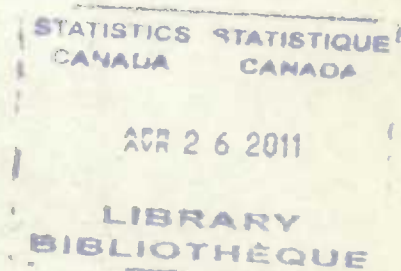


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CANADA

THE TOBACCO AND TOBACCO PRODUCTS INDUSTRIES 1956



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NOTICE

The annual reports prepared by the Industry and Merchandising Division of the Bureau of Statistics are divided into 3 volumes, as follows: **Volume I** — The Primary Industries, including mining, forestry and fisheries; **Volume II** — Manufacturing; **Volume III** — Merchandising and Services. The volumes are made up of parts, and the parts in turn are subdivided according to the industries or provinces which they comprise.

Volume II consists of the following parts, the first two of which deal with manufacturing as a whole and the balance with the major manufacturing groups.

- I — General Review of the Manufacturing Industries, \$1.50
- II — The Manufacturing Industries of Canada, (7 sections, as follows:)
 - Section A. Summary for Canada, 25¢
 - Section B. Atlantic Provinces, 50¢
 - Section C. Quebec, 25¢
 - Section D. Ontario, 25¢
 - Section E. Prairie Provinces, 40¢
 - Section F. British Columbia, 25¢
 - Section G. The Manufacturing Industries of Canada, Regional Distribution, 75¢
- III — Foods and Beverages
- IV — Tobacco and Tobacco Products
- V — Rubber Products
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- XII — Iron and Steel Products
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- XV — Electrical Apparatus and Supplies
- XVI — Non-metallic Mineral Products
- XVII — Products of Petroleum and Coal
- XVIII — Chemicals and Allied Products
- XIX — Miscellaneous Manufactures

The present report is the only one in Part IV. It is punched to permit of filing in a ring binder. This report is divided into two sections, as follows:

- | | |
|--|-------|
| 1. Tobacco Products, including cigars, cigarettes, smoking tobacco, chewing tobacco and snuff. | } 25¢ |
| 2. Tobacco processing. | |

THE TOBACCO AND TOBACCO PRODUCTS INDUSTRIES

1956

The tobacco industries in Canada perform two distinct operations, and this report is separated into two sections accordingly. Section 1 covers the operations of all firms engaged in the manufacture

of smoking and chewing tobacco, snuff, cigars and cigarettes. Section 2 deals with the preliminary operations, which consist of the processing and packing of raw leaf tobacco.

SECTION 1. TOBACCO PRODUCTS

The value of shipments of the tobacco products industry in 1956 amounted to \$169,528,803 (excise duties and taxes excluded) which was \$7,146,085 greater than the 1955 value of \$162,382,718.

The increase in value of shipments was accompanied by an increase in the cost of materials consumed in manufacture from \$84,438,935 in 1955 to \$89,837,143 in 1956. The monthly payrolls listed an average 7,828 persons in 1956 compared with 7,470 in 1955. Salaries and wages which totalled \$25,118,846 in 1955 increased to \$26,447,523 in 1956. Establishments numbered 35, 5 less than the year before, and were distributed provincially as follows: Prince Edward Island 2, Quebec 23, Ontario 9 and British Columbia 1.

The selling value of the products shipped by the industry in 1956, including excise duties and taxes, amounted to \$444,281,959. Shipments of cigarettes, the industry's main product, totalled 27,343,996 thousand valued at \$366,114,213. Next in importance was smoking tobacco with shipments amounting to 21,588,083 pounds worth \$53,655,153. Shipments of other commodities in order of importance were as follows: cigars, 260,900 thousand valued at \$19,723,097; chewing tobacco, 1,042,444 pounds at \$2,624,060, snuff, 825,446 pounds at \$2,135,685.

The tobacco industry contributes materially to the agricultural economy of Canada. Of the total

cost of materials used, amounting to \$89,837,143, \$63,870,008 was spent for domestic raw leaf tobacco. All told, the tobacco industry consumed 90,006,792 pounds of raw leaf tobacco in 1956 of which 88,529,662 pounds were of domestic origin. For the production of cigars 979,110 pounds of imported and 3,221,686 pounds of domestic tobacco were used; for the production of cigarettes 419,153 pounds imported and 64,808,720 pounds of domestic tobacco were required, while for the production of smoking and chewing tobacco and snuff 78,867 pounds of imported and 20,499,256 pounds of domestic tobacco were used.

A compilation of statistics showing opening and closing inventory values, is shown in Table 12.

In Table 1, showing principal statistics of the industry, "value added by manufacture" is obtained by subtracting the cost of materials used, including fuel and electricity, from the value of production. In 1954 and 1955, the value of production was obtained by adding the difference between closing and opening inventory values of "finished goods" to the value of factory shipments. In 1956, the difference between closing and opening inventory values of "goods on process" was also added.

The tables following give detailed statistics of products, inventories, materials used, employment, imports and exports.

TABLE 1. Principal Statistics of the Tobacco Products Industry, Significant Years 1932 - 1954, and by Provinces 1955 and 1956

Year and Provinces	Establishments	Employees	Salaries and wages	Cost of fuel and electricity	Cost at plant of materials used	Value added by manufacture ²	Value of production
	No.	No.	\$	\$	\$	\$	\$
1932	116	8,236	7,127,070	152,457	18,787,261	18,422,063	37,361,781
1935	116	8,145	7,221,048	157,784	19,701,385	19,244,706	39,103,875
1939	80	8,185	7,733,023	180,559	23,001,316	23,872,832	47,054,707
1942	78	10,502	10,757,712	245,155	28,716,426	30,428,451	59,390,032
1944	69	10,587	13,105,796	274,262	36,864,416	34,303,711	71,442,389
1948	62	8,959	17,127,448	322,921	53,617,566	53,136,323	107,076,810
1950	53	8,503	19,511,951	363,508	62,681,958	59,383,685	122,429,151
1951	48	7,981	20,961,157	357,933	62,886,259	53,244,619	116,488,811
1952	47	7,587	22,036,719	391,374	73,168,064	64,864,521	138,423,959
1953	42	7,711	23,376,081	423,598	79,261,880	67,702,851	147,388,329
1954	39	7,418	24,000,407	444,874	79,009,327	72,327,224	152,033,653
1955							
Canada	40	7,470	25,118,846	462,692	84,438,935	78,959,320	162,382,718
Quebec	27	6,938	23,497,830	432,168	80,164,825	73,405,757	152,658,093
Ontario	10	519	1,595,664	29,628	4,259,666	5,511,202	9,669,261
Other provinces	3	13	25,352	896	14,444	42,361	55,364
1956							
Canada	35	7,828	26,447,523	494,296	89,837,143	79,120,370	169,528,803
Quebec	23	7,236	24,643,322	461,812	84,220,983	73,065,989	157,838,470
Ontario	9	578	1,776,149	31,339	5,601,197	6,015,489	11,634,523
Other provinces	3	14	28,052	1,145	14,963	33,892	55,810

1. Value of factory shipments since 1954.
2. See second last paragraph of text.

TABLE 1a. Principal Statistics of the Tobacco Products Industry Grouped According to the Size of Establishments, 1955 and 1956

Size of Establishment	Establishments	Em- ployees	Salaries and wages	Cost of fuel and electricity	Cost at plant of materials used	Value of shipments
	No.	No.	\$	\$	\$	\$
1955						
Factory shipments of:						
Under \$10,000	15	30	32,066	1,784	23,464	63,012
\$10,000 to under \$25,000	6	23	36,211	1,405	32,422	80,941
\$25,000 to " \$50,000	3	48	98,012	9,279	92,277	210,088
\$50,000 to " \$100,000	1					
\$100,000 to " \$200,000	1	211	491,997	17,250	731,825	1,846,628
\$200,000 to " \$500,000	3					
\$500,000 to " \$1,000,000	1					
\$1,000,000 and over	10	7,158	24,460,560	432,974	83,558,947	160,182,049
Total	40	7,470	25,118,846	462,692	84,438,935	162,382,718
1956						
Factory shipments of:						
Under \$10,000	13	22	24,321	4,895	20,635	52,948
\$10,000 to under \$25,000	4	19	35,987	992	26,947	70,643
\$25,000 to " \$50,000	2	37	76,284	4,860	66,802	170,170
\$50,000 to " \$100,000	1					
\$100,000 to " \$200,000	1	251	613,116	21,943	1,112,222	2,334,625
\$200,000 to " \$500,000	2					
\$500,000 to " \$1,000,000	2					
\$1,000,000 and over	10	7,499	25,697,815	461,606	88,610,537	166,900,417
Total	35	7,828	26,447,523	494,296	89,837,143	169,528,803

TABLE 2. Comparative Summary of Products, 1929-1956

Year	Cigars		Cigarettes		Tobacco, chewing	
	Quantity	Selling value at the plant ¹	Quantity	Selling value at the plant ¹	Quantity	Selling value at the plant ¹
	M.	\$	M.	\$	Pounds	\$
1929	191,041	9,997,380	4,966,612	49,258,851	4,759,942	4,301,445
1933	112,030	4,731,335	4,310,305	34,878,274	3,062,849	2,765,653
1937	129,873	5,857,003	6,724,333	52,138,442	2,807,973	2,360,393
1939	135,825	5,411,054	7,163,433	57,277,062	2,577,890	2,184,537
1941	196,724	7,300,244	9,548,466	86,652,775	2,451,738	2,396,322
1943	200,370	9,665,753	13,591,320	155,930,531	2,927,050	3,660,488
1944	198,512	10,470,972	15,484,605	171,001,575	2,785,693	3,619,612
1945	207,861	11,715,058	17,684,707	207,612,532	2,803,753	3,640,867
1946	219,985	14,690,822	15,263,780	208,027,668	2,600,548	3,620,582
1947	214,745	14,081,505	15,687,127	220,649,206	2,382,245	3,604,139
1948	210,335	14,453,386	16,071,779	240,838,123	2,044,952	3,183,708
1949	207,213	15,538,813	17,053,442	255,713,618	2,029,263	3,298,571
1950	198,987	14,467,354	17,311,062	266,821,398	1,762,551	3,010,763
1951	169,408	13,896,713	15,816,166	261,909,840	1,598,922	3,267,632
1952	201,517	15,487,025	18,037,368	290,947,786	1,445,139	3,231,906
1953	236,248	18,233,475	21,156,092	289,424,673	1,448,105	3,252,801
1954	240,520	17,925,856	22,425,791	303,682,204	1,307,367	3,259,552
1955	257,233	19,360,206	24,864,332	332,011,517	1,306,976	3,041,89f
1956	260,900	19,723,097	27,343,996	366,114,213	1,042,444	2,624,066
Tobacco, smoking			Snuff			
	Quantity	Selling value at the plant ¹	Quantity	Selling value at the plant ¹	Quantity	Selling value at the plant ¹
	Pounds	\$	Pounds	\$	Pounds	\$
1929	24,044,145	20,307,223	997,078	1,280,933		
1933	19,920,925	20,834,043	756,079	1,013,641		
1937	22,439,360	22,607,786	828,473	1,130,086		
1939	24,709,819	24,498,111	836,955	1,149,262		
1941	26,019,604	29,251,455	895,802	1,313,446		
1943	24,808,718	35,536,053	941,740	1,796,435		
1944	24,263,076	36,098,232	980,780	1,947,633		
1945	26,234,568	39,122,699	978,389	1,961,149		
1946	26,205,750	41,051,487	958,040	1,999,881		
1947	25,404,039	42,967,981	977,700	2,074,361		
1948	26,337,329	46,606,959	992,359	2,109,405		
1949	26,202,733	47,313,008	958,164	2,058,335		
1950	26,794,763	50,863,770	947,592	2,038,976		
1951	28,095,415	65,327,040	873,652	2,217,542		
1952	31,635,023	77,789,494	869,863	2,299,246		
1953	26,658,760	65,716,280	834,251	2,161,738		
1954	25,124,638	62,603,868	852,954	2,211,267		
1955	24,149,936	59,999,473	838,292	2,194,354		
1956	21,588,083	53,655,153	825,446	2,135,685		

1. Selling values given in this table include excise duties and sales tax.

TABLE 3. Factory Shipments 1955 and 1956

Products	Canada, 1955		Canada, 1956	
	Quantity	Selling value	Quantity	Selling value
		\$		\$
Chewing tobacco, plug	lbs. 1, 177, 016	2, 734, 770	919, 754	2, 314, 186
" twist	" 129, 960	307, 128	122, 690	309, 874
Smoking tobacco, plug	" 263, 174	618, 456	175, 939	430, 592
" fine cut	" 20, 833, 615	52, 131, 447	18, 553, 265	46, 480, 322
" coarse cut	" 2, 988, 247	7, 203, 538	2, 797, 404	6, 699, 193
" leaf	" 64, 900	46, 032	61, 475	45, 046
Snuff	" 838, 292	2, 194, 354	825, 446	2, 135, 685
Cigars	M 257, 233	19, 360, 206	260, 900	19, 723, 097
Cigarettes	" 24, 884, 332	332, 011, 517	27, 343, 996	366, 114, 213
All other products	—	46, 020	—	29, 751
Total value of shipments (including excise duties and taxes)		416, 653, 468		444, 281, 959
Excise duties and taxes		254, 270, 750		274, 753, 156
Value of shipments (less duties and taxes)		162, 382, 718		169, 528, 803

TABLE 4. Materials Used, 1955 and 1956

Materials used	Canada		Quebec		Other provinces	
	Quantity	Cost value	Quantity	Cost value	Quantity	Cost value
1955						
Raw leaf tobacco, imported	lbs. 1, 562, 797	3, 229, 142	1, 180, 632	2, 747, 625	382, 165	481, 517
Raw leaf tobacco, domestic	" 92, 487, 340	62, 987, 216	87, 732, 306	60, 075, 850	4, 755, 034	2, 891, 366
All other tobacco	" —	—	—	—	—	—
Boxes, wooden	No. 1, 640, 573	390, 445	1, 626, 069	387, 699	14, 504	2, 746
Boxes, tin, cardboard, etc.	" 801, 779, 971	5, 395, 288	765, 124, 663	5, 201, 615	36, 655, 308	193, 673
Cigarette papers	lbs. 2, 583, 966	1, 505, 946	2, 409, 889	1, 416, 562	174, 077	89, 384
Lead, tin and aluminum foil	" 4, 654, 365	2, 257, 376	4, 425, 590	2, 147, 788	228, 775	109, 588
Cellophane	" 2, 632, 111	1, 694, 166	2, 431, 985	1, 567, 508	200, 126	126, 660
Other containers, wrappers, labels, cigar bands, etc.	—	4, 997, 852	—	4, 710, 947	—	286, 905
All other materials ¹	—	2, 001, 502	—	1, 909, 231	—	92, 271
Total		84, 438, 935		80, 164, 825		4, 274, 110
1956						
Raw leaf tobacco, imported	lbs. 1, 477, 130	3, 124, 084	1, 056, 833	2, 541, 620	420, 297	582, 464
Raw leaf tobacco, domestic	" 88, 529, 662	63, 870, 008	83, 054, 492	60, 544, 749	5, 475, 170	3, 325, 259
All other tobacco	" 27, 305	6, 500	26, 789	6, 346	5, 16	154
Boxes, wooden	No. 66, 770	20, 993	54, 924	18, 007	11, 846	2, 986
Boxes, tin, cardboard, etc.	" 842, 635, 319	6, 194, 366	781, 456, 170	5, 767, 189	61, 179, 149	427, 177
Cigarette papers	lbs. 2, 845, 557	1, 643, 853	2, 593, 274	1, 516, 517	252, 283	127, 336
Lead, tin and aluminum foil	" 6, 203, 774	2, 914, 969	5, 905, 867	2, 783, 443	297, 907	151, 526
Cellophane	" 2, 891, 592	1, 951, 464	2, 629, 542	1, 777, 069	262, 050	174, 395
Other containers, wrappers, labels, cigar bands, filter tips, etc.	—	7, 401, 344	—	7, 121, 894	—	279, 450
All other materials and supplies ¹	—	2, 709, 562	—	2, 164, 149	—	545, 413
Total cost		88, 837, 143		84, 220, 983		5, 616, 160

1. Includes molasses, honey, sugar, salt, glycerine, licorice, gum tragacanth, perfumes, essences, etc.

TABLE 5. Distribution of Raw Leaf Tobacco Reported in Table 4

	Raw leaf tobacco used in the manufacture of:							
	Cigars		Cigarettes		Tobacco and snuff		Total	
	Quantity	Cost value	Quantity	Cost value	Quantity	Cost value	Quantity	Cost value
	Pounds	\$	Pounds	\$	Pounds	\$	Pounds	\$
1955								
Imported raw leaf tobacco	1, 026, 896	2, 674, 500	392, 635	424, 899	143, 266	129, 743	1, 562, 797	3, 229, 142
Purchased stemmed	505, 421	—	—	—	10, 095	—	515, 516	—
Purchased unstemmed	521, 475	—	392, 835	—	133, 171	—	1, 047, 281	—
Domestic raw leaf tobacco	3, 279, 857	2, 529, 707	66, 212, 218	45, 829, 400	22, 995, 263	14, 608, 109	92, 487, 340	62, 967, 216
Purchased stemmed	1, 972, 361	—	21, 944, 649	—	12, 817, 362	—	36, 734, 372	—
Purchased unstemmed	1, 307, 496	—	44, 267, 569	—	10, 177, 903	—	55, 752, 968	—
Total raw leaf tobacco	4, 306, 753	5, 204, 207	66, 604, 853	46, 254, 299	23, 138, 531	14, 737, 852	94, 050, 137	66, 196, 358
Purchased stemmed	2, 477, 782	—	21, 944, 649	—	12, 827, 457	—	37, 249, 888	—
Purchased unstemmed	1, 828, 971	—	44, 660, 204	—	10, 311, 074	—	56, 800, 249	—
1956								
Imported raw leaf tobacco (stemmed weight)	979, 110	2, 601, 068	419, 153	454, 535	78, 867	68, 481	1, 477, 130	3, 124, 084
Domestic raw leaf tobacco (stemmed weight)	3, 221, 686	2, 517, 076	64, 808, 720	48, 597, 334	20, 499, 256	12, 755, 598	88, 529, 662	63, 870, 008
Total raw leaf tobacco (stemmed weight)	4, 200, 796	5, 118, 144	65, 227, 873	49, 051, 869	20, 578, 123	12, 824, 079	90, 006, 792	66, 994, 092

TOBACCO AND TOBACCO PRODUCTS

TABLE 6. Imports of Tobacco and Tobacco Products, 1955 and 1956

Articles imported	1955		1956	
	Quantity	Value	Quantity	Value
	Pounds	\$	Pounds	\$
Tobacco, unmanufactured	1,695,998	2,821,996	1,664,911	2,782,264
Cigars	74,389	267,404	88,548	301,489
Cigarettes	823,002	1,318,260	726,634	1,208,267
Snuff	2,340	5,683	3,155	7,650
Tobacco, cut	345,541	469,640	335,995	457,757
All other manufactures of tobacco, n.o.p.	29,343	21,379	21,226	15,835
Total imports of tobacco	2,970,613	4,905,362	2,840,469	4,773,262

TABLE 7. Exports of Tobacco and Tobacco Products, 1955 and 1956

Articles exported	Unit of measure	1955		1956	
		Quantity	Value	Quantity	Value
			\$		\$
Tobacco, unmanufactured	Lb.	46,634,556	26,546,809	30,006,567	17,319,638
Cigars	"	1,246	6,187	827	3,978
Cigarettes	M.	108,791	435,125	84,580	336,753
Tobacco, plug and twist	Lb.	—	—	11	33
Tobacco, stems and cuttings	"	1,745,600	8,244	210,600	11,946
Tobacco, manufactured, n.o.p.	"	2,372	3,830	1,019	1,730
Total exports of tobacco		—	27,000,195	—	17,674,078

TABLE 8. Employees and their Earnings, by Provinces, 1955 and 1956

	Supervisory and office employees			Production workers (Monthly average)			Total employees		Total salaries and wages
	Male	Female	Total salaries	Male	Female	Total wages	Male	Female	
	No.	No.	\$	No.	No.	\$	No.	No.	
1955									
Canada	619	401	4,780,608	2,326	4,124	20,338,238	2,945	4,525	25,118,846
Quebec	553	368	4,389,082	2,147	3,870	19,108,748	2,700	4,238	23,497,830
Ontario	62	32	377,226	171	254	1,218,438	233	286	1,595,664
Other Provinces	4	1	14,300	8	—	11,052	12	1	25,352
1956									
Canada	632	393	5,018,120	2,410	4,393	21,429,403	3,042	4,786	26,447,523
Quebec	567	356	4,606,962	2,224	4,089	20,036,360	2,791	4,445	24,643,322
Ontario	61	35	394,525	178	304	1,381,624	239	339	1,776,149
Other Provinces	4	2	16,633	8	—	11,419	12	2	28,052

TABLE 9. Production Workers by Months and Sex, 1955 and 1956

Months	1955			1956		
	Male	Female	Total	Male	Female	Total
	No.	No.	No.	No.	No.	No.
January	2,314	3,916	6,230	2,357	4,085	6,442
February	2,276	3,714	5,990	2,298	4,098	6,396
March	2,259	3,886	6,145	2,357	4,147	6,504
April	2,311	4,058	6,369	2,377	4,182	6,559
May	2,348	4,241	6,589	2,422	4,363	6,785
June	2,373	4,406	6,779	2,447	4,476	6,923
July	2,339	4,259	6,598	2,422	4,469	6,891
August	2,347	4,268	6,615	2,447	4,556	7,003
September	2,343	4,203	6,546	2,415	4,553	6,968
October	2,364	4,283	6,647	2,438	4,558	6,996
November	2,363	4,269	6,632	2,481	4,719	7,200
December	2,263	3,992	6,255	2,482	4,523	7,005
Average	2,326	4,124	6,450	2,410	4,393	6,803

TABLE 10. Consumption of Fuel and Electricity, 1953 and 1956

Kind	Unit of measure	1953		1956	
		Quantity	Cost value \$	Quantity	Cost value \$
Bituminous coal:					
(a) From Canadian mines	ton	5,812	70,028	4,967	61,354
(b) Imported	"	6,033	73,589	1,549	18,302
Anthracite coal	"	138	2,273	11	290
Coke	"	10	205	—	—
Gasoline (including gasoline used in cars and trucks)	gal.	59,476	24,967	46,370	20,265
Fuel oil	"	418,961	44,921	1,575,749	163,341
Wood	cord	92	475	15	238
Manufactured gas	M. cu. ft.	1,608	1,777	1,900	2,200
Natural gas	" " "	44	27	—	—
Other fuel	—	—	23,040	—	17,140
Electricity purchased	Kw. h.	14,869,751	182,296	19,162,927	211,166
Total		—	423,598	—	494,296

Note: Detailed information on fuel consumption was not collected in 1954 and 1955.

TABLE 11. Inventories, 1956

Province	Raw materials and supplies	Goods in process	Finished goods of own manufacture	Total inventory value ¹
Opening inventory ² :				
Quebec	29,493,965	1,526,703	1,348,241	32,368,909
Ontario	5,963,915	111,343	23,565	6,098,823
Other Provinces	7,006	5,200	2,410	14,616
Canada	35,464,886	1,643,246	1,374,216	38,482,348
Closing inventory:				
Quebec	30,003,899	1,622,597	1,162,661	32,789,157
Ontario	6,134,144	115,501	32,909	6,282,554
Other Provinces	7,160	5,100	1,700	13,960
Canada	36,145,203	1,743,198	1,197,270	38,085,671

1. Book Value of all manufacturing inventories held at plants or plant warehouses.

2. The "opening inventory" for 1956 differs from the "closing inventory" published in 1955 because of the receipt of revised data and the removal of figures for firms which did not operate during 1956.

TABLE 12. Capital and Repair Expenditures in the Tobacco Products Industry, 1948-1956

(Thousands of dollars)

(Figures Prepared in the General Assignments Division)

	Capital expenditures			Repair expenditures			Capital and repair expenditures		
	Construction	Machinery and equipment	Sub-total	Construction	Machinery and equipment	Sub-total	Construction	Machinery and equipment	Sub-total
1948	244	589	833	108	139	247	352	728	1,080
1949	266	1,471	1,737	375	1,271	1,646	641	2,742	3,383
1950	331	1,073	1,404	322	1,223	1,545	653	2,296	2,949
1951	199	1,321	1,520	356	1,190	1,546	555	2,511	3,066
1952	177	1,482	1,659	407	1,216	1,623	584	2,698	3,282
1953	332	1,742	2,074	474	1,392	1,866	806	3,134	3,940
1954	457	2,026	2,483	588	1,512	2,100	1,045	3,538	4,583
1955	1,502	2,571	4,073	761	1,490	2,251	2,263	4,061	6,324
1956 ¹	2,653	3,575	6,228	695	1,674	2,369	3,348	5,249	8,597

1. Preliminary figures.

The following list gives the name, location and main products of the firms reporting the manufacture of tobacco, cigars and cigarettes in Canada in 1956.

Index to Main Products: (1) Tobacco; (2) Cigars; (3) Cigarettes; (4) Snuff.

Name of Firm	Address	Main Products
Prince Edward Island:		
Hickey & Nicholson Tobacco Co. Ltd.	118-120 Prince St., Charlottetown	(1)
Island Tobacco Company	49 Queen St., Charlottetown	(1)
Quebec:		
Allied Cigar Corporation	2373 ave Jeanne d'Arc, Montréal	(2)
Assory Tobacco Factory	900 St. George St., Montreal	(1)
Benson & Hedges (Canada) Ltd.	161 LaGauchetière St. W., Montréal	(1) (2) (3)
Capuano & Pasquale Company Ltd.	1002 De Fleurimont St., Montreal	(1) (2)
The Central Tobacco Mfg. Co. Ltd.	415 Lemoyne St., Montreal	(1) (3)
Cie de Tabac Terrebonne Ltée.	Terrebonne	(1)
La Cie de Tabac Trans Canada	2359 Demontigny St. E., Montreal	(1) (3)
Delmar Cigars (Roger Menard)	2226 Baldwin Ave., Montreal	(2)
De Luxe Cigar Factory	5283 Chemin Cote St. Paul, Montreal	(2)
J.O. Forest and Cie, Enrg.	St-Roch de L'Achigan	(1) (2)
J.C. Gagné	5774, rue Cartier, Montréal	(2)
General Cigar Co. Limited	2275 Holt St., Montreal	(2)
Hottin & Cie Limitée	95, rue Ste-Angélique Nord, Joliette	(2)
B. Houde & Grothe, Limited	1035 Vincent Massey Street, Quebec	(1) (3)
Imperial Tobacco Col of Canada Ltd.	3810 St. Antoine St., Montreal	(3)
Imperial Tobacco Co. of Canada Ltd.	160 Cowie Street, Granby	(1) (2)
N. Landry & Cie	6776 Molson St., Montreal	(1) (4)
MacDonald Tobacco Inc.	P.O. Box 490, Place D'Armes, Montreal	(1) (3)
National Tobacco Company, Limited	3710 St. Antoine St., Montreal	(4)
J.E. Piette & Frère, Enrg.	351, rue Marie-Anne E., Montréal	(2)
Robert Prevost Inc.	St-Charles de Bellechasse	(1)
Rock City Tobacco Co. (1936) Limited	355, rue Gignac, Québec	(1) (3)
H. Simon & Sons Limited	151 Rockland Rd., Town of Mount Royal	(2)
Ontario:		
Albert Cigar Company	16 Hillary Ave., Toronto	(2)
Custom Cigars Limited	74 York Street, Toronto	(2)
Joseph A. Lopez	184 Adelalde St. W., Toronto	(2)
Morena Cigar Company (J.G. Pennecott)	269 York Street, London	(2)
Ontario Tobacco Company Limited, (also operates Wedgwood Cigar Co.)	76 Stafford Street, Toronto	(1) (2)
Rea Hermanos	7 Gilead Place, Toronto	(2)
Senator Cigar Company	730 Oxford Street, London	(2)
The Tuckett Tobacco Company Ltd.	145 Queen St. N., Hamilton	(3)
F.A. Wilkinson	Wheatlv. R.R. #3	(1)
British Columbia:		
Rector Cigar Factory	214 Union St., Vancouver	(2)

SECTION 2. TOBACCO PROCESSING AND PACKING

This section of the tobacco industry deals with the primary operations of processing the green raw leaf into a state suitable to undergo the final stage of conversion into the finished article in the form of smoking and chewing tobacco, cigars and cigarettes. During the year 1956 reports were received from 16 firms, 6 of which were located in the province of Quebec and 10 in Ontario. Principal statistics for this section of the industry, are shown in Table 1.

The amount of raw leaf tobacco processed during the year 1956 was 113,808,805 pounds with a selling value of \$69,714,069 compared with 151,363,083 pounds processed in 1955 with a selling value of \$88,551,067. The principal variety of

processed raw leaf was "bright flue-cured" of which 99,307,194 pounds were prepared with a valuation of \$63,014,159. In order of importance "cigar leaf" follows with 6,891,189 pounds valued at \$3,447,358. The quantity and selling value of all tobacco processed is shown by kinds, for Canada and the provinces in Table 2.

The materials used in this section of the tobacco industry are given by provinces in Table 3. The raw leaf tobacco used in 1956 to produce the 113,808,805 pounds of processed leaf was 133,098,601 pounds. The expenditure incurred in providing the necessary containers and other packaging material and supplies amounted to \$1,026,151.

TABLE 1. Principal Statistics of the Tobacco Processing and Packing Industry, 1932-1956

Year and province	Estab- lish- ments	Total employees	Salaries and wages	Cost of fuel and electricity	Cost at plant of materials used	Value added by manufacture	Value of production
	No.	No.	\$	\$	\$	\$	\$
1932	18	1,439	916,273	44,533	6,752,694	1,903,218	8,700,445
1934	22	1,358	851,955	47,655	4,154,893	1,362,278	5,564,831
1935	21	1,489	942,202	43,104	6,307,056	1,385,603	8,235,763
1936	16	1,722	1,155,503	50,567	10,795,356	2,078,748	12,924,671
1939	19	2,636	2,028,407	65,967	18,234,819	4,237,893	22,538,679
1940	20	2,461	2,095,820	66,540	15,388,397	4,414,751	19,869,688
1941	18	2,170	1,739,823	53,580	11,617,955	2,844,204	14,520,739
1942	18	2,485	2,321,236	76,619	19,885,077	3,674,922	23,636,618
1943	15	1,670	1,896,534	74,642	21,023,560	3,228,516	24,326,718
1944	13	1,193	1,435,061	75,895	23,244,910	4,209,358	27,530,153
1945	14	1,545	1,893,967	91,087	35,336,958	5,004,653	40,432,698
1946	17	1,317	1,699,198	101,125	33,799,632	3,933,492	37,834,249
1947	16	1,509	2,202,718	143,494	48,335,803	6,035,192	54,514,489
1948	17	1,500	2,423,115	152,287	42,233,705	4,530,640	46,916,632
1949	15	1,657	2,867,997	160,725	54,037,536	4,887,836	59,086,147
1950	15	1,819	3,116,967	180,982	59,928,221	5,792,169	65,901,372
1951	14	1,845	3,477,061	195,782	56,703,794	5,788,706	62,688,202
1952	14	1,690	3,368,353	208,216	71,369,606	5,912,539	77,490,411
1953	13	1,783	3,389,562	215,627	59,229,168	7,312,367	66,757,162
1954	14	2,051	3,868,532	243,862	65,951,442	7,112,019	73,307,323
1955							
Canada	16	2,059	4,328,045	268,505	78,588,950	9,693,612	88,551,067
Quebec	6	447	899,877	33,444	2,662,806	1,205,510	3,901,760
Ontario	10	1,612	3,428,168	235,061	75,926,144	8,488,102	84,649,307
1956							
Canada	16	1,785	3,861,332	261,287	60,274,356	9,178,426	69,714,069
Quebec	6	374	758,182	52,355	3,229,958	1,068,935	4,351,248
Ontario	10	1,411	3,103,150	208,932	57,044,398	8,109,491	65,362,821

Note. Profits and losses cannot be estimated from the figures published in this report as no data are collected for overhead expenses, such as interest, rent, depreciation, taxes, insurance, advertising, etc.

TABLE 2. Production by Types and Provinces, 1955 and 1956

Kinds of processed leaf	Canada		Quebec		Ontario	
	Quantity	Selling value	Quantity	Selling value	Quantity	Selling value
	Pounds	\$	Pounds	\$	Pounds	\$
1955						
Bright, flue-cured	140,404,063	83,638,504	1,644,644	923,619	138,759,419	82,714,885
Burley	3,669,500	1,618,640	—	—	3,669,500	1,618,640
Dark, air-cured and fire-cured	826,499	315,782	—	—	826,499	315,782
Cigar leaf	6,027,624	2,770,227	6,027,624	2,770,227	—	—
Pipe varieties	435,397	207,914	435,397	207,914	—	—
Total tobacco processed	151,363,083	88,551,067	8,107,665	3,901,760	143,255,418	84,649,307
1956						
Bright, flue-cured	99,307,194	63,014,159	1,205,044	720,000	98,102,150	62,294,159
Burley	5,737,532	2,528,601	—	—	5,737,532	2,528,601
Dark, air-cured and fire-cured	1,447,033	540,061	—	—	1,447,033	540,061
Cigar leaf	6,891,189	3,447,358	6,891,189	3,447,358	—	—
Pipe varieties	425,857	183,890	425,857	183,890	—	—
Total tobacco processed	113,808,805	69,714,069	8,522,090	4,351,248	105,286,715	65,362,821

TABLE 3. Materials Used, by Types and Provinces, 1955 and 1956

Kind of raw leaf grown and purchased for processing	Canada		Quebec		Ontario	
	Quantity (Green weight)	Cost value	Quantity (Green weight)	Cost value	Quantity (Green weight)	Cost value
	Pounds	\$	Pounds	\$	Pounds	\$
1955						
Bright, flue-cured	163,723,752	73,916,129	1,821,534	728,614	161,902,218	73,187,515
Burley	4,495,685	1,423,197	—	—	4,495,685	1,423,197
Dark, air-cured and fire-cured	1,086,995	170,904	—	—	1,086,995	170,904
Cigar leaf	5,995,163	1,750,969	6,995,163	1,750,969	—	—
Pipe varieties	472,988	116,997	472,988	116,997	—	—
Cost of containers, etc.	—	1,210,754	—	66,226	—	1,144,528
Total	176,774,583	78,588,930	9,289,685	2,662,806	167,484,898	75,926,144
1956						
Bright, flue-cured	115,239,794	54,135,957	1,338,458	572,175	113,901,335	53,563,782
Burley	7,050,577	2,200,758	—	—	7,050,577	2,200,758
Dark, air-cured and fire-cured	1,778,842	402,593	—	—	1,778,842	402,593
Cigar leaf	8,575,177	2,409,014	8,575,177	2,409,014	—	—
Pipe varieties	454,211	99,883	454,211	99,883	—	—
Cost of containers and supplies	—	1,026,151	—	148,886	—	877,265
Total	133,098,601	60,274,356	10,367,846	3,229,958	122,730,755	57,044,398

TABLE 4. Employees and their Earnings, by Provinces, 1955 and 1956

Year and provinces	Supervisory and office employees			Production workers (monthly averages)			Total employees and total earnings		
	Male	Female	Total salaries	Male	Female	Total wages	Male	Female	Salaries and wages
	No.	No.	\$	No.	No.	\$	No.	No.	\$
1955									
Canada	174	27	997,667	952	906	3,330,378	1,126	933	4,328,045
Quebec	18	8	79,470	192	229	820,407	210	237	899,877
Ontario	156	19	918,197	760	677	2,509,971	916	696	3,428,168
1956									
Canada	178	23	1,055,812	798	786	2,805,520	976	609	3,861,332
Quebec	17	5	35,612	174	178	672,570	191	183	758,182
Ontario	161	18	970,200	624	608	2,132,950	785	626	3,103,150

TABLE 5. Production workers, by months, 1955 and 1956

Months	1955			1956		
	Male	Female	Total	Male	Female	Total
	Number					
January	2,243	2,142	4,385	1,767	1,789	3,556
February	1,734	1,987	3,721	1,529	1,781	3,310
March	1,575	1,736	3,311	999	1,299	2,298
April	610	486	1,096	338	212	550
May	304	239	543	278	205	483
June	305	262	567	282	175	457
July	294	258	552	276	176	452
August	349	271	620	304	175	479
September	445	223	668	459	193	652
October	465	396	861	333	169	502
November	1,583	1,685	3,268	1,497	1,817	3,314
December	1,514	1,204	2,718	1,534	1,443	2,977
Monthly average	952	906	1,858	798	786	1,584

TABLE 6. Consumption of Fuel and Electricity, 1953 and 1956

Kinds of fuel	Unit of measure	1953		1956	
		Quantity	Cost value at factory	Quantity	Cost value at factory
			\$		\$
Bituminous coal:					
(a) From Canadian mines	ton	116	1,929	121	1,826
(b) Imported	"	9,652	94,759	7,991	98,182
Gasoline (including gasoline used in cars and trucks)	imp. gal.	36,998	13,986	38,377	16,178
Kerosene or coal oil	" "	200	40	—	—
Fuel oil	" "	475,717	53,415	617,454	72,951
Wood	cord	—	—	22	395
Liquefied petroleum gases (propane, etc.)	imp. gal.	230	94	829	190
Natural gas	1000 cu. ft.	164	181	169	197
Electricity purchased (including service charges)	K.W.H.	3,525,371	51,223	4,406,866	71,378
Total		—	215,627	—	261,287

Note — Detailed information on fuel consumption was not collected in 1954 or 1955.

TABLE 7. Inventories, 1956

Province	Raw materials and supplies	Goods in process	Finished goods of own manufacture	Total inventory value ¹
	\$	\$	\$	\$
Opening Inventory ² :				
Quebec	623,931	72,829	1,189,949	1,889,709
Ontario	25,957,868	1,264,168	35,363,504	62,595,540
Canada	26,594,799	1,336,997	36,553,453	64,485,249
Closing Inventory:				
Quebec	749,159	27,975	1,027,543	1,804,677
Ontario	26,008,091	1,719,335	23,991,172	51,718,598
Canada	26,757,250	1,747,310	25,018,715	53,523,275

1. Book value of all manufacturing inventories held at plants and plant warehouses.

2. The "opening inventory" for 1956 differs from the "closing inventory" published for 1955 because of the receipt of revised data.

TABLE 8. Capital and Repair Expenditures in the Tobacco Processing Industry, 1948-1956

(Thousands of dollars)

(Figures prepared in the General Assignments Division)

Year	Capital expenditures			Repair expenditures			Capital and repair expenditures		
	Con-struction	Machinery and equipment	Sub-total	Con-struction	Machinery and equipment	Sub-total	Con-struction	Machinery and equipment	Total
1948	696	1,634	2,330	428	1,155	1,583	1,124	2,789	3,913
1949 .....	..	..	233	..	..	127	..	..	360
1950 .....	..	..	1,190	..	..	117	735	572	1,307
1951 .....	..	..	654	..	..	147	332	469	801
1952 .....	..	..	669	..	..	199	386	482	868
1953 .....	..	..	1,114	..	..	220	767	567	1,334
1954	102	493	595	102	147	249	204	640	844
1955	253	302	159	396	555
1956 ¹	511	319	830	118	186	304	629	505	1,134

1. Preliminary.

.. Not available.



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TOBACCO AND TOBACCO PRODUCTS

List of Firms Engaged in Processing and Packing Tobacco in 1956

Name of firm	Address
Quebec:	
Benson & Hedges (Canada) Limited	605 Main St., Farnham
Imperial Tobacco Co. of Canada, Limited	289 Dugas St., Joliette
Leamington Tobacco Sales Corporation Limited	295 Helene Boule St., Joliette
O. Prevost Ltée	308 St. Louis St., Joliette
La Société Co-opérative Agricole de la Vallée d'Yamaska	St-Césaire
La Société Co-opérative Agricole de Tabac du District de Joliette	St-Jacques de Montcalm
Ontario:	
British Leaf Tobacco Co. of Canada Limited	238 Patteson Ave., Chatham
Canadian Leaf Tobacco Co. Limited	Dover & St. Clair Sts., Chatham
Consolidated Leaf Tobacco Co. Limited	Kingsville
Continental Leaf Tobacco Co. Limited	Kingsville
Hodge Tobacco Co. of Canada, Limited	Kingsville
Imperial Leaf Tobacco Co. of Canada, Limited	Aylmer
Imperial Leaf Tobacco Co. of Canada, Limited	Delhi
Imperial Leaf Tobacco Co. of Canada, Limited	Leamington
Leamington Tobacco Sales Corporation, Limited	Simcoe
Norfolk Leaf Tobacco Company, Limited	Tillsonburg