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THE SASH, DOOR, AND PLANING-MILL INDUSTRY IN CANADA

1932 AND 1933.

Ottawa, February, 1935.- A report on the sash, door and planing-mill industry in Canada for 1932 and 1933, has just been issued by the Forestry Branch of the Dominion Bureau of Statistics. This industry includes planing mills, and mills engaged wholly or chiefly in the manufacture of builders' millwork. The chief products of the industry, consisting of sash, doors, frames, blinds, millwork, moulding, matched and planed lumber, veneer and plywood, amounted in 1933 to \$9,908,287, as compared to \$13,089,671 in 1932. In addition to their principal products, many of these mills manufacture also, as side lines and by-products, other wooden commodities such as hardwood flooring, boxes and containers, sporting goods, furniture and cabinetwork, vehicle supplies, boats, handles, woodenware, tanks, etc. The total value of these secondary products in 1933 was \$1,807,683 and in 1932 \$2,410,588. The total value of all products of the industry was \$11,715,970 in 1933 and \$15,500,259 in 1932.

There were 668 establishments in this class in 1933 and 659 in 1932. Their production includes the greater part of the sash, doors and mill-work made in Canada, but there are a number of other establishments classified under other industrial groups that manufacture these commodities as side lines to their principal products.

The industry in 1933 gave employment to 5,342 people, consisting of 1,150 male and 155 female employees on a salary basis, and 4,004 male and 33 female employees paid on wages. The total payroll in 1933 was \$4,097,055 and in 1932 \$5,514,957.

The raw materials of the industry consists chiefly of rough sawn lumber which in 1933 was used to the extent of 165,693 M ft. b.m. of softwood valued at \$4,016,645 and 20,134 M ft. of hardwood valued at \$891,141. Other raw materials consisted of logs and bolts of both softwood and hardwood, together with veneer, iron and steel, glass, hardware, paints, oils, etc. The total value of all materials in 1933 was \$5,664,020 and in 1932 \$8,073,672. The total value of fuel purchased was \$100,075 and the power employed in the industry amounted to over forty-five thousand horse-power.

The total capital invested in the industry in 1933 amounted to \$32,232,967, as compared to \$37,434,946 in 1932. This capital was distributed as follows:- Land, buildings, machinery and tools, 55 per cent, materials and stocks on hand 13 per cent, value of finished products 6 per cent, cash and accounts 26 per cent.

The following tables include a summary of the principal statistics of the industry, the distribution of its mills, capital invested, employment, salaries and wages, fuel used, power employed, materials used, products manufactured.

THE SASH, DOOR AND PLANING MILL INDUSTRY, 1932 AND 1933.

Table 1. - Principal Statistics, 1932-1933.

Items		1932	1933
Establishments	No.	659	668
Capital Invested	\$	37,434,946	32,232,967
Employees on Salaries	No.	1,424	1,305
Salaries paid	\$	1,862,143	1,471,960
Employees on Wages	No.	4,866	4,037
Wages paid	\$	3,652,814	2,625,095
Fuel Used	\$	124,096	100,075
Power Employed	H.P.	47,262	45,452
Electricity purchased	K.W.H.	12,325,941	10,497,509
Electricity purchased	\$	286,402	268,979
Cost of Materials	\$	8,073,672	5,664,020
Value of Products	\$	15,500,259	11,715,970

Table 2. - Distribution of Establishments by Provinces, 1932-1933.

Provinces	1932 No.	1933 No.
CANADA	659	668
Prince Edward Island	4	3
Nova Scotia	27	31
New Brunswick	23	20
Quebec	249	267
Ontario	265	260
Manitoba	13	12
Saskatchewan	17	15
Alberta	16	14
British Columbia	45	46

Table 3. - Capital Invested, 1932 and 1933.

	1932 \$	1933 \$
TOTAL	37,434,946	32,232,967
Land, buildings, fixtures and machinery	19,495,211	17,682,667
Materials, stocks in process, etc.	6,170,607	4,211,851
Inventory value of finished products on hand	2,073,125	2,100,771
Cash, trading and operating accounts, etc.	9,696,003	8,237,678

THE SASH, DOOR AND PLANING MILL INDUSTRY, 1932 AND 1933.

Table 4. - Employment, 1932-1933.

Classes of Employees	Total Number of Employees		Males		Females		Total Salaries and Wages	
	1932	1933	1932	1933	1932	1933	1932	1933
	No.	No.	No.	No.	No.	No.	\$	\$
TOTAL	6,290	5,342	6,072	5,154	218	188	5,514,957	4,097,055
Salaries employees	1,424	1,305	1,238	1,150	186	155	1,362,143	1,471,960
Wage-earners	4,866	4,037	4,834	4,004	32	33	3,652,814	2,625,095

Table 5. - Fuel Consumption, 1932-1933.

	Unit of Measure	Quantity		Value	
		1932	1933	1932	1933
				\$	\$
TOTAL		-	-	124,096	100,075
Bituminous coal, Canadian	ton	5,476	3,565	31,946	19,109
" " Imported	"	2,950	3,056	19,100	19,731
Anthracite coal	"	121	64	1,155	850
Lignite coal, Canadian	"	1,041	943	2,999	2,598
Coke	"	27	22	261	235
Gasoline	Gal.	26,128	29,996	6,641	7,593
Kerosene or coal oil	"	1,205	715	299	175
Fuel oil and diesel oil	"	15,269	19,014	1,580	1,913
Wood	Cords	9,457	8,332	40,089	32,495
Mill waste	-	-	-	18,584	14,377
Gas (a) manufactured	m.c.ft.	10	10	10	13
Gas (b) natural	" "	1,180	800	475	351
Other fuel	-	-	-	957	635

Table 6. - Power Employed, 1932 - 1933.

Kinds of power units	Number of Units		Rated Horse-power	
	1932	1933	1932	1933
TOTAL	2,315	2,395	47,262	45,452
Steam engines and turbines	191	180	17,265	15,517
Diesel engines	-	19	-	366
Oil, gas and gasoline engines	117	113	1,452	1,388
Hydraulic turbines or water wheels	37	36	1,587	1,689
Electric motors, purchased power	1,970	2,047	26,958	26,492
Electric motors, generated power	66	56	1,028	710
Boilers installed	271	263	21,125	20,232



THE SASH, DOOR AND PLANING MILL INDUSTRY, 1932 AND 1933.

Table 7. - Materials Used, 1932-1933.

		Quantity		Value	
		1932	1933	1932	1933
TOTAL		-	-	8,073,672	5,664,020
Lumber or logs, softwood	M ft.b.m.	228,545	165,693	5,906,503	4,016,645
Lumber or logs, hardwood	"	23,560	20,134	1,140,204	891,141
Bolts (softwood)	cords	2,056	2,531	12,977	12,960
" (hardwood)	"	1,069	1,225	6,558	6,815
Veneer & plywood	M surf.ft.	6,218	5,236	263,674	234,058
All other materials	value	-	-	743,756	502,401

Table 8. - Production, 1932-1933.

Products	Unit of Measure	Quantity		Value	
		1932	1933	1932	1933
Principal Products -				\$	\$
Sash, doors and other mill work	-	-	-	6,691,233	4,838,961
Moulding	-	-	-	594,015	553,351
All other matched lumber	M ft.b.m.	45,476	45,556	1,815,101	1,601,109
All other planed lumber	"	94,903	63,176	3,253,974	2,410,450
Veneer and plywood	M surf.ft.	15,977	7,935	735,348	504,416
TOTAL PRINCIPAL PRODUCTS	-	-	-	13,089,671	9,908,287
Secondary Products - Value only				\$	\$
Hardwood flooring				249,431	276,921
Boxes and containers				289,097	510,074
Furniture and other cabinetwork				217,741	149,762
Handles, dowels and turnery				89,627	69,797
Coffins, caskets and shells				50,243	60,446
Tanks, cisterns, troughs and silos				2,987	6,184
Vehicles and vehicle supplies				3,460	3,126
Beekeepers' and poultrymen's supplies				946	8,435
Woodenware				14,129	7,602
Sporting goods				2,765	4,786
Boatbuilding				2,128	3,313
Wood pulleys				1,059	1,597
Refrigerators				1,600	5,639
All other products				1,485,375	700,001
TOTAL SECONDARY PRODUCTS				2,410,588	1,807,683
GRAND TOTAL - ALL PRODUCTS				15,500,259	11,715,970

Note: Data given here do not necessarily represent the total Canadian Production under each heading, since these products are also listed under other industries.

Note.- Production figures as given in this bulletin do not necessarily represent the total output in Canada of the commodities listed, as there may be also a considerable production in other industrial groups. For complete information this bulletin must be read with the rest of the series on wood-using industries and other publications of the Census of Industry.

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