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DOMINION BUREAU OF STATISTICS

C A N A D A
DEPARTMENT OF TRADE AND COMMERCE
DOMINION BUREAU OF STATISTICS
FOREST PRODUCTS BRANCH

REPORT
on the
PAPER PRODUCTS INDUSTRIES
in
CANADA
1925-26

INCLUDING:-

- Paper boxes and bags
- Building and roofing paper
- Stationery and envelopes
- Wall paper
- All other paper goods

(Subject to revision on further examination of individual reports)

+ + +

Published by authority of the Hon. James Malcolm, M. P.,
Minister of Trade and Commerce

+ + +

OTTAWA
1928

DOMINION BUREAU OF STATISTICS

CENSUS OF INDUSTRY - FOREST PRODUCTS BRANCH

OTTAWA, CANADA.

Dominion Statistician: R.H. Coats, B.A., F.S.S. (Hon.), F.R.S.C.
Forest Products Statistics: R.G. Lewis, B.Sc.F.

MISCELLANEOUS PAPER PRODUCTS INDUSTRIES
IN CANADA

1925 - 1926

Ottawa, April, 1928.- A report on the Miscellaneous Paper Products Industries in Canada for 1925 and 1926 has been completed by the Forest Products Branch of the Dominion Bureau of Statistics. This group of industries includes the manufacture of paper boxes, building and roofing paper, stationery and envelopes, wall paper, and other miscellaneous paper products. These five groups are fairly distinct, there being few cases of one establishment manufacturing products included under two or more groups.

Table I which accompanies this report gives a summary of the principal statistics of the five groups included. The first section covers the manufacture of paper boxes, bags and other containers. There were 105 such establishments in Canada in 1926 of which 61 were located in Ontario, 28 in Quebec, six in Manitoba, four in New Brunswick, four in British Columbia and one each in Alberta and Nova Scotia. The raw materials used in this industry are chiefly paperboard and paper with the necessary adhesives, water-proofing, and reinforcing materials and printing ink. The products are boxes, cartons, mailing tubes, bags, corrugated paper and wrappers, milk bottle caps, envelopes, egg case fillers and flats, drinking cups and soda straws. Some envelopes and other stationery are also manufactured as side lines. This group of industries employed 4,276 people in 1926 and paid \$4,038,763 in wages and salaries. The capital invested amounted to \$15,281,084.

Details of materials used and products manufactured are given in Tables 2 and 3.

The second group of industries includes those manufacturing roofing and building paper of which 10 were in operation in Canada in 1926, 4 being located in Ontario and 3 in Quebec and one each in New Brunswick, Manitoba and British Columbia. Generally speaking these firms purchase felt papers from the paper mills and treat these with different water-proofing and fire-resisting preparations to render them suitable for roofing and insulating purposes in building construction. Several of these firms operate paper mills and manufacture their own felts and others are engaged in tar distillation and produce their own saturation materials. On this account it is difficult to make an exact separation between the statistics of this group of industries and the pulp, paper and coal tar distillation industries. The principal raw materials are paper felt, paperboard, wood pulp, other fibre and rags, together with tar, asphalt, flux oil and certain fire-resisting chemicals. A large quantity of mineral surfacing is used for composition roofing consisting of magnesite, siliceo sand, dolomite, crushed slate, and other stone, talc, feldspar, marble dust, asbestos and asbestos sand. The products are, composition roofing in rolls or squares, composition shingles, saturated felt and sheathings and other products. Composition roofing is usually sold in rolls containing 108 square feet of material sufficient to cover one "square" or an area of one hundred square feet with an allowance for joints. The shingles and slates are also sold by the square. Ordinary building paper is sold by the roll, each roll containing on an average the equivalent of four "squares". Saturated felt is sold by the pound or ton. This industry employed 424 people in 1926 with a payroll of \$680,002. A total of \$4,227,392 was invested in the industry in 1926.

Tables 4 and 5 give the details of materials and products for this industry.

1875

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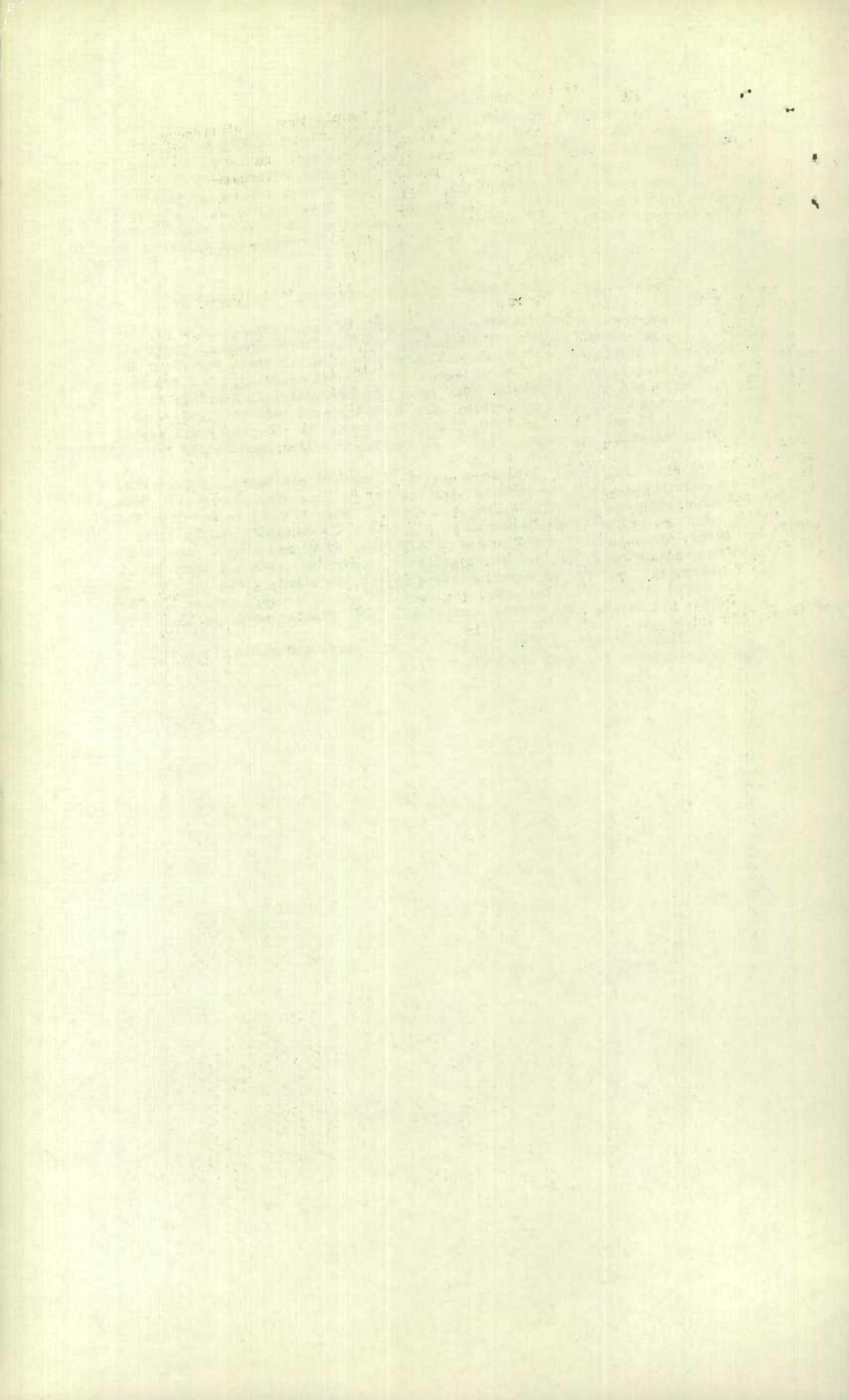
Establishments that specialize in the manufacture of stationery and envelopes are dealt with in the third group, which included in 1926, 29 firms distributed as follows:- Ontario 14, Manitoba 4, Quebec 7, and British Columbia 4. The materials are similar to those used in the paper box industry from which this group cannot be entirely separated. Paper, paperboard and the necessary adhesives form the bulk of the materials, while envelopes, note paper and writing tablets form the bulk of the products, with some other products as side lines. There were 1,302 employees, mostly female, in 1926. The wages and salaries amounted to \$1,407,964 and the capital invested to \$4,414,027.

Tables 6 and 7 give further details concerning this industry.

Wall paper manufacturers are dealt with in the fourth section of this report. The paper used is largely newsprint, purchased from Canadian paper mills and surfaced and printed in these establishments, of which there were four in operation in Canada in 1926. Two of these were located in Ontario and two in Quebec. Paper and colours are the most important raw materials together with fillers, size and surfacing materials. The industry produced over twenty-one million rolls of wall paper in 1926, giving employment to 621 people and paying \$900,092 in salaries and wages. The total capital invested amounted to \$4,063,852.

The final group includes a number of small miscellaneous industries using paper or pulp as a raw material for further manufacture. There were twenty-seven such factories operating in 1926 of which 22 were located in Ontario, three in Quebec, one in Manitoba and one in Nova Scotia. The products manufactured include patterns, fashion sheets, milk bottle caps, waxed and gummed paper and cloth, gummed tape machines, fly paper and pads, transfers, blue and brown print paper, parchment, waterproof paper, foil, glassine, tags and labels and check and sales books. These twenty-seven factories employed 708 people in 1926 paying \$792,064 in salaries and wages. The capital invested in that year amounted to \$3,507,774.

Tables 10 and 11 give the details concerning the materials and products of these industries for 1925 and 1926.



MISCELLANEOUS PAPER PRODUCTS, 1925 and 1926

Table 1.- Principal Statistics

Item	1 9 2 5					
	Paper Boxes and Bags	Building and roofing paper	Stationery and envelopes	Wallpaper	All other Paper Goods	Total miscellaneous paper products
Establishments.....No.	99	11	27	4	28	169
Capital Invested.....\$	14,379,233	3,746,074	3,785,649	3,508,915	3,617,277	29,037,148
Employees on salaries.....No.	494	123	291	143	199	1,250
Salaries paid.....\$	1,030,596	323,755	540,618	406,137	296,865	2,597,971
Employees on wages.....No.	3,438	297	891	474	511	5,611
Wages paid.....\$	2,618,053	350,085	758,533	408,769	494,319	4,629,759
Fuel used.....\$	98,869	80,454	13,915	35,047	24,780	253,065
Cost of materials.....\$	6,472,726	2,819,058	2,776,819	1,311,916	1,919,253	15,299,772
Value of products.....\$	13,171,682	4,302,244	4,981,370	2,791,533	4,275,013	29,521,842
1 9 2 6						
Establishments.....No.	105	10	29	4	27	175
Capital invested.....\$	15,281,084	4,227,392	4,414,027	4,063,852	3,507,774	31,494,129
Employees on salaries.....No.	517	123	291	135	190	1,256
Salaries paid.....\$	1,145,617	333,159	540,084	421,391	273,738	2,713,989
Employees on wages.....No.	3,759	301	1,011	486	518	6,075
Wages paid.....\$	2,893,146	346,843	867,880	478,701	518,326	5,104,896
Fuel used.....\$	85,756	80,879	18,404	41,534	26,410	252,983
Cost of materials.....\$	7,646,800	2,702,658	3,204,067	1,141,487	2,005,279	16,700,291
Value of products.....\$	15,528,882	4,774,528	5,722,843	3,005,003	4,429,419	33,460,675

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SECTION I. PAPER BOXES

Table 2.- Materials Used, 1925 and 1926.

Materials	Quantity		Value	
	1925 tons	1926 tons	1925 \$	1926 \$
Stiff box materials.....	-	-	1,606,432	1,881,965
Non-folding board.....	15,021	18,522	410,000	1,177,459
Paper.....	-	-	410,000	471,705
Ink.....	-	-	17,567	13,375
Printing plates.....	-	-	4,221	9,953
Glue and other adhesives.....	-	-	72,226	80,432
Shipping containers.....	-	-	6,915	18,963
Miscellaneous.....	-	-	120,416	110,078
Folding box materials.....	-	-	1,671,741	1,787,672
Folding board.....	17,656	19,548	1,329,760	1,418,929
Ink.....	-	-	60,899	73,002
Printing plates.....	-	-	48,006	67,810
Die board.....	-	-	1,999	3,164
Die rule.....	-	-	4,336	4,543
Glue and other adhesives.....	-	-	10,142	10,458
Paraffin.....	-	-	17,097	18,487
Silicate of soda.....	-	-	14,084	5,086
Wrapping paper.....	-	-	14,064	26,814
Shipping containers.....	-	-	5,850	7,222
Miscellaneous.....	-	-	165,504	152,157
Corrugated box and paper materials....	-	-	1,990,419	2,601,735
Straw board.....	8,270	10,804	535,991	697,788
Other paper board.....	19,985	24,737	1,237,754	1,511,715
Paper.....	-	-	66,350	95,709
Ink.....	-	-	4,962	14,240
Glue and other adhesives.....	-	-	66,810	80,792
Silicate of soda.....	-	-	-	10,088
Shipping containers.....	-	-	-	3,120
Miscellaneous.....	-	-	78,552	188,283
Paper bags, envelopes and other materials.....	-	-	1,204,134	1,375,428
Paper board.....	399	491	29,068	38,595
Paper.....	-	-	947,648	1,071,866
Ink.....	-	-	10,235	7,591
Glue and other adhesives.....	-	-	20,655	23,299
Shipping containers.....	-	-	12,067	16,050
Miscellaneous.....	-	-	184,461	218,027
Total, all materials.....	-	-	6,472,726	7,646,800
Board.....	61,331	74,102	4,106,993	4,844,486
Paper.....	-	-	1,424,655	1,539,280
Ink.....	-	-	93,663	108,208
Printing plates.....	-	-	52,227	77,763
Die board.....	-	-	1,999	3,164
Die rule.....	-	-	4,336	4,543
Glue and other adhesives.....	-	-	169,833	194,981
Paraffin.....	-	-	17,097	18,487
Silicate of soda.....	-	-	14,084	15,174
Wrapping paper.....	-	-	14,064	26,814
Shipping containers.....	-	-	24,832	45,355
Miscellaneous.....	-	-	548,933	668,545

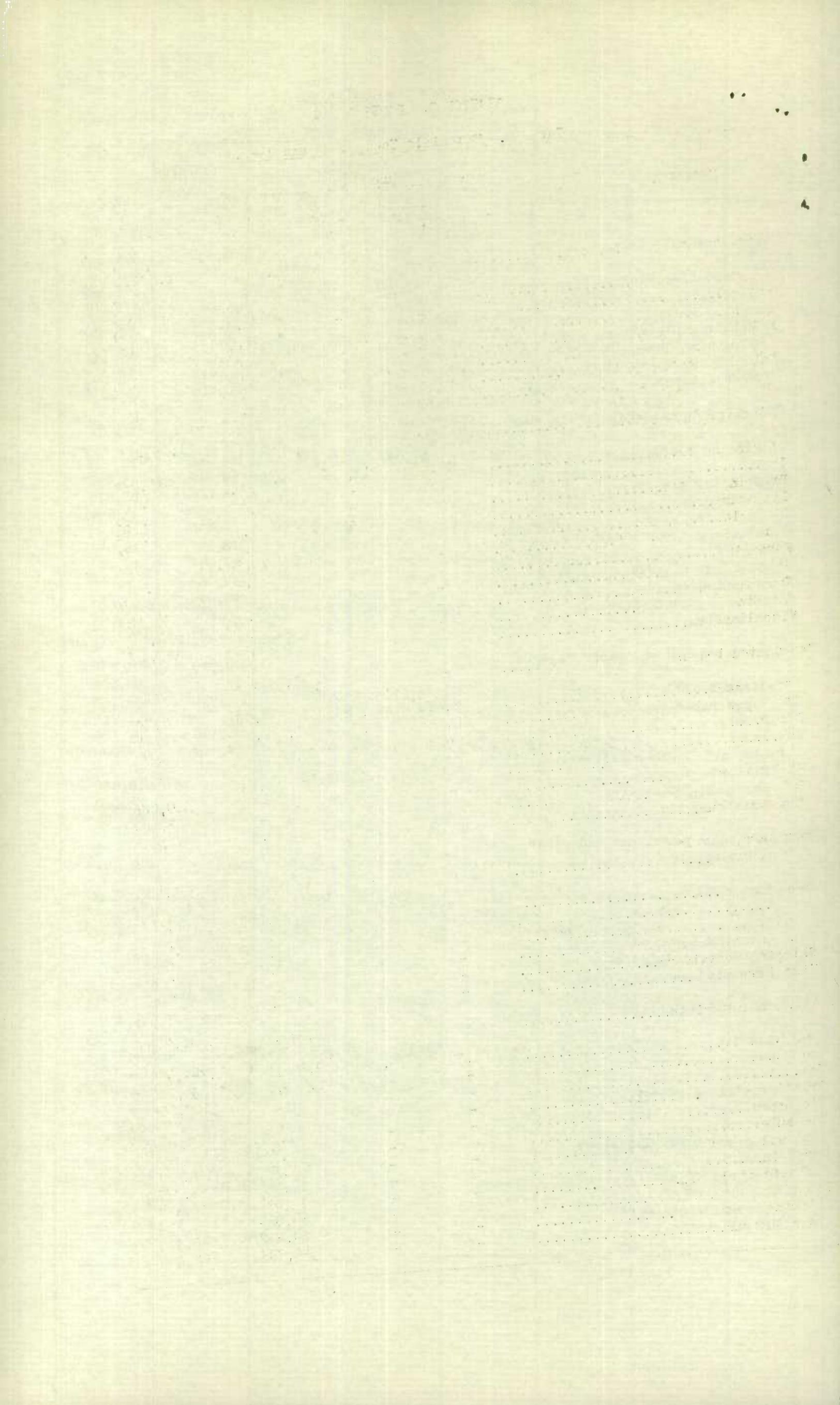


Table 3.- Products Manufactured, 1925 and 1926.

Products	Value	
	1925 \$	1926 \$
TOTAL.....	13,171,682	15,528,882
Stiff boxes.....	4,184,970	4,566,851
Folding boxes.....	3,070,180	3,592,049
Corrugated boxes.....	2,635,568	3,274,992
All other boxes.....	697,629	836,252
Mailing tubes and round boxes.....	-	70,780
Self opening bags.....	931,978	1,168,700
Millinery bags.....	10,017	112,526
Special bags.....	552,215	549,209
All other products including corrugated paper and wrappers, milk bottle caps, envelopes, egg case fillers and flats, drinking cups and sodastraws.....	1,089,125	1,357,523

SECTION 2. ROOFING AND BUILDING PAPER

Table 4.- Materials Used, 1925 and 1926.

	Value	
	1925 \$	1926 \$
Materials used.....	2,819,058	2,702,658

Table 5.- Products Manufactured, 1925 and 1926.

Products	Quantity		Value	
	1925	1926	1925 \$	1926 \$
TOTAL.....	-	-	4,302,244	4,774,528
Composition roofing..... rolls or squares	1,280,650	1,461,619	2,287,967	2,508,996
Composition shingles..... squares	223,046	216,701	1,007,512	1,021,189
Saturated felts and sheathings..... tens	4,073	10,645	321,263	762,332
rolls	249,420	-	229,603	-
All other products, including building paper, wallboard and stucco.....	-	-	457,899	482,011

SECTION 3. STATIONERY AND ENVELOPES

Table 6.- Materials Used, 1925 and 1926.

	Value	
	1925 \$	1926 \$
Materials used.....	2,776,819	3,204,067

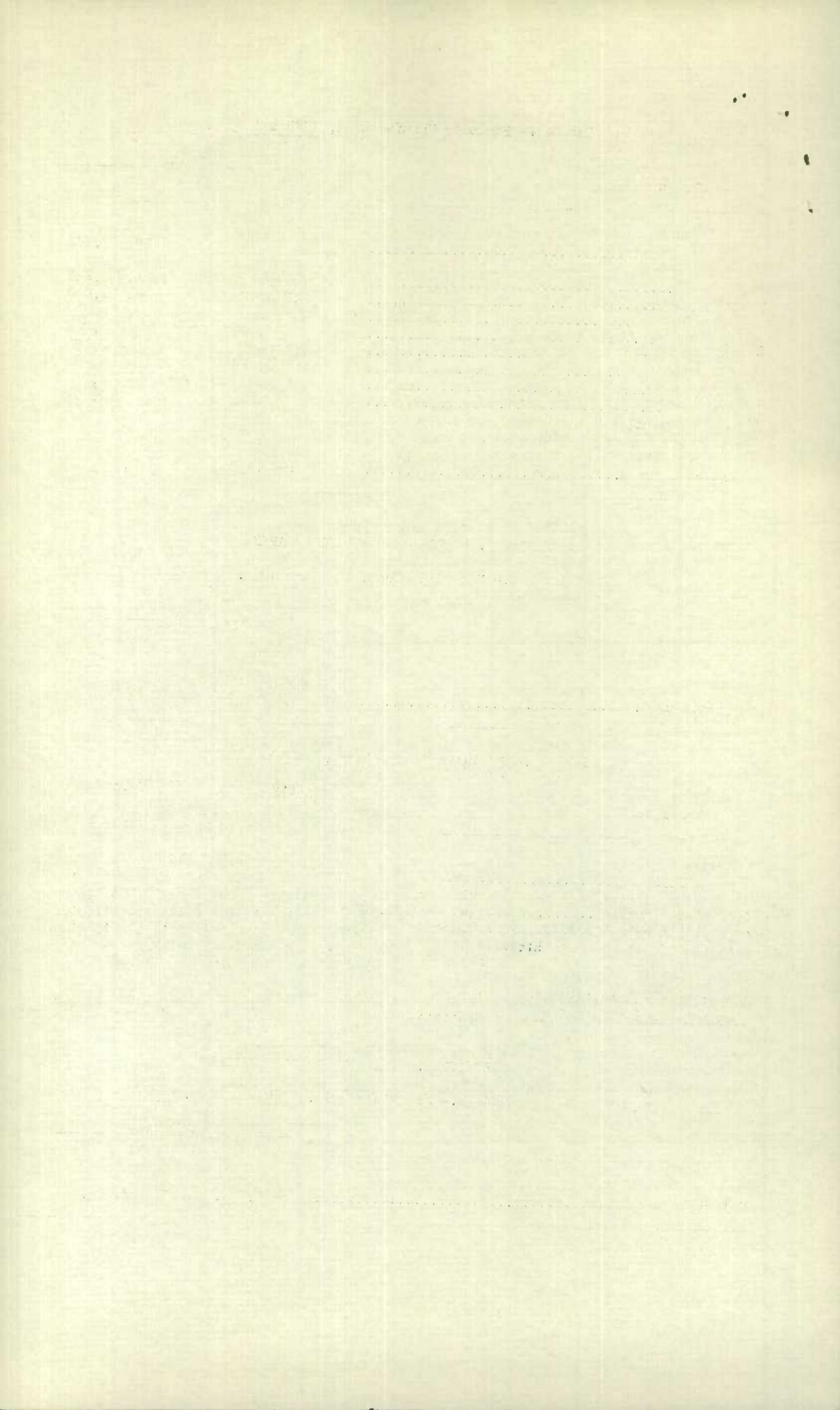


Table 7.- Products Manufactured, 1925 and 1926.

Products	Quantity		Value	
	1925	1926	1925	1926
TOTAL.....	-	-	\$ 4,981,370	\$ 5,722,843
Envelopes.....	955,104	850,687	1,744,203	2,251,936
Note paper.....	-	-	201,421	546,340
Tablets.....	4,236	7,697	311,358	485,316
All other products, including greeting cards, loose leaf and blank books, exercise books, text books, foolscap and type papers, all other stationery, index equipment, shoe patterns, paper boxes and paper bags.....	-	-	2,724,388	2,439,251

SECTION 4.- WALLPAPER

Table 8.- Materials Used, 1925 and 1926.

	Value	
	1925	1926
Materials used.....	\$ 1,311,916	\$ 1,141,487

Table 9.- Products Manufactured, 1925 and 1926.

Products	Quantity		Value	
	1925	1926	1925	1926
Wallpaper.....rolls	20,112,638	21,227,525	2,791,533	3,005,003

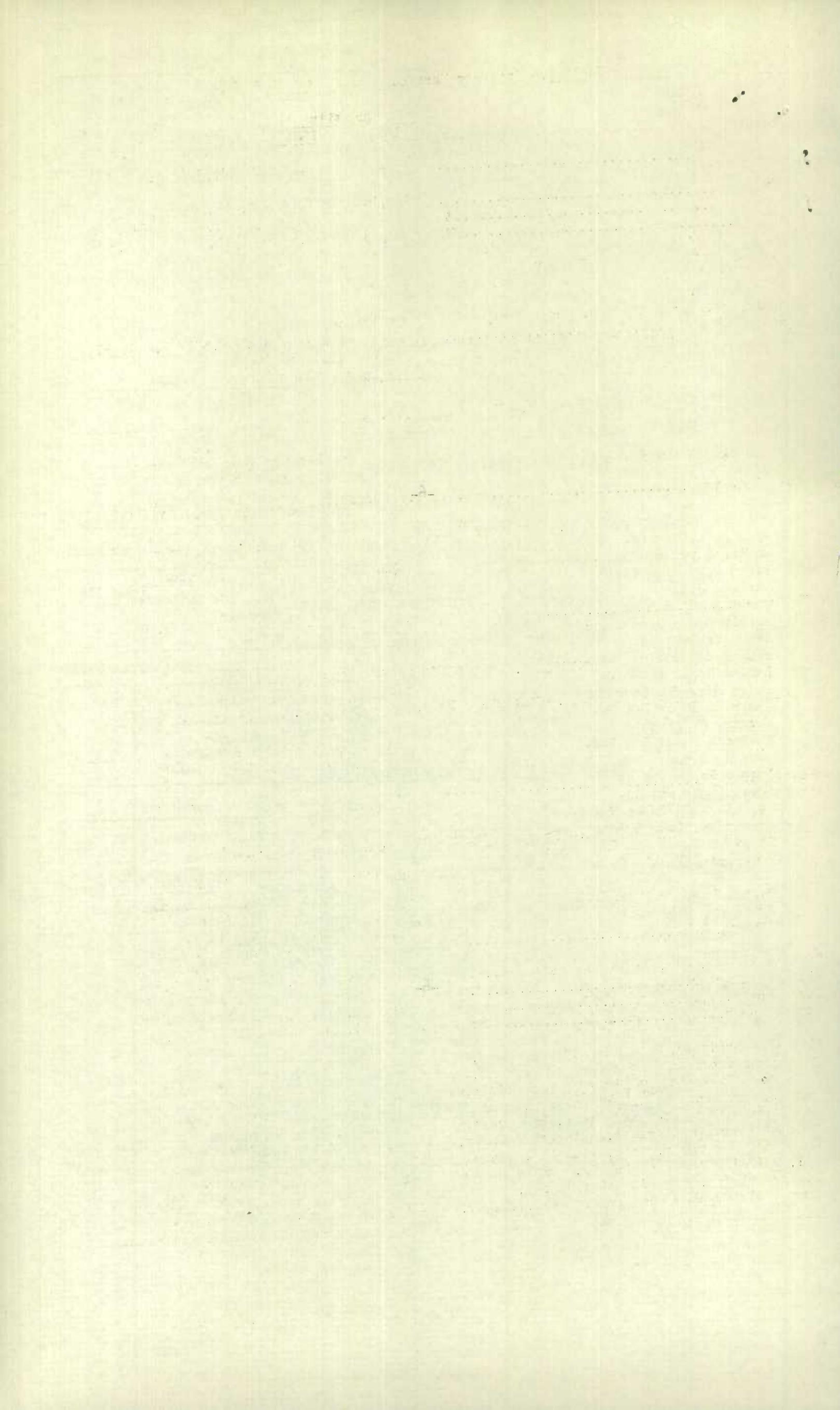
SECTION 5.- ALL OTHER PAPER GOODS

Table 10.- Materials Used, 1925 and 1926.

	Value	
	1925	1926
Materials used.....	\$ 1,919,253	\$ 2,005,279

Table 11.- Products Manufactured, 1925 and 1926.

Products	Quantity		Value	
	1925	1926	1925	1926
TOTAL.....	-	-	\$ 4,275,013	\$ 4,429,419
Fashion sheets, etc. and paper patterns....	-	-	1,192,470	1,295,392
Milk bottle caps.....	404,545	401,765	169,317	195,631
Waxed paper.....	4,730	4,360	1,304,780	1,197,783
Gummed paper.....	1,060	1,260	264,918	315,897
All other products, including fly catchers, fly pads, paper cores for newsprint rolls, Decalcomania transfers and wood advertising panels, dry transfers, photo mounts, blue and brown print paper and linen, parchment, vegetable parchment paper, waterproof paper, chocolate dip paper, foil, glassine, glass-did, shipping tags and labels, gummed labels printed, gummed tape machines, gummed cloth, check and sales books.....	-	-	1,343,528	1,424,716



List of Firms Manufacturing Paper Products in Canada

1 9 2 6

Paper Boxes And Bags

NOVA SCOTIA

<u>Name</u>	<u>Address</u>
Davis, R.H. & Co. Ltd.	Main and First Sts., Yarmouth,

NEW BRUNSWICK

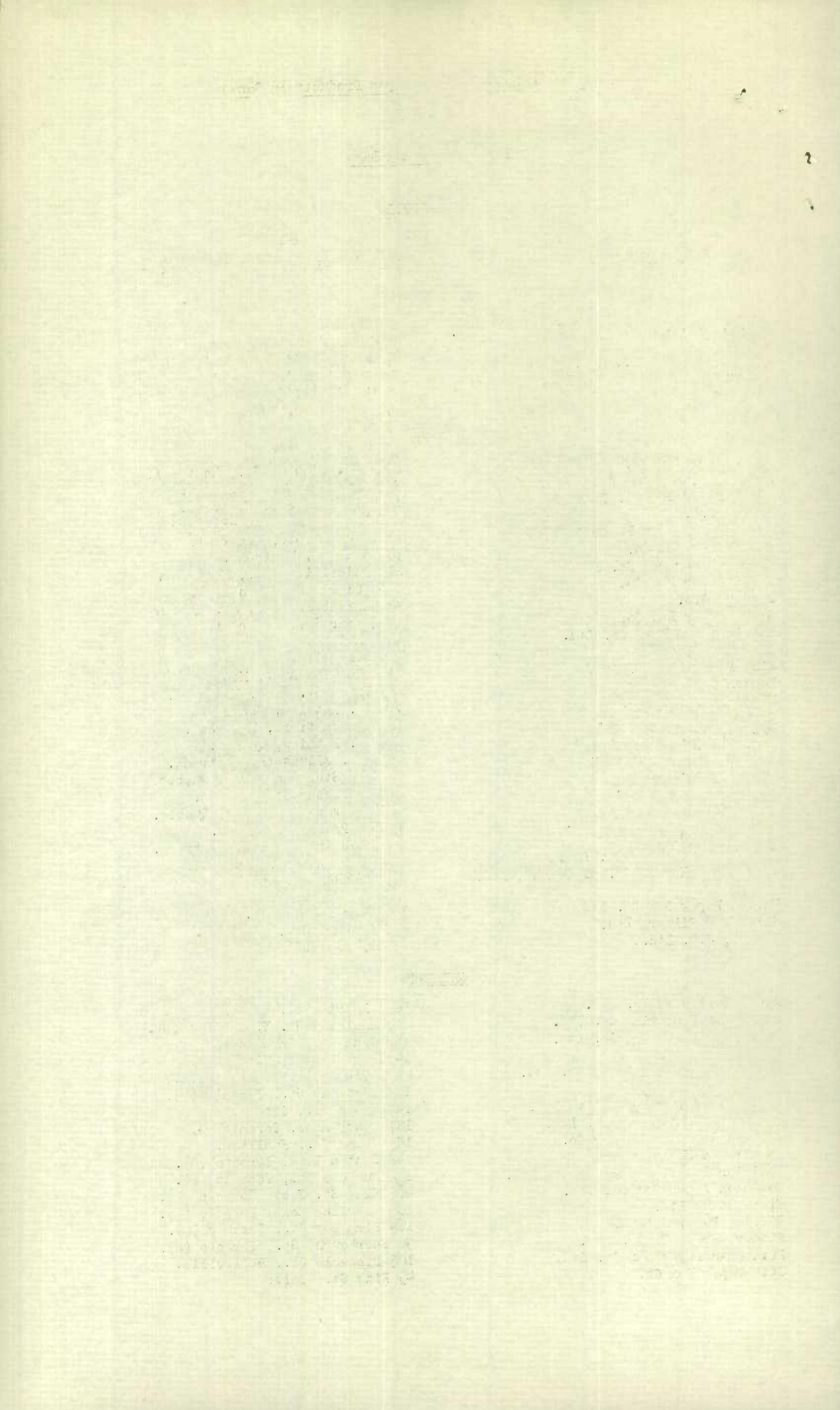
Brown, D.F. Paper, Box & Paper Co. Ltd.	Coldbrook.
Corona Co. Ltd.,	277 Union St., St. John.
Home Paper Box Co., Ltd.	Water St., St. Stephen.
Sackville Paper Box Co. Ltd.	Main St., Sackville.

QUEBEC

Acme Paper Box Co.	2027 St. Timothy St., Montreal.
American Paper Box Co.	373 Aqueduct St., Montreal.
Atlas Paper Box Co. Ltd.	1453 Cadieux St., Montreal.
Ayotte P.V.	171 Notre Dame Trois-Rivieres.
British American Paper Box Co.	532 Cadieux St., Montreal.
City Paper Box Co.	39 Dowd St., Montreal.
Empire Paper Box Co. Ltd.	215 Delorimier Ave., Montreal.
Freed Paper Box Co.	1615 Clarke St., Montreal.
Gareau, J.A.	45 Laframboise St., St. Hyacinthe.
Globe Paper Box Co.,	33 Latour St., Montreal.
Harris Box & Card Co. Ltd.	Lennoxville.
Kilgour's Limited,	Windsor Mills.
King Paper Box Co. Ltd.	2360 Lasalle Ave., Montreal (Maisonneuve)
London Paper Box Co.	123 Vitre St. West, Montreal.
Major Mfg. Co. Ltd.	314 St. Antoine, Montreal.
Montreal Paper Box Co.	91 Lagachetiere, Montreal.
Morency J. Louis	104 St. Mathias, Quebec.
National Paper Box Ltd.	933 Ste. Elizabeth, Montreal.
Picard, A.G.	53 Cote Ste. Genevieve, Quebec.
Quebec Paper Box Co.	45 Dorchester St., Quebec.
Royal Paper Box Co.	82 Boulevard Langelet, Quebec.
St. Lawrence Paper Bag Co.	59 Des Prairies, Quebec.
Silverman, S.J. & Sons	4492 Des Erables St., Montreal.
Standard Paper Box Co. Ltd.,	6240 Park Avenue, Montreal.
Thompson & Norris Co. of Canada, Ltd.	2195 Masson St. and Des Erables St. Montreal.
United Paper Box Co. Ltd.	302 Decourcelles St., Montreal.
White Egg Fillers Ltd.,	2 Seigneurs St., Montreal.
Wilson, J.C. Ltd.,	61 St. Alexander, Montreal.

ONTARIO

Adams Cellboard Co. Ltd.	5-21 Defries St., Toronto (2).
Adams Manufacturing Co. Ltd.	212 Adelaide St. W. Toronto (2).
Automatic Paper Box Co. Ltd.	130 John St., Toronto (2)
Boehmer A. & C. Ltd.	14 Short Street, Kitchener.
Canadian Shredded Wheat Co. Ltd.	64 Lewis Ave., Niagara Falls.
Collett Sproule Ltd.,	127 Portland St., Toronto (2).
Continental Paper Products Ltd.	147 Booth St., Ottawa.
Corrugated Paper Box Co. Ltd.	187 Geary Ave., Toronto (4).
Corrugating & Container Co.	185 Young St., Hamilton.
Crabtree & McKay	142 Weston Road, Toronto (9).
Dominion Envelope and Cartons Ltd.	142 Duchess St., Toronto (2).
Dominion Paper Box Co. Ltd.	469 King St. West, Toronto (2).
Fibre Boxes Ltd.	100 Sterling Road, Toronto (3).
Fielder Paper Box Co.	164 Birkeley St., Toronto (2).
Fisher, Fred, W. Co. Ltd.	90 Sherbourne St., Toronto (2).
Frontenac Paper Box Co. Ltd.	105 Pinnacle St., Belleville.
Galt Paper Box Co.	49 King St., Galt.



Paper Boxes and Bags (Cont'd).ONTARIO (Cont'd)

<u>Name</u>	<u>Address</u>
Gibb Paper Box Co.,	153 King William St., Hamilton.
Guelph Paper Box Co. Ltd.	Waterloo St., Guelph.
Gunther, E. & A. Co.,	Cor. Murray & Bruce Sts., Brantford.
Hamilton Paper Box Co.	200 King St., West, Hamilton.
Hampel Paper Box Co.	27-31 Bridge St., Brantford
Hendershot Corrugated Paper Co.	192 Robert St., Hamilton
Hinde-Dauch Paper Co. of Canada Ltd.	43 Hanna Ave., Toronto (2)
Hygienic Straw Co.	619 Queen St. West, Toronto (2)
Hygrade Corrugated Products Ltd.	699 Bathurst St., London.
Ideal Box & Paper Specialties Ltd.	79 Portland Street, Toronto (2).
Ingersoll Cone & Paper Box Co. Ltd.	Ingersoll.
Kellam, Isaac, W.	58 Nelson St., Brampton.
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Kilgours Limited,	21 Wellington St. West, Toronto (2).
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London Shipping Containers Ltd.	745 York St., London.
Long, A.E. & Co. Ltd.	357 Gerrard St. East, Toronto (2).
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Dominion Carton & Printing Works, Ltd.	9514 - 110th Ave., Edmonton.
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Davies Paper Box Co. Ltd.	1670 Pandora St., Vancouver.
Davis & Schmeck & Co. Ltd.	102 Wharf St., Victoria.
National Paper Box & Carton Co. Ltd.,	160 Third Ave. W., Vancouver.

Section 10

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The first part of the document discusses the importance of maintaining accurate records. It states that without proper documentation, it is difficult to track progress and identify areas for improvement. The text emphasizes the need for consistency and attention to detail in all reporting.

In the second part, the author describes the various methods used to collect and analyze data. This includes both qualitative and quantitative approaches, as well as the use of statistical tools to interpret the results. The goal is to provide a comprehensive overview of the current state of the project.

The third section focuses on the challenges faced during the process. It highlights the need for clear communication and collaboration among team members. Additionally, it discusses the importance of staying organized and managing time effectively to meet deadlines.

Finally, the document concludes with a summary of the key findings and recommendations. It suggests that regular updates and open communication are essential for the success of any project. The author expresses confidence in the team's ability to overcome future challenges.

The second part of the document details the specific steps taken to implement the proposed changes. It outlines the timeline and the resources allocated to each phase. The text also mentions the feedback received from stakeholders and how it was incorporated into the final plan.

The third part of the document provides a detailed analysis of the results. It compares the actual performance against the initial goals and identifies the factors that contributed to the success or any deviations. The author notes that the overall objectives were largely met, though some adjustments were necessary.

The fourth part of the document discusses the long-term implications of the project. It explores how the findings can be applied to other similar initiatives and the potential for future growth. The author also mentions the importance of continuous learning and staying updated on industry trends.

In conclusion, the document serves as a valuable resource for anyone involved in project management. It provides a clear and concise overview of the entire process, from planning to execution and evaluation. The author hopes that these insights will be helpful and inspiring.

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