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## PRELIMINARY REPORT

on the

# MISCELLANEOUS PAPER GOODS INDUSTRY <br> (Paper Goods, n.e.s.) 

in

CANADA

1931

Published by Authority of the Hon．H．H．Stevens，M．P．， Mirister of Trade and Commerce

OTTAWA

Note, - Froduction figures as given in tins buisetin do
 con odities i.sted. as theie may be s!so a considercibie そrom duction in otner industriai grouns. FJr compisto mforiation this bulletin mist be read with the rest of ilh se:ion こ? paper industries and other publications of the Census of Industry.

| Dominion Statistician; <br> Forestry Statistics: | R, Gonts, I.A., F.S.S. (Hnn.), F.R.S.C. |
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## THE MIGUITNMOUS FAOFR GOCDS INDUSTRI <br> lapor fonos ineos.s.j <br> USTMOA <br> 2.93.

Ottawa, December, $19 j 2$ A rep: \% on the miscellaneous paper goods industry in Canada for 1931 has been compieted by inc Forestmy Branch of the Dominion Jureau of Statistics. This repurt gives the production of alit piants in Canada ongaged chiofly in the manufacture of coated, waxed and Elumed peper: wallpaper, paper patterns, milk bottle caps, and in a Eenerai way all prciucts winich cannot be classed in any other group of the paper-usine industries, There are, however, a number of other firms classified in other industrial groups which make some of these products as a side Ine to their principal production. The firms deait with in the present report also manufacture, as socondary products, comoditios reportod by other industrial groups.

There were 74 firms classed in this industrial group in 1931. Of these 74 plants, 48 were located in Ontnrio, 23 in Quebec and 2 in Manitoba and 1 in British Columbia.

The total capital investment was $\$ 13,825,055$ as aqainst $\$ 13,084,168$ in 1930 . The value placed on lands, buildines and machinery was $4,419,652$, materials on hand and stocks in rocess wero placed at $\$ 1,298,643$. finishod products on hand $\$ 1,142,817$ and the cash, trading: operating accounts and bills recelvable agkregated $\$ 3,963,943$. Ontario with $\$ 10,300,406$ accounted for 74.5 per cent of the total invostment in the indust ry.

During the year employment was given to 2,387 porsons, of which 1,676 were males, 1,283 boing wage-earners and 393 paid on a shiary besis. Of the 711 females omployed 496 were wage-earners and 215 sale-jod ompioyoes. Payment for salaries and wages totalled $\$ 3,139,2 \%$ as against $\$ 2,724,450$ in 1930 .

Electric power totalleci 373,627 which represunted the cost of $4,116,896 \mathrm{k} . \mathrm{w} . \mathrm{h}$. Six steam engines, a total of 821 electric mutors rated at $4,424 \mathrm{~h}$. p. and 31 boilers were installed in the various piants.

Cost of fuel aggregated $\$ 95,739$ as against $\$ 98,877$ in 1930. There mere used 12,596 tono of bituminous coal vaiued at ${ }^{3}, 2,652: 272$ tons of anthracite, at $\$ 2,545$; 1 ton of lignite coal importod at \$7.i. 2. 9 tors of coke, at $\$ 287 ; 100$ gallone of eqsoline at $\$ 25 ; 239,653$ grilons of fuel oil. at 316,$737 ; 4$ cords of wood at $\$ 85$; 3.956 M cu . ft. of manufactured gas, at $35,44 \mathrm{~J}$, and 107 M cu. ft . of natural gas at \$32.

The raw materials of the induet y amourt ed to $\$ 5,463,651$ in 1931 as acainet
 paper, 3884,378 ; Wrapping paper: $\$ 556,670$; paper bcard, 3378,757 ; all other paper $\$ 1,739,971$; envelopes $\$ 44,954$ and all coiner materiols $\$ 1.490,585$ and containers and other packing materiels $\$ 35,464$.

The total value of all products in 2937 açregated $312,101,568$ as againet \$12,538,497 in 1930. Waxec paper wos valued at \$2, U66,120; coat ed paper at $\$ 1,401,312$; greeting cerds, $\$ 451,739$; Eurmed paper, $\$ 443$, 702; vegetabio parchment, 3430,906 ; cslendars, \$418,776; vindow disp? ays, द237,036; milk bottle caps, $\$ 257,036$; decalcomania transfers, $\$ 195,30$ count e\% check books. 185,909 ; and price tage, pin tickets and garment marking taga $\$ 1.69$ 42 8 : al? other products $\$ 5,727,057$ and custom work 317,256 .

The following tables give, first, a sumary of the principal statistics of the industry in 1930 and I9T, foilomed by compsrative detailed tables for both "onre covoring the distribution of estaio "siauntz, materiaic omployed, products manufactured, capital invostod, minoment, well end power.

THE MISCEIANEOUS FAN KR GOODS INDUSIKY, 1930 and 192 .

| It ens |  | 1930 | 1931 |
| :---: | :---: | :---: | :---: |
| Establishments | No. | 61 | 74 |
| Capital Invested | 令 | 13,034,168 | 13.825.055 |
| Tmployces on salaries | No. | 456 | 608 |
| Salarios paid | ह | 1,121,922 | $1.484,083$ |
| Employees on wages | No: | 1,771 | 1,779 |
| Tages paid |  | 1,602,523 | 1,655,187 |
| Fucl usod | \$ | 98,877 | -95,739 |
| Iower omployed | 3 | 56,139 | 73,627 |
| Cost of materials | \$ | 5,787,150 | 5,463,651 |
| Value of products | \$ | 12,538,497 | 12,101,568 |

Table 2. Distribution of Establishnente by Provinces, 1930-1931.

| Frovinces | 1930 | 1931 |
| :--- | :---: | :---: |
| CinAnA | No | No. |
| Ontario | 61 | 74 |
| Quebec | 42 | 48 |
| Manitoba | 17 | 23 |
| Iritish columbia | 1 | 2 |

Table 3. - Materials Usod, 1930.


Table 3(a). - Materials Ubed, 1931.

| Kind | Quantity | Value | Quantity | Value |
| :---: | :---: | :---: | :---: | :---: |
|  | ream 8 | \$ | pounds | \$ |
| TOTAL | - | - | - | $5,463,651$ |
| Newsprint paper | 17 | 31 | 6,691,744 | 232.841 |
| Book and writing paper | 427 | 4,671 | 12,625,181 | 879,707 |
| Wrapping paper | 79 | 204 | 7,385,810 | 556,466 |
| Faper board | 54 | 1,452 | 10,689,856 | 377.305 |
| ill other paper | 2,006 | 27.793 | 23,769,616 | 1,712,178 |
| Envelopes | , | -793 | -169.616 | 44.954 |
| All other materials, inclucing |  |  |  |  |
| ink, wax, otc. | - | - | - | 1,490,585 |
| Containors \& packing materials | - | - | - | 135.464 |



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4

Tah10 4 - Iroducts Manufactured, 1930 and 1931.

| Iroducts | Quentity |  | Value |  |
| :---: | :---: | :---: | :---: | :---: |
|  | 1930 | 1931 | 1930 | 1931 |
| TOTAL | - | - | $12,538,497$ | $12,101,558$ |
| Wexot paper .........................tons | 9,520 | 7.126 | 2,223,533 | 2,066,120 |
|  | 8, 345 | 6,746 | 1,874,957 | 1,401,312 |
| Cramed paper ..........................tons | 2,128 | 1,943 | 554.050 | 443.702 |
| Tags, seals and grosting cards .......... | , | - | 474, 326 | 451,739 |
| Calendars | - | - | 304,637 | 418,776 |
| Mijus bottie cape ...................... ${ }^{\text {M }}$ | 572,594 | 585,296 | 241,586 | 257,036 |
| She patterns ......................pieces | 306,239 | 308.977 | 136,557 | 143,250 |
| Seasitized paper ........................... | 30 | - | 86,239 | 38,313 |
| Elue printing | - | - | 43,325 | 62,007 |
| Decricomania transfors | X | - |  | 195,301 |
| Irice tags, pin tickets and garment marking $x$ a |  |  |  |  |
|  | z | - | $x$ | 169,418 |
| Gurmed Cloth | $x$ | - | x | 136,627 |
| Frinting | x | - | I | 42,843 |
| Vegetablo =archment | x | 2,767,170 | x | 430,906 |
| Counter check books | x | - | x | 185,909 |
| Findow displays | x | - | x | 337,036 |
| All other products, and work done, $x$ |  |  |  |  |
| includine wall paper, paper patterns drees, |  |  |  |  |
| toilet paper, safety paper, conduits |  |  |  |  |
| electrical, waterproof paper, shipping |  |  |  |  |
| tacs and labels, paper towels, paper |  |  |  |  |
| napkins, glassino and Elassino bags, nhoto mounts, mounting board and photo matting, |  |  |  |  |
|  |  |  |  |  |
|  |  |  |  |  |
| cores, foil, paper (kraft) corde and twines, |  |  |  |  |
| crepe paper, paper cigarette tubos, dry |  |  |  |  |
| transfers, addine machine rolls, fly pads, card and bookedee gildings, wax products, |  |  |  |  |
|  |  |  |  |  |
| stencil papor, shoif liaine. paper, advortising |  |  |  |  |
| novelties, paper plates etc., tolegraph |  |  |  |  |
| tape, diewiping paper, cash rogister papor, |  |  |  |  |
| nuto panels, fibre \%oncer, cellophane, |  |  |  |  |
| pan liners, paper dofitis, Eummed labelsamd stickers, woven paper fabric, paper |  |  |  |  |
|  |  |  |  |  |
| uraid, pemments, kraft paper cords and |  |  |  |  |
| twines, Etc, | - | - | 6,598,987 | ,322,273 |

NOTE: Data givon here do not necessarily represont the tot 21 Canadian froduction under each heading jince these products are also listed under other industries.
s Roportel by "eac than three firms in 1930; included with "All other products".
Table 5. - Capital Invostod, 1930 and 1931.

| It ems | 1930 | 1931 |
| :---: | :---: | :---: |
|  | \$ | \$ |
| TOIAL | 13,084,168 | 13,825,055 |
| Land, buildings, fistures and machinery | 7,284,111 | 7,419,652 |
| Yatorisls, stocks, etc, on hand | 2,320,365 | 1,298,643 |
| vTinished produotse on band | - | 1,142,817 |
| Cash, trading and operatins accounts | 3,479,692 | 3.963 .943 |

[^0]Table 6o－Frapioment． 2930 and 1931.

| Classer of Employeos | Totai 17．of Frpioyees |  | Malne |  | Tumale |  | Totri Salaries and TREO |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | $\frac{393}{N O}$ | $\frac{y 3}{10}$ | $79 x$ | $-29 \%$ | $\frac{7930}{\text { No. }}$ | 19 | $\frac{1930}{4}$ | $\frac{95}{9}$ |
| TOTAL | 2，227 | 2．35\％ | 2.572 | I． 676 | 656 |  | 2，724，450 | 3．139，270 |
| Salaried omployeos Employees on wagez | $\begin{array}{r} 456 \\ 1,772 \end{array}$ | $\begin{array}{r} 608 \\ =, 779 \end{array}$ | $\begin{array}{r} 296 \\ 2,275 \end{array}$ | $\begin{array}{r} 393 \\ =233 \end{array}$ | $\begin{aligned} & =60 \\ & 496 \end{aligned}$ |  | $\begin{aligned} & 1, \div 21,922 \\ & 1,502,52 \% \end{aligned}$ | $\begin{aligned} & 1,4 \text { है। }, 083 \\ & 1,655.18 ? \end{aligned}$ |

Table 7．－Fuel Used， 1930 and 2931． $\qquad$

| Kind of Fuel |  | Quantivi\％ |  | Vilue |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | 1930 | 1931 | 1930 | 1931 |
|  |  |  |  | \＄ | \＄ |
| tomas |  | － | － | 92． 877 | 95，739 |
| Eitumincus conl，Canadian | Ton | 4.044 | 4，707 | 23，010 | 26， 138 |
| Eftuminous coal，Importea | ， | 9，250 | 7，869 | 53.135 | 44，+6.4 |
| Anthracite coal | ＂ | 78 | 271 | 1，012 | 2，545 |
| Lignite Canadian | ＂ | 43 | － | 529 | ， |
| ＂1＂Imported | ＂ | － | 1 | － | 11 |
| Coke | ＂ | 27 | 29 | 271 | 227 |
| Gesoline | Gal． | 1 | 100 | － | 25 |
| Fuel oil |  | 203.685 | 239，653 | 15，284 | 16，73\％ |
| Wood | Cord | 12 | 4 | 55 | $\pm 0$ |
| Gas，manufactured | M cu．ft． | 5.119 | 3． 5556 | 5.512 | 3．440 |
| へのธ，nnturaj | M cu．ft． | 76 | 107 | 39 | $3 ?$ |
| Other fuel | －－ |  | － |  |  |

Table 8．－Tinectricity Used， 1930 and 1931.

|  | Quantity |  | Vasue |  |
| :---: | :---: | :---: | :---: | :---: |
|  | 1930） | 2931 | 1930 | 193. |
|  |  |  | \＄ | 产 |
| TUTA | － | － | 56.139 | 73.627 |
| Hectricity purchased for power only－ metered－T．T．H． | 2，351，433 | 4，116，896 | 40，235 | 73，627 |
|  at flat rate－H．I | 396 | － | 15，904 | － |

xNot separated in 1931.

THE MISOUTATEOUS FTR GCOSS MNDU:TRY 223 and 123.

Tabie 9. . Fomer mpioycd. 1930 and 2932.

|  | ivo. Of Unito |  | Totai H.E. |  |
| :---: | :---: | :---: | :---: | :---: |
| Iower Units | 2930 | 293 | 1930 | 1935 |
| Stoam engines and steam turbines | 6 | 6 | 850 | 860 |
| Total primary power | 6 | 6 | 860 | 860 |
| Eleciric motors operated by purchased power | 589 | 760 | 3.436 | 4,016 |
| Total power | 595 | 766 | 4,296 | 4,876 |
| Electric motors opeanted by power generated by establishment | 60 | 61 | 396 | 408 |
| Totai FIoctric motors | 649 | 821 | 3.832 | 4.24 |
| Eoiners | 27 | 31 | 2,313 | 3.161 |

Con astaid Bimingham Sts．，New Toronto gw：Iouge $8 \%$ ：Ioronto 5.

## A11 other Paper Goods were the Princixa Foonets of the Following Fims

QUEBEC

Apn－etord Paper Products Ltd．
Blue Prints Limited
Brorn Cormoration
Canada Blue Print Paper Co．Iimited
Cazaicn Reed Fibre，Ifmited
Demision Manufacturing Co．of Canada，Itd． Dunva：Pattern Company

Dyment Limited，
Fashion Designer＇s Regd．
Georgette \＆MacDonald Itd．
Hughes－Jivens Company Itd．
Kelle－Tirset \＆Label Co．Ltd．
Kirabsil Co．of Canada，Iimited A．
Krait Paper Pioiucts Ifmited
Manufacture Canadionne de Nouveautes
Mineo Stencil Manufacturers，Itd．
Na
？eakjuz Tissue Mills，Itd．
Ehemen Paper Products Itd．
Sareza Oigurctita raper Tube Co． Standard Sticker \＆Label Co．Itd． Val？evfield Coated Paper Mills Itd．

625？WU．Pe Lame E．Montreal H．O． 78 Etil路O St．，Hamilton 618 Dorchesior St．W．，Montreal
La Tuque，H．O． 71 St．Peter St．，Quebec
10 Phillips Sq．，Montreal
Wellington St．South，Sherbrooke
Drummondvijie
3575 St．Lewience Blvd．．Montreal
H．O． 99 Centre St．，Brockton，Mass，U．S．A．
5490 St．Dominique St．，Montreal
H．O． 245 Carlaw Ave．，Toronto
10 Ontario $\pi$ ．Montreal
1193 Phillije Place，Montreal
401 Notre Dame St．W．．Montreal
718 Not re Dame St．T．，Mont real
2040 Clarke St．，Montreal
83 Richelieu St．，St．Johns 8185 mue Berri，Montreal
1190 Dxummond St．，Montreal
5020 Delorimier St．．Montreal
5i Dube St．：Montreal East
4050 st．Lewrence Blva．，Montreal
4800 De sxilion St．，Montreal
697 St．Maurise St．，Montreal
valiuyliel．

Ǎen，E．L．Bros．
Apileford Paper Products Itd． Lridor Co．（Canade）Ltd。
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Brown \＆Biglow Iimited
Bッovn ic Bigion Limited
Butterick Publishing Co．
Canade．Docaicomania Co．Itd．
Canacian Eliman Co．utd．
Canadian Nashua Paper Co．Iimited
Canadian Vegetabie Parchment Co．
Caxd e：Taper Rorks Itd．
Commeria！raper＇s Limited
Consol idated Saies Book \＆Tex Paper Co．Ltd．
Const E Company Limited，7m．E．
Cubtree，H，S．Ita．
Guting litd．
Danager Safety Pin Ticket Co．（The）
Duanins Tmunk Co，Itd。
orment Jimited
Tッゴン Decnさcomnisa Co．Itd．
Hibes Conduits Cenada，Iimited，
Eeming Frese
Geurgetown Coated Paper Mills Itd．
Oumed Papors Itd．
Joner pattern Co
Revarosraph minited

48 Lomoserd St ：Toronto
78 Stirton St．．，Hamilton
$2 \pi$ Steving Road，Toronto 3
385 Toitley Ra．，R．4，London
315 symingtion Ave．，Toronto 9
5．－53 Wellir．juon St．T．，Toronto
3ún ALeleids St．，T．，Toronto
H．O．Qunlity Park，St．Paul，Minn．U．S．A．
Sault Sü．Marie，H．O．Quality Park，
St，Paul，Minn，U．S．A．
468 Telairgton St．T．，Toronto
507 King Si．E．，Toronto
King \＆Syaney Sts．，Hamilton
25 sylmer ist．，Peterborough
Mertituon
16；Shericrove St．，Peterborough
320 सing S：。E．，Toronto
800 Buwinction St．E．，Hamilton
26？－6；sodeaide St．\＃．，Toronto
3 Totunic Si．Toronto
Futis Patlington St．T．，Toronto
if Io i St．，TOMOnto
H．C． 40 Ietroit St．Cleveland，U．S．A．
63 Till．An St．E．Taterloo
245 Coular ave．Toronto 8
160 Jom st．．Toronto
Uuramai 7.0 .424 Canada Cement Bldg．，Mtl．
306 Tiagrion Foad，Toronto 8
Geure $\mathrm{VBm}_{\mathrm{B}}$／$/ 0$ illance Paper Mills，Ltd． Merritton
Henderson st．Brampton
76 Tichnond St．E．，Toronto 2
Thisar st Peria
$1+80$

## All Other Paper Goods were the Frincipal Products of the Following Fims

La Monte, Geo. \& Son, Itd. McCall Co.

McNairn, J. H. Itd.
Monarch Marking System Limited
Nichols Canadian Corp. Itd.
Osborne Company Itd.
Faper Utilities Limited
Tremier Art Guild Frovincial Paper Ltd.
(Barber Coating Division)
Furity Fibre Products Co. Itd., Furity Milk Cap Limited Rudical Transfers Ifmited Schaefer-Ross Co. of Canada Iimited Silver, Hugh \& Son Stuckey, Albert H. Tugwell \& Co. Ltd. H.C. Tilson Fly Pad Co.

Hughes-Owens Co. Ltd.
Dow, Louis F. Limited

ONTARIO - ODATId.
319 Carlew Ave., Toronto 8.
60 Front St. T., Toronto
H.O. 230 Park Ave. New York, N.Y. U.S.A.

7 Jarvis St., Toronto 2.
358 Adelaide St. West, Toronto
182 Spadina Ave., Toronto
345 Sorauren Ave., Toronto 3
H.O. 759 Summer ave., Newark, N.J. U.S.A.

1173 Dundas St., Iondon
210 Victoria St., Toranto
Georgetown
H.0. $74-78$ Univeraity Ave. Toronto

103 Bathurst St., Toronto
76 Stafford St., Toronto
366 Adelaide St. T., Toronto
100 Sterling Road, Toronto
King St., Irescott
12 Lombard St., Room 16, Toronto 2.
223 Bay St., Toronto
73 King St. T., Hamilton

## MANITOBA

103 Frincess St., Tinnipeg
H.O. 401 Notre Dame St. $\pi$. ., Montreal

50 Charlotte St.. Minnipeg
H.O. 295 King St. स., Toronto

BRITISH COLUNBIA
Zacific Mills Itd.

Foot of Campbell sive., Vancouver.

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