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CANADA

DEPARTMENT OF TRADE AND COMMERCE

DOMINION BUREAU OF STATISTICS

FORSTRY BRANCH

REPORT

ON THE

MISCELLANEOUS PAPER GOODS INDUSTRY

IN

CANADA

1933

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Note.— Production figures as given in this bulletin do not necessarily represent the total output in Canada of the commodities listed, as there may be also a considerable production in other industrial groups. For complete information this bulletin must be read with the rest of the series on paper-using industries and other publications of the Census of Industry.

DOMINION BUREAU OF STATISTICS
CENSUS OF INDUSTRY - FORESTRY BRANCH
OTTAWA - CANADA

Dominion Statistician:
Chief of Forestry Branch:

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THE MISCELLANEOUS PAPER GOODS INDUSTRY, 1933.

Ottawa, December, 1934.- A report on the miscellaneous paper goods industry for 1933 has been issued by the Forestry Branch of the Dominion Bureau of Statistics at Ottawa.

This industry comprises all establishments engaged wholly or chiefly in coating, treating, cutting and otherwise transforming paper and paperboard for special purposes, exclusive of paper boxes and bags and roofing paper which constitute separate groups. The establishments dealt with in the present report also manufacture, as secondary products, commodities reported by other industrial groups; similarly, there are a number of establishments classified in other industrial groups which make paper goods as a side line to their principal production.

There were 100 establishments classed in this industrial group in 1933, compared to 94 the previous year. Of these 100 plants, 59 were located in Ontario, 29 in Quebec, 6 in British Columbia, 4 in Manitoba and 1 each in Saskatchewan and Alberta.

The total capital investment increased from \$16,250,134 in 1932 to \$16,546,404 in 1933. The value placed on lands, buildings and machinery accounted for \$9,553,503 of this total; materials on hand and stocks in process at the end of the year were valued at \$1,555,096 and finished products on hand at \$1,156,566; cash, accounts receivable and other operating capital amounted to \$4,281,239.

The paper goods industry gave employment to 2,819 persons in 1933, an increase of 10 per cent over the 2,569 employees reported in 1932. However, the total salaries and wages paid during the year were slightly lower, amounting to \$3,116,071 in 1933 as against \$3,132,547 the previous year. Of the 1,874 male employees, 518 were paid on a salary basis and 1,356 were wage-earners. The 945 female employees were for the most part wage-earners, only 225 being paid a salary.

Cost of fuel aggregated \$102,678 in 1933, as against \$107,118 in 1932. There were used 14,140 tons of bituminous coal valued at \$87,835; 317 tons of anthracite, at \$2,538; 89 tons of coke, at \$939; 10 gallons of kerosene, at \$2; 113,760 gallons of fuel oil, at \$8,013; 11 cords of wood, at \$56; 4,141 M cu.ft. of gas, at \$2,845; and other fuel amounting to \$450. Electricity purchased cost \$83,710 in 1933, as against \$86,638 in 1932.

The power employed was for the greater part produced by electric motors operated by purchased power. These 1,094 motors were rated at 4,841 H.P., while the 6 steam engines were rated at only 860 H.P. The power equipment used also includes 57 electric motors operated on generated power and 59 boilers.

The raw materials of the Industry amounted to \$6,077,974 in 1933 as against \$6,342,924 the previous year. Paper and paperboard of all kinds cost \$4,674,792, containers and other packing materials \$197,526, and all other materials \$1,205,856.

The total value of all products amounted to \$12,706,008 in 1933, a decrease of \$309,027 from the previous year. The products of this industry have been divided into four classes: "Coated and treated paper and boards", "Cut paper and boards, not coated or treated", "Other paper goods" and "All other products". The first class includes bleached and semi-bleached waxed paper valued at \$1,161,588, clay coated and enamelled paper at \$927,207, and many other items; the principal products of the second class are envelopes valued at \$1,399,022 and dress patterns at \$697,632; the production of milk bottle caps worth \$224,659 heads the "Other paper goods" class; the last section comprises all items which are reported as principal products in other industrial groups or which cannot be definitely classified.

The following tables give, first, a summary of the principal statistics of the industry in 1932 and 1933, followed by comparative detailed tables for both years covering the distribution of establishments, capital invested, employment, fuel used, power employed, materials used and products manufactured. A directory of the establishments reporting in 1933 is appended.

THE MISCELLANEOUS PAPER GOODS INDUSTRY, 1932 and 1933.

Table 1. - Principal Statistics, 1932 and 1933.

Items	Unit	1 9 3 2	1 9 3 3
Establishments	No.	94	100
Capital invested	\$	16,250,134	16,546,404
Employees on salaries	No.	642	743
Salaries paid	\$	1,472,676	1,520,852
Employees on wages	No.	1,927	2,076
Wages paid	\$	1,659,871	1,595,219
Fuel used	\$	107,118	102,678
Electricity purchased	Kw.h.	4,742,214	6,549,047
Electricity purchased	\$	86,638	83,710
Cost of materials	\$	6,342,924	6,077,974
Value of products	\$	13,015,035	12,706,008

Table 2. - Distribution of Establishments by Provinces,
1932 - 1933

Provinces	1 9 3 2	1 9 3 3
	No.	No.
CANADA	94	100
Ontario	55	59
Quebec	27	29
British Columbia	6	6
Manitoba	4	4
Saskatchewan	1	1
Alberta	1	1

THE MISCELLANEOUS PAPER GOODS INDUSTRY, 1932 and 1933.

Table 3. - Capital Invested, 1932 and 1933.

Items	1932	1933
	\$	\$
TOTAL	16,250,134	16,546,404
Land, buildings, fixtures and machinery	9,420,788	9,553,503
Materials, stocks, etc., on hand	1,482,048	1,555,096
Finished products on hand	1,166,751	1,156,566
Cash, trading and operating accounts	4,180,547	4,281,239

Table 4. - Employment, 1932 and 1933.

Classes of Employees	Total Number of Employees		Males		Females		Total Salaries and Wages	
	1932	1933	1932	1933	1932	1933	1932	1933
	No.	No.	No.	No.	No.	No.	\$	\$
TOTAL	2,569	2,819	1,749	1,874	820	945	3,132,547	3,116,071
Salaried employees ..	642	743	449	518	193	225	1,472,676	1,520,852
Employees on wages ..	1,927	2,076	1,300	1,356	627	720	1,659,871	1,595,219

Table 5. - Fuel Used, 1932 and 1933.

Kind of Fuel	Unit of Measure	Quantity		Value	
		1932	1933	1932	1933
				\$	\$
TOTAL	-	-	-	107,118	102,678
Bituminous coal, Canadian	Tons	3,567	4,131	22,794	26,478
" " Imported	"	10,258	9,949	63,229	61,357
Anthracite coal	"	390	317	3,125	2,538
Lignite coal, Canadian	"	-	-	11	-
Coke	"	222	89	2,474	939
Gasoline	Gals.	2,800	-	528	-
Kerosene	"	-	10	-	2
Fuel oil	"	172,336	113,760	11,781	8,013
Wood	Cords	24	11	90	56
Gas, manufactured	M cu. ft.	2,764	3,320	2,699	2,475
" natural	" " "	604	821	387	370
Other fuel	-	-	-	-	450

THE MISCELLANEOUS PAPER GOODS INDUSTRY, 1932 and 1933.

Table 6. - Power Employed, 1932 and 1933.

Power Units	No. of Units		Total H.P.	
	1932	1933	1932	1933
Steam engines and steam turbines	6	6	860	860
Total primary power	6	6	860	860
Electric motors operated by purchased power	1,021	1,094	4,655	4,841
Total power	1,027	1,100	5,515	5,701
Electric motors operated by power generated by establishment	6	57	44	415
Total Electric motors	1,027	1,151	4,699	5,256
Boilers	40	59	2,667	3,341

Table 7. - Materials Used, 1932.

Kind	Quantity	Value	Quantity	Value
	reams	\$	pounds	\$
TOTAL	-	-	-	6,342,924
Newsprint paper	5	10	8,423,989	259,993
Book and writing paper	4,049	28,437	16,018,183	1,149,153
Cover and fancy paper	-	-	200,000	20,000
Wrapping paper	-	-	5,492,476	300,036
Paper board	586	15,413	13,687,896	393,351
All other paper	3,547	20,069	42,645,583	2,689,076
Envelopes	-	-	-	2,703
Containers and other packing materials	-	-	-	143,541
All other materials including asphalt and asphalt compound, glue, fibreboard, emulsified asphalt, silicate of soda, foil tin, silicate, and size	-	-	-	1,321,142

THE MISCELLANEOUS PAPER GOODS INDUSTRY, 1932 and 1933.

Table 7(a). - Materials Used, 1933.

Kind	Quantity	Value	Quantity	Value
	reams	\$	pounds	\$
TOTAL	-	-	-	6,077,974
Newsprint paper	-	-	13,121,055	246,876
Book and writing paper	4,108	28,633	21,435,432	1,393,564
Cover and fancy paper	-	-	67,481	21,150
Wrapping paper	18	47	5,741,579	411,252
Paper board	1	7	13,330,199	391,030
All other paper	-	-	-	2,166,168
Envelopes	-	-	-	16,065
Containers and other packing materials	-	-	-	197,326
All other materials, including asphalt, and asphalt compound, silicate of soda, wax, and wood pulp	-	-	-	1,205,856

Table 8. - Products Manufactured, 1932-1933.

Unit	Quantity		Value		
	1932	1933	1932	1933	
			\$	\$	
TOTAL	-	-	13,015,035	12,706,008	
Coated and Treated Paper and Boards					
Blue print paper	yds.	1,637,869	1,441,821	102,866	94,848
Box cover paper coloured	lbs.	1,767,256	1/	17,672	1/
Clay coated and enamelled board	lbs.	1,980,375	2,040,193	155,602	166,408
Clay coated and enamelled paper	lbs.	9,350,678	9,559,755	950,126	927,207
Creped or crinkled paper (basic stock)	lbs.	2/	586,960	2/	87,750
Friction or flint-glazed paper	lbs.	234,256	1/	25,362	1/
Sealing tape rolls	lbs.	3,032,515	3,401,195	356,550	361,413
Waxed paper, unbleached	lbs.	2/	3,209,740	2/	275,380
Waxed paper, bleached and semi-bleached	lbs.	5,028,057	7,847,198	895,761	1,161,588
Waxed paper all other	lbs.	8,181,482	3,563,603	1,068,616	421,927
All other coated or treated board and paper including cellophane, clay coated and enamelled blotting, cloth lined paper, fly paper (poison pads and sticky) aluminum foil, glassine, gummed cloth, gummed paper, photo mounting boards, safety paper for cheques, etc., sensitized photographic paper (other than blue print paper) vegetable parchment, stencils, suitcase board, waterproof paper (other than waxed) and case lining		-	-	1,066,438	1,325,419

THE MISCELLANEOUS PAPER GOODS INDUSTRY, 1932 and 1933.

Table 8 - Products Manufactured 1932-33. - Cont'd.

	Unit	Quantity		Value	
		1932	1933	1932	1933
				\$	\$
Cut Paper and Boards, not Coated or Treated					
Envelopes	M.	510,665	770,556	1,386,485	1,399,022
Filing folders	M.	5,619	5,322	49,030	43,634
Filing index cards	M.	7,697	6,904	10,729	8,564
Filing supplies, all other including guides		-	-	56,297	49,845
Foolscap	rms.	78,171	78,515	39,693	37,782
Napkins, paper	M.	3/	81,175	3/	63,590
Pads and tablets, drawing	No.	3/	55,300	3/	1,617
Pads and tablets, writing	No.	5,807,107	4,404,468	311,441	286,623
Patterns, dress	No.	3/	4,444,755	3/	697,632
Patterns, shoe	pieces	301,724	230,984	136,413	109,245
Typewriter paper	rms.	107,133	94,523	55,755	51,790
Wrappers, bottle	-	-	-	147,673	149,655
All other cut paper and boards not coated or treated including adding machine and cash register rolls, visiting cards etc., paper doilies, pan liners, papeteries, photo mounts, picture matting, shelf-lining paper, telegraph, ticker and register tape, paper towels, writing and note paper in sheets, toilet tissue, bleached tissue, fruit wrap, show card boards, carlinex, die wipe, crepe paper (in folds) wrappers, carpet liner, and cover and fancy paper		-	-	1,859,823	986,448
Other Paper Goods					
Labels, gummed paper		-	-	142,273	4/
Milk bottle caps	M.	561,656	549,039	247,738	224,659
Tags, shipping and merchandise		-	-	221,646	182,433
All other paper goods including cigarette paper (tubes and booklets) fluted baking cups and liners, paper fabric and braid, and fibre cases ..		-	-	297,672	358,767
All other Products					
Binders loose-leaf and other		-	-	77,902	5/
Scribblers, note and exercise books	No.	8,478,333	-	248,339	5/
Paper boxes including, fibreboard and stiff		-	-	44,928	67,614
Paper bags		-	-	10,127	11,760
Printing		-	-	32,137	26,580
Blue printing		-	-	53,129	33,480

THE MISCELLANEOUS PAPER GOODS INDUSTRY, 1932 and 1933.

Table 8 - Products Manufactured 1932-1933. - Cont'd.

	Quantity		Value	
	1932	1933	1932	1933
			\$	\$
All other products including printed and bound books chiefly for advertising, other printed advertising, counter check books, blank bound books, printed forms, embossing, printed maps and charts, wallboard, mosstex insulating board, loose mosstex, conduits bends and couplings, surface oak fibre veneer, gummed tape sealing machines, mimeograph supplies, blue print cloth, wallpaper, and special bags			2,946,812	3,093,328

- 1/ Reported by less than three firms in 1933, included with "All other coated or treated board and paper".
- 2/ Reported by less than three firms in 1932 included with "All other coated or treated board and paper".
- 3/ Reported by less than three firms in 1932, included with "All other cut paper and boards not coated or treated".
- 4/ Reported by less than three firms in 1933, included with "All other paper goods".
- 5/ Reported by less than three firms in 1933 included with "All other products".

Note: Data given here do not necessarily represent the total Canadian production under each heading since these products are also listed under other industries.

THE MISCELLANEOUS PAPER GOODS INDUSTRY, 1932 and 1933.

Wallpaper was the Principal Product of the Following Firms

QUEBEC

Mount Royal Wallpaper Co.
Watson-Poster Co. Ltd.

157 Lagauchetiere St. W., Montreal
4115 Ontario St. E., Montreal (Maisonneuve)

ONTARIO

Boxer Reg. N. Co. Ltd.,
Staunton's Ltd.
Sun-Tested Wallpapers Limited

Cor. Seventh & Birmingham Sts., New Toronto
944 Yonge St., Toronto 5
1244 Dufferin St., Toronto

All other Paper Goods were the Principal Products of the Following Firms

QUEBEC

Aeroxan Fly Catcher of Canada Ltd.
Appleford Paper Products Ltd.
Brown Corporation
Building Products Ltd.

Canada Blue Print Paper Co. Ltd.
Canada Envelope Co.
Canadian Reed Fibre Ltd.
Corona Cigarette Tube Co. Ltd.
Dawson, W. V. Ltd.
Dennison Manufacturing Co. of Canada Ltd.
Dominion File Co. (The)
Dunbar Pattern Co.

Fashion Designers Reg'd.
Georgette and MacDonald Ltd.
Golden Gate Manufacturing Co. Ltd.
Hughes Owens Co. Ltd.
Kalle Manufacturing Co. Ltd.
Keuffel and Esser

Kraft Paper Products Ltd.
Mimeo-Stencil Manufacturers Ltd.
Montreal Envelope Co. Ltd.
Newsprint Specialty Corporation Ltd.
Perkins Tissue Mills Ltd.
Romano Fur Designer
Sherman Paper Products Ltd.

Singer Cigarette Paper Tube Co.
Valleyfield Coated Paper Mills Ltd.

216 Council St. Sherbrooke
6259 Notre Dame E. Montreal
71 St. Peter St., Quebec City
Main Road, Portneuf, (H.O. Box 2529
Montreal)
10 Phillips Sq. Montreal
939 Busby Lane, Montreal
Wellington St. S., Sherbrooke
6334 St. Hubert St., Montreal
993 St. Urbain St., Montreal
Drummondville
4361 De Bullion St., Montreal
3575 St. Lawrence Blvd., Montreal
H.O. Brockton, Mass. U.S.A.
Rm. 37-359 St. James St., Montreal
1193 Phillips Place, Montreal
361 Youville St., Montreal
401 Notre Dame St. W., Montreal
705 Craig St. W., Montreal
7-9 Notre Dame St. W., Montreal
H.O. 127 Fulton St., New York City
83 Richelieu St., St. Johns
1190 Drummond St., Montreal
110 St. Peter St., Montreal
Blvd. St. Olivier, Three Rivers
51 Duke St., Montreal East
Rm. 441-1010 St. Catherine W., Montreal
4060 St. Lawrence Blvd., Montreal
H.O. Newton Upper Falls Station,
Boxton, Mass.
4800 De Bullion St., Montreal
Valleyfield

THE MISCELLANEOUS PAPER GOODS INDUSTRY, 1932 and 1933.

ONTARIO

Alliance Paper Mills
Appleford Paper Products Ltd.
Aridor Co. (Canada) Ltd.
Art Metropole

Barber-Ellis Limited

Beaver Co. Ltd., (The)

Bouvier, L.P. Co. Ltd.
Bradshaw's Ltd.
Brewers & Bottlers Supply Co. Ltd.

Buntin Gillies & Co. Ltd.
Butterick Publishing Company
Canadian Nasua Paper Co. Limited
Canadian Pad & Paper Co. Ltd.
Canadian Vegetable Parchment Co.
Card & Paper Works Ltd.
Chatelaine Pattern Service

Chatterson - Clifford Ltd.
Commercial Paper's Limited
Consolidated Sales Book & Wax Paper Co. Ltd.
Crabtree, H.S. Ltd.
Cutting, Ltd.
Dancyger Safety Pin Ticket Co.
Dominion Patterns Limited
Eaton Crane & Pike Co. of Canada Ltd.
Fibre Conduits Co. of Canada Ltd.

Gummed Papers Ltd.
Hamilton Engineering Service Ltd.
Index Card Co.
Instruments Limited
Instruments Limited
Jones Pattern Co.
Kilgours Ltd.
La Monte, Geo. & Son, Ltd.
Lovell, R.J. Co. Ltd. (The)
MacMillan Office Appliance Co.
McCall, Co. (The)
McNairn, J. H. Ltd.
Mimeograph Co. Ltd.
Monarch Marking System Limited
National Paper Goods Limited
Northern Paper Mills Ltd.

Georgetown
78 Stirton St., Hamilton
Cavell Ave., Hamilton
36 Adelaide St. W., Toronto
(H.O. 401 Notre Dame W., Montreal)
104 Marlboro St., Brantford
(H.O. 384 Adelaide St. W., Toronto)
Thorold
(H.O. 100 East 42nd St., New York, N.Y.)
31 Lombard St., Toronto, 2.
375 Symington Ave., Toronto, 9.
10-12 St. Patrick St., Toronto
(H.O. 171 Market St., Winnipeg, Man.)
69-73 John St. S., Hamilton
468 Wellington St. W., Toronto
25 Aylmer St., Peterborough
240 Madison Ave., Toronto (5)
Merritton
164 Sherbrooke St., Peterborough
310 Spadina Ave., Toronto
(H.O. 481 University Ave., Toronto)
333 Adelaide St. W., Toronto, 2.
320 King St. E., Toronto
800 Burlington St. E., Hamilton
61 Adelaide St. E., Toronto, 2.
364 Richmond St. W., Toronto
77 York St., Toronto
9 Wellington St. W., Toronto
366 Adelaide St. W. Toronto, 2.
Cormwall,
(H.O. 424 Canada Cement Co. Bldg.
Montreal)
Henderson St., Brampton
20 Gore St., Hamilton
50 Pearl St., Toronto
240 Sparks St., Ottawa
31 Richmond St. W., Toronto
76 Richmond St. E., Toronto, 2.
21 Wellington St., Toronto
319 Carlaw Ave., Toronto, 8.
70 Duke St., Toronto
9 - 11 McGee Ave., Westboro
60 Front St. W., Toronto
7 Jarvis St., Toronto, 2.
189 John St., Toronto
358 Adelaide St. West, Toronto
144 Queen St. N., Hamilton
43 Hanna Ave. Toronto
(H.O. 64 Gerrard St. E., Toronto)

THE MISCELLANEOUS PAPER GOODS INDUSTRY, 1932 and 1933.

ONTARIO - Cont'd.

Pearce Envelope Mfg. Co.	350 Adelaide St. W., Toronto, 2.
Perry Sales Co.	988 Princess Ave. London
Preston-Noelting Ltd.	163 King St. Stratford
Provincial Paper Ltd. (Barber Coating Division)	Georgetown
Purity Milk Cap Limited	76 Stafford St., Toronto
Raw, J. Frank, Co. Ltd. (The)	105 Church St., Toronto
Silver, Hugh & Son	Prescott
Sonoco Products of Canada Ltd.	33 Park Ave. E., Brantford
Spiegel, Max and Sons Co.	69 York St., Toronto
Stuckey, Albert H.	12 Lombard St., Room 16, Toronto, 2.
Toronto Envelope Co. Ltd.	366 Adelaide St. W., Toronto, 2.
Tugwell & Co. Ltd., H.C.	223 Bay St., Toronto
Visible Records Ltd.	166 King St. W., Toronto 2.
Vogue Pattern Service	358-362 Adelaide St. W., Toronto (H.O. Boston Post Road, Greenwich, Conn.)
Wilson Fly Pad Co.	73 King St. W., Hamilton

MANITOBA

Barber-Ellis Ltd.	McDermot Ave., Winnipeg
Brewers & Bottles Supply Co. Ltd.	(H.O. 384 Adelaide St. W., Toronto)
Hugh-Owens Co. Ltd.	171 Market St. E., Winnipeg
Winnipeg Envelopes Limited	Galt Bldg., Cor. Princess & Bannatyne Sts., Winnipeg
	61-63 Gertie St., Winnipeg

SASKATCHEWAN

Capital Envelopes Limited	2002 Dewdney Ave., Regina
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ALBERTA

Mosstex, Limited	13,007 - 109 Ave., Edmonton
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BRITISH COLUMBIA

Barber-Ellis Ltd.	950 Homer St., Vancouver
Brewers & Bottlers Supply Co. Ltd.	H.O. 384 Adelaide St. W., Toronto
Foster, C.P. & Co. Limited	1088 Mainland St., Vancouver
Pacific Mills Ltd.	(171 Market St. E., Winnipeg, Man.)
Pioneer Envelopes Ltd.	592 Seymour St., Vancouver
Smith, Davidson & Wright Ltd.	Foot of Campbell Ave., Vancouver
	1176 Homer St., Vancouver
	1198 Homer St., Vancouver

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