

DEPARTMENT OF TRADE AND COMMERCE
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THE LITHOGRAPHING INDUSTRY, 1933.

Ottawa, November 24, 1934. - A preliminary report on the Lithographing Industry in Canada for the calendar year 1933 has been issued by the Forestry Branch of the Dominion Bureau of Statistics. This group includes all establishments engaged wholly or chiefly in production of printed matter by the lithographing process and in lithography done for the printing trades. There are a number of establishments in other industrial groups which also use this process to a lesser extent. The total production of lithographed printed matter and the total amount of lithographing done for the trade will be shown in a later report on the Printing Trades as a whole.

There were 44 firms engaged primarily in lithographing in 1933 as compared to 41 in 1932. The distribution by provinces was as follows: Ontario 30, Quebec 8, British Columbia 3, Manitoba 2 and Nova Scotia 1.

Capital invested in this industry increased from \$12,076,978 in 1932 to \$12,340,657 in 1933. Lands, buildings, machinery, tools and other equipment were valued at \$8,466,895; materials and stocks in process totalled \$991,579; finished products on hand, \$508,482; and the value of cash, trading and operating accounts was \$2,373,701.

The average number of employees was 2,318 in 1933 as compared with 2,467 in 1932. Of this total 510 were salaried employees and 1,808 wage-earners. The total payment for salaries and wages amounted to \$3,191,577 in 1933.

The power equipment of the industry included 894 electric motors rated at 3,930 H.P. The total expenditure for electricity was \$46,718, representing the cost of 2,235,518 kWh. Fuel used during the year cost \$35,689.

The principal materials were paper of various kinds valued at \$1,847,497, miscellaneous materials valued at \$519,259 and partly printed matter and other work done in other establishments valued at \$434,815 making a total of \$2,801,571 for 1933 as compared to \$3,138,041 for 1932.

The principal finished products were printed advertising matter, sheet forms, shipping tags and labels, playing cards, novelties etc., valued at \$6,293,993 together with lithography and other process work done for the trade and valued at \$1,518,081, bringing the total gross value of production for 1933 to \$7,812,074 as compared to \$8,585,289 in 1932.

The following table gives the principal statistics of the industry for 1932 and 1933.

Principal Statistics, 1932 - 1933

Items	Unit	1932	1933
Establishments	No.	41	44
Capital invested	\$	12,076,978	12,340,657
Employees on salaries	No.	492	510
Salaries paid	\$	1,235,645	1,271,706
Employees on wages	No.	1,975	1,808
Wages Paid	\$	2,180,613	1,919,871
Fuel used	\$	36,816	35,689
Electricity purchased	kwh	2,053,679	2,235,518
Electricity purchased	\$	44,559	46,718
Cost of materials	\$	3,138,041	2,801,571
Value of products	\$	8,585,289	7,812,074



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