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DEPARTMENT OF TRADE AND COMMERCE

DOMINION BUREAU OF STATISTICS

FOREST PRODUCTS BRANCH

PRELIMINARY REPORT

on the

STATIONERY & ENVELOPE INDUSTRY

in

CANADA

1928 - 1929

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Published by Authority of the Hon. H. H. Stevens, M.P.,
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♦ ♦ ♦

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Note,- Production figures as given in this bulletin do not necessarily represent the total output in Canada of the commodities listed, as there may be also a considerable production in other industrial groups. For complete information this bulletin must be read with the rest of the series on paper industries and other publications of the Census of Industry.

CANADA

1913-1914

OTTAWA

1915

DEPARTMENT OF TRADE AND COMMERCE
DOMINION BUREAU OF STATISTICS
FOREST PRODUCTS BRANCH
CANADA

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THE STATIONERY AND ENVELOPE INDUSTRY
IN CANADA
1928-1929

Ottawa, October, 1930. - A report on the stationery and envelope industry in Canada for 1928 and 1929 has been completed by the Forest Products Branch of the Dominion Bureau of Statistics. Statistics concerning this industry were in the past included in the report on miscellaneous paper products industries. This report gives the production of firms specializing in the manufacture of envelopes, tablets, papeteries and other stationers' supplies and covers the greater part of the production of these commodities in Canada. There are, however, a number of other firms classified in other industrial groups which make stationery goods as a side line to their principal production. The firms dealt with in the present report also manufacture commodities other than stationery goods as secondary products.

There were 34 firms producing stationery supplies in Canada in 1929 compared to 31 in 1928. Of these 19 were located in Ontario, 5 each in Quebec and Manitoba, 4 in British Columbia and 1 in Saskatchewan. Capital invested increased 7.3 p.c. in 1929 to \$5,179,903: total number of employees 9 p.c. to 1,496: and salaries and wages 6.2 p.c. to \$1,644,985. Increases were also reported in the cost of materials used, from \$3,960,550 to \$4,111,459 and in gross value of products, from \$6,660,876 to \$7,014,573.

Out of a total of \$5,179,903 capital employed in 1929, \$2,608,991 was invested in land, buildings and fixtures, \$1,427,783 in materials and stocks on hand and \$1,143,129 in cash, accounts and other working capital.

There were 1,496 persons employed in the stationery and envelope industry in 1929, of which 654 were males, 436 being wage-earners and 218 paid on a salary basis. Of the 342 females employed 745 were wage-earners and 97 salaried employees.

Expenditures in electric power during 1929 amounted to \$20,132. Metered power totalled 922,598 k.w.h. valued at \$16,656 and the power purchased at a flat rate amounted to 121 h.p. valued at \$3,476. This power was used to operate 421 electric motors rated at 1,027 h.p.

Cost of fuel aggregated \$15,839 as against \$13,926 in 1928. There were used 1,019 tons of Canadian bituminous coal valued at \$6,738; 378 tons of anthracite, at \$3,969; 30,356 gallons of fuel oil, at \$2,857; 39 tons of coke, at \$1,003; 804 M cu. ft. of manufactured gas, at \$819; and other fuels, including wood and gasoline, amounting to \$453.

The raw materials of the industry amounted to \$4,111,459 in 1929 as against \$3,960,550 in the previous year. Book and writing paper amounting to 10,396,022 pounds and 5,800 reams valued at \$2,295,279 was the principal item. Newsprint valued at \$43,950, wrapping paper, at \$29,852 and other paper valued at \$439,402 was also used. Other materials cost \$939,085.

Production in 1929 was valued at \$7,014,573. Envelopes made up 39 p.c. of the total value and were produced to the number of 1,313,782 M valued at \$2,732,377. Scribblers, memo, exercise and note books totalled \$968,529; tablets, \$639,754; papeteries, \$564,760; greeting cards, \$283,547; printing, \$174,161; loose-leaf and blank books, \$172,794; filing supplies, \$168,430; and all other stationery products and work done amounted to \$1,310,221 during the year.

The following tables give, first, a summary of the principal statistics of the industry in 1928 and 1929 followed by comparative detailed tables for both years covering the distribution of establishments, materials employed, products manufactured, capital employed, employment, fuel and power.

THE STATIONERY AND ENVELOPE INDUSTRY, 1928 and 1929.

Table 1.- Principal Statistics - 1928-1929.

Items		1 9 2 8	1 9 2 9
Establishments	No.	31	34
Capital Invested	\$	4,825,518	5,179,903
Employees on salaries	No.	309	315
Salaries paid	\$	595,609	622,606
Employees on wages	No.	1,054	1,181
Wages paid	\$	953,806	1,022,379
Fuel used	\$	13,926	15,889
Power employed	\$	18,293	20,132
Cost of materials	\$	3,960,550	4,111,459
Value of products	\$	6,660,876	7,014,573

Table 2. - Distribution of Establishments by Provinces, 1928-1929.

Provinces	1928	1929
	No.	No.
CANADA	31	34
Ontario	16	19
Quebec	5	5
Manitoba	5	5
Saskatchewan and British Columbia	5	5

Table 3. - Materials Used, 1928.

	Value
	\$
Materials used	3,960,550

NOTE: No details available for materials used in 1928.

Table 3(a). - Materials Used, 1929.

Kind	Quantity	Value	Quantity	Value
	reams	\$	pounds	\$
TOTAL	-	-	-	4,111,459
Newsprint paper	-	-	1,173,714	43,950
Book and writing paper	5,800	105,475	10,396,022	2,295,279
Wrapping paper	57	174	420,230	29,852
Paper board	2,120	14,794	3,897,779	243,448
All other paper	-	-	3,584,095	439,402
All other materials (value only)	-	-	-	939,035

THE STATIONERY AND ENVELOPE INDUSTRY, 1928 and 1929.

Table 4. - Products Manufactured, 1928 and 1929.

Products	Quantity		Value	
	1 9 2 8	1 9 2 9	1 9 2 8	1 9 2 9
			\$	\$
TOTAL	-	-	6,660,876	7,014,573
Envelopes	1,164,772	1,313,782	2,617,102	2,732,377
Tablets	7,395	9,290	549,374	639,754
Papeteries	1,697	1,586	456,945	564,760
Scribblers, memo, exercise and note books	29,753	25,122	994,999	968,529
Loose leaf and blank books	-	-	167,005	172,794
Greeting cards	-	-	322,284	283,547
Filing supplies	-	-	150,649	168,430
Printing	-	-	153,118	174,161
All other products, including note paper, loose-leaf forms and refills, ruled forms, flat paper, ruled paper, type paper, foolscap, drawing pads and books, examination tablets receipt books, ring books, adding machine rolls, paper boxes, notion bags, text books, all other stationery, embossing and custom work.	-	-	1,249,400	1,310,221

NOTE: Data given here do not necessarily represent the total Canadian production under each heading since these products are also listed under other industries.

Table 5. - Capital Invested, 1928-1929.

Items	1 9 2 8	1 9 2 9
	\$	\$
TOTAL	4,825,518	5,179,903
Land, buildings, fixtures and machinery	2,328,035	2,608,991
Materials, stocks, etc. on hand	1,369,151	1,427,783
Cash, trading and operating accounts	1,128,332	1,143,129

THE STATIONERY AND ENVELOPE INDUSTRY, 1928 and 1929.

Table 6. - Employment, 1928 and 1929.

Classes of Employees	Total No. of Employees		Males		Females		Total Salaries and Wages	
	1928	1929	1928	1929	1928	1929	1928	1929
	No.	No.	No.	No.	No.	No.	\$	\$
TOTAL	1,373	1,496	594	654	779	842	1,549,415	1,644,985
Salaried employees	309	315	219	218	90	97	595,609	622,606
Employees on wages	1,064	1,181	375	436	689	745	953,806	1,022,379

Table 7.- Fuel Used, 1928 and 1929.

Kind of Fuel		Quantity		Value	
		1928	1929	1928	1929
				\$	\$
TOTAL		-	-	13,926	15,889
Bituminous coal, Canadian	ton	1,010	1,019	6,748	6,788
Anthracite coal	"	330	378	3,612	3,969
Coke	"	84	89	945	1,003
Gasoline	gal.	50	50	18	18
Fuel Oil	"	18,128	30,356	1,853	2,857
Wood	cord	3	5	24	35
Gas, manufactured	M cu. ft.	747	804	726	819
Other fuel	-	-	-	-	400

Table 8. - Electricity Used, 1928 and 1929.

		Quantity		Value	
		1928	1929	1928	1929
TOTAL		-	-	18,293	20,132
Electricity purchased for power only - metered - K.W.H.		1,031,623	922,598	18,067	16,656
Electricity purchased for power only - at flat rate - H.P.		10	121	226	3,476

Table 9. - Power Employed, 1928 and 1929.

Power Units	No. of Units		Total H. P.	
	1928	1929	1928	1929
Electric motors on purchased power	373	421	889	1,027
TOTAL POWER	373	421	889	1,027

Stationery and Envelopes were the Principal Products of
the Following Firms

QUEBEC

<u>Name</u>	<u>Address</u>
Canada Envelope Co. Ltd.	939 Busby Lane, Montreal
Dawson, W. V. Ltd.	993 St. Urbain St., Montreal
Dominion File Co.	4152 St. Lawrence Blvd., Montreal
Lonsdale & Bartholemew (Canada) Ltd.	22 Vallee St., Montreal
Montreal Envelope Co. Ltd.	961 Inspector St., Montreal

ONTARIO

Barber Ellis Ltd.	104 Marlborough St., Brantford
Bouvier, L. P. Co. Ltd.	31 Lombard St., Toronto 2.
Bradford, John	218 Bay Street, Toronto 2
Brantford Stationers Ltd.	94 Grey Street, Brantford
Buntin Gillies & Co. Ltd.	69 John St. S., Hamilton
Canadian Pad & Paper Co. Ltd.	240 Madison Ave., Toronto 5
Chatterson-Clifford Ltd.	333 Adelaide St. W., Toronto 2
Eaton, Crane & Pike Co. of Canada Ltd.	366 Adelaide St. W., Toronto 2
Everall, George Co. Ltd.	107 Jarvis St., Toronto 2
Gage, W. J. & Co. Ltd.	84 Spadina Ave., Toronto 2
Index Card Co.	50 Pearl St., Toronto 2
Lyon & James Ltd.	310 Spadina Ave., Toronto 2
MacMillan Office Appliance Co.	9 McGee Ave., Westboro
National Paper Goods Ltd.	144 Queen St. N., Hamilton
Pearce Envelope Mfg. Co.	350 Adelaide St. W., Toronto 2
Rand Co., (Canada) Ltd.	Bender Ave., Niagara Falls
Regal Stationery Co.	656 Greenwood Ave., Toronto 6
Toronto Envelope Co. Ltd.	366 Adelaide St. W., Toronto 2
Visible Records Ltd.	166 King St. W., Toronto 2

MANITOBA

Barber-Ellis Ltd.	McDermott Ave., Cor. King St., Winnipeg
Gage, W. J. & Co. Ltd.	181 Bannatyne Ave., Winnipeg
Gibb, John, Co. Ltd.	250 McDermott Ave., Winnipeg
Toothills (Canada) Ltd.	Galt Bldg., Winnipeg
Winnipeg Envelopes Ltd.	61 Gertie St., Winnipeg

SASKATCHEWAN

Hargreaves, The A. Co.	Briggs Block, Saskatoon
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BRITISH COLUMBIA

Barber-Ellis Ltd.	1206 Homer St., Vancouver
Columbia Paper Co. Ltd.	986 Homer St., Vancouver
Pioneer Envelopes Ltd.	1176 Homer St., Vancouver
Smith, Davidson & Wright Ltd.	1198 Homer St., Vancouver

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