## 63006

## GOVERNMENT OF CANADA



## RETAIL CONSUMER CREDIT

FIRST QUARTER, 1952

# DOMINION BUREAU OF STATISTICS 

## Department of Trade and Commerce

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Total sales reflected a seasonal decline of 17.7 \% from the previous quarter. This trend was apparent in cash and charge sales with percentage declines of 20.3 and 14.4 respectively. The increase in instalment sales, though slight ( $0.3 \%$ ), is significant as a reverse in trend.

Diminishing the seasonal effect, a comparison of the total sales for the first 3 months of this year with total sales for the corresponding period for last year, indicates an increase of $2.9 \%$. Cash sales, comprising approximately $70 \%$ of total sales increased 1.9\%. Charge sales and instalment sales increased $5.4 \%$ and $5.2 \%$ respectively, but in doller terms, these apparently high increases accounted for only $\$ 25.7$ and $\$ 9.5$ million respectively, of the $\$ 646$ million difference.

| Type of Sale | Sales - First Quarter |  |  |
| :---: | :---: | :---: | :---: |
|  | 1951 | 1952 | \% Change $1952 / 1951$ |
|  | (millions of dollars) |  |  |
| Cash....... | 1,589.0 | 1,618.4 | + 1.9 |
| Instalment. | 183.8 | 193.3 | + 5.2 |
| Charge | 476.8 | 502.5 | + 5.4 |
| TOTAL | 2,249.6 | 2,314.2 | + 2.9 |

Cash sales net advance of $1.9 \%$ over the first 3 months of 1951 resulted from the increased sales of independent grocery and combination stores, women's clothing stores, and finor increases in other trades, which outweighed the decreases in cash sales of motor vehicle, appliance and radio, hardware and department stores.

Charge sales for total trade were $5.4 \%$ above last year 's first quarter with department store sales and grocery and combination store sales showing the most significant absolute increase, and motor vehicle sales showing the major decline. From a percentage viewpoint, women's clothing stores showed the greatest increase (21.1\%)and radin and appliance stores the greatest decline ( $15.2 \%$ ) in charge sales,although in each instance, the absolute difference was comparatively small.

Customers' accounts receivable for the first 3 months of 1952 were $9.5 \%$ lower than for the corresponding period of last year. This decrease is attributed to a $\$ 9.7$ million, or $9.3 \%$, decrease in instalment receivables, and a $\$ 50.6$ million, or $12.6 \%$, decrease in charge receivables. There was a decline in instalment receivables for all trades except appliance and radio, which increased $\$ 1.7$ million, and women's clothing which remained at the same level. Charge receivables followed much the same pattern with a gain of $\$ 0.9$ million for women's clothing trade and no change for radio and appliance. All other trades reported a decline in charge receivables.

NOTE: The 1950 figures, as published, are revised to account for the growth and retirement of establishments in the various trades. In order to present the chart on page 4 on a matching firm basis, the unrevised sales figures for 1950 were used.

FIRST QUARTER - SALES AND TOTAL ACCOUNTS RECEIVABLE - 1951 and 1952

| Trade | Cash Sales |  |  | Instalment Sales |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 1951 | 1952 | \% Change | 1951 | 1952 | \% Change |
| Total, All Trades | 1589.0 | 1618.4 | + 1.9 | 183.8 | 193.3 | + 5.2 |
| Department ........... | 131.\% | 129.8 | - 1.6 | 20.2 | 14.8 | - 26.7 |
| Motor Vehicle ........ | 242.9 | 191.6 | - 21.1 | 97.6 | 110.0 | + 12.7 |
| Men's Clothing | 28.5 | 28.4 | - 0.4 | 1.7 | 1.4 | - 17.6 |
| Family Clothing ...... | 23.9 | 24.5 | + 2.5 | 2.6 | 2.9 | + 11.5 |
| Women's Clothing ..... | 27.8 | 31.8 | + 14.4 | 0.6 | 0.5 | - 16.7 |
| Hardware ............ | 22.4 | 21.9 | - 2.2 | 1.8 | 2.2 | + 22.2 |
| Furniture ............ | 15.3 | 15.7 | + 2.6 | 14.9 | 13.5 | - 9.4 |
| Appliance \& Radio..... | 14.6 | 11.3 | - 22.6 | 14.3 | 13.2 | - 7.7 |
| Jewellery............. | 8.6 | 8.6 | - | 2.3 | 2.2 | - 4.3 |
| Grocery \& Combination <br> (independent) ...... | 176.6 | 190.4 | + 7.8 | - | - | - |
| Country General....... | 71.4 | 82.5 | + 15.5 | - | - | - |
| Coal \& Wood........... | 29.1 | 30.0 | + 3.1 | - | - | - |
| Garages \& Filling Stations............. | 81.8 | 88.2 | + 7.8 | - | - | - |

Percontage Copposition: The seasonal decrease in total sales wes typical in that the proportion of cash sales to total dropped, and the difference was absorbed by both instalment and charge sales. For every trade except motor vehicles and jewellery, there was a decrease in the proportion of cash sales to total. The decline in the percentage composition occurred in the charge sales for the motor vehicle trade and the instalment sales for the jewellery trade. Department, and men's clothing store sales in dicate a drop in the proportion of instalment as well as cash sales to the respective totals. Appliance and radio, and furniture were the only two trades to report a decrease in the ratio of both cash and charge sales to their respective totals.

Instalment sales, as far as possible, include only those sales made under conditional sales agreement with a recovery clause.
Charge sales include apecialized types as revolving charge and budgotted charge accounts.
Figures for Noyfoundiand firms are not included. in the results of these quarterly surveys.

WITH PERCENTAGE CHANGE, BY TRADES. (Sales in millions of dollars)

| Charge Sales |  |  | Total Receivables |  |  | Trade |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1951 | 1952 | \% Change | 1951 | 1952 | \% Change |  |
| 476.8 | 502.5 | + 5.4 | 491.9 | 445.2 | - 9.5 | Total, All Trades |
| 37.0 | 41.0 | + 10.8 | 74.7 | 58.8 | - 21.3 | Department |
| 110.3 | 99.6 | - 9.7 | 76.5 | 59.1 | - 22.7 | Motor Vehicle |
| 6.3 | 6.5 | + 3.2 | 9.5 | 9.7 | + 2.1 | Men's Clothing |
| 5.2 | 5.5 | + 5.8 | 9.7 | 10.4 | + 7.2 | Family Clothing |
| 5.7 | 6.9 | + 21.1 | 7.2 | 8.5 | + 18.1 | Women's Clothing |
| 12.9 | 12.9 | - | 17.0 | 16.1 | - 5.3 | Hardware |
| 5.5 | 6.5 | + 18.2 | 32.1 | 23.7 | - 26.2 | Furniture |
| 7.9 | 6.7 | - 15.2 | 33.2 | 28.5 | - 14.2 | Appliance \& Radio |
| 3.2 | 2.8 | - 12.5 | 6.6 | 4.7 | - 28.8 | Jewellery <br> Grocery \& Combination |
| 58.0 | 65.0 | + 12.1 | 25.7 | 28.0 | + 8.9 | (Independent) |
| 31.7 | 32.1 | + 1.3 | 29.6 | 30.8 | + 4.1 | Country General |
| 28.6 | 33.2 | $+16.1$ | 22.7 | 24.4 | + 7.5 | Cosl and Wood Garages \& Filling |
| 28.0 | 30.5 | + 8.9 | 24.4 | 27.8 | + 13.9 | Stations |

## RETAIL CONSUMER CREDIT

## PERCENTAGE CHANGE FROM SAME QUARTER OF PREVIOUS YEAR



Table 1. - Total, All Trades
Sales and Accounts Receivable

| Period | Sales |  |  |  | Account receivable (at end of period) |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Cash | Instalment | Charge | Total | Instalment | Charge | Total |
|  | Dollar Estimates (in millions) |  |  |  |  |  |  |
| 1941-3 yr. ave. .. | 615.2 | 76.1 | 168.0 | 859.3 | 82.6 | 157.6 | 240.2 |
| $\begin{array}{r} \text { 1950-July-Sept. } \\ \text { Oct.-Dec. } \end{array}$ | $\begin{aligned} & 1,838.6 \\ & 1,927.4 \end{aligned}$ | $\begin{aligned} & 196.0 \\ & 203.4 \end{aligned}$ | $\begin{aligned} & 497.8 \\ & 507.8 \end{aligned}$ | $\begin{aligned} & 2,532.4 \\ & 2,638.6 \end{aligned}$ | $\begin{aligned} & 1 / 4.5 \\ & 169.5 \end{aligned}$ | $\begin{aligned} & 331.2 \\ & 377.1 \end{aligned}$ | $\begin{aligned} & 475.7 \\ & 546.6 \end{aligned}$ |
| 1951-Jan.-Mar. ... | 1,589.0 | 183.8 | 476.8 | 2,249.6 | 143.2 | $34^{9.7}$ | 491.9 |
| Apr.-June ... | 1,989.8 | 200.8 | 540.0 | 2,730.6 | 121.8 | 356.5 | 478.3 |
| July-Sept. .. | 1,920.5 | 197.4 | 536.5 | 2,654.4 | 99.8 | 356.9 | 456.7 |
| Oct.-Dec. ... | 2,030.4 | 192.8 | 587.2 | 2,810.4 | 104.0 | 401.5 | 505.5 |
| 1952-Jan.-Mar. (1) | 1,618.4 | 193.3 | 502.5 | 2,314.2 | 94.3 | 350.9 | 445.2 |
|  | Percentage Composition |  |  |  |  |  |  |
| 1941-1 yr. ave. .. | 71.6 | 8.9 | 19.5 | 100.0 | 34.4 | 65.6 | 100.0 |
| $\begin{array}{r} \text { 1950-July-Sept. } \\ \text { Oct. } \\ \text {-Dec. } \end{array}$ | $\begin{aligned} & 72.6 \\ & 73.1 \end{aligned}$ | $\begin{aligned} & 7.7 \\ & 7.7 \end{aligned}$ | $\begin{aligned} & 19.7 \\ & 19.2 \end{aligned}$ | $\begin{aligned} & 100.0 \\ & 100.0 \end{aligned}$ | $\begin{aligned} & 31.0 \\ & 31.0 \end{aligned}$ | $\begin{aligned} & 69.0 \\ & 69.0 \end{aligned}$ | $\begin{aligned} & 100.0 \\ & 100.0 \end{aligned}$ |
| 1951-Jan.-Mar. | 70.6 | 8.2 | 21.2 | 100.0 | 29.1 | 70.9 | 100.0 |
| Apr.-June ... | 72.9 | 7.3 | 19.8 | 100.0 | 25.5 | 74.5 | 100.0 |
| July-Sept. . | 72.4 | $7 \cdot 4$ | 20.2 | 100.0 | 21.9 | 78.1 | 100.0 |
| Oct.-Dec. ... | 72.2 | 6.9 | 20.9 | 100.0 | 20.6 | 79.4 | 100.0 |
| 1952-Jan.-Mar. (1) | 69.9 | 8.4 | 21.7 | 100.0 | 21.2 | 78.8 | 100.0 |

Table 2. - Department Stores Sales and Accounts Receivable

| 1941-1 yr. ave. . | Dollar Estimates (in millions) |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 71.6 | 11.1 | 11.7 | 94.4 | 17.9 | 11.1 | 29.0 |
| 1950-July-Sept. . . | 132.2 | 26.8 | 35.5 | 194.5 | 46.9 | 27.7 | 74.6 |
| Oct.-Dec. ... | 209.0 | 38.7 | 53.1 | 300.8 | 53.7 | 39.9 | 93.6 |
| 1951-Jan.-Mar. .. | 131.9 | 20.2 | 37.0 | 189.1 | 44.6 | 30.1 | 74.7 |
| Apr.-June ... | 158.7 | 17.6 | 45.0 | 221.3 | 34.1 | 32.2 | 66.3 |
| July-Sept. .. | 134.9 | 14.3 | 39.2 | 188.4 | 25.9 | 32.8 | 58.7 |
| Oct.-Dec. ... | 214.1 | 24.9 | 63.9 | 302.9 | 26.5 | 48.6 | 75.1 |
| 1952-Jan.-Mar. (1) | 129.8 | 14.8 | 42.0 | 185.6 | 21.6 | 37.2 | 58.8 |
|  | Percentage Composition |  |  |  |  |  |  |
| 1941-娄 yr. ave. | 75.8 | 11.8 | 12.4 | 100.0 | 61.7 | 38.3 | 100.0 |
| 1950-July-Sept. .. | 68.0 | 13.9 | 18.2 | 100.0 | 62.9 | 37.1 | 100.0 |
| Oct.-Dec. ... | 69.5 | 12.9 | 17.6 | 100.0 | 57.4 | 42.6 | 100.0 |
| 1951-Jan.-Mar. | 69.7 | 10.7 | 19.6 | 100.0 | 59.7 | 40.3 | 100.0 |
| Apr.-June ... | 71.7 | 8.0 | 20.3 | 100.0 | 51.4 | 48.6 | 100.0 |
| July-Sept. . | 71.6 | 7.6 | 20.8 | 100.0 | 44.1 | 55.9 | 100.0 |
| Oct.-Dec. ... | 70.7 | 8.2 | 21.1 | 100.0 | 35.3 | 64.7 | 100.0 |
| 1952-Jan.-Mar. (1) | 69.9 | 8.0 | 22.1 | 100.0 | 36.7 | 63.3 | 100.0 |

(1) Proliminary.

Table 3. - Motor Vehicle Dealers
Sales and Accounts Receivable

| Period | Sales |  |  |  | Account receivable (at end of period) |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Cash | Instalment | Charge | Total | Instalment | Charge | Total |
|  | Dollar Estimates (in millions) |  |  |  |  |  |  |
| 1941-4 yr. ave. ... | 43.6 | 29.8 | 16.6 | 90.0 | 4.7 | 13.8 | 18.5 |
| $\begin{array}{r} \text { 1950-July-Sept. } . . . \\ \text { Oct.-Dec. } \end{array}$ | $\begin{aligned} & 238.3 \\ & 213.5 \end{aligned}$ | $\begin{aligned} & 93.7 \\ & 79.9 \end{aligned}$ | $\begin{array}{r} 106.1 \\ 87.1 \end{array}$ | $\begin{aligned} & 438.1 \\ & 380.5 \end{aligned}$ | $\begin{aligned} & 5.9 \\ & 5.2 \end{aligned}$ | $\begin{aligned} & 62.4 \\ & 67.2 \end{aligned}$ | $\begin{aligned} & 68.3 \\ & 72.4 \end{aligned}$ |
| $\begin{array}{r} \text { 1951-Jan.-Mar. } \\ \text { Apr.-.... } \\ \text { July } \\ \text { Oct.-Dept. } \end{array} . . .$ | $\begin{aligned} & 242.9 \\ & 310.4 \\ & 228.2 \\ & 173.6 \end{aligned}$ | $\begin{array}{r} 97.6 \\ 114.8 \\ 116.9 \\ 95.7 \end{array}$ | $\begin{array}{r} 110.3 \\ 117.8 \\ 106.7 \\ 97.0 \end{array}$ | $\begin{aligned} & 450.8 \\ & 543.0 \\ & 451.8 \\ & 366.3 \end{aligned}$ | $\begin{aligned} & 6.4 \\ & 5.8 \\ & 4.9 \\ & 5.1 \end{aligned}$ | $\begin{aligned} & 70.1 \\ & 73.9 \\ & 66.2 \\ & 66.0 \end{aligned}$ | $\begin{aligned} & 76.5 \\ & 79.7 \\ & 71.1 \\ & 71.1 \end{aligned}$ |
| 1952-Jan.-Mar. (1) | 191.6 | 110.0 | 99.6 | 401.2 | 4.3 | 54.8 | 59.1 |
|  | Percentage Composition |  |  |  |  |  |  |
| 1947- yr.ave. ... | 48.4 | 33.1 | 18.5 | 100.0 | 25.4 | 74.6 | 100.0 |
| $\begin{array}{r} \text { 1950-July-Sept. ... } \\ \text { Oct.-Dec. } \end{array}$ | $\begin{aligned} & 54.4 \\ & 56.1 \end{aligned}$ | $\begin{aligned} & 21.4 \\ & 21.0 \end{aligned}$ | $\begin{aligned} & 24.2 \\ & 22.9 \end{aligned}$ | $\begin{aligned} & 100.0 \\ & 100.0 \end{aligned}$ | 8.6 7.2 | 91.4 92.9 | $\begin{aligned} & 100.0 \\ & 100.0 \end{aligned}$ |
| 1951-Jan.-Mar. ... <br> Apr.-June .... <br> July-Sept. <br> Oct.-Dec. | $\begin{aligned} & 53.9 \\ & 57.2 \\ & 50.5 \\ & 47.4 \end{aligned}$ | $\begin{aligned} & 21.6 \\ & 21.1 \\ & 25.9 \\ & 26.1 \end{aligned}$ | 24.5 21.7 23.6 26.5 | $\begin{aligned} & 100.0 \\ & 100.0 \\ & 100.0 \\ & 100.0 \end{aligned}$ | $\begin{aligned} & 8.4 \\ & 7.3 \\ & 6.9 \\ & 7.2 \end{aligned}$ | $\begin{aligned} & 92.7 \\ & 93.1 \\ & 92.8 \end{aligned}$ | $\begin{aligned} & 100.0 \\ & 100.0 \\ & 100.0 \\ & 100.0 \end{aligned}$ |
| 1952-Jan.-Mar. (1) | 47.8 | 27.4 | 24.8 | 100.0 | 7.3 | 92.7 | 100.0 |

Table 4. - Men's Clothing Stores Sales and Accounts Receivable

| $\begin{aligned} & \text { 1941-直 yr. ave. } \\ & \text { 1950-July-Sept. } \\ & \text { Oct.-Dec. } \end{aligned}$ | Dollar Estimates (in millions) |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 16.4 | 0.9 | 2.6 | 19.9 | 1.1 | 3.2 | 4.3 |
|  | 30.7 | 1.3 | 5.6 | 37.6 | 1.4 | 7.3 | 8.7 |
|  | 47.8 | 2.6 | 8.2 | 58.6 | 2.9 | 8.1 | 11.0 |
| $\begin{array}{r} \text { 1951-Jan.-Mar. } \\ \text { Apr.-... } \\ \text { July-Sept. } \\ \text { Jul.... } \\ \text { Oct.-Dec. } \end{array} .$ | 28.5 | 1.7 | 6.3 | 36.5 | 2.4 | 7.1 | 9.5 |
|  | 37.8 | 1.9 | 6.9 | 46.6 | 2.3 | 7.4 | 9.7 |
|  | 31.4 | 1.4 | 5.6 | 38.4 | 1.9 2.8 | 6.9 8.6 | 8.8 |
|  | 49.4 | 2.7 | 9.1 | 61.2 | 2.8 | 8.6 | 11.4 |
|  | 28.4 | 1.4 | 6.5 | 36.3 | 2.0 | 7.7 | 9.7 |
|  | Percentage Composition |  |  |  |  |  |  |
| $\begin{array}{r} \text { 1941-1 yr. ave. .... } \\ \text { 1950-July-Sept. } . . . \\ \text { Oct.-Dec. } \end{array}$ | 82.2 | 4.6 | 13.2 | 100.0 | 25.6 | 74.4 | 100.0 |
|  |  | 3.5 | 14.9 | 100.0 | 16.1 | 83.9 | 100.0 |
|  | 81.6 | 4.4 | 14.0 | 100.0 | 26.4 | 73.6 | 100.0 |
| $\begin{array}{r} \text { 1951-Jan.-Mar. } \end{array} \begin{array}{r} \text { Apr.... June } \\ \text { July-Sept. } \end{array} . . .$ | 78.1 | 4.6 | 17.3 | 100.0 | 25.3 | 74.7 | 100.0 |
|  | 81.1 | 4.1 | 14.8 | 100.0 | 23.7 | 76.3 | 100.0 |
|  | 91.9 | 3.6 | 14.6 | 100.0 | 21.6 | 78.4 | 100.0 |
|  | 80.7 | 4.4 | 14.9 | 100.0 | 24.6 | 75.4 | 100.0 |
| 1952-Jan.-Mar. (1) | 78.2 | 3.9 | 17.9 | 100.0 | 20.6 | 79.4 | 100.0 |

(1) Preliminary.

Table 5. - Family Clothing Stores
Sales and Accounts Receivable

| Period | Sales |  |  |  | Account receivable (at end of period) |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Cash | Instalment | Charge | Total | Instalment | Charge | Total |
|  | Dollar Estimates (in millions) |  |  |  |  |  |  |
| 1941-直 yr. 2ve. . | 14.2 | 2.1 | 2.2 | 18.5 | 3.7 | 2.8 | 6.5 |
| 1950-July-Sept. .. | 29.5 | 2.3 | 5.2 | 37.0 | 3.5 | 5.9 | 9.4 |
| Oct.-Dec. ... | 42.0 | 4.8 | 8.3 | 55.1 | 4.4 | 7.5 | 11.9 |
| 1951-Jrn.-Mar. . | 23.9 | 2.6 | 5.2 | 31.7 | 3.7 | 6.0 | 9.7 |
| Apr.-June ... | 32.7 | 3.3 | 6.6 | 42.6 | 3.8 | 6.1 | 9.9 |
| July-Sept. .. | 30.5 | 2.4 | 5.2 | 38.1 | 3.6 | 5.7 | 9.3 |
| Oct.-Dec. ... | 45.2 | 4.9 | 8.9 | 59.0 | 5.1 | 7.4 | 12.5 |
| 1952-Jan.-Mar. (1) | 24.5 | 2.9 | 5.5 | 32.9 | 4.1 | 6.2 | 10.3 |
|  | Percentage Composition |  |  |  |  |  |  |
| 1941-1 yr. ave... | 76.8 | 11.2 | 12.0 | 100.0 | 56.9 | 43.1 | 100.0 |
| 1950-July-Sept. .. | 79.7 | 6.2 | 14.1 | 100.0 | 37.2 | 62.8 | 100.0 |
| Oct.-Dec... | 76.2 | 8.7 | 15.1 | 100.0 | 37.0 | 63.0 | 100.0 |
| 1951-Jan.-Mar. ... | 75.4 | 8.2 | 16.4 | 100.0 | 38.1 | 61.9 | 100.0 |
| Apr.-June ... | 76.8 | 7.7 | 15.5 | 100.0 | 38.4 | 61.6 | 100.0 |
| July-Sept. .. | 80.1 | 6.3 | 13.6 | 100.0 | 38.7 | 61.3 | 100.0 |
| Oct.-Dec. ... | 76.6 | 8.3 | 15.1 | 100.0 | 40.3 | 59.2 | 100.0 |
| 1952-Jan.-Mar. (1) | 74.5 | 8.5 | 16.7 | 100.0 | 39.4 | 60.6 | 100.0 |

Table 6. - Women's Clothing Stores Sales and Accounts Receivable

|  | Dollar Estimates (in millions) |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1941-克 पr. ave. . | 15.1 | 0.8 | 1.9 | 17.8 | 1.0 | 1.9 | 2.9 |
| $\begin{aligned} & \text { 1950-July } \\ & \text { Oct.-Dec. } \because . \end{aligned}$ | $\begin{aligned} & 31.7 \\ & 40.7 \end{aligned}$ | $\begin{aligned} & 0.5 \\ & 0.8 \end{aligned}$ | $\begin{aligned} & 5.3 \\ & 6.7 \end{aligned}$ | $\begin{aligned} & 37.5 \\ & 48.2 \end{aligned}$ | $\begin{aligned} & 0.7 \\ & 0.7 \end{aligned}$ | 5.6 6.5 | 6.3 7.2 |
| 1951-Jan.-Mar. ... | 27.8 | 0.6 | 5.7 | 34.1 | 0.7 | 6.5 | 7.2 |
| Apr.-June ... | 41.4 | 0.6 | 6.6 | 48.6 | 0.7 | 5.6 | 6.3 |
| July-Sept. .. | 35.8 | 0.5 | 6.1 | 42.4 | 0.5 | 6.3 | 6.8 |
| Oct.-Dec.... | 43.6 | 0.6 | 7.8 | 52.0 | 0.6 | 7.1 | 7.7 |
| 1952-Jan.-Mar. (1) | 31.8 | 0.5 | 6.9 | 39.2 | 0.6 | 8.0 | 8.6 |
|  | Percentage Composition |  |  |  |  |  |  |
| 1941-1 yr. ave. . | Q4.8 | 4.6 | 10.6 | 100.0 | 34.5 | 65.5 | 100.0 |
| 1950-July-Sept. .. | 84.5 | 1.4 | 14.1 | 100.0 | 11.1 | 88.9 | 100.0 |
| Oct.-Dec. . | 84.4 | 1.7 | 13.9 | 100.0 | 9.7 | 90.3 | 100.0 |
| 1951-Jan.-Mar. ... | 81.5 | 1.8 | 16.7 | 100.0 | 9.7 | 90.3 | 100.0 |
| Apr.-June ... | 85.2 | 1.2 | 13.6 | 100.0 | 11.1 | 88.9 | 100.0 |
| July-Sept. . . | 84.4 | 1.2 | 14.4 | 100.0 | 7.4 | 92.6 | 100.0 |
| Oct.-Dec. ... | 83.8 | 1.2 | 15.0 | 100.0 | 7.8 | 92.2 | 100.0 |
| 1952-Jan.-Mar. (1) | 81.1 | 1.3 | 17.6 | 100.0 | 7.0 | 93.0 | 100.0 |

(1) Preliminary.

Table 7. - Hardware Stores
Sales and Accounts Receivable

| Period | Sales |  |  |  | Account receivable (at end of period) |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Cash | Instalment | Charge | Total | Instalment | Charge | Total |
|  | Dollar Estimates (in millions) |  |  |  |  |  |  |
| 1941-4 7r. ave. .. | 11.2 | 1.0 | 6.1 | 18.3 | 1.3 | 8.4 | 9.7 |
| 1950-July-Sept. .. | 34.0 | 2.3 | 20.0 | 56.3 56.6 | 1.9 1.9 | 18.3 17.8 | $\begin{aligned} & 20.2 \\ & 19.6 \end{aligned}$ |
| Oct.-Dec. ... | 36.4 | 2.5 | 17.7 | 56.6 | 1.9 |  |  |
| 1951-Jan.-Mar. ... | 22.4 | 1.9 | 12.9 | 37.1 | 1.5 | 15.5 | 17.0 |
| 1951-Japr.-June ... | 38.6 | 1.6 | 20.5 | 60.7 | 2.0 | 18.1 | 20.1 |
| July-Sept. . | 35.1 | 1.4 | 18.2 | 54.7 | 1.9 | 18.7 | 20.6 |
| Oct.-Dec. ... | 38.9 | 1.2 | 17.3 | 57.4 | 0.9 | 18.6 | 19.5 |
| 1952-Jan.-Mer. (1) | 21.9 | 2.2 | 12.9 | 37.0 | 1.3 | 14.9 | 16.2 |
|  | Percentage Composition |  |  |  |  |  |  |
| 1947-1 yr.ave... | 61.3 | 5.5 | 33.2 | 100.0 | 13.4 | 86.6 | 100.0 |
| 1950-July-Sept. .. | 60.4 | 4.1 | 35.5 | 100.0 | 9.4 9.2 | $\begin{aligned} & 90.6 \\ & 90.9 \end{aligned}$ | $\begin{aligned} & 100.0 \\ & 100.0 \end{aligned}$ |
| Oct.-Dec. ... | 64.3 | 4.4 | 31.3 | 100.0 | 9.2 |  |  |
| 1951-Jan.-Mar. ... | 60.4 | 4.8 | 34.8 | 100.0 | 8.8 | 91.2 | 100.0 |
| Apr.-June ... | 63.6 | 2.6 | 33.8 | 100.0 | 10.0 | 90.0 | 100.0 |
| July-Sept. . | 64.1 | 2.6 | 33.3 | 100.0 | 9.2 | 90.8 | 100.0 |
| Oct.-Dec. ... | 67.8 | 2.1 | 30.1 | 100.0 | 4.6 | 95.4 | 100.0 |
| 1952-Jan.-Mar. (1) | 59.2 | 5.9 | 34.9 | 100.0 | 8.0 | 92.0 | 100.0 |

Table 8. - Furniture Stores Sales and Accounts Receivable

| 1941- ${ }^{\text {y }}$ yr. ave. .. | Dollar Estimates (in millions) |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 5.0 | 9.1 | 2.0 | 16.1 | 18.7 | 2.6 | 21.3 |
| 1950-July-Sept. .. | 17.9 18.5 | $\begin{aligned} & 18.3 \\ & 18.7 \end{aligned}$ | 6.4 6.7 | $\begin{aligned} & 42.6 \\ & 43.9 \end{aligned}$ | $\begin{aligned} & 28.1 \\ & 34.3 \end{aligned}$ | $\begin{aligned} & 4.8 \\ & 5.9 \end{aligned}$ | $\begin{aligned} & 32.9 \\ & 40.2 \end{aligned}$ |
| Oct.-Dec. ... |  |  |  |  |  |  |  |
| 1951-Jan.-Mar. ... | 15.3 18.5 | 14.9 15.9 | 5.5 7.2 | 35.7 41.6 | 27.4 24.6 | 4.7 5.3 | 32.1 29.9 |
| Apr.-June ... | 18.5 | 13.1 | 6.9 | 37.7 | 20.8 | 5.2 | 26.0 |
| July-Sept. .. Oct.-Dec. ... | 21.1 | 13.1 13.0 | 8.1 | 42.2 | 20.1 | 5.5 | 25.6 |
| 1952-Jan.-Mar. (1) | 15.7 | 13.5 | 6.5 | 35.7 | 19.1 | 4.6 | 23.7 |
|  | Percentage Composition |  |  |  |  |  |  |
|  | 31.0 | 56.6 | 12.4 | 100.0 | 87.8 | 12.2 | 100.0 |
| $\begin{array}{r} \text { 1950-July-Sept. } \\ \text { Oct.-Dec. } \end{array}$ | $\begin{aligned} & 42.0 \\ & 42.1 \end{aligned}$ | $\begin{aligned} & 43.0 \\ & 42.6 \end{aligned}$ | $\begin{aligned} & 15.0 \\ & 15.3 \end{aligned}$ | $\begin{aligned} & 100.0 \\ & 100.0 \end{aligned}$ | $\begin{aligned} & 85.4 \\ & 85.3 \end{aligned}$ | $\begin{aligned} & 14.6 \\ & 14.7 \end{aligned}$ | $\begin{aligned} & 100.0 \\ & 100.0 \end{aligned}$ |
|  |  |  |  |  |  |  |  |
| $\begin{array}{r} \text { 1951-Jan.-Mar. } \\ \text { Apr.-. } \\ \text { July-Sept. } \\ \text { Oct.-Dec. } \end{array}$ | $\begin{aligned} & 42.9 \\ & 44.5 \\ & 47.0 \\ & 50.0 \\ & 44.0 \end{aligned}$ | $\begin{aligned} & 41.7 \\ & 39.2 \\ & 34.7 \\ & 30.8 \\ & 37.8 \end{aligned}$ | $\begin{aligned} & 15.4 \\ & 17.3 \\ & 18.3 \\ & 19.2 \\ & 18.2 \end{aligned}$ | $\begin{aligned} & 100.0 \\ & 100.0 \\ & 100.0 \\ & 100.0 \\ & 100.0 \end{aligned}$ | $\begin{aligned} & 85.4 \\ & 82.3 \\ & 80.0 \\ & 78.5 \\ & 80.6 \end{aligned}$ | 14.6 | 100.0 |
|  |  |  |  |  |  | 17.7 | 100.0 |
|  |  |  |  |  |  | 20.0 | 100.0 |
|  |  |  |  |  |  | 21.5 | 100.0 |
|  |  |  |  |  |  | 19.4 | 100.0 |

[^0]Table 9. - Household Appliance and Radio Stores Sales and Accounts Receivable

| Period | Sales |  |  |  | Account receivable (at end of period) |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Cash | Instalment | Charge | Total | Instalment | Charge | Total |
|  | Dollar Estimates (in millions) |  |  |  |  |  |  |
| 1941-直 yr. ave... | 3.7 | 5.6 | 2.2 | 11.5 | 15.8 | 4.0 | 19.8 |
| 1950-July-Sept. .. | 14.6 | 15.3 16.1 | 7.4 8.1 | $\begin{aligned} & 37.3 \\ & 42.0 \end{aligned}$ | $\begin{aligned} & 24.5 \\ & 28.4 \end{aligned}$ | $\begin{aligned} & 6.2 \\ & 7.8 \end{aligned}$ | 30.7 36.2 |
| Oct.-Dec. ... | 17.8 |  |  |  |  |  |  |
| 1951-Jan.-Mar. ... | 14.6 | 14.3 | 7.9 | 36.8 | 25.7 | 7.5 | 33.2 |
| Apr.-June ... | 15.8 | 11.9 | 8.6 | 36.3 | 23.1 | 7.2 | 30.3 |
| July-Sept. .. | 11.5 | 9.5 | 7.6 | 28.6 | 18.9 | 7.0 | 25.9 |
| Oct.-Dec. ... | 14.3 | 11.6 | 7.9 | 33.8 | 19.5 | 7.3 | 26.8 |
| 1952-Jan.-Mar. (1) | 11.3 | 13.2 | 6.6 | 31.1 | 21.2 | 7.3 | 28.5 |
|  | Percentage Composition |  |  |  |  |  |  |
| 1941-4 yr. ave. . | 31.8 | 48.6 | 19.6 | 100.0 | 79.3 | 20.2 | 100.0 |
| 1950-July-Sept. . | 39.2 | 41.0 | 19.8 | 100.0 | 79.9 | 20.2 | 100.0 |
| Oct.-Dec. ... | 42.4 | 38.3 | 19.3 | 100.0 | 78.5 | 21.5 | 100.0 |
| 1951-Jan.-Mar. | 39.7 | 38.8 | 21.5 | 100.0 | 77.4 | 22.6 | 100.0 |
| Apr --June ... | 43.5 | 32.8 | 23.7 | 100.0 | 76.2 | 23.8 | 100.0 |
| July-Sept. .. | 40.2 | 33.2 | 26.6 | 100.0 | 73.0 | 27.0 | 100.0 |
| Oct.-Dec. ... | 42.3 | 34.3 | 23.4 | 100.0 | 72.8 | 27.2 | 100.0 |
| 1952-Jan.-Mar. (1) | 36.3 | 42.5 | 21.2 | 100.0 | 74.4 | 25.6 | 100.0 |

Table 10. - Jewellery Stores Sales and Accounts Receivable

| 1941-1 7x. ave... | Dollar Estimates (in millions) |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 6.1 | 1.7 | 1.8 | 9.6 | 2.8 | 1.6 | 4.4 |
| 1950-July-Sept. .. | 12.0 | 4.1 | 3.1 | 19.2 | 5.4 | 2.1 | 7.5 |
| Oct. Dec.... | 15.4 | 7.3 | 7.2 | 29.9 | 6.7 | 3.7 | 10.4 |
| 1951-Jan.-Mar. | 8.6 | 2.3 | 3.2 | 14.1 | 4.3 | 2.3 | 6.6 |
| Apr.-June ... | 10.6 | 2.4 | 3.6 | 16.6 | 2.9 | 2.1 | 5.0 |
| July-Sept. .. | 11.4 | 3.1 | 2.8 | 17.3 | 2.9 | 1.9 | 4.7 |
| Oct.-Dec.... | 18.0 | 5.5 | 6.0 | 29.5 | 4.2 | 4.0 | 8.2 |
| 1952-Jan.-Mar. (1) | 8.6 | 2.2 | 2.8 | 13.6 | 2.7 | 2.0 | 4.7 |
|  | Percentage Composition |  |  |  |  |  |  |
| 1941-1 yr. ave. . | 63.4 | 17.4 | 19.2 | 100.0 | 63.6 | 36.4 | 100.0 |
| 1950-July-Sept. .. | 62.5 | 21.4 | 16.1 | 100.0 | 72.0 | 28.0 | 100.0 |
| Oct.-Dec.... | 51.5 | 24.4 | 24.1 | 100.0 | 64.4 | 35.6 | 100.0 |
| 1951-Jan.-Mar. ... | 61.0 | 16.3 | 22.7 | 100.0 | 65.2 | 34.8 | 100.0 |
| Apr.-June ... | 63.8 | 14.5 | 21.7 | 100.0 | 58.0 | 42.0 | 100.0 |
| July-Sept. .. | 65.9 | 17.9 | 16.2 | 100.0 | 61.7 | 38.3 | 100.0 |
| Oct.-Dec.... | 61.0 | 18.7 | 20.3 | 100.0 | 51.2 | 48.8 | 100.0 |
| 1952-Jan.-Mar. (1) | 63.2 | 16.2 | 20.6 | 100.0 | 57.4 | 42.6 | 100.0 |

(1) Preliminary.

Table 11. - Crocery and Combination Stores (Independent) Sales and Accounts Receivable
(in millions of dollars)

| Period | Sales |  |  |  |  | Accounts Receivable (Charge) |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Cash |  | Charge |  | Total |  |
|  | Amount | \% | Amount | \% | Amount |  |
| 1941-4 yr. average ...... | 62.5 | 63.5 | 36.0 | 36.5 | 98.5 | 20.2 |
| 1950-July-Sept. | 187.6 | 75.6 | 60.6 | 24.4 | 248.2 | 25.4 |
| Oct.-Dec. | 182.1 | 74.5 | 62.3 | 25.5 | 244.4 | 28.2 |
| 1951-Jan.-Mar. | 176.6 | 75.3 | 58.0 | 24.7 | 234.6 | 25.7 |
| Apr.-June .......... | 192.4 | 73.5 | 69.2 | 26.5 | 261.6 | 27.3 |
| July-Sept. ......... | 207.0 | 75.1 | 68.5 | 24.9 | 275.5 | 27.1 |
| Oct.-Dec. | 204.4 | 73.8 | 72.6 | 26.2 | 277.0 | 29.8 |
| 1952-Jan.-Mar. (1) ...... | 190.4 | 74.5 | 65.0 | 25.5 | 255.4 | 28.0 |

Table 12. - Country cieneral Stores

| 1941- yr. average ...... | 36.9 | 69.2 | 16.4 | 30.8 | 53.3 | 23.1 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1950-July-Sept. ......... | 95.6 | 71.8 | 37.5 | 28.2 | 133.1 | 30.2 |
| Oct.-Dec. .......... | 94.6 | 72.5 | 35.9 | 27.5 | 130.5 | 31.5 |
| 1951-Jan.-Mar. | 71.4 | 69.3 | 31.7 | 30.7 | 103.1 | 29.6 |
| Apr.-June | 98.5 | 71.5 | 39.2 | 28.5 | 137.7 | 29.7 |
| July-Sept. | 104.3 | 71.6 | 41.3 | 28.4 | 145.6 | 31.9 |
| Oct.-Dec. | 108.4 | 72.8 | 40.5 | 27.2 | 148.9 | 33.1 |
| 1952-Jan.-Mar. (1) ...... | 82.5 | 72.0 | 32.1 | 28.0 | 114.6 | 30.8 |

Table 13. - Coal and Wood Dealers

| 1941-1 yr. average ...... | 12.3 | 49.9 | 12.4 | 50.1 | 24.7 | 12.4 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| $\begin{gathered} \text { 1950-July-Sept. } \\ \text { Oct.-Dec. } \end{gathered}$ | $\begin{aligned} & 22.7 \\ & 27.6 \end{aligned}$ | $\begin{aligned} & 47.5 \\ & 49.2 \end{aligned}$ | $\begin{aligned} & 25.1 \\ & 28.5 \end{aligned}$ | $\begin{aligned} & 52.5 \\ & 50.8 \end{aligned}$ | $\begin{aligned} & 47.8 \\ & 56.1 \end{aligned}$ | $19.5$ |
| 1951-Jan.-Mar. | 29.1 | 50.4 | 28.6 | 49.6 | 57.7 | 22.7 |
| $\begin{aligned} & \text { Apr.-June ...... } \\ & \text { July-Sept. } \\ & \text { Oct.-Dec. } \end{aligned}$ | $\begin{aligned} & 15.5 \\ & 20.2 \\ & 31.5 \end{aligned}$ | 46.5 47.3 48.8 | $\begin{aligned} & 17.8 \\ & 22.5 \\ & 33.0 \end{aligned}$ | $\begin{aligned} & 53.5 \\ & 52.7 \\ & 51.2 \end{aligned}$ | $\begin{aligned} & 33.3 \\ & 42.7 \\ & 64.5 \end{aligned}$ | $\begin{aligned} & 16.0 \\ & 19.7 \\ & 25.9 \end{aligned}$ |
| 1952-Jan.-Mar. (1). | 30.0 | 47.5 | 33.2 | 52.5 | 63.2 | 24.4 |

Table 14. - Garages and Filling Stations

| 1941-1 7r. average ...... | 41.2 | 80.4 | 10.1 | 19.6 | 51.3 | 8.2 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1950-July-Sept. ......... | 115.7 | 77.3 | 33.9 | 22.7 | 149.6 | 25.5 |
| Oct.-Dec. .......... | 96.3 | 77.1 | 28.6 | 22.9 | 124.9 | 25.4 |
| 1951-Jan.-Mar. | 81.8 | 74.5 | 28.0 | 25.5 | 109.8 | 24.4 |
| Apr.-June .......... | 110.6 | 76.8 | 33.4 | 23.2 | 144.0 | 26.9 |
| July-Sept. | 118.5 | 76.9 | 35.6 | 23.1 | 154.1 | 28.8 |
| Oct.-Dec. .......... | 105.0 | 75.2 | 34.7 | 24.8 | 139.7 | 28.5 |
| 1952-Jan.-Mar. (1) ..... | 88.2 | 74.3 | 30.5 | 25.7 | 118.7 | 27.8 |

(1) Preliminary.

Table 15. - All Other Trades
Sales and Accounts Receivable

| Period | Sales |  |  |  | Account receivable (at end of period) |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Cash | Instalment | Charge | Total | Instalment | Charge | Total |
|  | Dollar Estimates (in millions) |  |  |  |  |  |  |
| 1941-1 8r. ave... | 275.4 | 14.0 | 46.0 | 335.4 | 15.6 | 44.3 | 59.9 |
| 1950-July-Sept. . . | $\begin{aligned} & 876.1 \\ & 885.7 \end{aligned}$ | $\begin{aligned} & 31.4 \\ & 32.0 \end{aligned}$ | $\begin{aligned} & 146.1 \\ & 149.4 \end{aligned}$ | $\left\lvert\, \begin{aligned} & 1,053.6 \\ & 1,067.1 \end{aligned}\right.$ | $\begin{aligned} & 26.2 \\ & 31.4 \end{aligned}$ | $\begin{array}{r} 90.3 \\ 104.4 \end{array}$ | $\begin{aligned} & 116.5 \\ & 135.8 \end{aligned}$ |
| 1951-Jan.-Nar. | 714.2 | 27.8 | 136.5 | 878.5 | 26.5 | 96.5 | 123.0 |
| Apr.-June ... | $90^{2} .3$ | 30.8 | 157.6 | 1,096.7 | 22.5 | 98.7 | 121.2 |
| July-Sept. .. | 934.0 | 34.8 | 170.3 | 1,139.1 | 18.5 | 98.8 | 117.3 |
| Oct.-Dec. ... | 962.9 | 32.7 | 180.4 | 1,176.0 | 19.2 | 111.1 | 130.3 |
| 1952-Jan.-Mar. (1) | 763.7 | 32.6 | 153.4 | 949.7 | 17.4 | 97.2 | 114.6 |
|  | Percentage Composition |  |  |  |  |  |  |
| 1941- ${ }^{\text {yr }}$, ave. . | 82.1 | 4.2 | 13.7 | 100.0 | 25.9 | 74.1 | 100.0 |
| 1950-July-Sept. . . | 83.1 | 3.0 | 13.9 | 100.0 | 22.5 | 77.5 | 100.0 |
| Oct.-Dec.... | 83.0 | 3.0 | 14.0 | 100.0 | 23.1 | 76.9 | 100.0 |
| 1951-Jan.-Mar. ... | 81.3 | 3.2 | 15.5 | 100.0 | 21.5 | 78.5 | 100.0 |
| Apr.-June ... | 82.8 | 2.8 | 14.4 | 100.0 | 18.6 | 81.4 | 100.0 |
| July-Sept. .. | 82.0 | 3.1 | 14.9 | 100.0 | 15.8 | 84.2 | 100.0 |
| Oct.-Dec. ... | 81.9 | 2.8 | 15.3 | 100.0 | 14.7 | 85.3 | 100.0 |
| 1952-Jan.-Mar. (1) | 80.4 | 3.4 | 16.2 | 100.0 | 15.2 | 84.8 | 100.0 |

(1) Preliminary.



[^0]:    (1) Preliminary.

