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CANADA
DEPARTMENT OF TRADE AND COMMERCE
DOMINION BUREAU OF STATISTICS
TRANSPORTATION & PUBLIC UTILITIES DIVISION

WAREHOUSING

1946



OTTAWA
1946

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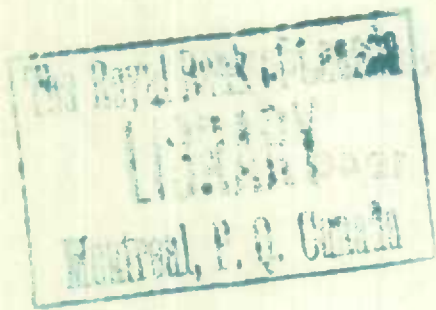
CANADA

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(25 May 48)

Canada, DOMINION BUREAU OF STATISTICS
TRANSPORTATION AND PUBLIC UTILITIES DIVISION
OTTAWA

Dominion Statistician, HERBERT MARSHALL

Director, Transportation and Public Utilities Division, G.S.Wrong

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WAREHOUSING

1946

Commencing with 1944, an annual report has been compiled by the Bureau of Statistics on the Warehousing industry and while the coverage of the survey is not yet as complete as desired, the data presently available do indicate the general trends in this segment of the service industries.

The current edition includes returns from both members and non-members of the Canadian Warehousemen's Association who were doing a public warehousing business during the year. Cooperatives operating warehouses for their members were not included nor were packing houses and other firms operating storage facilities in connection with their respective businesses. Many warehousing companies also operated a local moving and cartage service and others operated a motor carrier business, including long distance moving. For some firms the revenue from the carrier business represented a relatively large part of their total revenue and they should be more properly classed as motor carriers rather than as warehouse companies; however, the following tables show the revenue from each activity. The item "Other Revenues" contains some income from merchandising. As in previous years, returns from companies in the Maritime Provinces are grouped because of the small number reporting for each province and in order not to reveal individual operations.

There were 14 companies reporting in 1945 and having a revenue of \$1,004,595 which failed to report for 1946, while ten companies which did not report in 1945 but were operating, submitted schedules for 1946. Their total revenues for the year amounted to \$648,995. The number of companies covered by the summary for 1946 thus shows a decrease of 4 from 1945 and any comparisons between the published reports are consequently affected by the non-reporting firms.

A special table "A" has been prepared for the 127 firms which reported both for 1945 and 1946 and from this a truer evaluation of the trends in the industry is possible. Revenues for this group of 127 repeaters rose from \$14,459,283 in 1945 to \$14,636,416 or by 1.2 p.c., while expenses advanced from \$12,590,089 to \$12,638,052. Net revenues consequently improved by \$137,170 at \$1,998,364 and net income after taxes, etc. was up \$37,476 at \$1,000,490 for 1946. Total salaries and wages for these firms were \$6,570,916 earned by 2,985 regular wage earners, 422 casuals and 970 salaried employees in 1946 compared with \$6,204,943 earned by 3,226 wage earners, 754 casuals and 942 salaried employees for the same companies in 1945.

TABLE A Comparison Principal Statistics of 127 Firms Reporting both in 1945 and 1946

Finances	1946	1945	Change	Employees	1946	1945	Change
Total Revenue	\$14,636,416	\$14,459,283	\$177,133	Number, Regular	2,985	3,226	- 241
Total Operating Expenses	\$12,638,052	\$12,598,089	\$ 39,963	" Casual	422	754	- 332
Net Operating Revenue	\$ 1,998,364	\$ 1,861,194	\$137,170	Wages, Regular	\$4,450,726	\$4,222,747	\$227,979
Net Income	\$ 1,000,490	\$ 963,014	\$ 37,476	Wages, Casual	\$ 350,402	\$ 349,919	\$ 483
				Salaried Employees ..	970	942	28
				Salaries	\$1,789,788	\$1,632,277	\$137,511
				Total Salaries & Wages	\$6,570,916	\$6,204,943	\$365,973

The net occupiable space for household goods reported by 137 companies in 1946 was 1,792,715 square feet or 33.7 p.c. of the total dry storage space. Cold storage space increased at 14,282,285 cubic feet. Companies are requested to report the percentage of the space occupied each month in percentages of the total. These were converted into space and percentages computed for the totals. It is evident that approximate figures only were forthcoming in some cases and thus the data should be used with this reservation.

The companies operated 858 trucks in 1946, eleven of which were over 6 ton capacity, but of the 109 semi-trailer units listed 51 were over 6 ton capacity.

Employment records indicate fairly steady employment throughout the year but casual help fluctuated from 351 in February to 641 in September. The considerable amount of moving on or about May 1st and October 1st which was a feature of pre-war days is now rather limited by the current shortage of accommodation, as well as domestic rental control.

Accidents in which vehicles of the 137 reporting companies were involved during 1946 resulted in injuries to 120 drivers and helpers, 26 to other employees, 5 pedestrians and 2 other persons. As in 1945 there were no fatalities in the industry during 1946.

TABLE 1

	Canada	(1) Maritimes	Quebec	
1. Number of Companies reporting	137	13	19	
<u>PROPERTY ACCOUNT</u>	\$	\$	\$	
2. Land and Land Rights	3,030,772	34,164	1,104,976	
3. Warehouses	19,476,464	2,800,106	6,049,785	
4. Other Buildings, Garages, Offices, etc.	1,083,526	19,029	18,750	
5. Trucks, Trailers, etc.	2,418,273	18,107	345,714	
6. Service Cars and Equipment	66,628	1,353	15,802	
7. Equipment in Warehouses, Shops, Garages, etc.	3,79,747	176,693	394,814	
8. Other	359,866	8,463	30,962	
9. Total Gross Cost	29,515,276	3,057,915	7,958,803	
10. Depreciation Reserve accrued to Dec. 31, 1946	9,914,477	499,158	1,926,147	
11. Value at Dec. 31, 1946	19,600,799	2,558,757	6,032,656	
<u>REVENUE</u>				
12. Storage Revenue - Household Goods	1,361,851	20,750	370,242	
13. Merchandise (Dry)	2,442,921	91,722	659,711	
14. Cold Storage	3,048,205	413,258	660,135	
15. Office Rental	171,687	49,672	24,537	
16. Handling and Extra Labour Service	1,383,998	17,619	112,914	
17. Cartage	3,335,532	41,887	267,607	
18. Moving - Long Distance	885,320	-	44,850	
19. Local	934,803	-	56,910	
20. Other Revenues	1,721,094	187,198	202,720	
21. Total Revenue	15,285,411	822,106	2,399,626	
<u>OPERATING EXPENSES</u>				
22. Wages and Bonuses - Warehousemen	2,555,934	199,228	502,190	
23. Drivers and Helpers	2,149,311	14,896	142,149	
24. Maintenance Costs - Warehouses	608,599	25,710	113,328	
25. Motor Vehicles	719,175	14,567	85,302	
26. Power for Cold Storage Compressors	290,250	60,781	76,091	
27. Fuel, Oil and other Transportation Expenses	749,910	15,566	94,651	
28. Insurance and Safety Expenses, Claims, etc.	367,559	9,371	72,011	
29. Administration and General Office Expenses	2,322,441	105,597	422,718	
30. Depreciation	808,726	42,678	118,312	
31. Operating Taxes and Licences	541,391	16,413	101,897	
32. Rents	437,672	8,512	69,832	
33. Other Operating Expenses	1,594,433	154,361	299,565	
34. Total Operating Expenses	13,145,401	667,680	2,098,046	
<u>INCOME ACCOUNT</u>				
35. Net Operating Revenue	2,140,010	154,426	301,580	
36. Revenue from other sources	156,105	13,379	10,689	
37. Gross Income	2,296,115	167,805	312,269	
38. Deductions - Interest, Bank, Bond	276,769	15,304	184,066	
39. Other Deductions	174,794	900	18,593	
40. Total Deductions	451,563	16,204	202,659	
41. Net Income before Income Tax	1,844,552	151,601	109,610	
42. Income Tax	766,478	32,703	79,626	
43. Net Income	1,078,074	118,898	29,984	
<u>EMPLOYEES - SALARIES AND WAGES</u>				
44. Number of Salaried Employees	1,009	57	190	
45. Amount of Salaries	\$ 1,831,694	95,614	341,321	
46. Number of Wage Earners - Regular	3,159	117	561	
47. Casual	474	58	5	
48. Amount of Wages - Regular	\$ 4,695,983	158,187	640,154	
49. Casual	\$ 366,160	84,413	3,225	
50. Total Salaries and Wages paid	\$ 6,893,857	338,214	984,700	

(1) Prince Edward Island, Nova Scotia and New Brunswick.

Ontario	Manitoba	Saskatchewan	Alberta	British Columbia	
52	16	7	11	19	1.
\$	\$	\$	\$	\$	
998,506	247,637	16,179	220,704	408,606	2.
4,714,482	3,281,040	192,583	745,846	1,692,622	3.
264,639	20,746	19,818	52,713	687,831	4.
601,247	501,331	125,773	294,401	531,700	5.
17,678	6,078	1,570	4,604	21,543	6.
833,173	248,526	22,108	228,752	1,175,671	7.
86,378	59,856	12,129	99,102	62,976	8.
7,516,103	4,365,214	390,160	1,646,122	4,580,959	9.
3,067,761	1,452,989	127,254	782,335	2,058,833	10.
4,448,342	2,912,225	262,906	863,787	2,522,126	11.
555,191	124,120	63,733	79,133	148,682	12.
881,951	286,898	38,979	131,124	352,536	13.
964,777	390,978	-	124,985	494,072	14.
61,526	10,876	-	9,961	15,115	15.
372,615	297,747	44,590	100,355	438,158	16.
421,448	806,231	216,883	680,946	900,530	17.
526,829	169,912	43,750	53,947	46,032	18.
413,901	156,775	85,729	57,084	164,404	19.
440,328	208,134	53,751	122,376	506,587	20.
4,638,566	2,451,671	547,415	1,359,911	3,066,116	21.
695,308	402,419	61,938	119,489	575,362	22.
493,063	410,552	175,422	387,718	525,511	23.
248,844	49,470	4,874	69,119	97,254	24.
209,565	188,954	18,752	81,775	120,260	25.
65,946	23,980	-	6,087	59,365	26.
175,060	188,961	31,750	114,671	129,251	27.
107,914	72,620	13,286	30,380	61,977	28.
645,418	401,458	69,319	219,541	458,390	29.
247,245	109,748	25,422	62,389	202,932	30.
146,687	116,220	23,887	42,465	93,822	31.
91,887	85,808	12,294	38,197	133,142	32.
599,881	176,875	35,339	70,392	258,020	33.
3,724,818	2,225,065	472,283	1,242,223	2,715,286	34.
913,748	226,606	75,132	117,688	350,830	35.
51,302	14,200	-	851	65,684	36.
965,050	240,806	75,132	118,539	416,514	37.
32,489	27,086	171	7,535	10,118	38.
45,302	26,637	403	559	82,400	39.
77,791	53,723	574	8,094	92,518	40.
887,259	187,083	74,558	110,445	323,996	41.
319,154	83,281	19,881	49,398	182,435	42.
568,105	103,802	54,677	61,047	141,561	43.
265	141	45	121	190	44.
486,217	262,093	75,008	195,259	376,182	45.
792	586	175	290	638	46.
256	44	3	26	82	47.
1,159,943	888,769	253,671	424,095	1,171,164	48.
225,799	16,080	552	7,317	28,774	49.
1,871,959	1,166,942	329,231	626,671	1,576,120	50.

TABLE 2.

		Canada	Maritimes	Quebec
<u>OPERATING STATISTICS</u>				
1.	Freight Carried - Intercity Tons	93,171	-	526
2.	Fuel Consumption - Coal Tons	14,658	2,286	1,833
3.	Cost \$	132,122	22,837	21,665
4.	Fuel Oil Gals.	297,541	131,096	96,960
5.	Cost \$	22,443	9,142	6,466
6.	Gasoline Gals.	1,194,305	15,033	106,515
7.	Cost \$	394,120	5,024	33,378
8.	Electricity Kw. Hrs.	30,049,095	3,842,709	6,371,952
9.	Cost \$	350,378	43,787	99,626
10.	Other Cost \$	7,265	-	292
11.	Total Cost of Fuel and Electricity	\$ 906,689	80,790	161,427
<u>EQUIPMENT</u>				
<u>Storage Space</u>				
12.	Merchandise - Gross Area Sq.ft.	4,161,531	217,010	1,271,127
13.	Net Occupiable Space.. Sq.ft.	3,533,574	198,999	1,062,014
14.	Household - Gross Area Sq.ft.	2,136,913	31,472	500,299
15.	Net Occupiable Space.. Sq.ft.	1,792,715	27,373	409,030
16.	Cold Storage Cu.ft.	14,282,285	1,424,196	2,592,535
<u>Cold Storage Compressors</u>				
17.	Number	139	15	10
18.	Standard tons of refrigeration per 24 hrs.	7,743	1,035	1,400
19.	Displacement in cu. ft. per minute	34,215	4,777	5,173
<u>Motor Vehicles</u>				
20.	TrucksCapacity - 2 Tons and under ...	516	9	21
21.	2½ - 4 Tons	266	3	13
22.	4½ - 6 "	65	-	4
23.	6½ - 8 "	7	-	-
24.	8½ -10 "	4	-	-
25.	Total	858	12	38
<u>Tractor, semi-trailer Units -</u>				
26.	Capacity - 2 Tons and under ...	2	-	2
27.	2½ - 4 Tons	30	-	4
28.	4½ - 6 "	26	-	5
29.	6½ - 8 "	29	-	-
30.	8½ -10 "	17	-	-
31.	10½ - 12 "	4	-	-
32.	Over 12 "	1	-	-
33.	Total	109	-	11
34.	Trailers ...Capacity- 2 Tons and under ...	4	-	-
35.	2½ - 4 Tons	5	-	3
36.	4½ - 6 "	14	-	1
37.	6½ - 8 "	17	-	4
38.	8½ - 10 "	10	-	-
39.	Total	50	-	8
40.	Trucks with diesel engines No.	2	-	-

Ontario	Manitoba	Saskatchewan	Alberta	British Columbia	
74,467	8,888	474	548	8,268	1.
9,303	1,088	48	35	65	2.
77,749	8,220	705	170	776	3.
1,812	2,026	250	-	65,397	4.
237	549	25	-	6,024	5.
337,161	295,655	73,087	123,275	244,579	6.
114,895	93,979	25,143	46,399	75,663	7.
9,600,920	2,763,042	9,775	655,753	6,804,944	8.
100,669	28,780	414	8,276	68,826	9.
58	1,813	1,920	2,702	480	10.
293,608	133,341	28,207	57,547	151,769	11.
1,311,926	613,630	73,900	153,993	519,945	12.
1,133,023	482,575	58,185	131,978	466,800	13.
851,984	273,650	80,220	95,588	303,600	14.
726,336	228,125	63,812	81,639	256,400	15.
4,065,767	2,754,383	-	322,000	3,123,404	16.
49	33	-	6	26	17.
2,556	1,322	-	310	1,120	18.
11,855	7,363	-	824	4,223	19.
65	121	60	105	135	20.
67	92	17	25	49	21.
31	3	-	8	19	22.
2	-	-	-	5	23.
4	-	-	-	-	24.
169	216	77	138	208	25.
-	-	-	-	-	26.
6	16	-	2	2	27.
9	-	1	3	8	28.
16	10	2	-	1	29.
7	-	2	1	7	30.
4	-	-	-	-	31.
-	-	-	-	1	32.
42	26	5	6	19	33.
-	2	-	-	2	34.
2	-	-	-	-	35.
3	10	-	-	-	36.
3	10	-	-	-	37.
1	-	8	-	1	38.
9	22	8	-	3	39.
-	2	-	-	-	40.

TABLE 3

STORAGE SPACE OCCUPIED EACH MONTH OF 1946

Month	Merchandise Storage		Household Goods-Storage		Cold Storage	
	P. C. Net Occupiable Space Occupied	Square Feet	P. C. Net Occupiable Space Occupied	Square Feet	P. C. Space Occupied	Cubic Feet
On January 1	89.21	3,152,376	90.89	1,629,442	75.65	10,805,194
" February 1	89.61	3,166,278	90.72	1,626,325	71.22	10,172,012
" March 1	87.74	3,100,243	91.47	1,633,783	66.07	9,436,785
" April 1	87.59	3,095,054	92.42	1,656,796	63.78	9,108,828
" May 1	90.78	3,207,863	92.53	1,658,850	64.41	9,199,685
" June 1	90.92	3,209,199	93.02	1,667,561	66.05	9,433,474
" July 1	88.14	3,114,343	93.58	1,677,595	71.05	10,147,900
" August 1	87.88	3,105,306	93.74	1,680,574	73.78	10,538,100
" September 1	88.41	3,123,871	92.93	1,665,959	77.64	11,088,643
" October 1	89.10	3,148,392	92.68	1,661,405	79.48	11,351,066
" November 1	89.86	3,175,416	91.65	1,643,074	82.02	11,714,192
" December 1	90.07	3,182,852	91.03	1,631,911	81.28	11,608,727

TABLE 4

WAGE EARNERS AND WAGES BY MONTH, 1946

Month	Regular Employees		Casual Employees	
	Number	Wages	Number	Wages
		\$		\$
January	3,002	361,228	391	25,011
February	2,927	341,070	331	22,269
March	2,998	367,523	360	25,015
April	3,016	351,197	383	22,741
May	3,084	390,420	412	27,401
June	3,145	382,790	411	30,025
July	3,224	399,685	605	35,374
August	3,277	414,015	543	35,715
September	3,320	393,443	641	34,756
October	3,355	437,587	580	37,655
November	3,342	431,672	542	36,832
December	3,220	425,353	490	33,366
Average Number and Total Wages	3,159	4,695,983	474	366,160

TABLE 5

ACCIDENTS, 1946

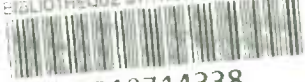
	Number of Persons	
	Killed	Injured
Drivers and Helpers	-	120
Other Employees	-	26
Pedestrians	-	5
Other Persons	-	2
Total	-	153
No. of Accidents resulting in Property Damage only (over \$25)		150

TABLE 6.

S U M M A R Y

	1 9 4 6	1 9 4 5
Number of Companies reporting	137	141
Investment in Land, Warehouses, etc. \$	29,515,276	28,208,056
<u>Revenue</u>		
Storage	\$ 6,852,977	7,221,532
Cartage and Moving	\$ 5,155,655	5,434,154
Miscellaneous	\$ 3,276,779	2,808,192
Total Revenue	\$ 15,285,411	15,463,878
Expenses - Operating	\$ 13,145,401	13,505,109
Net Operating Revenue	\$ 2,140,010	1,958,769
<u>Employees - Salaries and Wages -</u>		
Number of salaried Employees	1,009	1,003
Number of Wage Earners - Regular	3,159	3,451
Casual	474	827
Total Salaries and Wages paid	\$ 6,893,837	6,696,005
<u>Operating Statistics</u>		
Tons of Freight Carried - Intercity	93,171	399,435
Fuel Consumption	\$ 906,689	916,456
<u>Equipment-</u>		
Storage - Dry (Net)	Sq.ft. 5,326,289	5,303,907
Cold	Cu.ft. 14,282,285	12,938,004
Cold Storage Compressors	No. 139	108
<u>Motor Vehicles-</u>		
Trucks	No. 858	961
Tractor, semi-trailer Units	No. 109	137
Trailers	No. 50	28

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