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WAREHOUSING 1957

INTRODUCTION

Statistics of the Warehousing Industry in Canada which are presented in this report cover the operations of the majority of firms offering public warehousing and storage facilities during the year. Associations and organizations such as co-operatives operating warehouses or storage services for their own members are not included nor are packing houses or other firms operating storage facilities in connection with their respective businesses. Data for these firms are reported to other divisions of the Dominion Bureau of Statistics. Small food lockers are also excluded except where they form a part of a general warehouse business. Many public warehousing companies operate a local moving and cartage service and a motor carrier business including long distance moving. In cases where the revenue received for motor carrier operations exceed warehouse revenues, the companies are classed as motor carriers rather than warehousing firms and statistics of such companies are published in the "Motor Carrier-Freight' report.

In 1957 the number of reporting companies rose to 234 from the 227 which reported for 1956. The seven companies reporting this year and not during the previous year contributed to the increase in capital investment of \$4,485,270 to a total of \$67,205,471 from \$62,720,201 in 1956. Depreciation accrued to December 31, 1957 amounted to \$27,665,932 as against \$25,582,535 at the end of 1956, leaving a net value of \$39,539,539 (\$37,137,666 in 1956).

Total revenue rose to \$53,215,008 from \$48,869,531 in 1956. Revenue from all classes of storage rose to \$16,800,663 from \$15,758,690 in the previous year. On a percentage basis, storage revenue accounted for 31.6 per cent (32.2 per cent) of the total revenue, railway and other local cartage

accounted for 21.3 per cent (24.6 per cent) and local moving for 18.0 per cent (14.3 per cent).

Total operating expenses increased to \$48,462,389 from the 1956 total of \$43,799,167. Wages (including bonuses) of warehousemen, drivers, helpers, etc., accounted for \$18,107,668 or 37.4 per cent of the 1957 total. The net operating revenue dropped to \$4,752,619 (\$5,070,364), income tax paid by the industry amounted to \$1,446,956 (\$1,757,471) and the net income transferred to earned surplus was \$2,828,797 as compared with \$3,015,990 in 1956.

Increases were reported for all three types of storage space available. Comparable figures show 32,331,441 (31,197,743) cubic feet of household storage available with an average of 75.9 per cent (80.0 per cent) occupied during the year; 49,693,853 (48,750,437) cubic feet of merchandise storage with an average of 81.5 per cent (82.1 per cent) occupied and 28,397,711 cubic feet of refrigerated storage as against 28,324,864 cubic feet one year earlier with an average 65.8 per cent (63.6 per cent) occupied.

There was a decline in the number of salaried employees and wage earners in 1957 to 8,513 from 9,291 in 1956. Although the number of employees in the industry were 778 fewer than last year, total salaries and wages paid increased to \$25,002,080 from \$22,466,569 one year ago. The average earnings for all classes of employees was \$2,937 in 1957 compared with \$2,418 in 1956.

For comparative purposes only, table 7 summarizes the key statistics of 220 firms which reported for both 1957 and 1956. This table should not be confused with the data shown in the other tables of this report.

TABLE 1. Property, Revenues, Expenses and Income for the Year Ended December 31, 1957

No		Canada	Atlantic Provinces	Quebec
1	Number of companies reporting	234	20	29
	Property account	RECORD S		
2		\$ 4,925,563	150 004	\$
3		40, 380, 852	153, 964	1, 315, 992
4		7, 920, 346	3, 490, 206 669, 376	9, 393, 113
5		1, 299, 184		995, 304
6		12, 679, 526	123, 649	324,007
7		67, 205, 471	664, 211	1, 178, 189
8	Depreciation accrued to December 31, 1957	27, 665, 932	5, 101, 406	13, 206, 605
9	Value at December 31, 1957	39, 539, 539	2, 048, 898	5, 556, 135
10	Goodwill, organization and other expenses capitalized	1,664,850	3, 052, 508	7,650,470
11	Total property account	41, 204, 389	167,044	167, 298
		11, 201, 303	3, 219, 552	7, 817, 768
	Operating revenues			
12	Storage revenue - Household goods	3, 542, 564	190,334	579, 566
13	Merchandise (dry)	6, 178, 024	236, 347	1, 281, 682
14	Refrigerated storage	7,080,075	474,746	1, 876, 420
15	Cartage - Railway and other local	11, 355, 592	291,340	287, 363
16	Handling and extra labour service	5, 818, 309	464,857	554, 196
17	Local moving	9, 571, 678	67, 572	
18	Other revenues including office rentals	9, 668, 766	806, 264	1, 334, 887
19	Total operating revenues	53, 215, 008	2, 531, 460	
		00,010,000	2, 331, 100	7, 220, 156
	Operating expenses			
20	Administration and general expenses	8, 823, 598	415,098	1, 309, 221
21	Wages (including bonuses) of warehousemen, drivers, helpers, etc	18, 107, 668	692,900	2, 495, 513
22	Maintenance and repairs (a) Warehouses and other buildings	1, 281, 361	104,922	309, 966
23	(b) Motor vehicles (including garage expenses)	2, 551, 021	64,091	171,464
24	Gasoline, oil and grease	1, 978, 262	86, 686	130,000
25	Other transportation expenses	2,097,989	80,014	164, 336
	Power, light, heat and water	1,176,060	127.975	333,900
27	Sales and advertising	1, 152, 243	38, 121	140, 413
28	Insurance and safety expenses, claims, etc.	1,608,800	83, 390	290,843
29	Depreciation for year on buildings, vehicles, etc.	2, 863, 097	184, 152	426,915
30	Operating taxes and licences	1, 955, 313	84, 999	371,051
	Other operating expenses (including rents)	4,866,977	330, 231	411, 453
32	Total operating expenses	48, 462, 389	2, 292, 579	6, 555, 075
	Income account	3 1 2 3 0 3		
33	Net operating revenue	4,752,619	238, 881	665, 081
	Income from other sources	550, 449	21, 255	77, 627
35	Gross income	5, 303, 068	260,136	742, 708
	Deductions - Interest on bank loans, mortgages, bonds, etc.	759, 115	51,556	205, 358
37	Other deductions	268, 200	14, 337	116,563
88	Total deductions	1,027,315	65, 893	321, 921
	Net income before income tax	4, 275, 753	194, 243	420, 787
0	Income tax	1,446,956	48,046	209,152
1	Net income transferred to earned surplus	2, 828, 797	146, 197	211,635

WAREHOUSING

TABLE 1. Property, Revenues, Expenses and Income for the Year Ended December 31, 1957

Ontario	Manitoba	Saskatchewan	Alberta	British Columbia
		DE FORK		
87	21	15	21	41
\$	8	\$	\$	\$
1, 946, 121	277, 073	107, 694	387, 588	737, 131
10, 471, 129	5,068,386	2, 303, 362	4,617,429	5, 037, 227
2, 670, 556	788, 222	238, 321	451,741	2, 106, 826
361, 295	98, 202	78, 407	179, 497	134, 127
5, 711, 058	638, 348	580, 827	1,506,663	2, 400, 230
21, 160, 159	6, 870, 231	3, 308, 611	7, 142, 918	10, 415, 541
9,052,435	3, 414, 412	1,034,454	2,072,320	4, 487, 278
12, 107, 724	3, 455, 819	2, 274, 157	5, 070, 598	5, 928, 263
904,718	92,094	40,000	30, 409	263, 287
13, 012, 442	3, 547, 913	2, 314, 157	5, 101, 007	6, 191, 550
1,551,964	223,009	100, 156	392, 389	505, 146
2,020,507	860, 144	248, 662	539, 707	990, 975
2, 290, 576	1,039,914	146, 972	336, 907	914, 540
3, 257, 693	1,391,710	646, 734	1,933,130	3, 547, 622
1, 816, 823	731, 412	263, 494	624, 480	1,363,047
4, 163, 732	827, 219	128, 927	709, 350	2, 339, 991
3, 266, 918	688,759	305, 277	1, 359, 349	1, 936, 157
18, 368, 213	5, 762, 167	1, 840, 222	5, 895, 312	11, 597, 478
			- W	
3, 026, 566	1,052,274	328,738	938, 825	1, 752, 876
5, 747, 685	2, 017, 448	717. 346	1, 704, 943	4, 731, 833
420, 233	140, 775	34, 678	77, 411	193, 376
1, 019, 221	204, 836	41, 489	209, 136	840, 784
824, 112	144, 991	58, 378	291,005	443,090
369, 341	284, 485	27, 615	690, 137	482,061
310, 463	128, 627	48,006	79, 564	147, 525
506,955	59, 120	40, 743	137, 769	229, 122
695, 482	135, 172	41, 309	118, 116	244, 488
959, 270	300, 040	127, 360	292, 286	573, 074
720, 287	210, 904	86, 805	148, 802	332, 465
2, 001, 688	481, 526	242, 546	586, 319	813, 214
16, 601, 303	5, 160, 198	1,795,013	5, 274, 313	10, 783, 908
1 700 010	001 000	45.000		
1, 766, 910	601,969	45, 209	620, 999	813, 570
115, 388	127, 380	65, 277	52, 257	91, 265
1, 882, 298	729, 349	110, 486	673, 256	904, 835
194,075	44, 492	64, 514	93, 416	105, 704
89, 489	22,002	1, 424	21, 752	2, 633
283, 564	66, 494	65, 938	115, 168	108, 337
1, 598, 734	662, 855	44, 548	558, 088	796, 498
476, 682		18, 500	113, 106	304, 070
1, 122, 052	385, 455	26,048	444, 982	492, 428

TABLE 2. Employees and their Compensation, 1957

No.		Canada	Atlantic Provinces	Quebec
1	Owners or working partners	61	8	5
2	Withdrawals \$	274, 220	25, 592	38, 880
3	Salaried employees	1,890	93	277
4	Salaries\$	6, 638, 312	334, 207	1,014,849
5	Wage earners: Regular	5, 411 1, 212	261 33	906 67
7 8	Wages: Regular Casual	17, 543, 801 819, 967	665, 475 38, 298	2, 426, 382 30, 573
9	Total withdrawals, salaries and wages	25, 276, 300	1, 063, 572	3, 510, 684

TABLE 3. Storage Facilities and Trucking Equipment, 1957

c.		Canada	Atlantic Provinces	Quebec
	Storage facilities			
	Storage space (net occupiable space):			
1	Household goods	32, 331, 441	1, 825, 500	5, 208, 88
2	Merchandise (dry)	49, 693, 853	2, 766, 420	12, 142, 01
3	Refrigerated storage	28, 397, 711	2, 273, 473	7,071,81
	Trucking equipment			
	Trucks - Capacity:	647	14	2
1	2 tons and under No.	821	62	8
2	4/2. 6	282	12	
7	G1/2 - 8 ''	163	_	-
3	81/2 * 10 "	9		-
	10% - 12 "		-	
)	Over 12 ''		-	
l	Total	1, 922	88	11
2	Tractors	587	8	5
	Semi-trailers - Capacity:			
3	2 tons and under	6	1	
ŀ	2 2 4 tons	76	2	
)	4/2 - 6	199		
,	6½ = 8 " " " " " " " " " " " " " " " " " "	106	1	
7	101/2 - 12	12		
)	Over 12 ''	91	6	
)	Total	573	10	8
l	Trailers - Capacity:			
	2 tons and under	11		
	4/2 6	5	Table 1	
	61/2 8 44	12	_	
5	8/2 - 10 4	84	-	
	101/2 - 12	_		
	Over 12 "	5		
3	Total	117	-	

TABLE 2. Employees and their Compensation, 1957

No	British Columbia	Alberta	Saskatchewan	Manitoba	Ontario
1	6	5	6	3	28
2	19,008	19, 408	30,016	6, 350	134, 966
3	307	236	87	246	644
4	1, 159, 329	825, 059	296, 801	718, 807	2, 289, 260
	1, 166 192	477 261	240 37	624 125	1, 737 497
7 8	4, 635, 274 190, 627	1, 512, 514 131, 769	699, 758 42, 948	1, 852, 703 77, 916	5, 751, 695 307, 836
9	6, 004, 238	2, 488, 750	1,069,523	2, 655, 776	8, 483, 757

TABLE 3. Storage Facilities and Trucking Equipment, 1957

Ontario	Manitoba	Saskatchewan	Alberta	British Columbia	No
15, 082, 725 15, 443, 465 9, 076, 255	2, 099, 356 6, 899, 258 4, 619, 050	874, 720 1, 102, 200 550, 959	1,920,380 2,985,300 874,700	5, 319, 380 8, 355, 192 3, 931, 455	1 2 3
110 382 69 6 3	159 104 19 -	84 21 19 - 1 -	119 80 5 - 2	139 83 152 157 3	4 5 6 7 8 9
570	282	125	206	534	11
300	52	32	64	80	12
2 26 140 36 48 2 30	18 22 6 - - 2	10 3 5 9	3 15 30 17 — 3	- 4 2 23 16 1 35	13 14 15 16 17 18 19
284	48	30	68	81	20
- 1 1 6 6 63	- 1 - 3 -	- 1 - 9 -	3 6	7 2 2 3 - 3	21 22 23 24 25 26 27
77	4	10	9	12	28

TABLE 4. Storage Space Occupied Each Month of 1957

	Household goods storage		Merchandise storage (dry)		Refrigerated storage	
	Net occupiable space occupied	Cubic feet	Net occupiable space occupied	Cubic feet	Net occupiable space occupied	Cubic feet
	p.c.	EIII E.	p.c.		p.c.	
On Jan. 1 "Feb. 1 "Mar. 1 "Apr. 1 "May 1 "July 1 "Aug. 1 "Sept. 1 Oct. 1 "Nov. 1 "Dec. 1	71.3 70.9 71.0 72.8 75.8 78.0 80.3 80.9 80.8 78.5 76.1	23, 0 43, 116 22, 938, 172 22, 956, 507 23, 531, 531 24, 494, 864 25, 218, 850 25, 965, 022 26, 160, 094 26, 118, 069 25, 379, 170 24, 590, 239 24, 121, 871	80. 3 79. 8 80. 5 81. 5 82. 2 81. 6 82. 3 82. 8 82. 3 82. 0 82. 0	39, 923, 130 39, 655, 956 39, 999, 910 40, 521, 734 40, 861, 440 40, 531, 425 41, 124, 813 41, 133, 349 40, 906, 223 40, 746, 364 40, 729, 461 40, 124, 597	68.7 64.4 61.8 59.2 59.4 60.0 62.1 65.2 69.4 71.9 74.2	19, 496, 811 18, 283, 225 17, 539, 370 16, 808, 299 16, 854, 171 17, 043, 484 17, 645, 573 18, 522, 100 19, 711, 942 20, 411, 136 21, 058, 713 20, 855, 396

TABLE 5. Accidents, 1957

	Number of persons		
	Killed	Injured	
Employees	3	625	
Other persons	1	16	
-Total	4	641	

TABLE 6. Summary

TABLE 0. Squillaty							
		1957	1956				
Companies reporting	No.	234	227				
Investment in land, warehouses, etc.	\$	67, 205, 471	62, 720, 201				
Revenue: Storage Cartage and moving Miscellaneous	66	16,800,663 20,927,270 15,487,075	15,758,690 18,973,054 14,137,787				
Total revenue	44	53, 215, 008	48, 869, 531				
Expenses - Operating	**	48, 462, 389 4, 752, 619	43,799,167 5,070,364				
Employees — salaries and wages: Owners or working partners Salaried employees Wage earners — Regular Casual Owners' or working partners' withdrawals Total salaries and wages paid	No.	1, 890 5, 411 1, 212 274, 220 25, 002, 080	66 1,885 6,294 1,112 278,286 22,466,569				
Warehousing facilities: Storage — Dry (net)	cu. ft.	82, 025, 294 28, 397, 711	79,948,180 28,324,864				
Motor vehicles: Irucks Tractors Semi-trailers Trailers	No.	1,922 587 573 117	1,850 638 654 77				

TABLE 7. Comparison of Principal Statistics for 220 Firms Reporting in Both 1957 and 1956

	1	1957	1956	Increase+ Decrease- 1957 over 1956
Finances:				44.
Total operating revenues	\$	52, 315, 150	48,528,563	+3,786,887
Total operating expenses	**	47,648,830	43, 414, 178	+4, 234, 652
Net operating revenue		4,666,620	5, 114, 385	- 447,765
Net income transferred to earned surplus	6.4	2,752,298	3,021,571	- 269, 373
Employees:				
Regular	No.	5,324	6,248	924
Casual	6.6	1, 179	1, 3	+ 76
Wages - Regular	\$	17, 259, 149	15,995,042	+1, 264, 107
Casual	44	794,955	535,727	+ 259,228
Salaried employees	No.	1,865	1,870	5
Salaries	\$	6,539,521	5,774,495	+ 765,026
Total salaries and wages	8.4	24,593,625	22, 305, 264	+2, 288, 361

