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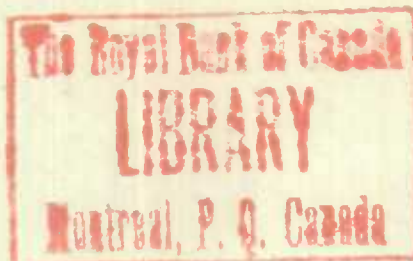
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WAREHOUSING

1958

Statistics of the Warehousing Industry presented in this report cover the operations of the majority of firms offering public warehousing and storage facilities during the year. Excluded from this report are associations and organizations such as co-operatives operating warehouses or storage services for their own members and packing houses or other firms operating storage facilities in connection with their respective businesses. Data for these firms are reported to other divisions of the Dominion Bureau of Statistics. Small food lockers are also excluded except where they form a part of a general warehouse business.

It should be noted that in many instances firms are engaged in both warehousing and also certain motor carrier activities, notably long distance moving of household goods. In some instances it is impossible to obtain complete and separate data for each type of service, with the result that in past years there has tended to be some overlapping between the "Warehousing" and the "Motor Carriers - Freight" reports.

For the 1958 reports, firms are included in either the "Warehousing" or "Motor Carriers - Freight" reports, according to the predominant source of their revenue. In order that there may be some statistics directly comparable with those figures published in the main tables of the 1957 Warehousing report, Table 5 has been added. This table includes statistics of those firms which, in 1958, were predominantly motor carriers, but also undertook warehousing activities and for that reason would have been included in the 1957 "Motor Carriers - Freight" report. The statistics of these firms will be included in the 1958 "Motor Carriers - Freight" report, but will be excluded from all tables in this report, except Table 5.

Table 5 should not be confused with Table 6, which compares the statistics of 181 firms whose individual reports were included in both the 1958 and 1957 Warehousing reports. Such a comparison of the statistics of a fixed number of firms, which although it may be a guide, should not be regarded as a perfect means of comparing the progress of the warehousing industry between two years because firms which have not reported in both years or have entered into or retired from the industry in the twelve months between reports would be excluded from this table.

Both Tables 5 and 6 are included for purposes of comparison and only the second column of Table 5 shows figures which correspond with the data appearing in Tables 1 to 4 of this report.

Table 3 has been expanded to show separately the storage facilities of owned and leased warehouses and the average proportion of occupancy of the available space over the whole year. Table 4 lists the trucking equipment which previously appeared in Table 3. The monthly breakdown of storage occupancy and accident figures have been omitted from this report.

The 213 companies included in this report show a capital investment of \$63,958,833 which after depreciation of \$24,772,317 showed a net value of \$39,186,516. Cost of leased property amounted to \$1,919,096 in 1958.

Total operating revenue for these companies in 1958 was \$40,476,062. Of this amount storage revenue accounted for \$16,064,998 or 39.7 per cent; railway and other local cartage \$8,377,587 (20.7 per cent); handling and extra labour service \$5,751,104 (14.0 per cent); and local moving \$4,674,285 (11.5 per cent).

Total operating expenses were \$36,624,592, of which wages (including bonuses) of warehousemen, drivers, helpers, etc., at \$13,239,252 accounted for 36.1 per cent. The net operating revenue was \$3,851,470.

Total household goods storage space available with warehousing firms amounted to 21,601,786 cubic feet and an average of 71.4 per cent of the space was occupied during the year. Comparable figures for dry merchandise were 53,694,002 cubic feet (78.8 per cent occupied) and for refrigerated storage 30,960,505 cubic feet (69.4 per cent occupied).

A total of 6,562 employees earned salaries and wages of \$18,813,722. The average earnings for all classes of warehouse employees in 1958 was \$2,867.

December 3, 1959.

TABLE 1. Property, Revenue and Expenses for the Year Ended December 31, 1958

No.		Canada	Atlantic provinces	Quebec
1	Number of companies reporting	213	18	33
Property account				
Owned property:		\$	\$	\$
2	Land and land rights	6,455,581	161,836	863,958
3	Warehouses, garages, shops, offices and other buildings	38,134,047	3,728,857	8,675,598
4	Warehouse, shop and garage equipment	8,835,093	769,386	1,165,041
5	Furniture and office equipment	1,184,328	51,564	293,481
6	Trucks, trailers, service cars and other vehicles	9,349,784	359,526	702,532
7	Total gross cost	63,958,833	5,071,169	11,700,610
8	Depreciation accrued to December 31, 1958	24,772,317	1,952,838	4,790,838
9	Value at December 31, 1958	39,186,516	3,118,331	6,909,772
Leased property:				
10	All costs in lieu of ownership	1,919,096	40,947	256,046
Operating revenue				
11	Storage revenue—Household goods	2,129,138	138,866	104,569
12	Merchandise (dry)	5,804,403	254,486	1,409,985
13	Refrigerated storage	8,131,457	520,746	2,071,809
14	Cartage—Railway and other local	8,377,587	81,880	756,668
15	Handling and extra labour service	5,751,104	732,558	672,947
16	Local moving	4,674,285	124,615	256,449
17	Other revenue (including office rentals)	5,608,088	354,969	682,642
18	Total operating revenue	40,476,062	2,208,120	5,955,084
Operating expenses				
19	Administration and general expenses	7,005,439	384,945	1,061,133
20	Wages (including bonuses) of warehousemen, drivers, helpers, etc.	13,239,252	702,990	1,909,436
21	Maintenance and repairs (a) Warehouses and other buildings	1,320,446	108,657	335,430
22	(b) Motor vehicles (including garage expenses)	1,388,585	53,641	73,878
23	Gasoline, oil and grease	1,132,783	30,643	94,040
24	Other transportation expenses	925,737	40,444	114,791
25	Power, light, heat and water	1,102,028	135,113	266,537
26	Sales and advertising	728,210	42,870	71,130
27	Insurance and safety expenses, claims, etc.	1,132,920	62,212	184,688
28	Depreciation for year on buildings, vehicles, etc.	2,469,422	206,541	333,110
29	Operating taxes and licences	1,685,854	73,177	300,891
30	Other operating expenses (including rents)	4,493,916	323,443	421,563
31	Total operating expenses	36,624,592	2,164,676	5,166,627
32	Net operating revenue	3,851,470	43,444	788,457

TABLE 1. Property, Revenue and Expenses for the Year Ended December 31, 1958

Ontario	Manitoba	Saskatchewan	Alberta	British Columbia	No.
75	17	12	21	37	1
\$	\$	\$	\$	\$	
4,438,736	259,967	119,254	149,075	462,755	2
11,946,603	4,937,754	2,187,221	1,235,114	5,422,900	3
3,321,018	702,999	402,043	801,486	1,673,120	4
284,150	200,225	130,075	105,532	119,301	5
4,546,402	735,410	448,461	624,148	1,933,305	6
24,536,909	6,836,355	3,287,054	2,915,355	9,611,381	7
8,396,369	3,461,474	1,100,489	944,695	4,125,614	8
16,140,540	3,374,881	2,186,565	1,970,660	5,485,767	9
568,440	319,306	18,129	202,874	513,354	10
1,067,135	182,152	39,607	233,600	363,194	11
1,875,068	856,823	215,749	278,090	914,202	12
2,720,394	1,116,180	245,807	404,227	1,052,294	13
2,641,702	1,545,545	601,857	825,279	1,924,656	14
1,652,141	873,580	181,311	448,379	1,190,188	15
2,846,851	368,522	86,627	160,682	830,539	16
1,892,299	405,230	286,820	763,614	1,222,514	17
14,695,590	5,348,032	1,657,778	3,113,871	7,497,587	18
2,524,237	1,025,912	280,088	510,388	1,218,736	19
4,468,860	1,872,280	540,383	872,893	2,872,410	20
481,973	169,913	20,251	37,241	166,981	21
685,966	130,872	46,545	110,291	287,392	22
526,344	104,672	45,795	133,331	197,958	23
155,794	252,038	22,181	198,411	142,078	24
324,248	115,322	49,209	58,192	153,407	25
255,606	58,017	35,840	85,838	178,909	26
506,317	90,193	31,616	88,437	169,457	27
880,947	211,101	112,189	222,507	503,027	28
717,169	199,379	73,990	86,516	234,732	29
1,681,019	494,224	279,418	536,511	757,738	30
13,208,480	4,723,923	1,537,505	2,940,556	6,882,825	31
1,487,110	624,109	120,273	173,315	614,762	32

TABLE 2. Employees and their Compensation, 1958

No.		Canada	Atlantic provinces	Quebec
1	Owners or working partners No.	33	4	8
2	Withdrawals \$	153,456	12,500	52,303
3	Salaried employees No.	1,516	108	225
4	Salaries \$	5,293,295	336,942	873,381
	Wage earners:			
5	Regular No.	3,942	273	631
6	Casual "	1,104	22	110
	Wages:			
7	Regular \$	12,790,317	687,080	1,864,050
8	Casual \$	730,110	15,910	43,207
9	Total withdrawals, salaries and wages \$	18,967,178	1,052,432	2,832,941

TABLE 3. Storage Facilities, 1958

No.		Canada	Atlantic provinces	Quebec
	Storage space (net occupiable space)			
	Owned warehouses:			
1	Household goods cu. ft.	13,843,866	1,273,600	515,000
2	Merchandise (dry) "	29,423,671	1,519,500	7,826,656
3	Refrigerated storage "	30,232,953	2,285,634	7,347,491
	Leased warehouses:			
4	Household goods "	7,757,920	320,000	392,400
5	Merchandise (dry) "	24,270,331	1,070,000	5,378,000
6	Refrigerated storage "	727,552	—	230,000
	Total storage space:			
7	Household goods "	21,601,786	1,593,600	907,400
8	Merchandise (dry) "	53,694,002	2,589,500	13,204,656
9	Refrigerated storage "	30,960,505	2,285,634	7,577,491
	Percentage of occupancy (average for year):			
10	Household goods per cent	71.4	59.3	72.5
11	Merchandise (dry) "	78.8	82.6	81.4
12	Refrigerated storage "	69.4	63.0	73.3

TABLE 2. Employees and their Compensation, 1958

Ontario	Manitoba	Saskatchewan	Alberta	British Columbia	No.
13	1	3	2	2	1
57,081	6,000	14,650	5,079	5,843	2
494	229	67	114	279	3
1,802,306	725,501	226,109	424,975	904,081	4
1,327	609	164	248	690	5
434	107	51	170	210	6
4,527,502	1,823,705	496,181	772,541	2,619,258	7
239,148	38,529	44,202	100,355	248,759	8
6,626,037	2,593,735	781,142	1,302,950	3,777,941	9

TABLE 3. Storage Facilities, 1958

Ontario	Manitoba	Saskatchewan	Alberta	British Columbia	No.
8,579,550	190,216	448,200	600,060	2,237,240	1
11,561,115	3,263,200	804,600	1,245,000	3,203,600	2
9,865,398	4,619,050	1,048,674	1,236,002	3,830,704	3
2,989,840	1,281,600	99,000	749,800	1,925,280	4
5,325,830	4,089,796	148,000	660,000	7,598,705	5
315,552	—	—	—	182,000	6
11,569,390	1,471,816	547,200	1,349,860	4,162,520	7
16,886,945	7,352,996	952,600	1,905,000	10,802,305	8
10,180,950	4,619,050	1,048,674	1,236,002	4,012,704	9
73.3	85.4	60.0	67.1	68.5	10
80.3	83.7	79.0	79.5	69.0	11
72.0	72.1	65.1	71.1	56.9	12

TABLE 4. Trucking Equipment, 1958

No.		Canada	Atlantic provinces	Quebec
	Trucks — Capacity:			
1	2 tons and under No.	488	7	17
2	2½- 4 tons "	673	26	91
3	4½- 6 " "	161	5	4
4	6½- 8 " "	95	—	2
5	8½- 10 " "	8	—	—
6	10½- 12 " "	3	—	—
7	Over 12 " "	—	—	—
8	Total "	1,428	38	114
9	Tractors "	329	6	19
	Semi-trailers — Capacity:			
10	2 tons and under "	3	—	—
11	2½- 4 tons "	25	—	5
12	4½- 6 " "	154	—	4
13	6½- 8 " "	50	3	1
14	8½- 10 " "	47	4	7
15	10½- 12 " "	10	—	—
16	Over 12 " "	38	—	2
17	Total "	327	7	19
	Trailers — Capacity:			
18	2 tons and under "	—	—	—
19	2½- 4 tons "	10	—	—
20	4½- 6 " "	3	—	—
21	6½- 8 " "	4	—	—
22	8½- 10 " "	78	—	2
23	10½- 12 " "	1	—	—
24	Over 12 " "	4	—	1
25	Total "	100	—	3

TABLE 4. Trucking Equipment, 1958

Ontario	Manitoba	Saskatchewan	Alberta	British Columbia	No.
87	167	74	67	69	1
313	96	18	55	74	2
46	6	15	1	84	3
7	—	—	—	86	4
4	—	1	—	3	5
—	—	—	3	—	6
—	—	—	—	—	7
457	269	108	126	316	8
206	14	14	32	38	9
1	—	—	2	—	10
4	7	—	5	4	11
101	21	1	17	10	12
34	—	—	7	5	13
25	—	—	1	10	14
3	—	6	—	1	15
16	2	5	1	12	16
184	30	12	33	42	17
—	—	—	—	—	18
1	—	—	2	7	19
—	—	1	—	2	20
3	—	1	—	—	21
64	—	9	—	3	22
1	—	—	—	—	23
3	—	—	—	—	24
72	—	11	2	12	25

TABLE 5. Summary of Warehousing Services, 1958 and 1957¹

		Motor carrier firms 1958	Warehousing firms 1958	Total 1958	Total 1957
Storage revenue:					
Household goods	\$	1,401,919	2,129,138	3,531,057	3,542,564
Merchandise (dry)	\$	446,876	5,804,403	6,251,279	6,178,024
Refrigerated storage	\$	4,802	8,131,457	8,136,259	7,080,075
Total	\$	1,853,597	16,064,998	17,918,595	16,800,663
Total storage facilities:					
Household goods	cu. ft.	11,389,493	21,601,786	32,991,279	32,331,441
Merchandise (dry)	"	3,777,650	53,694,002	57,471,652	49,693,853
Refrigerated storage	"	5,000	30,960,505	30,965,505	28,397,711

¹ Includes statistics of those firms which are predominantly motor carriers and which for 1958 are included in the "Motor Carriers—Freight 1958" report, but not in the preceding tables.

TABLE 6. Comparison of Principal Statistics for 181 Firms Reporting in both 1958 and 1957

		1958	1957
Finances			
Investment in land, warehouses, equipment and vehicles	\$	59,285,941	55,928,724
Operating revenue:			
Household goods storage	\$	1,961,955	1,853,122
Merchandise (dry) storage	\$	5,465,193	5,474,163
Refrigerated storage	\$	7,484,084	7,012,000
Local cartage and moving	\$	11,379,952	12,198,711
Miscellaneous revenue	\$	10,591,223	10,026,296
Total operating revenue	\$	36,882,407	36,564,292
Total operating expenses	\$	33,394,327	32,944,826
Net operating revenue	\$	3,488,080	3,619,466
Storage facilities			
Household goods	cu. ft.	20,764,146	20,370,676
Merchandise (dry)	"	50,211,922	45,578,133
Refrigerated storage	"	28,606,992	27,943,789
Employees			
Total number of employees		6,050	6,138
Total salaries and wages	\$	17,158,544	17,145,754

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