2020 Canada Day Satisfaction Survey

Canadian Heritage

October 2020

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Canadian Heritage

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Political Neutrality Certification

I hereby certify as Senior Officer of Quorus Consulting Group Inc. that the deliverables fully comply with the Government of Canada political neutrality requirements outlined in the <u>Policy on Communications and Federal Identity</u> and the <u>Directive on the Management of Communications - Appendix C.</u>

Specifically, the deliverables do not include information on electoral voting intentions, political party preferences, standings with the electorate or ratings of the performance of a political party or its leaders.

Signed:

Rick Nadeau, President

Quorus Consulting Group Inc.

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Executive Summary

Research Purpose and Objectives

The Department of Canadian Heritage's Major Events, Commemorations and Capital Experience Branch, plays a vital role in ensuring yearly Canadian celebrations build trust, pride and a sense of national purpose. In response to the COVID-19 pandemic, the Department wanted to conduct public opinion research to gauge Canadians' satisfaction with all Canada Day programming, limited exclusively to broadcast, online and social media channels.

In 2020, it is expected that many Canadians experienced a shift in how they chose to celebrate Canada Day given the restrictions on large gatherings. Ultimately, this research sought to learn what Canadians did to celebrate and gauge the satisfaction of any respondents who had watched Canada Day programming. With the goal of improving future Canada Day engagement, it is important to continue conducting surveys evaluating Canadian attitudes towards Canada Day programming. This research will compliment additional projects conducted by the Department, including website visitation and social media analysis.

The key objectives of the research included:

- Exploring unique opportunity to gain insights into Canadian celebrations, taking place outside of large, organized events;
- Understanding Canadians' attitudes surrounding their preferred means of celebrating Canada Day;
- Gauging the effectiveness and satisfaction of Canadian Heritage's or partners' Canada Day programming;
- Continuing to survey the public to assist in the development of future Canada Day programming.

Summary of Findings

Celebrating Canada Day

Overall, 40% of Canadians indicated they celebrated Canada Day this year in one way or another. Among those who did not celebrate, the main barrier appears to have been concerns related to COVID-19 (as noted by 18% of those who did not celebrate Canada Day). Among other common reasons, 14% indicated they do not typically celebrate Canada Day and 10% indicated that activities and events, like fireworks, had been cancelled.

While 40% celebrated Canada Day, roughly half this proportion (22%) indicated they had looked for information related to how and where they could celebrate Canada Day this year. The most common resource used was the Internet: 40% said they used certain websites, 39% resorted to Google searches, and 20% said they specifically looked for information on the Government of Canada website. Among all the remaining sources used, the top ones would include Facebook (at 33%) and television, as noted by roughly 1 in four (26%) Canadians.

Government of Canada Virtual Canada Day Celebrations

This year, various Canada Day programming presented by the Government of Canada was "virtual" – in other words it was activities on the Web, televised and streamed online through a range of social media platforms. Over the course of the few weeks preceding July 1, 54% of Canadians recalled having seen, read or heard Government of Canada advertising about the 2020 virtual Canada Day celebrations. Those who did recall seeing advertising were most likely to mention having seen something on television (55%), while 29% recalled something on Facebook and 21% mentioned hearing something on the radio.

Participation or viewership of the various types of virtual programming was measured. Overall, 25% of Canadians indicated taking in at least one of the Government of Canada virtual programming offerings. More specifically:

- 10% of respondents took in the **Canada Day virtual fireworks**. Among these respondents, 48% would say that their level of pride in Canada increased (with 16% saying it increased a lot and 15% saying it increase moderately). Among these same respondents, 68% were satisfied with this programming (with 32% indicating they were very satisfied).
- 8% of respondents viewed the **National Day Time Virtual Show** on a CBC platform and 5% viewed this programming through social media, a total of over one in ten (13%). Among these respondents, 58% would say that their level of pride in Canada increased (with 15% saying it increased a lot and 23% saying it increase moderately). Among these same respondents, 71% were satisfied with this programming (with 28% indicating they were very satisfied).
- 7% of respondents viewed the National Evening Virtual Show on a CBC platform and 3% viewed this programming through social media, a total of one in ten (10%). Among these respondents, 49% would say that their level of pride in Canada increased (with 14% saying it increased a lot and 18% saying it increase moderately). Among these same respondents, 67% were satisfied with this programming (with 27% indicating they were very satisfied).
- 3% of respondents viewed or participated in one of the **special Canada Day web videos** (e.g. Let's Cook Together!). Among these respondents, 66% would say that their level of pride in Canada increased (with 20% saying it increased a lot and 22% saying it increase moderately). Among these same respondents, 72% were satisfied with this programming (with 35% indicating they were very satisfied).

When prompted to indicate how else the Canada Day programming made them feel, respondents were most likely to select (among a list of sentiments presented in the survey) "entertained" (41%), "proud" (35%), "joyful" (26%), and "satisfied" (25%).

Among the two free online Canada Day tools offered, 4% of all respondents used the Canada Day playlists and 3% used the Canada Day online celebration kit. Roughly 4 out of 5 playlist users were satisfied with this tool (among whom 38% were very satisfied). Satisfaction was higher among

the online celebration kit users, among whom 88% expressed satisfaction with that tool specifically (with 55% indicating they were very satisfied).

Among respondents at least aware of the Canada Day programming presented by the Government of Canada, 10% indicated unprompted the name of a sponsor. The most common one mentioned was Tim Hortons (3%) while other notable mentions (each at about 1% notoriety) included Bell, Canadian Tire, CBC, the Government of Canada, and Rogers.

Looking to the future, very few respondents proposed new ways to help them enjoy Canada Day at home. For the most part (65%), participants did not propose anything while 5% felt everything was "good as is." Among those who did mention something, ideas included better or more advertising or promotion of what is offered (9%), more "live" events and activities (such as fireworks, musical acts, etc.), try to appeal to different age groups, improving the sound and/ or video quality, having more or better representation across Canadian cultures, making the programming longer or available at more times during the day, integrating viewer reactions such as live feedback, Q&A, messaging, etc., and having more virtual activities or making the event more interactive.

Beyond taking in any virtual Government of Canada programming, Canadians celebrated Canada Day in a variety of other ways. When specifically prompted about other virtual programming, 9% indicated they had watched or participated in virtual Canada Day programs offered by other organizations such as municipalities, provincial governments, museums and other private organizations.

• Among a host of other activities Canadians mentioned in an unprompted fashion, we find 6% who had a BBQ with friends and/or family, 6% held their own fireworks, 5% put up decorations or wore "Canadian" colours or attire, 5% celebrated at home or had a family dinner, and another 5% celebrated with friends and/or family in the backyard.

Canadian Pride

A majority of respondents would say they are "very proud" to be Canadian (51%), another 25% would say they are "proud" and 14% would say they are "somewhat proud." Among these respondents, the greatest sources of pride are derived from:

- Our "freedoms", a sense that Canada is "strong and free", or that it is a free country (18%);
- That Canada is a large and/or beautiful country (12%);
- Diversity (11%);
- The healthcare system that it is "free", universal, etc. (10%);
- This is where they were born, that this is "their country" and that they love their country (9%), and,
- That Canada and Canadians are caring, kind and helpful (9%).

Social Media

Most Canadians (93%) use at least one of the social media channels listed in the study at least once a month. Among the ones listed, the most likely to be used at least once a month were Facebook (78%), YouTube (64%), Instagram (45%) and Twitter (26%). Among social media users, 12% shared their Canada Day experience on social media. Among this narrower group of respondents, 31% used the hashtag #CanadaDay or #FêteduCanada.

Methodology

Report findings are based on a non-probability sample, as respondents had volunteered to participate in Government of Canada online surveys using an online panel. The data have been weighted to reflect the demographic composition of the Canadian general population. As the sample is based on those who initially self-selected for participation in the online panel, no estimates of sampling error can be calculated.

All research work was conducted in accordance with the professional standards established by the Government of Canada Public Opinion Research Standards.

The survey consisted of a national online survey with Canadians, 16 years of age and older. Respondents were invited to participate through an online panel of Canadians.

Quorus collaborated with the client team to design the survey instrument in English and translated the client-approved English version of the survey into French. The approved final questionnaires were programmed for online data collection.

Respondents had the choice to complete the interview in English or French and were informed of their rights under the *Privacy* and *Access to Information Acts*.

The survey took on average 10 minutes to complete and consisted of mostly closed-ended questions. Data collection occurred between July 2 and July 16, 2020, including a pretest of the questionnaire.

A total of 5,173 surveys were completed using a stratified random sampling approach within the online panel of Canadian households. For this study, quotas by province were established to generate sufficient data regionally for robust analysis. Data was monitored to aim for a 50/50 gender split in each province, and that no specific age cohort was under-represented. The equivalent margin of error for a probability study would be +/- 1.36%.

Data was weighted by region, gender, and age to ensure that the final distributions within the final sample mirror those of the Canadian population according to the latest Census data.

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Detailed Results

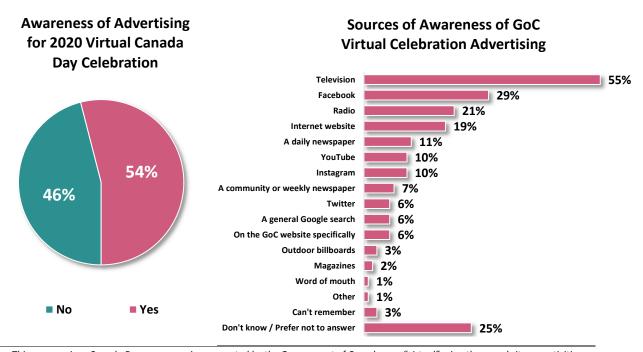
Awareness of Virtual Canada Day Celebration

Respondents were asked to specify whether they had been made aware of the Government of Canada virtual Canada Day celebrations through advertising during the weeks preceding the event. Respondents who answered that they had been made aware were then asked to identify the sources of their exposure to virtual celebration advertising.

More than half of surveyed Canadians (54%) were aware of Government of Canada advertising for the 2020 virtual Canada Day celebrations.

Sources of awareness of virtual celebration advertising include the following:

- The primary source of awareness for virtual celebration advertising was television, reported by over half of those aware (55%). Online sources were prevalent, including Facebook (29%), internet websites (19%), YouTube (10%), and Instagram (10%).
- Traditional media sources such as radio (21%) and a daily newspaper (11%) were commonly referenced among aware Canadians.
- More than a quarter of respondents who were aware of virtual celebration advertising did not provide a source for the weeks preceding the virtual event.



Q1a: This year, various Canada Day programming presented by the Government of Canada was "virtual" – in other words it was activities on the Web, televised and streamed online through a range of social media platforms. Over the past few weeks, have you seen, read or heard any Government of Canada advertising about the 2020 virtual Canada Day celebrations? Base: All Respondents, n=5,173. Q1b: Where did you see, read or hear Government of Canada advertising about the 2020 virtual Canada Day celebration? (Select all that apply) Base: Respondents aware of GoC virtual celebration advertising, n=2,709.

Subgroup differences observed related to the awareness of Canada Day advertising include:

- Canadians aged 55 and older were more likely to be aware of advertising for the 2020 virtual Canada Day celebrations when compared with respondents under the age of 55 (59% vs. 51%).
- Women were more aware (55%) compared to men (52%), with Facebook reported as an advertising source more among women (32%) than men (26%).

				Reg	ion					A	\ge			Gen	ider
	TOTAL	ATL	QC	ON	MB/ SK	AB/ BC	YK/ NWT/ NU	16- 24	25- 34	35- 44	45- 54	55- 64	65+	М	F
	(n=5,173)	(n=1,004)	(n=1,001)	(n=1,009)	(n=1,004)	(n=1,005)	(n=150)	(n=542)	(n=622)	(n=891)	(n=1,048)	(n=950)	(n=1,120)	(n=2,478)	(n=2,669)
Yes	54%	56%	50%	59%	46%	52%	58%	48%	54%	50%	50%	59%	60%	52%	55%
No	46%	44%	50%	41%	54%	48%	42%	52%	46%	50%	50%	41%	40%	48%	45%

Q1a: This year, various Canada Day programming presented by the Government of Canada was "virtual" – in other words it was activities on the Web, televised and streamed online through a range of social media platforms. Over the past few weeks, have you seen, read or heard any Government of Canada advertising about the 2020 virtual Canada Day celebrations? Base: All Respondents, n=5,173.

Age differences among the different types of sources recalled include:

- In general, older respondents recalled the advertising in more traditional media sources, while younger respondents were more likely to recall online sources.
- Respondents aged 16 to 24 were the least aware of the virtual celebration advertising, as less than half (48%) were aware.
- Television was the primary source of exposure to virtual celebration advertising among respondents over the age of 45 (69% vs. 36%).

When comparing regions, the following differences are identified:

- Awareness of the advertising for the virtual Canada Day celebration was highest in Ontario (59%) and Atlantic Canada (56%). These findings are higher than both Quebec (50%) and the Prairies (46%).
- In Quebec, television (67%) was reported as a primary source to a greater extent, when compared to all other regions (52%).

				Reg	gion					A	ge			Ger	nder
	TOTAL	ATL	QC	ON	MB/ SK	AB/ BC	YK/ NWT/ NU	16- 24	25- 34	35- 44	45- 54	55- 64	65+	М	F
	(n=2,709)	(n=556)	(n=488)	(n=588)	(n=469)	(n=521)	(n=87)	(n=254)	(n=330)	(n=450)	(n=499)	(n=531)	(n=645)	(n=1,262)	(n=1,431)
Television	55%	54%	67%	52%	53%	51%	45%	32%	35%	39%	57%	67%	80%	53%	57%
Facebook	29%	43%	29%	27%	30%	30%	51%	41%	46%	34%	27%	24%	14%	26%	32%
Radio	21%	21%	20%	23%	19%	20%	23%	18%	21%	23%	18%	26%	20%	21%	21%
Internet website	19%	18%	14%	22%	18%	20%	30%	30%	22%	23%	19%	17%	12%	22%	17%
A daily newspaper	11%	6%	13%	11%	10%	10%	10%	6%	9%	7%	9%	12%	18%	11%	11%
Instagram	10%	7%	6%	12%	12%	12%	9%	29%	23%	9%	5%	4%	<1%	11%	10%
YouTube	10%	8%	7%	12%	9%	11%	7%	23%	16%	14%	8%	5%	2%	12%	8%
A community or weekly newspaper	7%	5%	3%	8%	6%	9%	6%	9%	7%	6%	6%	6%	7%	7%	7%
On the Government of Canada website specifically	6%	5%	4%	8%	6%	6%	16%	7%	9%	9%	7%	5%	3%	7%	6%
Twitter	6%	8%	2%	7%	7%	7%	12%	11%	9%	5%	10%	3%	2%	7%	5%
A general Google search	6%	4%	3%	7%	6%	7%	9%	12%	10%	5%	5%	3%	2%	6%	6%
Outdoor billboards	3%	1%	1%	3%	2%	3%	2%	5%	4%	3%	2%	1%	1%	3%	2%
Magazines	2%	1%	<1%	3%	2%	2%	2%	3%	4%	3%	2%	-	<1%	3%	1%
Word of mouth	1%	2%	<1%	1%	1%	1%	-	1%	<1%	2%	1%	1%	1%	1%	1%
Other	1%	<1%	1%	<1%	<1%	1%	2%	2%	<1%	1%	<1%	<1%	<1%	1%	1%
Can't remember	3%	3%	3%	3%	4%	4%	6%	2%	3%	4%	4%	4%	3%	3%	3%
Don't know / Refuse to answer	<1%	<1%	-	<1%	1%	<1%	-	<1%	<1%	<1%	<1%	<1%	<1%	<1%	<1%

Q1b: Where did you see, read or hear Government of Canada advertising about the 2020 virtual Canada Day celebration? (Select all that apply) Base: Respondents aware of GoC virtual celebration advertising, n=2,709.

A variety of differences among ethnic groups emerged from the findings, including the following:

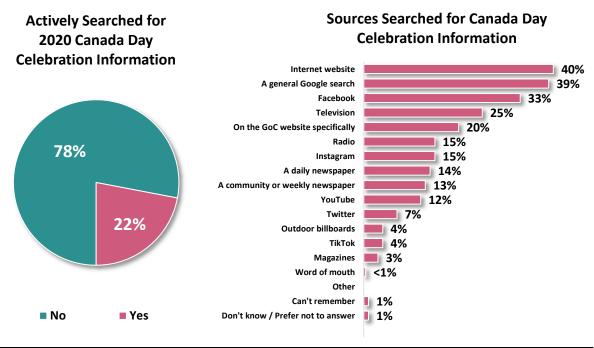
- Six in ten surveyed racialized Canadians (60%) were more likely to have remembered seeing advertising about the 2020 Canada Day celebration when compared to nonracialized Canadians (52%).
- Non-racialized surveyed Canadians were more likely to mention television among the sources of awareness for Canada Day celebration advertising (60%) when compared to racialized Canadians (43%).
- Racialized Canadians were more likely to report seeing celebration advertising through several online sources when compared to non-racialized Canadians, including an Internet website (27% vs. 17%), Instagram (19% vs. 8%), YouTube (20% vs. 6%), GoC Website (12% vs. 5%), and Twitter (9% vs. 5%).
- Indigenous respondents were more likely to report observing 2020 Canada Day celebration advertising on YouTube (25%) when compared to non-racialized Canadians (6%).

Interest in Canada Day Celebrations

Respondents were asked whether or not they had actively searched for information related to 2020 Canada Day celebrations in the weeks preceding the event. Those that had searched for information were then asked to identify which sources they had searched.

More than one in five surveyed Canadians (22%) actively searched for information regarding the details for 2020 Canada Day celebrations.

The primary sources searched for information surrounding Canada Day celebrations were internet searches through websites (40%), Google (39%), Facebook (33%) and the GoC website specifically (20%). Traditional streams such as television were used by a quarter (25%) of active searching participants.



Q2a: Did you look for any information related to how and where you could celebrate Canada Day this year? Base: All Respondents, n=5,173. Q2b: When looking for information about Canada Day this year, what sources did you use? (Select all that apply) Base: Respondents who searched for Canada Day virtual celebration information, n=1,082.

Demographic differences among active searching respondents include:

- When comparing regions, respondents living in Quebec (10%) were less likely than the rest of Canada (25%) to actively search for Canada Day celebration information.
- Respondents in the 16 to 44 age segments were more likely to actively search for information than segments 45 and older (29% vs. 16%).

				Reg	ion					A	\ge			Gen	der
	TOTAL	ATL	QC	ON	MB/ SK	AB/ BC	YK/ NWT/ NU	16- 24	25- 34	35- 44	45- 54	55- 64	65+	М	F
	(n=5,173)	(n=1,004)	(n=1,001)	(n=1,009)	(n=1,004)	(n=1,005)	(n=150)	(n=542)	(n=622)	(n=891)	(n=1,048)	(n=950)	(n=1,120)	(n=2,478)	(n=2,669)
Yes	22%	25%	10%	26%	25%	25%	18%	32%	31%	24%	18%	16%	12%	23%	20%
No	78%	75%	90%	74%	75%	75%	82%	68%	69%	76%	82%	84%	88%	77%	80%

Q2a: Did you look for any information related to how and where you could celebrate Canada Day this year? Base: All Respondents, n=5,173.

Subgroup differences among the different types of sources used include:

- Individuals over the age of 65 were the least likely to actively search for information (12%), particularly through websites (26%), Google (26%) and all social media searches.
- Comparing men and women who actively searched for information on social media, Facebook was more commonly used among women, while YouTube and Twitter were used more among men.

				Re	gion					Αį	ge			Ger	nder
	TOTAL	ATL	QC	ON	MB/ SK	AB/ BC	YK/ NWT/ NU	16- 24	25- 34	35- 44	45- 54	55- 64	65+	М	F
	(n=1,082)	(n=242)	(n=95)	(n=252)	(n=226)	(n=239)	(n=28)	(n=166)	(n=189)	(n=234)	(n=196)	(n=150)	(n=147)	(n=512)	(n=565)
Internet website	40%	28%	33%	43%	35%	42%	29%	41%	38%	43%	41%	41%	32%	40%	38%
A general Google search	39%	31%	45%	36%	35%	46%	29%	45%	42%	38%	39%	41%	26%	37%	42%
Facebook	33%	59%	29%	31%	39%	29%	59%	31%	41%	34%	31%	29%	25%	27%	40%
Television	25%	21%	26%	29%	19%	22%	17%	16%	21%	19%	29%	32%	49%	26%	25%
On the Government of Canada website specifically	20%	21%	15%	22%	12%	19%	19%	22%	21%	19%	20%	20%	13%	22%	17%
Radio	15%	15%	11%	17%	14%	15%	15%	9%	21%	10%	21%	15%	15%	18%	13%
Instagram	15%	11%	8%	17%	14%	16%	10%	29%	25%	13%	5%	4%	1%	17%	13%
A daily newspaper	14%	10%	13%	11%	15%	20%	4%	10%	11%	9%	13%	22%	27%	15%	13%
A community or weekly newspaper	13%	12%	8%	14%	11%	15%	12%	5%	13%	8%	20%	20%	18%	13%	13%
YouTube	12%	9%	14%	12%	12%	11%	11%	15%	12%	16%	12%	8%	4%	15%	8%
Twitter	7%	8%	3%	8%	7%	8%	9%	9%	7%	8%	12%	1%	4%	9%	5%
Outdoor billboards	4%	2%	3%	3%	5%	6%	-	6%	6%	4%	3%	<1%	3%	5%	3%
TikTok	4%	1%	3%	3%	5%	5%	-	8%	5%	2%	1%	2%	-	4%	3%
Magazines	3%	1%	-	3%	1%	6%	3%	2%	5%	6%	4%	-	<1%	5%	1%
Word of mouth	<1%	1%	-	-	2%	-	4%	<1%	-	<1%	<1%	<1%	-	<1%	<1%
Other	<1%	-	-	-	-	-	4%	-	-	-	-	-	<1%	<1%	-
Can't remember	1%	<1%	2%	1%	<1%	1%	3%	1%	-	1%	<1%	2%	3%	1%	1%
Don't know / Refuse to answer	1%	1%	1%	1%	<1%	<1%	-	2%	1%	<1%	-	-	-	1%	<1%

Q2b: When looking for information about Canada Day this year, what sources did you use? (Select all that apply) Base: Respondents who searched for Canada Day virtual celebration information, n=1,082.

A variety of differences among ethnic groups emerged from the findings, including the following:

- Respondents identifying as racialized Canadians were more likely to actively seek out information related to how and where they could celebrate Canada Day in 2020 (38%) when compared to Indigenous Canadians (25%) and non-racialized Canadians (17%).
- Indigenous respondents were less likely to seek out information on the GoC website (6%) when compared to both racialized (20%) and non-racialized (19%) Canadians.
- Comparatively, nearly one in three surveyed Indigenous Canadians actively searched for celebration information in a community newspaper (30%).
- Racialized respondents were more likely to actively search for information using social media platforms including Instagram (19%) and YouTube (20%) when compared to non-racialized Canadians (12% and 7% respectively).

Celebrating Canada Day in 2020

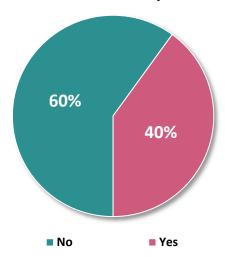
In the days immediately following the event, respondents were asked to specify whether or not they had celebrated Canada in any way in 2020. Those that did not participate in Canada Day celebrations were then asked to list the main reason they did not celebrate.

A total of three in five surveyed Canadians (60%) reported that they did not celebrate Canada Day in any way in 2020.

A variety of demographic differences emerged from the findings, including the following:

- Men were more likely to have celebrated Canada Day (43%) when compared to women (37%).
- Surveyed Canadians between the ages of 16 to 34 were more likely to celebrate than all older age segments (50% vs. 36%).
- Respondents living in Quebec were less likely to celebrate Canada Day in any way when compared to respondents in the rest of the country (16% vs. 47%).



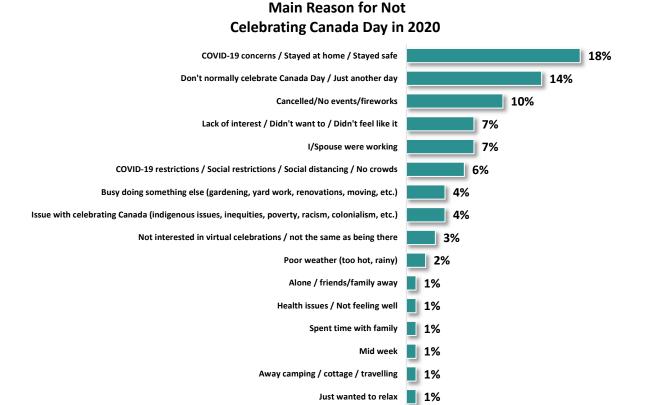


Q3a: Did you celebrate Canada Day this year in any way? Base: All Respondents, n=5,173.

					Reg	ion					A	ge			Ger	ider
		TOTAL	ATL	QC	ON	MB/ SK	AB/ BC	YK/ NWT/ NU	16- 24	25- 34	35- 44	45- 54	55- 64	65+	М	F
		(n=5,173)	(n=1,004)	(n=1,001)	(n=1,009)	(n=1,004)	(n=1,005)	(n=150)	(n=542)	(n=622)	(n=891)	(n=1,048)	(n=950)	(n=1,120)	(n=2,478)	(n=2,669)
Yε	es	40%	44%	16%	52%	46%	41%	54%	53%	47%	41%	36%	36%	32%	43%	37%
N	0	60%	56%	84%	48%	54%	59%	46%	47%	53%	59%	64%	64%	68%	57%	63%

Q3a: Did you celebrate Canada Day this year in any way? Base: All Respondents, n=5,173.

Overall respondents were primarily concerned with safety surrounding the COVID-19 pandemic, likely accounting for atypical celebration figures. Many respondents felt that Canada Day was just like any other and would not have participated regardless of the conditions surrounding the pandemic. The most directly attributable dip in participation due to a reduced experience came in the form of the cancellation of fireworks.



Q3b: What is the main reason you did not celebrate Canada Day this year? Base: Respondents who did not celebrate Canada Day, n=3,145.

None / Nothing / No reason / Forgot / Nothing to celebrate

Various reasoning for a lack of celebration emerged from the findings, including the following:

 Among respondents who did not celebrate Canada Day in 2020, nearly one in five (18%) chose to stay home surrounding COVID-19 safety concerns.

Don't know / Refused

Other

2%

3%

14%

- Comparatively, one in ten Canadians who did not celebrate, felt that Canada Day was cancelled due to no events being held, particularly a lack of fireworks.
- More than one in ten respondents (14%) who did not celebrate would not normally celebrate Canada Day regardless of circumstances surrounding COVID-19.
- Less than one in ten (6%) of surveyed Canadians who did not celebrate Canada Day, felt they could not celebrate adequately based on the social restrictions in place.

• Respondents over the age of 44 were more likely to have stayed home than younger respondents (20% vs. 15%).

				Reg	gion					A	ge			Ger	nder
	TOTAL (n=3,145)	ATL (n=573)	QC (n=850)	ON (n=486)	MB/ SK (n=562)	AB/ BC (n=599)	YK/ NWT/ NU (n=75)	16- 24	25- 34 (n=327)	35- 44 (n=522)	45- 54 (n=683)	55- 64 (n=601)	65+ (n=736)	M (n=1,452)	F (n=1,676)
COVID-19 concerns / Stayed at home / Stayed safe	18%	16%	15%	23%	17%	19%	10%	12%	16%	17%	18%	21%	22%	18%	19%
Don't normally celebrate Canada Day / Just another day	14%	11%	26%	8%	10%	7%	4%	18%	8%	16%	14%	16%	12%	13%	15%
Cancelled/No events/fireworks	10%	14%	7%	9%	17%	12%	12%	7%	9%	12%	10%	9%	10%	8%	11%
Lack of interest / Didn't want to / Didn't feel like it	7%	4%	12%	6%	4%	4%	3%	4%	8%	8%	6%	8%	9%	9%	6%
I/Spouse were working	7%	7%	6%	7%	7%	10%	10%	11%	12%	10%	9%	4%	1%	8%	7%
COVID-19 restrictions / Social restrictions / Social distancing / No crowds	6%	7%	3%	7%	7%	6%	5%	2%	3%	4%	7%	6%	8%	4%	7%
Busy doing something else (gardening, yard work, renovations, moving, etc.)	4%	4%	5%	3%	3%	4%	9%	5%	7%	3%	3%	5%	3%	4%	5%
Issue with celebrating Canada (indigenous issues, inequities, poverty, racism, colonialism, etc.)	4%	3%	2%	5%	6%	7%	5%	11%	5%	3%	3%	3%	3%	5%	3%
Not interested in virtual celebrations / not the same as being there	3%	3%	2%	3%	2%	3%	6%	1%	2%	3%	3%	2%	4%	3%	3%
Poor weather (too hot, rainy)	2%	<1%	1%	2%	1%	3%	2%	<1%	1%	2%	2%	2%	2%	2%	2%
Alone / friends/family away	1%	2%	1%	2%	1%	2%	1%	1%	1%	1%	1%	1%	3%	1%	2%
Health issues / Not feeling well	1%	3%	1%	1%	1%	1%	5%	1%	1%	<1%	1%	2%	2%	1%	1%
Spent time with family	1%	1%	1%	1%	1%	1%	-	1%	-	1%	1%	1%	2%	1%	1%
Mid week	1%	<1%	<1%	2%	2%	1%	-	<1%	1%	1%	2%	1%	<1%	1%	1%
Away camping / cottage / travelling	1%	2%	1%	1%	2%	1%	3%	-	1%	1%	2%	1%	<1%	1%	1%
Just wanted to relax	1%	1%	1%	1%	1%	1%	-	-	<1%	1%	2%	1%	<1%	1%	1%
Other	2%	2%	1%	2%	2%	2%	3%	1%	1%	2%	1%	2%	3%	2%	2%
None / Nothing / No reason / Forgot / Nothing to celebrate	3%	4%	2%	3%	3%	4%	8%	3%	2%	1%	3%	3%	4%	3%	3%
Don't know / Refused	14%	16%	14%	17%	13%	11%	12%	23%	21%	13%	12%	11%	11%	16%	13%

Q3b: What is the \underline{main} reason you did not celebrate Canada Day this year? Base: Respondents who did not celebrate Canada Day, n=3,145.

Differences among ethnic groups emerged from the findings, including the following:

• More than half of respondents identifying as racialized Canadians (51%) reported celebrating Canada Day in any way in 2020, higher than non-racialized Canadians (36%).

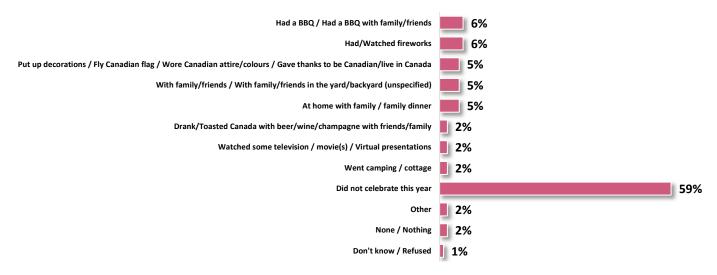
 Among surveyed non-racialized Canadians who did not celebrate Canada Day in 2020, nearly two in five (15%) did not normally celebrate, higher when compared to racialized Canadians (7%) and Indigenous Canadians (4%).

Outside of any virtual programs, respondents were asked to describe any alternative forms of celebration they had undertaken for Canada Day 2020.

Nearly three in five survey participants (61%) did not celebrate Canada Day this year, while nearly two in five participants (39%) celebrated Canada Day in alternative ways.

Among the most popular alternatives to the virtual Canada Day celebration, having a BBQ with family and friends was the preferred alternative (6%), followed closely by watching fireworks (6%), putting up decorations or wearing Canadian attire (5%), spending time with family in the backyard (5%), and staying at home for a family dinner (5%).

Alternative Canada Day Celebrations



Answers given by 1% of respondents:

- Relaxed/ Enjoyed the day off
- Virtual get together with family/friends (on Zoom, Facebook, Skype, phone, text, etc.)
- Went swimming / Pool party
- Went out for dinner/supper / Ordered in
- Outdoor activities (boating, golfing, fishing, horseshoe, soccer, etc.)
- Had a bonfire / backyard fire / campfire
- Canada Day cake/dessert

- Went for a drive/ride
- Went to the park / Provincial park
- Listened to music / Canadian music
- Went for a walk / nature walk
- Party / House party / block party
- Watched local parade
- Sang the national anthem
- Played games / board games
- Had a picnic / Had a picnic with family/friends

Answers given by <1% of respondents:

- Went for a hike / hiking
- Dinner/Supper with friends
- Went to the beach
- Was working / had to work
- Took a moment to reflect on Canada

Q9: Did you celebrate Canada Day in any other ways? If so, please briefly describe what you did. Base: All Respondents, n=5,173

Various demographic differences emerged from the findings, including the following:

- Racialized Canadians who celebrated Canada Day in alternative ways were more likely to report being at home with family or having a family dinner (7%) when compared to non-racialized Canadians (4%).
- Survey participants living in Quebec were less likely to participate in any of the top 5 most popular activities when compared to multiple regions across Canada.
- As the household income increases, so does the likelihood to participate in activities to celebrate Canada Day in other ways.
- Women were more likely to have celebrated Canada Day by watching fireworks (7%), compared to men (4%).

				Reg	ion					Д	\ge			Ger	der
	TOTAL	ATL	QС	ON	MB/ SK	AB/ BC	YK/ NWT/	16- 24	25- 34	35- 44	45- 54	55- 64	65+	М	F
	(n=5,173)	(n=1,004)	(n=1,001)	(n=1,009)	(n=1,004)	(n=1,005)	NU (n=150)	(n=542)	(n=622)	(n=891)	(n=1,048)	(n=950)	(n=1,120)	(n=2,478)	(n=2,669)
Had a BBQ / Had a BBQ with family/friends	6%	10%	2%	8%	8%	5%	11%	3%	8%	6%	8%	6%	4%	6%	7%
Had/Watched fireworks	6%	5%	1%	11%	9%	3%	1%	8%	6%	7%	6%	5%	4%	4%	7%
Put up decorations / Fly Canadian flag / Wore Canadian attire / colours / Gave thanks to be Canadian/live in Canada	5%	7%	1%	6%	5%	6%	6%	1%	2%	5%	6%	7%	9%	5%	6%
With family/friends / With family/friends in the yard/backyard (unspecified)	5%	7%	3%	6%	4%	5%	6%	7%	5%	5%	4%	6%	4%	6%	4%
At home with family / family dinner	5%	5%	2%	6%	6%	5%	4%	6%	5%	3%	6%	6%	4%	5%	5%
Drank/Toasted Canada with beer/wine/champagne with friends/family	2%	4%	1%	3%	2%	2%	1%	2%	3%	2%	2%	2%	3%	3%	2%
Watched some television / movie(s) / Virtual presentations	2%	1%	1%	3%	3%	2%	3%	2%	2%	2%	2%	1%	3%	2%	2%
Went camping / cottage	2%	2%	1%	3%	2%	2%	2%	1%	2%	4%	2%	2%	1%	2%	2%
Relaxed / Enjoyed day off	1%	2%	1%	2%	1%	1%	1%	<1%	1%	1%	3%	1%	1%	1%	1%
Virtual get together with family/friends (Zoom, Facebook, Skype, phone, text, etc.)	1%	1%	1%	2%	1%	1%	4%	2%	1%	1%	1%	1%	2%	1%	1%
Went swimming / Pool party	1%	1%	1%	3%	1%	<1%	-	1%	<1%	2%	1%	1%	2%	1%	2%
Went out for dinner/supper / Ordered in	1%	2%	<1%	1%	1%	2%	-	2%	<1%	1%	1%	1%	1%	1%	1%
Outdoor activities (boating, golfing, fishing, horseshoe, soccer, etc.)	1%	1%	1%	1%	2%	1%	4%	1%	1%	<1%	1%	2%	1%	1%	1%
Had a bonfire / backyard fire / campfire	1%	1%	1%	1%	1%	1%	1	2%	2%	1%	1%	1%	<1%	1%	1%
Canada Day cake/dessert	1%	1%	<1%	1%	1%	1%	2%	<1%	1%	1%	1%	1%	1%	1%	1%
Went for a drive/ride	1%	1%	-	2%	1%	1%	1%	1%	1%	<1%	1%	1%	1%	1%	1%

				Reg	ion					A	\ge			Ger	ıder
	TOTAL	ATL	QС	ON	MB/ SK	AB/ BC	YK/ NWT/ NU	16- 24	25- 34	35- 44	45- 54	55- 64	65+	М	F
	(n=5,173)	(n=1,004)	(n=1,001)	(n=1,009)	(n=1,004)	(n=1,005)	(n=150)	(n=542)	(n=622)	(n=891)	(n=1,048)	(n=950)	(n=1,120)	(n=2,478)	(n=2,669)
Went to the park / Provincial park	1%	<1%	<1%	1%	2%	<1%	1%	1%	2%	1%	1%	<1%	<1%	1%	1%
Listened to music / Canadian music	1%	1%	<1%	1%	<1%	1%	2%	<1%	1%	1%	1%	1%	<1%	1%	1%
Went for a walk / nature walk	1%	1%	<1%	1%	<1%	1%	1%	1%	1%	1%	1%	<1%	1%	<1%	1%
Party / House party / block party	1%	1%	<1%	1%	1%	1%	-	1%	1%	<1%	<1%	1%	<1%	1%	1%
Watched local parade	1%	<1%	<1%	<1%	1%	2%	10%	<1%	1%	1%	1%	<1%	1%	1%	1%
Sang the national anthem	1%	<1%	<1%	1%	<1%	1%	-	<1%	-	1%	1%	1%	1%	1%	1%
Played games / board games	1%	1%	-	1%	1%	1%	-	<1%	1%	1%	<1%	1%	<1%	1%	<1%
Had a picnic / Had a picnic with family/friends	1%	1%	<1%	1%	1%	1%	2%	1%	<1%	<1%	<1%	1%	<1%	<1%	1%
Went for a hike / hiking	<1%	1%	<1%	<1%	<1%	1%	2%	1%	1%	1%	<1%	<1%	<1%	<1%	1%
Dinner/Supper with friends	<1%	1%	1%	<1%	<1%	1%	-	1%	1%	<1%	1%	<1%	<1%	<1%	1%
Went to the beach	<1%	1%	<1%	1%	1%	-	1%	1%	1%	<1%	<1%	<1%	<1%	<1%	<1%
Was working / had to work	<1%	<1%	<1%	<1%	<1%	<1%	1%	1%	<1%	1%	1%	<1%	-	<1%	<1%
Took a moment to reflect on Canada	<1%	<1%	<1%	-	1%	1%	1%	<1%	<1%	<1%	1%	<1%	<1%	<1%	<1%
Did not celebrate this year	59%	54%	80%	48%	55%	56%	44%	56%	56%	59%	56%	60%	63%	58%	59%
Other	2%	2%	<1%	1%	2%	4%	7%	2%	2%	1%	1%	2%	2%	2%	2%
None / Nothing	2%	1%	3%	2%	1%	2%	1%	2%	1%	1%	3%	2%	3%	3%	2%
Don't know / Refused	1%	1%	<1%	1%	1%	1%	-	1%	1%	1%	<1%	<1%	<1%	1%	<1%

Q9: Did you celebrate Canada Day in any other ways? If so, please briefly describe what you did. Base: All Respondents, n=5,173.

Canada Day Special Programming Experience

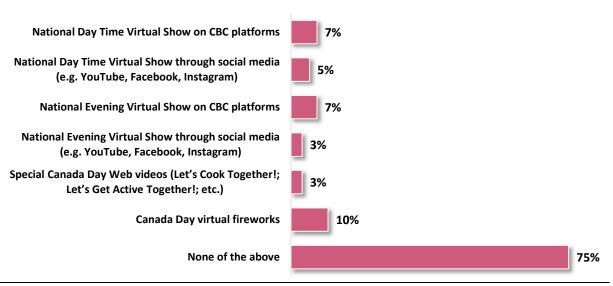
Respondents were asked to select which Government of Canada virtual Canada Day programming they had watched or participated in for Canada Day 2020.

One in four surveyed Canadians (25%) watched or participated in at least one of the Government of Canada's Canada Day celebration special programs.

Viewership figures among the Canada Day special programming revealed the following:

- The most watched of the Canada Day special programs was the virtual fireworks, viewed by one in ten surveyed Canadians (10%).
- Social media and online platforms were generally the least viewed platform for Canada Day special programming.

Watched or Participated in GoC Special Programming



Q4a: Please indicate if you watched/participated in any of the following Government of Canada special programming: (Select all that apply) Base: All Respondents, n=5,173.

Additional demographic differences emerged from the findings, including the following:

- Canadians under the age of 35 were more likely to watch or participate in at least one Canada Day celebration special program.
- Participation in both the National Day Time and Evening Virtual Show, was higher through social media among respondents aged 16-34 when compared to those over the age of 34 (National Day Time Show 8% vs. 5%, Evening Virtual Show 6% vs. 3%).
- Respondents 65 years or older were more likely to watch the evening show on CBC and Radio-Canada platforms when compared to all other age groups (12% vs. 6%).
- Men were more likely than women to participate in the day time programming regardless
 of platform, while women were more likely to have not watched any special Canada Day
 programming (77% vs 73%).

				Reg	ion					A	\ge			Gen	der
	TOTAL	ATL	QC	ON	MB/ SK	AB/ BC	YK/ NWT/ NU	16- 24	25- 34	35- 44	45- 54	55- 64	65+	М	F
	(n=5,173)	(n=1,004)	(n=1,001)	(n=1,009)	(n=1,004)	(n=1,005)	(n=150)	(n=542)	(n=622)	(n=891)	(n=1,048)	(n=950)	(n=1,120)	(n=2,478)	(n=2,669)
National Day Time Virtual Show on CBC and Radio-Canada platforms	7%	7%	9%	7%	6%	7%	7%	7%	9%	6%	7%	7%	8%	9%	6%
National Day Time Virtual Show through social media	5%	4%	2%	5%	4%	6%	5%	8%	8%	5%	4%	2%	2%	5%	4%
National Evening Virtual Show on CBC and Radio-Canada platforms	7%	7%	7%	8%	6%	6%	6%	6%	5%	6%	5%	8%	12%	7%	8%
National Evening Virtual Show through social media	3%	3%	2%	3%	3%	5%	3%	7%	5%	3%	3%	2%	1%	3%	3%
Special Canada Day Web videos	3%	2%	1%	4%	3%	3%	3%	4%	5%	4%	2%	2%	1%	3%	3%
Canada Day virtual fireworks	10%	11%	4%	13%	10%	10%	7%	16%	13%	11%	8%	7%	7%	11%	9%
None of the above	75%	76%	80%	71%	78%	77%	80%	67%	71%	77%	79%	79 %	77%	73%	77%

Q4a: Please indicate if you watched/participated in any of the following Government of Canada special programming: (Select all that apply) Base: All Respondents, n=5,173.

Differences among ethnic groups emerged from the findings, including the following:

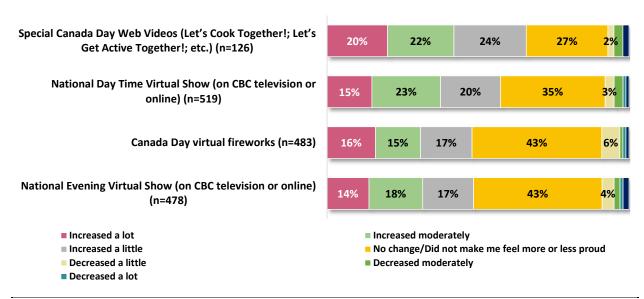
- Racialized Canadian respondents were more likely to watch or participate in the day time programming on CBC and Radio-Canada platforms (12%), through social media (12%), and the Canada Day 2020 fireworks (17%) when compared to both non-racialized and Indigenous Canadians.
- Both non-racialized Canadians and Indigenous Canadians were more likely to have not watched or participated in any of the Canada Day 2020 special programming (79%) when compared to racialized Canadians (62%).

Respondents who participated in each of the respective Canada Day programs were asked to indicate whether or not the special program had any influence on their level of Canadian pride.

Nearly half of respondents who observed any of the virtual Canada Day celebrations (at least 48%) reported an increase in their level of Canadian pride.

The Special Canada Day Web Videos scored the greatest positive impact on pride in Canada among participating respondents (66%), followed by the National Day Time Virtual Show (58%), the National Evening Virtual Show (48%) and the Canada Day virtual fireworks (48%).

Impact of Canada Day Programming on Level of National Pride



Q4b: For each specific Canada Day programming that you watched or in which you participated, how did your level of pride in Canada change, if at all? Base: Respondents who watched or participated in Government of Canada special programming, n=1,180.

National Day Time Virtual Show

Nearly three in five respondents who watched the National Day Time Virtual Show (58%) reported a positive change in their level of Canadian pride.

A variety of demographic differences emerged from the findings, including the following:

- Viewers living in Manitoba or Saskatchewan (68%), Alberta or British Columbia (65%), and Ontario (61%) were more likely to increase in any amount of pride when compared to those living in Quebec (42%).
- Those living in Quebec were more likely to experience no change in level of pride after viewing the National Day Time Virtual Show (49%), when compared to Alberta or British Columbia (31%), Ontario (29%), and Manitoba or Saskatchewan (26%).
- Viewers aged 16 to 44 were more likely to report a positive change when compared to Canadians aged 45 or older (68% vs. 46%).
- Racialized Canadians were more likely to report an increase in level of pride (75%) when compared to non-racialized (46%) and Indigenous Canadians (37%).

National Evening Virtual Show

Nearly half of respondents who watched the National Evening Virtual Show (48%) reported a positive change in their level of Canadian pride.

A variety of demographic differences emerged from the findings, including the following:

- Viewers of the National Evening Virtual Show that are 16 to 44 years old were more likely to increase any amount of pride compared to those older than 65 (55% vs. 39%).
- Viewers living in Quebec were less likely to report an increase in pride (25%) when compared to the rest of Canada (55%), and more likely to report no change in pride (62% vs. 38%).
- Racialized Canadians were more likely to report an increase in level of pride (66%) when compared to Indigenous (52%) and non-racialized Canadians (40%).

Special Canada Day Web Videos

Two in three respondents who watched the Special Canada Day Web Videos (66%) reported a positive change in their level of Canadian pride.

• Viewers under 35 years old were more likely to report their level of pride *increased a lot* (30%), compared to older respondents (12%).

Canada Day Virtual Fireworks

Nearly half of respondents who watched the Canada Day Virtual Fireworks (48%) reported a positive change in their level of Canadian pride.

A variety of demographic differences emerged from the findings, including the following:

- Women who watched the virtual fireworks were more likely to indicate their level of pride increased a lot (21%) when compared to men (12%).
- Viewers of the virtual fireworks that were 55 to 64 years old were more likely than all other age segments to indicate their level of pride *increased a lot* (39%).
- Viewers living in the Prairies (15%) or Ontario (10%) were more likely to report a negative change in their level of pride when compared to those living in Quebec (2%).
- Racialized Canadians were more likely to report an increase in level of pride (56%) when compared to non-racialized (43%) and Indigenous Canadians (29%).

National	Day 1	Time \	/irtual	Show ((on	СВС	and	Radio-	-Canado	ı tele	vision	or	online)

				Re	gion					Ag	e			Ger	nder
	TOTAL	ATL	QC	ON	MB/ SK	AB/ BC	YK/ NWT/ NU	16-24	25-34	35-44	45-54	55-64	65+	М	F
	(n=519)	(n=101)	(n=107)	(n=111)	(n=83)	(n=102)	(n=15)	(n=62)	(n=84)	(n=89)	(n=93)	(n=82)	(n=109)	(n=288)	(n=228)
Increased a lot	15%	13%	14%	15%	16%	15%	37%	21%	18%	16%	14%	9%	10%	17%	12%
Increased moderately	23%	20%	9%	30%	28%	22%	-	16%	37%	28%	13%	12%	21%	22%	23%
Increased a little	20%	21%	19%	16%	25%	28%	24%	28%	16%	22%	20%	17%	19%	22%	18%
No change/Did not make me feel more or less proud	35%	37%	49%	29%	26%	31%	39%	28%	23%	28%	37%	53%	43%	32%	38%
Decreased a little	3%	4%	4%	1%	3%	2%	-	3%	2%	2%	5%	1%	2%	2%	3%
Decreased moderately	3%	1%	2%	5%	-	<1%	-	1%	2%	4%	5%	4%	2%	3%	3%
Decreased a lot	1%	-	2%	1%	2%	1%	-	-	<1%	-	3%	3%	-	1%	1%
Don't know	1%	3%	1%	2%	1%	-	-	3%	<1%	<1%	3%	-	2%	1%	2%
TOP 3-SCORE	58%	55%	42%	61%	68%	65%	61%	65%	72%	66%	47%	39%	51%	61%	53%
BOTTOM 3-SCORE	6%	5%	8%	8%	5%	4%	-	4%	4%	6%	12%	8%	5%	6%	7%

National Evening Virtual Show (on CBC and Radio-Canada television or online)

				Re	gion					Ag	e			Ger	nder
	TOTAL	ATL	QC	ON	MB/ SK	AB/ BC	YK/ NWT/ NU	16-24	25-34	35-44	45-54	55-64	65+	м	F
	(n=478)	(n=89)	(n=95)	(n=107)	(n=84)	(n=92)	(n=11)	(n=51)	(n=56)	(n=76)	(n=78)	(n=94)	(n=123)	(n=227)	(n=246)
Increased a lot	14%	24%	8%	16%	17%	12%	17%	17%	17%	14%	13%	13%	10%	15%	13%
Increased moderately	18%	20%	9%	18%	22%	25%	11%	21%	17%	24%	12%	16%	18%	19%	17%
Increased a little	17%	13%	9%	15%	17%	29%	30%	24%	11%	22%	17%	22%	11%	18%	16%
No change/Did not make me feel more or less proud	43%	37%	62%	44%	32%	28%	42%	29%	48%	34%	47%	43%	51%	37%	48%
Decreased a little	4%	2%	5%	4%	6%	2%	-	4%	-	2%	8%	4%	4%	5%	3%
Decreased moderately	2%	2%	4%	1%	-	1%	-	-	3%	2%	3%	<1%	2%	2%	1%
Decreased a lot	1%	-	1%	1%	2%	1%	-	-	2%	-	-	1%	1%	1%	1%
Don't know	2%	2%	2%	1%	4%	3%	-	5%	1%	3%	-	1%	2%	2%	2%
TOP 3-SCORE	48%	57%	25%	49%	56%	65%	58%	62%	45%	60%	42%	51%	39%	52%	46%
BOTTOM 3-SCORE	6%	4%	11%	6%	7%	4%	-	4%	6%	4%	11%	5%	8%	8%	5%

Special Canada Day Web Videos

				Re	gion					Ag	e			Ger	nder
	TOTAL	ATL	QС	ON	MB/ SK	AB/ BC	YK/ NWT/ NU	16-24	25-34	35-44	45-54	55-64	65+	М	F
	(n=126)	(n=21)	(n=11)	(n=38)	(n=28)	(n=24)	(n=4)	(n=24)	(n=25)	(n=28)	(n=18)	(n=16)	(n=15)	(n=63)	(n=61)
Increased a lot	20%	21%	-	25%	31%	15%	43%	20%	37%	14%	9%	20%	3%	21%	19%
Increased moderately	22%	33%	11%	21%	19%	28%	36%	23%	27%	35%	9%	10%	11%	25%	19%
Increased a little	24%	9%	21%	23%	25%	29%	21%	25%	5%	28%	48%	22%	35%	20%	27%
No change/Did not make me feel more or less proud	27%	21%	57%	28%	17%	15%	-	17%	20%	18%	33%	48%	51%	23%	33%
Decreased a little	2%	4%	-	-	4%	7%	-	-	8%	-	1%	-	-	4%	1%
Decreased moderately	3%	-	-	2%	4%	6%	-	8%	1%	5%	-	-	-	5%	1%
Decreased a lot	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Don't know	2%	12%	11%	-	-	-	-	8%	1%	-	-	-	-	2%	-
TOP 3-SCORE	66%	63%	32%	70%	75%	72%	100%	67%	69%	77%	65%	52%	49%	66%	65%
BOTTOM 3-SCORE	5%	4%	-	2%	9%	13%	-	8%	9%	5%	1%	-	-	8%	1%

Canada Day Virtual Fire	works														
				Reg	gion					Ag	e			Ger	nder
	TOTAL	ATL	QС	ON	MB/ SK	AB/ BC	YK/ NWT/ NU	16-24	25-34	35-44	45-54	55-64	65+	м	F
	(n=483)	(n=109)	(n=40)	(n=133)	(n=94)	(n=94)	(n=13)	(n=77)	(n=78)	(n=103)	(n=74)	(n=67)	(n=84)	(n=232)	(n=250)
Increased a lot	16%	17%	16%	16%	13%	18%	5%	11%	12%	15%	16%	39%	14%	12%	21%
Increased moderately	15%	19%	13%	16%	15%	10%	16%	15%	10%	20%	8%	11%	23%	15%	14%
Increased a little	17%	15%	7%	16%	22%	22%	6%	24%	16%	13%	21%	6%	16%	16%	17%
No change/Did not make me feel more or less proud	43%	45%	58%	42%	36%	42%	64%	36%	50%	44%	45%	38%	44%	44%	42%
Decreased a little	6%	3%	-	7%	9%	6%	9%	13%	8%	2%	4%	3%	-	6%	5%
Decreased moderately	1%	2%	-	2%	1%	1%	-	-	3%	2%	<1%	2%	<1%	2%	<1%
Decreased a lot	1%	-	2%	1%	4%	1%	-	-	1%	<1%	4%	2%	2%	2%	1%
Don't know	1%	-	4%	1%	1	1%	-	-	-	4%	2%	-	-	1%	<1%
TOP-3 SCORE	48%	51%	36%	48%	50%	50%	27%	51%	38%	48%	45%	56%	53%	44%	52%
BOTTOM-3 SCORE	8%	4%	2%	10%	15%	7%	9%	13%	12%	4%	8%	6%	3%	10%	6%

Q4b: For each specific Canada Day programming that you watched or in which you participated, how did your level of pride in Canada change, if at all? Base: Respondents who watched or participated in Government of Canada special programming, n=1,180.

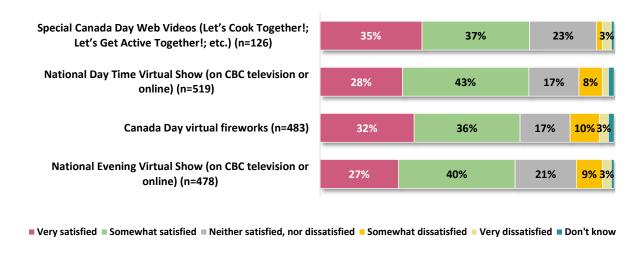
General Satisfaction and How the Programming Made People Feel

Respondents who participated in each of the respective Canada Day programs were then asked to indicate their level of satisfaction with the virtual programming.

At least two in three respondents who watched any of the virtual Canada Day celebrations (67% or more) reported being at least somewhat satisfied with the programming they had seen.

The Special Canada Day Web Videos scored the highest level of satisfaction among participating respondents (72%), followed by the National Day Time Virtual Show (71%), the Canada Day Virtual Fireworks (68%) and the National Evening Virtual Show (67%).

Satisfaction with Canada Day Programming



Q4c: Please indicate your level of satisfaction with the Government of Canada's Canada Day programming that you watched/participated in: Base: Respondents who watched or participated in Government of Canada special programming, n=1,180.

National Day Time Virtual Show

Over seven in ten viewers (71%) reported that they were at least somewhat satisfied with the National Day Time Virtual Show.

A variety of demographic differences emerged from the findings, including the following:

- Viewers in Ontario were more likely to be at least somewhat satisfied with the National Day Time Virtual Show (78%) when compared to those living in Quebec (63%).
- Respondents aged 25 to 34 who watched were more likely to be at least somewhat satisfied with the National Day Time Virtual Show than those 35 to 55 years old (83% vs. 66%).
- Non-racialized respondents were more likely to report being dissatisfied with the National Day Time programming (13%) when compared with racialized Canadians (5%).

National Evening Virtual Show

Nearly seven in ten viewers (67%) reported that they were at least somewhat satisfied with the National Evening Virtual Show.

A variety of demographic differences emerged from the findings, including the following:

• Viewers in Quebec were more likely to be dissatisfied with the National Evening Virtual Show (23%), when compared with the rest of Canada (8%).

- Viewers aged 65 years or older were more likely to report being dissatisfied (22%) in comparison to younger age segments (8%).
- Respondents aged 16 to 24 did not report any dissatisfaction with the National Evening Virtual Show.
- Non-racialized Canadians were more likely to be dissatisfied with the National Evening programming (14%), when compared with racialized Canadians (5%).

Special Canada Day Web Videos

Over seven in ten viewers (72%) reported that they were at least somewhat satisfied with the Special Canada Day Web Videos.

• Sample sizes for demographic subgroups are too small to perform any analysis at this level.

Canada Day Virtual Fireworks

Nearly seven in ten viewers (68%) reported that they were at least somewhat satisfied with the Canada Day Virtual Fireworks.

• Viewers over the age of 54 were more likely to report being *very satisfied* when compared to younger respondents (44% vs. 27%).

National Day Time Vir	tual Shov	v (on C	BC and	Radio-	Canada	televis	ion or o	nline)							
				Re	gion					Αę	ge			Ger	nder
	TOTAL	ATL	QC	ON	MB/ SK	AB/ BC	YK/ NWT/ NU	16-24	25-34	35-44	45-54	55-64	65+	М	F
	(n=519)	(n=101)	(n=107)	(n=111)	(n=83)	(n=102)	(n=31)	(n=62)	(n=84)	(n=89)	(n=93)	(n=82)	(n=109)	(n=288)	(n=228)
Very satisfied	28%	28%	21%	30%	30%	31%	32%	22%	34%	29%	24%	32%	27%	29%	28%
Somewhat satisfied	43%	42%	41%	47%	38%	38%	50%	51%	48%	37%	37%	36%	43%	41%	45%
Neither satisfied, nor dissatisfied	17%	20%	17%	15%	17%	20%	15%	21%	10%	20%	24%	17%	15%	17%	17%
Somewhat dissatisfied	8%	9%	12%	7%	7%	5%	-	3%	5%	10%	11%	7%	11%	9%	5%
Very dissatisfied	2%	2%	3%	1%	6%	3%	-	1%	2%	4%	2%	5%	1%	2%	3%
Don't know	2%	-	5%	-	2%	3%	3%	3%	-	-	2%	3%	4%	2%	2%
TOP-2 SCORE	71%	69%	63%	78%	68%	69%	82%	73%	83%	66%	61%	68%	70%	70%	73%
BOTTOM-2 SCORE	10%	11%	15%	8%	13%	8%	-	4%	7%	14%	13%	12%	12%	11%	8%
National Evening Virtu	ıal Show	(on CB	C and R	adio-C	anada t	elevisio	n or on	line)							
				Re	gion					ΑĘ	ge			Ger	nder
	TOTAL	ATL	QC	ON	MB/ SK	AB/ BC	YK/ NWT/ NU	16-24	25-34	35-44	45-54	55-64	65+	М	F
	(n=478)	(n=89)	(n=95)	(n=107)	(n=84)	(n=92)	(n=11)	(n=51)	(n=56)	(n=76)	(n=78)	(n=94)	(n=123)	(n=227)	(n=246)
Very satisfied	27%	41%	15%	28%	35%	28%	54%	28%	24%	19%	27%	33%	27%	24%	30%
Somewhat satisfied	40%	32%	37%	39%	32%	49%	29%	47%	39%	38%	37%	38%	41%	42%	37%
Neither satisfied, nor dissatisfied	21%	22%	24%	21%	22%	16%	6%	24%	26%	28%	23%	21%	10%	23%	18%
Somewhat dissatisfied	9%	2%	18%	9%	3%	5%	-	-	9%	10%	7%	4%	18%	9%	9%
Very dissatisfied	3%	2%	5%	2%	4%	1%	10%	-	1%	3%	4%	2%	5%	1%	4%
Don't know	1%	1%	1%	1%	4%	2%	-	1%	1%	2%	2%	2%	-	1%	2%

National Evening Virtu	ıal Show	(on CB	C and R	adio-Co	anada t	elevisio	on or on	line)							
Region Age Gender															nder
	TOTAL	ATL	QC	ON	MB/ SK	AB/ BC	YK/ NWT/ NU	16-24	25-34	35-44	45-54	55-64	65+	М	F
	(n=478)	(n=89)	(n=95)	(n=107)	(n=84)	(n=92)	(n=11)	(n=51)	(n=56)	(n=76)	(n=78)	(n=94)	(n=123)	(n=227)	(n=246)
TOP-2 SCORE	67%	73%	53%	67%	67%	77%	84%	75%	64%	57%	64%	70%	68%	66%	67%
BOTTOM-2 SCORE	12%	4%	23%	11%	7%	6%	10%	-	10%	13%	10%	7%	22%	10%	13%

Special Canada Day Web Videos

				Re	gion					Ag	ge			Ger	nder
	TOTAL	ATL	QС	ON	MB/ SK	AB/ BC	YK/ NWT/ NU	16-24	25-34	35-44	45-54	55-64	65+	М	F
	(n=126)	(n=21)	(n=11)	(n=38)	(n=28)	(n=24)	(n=4)	(n=24)	(n=25)	(n=28)	(n=18)	(n=16)	(n=15)	(n=63)	(n=61)
Very satisfied	35%	19%	41%	36%	36%	31%	80%	21%	43%	35%	31%	65%	10%	35%	33%
Somewhat satisfied	37%	41%	28%	40%	49%	31%	20%	50%	35%	33%	51%	12%	34%	41%	33%
Neither satisfied, nor dissatisfied	23%	28%	31%	19%	4%	32%	-	21%	18%	17%	18%	23%	55%	20%	26%
Somewhat dissatisfied	2%	5%	-	3%	2%	-	-	-	-	8%	-	-	1%	-	3%
Very dissatisfied	3%	-	-	3%	5%	6%	-	8%	1%	7%	-	-	-	3%	3%
Don't know	1%	8%	-	-	4%	-	-	-	3%	-	-	-	-	-	-
TOP-2 SCORE	72%	60%	69%	76%	86%	62%	100%	71%	78%	68%	82%	77%	44%	76%	67%
BOTTOM-2 SCORE	5%	5%	-	5%	6%	6%	-	8%	1%	15%	-	-	1%	4%	6%

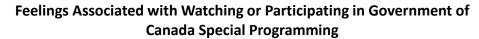
Canada Day Virtual Fireworks

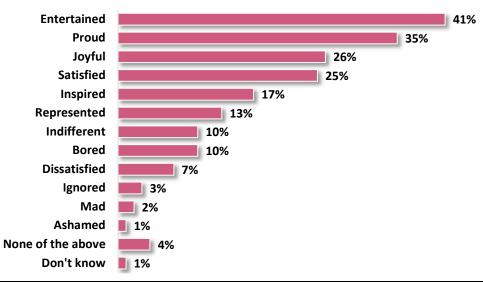
				Re	gion					Ag	ge			Ger	nder
	TOTAL	ATL	QC	ON	MB/ SK	AB/ BC	YK/ NWT/ NU	16-24	25-34	35-44	45-54	55-64	65+	М	F
	(n=483)	(n=109)	(n=40)	(n=133)	(n=94)	(n=94)	(n=13)	(n=77)	(n=78)	(n=103)	(n=74)	(n=67)	(n=84)	(n=232)	(n=250)
Very satisfied	32%	40%	32%	31%	26%	33%	8%	22%	30%	33%	22%	45%	44%	27%	37%
Somewhat satisfied	36%	34%	40%	32%	46%	40%	70%	42%	36%	35%	42%	27%	33%	40%	33%
Neither satisfied, nor dissatisfied	17%	18%	16%	20%	22%	9%	8%	22%	13%	21%	24%	13%	8%	18%	16%
Somewhat dissatisfied	10%	6%	8%	10%	4%	15%	14%	13%	13%	7%	6%	7%	11%	11%	9%
Very dissatisfied	3%	2%	2%	3%	1%	2%	-	-	6%	2%	2%	4%	-	3%	2%
Don't know	2%	1%	2%	3%	1%	1%	-	-	2%	1%	4%	4%	4%	1%	4%
TOP-2 SCORE	68%	74%	72%	64%	72%	73%	78%	64%	66%	69%	64%	72%	77%	67%	70%
BOTTOM-2 SCORE	13%	8%	10%	13%	5%	17%	14%	13%	19%	10%	8%	11%	11%	14%	11%

Q4c: Please indicate your level of satisfaction with the Government of Canada's Canada Day programming that you watched/participated in: Base: Respondents who watched or participated in Government of Canada special programming, n=1,180.

Respondents who participated in or watched at least one of the Canada Day programs were then asked to describe how the virtual programming made them feel. A list of emotions was presented to respondents and they were asked to select at least one but no more than three.

More than two in five respondents who watched or participated in Canada Day special programming (41%) explained that the programming they watched made them feel entertained.





Q4d: How else did the Canada Day programming you watched make you feel? Please select at least one but no more than three answers from the list below: Base: Respondents who watched or participated in Government of Canada special programming, n=1,180.

A variety of demographic differences emerged from the findings, including the following:

- At a regional level, the largest differences exist between Quebec and the rest of Canada as traits such as pride, satisfaction and inspiration scored generally lower.
- Alternatively, feelings such as indifference (16%) and boredom (14%) scored higher than average in Quebec.
- Comparatively, women were more likely to report feeling joyful (30%) watching the Canada Day programming, while men were more likely to report feeling ignored (5%).

Age group insights emerged from the findings, including the following:

- Among those who watched or participated in Canada Day special programming, respondents aged 16 to 24 (49%) and older than 55 (46%) were more likely to feel entertained in comparison with those 25 to 54 years old (34%).
- Participants aged 55 to 64 were more likely to report feeling pride when compared to those 16 to 54 years old (46% vs. 32%).

• Those aged 16 to 44 were more likely to report feeling joy when compared to respondents aged 55 to 64 years old (30% vs. 17%).

				Reg	ion					Αį	ge			Ger	nder
	TOTAL	ATL	QC	ON	MB/ SK	AB/ BC	YK/ NWT/ NU	16- 24	25- 34	35- 44	45- 54	55- 64	65+	м	F
	(n=1,180)	(n=240)	(n=203)	(n=285)	(n=204)	(n=217)	(n=31)	(n=162)	(n=169)	(n=219)	(n=199)	(n=189)	(n=242)	(n=597)	(n=575)
Entertained	41%	41%	44%	42%	42%	34%	49%	49%	33%	35%	35%	46%	46%	39%	43%
Proud	35%	42%	25%	37%	39%	38%	43%	32%	30%	32%	33%	46%	39%	37%	34%
Joyful	26%	25%	22%	24%	26%	31%	34%	33%	29%	28%	22%	17%	23%	22%	30%
Satisfied	25%	26%	17%	24%	25%	32%	35%	23%	23%	26%	24%	28%	24%	23%	27%
Inspired	17%	19%	7%	18%	20%	20%	26%	17%	14%	21%	18%	19%	14%	18%	15%
Represented	13%	11%	17%	12%	13%	12%	19%	11%	17%	14%	17%	9%	10%	14%	12%
Indifferent	10%	11%	16%	8%	10%	11%	5%	9%	13%	9%	11%	9%	11%	12%	9%
Bored	10%	9%	14%	10%	7%	7%	7%	8%	14%	8%	10%	9%	10%	10%	11%
Dissatisfied	7%	6%	7%	6%	6%	7%	4%	5%	10%	7%	5%	4%	7%	6%	7%
Ignored	3%	2%	4%	3%	3%	3%	-	2%	4%	4%	5%	2%	1%	5%	1%
Mad	2%	3%	1%	2%	1%	1%	-	-	2%	3%	1%	3%	1%	2%	2%
Ashamed	1%	-	2%	1%	3%	3%	-	-	4%	1%	1%	2%	1%	2%	1%
None of the above	4%	3%	5%	4%	4%	3%	3%	2%	2%	5%	5%	6%	4%	4%	4%
Don't know	1%	2%	2%	1%	1%	2%	6%	1%	1%	<1%	2%	3%	1%	1%	2%

Q4d: How else did the Canada Day programming you watched make you feel? Please select at least one but no more than three answers from the list below: Base: Respondents who watched or participated in Government of Canada special programming, n=1,180.

Differences among ethnic groups emerged from the findings, including the following:

- Racialized Canadian respondents who watched or participated in special Canada Day programming were more likely to report feeling joyful (36%) when compared to nonracialized (22%) and Indigenous Canadians (6%).
- Non-racialized (37%) and racialized Canadians (35%) were both more likely to have felt proud while participating in Canada Day programming compared to Indigenous Canadians (16%).
- Indigenous participants were more likely to report feeling ignored (17%) when compared to both non-racialized and racialized Canadians (2%).

Experience with Canada Day Free Tools

Respondents were asked whether or not they had made use of either the free Canada Day tools offered to Canadians. Those who made use of each respective free tool, were then asked to rate their level of satisfaction with the tool(s) they had used.

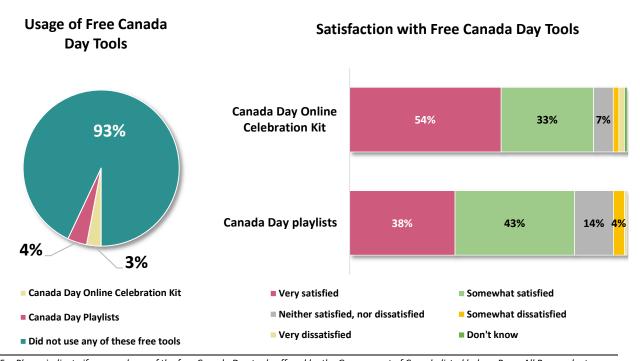
Nearly one in ten surveyed Canadians (7%) made use of either the Canada Day Online Celebration Kit or the Canada Day Playlists.

Differences among age groups emerged from the findings, including the following:

- As age increases, the use of the Canada Day tools decreases. Respondents aged 65 and older were less likely to have used either tool when compared to those 16 to 24 (1% vs. 14%).
- Younger respondents, specifically those 16 to 34 years old, were more active users of the Canada Day Playlists when compared to respondents aged 35 years or older (8% vs. 3%).
- Respondents aged 16 to 44 were more likely to use the Online Celebration Kit compared to those 45 years or older (6% vs. 1%).

Additional demographic differences emerged from the findings, including the following:

- Surveyed Canadians living in Quebec were more likely to have not used either of the Canada Day Online Celebration Kit or the Canada Day Playlists tools when compared to Ontario and Alberta or British Columbia (95% vs. 92%).
- Women were less likely to have used either of these tools (5% vs. 9%).
- Non-racialized (95%) and Indigenous respondents (93%) were more likely to have not used any of the free tools when compared to racialized Canadians (84%).
- Racialized Canadians were more likely to have used the Canada Day Online Celebration Kit (10%) when compared to both non-racialized (2%) and Indigenous Canadians (2%).



Q5a: Please indicate if you used any of the free Canada Day tools offered by the Government of Canada listed below: Base: All Respondents, n=5,173. 5b. Please indicate your level of satisfaction with the free Canada Day tools that you used. Base: Respondents who used free Canada Day tools, Canada Day Online Celebration Kit, n=130; Canada Day playlists, n=181.

Canada Day Online Celebration Kit

Three percent (3%) of surveyed Canadians used the Canada Day Online Celebration Kit. Nearly nine in ten (88%) users of this tool reported that they were at least somewhat satisfied with it.

• Demographic subgroups are too small to highlight any differences among them.

Canada Day Playlists

Four percent (4%) of surveyed Canadians made use of the Canada Day Playlists tool. Over four in five users of the Canada Day Playlists (81%), reported that they were at least somewhat satisfied with their usage of the free tool.

Demographic differences emerged from the findings, including the following:

- Respondents living in Ontario were more likely report being *very satisfied* with the Canada Day Playlists (50%) when compared with Alberta or British Columbia (25%).
- Women who used the Canada Day Playlists were more likely to be at least somewhat satisfied with the free tool (89%) when compared to men (75%).

				Reg	ion					A	ge			Ger	ıder
	TOTAL	ATL	QC	ON	MB/ SK	AB/ BC	YK/ NWT/ NU	16- 24	25- 34	35- 44	45- 54	55- 64	65+	М	F
	(n=5,173)	(n=1,004)	(n=1,001)	(n=1,009)	(n=1,004)	(n=1,005)	(n=150)	(n=542)	(n=622)	(n=891)	(n=1,048)	(n=950)	(n=1,120)	(n=2,478)	(n=2,669)
Canada Day Online Celebration Kit	3%	3%	1%	4%	3%	4%	3%	7%	7%	6%	2%	1%	<1%	5%	2%
Canada Day Playlists	4%	4%	4%	5%	3%	4%	3%	7%	9%	4%	4%	2%	1%	5%	4%
Did not use any of these free tools	93%	94%	95%	92%	94%	92%	94%	86%	86%	92%	94%	97%	99%	91%	95%

Q5a: Please indicate if you used any of the free Canada Day tools offered by the Government of Canada listed below: Base: All Respondents, n=5,173.

Canada Day Online	Celebrat	ion Kit													
				Re	gion					A	ge			Ger	nder
	TOTAL	ATL	QС	ON	MB/ SK	AB/ BC	YK/ NWT/ NU	16- 24	25- 34	35- 44	45- 54	55- 64	65+	м	F
	(n=130)	(n=22)	(n=9)	(n=42)	(n=21)	(n=31)	(n=5)	(n=28)	(n=38)	(n=41)	(n=14)	(n=7)	(n=2)	(n=83)	(n=47)
Very satisfied	54%	40%	53%	62%	40%	48%	70%	38%	73%	36%	62%	75%	100%	55%	53%
Somewhat satisfied	33%	26%	34%	30%	47%	38%	30%	53%	16%	46%	27%	14%	-	32%	36%
Neither satisfied, nor dissatisfied	7%	26%	5%	6%	13%	5%	-	3%	6%	19%	-	-	-	6%	10%
Somewhat dissatisfied	2%	8%	-	-	-	4%	-	6%	1%	-	-	-	-	2%	<1%
Very dissatisfied	2%	-	7%	-	-	5%	-	-	4%	-	-	11%	-	3%	-
Don't know	1%	-	-	2%	-	-	-	-	-	-	10%	-	-	1%	-
TOP-2 SCORE	88%	66%	88%	92%	87%	86%	100%	91%	89%	81%	90%	89%	100%	87%	89%
BOTTOM-2 SCORE	4%	8%	7%	-	-	9%	-	6%	5%	-	-	11%	-	5%	<1%
Canada Day Playlist	ts			D-	-:					•				Cou	
				Ke	gion					A	ge			Ger	nder
	TOTAL	ATL	QС	ON	MB/ SK	AB/ BC	YK/ NWT/ NU	16- 24	25- 34	35- 44	45- 54	55- 64	65+	м	F
	(n=181)	(n=34)	(n=33)	(n=49)	(n=24)	(n=37)	(n=4)	(n=37)	(n=52)	(n=31)	(n=36)	(n=17)	(n=8)	(n=92)	(n=86)
Very satisfied	38%	36%	32%	50%	21%	25%	42%	25%	42%	40%	34%	52%	47%	32%	47%
Somewhat satisfied	43%	41%	40%	37%	56%	54%	58%	46%	37%	43%	52%	37%	53%	43%	42%

Q5b. Please indicate your level of satisfaction with the free Canada Day tools that you used. Base: Respondents who used free Canada Day tools, Canada Day Online Celebration Kit, n=130; Canada Day playlists, n=181.

100%

15%

6%

79%

6%

19%

10%

71%

10%

20%

1%

79%

1%

8%

5%

4%

83%

8%

9%

2%

3%

86%

5%

5%

5%

89%

5%

100%

20%

4%

75%

8%

3%

<1%

89%

Awareness of Canada Day Programming Sponsorship

Neither satisfied, nor

dissatisfied Somewhat

dissatisfied Very dissatisfied

Don't know
TOP-2 SCORE

BOTTOM-2 SCORE

14%

4%

1%

81%

5%

19%

4%

77%

4%

18%

5%

5%

72%

10%

11%

2%

87%

2%

19%

4%

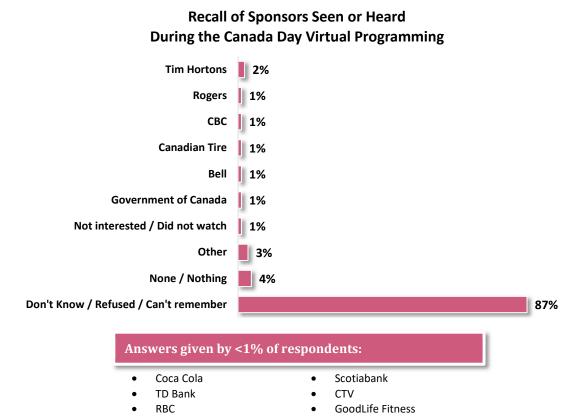
77%

4%

Respondents who saw, read or heard advertising; watched or participated in special programming; or used any of the free Canada Day tools, were asked to recall program sponsors from the virtual Canada Day events.

Nearly nine in ten (87%) surveyed Canadians who were either exposed to advertising, participated in special programming or used any free Canada Day tools could not recall seeing or hearing any sponsors during the presentation of the Canada Day programming.

Among the approximately one in ten surveyed Canadians who recalled being exposed to sponsorship materials, the most notable mentions include Tim Hortons (2%), Rogers (1%), CBC and Radio-Canada (1%), Canadian Tire (1%), Bell (1%) and the Government of Canada (1%).



Q6: Many sponsors/partners contributed to help make this programming happen. Which sponsors do you recall seeing or hearing about during the Canada Day programming presented by the Government of Canada? Base: Respondents who saw, read or heard advertising; watched/participated in special programming; or used any of the free Canada Day tools, n=2,905.

Demographic differences emerged from the findings, including the following:

вмо

• Men were more likely to recall seeing or hearing of any sponsorship during exposure to any of the Canada Day programming (11%) compared to women (6%).

Sobevs

- Respondents aged 16 to 44 were more likely to recall seeing or hearing of any sponsorship during exposure to any of the Canada Day programming compared to those 65 years and older (16% vs. 9%).
- Surveyed Canadians living in Alberta and British Columbia were more likely to recall seeing
 or hearing of any sponsorship during exposure to any of the Canada Day programming,
 compared to those living in Quebec and the Prairies (16% vs. 10%).
- Residents of Alberta and British Columbia are more likely to recall Tim Hortons as a sponsor (3%) in comparison to the Prairies (1%).
- Comparatively, respondents aged 65 years and older were less likely to recall seeing Tim Hortons as a sponsor compared to younger respondents (1% vs. 3%).

		Region								Αį	ge			Gen	ıder
	TOTAL	ATL	QC	ON	MB/ SK	AB/ BC	YK/ NWT/ NU	16- 24	25- 34	35- 44	45- 54	55- 64	65+	М	F
	(n=2,905)	(n=590)	(n=523)	(n=629)	(n=516)	(n=553)	(n=94)	(n=286)	(n=356)	(n=488)	(n=539)	(n=553)	(n=683)	(n=1,368)	(n=1,520)
Tim Hortons	2%	3%	2%	3%	1%	3%	3%	5%	2%	3%	3%	3%	1%	3%	2%
Rogers	1%	1%	1%	2%	1%	1%	-	1%	1%	2%	1%	2%	1%	2%	1%
CBC and Radio-Canada	1%	1%	-	1%	1%	1%	1%	1%	1%	1%	1%	1%	<1%	1%	1%
Canadian Tire	1%	1%	<1%	1%	<1%	1%	-	1%	1%	1%	<1%	1%	<1%	1%	<1%
Bell	1%	1%	-	1%	-	1%	2%	-	2%	1%	<1%	1%	<1%	1%	<1%
Government of Canada	1%	1%	1%	<1%	<1%	1%	1%	1%	1%	<1%	<1%	1%	<1%	<1%	1%
Coca Cola	<1%	<1%	-	<1%	-	1%	1%	1%	1%	1%	<1%	-	<1%	<1%	<1%
TD Bank	<1%	<1%	-	<1%	<1%	<1%	-	1%	<1%	1%	<1%	-	<1%	<1%	<1%
RBC	<1%	<1%	-	<1%	<1%	1%	2%	1%	<1%	1%	-	<1%	-	<1%	<1%
ВМО	<1%	-	<1%	<1%	-	<1%	-	1%	-	<1%	<1%	<1%	-	<1%	<1%
Scotiabank	<1%	1%	-	<1%	-	<1%	2%	<1%	1%	ı	1	<1%	-	<1%	<1%
CTV	<1%	<1%	-	-	<1%	<1%	-	1%	-	<1%	<1%	<1%	-	<1%	<1%
GoodLife Fitness	<1%	<1%	-	<1%	<1%	-	-	-	-	1%	1	-	<1%	<1%	<1%
Sobeys	<1%	<1%	-	-	<1%	<1%	-	<1%	-	<1%	<1%	<1%	-	<1%	<1%
Not interested / Did	1%	1%	1%	1%	1%	1%	1%	-	<1%	2%	1%	1%	2%	1%	1%
not watch Other	20/	20/	20/	4%	3%	3%	2%	3%	5%	3%	3%	2%	2%	3%	20/
- · · · · ·	3% 4%	2% 3%	2% 3%		3%	5%	3%	2%	5% 4%	3%	3%	2% 4%	2% 4%		2% 3%
None / Nothing	4%	3%	3%	3%	3%	5%	3%	2%	4%	3%	3%	4%	4%	4%	3%
Don't know / Refused / Can't remember	87%	88%	90%	87%	90%	84%	87%	85%	84%	84%	87%	88%	91%	84%	89%

Q6: Many sponsors/partners contributed to help make this programming happen. Which sponsors do you recall seeing or hearing about during the Canada Day programming presented by the Government of Canada? Base: Respondents who saw, read or heard advertising; watched/participated in special programming; or used any of the free Canada Day tools, n=2,905.

Improving Future Virtual Celebrations

After the first year of implementing virtual forms of Canada Day programming, respondents were asked to provide their feedback for ways the Government of Canada can improve future virtual celebrations.

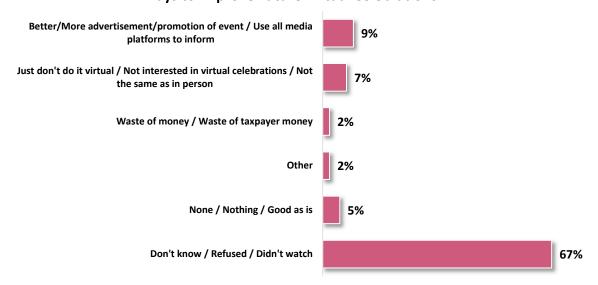
Nearly one in ten surveyed Canadians felt that in order to improve virtual celebrations in the future, there must be better promotion of the event across all media platforms (9%).

Alternatively, less than one in ten felt that virtual celebrations would not be of interest to them (7%), as it is not the same experience as in person.

Age group differences emerged from the findings, including the following:

- Respondents aged 16 to 44 were more likely to describe the need for more promotion, compared with those aged 45 years or more (12% vs. 7%).
- Those aged 45 years and older were more likely to not be interested in virtual celebrations compared with those 16 to 44 (8% vs. 5%).

Ways to Improve Future Virtual Celebrations



Answers given by 1% of respondents:

- More/Better Live Canadian music / artists
- More activities / interactive (games, contests, video submissions, etc.)
- Better internet connection for all / Better accessibility
- More/Better entertainment
- Fireworks / Live fireworks
- Vaccine / Hoping next year is in person
- More/Better presentations/entertainment of Canadian cultures/diverse

- Mail giveaways to everyone (t-shirts, pins, flags, etc.)
- Better technology (sound, editing, quality, etc.)
- Appeal to different age groups
- Negative comments (Canadian injustices, PM, etc.)
- Do not celebrate Canada Day

Answers given by <1% of respondents:

- Make it longer / accessible at different times
- Integrate live feedback / questions / messages
- Show accomplishments / achievements / History
- Show regional celebrations
- Photos / Aerial shots of all provinces

Q7: This year, for the first time, the Government of Canada developed new ways to help you enjoy Canada Day at home. What could they do to improve virtual celebrations in the future? Base: All Respondents, n=5,173.

Additional demographic differences emerged from the findings, including the following:

- At a regional level, surveyed Canadians living in Quebec were less likely to recommend more advertising for virtual celebrations when compared with the rest of Canada, excluding those living in the North (6% vs. 10%).
- Women were more likely to recommend improved advertising across all media platforms (11%) when compared to men (8%).
- Racialized Canadians were more likely to recommend increasing the amount of advertising promoted (12%) when compared to non-racialized Canadians (9%) and Indigenous Canadians (8%).

				Reg	ion					A	\ge			Gen	der
	TOTAL (n=5,173)	ATL (n=1,004)	QC (n=1,001)	ON (n=1,009)	MB/ SK (n=1,004)	AB/ BC (n=1,005)	YK/ NWT/ NU (n=150)	16- 24 (n=542)	25- 34 (n=622)	35- 44 (n=891)	45- 54 (n=1,048)	55- 64 (n=950)	65+ (n=1,120)	M (n=2,478)	F (n=2,669)
Better/More	(n=5,1/3)	(n=1,004)	(n=1,001)	(n=1,009)	(n=1,004)	(n=1,005)	(n=150)	(n=542)	(n=622)	(n=891)	(n=1,048)	(n=950)	(n=1,120)	(n=2,478)	(N=2,669)
advertisement/promotion of event / Use all media platforms to inform	9%	9%	6%	10%	10%	10%	11%	15%	10%	12%	8%	8%	5%	8%	11%
Just don't do it virtual / Not interested in virtual celebrations / Not the same as in person	7%	6%	6%	7%	8%	8%	4%	4%	6%	6%	7%	8%	8%	8%	6%
Waste of money / Waste of taxpayer money	2%	1%	2%	1%	2%	2%	2%	<1%	2%	3%	1%	2%	1%	3%	1%
More/Better Live Canadian music / artists	1%	1%	1%	1%	1%	1%	1%	1%	2%	1%	1%	2%	1%	1%	1%
More activities / interactive (games, contests, video submissions, etc.)	1%	1%	1%	1%	1%	1%	3%	2%	2%	1%	1%	1%	<1%	1%	1%
Better internet connection for all / Better accessibility	1%	1%	1%	1%	1%	1%	1%	2%	2%	<1%	1%	1%	1%	1%	1%
More/Better entertainment	1%	1%	1%	1%	<1%	1%	-	1%	1%	1%	1%	1%	1%	1%	1%
Fireworks / Live fireworks	1%	<1%	<1%	1%	1%	1%	-	2%	1%	1%	1%	<1%	1%	1%	1%
Vaccine / Hoping next year is in person	1%	2%	1%	1%	1%	1%	-	<1%	1%	<1%	1%	1%	2%	1%	1%
More/Better presentations/entertainment of Canadian cultures/diverse cultures	1%	<1%	1%	1%	<1%	1%	2%	1%	<1%	<1%	1%	<1%	2%	1%	1%
Mail giveaways to everyone (t-shirts, pins, flags, etc.)	1%	1%	<1%	1%	1%	1%	1%	<1%	1%	1%	1%	<1%	<1%	<1%	1%
Better technology (sound, editing, quality, etc.)	1%	<1%	<1%	1%	<1%	1%	-	<1%	1%	1%	<1%	<1%	<1%	1%	<1%
Appeal to different age groups	1%	<1%	<1%	1%	<1%	<1%	1%	2%	<1%	1%	<1%	<1%	<1%	<1%	1%
Make it longer / accessible at different times	<1%	<1%	<1%	1%	<1%	<1%	1%	1%	<1%	1%	<1%	<1%	1%	<1%	1%
Integrate live feedback / questions / messages	<1%	1%	<1%	1%	<1%	<1%	-	1%	1%	<1%	1%	<1%	<1%	1%	<1%
Show accomplishments / achievements / History	<1%	<1%	<1%	<1%	<1%	<1%	2%	<1%	1%	<1%	1%	<1%	<1%	<1%	<1%
Show regional celebrations	<1%	<1%	1%	-	<1%	<1%	2%	-	-	<1%	1%	<1%	1%	<1%	<1%
Photos / Aerial shots of all provinces	<1%	<1%	<1%	<1%	<1%	<1%	2%	<1%	-	<1%	<1%	<1%	<1%	<1%	<1%
Negative comments (Canadian injustices, PM, etc.)	1%	<1%	<1%	1%	1%	1%	-	1%	1%	<1%	1%	<1%	1%	1%	1%
Do not celebrate Canada Day	1%	<1%	1%	-	<1%	1%	1%	<1%	<1%	<1%	<1%	1%	1%	1%	1%
Other	2%	2%	1%	1%	2%	3 %	1%	1%	3%	2%	1%	1%	1%	2%	1%
None / Nothing / Good as is	5%	6%	5%	5%	3%	4%	4%	3%	4%	5%	5%	5%	5%	4%	5%
Don't know / Refused / Didn't watch	67%	69%	72%	67%	67%	62%	65%	63%	63%	67%	69%	69%	70%	66%	68%

Q7: This year, for the first time, the Government of Canada developed new ways to help you enjoy Canada Day at home. What could they do to improve virtual celebrations in the future? Base: All Respondents, n=5,173.

Alternative Virtual Celebrations

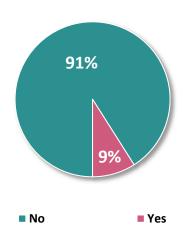
Respondents were asked to identify whether or not they had watched or participated in alternative virtual Canada Day offerings from organizations outside of the Government of Canada.

Nearly one in ten surveyed Canadians (9%) watched or participated in virtual Canada Day programs offered by another organization.

A variety of demographic differences emerged from the findings, including the following:

- Respondents living in Quebec were less likely to have participated in any virtual programming offered by another organization, compared to the rest of Canadians (5% vs. 11%).
- Racialized Canadians were more likely to participate in alternative virtual Canada Day programs (17%), compared to Indigenous Canadians (8%) and non-racialized respondents (7%).

Watching or Participating in Programs Offered by Another Organization



Q8: Did you watch or participate in any virtual Canada Day programs offered by other organizations such as municipalities, provincial governments, museums and other private organizations? Base: All Respondents, n=5,173.

- When comparing age segments, respondents under 35 years old were more likely to participate in other organizations' virtual offerings, compared to those 35 years or older (13% vs. 8%).
- Men were more likely to participate in other organizations' virtual Canada Day programs (11%), compared to women (8%).

				Reg	ion					A	\ge			Gen	ıder
	TOTAL	ATL	QC	ON	MB/ SK	AB/ BC	YK/ NWT/ NU	16- 24	25- 34	35- 44	45- 54	55- 64	65+	М	F
	(n=5,173)	(n=1,004)	(n=1,001)	(n=1,009)	(n=1,004)	(n=1,005)	(n=150)	(n=542)	(n=622)	(n=891)	(n=1,048)	(n=950)	(n=1,120)	(n=2,478)	(n=2,669)
Yes	9%	11%	5%	11%	9%	11%	20%	12%	13%	9%	8%	5%	9%	11%	8%
No	91%	89%	95%	89%	91%	89%	80%	88%	87%	91%	92%	95%	91%	89%	92%

Q8: Did you watch or participate in any virtual Canada Day programs offered by other organizations such as municipalities, provincial governments, museums and other private organizations? Base: All Respondents, n=5,173.

Pride in Canadian Heritage

Respondents were asked to rate their level of pride in their Canadian heritage, specifically how proud they are to be Canadian.

Nine in ten surveyed Canadians (90%) reported feeling at least somewhat proud to be a Canadian, while more than half (51%) were *very proud* to be Canadian.

Regional differences emerged from the findings, including the following:

- Respondents living in Quebec were more likely to report feeling *not very proud* or *not proud at all*, when compared to the rest of Canada (13% vs. 4%).
- Comparatively, the rest of Canada was more likely to feel *very proud*, when compared to those living in Quebec (57% vs. 30%).

Ethnic differences emerged from the findings, including the following:

- Non-racialized Canadians were more likely to report being *very proud* to be Canadian (53%), compared to racialized (46%) and Indigenous respondents (38%).
- Indigenous respondents were more likely to report feeling not very proud or not proud at all to be Canadian (21%), compared to non-racialized (6%) and racialized Canadians (3%).



Q10: How proud are you to be Canadian? Base: All Respondents, n=5,173.

Additional demographic differences emerged from the findings, including the following:

- As a general trend, older respondents were more likely to report feeling at least somewhat proud in comparison to younger age segments.
- More specifically, respondents aged 35 years or older were more likely to report feeling *very proud*, when compared to those 16 to 34 years old (55% vs. 41%).

• Women were more likely to report feeling at least somewhat proud to be Canadian (92%), when compared to men (88%).

				Reg	ion					A	\ge			Ger	ıder
	TOTAL	ATL	QC	ON	MB/ SK	AB/ BC	YK/ NWT/ NU	16- 24	25- 34	35- 44	45- 54	55- 64	65+	М	F
	(n=5,173)	(n=1,004)	(n=1,001)	(n=1,009)	(n=1,004)	(n=1,005)	(n=150)	(n=542)	(n=622)	(n=891)	(n=1,048)	(n=950)	(n=1,120)	(n=2,478)	(n=2,669)
Very proud	51%	62%	30%	58%	54%	55%	56%	38%	44%	46%	56%	55%	60%	50%	52%
Proud	25%	24%	22%	27%	27%	26%	20%	34%	28%	28%	22%	22%	22%	24%	26%
Somewhat proud	14%	6%	29%	8%	11%	10%	15%	15%	16%	15%	12%	14%	11%	14%	14%
Not very proud	4%	3%	8%	2%	2%	4%	1%	4%	3%	4%	4%	4%	4%	5%	3%
Not proud at all	2%	1%	5%	1%	2%	2%	1%	1%	2%	3%	2%	3%	2%	3%	1%
I am not a Canadian citizen	2%	2%	2%	2%	3%	2%	3%	5%	5%	2%	1%	1%	1%	2%	2%
Don't know	2%	1%	4%	1%	1%	1%	4%	2%	2%	1%	2%	1%	1%	2%	2%
TOP-3 SCORE	90%	92%	81%	94%	92%	91%	91%	87%	88%	89%	91%	90%	93%	88%	92%
BOTTOM-2 SCORE	6%	4%	13%	3%	4%	6%	2%	6%	5%	7%	6%	8%	6%	8%	4%

Q10: How proud are you to be Canadian? Base: All Respondents, n=5,173.

Respondents who were are least somewhat proud to be Canadian were then asked to describe the source(s) or reasons for their pride.

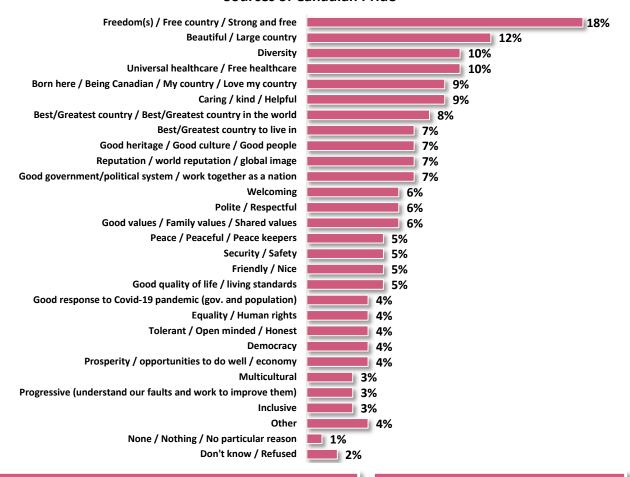
Nearly one in five (18%) surveyed Canadians who were at least somewhat proud to be Canadian described freedom and strength as one of their sources of pride.

Other commonly reported sources of pride include the beauty of the country (12%), its diversity (10%), universal healthcare (10%) and love for being born in Canada (9%).

Regional differences emerged from the findings, including the following:

- Respondents who were at least somewhat proud to be Canadian and living in Quebec were less likely than the rest of Canada, excluding the North, to list strength and freedom as a source of pride (15% vs. 19%).
- Those respondents living in Quebec were more likely to report beauty and the size of the country when compared to the rest of the country (19% vs. 10%).

Sources of Canadian Pride



Answers given by 2% of respondents:

- Good justice / laws / legal system (including military and police)
- History / Accomplishments
- Everything / everything about Canada / all that Canada stands for
- Good social system/programs
- Better than other countries
- Education
- Nature / Wilderness / Wildlife
- · Good environment (air and water)

Answers given by 1% of respondents:

- Unity
- Community / Sense of community
- Generous / Giving
- Hockey / Sports teams / Tim Hortons / Maple/maple syrup / Poutine
- Natural resources
- Happy / Happiness

Q11: What makes you proud to be Canadian? Base: Respondents at least "somewhat proud" to be Canadian, n=4,679.

The following subgroup differences are found among respondents at least somewhat proud to be Canadian:

- Respondents aged 16 to 24 were less likely to describe freedom and strength (13%) as a source of Canadian pride, when compared to their older counterpart (13% vs. 19%).
- Surveyed Canadians under the age of 65 years old were more likely to mention diversity as a source of pride when compared to those 65 years or older (12% vs. 6%).

- Conversely, those at least 55 years old were more likely to mention Canada being their birthplace than those 16 to 54 years old (13% vs. 7%).
- Women were more likely to describe Canada's beauty (15% vs. 9%) and the availability of universal healthcare, when compared to men (13% vs. 7%).

				Rec	ion					Λ	ge			Gor	ider
				Neg		45/	YK/	46	25	ı				Gei	luei
	TOTAL	ATL	QC	ON	MB/ SK	AB/ BC	NWT/ NU	16- 24	25- 34	35- 44	45- 54	55- 64	65+	M	F
Freedom(s) / Free	(n=4,679)	(n=932)	(n=818)	(n=944)	(n=931)	(n=917)	(n=137)	(n=480)	(n=541)	(n=793)	(n=954)	(n=868)	(n=1,043)	(n=2,197)	(n=2,464)
country / Strong and free	18%	22%	15%	19%	23%	18%	19%	13%	19%	17%	21%	20%	19%	18%	18%
Beautiful / Large country	12%	10%	19%	11%	11%	10%	8%	12%	11%	11%	12%	13%	13%	9%	15%
Diversity	10%	8%	6%	13%	9%	11%	17%	12%	15%	12%	10%	10%	6%	9%	11%
Universal healthcare / Free healthcare	10%	12%	2%	12%	11%	11%	14%	11%	11%	11%	9%	9%	9%	7%	13%
Born here / Being Canadian / My country / Love my country	9%	8%	14%	7%	10%	9%	11%	6%	6%	6%	9%	12%	14%	9%	10%
Caring / kind / Helpful	9%	10%	3%	11%	7%	11%	7%	10%	8%	9%	9%	9%	9%	7%	11%
Best/Greatest country / Best/Greatest country in the world	8%	9%	6%	9%	8%	9%	5%	5%	7%	8%	8%	9%	11%	9%	7%
Best/Greatest country to live in	7%	9%	5%	9%	6%	7%	7%	3%	4%	6%	8%	8%	11%	7%	8%
Good heritage / Good culture / Good people	7%	8%	4%	8%	7%	6%	8%	8%	7%	5%	7%	8%	6%	6%	7%
Reputation / world reputation / global image	7%	5%	8%	6%	7%	6%	7%	7%	6%	5%	8%	6%	7%	6%	7%
Good government/political system / work together as a nation/ supportive of citizens	7%	8%	4%	7%	6%	7%	5%	6%	6%	6%	6%	7%	8%	6%	8%
Welcoming	6%	4%	6%	7%	6%	6%	9%	7%	7%	8%	5%	7%	5%	5%	8%
Polite / Respectful	6%	6%	6%	6%	3%	5%	4%	7%	5%	5%	6%	6%	5%	5%	6%
Good values / Family values / Shared values	6%	6%	8%	6%	4%	6%	8%	3%	6%	7%	6%	6%	5%	6%	6%
Peace / Peaceful / Peace keepers	5%	4%	9%	4%	5%	5%	3%	4%	5%	7%	6%	5%	5%	5%	6%
Security / Safety	5%	5%	5%	6%	5%	4%	1%	3%	4%	6%	5%	7%	5%	5%	6%
Friendly / Nice	5%	6%	1%	5%	6%	6%	3%	9%	5%	4%	6%	3%	2%	3%	6%
Good quality of life / living standards	5%	4%	8%	3%	4%	4%	3%	5%	4%	3%	5%	4%	6%	4%	5%
Good response to Covid- 19 pandemic (government and population)	4%	6%	2%	5%	3%	4%	4%	1%	3%	4%	5%	5%	4%	3%	5%
Equality / Human rights	4%	4%	6%	3%	3%	3%	6%	4%	6%	4%	4%	3%	3%	4%	4%
Tolerant / Open minded / Honest	4%	3%	4%	4%	4%	3%	4%	4%	2%	5%	2%	5%	4%	3%	4%
Democracy	4%	3%	4%	4%	3%	3%	7%	2%	4%	2%	4%	4%	6%	4%	3%
Prosperity / opportunities to do well / economy	4%	2%	3%	4%	4%	4%	5%	5%	2%	3%	3%	4%	4%	4%	4%
Multicultural	3%	2%	2%	4%	3%	5%	7%	4%	4%	3%	4%	3%	3%	3%	4%
Progressive (understand our faults and work to improve them)	3%	3%	2%	3%	5%	4%	5%	5%	4%	3%	2%	4%	3%	3%	3%
Inclusive	3%	2%	2%	3%	2%	3%	2%	5%	3%	3%	3%	3%	2%	3%	3%

			Region							А	ge			Ger	ider
	TOTAL (n=4,679)	ATL (n=932)	QC (n=818)	ON (n=944)	MB/ SK (n=931)	AB/ BC (n=917)	YK/ NWT/ NU (n=137)	16- 24 (n=480)	25- 34 (n=541)	35- 44 (n=793)	45- 54 (n=954)	55- 64	65+ (n=1,043)	M (n=2,197)	F (n=2,464)
Good justice / laws / legal system (including military and police)	2%	3%	3%	2%	2%	2%	4%	4%	1%	2%	2%	4%	3%	3%	2%
History / Accomplishments	2%	2%	1%	3%	3%	2%	6%	4%	2%	2%	2%	2%	2%	3%	1%
Everything / everything about Canada / all that Canada stands for	2%	2%	<1%	2%	3%	2%	3%	3%	3 %	3%	1%	1%	1%	2%	2%
Good social system/programs	2%	3%	2%	2%	2%	2%	6%	2%	1%	2%	2%	2%	2%	2%	2%
Better than other countries	2%	3%	2%	2%	2%	2%	-	4%	1%	1%	2%	2%	2%	2%	1%
Education	2%	2%	1%	3%	1%	1%	1%	2%	2%	3%	1%	1%	2%	1%	3%
Nature / Wilderness / Wildlife	2%	2%	1%	2%	2%	3%	2%	2%	2%	2%	2%	2%	1%	1%	2%
Good environment (air and water)	2%	1%	1%	2%	1%	2%	3%	1%	2%	1%	2%	2%	1%	2%	2%
Unity	1%	2%	<1%	2%	1%	1%	1%	1%	2%	2%	1%	1%	2%	1%	1%
Community / Sense of community	1%	1%	1%	2%	1%	1%	1%	3%	1%	1%	1%	1%	1%	1%	1%
Generous / Giving	1%	1%	1%	1%	1%	2%	1%	1%	1%	1%	2%	1%	2%	1%	1%
Hockey / Sports teams / Tim Hortons / Maple/maple syrup / Poutine	1%	1%	1%	1%	1%	1%	1%	3%	2%	1%	<1%	1%	<1%	2%	1%
Natural resources	1%	1%	2%	1%	<1%	2%	1%	1%	1%	1%	2%	1%	1%	1%	1%
Happy / Happiness	1%	1%	<1%	1%	1%	1%	-	1%	1%	1%	1%	1%	1%	1%	1%
Other	4%	2%	5%	3%	4%	4%	4%	4%	2%	4%	3%	4%	5%	4%	4%
None / Nothing / No particular reason	1%	1%	2%	1%	2%	1%	2%	1%	1%	2%	1%	1%	1%	2%	1%
Don't know / Refused	2%	2%	2%	2%	2%	3%	4%	2%	2%	3%	2%	3%	2%	2%	2%

Q11: What makes you proud to be Canadian? Base: Respondents at least "somewhat proud" to be Canadian, n=4,679.

Differences among ethnic groups emerged from the findings, including the following:

- Indigenous Canadians were more likely to refer to history and accomplishments (11%) as a source of Canadian pride when compared to both non-racialized and racialized Canadians (2%).
- Racialized respondents were more likely to cite diversity (16%) as a source of Canadian pride when compared to non-racialized respondents (9%).

Social Media Usage and Sharing

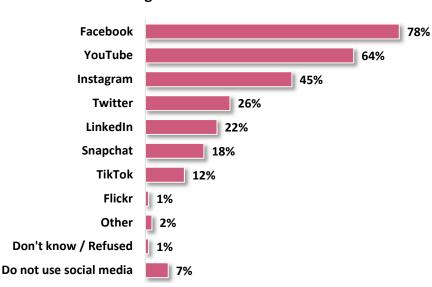
Respondents were asked to indicate the social media platforms they use at least once a month.

Nearly four in five surveyed Canadians (78%) reported using Facebook at least once a month, the most commonly used social media channel.

Respondents made considerable mention of several social media channels that they use at least once a month, including but not limited to YouTube (64%), Instagram (45%), Twitter (26%) and LinkedIn (22%).

Demographic differences among respondents who do not use social media emerged from the findings, including the following:

- Less than one in ten respondents (7%) reported that they do not use social media.
- Respondents over the age of 65 are more likely not to use social media at least once a month compared to all other age cohorts (15% vs. 5%).
- Non-racialized Canadians were more likely not to use social media (8%) when compared to Indigenous (4%) and racialized (3%) Canadians.



Usage of Social Media Channels

Q12a: Which of the following social media channels do you use at least once a month? (Select all that apply). Base: All Respondents, n=5,173.

Demographic differences among social media channels used emerged from the findings, including the following:

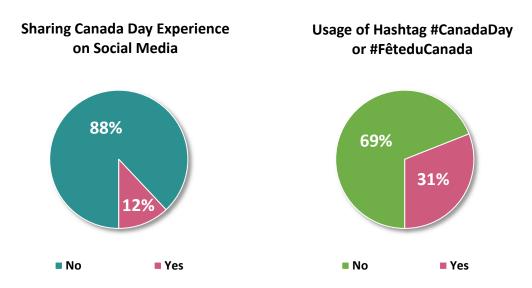
- Surveyed Canadians aged 16 to 24 years old were more likely to report usage of all but Facebook and LinkedIn, when compared to all older age segments.
- With Facebook and LinkedIn as the exceptions, as respondents age, usage of social media channels decreases compared to each younger age segment. Facebook and LinkedIn usage among respondents 16 to 24 years old is low, comparable to the usage among those at least 65 years old. Usage is higher among those 25 to 34 years old, and decreases as age increases.
- Women were more likely than men to identify regular usage of Facebook (83% vs. 72%), Instagram (50% vs. 38%), SnapChat (21% vs. 15%) and TikTok (15% vs. 9%); while men were more likely to make usage of YouTube (66% vs. 62%), Twitter (29% vs. 23%) and LinkedIn (25% vs. 19%).

				Reg	ion					A	\ge			Gen	ider
	TOTAL	ATL	QC	ON	MB/ SK	AB/ BC	YK/ NWT/ NU	16- 24	25- 34	35- 44	45- 54	55- 64	65+	М	F
	(n=5,173)	(n=1,004)	(n=1,001)	(n=1,009)	(n=1,004)	(n=1,005)	(n=150)	(n=542)	(n=622)	(n=891)	(n=1,048)	(n=950)	(n=1,120)	(n=2,478)	(n=2,669)
Facebook	78%	83%	84%	76%	74%	74%	77%	76%	85%	82%	78%	73%	73%	72%	83%
YouTube	64%	65%	60%	66%	62%	64%	67%	82%	70%	69%	64%	59%	49%	66%	62%
Instagram	45%	40%	37%	49%	50%	44%	42%	84%	70%	49%	39%	27%	15%	38%	50%
Twitter	26%	32%	15%	31%	26%	26%	29%	34%	29%	29%	32%	25%	12%	29%	23%
LinkedIn	22%	16%	18%	26%	15%	22%	23%	16%	30%	27%	26%	20%	13%	25%	19%
Snapchat	18%	20%	17%	19%	24%	17%	17%	67%	35%	11%	9%	3%	1%	15%	21%
TikTok	12%	12%	13%	12%	12%	12%	11%	45%	18%	10%	8%	3%	1%	9%	15%
Flickr	1%	1%	1%	1%	1%	1%	2%	2%	1%	1%	<1%	1%	<1%	1%	<1%
Other	2%	2%	1%	2%	3%	2%	2%	3%	2%	2%	2%	2%	2%	2%	2%
Don't know / Refused	1%	<1%	1%	1%	1%	1%	1%	<1%	<1%	<1%	<1%	1%	1%	1%	1%
Do not use social media	7%	5%	6%	7%	8%	9%	10%	2%	2%	3%	6%	11%	15%	8%	6%

Q12a: Which of the following social media channels do you use at least once a month? (Select all that apply). Base: All Respondents, n=5,173.

Differences among ethnic groups emerged from the findings, including the following:

- Racialized Canadians were more likely to use all social media channels excluding Facebook when compared to non-racialized Canadians.
- Racialized Canadians were more likely to report using Instagram on a regular basis (60%) when compared to both Indigenous (48%) and non-racialized Canadians (41%).
- The same was observed for racialized Canadians using LinkedIn (31%), greater usage compared to non-racialized (19%) and Indigenous (16%) Canadians.



Q12b: Did you share your Canada Day experience on social media? Base: Respondents who use social media channels, n=4,778. Q12c: Did you use the hashtag #CanadaDay or #FêteduCanada? Base: Respondents who shared their Canada Day experience on social media, and are users of Facebook, Twitter, Instagram, LinkedIn or YouTube, n=541.

Shared Experience on Social Media

More than one in ten (12%) surveyed Canadians who use at least one social media channel shared their Canada Day experience on social media.

A variety of demographic differences emerged from the findings, including the following:

- As a general trend, as respondents' age increases they are less likely to have shared their Canada Day experience on social media.
- Specifically, respondents 16 to 34 years old were more likely to share their experience on social media when compared to older respondents (19% vs. 9%).
- Respondents living in Quebec were less likely to share their Canada Day experience when compared to the rest of Canada (6% vs. 14%).
- Racialized Canadians were more likely to share their Canada Day experience on social media (21%) when compared to both non-racialized and Indigenous respondents (10%).

Use of Hashtag #CanadaDay

Nearly one in three surveyed Canadians who shared their Canada Day experience on Facebook, Twitter, Instagram, LinkedIn or YouTube (31%), did so using the hashtag #CanadaDay or #FêteduCanada.

A variety of demographic differences emerged from the findings, including the following:

- Respondents aged 65 years or older were less likely to share their experience using either of the hashtags, when compared with all younger age segments (3% vs. 34%).
- Respondents living in Quebec were more likely to use the hashtag #CanadaDay or #FêteduCanada (47%), when compared to those living in Ontario (29%), the Prairies (27%), and Atlantic Canada (18%).
- Men were more likely to share their Canada Day experience with the hashtag #CanadaDay or #FêteduCanada (42%), when compared to women (22%).
- Racialized Canadians were more likely to use the hashtag #CanadaDay or #FêteduCanada (44%) when compared to non-racialized (22%) Canadians.

				Reg	ion					A	ge			Gen	ıder
	TOTAL	ATL	QC	ON	MB/ SK	AB/ BC	YK/ NWT/ NU	16- 24	25- 34	35- 44	45- 54	55- 64	65+	М	F
	(n=4,778)	(n=948)	(n=943)	(n=945)	(n=905)	(n=903)	(n=134)	(n=538)	(n=608)	(n=857)	(n=982)	(n=845)	(n=948)	(n=2,237)	(n=2,518)
Yes	12%	13%	6%	16%	13%	14%	16%	16%	21%	13%	10%	8%	7%	12%	12%
No	88%	87%	94%	84%	87%	86%	84%	84%	79%	87%	90%	92%	93%	88%	88%

Q12b: Did you share your Canada Day experience on social media? Base: Respondents who use social media channels, n=4,778.

				Reg	gion					Ag	e			Ger	ider
	TOTAL	ATL	QC	ON	MB/ SK	AB/ BC	YK/ NWT/ NU	16- 24	25- 34	35- 44	45- 54	55- 64	65+	М	F
	(n=541)	(n=121)	(n=48)	(n=142)	(n=99)	(n=108)	(n=23)	(n=75)	(n=126)	(n=110)	(n=88)	(n=71)	(n=71)	(n=223)	(n=305)
Yes	31%	18%	47%	29%	27%	33%	13%	33%	43%	40%	20%	24%	3%	42%	22%
No	69%	82%	53%	71%	73%	67%	87%	67%	57%	60%	80%	76%	97%	58%	78%

Q12c: Did you use the hashtag #CanadaDay or #FêteduCanada? Base: Respondents who shared their Canada Day experience on social media, and are users of Facebook, Twitter, Instagram, LinkedIn or YouTube, n=541.

Methodology

Report findings are based on a non-probability sample, as respondents had volunteered to participate in Government of Canada online surveys using an online panel. The data have been weighted to reflect the demographic composition of the Canadian general population. As the sample is based on those who initially self-selected for participation in the online panel, no estimates of sampling error can be calculated. All research work was conducted in accordance with the professional standards established by the Government of Canada Public Opinion Research Standards, as follows:

- The survey consisted of a national online survey with Canadians, 16 years of age and older. Respondents were invited to participate through an online panel of Canadians.
- Quorus collaborated with the client team at Canadian Heritage to design the survey instrument in English and translated the client-approved English version of the survey into French.
- Respondents had the choice to complete the survey in English or French and were informed of their rights under the *Privacy* and *Access to Information Acts*.
- The survey took on average 10 minutes to complete and consisted of mostly closed-ended questions.
- Data collection occurred between July 2 and July 16, 2020, and included a pretest of 11 surveys with English respondents and 10 with French respondents. The pretest helped to assess the flow of the survey, comprehension of the questions, language, data integrity, and particularly the length of the survey.
- A total of 5,173 surveys were completed using a stratified random sampling approach
 within the online panel of Canadian households. For this study, quotas by province were
 established to generate sufficient data regionally for robust analysis. Data was monitored
 to aim for a 50/50 gender split in each province, and that no specific age cohort was
 under-represented. The equivalent margin of error for a probability study would be +/1.36%.
- Data were weighted by region, gender and age to ensure that the final distributions within the final sample mirror those of the Canadian population according to the latest Census data.

This report compares significant findings among key demographic subgroups including region, age and gender. Significant results by ethnicity have been included where appropriate with data not displayed in the tables due to spacing. For the purpose of this study, non-racialized respondents are defined as those identifying as white or Canadian. Racialized respondents are defined as those that identify as at least one or more ethnicities.

Appendices

Respondent profile

A variety of questions were asked to participants to obtain their demographic information. This information not only allowed the research team to understand the profile of those participating in the study, but also to weight the data and ensure results are representative of the population.

Segment	Unweighted	Weighted	Segment	Unweighted	Weighted
	(n=5,173)	(n=5,173)		(n=5,173)	(n=5,173)
Region			Language	•	
Newfoundland and Labrador	4%	2%	French	23%	26%
Nova Scotia	8%	3%	English	76%	72%
Prince Edward Island	1%	<1%	An Indigenous language	<1%	<1%
New Brunswick	6%	2%	Other	6%	7%
Quebec	19%	23%	Prefer not to answer	<1%	<1%
Ontario	20%	38%	Disability		
Manitoba	11%	4%	Yes	16%	15%
Saskatchewan	8%	3%	No	84%	85%
Alberta	9%	11%	Ethnicity		
British Columbia	10%	14%	Indigenous	3%	2%
Yukon	1%	<1%	South Asian (e.g., East Indian, Pakistani, Sri Lankan)	4%	5%
Nunavut	1%	<1%	Chinese	4%	6%
Northwest Territories	1%	<1%	Black	2%	2%
Age	-		Filipino	1%	1%
16-24	11%	12%	Arab	1%	1%
25-34	12%	17%	Latin American	1%	1%
35-44	17%	16%	Southeast Asian (e.g., Vietnamese, Cambodian, Laotian, Thai)	1%	1%
45-54	20%	17%	West Asian (e.g., Iranian, Afghan)	<1%	<1%
55-64	18%	17%	Korean	<1%	<1%
65-74	16%	15%	Japanese	1%	1%
75 or older	6%	5%	White	80%	76%
Gender	-		Other	2%	4%
Male gender	48%	48%	Prefer not to answer	2%	2%
Female gender	52%	51%	Income	1	1
Gender diverse	<1%	<1%	Under \$20,000	6%	6%
Prefer not to answer	<1%	<1%	\$20,000 to \$39,999	13%	13%
Children Living at Home	1		\$40,000 to \$59,999	15%	15%
Children age 12 or younger	17%	17%	\$60,000 to \$79,999	13%	13%
Children 13 to 17 years old	13%	13%	\$80,000 to \$99,999	13%	13%
I do not have children under 18 living with me	70%	69%	\$100,000 to \$149,999	17%	17%
Prefer not to answer	3%	3%	\$150,000 or more	10%	9%
Mean of children 12 or under	1.55	1.55	Prefer not to answer	13%	13%
Mean of children 13 to 17	1.31	1.31			

Questionnaire

Thank you for participating in this survey. Quorus Consulting Group, a Canadian market research firm, is conducting this survey on behalf of the Government of Canada. The survey will ask you questions regarding Canada Day and your feedback is important irrespective of what you did on Canada Day. The survey should take you about 10 minutes to complete.

Your participation is voluntary and completely confidential. All your answers will remain anonymous. The information provided will be managed according to the requirements of the *Privacy Act*. The final report on the survey will be available through Library and Archives Canada.

Vous pouvez également répondre au sondage en français.

PROV. Which province or territory do you live in?

Newfoundland and Labrador	1
Nova Scotia	2
Prince Edward Island	3
New Brunswick	4
Quebec	5
Ontario	6
Manitoba	7
Saskatchewan	8
Alberta	9
British Columbia	10
Yukon	11
Nunavut	12
Northwest Territories	13
Don't know/Prefer not to answer	99

AGE. Please indicate in which of the following age categories you belong?

16 - 24	1
25 - 34	2
35 - 44	3
45 - 54	4
55 - 64	5
65 - 74	6
75 or older	7
Prefer not to answer	9

GENDER. What is your gender?

Male gender	1
Female gender	2
Gender diverse	3
Prefer not to answer	9

1a. This year, various Canada Day programming presented by the Government of Canada was
"virtual" – in other words it was activities on the Web, televised and streamed online through a range
of social media platforms. Over the past few weeks, have you seen, read or heard any Government of
Canada advertising about the 2020 <u>virtual</u> Canada Day celebrations?

Yes 1 No [Go to 2a] 2

1b. Where did you see, read or hear Government of Canada advertising about the 2020 virtual Canada Day celebration? (Select all that apply)

[Randomize the order of response choices 1 to 13]

Internet website	1
Magazines	2
A daily newspaper	3
A community or weekly newspaper	4
Outdoor billboards	5
Radio	6
Television	7
Facebook	8
Twitter	9
YouTube	10
Instagram	11
A general Google search	12
On the Government of Canada website specifically	13
Other (please specify):	77
Can't remember	98
Don't know / Prefer not to answer	99

2a. Did you look for any information related to how and where you could celebrate Canada Day this year?

Yes 1 No [Go to 3a] 2

2b. When looking for information about Canada Day this year, what sources did you use? (Select all that apply)

[Randomize the order of response choices 1 to 14]

Internet website	1
Magazines	2
A daily newspaper	3
A community or weekly newspaper	4
Outdoor billboards	5
Radio	6
Television	7
Facebook	8
Twitter	9
YouTube	10
Instagram	11
TikTok	12
A general Google search	13
On the Government of Canada website specifically	14
Other (please specify):	77
Can't remember	98
Don't know / Prefer not to answer	99

3a. Did you celebrate Canada Day this year in any way?

Yes [Go to 4a] 1 No 2

3b. What is the main reason you did not celebrate Canada Day this year?

[Open Text Box Field]

Don't know/Prefer not to answer 99

4a. Please indicate if you watched/participated in any of the following Government of Canada special programming: (Select all that apply)

National Day Time Virtual Show on CBC platforms	1
National Day Time Virtual Show through social media (e.g. YouTube, Facebook, Instagram)	2
National Evening Virtual Show on CBC platforms	3
National Evening Virtual Show through social media (e.g. YouTube, Facebook, Instagram)	4
Special Canada Day Web videos (Let's Cook Together!; Let's Get Active Together!; Let's Inn	ovate
Together!; Let's Discover Together!; and Let's Celebrate Together!)	5
Canada Day virtual fireworks	6
None of the above [Go to Q5a]	9

4b. For each specific Canada Day programming that you watched or in which you participated, how did your level of pride in Canada change, if at all?

- [Display items selected in 4a]
 - a) National Day Time Virtual Show (on CBC television or online)
 - b) National Evening Virtual Show (on CBC television or online)
 - c) Special Canada Day Web Videos (Let's Cook Together!; Let's Get Active Together!; Let's Innovate Together!; Let's Discover Together!; and Let's Celebrate Together!)
 - d) Canada Day virtual fireworks

Increased a lot	1
Increased moderately	2
Increased a little	3
No change/Did not make me feel more or less proud	4
Decreased a little	5
Decreased moderately	6
Decreased a lot	7
Don't know	9

4c. Please indicate your level of satisfaction with the Government of Canada's Canada Day programming that you watched/participated in:

Note: You can hover over each item listed below to see additional information.

[Display items selected in 4a] [Text in brackets to show when respondent hovers over each item]

- a) National Day Time Virtual Show (on CBC television or online)
- b) National Evening Virtual Show (on CBC television or online)
- c) Special Canada Day Web Videos (Let's Cook Together!; Let's Get Active Together!; Let's Innovate Together!; Let's Discover Together!; and Let's Celebrate Together!)
- d) Canada Day virtual fireworks

Very satisfied	1
Somewhat satisfied	2
Neither satisfied, nor dissatisfied	3
Somewhat dissatisfied	4
Very dissatisfied	5
Don't know	9

4d. How else did the Canada Day programming you watched make you feel? Please select at least one but no more than three answers from the list below: (Select up to three responses)

[Randomly present response choice 1 to 12]

Joyful	1
Mad	2
Entertained	3
Bored	4
Proud	5
Ashamed	6
Inspired	7
Indifferent	8
Satisfied	9
Dissatisfied	10
Represented	11
Ignored	12
None of the above	88
Don't know	99

5a. Please indicate if you used any of the free Canada Day tools offered by the Government of Canada listed below:

Canada Day Online Celebration Kit	1
Canada Day playlists	2
Did not use any of these free tools [Go to Q6]	9

5b. Please indicate your level of satisfaction with the free Canada Day tools that you used.

[Display items selected in 5a]

- a) Canada Day Online Celebration Kit
- b) Canada Day playlists

Very satisfied	1
Somewhat satisfied	2
Neither satisfied, nor dissatisfied	3
Somewhat dissatisfied	4
Very dissatisfied	5
Don't know	9

[SKIP Q6 IF Q1a="NO" AND Q4a="None of the above" AND Q5a="Did not use any of these free tools"]

6. Many sponsors/partners contributed to help make this programming happen. Which sponsors do you recall seeing or hearing about during the Canada Day programming presented by the Government of Canada?

[Open Text Box Field]

Cannot remember any sponsors 99

7. This year, for the first time, the Government of Canada dev Canada Day at home. What could they do to improve virtual of	
[Open Text Box Field]	
Don't know/Prefer not to answer	99
8. Did you watch or participate in any virtual Canada Day prog such as municipalities, provincial governments, museums and	
Yes	1
No	2
9. Did you celebrate Canada Day in any other ways? If so, ple	ase briefly describe what you did.
[Open Text Box Field]	
No – I did not celebrate Canada Day in any other ways	99
10. How proud are you to be Canadian?	
Very proud	1
Proud	2
Somewhat proud	3
Not very proud [Go to Q12a]	4
Not proud at all [Go to Q12a]	5
I am not a Canadian citizen [Go to Q12a]	6
Don't know [Go to Q12a]	9
11. What makes you proud to be Canadian?	
[Open Text Box Field]	
12a. Which of the following social media channels do you use <i>apply</i>)	at least once a month? (Select all that
Facebook	1
Twitter	2
Instagram	3
Tik Tok	4
LinkedIn	5
Snapchat	6
Flickr	7
YouTube	8
Other (please specify):	77
Do not use social media	99 [Exclusive]
12b. [Asked only to those that use social media channels.] Did on social media?	l you share your Canada Day experience
Yes	1
No	2
110	-

Facebook, Twitter, Instagram, LinkedIn, or Youtube #FêteduCanada?	e in Q12a] Did you use the hashtag #CanadaDay or
Yes	1
No	2
The last few questions are strictly for statistical purp	ooses. All of your answers are completely confidential.
13. What is your postal code?	
[Open Text Box Field]	
Don't know/Prefer not to answer	99
14. Would you be willing to share just the first 3 di	gits of your postal code instead?
[Open Text Box Field]	
Don't know/Prefer not to answer	99
15. What language do you speak most often at hor	ne? (Select all that apply)
French	1
English	2
An Indigenous language	3
Other	8
Prefer not to answer	9
term or recurring impairment such as vision, hearing	impairments which limits their daily activities inside
Yes	1
No	2

12c. [Asked only to those that shared Canada Day experience on social media in Q12b, and selected

17. The following question collects information in accordance with the Employment Equity Act and it
Regulations and Guidelines to support programs that promote equal opportunity for everyone to
share in the social, cultural, and economic life of Canada.
Are you:

Indigenous	1
South Asian (e.g., East Indian, Pakistani, Sri Lankan)	2
Chinese	3
Black	4
Filipino	5
Arab	6
Latin American	7
Southeast Asian (e.g., Vietnamese, Cambodian,	
Laotian, Thai)	8
West Asian (e.g., Iranian, Afghan)	9
Korean	10
Japanese	11
White	12
Other – please specify:	77
Prefer not to answer	99

18. Please specify the number of children living at home with you in the following age categories:

of children age 12 or younger _____ # of children 13 to 17 years old _____ I do not have children under 18 living with me 88 Prefer not to answer 99

19. Which of the following categories best describes your total household income in 2019? That is, the total of all persons in your household combined, before taxes.

Under \$20,000	1
\$20,000 to \$39,999	2
\$40,000 to \$59,999	3
\$60,000 to \$79,999	4
\$80,000 to \$99,999	5
\$100,000 to \$149,999	6
\$150,000 or more	7
Prefer not to answer	9

PRETEST QUESTIONS [TO BE REMOVED AFTER COMPLETING PRETEST]:

The survey you just finished is one of the very first we have done for this survey, please answer the following few questions to help us improve the survey.

P1. Overall, how would you rate the extent to which the questions in this survey were easy to understand? Please use a scale from 0 to 10 where 0 means "very difficult", and 10 means "very easy".

P2. [IF P1 IS LESS THAN 8] Please tell us why you gave this rating to the su	rvey. What specific questions
or words did you find difficult to understand?	

P3. Appro	eximately, how long did it take you to complete the survey?
	ninutes

This concludes the survey. Your answers have been submitted. Thank you for your participation!