

Environment and Climate Change Canada

Species at Risk, Nature Conservation and Nature-Based Solutions Survey for the Canadian Wildlife Service

Final Report March 2021

Prepared for:

Environment and Climate Change Canada Supplier Name: Quorus Consulting Group Inc. Contract Award Date: September 4, 2020 Delivery Date: March 2021 Contract Amount (incl. HST): \$39,942.68 Contract #: K2A52-210246/001/CY POR Number: 030-20

For more information, please contact: ec.rop-por.ec@canada.ca

Ce rapport est aussi disponible en français.



Species at Risk, Nature Conservation and Nature-Based Solutions Survey for the Canadian Wildlife Service Final Report

Prepared for Environment and Climate Change Canada Supplier name: Quorus Consulting Group Inc. March 2021

This public opinion research report presents the results of a national survey conducted with 2,006 Canadians using an online panel of Canadian households. The survey was conducted from December 3 to December 10, 2020.

Cette publication est aussi disponible en français sous le titre : Enquête sur les espèces menacées d'extinction, la conservation de la nature et les solutions naturelles pour le Service canadien de la faune

This publication may be reproduced for non-commercial purposes only. Prior written permission must be obtained from Environment and Climate Change Canada. For more information on this report, please contact ECCC at: <u>ec.rop-por.ec@canada.ca</u> or at:

Department of the Environment 200, boul. Sacre-Coeur Gatineau, Quebec K1A 0H3

Catalogue Number: CW66-752/1-2021E-PDF

International Standard Book Number (ISBN):

978-0-660-38457-3

Related publications (registration number: POR 030-20):

Catalogue Number CW66-752/1-2021F-PDF (Final Report, French) ISBN 978-0-660-38458-0

© Her Majesty the Queen in Right of Canada, as represented by the Minister of Environment and Climate Change Canada, 2021



2

Political Neutrality Certification

I hereby certify as Senior Officer of Quorus Consulting Group Inc. that the deliverables fully comply with the Government of Canada political neutrality requirements outlined in the <u>Policy</u> <u>on Communications and Federal Identity</u> and the <u>Directive on the Management of</u> <u>Communications - Appendix C</u>.

Specifically, the deliverables do not include information on electoral voting intentions, political party preferences, standings with the electorate or ratings of the performance of a political party or its leaders.

Signed:

21. SNale

Rick Nadeau, President Quorus Consulting Group Inc.

Table of Contents

Executive Summary	5
Background and Research Objectives	6
Methodology	6
Summary of Research Findings	7
A. NATURE-BASED SOLUTIONS AND CLIMATE CHANGE MITIGATION	7
B. NATURE CONSERVATION	8
C. Species at Risk	10
BACKGROUND	13
Research Purpose and Objectives	13
Detailed Research Findings	15
A. NATURE-BASED SOLUTIONS AND CLIMATE CHANGE MITIGATION	15
B. NATURE CONSERVATION	33
C. Species at Risk	46
Research Methodology	63
Respondent Profile	65
Appendices	66
QUESTIONNAIRE	67
ECCC CANADIAN WILDLIFE SERVICES POR SURVEY	67

Executive Summary

Background and Research Objectives

One of the Government of Canada's top priorities is nature conservation, which includes protected areas, species at risk and nature-based solutions to climate change. With the \$1.3 billion historic investment in Nature Legacy in Budget 2018, there is an increased need to communicate effectively on these topics and to understand the public's attitudes, opinions and beliefs, both to create a benchmark but also to gather insights for policy and communication decisions.

Ultimately, this research assesses Canadians' views on these priorities. In other words, the research validates whether Canadians are making the link between nature-based solutions and climate change mitigation, in order to develop a communications approach to inform Canadians about this. The results will help to better develop outreach and communication strategies for species at risk. Finally, the results will also help to better understand how Canadians value and prioritize nature conservation.

This research aimed to identify the proportion of Canadians who are not in support of establishing protected areas and recovering species at risk, compared to those who are, as well as explored why they are not in support of these initiatives.

Methodology

Report findings are based on a non-probability sample, as respondents had volunteered to participate in online surveys using an online panel. The data have been weighted to reflect the demographic composition of the Canadian general population. As the sample is based on those who initially self-selected for participation in the online panel, no estimates of sampling error can be calculated. All research work was conducted in accordance with the professional standards established by the Government of Canada Public Opinion Research Standards.

Data collection occurred between December 3 and December 10, 2020. A total of 2,006 surveys were completed using a stratified random sampling approach within the online panel of Canadian households. For this study, quotas by province were established to generate sufficient data regionally for robust analysis. Data was monitored to aim for a 50/50 gender split in each province, and that no specific age cohort was under-represented. The equivalent margin of error for a probability study would be +/-2.2%.

Summary of Research Findings

A. Nature-Based Solutions and Climate Change Mitigation

Importance of Nature, Concepts and Terms

Nearly 3 in 5 respondents (57%) specified that nature is *very important* to their personal well-being another 39% considered it *somewhat important*.

Respondents were presented with a list of nature-based concepts and asked to describe their level of familiarity with each. Respondents were most familiar with climate change (89% were *very or somewhat familiar*), followed by nature conservation (83%), greenhouse gas emissions (81%) and species at risk of extinction (78%). Familiarity decreases further for concepts like nature restoration (64%), biodiversity (63%), climate change adaptation (60%) and climate change mitigation (58%). Familiarity was at its lowest when it came to international environment agreements (50%) and nature-based climate solutions (43%).

Government of Canada Environmental Initiatives

Across a list of Government of Canada environmental initiatives, respondents were most aware of the banning of certain types of single use plastics by 2021 (76% were either *very or somewhat aware*). This was closely followed by initiatives to reduce greenhouse gas emissions by 2030 (67%) and ensuring carbon tax or cap and trade systems exist across Canada (61%). Awareness falls below 60% for initiatives such as the initiative to achieve net-zero emissions by 2050 (57%), initiatives to restore important ecosystems (48%), to ensure pollution pricing (48%) and to introduce the clean fuel standard (44%). Among the initiatives presented, awareness was the lowest (37%) for the initiative to protect 25% of Canada's lands and 25% of its oceans by 2025.

Nature-Based Solutions Knowledge

Respondents were presented with the definition of "Nature-Based Solutions" and were asked how realistic several statements appeared to be based on that definition. Respondents felt that the most realistic solution was trees capturing carbon from the air and storing it to reduce the amount of carbon in the air (79%), followed by farmers using cover crops to prevent erosion to help to build carbon in the soil (65%), and having large enough amounts of carbon captured and stored by trees and plants to help reduce Canada's greenhouse gas pollution (55%). Based on previous knowledge, 81% of respondents agree (*very and somewhat agree*) that Nature-Based Solutions focus on protecting, restoring, and sustainably managing nature to help solve challenges to society, and 75% agree Nature-Based Solutions help reduce impacts from extreme weather events, such as flooding.

Nature Conservation Concepts and Definitions

Respondents were asked to describe in their own words the concept of *nature conservation*. Respondents provided a diverse list of responses, mainly mentioning the *preservation of the environment* (14%) and the *preservation of nature or ecosystems* specifically (12%). These terms were followed by the *protection of a green space* (8%), the *management of forestry* specifically (8%), the *importance of reducing carbon footprints* (7%), the *reduction carbon emissions* (7%) and the *protection of species from extinction* (7%). Many respondents (37%) *did not know* what words they would use to explain the concept of *nature conservation*.

When presented with specific nature conservation definitions, 88% agree conservation refers to activities that help nature to recover from damage caused by human activity or natural disturbances, while 85% agreed conservation means allowing human activity that is low-impact, and managing it so that nature is not degraded or destroyed, and 74% agreed it refers to protecting nature exactly as it is, not allowing people to change it.

Benefits of Restored Wetlands

Respondents were asked to describe their level of familiarity with some benefits to nature of wetland restoration, and the revitalizing of their natural functions. Three quarters of respondents (74%) were *very or somewhat familiar* with the benefit that explains that restored wetlands can create food and habitat for birds, pollinators, and other animals. This was followed by the benefits that restored wetlands can reduce the risk and extent of flooding by soaking up excess water (63%) and that they can provide recreational and educational opportunities for people (61%). Respondents were least familiar (55%) with the benefit that explains that restored wetlands can wetlands can capture and store carbon from the atmosphere.

Perceived Cost-Effective Actions to Fight Climate Change

Based on their previous knowledge, over 4 in 5 respondents (83%) assert that the action of planting and keeping a lot of mature trees in cities to clean the air is a cost-effective action (*very*

or somewhat cost-effective), while 72% say that investing in the protection or carbon-rich ecosystems, as well as restoring and enhancing wetlands are *cost-effective* actions.

B. Nature Conservation

Most respondents (87%) *strongly supported or supported* the federal government's commitment to protect and conserve 25% of land and freshwater by 2025, after reading the following text:

Since 2017, Canada has recognized additional land and freshwater protected and conserved areas equivalent in size to three times the size of Nova Scotia, and now protects 12.1% of our land and inland waters. In the September 2020 Speech from the Throne, the federal government re-iterated its commitment to protect and conserve 25% by 2025. This commitment would include the creation of new parks, wildlife conservation areas and other types of protected areas.

Funding and Management to Protect and Conserve Nature

Respondents were informed that provinces and territories control over 80% of Canada's land and inland waters. They were then asked to state their level of agreement with the federal government providing funding to provinces and territories in order to assist the creation of new parks and protected areas to advance the 25% target. Over 4 in 5 respondents (85%) *strongly or somewhat agreed* that the federal government should provide this funding to provinces and territories.

Following, respondents were asked to state their level of agreement with three approaches to ensuring that Canada can continue to have the necessary funding to manage and grow protected and conserved areas. Over 3 in 4 respondents (76%) *strongly or somewhat agreed* with the approach of offering greater federal tax benefits for Canadians who donate land for nature conservation purposes. This was followed by the federal government allowing taxpayer money to be invested in new financing mechanisms with specific environmental benefits (69%) and the prospect of raising money to expand nature conservation through a border tax of \$25 or less for foreign tourists (65%).

In terms of the roles the federal government could play to assist with environmental protection and biodiversity conservation, over 4 in 5 respondents (84%) *strongly or somewhat agreed* that the federal government should assist and provide funding to municipal governments to support biodiversity conservation at the local level. A similar proportion (81%) felt that the federal government should require improved land management practices. The lowest level of agreement (76%) was that the federal government should enable greater involvement of Indigenous peoples in protecting nature.

Compensation for Environmental Damage

Survey participants were explained that some governments require that companies undertaking projects like mines and pipelines compensate for environmental damage caused by their project. They were also explained that compensation can be done by undertaking conservation projects, paying a company or a non-profit environmental organization to undertake a specific conservation project, or paying into a fund that supports conservation projects. Respondents were asked to provide their level of agreement with the idea of having the federal government develop an initiative requiring companies to compensate the damage to the environment caused by their projects as a condition of their federal project approval, to which 84% of respondents *strongly or somewhat agreed*. These respondents were then asked to select a single compensation approach from a list of alternatives. Support was highest for *companies to pay into a fund that supports conservation projects* (35%). Support reached 16% for the option that would require *companies to pay other companies to carry out conservation projects* and 14% supported the option that would require *companies to pay other companies undertake conservation projects themselves*.

Perceived Priorities for the Government of Canada to Protect Nature

Respondents were asked to indicate how much of a priority a list of environmental issues should be for the Government of Canada, using a scale of 1 to 10, with a rating of 10 being the highest priority. Support was highest (provided a rating from 7 to 10) for protecting natural habitats for wildlife (91%) and reducing water pollution (90%). These were closely followed by protecting Canada's National Parks and National Wildlife Areas (89%), reducing air pollution (86%), protecting endangered species (86%), and reducing garbage and waste (86%). Many felt that protecting endangered plant species (82%), fighting climate change (82%), and reducing greenhouse gas emissions (81%) were high priorities. Less respondents prioritized creating clean jobs (79%), creating more urban parks and green spaces (78%), creating new National Parks and National Wildlife Areas (75%) and creating green jobs (74%).

C. Species at Risk

Importance of Species at Risk

Respondents were made aware that there are currently 622 terrestrial and aquatic species at risk of extinction in Canada. They were then asked to rate the extent to which it is important to them personally that species at risk of extinction across Canada be protected. Most respondents (88%) indicated it is *very or somewhat important* to them personally that species at risk are protected across Canada.

Support for Federal Government Focusing on Specific Species

Over 4 in 5 respondents (83%) *strongly or somewhat agreed* that the federal government should focus its species-specific conservation efforts and investments on a manageable number of ecologically important and wide-ranging priority species, such as caribou, greater sage-grouse, and wood bison. In addition, respondents were asked to indicate if they preferred that the Government of Canada spread resources across all species at risk of extinction or if it should focus on a select set of species and ecosystems. Respondents could also select a balance of both of these approaches or none of them at all. Over half of respondents (57%) felt that the federal government should adopt a balanced approach. Roughly one quarter of participants (24%) would prefer the federal government focuses on *spreading resources across all species and ecosystems*.

Additionally, 35% of respondents ranked *selecting species most at risk of extinction* as the number one criterium to use to prioritize resources in Canada to protect some species instead of others. The remaining criteria received similar rankings such that, overall, they are all equally important. This includes selecting species found only in Canada, (16%), species found all across Canada (instead of species that only live in one area or province/territory – 14%), species iconic or emblematic to Canada (i.e., polar bear, caribou – 13%), species with the best chance of recovery (12%), and species that contribute to global biodiversity (11%).

Respondents were also asked the extent to which they would agree with an approach that would have the government abandon recovery efforts for some species, in favour of focusing on other species that have a higher chance of survival. Over half of respondents (59%) *strongly or somewhat agreed* with the proposed approach.

Primary Responsibility for Species Protection

Respondents were asked to rank a list of key stakeholders based on who they believed should take primary responsibility for the recovery and protection of species at risk of extinction in Canada. Nearly two thirds of respondents (62%) ranked the federal government as having the primary responsibility for the recovery and protection of species at risk of extinction in Canada. The next most important stakeholder would be provincial and territorial governments, who were considered the primary choice by 18% of respondents.

Primary Responsibility of Species Located in One Province or Territory

Survey participants were also asked to rank a list of key stakeholders based on who they believed should take primary responsibility for the recovery and protection of a species if it is within one province or territory. Over a third of respondents (38%) ranked as number one the provincial or territorial government to have the primary responsibility for the recovery and protection of species primarily found within one province or territory, and 39% as the number two responsible. In addition, the federal government was considered the primary choice by 41% of respondents, and the secondary choice by 21% of respondents. In terms of average ranking, municipal governments ranked third and Indigenous communities ranked fourth. Individuals/landowners and private business were ranked lowest.

Protection of Species Over Commercial Development and Private Land

Over three quarters of respondents (78%) *strongly or somewhat agreed* that if an **animal** species at risk of extinction was found on land slated for commercial development bringing new employment opportunities, protection of these animal species should take priority over developing that land. Nearly as many (72%) felt the same way about a **plant** species at risk.

Over half (53%) of respondents who agreed with the protection of either animal or plant species on land slated for commercial development felt that the provincial government should be responsible for protecting the species. Slightly fewer felt the federal (48%) and the municipal governments (46%) should be responsible. To a lesser extent, respondents believed the landowner should be responsible (37%).

In terms of responsibility for ensuring the protection of endangered plant populations and their habitats if these are found on privately managed land, results suggest that the federal government (34%) is seen as the most popular stakeholder to take primary responsibility,

followed by property owners (30%), and the provincial government (20%). Considering the results for the number two responsible for protecting endangered plant populations, provincial governments take the lead at 42% preference.

Responsibility for Action to Protect Species

Respondents were asked to state their level of agreement with statements regarding increased responsibility with and regulatory action among stakeholders to protect species at risk in Canada. Over 4 in 5 respondents (84%) either *strongly agree or somewhat agree* that private natural resource and urban development companies should do more to protect species at risk of extinction. Similarly, 84% agree that the federal government should take stronger regulatory action and enforcement action, since it currently relies heavily on voluntary stewardship to protect species at risk of extinction.

Supplier Name: Quorus Consulting Group Inc. Contract #: K2A52-210246/001/CY Contract Award Date: September 4, 2020 Contract Amount (incl. HST): \$39,942.68 For more information, please contact Environment and Climate Change Canada at: <u>ec.rop-por.ec@canada.ca</u>

Background

One of the Government of Canada's top priorities is nature conservation, which includes protected areas, species at risk and nature-based solutions to climate change. With the \$1.3 billion historic investment in Nature Legacy in Budget 2018, there is an increased need to communicate effectively on these topics and to understand the public's attitudes, opinions and beliefs, both to create a benchmark but also to gather insights for policy and communication decisions.

Research Purpose and Objectives

Ultimately, this research assesses Canadians' views on these priorities. In other words, the research validates whether Canadians are making the link between nature-based solutions and climate change mitigation, in order to develop a communications approach to inform Canadians about this. The results will help to better develop outreach and communication strategies for species at risk. Finally, the results will also help to better understand how Canadians value and prioritize nature conservation.

This research aimed to identify the proportion of Canadians who are not in support of establishing protected areas and recovering species at risk, compared to those who are, as well as explored why they are not in support of these initiatives. As stated, the objectives of the quantitative research were focused on the following:

- Nature-based Solutions and Climate Change Mitigation,
- Species at Risk, and,
- Nature Conservation.

Regarding each of these broad themes, the objectives of the research were:

- Nature-based Solutions and Climate Change Mitigation
 - o Determining whether the public understands the link between nature conservation/restoration and climate change.
 - o Establishing whether the public understands the concept of "nature-based solutions."

o Determining whether the public is aware of the economic value of using nature-based solutions to fight not only climate change, but as an alternative to grey infrastructure.

- Species at Risk
 - o The level of importance Canadians place on conservation of species at risk.
 - o The level of importance/priority of some species over others (to get at federal government priorities aligning with iconic species, transboundary species, etc.).
 - o Public opinion on the federal versus provincial and local government role for protection and conservation of species at risk.
 - o Help determining how the federal government could better incent Canadians/industry to take positive action/support to conserve species at risk.
- Nature Conservation
 - Gauging public support for some of the proposed or potential measures that could help reach Canada's goal of protecting 25% of Canada's land by 2025, including indigenous conservation leadership and improving land management processes so that areas associated with forestry, ranching, agriculture and other working landscapes can qualify as other effective area-based conservation measures (OECMs) and count towards the target.
 - o Seeking views on how Canada could accelerate progress on creating new conserved areas in Canada.

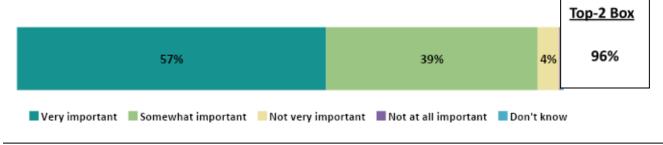
Detailed Research Findings

A. Nature-Based Solutions and Climate Change Mitigation

Importance of Nature

Nearly 3 in 5 respondents (57%) specified that nature is *very important* to their personal well-being. This increases to more than 9 in 10 (96%) when including those who felt that nature is at least *somewhat important* to their personal well-being.

Figure A – Importance of Nature to Personal Well-Being



Q1. To start, how important is nature to your personal well-being? Base: All respondents, n=2006

Key Segments

Women were more likely to state that nature was *very important* to their well-being compared to men (61% vs 52%).

The importance of nature to personal well-being was more likely to be considered *very important* among those aged 35 years or older when compared to respondents 18 to 34 years old (59% vs 51%).

At a regional level, respondents living in British Columbia (62%) were more likely to state that nature was *very important* to their well-being when compared to those living in Quebec (54%) and Manitoba/Saskatchewan (51%).

The importance of nature to personal well-being was more likely to be considered *very important* among those with an education level above high school when compared to those with a high school education (58% vs 52%).

Indigenous respondents were more likely to express that their relationship between nature and their personal well-being was *very important* compared to non-indigenous respondents (69% vs 56%).

Concepts and Terms

Respondents were presented with a list of nature-based concepts and asked to describe their level of familiarity with each. Overall, each of the concepts presented were at least *somewhat familiar* to more than 2 in 5 respondents (42%).

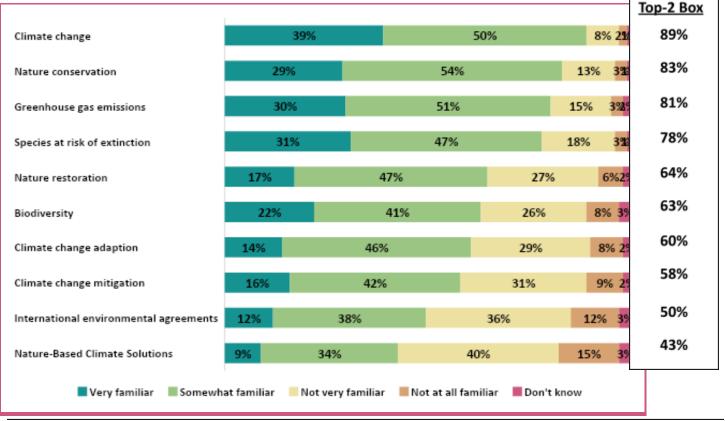


Figure B – Familiarity with Nature-Based Concepts and Terms

Q2. How familiar are you with the following concepts and terms? Base: All respondents, n=2006

Of the 10 concepts presented, respondents were most familiar with climate change as nearly 9 in 10 (89%) reported being at least *somewhat familiar* with the concept. Nearly 4 in 10 (39%) described their level of familiarity with climate change as *very familiar*, the highest among all concepts.

Familiarity was also relatively high for nature conservation (83%), greenhouse gas emissions (81%) and species at risk of extinction (78%).

Roughly six in ten participants were at least *somewhat familiar* with the concepts of nature restoration (64%), biodiversity (63%), climate change adaptation (60%) and climate change mitigation (58%).

Familiarity was at its lowest when it came to international environment agreements (50%) and nature-based climate solutions (43%).

Key Segments

Respondents who specified the importance of nature to their personal well-being as *very important* were more likely to report being *very or somewhat familiar* with all concepts other than greenhouse gas emissions, when compared to those viewing nature's importance to their well-being as *somewhat or less important*.

Climate change adaptation (67% vs 52%)
Climate change mitigation (64% vs 50%)
International environmental agreements
(54% vs 43%)
Nature-based climate solutions
(50% vs 33%)

Respondents with a household income of more than \$100,000 were more likely to report being *very or somewhat familiar* with the concepts of the following terms and concepts when compared to those with a household income lower than \$40,000:

Climate change (91% vs 86%)	 Nature restoration (68% vs 61%)
Nature conservation (87% vs 79%)	Climate change mitigation (67% vs 50%)
Greenhouse gas emissions (86% vs 76%)	 International environmental agreements
Biodiversity (70% vs 60%)	(54% vs 44%).

University educated respondents were more likely to report being *very or somewhat familiar* with all of the terms and concepts presented when compared to those with a high school education.

Climate change (92% vs 84%)	Climate change mitigation (66% vs 47%)
Nature conservation (87% vs 78%)	Climate change adaptation (66% vs 56%)
Greenhouse gas emissions (86% vs 71%)	International environmental agreements
Species at risk of extinction (81% vs 73%)	(57% vs 38%)

- Biodiversity (74% vs 49%)
- Nature restoration (67% vs 60%)

Nature-based climate solutions (47% vs 35%)

College/CEGEP/Trade school educated respondents were also more likely to report being *very or somewhat familiar* with the following terms and concepts when compared to those with a high school education:

- Climate change adaptation (89% vs 84%)
- Greenhouse gas emissions (78% vs 71%)

International environmental agreements (45% vs 38%).

Biodiversity (56% vs 49%)

Respondents who completed the survey in English were more likely to report being *very or somewhat familiar* with the following terms and concepts when compared to respondents who completed it in French:

Species at risk of extinction (79% vs 73%)	 International environmental agreements
Nature restoration (67% vs 55%)	(51% vs 43%).

Respondents who completed the survey in French were more likely to report being *very or somewhat familiar* with the following terms and concepts when compared to respondents who completed it in English:

Biodiversity (70% vs 61%)	Climate	change	adaptation	(67%	VS
	59%).				

Men were more likely to report being *very or somewhat familiar* with the following terms and concepts when compared to women:

Greenhouse gas emissions (84% vs 77%)	Climate change mitigation (63% vs 52%)
Nature restoration (68% vs 62%)	International environmental agreements
Biodiversity (67% vs 60%)	(57% vs 42%).

Respondents 18 to 34 years old were more likely to report being *very or somewhat familiar* with the concepts of biodiversity, climate change mitigation and nature-based climate solutions when compared to those 35 years or older.

Biodiversity (69% vs 61%)	Nature-based climate solutions
Climate change mitigation (62% vs 56%)	(51% vs 39%)

Respondents aged 55 years or older were more likely to report being *very or somewhat familiar* with the concept of nature conservation when compared to respondents under the age of 55 (87% vs 81%).

Government of Canada Environmental Initiatives

Respondents were asked to state their level of awareness regarding a list of Government of Canada environmental initiatives. Overall, at least 1 in 3 respondents (37%) were at least *somewhat aware* of each of the initiatives.

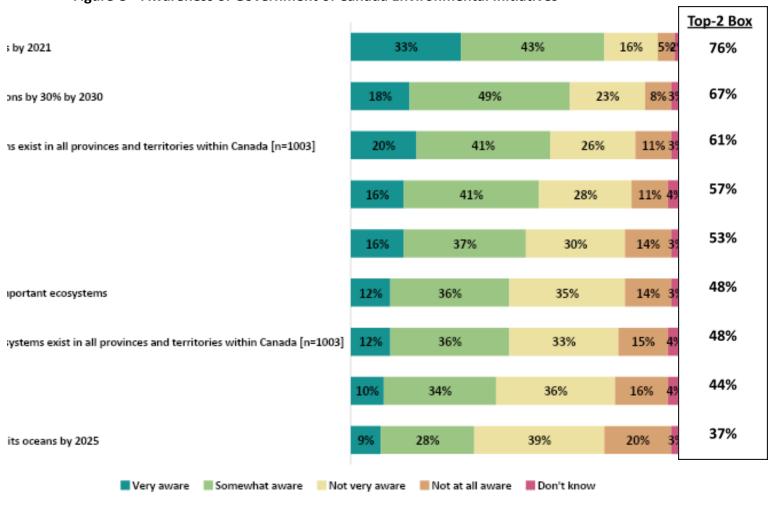


Figure C – Awareness of Government of Canada Environmental Initiatives

Q3. Please state your level of awareness regarding the following Government of Canada environmental initiatives? Base: All respondents, n=2006

Over 3 in 4 respondents (76%) were at least *somewhat aware* of the banning of certain types of single use plastics by 2021. Approximately 1 in 3 respondents (33%) described their awareness level as *very aware* of the banning of single use plastics, the highest among all initiatives.

More than 3 in 5 participants were at least *somewhat aware* of the initiatives to reduce greenhouse gas emissions by 2030 (67%) and ensuring carbon tax or cap and trade systems exist across Canada (61%). Nearly 3 in 5 participants (57%) were at least *somewhat aware* of the initiative to achieve net-zero emissions by 2050.

When comparing the usage of the term pollution pricing to carbon tax, respondents presented with "carbon tax" were more aware of this initiative (61%) when compared to those presented with "pollution pricing" (48%).

More than 2 in 5 respondents were aware of the initiatives to restore important ecosystems (48%), ensure pollution pricing (48%) and introduce the clean fuel standard (44%). Over 1 in 3 participants (37%) were at least somewhat aware of the initiative to protect 25% of Canada's lands and 25% of its oceans by 2025.

Key Segments

Respondents who specified the importance of nature to their personal well-being as very important were more likely to report being very or somewhat aware of all but the pollution pricing or carbon tax initiatives when compared to those viewing nature's importance to their well-being as *somewhat important* or less.

- Banning single use plastic by 2021 Restoring important ecosystems (80% vs 71%) (55% vs 39%) Reducing greenhouse gas emissions 30% Introducing the clean fuel standard by 2030 (71% vs 61%) (52% vs 35%) • Net-Zero emissions by 2050 (61% vs Protect 25% of Canada by 2025 52%)
- Plant 2 billion trees by 2030 (57% vs 48%)
- (44% vs 29%)

When compared to women, men were more likely to report being very or somewhat aware of all but the initiative to ban certain types of single use plastics by 2021.

- Reducing greenhouse gas emissions 30% by 2030 (70% vs 63%) systems (52% vs 42%)
- Carbon tax or cap and trade systems (67% vs 54%)
- Net-Zero emissions by 2050 (64% vs 51%)
- Plant 2 billion trees by 2030 (57% vs 49%)
- Restoring important ecosystems

- Pollution pricing or cap and trade
- Introducing the clean fuel standard (49% vs 40%)
- Protect 25% of Canada by 2025 (40% vs 34%)

(53% vs 44%)

Respondents who completed the survey in English were more likely to report being *very or somewhat aware* of all the government initiatives other than planting 2 billion trees by 2030 when compared to those who completed it in French.

Banning single use plastic by 2021	 Restoring important ecosystems
(79% vs 68%)	(53% vs 32%)
Reducing greenhouse gas emissions 30%	 Pollution pricing or cap and trade
by 2030 (68% vs 62%)	systems (52% vs 31%)
Carbon tax or cap and trade systems	 Introducing the clean fuel standard
(64% vs 47%)	(47% vs 33%)
Net-Zero emissions by 2050 (59% vs	 Protect 25% of Canada by 2025
49%)	(39% vs 29%)

Respondents with a university education were more likely to report being *very or somewhat aware* of the following initiatives when compared to those with a lower level of education:

Banning single use plastic by 2021	Net-Zero emissions by 2050 (62% vs
(80% vs 73%)	52%)
Reducing greenhouse gas emissions 30%	Pollution pricing or cap and trade
by 2030 (72% vs 62%)	systems (53% vs 42%).

When comparing regions, respondents living in Ontario were more likely to report being *very or somewhat aware* across most initiatives when compared to respondents living in Quebec:

Banning single use plastic by 2021	Restoring important ecosystems
(80% vs 69%)	(52% vs 34%)
Carbon tax or cap and trade systems	Introducing the clean fuel standard
(66% vs 48%)	(49% vs 35%)
Net-Zero emissions by 2050 (61% vs	Protect 25% of Canada by 2025

(40% vs 31%).

- 51%) Pollution pricing or cap and trade
 - systems (57% vs 34%)

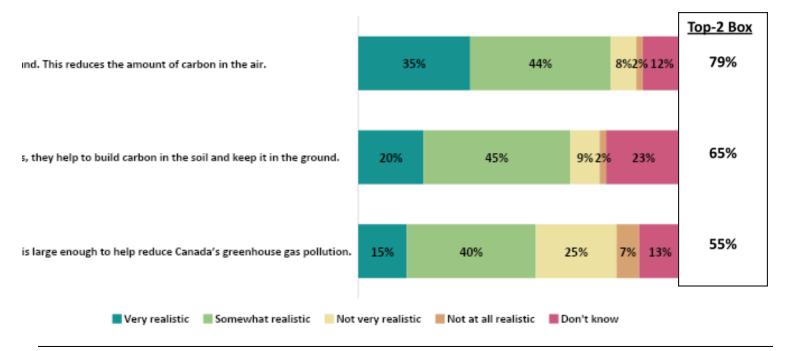
Nature-Based Solutions Perceptions

Respondents were presented with the following definition of "Nature-Based Solutions":

"Nature-Based Solutions" are defined as actions to protect, sustainably manage and restore natural or modified ecosystems, to address society's challenges such as climate change, with multiple benefits for human well-being and biodiversity.

Based on this definition, respondents were then asked to evaluate how realistic they considered a series of scenarios.

Figure D – Extent to Which Specific Nature-Based Solutions Were Considered Realistic



Q4. In case you had never heard of the term before, "Nature-Based Solutions" are defined as actions to protect, sustainably manage and restore natural or modified ecosystems, to address society's challenges such as climate change, with multiple benefits for human well-being and biodiversity. Based on this definition, how realistic do you think the following statements are? Base: All respondents, n=2006

Overall, more than half of respondents (55%) felt that each example or scenario was very or somewhat realistic. It is worth noting as well that nearly one in four did not feel comfortable rating the scenario involving cover crops (23% indicated *Don't know*) and 32% did not consider the following scenario realistic: "The amount of carbon that can be captured and stored by trees and plants is large enough to help reduce Canada's greenhouse gas pollution."

Nearly 4 in 5 participants (79%) felt that trees capturing carbon from the air and storing it was at least *somewhat realistic* to reduce the amount of carbon in the air. Over in 1 in 3 (35%) felt that his statement was *very realistic* as a Nature-Based Solution.

Two-thirds of respondents (65%) felt that farmers using cover crops to prevent erosion was at least *somewhat realistic* to helping to build carbon in the soil and keep it in the ground.

More than 1 in 2 participants (55%) felt that it was at least *somewhat realistic* that the amount of carbon that can be captured and stored by trees and plants was large enough to help reduce Canada's greenhouse gas pollution.

Key Segments

Respondents who specified the importance of nature to their personal well-being as very *important* were more likely to report that each Nature-Based Solution was very or somewhat *realistic* when compared to those viewing nature's importance to their well-being as somewhat or less important.

- Trees capturing carbon from the air and storing it (82% vs 75%).
- Farmers using cover crops to prevent erosion (70% vs 60%).
- Carbon storage large enough to reduce greenhouse gas pollution (59% vs 50%).

Men were more likely to report that each Nature-Based Solution was *very or somewhat realistic* when compared to women.

- Trees capturing carbon from the air and storing it (83% vs 75%).
- Farmers using cover crops to prevent erosion (69% vs 63%).
- Carbon storage large enough to reduce greenhouse gas pollution (62% vs 49%).

Across age groups, respondents aged 55 years or older were more likely to consider the following solutions *very or somewhat realistic* when compared to those 18 to 54 years old:

- Trees capturing carbon from the air and storing it (82% vs 77%).
- Farmers using cover crops to prevent erosion (69% vs 61%).

Respondents living in all regions outside of Quebec were more likely to consider the following solutions *very or somewhat realistic* compared to those living in Quebec:

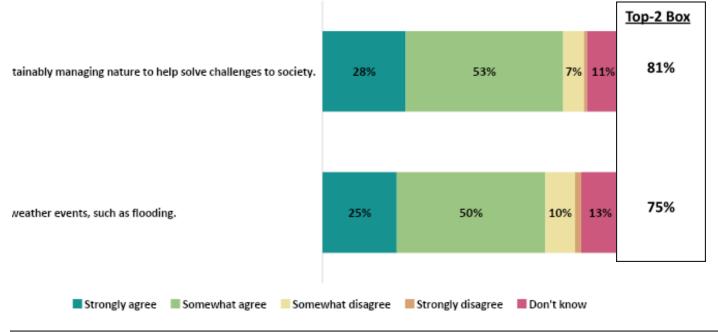
• Farmers using cover crops to prevent erosion (69% vs 54%).

• Carbon storage large enough to reduce greenhouse gas pollution (60% vs 41%).

Nature-Based Solutions Definitions

Participants were asked to state their level of agreement with Nature-Based Solution statements based on what they may have previously seen or heard.





Q5. Based on what you may have seen or heard, to what extent do you agree or disagree with the following statements? Base: All respondents, n=2006

Overall, more than 3 in 4 participants (75%) *strongly or somewhat agreed* with the "Nature-Based Solutions" statements presented, with roughly half *somewhat agreeing*.

More than 4 in 5 participants (81%) at least *somewhat agreed* that Nature-Based Solutions focus on protecting, restoring, and sustainably managing nature to help solve challenges to society and 3 in 4 participants (75%) at least *somewhat agreed* that Nature-Based Solutions help to reduce impacts from extreme weather events, such as flooding. In the end, very few tended to disagree with each proposed definition while roughly 1 in 10 indicated "Don't know."

Key Segments

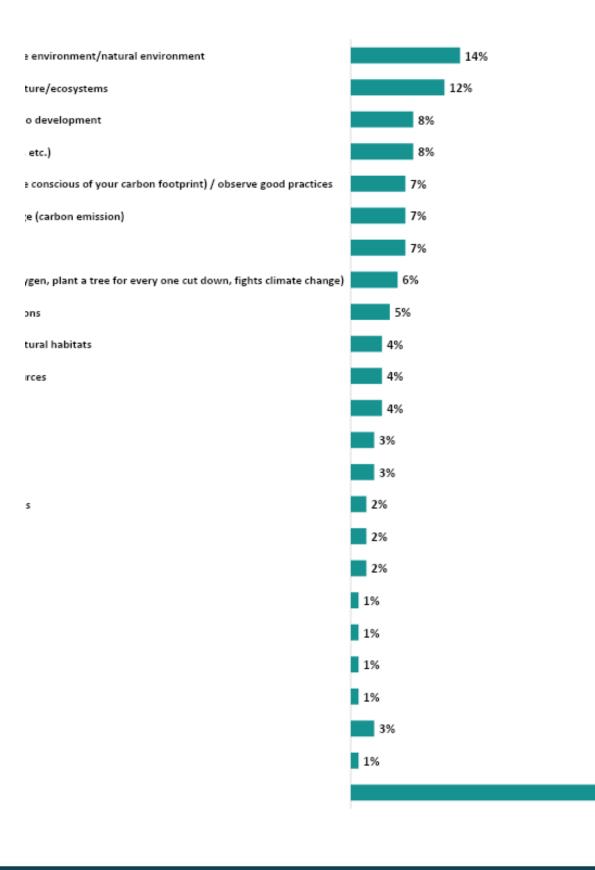
Respondents with an education level above high school or who consider nature *very important* to their personal well-being were more likely to *strongly or somewhat agree* with both Nature-Based Solutions statements when compared to their counterparts.

- Focus on protecting, restoring and sustainably managing nature (education: 84% vs 73% / importance of nature: 86% vs 75%).
- Help to reduce impact from extreme weather (77% vs 69% and 81% vs 67%).

Concept of Nature Conservation

Respondents were asked to specify in their own words how they would explain the concept of *nature conservation* to a friend or neighbour.

Figure F – Explaining the Concept of Nature Conservation



37%

Q6. How would you explain the concept of nature conservation to a friend or neighbour? We are not looking for a textbook explanation – we are interested in understanding how you would explain it in your own words. Base: All respondents, n=2006 ***Responses above 1%**

Just over 6 in 10 respondents were able to explain nature conservation in one way or another, while the remaining 38% did not provide an answer or indicated they would not know how to explain the concept to a friend or neighbour. Respondents provided a diverse list of responses with over 1 in 10 respondents mentioning the *preservation of the environment* (14%) and the *preservation of nature or ecosystems* specifically (12%).

Nearly 1 in 10 respondents mentioned the *protection of a green space* (8%), the *management of forestry* specifically (8%), the *importance of reducing carbon footprints* (7%), *reducing carbon emissions* (7%) and *protecting species from extinction* (7%).

Nearly 2 in 5 respondents (37%) *did not know* what words they would use to explain the concept of *nature conservation* to their friend or neighbour.

Key Segments

Respondents who conducted the survey in English were more likely to respond with *preservation of the environment* when compared to those who completed it in French (15% vs 10%).

Alternatively, the latter were more likely to respond with *the reduction of carbon footprints* when compared to respondents completing the survey in English (17% vs 5%).

Respondents who specified the importance of nature to their personal well-being as *somewhat or less important* were more likely to have answered that they *did not know* how to describe conservation when compared to those viewing nature's importance to their well-being as *very important* (46% vs 31%).

Nature Conservation Definitions

Respondents were asked to provide their level of agreement with a series of statements regarding the definition of conservation.

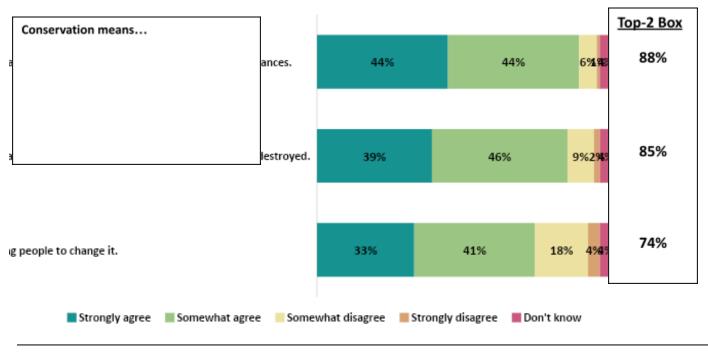


Figure G – Level of Agreement with Conservation-Related Statements

Q7. To what extent do you agree or disagree with the following statements? Conservation means... Base: All respondents, n=2006

Overall, roughly 3 in 4 respondents or more *strongly or somewhat agreed* with each conservation statement provided.

Agreement was highest (88%) when it comes to conservation meaning activities that help nature to recover from damage caused by human activity or natural disturbances. More than 2 in 5 respondents (44%) *strongly agreed* with this definition of conservation, the highest level of strong agreement of all definitions proposed.

More than 8 in 10 respondents (85%) at least *somewhat agreed* that conservation means allowing human activity that is low-impact, and managing it so that nature is not degraded or destroyed.

Nearly 3 in 4 respondents (74%) at least *somewhat agreed* that conservation means protecting nature exactly as it is, not allowing people to change it.

Key Segments

Respondents who specified the importance of nature to their personal well-being as *very important* were more likely to *strongly or somewhat agree* with all of the conservation-related statements when compared to those viewing nature's importance to their well-being as *somewhat or less important*.

- Activities that help nature to recover from damage (93% vs 83%)
- Allowing human activity that is low-impact (89% vs 79%)
- Protecting nature exactly as it is (78% vs 69%)

Respondents at least 55 years old were more likely to *strongly or somewhat agree* with most conservation descriptions when compared to younger respondents.

- Activities that help nature to recover from damage (93% vs 86%)
- Allowing human activity that is low-impact (90% vs 81%)

Respondents with children under the age of 18 living at home were more likely to *strongly or somewhat agree* with protecting nature exactly as it is compared to those without children living at home (78% vs 73%).

When comparing regions, respondents living in Quebec (83%) were more likely to *strongly or somewhat agree* with protecting nature exactly as it is when compared to those living in Ontario (74%), Manitoba/Saskatchewan (69%), Alberta (68%) and British Columbia (67%).

Benefits of Restored Wetlands

Respondents were asked to describe their level of familiarity with the benefits to nature of wetland restoration, and the revitalizing of their natural functions.

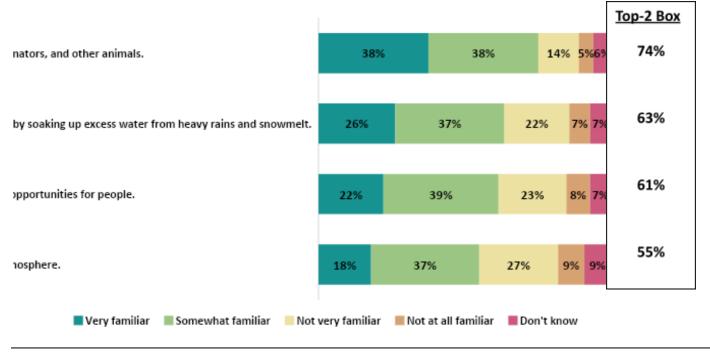


Figure H – Familiarity with the Benefits of Restored Wetlands

Q8. In Canada, many natural wetlands have been drained and had their surrounding natural vegetation cleared away, so that the space could be used for other purposes. How familiar are you with the following benefits to nature when wetlands are restored, and their natural functions are revitalized? Base: All respondents, n=2006

Overall, over half of all respondents (55%) were *very or somewhat familiar* with the wetland restoration benefits listed.

Over 3 in 4 respondents (74%) were *very or somewhat familiar* with the benefit that explains that restored wetlands can create food and habitat for birds, pollinators, and other animals. Nearly 2 in 5 respondents (38%) were *very familiar* with this benefit, the highest level of familiarity across all of the wetland restoration benefits listed in this question.

Nearly 2 in 3 respondents were *very or somewhat familiar* with the benefit that explains that restored wetlands can reduce the risk and extent of flooding by soaking up excess water (63%) and that they can provide recreational and educational opportunities for people (61%).

Over 1 in 2 respondents (55%) were *very or somewhat familiar* with the benefit that explains that restored wetlands can capture and store carbon from the atmosphere.

Key Segments

Men were more likely to be *very or somewhat familiar* with all of the benefits of restored wetlands when compared to women.

- Reducing risk and extent of flooding (70% vs 56%)
- Providing recreational and educational opportunities (68% vs 56%)
- Restored wetlands storing carbon (62% vs 49%)

Respondents who specified the importance of nature to their personal well-being as *very important* were more likely to be *very or somewhat familiar* with all of the benefits of restored wetlands when compared to those viewing nature's importance to their well-being as *somewhat or less important*.

- Creating food and habitat for animals (82% vs 67%)
- Reducing risk and extent of flooding (70% vs 55%)
- Providing recreational and educational opportunities (69% vs 53%)
- Restored wetlands storing carbon (61% vs 48%)

Respondents living in Ontario, Manitoba / Saskatchewan and Alberta were more likely to be *very or somewhat familiar* with all of the benefits of restored wetlands when compared to those living in Quebec.

- Creating food and habitat for animals (80% / 78% / 82% vs 64%)
- Reducing risk and extent of flooding (68% / 63% / 68% vs 54%)
- Providing recreational and educational opportunities (66% / 66% / 71% vs 46%)
- Restored wetlands storing carbon (60% / 56% / 55% vs 47%)

Respondents with a university education were more likely to be *very or somewhat familiar* with all of the benefits of restored wetlands when compared to those with a high school education.

- Creating food and habitat for animals (78% vs 72%)
- Reducing risk and extent of flooding (66% vs 58%)
- Providing recreational and educational opportunities (65% vs 56%)
- Restored wetlands storing carbon (59% vs 48%)

Cost-Effective Actions

Respondents were asked to evaluate the cost-effectiveness of various actions to fight climate change based on what they had previously seen or heard.

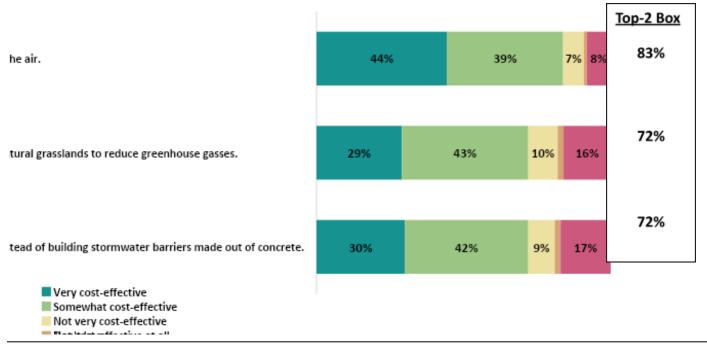


Figure I – Perceived Cost-Effectiveness of Specific Actions to Fight Climate Change

Q9. Based on what you may have seen or heard, to what extent could the following actions be cost-effective to fight climate change? Base: All respondents, n=2006

Overall, at least 7 in 10 respondents felt that the three measures presented were *very or somewhat cost-effective* actions. Similarly, the extent to which any of the proposed measure was not considered cost-effective was relatively low. For two of the measures, an important proportion of respondents selected "Don't know."

More than 4 in 5 respondents (83%) felt that the action of planting and keeping a lot of mature trees in cities to clean the air was at least *somewhat cost-effective*. Over 2 in 5 respondents (44%) felt that this action was *very cost-effective*, making it the option considered the most effective across all actions presented.

More than 7 in 10 respondents (72%) felt that investing in the protection or carbon-rich ecosystems, as well as restoring and enhancing wetlands were *very or somewhat cost-effective* actions.

Key Segments

Respondents at least 55 years or older were more likely to consider all of the actions proposed *very or somewhat cost-effective* compared to those 18 to 54 years old.

- Planting and keeping of mature trees (89% vs 78%)
- Investing in the protection of carbon-rich ecosystems (76% vs 68%)
- Restoring and enhancing wetlands (75% vs 68%)

Respondents who specified the importance of nature to their personal well-being as very *important* were more likely to have felt that all of the actions proposed were very or somewhat *cost-effective* compared to those viewing nature's importance to their well-being as *somewhat* or *less important*.

- Planting and keeping of mature trees (86% vs 79%)
- Investing in the protection of carbon-rich ecosystems (77% vs 66%)
- Restoring and enhancing wetlands (78% vs 65%)

Men were more likely to have felt that restore and enhance wetlands was *very or somewhat cost-effective* when compared to women (76% vs 68%).

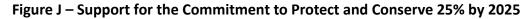
Francophone respondents were more likely to have felt it was *very or somewhat cost-effective* to plant and keep mature trees when compared to English respondents (87% vs 82%).

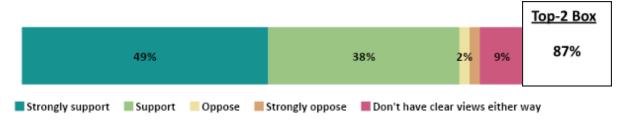
Conversely, respondents completing their survey in English were more likely to have felt it was *very or somewhat cost-effective* to invest in the protection of carbon-rich ecosystems when compared to Francophone respondents (74% vs 67%).

B. Nature Conservation

Respondents were provided the following explanation of the federal government's commitment to protect and conserve 25% of land and freshwater by 2025:

Since 2017, Canada has recognized additional land and freshwater protected and conserved areas equivalent in size to three times the size of Nova Scotia, and now protects 12.1% of our land and inland waters. In the September 2020 Speech from the Throne, the federal government re-iterated its commitment to protect and conserve 25% by 2025. This commitment would include the creation of new parks, wildlife conservation areas and other types of protected areas.





Q10. Since 2017, Canada has recognized additional land and freshwater protected and conserved areas equivalent in size to three times the size of Nova Scotia, and now protects 12.1% of our land and inland waters. In the September 2020 Speech from the Throne, the federal government re-iterated its commitment to protect and conserve 25% by 2025. This commitment would include the creation of new parks, wildlife conservation areas and other types of protected areas. To what extent do you support this commitment? Base: All respondents, n=2006

Overall, nearly 9 in 10 respondents (87%) *strongly supported or supported* the federal government's commitment to protect and conserve 25% of land and freshwater by 2025, with roughly half (49%) *strongly supporting* this commitment.

Key Segments

Respondents living in Quebec (91%) were more likely to *strongly support or support* the federal government's commitment when compared to those living in Alberta (79%), Manitoba / Saskatchewan (84%), and British Columbia (85%).

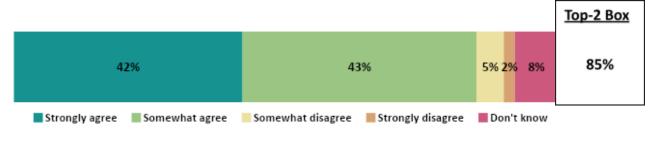
Respondents who specified the importance of nature to their personal well-being as *very important* were more likely to *strongly support or support* the federal government's commitment when compared to those viewing nature's importance to their well-being as *somewhat or less important* (91% vs 82%).

Respondents with a household income between \$40,000 to \$100,000 were more likely to *strongly support or support* the federal government's commitment when compared to those with a household income of under \$40,000 (89% vs 84%).

Federal Government Funding

Survey participants were informed that provinces and territories control over 80% of Canada's land and inland waters. They were then asked to state their level of agreement with the federal government providing funding to provinces and territories in order to assist the creation of new parks and protected areas to advance the 25% target.

Figure K – Agreement with Federal Government Funding



Q11. Provinces and territories control over 80% of Canada's land and inland waters. To what extent do you agree or disagree the federal government should provide funding to provinces and territories to help with the creation of new parks and protected areas in order to advance the 25% target? Base: All respondents, n=2006

Nearly 9 in 10 respondents (85%) *strongly or somewhat agreed* that the federal government should provide this funding to provinces and territories, with roughly 2 in 5 (42%) *strongly agreeing*.

Key Segments

Respondents who specified the importance of nature to their personal well-being as *very important* were more likely to *strongly or somewhat agree* with the proposed funding when compared to those viewing nature's importance to their well-being as *somewhat or less important* (90% vs 80%).

Respondents living in Quebec (89%) were more likely to *strongly or somewhat agree* with the proposed funding when compared to those living in Alberta (82%) and British Columbia (82%).

Respondents with a university education were more likely to *strongly or somewhat agree* with the proposed funding when compared to those with a high school education (87% vs 82%).

Respondents with a household income greater than \$40,000 were more likely to *strongly or somewhat agree* with the proposed funding when compared to those with a household income of less than \$40,000 (87% vs 82%).

Support for Specific Federal Government Roles

Respondents were asked to state their level of agreement with three different roles that the federal government could play to assist with environmental protection and biodiversity conservation.

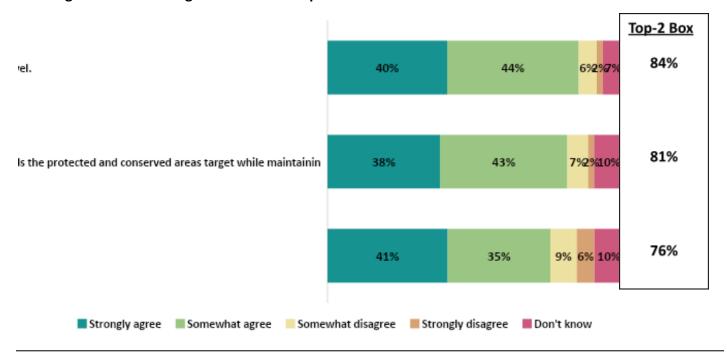


Figure L – Level of Agreement with Proposed Federal Government Roles

Q12. To what extent do you agree or disagree with the following statements: Base: All respondents, n=2006

Overall, at least three-quarters of respondents *strongly or somewhat agreed* with each of the proposed roles. For each proposed role, roughly 4 in 10 *strongly agreed*. The level of disagreement was highest (15%) when it came to enabling greater involvement of Indigenous peoples in protecting nature.

Nearly 9 in 10 respondents (84%) *strongly or somewhat agreed* that the federal government should assist and provide funding to municipal governments to support biodiversity conservation

at the local level. A similar proportion (81%) *strongly or somewhat agreed* that the federal government should require improved land management practices.

Finally, over 3 in 4 respondents (76%) *strongly or somewhat agreed* that the federal government should enable greater involvement of Indigenous peoples in protecting nature.

Key Segments

Respondents who specified the importance of nature to their personal well-being as *very important* were more likely to *strongly or somewhat agree* with the proposed federal government roles when compared to those viewing nature's importance to their well-being as *somewhat or less important*.

- Providing funding to municipal governments to support biodiversity (89% vs 79%)
- Requiring improved land management practices (86% vs 75%)
- Greater involvement of Indigenous peoples in protecting nature (81% vs 69%)

At the regional level, respondents living in Atlantic Canada, Quebec and Ontario were more likely to *strongly or somewhat agree* with the proposed federal government actions when compared to those living in Alberta.

- Providing funding to municipal governments to support biodiversity (87% / 88% / 85% vs 80%)
- Requiring improved land management practices (83% / 83% / 82% vs 75%)
- Greater involvement of Indigenous peoples in protecting nature (73% / 79% / 79% vs 63%)

Non-Indigenous respondents were more likely to *strongly or somewhat agree* with most of the proposed federal government roles when compared to Indigenous respondents.

- These two groups of respondents were similarly likely to agree with the role that would enable greater involvement of Indigenous peoples in protecting nature:
 - Providing funding to municipal governments to support biodiversity (85% vs 77%)
 - Requiring improved land management practices (81% vs 73%)

Funding Approaches

Respondents were asked to state their level of agreement with three approaches to ensuring that Canada can continue to have the necessary funding to manage and grow protected and conserved areas.

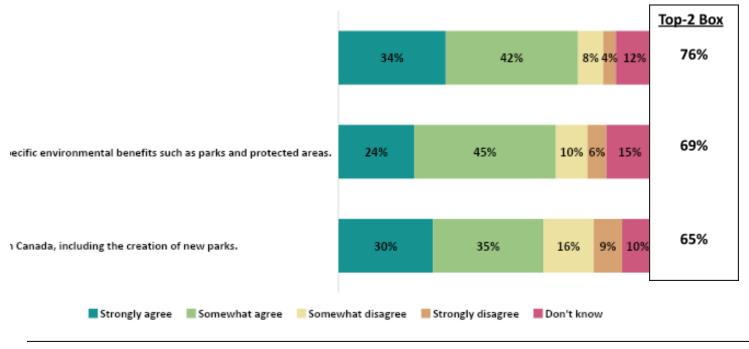


Figure M – Agreement with Funding Approaches

Q13. To what extent do you agree or disagree with the following approaches as ways to ensure that Canada can continue to have the funding needed to manage and grow protected and conserved areas: Base: All respondents, n=2006

Overall, at least two-thirds of respondents *strongly or somewhat agreed* with the proposed approaches to ensuring funding for environmental protection and conservation.

Over 3 in 4 respondents (76%) *strongly or somewhat agreed* with the approach of offering greater federal tax benefits for Canadians who donate land for nature conservation purposes. Roughly one-third *strongly agree* with this funding solution.

Nearly 7 in 10 respondents *strongly or somewhat agreed* with the federal government allowing taxpayer money to be invested in new financing mechanisms with specific environmental benefits (69%) and the prospect of raising money to expand nature conservation through a border tax of \$25 or less for foreign tourists visiting Canada (65%).

Key Segments

Respondents who specified the importance of nature to their personal well-being as *very important* were more likely to *strongly or somewhat agree* with the proposed federal government funding approaches when compared to those viewing nature's importance to their well-being as *somewhat or less important*.

- Greater federal tax benefits for donating land for nature conservation (81% vs 70%)
- New financing mechanisms with specific environmental benefits (75% vs 62%)
- A small border tax of \$25 or less per visit to raise public funds (70% vs 58%)

Respondents with a university education were more likely to *strongly or somewhat agree* with each of the federal government funding approaches when compared to those with a high school education.

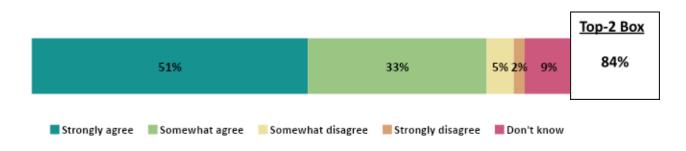
- Greater federal tax benefits for donating land for nature conservation (78% vs 72%)
- New financing mechanisms with specific environmental benefits (74% vs 64%)
- A small border tax of \$25 or less per visit to raise public funds (66% vs 60%)

Men were more likely to strongly or somewhat agree with greater federal tax benefits for Canadians donating land for nature conservation when compared to women (79% vs 74%).

Compensation for Environmental Damage

Survey participants were explained that some governments require that companies undertaking projects like mines and pipelines compensate for environmental damage caused by their project. They were also explained that compensation can be done by undertaking conservation projects, paying a company or a non-profit environmental organization to undertake a specific conservation project, or paying into a fund that supports conservation projects. Respondents were asked to provide their level of agreement with the idea of having the federal government develop an initiative requiring companies to compensate the damage to the environment caused by their projects as a condition of their federal project approval.

Figure N – Agreement with Compensation for Environmental Damage



Q14. Some governments require that companies undertaking projects like mines and pipelines compensate for environmental damage caused by their project. Compensation can be done by undertaking conservation projects, paying a company or a non-profit environmental organization to undertake a specific conservation project, or paying into a fund that supports conservation projects. To what extent do you agree or disagree that the federal government should develop a similar initiative that would require companies to compensate for the damage to the environment caused by their projects as a condition of their federal project approval? Base: All respondents, n=2006.

Over 4 in 5 respondents (84%) *strongly or somewhat agreed* that the federal government should require companies to compensate damage to the environment as a condition of their federal project approval. More than 1 in 2 respondents (51%) *strongly agreed* with the proposed approach.

Nearly 1 in 10 respondents (9%) *did not know* if the federal government should require companies to compensate damage to the environment as a condition of their federal project approval.

Key Segments

Respondents who specified the importance of nature to their personal well-being as *very important* were more likely to *strongly or somewhat agree* with the proposed approach when compared to those viewing nature's importance to their well-being as *somewhat or less important* (88% vs 79%).

Respondents with a household income of \$40,000 or more were more likely to *strongly or somewhat agree* with the proposed approach when compared to those with an income of less than \$40,000 (87% vs 78%).

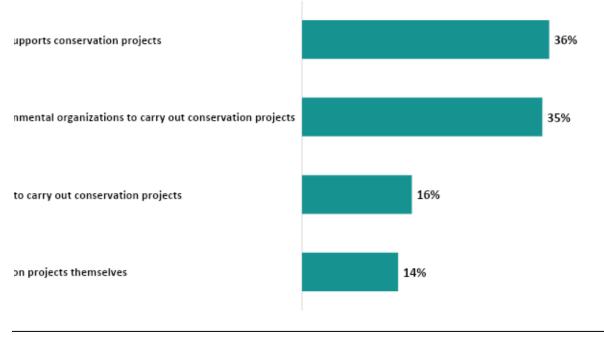
Respondents living in an urban setting were more likely to *strongly or somewhat agree* with the proposed approach when compared to those living in a rural one (86% vs 81%).

Respondents with an education level above high school were more likely to *strongly or somewhat agree* with the proposed approach when compared to those with a high school education (86% vs 80%).

When comparing regions, respondents living in Quebec were more likely to *strongly agree* with the proposed approach when compared to respondents in all other regions (58% vs 49%).

Approaches to Compensation

Respondents who answered *strongly or somewhat agree* to the federal government requiring companies to compensate damage to the environment as a condition of their federal project approval, were then asked to select a single approach from a list of alternatives.





Q15. Which of the following approaches would you prefer the federal government use to make companies compensate for environmental damage caused by their projects? Base: Respondents who strongly or somewhat agree to federally required damage compensation, n=1680.

Support was quite similar for the option that would require *companies pay into a fund that supports conservation projects* (36%) and the one that would require *companies pay non-profit environmental organizations to carry out conservation projects* (35%).

Support for the other two options was less than half of the support seen for these first two options. Support reached 16% for the option that would require *companies pay other companies to carry out conservation projects* and 14% supported the option that would require *companies undertake conservation projects themselves*.

Key Segments

Subsegments that prefer *companies pay into a fund that supports conservation projects* compared to their counterparts include:

- Respondents with a university education vs respondents with a high school education (38% vs 32%)
- Non-Indigenous respondents vs Indigenous respondents (37% vs 19%)
- Respondents at least 35 years old vs those 18 to 34 years old (40% vs 25%)

Subsegments that prefer *companies pay non-profit environmental organizations to carry out conservation projects* include:

- Women vs men (38% vs 31%)
- Respondents without children under the age of 18 living at home vs those with children (36% vs 29%)
- Respondents with a household income lower than \$80,000 vs those with a household income greater than \$100,000 (38% vs 29%)

Subsegments that prefer *companies pay other companies to carry out conservation projects* include:

- Indigenous vs non-indigenous (27% vs 15%)
- Respondents 18 to 34 years old vs respondents at least 35 years old (23% vs 13%)
- Respondents with small children at home vs respondents without children (21% vs 14%)
- Alberta and British Columbia residents vs Quebec residents (20% and 18% vs 11%)
- Men vs women (18% vs 13%)

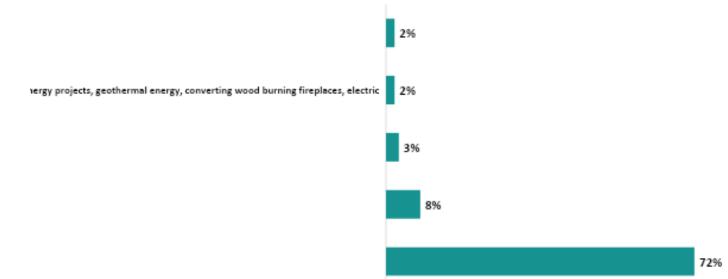
Subsegments that prefer companies undertake conservation projects themselves include:

- Indigenous vs non-indigenous (26% vs 13%)
- Men vs women (18% vs 10%)

Suggestions for Protection and Conservation

Respondents were asked to provide other views or examples on how Canada could accelerate progress on creating new protected and conserved areas. Many respondents did not have any additional suggestions (80%) and of the other suggestions provided, few tended to be voiced by more than 1% or 2% of respondents. A detailed list of ideas proposed is provided below.

Figure P – Suggested Alternatives for Progressing Protection and Conservation



List of Responses Provided by Approximately 1% of Respondents

Contribute to a fund to ensure environmental protection/conservation (including clean up of projects)	Include Indigenous people in consultations/guidance
More funding (studies, nonprofit, community projects, research, etc.)	Limit/Stop urban sprawl
Limit/Stop development	Identify areas where new conservation would be most effective
Increase taxes/fees/fines to those who damage the environment/pollute	Environment is important / needs to be protected / all need to do their part
More / Faster action and less talk	Developers/Citizens that own large amounts of land to include green spaces/conserved areas in all projects
Stop Provincial legislation that threatens the environment	Less government involvement
Stop oil and gas projects / Stop subsidizing (oil sands, pipelines, etc.)	Public engagement
Better forestry management	Reduce plastic waste (better recycling programs, reduce plastic imports, etc.)
Enforce regulations	Need to protect wetlands/farmland
Plant more trees	More / Better environmental laws/regulations
Buy more land / expand natural parks	

Q16. Do you have any other views or examples on how Canada could accelerate progress on creating new protected and conserved areas? Base: All respondents, n=2006.

Environmental Priorities for the Government of Canada

Respondents were asked to indicate how much of a priority a list of environmental issues should be for the Government of Canada. Respondents were asked to use a scale of 1 to 10, with a rating of 10 being the highest priority. Ratings were then grouped as follows: 7 to 10 in to "High priority", 4 to 6 into "Somewhat a priority" and 1 to 3 into "Low priority." Most issues were presented to all respondents; however, some were randomly presented to a sub-group of respondents (i.e., a split sample approach was used) – in these instances, the specific sample size is indicated in the graph.

ecting natural habitats for wildlife [n=669]	91%	7%19 <mark>%</mark>
icing water pollution	90%	7%1256
ecting Canada's National Parks and National Wildlife Areas [n=1051]	89%	8%1266
icing air pollution	86%	10%2286
ecting endangered species [n=656]	86%	11%1 <mark>26</mark> 6
icing garbage and waste	86%	10%2286
ecting endangered plant species [n=634]	82%	13% 2 <mark>3</mark> %
ing climate change [n=988]	82%	11% 5%2 <mark>%</mark>
icing greenhouse gas emissions [n=1018]	81%	11% 4% <mark>4%</mark>
ting clean jobs [n=1003]	79%	14% 4% <mark>8</mark> %
ting more urban parks and green spaces	78%	16% 3 <mark>%</mark> %
ting new National Parks and National Wildlife Areas [n=955]	75%	17% 4% <mark>4%</mark>
ting green jobs [n=1003]	74%	17% <mark>5%</mark> 4%
📕 10-7 (High Priority) 🛛 📕 4-6 (Somewhat a	priority) 📒 1-3 (Low Priority) 📕 Don't know	

Figure Q – Perceived Environmental Priorities for the Government of Canada

Q17. Please indicate how much of a priority, if at all, each of the following environmental issues should be for the Government of Canada. Base: All respondents, n=2006.

Overall, at least three-quarters of respondents felt that each environmental issue on the list should be a *high priority* for the Government of Canada.

Support was most widespread for protecting natural habitats for wildlife (91%) and reducing water pollution (90%).

These were closely followed by protecting Canada's National Parks and National Wildlife Areas (89%), reducing air pollution (86%), protecting endangered species (86%), and reducing garbage and waste (86%).

Roughly four out of five felt that protecting endangered plant species (82%), fighting climate change (82%), and reducing greenhouse gas emissions (81%) were high priorities for the Government of Canada.

Although lower on the list, a handful of other issues were still considered priorities by at least three-quarters of respondents. These included creating clean jobs (79%), creating more urban parks and green spaces (78%), creating new National Parks and National Wildlife Areas (75%) and creating green jobs (74%).

Key Segments

Respondents living in Quebec were more likely to consider all environmental issues other than protecting natural habitats for wildlife a *high priority* when compared to those living in Alberta.

- Protecting Canada's National Parks/Wildlife (94% vs 85%)
- Fighting climate change (94% vs 70%)
- Reducing water pollution (93% vs 82%)
- Reducing air pollution (93% vs 76%)
- Protecting endangered species (92% vs 78%)
- Protecting endangered plant species (91% vs 76%)

- Reducing garbage and waste (90% vs 80%)
- Reducing greenhouse gas emissions(89% vs 65%)
- Creating more urban parks/green spaces (88% vs 66%)
- Creating clean jobs (88% vs 65%)
- Creating green jobs (82% vs 64%)
- Creating new National Parks/Wildlife Areas (78% vs 68%)

Women were more likely to consider the following environmental issues a *high priority* when compared to men:

Fighting climate change (85% vs 79%)Creating clean jobs (82% vs 76%)Protecting endangered plant species
(85% vs 78%)Creating more urban parks/green spaces
(81% vs 76%)

Non-Indigenous respondents were more likely to consider the following environmental issues as a *high priority* when compared to Indigenous respondents:

- Reducing water pollution (90% vs 82%)
- Creating more urban parks/green spaces (79% vs 69%)

Protecting Canada's National Parks/Wildlife (89% vs 77%)

Respondents who specified the importance of nature to their personal well-being as *very important* were more likely to consider all but protecting endangered plant species as a *high priority* when compared to those viewing nature's importance to their well-being as *somewhat or less important*.

Protecting Canada's National Parks/Wildlife (95% vs 82%) Protecting natural habitats for wildlife (94% vs 86%)	Fighting climate change (87% vs 75%) Reducing greenhouse gas emissions (86% vs 77%) Creating more urban parks/green spaces
Reducing water pollution (93% vs 85%)	(85% vs 70%)
Protecting endangered species	Creating clean jobs (85% vs 72%)
(91% vs 79%)	 Creating new National Parks/Wildlife
Reducing garbage and waste	Areas (84% vs 65%)
(90% vs 80%)	Creating green jobs (82% vs 64%)
Reducing air pollution (90% vs 81%)	

Respondents with a university education were more likely to consider the following environmental issues as a *high priority* than those with a lower level of education:

Reducing	greenhouse	gas	emissions	Creating clean jobs (83% vs 76%)
(86% vs 78%)				

Respondents with a level of education above high school were more likely to consider the following environmental issues as a *high priority* compared to those with a high school education:

- Reducing water pollution (91% vs 85%) Creating more urban parks/green spaces
- Protecting natural habitats for wildlife (92% vs 85%)

Creating more urban parks/green spaces (80% vs 73%)

Respondents at least 55 years or older were more likely to consider reducing water and air pollution as a high priority when compared to those 54 years or younger.

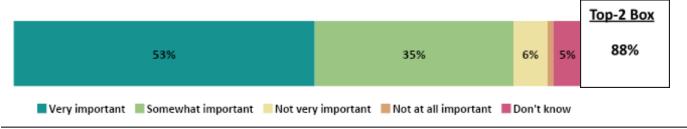
Reducing water pollution (93% vs 87%) Reducing air pollution (90% vs 84%)

C. Species at Risk

Importance of Species at Risk

Respondents were made aware that there are currently 622 terrestrial and aquatic species at risk of extinction in Canada, including caribou, right whale, greater sage grouse, red-legged frog, white sturgeon, salish sucker, western bumble bee and golden paintbrush. They were then asked to rate the extent to which it is important to them personally that species at risk of extinction across Canada be protected.

Figure R – Personal Importance of Protecting Species at Risk of Extinction



Q18. Let's turn our attention to species at risk of extinction in Canada. There are currently 622 terrestrial and aquatic species at risk of extinction in Canada, including caribou, right whale, greater sage grouse, red-legged frog, white sturgeon, salish sucker, western bumble bee and golden paintbrush. How important is it to you personally that species at risk of extinction across Canada are protected? Base: All respondents, n=2006.

Nearly 9 in 10 respondents (88%) indicated it is *very or somewhat important* to them personally that species at risk are protected across Canada. Within this group, over half believe it is *very important* to them personally.

Key Segments

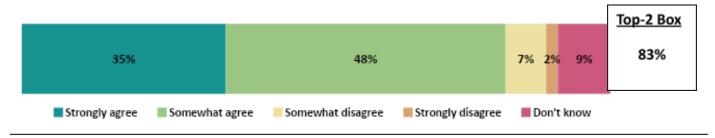
Respondents who specified the importance of nature to their personal well-being as *very important* were more likely to feel that the protection of species at risk was *very or somewhat important* when compared to those viewing nature's importance to their well-being as *somewhat or less important* (92% vs 83%).

Respondents at least 55 years old were more likely to rate protection of species at risk as *very or somewhat important* when compared to those 54 years of age or younger (91% vs 86%).

Support for Federal Government Focusing on Specific Species

Respondents were asked to what extent they agreed that the federal government should focus species-specific conservation efforts and investments on a manageable number of ecologically important and wide-ranging priority species, such as caribou, greater sage-grouse, and wood bison.

Figure S – Level of Agreement with the Federal Government Focusing on Specific Species at Risk



Q19. To what extent do you agree or disagree that the federal government should focus its species-specific conservation efforts and investments on a manageable number of ecologically important and wide-ranging priority species, such as caribou, greater sage-grouse, and wood bison? Base: All respondents, n=2006.

More than 4 in 5 respondents (83%) *strongly or somewhat agreed* that the federal government should focus its species-specific conservation efforts and investments, with over one-third (35%) *strongly agreeing*.

Key Segments

Respondents living in Quebec were more likely to *strongly or somewhat agree* that the federal government should focus its species-specific conservation efforts and investments when compared to respondents in the rest of Canada (88% vs 80%).

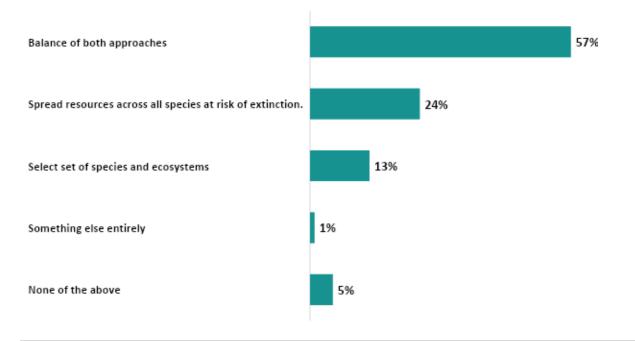
Respondents who specified the importance of nature to their personal well-being as *very important* were more likely to *strongly or somewhat agree* that the federal government should focus its species-specific conservation efforts and investments compared to those viewing nature's importance to their well-being as *somewhat or less important* (86% vs 78%).

Priorities for Investment

In terms of how the Government should focus its efforts, investments and priorities, respondents were asked to indicate if they prefer that the Government spread resources across all species at

risk of extinction or if it should focus on a select set of species and ecosystems. Respondents could also select a balance of both of these approaches or none of them at all.

Figure T – Support for Approaches to Focusing Federal Government Priorities and Efforts Towards Species at Risk



Q20. Which of the following statements does your opinion best align with: "Given the limited resources and funding to advance protecting species at risk of extinction in Canada, the federal government should set priorities and focus efforts and investments on..." Base: All respondents, n=2006.

Nearly 3 in 5 respondents (57%) felt that the federal government should adopt a balanced approach involving both *a select set of species and ecosystems* and *spreading resources across all species at risk of extinction*.

Among those who did lean towards a specific approach, support was highest for the one that would have the Government of Canada focus on a *spreading resources across all species at risk of extinction* (24%) while 13% would prefer that federal government efforts be focused on a *select set of species and ecosystems*.

Key Segments

Subsegments more likely to select a *balance of both approaches* compared to their counterparts include:

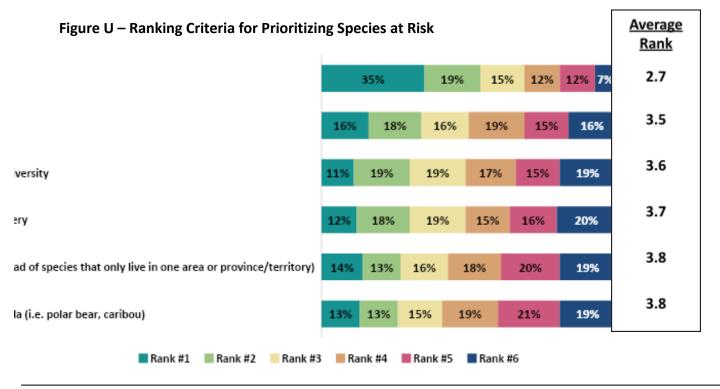
- Respondents at least 55 years old vs younger respondents (64% vs 53%)
- Women vs men (62% vs 52%)
- Quebec vs Ontario residents (62% vs 54%)

• Respondents living in a rural setting vs urban and suburban settings (64% vs 57%)

Respondents with a university degree were more likely to opt for *a select set of species and ecosystems* when compared to those without a university degree (16% vs 9%).

Priorities for Species at Risk

Respondents were presented with the challenge of prioritizing resources in Canada to protect some species instead of others by ranking a list of criteria from top to bottom. Overall, more than 1 in 10 respondents (11%) ranked each species priority as the top selection.



Q21. If you were faced with the challenge of prioritizing resources in Canada to protect some species instead of others, what criteria would you use? We propose a list of criteria below - rank them in terms of how important you believe that criteria would be, in other words those at the top of your list would be prioritized species. Rank the items in order of priority. Base: All respondents, n=2006.

When comparing the top ranking for the species priorities criteria, over 1 in 3 respondents (35%) ranked *species most at risk of extinction* as their highest priority. The remaining criteria received similar rankings such that, overall, they are all equally important although by focusing on Top-2 Box ranking, we can see that species found only in Canada do stand apart compared to species found all across Canada and species iconic/ emblematic to Canada.

When asked if they could think of any other criteria that could or should be used, no criteria other than what had already been proposed was suggested.

Key Segments

Subsegments more likely to rank *Species Most at Risk of Extinction* as the highest selection criterium compared to their counterparts include:

- Respondents without a university degree vs those with a university degree (38% vs 31%)
- Atlantic Canada residents (43%) vs Alberta (32%), British Columbia (33%) and Ontario residents (35%)

Subsegments more likely to rank *Species Found Only in Canada* as the highest or second highest selection criterium compared to their counterparts include:

- Alberta residents (22%) vs Atlantic Canada (13%), Ontario (13%) and British Columbia residents (15%)
- Men vs women (21% vs 15%)

Subsegments more likely to rank *Species Contributing to Global Biodiversity* as the highest selection criterium compared to their counterparts include:

Respondents with university education vs respondents without university education (14% vs 8%)

Subsegments more likely to rank *Species with the Best Chance of Recovery* as the highest selection criterium compared to their counterparts include:

- Respondents 18 to 34 years old vs respondents at least 35 years of age (25% vs 18%)
- Respondents with a high school education vs those with a higher level of education (25% vs 19%)

Subsegments more likely to rank *Species Found All Across Canada* as the highest selection criterium compared to their counterparts include:

Respondents with university education vs respondents without university education (24% vs 14%)

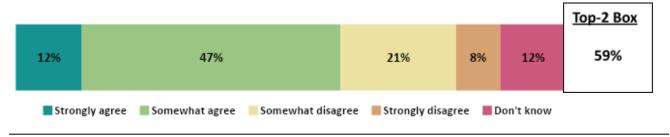
 Respondents living in an urban setting vs respondents living in suburban or rural settings (20% vs 14%)

No subsegments were more likely than their counterparts to rank *Species Iconic to Canada* as the highest selection criterium.

Support for Focusing on Species with a Higher Chance of Survival

Respondents were asked the extent to which they would agree with an approach that would have the government abandon recovery efforts for some species, in favour of focusing on other species that have a higher chance of survival.

Figure V – Support for Focusing on Species with a Higher Survival Chance



Q23. Species conservation includes government making difficult decisions. To what extent do you agree or disagree with an approach that would abandon recovery efforts for some species, in favour of focusing on other species that have a higher chance of survival? Base: All respondents, n=2006.

Nearly 3 in 5 respondents (59%) *strongly or somewhat agreed* with the proposed approach, with 12% indicating they *strongly agree*. On the other side of the spectrum, 21% *somewhat disagree* with the proposed approach, 8% *strongly disagree* and 12% indicated "Don't know."

Key Segments

Segments of the population more likely to *strongly or somewhat agree* with the proposed approach included:

- Men when compared to women (62% vs 56%)
- Respondents aged 18 to 34 years old when compared to at least 35 years of age (66% vs 56%)

- Respondents with a university education when compared to those with a lower level of education (63% vs 55%)
- Households earning at least \$40,000 when compared to those earning less (63% vs 52%)

Primary Responsibility for Species Protection

Respondents were asked to rank a list of key stakeholders based on who they believed should take primary responsibility for the recovery and protection of species at risk of extinction in Canada.

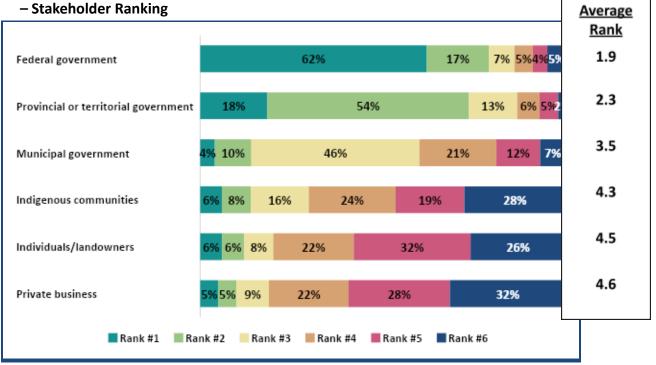


Figure W – Who Should Take Primary Responsibility for Species at Risk Protection

Q24. Who should take primary responsibility for the recovery and protection of species at risk of extinction in Canada? Rank the items below in order of priority. Base: All respondents, n=2006.

The majority of respondents (62%) ranked the federal government as having the primary responsibility for the recovery and protection of species at risk of extinction in Canada.

The next most important stakeholder would be provincial and territorial governments, who were considered the primary choice by 18% of respondents, and 54% ranking them second. In terms of average ranking, municipal governments ranked third and Indigenous communities ranked fourth. Individuals/landowners and private business were ranked last and next to last by a majority of respondents (58% and 60% respectively).

Key Segments

Federal Government

Respondents more likely to rank the federal government as the top primary stakeholder compared to their counterparts include:

- Residents of Atlantic Canada (69%), Ontario (65%), British Columbia (64%) and Manitoba / Saskatchewan (63%) compared to those living in Quebec (55%)
- Respondents at least 35 years old compared to younger respondents (64% vs 55%)
- Non-Indigenous respondents compared to Indigenous respondents (63% vs 35%)
- Respondents with no children under the age of 18 living at home compared to those with children living at home (63% vs 58%)

Provincial or Territorial Government

Respondents more likely to rank the provincial or territorial government as the top primary stakeholder compared to their counterparts include:

- Respondents living in Quebec compared to respondents in the rest of Canada (27% vs 16%)
- Women compared to men (22% vs 15%)
- Respondents at least 55 years old compared to those 54 years or younger (22% vs 16%)

Municipal Government

• Indigenous respondents were more likely to rank the municipal government as the top primary stakeholder compared to non-Indigenous respondents (13% vs 3%)

Indigenous Communities

• Indigenous respondents were more likely to rank Indigenous communities as the top primary stakeholder compared to non-Indigenous respondents (13% vs 5%)

Individuals/Landowners

• Indigenous respondents were more likely to rank individuals/landowners as the top primary stakeholder compared to non-indigenous respondents (14% vs 6%)

Private Business

• Indigenous respondents were more likely to rank private business as the top primary stakeholder compared to non-Indigenous respondents (12% vs 4%)

Primary Responsibility of Species Located in One Province or Territory

Respondents were asked to rank a list of key stakeholders based on who they believed should take primary responsibility for the recovery and protection of a species if it is within one province or territory.

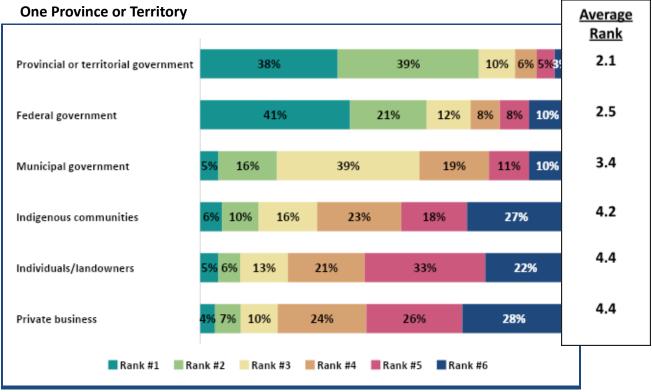


Figure X – Ranking Primary Responsibility for Species Protection in

Q25. Whom do you think should take primary responsibility to recover and protect a species, if it is found primarily within one province or territory? Rank the items in order of priority. All respondents, n=2006.

Nearly 2 in 5 respondents (38%) ranked the provincial or territorial government as having the primary responsibility for the recovery and protection of species primarily found within one province or territory.

The next most important stakeholder would be the federal government, who were considered the primary choice by 41% of respondents, and 21% ranking them second. In terms of average ranking, municipal governments ranked third and Indigenous communities ranked fourth. Individuals/landowners and private business were ranked last and next to last by a majority of respondents (22% and 28% respectively).

Key Segments

Provincial/Territorial Government

Respondents more likely to rank the provincial or territorial government as the top primary stakeholder to recover and protect a species in a province or territory compared to their counterparts include:

- Respondents at least 55 years old compared to those 54 years or younger (44% vs 34%)
- Women compared to men (41% vs 35%)
- Respondents with no children under the age of 18 living at home compared to those with children (40% vs 32%)
- Non-Indigenous respondents compared to Indigenous respondents (39% vs 25%)

Federal Government

Respondents more likely to rank the federal government as the top primary stakeholder to recover and protect a species in a province or territory compared to their counterparts include:

- Atlantic Canada residents compared to the rest of Canada (52% vs 40%)
- Respondents at least 35 years compared to younger respondents (44% vs 34%)
- Non-Indigenous respondents compared to Indigenous respondents (42% vs 30%)

Municipal Government

 Indigenous respondents were more likely to rank the municipal government as the top primary stakeholder in a province or territory compared non-Indigenous respondents (10% vs 5%)

Indigenous Communities (in the Province or Territory)

Respondents more likely to rank indigenous communities as the top primary stakeholder to recover and protect a species in a province or territory compared to their counterparts include:

- Indigenous respondents compared to non-Indigenous respondents (16% vs 5%)
- Respondents 18 to 34 years old compared to older respondents (10% vs 5%)

Individuals/Landowners (in the Province or Territory)

• Respondents living in suburban or rural populations were more likely to rank individuals/landowners as the top primary stakeholder in a province or territory compared to those living in an urban population (9% vs 4%)

Private Businesses (in the Province or Territory)

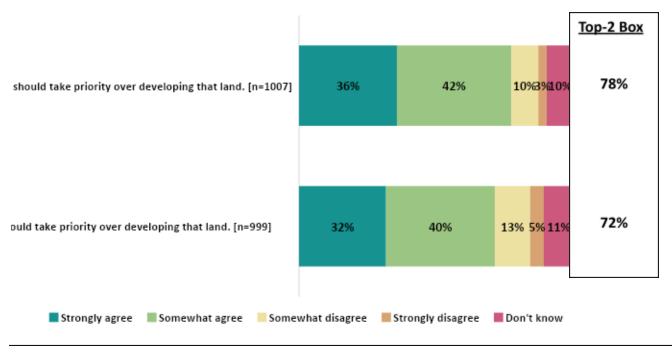
Respondents more likely to rank private businesses as the top primary stakeholder to recover and protect a species in a province or territory compared to their counterparts include:

- Indigenous respondents compared non-Indigenous respondents (10% vs 4%)
- Respondents with children under the age of 18 living at home compared to those without children living at home (8% vs 3%)

Support for Protection of Species Over Commercial Development

Respondents were asked to provide their level of agreement with statements regarding the prioritized protection of land slated for commercial development should either an animal species or plant species at risk of extinction be found.

Figure Y – Support for Prioritizing Protection of Species Over Commercial Development



Q26. To what extent do you agree or disagree with the following: Base: All respondents, n=2006.

Nearly 4 in 5 respondents (78%) *strongly or somewhat agreed* that if an **animal** species at risk was found on land slated for commercial development bringing new employment opportunities, protection of the animal species should take priority over developing that land.

Nearly 3 in 4 respondents (72%) *strongly or somewhat agreed* that if a **plant** species at risk was found on land slated for commercial development, protection of the plant species should take priority over developing that land.

Key Segments

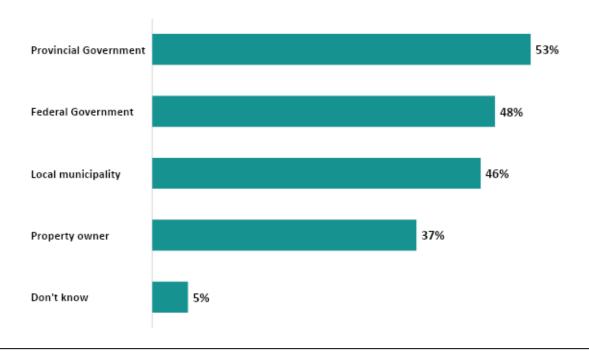
Respondents who specified the importance of nature to their personal well-being as *very important* were more likely to *strongly or somewhat agree* with both proposed approaches compared to those viewing nature's importance to their well-being as *somewhat or less important* (83% vs 71% for animals and 79% vs 61% for plants).

Respondents between the ages of 18 and 34 years old were more likely to *strongly or somewhat agree* with both approaches compared to those 35 years of age or older (86% vs 75% for animals and 80% vs 69% for plants).

Indigenous respondents were more likely to *strongly agree* that protection of plant species should take priority compared to non-Indigenous respondents (45% vs 31%).

Responsibility for Species Living on Land Slated for Commercial Development

Respondents who *strongly or somewhat agreed* with the protection of either animal or plant species on land slated for commercial development were asked to select from a list of possible stakeholders who they felt should be responsible for protecting these species.





Q27. Who should be responsible for protecting that species living on land that is slated for a commercial development? Base: Respondents who very or somewhat agreed with prioritizing animal or plant species located on land slated for development, n=1497.

Among respondents already in favour of prioritizing the protection of an animal or plant species located on land slated for development, roughly half (53%) felt that the provincial government should be responsible for protecting the species. Slightly fewer felt the federal (48%) and the municipal governments should be responsible. Just over one-third (37%) also believed the landowner should be responsible. It is important to note that results do not add to 100% since respondents could choose more than one stakeholder. The results clearly show that respondents believe more than one stakeholder should be responsible.

Key Segments

Respondents more likely to rank the federal government as the top primary stakeholder to protect species living on land slated for commercial development compared to their counterparts include:

- Men compared to women (51% vs 45%)
- Non-indigenous respondents compared to indigenous respondents (49% vs 37%)

Respondents more likely to rank the provincial government as the top primary stakeholder to protect species living on land slated for commercial development compared to their counterparts include:

- Respondents with university education compared to those with high school education (56% vs 48%)
- Non-indigenous respondents compared to indigenous respondents (54% vs 39%)

Respondents with a university education were more likely to select the local municipality as the top primary stakeholder to protect species living on land slated for commercial development compared to high school educated respondents (50% vs 39%).

Respondents more likely to rank the property owner as the top primary stakeholder to protect species living on land slated for commercial development compared to their counterparts include:

- Respondents with a university education compared to those with high school education (41% vs 31%)
- Men compared to women (40% vs 35%)

Endangered Plant Populations on Private Land

Respondents were asked to rank four stakeholders in terms of who they feel should be primarily responsibility for ensuring the protection of endangered plant populations and their habitats if these are found on privately managed land.



Figure A1 – Ranking Responsibility for Endangered Plant Populations on Private Land

Q28. For populations of a plant that is listed as an endangered species and found on privately managed land, who should be primarily responsible for ensuring the protection of that species and its habitat? Rank the items in order of priority. Base: All respondents, n=2006.

This question proved somewhat polarizing for respondents, especially in terms of considering the role of the federal government and property owners. For both of these stakeholders, a large number of respondents either felt they should be the most responsible party or they should be the least responsible party.

By focusing exclusively on the proportion of respondents who ranked each stakeholder in first position, results suggest that the federal government (34%) is seen as the most popular stakeholder to take primary responsibility in the described scenario, followed by property owners (30%). However, by considering the average rankings, we see that the provincial government receives the highest average ranking (2.2) with the other three stakeholders ranking fairly similarly.

Key Segments

Provincial Government

No specific groups ranked the Provincial Government as the most responsible stakeholder when compared to others.

Federal Government

Respondents more likely to rank the Federal Government as the most responsible stakeholder to ensure the protection of plant endangered species found on privately managed land, compared to their counterparts include:

- Respondents living in Atlantic Canada (42%) compared to those living in Quebec (31%), Manitoba / Saskatchewan (31%), British Columbia (31%) and Alberta (33%)
- Respondents at least 55 years old compared to those under the age of 55 (41% vs 33%).
- Men compared to women (38% vs 30%)

Local Municipality

Respondents more likely to rank the local municipality as the most responsible stakeholder to ensure the protection of plant endangered species found on privately managed land, compared to their counterparts include:

- Indigenous respondents compared to non-Indigenous respondents (27% vs 17%)
- Respondents 18 to 34 years old compared to older respondents (21% vs 15%)
- Respondents living in Quebec (21%), Atlantic Canada (17%), Ontario (17%) and Manitoba / Saskatchewan (17%) compared to those living in Alberta (10%)

Property Owner

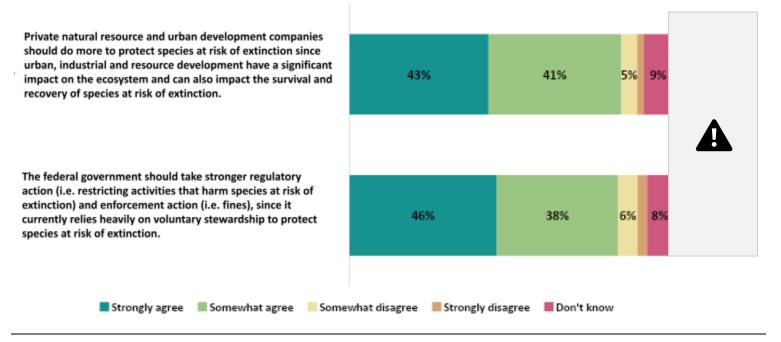
Respondents more likely to rank the property owner as the most responsible stakeholder to ensure the protection of plant endangered species found on privately managed land, compared to their counterparts include:

- Non-Indigenous respondents compared to Indigenous respondents (42% vs 29%)
- Respondents living in Alberta (37%) compared to those living in Atlantic Canada (25%), Quebec (26%) and Ontario (29%)
- Respondents at least 55 years old compared to younger respondents (35% vs 26%)

Responsibility for Action to Protect Species

Respondents were asked to state their level of agreement with statements regarding increased responsibility with and regulatory action among stakeholders to protect species at risk in Canada.

Figure B1 – Support for Specific Measures to Protect Species at Risk



Q29. To what extent do you agree or disagree with the following statements: Base: All respondents, n=2006.

Results show that there is strong overall support for both proposed measures. They also show that results are very similar for both measures proposed. More specifically, 84% of respondents either *strongly agree or somewhat agree* that private natural resource and urban development companies should do more to protect species at risk of extinction. Similarly, 84% agree that the federal government should take stronger regulatory action and enforcement action, since it currently relies heavily on voluntary stewardship to protect species at risk of extinction. For both measures, over 40% *strongly agree* with the measure (43% and 46% respectively).

Key Segments

Respondents at least 55 years old were more likely to *strongly or somewhat agree* that private companies should be doing more to protect species when compared to those 54 years or younger (89% vs 82%).

Respondents with an education level greater than high school were more likely to *strongly or somewhat agree* with both measures when compared to those with a high school education (87% vs 81% when it comes to an increased role for the private sector).

Respondents who specified the importance of nature to their personal well-being as *very important* were more likely to *strongly or somewhat agree* with both measures when compared to those viewing nature's importance to their well-being as *somewhat or less important* (90% vs 78% when it comes to an increased role for the private sector, and 89% vs 77% when it comes to an increased role for the private sector, and 89% vs 77% when it comes to an increased role for the private sector.

Research Methodology

Report findings are based on a non-probability sample, as respondents had volunteered to participate in online surveys using an online panel. The data have been weighted to reflect the demographic composition of the Canadian general population. As the sample is based on those who initially self-selected for participation in the online panel, no estimates of sampling error can be calculated. All research work was conducted in accordance with the professional standards established by the Government of Canada Public Opinion Research Standards, as follows:

- The survey consisted of a national online survey with Canadians, 18 years of age and older. Respondents were invited to participate through an online panel of Canadians.
- Quorus collaborated with the client team at ECCC to design the survey instrument in English and translated the client-approved English version of the survey into French.
- Respondents had the choice to complete the survey in English or French and were informed of their rights under the Privacy and Access to Information Acts.
- The survey took on average 22 minutes to complete (median length of 15 minutes) and consisted of mostly closed-ended questions.
- Data collection occurred between December 3 and December 10, 2020 and included a pretest of 36 surveys conducted in English and 8 in French. The pretest helped to assess the flow of the survey, comprehension of the questions, language, data integrity, and particularly the length of the survey.
- A total of 2,006 surveys were completed using a stratified random sampling approach within the online panel of Canadian households. For this study, quotas by province were established to generate sufficient data regionally for robust analysis. Data was monitored to aim for a 50/50 gender split in each province, and that no specific age cohort was under-represented. The equivalent margin of error for a probability study would be +/-2.2%.
- The final participation rate for this study was 13%.
- Data were weighted by region, gender and age to ensure that the final distributions within the final sample mirror those of the Canadian population according to the latest Census data.

This report compares significant findings among key demographic subgroups including region, age gender, and importance of nature to individuals.

All research was conducted in accordance with the *Standards for the Conduct of Government of Canada Public Opinion Research – Online Surveys*.

Respondent Profile

Respondent Profile					
Segments	Total (n=2,006) Unweighted	Total (n=2,006) Weighted	Segments	Total (n=2,006) Unweighted	Total (n=2,006) Weighted
Region			Income		
British Columbia	15%	14%	Under \$20,000	6%	7%
Alberta	13%	11%	\$20,000 to \$39,999	15%	14%
Saskatchewan	5%	3%	\$40,000 to \$59,999	14%	14%
Manitoba	7%	4%	\$60,000 to \$79,999	16%	16%
Ontario	25%	38%	\$80,000 to \$99,999	14%	14%
Quebec	23%	23%	\$100,000 to \$149,999	17%	16%
New Brunswick	4%	2%	\$150,000 or more	9%	10%
Nova Scotia	5%	3%			
Prince Edward Island	1%	<1%	Education		
Newfoundland	2%	2%	Grade 8 or less	<1%	<1%
Northwest Territories	0%	0%	Some high school	3%	3%
Yukon	0%	0%	High school diploma or equivalent	20%	19%
			Registered Apprenticeship or other trades certificates or diploma	6%	5%
Age			College, CEGEP or other non-university certificate or diploma	24%	23%
Between 18 and 24	11%	10%	University certificate or diploma below bachelor's level	8%	8%
Between 25 and 34	12%	18%	Bachelor's degree	25%	27%
Between 35 and 44	18%	16%	Postgraduate degree above bachelor's level	13%	14%
Between 45 and 54	20%	18%			
Between 55 and 64	18%	17%	Population		
Between 65 and 74	17%	16%	A city or metropolitan area with a population of at least 100,000	56%	58%
			A city with a population of 30,000 to 100,000	16%	17%
Gender			A city or town with a population of 10,000 to 30,000	9%	9%
Male	50%	49%	A town or rural area with a population under 10,000	18%	16%
Female	50%	51%			
Gender diverse	<1%	<1%	Indigenous Groups		
Prefer not to say	<1%	<1%	First Nations, which includes Status and Non-Status	3%	3%

lren at Home		Métis	3%	
anguage				
	78%			

Appendices

Questionnaire

ECCC Canadian Wildlife Services POR Survey

Thank you for participating in this survey. Quorus Consulting Group, a Canadian market research firm, is conducting this survey on behalf of the Government of Canada. The survey will ask you questions regarding various issues and challenges facing Canada these days and your feedback is very important. The survey should take you about 9 minutes to complete. The survey is not a test of your knowledge, we simply seek your candid opinions.

Your participation is voluntary and completely confidential. All your answers will remain anonymous. The information provided will be managed according to the requirements of the *Privacy Act*. The final report on the survey will be available through Library and Archives Canada.

Vous pouvez également répondre au sondage en français.

PROV. Which province or territory do you live in?

Newfoundland and Labrador	1
Nova Scotia	2
Prince Edward Island	3
New Brunswick	4
Quebec	5
Ontario	6
Manitoba	7
Saskatchewan	8
Alberta	9
British Columbia	10
Yukon	11
Nunavut	12
Northwest Territories	13
Don't know/Prefer not to answer	99

AGE. Please indicate in which of the following age categories you belong?

18 - 24	1
25 - 34	2
35 - 44	3
45 - 54	4
55 - 64	5
65 - 74	6
75 or older	7

Prefer not to answer

GENDER. What is your gender?

Male gender	1
Female gender	2
Gender diverse	3
Prefer not to answer	9

A. Nature-based Solutions and Climate Change Mitigation¹

1. To start, how important is nature to your personal well-being?

Very important	1
Somewhat important	2
Not very important	3
Not at all important	4
Don't know	9

2. How familiar are you with the following concepts and terms?

[Randomize]	Very familiar		Don't know
a) Climate change			
b) Species at risk of extinction			
c) Greenhouse gas emissions			
 d) International environmental agreements 			
e) Nature conservation			
f) Nature restoration			
g) Biodiversity			
h) Climate change adaptation			
i) Climate change mitigation			
 j) Nature-based climate solutions, or Nature-Based Solutions 			

9

¹ Section titles are for internal use only

3. Please state your level of awareness regarding the following Government of Canada environmental initiatives?

[Ra	ndomize]	Very aware	Somewhat aware	Not very aware	Not at all familiar	Don't know
a)	Plant 2 billion trees by 2030					
b)	Restore wetlands, grasslands and other important ecosystems					
c)	Protect 25% of Canada's lands and 25% of its oceans by 2025.					
d)	Banning certain types of single use plastics by 2021					
e)	Achieving Net-Zero emissions by 2050					
f)	Reducing Canada's green house gas emissions by 30% by 2030					
g)	Ensure Pollution Pricing/carbon tax (split sample) or Cap and trade systems exist in all provinces and territories within Canada					
h)	Introduction of the clean fuel standard					

4. In case you had never heard of the term before, "Nature-Based Solutions" are defined as actions to protect, sustainably manage and restore natural or modified ecosystems, to address society's challenges such as climate change, with multiple benefits for human well-being and biodiversity. Based on this definition, how realistic do you think the following statements are?

[Ra	ndomize]			Don't know
a)	Trees capture carbon from the air and store it in their wood and in the ground. This reduces the amount of carbon in the air.			
<i>b)</i>	When farmers use cover crops to prevent erosion between their main crops, they help to build carbon in the soil and keep it in the ground.			
c)	The amount of carbon that can be captured and stored by trees and plants is large enough to help reduce Canada's greenhouse gas pollution.			

5. Based on what you may have seen or heard, to what extent do you agree or disagree with the following statements?

[Randomize]	Strongly agree	Somewhat agree	Somewhat disagree	Strongly disagree	Don't know
 a) Nature-based solutions help to reduce impacts from extreme weather events, such as flooding. 					
 b) Nature-based solutions focus on protecting, restoring, and sustainably managing nature to help solve challenges to society. 					

6. How would you explain the concept of *nature conservation* to a friend or neighbour? We are not looking for a textbook explanation – we are interested in understanding how you would explain it in your own words.

[Open Text Box Field]

Don't know/Prefer not to answer 99

7. To what extent do you agree or disagree with the following statements? *Conservation means...*

[Randomize]	Strongly agree	Somewha t agree	Somewha t disagree	Strongly disagree	Don't know
protecting nature exactly as it is, not allowing people to change it.					
allowing human activity that is low-impact, and managing it so that nature is not degraded or destroyed.					
activities that help nature to recover from damage caused by human activity or natural disturbances.					

8. In Canada, many natural wetlands have been drained and had their surrounding natural vegetation cleared away, so that the space could be used for other purposes. How familiar are you with the following benefits to nature when wetlands are <u>restored</u>, and their natural functions are revitalized?

[Randomize]	Very familiar with this benefit	Somewhat familiar	Not very familiar	Not at all familiar with this benefit	Don't know
 Restored wetlands can capture and store carbon from the atmosphere. 					
 b) Restored wetlands can reduce the risk and extent of flooding by soaking up excess water from heavy rains and snowmelt. 					
 Restored wetlands can create food and habitat for birds, pollinators, and other animals. 					
<u>d)</u> Restored wetlands can provide recreational and educational opportunities for people.					

9. Based on what you may have seen or heard, to what extent could the following actions be cost-effective to fight climate change?

[Ra	andomize]	Very cost-effec tive	Somewhat cost-effective	Not very cost-effe ctive	Not cost-effect ive at all	Don't know
a)	Restoring and enhancing wetlands near farms and towns instead of building stormwater barriers made out of concrete.					
b)	Investing in the protection of carbon-rich ecosystems like natural grasslands to reduce greenhouse gasses.					
c)	Planting and keeping a lot of mature trees in cities to clean the air.					

B. Nature Conservation

10. Since 2017, Canada has recognized additional land and freshwater protected and conserved areas equivalent in size to three times the size of Nova Scotia, and now protects 12.1% of our land and inland waters. In the September 2020 Speech from the Throne, the federal government re-iterated its commitment to protect and conserve 25% by 2025. This commitment would include the creation of new parks, wildlife conservation areas and other types of protected areas. To what extent do you support this commitment?

Strongly support Support Oppose Strongly oppose Don't have clear views either way 11. Provinces and territories control over 80% of Canada's land and inland waters. To what extent do you agree or disagree the federal government should provide funding to provinces and territories to help with the creation of new parks and protected areas in order to advance the 25% target?

Strongly agree	1
Somewhat agree	2
Somewhat disagree	3
Strongly disagree	4
Don't know	9

12. To what extent do you agree or disagree with the following statements:

[R.	ANDOMIZE]	Strongl y agree	Somewha t agree	Somewha t disagree	Strongly disagre e	Don't know
a)	The federal government should enable greater involvement of Indigenous peoples in protecting nature.					
b)	The federal government should require improved land management practices so that "working landscapes" that contribute to conserving biodiversity (i.e. some forests, ranches, farms) can count towards the protected and conserved areas target while maintaining their contribution to the Canadian economy.					
c)	The federal government should work with and provide funding to municipal governments to create more urban and municipal parks and green spaces to support biodiversity conservation at the local level.					

13. To what extent do you agree or disagree with the following approaches as ways to ensure that Canada can continue to have the funding needed to manage and grow protected and conserved areas: [RANDOMIZE STATEMENTS]

		Strongl y agree	Somewha t agree	Somewha t disagree	Strongly disagre e	Don't know
a)	The federal government should ask foreign tourists entering Canada to pay a small border tax of \$25 or less per visit to raise the public funds needed to expand nature conservation and protection in Canada, including the creation of new parks.					
b)	There should be greater federal tax benefits for Canadians who donate land for nature conservation purposes, such as the Ecological Gifts Program. [Include bubble with definition of the EGP: The Ecological Gifts Program offers significant income tax benefits to landowners that donate gifts of ecologically sensitive land, or interests in the land, to eligible recipients. Since the start of the program in 1995, Canadians have donated more than 1,500 ecological gifts protecting over 100,000 ha of habitat for a total value of nearly \$1 Billion.]					
c)	The federal government should allow taxpayer money to be invested in new financing mechanisms, such as green bonds that allocate 100% of the proceeds to finance or pre-finance projects with specific environmental benefits such as parks and protected areas.					

14. Some governments require that companies undertaking projects like mines and pipelines compensate for environmental damage caused by their project. Compensation can be done by undertaking conservation projects, paying a company or a non-profit environmental organization to undertake a specific conservation project, or paying into a fund that supports conservation projects. To what extent do you agree or disagree that the federal government should develop a similar initiative that would require companies to compensate for the damage to the environment caused by their projects as a condition of their federal project approval?

Strongly agree	1
Somewhat agree	2
Somewhat disagree	3
Strongly disagree	4
Don't know	9

15. [If "Strongly agree" or "Somewhat agree" to previous question] Which of the following approaches would you prefer the federal government use to make companies compensate for environmental damage caused by their projects? *Select only one.*

Companies undertake conservation projects themselves	1
Companies pay other companies to carry out conservation projects	2
Companies pay non-profit environmental organizations to carry out	
conservation projects	3
Companies pay into a fund that supports conservation projects	4

16. Do you have any other views or examples on how Canada could accelerate progress on creating new protected and conserved areas?

[Open Text Box Field] Don't know/Prefer not to answer 99

<u>17.</u> Please indicate how much of a priority, if at all, each of the following environmental issues should be for the Government of Canada. (Please use a scale from 1 to 10, where 1 means very low priority and 10 means very high priority). [RANDOMIZE STATEMENTS]

		1 – Very Iow priority	2	3	4	5	6	7	8	9	10 – Very high priority	Don't know
a)	Reducing greenhouse gas emissions / Fighting climate change [SPLIT SAMPLE]											
b)	Protecting Canada's National Parks and National Wildlife Areas / Creating new National Parks and National Wildlife Areas [SPLIT SAMPLE]											
C)	Creating more urban parks and green spaces											
d)	Reducing water pollution											
e)	Reducing air pollution											
f)	Reducing garbage and waste											
g)	Protecting natural habitats for wildlife / Protecting endangered species / Protecting endangered plant species [SPLIT SAMPLE IN THREE]											
h)	Creating green jobs / Creating clean jobs [SPLIT SAMPLE]											

C. Species at Risk

18. Let's turn our attention to species at risk of extinction in Canada.

There are currently 622 terrestrial and aquatic species at risk of extinction in Canada, including caribou, right whale, greater sage grouse, red-legged frog, white sturgeon, salish sucker, western bumble bee and golden paintbrush. How important is it to you personally that species at risk of extinction across Canada are protected?

Very important	1
Somewhat important	2
Not very important	3
Not at all important	4
Don't know	9

19. To what extent do you agree or disagree that the federal government should focus its species-specific conservation efforts and investments on a manageable number of ecologically important and wide-ranging priority species, such as caribou, greater sage-grouse, and wood bison?

1
2
3
4
9

20. Which of the following statements does your opinion best align with:

"Given the limited resources and funding to advance protecting species at risk of extinction in Canada, the federal government should set priorities and focus efforts and investments on...

[SELECT ONLY ONE]

- ...a select set of species and ecosystems
- ...spread resources across all species at risk of extinction
- ...balance of both approaches

Other, please specify: _____

None of the above [EXCLUSIVE]

- 21. If you were faced with the challenge of prioritizing resources in Canada to protect some species instead of others, what criteria would you use? We propose a list of criteria below rank them in terms of how important you believe that criteria would be, in other words those at the top of your list would be prioritized species. *Rank the items in order of priority.*
 - a) Species found all across Canada (instead of species that only live in one area or province/territory)
 - b) Species iconic or emblematic to Canada (i.e. polar bear, caribou)
 - c) Species found only in Canada
 - d) Species that contribute to global biodiversity
 - e) Species most at risk of extinction
 - f) Species with the best chance of recovery

22. Would you prioritize certain species using any other criteria besides the ones we've proposed? If so, what would that criteria be?

[Open Text Box Field]

No other criteria comes to mind	98
Don't know/Prefer not to answer	99

23. Species conservation includes government making difficult decisions. To what extent do you agree or disagree with an approach that would abandon recovery efforts for some species, in favour of focusing on *other* species that have a higher chance of survival?

Strongly agree	1
Somewhat agree	2
Somewhat disagree	3
Strongly disagree	4
Don't know	9

- 24. Who should take primary responsibility for the recovery and protection of species at risk of extinction in Canada? *Rank the items below in order of priority.*
 - a) The federal government
 - b) Provincial or territorial government

- c) Municipal government
- d) Private business
- e) Individuals/landowners
- f) Indigenous communities

25. Whom do you think should take primary responsibility to recover and protect a species, if it is found primarily within one province or territory? *Rank the items in order of priority*.

- a) The federal government
- b) The provincial or territorial government
- c) The municipal government
- d) Private businesses operating in the designated province or territory
- e) Individuals/landowners living in the designated province or territory
- f) Indigenous communities in the designated province or territory

26. To what extent do you agree or disagree with the following:

If [SPLIT SAMPLE] an animal species/a plant species at risk of extinction was found on land that was slated for a commercial development that would bring new employment opportunities, protection of the species should take priority over developing that land.

Strongly agree	1
Somewhat agree	2
Somewhat disagree	3
Strongly disagree	4
Don't know	9

27. [Ask if "strongly agree" or "somewhat agree" in previous question]

Who should be responsible for protecting that species living on land that is slated for a commercial development? *Select all that apply.*

Property owner	1
Local municipality	2
Provincial Government	3
Federal Government	4
Don't know [Exclusive]	9

- 28. For populations of a plant that is listed as an endangered species and found on privately managed land, who should be primarily responsible for ensuring the protection of that species and its habitat? Rank the items in order of priority? *Rank the items in order of priority.*
 - a) Property owner
 - b) Local municipality
 - c) Provincial Government
 - d) Federal Government

29. To what extent do you agree or disagree with the following statements: [RANDOMIZE STATEMENTS]

a)	Private natural resource and urban development companies should do more to protect species at risk of extinction since urban, industrial and resource development have a significant impact on the ecosystem and can also impact the survival and recovery of species at risk of extinction.			
b)	The federal government should take stronger regulatory action (i.e. restricting activities that harm species at risk of extinction) and enforcement action (i.e. fines), since it currently relies heavily on voluntary stewardship to protect species at risk of extinction.			

The last few questions are strictly for statistical purposes. All of your answers are completely confidential.

30. Do you currently live in...

A city or metropolitan area with a population of at least 100,000	1	
A city with a population of 30,000 to 100,000		2
A city or town with a population of 10,000 to 30,000		3
A town or rural area with a population under 10,000		4

Prefer not to answer

31. Please indicate whether you belong to any of the following indigenous groups:

- a. First Nations, which includes Status and Non–Status
- b. Métis
- c. Inuk or Inuit

Yes	1
No	2
Prefer not to answer	9

32. What is the highest level of formal education that you have completed? Select one only.

Grade 8 or less	1	
Some high school		2
High school diploma or equivalent		3
Registered Apprenticeship or other trades certificate or diploma		4
College, CEGEP or other non-university certificate or diploma		5
University certificate or diploma below bachelor's level		6
Bachelor's degree		7
Postgraduate degree above bachelor's level		8
Prefer not to answer		9

33. Please specify the number of children living at home with you in the following age categories:

# of children age 12 or younger	
# of children 13 to 17 years old	
I do not have children under 18 living with me	88
Prefer not to answer	99

34. Which of the following categories best describes your total household income in 2019? That is, the total of all persons in your household combined, before taxes.

Under \$20,000	1
\$20,000 to \$39,999	2
\$40,000 to \$59,999	3
\$60,000 to \$79,999	4
\$80,000 to \$99,999	5
\$100,000 to \$149,999	6
\$150,000 or more	7
Prefer not to answer	9

PRETEST QUESTIONS [TO BE REMOVED AFTER COMPLETING PRETEST]:

The survey you just finished is one of the very first we have done for this project, please answer the following few questions to help us improve the survey.

P1. Overall, how would you rate the extent to which the questions in this survey were easy to understand? Please use a scale from 0 to 10 where 0 means "very difficult", and 10 means "very easy".

Very difficul	lt									Very Easy
0	1	2	3	4	5	6	7	8	9	10

P2. [IF P1 IS LESS THAN 8] Please tell us why you gave this rating to the survey. What specific questions or words did you find difficult to understand?

P3. Approximately, how long did it take you to complete the survey? _____ minutes

This concludes the survey. Your answers have been submitted. Thank you for your participation!