

Industry Canada Industrie Canada

SCIENCE AND TECHNOLOGY DATA

1995

VF-Science+ Technology

Canadä

SCIENCE AND TECHNOLOGY DATA

Industry and Science Policy Sector Industry Canada Telephone: (613) 993-7589 Facsimile: (613) 996-7887 July 1996

Industry Canada Illorary - Queen

NOV - 9 2000

Inclustrie Canada Sclothèque - Queen



© Minister of Supply and Services Canada 1996 Cat. No. C1-4/1995 ISBN 0-662-62557-9 51121B





Contents

Abbreviations

General

- Canada's R&D Effort, Gross Domestic Expenditure on R&D (GERD), 1981–1995
- 2 Expenditures on R&D, by Performing and Funding Sectors, 1995
- 3 R&D in Canada, Funding and Performing Sectors, 1981–1995
- 4 Expenditures on R&D, by Province and Funding Sector, 1993
- 5 Regional R&D Expenditures, 1985–1993

Government

- 6 Federal Expenditures on S&T and R&D, 1986–1995
 - Federal Expenditures on R&D, by Performer, 1986–1995
- 8 Federal S&T Expenditures, by Department/Agency and Performing Sector, 1995–1996
- 9 Investment Tax Credits for R&D, 1987–1992

Contents (cont'd)

Business Enterprise

- 10 Industrial R&D Expenditures, by Industry Group, 1995 and 1988
- 11 Concentration of Industrial R&D Among Industries, 1991–1995
- 12 Source of Funds for Industrial R&D, Industry Groups and Selected Industries, 1993
- 14 Industrial R&D, by Source of Funds, 1981–1995
- 15 Trade in R&D Services, by Affiliation and Country of Control, 1993

Higher Education

- 16 Higher Education R&D Expenditures, Major Fields, by Source of Funds, 1993
- 17 R&D Expenditures in Higher Education, by Source of Funds, 1981–1995

People

- 18 Graduate Degrees by Field of Study, 1993
- 19 Bachelor's and First Professional Degrees, 1989–1993
- 20 Women in Undergraduate School
- 21 Labour Force Participation and Unemployment Rates, Population 15 Years and Over, by Educational Attainment, 1985 and 1995

Contents (cont'd)

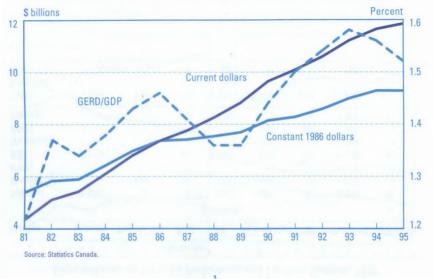
International 22 Selected International Comparisons, 1993 23 GERD by Source of Funds, Selected Countries, 1993 24 Industrial Funding of GERD — The G-7, 1981–1993 Technology Adoption **On-the-job Computer Use** 25 26 Computer Use at Work, by Occupation, 1994 27 Growth of Relative Productivity, Establishments Using AMT, 1981–1989 28 Growth of Relative Wages, Establishments Using AMT, 1981–1989 AMT Used, by Employment Size, Canada and the United States, 1989 and 1993 29 30 References

Abbreviations

- AMT advanced manufacturing technologies
- BE business enterprise
- CCPC Canadian-controlled private corporation
- GDP gross domestic product
- GERD gross domestic expenditure on research and development
- MSTI Main Science and Technology Indicators
- **OECD** Organisation for Economic Co-operation and Development
- PNP private non-profit organization
- PR0 provincial research organization
- R&D research and development
- S&T science and technology

A publication of this type is a snapshot, freezing information at a particular point in time. New data are constantly becoming available. Data in tables and figures may not necessarily add to the totals shown due to rounding.

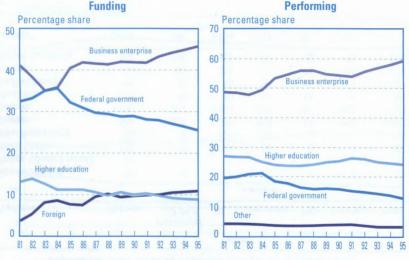
Canada's R&D Effort, Gross Domestic Expenditure on R&D (GERD), 1981–1995



Expenditures on R&D, by Performing and Funding Sectors, 1995

		P						
Funder	Federal	Provincial	PRO	BE	University	PNP	Total	Distribution
				(\$ million:	5)			%
Federal	1 548	2	6	562	889	25	3 0 3 2	26
Provincial	- 1	190	41	125	345	19	720	6
PRO	-	_	1	_	_	-	1	0
BE	9		23	5 0 4 2	313	31	5 4 1 8	46
University	-	_	-	-	1 054	_	1 054	9
PNP	-	-	-	-	255	60	315	3
Foreign	-	-	7	1 270	20	8	1 305	11
Total Share of	1 557	192	78	6 999	2 876	143	11 845	100
total (%)	13	2	1	59	24	1	100	

R&D in Canada, Funding and Performing Sectors, 1981–1995



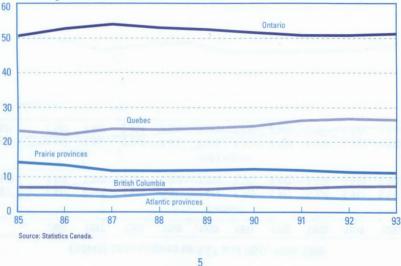
Expenditures on R&D, by Province and Funding Sector, 1993

11111	Funder						
Province	Federal	Provincial and PRO	BE	University	PNP	Foreign	Total
				(\$ millions)			
Newfoundland	55	5	8	23	1	2	94
Prince Edward Island	12	-	3	2	-	-	17
Nova Scotia	113	9	34	39	5	7	207
New Brunswick	60	5	26	16	3	-	110
Quebec	666	234	1 539	294	64	165	2 962
Ontario	1 530	264	2 501	379	157	902	5 733
Manitoba	115	10	80	52	15	12	284
Saskatchewan	84	18	59	35	6	5	207
Alberta	156	93	337	121	24	44	775
British Columbia	244	58	368	71	29	56	826
Canada*	3 037	696	4 954	1 033	304	1 193	11 217

* Includes the Yukon and Northwest Territories. Source: Statistics Canada.

Regional R&D Expenditures, 1985–1993

Percentage of total

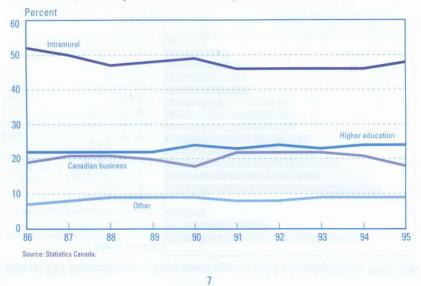


Federal Expenditures on S&T and R&D, 1986–1995

4	1986	1987	1988	1989	1990	1991	1992	1993	1994	1995
1					(\$ mil	lions)		-		
S&T	4 4 4 7	4 505	4 816	5 063	5 472	5 792	5 762	5 934	5 947	5 511
R&D	2 549	2 583	2 799	2 981	3 168	3 342	3 442	3 538	3 548	3 249
					(1986 \$ m	nillions)				
S&T	4 4 4 7	4 303	4 3 9 4	4 406	4 618	4 751	4 669	4 759	4 7 4 2	4 3 1 9
R&D	2 549	2 467	2 554	2 594	2 673	2 7 4 2	2 789	2 837	2 829	2 546

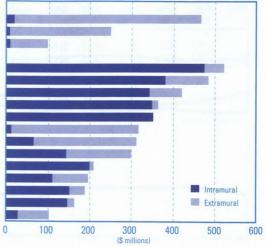
6

Federal Expenditures on R&D, by Performer, 1986–1995



Federal S&T Expenditures, by Department/Agency and Performing Sector, 1995–1996

Granting Councils Natural Sciences and Engineering Research Council Medical Research Council Social Sciences and Humanities Research Council **Departments/Agencies Environment** Canada National Research Council Canada Natural Resources Canada Agriculture and Agri-Food Canada **Statistics Canada** Canadian International Development Agency Canadian Space Agency **Industry Canada Fisheries and Oceans** National Defence Health Canada Atomic Energy of Canada Limited International Development Research Centre

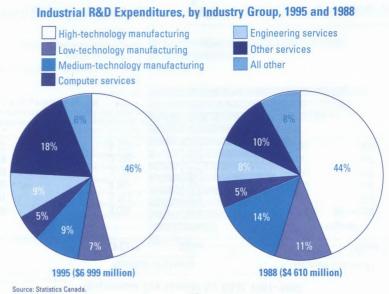


Investment Tax Credits for R&D, 1987–1992

	Number of	f Claims	Amount Claime		
	CCPCs**	Other	CCPCs	Other	
			. (\$ mi	llions)	
1992	6 096	2 065	359	804	
1991	5 791	2 028	323	769	
1990	4 891	1 946	262	680	
1989	3 740	1 638	220	587	
1988	3 308	1 727	187	597	
1987	3 167	1 814	182	486	

*The amount claimed is the amount requested by the taxpayer prior to an audit and/or assessment.

**A qualifying CCPC is a Canadian-controlled private corporation whose taxable income for the preceding year was \$200 000 or less. Source: Revenue Canada, January 1996.



Concentration of Industrial R&D Among Industries, 1991–1995

Selected Industries	1991	1992	1993	1994	1995
		(per	centage of all in	dustries)	
Telecommunication equipment	14	13	- 14	15	15
Aircraft and parts	11	11	11	10	11
Engineering and scientific services	8	9	9	9	9
Finance, insurance and real estate	4	6	7	6	6
Other electronic equipment	7	7	6	6	6
Pharmaceutical and medicine	5	5	6	6	6
Business machines	6	6	5	5	5
Computer and related services	4	5	5	5	5
Electric power	4	4	4	4	3
Other industries	35	35	34	34	33
			(\$ millions)		
All industries, total expenditures	5 439	5 845	6 374	6 743	6 999

Source of Funds for Industrial R&D, Industry Groups and Selected Industries, 1993

	Performing Company	Federal Government	Foreign	Other
1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	100	(%)	6	
Agriculture, fishing and logging	49	16	8	27
Mining and oil wells	60	4	5	31
Aircraft parts*	54	30	9	7
Telecommunication*	42	1	50	7
Electronics	64	19	8	9
Business machines	26	2	71	1
Chemicals**	83	1	14	2
Total manufacturing	62	9	24	5
Utilities	84	5	1	10

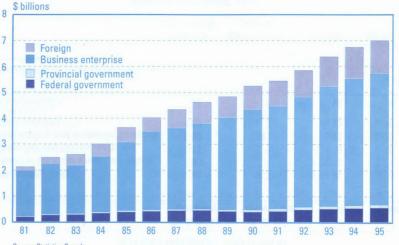
12

Source of Funds for Industrial R&D, Industry Groups and Selected Industries, 1993 (cont'd)

	Performing Company	Federal Government	Foreign	Other
		(%)		
Wholesale trade	83	3	10	4
Finance, insurance and real estate	96	1	2	1
Computer and related services	72	9	9	10
Engineering and scientific services	40	11	20	29
Total services	68	7	10	15
All industries	65	8	18	9

*Industry Canada estimate. **Chemicals = Pharmaceuticals, medicine and other chemicals. Source: Statistics Canada.

Industrial R&D, by Source of Funds, 1981–1995



Source: Statistics Canada.

and the interval of VAD restriction (strates and

Trade in R&D Services, by Affiliation and Country of Control, 1993

	Canada	United States	Other Countries	All Countries
		(\$ mil	lions)	
<i>Receipts</i> Affiliates Other	523 37	482 62	104 4	1 109 103
Total	560	544	108	1 212
Payments Affiliates Other	129 7	756 32	31 2	916 42
Total	136	788	33	957
<i>Balance</i> Affiliates Other	394 30	-274 30	73 2	193 61
Total	424	-244	75	255

\$ millions 1 200 1 1 3 2 936 000 752 800 600 400 200 0 Social sciences Health sciences Other natural sciences Provincial government Higher education Foreign Federal government **Business enterprise** Private non-profit Source: Statistics Canada.

Higher Education R&D Expenditures, Major Fields, by Source of Funds, 1993

16

Percent 60 50 **Higher education** 40 Federal government 30

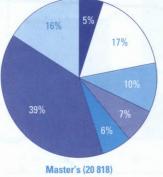
R&D Expenditures in Higher Education, by Source of Funds, 1981–1995



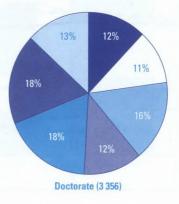
*Other is private non-profit and foreign. Source: Statistics Canada.

Graduate Degrees by Field of Study, 1993



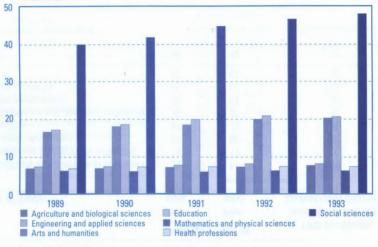


Mathematics and physical sciences Social sciences Other



Bachelor's and First Professional Degrees, 1989–1993

Thousands



Women in Undergraduate School

	Enrolme	nt, 1993–94	1993 Graduates
Field of Study	Full- time	Part- time	(bachelor's and first professional degrees)
		(percentage o	of total)
Agriculture and biological sciences	59	61	59
Engineering and applied sciences	19	17	16
Arts and humanities	61	69	64
Education	67	72	71
Mathematics and physical sciences	30	30	30
Health professions	69	89	72
Social sciences	55	62	56
Other*	57	62	66
Total	54	62	57

*Arts/sciences, general and "not reported." Source: Statistics Canada.

Labour Force Participation and Unemployment Rates, Population 15 Years and Over, by Educational Attainment, 1985 and 1995

Educational Attainment	Labour Participa		Unemployment Rate		
	1985	1995	1985	1995	
3	(9	%)	(%)	
0-8 years	40.2	27.9	13.0	15.0	
High school*	66.4	61.3	12.3	12.0	
Some post-secondary	72.8	70.5	9.5	10.1	
Post-secondary certificate/diploma					
(includes trade certificates)	79.3	76.9	7.5	7.9	
University degree	84.9	83.8	4.9	4.9	
Total	65.2	64.8	10.5	9.5	

*Includes persons who have completed their secondary education or have had at least some secondary education. Source: Statistics Canada.

Selected International Comparisons, 1993

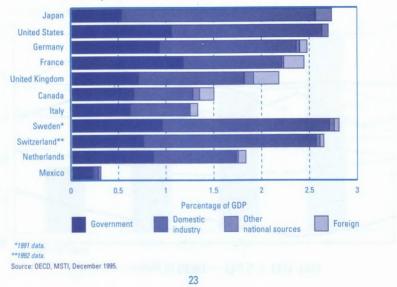
	GERD/ GDP	GERD	GERD per Capita	Researchers per 1 000 Labour Force
	(%)	(US\$ billions)	(US\$)	
Sweden	3.26	4.8	549	5.9*
Japan	2.73	69.1	554	8.0
Switzerland**	2.68	4.2	618	4.8
United States	2.66	166.3	645	7.4
Germany	2.48	37.1	458	6.1*
France	2.45	26.4	458	5.2*
United Kingdom	2.19	21.6	371	5.0
Netherlands	1.89	5.1	332	4.3
Canada	1.50	8.4	291	4.7*
Italy	1.31	13.2	236	3.0**
Mexico	0.32	2.0	22	0.3

*1991 data.

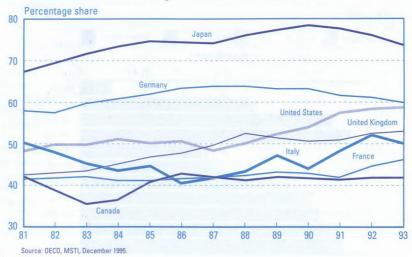
**1992 data.

Source: OECD, MSTI, December 1995.

GERD by Source of Funds, Selected Countries, 1993

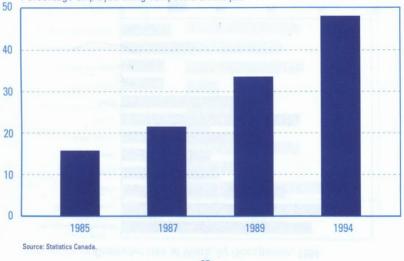


Industrial Funding of GERD — The G-7, 1981–1993

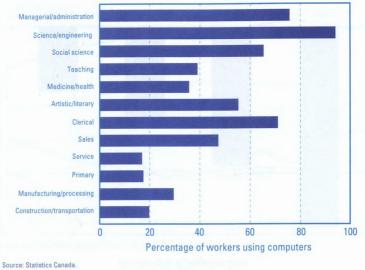


On-the-job Computer Use

Percentage employed using computers on the job

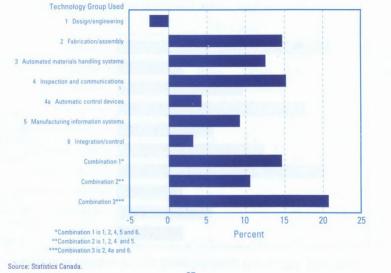


Computer Use at Work, by Occupation, 1994

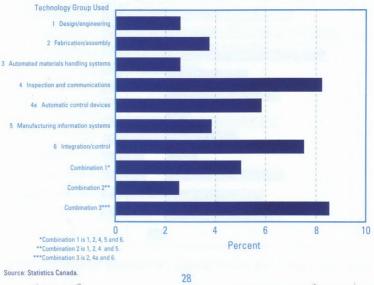


26

Growth of Relative Productivity, Establishments Using AMT, 1981–1989



Growth of Relative Wages, Establishments Using AMT, 1981–1989



AMT Used, by Employment Size, Canada and the United States, 1989 and 1993

	AMT Used									
)		1 :	2 to 4		5 or more			
Employment Size	Canada	United States	Canada	United States	Canada	United States	Canada	United States		
		3	(pe	rcentage of	establishmen	its)				
				19	89					
20 to 99	50	33	18	18	24	34	8	14		
100 to 499	19	11	15	12	36	37	30	40		
500 or more	2	2	2	2	25	13	71	83		
All sizes	42	26	17	16	26	34	15	25		
				19	93					
20 to 99	30	25	23	17	33	38	14	20		
100 to 499	15	6	5	7	47	34	33	53		
500 or more	6	3	0	2	5	10	89	86		
All sizes	27	19	19	14	34	36	20	31		

References

References (cont'd)

Statistics Canada, "Technology and Competitiveness in Canadian Manufacturing Establishments," Canadian Economic Observer, Cat. No. 11-010-XPB, May 1996.
Statistics Canada, Labour Force Annual Averages, 1995, Cat. No. 71-220-XPB.
Statistics Canada, Education in Canada, 1995, Cat. No. 81-229-XPB.
Statistics Canada, Industrial Research and Development, 1995 Intentions, Cat. No. 88-202-XPB.
Statistics Canada, Technology Use and Industrial Transformation: Empirical Perspectives, Research Paper Series, No. 75, Analytical Studies Branch.
Statistics Canada, Canada's International Transactions in Services, 1993 and 1994, Cat. No. 67-203 Annual.
Statistics Canada, Federal Scientific Activities, 1995–1996, Cat. No. 88-204 Annual.