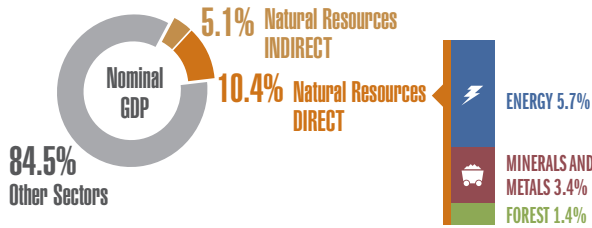




10 KEY FACTS on Canada's Natural Resources

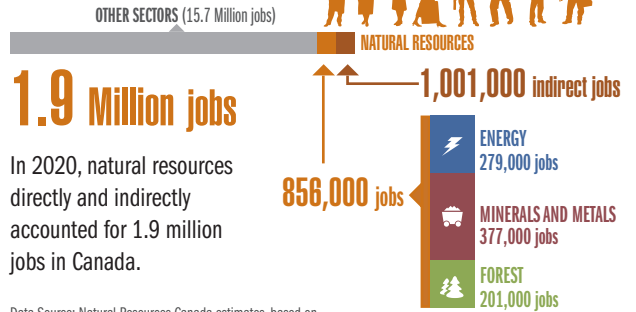
1 GROSS DOMESTIC PRODUCT

15.5% of GDP In 2020, natural resources directly and indirectly accounted for 15.5% of Canada's nominal GDP.



Data Source: Natural Resources Canada estimates, based on Statistics Canada data (National Accounts)

2 EMPLOYMENT

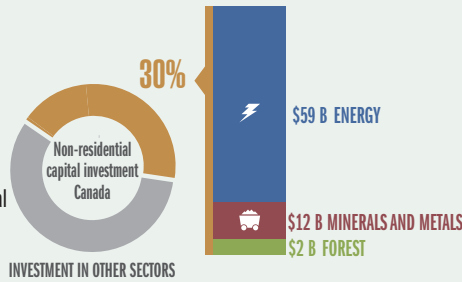


Data Source: Natural Resources Canada estimates, based on Statistics Canada data (National Accounts)

3 CAPITAL EXPENDITURE

\$73 Billion

In 2020, natural resource companies invested \$73 billion, representing 30% of total non-residential capital investment in Canada.

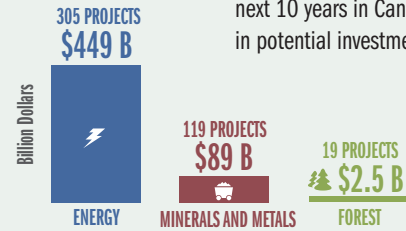


Data Source: Natural Resources Canada calculations, based on Statistics Canada data (Table: 34-10-0035-01 (formerly CANSIM 029-0045))

4 MAJOR PROJECTS INVENTORY

\$540 Billion

There are 443 major resource projects under construction or planned over the next 10 years in Canada, worth \$540 B in potential investment.



Data Source: Natural Resources Canada, provincial and territorial governments, specialized databases, various company websites, Major Projects Planned or Under Construction 2021-2031

5 REVENUES TO GOVERNMENT

\$21.4 Billion/year

Governments derived \$21.4 billion annually on average from the natural resource sectors from 2014-2018.

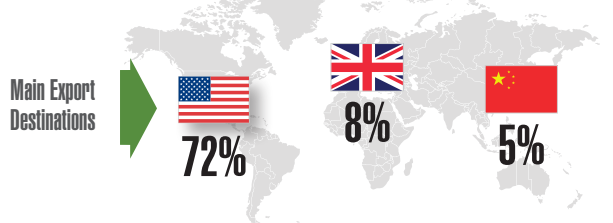


Data Sources: Natural Resources Canada estimates based on data from Statistics Canada, the Canadian Association of Petroleum Producers, the Mining Association of Canada, the Canadian Council of Forest Ministers

6 EXPORTS

\$224 Billion

Canada's natural resource exports were valued at \$224 B in 2020, comprising 47% of the value of Canada's total merchandise exports. Main export destinations: USA (72%), The United Kingdom (8%), and China (5%).



Natural Resources Canada calculations, based on Statistics Canada data

7 CANADIAN ASSETS ABROAD

\$597 Billion

The total value of publicly traded Canadian extractive company assets was \$597 B in 2019.



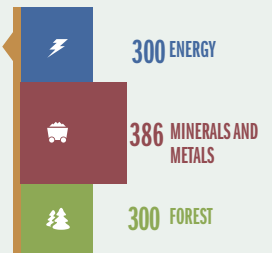
Of those assets, **\$225 Billion** were located outside of Canada, in **119 countries**.

Data Source: Natural Resources Canada estimates based on company filings

8 RESOURCE RELIANT COMMUNITIES

In 2020, **909 communities**

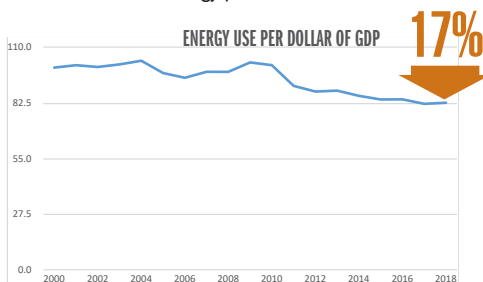
were economically reliant on at least one natural resource sector. Of those communities, 609 are either significantly or highly reliant on at least one of the natural resource sectors.



Data Source: Natural Resources Canada estimates *Sector totals are not additive, as some communities are reliant on more than one resource sector.

9 ENERGY INTENSITY

Canada used 17% less energy per dollar of GDP in 2018 than 2000.



Data Source: National Energy Use Database

10 CLEAN TECHNOLOGY

In 2019, clean technologies, clean energy, and environmental goods and services accounted for \$70.5B (3.0%) of Canada's nominal GDP and provided 341,000 jobs. GDP from Clean technologies, clean energy, and environmental goods grew by 56.7% from 2009 to 2019, while GDP from Clean technology grew by 57.3% over the same time.

AVERAGE ANNUAL COMPENSATION PER JOB IN THE SECTOR WAS \$89,100, 41% HIGHER THAN THE NATIONAL AVERAGE. THE VALUE OF EXPORTS FROM THE SECTOR GREW BY 77% FROM \$7.6B IN 2009 TO \$13.5B IN 2019.



Data Source: Statistics Canada Environmental and Clean Technology Products Economic Account. Statistics Canada Tables: Table: 36-10-0629-01, Table: 36-10-0632-01, Table: 36-10-0627-01.