## TheDaily



## NE PAS PREIEK

| Tuesday, July 2, 1985 |  |
| :---: | :---: |
| Major Releases |  |
| Corporations and Labour Unions Returns Act Part 1, Corporations, 1982 | 2 |
| - Tabled in Parliament, June 28, 1985 |  |
| Construction Building Material Price Indexes: Residential, May 1985 | 4 |
| - Index up $0.4 \%$ from the revised April level and $3.6 \%$ from a year-ago level |  |
| Construction Building Material Price Indexes: Non-Residential, May 1985 | 5 |
| - Index up $0.3 \%$ from the revised April level and $3.4 \%$ from a year-ago level |  |
| Data Availability Announcements |  |
| Preliminary Estimates of Crop and Summerfallow Area, Canada 1985 |  |
| Oil Pipe Transport, April 1985 | 6 |
| Exports of Major Grains, May 1985 | 6 |
| Rigid Insulating Board, May 1985 | 7 |
| Particleboard, Waferboard and Hardboard, May 1985 | 7 |
| International Air Charter Statistics, Third Quarter 1984 | 7 |
| Publications Released | 8 |

## Major Releases

## Corporations and Labour Unions Returns Act - Part 1, Corporations 1982

## Leading Enterprises

By all measurements the leading 500 nonfinancial enterprisestint Canada maintained their market share in 1982 , accounting for $54.1 \%$ of industry sales, $67: 2 \%$ of assets, $72.5 \%$ of profits and $75.1 \%$ of payments to nonresidents. Within the leading 500 enterprises, the Canadian ${ }^{\text {p }}$ private-controlled sector became more dominant in financial terms - and accounted for 245 enterprises, an increase of 14, while its foreign-controlled counterpart had a decrease of 14 enterprises from 259 in 1981.

## Other Highlights:

## Assets

In 1982, the share of total assets held by nonfinancial, foreign-controlled corporations declined by 0.8 of a percentage point to $24.6 \%$. Foreign-controlled assets rose by $2.5 \%$ to $\$ 141.6$ billion, while those of Canadiancontrolled corporations rose by $7.0 \%$ to $\$ 433.6$ billion.

## Sales

The foreign-controlled share of total nonfinancial sales increased by 0.2 of a percentage point to $29.3 \%$ in 1982. Foreign-controlled corporations reported sales of $\$ 184.4$ billion, an increase of $0.9 \%$ over 1981, while Canadian controlled corporations had sales totalling $\$ 445.8$ billion, up $0.2 \%$ from 1981.

## Profits

The share of profits from foreign-controlled corporations, at $44.4 \%$ in 1982, was up by 9.1 percentage points from 1981. Profits earned by foreign-controlled corporations decreased by $26.4 \%$ to $\$ 10.2$ billion, while profits from corporations identified as Canadian-controlled decreased by $49.6 \%$ to $\$ 12.8$ billion.

## Taxable Income

The share of total taxable income of nonfinancial industries generated by foreigncontrolled corporations, amounted to $41: 6 \%$ in 1982, down 2.7. percentage points from 1981. The taxes payable ratio on book profits increased to $37.1 \%$ from $33.1 \%$ for foreigncontrolled corporations with aśsets greater than $\$ 10$ million and increased to $35.4 \%$ from 16.1\% for their Canadian controlled counterparts.

## Payments to non-residents

Payments to non-residents, totalling $\$ 8.8$ billion in 1982, were $\$ 485$ million higher than in 1981. Interest payments continued to rise in 1982 , reaching $\$ 2,505$ million. This represents an increase of $\$ 428$ million over 1981. Dividend payments to non-residents decreased by $\$ 72$ million to $\$ 3,058$ million in 1982 . Business service payments increased by $\$ 129$ million to $\$ 3,241$ million in 1982.

## Within the foreign sector

Within the foreign sector, corporations classified under United States control maintained their dominant position. In 1982, such corporations accounted for $72.1 \%$ of the assets, $75.1 \%$ of the sales and $85.1 \%$ of the profits of foreigncontrolled, non-financial firms.
Available on CANSIM: matrices 9001-9430.

Order the 1982 edition of Corporations and Labour Union Returns Act, Part 1, Corporations (61-210, \$50), or contact Roy St. Germain (613-990-9858), Industrial Organization and Finance Division. (see table on next page)

Percentage of Sales, Assets, Profits and Payments to Non-residents Accounted for by the Leading Non-financlal Enterprises in Terms of Sales, by Control
1981 and 1982

|  | Enterprises |  | Sales |  | Assets |  | Profits |  | Payments to Non-residents |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 1981 | 1982 | 1981 | 1982 | 1981 | 1982 | 1981 | 1982 | 1981 | 1982 |
| 25 Leading Enterprises |  |  |  |  |  |  |  |  |  |  |
| Foreign | 9 | 9 | 7.9 | 8.4 | 5.6 | 5.6 | 7.7 | 13.0 | 21.0 | 22.9 |
| Canadian private sector | 13 | 13 | 8.7 | 9.5 | 13.3 | 16.6 | 17.3 | 18.7 | 11.0 | 11.2 |
| Canadian public sector | 3 | 3 | 4.9 | 4.5 | 13.2 | 11.9 | 7.0 | 2.9 | n/a | n/a |
| Total | 25 | 25 | 21.5 | 22.4 | 32.1 | 34.1 | 32.0 | 34.5 | 32.0 | 34.1 |
| 100 Leading Enterprises |  |  |  |  |  |  |  |  |  |  |
| Foreign | 46 | 42 | 14.9 | 15.3 | 12.6 | 12.1 | 17.6 | 26.0 | 31.9 | 33.5 |
| Canadian private sector | 46 | 50 | 16.3 | 17.9 | 20.3 | 25.2 | 23.3 | 24.9 | 15.2 | 15.7 |
| Canadian public sector | 8 | 8 | 6.0 | 5.4 | 17.1 | 14.8 | 10.1 | 5.3 | n/a | n/a |
| Total | 100 | 100 | 37.2 | 38.5 | 50.0 | 52.1 | 50.9 | 56.1 | 47.1 | 49.2 |
| 500 Leading Enterprises |  |  |  |  |  |  |  |  |  |  |
| Foreign | 259 | 245 | 23.4 | 23.6 | 19.7 | 19.0 | 28.9 | 37.2 | 55.2 | 56.0 |
| Canadian private sector | 231 | 245 | 23.5 | 25.0 | 27.9 | 33.0 | 29.6 | 29.6 | 19.7 | 19.1 |
| Canadian public sector | 10 | 10 | 6.2 | 5.5 | 17.9 | 15.3 | 10.5 | 5.7 | n/a | n/a |
| Total | 500 | 500 | 53.0 | 54.1 | 65.4 | 67.2 | 69.0 | 72.5 | 74.9 | 75.1 |
| 1,000 Leading Enterprises |  |  |  |  |  |  |  |  |  |  |
| Foreign | 466 | 466 | 25.7 | 26.0 | 21.8 | 21.2 | 31.4 | 40.3 | 62.6 | 64.6 |
| Canadian private sector | 524 | 524 | 26.6 | 28.0 | 30.1 | 35.5 | 31.5 | 31.6 | 20.5 | 20.2 |
| Canadian public sector | 10 | 10 | 6.2 | 5.5 | 17.9 | 15.3 | 10.5 | 5.7 | n/a | n/a |
| Total | 1,000 | 1,000 | 58.5 | 59.6 | 69.8 | 72.0 | 73.4 | 77.6 | 83.1 | 84.8 |
| All Non-financlal Enterprises |  |  |  |  |  |  |  |  |  |  |
| Foreign | 3,348 | 3,551 | 29.1 | 29.3 | 25.4 | 24.6 | 35.3 | 44.4 | 74.4 | 76.1 |
| Canadian private sector | 122,493 | 125,253 | 59.6 | 60.1 | 53.6 | 57.2 | 51.0 | 47.4 | 25.6 | 23.9 |
| Canadian public sector | 34 | 31 | 6.2 | 5.5 | 18.0 | 15.3 | 10.6 | 5.8 | n/a | n/a |
| Total classified | 125,875 | 128,835 | 94.9 | 94.9 | 96.9 | 97.1 | 96.9 | 97.5 | 100.0 | 100.0 |
| Total unclassified | 247,803 | 252,850 | 5.1 | 5.1 | 3.1 | 2.9 | 3.1 | 2.5 | n/a | n/a |
| Grand Total | 373,678 | 381,685 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |

## Construction Building Material Price Indexes: Residential (1981=100)

May 1985
The price index for residential construction building materials rose to 118.8 in May, up $0.4 \%$ from its revised April level of 118.3. This index now stands $3.6 \%$ higher than its yearago level of 114.7.

Between April and May 1985, increases were noted in all four components. The largest increase was reported for structural materials (1.4\%), followed by electrical materials ( $0.4 \%$ ) and architectural and mechanical materials
each, at $0.2 \%$. Significant price increases were noted for lumber in structural materials, gypsum wallboard in architectural materials, fluorescent lighting fixtures in electrical materials and sheet metal pipes and ducts in mechanical materials.

Between May 1984 and May 1985, the largest year-over-year price increase was recorded for architectural materials (4.8\%), followed by mechanical materials ( $1.8 \%$ ), electrical materials (1.5\%) and structural materials (1.4\%).

Available on CANSIM: matrix 423.

Construction Building Material Price Indexes: Residential
May 1985
$(1981=100)$

|  | $\begin{gathered} \text { May } \\ 1985 \end{gathered}$ | April1985 | $\begin{gathered} \text { May } \\ 1984 \end{gathered}$ | \% Change |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | May. '85/ Apr. '85 | May. '85/ May '84 |
| Total materlals | 118.8 | 118.3 | 114.7 | 0.4 | 3.6 |
| Architectural materials | 118.6 | 118.4 | 113.2 | 0.2 | 4.8 |
| Structural materials | 117.8 | 116.2 | 116.2 | 1.4 | 1.4 |
| Mechanical materials | 122.7 | 122.4 | 120.5 | 0.2 | 1.8 |
| Electrical materials | 118.0 | 117.5 | 116.2 | 0.4 | 1.5 |

[^0]
## Construction Building Material Price Indexes: Non-residential (1981=100)

May 1985
The non-residential Construction Building Material Price Index rose to 118.8 in May, up $0.3 \%$ from its revised April level of 118.4. This index now stands $3.4 \%$ higher than its yearago level of 114.9.

Between April and May 1985, increases were noted in all four components. The largest increase was reported for electrical materials ( $0.9 \%$ ), followed by structural materials ( $0.4 \%$ ) and architectural materials and mechanical materials, each at a $0.1 \%$ increase. The main
contributors to price increases were laminated and reinforced sheets, concrete bricks and blocks, sheet metal pipes and ducts, and fluorescent lighting fixtures.

Between May 1984 and May 1985, the largest year-over-year price increase was recorded for mechanical materials ( $4.9 \%$ ), followed by architectural materials (3.9\%), electrical materials ( $2.4 \%$ ) and structural materials (1.5\%).

Available on CANSIM: matrix 423.

## Construction Building Material Price Indexes: Non-residential

## May 1985

(1981=100)

|  | $\begin{array}{r} \text { May } \\ 1985 \end{array}$ | $\begin{gathered} \text { April } \\ 1985 \end{gathered}$ | $\begin{gathered} \text { May } \\ 1984 \end{gathered}$ | \% Change |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | $\begin{aligned} & \text { May. ' } 85 / \\ & \text { Apr. ' } 85 \end{aligned}$ | May. '85/ May '84 |
| Total materlals | 118.8 | 118.4 | 114.9 | 0.3 | 3.4 |
| Architectural materials | 119.8 | 119.7 | 115.3 | 0.1 | 3.9 |
| Structural materials | 114.5 | 114.0 | 112.8 | 0.4 | 1.5 |
| Mechanical materials | 123.1 | 123.0 | 117.3 | 0.1 | 4.9 |
| Electrical materials | 117.8 | 116.8 | 115.0 | 0.9 | 2.4 |

Order the second quarter 1985 issue of Construction Price Statistics ( $62-007, \$ 15 / \$ 60$ ), available September 1985, or contact Don DeGenova (613-990-9601), Prices Division.

## Data Availability Announcements

## Preliminary Estimates of Crop and Summerfallow Area, Canada 1985

Canadian wheat acreage in 1985 is estimated at a record 34 million acres. This area is $4 \%$ more than last year and surpasses the previous 1983 record of 33.8 million acres. The winter wheat area remaining for harvest increased over last year by $49 \%$ to a record 1.7 million acres.

Western farmers' planting of the five major spring planted grains totalled 57 million acres, $2 \%$ over the comparable 1984 area. Increased seedings of wheat, oats, barley and flaxseed were offset by reductions in rapeseed and summerfallow area. Area seeded to oats and barley for all purposes is estimated to be up $3 \%$ and $7 \%$ respectively from 1984. Normally about 800,000 acres of oats and 400,000 acres of barley are cut for green feed. Summerfallow land will be 19.4 million acres, down $6 \%$ from last year. Prairie summerfallow area has not fallen below 20 million acres since 1947.

Ontario growers increased the area seeded to barley by $9 \%$, grain corn by $1 \%$ and soybeans by $2 \%$.

Grain corn acreage in Quebec is estimated at a record 605,000 acres, up $11 \%$ from last year. Barley acreage is also a record high.

Winterkill of Ontario winter wheat seeded last fall is reported to average $6 \%$. Current winterkill percentages for Saskatchewan and Alberta winter wheat are $33 \%$ and $27 \%$ respectively.

The next crop report, Stocks of Canadian Grain at July 31, is scheduled for release on August 23. Included in this report, for the first time, will be the results of an August 1 telephone yield survey of the major Canadian grains and oilseeds.
Available on CANSIM: matrices 2645-6, 2648.

Order Field Crop Reporting Series No. 4: Preliminary Estimates of Crop and Summer Fallow Area, Canada (22-002, \$7/\$48), or for further explanation, contact the Crops Section, Agriculture and Natural Resources Division (613-990-8717).

## Oil Pipeline Transport

April 1985
Net receipts of crude oil, condensates, pentanes plus, liquefied petroleum gases and petroleum products through Canadian oil pipelines during April 1985 increased $1.6 \%$ to 11702356 cubic metres, from 11513269 cubic metres for the same month of 1984.
Available on CANSIM: matrix 181.
Order the April 1985 issue of Oil Pipeline Transport (55-001, \$8/\$80), scheduled for release early in July, or contact Gerry O'Connor (613-990-9823), Industry Division.

## Exports of Major Grains

May 1985
Export clearances of the major grains during May 1985 were as follows, (in thousand metric tonnes):

- Total Wheat, 1873.6
- Oats, 1.0
- Barley, 136.0
- Rye, 20.9
- Flaxseed, 73.6
- Canola (rapeseed), 137.1


## Available on CANSIM: matrices 2650-2656.

Order the May 1985 issue of Cereals and Oilseeds Review (22-007, \$10/\$100), scheduled for release in mid-July, or contact Allister B. Hickson (204-949-2856), Agriculture and Natural Resources Division, Statistics Canada, Winnipeg, Manitoba R3C 0K4 or Glenn Lennox (613-990-8717), Agriculture and Natural Resources Division, Statistics Canada, Ottawa, Ontario K1A 0T6.

## Rigid Insulating Board

May 1985
Shipments of rigid insulating board totalled 4805 thousand square metres ( 12.7 mm ) basis in May 1985, an increase of $14.7 \%$ compared to 4189 thousand square metres ( 12.7 mm ) basis the previous year.
Available on CANSIM: matrices 31, 122 series 4-7.

Order the May 1985 issue of Rigid Insulating Board ( $36-002, \$ 4 / \$ 40$ ), or contact G.W. Barrett (613-990-9826), Industry Division.

## Particleboard, Waferboard and Hardboard

May 1985
Canadian firms produced 113617 cubic metres of waferboard during May 1985, an increase of $8.6 \%$ compared to the 104642 cubic metres produced during the same period in 1984.

Canadian firms produced 89511 cubic metres of particleboard in May 1985, representing an increase of $23.2 \%$ over the 72637 cubic metres produced during the same period in 1984.

May's hardboard output was $49,358,000$ square feet, $1 / 8$-inch basis, down by $13.3 \%$ from the $56,926,000$ square feet, $1 / 8$-inch basis, produced during the same period in 1984.
Available on CANSIM: matrix 122, series 8, 34.

Order the May 1985 issue of Particleboard, Waferboard and Hardboard (36-003, \$4/\$40), available mid-July, or contact Patrick E. Martin (613-990-9826), Industry Division.

## International Air Charter Statistics

Third Quarter 1984
Preliminary International Air Charter Statistics for the third quarter of 1984 are now available.

During the third quarter of 1984, the number of international charter passengers totalled 739,935 , up $1.3 \%$ from the third quarter of 1983 .

The traffic to Europe and the South for the third quarter of 1984 increased by $4.0 \%$ and $2.5 \%$ respectively, compared to the third quarter of 1983, while the traffic to the United States decreased by $5.9 \%$.

Order the July 1985 issue of Aviation Statistics Centre Service Bulletin (51-004, $\$ 8.50 / \$ 85$ ), available in the first week of August, or contact A. MacDonald (819-9976173), Aviation Statistics Centre, Transportation Division.

Detailed data will be available in the third quarter 1984 issue of Air Charter Statistics (51$003, \$ 21.50 / \$ 86$ ).

## Publications Released

Building Permits, February 1985 Catalogue number 64-001
(Canada: $\$ 20 / \$ 200$; Other Countries: $\$ 21 / \$ 210$ )

Help-wanted Index, May 1985 Catalogue number 71-003
(Canada: $\$ 2.50 / \$ 25$; Other Countries: $\$ 3.50 / \$ 35$ )

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Publications may also be ordered through Statistics Canada's offices in St. John's, Halifax, Montreal, Ottawa, Sturgeon Falls, Toronto, Winnipeg, Regina, Edmonton and Vancouver, or from authorized bookstore agents or other booksellers.

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## Major Releases

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Capital Expenditures of Domestic and Foreign Controlled
Establishments in Manufacturing, Mining and Forestry,
1985

- In the crude petroleum and national gas industry, capital investment by foreign controlled firms is up $44 \%$ and only $4 \%$ by Canadian controlled firms
National Balance Sheet Accounts, 1961-1984
4
- At the end of 1984, National Assets were $\$ 3,673.4$ billion, 8.7 times the GNP.


## Data Availability Announcements

Railway Carloadings, Seven Days Ending June 14, 19856
Production and Sales of Major Appliances, May 19856
Specified Domestic Electrical Appliances, May 19856
Publications Released $\quad 7$

## Index to Data Releases, June 1985

The National Balance Sheet Accounts: 1961-1984
The new National Balance Sheet Accounts publication, released today, includes the following important features:

- National Balance Sheet tables for 41 sectors and subsectors of the Canadian economy from 1961 to 1984.
- Special set of aggregate balance sheet tables fully integrated to the System of National Accounts four-sector presentation.
- Selected wealth categories presented in current and constant dollars.
- 24 -year series of market value data for the stock of 24 consumer durables including automobiles, household appliances, furniture and televisions.
- A comprehensive analysis and overview of the most significant trends and factors underpinning the capital structure of Canada.
- A detailed description of the methodology developed and the data sources tapped in preparing the Balance Sheets.
- Detailed graphical presentation of balance sheet results and related economic indicators.

Order National Balance Sheet Accounts, 1961-1984 (13-214, \$40) or for further information contact Tony Nabata or Patrick O'Hagan at (613) 990-9043, International and Financial Economics Division.

## Capital Expenditures of Domestic and Foreign Controlled Establishments In Manufacturing, Mining and Forestry

Investment in thề mẩhüfacturing, mining and forestry sectors is projected to be particularly strong in 1985, up 20\% from its 1984 level. Plans by foreign controlled firms are especially bullish, most notably in the crude petroleum and siatural gas industry where they virtually account for the entire increase.

Major expansions of capital expenditures are planned in 1985 for both the manufacturing and mining sectors. This is a significant turnaround from the last three years. In manufacturing, spending in 1985 is expected to increase by $\$ 2,373$ million or $26 \%$ to $\$ 11,462$ million, mostly for new machinery and equipment. Planned expenditures in 1985 by both foreign and Canadian controlled firms (up by $29 \%$ and $23 \%$ respectively) determine the overall increase in this sector.

Capital spending plans are ahead $14.5 \%$ or $\$ 1,396$ million in the mining sector to stand at $\$ 11,049$ million. Eighty-five percent of this increase is by foreign controlled firms whose forecast expenditures of $\$ 4,837$ million are up 32\%. By contrast, domestically controlled firms plan only a $3.5 \%$ advance to $\$ 6,212$ million. Nearly all of the planned increase in the mining sector can be attributed to foreign controlled companies in the crude petroleum and natural gas industry. These firms forecast additional expenditures of $\$ 1,256$ million to $\$ 4,112$ million, up $44 \%$ from their 1984 level. Conversely, planned expenditures by domestic firms are up by only $4 \%$ to $\$ 4,481$ million.

For comprehensive detail, order Capital Expenditures of Domestic and Foreign Controlled Establishments in Manufacturing, Mining and Forestry; 1985 (61-215, \$15). This report has complete tabular detail for these sectors by country of control at the industry group, province, and major metropolitan area levels. A secondary focus analyzes the relative importance of the largest investment programs.

The report is complete with an analytic text, charts and methodological information. For further information contact Duncan Lusick (613-990-9815), Science, Technology, and


Statistics Canada produces a number of series which indicate the degree of foreign control of various sectors of the Canadian economy. The measure used in this release is based on establishments which might differ from corporate or enterprise measures: Capital expenditures in Canada for 1985 are forecast at $\$ 80,128$ million (an increase of $\$ 5,058$ million or $6.7 \%$ in current dollars). The focus of this publication is on the manufacturing, mining and forestry sectors which together account for $28 \%$ of this spending. It should be noted that this report is based on overall capital expenditure figures already published in Private and Public Investment in Canada, Intentions 1985 (61-205, \$25):

The Daily, July 3, 1985

Capital Expenditures in Manufacturing ${ }^{1}$, Mining and Forestry by Country of Control, 1977-1985

| Industry group |  | United States Coun |  |  | trol |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  | Other foreign countries |  |  |
|  |  | Value | Year. :uyear | Share of change | Value | Year. :0. year |  |
|  |  | \$000,000 | $\%$ | $\%$ | \%000,000 | $a_{6}$ | \% |
| Manufacturing industries | 1977 | 2.292 .2 | 23.8 | 37.7 | 641.0 | 4.4 | 10.5 |
|  | 1978 | 2,325.5 | 1.5 | 37.6 | 643.3 | 0.4 | 10.4 |
|  | 1979 | 2.684 .5 | 15.4 | 36.1 | 762.9 | 18.6 | 10.2 |
|  | 1980 | 3,601.1 | 34.1 | 37.0 | 892.9 | 17.0 | 9.2 |
|  | 1981 | 4.681 .6 | 30.0 | 36.7 | 1,225.0 | 37.2 | 9.7 |
|  | 1982 | 3,751.5 | -19.9 | 32.6 | 1,966.3 | 60.5 | 17.1 |
|  | 1983 | 3,138.3 | -16.3 | 35.4 | 1,423.6 | -27.6 | 16.1 |
|  | 1984 | 3,321.8 | 5.8 | 36.6 | 1.275 .2 | 10.4 | 14.0 |
|  | 1985 | 4,175.8 | 25.7 | 36.4 | 1,743.6 | 36.7 | 15.2 |
| Mines. quarries and oil wells | 1977 | 2,061.2 |  | 53.3 | 495.1 |  | 12.8 |
|  | 1978 | 1.800.6 | -12.6 | 46.1 | 476.4 | -3.8 | 12.2 |
|  | 1979 | 2.613 .4 | 45.1 | 46.2 | 695.0 | 45.9 | 12.3 |
|  | 1980 | 3,578.2 | 36.9 | 42.4 | 1,021.7 | 47.0 | 12.1 |
|  | 1981 | 3,252,4 | . 9.1 | 32.5 | 1.083 .8 | 6.1 | 10.8 |
|  | 1982 | 3.150 .0 | . 3.2 | 30.4 | 882.5 | -18.6 | 8.5 |
|  | 1983 | 2,628.0 | -16.6 | 27.3 | 514.9 | 41.7 | 5.4 |
|  | 1984 | 2.952 .0 | 12.3 | 30.6 | 700.1 | 36.0 | 7.2 |
|  | 1985 | 3.827 .8 | 29.7 | 34.7 | 1,009.5 | 44.2 | 9.1 |
| Forestry industries | 1977 | 77.9 |  | 35.3 | 11.1 |  | 5.0 |
|  | 1978 | 76.1 | 2.3 | 31.6 | 13.7 | 23.4 | 5.7 |
|  | 1979 | 91.8 | 20.6 | 30.5 | 10.9 | 20.4 | 3.6 |
|  | 1980 | 96.0 | 4.6 | 28.0 | 22.4 | 105.5 | 6.5 |
|  | 1981 | 66.5 | -30.7 | 23.6 | 21.9 | -2.2 | 7.8 |
|  | 1982 | 26.3 | 60.5 | 17.8 | 21.7 | -0.9 | 14.7 |
|  | 1983 | 21.7 | 17.5 | 14.0 | 20.8 | . 0.4 | 13.4 |
|  | 1984 | 27.9 | 28.6 | 13.7 | 15.1 | -27.4 | 7.4 |
|  | 1985 | 39.2 | 40.5 | 18.1 | 13.1 | 13.2 | 6.0 |
| Industry group |  | Canada |  |  |  | Total |  |
|  |  | Value | Year. <br> to- <br> year | $\begin{array}{r} \text { Share } \\ \text { of } \\ \text { change } \\ \hline \end{array}$ | Value | $\begin{gathered} \text { Year. } \\ \text { to } \\ \text { year } \end{gathered}$ | $\begin{array}{r} \text { Share } \\ \text { of } \\ \text { change } \\ \hline \end{array}$ |
| Manufacturing industries |  | 3'000,000 | \% | 8 | \$'000,000 | \% | \% |
|  | 1977 | 3,147.3 | 4.9 | 51.8 | 6,080.7 | 11.3 | 100.0 |
|  | 1978 | 3,209.3 | 2.0 | 51.9 | 6,178.2 | 1.6 | 100.0 |
|  | 1979 | 3,996.0 | 24.5 | 53.7 | 7,443.6 | 20.5 | 100.0 |
|  | 1980 | 5,251.7 | 31.4 | 53.9 | 9,745.8 | 30.9 | 100.0 |
|  | 1981 | 6,832.3 | 30.1 | 53.6 | 12.739 .3 | 30.7 | 100.0 |
|  | 1982 | 5.774 .6 | -15.3 | 50.2 | 11.492 .5 | -9.8 | 100.0 |
|  | 1983 | $4,295.8$ | -25.6 | 48.5 | 8,857.9 | -22.9 | 100.0 |
|  | 1984 | 4,492.2 | 4.8 | 49.4 | 9,089.3 | 2.6 | 100.0 |
|  | 1985 | 5,543.6 | 23.4 | 48.4 | 11,462.3 | 26.1 | 100.0 |
| Mines, quarries and oil wells | 1977 | 1,308.6 |  | 33.9 | 3,864.9 |  | 100.0 |
|  | 1978 | 1,626.4 | 24.3 | 41.7 | 3,903.4 | 1.0 | 100.0 |
|  | 1979 | 2,346.2 | 44.3 | 41.5 | 5,654.6 | 44.9 | 100.0 |
|  | 1980 | 3,843.8 | 63.8 | 45.5 | 8,443.7 | 49.3 | 100.0 |
|  | 1981 | 5,668.4 | 47.5 | 56.7 | 10,004.6 | 18.5 | 100.0 |
|  | 1982 | 6,329.1 | 11.7 | 61.1 | 10,361.6 | 3.6 | 100.0 |
|  | 1983 | 6.480 .1 | 2.4 | 67.3 | 9,623.0 | -7.1 | 100.0 |
|  | 1984 | 6,000.7 | . 7.4 | 62.2 | 9,652.9 | 0.3 | 100.0 |
|  | 1985 | 6,211.6 | 3.5 | 56.2 | 11,048.7 | 14.5 | 100.0 |
| Forestry industries | 1977 | 131.5 | . | 59.6 | 220.5 |  | 100.0 |
|  | 1978 | 151.1 | 14.9 | 62.7 | 240.9 | 9.3 | 100.0 |
|  | 1979 | 197.9 | 31.0 | 65.8 | 300.6 | 24.8 | 100.0 |
|  | 1980 | $\because 24.6$ | 13.5 | 65.5 | 343.0 | 14.1 | 100.0 |
|  | 1981 | 193.3 | -13.9 | 68.6 | 281.7 | $-17.9$ | 100.0 |
|  | 1982 | 100.0 | -48.3 | 67.6 | 148.0 | . 47.5 | 100.0 |
|  | 1983 | 112.4 | 12.4 | 72.6 | 154.9 | 4.7 | 100.0 |
|  | 1984 | 160.8 | 43.1 | 78.9 | 203.7 | 31.5 | 100.0 |
|  | 1985 | 164.6 | 2.4 | 75.9 | 217.0 | 6.5 | 100.0 |

' Includes capital items charged to operating expenses.
Numbers not available ..

## National Balance Sheet Accounts 1961-1984

Note: The National Balance Sheet is an aggregate balance sheet for the Canadian economy, which represents the combination of the balance sheets of the domestic sectors. National Wealth is the sum of the domestic sectors' wealth which is equal to the nation's total tangible as sets. Net National Wealth is the National Wealth adjusted for the Balance of International Indebtedness, and is equal to the sum of all domestic sectors' net worth.

At the end of 1984, National Assets (in current dollars) were $\$ 3673.4$ billion, 8.7 times Gross National Product (GNP). This includes all tangible assets or National Wealth (fixed capital stock, inventories, housing, consumer durables and land) of $\$ 1,724.7$ billion, as well as financial assets amounting to $\$ 1,948.8$ billion. These National Assets should be balanced against total liabilities of $\$ 2,107.0$ billion and the resulting National Net Worth of $\$ 1,566.5$ billion. In 1961, National Assets totalled $\$ 297.9$ billion or 7.5 times GNP. The compound annual growth rate of National Assets, 1961-1984, was $11.5 \%$, while that of GNP was $7.9 \%$.

The structure of financial claims (assets and liabilities) in the economy has shifted over the last 24 years. Marketable securities have declined relative to loans, and there has been an increasing trend to shorter term instruments. The ratio of total domestic liabilities to GNP as well as the ratio of the debt of nonfinancial sectors to GNP both rose by about $30.0 \%$ over the period, indicative of an overall long-term to debt-financed growth.

Sector balance sheets reveal, that while most major sectors have shown growth in total assets at rates faster than GNP, there has been a relative shift towards the corporate sector. This reflects strong growth in both nonfinancial and financial corporate enterprise sectors. Data indicate that non-financial government enterprises have grown somewhat faster than non-financial private corporations over the period.

Evidence of a marked increase in intermediation from 1961 to 1984 is apparent with diverging growth rates in assets among financial institutions being indicative of substantial changes in the financial system over the period.

Whereas in absolute terms Canada's net liability abroad has grown, relative to National Wealth and GNP the Balance of International Indebtedness declined up to 1975, since which date the trend has reversed. As well, the nature of the rest of the world's claims on Canada has shifted from less foreign direct investment to more portfolio investment.

In summary, a cursory examination of the data in the National Balance Sheet Accounts reveals that the relative position of the various sectors has shifted over the period 1961-1984. There have been changes in the structure and the rate of accumulation of wealth and in the sectoral distribution of such wealth. As well, the importance and the composition of the financial claims have also changed giving rise to long-term trends with regard to debt and liquidity in the majority of the sectors.
(See table next page)

## Available on CANSIM: matrices 751-793.

Order National Balance Sheet Accounts, 1961. 1984 (13-214, \$40) or for further information contact Tony Nabata or Patrick O'Hagan at (613) 990-9043, International and Financial Economics Division.

| Canada's National Balance Sheet | (millions of dollars) |  |  |  |
| :---: | :---: | :---: | :---: | :---: |
| Category | 1961 | 1968 | 1976 | 1984 |
| Total Assets | 297877 | 557402 | 1494400 | 36734445 |
| Non-financial Assets | 144902 | 258392 | 741339 | 1724673 |
| Residential Structures | 27265 | 45992 | 151904 | 285131 |
| Non-Residential Structures | 47492) | 88082 | 250869 | 623830 |
| Machinery and Equipment | 22822 | 38848 | 102076 | 275446 |
| Consumer Durables | 13702 | 24888 | 64336 | 138806 |
| Inventories | 13413 | 21101 | 46925 | 89042 |
| Land | 20208 | 39481 | 125229 | 312418 |
| Net Finanical Assets | -17006 | -27325 | -60300 | -158204 |
| Financial Assets | 152975 | 299010 | 753061 | 1948772 |
| Official International Reserves | 2:391 | 3268 | 5894 | 4206 |
| Currency and Bank Deposits | 15848 | 28899 | 84646 | 190079 |
| Deposits in Other Institutions | 4223 | 11108 | 40367 | 106388 |
| Foreign Currency and Deposits | 872 | 6639 | 21437 | 44311 |
| Consumer Credit | 4334 | 9730 | 27371 | 51289 |
| Trade Receivables | 6287 | 12619 | 35490 | 79696 |
| Bank Loans | 6055 | 13779 | 44286 | 122564 |
| Other Loans | 2852 | 6963 | 24584 | 54424 |
| Government of Canada Treasury Bills | 1823 | 2753 | 7283 | 46191 |
| Finance and Other Short-term Paper | 627 | 2082 | 7683 | 31008 |
| Mortgages | 11518 | 25500 | 80388 | 167741 |
| Government of Canada Bonds | 15973 | 19669 | 33043 | 102695 |
| Provincial Government Bonds | 6408 | 12174 | 3248.4 | 94609 |
| Municipal Government Bonds | . 1186 | 6656 | 12511 | $\because 0316$ |
| Other Canadian Bonds | ¢667 | 11056 | 20568 | 39078 |
| Life Insurance and Pensions | 14152 | 24861 | 55670 | 167982 |
| Corporate Claims | 11834 | 26759 | 64622 | 223237 |
| Government Enterprise Claims | 10268 | 18861 | 42248 | 82056 |
| Shares | 19780 | 40701 | 76988 | 210854 |
| Foreign Investments | 1530 | 3091 | 4985 | 15533 |
| Other Financial Assets | 6347 | 11842 | 30463 | 94515 |
| Liabilities and Net Worth | 297877 | 557402 | 1494400 | 3673445 |
| Liabilities | 169981 | 326335 | 813361 | 2106976 |
| Currency and Bank Deposits | 16343 | 29565 | 86622 | 192587 |
| Deposits in Other Institutions | 4233 | 11131 | 40410 | 106466 |
| Foreign Currency and Deposits |  | 4989 | 21148 | 68741 |
| Consumer Credit | 4334 | 9730 | 27371 | 51289 |
| Trade Payables | 6287 | 12619 | 35490 | 76362 |
| Bank Loans | 6055 | 13304 | 40855 | 113306 |
| Other Loans | 2143 | 5839 | 23112 | 52495 |
| Government of Canada Treasury Bills | 1885 | $28: 25$ | 7845 | 49916 |
| Finance and Other Short-term Paper | 722 | 2245 | 9354 | 33616 |
| Mortgages | 11518 | 26270 | 81738 | 168951 |
| Government of Canada Bonds | 16745 | 20539 | 34197 | 114764 |
| Provincial Government Bonds | 8179 | 16760 | 49268 | 141435 |
| Municipal Government Bunds | 4224 | 8147 | 15245 | 24896 |
| Other Canadian Bonds | 8077 | 13948 | 30218 | 68829 |
| Life Insurance and Pensions | 14152 | 24861 | -55670 | 167982 |
| Corporate Claims | 8304 | 18583 | 42805 | 87449 |
| Government Enterprise Claims | 10268 | 18861 | 42248 | 82056 |
| Shares | 38580 | 72916 | 136453 | 402555 |
| Other Liabilities | 7933 | 13903 | 33302 | 103281 |
| Net Worth | 127896 | 231067 | 681039 | 1566469 |

## Data Availability Announcements

## Railway Carloadings (Weekly)

## Seven Days Ending June 14, 1985

Freight tonnages loaded by railways in Canada for the seven-day period ending June 14, 1985 totalled 5.0 million metric tonnes, an increase of $1.9 \%$ from the 1984 figure.

Order the Volume 1. number 9 issue of Railway Carloadings (Weekly) (52-005/\$75), scheduled for release in the first week of July, or contact Yvan Deslauriers (613-990-8700) Surface Unit, Transportation Division.

## Production and Sales of Major Appliances

May 1985
According to the new survey on major appliances, Canadian firms produced 187,881 units during May 1985, of which 151,669 units were sold domestically during the same period.

Compared to the previous month, this represents a $2.9 \%$ decrease in domestic sales, while their production decreased $2.0 \%$ over the 191,886 units produced during April 1985.

## Available on CANSIM: matrices 65-66, 122

 series 30.Detailed production and stocks data on six major appliances as well as provincial breakdown of sales are available in the May 1985 issue of Production, Sales and Stocks of Major Appliances (43-010, \$4/\$40), scheduled for release mid-July, or contact Louis Boucher (613-990-9835), Industry Division.

## Specified Domestic Electrical Appliances

May 1985
Advance information on the results of the May 1985 monthly survey on specified domestic electrical appliances is now available. During that period, Canadian firms produced 127,219 kitchen appliances, 49,129 household vacuum cleaners, and 19,630 home comfort products.

Detailed data by type as well as shipments are available in the May 1985 issue of Specified Domestic Electrical Appliances (43003, $\$ 4 / \$ 40$ ), scheduled for release mid-July, or contact Louis Boucher (613-990-9835), Industry Division.

## Publications Released

Current Economic Indicators, June 1985, Catalogue number 13.005
(Canada: $\$ 10 / \$ 100$; Other Countries: $\$ 11.50 /$ \$118)

The National Balance Sheet Accounts, 1961-
1984, Catalogue number 13-214
(Canada: $\$ 40$; Other Countries: $\$ 41.50$ )
The Dairy Review, April 1985, Catalogue number 23-001
(Canada: $\$ 10 / \$ 100$; Other Countries: $\$ 11 / \$ 110$ )
Primary Iron and Steel, April 1985,
Catalogue number $41-001$
(Canada: $\$ 4 / \$ 40$; Other Countries: $\$ 5 / \$ 50$ )
Production and Shipments of Steel Pipe, Tubing and Fittings, April 1985, Catalogue number 41-011
(Canada: $\$ 4 / \$ 40$; Other Countries: $\$ 5 / \$ 50$ )
Electric Lamps, May 1985, Catalogue number 43-009
(Canada: $\$ 4 / \$ 40$; Other Countries: $\$ 5 / \$ 50$ )
Railway Carloadings, April 1985,
Catalogue number 52-001
(Canada: $\$ 7.50 / \$ 75$; Other Countries: $\$ 8.50$ / \$85)

Coastwise Shipping Statistics, 1983,
Catalogue number 54-210
(Canada: $\$ 42$; Other Countries: $\$ 43$ )

Corporations and Labour Unions Returns
Act, 1982, Part 1 - Corporations, Catalogue number 61-210
(Canada: $\$ 50$; Other Countries: $\$ 60$ )
Capital Expenditures of Domestic and Foreign Controlled Establishments in Manufacturing, Mining and Forestry, 1985,
Catalogue number 61-215
(Canada: $\$ 15$; Other Countries: $\$ 16$ )
Construction in Canada, 1983-1985,
Catalogue number 64-201
(Canada: $\$ 35$; Other Countries: $\$ 36$ )
Exports by Commodities, April 1985,
Catalogue number 65 -004
(Canada: $\$ 50 / \$ 500$ : Other Countries: $\$ 60 /$ $\$ 600$ )

Science Statistics, Service Bulletin, Vol. 9, No. 7, Federal Government Activities in the Natural Sciences, 1985-86, Catalogue number 88-001
(Canada: $\$ 6 / \$ 60$, Other Countries: $\$ 7 / \$ 70$ )
Science Statistics, Service Bulletin, Vol. 9, No. 8, Federal Government Activities in the Social Sciences 1977-78 to 1985-86, Catalogue number $88-001$
(Canada: $\$ 6 / \$ 60$; Other Countries: $\$ 7 / \$ 70$ )

Statistics Canada publications may be purchased by mail order from Publication Sales and Services, Room 1710, Main Building. Statistics Canada, Ottawa K1A OT6.

Please enclose cheque or money order payable to the Receiver General for Canada and provide full information on publications required (catalogue number, title, issue).

Publications may also be ordered through Statistics Canada's offices in St. John's, Halifax, Montreal, Ottawa, Sturgeon Falls, Toronto. Winnipeg, Regina, Edmonton and Vancouver, or from authorized bookstore agents or other booksellers.

## TheDaily



## Index to Data Releases June 1985

| Subject | Reference Period | Release Date |
| :---: | :---: | :---: |
| Abrasives Industry | 1983 | June 4, 1985 |
| Adult Correctional Services in |  |  |
| Canada | 1983-1984 | June 6, 1985 |
| Agricultural Products, Index |  |  |
| Numbers of Farm Prices | April 1985 | June 10, 1985 |
| Air Charter Statistics, Domestic | First and Second Quarter 1984 | June 6, 1985 |
| Air Passenger Origin and |  |  |
| Destination, Domestic | First Quarter 1984 | June 20, 1985 |
| Air Passenger Origin and |  |  |
| Destination, Transborder | First Quarter 1984 | June 26, 1985 |
| Airport Activity Statistics: |  |  |
| Scheduled Services | May 1984 | June 13, 1985 |
|  | June 1984 | June 19, 1985 |
| Appliances, Specified Domestic |  |  |
| Electrical | April 1985 | June 4, 1985 |
| Asphalt Roofing | May 1985 | June 28, 1985 |
| Automotive Products, Canada's |  |  |
| Foreign Trade | January-March 1985 | June 19, 1985 |
| Aviation, Canadian Civil | 1983 | June 17, 1985 |
| Bags, Paper Grocery | April 1985 | June 7, 1985 |
| Barley Malt and Wheat Flour | April 1985 | June 3, 1985 |
| Batteries, Electric Storage | April 1985 | June 10, 1985 |
| Benefit Periods Established and Terminated under the |  |  |
| Unemployment Insurance Act | 1983 | June 26, 1985 |
| Board, Rigid Insulating | April 1985 | June 5, 1985 |
| Boxes and Wrappers, Corrugated | May 1985 | June 25, 1985 |
| Building Construction Activity, Leading Indicator | February 1985 | June 14, 1985 |
| Building Material Price Indexes, Construction: Non-residential | April 1985 | June 3, 1985 |


| Subject | Reference Period | Release Date |
| :---: | :---: | :---: |
| Building Material Price Indexes, |  |  |
| Construction: Residential | April 1985 | June 3, 1985 |
| Building Permits | March 1985 | June 4, 1985 |
| Business Machines Industry | 1983 | June 4, 1985 |
| Canada-United States Merchandise |  |  |
| Trade Statistics | 1984 | June 12, 1985 |
| Canada's Foreign Trade in |  |  |
| Automotive Products | January-March 1985 | June 19, 1985 |
| Canned and Preserved Fruit and |  |  |
| Vegetable Industry | 1983 | June 11, 1985 |
| Capacity Utilization Rates in |  |  |
| Canadian Manufacturing | First Quarter 1985 | June 18, 1985 |
| Capital Flows and Stocks, Fixed | April 1985 | June 26, 1985 |
| Caterers | April 1985 | June 17, 1985 |
| Cement | April 1985 | June 4, 1985 |
| Census of Manufactures, Summary | 1983 | June 28, 1985 |
| Cheese, Process and Instant Skim Milk Powder | May 1985 | June 20, 1985 |
| Chemical Products Industries, |  |  |
| Miscellaneous | 1983 | June 7, 1985 |
| Chemicals, Industrial | April 1985 | June 3, 1985 |
| Civil Aviation, Canadian | 1983 | June 17, 1985 |
| Coal Products Industry | 1983 | June 4, 1985 |
| Coal and Coke Statistics | January 1985 | June 24, 1985 |
| Coated and Treated Paper Industry | 1983 | June 7, 1985 |
| Coil Spring Industry | 1983 Census | June 14, 1985 |
| Coke and Coal Statistics | January 1985 | June 24, 1985 |
| Commodities, Exports | April 1985 | June 13, 1985 |
| Commodities, Imports | April 1985 | June 18, 1985 |
| Communications and Energy Wire <br> and Cable |  |  |
| Community Colleges and Vocational <br> Schools: Educational Staff and |  |  |
| Median Salary | 1982-83 and 1983-84 | June 25, 1985 |
| Composite Leading Indicator | March 1985 | June 17, 1985 |
| Concrete Pipe Industry | 1983 | June 7, 1985 |
| Concrete Products Industries, |  |  |
| Miscellaneous ${ }^{\text {Cin }}$ | 1983 | June 7, 1985 |
| Concrete, Ready-Mix Industry | 1983 | June 11, 1985 |
| Concrete, Structural Products |  |  |
| Industry | 1983 | June 7, 1985 |
| Consolidated Government Finance <br> - Revenue and Expenditure | 1975 to 1984 | June 3, 1985 |
| Construction Building Material Price Indexes: Non-residential | April 1985 | June 3, 1985 |


| Subject | Reference Period | Release Date |
| :---: | :---: | :---: |
| Construction Building Material |  |  |
| Price Indexes: Residential | April 1985 | June 3, 1985 |
| Construction Mining and Handling |  |  |
| Machinery | 1983 | June 7, 1985 |
| Construction Output Price Indexes, |  |  |
| Non-residential Consumer Price Index | First Quarter 1985 | June 3, 1985 |
| Consumer Price Index | May 1985 | June 14, 1985 |
| Corporation Taxation Statistics | 1983 | June 28, 1985 |
| Correctional Services in Canada, |  |  |
| Adult | 1983-1984 | June 6, 1985 |
| Corrugated Boxes and Wrappers | May 1985 | June 25, 1985 |
| Crude Petroleum and Natural Gas |  |  |
| Production | March 1985 | June 24, 1985 |
| Crushings, Oilseed | May 1985 | June 20, 1985 |
| Dairy Products, Miscellaneous |  |  |
| Industries | 1983 | June 4, 1985 |
| Dairy Review | April 1985 | June 4, 1985 |
| Dairy Review | April 1985 | June 5, 1985 |
| Department Store Sales and Stocks | March 1985 | June 4, 1985 |
|  | April 1985 | June 17, 1985 |
| Department Store Sales by Regions | April 1985 | June 10, 1985 |
| Directory of Industrial R\&D |  |  |
| Facilities in Canada | 1985 | June 10, 1985 |
| Domestic Air Passenger Origin and |  |  |
| Destination | First Quarter 1984 | June 20, 1985 |
| Earnings and Hours, Employment | April 1985 | June 27, 1985 |
| Educational Staff and Median |  |  |
| Salary: Community Colleges and |  |  |
| Vocational Schools | 1982-83 and 1983.84 | June 25, 1985 |
| Eggs and Poultry, Production and |  |  |
| Disposition | 1984 | June 6, 1985 |
| Eggs, Production | April 1985 | June 12, 1985 |
| Electric Lamps (Light Bulbs and |  |  |
| Tubes) | May 1985 | June 19, 1985 |
| Electric Power | March 1985 | June 11, 1985 |
| Electric Storage Batteries | April 1985 | June 10, 1985 |
| Electrical Appliances, Specified |  |  |
| Domestic | April 1985 | June 4, 1985 |
| Electrical Switchgear and |  |  |
| Protective Equipment | 1983 | June 7, 1985 |
| Electronic Parts and Components |  |  |
| Industry | 1983 | June 7, 1985 |
| Employment, Earnings and Hours | April 1985 | June 27, 1985 |
| Employment, Federal Government | First Quarter 1985 | June 11, 1985 |
| Employment, Provincial and |  |  |
| Territorial Government | First Quarter 1985 | June 28, 1985 |
| Energy Wire and Cable | 1983 | June 11, 1985 |
| Expenditure and Revenue, Federal |  |  |
| Export and Import Price and Volume Indexes | April 1985 | June 11, 1985 |


| Subject | Reference Period | Release Date |
| :---: | :---: | :---: |
| Exports by Commodities | April 1985 | June 13, 1985 |
| Farm Cash Receipts | January-March 1985 | June 3, 1985 |
|  | January-April 1985 | June 12, 1985 |
| Farm Net Income | 1984 | June 3, 1985 |
| Farm Numbers by Province | 1984 | June 21, 1985 |
| Farm Prices of Agricultural |  |  |
| Products, Index Numers | April 1985 | June 10, 1985 |
| Fats and Oils | April 1985 | June 6, 1985 |
| Federal Government Employment | First Quarter 1985 | June 11, 1985 |
| Federal Government Finance, |  |  |
| Revenue and Expenditure | 1983-84, 1984-85, 1985-86 | June 21, 1985 |
| Feed Industry | 1983 | June 11, 1985 |
| Financial Activity in Canada | First Quarter 1985 | June 11, 1985 |
| Financial Indexes, Selected | April 1985 | June 5, 1985 |
|  | May 1985 | June 28, 1985 |
| Financial Institutions | First Quarter 1985 | June 20, 1985 |
| Fish Products Industry | 1983 | June 11, 1985 |
| Fixed Capital Flows and Stocks | April 1985 | June 26, 1985 |
| Fluid Milk Industry | 1983 | June 4, 1985 |
| Food Products Industries Including |  |  |
| Footwear Statistics | April 1985 | June 7, 1985 |
| Foreign Trade in Automotive |  |  |
| Products, Canada | January-March 1985 | June 19, 1985 |
| Fruit, Preserved | 1983 | June 11, 1985 |
| Fruit and Vegetable Industry, |  |  |
| Canned and Preserved | 1983 |  |
| Fruit and Vegetables, Stocks | June 1985 | June 28, 1985 |
| Furniture, Office. | First Quarter 1985 | June 4, 1985 |
| Gas Utilities | March 1985 | June 25, 1985 |
| Government Employment, |  |  |
| Provincial and Territorial | First Quarter 1985 | June 28, 1985 |
| Government Finance, Consolidated |  | June 3, 1985 |
| Government Finance, Federal - |  |  |
| Revenue and Expenditure | 1983-84, 1984-85, 1985-86 | June 21, 1985 |
| Grain Marketing Situation Report | May 1985 | June 7, 1985 |
| Grains, Exports | April 1985 | June 5, 1985 |
| Grains, Major | April 1985 | June 3, 1985 |
|  | May 1985 | June 19, 1985 |
| Grease, Lubricating Oil Industry | 1983 | June 4, 1985 |
| Gross Domestic Product (Including 1985 |  |  |
| Industrial Production) | March 1985 April 1985 | June 4, 1985 <br> June 26, 1985 |
| Gypsum Products Industry | 1983 | June 4, 1985 |
| Handling Machinery | 1983 | June 7, 1985 |
| Hardboard | April 1985 | June 11, 1985 |
| Help-wanted Index | May 1985 | June 13, 1985 |
| Hours and Earnings, Employment | April 1985 | June 27, 1985 |
| Housing Price Indexes, New | April 1985 | June 3, 1985 |


| Subject | Reference Period | Release Date |
| :---: | :---: | :---: |
| Housing Starts | April 1985 | June 4, 1985 |
| Import and Export Price and |  |  |
| Volume Indexes Imports by Commodities | April 1985 <br> April 1985 | June 11, 1985 |
| Industrial Chemicals and Synthetic Resins | April 1985 | June 3, 1985 |
| Industrial Materials, Purchase Price Indexes | May 1985 | June 28, 1985 |
| Industrial Organization in the Manufacturing, Mining and Logging Industries | 1982 | June 11, 1985 |
| Industrial Production | March 1985 <br> April 1985 | June 4, 1985 <br> June 26, 1985 |
| Industrial R\&D Facilities in Canada, Directory | 1985 | June 10, 1985 |
| Industrial R\&D Statistics | 1983 | June 10, 1985 |
| Industry Selling Price Index | May 1985 | June 28, 1985 |
| Ingots, Steel | Week Ended June 22, 1985 | June 28, 1985 |
| Insulating Board, Rigid | April 1985 | June 5, 1985 |
| International Trade, Revisions | 1983 and 1984 | June 4, 1985 |
| Inventories, Shipments and Orders | April 1985 | June 18, 1985 |
| Labour Force Survey | May 1985 | June 7, 1985 |
| Labour Income, Estimates | March 1985 | June 11, 1985 |
| Leading Indicator of Building Construction Activity | February 1985 | June 14, 1985 |
| Lighting Fixture Industry | 1983 | June 4, 1985 |
| Logging Establishments, Domestic and Foreign Control | 1981 | June 11, 1985 |
| Logging Industry | 1983 | June 21, 1985 |
| Long Hours, Persons Working | 1976-1984 | June 19, 1985 |
| Lubricating Oil and Grease Industry | 1983 | June 4, 1985 |
| Machinery, Construction, Mining and Handling | 1983 | June 7, 1985 |
| Machines, Other Office Store and Business Industries | 1983 | June 4, 1985 |
| Malt and Malt Flour Industries, Miscellaneous Food Products Industries | 1983 | June 7, 1985 |
| Manufacturing, Mining and Logging Establishments, Domestic and Foreign Control | 1981 | June 11, 1985 |
| Manufacturing, Mining and Logging Industries | 1982 | June 11, 1985 |
| Meat Products, Frozen | June 1985 | June 24, 1985 |
| Metal, Stamped and Pressed Products, Miscellaneous | 1983 | June 4, 1985 |
| Milk, Fluid | 1983 | June 4, 1985 |
| Mineral Wool | May 1985 | June 25, 1985 |


| Subject | Reference Period | Release Date |
| :---: | :---: | :---: |
| Mineral, Non-Metallic Products, Miscellaneous | 1983 | June 4, 1985 |
| Mining Establishments, Domestic and Foreign Control | 1981 | June 11, 1985 |
| Mining and Handling Machinery, Construction | 1983 | June 7, 1985 |
| Motor Vehicle Sales, New | April 1985 | June 10, 1985 |
| Natural Gas and Crude Petroleum Production | March 1985 | June 24, 1985 |
| Natural Gas and Refined Petroleum Products, Sales | April 1985 | June 17, 1985 |
| Non-Metallic Mineral Products, Miscellaneous | 1983 | June 4, 1985 |
| Office Furniture Products | First Quarter 1985 | June 4, 1985 |
| Office Store Industry | 1983 | June 4, 1985 |
| Office Store and Business Machines Industries | 1983 | June 4, 1985 |
| Oil Pipeline Transport | March 1985 | June 10, 1985 |
| Oils and Fats | April 1985 | June 6, 1985 |
| Oilseed Crushings | May 1985 | June 20, 1985 |
| Orders, Shipments and Inventories | April 1985 | June 18, 1985 |
| Paper Consumer Products Industry | 1983 | June 7, 1985 |
| Paper Industry, Coated and Treated | 1983 | June 7, 1985 |
| Paper, Converted Products Industries, Miscellaneous | 1983 | June 7, 1985 |
| Paper, Stationery Products Industry | 1983 | June 7, 1985 |
| Particleboard, Waferboard and Hardboard | April 1985 | June 11, 1985 |
| Passenger Bus and Urban Transit Statistics | April 1985 | June 14, 1985 |
| Persons Working Long Hours | 1976-1984 | June 19, 1985 |
| Petroleum Products (Except Lub Oil, Grease) | 1983 | June 4, 1985 |
| Petroleum Products, Refined | April 1985 | June 17, 1985 |
| Petroleum and Coal Products Industries, Miscellaneous | 1983 | June 4, 1985 |
| Phonograph Records and Prerecorded Tapes | April 1985 | June 6, 1985 |
| Pig Iron and Steel Ingots | May 1985 | June 14, 1985 |
| Pipe Industry, Concrete | 1983 | June 7, 1985 |
| Pipe Tubing and Fittings, Steel | April 1985 | June 7, 1985 |
| Pipeline Transport, Oil | March 1985 | June 10, 1985 |
| Plastic Products Industries, Miscellaneous | 1983 | June 4, 1985 |
| Plastic and Synthetic Resin Industry | 1983 | June 4, 1985 |
| Plywood, Construction Type | April 1985 | June 7, 1985 |
| Population Estimates for Census Divisions and Census Metropolitan Areas | June 1, 1983 | June 17, 1985 |


| Subject | Reference Period | Release Date |
| :---: | :---: | :---: |
| Population Projections for Canada, |  |  |
| Provinces and Territories | 1984-2006 | June 4, 1985 |
| Poultry Products, Frozen | June 1st, 1985 | .June 14, 1985 |
| Poultry and Eggs, Production and |  |  |
| Disposition | 1984 | June 6, 1985. |
| Preserved Fruit | 1983 | June 11, 1985 |
| Pressed Products | 1983 | June 4, 1985, |
| Process Cheese and Instant Skim |  |  |
| Protective Equipment | 1983 | $\text { June 7. } 1985$ |
| Provincial and Territorial |  |  |
| Government Employment | First Quarter 1985 | June 28, 1985 |
| Pulpwood and Wood Residue | April 1985 | June 12, 1985 |
| Purchase Price Indexes of |  |  |
| Industrial Materials | May 1985 | June 28, 1985 |
| Railway Carloadings | April 1985 | June 6, 1985 |
|  | Ten Day Period Ending May 31, 1985 | June 14, 1985 |
|  | Seven Day Period Ending June 7th, 1985 | June 25, 1985 |
| Railway Operating Statistics | December 1984 | June 13, 1985 |
| Raw Materials Price Index | May 1985 | June 28, 1985 |
| Ready-Mix Concrete Industry | 1983 | June 11, 1985 |
| Records, Phonograph | April 1985 | June 6, 1985 |
| Refined Petroleum Products and |  |  |
| Resin, Plastic and Synthetic |  |  |
| Industry | 1983 | June 4, 1985 |
| Resins, Synthetic | April 1985 | June 3, 1985 |
| Restaurants, Caterers and Taverns | April 1985 | June 17, 1985 |
| Retail Trade | March 1985 | June 5, 1985 |
|  | April 1985 | June 21, 1985 |
| Revenue and Expenditure, Federal |  |  |
| Government Finance | 1983-84, 1984-85, 1985-86 | June 21, 1985 |
| Rigid Insulating Board | April 1985 | June 5, 1985. |
| Rolled Steel, Shipments | April 1985 | June 14, 1985 |
| Sacks, Paper Check Stand | April 1985 | June 7, 1985 |
| Sawmills East of the Rockies | April 1985 | June 24, 1985 |
| Sawmills in British Columbia | April 1985 | June 21, 1985 |
| Security Transactions with |  |  |
| Shipments, Inventories and Orders | April 1985 | June 18, 1985 |
| Skim Milk Powder, Instant and |  |  |
| Process Cheese | May 1985 | June 20, 1985 |
| Soft Drinks, Production | May 1985 | June 28, 1985 |
| Stamped Products, Metal | 1983 | June 4, 1985 |
| Stationery Paper Products Industry | 1983 | June 7, 1985 |
| Steel Ingots | April 1985 | June 14, 1985 |
|  | Week Ended June 1, 1985 | June 5, 1985 |
|  | Week Ended June 8, 1985 | June 12, 1985 |



## TheDaily



Thursday. July 4, 1985

## NE PAS PAITER

## Major Releases

Farm Wages in Canada, May 15, 1985
2

- Average hourly wages, without board, up 2.9\% from May 15, 1984

New Housing Price Indexes, May 1985

- New Housing Price Index shows small decrease in May

Data Availability Announcements
Aviation Statistics Centre Service Bulletin, June 1985 5
Provincial Government Finance, Estimates - 1985/86 6
Local Government Revenue and Expenditure, Forecast 19857.

## Major Releases

## Farm Wages in Canada

May 15, 1985
The Farm Wages in Canada series provides quarterlyestimates of ay erage cashíwages paid ftothired agricultural labour as of ehe 15th day of Februáry, May, August and November.

At May 15, 1985, the average hourly wage, without board, lodging or house provided, was "estimated to be $\$ 529$, up $2.9 \%$ compared to $\$ 5: 14^{6} a^{*} M^{3} y^{*} 15,1984$. The highest average wage, $\$ 6.18$ per hour, was paid in Saskatchewan, while the lowest, $\$ 4.64$, was paid in Quebec.

Average daily wages, without board, were estimated at $\$ 44.07$, and monthly wages without board, at $\$ 978.00$.

These wage estimates are-based on a mail survey of 5,663 farmers, who.reeported that they had hired agriculturaljabour at the time of the 1981 Census of Agricúlture.

Users should note that comparisons among quarters may not be valid, as the number and skills of hired labour vary throughout the year. An increase in the average wage rate may not beazafunction of higher wages, but may be a rêflection of a $a$ greater proportion of skilled workers ir-the labour force.

Available on CANSIM: matrix 174.
Order Farm Wages in Canada (21-002, $\$ 7 / \$ 28$ ), scheduled for release the third week of July, or contact George Beelen (613-9908706), Agriculture and Natural Resources Division.

## Average Wages of Farm Help per hour as of May 15, 1985 - Without Board

Manitoba 5.78
Saskatchewan $\quad 6.18$
Alberta 5.69
British Columbia $\quad 6.12$
CANADA 5.29

## New Housing Price Indexes

May 1985
The New Housing Price Index ( $1981=100$ ) for Canada stood at 95.2 in May, down $0.1 \%$ from its April level of 95.3. This index of Canadian housing contractors' selling prices now stands $0.3 \%$ lower than the year-earlier level of 95.5.Between April 1985 and May 1985, the estimated House Only index decreased $0.2 \%$ to $\mathbf{9 7 . 7 \%}$, while the estimated Land Only index increased $0.4 \%$ to $91.3 \%$.

Between April and May the largest decrease in the price index was noted for Vancouver ( $-1.6 \%$ ). Decreases were also recorded for Victoria ( $-1.5 \%$ ) and Ottawa-Hull $(-0.7 \%)$. The largest monthly increases were noted for St. Catharines-Niagara (2.9\%) and Windsor (2.8\%). Other increases were registered for Saint John-Moncton (1.1\%), London ( $0.7 \%$ ), Calgary ( $0.5 \%$ ), Montreal ( $0.3 \%$ ), Winnipeg ( $0.3 \%$ ), Saskatoon ( $0.3 \%$ ), Quebec ( $0.2 \%$ ), Toronto ( $0.1 \%$ ), Hamilton ( $0.1 \%$ ) and Edmonton ( $0.1 \%$ ).

Between May 1984 and May 1985, the largest year-over-year decrease was noted for Edmonton ( $-8.6 \%$ ), followed by Victoria (-8.1\%), Vancouver (-5.6\%), Ottawa-Hull $(-2.5 \%)$, Calgary ( $-0.2 \%$ ) and Regina ( $-0.1 \%$ ).

The largest year-over-year increase was registered for St. Catharines-Niagara ( $13.1 \%$ ), followed by Saint John-Moncton ( $9.5 \%$ ), Hali-fax ( $6.4 \%$ ), Kitchener ( $5.4 \%$ ), Windsor (5.3\%), Quebec ( $5.1 \%$ ), Winnipeg ( $4.2 \%$ ), Hamilton (3.7\%), Montreal ( $2.7 \%$ ), St. John's ( $2.4 \%$ ), London ( $2.0 \%$ ), Toronto ( $1.4 \%$ ), and Saskatoon ( $1.0 \%$ ).

## Available on CANSIM: matrix 198.

Order Construction Price Statistics (62-007, $\$ 15 / \$ 60$ per year), or contact Prices Division (613-990-9601).
(See table next page.)

| New Housing Price Indexes <br> May 1985 <br> $(1981=100)$ |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | $\begin{gathered} \text { Weights }{ }^{2} \\ (1985) \end{gathered}$ | $\begin{gathered} \text { May } \\ 85 \end{gathered}$ | April 85 | $\begin{gathered} \text { May } \\ 84 \end{gathered}$ | \% change |  |
|  |  |  |  |  | May 85/ <br> Apr. 85 | $\begin{aligned} & \text { May } 85 / \\ & \text { May } 84 \end{aligned}$ |
| Canada total ${ }^{1}$ <br> (22 cities) | 100.0 | 95.2 | 95.3 | 95.5 | -0.1 | -0.3 |
| Canada <br> (House only) |  | 97.7 | 97.9 | 98.0 | -0.2 | -0.3 |
| Canada <br> (Land only) |  | 91.3 | 90.9 | 91.2 | 0.4 | 0.1 |
| St. John's | 0.91 | 104.8 | 104.8 | 102.3 | - | 2.4 |
| Halifax | 1.97 | 121.6 | 121.6 | 114.3 | - | 6.4 |
| Saint John-Moncton | 0.81 | 123.6 | 122.3 | 112.9 | 1.1 | 9.5 |
| Quebec | 2.23 | 123.6 | 123.4 | 117.6 | 0.2 | 5.1 |
| Montreal | 8.94 | 121.9 | 121.5 | 118.7 | 0.3 | 2.7 |
| Ottawa-Hull | 5.95 | 126.1 | 127.0 | 129.3 | -0.7 | -2.5 |
| Toronto | 29.73 | 99.1 | 99.0 | 97.7 | 0.1 | 1.4 |
| Hamilton | 2.48 | 120.5 | 120.4 | 116.2 | 0.1 | 3.7 |
| St. CatharinesNiagara |  |  |  |  |  |  |
| Kitchener | 1.35 | 119.5 | 119.5 | 113.4 | - | 5.4 |
| London | 1.06 | 110.2 | 109.4 | 108.0 | 0.7 | 2.0 |
| Windsor | 0.29 | 103.7 | 100.9 | 98.5 | 2.8 | 5.3 |
| Winnipeg | 2.47 | 118.2 | 117.8 | 113.4 | 0.3 | 4.2 |
| Regina | 1.06 | 108.2 | 108.2 | 108.3 |  | -0.1 |
| Saskatoon | 1.53 | 99.9 | 99.6 | 98.9 | 0.3 | 1.0 |
| Calgary | 7.34 | 82.5 | 82.1 | 82.7 | 0.5 | -0.2 |
| Edmonton | 7.28 | 78.7 | 78.6 | 86.1 | 0.1 | -8.6 |
| Vancouver | 19.97 | 72.6 | 73.8 | 76.9 | -1.6 | -5.6 |
| Victoria | 2.55 | 74.4 | 75.5 | 81.0 | -1.5 | -8.1 |

1 It should be noted that the linking method and annually updated city weights are such that aggregate indexes cannot be considered as the direct average of their respective associated indexes. In exceptional cases this may cause the level of an aggregate index and its corresponding percentage change figures to fall slightly outside the range of those exhibited by the associated indexes.

2 Surveys in Sudbury, Thunder Bay, and Prince George account for the remaining weight and are secured due to insufficient sample size.

## Data Availability Announcements

## Aviation Statistics Centre Service Bulletin

June 1985
Published monthly, the bulletin highlights major trends in air transport based on the most recent data available. It presents selected series and summaries from the various surveys conducted by the Aviation Statistics Centre. The highlights of the topics covered in the June 1985 Bulletin are:

- Advance operational data for March and April 1985 show that passenger-kilometres for major air carriers increased $10.1 \%$ and 5.7\% over March and April 1984.
- Passenger traffic at the top 30 Canadian airports shows an increase of $6.3 \%$ in the second quarter 1984 relative to the same period in the previous year.
- Montreal-Toronto, Ottawa-Toronto and Toronto-Vancouver origin and destination passengers show an increase of over 60,000 passengers during the first quarter 1984 relative to the same period in the previous year.
- Toronto-New York and Montreal-New York origin and destination passengers show an increase of over 39,000 passengers during the first quarter of 1984 relative to the first quarter 1983.

The bulletin also features a special annual review of discount fare utilization in Canada based on preliminary 1984 estimates.

Order the June 1985 issue of Aviation Statistics Centre Service Bulletin, Vol. 17, No. 5 (51-004, Canada: $\$ 8.50 / \$ 85$; Other Countries: $\$ 9.50 / \$ 95$ ), or contact the Aviation Statistics Centre (819-997-1986), Transportation Division.

## Provincial Government Finance, Estimates <br> 1985/86 Advance Information

The gross general revenue and expenditure estimates for the fiscal year ending March 31, 1986 are published in this bulletin for Prince Edward Island, Nova Scotia, Quebec, Manitoba, Saskatchewan, Alberta, British Columbia and the Northwest Territories. Newfoundland brought down its budget speech on May 16, 1985 while New Brunswick brought its down on May 31, 1985. These data will be published mid-July. Ontario and Yukon have not brought down their budgets yet. This data will be published within six to eight weeks after the budget speech has been delivered in the respective houses.

## Caveat

The data for the province of Quebec published in this report show a major change. In the past; the Régime de Retraite des Employés du Gouvernement et des Organismes Publics (R.R.E.G.O.P.) was treated as a trusteed pension plan, consequently the employer contribution was the only current expenditure coded under the provincial government. The Public Institutions Division Concepts and Classification Standard Committee revised the status of that plan. Following an in depth analysis of R.R.E.G.O.P., the committee has agreed to change it from a trusteed pension plan
to a non-trusteed pension plan. As a result, Statistics Canada has consolidated all the financial operations of R.R.E.G.O:P. with the provincial government.

This has a significant financial impact on the numbers. For example, for the fiscal year ending March 31, 1986, the Quebec provincial revenues have increased by $\$ 735$ million (representing the employees' contribution of $\$ 310$ million in addition to interest revenues of $\$ 425$ million earned from contributions deposited at the Caisse de Dépôt et Placement $d u$ Quebec). The expenditure of the province decreased by $\$ 636$ million (representing the employers' contribution of $\$ 771$ million minus the pension payments of $\$ 135$ million to participants).

That change of status alone has decreased the province of Quebec's deficit for the fiscal year 1985/86, from the financial management system's point of view (F.M.S.), by $\$ 1,371$ million.

A complete revision has been made to the historical series published on CANSIM: matrix 2756-Quebec from fiscal year ended March 31, 1975 to fiscal year ending March 31, 1986.

Note: All data published in this report are based on the financial managment system concepts for public administrations.

Available on CANSIM: matrices 27512763.

For further information contact G. Huneault (613-990-8559), Public Institutions Division.

Provincial Government Finance (estimates)

|  | $1985 / 86$ |  |  |
| :--- | ---: | :---: | :---: |
| Provinces | Revenue <br> \$ Millions | Expenditure <br> \$ Millions | Surplus (+) <br> Deficit $(-)$ |
| P.E.I. | 468.1 | 483.1 | -15.0 |
| Nova Scotia | $2,945.8$ | $3,342.2$ | -396.4 |
| Quebec | $30,124.8$ | $30,218.2$ | -93.4 |
| Manitoba | $3,712.9$ | $4,183.6$ | -470.7 |
| Saskatchewan | $4,077.2$ | $4,302.3$ | -225.1 |
| Alberta | $14,288.0$ | $13,337.2$ | +950.8 |
| B.C. | $10,070.6$ | $10,763.6$ | -693.0 |
| N.W.T. | 667.7 | 641.5 | +26.2 |

## Local Government Revenue and Expenditure <br> \section*{Forecast 1985 - Advance Information}

The gross general revenue of all municipalities totalled $\$ 40,065.3$ million and gross general expenditure totalled $\$ 41,811.5$ millions.

| Provinces | Revenue 1985 \$ Thousands | Expenditure 1985 <br> $\$$.Thousands | $\begin{aligned} & \text { Surplus (+) } \\ & \text { Deficit }(-) \end{aligned}$ |
| :---: | :---: | :---: | :---: |
| Newfoundland | 208, 614 | 225,901 | - 17,287 |
| P.E.I. | 96,633 | 96,141 | 492 |
| Nova Scotia | 1,229,987 | 1,255,257 | - 25,270 |
| New Brunswick | 309,722 | 312,749 | 3,027 |
| Quebec | 9,436,367 | 10,164,486 | -728,119 |
| Ontario | 15,887,728 | 15,951,733 | -64,005 |
| Manitoba | 1,670,530 | 1,638,208 | 32,322 |
| Saskatchewan | 1,573,671 | 1,813,606 | -239,935 |
| Alberta | 5,880,635 | 6,493,775 | -613,140 |
| B.C. | 3,676,300 | 3,762,551 | -86,251 |
| Yukon | 26,485 | 26,159 | 326 |
| N.W.T. | 68,604 | 70,930 | -2,326 |
| TOTAL | 40,065,276 | 41,811,496 | - 1,746,220 |

Further information is available at I p.m. today on CANSIM matrices 2764-2776, or contact R.J. Sauvé (613-990-8559), Public Institutions Division.

| The Daily | Statistics Canada's Official Release Vehicle for Statistical Information <br> Catalogue 11-001E. Price: Canada $\$ 100 /$ year; other countries $\$ 125 /$ year <br> Published by the Communications Division. Statistics Canada, <br> 3H, R.H. Coats Bldg., Ottawa K1A 0T6. <br> Senior Editor: Victoria Crompton (613-993-7444) <br> Editor: Deanna Jamieson (613-993-7444) <br> Published under the authority of the Minister of Supply and Services Canada. Statistics Canada should be credited when reproducing or quoting any part of this document. |
| :---: | :---: |

## TheDaily



## Major Releases

Labour Force Survey, June 1985

- The seasonally adjusted unemployment rate remained unchanged at $10.5 \%$.

Travel Between Canada and Other Countries, May 1985

- Canadians continue to visit countries other than the United States in record numbers

Building Permits, April 1985
6

- Non-residential sector increased $39.9 \%$ in April

Department Store Sales by Regions, May 1985
7

- Department store sales in Canada up 6.5\% from May 1984


## Data Availability Announcements

Housing Starts, May $1985 \quad 8$
Cement, May 1985 8
Gypsum Products, May $1985 \quad 8$
Railways Carloadings, Seven Days Ending June 21, 19858
Steel Ingots, Week Ending June 29, 19858

Publications Released 9

## Major Releases

## Labour Force Survey <br> June 1985

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Overview ... 
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Estimatess- from ©Statistics Canada's Labour
Force Survey for June, 1985 showed a slight decline in the seasonally adjusted level of employment from that of the previous month while the unemployment rate remained unchanged at 10.5 . The drop in seasonally adjusted.employment, which occurred mainly among persons aged 15 to 24 , reflects a smaller than average increase between May and June following large increases in employment in the previous two months.

## Employment

The seasonally adjusted estimate of employment for the week ending June 15, 1985 was $11,282,000$, a decline of 42,000 from that of the previous month. There was a decline of 37,000 in seasonally adjusted employment among persons aged 15 to 24, to an estimated $2,381,000$. For those 25 and over employment remained virtually unchanged at $8,901,000$. The decline in youth employment was equally distributed between males and females, with reductions of 22,000 and 15,000 , respectively.

The estimated level of full-time employment decreased by 37,000 in June, to $9,502,000$, with part-time employment remaining virtually unchanged at $1,775,000$.

Seasonally adjusted employment levels declined in the agriculture ( $-13,000$ ), manufacturing ( $-19,000$ ) and trade ( $-22,000$ ) industries and rose by 12,000 in public administration. There was little change in the other industries.

Estimated employment levels declined slightly in all provinces except Alberta, where there was a slight increase, and Prince Edward Island which remained unchanged.

## Unemployment

The seasonally adjusted level of unemployment remained virtually unchanged in June, at an estimated $1,319,000$. There were no significant changes in unemployment levels among youth $(474,000)$ or older persons $(845,000)$, or for men $(738,000)$ or women $(581,000)$.

Unemployment declined by an estimated 10,000 in Alberta, increased by 14,000 in British Columbia, while there was little or no change for the remaining provinces.
Unemployment Rate ery
The seasonally adjusted unemployment rate. remained unchanged a't $10: 5$ in June, 1985. The rate increased by 0.4 to 16.6 for persons aged 15 to 24. The unemployment rate $^{\circ}$ remained unchanged at 8.7 for personstaged $25_{i}^{3}$ and over.

The unemployment rate increased by 0.8 to 23.3 in Newfoundland, by 0.4 to 14.1 in Nova Scotia, by 0.1 to 15.3 in New Brunswick, by 0.4 to 8.7 in Manitoba, and by 1.0 to 14.8 in British Columbia. The rate declined by 1.1 to 11.5 in Prince Edward Island, by 0.4 to 7.9 in Saskatchewan, and by 0.8 to 9.8 in Alberta. The unemployment rate remained unchanged at 11.8 in Quebec and 7.7 in Ontario in June.

## Participation Rate

The seasonally adjusted participation rate declined by 0.3 to 65.1 in June, 1985. The rate decreased by 0.6 to 67.2 for persons aged 15 to 24. The rate fell by 0.9 for males in this age category and by 0.3 for females. The participation rate declined by 0.2 to 64.5 for persons aged 25 and over, with similar decreases for both males and females in this age group.

## Employment/Population Ratio

The seasonally adjusted employment/ population ratio declined by 0.2 to 58.3 in June, 1985. The ratio fell by 0.8 to 56.0 for persons aged 15 to 24 . There were declines of 1.0 and 0.6 for males and females, respectively. The ratio remained virtually unchanged at 58.9 for persons aged 25 and over. Unadjusted Data
The unadjusted estimate of employment for June, 1985 was $11,624,000$, an increase of $308,000(+2.7 \%)$ over the level of the previous year. Unemployment was estimated at $1,293,000$ in June, a decline of $69,000(-5.1 \%)$ from the level of a year ago. The unemployment rate was 10.0 this month, 0.7 below the rate of last June. The participation rate was an estimated 66.7, an increase of 0.4 over that of last year. The employment/population ratio was $60.0,0.9$ above the ratio of a year ago.

## Student Data

As in previous years, labour force data for returning and other students are being collected during the period from May through September. Returning students are defined as persons aged 15 to 24 years of age who attended school full-time in March and plan to return to school in the fall.

The unadjusted unemployment rate for returning students aged 15 to 24 was 16.1 in June, 1985, an increase of 0.6 from last June. The rate was 16.3 for students aged 15 to 19 , up from 15.6 a year ago, while it was 15.6 for those aged 20 to 24, slightly above that of last June. There were an estimated 827,000 students employed in June, $37,000(+4.7 \%)$ more than
in this month a year ago. The participation rate for returning students was 56.6 this year, 2.7 above the rate of last June. The employment/population ratio for students was 47.5, up 2.0 from the ratio of a year ago.

Available on CANSIM: matrices 2074-2075, 2078-2099, 2101-2107. and table 00799999.

Order the June 1985 issue of The Labour Force ( $71-001, \$ 20 / \$ 200$ ), available the third week of July, or contact Ken Bennett (613-990-9448), Household Surveys Division.

For summary information, available on the day of release, order Labour Force Information (71-001p, \$5/\$50).

| Labour Force Characteristics, Canada |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: |
|  |  | $\begin{aligned} & \text { June } \\ & 1985 \end{aligned}$ | May $1985$ | June <br> 1984 |
|  |  | Seasonally Adjusted Data |  |  |
| Labour Force | $(, 000)$ | 12,601 | 12,646 | 12,360 |
| Employment | (,000) | 11,282 | 11,324 | 10,986 |
| Unemployment | $(, 000)$ | 1,319 | 1,322 | 1,374 |
| Unemployment Rate | (\%) | 10.5 | 10.5 | 11.1 |
| Participation Rate | (\%) | 65.1 | 65.4 | 64.6 |
| Employment/Population Ratio | (\%) | 58.3 | 58.5 | 57.4 |
|  |  | Unadjusted Data |  |  |
| Labour Force | $(, 000)$ | 12,918 | 12,741 | 12,678 |
| Employment | (,000) | 11,624 | 11,412 | 11,316 |
| Unemployment | (,000) | 1,293 | 1,329 | 1,362 |
| Unemployment Rate | (\%) | 10.0 | 10.4 | 10.7 |
| Participation Rate | (\%) | 66.7 | 65.9 | 66.3 |
| Employment/Population Ratio | (\%) | 60.0 | 59.0 | 59.1 |

## Travel Between Canada and Other Countries

May 1985

## Total Travellers

During May 1985, preliminary statistics show that an estimated 2.9 million United States residents entered Canada, up $8.6 \%$ from May 1984. Visitors from other countries increased by $6.6 \%$ to 176,400 in May. Canadian residents re-entering the country following visits to the United States totalled 3.1 million, up $0.9 \%$ from May 1984. Canadians returning from visits to all other countries increased by $20.1 \%$ to 170,400.

For the first five months of 1985 , total international travel flows were as follows: 9.8 million United States residents entered Canada, up $5.0 \%$ from 1984; visitors from other countries increased by only $2.5 \%$ to 469,700 ; Canadians returning from the United States decreased by $3.1 \%$ to 14.0 million, while residents returning from other countries numbered 1.1 million, up $17.7 \%$ from the first five months in 1984.

## Estimation of Tourists

Preliminary data show that long-term tourist entries (by auto and bus for one night or longer and all entries by boat, plane and train) from the United States increased by $9.7 \%$ to 1.0 million in May 1985. Residents of other countries - excluding those arriving by land via the United States and intending to stay less than 24 hours - numbered 154,700 , up $2.7 \%$ from last year. Canadian tourist re-entries from the United States numbered 825,300 during May, down $4.1 \%$, while residents returning from countries other than the United States increased by $20.1 \%$ to 170,400 .

For the first five months of 1985, tourists from the United States numbered 2.7 million, up $4.9 \%$ from 1984. The number of tourists from other countries increased by $0.6 \%$ to 423,000 during the January-May period. Canadian tourist re-entries from the United States num-bered 4.0 million down, $7.7 \%$ from a year earlier, while residents returning from countries other than the United States increased by $17.7 \%$ to 1.1 million.

The accompanying table shows traveller entries and re-entries for May 1985 for total and long-term traffic as well as percentage changes from 1984.

Available on CANSIM: matrices 26612694.

Order the May 1985 issue of International Travel - Advance Information (66-001P, $\$ 5 / \$ 50$ ), available mid-July, or contact Paul L. Paradis (613-990-8932), International Travel Section.
(See table next page)

International Travellers Entering or Returning to Canada May, 1985

| Residence of Travellers | Total Travellers |  |  |  | Long-term Travellers ${ }^{1}$ |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | May |  | January-May |  | May |  | January-May |  |
|  | Number <br> 1985 | \% Change From '84 | $\begin{array}{r} \text { Number } \\ 1985 \end{array}$ | \% Change From '84 | $\begin{array}{r} \text { Number } \\ 1985 \end{array}$ | \% Change From '84 | $\begin{array}{r} \text { Number } \\ 1985 \\ \hline \end{array}$ | \% Change From '84 |
| Non-Residents |  |  |  |  |  |  |  |  |
| All Countries | 3,105,872 | 8.5 | 10,245,890 | 4.8 | 1,169,908 | 8.7 | 3,129,97 | 14.3 |
| United States | 2,929,515 | 8.6 | 9,776,145 | 5.0 | 1,015,188 | 9.7 | 2,707,006 | 4.9 |
| Other Countries | 176,357 | 6.6 | 469,745 | 2.5 | 154,720 | 2.7 | 422,965 | 0.6 |
| Residents of Canada |  |  |  |  |  |  |  |  |
| All Countries | 3,276,087 | 1.8 | 15,022,685 | -1.8 | 995,628 | -0.7 | 5,052,232 | -3.4 |
| United States | 3,105,715 | 0.9 | 13,963,254 | -3.1 | 825,256 | -4.1 | 3,992,801 | -7.7 |
| Other Countries | 170,372 | 20.1 | 1,059,431 | 17.7 | 170,372 | 0.1 | 1,059,43 | 17.7 |

1 Figures for the "United States" include auto and bus one or more nights, and total plane, train and boat flows. Figures for "Other Countries" exclude entries by land same day via the U.S.A.

## Building Pérmits <br> April 1985

The seasonally adjusted value of building permits issued by Canadian municipalities in April totalled $\$ 1,578.5$ million, up $20.2 \%$ from the $\$ 1,313.6$ million recorded for March. Such a level of intentions had not occurred since 1981. This performance was sustained by both the non-residential sector, which recorded strong intentions, and the residential sector, which recorded a slight increase.

For a third consecutive month, the seasonally adjusted value of residential construction rose $4.9 \%$ to $\$ 777.2$ million in April. Both single and multi-family sectors contributed to this increase. On a seasonally adjusted basis, 12,512 units were approved in April (6,564 single detached and 5,948 multiple dwellings) compared to 12,016 units in March ( 6,352 single detached and 5,664 multiple dwellings) up $4.1 \%$. Translated into annual terms, these approvals represented 150,100 and 144,200 units respectively. Except for Ontario, all other provinces registered an upward trend in April.

The seasonally adjusted value of nonresidential building permits rose $39.9 \%$ to $\$ 801.3$ million. This significant increase is largely the result of specific major projects, such as the construction permit (worth $\$ 148.0$ million) issued to the Domtar company, located in Windsor, Quebec. This project accounted for almost half of the nonresidential increase recorded in April. Under this positive influence, the industrial sector ( $+91.1 \%$ ) has almost doubled. The commercial sector ( $+35.5 \%$ )) increased significantly while the public sector ( $+4.5 \%$ ) rose slightly. Except for Ontario and the Atlantic provinces, all regions recorded an overall gain in April.

Available on CANSIM: matrices 129, 137, 443, 989-991, 994-995 and 4073.

Order the April 1985 issue of Building Permits (64-001, $\$ 20 / \$ 200$ ), scheduled for release the first week of August, or contact G. Lemay (613-990-9689) Science, Technology and Capital Stock Division.

## Building Permits Issued in Canada (Millions of Dollars)

|  | Unadjusted |  |  |  |  | Adjusted |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | $\begin{gathered} \text { April } \\ 1985 \end{gathered}$ | $\begin{array}{r} \text { March } \\ 1985 \end{array}$ | $\begin{array}{r} \text { April } \\ 1984 \end{array}$ | $\begin{array}{r} \text { March } \\ 1984 \end{array}$ | $\begin{array}{r} \text { April }{ }^{1} \\ 1985 \end{array}$ | $\begin{array}{r} \text { March } \\ 1985 \end{array}$ | $\begin{array}{r} \text { April } \\ 1984 \end{array}$ | $\begin{array}{r} \text { March } \\ 1984 \end{array}$ | \% Change |  |
|  |  |  |  |  |  |  |  |  | April 85/ March 85 | $\begin{gathered} \text { April } 85 / \\ \text { April } 84 \end{gathered}$ |
| Residential | 1,013.3 | 769.8 | 884.8 | 706.0 | 777.2 | 740.7 | 681.3 | 668.5 | +4.9 | +14.1 |
| Industrial | 273.1 | 98.5 | 105.8 | 80.2 | 255.7 | 133.8 | 108.0 | 93.9 | +91.1 | +136.8 |
| Commercial | 332.1 | 258.8 | 314.5 | 208.9 | 379.2 | 279.8 | 353.5 | 203.7 | +35.5 | +7.3 |
| Institutional and Governmental | 150.1 | 146.8 | 162.8 | 136.4 | 166.4 | 159.3 | 185.4 | 131.4 | +4.5 | -10.2 |
| Total | 1,768.6 | 1,273.9 | 1,467.9 | 1,131.5 | 1,578.5 | 1,313.6 | 1,328.2 | 1,097.5 | +20.2 | + 18.8 |

[^1]
## Department Store Sales by Regions May 1985

Department stores in Canada reported sales totalling $\$ 990.6$ million in May 1985, an increase of $6.5 \%$ from a year earlier.

Cumulative sales for the period January to May 1985 totalled $\$ 4,080.3$ million, up $4.9 \%$ from the same period in 1984.

On a regional basis, department store sales during the month were as follows (percentage change from May 1984 in parentheses):

- Atlantic Provinces, $\$ 70.9$ million ( $+8.1 \%$ );
- Quebec, $\$ 199.3$ million ( $+8.2 \%$ );
- Ontario, $\$ 358.4$ million ( $+7.0 \%$ );
- Manitoba, $\$ 51.0$ million ( $+5.7 \%$ );
- Saskatchewan, $\$ 31.5$ million ( $+8.5 \%$ );
- Alberta, $\$ 131.7$ million ( $+6.0 \%$ );
- British Columbia, $\$ 147.8$ million ( $+4.5 \%$ ).

Since January 1985, total sales for Yukon and Northwest Territories are not included with British Columbia's total.

Order the May 1985 issue of Department Stores Sales by Regions (63-004, \$4/\$40), available the second week in July, or contact Michel Kwilecki (613-990-9665), Retail Trade Section, Industry Division.

## Data Availability Announcements

## Housing Starts

May 1985
Housing starts in May were at a seasonally adjusted annual rate of 152,000 units for all areas, up slightly ( $+0.7 \%$ ) from April. A more intensive activity in single family construction dwellings is responsible for this upward movement.

## Available on CANSIM: matrices 25 and 29.

Order the May 1985 issue of Housing Starts and Completions (64-002, $\$ 15 / \$ 150$ ), scheduled for release in the second week of August, or contact P. Pichette (613-990-9689) Science, Technology and Capital Stock Division.

## Cement

May 1985
During the month of May 1985, manufacturers shipped 991631 tonnes of Portland cement, up $22.9 \%$ from the 806867 tonnes shipped in the same month of the previous year and up $45.2 \%$ from the 683101 tonnes shipped in the previous month.

Available on CANSIM: matrices 92 and 122, series 13.

Order the May 1985 issue of Cement (44$001, \$ 4 / \$ 40$ ), to be released by August 2 , or contact Sharon M. Boyer (613-990-9835), Industry Division.

## Gypsum Products

May 1985
During the month of May 1985, manufacturers shipped 19876923 square metres of plain gypsum wallboard, up $5.3 \%$ from the 18874 221 square metres shipped in the same month of the previous year and down $7.9 \%$ from the 21 588731 square metres shipped in the previous month.

Available on CANSIM: matrices 39 and 122, series 11, 12.

Order the May 1985 issue of Gypsum Products (44-003, $\$ 4 / \$ 40$ ) to be released by August 2, or contact Sharon M. Boyer (613-990-9835), Industry Division.

## Railway Carloadings (Weekly) <br> Seven Days Ending June 21, 1985

Freight tonnages loaded by railways in Canada for the seven days ending June 21, 1985 totalled 5.0 million tonnes, an increase of 5.3\% from the 1984 figure.

Order the Volume 1, number 10 issue of Railway Carloadings (Weekly) (52-005/ \$75), scheduled for release the week of July 7, or contact Yvan Deslauriers (613-990-8700) Surface Unit, Transportation Division.

## Steel Ingots

Week Ending June 29, 1985
Preliminary estimates indicate that Canadian steel ingot production for the week ending June 29, 1985 totalled 294502 tonnes, an increase of $2.3 \%$ from the preceding week's total of 287809 tonnes and up $9.8 \%$ from the year-earlier level of 268097 tonnes.

Contact Gerry W. Barrett (613-990-9826), Industry Division.

## Publications Released

Imports by Commodities, April 1985, Cata-
logue Number 65-007
(Canada: \$50/\$500; Other Countries: $\$ 60 / \$ 600$ )
Travel-Log, Vol. 4, No. 2, Canadian Travel Survey Results, Third Quarter 1984, Catalogue Number 87-003
(Canada: $\$ 8 / \$ 32$; Other Countries: $\$ 9 / \$ 36$ )

Labour Force Information, June 1985, Catalogue Number 71-001p
(Canada: $\$ 5 / \$ 50$; Other Countries: $\$ 6 / \$ 60$ )

Statistics Canada publications may be purchased by mail order from Publication Sales and Services, Room 1710, Main Building, Statistics Canada, Ottawa K1A 0T6.

Please enclose cheque or money order payable to the Receiver General for Canada and provide full information on publications required (catalogue number, title, issue).

Publications may also be ordered through Statistics Canada's offices in St. John's, Halifax, Montreal, Ottawa, Sturgeon Falls, Toronto, Winnipeg, Regina, Edmonton and Vancouver, or from authorized bookstore agents or other booksellers.

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## TheDaily



Major ReleasesPension Plans in Canada, 19842- Reduction in the number of pension plans, despite a considerableincrease in the number of plans.
New Motor Vehicle Sales, May 1985 ..... 3- New motor vehicle sales are up 13.3\% over last year
Estimates of Labour Income April 1985 ..... 4

- A 6.8\% rise over last year
Data Availability Announcements
Airport Aviation Statistics: Scheduled Services, July 1984 ..... 5
Fruit and Vegetable Production, July 1985 ..... 5
Railways Carloadings, May 1985 ..... 5
Road Motor Vehicles: Fuel Sales, 1984 ..... 5
Publications Released ..... 6


## Major Releases

## Pension Plans in Canada 1984

At the beginning of 1984 the number of workers in Canada that participated in employer-sponsored pension plans was nearly: 4565000 decreate of more than 93,000 or $2 \%$ from the $4,658,000$ members in 1982 . These participants represented $37.2 \%$ of the total, labour force in !1984, down from the $38.9 \%$ on proportion recorded in 1982. In terms of the employed paid: however";the'panticipation rate increased from $46: 5 \%$ in 1982 to $047: 0 \%$-in 1984.

The decrease in the number of members was accompanied by a dramatic increase in the number of pension plans. From 1982 to 1984 the number of active plans increased from 15,232 to 17,711 , a growth of $16 \%$. During this two-year period, some 1,850 plans were terminated. However, more than 4,300 new plans were registered. Of these new plans $60 \%$ were for executive employees and $71 \%$ had less than five members. This development can be directly attributed to the change in Revenue Canada regulations affecting pension plans for significant shareholders.

The number of pension plans in the public and private sectors increased by $10 \%$ and $17 \%$ respectively over this two-year period. However, whereas the public sector plans recorded a growth of almost $3 \%$ in the number of nembers the private setor membership declined by nearly $6 \%$.
$\therefore$ An analysis of the changes in the terms and conditions of these plans reveals a recent trend towards : non contributory plans from *plaśns requiring employee contributions and more especially, a trend towards defined contribution plans from defined benefit. Of the newly registered plans, $70 \%$ are noncontributory and $85 \%$ have a defined contribution formula. Moreover, more than 100 plans were amended between 1982 and 1984 from contributory to non-contributory and nearly 200 had a change in retirement benefit formula from defined benefit to money purchase.

Detailed information on the provisions of these 17,711 pension plans will be published at a later date in the 1984 issue of Pension Plans in Canada (74-401, \$50). Advance information is presently available and can be obtained by contacting Hubert Frenken (613-990-9900), Pensions Section, Labour Division.

## New Motor Vehicle Sales

May 1985

## Unadjusted Sales

Sales of all new motor vehicles in May 1985 registered a gain of $13.3 \%$ over the corresponding month of the previous year, rising to 157,040 units. Compared to May 1984, sales of North American manufactured passenger cars increased by $1.4 \%$ to 84,132 units while those of commercial vehicles rose by $19.6 \%$ to 32,869 units over the same period. Sales of passenger cars built overseas rose by $41.7 \%$ to 35,395 units while sales of overseasbuilt commercial vehicles increased by $43.9 \%$ to 4,644 units. For overseas-built passenger cars, this comprised increases of $\mathbf{2 2 . 1 \%}$ for Japanese automobiles ( 21,309 units) and $87.1 \%$ for passenger cars imported from other countries ( 14,086 units).

The share of the Canadian passenger car market held by North American manufacturers in May 1985 (based on unit sales) was $70.4 \%$, down from the $76.8 \%$ recorded in May 1984. Japanese manufacturers held a market share of $17.8 \%$ compared to $16.2 \%$ a year earlier. Manufacturers from other countries held $11.8 \%$ of the passenger car market, a substantial increase from the $7.0 \%$ held in May 1984.

The total dollar value of all new motor vehicles sold in May 1985 increased by 19.2\% from a year earlier to $\$ 2,007.1$ million. Sales of North American passenger cars reached $\$ 997.0$ million, up $7.1 \%$ over the corresponding month in 1984. The total sales of commercial vehicles
built in North America amounted to $\$ 528.0$ million, up 29.8\%. Sales of overseas passenger cars and commercial vehicles rose by $38.4 \%$ and $49.3 \%$ to reach $\$ 431.3$ million and $\$ 50.9$ million, respectively

All provinces registered higher unit sales of motor vehicles in May 1985 compared to May 1984, with the exception of Newfoundland and Prince Edward Island which reported decreases of $-0.8 \%$ and $-12.3 \%$ respectivley. The gains ranged from $0.3 \%$ in Nova Scotia to 23.1\% in Alberta.

Total sales reported for the first five months of 1985 increased $14.7 \%$ over the same period last year to reach 639,585 units, valued at $\$ 8,134.6$ million, a gain of $20.9 \%$.

## Seasonally Adjusted Sales

Adjusted for seasonal fluctuations and the number of trading days, preliminary estimates of unit sales of passenger cars built in North America totalled 63,670 units, down $11.4 \%$ from the previous month. Seasonally adjusted sales of passenger cars built overseas increased $12.3 \%$ to reach 27,051 units, while total sales of commercial vehicles, both domestic and overseas, were higher by $0.9 \%$ reaching 30,794 units.

Order the May 1985 issue of New Motor Vehicle Sales (63-007, $\$ 8 / \$ 80$ ), available the fourth week of July, or contact Michael Kwilecki (613-990-9665), Retail Trade Section, Industry Division.

## Estimates Of Labour Income April 1985

Labour income for the month of April 1985 was estimated at $\$ 20,026.5$ million, an increase of $\$ 1,268.3$ million or $6.8 \%$ from April 1984.

Adjusted for seasonal variation, wages and salaries increased by $\$ 34.8$ million between March and April 1985 to $\$ 18,283.6$ million.

Available on CANSIM: matrices 17911792.

Order the April-June 1985 issue of Estimates of Labour Income (72-005, \$15/\$60), available in October, or contact Georgette Gauthier (613-990-9900), Labour Income Section, Labour Division.

Wages and Salaries and Supplementary Labour Income
(millions of dollars)

|  | Apr. <br> $1985^{\text {f }}$ | Mar. 1985 ${ }^{\text {p }}$ | Feb. <br> $1985^{r}$ | Apr. <br> 1984 |
| :---: | :---: | :---: | :---: | :---: |
|  | Unadjusted for Seasonal Variation |  |  |  |
| Agriculture, Fishing and Trapping | 139.8 | 118.6 | 100.5 | 130.9 |
| Forestry | 116.5 | 130.0 | 144.0 | 129.7 |
| Mines, Quarries and Oil Wells | 517.3 | 523.5 | 525.8 | 479.3 |
| Manufacturing Industries | 3,777.9 | 3,735.2 | 3,714.8 | 3,557.6 |
| Construction Industry | 929.0 | 844.5 | 798.5 | 829.4 |
| Transportation, Communications and |  |  |  |  |
| Trade | 2,260.5 | 2,229.0 | 2,187.8 | 2,075.4 |
| Finance, Insurance and Real Estate | 1,394.1 | 1,375.7 | 1,358.5 | 1,278.1 |
| Commercial and Personal Service | 1,868.2 | 1,839.5 | 1,813.0 | 1,704.4 |
| Education and Related Services | 1,934.0 | 1,951.4 | 1,933.1 | 1,859.1 |
| Health and Welfare Services | 1,318.6 | 1,314.7 | 1,291.4 | 1,258.2 |
| Federal Administration and Other |  |  |  |  |
| Provincial Administration | 565.8 | 568.0 | 563.0 | 543.9 |
| Local Administration | 446.6 | 446.8 | 442.6 | 433.7 |
| Total Wages and Salaries | 18,055.8 | 17,867.2 | 17,636.1 | 16,933.1 |
| Supplementary Labour Income | 1,970.7 | 1,950.8 | 1,925.1 | 1,825.2 |
| Labour Income | 20,026.5 | 19,817.9 | 19,561.1 | 18,758.2 |
|  |  | Adjusted for Seasonal Variation |  |  |
| Agriculture, Fishing and Trapping | 181.6 | 177.1 | 173.2 | 168.9 |
| Forestry | 145.1 | 149.3 | 160.4 | 161.4 |
| Mines, Quarries and Oil Wells | 527.9 | 524.4 | 526.7 | 489.1 |
| Manufacturing Industries | 3,784.7 | 3,784.4 | 3,778.7 | 3,563.5 |
| Construction Industry | 1,023.9 | 985.7 | 947.0 | 916.9 |
| Transportation, Communications and |  |  |  | 1,960.9 |
| Trade | 2,276.3 | 2,275.4 | 2,239.9 | 2,090.0 |
| Finance, Insurance and Real Estate | 1,394.8 | 1,372.2 | 1,366.6 | 1,278.4 |
| Commercial and Personal Service | 1,891.3 | 1,888.2 | 1,874.0 | 1,724.9 |
| Education and Related Services | 1,872.5 | 1,880.3 | 1,862.6 | 1,798.0 |
| Health and Welfare Services | 1,315.4 | 1,320.9 | 1,303.3 | 1,255.5 |
| Federal Administration and Other |  |  |  |  |
| Provincial Administration | 577.4 | 581.2 | 584.3 | 555.0 |
| Local Administration | 455.4 | 454.6 | 453.1 | 442.4 |
| Total Wages and Salaries | 18,283.6 | 18,248.8 | 18,137.7 | 17,151.3 |
| Supplementary Labour Income | 1,995.1 | 1,991.3 | 1,979.2 | 1,852.9 |
| Labour Income | 20,278.8 | 20,240.2 | 20,116.9 | 19,004.2 |

[^2]
## Data Availability Announcements

## Airport Activity Statistics: <br> Scheduled Services <br> July 1984

Preliminary data for air carrier traffic on scheduled services at major Canadian airports for July 1984 are now available.

During the month of July 1984, the total number of scheduled passengers that enplaned and deplaned at the top 10 Canadian airports totalled $3,560,024$, up $7.6 \%$ over the same period a year earlier. Lester B. Pearson International continued to rank first with $1,215,547$ passengers, an increase of $10.9 \%$.

During this month, the top 10 airports showed increases in traffic relative to the previous year, the gains ranging from $0.4 \%$ at Calgary International to $16.4 \%$ at Ottawa International.

Order the July 1985 issue of Aviation Statistics Centre Service Bulletin, Vol. 17, No. 6 , (51-004, $\$ 8.50 / \$ 85$ ), available the first week of August, or contact L. Di Piétro (819-9971386), Aviation Statistics Centre, Transportation Division.

Detailed data will be available in the third quarter 1984 issue of Air Carrier Traffic at Canadian Airports (51-005, \$38/\$152).

## Fruit and Vegetable Production July 1985

Canadian processors contracted 148,400 acres of vegetables in 1985, a $6 \%$ decrease from last year's contracted area of 157,038 acres.
The preliminary estimate of area planted to potatoes, in Canada, in 1985 is also available, as are production and value data for various 1984 vegetable crops.

Order the July 1985 issue of Fruit and Vegetable Production, (22-003, \$8/\$60), available mid-July, or contact Jackie Leblanc-Cooke (613-990-8717), Agriculture and Natural Resources Division.

Railway Carloadings<br>May 1985

Revenue freight loaded by railways in Canada totalled 22.0 million tonnes in May 1985, a decrease of $2.1 \%$ from the previous year. The carriers received an additional 1.1 million tonnes from the United States, a decrease of 11.5\% from May 1984.

Commodities registering notable changes in volumes loaded for the latest month were: wheat $(-22.6 \%)$; coal $(+15.7 \%)$; grain (other than wheat) ( $-48.9 \%$ ); iron ore and concentrates ( $+11.4 \%$ ).

The total loadings in Canada for the year-to-date figures showed an increase of $1.4 \%$ from the 1984 period, while receipts from United States connections decreased by $1.4 \%$.
Available on CANSIM: matrix 1431.
Order the May 1985 issue of Railway Carloadings (52-001, \$7.50/\$75), available at the end of July. For seasonally adjusted revenue freight loadings, contact the Rail Unit (613-990-8700) Transportation Division.

## Road Motor Vehicles: Fuel Sales 1984

Gross sales of gasoline in Canada during 1984 totalled 19321 litres, while net sales were reported at 14279 million litres. Net sales of diesel fuel totalled 2936 million litres in 1984.

Note - Ontario and Saskatchewan were unable to supply data to the 1984 survey.

Order the 1984 issue of Road Motor Vehicles - Fuel Sales (53-218, \$10), or contact Angus MacLean (613-990-8693), Transportation Division.

## Publications Released

Pulpwood and Wood Residue Statistics, April 1985 Catalogue number 25-001
(Canada: $\$ 5 / \$ 50$; Other Countries: $\$ 6 / \$ 60$ )
Production and Disposition of Tobacco Products, May 1985 Catalogue number 32022
(Canada: $\$ 4 / \$ 40$; Other Countries: $\$ 5 / \$ 50$ )
Aviation Statistics Centre, Vol. 17 No. 5, June 1985 Catalogue number 51-004
(Canada: $\$ 8.50 / \$ 85$; Other Countries: $\$ 9.50 / \$ 95$ )

Passenger Bus and Urban Transit Statistics, April 1985 Catalogue number 53003
(Canada: $\$ 6.50 / \$ 65$; Other Countries: \$7.50/\$75)

Oil Pipe Line Transport, March 1985 Catalogue number 55-001
(Canada: $\$ 8 / \$ 80$; Other Countries: $\$ 9 / \$ 90$ )
Telephone Statistics, January 1985 Catalogue number 56-002
(Canada: $\$ 7.50 / \$ 75$; Other Countries: $\$ 8.50 / \$ 85)$

Cheques Cashed, April 1985 Catalogue number 61-001
(Canada: $\$ 10 / \$ 100$; Other Countries: $\$ 11 / \$ 110$ )

Gross Domestic Product by Industry, March 1985 Catalogue number 61-005 (Canada: $\$ 10 / \$ 100$; Other Countries: $\$ 11 / \$ 110$ )

Department Store Sales by Regions, May 1985 Catalogue number 63-004
(Canada: $\$ 2 / \$ 20$; Other Countries: $\$ 3 / \$ 30$ )
New Motor Vehicle Sales, April 1985 Catalogue number 63-007
(Canada: $\$ 8 / \$ 80$; Other Countries: $\$ 9 / \$ 90$ )
Merchandising Inventories, March 1985 Catalogue number 63-014
(Canada: $\$ 12 / \$ 120$; Other Countries: \$13/\$130)

Housing Starts and Completions, April 1985 Catalogue number 64-002
(Canada: $\$ 15 / \$ 150$; Other Countries: $\$ 16 / \$ 160$ )

Quarterly Estimates of the Canadian Balance of International Payments, First Quarter 1985 Catalogue number 67-001 (Canada: $\$ 25 / \$ 100$; Other Countries: \$26/\$104)

Security Transactions with Nonresidents, April 1985 Catalogue number 67-002
(Canada: $\$ 15 / \$ 150$; Other Countries: \$16/\$160)

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## Data Availability Announcements

The Dairy Review, May 1985 ..... 2
Phonograph Records and Pre-recorded Tapes, May 1985 ..... 2
Construction Type Plywood, May 1985 ..... 2
Industrial Chemicals and Synthetic Resins, May 1985 ..... 2
Shipments of Paper Grocery Bags and Check Stand Sacks, May 1985 ..... 3
Electric Storage Batteries, May 1985 ..... 3
Oils and Fats, May 1985 ..... 3
Publications Released4

## Pension Plans in Canada, 1984 - Erratum

The headline in yesterday's DAILY should have read: "Reduction in the number of pension plan members, despite a considerable increase in the number of plans".

## Data Availability Announcements

The Dairy Review<br>May 1985

Creamery butter production in Canada totalled 9238 tonnes in May 1985, a decrease of $19.2 \%$ compared tọ May $1984^{\circ}$

The May 1985 production of cheddar cheese in Canada amounted to' 9435 tonnes, an increase of 4.6\% compared to May 1984.

An estimated " 629 , 332 kilolitres of milk wère soldoff Canadian fatims fôr all purposes in April 1985, a decrease of $1.2 \%$ over April 1984 . This brought the total estimate of milk sold off farms during the first four months of 1985 to 2356474 kilolitres, a decrease of $05 \%$ over the January to April period a year ago.

Available on CANSIM: matrices $\mathbf{5 6 3 2 - 5 6 3 8}$, 5650-5661, 5666-5667.

Order the May 1985 issue of The Dairy Review (23-001, \$10/\$100), scheduled for release the third week of July, or contact Dave Burroughs (613-990-8714), Agriculture and Natural Resources Division.

## Phonograph Records and Prerecorded Tapes <br> May 1985

Canadian manufacturers produced 4,229,471 phonograph records in May, compared to 3,938,254 in May 1984.

Production of pre-recorded tapes for the same periods as above was $3,402,682$ and $2,385,985$ respectively.

## Available on CANSIM: matrix 2904.

Detailed data on sales are also available in the May issue of Production and Sales of Phonograph Records and Pre-recorded Tapes in Canada, (47-004, \$4/\$40), scheduled for release July 19, or contact Louis Boucher, (613-990-9835), Industry Division.

## Construction Type Plywood <br> May 1985

Canadian firms produced $196,499,000$ square feet, $3 / 8$ inch basis ( 173882 cubic metres, 9.525 millimetres basis) of consstruction type plywood during May, an increase of $8.7 \%$ over the $180,788,000$ square feet, $3 / 8$ inch basis ( 159 980 cubic metres, 9.525 millimetres) produced during May 1984.

January to May 1985 prodúction tōtalled $943,119,000$ square feet, $3 / 8$ inch basis ( 834 566 cubic metres, 9.525 millimetres basis) an increase of $6.9 \%$ over the $882,591,000$ square feet, $3 / 8$ inch basis ( 781004 cubic metres, 9.525 millimetres) produced during the same period in 1984.

Available on CANSIM: matrix 122 , series 1 1.1.2.

Order the May 1985 issue of Construction Type Plywood (35-001, $\$ 4 / \$ 40$ ), scheduled for release July 26, or contact Patrick E. Martin (613-990-9826), Industry Division.

## Industrial Chemicals and Synthetic Resins <br> May 1985

Canadian manufacturers produced 70712 tonnes of polyethylene synthetic resins in May 1985, up $19.1 \%$ from the 59393 tonnes produced in the same month of the previous year and down $7.8 \%$ from the 76703 tonnes produced in the previous month.

## Available on CANSIM: matrix 951.

Order the May 1985 issue of Industrial Chemicals and Synthetic Resins, (46-002, $\$ 6 / \$ 60$ ), scheduled for release July 26 , or contact K.C. Wardley (613-990-9835), Industry Division.

## Shipments of Paper Grocery Bags and Check Stand Sacks

May 1985

Canadian manufacturers shipped 194657000 standard grocery bags in May 1985, a decrease of $1.4 \%$ compared to 197340000 the previous year.

May 1985 shipments of check stand sacks totalled 91951000 , a decrease of $1.9 \%$ compared to 93698000 in 1984.

Contact G. W. Barrett (613-990-9826), Industry Division.

## Electric Storage Batteries

May 1985

Canadian storage battery manufacturers sold 129,625 automotive replacement batteries in May 1985, compared to 145,615 in May 1984, a $10.9 \%$ decrease. These sales were valued at \$4,744,543 for May 1985.

Information on sales of other types of storage batteries are available in the May 1985 issue of Factory Sales of Electric Storage Batteries (43-005, $\$ 4 / \$ 40$ ), scheduled for release July 19, or contact Louis Boucher (613-9909835), Industry Division.

## Oils and Fats

May 1985

Production by Canadian manufacturers of all types of deodorized oils in May 1985 was 53 425 metric tonnes, an increase of $1.5 \%$ from the 52640 tonnes produced in April 1985. Manufacturers' packaged sales of shortening and salad oil in May 1985 reached 9688 and 4 025 tonnes respectively. This compares to sales in April of 7848 tonnes of packaged shortening and 5723 metric tonnes of packaged salad oil.

## Available on CANSIM: matrix 184.

Order the May 1985 issue of Oils and Fats (32-006, $\$ 4 / \$ 40$ ), to be released the third week of July, or contact Brian Preston (613-9909835), Industry Division.

## Publications Released

Development and Design of Survey Questionnaires, Catalogue number 12-519E (Canada: $\$ 25$; Other Countries: $\$ 26.50$ )

Production and Stocks of Eggs and Poultry, April 1985, Catalogue number 23003
(Canada: $\$ 10 / \$ 100$; Other Countries: $\$ 11 / \$ 110$ )
Stocks of Frozen Meat Products, June 1985, Catalogue number 32- 012
(Canada: $\$ 10 / \$ 100$; Other Countries: $\$ 11 / \$ 110$ )

Coal and Coke Statistics, January 1985, Catalogue number 45-002 (Canada: $\$ 8 / \$ 80$; Other Countries: $\$ 9 / \$ 90$ )

Department Store Sales and Stocks, March 1985, Catalogue number 63-002 (Canada: \$13/\$130; Other Countries: $\$ 14 / \$ 140$ )

Preliminary Statement of Canadian International Trade, May 1985, Catalogue number 65-001p (Canada: $\$ 5 / \$ 50 ;$ Other Countries: $\$ 6 / \$ 60$ ) Available July 10, 1985 at 7:00 a.m.

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## TheDaily



# NE PAS PRETER 

Wednesday, July 10, 1985
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Major Release

Preliminary Statement of Canadian International Trade
May 1985

- Total exports in May declined to $\$ 10.0$ billion


## Data Availability Announcements

Pulpwood and Wood Residue, May 1985 ..... 6
Passenger Bus and Urban Transit Statistics, May 1985 ..... 6
Steel Pipe Tubing and Fittings, May 1985 ..... 6
Footwear Statistics, May 1985 ..... 6
Steel Ingots, Week Ending July 6, 1985 ..... 7.
Export and Import Price and Volume Indexes, May 1985 ..... 7
Publications Released ..... 8

## Major Release

## Preliminary Statement of Canadian International Trade

May 1985
Month-to-Month (Table.1)
On "a*seasonally adjusted"balànce of payments basis, preliminary estimates indicate that Canada's total exports declined slightly in May to $\$ 10.0$ billion. The drop of $1.4 \%$ or $\$ 146$ million was the second decline in a row, but the value of total exports remained at record levels and thé short-term trend continued to rise.

Imports rose $2.5 \%$ or $\$ 200$ million in May to $\$ 8.2$ billion, a continuation of the largely offsetting monthly fluctuations experienced since January. As a result, the merchandise trade surplus fell to $\$ 1.8$ billion from $\$ 2.1$ billion in April.

## Short-Term Trend

The strongest growth in the short-term trend for exports continued to come from the energy sector, with more moderate growth in machinery and consumer goods. Exports of forestry products continued at the same level. The trend for agriculture and fishing products, having fallen from record levels in 1984, has stabilized in the current period. The short-term trend for exports of automotive products and for industrial goods and materials turned marginally negative.

The short-term trend for imports remained flat. Growth in the short-term trend for imports of machinery and industrial goods and materials was offset by declines in the trend for the automotive sector. The trend for imports of agricultural goods and of consumer goods showed no significant movement.

## Commodity Analysis <br> Total Exports (Seasonally Adjusted), Balance of Payments Basis

Much of the $\$ 146$ million dollar decline in exports was due to a drop of $\$ 124$ million in: crude materials:^ ${ }^{\text {W }}$ Within this group, crude, petroleum and iron ores dropped $\$ 87$ million and $\$ 48$ million " respectively . after correspondingly large increases the previous. month. Within fabricated materials, deck clines. of $\$ 51$ million in organic chemicals and $\$ 42$ million in newsprint were partially offset by an increase of $\$ 59$ million in lumber products. Exports of cars and trucks posted small increases of $\$ 28$ million and $\$ 22$ million, while automotive parts fell $\$ 35$ million.

## Imports (Seasonally Adjusted), Balance of Payments Basis

The upward movement of $\$ 200$ million in imports was largely due to increases in the energy sector. Crude petroleum, coal, and refined petroleum and coal products collectively moved up $\$ 148$ million in May, recovering from a drop of over $\$ 100$ million in April. Imports of office machinery and equipment grew by $\$ 65$ million, after an equivalent decline in April. Imports of cars remained unchanged, but trucks rose $\$ 36$ million and automotive parts fell $\$ 72$ million. (continued)

## Trading Partner Analysis (Table 2) <br> Total Exports (Seasonally Adjusted), Balance of Payments Basis

Exports to the United States dropped by $\$ 139$ million to $\$ 8.0$ billion, but still represented more than $80 \%$ of total exports. Exports to Japan rose $\$ 37$ million to $\$ 378$ million, but for a second month, remained well below the 1984 average monthly value of $\$ 461$ million. Exports to the United Kingdom and other E.E.C. countries fell slightly ( $\$ 13$ million and $\$ 18$ million respectively). Exports to other OECD countries declined by $\$ 78$ million in May but were largely offset by increased exports to other countries ( $\$ 65$ million).

## Imports (Seasonally Adjusted), Balance of Payments Basis

Imports from the United States dropped in May by $\$ 101$ million to $\$ 5.8$ billion, continuing a gradual downward trend from the January value of $\$ 6.0$ billion. Imports from Japan largely offset this drop, increasing by $\$ 99$ million. About half of this increase was due to car imports. Imports from the rest of the world rose $\$ 202$ million.

Available on CANSIM: matrices 30, 36433644, 3650-3679, 3686- 3714, 3718-3719.

Order the May 1985 issue of Summary of Canadian International Trade (65-001, $\$ 15 / \$ 150$ ), available the fourth week of July, or contact G. Blaney (613-990-9647), Trade Information Unit, or John Butterill (613-9909784), Trade Measures and Analysis Section, International Trade Division.

For summary information, available on the day of release, order Preliminary Statement of Canadian International Trade (65-001p, $\$ 5 / \$ 50$ ).
(See tables on pages 4 and 5.)

The Daily, July i0, 1985

Table 1
Merchandise Trade of Canada
May 1985
Balance of Payments Basis

|  | Total Exports ${ }^{1}$ Raw | Imports Raw | Total Exports ${ }^{1}$ S.A. \$ millions | Imports S.A. | Balance S.A. | Period to Period Change ${ }^{2}$ |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  | Total Exports ${ }^{1}$ S.A. $\%$ | Imports S.A. \% | Balance S.A. $\$$ millions |
| 1979 | 65,582 | 61,156 | 65,582 | 61,156 | 4,425 | 22.9 | 24.7 | 108 |
| 1980 | 76,680 | 67,901 | 76,680 | 67,901 | 8,779 | 16.9 | 11.0 | 4,354 |
| 1981 | 84,468 | 77,140 | 84,468 | 77,140 | 7,328 | 10.2 | 13.6 | -1,451 |
| 1982 | 84,540 | 66,726 | 84,540 | 66,726 | 17,814 | 0.1 | -13.5 | 10,486 |
| 1983 | 90,825 | 73,120 | 90,825 | 73,120 | 17,705 | 7.4 | 9.6 | -109 |
| 1984 | 112,118 | 91,450 | 112,118 | 91,450 | 20.667 | 23.4 | 25.1 | 2,963 |
| 1983 |  |  |  |  |  |  |  |  |
| First Quarter | 20,531 | 16,593 | 21,133 | 16,872 | 4,261 | 4.6 | 8.3 | -370 |
| Second Quarter | 23,506 | 18,414 | 22,242 | 16,963 | 5,279 | 5.2 | 0.5 | 1,018 |
| Third Quarter | 21,533 | 17,867 | 22,655 | 18,772 | 3,883 | 1.9 | 10.7 | -1,396 |
| Fourth Quarter | 25,253 | 20,246 | 24,795 | 20,514 | 4,281 | 9.4 | 9.3 | 398 |
| 1984 |  |  |  |  |  |  |  |  |
| First Quarter | 25,776 | 21,818 | 26,298 | 21,832 | 4,465 | 6.1 | 6.4 | 184 |
| Second Quarter | 29,341 | 24,161 | 27,642 | 22,479 | 5,163 | 5.1 | 3.0 | 698 |
| Third Quarter | 27,663 | 22,696 | 29,108 | 23,898 | 5,210 | 5.3 | 6.3 | 47. |
| Fourth Quarter | 29,338 | 22,775 | 29,070 | 23,241 | 5,829 | -0.1 | -2.8 | 619 |
| 1985 |  |  |  |  |  |  |  |  |
| First Quarter | 28,726 | 23,746 | 29,608 | 24,341 | 5,267 | 1.9 | 4.7 | . 562 |
| 1984 |  |  |  |  |  |  |  |  |
| January | 8,244 | 6,530 | 8.806 | 7,090 | 1,716 | 2.8 | 0.4 | 207 |
| February | 8,353 | 7,226 | 8,548 | 7,205 | 1,343 | -2.9 | 1.6 | -373 |
| March | 9,178 | 8,062 | 8,944 | 7,537 | 1,407 | 4.6 | 4.6 | 65 |
| April | 9,107 | 7,820 | 8,978 | 7,228 | 1,750 | 0.4 | -4.1 | 343 |
| May | 10,258 | 8,509 | 9,409 | 7,736 | 1,673 | 4.8 | 7.0 | -77 |
| June | 9,976 | 7,832 | 9,256 | 7.516 | 1,740 | -1.6 | -2.8 | 68 |
| July | 9,207 | 7,515 | 9,661 | 7,747 | 1,914 | 4.4 | 3.1 | 174 |
| August | 8,924 | 8,026 | 9,763 | 8,453 | 1,310 | 1.1 | 9.1 | -604 |
| September | 9,533 | 7,154 | 9,683 | 7,699 | 1,984 | -0.8 | -8.9 | 674 |
| October | 10,250 | 8,150 | 9,950 | 7,643 | 2,307 | 2.8 | -0.7 | 322 |
| November | 10,114 | 7,725 | 9,644 | 7,670 | 1,974 | -3.1 | 0.4 | -333 |
| December | 8,974 | 6,900 | 9,475 | 7,928 | 1,547 | -1.8 | 3.4 | -427 |
| 1985 |  |  |  |  |  |  |  |  |
| January | 9,119 | 7,655 | 9,635 | 8,197 | 1,438 | 1.7 | 3.4 | -110 |
| February | 9,117 | 7,591 | 9,620 | 7,944 | 1,676 | -0.2 | -3.1 | 238 |
| March | 10,490 | 8,500 | 10,353 | 8,200 | 2,153 | 7.6 | 3.2 | 477 |
| April | 10.420 | 8,971 | 10,156 | 8,011 | 2,145 | -1.9 | -2.3 | . 8 |
| May | 10,786 | 8,955 | 10,010 | 8,211 | 1,799 | -1.4 | 2.5 | -345 |
| Year to date |  |  |  |  |  |  |  |  |
| 1984 | 45,140 | 38,147 | 44,684 | 36,796 | 7,888 | 24.6 | 31.0 | 131 |
| 1985 | 49,932 | 41,673 | 49,774 | 40,563 | 9,211 | 11.4 | 10.2 | 1,323 |

1 Total Exports = Domestic Exports + Re-exports.
2 Year to year, quarter to quarter, month to month.
Note: Due to rounding monthly data may not add up to quarterly data and quarterly data may not add up to annual data.

## Table 2

Merchandise Trade by Principal Trading Areas
May 1985
Seasonally Adjusted, Balance of Payments Basis

|  |  |  | Period-to-Period Change |  |  |  | $\begin{array}{r} \text { Year-to- } \\ \text { date } \\ \$ \text { millions } \end{array}$ |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | \$ millions | $\begin{aligned} & \text { May } \\ & \text { lions } \end{aligned}$ | Apr. \% | May \% | \$ millions |  |  | $\begin{gathered} \text { Pre } \\ \% \end{gathered}$ | vious Year \$ millions |
| Total exports to: |  |  |  |  |  |  |  |  |  |
| United States | 8,185.7 | 8,046.6 | 1.5 | -1.7 | 122.0 | -139.1 | 38,983.5 | 14.2 | 4,856.1 |
| Japan | 340.4 | 377.5 | -32.7 | 10.9 | -165.0 | 37.1 | 2,239.9 | 5.5 | 116.6 |
| United Kingdom | 195.7 | 183.0 | 8.8 | -6.5 | 15.9 | -12.7 | 1,027.4 | -1.0 | -10.2 |
| Other E.E.C. Countries | 350.0 | 332.4 | -8.8 | -5.0 | -33.8 | -17.6 | 1,826.1 | 0.2 | 2:9 |
| Other O.E.C.D. Countries | 213.9 | 135.9 | -6.5 | -36.5 | -14.8 | -78.0 | 949.6 | 17.1 | 138.3 |
| Other Countries | 870.3 | 935.1 | -12.3 | 7.4 | -121.5 | 64.7 | 4,747.8 | -0.3 | -13.3 |
| Total | 10,156.0 | 10,010.4 | -1.9 | -1.4 | -197.1 | -145.6 | 49,774.2 | 11.4 | 5,090.4 |
| Imports from: United States | 5,899.2 | 5,798.3 | -0.9 | -1.7 | -55.9 | -100.8 | 29,553.5 | 11.3 | 3,005.8 |
| Japan | 414.4 | 513.0 | -7.2 | 23.8 | . 32.2 | 98.6 | 2,290.0 | 10.4 | 216.5 |
| United Kingdom | 184.2 | 245.1 | 24.6 | 33.1 | 36.4 | 60.9 | 874.9 | -4.1 | -37.1 |
| Other E.E.C. Countries | 513.8 | 580.9 | -0.7 | 13.1 | -3.4 | 67.1 | 2,602:2 | 11.8 | 274.4 |
| Other O.E.C.D. Countries | 207.4 | 212.2 | . 2.5 | 2.4 | -5.4 | 4.9 | $1,004.6$ | 12.1 | 108.1 |
| Other Countries | 792.5 | 861.4 | -13.9 | 8.7 | -128.1 | 68.9 | 4,237.9 | 4.9 | 199.8 |
| Total | 8,011.5 | 8.211 .1 | -2.3 | 2.5 | . 188.6 | 199.6 | 40,563.3 | 10.2 | 3,767.6 |
| Balance with: United States | 2,286.5 | 2.248 .3 |  |  | 178.0 | -38.3 | 9,430.0 |  | 1.850 .3 |
| Japan | . 74.0 | -135.6 |  |  | -132.8 | -61.5 | .50.2 |  | -99.9 |
| United Kingdom | 11.4 | -62.2 |  |  | -20.5 | -73.6 | 152.5 |  | 26.8 |
| Other E.E.C.Countries | -163.8 | -248.5 |  |  | -30.3 | -84.8 | -776.2 |  | -271.4 |
| Other O.E.C.D. Countries | 6.5 | .76.3 |  |  | -9.4 | -82.9 | . 55.0 |  | 30.2 |
| Other Countries | 77.8 | 73.7 |  |  | 6.6 | -4.1 | 509.9 |  | -213.1 |
| Total | 2,144.5 | 1,799.4 |  |  | -8.5 | . 345.1 | 9,211.0 |  | 1,322.9 |

## Data Availability Announcements

## Pulpwood and Wood Residue May 1985

Roundwood production decreased by $25.7 \%$ to 2130126 cubic metres in May 1985 from 2867398 cubic metres a year earlier. Consumption of roundwood and wood residue decreased by $13.5 \%$ to 6924174 cubic metres from 8008767 cubic metres and the closing inventory of these two products increased by $7.6 \%$ to 19680934 cubic metres from 18298 410 cubic metres for the same period in 1984.

Receipts of wood residue decreased by $5.5 \%$ to 3768404 cubic metres compared to 3988127 cubic metres for the same month in 1984.

## Available on CANSIM: matrix 54.

Order the May 1985 issue of Pulpwood and Wood Residue Statistics (25-001, $\$ 5 / \$ 50$ ), to be released the week of July 8, or contact Patrick Martin (613-990-9826), Industry Division.

## Passenger Bus and Urban Transit Statistics <br> May 1985

In May 1985, 66 Canadian urban transit systems collected 119,500,262 initial passenger fares. Operating revenues amounted to \$69,142,279.

During the same period, 16 passenger bus carriers earning $\$ 500,000$ or more annually from intercity and rural bus operations were surveyed. They carried 1,618,115 fare passengers and earned $\$ 16,465,907$ in operating revenues.

Available on CANSIM: matrices 351-352.
Order the May 1985 issue of Passenger Bus and Urban Transit Statistics (53-003, $\$ 6.50 / \$ 65$ ), available the fourth week of July, or contact Yvan Deslauriers (613-990-8700), Transportation Division.

## Steel Pipe Tubing and Fittings

May 1985
Steel pipe and tubing production for the month of May 1985 totalled 122993 tonnes, an increase of $1.5 \%$ from the year-earlier level of 121113 tonnes.

## Available on CANSIM: matrix 35.

Order the May 1985 issue of Steel Pipe Tubing and Fittings (41-011, $\$ 4 / \$ 40$ ), to be released the fourth week in July, or contact G. W. Barrett (613-990-9826), Industry Division.

## Footwear Statistics

May 1985
Canadian manufacturers produced 4,110,195 pairs of footwear in May 1985, a decrease of $2.3 \%$ over the $4,207,146$ pairs produced during the same period a year ago.

Available on CANSIM: matrix 8.
Order the May issue of Footwear Statistics (33-002, $\$ 4 / \$ 40$ ), to be released by July 19, or contact T. Raj Sehdev (613-990-9835), Industry Division.

## Steel Ingots

Week Ending July 6, 1985
Preliminary estimates indicate that Canadian steel ingot production for the week ending July 6, 1985 totalled 247930 tonnes, a decrease of $15.8 \%$ from the preceding week's total of 294502 tonnes and up $2.3 \%$ from the yearearlier level of 242428 tonnes.

Contact Gerry W. Barrett (613-990-9826), Industry Division.

## Export and Import Price and Volume Indexes <br> May 1985

Current weighted price and volume indexes $(1971=100)$ on a balance-of-payments basis are now available. Price indexes are listed from January 1971 to May 1985 for the seven commodity sections and 62/61 major commodity groupings.

Available on CANSIM: matrices 36803681, 3715-3716.

Order the May 1985 issue of Summary of Canadian International Trade (65-001, $\$ 15 / \$ 150$ ), available the fourth week in July, or contact Zoltan Somogyi or Peter Wang (613-990-9784), Price Index Unit, International Trade Division.

## Publications Released

Monthly Production of Soft Drinks, May 1985, Catalogue number 32-001
(Canada: $\$ 2 / \$ 20$; Other Countries: $\$ 3 / \$ 30$ )
The Sugar Situation, May 1985, Catalogue number 32-013
(Canada: $\$ 4 / \$ 40$; Other Countries: $\$ 5 / \$ 50$ )
Corrugated Boxes and Wrappers, May 1985, Catalogue number 36-004 (Canada: $\$ 4 / \$ 40$; Other Countries: $\$ 5 / \$ 50$ )

Specified Domestic Electrical Appliances, May 1985, Catalogue number 43-003
(Canada: $\$ 4 / \$ 40$; Other Countries: $\$ 5 / \$ 50$ )
Mineral Wool Including Fibrous Glass Insulation, May 1985, Catalogue number 44004
(Canada: $\$ 4 / \$ 40$; Other Countries: $\$ 5 / \$ 50$ )

Railway Carloadings, 7-day Period Ending June 14, 1985, Catalogue number 52-005 (Canada: $\$ 75$; Other Countries: $\$ 100$ )

Exports by Countries, January March 1985, Catalogue number 65-003
(Canada: $\$ 75 / \$ 300$; Other Countries: $\$ 85 / \$ 340$ )

Culture Communique, Vol. 8, No. 4, July 1985, Book Publishing, 1983, Catalogue number 87-001
(Canada: $\$ 4 / \$ 40$; Other Countries: $\$ 5 / \$ 50$ )

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Publications may also be ordered through Statistics Canada's offices in St. John's, Halifax, Montreal, Ottawa, Sturgeon Falls, Toronto, Winnipeg, Regina, Edmonton and Vancouver, or from authorized bookstore agents or other booksellers.

## TheDaily



## Major Releases

Industrial Corporations: Financial StatisticsFirst Quarter 19852- Seasonally adjusted first quarter 1985 profits rose marginally from the fourth quarter 1984
Help-wanted Index, June 1985
- Help-wanted index declined in June by $1.4 \%$


## Data Availability Announcements

Production of Eggs, May 1985
Telephone Statistics, February 1985 $\quad \therefore \quad 5$
Telephone Statistics, February 1985 , 5
Coal and Coke Statistics, February 1985

## Major Releases

## Industrial Corporations: Financial Statistics

First Quarter 1985

## Seasonally Adjusted Data

According to first quarter 1985 final survey results, seasonally adjusted pre-tax profits of industrial corporations in Canada rose marginally to $\$ 10: 3$ billion in the first quarter of - 1985 from the $\$ 10.2$ billión level of the prior quarter. WThe current quarter's increase, although moderating, represents the eleventh consecu viequarter of growth in seasonally adjústed pre-tax profits.

## Data Unadjusted for Seasonal Variation

On a year-to-year basis, unadjusted for seasonal variation, pre-tax corporate profits rose $11.6 \%$ to a level of $\$ 10.0$ billion in the first quarter of 1985. This is the ninth consecutive quarter of year-over-year increases in pre-tax profits, although the magnitude of the growth rate has been steadily declining over the past six quarters. Year-over-year sales rose $5.8 \%$ to currently stand at $\$ 171.2$ billion.

## Balance Sheet Data

(Corporations with assets exceeding $\$ 10$ million)
Balance sheet data show industrial corporation's working capital ratio increasing slightly to 1.39 from the 1.37 of the prior quarter, and the 1.33 recorded in the first quarter of 1984. This ratio is generally used to assess the short-term liquidity of corporations. The actual level of working capital continued to expand for the ninth consecutive quarter to stand at $\$ 37.2$ billion in the first quarter of 1985, compared to $\$ 36.0$ billion in the last quarter and the $\$ 30.8$ billion in the first quarter of 1984. Long-term corporate liquidity, as measured by long-term debt (excluding affiliated debt) to equity, remained fairly constant over the past quarter, with the ratio decreasing slightly from $63.6 \%$ in the fourth quarter of 1984 to $63.5 \%$ currently.

The dividend payout ratio (dividends to net profit) fell to $62.1 \%$ in the first quarter of 1985 from $76.6 \%$ in the last quarter. This first quarter drop is consistent with the trend of the past several years as corporater dividend wnom
 fourth quarters. The current payout ratio is well above the $45.7 \%$ of the first quarter. in 1984 and the $58.8 \%$ of the first quarter in 1983.
$\cdots$ atmotas
The annualized returncon shareholder's equity ratio, an indicator"of corporate profitability, stood at $10.7 \%$ in the first quarter of 1985, virtually unchanged from the prior quarter, but improved from the $10.1 \%$ return logged in the first quarter of 1984.

## Sector and Industry Highlights

 (Seasonally Adjusted Data)In the mining sector, led by the mineral fuels industry, profit before taxes and extraordinary items rose $6.3 \%$ to a level of $\$ 1.8$ billion from the fourth quarter in 1984 to the current quarter.

The mineral fuels industry pre-tax profits increased $\$ 179$ million to $\$ 1,689$ million in the first quarter of 1985 . While sales of the industry increased $1.3 \%$, the largest contributor to improved profits was the drop in interest expense from $\$ 755$ million in the fourth quarter of 1984 to $\$ 604$ million currently.

In the manufacturing sector, pre-tax profits declined $\$ 57$. million to a first quarter level of $\$ 4.5$ billion. The primary metal and electrical products industries posted significant profit declines while the distilleries industry registered a substantial increase in pre-tax profits.

The primary metals industry profit before taxes declined from $\$ 206$ million in the fourth quarter of 1984 to $\$ 129$ million in the first quarter of 1985. The industry was affected by flat quarter-to-quarter sales as well as a $\$ 33$ million decline in other income, which includes such items as interest and dividend income.
(continued)

The electrical products industry pre-tax profits dropped from $\$ 296$ million last quarter to $\$ 226$ million in the first quarter of 1985 , in spite of a $2.5 \%$ sales increase. Although seasonally adjusted operating income did decline slightly, the bulk of the pre-tax profit drop again originates in other income, where dividend income shrank $\$ 24$ million and foreign currency gains were $\$ 12$ million lower.

The distilleries industry led by an increase in foreign dividend income of $\$ 208$ million, posted a likewise rise in pre-tax profits. Sales of the industry remained constant during this period.

In the other industry sector, profit before taxes remained in total unchanged from the fourth quarter in 1984 to the first quarter in 1985. Within the sector, however, the Gas Distribution and Communications industries registered solid profit growth.

In the gas distribution industry pre-tax profits rose $\$ 74$ million from the fourth quarter in 1984 to the first quarter in 1985. Sales of the industry jumped a full $11.5 \%$ to $\$ 2.2$ billion.

The communications industry pre-tax profits were up from $\$ 461$ million in the last quarter to $\$ 521$ million currently, reflecting a $2.6 \%$ or $\$ 65$ million increase in the industry's revenue.

These revised data cover all nongovernment owned corporations in Canada except those in the agriculture, fishing and finance industries. Complete income statement information, as well as balance sheets and income statements for corporations with assets exceeding $\$ 10$ million is available.

More detailed statistics for the 47 industry groups are now available on CANSIM: matrices 4780-4921 and 4928-4942.

Order the first quarter issue of Industrial Corporations: Financial Statistics (61-003, $\$ 50 / \$ 200$ ), available the last week in July, or contact Gail Campbell or Bill Potter (613-9909843), Industrial Organization and Finance Division.

## Help-wanted Index <br> June 1985

The seasonally adjusted Help-wanted Index $(1981=100)$ for Canada declined for two successive months. Between May and June it fell by $1.4 \%$ from 70 to 69 . However, comparing the first and second quarter averages, the index gained $7.6 \%$; that is, the averages advanced from 66 in the first quarter to 71 in the second quarter of 1985.

Following are the June Help-wanted indices for Canada and the regions. The May levels and the associated percentage increases are shown in brackets.

- Canada: 69 (70, -1.4\%);
- Atlantic provinces: 117 (88, +33\%);
-Quebec: 78 (82, -4.9\%);
- Ontario: 86 (87, -1.1\%);
-Prairie provinces: 46 (41, +12.2\%);
- British Columbia: 27 (28, -3.6\%).


## Available on CANSIM: matrix 105.

Order the June 1985 issue of Help-wanted Index (71-003, \$2.50/\$25), scheduled for release the third week in July, or contact Horst Stiebert or Jean-Pierre Maynard (613-990-9900) Labour Division.

## Data Availability Announcements

## Production of Eggs <br> May 1985

Canadian egg production increased $0.6 \%$ to 41.3 million dozen in May 1985 from 41.0 million a year earlier. The average number of layers was up $0.7 \%$ to 23.6 million from 23.5 million while the number of eggs per 100 layers decreased slightly to 2098 from 2099.

Available on CANSIM: matrices 1145-1146, 5689-5691.

Order the May 1985 issue of Production and Stocks of Eggs and Poultry (23-003, $\$ 10 / \$ 100$ ), available the last week in July, or contact P. Beerstecher (613-990-8714), Agriculture and Natural Resources Division.

## Production of Eggs

February 1985
Thirteen major telephone systems reported monthly revenues of $\$ 770.1$ million in February 1985, up 5.8\% from February 1984.

Operating expenses were $\$ 517.4$ million, an increase of $0.1 \%$ over February 1984. Net operating revenue was $\$ 252.7$ million, an increase of $19.9 \%$ over February 1984.

## Available on CANSIM: matrix 355.

Order the February 1985 issue of Telephone Statistics (56-002, $\$ 7.50 / \$ 75$ ), available in approximately two weeks' time, or contact J.R. Slattery (613-990-8693), Services Division.

## Coal and Coke Statistics <br> February 1985

Canadian production of coal increased by 10.3\% to 5026 kilotonnes in February 1985 from 4556 kilotonnes a year earlier while exports of coal rose $9.0 \%$ to 2059 kilotonnes from 1894 kilotonnes. Imports of less than 1 kilotonne were reported. Coke production decreased $6.0 \%$ to 373 kilotonnes.

## Available on CANSIM: matrix 9.

Order the February 1985 issue of Coal and Coke Statistics ( $45-002, \$ 8 / \$ 80$ ), available the fourth week in July, or contact Dave Madsen (613-990-9823), Energy Section, Industry Division.

## Publications Released

Quarterly Economic Summary; July 1985 Catalogue number 13-006
(Canada: $\$ 25 / \$ 100$; Other Countries: $\$ 26 / \$ 104$ )
Quarterly Economic Summary: Statistical Supplement, July 1985 Catalogue number 13-007E
(Canada: $\$ 25 / \$ 100$; Other Countries: $\$ 26 / \$ 104$ )

Air Carrier Operations in Canada, AprilJune 1983 Catalogue number 51-002 (Canada: $\$ 29 / \$ 116$; Other Countries: $\$ 30 / \$ 120$ )

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Publications may also be ordered through Statistics Canada's offices in St. John's, Halifax, Montreal, Ottawa, Sturgeon Falls, Toronto, Winnipeg, Regina, Edmonton and Vancouver, or from authorized bookstore agents or other booksellers.


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## TheDaily



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## Major Releases

Retail Trade, May 1985

- Retail trade sales totalled $\$ 11.6$ billion, up $12.6 \%$ from May 1984

Wholesale Trade, 19834

- Wholesale trade increased $10.0 \%$ in 1983 to a level of $\$ 189.9$ billion

Security Transactions with Non-residents, May 1985

- Foreign investment in outstanding Canadian securities produced a net capital inflow of $\$ 337$ million in May 1985

Index Numbers of Farm Prices of Agricultural Products, May 1985

9

- Index decreases 0.2\% from April 1985


## Data Availability Announcements

Sugar Situation - Sales, June 198510
Steel Wire and Specified Wire Products, May 198510
Electric Power, April $1985 \quad 10$
Grain Marketing Situation Report, June 198510

Publications Released 11

## Major Releases

## Retail Trade

May 1985

## Unadjusted Sales:

Preliminary estimates of total retail trade for May 1985 show an increase of $12.6 \%$ over the same month last year, totalling $\$ 11,565.1$ million in current dollars (not adjusted for inflation). All types of businesses surveyed reported increased sales 4 in May 1985 as compared to May 1984, with the exception of tionists dhose salles decreased by $1.8 \%$. The most notable increases were reported for car dealers ( $+\mathbf{2 8 . 2 \%}$ ), household appliance stores $(+23.6 \%)$ and motor vehicle dealers $(+22.3 \%)$.

All provinces and territories reported sales increases in May 1985 over the corresponding month in 1984, with gains ranging from $6.6 \%$ in New Brunswick to $17.2 \%$ in Manitoba. At the metropolitan area level, sales advanced in all cities for which data are published: Winnipeg ( $+16.2 \%$ ); Toronto $(+12.8 \%)$; Montreal $(+9.1 \%)$; and Vancouver $(+8.0 \%)$.

Cumulative retail sales for the first five months of 1985 totalled $\$ 48,966.9$ million, up $10.2 \%$ over the same period a year earlier.

The revised sales estimates for April 1985 a mounted to $\$ 10,418.9$ million, an increase of 12.1\% over April 1984.

## Seasonally Adjusted Sales:

Adjusted for seasonal fluctuations, holidays and the number of trading days, retail sales totalled $\$ 10,507.4$ million in current dollars in May 1985, an increase of $0.1 \%$ over the preceding month's revised total of $\$ 10,496.5$ million. The largest sales increases were recorded for: used car dealers ( $+3.4 \%$ ); men's clothing stores ( $+3.3 \%$ ); family shoe stores $(+3.1 \%)$ and all other stores $(+3.1 \%)$. The most notable decreases were reported for: florists (-4.3\%); household appliance stores ( $-3.4 \%$ ); grocery, confectionery and sundries stores $(-2.4 \%)$ and motor vehicle dealers $(-2.4 \%)$.

Lower sales were reported in the Yukon and Northwest Territories ( $-1.4 \%$ ), Newfoundland ( $-1.0 \%$ ) and in both Quebec and British Columbia ( $-0.2 \%$ ) in May 1985 comparyed to , April 1985; the remainiñg "regions, except": "ct Ontario where sales remained unchanged, recorded higher sales with increases ranging from $0.2 \%$ in Prince Edward Island to $1.5 \%$ in Manitoba. In the metropolitan areas surveyed, gains were posted in both Montreâl and Winnipeg $(+0.2 \%)$ while . declines were $: \omega_{2 \%}$ : reported in Vancouver ( $-1.7 \%$ ) and in Toronto (-0.3\%).

## Available on CANSIM: matrices 23002304, 2306-2313, 2315-2317, 2320-2321.

Order the May 1985 issue of Retail Trade ( $63-005, \$ 14 / \$ 140$ ), available the first week of August, or contact Lina Di Piétro (613-9909665), Retail Trade Section, Industry Division. (see table on next page)

Retail Trade, Canada, by Kind of Business

| Kind of Business | Unadjusted |  |  |  | Seasonally adjusted |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Sales All Stores |  |  | May '85/ May '84 | Sales All Stores |  |  |
|  | May '85 | May '84 | Apr. ${ }^{\prime} 85$ |  | Apr. 85 | May '85 | Apr. ${ }^{\prime} 85$ |
|  | (millions of dollars) |  |  | \% | (millions of dollars) |  | \% |
| Combination stores (groceries and meat) | 1,905.1 | 1,855.8 | 2,108.5 | +10.6 | 1,948.8 | 1,945.0 | -0.2 |
| Grocery, confectionery and sundries stores | 487.4 | 478.2 | 524.0 | +7.5 | 503.5 | 491.5 | . 2.4 |
| All other food stores | 186.1 | 186.1 | 201.8 | +8.4 | 188.1 | 185.0 | -1.6 |
| Departmentstores | 930.4 | 901.4 | 990.6 | +6.4 | 980.4 | 996.5 | +1.6 |
| General merchandise stores | 198.6 | 198.5 | 213.3 | +7.4 | 207.6 | 209.9 | +1.1 |
| General stores | 166.7 | 148.8 | 179.2 | +7.4 | 162.2 | 163.0 | +0.5 |
| Variety stores | 98.5 | 95.6 | 104.8 | +6.4 | 103.6 | 105.2 | +1.6 |
| Motor vehicle dealers | 2,172.8 | 2,518.1 | 2,658.9 | +22.3 | 2,138.2 | 2,086.5 | -2.4 |
| Used car dealers | 57.1 | 68.2 | 73.2 | +28.2 | 56.6 | 58.6 | +3.4 |
| Service stations | 805.1 | 826.1 | 901.2 | +11.9 | 877.1 | 875.2 | -0.2 |
| Garages | 144.0 | 130.0 | 145.4 | +0.9 | 129.6 | 131.8 | +1.7 |
| Automotive parts and accessories stores | 261.6 | 235.0 | 288.8 | +10.4 | 231.0 | 236.5 | +2.4 |
| Men's clothing stores | 111.8 | 103.3 | 122.8 | +9.8 | 113.9 | 117.6 | +3.3 |
| Women's clothing stores | 205.0 | 211.4 | 232.2 | +13.2 | 217.6 | 220.1 | +1.2 |
| Family clothing stores | 128.0 | 132.1 | 143.5 | $+12.0$ | 140.5 | 143.1 | +1.9 |
| Specialty shoe stores | 14.3 | 15.6 | 16.8 | +17.5 | 15.7 | 15.9 | +1.3 |
| Family shoe stores | 89.4 | 89.5 | 100.8 | +12.7 | 88.8 | 91.5 | +3.1 |
| Hardware stores | 105.4 | 85.0 | 115.8 | +9.8 | 92.0 | 93.4 | +1.5 |
| Household furniture stores | 147.1 | 138.9 | 153.3 | +4.1 | 146.6 | 146.8 | +0.1 |
| Household appliance stores | 36.3 | 41.4 | 44.9 | +23.6 | 46.3 | 44.7 | -3.4 |
| Furniture, TV, radio and appliance stores | 65.2 | 64.4 | 70.3 | +7.8 | 71.2 | 70.4 | -1.2 |
| Pharmacies, patent medicine and cosmetics stores | 389.3 | 406.4 | 433.3 | +11.3 | 421.9 | 425.9 | +1.0 |
| Book and stationery stores | 41.4 | 45.0 | 46.7 | +12.8 | 51.6 | 51.6 |  |
| Florists | 57.4 | 44.6 | 56.4 | -1.8 | 37.9 | 36.3 | -4.3 |
| Jewellery stores | 70.0 | 54.8 | 71.2 | +1.6 | 72.2 | 71.6 | -0.8 |
| Sporting goods and accessories stores | 180.3 | 159.9 | 196.2 | +8.8 | 143.2 | 146.0 | +1.9 |
| Personal accessories stores | 122.1 | 117.7 | 133.5 | +9.3 | 134.8 | 136.1 | +0.9 |
| All other stores | 1,092.1 | 1,067.1 | 1,237.8 | +13.3 | 1,175.6 | 1,211.7 | +3.1 |
| Total, all stores | 10,268.4 | 10,418.9 | 11,565.1 | + 12.6 | 10,496.5 | 10,507.4 | +0.1 |

## Wholesale Trade 1983

Preliminary results indicate that the total volume of trade (net sales and receipts plus the value of goods handled on a commission basis) of the wholesale trade sector for the year 1983 amounted to $\$ 189.9$ billion, up $10.0 \%$ from the $\$ 172.7$ billion reported in 1982 . Wholesale merchants accounted for $\$ 158.7$ billion, or $83.5 \%$ of the total volume of trade, while agents and brokers - the other segment of the wholesale trade sector - accounted for $\$ 31.3$ billion, or $16.5 \%$.

Net sales and receipts totalled \$149.6 billion in 1983, an increase of $9.2 \%$ from the $\$ 137.0$ billion reported in 1982 and $6.1 \%$ higher than the 1981 level of $\$ 141.0$ billion. Year-end inventories rose to $\$ 20.4$ billion in 1983, up $4.7 \%$ from the 1982 level of $\$ 19.5$ billion, but still considerably below the $\$ 21.8$ billion reported in 1981.

The healthy increase in wholesale sales in 1983 reflected renewed demand by retailers and industrial and commercial users as well as by foreign markets for goods handled by Canadian wholesalers, following the downturn of 1982. (It should be noted that the above reported values are not adjusted for price change. Between 1983 and 1982, the Industry Selling Price Index rose by $3.5 \%$ while the Consumer Price Index for Goods advanced by 5.4\%.)

## Wholesale Merchants

Following a decline of $2.9 \%$ in 1982, sales and receipts for wholesale merchant establishments rose $9.2 \%$ in 1983 to a level of $\$ 148.3$ billion. The most notable sales increases in 1983 were recorded by wholesalers of electrical machinery and equipment ( $+32.2 \%$ ), apparel and dry goods $(+28.1 \%)$, metals and metal products ( $+27.2 \%$ ) and lumber and building materials ( $+25.0 \%$ ). The only trade to report a decline was the farm products group ( $-2.3 \%$ ). On a location basis, all provinces posted sales increases in 1983, with the exception of Prince Edward Island ( $-2.1 \%$ ) and Manitoba ( $-1.5 \%$ ).
Agents and Brokers
The volume of trade reported by agents and brokers in 1983 amounted to $\$ 31.3$ billion, an increase of $14.4 \%$ from the 1982 level of $\$ 27.3$ billion. Agents and brokers registered a higher level of commissions earned in 1983, an increase of $7.5 \%$ to $\$ 852.5$ million.

Order the 1983 issue of Wholesale Trade Statistics (63-226, \$25), available in October, or contact Douglas Watson (613-990-9679), Wholesale Trade Section, Industry Division.

Wholesale Merchant Establishments, Canada
1982 and 1983

| Standard Industrial Classification | 1982 Revised |  |  | 1983 Preliminary |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Volume of Trade ${ }^{1}$ | Net Sales and Receipts ${ }^{2}$ | Year-end Inventories | Volume of Trade ${ }^{1}$ | Net Sales and Receipts ${ }^{2}$ | Year-end Inventories |
|  | (millions of dollars) |  |  |  |  |  |
| All merchants - Total | 145,343.6 | 135,845.0 | 19,474.8 | 158,653.0 | 148,344.1 | 20,386.8 |
| Farm products | 18,703.4 | 14,260.2 | 1,882.8 | 18,512.6 | 13,932.8 | 2,182.3 |
| Coal and coke |  |  |  |  |  |  |
| Petroleum products | 25,258.9 | 25,225.9 | 2,636.1 | 26,058.0 | 26,020.4 | 2,457.5 |
| Paper and paper products | 2,730.5 | 2,683.4 | 209.5 | 3,080.3 | 3,059.3 | 233.1 |
| General merchandise | 458.7 | 377.4 | 59.7 | 478.0 | 426.5 | 58.7 |
| Food | 23,066.8 | 21,877.1 | 1,348.1 | 25,845.4 | 24,205.5 | 1,555.5 |
| Tobacco products |  |  |  |  |  |  |
| Drugs and toilet preparations | 3,893.9 | 3,807.3 | 345.0 | 4,366.2 | 4,306.3 | 408.0 |
| Apparel and dry goods | 2,111.6 | 2,049.9 | 383.3 | 2,702.3 | 2,625.0 | 466.0 |
| Household furniture |  |  |  |  |  |  |
| Motor vehicles and accessories | 9,663.9 | 9,630.4 | 1,825.1 | 10,736.2 | 10,684.7 | 1,850.9 |
| Electrical machinery, |  |  |  |  |  |  |
| equipment and supplies | 7,249.8 | 7,097.9 | 1,140.3 | 9,574.7 | 9,381.0 | 1,366.8 |
| Farm machinery and equipment | 4,722.9 | 4,664.0 | 1,635.5 | 4,759.4 | 4,690.1 | 1,636.3 |
| Machinery and equipment, n.e.s. | 13,432.4 | 13,082.3 | 3,326.1 | 13,527.3 | 13,233.9 | 3,164.7 |
| Hardware, plumbing |  |  |  |  |  |  |
| and heating equipment | 3,847.8 | 3,770.8 | 739.0 | 4,065.3 | 4,006.2 | 728.2 |
| Metals and metal products | 5,265.8 | 4,238.4 | 564.2 | 6,286.8 | 5,392.2 | 58.9 |
| Lumber and building materials | 8,980.6 | 8,771.0 | 1,216.6 | 11,076.4 | 10,964.7 | 1,484.8 |
| Scrap and waste materials | 854.2 | 852.4 | 99.9 | 980.4 | 977.7 | 113.4 |
| Wholesalers, n.e.s. | 13,516.7 | 11,897.1 | 1,705.9 | 14,915.1 | 12,790.4 | 1,729.7 |

1 Volume of Trade: Net sales and receipts plus value of goods handled on a commission basis.
2 Net Sales and Receipts: Own account sales, commissions and all other trading revenue.
Note: Components may not add to totals due to rounding.

Agent and Broker Establishments, Canada
1982 and 1983

| Standard Industrial Classification | 1982 Revised |  |  | 1983 Preliminary |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Volume of Trade ${ }^{1}$ | Gross Commissions Earned | Value of Goods Handled on a Commission Basis | Volume of Trade ${ }^{1}$ | Gross <br> Commissions Earned | Value of Goods Handled on a Commission Basis |
|  | (millions of dollars) |  |  |  |  |  |
| All agents and brokers - Total | 27,328.4 | 792.8 | 26,142.5 | 31,262.3 | 852.5 | 29,980.3 |
| Farm products | 11,195.8 | 159.0 | 10,964.7 | 7,022.4 | 147.6 | 6,759.4 |
| Coal and coke |  |  |  |  |  |  |
| Petroleum products | 4,332.0 | 215.8 | 4,115.0 | 4,553.8 | 204.6 | 4,347.3 |
| Paper and paper products | 334.4 | 6.9 | 324.6 | 230.2 | 8.7 | 217.9 |
| General merchandise | 37.7 | 1.6 | 35.6 | 108.6 | 0.9 | 107.3 |
| Food | 2,594.7 | 90.0 | 2,375.4 | 7,057.0 | 109.8 | 6,803.7 |
| Tobacco products |  |  |  |  |  |  |
| Drugs and toilet preparations | 78.1 | 5.8 | 71.0 | 111.8 | 7.8 | 100.6 |
| Apparel and dry goods | 1,485.0 | 71.3 | 1,404.9 | 1,685.1 | 83.0 | 1,591.3 |
| Household furniture and house furnishings | 364.8 | 16.4 | 347.3 351.8 | 569.4 | 24.4 | 541.8 |
| Motor vehicles and accessories | 373.8 | 20.7 | 351.8 | 553.5 | 23.6 | 529.0 |
| Electrical machinery, |  |  |  |  |  |  |
| Farm machinery and equipment | 49.8 | 1.9 | 38.9 | 98.3 | 4.8 | 86.5 |
| Machinery and equipment, n.e.s. | 555.3 | 37.7 | 475.2 | 526.7 | 36.3 | 460.3 |
| Hardware, plumbing |  |  |  |  |  |  |
| Metals and metal products | 2,471.5 | 12.6 | 2,433.2 | 3,662.5 | 14.0 | 3,642.6 |
| Lumber and building materials | 511.5 | 17.1 | 489.6 | 989.4 | 28.2 | 946.2 |
| Scrap and waste materials | 10.3 | 0.7 | 9.5 | 13.5 | 1.4 | 11.9 |
| Wholesalers, n.e.s. | 1,753.3 | 76.0 | 1,618.4 | 1,890.1 | 75.1 | 1,751.2 |

1 Volume of Trade: Net sales and receipts plus value of goods handled on a commission basis.
Note: Components may not add to totals due to rounding.

Total Wholesale Trade Locations by Province 1982 and 1983

| Provinces N | 1982 Revised |  | 1983 Preliminary |  |
| :---: | :---: | :---: | :---: | :---: |
|  | Number of Locations | Net Sales and Receipts ${ }^{1}$ | Number of Locations | Net Sales and Receipts ${ }^{1}$ |
| (millions of dollars) |  |  |  |  |
| Canada | 64,729 | 136,743.4 | 63,178 | 149,340.3 |
| Newfoundland | 973 | 1,456.1 | 985 | 1,636.6 |
| Prince Edward Island | 263 | 359.5 | 251 | 351.9 |
| Nova Scotia | 1,805 | 3,125.2 | 1,762 | 3,261.6 |
| New Brunswick | 1,473 | 2,712.1 | 1,453 | 2,963.6 |
| Quebec | 15,703 | 31,732.2 | 15,302 | 35,868.9 |
| Ontario | 22,194 | 45,060.6 | 21,684 | 51,035.1 |
| Manitoba | 3,081 | 13,518.4 | 3,006 | 13,315.4 |
| Saskatchewan | 3,161 | 5,696.0 | 3,117 | 6,425.7 |
| Alberta | 7,294 | 16,623.1 | 7,217 | 17,132.4 |
| British Columbia | 8,648 | 16,259.3 | 8,266 | 17,131.9 |
| Yukon and Northwest Territories | S 134 | 201.0 | 135 | 217.2 |

${ }^{1}$ Net Sales and Receipts: Own account sales, commissions and all other trading revenue.
Note: Components may not add to totals due to rounding.

## Security Transactions with Non-residents

May 1985
Foreign investment in outstanding Canadian securities produced a net capital inflow of $\$ 337$ million in May, slightly higher than in April. Net sales to non-residents of outstanding Canadian bonds amounted to $\$ 208$ million, some $\$ 50$ million less than the previous month, while net sales of Canadian equities rose by nearly $\$ 100$ million to $\$ 129$ million. The investment in Canadian bonds came principally from United States and Japanese investors. The value of gross trading activity in Canadian bonds rose by a quarter to a record $\$ 3.0$ billion in May.

Residents of Canada reduced their investments in foreign securities by $\$ 129$ million in May, largely reflecting a reduction in holdings of United States equities.

Order the May 1985 issue of Security Transactions with Non-residents (67-002, $\$ 15 / \$ 150$ ), available in early August, or contact J. Motala (613-990-9051), International and Financial Economics Division.

Transactions in Outstanding Securities with Non-residents
May 1985

| Type of issue | (millions of dollars) |  |  |
| :---: | :---: | :---: | :---: |
|  | Sales to Non-residents | Purchases from Non-residents | Net Sales (+) |
| Canadian securities: |  |  |  |
| Bonds | 1,593 | 1,385 | 208 |
| Common and preferred stocks | 689 | 559 | 129 |
| Total - May 1985 | 2,282 | 1,945 | 337 |
| Total - April 1985 | 1,990 | 1,686 | 305 |
| Foreign securities: |  |  |  |
| Bonds | 2,699 | 2,689 | 11 |
| Common and preferred stocks | 843 | 725 | 118 |
| Total - May 1985 | 3,542 | 3,413 | 129 |
| Total - April 1985 | 2,682 | 2,655 | $28^{\text {r }}$ |

[^3]
## Index Numbers of Farm Prices of Agricultural Products <br> May 1985

The May 1985 estimate of the index of farm prices of agricultural products for Canada is $293.3(1971=100), 0.2 \%$ less than the April 1985 estimate of 293.8 and $7.4 \%$ less than the May 1984 estimate of 316.8 .

The $0.2 \%$ decrease in the overall index was due to a $0.7 \%$ decrease in the total crops subindex. This decrease was due to lower grain and oilseed prices. Potato prices were seasonally stronger, showing a $1.5 \%$ increase.

The total livestock and livestock products sub-index registered a $0.2 \%$ increase with higher hog prices being partially offset by decreases in cattle, poultry and egg prices. The hog component of the index in May 1985 rose $3.1 \%$, following substantial prices decreases in March and April.

The largest increases in the total index were in Prince Edward Island and New Brunswick and were due to higher potato prices.

The total index change for the provinces is as follows:

- Prince Edward Island ( $+1.4 \%$ );
- Nova Scotia (-0.4\%);
- New Brunswick ( $+0.9 \%$ );
- Quebec ( $+0.6 \%$ );
- Ontario (-0.4\%);
- Manitoba (-0.6\%);
- Saskatchewan (-0.9\%);
- Alberta ( $+0.5 \%$ );
- British Columbia ( $+0.2 \%$ ).

The index is designed to measure (as closely as can be determined) changes in prices received by producers at the farm gate or first local delivery point. Current initial prices are used for Western wheat, oats and barley from August 1984 through May 1985. Sub-indexes for livestock, crops and their components are also available on a provincial basis.

## Available on CANSIM: matrix 176.

Order the May issue of Index Numbers of Farm Prices of Agricultural Products (62-003, $\$ 6 / \$ 60$ ), scheduled for release the fourth week of July, or contact Paul Murray (613-9908706), Farm Income and Prices Section, Agriculture and Natural Resources Division.

## Data Availability Announcements

## Sugar Situation - Sales <br> June 1985

Canadian sugar refiners reported total sales of 94535627 kilograms of all types of sugar in June 1985; domestic sales accounted for 91911844 kilograms while export sales made up 2623783 kilograms.

This compares to total sales of 108358492 kilograms for June 1984, comprising 102889385 kilograms in domestic sales and 5469107 kilograms in export sales.

## Available on CANSIM: matrix 141.

For detailed information on stocks, production and shipments (sales) of refined sugar for the same period, order the June 1985 issue of The Sugar Situation (32-013, $\$ 4 / \$ 40$ ), to be released early in August, or contact Brian Preston, (613-990-9835), Industry Division.

## Steel Wire and Specified Wire Products <br> May 1985

Factory shipments of steel wire and specified wire products for May 1985 are now available. Production and export market data for selected commodities are also available.

Shipments of plain uncoated round steel wire totalled 23946 tonnes during the month, a decrease of $2.3 \%$ over the 24510 tonnes shipped during May 1984.

Available on CANSIM: matrix 122, series 19.

Order the May 1985 issue of Steel Wire and Specified Wire Products (41-006, $\$ 4 / \$ 40$ ), to be released the week of July 22, or contact Michel J. Cormier, (613-990-9826), Industry Division.

## Electric Power Statistics <br> April 1985

The net generation of electricity in Canada in April 1985 increased by $5.7 \%$ to 35284 gigawatt hours from 33363 gigawatt hours a year earlier. Exports of electric power climbed 2.7\% to 3213 gigawatt hours from 3130 gigawatt hours, and imports rose by $52.2 \%$ to 396 gigawatt hours from the April 1984 level of 261 gigawatt hours.

During 1985, the net generation of electricity totalled 158641 gigawatt hours, up $5.9 \%$ from the January-April 1984 level of 149800 gigawatt hours. Exports of electricity rose by $1.2 \%$ to 12514 gigawatt hours from 12369 gigawatt hours and imports increased $9.5 \%$ to 946 gigawatt hours from 864 gigawatt hours.

Available on CANSIM: matrix 3987-3999.
Order the April 1985 issue of Electric Power Statistics (57-001, $\$ 8 / \$ 80$ ), available in approximately two weeks' time, or contact Dave Madsen (613-990-9823), Energy Section, Industry Division.

## Grain Marketing Situation Report June 1985

The Situation Report for June is now available. This report presents up-to-date information on the Canadian and world grain supply and market situation.

Contact Allister Hickson (204-949-2856) Agriculture and Natural Resources Division, Statistics Canada, Room 600, 266 Graham Avenue, Winnipeg, Manitoba R3C OK4.

## Publications Released

National Income and Expenditure Accounts, First Quarter 1985 Catalogue number 13-001
(Canada: $\$ 15 / \$ 60$; Other Countries: $\$ 16 / \$ 64$ )
Income After Tax, Distributions by Size in Canada, 1983 Catalogue number 13-210
(Canada: \$20; Other Countries: $\$ 21$ )
The Input-Output Structure of the Canadian Economy, 1979-1981 Catalogue number 15-201E
(Canada: $\$ 15$; Other Countries: $\$ 16$ )
Farm Wages in Canada, May 1985 Catalogue number 21-002
(Canada: $\$ 7 / \$ 28$; Other Countries: $\$ 8 / \$ 32$ )
Crude Petroleum and Natural Gas Production, March 1985 Catalogue number 26-006
(Canada: $\$ 8 / \$ 80$; Other Countries: $\$ 9 / \$ 90$ )
Canned and Frozen Fruits and Vegetables, April 1985 Catalogue number 32-011
(Canada: $\$ 4 / \$ 40$; Other Countries: $\$ 5 / \$ 50$ )
Production, Shipments and Stocks on Hand of Sawmills East of the Rockies, April 1985 Catalogue number 35-002
(Canada: $\$ 8 / \$ 80$; Other Countries: $\$ 9 / \$ 90$ )
Production, Shipments and Stocks on Hand of Sawmills in British Columbia, April 1985 Catalogue number 35-003 (Canada: $\$ 6 / \$ 60$; Other Countries: $\$ 7 / \$ 70$ )

Railway Operating Statistics, December 1984 Catalogue number 52-003
(Canada: $\$ 9.50 / \$ 95$; Other Countries: \$10.50/\$105)

Road Motor Vehicles, 1984 Catalogue number 53-218<br>(Canada: $\$ 10$; Other Countries: $\$ 11$ )

Oil Pipe Line Transport, April 1985
Catalogue number 55-001
(Canada: $\$ 8 / \$ 80$; Other Countries: $\$ 9 / \$ 90$ )
Gas Utilities, March 1985 Catalogue number 55-002
(Canada: $\$ 10 / \$ 100 ;$ Other Countries: $\$ 11 / \$ 110$ )

Wholesale Trade, April 1985 Catalogue number 63-008
(Canada: $\$ 5 / \$ 50$; Other Countries: $\$ 6 / \$ 60$ )
Traveller Accommodation Statistics, 1983 Catalogue number 63-204
(Canada: $\$ 15$; Other Countries: $\$ 16$ )
Unemployment Insurance Statistics, April 1985 Catalogue number 73-001 (Canada: $\$ 12 / \$ 120 ;$ Other Countries: \$13/\$130)

Statistics Canada publications may be purchased by mail order from Publication Sales and Services, Room 1710, Main Building, Statistics Canada, Ottawa K1A 0T6.

Please enclose cheque or money order payable to the Receiver General for Canada and provide full information on publications required (catalogue number, title, issue).

Publications may also be ordered through Statistics Canada's offices in St. John's, Halifax, Montreal, Ottawa, Sturgeon Falls, Toronto, Winnipeg, Regina, Edmonton and Vancouver, or from authorized bookstore agents or other booksellers.

## The Daily



## NL TAJ PRETER

Monday, July 15, 1985

Major Releases
Composite Leading Indicator, April 1985

- The Composite Leading Index edged down by $0.2 \%$ in April, the same 1984 to 2.9\%

Department Store Sales and Stocks, May 1985

- Department store sales up 6.5\% from May 1984

Farm Cash Receipts, January - May 1985
5

- Farm cash receipts increased by $5.0 \%$ over the same period last year


## Data Availability Announcements

Railway Carloadings, Nine Days Ending June 30, 19857
Railway Financial and Operating Statistics, January 1985 7
Steel Ingots and Pig Iron, June $1985 \quad 7$
Steel Ingots, May 1985 7
Enrolments and Graduates of Community Colleges, 19838
Stocks of Frozen Poultry Products, July 1, 1985 8

Publications Released

## Major Releases

## The Canadian Composite Leading Index (1971 = 100)



## Composite Leading Indicator April 1985

The Composite Leading Index edged down by $0.2 \%$ to a level of 155.3 in April. The rate of decline was the same as in March, and brought the cumulative decline since July 1984 to $2.9 \%$. The non-filtered index dropped by $0.7 \%$ in April. The weakness in the overall index remained concentrated in the proxy of profit margins and to a lesser extent in the real money supply. Household demand for housing and motor vehicles strengthened in April, while the indicators of manufacturing demand remained sluggish. In total, the index signals little change in the prospect for continued modest growth in the short- term.

## Available on CANSIM: matrix 161.

Additional data and further analysis of the Leading Indicator are available in the monthly Current Economic Indicators (13-005, $\$ 10 / \$ 100$ ). This publication also contains the Monthly Economic Review that formerly appeared in the Daily. The June issue of this publication will be released June 20th. For further information about ordering, contact $\mathbf{C}$. Cousineau. For general information, contact D. Rhoades (613-990-9161), Econometric Analysis Division.
(see table on next page)

Canadian Leading Indicators

|  | Percentage Change |  |  |  |  |  | Level <br> Apr. |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | $1984$ |  | Jan. | Feb. | Mar. $85$ | Apr. |  |
| Composite Leading Index (1971 = 100) |  |  |  |  |  |  |  |
| Filtered | -0.47 | -0.49 | -0.34 | -0.35 | -0.23 | -0.22 | 155.3 |
| Unfiltered | 1.1 | -0.9 | 0.7 | -1.1 | 0.6 | -0.7 | 154.7 |
| Retail Trade |  |  |  |  |  |  |  |
| Furniture \& Appliance Sales | 0.81 | 1.26 | -0.32 | -0.34 | 0.63 | 0.71 | 102,552.6 |
| New Motor Vehicle Sales | 0.49 | 1.96 | 2.50 | 2.15 | 2.17 | 2.21 | 640,034.9 |
| Residential Construction Index ${ }^{1}$ | -1.65 | -1.58 | 1.18 | 1.61 | 1.70 | 2.72 | 70.4 |
| Manufacturing |  |  |  |  |  |  |  |
| New Orders - Durable Shipment to Inventory | 0.02 | 0.98 | 1.07 | 0.68 | 0.65 | 0.13 | 3,377.8 ${ }^{2}$ |
| Ratio - (Finished Goods) ${ }^{3}$ | -0.002 | 0.002 | 0.004 | 0.003 | 0.005 | 0.010 | 1.69 |
| Average Workweek (hours) | -0.05 | -0.09 | -0.03 | -0.02 | 0.16 | 0.24 | 38.6 |
| Percentage Change in Price Per Unit Labour Cost ${ }^{3}$ | -0.14 | -0.17 | -0.17 | -0.19 | -0.20 | -0.20 | -0.08 |
| United States Composite Leading Index ( $1972=100$ ) | -0.26 | -0.26 | -0.05 | 0.20 | 0.31 | 0.33 | 166.3 |
| TSE300 Stock Price Index (Excluding Oil \& Gas) | 1.45 | 2.01 | 3.36 | 3.56 | 2.80 | 2.07 | 2,376.2 |
| Money Supply (M1) (\$1971)4 | -0.13 | -0.09 | 0.03 | -0.15 | -0.03 | -0.19 | 9,840.8 ${ }^{2}$ |

SOURCE: Econometric Analysis Division, Statistics Canada (613-990-9161).
${ }^{1}$ Composite index of housing starts (units) building permits (constant dollars), and mortgage loan approvals (numbers). Because of the unavailability of April mortgage loan approvals, a forecast was used for that month in the computation of the residential index.
${ }^{2}$ Thousands of dollars.
3 Difference from previous month.
4 Deflated by the consumer price index for all items.

## Department Store Sales and Stocks May 1985

## Unadjusted Sales

Department stores in Canada reported sales totalling $\$ 990.6$ million in May 1985, up $6.5 \%$ from the May 1984 level. Sales were higher in 27 of the 40 departments, with the largest increases reported in women's and misses' dresses, housedresses, aprons and uniforms ( $+30.0 \%$ ), hardware, paints and wallpaper ( $+24.7 \%$ ) and women's and misses' sportswear $(+18.9 \%)$. The most notable decreases were recorded in furs ( $-22.0 \%$ ), lamps, pictures, mirrors and all other home furnishings ( $-15.0 \%$ ) and gasoline, oil, auto accessories, repairs and supplies ( $-14.2 \%$ ).

At the provincial level, on a year-over-year basis, department store sales decreased in Prince Edward Island ( $-0.4 \%$ ), while the remaining provinces reported higher sales. Increases ranged from $1.6 \%$ in New Brunswick to $15.1 \%$ in Nova Scotia. All 10 metropolitan areas surveyed reported higher sales from a year earlier, with increases ranging from $3.6 \%$ for Quebec City to $19.8 \%$ for HalifaxDartmouth.

Sales by major department stores in May 1985 reached $\$ 594.1$ million, up $2.9 \%$ from the corresponding month a year earlier, while junior department stores had sales of $\$ 396.5$ million, up $12.4 \%$ over the same period in 1984.

In May 1985, total department store sales constituted $8.6 \%$ of all retail sales in Canada, a substantial decrease from the $9.1 \%$ share held in May 1984.

## Seasonally Adjusted Sales

Adjusted for seasonal variations and the number of trading days, total department store sales in May 1985 increased $0.8 \%$ to $\$ 995.5$ million from the revised April 1985 level of $\$ 987.7$ million. Among the 26 departments recording higher sales, the largest gains were reported in piece goods $(+10.2 \%)$, women's and misses' dresses, housedresses, aprons and uniforms ( $+9.9 \%$ ) and floor coverings $(+8.1 \%)$. The most notable decreases were recorded in furs ( $-50.2 \%$ ), television, radio and music ( $-12.7 \%$ ) and lamps, pictures, mirrors and all other home furnishings ( $-10.4 \%$ ).

## Stocks

The unadjusted selling value of inven-tories held by department stores in May 1985 was $\$ 3,517.4$ million, up $5.4 \%$ from the corresponding month a year earlier. Seasonally adjusted department store stocks totalled $\$ 3,467.5$ million in May 1985, up $2.6 \%$ from the previous month's revised value of $\$ 3,380.8$ million.

## Available on CANSIM: matrix 112.

Order the May 1985 issue of Department Store Sales and Stocks (63-002, \$13/\$130), available the first week of August, or contact Michael Kwilecki (613-990-9665), Retail Trade Section, Industry Division.

Farm Cash Receipts<br>January-May 1985

Farm cash receipts for the period January-May 1985 reached an estimated $\$ 8,528.6$ million, up $5.0 \%$ from the revised January-May 1984 estimate of $\$ 8,118.9$ million.

Receipts from the sale of field crops were estimated at $\$ 4,338.4$ million, an increase of $8.8 \%$ over last year's estimate of $\$ 3,986.8$ million. Contributing to the increase in crop receipts were Western Grain Stabilization payments totalling $\$ 449.7$ million in April 1985. Canadian Wheat Board payments, and receipts from the sales of flaxseed and corn were also higher. Receipts from the sale of wheat, barley, rapeseed, soybeans and potatoes declined. For wheat and barley, producer deliveries were down $34 \%$ and $36 \%$ respectively. As a result, wheat receipts were lower by $34 \%$ and barley receipts were lower by $26 \%$. Higher barley prices partially offset the lower marketings.

Cash receipts from the sale of livestock and livestock products totalled $\$ 3,928.8$ million, up $1.7 \%$ from the revised 1984 level of $\$ 3,864.2$ million. Hog receipts decreased $2.4 \%$ due to lower prices in the January-May 1985 period compared with the same period one year ago. Receipts for cattle increased $2.6 \%$ as a result of higher marketings. Dairy and poultry receipts were both higher.

Other cash receipts were down $2.4 \%$ to $\$ 261.4$ million from the year-earlier total of $\$ 267.9$ million.

Estimated farm cash receipts measure the gross cash returns to farmers from the sale of all agricultural products. They also include Canadian Wheat Board participation payments, cash advances paid on farm-stored commodities, and deficiency payments made by the Agricultural Stabilization Board. No allowance has been made for the cost incurred by farmers in the production of the commodities sold.

Realized net farm income, which takes into account producers' operating expenses and depreciation charges, is published annually (21-202, \$32).

Available on CANSIM: matrices 175, 450459.

Order the January-May 1985 issue of Farm Cash Receipts (21-001, \$7/\$70), scheduled for release the third week of July, or contact Lambert Gauthier (613-990-8706), Agriculture and Natural Resources Division.

| Total Cash Receipts from Farming Operations <br> January-May <br> (millions of dollars) |  |  |  |
| :--- | ---: | ---: | ---: |
|  | 1984 <br> (revised) | 1985 | $1985 / 1984$ |
|  | 15.4 | 17.6 | +14.3 |
| Newfoundland | 101.5 | 87.5 | -13.8 |
| Prince Edward Island | 98.7 | 100.0 | +1.3 |
| Nova Scotia | 100.6 | 90.8 | -9.7 |
| New Brunswick | $1,145.7$ | $1,189.8$ | +3.8 |
| Quebec | $2,11.0$ | $1,973.7$ | -6.7 |
| Ontario | 670.7 | 843.3 | +25.7 |
| Manitoba | $1,919.7$ | $2,115.3$ | +10.2 |
| Saskatchewan | 1596.4 | $1,742.7$ | +9.2 |
| Alberta | 354.2 | 367.9 | +3.9 |
| British Columbia | $\mathbf{8 , 1 1 8 . 9}$ | $\mathbf{8 , 5 2 8 . 6}$ | $\mathbf{+ 5 . 0}$ |
| CANADA |  |  |  |

## Data Availability Announcements

## Railway Carloadings

Nine Days Ending June 30, 1985
Freight tonnages loaded by railways in Canada for the nine-day period ending June 30, 1985 totalled 5.5 million, a decrease of $10.2 \%$ from the 1984 figure.

Order the Vol. 1, No. 11 issue of Railway Carloadings (Weekly) (52-005, \$75), scheduled for release the week of July 15, or contact Yvan Deslauriers (613-990-8700), Surface Unit, Transportation Division.

## Railway Financial and Operating Statistics <br> January 1985

The seven major railways reported a combined net income from operations of $\$ 3.7$ million in January 1985. Operating revenues of $\$ 589.3$ million were up $6.1 \%$ from the 1984 figure.

Revenue freight tonne-kilometres were down by $4.4 \%$ for January 1985. Freight trainkilometres showed a decrease of $4.1 \%$, while freight car-kilometres decreased $5.0 \%$. The average revenue per tonne-kilometre of freight was 2.613 cents for January 1985. Revenue passenger-kilometres decreased by $0.1 \%$ to 146.6 million.

## Available on CANSIM: matrix 142.

Order the January 1985 issue of Railway Operating Statistics ( $52-003, \$ 9.50 / \$ 95$ ), to be released the week of July 29, or contact the Rail Unit (613-990-8700), Transportation Division.

## Steel Ingots and Pig Iron

June 1985
Preliminary steel ingot production for June 1985 totalled 1240000 tonnes, a decrease of $0.04 \%$ compared to 1240501 tonnes the previous year.

Preliminary pig iron production for June 1985 totalled 837000 tonnes, an increase of $1.9 \%$ compared to 821103 tonnes the previous year.

Order the June 1985 issue of Primary Iron and Steel (41-001, $\$ 4 / \$ 40$ ), or contact G.W. Barrett (613-990-9826), Industry Division.

## Steel Ingots

May 1985
Preliminary steel ingot production for the month of May 1985 totalled 1260496 tonnes, a decrease of $2.1 \%$ compared to 1287347 tonnes the previous year.

Available on CANSIM: matrix 58.
Order the May 1985 issue of Primary Iron and Steel ( $41-001, \$ 4 / \$ 40$ ), to be released the week of August 5, or contact G. W. Barrett (613-990-9826), Industry Division.

## Enrolments and Graduates of Community Colleges 1983

Final data for full-time and part-time enrolments (fall 1983) and for graduates (academic year 1982-83) of postsecondary programs of community colleges and related institutions, are now available for all provinces except Ontario and Quebec.

Contact R. Belanger or R. Lortie (613-9908285), Postsecondary Education Section.

## Stocks of Frozen Poultry Products

 July 1st, 1985Preliminary figures on cold storage of frozen poultry products at July 1st, 1985 and revised figures for June 1st, 1985 are now available.

Available on CANSIM: matrices 56755677.

Order the May 1985 issue of Production and Stocks of Eggs and Poultry (23-003, $\$ 10 / \$ 100$ ), or contact $P$. Beerstecher (613-9908714), Agriculture and Natural Resources Division.

## Publications Released

Canadian Statistical Review, June 1985 Catalogue number 11-003E (Canada: $\$ 20 / \$ 200$; Other Countries:
$\$ 21.50 / \$ 215$ ) (Canada: $\$ 4 / \$ 40$; Other Countries: $\$ 5 / \$ 50$ )
Stocks of Fruit and Vegetables, June 1, $1985^{\circ}$
Catalogue number 32-010
(Canada: $\$ 8 / \$ 80$; Other Countries: $\$ 9 / \$ 90$ )
Rigid Insulating Board, May 1985 Catalogue nu mber 36-002
(Canada: $\$ 4 / \$ 40$; Other Countries: $\$ 5 / \$ 50$ )
Particleboard, Waferboard and Hardboard, May 1985 Catalogue number 36-003 (Canada: $\$ 4 / \$ 40$; Other Countries: $\$ 5 / \$ 50$ )

Production, Sales and Stocks of Major Appliances, May 1985 Catalogue number 43-010

Asphalt Roofing, May 1985 Catalogue number 45-001
(Canada: $\$ 4 / \$ 40$; Other Countries: $\$ 5 / \$ 50$ )
Railway Carloadings, 7-day Period Ending June 21, 1985 Catalogue number 52-005 (Canada: $\$ 75$; Other Countries: $\$ 100$ )

Retail Trade, March 1985 Catalogue number 63-005
(Canada: $\$ 14 / \$ 140$; Other Countries: $\$ 15 / \$ 150$ )

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Publications may also be ordered through Statistics Canada's offices in St. John's, Halifax, Montreal, Ottawa, Sturgeon Falls, Toronto, Winnipeg, Regina, Edmonton and Vancouver, or from authorized bookstore agents or other booksellers.


## Statistics Canada's Official Release Vehicle for Statistical Information

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## NE PRSPMTIK

## Major Release

Flows into Unemployment: Entrants and Re-entrants, June 1985

- New entrants and re-entrants to the labour force account for more than one in four of the total unemployed


## Data Availability Announcements

$$
\begin{array}{ll}
\text { Local Government Employment, First Quarter } 1985 & 3 \\
\text { Exports by Commodities, May } 1985 & 3
\end{array}
$$

Publications Released ..... 4

## Major Release

## Flows into Unemployment: Entrants and Re-entrants

June 1985
Since May 1978, the Labour Force Survey has *published estimates of "flows into unemploymênt": $:-$ These $^{2}$-estimãtess divide unemployed personós ${ }^{4}$ into groupsnaccording to their labour market situation immediately prior to becoming unemployed. Four, types of unemployed persons, or flows into unemployment, are distinguished: job losers, job leavers, re-entrants to the labour force and new éntrants to the labour force. In addition, re-entrants are divided into those who worked in the past 12 months (short-term reentrants) and those who last worked more than one year ago (long-term re-entrants).

An article in the June 1985 issue of The Labour Force, entitled "Flows into Unemployment: Entrants and Re-entrants", examines these two components over the 1978 to 1984 period.

Some of the article's highlights include:

- In 1984, new entrants accounted for $4.8 \%$ of the total unemployed, compared to $5.8 \%$ in 1978, while the corresponding figures for re-entrants were $22.5 \%$ and $22.8 \%$;
- 15 to 19 year olds accounted for the vast majority ( $73 \%$ of of new entrants in 1984;
- Among short-term re-entrants 25 years and over, women predominate from 1978 to 1984, approximately 65 to $70 \%$ of shortterm re-entrants in this age group were female.
Order the June 1985 issue of The Labour Force (71-001, \$20/\$200), or coñtact ${ }^{5}$ Georges Lemaître (613-990-9800), Census and Household Survey Methods Division.


## Data Availability Announcements

## Local Government Employment

First Quarter 1985
Employment in the local government (including hospitals, local school boards and government enterprises introduced for the first time in this quarter) numbered 859,066 as of March 1985, an overall increase of $2,366(0.3 \%)$ from March 1984. General government employees (including hospitals and local school boards) increased by $1,953(0.2 \%)$ from the 811,010 reported in March 1984, and those in government enterprises (including electric power, public transit, telephone and gas distribution systems) increased by 413 ( $0.9 \%$ ) from the 45,690 reported in March 1984.

Employment in local government services (excluding hospitals and school boards, but comparable to previously published data) totalled 288,753 in March 1985, a decrease of 3,693 (-1.3\%) from March 1984. The number of employees of the newly introduced hospitals category reached 58,357 in March 1985, while local school boards recorded 465,853 employees. The corresponding figures for 1984 were 56,488 and 462,076 respectively.

The local government gross payroll (including overtime and retroactive payments) for January - March 1985 totalled $\$ 5,539.6$ million, an increase of $\$ 199.6$ million ( $3.7 \%$ ) from the corresponding quarter in 1984.

Data on general government (excluding hospitals and school boards) are presently available on CANSIM. Monthly data by province and territory are located in matrix 2725, and that for municipalities over 10,000 population by metropolitan and major urban area are located in matrix 2726.

The January - March 1985 issue of Local Government Employment (72-009, \$12/\$48), will be released at a later date. Data on hospitals, school boards and government enterprises are presently available for the first quarter of 1985 only, and shall be available from the data bank for the period from January 1983 to December 1984 in the near future. Questions pertaining to the data should be directed to M. Fathy or C. Doucet (613-990-8305), Public Institutions Division.

## Exports by Commodities <br> May 1985

Commodity by country export trade statistics for May 1985 are now available on microfiche, computer printouts or magnetic tapes in advance of the monthly publication.

Available on CANSIM (for selected information): matrices 3686 - 3714, 3719 and 200 series 2 to 2.8.4.

Order the May 1985 issue of Exports by Commodities ( $65-004, \$ 50 / \$ 500$ ), a vailable the first week of August, or contact G. L. Blaney (613-990-9647), International Trade Division.

## Publications Released

Inventories, Shipments and Orders in Manufacturing Industries, March 1985 Catalogue number 31-001
(Canada: $\$ 15 / \$ 150$; Other Countries: $\$ 16 / \$ 160$ )
Road Motor Vehicles-Registrations, 1983 Catalogue number 53-219
(Canada: \$10; Other Countries: $\$ 11$ )

Building Permits, March 1985 Catalogue number 64-001
(Canada: $\$ 20 / \$ 200 ;$ Other Countries: \$21/\$210)

The Labour Force, June 1985 Catalogue number 71-001
(Canada: $\$ 20 / \$ 200$; Other Countries: $\$ 21.50 / \$ 215$ )

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## TheDaily



Major Releases
Leading Indicator of Building Construction Activity in
Canada, March 1985
2

- Leading indicator up for a third consecutive month

Retail Trade, May 1985 (Errata) . 3

Data Availability Announcements
Retail Chain and Department Stores, $1983 \quad 4$
Shipments of Rolled Steel, May $1985 \quad 4$
Cereals and Oilseeds Review, May $1985 \quad 4$
Steel Ingots, Week Ending July 13, 1985 4

Publications Released
5

## Major Releases

## Leading Indicator of Building Construction Activity in Canada March 1985

..The leading indicator of building construction - activity in Canada ( $1981=100$ ) increased in * March for a third consecutive month to 75.6, up - $2.0 \%$ from the previous month. Both residential and non-residential sectors contributed to this rise.

The filtered index of residential construction bounced up $3.2 \%$ in March to 77.2 , after recording a $\quad$, marginal increase last month. Constrüuction-of. dwellings was positively influenced by the continuing decrease in interest rates. The strengthening of construction intentions occurred in both single and multi-family building sectors. The trend-cycle of residential building permits issued showed an upward movement in Ontario and the Atlantic Provinces.

The filtered index of non-residential construction (excluding engineering projects) increased slightly (1.0\%) in March from the previous month to 74.0. After dropping to a
level of 52.5 in March 1983, this index has steadily recovered and is closely approaching pre-recession levels. Moreover, permits issued in part for several major projects, which were announced earlier this year, should maintain the upward movement of the index in the coming months. The industrial ( $+3.4 \%$ ) and public $(+3.1 \%)$ sectors registered gains in March while commercial ( $-0.8 \%$ ) stayed almost at the same level. The trend-cycle of nonresidential permits issued indicated increases in all regions except in the prairies, where the situation levelled-off.

Available on CANSIM: matrix 80, series 9-15.2.

Order the April 1985 issue of Building Permits (64-001, \$20/\$200), scheduled for release the third week of August, or contact Lizette Gervais-Simard (613-990-9689), Science, Technology and Capital Stock Division.

## Retail Trade (Errata): <br> May 1985

The reference periods in the table Retail Trade, Canada, by Kind of Business were published incorrectly in the DAILY of July 12, 1985 and have been corrected in the table below.

## Retail Trade, Canada, by Kind of Business

May 1985

| Kind of Business | Unadjusted |  |  |  | Seasonally adjustedSales All Stores |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Sales All Stores |  |  | $\begin{array}{r} \text { May } \\ 84 / 85{ }^{p} \end{array}$ |  |  |  |
|  | $\begin{aligned} & \text { May } \\ & 1984 \end{aligned}$ | April 1985 ${ }^{\text {r }}$ | $\begin{array}{r} \text { May } \\ 1985 \text { p } \end{array}$ |  | April <br> $1985^{\text {r }}$ | $\begin{array}{r} \text { May } \\ 1985 \mathrm{p} \end{array}$ | $\begin{gathered} \text { May '85p/ } \\ \text { April '85 } \end{gathered}$ |
|  | (millions of dollars) |  |  | \% | (millions of dollars) |  | \% |
| Combination stores (groceries and meat) | 1,905.1 | 1,855.8 | 2,108.5 | $+10.6$ | 1,948.8 | 1,945.0 | -0.2 |
| Grocery, confectionery and sundries stores | 487.4 | 478.2 | 524.0 | +7.5 | 503.5 | 491.5 | -2.4 |
| All other food stores | 186.1 | 186.1 | 201.8 | +8.4 | 188.1 | 185.0 | -1.6 |
| Department stores | 930.4 | 901.4 | 990.6 | +6.4 | 980.4 | 996.5 | +1.6 |
| General merchandise stores | 198.6 | 198.5 | 213.3 | +7.4 | 207.6 | 209.9 | +1.1 |
| General stores | 166.7 | 148.8 | 179.2 | +7.4 | 162.2 | 163.0 | +0.5 |
| Variety stores | 98.5 | 95.6 | 104.8 | +6.4 | 103.6 | 105.2 | +1.6 |
| Motor vehicle dealers | 2,172.8 | 2,518.1 | 2,658.9 | + 22.3 | 2,138.2 | 2,086.5 | -2.4 |
| Used car dealers. | 57.1 | 68.2 | 73.2 | +28.2 | 56.6 | 58.6 | +3.4 |
| Service stations | 805.1 | 826.1 | 901.2 | + 11.9 | 877.1 | 875.2 | -0.2 |
| Garages | 144.0 | 130.0 | 145.4 | +0.9 | 129.6 | 131.8 | +1.7 |
| Automotive parts and accessories stores | 261.6 | 235.0 | 288.8 | +10.4 | 231.0 | 236.5 | +2.4 |
| Men's clothing stores. | 111.8 | 103.3 | 122.8 | +9.8 | 113.9 | 117.6 | +3.3 |
| Women's clothing stores | 205.0 | 211.4 | 232.2 | +13.2 | 217.6 | 220.1 | +1.2 |
| Family clothing stores | 128.0 | 132.1 | 143.5 | +12.0 | 140.5 | 143.1 | +1.9 |
| Specialty shoe stores | 14.3 | 15.6 | 16.8 | +17.5 | 15.7 | 15.9 | +1.3 |
| Family shoe stores | 89.4 | 89.5 | 100.8 | +12.7 | 88.8 | 91.5 | +3.1 |
| Hardware stores | 105.4 | 85.0 | 115.8 | +9.8 | .: : : 92.0 | $\therefore 93.4$ | $\because+1.5$ |
| Household furniture stores | 147.1 | 138.9 | 153.3 | +4.1 | 146.6 | 146.8 | $\therefore+0.1$ |
| Household appliance stores | 36.3 | 41.4 | 44.9 | +23.6 | 46.3 | 44.7 | -3.4 |
| Furniture, TV, radio and appliance stores | 65.2 | 64.4 | 70.3 | +7.8. | . 71.2 | 70.4 | .-1.2 |
| Pharmacies, patent medicine and cosmetics stores | 389.3 | 406.4 | 433.3 | +11.3 | $4{ }^{4} 41.9$ | 425.9 | $\cdots+1: 0$ |
| Book and stationery stores | 41.4 | 45.0 | 46.7 | +12.8 | . .51 .6 | - 51.6 | $\cdots$ |
| Florists | 57.4 | 44.6 | 56.4 | -1.8 | : : 3.37 .9 | . 36.3 | - 4.4 |
| Jewellery stores | 70.0 | 54.8 | 71.2 | +1.6 | . $\therefore \quad 72.2$ | 71.6 | - 0.8 |
| Sporting goods and accessories stores | 180.3 | 159.9 | 196.2 | +8.8. | $\cdots \quad 143.2$ | 146.0 | $=+1.9$ |
| Personal accessories stores | 122.1 | 117.7 | 133.5 | +9.3 | 134.8 | 136.1. | - +0.9 |
| All other stores | 1,092.1 | 1,067.1 | 1,237.8 | +13.3 | 1,175.6 | 1,211.7 | +3.1 |
| Total, all stores | 10,268.4 | 10,418.9 | .11,565.1 | + 12.6 . | 10,496.5 | .10,507.4 | +0.1. |

[^4]
# Data Availability Announcements 

## Retail Chain and Department Stores

1983
Retail chain organizations in Canada had sales totalling $\$ 35.4$ billion in 1983, up $8.4 \%$ over the 1982 revised figure of $\$ 32.7$ billion. Department store organizations recorded an increase of $7.0 \%$ in annual sales, totalling $\$ 11$ billion in 1983.

Results from the annual survey also indicate that the number of chain organizations in Canada increased by 144 to total 1,145 in 1983: The maximum number of chain store outlets operating during the year rose by 1,108 to 28,202 stores. Department store organizations decreased by one to total 24 firms, with the maximum number of outlets operating during the : year also having decreased by one to total 809 stores in 1983.

The publication Retail Chain and Department Stores, 1983 presents detailed information on these types of organizations and contains data: for selected localities, certain kinds of busineess, floór areas, various financial statistics and tables on department store organizations classified, by type i.e., "major" and "junior" department stores.

Order Retail Chain and Department Stores, 1983 (63-210, \$25), available the last week of August, or contact Gilles Couturier, Retail Trade ${ }_{i}$ Section (613-990-9665), Industry Division.

## Shipments of Rolled Steel

May 1985
Rolled steel shipments for the month of May 1985 totalled 1,064632 tonnes, an increase of $6.6 \%$ from the preceding month's total of 998814 and a decrease of $1.0 \%$ from the yearearlier level of 1074867 tonnes:
Available on CANSIM: matrices 58, 122 series 22-25.
Order the May 1985 issue of Primary Iron and Steel ( $41-001, \$ 4 / \$ 40 \overline{0}$ ), or contact Gerry W. Barrett (613-990-9826), Industry Division.

Cereals and Oilseeds Review.
May 1985
The most current supply-dispositions for the major Canadian grains are now available, as well as advance data on Canadian and international grain prices and oilseed crushings. The situation report is also included, which describes significant events in the North American grain markets during the month of June.

Contact Allister Hickson (204-949-2856), Grain Marketing Unit, Agriculture ' and Natural Resources Division, Statistics Canada, Room 600, 266 Graham Avenue, Winnipeg, Manitoba R3C OK4, or Glenn Lennox (613-990-8717), Grain Marketing Unit, Agriculture and Natural : Resóurces Division, Ottawa, Ontario..

## Steel Ingots

Week Ending July 13, 1985
Preliminary estimates indicate that Canadian steel ingot production for the week ending July 13, 1985 totalled 248949 tonnes, an increase of $0.4 \%$ from the preceding week total of 247930 tonnes and down $15.8 \%$ from the yearearlier level of 295603 tonnes.

Contact Gerry W. Barrett (613-990-9826̈), Industry Division.

## Publications Released

Production and Inventories of Process Cheese and Instant Skim Milk Powder, May 1985 Catalogue number 32-024
(Canada: $\$ 4 / \$ 40$; Other Countries: $\$ 5 / \$ 50$ )
Cement, May 1985 Catalogue number 44-001
(Canada: $\$ 4 / \$ 40$; Other Countries: $\$ 5 / \$ 50$ )
Gypsum Products, May 1985 Catalogue number 44-003
(Canada: $\$ 4 / \$ 40$; Other Countries: $\$ 5 / \$ 50$ )

Railway Carloadings, 9-day Period Ending June 30, 1985 Catalogue number 52-005 (Canada: $\$ 75$; Other Countries: $\$ 100$ )

Help-wanted Index, June 1985 Catalogue number 71-003
(Canada: $\$ 2.50 / \$ 25$; Other Countries: $\$ 3.50 / \$ 35$ )

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## Major Release

## Inventories, Shipments and Orders in Manufacturing Industries, May 1985

- Shipments up $1.1 \%$ to $\$ 19,960: 5$ million from the revised April level


## Data Availability Announcements

Process Cheese and Instant Skim Milk Powder, June 1985
3
Soft Drinks, June 1985
3
Tobacco Products, June 1985 3
Imports by Commodities, May 1985 . . $\because$.. ... $\because \ldots, \ldots, \ldots$

Publications Released 4

## Major Release

## Inventories, Shipments and Orders in Manufacturing Industries <br> May 1985

Highlights

- $\therefore$ Preliminary estimates show the seasonally
adjusted value of shipments in all Cana-
- dian manufacturing industries increased $1.1 \%$ to $\$ 19,960.5$ million in May from the revised level of $\$ 19,736.6$ million in April.

Seasonally-adjüsted inventories owned by manufacturers at the end of May were $\$ 33,540.4$ million, up $0.1 \%$ from the previous month's revised value of $\$ 33,496.5$ million.

- The ratio of seasonally adjusted total inventory owned to seasonally adjusted shipments went from 1.70:1 in April to 1.68:1 in May.
- The value of new orders received in May, seasonally adjusted, increased $3.1 \%$ to $\$ 20,092.6$ million from the revised April estimate of $\$ 19,484.4$ million.
- The seasonally adjusted unfilled orders backlog at the end of May was $\$ 22,173.7$ million, up $0.6 \%$ from the revised April estimate of $\$ 22,041.6$ million.
- Not adjusted for seasonal variation, *:manufacturers' shipments in May 1985 "were estimated at $\$ 21,254.8$ million, -6 $1 \%$ higher than the revised April value. of $\$ 20,026.8^{\circ}$ million. Cumulative shipments for the first five months of 1985; at an estimated $\$ 98,160.8$ million, were up $6.2 \%$ from the $\$ 92,469.0$ million estimated for the same period in 1984.

Available on CANSIM: matrices 9550-9582.
Order the May 1985 issue of Inventories, Shipments and Orders in Manufacturing Industries (31-001, $\$ 15 / \$ 150$ ). Preliminary series of shipments data by province in greater detail than normally published may be available on request. Contact J. Lepage (613-990-9832), Shipments, Inventories and Orders Section, Industry Division.

Estimated Value of Shipments, Inventories and Orders in All Manufacturing Industries
(Based on 1981 Census of Manufactures Benchmarks)
(millions of dollars)

|  | May 1985p | Apr. 1985r | Mar. 1985 | May 1984 |
| :---: | :---: | :---: | :---: | :---: |
|  | Not adjusted for Seasonal Variation |  |  |  |
| Shipments Total | 21,254.8 | 20,026.8 | 20,304.1 | 19,881.5 |
| New Orders Total | 21,439.9 | 19,971.0 | 20,458.3 | 20,336.3 |
| Unfilled Orders Total | 22,588.1 | 22,403.1 | 22,458.9 | 22,073.0 |
| Inventory Owned Total | 33,765.4 | 34,032.0 | 34,181.2 | 32,586.3 |
| Adjusted for Seasonal Variation |  |  |  |  |
| Shipments Total | 19,960.5 | 19,736.6 | 19,444.8 | 18,661.8 |
| New Orders Total | 20,092.6 | 19,484.4 | 19,569.2 | 19,084.1 |
| Unfilled Orders Total | 22,173.7 | 22,041.6 | 22,293.8 | 21.696 .7 |
| Inventory Owned Total | 33,540.4 | 33,496.5 | 33,497.1 | 32,371.2 |
| Ratio of Total Inventories Owned to Shipments | 1.68 | 1.70 | 1.72 | 1.73 |

[^5]
## Data Availability Announcements

## Process Cheese and Instant Skim. Milk Powder <br> June 1985

Production of process cheese for the month of June 1985 totalled 5772368 kilograms, a $0.5 \%$ increase over the previous month and a 16.8\% decrease from June 1984.

Total production of instant skim milk powder during the month of June 1985 totalled 468744 kilograms, a $27.5 \%$ decrease over the previous month and an $18.2 \%$ decrease from June 1984.

Available on CANSIM: matrix 188, series 1.10 .

Order the June issue of Production and Inventories of Process Cheese and Instant Skim Milk Powder (32-024, \$4/\$40), to be released the week of August 12, or contact Brian Preston (613-990-9835), Industry Division.

## Soft Drinks

June 1985
The total monthly production of soft drinks for June 1985 was estimated at 2269091 hectolitres as compared to 1762020 hectolitres in the same month of the previous year. These data are based on carbon dioxide usage.

Available on CANSIM: matrix 196, series 2.
Order the June 1985 issue of Monthly Production of Soft Drinks (32-001, $\$ 4 / \$ 40$ ), to be released the second week in August, or contact Louis Boucher (613-990-9835), Industry Division.

## Production and Disposition of Tobacco Products June 1985

Canadian tobàcco products firms produced $10,626,431,000$ cigarettes in Junë 1985, a $7.7 \%$ decrease from the $11,523,858,000$ cigarettes manufactured during the same period in 1984.

Domestic sales amounted to $5,082,524,000$ cigarettes in June 1985, a decrease of $28.7 \%$ over June 1984.

Available on CANSIM: matrix 46.
Order the June 1985 issue of Production and Disposition of Tobacco Products (32-022, $\$ 4 / \$ 40$ ), to be released the second week in August, or contact Louis Boucher (613-9909835), Industry Division.

## Imports by Commodities May 1985

Commodity by country import trade statistics for May 1985 are now available on microfiche', computer printouts or magnetic tapes in advance of the monthly publication

Available on CANSIM (for selected information): matrices $3652-3679,3718$ and 200 series 1 to 1.8.6.

Order the May 1985 issue of Imports by Commodities (65-007, $\$ 50 / \$ 500$ ), available the first week of August, or contact G. L. Blaney (613-990-9647), International Trade Division.

## Publications Released

Oils and Fats, May 1985 Catalogue number 32-006
(Canada: $\$ 4 / \$ 40$; Other Countries: $\$ 5 / \$ 50$ )
Footwear Statistics; May 1985 Catalogue number 33-002
(Canada: $\$ 4 / \$ 40$; Other Countries: $\$ 5 / \$ 50$ )
Factory Sales of Electric Storage Batteries, May 1985 Catalogue number 43-005
(Canada: $\$ 4 / \$ 40$; Other Countries: $\$ 5 / \$ 50$ )

Industrial Chemicals and Synthetic Resins, May 1985 Catalogue number 46-002
(Canada: $\$ 5 / \$ 50$; Other Countries: $\$ 6 / \$ 60$ )
Consumer Price Index, June 1985 Catalogue number 62-001 (Canada: $\$ 8 / \$ 80$; Other Countries: $\$ 9 / \$ 90$ ) Available July 19, 1985 at 7:00 a.m.

Statistics Canada publications may be purchased by mail order from Publication Sales and Services, Room 1710, Main Building, Statistics Canada, Ottawa K1A 0T6.

Please enclose cheque or money order payable to the Receiver General for Canada and provide full information on publications required . (catalogue number, title, issue).

Publications may also be ordered through Statistics Canada's offices in St. John's, Halifax, Montreal, Ottawa, Sturgeon Falls, Toronto, Winnipeg, Regina, Edmonton and Vancouver, or from authorized bookstore agents or other booksellers.

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## TheDaily

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## Major Releases

## Consumer Price Index, June 1985

- The CPI year-to-year increase was $4.1 \%$, up slightly from the $3.9 \%$ registered in April and May

Wholesale Trade, May 1985

- Wholesale merchants' sales increased $14.0 \%$ from May 1984


## Data Availability Announcements

Railway Carloadings, Week Ending July 7, 198510
Railway Financial and Operating Statistics, February 198510

Publications Released
11

## Major Releases

## Consumer Price Index

 June 1985
## "National Highlights

The Consümer Price Index (CPI) for Canada $(1981=100)$ rose $0.6 \%$ between May and June to a level of 127.2. In June, a sharp increase of $5.1 \%$ in the Tobacco Products and Alcoholic Beverages index and an increase of $0.6 \%$ in the Food index were the major contributors to the overall:increase in the CPI.

The year-to-year increase in the CPI, as measured by comparing the index level for June 1985 to that of June 1984, was $4.1 \%$ up from $3.9 \%$ registered in the 12 -month period ending in May.

The Food index rose $0.6 \%$ in June as the Food Purchased from Stores index rose 0.7\% following a $1.1 \%$ decline in May, while the Food Purchased from Restaurants index again increased $0.2 \%$. Meat prices rose $0.6 \%$ following a decline of $1.7 \%$ in May. The rise in meat prices, combined with higher prices for fresh fruit, up $4.6 \%$, and fresh vegetables, up $5.9 \%$, largely explained the June increase for Food Purchased from Stores. Partially offsetting these increases were declines for dairy products and eggs, down $0.7 \%$, bakery products, down $1.2 \%$ and sugar, down $6.4 \%$. The index for Food Purchased from Stores stood $2.1 \%$ above its level of June 1984 while the index for Food Purchased from Restaurants was $4.1 \%$ higher than it was in June 1984. The resulting year-to-year increase in the aggregate Food index was $2.6 \%$, down from 3.3\% in May.

The $0.5 \%$ increase in the All-items excluding Food index was largely due to higher tobacco prices. The Tobacco Products and Smokers' Supplies index rose $12.5 \%$ in June following the tax increase announced in the May 23 federal budget. The Housing index was up only marginally as higher shelter charges, in part due to the imposition of sales tax on insurance premiums in the province of Quebec, were partially offset by lower prices for furniture and selected household items. The Transportation index was up $0.3 \%$ with the Private Transportation index up $0.2 \%$ as
higher insurance costs, due again to tax changes in Quebec, were largely offset by a decline in gasoline prices following the removal of the Canadian Ownership Special Charge. The Public Transportation index rose $1.6 \%$ largely as the result of higher air fares to the United States and Europe and higher highway bus fares. Other notable increases were for Clothing, up $0.6 \%$ and Alcoholic Beverages, up $1.1 \%$, the latter largely due to higher wine and liquor prices in the province of Quebec and an increase in the federal excise tax. Between June 1984 and June 1985, the All-items excluding Food index rose $4.5 \%$, up from the $4.1 \%$ recorded in the previous 12 -month period.

Viewed in terms of goods and services, the index level for Goods rose $0.8 \%$ while that for Services increased 0.3\%. Between June 1984 and June 1985, the price level for Goods rose $4.2 \%$ and that for Services rose $3.9 \%$.

On a seasonally adjusted basis, the Allitems index increased by $0.4 \%$ between May and June with the Food index declining $0.2 \%$ while the All-items excluding Food index rose $0.7 \%$. During the three-month period March to June, the seasonally adjusted Allitems index rose at a compound annual rate of $4.7 \%$.

## City Highlights

Between May and June, consumer price changes in cities for which CPI's are published, ranged from $1.0 \%$ in St. John's to $0.2 \%$ in Vancouver and Victoria. The higher than average increase in St. John's was largely due to higher than average food price increases and higher electrical rates. The lower than average increase in Vancouver and Victoria was largely due to declines in shelter costs, gasoline prices and automobile rental rates.
(continued on next page)

The Consumer Price Index and Major Components (Not Seasonally Adjusted), Canada $(1981=100)$

|  |  |  |  | Percentage <br> change |  |
| :--- | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | Indexes |  |

## Main Contributors to Monthly Changes in the All-items Index, by City

## St. John's

Higher prices for tobacco products (largely the result of the higher federal excise tax announced in the May budget), increased electricity charges, higher food prices (especially for poultry, fresh produce and soft drinks) and increases in the price of men's and women's wear largely explained the $1.0 \%$ rise in the All-items index. Gasoline prices declined, as did charges relating to owned accommodation. Since June 1984, the Allitems index has risen 4.5\%.
Charlottetown/Summerside
The $0.6 \%$ rise in the All-items index was largely the result of higher prices for tobacco products and alcoholic beverages (largely due to the increase in the federal excise taxes). Increased charges for electricity and for owned accommodation, higher food prices (especially for beef and fresh fruit) and increased parking charges and inter-city bus fares also had a notable impact. Prices for gasoline and for clothing (especially women's wear) declined. Since June 1984, the All-items index has risen 3.7\%.

## Halifax

The All-items index rose $0.3 \%$, largely due to higher prices for tobacco products and alcoholic beverages (mainly the result of an increase in the federal excise taxes). Price movements in the other major component indexes were largely of an offsetting nature. The Food index, for example, reported no overall change, as higher prices for milk and fresh produce were virtually offset by lower prices for beef, cereal and bakery products and soft drinks. Within the Housing component, increased charges for rented and owned accommodation were offset by lower prices for furniture and household equipment. Since June 1984, the All- items index has risen 5.0\%.

## Saint John

The All-items index rose $0.9 \%$ largely reflecting higher prices for tobacco products and for alcoholic beverages resulting mainly from the increase in federal excise taxes. Food prices were significantly higher, especially for fresh produce and restaurant meals. Increases were also observed for clothing prices, owned accommodation charges and for selected household operation costs. Since June 1984, the All-items index has risen 4.4\%.

## Quebec

Main contributors to the $0.9 \%$ rise in the Allitems index were higher food prices (especially for beef, fresh produce and sugar) and increased prices for tobacco products and alcoholic beverages (resulting mainly from the increase in federal excise taxes). In addition, increased charges for both rented and owned accommodation, higher prices for women's wear and increased vehicle insurance premiums (the result of the implementation of the $9 \%$ provincial tax) also had a significant upward impact. Gasoline prices declined. Since June 1984, the All-items index has risen 4.8\%.

## Montreal

The All-items index rose $0.9 \%$ mainly reflecting higher prices for tobacco products and alcoholic beverages (resulting largely from the increase in the federal excise taxes). Higher charges for both rented and owned accommodation, higher clothing prices and an increase in overall food prices (mainly beef and fresh produce), in vehicle rental charges and in vehicle insurance premiums (the latter mainly reflecting the implementation of the $9 \%$ provincial tax). Gasoline prices declined. Since June 1984, the All-items index has risen 4.3\%.

Ottawa
The All-items index rose 0.8\%. Increased food prices (especially for beef and fresh produce) and higher prices for tobacco products (the result of the higher federal excise tax) were the major contributors to this increase. Also having a notable impact were higher air fares, increased parking rates and increases in rented accommodation charges and in the prices of household furnishings and equipment. Between June 1984 and June 1985, the All-items index rose 4.6\%.

## Toronto

Higher prices for tobacco products and alcoholic beverages (mostly the result of higher federal excise taxes on these products) made the largest contribution to the $0.5 \%$ increase in the All-items index. Higher food prices (mostly for fresh fruit and vegetables), increased clothing prices and higher charges
for both rented and owned accommodation, combined with increases in gasoline prices, parking charges and air fares also had a notable impact. Prices on selected household furnishings fell. Since June 1984, the All-items index has risen $3.8 \%$.

## Thunder Bay

Increased prices for tobacco products (federal excise tax increase announced in the May budget), higher prices for women's wear and increased overall food prices (mainly resulting from higher prices for fresh produce and sugar) largely explained the $0.6 \%$ rise in the All-items index. Higher prices were also registered for furniture, highway bus transportation and home entertainment equipment. Gasoline prices declined. Between June 1984 and June 1985, the Allitems index registered a $5.0 \%$ increase.

## Winnipeg

The All-items index increased $0.5 \%$ mainly reflecting higher prices for tobacco products (a tax change announced in the federal budget) and higher food prices, especially for beef, fresh produce and soft drinks. Increases in clothing prices (especially men's wear) and in charges for certain recreational equipment combined with increased fares for public transportation services also exerted a significant upward impact. Declines were observed in owned accommodation charges and in the prices for selected household furnishings and gasoline. Since June 1984, the All-items index has risen $4.6 \%$.

## Regina

The $0.6 \%$ rise in the All-items index was largely the result of higher prices for tobacco products and alcoholic beverages (due largely to higher excise taxes in the federal budget of May) and higher overall food prices, most notably for chicken, bread, soft drinks and restaurant meals. Increased charges for rented and for owned accommodation, as well as higher prices for household furnishings and equipment and for women's clothing also had a notable impact. Gasoline prices declined. Since June 1984, the All-items index has risen by $4.3 \%$.

## Saskatoon

The All-items index rose $0.4 \%$ Main contributors were higher prices for tobacco products and alcoholic beverages (resulting mainly from the federal budget in May) and higher food prices, mainly for beef, pork, chicken and fresh produce. Increased charges for owned accommodation, as well as higher prices for men's and women's wear also had a notable impact. At the same time, declines were observed for gasoline prices, for vehicle rental charges and for household furnishings. Between June 1984 and June 1985, the Allitems index increased by $3.0 \%$.

## Edmonton

Increased prices for tobacco products (resulting principally from a tax change announced in the May federal budget) combined with higher food prices (especially for beef, fresh fruit and soft drinks) largely explained the $0.5 \%$ rise in the All-items index. Within the Transportation index, higher vehicle insurance premiums and increased fares for public transportation more than offset a decline in gasoline prices. Charges for owned accommodation declined. Since June 1984, the All-items index has risen by $4.1 \%$.

## Calgary

Higher overall food prices, increased prices for tobacco products (attributable mainly to the higher federal excise tax) and higher transportation costs (notably for gasoline, vehicle insurance premiums and air fares) were the major contributors to the $0.6 \%$ increase in the CPI. The Housing index declined, largely due to lower owned accommodation charges and a fall in the prices of selected household furnishings. Since June 1984, the All-items index rose $3.5 \%$.

## Vancouver

The All-items index rose $0.2 \%$ largely as a result of higher prices for tobacco products and alcoholic beverages (due to the higher federal excise taxes on these products) as well as from higher overall food prices, especially for fresh produce. Movements in the other major component indexes were largely the outcome of some noticeable offsetting effects. Within the Transportation component, increased fares for public transportation were partially offset by declines in gasoline prices and in charges for rental vehicles. . The Housing index declined overall. Since June 1984, the All-items index has increased 3.6\%:" Victoria
The All-items index rose $0.2 \%$ largely attributable to higher prices for tobacco products and alcoholic beverages (the resultof the May increase in the federal excise taxes on these products). Food prices were also up, on average, as were clothing prices. The Housing index declined overall as decreased charges for owned accommodation and lower furniture prices more than offset higher charges for rented accommodation and electricity. The Transportation component also registered an overall decline as lower prices for gasoline more than offset higher fares for public modes of transportation:

Available on CANSIM: matrices 1922-1940.
Order the June 1985 issue of The Consumer Price Index (62-001, $\$ 8 / \$ 80$ ), or contact Sandra Shadlock or Suzanne Gratton (613-990-9606), Prices Division.
(See tables on pages 6 and 7)

## Consumer Price Indexes for Urban Centres

The indexes in this table measure within each city the percentage change in consumer prices from the base period to subsequent time periods. They cannot be used to compare levels of prices between cities. ${ }^{1}$

|  | Allitems | Food | Housing (198 | $\begin{array}{r} \text { Cloth- } \\ \text { ing } \\ =100) \\ \hline \end{array}$ | Trans-portation | Health and personal care | Recreation, reading and education | Tobacco products and alcoholic beverages |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| St. John's |  |  |  |  |  |  |  |  |
| June 1985 index | 128.2 | 113.4 | 132.6 | 124.5 | 129.9 | 126.6 | 122.4 | 163.5 |
| \% change from May 1985 | 1.0 | 1.6 | 0.5 | 1.1 | 0.0 | 0.6 | -0.2 | 4.6 |
| \% change from June 1984 | 4.5 | 2.1 | 6.0 | 3.1 | 4.9 | 3.0 | 2.4 | 8.5 |
| Charlottetown/Summerside |  |  |  |  |  |  |  |  |
| June 1985 index | 124.6 | 114.0 | 128.6 | 109.6 | 126.0 | 129.6 | 126.6 | 154.3 |
| \% change from May 1985 | 0.6 | 0.7 | 0.5 | -2.2 | 0.0 | 0.2 | -0.1 | 5.6 |
| \% change from June 1984 | 3.7 | 2.2 | 4.4 | -2.0 | 3.3 | 4.1 | 4.3 | 11.7 |
| Halifax |  |  |  |  |  |  |  |  |
| June 1985 index | 127.5 | 113.6 | 132.1 | 115.9 | 130.7 | 132.9 | 128.7 | 156.3 |
| \% change from May 1985 | 0.3 | 0.0 | -0.1 | 0.1 | -0.2 | 0.0 | -0.3 | 5.0 |
| \% change from June 1984 | 5.0 | 3.4 | 4.9 | 2.7 | 5.4 | 2.5 | 3.9 | 14.2 |
| Saint John |  |  |  |  |  |  |  |  |
| June 1985 index | 128.0 | 118.1 | 135.3 | 113.6 | 126.0 | 127.3 | 127.8 | 159.5 |
| \% change from May 1985 | 0.9 | 1.2 | 0.4 | 0.8 | . 0.2 | 0.6 | 0.2 | 7.3 |
| \% change from June 1984 | 4.4 | 5.0 | 5.2 | 3.0 | 1.2 | 2.4 | 3.3 | 11.9 |
| Quebec |  |  |  |  |  |  |  |  |
| June 1985 index | 128.4 | 121.2 | 133.1 | 115.2 | 130.2 | 127.5 | 117.6 | 161.0 |
| \% change from May 1985 | 0.9 | 1.3 | 0.2 | 0.4 | 0.1 | 0.2 | -0.1 | 6.4 |
| \% change from June 1984 | 4.8 | 4.4 | 4.4 | 2.3 | 2.6 | 4.6 | 3.6 | 17.0 |
| Montreal |  |  |  |  |  |  |  |  |
| June 1985 index | 128.3 | 120.4 | 131.3 | 115.6 | 134.4 | 126.0 | 121.2 | 161.0 |
| \% change from May 1985 | 0.9 | 0.4 | 0.5 | 0.7 | 1.1 | 0.5 | 0.0 | 6.3 |
| \% change from June 1984 | 4.3 | 1.8 | 4.4 | 3.1 | . 4.3 | 4.7 | 3.5 | 18.0 |
| Ottawa |  |  |  |  |  |  |  |  |
| June 1985 index | 128.4 | 118.1 | 134.4 | 116.9 | 130.6 | 129.5 | 122.7 | 155.9 |
| \% change from May 1985 | 0.8 | 2.3 | 0.1 | 0.4 | 0.2 | 0.0 | 0.0 | 5.2 |
| \% change from June 1984 | 4.6 | 2.5 | 4.9 | 3.9 | 5.2 | 4.4 | 3.2 | 10.6 |
| Toronto |  |  |  |  |  |  |  |  |
| June 1985 index | 128.4 | 126.0 | 129.1 | 118.0 | 129.4 | 127.9 | 124.6 | 158.0 |
| \% change from May 1985 | 0.5 | 0.2 | 0.0 | 0.9 | 0.5 | 0.2 | -0.3 | 5.1 |
| \% change from June 1984 | 3.8 | 2.4 | 4.2 | 3.8 | 2.9 | 3.5 | 4.5 | 9.8 |
| Thunder Bay |  |  |  |  |  |  |  |  |
| June 1985 index | 128.2 | 122.4 | 130.8 | 114.9 | 129.5 | 130.2 | 123.3 | 154.7 |
| \% change from May 1985 | 0.6 | 1.0 | 0.1 | 0.5 | -0.1 | 0.2 | 0.2 | 4.8 |
| \% change from June 1984 | 5.0 | 3.9 | 4.3 | 2.4 | 6.9 | 3.9 | 4.6 | 11.2 |
| Winnipeg |  |  |  |  |  |  |  |  |
| June 1985 index | 125.7 | 115.0 | 129.7 | 115.2 | 127.1 | 124.1 | 126.0 | 161.4 |
| \% change from May 1985 | 0.5 | 1.1 | -0.2 | 0.9 | -0.1 | 0.3 | 0.5 | 4.5 |
| \% change from June 1984 | 4.6 | 4.3 | 4.5 | 3.2 | 2.7 | 3.6 | 6.2 | 11.4 |

## Consumer Price Indexes for Urban Centres (continued)

The indexes in this table measure within each city the percentage change in consumer prices from the base period to subseqquent time periods. They cannot be used to compare levels of prices between cities. ${ }^{1}$

| $\ldots$ | $\begin{aligned} & \text { All- } \\ & \text { items } \end{aligned}$ | Food | Housing (19 | $\begin{array}{r} \text { Cloth. } \\ \text { ing } \\ =100 \end{array}$ | Trans-portation | Health and personal care | Recre ation, reading and education | Tobacco products and alcoholic beverages |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Regina |  |  |  |  |  |  |  |  |
| June 1985 index | '125.8 | 120.4 | 129.7 | 115.6 | 121.9 | 132.6 | 122.8 | 152.3 |
| \% change from May 1985 | 0.6 | 1.1 | 0.3 | 0.4 | -0.2 | 0.4 | -0.3 | 4.3 |
| \% change from June 1984 | 4.3 | 5.4 | 3.8 | 1.7 | 3.8 | 4.0 | 3.8 | 10.0 |
| Saskatoon |  |  |  |  |  |  |  |  |
| June 1985 index | 124.0 | 114.1 | 126.8 | 119.0 | 123.3 | 127.4 | 123.8 | 150.1 |
| \% change from May 1985 | 0.4 | 0.9 | 0.0 | 0.8 | -0.3 | -0.2 | 0.0 | 3.9 |
| \% change from June 1984 | 3.0 | 1.3 | 2.3 | 2.8 | 3.6 | 2.2 | 3.9 | 9.2 |
| Edmonton |  |  |  |  |  |  |  |  |
| June 1985 index | 124.7 | 122.4 | 120.8 | 113.5 | 130.6 | 129.9 | 124.7 | 160.3 |
| \% change from May 1985 | 0.5 | 1.0 | 0.0 | 0.1 | 0.1 | 0.5 | 0.3 | 4.2 |
| \% change from June 1984 | 4.1 | 4.9 | 1.7 | 1.3 | 7.3 | 2.7 | 5.1 | 10.8 |
| Calgary |  |  |  |  |  |  |  |  |
| June 1985 index | 123.9 | 121.3 | 120.3 | 110.8 | 131.6 | 131.9 | 123.3 | 155.2 |
| \% change from May 1985 | 0.6 | 1.3 | -0.2 | 0.5 | 1.3 | 0:2 | 0.1 | 3.7 |
| \% change from June 1984 | 3.5 | 4.8 | 1.6 | 3.4 | 4.9 | 2.4 | 4.0 | 9.2 |
| Vancouver |  |  |  |  |  |  |  |  |
| June 1985 index | 125.1 | 121.0 | 122.0 | 118.0 | 131.7 | 125.2 | 128.8 | 148.8 |
| \% change from May 1985 | 0.2 | 0.2 | -0.1 | 0.0 | 0.2 | -0.1 | -0.4 | 3.7 . |
| \% change from June 1984 | 3.6 | 2.1 | 1.3 | 3.5 | 6.3 | 2.4 | 6.1 | 13.2 |
| Victoria ${ }^{2}$ |  |  |  |  |  |  |  |  |
| June 1985 index | 102.2 | 102.8 | 100.7 | 101.6 | 103.6 | 100.2 | 101.9 | 108.6 |
| \% change from May 1985 | 0.2 | 0.2 | -0.3 | 0.5 | -0.2 | -1.2 | 0.0 | 4.0 |
| \% change from June 1984 | .. | .. | .. | .. | .. | .. | .. | .. |

${ }^{1}$ For inter-city indexes of retail price differentials, refer to Table 21 of Consumer Prices and Price Indexes (62-010, \$15/\$60).
2 December $1984=100$

## Wholesale Trade

May 1985

## Sales

Wholesale merchants' sales rose significantly for the third consecutive month, resulting in a $14.0 \%$ advance in May 1985 over the same period last year. Revised sales for April 1985 were up $14.1 \%$ from the April 1984 level.

In May 1985, all major trade groups, with the exception of lumber and building materials ( $-3.9 \%$ ), registered increased sales from a year earlier. The most notable gains were reported by the following major trade groups: motor vehicles and accessories ( $+34.0 \%$ ); metals, hardware, plumbing and heating equipment $(+21.7 \%)$; and other machinery, equipment and supplies ( $+18.8 \%$ ). All regions posted sales increases from a year earlier, ranging from $19.3 \%$ in the prairie provinces to $7.7 \%$ in Quebec.

Cumulative sales by wholesale merchants for the first five months of 1985 were up a significant $11.1 \%$ over the January-May 1984 period. Notable gains were reported by wholesalers of motor vehicles and accessories ( $+19.6 \%$ ); metals, hardware, plumbing and heating equipment $(+19.4 \%)$; and other machinery, equipment and supplies ( $+19.2 \%$ ).

## Inventories

Wholesale inventories in May 1985 increased by $5.1 \%$ from the corresponding period in 1984. Revised inventories for April 1985 were up 6.5\% from the April 1984 level. The ratio of inventories to sales at the end of May 1985 stood at 1.40:1, down from 1.52:1 a year earlier.

Available on CANSIM: matrix 44.
Order the May 1985 issue of Wholesale Trade ( $63-008, \$ 5 / \$ 50$ ), available the second week in August, or contact Gilles Berniquez (613-990-9679), Wholesale Trade Section, Industry Division.
(see table on next page)

The Daily, July 19, 1985

Wholesale Trade
Percentage Change in Sales and Inventories for May 1985/1984

| Major Trade Groups - <br> Regions | Sales |  |  | Inventories |  | Stocks/Sales Ratios |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | $\begin{array}{r} \text { April } \\ 1985 / 84 \mathrm{r} \end{array}$ | $\begin{array}{r} \text { May } \\ 1985 / 84^{p} \end{array}$ | $\begin{gathered} \text { Jan.-May } \\ \text { 1985/84p } \end{gathered}$ | $\begin{array}{r} \text { April } \\ 1985 / 84 \mathrm{r} \end{array}$ | $\begin{array}{r} \text { May } \\ 1985 / 84 \mathrm{p} \end{array}$ | $\begin{array}{r} \text { May } \\ 1984 \text { r } \end{array}$ | $\begin{array}{r} \text { May } \\ 1985{ }^{p} \end{array}$ |
| Total all trades | 14.1 | 14.0 | 11.1 | 6.5 | 5.1 | 1.52 | 1.40 |
| Food | 8.8 | 8.7 | 5.6 | 3.5 | 3.8 | 0.69 | 0.66 |
| Tobacco, drugs and toilet preparations | 13.2 | 17.1 | 13.8 | 16.2 | 16.2 | 0.89 | 0.88 |
| Apparel, dry goods. furniture and general |  |  |  |  |  |  |  |
| merchandise <br> Motor vehicles and | 14.1 | 5.5 | 11.4 | 9.9 | 8.9 | 2.24 | 2.31 |
| accessories | 30.6 | 34.0 | 19.6 | 12.9 | 10.8 | 1.66 | 1.37 |
| Farm machinery, equipment and supplies | 9.5 | 17.0 | 8.1 | . 4.1 | -7.8 | 4.43 | 3.49 |
| Other machinery, equipment and supplies ${ }^{1}$ | 21.4 | 18.8 | 19.2 | 6.3 | 5.0 | 2.05 | 1.82 |
| Metals, hardware, plumbing and heating equipment | 18.9 | 21.7 | 19.4 | 8.6 | 9.4 |  | 1.42 |
| Lumber and building | 18.9 | 21.7 | 19.4 | 8.6 | 9.4 | 1.58 | 1.42 |
| materials | -4.6 | - 3.9 | -6.4 | 1.2 | 1.8 | 1.39 | 1.47 |
| Other wholesalers ${ }^{2}$ | 7.8 | 7.9 | 6.5 | 10.5 | 7.8 | 1.11 | 1.11 |
| Regions |  |  |  |  |  |  |  |
| Atlantic provinces | 14.9 | 11.7 | 15.2 | 6.4 | 7.6 | 1.32 | 1.28 |
| Quebec | 11.8 | 7.7 | 9.0 | 12.8 | 8.1 | 1.22 | 1.22 |
| Ontario | 18.2 | 17.7 | 12.4 | 9.2 | 8.6 | 1.48 | 1.36 |
| Prairie provinces | 12.5 | 19.3 | 12.6 | -0.5 | -2.3 | 2.29 | 1.87 |
| B.C., Yukon and |  |  |  |  |  |  |  |
| Northwest Territories | 8.4 | 11.2 | 8.9 | 0.5 | 2.7 | 1.38 | 1.27 |

$r$ Revised figures
p Preliminary figures
1 Includes: electrical machinery, equipment and supplies; and machinery and equipment, n.e.s.
2 Includes: farm products (excluding grain); paper and paper products; scrap and waste materials; and wholesalers, n.e.s.

## Data Availability Announcements

## Railway Carloadings (Weekly) <br> Week Ending July 7, 1985

Freight tonnages loaded by railways in Canada for the week ending July 7, 1985 totalled 4.0 million tonnes, a decrease of $12.1 \%$ from the 1984 figure.

Order the Vol. 1, No. 12 issue of Railway Carloadings (Weekly) (52-005/\$75), scheduled for release the week of July 22, or contact Yvan Deslauriers (613-990-8700), Surface Unit, Transportation Division.

## Railway Financial and Operating Statistics

February 1985
The seven major railways reported a combined loss in net income from operations of $\$ 8.8$ million in February 1985. Operating revenues of $\$ 551.4$ million were down $3.2 \%$ from the 1984 figure.

Revenue freight tonne-kilometres were down by $7.5 \%$ for February 1985. Freight train-kilometres showed a decrease of $5.3 \%$, while freight car-kilometres decreased $10.9 \%$. The average revenue per tonne-kilometre of freight was 2.541 cents for February 1985. Revenue passenger-kilometres increased by $8.3 \%$ to 140.0 million.

Available on CANSIM: matrix 142.
Order the February 1985 issue of Railway Financial and Operating Statistics (52-003, $\$ 9.50 / \$ 95$ ), to be released the second week of August, or contact the Rail Unit (613-9908700), Transportation Division.

## Publications Released

Pulpwood and Wood Residue Statistics, May 1985 Catalogue number 25-001
(Canada: $\$ 5 / \$ 50$; Other Countries: $\$ 6 / \$ 60$ )
Construction Type Plywood, May 1985
Catalogue number 35-001
(Canada: $\$ 4 / \$ 40$; Other Countries: $\$ 5 / \$ 50$ )

Cheques Cashed, May 1985 Catalogue number 61-001
(Canada: $\$ 10 / \$ 100$; Other Countries:
\$11/\$110)
International Travel, May 1985 Catalogue number 66-001p
(Canada: $\$ 5 / \$ 50$; Other Countries: $\$ 6 / \$ 60$ )

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Publications may also be ordered through Statistics Canada's offices in St. John's, Halifax, Montreal, Ottawa, Sturgeon Falls, Toronto, Winnipeg, Regina, Edmonton and Vancouver, or from authorized bookstore agents or other booksellers.

## Statistics Canada's Official Release Vehicle for Statistical Information

Catalogue 11-001E. Price: Canada $\$ 100 /$ year; other countries $\$ 125 /$ year
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Senior Editor: Victoria Crompton (613-993-7444)
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## TheDaily



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## Major Release

Sales of Refined Petroleum Products and Natural Gas, May 1985

2

- Sales of refined petroleum products in Canada increased by $1.9 \%$ from a year earlier, while sales of natural gas decreased by $6.2 \%$


## Data Availability Announcements

$$
\begin{array}{ll}
\text { Coal and Coke Statistics, March } 1985 & \mathbf{3} \\
\text { Airport Activity Statistics: Scheduled Services, August and September } 1984 & 3 \\
\text { Decorative Laminated Sheet, June 30, } 1985 & \mathbf{3}
\end{array}
$$

Publication Released ..... 4

## Major Release

## Sales of Refined Petroleum Products and Natural Gas

May 1985

Preliminary figures shôw that in May 1985, sales of refined petroleum products in Canada increased by $\mathbf{. 1 . 9 \%}$, from a year earlier, while sales of natural gàs decreased by $6.2 \%$. Cumulative figures for the first five months of 1985 show sales of petroleum products fell $1.1 \%$ from the 1984 leyel while, sales of natural gas were up by $12.0 \%$.

## Refined Petroleum Products

During May 1985, sales of petroleum products by Canadian refiners and major distributors amounted to 6812200 cubic metres, up 1.9\% from the level recorded in May 1984. Sales of the major products were as follows: motor gasoline, 2974100 cubic metres ( $+2.1 \%$ ); diesel fuel, 1549700 cubic metres ( $+7.5 \%$ ); light fuel oil, 337600 cubic metres ( $-20.1 \%$ ) and heavy fuel oil, 480900 cubic metres ( $-27.6 \%$ ). Production of petroleum products by Canadian refiners amounted to 7182745 cubic metres, up 2.9\% from May 1984.

For the first five months of 1985, sales of refined petroleum products amounted to 31863878 cubic metres, down $1.1 \%$ from the level recorded during the same period of 1984. Year-to-date sales of major products were as follows: motor gasoline, 12939054 cubic metres ( $+0.1 \%$ ); diesel fuel, 5801982 cubic metres ( $+2.1 \%$ ); light fuel oil, 4374001 cubic metres $(-9.0 \%)$ and heavy fuel oil, 2802179 cubic metres ( $-14.3 \%$ ). Year-to- date production of petroleum products by Canadian refiners amounted to 33617111 cubic metres, down $7.0 \%$ from the same period in 1984.

## Natural Gas

During May 1985, sales of natural gas by major distributors amounted to 3162469 thousand cubic metres, down $6.2 \%$ from the level recorded during May 1984. On the basis of rate structure information, sales were broken down ase follows: residential sales, 640328 thousand cubic $\because$ metrè̀s (-16.1\%); commercial'sales, 522766 thousand
 cubic metres ( $-16.0 \%$ ) and industrial sales, 1999375 thousand cubic metres ( $+0.6 \%$ ):

For the first five months of.1985, sales of natural gas amoưnted to $26 ; 720438$ thousand cubic metres, up $12.0 \%$ from the level recorded during the same period in 1984. On the basis of rate structure information, sales were broken down as follows: residential sales, 8169592 thousand cubic metres ( $+15.1 \%$ ); commercial sales, 6752289 thousand cubic metres ( $+19.1 \%$ ) and industrial sales, 11798557 thousand cubic metres ( $+6.5 \%$ ).

Available on CANSIM: matrices 628-641, 644-647.

Other preliminary statistics are available on request. Order the May 1985 issues of Refined Petroleum Products (45-004, $\$ 15 / \$ 150$ ) and Gas Utilities (55-002, $\$ 10 / \$ 100$ ), available in approximately three weeks' time or contact Gerard O'Connor or Gary Smalldridge (613-990-9823), Energy Section, Industry Division.

## Data Availability Announcements

## Coal and Coke Statistics <br> March 1985

Canadian production of coal increased by 17.3\% to 5524 kilotonnes in March 1985 from 4709 kilotonnes a year earlier, while exports of coal rose $9.0 \%$ to 2265 kilotonnes from 2078 kilotonnes. Imports of 64 kilotonnes of coal were reported. Coke production decreased $2.5 \%$ to 407 kilotonnes.

Available on CANSIM: matrix 9.
Order the March 1985 issue of Coal and Coke Statistics (45-002, $\$ 8 / \$ 80$ ), available the first week in August, or contact Dave Madsen (613-990-9823), Energy Section, Industry Division.

## Airport Activity Statistics: Scheduled Services

August and September 1984 (Preliminary Data)

Preliminary data for air carrier traffic on scheduled services at major Canadian airports for August and September 1984 are now available.

During the months of August and September 1984, the total number of scheduled passengers that enplaned and deplaned at the top 10 Canadian airports totalled $3,884,978$ and $3,224,172$ respectively, up 11.8\% and 3.5\% over the same period a year earlier. Lester B. Pearson International continued to rank first with $1,343,984$ passengers in August, an increase of $14.2 \%$ and $1,126,219$ passengers in September, an increase of $6.0 \%$.

During the month of August 1984, the top 10 airports showed increases in traffic relative to the previous year, the gains ranging from $5.1 \%$ at Winnipeg International to $19.3 \%$ at Halifax International. During this month, Edmonton Municipal was dropped out of the top 10 Canadian airports for the first time since August 1982. It was replaced by St. John's with 56,666 passengers.

During the month of September 1984, seven of the top 10 airports showed increases in traffic relative to the previous year, the gains ranging from $1.0 \%$ at Vancouver International to $7.1 \%$ at Montreal International (Dorval). The three airports in the top 10 which recorded decreases were Edmonton Municipal, Edmonton International and Calgary International, down $4.5 \%, 0.8 \%$ and $0.5 \%$ respectively.

Order the July 1985 issue of Aviation Statistics Centre Service Bulletin (51-004, $\$ 8.50 / \$ 85$ ), available the first week of August, or contact L. Di Piétro (819-997-1386), Aviation Statistics Centre, Transportation Division.

Detailed data will be available in the third quarter 1984 issue of Air Carrier Traffic at Canadian Airports (51-005, \$38/\$152).

## Decorative Laminate Sheet June 30, 1985

For the quarter ending June 30,1985 , domestic shipments of $1 / 8$ inch and less high pressure decorative laminate sheet totalled 1811122 square metres with a value of $\$ 13,102,011$. In the same quarter of the previous year, shipments amounted to 1616071 square metres with a value of $\$ 11,331,013$.

Available on CANSIM: matrix 2906.
Order the second quarter 1985 issue of Factory Shipments of High Pressure Decorative Laminate Sheet (47-005, $\$ 3 / \$ 12$ ), to be released the week of August 5, or contact K.C. Wardley, (613-990-9835), Industry Division.

## Publication Released

Electric Power Statistics, March 1985
Catalogue number 57-001
(Canada: $\$ 8 / \$ 80$; Other Countries: $\$ 9 / \$ 90$ )

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StatisticsCanada

Major Release
Private and Public Investment in Canada-Revised
Intentions, 1985

- Revised figures on expected capital expenditures for 1985 are up $2.5 \%$, resulting in a revised $9.4 \%$ over 1984

Data Availability Announcements
Telephone Statistics, March $1985 \quad 6$
Sawmills East of the Rockies, May 1985
Publications Released ..... 7

## Major Release

## Private and Public Investment in Canada

Revised Intentions 1985
Revised figures on expected capital expenditüres during 1985 show fưrther strength above the earlier estimates released in March. The total is now expected to be $\$ 82,102$ million in 1985, an increase of $9.4 \%$ over 1984 compared with the $6.7 \%$ increase expected earlier this year. The total of $\$ 75,070$ million for 1984 was up by $21 \%^{\circ}$ over the $\$ 73,519$ million in 1983. -Currente éstimatés'are derived mainly from a survey in May and June of this year and are shown here in current dollars without any adjustment for price changes during the years covered.

Capital spending by business, as well as social spending, reflect the added strength during 1985. Outlays by business are now expected to be $\$ 56,125$ million in 1985 compared with $\$ 50,261$ million in 1984. These totals represent year-over-year increases of $11.7 \%$ and $1.9 \%$ respectively. Social capital of institutions and governments is at a new level of $\$ 13,073$ million in 1985, $5.8 \%$ above the $\$ 12,356$ million in 1984.

The new total for construction is now $\$ 49,982$ million in 1985, up slightly from the $\$ 45,476$ million estimated in 1984. These totals represent year-over-year changes of $9.9 \%$ and $-0.4 \%$ respectively. Housing construction is now being projected at $\$ 12,905$ million in 1985 , up by $1.8 \%$ from the previous estimate for this year and up 3.6\% over 1984. The current projection is based on 142,675 housing starts compared with the 135,000 starts used earlier for 1985. The number of starts for 1984 were reported at 134,900 .

Non-residential construction is showing a notable increase at a new level of $\$ 37,078$ million. The current $12.3 \%$ gain over 1984 exceeds the earlier increase of $6.0 \%$. In contrast, expenditures in 1985 are expected to be slightly less for machinery, with a revised total of $\$ 32,120$ million, which is $1.0 \%$ below the earlier estimate but still up by $8.5 \%$ from the $\$ 29,594$ million in 1984.

Strength in the business sector is still shown in manufacturing where revisions have not changed the total significantly. Some downward revisions for primary metals, petroleum and coal products and for transportation equipment are more than:offset by gains for paper and allied products, metal fabrication and electrical products. For the metal and non-mietal mining industries (including petroleum and gas), the total is reduced further for a decrease of ${ }^{3} 10.4 \%$ or $\$ 257$ million over 1984. The dominant strength is for petroleum and gas wells which are expected to expand their activities by a further $\$ 505$ million to a new total of $\$ 9,098$ million or $26.8 \%$ above the $\$ 7,177$ million in 1984. The commercial area of trade-financecommercial services shows even more strength for a gain of $18 \%$ or $\$ 2 ; 056$ million over 1984. In contrast, the transportation-communications-miscellaneous utilities group is still down from 1984 by $2.3 \%$ or $\$ 326$ million, even though some upward revisions were made for electric power, pipelines and urban transportation.

In the social capital group of institutions and governments, further increases are shown for hospital installations resulting in a larger increase over 1984 at $6.1 \%$. Governments are now estimated at $\$ 10,105$ million for $1985,0.5 \%$ below the earlier estimate for this year and $5.7 \%$ above the $\$ 9,559$ million in 1984.

The following are the revised year-overyear changes in capital spending by the provinces in 1985: Manitoba, 18.0\%; New Brunswick, 16.6\%; Nova Scotia, 13.8\%; Ontario, 12.3\%; Alberta, 11.2\%; Newfoundland, 9.9\%; Saskatchewan, 9.6\%; Prince Edward Island, 9.3\%; Quebec, $8.7 \%$; British Columbia, $-0.2 \%$; Yukon and Northwest Territories, $-16.9 \%$. (continued)

## Comparisons, Capital Expenditures, Canada

(Millions of dollars)

|  | 1985 Revised Intentions with Original 1985 Intentions |  | 1985 Revised Intentions with 1984 Preliminary Actual |  |
| :---: | :---: | :---: | :---: | :---: |
|  | \$ change | \% change | \$ change | \% change |
| Agriculture and fishing | .98.1 | -2.3 | -68.5 | $-1.6$ |
| Forestry | -14.1 | -6.5 | -0.8 | -0.4 |
| Mining, quarrying and oil wells | 268.2 | 2.4 | 1,664.0 | 17.2 |
| Construction industry | 62.2 | 4.8 | 90.6 | 7.1 |
| Manufacturing | 74.8 | 0.6 | 2,447.8 | 26.9 |
| Utilities | 312.3 | 2.3 | -325.6 | -2.2 |
| Trade | 39.0 | 1.7 | -40.9 | -1.7 |
| Finance, insurance and real estate | 705.0 | 15.9 | 1,189.6 | 30.1 |
| Commercial services | 376.7 | 6.8 | 907.6 | 18.0 |
| Total Business | 1,726.0 | 3.2 | 5,863.8 | 11.7 |
| Institutions | 74.4 | 2.6 | 171.2 | 6.1 |
| Government departments | -47.4 | -0.5 | 546.1 | 5.7 |
| Social (excluding housing) | 27.0 | 0.2 | 717.3 | 5.8 |
| Housing (construction) | 221.9 | 1.7 | 451.4 | 3.6 |
| Total Capital | 1,974.9 | 2.5 | 7,032.5 | 9.4 |
| Other comparisons |  |  |  |  |
| Total construction | 2,290.1 | 4.8 | 4,506.7 | 9.9 |
| Non-residential construction | 2,068.2 | 5.9 | 4,055.3 | 12.3 |
| Total machinery and equipment | -315.2 | -1.0 | 2,525.8 | 8.5 |

Additional statistics for the provinces by industry or according to private or public categories can be obtained from CANSIM: matrices 1188, 1192, 1196, 1200, 1204, 1208, 1212, 1216, 1220, 1224, 1228, 1244-1257.

Order Private and Public Investment in Canada, Revised Intentions 1985 (61-206, $\$ 25$ ), available mid-August, or contact Duncan Lusick or Justin Lacroix (613-9909815), Science, Technology and Capital Stock Division. Regional offices of Statistics Canada may also be contacted.

| Summary by Sectors, Canada |
| :--- |
| 1984 to $19855^{1}$ |
| (Millions of dollars) |


| Item No. |  |  | Capital Expenditures |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | Construction | Machinery and Equipment | Total |
| 1 | Agriculture and fishing | 1984 | 1,280.1 | 2,924.0 | 4,204.1 |
|  |  | 1985 | 1,236.9 | 2,996.8 | 4,233.7 |
|  |  | 1985 | 1,198.0 | 2,937.6 | 4,135.6 |
| 2 | Forestry | 1984 | 104.5 | 99.2 | 203.7 |
|  |  | 1985 | 118.2 | 98.8 | 217.0 |
|  |  | 1985 | 117.2 | 85.7 | 202.9 |
| 3 | Mining, quarrying and oil wells | 1984 | 8,001.5 | 1,651.4 | 9,652.9 |
|  |  | 1985 | 9,094.0 | 1,954.7 | 11,048.7 |
|  |  | 1985 | 9,667.1 | 1,649.8 | 11,316.9 |
| 4 | Construction industry | 1984 | 203.0 | 1,066.7 | 1,269.7 |
|  |  | 1985 | 207.6 | 1,090.5 | 1,298.1 |
|  |  | 1985 | 217.5 | 1,142.8 | 1,360.3 |
| 5 | Manufacturing | 1984 | 1,837.8 | 7,251.5 | 9,089.3 |
|  |  | 1985 | 2,089.6 | 9,372.7 | 11,462.3 |
|  |  | 1985 | 2,207.5 | 9,329.6 | 11,537.1 |
| 6 | Utilities | 1984 | 7,001.1 | 7,424.2 | 14,425.3 |
|  |  | 1985 | 6,634.9 | 7,152.5 | 13,787.4 |
|  |  | 1985 | 6,964.4 | 7,135.3 | 14,099.7 |
| 7 | Trade |  |  | 1,726.7 |  |
|  |  | $1985$ | 650.3 | 1,682.4 | 2,332.7 |
|  |  | 1985 | 716.7 | 1,655.0 | 2,371.7 |
| 8 | Finance, insurance and real estate | 1984 | 3,193.6 | 759.9 | 3,953.5 |
|  |  | 1985 | 3,553.3 | 884.8 | 4,438.1 |
|  |  | 1985 | 4,205.8 | 937.3 | 5,143.1 |
| 9 | Commercial services |  | 857.7 | 4,192.0 | 5,049.7 |
|  |  | 1985 | 909.4 | 4,671.2 | 5,580.6 |
|  |  | 1985 | 1,201.4 | 4,755.9 | 5,957.3 |
| 10 | Institutions | 1984 | 2,017.9 | 779.2 | 2,797.1 |
|  |  | 1985 | 2,100.1 | 793.8 | 2,893.9 |
|  |  | 1985 | 2,134.2 | 834.1 | 2,968.3 |
| 11 | Government departments | 1984 | 7,839.2 | 1,719.6 | 9,558.8 |
|  |  | 1985 | 8,415.1 | 1,737.2 | 10,152.3 |
|  |  | 1985 | 8,447.8 | 1,657.1 | 10,104.9 |
| 12 | Housing |  |  | 0.0 | 12,453.2 |
|  |  | $1985$ | $12,682.7$ | 0.0 | 12,682.7 |
|  |  | 1985 | 12,904.6 | 0.0 | 12,904.6 |
| 13 | Total (items 1 to 12) | 1984 | 45,475.5 | 29,594.4 | 75,069.9 |
|  |  | 1985 | 47,692.1 | 32,435.4 | 80,127.5 |
|  |  | 1985 | 49,982.2 | 32,120.2 | 82,102.4 |

[^6]Summary of Provinces and Territories
1984 to $1985^{1}$
(Millions of dollars)

| Item <br> No. |  |  | Capital Expenditures |  | Total |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | Construction | Machinery and Equipment |  |
| Atlantic Region: |  |  |  |  |  |
| 1 | Newfoundland | 1984 | 1,272.6 | 371.7 | 1,644.3 |
|  |  | 1985 | 1,295.2 | 373.4 | 1,668.6 |
|  |  | 1985 | 1,407.7 | 399.5 | 1,807.2 |
| 2 | Prince Edward Island | 1984 | 138.1 | 78.0 | 216.1 |
|  |  | 1985 | 144.3 | 82.2 | 226.5 |
|  |  | 1985 | 154.2 | 82.0 | 236.2 |
| 3 | Nova Scotia | 1984 | 1,827.2 | 833.6 | 2,660.8 |
|  |  | 1985 | 1,933.5 | 889.2 | 2,822.7 |
|  |  | 1985 | 2,164.3 | 864.1 | 3,028.4 |
| 4 | New Brunswick | 1984 | 957.4 | 588.6 | 1,546.0 |
|  |  | 1985 | 924.5 | 616.8 | 1,541.3 |
|  |  | 1985 | 1,092.0 | 711.2 | 1,803.2 |
| 5 | Sub-total (items 1 to 4) | 1984 | 4,195.3 | 1,871.9 | 6,067.2 |
|  |  | 1985 | 4,297.5 | 1,961.6 | 6,259.1 |
|  |  | 1985 | 4,818.2 | 2,056.8 | 6,875.0 |
| 6 | Quebec | 1984 | 9,098.5 | 6,464.7 | 15,563.2 |
|  |  | 1985 | 9,275.9 | 7,092.5 | 16,368.4 |
|  |  | 1985 | 9,762.5 | 7,156.7 | 16,919.2 |
| 7 | Ontario |  |  |  |  |
|  |  | $1985$ | 13,899.0 | 13,515.8 | $27,414.8$ |
|  |  | 1985 | 14,383.9 | 13,502.2 | 27,886.1 |
|  | Prairie Region: |  |  |  |  |
| 8 | Manitoba | 1984 | 1,359.7 | 1,072.6 | 2,432.3 |
|  |  | 1985 | 1,526.0 | 1,184.6 | 2,710.6 |
|  |  | 1985 | 1,726.8 | 1,144.6 | 2,871.4 |
| 9 | Saskatchewan | 1984 | 2,291.6 | 1,521.6 | 3,813.2 |
|  |  | 1985 | 2,587.2 | 1,600.4 | 4,187.6 |
|  |  | 1985 | 2,676.3 | 1,504.0 | 4,180.3 |
| 10 | Alberta | 1984 | 8,225.1 | 3,677.6 | 11,902.7 |
|  |  | 1985 | 9,230.1 | 3,901.7 | 13,131.8 |
|  |  | 1985 | 9,568.7 | 3,663.9 | 13,232.6 |
| 11 | Sub-total (items 8 to 10) |  |  |  |  |
|  |  | $1985$ | $13,343.3$ | 6,686.7 | 20,030.0 |
|  |  | 1985 | 13,971.8 | 6,312.5 | 20,284.3 |
| 12 | British Columbia | 1984 | 5,673.0 | 2,988.8 | 8,661.8 |
|  |  | 1985 | 5,561.6 | 2,987.5 | 8,549.1 |
|  |  | 1985 | 5,727.7 | 2,912.0 | 8,639.7 |
| 13 | Yukon and Northwest Territories | 1984 | 1,547.5 | 255.5 | 1,803.0 |
|  |  | 1985 | 1,314.8 | 191.3 | 1,506.1 |
|  |  | 1985 | 1,318.1 | 180.0 | 1,498.1 |
| 14 | Canada (items 5, 6, 7, 11, 12 and 13) | 1984 | 45,475.5 | 29,594.4 | 75,069.9 |
|  |  | 1985 | 47,692.1 | 32,435.4 | 80,127.5 |
|  |  | 1985 | 49,982.2 | 32,120.2 | 82,102.4 |

[^7]
## Data Availability Announcements

## Telephone Statistics

March 1985
Thirteen major telephone systems reported monthly revenues of $\$ 804.1$ million in March 1985, up $7.5 \%$ over the year-earlier figure.

Operating expenses were $\$ 561.4$ million, an increase of $6.1 \%$ over the previous year. Net operating revenue was $\$ 242.7$ million, an increase of $11.1 \%$ over March 1984.

Available on CANSIM: matrix 355 .
Order the March 1985 issue of Telephone Statistics (56-002, \$7.50/\$75), available in approximately two weeks' time, or contact J.R. Slattery (613-990-8693), Services Division.

## Sawmills East of the Rockies <br> May 1985

Production of lumber in sawmills east of the Rockies increased in May 1985 to $674,002,000$ feet board measure ( 1590466 cubic metres) from 662,122,000 feet board measure ( 1562434 cubic metres) after revisions, in May 1984.

Stocks on hand at the end of May 1985 totalled $1,503,003,000$ feet board measure ( 3546692 cubic metres).

Available on CANSIM: matrices 53 , except series $1.2,122$, series 2.

Order the May 1985 issue of Production, Shipments and Stocks on Hand of Sawmills East of the Rockies (35-002, $\$ 8 / \$ 80$ ), to be released in approximately three weeks' time, or contact Patrick E. Martin (613-990-9826), Industry Division.

## Publications Released

Fruit and Vegetable Production, July 1985 Catalogue number 22-003
(Canada: $\$ 8 / \$ 60$; Other Countries: $\$ 9 / \$ 68$ )
Livestock and Animal Products Statistics, 1984 Catalogue number 23-203
(Canada: $\$ 30$; Other Countries: $\$ 31$ )
Capacity Utilization Rates in Canadian Manufacturing, First Quarter 1985 Catalogue number 31-003
(Canada: $\$ 20 / \$ 80$; Other Countries: $\$ 21 / \$ 84$ )
Coal and Coke Statistics, February 1985
Catalogue number 45-002
(Canada: $\$ 8 / \$ 80$; Other Countries: $\$ 9 / \$ 90$ )
Electric Power Statistics, April 1985 Catalogue number 57-001
(Canada: $\$ 8 / \$ 80$; Other Countries: $\$ 9 / \$ 90$ )

## Gross Domestic Product by Industry, April 1985 Catalogue number 61-005 (Canada: $\$ 10 / \$ 100$; Other Countries: $\$ 11 / \$ 110$ )

Retail Trade, April 1985 Catalogue number 63-005<br>(Canada: $\$ 14 / \$ 140$; Other Countries: \$15/\$150)<br>Self-Employment in Canada 1979-1984<br>Catalogue number 71-582<br>(Canada: \$10; Other Countries: \$11)

Employment, Earnings and Hours, April 1985 Catalogue number 72-002 (Canada: $\$ 35 / \$ 350$; Other Countries: $\$ 36.50 / \$ 365$ )

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# TheDaily 



Thursday, July 25, 1985

Major Release
Net Farm Income, Revised 1985 Outlook
2

- Realized:net farm income in 1985 is expected to be $\$ 3.6$ billion, $\mathbf{1 5 . 3 \%}$
less than in 1984

Data Availability Announcements
Mineral Wool, June $1985 \quad 5$

Steel Ingots, Week Ending July 20, 1985
Deliveries of Major Grains, June 1985
Exports of Wheat Flour and Barley Malt, May 1985
Sawmills in British Columbia, May 1985

Publications Released

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## Major Release

## Net Farm Income

Revised 1985 Outlook

## Note for Users

Statistics Canada in collaboration with Agriculture Canada and in consultation with provincial departments of agriculture has updated the realized net farm income forecast for 1985. The current projection is based on conditions and information available to the end of June 1985, and assumes normal yields on crop area. Below normal yields could significantly alter this projection, particularly in Alberta and Saskatchewan. Statistics Canada will release the first 1985 yield forecasts in late August.

## - Highlights:

- Realized net farm income in 1985 is expected to be $\$ 3.6$ billion, $15.3 \%$ less than in 1984.
- Farm cash receipts in 1985 are expected to be $\$ 19.8$ billion, $2.1 \%$ less than in 1984.
- Farm operating expenses and depreciation charges in 1985 are expected to increase $1.4 \%$ from the 1984 level to $\$ 16.47$ billion.
Outlook for Realized Net Farm Income, Canada and Provinces
1985
(Millions of dollars)

|  | Nfld. | P.E.I. | N.S. | N.B. | Que. | Ont. | Man. | Sask. | Alta. | B.C. | Canada |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Crop receipts | 5.6 | 102.3 | 52.8 | 75.0 | 490.8 | 1,915.0 | 1,203.3 | 3,275.0 | 1,928.8 | 336.6 | 9,385.3 |
| Livestock receipts | 37.3 | 78.1 | 198.9 | 136.2 | 2,206.5 | 3,183.9 | 691.7 | 783.6 | 1,826.3 | 609.8 | 9,752.3 |
| Other cash receipts | 0.9 | 8.0 | 13.5 | 11.0 | 312.7 | 154.2 | 35.6 | 40.3 | 44.3 | 43.5 | 663.8 |
| Total cash receipts | 43.8 | 188.4 | 265.2 | 222.2 | 3,010.0 | 5,253.1 | 1,930.6 | 4,098.9 | 3,799.4 | 989.9 | 19,801.4 |
| Income-in-kind | 0.5 | 3.4 | 6.4 | 4.3 | 59.4 | 71.3 | 20.0 | 38.4 | 39:0 | 21.9 | 264.5 |
| Realized gross income | 44.3 | 191.8 | 271.6 | 226.5 | 3,069.4 | 5,324.5 | 1,950.5 | 4,137.3 | 3,838.3 | 1,011.8 | 20,065.9 |
| Operating expenses | 30.1 | 128.7 | 181.1 | 153.2 | 2,064.3 | 3,661.5 | 1,371.6 | 2,723.6 | 2,698.7 | 724.1 | 13,736.9 |
| Depreciation charges | 1.9 | 18.5 | 23.0 | 18.6 | 261.8 | 630.8 | 279.3 | 719.8 | 665.3 | 110.0 | 2,729.2 |
| Total operating and depreciation charges | 32.0 | 147.2 | 204.1 | 171.9 | 2,326.1 | 4,292.4 | 1,651.0 | 3,443.4 | 3,364.0 | 834.1 | 16,466.1 |
| Realized net income | 12.3 | 44.6 | 67.4 | 54.7 | 743.3 | 1,032.1 | 299.6 | 693.9 | 474.3 | 177.7 | 3,599.8 |
| Realized net income \% change 1985/1984 | +11.6 | -15.0 | -1.4 | -7.0 | -2.8 | . 6.9 | -15.6 | -32.8 | -24.2 | +1.2 | -15.3 |

Totals may not add up due to rounding.

Realized Net Farm Income, Canada and Provinces 1984<br>(Millions of dollars)

|  | Nfld. | P.E.I. | N.S. | N.B. | Que. | Ont. | Man. | Sask. | Alta. | B.C. | Canada |  |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
|  |  |  |  |  |  |  |  |  |  |  |  |  |
| Crop receipts | 5.2 | 102.6 | 54.3 | 78.7 | 468.3 | $1,892.1$ | $1,232.7$ | $3,507.0$ | $2,078.2$ | 327.9 | $\mathbf{9 , 7 4 7 . 1}$ |  |
| Livestock receipts | 35.2 | 82.4 | 193.7 | 135.2 | $2,253.1$ | $3,239.9$ | 671.7 | 757.0 | $1,783.3$ | 592.5 | $\mathbf{9 , 7 4 4 . 0}$ |  |
| Other cash receipts | 0.3 | 8.2 | 15.8 | 11.3 | 312.3 | 198.0 | 42.1 | 51.8 | 48.9 | 50.9 | $\mathbf{7 3 9 . 5}$ |  |
| Total cash receipts | 40.7 | 193.2 | 263.8 | 225.2 | $3,033.7$ | $5,330.0$ | $1,946.5$ | $4,315.8$ | $3,910.4$ | 971.3 | $\mathbf{2 0 , 2 3 0 . 6}$ |  |
| Income-in-kind | 0.5 | 3.0 | 6.1 | 4.1 | 58.1 | 70.0 | 20.3 | 40.5 | 39.0 | 23.2 | $\mathbf{2 6 4 . 8}$ |  |
| Realized gross income | 41.2 | 196.2 | 270.0 | 229.3 | $3,091.7$ | $5,400.1$ | $1,966.9$ | $4,356.3$ | $3,949.4$ | 994.5 | $\mathbf{2 0 , 4 9 5 . 4}$ |  |
| Operating expenses | 28.3 | 125.3 | 178.6 | 152.0 | $2,067.3$ | $3,665.1$ | $1,335.0$ | $2,610.2$ | $2,663.0$ | 709.2 | $\mathbf{1 3 , 5 3 4 . 0}$ |  |
| Depreciation charges | 2.0 | 18.4 | 23.0 | 18.5 | 259.9 | 626.4 | 276.9 | 713.8 | 660.9 | 109.6 | $\mathbf{2 , 7 0 9 . 2}$ |  |
| Total operating and |  |  |  |  |  |  |  |  |  |  |  |  |
| depreciation charges | 30.2 | 143.7 | 201.6 | 170.5 | $2,327.2$ | $4,291.5$ | $1,612.0$ | $3,324.0$ | $\mathbf{3 , 3 2 3 . 9}$ | 818.7 | $\mathbf{1 6 , 2 4 3 . 2}$ |  |
| Realized net income | 11.0 | 52.5 | 68.4 | 58.8 | 764.6 | $1,108.6$ | 354.9 | $1,032.3$ | 625.5 | 175.7 | $\mathbf{4 , 2 5 2 . 2}$ |  |

Totals may not add due to rounding.

## Realized Net Farm Income

Realized net farm income is projected to decline $15.3 \%$ in 1985, to a level of $\$ 3.6$ billion, down from last year's estimated level of $\$ 4.3$ billion. With the exception of Newfoundland and British Columbia, realized net farm income is projected to decline in all provinces. Canadian farm cash receipts, including supplementary payments, are projected to be $2.1 \%$ lower while farm operating expenses and depreciation charges are projected to be $1.4 \%$ higher. This illustrates the sensitivity of the realized net income estimate to small changes in either farm receipts or expenses. A $1.0 \%$ change in farm receipts can cause (other things being equal) a 6.0\% change in realized net farm income.

Realized net farm income in Alberta and Saskatchewan might fall $24.0 \%$ and $33.0 \%$ respectively, notwithstanding increased payments made under the Western Grain Stabilization Program in 1985. Farm cash receipts in these provinces are projected to decline largely due to lower wheat and barley marketings. Marketings in the January-July 1985 period are projected lower as farm stocks are near record lows following the drought in 1984 and the relatively high level of marketings in the AugustDecember 1984 period.

## Crop Receipts

Receipts from the sale of crops are projected to be down $3.7 \%$. They would have been down even more if Western Grain Stabilization payments had not been made. Crop receipts are projected to be down $2.4 \%, 6.6 \%$ and $7.2 \%$ in Manitoba, Saskatchewan and Alberta respectively. Crop receipts are also projected to be down in New Brunswick, due largely to lower potato receipts in that province. In Ontario, higher soybean receipts are likely to offset the expected declines in tobacco and wheat, and consequently crop receipts are expected to be slightly higher. In Quebec, increased corn marketings are expected to be largely responsible for the $4.8 \%$ increase in crop receipts.

## Livestock Receipts

Livestock receipts are estimated to be largely unchanged from 1984 levels. Cattle and calves receipts are projected to be up $2.2 \%$ due to slightly higher prices. Farm marketings of cattle and calves are not expected to change much in 1985. Dairy and poultry receipts are projected to be up marginally ( $1.9 \%$ for dairy and $0.9 \%$ for poultry).

Hog receipts could decline $5.8 \%$ in 1985 due to lower prices. For eggs, lower marketings and prices are expected to result in a decline in receipts.
(continued on page 4)

## Farm expenses

Farm operating expenses and depreciation charges are projected to increase by about $1.4 \%$ in 1985.

Farm operating expenses and depreciation charges are projected to increase in most provinces ranging from no change in Quebec and Ontario to up to $6.0 \%$ in Newfoundland.

Lower interest and feed costs are expected to help contain the overall increase in farm expenses. Interest expenses are projected to be lower this year as the average interest rate on loans has fallen since 1984. If interest rates remain at current levels, then interest expenses could decline $4.1 \%$ in 1985.

Feed expenses are projected to be lower due mainly to lower prices and no change in feed consumption in Quebec and Ontario. In the west, higher barley prices and hog marketings are expected to result in feed expense increases. An Alberta government program announced July 3, 1985, should reduce feed costs in that province for the last four months of 1985.

Most other expenses are expected to increase between $2.0 \%$ and $6.0 \%$. A notable exception is pesticide expenses in Saskatchewan and Alberta which are projected to increase $12.0 \%$ and $8.0 \%$ respectively as producers increased pesticide application to control grasshoppers.

Contact P. Lys or G. Beelen, Statistics Canada (613-990-8706), or F.L. Tung (613-995-9554), Agriculture Canada.

## Data Availability Announcements

## Mineral Wool

June 1985
During the month of June 1985 manufacturers shipped 12305229 square metres of mineral wool (all R factors) in batts, up $132 \%$ from the 5301611 square metres shipped in the same period last year.

Available on CANSIM: matrices 40,122 , series 32 and 33.

Order the June 1985 issue of Mineral Wool including Fibrous Glass Insulation (44-004, $\$ 4 / \$ 40$ ), to be released the week of August 5 , or contact Sharon M. Boyer (613-990-9835), Industry Division.

## Steel Ingots

Week Ending July 20, 1985
Preliminary estimates indicate that Canadian steel ingot production for the week ending July 20, 1985 totalled 238960 tonnes, a decrease of $4.0 \%$ from the preceding week's total of 248949 tonnes and down $10.5 \%$ from the year-earlier level of 267138 tonnes.

Contact Gerry W. Barrett (613-990-9826), Industry Division.

## Deliveries of Major Grains June 1985

Producer deliveries of major grains by Prairie farmers during June 1985 were as follows (in thousand metric tonnes):

- Wheat (excluding durum), 1826.1 ;
- Durum wheat, 227.5;
- Total wheat, 2 053.6;
- Oats, 23.0;
- Barley, 674.3;
- Rye, 26.7;
- Flaxseed, 24.7;
- Canola (rapeseed), 177.4.

Available on CANSIM: matrices 976-981.

Order the June 1985 issue of Cereals and Oilseeds Review (22-007, \$10/\$100), scheduled for release in mid-August, or contact Allister Hickson (204-949-2856), Agriculture and Natural Resources Division, Winnipeg, or Glenn Lennox (613-990-8717), Agriculture and Natural Resources Division, Ottawa.

## Exports of Wheat Flour and Barley Malt

May 1985
Customs exports of wheat flour and barley malt during May 1985 were as follows (in thousand metric tonnes):

- Wheat flour, $14.9 \%$;
- Malt, 15.5\%.

Available on CANSIM: matrices 5612, series 1, 5613.

Order the June 1985 issue of Cereals and Oilseeds Review (22-007, \$10/\$100), scheduled for release in mid-August, or contact Allister Hickson (204-949-2856), Agriculture and Natural Resources Division, Winnipeg, or Glenn Lennox (613-990-8717), Agriculture and Natural Resources Division, Ottawa.

## Sawmills in British Columbia

May 1985
Sawmills in British Columbia produced 1,199.1 million feet board measure ( 2829.6 cubic metres) of lumber and ties in May 1985 compared to $1,168.5$ million feet board measure (2757.4 cubic metres) in May 1984.

January to May 1985 production amounted to $5,863.1$ million feet board measure ( 13835.4 cubic metres), an increase of $5.8 \%$ over 1984 figures.
Available on CANSIM: matrix 53, series 1.2 .
Order the May 1985 issue of Production, Shipments and Stocks on Hand of Sawmills in British Columbia (35-003, $\$ 6 / \$ 60$ ), to be released the third week in August, or contact Patrick E. Martin (613-990-9826), Industry Division.

## Publications Released

Farm Cash Receipts, January-May 1985
Catalogue number 21-001
(Canada: $\$ 7 / \$ 70$; Other Countries: $\$ 8 / \$ 80$ )
Surface and Marine Transport, Vol.1, No. 2, For-hire Trucking Statistics - Commodity Origin and Destination, 1981-1983 Catalogue number 50-002 (Canada: $\$ 7.50 / \$ 75$; Other Countries: $\$ 8.50 / \$ 85$ )

For-hire Trucking Survey, 1983 Catalogue number 53-224
(Canada: $\$ 32$; Other Countries: $\$ 33$ )
Housing Starts and Completions, May 1985
Catalogue number 64-002
(Canada: $\$ 15 / \$ 150$; Other Countries: $\$ 16 / \$ 160$ )

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## TheDaily



Wednes̈day, July 24, 1985

Data Availability Announcements
Restaurants, Caterers and Taverns, May 19852
Stocks of Frozen Meat Products, July 1, 1985 . 2
Oilseed Crushings, June 1985 . 2
Railway Freight Traffic, 1984 . $\quad 2$
Textile and Clothing Industries, $1983 \quad 2$

Publications Released 3


## Data Availability Announcements

## Restaurants, Caterers and Taverns May 1985

Restaurant, caterer and tavern receipts totalled $\$ 1,022.7$ million for May 1985, an increase of $12.3 \%$ over the $\$ 910.8$ million reported for the same period last year.

Available on CANSIM: matrix 52.
Order the May 1985 issue of Restaurants, Caterers and Taverns (63-011, \$5/\$50), available in approximately two weeks' time, or contact E. Yablonski (613-990-9662), Services Division.

## Stocks of Frozen Meat Products

 July 1, 1985Total frozen meat in cold storage at the opening of the first day of July amounted to 36220 tonnes as compared with 38088 tonnes last month and 32725 tonnes a year ago.

Available on CANSIM: matrices 87, 9517-9525.
Order the July issue of Stocks of Frozen Meat Products (32-012, \$2.75/\$27.50), available the second week of August, or contact P.L. Beerstecher (613-990-8714), Agriculture and Natural Resources Division.

## Oilseed Crushings

June 1985
Domestic crushings of vegetable oilseeds and the subseéquent production of oil and meal for thé latest periodsare as follows:
: $\bullet$ Rapésed-canola, June 1985: 125762 tonnes of crushings, with 50456 tonnes of of and 74264 tonnes of meal produced.

- Soybeans, March 1985: 92024 tonnes of crushings, with 16651 tonnes of oil and 71799 tonnes of meal produced.

Beginning with the October crush, soybean crushings statistics will not be released until three months after the reference month.

Available on CANSIM: matrix 5687.
Order the June 1985 issue of Cereals and Oilseeds Review (22-007, $\$ 10 / \$ 100$ ), , available mid-August, or contact Allister Hickson (204-949-2856), Agriculture and Natural Resources Division, Winnipeg or Glenn Lennox (613-9908717), Agriculture and Natural Resources Division, Ottawa.

## Railway Freight Traffic 1984

Railway freight traffic data for the first eight months of 1984 are now available. For more information contact Yvan Deslauriers (613-990-8700), Surface Transport Unit, Transportation Division.

## Textile and Clothing Industries 1983

Selected financial data and ratios for corporations in the textile and clothing industries are now available. For more information contact E.A. Hubley (613-9909855), Industrial Organization and Finance Division.

## Publications Released

Steel Wire and Specified Wire Products, May 1985 Catalogue number 41-006 (Canada: $\$ 4 / \$ 40$; Other Countries: $\$ 5 / \$ 50$ )<br>Passenger Bus and Urban Transit Statistics, May 1985 Catalogue number 53-003 (Canada: $\$ 6.50 / \$ 65$; Other Countries: \$7.50/\$75)

Summary of Canadian International Trade, May 1985 Catalogue number 65-001 (Canada: $\$ 15 / \$ 150$; Other Countries: $\$ 16 / \$ 160$ )<br>Education in Canada, 1984 Catalogue number 81-229<br>(Canada: \$40; Other Countries: \$41.50)

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## TheDaily

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## NE PAS PAMFTEER

## Major Releases

Employment, Earnings and Hours, May 1985
2

- Average weekly earnings up $0.2 \%$

Union Wage Rate Indexes, June 1985
5

- Although the monthly index for the construction trades remained at 132.0 between May and June 1985, it increased $3.2 \%$ on an annual basis


## Data Availability Announcements

The Canadian Public Debt, 1980-1984 7
Local Government Revenue and Expenditure, 19828
Electric Lamps (Light Bulbs and Tubes), June 19859
Corrugated Boxes and Wrappers, June $1985 \quad 9$

Publications Released 10

## Major Releases

## Employment, Earnings and Hours

May 1985
The preliminary estimates of employment for the Canada industrial aggregate ${ }^{1}$ increased by , $1.6 \%$ from April to May 1985 . All industry divisions and all provinces and territories contributed to the increase.

Average weekly earnings, at the Canada industrial aggregate level, increased by $0.2 \%$ from $\$ 416.15$ in April to $\$ 417.05$ in May. Trade, finance; insurance and real estate and services registered 'increases; while the remaining industry divisions decreased. All provinces and territories increased except Newfoundland, Prince Edward Island, Ontario and the Yukon Territory which decreased.
${ }^{1}$ The industrial aggregate is the sum of all industries with the exception of agriculture, fishing and trapping, religious organizations, private households and military personnel.

Goods-producing industries comprise forestry, mines, quarries and oil wells, manufacturing and construction.

Service-producing industries include transportation, communication and other utilities, trade, finance insurance and real estate, community, büsiness and personal services (except religioüs organizations and private households) and public administration (except military personnel)...

Available on CANSIM: matrices 8003-9000, * 9584-9638.

Order the May 1985 issue of Employment, Earnings and Hours (72-002, \$35/\$350), available the third week of August, or contact Jack Beauregard (613-990-9900), Labour Division.
(see tables on pages 3 and 4)

Employment, Earnings and Hours, May 1985

| $\begin{aligned} & \text { Industry Group - Canada } \\ & \text { (1970 S.I.C.) } \end{aligned}$ | All Employees |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Number |  |  | Average Weekly Earnings |  |  |
|  | $\begin{array}{r} \text { May } \\ 1985 \text { p } \end{array}$ | April <br> 1985 ${ }^{\text {r }}$ | March 1985 ${ }^{\text {r }}$ | $\begin{array}{r} \text { May } \\ \text { 1985p } \end{array}$ | April 1985 ${ }^{\text {r }}$ | March 1985 ${ }^{\text {r }}$ |
|  | thousands |  |  | dollars |  |  |
| Forestry | 47.7 | 38.5 | 44.2 | 554.97 | 575.80 | 563.25 |
| Mines, quarries |  |  |  |  |  |  |
| and oil wells | 155.2 | 146.6 | 150.0 | 693.75 | 698.05 | 696.33 |
| Manufacturing | 1,702.4 | 1,677.1 | 1,655.0 | 486.48 | 486.85 | 487.40 |
| Durables | 798.9 | 788.2 | 780.4 | 524.12 | 524.39 | 522.28 |
| Non-durables | 903.6 | 888.8 | 874.7 | 453.19 | 453.55 | 456.28 |
| Construction | 388.0 | 351.7 | 320.7 | 497.81 | 510.92 | 499.32 |
| Building | 322.9 | 299.0 | 271.7 | 479.84 | 495.70 | 481.95 |
| Engineering | 65.0 | 52.7 | 48.9 | 587.05 | 597.28 | 595.79 |
| Goods-producing industries | 2,293.4 | 2,213.9 | 2,169.9 | 503.85 | 506.20 | 505.15 |
| Transportation, communication and other $\begin{array}{lllllll}\text { utilities } & 808.9 & 790.3 & 787.4 & 535.05 & 536.46 & 536.76\end{array}$ |  |  |  |  |  |  |
| Transportation | 452.6 | 441.2 | 436.6 | 492.23 | 494.41 | 499.90 |
| Storage | 14.0 | 14.0 | 13.5 | 496.84 | 500.44 | 487.09 |
| Communication | 221.5 | 219.6 | 222.7 | 559.38 | 561.45 | 549.63 |
| Electric power, gas |  |  |  |  |  |  |
| Trade | 1,629.5 | 1,621.5 | 1,615.3 | 304.58 | 302.23 | 299.66 |
| Wholesale | 500.6 | 497.6 | 493.8 | 413.58 | 415.23 | 411.91 |
| Retail | 1,128.8 | 1,123.9 | 1,121.5 | 256.25 | 252.21 | 250.24 |
| Finance, insurance and real estate | 562.1 | 554.7 | 546.6 | 426.98 | 423.26 | 422.10 |
| Community, business and personal services Public administration | $3,083.5$ 652.6 | $3,057.8$ 651.1 | $3,053.1$ 651.8 | 355.28 529.95 | 354.69 530.19 | 352.04 528.89 |
| Service-producing industries | 6,736.6 | 6,675.4 | 6,654.2 | 387.51 | 386.28 | 384.26 |
| Industrial aggregate | 9,030.0 | 8,889.3 | 8,824.1 | 417.05 | 416.15 | 413.99 |
| Industrial aggregate Provinces |  |  |  |  |  |  |
| Newfoundland | 124.5 | 119.8 | 120.4 | 393.42 | 395.58 | 394.92 |
| Prince Edward Island | 29.4 | 28.1 | 27.2 | 341.42 | 344.52 | 343.96 |
| Nova Scotia | 254.5 | 251.3 | 247.4 | 373.89 | 372.26 | 370.12 |
| New Brunswick | 190.8 | 187.1 | 182.2 | 381.04 | 378.59 | 381.29 |
| Quebec | 2,233.2 | 2,204.7 | 2,198.6 | 409.68 | 406.83 | 405.04 |
| Ontario | 3,697.2 | 3,647.5 | 3,591.3 | 419.42 | 420.74 | 417.69 |
| Manitoba | 355.1 | 351.1 | 349.6 | 387.35 | 383.23 | 382.34 |
| Saskatchewan | 275.7 | 271.1 | 269.2 | 396.82 | 392.17 | 391.14 |
| Alberta | 882.1 | 858.1 | 859.0 | 441.44 | 441.84 | 441.56 |
| British Columbia | 962.1 | 945.8 | 954.1 | 440.11 | 436.51 | 432.58 |
| Yukon | 7.6 | 7.4 | 7.4 | 491.61 | 499.13 | 495.42 |
| Northwest Territories | 17.8 | 17.2 | 17.7 | 563.46 | 559.30 | 558.42 |
| CANADA | 9,030.0 | 8,889.3 | 8,824.1 | 417.05 | 416.15 | 413.99 |

[^8]Employment, Earnings and Hours, May 1985

| Industry Group - Canada (1970 S.I.C.) | Employees Paid by the Hour |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Average Weekly Hours |  |  | Average Hourly Earnings |  |  |
|  | $\begin{array}{r} \text { May } \\ 1985 p \end{array}$ | $\begin{aligned} & \text { April } \\ & \text { 1985r } \end{aligned}$ | March 1985 : | $\begin{array}{r} \text { May } \\ 1985 \text { p } \end{array}$ | $\begin{aligned} & \text { April } \\ & 1985{ }^{2} \end{aligned}$ | March 1985 ${ }^{\text {r }}$ |
|  | number |  |  | dollars |  |  |
| Forestry | 38.2 | 38.7 | 38.7 | 16.50 | 16.73 | 16.03 |
| Mines, quarries |  |  |  |  |  |  |
| and oil wells | 39.5 | 39.3 | 40.2 | 15.67 | 15.80 | 15.57 |
| Manufacturing | 39.0 | 39.0 | 39.1 | 11.52 | 11.52 | 11.51 |
| Durables | 40.5 | 40.5 | 40.5 | 12.21 | 12.20 | 12.12 |
| Non-durables | 37.5 | 37.5 | 37.6 | 10.78 | 10.78 | 10.84 |
| Construction | 37.5 | 37.6 | 36.7 | 13.74 | 14.30 | 14.23 |
| Building | 36.8 | 37.2 | 36.3 | 13.65 | 14.21 | 14.08 |
| Engineering | 40.9 | 39.9 | 39.5 | 14.13 | 14.77 | 15.01 |
| Goods-producing industries | 38.8 | 38.8 | 38.8 | 12.22 | 12.27 | 12.21 |
| Transportation, communication and other utilities |  |  |  |  |  |  |
|  | 37.4 37.0 | 37.6 37.2 | 37.8 37.6 | 13.33 12.93 | 13.35 12.95 | 13.36 12.95 |
| Storage | 36.8 | 36.4 | 35.9 | 13.00 | 13.01 | 12.86 |
| Communication | 36.2 | 36.5 | 36.0 | 13.44 | 13.50 | 13.53 |
| Electric power, gas and water utilities | 40.0 | 40.3 | 40.5 | 14.90 | 14.95 | 15.05 |
| Trade | 29.0 | 28.4 | 28.4 | 7.96 | 7.99 | 7.98 |
| Wholesale | 35.7 | 35.5 | 35.7 | 9.26 | 9.34 | 9.29 |
| Retail | 27.5 | 27.0 | 26.9 | 7.60 | 7.62 | 7.61 |
| Finance, insurance and real estate | ... | ... | ... | ... | ... | ... |
| Community, business and personal services Public administration | 27.5 | 27.2 | 27.1 $\ldots$ | 8.86 | 8.93 | 8.81 |
| Service-producing industries | 29.1 | 28.7 | 28.7 | 9.19 | 9.24 | 9.18 |
| Industrial aggregate | 32.5 | 32.2 | 32.1 | 10.46 | 10.50 | 10.43 |
| Industrial aggregate Provinces |  |  |  |  |  |  |
| Newfoundland | 34.2 | 34.1 | 34.8 | 9.16 | 9.20 | 9.21 |
| Prince Edward Island | 32.8 | 32.0 | 31.3 | 7.43 | 7.47 | 7.41 |
| Nova Scotia | 32.8 | 32.6 | 32.1 | 8.95 | 8.94 | 9.01 |
| New Brunswick | 33.3 | 32.8 | 33.1 | 9.29 | 9.38 | 9.41 |
| Quebec | 33.3 | 32.9 | 32.9 | 10.14 | 10.19 | 10.09 |
| Ontario | 33.0 | 33.0 | 32.8 | 10.33 | 10.39 | 10.31 |
| Manitoba | 32.0 | 31.4 | 31.3 | 9.72 | 9.67 | 9.71 |
| Saskatchewan | 29.7 | 28.9 | 28.7 | 10.19 | 10.14 | 10.20 |
| Alberta | 30.7 | 30.3 | 30.9 | 10.79 | 10.98 | 10.81 |
| British Columbia | 30.3 | 30.1 | 30.0 | 12.62 | 12.53 | 12.39 |
| Yukon | 30.8 | 31.2 | 31.2 | 12.79 | 12.97 | 12.82 |
| Northwest Territories. | 34.0 | 33.7 | 33.7 | 14.09 | 13.75 | 13.62 |
| CANADA | 32.5 | 32.2 | 32.1 | 10.46 | 10.50 | 10.43 |

p preliminary estimates
$r$ revised estimates
... figures not appropriate or not applicable

## Union Wage Rate Indexes June 1985

The Canada total Union Wage Rate Index ( $1981=100$ ) for construction trades (including supplements) registered no change between May and June 1985, remaining at a level of 132.0.

On a year-over-year basis, the Canada total level rose $3.2 \%$. On a city basis, the largest annual increase was reported in Halifax (12.6\%). Cities in Quebec, Ontario and British Columbia increased $4.4 \%$ on average. Winnipeg advanced $2.0 \%$ while the Saint John index rose 1.5\%. Cities in Saskatchewan and Alberta reported no change. The index for St. John's posted a decrease of $-9.8 \%$.

It should be noted that the estimates of year-over-year change are derived from contract agreements which have been signed in all survey provinces except Saskatchewan, and Alberta. Rates for these provinces have remained at their last contract level. Users are reminded that these indexes have a two-year revision policy.

The June wage rates for three selected trades in 11 of the 22 cities surveyed are presented in the accompanying table.

Available on CANSIM: matrices $400-405,956$, 958 (monthly) and 406-411, 960, 962 (annual).

Order the second quarter issue of Construction Price Statistics ( $62-007, \$ 15 / \$ 60$ ), available in September, or contact Lisa-Gay Tremblay (613-990-9601), Prices Division. (see table on page 6)

Union Wage Rates for Selected Construction Trades
June 1985
(in dollars)

| City | Trades |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Reinforcing Steel Erector |  | Structural Steel Erector |  | Asbestos Mechanic |  |
|  | B | B and S | B | $B$ and $S$ | B | $B$ and $S$ |
| St. John's | 14.92 | 17.73 | 16.02 | 18.94 | 16.53 | 19.08 |
| Halifax | 15.68 | 16.98 | 18.55 | 20.27 | 18.73 | 21.92 |
| Saint John | 13.85 | 15.24 | 16.90 | 18.59 | 16.11 | 17.92 |
| Montreal | 15.79 | 18.18 | 17.80 | 20.40 | 17.64 | 20.22 |
| Ottawa | 17.29 | 21.29 | 18.43 | 22.87 | 17.68 | 21.08 |
| Toronto | 16.46 | 21.70 | 17.52 | 22.87 | 19.51 | 23.09 |
| Thunder Bay | 19.65 | 21.71 | 17.78 | 22.29 | 18.89 | 22.41 |
| Winnipeg | 16.05 | 19.17 | 17.88 | 21.18 | 16.00 | 18.20 |
| Regina | 17.95 | 21.15 | 19.23 | 22.56 | 17.40 | 20.13 |
| Edmonton | 18.74 | 22.06 | 19.50 | 22.89 | 19.20 | 22.37 |
| Vancouver | 18.98 | 24.12 | 18.98 | 24.12 | 18.31 | 23.99 |

B = Basic Rate
B\&S = Basic Rate and selected pay supplements: vacation pay, statutory holiday pay, employer's contribution to health and welfare and pension plans.

Order the second quarter 1985 issue of Construction Price Statistics (62-007, $\$ 15 / \$ 60$ ), available September 1985, or contact Lisa-Gay Tremblay (613-990-9601), Prices Division.

## Data Availability Announcements

## The Canadian Public Debt 1980-1984

A new compilation of statistical data on Canadian Public Debt is now available. The compilation is designed to measure the total outstanding sum of all marketable and nonmarketable debt instruments issued by the various components of the public sector. In this context, public sector components include: governments, government business enterprises, Canadian social security funds and government employee pension plans.

The data in the compilation are presented on a gross basis and also, for the first time ever, on a consolidated basis with transactions internal to any one component or to the public sector as a whole, being eliminated. This treatment yields consolidated debt data for: the three government components, each level of government and its enterprises, and for the public sector (i.e., governments, government business enterprises, and social security funds) taken together.

The compilation covers a five-year period (current version: 1980-84) and plans call for it being made available each September with the most recent data provided being for March 31st of the year in which the information will be released.

The compilation is a product of Statistics Canada's Public Institutions Division. Each table is priced at $\$ 50$. A complete compilation, comprised of 28 tables, is available for $\$ 1,000$.

For more information contact Paul Blouin (613-990-8562), Public Institutions Division.

## Local Government Revenue and Expenditure Actual 1982

The gross general revenue of all municipalities totalled $\$ 34,639.1$ million and gross general expenditure totalled $\$ 35,399.1$ million.

## Local Government Revenue and Expenditure

Actual 1982

| Provinces | Revenue 1982 \$ thousands | Expenditure 1982 \$ thousands | $\begin{array}{r} \text { Surplus (+) } \\ \text { Deficit (-) } \end{array}$ |
| :---: | :---: | :---: | :---: |
| Newfoundland | 184,425 | 219,079 | -34,654 |
| P.E.I. | 93,498 | 93,304 | 194 |
| Nova Scotia | 1,036,381 | 990,021 | 46,360 |
| New Brunswick | 257,314 | 266,817 | -9,503 |
| Quebec | 8,566,586 | 8,609,424 | -42,838 |
| Ontario | 13,114,434 | 12,896,359 | 218,075 |
| Manitoba | 1,437,599 | 1,334,230 | 103,369 |
| Saskatchewan | 1.346,796 | 1,350,418 | -3,622 |
| Alberta | 4,909,026 | 5,689,644 | -780,618 |
| B.C. | 3,618,489 | 3,877,847 | -259,358 |
| Yukon | 16,376 | 15,546 | 830 |
| N.W.T. | 58,182 | 57,036 | 1,146 |
| TOTAL | 34,639,106 | 35,399,725 | -760,619 |

Further information is available at 1:00 today from CANSIM matrices 2764 to 2776, or contact G. Huneault (613-990-8559), Public Institutions Division.

## Electric Lamps (Light Bulbs and Tubes) <br> June 1985

Canadian light bulb and tube manufacturers sold $18,440,525$ units during June 1985, a decrease of $22.8 \%$ over the $23,914,648$ units sold during the previous month.

These represented $\$ 22,009,839$ worth of sales to Canadian manufacturers in June 1985, a decrease of $12.6 \%$ over May 1985.

Compared to last year, the June 1985 sales of light bulbs and tubes increased $4.8 \%$ over the $\$ 20,983,043$ of June 1984.

Order the June 1985 issue of Electric Lamps (Light Bulbs and Tubes) (43-009, $\$ 4 / \$ 40)$, to be released the second week in August, or contact Louis Boucher (613-9909835), Industry Division.

## Corrugated Boxes and Wrappers

 June 1985Canadian manufacturers shipped 187159 thousand square metres of corrugated boxes and wrappers in June 1985, an increase of 2.5\% compared to 182672 thousand square metres the previous year.

January to June 1985 shipments totalled 1016117 thousand square metres compared to 970748 thousand square metres in 1984, an increase of $4.7 \%$.

Order the June 1985 issue of Corrugated Boxes and Wrappers ( $36-004, \$ 4 / \$ 40$ ), to be released the week of August 5, or contact Gerry W. Barrett (613-990-9835), Industry Division.

## Publications Released

Composite Leading Indicator, Vol. 1, No. 6, July 1985 Catalogue number 13-005<br>(Canada: $\$ 10 / \$ 100$; Other Countries: $\$ 11 / \$ 110$ )

Domestic and Foreign Control of Manufacturing, Mining and Logging Establishments in Canada, 1981 Catalogue number 31-401
(Canada: $\$ 35$; Other Countries: $\$ 36$ )

Telephone Statistics, February 1985
Catalogue number 56-002
(Canada: $\$ 7.50 / \$ 75$; Other Countries:
$\$ 8.50 / \$ 85)$
Index Numbers of Farm Prices of Agricultural Products, May 1985 Catalogue number 62-003
(Canada: $\$ 6 / \$ 60$; Other Countries: $\$ 7 / \$ 70$ ).

Statistics Canada publications may be purchased by mail order from Publication Sales and Services, Room 1710, Main Building, Statistics Canada, Ottawa K1A 0T6.

Please enclose cheque or money order payable to the Receiver General for Canada and provide full information on publications required (catalogue number, title, issue).

Publications may also be ordered through Statistics Canada's offices in St. John's, Halifax, Montreal, Ottawa, Sturgeon Falls, Toronto, Winnipeg, Regina, Edmonton and Vancouver, or from authorized bookstore agents or other booksellers.


# TheDaily 



Monday, July 29, 1985

Data Availability Announcements
Railway Carloadings, Seven Days Ending July 14, 1985 . 2
Gas Utilities, April 1985
2
Selected Financial Indexes, June 1985

Publications Released

## Data Availability Announcements

## Railway Carloadings (Weekly)

Seven Days Ending July 14, 1985
Freight tonnages loaded by railways in Canada for the seven days ending July 14, 1985 totalled 4.4 million tonnes, a decrease of $6.1 \%$ from the 1984 figure.

Order the Vol. 1, No. 13 issue of Railway Carloadings (Weekly) (52-005/\$75), scheduled for release the week of July 29, or contact Yvan Deslauriers (613-990-8700), Surface Unit, Transportation Division.

## Gas Utilities

April 1985
Preliminary data show sales of natural gas amounted to 4228 million cubic metres in April 1985, an increase of $5.6 \%$ from 4004 million cubic metres a year earlier.

Reported exports to the United States reached 2061 million cubic metres during April 1985, an increase of $21.3 \%$ from 1699 million cubic metres a year earlier.

Available on CANSIM: matrices 182, 10521055.

Order the April 1985-issue of ${ }^{4}$ Gas Utilities (55-002, $\$ 10 / \$ 100$ ), available the second week in Auggst, or contact Gary Smalldridge (613-990-9832), Energy Section, Industry Divisịion.


## Selected Financial Indexes June 1985

Final June 1985 figures are now available for the Selected Financial Indexes.

Available on CANSIM: matrix 412.
Order the June 1985 issue of Construction Price Statistics (62-007, $\$ 15 / \$ 60$ ), or call Don DeGenova (613-990-9601), Prices Division.

## Publications Released

The Input-Output Structure of the Canadian Economy in Constant Prices, 1979-1981 Catalogue Number 15-202E (Canada: $\$ 15$; Other Countries: $\$ 16$ )

Air Carrier Operations in Canada, JulySeptember 1983 Catalogue number 51-002 (Canada: $\$ 29 / \$ 116$; Other Countries: $\$ 30 / \$ 120$ )

Railway Carloadings, 7-day Period Ending July 7, 1985 Catalogue number $52-005$ (Canada: $\$ 75$; Other Countries: $\$ 100$ )

Industry Price Indexes, May 1985 Catalogue number 62-011
(Canada: $\$ 15 / \$ 150$; Other Countries: $\$ 16 / \$ 160$ )

Restaurant, Caterer and Tavern Statistics, April 1985 Catalogue number 63-011 (Canada: $\$ 5 / \$ 50$; Other Countries: $\$ 6 / \$ 60$ )

Exports by Commodities, May 1985 Catalogue number 65-004
(Canada: $\$ 50 / \$ 500$; Other Countries: $\$ 60 / \$ 600$ )
Estimates of Labour Income, January-
March 1985 Catalogue number 72-005
(Canada: $\$ 15 / \$ 60$; Other Countries: $\$ 16 / \$ 64$ )

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## TheDaily

## StatisticsCanada


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Major Releases
Crude Petroleum and Natural Gas Production, April 19852

- Production of crude oil and natural gas remains high due primarily to increased export demand

Quarterly Estimates of Population for Canada and the Provinces, April 1, 1985

- Canada's population reached an estimated 25.3 million


## Data Availability Announcements

Nursery Trades Industry, 1983 and 1984

Rigid Insulating Board, June 1985 3
Asphalt Roofing, June 1985
3
Coal and Coke Statistics, April $1985 \quad 3$

Publications Released

## Major Releases

## Crude Petroleum and Natural Gas Production <br> April 1985

During the month of April 1985, production of crude oil and equivalent hydrocarbons amounted to 7287.9 thousand cubic metres, up $0.5 \%$. Exports were up $27.0 \%$ to 2674.3 thousand cubic metres and imports increased $23.0 \%$ to 1050.3 thousand cubic metres. Canadian refinery receipts of crude oil totalled 5 728.7.thousand cubic metres, down $7.4 \%$ from the previoús year.

During the same month, preliminary figures show net withdrawals of natural gas reached 7715.6 million cubic metres, up $9.7 \%$. Marketable production of natural gas after treatment at processing plants amounted to 6124.3 million cubic metres, up $11.6 \%$, while
preliminary figures on net withdrawals of natural gas liquids (propane, butanes and ethane) totalled 1212.5 thousand cubic metres, up 8.3\% from the previous year. Exports of natural gas amounted to 2061.1 million cubic metres, up: $\because$. 21.3\%, and sales in Caniada rose $5.4 \%$ to 4227.9 . million cubic metres.

The above comparisons were calculated against data for the corresponding month of the previous year.

Available on CANSIM: matrices 127-128.
Order the April 1985 issue of Crude Petroleum and Natural Gas Production (26-006, $\$ 8 / \$ 80$ ), to be released the second week in August, or contact G. O'Connor (613-990-9832), Industry Division.

## Quarterly Estimates of Population for Canada, the Provinces and Territories

April 1, 1985
Post-censal estimates for Canada, the provinces and territories as of April 1, 1985 are as follows:

- Canada, 25,318,000;
- Newfoundland, 579,700;
- Prince Edward Island, 127,000;
- Nova Scotia, 879,600;
- New Brunswick, 718,400;
- Quebec, 6,572,300;
- Ontario, 9,047,900;
- Manitoba, 1,067,900;
- Saskatchewan, 1,018,200;
- Alberta, 2,344,600;
- British Columbia, 2,888,700;
- Yukon, 22,800;
- Northwest Territories, 50,900.

Available on CANSIM: matrix 1 (quarterly population estimates), matrices 2-3 and 397 (immigration), and matrices 6981-6982 (interprovincial migrants).

Order Quarterly Estimates of Population for Canada and the Provinces (91-001, \$6/\$24), available mid-August, or contact Lise OforiAttah (613-990-9579), Demography Division.

## Data Availability Announcements

## Nursery Trades Industry <br> 1983 and 1984

Following are the preliminary 1984 figures on the nursery trades industry in Canada. The final 1983 figures are in parentheses:

- Land in Use, 65,633 acres (68,614 acres);
- Gross Yearly Payroll, $\$ 54,422,060$ ( $\$ 53,047,895$ );
- Purchases of Nursery Stock, \$28,968,336 (\$29,077,336);
- Purchases of Sod, $\$ 1,364,059(\$ 1,218,480)$;
- Sales of Nursery Stock, \$101,638,651 (\$106,792,264);
- Sales of Sod, $\$ 41,101,221(\$ 36,971,569)$;
- Sales of Related Material, $\$ 20,114,076$ (\$14,476,855);
- Revenue from Contract Services, $\$ 28,910,637$ (\$29,566,893).

Order the 1983/1984 Survey of Canadian Nursery Trades Industry (22-203, \$20), available mid-August, or contact A. Mathieson (613-990-8717), Horticulture Crops Unit, Agriculture and Natural Resources Division.

## Rigid Insulating Board

June 1985
Shipments of rigid insulating board totalled 4526 thousand square metres ( 12.7 mm ) basis in June 1985, an increase of $11.6 \%$ compared to 4054 thousand square metres ( 12.7 mm ) basis the previous year.

Available on CANSIM: matrices 31, 122, series 4-7.

Order the June 1985 issue of Rigid Insulating Board ( $36-002, \$ 4 / \$ 40$ ), to be released the week of August 12, or contact G. W. Barrett (613-990-9835), Industry Division.

## Asphalt Roofing <br> June 1985

Shipments of asphalt shingles totalled 4426969 bundles in June 1985, an increase of $39.1 \%$ compared to the year-earlier total of 3183188 bundles.

Available on CANSIM: matrices 32,122 , series 27-28.

Order the June 1985 issue of Asphalt Roofing (45-001, $\$ 4 / \$ 40$ ), to be released the week of August 12, or contact G. W. Barrett (613-990-9835), Industry Division.

## Coal and Coke Statistics <br> April 1985

Canadian production of coal increased by $18.8 \%$ to 5085 kilotonnes in April 1985 from 4280 kilotonnes a year earlier while exports of coal rose $27.3 \%$ to 2552 kilotonnes from 2005 kilotonnes. Imports of 1191 kilotonnes of coal were reported. Coke production decreased $2.6 \%$ to 390 kilotonnes.

Available on CANSIM: matrix 9.
Order the April 1985 issue of Coal and Coke Statistics ( $45-002, \$ 8 / \$ 80$ ), available the second week in August, or contact Dave Madsen (613-990-9823), Energy Section, Industry Division.

## Publications Released

Railway Carloadings, May 1985 Catalogue<br>number 52-001<br>(Canada: $\$ 7.50 / \$ 75$; Other Countries:<br>$\$ 8.50 / \$ 85$ )<br>Communications, Vol. 15, No. 3, Telecommunication Statistics, First Quarter 1985 Catalogue number 56-001<br>(Canada: $\$ 6.50 / \$ 39$; Other Countries:<br>$\$ 7.50 / \$ 45$ )

Financial Institutions, First Quarter 1985
Catalogue number 61-006
(Canada: $\$ 40 / \$ 160$; Other Countries:
$\$ 41.50 / \$ 166$ )
Security Transactions with Non-residents,
May 1985 Catalogue number.67-002
(Canada: $\$ 15 / \$ 150$; Other Countries: $\$ 16 / \$ 160$ )

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The Daily

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## TheDaily

## SpristiccCanadta

JUI 3l 1985
LIERAMY WIBLIOTHEOUE

Wednesday, July 31, 1985

Canadian Homicide Statistics, 1984 (Preliminary Data)

- Between 1983 and 1984, the number of homicide victims in Canada decreased by $2.1 \%$ from 682 to 668
Unemployment Insurance Statistics, May 1985
- Unemployment insurance benefits declined $12.7 \%$ to $\$ 901$ million

Industry Selling Price Index, June 1985
6

- The index rose $0.1 \%$ in June, while the annual rate of change now stands at $2.5 \%$

Raw Materials Price Index, June 1985
8

- Compared to June 1984, the index has risen $2.1 \%$, the fourth consecutive month that the annual change has been about 2.0\%
Construction Building Material Price Indexes: Residential, June 1985
- Index up 0.7\% from the May level and $4.5 \%$ from a year ago

Construction Building Material Price Indexes: Nonresidential, June 1985

- Index up $0.3 \%$ from the May level and $3.5 \%$ from a year ago


## Data Availability Announcements

Survey of Union Membership, December 198411
Stocks of Fruit and Vegetables, July 1, 198511
Greenhouse Industry, 1983 and 198411
Production of Selected Biscuits, Second Quarter 198511
Book Publishing Industry, 198311
Major Release Dates August $1985 \quad 12$

## Major Releases

## Canadian Homicide Statistics 1984 (Preliminary Data)

Between 1983 and 1984, the number of homicide "offences (victims) in Canada decreã sed by $2.1 \%$ from 682 to 668 , according to preliminary data released today by the Canadian Centre:for Justice Statistics. Of the total 668 homicides reported in 1984, there were 621 murders, 42 manslaughters and five infanticides. While there were slight decreases -in the number of murder and infanticide offences in 1984 from 1983, there was a substantial percentage decrease in the number of manslaughter offences ( $-17.6 \%$ ) in Canada during that same period.

The greatest number of homicide offences were reported in Quebec, Ontario and British Columbia. These provinces accounted for 74.7\% of Canada's homicide offences reported in 1984.

From 1983 to 1984, Manitoba showed the highest percentage increase ( $+7.5 \%$ ) in the total number of homicide offences among the provinces, while Alberta was the province which experienced the largest percentage decline in total homicide offences ( $-28.0 \%$ ).

During the five-year period from 1980 to 1984, the total number of homicides in Canada increased by $12.6 \%$, a greater increase than the $10.0 \%$ increase experienced during the fiveyear period from 1975 to 1979.

## Highlights:

(1980-1984)

- Decreases in the total number of homicide offences (victims) from 1983 to 1984 . were observed in Alberta, Saskatchewan and Ontario. Hómicides reported in Newfoundland remained unchanged from 1983 and Prince Edward Island was the only province with no reported homicides in 1984.
- In the five-year period from 1980 to 1984 , 3,259 persons were the victims of homicide in Canada. This total represents a yearly average of 652 deaths of this nature in Canada.
- With the exception of 1983 , the number of homicide offences in Quebec has been greater than that of other provinces.
- Over this five-year period, the three provinces of Quebec, Ontario and British Columbia accounted for an average of $73.5 \%$ of total homicides.

Available on CANSIM: tables 00160101, 00160201, $00160301,00160302$.

For further information, contact Joanne Lacroix (613-990-6643), Canadian Centre for Justice Statistics, or Kathy Kennedy (613-9907644), Communications Division.
(see table on page 3)

The Daily, July 31, 1985

Number of Homicide Offences ${ }^{1}$ by Legal Type,
Canada, Provinces and Territories
1983 and 1984p

|  | Total Homicide Offences |  |  | Murder |  |  | Manslaughter |  |  | Infanticide |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 1983 | 1984 | $\begin{array}{r} \% \\ \text { change } \\ \text { from } \\ 1983 \end{array}$ | 1983 | 1984 | $\begin{array}{r} \% \\ \text { change } \\ \text { from } \\ 1983 \end{array}$ | 1983 | 1984 | $\%$ change from 1983 | 1983 | 1984 | $\begin{array}{r} \% \\ \text { change } \\ \text { from } \\ 1983 \end{array}$ |
| CANADA | 682 | 668 | -2.1 | 625 | 621 | -0.6 | 51 | 42 | -17.6 | 6 | 5 | -. |
| Newfoundland | 6 | 6 | - | 4 | 4 | - | 1 | 1 | - | 1 | 1 | - |
| Prince Edward Island | d 0 | 0 | - | 0 | 0 | - | 0 | 0 | - | 0 | 0 | - |
| Nova Scotia | 13 | 15 | -- | 11 | 13 | $\cdots$ | 0 | 1 | -. | 2 | 1 | .- |
| New Brunswick | 11 | 14 | -- | 10 | 13 | .. | 1 | 1 | - | 0 | 0 | - |
| Quebec | 190 | 199 | +4.7 | 179 | 191 | +6.7 | 11 | 7 | -- | 0 | 1 | -- |
| Ontario | 202 | 190 | -5.9 | 183 | 175 | . 4.4 | 16 | 13 | -- | 3 | 2 | - |
| Manitoba | 40 | 43 | +7.5 | 36 | 39 | +8.3 | 4 | 4 | - | 0 | 0 | - |
| Saskatchewan | 33 | 30 | -9.1 | 31 | 29 | -6.5 | 2 | 1 | -- | 0 | 0 | - |
| Alberta | 75 | 54 | -28.0 | 68 | 49 | -27.9 | 7 | 5 | - | 0 | 0 | - |
| British Columbia | 108 | 110 | +1.9 | 101 | 102 | +1.0 | 7 | 8 | -. | 0 | 0 | - |
| Yukon | 1 | 2 | -- | 1 | 2 | - | 0 | 0 | - | 0 | 0 | - |
| Northwest Territories | s 3 | 5 | -- | 1 | 4 | -- | 2 | 1 | -- | 0 | 0 | - |

1 One "offence" is counted for every victim.
P 1984 data are preliminary and subject to further adjustments.

- zero or nil.
-- Absolute numbers are too small to warrant calculation of a percentage change.

[^9]
## Unemployment Insurance Statistics

 May 1985Unemployment insurance benefits paid to claimants during May 1985 totalled $\$ 901$ million ${ }^{1}$, down $12.7 \%$ from the previous month and $2.7 \%$ from May 1984. For the first five months of 1985, unemployment insurance payments amounted to $\$ 5,076$ million, increasing by $6.4 \%$ over the same period in 1984.

The number of claims received decreased by $10.2 \%$ between April and May to 220,000. Compared with May 1984, the decline was 11.7\%. Between January and May 1985, Commission offices received 1.33 million claims for unemployment insurance benefits, $2.7 \%$ fewer than were received during the same period last year.

For the week ending May 18, 1985, the number of beneficiaries stood at 1.13 million $^{1}$, down $12.2 \%$ from April and $4.7 \%$ from May 1984.

Adjusted for seasonal variation, the number of beneficiaries receiving regular benefits have been decreasing since January 1985. Between April and May the number of beneficiaries declined by $1.5 \%$ to 1.011 million.
${ }^{1}$ The count of beneficiaries cannot be directly related to the benefit payments made during a month. Whereas the latter figure covers all disbursements made during any one month, the count of beneficiaries represents the number of persons who qualified for benefits for a specific week each month, regardless of when they received payment.

Data for the months of March, April and May will be published in the May 1985 issue of Unemployment Insurance Statistics (73-001, $\$ 12 / \$ 120$ ).

Available on CANSIM: matrices 5700-5717 and 26, series 1.6 .

For additional information contact $H$. Stiebert or J.-P. Maynard (613-990-9900), Labour Division.
(see table on page 5)

Unemployment Insurance Statistics
May 1985

|  | $\begin{array}{r} \text { May } \\ 1985 \end{array}$ | $\begin{gathered} \text { April } \\ 1985 \end{gathered}$ | $\begin{array}{r} \text { March } \\ 1985 \end{array}$ | $\begin{array}{r} \text { May } \\ 1984 \end{array}$ | range from April 1985 | $\begin{array}{r} \text { May } \\ 1984 \end{array}$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Benefits ${ }^{1}$ |  |  |  |  |  |  |
| Amount paid (\$000) | 900,767 | 1,031,939 | 981,334 | 925,992 | - 12.7 | -2.7 |
| Weeks of benefit (000) | 5,307 | 6,014 | 5,731 | 5,781 | -11.8 | -8.2 |
| Average weekly benefit (\$) | 169.93 | 171.98 | 171.66 | 160.80 | -1.2 | 5.7 |
| Claims received (000) | 220 | 245 | 232 | 249 | -10.2 | -11.7 |
| Beneficiaries ${ }^{2}$ (000) |  |  |  |  |  |  |
| Total | 1,135p | 1,292p | 1,373 ${ }^{\text {f }}$ | 1,190f | -12.2 | -4.7 |
| Regular benefits | 1,004p | 1,149p | 1,220 ${ }^{\text {f }}$ | 1,057 ${ }^{\text {f }}$ | -12.6 | -5.0 |
| Regular benefits - Seasonally adjusted | 1,011p | 1,027? | 1,056 ${ }^{\text {f }}$ | 1,058 ${ }^{\text {f }}$ | -1.5 | -4.5 |


|  | January to May 1985 | 1984 | $\begin{gathered} \text { \% change } \\ 1985 / 1984 \end{gathered}$ |
| :---: | :---: | :---: | :---: |
| Benefits ${ }^{1}$ |  |  |  |
| Amount paid (\$000) | 5,076,127 | 4,772,855 | 6.4 |
| Weeks of benefit (000) | 29,667 | 29,622 | 0.2 |
| Average weekly benefit (\$) | 171.39 | 161.82 | 5.9 |
| Claims received (000) | 1,328 | 1,366 | -2.7 |
| Beneficiaries - Year-to-date average $^{2}$ (000) | 1,322 ${ }^{\text {p }}$ | 1,334 ${ }^{\text {f }}$ | -0.9 |

[^10]
## Industry Selling Price Index <br> June 1985

Preliminary estimates show that the Industry Selling Price Index (ISPI) for manufacturing $(1971=100)$ stood at 318.9 in June 1985, up $0.1 \%$ from the revised May level of 318.7. The year-to-year movement, calculated by comparing the level for June 1985 to the level for June 1984, was up 2.5\%. This continues the trend of slowly declining annual rates; the year-to-year movement has gradually fallen from $3.4 \%$ since the beginning of the year. The increase in the monthly index was largely due to a small increase in the petroleum products index $(0.5 \%)$ and the wood industries index (1.0\%). Slightly offsetting these increases was a $0.6 \%$ drop in the index for primary metals. The food and beverages industries price was left virtually unchanged.

The petroleum and coal products price index is estimated to have increased $0.5 \%$ in June. The index is now $8.3 \%$ higher than one year ago. The revised May index now stands at 746.5.

The wood industries price index rose $1.0 \%$ in June and now stands $5.2 \%$ higher than a year earlier. The main contributors to the monthly change were sawmills and planing mills, up $1.6 \%$, reflecting higher prices charged for softwoods, and shingle mills, up $5.1 \%$ due to a significant increase in the price of western red cedar. Also affecting the monthly movement were higher prices registered for particleboard, up 6.0\%.

The primary metal industries price index fell $0.6 \%$ in June. Since June 1984 the index has decreased $2.2 \%$. Almost all of this month's decline was attributable to a fall in non-ferrous metal prices, in particular, copper ( $-5.7 \%$ ), zinc $(-1.7 \%)$, and precious metals $(-2.7 \%)$. Other metal prices reacted only to the change in the United States - Canada exchange rate, which was down $0.4 \%$.

The food and beverage price index remained unchanged in June and was $1.2 \%$ higher than 12 months ago. Increases for slaughtering and meat processors ( $0.8 \%$ ) and cane beet sugar processors ( $1.1 \%$ ) were totally balanced by price declines for the feeds industry $(-2.2 \%)$ and fish products industry (-1.4\%).

In June 1985, the proportion of industry indexes that posted increases stood at $37.8 \%$, significantly lower than any of the six. preceding months. The percentage of indexes that showed declines ( $27.6 \%$ ), was still substantially higher than the average of the previous si: months (21.4\%). The proportion of indexes. registering no change (34.6\%), was • markedly from the average of the prior six months ( $22.3 \%$ ).

Available on CANSIM: matrices 116, 655-674, 964, 2888.

Order the June 1985 issue of Industry Price Indexes (62-011, \$15/\$150), scheduled for release August 21, or contact the Information and Current Analysis Unit (613-990-9606/07), Prices Division.
(see table on page 7)

Industry Selling Price Indexes
(1971 = 100)

|  | Index |  | Percent Change |  |
| :---: | :---: | :---: | :---: | :---: |
|  | Relative Importance ${ }^{1}$ | June'85 | $\begin{array}{r} \text { June } 1985 / \\ \text { May } 1985 \\ \hline \end{array}$ | $\begin{aligned} & \text { June } 1985 / \\ & \text { June } 1984 \end{aligned}$ |
| Industry Selling Price Index: |  |  |  |  |
| Manufacturing | 100.0 | 318.9* | 0.1 | 2.5 |
| SIC Major Groups: |  |  |  |  |
| 1. Food and Beverage Industries | 19.9 | 326.6 | - | 1.2 |
| 2. Tobacco Products Industries | 1.1 | 262.4 | 0.3 | 6.3 |
| 3. Rubber and Plastics Products |  |  |  |  |
| Industries | 2.5 | 255.5 | 0.1 | 2.0 |
| 4. Leather Industries | 0.9 | 300.8 | . | 1.2 |
| 5. Textile Industries | 3.5 | 253.6 | - | 2.1 |
| 6. Knitting Mills | 0.9 | 203.3 | - | 1.2 |
| 8. Wood Industries | 4.7 | 271.0 | 1.0 | 5.2 |
| 9. Furniture and Fixture Industries | 1.6 | 321.0 | - | 4.2 |
| 10. Paper and Allied Industries | 8.2 | 347.0 | -0.2 | 1.8 |
| 12. Primary Metal Industries | 8.4 | 322.0 | -0.6 | -2.2 |
| 13. Metal Fabricating Industries | 7.5 | 305.8 | 0.1 | 3.5 |
| 14. Machinery Industries | 4.4 | 280.8 | -0.1 | 4.3 |
| 16. Electrical Products Industries | 6.8 | 238.3 | 0.3 | 2.8 |
| 17. Non-metallic Mineral Products |  |  |  |  |
| Industries | 3.2 | 338.6 | 0.3 | 2.4 |
| 18. Petroleum and Coal Products |  |  |  |  |
| Industries ${ }^{2}$ | 4.2 | 750.2 | 0.5 | 8.3 |
| 19. Chemical and Chemical Products |  |  |  |  |
| Industries | 6.6 | 331.7 | -0.1 | 0.8 |
| Other Major Groups ${ }^{3}$ | 15.6 | 268.8 | - | 3.0 |

- These indexes are preliminary.
${ }_{2}^{1}$ Group weights are based on 1971 value of shipments (Census of Manufacturers 1971).
${ }^{2}$ Major group 18 is estimated for the current month.
${ }^{3}$ Included are the following major groups: 7. Clothing Industries; 15. Transportation Equipment Industries; 20. Miscellaneous Manufacturing Industries.


## Raw Materials Price Index <br> June 1985

The Raw Materials Price Index (RMPI, $1977=100$ ) stood at a preliminary level of 222.1 in June 1985, down $0.3 \%$ from the revised May level of 222.8. Compared to June 1984 the index has risen $2.1 \%$, the fourth consecutive month that the annual change has been about 2\%. The Raw Materials Price Index excluding coal, crude oil and natural gas also decreased $0.3 \%$ over the month and was $3.2 \%$ lower than its year-earlier-level. Of the eight components making up the Raw Materials Price Index, three showed price increases while the other five registered decreases. Significant decreases were posted for the vegetable products component ( $-1.8 \%$ ), the non-ferrous metals component ( $-2.1 \%$ ) and the coal, crude oil and natural gas component ( $-0.3 \%$ ). The wood component was up $1.4 \%$ over the month.

The vegetable products component index level fell $1.8 \%$ in June and was down 12.6\% from its June 1984 level. Grains, down 4.5\%, and fresh fruit, down $6.4 \%$, were the main contributors to the lower index level of the component in June. These decreases were partially offset by higher prices for raw sugar, up $5.3 \%$, and fresh vegetables, up $4.8 \%$.

The non-ferrous metals component dropped $2.1 \%$ over the month and is now $12.1 \%$ below its level in June 1984. The indexes of most metals included in this component were lower in June. Copper was down $4.6 \%$ and nonferrous scrap decreased $2.6 \%$.

The coal, crude oil and natural gas component was down $0.3 \%$ in June to a level $6.5 \%$ higher than a year ago. The major contributor to the monthly decline was a $2.5 \%$ drop in the natural gas index. Effective June 1, the Canadian Ownership Special Charge was eliminated resulting in lower prices to industrial and commercial customers.

Mainly due to the strength of higher prices for logs and bolts, up $1.8 \%$, the wood component increased $1.4 \%$. This index now stands $1.1 \%$ higher than in June 1984.

## Available on CANSIM: matrix 2892.

Order the June 1985 issue of Industry Price Indexes (62-011, \$15/\$150), scheduled for release August 21, or contact the Information and Current Analysis Unit (613-990-9606/07), Prices Division.

Raw Materials Price Index
(1971 = 100)

|  | Index |  | Percent Change |  |
| :---: | :---: | :---: | :---: | :---: |
|  | Relative Importance | June $1985{ }^{1}$ | June 1985/ May 1985 | June 1985/ <br> June 1984 |
| Raw materials total | 100.0 | 222.1 | -0.3 | 2.1 |
| Vegetable products | 12 | 127.9 | -1.8 | -12.6 |
| Animal and animal products | 23 | 166.4 | -0.2 | -0.4 |
| Textile products | 1 | 145.7 | 3.3 | -5.3 |
| Wood products | 11 | 157.5 | 1.4 | 1.1 |
| Ferrous materials | 3 | 150.8 | -1.0 | -1.0 |
| Non-ferrous metals | 6 | 158.5 | -2.1 | -12.1 |
| Non-metallic minerals | 4 | 208.3 | 1.6 | 8.4 |
| Coal, crude oil and natural gas | 40 | 321.8 | -0.3 | 6.5 |
| Raw materials - Total excluding coal, crude oil, natural gas | 60 | 157.5 | -0.3 | -3.2 |

[^11]
## Construction Building Material Price Indexes: Residential June 1985

The price index for residential construction building materials $(1981=100)$ rose to 119.6 in June, up $0.7 \%$ from its May level of 118.8 . This index now stands $4.5 \%$ higher than its year-ago level of 114.4 .

Between May and June 1985, increases were noted in three of the four components. The largest increase was reported for structural materials ( $2.2 \%$ ), followed by electrical materials ( $0.5 \%$ ) and architectural materials ( $0.4 \%$ ). There was no change noted for the mechanical materials component. Contributing to the increase in the total index were roof trusses, gypsum wallboard, particleboard and lumber.

Between June 1984 and June 1985, the largest year-over-year price increase was recorded for structural materials (6.4\%), followed by architectural materials (4.8\%), mechanical materials ( $1.7 \%$ ) and electrical materials (1.6\%).

Available on CANSIM: matrix 423.
Order the second quarter issue of Construction Price Statistics (62-007, $\$ 15 / \$ 60$ ), available in September, or contact Don DeGenova (613-990-9601), Prices Division.

Construction Building Material Price Indexes: Residential June 1985

| $(1981=100)$ | June 1985 | May 1985 | June 1984 | \% Change |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |
|  |  |  |  | June 1985/ May 1985 | $\begin{aligned} & \text { June } 1985 / \\ & \text { June } 1984 \end{aligned}$ |
| Total materials | 119.6 | 118.8 | 114.4 | 0.7 | 4.5 |
| Architectural materials | 119.0 | 118.5 | 113.6 | 0.4 | 4.8 |
| Structural materials | 120.6 | 118.0 | 113.3 | 2.2 | 6.4 |
| Mechanical materials | 122.7 | 122.7 | 120.7 | - | 1.7 |
| Electrical materials | 117.7 | 117.1 | 115.8 | 0.5 | 1.6 |

Order the second quarter 1985 issue of Construction Price Statistics ( $62-007, \$ 15 / \$ 60$ ), available September 1985, or contact Don DeGenova (613-990.9601), Prices Division.

## Construction Building Material Price Indexes: Non-residential June 1985

The non-residential construction building material price index $(1981=100)$ rose to 119.0 in June, up $0.3 \%$ from its revised May level of 118.7. This index of non-residential building material prices now stands $3.5 \%$ higher than its year-ago level of 115.0 .

Between May and June 1985, increases were noted in all four components. The largest increase was reported for structural materials ( $0.4 \%$ ), followed by electrical materials ( $0.3 \%$ ) and architectural and mechanical materials each at $0.2 \%$. The main contributors to the increase in the total index were particleboard, polyethylene film sheets, gypsum wallboard, and building wires and cable.

Between June 1984 and June 1985, the largest year-over-year price increase was recorded for mechanical materials ( $5.1 \%$ ), followed by architectural materials ( $3.6 \%$ ), structural materials (3.0\%) and electrical materials ( $2.0 \%$ ).

Available on CANSIM: matrix 423.
Order the second quarter issue of Construction Price Statistics (62-007, \$15/\$60), available in September, or contact Don DeGenova (613-990-9601), Prices Division.

Construction Building Material Price Indexes: Non-residential
June 1985

| $(1981=100)$ | June 1985 | May 1985 | June 1984 | \% Change |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | $\begin{gathered} \text { June } 1985 / \\ \text { May } 1985 \end{gathered}$ | $\begin{aligned} & \text { June } 1985 / \\ & \text { June } 1984 \end{aligned}$ |
| Total materials | 119.0 | 118.7 | 115.0 | 0.3 | 3.5 |
| Architectural materials | 120.1 | 119.9 | 115.9 | 0.2 | 3.6 |
| Structural materials | 115.0 | 114.5 | 111.7 | 0.4 | 3.0 |
| Mechanical materials | 123.5 | 123.3 | 117.5 | 0.2 | 5.1 |
| Electrical materials | 117.5 | 117.1 | 115.2 | 0.3 | 2.0 |

Order the second quarter 1985 issue of Construction Price Statistics (62-007, \$15/\$60), available September 1985, or contact Don DeGenova (613-990-9601), Prices Division.

## Data Availability Announcements

## Survey of Union Membership

The Survey of Union Membership was conducted by Statistics Canada in co-operation with Labour Canada as a supplement to the December 1984 Labour Force Survey. Questions were asked to determine the number of workers covered by collective agreements, the degree of union membership among those covered by collective agreements, and wages and pension plans of union and non-union workers.

Data from this survey will be published by Statistics Canada in The Labour Force (71-001, $\$ 20 / \$ 200$ ) later this year. In the meantime, estimates can be obtained on a cost-recovery basis by contacting Scott Murray (613-9909478), Household Surveys Division.

## Stocks of Fruit and Vegetables July 1, 1985

Stocks of fruit, frozen and in preservatives, in storage and factories on July 1, totalled 14520 tonnes compared with 18640 tonnes last year. Holdings of vegetables, frozen and in brine totalled 39510 tonnes (41573 in 1984).

Available on CANSIM: matrices 9537-9543.
Order the July 1, 1985 issue of Stocks of Fruit and Vegetables (32-010, $\$ 8 / \$ 80$ ), available mid-August, or contact Dave Burroughs (613-990-8714), Agriculture and Natural Resources Division.

## Greenhouse Industry 1983 and 1984

Final 1983 and preliminary 1984 data for the greenhouse industry in Canada are now available in advance of the printed publication. Information is available on the market structure, the state of demand and the production factors such as area of glass and plastic, gross yearly payroll and total investment in the industry.

## Available on CANSIM: matrix 1058.

Order the 1983/1984 issue of Greenhouse Industry (22-202, \$20), to be available in late August, or contact A. Mathieson, Horticultural Crops Unit, Agriculture and Natural Resources Division.

## Production of Selected Biscuits

Second Quarter, 1985
During the quarter ending June 1985, production of biscuits (all types) totalled 43967408 kilograms, representing a $1.2 \%$ decrease over the 44512933 kilograms produced during the second quarter of 1984.

Available on CANSIM: matrix 190.
Order the second quarter 1985 issue of Production of Selected Biscuits (32-026,\$5/\$20), to be released the third week in August, or contact Brian Preston (613-990-9835), Industry Division.

## Book Publishing Industry 1983

Final data from the 1983 survey of book publishers and exclusive agents are now available. A compilation of data tables, entitled Culture Statistics - Book Publishing Industry, 1983 will be released shortly in catalogue 87525 , available for $\$ 10$. Users wishing to obtain a copy of this release or any other information from the survey are invited to contact Renée Langlois (613-993-9862), Education, Culture and Tourism Division.

## Major Release Dates: August 1985

| Anticipated date(s) of release | Item | Reference Period |
| :---: | :---: | :---: |
| August |  |  |
| 1-2 | Building Permits | May 1985 |
| 2 | Farm Price Input Index | Second Quarter 1985 |
| 2 | Travel Between Canada and Other Countries | June 1985 |
| 2-7 | Business Conditions Survey, Canadian Manufacturing Industries | July 1985 |
| 5-7 | Housing Starts | June 1985 |
| 6-13 | Gross Domestic Product by Industry, including Industrial Production | May 1985 |
| 8 | Help-wanted Index | July 1985 |
| 8 | Preliminary Statement of Canadian Trade | June 1985 |
| 8-16 | The Canadian Composite Leading Indicator | May 1985 |
| 9 | Estimates of Labour Income | May 1985 |
| 9 | Labour Force Survey | July 1985 |
| 9-12 | Trusteed Pension Funds | First Quarter 1985 |
| 9-14 | New Motor Vehicle Sales | June 1985 |
| 9-14 | Department Store Sales by Regions | June 1985 |
| 13-14 | Security Transactions with Non-residents | June 1985 |
| 14 | Farm Cash Receipts | January-June 1985 |
| 15 | Sales of Refined Petroleum Products and Natural Gas | June 1985 |
| 15-16 | Leading Indicator of Building Construction Activity in Canada | April 1985 |
| 15-16 | Retail Trade | June 1985 |
| 16 | The Consumer Price Index | July 1985 |
| 19 | Crude Petroleum and Natural Gas Production | May 1985 |
| 19-20 | Wholesale Trade | June 1985 |
| 19-21 | Inventories, Shipments and Orders in Manufacturing Industries | June 1985 |
| 19-22 | Department Store Sales and Stocks | June 1985 |
| 23 | International Travel Account | Second Quarter 1985 |
| 26-30 | Building Permits | June 1985 |
| 26-30 | Gross National Product | Second Quarter 1985 |
| 27 | Employment, Earnings and Hours | June 1985 |
| 29-Sept. 3 | New Housing Price Indexes | July 1985 |
| 30 | Major Release Dates | September 1985 |
| 30 | Raw Materials Price Index | July 1985 |
| 30 | Industry Selling Price Index | July 1985 |
| 30 | Preliminary Report on Unemployment Insurance Statistics | June 1985 |
| 30 | Quarterly Estimates of the Canadian Balance of International Payments | Second Quarter 1985 |
| 30-Sept. 6 | Gross Domestic Product by Industry, including Industrial Production | June 1985 |

The September 1985 release schedule will be published on August 30, 1985. Users Note: This schedule can be retrieved from CANSIM by using the command DATES.

Contact Greg Thomson (613-993-7444), Communications Division.

Statistics Canada publications may be purchased by mail order from Publication Sales and Services, Room 1710, Main Building, Statistics Canada, Ottawa K1A 0T6.

Please enclose cheque or money order payable to the Receiver General for Canada and provide full information on publications required (catalogue number, title, issue).

Publications may also be ordered through Statistics Canada's offices in St. John's, Halifax, Montreal, Ottawa, Sturgeon Falls, Toronto, Winnipeg, Regina, Edmonton and Vancouver, or from authorized bookstore agents or other booksellers.

| 0 | 0 |
| :--- | :--- |

1

## TheDaily



## Index to Data Releases August 1985

Air Passenger Origin and Destination Statistics Airport Activity Statistics:
Scheduled Services
Annual Work Patterns Survey
Appliances, Major
Appliances, Production and Sales
Asphalt Roofing
Aviation Statistics Centre Service
Bulletin

Bags, Paper Grocery
Barley Malt, Exports
Batteries, Electric Storage
Broadcasting, Radio and Television
Building Construction Activity in
Canada, Leading Indicator
Building Contracting Industry,
Residential
Building Permits
Bus, Passenger Statistics
Business Conditions Survey
Canada's International Investment Position
Canadian Balance of International Payments, Quarterly Estimates
Canadian Grain, Stocks

Second Quarter 1984
August 22, 1985
October 1984
November and December 1984
1983-1984
July 1985
June 1985
July 1985
July 1985
August 1985
June 1985
June 1985
June 1985
1984
April 1985
1983
May 1985
June 1985
July 1985
1978-1985

Second Quarter 1985
July 31, 1985

August 1, 1985
August 23, 1985
August 21, 1985
August 28, 1985
August 22, 1985
August 28, 1985
August 13, 1985
August 30, 1985
August 8, 1985
August 26, 1985
August 13, 1985
August 12, 1985
August 19, 1985
August 23, 1985
August 7, 1985
August 8, 1985
August 1, 1985
August 20, 1985
August 30, 1985
August 28, 1985

| Subject | Reference Period | Release Date |
| :---: | :---: | :---: |
| Canadian International Trade, Preliminary Statement | June 1985 | August 8, 1985 |
| Canadian Universities, Financial |  |  |
| Statistics | 1983-1984 | August 26, 1985 |
| Caterers | June 1985 | August 15, 1985 |
| Cement | June 1985 | August 9, 1985 |
| Cereals and Oilseeds Review | June 1985 | August 14, 1985 |
| Checkstand Sacks | June 1985 | August 8, 1985 |
| Cheese, Processed | July 1985 | August 21, 1985 |
| Chemical and Mineral Process Plant |  |  |
| Price Indexes | Second Quarter 1985 | August 16, 1985 |
| Chemical and Petrochemical Plant |  |  |
| Price Indexes | Second Quarter 1985 | August 16, 1985 |
| Chemicals, Industrial and Synthetic |  |  |
| Resins | June 1985 | August.15, 1985 |
| Civil Courts in Canada |  | August 9, 1985 |
| Coastwise Shipping Statistics | 1984 | August 8, 1985 |
| Commodities, Imports | June 1985 | August 16, 1985 |
| Composite Leading Indicator, Canadian | May 1985 | August 15, 1985 |
| Confectionery | Second Quarter 1985 | August 6, 1985 |
| Consolidated Government Finance, Revenue and Expenditure | 1985 Estimates | August 19, 1985 |
| Construction Output Price Indexes, Non-residential | Second Quarter 1985 | August 27, 1985 |
| Consumer Price Index | July 1985 | August 16, 1985 |
| Contracting Industry, Special Trades | 1983 | August 13, 1985 |
| Corrugated Boxes and Wrappers, Domestic Shipments | July 1985 | August 28, 1985 |
| Courts, Civil |  | August 9, 1985 |
| Crude Petroleum and Natural Gas |  |  |
| Production | May 1985 | August 26, 1985 |
| Crushings, Oilseed | July 1985 | August 26, 1985 |
| Dairy Review | June 1985 | August 9, 1985 |
| Department Store Sales and Stocks | June 1985 | August 21, 1985 |
| Department Store Sales by Regions | June 1985 | August 13, 1985 |
| Domestic Electrical Appliances | June 1985 | August 9, 1985 |
| Earnings and Hours, Employment | June 1985 | August 27, 1985 |
| Eggs, Production | June 1985 | August 14, 1985 |
| Electric Lamps (Light Bulbs and |  |  |
| Tubes) | July 1985 | August 26, 1985 |
| Electric Power | May 1985 | August 23, 1985. |
| Electric Storage Batteries | June 1985 | August 13, 1985 |
| Electrical Appliances, Domestic | June 1985 | August 9, 1985 |
| Employment, Earnings and Hours | June 1985 | August 27, 1985 |
| Equipment and Machinery Price |  |  |
| Index | Second Quarter 1985 | August 1, 1985 |
| Expenditure, Government | 1985 Estimates | August 19, 1985 |


| Subject | Reference Period | Release Date |
| :---: | :---: | :---: |
|  |  |  |
| Export and Import Price and |  |  |
| Volume Indexes | June 1985 | August 8, 1985 |
| Exports by Commodities | June 1985 | August 14, 1985 |
| Exports, Major Grains | June 1985 | August 1, 1985 |
| Farm Cash Receipts | January-June 1985 | August 14, 1985 |
| Farm Input Price Index | Second Quarter 1985 | August 6, 1985 |
| Farm Prices of Agricultural |  |  |
| Products | June 1985 | August 9, 1985 |
| Fats and Oils | June 1985 | August 12, 1985 |
| Finance, Revenue and Expenditure | 1985 Estimates | August 19, 1985 |
| Financial Indexes, Selected | July 1985 | August 30, 1985 |
| Fittings and Steel Pipe Tubing | June 1985 | August 12, 1985 |
| Food Commodities in Cold Storage and Other Warehouses, Stocks | 1984 | August 19, 1985 |
| Footwear Statistics | June 1985 | August 7, 1985 |
| Fruit and Vegetables, Stocks | August 1985 | August 30, 1985 |
| Fuel Burning Heating Products, |  |  |
| Gas Utilities | May 1985 | August 23, 1985 |
| Gas, Natural | May 1985 | August 26, 1985 |
| Government Finance, Revenue and |  |  |
| Expenditure | 1985 Estimates | August 19, 1985 |
| Grain Marketing Situation Report | July 1985 | August 8, 1985 |
| Grains, Exports | June 1985 | August 1, 1985 |
| Grains, Major | July 1985 | August 26, 1985 |
| Grocery Bags, Paper | June 1985 | August 8, 1985 |
| Gross Domestic Product | Second Quarter 1985 | August 30, 1985 |
| Gross Domestic Product (Including |  |  |
| Industrial Production) | May 1985 | August 9, 1985 |
| Gross Domestic Product, Provincial | 1983 | August 12, 1985 |
| Gross National Product | Second Quarter 1985 | August 30, 1985 |
| Gypsum Products | June 1985 | August 2, 1985 |
| Hardboard | June 1985 | August 9, 1985 |
| Heating Products, Solid Fuel |  |  |
| Burning | Second Quarter 1985 | August 6, 1985 |
| Help-wanted Index | July 1985 | August 8, 1985 |
| Hours, Employment and Earnings | June 1985 | August 27, 1985 |
| Housing Price Index, New | June 1985 | August 7, 1985 |
| Housing Starts | June 1985 | August 6, 1985 |
|  | July 1985 | August 30, 1985 |
| Import and Export Price and |  |  |
| Volume Indexes | June 1985 | August 8, 1985 |
| Imports by Commodities | June 1985 | August 16, 1985 |
| Index Numbers of Farm Prices of Agricultural Products | June 1985 | August 9, 1985 |
| Industrial Corporations: Financial Statistics. | Second Quarter 1985 | August 22, 1985 |


| Subject | Reference Period | Release Date |
| :---: | :---: | :---: |
| Industrial Materials, Purchase Price |  |  |
| Indexes . | June 1985 | August 1, 1985 |
|  | July 1985 | August 29, 1985 |
| Industrial Production | May 1985 | August 9, 1985 |
| Industry Selling Price Index | July 1985 | August 29, 1985 |
| Ingots, Steel | Week Ending July 21, 1985 | August 1, 1985 |
|  | Week Ending August 3, 1985 | August 8, 1985 |
|  | Week Ending August 10, 1985 | August 14, 1985 |
|  | Week Ending August 17, 1985 | August 21, 1985 |
|  | Week Ending August 24, 1985 | August 28, 1985 |
| Ingots, Steel | June 1985 | August 20, 1985 |
|  | July 1985 | August 20, 1985 |
| Instant Skim Milk Powder | July 1985 | August 21, 1985 |
| International Investment Position, Canada's | 1978-1984 | August 20, 1985 |
| International Payments, Canadian |  |  |
| Balance | Second Quarter 1985 | August 30, 1985 |
| International Seaborne Shipping Aus |  |  |
| Statistics | 1984 | August 8, 1985 |
| International Trade | June 1985 | August 8, 1985 |
| International Travel Account | Second Quarter 1985 | August 23, 1985 |
| Inventories, Shipments and Orders in Manufacturing Industries | June 1985 | August 20, 1985 |
| Investment, Canada's International |  |  |
| Position | 1978-1984 | August 20, 1985 |
| Labour Force Survey | July 1985 | August 9, 1985 |
| Labour Income, Estimates | May 1985 | August 8, 1985 |
| Leading Indicator of Building |  |  |
| Construction Activity in Canada | April 1985 | August 19, 1985 |
| Light Bulbs and Tubes | July 1985 | August 26, 1985 |
| Livestock Report | July 1, 1985 | August 30, 1985 |
| Machinery and Equipment Price |  |  |
| Index | Second Quarter 1985 | August 1, 1985 |
| Meat Products, Stocks | August 1, 1985 | August 26, 1985 |
| Mineral Process Plant Price Indexes | Second Quarter 1985 | August 16, 1985 |
| Mineral Wool | July 1985 | August 29, 1985 |
| Motor Vehicle Sales, New | June 1985 | August 12, 1985 |
| Natural Gas Production | May 1985 | August 26, 1985 |
| Natural Gas, Sales | June 1985 | August 20, 1985 |
| Non-residential Construction |  |  |
| Output Price Indexes | Second Quarter 1985 | August 27, 1985 |
| Oil Pipeline Transport | May 1985 | August 15, 1985 |
| Oils and Fats | June 1985 | August 12, 1985 |
| Oilseed Crushings | July 1985 | August 26, 1985 |
| Oilseeds | June 1985 | August 14, 1985 |
| Orders, Shipments and Inventories in Manufacturing Industries | June 1985 | August 20, 1985 |


| Subject | Reference Period | Release Date |
| :---: | :---: | :---: |
| Paper Grocery Bags and |  |  |
| Particleboard, Waferboard and |  |  |
| Hardboard | June 1985 | August 9, 1985 |
| Passenger Bus and Urban Transit |  |  |
| Pension Funds, Trusteed | First Quarter 1985 | August 27, 1985 |
| Petrochemical Plant Price Indexes | Second Quarter 1985 | August 16, 1985 |
| Petroleum Products Refined, Sales | June 1985 | August 20, 1985 |
| Petroleum, Crude and Natural Gas Production | May 1985 | August 26, 1985 |
| Phonograph Records and Prerecorded Tapes | June 1985 | August 7, 1985 |
|  | July 1985 | August 30, 1985 |
| Pig Iron | July 1985 | August 20, 1985 |
| Pipe, Steel | June 1985 | August 12, 1985 |
| Plywood, Construction Type | June 1985 | August 14, 1985 |
| Poultry Products, Stocks | August 1, 1985 | August 16, 1985 |
| Pre-recorded Tapes | June 1985 | August 7, 1985 |
| Price Indexes of Industrial Materials | June 1985 | August 1, 1985 |
| Process Cheese and Instant Skim Milk Powder | July 1985 | August 21, 1985 |
| Provincial Gross Domestic Product by Industry | 1983 | August 12, 1985 |
| Pulpwood and Wood Residue | June 1985 | August 16, 1985 |
| Purchase Price Indexes of |  |  |
|  | July 1985 | August 29, 1985 |
| Radio and Television Broadcasting | 1984 | August 12, 1985 |
| Railway Carloadings | Week Ending July 21, 1985 | August 1, 1985 |
|  | 10 Days Ending July 31, 1985 | August 14, 1985 |
|  | Seven Days Ending August 7, 1985 | August 22, 1985 |
|  | Seven Days Ending August 14, 1985 | August 29, 1985 |
| Railway Carloadings | June 1985 | August 12, 1985 |
|  | July 1985 | August 30, 1985 |
| Railway Financial and Operating |  |  |
| Statistics | March 1985 | August 23, 1985 |
| Railway Freight Traffic | 1984 | August 8, 1985 |
| Raw Materials Price Index | July 1985 | August 29, 1985 |
| Records, Phonograph | June 1985 | August 7, 1985 |
|  | July 1985 | August 30, 1985 |
| Refined Petroleum Products and |  |  |
| Residential Building Contracting |  |  |
| Industry | 1983 | August 23, 1985 |
| Resins, Synthetic | June 1985 | August 15, 1985 |
| Restaurants, Caterers and Taverns | June 1985 | August 15, 1985 |
| Retail Trade | June 1985 | 'August 16, 1985 |


| Subject | Reference Period | Release Date |
| :---: | :---: | :---: |
| Revenue, Government | 1985 Estimates | August 19, 1985 |
| Rolled Steel, Shipments | June 1985 | August 20, 1985 |
| Roofing, Asphalt | July 1985 | August 28, 1985 |
| Sacks, Checkstand | June 1985 | August 8, 1985 |
| Sawmills East of the Rockies | June 1985 | August 23, 1985 |
| Seaborne Shipping Statistics, International | 1984 | August 8, 1985 |
| Security Transactions with Non-residents | June 1985 | August 13, 1985 |
| Shipments, Orders and Inventories in Manufacturing Industries | June 1985 | August 20, 1985 |
| Shipping Statistics, International Seaborne and Coastwise | 1984 | August 8, 1985 |
| Shorn Wool Production | 1985 | August 22, 1985 |
| Skim Milk Powder, Instant | July 1985 | August 21, 1985 |
| Special Trades Contracting Industry | 1983 | August 13, 1985 |
| Steel Ingots | Week Ending July 27, 1985 | August 1, 1985 |
|  | Week Ending August 3, 1985 | August 8, 1985 |
|  | Week Ending August 10, 1985 | August 14, 1985 |
|  | Week Ending August 17, 1985 | August 21, 1985 |
|  | Week Ending August 24, 1985 | August 28, 1985 |
| Steel Ingots | June 1985 | August 20, 1985 |
| Steel Ingots and Pig Iron | July 1985 | August 20, 1985 |
| Steel Pipe Tubing and Fittings | June 1985 | August 12, 1985 |
| Steel Wire and Specified Wire |  |  |
| Products | June 1985 | August 16, 1985 |
| Steel, Rolled | June 1985 | August 20, 1985 |
| Sugar Situation - Sales | July 1985 | August 20, 1985 |
| Tapes, Pre-recorded | June 1985 | August 7, 1985 |
|  | July 1985 | August 30, 1985 |
| Taverns | June 1985 | August 15, 1985 |
| Telecommunications Statistics | Second Quarter 1985 | August 12, 1985 |
| Telephone Statistics | April 1985 | August 21, 1985 |
|  | May 1985 | August 30, 1985 |
| Television and Radio Broadcasting Tobacco Products, Production and | 1984 | August 12, 1985 |
| Disposition of | July 1985 | August 22, 1985 |
| Trade, Canadian International | June 1985 | August 8, 1985 |
| Trades Contracting Industry | 1983 | August 13, 1985 |
| Transit, Urban | June 1985 | August 8, 1985 |
| Travel Account, International | Second Quarter 1985 | August 23, 1985 |
| Travel Between Canada and Other Countries |  |  |
| Countries | June 1985 First Quarter 1985 | August 2, 1985 August 27,1985 |
| Tubing, Steel Pipe | June 1985 | August 12, 1985 |
| Unemployment Insurance Statistics | June 1985 | August 30, 1985 |
| Union Wage Rate Indexes | July 1985 | August 23, 1985 |


| Subject | Reference Period | Release Date |
| :--- | :--- | :--- |
|  |  |  |
| Urban Transit | June 1985 | August 8,1985 |
| Waferboard | June 1985 | August 9,1985 |
| Wage Rate Indexes, Union | July 1985 | August 23,1985 |
| Wheat Flour, Exports | June 1985 | August 26,1985 |
| Wholesale Trade | June 1985 | August 23,1985 |
| Wire, Steel and Specified Wire |  |  |
| Products June 1985 | August 16,1985 |  |
| Wood Residue | June 1985 | August 16,1985 |
| Wool, Mineral | July 1985 | August 29,1985 |
| Wool, Shorn | 1985 | August 22,1985 |
| Work Patterns Survey Data, Annual | 1984 | August 1,1985 |
| Work Patterns Survey, Annual | $1983-1984$ | August 21,1985 |

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## TheDaily

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## Major Releases

Business Conditions Survey, July 1985 ..... 2

- Lower production is forecast for the third quarter of 1985
Machinery and Equipment Price Index, Second Quarter 1985 ..... 4
- The index rose $1.0 \%$ in the second quarter of 1985 , while the year-over-year increase was $5.1 \%$
Data Availability Announcements
Annual Work Patterns Survey Data, 1984 ..... 5
Airport Activity Statistics: Scheduled Services, October 1984 ..... 5
Exports of Major Grains, June 1985 ..... 5
Steel Ingots, Week Ending July 27, 1985 ..... 6
Railway Carloadings, Week Ending July 21, 1985 ..... 6
Purchase Price Indexes of Industrial Materials, June 1985 ..... 6
Publications Released ..... 7


## Major Releases

## Business Conditions Survey, Canadian Manufacturing Industries <br> July 1985

Canadian manufacturers reporting to the July Business Conditions Survey forecast slightly lower production in the third quarter of 1985 than in the previous quarter. Lower production is expected by manufacturers representing $28 \%$ of total respondents' shipments whereas higher production is predicted by $23 \%$. (It should be noted that while the questions asked of manufacturers attempt to compensate for seasonal factors, nevertheless the foreseen decrease in production reported between the April and July 1985 surveys reflects a seasonal pattern.)

The receipt of new orders continues to rise, with $27 \%$ of manufacturers reporting rising new orders and only $19 \%$ a decline.

The backlog of unfilled orders was reported as being about normal by respondents repre-senting: $59 \%$ of total respondents'output.: .

Canadian manufacturers continue to be cautious about inventory build-up with $95 \%$ reporting that their finished product inventory is either too high or about right.

Users should note that the April:, 1985 results have been revised to include responses received after the first release of those results.

Available on CANSIM: matrices 2843-2845.
Contact T. Newson (613-991-3554), Industry Division.

Business Conditions Survey, Canadian Manufacturing Industries
July 1985

|  | Expected Production, <br> Next 3 months Compared to Last 3 Months |  |  |  |  |  | Unfilled <br> Orders <br> Backlog |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Date | Higher | Lower | About the Same | Rising | Declining | About the Same | Higher than <br> Normal | Lower than Normal | About Normal |

Percentage of weighted response

| All Manufacturing industries |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| July |  |  |  |  |  |  |  |  |  |
| 1984 | 22 | 32 | 46 | 23 | 24 | 53 | 21 | 23 | 56 |
| Oct. |  |  |  |  |  |  |  |  |  |
| 1984 | 28 | 34 | 38 | 22 | 24 | 55 | 13 | 26 | 62 |
| Jan. |  |  |  |  |  |  |  |  |  |
| 1985 | 22 | 23 | 55 | 21 | 20 | 59 | 15 | 27 | 58 |
| Apr. |  |  |  |  |  |  |  |  |  |
| 1985 | 34 | 15 | 51 | 29 | 17 | 54 | 16 | 23 | 61 |
| July |  |  |  |  |  |  |  |  |  |
| 1985 | 23 | 28 | 49 | 27 | 19 | 54 | 19 | 22 | 59 |
|  |  |  |  |  |  |  |  | d on |  |

The Daily, August 1, 1985

Business Conditions Survey, Canadian Manufacturing Industries
July 1985

|  | Finished <br> Product <br> Inventory |  |  | Sources of Production Difficulties <br> Shortages |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Date | $\begin{aligned} & \text { Too } \\ & \text { Low } \end{aligned}$ | $\begin{gathered} \text { Too } \\ \text { High } \end{gathered}$ | About Right | Working Capital | Skilled <br> Labour | Unskilled Labour | Raw <br> Materials | Other Difficulties |  |
| Percentage of weighted response |  |  |  |  |  |  |  |  |  |
| All Manufacturing Industries |  |  |  |  |  |  |  |  |  |
| July |  |  |  |  |  |  |  |  |  |
| 1984 | 5 | 23 | 73 | 6 | 3 | 0 | 3 | 5 | 85 |
| Oct. |  |  |  |  |  |  |  |  |  |
| 1984 | 7 | 22 | 72 | 6 | 3 | 1 | 7 | 12 | 72 |
| Jan. |  |  |  |  |  |  |  |  |  |
| 1985 | 3 | 28 | 69 | 4 | 2 | 0 | 3 | 10 | 81 |
| Apr. |  |  |  |  |  |  |  |  |  |
| 1985 | 3 | 30 | 67 | 6 | 3 | 0 | 4 | 11 | 78 |
| July |  |  |  |  |  |  |  |  |  |
| 1985 | 5 | 21 | 74 | 9 | 4 | 0 | 4 | 5 | 78 |

## Machinery and Equipment Price Index

Second Quarter 1985
The Machinery and Equipment Price Index (MEPI, $1971=100$ ) by industry of purchase increased to a preliminary level of 295.6 in the second quarter of 1985 , up $1.0 \%$ from the revised first quarter 1985 level of 292.6 . The domestic prices component rose $0.8 \%$ in the latest quarter, while the more heavily weighted imported goods component of the total index advanced $1.2 \%$, partially reflecting a weakening of the Canadian dollar against the American dollar during that period.

Between the second quarters of 1984 and 1985, the total index rose $5.1 \%$, a marked slowdown from the $5.8 \%$ year-over-year change registered in the first quarter of 1985. Prices for domestically produced machinery and equipment increased $4.3 \%$, while imported goods prices rose $5.8 \%$ largely due to the Canadian dollar, which was on average weaker against its American counterpart during the four quarters.

By industry division, price movements in the latest quarter ranged from $0.5 \%$ for machinery and equipment purchased by the agriculture industry, to an increase of $1.3 \%$ for goods purchased by both the manufacturing and mining industries. The heavily weighted manufacturing division made the largest contribution to the quarterly price increase, followed by an increase of $0.9 \%$ in the transportation, communication, storage and utilities division and a rise of $1.3 \%$ in mines, quarries and oil wells. Together these accounted for approximately two-thirds of the year-over-year rise in the total index.

Data users should note that following a review of the industry index ratings some industry ratings were altered to reflect improvements in price samples. These new ratings are effective as of December 1984.

Available on CANSIM: matrices 4000, 4002, 4027.

Order Construction Price Statistics (62-007, $\$ 15 / \$ 60$ ), available in September, or contact L. Graham (613-990-9601), Prices Division.

Machinery and Equipment Price Indexes
$(1971=100)$

| Index |  |  |  | Percent Change |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: |

[^12]
## Data Availability Announcements

## Annual Work Patterns Survey Data 1984

Estimates of full-year and part-year employment and unemployment for 1984 are now available from the Annual Work Patterns Survey. This survey, which was conducted last January as a supplement to the Labour Force Survey, reveals that:

- 13,912,000 persons, accounting for $72.2 \%$ of the working age population, were in the labour force at some time in 1984;
- $13,324,000$ persons were employed at some time in 1984 while $3,733,000$ persons were unemployed at some time during the year;
- $6,864,000$ persons were employed fulltime for all of 1984 compared to 898,000 persons who were employed part-time;
- persons who were in the labour force at some time during 1984 were, on average, employed for 40.1 weeks, unemployed for 5.0 weeks and inactive for 6.9 weeks.

Contact Richard Veevers (613-990-9452), Labour Force Activity Section, Labour and Household Surveys Analysis Division.

## Airport Activity Statistics: Scheduled Services <br> October 1984

Preliminary data for air carrier traffic on scheduled services at major Canadian airports for October 1984 are now available.

During the month of October 1984, the total number of scheduled passengers that enplaned and deplaned at the top 10 Canadian airports totalled $3,233,101$, up $9.4 \%$ over the same period a year earlier. Lester B. Pearson International continued to rank first with $1,154,228$ passengers, an increase of $11.8 \%$.

During this month, nine of the top 10 airports showed increases in traffic relative to the previous year, the gains ranging from 3.8\% at Edmonton International to $17.8 \%$ at Halifax

International. The only airport in the top 10 which showed a decrease was Mirabel International with a drop of $0.5 \%$, from 89,541 passengers in October 1983 to 89,054 passengers in October 1984.

Order the August 1985 issue (Vol. 17, No. 7) of the Aviation Statistics Centre Service Bulletin ( $51-004, \$ 8.50 / \$ 85$ ), available the first week of September, or contact L. Di Piétro (819-997-1386), Aviation Statistics Centre, Transportation Division.

Detailed data will be available in the fourth quarter 1984 issue of Air Carrier Traffic at Canadian Airports (51-005, \$38/\$152).

## Exports of Major Grains June 1985

Export clearances of major grains during June 1985 were as follows (in thousand metric tonnes):

| Total wheat, | $1575.1 ;$ |
| :---: | :---: |
| Oats, | 2.6 |
| Barley, | 105.4; |
| Rye, | 10.4; |
| Flaxseed, | 52.1; |
| Canola (rapeseed), | 107.3. |

Available on CANSIM: matrices 2650-2656.
Order the June 1985 issue of Cereals and Oilseeds Review (22-007, \$10/\$100), scheduled for release in mid-August, or contact Allister B. Hickson (204-949-2856), Agriculture and Natural Resources Division, Winnipeg, or Glenn Lennox (613-990-8717) Agriculture and Natural Resources Division, Ottawa.

## Steel Ingots

Week Ending July 27, 1985
Preliminary estimates indicate that Canadian steel ingot production for the week ending July 27, 1985 totalled 238470 tonnes, a decrease of $0.2 \%$ from the preceding week's total of 238960 tonnes and down $2.4 \%$ from the year-earlier level of 244386 tonnes.

Contact Gerry W. Barrett (613-990-9835), Industry Division.

## Railway Carloadings (Weekly)

Seven Days Ending July 21, 1985
Freight tonnages loaded by railways in Canada for the seven days ending July 21,1985 totalled 4.4 million tonnes, a decrease of $3.2 \%$ from the 1984 figure.

Order Railway Carloadings (Weekly) (52-005, \$75), scheduled for release the second week of August, or contact Yvan Deslauriers (613-990-8700), Surface Transport Unit, Transportation Division.

## Purchase Price Indexes of Industrial Materials <br> June 1985

June 1985 figures are now available for the Purchase Price Indexes of Industrial Materials.

Available on CANSIM: matrix 954.
Order the June 1985 issue of Industry Price Indexes (62-011, \$15/\$150), scheduled for release the week of August 19, or contact the Prices Division (613-990-9606/07).

## Publications Released

Changes to Municipal Boundaries, Status and Names, 1984 Catalogue number 12-201 (Canada: \$20; Other Countries: \$21)

Inventories, Shipments and Orders in
Manufacturing Industries, April 1985
Catalogue number 31-001
(Canada: $\$ 15 / \$ 150$; Other Countries: $\$ 16 / \$ 160$ )
Refined Petroleum Products, April 1985
Catalogue number 45-004
(Canada: $\$ 15 / \$ 150$; Other Countries: $\$ 16 / \$ 160$ )

Department Store Sales and Stocks, April 1985 Catalogue number 63-002
(Canada: $\$ 13 / \$ 130$; Other Countries: $\$ 14 / \$ 140$ )
Merchandising Inventories, April 1985
Catalogue number 63-014
(Canada: $\$ 12 / \$ 120$; Other Countries: $\$ 13 / \$ 130$ )
Building Permits, April 1985 Catalogue number 64-001
(Canada: $\$ 20 / \$ 200$; Other Countries: $\$ 21 / \$ 210$ )

Railway Carloadings, 7-day Period Ending July 14, 1985 Catalogue number 52-005
(Canada: \$75; Other Countries: \$100)

Statistics Canada publications may be purchased by mail order from Publication Sales and Services, Room 1710, Main Building, Statistics Canada, Ottawa K1A 0T6.

Please enclose cheque or money order payable to the Receiver General for Canada and provide full information on publications required (catalogue number, title, issue).

Publications may also be ordered through Statistics Canada's offices in St. John's, Halifax, Montreal, Ottawa, Sturgeon Falls, Toronto, Winnipeg, Regina, Edmonton and Vancouver, or from authorized bookstore agents or other booksellers.

## Statistics Canada's Official Release Vehicle for Statistical Information <br> Catalogue 11-001E. Price: Canada $\$ 100 /$ year; other countries $\$ 125 /$ year Published by the Communications Division, Statistics Canada, 3H, R.H. Coats Bldg., Ottawa K1A 0T6. <br> Senior Editor: Greg Thomson (613-993-7444) <br> Editor: Deanna Jamieson (613-993-7444) <br> Published under the authority of the Minister of Supply and Services Canada. Statistics Canada should be credited when reproducing or quoting any part of this document.

## TheDaily



AUG 2. 1985 (18LIOTHEQUE

## Major Release

Travel Between Canada and Other Countries, June 19852

- Canadians continue to visit countries other than the United States in record numbers

Data Availability Announcement
Gypsum Products, June 1985
Publication Released ..... 5

Index to Data Releases, July 1985

## Major Release

## Travel Between Canada and Other Countries <br> June 1985

Total Travellers.
During June 1985, preliminäry statistics show thất an estimatēd 4.0 million United States residents entered Canada, up 4.3\% from June 1984. Visitors from other countries decreased by $5.6 \%$ to 241,600 in June. Canadian residents re-entering the country' following visits to the United States totalled 3.3 million, up $8.1 \%$ from- June 1984. Canadians returning from visits to all other countries increased by $16.3 \%$ to 167,500 .

For the first six months of 1985, total international travel flows were as follows: 13.7 million United States residents entered Canada, up 4.8\% from 1984; visitors from other countries decreased by $0.4 \%$ to 711,300 ; Canadians returning from the United States decreased by $1.1 \%$ to 17.3 million, while residents returning from other countries numbered 1.2 million, up $17.5 \%$ from the first half of 1984 .

## Estimation of Tourists

Preliminary data show that long-term tourist entries (by auto and bus for one night or longer and all entries by boat, plane and train) from the United States increased by $1.8 \%$ to 1.6 million in June 1985. Residents of other
countries - excluding those arriving by land via the United States and intending to stay less than 24 hours - numbered 220,400, down $5.4 \%$ from last year. Canadian tourist re-entries from the United States numbered 842,300 during June, up $6.0 \%$, while residents returning from countries other than the United States increased by $16.3 \%$ to 167,500 .

For the first six months of 1985 , tourisists from the United States numbered 4.3 million, . $^{-}$ up $3.7 \%$ from 1984.- The nümber of tourists from other countries $\cdot$ decreased ;by $1.5 \%$ to 643,300 during the .January-June period. Canadian tourist re-entries from the United States numbered 4.8 million, down $5.6 \%$ from a year earlier, while residents returning from countries other than the United States increased by $17.5 \%$ to 1.2 million.

The accompanying table shows traveller entries and re-entries for June 1985 for total and long-term traffic as well as percentage changes from 1984.

A vailable on CANSIM: matrices 2661-2694.
Order the June 1985 issue of International Travel - Advance Information ${ }^{(66-001 p}$, $\$ 5 / \$ 50$ ), available mid-August, or contact Paul L. Paradis (613-990-8932), International Travel Section, International and Financial Economics Division.

International Travellers Entering or Returning to Canada
June 1985

| Residence of Travellers | Total Travellers |  |  |  | Long-term Travellers ${ }^{1}$ |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | June |  | January-June |  | June |  | January-June |  |
|  | Number 1985 | \% Change from 1984 | $\begin{array}{r} \text { Number } \\ 1985 \\ \hline \end{array}$ | \%Change from 1984 | Number 1985 | \% Change from 1984 | Number <br> 1985 | \% Change from 1984 |
| Non-residents |  |  |  |  |  |  |  |  |
| All Countries | 4,203,948 | 3.6 | 14,450,556 | 4.5 | 1,842,615 | 0.8 | 4,973,304 | 3.0 |
| United States | 3,962,380 | 4.3 | 13,739,237 | 4.8 | 1,622,255 | 1.8 | 4,329,973 | 3.7 |
| Other Countries | 241,568 | -5.6 | 711,319 | -0.4 | 220.360 | -5.4 | 643,331 | -1.5 |
| Residents of Canada |  |  |  |  |  |  |  |  |
| All Countries | 3,495,253 | 8.5 | 18,518,563 | $\cdots$ | 1,009,841 | 7.6 | 6,062,515 | -1.7 |
| United States | 3,327.735 | 8.1 | 17,291,616 | -1.1 | 842,323 | 6.0 | 4,835,568 | -5.6 |
| Other Countries | 167.518 | 16.3 | 1,226,947 | 17.5 | 167,518 | 16.3 | 1,226,947 | 17.5 |

[^13]
## Data Availability Announcement

## Gypsum Products

June 1985
During June 1985, Canadian manufacturers shipped 18306742 square metres of plain gypsum wallboard, down $11.1 \%$ from the 20588364 square metres shipped in the same month in 1984 and down $7.9 \%$ from the 19876923 square metres shipped in May 1985.

Available on CANSIM: matrices 39 and 122, series 11, 12.

Order the June 1985 issue of Gypsum Products (44-003, $\$ 4 / \$ 40$ ), to be released the week of August 12, or contact Sharon M. Boyer (613-990-9835), Industry Division.

## Publication Released

Retail Trade, May 1985 Catalogue number 63-005<br>(Canada: $\$ 14 / \$ 140$; Other Countries: $\$ 15 / \$ 150$ )

Statistics Canada publications may be purchased by mail order from Publication Sales and Services, Room 1710, Main Building, Statistics Canada, Ottawa K1A OT6.

Please enclose cheque or money order payable to the Receiver General for Canada and provide full information on publications required (catalogue number, title, issue).

Publications may also be ordered through Statistics Canada's offices in St. John's, Halifax, Montreal, Ottawa, Sturgeon Falls, Toronto, Winnipeg, Regina, Edmonton and Vancouver, or from authorized bookstore agents or other booksellers.


## TheDaily



# Index to Data Releases July 1985 

| Subject | Reference Period | Release Date |
| :---: | :---: | :---: |
| Air Charter Statistics, International Airport Activity Statistics: Scheduled Services | Third Quarter 1984 | July 2, 1985 |
|  |  |  |
|  | August and September 1984 | July 22, 1985 |
|  | July 1985 | July 8, 1985 |
| Appliances, Production and Sales Appliances, Specified Domestic Electrical | May 1985 | July 3, 1985 |
|  |  |  |
|  | May 1985 | July 3, 1985 |
| Asphalt Roofing | June 1985 | July 30, 1985 |
| Aviation Statistics Centre, Service Bulletin | June 1985 |  |
| Aviation, Airport Statistics | June 1985 | July 4, 1985 July 8, 1985 |
| Bags, Paper Grocery Shipments | May 1985 | July 9, 1985 |
| Barley Malt and Wheat Flour, Exports | May 1985 | July 25, 1985 |
| Batteries, Electric Storage | May 1985 | July 9, 1985 |
| Biscuits, Production | Quarter Ending June 1985 | July 31, 1985 |
| Board, Rigid Insulating | May 1985 | July 2, 1985 |
|  | June 1985 | July 30, 1985 |
| Book Publishing Industry | 1983 | July 31, 1985 |
| Boxes and Wrappers, Corrugated | June 1985 | July 26, 1985 |
| Building Construction Activity in Canada, Leading Indicator | March 1985 | July 17, 1985 |
| Building Material Price Indexes, Construction: Non-residential | May 1985 | July 2, 1985 |
|  | June 1985 | July 31, 1985 |
| Building Material Price Indexes, Construction: Residential |  |  |
|  | June 1985 | July 2, 1985 <br> July 31, 1985 |
| Statistics Statistique Canada Canada |  | an |



| Subject | Reference Period | Release Date |
| :---: | :---: | :---: |
| Electric Lamps (Light Bulbs and 1985 |  |  |
|  |  |  |
| Electric Power | April 1985 | July 12, 1985 |
| Electric Storage Batteries | May 1985 | July 9, 1985 |
| Electrical Appliances, Specified |  |  |
| Domestic | May 1985 | July 3, 1985 |
| Employment, Earnings and Hours | May 1985 | July 26, 1985 |
| Enrolments and Graduates of |  |  |
| Expenditure and Revenue, Local |  |  |
| Government | 1982 | July 26, 1985 |
|  | 1985 | July 4, 1985 |
| Expenditure and Revenue, |  |  |
| Provincial Government Finance | 1985/86 | July 4, 1985 |
| Export and Import Price and |  |  |
| Volume Indexes | May 1985 | July 10, 1985 |
| Exports by Commodities | May 1985 | July 16, 1985 |
| Exports of Major Grains | May 1985 | July 2, 1985 |
| Farm Cash Receipts | January - May 1985 | July 15, 1985 |
| Farm Income, Net | Revised 1985 Outlook | July 25, 1985 |
| Farm Prices of Agricultural |  |  |
| Products, Index Numbers | May 1985 | July 12, 1985 |
| Farm Wages in Canada | May 15, 1985 | July 4, 1985 |
| Fats and Oils | May 1985 | July 9, 1985 |
| Financial Indexes, Selected | June 1985 | July 29, 1985 |
| Footwear Statistics | May 1985 | July 10, 1985 |
| Foreign Controlled Establishments in Manufacturing, Mining and |  |  |
| Fruit and Vegetable Production | July 1985 | July 8, 1985 |
| Fruit and Vegetables, Stocks | July 1, 1985 | July 31, 1985 |
| Fuel Sales, Road Motor Vehicles | 1984 | July 8, 1985 |
| Gas Utilities | April 1985 | July 29, 1985 |
| Government Employment, Local | First Quarter 1985 | July 16, 1985 |
| Government Finance, Local | 1985 | July 4, 1985 |
| Government Finance, Provincial | 1985/86 | July 4, 1985 |
| Government Revenue and |  |  |
| Expenditure | 1982 | July 26, 1985 |
| Graduates of Community Colleges | 1983 | July 15, 1985 |
| Grain Marketing Situation Report | June 1985 | July 12, 1985 |
| Grains, Exports | May 1985 | July 2, 1985 |
| Grains, Major | May 1985 | July 2, 1985 |
|  | June 1985 | July 25, 1985 |
| Greenhouse Industry | 1983 and 1984 | July 31, 1985 |
| Grocery Bags, Shipments | May 1985 | July 9, 1985 |
| Gypsum Products | May 1985 | July 5, 1985 |
| Hardboard | May 1985 | July 2, 1985 |
| Help-wanted Index | June 1985 | July 11, 1985 |


| Subject | Reference Period | Release Date |
| :---: | :---: | :---: |
| Homicide, Canadian Statistics | 1984 | July 31, 1985 |
| Hours and Earnings, Employment | May 1985 | July 26, 1985 |
| Housing Price Indexes, New | May 1985 | July 4, 1985 |
| Housing Starts | May 1985 | July 5, 1985 |
| Import and Export Price and Volume Indexes | May 1985 | July 10, 1985 |
| Imports by Commodities | May 1985 | July 18, 1985 |
| Industrial Chemicals and Synthetic Resins | May 1985 | July 9, 1985 |
| Industrial Corporations: Financial Statistics | First Quarter 1985 | July 11, 1985 |
| Industry Selling Price Index | June 1985 | July 31, 1985 |
| Ingots, Steel | May 1985 | July 15, 1985 |
|  | June 1985 | July 15, 1985 |
|  | Week Ending June 29, 1985 | July 5, 1985 |
|  | Week Ending July 6, 1985 | July 10, 1985 |
|  | Week Ending July 13, 1985 | July 17, 1985 |
|  | Week Ending July 20, 1985 | July 25, 1985 |
| Insulating Board, Rigid | May 1985 | July 2, 1985 |
|  | June 1985 | July 30, 1985 |
| International Air Charter Statistics | Third Quarter 1984 | July 2, 1985 |
| International Trade, Preliminary Statement | May 1985 | July 10, 1985 |
| Inventories, Shipments and Orders in Manufacturing Industries | May 1985 | July 18, 1985 |
| Labour Force Survey | June 1985 | July 5, 1985 |
| Labour Income, Estimates | April 1985 | July 8, 1985 |
| Labour Unions and Corporations, Returns Act - Part 1 | 1982 | July 2, 1985 |
| Laminated Sheet, Decorative | June 30, 1985 | July 22, 1985 |
| Leading Indicator of Building |  |  |
| Construction Activity in Canada | March 1985 | July 17, 1985 |
| Light Bulbs and Tubes | June 1985 | July 26, 1985 |
| Local Government Employment | First Quarter 1985 | July 16, 1985 |
| Local Government Revenue and Expenditure | 1982 | July 26, 1985 |
| Local Government Revenue and |  |  |
| Expenditure, Forecast | 1985 | July 4, 1985 |
| Major Release Dates | August 1985 | July 31, 1985 |
| Meat Products, Frozen | July 1, 1985 | July 24, 1985 |
| Mineral Wool | June 1985 | July 25, 1985 |
| Motor Vehicle Sales, New | May 1985 | July 8, 1985 |
| Motor Vehicles, Fuel Sales | 1984 | July 8, 1985 |
| National Balance Sheet Accounts | 1961-1984 | July 3, 1985 |
| Natural Gas and Crude Petroleum, Production | April 1985 | July 30, 1985 |
| Natural Gas, Sales | May 1985 | July 22, 1985 |


| Subject | Reference Period | Release Date |
| :---: | :---: | :---: |
| Non-Residential Construction |  |  |
| Building Material Price Indexes | May 1985 | July 2, 1985 |
| Nursery Trades Industry | 1983 and 1984 | July 30, 1985 |
| Oil Pipe Transport | April 1985 | July 2, 1985 |
| Oils and Fats | May 1985 | July 9, 1985 |
| Oilseed Crushings | June 1985 | July 24, 1985 |
| Oilseeds Review | May 1985 | July 17, 1985 |
| Orders, Shipments and Inventories | May 1985 | July 18, 1985 |
| Paper Checks Stand, Shipments | May 1985 | July 9, 1985 |
| Paper Grocery Bags and Check |  |  |
| Paper Sacks, Shipments | May 1985 | July 9, 1985 |
| Particleboard, Waferboard and |  |  |
| Passenger Bus and Urban Transit |  |  |
| Statistics | May 1985 | July 10, 1985 |
| Pension Plans in Canada | 1984 | July 8, 1985 |
| Petroleum Products, Refined, Sales | May 1985 | July 22, 1985 |
| Phonograph Records and Pre- <br> May 1985 <br> July 9, 1985 |  |  |
| Pig Iron and Steel Ingots, Production | June 1985 | July 15, 1985 |
| Pipe Tubing and Fittings, Steel | May 1985 | July 10, 1985 |
| Pipeline Transport, Oil | April 1985 | July 2, 1985 |
| Plywood, Construction Type | May 1985 | July 9, 1985 |
| Population of Canada and the |  |  |
| Provinces, Quarterly Estimates | April 1, 1985 | July 30, 1985 |
| Poultry Products, Frozen | July 1, 1985 | July 15, 1985 |
| Private and Public Investment in |  |  |
| Process Cheese and Instant Skim Milk Powder | June 1985 | July 18, 1985 |
| Provincial Government Finance, |  |  |
| Public Debt | 1980-1984 | July 26, 1985 |
| Public and Private Investment in |  |  |
| Canada - Revised Intentions | 1985 | July 23, 1985 |
| Pulpwood and Wood Residue | May 1985 | July 10, 1985 |
| Railway Carloadings | May 1985 | July 8, 1985 |
|  | Seven Day Ending June 14, 1985 | July 3, 1985 |
|  | Seven Days Ending June 21, 1985 | July 5, 1985 |
|  | 9 Days Ending June 30, 1985 | July 15, 1985 |
|  | Week Ending July 7, 1985 | July 19, 1985 |
|  | Seven Days Ending July 14, 1985 | July 29, 1985 |
| Railway Financial and Operating. |  |  |
| Statistics | January 1985 | July 15, 1985 |
|  | February 1985 | July 19, 1985 |
| Railway Freight Traffic | 1984 | July 24, 1985 |
| Raw Materials Price Index | June 1985 | July 31, 1985 |


| Subject | Reference Period | Release Date |
| :---: | :---: | :---: |
| Records, Phonograph | May 1985 | July 9, 1985 |
| Refined Petroleum Products and Natural Gas, Sales | May 1985 | July 22, 1985 |
| Residential Construction Building Material Price Indexes | May 1985 | July 2, 1985 |
| Restaurants, Caterers and Taverns | May 1985 | July 24, 1985 |
| Retail Chain and Department Stores | 1983 | July 17, 1985 |
| Retail Trade | May 1985 | July 12, 1985 |
| Revenue and Expenditure, Government | $\begin{aligned} & 1982 \\ & 1985 \end{aligned}$ | July 26, 1985 July 4, 1985 |
| Revenue and Expenditure, Provincial Government Finance | 1985/86 | July 4, 1985 |
| Rigid Insulating Board | May 1985 <br> June 1985 | $\begin{aligned} & \text { July 2, } 1985 \\ & \text { July } 30,1985 \end{aligned}$ |
| Road Motor Vehicles Fuel Sales | 1984 | July 8, 1985 |
| Rolled Steel, Shipments | May 1985 | July 17, 1985 |
| Sacks, Paper Check Stand | May 1985 | July 9, 1985 |
| Sawmills East of the Rockies | May 1985 | July 23, 1985 |
| Sawmills in British Columbia | May 1985 | July 25, 1985 |
| Security Transactions with Non-residents | May 1985 | July 12, 1985 |
| Shipments, Inventories and Orders | May 1985 | July 18, 1985 |
| Soft Drinks | June 1985 | July 18, 1985 |
| Steel Ingots | May 1985 | July 15, 1985 |
|  | June 1985 | July 15, 1985 |
|  | Week Ending June 29, 1985 | July 5, 1985 |
|  | Week Ending July 6, 1985 | July 10, 1985 |
|  | Week Ending July 13, 1985 | July 17, 1985 |
|  | Week Ending July 20, 1985 | July 25, 1985 |
| Steel Pipe Tubing and Fittings | May 1985 | July 10, 1985 |
| Steel Wire and Specified Wire Products | May 1985 | July 12, 1985 |
| Steel, Rolled | May 1985 | July 17, 1985 |
| Sugar Situation - Sales | June 1985 | July 12, 1985 |
| Summerfallow and Crop Area, Preliminary Estimates, Canada | 1985 | July 2, 1985 |
| Survey of Union Membership | December 1984 | July 31, 1985 |
| Synthetic Resins Industry | May 1985 | July 9, 1985 |
| Tapes, Pre-recorded | May 1985 | July 9, 1985 |
| Taverns, Restaurants and Caterers | May 1985 | July 24, 1985 |
| Telephone Statistics | February 1985 | July 11, 1985 |
|  | March 1985 | July 23, 1985 |
| Textile and Clothing Industries | 1983 | July 24, 1985 |
| Tobacco Products | June 1985 | July 18, 1985 |
| Trade, International | May 1985 | July 10, 1985 |
| Travel Between Canada and Other Countries | May 1985 | July 5, 1985 |


| Subject | Reference Period | Release Date |
| :---: | :---: | :---: |
| Unemployment Insurance Statistics | May 1985 | July 31, 1985 |
| Unemployment: Entrants and |  |  |
| Re-entrants | June 1985 | July 16, 1985 |
| Union Membership Survey | December 1984 | July 31, 1985 |
| Union Wage Rate Indexes | June 1985 | July 26, 1985 |
| Urban Transit and Passenger Bus |  |  |
| Statistics | May 1985 | July 10, 1985 |
| Vegetables, Production | July 1985 | July 8, 1985 |
| Vegetables, Stocks | July 1985 | July 31, 1985 |
| Waferboard | May 1985 | July 2, 1985 |
| Wage Rate Indexes, Union | June 1985 | July 26, 1985 |
| Wheat Flour and Barley Malt, |  |  |
| Wholesale Trade | 1983 | July 12, 1985 |
|  | May 1985 | July 19, 1985 |
| Wire, Steel | May 1985 | July 12, 1985 |
| Wood Residue and Pulpwood | May 1985 | July 10, 1985 |
| Wrappers and Corrugated Boxes | June 1985 | July 26, 1985 |

## TheDaily



Tuesday, August 6, 1985

## Major Release

Farm Input Price Index, Second Quarter 1985

- Compared to the second quarter of 1984 , the index rose $1.6 \%$, the smallest annual increase in six quarters


## Data Availability Announcements

Housing Starts, June $1985 \quad 4$

Shipments of Solid Fuel Burning Heating Products, Second Quarter 1985 . 4
Confectionery, Second Quarter 1985
Publications Released 5


## Major Release

## Farm Input Price Index

Second Quarter 1985

The Farm Input Price Index (FIPI, $1981=100$ ) for Canada for the second quarter in 1985 stood at a preliminary level of 108.9 , up $0.2 \%$ from the revised first quarter level of 108.7. Compared to the second quarter of 1984, the index rose $1.6 \%$, which is the smallest annual change of the last six quarters.

The main contributor to the quarterly change was the crop production index which increased by $2.3 \%$, due mainly to higher premiums for crop insurance ( $7.3 \%$ ), higher prices for pesticides ( $2.8 \%$ ) and fertilizer ( $1.8 \%$ ). Other major contributors include machinery and motor vehicles, up $0.7 \%$, and hired farm labour, up $1.6 \%$. These increases were partially offset by a decrease in the indexes for interest ( $2.8 \%$ ) and animal production ( $0.3 \%$ ).

The change of $1.6 \%$ over four quarters was a result of increases in all major group indexes with the exception of animal production. The
largest contributor to this increase came from the machinery and motor vehicles group, which rose $3.4 \%$, mainly because of a $12.1 \%$ increase in petroleum product prices; new machinery prices declined $0.6 \%$. Within the animal production group, weanling pig prices were $9.7 \%$ below those in the second quarter of 1984 and feed prices were down 8.2\%.

Regionally, the Eastern Canada Index was down $0.6 \%$ from the first quarter and now stands $0.2 \%$ above its year-ago level. In Western Canada the inde $\dot{x}$ was up $0.8 \%$ in the second quarter of 1985 and rose $2.7 \%$ over the second quarter of 1984.

Available on CANSIM: matrices 1900-1909.
Order the Second Quarter 1985 issue of Farm Input Price Indexes (62-004, \$10/\$40), available at the end of August, or contact the Information and Current Analysis Union (613-990-9606/07), Prices Division. (see table on page 3)


The Daily, August 6, 1985

Farm Input Price Indexes
$(1981=100)$

|  | 2nd <br> Quarter <br> 1985 | $\begin{array}{r} 1 \text { st } \\ \text { Quarter } \\ 1985 \end{array}$ | $\begin{array}{r} \text { 2nd } \\ \text { Quarter } \\ 1984 \end{array}$ | Percentage change |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | $\begin{array}{r} \text { 2nd Qtr. } \\ 1985 / \\ \text { 1st Qtr. } \\ 1985 \end{array}$ | $\begin{array}{r} \text { 2nd Qtr. } \\ 1985 / \\ \text { 2nd Qtr. } \\ 1984 \end{array}$ |
| Eastern Canada |  |  |  |  |  |
| Total farm inputp | 108.6 | 109.3 | 108.4 | -0.6 | 0.2 |
| Building and fencing | 123.8 | 122.7 | 122.2 | 0.9 | 1.3 |
| Machinery and motor vehicles | 119.4 | 119.2 | 113.9 | 0.2 | 4.8 |
| Crop production | 105.2 | 104.7 | 106.5 | 0.5 | -1.2 |
| Animal production | 101.9 | 103.7 | 107.3 | -1.7 | -5.0 |
| Supplies and services | 126.6 | 126.0 | 120.2 | 0.5 | 5.3 |
| Hired farm labour | 122.2 | 120.3 | 117.7 | 1.6 | 3.8 |
| Property taxesp | 125.7 | 125.7 | 117.3 | - | 7.2 |
| Interestp | 91.4 | 94.0 | 86.7 | -2.8 | 5.4 |
| Farmrentp | 114.8 | 114.8 | 110.0 | - | 4.4 |
| Western Canada |  |  |  |  |  |
| Total farm inputp | 109.1 | 108.2 | 106.2 | 0.8 | 2.7 |
| Building and fencing | 114.0 | 113.9 | 114.2 | 0.1 | -0.2 |
| Machinery and motor vehicles | 119.8 | 118.8 | 116.7 | 0.8 | 2.7 |
| Crop production | 102.2 | 98.7 | 99.5 | 3.5 | 2.7 |
| Animal production | 103.7 | 102.5 | 102.5 | 1.2 | 1.2 |
| Supplies and services | 122.8 | 122.1 | 119.4 | 0.6 | 2.8 |
| Hired farm labour | 118.6 | 116.6 | 114.5 | 1.7 | 3.6 |
| Property taxes? | 132.9 | 132.9 | 127.8 | - | 4.0 |
| Interest ${ }^{p}$ | 91.5 | 94.0 | 87.0 | -2.7 | 5.2 |
| Farm rentp | 105.2 | 105.2 | 96.8 | - | 8.7 |
| Canada |  |  |  |  |  |
| Total farm inputp | 108.9 | 108.7 | 107.2 | 0.2 | 1.6 |
| Building and fencing | 119.1 | 118.5 | 118.3 | 0.5 | 0.7 |
| Machinery and motor vehicles | 119.7 | 118.9 | 115.8 | 0.7 | 3.4 |
| Crop production | 103.4 | 101.1 | 102.3 | 2.3 | 1.1 |
| Animal production | 102.8 | 103.1 | 104.9 | -0.3 | -2.0 |
| Supplies and services | 124.6 | 123.9 | 119.7 | 0.6 | 4.1 |
| Hired farm labour | 120.6 | 118.7 | 116.3 | 1.6 | 3.7 |
| Property taxesp | 130.4 | 130.4 | 124.2 | - | 5.0 |
| Interestp | 91.4 | 94.0 | 86.9 | -2.8 | 5.2 |
| Farm rentp | 107.3 | 107.3 | 99.7 | - | 7.6 |

[^14]
## Data Availability Announcements

## Housing Starts

June 1985
Housing starts during June were at a seasonally-adjusted annual rate of 145,000 units for all areas, down $9.9 \%$ from the previous month. The decrease reflected a drop in the number of multiple units started.

Available on CANSIM: matrices 23-25, 29, 988, 4091-4092.

Order the June 1985 issue of Housing Starts and Completions (64-002, \$15/\$150), scheduled for release the second week of September, or contact $P$. Pichette (613-990-9689), Science, Technology and Capital Stock Division.

## Shipments of Solid Fuel Burning Heating Products

Second Quarter 1985
Shipments of Canadian manufactured radiant heating stoves totalled $\$ 2.4$ million for the second quarter of 1985, an increase of $36.0 \%$ over the $\$ 1.8$ million shipped during the same period in 1984.

Manufacturers' shipments of Canadianmade solid fuel burning heating products for the second quarter of 1985 are now available. Radiant heating stoves represented $19.2 \%$ of the total value of shipments reported in this survey. Data on the number of units shipped are also available.

Order the second quarter 1985 issue of Shipments of Solid Fuel Burning Heating Products (25-002, $\$ 3 / \$ 12$ ), scheduled for release the last week of August, or contact Michel J. Cormier (613-990-9826), Industry Division.

## Confectionery

Second Quarter 1985
During the quarter ended June 1985, the value of shipments of chocolate confectionery was $\$ 97,939,966$, up $11.6 \%$ over the value of shipments of $\$ 87,742,394$ during the second quarter of 1984.

During the second quarter of June 1985, the value of shipments of sugar confectionery was $\$ 34,496,213$, representing a $2.3 \%$ increase over the value of shipments of $\$ 33,728,350$ during the second quarter of 1984.

Available on CANSIM: matrix 189.
Order the second quarter 1985 issue of Confectionery (32-027, \$5/\$20), scheduled for release the last week in August, or contact Brian Preston (613-990-9835), Industry Division.

## Publications Released

Cereals and Oilseeds Review, May 1985<br>Catalogue number 22-007<br>(Canada: $\$ 10 / \$ 100$; Other Countries: $\$ 11 / \$ 110$ )<br>Passenger Car Fuel Consumption Survey,<br>October, November and December 1984<br>Catalogue number 53-007<br>Free

Mortality, Summary List of Causes, 1983
Catalogue number 84-206
(Canada: $\$ 35$; Other Countries: $\$ 36.50$ )
Culture Communiqué, Vol. 8, No. 5, Performing Arts Survey, 1982, Catalogue number 87-001
(Canada: $\$ 4 / \$ 40$; Other Countries: $\$ 5 / \$ 50$ )

Statistics Canada publications may be purchased by mail order from Publication Sales and Services, Room 1710, Main Building, Statistics Canada, Ottawa K1A 0T6.

Please enclose cheque or money order payable to the Receiver General for Canada and provide full information on publications required (catalogue number, title, issue).

Publications may also be ordered through Statistics Canada's offices in St. John's, Halifax, Montreal, Ottawa, Sturgeon Falls, Toronto, Winnipeg, Regina, Edmonton and Vancouver, or from authorized bookstore agents or other booksellers.


## TheDaily

## StatisticsCanada

Wednesday, August 7, 1985

## Major Releases

Building Permits, May 1985
2

- The value of residential building permits issued increased for a fourth consecutive month

New Housing Price Index, June 1985
3

- The index registered an increase of $0.4 \%$, the largest monthly increase since June 1981

Data Availability Announcements
Footwear Statistics, June 1985
Phonograph Records and Pre-recorded Tapes, June 1985

## Publications Released



## Major Releases

## Building Permits

May 1985
The seasonally adjusted value of building permits issued by Canadian municipalities in May slipped $2.8 \%$ to $\$ 1,603.8$ million from $\$ 1,649.4$ million in April. The non-residential sector, which was particularly strong in April, was responsible for the drop recorded in May, while the residential sector showed continued increases.

The seasonally adjusted value of building permits issued for residential construction in May continued to rise for a fourth consecutive month, up $5.2 \%$ from the previous month to $\$ 858.1$ million. Still strengthening building intentions in the single-detached sector contributed to this increase; in the multiple-unit dwelling sector intentions declined slightly but remained at relatively high levels. On a seasonally adjusted basis, 13,201 units were approved in May ( 7,247 single detached and 5,954 multiple dwellings), up $1.5 \%$ from the 13,012 units approved in April ( 6,928 single detached and 6,084 multiple dwellings). Translated into annual terms, these approvals represented 158,400 units in May 1985 and

156,100 units in April 1985. Ontario, the Prairies and British Columbia all registered an increase in building permit approvals for May.

The seasonally adjusted value of permits for non-residential projects, recorded a month-to-month decrease in May, down 10.5\% to $\$ 745.7$ million. In spite of this drop, the nonresidential level of intentions in May remained fairly strong compared to the levels recorded during the recession. The industrial sector, which was particularly strong in April, decreased $46.7 \%$ to $\$ 136.4$ million. Building permits taken out in the commercial sector slipped $2.9 \%$ to $\$ 388.6$ million, while the public sector registered $\$ 220.7$ million in building permits, up $24.7 \%$. Only the Prairies and Atlantic regions recorded increases in nonresidential building permit totals for May.

Available on CANSIM: matrices 129, 137, 443, 989-991, 994-995, 4073.

Order the May 1985 issue of Building Permits (64-001, $\$ 20 / \$ 200$ ), scheduled for release the first week of September, or contact G. Lemay (613-990-9689), Science, Technology and Capital Stock Division.

## Building Permits Issued in Canada

May 1985
(millions of dollars)

|  | Unadjusted |  |  |  | Adjusted |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |  |  |  | \% Change |  |
|  | $\begin{array}{r} \text { May } \\ 1985 \end{array}$ | $\begin{array}{r} \text { April } \\ 1985 \end{array}$ | May $1984$ | $\begin{array}{r} \text { April } \\ 1984 \end{array}$ | $\begin{array}{r} \text { Mayl } \\ 1985 \end{array}$ | April <br> 1985 | May $1984$ | $\begin{array}{r} \text { April } \\ 1984 \end{array}$ | May'85/ April'85 | May'85/ May'84 |
| Residential | 1,100.2 | 1,091.9 | 1,023.8 | 884.8 | 858.1 | 815.8 | 728.2 | 681.3 | +5.2 | +17.8 |
| Industrial | 132.9 | 310.5 | '95.3 | 105.8 | 136.4 | 255.8 | 87.5 | 108.0 | -46.7 | +55.9 |
| Commercial | 316.6 | 390.4 . | 309.9 | 314.5 | 388.6 | 400.1 | 310.0 | 353.5 : | -2.9 | +25.4 |
| Institutional and Governmental. | 194.0 | 155.3 | . 148.6 | 162.8 | 220.7 | 177.7 | 168.0 | 185.4 | :+24.2 | +31.4 |
| Total | 1,743:7 | 1,948.1 | ¢1,577.6 | 1,467.9 | 1,603.8 | 1,649.4 | 1,293.7 | 1,328.2 | -2.8 | +24.0 |

[^15]
## New Housing Price Index June 1985

The New Housing Price Index ( $1981=100$ ) for Canada stood at 95.6 in June, up $0.4 \%$ from its May level of 95.2. This is the largest monthly increase at the total level since June 1981. This index of Canadian housing contractors selling prices now stands $0.3 \%$ higher than the year-earlier level of 95.3, due in part to a moderation in year-over-year declines experienced in some Prairie cities. Between May and June 1985, the estimated house only index increased $0.3 \%$ to 98.0 . The estimated land only index rose $0.8 \%$ to 92.0 , mainly as a result of increases in southern Ontario.

Between May and June 1985 the largest increases in the price index were noted for St. Catharines-Niagara (1.6\%) and Hamilton (1.5\%). Monthly increases were also noted for Montreal ( $1.0 \%$ ), Kitchener ( $1.0 \%$ ), Quebec City ( $0.9 \%$ ), London ( $0.9 \%$ ), Toronto ( $0.6 \%$ ), Regina ( $0.6 \%$ ), Calgary ( $0.6 \%$ ), Winnipeg ( $0.4 \%$ ), Windsor ( $0.3 \%$ ), St. John's ( $0.2 \%$ ), Halifax ( $0.2 \%$ ), Saskatoon ( $0.1 \%$ ) and Edmonton ( $0.1 \%$ ).

Monthly decreases were noted for Victoria ( $0.7 \%$ ) and Ottawa-Hull ( $0.1 \%$ ). Saint JohnMoncton and Vancouver showed no monthly price movement.

Between June 1984 and June 1985, the largest year-over-year increase was noted for St. Catharines-Niagara ( $14.9 \%$ ), followed by Saint John-Moncton (9.5\%), Halifax (6.9\%), Kitchener (6.4\%), Quebec City (5.6\%), Hamilton ( $5.2 \%$ ), Windsor ( $5.2 \%$ ), Winnipeg (4.7\%), Montreal (3.7\%), London (3.0\%), Toronto ( $2.0 \%$ ), Calgary ( $2.0 \%$ ), St. John's ( $1.5 \%$ ), Saskatoon ( $1.1 \%$ ), and Regina ( $0.6 \%$ ).

The largest year-over-year decrease was noted for Victoria ( $-8.3 \%$ ), followed by Edmonton ( $-7.5 \%$ ), Vancouver ( $-5.6 \%$ ) and Ottawa-Hull (-2.2\%).

Available on CANSIM: matrix 198.
Order the second quarter 1985 issue of Construction Price Statistics (62-007, $\$ 15 / \$ 60$ ), available at the end of August, or contact the Prices Division (613-990-9601).
(see table on page 4)

|  |  |  |  |  | \% change |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | $\begin{aligned} & \text { Weights }{ }^{2} \\ & (1985) \end{aligned}$ | June '85 | $\begin{aligned} & \text { May } \\ & \text { '85 } \end{aligned}$ | June '84 | $\begin{gathered} \text { June '85/ } \\ \text { May '85 } \end{gathered}$ | June '85/ June '84 |
| Canada total ${ }^{1}$ |  |  |  |  |  |  |
| (22 cities) | 100.0 | 95.6 | 95.2 | 95.3 | 0.4 | 0.3 |
| Canada |  |  |  |  |  |  |
| (House only) |  | 98.0 | 97.7 | 97.7 | 0.3 | 0.3 |
| Canada |  |  |  |  |  |  |
| (Land only) |  | 92.0 | 91.3 | 91.1 | 0.8 | 1.0 |
| St. John's | 0.91 | 105.0 | 104.8 | 103.4 | 0.2 | 1.5 |
| Halifax | 1.97 | 121.8 | 121.6 | 113.9 | 0.2 | 6.9 |
| Saint John-Moncton | 0.81 | 123.6 | 123.6 | 112.9 | - | 9.5 |
| Quebec | 2.23 | 124.7 | 123.6 | 118.1 | 0.9 | 5.6 |
| Montreal | 8.94 | 123.1 | 121.9 | 118.7 | 1.0 | 3.7 |
| Ottawa-Hull | 5.95 | 126.0 | 126.1 | 128.8 | -0.1 | -2.2 |
| Toronto. | 29.73 | 99.7 | 99.1 | 97.7 | 0.6 | 2.0 |
| Hamilton | 2.48 | 122.3 | 120.5 | 116.2 | 1.5 | 5.2 |
| St. Catharines- 120.3 |  |  |  |  |  |  |
| Niagara | 0.98 | 126.9 | 124.9 | 110.4 | 1.6 | 14.9 |
| Kitchener | 1.35 | 120.7 | 119.5 | 113.4 | 1.0 | 6.4 |
| London | 1.06 | 111.2 | 110.2 | 108.0 | 0.9 | 3.0 |
| Windsor | 0.29 | 104.0 | 103.7 | 98.9 | 0.3 | 5.2 |
| Winnipeg | 2.47 | 118.7 | 118.2 | 113.4 | 0.4 | 4.7 |
| Regina | 1.06 | 108.9 | 108.2 | 108.3 | 0.6 | 0.6 |
| Saskatoon | 1.53 | 100.0 | 99.9 | 98.9 | 0.1 | 1.1 |
| Calgary | 7.34 | 83.0 | 82.5 | 81.4 | 0.6 | 2.0 |
| Edmonton | 7.28 | 78.8 | 78.7 | 85.2 | 0.1 | -7.5 |
| Vancouver | 19.97 | 72.6 | 72.6 | 76.9 | - | $-5.6$ |
| Victoria | 2.55 | 73.9 | 74.4 | 80.6 | -0.7 | -8.3 |

${ }^{1}$ It should be noted that the linking method and annually updated city weights are such that aggregate indexes cannot be considered as the direct average of their respective associated indexes. In exceptional cases this may cause the level of an aggregate index and its corresponding percentage change figures to fall slightly outside the range of those exhibited by the associated indexes.
${ }^{2}$ Surveys in Sudbury, Thunder Bay, and Prince George account for the remaining weight and are secured due to insufficient sample size.

## Data Availability Announcements

## Footwear Statistics

June 1985
Canadian manufacturers produced $4,038,077$ pairs of footwear in June 1985, a decrease of $4.8 \%$ over the $4,239,016$ pairs produced during the same period a year ago.

Available on CANSIM: matrix 8.
Order the June issue of Footwear Statistics ( $33-002, \$ 4 / \$ 40$ ), to be released the week of August 12, or contact T. Raj Sehdev (613-9909835), Industry Division.

## Phonograph Records and Pre-recorded Tapes <br> June 1985

Canadian manufacturers produced $4,021,720$ phonograph records in June 1985, down slightly from the $4,088,526$ produced in the same period last year.

Production of pre-recorded tapes increased to 2,936,815 in June 1985 from the 2,646,725 produced in June 1984.

Available on CANSIM: matrix 2904.
Order the June 1985 issue of Production and Sales of Phonograph Records and Prerecorded Tapes in Canada (47-004, \$4/\$40), to be released the second week in August, or contact Louis Boucher (613-990-9835), Industry Division.

## Publications Released

The Dairy Review, May 1985 Catalogue number 23-001
(Canada: $\$ 10 / \$ 100$; Other Countries: $\$ 11 / \$ 110$ )
Production and Stocks of Eggs and
Poultry, May 1985 Catalogue number 23003
(Canada: $\$ 10 / \$ 100$; Other Countries: $\$ 11 / \$ 110$ )
Coal Mines, 1983 Catalogue number 26-206
(Canada: \$20; Other Countries: $\$ 21$ )
Stocks of Frozen Meat Products, July 1985
Catalogue number 32-012
(Canada: $\$ 10 / \$ 100$; Other Countries: $\$ 11 / \$ 110$ )

Coal and Coke Statistics, March 1985
Catalogue number 45-002
(Canada: $\$ 8 / \$ 80$; Other Countries: $\$ 9 / \$ 90$ )
Preliminary Statement of Canadian International Trade, June 1985 Catalogue number 65-001p
(Canada: $\$ 5 / \$ 50$; Other Countries $\$ 6 / \$ 60$ )
Available August 8, 1985 at 7:00 a.m.
Imports by Commodities, May 1985
Catalogue number 65-007
(Canada: $\$ 50 / \$ 500$; Other Countries: $\$ 60 / \$ 600$ )
Vital Statistics Quarterly, October-December 1984 Catalogue number 84-001
(Canada: $\$ 5 / \$ 20$; Other Countries: $\$ 6 / \$ 24$ )

Statistics Canada publications may be purchased by mail order from Publication Sales and Services, Room 1710, Main Building, Statistics Canada, Ottawa K1A 0T6.

Please enclose cheque or money order payable to the Receiver General for Canada and provide full information on publications required (catalogue number, title, issue).

Publications may also be ordered through Statistics Canada's offices in St. John's, Halifax, Montreal, Ottawa, Sturgeon Falls, Toronto, Winnipeg, Regina, Edmonton and Vancouver, or from authorized bookstore agents or other booksellers.

## TheDaily

 SMinsicicoCanadaMajor Releases



Labour Force Survey, July 1985
2

- The seasonally adjusted unemployment rate declined by 0.1 to 10.4

Gross Domestic Product (Including Industrial Production), May 1985

4

- GDP increased 0.4\% from April 1985

Index Numbers of Farm Prices of Agricultural Products, June 1985

- The index increased $0.9 \%$ from May 1985


## Data Availability Announcements

The Dairy Review, June 1985 . . . 7
Domestic Electrical Appliances, June 1985 ... 7
Particleboard, Waferboard and Hardboard, June 1985 7
Cement, June 1985 . 7
Publications Released

## Civil Courts in Canada

Civil Courts in Canada, a new report prepared by the Canadian Centre for Justice Statistics, contains useful and timely information on civil courts operating across Canada. This publication presents a general model of civil process and discusses the major themes and issues in civil justice today. One of the publication's primary purposes is to provide a contextual framework within which future national civil court statistics can be analyzed: There is a special section on the Small Claims Court, as well as an examination of the Charter of Rights and Freedoms and recent developments at the federal and provincial levels.
Civil Courts in Canada (85-509, Canada: $\$ 25$; Other Countries: $\$ 26.50$ ) is a handy reference tool for anyone interested in comparing civil court jurisdictions; procedures, hierarchies and locations across Canada. For more information, contact Robert Kingsley (613-990-6610), Canadian Centre for Justice Statistics.

## Major Releases

## Labour Force Survey

July 1985

## Overview

Estimates from the Labour Force Survey for July 1985 showed continued moderate improve-
] ments, with the employment level increasing

- by 30,000. Full time employment rose by an estimated 62,000, with increases for both men and women.

The unemployment rate declined by 0.1 to 10.4 while the level of unemployment remained virtually:unchanged.

## Employment

The seasonally adjusted estimate of employment for the week ending July 20, 1985 was $11,312,000$, an increase of 30,000 from the previous month's level. There were employment increases of 12,000 among females aged 15 to 24 and of 14,000 among males aged 25 and over. These modest increases resulted in total employment levels of $2,393,000$ for persons aged 15 to 24 and of 8,919,000 for those aged 25 and over.

Full-time employment increased by an estimated 62,000 , to a level of $9,564,000$ in July. There was an increase of 37,000 in the level of full-time employment among males and of 25,000 among females. Part-time employment declined by 24,000 to $1,751,000$, mainly as the result of a 22,000 decline in the level a mong males.

Employment increased by 9,000 in the primary industries other than agriculture, by 8,000 in transportation, communications and utilities, and by 10,000 in trade. There was a decline of 6,000 in agriculture while little change was recorded in the other sectors.

The estimated level of employment increased by 9,000 in Newfoundland, 3,000 in New Brunswick, 4,000 in Manitoba, and 9,000 in Alberta. There was little or no change in the employment levels in the remaining provinces.

## Unemployment

The seasonally adjusted level of unemployment in July 1985 showed little change from the previous month, declining slightly to $1,314,000$.

Unemployment declined by 15,000 for persons aged 15 to 24 , to 459,000 and there was a slight increase of 10,000 , to 855,000 for those aged 25 and over. $:$

Unemployment declined by an estimated 3,000 in Newfoundland; by 4,000 in Alberta; and by 11,000 in British Columbia. There was. an increase in unemployment of an estimated. 17,000 in Ontario while there was little or no change in the other provinces.

## Unemployment Rate

The seasonally adjusted unemployment rate declined by 0.1 to 10.4 in July 1985. The rate fell by 0.5 to 16.1 for those aged 15 to 24 , declining for both males and females in this age category. The unemployment rate remained unchanged at 8.7 for persons aged 25 and over.

The rate declined by 2.0 to 21.3 in Newfoundland, by 0.1 to 11.7 in Quebec, by 0.3 to 8.4 in Manitoba, by 0.3 to 9.5 in Alberta, and by 0.8 to 14.0 in British Columbia. It increased by 0.7 to 12.2 in Prince Edward Island, by 0.2 to 14.3 in Nova Scotia, by 0.2 to 15.5 in New Brunswick, and by 0.3 to 8.0 in Ontario. The unemployment rate remained unchanged at 7.9 in Saskatchewan.

## Participation Rate

The seasonally adjusted participation rate remained unchanged at 65.1 in July 1985. The participation rate rose slightly to 67.3 for persons aged 15 to 24 and remained unchanged at 64.5 among those aged 25 and over.

## Employment/Population Ratio

The seasonally adjusted employment/ population ratio increased by 0.1 to 58.4 in July 1985. The ratio rose by 0.4 to 56.4 for those aged 15 to 24 . It increased by 0.7 for females in this age group while there was little change among males. The ratio remained unchanged at 58.9 for persons aged 25 and over.
(continued on page 3)

## Unadjusted Data

The unadjusted estimate of employment for July 1985 was $11,832,000$, an increase of $269,000(+2.3 \%)$ over the level of the previous year. Unemployment was estimated at $1,272,000$, a decrease of $54,000(-4.1 \%)$ below the level of last July. The unemployment rate was 9.7 this month, 0.6 below the rate of last year. The participation rate was 67.6 in July, 0.3 above the rate of a year ago. The employment/population ratio was 61.0 this July, 0.7 above the ratio of last year.

## Student Data

As in previous years, labour force data for returning and other students are being collected during the period from May through September. Returning students are defined as persons aged 15 to 24 years of age who attended school full-time in March and plan to return to school in the fall.

The unadjusted unemployment rate for returning students aged 15 to 24 was 14.4 in July 1985, 0.5 below the rate of the previous year. The rate for those aged 15 to 19 was 16.0, down from 16.8 last July. It was 9.7 for students aged 20 to 24 , up slightly from the 9.4 recorded last year. There were an estimated $1,058,000$ students employed in July, 1985, an increase of 29,000 over the level of the previous year. The participation rate for returning students was 69.2 in July, 0.9 above the rate of last year.

Available on CANSIM: matrices 2074-2075, 2078-2099, 2101-2107 and table 00799999.

Order the July 1985 issue of The Labour Force (71-001, $\$ 20 / \$ 200$ ), scheduled for release the week of August 19, or contact Ken Bennett (613-990-9448), Household Surveys Division.

For summary information, available on the day of release, order Labour Force Information (71-001p, \$5/\$50).

Labour Force Characteristics, Canada

|  |  | $\begin{aligned} & \text { July } \\ & 1985 \end{aligned}$ | $\begin{aligned} & \text { June } \\ & 1985 \end{aligned}$ | July $1984$ |
| :---: | :---: | :---: | :---: | :---: |
|  |  | Seasonally Adjusted Data |  |  |
| Labour Force | $(, 000)$ | 12.626 | 12.601 | 12,420 |
| Employment | (,000) | 11,312 | 11,282 | 11,065 |
| Unemployment | $(, 000)$ | 1,314 | 1,319 | 1,355 |
| Unemployment Rate | (\%) | 10.4 | 10.5 | 10.9 |
| Participation Rate | (\%) | 65.1 | 65.1 | 64.8 |
| Employment/Population Ratio | (\%) | 58.4 | 58.3 | 57.8 |
|  |  | Unadjusted Data |  |  |
| Labour Force | $(, 000)$ | 13,103 | 12.918 | 12,889 |
| Employment | $(, 000)$ | 11,832 | 11,624 | 11,563 |
| Unemployment | $(1,000)$ | 1,272 | 1.293 | 1,326 |
| Unemployment Rate | (\%) | 9.7 | 10.0 | 10.3 |
| Participation Rate | (\%) | 67.6 | 66.7 | 67.3 |
| Employment/Population Ratio | (\%) | 61.0 | 60.0 | 60.3 |

## Gross Domestic Product (Including Industrial Production)

May 1985

## (Seasonally Adjusted Data)

Gross Domestic Product in constant 1971 prices advanced $0.4 \%$ in May 1985, following no growth in April. Industrial production slipped $0.1 \%$ in May following modest increases in March and April.

Wholesale and retail trade accounted for about $65 \%$ of the everall growth in GDP in May. Wholesalers of motor vehicles and parts, and electrical machinery and equipment reported strong gains. In retail trade, increases were recorded by department stores, clothing, drug, and auto parts and accessories stores.

Other service-producing industries which showed growth this month included telephone systems, security dealers and brokers, hotels, motels and restaurants.

The major increase in the goods-producing sector in May occurred in the construction industry which advanced $2.5 \%$, the strongest monthly gain in 24 months. The gain in construction was due to increased residential and non-residential building activity.

Output of manufacturers was up $0.3 \%$ in May compared to a $0.9 \%$ increase the previous month. Significant output increases were re-
ported by manufacturers of metal fabricated products, machinery and equipment, petroleum, and non-metallic mineral products. Production decreases were recorded in manufacturing of food and beverages, paper products, chemicals, primary metals, and transportation equipment.

Goods-producing industries recording declines during May included agriculture, forestry and utilities.

Users should note that Gross Domestic Product by Industry has been revised beginning in 1983 to incorporate revisions to data underlying the GDP estimates and in the case of the monthly and quarterly series, to include new seasonal factors. These revisions will be included in the annual catalogue Gross Domestic Product by Industry, 1984 for the period 1983-1984 (61-213, $\$ 50$ ) and in the monthly catalogue for 1984 and 1985 (61-005, $\$ 10 / \$ 100$ ).

Available on CANSIM: matrices 1130-1131.
Order the May 1985 issue of Gross Domestic Product by Industry (61-005, \$10/\$100), scheduled for release the last week in August, or contact Ron Kennedy (613-990-9145), Industry Measures and Analysis Division. (see tables on page 5)

Gross Domestic Product in Constant (1971) Prices
(Seasonally Adjusted at Annual Rates)
(\$ millions)

| $\begin{array}{r} 1970 \\ \text { SIC } \end{array}$ | Industry | May <br> 1984 | Feb. <br> 1985 | $\begin{array}{r} \text { March } \\ 1985 \end{array}$ | $\begin{gathered} \text { April } \\ 1985 \end{gathered}$ | $\begin{gathered} \text { May } \\ 1985 \end{gathered}$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1-11 | Gross Domestic Product | 123,881.6 | 127,614.9 | 128,627.4 | 128,731.8 | 129,299.9 |
| 1 | Agriculture | 3,108.1 | 3,340.0 | 3,350.8 | 3,318.4 | 3,283.4 |
| 2 | Forestry | 803.4 | 909.2 | 846.2 | 861.0 | 770.6 |
| 3 | Fishing and trapping | 172.9 | 171.5 | 202.8 | 178.5 | 167.8 |
| 4 | Mines (including milling), quarries and oil wells | 3,381.1 | 3,520.3 | 3,554.1 | 3,518.0 | 3,528.6 |
| 5 | Manufacturing industries | 26,004.5 | 26,839.6 | 26,827.5 | 27,056.3 | 27,126.9 |
| 6 | Construction industry | 6,183.2 | 6,161.8 | 6,211.9 | 6,322.0 | 6.483 .1 |
| 7 | Transportation, communication and other utilities | 18,063.7 | 18,484.8 | 18,523.4 | 18,562.0 | 18,552.3 |
| 8 | Trade | 16,068.4 | 16,717.8 | 17,374.8 | 16,968.3 | 17,335.6 |
| 9 | Finance, insurance and real estate | 16,827.3 | 17,386.0 | 17,497.4 | 17,712.1 | 17,739.6 |
| 10 | Community, business and personal service industries | 24.622.0 | 25,382.1 | 25,551.7 | 25,537.7 | 25,593.5 |
| 11 | Public administration and defence | 8,647.0 | 8.701 .8 | 8,686.9 | 8,697.6 | 8,718.6 |
|  | Industry Groupings: |  |  |  |  |  |
|  | Goods-producing industries | 44.089.8 | 45,481.2 | 45,574.3 | 45,820.6 | 45,827.0 |
|  | Service-producing industries | 79,791.8 | 82,133.6 | 83,053.2 | 82,911.2 | 83,472.8 |
|  | Commercial industries | 104,347.8 | 107,784.7 | 108,798.8 | 108,927.8 | 109,475.9 |
|  | Non-commercial industries | 19,533.8 | 19,830.2 | 19,828.6 | 19,804.0 | 19.824.0 |
|  | Industrial production | 33,822.2 | 34,898.8 | 34,962.6 | 35,140.7 | 35,122.1 |

Indexes of Gross Domestic Product by Industry in Constant (1971) Prices
(Seasonally Adjusted)
$(1971=100)$

| $\begin{array}{r} 1970 \\ \text { SIC } \end{array}$ | Industry | May <br> 1984 | $\begin{gathered} \text { Feb. } \\ 1985 \end{gathered}$ | March 1985 | $\begin{gathered} \text { April } \\ \text { i985 } \end{gathered}$ | $\begin{aligned} & \text { May } \\ & 1985 \end{aligned}$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1-11 | Gross Domestic Product | 148.8 | 153.3 | 154.5 | 154.6 | 155.3 |
| 1 | Agriculture | 115.3 | 123.9 | 124.3 | 123.1 | 121.8 |
| 2 | Forestry | 120.0 | 135.8 | 126.4 | 128.6 | 115.1 |
| 3 | Fishing and trapping | 117.3 | 116.4 | 137.6 | 121.1 | 113.9 |
| 4 | Mines (including milling), quarries and oil wells | 107.5 | 111.9 | 113.0 | 111.8 | 112.1 |
| 5 | Manufacturing industries | 136.6 | 141.0 | 140.9 | 142.1 | 142.5 |
| 6 | Construction industry | 105.8 | 105.4 | 106.3 | 108.1 | 110.9 |
| 7 | Transportation, communication and other utilities | 179.1 | 183.3 | 183.7 | 184.0 | 183.9 |
| 8 | Trade | 163.9 | 170.5 | 177.2 | 173.0 | 176.8 |
| 9 | Finance, insurance and real estate | 175.5 | 181.3 | 182.5 | 184.7 | 185.0 |
| 10 | Community, business and personal service industries | 153.1 | 157.8 | 158.9 | 158.8 | 159.2 |
| 11 | Public administration and defence | 140.5 | 141.4 | 141.2 | -141.4 | 141.7 |
|  | Industry Groupings: Goods-producing industries | 130.7 | 134.8 | 135.1 | 135.8 | 135.8 |
|  | Service-producing industries | 161.1 | 165.9 | 167.7 | 167.4 | 168.6 |
|  | Commercial industries | 153.4 | 158.5 | 160.0 | 160.2 | 161.0 |
|  | Non-commercial industries | 128.1 | 130.0 | 130.0 | 129.8 | 130.0 |
|  | Industrial production | 138.7 | 143.1 | 143.4 | 144.1 | 144.1 |

## Index Numbers of Farm Prices of Agricultural Products

June 1985
The June 1985 estimate of the index of farm prices of agricultural products for Canada is 296.4 ( $1971=100$ ), $0.9 \%$ more than the May 1985 estimate of 293.9 and $6.3 \%$ less than the June 1984 estimate of 316.2 .

The $0.9 \%$ increase in the overall index from May 1985 to June 1985 was due to a $1.4 \%$ increase in the total livestock and livestock products sub-index. Hog prices showed the largest increase among livestock items, up $8.4 \%$, while cattle and poultry prices registered smaller gains.

The total crops sub-index was unchanged from May. A seasonal increase in potato prices was offset by decreases in grain and oilseed prices.

The largest increases in the total index were in Prince Edward Island and New Brunswick and were due to higher potato and hog prices. All other provinces registered increases, except for Saskatchewan which showed no change.

Index changes for the provinces in June 1985 are as follows:

- Prince Edward Island $+3.2 \%$;
- Nova Scotia $+1.6 \%$;
- New Brunswick $+1.9 \%$;
- Quebec +1.8\%;
-. Ontario . $+1.2 \%$;
- Manitoba $+0.2 \%$;
- Saskatchewan 0.0\%;
- Alberta $+0.7 \%$;
- British Columbia $+0.6 \%$.

The index is designed to measure (as closely as can be determined) changes in prices received by producers at the farm gate or first local delivery point. Current initial prices are used for Western wheat, oats and barley from August 1984 through June 1985. Sub-indexes for livestock, crops and their components are also available on a provincial basis.

Available on CANSIM: matrix 176.
Order the June issue of Index Numbers of Farm Prices of Agricultural Products-(62-003, $\$ 6 / \$ 60$ ), scheduled for release the fourth week of August, or contact Paul Murray (613-9908706), Farm Income and Prices Section, Agriculture and Natural Resources Division.

## Data Availability Announcements

The Dairy Review<br>June 1985

In June 1985, creamery butter production in Canada totalled 9385 tonnes, a decrease of 20.2\% compared to June 1984. The June 1985 production of cheddar cheese in Canada amounted to 9574 tonnes, an increase of $2.1 \%$ from the previous year.

An estimated 688249 kilolitres of milk were sold off Canadian farms for all purposes in May 1985, a decrease of $1.3 \%$ over May 1984. This brought the total estimate of milk sold off farms during the first five months of 1985 to 3044603 kilolitres, a decrease of $0.4 \%$ over the January-May period a year ago.

Available on CANSIM: matrices 5632-5638, 5650-5661, 5666-5667.

Order the June 1985 issue of The Dairy Review (23-001, \$10/\$100), scheduled for release the third week of August, or contact Dave Burroughs (613-990-8714), Agriculture and Natural Resources Division.

## Domestic Electrical Appliances June 1985

Results for June 1985 of the monthly survey on specified domestic electrical appliances are now available. During that period, Canadian firms produced 154,017 kitchen appliances, 55,033 household vacuum cleaners and 29,277 home comfort products.

Available on CANSIM: matrices 65-66, 122, series 30.

Detailed data by type as well as shipments are available in the June 1985 issue of Specified Domestic Electrical Appliances (43-003, $\$ 4 / \$ 40$ ), to be released mid-August, or contact Louis Boucher (613-990-9835), Industry Division.

## Particleboard, Waferboard and Hardboard <br> June 1985

Canadian firms produced 110615 cubic metres of waferboard during June 1985, an increase of $5.1 \%$ compared to the 105221 cubic metres produced during the same period in 1984.

Canadian firms produced 91882 cubic metres of particleboard in June 1985, representing an increase of $20.3 \%$ compared to the 76345 cubic metres produced during the same period in 1984.

June's hardboard output was $51,645,000$ square feet, $1 / 8$-inch basis, up $17.7 \%$ from the $43,861,000$ square feet, $1 / 8$-inch basis produced during the same period in 1984.

Available on CANSIM: matrix 122, series 8 and 34.

Order the June 1985 issue of Particleboard, Waferboard and Hardboard (36-003, \$4/\$40), to be released the week of August 19, or contact Patrick E. Martin (613-990-9826), Industry Division.

## Cement <br> June 1985

During the month of June 1985, manufacturers shipped 997750 tonnes of Portland cement, up $5.0 \%$ from the 950383 tonnes shipped in the same month of the previous year and up $0.6 \%$ from the 991543 tonnes shipped in May 1985.

Available on CANSIM: matrices 92, 122, series 13.

Order the June 1985 issue of Cement (44-001, $\$ 4 / \$ 40$ ), to be released the week of August 12, or contact Sharon M. Boyer, (613-990-9835), Industry Division.

## Publications Released

Labour Force Information; July 1985
Catalogue Number 71-001p
(Canada: $\$ 5 / \$ 50$; Other Countries: $\$ 6 / \$ 60$ )

Civil Courts in Canada, Catalogue number 85-509<br>(Canada: \$25; Other Countries: $\mathbf{\$ 2 6 . 5 0}$ )

Statistics Canada publications may be purchased by mail order from Publication Sales and Services, Room 1710, Main Building, Statistics Canada, Ottawa K1A 0T6.

Please enclose cheque or money order payable to the Receiver General for Canada and provide full information on publications required (catalogue number, title, issue).

Publications may also be ordered through Statistics Canada's offices in St. John's, Halifax, Montreal, Ottawa, Sturgeon Falls, Toronto, Winnipeg, Regina, Edmonton and Vancouver, or from authorized bookstore agents or other booksellers.

## TheDaily



Monday, August 12, 1985
Major Release
New Motor Vehicle Sales, June 1985

- New motor vehicle sales increased 20.6\% from June 1984

Data Availability Announcements
Provincial Gross Domestic Product by Industry, 1983 : . . . 3
Telecommunications Statistics, Second Quarter 1985 . . . . 3
Railway Carloadings, June 1985 .................. 3
Oils and Fats, June 1985 .. .... 3
Steel Pipe Tubing and Fittings, June 1985 . $\quad \therefore$. . . 4
Radio and Television Broadcasting, 1984 . 4
Publication Released

## Major Release

## New Motor Vehicle Sales

June 1985

## Unadjusted Sales

Sales of all new motor vehicles totalled 160,505 units in June 1985, up 20.6\% over June 1984, the highest monthly total ever registered, surpassing the previous most active sales month of April 1985 when 157,681 units were sold. Compared to June 1984, sales of North American manufactured passenger cars increased by $8.6 \%$ to 84,655 units while those of commercial vehicles rose by $37.6 \%$ to 37,629 units over the same period. Sales of passenger cars built overseas rose by $40.3 \%$ to 34,125 units, while sales of overseas-built commercial vehicles increased by $18.6 \%$ to 4,096 units. For overseas-built passenger cars, this comprised increases of $6.7 \%$ for Japanese automobiles ( 18,069 units) and $117.6 \%$ for passenger cars imported from other countries ( 16,056 units).

The share of the Canadian passenger car market held by North American manufacturers in June 1985 (based on unit sales) was $71.3 \%$; down from the $76.2 \%$ recorded in June 1984. Japanese manufacturers held a market share of $15.2 \%$ compared to $16.6 \%$ a year earlier. Manufacturers from other countries held $13.5 \%$ of the passenger car market, a substantial increase from the $7.2 \%$ held in June 1984.

The total dollar value of all new motor vehicles sold in June 1985 increased by $27.0 \%$ from a year earlier to $\$ 2,058.6$ million. Sales of North American passenger cars reached $\$ 1,010.3$ million, up $15.7 \%$ over the corresponding month in 1984. The total sales of com-
mercial vehicles built in North America amounted to $\$ 597.9$ million, up $40.9 \%$. Sales of overseas passenger cars rose $41.6 \%$ to $\$ 404.5$ million, while sales of commercial vehicles increased $23.5 \%$ to reach $\$ 45.9$ million.

All provinces registered higher unit sales of motor vehicles in June 1985 compared to June 1984, with the exception of Prince Edward Island which reported a $2.2 \%$ decrease in sales. The gains ranged from $7.4 \%$ in New Brunswick to $35.7 \%$ in Alberta.

Total sales in units reported for the first six months of 1985 increased $15.9 \%$ over the same period last year to reach 800,090 units, valued at $\$ 10,193.2$ million, a gain of $22.1 \%$.

## Seasonally Adjusted Sales

Adjusted for seasonal fluctuations and the number of trading days, preliminary estimates of unit sales of passenger cars built in North America totalled 67,424 units, up $5.9 \%$ from the previous month. Seasonally adjusted sales of passenger cars built overseas increased $12.7 \%$ to reach 30,479 units, while total sales of commercial vehicles, both domestic and overseas, were higher by $12.2 \%$ reaching 34,545 units.

Available on CANSIM: matrix 64.
Order the June 1985 issue of New Motor Vehicle Sales (63-007, $\$ 8 / \$ 80$ ), available the first week of September, or contact Michael Kwilecki (613-991-3549), or Lina Di Piétro (613-990-9824), Retail Trade Section, Industry Division.


## Data Availability Announcements

## Provincial Gross Domestic Product by Industry

 1983Annual estimates of Provincial Gross Domestic Product at factor cost for goods-producing industries plus education and related services, health and welfare services, accommodation and food services, provincial administration and local administration for 1983 are now available.

Annual constant (1971) price estimates of Provincial Gross Domestic Product at factor cost are also available for the following industries: agriculture; fishing, hunting and trapping; manufacturing; electric power; gas distribution; education and related services; health and welfare services; accommodation and food services; provincial administration and local administration.

Available on CANSIM: matrices 4006-4007.
Order the 1983 issue of Provincial Gross Domestic Product by Industry (61-202, \$25), scheduled for release mid-September, or contact M. Vallières (613-990-9058), Industry Measures and Analysis Division.

## Telecommunciation Statistics

## Second Quarter 1985

Teleglobe Canada and CNCP Telecommunications report quarterly revenue of $\$ 148.7$ million in the second quarter of 1985, up $6.3 \%$ from the second quarter of 1984. Operating expenses were $\$ 106.6$ million, an increase of $3.4 \%$ over the same period in 1984. Net operating revenue was $\$ 42.2$ million, compared with $\$ 36.9$ million in the second quarter of 1984.

Order the Communications Service Bulletin, Telecommunications Statistics, Second Quarter 1985 (56-001, \$6.50/\$39), scheduled for release mid-August, or contact J.R. Slattery (613-9908693), Services Division.

## Railway Carloadings <br> June 1985

Revenue freight loaded by railways in Canada totalled 20.4 million tonnes in June 1985, a decrease of $0.9 \%$ from the previous year. The carriers received an additional 1.1 million tonnes from the United States, a decrease of 11.6\% from June 1984.

Commodities registering notable changes in volumes loaded for the latest month were: wheat ( $-24.9 \%$ ); coal $(+18.5 \%)$; iron ore and concentrates ( $+13.6 \%$ ); and pulpwood chips (-15.5\%).

The total loadings in Canada for the year-todate figures showed an increase of $1.0 \%$ from the 1984 period, while receipts from United States connections decreased by $3.2 \%$.

Available on CANSIM: matrix 1431.
Order the June 1985 issue of Railway Carloadings (52-001, $\$ 7.50 / \$ 75$ ), to be released the last week of August. For seasonally adjusted revenue freight loadings, contact the Rail Unit (613-990-8700), Transportation Division.

## Oils and Fats <br> June 1985

Production by Canadian manufacturers of all types of deodorized oils in June 1985 was 49887 tonnes, a decrease of $6.6 \%$ from the 53425 tonnes produced in May 1985. Manufacturers' packaged sales of shortening reached 8714 tonnes in June 1985, while sales of packaged salad oil totalled 5245 tonnes. This compares to May sales of 9688 tonnes of packaged shortening and 4025 tonnes of packaged salad oil.

Available on CANSIM: matrix 184.
Order the June 1985 issue of Oils and Fats ( $32-006, \$ 4 / \$ 40$ ), to be released mid-August, or contact Brian Preston (613-990-9835), Industry Division.

## Steel Pipe Tubing and Fittings

June 1985
Steel pipe and tubing production for June 1985 totalled 135041 tonnes, an increase of $11.3 \%$ from the year-earlier total of 121302 tonnes.

Available on CANSIM: matrix 35.
Order the June 1985 issue of Steel Pipe Tubing and Fittings (41-011, $\$ 4 / \$ 40$ ), to be released the week of August 19, or contact G. W. Barrett (613-991-3515), Industry Division.

## Radio and Television Broadcasting 1984

Advance information is now available for the radio and television broadcasting industry for 1984.

Order the Vol. 15, No. 4 Communications Service Bulletin (56-001, \$6.50/\$39), available mid-August, or contact J.R. Slattery (613-9908693), Services Division.

## Publication Released

Grain Trade of Canada, 1983-1984
Catalogue number 22-201
(Canada: $\$ 32$; Other Countries: $\$ 33$ )

Statistics Canada publications may be purchased by mail order from Publication Sales and Services, Room 1710, Main Building, Statistics Canada, Ottawa K1A 0T6.

Please enclose cheque or money order payable to the Receiver General for Canada and provide full information on publications required (catalogue number, title, issue).

Publications may also be ordered through Statistics Canada's offices in St. John's, Halifax, Montreal, Ottawa, Sturgeon Falls, Toronto, Winnipeg, Regina, Edmonton and Vancouver, or from authorized bookstore agents or other booksellers.


## TheDaily

(A)

Tuesday, August 13, 1985

## Major Releases

## Security Transactions with Non-residents, June 1985

Foreign purchases of outstanding Canadian bonds doubled to $\$ 401$
million
Department Store Sales by Regions, June 1985

- Department stores in Canada reported sales totalling $\$ 928.2$ million, down 1.4\% from June 1984


## Data Availability Announcements

The Special Trades Contracting Industry, 1983
Aviation Statistics Centre Service Bulletin, July 1985 : $\because$... 4
Electric Storage Batteries, June 19854

Publications Released

AUG 131985
LibRARY


## Major Releases

## Security Transactions with Nonresidents <br> June 1985

Foreign investment in outstanding Canadian securities resulted in a net capital inflow of $\$ 529$ million in June, some $\$ 200$ million higher than in May. Net sales to non-residents of outstanding Canadian bonds doubled to $\$ 401$ million, largely reflecting an increase in investments from the United States. Gross bond trading activity involving non-residents reached a record $\$ 3.8$ billion in June. Net sales of Canadian equities remained virtually unchanged at $\$ 128$ million. Foreign investments in Canadian equities, largely from the United States, totalled nearly $\$ 500$ million in the first half of 1985 , in contrast to a net disinvestment recorded in each of the last four years.

In trade in outstanding foreign securities, Canadian residents reduced their holdings of foreign equities by $\$ 70$ million in June, bringing the overall reduction in the second quarter to some $\$ 300$ million. However, residents increased their investments in foreign bonds by $\$ 136$ million in June.

Order the June 1985 issue of Security Transactions with Non-residents (67-002, \$15/ $\$ 150$ ), available in early September, or contact J. Motala (613-990-9051), International and Financial Economics Division.

Transactions in Outstanding Securities with Non-residents
June 1985
(millions of dollars)


## Department Store Sales by Regions June 1985

Department stores in Canada reported sales totalling $\$ 928.2$ million in June 1985, a decrease of $1.4 \%$ from a year earlier.

Cumulative sales for the period January to June 1985 totalled $\$ 5,008.4$ million, up $3.7 \%$ from the same period in 1984.

On a regional basis, department store sales during the month were as follows (percentage change from June 1984 in parentheses):

- Atlantic Provinces, $\$ 69.9$ million ( $+4.6 \%$ );
- Quebec, $\$ 176.1$ million ( $-1.2 \%$ );
- Ontario, $\$ 344.9$ million ( $-1.1 \%$ );
- Manitoba, $\$ 47.7$ million ( $-3.1 \%$ );
- Saskatchewan, $\$ 28.6$ million ( $-3.1 \%$ );
- Alberta, $\$ 119.8$ million ( $-4.0 \%$ );
- British Columbia, $\$ 141.3$ million ( $-0.2 \%$ ).

Data users should note that since January 1985, total sales for the Yukon and Northwest Territories are not included with British Columbia's total.

Order the June 1985 issue of Department Store Sales by Regions (63-004, \$4/\$40), available the second week in August, or contact Michel Kwilecki (613-991-3549), Retail Trade Section, Industry Division.

## Data Availability Announcements

## The Special Trades Contracting Industry 1983

The 93,869 establishments in the special trades contracting, mechanical contracting and electrical contracting industries recorded total operating revenues of $\$ 17,673,477,313$ in 1983. This total includes $\$ 17,384,668,974$ of operating revenues derived from new and repair construction activity, and $\$ 288,808,339$ of revenues from various non-construction sources (e.g. retail and wholesale sales of materials, manufacturing or fabricating activities).

More detailed summaries will be available at a later date in the publications: The Special Trades Contracting Industry (64-210, \$20), The Mechanical Contracting Industry (64-204, \$15) and The Electrical Contracting Industry ( $64-205, \$ 15$ ). These three publications provide statistical information on special trade contractors broken down by some 42 industry groups (e.g. plumbing, masonry, painting and decorating).

Further select advance information may be obtained by contacting T. Hewitt or R. Dubeau (613-990-9692), Construction Census Section, Industry Division.

## Aviation Statistics Centre Service Bulletin

July 1985
Published monthly, the bulletin highlights major trends in air transport based on the most recent data available. It presents selected series and summaries from the various surveys conducted by the Aviation Statistics Centre. The highlights of the topics covered in the July 1985 bulletin are:

- Advance operational data for May 1985 show that passenger-kilometres for major air carriers increased $8.4 \%$ over May 1984.
- Passenger traffic at the top 30 Canadian airports showed an increase of $7.3 \%$ in the third quarter 1984 relative to the same period in the previous year.
- Total aircraft movements at airports with towers declined $8.2 \%$ in January and $16.2 \%$ in February 1985 from the same months in 1984.
- The number of international charter passengers at Mirabel during the first nine months of 1984 was up $68.4 \%$ over the same period in 1983.
The bulletin also features a special review of charter passenger-kilometres and goods tonne-kilometres for Canadian air carriers for 1981, 1982 and 1983.

Order the July 1985 issue of Aviation Statistics Centre Service Bulletin, Vol. 17, No. 6 ( $51-004, \$ 8.50 / \$ 85$ ), scheduled for release August 12, or contact the Aviation Statistics Centre (819-997-1986), Transportation Division.

## Electric Storage Batteries June 1985

Canadian storage battery manufacturers sold 267,567 automotive replacement batteries in June 1985, down $0.8 \%$ from the 269,868 sold in June 1984. These sales were valued at \$9,613,921 for June 1985.

Order the June 1985 issue of Factory Sales of Electric Storage Batteries (43-005, \$4/\$40), scheduled for release August 23, or contact Louis Boucher (613-990-9835), Industry Division.

## Publications Released

Monthly Production of Soft Drinks, June 1985 Catalogue number 32-001
(Canada: $\$ 2 / \$ 20$; Other Countries: $\$ 3 / \$ 30$ )
The Sugar Situation, June 1985 Catalogue number 32-013
(Canada: $\$ 4 / \$ 40$; Other Countries: $\$ 5 / \$ 50$ )
Production and Disposition of Tobacco Products, June 1985 Catalogue number 32-022
(Canada: $\$ 4 / \$ 40$; Other Countries: $\$ 5 / \$ 50$ )
Production and Inventories of Process Cheese and Instant Skim Milk Powder, June 1985 Catalogue number 32-024
(Canada: $\$ 4 / \$ 40$; Other Countries: $\$ 5 / \$ 50$ )
Production of Selected Biscuits, Quarter Ended June 1985 Catalogue nu mber 32-026
(Canada: $\$ 5 / \$ 20$; Other Countries: $\$ 6 / \$ 24$ )
Corrugated Boxes and Wrappers, June 1985 Catalogue number 36-004
(Canada: $\$ 4 / \$ 40$; Other Countries: $\$ 5 / \$ 50$ )
Mineral Wool Including Fibrous Glass Insulation, June 1985 Catalogue number 44-004
(Canada: $\$ 4 / \$ 40$; Other Countries: $\$ 5 / \$ 50$ )
Factory Shipments of High Pressure
Decorative Laminate Sheet, Quarter Ended June 1985 Catalogue number 47-005 (Canada: $\$ 3 / \$ 12$; Other Countries: $\$ 4 / \$ 16$ )

Aviation Statistics Centre Service Bulletin, July 1985 Catalogue number 51-004
(Canada: \$8.50/\$85; Other Countries:
$\$ 9.50 / \$ 95$ )
Railway Carloadings, 7-day Period Ending July 21, 1985 Catalogue number 52-005
(Canada: \$75; Other Countries: \$100)
Water Transportation, 1983 Catalogue number 54-205
(Canada: \$32; Other Countries: \$33)
Communications, Vol. 15, No. 4 Broadcasting Statistics - Radio and Television (Including CBC), 1984 Catalogue number 56-001
(Canada: $\$ 6.50 / \$ 39$; Other Countries: \$7.50/\$45)

New Motor Vehicle Sales, May 1985
Catalogue number 63-007
(Canada: $\$ 8 / \$ 80$; Other Countries: $\$ 9 / \$ 90$ )
Construction Statistics, Vol. 8, No. 6 Regional Profile, 1981 Catalogue number 64-003
(Canada: $\$ 5 / \$ 30$; Other Countries: $\$ 6 / \$ 36$ )
Statistical Report on the Operation of the Unemployment Insurance Act, JanuaryMarch 1985 Catalogue number 73-001 (Canada: \$6.65/\$26.60; Other Countries: \$7.95/\$31.90)

Statistics Canada publications may be purchased by mail order from Publication Sales and Services, Room 1710, Main Building, Statistics Canada, Ottawa K1A 0T6.

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Publications mayalso be ordered through Statistics Canada's offices in St. John's, Halifax, Montreal, Ottawa, Sturgeon Falls, Toronto, Winnipeg, Regina, Edmonton and Vancouver, or from authorized bookstore agents or other booksellers.

## TheDaily



Wednesday, August 14, 1985

## Major Release

Farm Cash Receipts, January-June 1985
2

- Farm cash receipts increased by $4.7 \%$ over the same period last year


## Data Availability Announcements

Production of Eggs, June 19853
Construction Type Plywood, June $1985 \quad 3$
Steel Ingots, Week Ending August 10, 19853
Exports by Commodities, June 19853
Cereals and Oilseeds Review, June 19854
Railway Carloadings, 10 Days Ending July 31, 19854

## Publication Released

AUG 141985

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CANADA

## Major Release

## Farm Cash Receipts

January-June 1985
Farm cash receipts for the period January-June 1985 reached an estimated $\$ 10,057.8$ million, up 4.7\% from the revised January-June 1984 estimate of $\$ 9,606.7$ million.

Receipts from the sale of field crops were estimated at $\$ 4,954.8$ million, an increase of $8.2 \%$ over last year's estimate of $\$ 4,580.0$ million. The increase in crop receipts was due mainly to interim Western Grain Stabilization payments totalling $\$ 449.7$ million made in April 1985, and higher crop insurance and Canadian Wheat Board participation payments. The increased payments offset large declines in receipts for wheat ( $-29.1 \%$ ) and barley (-15.5\%). January-June 1985 deliveries were down $29.5 \%$ for wheat and down $25.0 \%$ for barley, as farm stocks approached record lows resulting from drought which reduced production levels in 1984. Higher barley prices partially offset the lower marketings.

Cash receipts from the sale of livestock and livestock products totalled $\$ 4,812.2$ million, up $1.8 \%$ from the revised 1984 level of $\$ 4,727.7$ million. Marketings for all the major livestock items except hogs were essentially unchanged from last year. Hog marketings were up 4.3\% over the previous year; however, prices for hogs
during the first six months averaged lower than in the corresponding period last year and as a result cash receipts for hogs remained essentially unchanged.

Other cash receipts were down $2.7 \%$ to $\$ 290.8$ million from the year-earlier total of $\$ 299.0$ million.

Estimated farm cash receipts measure the gross cash returns to farmers from the sale of all agricultural products. They also include Canadian Wheat Board participation payments, cash advances paid on farm-stored commodities, and deficiency payments made by the Agricultural Stabilization Board. No allowance has been made for the cost incurred by farmers in the production of the commodities sold.

Realized net farm income, which takes into account producers' operating expenses and depreciation charges, is published annually (21-202, \$32).

Available on CANSIM: matrices 175, 450-459.
Order the January-June 1985 issue of Farm Cash Receipts (21-001, $\$ 7 / \$ 70$ ), scheduled for release the third week of August, or contact Lambert Gauthier (613-990-8706), Agriculture and Natural Resources Dịvision.

Total Cash Receipts from Farming Operations
January - June
(millions of dollars)

| . . . . | 1984 r | 1985 | $\begin{array}{r} 1985 / 1984 \\ \% \end{array}$ |
| :---: | :---: | :---: | :---: |
| Newfoundland * ... | 18.6 | 20.9 | 12.4 |
| Prince Edward İsland* | 114.4 | 100.3 | -12.3 |
| Nova Scotia | 117.2 | 119.5 | 2.0 |
| New Brunswick | 117.6 | 108.1 | -8.1 |
| Quebec | 1.400 .2 | $\because \because \quad \because \quad$ 1,470.1 | 5.0 |
| Ontario | 2,519.3 | - " $\because \because \cdots 2,376.5$ | $\because \because 5.7$ |
| Manitoba | 796.7 | * . - 989.5 | + |
| Saskatchewan. | 2,215.4 | 2,405.9 | "8.6 |
| Alberta $\quad \therefore$. | 1,882.9 |  | $\cdots 87.5$ |
| British Columbia $\cdots+\cdots$ | 424.4 | $\therefore \therefore \quad \therefore 43.1$ | 4.4 |
| CANADA | 9,606.7 | $\cdots{ }^{\prime \prime}{ }^{\text {c,057.8 }}$ | $\cdots \quad 4.7$ |

Revised

## Data Availability Announcements

## Production of Eggs

June 1985
Canadian egg production decreased $0.9 \%$ to 39.7 million dozen in June 1985 from 40.1 million dozen a year earlier. The average number of layers was up slightly to 23.4 million while the number of eggs per 100 layers decreased slightly to 2,036 from 2,059 .

Available on CANSIM: matrices 1145-1146, 5689-5691.

Order the June 1985 issue of Production and Stocks of Eggs and Poultry (23-003, $\$ 10 / \$ 100$ ), scheduled for release the first week in October, or contact Peter Beerstecher (613-990-8714), Agriculture and Natural Resources Division.

## Construction Type Plywood <br> June 1985

Canadian firms produced $192,483,000$ square feet, $3 / 8$ inch basis ( 170329 cubic metres, 9.525 millimetres basis) of construction type plywood during June, an increase of $11.4 \%$ over the $172,746,000$ square feet, $3 / 8$ inch basis ( 152864 cubic metres, 9.525 millimetres) produced during June 1984.

January to June 1985 production totalled $1,134,771,000$ square feet, $3 / 8$ inch basis ( 1004158 cubic metres, 9.525 millimetres basis), an increase of $7.5 \%$ over the $1,055,337,000$ square feet, $3 / 8$ inch basis ( 933868 cubic metres, 9.525 millimetres) produced during the same period in 1984.

Available on CANSIM: matrix 122, series 1-1.1.2.

Order the June 1985 issue of Construction Type Plywood ( $35-001, \$ 4 / \$ 40$ ), to be released the week of August 21, or contact Patrick E. Martin (613-990-9826), Industry Division.

## Steel Ingots

Week Ending-August 10, 1985, : :
Preliminary estimates indicate that Canadian steel ingot production for the week ending August 10, 1985 totalied 266496 tonnes, an increase of $18.6 \%$ from, the preceding week's total of 224622 tonnes and up $9.0 \%$ from the year-earlier level of 244398 tonnes.

Contact Gerry W. Barrett (613-991-3515), Industry Division.

## Exports by Commodities <br> June 1985

Commodity-country export trade statistics for June 1985 are now available on microfiche, computer printouts or magnetic tapes in advance of the monthly publication.

Available on CANSIM (for selected information): matrices 3686-3714, 3719.

Order the June 1985 issue of Exports by Commodities (65-004, $\$ 50 / \$ 500$ ), available the last week of August, or contact G.L. Blaney (613-990-9647), International Trade Division.

## Cereals and Oilseeds Review

 June 1985The most current supply-disposition data for the major Canadian grains are now available, as well as advance information on Canadian and international grain prices and oilseed crushings. The forthcoming June 1985 issue of Cereals and Oilseeds Review will also include the situation report, which describes significant events in the North American grain markets during the month of July.

Contact Allister Hickson (204-949-2856), Grain Marketing Unit, Agriculture and Natural Resources Division, Statistics Canada, Room 600, 266 Graham Avenue, Winnipeg, Manitoba, R3C 0K4, or Glenn Lennox (613-990-8717), Grain Marketing Unit, Agriculture and Natural Resources Division, Ottawa, Ontario.

## Railway Carloadings (Weekly) <br> 10 Days Ending July 31, 1985

Freight tonnages loaded by railways in Canada for the 10 days ending July 31, 1985 totalled 6.3 million tonnes, an increase of $1.8 \%$ from the 1984 figure.

Order the Volume 1, number 15 issue of Railway Carloadings (Weekly) (52-005, \$75), scheduled for release the week of August 19, or contact Yvan Deslauriers (613-990-8700), Surface Unit, Transportation Division.

## Publication Released

Industrial Corporations, First Quarter 1985
Catalogue number 61-003
(Canada: $\$ 45 / \$ 180$; Other Countries: $\$ 55 / \$ 220$ )

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## TheDaily

## StatiosticsCanada

Thursday, August 15, 1985

Major Release
Canadian Composite Leading Indicator, May 1985

- Leading indicator unchanged


## Data Availability Announcements

Restaurants, Caterers and Taverns, June 19854

Oil Pipeline Transport, May 19854


Publications Released 5


## Major Release

## The Canadian Composite Leading Index (1971 = 100)

July 1978 to May 1985


## Canadian Composite Leading Indicator

May 1985
The Canadian composite leading indicator was little changed in May ( $-0.0 \%$ ), after nine straight monthly declines. Only one of the 10 components, the proxy of profit margins, was down. It has been responsible for most of the recent slump in the composite indicator. The growth in the consumer demand components slowed somewhat in. May as a result of declines in the non-filtered versions. The non-filtered index rêbounded from its April downturn, rising by $1.7 \%$ in response to increases in manufacturing orders and the stock index. The stability of the overall index signals little change in the outlook for continued modest growth in the near term.

Additional data and further analysis of the Leading Indicator are available in the monthly Current Economic •Indicators" (13-005, $\$ 10 / \$ 100$ ). This publication also contains the Monthly Economic Review that formerly appeared in the Daily. The August issue of this publication will be released August 22nd. For further information about ordering, contact $C$. Cousineau. For general information contact D. Rhoades (613-990-9161), Econometric Analysis Division. (see táble on page 3 ).

Available on CANSIM: matrix 161.

Canadian Leading Indicators

${ }^{1}$ Composite index of housing starts (units) building permits (constant dollars), and mortgage loan approvals (numbers). Because of the unavailability of May mortgage loan approvals, a forecast was used for that month in the computation of the residential index.
${ }^{2}$ Thousands of dollars.
${ }^{3}$ Difference from previous month.
${ }^{4}$ Deflated by the consumer price index for all items.
SOURCE: Econometric Analysis Division (613-990-9161).

## Data Availability Announcements

## Restaurants, Caterers and Taverns June 1985

Restaurant, catërer "and tavern receipts totalled $\$ 1,053.0$ million for June 1985, an increase of $8.8 \%$ over the $\$ 968.0$ million reported for the same period last year.

Available on CANSIM: matrix 52.
Order the June 1985 issue of Restaurants, Caterers and Taverns (63-011, \$5/\$50), scheduled for release the last week of August, or contact E. Yablonski (613-990-9662), Services Division.

## Oil Pipeline Transport

May 1985
Net receipts of crude oil, condensates, pentanes plus, liquefied petroleum gases and petroleum products through Canadian oil pipelines during May 1985 increased $6.3 \%$ to 12476486 cubic metres from 11738409 cubic metres for the same month of 1984.

Available on CANSIM: matrix 181.
Order the May 1985 issue of Oil Pipeline Transport ( $55-001, \$ 8 / \$ 80$ ), to be released at the end of August, or contact G. O'Connor (613-991-3562), Industry Division.

## Industrial Chemicals and Synthetic Resins <br> June 1985

Canadian manufacturers produced 76505 tonnes of polyethylene synthetic resins in June 1985, up $18.4 \%$ from the 64629 tonnes produced in the same month of the previous year and up $8.2 \%$ from the 70712 tonnes produced in the previous month.

Available on CANSIM: matrix 951.
Order the June 1985 issue of Industrial Chemicals and Synthetic Resins (46-002, $\$ 6 / \$ 60$ ), to be released the week of August 12, or contact K.C. Wardley (613-991-3514), Industry Division.

## Publications Released

Canned and Frozen Fruits and Vegetables, May 1985 Catalogue number 32-011
(Canada: $\$ 4 / \$ 40$; Other Countries: $\$ 5 / \$ 50$ )
Production and Shipments of Steel Pipe, Tubing and Fittings, May 1985 Catalogue number 41-011
(Canada: $\$ 4 / \$ 40$; Other Countries: $\$ 5 / \$ 50$ )

# Electric Lamps, June 1985 Catalogue number 43-009 <br> (Canada: $\$ 4 / \$ 40$; Other Countries: $\$ 5 / \$ 50$ ) 

Consumer Price Index, July 1985 Catalogue number 62-001
(Canada: $\$ 8 / \$ 80$; Other Countries: $\$ 9 / \$ 90$ ) Available August 16, 1985 at 7:00 a.m.

Statistics Canada publications may be purchased by mail order from Publication Sales and Services, Room 1710, Main Building, Statistics Canada, Ottawa K1A 0T6.

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## TheDaily



Major Releases
Consumer Price Index, July 1985
2

- The CPI year-to year increase was $3.8 \%$, down slightly from the $4.1 \%$ registered in June.
Retail Trade, June 1985 ..... 8
- Sales totalled $\$ 11.1$ billion, up $5.4 \%$ from June 1984
Data Availability Announcements
Chemical and Petrochemical Plant Price Indexes, Second Quarter 1985 ..... 10
Chemical and Mineral Process Plant Price Indexes, Second Quarter 1985 ..... 11
Pulpwood and Wood Residue, June 1985 ..... 12
Steel Wire and Specified Wire Products, June 1985 ..... 12
Imports by Commodities, June 1985 ..... 12
Stocks of Frozen Poultry Products, August 1, 1985 ..... 12
Publications Released ..... 13


## Major Releases

## Consumer Price Index, July 1985

## National Highlights

The Consumer Price Index (CPI) for Canada $(1981=100)$ rose $0.3 \%$ between June and July to a level of 127.6. A $0.6 \%$ increase in the Food index when combined with a $0.3 \%$ increase in the :Housing index accounted for most of the overall increàse in July.

The year-to-year increase in the CPI, as measured by comparing the index level for July 1985 to that of July 1984 , was $3: 8 \%$, down from the $4.1 \%$ registered in the " 12 month period ending in June. The year-to-year measure of price change has now remained near the $4.0 \%$ level for 14 months.

The Food index rose $0.6 \%$ in July, the same rate as observed in June, as the Food Purchased from Stores index rose $0.6 \%$ while the Food Purchased from Restaurants index increased $0.7 \%$. Meat prices rose $1.3 \%$ largely due to a $4.1 \%$ increase in chicken prices and a $2.3 \%$ increase in pork prices. Both the Fresh Fruit and Fresh Vegetable indexes declined marginally overall. Within fresh fruit, lower prices for bananas ( $-13.1 \%$ ) and oranges $(-2.0 \%)$ were largely offset by higher prices for apples ( $3.4 \%$ ), grapefruit ( $10.0 \%$ ) and pears ( $6.4 \%$ ). Price declines for cabbage ( $-30.4 \%$ ), celery ( $-16.1 \%$ ) and lettuce ( $-14.2 \%$ ) were mostly offset by price increases for onions ( $24.8 \%$ ), tomatoes ( $14.4 \%$ ), carrots ( $4.2 \%$ ) and potatoes ( $2.5 \%$ ). Other notable food price changes were for chocolate bars ( $10.0 \%$ ), soft drinks ( $4.6 \%$ ), eggs ( $-0.8 \%$ ) and sugar $(-0.6 \%)$. The index for Food Purchased from Stores stood $1.6 \%$ above its level for July 1984 while the index for Food Purchased from Restaurants was $4.4 \%$ higher than it was in July 1984. The resulting year-toyear increase in the aggregate Food index was 2.3\%, down from $2.6 \%$ in June.

The $0.2 \%$ increase in the All-items excluding Food index resulted from marginally higher prices for housing, transportation, recreation, reading and education and tobacco and alcohol products being only partially offset by lower prices for clothing and health and personal care products. Notable price changes
within housing were for postal services ( $13.3 \%$ ), traveller accommodation ( $6.2 \%$ ) as seasonal price increases were observed for hotels and motels, pet food ( $3.1 \%$ ) and natural gas ( $-1.2 \%$ ) as a number of western Canadian cities reported price declines following the removal of the Canadian Ownership charge ${ }^{\circ}$ Clothing prices declined $0.7 \%$ largely due to sales on the remaining stocks of summer items. The Transportation index rose $0.2 \%$ as a $3.2 \%$ increase in the Public Transportation index was only partially offset by a $0.3 \%$ decliné in, the Private Transportation index. This latter decline was largely due to "price war" activity in the gasoline market while the increase for public transportation was principally due to higher air fares as increases were observed on many international and some domestic routes. The marginal decline of $0.2 \%$ in the Health and Personal Care index was largely due to sales activity for personal care products such as shampoo and toothpaste. The Recreation, Reading and Education index rose $0.4 \%$ largely due to higher admission charges for motion pictures and football and increased prices for a number of newspapers. An increase in the tax on cigarettes in New Brunswick and higher prices for alcoholic beverages-in Ontario and Alberta were the primary factors in the $0.4 \%$ increase in the Tobacco Products and Alcoholic Beverages index. Between July 1984 and July 1985, the All-items excluding Food index rose $4.1 \%$, down from the $4.5 \%$ recorded in the previous 12 month period.

Viewed in terms of goods and services, the index for Goods showed no overall change in July while that for Services rose $0.5 \%$. Between July 1984 and July 1985, the price level, for Goods rose $3.6 \%$ and that for Services rose $3.8 \%$.

On a seasonally adjusted basis, the Allitems index increased by $0.3 \%$ between June and July, with the Food and All-items excluding Food indexes both rising $0.2 \%$. (This apparent anomaly is due to rounding.) During the three-month period April to July, the seasonally adjusted All-items index rose at a compounded annual rate of $4.3 \%$. (continued on page 3)

The Consumer Price Index and Major Components (Not Seasonally Adjusted), Canada
(1981 = 100)

|  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Indexe |  |  | rom |
|  | July <br> 1985 | $\begin{aligned} & \text { June } \\ & 1985 \end{aligned}$ | $\begin{aligned} & \text { July } \\ & 1984 \\ & \hline \end{aligned}$ | $\begin{aligned} & \text { June } \\ & 1985 \end{aligned}$ | $\begin{aligned} & \text { July } \\ & 1984 \end{aligned}$ |
| All-items | 127.6 | 127.2 | 122.9 | 0.3 | 3.8 |
| Food | 122.1 | 121.4 | 119.4 | 0.6 | 2.3 |
| All-items excluding food | 129.1 | 128.9 | 124.0 | 0.2 | 4.1 |
| Housing | 129.1 | 128.7 | 124.4 | 0.3 | 3.8 |
| Clothing | 115.2 | 116.0 | 112.1 | -0.7 | 2.8 |
| Transportation | 130.2 | 130.0 | 126.1 | 0.2 | 3.3 |
| Health and personal care | 126.7 | 127.0 | 123.0 | -0.2 | 3.0 |
| Recreation, reading and education Tobacco products and alcoholic beverages | 124.4 | 123.9 | 120.4 | 0.4 | 3.3 |
|  | 158.5 | 157.8 | 140.6 | 0.4 | 12.7 |
| Purchasing power of the consumer dollar expressed in cents, compared to 1981 All-items Consumer Price Index converted to $1971=100$ | 78.4 | 78.6 | 81.4 |  |  |
|  | 302.3 |  |  |  |  |

## City Highlights

Between June and July, consumer price changes in cities for which CPI's are published ranged from $0.1 \%$ in Edmonton to $0.6 \%$ in Charlottetown/Summerside. The higher than average increase in Charlottetown/ Summerside was largely due to a higher than average increase in the Clothing index. The lower than average increase in Edmonton was largely due to a decline in the Housing index and the Transportation index.

## MAIN CONTRIBUTORS TO MONTHLY CHANGES IN THE ALL-ITEMS INDEX, BY CITY

## St. John's

The All-items index advanced $0.2 \%$ mainly reflecting higher prices for food, particularly for fresh vegetables, cereal and bakery products and restaurant meals, as well as increases in new car prices, air fares and in rented, owned and traveller accommodation charges. Higher postage rates were also registered. Partially offsetting these advances were declines in electricity charges, in furniture prices and in the prices for women's wear and gasoline. From

July 1984 to July 1985, the All-items index has risen 3.9\%.

## Charlottetown/Summerside

Among the main contributors to the $0.6 \%$ rise in the All-items index were higher clothing prices, increased charges for rented and traveller accommodation, higher electricity charges and an increase in overall food prices (especially for fresh produce and restaurant meals). Higher prices for new cars, increased air fares and higher prices for newspapers and postal services were also observed. Prices for gasoline and for certain personal care supplies declined. Since July 1984, the All-items index has risen 4.2\%.

## Halifax

Increased charges for rented, owned and traveller accommodation, for telephone services and for postal services, combined with higher prices for new cars, increased air fares, higher newspaper prices and. increased food costs (most notably for fresh produce, soft drinks and restaurant meals) accounted for most of the $0.4 \%$ rise in the All-items index. (continued on page 4)

Prices of men's wear and furniture declined. Between July 1984 and July 1985, the Allitems index rose 4.5\%.

## Saint John

The All-items index rose $0.5 \%$ largely attributable to higher prices for cigarettes, increased charges for traveller accommodation, higher postal rates and higher prices for food (especially for fresh produce, soft drinks and restaurant meals). Higher prices for new cars and newspapers as well as increased air fares also exerted an upward impact. Declines were observed in the prices of clothing, furniture and gasoline. Since July 1984, the All-items index has risen 4.3\%.

## Quebec City

The All-items index rose $0.4 \%$. Main contributors to this increase were higher rented, owned and traveller accommodation charges, increased postal rates and higher transportation costs, particularly in the form of higher prices for new cars, gasoline and air transportation. Food prices also increased as higher prices for ready-cooked meat, fresh vegetables, sugar, coffee and soft drinks were observed. Prices for women's wear declined. Between July 1984 and July 1985, the Allitems index has risen 4.9\%.

## Montreal

The $0.3 \%$ rise in the All-items index resulted largely from higher prices for food, mainly for pork, chicken, fresh fruit, soft drinks and restaurant meals, as well as from increased air fares, higher prices for new cars, increased postal rates and higher rented, owned and traveller accommodation charges. Clothing prices fell as did those of selected personal care supplies. Since July 1984, the All-items index has risen 4.2\%.

## Ottawa

The All-items index rose $0.4 \%$ mainly reflecting higher food prices (especially for fresh meat products, milk, eggs, soft drinks and restaurant meals), increased rented, owned and traveller accommodation charges and higher postal rates. Prices of new cars, air transporta-
tion and selected alcoholic beverages also rose: Gasoline and clothing prices declined (the latter due mainly to lower prices for women's wear). Between July 1984 and July 1985, the All-items index rose $4.1 \%$.

## Toronto

Main contributors to the $0.2 \%$ rise in the Allitems index were higher charges for rented and for traveller accommodation, higher furniture prices and increased postal rates, as well as higher prices for new cars, air transportation and food (notably for beef, chicken, bread, soft drinks and restaurant meals). Also having a notable impact were higher newspaper prices, increased charges for cablevision and higher prices for alcoholic beverages. Prices for gasoline and women's wear declined. Since July 1984, the All-items index has advanced $3.5 \%$.

## Thunder Bay

Higher overall food prices, increased charges for rented and traveller accommodation, higher postal rates and increased prices for alcoholic beverages, combined with higher prices for new cars and increased air fares accounted for most of the $0.2 \%$ rise in the All-items index. Food prices rose on average as higher prices for fresh meat products, sugar, soft drinks and restaurant meals were registered. Prices of furniture, gasoline, women's wear and cigarettes declined. Between July 1984 and July 1985, the All-items index rose by $4.5 \%$.

## Winnipeg

The All-items index rose $0.2 \%$ largely reflecting higher food prices (especially for pork, bakery products, fresh vegetables and soft drinks); increased charges for rented, owned and traveller accommodation, higher prices for household furnishings and increased postal rates. Increases in new car prices, in air fares and in ticket prices for entertainment events also exerted an upward impact. Partially offsetting these increases were lower prices for clothing and for gasoline, and a decline in domestic gas rates. Since July 1984, the Allitems index has risen $4.0 \%$.
(continued on page 5)

## Regina

Higher transportation costs (notably for new cars, for taxi fares and for air transportation) and higher overall food prices (especially for fresh vegetables, soft drinks and restaurant meals) were among the main contributors to the $0.3 \%$ rise in the All-items index. Increased charges for cablevision services, higher charges for rented, owned and traveller accommodation, increased postal rates and higher prices for men's wear also had a notable impact. Between July 1984 and July 1985, the Allitems index registered an increase of $3.9 \%$.

## Saskatoon

The $0.5 \%$ rise in the All-items index resulted mainly from increases in new car prices, in traveller accommodation charges and in air fares as well as from higher prices for furniture and women's wear. Higher overall food prices (especially for pork, fresh produce and soft drinks) and increased postal rates also had a notable impact. Since July 1984, the All-items index has risen $3.9 \%$.

## Edmonton

Higher overall food prices, increased traveller accommodation charges, higher postal rates and increased furniture prices were among the major factors contributing to the upward pressure in the $0.1 \%$ rise in the All-items index. Increases in selected recreational charges and in the prices of cigarettes, alcoholic beverages, new cars, and air transportation also had a substantial upward impact. At the same time, declines in gasoline prices and domestic gas rates had a significant offsetting effect. Since July 1984, the All-items index has increased $3.0 \%$.

## Calgary

Main contributors to the $0.2 \%$ rise in the Allitems index were increases in new car prices, air fares, alcoholic beverage prices and in selected recreational:charges and higher over-
all food prices, notably for beef and fresh vegetables. Higher prices for newspapers, increased traveller accommodation charges, and higher postal rates were also registered. Charges related to owned accommodation, domestic gas and electricity declined as did the prices of household furnishings and women's wear. Since July 1984, the All-items index has risen $3.1 \%$.

## Vancouver

Higher charges for traveller accommodation, postage and furniture, combined with higher air fares and increased prices for certain recreational items largely explained the $0.4 \%$ rise in the All-items index. Higher food prices (especially for beef, pork and restaurant meals) were also observed. Clothing prices and owned accommodation charges declined. Since July 1984, the All-items index has risen $3.0 \%$.

## Victoria

The All-items index rose $0.2 \%$, largely reflecting higher traveller accommodation charges, higher postal rates, and increased overall food prices (especially for beef, pork, dairy products and bakery products). Also having a notable upward impact were increases in air fares and local transit fares, as well as increases in the price of newspapers and alcoholic beverages. Lower prices for women's wear and for gasoline had a significant dampening effect.

Available on CANSIM: matrices 1922-1940.
Order the July 1985 issue of The Consumer Price Index (62-001, $\$ 8 / \$ 80$ ), or contact Sandra Shadlock or Suzanne Gratton (613-990-9606), Prices Divsion. (see tables on pages 6 and 7)

## Consumer Price Indexes for Urban Centres

The indexes in this table measure within each city the percentage change in consumer prices from the base period to subsequent time periods. They cannot be used to compare levels of prices between cities. ${ }^{1}$

|  | $\begin{aligned} & \text { All- } \\ & \text { items } \end{aligned}$ | Food | Housing (19 | Cloth- $\begin{array}{r} \text { ing } \\ (100) \end{array}$ | Trans-portation | Health and personal care | Recreation, reading education | Tobacco products and alcoholic beverages |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| St. John's |  |  |  |  |  |  |  |  |
| Juty 1985 index | 128.5 | 114.6 | 132.1 | 124.3 | 130.9 | 126.7 | 122.6 | 163.5 |
| \% change from June 1985 | 0.2 | 1.1 | -0.4 | -0.2 | 0.8 | 0.1 | 0.2 | 0.0 |
| \% change from July 1984 | 3.9 | 0.1 | 5.2 | 4.0 | 5.0 | 3.0 | 2.2 | 8.5 |
| Charlottetown/Summerside |  |  |  |  |  |  |  |  |
| July 1985 index | 125.4 | 114.6 | 129.2 | 112.5 | 126.8 | 128.6 | 127.2 | 154.6 |
| \% change from June 1985 | 0.6 | 0.5 | 0.5 | 2.6 | 0.6 | -0.8 | 0.5 | 0.2 |
| \% change from July 1984 | 4.2 | 1.4 | 5.1 | 1.7 | 3.4 | 2.9 | 3.8 | 12.0 |
| Halifax |  |  |  |  |  |  |  |  |
| July 1985 index | 128.0 | 114.1 | 132.8 | 115.7 | 131.4 | 133.5 | 129.0 | 156.3 |
| \% change from June 1985 | 0.4 | 0.4 | 0.5 | -0.2 | 0.5 | 0.5 | 0.2 | 0.0 |
| \% change from July 1984 | 4.5 | 1.2 | 5.3 | 2.2 | 5.5 | 3.5 | 2.6 | 13.1 |
| Saint John |  |  |  |  |  |  |  |  |
| July 1985 index | 128.6 | 119.4 | 135.5 | 112.9 | 126.5 | 127.1 | 128.5 | 163.1 |
| \% change from June 1985 | 0.5 | 1.1 | 0.1 | -0.6 | 0.4 | -0.2 | 0.5 | 2.3 |
| \% change from July 1984 | 4.3 | 3.9 | 5.3 | 2.7 | 1.2 | 2.3 | 2.4 | 14.3 |
| Quebec |  |  |  |  |  |  |  |  |
| July 1985 index | 128.9 | 121.7 | 133.9 | 114.3 | 131.2 | 127.6 | 117.8 | 160.7 |
| \% change from June 1985 | 0.4 | 0.4 | 0.6 | -0.8 | 0.8 | 0.1 | 0.2 | -0.2 |
| \% change from July 1984 | 4.9 | 2.5 | 4.8 | 2.8 | 4.5 | 4.3 | 2.6 | 16.3 |
| Montreal |  |  |  |  |  |  |  |  |
| July 1985 index | 128.7 | 121.9 | 131.7 | 113.8 | 135.0 | 125.3 | 121.5 | 160.7 |
| \% change from June 1985 | 0.3 | 1.2 | 0.3 | -1.6 | 0.4 | -0.6 | 0.2 | -0.2 |
| \% change from July 1984 | 4.2 | 1.8 | 4.6 | 3.0 | 4.3 | 4.2 | 2.2 | 17.4 |
| Ottawa |  |  |  |  |  |  |  |  |
| July 1985 index | 128.9 | 119.5 | 134.9 | 115.3 | 130.8 | 129.7 | 122.8 | 156.8 |
| \% change from June 1985 | 0.4 | 1.2 | 0.4 | -1.4 | 0.2 | 0.2 | 0.1 | 0.6 |
| \% change from July 1984 | 4.1 | 2.3 | 5.1 | 2.3 | 3.4 | 4.2 | 2.2 | 11.0 |
| Toronto |  |  |  |  |  |  |  |  |
| July 1985 index | 128.7 | 126.6 | 129.6 | 117.6 | 129.2 | 127.3 | 125.4 | 159.1 |
| \% change from June 1985 | 0.2 | 0.5 | 0.4 | -0.3. | .0.2 | . 0.5 | 0.6 | 0.7 |
| \% change from July 1984 | 3.5 | 2.4 | 4.3 | 3.6 | 1.3 | 2.7 | 4.1 | 10.6 |
| Thunder Bay |  |  |  |  |  |  |  |  |
| July 1985 index | 128.4 | 122.8 | 130.9 | 114.8 | 130.0 | 129.8 | 123.3 | 154.7 |
| \% change from June 1985 | 0.2 | 0.3 | 0.1 | -0.1 | 0.4 | -0.3 | 0.0 | 0.0 |
| \% change from July 1984 | 4.5 | 3.0 | 4.1 | 2.6 | 6.4 | 3.6 | 2.8 | 11.1 |
| Winnipeg |  |  |  |  |  |  |  |  |
| July 1985 index | 126.0 | 116.2 | 130.3 | 114.4 | 126.5 | 123.5 | 126.3 | 161.4 |
| \% change from June 1985 | 0.2 | 1.0 | 0.5 | -0.7 | -0.5 | -0.5 | 0.2 | 0.0 |
| \% change from July 1984 | 4.0 | 4.2 | 4.7 | 2.0 | 1.1 | 3.3 | 5.5 | 11.5 |

## Consumer Price Indexes for Urban Centres (continued)

The indexes in this table measure within each city the percentage change in consumer prices from the base period to subsequent time periods. They cannot be used to compare levels of prices between cities. ${ }^{1}$

|  | $\begin{aligned} & \text { All- } \\ & \text { items } \end{aligned}$ | Food | Hous ins | Cloth- $\begin{array}{r} \text { ing } \\ =100) \end{array}$ | Trans. portation | Health and personal care | Recreation, read ing and education | Tobacco products and alcoholic beverages |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Regina |  |  |  |  |  |  |  |  |
| July 1985 index | 126.2 | 121.1 | 129.7 | 116.2 | 123.0 | 131.6 | 123.7 | 152.3 |
| \% change from June 1985 | 0.3 | 0.6 | 0.0 | 0.5 | 0.9 | -0.8 | 0.7 | 0.0 |
| \% change from July 1984 | 3.9 | 4.2 | 3.5 | 1.1 | 4.3 | 2.7 | 3.7 | 10.0 |
| Saskatoon |  |  |  |  |  |  |  |  |
| July 1985 index | 124.6 | 115.0 | 127.1 | 119.7 | 124.3 | 127.8 | 124.1 | 149.9 |
| \% change from June 1985 | 0.5 | 0.8 | 0.2 | 0.6 | 0.8 | 0.3 | 0.2 | -0.1 |
| \% change from July 1984 | 3.9 | 5.3 | 2.7 | 3.3 | 3.9 | 2.9 | 3.6 | 9.1 |
| Edmonton |  |  |  |  |  |  |  |  |
| July 1985 index | 124.8 | 123.5 | 120.5 | 113.7 | 129.9 | 130.1 | 124.7 | 162.1 |
| \% change from June 1985 | 0.1 | 0.9 | -0.2 | 0.2 | -0.5 | 0.2 | 0.0 | 1.1 |
| \% change from July 1984 | 3.0 | 4.5 | 1.1 | 1.2 | 3.3 | 2.8 | 4.2 | 10.8 |
| Calgary |  |  |  |  |  |  |  |  |
| July 1985 index | 124.2 | 121.9 | 120.0 | 110.4 | 133.3 | 132.8 | 123.8 | 157.5 |
| \% change from June 1985 | 0.2 | 0.5 | -0.2 | -0.4 | 1.3 | 0.7 | 0.4 | 1.5 |
| \% change from July 1984 | 3.1 | 4.5 | 0.9 | 3.2 | 5.6 | 2.9 | 2.8 | 9.3 |
| Vancouver |  |  |  |  |  |  |  |  |
| July 1985 index | 125.6 | 121.5 | 122.4 | 117.1 | 132.9 | 125.3 | 129.9 | 149.5 |
| \% change from June 1985 | 0.4 | 0.4 | 0.3 | -0.8 | 0.9 | 0.1 | 0.9 | 0.5 |
| \% change from July 1984 | 3.0 | 1.7 | 1.4 | 1.7 | 4.9 | 2.1 | 4.8 | 12.7 |
| Victoria ${ }^{2}$ |  |  |  |  |  |  |  |  |
| July 1985 index | 102.4 | 103.2 | 101.1 | 101.4 | 102.9 | 101.1 | 102.2 | 108.9 |
| \% change from June 1985 | 0.2 | 0.4 | 0.4 | . 0.2 | -0.7 | 0.9 | 0.3 | 0.3 |
| \% change from July 1984 | .. | .. | . | .. | . .. | . . | . .. | .. |

## Retail Trade

June 1985

## Unadjusted Sales

Preliminary estimates of total retail trade for June 1985 show an increase of $5.4 \%$ over the same month last year, totalling \$11,059.4 million in current dollars (not adjusted for inflation). The most notable gains were registered by motor vehicle dealers ( $+18.8 \%$ ), used car dealers ( $+18.7 \%$ ) and book and stationery stores ( $+14.5 \%$ ). The largest decreases were for garages ( $-12.5 \%$ ), sporting goods and accessories stores ( $-7.5 \%$ ) and general stores (-1.5\%).

The Yukon and Northwest Territories registered lower sales ( $-0.7 \%$ ) in June 1985 over the corresponding month in 1984, while the provinces recorded increased sales with gains ranging from $0.2 \%$ in New Brunswick to $10.4 \%$ in Nova Scotia. At the metropolitan area level, sales advanced in all cities for which data are published: Winnipeg ( $+9.0 \%$ ); Toronto $(+4.4 \%)$; Montreal $(+3.2 \%)$; and Vancouver $(+0.8 \%)$.

Cumulative retail sales for the first six months of 1985 totalled $\$ 60,079.7$ million, up $9.4 \%$ over the same period a year earlier.

The revised sales estimates for May 1985 amounted to $\$ 11,618.6$ million, an increase of 13.1\% over May 1984.

## Seasonally Adjusted Sales

Adjusted for seasonal fluctuations, holidays and the number of trading days, retail sales totalled $\$ 10,617.5$ million in current dollars in

June $\cdot 1985$, an increase; of $0.6 \%$ over the preceding month's revised total of $\$ 10,550.1$ million. The largest sales increases were recorded by florists ( $+8.5 \%$ ), jewellery stores $(+6.0 \%)$ and book and stationery stores $(+4.7 \%)$. The most notable decreases were reported by sporting goods and accessories stores ( $-5.1 \%$ ), garages ( $-4.9 \%$ ) and household appliance stores $(-3.5 \%)$.

Lower sales were reported in the Yukon and Northwest Territories ( $-2.4 \%$ ), Alberta ( $-0.8 \%$ ) and New Brunswick ( $-0.6 \%$ ) in June 1985 compared to May 1985. The remaining regions, except Ontario where sales remained unchanged, recorded higher sales with increases ranging from $0.7 \%$ in Manitoba to $3.7 \%$ in Prince Edward Island. Sales rose in the four metropolitan areas surveyed: $2.1 \%$ in Vancouver, $1.2 \%$ in Montreal, $0.9 \%$ in Winnipeg and $0.2 \%$ in Toronto.

Available on CANSIM: matrices 2300-2304, 2306-2313, 2315-2317, 2320-2321.

Order the June 1985 issue of Retail Trade ( $63-005, \$ 14 / \$ 140$ ), available the first week of September, or contact Lina Di Piétro (613-990-9824), Retail Trade Section, Industry Division.
(see table on page 9)


## Data Availability Announcements

## Chemical and Petrochemical Plant Price Indexes

Second Quarter 1985
The Chemical and Petrochemical Plant Price Index ( $1981=100$ ) reached a preliminary level of 121.8 in the second quarter of 1985 , up $1.2 \%$ from the revised 1985 first quarter level of 120.4. Machinery and equipment increased $0.8 \%$, construction labour $2.0 \%$, construction indirects $1.7 \%$, buildings $1.4 \%$ and engineering, design and administration $0.7 \%$.

On a year-over-year basis, comparing the second quarter of 1985 with the corresponding
quarter of 1984, the total index rose $3.0 \%$. Machinery and equipment increased $3.0 \%$, construction labour $1.9 \%$, construction indirects $2.6 \%$, buildings $4.3 \%$ and engineering, design and administration $3.5 \%$.

Available on CANSIM: matrix 294.
Order Construction Price Statistics (62-007, $\$ 15 / \$ 60$ ), available the first week of September, or contact Les Graham (613-990-9601), Capital Expenditures Prices Section, Prices Division.

Chemical and Petrochemical Plant Price Indexes
(1981 = 100)

|  | Weights | $\begin{array}{r} \text { Q. } 2 \\ 1985^{*} \end{array}$ | $\begin{array}{r} \text { Q. } 1 \\ 1985^{*} \end{array}$ | $\begin{array}{r} \text { Q. } 2 \\ 1984 \end{array}$ | Percentage Change |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  | $\begin{array}{r} \text { Q. } 2^{\prime 8} 85 / \\ \text { Q. } 1{ }^{\prime} 85 \end{array}$ | $\begin{array}{r} \text { Q. } 2^{\prime 8} 85 / \\ \text { Q. } 2^{\prime} 84 \end{array}$ |
| Total | 100.0 | 121.8 | 120.4 | 118.2 | 1.2 | 3.0 |
| Machinery and equipment | 51.9 | 116.7 | 115.8 | 113.3 | 0.8 | 3.0 |
| Construction labour | 16.4 | 128.8 | 126.3 | 126.4 | 2.0 | 1.9 |
| Construction indirects | 10.3 | 128.1 | 126.0 | 124.8 | 1.7 | 2.6 |
| Buildings | 8.4 | 117.1 | 115.5 | 112.3 | 1.4 | 4.3 |
| Engineering, design and administration | 13.0 | 130.8 | 129.9 | 126.4 | 0.7 | 3.5 |

*Preliminary indexes

## Chemical and Mineral Process <br> Plant Price Indexes

Second Quarter 1985
The Chemical and Mineral Process Plant Price Index ( $1981=100$ ) continued its upward progression to reach a preliminary level of 121.7 in the second quarter of 1985 , up $1.0 \%$ from the revised first quarter level of 120.5 . All major components advanced with machinery and equipment posting a $0.6 \%$ increase, field erection $2.0 \%$, buildings $1.4 \%$ and engineering, design and administration $0.8 \%$.

Comparing the second quarter 1985 with the second quarter of 1984, the total index rose
$3.3 \%$. Increases of $4.3 \%$ for buildings and $3.9 \%$ for engineering, design and administration were moderated by lesser increases in the heavily-weighted machinery and equipment of $3.1 \%$ and field erection $2.3 \%$.

Available on CANSIM: matrix 291.
Order Construction Price Statistics (62-007, $\$ 15 / \$ 60$ ), available the first week of September, or contact Les Graham (613-990-9601), Capital Expenditures Prices Section, Prices Division.

Chemical and Mineral Process Plant Price Indexes
$(1981=100)$

|  | Weights | $\begin{array}{r} \text { Q. } 2 \\ 1985^{*} \end{array}$ | $\begin{array}{r} \text { Q. } 1 \\ 1985^{*} \end{array}$ | $\begin{array}{r} \text { Q. } 2 \\ 1984 \end{array}$ | Percentage Change |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  | $\begin{gathered} \text { Q. } 2 \times 85 / \\ \text { Q. } 185 \end{gathered}$ | $\begin{array}{r} \text { Q. } 2 \times 85 / \\ \text { Q. } 2 \times 84 \end{array}$ |
| Total | 100.0 | 121.7 | 120.5 | 117.8 | 1.0 | 3.3 |
| Machinery and equipment | 57.2 | 118.2 | 117.5 | 114.6 | 0.6 | 3.1 |
| Field erection | 16.1 | 128.8 | 126.3 | 125.9 | 2.0 | 2.3 |
| Buildings | 12.6 | 117.1 | 115.5 | 112.3 | 1.4 | 4.3 |
| Engineering, design and administration | 14.1 | 131.5 | 130.5 | 126.6 | 0.8 | 3.9 |

[^16]
## Pulpwood and Wood Residue June 1985

Roundwood production decreeased by $17.5 \%$ to 3346876 cubic metres in June 1985 from 4055950 cubic metres a year earlier. Consumption of roundwood and wood residue decreased by $2.7 \%$ to 7546064 cubic metres from 7752896 cubic metres and the closing inventory of these two products increased by $3.8 \%$ to 19352734 cubic metres from 18644610 cubic metres for the same period in 1984.

Receipts of wood residue decreased by $3.0 \%$ to 3773717 cubic metres in June 1985 compared to 3891918 cubic metres for the same month in 1984.

Available on CANSIM: matrix 54.
Order the June 1985 issue of Pulpwood and Wood Residue Statistics (25-001, $\$ 5 / \$ 50$ ), to be released by August 23, or contact Patrick Martin (613-990-9826), Industry Division.

## Steel Wire and Specified Wire Products <br> June 1985

Factory shipments of steel wire and specified wire products for June 1985 are now available. Production and export market data for selected commodities are also available.

Shipments of plain uncoated round steel wire totalled 21658 tonnes during the month, a decrease of $14.0 \%$ over the 25189 tonnes shipped during June 1984.

Available on CANSIM: matrix 122, series 19.
Order the June 1985 issue of Steel Wire and Specified Wire Products (41-006, $\$ 4 / \$ 40$ ), to be released the week of August 19, or contact Michel J. Cormier (613-990-9826), Industry Division.

## Imports by Commodities <br> June 1984

Commodity-country import trade statistics for June 1985 are now available on microfiche, computer printouts or magnetic tapes in advance of the monthly publication.

Available on CANSIM (for selected information): matrices $3652-3679,3718$ and 200 series 1-1.8.6.

Order the June 1985 issue of Imports by Commodities (65-007, $\$ 50 / \$ 500$ ), available the first week of September, or contact G. L. Blaney (613-990-9647), International Trade Division.

## Stocks of Frozen Poultry Products <br> August 1, 1985

Preliminary figures on cold storage of frozen poultry products at August 1, 1985 and revised figures for July 1, 1985 are now available.

Available on CANSIM: matrices 5675-5677.
Order the June 1985 issue of Production. and Stocks of Eggs and Poultry (23-003, \$10/ $\$ 100$ ), available the first week of September, or contact P. Beerstecher (613-990-8714), Agricul-* ture and Natural Resources Division.

## Publications Released

Stocks of Fruit and Vegetables, July 1, 1985
Catalogue number 32-010
(Canada: $\$ 8 / \$ 80$; Other Countries: $\$ 9 / \$ 90$ )
Department Store Sales by Regions, June 1985 Catalogue number 63-004
(Canada: $\$ 2 / \$ 20$; Other Countries: $\$ 3 / \$ 30$ )

Wholesale Trade, May 1985 Catalogue number 63-008
(Canada: $\$ 5 / \$ 50$; Other Countries: $\$ 6 / \$ 60$ )

Statistics Canada publications may be purchased by mail order from Publication Sales and Services, Room 1710, Main Building, Statistics Canada, Ottawa K1A 0T6.

Please enclose cheque or money order payable to the Receiver General for Canada and provide full information on publications required (catalogue number, title, issue).

Publications may also be ordered through Statistics Canada's offices in St. John's, Halifax, Montreal, Ottawa, Sturgeon Falls, Toronto, Winnipeg, Regina, Edmonton and Vancouver, or from authorized bookstore agents or other booksellers.



## TheDaily

## Statistics Canada

Monday, August 19, 1985

## Major Release

Leading Indicator of Building Construction Activity in
Canada, April 1985

- The residential index recorded a strong increase, up 6.3\% from March 1985


## Data Availability Announcements

Stocks of Food Commodities in Cold Storage and Other Warehouses, 19843
Consolidated Government Finance, Revenue and Expenditure, 1985 Estimates
Publications Released ..... 4

## Major Release

## Leading Indicator of Building Construction Activity in Canada April 1985

The leading indicator of building construction activity in Canada ( $1981=100$ ) continued to rise in April to 81.2, up $4.3 \%$ from the previous month. Both residential and non-residential sectors were responsible for this increase.

The filtered index of residential construction jumped 6.3\% in April to 82.9. This large increase was supported by the strengthening of construction intentions that continued in both single and multi-family building sectors. On a regional basis, except for Quebec, the trendcycle of residential building permits issued registered gains in all regions.

The filtered index of non-residential construction (excluding engineering projects) progressed $2.1 \%$ from March to 79.4. This mod-
erate increase followed two months of strong gains recorded in this sector (4.0\% in February and $6.0 \%$ in March). The commercial, governmental and industrial indexes all recorded increases in April. The commercial index rose $3.6 \%$, while the governmental index went up $1.6 \%$ and the industrial index increased $1.3 \%$. The trend-cycle of non-residential permits issued indicated a continuing increment in all regions except the Atlantic region.

Available on CANSIM: matrix 80, level 9-15.
Order the May 1985 issue of Building Permits ( $64-001, \$ 20 / \$ 200$ ), scheduled for release the first week of September, or contact Lizette Gervais-Simard (613-990-9689), Science, Technology and Capital Stock Division.

## Data Availability Announcements

## Stocks of Food Commodities in Cold Storage and Other Warehouses 1984

Cold storage holdings of creamery butter increased to 28263 tonnes at January 1, 1985 from 26664 tonnes a year earlier, while stocks of cheddar cheese decreased to 40252 tonnes from 40383 tonnes.

Stocks of skim milk powder decreased to 22883 tonnes from 26904 tonnes and stocks of evaporated whole milk rose to 25570 kilolitres from 17178 kilolitres.

Stocks of frozen poultry meat increased to 29253 tonnes at January 1, 1985 from 25103 at January 1, 1984 and stocks of frozen meats decreased to 33763 tonnes at January 1, 1985 from 38658 tonnes at January 1, 1984.

Order the 1984 issue of Stocks of Food Commodities in Cold Storage and Other Warehouses (32-217, \$30), available the first week of September, or contact P. L. Beerstecher (613-990-8714), Agriculture and Natural Resources Division.

## Consolidated Government Finance, Revenue and Expenditure 1985 Estimates

Estimated data for 1985 are available at 10:00 a.m. today from CANSIM matrices 3148-3149, $3151,3153-3156$, and 3158 , or contact $G$. Huneault (613-990-8559), Public Institutions Division.

## Publications Released

Primary Iron and Steel, May 1985
Catalogue number 41-001
(Canada: $\$ 4 / \$ 40$; Other Countries: $\$ 5 / \$ 50$ )
International Travel, June 1985 Catalogue number 66-001p
(Canada: $\$ 5 / \$ 50$; Other Countries: $\$ 6 / \$ 60$ )

Help-wanted Index, July 1985 Catalogue number 71-003
(Canada: $\$ 2.50 / \$ 25$; Other Countries:
$\$ 3.50 / \$ 35$ )

Statistics Canada publications may be purchased by mail order from Publication Sales and Services, Room 1710, Main Building, Statistics Canada, Ottawa K1A 0T6.

Please enclose cheque or money order payable to the Receiver General for Canada and provide full information on publications required (catalogue number, title, issue).

Publications mayalso be ordered through Statistics Canada's offices in St. John's, Halifax, Montreal, Ottawa, Sturgeon Falls, Toronto, Winnipeg, Regina, Edmonton and Vancouver, or from authorized bookstore agents or other booksellers.

## Statistics Canada's Official Release Vehicle for Statistical Information

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## TheDaily




## Major Releases

## Inventories, Shipments and Orders in Manufacturing $\quad 2$ Industries, June 1985 <br> - Shipments totalled $\$ 19,946.4$ million, down $0.3 \%$ from the revised May level <br> Sales of Refined Petroleum Products and Natural Gas, <br> 3 June 1985

- Sales of refined petroleum products in Canada decreased by $4.3 \%$ from a year earlier, while sales of natural gas increased by $3.7 \%$


## Data Availability Announcements

Canada's International Investment Position, 1978-1984 4
Sugar Situation - Sales, July 1985
Shipments of Rolled Steel, June 19854
Steel Ingots and Pig Iron, July 1985 ..... 4
Steel Ingots, June 1985 ..... 4
Publications Released ..... 5

## Major Releases

## Inventories, Shipments and Orders in Manufacturing Industries

June 1985

## Highlights:

o Preliminäry estimatesshow the seasonally -adjusted value of shipments in all Canadian manufacturing industries decreased $0.3 \%$ to $\$ 19,946.4$ million in June, down from the revised estimate of $\$ 20,007.4$ million in May.

- The seasonally adjusted value of new orders received in June increased $1.3 \%$ to $\$ 20,429.0$ million, up from the revised May estimate of $\$ 20,158.9$ million.
- The seasonally adjusted unfilled orders backlog at the end of June was $\$ 22,675.6$ million, up $2.2 \%$ from the revised May estimate of $\$ 22,193.0$ million.
- Seasonally adjusted inventories owned by manufacturers at the end of June were $\$ 33,800.5$ million, up $0.7 \%$ from the previous month's revised value of $\$ 33,560.5$ million.
- The ratio of seasonally adjusted total inventory owned to seasonally adjusted shipments went from 1.68:1 in May to 1.69:1 in June.
- Not adjusted for seasonal variation, manufacturers' shipments in Júne. 1985 were estimated; at $\$ 21,227.2$ million, $0.3 \%$ lower than the revised May value of $\$ 21,300.5$ million. Cumulative shipments for the first six months of 1985, at an $;$ estimated $\$ 119,433.7$ million, were up $6.0 \%$ from the $\$ 112,640.0$ million estimated for the same period in 1984.

Available on CANSIM: matrices 9550-9582.
Order the June 1985 issue of Inventories, Shipments and Orders in Manufacturing Industries (31-001, $\$ 15 / \$ 150$ ), available in midSeptember. Data for shipments by province in greater detail than normally published may be available on request. Contact J. Lepage (613-990-9834), Shipments, Inventories and Orders Section, Induistry Division.

Estimated Value of Shipments, Inventories and Orders in all Manufacturing Industries
(Based on 1981 Census of Manufactures Benchmarks) (millions of dollars)

|  | June 1985p | May 1985 ${ }^{\text {r }}$ | April 1985 | June 1984 |
| :---: | :---: | :---: | :---: | :---: |
|  | Not adjusted for Seasonal Variation |  |  |  |
| Shipments Total | 21,227.2 | 21,300.5 | 20,026.8 | 20,171.0 |
| New Orders Total | 21,507.1 | 21,504.8 | 19,971.0 | 20,419.5 |
| Unfilled Orders Total | 22,887.4 | 22,607.5 | 22,403.1 | 22,321.4 |
| Inventory Owned Total | 33,800.8 | 33,787.6 | 34,032.0 | 32,452.1 |
|  | Adjusted for Seasonal Variation |  |  |  |
| Shipments Total |  | 20,007.4 | 19,736.6 |  |
| New Orders Total | 20,429.0 | 20,158.9 | 19,484.4 | 19,245.5 |
| Unfilled Orders Total | 22,675.6 | 22,193.0 | 22,041.6 | 22,116.3 |
| Inventory Owned Total | 33,800.5 | 33,560.5 | 33,496.5 | 32,457.9 |
| Ratio of Total Inventories Owned to Shipments | 1.69 | 1.68 | 1.70 | 1.72 |

[^17]
## Sales of Refined Petroleum Products and Natural Gas June 1985

Preliminary figures show that in June 1985, sales of refined petroleum products in Canada decreased by $4.3 \%$ from a year earlier, while sales of natural gas increased by $3.7 \%$. Cumulative figures for the first six months of 1985 show sales of petroleum products fell $0.2 \%$ from the 1984 level, while sales of natural gas were up by $4.6 \%$.

## Refined Petroleum Products

During June 1985, sales of petroleum products by Canadian refiners and major distributors amounted to 6056400 cubic metres, down 4.3\% from the level recorded in June 1984. Sales of the main products, with percentage changes from June 1984 in brackets, are as follows: motor gasoline, 2711300 cubic metres ( $-3.5 \%$ ); diesel fuel, 1251700 cubic metres ( $-4.8 \%$ ); light fuel oil, 181500 cubic metres ( $-17.0 \%$ ) and heavy fuel oil, 416800 cubic metres ( $-26.0 \%$ ). Production of petroleum products by Canadian refiners amounted to 7248100 cubic metres, up $0.1 \%$ from June 1984.

For the first six months of 1985 , sales of refined petroleum products amounted to 38022927 cubic metres, down $0.2 \%$ from the level recorded during the same period of 1984. Year-to-date sales of the main products, with the percentage changes from June 1984 in brackets, are as follows: motor gasoline, 15723892 cubic metres ( $-0.1 \%$ ); diesel fuel, 7042754 cubic metres ( $+0.6 \%$ ); light fuel oil, 4598633 cubic metres ( $-8.5 \%$ ) and heavy fuel oil, 3254787 cubic metres ( $-15.1 \%$ ). Year-todate production of petroleum products by Canadian refiners amounted to 40732386 cubic metres, down $6.1 \%$ from the same period in 1984.

## Natural Gas

During June 1985, sales of natural gas by main distributors amounted to 2631485 thousand cubic metres, up $3.7 \%$ from the level recorded during June 1984. On the basis of rate structure information, sales were broken down as follows (the percentage changes from June 1984 are in brackets): residential sales, 428620 thousand cubic metres ( $+3.9 \%$ ); commercial sales, 329755 thousand cubic metres ( $-4.2 \%$ ) and industrial sales, 1873110 thousand cubic metres ( $+5.2 \%$ ).

For the first six months of 1985, sales of natural gas amounted to 27593505 cubic metres, up $4.6 \%$ from the level recorded during the same period in 1984. On the basis of rate structure information, sales were broken down as follows ( the percentage changes from June 1984 are in brackets): residential sales, 7726886 thousand cubic metres ( $+2.9 \%$ ); commercial sales, 6333261 thousand cubic metres $(+5.3 \%)$ and industrial sales, 13533358 thousand cubic metres ( $+5.2 \%$ ).

Available on CANSIM: matrices 628-641, 644-647.

Order the June 1985 issues of Refined Petroleum Products (45-004, \$15/\$150) and Gas Utilities (55-002, $\$ 10 / \$ 100$ ), available in midSeptember, or contact Gerard O'Connor (613-991-3562) or Gary Smalldridge (613-991-3567), Energy Section, Industry Division.

## Data Availability Announcements

## Canada's International Investment Position <br> 1978-1984

Information on Canada's international assets and liabilities, Canadian direct investment abroad, foreign direct investment in Canada and Canadian bonds held by non-residents is now available from the preliminary publication Canada's International Investment Position (1978-1984 data).

Data from the previous publication (19781980 figures) have since been revised. The new publication will also feature (for the first time) information on Canadian bonds, with details on currency of payment, period of maturity, and category of bond issuer as of the end of 1984.

Order Canada's International Investment Position, 1978-1984 (67-202p, \$10), or contact F. Chow (613-990-9051), International and Financial Economics Division. The annual publication Canada's International Investment Position (67-202, \$35) is expected to be available by the end of the year.

## Sugar Situation - Sales

July 1985
Canadian sugar refiners reported total sales of 91055416 kilograms of all types of sugar in July 1985; domestic sales accounted for 87546514 kilograms while export sales made up 3508902 kilograms.

This compares to total sales of 91105520 kilograms for July 1984, comprising 83636864 kilograms in domestic sales and 7468656 kilograms in export sales.

Order the July 1985 issue of The Sugar Situation ( $32-013, \$ 4 / \$ 40$ ), to be released the week of September 9, or contact Brian Preston (613-990-9835), Industry Division.

## Shipments of Rolled Steel June 1985

Rolled steel shipments for the month of June 1985 totalled 1059044 tonnes, a decrease of $0.5 \%$ from the preceding month's total of 1064632 and down $0.4 \%$ from the year-earlier level of 1063804 tonnes.

Available on CANSIM: matrices 58,122 , series 22-25.

Order the June 1985 issue of Primary Iron and Steel (41-001, \$4/\$40), available the first week of October, or contact G. W. Barrett (613-991-3515), Industry Division.

## Steel Ingots and Pig Iron <br> July 1985

Preliminary steel ingot production for July 1985 totalled 1060000 tonnes, a decrease of 4.9\% compared to the 1114509 tonnes produced in the previous year.

Preliminary pig iron production for July 1985 totalled 743000 tonnes, a decrease of $4.3 \%$ compared to the 776226 tonnes produced the previous year.

Order the July 1985 issue of Primary Iron and Steel ( $41-001, \$ 4 / \$ 40$ ), available the first week of October, or contact G.W. Barrett (613-991-3515), Industry Division.

## Steel Ingots <br> June 1985

Canadian steel ingot production for June 1985 totalled 1270194 tonnes, an increase of $2.4 \%$ compared to the 1240501 tonnes produced the previous year.

Order the June 1985 issue of Primary Iron and Steel ( $41-001, \$ 4 / \$ 40$ ), to be released the last week of August, or contact G. W. Barrett (613-991-3515), Industry Division.

## Publications Released

Canada's International Investment Position, 1978-1984 Catalogue number 67-202p<br>(Canada: \$10; Other Countries: \$11)

The Labour Force, July 1985 Catalogue number 71-001
(Canada: \$20/\$200; Other Countries:
$\$ 21.50 / \$ 215$ )

Statistics Canada publications may be purchased by mail order from Publication Sales and Services, Room 1710, Main Building, Statistics Canada, Ottawa K1A 0T6.

Please enclose cheque or money order payable to the Receiver General for Canada and provide full information on publications required (catalogue number, titlé, issue).

Publications may also be ordered through Statistics Canada's offices in St. John's, Halifax, Montreal, Ottawa, Sturgeon Falls, Toronto, Winnipeg, Regina, Edmonton and Vancouver, or from authorized bookstore agents or other booksellers.

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| :--- | :--- | :--- |

## TheDaily

## StatisticsCanada

Wednesday, August 21, 1985

## Major Releases

Department Store Sales and Stocks, June 1985 ..... 2

- Department store sales down $1.4 \%$ from June 1984
Annual Work Patterns Survey, 1983-1984 ..... 3- The number of persons employed at some time during 1984 was up froma year earlier, while the number unemployed at some time during theyear declined
Data Availability Announcements
Telephone Statistics, April 1985 ..... 4
Process Cheese and Instant Skim Milk Powder, July 1985 ..... 4
Steel Ingots, Week Ending August 17, 1985 ..... 4
Publications Released ..... 5




## Major Releases

## Department Store Sales and Stocks

June 1985

## Unadjusted Sales

Department stores in Canada reported unadjusted sales totalling $\$ 928.2$ million in June 1985, down 1.4\% from the June 1984 level. Sales were lower in 24 of the 40 departments with the largest decreases reported in plumbing, heating and building materials ( $-31.4 \%$ ), gasoline, oil, auto accessories, repairs and supplies ( $-14.6 \%$ ) and girls' and teenage girls' wear ( $-11.7 \%$ ). The most notable increases were recorded for departments carrying furs ( $+16.8 \%$ ), toys and games ( $+15.0 \%$ ) and hardware, paints and wallpaper ( $+14.6 \%$ ).

At the provincial level, when compared to last year, department store sales decreased in all provinces with the exception of Newfoundland (+1.8\%) and Nova Scotia $(+14.2 \%)$. Decreases ranged from $0.2 \%$ in British Columbia to $5.4 \%$ in Prince. Edward Island. Of the 10 metropolitan areas surveyed, six had lower sales with decreases ranging from 1.3\% in Montreal to $6.4 \%$ in Edmonton. Sales were higher in Calgary ( $+0.2 \%$ ); Toronto $(+0.5 \%)$; Vancouver ( $+2.4 \%$ ) and HalifaxDartmouth ( $+20.8 \%$ ).

Sales by major department stores in June 1985 reached $\$ 557.8$ million, down $4.6 \%$ from the corresponding month a year earlier, while junior department stores had sales of $\$ 370.4$ million, up $3.7 \%$ over the same period last year.

In June 1985, total department store sales constituted $8.4 \%$ of all retail sales in Canada, a decrease from the $9.0 \%$ share held in June 1984.

## Seasonally Adjusted Sales

Adjusted for seasonal fluctuations, holidays and the number of trading days, total department store sales in June 1985 decreased by $1.0 \%$ to $\$ 984.6$ million from the revised May 1985 level of $\$ 994.5$ million. Among the 23 departments recording lower sales, the most notable decreases were reported in girls' and teenage girls' wear ( $-16.0 \%$ ), women's and misses' dresses, housedresses, aprons and uniforms ( $-11.9 \%$ ) and plumbing, heating and building materials ( $-9.8 \%$ ). The largest increases were recorded for furs ( $+50.5 \%$ ), television, radio and music ( $+15.5 \%$ ) and lamps, pictures, mirrors and all other home furnishings (+7.1\%).

## Stocks

The unadjusted selling value of inventories held by department stores in June 1985 was $\$ 3,292.1$ million, up $4.6 \%$ from June 1984. Seasonally adjusted department store stocks totalled $\$ 3,503.0$ million, up $0.8 \%$ from the May 1985 revised value of $\$ 3,475.3$ million.

Available on CANSIM: matrix 112.
Order the June 1985 issue of Department Store Sales and Stocks (63-002, \$13/\$130), available the first week of September, or contact Michael Kwilecki (613-991-3549), Retail Trade Section, Industry Division.


## Annual Work Patterns Survey 1983-1984

In order to generate estimates of employment, unemployment and labour force participation from an annual perspective, Statistics Canada has, since 1978, conducted the Annual Work Patterns Survey (AWPS). The AWPS, which is carried out as a supplement to the Labour Force Survey, asks the respondents to report, month by month over the previous calendar year, whether they worked, looked for work, etcetera. These monthly items of specific information are used to generate both monthly and annual measures of employment and unemployment.

An article published in the July 1985 issue of The Labour Force examines AWPS data for the calendar years 1983 and 1984. Some of the article's highlights are:

- a total of 13.9 million persons, accounting for $72.2 \%$ of the 19.3 million people of working age in January 1985, were in the labour force at some time in 1984;
- among the 13.9 million persons in the labour force at some time in 1984, 13.3 million experienced some employment and 3.7 million experienced at least some unemployment (an overlapping 3.1 million persons were both employed and unemployed that year);
- persons who spent some time in the labour force in 1984 spent an average 40.1 weeks employed, 5.0 weeks unemployed and 6.9 weeks out of the labour force;
- in 1984, almost all males aged $25-44$ spent at least some time in the labour force ( $97.2 \%$ ), in contrast to only $35.9 \%$ of women 45 and over;
- the distribution of full- and part-year labour force activity varies widely among the provinces: in 1984, only $66.5 \%$ of the working-age population in Newfoundland participated in the labour force, compared to $78.4 \%$ in Alberta.

Order the July 1985 issue of The Labour Force (71-001, \$20/\$200), or contact Richard Veevers (613-990-9452), Labour and Household Surveys Analysis Division.

## Data Availability Announcements

## Telephone Statistics

April 1985
April 1985 revenues for the 13 major telephone systems in Canada reached $\$ 797.1$ million, up 7.7\% from April 1984.

Operating expenses were $\$ 544.7$ million, an increase of $10.0 \%$ over April 1984. Net operating revenue was $\$ 252.4$ million, an increase of $3.1 \%$ over the year-earlier figure.

Available on CANSIM: matrix 355.
Order the April 1985 issue of Telephone Statistics (56-002, \$7.50/\$75), available in approximately two weeks' time, or contact J.R. Slattery (613-990-8693), Services Division.

## Process Cheese and Instant Skim Milk Powder

July 1985
Production of process cheese for July was 6588722 kilograms, a $2.6 \%$ decrease from the previous month and an $18.3 \%$ increase from July 1984.

Total production of instant skim milk powder for July 1985 was 451586 kilograms, down $3.7 \%$ from June 1985 and up $50.3 \%$ from July 1984.

Available on CANSIM: matrix 188.
Order the July issue of Production and Inventories of Process Cheese and Instant Skim Milk Powder (32-024, \$4/\$40), to be released the second week of September, or contact Brian Preston (613-990-9835), Industry Division.

## Steel Ingots

Week Ending August 17, 1985
Preliminary estimates indicate that Canadian steel ingot production for the week ending August 17, 1985 totalled 273910 tonnes,' an increase of $2.8 \%$ from the preceding week's total of 266496 tonnes and up $4.1 \%$ from the year-earlier level of 263175 tonnes.

Contact Gerry W. Barrett (613-991-3515), Industry Division.

## Publications Released

Financial Flow Accounts, First Quarter 1985
Catalogue number 13-002
(Canada: $\$ 35 / \$ 140$; Other Countries: $\$ 36 / \$ 144$ )
Fixed Capital Flows and Stocks, 1985
Catalogue number 13-211
(Canada: $\$ 40$; Other Countries: $\$ 41$ )
Crude Petroleum and Natural Gas
Production, April 1985 Catalogue number 26-006
(Canada: $\$ 8 / \$ 80$; Other Countries: $\$ 9 / \$ 90$ )
Confectionery, Quarter Ended June 1985
Catalogue number 32-027
(Canada: $\$ 5 / \$ 20$; Other Countries: $\$ 6 / \$ 24$ )
Footwear Statistics, June 1985 Catalogue number 33-002
(Canada: $\$ 4 / \$ 40$; Other Countries: $\$ 5 / \$ 50$ )
Production, Shipments and Stocks on
Hand of Sawmills East of the Rockies, May
1985 Catalogue number 35-002
(Canada: $\$ 8 / \$ 80$; Other Countries: $\$ 9 / \$ 90$ )
Production, Shipments and Stocks on
Hand of Sawmills in British Columbia, May 1985 Catalogue number 35-003
(Canada: $\$ 6 / \$ 60$; Other Countries: $\$ 7 / \$ 70$ )
Rigid Insulating Board, June 1985
Catalogue nu mber 36-002
(Canada: $\$ 4 / \$ 40$; Other Countries: $\$ 5 / \$ 50$ )
Specified Domestic Electrical Appliances, June 1985 Catalogue number 43-003
(Canada: $\$ 4 / \$ 40$; Other Countries: $\$ 5 / \$ 50$ )
Cement, June 1985 Catalogue number 44-001
(Canada: $\$ 4 / \$ 40$; Other Countries: $\$ 5 / \$ 50$ )

Gypsum Products, June 1985 Catalogue number 44-003
(Canada: $\$ 4 / \$ 40$; Other Countries: $\$ 5 / \$ 50$ )
Asphalt Roofing, June 1985 Catalogue number 45-001
(Canada: $\$ 4 / \$ 40$; Other Countries: $\$ 5 / \$ 50$ )
Coal and Coke Statistics, April 1985
Catalogue number 45-002
(Canada: $\$ 8 / \$ 80$; Other Countries: $\$ 9 / \$ 90$ )
Production and Sales of Phonograph Records and Pre-recorded Tapes in Canada, June 1985 Catalogue number 47-004
(Canada: $\$ 4 / \$ 40$; Other Countries: $\$ 5 / \$ 50$ )
Railway Operating Statistics, January 1985
Catalogue nu mber 52-003
(Canada: $\$ 9.50 / \$ 95$; Other Countries:
$\$ 10.50 / \$ 105$ )
Department Store Sales and Stocks, May 1985 Catalogue number 63-002
(Canada: $\$ 13 / \$ 130$; Other Countries: $\$ 14 / \$ 140$ )
Federal Government Employment, January-March 1985 Catalogue number 72-004
(Canada: $\$ 20 / \$ 80$; Other Countries: $\$ 21 / \$ 84$ )
Unemployment Insurance Statistics, May
1985 Catalogue number 73-001
(Canada: $\$ 12 / \$ 120$; Other Ceountries: $\$ 13 / \$ 130$ )
Unemployment Insurance Statistics, Annual Supplement, 1985 Catalogue number 73-202s
(Canada: $\$ 36$; Other Countries: $\$ 37$ )
$-$
-


Thursday, August 22, 1985


## Major Release

Industrial Corporations: Financial Statistics, Second Quarter 1985

- Seasonally adjusted pre-tax profits declined $3.3 \%$ from the previous


## Data Availability Announcements

Shorn Wool Production, 19855

Production, Sales and Stocks of Major Appliances, June 19855
Railway Carloadings, Seven Days Ending August 7, 19855
Production and Disposition of Tobacco Products, July 1985 ..... 5
Air Passenger Origin and Destination Statistics, Second Quarter 1984 ..... 6


## Major Release

Quarterly Corporation Profits - Industrial Corporations Sector
(Seasonally adjusted)


## Industrial Corporations: Financial Statistics

Second Quarter 1985

## Seasonally Adjusted Data

According to second quarter 1985 preliminary results, seasonally adjusted pre-tax profits of indüstriăl corporations declined $\$ 339$ million or $3.3 \%$ from the previous quarter, to a level of $\$ 9.9$ billion.-

The current quarter's results represent the first quarter-to-quarter decline in pre-tax profit since the second quarter of 1982 and follows
$\therefore$ several quarters of low growth. While a portion of the decline is attributable to a $1.0 \%$ reduction in séasonally adjusted operating income, the bulk of the drop is due to lower dividend income, notably in the distilling industry.

On an industry basis, 20 of the 47 industries posted declines in seasonally adjusted pre-tax profit, including a significant drop in the Transportation Equipment industry. Of the 25 industries registering increases in pre-tax profits, the Chemicals and Metal Mining industries had the largest growth. Two industries remained unchanged.

Sales grew $3.0 \%$ in the second quarter of 1985 to $\$ 181.4$ billion. The operating margin, which relates operating income to sales, declined to $3.9 \%$ after stabilizing at $4.0 \%$ over the preceding three quarters. The interest coverage ratio, which measures the ability of corporations to meet interest charges out of current profits, fell to 2.79 from the 2.87 of the prior quarter, mainly because of the decline in profits, as interest expense remained basically unchanged over the last quarter.
(continued on page 3)

## Data Unadjusted for Seasonal Variation

On a year-over-year basis, unadjusted for seasonal variation, pre-tax corporate profit rose a marginal $1.8 \%$ to a level of $\$ 10.1$ billion in the second quarter of 1985. This levelling off of profit growth continues the trend of the last several quarters of declining year-over-year growth rates.

Year-over-year sales grew at a rate of 6.8\% to $\$ 183.7$ billion in the second quarter of 1985.

## Sector and Industry Highlights Seasonally Adjusted Data

In the Mining sector, led by the Metal Mining industry, pre-tax profit rose $\$ 45$ million to $\$ 1.8$ billion in the second quarter of 1985. Sales of the Mining sector increased $4.6 \%$ from the first quarter of 1985 to $\$ 9.4$ billion in the current quarter.

The Metal Mining industry pre-tax profits jumped from $\$ 96$ million to $\$ 164$ million in the second quarter of 1985 . While the sales increase of $5.5 \%$ did contribute to the $\$ 42$ million rise in operating income, the largest contributor to the improved pre-tax profit results was the $\$ 44$ million reduction in losses on translation of foreign currencies.

The Manufacturing sector pre-tax profit declined from $\$ 4.4$ billion in the last quarter to $\$ 4.2$ billion currently. Sales in this sector were up $2.2 \%$ to $\$ 69.1$ billion. The Chemical industry registered a significant profit rise, while the Distillery and Transportation Equipment industry profits were well down in this quarter.

The Chemical industry sales rose $8.5 \%$ to $\$ 5.0$ billion in the second quarter. This contributed to a $\$ 111$ million increase in pretax profits. Dividend income rose $\$ 58$ million from the previous quarter and a reduction of foreign currency translation losses of $\$ 24$ million further boosted profit results.

The Distillery industry pre-tax profits dropped from $\$ 241$ million last quarter to only $\$ 34$ million in the current quarter. An unusually high dividend income of $\$ 224$ million in the first quarter of 1985 (compared to $\$ 1$ million in the second quarter) distorts the quarter-toquarter profits comparison. Sales of the industry remained basically flat at $\$ 248$ million in the second quarter.

Transportation Equipment industry pre-tax profit fell from $\$ 884$ million to $\$ 709$ million. This $\$ 175$ million decline occurred despite a $1.9 \%$ or $\$ 244$ million increase in sales to a level of $\$ 13.1$ billion in the second quarter. While "other income" declined $\$ 34$ million, the bulk of the pre-tax profit drop originated in operating income, which decreased $18 \%$.

In the Other industry sector, pre-tax profit declined $\$ 117$ million to $\$ 3.9$ billion in the second quarter. The largest increase in pre-tax profit was in the Transportation industry, while the Gas Distribution industry declined the most.

The Transportation industry pre-tax profit was up $\$ 61$ million to $\$ 256$ million in the second quarter. Sales of the industry were up only $\$ 24$ million over the previous quarter, but an improvement in the operating income to sales ratio from $1.3 \%$ in the first. quarter to $2.4 \%$ in the second generated the improved profit results.

The Gas Distribution pre-tax profit fell from $\$ 195$ million to $\$ 101$ million in the second quarter. Sales of the industry declined slightly from the first to the second quarter, curtailing growth in profit.

Note to data users: Effective the first quarter of 1985, with retroactive adjustments to the first quarter of 1977, Total all industries tables include the results of the Construction and Real Estates industries.

These preliminary data cover all nongovernment owned corporations in Canada except those in the agriculture, fishing and finance industries. More detailed statistics for the 47 industry groups are now on CANSIM: matrices 4780-4921 and 4928-4942 and will be available in Industrial Corporations: Financial Statistics ( $61-003 \mathrm{p}, \$ 15 / \$ 60$ ), scheduled for release the second week of September. For further information contact Gail Campbell or Bill Potter (613-990-9843), Industrial Organization and Finance Division.
(see table on page 4)

## Industrial Corporations, Financial Statistics <br> Second Quarter, 1985 <br> (Millions of Dollars)

|  | Sales |  | Net Income Before Tax |  | Net Income After Taxes and Extraordinary Items |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Not <br> Seasonally <br> Adjusted | Seasonally <br> Adjusted ${ }^{1}$ | Not <br> Seasonally <br> Adjusted | Seasonally Adjusted ${ }^{1}$ | Not <br> Seasonally <br> Adjusted | Seasonally Adjusted $^{1}$ |
| All Industries: |  |  |  |  |  |  |
| 2nd quarter - 1985 | 183,700 | 181,477 | 10,089 | 9,948 | 5,575 | 5.495 |
| 1 st quarter - 1985 | 171.932 | 176,082 | - | 10,287 | - ${ }^{-}$ | 5,986 |
| 2nd quarter - 1984 | 171,932 | - | 9,915 | - | 5,813 | - |
| Mining Industries: |  |  |  |  |  |  |
| 2nd quarter - 1985 | 9,458 | 9,425 | 1,824 | 1,847 | 665 | 676 |
| 1st quarter - 1985 | - | 9,014 | - | 1,802 | - | 689 |
| 2nd quarter - 1984 | 8,432 | - | 1,642 | - | 616 | - |
| Manufacturing Industries: |  |  |  |  |  |  |
| 2nd quarter - 1985 | 71,531 | 69,075 | 4,514 | 4,175 | 2,700 | 2,478 |
| 1 st quarter - 1985 | - | 67,593 | - | 4,442 | - | 2,564 |
| 2nd quarter - 1984 | 66,829 | - | 4,559 | - | 2,880 | - |
| Other Industries: |  |  |  |  |  |  |
| 2nd quarter - 1985 | 102,711 | 102,947 | 3,751 | 3,926 | 2,210 | 2,341 |
| 1st quarter - 1985 | - | 99,475 | - | 4,043 | - ${ }^{-}$ | 2,733 |
| 2nd quarter - 1984 | 96.671 | - | 3,714 | - | 2,317 | - |

[^18]
## Data Availability Announcements

## Shorn Wool Production 1985

The total number of sheep and lamb in Canada, at July 1, 1985 is estimated at 748,200 , down $5.0 \%$ from 790,800 at July 1, 1984.

The 1985 Canadian wool clip is estimated at 1310800 kilograms, down $5.0 \%$ from the 1385800 kilograms in 1984.

The number of sheep shorn this year is estimated at 409,700 , a decrease of $4.0 \%$ from the 425,100 shorn last year.

The 1985 average fleece weight for Canada is estimated at 7.1 kilograms, down from the 7.2 kilograms ( $1.0 \%$ ) recorded in 1984.

Available on CANSIM: matrices 1184-1186.
Order Shorn Wool Production, 1985 (23-204, \$10), available the first week of September, or contact Bernard E. Rosien (613-990-8714), Agriculture and Natural Resources Division.

## Production, Sales and Stocks of Major Appliances <br> June 1985

According to the new survey on major appliances, Canadian firms produced 233,661 units during June 1985 of which 195,147 units were domestically sold during the same period.

Compared to the previous month, this represents a $28.6 \%$ increase in domestic sales, while production increased $24.3 \%$ over the 187,881 units produced during May 1985.

Available on CANSIM: matrices 65-66, 122, series 30.

Detailed data on production and stocks of six major appliances as well as provincial breakdown of sales are available in the June 1985 issue of Production, Sales and Stocks of Major Appliances (43-010, $\$ 4 / \$ 40$ ), to be released the third week of August, or contact Louis. Boucher (613-991-3513), Industry Division.

## Railway Carloadings (Weekly) <br> Seven Days Ending August 7, 1985

Freight tonnages loaded by railways in Canada for the seven days ending August 7, 1985 totalled 1.8 million tonnes, an increase of $13.6 \%$ from the 1984 figure.

Order the Volume 1, number 16 issue of Railway Carloadings (Weekly) (52-005, \$75), scheduled for release the first week of September, or contact Yvan Deslauriers (613-990-8700), Surface Unit, Transportation Division.

## Production and Disposition of Tobacco Products

July 1985
Canadian tobacco products firms produced $2,291,184,000$ cigarettes in July 1985, a $7.7 \%$ increase from the $2,125,927,000$ cigarettes manufactured during the same period in 1984.

The domestic sales amounted to 4,383,752,000 cigarettes in July 1985, an increase of $6.2 \%$ over July 1984.

Available on CANSIM: matrix 46.
Order the July 1985 issue of Production and Disposition of Tobacco Products (32-022, $\$ 4 / \$ 40$ ), to be released the last week of August, or contact Louis Boucher (613-991-3513), Industry Division.

## Air Passenger Origin and Destination Statistics

Second Quarter 1984
During the first six months of 1984 the total number of passengers carried on domestic scheduled services $(5,662,530)$ increased by $6.4 \%$ compared to the same period in 1983. The number one ranked city-pair, MontrealToronto, showed the largest increase in magnitude of passenger traffic, recording 537,860 passengers for the first half of 1984 compared to 491,380 passengers in 1983. Ottawa-Vancouver showed the largest percentage increase (24.4\%) for this period increasing to 54,040 passengers from 43,420 passengers.

The total number of scheduled air passengers travelling between Canada and the United States increased to $3,423,590$ pas-
sengers during the first six months of 1984, $10.4 \%$ greater than the number recorded for the same period in 1983. As with the domestic scheduled services, the number one ranked transborder city-pair, Toronto-New York, recorded the largest increase in magnitude of passenger traffic, increasing ( $20.1 \%$ ) to 308,470 passengers for the first half of 1984 from 256,660 for the same period in 1983.

Order the August 1985 issue of Aviation Statistics Centre Service Bulletin (51-004, $\$ 8.50 / \$ 85$ ), available the first week of September, or contact K. Davidson (819-9971989), Aviation Statistics Centre, Transportation Division. Annual data will be available in a few months' time in the publications Air Passenger Origin and Destination - Domestic Report (51-204, \$47) and The Canada - United States Report (51-205, \$74).

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## TheDaily

## Statistics Canada

Friday, August 23, 1985

Major Releases
Wholesale Trade, June 1985

- Wholesale merchants' sales increased 10.1\% over June 1984

International Travel Account, Second Quarter 1985 . 4

- Canada's travel account deficit for the first half of 1985 reached a record level of $\$ 2$ billion

Union Wage Rate Indexes, July 1985 . . 5

- The monthly index for the construction trades increased $0.1 \%$ from June, while on a year-over-year basis it rose $3.3 \%$.


## Data Availability Announcements

The Residential Building Contracting Industry, 1983 ..... 7
Electric Power, May 1985 ..... 8
Gas Utilities, May 1985 ..... 8
Sawmills East of the Rockies, June 1985 ..... 8
Railway Financial and Operating Statistics, March 1985 ..... 8
Airport Activity Statistics: Scheduled Services, November and December ..... 91984
Publications Released ..... 10

## Major Releases

## Wholesale Trade <br> June 1985

## Sales

Wholesale merchants' sales rose at a somewhat more moderate rate in June 1985, advancing $10.1 \%$ over the same period last year. Revised sales for May 1985 were up $12.7 \%$.from the May 1984 level.

In June 1985, all major trade groups, with the exception of lumber and building materials (-1.4\%), registered increased sales from a year earlier. The most notable gains were reported by the following major trade groups: farm machinery, equipment and supplies ( $+33.0 \%$ ); tobacco, drugs and toilet preparations $(+19.0 \%)$ and motor vehicles and accessories $(+19.0 \%)$. All regions posted sales increases from a year earlier, ranging from $14.6 \%$ in Ontario to 3.5\% in Quebec.

Cumulative sales by wholesale merchants for the first six months of 1985 were up a robust $10.6 \%$ over the January-June 1984 period. Significant gains were reported by wholesalers of metals, hardware, plumbing and heating equipment ( $+17.7 \%$ ); other machinery, equipment and supplies ( $+17.2 \%$ ) and motor vehicles and accessories ( $+16.8 \%$ ).

## Inventories

Wholesale inventories in June 1985 increased by $5.9 \%$ from the corresponding period"in 1984. Revised inventories for May 1985 were up 5.3\% from the May 1984 lével. The ratio of inventories to sales at the end of June 1985 was 1.49:1, down from 1.55: 1 a year earlier.

Available on CANSIM: matrix 44.
$\therefore$ Order the June 1985 issue of Wholesale Trade (63-008, $\$ 5 / \$ 50$ ), available the second week of September, or contact Gilles Berniquez (613-991-3537), Wholesale Trade Section, Industry Division. (see table on page 3)

## Wholesale Trade

Percientage Change in Sales and Inventories for June 1985/1984

|  | Sales |  |  | Inventories |  | Stocks/Sales Ratios |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Regions | $\begin{array}{r} \text { May } \\ 1985 / 84: \end{array}$ | $\begin{gathered} \text { June } \\ 1985 / 84^{\text {P }} \end{gathered}$ | Jan.-June 1985/84 | $\underset{1985 / 84^{\text { }}}{ }$ | $\begin{gathered} \text { June } \\ 1985 / 84^{\text {p }} \end{gathered}$ | $\begin{aligned} & \text { June } \\ & 1984^{\text {r }} \end{aligned}$ | $\begin{gathered} \text { June } \\ 1985^{\text {P }} \end{gathered}$ |
| Total all trades | 12.7 | 10.1 | 10.6 | 5.3 | 5.9 | 1.55 | 1.49 |
| Food | 8.9 | 6.1 | 5.7 | 3.3 | 4.9 | 0.72 | 0.71 |
| Tobacco, drugs and toilet preparations | 17.1 | 19.0 | 14.7 | 15.4 | 14.1 | 0.96 | 0.92 |
| Apparel, dry goods, furniture and general merchandise | 6.2 | 5.1 | 10.5 | 9.0 | 6.1 | 2.40 | 2.42 |
| Motor vehicles and accessories | 23.0 | 19.0 | 16.8 | 14.6 | 14.7 | 1.73 | 1.67 |
| Farm machinery, equipment and supplies | 18.9 | 33.0 | 12.7 | -8.3 | -7.0 | 5.13 | 3.59 |
| Other machinery, equipment and supplies ${ }^{1}$ | 14.8 | 12.4 | 17.2 | 4.8 | 5.7 | 1.98 | 1.86 |
| Metals, hardware, plumbing and heating equipment | 19.7 | 11.8 | 17.7 | 8.8 | 8.7 | 1.56 | 1.51 |
| Lumber and building materials | -2.8 | -1.4 | -5.2 | 0.9 | 4.1 | 1.39 | 1.46 |
| Other wholesalers ${ }^{2}$ | 11.5 | 6.1 | 7.2 | 7.6 | 7.3 | 1.18 | 1.19 |
| Regions |  |  |  |  |  |  |  |
| Atlantic provinces | 9.3 | 9.3 | 13.6 | 5.5 | 6.4 | 1.32 | 1.29 |
| Quebec | 7.5 | 3.5 | 7.9 | 7.0 | 7.1 | 1.31 | 1.35 |
| Ontario | 15.7 | 14.6 | 12.2 | 9.3 | 10.1 | 1.53 | 1.47 |
| Prairie provinces | 17.6 | 13.3 | 12.4 | -0.8 | 0.1 | 2.22 | 1.96 |
| B.C., Yukon and Northwest Territories | 9.9 | 7.6 | 8.5 | 1.7 | 2.1 | 1.39 | 1.32 |

r Revised figures.
p Preliminary figures.
1 Includes: electrical machinery, equipment and supplies; and machinery and equipment, n.e.s.
${ }^{2}$ Includes: farm products (excluding grain); paper and paper products; scrap and waste materials; and wholesalers, n.e.s.

## International Travel Account

Second Quarter 1985

Preliminary estimates for the first half of 1985 show that Canada received $\$ 1,734$ million from international travel, $8.0 \%$ above the 1984 figure. Payments by Canadians travelling abroad increased by $6.4 \%$ to $\$ 3,754$ million. As a result, Canada's deficit on the travel account for the first six months reached $\$ 2,020$ million, $5.1 \%$ above the 1984 level.

In the second quarter of 1985, preliminary estimates show Canada had an international travel account deficit of $\$ 580$ million, up $2.3 \%$ from last year. Receipts from international
travel amounted to $\$ 1,216$ million, up $8.2 \%$ from the second quarter of 1984, while payments by Canadians travelling abroad increased by $6.2 \%$ to $\$ 1,796$ million.

Order the April-June issue of Travel Between Canada and Other Countries (66-001, $\$ 35 / \$ 140$ ), scheduled for release the third week of September, or contact Paul L. Paradis (613-990-8932), International Travel Section.

Receipts and Payments on International Travel (millions of dollars)

|  | 1984 |  |  |  |  | 1985P |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | QI | QII | QIII | QIV | Year | QI | QII |
| United States |  |  |  |  |  |  |  |
| Receipts | 337 | 760 | 1,569 | 480 | 3,146 | 370 | 847 |
| Payments | 1,202 | 1,089 | 964 | 736 | 3,991 | i,230 | 1,099 |
| Balance | -865 | -329 | 605 | -256 | - -845 | -860 | -252 |
| All Other Countries |  |  |  |  |  |  |  |
| Receipts | 144 | 364 | 554 | 208 | 1,270 | 148 | 369 |
| Payments | 634 | 602 | 799 | 516 | 2,551 | 728 | 697 |
| Balance | -490 | -238 | -245 | -308 | -1,281 | -580 | -328 |
| Total All Countries |  |  |  |  |  |  |  |
| Receipts | 481 | 1,124 | 2,123 | 668 | 4,416 | 518 | 1,216 |
| Payments | 1,836 | 1,691 | 1,763 | 1,252 | 6,542 | 1,958 | 1,796 |
| Balance | -1,355 | -567 | 360 | -564 | -2,126 | -1,440 | -580 |

p Preliminary estimates.

## Union Wage Rate Indexes <br> July 1985

The Canada total Union Wage Rate Index ( $1981=100$ ) for the construction trades (including supplements) increased $0.1 \%$ in July to 132.1 from June's level of 132.0 . This change resulted solely from an increase of $2.3 \%$ in the index for Saint John rising from increases of about $4.0 \%$ in rates for carpenters, electricians and plumbers. All other city indexes remained unchanged.

On a year-over-year basis, the Canada total level rose $3.3 \%$. On a city basis, the largest annual increase was reported in Halifax (12.6\%). Cities in Quebec, Ontario and British Columbia increased $4.4 \%$ on average. Saint John advanced $3.8 \%$ while the Winnipeg index rose 2.0\%. Cities in Saskatchewan and Alberta reported no change. The index for St. John's posted a decrease of $9.8 \%$.
$\therefore$ It should be noted that, the estimates of year-over-year change are derived from contract agreements which have been signed in all survey provinces except Saskatchewan and Alberta. Rates for these provinces remain at their last contract level. Users are reminded that these indexes have a two-year revision policy.

Available on CANSIM: matrices 400-405, 956, 958.

Order the second quarter issue of Construction Price Statistics (62-007, $\$ 15 / \$ 60$ ), available in September, or contact Lisa-Gay Tremblay (613-990-9601), Prices Division.
(see table on page 6)

| Union Wage Rate Indexes, Basic plus Supplements 1985$(1981=100)$ |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |
| $\cdots ;$ | July '85 | June '85 | July '84 | July '85/ June '85 | July '85/ July '84 |
| CANADA | 132.1 | 132.0 | 127.9 | 0.1 | 3.3 |
| St. John's | 120.3 | 120.3 | 133.3 | - | -9.8 |
| Halifax | 151.4 | 151.4 | 134.4. | - | 12.6 |
| Saint John | 135.2 | 132.2 | 130.2 | 2.3 | 3.8 |
| Quebec | 131.5 | 131.5 | 126.0 | - | 4.4 |
| Chicoutimi | 131.0 | 131.0 | 125.5 | - | 4.4 |
| Montreal | 131.2 | 131.2 | 125.8 | - | 4.3 |
| Ottawa | 135.0 | 135.0 | 128.9 | . - | 4.7 |
| Toronto | 131.7 | 131.7 | 126.2 | - | 4.4 |
| Hamilton | 132.1 | 132.1 | 126.7 | - | 4.3 |
| St. Catharines | 133.8 | 133.8 | 128.3 | - | 4.3 |
| Kitchener | 136.4 | 136.4 | 130.4 | $\because$ - | 4.6 |
| London | 136.2 | 136.2 | 130.4 | - - | 4.4 |
| Windsor | 133.3 | 133.3 | 127.8 | - | 4.3 |
| Sudbury | 134.9 | 134.9 | 128.9 | - | 4.7 |
| Thunder Bay | 134.0 | 134.0 | 128.4 | - | 4.4 |
| Winnipeg | 131.5 | 131.5 | 128.9 | - | 2.0 |
| Regina | 132.7 | 132.7 | 132.7 | - | - |
| Saskatoon | 132.7 | 132.7 | 132.7 | - | - |
| Calgary | 129.8 | 129.8 | 129.8 | - | - |
| Edmonton | 130.5 | 130.5 | 130.5 | - | 4 |
| Vancouver | 132.1 | 132.1 | 126.5 | - | 4.4 |
| Victoria | 132.1 | 132.1 | 126.4 | - | 4.5 |

## Data Availability Announcements

The Residential General Building Contracting Industry 1983

The total 1983 operating revenue for general contractors whose main activity is residential construction totalled $\$ 5,599$ million nationally.

For complete census data, order The 1983 Residential General Building Contracting Industry (64-208, \$15), available the first week of October, or contact Bruno Pépin (613-9909693), Industry Division.

Operating Revenue, Costs and Profit of Residential General Building Contractors - 1983

|  | Atlantic Provinces |  | Quebec |  | Ontario |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | \$ | \% | \$ | \% | \$ | \% |
| Total operating revenue | 189,712,841 | 100 | 1,112,896,452 | 100 | 2,055,687,149 | 100 |
| Costs: |  |  |  |  |  |  |
| Subcontracts | 48,657,193 | 25.6 | 415,768,281 | 37.4 | 865,189,759 | 42.1 |
| Materials | 66,757,986 | 35.3 | 334,719,522 | 30.1 | 344,736.052 | 16.8 |
| Wages | 30,835,899 | -16.3 | 90.327,556 | 8.1 | 99,185,939 | 4.8 |
| Salaries | 7,219,561 | 3.8 | 40,555,312 | 3.6 | 82,445,450 | 4.0 |
| Land | 4,827,588 | 2.5 | 43,615,781 | 3.9 | 260,437,437 | 12.7 |
| Other costs | 25,082,470 | 13.2 | 138,727,304 | 12.5 | 290,32 1,679 | 14.1 |
| Profit (loss) before income | 6332.144 | 3.3 | 49,182,696 | 4.4 | 113,370,833 | 5.5 |


|  | Prairie Provinces |  | British Columbia ${ }^{1}$ |  | Canada |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | \$ | \% | \$ | \% | \$ | \% |
| Total operating revenue | 1,511,675,628 | 100 | 728,631,704 | 100 | 5,598,603,774 | 100 |
| Costs: |  |  |  |  |  |  |
| Subcontracts | 653,947,336 | 43.2 | 263,679,421 | 36.3 | 2,247,241,990 | 40.1 |
| Materials | 308,122,038 | 20.4 | 174,912;714 | 24.0 | 1,229,248,312 | 22.0 |
| Wages | 88,194,381 | 5.8 | 58,877,266 . | . 8.1 | 367,42 1,041 | 6.6 |
| Salaries | 64,669,596 | 4.3 | 25,734,569 | 3.5 | 220,624,488 | 3.9 |
| Land | 166,361,655 | 11.0 | 57,150,183 | 7.8 | 532,392,644 | 9.5 |
| Other costs | 244,557,881 | 16.2 | 135,582,496 | 18.6 | 834,271,830 | 14.9 |
| Profit (loss) before income taxes | - 14,177,259 | (0.9) | 12,695,055 | 1.7 | 167,403,469 | 3.0 |

[^19]
## Electric Power

May 1985

The net generation of electricity in Canada in May 1985 increased by $1.9 \%$ to 33925 gigawatt hours from 33286 gigawatt hours a year earlier. Exports of electric power increased $9.9 \%$ to 3634 gigawatt hours from 306 gigawatt hours, and imports increased by $105.4 \%$ to 479 gigawatt hours from the May 1984 level of 233 gigawatt hours.

During 1985, the net generation of electricity totalled 192535 gigawatt hours, up $5.2 \%$ from the January to May 1984 level of 183086 gigawatt hours. Exports of electricity rose $3.0 \%$ to 16148 gigawatt hours from 15675 gigawatt hours and imports rose $29.8 \%$ to 1424 gigawatt hours from 1097 gigawatt hours.

Available on CANSIM: matrices 3987 to 3999.
Order the May 1985 issue of Electric Power Statistics ( $57-001, \$ 8 / \$ 80$ ), available the first week of September, or contact Dave Madsen (613-991-3565), Energy Section, Industry Division.

## Gas Utilities

May 1985
Preliminary data show sales of natural gas in Canada amounted to 3183 million cubic metres in May 1985, a decrease of $5.6 \%$ from 3372 million cubic metres a year earlier.

Reported exports to the United States were 2019 million cubic metres during May 1985, an increase of $25.1 \%$ from 1614 million cubic metres a year earlier.

Available on CANSIM: matrices 182, 1052 1055.

Order the May 1985 issue of Gas Utilities (55-002), $\$ 10 / \$ 100$ ), available the first week of September, or contact Gary Smalldridge (613-991-3567), Energy Section, Industry Division.

## Sawmills East of the Rockies

June 1985.
Production of lumber in sawmills east of the Rockies increased in June 1985 to 694, 229,000 feet board measure ( 1638198 cubic metres) from a revised $677,742,000$ feet board measure ( 1599292 cubic metres) in June 1984.

Stocks on hand at the end of June 1985 totalled $1,387,785,000$ feet board measure ( 3274808 cubic metres).

Available on CANSIM: matrix 53, except series 1.2.

Order the May 1985 issue of Production, Shipments and Stocks on Hand of Sawmills East of the Rockies (35-002, $\$ 8 / \$ 80$ ), to be released the last week of August, or contact Patrick E. Martin (613-990-9826), Industry Division.

## Railway Financial and Operating Statistics

## March 1985

The seven major railways reported a combined net income of $\$ 27.7$ million from operations in March 1985. Operating revenues were $\$ 632.8$ million, up by $1.8 \%$ from the 1984 figure.

Revenue freight tonne-kilometres were up by $2.3 \%$ for March 1985. Freight trainkilometres showed a decrease of $2.0 \%$, while freight car-kilometres decreased $0.2 \%$. The average revenue per tonne-kilometre of freight was 2.514 cents for March 1985. Revenue passenger-kilometres increased by $5.0 \%$ to 172.7 million.

Available on CANSIM: matrix 142.
Order the March 1985 issue of Railway Financial and Operating Statistics (52-003, $\$ 9.50 / \$ 95$ ), to be released the second week of September, or contact the Rail Unit (613-9908700), Transportation Division.

## Airport Activity Statistics: Scheduled Services

November and December 1984
Preliminary data for air carrier traffic on scheduled services at major Canadian airports for November and December 1984 are now available.

The total number of scheduled passengers that enplaned and deplaned at the top 10 Canadian airports totalled 2,846,429 in November, down $0.7 \%$ from 1983. However, an increase was recorded for the month of December; a total of $2,955,498$ passengers were registered, up $4.8 \%$ from the same period a year earlier. Lester B. Pearson International continued to rank first during the two months with $1,012,244$ passengers in November, an increase of $2.6 \%$ and $1,001,034$ passengers in December, an increase of $6.7 \%$.

During the month of November 1984, only four of the top 10 airports showed increases in traffic relative to the previous year; the gains ranging from $1.5 \%$ at Montreal International (Dorval) to $13: 8 \%$ at Edmonton Municipal. No change was reflected at Halifax International. Five airports in the top 10 showed decreases; these ranged from $9.2 \%$ at Winnipeg International to $2.9 \%$ at Ottawa International.

During the month of December 1984, eight of the top 10 airports showed increases in traffic relative to the previous year, the gains ranging from $2.7 \%$ at both Calgary International and Edmonton Municipal to $11.8 \%$ at Mirabel International. The two airports in the top 10 which showed decreases were Edmonton International, down $0.6 \%$ and Winnipeg International, down 0.2\%.

Order the September 1985 issue of the Aviation Statistics Centre Service Bulletin (51-004, Canada: $\$ 8.50 / \$ 85$ ), available the first week of October, or contact L. Di Pietro (819-997-1386), Aviation Statistics Centre, Transportation Division:

Detailed data will be available in the fourth quarter 1984 issue of Air Carrier Traffic at Canadian Airports (51-005, \$38/\$152).

## Publications Released

Shipments of Solid Fuel Burning Heating
Products, Quarter Ended June 1985
Catalogue number 25-002
(Canada: $\$ 3 / \$ 12$; Other Countries: $\$ 4 / \$ 16$ )
Oils and Fats, June 1985 Catalogue number 32-006
(Canada: $\$ 4 / \$ 40$; Other Countries: $\$ 5 / \$ 50$ )
Particleboard, Waferboard and Hardboard, June 1985 Catalogue number 36-003
(Canada: $\$ 4 / \$ 40$; Other Countries: $\$ 5 / \$ 50$ )
Steel Wire and Specified Wire Products, June 1985 Catalogue number 41-006
(Canada: $\$ 4 / \$ 40$; Other Countries: $\$ 5 / \$ 50$ )
Factory Sales of Electric Storage
Batteries, June 1985 Catalogue num ber 43-005
(Canada: $\$ 4 / \$ 40$; Other Countries: $\$ 5 / \$ 50$ )
Industrial Chemicals and Synthetic
Resins, June 1985 Catalogue number 46-002
(Canada: $\$ 5 / \$ 50$; Other Countries: $\$ 6 / \$ 60$ )
Production and Sales of Phonograph
Records and Pre-recorded Tapes in Canada, May 1985 Catalogue number 47-004
(Canada: $\$ 4 / \$ 40$; Other Countries: $\$ 5 / \$ 50$ )

Railway Carloadings, 10 -day Period Ending July 31, 1985 Catalogue number 52-005 (Canada: $\$ 75$; Other Countries: $\$ 100$ )

Passenger Bus and Urban Transit Statistics, June 1985 Catalogue nu mber 53-003
(Canada: $\$ 6.50 / \$ 65$; Other Countries: $\$ 6.50 / \$ 65$ )
Index Numbers of Farm Prices of Agricultural Products, June 1985 Catalogue number 62-003
(Canada: $\$ 6 / \$ 60$; Other Countries: $\$ 7 / \$ 70$ )
Restaurant, Caterer and Tavern Statistics, May 1985 Catalogue number 63-011
(Canada: $\$ 5 / \$ 50$; Other Countries: $\$ 6 / \$ 60$ )
Employment, Earnings and Hours, May 1985
Catalogue number 72-002
(Canada: $\$ 35 / \$ 350$; Other Countries:
$\$ 36.50 / \$ 365$ )
Juristat, Vol. 5, No. 2, Manpower, Resources and Costs of Courts and Criminal Prosecutions in Canada, 1983-1984
Catalogue number 85-002
(Canada: $\$ 2 / \$ 10$; Other Countries: $\$ 3 / \$ 15$ ).

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> Please enclose cheque or money order payable to the Receiver General for Canada and provide full information on publications required (catalogue number, title, issue).

Publications may also be ordered through Statistics Canada's offices in St. John's, Halifax, Montreal, Ottawa, Sturgeon Falls, Toronto, Winnipeg, Regina, Edmonton and Vancouver, or from authorized bookstore agents or other booksellers.


All $\dot{\mathrm{C}}=1985$

Monday, August 26, 1985
Canadla
Major Release
Crude Petroleum and Natural Gas Production, May 1985 ..... 2- Production of crude petroleum and natural gas remains high
Data Availability Announcements
Financial Statistics of Canadian Universities, 1983-1984 ..... 3
Stocks of Frozen Meat Products, August 1, 1985 ..... 3
Deliveries of Major Grains, July 1985 ..... 3
Exports of Wheat Flour and Barley Malt, June 1985 ..... 4
Oilseed Crushings, July 1985 ..... 4
Electric Lamps (Light Bulbs and Tubes), July 1985 ..... 4
Railway Carloadings - Revision, Seven Days Ending August 7, 1985 ..... 4
Publications Released ..... 5

## Major Release

## Crude Petroleum and Natural Gas

 ProductionMay 1985
During. May 1985, preliminary figures show production- of crude oill and equivalent hydrocarbons amounted :to 7700.1 thousand cubic metres, up $4.5 \%$ fromithe previous year. Exports rose $20.9 \%$ to 2473.7 thousand cubic metres, while imports increased $64.4 \%$ to 1560.6 thousand cubic metres. Canadian refinery receipts of crude oil totalled 6863.6 thousand cubic metres, up $5.2 \%$ from May 1984.

Preliminary figures show net withdrawals of natural gas reached 7242.3 million cubic metres in May 1985, up $7.5 \%$ from last year. Marketable production of natural gas after
treatment at processing plants amounted to 5676.0 million cubic metres, up $7.1 \%$, while net withdrawals of natural gas liquids (propane, butanes and ethane) reached a preliminary total of 1136.2 thousand cubic metres, up $5.1 \%$ from May 1984. Exports of natural gas amounted to 2019.5 million cubic metres, up $25.1 \%$, while sales in Canada decreased $5.3 \%$ to 3195.3 million cubic metres.

Available on CANSIM: matrices 127-128.
Order the May 1985 issue of Crude Petroleum and Natural Gas Production (26-006, $\$ 8 / \$ 80$ ), available the third week of September, or contact Gerard O'Connor (613-991-3562), Energy Section, Industry Division.

## Data Availability Announcements

## Financial Statistics of Canadian Universities <br> 1983-1984

Expenditures of Canadian universities reached $\$ 5.5$ billion in 1983-84, representing $1.4 \%$ of Canada's Gross National Product. At just under $7.0 \%$, the increase in university spending in 1983-84 was the smallest in 10 years. Nova Scotia was the only province in Canada to record a greater increase in university expenditures in 1983-84 than in the previous year. On the other hand, the only province to record a drop was British Columbia ( $-0.2 \%$ ), mainly because of lower capital expenditures.

University sponsored research expenditures rose $11.0 \%$ to $\$ 738$ million in 1983-84 compared to $6.5 \%$ for the remaining university operating expenditures.

In 1983-84, two-thirds of university revenues came from provincial governments; just over a tenth came from tuition fees. On a per full-time student basis, revenues from tuition fees rose $5.0 \%$ over 1982-83 compared to a $1.0 \%$ increase in funds from provincial governments.

Order Education Statistics, Vol. 7, No. 3: Financial Statistics of Canadian Universities, 1983-84 (81-002, \$4), or contact François Gendron (613-991-1508), Education, Culture and Tourism Division.

## Stocks of Frozen Meat Products

August 1, 1985
Total frozen meat in cold storage as of August 1, 1985 amounted to 36902 tonnes, up from the 36183 tonnes recorded last month and the 32192 tonnes recorded the previous year.

Available on CANSIM: matrices 87, 9517-9525.
Order the August issue of Stocks of Frozen Meat Products (32-012, $\$ 10 / \$ 100$ ), available the first week of September, or contact P.L. Beerstecher (613-990-8714), Agriculture and Natural Resources Division.

## Deliveries of Major Grains

 July 1985Producer deliveries of major grains by Prairie farmers during July 1985, were as follows (in thousand metric tonnes):

| - Wheat (excluding durum), | 1417.4 |  |
| :--- | ---: | ---: |
| Durum wheat, | 24.0 |  |
| - Total Wheat, | 1441.4 |  |
| Oats, | 34.9 |  |
| - Barley, | 66.6 |  |
| Rye, | 31.0 |  |
| - Flaxseed, |  | 237.5 |

Available on CANSIM: matrices 976-981.
Order the July 1985 issue of Cereals and Oilseeds Review (22-007, $\$ 10 / \$ 100$ ), scheduled for release in mid-September, or contact Allister Hickson (204-949-2856), Agriculture and Natural Resources Division, Statistics Canada, Winnipeg, Manitoba, R3C 0K4 or Glenn Lennox (613-990-8717), Agriculture and Natural Resources Division, Statistics Canada, Ottawa, Ontario, K1A 0T6.

## Exports of Wheat Flour and Barley Malt <br> June 1985

Customs exports of wheat flour and barley malt during June 1985 were as follows (in thousand metric tonnes):

```
- Wheat flour,
16.1
- Malt, 11.1
```

Available on CANSIM: matrices 5612, series 1, 5613.

Order the July 1985 issue of Cereals and Oilseeds Review (22-007, \$10/\$100), scheduled for release in mid-September, or contact Allister Hickson (204-949-2856), Agriculture and Natural Resources Division, Statistics Canada, Winnipeg, Manitoba, R3C 0K4 or Glenn Lennox (613-990-8717), Agriculture and Natural Resources Division, Statistics Canada, Ottawa, Ontario, K1A 0T6.

## Oilseed Crushings

July 1985
Domestic crushings of vegetable oilseeds and the subsequent production of oil and meal for the latest periods were as follows: ${ }^{1}$

- Canola-rapeseed, July 1985: 87676 tonnes of crushings; with 35115 tonnes of oil and 52247 tonnes of meal produced.
- Soybeans, April 1985: 87080 tonnes of crushings, with 16024 tonnes of oil and 68095 tonnes of meal produced.
${ }^{1}$ Soybean crushing statistics are not released until three months after the reference month.

Available on CANSIM: matrix 5687.

Order the July 1985 issue of Cereals and Oilseeds Review (22-007, $\$ 10 / \$ 100$ ), scheduled for release mid-September, or contact Allister Hickson (204-949-2856), Agriculture and Natural Resources Division, Statistics Canada, Winnipeg, Manitoba, R3C 0K4 or Glenn Lennox (613-990-8717), Agriculture and Natural Resources Division, Statistics Canada, Ottawa, Ontario, K1A 0T6.

## Electric Lamps (Light Bulbs and Tubes) <br> July 1985

Canadian light bulb and tube manufacturers sold $20,032,557$ units during July 1985, an increase of $8.6 \%$ over the $18,440,525$ units sold during the previous month.

These represented $\$ 20,018,845$ worth of sales to Canadian manufacturers in July 1985, a decrease of $9.0 \%$ over June 1985.

Compared to last year, the July 1985 sales of light bulbs and tubes increased $1.1 \%$ over the $\$ 19,794,848$ of July 1984.

Order the July 1985 issue of Electric Lamps (Light Bulbs and Tubes) (43-009, $\$ 4 / \$ 40$ ), to be released by September 6, or contact Louis Boucher (613-991-3513), Industry Division.

## Railway Carloadings (Weekly) Seven Days Ending August 7, 1985 - Revision

Freight tonnages loaded by railways in Canada for the seven days ending August 7, 1985 totalled 3.9 million tonnes, a decrease of $5.7 \%$ from the 1984 figure.

Order the Volume 1 , number 16 issue of Railway Carloadings (Weekly) (52-005,. 775), scheduled. for release the first week of September, or contact Yvan Deslauriers (613-990-8700), Surface Unit, Transportation Division.

## Publications Released

Current Economic Indicators, Vol. 1, No. 7, August 1985 Catalogue number 13-005 (Canada: $\$ 10 / \$ 100$; Other Countries: $\$ 11 / \$ 110$ )

Farm Cash Receipts, January-June 1985
Catalogue number 21-001
(Canada: $\$ 7 / \$ 70$; Other Countries: $\$ 8 / \$ 80$ )
Field Crop Reporting Series, No. 5: Stocks of Grain at July 31, 1985. Catalogue number 22-002
(Canada: $\$ 7 / \$ 48$, Other Countries $\$ 8 / \$ 54$ )
Cereals and Oilseeds Review, June 1985
Catalogue number 22-007
(Canada: $\$ 10 / \$ 100 ;$ Other Countries:
\$11/\$110)
Pulpwood and Wood Residue Statistics, June 1985 Catalogue number 25-001
(Canada: $\$ 5 / \$ 50$; Other Countries: $\$ 6 / \$ 60$ )
Inventories, Shipments and Orders in Manufacturing Industries, May 1985
Catalogue number 31-001
(Canada: $\$ 15 / \$ 150$; Other Countries:
$\$ 16 / \$ 160$ )
Construction Type Plywood, June 1985
Catalogue number 35-001
(Canada: $\$ 4 / \$ 40$; Other Countries: $\$ 5 / \$ 50$ )

Production and Shipments of Steel Pipe, Tubing and Fittings, June 1985 Catalogue number 41-011
(Canada: $\$ 4 / \$ 40$; Other Countries: $\$ 5 / \$ 50$ )
Communications, Vol. 15, No. 5:
Telecommunications Statistics, Second
Quarter, 1985 Catalogue number 56-001
(Canada: $\$ 6.50 / \$ 39$; Other Countries: $\$ 7.50 / \$ 45$ )
Private and Public Investment in Canada, Revised intentions 1985 Catalogue number 61-206
(Canada: \$25; Other Countries: \$26)
Summary of Canadian International Trade, June 1985 Catalogue number 65-001
(Canada: $\$ 15 / \$ 150$; Other Countries: $\$ 16 / \$ 160$ )
Benefit Periods Established and
Terminated Under the Unemployment Insurance Act, 1983 Catalogue number 73-201
(Canada: \$30; Other Countries: \$31)
Education Statistics, Vol. 7, No. 3: Financial Statistics of Canadian Universities, 1983-
1984 Catalogue number 81-002
(Canada: $\$ 4 / \$ 40$; Other Countries: $\$ 5 / \$ 50$ )

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Please enclose cheque or money order payable to the Receiver General for Canada and provide full information on publications required (catalogue number, title, issue).

Publications may also be ordered through Statistics Canada's offices in St. John's, Halifax, Montreal, Ottawa, Sturgeon Falls, Toronto, Winnipeg, Regina, Edmonton and Vancouver, or from authorized bookstore agents or other booksellers.

# TheDaily Statistics Canada 

Tuesday, August 27, 1985

## Major Releases

Trusteed Pension Funds, First Quarter 1985

- Direct investments in stocks.by pension funds have increased to nearly: $\$ 26$ billion

Employment, Earnings and Hours, June 1985:

- The preliminary estimate of average weekly earnings for all employees was $\$ 419.47$, up $0.5 \%$ from May
Non-residential Construction Output Price Indexes, $\% \quad 6$
Second Quarter 1985
- The index rose $1.5 \%$ from the first quarter of 1985 , registering the first major increase in 13 quarters

Publication Released


## Major Releases

## Trusteed Pension Funds

First Quarter 1985
Direct investments in stocks by pension funds have increased considerably in recent years. At book value these investments increased from $18.6 \%$ of total assets at the end of 1979 to the current $26.1 \%$ or $\$ 25.8$ billion.

The book value of the assets of trusteed pension funds have increased $3.1 \%$ since December 31,1984 , growing from $\$ 95.8$ billion to $\$ 98.8$ billion. The bulk of this increase was attributed to investments in bonds (48.4\%), followed by investments in stocks (32.9\%). The proportion of assets invested in these two vehicles remained unchanged.

Total income for the first quarter of 1985 amounted to $\$ 3.7$ billion, whereas expenditures were $\$ 1,238$ million, leaving a net cash flow of $\$ 2.5$ billion.

Order the first quarter 1985 issue of Quarterly Estimates of Trusteed Pension Funds (74-001, $\$ 10 / \$ 40$ ), available the first week of September, or contact Hubert Frenken (613-990-9900), Pensions Section, Labour Division.

## Trusteed Pension Funds Publication

 The first quarter 1985 issue of Quarterly Estimates of Trusteed Pension Funds provides a study of the investments in stocks by the 37 largest pension funds in Canada over the 10-year period from 1975 to 1984.A comparison is made in tabular and graphic form between the proportion held in stocks by these funds and the proportion held by all funds. Furthermore, by tracing the proportion held in stocks by these large funds against different economic indicators, such as the TSE 300 composite index and two different yields on investments calculated specifically for this exercise, it has been made possible to measure the probable impact of fluctuations in capital markets and changes in the yields of other investment vehicles, on these large funds.

Besides this special study, this issue continues to provide data on the income, expenditures and distribution of assets of all trusteed pension funds.

## Employment, Earnings and Hours June 1985

Preliminary data show an estimated 9,116.7 thousand employees for the Canada industrial aggregate ${ }^{1}$, an increase of 54.6 thousand from May to June 1985. Gains were noted in forestry; mining; manufacturing; construction; and transportation, communication and other utilities, while there were no significant changes in the remaining industry groups. All provinces registered moderate increases.

Average weekly earnings at the Canada industrial aggregate level were estimated at $\$ 419.47$ for June, an increase of $0.5 \%$ from May. The major changes were observed in mining ( $-1.0 \%$ ) and community, business and personal services $(+1.3 \%)$. The provinces of Ontario, Manitoba, British Columbia and the Northwest Territories recorded increases while the Yukon declined. The remaining provinces showed little change.
${ }^{1}$ The industrial aggregate is the sum of all industries with the exception of agriculture; fishing and trapping; religious organizations; private households and military personnel.

Goods-producing industries comprise forestry; mines, quarries and oil wells; manufacturing and construction.

Service-producing industries include transportation, communication and other utilities; trade; finance, insurance and real estate; community, business and personal services (except religious organizations and private households) and public administration (except military personnel).

Available on CANSIM: matrices $8003-9000$, 9584-9904.

Order the June 1985 issue of Employment, Earnings and Hours (72-002, $\$ 35 / \$ 350$ ), available at the end of September, or contact Jack Beauregard (613-990-9900), Labour Division.

[^20](see tables on pages 4 and 5)

The Daily, August 27, 1985.

Employment, Earnings and Hours, June 1985


[^21]$r$ revised estimates.

Employment, Earnings and Hours, June 1985

p preliminaryestimates.
$r$ revised estimates.
... figures not appropriate or not applicable.

## Non-residential Construction Output Price Indexes <br> Second Quarter 1985 .

The price index for non-residential construction rose to 106.4 in the second quarter 1985, an increase of $1.5 \%$ from its previous level of 104.8 . With one exception, indexes rose in all cities with increases in eastern cities ranging from $1.1 \%$ in Halifax to $2.0 \%$ in Toronto. A rise of 1.3\% in Vancouver also contributed to the increase, as did an increase of $0.5 \%$ in Calgary, this being their first major increase in 11 quarters. Offsetting these increases was a slight decline of $0: 2 \%$ in Edmonton.

In comparing the second quarter 1985 with the same quarter a year ago, the composite index rose $2.5 \%$; the first four-quarter increase to have occurred since the fourth quarter of 1982. Increases which contributed to this rise, ranged from $0.8 \%$ in Vancouver to $5: 4 \%$ in Toronto and were partly offset by declines of 2.0\% in Calgary and $1.6 \%$ in Edmonton.

Available on CANSIM: matrices 414-415.
Order Construction Price Statistics (62-007, $\$ 15 / \$ 60$ ), available mid-September, or contact the Prices Division (613-990-9608).

Output Price Indexes of Non-residential Construction
Second Quarter 1985
$(1981=100)$


## Publication Released

Consolidated Government Finance, 1980
and 1981 Catalogue number 68-202
(Canada: \$20; Other Countries: \$21)

Statistics Canada publications may be purchased by mail order from Publication Sales and Services, Room 1710, Main Building, Statistics Canada, Ottawa K1A 0T6.

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Publications may also be ordered through Statistics Canada's offices in St. John's, Halifax, Montreal, Ottawa, Sturgeon Falls, Toronto, Winnipeg, Regina, Edmonton and Vancouver, or from authorized bookstore agents or other booksellers.

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## TheDaily

## StatisticsCanada

Wednèsdáy, August 28, 1985

## Data Availability Announcements

Stocks of Canadian Grain, July 31, 1985
Domestic Shipments of Corrugated Boxes and Wrappers, July 1985 ..:,
Asphalt Roofing, July 1985
Production, Sales and Stocks of Major Appliances, July 1985
Steel Ingots, Week Ending August 24, 1985

AUb

Publications Released 4

## Data Availability Announcements

## Stocks of Canadian Grain <br> July 31, 1985

Total farm stocks of the seven major Canadian grains have declined from year-earlier levels. Farm stocks of wheat totalled 1.1 million tonnes, the lowest since 1952. The hard red spring wheat remaining in Prairie producers' bins is estimated to grade $82 \%$ No. 1 and $8 \%$ No. 2 , compared to $78 \%$ and $14 \%$ last year. Canadian barley farm stocks are the lowest since 1966 and oat stocks are at the lowest since 1942. Canadian corn stocks, including commercial stocks; reached 1446 compared to 1005 thousand tonnes a year earlier.

## 1985 Yield Estimates

Statistics Canada conducted a nationwide telephone survey of crop yields. in the first week of August 1985. A total of 7,000 producers were requested to provide probable yields for the principal field crops.

The 1985 spring wheat yield in Manitoba is estimated to be a record high, in contrast to estimated yields for Saskatchewan (expected to be the lowest since 1968) and for Alberta (estimated to be the lowest since 1962).

This year's barley yield in Manitoba is estimated to be a record high, while the yield in Alberta is predicted to be the lowest since 1974.

Ontario winter wheat yield in 1985 is estimated to average 68 bushels per acre compared to the 1984 record high of 57.4 : bushels per acre. Barley yields in Ontario and Quebec are estimated at record high levels, while corn yields are estimated to fall slightly short of the 1984 record yields.

Order Field Crop Reporting Series, No. 5: Stocks of Grain at July 31, 1985 (22-002, $\$ 7 / \$ 48$ ), or contact the Crops Section, Agriculture and Natural Resources Division (613-990-8717).

## Domestic Shipments of Corrugated Boxes and Wrappers July 1985

Canadian manufacturers shipped 161778 thousand square metres of corrugated boxes and wrappers in July 1985, an increase of $4.3 \%$ compared to the 155067 thousand square metres shipped the previous year.

January to July 1985 shipments, totalled 1177895 thousand square metres compared to 1125815 thousand square metres in 1984, an increase of $4.6 \%$.

Order the July 1985 issue of Corrugated Boxes and Wrappers ( $36-004, \$ 4 / \$ 40$ ), to be released the week of September 9, or contact Gerry 'W. Barrett' (613-991-3515), Industry Division.

## Asphalt Roofing <br> July 1985

Shipments of asphalt shingles totalled 2991944 bundles in July 1985, an increase of $18.4 \%$ compared to the year-earlier total of 2527318 bundles.

Available on CANSIM: matrix 32, 122, series 27-28.

Order the July 1985 issue of Asphalt Roofing ( $45-001, \$ 4 / \$ 40$ ), to be released the week of September 9, or contact G. W. Barrett (613-991-3515), Iṇdustry Division.

## Production, Sales and Stocks of Major Appliances <br> July 1985

According to the new survey on major appliances, Canadian firms produced 117,840 units during July 1985, a decrease of $49.3 \%$ from the 232,881 units produced in the previous month.

Domestic sales of major appliances by these Canadian firms decreased to 192,009 units in July 1985, down 2.2\% from June 1985.

Available on CANSIM: matrices 65-66, 122, series 30.

Order the July 1985 issue of Production, Sales and Stocks of Major Appliances (43-010, $\$ 4 / \$ 40$ ), to be released by September 6, or contact the Industry Division Information Unit (Manufacturing Data) at (613) 991-3531 or 9913532.

## Steel Ingots

Week Ending August 24, 1985
Preliminary estimates indicate that Canadian steel ingot production for the week ending August 24, 1985 totalled 282800 tonnes, an increase of $3.2 \%$ from the preceding "week's total of 273910 tonnes and up $1.7 \%$ from the year-earlier level of 278187 tonnes.

Contact Gerry W. Barrett (613-991-3515), Industry Division.

## Publications Released

Quarterly Report on Energy Supply-
Demand in Canada, Fourth Quarter 1984
Catalogue number 57-003
(Canada: $\$ 25 / \$ 100$; Other Countries:
$\$ 26.50 / \$ 106$ )

Exports by Commodities, June 1985
Catalogue number 65-004
(Canada: $\$ 50 / \$ 500$; Other Countries: $\$ 60 / \$ 600$ )

Statistics Canada publications may be purchased by mail order from Publication Sales and Services, Room 1710, Main Building, Statistics Canada, Ottawa K1A 0T6.

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| :--- | :--- |

## TheDaily



Thursday, August 29, 1985

Major Releases
Industry Selling Price Index, July 1985
2

- ISPI registers the lowest ycar-over-ycar increase since June 1971

Raw Materials Price Index, July 1985 : . . 4

- Only $0.1 \%$ annual inflation in raw materials prices


## Data Availability Announcements

Mineral Wool, July 1985 ..... 5
Railway Carloadings, Seven Days Ending August 14, 1985 ..... 5
Purchase Price Indexes of Industrial Materials, July 1985 ..... 5.
Publications Released ..... 6

All 291985

## Major Releases

## Industry Selling Price Index <br> July 1985

Preliminary estimates show that the Industry Selling Price Index (ISPI) for manufacturing $(1971=100)$ stood at 319.5 in July 1985, up $0.2 \%$ from the revised level of 318.8 for June. With this increase, the year-over-year advance, calculated by comparing the level for July 1985 with the level for July 1984, fell to $2.1 \%$, maintaining the downward trend that began in December 1984. The $0.2 \%$ monthly change was due primarily to an increase in the food and beverage industry ( $1.0 \%$ ): . An upturn in the non-metallic mineral products index ( $0.8 \%$ ) also contributed to the movement of the overall index, while declines in the wood industry" ( $-1.1 \%$ ) and the paper and allied industries $(-0.6 \%)$ had a moderating effect.

The food and beverage industry component index climbed $1.0 \%$ in July to a level $1.4 \%$ higher than a year before. The monthly advance stemmed from increases in a large number of industries. In particular, there were gains of $0.9 \%$ in the slaughtering and meat processors index, $3.8 \%$ in the poultry processors index, $4.7 \%$ in the confectionery manufacturers index, $2.4 \%$ in the soft drink manufacturers index and $2.3 \%$ in the breweries index. Most of the increase in the confectionery manufacturers index was attributable to an average $7.6 \%$ jump in the prices of chocolate and sugar confectionery. A $2.7 \%$ rise in the price of beer in small bottles was primarily responsible for the increase in the breweries index. The upswing in the slaughtering and meat processors index resulted mainly from price increases of $5.5 \%$ for fresh or frozen pork and $4.8 \%$ for sliced smoked side bacon. These advances were partly offset by a $1.1 \%$ drop in the price of fresh or frozen beef.

The non-metallic minèral products index rose $0.8 \%$ in July, up $3.5 \%$ from July 1984. The increase for the month was chiefly due to gains
of $2.4 \%$ in the cement manufacturers index and $1.4 \%$ in the miscellaneous non-metallic mineral products index. The latter advance originated in an average price increase of $4.0 \%$ for the various types of building insulation.

The wood industry index dropped $1.1 \%$ in July, but remained $5.5 \%$ higher than a year earlier. The main stimulus for the monthly decline was a $2.2 \%$ decrease in the sawmills and planing mills index. The effect of this decrease on the group index was partly counterbalanced by a $1.8 \%$ increase in the veneer and plywood mills index.

The paper and allied industries index slipped $0.6 \%$ in July, down $2.0 \%$ from July 1984. A $0.9 \%$ decrease in the pulp and paper mills index, largely due to a $1.3 \%$ appreciation of the Canadian dollar relative to its US counterpart, was primarily responsible for the downturn in the group index. (Note that any appreciation in the Canadian dollar automatically reduces the Canadian-dollar value (measured by the ISPI) of goods priced in US dollars.)

In July 1985, the proportion of industry indexes that posted increases : declined appreciably, to $48.8 \%$ from the average of $55.8 \%$ for the previous six months. The percentage of indexes that registered declines ( $28.4 \%$ ) was up sharply from the average for the preceding six months ( $21.1 \%$ ). The proportion of indexes showing no change ( $22.8 \%$ ) was almost the same as the average for the previous six months ( $23.1 \%$ ). :

Available on CANSIM: matrices 116, 655-674, 964 and 2888.

Order the July 1985 issue of Industry Price Indexes (62-011, $\$ 15 / \$ 150$ ), available towards the end of September 1985 or contact the Information and Current Analysis Unit (613-990-9606/07), Prices Division.

Industry Selling Price Indexes
(1971 = 100)

|  | Relative Importance ${ }^{1}$ | $\frac{\text { Index }}{\text { July } 85}$ | Percent Change |  |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | $\begin{aligned} & \text { July '85/ } \\ & \text { June '85 } \end{aligned}$ | $\begin{gathered} \text { July '85/ } \\ \text { July } 84 \end{gathered}$ |
| Industry Selling Price Index: Manufacturing | 100.0 | $319.5{ }^{*}$ | 0.2 | 2.1 |
| SIC Major Groups: |  |  |  |  |
| 1. Food and Beverage Industries | 19.9 | 329.4 | 1.0 | 1.4 |
| 2. Tobacco Products Industries | 1.1. | 263.8 | 0.5 | 5.6 |
| 3. Rubber and Plastics Products Industries | 2.5 | 255.0 | -0.2 | 1.6 |
| 4. Leather Industries | 0.9 | 302.4 | 0.5 | 1.3 |
| 5. Textile Industries | 3.5 | 253.5 | -0.1 | 1.5 |
| 6. Knitting Mills | 0.9 | 204.0 | 0.3 | 1.2 |
| 8. Wood Industries | 4.7 | 268.7 | -1.1 | 5.5 |
| 9. Furniture and Fixture Industries | 1.6 | 321.2 | 0.1 | 3.4 |
| 10. Paper and Allied Industries | 8.2 | 344.9 | -0.6 | -2.0 |
| 12. Primary Metal Industries | 8.4 | 321.9 | -0.1 | -1.4 |
| 13. Metal Fabricating Industries | 7.5 | 306.3 | 0.1 | 3.1 |
| 14. Machinery Industries | 4.4 | 280.7 | $\stackrel{-}{-}$ | 3.3 |
| 16. Electrical Products Industries | 6.8 | 239.2 | 0.1 | 3.0 |
| 17. Non-Metallic Mineral Products Industries | 3.2 | 342.0 | 0.8 | 3.5 |
| 18. Petroleum and Coal Products Industries ${ }^{2}$ | 4.2 | 745.2 | - | 6.1 |
| 19. Chemical and Chemical Products Industries | 6.6 | 335.4 | 0.4 | 1.9 |
| Other Major Groups ${ }^{3}$ | 15.6 | 269.4 | -0.1 | 0.6 |

*These indexes are preliminary.
1 Group weights are based on 1971 value of shipments (Census of Manufacturers 1971).
2 Major group 18 is estimated for the current month.
3 Included are the following major groups: 7. Clothing Industries; 15. Transportation Equipment Industries: 20. Miscellaneous Manufacturing Industries.

Raw Materials Price Index<br>July 1985

The Raw Materials Price Index (RMPI, $1977=100$ ) stood at a preliminary level of 217.6 in July 1985, down $2.0 \%$ from a revised June index of 222.1. This is the largest monthly decline since December 1981 when the RMPI fell $3.5 \%$. The year-to-year movement, calculated by comparing the July 1985 index to that of July 1984 was up only $0.1 \%$ this month, the smallest 12 -month change posted for the RMPI since it was first calculated in 1977. The Raw Materials Price Index excluding coal, crude oil and natural gas fell $1.5 \%$ over the month and was $4.7 \%$ lower than 12 months earlier. Of the eight components for which indexes are calculated, six showed price declines, one went up and one remained unchanged. Significantly lower prices were recorded for coal, crude oil and natural gas ( $-2.4 \%$ ), animal and animal products ( $-3.4 \%$ ) and ferrous materials ( $-1.3 \%$ ). Vegetable products were down marginally while wood products showed a slight increase.

The coal, crude oil and natural gas component fell $2.4 \%$ in July. The index stays, however, $4.2 \%$ above its level of one year ago. The main contributor to the monthly decline was a $2.8 \%$ drop in the crude oil prices. Thermal coal prices were down $0.5 \%$ while natural gas prices showed no change.

The animal " and animal products component dropped $3.4 \%$ since June and now stands $6.7 \%$ lower than its level of July 1984. A sharp decline in cattle and calves prices (-10.7\%) and to a lesser extent lower hides and skin prices ( $-1.6 \%$ ) were the main reasons for July's marked drop. The impact of these declines was offset somewhat by higher prices for hogs (up $8.5 \%$ ) and fish (up $4.5 \%$ ).

The ferrous material component posted a $1.3 \%$ price drop this month. Ferrous material prices are now $2.3 \%$ lower than a year ago. The movement in July was largely attributed to a $2.1 \%$ decline in steel scrap prices.

The vegetable products index was down $0.1 \%$ in July. Sharp increases for fresh vegetable prices, which were up $8.5 \%$ in total in the month, were offset by substantial declines in prices for oilseeds and raw sugar.

Available on CANSIM: matrix 2892.
Order the July 1985 issue of Industry Price Indexes ( $62-011, \$ 15 / \$ 150$ ), available towards the end of September 1985 or contact the Information and Current Analysis. Unit (613-990-9606/07), Prices Division.

Raw Materials Price Index
(1971 = 100)

|  | Relative Importance | $\frac{\text { Index }}{\text { July } 19851}$ | Percent Change |  |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | July 1985/ <br> June 1985 | July 1985/ July 1984 |
| Raw materials total | 100.0 | 217.6 | . 2.0 | 0.1 |
| Vegetable products | 12 | 127.4 | -0.1 | -12.4 |
| Animal and animal products | 23 | 160.8 | -3.4 | . 6.7 |
| Textile products | 1 | 144.3 | -1.0 | . 5.9 |
| Wood products | 11 | 157.9 | 0.3 | 4.2 |
| Ferrous materials | 3 | 147.7 | 1.3 | -2.3 |
| Non-ferrous metals | 6 | 157.7 | 0.4 | 8.1 |
| Non-metallic minerals | 4 | 208.4 | - | 1.6 |
| Coal, crude oil and natural gas | 40 | 314.0 | -2.4 | 4.2 |
| Raw materials - Total excluding coal, crude oil, natural gas | 60 | 155.1 | 1.5 | -4.7 |

1 These indexes are preliminary.

## Data Availability Announcements

## Mineral Wool

July 1985
During the month of July 1985, manufacturers shipped 5625669 square metres of mineral wool (all R factors), in batts, down $3.7 \%$ from the 5843446 square metres shipped in, the same month of the previous year., .

Available on CANSIM: matrices 40 and 122, series 32 and 33 .

Order the July 1985 issue of Mineral Wool including Fibrous Glass Insulation (44-004, $\$ 4 / \$ 40$ ), to be released the week of September 9 , or contact Industry Division (Manufacturing Information Unit) at (613) 991-3531 or 991-3532.

## Railway Carloadings (Weekly)

Seven-Day Period Ending August 14, 1985
Freight tonnages loaded by railways in Canada for the seven-day period ending August 14, 1985 totalled 4.2 million tonnes, a decrease of $10.4 \%$ from the 1984 figure.

Order the Volume 1, number 17 issue of Railway Carloadings (W'eekly), (52-005, \$75), scheduled for release in the second week of September, or contact Yivan Deslauriers (613-990-8700), Surface Unit, Transportation Division.


## Purchase Price Indexes of Ind ustrial Materials <br> July 1985

July 1985 figures are now available for the Purchase Price Indexes of Industrial Materials.

Available on CANSIM: matrix 954.
Order the July 1985 issue of Industry Price Indexes ( $62-011, \$ 15 / \$ 150$ ), available towards the end of September, 1985 or contact the Information and Current Analysis Lnit (613-990-9606/07), Prices Division.

## Publications Released

Railway Carloadings, 7-Day Period Ending August 7, 1985 Catalogue number 52-005 (Canada: $\$ 75$; Other Countries: $\$ 100$ )

Oil Pipe Line Transport, May 1985
Catalogue number 55-001
(Canada: $\$ 8 / \$ 80$; Other Countries: $\$ 9 / \$ 90$ )
Gas Utilities, April 1985 Catalogue number 55-002
(Canada: $\$ 10 / \$ 100 ;$ Other Countries: $\$ 11 / \$ 110$ )

Telephone Statistics, April 1985 Catalogue number 56-002
(Canada: $\$ 7.50 / \$ 75$; Other Countries: $\$ 8.50 / \$ 85$ )

Imports by Commodities, June 1985
Catalogue number 65-007
(Canada: $\$ 50 / \$ 500$; Other Countries: $\$ 60 / \$ 600$ )

Statistics Canada publications may be purchased by mail order from Publication Sales and Services, Room 1710, Main Building, Statistics Canada, Ottawa K1A 0T6.

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Publications may also, be ordered through. Statistics Canada's offices in Sti. John's. Halifax, Montreal, Ottawa, Sturgeon Falls, Toronto, Winnipeg, Regina, Edmonton and Vancouver, or from authorized bookstore agents or other booksellers.


## Statistics Can ada's Official Release Vehicle for Statistical Information

Catalogue 11-001E. Price: Canada $\$ 100 /$ year; other countries $\$ 125 /$ year
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## TheDaily

## Statistics Conacla

Gross National Product, Second Quarter 19852- Real GNP rose $1.0 \%$ in the second quarter
Gross Domestic Product, Second Quarter 1985 ..... 5
- GDP increases $0.7 \%$ in June
Quarterly Estimates of the Canadian Balance of ..... 9
International Payments, Second Quarter 1985
- A current account surplus of $\$ 353$ million registered in the secondquarter
Unemployment Insurance Statistics, June 1985 ..... 11- Benefit payments drop in June by $20.7 \%$ to $\$ 714$ million
Data Availability Announcements
Livestock Report, July 1, 1985 ..... 13
Housing Starts, July 1985 ..... 14
Telephone Statistics, May 1985 ..... 14
Aviation Statistics Service Bulletin, August 1985 ..... 14
Phonograph Records and Pre-recorded Tapes, July 1985 ..... 15
Railway Carloadings, July 1985 ..... 15
Selected Financial Indexes, July 1985 ..... 15
Stocks of Fruits and Vegetables, August 1985 ..... 15
Major Release Dates ..... 16
Publication Released ..... 17


## Major Releases

## Gross National Product

## Second Quarter 1985

Preliminary estimates indicate that nominal Gross National Product, seasonally adjusted at annual rates, rose to a level of $\$ 449.3$ billion in the second quarter of 1985, an increase of $1.9 \%$ over the first quarter. After allowing for a moderate price change of $0.9 \%$, this represents an increase of $1.0 \%$ in real GNP. Sis

The $1: 0 \%$ gain in real GNP is a continuation of similar growth rates in the previous two quarters, of $0.9 \%$ and $1.0 \%$ respectively. Final domestic demand has strengthened over this period, and was up $1.7 \%$ in the second quarter, the largest quarterly increase since 1980. The improvement in final domestic demand, however, was partly offset by a slackening of external demand and lower rates of non-farm business stock accumulation. Consumer demand continued to rise steadily into the second quarter, while there was a marked upturn of both residential and nonresidential construction expenditures in the quarter.

Business investment in plant and equipment rose by $4.0 \%$ in volume, the largest quarterly gain since 1981. Most of the increase originated in outlays for non-residential construction, up $8.0 \%$, with particularly large increases in investment in the manufacturing and energy sectors. On the other hand, expenditures on machinery and equipment rose only $0.7 \%$. The increase in investment is broadly consistent with the results of the 1985 mid-year survey of Private and Public Investment Intentions.

Residential construction jumped by $8.4 \%$ in volume in the second quarter, after seven quarters of declines or minimal growth. The gain originated in new housing construction as well as in continued growth in sales of existing homes. Together with gains in the nonresidential sector, increases in investment accounted for about $50 \%$ of the growth in final domestic demand.

Following two consecutive quarterly gains of similar magnitude, consumer demand again grew by $1.2 \%$ in the second quarter. Among expenditure components, consumer demánd has contributed the most to the growth of real GNE over the past three quarters (slightly over $80 \%$ ). Growth in the major components of personal expenditure continued to vary widely from quarter-to-quarter. Spending on semidurable and non-durable goods, subsided from large rates of increase in the first. quarter whereas outlays for durable goods rose by $3.8 \%$. The gain in expenditure on durable goods was widespread, with the largest increases for new motor vehicles as well as home appliances. Higher spending on consumer goods coincided with a softening of prices; the implicit price index for goods rose only $0.5 \%$, compared to $1.1 \%$ in the first quarter.

Following a $0.8 \%$ growth in the first quarter, real exports of goods and services declined by $2.3 \%$. Merchandise exports recorded consecutive declines of $0.5 \%$ and $1.7 \%$ in the first and second quarters, respectively. The softening of exports over the past two quarters has been most pronounced in end products (notably automotive shipments to the United States) and in shipments of crude materials, such as metal ores. Total import demand declined by $2.5 \%$ in the second quarter. The decrease was most evident in service imports, reflecting a very large decline in dividend payments. The slight decline in merchandise imports was mostly confined to motor vehicles and parts.

The volume of non-farm business inventories was little changed in the second quarter, after a $\$ 1.2$ billion accumulation in the first quarter and a slight decrease in the fourth quarter. Stock levels of durable goods were cutback at the manufacturing and retail levels, as much of the demand for autos was drawn from retail inventories. This was counterbalanced by increases in stocks held at the wholesale level and at the non-durable manufacturing and retailing levels.
(continued on page 3)

In terms of factor incomes, wages, salaries, and supplementary labour income grew by $1.6 \%$, in line with the gains recorded in the previous three quarters. Corporate profits before taxes edged down by $3.6 \%$ in the quarter, notably in the manufacturing and finance industries, and are up marginally from a year ago.

Personal income rose by $2.0 \%$ in the quarter, about the same rate as in the first quarter. With personal expenditure rising at a somewhat lower rate and personal income taxes increasing by $1.7 \%$ after the sharp first quarter decline, the personal savings rate remained virtually unchanged at about $14 \%$.

Available on CANSIM: matrices 525-527, 1000-1024.

A printout containing all tables is also available on the day of release from the Gross National Product Division ( $\$ 35 / \$ 140$ ).

Order the second quarter 1985 issue of National Income and Expenditure Accounts ( $13-001, \$ 15 / \$ 60$ ) scheduled for release the first week of October, 1985, or contact Barbara Clift (613-990-9158), Gross National Product Division.
(see table on page 4)

National Income and Gross National Product
(Seasonally Adjusted at Annual Rates)

|  | First Quarter 1985 | Second Quarter 1985 |
| :---: | :---: | :---: |
|  | (\$millions) |  |
| Wages, salaries and supplementary labour income | 241,788 | 245,740 |
| Military pay and allowances | 2,676 | 2,684 |
| Corporation profits before taxes | 42,084 | 40,576 |
| Deduct: Dividends paid to non-residents | -5,660 | -2,816 |
| Interest and miscellaneous investment income | 35,688 | 35,988 |
| Accrued net income of farm operators from farm production | 3,556 | 4,932 |
| Net income of non-farm unincorporated business including rent | 22,128 | 23,036 |
| Inventory valuation adjustment | -2,796 | -2,380 |
| Net National Income at factor cost | 339,464 | 347,760 |
| Indirect taxes less subsidies | 48,212 | 47,212 |
| Capital consumption allowances and miscellaneous valuation adjustments | 53,888 | 54,656 |
| Residual error of estimate | -572 | - 328 |
| Gross National Product at market prices | 440,992 | 449,300 |

## The Daily, August 30, 1985

Gross National Expenditure
(Seasonally Adjusted at Annual Rates)

|  | Current Dollars |  | Constant 1971 Dollars |  | Implicit Price Indexes |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | First Quarter 1985 | Second Quarter 1985 | First Quarter 1985 | Second Quarter 1985 | $\begin{array}{r} \text { First } \\ \text { Quarter } \\ 1985 \end{array}$ | Second Quarter 1985 |
|  | (\$millions) |  | (\$millions) |  |  |  |
| Personal expenditure on consumer goods |  |  |  |  |  |  |
| and services | 259,840 | 265,780 | 88,984 | $\mathbf{9 0 , 0 8 8}$ | 292.0 | 295.0 |
| Durable goods | 36,172 | 37,904 | 17.100 | 17,756 | 211.5 | 213.5 |
| Semi-durable goods | 27,880 | 28,472 | 11,912 | 12,084 | 234.0 | 235.6 |
| Non-durable goods | 79,820 | 80,672 | 23,484 | 23,556 | 339.9 | 342.5 |
| Services | 115,968 | 118,732 | 36,488 | 36,692 | 317.8 | 323.6 |
| Government current expenditure |  |  |  |  |  |  |
| Government gross fixed |  |  |  |  |  |  |
| Business gross fixed capital formation | 69,080 | 73,300 | 24,000 | 25,212 | 287.8 | 290.7 |
| Residential | 16,208 | 17,768 | 5,496 | 5,960 | 294.9 | 298.1 |
| Plant and equipment | 52,872 | 55,532 | 18,504 | 19.252 | 285.7 | 288.4 |
| Value of physical change in inventories | 2,216 | 684 | 1,220 | 260 |  |  |
| Exports of goods and services | 140,836 | 140,340 | 44,356 | 43,344 | 317.5 | 323.8 |
| Deduct: Imports of goods and services | -139,268 | -140,140 | -42,944 | . 41.884 | 324.3 | 334.6 |
| Residual error of estimate | 572 | 328 | 188 | 108 |  |  |
| Gross National Expenditure at market prices | 440,992 | 449,300 | 144,892 | 146,364 | 304.4 | 307.0 |
| Final Domestic Demand | 436,636 | 448,088 | 142,072 | 144,536 | 307.3 | 310.0 |

## Gross Domestic Product (Including Industrial Production)

(seasonally adjusted data)
June 1985
Gross Domestic Product in constant 1971 prices advanced $0.7 \%$ in June 1985, following an advance of $0.3 \%$ in May. Most of the strength was attributable to a $1.3 \%$ jump in the output of goods-producing industries, which followed a slight decline in May and an increase of $0.6 \%$ in April. Output of service-producing industries grew $0.4 \%$ in June. Industrial production increased by a strong $1.5 \%$.

Among the goods-producing industries, manufacturing, mining, construction and utilities all increased significantly during the current month. Output gains in manufacturing were widespread. Motor vehicle manufacturing and miscellaneous machinery accounted for almost one half of the increase in manufacturing. Other major advances occurred in office and store machinery industries and sawmills. Declines were recorded in motor vehicle parts manufacturing and metal stamping. Metal mines accounted for much of the increase in mining although mining output remains below the January level. Electric power contributed most of the growth in utilities.

Increased output of wholesalers of machinery and equipment contributed to the first gain in wholesale trade in three months. Continued strength in housing sales was responsible for the gains in output by insurance and real estate agencies and lawyers and notaries. Decreases were recorded by retail trade industries, security dealers and brokers, and restaurants and taverns.

## Second Quarter 1985

Gross Domestic Product in constant 1971 prices advanced $1.0 \%$ in the second quarter of 1985 , following an increase of $0.9 \%$ in the first quarter. The unbroken growth in the nine quarters previous to the current quarter was at an average rate of $1.3 \%$. Industrial production rose $0.8 \%$ in the second quarter, a higher rate than was posted in the first quarter.

Both goods-producing and serviceproducing industries expanded $1.0 \%$ in the second quarter. Strength in domestic demand accounted for the increase in output in the current quarter. The volume of exports declined $1.7 \%$ during the second quarter.

Within goods-producing industries, manufacturing and construction increased. The goods-producing industries for which output declined in the quarter included agriculture, forestry, fishing, mining and electric power utilities.

A vailable on CANSIM: matrices 1130-1131.
Order the June 1985 issue of Gross Domestic Product by Industry (61-005, $\$ 10 / \$ 100$ ) or contact Richard Martel (613-9909145), Industry Measures and Analysis Division.
(see tables on pages 6 to 8)

The Daily, August 30, 1985

Gross Domestic Product in Constant (1971) Prices
(Seasonally Adjusted at Annual Rates)
(\$ millions)

| $\begin{aligned} & 1970 \\ & \text { SIC } \end{aligned}$ |  | June 1984 | $\begin{array}{r} \text { March } \\ 1985 \end{array}$ | $\begin{array}{r} \text { April } \\ 1985 \end{array}$ | $\begin{array}{r} \text { May } \\ 1985 \end{array}$ | June 1985 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1-11 | Gross Domestic Product | 124,724.2 | 128,605.0 | 128,643.5 | 129,010.1 | 129,925.8 |
| 1 | Agriculture | 3,135.1 | 3,350.8 | 3,296.8 | 3,304.9 | 3,310.3 |
| 2 | Forestry | 801.4 | 846.2 | 861.0 | 770.6 | 740.5 |
| 3 | Fishing and Trapping | 156.9 | 202.8 | 178.5 | 132.4 | 122.1 |
| 4 | Mines (including milling), Quarries and oil wells | 3,428.5 | 3,545.7 | 3,469.1 | 3,473.1 | 3,545.3 |
| 5 | Manufacturing industries | 26,260.5 | 26,798.0 | 27,077.7 | 27,055.9 | 27,420.3 |
| 6 | Construction industry | 6,189.2 | 6,211.9 | 6,383.9 | 6,579.2 | 6,660.2 |
| 7 | Transportation, communication and other utilities | 17,996.0 | 18,524.0 | 18,551.9 | 18,507.6 | 18,634.1 |
| 8 | Trade | 16,500.8 | 17,367.1 | 16,939.9 | 17,195.7 | 17,315.8 |
| 9 | Finance, insurance and real estate | 16,834.7 | 17,474.2 | 17,631.4 | 17,658.2 | 17,762.9 |
| 10 | Community, business and personal service industries | 24.736.2 | 25,597.3 | 25,561.6 | 25,615.8 | 25,728.9 |
| 11 | Public administration and defence | 8,684.8 | 8,686.9 | 8,691.8 | 8,716.6 | 8,685.5 |
|  | Industry Groupings: |  |  |  |  |  |
|  | Goods-producing industries | 44,394.0 | 45,536.9 | 45,832.7 | 45,784.8 | 46,359.5 |
|  | Service-producing industries | 80,330.2 | 83,068.1 | 82,810.8 | 83,225.3 | 83,566.3 |
|  | Commercial industries | 105,137.0 | 108,775.9 | 108,823.0 | 109,170.3 | 110,087.8 |
|  | Non-commercial industries | 19,587.1 | 19,829.0 | 19,820.5 | 19,839.8 | 19,838.0 |
|  | Industrial production | 34,111.4 | 34,925.2 | 35,112.5 | 34,997.6 | 35,526.5 |

The Daily, August 30, 1985

Indexes of Gross Domestic Product by Industry in Constant (1971) Prices
(Seasonally Adjusted)
(1971 = 100)

| $\begin{aligned} & 1970 \\ & \text { SIC } \end{aligned}$ |  | June 1984 | $\begin{array}{r} \text { March } \\ 1985 \end{array}$ | $\begin{gathered} \text { April } \\ 1985 \end{gathered}$ | $\begin{gathered} \text { May } \\ 1985 \end{gathered}$ | $\begin{aligned} & \text { June } \\ & 1985 \end{aligned}$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| $1-11$ | Gross Domestic Product | 149.8 | 154.5 | 154.5 | 154.9 | 156.0 |
| , | Agriculture | 116.3 | 124.3 | 122.3 | 122.6 | 122.8 |
| 2 | Forestry | 119.7 | 126.4 | 128.6 | 115.1 | 110.6 |
| 3 | Fishing and Trapping | 106.4 | 137.6 | 121.1 | 89.8 | 82.8 |
| 4 | Mines (including milling), Quarries and oil wells | 109.0 | 112.7 | 110.3 | 110.4 | 112.7 |
| 5 | Manufacturing industries | 137.9 | 140.7 | 142.2 | 142.1 | 144.0 |
| 6 | Construction industry | 105.9 | 106.3 | 109.2 | 112.5 | 113.9 |
| 7 | Transportation, communication and other utilities | 178.4 | 183.7 | 183.9 | 183.5 | 184.7 |
| 8 | Trade | 168.3 | 177.1 | 172.8 | 175.4 | 176.6 |
| 9 | Finance, insurance and real estate | 175.6 | 182.2 | 183.9 | 184.2 | 185.2 |
| 10 | Community, business and personal service industries | 153.8 | 159.2 | 159.0 | 159.3 | 160.0 |
| 11 | Public administration and defence | 141.2 | 141.2 | 141.3 | 141.7 | 141.2 |
|  | Industry Groupings: Goods-producing industries | 1316 | 135.0 | 135.8 | 135.7 |  |
|  | Service-producing industries | 162.2 | 167.7 | 167.2 | 168.1 | 168.8 |
|  | Commercial industries | 154.6 | 160.0 | 160.0 | 160.5 | 161.9 |
|  | Non-commercial industries | 128.4 | 130.0 | 129.9 | 130.1 | 130.0 |
|  | Industrial production | 139.9 | 143.2 | 144.0 | 143.5 | 145.7 |

## The Daily, August 30, 1985

Gross Domestic Product in Constant (1971) Prices
(Seasonally Adjusted at Annual Rates)
(\$ millions)

| 1970 |  | 1984 | 1984 | 1984 | 1985 | 1985 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| SIC |  | II | III | IV | I | II |
| $1-11$ | Gross Domestic Product | 123,930.6 | 125,851.9 | 126,779.4 | 127,864.6 | 129,193.1 |
| 1 | Agriculture | 3,097.3 | 3,147.7 | 3,111.7 | 3,344.5 | 3,304.0 |
| 2 | Forestry | 760.8 | 898.2 | 830.6 | 877.5 | 790.7 |
| 3 | Fishing and Trapping | 161.9 | 144.0 | 155.4 | 178.9 | 144.3 |
| 4 | Mines (including milling), Quarries and oil wells | 3,436.1 | 3,510.8 | 3,556.9 | 3,543.1 | 3,495.8 |
| 5 | Manufacturing industries | 26,042.3 | 26,942.4 | 26,797.6 | 26,830.3 | 27,184.6 |
| 6 | Construction industry | 6,174.5 | 6,286.7 | 6,215.1 | 6,182.1 | 6,541.1 |
| 7 | Transportation, communication and other utilities | 17,945.8 | 18,161.5 | 18,358.5 | 18,484.7 | 18,564.5 |
| 8 | Trade | 16,205.9 | 16,366.6 | 16,708.2 | 16,902.7 | 17,150.5 |
| 9 | Finance, insurance and real estate | 16,810.4 | 16,828.2 | 17,153.3 | 17,402.9 | 17,684.2 |
| 10 | Community, business and personal service industries | 24,642.1 | 24,893.4 | 25,197.4 | 25,419.4 | 25,635.4 |
| 11 | Public administration and defence | 8,653.4 | 8,672.4 | 8,694.7 | 8,698.6 | 8,698.0 |
|  | Industry Groupings: |  |  |  |  |  |
|  | Goods-producing industries | 44,068.7 | 45,388.2 | 45,175.6 | 45,517.2 | 45,992.3 |
|  | Service-producing industries | 79,862.0 | 80,463.7 | 81,603.9 | 82,347.4 | 83,200.8 |
|  | Commercial industries | 104,386.0 | 106,207.5 | 107,016.7 | 108,044.0 | 109,360.4 |
|  | Non-commercial industries | 19,544.6 | 19,644.4 | 19,762.7 | 19,820.6 | 19,832.8 |
|  | Industrial production | 33,874.2 | 34,911.6 | 34,862.7 | 34,934.3 | 35,212.2 |

## Quarterly Estimates of the Canadian Balance of International Payments

Second Quarter 1985
The current account surplus, on a seasonally adjusted basis, showed a significant decline from the first quarter. This was attributable to a reduction in the merchandise trade surplus, as imports increased while exports remained practically unchanged. The deficit on nonmerchandise transactions was reduced, the first quarterly decline since the third quarter of 1984.

Among capital account transactions, which are not seasonally adjusted, the major developments included a reduction in net outflows on Canadian direct investment abroad, and a substantial increase in sales of new Canadian securities. In short-term capital transactions, there was a shift to a net outflow, largely arising from the foreign currency transactions of the chartered banks.

## Current Account, Seasonally Adjusted

The main quarterly features were:

- a current account surplus of $\$ 353$ million, down from $\$ 765$ million in the first quarter. This resulted from a drop of $\$ 666$ million in the merchandise trade surplus to $\$ 4.7$ billion, partly offset by a reduction of $\$ 255$ million in the deficit on non-merchandise transactions to $\$ 4.4$ billion;
- an increase of $3 \%$ to $\$ 25.1$ billion in merchandise imports, while exports at $\$ 29.8$ billion were virtually unchanged;
- among imports, increases in crude petroleum, industrial machinery, petroleum and coal products and metal ores; a significant decline in imports of automotive products and small reductions in imports of office machinery and equipment, precious metals, and aircraft;
- among exports, increases in crude petroleum, petroleum and coal products, lumber and natural gas and large declines in sales of automotive products, coal, other crude non-metallic minerals and metal ores and concentrates;
- in service transactions, a decline of $\$ 326$ million in the deficit to $\$ 4.7$ billion; lower net payments on investment income arising from a pronounced drop in dividend payments;
- a decrease of $\$ 71$ million in the surplus from unilateral transfers to $\$ 303$ million, resulting from declines in immigrants' funds and withholding tax receipts.

Current and Capital Accounts, Not Seasonally Adjusted

The main quarterly features were:

- a current account surplus of $\$ 61$ million, down from the surplus of $\$ 400$ million in the second quarter of 1984. The decline of $\$ 564$ million in the merchandise trade surplus to $\$ 4.6$ billion was partially offset by a decrease of $\$ 224$ million in the nonmerchandise deficit;
- a halving of the net outflow on Canadian direct investment abroad to $\$ 600$ million. Outflows associated with acquisitions of interests abroad declined, in addition to lower net advances to existing Canadian enterprises abroad;
- a net inflow of $\$ 225$ million from foreign direct investment in Canada, compared to a net outflow of $\$ 550$ million in the first quarter. While there were further Canadian repatriations of foreign direct investment interests in the second quarter, notably in the mining sector, the value of such transactions was down sharply from the previous quarter;
- an $\$ 820$ million increase to $\$ 3.8$ billion in sales of new Canadian securities to nonresidents, largely attributable to a rise in corporate bond borrowings abroad. The net inflow from foreign purchases of outstanding Canadian bonds remained high at $\$ 871$ million;
- a net inflow of $\$ 309$ million from foreign investment in outstanding Canadian equities, largely from the United States;
- among short-term capital transactions a shift to a net outflow of $\$ 2.7$ billion from the foreign currency operations of the chartered banks, compared to a net inflow of $\$ 2.3$ billion in the first quarter; (continued on next page)


## Quarterly Estimates of the Canadian Balance of International Payments (Concluded)

- a net inflow of $\$ 825$ million arising from a reduction in Canadian non-bank holdings of United States dollar deposits abroad, compared to a net investment of $\$ 2.0$ billion in the first quarter;
- a statistical discrepancy (the balancing item between the recorded estimates of current and capital accounts) equivalent to a net debit of $\$ 665$ million;
- a decline of $\$ 130$ million in net official monetary assets. International reserve assets were reduced by $\$ 1,018$ million, while official monetary liabilities declined by $\$ 889$ million. The latter reflected the net repayment of U.S. $\$ 650$ million of loans under standby credit facilities with banks;
- the Canadian dollar traded in the 72 to 74 U.S. cents range throughout the second quarter, closing the quarter at 73.64 U.S. cents, similar to the close for the first quarter. Vis-à-vis other major currencies the dollar recorded a decline.

Available on CANSIM matrices, quarterly: 147, 279, 280, 281, 1363, 1364, annually: 273, 274, 275, 1369, 1370, 2329, 2330, 2331, 2332.

Order the second quarter 1985 issue of Quarterly Estimates of the Canadian Balance of International Payments ( $67-001 \mathrm{P}, \$ 8 / \$ 32$ ) or contact J. Motala (613-990-9051) or C. Spiteri (613-990-9048), Balance of Payments, International and Financial Economics Division.

The Canadian Balance of International Payments - Summary
(\$ millions)

${ }^{1}$ Excluding items shown below.

## Unemployment Insurance Statistics June 1985

Unemployment insurance benefits paid to claimants during June 1985 totalled $\$ 714$ million ${ }^{1}$, down $20.7 \%$ from the previous month and $0.8 \%$ from June 1984. For the first six months of 1985, unemployment insurance payments amounted to $\$ 5,790$ million, increasing by $5.4 \%$ over the same period in 1984.

The number of claims received decreased $3.7 \%$ between May and June to 212,000. Comparing June 1985 with the same month a year earlier, a decline of $9.3 \%$ is observed. Between January and June 1985, Commission offices received 1.54 million claims for unemployment insurance benefits, $3.7 \%$ fewer than were received during the same period last year.

For the week ending June 15, 1985, the number of beneficiaries stood at 1.02 million ${ }^{1}$, down $10.1 \%$ from May and $4.9 \%$ from June 1984.

Adjusted for seasonal variation, the number of beneficiaries receiving regular benefits has been decreasing since January 1985. In June, the number of beneficiaries declined $0.6 \%$ to 1.006 million.
${ }^{1}$ The count of beneficiaries cannot be directly related to the benefit payments made during a month. Whereas the latter figure covers. all disbursements during any one month, the count of beneficiaries represents the number of persons who qualified for benefits for a specific week each month, regardless when they received payment.

Available on CANSIM: matrices 5700 to 5717 and 26, series 1.6.

Data for the months of April, May and June will be published in the June 1985 issue of Unemployment Insurance Statistics (73-001, $\$ 12 / \$ 120$ ). Contact H. Stiebert or J.-P. Maynard (613-990-9900), Labour Division. (see table on page 12)

## Unemployment Insurance Statistics

|  | $\begin{aligned} & \text { June } \\ & 1985 \end{aligned}$ | $\begin{aligned} & \text { May } \\ & 1985 \end{aligned}$ | $\begin{gathered} \text { April } \\ 1985 \end{gathered}$ | $\begin{aligned} & \text { June } \\ & 1984 \end{aligned}$ | \% change from |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  | $\begin{aligned} & \text { May } \\ & 1985 \end{aligned}$ | June 1984 |
| Benefits ${ }^{1}$ |  |  |  |  |  |  |
| Amount paid (\$000) | 714,272 | 900,767 | 1,031,939 | 719,710 | -20.7 | -0.8 |
| Weeks of benefit (000) | 4,255 | 5,307 | 6,014 | 4,558 | -19.8 | -6.7 |
| Average weekly benefit (\$) | 167.59 | 169.93 | 171.98 | 158.56 | -1.4 | 5.7 |
| Clainis received (000) | 212 | 220 | 245 | 234 | -3.7 | -9.3 |
| Beneficiaries ${ }^{2}(000)$ |  |  |  |  |  |  |
| Total | 1,020p | 1,135p | 1,308 | 1,072 ${ }^{\text {f }}$ | -10.1 | -4.9 |
| Regular benefits | $912{ }^{\text {p }}$ | 1,004p | $1,160^{\text {f }}$ | 962 | -9.2 | -5.1 |
| Regular benefits-Seasonally adjusted | 1,006p | 1,012 ${ }^{\text {p }}$ | 1,036 ${ }^{\text {\% }}$ | 1,054 ${ }^{\text {f }}$ | -0.6 | -4.5 |
|  | January to June |  |  |  |  | \% change |
|  | 1985 |  | 1984 |  |  | 1985/1984 |
| Benefits ${ }^{1}$ |  |  |  |  |  |  |
| Amount paid (\$000) | 5,79 |  |  | 5,492,565 |  | 5.4 |
| Weeks of benefit (000) |  |  |  | 34,181 |  | -0.8 |
| Average weekly benefit (\$) |  |  |  | 161.38 |  | 5.9 |
| Claims received (000) |  |  |  | 1,600 |  | -3.7 |
| Beneficiaries - Year-to-date average ${ }^{2}$ (000) |  |  |  | 1,290 ${ }^{\text {f }}$ |  | -1.2 |

${ }^{1}$ Amount paid and weeks of benefit include work sharing and job creation. However, average weekly benefit excludes these a mounts in order to maintain comparability with previous data.
2 The beneficiaries include all claimants who receive benefits through the computer pay system. Excluded are year-round fis hermen, a few seasonal fishermen and a small number of work sharing and job creation claimants who are paid through the manual pay system.
$p$ Preliminary figures
f Final figures

## Data Availability Announcements

## Cattle: Number on Farms at July 1, in Canada, 1940-1985



## Livestock Report

July 1, 1985
Total pig numbers for Canada, at July 1, 1985 are estimated at $10,751,900$, virtually the same as July 1, 1984 at 10,794,500. Sows for breeding and bred gilts are estimated at $1,101,700$, a decrease of $2 \%$ from July 1, 1984 at 1,126,100.

Total cattle and calves in Canada, at July 1, 1985 are estimated at $11,733,400$ head compared to $12,284,200$ at July 1, 1984, a decrease of $4 \%$. Beef cows are estimated at $3,109,400,4 \%$ less than $3,254,400$ at July 1, 1984. Beef cows decreased by $1 \%$ in the East and $5 \%$ in the West.

Sheep and lamb numbers in Canada, at July 1, 1985 are estimated at 748,200, down 5\% from July 1, 1984 at 790,800 . Sheep one year and over decreased by $5 \%$ and lambs under one year dropped by $6 \%$.

Available on CANSIM: matrices 1150, 1166, 5645, 9500-9510.

Order the July 1, 1985 issue of Livestock Report (23-008, \$15.00/\$50.00) or contact Bernard E. Rosien (613-990-8714), Agriculture/ Natural Resources Division.

## Housing Starts

July 1985
Housing starts in July were at a seasonally adjusted rate of 162,000 units for all areas, an increase of $12 \%$ over June. A major recovery in the multiple dwellings sector is responsible for this upswing.

Available on CANSIM: matrices $25,29,4091$, 4092.

Order the July 1985 issue of Housing Starts and Completions ( $64-002, \$ 15 / \$ 150$ ), scheduled for release early in October, or contact P. Pichette (613-990-9689), Science, Technology and Capital Stock Division.

## Telephone Statistics <br> May 1985

Thirteen major telephone systems reported monthly revenues of $\$ 820.3$ million in May 1985, up 8.5\% from May 1984.

Operating expenses were $\$ 558.9$ million, an increase of $4.1 \%$ over May 1984. Net operating revenue was $\$ 261.4$ million, an increase of 19.4\% over May 1984.

Available on CANSIM: matrix 355.
Order the May 1985 issue of Telephone Statistics ( $56-002, \$ 7.50 / \$ 75$ ), available in approximately two weeks time, or contact J.R. Slattery (613-990-8693), Services Division.

## Aviation Statistics Centre Service Bulletin

August 1985
Published monthly, the Bulletin highlights major trends in air transport based on the most recent data available. It presents selected series and summaries from the various surveys conducted by the Aviation Statistics Centre. The highlights of the topics covered in the August 1985 Bulletin are:

- The number of passenger-kilometres recorded by major Canadian airlines continued to grow in June 1985 compared to June 1984, increasing by $7.1 \%$.
- Lester B. Pearson airport handled the greatest number of aircraft movements at Canadian airports for the 18 th consecutive month in March 1985.
- Total annual average employment by level I air carriers in 1984 was $0.5 \%$ lower than in 1983; Wardair and CP Air recorded the largest decreases.
- During the first 10 months of 1984 , the passenger traffic at the top 30 Canadian airports increased by $7.7 \%$ over the same period in 1983.
- Ottawa-Vancouver was the city-pair that recorded the largest percentage increase (24.4\%) in traffic volume during the first six months of 1984 compared to the same period in 1983.
- Montreal-Washington, D.C. is back in the top 25 most travelled city-pairs between Canada and United States according to the second quarter 1984 preliminary statistics on origin and destination of passengers.
- Total consumption of fuel (turbine fuel and gasoline) by Canadian air carriers decreased by $5.8 \%$ in 1983 over 1982.

Order the August 1985 (Vol. 17 No. 7) issue of Aviation Statistics Centre Service Bulletin (51-004, $\$ 8.50 / \$ 85$ ), a vailable September 5-9, or contact the Aviation Statistics Centre (819-997-1986), Transportation Division.

## Phonograph Records and Prerecorded Tapes

July 1985
In July 1985 Canadian manufacturers produced $3,474,569$ phonograph records as compared to $4,126,356$ in the same period of the previous year.

Production of pre-recorded tapes for the same periods as above was $3,091,811$ and $2,197,525$ respectively.

Available on CANSIM: matrix 2904.
Detailed data on sales are also available in the July 1985 issue of Production and Sales of Phonograph Records and Pre-recorded Tapes in Canada (47-004, $\$ 4.00 / \$ 40.00$ ), to be released the week of September 13th, 1985 or contact the Industry Division Information Unit (Manufacturing Data) at (613) 991-3531 or 991-3532.

## Railway Carloadings <br> July 1985

Revenue freight loaded by railways in Canada totalled 19.5 million tonnes in July 1985, a decrease of $2.6 \%$ from the previous year. The carriers received an additional 1.0 million tonnes from the United States, a decrease of 1.0\% from July 1984.

Commodities registering notable changes in volumes loaded for the latest month were: wheat ( $-46.1 \%$ ); potash ( $-20.8 \%$ ); iron ore and concentrates $(+36.5 \%)$; sulphur ( $-10.4 \%$ ).

The total loadings in Canada for the year-to-date showed an increase of $0.6 \%$ from the 1984 period, while receipts from United States connections decreased by $2.9 \%$.

Available on CANSIM: matrix 1431.

Order the July 1985 issue of Railway Carloadings (52-001, $\$ 7.50 / \$ 75$ ), to be released in the second week of September. For seasonally adjusted revenue freight loadings, contact the Rail Unit (613-990-8700), Transportation Division.

## Selected Financial Indexes

July 1985
July 1985 figures are now available for the Selected Financial Indexes.

Available on CANSIM: matrix 412.
Order the third quarter issue of Construction Price Statistics (62-007, $\$ 15 / \$ 60$ ), available in November 1985, or contact Don DeGenova (613-990-9601), Prices Division.

## Stocks of Fruit and Vegetables

August 1985
Stocks of fruit, frozen and in preservatives, in storage and factories on August 1, totalled 21 178 tonnes compared with 27342 tonnes last year. Holdings of vegetables, frozen and in brine totalled 52657 tonnes ( 45738 in 1984).

Available on CANSIM: matrices 9537-9543.
Order the August 1, 1985 issue of Stocks of Fruit and Vegetables ( $32-010, \$ 8 / \$ 80$ ), or contact Dave Burroughs (613-990-8714), Agriculture/Natural Resources Division.

## Major Release Dates: September 1985

| Anticipated date(s) of release | Item | Reference Period |
| :---: | :---: | :---: |
| September |  |  |
| 3-5 | Housing Starts | July 1985 |
| 3-5 | Building Permits | June 1985 |
| 3-5 | Gross Domestic Product by Industry, including Industrial Production | June 1985 |
| 6 | Labour Force Survey | August 1985 |
| 6 | Travel Between Canada and Other Countries | July 1985 |
| 6-9 | Financial Activity in Canada | Second Quarter 1985 |
| 6-9 | New Motor Vehicle Sales | July 1985 |
| 9 | Department Store Sales by Regions | July 1985 |
| 9-10 | Estimates of Labour Income | June 1985 |
| 10 | Preliminary Statement of Canadian Trade | July 1985 |
| 11 | Farm Cash Receipts | January-July 1985 |
| 11-13 | Retail Trade | July 1985 |
| 11-18 | Canadian Composite Leading Indicator | June 1985 |
| 12 | Help-wanted Index | August 1985 |
| 13 | Consumer Price Index | August 1985 |
| 13 | Security Transactions with Non-residents | July 1985 |
| 16 | Financial Institutions | Second Quarter 1985 |
| 16-18 | Leading Indicator of Building Construction Activity in Canada | May 1985 |
| 16-19 | Department Store Sales and Stocks | July 1985 |
| 16-20 | Capacity Utilization Rates in Canadian Manufacturing Industries | Second Quarter 1985 |
| 18-19 | Canada's Foreign Trade in Automotive Products | Second Quarter 1985 |
| 18-20 | Inventories, Shipments and Orders in Manufacturing Industries | July 1985 |
| 19-24 | Sales of Refined Petroleum Products and Natural Gas | July 1985 |
| 20 | Wholesale Trade | July 1985 |
| 23-24 | Crude Petroleum and Natural Gas Production | June 1985 |
| 26 | Employment, Earnings and Hours | July 1985 |
| 27-Oct. 1 | Gross Domestic Product by Industry, including Industrial Production | July 1985 |
| 30 | Major Release Dates | October 1985 |
| 30 | Industry Selling Price Index | August 1985 |
| 30 | Raw Materials Price Index | August 1985 |
| 30 | Preliminary Report on Unemployment Insurance Statistics | July 1985 |
| 30-Oct. 4 | Building Permits | July 1985 |
| 30-Oct. 4 | New Housing Price Index | August 1985 |

The October 1985 release schedule will be published on September 30, 1985. Users Note: This schedule can be retrieved from CANSIM by using the command DATES.

Contact Greg Thomson (613-991-1103), Communications Division.

# Publication Released 

Building Permits, May 1985 Catalogue number 64-001<br>(Canada: $\$ 20 / \$ 200$; Other Countries: $\$ 21 / \$ 210$ )

Statistics Canada publications may be purchased by mail order from Publication Sales and Services, Room 1710, Main Building, Statistics Canada, Ottawa K1A 0T6.

Please enclose cheque or money order payable to the Receiver General for Canada and provide full information on publications required (catalogue number, title, issue).

Publications may also be ordered through Statistics Canada's offices in St. John's, Halifax, Montreal, Ottawa, Sturgeon Falls, Toronto, Winnipeg, Regina, Edmonton and Vancouver, or from authorized bookstore agents or other booksellers.

 <br> \title{
The Daily <br> \title{
The Daily <br> 
}

Tuesday, September 3, 1985

Major Releases
New Housing Price Indexes, July 1985

- Up $0.3 \%$ over June 1985 and $0.7 \%$ over a year ago, the index registered the largest yearly increase since June 1984

Construction Building Material Price Indexes:
Residential, July 1985

- The index increased $0.8 \%$ over June 1985 and $5.2 \%$ over the year-earlier level

Construction Building Material Price Indexes:
Non-residential, July 1985

- The index rose $0.6 \%$ over the June level and $4.3 \%$ over the previous year

Education Price Index, 1984

- The Education Price Index registered the lowest annual increase since 1972


## Data Availability Announcements

Major Canadian Airlines, June 19858

Shipments of Office Furniture Products, Quarter Ended June 30, 19858
Domestic Electrical Appliances, July 198588
Gypsum Products, July 1985
9
Oils and Fats, July 1985

## Major Releases

## New Housing Price Indexes July 1985

The New Housing Price Index $(1981=100)$ for Canada stood at 95.9 in July, up 0.3\% from its June level of 95.6. This index of Canadian housing contractors' selling prices now stands $0.7 \%$ higher than the year-earlier level of 95.2, the largest 12 -month increase observed since June 1984. Between June 1985 and July 1985, the estimated house only index incrieased $0.4 \%$ to 98.4 , while the estimated land only index increased $0.1 \%$ to 92.1 .

- Between June 1985 " and July 1985 the largest increases in the price index were noted for Kitchener ( $3.2 \%$ ) and Saskatoon ( $2.0 \%$ ). Monthly increases were also noted for Hamilton ( $0.7 \%$ ), London ( $0.7 \%$ ), Calgary ( $0.6 \%$ ), Toronto $(0.5 \%)$, Edmonton ( $0.3 \%$ ), Vancouver ( $0.3 \%$ ), Quebec City ( $0.2 \%$ ) and Winnipeg ( $0.1 \%$ ). Monthly decreases were noted for Victoria ( $-0.8 \%$ ), Ottawa-Hull ( $-0.5 \%$ ), Montreal ( $-0.1 \%$ ) and St. Catharines-Niagara $(-0.1 \%)$. St. John's, Halifax, Saint JohnMoncton, Windsor and Regina all showed no monthly price movement.

Between July 1984 and July 1985, the largest year-over-year increase was noted for St. Catharines-Niagara ( $122 \%)_{5}^{2}$ followed by Kitchener (9.9\%), Saint J̧ohni-Moncton (9.5\%), Halifax ( $6.8 \%$ ), Hamilton ( $5.8 \%$ ), Quebec City ( $5.5 \%$ ), Windsor ( $5.2 \%$ ), Winnipeg $(4.8 \%), \cdots$, Montreal (3.6\%), Lonidon (3.0\%), Calgary (2.8\%), Saskatoon (2.7\%), Toronto ( $2.3 \%$ ), St. John's ( $1.3 \%$ ) and Regina ( $1.3 \%$ ).

The largest year-over-year decrease was noted for Victoria ( $-7.6 \%$ ), followed by Edmonton ( $-5.8 \%$ ), Vancouver ( $-5.3 \%$ ) and ; Ottawa-Hull ( $-1.6 \%$ ).

Available on CANSIM: matrix 198.
Order the third quarter 1985 issue of Construction Price Statistics ( $62-007, \$ 15 / \$ 60$ ), available in November, or contact the Prices Division (613-990-9601).
(see table on page 3)

## New Housing Price Indexes <br> July 1985 <br> $(1981=100)$

|  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Weights ${ }^{2}$ | July '85 | $\begin{array}{r} \text { June } \\ \text { '85. } \end{array}$ | July '84 | July '85/ June ' 85 | July '85/ July '84 |
| Canada Total ${ }^{1}$ (22 cities) | 100.0 | 95.9 | 95.6 | 95.2 | 0.3 | 0.7 |
| Canada (House only) |  | 98.4 | 98.0 | 97.6 | 0.4 | 0.8 |
| Canada (Land only) |  | 92.1 | 92.0 | 91.0 | 0.1 | 1.2 |
| St. John's | 0.91 | 105.0 | 105.0 | 103.7 | - | 1.3 |
| Halifax | 1.97 | 121.8 | 121.8 | 114.0 | - | 6.8 |
| Saint John-Moncton | 0.81 | 123.6 | 123.6 | 112.9 | $\checkmark$ | 9.5 |
| Quebec City | 2.23 | 124.9 | 124.7 | 118.4 | 0.2 | 5.5 |
| Montreal | 8.94 | 123.0 | 123.1 | 118.7 | -0.1 | 3.6 |
| Ottawa-Hull | 5.95 | 125.4 | 126.0 | 127.5 | -0.5 | -1.6 |
| Toronto | 29.73 | 100.2 | 99.7 | 97.9 | 0.5 | 2.3 |
| Hamilton | 2.48 | 123.1 | 122.3 | 116.3 | 0.7 | 5.8 |
| St. Catharines- |  |  |  |  |  |  |
| Niagara | 0.98 | 126.8 | 126.9 | 113.0 | -0.1 | 12.2 |
| Kitchener | 1.35 | 124.6 | 120.7 | 113.4 | 3.2 | 9.9 |
| London | 1.06 | 112.0 | 111.2 | 108.7 | 0.7 | 3.0 |
| Windsor | 0.29 | 104.0 | 104.0 | 98.9 | - | 5.2 |
| Winnipeg | 2.47 | 118.8 | 118.7 | 113.4 | 0.1 | 4.8 |
| Regina | 1.06 | 108.9 | 108.9 | 107.5 | - | 1.3 |
| Saskatoon | 1.53 | 102.0 | 100.0 | 99.3 | 2.0 | 2.7 |
| Calgary | 7.34 | 83.5 | 83.0 | 81.2 | 0.6 | 2.8 |
| Edmonton | 7.28 | 79.0 | 78.8 | 83.9 | 0.3 | -5.8 |
| Vancouver | 19.97 | 72.8 | 72.6 | 76.9 | 0.3 | -5.3 |
| Victoria | 2.55 | 73.3 | 73.9 | 79.3 | -0.8 | -7.6 |

${ }^{1}$ It should be noted that the linking method and annually updated city weights are such that aggregate indexes cannot be considered as the direct average of their respective associated indexes. In exceptional cases this may cause the level of an aggregate index and its corresponding percentage change figures to fall slightly outside the range of those exhibited by the associated indexes.
2 Surveys in Sudbury, Thunder Bay and Prince George account for the remaining weight and are secured due to insufficient sample size.

Construction Building Material
Price Indexes: Residential
(1981 = 100)
July 1985
The price index for residential construction building materials rose to 120.7 in July, up $0.8 \%$ from its revised June level of 119.8 . This index now stands $5.2 \%$ higher than its year-ago level of 114.7. This is the largest 12 -month increase since April 1984.

Between June and July 1985, increases were noted in three of the four components. The largest price increase was reported for architectural materials ( $0.9 \%$ ), followed by structural materials ( $0.8 \%$ ) and electrical materials ( $0.1 \%$ ). Mechanical materials declined by
$0.2 \%$. Contributing to the increase in the total index were metal doors and windows, mineral wool, Douglas fir plywood and lumber.

Between July 1984 and July 1985, the largest year-over-year price increase was recorded for structural materials ( $7.4 \%$ ), followed by architectural materials ( $5.6 \%$ ). Mechanical and electrical materials both rose $1.3 \%$.

Available on CANSIM: matrix 423.
Order the third quarter 1985 issue of Construction Price Statistics (62-007, $\$ 15 / \$ 60$ ), available in November 1985, or contact Don DeGenova (613-990-9601), Prices Division.

## Construction Building Material Price Indexes: Residential July 1985 <br> $(1981=100)$

| - |  |  |  | \% Change |
| :--- | :---: | :---: | :---: | :---: | :---: |

## Construction Building Material

 Price Indexes: Non-residential(1981 = 100)
July 1985
The Construction Building Material Price Index (non-residential) rose to 120.0 in July, up $0.6 \%$ from its revised June level of 119.3. This index of non-residential building materials now stands $4.3 \%$ higher than its year-ago level of 115.1. This is the largest 12 -month increase since May 1984.

Between June and July 1985, increases were noted in three of the four components. The largest price increases were reported for architectural and structural materials (each at $0.7 \%$ ), followed by electrical materials ( $0.3 \%$ ).

Mechanical materials remained unchanged. The main contributors to the increase in the total index were metal doors and windows, ready-mix concrete and polyethylene film sheets.

Between July 1984 and July 1985, architectural and mechanical materials both increased $4.8 \%$, followed by structural materials, up $4.1 \%$ and electrical materials, up 1.7\%.

Available on CANSIM: matrix 423.
Order the third quarter 1985 issue of Construction Price Statistics (62-007, \$15/\$60), available in November, or contact Don DeGenova (613-990-9601), Prices Division.

Construction Building Material Price Indexes: Non-residential
July 1985
$(1981=100)$

|  |  |  |  | \% Change |  |
| :--- | :---: | :---: | :---: | :---: | :---: |
|  | July '85 | June '85 | July '84 | July '85/ <br> June '85 | July '85/ <br> June '84 |
| Total materials |  | 120.0 | 119.3 | 115.1 | 0.6 |
| Architectural materials | 121.3 | 120.4 | 115.7 | 0.7 | 4.3 |
| Structural materials | 116.1 | 115.3 | 111.5 | 0.7 | 4.8 |
| Mechanical materials | 237.7 | 123.7 | 118.0 | 4.1 |  |
| Electrical materials | 117.9 | 117.5 | 115.9 | 0.3 | 4.8 |

## Education Price Index 1984

The Education Price Index (EPI) at the elementary and secondary levels rose $4.4 \%$ in 1984 , reaching a level of $124.7(1981=100)$. This was the lowest annual increase in the EPI since 1972.

Growth in the EPI has been slowing in recent years, from a high of $13.3 \%$ in 1982 to $5.4 \%$ in 1983 and $4.4 \%$ in 1984. The 1984 increase in the EPI paralleled that of the Consumer Price Index (CPI). Growth in the
main component of the EPI - salaries and wages - also slowed significantly in 1984 to $4.0 \%$, down from $5.2 \%$ in the previous year. At $3.9 \%$, growth in the "teachers' salaries" subindex in 1984 was the lowest among all EPI sub-indexes and the lowest in 14 years.

Available on CANSIM: table 00590304.
Order the Education Statistics Bulletin, Vol. 7, No. 4 (81-002, $\$ 4 / \$ 40$ ), or contact Louis Pierre (613-991-1507), Education, Culture and Tourism Division.
(see table on page 7)

| Education Price I <br> Canada and Provinces $\begin{aligned} & 1978-1984 \\ & (1981=100) \end{aligned}$ |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 1978 | 1979 | 1980 | 1981 | 1982 | 1983 | 1984 |
| Canada: |  |  |  |  |  |  |  |
| Education price index | 74.9 | 81.3 | 89.2 | 100.0 | 113.3 | $119.4{ }^{\text {r }}$ | 124.7 |
| Salaries and wages | 76.6 | 82.5 | 90.0 | 100.0 | 113.4 | $119.3{ }^{\text {r }}$ | 124.2 |
| Non-salary | 67.7 | 75.8 | 85.6 | 100.0 | 112.8 | 119.8 | 127.1 |
| Newfoundland: |  |  |  |  |  |  |  |
| Education price index | 76.7 | 83.0 | 89.2 | 100.0 | 111.9 | $118.3{ }^{\text {r }}$ | 122.4 |
| Salaries and wages | 78.7 | 84.6 | 90.1 | 100.0 | 111.7 | $118.0{ }^{\text {r }}$ | 121.4 |
| Non-salary | 68.5 | 76.6 | 85.5 | 100.0 | 112.9 | 120.0 | 127.6 |
| Prince Edward Island: |  |  |  |  |  |  |  |
| Education price index | 76.5 | 82.6 | 89.8 | 100.0 | 113.6 | 122.3 | 125.3 |
| Salaries and wages | 78.3 | 84.0 | 90.8 | 100.0 | 113.6 | 122.6 | 125.0 |
| Non-salary | 65.9 | 74.0 | 84.2 | 100.0 | 113.8 | 120.3 | 127.1 |
| Nova Scotia: |  |  |  |  |  |  |  |
| Education price index | 75.3 | 81.0 | 88.4 | 100.0 | 112.1 | 125.3 | 130.3 |
| Salaries and wages | 76.6 | 82.0 | 89.0 | 100.0 | 112.2 | 125.9 | 130.6 |
| Non-salary | 67.0 | 74.7 | 84.5 | 100.0 | 111.9 | 120.8 | 128.6 |
| New Brunswick: |  |  |  |  |  |  |  |
| Education price index | 74.5 | 80.4 | 87.5 | 100.0 | 117.2 | 126.0 | 130.3 |
| Salaries and wages | 76.2 | 81.7 | 88.2 | 100.0 | 118.1 | 127.3 | 131.1 |
| Non-salary | 65.6 | 73.7 | 84.0 | 100.0 | 111.6 | 118.7 | 125.5 |
| Quebec: |  |  |  |  |  |  |  |
| Education price index | 74.5 | 82.2 | 90.0 | 100.0 | 112.3 | 112.0 | 118.8 |
| Salaries and wages | 75.7 . | 83.4 | 91.0 | 100.0 | 112.1 | 110.2 | 116.7 |
| Non-salary | 69.7 | 77.8 | 86.5 | 100.0 | 113.1 | 120.1 | 127.8 |
| Ontario: |  |  |  |  |  |  |  |
| Education price index | 76.3 | 81.7 | 89.6 | 100.0 | 112.2 | 122.1 | 127.8 |
| Salaries and wages | 78.5 | 83.3 | 90.6 | 100.0 | 112.1 | 122.6 | 128.1 |
| Non-salary | 66.9 | 75.1 | 85.3 | 100.0 | 112.5 | 119.5 | 126.8 |
| Manitoba: |  |  |  |  |  |  |  |
| Education price index | 73.0 | 79.3 | 88.5 | 100.0 | 113.7 | 122.9 | 129.0 |
| Salaries and wages | 74.4 | 80.3 | 89.1 | 100.0 | 114.1 | 123.8 | 129.7 |
| Non-salary | 66.4 | 74.8 | 85.5 | 100.0 | 111.6 | $118.2^{\text {r }}$ | 125.2 |
| Saskatchewan: |  |  |  |  |  |  |  |
| Education price index | 74.1 | 80.5 | 88.3 | 100.0 | 114.3 | 122.4 | 127.7 |
| Salaries and wages | 75.9 | 81.7 | 88.9 | 100.0 | 114.7 | 123.0 | 127.7 |
| Non-salary | 68.0 | 76.6 | 86.0 | 100.0 | 112.9 | 120.0 | 127.4 |
| Alberta: |  |  |  |  |  |  |  |
| Education price index | 73.5 | 79.8 | 87.6 | 100.0 | 115.6 | 120.4 | 123.8 |
| Salaries and wages | 74.8 | 80.7 | 88.1 | 100.0 | 116.0 | 120.6 | 123.1 |
| Non-salary | 67.2 | 75.5 | 85.4 | 100.0 | 113.4 | 119.9 | 126.9 |
| British Columbia: |  |  |  |  |  |  |  |
| Education price index | 73.2 | 79.0 | 87.3 | 100.0 | 117.4 | 122.7 | 124.3 |
| Salaries and wages | 74.6 | 80.1 | 87.9 | 100.0 | 118.0 | 123.0 | 124.0 |
| Non-salary | 65.4 | 72.9 | 83.8 | 100.0 | 113.5 | $120.6{ }^{\text {r }}$ | 126.8 |

${ }^{-}$Revised figures.

# Data Availability Announcements 

## Major Canadian Airlines

June 1985

## Operational Statistics

The number of passenger-kilometres registered by the seven major Canadian airlines reached 4394.4 million passenger-kilometres in June 1985 , up $7.1 \%$ over last year. The number of goods tonne-kilometres reported for June 1985 totalled 100.8 million, up $8.3 \%$ over the yearearlier figure. The number of hours flown totalled 56.0 thousand, up $7.7 \%$ over last year, while the consumption of turbo fuel rose by $7.4 \%$ to 303.8 million litres in June 1985.

## Financial Statistics

Advance financial statistics for June 1985 showed a $9.3 \%$ gain in total operating expenses ( $\$ 382.9$ million), with total interest expenses increasing by $8.7 \%$ to $\$ 16.8$ million. Total operating revenues increased by $14.4 \%$ in June 1985 to $\$ 449.0$ million.

## Year-to-date data

Operational and financial statistics for the first six months of 1985 all posted increases in June 1985 compared to a year earlier, with gains ranging from $5.2 \%$, for the number of hours flown, to $12.9 \%$, for total interest expenses.

Note: These advance statistics are gathered from a telephone survey of Level I air carriers (Air Canada, CP Air, Eastern Provincial Airways, Nordair, Quebecair, Pacific Western Airlines and Wardair).

Order the August 1985 issue of Aviation Statistics Centre Service Bulletin, Vol. 17, No. 7 (51-004, $\$ 8.50 / \$ 85$ ), released today, or contact J. Beekoy (819-997-6190), or J.-P. Simard (819-996-6184), Aviation Statistics Centre, Transportation Division.

## Quarterly Shipments of Office Furniture Products <br> Quarter Ended June 30, 1985

Manufacturers' shipments of office furniture products for the second quarter of 1985 are now available. Data by province of destination as well as by exports are also available.

Shipments of office desks and chairs totalled $\$ 55.2$ million for the second quarter of 1985, an increase of $14.3 \%$ over the $\$ 48.3$ million shipped during the same period in 1984. Shipments of files, panels and panel components totalled $\$ 66.3$ million for the second quarter of 1985, an increase of $30.5 \%$ over the $\$ 50.8$ million shipped during the same period in 1984.

Order the 1985 issue of Quarterly Shipments of Office Furniture Products (35-006, $\$ 5 / \$ 20$ ), to be released the week of September 17, or contact the Industry Division Information Unit (Manufacturing Data) at (613) 991-3531 or 991-3532, Industry Division.

## Domestic Electrical Appliances July 1985

Results for the July 1985 monthly survey on specified domestic electrical appliances are now available. During that period, Canadian firms produced 119,984 kitchen appliances, 26,654 household vacuum cleaners and 27,714 home comfort products.

Order the July 1985 issue of Specified Domestic Electrical Appliances (43-003, $\$ 4 / \$ 40$ ), to be released the week of September 13, or contact the Industry Division Information Unit (Manufacturing Data) at (613) 991-3531 or 991-3532.

## Gypsum Products

July 1985
Manufacturers shipped 18011997 square metres of plain gypsum wallboard in July 1985, down $9.4 \%$ from the 19869557 square metres shipped in the same month of the previous year and down $1.8 \%$ from the 18334874 square metres shipped in the previous month.

Available on CANSIM: matrices 39 and 122, series $11,12$.

Order the July 1985 issue of Gypsum Products (44-003, $\$ 4 / \$ 40$ ), to be released the week of September 9, or contact the Industry Division Information Unit (Manufacturing Data) at (613) 991-3531 or 991-3532.

## Oils and Fats

July 1985
Production by Canadian manufacturers of all types of deodorized oils in July 1985 was 45087 tonnes, a decrease of $9.6 \%$ from the 49887 tonnes produced in June 1985. Manufacturers' packaged sales of shortening totalled 7315 tonnes, down from sales of 8714 tonnes in June. Sales of salad oil in July 1985 reached 6860 tonnes, up from the 5245 tonnes sold the previous month. This compares to sales in June of 8714 tonnes of packaged shortening and $5 \cdot 245$ tonnes of packaged salad oil.

Available on CANSIM: matrix 184.
Order the July 1985 issue of Oils and Fats ( $32-006, \$ 4 / \$ 40$ ), to be released the third week of September, or contact the Industry Division Information Unit (Manufacturing Data) at (613) 991-3531 or 991-3532.

## Publications Released

Survey of Canadian Nursery Trades Industry, 1983 and 1984 Catalogue number 22-203
(Canada: \$20; Other Countries: \$21)
The Dairy Review, June 1985 Catalogue number 23-001
(Canada: $\$ 10 / \$ 100$; Other Countries: $\$ 11 / \$ 110$ )
Production, Sales and Stocks of Major Appliances, June 1985 Catalogue number 43-010
(Canada: $\$ 4 / \$ 40$, Other Countries $\$ 5 / \$ 50$ )
Aviation Statistics Centre Service Bulletin, Vol. 17, No. 7, August 1985 Catalogue number 51-004
(Canada: $\$ 8.50 / \$ 85$; Other Countries: $\$ 9.50 / \$ 95$ )

Railway Carloadings, June 1985 Catalogue number 52-001
(Canada: $\$ 7.50 / \$ 75$; Other Countries: $\$ 8.50 / \$ 85$ )

Railway Operating Statistics, February 1985 Catalogue number 52-003
(Canada: \$9.50/\$95; Other Countries:
$\$ 10.50 / \$ 105$ )

Cheques Cashed, June 1985 Catalogue number 61-001
(Canada: $\$ 10 / \$ 100$; Other Countries: $\$ 11 / \$ 110$ )
The Canadian Balance of International Payments, Second Quarter 1985 Catalogue number 67-001p
(Canada: $\$ 8 / \$ 32$; Other Countries: $\$ 9 / \$ 36$ )
Local Government Employment, JanuaryMarch 1985 Catalogue number 72-009
(Canada: \$10/\$40; Other Countries: $\$ 11 / \$ 44$ )
Education Statistics, Vol. 7, No. 4:
Education Price Index - Selected Inputs, Elementary and Secondary Levels, 1984
Catalogue number 81-002
(Canada: $\$ 4 / \$ 40$; Other Countries: $\$ 5 / \$ 50$ )
Quarterly Estimates of Population for Canada, the Provinces and the Territories, April 1985 Catalogue number 91-001
(Canada: $\$ 6 / \$ 24$; Other Countries: $\$ 7 / \$ 28$ )

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# TheDaily <br> StatisticsCanada 

Wednesday, September 4, 1985

Major Release
Building Permits, June 1985

- Dwelling unit approvals reached 178,900


## Data Availability Announcements

The Heavy Engineering Contracting Industry, 1983 . 4
Sawmills in British Columbia, June 1985
Particleboard, Waferboard and Hardboard, July 1985 . 5
Cement, July 1985 . 5
Rigid Insulating Board, July $1985 \quad$ • 5

## Publications Released <br> 6



Index to Data Releases, August 1985

## Major Releases

## Family History Survey

February 1984

- Preliminary findings from the Family History Survey indicate that women 30 years of age and over were five times as likely to experience work interruptions (of one year or longer) as were men in the same age group. Younger women in the 18 to 29 age bracket experienced work interruptions only twice as frequently as men in the same age group.

The report, prepared by Dr: Thomas K. Burch of the University of Western Ontario, found that the reasons for work interruptions varied according to educational background. The higher a woman's level of education, the more likely she experienced a work interruption to either have or raise children. Less educated womea reported marriage as the main reason for work interruptions.

The report also indicated that the work experience of the mother in a family has no bearing on the age at which young adults leave the parenta! home. However, it was found that step-children tend to leave the parental loome earlier than natural or adopted children.

At the time of the survey, just over $5 \%$ of surveyed adults were living in a common-law union and only $2 \%$ had ever been involved in two or more common-law relationships. The report also indicated that about half of those ever in a common-law union married their common-law partner.

Statistics Canada undertook the Family History Survey in February 1984. The survey addresses questions about such topics as marriage, living together, childbirth, adoption, divorce, remarriage and labour force participation. Given the nature of the data, the full fruits of the Family History Survey will emerge from detailed analyses. The eventual outcome should be a much richer understanding of family formation in contemporary Canada.

Order the Family History Survey Preliminary Findings (99-955, \$20), released today, or contact Maureen Moore (613-9909295), Housing, Family and Social Statistics Divisior. A Family History Survey public use microdata file ( $\$ 1,000$ ) will be available the third week of September.

## Building Permits

June 1985
The seasonally adjusted value of building permits issued by Canadian municipalities in June reached $\$ 1,653.0$ million, almost unchanged from the $\$ 1,653.4$ million recorded in May. The levelling-off in June was a result of offsetting tendencies recorded in the residential (increase) and non-residential (decrease) sectors.

The seasonally adjusted value of residential construction in June rose $4.7 \%$ from the previous month to $\$ 936.2$ million. Both single and multi-family building sectors contributed to this increase. On a seasonally adjusted basis, 14,912 units were approved in June ( 8,204 single detached and 6,708 multiple dwellings) compared to 13,881 units in May ( 7,665 single detached and 6,216 multiple dwellings), up $7.4 \%$. Translated into annual
terms, these approvals represented 178,900 in June and 166,600 units in May. An upward trend was registered in Ontario and the Prairies while the other regions reported a levelling-off.

The seasonally adjusted value of nonresidential projects in June slipped $5.5 \%$ to $\$ 716.8$ million. The industrial ( $+1.3 \%$ ) and commercial ( $+1.4 \%$ ) sectors increased slightly while the public ( $-22.4 \%$ ) sector dropped significantly. Except for Ontario, all regions recorded decreases in June.

Available on CANSIM: matrices 129, 137, 443, 989-991, 994-995, 4073.

Order the June 1985 issue of Building Permits (64-001, \$20/\$200), scheduled for release the first week of October, or contact G. Lemay (613-990-9689), Science, Technology and Capital Stock Division.

## Building Permits Issued in Canada

June 1985
(Millions of dollars)

|  | Unadjusted |  |  |  | Adjusted |  |  |  | \% Change |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | $\begin{aligned} & \text { Jane } \\ & 1985 \end{aligned}$ | $\begin{array}{r} \text { May } \\ 1985 \end{array}$ | June 1984 | $\begin{aligned} & \text { May } \\ & 1984 \end{aligned}$ | $\begin{gathered} \text { June }{ }^{\mathrm{I}} \\ 1985 \end{gathered}$ | $\begin{gathered} \text { May } \\ 1985 \end{gathered}$ | $\begin{aligned} & \text { June } \\ & 1984 \end{aligned}$ | May <br> 1984 | $\begin{aligned} & \text { June '85/ } \\ & \text { May '85 } \end{aligned}$ | June '85/ June '84 |
| Residential | 960.3 | 1,262.7 | 874.0 | 1,023.8 | 936.2 | 894.5 | 766.4 | 728.2 | + 4.7 | $+22.2$ |
| Industrial | 113.9 | 140.7 | 133.4 | 95.3 | 139.3 | 137.5 | 127.4 | 87.5 | +1.3 | +9.3 |
| Commercial | 424.4 | 436.7 | 387.9 | 309.9 | 406.3 | 400.8 | 347.8 | 310.0 | +1.4 | +16.8 |
| Institutional and governmental | 140.3 | 207.7 | 141.8 | 148.6 | 171.2 | 220.6 | 154.5 | 168.0 | . 22.4 | +10.8 |
| Total | 1,638.9 | 2,047.8 | 1,537.1 | 1,577.6 | 1,653.0 | 1,653.4 | 1.396.1 | 1,293.7 | - | +18.4 |

${ }^{1}$ Data include an estimate of late returns.

## Dáta Availability Announcements

## The Heavy Engineering Contracting Industry 1983

Construction output of firms classified as heavy engineering general contractors totalled $\$ 5,473$ million in 1983, a decrease of $19.9 \%$ from the $\$ 6,833$ million recorded in 1982.

Order the 1983 issue of The Heavy Engineering Contracting Industry (64-209, $\$ 15$ ), available the first week of November, or contact C. Robillard (613-990-9814), Construction Census Section, Industry Division.

Heavy Engineering Contracting Industry
Construction revenue
(1981-1983)

|  | 1981 | 1982 | 1983 | $\begin{gathered} \text { \% Change } \\ (1983 / 1982) \end{gathered}$ |
| :---: | :---: | :---: | :---: | :---: |
|  |  | (\$'000) |  |  |
| Newfoundland and Prince |  |  |  |  |
| Edward Island | 50,560 | 92,929 | 145,921 | 57.0 |
| Nova Scotia | 84,899 | 136,602 | 99,331 | -27.3 |
| New Brunswick | 84,363 | 135,878 | 90,558 | -33.4 |
| Quebec | 1,163,255 | 1,394,697 | 1,162,231 | -16.7 |
| Ontario | 1,084,408 | 1,512,715 | 1,004,883 | -33.6 |
| Manitoba | 107,344 | 81,857 | 68,779 | -16.0 |
| Saskatchewan | 196,465 | 219,272 | 277,233 | 26.4 |
| Alberta | 1,757,614 | 2,115,538 | 1,499,716 | -29.1 |
| British Columbia ${ }^{1}$ | 1,036,935 | 1,143,417 | 1,124,520 | -1.7 |
| Canada | 5,565,843 | 6,832,906 | 5,473,172 | -19.9 |

${ }^{1}$ British Columbia includes Yukon and Northwest Territories.

## Sawmills in British Columbia

 June 1985Sawmills in British Columbia produced 1,211.0 million feet board measure ( 2857.6 cubic metres) of lumber and ties in June 1985, compared to $1,192.5$ million feet board measure ( 2814.0 cubic metres) in June 1984.

January to June 1985 production amounted to $7,094.6$ million feet board measure ( 16741.3 cubic metres), an increase of $5.4 \%$ over 1984 figures.

Available on CANSIM: matrices 53, series 1.2, 122, series 2.

Order the June 1985 issue of Production, Shipments and Stocks on Hand of Sawmills in British Columbia (35-003, $\$ 6 / \$ 60$ ), to be released the week of September 9, or contact the Industry Division Information Unit (Manufacturing Data) at (613) 991-3531 or 9913532.

## Particleboard, Waferboard and Hardboard

July 1985
Canadian firms produced 102502 cubic metres of waferboard in the month of July 1985, an increase of $8.9 \%$ compared to the 94083 cubic metres produced during the same period in 1984.

Particleboard production totalled 57722 cubic metres in July 1985, representing an increase of $3.3 \%$ compared to the 55888 cubic metres produced during the same period in 1984.

July's hardboard output reached $35,662,000$ square feet, $1 / 8$-inch basis in the month of July 1985, a decrease of $3.3 \%$ compared to the $36,895,000$ square feet, $1 / 8$ inch basis produced during the same period in 1984.

Available on CANSIM: matrix 122, series 8, 34.
Order the July 1985 issue of Particleboard, Waferboard and Hardboard (36-003, \$4/\$40), to be released the week of September 16, or contact the Industry Division Information Unit (Manufacturing Data) at (613) 991-3531 or 9913532.

## Cement

July 1985
During the month of July 1985, manufacturers shipped 1040122 tonnes of Portland cement, up $11.1 \%$ from the 936069 tonnes shipped in the same month of the previous year and up $4.2 \%$ from the 997750 tonnes shipped in the previous month.

Available on CANSIM: matrices 92 and 122, series 13.

Order the July 1985 issue of Cement (44-001, \$4/\$40), to be released the week of September 16, 1985, or contact the Industry Division Information Unit (Manufacturing Data) at (613) 991-3531 or 991-3532.

## Rigid Insulating Board July 1985

Shipments of rigid insulating board totalled 4869 thousand square metres ( 12.7 mm ) basis in July 1985, an increase of $15.5 \%$ compared to 4215 thousand cubic metres ( 12.7 mm ) basis the previous year.

Available on CANSIM: matrices 31, 122 series 4-7.

Order the July 1985 issue of Rigid Insulating Board (36-002, \$4/\$40), to be released the second week of September, or contact the Industry Division Information Unit (Manufacturing Data) at (613) 991-3531 or 9913532.

## Publications Released

Industry Price Indexes, June 1985
Catalogue number 62-011
(Canada: $\$ 15 / \$ 150$; Other Countries: $\$ 16 / \$ 160$ )

Family History Survey, Catalogue number 99 -955<br>(Canada: \$20; Other Countries: \$21)

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> Publications may also be ordered through Statistics Canada's offices in St. John's, Halifax, Montreal, Ottawa, Sturgeon Falls, Toronto, Winnipeg, Regina, Edmonton and Vancouver, or from authorized bookstore agents or other booksellers.

Statistics Canada's Official Release Vehicle for Statistical Information<br>Catalogue 11-001E. Price: Canada \$100/year; other countries \$125/year<br>Published by the Communications Division, Statistics Canada, 3H, R.H. Coats Bldg., Ottawa K1A 0T6.<br>Senior Editor: Greg Thomson (613-991-1103)<br>Editor: Deanna Jamieson (613-991-1105)<br>Published under the authority of the Minister of Supply and Services<br>Canada. Statistics Canada should be credited when reproducing or quoting any part of this document.

## TheDaily

## StatisticsCanada

Thursday, September 5, 1985

Major Release
Estimates of Labour Income, June 1985

- A 6.1\% rise over last year


## Data Availability Announcements

Non-residential General Building Contracting Industry, 1983 ..... 3
Highway, Road, Street and Bridge General Contractors, 1983 ..... 4
Production of Maple Products, 1985 ..... 4
Telephone Statistics, June 1985 ..... 4
Steel Ingots, Week Ending August 31, 1985 ..... 5
The Dairy Review, July 1985 ..... 5
Film Industry Statistics, 1983 ..... 5
Publications Released ..... 6

## Major Release

## Estimates of Labour Income June 1985

**. Labour income for June 1985 was estimated at $\$ 21,176.8$ million, an increase of $\$ 1,212.8$ million or 6:1\% from June 1984.

Adjusted for seasonal variation, wages and : salaries increased by $\$ 2.8$ million between May 1985 and June 1985 to $\$ 18,5219$ million.

Available on CANSIM: matrices 1791-1792.
Order the April-June $1985 \%$ issue of Estimates of Labour Income (72-005, \$15/\$60), available in October, or contact Geörgette. Gauthier (613-990-9900), Labour Income: : Section, Labour Division.

Wages and Salaries and Supplementary Labour Income (millions of dollars),


## f First estimate.

p Preliminary estimate.
$r$ Revised estimate.

## Data Availability Announcements

## The Non-residential General Building Contracting Industry 1983

Total 1983 operating revenue for general contractors in Canada whose main activity was non-residential construction was $\$ 6,053$ million.

Complete census data will be available in The Non-residential General Building Industry, 1983 (64-207, \$15) to be released by mid-October, or contact T. Dempsey (613-9909694), Industry Division.

Operating Revenue, Costs and Profit of Non-residential General Building Contractors 1983

|  | Atlantic Provinces |  | Quebec |  | Ontario |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | \$ | \% | \$ | \% | \$ | \% |
| Total operating revenue | 362,241,871 | 100.0 | 1,029,207,263 | 100.0 | 1,972,567,130 | 100.0 |
| Costs: |  |  |  |  |  |  |
| Subcontracts | 213,660,060 | 59.0 | 641,272,792 | 62.3 | 1,297,277,618 | 65.8 |
| Materials | 69,662,182 | 19.2 | 152,206,802 | 14.8 | 283,362,817 | 14.4 |
| Wages | 37,226,088 | 10.3 | 106,849,096 | 10.4 | 159.869,625 | 8.1 |
| Salaries | 14,720.120 | 4.1 | 45,609,540 | 4.4 | 98,528,459 | 5.0 |
| Other costs | 22,175,427 | 6.1 | 66,085,745 | 6.4 | 107,110,881 | 5.4 |
| Profit (loss) before income taxes | 4,797,994 | 1.3 | 17,183,288 | 1.7 | 26,417,730 | 1.3 |
|  | Prairie Provinces |  | British Columbia ${ }^{1}$ |  | Canada |  |
|  | \$ | \% | \$ | \% | \$ | \% |
| Total operating revenue | 2,010,938,360 | 100.0 | 677,764,042 | 100.0 | 6,052,718,666 | 100.0 |
| Costs: |  |  |  |  |  |  |
| Subcontracts. | 1,259,164,174 | 62.6 | 368,629,491 | $54.4{ }^{\prime}$ | 3,780,004,135 | 62.4 |
| Materials | 298,521,215 | 14.8 | 109,720,903 | 16.2 | 913,473,919 | 15.1 |
| Wages | 203,638,467 | 10.1 | 104,733,099 | 15.5 | 612,316,375 | 10.1 |
| Salaries | 85,447,622 | 4.2 | 38,196,002 | 5.6 | 282,501,743 | 4.7 |
| Other costs | 166,783,390 | 8.3 | 62,423,138 | 9.2 | 424,578,581 | 7.0 |
| Profit (loss) before income taxes | -2,616,508 | -0.1 | -5,938,591 | -0.9 | 39,843,913 | 0.7 |

[^22]
## Highway, Road, Street and Bridge General Contractors 1983

Construction output of firms classified as highway, road, street and bridge general contractors was valued at $\$ 3,078$ million in 1983, a decrease of $8.2 \%$ from the 1982 total of $\$ 3,353$ million.

Order the 1983 issue of The Highway, Road, Street and Bridge General Contracting Industry (64-206, \$15) (available in early November), or contact C. Robillard (613-9909814), Construction Census Section, Industry Division.

Highway, Road, Street and Bridge Contracting Industry
Construction revenue
(1981-1983)

|  | 1981 | $\begin{array}{r} 1982 \\ (\$ 000) \end{array}$ | 1983 | \% Change 1983/1982 |
| :---: | :---: | :---: | :---: | :---: |
| Newfoundland | 96,264 | 120,193 | 98,514 | -18.0 |
| Prince Edward Island | 29,615 | 25,218 | 23,517 | -6.7 |
| Nova Scotia | 90,119 | 124,786 | 132.856 | 6.5 |
| New Brunswick | 73,549 | 78,514 | 73,277 | -6.7 |
| Quebec | 581.697 | 575,511 | 548,922 | -4.6 |
| Ontario | 872,022 | 903,109 | 780,144 | -13.6 |
| Manitoba | 114,570 | 111,052 | 89,555 | -19.4 |
| Saskatchewan | 105,680 | 112,489 | 119,484 | 6.2 |
| Alberta | 855,586 | 741,188 | 638,345 | -13.9 |
| British Columbia ${ }^{\text {a }}$ | 463,293 | 560,603 | 573,234 | 2.3 |
| Canada | 3,282,396 | 3,352,663 | 3,077,848 | -8.2 |

${ }^{1}$ British Columbia includes Yukon and Northwest Territories.

## Production of Maple Products 1985

Maple syrup production in Canada during 1985 is estimated at 2.17 million gallons, up $26 \%$ from the 1984 production of 1.73 million gallons.

The value of Canadian maple products in 1984 is estimated at $\$ 29.6$ million.

Available on CANSIM: matrix 1057.
Order Production of Maple Products, 1985 and Value of Maple Products, 1984 (22-204, $\$ 10$ ), available the third week of September, or contact A. Mathieson (613-990-8717), Agriculture and Natural Resources Division.

## Telephone Statistics <br> June 1985

Revenues for the 13 major telephone systems in Canada reached $\$ 814.6$ million in June 1985, up $9.0 \%$ from the previous year.

Operating expenses totalled $\$ 537.2$ million, an increase of $3.4 \%$ over June 1984. Net operating revenue was $\$ 277.4$ million, an increase of $21.7 \%$ over the year-earlier figure.

Available on CANSIM: matrix 355.
Order the June 1985 issue of Telephone Statistics (56-002, \$7.50/\$75), available in approximately two weeks' time, or contact J.R. Slattery (613-990-8693), Services Division.

## Steel Ingots

Week Ending August 31, 1985
Preliminary estimates indicate that Canadian steel ingot production for the week ending August 31, 1985 totalled 280103 tonnes, a decrease of $1.0 \%$ from the preceding week's total of 282800 tonnes and down $0.3 \%$ from the year-earlier level of 280861 tonnes.

Contact Gerry W. Barrett (613-991-3515), Industry Division.

## The Dairy Review

July 1985
The volume and cash receipts from milk and cream sold off farms and the sales of fluid milk and cream by dairies are now available.

Available on CANSIM: matrices 5650-5652.

Order the July 1985 issue of The Dairy Review (23-001, \$10/\$100), available the third week of September, or contact Dave Burroughs (613-990-8714), Agriculture and Natural Resources Division.

## Film Industry Statistics 1983

Preliminary 1983 statistics on motion picture and videotape distribution, motion picture and videotape production and motion picture, laboratory operations and production and postproduction services are now available.

Contact either Steve Ord (613-991-1572) or Nicole Charron (613-991-1570), Culture Statistics Programme, Education, Culture and Tourism Division.

## Publications Released

Canned and Frozen Fruits and Vegetables, June 1985 Catalogue number 32-011
(Canada: $\$ 4 / \$ 40$; Other Countries: $\$ 5 / \$ 50$ )
The Sugar Situation, July 1985 Catalogue number 32-013
(Canada: $\$ 4 / \$ 40$; Other Countries: $\$ 5 / 50$ )
Production and Disposition of Tobacco Products, July 1985 Catalogue number 32-022
(Canada: $\$ 4 / \$ 40$; Other Countries: $\$ 5 / \$ 50$ )
Production and Inventories of Process
Cheese and Instant Skim Milk Powder,
July 1985 Catalogue number 32-024
(Canada: $\$ 4 / \$ 40$; Other Countries: $\$ 5 / \$ 50$ )
Production and Stocks of Tea, Coffee and
'Cocoa, Quarter Ended June 1985 Catalogue number 32-025
(Canada: $\$ 5 / \$ 20$; Other Countries: $\$ 6 / \$ 24$ )
Electric Lamps, July 1985 Catalogue
number 43-009
(Canada: $\$ 4 / \$ 40$; Other Countries: $\$ 5 / \$ 50$ )

Production, Sales and Stocks of Major Appliances, July 1985 Catalogue number 43-010
(Canada: $\$ 4 / \$ 40$; Other Countries: $\$ 5 / \$ 50$ )
Shipments of Plastic Film and Bags Manufactured from Resin, Quarter Ended June 30, 1985 Catalogue number 47-007
(Canada: $\$ 5 / \$ 20$; Other Countries: $\$ 6 / \$ 24$ )
Railway Carloadings, 7-day Period Ending August 14, 1985 Catalogue number 52-005 (Canada: $\$ 75$; Other Countries: $\$ 100$ )

Restaurant, Caterer and Tavern Statistics, June 1985 Catalogue number 63-011
(Canada: $\$ 5 / \$ 50$; Other Countries: $\$ 6 / \$ 60$ )
Labour Force Information, August 1985
Catalogue number 71-001p
(Canada: $\$ 5 / \$ 50$; Other Countries: $\$ 6 / \$ 60$ )
Available September 6, 1985 at 7:00 a.m.
Provincial and Territorial Government
Employment, January-March 1985
Catalogue number 72-007
(Canada: $\$ 15 / \$ 60$; Other Countries: $\$ 16 / \$ 64$ )

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## The Daily

## Statistics Canada

Major Releases

## Labour Force Survey, August 1985



- The seasonally adjusted unemployment rate declined 0.1 to 10.3

Financial Market Activity in Canada, Second Quarter 19854

- Non-financial private corporations reduced their borrowing Index of Farm Production, 1984
- Farm production in Canada increased 1.1\% from 1983

Data Availability Announcement
The Dairy Review, July 1985

Publications Released

## Major Releases

## Labour Force Survey <br> August 1985

## Overview

Estimates from Statistics Canada's Labour Force Survey for August 1985 indicated little overall change in the labour market conditions which have prevailed during the past several months. A moderate increase of 25,000 in the number of persons employed was àccompanied by a similar increase in the size of the labour force. As a result, the level of unemployment remained virtually unchanged for the third consecutive month and the unemployment rate declined by 0.1 to 10.3 in August.

## Employment

The seasonally adjusted" estimate of employment for the week ending August 17, 1985 was $11,337,000$, an increase of 25,000 from the level of the previous month. Employment gains were restricted to modest increases of 11,000 among females aged 15 to 24 and of 14,000 for males 25 and over. Overall, employment levels rose to $2,407,000$ for persons aged 15 to 24 and to $8,930,000$ for those aged 25 and over.

Full-time employment increased by an estimated 22,000 , to a level of $9,586,000$. All of the increase was attributed to improvements in full-time employment among females. Parttime employment levels declined by 13,000 , to $1,738,000$. There was a decline of 21,000 in the level of part-time employment among females while it rose marginally for males.

Employment increased in the agriculture $(+12,000)$, services $(+38,000)$ and public administration ( $+11,000$ ) sectors and declined by 45,000 in trade. There was little change in employment levels noted for the remaining industries.

The estimated level of employment increased by 26,000 in Quebec and by 6,000 in Alberta. There was little change in the level for the remaining provinces.

## Unemployment

The seasonally adjusted level of unemployment remained virtually unchánged in August 1985, declining by 7,000 to $1,307,000$. There was no significant change in , the estimate of unemployment among persons aged 15 to 24 $(455,000)$ or for those aged 25 and over $(852,000)$.

Unemployment declined by an estimated 2,000 in Newfoundland and by 7,000 in British Columbia. There was little or no change in the level in the other provinces.

## Unemployment Rate

The seasonally adjusted unemployment rate declined by 0.1 to 10.3 in August 1985. The rate decreased by 0.2 , to 15.9 for persons aged 15 to 24 , while it remained unchanged at 8.7 for those aged 25 and over.

The unemployment rate declined by 0.8 to 20.5 in Newfoundland, by 0.3 to 11.4 in Quebec, and by 0.4 to 13.6 in British Columbia. The rate rose by 0.8 to 13.0 in Prince Edward Island, by 0.2 to 14.5 in Nova Scotia, by 0.2 to 8.6 in Manitoba, by 0.3 to 8.2 in Saskatchewan and by 0.2 to 9.7 in Alberta. It remained unchanged at 15.5 in New Brunswick, and 8.0 in Ontario.

## Participation Rate

The seasonally adjusted participation rate rose by 0.1 to 65.2 in August 1985. The rate increased by 0.3 to 67.6 among persons aged 15 to 24 , with similar gains for both males and females in this age category. The participation rate remained at 64.5 for persons aged 25 and over in August.

## Employment/Population Ratio

The seasonally adjusted employment population ratio was unchanged at 58.4 in August, 1985. The ratio increased by 0.5 to 56.9 for persons in the 15 to 24 age category. It rose by 0.6 for females in this age group and by 0.3 for males. The ratio remained unchanged at 58.9 for those aged 25 and over.

## Unadjusted Data :

The unadjusted estimate of employment for August 1985 was $11,825,000$, an increase of $310,000(+2.7 \%)$ over the level of the previous year. ...Unemployment was estimated at $1,253,000$, a decrease of $94,000(-7.0 \%)$ below the level of last August. The unemployment rate was 9.6 this month, 0.9 lower than the rate of last year. The participation rate was 67.4 this August, 0.3 above the rate of a year ago. The employment/population ratio was 61.0 this month, 1.0 above the ratio recorded in August, 1984.

## Student Data.

As in previous years, labour force data for returning and other students are being collected during the period from May through September. Returning students are defined as persons aged 15 to 24 who attended school fulltime in March and plan to return to school in the fall.

The unadjusted unemployment rate for returning students aged 15 to 24 was 11:1 in August 1985, down 1.0 from the rate of last year. The rate was 12.5 for those aged 15 to 19, 0.9 below the rate of last August. Among students aged 20 to 24 , the unemployment rate was 7.1 this year, 1.3 lower than that of a year ago. There were an estimated $1,033,000$ students employed in August, 1985, 50,000 more than in the same period a year ago. The participation rate for returning students was 64.7 in August, 2.0 above the rate of the previous year.

Available on CANSIM: matrices 2074-2075, 2078-2099, 2101-2107 and table 00799999.

Order the August 1985 issue of The Labour Force (71-001, \$20/\$200), available the week of September 23, or contact Ken Bennett (613-990-9448), Household Surveys Division.

For summary information, available the day of release, order Labour Force Information (71-001p, \$5/\$50).

Labour Force Characteristics, Canada


## Financial Market Activity in Canada

Second Quarter 1985
(Data not seasonally adjusted)
Funds raised on conventional credit markets by domestic non-financial sectors amounted to $\$ 16.0$ billion in the second quarter of 1985. This figure represented $14.4 \%$ of the value of goods and services produced in the quarter. While these borrowings showed a large drop from the first quarter's $\$ 21.3$ billion, they were only slightly lower than the $\$ 16.5$ billion raised in the second quarter of 1984.

Non-financial private corporations registered the largest single drop. Whereas in the first quarter this sector accounted for almost $39 \%$ of the funds raised (some $\$ 8.3$ billion in the second quarter), the share had fallen back to $13 \%$ or $\$ 2.1$ billion, virtually unchanged from the equivalent period the year earlier. Two features of their financing activity are apparent: short-term paper and bank borrowing fell, in the order of $\$ 1.9$ billion, while longer term funds rose $\$ 3.5$ billion. The movement in short-term financing reflected movements in inventory levels. In the first quarter, this sector had seen a large increase, which was matched by a large increase in short-term financing. In the second quarter, inventories fell sharply, as did short-term borrowing. At the other end of the maturity spectrum, increased bond financing ( $\$ 750$ million) and continued strong equity issues ( $\$ 2.5$ billion) reflected an increase in fixed capital formation and the on-going balance sheet restructuring.

In contrast to non-financial private corporations, the household sector (persons and unincorporated business) increased its borrowings by $\$ 5.1$ billion, up from $\$ 2.6$ billion in the previous quarter, but remained at about the same level as in the same period in 1984.

Consumer credit rose sharply; in line : with increased consumer expenditures on durables in the quarter. The increase of $\$ 2.1$ billion was the largest in six years. Net new mortgage funds amounted to $\$ 3.4$ billion, consistent with the pattern of the past several years of strength in this instrument in the second quarter. The financing activity appeared to reflect existing housing sales as much as new housing. Nonconsumer credit bank loans registered a drop of $\$ 0.4$ billion, being largely repayments of loans to purchase Canada Savings Bonds.

Borrowing by general government (federal, provincial and local governments and hospitals) amounted to $\$ 9.3$ billion. These borrowings were up from $\$ 8.7$ billion in the previous quarter and $\$ 8.1$ billion in the second quarter of 1984, reflecting the higher deficit of $\$ 11.8$ billion (of which the federal government's share was $\$ 9.2$ billion - $8.3 \%$ of GNE). The federal government raised $\$ 4.1$ billion through the issue of treasury bills, and $\$ 4.8$ billion from the sale of marketable bonds while $\$ 1.3$ billion in Canada Savings Bonds were redeemed. The federal government also repaid U.S. $\$ 750$ million to non-resident banks, being part of the stand-by credit to supplement the international reserves. A further U.S. $\$ 100$ million was borrowed from Canadian chartered banks for this purpose. On top of this, the Government of Canada assumed $\$ 774$ million of the debt of Canadair Financial Corporation, of which U.S. $\$ 297$ million was repaid by drawing down the international reserves.

Available on CANSIM: matrices 701-743, 749.
Contact John Joisce, Gerry Gravel or Christian Lajule (613-990-9043), Financial Flows Section, International and Financial Economics Division.
(see table on page 5)

## Financial Market Summary Table

(Millions of dollars)

| Borrowing | 1984 |  | 1985 |  |
| :---: | :---: | :---: | :---: | :---: |
|  | QI | QII | QI | QII |
| 1. Persons and unincorporated business (I\&II): | 4,182 | 5,181 | 2,599 | 5,101 |
| 3321 - Consumer credit | 818 | 1,454 | 538 | 2,120 |
| 3331 - Bank loans | 560 | -46 | -837 | -395 |
| 3332 - Other loans | 482 | 158 | 396 | -36 |
| 3350 - Short-term paper | - | 17 | -3 | 3 |
| 3410 - Mortgages | 2,336 | 3,607 | 2,475 | 3,447 |
| 3420 - Bonds | -14 | -9 | 30 | -38 |
| 2. Non-financial private corporations (III): | 4,947 | 2,247 | 8,328 | 2,070 |
| 3331 - Bank loans | 792 | -875 | 1,720 | -595 |
| 3332 -Other loans | 1,295 | 451 | 1,921. | 492 |
| 3350 - Short-term paper | 487 | 525 | 1,637 | -1,287 |
| 3410-Mortgages | 201 | -55 | 616 | 200 |
| 3420 - Bonds | 542 | 310 | 188 | 750 |
| 3520 - Stocks | 1,630 | 1,891 | 2,246 | 2,510 |
| 3. Non-financial government enterprises (IV): | 1,610 | 993 | 1;690 | -456 |
| 3331 - Bank loans | 720 | 406 | 1,550 | -1,301 |
| 3332 - Other loans | -16 | -227 | 209 | 58 |
| 3350 - Short-term paper | 33 | 77 | 96 | 229 |
| 3410 - Mortgages | - | -2 | -1. | - |
| 3420 - Bonds | 874 | 540 | 129 | 685 |
| 3520 -Stocks | -1 | 199 | -293 | -127 |
| 4. General Government (X\& XI): | 5,540 | 8,060 | 8,653 | 9,262 |
| 3331 - Bank loans | 507 | -318 | 970 | -174 |
| 3332 - Other loans | 196 | 1,030 | 1.486 . | -627 |
| 3340 - Treasury bills | 2,675 | 5,000 | 2,625 | 4,050 |
| 3350 - Short-term paper | 233 | 109 | -575 | -449 |
| 3410 -Mortgages | 9 | 1 | 4147 | 6462 |
| 3420 - Bonds | 1,929 | 2,238 | 4,147 | 6,462 |
| 5. Total borrowing by domestic non-financial sectors | 16,279 | 16,481 | 21,270 | 15,977 |
| 6. Rest of the worId (XIII): | 237 | 1,020 | 1,291 | 2,201 |
| 3331 - Bank loans | 32 | 41 | 243 | -26 |
| 3332 -Other loans | 340 | 676 | 175 | 412 |
| 3410 - Mortgages | - | - | - | - |
| 3520 - Stocks | -135 | 303 | 873 | 1,815 |
| 7. Total borrowing excluding domestic financial institutions | 16,516 | 17,501 | 22,561 | 18,178 |
| 8. Domestic financial institutions (VI,VII, VIII, IX): | 2,856 | 3,542 | 1,372 | 4,559 |
| 3331 - Bank loans | 537 | 355 | -229 | 865 |
| 3332-Other Ioans | 292 | -206 | -137 | 843 |
| 3350 - Short-term paper | 566 | 1,169 | 338 | 880 |
| 3410 - Mortgages | -47 | 15 | 49 | -2 |
| 3420 - Bonds | 95 | 143 | 208 | 168 |
| 3520 - Stocks | 1,413 | 2,066 | 1,143 | 1,805 |
| 9. Total funds raised = Total funds supplied | 19,372 | 21,043 | 23,933 | 22,737 |

## Index of Farm Production 1984

The index of farm production increased $1.1 \%$ in 1984 to a level of $99.8(1981=100)$.

Crop production increased $2.2 \%$ in 1984 despite the drought which reduced yields for almost all grains and oilseeds in Saskatchewan and Alberta. Livestock production remained unchanged from 1983 levels.

The increase in crop production was attributed to a $29.4 \%$ increase in oilseed output, due mainly to an increase in harvested area in 1984. Vegetable production increased $8.7 \%$, led largely by a $10.6 \%$ increase in potato production. The sub-indexes for grains, fruit and other crops all registered declines in 1984.

Livestock production showed no change in 1984, as a decrease in cattle production (4.1\%) was offset by increases in the production of hogs ( $0.5 \%$ ), dairy products ( $2.8 \%$ ) and poultry and eggs (3.5\%).

Data users should note that the index of farm production measures the change through time in the production of agricultural commodities. The price weights used in the index are weighted averages of 1971 to 1974 prices. The time base for the index has been changed to $1981=100$, from the previous time base of $1971=100$.

Available on CANSIM: matrices 130,996.
Order the 1984 issue of Index of Farm. Production (21-203, \$17), available the fourth week of September, or contact Paul Murray (613-990-8706), Agriculture and Natural Resources Division.

Indexes of Farm Production, Crop Production and Livestock Production, by Province, 1983 and 1984
$(1981=100)$

| : |  | Index of Farm Production |  | Index of Crop Production |  | Index of Livestock Production |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | 1983 | 1984 | 1983 | 1984 | 1983 | 1984 |
| Nfld. |  | 112.0 | 119.1 | 79.8 | 78.3 | 117.8 | 126.5 |
| P.E.I. | ; | . 94.8 | 103.4 | 87.6 | 103.2 | 106.2 | 103.8 |
| N.S. |  | . 102.9 | 107.0 | 115.0 | 118.5 | 100.5 | 104.7 |
| N.B. |  | 94.9 | 99.4 | 78.7 | 84.9 | 106.8 | 110.1 |
| Que. |  | 100.2 | 104.5 | 98.0 | 114.1 | 100.7 | 102.8 |
| Ont. |  | 100.7 | 104.0 | 95.7 | 104.8 | 103.5 | 103.5 |
| Man. |  | 89.0 | 104.8 | 82.8 | 104.5 | 101.8 | 105.5 |
| Sask. | : | 102.5 | 85.3 | 102.6 | 81.2 | 102.2 | 103.5 |
| Alta. | , | 93.4 | 84.7 | 92.8 | 76.5 | 94.0 | . .94 .6 |
| B.C. |  | 109.0 | 105.5 | 133.4 | 114.6 | 99.0 | - 101.8 |
| Canada |  | 98.7 | 99.8 | 96.3 | 98.4 | 101.2 | 101.2 |

## Data Availability Announcement

## The Dairy Review

July 1985
In July 1985, creamery butter production in Canada was estimated at 8698 tonnes, a decrease of $17.5 \%$ compared to July 1984.

The July 1985 production of cheddar in Canada was estimated at 11483 tonnes, an increase of $28.1 \%$ from the year-earlier figure.

Also available are statistics on the ice cream mix production and related products and the production and stocks of concentrated milk products and by-products.

Available on CANSIM: matrices 5632-5638, 5653-5663, 5666-5667.

Order the July 1985 issue of The Dairy Review (23-001, \$10/\$100), scheduled for release the third week of September, or contact Dave Burroughs (613-990-8714), Agriculture and Natural Resources Division.

Financial Flow Accounts, Second Quarter 1985 Catalogue number 13-002p Canada: $\$ 10 / \$ 40$; Other Countries: $\$ 11 / \$ 44$

Field Crop Reporting Series, No. 6: August Estimates of Production of Principal Field Crops, Canada Catalogue number 22-002 (Canada: $\$ 7 / \$ 48$; Other Countries: $\$ 8 / \$ 54$ ) Available at 3:00 p.m., September 6, 1985

Shồn-Wool-Production, 1985 Catalogue number 23-204
(Canada: \$10; Other Countries: \$11)
Corrugated Boxes and Wrappers, July 1985
Catalogue number 36-004
(Canada: $\$ 4 / \$ 40$; Other Countries: $\$ 5 / \$ 50$ )
Air Carrier Operations in Canada, OctoberDecember 1983
Catalogue number 51-002
(Canada: $\$ 29 / \$ 116$; Other Countries: $\$ 30 / \$ 120$ )
Radio and Television Broadcasting, 1984
Catalogue number 56-204
(Canada: \$22; Other Countries: \$23)

Gross Domestic Product by Industry, May 1985 Catalogue number $61-005$
(Canada: $\$ 10 / \$ 100$; Other Countries: $\$ 11 / \$ 110$ )
Construction Price Statistics, Second Quarter 1985 Catalogue number 62-007 (Canada: $\$ 15 / \$ 60$; Other Countries: $\$ 16 / \$ 64$ )

Consumer Prices and Price Indexes, AprilJune 1985 Catalogue number 62-010 (Canada: $\$ 15 / \$ 60$; Other Countries: \$16.50/\$66)

Housing Starts and Completions, June 1985 Catalogue number 64-002
(Canada: $\$ 15 / \$ 150$; Other Countries: $\$ 16 / \$ 160$ )
The Labour Force, August 1985 Catalogue number 71-001p
(Canada: $\$ 5 / \$ 50$; Other Countries: $\$ 6 / \$ 60$ )
Science Statistics Service Bulletin, Vol. 9, No. 10 R \& D in the Petroleum Industry, 1986 Estimates Catalogue number 88-001 (Canada: $\$ 6 / \$ 60$; Other Countries: $\$ 7 / \$ 70$ )

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Please enclose cheque or money order payable to the Receiver General for Canada and provide full information on publications required (catalogue number, title, issue).

Publications may also be ordered through Statistics Canada's offices in St. John's, Halifax, Montreal, Ottawa, Sturgeon Falls, Toronto, Winnipeg, Regina, Edmonton and Vancouver, or from authorized bookstore agents or other booksellers.

## TheDaily

## StatisticsCanada

Monday, September 9, 1985

Major Releases
New Motor Vehicle Sales, July 1985

- Sales increased $18.3 \%$ from July 1984

Travel Between Canada and Other Countries, July 1985

- Canadians continue to visit countries other than the United States in record numbers

Data Availability Announcement
International Air Charter Statistics, Fourth Quarter 1984

Publications Released


## Major Releases

## New Motor Vehicle Sales

July 1985

## Unadjusted Sales

Sales of all new motor vehicles reached 123,904 units in July 1985, up $18.3 \%$ over July 1984. Compared : to July 1984, sales of North American - manufactured passenger cars decreased by $0.6 \%$ to 58,674 units, while those of commercial vehicles rose by $33.9 \%$ to 27,994 units over the same period. Sales of passenger cars built overseas rose by $55.6 \%$ - to 33,037 units, while sales of overseas-built commercial vehicles increased by $17.9 \%$ to 4,199 units. For overseas-built passenger cars, this comprised increases of $29.0 \%$ for Japanese automobiles ( 18,562 units) and $111.7 \%$ for passenger cars imported from other countries ( 14,475 units).

The share of the Canadian passenger car market held by North American manufacturers in July 1985 (based on unit sales) was $64.0 \%$, sharply down from the $73.6 \%$ recorded in July 1984. Japanese manufacturers held a market share of $20.2 \%$ compared to $17.9 \%$ a year earlier. Manufacturers from other countries held $15.8 \%$ of the passenger car market, a substantial increase from the $8.5 \%$ held in July 1984.

The total dollar value of all new motor vehicles sold in July 1985 increased by 27.7\% from a year earlier to $\$ 1,610.1$ million. Sales of North American passenger cars reached $\$ 713.0$ million, up $7.5 \%$ over the corresponding month in 1984. The total sales of commercial vehicles built in North America amounted to $\$ 461.2$ million, up $46.5 \%$. Sales of overseas passenger cars rose $59.7 \%$ to $\$ 390.4$ million, while sales of commercial vehicles increased $20.0 \%$ to reach $\$ 45.5$ million.

All provinces registered higher unit sales of motor vehicles in July 1985 compared to July 1984 with the exception of Newfoundland which reported a $1.8 \%$ decrease in sales. The gains ranged from $6.1 \%$ in Prince Edward Island to $33.4 \%$ in Alberta.

Total sales in units reported for the first seven months of 1985 increased $16.2 \%$ over the same period last year to reach 923,994 units, valued at $\$ 11,803.3$ million, a gain of $22.8 \%$.

## Seasonally Adjusted Sales

Adjusted for seasonal fluctuations and the number of trading days, preliminary estimates of unit sales of passenger cars built in North America totalled 59,635 units, down $11.6 \%$ from the previous month. Seasonally adjusted sales of passenger cars built overseas increased $1.7 \%$ to reach 30,996 units, while total sales of commercial vehicles, both domestic and overseas, were lower by $5.5 \%$ for a total of 32,632 units.

Available on CANSIM: matrix 64.
Order the July 1985 issue of New Motor Vehicle Sales ( $63-007, \$ 8 / \$ 80$ ), a vailable at the end of September, or contact Michael Kwilecki (613-991-3549), or Lina Di Piétro (613-9909824), Retail Trade Section, Industry Division.

## Travel Between Canada and Other Countries

July 1985

## Total Travellers

Preliminary statistics show that an estimated 5.5 million United States residents entered Canada during July 1985, up 2.5\% from July 1984. Visitors from other countries decreased by $9.5 \%$ to 306,300 in July. Canadian residents re-entering the country following visits to the United States totalled 4.5 million, up $7.0 \%$ from July 1984. Canadians returning from visits to all other countries increased by $13.2 \%$ to 186,700.

For the first seven months of 1985, total international travel flows were as follows: 19.2 million United States residents entered Canada, up $4.1 \%$ from 1984; visitors from other countries decreased by $3.3 \%$ to 1.0 million; Canadians returning from the United States increased by $0.5 \%$ to 21.8 million, while residents returning from other countries numbered 1.4 million, up $16.9 \%$ from the first seven months of 1984 .

## Estimation of Tourists

Preliminary data show that long-term tourist entries (by auto and bus for one night or longer and all entries by boat, plane and train) from the United States increased by $2.6 \%$ to 2.3 million in July 1985. Residents of other
countries - excluding those arriving by land via the United States and intending to stay less than 24 hours - numbered 278,900, down 8.3\% from last year. Canadian tourist re-entries from the United States numbered 1.5 million during July, up $5.9 \%$, while residents returning from countries other than the United States increased by $13.2 \%$ to 186,700 .

For the first seven months of 1985, tourists from the United States numbered 6.7 million, up $3.4 \%$ from 1984. The number of tourists from other countries decreased by $3.7 \%$ to 922,100 during the January-July period. Canadian tourist re-entries from the United States numbered 6.4 million, down $3.1 \%$ from a year earlier, while residents returning from countries other than the United States increased by $16.9 \%$ to 1.4 million.

The accompanying table shows traveller entries and re-entries for July 1985 for total and long-term traffic as well as percentage changes from 1984.

Available on CANSIM: matrices 2661-2694.
Order the July 1985 issue of International Travel-Advance Information (66-001p, \$5/\$50), available mid-September, or contact Paul L. Paradis (613-990-8932), International Travel Section, International and Financial Economics Division.

International Travellers Entering or Returning to Canada
July 1985

| Residence of Travellers | Total Travellers |  |  |  | Long-term Travellers ${ }^{1}$ |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | July |  | January-July |  | July |  | January-July |  |
|  | Number 1985 | \% Change from 84 | Number 1985 | \% Change from '84 | $\begin{array}{r} \text { Number } \\ 1985 \end{array}$ | \% Change from '84 | $\begin{array}{r} \text { Number } \\ 1985 \end{array}$ | \% Change from '84 |
| Non-residents |  |  |  |  |  |  |  |  |
| All Countries | 5,764,649 | 1.8 | 20.215,082 | 3.7 | 2,601,093 | 1.3 | 7,574,248 | 2.4 |
| United States | 5,458,399 | 2.5 | 19,197.652 | 4.1 | 2.322,146 | 2.6 | 6,652,109 | 3.4 |
| Other Countries | 306,250 | -9.5 | 1,017,430 | -3.3 | 278,947 | -8.3 | 922,139 | -3.7 |
| Residents of Canada |  |  |  |  |  |  |  |  |
| All Countries | 4.683,04 1 | 7.2 | 23,201,648 | 1.3 | 1,709,724 | 6.6 | 7,772,256 | - |
| United States | 4,496,326 | 7.0 | 21,787,986 | 0.5 | 1,523,009 | 5.9 | 6,358,594 | -3.1 |
| Other Countries | 186.715 | 13.2 | 1.413,662 | 16.9 | 186,715 | 13.2 | 1,413,662 | 16.9 |

[^23]
## Data Availability Announcement

## International Air Charter Statistics Fourth Quarter 1984

During the fourth quarter of 1984, preliminary data show the number of international charter passengers totalled 631,015 , up $0.9 \%$ from the previous year.

Charter traffic between Canada and Europe decreased by $10.9 \%$ during the fourth quarter of 1984 compared to the fourth quarter of 1983, dropping from 100,253 to 89,330 passengers. Charter traffic between Canada and Southern destinations moved in the opposite direction for the same period, with a $10.7 \%$ growth, which represents an increase of 16,155 passengers. The number of charter pas-
sengers travelling between Canada and the United States remained at its 1983 level, with 374,513 passengers in the fourth quarter of 1984 compared to 374,288 for the same period in 1983.

Order the September 1985 issue of the Aviation Statistics Centre Service Bulletin ( $51-004, \$ 8.50 / \$ 85$ ), available the first week of October, or contact A. MacDonald (819-9976173), Aviation Statistics Centre, Transportation Division.

Detailed data will be available in the fourth quarter 1984 issue of Air Charter Statistics (51-003, \$21.50/\$86).

## Publications Released

Canadian Statistical Review, August 1985
Catalogue number 11-003E
(Canada: $\$ 20 / \$ 200$; Other Countries:
\$21.50/\$215)
Greenhouse Industry, 1983 and 1984
Catalogue number 22-202
(Canada: \$20; Other Countries: $\$ 21$ )
Production and Stocks of Eggs and Poultry, June 1985 Catalogue number 23-003
(Canada: $\$ 10 / \$ 100$; Other Countries: $\$ 11 / \$ 110$ )
Stocks of Frozen Meat Products, August 1985 Catalogue number $32-012$
(Canada: $\$ 10 / \$ 100$; Other Countries: $\$ 11 / \$ 110$ )
Mineral Wool including Fibrous Glass
Insulation, July 1985 Catalogue number 44-004
(Canada: $\$ 4 / \$ 40$; Other Countries: $\$ 5 / \$ 50$ )
Refined Petroleum Products, May 1985
Catalogue number 45-004
(Canada: $\$ 15 / \$ 150$; Other Countries: $\$ 16 / \$ 160$ )

Production and Sales of Phonograph Records and Pre-recorded Tapes in Canada, July 1985 Catalogue number 47-004
(Canada: $\$ 4 / \$ 40$; Other Countries: $\$ 5 / \$ 50$ )
Farm Input Price Index, Second Quarter
1985 Catalogue number $\mathbf{6 2 - 0 0 4}$
(Canada: $\$ 10 / \$ 40$; Other Countries: $\$ 11 / \$ 44$ )
Department Store Sales and Stocks, June 1985 Catalogue number 63-002
(Canada: \$13/\$130; Other Countries: $\$ 14 / \$ 140$ )
Preliminary Statement of Canadian International Trade, July 1985 Catalogue number 65-001p
(Canada: $\$ 5 / \$ 50$; Other Countries: $\$ 6 / \$ 60$ )
Available September 10, 1985 at 7:00 a.m.
Postcensal Annual Estimates of Population for Census Divisions and Census Metropolitan Areas, June 1, 1984 Volume 2, Second issue Catalogue number 91-211
(Canada: \$10; Other Countries: \$11)

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## TheDaily



> | Tuesday, September 10, 1985 |
| :--- |
| Major Releases |

Preliminary Statement of Canadian International Trade, July 1985 ..... 2

- Trade surplus falls to $\$ 148$ million
Security Transactions with Non-residents, July 1985 ..... 6
- Foreign investment in outstanding Canadian securities produced a net capital inflow of $\$ 435$ million
Department Store Sales by Regions, July 1985 ..... 7
- Department store sales in Canada up $8.6 \%$ from last year
Production of Principal Field Crops in Canada, August 1985 Estimate ..... 8
- Canadian production of the seven major grains up 5\% over 1984
Data Availability Announcements
Passenger Bus and Urban Transit Statistics, July 1985 ..... 9
Construction Type Plywood, July 1985 ..... 9
Pulpwood and Wood Residue, July 1985 ..... 9
Footwear Statistics, July 1985 ..... 10
Railway Carloadings, Seven days ending August 21, 1985 ..... 10
Export and Import Price and Volume Indices, July 1985 ..... 10
Publications Released ..... 11


## Major Releases

## Preliminary Statement of Canadian International Trade <br> July 1985

## : Month-to-Month (Table 1)

On'a seasonally adjusted balance of payments basis, prèliminary estimates of Canadian exports 'during the month of July indicate a value of $\$ 8.8$ billion, a drop of $9.1 \%$ or $\$ 872$ million from June. It was the lowest value since February. 1984 andrepresents a decline of $15: 4 \%$ from the record value set in March of this year.

- Imports during Júly remained virtually flat at a level of $\$ 8.7$ billion. As a result of the decline in exports, the merchandise trade surplus fell to $\$ 148$ million in July, compared to $\$ 1,001$ million in June. It was the smallest surplus since April 1980.


## Short-term Trend

The short-term trend for exports has dropped steadily since April of this year. Short-term trends have declined in every major category, but the strongest downward movements have occurred in the energy sector following sharp increases in the first quarter and in industrial goods and materials which declined significantly for the first time in two years. Automotive products have fallen for several months and are now at the level of July 1984. Exports of forestry products, after recovering slightly in March, continued to fall.

In contrast to exports, the short-term trend for imports continued to rise. Imports of industrial goods and materials have grown at a steady $2 \%$ per month for most of this year, while machinery and consumer goods have grown at slower rates. Imports of automotive products started to rise again after falling in March and April. Only imports of agricultural and fishing products have been dropping.

## Commodity Analysis

## Total Exports (Seasonally Adjusted)

## Balance of Payments Basis

The drop in exports in July of $\$ 872$ million was widely spread. Exports of crude materials dropped $11.0 \%$ due to lower exports of crude
petroleum (down $26.3 \%$ ), natural gas (down 9.2\%) and metal ores (down 19.7\%). Exports of refined petroleum and coal products fell $32.8 \%$ while exports of chemical products fell $22.4 \%$, contributing to an overall drop of $8.4 \%$ for fabricated materials. End products dropped $8.6 \%$, mostly in automóbiles (down 8:5\%), trucks and other vehicles (down 28.6\%) and aircraft (down $26.1 \%$ ). Exports of wheat fell $35.5 \%$ to $\$ 170$ million, the lowest value since 1979.

## Imports (Seasonally Adjusted) Balance of Payments Basis

Sharp drops were recorded for imports of crude petroleum (down $37.2 \%$ ) and for refined petroleum products (down $68.4 \%$ ), after being stockpiled during the second quarter to take advantage of deregulation of the industry and the cessation of the compensation programs on June 1st. This decline was offset by an increase of $5.7 \%$ in end products, due to a $5.3 \%$ increase in automotive parts and a near doubling ( $93.7 \%$ ) of aircraft. Imports of precious metals rose $84.1 \%$.

## Trading Partner Analysis (Table 2) Total Exports (Seasonally Adjusted) Balance of Payments Basis

Three-quarters of the decline in total exports was attributable to a drop of $\$ 651$ million in exports to the United States. The drop was due in part to continued slow growth in the U.S. but also reflected a slowdown in shipments of automotive products associated with a U.S. trucking strike in July. Exports to the United Kingdom fell by over one-third to $\$ 146$ million, the lowest monthly value since 1978. Exports to non-O.E.C.D. countries dropped $22.5 \%$ to $\$ 606$ million.

## Total Imports (Seasonally Adjusted)

Balance of Payments Basis
Imports from the United States rose fractionally to $\$ 6.2$ billion. Imports from the United Kingdom remained at record levels, having doubled since March due to imports of (continued on page 3)
crude oil, while imports from other E.E.C countries fell $\$ 91$ million, returning to the May level. Imports from non-O.E.C.D. countries fell \$191 million.

Available on CANSIM: matrices 30 , 3643-3644, 3650-3679, 3686-3714, 3718-3719, table 03000101 .

Order the July 1985 issue of Summary of Canadian International Trade (65-001, $\$ 15 / \$ 150$ ), available the fourth week of September, or contact G. Blaney (613-990-9647), Trade Information Unit, or John Butterill (613-990-9784), Trade Measures and Analysis Section, International Trade Division.

For summary information, available on the day of release, order Preliminary Statement of Canadian International Trade (65-001p, $\$ 5 / \$ 50$ ).
(See tables on pages 4 and 5)

Table 1
Merchandise Trade of Canada
July 1985
Balance of Payments Basis

| 1 | Total Exports* Raw | Imports Raw | Total <br> Exports* S.A. <br> $\$$ millions | Imports S.A. | Balance S.A. | Period-to-Period Change** |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  | Total Exports* S.A. \% | Imports S.A. \% | Balance S.A. <br> $\$$ millions |
| 1979 | 65,582 | 61,156 | 65.582 | 61,156 | 4,425 | 22.9 | 24.7 | 108 |
| 1980 | 76,680 | 67,901 | 76.680 | 67,901 | 8,779 | 16.9 | 11.0 | 4,354 |
| 1981 | 84,468 | 77,140 | 84,468 | 77,140 | 7,328 | 10.2 | 13.6 | -1,451 |
| 1982 | 84,540 | 66,726 | 84,540 | 66,726 | 17,814 | 0.1 | -13.5 | 10,486 |
| 1983 | 90,825 | 73,120 | 90,825 | 73,120 | 17,705 | 7.4 | 9.6 | -109 |
| 1984 | 112,118 | 91,450 | 112,118 | 91,450 | 20,667 | 23.4 | 25.1 | 2,963 |
| 1983 |  |  |  |  |  |  |  |  |
| First Quarter | 20,531 | 16,593 | 21,133 | 16,872 | 4,261 | 4.6 | 8.3 | -370 |
| Second Quarter | 23,506 | 18,414 | 22,242 | 16,963 | 5,279 | 5.2 | 0.5 | 1,018 |
| Third Quarter | 21,533 | 17,867 | 22,655 | 18,772 | 3,883 | 1.9 | 10.7 | -1,396 |
| Fourth Quarter | 25,253 | 20,246 | 24,795 | 20,514 | 4,281 | 9.4 | 9.3 | 398 |
| 1984 |  |  |  |  |  |  |  |  |
| First Quarter | 25,776 | 21,818 | 26,298 | 21,832 | 4,465 | 6.1 | 6.4 | 184 |
| Second Quarter | 29,341 | 24,161 | 27,642 | 22,479 | 5,163 | 5.1 | 3.0 | 698 |
| Third Quarter | 27,663 | 22,696 | 29,108 | 23,898 | 5,210 | 5.3 | 6.3 | 47 |
| Fourth Quarter | 29,338 | 22,775 | 29,070 | 23,241 | 5,829 | -0.1 | -2.8 | 619 |
| 1985 |  |  |  |  |  |  |  |  |
| First Quarter | 28,814 | 23,694 | 29,695 | 24,283 | 5.412 | 2.2 | 4.5 | -417 |
| Second Quarter | 31,497 | 26,881 | 29,813 | 25,069 | 4,745 | 0.4 | 3.2 | . 667 |
| 1984 |  |  |  |  |  |  |  |  |
| January | 8,244 | 6,530 | 8,806 | 7,090 | 1,716 | 2.8 | 0.4 | 207 |
| February | 8,353 | 7,226 | 8,548 | 7,205 | 1,343 | -2.9 | 1.6 | . 373 |
| March | 9,178 | 8,062 | 8,944 | 7,537 | 1,407 | 4.6 | 4.6 | 65 |
| April | 9,107 | 7,820 | 8,978 | 7,228 | 1,750 | 0.4 | 4.1 | 343 |
| May | 10,258 | 8,509 | 9,409 | 7,736 | 1.673 | 4.8 | 7.0 | -77 |
| June | 9,976 | 7,832 | 9,256 | 7,516 | 1,740 | -1.6 | -2.8 | 68 |
| July | 9.207 | 7,515 | 9,661 | 7,747 | 1,914 | 4.4 | 3.1 | 174 |
| August | 8,924 | 8,026 | 9,763 | 8,453 | 1,310 | 1.1 | 9.1 | 604 |
| September | 9,533 | 7,154 | 9,683 | 7,699 | 1,984 | -0.8 | -8.9 | 674 |
| October | 10,250 | 8,150 | 9,950 | 7,643 | 2,307 | 2.8 | -0.7 | 322 |
| November | 10,114 | 7,725 | 9,644 | 7,670 | 1,974 | -3.1 | 0.4 | -333 |
| December | 8,974 | 6,900 | 9,475 | 7,928 | 1,547 | -1.8 | 3.4 | -427 |
| 1985 |  |  |  |  |  |  |  |  |
| January | 9,118 | 7,655 | 9,634 | 8,193 | 1,442 | 1.7 | 3.3 | -106 |
| February | 9,128 | 7,572 | 9,632 | 7,923 | 1,710 | 0.0 | -3.3 | 267 |
| March | 10,568 | 8,467 | 10,428 | 8,168 | 2,260 | 8.3 | 3.1 | 551 |
| April | 10.404 | 8,984 | 10,138 | 8,021 | 2,117 | -2.8 | -1.8 | - 143 |
| May | 10,768 | 9,039 | 9,986 | 8,360 | 1,626 | -1.5 | 4.2 | -492 |
| June | 10,325 | 8,859 | 9.689 | 8,688 | 1,001 | -3.0 | 3.9 | -624 |
| July | 8,425 | 8,659 | 8,817 | 8,668 | 148 | -9.0 | -0.2 | -853 |
| Year-to-date |  |  |  |  |  |  |  |  |
| 1984 | 64,323 | 53,495 | 63,601 | 52,058 | 11.543 | 25.7 | 31.1 | 636 |
| 1985 | 68,736 | 59,234 | 68,325 | 58,020 | 10,305 | 7.4 | 11.5 | $-1,238$ |

* Total Exports + Domestic Exports + Re-exports.
** Year to year, quarter to quarter, month to month.

Table 2
Merchandise Trade by Principal Trading Areas
July 1985
Seasonally Adjusted, Balance of Payments Basis

|  |  |  | Period-to-Period Change |  |  |  | $\begin{array}{r} \text { Year-to- } \\ \text { date } \\ \$ \text { millions } \end{array}$ | Change Over Previous Year |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | June S mill | $\begin{aligned} & \text { July } \\ & \text { ions } \end{aligned}$ | June \% | July \% | June \$ mill | \$ millions |  |  |  |
| Total exports to: |  |  |  |  |  |  |  |  |  |
| United States | 7,747.3 | 7,095.9 | -3.2 | -8.4 | -252.1 | . 651.4 | 53,773.1 | 11.3 | 5,457.7 |
| Japan | 455.9 | 453.1 | 18.9 | -0.6 | 72.6 | -2.9 | 3.168.7 | 0.1 | 3.5 |
| United Kingdom | 234.7 | 145.8 | 28.1 | -37.9 | 51.5 | -88.8 | 1,420.3 | -0.7 | -9.9 |
| Other E.E.C.Countries | 331.4 | 353.5 | -1.1 | 6.7 | -3.8 | 22.1 | 2,527.9 | -2.2 | -57.4 |
| Other O.E.C.D. Countries | 137.4 | 162.1 | -7.1 | 18.0 | -10.5 | 24.7 | 1,269.8 | 9.2 | 107.1 |
| Other Countries | 782.8 | 606.4 | -16.4 | -22.5 | -153.8 | -176.3 | 6,165.6 | -11.2 | .776.8 |
| Total | 9,689.4 | 8,816.8 | -3.0 | -9.0 | -296.1 | -872.6 | 68,325.3 | 7.4 | 4,724.2 |
| Imports from: |  |  |  |  |  |  |  |  |  |
| United States | 6,081.3 | 6,157.3 | 4.6 | 1.2 | 269.0 | 76.0 | 41,783.1 | 11.8 | 4,415.0 |
| Japan | 456.2 | 507.3 | -11.5 | 11.2 | -59.3 | 51.1 | 3,256.8 | 6.8 | 206.3 |
| United Kingdom | 323.2 | 384.7 | 31.4 | 19.0 | 77.2 | 61.5 | 1,584.5 | 20.4 | 268.6 |
| Other E.E.C.Countries | 647.9 | 586.3 | 10.4 | -9.5 | 60.9 | -61.6 | 3,843.1 | 18.1 | 589.3 |
| Other O.E.C.D. Countries | 202.2 | 246.7 | -5.0 | 22.0 | -10.7 | 44.5 | 1.460 .4 | 13.3 | 171.3 |
| Other Countries | 977.3 | 786.1 | -0.9 | -19.6 | -8.8 | -191.2 | 6,092.5 | 5.4 | 311.9 |
| Total | 8,688.1 | 8,668.4 | 3.9 | -0.2 | 328.4 | -19.7 | 58,020.4 | 11.5 | 5,962.4 |
| Balance with: |  |  |  |  |  |  |  |  |  |
| United States | 1,665.9 | 938.6 |  |  | -521.1 | .727.4 | 11,990.0 |  | 1,042.7 |
| Japan | -0.3 | -54.3 |  |  | 131.9 | -54.0 | -88.1 |  | -202.8 |
| United Kingdom | -88.5 | -238.9 |  |  | -25.7 | -150.3 | -164.1 |  | -278.5 |
| Other E.E.C. Countries | -316.5 | -232.8 |  |  | -64.7 | 83.7 | -1,315.2 |  | -646.8 |
| Other O.E.C.D. Countries | -64.8 | -84.6 |  |  | 0.2 | -19.8 | -190.6 |  | -64.1 |
| Other Countries | -194.5 | -179.6 |  |  | -145.0 | 14.9 | 73.0 |  | -1,088.7 |
| Total | 1,001.4 | 148.5 |  |  | -624.5 | -852.9 | 10,304.9 |  | -1,238.2 |

## Security Transactions with Nonresidents <br> July 1985

Foreign investment in outstanding Canadian securities produced a net capital inflow of $\$ 435$ million in July, some $\$ 100$ million less than in June. Net sales of outstanding Canadian bonds to non-residents amounted to $\$ 306$ million, down from $\$ 401$ million. There was a sharp increase in investments from Europe and Japan in July, in contrast to the previous month when investors from the United States accounted for the bulk of the foreign investment in Canadian bonds. While bond trading activity with United States residents remained high at $\$ 900$ million, there was no change in overall holdings.

Trading with non-residents in outstanding Canadian equities resulted in a net capital inflow of $\$ 128$ million, the same as in June. These investments continued to be largely from the United States.

Canadian residents reduced their holdings of outstanding foreign securities by $\$ 141$ million in July, which included a reduction of $\$ 76$ million in foreign equities and a reduction of $\$ 65$ million in bonds.

Order the July 1985 issue of Security Transactions with Non-residents (67-002, $\$ 15 / \$ 150$ ), available in early October, or contact J. Motala (613-990-9051), Balance of Payments, International and Financial Economics Division.

Transactions in Outstanding Securities with Non-residents
July 1985
(millions of dollars)

| Type of issue | Sales to <br> Non-residents | Purchases from Non-residents | NetSales (+) |
| :---: | :---: | :---: | :---: |
| Canadian securities: |  |  |  |
| Bonds | 1,556 | 1,250 | +306 |
| Common and preferred stocks | 742 | 614 | +128 |
| Total - July 1985 | 2,298 | 1,864 | +435 |
| Total - June 1985 | 2,637 | 2,108 | +529 |
| Foreign securities: |  |  |  |
| Bonds | 2,109 | 2,044 | +65 |
| Common and preferred stocks | 821 | 745 | +76 |
| Total-July 1985 | 2,930 | 2,789 | +141 |
| Total - June 1985 | 2,680 | 2,747 | -67 |

## Department Store Sales by Regions July 1985

Department stores in Canada reported sales totalling $\$ 875.7$ million in July 1985, an increase of $8.6 \%$ from a year earlier.

Cumulative sales for the period January to July 1985 totalled $\$ 5,884.1$ million, up $4.4 \%$ from the same period in 1984.

On a regional basis, department store sales during the month were as follows (percentage change from July 1984 in parentheses):

- Atlantic provinces, $\$ 65.2$ million ( $+10.2 \%$ );
- Quebec, $\$ 165.0$ million ( $+9.3 \%$ );
- Ontario, $\$ 322.4$ million ( $+10.4 \%$ );
- Manitoba, $\$ 45.3$ million ( $+4.8 \%$ );
- Saskatchewan, $\$ 28.3$ million $(+7.4 \%)$ :
- Alberta, $\$ 115.4$ million ( $+10.0 \%$ );
- British Columbia, $\$ 134.0$ million ( $+5.2 \%$ ).

Data users should note that since January 1985, total sales for the Yukon and Northwest Territories are not included with British Columbia's total.

Order the July 1985 issue of Department Store Sales by Regions (63-004, \$4/\$40), available the second week in September, or contact Michel Kwilecki, Retail Trade Section (613-991-3549), Industry Division.

## Production of Principal Field Crops in Canada <br> August 1985 Estimate

Canadian production of the seven major grains, including grain corn, is estimated at 48.1 million tonnes, up $5 \%$ over 1984. Production in Western Canada of the major grains, excluding corn, is estimated at 37.4 million tonnes, a $4 \%$ increase from last year's drought-reduced harvest but $8 \%$ less than in 1983. For the second consecutive year, there were severe drought conditions in southern Saskatchewan and Alberta. Drier conditions prevailed this year over much of Alberta, which was unaffected by last year's drought. Relative to 1984, Manitoba production is estimated to increase by $18 \%$ and Saskatchewan by $6 \%$, while Alberta production will decline by $8 \%$.

Western wheat production is estimated to be 20.4 million tonnes, virtually unchanged from 1984. A $4 \%$ expansion in seeded area combined with improved yields in Manitoba and northern Saskatchewan offset drought losses in southern Saskatchewan and Alberta generally. Durum wheat production, concentrated in the southern prairies where dry conditions are most acute, dropped $12 \%$ from last year. Prospective durum yield is lower than the 1984 yield, the lowest since 1967.

Western Canadian production of barley is estimated at 10.4 million tonnes, up $13 \%$ from 1984. A $7 \%$ increase in barley plantings more than compensated for reduced Alberta yields. Western production of oats is up 4\%.

Western Canadian production of canolarapeseed is estimated at 3150 thousand tonnes, a $6 \%$ decrease from 1984. Flaxseed production is expected to total 904 thousand tonnes, up $30 \%$ over last year and the highest since 1970.

Ontario growers anticipate grain corn production of 5550 thousand tonnes, up $3 \%$ from the 1984 record production. Soybean production is expected to reach an unprecedented 1029 thousand tonnes, $10 \%$ more than last year's record. The winter wheat crop just harvested will amount to a record 971.6 thousand tonnes with a record yield of 68 bushels per acre.

Quebec grain corn production, a record, is forecast to increase by $11 \%$ from 1984. Barley is expected to increase by $28 \%$ while oats will decrease by $11 \%$.

Available on CANSIM: 2645-2648.
Contact the Crops Section, Agriculture and Natural Resources Division (613-990-8717).

## Data Availability Announcements

## Passenger Bus and Urban Transit Statistics

July 1985
In July 1985, 67 Canadian urban transit systems collected 100,319,619 initial passenger fares. Operating revenues amounted to \$61,597,526.

During the same period, 16 passenger bus carriers earning $\$ 500,000$ or more annually from intercity and rural bus operations carried $1,930,558$ fare passengers and earned $\$ 20,242,477$ in operating revenues.

Available on CANSIM: matrices 351-352.
Order the July 1985 issue of Passenger Bus and Urban Transit Statistics (53-003, $\$ 6.50 / \$ 65$ ), available the third week of September, or contact Yvan Deslauriers (613-990-8700), Transportation Division.

## Construction Type Plywood

 July 1985Canadian firms produced $177,489,000$ square feet, $3 / 8$ inch basis ( 157061 cubic metres, 9.525 millimetres basis) of construction type plywood during July, an increase of $26.8 \%$ over the $140,022,000$ square feet, $3 / 8$ inch basis ( 123905 cubic metres, 9.525 millimetres) produced during July 1984

January to July 1985 production totalled $1,312,260,000$ square feet, $3 / 8$ inch basis ( 1161219 cubic metres, 9.525 millimetres basis), an increase of $9.9 \%$ over the $1,195,359,000$ square feet, $3 / 8$ inch basis ( 1057773 cubic metres, 9.525 millimetres) produced during the same period in 1984.

Available on CANSIM: matrix 122, series 1-1.1.2.

Order the July 1985 issue of Construction Type Plywood ( $35-001, \$ 4 / \$ 40$ ), to be released the week of September 23, or contact the Industry Division Information Unit (Manufacturing Data), (613-991-3531/2), Industry Division.

## Pulpwood and Wood Residue July 1985

Roundwood production decreased by $7.8 \%$ to 4046181 cubic metres in July 1985, down from 4385265 cubic metres a year earlier. Consumption of roundwood and wood residue decreased by $7.1 \%$ to 7306758 cubic metres from 7862171 cubic metres and the closing inventory of these two products increased by $5.1 \%$ to 19543413 cubic metres from 18602046 cubic metres for the same period in 1984.

Receipts of wood residue increased by $5.7 \%$ to 3644148 cubic metres, compared to 3447397 cubic metres for the same month in 1984.

Available on CANSIM: matrix 54.
Order the July 1985 issue of Pulpwood and Wood Residue Statistics (25-001, $\$ 5 / \$ 50$ ), to be released the week of September 16, or contact the Industry Division Information Unit (Manufacturing Data), (613-991-3531/2).

## Footwear Statistics

July 1985
Canadian manufacturers produced 2,793,772 pairs of footwear in July 1985, an increase of $3.4 \%$ over the $2,701,166$ pairs produced during the same period a year ago.

Available on CANSIM: matrix 8 .
Order the July issue of Footwear Statistics (33-002, $\$ 4 / \$ 40$ ), to be released the week of September 16, or contact the Industry Division Unit (Manufacturing Data), (613-991-3531/2), Industry Division.

## Railway Carloadings (Weekly)

Seven Days Ending August 21, 1985
Freight tonnages loaded by railways in Canada for the seven days ending August 21, 1985 totalled 4.2 million tonnes, a decrease of $8.6 \%$ from the 1984 figure.

Order the Volume 1, number 18 issue of Railway Carloadings (Weekly) (52-005, $\$ 75$ per year), scheduled for release the week of September 9, or contact Yvan Deslauriers (613-990-8700), Surface Unit, Transportation Division.

## Export and Import Price and Volume Indices July 1985

Current and fixed weighted price and volume indexes, on a balance of payments basis, are now available. Price and volume indexes are listed from January 1971 to July 1985 for the seven commodity sections and $62 / 61$ major commodity groups.

Available on CANSIM: matrices 3643-3644, 3649-3650, 3683-3684.

Customs based current and fixed weighted price indexes are also available. Price indexes are listed from January 1971 to July 1985 for the United States and 10 SITC sections.

Available on CANSIM: matrices 3680-3681, 3715-3716.

Order the July 1985 issue of Summary of Canadian International Trade (65-001, $\$ 15 / \$ 150$ ), a vailable the last week of September or contact Zoltan Somogyi or Peter Wang (613-990-9784), Price Index Unit, International Trade Division.

Oils and Fats, July 1985 Catalogue number 32-006
(Canada: $\$ 4 / 40$; Other Countries: $\$ 5 / \$ 50$ )
Quarterly Shipments of Office Furniture
Products, Quarter Ended June 30, 1985
Catalogue number 35-006
(Canada: $\$ 5 / \$ 20$; Other Countries: $\$ 6 / \$ 24$ )
Primary Iron and Steel, June 1985 Catalogue number 41-001
(Canada: $\$ 4 / \$ 40$; Other Countries: $\$ 5 / \$ 50$ )
Specified Domestic Electrical Appliances, July 1985 Catalogue number 43-003
(Canada: $\$ 4 / \$ 40$; Other Countries: $\$ 5 / \$ 50$ )
Gypsum Products, July 1985 Catalogue number 44-003
(Canada: $\$ 4 / \$ 40$; Other Countries: $\$ 5 / \$ 50$ )
Asphalt Roofing, July 1985 Catalogue number 45-001
(Canada: $\$ 4 / \$ 40$; Other Countries: $\$ 5 / \$ 50$ )
Production and Shipments of Blowmoulded Plastic Bottles, Quarter Ended June 30, 1985 Catalogue number 47-006 (Canada: $\$ 5 / \$ 20$; Other Countries: $\$ 6 / \$ 24$ )

Telephone Statistics, May 1985 Catalogue number 56-002
(Canada: $\$ 7.50 / \$ 75$; Other Countries:
$\$ 8.50 / \$ 85$ )
Industrial Corporations: Financial Statistics, Second Quarter 1985 Catalogue number 61-003p
(Canada: $\$ 15 / \$ 60$; Other Countries: $\$ 16 / \$ 64$ )

Preliminary Statement of Canadian International Trade, July 1985 Catalogue number 65-001p
(Canada: $\$ 5 / \$ 50$; Other Countries: $\$ 6 / \$ 60$ )
Unemployment Insurance Statistics, June 1985 Catalogue number 73-001
(Canada: $\$ 12 / \$ 120$; Other Countries: $\$ 13 / \$ 130$ )
Quarterly Estimates of Trusteed Pension Funds, First Quarter 1985 Catalogue number 74-001
(Canada: $\$ 10 / \$ 40 ;$ Other Countries: $\$ 11 / \$ 44$ )
Vital Statistics Quarterly, January-March 1985 Catalogue number 84-001
(Canada: $\$ 5 / \$ 20$; Other Countries: $\$ 6 / \$ 24$ )
Culture Communiqué, Vol. 8, no. 6: The Recording Industry, 1983 Catalogue number 87-001
(Canada: $\$ 4 / \$ 40$; Other Countries: $\$ 5 / \$ 50$ )
Science Statistics, Vol. 9, no. 9: Federal Government Personnel Engaged in Scientific and Technological Activities, 1977-78 to 1985-86 Catalogue number 88-001
(Canada: $\$ 6 / \$ 60$; Other Countries: $\$ 7 / \$ 70$ )
Postcensal Annual Estimates of Population for Census Divisions and Census Metropolitan Areas, June 1, 1983, Vol. 2, second issue (Component Method) Catalogue number 91-212
(Canada: \$15; Other Countries: \$16)
Statistics Canada publications may be purchased by mail order from Publication Sales and Services, Room 1710, Main Building, Statistics Canada, Ottawa K1A 0T6.
Please enclose cheque or money order payable to the Receiver General for Canada and provide full information on publications required (catalogue number, title, issue).

Publications may also be ordered through Statistics Canada's offices in St. John's, Halifax, Montreal, Ottawa, Sturgeon Falls, Toronto, Winnipeg, Regina, Edmonton and Vancouver, or from authorized bookstore agents or other booksellers.

## TheDaily

## Slanisics Canada

Thursday, September 12, 1985

Major Release
Help-wanted Index, August 1985
2

- Index increased almost $10 \%$ from July


## Data Availability Announcements

Sugar Situation - Sales, August 1985 3
Telephóne Statistics, July $1985 \because$ • 3
Oil Pipeline Transport, June 1985 .. 3
Production of Soft Drinks, July 1985 " 3
Steel Pipe, Tubing and Fittings, July 1985 . 3
Steel Wire and Specified Wire Products, July $1985 \quad \therefore \quad 4$
Shipments of Paper Grocery Bags and Checkstand Sacks, July 1985
Steel Ingots, Week Ending September 7, 1985 . 4
Production of Eggs, July 1985 .. . . 4

Publications Released 5

## Major Release

## Help-wanted Index

August 1985
The seasonally adjusted Help-wanted Index ( $1981=100$ ) for Canada $\cdot$ addvanced almost $10 \%$ from 72 to 79 between Júly and August 1985.

The August index increased $18.8 \%$ in the Atlantic Provinces (117 to 139), $11.1 \%$ in Quèbec ( 81 to 90 ) and $7.9 \%$ in Ontario ( 89 to 96). No changes were recorded in the Prairie Provinces (44) and British Columbia (33). All
indices were above the level of August 1984; the annual advances ranged from $12.1 \%$ in the Atlantic Provinces to $41.2 \%$ in Ontario.

Available on CANSIM: matrix 105.
Order the August 1985 issue of $\dot{H}$ elpwanted Index (71-003, \$2.50/\$25), schẹduled for release the second week in September, or contact Horst Stiebert or Jean-Pierre Maynard at (613-990-9900), Labour Division.


Note: The index is based on a measure of the volume of help-wanted advertising in 18 newspapers in major metropolitan areas.

## Data Availability Announcements

## Sugar Situation - Sales

August 1985
Canadian sugar refiners reported total sales of 94781373 kilograms of all types of sugar in August 1985; domestic sales accounted for 90112972 kilograms, while export sales made up 4668401 kilograms.

This compares to total sales of 109739712 kilograms for August 1984, comprising 101280266 kilograms in domestic sales and 8459446 kilograms in export sales.

Available on CANSIM: matrix 141.
Order the August 1985 issue of The Sugar Situation (32-013, $\$ 4 / \$ 40$ ), to be released the first week of October, or contact the Industry Division Information Unit (Manufacturing Data) at (613).991-3531 or 991-3532.

## Telephone Statistics

July 1985
Thirteen major telephone systems reported monthly revenues of $\$ 832.9$ million in July 1985, up $10.8 \%$ from July 1984.

Operating expenses reached $\$ 543.8$ million, an increase of $6.6 \%$ over July 1984. Net operating revenue was $\$ 289.1$ million, an increase of $19.7 \%$ over July 1984.

Available on CANSIM: matrix 355.
Order the July 1985 issue of Telephone Statistics ( $56-002, \$ 7.50 / \$ 75$ ), available in approximately two weeks ${ }^{2}$ time, or contact J.R. Slattery (613-990-8693), Services Division.

## Oil Pipeline Transport

June 1985
Net receipts of crude oil, condensates, pentanes plus, liquefied petroleum gases and petroleum products through Canadian oil pipelines during

June 1985 increased 5\% to 12108164 :cubic metres from 11583940 cubic metres for the same month of 1984.

Available on CANSIM: matrix 181.
Order the June 1985 issue of Oil Pipeline Transport (55-001, \$8/\$80), available the week of September 23, or contact G. O'Connor (613-991-3562), Industry Division.

## Production of Soft Drinks <br> July 1985

The total monthly production of soft drinks for July 1985 was estimated at 2099658 hectolitres as compared to 1966912 hectolitres a year earlier. These data are based on carbon dioxide usage.

Available on CANSIM: matrix 196.
Order the July 1985 issue of Monthly Production of Soft Drinks (32-001, \$2/\$20), to be released the week of September 16, or contact the Industry Division Information. Unit (Manufacturing Data) at (613) 991-3531 or 991-3532.

## Steel Pipe, Tubing and Fittings <br> July 1985

Steel pipe and tubing production for the month of July 1985 totalled 97656 tonnes, a decrease of $5.7 \%$ from the year-earlier total of 103604 tonnes.

Available on CANSIM: matrix 35.
Order the July 1985 issue of Steel Pipe, Tubing and Fittings (41-011, $\$ 4 / \$ 40$ ), to be released the week of September 23, or contact the Industry Division Information Unit (Manufacturing Data) at (613) 991-3531 or 991-3532.

## Steèl Wire and Specified Wire Products <br> July 1985

Factory shipments of steel wire and specified wire products for July 1985 are now available, as are production and export market data for selected commodities.

The shipments of plain uncoated round steel wire totalled 16955 tonnes during the month, a decrease of $1.0 \%$ from the 17.133 tonnes shipped during July 1984.

Available on CANSIM: matrix 122, series 19.
Order the July 1985 issue of Steel Wire and Specified Wire Products (41-006, \$4/\$40), to be released the week of September 23, or contact the ...Industry Division Information Unit (Manufacturing Data) at (613) 991-3531 or 991-3532, Industry Division.

## Shipments of Paper Grocery Bags and Checkstand Sacks

July 1985
Canadian manufacturers shipped $195,652,000$ standard grocery bags in July 1985, an increase of $13.0 \%$ over the $173,096,000$ shipped the previous year.

July 1985 shipments of checkstand sacks totalled $81,391,000$, a decrease of $3.3 \%$ compared to shipments of $84,127,000$ in 1984 .

Contact the Industry Division Information Unit (Manufacturing Data) at (613) 991-3531 or 991-3532.

## Steel Ingots <br> Week Ending September 7, 1985

Preliminary estimates indicate that Canadian steel ingot production for the week ending September 7, 1985 totalled 276674 tonnes, a decrease of $1.2 \%$ from the preceding week's total of 280103 tonnes but up $0.1 \%$ from the year-earlier level of 276444 tonnes.

Contact Gerry W. Barrett (613-991-3515), Industry Division:

## Production of Eggs <br> July 1985

Canadian egg production decreased $0.2 \%$ to 41.3 million dozen in July 1985 from .41.4. million a year earlier. The average number of layers was down $0.3 \%$ to 23.2 million from 23.3 million while the number of eggs per 100 layers increased slightly to 2,133 from 2,132 .

Available on CANSIM: matrices 1145-1146, 5689-5691.

Order the July 1985 issue of Production and Stocks of Eggs and Poultry (23-003, $\$ 10 / \$ 100$ ), available the first week of October, or contact Peter Beerstecher (613-990-8714), Agriculture and Natural Resources Division.

## Publications Released

Stocks of Fruit and Vegetables, August 1, 1985 Catalogue number 32-010
(Canada: $\$ 8 / \$ 80$; Other Countries: $\$ 9 / \$ 90$ )
Rigid Insulating Board, July 1985 Catalogue number 36-002
(Canada: $\$ 4 / \$ 40$; Other Countries: $\$ 5 / \$ 50$ )
Particleboard, Waferboard and Hardboard, July 1985 Catalogue number 36-003
(Canada: $\$ 4 / \$ 40$; Other Countries: $\$ 5 / \$ 50$ )

Consumer Price Index, July 1985 Catalogue number 62-001p
(Canada: $\$ 8 / \$ 80$; Other Countries: $\$ 9 / \$ 90$ )
Available September 13, 1985 at 7:00 a.m.
Department Store Sales by Regions, July
1985 Catalogue number 63-004
(Canada: $\$ 2 / \$ 20$; Other Countries: $\$ 3 / \$ 30$ )

Statistics Canada publications may be purchased by mail order from Publication Sales and Services, Room 1710, Main Building, Statistics Canada, Ottawa K1A 0T6.

Please enclose cheque or money order payable to the Receiver General for Canada and provide full information on publications required (catalogue number, title, issue).

Publications may also be ordered through Statistics Canada's offices in St. John's, Halifax, Montreal, Ottawa, Sturgeon Falls, Toronto, Winnipeg, Regina, Edmonton and Vancouver, or from authorized bookstore agents or other booksellers.


## TheDaily

StatisticsCanadla
Consumer Price Index, August 1985

- CPI up $4.0 \%$ from last year, compared with $3.8 \%$ posted in July
Index Numbers of Farm Prices of Agricultural Products, ..... 9

July 1985

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- The index decreased $0.9 \%$ from June


## Data Availability Announcements

Industrial Chemicals and Synthetic Resins, July 198510

Report on Fur Farms, 1984
10
Coal and Coke Statistics, May $1985 \quad 10$
Production of Soft Drinks, August $1985 \quad 10$
Grain Marketing Situation Report, August 1985 • 10
Exports by Commodities, July 1985 . 10
Publications Released 11

## Major Releases

## Consumer Price Index

August 1985

## National Highlights

The Consumer Price Index (CPI) for Canada $(1981=100)$ rose $0.2 \%$ between July and August to a level of 127.8 . A $0.6 \%$ decline in the food index partially offset increases in each of the remaining six major components to produce this latest monthly increase.

The year-to-year increase in the CPI, as measured by comparing the index level for August 1985 to that of August 1984, was $4.0 \%$, up from the $3.8 \%$ registered in the 12 -month period ending in July. August is the 15th consecutive month in which the year-to-year measure of price change has been at or near 4.0\%.

The food index declined $0.6 \%$ in August, as the food purchased from stores index fell $0.9 \%$ while the food purchased from restaurants index rose $0.4 \%$. A $14.0 \%$ decline in the fresh vegetables index was the largest contributor to the overall decline in food prices. Prices for virtually all vegetables declined significantly as local crops came on to the market. The $0.9 \%$ decline for the meat index also had a significant effect on the overall decline, as declines of $2.1 \%$ for beef and $2.4 \%$ for meat preparations and ready-cooked meats were only partially offset by a $3.3 \%$ increase in pork prices. Fresh fruit prices remained virtually unchanged as price increases for apples and citrus fruit were offset by lower prices for early harvested fruits such as pears. Other notable price changes within food were for sugar ( $-3.9 \%$ ), coffee and tea $(-0.7 \%)$ and dairy products and eggs ( $0.5 \%$ ). The index for food purchased from stores stood 1.8\% above its level for August 1984 while the index for food purchased from restaurants was 4.3\% higher than it was in August 1984. The resulting year-to-year increase in the aggregate food index was $2.4 \%$, little changed from the $2.3 \%$ in July.

The $0.4 \%$ increase in the all-items excluding food index resulted from increases in all of its six major components, with housing providing the largest contribution. The $0.4 \%$ increase in the housing index largely resulted from a $1.0 \%$ increase in the rent index which largely reflects rent increases in the province of Quebec. Other notable price increases within housing were for pet expenses, up $3.5 \%$ and furniture, up $1.2 \%$, this latter increase was largely due to the end of "sales". Clothing prices rose $0.5 \%$ largely due to increases for selected women's wear items. The transportation index was up $0.3 \%$, comprising an increase of $0.5 \%$ in the private transportation index and a decrease of $0.7 \%$ in the public transportation index. Within private transportation, a $2.7 \%$ increase for insurance premiums was the largest contributor, while a $1.4 \%$ decrease for the air transportation index largely accounted for the decline in public transportation prices. The $0.9 \%$ increase for the health and personal care index largely reflected higher prices for prescribed and nonprescribed medicines, toilet preparations and cosmetics and hair grooming services. The recreation, reading and education index was up $0.4 \%$ and the tobacco products and alcoholic beverages index rose $0.3 \%$. Between August 1984 and August 1985, the all-items excluding food index rose $4.3 \%$, up from the $4.1 \%$ recorded in the previous 12 -month period.

Viewed in terms of goods and services, the index for goods increased $0.1 \%$ in August while that for services rose $0.4 \%$. Between August 1984 and August 1985, the price level for goods rose $4.0 \%$ and that for services rose $3.8 \%$.

On a seasonally adjusted basis, the allitems index increased by $0.3 \%$ between July and August, as did both the food and all-items excluding food indexes. During the threemonth period May to August, the seasonally adjusted all-items index rose at a compounded annual rate of $3.9 \%$.
(continued on page 3)

The Consumer Price Index and Major Components (Not Seasonally Adjusted), Canada $(1981=100)$

|  | Indexes |  |  | Percentage change |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | August 1985 from |  |
|  | $\begin{array}{r} \text { August } \\ 1985 \end{array}$ | $\begin{aligned} & \text { July } \\ & 1985 \end{aligned}$ | $\begin{array}{r} \text { August } \\ 1984 \end{array}$ | $\begin{aligned} & \text { July } \\ & 1985 \end{aligned}$ | August 1984 |
| All-items | 127.8 | 127.6 | 122.9 | 0.2 | 4.0 |
| Food | 121.4 | 122.1 | 118.5 | -0.6 | 2.4 |
| All-items excluding food | 129.6 | 129.1 | 124.2 | 0.4 | 4.3 |
| Housing | 129.6 | 129.1 | 124.7 | 0.4 | 3.9 |
| Clothing | 115.8 | 115.2 | 112.6 | 0.5 | 2.8 |
| Transportation | 130.6 | 130.2 | 125.5 | 0.3 | 4.1 |
| Health and personal care | 127.9 | 126.7 | 123.5 | 0.9 | 3.6 |
| Recreation, reading and education | 124.9 | 124.4 | 120.9 | 0.4 | 3.3 |
| Tobacco products and alcoholic beverages | 159.0 | 158.5 | 141.3 | 0.3 | 12.5 |
| Purchasing power of the consumer dollar expressed in cents, |  |  |  |  |  |
| compared to 1981 | 78.2 | 78.4 | 81.4 |  |  |
| All-items Consumer Price Index converted to $1971=100$ | 302.8 |  |  |  |  |

## City Highlights

Between July and August, consumer price changes in cities for which CPI's are published ranged from $-0.7 \%$ in Regina to $0.4 \%$ in Saint John. Excluding Regina, all cities had changes in the range of $-0.2 \%$ to $0.4 \%$. The sharp decline in Regina was largely due to a larger than average decline in food prices and gasoline "price war" activity.

## Main Contributors to Monthly Changes in the All-items Index, by City

## St. John's

No overall change was recorded in the all-items index. Higher prices for clothing, for liquor served in licensed premises and for certain recreational equipment, and increased charges for rent, pet care and household furnishings and equipment were registered. The upward effect was offset by declines in air fares, new car prices and in overall food prices (the latter due mainly to lower prices for fresh vegetables, dairy products, chicken and selected meat products). Since August 1984, the all-items index has risen $4.0 \%$.

## Charlottetown/Summerside

The all-items index rose by a marginal $0.1 \%$, largely as a result of offsetting price movements. Higher charges for health and personal care items, higher food prices (most notably for dairy products, fresh fruit and prepared meat products) and increases in the prices of alcoholic beverages and vehicle insurance premiums were observed. The overall upward impact was largely diminished by lower electricity charges and clothing prices. Since August 1984, the all-items index has risen $4.1 \%$.

## Halifax

Increased charges for rented accommodation, for pet care and for household furnishings, along with higher charges for health and personal care items, increased vehicle insurance premiums and higher prices for new cars and for beer served in licensed premises accounted for most of the marginal $0.1 \%$ rise in the all-items index. Largely offsetting these advances were lower prices for women's wear, gasoline and for air travel as well as lower overall food prices. Since August 1984, the allitems index has risen $4.5 \%$. (continued on page 4)

## Saint John

The all-items index rose $0.4 \%$, mainly reflecting higher prices for gasoline and new cars, increased vehicle insurance premiums and higher charges for shelter, pet care and alcoholic beverages served in licensed premises. Partially dampening these increases were lower prices for beef and fresh produce, as well as lower prices for certain men's wear items. Since August 1984, the all-items index has risen $4.6 \%$.

## Quebec City

Main contributors to the $0.3 \%$ rise in the allitems index were higher rented accommodation charges, increased clothing prices (especially for women's wear) and higher charges for health and personal care items. At the same time, declines were observed for gasoline prices, air fares, owned accommodation charges and food prices (due mainly to lower prices for fresh produce). Since August 1984, the allitems index has risen 5.8\%.

## Montreal

The $0.3 \%$ rise in the all-items index was largely the result of higher charges for rented accommodation, increased prices for women's wear and higher health and personal care charges. Food prices declined overall, as lower prices for fresh produce, prepared meat products and chicken were only partly offset by higher prices for soft drinks, restaurant meals, dairy products and bakery products. Between August 1984 and August 1985, the all-items index rose $5.1 \%$.

## Ottawa

The All-items index rose slightly ( $0.1 \%$ ), mainly due to higher clothing prices, increased vehicle insurance premiums and higher charges for rented accommodation combined with higher prices for recreational equipment, for movie admissions and for alcoholic beverages. Declines in gasoline prices, air fares and in charges for personal care supplies, as well as lower overall food prices (most notably for beef, bread and fresh vegetables) had a significant dampening effect. Since August 1984, the all-items index has risen $4.3 \%$.

## Toronto

The $0.3 \%$ rise in the all-items index resulted largely from increases in gasoline prices and in vehicle insurance premiums, higher charges for rented and owned accommodation and increased charges for personal care supplies. In addition, higher charges for recreation and increased prices for alcoholic beverages were observed. Food prices declined, largely due to lower prices for beef, fresh vegetables and soft drinks. Since August 1984, the All-items index has risen $3.8 \%$.

## Thunder Bay

The all-items index rose $0.3 \%$ mainly reflecting increased charges for household furnishings and for rented and owned accommodation, higher vehicle insurance premiums, higher recreation charges and increased prices for women's wear. Lower overall food prices were observed, and were largely the result of lower prices for beef, fresh produce and sugar. Between August 1984 and August 1985, the all-items index rose $4.0 \%$.

## Winnipeg

The all-items index declined $0.2 \%$ largely due to lower gasoline prices, decreased air fares and a fall in food prices (especially for beef, fresh produce and soft drinks). Partially offsetting these declines were higher prices for clothing, for recreational equipment and for alcoholic beverages served in licensed premises. Increased charges for rented accommodation and for health and personal care items were also observed. Since August 1984, the all-items index has risen 3.7\%.

## Regina

A decline of $0.7 \%$ was recorded in the all-items index, largely reflecting lower prices for gasoline and for food (especially for chicken, fresh produce and soft drinks). Partially offsetting these declines were higher charges for rented accommodation and increased prices for furniture and for alcoholic beverages served in licensed premises. Between August 1984 and August 1985, the all-items index rose 3.0\%. (continued on page 5)

## Saskatoon

The all-items index declined marginally ( $-0.1 \%$ ) mainly as a result of lower overall food prices, especially for beef, chicken, bread, fresh produce, sugar, coffee, tea and soft drinks. Largely offsetting these declines were advances in shelter charges (especially for rented accommodation), furniture prices and household operation costs, as well as higher prices for alcoholic beverages served in licensed premises. Higher charges for personal care and increased charges for recreational equipment and services were also observed. Since August 1984, the all-items has risen 3.8\%.

## Edmonton

Declines in owned accommodation charges and in the prices of gasoline, men's wear and food (particularly for beef, chicken and fresh vegetables) largely explained the $0.2 \%$ decline in the all-items index. Partly offsetting these declines were higher prices for served alcoholic beverages and price advances for recreational activities, for health care, for pet food and for furniture. Since August 1984, the all-items index has risen $2.8 \%$.

## Calgary

The all-items index fell $0.2 \%$ mainly due to declines in food prices (notably beef, fresh produce and soft drinks), air fares, owned accommodation charges and in the price of men's wear. Increases were observed for certain recreational charges and for the prices of alcoholic beverages served in licensed premises and certain women's wear items. Between August 1984 and August 1985, the all-items index rose 2.8\%.

## Vancouver

Increased shelter charges (especially for owned accommodation and domestic gas), higher costs for pet care and for furniture, higher clothing prices and increased charges for recreation explained most of the $0.2 \%$ rise in the all-items index. Declines in gasoline prices and air fares combined with lower overall food prices (especially for beef, bakery products, fresh vegetables and sugar) had a substantial moderating effect. Since August 1984, the allitems index has risen 2.9\%.

## Victoria

Main contributors to the $0.1 \%$ rise in the allitems index were higher prices for gasoline and for clothing, higher charges for rented accommodation and increased costs for pet care: and for household furnishings and equipment. Also exerting a notable upward impact were higher prices for alcoholic beverages served in licensed premises and increased charges for recreation and for personal care supplies. A large part of the overall upward effect was offset by overall declines in food prices, in air fares, in cigarette prices and in the cost of liquor purchased from stores.

Available on CANSIM: matrices 1922-1940.
Order the August 1985 issue of The Consumer Price Index ( $62-001, \$ 8 / \$ 80$ ), or contact Sandra Shadlock (613-990-9606), Prices Division.
(See tables on pages 6 and 7)

## Consumer Price Indexes for Urban Centres

The indexes in this table measure within each city the percentage change in consumer prices from the base period to subsequent time periods. They cannot be used to compare levels of prices between cities. ${ }^{1}$

|  | All- <br> items | Food | Housing | $\begin{gathered} \text { Cloth- } \\ \text { ing } \\ 81=100) \\ \hline \end{gathered}$ | Trans-portation | Health and personal care | Recreation, reading and education | Tobacco products and alcoholic beverages |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| St. John's |  |  |  |  |  |  |  |  |
| August 1985 index | 128.5 | 114.5 | 132.1 | 125.2 | 130.6 | 126.6 | 122.8 | 163.9 |
| \% change from July 1985 | 0.0 | -0.1 | 0.0 | 0.7 | -0.2 | -0.1 | 0.2 | 0.2 |
| \% change from August 1984 | 4.0 | 1.1 | 5.6 | 3.0 | 4.6 | 3.5 | 2.2 | 8.6 |
| Charlottetown/Summerside |  |  | ' |  |  |  |  |  |
| August 1985. index | 125.5 | 114.9 | 128.9 | 112.4 | 127.0 | 130.6 | 127.3 | 155.2 |
| \% change from July 1985 | 0.1 | 0.3 | -0.2 | -0.1 | 0.2 | 1.6 | 0.1 | 0.4 |
| \% change from August 1984 | 4.1 | 0.4 | 5.1 | 2.6 | 3.4 | 4.7 | 3.4 | 12.1 |
| Halifax |  |  |  |  |  |  |  |  |
| August 1985 index | 128.1 | 113.2 | 133.2 | 114.9 | 131.4 | 135.2 | 130.2 | 156.9 |
| \% change from July 1985 | 0.1 | -0.8 | 0.3 | -0.7 | 0.0 | 1.3 | 0.9 | 0.4 |
| \% change from August 1984 | 4.5 | 0.1 | 5.5 | 2.7 | 5.3 | 4.3 | 3.3 | 12.5 |
| Saint John |  |  |  |  |  |  |  |  |
| August 1985 index | 129.1 | 118.2 | 135.9 | 112.5 | 129.2 | 126.9 | 129.0 | 164.8 |
| \% change from July 1985 | 0.4 | -1.0 | 0.3 | -0.4 | 2.1 | -0.2 | 0.4 | 1.0 |
| \% change from August 1984 | 4.6 | 2.4 | 5.3 | 1.5 | 4.8 | 1.0 | 2.7 | 15.4 |
| Quebec City |  |  |  |  |  |  |  |  |
| August 1985 index | 129.3 | 120.6 | 135.1 | 117.1 | 130.7 | 129.2 | 117.9 | 161.2 |
| \% change from July 1985 | 0.3 | -0.9 | 0.9 | 2.4 | -0.4 | 1.3 | 0.1 | 0.3 |
| \% change from August 1984 | 5.8 | 6.0 | 5.1 | 4.8 | 4.3 | 4.8 | 2.6 | 16.1 |
| Montreal |  |  |  |  |  |  |  |  |
| August 1985 index | 129.1 | 121.1 | 132.7 | 114.9 | 134.8 | 127.2 | 121.7 | 161.2 |
| \% change from July 1985 | 0.3 | -0.7 | 0.8 | 1.0 | -0.1 | 1.5 | 0.2 | 0.3 |
| \% change from August 1984 | 5.1 | 5.0 | 4.8 | 2.7 | 4.0 | 5.1 | 2.1 | 17.6 |
| Ottawa |  |  |  |  |  |  |  |  |
| August 1985 index | 129.0 | 119.2 | 134.9 | 117.0 | 130.6 | 129.4 | 123.2 | 157.5 |
| \% change from July 1985 | 0.1 | -0.3 | 0.0 | 1.5 | -0.2 | -0.2 | 0.3 | 0.4 |
| \% change from August 1984 | 4.3 | 1.9 | 5.0 | 3.3 | 4.9 | 3.6 | 2.0 | 11.1 |
| Toronto |  |  |  |  |  |  |  |  |
| August 1985 index | 129.1 | 125.7 | 129.9 | 117.6 | 131.2 | 129.1 | 126.2 | 159.8 |
| \% change from July 1985 | 0.3 | -0.7 | 0.2 | 0.0 | 1.5 | 1.4 | 0.6 | 0.4 |
| \% change from August 1984 | 3.8 | 1.2 | 4.2 | 3.2 | 4.5 | 4.0 | 4.3 | 10.2 |
| Thunder Bay |  |  |  |  |  |  |  |  |
| August 1985 index | 128.8 | 122.4 | 131.5 | 115.3 | 130.7 | 130.5 | 123.9 | 155.1 |
| \% change from July 1985 | 0.3 | -0.3 | 0.5 | 0.4 | 0.5 | 0.5 | 0.5 | 0.3 |
| \% change from August 1984 | 4.0 | 2.0 | 4.6 | 2.4 | 4.8 | 3.2 | 2.3 | 9.0 |
| Winnipeg |  |  |  |  |  |  |  |  |
| August 1985 index | 125.7 | 114.6 | 130.4 | 115.8 | 124.8 | 124.4 | 127.0 | 162.4 |
| \% change from July 1985 | -0.2 | -1.4 | 0.1 | 1.2 | -1.3 | 0.7 | 0.6 | 0.6 |
| \% change from August 1984 | 3.7 | 2.0 | 4.4 | 2.8 | 1.0 | 3.8 | 5.7 | 12.0 |

## Consumer Price Indexes for Urban Centres (continued)

The indexes in this table measure within each city the percentage change in consumer prices from the base period to subsequent time periods. They cannot be used to compare levels of prices between cities. ${ }^{1}$

| . | Allitems | Food | Housing | $\begin{gathered} \text { Cloth- } \\ \text { ing } \\ 81=1001 \end{gathered}$ | - Trans-portation | Health and personal care | Recreation, reading and education | Tobacco products and alcoholic beverages |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Regina |  |  |  |  |  |  |  |  |
| August 1985 index | 125.3 | 118.6 | 130.1 | 116.2 | 119.8 | 131.7 | 123.5 | 152.7 |
| \% change from July 1985 | -0.7 | -2.1 | 0.3 | 0.0 | -2.6 | 0.1 | -0.2 | 0.3 |
| \% change from August 1984 | 3.0 | 2.0 | 3.1 | 2.6 | 1.5 | 3.1 | 2.8 | 10.7 |
| Saskatoon |  |  |  |  |  |  |  |  |
| August 1985 index | 124.5 | 113.2 | 127.4 | 119.5 | 124.2 | 128.4 | 124.7 | 150.7 |
| \% change from July 1985 | -0.1 | -1.6 | 0.2 | -0.2 | -0.1 | 0.5 | 0.5 | 0.5 |
| \% change from August 1984 | 3.8 | 3.1 | 3.0 | 3.5 | 3.8 | 2.6 | 3.6 | 10.6 |
| Edmonton |  |  |  |  |  |  |  |  |
| August 1985 index | 124.5 | 122.7 | 120.7 | 113.6 | 128.3 | 130.9 | 124.1 | 163.0 |
| \% change from July 1985 | -0.2 | -0.6 | 0.2 | -0.1 | -1.2 | 0.6 | 0.3 | 0.6 |
| \% change from August 1984 | 2.8 | 4.0 | 1.4 | 1.9 | 1.9 | 2.9 | 3.8 | 10.6 |
| Calgary |  |  |  |  |  |  |  |  |
| August 1985 index | 124.0 | 120.1 | 120.0 | 110.4 | 133.1 | 132.7 | 124.2 | 158.2 |
| \% change from July 1985 | -0.2 | -1.5 | 0.0 | 0.0 | -0.2 | -0.1 | 0.3 | 0.4 |
| \% change from August 1984 | 2.8 | 2.9 | 1.2 | 2.5 | 5.3 | 2.1 | 2.9 | 9.0 |
| Vancouver |  |  |  |  |  |  |  |  |
| August 1985 index | 125.8 | 121.3 | 122.9 | 117.8 | 132.6 | 125.6 | 130.1 | 149.4 |
| \% change from July 1985 | 0.2 | -0.2 | 0.4 | 0.6 | -0.2 | 0.2 | 0.2 | -0.1 |
| \% change from August 1984 | 2.9 | 0.6 | 1.7 | 2.9 | 4.8 | 1.9 | 4.3 | 12.2 |
| Victoria ${ }^{2}$ |  |  |  |  |  |  |  |  |
| August 1985 index | 102.5 | 102.7 | 101.2 | 102.0 | 103.5 | 101.6 | 102.4 | 109.2 |
| \% change from July 1985 | 0.1 | -0.5 | 0.1 | 0.6 | 0.6 | 0.5 | 0.2 | 0.3 |
| \% change from August 1984 | . | . | . | .. | -• | . | .. | .. |

${ }^{1}$ For inter-city indexes of retail price differentials, refer to Table 21 of Consumer Prices and Price Indexes (62-010. \$15/\$60).
2 December $1984=100$

## Canada Year Book 1985

The 1985 Canada Year Book is now available.
In 23 chapters and 10 appendices, the 1985 edition statistically explores Canada's geography, her wealth of natural resources and the lives of her people: what jobs they hold and how much they earn, where they live and what they live in, their health, education and cultural and leisure activities. Its comprehensive text and tabular material also provides information on Canadian manufacturing, foreign trade, the transportation network, the health of the science and technology industry, and the financial situation of its governments.

The Year Book rounds out its portrait of Canada with an examination of the recent recession, a look at the results of the last two federal elections and descriptions of the various federal government departments, their functions and mandates.

Order the 1985 edition of the Canada Year Book (11-402E, $\$ 54 / \$ 70$ ) from the nearest Statistics Canada regional office, or contact Publication Sales and Services (613-9935978/9).

## Index Numbers of Farm Prices of Agricultural Products

July 1985
The July 1985 estimate of the index of farm prices of agricultural products for Canada is $291.9(1971=100), 0.9 \%$ less than the June 1985 estimate of 294.7 and $7.4 \%$ less than the July 1984 estimate of 315.3 .

The $0.9 \%$ decrease in the overall index from June 1985 to July 1985 was due to a drop in both the total crops and total livestock and livestock products sub-indexes.

Decreases in grain and oilseed prices offset the $4 \%$ increase in potato prices, causing the total crops sub-index to decrease $1.1 \%$. Although individual commodity prices for oilseed crops have fluctuated during the past three months, the overall trend for the oilseeds component of the index has been decreasing in each of these months.

The livestock and livestock products subindex fell $0.8 \%$ due to decreases in cattle, calf, egg and lamb prices. Prices for hogs rose $5.2 \%$, while prices for poultry increased $2.2 \%$. Hog prices have averaged higher in each of the past three months, after falling for most of the period from mid-February through to the end of April.

Quebec and Nova Scotia were the only provinces to register increases in the total index in July. Following are the changes in the indexes for the provinces in July.


The index is designed to measure (as closely as can be determined) changes in prices received by producers at the farm gate or first local delivery point. Current initial prices are used for Western wheat, oats and barley from August 1984 through July 1985. Sub-indexes for livestock, crops and their components are also available on a provincial basis.

Available on CANSIM: matrix 176.
Order the July issue of Index Numbers of Farm Prices of Agricultural Products (62-003, $\$ 6 / \$ 60$ ), scheduled for release the fourth week of September, or contact Paul Murray (613-9908706), Farm. Income and Prices Section, Agriculture and Natural Resources Division.

## Data Availability Announcements

## Industrial Chemicals and Synthetic Resins <br> July 1985

Canadian manufacturers produced 88499 tonnes of polyethylene synthetic resins in July 1985, up $29.5 \%$ from the 68351 tonnes produced in the same month of the previous year and up $15.7 \%$ from the 76505 tonnes produced in the previous month.
Available on CANSIM: matrix 951.
Order the July 1985 issue of Industrial Chemicals and Synthetic Resins (46-002, $\$ 6 / \$ 60$ ), to be released the week of September 23, or contact the Industry Division Information Unit (Manufacturing Data) (613-9913531/2).

## Report on Fur Farms 1984

Production of mink for 1984 amounted to $1,402,529$ pelts, down slightly from the $1,491,910$ pelts produced in 1983 . The value of mink pelts sold in 1984 totalled $\$ 49,171,245$ compared to $\$ 43,357,145$ in 1983.
Available on CANSIM: matrices 3400-3416.
Order Report on Fur Farms, 1984 (23-208, $\$ 30$ ), available the week of October 7, or contact P.L. Beerstecher (613-990-8714), Agriculture and Natural Resources Division.

## Grain Marketing Situation Report

August 1985
The situation report for August is now available. This report presents up-to-date information on the Canadian and world grain supply and market situation.
Contact Allister Hickson (204-949-2856), Agriculture and Natural Resources Division, Winnipeg.

## Coal and Coke Statistics

May 1985
Canadian production of coal totalled 5141 kilotonnes in May 1985, up 6\% from the 4846 kilotonnes produced a year earlier. Exports of coal decreased $13.9 \%$ to 2170 kilotonnes from 2522 kilotonnes, while imports of 2218 kilotonnes of coal were reported. Coke production decreased $6.4 \%$ to 395 kilotonnes.
Available on CANSIM: matrix 9.
Order the May 1985 issue of Coal and Coke Statistics (45-002, $\$ 8 / \$ 80$ ), available the third week of September, or contact Dave Madsen (613-990-9823), Energy Section, Industry Division.

## Production of Soft Drinks <br> August 1985

The total monthly production of soft drinks for August 1985 was estimated at 1774158 hectolitres as compared to 1925452 hectolitres in the same month of the previous year. These data are based on carbon dioxide usage.
Available on CANSIM; matrix 196.
Order the August 1985 issue of Monthly Production of Soft Drinks (32-001, \$2/\$20), to be released by September 20, or contact the Industry Division Information Unit (Manufacturing Data) (613-991-3531/2).

## Exports by Commodities

July 1985
Commodity-country export trade statistics for July 1985 are now available on microfiche, computer printouts or magnetic tapes in advance of the monthly publication.
Available on CANSIM (for selected information): matrices 3686-3714, 3719.

Order the July 1985 issue of Exports by Commodities ( $65-004, \$ 50 / \$ 500$ ), available the first week of October, or contact G. L. Blaney (613-990-9647), International Trade Division.

## Publications Released

Canada Year Book, 1985 Catalogue number 11-402E
(Canada: $\$ 54$; Other Countries: $\$ 70$ )
Production of Maple Products 1985 and Value of Maple Products 1984 Catalogue number 22-204
(Canada: $\$ 10$; Other Countries: $\$ 11$ )
Livestock Report, July 1, 1985 Catalogue number 23-008
(Canada: $\$ 15 / \$ 50$; Other Countries: $\$ 16 / \$ 54$ )
Crude Petroleum and Natural Gas
Production, May 1985 Catalogue number 26-006
(Canada: $\$ 8 / \$ 80$; Other Countries: $\$ 9 / \$ 90$ )

Railway Carloadings, 7-Day Period Ending August 21, 1985 Catalogue number 52-005 (Canada: $\$ 75$; Other Countries: $\$ 100$ )

Telephone Statistics, June 1985 Catalogue number 56-002
(Canada: $\$ 7.50 / \$ 75$; Other Countries: $\$ 8.50 / \$ 85$ )

New Motor Vehicle Sales, June 1985
Catalogue number 63-007
(Canada: $\$ 8 / \$ 80$; Other Countries: $\$ 9 / \$ 90$ )

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## Major Release Dates

## Week of September 16-20

(Release dates are subject to change)

| Anticipated <br> date of <br> release | Title | Reference.Period |
| :--- | :--- | :--- |
| September | Financial Institutions: Financial Statistics | Second Quarter 1985 |
| 16 | Leading Indicator of Building Construction <br> Activity in Canada | May 1985 |
| $16-18$ | Retail Trade <br> Department Store Sales and Stocks <br> Capacity Utilization Rates in Canadian <br> Mannufacturing Industries | July 1985 |
| $17-18$ | Canadian Composite Leading Indicator <br> Canada's Foreign Trade in Automotive | July 1985 |
| $17-20$ | Products | Sune 1985 |
| 18 | Inventories, Shipments and Orders in <br> Manufacturing Industries | Second Quarter 1985 |
| $18-19$ | Wholesale Trade <br> $18-20$ | Sales of Refined Petroleum Products and <br> Natural Gas |
| 20 | July 1985 |  |
| 20 | July 1985 |  |


| The <br> Daily | Statistics Canada's Official Release Vehicle for Statistical Information <br> Catalogue 11-001E. Price: Canada $\$ 100 /$ year; other countries $\$ 125 /$ year <br> Published by the Communications Division, Statistics Canada, 3H, R.H. Coats Bldg., Ottawa K1A 0T6. <br> Senior Editor: Greg Thomson (613-991-1103) <br> Editor: Deanna Jamieson (613-991-1105) <br> Published under the authority of the Minister of Supply and Services Canada. Statistics Canada should be credited when reproducing or quoting any part of this document. |
| :---: | :---: |

## TheDaily

## 

Monday, September 16, 1985


Department Store Sales and Stocks, July 1985

- Sales increased 8.6\% from July 1984


## Data Availability Announcements

Electric Storage Batteries, July 1985 3
Structural Steel Indexes, Second Quarter 1985 3
Precast Concrete Price Indexes, January-June 1985 3
Stocks of Frozen Poultry Products, September 1, 1985 . . 3
Publication Released : 4

## Major Release

## Department Store Sales and Stocks July 1985

## Unadjusted Sales

Department stores in Canada reported unadjusted sales totalling $\$ 875.7$ million in July 1985, up $8.6 \%$ from the July 1984 level. Sales were higher in 32 of the 40 departments with the largest increases reported in hardware, paints, and wallpaper ( $+32.1 \%$ ), floor coverings ( $+23.1 \%$ ) and men's and boys' footwear ( $+21.8 \%$ ). The most notable decreases were recorded for departments carrying television sets, radios and music ( $-5.0 \%$ ), gasoline, oil, auto accessories, repairs and supplies ( $-4.8 \%$ ), food and kindred products ( $-3.3 \%$ ) and piece goods ( $-3.3 \%$ ).

At the provincial level, when compared to last year, department store sales were higher in all provinces. Gains ranged from $2.3 \%$ in New Brunswick to $15.3 \%$ in Nova Scotia. Sales increased in all 10 metropolitan areas surveyed, with gains ranging from $4.3 \%$ in Quebec City to $23.1 \%$ in Halifax-Dartmouth.

Sales by major department stores in July 1985 reached $\$ 532.2$ million, up $7.3 \%$ from the corresponding month a year earlier, while junior department stores had sales of $\$ 343.4$ million, up $10.6 \%$ over the same period last year.

In July 1985, total department store sales constituted $8.2 \%$ of all retail sales in Canada, down from the $8.5 \%$ share held in July 1984.

## Seasonally Adjusted Sales

Adjusted for seasonal fluctuations, holidays and the number of trading days, total department store sales in July 1985 increased by 1.3\% to $\$ 997.0$ million from the revised June 1985 level of $\$ 984.5$ million. Among the 25 departments recording higher sales, the most notable increases were reported in plumbing, heating and building materials ( $+18.3 \%$ ), girls' and teenage girls' wear ( $+16.1 \%$ ), and lingerie and women's sleepwear ( $+15.3 \%$ ). The largest decreases were recorded for women's and misses' coats and suits ( $-7.5 \%$ ), furs ( $-7.0 \%$ ), television, radio and music ( $-7.0 \%$ ) and food and kindred products ( $-6.5 \%$ ).

## Stocks

The unadjusted selling value of inventories held by department stores in July 1985 was $\$ 3,393.3$ million, up $2.6 \%$ from July 1984. Seasonally adjusted department store stocks totalled $\$ 3,438.9$ million, down $1.4 \%$ from the June 1985 revised value of $\$ 3,488.8$ million.

Available on CANSIM: matrix 112.
Order the July 1985 issue of Department Store Sales and Stocks (63-002, \$13/\$130), available the first week of October, or contact Michael Kwilecki (613-991-3549), Retail Trade Section, Industry Division.


## Data Availability Announcements

## Electric Storage Batteries <br> July 1985

Canadian storage battery manufacturers sold 228,809 automotive replacement batteries in July 1985 , up $13.7 \%$ from the 201,141 sold in July 1984. These sales were valued at $\$ 8,535,678$ for July 1985.

Order the July 1985 issue of Factory Sales of Electric Storage Batteries (43-005, \$4/\$40), to be released the week of September 23, or contact the Industry Division Information Unit, Manufacturing Data (613-991-3531/2).

## Structural Steel Indexes

Second Quarter 1985
Price indexes for structural steel-in-place, at the Canada level, show an increase of $1 \%$ from the first quarter of 1985 and an increase of $8.9 \%$ from one year ago.

Available on CANSIM: matrix 419.
Order the third quarter 1985 issue of Construction Price Statistics (62-007, \$15/\$60), available in November, or contact Bernard Lebrun (613-990-9608), Prices Division.

## Precast Concrete Price Indexes <br> January-June 1985

Price indexes, at the Canada level for precast concrete-in-place, show an increase of $1.8 \%$ from the second half of 1984 and an increase of $4.9 \%$ from the first half of 1984.

Available on CANSIM: matrix 421.
Order the third quarter 1985 issue of Construction Price Statistics ( $62-007, \$ 15 / \$ 60$ ), available in November, or contact Bernard Lebrun (613-990-9608), Prices Division.

## Stocks of Frozen Poultry Products <br> September 1, 1985

Preliminary figures on cold storage of frozen poultry products at September 1, 1985 and revised figures: for August 1, 1985 are now available.

Available on CANSIM: matrices 5675-5677.
Order the July 1985 issue of Production and Stocks of Eggs and Poultry (23-003, $\$ 10 / \$ 100$ ), available the first week of October, or contact P. Beerstecher (613-990-8714), Agriculture and Natural Resources Division.

## Publication Released

Exports by Countries, January-June 1985
Catalogue number 65-003
(Canada: $\$ 75 / \$ 300$; Other Countries: $\$ 85 / \$ 340$ )

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## TheDaily

StatisticsCanada

Tuesday, September 17, 1985

Major Release
Retail Trade, July 1985
2

- Retail sales totalled $\$ 10.7$ billion, up $12.0 \%$ from July 1984


## Data Availability Announcements

Cereals and Oilseeds Review, July 1985 , 4
Railway Carloaḍings, 10-Day Period Ending August 31, 1985 . 4
Railway Financial and Operating Statistics, May 1985 .. . . 4
Publications Released : 5


## Major Release

## Retail Trade

July 1985

## Unadjusted Sales

Preliminary estimates of total retail trade for July 1985 show an increase of $12.0 \%$ over the same month last year, totalling $\$ 10,656.2$ million in current dollars (not adjusted for inflation). The most notable gains were registered by motor vehicle dealers ( $+27.8 \%$ ), specialty shoe stores ( $+27.3 \%$ ) and pharmacies, patent medicine and cosmetics stores ( $+16.6 \%$ ). The only decreases in sales were recorded in general stores $(-1.9 \%)$ and garages ( $-10.7 \%$ ).

All provinces and territories reported higher sales in July 1985 over the corresponding month in 1984. Gains ranged from $7.3 \%$ in the Yukon and Northwest Territories to $20.2 \%$ in Nova Scotia. At the metropolitan area level, sales advanced in all cities for which data are published: Winnipeg ( $+16.9 \%$ ); Toronto ( $+11.8 \%$ ); Montreal ( $+10.8 \%$ ); and Vancouver ( $+8.5 \%$ ).

Cumulative retail sales for the first seven months of 1985 totalled $\$ 70,684.5$ million, up $9.7 \%$ over the same period a year earlier.

The revised sales estimates for June 1985 amounted to $\$ 11,007.9$ million, an increase of 4.9\% over June 1984.

## Seasonally Adjusted Sales

Adjusted for seasonal fluctuations, holidays and the number of trading days, retail sales totalled $\$ 10,516.1$ million in current dollars in July 1985, a decrease of $0.5 \%$ from the previous month's revised total of $\$ 10,570.9$ million. The largest sales decreases were recorded by service stations ( $-5.4 \%$ ), jewellery stores ( $-4.9 \%$ ) and book and stationery stores ( $-4.3 \%$ ). The most notable increases were reported by sporting goods and accessories stores ( $+5.3 \%$ ), specialty shoe stores ( $+3.9 \%$ ) and family shoe stores (+3.0\%).

Lower sales were reported in seven of the provinces with decreases ranging from $0.2 \%$ in Saskatchewan to $1.8 \%$ in Prince Edward Island. Sales were also lower by $1.3 \%$ in the Yukon and Northwest Territories. Higher sales were registered in Alberta ( $+0.2 \%$ ), Nova Scotia ( $+0.3 \%$ ) and New Brunswick ( $+0.8 \%$ ). At the metropolitan area level, sales decreased in Vancouver (-1.4\%); however, they increased in Winnipeg $(+0.5 \%)$, Toronto ( $+0.7 \%$ ) and Montreal ( $+0.9 \%$ ).

Available on CANSIM: matrices 2300-2304, 2306-2313, 2315-2317, 2320-2321.

Order the July 1985 issue of Retail Trade ( $63-005, \$ 14 / \$ 140$ ), available the first week of October, or contact Lina Di Piétro, (613-9909824), Retail Trade Section, Industry Division.


## Retail Trade, Canada, by Kind of Business

| Kind of Business | Unadjusted Sales All Stores |  |  |  | Seasonally Adjusted Sales All Stores |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | $\begin{aligned} & \text { July } \\ & 1984 \end{aligned}$ | June ${ }^{r}$ <br> 1985 | $\begin{array}{r} \text { Julyp } \\ 1985 \end{array}$ | $\begin{array}{r} \text { July } \\ \hline 85 / 84 \end{array}$ | $\begin{array}{r} \text { Juner }^{r} \\ 1985 \end{array}$ | Julyp 1985 | July '85/ June '85 |
|  | (millions of \$) |  |  | \% | (millions of \$) |  | \% |
| Combination stores (groceries and meat) | 1,773.0 | 2,023.1 | 1,942.9 | +9.5 | 1,981.4 | 2,003.8 | +1.1 |
| Grocery, confectionery and sundries stores | 522.1 | 536.9 | 547.1 | +4.7 | 501.3 | 483.3 | -3.6 |
| All other food stores | 182.9 | 192.8 | 190.8 | +4.3 | 184.9 | 183.6 | -0.7 |
| Department stores | 806.6 | 928.2 | 875.7 | +8.5 | 983.7 . | 994.9 | +1.1 |
| General merchandise stores | 175.1 | 192.4 | 187.3 | +6.9 | 210.5 | 209.8 | -0.3 |
| General stores | 164.0 | 174.7 | 160.8 | -1.9 | 158.3 | 152.4 | -3.8 |
| Variety stores | 93.2 | 102.7 | 97.2 | +4.3 | 102.1 | 103.0 | +0.9 |
| Motor vehicle dealers | 1,767.7 | 2,414.5 | 2,259.5 | +27.8 | 2,144.2 | 2,127.9 | -0.8 |
| Used car dealers | 50.5 | 61.5 | 58.7 | +16.3 | 55.7 | 54.3 | -2.5 |
| Service stations | 873.0 | 876.9 | 906.7 | +3.8 | 864.0 | 817.3 | -5.4 |
| Garages | 145.9 | 124.7 | 130.2 | -10.7 | 122.1 | 118.7 | -2.7 |
| Automotive parts and accessories stores | 231.3 | 269.3 | 258.9 | +11.9 | 227.6 | 231.4 | +1.7 |
| Men's clothing stores | 88.4 | 116.9 | 94.6 | +6.9 | 113.6 | 113.7 | - |
| Women's clothing stores | 178.7 | 219.2 | 204.2 | +14.3 | 216.7 | 222.5 | +2.7 |
| Family clothing stores | 111.9 | 144.1 | 125.4 | +12.0 | 142.2 | 142.9 | +0.5 |
| Specialty shoe stores | 12.0 | 16.0 | 15.3 | +27.3 | 16.0 | 16.7 | +3.9 |
| Family shoe stores | 69.9 | 86.6 | 75.6 | +8.1 | 86.9 | 89.6 | +3.0 |
| Hardware stores | 97.8 | 115.1 | 109.2 | +11.6 | 93.3 | 94.4 | + 1.2 |
| Household furniture stores | 141.0 | 149.7 | 155.5 | + 10.3 | 147.1 | 148.7 | +1.1 |
| Household appliance stores | 36.4 | 41.0 | 42.0 | +15.3 | 42.4 | 41.6 | -2.0 |
| Furniture, TV, radio and appliance stores | 66.6 | 74.1 | 77.1 | +15.7 | 72.8 | 73.7 | +1.2 |
| Pharmacies, patent medicine and cosmetics stores | 372.8 | 424.6 | 435.0 | +16.6 | 436.7 | 443.1 | +1.5 |
| Book and stationery stores | 39.2 | 47.2 | 44.4 | +13.3 | 54.5 | 52.2 | -4.3 |
| Florists | 28.6 | 41.1 | 32.8 | +14.4 | 40.9 | 40.3 | -1.5 |
| Jewellery stores | 59.7 | 72.5 | 63.0 | +5.5 | 77.8 | 74.0 | -4.9 |
| Sporting goods and accessories stores | 161.3 | 181.1 | 172.5 | +6.9 | 137.0 | 144.2 | +5.3 |
| Personal accessories stores. | 134.5 | 138.8 | 146.0 | +8.5 | 138.6 | 137.4 | -0.9 |
| All other stores | 1,124.9 | 1,242.2 | 1,247.7 | +10.9 | 1,218.7 | 1,201.0 | -1.5 |
| All stores - Total | 9,508.8 | 11,007.9 | 10,656.2 | +12.0 | 10;570.9 | 10,516.1 | -0.5' |

## Data Availability Announcements

## Cereals and Oilseeds Review

July 1985
The most current supply-disposition figures for the major Canadian grains are now available, as well as advance information on Canadian and international grain prices and oilseed crushings. The situation report is also included; this describes significant events in the North American grain markets during the month of August.

Contact Allister Hickson (204-949-2856), Grain Marketing Unit, Agriculture and Natural Resources Division, Statistics Canada, Room 600, 266 Graham Avenue, Winnipeg, Manitoba R3C 0K4, or Glenn Lennox (613-9908717), Grain Marketing Unit, Agriculture and Natural Resources Division.

## Railway Carloadings (Weekly) 10-Day Period Ending August 31, 1985

Freight tonnages loaded by railways in Canada for the 10-day period ending August 31, 1985 totalled 6.2 million tonnes, a decrease of $17.5 \%$ from the 1984 figure.

Order the Volume 1, Number 19 issue of Railway Carloadings (Weekly) (52-005/\$75), scheduled for release in the week of September 16, or contact Yvan Deslauriers (613-9908700), Surface Unit, Transportation Division.

## Railway Financial and Operating Statistics <br> May 1985

The seven major railways in Canada reported a combined net income from operations of $\$ 36.2$ million in May 1985. Operating revenues of $\$ 670.7$ million were down $0.9 \%$ from the 1984 figure.

Revenue freight tonne-kilometres were down by $3.2 \%$ for May 1985. Freight trainkilometres showed a decrease of $1.9 \%$, while freight car-kilometres decreased $2.3 \%$. The average revenue per tonne-kilometre of freight was 2.547 cents for May 1985. Revenue passenger-kilometres increased by $8.8 \%$ to 182.9 million.

Available on CANSIM: matrix 142.
Order the May 1985 issue of Railway Operating Statistics (52-003, $\$ 9.50 / \$ 95$ ), to be released the first week of October 1985, or contact the Rail Unit (613-990-8700), Transportation Division.

## Publications Released

Pulpwood and Wood Residue Statistics, July 1985 Catalogue number 25-001 (Canada: $\$ 5 / \$ 50$; Other Countries: $\$ 6 / \$ 60$ )

Inventories, Shipments and Orders in
Manufacturing Industries, June 1985
Catalogue number 31-001
(Canada: $\$ 15 / \$ 150$; Other Countries: $\$ 16 / \$ 160$ )
Construction Type Plywood, July 1985
Catalogue number 35-001
(Canada: $\$ 4 / \$ 40$; Other Countries: $\$ 5 / \$ 50$ )
Cement, July 1985 Catalogue number 44-001
(Canada: $\$ 4 / \$ 40$; Other Countries: $\$ 5 / \$ 50$ )

Gross Domestic Product by Industry, 1984
Catalogue number 61-213
(Canada: $\$ 50$; Other Countries: $\$ 51.50$ )
Retail Trade, June 1985 Catalogue number
63-005
(Canada: $\$ 14 / \$ 140$; Other Countries: $\$ 15 / \$ 150$ )
Retail Chain and Department Stores, 1983
Catalogue number 63.210
(Canada: \$25; Other Countries: $\$ 26$ )
Advance Statistics of Education, 1985-1986
Catalogue number 81-220
(Canada: \$15; Other Countries: \$16)

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## TheDaily


$\qquad$
Canada's Foreign Trade in Automotive Products, January-June 19852

- Canada accumulated a $\$ 2.3$ billion trade surplus in automotive products with the United States
Canadian Composite Leading Indicator, June 1985 ..... 5
- The indicator increased slightly to return to approximately the same level as in AprilCapacity Utilization Rates in Canadian Manufacturing,Second Quarter 19857- Capacity utilization rates up $0.9 \%$ from the first quarter of 1985Labour Market Activity of Students During the SummerVacation: an Update, July 19858- A modest improvement in the labour market situation of studentsintending to return to school in the fall
Data Availability Announcement
Imports by Commodities, July 1985 ..... 9
Publication Released ..... 10


## Major Releases

## Canada's Foreign Trade in Automotive Products

January-June 1985

## Trade with the United States, Reconciled

 Basis (Table 1)Dựing the first six months of 1985, Canada $\therefore$ accumulated"a " $\$ 2: 3^{3}$ billion trade surplus in automotive products with the United States. This was a decline of $\$ 411$ million from the surplus of $\$ 2.7$ billion recorded during the corresponding time period of last year and was the first decline since 1981.
$\sum=$ Exports of automotive products to the United States increased $12.1 \%$ to $\$ 17.2$ billion during the first half of 1985 . This increase was spread across all products, ranging from a low of $9.5 \%$ for cars, to a high of $15.7 \%$ for automotive parts.

Imports from the United States were 17.9\% higher, reaching $\$ 14.9$ billion. More than half of this growth was due to a $41.3 \%$ increase in imports of cars. Imports of parts rose only $8.4 \%$ but continued to be the primary commodity, representing nearly $60 \%$ of the import total.
Trade with Overseas Countries, Customs Basis (Table 2)
The trade deficit in automotive products with countries other than the United-States totalled $\$ 1.9$ billion during the first half of 1985 , an increase of $\$ 360$ million from the corresponding period of 1984. The increased deficit was primarily attributable to imports of cars which grew by $30.0 \%$ to $\$ 1.2$ billion. Imports of automotive parts rose by only $5.9 \%$, a comparatively small gain for a commodity which has nearly quädrupled in value since 1982. Exports fell $12.3 \%$ to $\$ 341$ million. . The decline was due primarily. to cars. which dropped to $\$ 27$ million from $\$ 103$ million for the same period in 1984. Exports of trucks rose by $33 \%$ and parts gained $10.2 \%$.
Source of Passenger Automobile Imports (Table 3) :;
During the first half of $1985,545,300$ cars were imported, an increase of $15.9 \%$ over the corresponding period of 1984 . Of these, $69.4 \%$ (continued)

## Note to Data Users

Canada-United States trade in automotive products, shown in this special release, is measured by comparing the import statistics of each country. U.S. statistics on imports from Canada (converted to Canadian dollars) are used to represent Canadian exports because this enables a more exact comparison of the two trade flows. This greater exactness results from several factors. Customs revienue is collected on the basis of import documentation and consequently, the filing and scrutiny of import documents is more rigorous. The use of customs tariff along with the commodity code allows assignment of the trade of certain commodities to the automotive sector. Examples of such commodities include tires, hardware, fabric; glass, metal materials, lighting fixtures; and ignition equipment, which may or may not be related to production of automobiles.

As a result, the data in this release, for automotive trade with the U.S. differ significantly from data released in all other Statistics Canada trade reports such as the Preliminary Statement of Canadian International Trade ( $65-001 \mathrm{p}$ ) and the : monthly Summary of Canadian International Trade (65-001). Data in these trade reports give statistics by commodity which can serve as an approximation of automotive trade; however, they should not be expected to agree precisely with this release.

The data published in Table 1 of this release also appear in the Annual Report of the President to the (U:S.) Congress on the operation of the Automotive Products Trade Act of 1965, and are accepted in both countries as the official measure of trade in automotive products.

Exports to all countries except the United States are meäsured using Cañadian export statistics, and not the counterpart: country import statistics..
came from the United States (down from $72.0 \%$ in 1984), and $17.6 \%$ came from Japan ( $18.6 \%$ in 1984). Imports from West Germany rose $24.2 \%$, but imports from France, the only other major European sourće of cars, fell by two-thirds. Imports from "other countries" have more than doubled and now represent $.7 .5 \%$ of the import market.

The average price of imported cars was $19.8 \%$ higher in the first half of 1985 than in the first half of 1984. This increase reflects a $26: 4 \%$ increase in the average price of cars from the United States of which $6.9 \%$ may be due to
exchange rate movement. Cars from the rest' of the world rose only $2.8 \%$ and, in particular, those from Japan gained only $3: 2 \%$ in value per unit. The average price can be affected by shifts to higher or lower priced models.

Contäct O. Saucy (613-990-9647), Trade Information Unit, or Judith Frederick (613-990-9784), Trade Measures and Analysis. Section, International Trade Division. (see tables on pages 3 and 4)

Table 1
Canada-United States Trade in Automotive Products, Reconciled Basis ${ }^{1}$
First six months 1984 and 1985


Table 2
Canada-Overseas Countries Trade in Automotive Products, Customs Basis
First six months 1984 and 1985

|  | Annual |  | First six months |  | Change between first six months of |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| . | 1983 | 1984 | 1984 | . 1985 | 1984 | 1985 |
| Domestic Exports (milions of dollars - Canadian) (\%) |  |  |  |  |  |  |
|  |  |  |  |  |  |  |
| Cars | 135 | 189 | 103 | 27 | -76 | -73.8 |
| Trucks and other motor vehicles | 146 | 157 | 66 | 88 | 22 | 33.3 |
| Parts | 254 | 280 | 128 | 141 | 13 | 10.2 |
| Tires and tubes | 18 | 24 | 12 | 21 | 9 | 75.0 |
| Re -exports | 194 | 174 | 80 | 64 | - 16 | -20.0 |
| Total Canadian Exports | 747 | 824 | 389 | 341 | -48 | -12.3 |
| Imports |  |  |  |  |  |  |
| Cars | 1,322 | 1.804 | 924 | 1,201 | 277 | 30.0 |
| Trucks and other motor vehicles | 304 | 372 | 179 | 172 | -7 | -3.9 |
| Parts | 613 | 1,328 | 679 | 719 | 40 | 5.9 |
| Tires and tubes | 128 | 207 | 107 | 109 | 2 | 1.9 |
| Total Canadian Imports | 2,367 | 3.711 | 1,889 | 2,201 | 312 | 16.5 |
| Balance |  |  |  |  |  |  |
| Cars | -1,187 | -1,615 | . 821 | -1,174 | -353 |  |
| Trucks and other motor vehicles | -158 | . 215 | -113 | -84 | 29 |  |
| Parts | -359 | $\cdot 1,048$ | -551 | . 578 | -27 |  |
| Tires and tubes | -110 | -183 | -95 | -88 | 7 |  |
| Re-exports | 194 | 174 | 80 | 64 | -16 |  |
| Total | -1,620 | -2,887 | -1,500 | -1,860 | . 360 |  |

Table 3
Canadian Passenger Car Imports, Customs Basis
First six months of 1984 and 1985

|  | Number of Units |  |  |  |  |  | Average Price |  |  | Exchange Rate ${ }^{1}$ 1985/84 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | Change |  | Import Share |  | 1984 | 1985 | Change 1985/84 |  |
|  | 1984 | 1985 | 1985/84 | 1985/84 | 1984 | 1985 |  |  |  |  |
|  | First six months |  |  |  |  |  |  |  |  |  |
|  | ('000) | ('000) | ('000) | \% | \% | \% | \$ | \$ | \% | \% |
| United States | 338.5 | 378.3 | 39.8 | 11.8 | 72.0 | 69.4 | 9,737 | 12,310 | 26.4 | 6.9 |
| Overseas Countries | 131.9 | 167.0 | 35.1 | 26.6 | 28.0 | 30.6 | 7,004 | 7,199 | 2.8 | - |
| Japan | 87.7 | 95.7 | 8.0 | 9.1 | 18.6 | 17.6 | 6,474 | 6,683 | 3.2 | -3.2 |
| West Germany | 18.2 | 22.6 | 4.4 | 24.2 . | 3.9 | 4.1 | 11,592 | 11,330 | -2.3 | -8.8 |
| United Kingdom | 0.6 | 0.7 | 0.1 | 16.7 | 0.1 | 0.1 | 26,170 | 27,452 | 4.9 | -10.4 |
| France | 10.6 | 4.0 | -6.6 | -62.3 | 2.3 | 0.7 | 5,734 | 5,932 | 3.5 | -8.2 |
| Sweden | 1.2 | 2.8 | 1.6 | 133.3 | 0.2 | 0.5 | 12,404 | 13,994 | 12.8 | .6.3 |
| Italy | 0.9 | 0.6 | -0.3 | -33.3 | 0.2 | 0.1 | 4,508 | 6,060 | 34.4 | -10.7 |
| Other Countries | 12.7 | 40.6 | 27.9 | 219.7 | 2.7 | 7.5 | 3,998 | 5,430 | 35.8 | - |
| All Countries | 470.4 | 545.3 | 74.9 | 15.9 | 100.0 | 100.0 | 8,971 | 10,745 | 19.8 | 0.0 |

[^24]
## The Canadian Composite Leading Index (1971 = 100)

July 1978 to June 1985


## Canadian Composite Leading Indicator

June 1985
The Canadian composite leading indicator increased slightly to 154.77 in June, returning to approximately the same level as in April. The non-filtered index posted consecutive increases in May and June for the first time since it began declining in April 1984. The marginal movement in the leading indicator suggests little change in the outlook for continued moderate growth in the short-term.

A shallow downward trend in the filtered index began in August 1984 with the downturn of the United States leading index and the real money supply. In early 1985, the downturn in the Canadian leading index slowed, reflecting the firming of the stock exchange index, the residential construction indicator and the average workweek in manufacturing. Real GNP slowed from an average growth of $1.5 \%$
over the first seven quarters of recovery to rates of $0.9 \%, 1.0 \%$ and $1.0 \%$ in the three quarters ending in the second quarter of 1985. Construction activity contributed to the moderate growth in output and spending in the second quarter.

Available on CANSIM: matrix 161.
Additional data and further analysis of the Leading Indicator are available in the monthly Current Economic Indicators (13-005, $\$ 10 / \$ 100$ ). This publication also contains the Monthly Economic Review that formerly appeared in the Daily. The September issue of this publication will be released September 23rd. For further information about ordering, contact F. Roy-Mayrand. For general information, contact D. Rhoades (613-990-9161), Econometric Analysis Division.
(see table on page 6)

## Canadian Leading Indicators

|  | Percentage Change |  |  |  |  |  | $\frac{\text { Level }}{\text { June }}$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Jan. | Feb. | Mar. | Apr. | May | June |  |
| Composite Leading$\text { Index }(1971=100)$ |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |
| Filtered | -. 37 | -. 41 | -. 35 | -. 36 | -. 13 | . +.10 | 154.77 |
| Unfiltered | +. 5 | -1.2 | +. 3 | -. 7 | +1.4 | +0.6 | 156.7 |
| Retail Trade |  |  |  |  |  |  |  |
| Furniture and Appliance Sales | -. 32 | -. 34 | +.63 | +.74 | +. 41 | +. 28 | 103,287 ${ }^{4}$ |
| New Motor Vehicle Sales | +2.49 | +2.13 | +2.18 | +2.29 | +1.87 | +2.32 | 667,5774 |
| Residential Construction |  |  |  |  |  |  |  |
| Index ${ }^{1}$ | +1.81 | +2.01 | +1.73 | +2.92 | +3.42 | +2.80 | 76.0 |
| Manufacturing |  |  |  |  |  |  |  |
| New Orders - Durable | +1.07 | +. 67 | +0.64 | +0.06 | +0.61 | +1.28 | $3.838 .8{ }^{5}$ |
| Shipment to Inventory |  |  |  |  |  |  |  |
| Ratio - (Finished Goods) ${ }^{2}$ | $+.000$ | -. 001 | -. 006 | -. 005 | -. 001 | +. 001 | 1.66 |
| Average Workweek (hours) | -. 03 | -. 02 | +. 16 | +. 27 | +. 31 | +. 21 | 38.78 |
| Percentage Change in Price |  |  |  |  |  |  |  |
| Per Unit Labour Cost ${ }^{2}$ | -. 18 | -. 20 | -. 21 | -. 21 | -19 | -. 15 | -. 45 |
| United States Composite |  |  |  |  |  |  |  |
| Leading Index ( $1972=100$ ) | -. 05 | +. 20 | +. 33 | +. 28 | +. 26 | +. 26 | 167.12 |
| TSE300 Stock Price Index |  |  |  |  |  |  |  |
| (Excluding Oil and Gas) | +3.36 | +3.56 | +2.80 | +2.07 | +2.22 | +2.16 | 2,481.4 |
| Money Supply (M1)(\$1971)3 | +. 03 | -. 15 | -. 03 | -. 19 | +. 02 | +. 16 | 9,858.6 ${ }^{5}$ |
| ${ }^{1}$ Composite index of housing starts (units) building permits (constant dollars) and mortgage loan approvals (numbers) Because of the unavailability of June mortgage loan approvals, a forecast was used for that month in the computation of the residential index. |  |  |  |  |  |  |  |
| 2 Difference from previous month. |  |  |  |  |  |  |  |
| ${ }^{3}$ Deflated by the consumer price index for all items. |  |  |  |  |  |  |  |
| 5 Millions of 1971 dollars. |  |  |  |  |  |  |  |
| SOURCE: Econometric Analysis Division(613-0990-9161). |  |  |  |  |  |  |  |

## Capacity Utilization Rates in Canadian Manufacturing

Second Quarter 1985
Capacity utilization in Canadian manufacturing in the second quarter of 1985 edged up $0.9 \%$ to a level of $76.3 \%$ from $75.6 \%$ in the first quarter of 1985. In this second quarter, higher capacity utilization rates were posted in 13 of the 19 industry groups. The most important increases were $9.2 \%$ in tobacco products, $7.4 \%$ in metal fabricating, $6.7 \%$ in petroleum and coal products and $6.0 \%$ in non-metallic mineral products. All other increases were less than $5.0 \%$. Of the six industry groups whose rates declined, five of them registered decreases of $3.0 \%$ or less. The only decline above $3.0 \%$ was one of $4.1 \%$ for transportation equipment manufacturers.

Utilization rates in durable manufacturing industries increased by $0.7 \%$ in the second quarter of 1985 to $71.1 \%$ of capacity from $70.6 \%$ in the first quarter of 1985 . In the nondurable sector, capacity utilization increased $1.2 \%$ to $81.7 \%$ from $80.7 \%$.

Available on CANSIM: matrix 3539 starting from the first quarter of 1961 to the current quarter by major manufacturing group according to the 1970 Standard Industrial Classification, with aggregates for durables, non-durables and total manufacturing.

Contact D. Wallace or R. Landry (613-9909684), Science, Technology and Capital Stock Division.

Capacity Utilization Rates in Canadian Manufacturing
Second Quarter 1985 and Quarterly Percentage Changes

| Industry | $\begin{array}{r} \text { QII } \\ 1985 \end{array}$ | $\begin{array}{r} \text { QII'85/ } \\ \text { QI'85 } \end{array}$ | $\begin{array}{r} \text { QI } \\ 1985 \\ \hline \end{array}$ | $\begin{aligned} & \text { QI'85/ } \\ & \text { QIV'84 } \end{aligned}$ | $\begin{array}{r} \text { QIV } \\ 1984 \\ \hline \end{array}$ | QIV'84/ QIII'84 | $\begin{array}{r} \text { QIII } \\ 1984 \\ \hline \end{array}$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Total manufacturing | 76.3 | 0.9 | 75.6 | -0.4 | 75.9 | -0.7 | 76.4 |
| Durable manufacturing industries | 71.1 | 0.7 | 70.6 | 0.6 | 70.2 | -1.5 | 71.3 |
| Wood | 68.2 | 2.2 | 66.7 | -0.9 | 67.3 | 1.5 | 66.3 |
| Furniture and fixtures | 79.5 | 4.9 | 75.8 | 1.6 | 74.6 | 2.5 | 72.8 |
| Primary metals | 73.5 | -0.7 | 74.0 | -0.7 | 74.5 | -1.2 | 75.4 |
| Metal fabricating | 74.4 | 7.4 | 69.3 | 3.4 | 67.0 | -3.0 | 69.1 |
| Machinery | 70.5 | -2.1 | 72.0 | -0.8 | 72.6 | -2.9 | 74.8 |
| Transportation equipment | 66.1 | -4.1 | 68.9 | -1.6 | 70.0 | -4.0 | 72.9 |
| Electrical products | 72.0 | -0.7 | 72.5 | 5.2 | 68.9 | -0.1 | 69.0 |
| Non-metallic mineral products | 72.0 | 6.0 | 67.9 | -1.9 | 69.2 | 2.7 | 67.4 |
| Non-durable manufacturing industries | 81.7 | 1.2 | 80.7 | -1.3 | 81.8 | 0.2 | 81.6 |
| Food and beverages | 78.4 | -0.1 | 78.5 | -0.4 | 78.8 | 0.5 | 78.4 |
| Tobacco products | 80.9 | 9.2 | 74.1 | -2.9 | 76.3 | 4.7 | 72.9 |
| Rubber and plastics products industries | 91.6 | 2.0 | 89.8 | -4.1 | 93.6 | 3.0 | 90.9 |
| Leather | 78.6 | 1.7 | 77.3 | -7.8 | 83.8 | 3.7 | 80.8 |
| Textile | 94.9 | 4.4 | 90.9 | 0.6 | 90.4 | -1.7 | 92.0 |
| Knitting mills and clothing | 90.7 | 0.4 | 90.3 | -6.0 | 96.1 | 1.8 | 94.4 |
| Paper and allied industries | 81.9 | -0.7 | 82.5 | 0.6 | 82.0 | -1.7 | 83.4 |
| Printing, publishing and allied industries | 98.7 | 2.0 | 96.8 | -0.5 | 97.3 | -1.1 | 98.4 |
| Petroleum and coal products | 70.4 | 6.7 | 66.0 | -10.6 | 73.8 | 7.6 | 68.6 |
| Chemical and chemical products | 62.5 | 0.8 | 62.0 | 1.5 | 61.1 | -1.3 | 61.9 |
| Miscellaneous manufacturing | 76.2 | 4.8 | 72.7 | -2.0 | 74.2 | 1.6 | 73.0 |

Note: Beginning in the first quarter of 1985 , capacity utilization rates are no longer calculated for knitting mills and clothing industries as individual industrial groups because the production data for these two industry groups has been amalgamated due to changes in the industrial classification.

Labour Market Activity of Students During the Summer Vacation: an Update
July 1985
Students working during their summer vacation accounted for a significant proportion (approximately $9 \%$ ) of total employment during the summer months. Over half the students intending to return to school in the fall work during their summer vacations.

An article in the August 1985 issue of The Labour Force examines trends from July 1977 to July 1985 in the labour market activity of returning students.

Overall, July 1985 has seen a continuation of the improvements which have occurred in the labour market situation of returning students since the low point experienced in July of the recession year 1982. The July participation rate of students increased to a new high of $69.2 \%$ in 1985, while the employment/population ratio also increased (to
59.3\%), although remaining $1.0 \%$ below the. peak attained in 1981. The unemployment rate decreased by $0.5 \%$ between July 1984 and July 1985. In July 1985, it stood $4.9 \%$ below the July 1982 peak, but was still $2.9 \%$ above the prerecessionary July 1981 level.

This improvement for all students $15-24$ years of age, masks a deterioration in the situation of older returning students (i.e., those aged 20-24 years). The improvements experienced by this group between July 1983 and July 1984 were reversed in 1985. Both their participation rate and . their employment/population ratio decreased about 3\% between July 1984 and July 1985, while their unemployment rates increased by $0.3 \%$.

Order the August 1985 issue of The Labour Force (71-001, $\$ 20 / \$ 200$ ), or contact R.G. Carter (613-990-9452), Labour and Household Surveys Analysis Division.

## Data Availability Announcement

## Imports by Commodities

July 1985
Commodity-country import trade statistics for July 1985 are now available on microfiche, computer printouts or magnetic tapes in advance of the monthly publication.

Available on CANSIM (for selected information): matrices 3652-3679, 3718.

Order the July 1985 issue of Imports by Commodities ( $65-007, \$ 50 / \$ 500$ ), available the second week of October 1985, or contact G. L. Blaney (613-990-9647), International Trade Division.

## Publication Released

The Labour Force, August 1985 Catalogue number 71-001
(Canada: $\$ 20 / \$ 200$; Other Countries:
$\$ 21.50 / \$ 215$ )

Statistics Canada publications may be purchased by mail order from Publication Sales and Services, Room 1710, Main Building, Statistics Canada, Ottawa K1A 0T6.

Please enclose cheque or money order payable to the Receiver General for Canada and provide full information on publications required (catalogue number, title, issue).

Publications may also be ordered through Statistics Canada's offices in St. John's, Halifax, Montreal, Ottawa, Sturgeon Falls, Toronto, Winnipeg, Regina, Edmonton and Vancouver, or from authorized bookstore agents or other booksellers.

Statistics Canada's Official Release Vehicle for Statistical Information<br>Catalogue 11.001E. Price: Canada $\$ 100 /$ year; other countries $\$ 125 /$ year<br>Published by the Communications Division, Statistics Canada, 3H, R.H. Coats Bldg., Ottawa K1A 0T6.<br>Senior Editor: Greg Thomson (613-991-1103)<br>Editor: Deanna Jamieson (613-991-1105)<br>Published under the authority of the Minister of Supply and Services Canada. Statistics Canada should be credited when reproducing or quoting any part of this document.

## TheDaily

## Statistics Canadla

Thursday, September 19, 1985

| SEP 191985 |  |
| :--- | :---: |
| Major Release | LIERARY |
| GIELIOTHEOUR |  |

Inventories, Shipments and Orders in Manufacturing
Industries, July 1985
2

- The value of new orders increased $4.4 \%$ from the revised June estimate


## Data Availability Announcements

Steel Ingots and Pig Iron, August 1985
Steel Ingots, Week Ending September 14, 1985 3
Railway Carloadings, Seven Days Ending September 7, 1985

## Major Release

## Inventories, Shipments and Orders in Manufacturing Industries

July 1985

## Highlights:

- Preliminary estimates show the seasonally $\rightarrow$ adjusted value of shipments in all Cana$\xi=\sim+$ dian manufacturing industries increased $\therefore 2 \cdot 4: 0 \%$ to $\$ 20,6815$, million in July from the revised estimate of $\$ 19,888.2$ million in June.:
- The seasonally adjusted value of new orders \%received in July increased $4.4 \%$ to $\therefore \$ 20,951$ million from the revised June estimaté of $\$ 20065: 3$ million. (It should be noted the revision to June data for new orders was larger than usual; reports received since the publishing of the first estimate of $\$ 20,429.0$ million have had a greater than usual impact.)
- The seasonally adjusted unfilled orders backlog at the end of July was $\$ 22,645.7$ million, up $1.2 \%$ from the revised June estimate of $\$ 22,370.1$ million.
- Seasonally adjusted inventories owned by manufacturers at the end of July totalled $\$ 34,192.7$ million, up $0.8 \%$ from the
previous month's revised value of $\$ 33,924.7$ million.
- The ratio of seasonally adjusted total inventory owned to seasonally adjusted shipments went from 1.71:1 in June to 1.65:1 in July.
- Not adjusted for seasonal variation, manufacturers' shipments in July 1985 were estimated at $\$ 19,247.4$ million, $9.1 \%$ lower than the revised June value of $\$ 21,166.8$ million. Cumulative shipments for the first seven months of 1985, at an estimated $\$ 138,620.8$ million, were up $6.5 \%$ from the $\$ 130,115.6$ million estimated for the same period in 1984.

Available on CANSIM: matrices 9550-9582.
Order the July 1985 issue of Inventories, Shipments and Orders in Manufacturing Industries (31-001, \$15/\$150), available the first week of October. Data for shipments by province in greater detail than normally published may be available on request. Contact J. Lepage (613-990-9834), Shipments, Inventories and Orders Section, Industry Division.

Estimated Value of Shipments, Inventories and Orders in all Manufacturing Industries
(Based on 1981 Census of Manufactures Benchmarks)
(millions of dollars)


## p Preliminary figures.

$r$ Revised figures.

## Data Availability Announcements

## Steel Ingots and Pig Iron

August 1985
Preliminary steel ingot production for the month of August 1985 totalled 1200000 tonnes, an increase of $5.6 \%$ compared to the 1135955 tonnes produced the previous year.

Preliminary pig iron production for the month of August 1985 totalled 801000 tonnes, an increase of $3.4 \%$ compared to the 774663 tonnes produced the previous year.

Order the August 1985 issue of Primary Iron and Steel (41-001, \$4/\$40), available mid-October, or contact G.W. Barrett (613-991-3515), Industry Division.

## Steel Ingots

Week Ending September 14, 1985
Preliminary estimates indicate that Canadian steel ingot production for the week ending September 14, 1985 totalled 293434 tonnes, an increase of $6.1 \%$ from the preceding week's total of 276674 tonnes and up $9.6 \%$ from the year-earlier level of 267661 tonnes.

Contact Gerry W. Barrett (613-991-3515), Industry Division.

## Railway Carloadings (Weekly)

Seven Days Ending September 7, 1985
Freight tonnages loaded by railways in Canada for the seven days ending September 7, 1985 totalled 4.0 million tonnes, a decrease of $11.7 \%$ from the 1984 figure.

Order the Volume 1, number 20 issue of Railway Carloadings (Weekly) (52-005, \$75), scheduled for release the week of September 23, or contact Yvan Deslauriers (613-990-8700), Surface Unit, Transportation Division.

## Publications Released

Production, Shipments and Stocks on Hand of Sawmills in British Columbia, June 1985 Catalogue number 35-003
(Canada: $\$ 6 / \$ 60$; Other Countries: $\$ 7 / \$ 70$ )
International Travel, July 1985 Catalogue number 66-001p
(Canada: $\$ 5 / \$ 50$; Other Countries: $\$ 6 / 60$ )

Help-wanted Index, August 1985 Catalogue number 71-003<br>(Canada: $\$ 2.50 / \$ 25$; Other Countries:<br>$\$ 3.50 / \$ 35$ )

Statistics Canada publications may be purchased by mail order from Publication Sales and Services, Room 1710, Main Building, Statistics Canada, Ottawa K1A 0T6.

Please enclose cheque or money order payable to the Receiver General for Canada and provide full information on publications required (catalogue number, title, issue).

Publications may also be ordered through Statistics Canada's offices in St. John's, Halifax, Montreal, Ottawa, Sturgeon Falls, Toronto, Winnipeg, Regina, Edmonton and Vancouver, or from authorized bookstore agents or other booksellers.


## TheDaily



Friday, September 20, 1985

## Major Releases

Leading Indicator of Building Construction Activity in
Canada, May 1985

- The filtered index of residential construction stood $17.0 \%$ higher than the January 1985 level
Financial Institutions, Second Quarter 1985
3


## Data Availability Announcements

Process Cheese and Instant Skim Milk Powder, August 1985

4

Exports of Wheat Flour and Barley Malt, July 19854
Deliveries of Major Grains, August 19854
Oilseed Crushings, August 1985
Usage of Fertilizer Materials, 1984
Coastwise Shipping Statistics, First Quarter 1985
Major Release Dates, Week of September 23-27
Due to the positive response to our monthly listing of the upcoming major releases the DAILY has added as a service to clients, a weekly schedule of the forthcoming week's major releases.

We will continue to publish our monthly calendar of releases upon the last day of each month.

## Publications Released

## Canadian Crime Statistics Publication, 1984

Final 1984 crime statistics released today by the Canadian Centre for Justice Statistics, show that Criminal Code offences reported by Canadian police forces decreased $0.04 \%$ between $1983(2,148,633)$ and $1984(2,147,697)$. The rate per 100,000 population declined by $1.0 \%$ in Canada to 8,548 in 1984 from 8,634 in 1983. This is only the second yearly decrease recorded in Criminal Code offences since 1962.

Order Canadian Crime Statistics, 1984 (85-202, \$25), or for more information contact S. de Silva (613-990-6642).

## Major Releases

## Leading Indicator of Building Construction Activity in Canada May 1985

The leading indicator of building construction activity in Canada $(1981=100)$ advanced, but at a slower' pace in May, up $1.6 \%$ from the previous month to 83.3. Both the residential sector and to a lesser extent the non-residential sector, were responsible for this slower increase. .

The filtered index of residential construction rose in May by $2.6 \%$ from the preceding month to 86.7. From January to May this index went from 74.1 to 86.7 ; this increase of $17.0 \%$ represents an average monthly rise of $4.2 \%$ during the period. The upward movement was supported by a strengthening of building construction intentions for both types of dwellings: single and multi-family. On a regional basis, the trend-cycle of building permits issued, declined slightly in Quebec, while gains were recorded in all other regions.

The filtered index of non-residential construction (excluding engineering projects) edged up ( $+0.4 \%$ ) from April to 79.6 in May. The commercial sector was the only component of the non-residential index to show a gain $(+2.2 \%)$ in May. A substantial decrease recorded by the industrial index ( $-6.0 \%$ ) ${ }^{\circ}$ marked a second down signal following the $1.2 \%$ decrease caused by the revision of the April index. Meanwhile, the public sector component edged down marginally ( $-0.5 \%$ ). The trend-cycle of non-residential permits issued, indicated an upward movement in all regions, except in the Atlantic Provinces.

Available on CANSIM: matrix 80; level 9-15.
Order the June 1985 issue of Building Permits (64-001, $\$ 20 / \$ 200$ ), scheduled for release the first week of October, or contact Lizette Gervais-Simard (613-990-9689), Science, Technology and Capital Stock Division.

## Financial Institutions

Second Quarter 1985

|  | Second Quarter 1985 | Change from previous quarter |  | Change from same period a year earlier |
| :---: | :---: | :---: | :---: | :---: |
|  |  | millions of dollars |  | \% |
| Trust Companies |  |  |  |  |
| Mortgages | 35,053 | 717 | 2,307 | 7.1 |
| Total assets | 61,613 | 1,544 | 5,673 | 10.2 |
| Deposits | 54,415 | 1,373 | 4,930 | 10.0 |
| Mortgage Companies |  |  |  |  |
| Mortgages | 37,559 | 965 | 3,427 | 9.9 |
| Total assets | 47,232 | 1,016 | 4,869 | 11.4 |
| Deposits | 30,767 | 928 | 4,236 | 15.9 |
| Financial Corporations |  |  |  |  |
| Retail sales financing: |  |  |  |  |
| Industrial and Commercial | 3,071 | 255 | 492 | 18.6 |
| Consumer | 3,757 | 363 | 645 | 20.7 |
| Wholesale financing | 2,917 | - 165 | 291 | 11.1 |
| Personal loans | 947 | 21 | 56 | 6.3 |
| Total assets | 15,346 | 547 | 1,859 | 13.7 |
| Finance Leasing Corporations |  |  |  |  |
| Lease contracts outstanding | 2,653 | 46 | 380 | 16.4 |
| Total assets | 2,985 | 55 | 405 | 15.3 |
| Investment Funds |  |  |  |  |
| Total assets: |  |  |  |  |
| Cost | 9,927 | 442 | 1,471 | 19.5 |
| Market | 11,690 | 797 | 3,352 | 40.2 |
| Total portfolio: |  |  |  |  |
| Cost | 9,544 | 384 | 1,398 | 19.3 |
| Market | 11,307 | 739 | 3,268 | 40.6 |
| Property and Casualty Insurance Cos. |  |  |  |  |
| Net premiums earned | 1,972 | 60 | 118 | 6.4 |
| Underwriting gains | -260 | 45 | -135 |  |
| Total assets | 17,161 | 489 | 1,180 | 7.5 |

Order the Second Quarter 1985 issue of Financial Institutions ( $\$ 40 / \$ 160$ ), or contact Robert Moreau or Garry Somers (613-990-9851), Industrial Organization and Finance Division, Financial Institutions Section.

## Data Availability Announcements

## Process Cheese and Instant Skim Milk Powder

August 1985
The production of process cheese during August 1985 totalled 6345525 kilograms, down $0.1 \%$ from the previous month and down $1.7 \%$ from August 1984.

Production of instant skim milk powder during August was 592147 kilograms, an increase of $31.1 \%$ over July and an increase of 18.7\% compared to August 1984.

Available on CANSIM: matrix 188, series 1.10 .
Order the August issue of Production and Inventories of Process Cheese and Instant Skim Milk Powder (32-024, $\$ 4 / \$ 40$ ), to be released by October 11, or contact the Industry Division Information Unit (Manufacturing Data) (613-991-3531/2).

## Exports of Wheat Flour and Barley Malt <br> July 1985

Customs exports of wheat flour and barley malt during July 1985 were as follows (in thousand metric tonnes):

## - Wheat flour, 1.5

- Malt,
16.3

Available on CANSIM: matrices 5612, series 1, 5613.

Order the August 1985 issue of Cereals and Oilseeds Review (22-007, \$10/\$100), scheduled for release in mid-October, or contact Allister Hickson (204-949-2856), Agriculture and Natural Resources Division, Winnipeg, or Glenn Lennox (613-990-8717), Agriculture and Natural Resources Division, Ottawa.

## Deliveries of Major Grains

August 1985
Producer deliveries of major grains by Prairie farmers during August 1985 were as follows (in thousand metric tonnes):

- Wheat (excluding durum), 413.7;
- Durum wheat, $\quad 111.2$;
- Total Wheat, 524.9;
- Oats,
3.8;
- Barley, 109.7;
- Rye, 27.4;
- Flaxseed, 2.8;
- Canola (rapeseed), 49.1.

Available on CANSIM: matrices 976-981.
Order the August 1985 issue of Cereals and Oilseeds Review (22-007, \$10/\$100), scheduled for release in mid-October, or contact Allister Hickson (204-949-2856), Agriculture and Natural Resources Division, Winnipeg, or Glenn Lennox (613-990-8717), Agriculture and Natural Resources Division, Ottawa.

## Oilseed Crushings

August 1985
Domestic crushings of vegetable oilseeds and the subsequent production of oil and meal for the latest periods were as follows: ${ }^{1}$

- Canola-rapeseed, August 1985: .. 68255 tonnes of crushings, with 27393 tonnes of oil and 40819 tonnes of meal produced.
- Soybeans, May 1985: . 85721 tonnes of crushings, with 15794 tonnes of oil and 65260 tonnes of meal produced.
${ }^{1}$ Soybean crushing statistics are not released until three months after the reference month.

Available on CANSIM: matrix 5687.
Order the August 1985 issue of Cereals and Oilseeds Review (22-007, $\$ 10 / \$ 100$ ), or contact Allister Hickson (204-949-2856), Agriculture and Natural Resources Division, Winnipeg, or Glenn Lennox (613-990-8717), Agriculture and Natural Resources Division, Ottawa.

## Usage of Fertilizer Materials 1984

Statistics Canada recently completed a new survey of Canadian fertilizer dealers for the 1984 year. This survey was conducted at the request of, and sponsored by, private industry and other federal government departments.

Data are now available on the consumption of fertilizer materials by province as well as the major plant nutrients contained in these materials.

Order Usage of Fertilizer Materials (46-504, $\$ 20$ ), to be available in the fall, or contact Ken McSheffrey, Industry Division (613-990-9836).

## Coastwise Shipping Statistics

First Quarter 1985
Preliminary coastwise shipping statistics for the first quarter of 1985 are now available.

Contact Gaston Levesque (613-990-8696), Marine Transport Unit, Transportation Division.

## Major Release Dates

## Week of September 23-27

(Release dates are subject to change)

## Anticipated

 date of release
## September

23
23

23-24

24

27

Wholesale Trade
Sales of Refined Petroleum Products and Natural Gas
Crude Petroleum and Natural Gas Production
$\begin{array}{ll}\text { Canadian Telecommunications Plant } \\ \text { Price Index } & 1984\end{array}$
Canadian Telecommunications Plant
Price Index
Canadian Telecommunications Plant
Price Index
Employment, Earnings and Hours July 1985
Employment, Earnings and Hours July 1985Income Distributions by Size in Canada1984
Gross Domestic Product by Industry,including Industrial Production

July 1985

July 1985

June 1985
.

Income Distributions by Size in Canada 1984

July 1985

## Reference Period

| 0 |  |
| :--- | :--- |

## Publications Released

Railway Carloadings (Weekly), 10-Day
Period Ending August 31, 1985 Catalogue number $\mathbf{5 2 - 0 0 5}$
(Canada: $\$ 75$; Other Countries: $\$ 100$ )
Telephone Statistics, July 1985 Catalogue number 56-002
(Canada: $\$ 7.50 / \$ 75$; Other Countries: \$8.50/\$85)

Merchandising Inventories, May 1985
Catalogue number 63-014
(Canada: $\$ 12 / \$ 120$; Other Countries: $\$ 13 / \$ 130$ )
Summary of Canadian International
Trade, July 1985 Catalogue number 65-001
(Canada: $\$ 15 / \$ 150$; Other Countries: $\$ 16 / \$ 160$ )

Security Transactions with Non-residents, June 1985 Catalogue number 67-002
(Canada: $\$ 15 / \$ 150$; Other Countries: $\$ 16 / \$ 160$ )
Canadian Crime Statistics, 1984 Catalogue number 85-205
(Canada: $\$ 25$; Other Countries: $\$ 26.50$ )
Culture Statistics: Book Publishing Industry, 1983 Catalogue number 87-525
(Canada: $\$ 10$; Other Countries: $\$ 11$ )

Statistics Canada püblications may be purchased by mail order from Publication Sales and Services, Room 1710, Main Building, Statistics Canada, Ottawa K1A OT6.

Please enclose cheque or money order payable to the Receiver General for Canada and provide full information on publications required (catalogue number, title, issue).

Publications may also be ordered through Statistics Canada's offices in St. John's, Halifax, Montreal, Ottawa, Sturgeon Falls, Toronto, Winnipeg, Regina, Edmonton and Vancouver, or from authorized bookstore agents or other booksellers.

## TheDaily



Monday, September 23, 1985


Major Releases
Wholesale Trade, July 1985

- Wholesale merchants sales increased $\mathbf{1 6 . 2 \%}$ from July 1984

Sales of Refined Petroleum Products and Natural Gas, July 1985

- Sales of refined petroleum products decreased by $0.9 \%$ from a year earlier, while sales of natural gas increased by $3.0 \%$


## Data Availability Announcements

Arts and Culture: A Statistical Profile, 1982/1983 ..... 5
Air Passenger Origin and Destination Statistics: Domestic and Transborder, Third Quarter 1984 ..... 5
Shipments of Rolled Steel, July 1985 ..... 5
Steel Ingots, July 1985 ..... 5
Publications Released ..... 6

Canadian Crime Statistics, 1984
Contrary to what was announced in the Friday, September 20 DAILY the catalogue number for the publication Canadian Crime Statistics, 1984 should have read 85-205.

## Major Releases

## Wholesale Trade

July 1985

## Sales

Spurred by strong increases in sales of machinery and equipment and imported motor vehicles', wholesale = merchants' sales rose significantly in July 1985 , advancing 16.2\% over the same period last year. Revised sales for June 1985 were: up 8.5\% from the June 1984 level.
©. In July : 1985, all major trade groups registered increased sales from a year earlier. The most notable gains were reported by the following major trade groups: motor vehicles and accessories ( $+29.9 \%$ ); farm machinery, equipment and supplies ( $+24.7 \%$ ); metals, hardware, plumbing and heating equipment $(+21.7 \%)$; and other machinery, equipment and supplies ( $+21.1 \%$ ). All regions posted sales increases from a year earlier, ranging from $8.7 \%$ in the Atlantic Provinces to $19.2 \%$ in Ontario.

Cumulative sales by wholesale merchants for the first seven months of 1985 were up $11.1 \%$ over the January-July 1984 period. Significant gains were reported by wholesalers
of motor vehicles and accessories ( $+18.4 \%$ ); metals, hardware, plumbing and heating equipment ( $+18.0 \%$ ); and other machinery, equipment and supplies $(+17.6 \%)$.

## Inventories

Wholesale inventories in:July 1985 increased by $6.0 \%$ over the corresponding period in 1984. Revised inventories for June 1985 were up 6.4\% from the June 1984 level. The ratio of inventories to sales at the end of July 1985 stood at 1.61:1, down from 1.76:1 a year earlier.

Available on CANSIM: matrix 44.
Order the July 1985 issue of Wholesale Trade (63-008, $\$ 5 / \$ 50$ ), available the second week of October; or contact Gilles Berniquez (613-991-3537), Wholesale Trade Section, Industry Division. (see table on page 3)

Wholesale Trade
Percentage Change in Sales and Inventories for July 1985/1984

|  |  |  |  | Inv | ries | Stoc | Sales <br> s |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Major Trade Groups - Regions |  |  |  |  |  | . |  |
| Groups - Regions | June | July | Jan.-July | June | July |  |  |
|  | 1985/ | 1985/ | 1985/ | 1985/ | 1985/ | July | July |
|  | 1984 r | 1984P | 1984P | $1984{ }^{\text {r }}$ | 1984p | $1984{ }^{\text {r }}$ | 1985p |
| Total all trades | 8.5 | 16.2 | 11.1 | 6.4 | 6.0 | 1.76 | 1.61 |
| Food | 6.1 | 9.2 | 6.2 | 6.0 | 9.2 | 0.75 | 0.75 |
| Tobacco, drugs and toilet preparations | 19.7 | 16.3 | 15.0 | 14.7 | 17.7 | 0.98 | 0.99 |
| Apparel, dry goods, furniture and |  |  |  |  |  |  |  |
| Motor vehicles and accessories | 17.8 | 29.9 | 18.4 | 14.4 | 17.3 | 1.95 | 1.76 |
| Farm machinery, equipment and supplies | 24.5 | 24.7 | 13.2 | -6.9 | -6.4 | 5.39 | 4.04 |
| Other machinery, equipment and supplies ${ }^{1}$ | 11.1 | 21.1 | 17.6 | 5.4 | 3.3 | 2.23 | 1.90 |
| Metals, hardware; plumbing and |  |  |  |  |  |  |  |
| Lumber and building materials | -1.1 | 7.8 | -3.1 | 3.6 | 3.4 | 1.56 | 1.50 |
| Other wholesalers ${ }^{2}$ | 2.0 | 9.5 | 6.8 | 9.5 | 6.3 | 1.62 | 1.57 |
| Regions |  |  |  |  |  |  |  |
| Atlantic Provinces | 6.5 | 8.7 | 12.4 | 5.0 | 6.8 | 1.32 | 1.29 |
| Quebec | 0.5 | 14.7 | 8.3 | 8.3 | 8.0 | 1.54 | 1.45 |
| Ontario | 14.9 | 19.2 | 13.2 | 10.1 | 7.9 | 1.74 | 1.57 |
| Prairie Provinces | 8.9 | 13.7 | 11.9 | 1.1 | 1.4 | 2.44 | 2.18 |
| B.C., Yukon and Northwest Territories | 7.3 | 16.1 | 9.5 | 2.1 | 5.2 | 1.55 | 1.40 |

r Revised figures.
p Preliminary figures.
${ }^{1}$ Includes: electrical machinery, equipment and supplies; and machinery and equipment, n.e.s.
${ }^{2}$ Includes: farm products (excluding grain); paper and paper products; scrap and waste materials; and wholesalers, n.e.s.

## Sales of Refined Petroleum Products and Natural Gas July 1985

Preliminary figures show that in July 1985, sales of refined petroleum products in Canada decreased by $0.9 \%$ from a year earlier, while sales of natural gas increased by $3.0 \%$. Cumulative figures for the first seven months of 1985 show sales of petroleum products fell $1.9 \%$ from the 1984 level, while sales of natural gas were up by $4.4 \%$.

## Refined Petroleum Products

During July 1985, sales of petroleum products by Canadian refiners and major distributors amounted to 6647600 cubic metres, down $0.9 \%$ from the level recorded in July 1984. Sales of the main products, with the percentage changes from July 1984 in brackets, were as follows: motor gasoline, 3108800 cubic metres $(+2.0 \%)$; kerosene stove oil, 29100 cubic metres ( $+0.6 \%$ ); diesel fuel, 1368600 cubic metres ( $+2.7 \%$ ); light fuel oil, 134700 cubic metres ( $+5.8 \%$ ) and heavy fuel oil, 296800 cubic metres ( $-46.8 \%$ ). Production of petroleum products by Canadian refiners amounted to 7784611 cubic metres, down $3.2 \%$ from July 1984.

For the first seven months of 1985 , sales of refined petroleum products amounted to 44388999 cubic metres, down $1.9 \%$ from the level recorded during the same period of 1984. Year-to-date sales of the main products with the January to July 1984 sales in brackets, were as follows: motor gasoline, 18769136 cubic metres $(-0.01 \%)$; kerosene stove oil, 472819 cubic metres ( $-1.3 \%$ ); diesel fuel, 8409372 cubic metres ( $+0.01 \%$ ); light fuel oil,

4696702 cubic metres ( $-8.9 \%$ ) and heavy fuel oil, 3410255 cubic metres ( $-22.4 \%$ ). Year-todate production of petroleum products by Canadian refiners amounted to 48560761 cubic metres, down $5.6 \%$ from the same period in 1984.

## Natural Gas

During July 1985, sales of natural gas by main distributors amounted to 2485587 thousand cubic metres, up $3.0 \%$ from the level recorded the previous year. On the basis of rate structure information sales were broken down as follows, with the percentage changes from July 1984 in brackets: residential sales, 348911 thousand cubic metres ( $+7.9 \%$ ); commercial sales, 286449 thousand cubic metres ( $+5.4 \%$ ) and industrial sales, 1850227 thousand cubic metres ( $+1.8 \%$ ).

For the first seven months of 1985, sales of natural gas amounted to 30079092 cubic metres, up $4.4 \%$ from the level recorded during the same period of 1984. On the basis of rate structure information sales were broken down as follows with the percentage changes from January to July 1984 in brackets: residential sales, 8075797 thousand cubic metres ( $+3.1 \%$ ); commercial sales, 6619710 thousand cubic metres ( $+5.3 \%$ ) and industrial sales, 15383585 thousand cubic metres ( $+4.8 \%$ ).

Available on CANSIM: matrices 628-641, 644-647.

Order the July 1985 issues of Refined Petroleum Products (45-004, \$15/\$150) and Gas Utilities (55-002, $\$ 10 / \$ 100$ ), or contact Gerard O'Connor or Gary Smalldridge (613-990-9823), Energy Section, Industry Division.

## Data Availability Announcements

## Arts and Culture: a Statistical Profile <br> 1982/1983

Arts and Culture: a Statistical Profile, to be available October 1, presents highlights of Canada's art and culture using a variety of charts and statistical information.

Topics covered include the arts and culture labour force; producers and distributors of cultural goods (such as books, newspapers and periodicals, films and records); heritage institutions and public libraries; patterns of cultural consumption and the role that governments play in funding cultural activities. Also provided is a short description of the Culture Statistics Programme and information about complementary and supplementary data that are available from other divisions of Statistics Canada.

Order Arts and Culture: A Statistical Profile (87-527, \$14), or for further information, contact James R. MacDonald (613-990-9035), or Michel Durand (613-993-6862), Education, Culture and Tourism Division.

## Air Passenger Origin and Destination Statistics: Domestic and Transborder

Third Quarter 1984
During the third quarter of 1984, the total number of passengers carried on domestic scheduled services ( $3,170,010$ passengers) increased by $6.0 \%$ compared to the same period in 1983. Year-to-date figures showed a $6.2 \%$ increase to $8,832,540$ passengers in 1984 from $8,315,500$ passengers in 1983. The largest percentage increases for the first nine months of 1984 compared to 1983 were recorded for Ottawa-Vancouver (20.2\%) and HalifaxToronto (19.6\%). Calgary-Edmonton (-8.7\%) and Prince George-Vancouver ( $-7.0 \%$ ) showed the largest percentage decreases.

The total number of scheduled air passengers travelling between Canada and the United States increased to $1,766,040$ passengers during the third quarter of 1984 , up $6.4 \%$
from the number recorded for the same period in 1983. Year-to-date figures increased to 5,189,630 passengers in 1984 from 4,760,480 passengers in 1983, an increase of $9.0 \%$. The largest percentage increases for year-to-date figures were recorded for Toronto-Detroit (25.3\%), Toronto-Dallas/Fort Worth (22.9\%) and Montreal-Washington/Baltimore (21.6\%).

Order the September 1985 issue of the Aviation Statistics Centre Service Bulletin (51$004, \$ 8.50 / \$ 85$ ), available the first week of October, or contact K. Davidson (819-9901989), Aviation Statistics Centre, Transportation Division. Annual data will be available in the Air Passenger Origin and Destination Domestic Report (51-204, \$47) and the Canada - United States Report (51-205, \$74), scheduled for release in November 1985.

## Shipments of Rolled Steel

July 1985
Rolled steel shipments for July 1985 totalled 946902 tonnes, a decrease of $10.6 \%$ from the preceding month's total of 1059044 and an increase of $6.7 \%$ from the year-earlier level of 887224 tonnes.
Available on CANSIM: matrix 58.
Order the July 1985 issue of Primary Iron and Steel ( $41-001, \$ 4 / \$ 40$ ), to be released the week of September 30, or contact the Industry Division Information Unit (Manufacturing Data) (613-991-3531/2).

## Steel Ingots

July 1985
Steel ingot production for July 1985 totalled 1065821 tonnes, a decrease of $4.4 \%$ compared to the 1114509 tonnes produced the previous year.

Order the July 1985 issue of Primary Iron and Steel (41-001, $\$ 4 / \$ 40$ ), to be released the week of October 7, or contact the Industry Division Information Unit (Manufacturing Data) (613-991-3531/2).

## Publications Released

Steel Wire and Specified Wire Products, July 1985 Catalogue number 41-006 (Canada: $\$ 4 / \$ 40$; Other Countries: $\$ 5 / \$ 50$ )

Factory Sales of Electric Storage Batteries, July 1985 Catalogue number 43-005
(Canada: $\$ 4 / \$ 40$; Other Countries: $\$ 5 / \$ 50$ )
Railway Carloadings, July 1985 Catalogue number 52-001
(Canada: $\$ 7.50 / \$ 75$; Other Countries: \$8.50/\$85)

Gas Utilities, May 1985 Catalogue number 55-002<br>(Canada: \$10/\$100; Other Countries: \$11/\$110)<br>Wholesale Trade, June 1985 Catalogue number 63-008<br>(Canada: $\$ 5 / \$ 50$; Other Countries: $\$ 6 / \$ 60$ )

Publications may also be ordered through Statistics Canada's offices in St. John's, Halifax, Montreal, Ottawa, Sturgeon Falls, Toronto, Winnipeg, Regina, Edmonton and Vancouver, or from authorized bookstore agents or other booksellers.

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## Statistics Canada's Official Release Vehicle for Statistical Information <br> Catalogue 11-001E. Price: Canada $\$ 100 /$ year; other countries $\$ 125 /$ year <br> Published by the Communications Division, Statistics Canada, 3H, R.H. Coats Bldg., Ottawa K1A 0T6. <br> Senior Editor: Greg Thomson (613-991-1103) <br> Editor: Deanna Jamieson (613-991-1105) <br> Published under the authority of the Minister of Supply and Services Canada. Statistics Canada should be credited when reproducing or quoting any part of this document.

## The Daily

## Statistics Canada

Tuesday, September 24, 1985

Major Release


Canadian Telecommunications Plant Price Index, 1984

- The index increased $3.4 \%$ from 1983


## Data Availability Announcements

Stocks of Frozen Meat Products, September 3, 1985
$\therefore 3$
Tobacco Products, August 1985

Publication Released
3


## Major Release

## Canadian Telecommunications Plant Price Index (CTPPI) ${ }^{1}$

The Canadian Telecommunications Plant Price Index $(1981=100)$ reached a preliminary level of 119.9 for 1984, up $3.4 \%$ from'the revised 1983 level.

- *"...

The index mëäsures price change through time for capital expenditures made by the $\because$
Canadian Telecommunications Plant Price Index (CTPPI) ${ }^{1}$
( $1981=100$ )

| Index | 1981 | $1982{ }^{2}$ | $1983{ }^{2}$ | $1984{ }^{2}$ | Percentage change 1984/83 |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Total | 100.0 | 109.5 | 115.9 | 119.9 | 3.4 |
| Outside Plant | 100.0 | 108.9 | 116.8 | 120.1 | 2.8 |
| Central Office Equipment | 100.0 | 110.4 | 117.3 | 122.3 | 4.3 |
| Station Equipment | 100.0 | 109.0 | 113.4 | 117.4 | 3.5 |
| General Equipment | 100.0 | 109.1 | 114.4 | 116.2 | 1.6 |

${ }^{2}$ All data are preliminary.
${ }^{2}$ The weights are:
Outside Plant
Central Office Equipment
Station Equipment
General Equipment

| 1982 | 1983 | 1984 |
| :---: | :---: | :---: |
| 27.8 | 22.2 | 21.0 |
| 35.2 | 43.7 | 43.8 |
| 23.1 | 19.6 | 21.7 |
| 13.9 | 14.5 | 13.5 |

## Data Availability Announcements

## Stocks of Frozen Meats

September 3, 1985
Total frozen meat in cold storage at the opening of the first business day of September amounted to 36623 tonnes, compared to 37367 tonnes last month and 30063 tonnes a year ago.

Available on CANSIM: matrices 87, 9517-9525.
Order the September issue of Stocks of Frozen Meat Products (32-012, \$10/\$100), available by the second week of October, or contact P.L. Beerstecher (613-990-8714), Agriculture and Natural Resources Division.

## Tobacco Products

August 1985
Canadian tobacco product firms produced 4,901,667,000 cigarettes in August 1985, a $4.2 \%$ increase from the $4,699,747,000$ cigarettes manufactured during the same period in 1984.

Domestic sales amounted to $5,592,076,000$ cigarettes in August 1985, a decrease of 30.6\% from August 1984.

Available on CANSIM: matrix 46.
Order the August 1985 issue of Production and Disposition of Tobacco Products (32-022, $\$ 4 / \$ 40$ ), available the first week of October, or contact the Industry Division Information Unit (Manufacturing Data) (613-991-3531/2).

## Publication Released

Railway Carloadings (Weekly), 7-Day Period Ending September 7, 1985

Catalogue number 52-005
(Canada: $\$ 75$; Other Countries: $\$ 100$ )

Statistics Canada publications may be purchased by mail order from Publication Sales and Services, Room 1710, Main Building, Statistics Canada, Ottawa K1A 0T6.

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Publications may also be ordered through Statistics Canada's offices in St. John's, Halifax, Montreal, Ottawa, Sturgeon Falls, Toronto, Winnipeg, Regina, Edmonton and Vancouver, or from authorized bookstore agents or other booksellers.


Wednesday, September 25, 1985


Steel Ingots, Week Ending September 21, $1985 \quad 2$
Motor Carriers - Freight, 1984

## Publications Released



## Data Availability Announcements

## Steel Ingots

Week Ending September 21, 1985
Preliminary estimates indicate that Canadian steel ingot production for the week ending September 21, 1985 totalled 306282 tonnes, an increase of $4: 4 \%$ from the - preceding week's total of 293.434 tonnes and up $15.5 \%$ from the year-earlier level of 265030 tônnes.

Contact Gerry :W. Barreṭt (613-991-3515), Industry Division.
?

## Motor Carriers - Freight 1984

Preliminary data on operating revenues and expenses of for-hire trucking companies for 1984 are now available.

Contact Yvan Deslauriers (613-990-8700), Surface Transport Unit, Transportation Division.

## Publications Released

Farm Cash Receipts, January-July 1985
Catalogue number 21-001
(Canada: $\$ 7 / \$ 70$; Other Countries: $\$ 8 / \$ 80$ )
An Overview of Canadian Grain Milling, Catalogue number 22-502
(Canada: \$10; Other Countries: \$11)
The Dairy Review, July 1985 Catalogue number 23-001
(Canada: $\$ 10 / \$ 100$; Other Countries: $\$ 11 / \$ 110$ )
Monthly Production of Soft Drinks, August 1985 Catalogue number 32-001
(Canada: $\$ 2 / \$ 20$; Other Countries: $\$ 3 / \$ 30$ )
Footwear Statistics, July 1985 Catalogue number 33-002
(Canada: $\$ 4 / \$ 40$; Other Countries: $\$ 5 / \$ 50$ )
Production and Shipments of Steel Pipe, Tubing and Fittings, July 1985 Catalogue number 41-011
(Canada: $\$ 4 / \$ 40$; Other Countries: $\$ 5 / \$ 50$ )

Railway Operating Statistics, March 1985
Catalogue number 52-003
(Canada: $\$ 9.50 / \$ 95$; Other Countries:
\$10.50/\$105)
Passenger Bus and Urban Transit
Statistics, July 1985 Catalogue number
53-003
(Canada: $\$ 6.50 / \$ 65$; Other Countries:
$\$ 7.50 / \$ 75$ )
Electric Power Statistics, May 1985
Catalogue number 57-001
(Canada: $\$ 8 / \$ 80$; Other Countries: $\$ 9 / \$ 90$ )
Merchandising In ventories, June 1985
Catalogue number 63-014
(Canada: $\$ 12 / \$ 120$; Other Countries: $\$ 13 / \$ 130$ )

Statistics Canada publications may be purchased by mail order from Publication Sales and Services, Room 1710, Main Building, Statistics Canada, Ottawa K1A OT6.

Please enclose cheque or money order payable to the Receiver General for Canada and provide full information on publications required (catalogue number, title, issue).

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## TheDaily



Thursday, September 26, 1985


Major Releases


Employment, Earnings and Hours, July 1985
2

- The preliminary estimate of average weekly earnings for all employees was $\$ 419.84$, virtually unchanged from June 1985

Union Wage Rate Indexes, August 1985
5

- The index for construction trades registered no change between July and August 1985


## Data Availability Announcements

Honey Production, Preliminary 1985 Estimates 6
Electric Lamps (Light Bulbs and Tubes), August 19857

Railway Carloadings (Weekly), Seven Days Ending September 14, $1985 \quad 7$

Publications Released 8

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## Major Releases

## Employment, Earnings and Hours July 1985

Preliminary data for July 1985 showed an estimated $9,084.8$ thousand employees for the Canada industrial aggregate ${ }^{1}$, down $1.1 \%$ from June 1985. Decreases were noted in forestry ( $-1.2 \%$ ), transportation, communication and other utilities ( $-1.3 \%$ ) and community, business and persional services ( $-3.0 \%$ ). The constrứction industries increased by $1.9 \%$, while mines, quarries and oil wells advanced $1.8 \%$. The remaining industry groups showed no significant changes. All provinces registered decreases in employment except Newfoundland, the Yukon and the Northwest Territories.

Average weekly earnings at the Canada industrial aggregate level were estimated at $\$ 419.84$ for July, virtually unchanged from $\$ 419.81$ in June. Decreases registered in forestry $(-6.0 \%)$ and community, business and personal services ( $-1.1 \%$ ) were offset by increases in mines, quarries and oil wells $(+1.1 \%)$, transportation, communication and other utilities ( $+1.2 \%$ ) and finance, insurance and real estate $(+1.8 \%)$. At the provincial level the most significant changes were registered in Newfoundland ( $+1.6 \%$ ), Prince

Edward Island ( $-1.2 \%$ ), Alberta ( $+1.5 \%$ ), British Columbia ( $-1.2 \%$ ), the Yukon ( $+1.6 \%$ ) and the Northwest Territories ( $+5.4 \%$ ). The remaining provinces showed little change.
${ }^{1}$ The industrial aggregate is the sum of all industries with the exception of agriculture; fishing and trapping; religious organizations; private households and military personnel.

Goods-producing industries comprise forestry; mines, quarries and oil wells; manufacturing and construction.

Service-producing industries include transportation, communication and other utilities; trade; finance, insurance and real estate; community, business and personal services (except religious organizations and private households) and public administration (except military personnel).

Available on CANSIM: matrices 8003-9000, 9584-9638 [1433, 1443-1448, 1453, 1458, 1463, $1468,1478,1483,1488,1493$-series 1 only].

Order the July 1985 issue of Employment, Earnings and Hours (72-002, $\$ 35 / \$ 350$ ), available at the end of October, or contact Jack Beauregard (613-990-9900), Labour Division. (see tables on pages 3 and 4)

Employment, Earnings and Hours, July 1985

| Industry Group - Canada (1970 S.I.C.) | All Employees |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Number |  |  | Average Weekly Earnings |  |  |
|  | $\begin{array}{r} \text { July } \\ 1985^{p} \end{array}$ | $\begin{gathered} \text { June } \\ 1985^{\text {r }} \end{gathered}$ | $\begin{gathered} \text { May } \\ .19855^{r} \end{gathered}$ | $\begin{aligned} & \text { July } \\ & 1985^{5} \end{aligned}$ | $\begin{aligned} & \text { June } \\ & 1985^{r} \end{aligned}$ | $\begin{gathered} \text { Maỳ } \\ 1985^{\text {r }} \end{gathered}$ |
|  |  | thousands |  | -. | - dollars | . |
| Forestry | 63.9 | 64.7 | 51.4 | 491.56 | 523.04 | $532.95{ }^{\circ}$ |
| Mines, quarries |  |  |  |  |  |  |
| and oil wells | 163.6 | 160.7 | 155.9 | 693.99 | 686.66 | 692.12 |
| Manufacturing | 1,747.6 | 1,752.9 | 1,713.7 | 484.61 | 484.54 | 486.19 |
| Durables | 814.9 | 823.1 | 804.0 | 518.29 | 518.15 | 522.89 |
| Non-durables | 932.6 | 929.8 | 909.7 | 455.18 | 454.78 | 453.76 |
| Construction | 430.1 | 422.1 | 394.4 | 501.14 | 500.55 | 496.06 |
| Building | 353.6 | 348.8 | 328.4 | 478.96 | 480.64 | 477.62 |
| Industrial and heavy | 76.5 | 73.3 | 66.0 | 603.65 | 595.35 | 587.78 |
| Goods-producing industries | 2,405.2 | 2,400.3 | 2,315.4 | 501.99 | 501.92 | 502.78 |
| Transportation, communication and other |  |  |  |  |  |  |
| Transportation | 453.9 | 465.8 | 451.2 | 506.82 | 497.95 | 495.20 |
| Storage | 14.4 | 14.7 | 14.5 | 502.15 | 496.53 | 497.31 |
| Communication | 221.7 | 221.3 | 221.8 | 564.51 | 560.56 | 559.83 |
| Electric power, gas and water utilities | 122.0 | 120.9 | 117.9 | 637.03 | 640.31 | 653.38 |
| Trade | 1,625.4 | 1,633.0 | 1,635.4 | 305.07 | 306.63 | 305.23 |
| Wholesale | 494.1 | 501.0 | 506.2 | 414.82 | 418.39 | 412.86 |
| Retail | 1,131.3 | 1,132.0 | 1,129.2 | 257.14 | 257.17 | 256.97 |
| Finance, insurance and real estate | 567.1 | 566.6 | 563.4 | 436.80 | 429.13 | 426.98 |
| Community, business and personal services | 2,992.0 | 3,083.5 | 3,084.4 | 357.26 | 361.34 | 355.85 |
| Public administration | 683.2 | 683.1 | 658.1 | 518.35 | 518.41 | 528.02 |
| Service-producing industries | 6,679.6 | 6,788.9 | 6,746.8 | 390.26 | 390.77 | 387.84 |
| Industrial aggregate | 9,084.8 | 9,189.2 | 9,062.1 | 419.84 | 419.81 | 417.21 |
| Industrial aggregate Provinces |  |  |  |  |  |  |
| Newfoundland | 136.8 | 135.6 | 125.4 | 392.66 | 386.66 | 390.51 |
| Prince Edward Island | - 31.4 | 32.5 | 30.4 | 328.50 | 332.58 | 338.61 |
| Nova Scotia | 259.8 | 260.6 | 257.2 | 379.69 | 376.38 | 372:76 |
| New Brunswick | 200.8 | 201.5 | 194.1 | 386.29 | 382.82 | 381.68 |
| Quebec. | 2,268.3 | 2,291.7 | 2,243.2 | 410.53 | 411.67 | 410.11 |
| Ontario | 3,706.6 | 3,736.6 | 3,710.8 | 423:77 | 423.75 | 419.94 |
| Manitoba | 353.5 | - 362.2 | 358.5 | 389.61 | 389.02 | 386.53 |
| Saskatchewan | 269.8 | 279.4 | 276.6 | 390.52 | 393.96 | 396.16 |
| Alberta' | 887.1 | 896.0 | 881.8 | 449.80 | 443.31 | 442.22 |
| British Columbia | -943.5 | 966.3 | 958.8 | 439.33 | 444.75 | 439:37 |
| Yukon | 8.4 | 8.2 | 7.6 | 496.96 | 488.94 | 494.68 |
| Northwest Territories | 18.8 | 18.5 | 17.7 | 593.00 | 562.83 | 574.38 |
| Canada | 9,084.8 | 9,189.2 | 9,062.1 | 419.84 | 419.81. | 417.21 |

[^25]$r$ revised estimates.

Employment, Earnings and Hours, July 1985

| Industry Group - Canada (1970 S.I.C.) | Employees Paid by the Hour |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Average Weekly Hours |  |  | Average HourlyEarnings |  |  |
|  | $\begin{array}{r} \text { July } \\ .1985{ }^{p} \end{array}$ | $\begin{aligned} & \text { June } \\ & 1985{ }^{5} \end{aligned}$ | $\begin{gathered} \text { May } \\ 1985^{\text {r }} \end{gathered}$ | $\begin{gathered} \text { July } \\ 1985^{p} \end{gathered}$ | $\begin{gathered} \text { June } \\ 1985^{r} \end{gathered}$ | $\begin{gathered} \text { May } \\ 1985^{\text {r }} \end{gathered}$ |
|  | number |  |  | dollars |  |  |
| Forestry | 36.3 | 38.3 | 38.4 | 14.76 | 15.72 | 16.19 |
| Mines, quarries . 30.2 en |  |  |  |  |  |  |
|  |  |  |  |  |  |  |
| Manufacturing | 38.6 | 38.9 | 39.0 | 11.55 | 11.51 | 11.53 |
| Durables | 39.7 | 40.0 | 40.4 | 12.25 | 12.17 | 12.21 |
| Non-durables | 37.5 | 37.7 | 37.6 | 10.82 | 10.81 | 10.79 |
| Construction | 38.7 | 38.2 | 37.5 | 13.44 | 13.57 | 13.68 |
| Building | 37.7 | 37.3 | 36.7 | 13.28 | 13.45 | 13.58 |
| Industrial and heavy | 43.2 | 42.4 | 41.2 | 14.06 | 14.05 | 14.13 |
| Goods-producing industries | 38.7 | 38.8 | 38.8 | 12.20 | 12.19 | 12.21 |
| Transportation, communication and other |  |  |  |  |  |  |
| Transportation | 38.1 | 37.9 | 37.4 | 12.88 | 12.82 | 12.93 |
| Storage | 36.7 | 36.4 | 37.1 | 13.29 | 13.18 | 12.99 |
| Communication | 36.7 | 36.2 | 36.2 | 13.46 | 13.33 | 13.44 |
| Electric power, gas and water utilities | 39.9 | 40.1 | 40.0 | 14.73 | 14.71 | 14.79 |
| Trade | 29.6 | 29.3 | 29.2 | 7.91 | 7.99 | 7.95 |
| Wholesale | 36.4 | 36.3 | 35.9 | 9.26 | 9.30 | 9.17 |
| Finance, insurance and real estate | 28.2 | 27.7 | 27.7 | 7.52 | 7.61 | 7.60 |
|  | ... | ... | ... | ... | ... | ... |
| Community, business and personal services Public administration | 28.4 | 27.7 | 27.5 | 8.75 | 8.84 | 8.90 |
|  | ... | ... | ... | ... | ... | ... |
| Service-producing industries | 29.8 | 29.4 | 29.2 | 9.10 | 9.17 | 9.19 |
| Industrial aggregate | 33.0 | 32.7 | 32.6 | 10.40 | 10.46 | 10.46 |
| Industrial aggregate Provinces |  |  |  |  |  |  |
| Newfoundland | 35.4 | 34.4 | 34.0 | 9.04 | 8.92 | 9.10 |
| Prince Edward Island | 33.4 | 32.9 | 32.9 | 7.11 | 7.13 | 7.30 |
| Nova Scotia | 33.1 | 32.9 | 32.7 | 8.94 | 8.92 | 8.94 |
| New Brunswick | 34.1 | 33.4 | 33.4 | 9.15 | 9.20 | 9.27 |
| Quebec | 33.6 | 33.7 | 33.5 | 10.14 | 10.18 | 10.16 |
| Ontario | 33.6 | 33.4 | 33.1 | 10.24 | 10.31 | 10.33 |
| Manitoba | 32.6 | 32.2 | 31.9 | 9.65 | 9.65 | 9.73 |
| Saskatchewan | 30.4 | 29.2 | 29.8 | 10.00 | 10.17 | 10.17 |
| Alberta | 31.8 | 31.0 | 31.0 | 10.84 | 10.84 | 10.83 |
| British Columbia | 30.7 | 30.3 | 30.3 | 12.56 | 12.71 | 12.60 |
| Yukon | 32.7 | 30.9 | 31.1 | 12.20 | 12.33 | 12.77 |
| Northwest Territories | 38.5 | 35.4 | 34.1 | 14.67 | 13.82 | 14.08 |
| Canada | 33.0 | 32.7 | 32.6 | 10.40 | 10.46 | 10.46 |

p preliminary estimates.
$r$ revised estimates.
... figures not appropriate or not applicable.

## Union Wage Rate Indexes

August 1985
The Canada total Union Wage Rate Index ( $1981=100$ ) for construction trades (including supplements) registered no change between July and August 1985, remaining at a level of 132.1.

On a year-over-year basis, the Canada total level rose 3.4\%. On a city basis, the largest annual increase was reported in Halifax (11.6\%). Cities in Quebec, Ontario and British Columbia increased $4.4 \%$ on average. Winnipeg advanced $2.0 \%$, Saint John rose $3.9 \%$ and St. John's moved $3.4 \%$.

It should be noted that the estimates of year-over-year change are derived from all
contract agreements which have been signed in survey provinces except Saskatchewan and Alberta. Rates for these provinces remain at their last contract level. Users are reminded that these indexes have a two-year revision policy.

Presented in the accompanying table are the August rates for three trades in nine of the 22 cities surveyed.

Available on CANSIM: matrices $400-405,956$, 958.

Order the third quarter issue of Construction Price Statistics (62-007, \$15/\$60), available in December, or contact Lisa-Gay Tremblay (613-990-9601), Prices Division.

## Union Wage Rates for Construction <br> August 1985

| . | Trades |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Carpenter |  | Electrician |  |  | Plumber |  |
|  | B | $B$ and $S$ | B | $B$ and $S$ |  | B | B and S |
|  | (average hourly wage in dollars). |  |  |  |  |  |  |
| City |  |  |  |  |  |  |  |
| St. John's | 10.50 | 12.27 | 17.37 | 21.32 |  | 17.37 | 20.29 |
| Halifax | 15.77 | 17.88 | 18.61 | 22.17 |  | 18.94 | 22.00 |
| Saint John | 14.62 | 17.11 | 17.51 | 21.67 |  | 17.67 | 21.45 |
| Montrea) | 16.94 | 19.44 | 17.80 | 20.42 |  | 17.80 | 20.40 |
| Ottawa | 18.41 | 21.57 | 18.89 | 22.87 |  | 18.50 | 22.75 |
| Toronto | 18.37 | 22.90 | 19.21 | 23.30 |  | 18.82 | 23.69 |
| Thunder Bay | 19.94 | 22.00 | 19.32 | 22.16 |  | 18.13 | 22.39 |
| Winnipeg | 17.17 | 19.25 | 19.65 | 22.52 | , | 20.29 | 22.81 |
| Vancouver | 19.10 | 23.92 | 20.35 | 24.83 |  | 19.75 | 24.93 |

$B=$ Basic Rate.
$B$ and $S=$ Basic rate and selected pay supplements: vacation pay, statutory holiday pay, employer's contribution to health and welfare and pension plans.

## Data Availability Announcements

## Honey Production

Preliminary 1985 Estimates
Canadian honey production in 1985 is estimated at 77,566 thousand pounds, a decrease of $19 \%$ from last year's production of 95,454 thousand pounds.

The average yield per colony at the national level is expected to be 112 pounds compared to 135 pounds in 1984.

Available on CANSIM: matrix 1056.
Order the 1984 edition of Honey Production and Value, and 1985 Preliminary Production (23-210, $\$ 10 / \$ 11$ ), scheduled for release the second week of October, or contact A. Mathieson (613-991-3854), Agriculture and Natural Resources Division.

Honey Production
1985 Estimates

|  | No. of Colonies |  | Yield <br> Final Forecast |  | Production Final Forecast |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 1984 | 1985 | 1984 | 1985 | 1984 | 1985 |
|  | number |  | pounds/colony |  | '000 pounds |  |
| P.E.I. | 1,350 | 875 | 95 | 95 | 128 | 83 |
| N.S. | 7,900 | 8,000 | 60 | 65 | 474 | 520 |
| N.B. | 5,000 | 4,200 | 80 | 80 | 400 | 336 |
| Que. | 120,000 | 110,000 | 118 | 95 | 14,110 | 10,450 |
| Ont. | 110,000 | 113,000 | 88 | 84 | 9,680 | 9,492 |
| Man. | 116,000 | 120,000 | 150 | 145 | 17,400 | 17,400 |
| Sask. | 105,000 | 105,000 | 180 | 155 | 18,900 | 16,275 |
| Alta. | 180,000 | 175,500 | 154. | 105 | 27,650 | 18,500 |
| B.C. | 59,400 | 55,000 | 113 | 82 | 6,712 | 4,510 |
| Canada | 704,650 | 691,575 | 135 | 112 | 95,454 | 77,566 |

## Electric Lamps (Light Bulbs and Tubes)

August 1985
Canadian light bulb and tube manufacturers sold 20,265,992 units during August 1985, an increase of $1.1 \%$ over the $20,032,557$ units sold during the previous month.

These represented $\$ 22,026,935$ worth of sales to Canadian manufacturers in August 1985, a 10.0\% increase over July 1985.

Compared to last year, the August 1985 sales of light bulbs and tubes were $1.1 \%$ lower than the $\$ 22,293,089$ recorded for August 1984.

Order the August 1985 issue of Electric Lamps (Light Bulbs and Tubes) (43-009, $\$ 4 / \$ 40$ ), to be released the first week of October, or contact the Industry Division Information Unit (Manufacturing Data) (613-991-3531/2).

## Railway Carloadings (Weekly)

Seven Days Ending September 14, 1985
Freight tonnages loaded by railways in Canada for the seven days ending September 14, 1985 totalled 4.7 million tonnes, a decrease of $7.8 \%$ from the 1984 figure.

Order the Volume 1, number 21 issue of Railway Carloadings (Weekly) (52-005, \$75), scheduled for release the week of September 30, or contact Yvan Deslauriers (613-990-8700), Surface Unit, Transportation Division.

## Publications Released

Current Economic Indicators, Vol. 1, no. 8,
September 1985 Catalogue number 13-005
(Canada: $\$ 10 / \$ 100$; Other Countries:
$\$ 11 / \$ 110$ )

Cheques Cashed, July 1985 Catalogue number 61-001
(Canada: $\$ 10 / \$ 100$; Other Countries:
$\$ 11 / \$ 110$ )
Note: This is the last issue for this publication.

Statistics Canada publications may be purchased by mail order from Publication Sales and Services, Room 1710, Main Building, Statistics Canada, Ottawa K1A 0T6.

Please enclose cheque or money order payable to the Receiver General for Canada and provide full information on publications required (catalogue number, title, issue).

Publications may also be ordered through Statistics Canada's offices in St. John's, Halifax, Montreal, Ottawa, Sturgeon Falls, Toronto, Winnipeg, Regina, Edmonton and Vancouver, or from authorized bookstore agents or other booksellers.


## Statistics Canada's Official Release Vehicle for Statistical Information

Catalogue 11-001E. Price: Canada $\$ 100 /$ year; other countries $\$ 125 /$ year
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# TheDaily 

## StatisticsCanada



Friday, September 27, 1985


## Data Availability Announcements

Gas Utilities, June 1985
2
Mineral Wool, August 1985
Electric Power Statistics, June 1985
2
Publications Released . 3

Major Release Dates, Week of September 30-
October 4


## Data Availability Announcements

## Gas Utilities

June 1985
Preliminary data show sales of natural gas in Canada amounted to 2634 million cubic metres in June 1985, an increase of $3.8 \%$ from 2538 million cubic metres a year earlier.
.. Reported exports to the United States were 1763 million cubic metres during June 1985, an increase of $23.3 \%$ from 1430 million cubic metres a year earlier.

Available on CANSIM: matrices 182, 1052 1055.

Order the June 1985 issue of Gas Utilities ( $55-002, \$ 10 / \$ 100$ ), available the first week of October, or contact Gary Smalldridge (613-991-3567), Energy Section, Industry Division.

## Mineral Wool <br> August 1985

During the month of August 1985 manufacturers shipped 5919139 square metres of mineral wool (all $R$ factors) in batts, down $26.1 \%$ from the 8009078 square metres shipped in the same month of the previous year.

Available on CANSIM: matrices 40 and 122, series 32-33.

Order the August 1985 issue of Mineral Wool including Fibrous Glass Insulation (44-004, $\$ 4 / \$ 40$ ), to be released the week of October 7, or contact Sharon M. Boyer (613-991-3520), Industry Division.

## Electric Power Statistics June 1985

The net generation of electricity in Canada in June 1985 increased by $2.9 \%$ to 32077 gigawatt hours from 31172 gigawatt hours a year earlier. Exports of electric power increased 18.9\% to 3813 gigawatt hours from 3206 gigawatt hours and imports decreased by $9.8 \%$ to 259 gigawatt hours from the June 1984 level of 287 gigawatt hours.

During the first six months of 1985 , the net generation of electricity totalled 224618 gigawatt hours, up $4.8 \%$ from the January-June 1984 level of 214258 gigawatt hours. Exports of electricity rose $5.7 \%$ to 19961 gigawatt hours from 18881 gigawatt hours and imports rose $21.6 \%$ to 1683 gigawatt hours from 1384 gigawatt hours.

Available on CANSIM: matrix 3987 to 3999.
Order the June 1985 issue of Electric Power Statistics ( $57-001, \$ 8 / \$ 80$ ), available the first week in October, or contact Dave Madsen (613-991-3565), Energy Section, Industry Division.

## Publications Released

Monthly Production of Soft Drinks, July 1985 Catalogue number 32-001
(Canada: $\$ 2 / \$ 20$; Other Countries: $\$ 3 / \$ 30$ )
Production and Inventories of Process Cheese and Instant Skim Milk Powder, August 1985 Catalogue number 32-024 (Canada: $\$ 4 / \$ 40$; Other Countries: $\$ 5 / \$ 50$ )

Index Numbers of Farm Prices of Agricultural Products, July 1985 Catalogue number 62-003
(Canada: $\$ 6 / \$ 60$; Other Countries: $\$ 7 / \$ 70$ )

Housing Starts and Completions, July 1985
Catalogue number 64-002
(Canada: $\$ 15 / \$ 150 ;$ Other Countries: $\$ 16 / \$ 160$ )
Security Transactions with Non-residents, July 1985 Catalogue number 67-002
(Canada: $\$ 15 / \$ 150$; Other Countries: $\$ 16 / \$ 160$ )
Vital Statistics Quarterly, April-June 1985
Catalogue number 84-001
(Canada: $\$ 5 / \$ 20$; Other Countries: $\$ 6 / \$ 24$ )

Statistics Canada publications may be purchased by mail order from Publication Sales and Services, Room 1710, Main Building, Statistics Canada, Ottawa K1A 0T6.

Please enclose cheque or money order payable to the Receiver General for Canada and provide full information on publications required (catalogue number, title, issue).

Publications may also be ordered through Statistics Canada's offices in St. John's, Halifax, Montreal, Ottawa, Sturgeon Falls, Toronto, Winnipeg, Regina, Edmonton and Vancouver, or from authorized bookstore agents or other booksellers.

## Major Release Dates

## Week of September 30-October 4

(Release dates are subject to change)

| Anticipated date of release | Title | Reference Period |
| :---: | :---: | :---: |
| September |  |  |
| 30 | Industry Selling Price Index | August 1985 |
| 30 | Raw Materials Price Index | August 1985 |
| 30 | Unemployment Insurance Statistics | July 1985 |
| 30 | Income Distributions by Size in Canada | 1984 |
| 30-October 1 | Gross Domestic Product by Industry, including Industrial Production | July 1985 |
| October |  |  |
| 1 | Building Permits | July 1985 |
| 1 | New Housing Price Index | August 1985 |
| 1 | Trusteed Pension Funds | Second Quarter 1985 |
| 2-4 | Housing Starts | August 1985 |
| 3 | Industrial Corporations: Financial Statistics | Second Quarter 1985 (Final Data) |


| The <br> Daily |
| :---: |
|  |  |

Statistics Canada's Official Release Vehicle for Statistical Information<br>Catalogue 11-001E. Price: Canada $\$ 100 /$ year; other countries $\$ 125 /$ year<br>Published by the Communications Division, Statistics Canada, 3H, R.H. Coats Bldg., Ottawa K1A 0T6.<br>Senior Editor: Greg Thomson (613-991-1103)<br>Editor: Deanna Jamieson (613-991-1105)<br>Published under the authority of the Minister of Supply and Services Canada. Statistics Canada should be credited when reproducing or quoting any part of this document.

## TheDaily


Data Availability Announcements
Sawmills East of the Rockies, July 1985 ..... 10
Stocks of Fruit and Vegetables, September 1, 1985 ..... 10
Electric Power Selling Price Indexes, May-August 1985 ..... 10
Purchase Price Indexes of Industrial Materials, August 1985 ..... 10
Publications Released ..... 11
Major Release Dates, October 1985 ..... 12

## Major Releases

## Income Distributions by Size in Canada

Preliminary Estimates, 1984
Preliminary 1984 income data from Statistics Canada's annual survey of Consumer Finances show that, after adjustment for inflation, average income levels of families and unattached individuals were basically unchanged from those of 1983. Consequently, real family incomes had not started to return to the levels experienced in 1980 and 1981.

Although statistics on low income indicated changes since 1983 (a higher proportion of families and a lower proportion of unattached individuals with low income), the 1983-84 changes may not be statistically significant when the final data are released in early 1986. However, it can be said that for families, the percentage with low incomes remained higher than the levels of 1980 and 1981. For unattached individuals, the incidence of low income has been relatively stable since 1980 .

Highlights of the report Income Distributions by Size in Canada, Preliminary Estimates, 1984, released today, include:

- The average family income of $\$ 35,853$ in 1984 did not represent an increase from 1983 on an inflation-adjusted basis.
- None of the 10 provinces showed a significant increase in real family income in 1984 from 1983. Since 1982, family incomes in Newfoundland, Saskatchewan, Alberta and British Columbia have declined.
- Regardless of age of family head, no group of families experienced an increase in real average income. Families with heads under 25 years of age had the lowest average at $\$ 22,419$ while those with heads 45 to 54 years of age had the highest at \$43,755.
- At $\$ 20,788$, the average income of families headed by females (mostly lone-parent families) was about one-half of the $\$ 37,841$ average received by male-headed families.

Statistics on low income indicate that:

- In 1984, approximately 4.3 million persons - up from 4.2 million in 1983 - were unattached individuals or members of a family whose income was below the Statistics Canada low income cut-offs. These low income persons represented $17.8 \%$ of the covered population, compared with $17.1 \%$ in 1983, $16.1 \%$ in 1982 and $14.7 \%$ in 1981. Since 1983 statistics were produced from a small survey sample, the rise in the low income incidence for 1984 may not be statistically significant. However, the proportion of persons with low income is still significantly higher than in 1982 and 1981. (Low income cut-offs are relative levels selected on the basis of income and expenditure patterns in 1978 and vary by size of area of residence and by the size of the family.)
- Among age groups, young families (with heads under 25 years of age) still had the highest proportion with low income. Their incidence of low income, at $31.3 \%$ in 1984, was down from $34.7 \%$ in 1983. This appears to break the trend of steadily increasing low income rates for this group since 1979, when the figure was $20.5 \%$.
- The proportion of elderly families (heads 65 years of age and over) that had low income remained stable at $11.9 \%$, below the rate of $15.0 \%$ for all families. This is the third year that the rate of low income for this group has been below the national average.
- Among elderly unattached (of whom almost $80 \%$ are female), the rate was $50.4 \%$. This improvement, from $57.5 \%$ in 1983, is a continuation of a downward trend since 1979. However, the proportion of this group in a low income situation is still substantially above that of other major socio-economic groups.
- The percentage of female-headed families (mostly lone-parent families) that were in a low income situation was $42.9 \%$, not significantly changed from 1983 and still substantially above the rate for all families. (continued on page 3)

Preliminary estimates were prepared from data collected as a supplement to the April 1985 Labour Force Survey using two-thirds of the regular sample (approximately 35,200 households). These estimates - which exclude the institutional population and households in the Yukon and Northwest Territories and on Indian reserves - are subject to revision upon
completion of further processing of the survey data. Final results are expected to be published early in 1986.

Order Income Distributions by Size in Canada, Preliminary Estimates, 1984, (13-206, $\$ 10$ ), or contact the Data Dissemination Unit (613-990-9775), Household Surveys Division.

## Industry Selling Price Index <br> August 1985

Preliminary estimates show that the Industry Selling Price Index (ISPI) for manufacturing ( $1971=100$ ) stood at 318.8 in August 1985, down marginally from the revised level of 318.9 for July. The year-over-year advance, calculated by comparing the level for August 1985 with the level for August 1984, stood at $2.0 \%$, up slightly from the $1.9 \%$ recorded in July 1985. While the monthly change was negligible, a number of major groups showed substantial price movements. Declines in the food and beverage ( $-0.5 \%$ ) and wood ( $-0.5 \%$ ) industries were almost completely offset by upturns in the chemical and chemical products industry ( $0.4 \%$ ), primary metals ( $0.3 \%$ ) and other major groups ( $0.3 \%$ ).

The food and beverage industry index fell $0.5 \%$ in August, but remained $0.1 \%$ higher than a year earlier. The monthly decline was largely due to decreases of $2.7 \%$ in the slaughtering and meat processors index, $2.7 \%$ in the poultry processors index and $3.1 \%$ in the flour and breakfast cereal products index. These downswings were partly counterbalanced by a jump of $11.7 \%$ in the cane and beet sugar processors index. The decrease in the flour and breakfast cereal products index stemmed chiefly from an average $4.1 \%$ drop in the prices of the various types of wheat flour. Price cuts of $5.6 \%$ for fresh or frozen beef and $1.6 \%$ for fresh or frozen pork were major factors in the monthly decline of the slaughtering and meat processors index. A $4.1 \%$ reduction in the prices of fresh or frozen chickens weighing four pounds or less accounted for most of the dip in the poultry processors index.

The wood industry index decreased by $0.5 \%$ in August, but remained $3.2 \%$ higher than in August 1984. The main stimulus for the monthly decline was a $1.4 \%$ decrease in the sawmills and planing mills index, partly offset by a $2.2 \%$ rise in the veneer and plywood mills index. The decline in the former index resulted chiefly from price decreases of $3.4 \%$ for hemlock and $1.9 \%$ for jackpine. Price increases for plywood made of Douglas fir, spruce and pine
$(+1.7 \%)$, aspen ( $+5.7 \%$ ) and poplar ( $+5.0 \%$ ) were largely responsible for the upswing in the veneer and plywood mills index.

The primary metals index rose $0.3 \%$ from July 1985, but was down $1.0 \%$ from August 1984. A $0.4 \%$ advance in the smelting and refining index, attributable to price increases of $2.3 \%$ for copper and $4.9 \%$ for precious metals, and a $0.5 \%$ upturn in the iron and steel mills index were the key factors in the group index's increase for the month.

The chemical and chemical products index rose $0.4 \%$ in August, up $2.7 \%$ from a year earlier. Most of the monthly increase was due to increases of $0.9 \%$ in the organic industrial chemicals manufacturers index, $1.2 \%$ in the paint and varnish manufacturers index and $1.0 \%$ in the plastics and synthetic resins manufacturers index. The latter upswing resulted largely from price rises for polyethylene-type resins ( $+3.1 \%$ ) and phenol-formaldehyde-type synthetic resins $(+1.0 \%)$. A $3.6 \%$ increase in the prices of interior paints and enamels accounted for most of the rise in the paint and varnish manufacturers index.

The "other major groups" index climbed $0.3 \%$ in August to a level $3.5 \%$ higher than a year before. The monthly increase was primarily attributable to a $1.5 \%$ rise in the jewellery and silverware index.

The proportion of industry indexes that posted increases declined appreciably, from an average $53.0 \%$ for the previous six months to $45.7 \%$ in August 1985. The percentage of indexes that registered declines (19.7\%) was down from the average for the preceding six months (22.8\%). The proportion of indexes showing no change ( $34.6 \%$ ) was well above the average for the previous six months ( $24.2 \%$ ).

Available on CANSIM: matrices 116, 655-674, 964, 2888.

Order the August 1985 issue of Industry Price Indexes ( $62-011, \$ 15 / \$ 150$ ), available towards the end of October, or contact the Information and Current Analysis Unit (613-990-9606/7), Prices Division.

Industry Selling Price Indexes
(1971 = 100)

|  | Relative <br> Importance ${ }^{1}$ | Index <br> Aug. '85 | Percent Change |  |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | Aug. 1985/ July 1985 | Aug. 1985/ Aug. 1984 |
| Industry Selling Price Index: |  |  |  |  |
| Manufacturing | 100.0 | 318.8* | - | 2.0 |
| SIC Major Groups: |  |  |  |  |
| 1. Food and Beverage Industries | 19.9 | 326.1 | -0.5 | 0.1 |
| 2. Tobacco Products Industries | 1.1 | 263.8 | - | 5.6 |
| 3. Rubber and Plastics Products | 2.5 | 256.9 | 0.1 | 2.2 |
| 4. Leather Industries | 0.9 | 302.5 | 0.1 | 1.0 |
| 5. Textile Industries | 3.5 | 253.6 | . | 1.2 |
| 6. Knitting Mills | 0.9 | 204.2 | 0. | 1.2 |
| 8. Wood Industries | 4.7 | 267.6 | -0.5 | 3.2 |
| 9. Furniture and Fixture Industries | 1.6 | 322.3 | 0.2 | 3.6 |
| 10. Paper and Allied Industries | 8.2 | 344.5 | -0.1 | -1.5 |
| 12. Primary Metal Industries | 8.4 | 318.1 | 0.3 | -1.0 |
| 13. Metal Fabricating Industries | 7.5 | 306.6 | 0.1 | 2.9 |
| 14. Machinery Industries | 4.4 | 280.6 | - | 3.0 |
| 16. Electrical Products Industries | 6.8 | 239.6 | - | 3.2 |
| 17. Non-metallic Mineral Products Industries | 3.2 | 342.0 | - | 4.6 |
| 18. Petroleum and Coal Products Industries ${ }^{2}$ | 4.2 | 745.2 | - | 5.7 |
| 19. Chemical and Chemical Products Industries | 6.6 | 337.3 | 0.4 | 2.7 |
| Other Major Groups ${ }^{3}$ | 15.6 | 270.2 | 0.3 | 3.5 |

*These indexes are preliminary.
${ }_{2}^{1}$ Group weights are based on 1971 value of shipments (Census of Manufacturers 1971).
${ }^{2}$ Major group 18 is estimated for the current month.
${ }^{3}$ Included are the following major groups: 7. Clothing Industries; 15. Transportation Equipment Industries; 20. Miscellaneous Manufacturing Industries.

## Raw Materials Price Index <br> August 1985

The Raw Materials Price Index (RMPI, $1977=100$ ) stood at a preliminary level of 216.1 in August 1985, down $0.4 \%$ from the revised July level of 216.9. Compared to August 1984 the index has risen $0.8 \%$. The Raw Materials Price Index excluding coal, crude oil, and natural gas decreased $0.8 \%$ over the month and was $3.7 \%$ lower than its year-earlier level. Of the eight components making up the Raw Materials Price Index, four showed increases between July and August, two registered decreases and two remained unchanged. The vegetable products component registered a significant decrease of $5.3 \%$ in August whereas the non-ferrous metals component was up $1.2 \%$.

The vegetable products component index level fell $5.3 \%$ in August and was down 13.5\% from its August 1984 level. Wheat and other grains decreased $8.6 \%$ in August to stand at a level 16.7\% lower than the level for August 1984. Fresh vegetables dropped $19.4 \%$ over the month and $27.5 \%$ over the year. The monthly decline was due to seasonal factors as local produce became available. Oilseeds were $5.6 \%$
lower. Offsetting these decreases to some extent was a $43.4 \%$ increase in the index level for raw sugar. This sudden increase only raises the raw sugar index $17.3 \%$ higher than its year-earlier level.

The non-ferrous metals component index level increased $1.2 \%$ over the month. Despite this increase, the component is still $7.8 \%$ lower than its August 1984 level. Increases for precious metals and copper were the main contributors to August's higher index level.

The animal and animal products component index level was down $0.3 \%$ in August and down $5.3 \%$ over the year. The major contributor to this monthly decrease was the $7.5 \%$ drop in hog prices. This drop was partially offset by a $1.2 \%$ increase in cattle and calf prices.

Available on CANSIM: matrix 2892.
Order the August 1985 issue of Industry Price Indexes (62-011, $\$ 15 / \$ 150$ ), available towards the end of October, or contact the Information and Current Analysis Unit (613-990-9606/7), Prices Division.

Raw Materials Price Index
(1971 = 100)

|  | Relative Importance | $\begin{gathered} \text { Index } \\ \text { Aug. } 1985^{1} \end{gathered}$ | Percent Change |  |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | Aug. 1985/ July 1985 | $\begin{gathered} \text { Aug. 1985/ } \\ \text { Aug. } 1984 \\ \hline \end{gathered}$ |
| Raw materials total | 100.0 | 216.1 | -0.4 | 0.8 |
| Vegetable products | 12 | 118.8 | -5.3 | -13.5 |
| Animal and animal products | 23 | 160.3 | -0.3 | -5.3 |
| Textile products | 1 | 144.7 | 0.3 | -5.4 |
| Wood products | 11 | 158.2 | 0.1 | 6.9 |
| Ferrous materials | 3 | 148.3 | 0.5 | -1.1 |
| Non-ferrous metals | 6 | 153.0 | 1.2 | -7.8 |
| Non-metallic minerals | 4 | 208.4 | . | 8.4 |
| Coal, crude oil and natural gas | 40 | 313.8 | . | 4.6 |
| Raw materials - Total excluding coal, crude oil, natural gas | 60 | 152.8 | -0.8 | -3.7 |

[^26]
## Unemployment Insurance Statistics July 1985

Unemployment insurance benefits paid in July 1985 totalled $\$ 785$ million ${ }^{1}$, up $9.9 \%$ over the previous month and $7.6 \%$ over July 1984. For the first seven months of 1985 unemployment insurance payments to claimants amounted to $\$ 6,575$ million, up $5.7 \%$ over the same period in 1984.

During the month of July, 287,000 claims for unemployment insurance benefits were received, up $35.1 \%$ from June 1985, but down $3.2 \%$ from July 1984. Between January and July 1985, Commission offices received 1.83 million claims for benefits, down $3.6 \%$ from the same period last year.

For the week ending July 20, 1985, the number of beneficiaries ${ }^{1}$ stood at 990,000 , down $2.9 \%$ from the previous month and $9.1 \%$ from July 1984.

Adjusted for seasonal variation, the number of beneficiaries receiving regular benefits
has declined since January 1985. The number of beneficiaries in July 1985 declined $0.8 \%$ from June.

1 The count of beneficiaries cannot be directly related to the benefit payments made during a month. Whereas the latter figure covers all disbursements during any one month, the count of beneficiaries represents the number of persons who qualified for benefits for a specific week each month, regardless when they received payment.

Available on CANSIM: matrices 5700-5717 and 26 , series 1.6.

Data for the months of May, June and July will be published in the July 1985 issue of Unemployment Insurance Statistics (73-001, $\$ 12 / \$ 120$ ), available the second week of October, or contact H. Stiebert or J.-P. Maynard (613-990-9900), Labour Division.
(see table on page 8)

## Unemployment Insurance Statistics <br> July 1985

|  | $\begin{aligned} & \text { July } \\ & 1985 \end{aligned}$ | $\begin{aligned} & \text { June } \\ & 1985 \end{aligned}$ | $\begin{array}{r} \text { May } \\ 1985 \end{array}$ | $\begin{aligned} & \text { July } \\ & 1984 \end{aligned}$ | \% change from |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  | $\begin{aligned} & \text { June } \\ & 1985 \end{aligned}$ | July |
| Benefits ${ }^{1}$ |  |  |  |  |  |  |
| Amount paid (\$000) | 784,759 | 714,272 | 900,767 | 729,093 | 9.9 | 7.6 |
| Weeks of benefit (000) | 4,675 | 4,255 | 5,307 | 4,611 | 9.9 | 1.4 |
| Average weekly benefit (\$) | 167.13 | 167.59 | 169.93 | 158.30 | -0.3 | 5.6 |
| Claims received (000) | 287 | 212 | 220 | 296 | 35.1 | -3.2 |
| Beneficiaries ${ }^{2}$ (000) |  |  |  |  |  |  |
| Total | 990 p | 1,020 p | 1,149 f | 1,089 ${ }^{\text {f }}$ | -2.9 | -9.1 |
| Regular Benefits | 897 p | $912{ }^{\text {P }}$ | 1,015 ${ }^{\text {f }}$ | 991 f | -1.7 | -9.6 |
| Regular benefits - Seasonally adjusted | 1,001 p | 1,009 p | 1,021 f | 1,097 ¢ | -0.8 | -8.7 |
|  | January to July |  |  |  |  | \% change |
|  | 1985 |  | 1984 |  |  | 1985/1984 |
| Benefits ${ }^{1}$ |  |  |  |  |  |  |
| Amount paid (\$000) | 6,575,157 |  | 6,221,658 |  |  | 5.7 |
| Weeks of benefit (000) | 38,597 |  | 38,792 |  |  | -0.5 |
| Average weekly benefit (\$) | 170.45 |  | 161.02 |  |  | 5.9 |
| Claims received (000) | 1,827 |  | 1,896 |  |  | . 3.6 |
| Beneficiaries - <br> Year-to-date average ${ }^{2}(000)$ | 1,236 p |  | 1,261 ¢ |  |  | -2.0 |

${ }^{1}$ Amount paid and weeks of benefit include work sharing and job creation. However, average weekly benefit excludes these amounts in order to maintain comparability with previous data.
2 The beneficiaries include all claimants who receive benefits through the computer pay system. Excluded are year-round fishermen, a few seasonal fishermen and a small number of work sharing and job creation claimants who are paid through the manual pay system.
p Preliminary figures.
$f$ Final figures.

## Crude Petroleum and Natural Gas Production

June 1985
Preliminary figures show the production of crude oil and equivalent hydrocarbons for June 1985 decreased $0.7 \%$ from the previous year to 7366.8 thousand cubic metres, while exports rose $39.4 \%$ to 2008.1 thousand cubic metres. Imports advanced $52.8 \%$ to 1662.9 thousand cubic metres. Canadian refinery receipts of crude oil increased $4.8 \%$ to 7101.2 thousand cubic metres.

Preliminary figures show net withdrawals of natural gas in June 1985 increased 7.2\% from last year, totalling 6460.2 million cubic metres. Marketable production of natural gas
after treatment at processing plants amounted to 5082.4 million cubic metres, up $7.0 \%$, while net withdrawals of natural gas liquids (propane, butanes and ethane) reached 1065.7 thousand cubic metres, up $1.7 \%$. Exports of natural gas reached 1762.9 million cubic metres, up $23.3 \%$, while sales in Canada increased $4.4 \%$ to 2650.4 million cubic metres.

Available on CANSIM: matrices 127-128.
Order the June 1985 issue of Crude Petroleum and Natural Gas Production (26-006, $\$ 8 / \$ 80$ ), to be released the second week of October, or contact G. O'Connor (613-991-3562), Industry Division.

## Data Availability Announcement

## Sawmills East of the Rockies

 July 1985Production of lumber in sawmills east of the Rockies decreased in July 1985 to 558,273,000 feet board measure ( 1317381 cubic metres) from 498,244,000 feet board measure ( 1175725 cubic metres) after revisions in July 1984.

Stocks on hand at the end of July 1985 totalled $1,212,634,000$ feet board measure (2 861496 cubic metres).

Available on CANSIM: matrix 53 series 1-1.1.8, 122 series 2.

Order the July 1985 issue of Production, Shipments and Stocks on Hand of Sawmills East of the Rockies, ( $35-002, \$ 8 / \$ 80$ ), to be released the week of October 7, or contact Patrick E. Martin (613-990-9826), Industry Division.

## Stocks of Fruit and Vegetables

September 1985
Stocks of fruit, frozen and in preservatives, in storage and factories on September 1, totalled 27677 tonnes compared with 34866 tonnes last year. Holdings of vegetables, frozen and in brine totalled 71277 tonnes ( 70686 in 1984).

Available on CANSIM: matrices 9537-9543.
Order the September 1, 1985 issue of Stocks of Fruit and Vegetables ( $32-010, \$ 8 / \$ 80$ ), available the second week of October, or contact Dave Burroughs (613-990-8714), Agriculture and Natural Resources Division.

## Electric Power Selling Price Indexes

May-August 1985
Electric Power Selling Price Indexes are now available for the reference period May to August 1985.

Available on CANSIM: matrix 82.
Order the August 1985 issue of Industry Price Indexes ( $62-011, \$ 15 / \$ 150$ ), available at the end of October, or contact the Information and Current Analysis Unit (613-990-9606/7), Prices Division.

## Purchase Price Indexes of Industrial Materials

August 1985
Figures for August 1985 are now available for the Purchase Price Indexes of Industrial Materials.

Available on CANSIM: matrix 954.
Order the August 1985 issue of Industry Price Indexes ( $62-011, \$ 15 / \$ 150$ ), available towards the end of October, or contact the Information and Current Analysis Unit (613-990-9606/7), Prices Division.

## Publications Released

Income Distributions by Size in Canada, Preliminary Estimates, 1984 Catalogue number 13-206
(Canada: \$10; Other Countries: \$11)
Fruit and Vegetable Production, September 1985 Catalogue number 22-003
(Canada: $\$ 8 / \$ 60$; Other Countries: $\$ 9 / \$ 68$ )
Cereals and Oilseeds Review, July 1985 Catalogue number 22-007
(Canada: $\$ 10 / \$ 100$; Other Countries: $\$ 11 / \$ 110$ )
Production and Disposition of Tobacco Products, August 1985 Catalogue number 32-022
(Canada: $\$ 4 / \$ 40$; Other Countries: $\$ 5 / \$ 50$ )
Refined Petroleum Products, June 1985
Catalogue number 45-004
(Canada: $\$ 15 / \$ 150$; Other Countries: $\$ 16 / \$ 160$ )

Industrial Chemicals and Synthetic Resins, July 1985 Catalogue number 46-002 (Canada: $\$ 5 / \$ 50$; Other Countries: $\$ 6 / \$ 60$ )

Gross Domestic Product by Industry, June 1985 Catalogue number 61-005
(Canada: $\$ 10 / \$ 100$; Other Countries: $\$ 11 / \$ 110$ )
Universities: Enrolment and Degrees, 1983
Catalogue number 81-204
(Canada: \$20; Other Countries: $\$ 21$ )
Salaries and Salary Scales of Full-time Teaching Staff at Canadian Universities, $\sim$ 1984-1985 Catalogue number 81-258S
(Canada: \$15; Other Countries: \$16)
Tuberculosis Statistics, 1984 Catalogue number 82-212
(Canada: \$8; Other Countries: \$9)

Statistics Canada publications may be purchased by mail order from Publication Sales and Services, Room 1710, Main Building, Statistics Canada, Ottawa K1A 0T6.

Please enclose cheque or money order payable to the Receiver General for Canada and provide full information on publications required (catalogue number, title, issue).

Publications may also be ordered through Statistics Canada's offices in St. John's, Halifax, Montreal, Ottawa, Sturgeon Falls, Toronto, Winnipeg, Regina, Edmonton and Vancouver, or from authorized bookstore agents or other booksellers.


The Daily, September 30, 1985

Major Release Dates: October 1985

| Anticipated date of release | Title | Reference Period |
| :---: | :---: | :---: |
| October |  |  |
| 2-4 | Housing Starts | August 1985 |
| 3 | Industrial Corporations: Financial Statistics | Second Quarter 1985 (Final Data) |
| 7-9 | New Motor Vehicle Sales | August 1985 |
| 7-9 | Department Store Sales by Regions | August 1985 |
| 9 | Preliminary Statement of Canadian Trade | August 1985 |
| 10 | Help-wanted Index | September 1985 |
| 11 | Labour Force Survey | September 1985 |
| 11 | Travel Between Canada and Other Countries | August 1985 |
| 11 | Estimates of Labour Income | July 1985 |
| 11 | Farm Cash Receipts | January-August 1985 |
| 15-18 | Canadian Composite Leading Indicator | July 1985 |
| 15 | Retail Trade | August 1985 |
| 15 | Security Transactions with Non-residents | August 1985 |
| 15-16 | Leading Indicator of Building Construction Activity in Canada | June 1985 |
| 17-18 | Department Store Sales and Stocks | August 1985 |
| 18 | Consumer Price Index | September 1985 |
| 21 | Inventories, Shipments and Orders in Manufacturing Industries | August 1985 |
| 21 | Wholesale Trade | August 1985 |
| 22-23 | Sales of Refined Petroleum Products and Natural Gas | August 1985 |
| 24 | Employment, Earnings and Hours | August 1985 |
| 24-25 | Crude Petroleum and Natural Gas Production | July 1985 |
| 28-31 | Building Permits | August 1985 |
| 28-31 | Gross Domestic Product by Industry, including Industrial Production | August 1985 |
| 30-31 | Trusteed Pension Funds | Second Quarter 1985 |
| 31 | Industry Selling Price Index | September 1985 |
| 31 | Raw Materials Price Index | September 1985 |
| 31 | Unemployment Insurance Statistics | August 1985 |
| 31 | New Housing Price Index | September 1985 |
| 31 | Major Release Dates | November 1985 |

The November 1985 release schedule will be published on October 31, 1985. Users Note: This schedule can be retrieved from CANSIM by using the command DATES.

Contact Greg Thomson (613-991-1103), Communications Division.


[^0]:    Order the second quarter 1985 issue of Construction Price Statistics (62-007, $\$ 15 / \$ 60$ ), available September 1985, or contact Don DeGenova (613-990-9601), Prices Division.

[^1]:    ${ }^{1}$ Data include an estimate of late returns.

[^2]:    ${ }^{f}$ First Estimate
    p Preliminary Estimate
    r Revised Estimate.

[^3]:    r Revised

[^4]:    p Preliminary figures
    $r$ Revised figures

[^5]:    p Preliminary figures.
    $r$ Revised figures.

[^6]:    ${ }^{1}$ Preliminary actual 1984, followed by intentions 1985, and then revised intentions 1985.

[^7]:    ${ }^{1}$ Preliminarv actual 1984, followed by intentions 1985, and then revised intentions 1985.

[^8]:    P preliminary estimates
    ${ }^{r}$ revised estimates

[^9]:    Source: Canadian Centre for Justice Statistics Statistics Canada.

[^10]:    ${ }^{1}$ Amount paid and weeks of benefit include work sharing and job creation. However, average weekly benefit excludes these amounts in order to maintain comparability with previous data.
    2 The beneficiaries include all claimants who receive benefits through the computer pay system. Excluded are year-round fishermen, a few seasonal fishermen and a small number of work sharing and job creation claimants who are paid through the manual pay system.
    $\stackrel{P}{9}$ Preliminary figures.
    ${ }^{£}$ Final figures.

[^11]:    ${ }^{1}$ These indexes are preliminary.

[^12]:    - These indexes are preliminary.
    ${ }^{1}$ Division weights are based on 1971 value of capitalized expenditures on new machinery and equipment by industry (Survey of Private and Public Investment in Canada, 1971).

[^13]:    ${ }^{1}$ Figures for the "United States" include auto and bus one or more nights, and total plane, train and boat flows. Figures for 'Dther Countries" exclude entries by land same day via the U.S.A.

[^14]:    p Preliminary figures.

    - Nil.

[^15]:    !. Data include an estimate of late returns.

[^16]:    * Preliminary indexes

[^17]:    p Preliminary figures
    ${ }^{r}$ Revised figures

[^18]:    ${ }^{1}$ Seasonally adjusted at quarterly rates.

[^19]:    ${ }^{1}$ British Columbia includes the Yukonand the Northwest Territories.

[^20]:    Important note to subscribers and users of Employment, Earnings and Hours:
    Effective the June 1985 issue, the following data will no longer appear in the publication: summary statistics (table 1), urban areas (tables 4,7,10,13 and 19), weekly overtime earnings (tables 8,9 and 10), and take-some units (table 14).

    The data will still be made available to users on request. For more information, please contact J. Beauregard (613-990-9900).

[^21]:    p preliminary estimates.

[^22]:    ${ }^{1}$ British Columbia includes Yukon and Northwest Territories.

[^23]:    ${ }^{1}$ Figures for the 'United States" include auto and bus one or more nights, and total plane, train and boat flows. Figures for "Dther Countries" exclude entries by land sa me day via the U.S.A.

[^24]:    ${ }^{1}$ Minus sign(-) indicates depreciation of the value of the currency of the country against the Canadian dollar. Rate for all countries is the rate against the Canadian dollar of the SDR (Special Drawing Rights), a weighted average of 16 world currencies by the International Monetary Fund.

[^25]:    p preliminaryestimates.

[^26]:    ${ }^{1}$ These indexes are preliminary.

