

The Daily

Statistics Canada

Index to Data Releases January 1986

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Cheese, Process	December 1985	January 22, 1986



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Subject	Reference Period	Release Date
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Subject	Reference Period	Release Date
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Subject	Reference Period	Release Date
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Subject	Reference Period	Release Date
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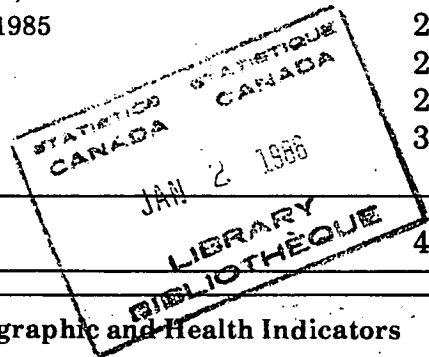
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Thursday, January 2, 1986

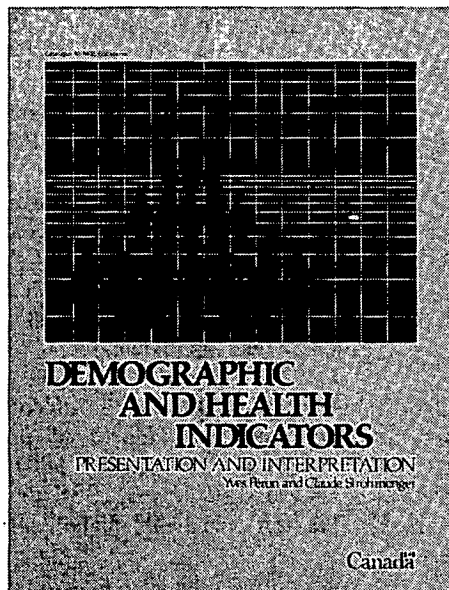
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Data Availability Announcements

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Publications Released



Demographic and Health Indicators

This new publication presents more than 40 of the most frequently used indicators in the fields of health care and population studies. Each indicator is accompanied by a clear explanation of its calculation and interpretation, along with examples of its application to recent Canadian data.

This report will be a valuable working tool for analysts, researchers and students in the areas of demography, public health and epidemiology, and for other users of population and health statistics.

Order *Demographic and Health Indicators: Presentation and Interpretation* (82-543E, \$30), or contact Owen Adams (613-991-1631), Health Division.



Data Availability Announcements

Process Cheese and Instant Skim Milk Powder

November 1985

Production of process cheese during November 1985 totalled 5 266 378 kilograms, a 3.4% decrease from October and a 10.3% decrease when compared to the same month in 1984.

Production of instant skim milk powder during November 1985 was 528 079 kilograms, down 2.1% from the previous month but up 32.7% when compared to November 1984.

Available on CANSIM: matrix 188 (series 1.10).

Order the November 1985 issue of *Production and Inventories of Process Cheese and Instant Skim Milk Powder* (32-024, \$4/\$40), available the week of January 13, 1986, or contact Brian Preston (613-991-3511), Industry Division.

Corrugated Boxes and Wrappers

November 1985

Canadian manufacturers shipped 172 576 thousand square metres of corrugated boxes and wrappers in November 1985, an increase of 4.5% from the 165 105 thousand square metres shipped in November 1984.

January to November 1985 shipments totalled 1 902 539 thousand square metres, an increase of 5.8% from the 1 797 930 thousand square metres shipped during the same period in 1984.

Order the November 1985 issue of *Corrugated Boxes and Wrappers* (36-004, \$4/\$40), to be released the week of January 13, 1986, or contact Katherine Blais (613-991-3531), Industry Division.

Sawmills in British Columbia

October 1985

Sawmills in British Columbia produced 1,339.2 million feet board measure (3 160.2 cubic metres) of lumber and ties in October 1985, up from the 1,172.5 million feet board measure (2 766.8 cubic metres) produced in October 1984.

January to October 1985 production amounted to 11,880.4 million feet board measure (28 034.6 cubic metres), an increase of 7.8% over 1984.

Available on CANSIM: matrices 53 (series 1.2) and 122 (series 2).

Order the October 1985 issue of *Production, Shipments and Stocks on Hand of Sawmills in British Columbia* (35-003, \$6/\$60), to be released the week of January 6, 1986, or contact Patrick E. Martin (613-991-3516), Industry Division.

Sawmills East of the Rockies

October 1985

Production of lumber in sawmills east of the Rockies increased in October 1985 to 768,279,000 feet board measure (1 812 937 cubic metres) from 674,704,000 feet board measure (1 592 125 cubic metres) after revisions in October 1984.

Stocks on hand at the end of October 1985 totalled 932,226,000 feet board measure (2 199 812 cubic metres).

Available on CANSIM: matrices 53 (except series 1.2) and 122 (series 2).

Order the October 1985 issue of *Production, Shipments and Stocks on Hand of Sawmills East of the Rockies* (35-002, \$8/\$80), to be released the week of January 6, 1986, or contact Patrick E. Martin (613-991-3516), Industry Division.

Sound Recording Industry

1984

Preliminary information on the production, releases, content and sales of sound recordings for 1984 is now available.

Contact Fidel Ifedi (613-991-1571), Cultural Industries Section, Education, Culture and Tourism Division.

Publications Released

Survey Methodology, Vol. 11, No. 1, ✓
June 1985 Catalogue number 12-001
(Canada: \$10/\$20; Other Countries:
\$11.50/\$23)

Communications Service Bulletin, Vol. 15,
No. 8 **Telecommunication Statistics**, Third ✓
Quarter 1985 Catalogue number 56-001
(Canada: \$6.50/\$39; Other Countries:
\$7.50/\$45)

Quarterly Estimates of the Canadian ✓
Balance of International Payments, Third
Quarter 1985 Catalogue number 67-001
(Canada: \$25/\$100; Other Countries: \$26/\$104)

Security Transactions with Non-residents, ✓
September 1985 Catalogue number 67-002
(Canada: \$15/\$150; Other Countries: \$16/\$160)

Demographic and Health Indicators: ✓
Presentation and Interpretation. Yves
Perron and Claude Strohmerger.
Catalogue number 82-543E
(Canada: \$30; Other Countries: \$31.50)

Vital Statistics Quarterly, July-September ✓
1985 Catalogue number 84-001.
(Canada: \$5/\$20; Other Countries: \$6/\$24)

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Major Releases

Employment, Earnings and Hours, October 1985	2
• Average weekly earnings for all employees reached \$425.12	
Industry Selling Price Index, November 1985	5
• At 2.4%, the annual rate of increase was comparable to rates recorded since April 1985	
Raw Materials Price Index, November 1985	7
• The index decreased 2.0% from the previous year	

Data Availability Announcements

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Major Releases

Employment, Earnings and Hours October 1985 (data not seasonally adjusted)

Preliminary data for October 1985 showed an estimated 9,201.8 thousand employees at the Canada industrial aggregate¹ level, an increase of 18.0 thousand from September. While employment in most industries remained virtually unchanged from the previous month, there was an increase in community, business and personal services and a decrease in manufacturing. Employment increased or remained unchanged in all provinces and territories except Newfoundland, Prince Edward Island, the Yukon and the Northwest Territories which declined.

Average weekly earnings at the Canada industrial aggregate level increased from \$424.31 in September to \$425.12 in October. Increases were noted in forestry and manufac-

turing while all other industries showed little or no change. Average weekly earnings declined in Nova Scotia and showed little change in all other provinces and territories.

¹ *The industrial aggregate is the sum of all industries with the exception of agriculture; fishing and trapping; religious organizations; private households and military personnel.*
(see tables on pages 3 and 4)

Available on CANSIM: matrices (1433, 1443, 1448, 1453, 1458, 1463, 1468, 1478, 1483, 1488 and 1493) series 1 only, 8003-9000 and 9584-9638.

Order the October 1985 issue of *Employment, Earnings and Hours* (72-002, \$35/\$350), available at the end of January, 1986 or contact J. Beauregard or R. Arsenault (613-990-9900), Labour Division.

Employment, Earnings and Hours
(data not seasonally adjusted)

Industry group - Canada (1970 SIC)	All employees					
	Number			Average weekly earnings		
	October 1985 ^P	September 1985 ^r	August 1985 ^r	October 1985 ^P	September 1985 ^r	August 1985 ^r
	thousands			dollars		
Forestry	63.5	68.3	65.9	563.70	553.53	510.95
Mines, quarries and oil wells	162.8	164.3	165.3	709.32	696.89	681.52
Manufacturing	1,718.7	1,739.6	1,752.4	495.34	492.10	484.63
Durables	817.8	820.9	814.8	531.05	529.72	520.63
Non-durables	900.9	918.8	937.6	462.92	458.48	453.34
Construction	442.5	443.8	446.9	521.31	520.69	505.46
Building	366.2	365.4	368.4	501.23	500.13	483.76
Industrial and heavy	76.2	78.4	78.4	617.84	616.47	607.43
Goods-producing industries	2,387.5	2,416.0	2,430.5	516.56	513.02	502.56
Transportation, communication and other utilities	823.0	824.1	816.1	542.22	538.38	542.88
Transportation	470.2	470.5	458.5	501.70	495.17	511.38
Storage	14.3	13.8	13.4	510.18	505.70	507.21
Communication	221.8	222.4	222.3	563.34	564.40	558.31
Electric power, gas and water utilities	116.8	117.4	121.9	669.19	666.17	637.13
Trade	1,624.4	1,619.3	1,625.4	307.29	306.75	306.30
Wholesale	489.3	494.6	497.9	421.32	418.18	415.10
Retail	1,135.2	1,124.6	1,127.5	258.14	257.74	258.25
Finance, insurance and real estate	564.4	563.0	567.5	440.58	439.59	446.00
Community, business and personal services	3,130.1	3,089.0	2,966.8	360.87	360.75	353.80
Public administration	672.4	672.4	688.5	527.98	528.09	516.27
Service-producing industries	6,814.3	6,767.8	6,864.3	393.09	392.64	390.00
Industrial aggregate	9,201.8	9,183.8	9,094.7	425.12	424.31	420.08
Industrial aggregate - Provinces						
Newfoundland	132.5	136.1	136.1	398.29	396.85	393.55
Prince Edward Island	31.7	32.4	32.5	338.94	336.37	328.48
Nova Scotia	263.4	261.5	260.5	377.30	380.92	380.05
New Brunswick	199.8	200.5	204.3	387.42	385.50	383.80
Quebec	2,284.8	2,272.6	2,269.5	414.96	414.31	410.11
Ontario	3,744.9	3,734.7	3,701.7	429.90	429.04	424.54
Manitoba	360.5	359.0	350.8	393.24	392.16	389.42
Saskatchewan	281.7	279.6	270.9	399.16	396.94	390.37
Alberta	903.2	903.3	893.0	448.17	446.69	449.87
British Columbia	971.3	975.6	947.2	451.80	450.93	440.13
Yukon	8.5	8.6	8.8	494.57	492.44	489.30
Northwest Territories	19.6	19.9	19.6	590.50	585.60	583.66
Canada	9,201.8	9,183.8	9,094.7	425.12	424.31	420.08

^P Preliminary estimates.

^r Revised estimates.

Employment, Earnings and Hours
(data not seasonally adjusted) - Concluded

Industry group - Canada (1970 SIC)	Employees paid by the hour					
	Average weekly hours			Average hourly earnings		
	October 1985 ^P	September 1985 ^r	August 1985 ^r	October 1985 ^P	September 1985 ^r	August 1985 ^r
	number			dollars		
Forestry	40.0	40.2	36.8	16.63	16.10	15.02
Mines, quarries and oil wells	39.7	38.9	39.2	15.66	15.72	15.30
Manufacturing	39.0	39.1	38.7	<u>11.73</u>	11.64	11.52
Durables	40.4	40.5	40.0	12.36	12.34	12.22
Non-durables	37.6	37.6	37.4	11.03	10.89	10.80
Construction	38.8	39.0	38.4	14.00	13.92	13.63
Building	37.9	38.1	37.4	13.93	13.82	13.50
Industrial and heavy	42.9	43.0	42.9	14.29	14.27	14.12
Goods-producing industries	39.0	39.1	38.6	12.49	12.40	12.21
Transportation, communication and other utilities	38.2	38.1	38.6	13.60	13.47	13.33
Transportation	38.0	37.8	38.6	13.10	12.95	12.95
Storage	37.1	37.9	37.9	13.87	13.77	13.49
Communication	36.5	36.5	36.8	14.09	13.98	13.56
Electric power, gas and water utilities	40.5	40.3	39.7	15.42	15.37	14.78
Trade	28.8	28.9	29.7	8.00	8.03	7.87
Wholesale	36.2	36.0	36.1	9.34	9.45	9.24
Retail	27.3	27.3	28.3	7.62	7.62	7.49
Finance, insurance and real estate	...	...	...	...	...	...
Community, business and personal services	27.6	27.5	28.3	9.04	8.93	8.71
Public administration	...	...	...	...	...	...
Service-producing industries	29.2	29.1	29.9	9.35	9.29	9.08
Industrial aggregate	32.7	32.8	33.1	10.71	10.65	10.40
Industrial aggregate - Provinces						
Newfoundland	34.8	34.9	35.0	9.35	9.29	9.17
Prince Edward Island	32.0	32.4	34.2	7.32	7.22	7.02
Nova Scotia	33.0	33.3	33.6	9.10	9.06	8.89
New Brunswick	34.0	34.0	34.6	9.42	9.32	9.07
Quebec	33.3	33.3	33.6	10.43	10.38	10.17
Ontario	33.4	33.5	33.8	10.57	10.49	10.24
Manitoba	32.4	32.1	32.4	9.82	9.77	9.67
Saskatchewan	29.9	29.6	30.1	10.26	10.23	10.02
Alberta	31.2	31.2	31.9	11.11	11.12	10.82
British Columbia	30.4	30.4	30.9	12.96	12.89	12.50
Yukon	32.3	31.9	31.4	12.68	12.73	11.35
Northwest Territories	35.5	35.1	36.2	14.77	14.71	14.69
Canada	32.7	32.8	33.1	10.71	10.65	10.40

^P Preliminary estimates.

^r Revised estimates.

... Figures not appropriate or not applicable.

Industry Selling Price Index

November 1985

Preliminary estimates show the Industry Selling Price Index (ISPI) for manufacturing (1971=100) stood at 321.1 in November 1985, up 0.2% from the revised level of 320.5 for October. With this increase, the year-over-year advance, calculated by comparing the level for November 1985 with the level for November 1984, was 2.4%, a rate comparable with those recorded since April 1985. The 0.2% change for the month was primarily due to upturns in the food and beverage industry (0.7%), the tobacco products industry (2.8%) and the petroleum and coal products industry (0.5%). Declines in the wood (-1.0%) and primary metals (-0.9%) industries had a moderating effect on the overall index.

The food and beverage industry index climbed 0.7% in November, up 2.3% from a year earlier. The monthly rise stemmed chiefly from increases of 2.1% in the slaughtering and meat processors index, 4.3% in the fish products index and 2.8% in the cane and beet sugar processors index. Price increases of 2.4% for fresh or frozen beef, 4.4% for fresh or frozen pork and 7.6% for smoked ham, cooked and ready to serve, were major factors in the advance of the slaughtering and meat processors index for the month. Most of the monthly upswing in the fish products index was attributable to price increases of 7.9% for fresh water fish and 9.1% on average for fresh and frozen fillets and frozen blocks of fish.

The tobacco products index jumped 2.8% in November to a level 8.2% higher than in November 1984. The monthly advance was due exclusively to a 3.6% rise in the tobacco products manufacturers index, which in turn resulted from an average price increase of 3.5% for the various kinds of cigarettes.

According to preliminary estimates, the petroleum and coal products index gained 0.5% in November, primarily as a result of an increase in gasoline prices. The year-over-year advance was estimated at 3.3%.

The wood industry index fell 1.0% in November, but remained 5.2% higher than in November 1984. The main stimulus in the monthly decline was a 1.8% drop in the sawmills and planing mills index. Most of this decrease was due to price cuts of 10.3% for cedar and 3.2% for Douglas fir, partly offset by a 1.8% rise in hemlock prices.

The primary metals index fell back 0.9% in November, down 1.1% from a year earlier. A 2.9% decline in the smelting and refining index, partly attributable to a 13.5% slump in zinc prices, was responsible for most of the monthly decrease in the group index.

The proportion of industry indexes that posted declines dropped appreciably, to 16.5% in November 1985 from an average 26.1% for the previous six months. The proportion of indexes showing no change (37.0%) was well above the average for the previous six months (25.2%). The percentage of indexes that registered increases (46.5%) was slightly lower than the average for the preceding six months (48.7%).

(see table on page 6)

Available on CANSIM: matrices 116, 655-674, 677-694, 954, 964 and 2888.

Order the November 1985 issue of *Industry Price Indexes* (62-011, \$15/\$150), available towards the end of January, 1986 or contact the Information and Current Analysis Unit (613-990-9606/7), Prices Division.

Industry Selling Price Indexes
(1971 = 100)

	Relative importance ¹	Index Nov. 1985	% change	
			Nov. 1985/ Oct. 1985	Nov. 1985/ Nov. 1984
Industry selling price index:				
Manufacturing	100.0	321.1*	0.2	2.4
SIC major groups:				
1. Food and beverage industries	19.9	332.0	0.7	2.3
2. Tobacco products industries	1.1	269.2	2.8	8.2
3. Rubber and plastics products industries	2.5	259.6	0.1	3.3
4. Leather industries	0.9	305.1	0.5	3.0
5. Textile industries	3.5	254.2	0.1	0.8
6. Knitting mills	0.9	204.4	-	1.1
8. Wood industries	4.7	265.8	-1.0	5.2
9. Furniture and fixture industries	1.6	325.4	-	4.1
10. Paper and allied industries	8.2	347.5	0.4	-0.9
12. Primary metal industries	8.4	313.7	-0.9	-1.1
13. Metal fabricating industries	7.5	308.0	-	2.7
14. Machinery industries	4.4	282.3	0.2	3.0
16. Electrical products industries	6.8	240.9	0.1	3.0
17. Non-metallic mineral products industries	3.2	347.3	0.5	5.0
18. Petroleum and coal products industries ²	4.2	748.1	0.5	3.3
19. Chemical and chemical products industries	6.6	337.8	0.1	3.2
Other major groups ³	15.6	273.6	-	3.5

* These indexes are preliminary.

¹ Group weights are based on 1971 value of shipments (Census of Manufacturers 1971).

² Major group 18 is estimated for the current month.

³ Included are the following major groups: 7. Clothing industries; 15 Transportation equipment industries; 20. Miscellaneous manufacturing industries.

Raw Materials Price Index

November 1985

The Raw Materials Price Index (RMPI, 1977 = 100) stood at a preliminary level of 217.1 in November 1985, up 0.5% from the revised October level of 216.1. Compared to November 1984 the RMPI dropped 2.0%. The Raw Materials Price Index excluding coal, crude oil and natural gas increased 0.9% over the month but only 0.1% on a year-over-year basis. Of the eight components making up the Raw Materials Price Index, five showed increases between October and November, two registered decreases and one remained unchanged. The most significant decrease in November was noted by the non-ferrous metals component which was down 1.4% while the largest increases were posted by the vegetable products component, up 1.8% and the animal and animal products component, up 1.7%.

To understand the 2% decline in the RMPI on an annual basis, it is necessary to look at what happened in November 1984. An increase in the petroleum compensation charge had resulted in an 8% climb in crude oil prices at that time. This in turn was mainly responsible for the 4.2% increase in the all-items Raw Materials Price Index in November 1984. Since then the coal, crude oil and natural gas component index has registered a number of significant decreases on a monthly basis and a few moderate increases, so that in November 1985 the index was up 0.1% over the month but down 3.7% from its year-earlier level.

The non-ferrous metals component index was 1.4% lower in November than in October to stand at a level 6.7% below its year-earlier level. Zinc prices, down 11.1% in November, accounted for about half the monthly movement.

The vegetable products component index level increased 1.8% over the month, but still remained 7.1% below its November 1984 index level. The major contributor to the monthly increase was a large increase for green coffee. The fresh vegetables index was up 8.7% mainly because of higher prices for carrots, cabbage, cucumbers and tomatoes. Raw sugar prices were also up in November.

The animal and animal products component index was up 1.7% in November to stand at a level only 0.5% higher than a year ago. While the index for cattle and calves increased 2.2% in November, it was still 0.8% lower than its year-earlier level. Seasonal increases for freshwater fish resulted in a 9.1% increase in November's index. Hides and skins were up 9.2% over the month and 24.0% over the year.

(see table on page 8)

Available on CANSIM: matrix 2892.

Order the November 1985 issue of *Industry Price Indexes* (62-011, \$15/\$150), available towards the end of January, 1986 or contact the Information and Current Analysis Unit (613-990-9606/7), Prices Division.

Raw Materials Price Index
(1977=100)

	Relative importance	Index Nov. 1985 ¹	% change	
			Nov. 1985/ Oct. 1985	Nov. 1985/ Nov. 1984
Raw materials - Total	100.0	217.1	0.5	-2.0
Vegetable products	12	115.7	1.8	-7.1
Animal and animal products	23	171.7	1.7	0.5
Textile products	1	144.2	0.1	-3.6
Wood products	11	160.2	0.3	7.3
Ferrous materials	3	149.8	-0.3	-0.5
Non-ferrous metals	6	149.4	-1.4	-6.7
Non-metallic minerals	4	207.8	-	7.9
Coal, crude oil and natural gas	40	310.4	0.1	-3.7
Raw materials - Total excluding coal, crude oil, natural gas	60	156.6	0.9	0.1

¹ These indexes are preliminary.

Data Availability Announcements

Primary Glass and Containers Industry (SIC 3561)

1984

The number of establishments in this industry (using the 1980 version of the SIC) totalled 18 in 1984. The value of shipments, manufacturing activity, increased to \$718 million in 1984, up 11.6% from \$644 million in 1983.

Available on CANSIM: matrix 6856.

Order the 1984 issue of *Glass and Glass Products Industries* (44-207, \$20), or contact Sharon Boyer (613-991-3520), Industry Division.

Steel Ingots

Week Ending December 21, 1985

Preliminary estimates indicate that Canadian steel ingot production for the week ending December 21, 1985 totalled 279 218 tonnes, a decrease of 3.5% from the preceding week's total of 289 417 tonnes but up 2.5% from the year-earlier level of 272 456 tonnes.

Contact Gerry W. Barrett (613-991-3515), Industry Division.

Asphalt Roofing

November 1985

Shipments of asphalt shingles totalled 1 313 044 bundles in November 1985, an increase of 10.1% compared to the 1 192 067 bundles shipped the previous year.

Available on CANSIM: matrices 32 and 122 (series 27 and 28).

Order the November 1985 issue of *Asphalt Roofing* (45-001, \$4/\$40), to be released the week of January 13, 1986 or contact Katherine Blais (613-991-3531), Industry Division.

Publications Released

Aggregate Productivity Measures, ✓
1984 Catalogue number 14-201
(Canada: \$15; Other Countries: \$16)

The Dairy Review, October 1985 ✓
Catalogue number 23-001
(Canada: \$10/\$100; Other Countries: \$11/\$110)

Air Passenger Origin and Destination - ✓
Canada/United States Report, 1984
Catalogue number 51-205
(Canada: \$74; Other Countries: \$87)

Exports by Commodities, October 1985 ✓
Catalogue number 65-004
(Canada: \$50/\$500; Other Countries: \$60/\$600)

Local Government Employment, April-June ✓
1985 Catalogue number 72-009
(Canada: \$10/\$40; Other Countries: \$11/\$44)

Hospital Statistics: Preliminary Annual ✓
Report, 1984-85 Catalogue number 83-217
(Canada: \$20; Other Countries: \$21)

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Publications may also be ordered through Statistics Canada's offices in St. John's, Halifax, Montreal, Ottawa, Sturgeon Falls, Toronto, Winnipeg, Regina, Edmonton and Vancouver, or from authorized bookstore agents or other booksellers.

Major Release Dates

Week of January 6-10

(Release dates are subject to change)

Anticipated date of release	Title	Reference period
6-8	New Housing Price Index	November 1985
7	Building Permits	October 1985
8-10	Housing Starts	November 1985
9	Industrial Corporations: Financial Statistics	Third Quarter 1985 (Final Data)
9	Help-wanted Index	December 1985
9-10	New Motor Vehicle Sales	November 1985
9-10	Department Store Sales by Regions	November 1985
10	Labour Force Survey	December 1985
10	Travel Between Canada and Other Countries	November 1985
10	Security Transactions with Non-residents	November 1985
10	Estimates of Labour Income	October 1985

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The Daily

Statistics Canada

Monday, January 6, 1986

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Major Release

Farm Wages in Canada, November 15, 1985

- Average hourly wages, without board, were up 4.2% from November 15, 1984

Data Availability Announcements

The Dairy Review, November 1985	3
Gypsum Products, November 1985	3
Steel Ingots, Week Ending December 28, 1985	3

Publications Released

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Major Release

Farm Wages in Canada

November 15, 1985

At November 15, 1985, the average hourly wage¹, without board, lodging, or house provided, was estimated to be \$5.42, up 4.2% compared to \$5.20 at November 15, 1984. The highest average wage, \$6.27 per hour, was paid in Saskatchewan, while the lowest, \$4.80, was paid in Quebec.

Average daily wages, without board, were estimated at \$44.71 and monthly wages without board, at \$997.00.

Following is a provincial breakdown of average wages of farm help (per hour, without board):

● Maritimes (P.E.I., N.S., N.B.)	\$4.83
● Quebec	\$4.80
● Ontario	\$5.20
● Manitoba	\$5.89
● Saskatchewan	\$6.27
● Alberta	\$5.77
● British Columbia	\$6.20
● Canada	\$5.42

These wage estimates are based on a mail survey of 5,429 farmers, who reported that they had hired agricultural labour at the time of the 1981 Census of Agriculture.

¹ Users should note that comparisons among quarters may not be valid, as the number and skills of hired labour vary throughout the year. An increase in the average wage rate may not be a function of higher wages, but may be a reflection of a greater proportion of skilled workers in the labour force.

The *Farm Wages in Canada* series provides quarterly estimates of average cash wages paid to hired agricultural labour, as of the 15th day of February, May, August and November.

Available on CANSIM: matrix 174.

Order *Farm Wages in Canada* (21-002, \$7/\$28), scheduled for release the third week of January, or contact George Beelen (613-990-8706), Agriculture and Natural Resources Division.

Data Availability Announcements

The Dairy Review

November 1985

Creamery butter production in Canada totalled 6 015 tonnes in November 1985, a decrease of 13.4% from a year earlier.

The November 1985 production of cheddar cheese in Canada amounted to 9 277 tonnes, an increase of 17.8% compared to November 1984.

An estimated 580 600 kilolitres of milk were sold off Canadian farms for all purposes in October 1985, a decrease of approximately 2.5% from October 1984. This brought the total estimate of milk sold off farms during the first 10 months of 1985 to 6 165 105 kilolitres, a decrease of 2.8% from January-October 1984.

Available on CANSIM: matrices 5632-5638, 5650-5663, 5666 and 5667.

Order the November 1985 issue of *The Dairy Review* (23-001, \$10/\$100), scheduled for release the week of January 20, or contact Dave Burroughs (613-991-2550), Agriculture and Natural Resources Division.

Gypsum Products

November 1985

Manufacturers shipped 22 950 453 square metres of plain gypsum wallboard in November 1985, up 20.7% from the 19 016 148 square metres shipped in the same month a year earlier, but down 5.6% from the 24 305 714 square metres shipped in October 1985.

Available on CANSIM: matrices 39 and 122 (series 11 and 12).

Order the November 1985 issue of *Gypsum Products* (44-003, \$4/\$40), to be released the week of January 13, 1986 or contact Sharon M. Boyer (613-991-3520), Industry Division.

Steel Ingots

Week Ending December 28, 1985

Preliminary estimates indicate that Canadian steel ingot production for the week ending December 28, 1985 totalled 190 241 tonnes, a decrease of 31.8% from the preceding week's total of 279 218 tonnes but up 7.6% from the year-earlier level of 176 779 tonnes.

Contact Gerry W. Barrett (613-991-3515), Industry Division.

Publications Released

Pulpwood and Wood Residue Statistics, ✓
October 1985 Catalogue number 25-001
(Canada: \$5/\$50; Other Countries: \$6/\$60)

**Inventories, Shipments and Orders in
Manufacturing Industries, September 1985** ✓
Catalogue number 31-001
(Canada: \$15/\$150; Other Countries: \$16/\$160)

Monthly Production of Soft Drinks, ✓
November 1985 Catalogue number 32-001
(Canada: \$2/\$20; Other Countries: \$3/\$30)

Refined Petroleum Products, September ✓
1985 Catalogue number 45-004
(Canada: \$15/\$150; Other Countries: \$16/\$160)

Railway Carloadings, 9-day period ending ✓
November 30, 1985 Catalogue number 52-005
(Canada: \$75; Other Countries: \$100)

Railway Carloadings, 7-day period ending ✓
December 7, 1985 Catalogue number 52-005
(Canada: \$75; Other Countries: \$100)

**Passenger Bus and Urban Transit
Statistics, October 1985 Catalogue** ✓
number 53-003
(Canada: \$6.50/\$65; Other Countries:
\$7.50/\$75)

Electric Power Statistics, Vol. I, Annual ✓
Electric Power Survey of Capability and
Load, 1984 actual and 1985-1994 forecast
Catalogue number 57-204
(Canada: \$20; Other Countries: \$21)

Electric Power Statistics, Vol. III, Inventory ✓
of Prime Mover and Electric Generating
Equipment as of December 31, 1984
Catalogue number 57-206
(Canada: \$20; Other Countries: \$21)

Gross Domestic Product by Industry, ✓
September 1985 Catalogue number 61-005
(Canada: \$10/\$100; Other Countries: \$11/\$110)

Index Numbers of Farm Prices of ✓
Agricultural Products, October 1985
Catalogue number 62-003
(Canada: \$6/\$60; Other Countries: \$7/\$70)

Housing Starts and Completions, October ✓
1985 Catalogue number 64-002
(Canada: \$15/\$150; Other Countries: \$16/\$160)

Federal Government Employment, April- ✓
June 1985 Catalogue number 72-004
(Canada: \$20/\$80; Other Countries: \$21/\$84)

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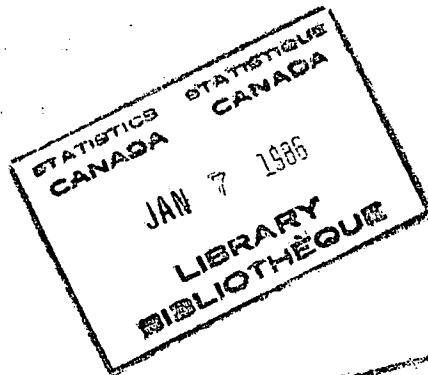
Tuesday, January 7, 1986

Data Availability Announcements

Railway Transport in Canada, 1984	2
Electric Power Statistics, October 1985	2
Railway Carloadings, Seven Days Ending December 14, 1985	2
Cement, November 1985	2

Publications Released

3



Data Availability Announcements

Railway Transport in Canada

1984

Total operating revenue of railways operating in Canada amounted to \$7,639.6 million in 1984 while operating expenses for the same period amounted to \$6,947.9 million.

The number of persons engaged in Canadian rail operations averaged 93,611 with an average hourly wage of \$14.44.

Order the 1984 issue of *Railway Transport in Canada: General Statistics* (52-215, \$32), scheduled for release the last week of January 1986, or contact the Rail Unit (613-990-8693), Transportation Division.

Electric Power Statistics

October 1985

The net generation of electricity in Canada in October 1985 increased by 2.4% to 36 138 gigawatt hours from 35 291 gigawatt hours a year earlier. Exports of electric power decreased 11.6% to 3 563 gigawatt hours from 4 031 gigawatt hours while imports increased by 54.6% to 218 gigawatt hours from the October 1984 level of 141 gigawatt hours.

During 1985 to date, the net generation of electricity totalled 361 884 gigawatt hours, up 4.5% from the January-October 1984 level of 346 256 gigawatt hours. Exports of electricity rose 4.0% to 36 330 gigawatt hours from 34 921 gigawatt hours and imports rose 16.3% to 2 334 gigawatt hours from 2 007 gigawatt hours.

Available on CANSIM: matrices 3987-3999.

Order the October 1985 issue of *Electric Power Statistics* (57-001, \$8/\$80), available the third week of January 1986, or contact Dave Madsen (613-991-3565), Energy Section, Industry Division.

Railway Carloadings

Seven Days Ending December 14, 1985

Freight tonnages loaded by railways in Canada for the seven days ending December 14, 1985 totalled 4.9 million tonnes, an increase of 3.5% from the 1984 figure.

Order the Vol. 1, No. 33 issue of *Railway Carloadings, Weekly* (52-005, \$75), scheduled for release the week of January 6, 1986, or contact the Rail Unit (613-990-8693), Transportation Division.

Cement

November 1985

Manufacturers shipped 788 642 tonnes of Portland cement in November 1985, up 6.0% from the 744 126 tonnes shipped in the same month of the previous year but down 27.6% from the 1 088 791 tonnes shipped in October 1985.

Available on CANSIM: matrices 92 and 122 (series 13).

Order the November 1985 issue of *Cement* (44-001, \$4/\$40), to be released the week of January 13, 1986, or contact Sharon M. Boyer (613-991-3520), Industry Division.

Publications Released

Construction Type Plywood, October 1985
Catalogue number 35-001
(Canada: \$4/\$40; Other Countries: \$5/\$50) ✓

Particleboard, Waferboard and Hardboard, October 1985 ✓
Catalogue number 36-003
(Canada: \$4/\$40; Other Countries: \$5/\$50)

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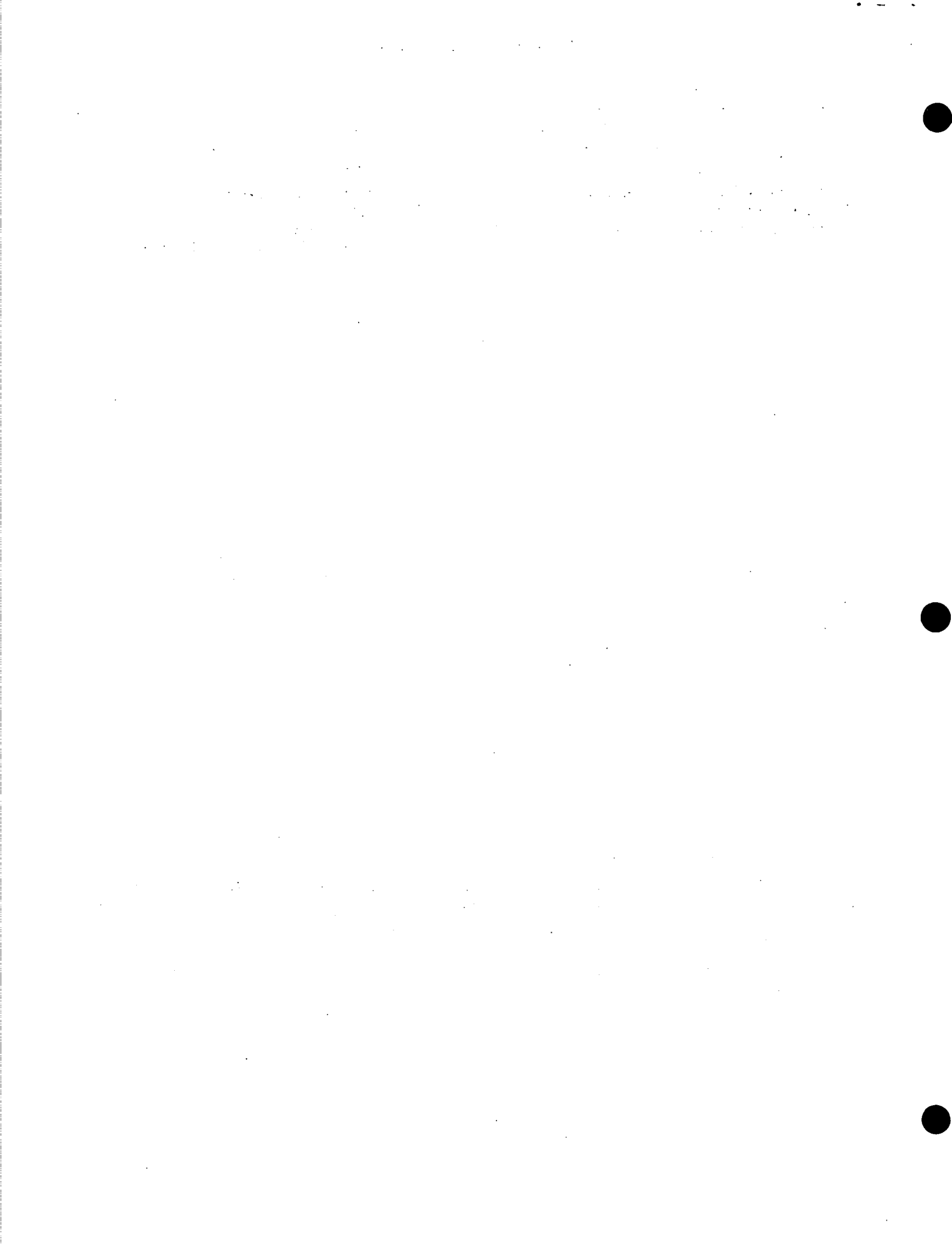
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Wednesday, January 8, 1986

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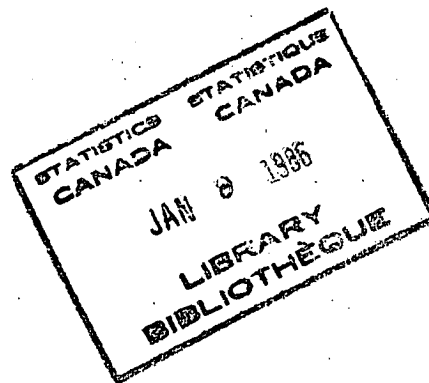
Major Release

Building Permits, October 1985	2
<ul style="list-style-type: none"> The seasonally adjusted value of building permits issued was up 34.3% from the October 1984 level 	

Data Availability Announcements

Deliveries of Major Grains, November 1985	3
Mining and Exploration Companies, 1984	3

Publications Released	4
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Major Release

Building Permits

October 1985

The seasonally adjusted value of building permits issued by Canadian municipalities in October 1985 slipped 4.3% to \$1,747.4 million from \$1,825.5 million in September. The drop in building intentions resulted from a slackening in the residential sector that more than offset a rise in the non-residential sector. However, the value of permits issued in the first 10 months of 1985 has already exceeded the total for the year 1984. If this pace continues for the balance of the year, the 1985 total will surpass \$19 billion, an increase of more than 20% from 1984.

After two consecutive increases, the seasonally adjusted value of residential building permits fell 12.8% from the previous month to \$978.0 million in October. In spite of a moderate drop, permits for single-family dwellings remained at a high level while a substantial decrease was recorded for permits for multi-family dwellings. On a seasonally adjusted basis, 15,759 units were approved in October (9,458 single detached and 6,301 multiple dwellings), down 14.9% from the 18,514 units authorized in September (10,429

single detached and 8,085 multiple dwellings). Translated into annual terms, these approvals represented 189,100 in October and 222,220 units in September. Declines for residential construction permits were recorded in all regions except British Columbia.

The seasonally adjusted value of non-residential projects in October jumped 9.2% to \$769.4 million. The value of construction in the industrial sector more than doubled (+103.2%) from September. This impressive increase reflected a major project of \$91 million - a titanium plant located in Tracy, Quebec. Meanwhile, activity in the commercial sector (+7.2%) continued to advance while a substantial decline was registered in the public sector (-27.4%). Decreases in the non-residential sector were recorded in only two regions - the Prairies and Ontario.

Available on CANSIM: matrices 129, 137, 443, 989-991, 994, 995 and 4073.

Order the October 1985 issue of *Building Permits* (64-001, \$20/\$200), scheduled for release the first week of February 1986, or contact G. Lemay (613-990-9689), Science, Technology and Capital Stock Division.

Building Permits Issued in Canada

(millions of dollars)

	Unadjusted				Adjusted				% Change	
	Oct. 1985	Sept. 1985	Oct. 1984	Sept. 1984	Oct. ¹ 1985	Sept. 1985	Oct. 1984	Sept. 1984	Oct. '85/ Sept. '85	Oct. '85/ Oct. '84
Residential	983.8	1,103.8	691.4	622.1	978.0	1,121.0	644.1	713.2	-12.8	51.8
Industrial	217.5	110.2	133.3	159.0	194.9	95.9	126.8	144.1	103.2	53.7
Commercial	479.0	379.1	423.2	297.8	411.5	384.0	359.8	311.2	7.2	14.4
Institutional and governmental	198.3	232.9	211.1	135.3	163.0	224.6	170.6	145.9	-27.4	-4.4
Total	1,878.6	1,826.0	1,459.0	1,214.2	1,747.4	1,825.5	1,301.3	1,314.4	-4.3	34.3

¹ Data include an estimate of late returns.

Data Availability Announcements

Deliveries of Major Grains

November 1985

Producer deliveries of major grains by Prairie farmers during November 1985 were as follows (in thousand metric tonnes):

● Wheat (excluding durum)	1 142.7;
● Durum wheat	300.0;
● Total wheat	1 442.7;
● Oats	16.1;
● Barley	265.7;
● Rye	10.2;
● Flaxseed	118.8;
● Canola (rapeseed)	234.0.

Available on CANSIM: matrices 976-981.

Order the November 1985 issue of *Cereals and Oilseeds Review* (22-007, \$10/\$100), scheduled for release in mid-January 1986, or contact Allister Hickson (204-949-2856), Agriculture and Natural Resources Division, Winnipeg, or Glenn Lennox (613-991-3860), Agriculture and Natural Resources Division, Ottawa.

Mining and Exploration Companies 1984

Final data on the exploration, development, capital and repair expenditures of mining and exploration companies in 1984 are now available.

For further information contact J. Lacroix or L. Rollin (613-990-9815), Science, Technology and Capital Stock Division.

Publications Released

Oils and Fats, October 1985

Catalogue number 32-006

(Canada: \$4/\$40; Other Countries: \$5/\$50)

Footwear Statistics, October 1985

Catalogue number 33-002

(Canada: \$4/\$40; Other Countries: \$5/\$50)

**Production, Shipments and Stocks on
Hand of Sawmills East of the Rockies,
September 1985 Catalogue number 35-002**

(Canada: \$8/\$80; Other Countries: \$9/\$90)

**Quarterly Shipments of Office Furniture
Products, Quarter Ended September 30, 1985**

Catalogue number 35-006

(Canada: \$5/\$20; Other Countries: \$6/\$24)

Rigid Insulating Board, October 1985

Catalogue number 36-002

(Canada: \$4/\$40; Other Countries: \$5/\$50)

**Production and Shipments of Steel Pipe,
Tubing and Fittings, October 1985**

Catalogue number 41-011

(Canada: \$4/\$40; Other Countries: \$5/\$50)

**Factory Sales of Electric Storage Batteries,
October 1985 Catalogue number 43-005**

(Canada: \$4/\$40; Other Countries: \$5/\$50)

Cement, October 1985

Catalogue number 44-001

(Canada: \$4/\$40; Other Countries: \$5/\$50)

**Production and Sales of Phonograph
Records and Pre-recorded Tapes
in Canada, October 1985 Catalogue
number 47-004**

(Canada: \$4/\$40; Other Countries: \$5/\$50)

Railway Operating Statistics, July 1985

Catalogue number 52-003

(Canada: \$9.50/\$95; Other Countries:
\$10.50/\$105)

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**The
Daily**

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The Daily

Statistics Canada

Thursday, January 9, 1986

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Major Releases

Department Store Sales by Regions, November 1985	2
• Department store sales totalled \$1,360.2 million, up 8.4% from November 1984	
Help-wanted Index, December 1985	3
• The Help-wanted index for Canada increased 1.2% from November 1985	
Estimates of Labour Income, October 1985	4
• Labour income rose 7.4% over last year	
Index Numbers of Farm Prices of Agricultural Products, November 1985	5
• Farm prices increased 0.1% from the preceding month	

Data Availability Announcements

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Major Releases

Department Store Sales by Regions November 1985

Department stores in Canada reported sales totalling \$1,360.2 million in November 1985, an increase of 8.4% from a year earlier. Cumulative sales for the period January to November 1985 totalled \$10,221.3 million, up 5.7% from the same period in 1984.

On a regional basis, department store sales during the month were as follows (percentage change from November 1984 in parentheses):

- Atlantic Provinces, \$104.8 million (6.9%);
- Quebec, \$246.2 million (7.0%);
- Ontario, \$532.6 million (12.7%);
- Manitoba, \$66.5 million (1.0%);
- Saskatchewan, \$43.5 million (5.6%);
- Alberta, \$173.1 million (9.0%);
- British Columbia¹, \$193.5 million (4.7%).

¹ Data users should note that since January 1985 total sales for the Yukon and Northwest Territories are not included with British Columbia's total.

Order the November 1985 issue of *Department Store Sales by Regions* (63-004, \$4/\$40), available the second week of January 1986, or contact Lina Di Piéto (613-991-3551), Retail Trade Section, Industry Division.

Help-wanted Index

December 1985

The revised¹ seasonally adjusted Help-wanted index (1981=100) for Canada increased 1.2% between November and December 1985 to 85 from 84. By region, the index advanced 1.4% in the Atlantic Provinces (to 216 from 213), 6.0% in Quebec (to 88 from 83) and 15.4% in the Prairie Provinces (to 45 from 39). The index remained unchanged at 39 in British Columbia and it declined 1.0% in Ontario (to 95 from 96).

For the fourth quarter of 1985, the three-month average of the seasonally adjusted Canada index advanced to 83 from 76 or by 9.2% as compared with the previous quarter. Except for the Prairie Provinces where the average remained at the same level, advances were registered in all regions, ranging from 2.2% in Ontario to 15.2% in British Columbia.

The 1985 average of the Canada Help-wanted index increased 25.9% over 1984 to 73 from 58. The 1985 annual averages advanced in all regions over the previous year: to 173 from 138 in the Atlantic Provinces (25.4%), to 77 from 64 in Quebec (20.3%), to 87 from 63 in Ontario (38.1%), to 41 from 34 in the Prairie Provinces (20.6%) and to 32 from 29 in British Columbia (10.3%).

¹ The seasonally adjusted indices are revised annually when data for a complete calendar year become available.

Available on CANSIM: matrix 105.

Order the December 1985 issue of the *Help-wanted Index* (71-003, \$2.50/\$25), scheduled for release the third week of January 1986, or contact Horst Stiebert or Jean-Pierre Maynard (613-990-9900), Labour Division.

Help-wanted Index¹ (1981 = 100), Canada and Regions

Seasonally Adjusted

Year and month	Canada	Atlantic Provinces ²	Quebec	Ontario	Prairie Provinces	British Columbia
1984						
December	60	184	60	67	33	22
1985						
January	64	165	67	71	37	28
February	64	184	63	77	38	25
March	69	179	67	78	38	31
April	73	226	76	81	37	27
May	68	94	77	85	41	27
June	67	117	74	84	46	28
July	71	134	76	91	43	32
August	77	156	85	95	43	33
September	79	226	77	93	43	34
October	79	162	84	93	44	35
November	84	213	83	96	39	39
December	85	216	88	95	45	39

¹ The index is calculated from help-wanted advertisements published in 18 major metropolitan area newspapers.

² The data for the Atlantic Provinces sometime show large month-to-month variations which are caused by special advertisements which have been placed in the help-wanted classified section; these ads are commonly found under "Careers" in newspapers published in other areas.

Estimates of Labour Income

October 1985

September 1985 and October 1985 to \$18,915.7 million.

Labour income for the month of October 1985 was estimated at \$21,385.2 million, an increase of \$1,478.4 million or 7.4% from October 1984.

Adjusted for seasonal variation, wages and salaries increased by \$81.0 million between

Available on CANSIM: matrices 1791-1792.

Order the October-December 1985 issue of *Estimates of Labour Income* (72-005, \$15/\$60), available in April 1986, or contact Georgette Gauthier (613-990-9900), Labour Income Section, Labour Division.

Wages and Salaries and Supplementary Labour Income

(millions of dollars)

	Oct. 1985 ^p	Sept. 1985 ^r	Aug. 1985 ^f	Oct. 1984
Unadjusted for Seasonal Variation				
Agriculture, Fishing and Trapping	202.4	256.4	287.3	192.1
Forestry	184.3	192.6	173.7	176.1
Mines, Quarries and Oil Wells	577.1	571.6	571.7	516.8
Manufacturing Industries	3,941.7	3,965.9	3,954.2	3,706.3
Construction Industry	1,242.7	1,246.5	1,211.7	1,072.2
Transportation, Communications and Other Utilities	2,129.1	2,127.3	2,117.2	2,047.4
Trade	2,349.6	2,337.6	2,345.9	2,197.9
Finance, Insurance and Real Estate	1,481.4	1,486.8	1,511.4	1,343.0
Commercial and Personal Service	2,045.3	2,034.6	2,055.5	1,817.2
Education and Related Services	1,985.2	1,930.7	1,564.7	1,878.1
Health and Welfare Services	1,352.9	1,341.7	1,377.9	1,278.0
Federal Administration and Other Government Offices	746.1	747.5	764.0	727.9
Provincial Administration	584.9	596.4	602.7	564.1
Local Administration	459.9	462.2	482.5	442.7
Total Wages and Salaries	19,282.5	19,297.8	19,020.3	17,959.9
Supplementary Labour Income	2,102.7	2,103.7	2,074.3	1,946.9
Labour Income	21,385.2	21,401.5	21,094.5	19,906.8
Adjusted for Seasonal Variation				
Agriculture, Fishing and Trapping	181.6	181.9	180.0	172.7
Forestry	163.3	160.1	151.9	155.8
Mines, Quarries and Oil Wells	578.5	574.8	564.4	518.1
Manufacturing Industries	3,889.3	3,887.0	3,916.7	3,655.8
Construction Industry	1,106.6	1,077.3	1,069.3	956.1
Transportation, Communications and Other Utilities	2,114.7	2,092.3	2,074.9	2,033.8
Trade	2,330.4	2,337.6	2,355.6	2,180.3
Finance, Insurance and Real Estate	1,495.8	1,493.7	1,498.8	1,355.7
Commercial and Personal Service	2,024.4	2,008.3	1,985.5	1,798.9
Education and Related Services	1,900.2	1,911.7	1,940.9	1,785.4
Health and Welfare Services	1,355.6	1,355.1	1,364.6	1,280.6
Federal Administration and Other Government Offices	757.4	749.8	750.5	738.9
Provincial Administration	584.8	579.6	575.3	563.8
Local Administration	464.2	466.8	476.3	446.8
Total Wages and Salaries	18,915.7	18,834.7	18,926.9	17,616.6
Supplementary Labour Income	2,064.1	2,055.3	2,065.3	1,915.1
Labour Income	20,979.9	20,890.0	20,992.2	19,531.6

^p Preliminary estimate.

^r Revised estimate.

^f Final estimate.

Index Numbers of Farm Prices of Agricultural Products

November 1985

The November 1985 estimate of the index of farm prices of agricultural products for Canada is 283.4 (1971=100), 0.1% more than the October 1985 index of 283.3 but 5.0% less than the November 1984 level of 298.4.

The 0.1% increase in the overall index from October 1985 to November 1985 reflected a 1.0% increase in the livestock and livestock products sub-index and a 1.6% decrease in the total crops.

Cattle and hog prices continued their recent increase to contribute to the higher livestock and livestock products sub-index. Poultry and egg prices decreased marginally in November.

The decrease in the total crops sub-index was due to decreases in the grains and oilseeds sub-indexes and a drop in potato prices.

Provincially, the indexes in Nova Scotia, Quebec and Ontario were higher in November than October while all other provinces had lower indexes:

● Prince Edward Island	-2.4%;
● Nova Scotia	0.3%;
● New Brunswick	-0.7%;
● Quebec	0.7%;
● Ontario	1.2%;
● Manitoba	-1.3%;
● Saskatchewan	-1.0%;
● Alberta	-0.3%;
● British Columbia	-0.3%.

The index is designed to measure (as closely as can be determined) changes in prices received by producers at the farm gate or first local delivery point. Current initial prices are used for Western wheat, oats and barley from August 1984 through November 1985. Sub-indexes for livestock, crops and their components are also available on a provincial basis.

Available on CANSIM: matrix 176 and table 00190202.

Order the November 1985 issue of *Index Numbers of Farm Prices of Agricultural Products* (62-003, \$6/\$60), scheduled to be released by January 23, 1986, or contact Paul Murray (613-990-8706), Farm Income and Prices Section, Agriculture and Natural Resources Division.

Data Availability Announcements

Housing Starts

November 1985

Housing starts for all areas in November reached, for the second time this year, a peak level of 197,000 units, seasonally adjusted on an annual basis. Construction activity was brisk in both single and multiple dwelling sectors.

Available on CANSIM: matrices 25, 29, 4091 and 4092.

Order the November 1985 issue of *Housing Starts and Completions* (64-002, \$15/\$150), scheduled for release the first week of February 1986, or contact P. Pichette (613-990-9689), Science, Technology and Capital Stock Division.

Oil Pipeline Transport

October 1985

Net receipts of crude oil, condensates, pentanes plus, liquefied petroleum gases and petroleum products through Canadian oil pipelines during October 1985 increased 1.5% to 12 980 557 cubic metres from 12 788 194 cubic metres for the same month of 1984.

Available on CANSIM: matrix 181.

Order the October 1985 issue of *Oil Pipeline Transport* (55-001, \$8/\$80), available the fourth week of January 1986, or contact G. O'Connor (613-991-3562), Industry Division.

Railway Carloadings

November 1985

Revenue freight loaded by railways in Canada totalled 20.1 million tonnes in November 1985, a decrease of 7.4% from the previous year. The carriers received an additional 1.1 million tonnes from the United States, an increase of 0.9% from November 1984.

Commodities registering notable changes in volume loaded for the latest month were: wheat (-13.4%); coal (-7.5%); potash (-22.9%) and sulphur (-37.1%).

Total loadings in Canada for 1985 to date showed a decrease of 1.5% from the 1984 period, while receipts from United States connections decreased by 5.1%.

Available on CANSIM: matrix 1431.

Order the November 1985 issue of *Railway Carloadings* (52-001, \$7.50/\$75), to be released the second week of January 1986. For seasonally adjusted revenue freight loadings, contact the Rail Unit (613-990-8700), Transportation Division.

Railway Carloadings

Seven Days Ending December 21, 1985

Freight tonnages loaded by railways in Canada for the seven days ending December 21, 1985 totalled 4.7 million tonnes, an increase of 8.4% from the 1984 figure.

Order the Vol. 1, No. 34 issue of *Railway Carloadings (Weekly)* (52-005, \$75), scheduled to be released early in January 1986, or contact Yvan Deslauriers (613-990-8700), Surface Transport Unit, Transportation Division.

Major Appliances

November 1985

Canadian major appliance firms produced 189,182 units during November 1985, an increase of 1.4% from the 186,512 (revised) units produced in the previous month.

Domestic sales of major appliances by Canadian firms decreased to 170,756 units in November 1985, down 18.2% from October 1985.

Available on CANSIM: matrices 65, 66 and 122 (series 30).

Order the November 1985 issue of *Production, Sales and Stocks of Major Appliances* (43-010, \$4/\$40), to be released mid-January 1986, or contact Roger Laplante (613-990-9837), Industry Division.

Rigid Insulating Board

November 1985

Shipments of rigid insulating board totalled 3 880 thousand square metres (12.7 mm) basis in November 1985, a decrease of 10.5% compared to 4 335 thousand square metres (12.7 mm) basis shipped the previous year.

Available on CANSIM: matrices 31 and 122 (series 4-7).

Order the November 1985 issue of *Rigid Insulating Board* (36-002, \$4/\$40), to be released mid-January 1986, or contact Katherine Blais (613-991-3531), Industry Division.

Publications Released

Quarterly Economic Summary, January
1986 Catalogue number 13-006
(Canada: \$25/\$100; Other Countries: \$26/\$104)

Security Transactions with Non-residents,
October 1985 Catalogue number 67-002
(Canada: \$15/\$150; Other Countries: \$16/\$160)

Quarterly Economic Summary: Statistical
Supplement, January 1986 Catalogue
number 13-007E
(Canada: \$25/\$100; Other Countries: \$26/\$104)

Labour Force Information, December 1985
Catalogue number 71-001P
(Canada: \$5/\$50; Other Countries: \$6/\$60)
Available January 10, 1986 at 7:00 a.m.

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The Daily

Statistics Canada

Friday, January 10, 1986

Major Releases

Labour Force Survey, December 1985

- Unemployment rate in December declines to 10.0

Industrial Corporations: Financial Statistics, Third Quarter 1985

- Seasonally adjusted pre-tax profits declined 3.5% from the previous quarter

Travel Between Canada and Other Countries, November 1985

- The number of long-term visits to Canada by U.S. residents reached the highest November level in a decade

Data Availability Announcements

Passenger Bus and Urban Transit Statistics, November 1985	7
Coal and Coke Statistics, October 1985	7
Shipments of Paper Grocery Bags and Checkstand Sacks, November 1985	7
Steel Ingots, Week Ending January 4, 1986	7

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Major Release Dates, Week of January 13-17, 1986 9

Domestic Travel 1984

Throughout 1984, trips undertaken by Canadians in Canada decreased by 5% compared to two years earlier. Spending, however, increased 4%, totalling \$11.5 billion.

Order the 1984 issue of *Canadian Travel Survey: Canadians Travelling in Canada* (87-504, \$32), released today, or contact the Education, Culture and Tourism Division (613-990-9169).



Major Releases

Labour Force Survey

December 1985

Overview

Estimates from Statistics Canada's Labour Force Survey for December 1985 indicate continued improvements in labour market conditions. The seasonally adjusted level of employment maintained the upward trend noted since the beginning of the year, rising by 34,000 over the November estimate. Unemployment declined by 26,000, on a seasonally adjusted basis. These two factors combined to lower the unemployment rate to 10.0, a decrease of 0.2 from the previous month.

Employment

The seasonally adjusted level of employment for the week ending December 14, 1985 was an estimated 11,503,000 – an increase of 34,000 over November. Employment rose by 20,000 to 9,090,000 for persons aged 25 and over, of which 14,000 was attributed to females in this age group. Employment increased by 14,000 to 2,413,000 for persons aged 15 to 24. It rose by 19,000 for young men while there was a decline of 5,000 among young women.

The seasonally adjusted estimate of full-time employment rose by 37,000 to 9,731,000 in December, with increases of 21,000 among females and of 16,000 for males. Part-time employment was little changed at 1,780,000.

Employment increased in the finance, insurance and real estate (+19,000), manufacturing (+18,000) and construction (+12,000) industries. It declined in the services (-22,000) and primary industries other than agriculture (-4,000) while there was little change in the remaining sectors.

The estimated level of employment increased by 13,000 in British Columbia, by 9,000 in Alberta and by 4,000 in New Brunswick. There was little or no change in the other provinces.

Unemployment

The seasonally adjusted estimate of unemployment for December 1985 declined by 26,000, to 1,279,000. Among those aged 25 and over, unemployment was an estimated

824,000 – a decrease of 16,000 from November. There were declines of 9,000 for females and of 7,000 for males in this age group, to 375,000 and 449,000, respectively. Unemployment decreased by 10,000 to 455,000 for persons aged 15 to 24, primarily as the result of a decline of 8,000 in the level for young males.

The estimated level of unemployment declined in British Columbia (-5,000) and in Nova Scotia (-3,000). There was an increase in unemployment in Newfoundland of 3,000 while little or no change was noted in the other provinces.

Unemployment Rate

The seasonally adjusted unemployment rate for December 1985 declined slightly, by 0.2 to 10.0. As the result of a 0.6 decline in the rate among young males, the unemployment rate for those aged 15 to 24 decreased by 0.3 to 15.9. The rate eased 0.2 to 8.3 for those aged 25 and over.

The unemployment rate declined by 0.6 to 14.7 in Prince Edward Island, by 0.7 to 12.8 in Nova Scotia, by 0.2 to 15.0 in New Brunswick, by 0.1 to 11.7 in Quebec, by 0.2 to 7.4 in Manitoba, by 0.2 to 9.4 in Alberta and by 0.4 to 14.1 in British Columbia. The rate rose by 1.2 to 20.8 in Newfoundland and by 0.3 to 8.2 in Saskatchewan while it remained unchanged at 7.4 in Ontario.

Participation Rate

The seasonally adjusted participation rate for December 1985 declined slightly (-0.1) to 65.6. Among persons aged 25 and over, the participation rate was 64.9, a decrease of 0.1 from the previous month. The rate was 68.2 for those aged 15 to 24, an increase of 0.2. There was an increase of 0.6 for young males and a decline of 0.2 for young females.

Employment/Population Ratio

The seasonally adjusted employment/population ratio rose by 0.1 to 59.1 in December 1985. It increased by 0.4 to 57.4 for persons aged 15 to 24, mainly as the result of an increase of 1.0 for young men. The employment/population ratio remained unchanged at 59.5 for persons aged 25 and over.

Unadjusted Data

The unadjusted estimate of employment for December 1985 was 11,339,000, an increase of 372,000 (+3.4%) above that of the previous year. The unemployment level was an estimated 1,238,000, a decline of 78,000 (-5.9%) from December 1984. The unemployment rate fell 0.9 from that of a year ago, to 9.8. The participation rate was 64.6 in December, 0.8 above the rate of the same month a year ago. The employment/population ratio was an estimated 58.2, an increase of 1.2 over the ratio of last year.

Available on CANSIM: matrices 2074-2075, 2078-2099, 2101-2107 and table 00799999.

Order the December 1985 issue of *The Labour Force* (71-001, \$20/\$200), available the third week of January, or contact Ken Bennett (613-990-9448), Household Surveys Division.

For summary information, available on the day of release, order Labour Force Information (71-001P, \$5/\$50).

Labour Force Characteristics, Canada

	December 1985	November 1985	December 1984
Seasonally Adjusted Data			
Labour Force (,000)	12,782	12,774	12,497
Employment (,000)	11,503	11,469	11,141
Unemployment (,000)	1,279	1,305	1,356
Unemployment Rate (%)	10.0	10.2	10.9
Participation Rate (%)	65.6	65.7	64.9
Employment/Population Ratio (%)	59.1	59.0	57.9
Unadjusted Data			
Labour Force (,000)	12,577	12,673	12,282
Employment (,000)	11,339	11,427	10,967
Unemployment (,000)	1,238	1,246	1,316
Unemployment Rate (%)	9.8	9.8	10.7
Participation Rate (%)	64.6	65.2	63.8
Employment/Population Ratio (%)	58.2	58.7	57.0

Industrial Corporations: Financial Statistics

Third Quarter 1985

Seasonally Adjusted Data

Final results for the third quarter of 1985 show seasonally adjusted pre-tax profits of industrial corporations declined \$357 million or 3.5% from the previous quarter to a level of \$9.7 billion. This marks the second consecutive quarterly decline in pre-tax profits, following a 2% drop registered last quarter.

Data Unadjusted for Seasonal Variation

On a year-to-year basis, unadjusted for seasonal variation, pre-tax corporate profits fell 2.7% to a level of \$9.5 billion for the third quarter of 1985. After several quarters of reduced growth rates in pre-tax profits, this represents the first year-over-year profit decline since the fourth quarter of 1982. Sales in the third quarter of 1985 totalled \$184.2 billion, up 6.9% from the year-earlier period.

Balance Sheet Data (Corporations with Assets Exceeding \$10 million)

Balance sheet data show that short-term liquidity, as measured by the working capital ratio, is down slightly to 1.39 in the third quarter of 1985 from 1.40 in the prior quarter. The current figure compares favourably with the 1.34 recorded in the third quarter of 1984 and the 1.31 in the same quarter of 1983. The actual level of working capital stood at \$38.0 billion in the third quarter of 1985 compared to \$38.4 billion in the prior quarter. The current levels, however, are much improved from the \$33.0 billion in the third quarter of 1984 and the \$28.4 billion in the third quarter of 1983.

Long-term corporate liquidity, as measured by long-term debt (excluding affiliated debt) to equity, stood at 58.6% in the third quarter, reflecting little change from the 59.1% in the second quarter of 1985 and 57.8% in the third quarter of 1984.

The annualized return on shareholders' equity (using seasonally adjusted profit before extraordinary items) fell to 9.5% in the third quarter of 1985 from 9.8% in the prior quarter and 10.3% in the third quarter of 1984.

Capital expenditures shown on the financial statements of industrial corporations totalled \$8.3 billion in the third quarter, well up from the \$7.3 billion in the third quarter last year and the \$6.7 billion in the third quarter of 1983.

Sector and Industry Highlights (Seasonally Adjusted Data)

In the mining sector, led by the mineral fuels industry, pre-tax profits fell \$110 million or 6.0% between the second and third quarters of 1985 to a level of \$1.7 billion. Sales of the sector fell 0.4% to \$9.3 billion currently.

Mineral fuels industry pre-tax profits dropped \$109 million during the quarter to stand at \$1.5 billion. A decline in the average selling price of mineral fuels, coupled with reduced exports, contributed to the quarter's decline in profits.

Manufacturing sector pre-tax profits declined to \$4.1 billion in the third quarter of 1985, from \$4.3 billion last quarter. The petroleum and coal and chemicals industries contributed the most to the fall in profits, while the transportation equipment, distilleries and the non-metallic mineral products industries showed profit strength in the quarter.

Petroleum and coal industry pre-tax profit was down a significant \$357 million over the quarter, falling from \$995 million to \$638 million. While sales of the industry fell from \$8.5 billion to \$7.3 billion over the period, weakening of petroleum product margins reduced the operating income-to-sales ratio (operating margin) from 10.1% last quarter to 6.8% in the third quarter of 1985.

The chemicals industry posted a pre-tax profit decline of \$87 million, falling to \$339 million in the third quarter. The bulk of the drop in profit did not originate in operations, but was due to a \$52 million decline in dividend income.

Transportation equipment industry pre-tax profits were up \$105 million, increasing from \$720 million to \$825 million over the quarter-to-quarter period. Sales of the industry rose 2.8% or \$374 million. While the operating income was up slightly, the pre-tax profit gain originated mainly from an increase in dividend income of \$80 million.

(continued on page 5)

Distilleries industry pre-tax profits rose from \$33 million last quarter to \$84 million currently, largely due to a \$50 million increase in dividend income.

The non-metallic mineral products industry registered a \$44 million growth in pre-tax profits in the quarter. Sales of the industry increased 6.0% to \$1.6 billion. Again, while operating income was up marginally, the bulk of the profit gain arose from higher dividend income in the industry.

These revised data cover all non-government owned corporations in Canada except those in the agriculture, fishing and finance industries.

More detailed statistics for the 47 industry groups are available on CANSIM: matrices 4780-4942 and will be available in *Industrial Corporations: Financial Statistics* (61-003, \$50/\$200), scheduled for release the third week of February 1986, or contact Gail Campbell or Bill Potter (613-990-9843), Industrial Organization and Finance Division.

Industrial Corporations: Financial Statistics
(millions of dollars)

	Sales		Net income before tax		Net income after taxes and extraordinary items	
	Not seasonally adjusted	Seasonally ¹ adjusted	Not seasonally adjusted	Seasonally adjusted	Not seasonally adjusted	Seasonally adjusted
All industries:						
3rd quarter - 1985	184,151	184,275	9,541	9,740	5,543	5,665
2nd quarter - 1985	-	182,481	-	10,097	-	5,686
3rd quarter - 1984	172,313	-	9,803	-	5,733	-
Mining industries:						
3rd quarter - 1985	8,889	9,323	1,520	1,721	653	751
2nd quarter - 1985	-	9,365	-	1,831	-	704
3rd quarter - 1984	8,377	-	1,528	-	555	-
Manufacturing industries:						
3rd quarter - 1985	67,843	69,024	3,951	4,060	2,409	2,519
2nd quarter - 1985	-	69,280	-	4,271	-	2,585
3rd quarter - 1984	64,369	-	4,196	-	2,609	-
Other industries:						
3rd quarter - 1985	107,419	105,928	4,070	3,959	2,481	2,395
2nd quarter - 1985	-	103,836	-	3,995	-	2,397
3rd quarter - 1984	99,567	-	4,079	-	2,569	-

¹ Seasonally adjusted at quarterly rates.

Travel Between Canada and Other Countries

November 1985

Total Travel

During November 1985, preliminary statistics indicate an estimated 1.9 million visits to Canada by United States residents, an increase of 0.6% from the same month in 1984. Visits by residents of other countries declined by 3.8% to 78,900 in November. The number of Canadian re-entries following visits to the United States totalled 2.6 million, up 0.6% from November 1984 figures. Visits by Canadian residents returning from all other countries increased by 14.5% to 124,700.

In the first 11 months of 1985, total international travel flows were as follows: 32.3 million trips by United States residents to Canada, a rise of 3.8% compared with the same period in 1984; visits by residents from other countries decreased by 4.3% to 1.7 million; visits by Canadian residents returning from the United States increased by 2.2% to 35.0 million, while trips by residents returning from other countries numbered 2.2 million, an advance of 15.1% from 1984.

Estimation of Tourists

Preliminary data show that long-term tourist entries (by auto and bus for one night or longer and all entries by boat, plane and train) from the United States increased by 6.3% to 503,200

in November 1985, the highest November level in a decade.

Visits by residents of other countries - excluding those arriving by land via the United States and intending to stay less than 24 hours - numbered 72,600 in November 1985, a decline of 3.0% from the same period a year earlier. Canadian tourist re-entries from the United States numbered 617,300 in November, down 3.5%, while trips by residents returning from countries other than the United States increased by 14.5% to 124,700.

For the first 11 months of 1985, tourist visits from the United States numbered 11.6 million, up 3.4% from 1984. Tourist trips from other countries decreased by 3.9% to 1.6 million during the January-November period. Canadian tourist re-entries from the United States numbered 10.3 million, down 0.9% from a year earlier, while visits by residents returning from countries other than the United States increased by 15.1% to 2.2 million.

The accompanying table shows traveller entries and re-entries for November 1985 for total and long-term traffic as well as percentage changes from 1984.

Available on CANSIM: matrices 2661-2694.

Order the November 1985 issue of *International Travel - Advance Information* (66-001P, \$5/\$50), available mid-January 1986, or contact Paul L. Paradis (613-990-8933), International Travel Section, International and Financial Economics Division.

International Travel Between Canada and Other Countries

November 1985

Residence of travellers	Total trips				Long-term trips ¹			
	November		January-November		November		January-November	
	Number 1985	% Change from '84	Number 1985	% Change from '84	Number 1985	% Change from '84	Number 1985	% Change from '84
Non-residents								
All countries	2,000,080	0.4	34,063,876	3.4	575,766	5.0	13,188,179	2.4
United States	1,921,135	0.6	32,349,299	3.8	503,181	6.3	11,633,531	3.4
Other countries	78,945	-3.8	1,714,577	-4.3	72,585	-3.0	1,554,648	-3.9
Residents of Canada								
All countries	2,684,446	1.2	37,175,666	2.8	741,970	-0.9	12,475,748	1.6
United States	2,559,766	0.6	35,000,007	2.2	617,290	-3.5	10,300,089	-0.9
Other countries	124,680	14.5	2,175,659	15.1	124,680	14.5	2,175,659	15.1

¹ Figures for the "United States" include auto and bus one or more nights, and total plane, train and boat flows. Figures for "Other Countries" exclude entries by land same day via the U.S.A.

Data Availability Announcements

Passenger Bus and Urban Transit Statistics

November 1985

In November 1985, 67 Canadian urban transit systems collected 127,843,267 initial passenger fares. Operating revenues amounted to \$73,107,488.

During the same period, 16 passenger bus carriers earning \$500,000 or more annually from intercity and rural bus operations carried 1,655,163 fare passengers and earned \$15,593,605 in operating revenues.

Available on CANSIM: matrices 351 and 352.

Order the November 1985 issue of *Passenger Bus and Urban Transit Statistics* (53-003, \$6.50/\$65), available the third week of January 1986, or contact Yvan Deslauriers (613-990-8700), Transportation Division.

Coal and Coke Statistics

October 1985

Canadian production of coal totalled 5 392 kilotonnes in October 1985, down 1.6% from 5 479 kilotonnes a year earlier. Exports of coal increased 23.7% to 2 942 kilotonnes from 2 379 kilotonnes while imports of 1 619 kilotonnes were reported. Coke production decreased 12.3% to 385 kilotonnes.

Available on CANSIM: matrix 9.

Order the October 1985 issue of *Coal and Coke Statistics* (45-002, \$8/\$80), available the third week of January 1986, or contact Dave Madsen (613-990-9823), Energy Section, Industry Division.

Shipments of Paper Grocery Bags and Checkstand Sacks

November 1985

Canadian manufacturers shipped 145,014,000 standard grocery bags in November 1985, a decrease of 16.4% from the 173,394,000 shipped the previous year.

November 1985 shipments of checkstand sacks totalled 85,674,000 - a decrease of 5.3% compared to 90,448,000 in 1984.

Contact P. E. Martin (613-991-3516), or Katherine Blais (613-991-3531), Industry Division.

Steel Ingots

Week Ending January 4, 1986

Preliminary estimates indicate that Canadian steel ingot production for the week ending January 4, 1986 totalled 238 689 tonnes, an increase of 16.3% from the preceding week's revised total of 205 241 tonnes and up 13.4% from the year-earlier level of 210 495 tonnes.

Contact Gerry W. Barrett (613-991-3515), Industry Division.

Publications Released

Cereals and Oilseeds Review, October 1985
Catalogue number 22-007
(Canada: \$10/\$100; Other Countries: \$11/\$110)

Telephone Statistics, 1984 Catalogue
number 56-203
(Canada: \$32; Other Countries: \$33)

Production and Stocks of Eggs and Poultry, October 1985 Catalogue
number 23-003
(Canada: \$10/\$100; Other Countries: \$11/\$110)

Electric Power Statistics, September 1985
Catalogue number 57-001
(Canada: \$8/\$80; Other Countries: \$9/\$90)

Capacity Utilization Rates in Canadian Manufacturing, Third Quarter 1985
Catalogue number 31-003
(Canada: \$20/\$80; Other Countries: \$21/\$84)

New Motor Vehicle Sales, October 1985
Catalogue number 63-007
(Canada: \$8/\$80; Other Countries: \$9/\$90)

Stocks of Frozen Meat Products, December 1985 Catalogue
number 32-012
(Canada: \$10/\$100; Other Countries: \$11/\$110)

Building Permits, September 1985
Catalogue number 64-001
(Canada: \$20/\$200; Other Countries: \$21/\$210)

Production and Inventories of Process Cheese and Instant Skim Milk Powder, November 1985 Catalogue
number 32-024
(Canada: \$4/\$40; Other Countries: \$5/\$50)

Imports by Commodities, October 1985
Catalogue number 65-007
(Canada: \$50/\$500; Other Countries: \$60/\$600)

Primary Iron and Steel, October 1985
Catalogue number 41-001
(Canada: \$4/\$40; Other Countries: \$5/\$50)

Unemployment Insurance Statistics, October 1985 Catalogue
number 73-001
(Canada: \$12/\$120; Other Countries: \$13/\$130)

Electric Lamps (Light Bulbs and Tubes), November 1985 Catalogue
number 43-009
(Canada: \$4/\$40; Other Countries: \$5/\$50)

Canadian Travel Survey: Canadians Travelling in Canada, 1984 Catalogue
number 87-504
(Canada: \$32; Other Countries: \$33)

Railway Carloadings, 7-day Period Ending December 14, 1985 Catalogue
number 52-005
(Canada: \$75; Other Countries: \$100)

Quarterly Estimates of Population for Canada, the Provinces and the Territories, October 1985 Catalogue
number 91-001
(Canada: \$6/\$24; Other Countries: \$7/\$28)

Oil Pipe Line Transport, September 1985
Catalogue number 55-001
(Canada: \$8/\$80; Other Countries: \$9/\$90)

11-002 ETE Informat
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Publications may also be ordered through Statistics Canada's offices in St. John's, Halifax, Montreal, Ottawa, Sturgeon Falls, Toronto, Winnipeg, Regina, Edmonton and Vancouver, or from authorized bookstore agents or other booksellers.

Major Release Dates

Week of January 13-17

(Release dates are subject to change)

Anticipated date of release	Title	Reference Period
13-14	New Motor Vehicle Sales	November 1985
13-14	Security Transactions with Non-residents	November 1985
13-14	Canadian Composite Leading Indicator	October 1985
14	Preliminary Statement of Canadian Trade	November 1985
14	Farm Cash Receipts	January-November 1985
15-17	Retail Trade	November 1985
17	Department Store Sales and Stocks	November 1985
17	Sales of Refined Petroleum Products	November 1985
17-20	Leading Indicator of Building Construction Activity in Canada	September 1985

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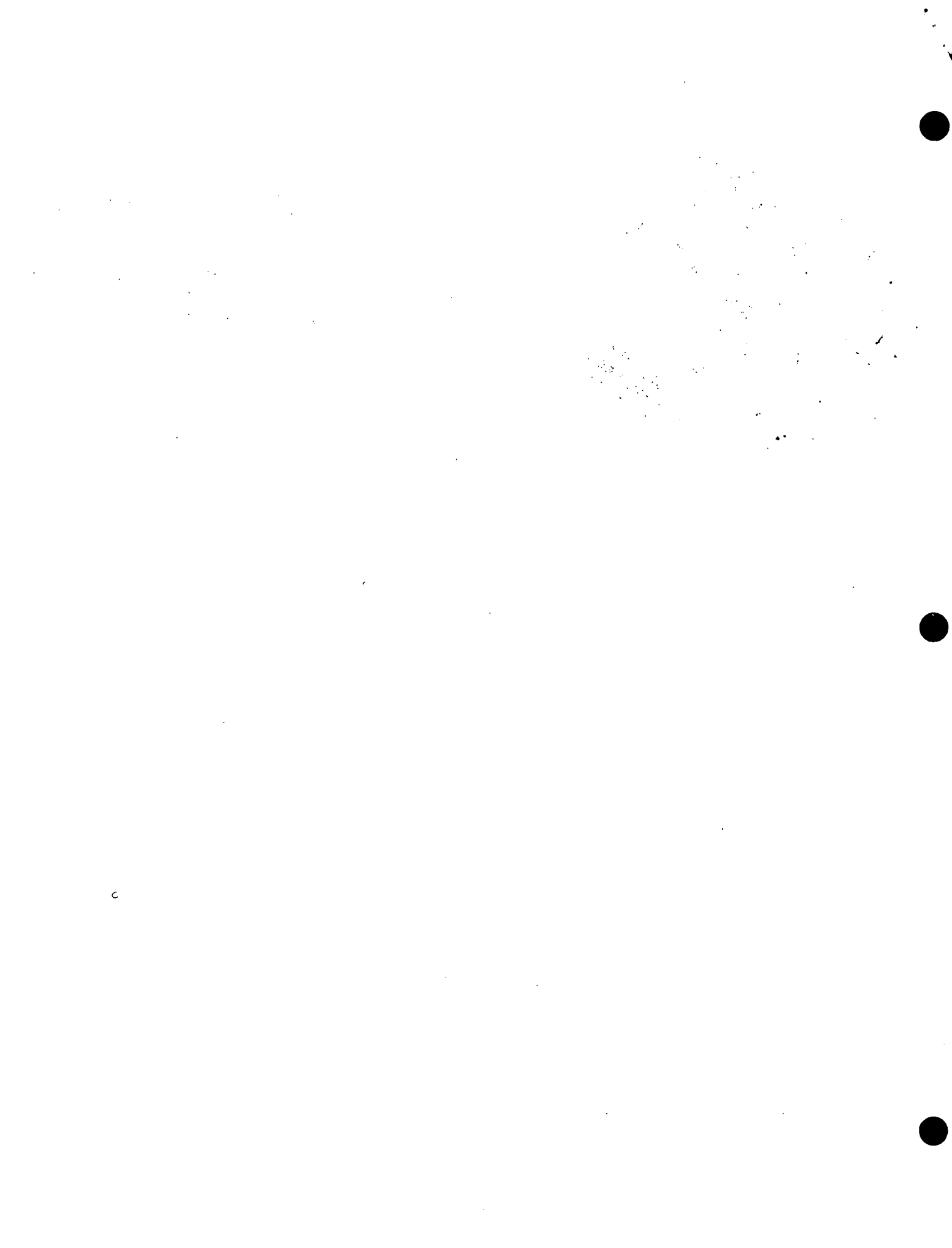
Catalogue 11-001E. Price: Canada \$100/year; other countries \$125/year

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The Daily

Statistics Canada

Monday, January 13, 1986

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Major Release

New Housing Price Index, November 1985	2
<ul style="list-style-type: none"> ● The index continued its upward trend, increasing 0.5% in November and 3.5% on a year-over-year basis 	

Data Availability Announcements

Railway Commodity Origin and Destination, 1981-1984	4
Exports of Major Grains, November 1985	4
Industrial Chemicals and Synthetic Resins, November 1985	4

Publications Released	5
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Major Release

New Housing Price Index November 1985

The New Housing Price Index (1981=100) for Canada stood at 97.8 in November 1985, up 0.5% from its October level of 97.3, continuing the upward trend which has been evident for the last five months. This index of Canadian housing contractors' selling prices now stands 3.5% higher than the year-earlier level of 94.5. Between October 1985 and November 1985, the estimated house only index increased 0.6% to 100.7, while the estimated land only index increased 0.2% to 93.3.

Between October 1985 and November 1985 the largest increases in the price index were noted for Windsor (1.8%), Kitchener (1.6%), Halifax (1.5%) and Hamilton (1.2%). Monthly increases were also noted for Toronto (0.9%), Quebec City (0.6%), London (0.6%), Calgary (0.5%), Saskatoon (0.4%), Vancouver (0.3%), Edmonton (0.2%) and Saint John - Moncton (0.1%). Montreal reported a slight monthly decrease of 0.1%.

Contractors' selling prices continued to exhibit large 12-month increases in some Southern Ontario cities: Kitchener (15.2%), St. Catharines - Niagara (10.7%), Windsor (9.2%), Hamilton (7.4%) and London (6.4%), reflecting increased demand for new houses coupled with the shortages of some materials and skilled tradesmen. Significant increases were also recorded in Calgary (6.5%), Winnipeg (6.5%), Quebec City (6.2%), Saint John - Moncton (6.0%) and Halifax (5.5%). Higher sub-trade costs and a shortage of serviced lots have contributed to increased prices for these cities.

Year-over-year declines in new housing prices were recorded for Vancouver (-1.7%) and Victoria (-3.3%).
(see table on page 3)

Available on CANSIM: matrix 198.

Order the fourth quarter 1985 issue of *Construction Price Statistics* (62-007, \$15/\$60), available in February 1986, or contact the Prices Division (613-990-9601).

New Housing Price Index
November 1985
(1981 = 100)

	Weights ² (1985)	Nov. '85	Oct. '85	Nov. '84	% change	
					Nov. '85/ Oct. '85	Nov. '85/ Nov. '84
Canada - Total¹						
(22 cities)	100.0	97.8	97.3	94.5	0.5	3.5
Canada						
(House only)		100.7	100.1	97.1	0.6	3.7
Canada						
(Land only)		93.3	93.1	90.1	0.2	3.6
St. John's	0.91	105.7	105.7	104.5	-	1.1
Halifax	1.97	124.2	122.4	117.7	1.5	5.5
Saint John - Moncton	0.81	123.7	123.6	116.7	0.1	6.0
Quebec city	2.23	127.7	126.9	120.3	0.6	6.2
Montreal	8.94	125.2	125.3	119.8	-0.1	4.5
Ottawa - Hull	5.95	126.9	126.9	126.2	-	0.6
Toronto	29.73	102.7	101.8	98.1	0.9	4.7
Hamilton	2.48	127.1	125.6	118.3	1.2	7.4
St. Catharines - Niagara	0.98	128.2	128.2	115.8	-	10.7
Kitchener	1.35	131.6	129.5	114.2	1.6	15.2
London	1.06	115.8	115.1	108.8	0.6	6.4
Windsor	0.29	107.5	105.6	98.4	1.8	9.2
Winnipeg	2.47	121.4	121.4	114.0	-	6.5
Regina	1.06	110.3	110.3	107.4	-	2.7
Saskatoon	1.53	103.1	102.7	99.8	0.4	3.3
Calgary	7.34	86.5	86.1	81.2	0.5	6.5
Edmonton	7.28	81.3	81.1	80.4	0.2	1.1
Vancouver	19.97	73.0	72.8	74.3	0.3	-1.7
Victoria	2.55	73.3	73.3	75.8	-	-3.3

¹ It should be noted that the linking method and annually updated city weights are such that aggregate indexes cannot be considered as the direct average of their respective associated indexes. In exceptional cases this may cause the level of an aggregate index and its corresponding percentage change figures to fall slightly outside the range of those exhibited by the associated indexes.

² Surveys in Sudbury, Thunder Bay, and Prince George account for the remaining weight and are secured due to insufficient sample size.

- nil.

Data Availability Announcements

Railway Transport: Railway Commodity Origin and Destination 1981-1984

In 1984, CN and CP Rail transported 195 025 735 tonnes, an increase of 12.3% from 1983. Total revenues for 1984 were \$5,256 million, up 23.1% from 1983.

The publication *Railway Transport: Railway Commodity Origin and Destination Statistics, 1981-1984* (52-214, \$22) is scheduled to be released in March 1986. In addition, microfiche giving detailed province-to-province railway commodity origin and destination tonnages, revenues and tonne-miles for each of the 320 commodities are available.

To obtain a microfiche copy or for further information contact R. Schipizky (613-990-8700), Surface Transportation Unit, Transportation Division.

Exports of Major Grains November 1985

Canadian export clearances of the major grains during November 1985 were as follows (in thousand metric tonnes):

● Total Wheat,	1 871.8;
● Oats,	0.0;
● Barley,	167.0;
● Rye,	42.2;
● Flaxseed,	48.3;
● Canola (rapeseed),	116.5.

Available on CANSIM: matrices 2650-2656.

Order the November 1985 issue of *Cereals and Oilseeds Review* (22-007, \$10/\$100), scheduled for release January 22, 1986 or contact Allister B. Hickson (204-949-2856), Agriculture and Natural Resources Division, Winnipeg, or Glenn Lennox (613-991-3860), Agriculture and Natural Resources Division, Ottawa.

Industrial Chemicals and Synthetic Resins

November 1985

Canadian manufacturers produced 89 880 tonnes of polyethylene synthetic resins in November 1985, up 19.3% from the 75 313 (revised) tonnes produced in the same month of the previous year and up 13.7% from the 79 041 tonnes produced in October 1985.

Available on CANSIM: matrix 951.

Order the November 1985 issue of *Industrial Chemicals and Synthetic Resins* (46-002, \$5/\$50), to be released the week of January 20, 1986, or contact Louis Boucher (613-991-3513), Industry Division.

Publications Released

National Income and Expenditure Accounts, Third Quarter 1985
Catalogue number 13-001
(Canada: \$15/\$60; Other Countries: \$16/\$64) ✓

Telephone Statistics, October 1985
Catalogue number 56-002
(Canada: \$7.50/\$75; Other Countries: \$8.50/\$85) ✓

Department Store Sales by Regions, November 1985
Catalogue number 63-004
(Canada: \$2/\$20; Other Countries: \$3/\$30) ✓

Retail Trade, October 1985
Catalogue number 63-005
(Canada: \$14/\$140; Other Countries: \$15/\$150) ✓

Preliminary Statement of Canadian International Trade, November 1985
Catalogue number 65-001P
(Canada: \$5/\$50; Other Countries: \$6/\$60) ✓
Available January 14, 1986 at 7:00 a.m.

Travel Between Canada and Other Countries July-September 1985
Catalogue number 66-001
(Canada: \$35/\$140; Other Countries: \$36.50/\$146) ✓

Employment Earnings and Hours, September 1985
Catalogue number 72-002
(Canada: \$35/\$350; Other Countries: \$36.50/\$365) ✓

Estimates of Labour Income, July-September 1985
Catalogue number 72-005
(Canada: \$15/\$60; Other Countries: \$16/\$64) ✓

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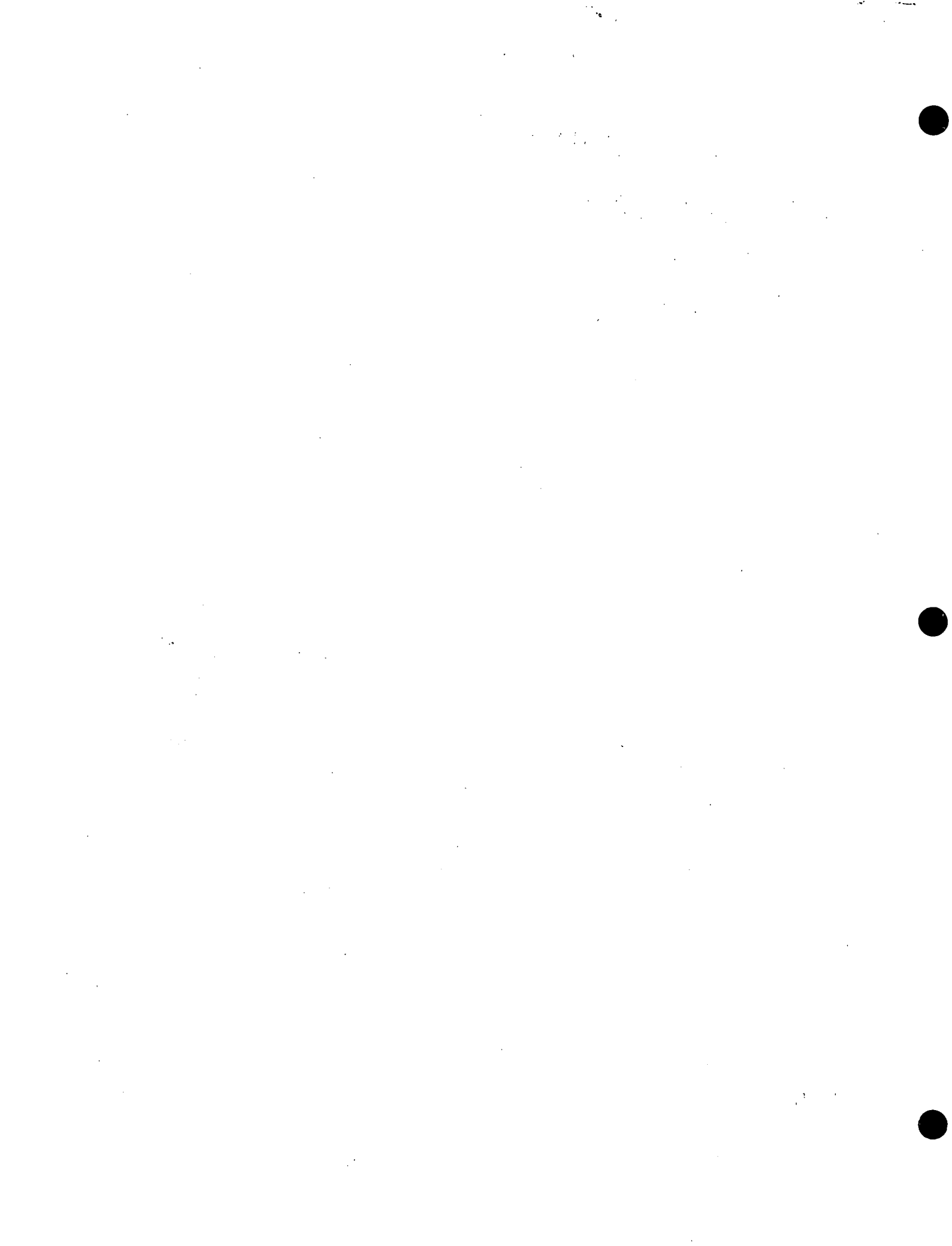
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The Daily

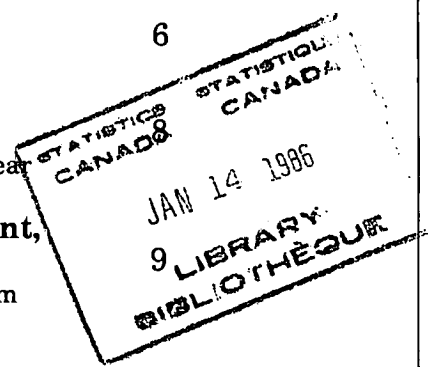
Statistics Canada

Tuesday, January 14, 1986

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Major Releases

Preliminary Statement of Canadian International Trade, November 1985	2
• The merchandise trade surplus fell \$1.7 billion to a level of \$500 million	
New Motor Vehicle Sales, November 1985	6
• New motor vehicle sales advanced 26.2% from November 1984	
Farm Cash Receipts, January-November 1985	
• Farm cash receipts decreased 2.3% from the same period last year	
Provincial and Territorial Government Employment, Third Quarter 1985	
• Employees numbered 652,294 – an overall increase of 1.7% from September 1984	
Construction Building Material Price Index: Residential, November 1985	10
• The index decreased 0.1% in November, but was up 5.4% on a year-over-year basis	
Construction Building Material Price Index: Non-residential, November 1985	11
• An increase of 0.6% was recorded for November, while the 12-month rise was 4.7%	



Data Availability Announcements

Production of Eggs, November 1985	12
Export and Import Price and Volume Indexes, November 1985	12

Publication Released	13
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Major Release

Preliminary Statement of Canadian International Trade - Seasonally Adjusted, Balance of Payments Basis November 1985

Overview

Preliminary estimates indicate that Canada's exports declined to a level of \$10.0 billion in November 1985, down a sharp 8.4% from a record \$10.9 billion attained in October. This decrease followed three consecutive monthly increases.

In contrast, November imports rose strongly by 8.9% or \$781 million to a record level of \$9.5 billion. The increase was concentrated in the automotive sector.

The net effect was a decline in the merchandise trade surplus to \$500 million from \$2.2 billion in October.

Short-term Trends

Exports

The short-term trend rate of growth for exports, which provides a better measure of month-to-month movements in trade, slowed substantially - to less than 2.0% in the current period from over 4.0% in August and September. The slowdown reflects a moderation in the automotive sector from rates greater than 7.0% in August and September to less than 2.0%. The trends for machinery as well as forestry, energy, agricultural and fish products showed similar patterns - relative strength in the last two months of the third quarter, followed by weakness in the current period. The rate of growth for industrial goods and materials has displayed continuing weakness since registering rates over 4.0% in January-February.

Imports

The short-term trend rate of growth in imports has been positive for 12 consecutive months with an average monthly increase of 1.5% for the period. The trend for automotive products has shown strength since May, when it first recovered from declines of more than 3.0% in February and March of this year. The short-term trends for industrial goods and materials,

machinery and consumer goods have shown moderate strength throughout the year. The trend for agricultural and fish products declined in the current period. Energy products recovered strongly (+10.4%) following average monthly declines of more than 13.5% in the third quarter of 1985.

Commodity Analysis, Seasonally Adjusted Balance of Payments Basis

Exports

The decline in November exports was widespread among all stages of fabrication. In crude materials, the most notable decline was recorded by coal (-68%), following an increase of 75% the previous month. Declines in aluminum, precious metals and petroleum were the major contributors to a turndown of \$210 million in fabricated materials. A drop of \$328 million in end products was mainly concentrated in motor vehicles, which fell 13.1% following a decline of 2.3% in October. The declines reflected weak sales in the United States.

Imports

In direct contrast to the widespread declines in exports, the increase in November imports was concentrated in the automotive sector. Imports of automobiles posted an increase of 21.2%, while automotive parts rose 18.8%. Imports of trucks registered a more modest rise of 7.8%. Smaller gains were made in imports of crude petroleum, aircraft and coal.

Trading Partner Analysis, Seasonally Adjusted Balance of Payments Basis

Exports

Canadian exports to almost all country groupings registered declines. The exception was "Other OECD" countries, for which there was a small increase. Almost half of the total decline was attributable to the United States, and most of that in motor vehicles. A further 30% of the decline was accounted for by Japan, primarily in coal products. Exports to "Other (continued on page 3)

Countries" declined 15%, while more modest declines were registered for the United Kingdom and "Other EEC" countries.

Imports

The sharp increase in November was primarily due to an 11.5% rise in imports from the United States, largely reflecting gains in the automotive sector. Imports from "Other Countries" advanced 12%, while offsetting changes were recorded for imports from all other countries. (see tables on pages 4 and 5)

Available on CANSIM: matrices 30, 3643, 3644, 3649-3679, 3683-3714, 3718 and 3719.

Order the November 1985 issue of *Summary of Canadian International Trade* (65-001, \$15/\$150), available the fourth week of January 1986, or contact G. Blaney (613-990-9647), Trade Information Unit, or Judith Frederick (613-990-9784), Trade Measures and Analysis Section, International Trade Division.

For summary information, available on the day of release, order Preliminary Statement of Canadian International Trade (65-001P, \$5/\$50).

Merchandise Trade of Canada

November 1985

Balance of Payments Basis

	Total exports ¹ raw	Imports raw	Total exports ¹ S.A. ³ \$ millions	Imports S.A. ³	Balance S.A. ³	Period-to-period change ²		
						Total exports ¹ S.A. ³	Imports S.A. ³	Balance S.A. ³
						%	%	\$ millions
1979	65,582	61,156	65,582	61,156	4,425	22.9	24.7	108
1980	76,680	67,901	76,680	67,901	8,779	16.9	11.0	4,354
1981	84,468	77,140	84,468	77,140	7,328	10.2	13.6	-1,451
1982	84,540	66,726	84,540	66,726	17,814	0.1	-13.5	10,486
1983	90,825	73,120	90,825	73,120	17,705	7.4	9.6	-109
1984	112,118	91,450	112,118	91,450	20,667	23.4	25.1	2,963
1983								
First Quarter	20,531	16,593	21,133	16,872	4,261	4.6	8.3	-370
Second Quarter	23,506	18,414	22,242	16,963	5,279	5.2	0.5	1,018
Third Quarter	21,533	17,867	22,655	18,772	3,883	1.9	10.7	-1,396
Fourth Quarter	25,253	20,246	24,795	20,514	4,281	9.4	9.3	398
1984								
First Quarter	25,776	21,818	26,298	21,832	4,465	6.1	6.4	184
Second Quarter	29,341	24,161	27,642	22,479	5,163	5.1	3.0	698
Third Quarter	27,663	22,696	29,108	23,898	5,210	5.3	6.3	47
Fourth Quarter	29,338	22,775	29,070	23,241	5,829	-0.1	-2.8	619
1985								
First Quarter	28,928	23,793	29,812	24,393	5,418	2.6	5.0	-411
Second Quarter	31,658	27,394	29,962	25,632	4,331	0.5	5.1	-1,088
Third Quarter	28,019	25,468	29,728	26,686	3,042	-0.8	4.1	-1,289
1984								
January	8,244	6,530	8,806	7,090	1,716	2.8	0.4	207
February	8,353	7,226	8,548	7,205	1,343	-2.9	1.6	-373
March	9,178	8,062	8,944	7,537	1,407	4.6	4.6	65
April	9,107	7,820	8,978	7,228	1,750	0.4	-4.1	343
May	10,258	8,509	9,409	7,736	1,673	4.8	7.0	-77
June	9,976	7,832	9,256	7,516	1,740	-1.6	-2.8	68
July	9,207	7,515	9,661	7,747	1,914	4.4	3.1	174
August	8,924	8,026	9,763	8,453	1,310	1.1	9.1	-604
September	9,533	7,154	9,683	7,699	1,984	-0.8	-8.9	674
October	10,250	8,150	9,950	7,643	2,307	2.8	-0.7	322
November	10,114	7,725	9,644	7,670	1,974	-3.1	0.4	-333
December	8,974	6,900	9,475	7,928	1,547	-1.8	3.4	-427
1985								
January	9,140	7,713	9,658	8,250	1,408	1.9	4.1	-140
February	9,178	7,596	9,682	7,954	1,728	0.3	-3.6	321
March	10,610	8,484	10,471	8,189	2,282	8.2	3.0	554
April	10,468	9,109	10,203	8,144	2,059	-2.6	-0.6	-223
May	10,820	9,241	10,037	8,583	1,454	-1.6	5.4	-606
June	10,370	9,044	9,723	8,904	819	-3.1	3.7	-635
July	8,555	8,713	8,964	8,716	248	-7.8	-2.1	-571
August	8,934	8,227	10,050	9,010	1,040	12.1	3.4	792
September	10,531	8,528	10,714	8,959	1,755	6.6	-0.6	716
October	11,188	9,180	10,939	8,739	2,200	2.1	-2.5	445
November	10,367	9,255	10,020	9,520	500	-8.4	8.9	-1,700
Year-to-date								
1984	103,144	84,550	102,642	83,522	19,120	24.8	26.4	2,923
1985	110,160	95,089	110,461	94,969	15,492	7.6	13.7	-3,628

¹ Total Exports = Domestic Exports + Re-exports.

² Year to year, quarter to quarter, month to month.

³ Seasonally Adjusted.

Note: Due to rounding monthly data may not add up to quarterly data and quarterly data may not add up to annual data.

Merchandise Trade by Principal Trading Areas

November 1985

Seasonally Adjusted, Balance of Payments Basis

			Period-to-period change				Year-to-date \$ millions	Change over previous year	
	Oct.	Nov.	Oct.	Nov.	Oct.	Nov.		%	\$ millions
	\$ millions		%		\$ millions				
Total exports to:									
United States	8,418.6	7,973.7	-0.5	-5.3	-39.3	-444.9	86,930.7	11.3	8,798.6
Japan	648.7	374.8	19.6	-42.2	106.1	-273.9	5,233.6	2.7	136.4
United Kingdom	218.4	192.1	-2.6	-12.0	-5.8	-26.3	2,233.2	-3.2	-73.5
Other EEC Countries	347.6	315.2	-13.5	-9.3	-54.2	-32.3	3,915.7	-4.7	-194.2
Other OECD Countries	237.8	253.0	31.8	6.4	57.4	15.2	2,229.9	18.3	344.6
Other Countries	1,067.7	911.6	17.8	-14.6	161.1	-156.1	9,917.7	-10.7	-1,193.2
Total	10,938.8	10,020.4	2.1	-8.4	225.2	-918.4	110,460.7	7.6	7,818.6
Imports from:									
United States	6,125.5	6,827.2	-4.1	11.5	-262.0	701.7	68,363.1	13.9	8,366.8
Japan	558.5	593.6	2.1	6.3	11.4	35.1	5,516.7	10.0	499.5
United Kingdom	316.8	332.9	31.5	5.1	75.8	16.0	2,781.7	35.0	721.9
Other EEC Countries	670.3	637.5	7.9	-4.9	49.0	-32.8	6,437.1	21.2	1,125.5
Other OECD Countries	254.5	220.9	-16.0	-13.2	-48.5	-33.5	2,607.8	20.8	449.5
Other Countries	813.1	908.2	-5.3	11.7	-45.5	95.1	9,262.8	3.2	283.5
Total	8,738.8	9,520.3	-2.5	8.9	-219.8	781.5	94,969.2	13.7	11,446.7
Balance with:									
United States	2,293.0	1,146.5			222.7	-1,146.5	18,567.6		431.8
Japan	90.2	-218.8			94.7	-309.0	-283.1		-363.1
United Kingdom	-98.4	-140.7			-81.7	-42.3	-548.6		-795.4
Other EEC Countries	-322.7	-322.2			-103.2	0.5	-2,521.4		-1,319.7
Other OECD Countries	-16.7	32.0			105.9	48.7	-378.0		-104.9
Other Countries	254.5	3.4			206.6	-251.2	654.9		-1,476.8
Total	2,200.0	500.1			445.1	-1,699.9	15,491.5		-3,628.1

New Motor Vehicle Sales

November 1985

Unadjusted Sales

Sales of all new motor vehicles totalled 126,132 units in November 1985, up 26.2% from November 1984. Sales of vehicles manufactured in North America increased to 90,128 units, 22.5% higher than in the same month a year ago. Sales of imported vehicles totalled 36,004 units, up by 36.7% from the year-ago level.

The total dollar value of new motor vehicles sold in Canada in November 1985 was \$1,696.4 million, a growth of 33.9% over November 1984. North American vehicles totalled \$1,239.8 million, up 32.3%. Sales of imported vehicles totalled \$456.6 million, representing an increase of 38.6% over the same month a year ago.

All provinces registered higher total unit sales than in November 1984. The gains ranged from 32.2% for British Columbia (including the Yukon and Northwest Territories) to 9.9% for Newfoundland.

Total new motor vehicle sales for the period January to November 1985 reached 1,426,234 units for a total value of \$18,436.8 million, representing increases over 1984 of 18.8% and 26.2% respectively. Total sales of passenger cars reached 1,064,679 units, a gain of 16.9%

over the same period a year ago. The total dollar value of these sales reached \$12,781.0 million, up by 22.6% from 1984.

During this 11-month period, the market share of passenger cars manufactured in North America was 70.0%, those made in Japan 17.4% and those of other countries 12.6%.

Seasonally Adjusted Sales

Preliminary estimates for total new motor vehicle sales, adjusted for seasonal fluctuations and the number of trading days, totalled 134,906 units in November, up by 3.8% over October 1985. Passenger car unit sales were 99,275, an increase of 3.7% from October 1985. Commercial vehicles increased to 35,631 units, up 3.9% over the previous month.

Sales of passenger cars manufactured in North America totalled 67,489 units, up 7.4% from October 1985. Passenger cars of overseas origin numbered 31,786 units, reflecting a decline of 3.2% from the previous month. (see table on page 7)

Available on CANSIM: matrix 64.

Order the November 1985 issue of *New Motor Vehicle Sales* (63-007, \$8/\$80), available the fourth week of January, or contact Maurice Massaad (613-990-9682), Retail Trade Section, Industry Division.

New Motor Vehicle Sales - Canada
November 1985

	November 1985	Change 1985/84	January- November 1985	Change 1985/84
	Units	%	Units	%
Passenger Cars	93,176	25.5	1,064,679	16.9
Commercial Vehicles	32,956	28.3	361,555	25.0
Total	126,132	26.2	1,426,234	18.8
Passenger Cars by Origin				
North America	61,741	20.5	745,657	9.2
Japan	18,242	19.8	185,287	16.1
Other Countries	13,193	69.1	133,735	94.1
Commercial Vehicles by Origin				
North America	28,387	26.9	317,041	25.3
Overseas	4,569	37.6	44,514	22.8
	Value \$ '000	%	Value \$ '000	%
Passenger Cars	1,166,515	32.1	12,781,032	22.6
Commercial Vehicles	529,869	38.1	5,655,783	35.2
Total	1,696,384	33.9	18,436,815	26.2
Passenger Cars by Origin				
North America	762,851	29.4	8,931,539	16.2
Japan	222,319	23.1	2,152,407	20.4
Other Countries	181,345	60.3	1,697,086	79.2
Commercial Vehicles by Origin				
North America	476,946	37.1	5,160,143	35.5
Overseas	52,923	47.8	495,640	31.7

Farm Cash Receipts

January-November 1985

Farm cash receipts for the period January-November 1985 were level at \$18,310.8 million, down 2.3% compared to the January-November 1984 level of \$18,738.5 million.

Receipts from the sale of field crops totalled \$8,763.2 million, a decrease of 5.3% from last year's \$9,254.1 million. Western Grain Stabilization payments totalling \$522.0 million, made in April and November of 1985 and higher crop insurance and Canadian Wheat Board participation payments only partly offset large declines in wheat (-31.5%) and barley (-25.1%) receipts. January-November 1985 deliveries were down 28.5% for wheat and 29.9% for barley - higher barley prices partly offset the lower sales.

Cash receipts from the sale of livestock and livestock products decreased 0.5% to \$8,866.4 million from the 1984 figure of \$8,909.4 million. Hog sales were up 2.5% over the period, however, prices for hogs during the first 11 months averaged 6.6% lower than in the corresponding period last year and as a result hog cash receipts decreased 4.3%. Cattle receipts were virtually unchanged compared to the same period one year ago while poultry receipts registered an increase of 1.2% due to higher sales.

Other cash receipts rose to \$681.3 million from the year-earlier total of \$575.0 million. This increase was mainly due to net livestock cash advances in Saskatchewan of \$128.0 million received by farmers during the August to November period.

Estimated farm cash receipts measure the gross cash returns to farmers from the sale of all agricultural products. They also include Canadian Wheat Board participation payments, cash advances paid on farm-stored commodities and deficiency payments made by the Agricultural Stabilization Board. No allowance has been made for the cost incurred by farmers in the production of the commodities sold.

Realized net farm income, which takes into account producers' operating expenses and depreciation charges, is published annually (21-202).

Available on CANSIM: matrices 175 and 450-459.

Order the January-November 1985 issue of *Farm Cash Receipts* (21-001), scheduled for release the last week of January, or contact Lambert Gauthier or Steven Danford (613-990-8706), Agriculture and Natural Resources Division.

Total Cash Receipts from Farming Operations

January - November 1985
(millions of dollars)

	1984 ^r	1985	1985/1984
			%
Newfoundland	37.4	38.7	3.5
Prince Edward Island	174.8	156.8	-10.3
Nova Scotia	231.8	232.3	0.2
New Brunswick	202.4	194.7	-3.8
Quebec	2,693.4	2,735.1	1.5
Ontario	4,913.3	4,736.8	-3.6
Manitoba	1,797.2	1,876.0	4.4
Saskatchewan	4,129.2	3,988.9	-3.4
Alberta	3,692.3	3,472.3	-6.0
British Columbia	866.7	879.2	1.4
Canada	18,738.5	18,310.8	-2.3

^r Revised.

Provincial and Territorial Government Employment Third Quarter 1985

Employees of provincial and territorial governments and government enterprises numbered 652,294 as of September 1985, an overall increase of 11,141 (1.7%) from September 1984. General government employees increased by 9,874 (2.0%) while those in government enterprises increased by 1,267 (0.8%).

Gross payroll (including overtime and retroactive payments) for July-September 1985 was \$4,399.0 million, an increase of \$267.6 million (6.5%) from the corresponding quarter in 1984.

Users should note that the data for the third quarter of 1985 include additional coverage for the general government and government enterprise universe. The increased

coverage totals 59,651 employees - 49,071 general government employees and 10,580 government enterprise employees.

The increase in coverage for gross payrolls for the July-September quarter was \$365.9 million - \$270.1 million for general government and \$95.8 million for government enterprises. The data for the period July-September 1984 have been revised to reflect this increase in coverage.

Available on CANSIM: matrix 2722.

The July-September 1985 issue of *Provincial and Territorial Government Employment* (72-007, \$15/\$60) will be released at a later date. Questions pertaining to the data should be directed to Terry Moore (613-990-8306) or Peter Dudley (613-991-1845), Public Institutions Division.

**Construction Building Material
Price Index: Residential**

November 1985

The price index for residential construction building materials (1981=100) declined to 121.9 in November, down 0.1% from its October level of 122.0. This index now stands 5.4% higher than its year-ago level of 115.6.

Between October and November 1985, increases were noted in two of the four component indexes: architectural materials (0.2%) and mechanical materials (0.1%), while electrical materials remained unchanged and structural materials declined by 1.0%. The change in the total index was mainly attributable to a price decrease in lumber which more than offset other price increases - principally concrete bricks and blocks and ready-mix concrete.

Between November 1984 and November 1985, the largest year-over-year price increase was recorded for architectural materials (6.2%), followed by mechanical materials (5.0%), structural materials (4.2%) and electrical materials (0.8%).

Available on CANSIM: matrix 423.

Order the fourth quarter 1985 issue of *Construction Price Statistics* (62-007, \$15/\$60), available in February 1986, or contact the Information Service (613-990-9606/7), Prices Division.

Construction Building Material Price Index: Residential

November 1985

(1981 = 100)

	Nov. 1985	Oct. 1985	Nov. 1984	% Change	
				Nov. 1985/ Oct. 1985	Nov.1985/ Nov. 1984
Total materials	121.9	122.0	115.6	-0.1	5.4
Architectural materials	123.3	123.1	116.1	0.2	6.2
Structural materials	117.9	119.1	113.2	-1.0	4.2
Mechanical materials	122.8	122.7	117.0	0.1	5.0
Electrical materials	118.9	118.9	118.0	-	0.8

- Nil.

Construction Building Material Price Index: Non-residential

November 1985

The non-residential construction building material price index (1981=100) rose to 121.4 in November, up 0.6% from its October level of 120.7. This index of non-residential building material prices now stands 4.7% higher than its year-ago level of 116.0.

Between October and November 1985, increases were reported for structural materials (1.0%), architectural materials (0.6%) and electrical materials (0.1%). The rise in the total index was mainly attributed to price increases

for colorless plate and sheet glass, ready-mix concrete and concrete bricks and blocks, which more than offset a price decrease for lumber.

Between November 1984 and November 1985, mechanical materials increased 6.3%, followed by architectural materials (5.5%), structural materials (3.5%) and electrical materials (1.5%).

Available on CANSIM: matrix 423.

Order the fourth quarter 1985 issue of *Construction Price Statistics* (62-007, \$15/\$60), available in February 1986, or contact the Information Service (613-990-9606/7), Prices Division.

Construction Building Material Price Index: Non-residential

November 1985
(1981 = 100)

	Nov. 1985	Oct. 1985	Nov. 1984	% Change	
				Nov. 1985/ Oct. 1985	Nov. 1985/ Nov. 1984
Total materials	121.4	120.7	116.0	0.6	4.7
Architectural material	123.5	122.8	117.1	0.6	5.5
Structural materials	116.9	115.7	112.9	1.0	3.5
Mechanical materials	124.1	124.1	116.7	-	6.3
Electrical materials	118.7	118.6	116.9	0.1	1.5

- Nil.

Data Availability Announcements

Production of Eggs

November 1985

Canadian egg production decreased 0.4% to 39.4 million dozen in November 1985 from 39.6 million a year earlier. The average number of layers was down 0.5% to 23.4 million from 23.5 million while the number of eggs per 100 layers increased slightly to 2,021 from 2,020.

Available on CANSIM: matrices 1145, 1146 and 5689-5691.

Order the November 1985 issue of *Production and Stocks of Eggs and Poultry* (23-003, \$10/\$100), scheduled for release the first week of February, or contact Peter Beerstecher (613-990-8716), Agriculture and Natural Resources Division.

Export and Import Price and Volume Indexes

November 1985

Current and fixed weighted export and import price and volume indexes, on a balance of payments basis, are now available. Price and volume indexes are listed from January 1971 to November 1985 for the seven commodity sections and 62/61 major commodity groups.

Customs based current and fixed weight price indexes are also available. Price indexes are listed from January 1971 to November 1985 for the United States and 10 SITC sections.

Available on CANSIM: matrices 3680, 3681, 3715 and 3716.

Order the November 1985 issue of *Summary of Canadian International Trade* (65-001 \$15/\$150), available the fourth week of January 1986 or contact Zoltan Somogyi or Peter Wang (613-990-9784), Price Index Unit, International Trade Division.

Publications Released

Canadian Statistical Review, December 1985

(This issue includes two feature articles entitled: Gross National Product, Third Quarter 1985; Financial Activity in Canada, Third Quarter 1985)

Catalogue number 11-003E

(Canada: \$20/\$200; Other Countries: \$21.50/\$215)

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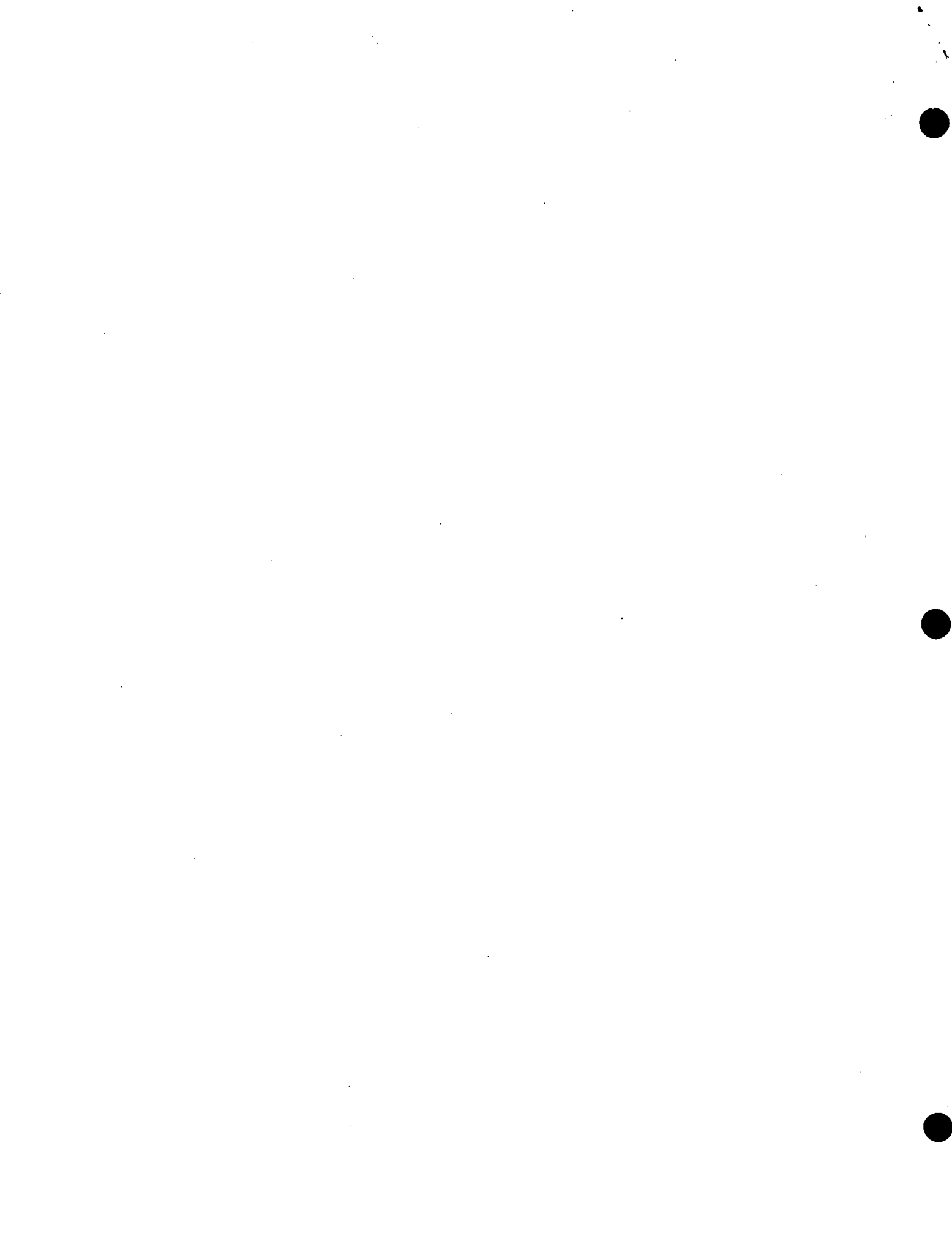
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The Daily

Statistics Canada

Wednesday, January 15, 1986

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Major Release

Security Transactions with Non-residents, November 1985 2

- Foreign investment in outstanding Canadian securities produced a net capital inflow of \$65 million, some \$300 million less than in October 1985

Data Availability Announcements

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Major Release

Security Transactions with Non-residents

November 1985

Foreign investment in outstanding Canadian securities produced a net capital inflow of \$65 million in November, some \$300 million less than in October. Net sales of outstanding Canadian equities amounted to \$130 million in the current month. In bond trading, however, non-residents reduced their holdings of bonds by \$64 million, the first monthly reduction in more than two years. While residents of Japan continued to invest in the Canadian bond market, there was a large net disinvestment from bond trading with all other countries. The net disinvestment amounted to some \$300 million, largely from trading with the United Kingdom. This was substantially offset by the

net investment of more than \$200 million from Japan. For the first 11 months of the year the value of foreign purchases of outstanding Canadian equities totalled \$0.9 billion and bonds, \$2.9 billion.

Canadian residents increased their holdings of foreign securities by \$82 million in November, compared to \$305 million in October. The current month included an increase of \$50 million in holdings of foreign equities and \$32 million in foreign bonds.

Order the November 1985 issue of *Security Transactions with Non-residents* (67-002, \$15/\$150), available in early February 1986, or contact J. Motala (613-990-9052), Balance of Payments, International and Financial Economics Division.

Transactions in Outstanding Securities with Non-residents

November 1985
(\$ millions)

Type of issue	Sales to Non-residents	Purchases from Non-residents	Net Sales (+)
Canadian securities:			
Bonds	1,912	1,977	-64
Common and preferred stocks	770	640	130
Total - November 1985	2,682	2,617	65
Total - October 1985	2,509	2,147	362
Foreign securities:			
Bonds	2,953	2,985	-32
Common and preferred stocks	908	958	-50
Total - November 1985	3,862	3,943	-82
Total - October 1985	2,754	3,059	-305

Data Availability Announcements

Provincial Government Revenue and Expenditure - Ontario 1985/1986

Estimated data for 1985/86 and revised estimates for 1984/85 for the province of Ontario are available at 10:00 a.m. today from matrices 2751 and 2757 of the CANSIM network or by contacting G. Huneault (613-991-1812), Public Institutions Division.

Steel Ingots

Week Ending January 11, 1986

Preliminary estimates indicate that Canadian steel ingot production for the week ending January 11, 1986 totalled 259 582 tonnes, an increase of 8.7% from the preceding week's total of 238 689 tonnes but down 5.7% from the year-earlier level of 275 306 tonnes.

Contact Gerry W. Barrett (613-991-3515), Industry Division.

Railway Carloadings

10 Days Ending December 31, 1985

Freight tonnages loaded by railways in Canada for the 10 days ending December 31, 1985 totalled 4.1 million tonnes, an increase of 27.3% from the 1984 figure.

Order the Vol. 1, No. 35 issue of *Railway Carloadings* (52-005, \$75), scheduled for release this week, or contact Yvan Deslauriers (613-990-8700), Surface Unit, Transportation Division.

Sugar Sales

December 1985

Canadian sugar refiners reported total sales of 70 902 985 kilograms of all types of sugar in December 1985, comprising 64 914 939 kilograms in domestic sales and 5 988 046 kilograms in export sales.

This compares to total sales of 66 944 194 kilograms for December 1984: 62 569 396 kilograms in domestic sales and 4 374 798 kilograms in export sales.

Order the December 1985 issue of *The Sugar Situation* (32-013, \$4/\$40), to be released the week of February 3, 1986, or contact Brian Preston (613-991-3511), Industry Division.

Soft Drinks

December 1985

The total monthly production of soft drinks for December 1985 was estimated at 1 840 894 hectolitres, up from the 1 519 168 hectolitres produced in December 1984. (These data are based on carbon dioxide usage.)

Available on CANSIM: matrix 196.

Order the December 1985 issue of *Monthly Production of Soft Drinks* (32-001, \$2/\$20), to be released the week of January 27, 1986, or contact Brian Preston (613-991-3511), Industry Division.

Electrical Appliances

November 1985

Canadian firms produced 223,802 kitchen appliances, 39,998 household vacuum cleaners and 43,527 home comfort products in November 1985.

Order the November 1985 issue of *Specified Domestic Electrical Appliances* (43-003, \$4/\$40), to be released mid-January, or contact Roger Laplante (613-990-9837), Industry Division.

Phonograph Records and Pre-recorded Tapes

November 1985

Canadian manufacturers produced 6,961,986 phonograph records in November 1985, up from the 6,380,696 produced in the same period of the previous year.

Production of pre-recorded tapes totalled 4,291,917 in November, down from the 4,420,136 produced in November 1984.

Available on CANSIM: matrix 2904.

Order the November 1985 issue of *Production and Sales of Phonograph Records and Pre-recorded Tapes in Canada* (47-004, \$4/\$40), to be released towards the end of January 1986, or contact Don Grant (613-991-3518), Industry Division.

Electric Storage Batteries

November 1985

Canadian storage battery manufacturers sold 300,726 automotive replacement batteries in November 1985, up 10.3% from the 272,581 sold in November 1984. These sales were valued at \$10,800,804 for November 1985.

Order the November 1985 issue of *Factory Sales of Electric Storage Batteries* (43-005, \$4/\$40), to be released towards the end of January 1986, or contact Roger Laplante (613-990-9837), Industry Division.

Pulpwood and Wood Residue

November 1985

Roundwood production decreased by 5.6% to 4 399 397 cubic metres in November 1985 from 4 659 413 (revised) cubic metres produced a year earlier. Consumption of roundwood and wood residue increased by 2.9% to 7 837 866 from 7 613 660 (revised) cubic metres and the closing inventory of these two products decreased by 1.2% to 22 331 160 from 22 595 158 (revised) cubic metres for the same period in 1984.

Receipts of wood residue increased by 3.2% to 3 896 061 compared to 3 774 684 cubic metres for November 1984.

Available on CANSIM: matrix 54.

Order the November 1985 issue of *Pulpwood and Wood Residue Statistics* (25-001, \$5/\$50), to be released the week of January 20, 1986, or contact Patrick Martin (613-991-3516), or Katherine Blais (613-991-3531), Industry Division.

Oils and Fats

November 1985

Production by Canadian manufacturers of all types of deodorized oils in November 1985 reached 53 529 tonnes, an increase of 10.4% from the 48 488 tonnes produced in October 1985.

Manufacturers' packaged sales of shortening totalled 10 158 tonnes in November 1985, up from the 9 026 tonnes sold the previous month. Sales of packaged salad oil dropped to 4 373 tonnes in November from 4 870 tonnes in October.

Available on CANSIM: matrix 184.

Order the November 1985 issue of *Oils and Fats* (32-006, \$4/\$40), to be released the week of January 13, 1986, or contact Brian Preston (613-991-3511), Industry Division.

Publications Released

The Sugar Situation, November 1985 ✓
Catalogue number 32-013
(Canada: \$4/\$40; Other Countries: \$5/\$50)

Production and Disposition of Tobacco Products, November 1985 ✓
Catalogue number 32-022
(Canada: \$4/\$40; Other Countries: \$5/\$50)

Corrugated Boxes and Wrappers, November 1985 ✓
Catalogue number 36-004
(Canada: \$4/\$40; Other Countries: \$5/\$50)

Steel Wire and Specified Wire Products, October 1985 ✓
Catalogue number 41-006
(Canada: \$4/\$40; Other Countries: \$5/\$50)

Gypsum Products, November 1985 ✓
Catalogue number 44-003
(Canada: \$4/\$40; Other Countries: \$5/\$50)

Mineral Wool Including Fibrous Glass Insulation, November 1985 ✓
Catalogue number 44-004
(Canada: \$4/\$40; Other Countries: \$5/\$50)

Industrial Chemicals and Synthetic Resins, October 1985 ✓
Catalogue number 46-002
(Canada: \$4/\$40; Other Countries: \$5/\$50)

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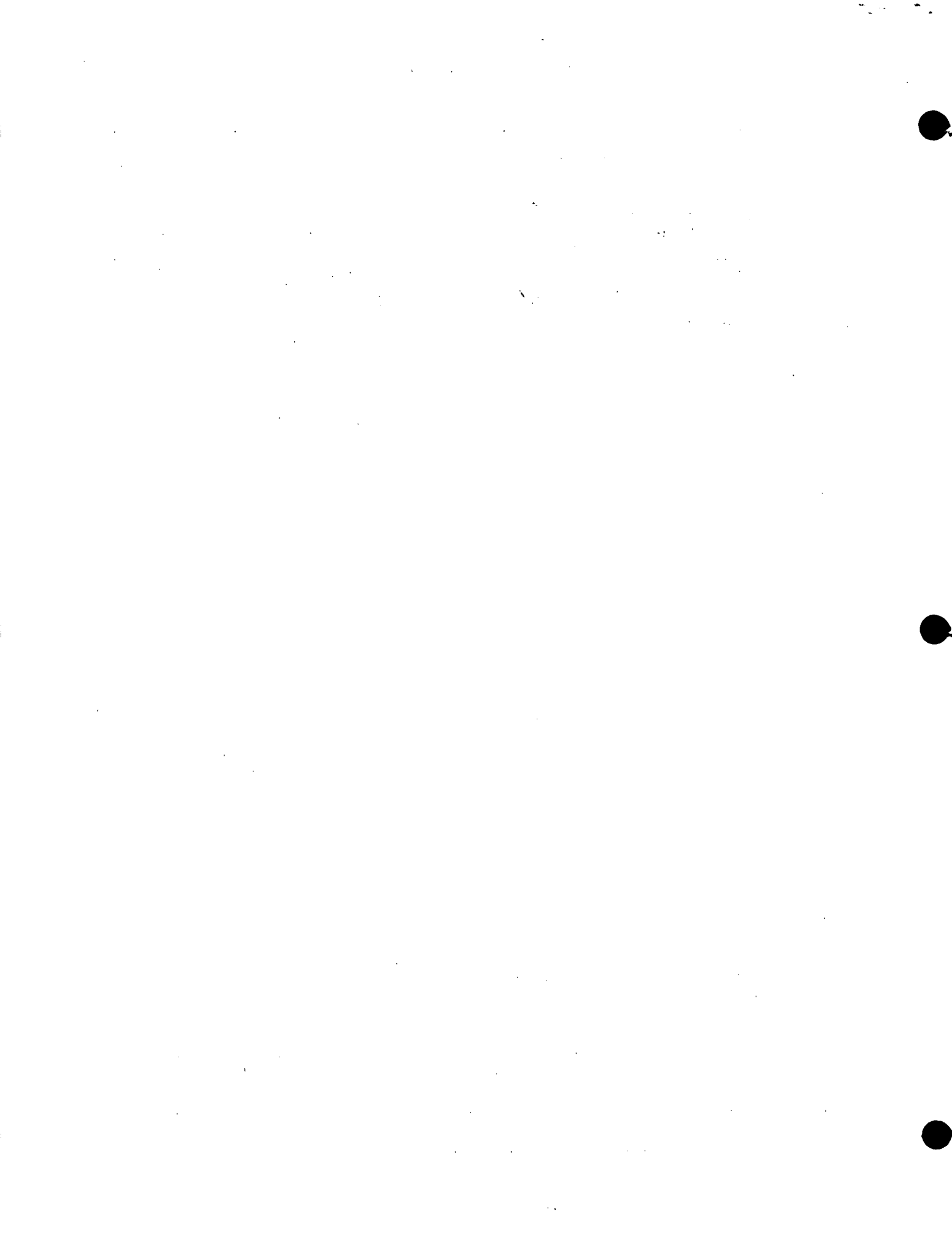
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Statistics Canada

Thursday, January 16, 1986

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Major Release

Department Store Sales and Stocks, November 1985 2

- Department store sales advanced 8.4% from November 1984

Data Availability Announcements

Footwear Statistics, November 1985 3

Grain Marketing Situation Report, December 1985 3

Stocks of Frozen Poultry Products, January 1, 1986 3

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Major Release

Department Store Sales and Stocks November 1985

Unadjusted Sales

Department stores in Canada reported unadjusted sales totalling \$1,360.2 million in November 1985, up 8.4% from the November 1984 level. Sales were higher in 31 of the 40 departments for which information is compiled, with the largest increases reported in hardware, paints, wallpaper, etc. (31.0%), women's and misses' dresses, housedresses, aprons and uniforms (27.9%), floor coverings (27.9%) and jewellery (22.4%). The most notable decreases were recorded for millinery (-13.3%), photographic equipment and supplies (-6.9%) and "all other departments" (-5.4%).

All provinces posted gains in November 1985 over the corresponding month in 1984, with increases ranging from 12.7% in Ontario to 1.0% in Manitoba. Sales also rose in all 10 metropolitan areas surveyed, with increases ranging from 18.6% in Hamilton to 0.4% in Winnipeg.

Sales by major department stores in November 1985 reached \$864.7 million, up 8.2% from the corresponding month a year earlier, while junior department stores had sales of \$495.5 million, up 8.9% from the same period in 1984.

Seasonally Adjusted Sales

Adjusted for seasonal fluctuations, holidays and the number of trading days, total department store sales in November 1985 increased to \$1,044.1 million, up 3.3% from the revised October 1985 level of \$1,010.7 million. Among the 28 departments recording higher sales, the most notable increases were reported for departments carrying china and glassware (14.2%) and gasoline, oil, auto accessories, repairs and supplies (14.2%), floor coverings (13.7%) and women's and misses' coats and suits (13.4%). The largest decreases were registered by millinery (-13.8%), women's and misses' sportswear (-3.9%) and lamps, pictures, mirrors and all other home furnishings (-2.8%).

Stocks

The unadjusted selling value of inventories held by department stores in November 1985 was \$4,332.8 million, up 9.8% from November 1984. Seasonally adjusted department store stocks totalled \$3,709.3 million, up 0.9% from the October 1985 revised value of \$3,675.3 million.

Available on CANSIM: matrix 112.

Order the November 1985 issue of *Department Store Sales and Stocks* (63-002, \$13/\$130), available the second week of February 1986, or contact Lina Di Piéto (613-991-3551), Retail Trade Section, Industry Division.

Data Availability Announcements

Footwear Statistics

November 1985

Canadian manufacturers produced 3,602,218 pairs of footwear in November 1985, a decrease of 10.3% from the 4,015,161 pairs produced during the same period a year ago.

Available on CANSIM: matrix 8.

Order the November 1985 issue of *Footwear Statistics* (33-002, \$4/\$40), to be released the week of February 22, 1986, or contact T. Raj Sehdev (613-991-3510), Industry Division.

Grain Marketing Situation Report

December 1985

The situation report for December is now available for release. This report presents up-to-date information on the Canadian and world grain supply and market situation.

Contact Allister Hickson (204-949-2856), Agriculture and Natural Resources Division, Suite 600-266, Graham Avenue, Winnipeg, Manitoba R3C 0K4.

Stocks of Frozen Poultry Products

January 1, 1986

Preliminary cold storage of frozen poultry products at January 1, 1986 and revised figures for December 1, 1985 are now available on CANSIM: matrices 5675-5677.

Order the November 1985 issue of *Production and Stocks of Eggs and Poultry* (23-003, \$10/\$100), scheduled for release the week of February 3, 1986, or contact P. Beerstecher (613-990-8716), Agriculture and Natural Resources Division.

Publications Released

Farm Wages in Canada, November 1985
Catalogue number 21-002
(Canada: \$7/\$28; Other Countries: \$8/\$32)

Restaurant, Caterer and Tavern Statistics,
October 1985 Catalogue number 63-011
(Canada: \$5/\$50; Other Countries: \$6/\$60)

Science Statistics, Vol. 9, No. 12: R&D
Expenditures of Private Non-profit
Organizations, 1984 Catalogue
number 88-001
(Canada: \$6/\$60; Other Countries: \$7/\$70)

Statistics Canada publications may be purchased by mail order from Publication Sales and Services, Room 1710, Main Building, Statistics Canada, Ottawa K1A 0T6.

Please enclose cheque or money order payable to the Receiver General for Canada and provide full information on publications required (catalogue number, title, issue).

Publications may also be ordered through Statistics Canada's offices in St. John's, Halifax, Montreal, Ottawa, Sturgeon Falls, Toronto, Winnipeg, Regina, Edmonton and Vancouver, or from authorized bookstore agents or other booksellers.

**The
Daily**

**Statistics Canada's Official Release Vehicle
for Statistical Information**

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The Daily

Statistics Canada

Friday, January 17, 1986

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Major Releases

Canadian Composite Leading Indicator, October 1985 2
 • The indicator posted its fifth straight monthly increase, rising 1.3% to a level of 163.9

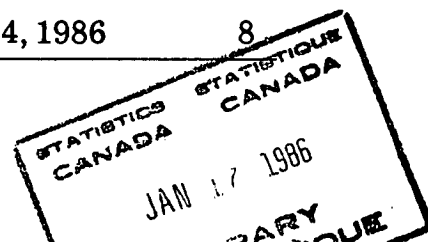
Leading Indicator of Building Construction Activity in Canada, September 1985 4
 • The leading indicator showed a slight (-0.4%) decrease from August

Data Availability Announcements

Aviation Statistics Centre Service Bulletin, December 1985 5
 Particleboard Industry, 1984 Census of Manufactures 5
 Ferro-alloys Industry, 1984 Census of Manufactures 5
 Steel Ingots, November 1985 5
 Steel Pipe, Tubing and Fittings, November 1985 5
 Construction Type Plywood, November 1985 6
 Exports by Commodities, November 1985 6

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Major Releases

Canadian Composite Leading Indicator

October 1985

The indicator* posted its fifth straight increase in October (1.3%), rising to a level noticeably higher than the most recent peak in September 1984 (161.2). With this upswing, the index has resumed growth similar to that shown earlier in the expansion, after edging down between September 1984 and May 1985.

The October increase is similar to the historical average for positive movements by the indicator, and suggests the maintenance of appreciable growth rates in the near term. The non-filtered version of the index showed an equally firm gain in October (1.3%).

The indicators of household demand for cars and housing continued to lead the index's advance in October, supplemented by the sustained rise of the manufacturing indicators. (see table on page 3)

* *The composite leading indicator and the 10 components have been revised from 1971.*

Available on CANSIM: matrix 161.

Additional data and further analysis of the Leading Indicator are available in the monthly *Current Economic Indicators* (13-005, \$10/\$100). This publication also contains the *Monthly Economic Review* that formerly appeared in the *Daily*. The November issue of this publication will be released January 24. For further information on data published in this issue and the next release dates, or about ordering, contact G. Proulx (613-990-9163). For general information, contact D. Rhoades (613-990-9161), Econometric Analysis Division.

Canadian Leading Indicators

	Percentage change						Level
	May	June	July	Aug.	Sept.	Oct.	Oct.
Composite leading index (1971 = 100)							
Filtered	-0.13	0.09	0.45	0.93	1.14	1.29	163.88
Unfiltered	1.2	0.8	1.8	2.4	0.5	1.3	169.4
Retail trade							
Furniture and appliance sales	0.35	0.27	0.10	0.23	0.82	1.13	116,065 ⁴
New motor vehicle sales	1.82	2.35	1.63	1.96	2.52	1.57	720,337 ⁴
Residential construction index¹	3.34	2.79	3.83	6.24	6.94	4.87	93.45
Manufacturing							
New orders - durable	0.28	0.62	1.18	2.14	1.00	0.99	3,591.6 ⁵
Shipment to inventory ratio - (Finished goods) ²	-0.002	0.003	0.010	0.014	0.008	0.004	1.66
Average workweek (Hours)	0.23	0.18	0.16	0.10	0.07	0.00	38.86
Percentage change in price per unit labour cost ²	-0.17	-0.14	-0.09	-0.04	0.01	0.05	-0.30
United States composite leading index (1972 = 100)	0.26	0.23	0.25	0.35	0.41	0.44	169.48
TSE300 Stock price index (Excluding oil and gas)	2.22	2.16	2.30	1.95	0.55	0.02	2,602.7
Money supply (M1) (\$1971)³	-0.04	0.13	0.15	0.36	0.73	0.94	10,289.2 ⁵

¹ Composite index of housing starts (units), building permits (constant dollars) and mortgage loan approvals (numbers). Because of the unavailability of the actual level of mortgage loan approvals, a forecast was used in the computation of the residential index for the last month.

² Difference from previous month.

³ Deflated by the consumer price index for all items.

⁴ Thousands of 1971 dollars.

⁵ Millions of 1971 dollars.

Leading Indicator of Building Construction Activity in Canada
September 1985

The leading indicator of building construction activity in Canada (1981=100) decreased slightly (-0.4%) to 93.0 in September after registering an upward movement through the first eight months of 1985. This slowdown resulted from a levelling-off of intentions in the residential sector and a weakening in the non-residential sector. However, the leading indicator in September 1985 remained strong (+27.6%) compared to the level recorded one year earlier.

The filtered index of residential construction remained unchanged in September at 104.0. Construction intentions were stable in both single and multi-family dwelling sectors. The trend-cycle of residential permits issued continued to gain in Ontario and the Prairies.

The filtered index of non-residential construction (excluding engineering projects) slipped slightly (-1.0%) in September to 81.5. The commercial index continued to advance (+1.2%) while the industrial (-2.7%) and the public (-3.1%) indexes dropped moderately. The trend-cycle of non-residential permits issued showed a rise in Quebec and the Atlantic provinces, a levelling-off in British Columbia and a decrease in Ontario and the Prairies.

Available on CANSIM: matrix 80 (level 9-15).

Order the October 1985 issue of *Building Permits* (64-001, \$20/\$200), scheduled for release the first week of February, or contact Lizette Gervais-Simard (613-990-9689), Science, Technology and Capital Stock Division.

Leading Indicator of Building Construction Activity in Canada
(1981=100)

	Sept. 1985	Aug. 1985	July 1985	Sept. 1984	Aug. 1984	July 1984	% Variation	
							Sept. 1985/ Aug. 1985	Sept. 1985/ Sept. 1984
Total Index	93.0	93.4	91.8	72.9	72.9	72.3	-0.4	27.6
Residential	104.0	104.0	101.2	76.9	77.4	77.4	-	35.2
Non-residential	81.5	82.3	82.0	68.7	68.0	67.0	-1.0	18.6
Industrial	79.6	81.8	77.8	64.5	61.7	58.8	-2.7	23.4
Commercial	76.5	75.6	74.0	62.6	62.1	61.4	1.2	22.2
Governmental	97.5	100.6	102.6	87.1	86.6	85.8	-3.1	11.9

Data Availability Announcements

Aviation Statistics Centre Service Bulletin

December 1985

Highlights from the December issue of the Aviation Statistics Centre Service Bulletin are as follows:

- Advance operational data for October 1985 show that passenger-kilometres for major Canadian air carriers increased by 5.2% over October 1984. Goods tonne-kilometres recorded a 2.9% decrease for the same period.
- Total operating revenues for level I air carriers were up 12.4% in the first six months of 1985 as compared to the same period in 1984. Operating expenses also increased (10.2%) over the same period. The result was an operating income of \$40.0 million for the first six months of 1985.
- The volume of scheduled cargo service at the top 30 Canadian airports showed an increase of 14.9% for the first six months of 1984 as compared to the same period in 1983.

Available on CANSIM: matrix 385.

Order the December 1985 (Vol. 17, No. 10) issue of *Aviation Statistics Centre Service Bulletin* (51-004, \$8.50/\$85), or contact the Aviation Statistics Centre (819-997-1986), Transportation Division.

Particleboard Industry

1984 Census of Manufactures

For the particleboard industry in 1984 (SIC 2593) the value of shipments of goods of own manufacture totalled \$188.7 million, up 45.1% from \$129.9 million in 1983.

Available on CANSIM: matrix 5471.

For further information, contact P.E. Martin (613-991-3516), Industry Division.

Ferro-alloys Industry

1984 Census of Manufactures

For the ferro-alloys industry (SIC 2911) in 1984, the value of shipments of goods of own manufacture totalled \$144.2 million, down 1.5% from \$146.5 million in 1983.

Available on CANSIM: matrix 5505.

For further information, contact G.W. Barrett (613-991-3515), Industry Division.

Steel Ingots

November 1985

Steel ingot production totalled 1 227 937 tonnes in November 1985, an increase of 2.9% from the 1 192 697 tonnes produced the previous year.

Order the November 1985 issue of *Primary Iron and Steel* (41-001, \$4/\$40), to be released the week of February 3, 1986, or contact G.W. Barrett (613-991-3515), Industry Division.

Steel Pipe, Tubing and Fittings

November 1985

Steel pipe and tubing production for the month of November 1985 totalled 108 301 tonnes, a decrease of 14.4% from the November 1984 total of 126 451 tonnes.

Available on CANSIM: matrix 35.

Order the November 1985 issue of *Steel Pipe, Tubing and Fittings* (41-011, \$4/\$40), to be released the week of January 27, 1986, or contact G. W. Barrett (613-991-3515), Industry Division.

Construction Type Plywood

November 1985

Canadian firms produced 180,313,000 square feet, 3/8-inch basis (159 560 cubic metres, 9.525 millimetres) of construction type plywood during November 1985, a decrease of 6.6% from the 193,067,000 square feet, 3/8-inch basis (170 846 cubic metres, 9.525 millimetres), produced during November 1984.

January to November 1985 production totalled 2,045,895,000 square feet, 3/8-inch basis (1 810 414 cubic metres, 9.525 millimetres), an increase of 6.0% over the 1,929,248,000 square feet, 3/8 inch-basis (1 707 194 cubic metres, 9.525 millimetres) produced during the same period in 1984.

Available on CANSIM: matrix 122 (level 1).

Order the November 1985 issue of *Construction Type Plywood* (35-001, \$4/\$40), to be released the week of January 27, 1986, or contact Patrick E. Martin (613-991-3516), or Katherine Blais (613-991-3531), Industry Division.

Exports by Commodities

November 1985

Commodity-country export trade statistics for November 1985 are now available on microfiche, computer printouts or magnetic tapes in advance of the monthly publication.

Available on CANSIM (for selected information): matrices 3686-3714 and 3719.

Order the November 1985 issue of *Exports by Commodities* (65-004, \$50/\$500), available the first week of February 1986, or contact G. L. Blaney (613-990-9647), International Trade Division.

Publications Released

**Railway Carloadings, 7-day Period Ending
December 21, 1985 Catalogue number 52-005**
(Canada: \$75; Other Countries: \$100)

**Gas Utilities, September 1985
Catalogue number 55-002**
(Canada: \$10/\$100; Other Countries: \$11/\$110)

**Industry Price Indexes, October 1985
Catalogue number 62-011**
(Canada: \$15/\$150; Other Countries: \$16/\$160)

**Department Store Sales and Stocks,
October 1985 Catalogue number 63-002**
(Canada: \$13/\$130; Other Countries: \$14/\$140)

11-002 E4F Infomet .

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Publications may also be ordered through Statistics Canada's offices in St. John's, Halifax, Montreal, Ottawa, Sturgeon Falls, Toronto, Winnipeg, Regina, Edmonton and Vancouver, or from authorized bookstore agents or other booksellers.

Major Release Dates

Week of January 20-24

(Release dates are subject to change)

Anticipated date of release	Title	Reference Period
January		
20	Retail Trade	November 1985
20	Sales of Refined Petroleum Products	November 1985
21	Sales of Natural Gas	November 1985
21	The Consumer Price Index	December 1985
22-24	Inventories, Shipments and Orders in Manufacturing Industries	November 1985
23-24	Wholesale Trade	November 1985

**The
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The Daily

Statistics Canada

Monday, January 20, 1986

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Major Releases

Retail Trade, November 1985	2
• Retail sales totalled \$11.9 billion, up 12.1% from November 1984	
Sales of Refined Petroleum Products, November 1985	4
• Sales of refined petroleum products declined 4.3% from a year earlier	

Data Availability Announcements

Restaurants, Caterers and Taverns, November 1985	5
Air Passenger Origin and Destination Statistics: Canada - United States, First Quarter 1985	5
Steel Ingots and Pig Iron, December 1985	5
Particleboard, Waferboard and Hardboard, November 1985	5
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Major Releases

Retail Trade

November 1985

Unadjusted Sales:

Preliminary estimates of total retail trade for November 1985 indicate an increase of 12.1% over the same month in 1984, totalling \$11,881.9 million in current dollars (not adjusted for inflation). With the exception of garages, whose sales decreased by 5.7%, all kinds of businesses surveyed reported increased sales in November 1985 as compared to November 1984. The most notable gains were registered by household appliance stores (+24.7%), motor vehicle dealers (+23.2%) and specialty shoe stores (+21.7%).

All provinces and territories reported higher sales in November 1985 over the corresponding month in 1984. Gains ranged from 15.9% in the Yukon and Northwest Territories to 9.0% in Saskatchewan. At the metropolitan area level, sales advanced in all cities for which data are published: Toronto (+14.6%), Vancouver (+13.2%), Winnipeg (+11.3%) and Montreal (+9.0%).

Cumulative retail sales for the first 11 months of 1985 totalled \$115,226.2 million, up 10.6% over the corresponding period in 1984. The most significant contributing factor in this rise was the increase of 17.1% for the automotive group. Sales for all other retail stores rose a more moderate 7.4% over this same period.

The revised retail sales estimates for October 1985 amounted to \$11,144.9 million, an increase of 11.8% over October 1984.

Seasonally Adjusted Sales:

Adjusted for seasonal fluctuations, holidays and the number of trading days, retail sales totalled \$11,195.4 million in current dollars in November 1985, an increase of 1.8% over the previous month's revised total of \$10,998.8 million. The largest sales increases were recorded by family shoe stores (+13.8%), automotive parts and accessories stores (+10.6%) and men's clothing stores (+6.5%). The largest decreases were reported by household appliance stores (-11.4%), used car dealers (-4.2%) and household furniture stores (-1.3%).

All regions recorded higher sales in November 1985 than the previous month, with increases ranging from 3.6% in Prince Edward Island to 0.3% in Nova Scotia. Increases were also posted in all metropolitan areas surveyed: 3.9% in Vancouver, 1.9% in Toronto, 1.7% in Montreal and 1.0% in Winnipeg.
(see table on page 3)

Available on CANSIM: matrices 2300-2304, 2306-2313, 2315-2317, 2320 and 2321.

Order the November 1985 issue of *Retail Trade* (63-005, \$14/\$140), available the second week of February 1986, or contact Lina Di Piéto, (613-991-3551), Retail Trade Section, Industry Division.

Retail Trade, Canada, by Kind of Business

Kind of business	Unadjusted Sales all stores				Seasonally adjusted Sales all stores			
	Nov. '84	Oct. '85 ^r	Nov. '85 ^p	Nov. '85/ Nov. '84	Oct. '85 ^r	Nov. '85 ^p	Nov. '85/ Oct. '85	
	(millions of \$)			%	(millions of \$)			%
Combination stores (groceries and meat)	1,952.1	2,000.5	2,110.2	8.0	2,014.8	2,029.7	0.7	
Grocery, confectionery and sundries stores	464.5	542.6	530.8	14.2	536.7	550.9	2.6	
All other food stores	184.8	198.0	199.3	7.8	197.2	198.6	0.7	
Department stores	1,254.3	1,032.3	1,360.2	8.4	1,018.6	1,036.4	1.7	
General merchandise stores	273.4	257.5	302.0	10.4	220.6	224.8	1.9	
General stores	156.2	169.2	169.6	8.5	163.6	167.9	2.6	
Variety stores	120.4	102.9	127.2	5.6	107.2	106.1	-1.0	
Motor vehicle dealers	1,775.2	2,326.5	2,187.9	23.2	2,263.0	2,305.0	1.9	
Used car dealers	47.0	63.8	55.7	18.4	63.5	60.8	-4.2	
Service stations	843.3	926.0	944.2	11.9	899.7	931.5	3.5	
Garages	139.3	131.7	131.3	-5.7	123.2	126.8	2.9	
Automotive parts and accessories stores	254.4	237.5	291.1	14.4	223.1	246.9	10.6	
Men's clothing stores	148.8	118.1	164.0	10.1	116.9	124.6	6.5	
Women's clothing stores	229.2	240.8	264.6	15.4	229.1	234.6	2.4	
Family clothing stores	151.0	153.1	181.7	20.3	149.0	156.1	4.8	
Specialty shoe stores	15.8	17.9	19.2	21.7	15.6	16.0	2.5	
Family shoe stores	111.2	100.4	132.7	19.3	87.6	99.7	13.8	
Hardware stores	89.9	96.7	101.5	12.9	96.0	97.7	1.7	
Household furniture stores	162.3	162.3	171.7	5.7	158.2	156.1	-1.3	
Household appliance stores	45.5	59.5	56.7	24.7	56.2	49.8	-11.4	
Furniture, TV, radio and appliance stores	79.7	85.0	84.7	6.3	78.0	78.9	1.0	
Pharmacies, patent medicine and cosmetics stores	409.7	471.0	473.5	15.5	462.4	472.9	2.3	
Book and stationery stores	54.3	51.7	62.3	14.7	55.4	55.2	-0.3	
Florists	31.8	36.1	34.8	9.4	41.7	41.6	-0.3	
Jewellery stores	84.9	65.8	93.3	9.8	79.5	79.9	0.6	
Sporting goods and accessories stores	116.7	121.1	127.6	9.3	152.6	155.4	1.8	
Personal accessories stores	143.5	141.4	164.3	14.5	148.9	154.6	3.8	
All other stores	1,259.4	1,235.5	1,339.8	6.3	1,240.5	1,237.2	-0.3	
All stores - Total	10,598.3	11,144.9	11,881.9	12.1	10,998.8	11,195.4	1.8	

^p Preliminary.

^r Revised.

Sales of Refined Petroleum Products

November 1985

Preliminary figures show that in November 1985, sales of refined petroleum products in Canada amounted to 6 492 000 cubic metres, down 4.3% from a year earlier. Cumulative figures for the first 11 months of 1985 show sales of petroleum products were down 1.2% from the 1984 level.

Sales of the main products in November 1985, with the percentage change from a year earlier in brackets, were as follows: motor gasoline, 2 627 500 cubic metres (-4.7%); kerosene stove oil, 1 076 000 cubic metres (+2.7%); diesel fuel, 1 285 100 cubic metres (-1.6%); light fuel oil, 733 400 cubic metres (-6.7%) and heavy fuel oil, 556 100 cubic metres (-17.5%). Production of petroleum products by Canadian refiners amounted to 7 246 405 cubic metres, up 0.8% from November 1984.

For the first 11 months of 1985, sales of refined petroleum products amounted to 71 035 698 cubic metres. Year-to-date sales of the main products with the percentage change from 1984 in brackets, were as follows: motor gasoline, 30 013 329 cubic metres (-0.9%); kerosene stove oil, 770 235 cubic metres (+1.0%); diesel fuel, 13 902 750 cubic metres (+1.5%); light fuel oil, 6 400 723 cubic metres (-8.0%) and heavy fuel oil, 5 192 461 cubic metres (-21.7%). Year-to-date production of petroleum products by Canadian refiners amounted to 78 416 046 cubic metres, down 2.0% from the same period in 1984.

Available on CANSIM: matrices 628-641 and 644-647.

Order the November 1985 issue of *Refined Petroleum Products* (45-004, \$15/\$150), available the third week of February, or contact Gérard O'Connor (613-991-3562), Energy Section, Industry Division.

Data Availability Announcements

Restaurants, Caterers and Taverns November 1985

Restaurant, caterer and tavern receipts totalled \$960.4 million for November 1985, an increase of 6.6% from the \$900.6 million reported for the same period a year earlier.

Available on CANSIM: matrix 52.

Order the November 1985 issue of *Restaurants, Caterers and Taverns* (63-011, \$5/\$50), available the first week of February, or contact G. Blouin (613-991-3489), Services Division.

Air Passenger Origin and Destination Statistics: Canada - United States First Quarter 1985

Preliminary air passenger origin and destination data indicate that 1,589,420 passengers travelled on scheduled services between Canada and the United States during the first quarter of 1985. Traffic was down slightly (-2.2%) from the 1,625,410 passengers recorded for the first quarter of 1984, but up 6.7% from the figure recorded for the first quarter of 1983.

Order the January 1986 issue of the *Aviation Statistics Centre Service Bulletin* (51-004, \$8.50/\$85), available the first week of February 1986, or contact K. Davidson (819-997-1989), Aviation Statistics Centre, Transportation Division.

Steel Ingots and Pig Iron December 1985

Preliminary steel ingot production for December 1985 totalled 1 150 000 tonnes, an increase of 4.3% compared to the 1 102 212 tonnes produced the previous year.

Preliminary pig iron production for December 1985 totalled 770 000 tonnes, a decrease of 0.8% from the 776 337 tonnes produced the previous year.

Order the December 1985 issue of *Primary Iron and Steel* (41-001, \$4/\$40), available the week of February 17, 1986, or contact G.W. Barrett (613-991-3515), Industry Division.

Particleboard, Waferboard and Hardboard November 1985

Canadian firms produced 122 496 cubic metres of waferboard in the month of November 1985, an increase of 17.8% from the 104 010 cubic metres produced during the same period in 1984.

Particleboard production in November 1985 reached 98 318 cubic metres, up 23.7% from the 79 452 cubic metres produced a year earlier.

Production of hardboard totalled 51,089,000 square feet, 1/8-inch basis of hardboard in November 1985, an increase of 2.5% compared to the 49,849,000 square feet, 1/8-inch basis produced during the same period in 1984.

Available on CANSIM: matrix 122 (series 8 and 34).

Order the November 1985 issue of *Particleboard, Waferboard and Hardboard* (36-003, \$4/\$40), to be released the week of January 20, 1986, or contact Katherine Blais (613-991-3531), Industry Division.

Selected Financial Indexes December 1985

December 1985 figures for the selected financial indexes are now available on CANSIM: matrix 412.

Order the fourth quarter 1985 issue of *Construction Price Statistics* (62-007, \$15/\$60), available in February 1986, or contact the Prices Division (613-990-9601).

Publications Released

Inventories, Shipments and Orders in Manufacturing Industries, October 1985 ✓
Catalogue number 31-001
(Canada: \$15/\$150; Other Countries: \$16/\$160)

Stocks of Fruit and Vegetables, December 1, 1985 ✓
Catalogue number 32-010
(Canada: \$8/\$80; Other Countries: \$9/\$90)

Cement, November 1985 ✓
Catalogue number 44-001
(Canada: \$4/\$40; Other Countries: \$5/\$50)

Consumer Price Index, December 1985
Catalogue number 62-001
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Available January 21, 1986 at 7:00 a.m.

Consumer Prices and Price Indexes, July-September 1985 ✓
Catalogue number 62-010
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**The
Daily**

Statistics Canada's Official Release Vehicle for Statistical Information

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The Daily

Statistics Canada

Tuesday, January 21, 1986

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• The CPI year-to-year increase was 4.4%, up from the 4.0% observed in November	
Sales of Natural Gas, November 1985	8
• Sales of natural gas increased 4.5% from November 1984	

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Major Releases

Consumer Price Index

December 1985

National Highlights

The all-items Consumer Price Index (CPI) for Canada (1981=100) rose 0.5% between November and December 1985 to a level of 129.5. There were increases in five of the seven major component indexes, with the largest proportion of the advance in the all-items index being due to a 1.3% rise in the food index. An increase of 0.7% in the transportation index also contributed strongly, while a decline of 0.3% in the clothing index provided a partial offset.

The year-to-year increase in the CPI, as measured by comparing the index level for December 1985 to that of December 1984, was 4.4%, up noticeably from the 4.0% reported in the previous 12-month period ending in November. However, the average annual increase for 1985 (see the second table) was 4.0%, down from the 4.4% recorded for 1984.

The food index advanced by 1.3% in December as a result of an advance of 1.8% in the index for food purchased from stores and a rise of 0.3% in the index for food purchased from restaurants. A large part of the latest increase in the food index resulted from a higher than usual increase in the price of fresh vegetables (20.8%) due principally to sharp price rises registered for lettuce and tomatoes with particularly cold weather conditions in California, Mexico and Arizona. Prices of storage type vegetables have also risen, partly due to a decline in domestic inventories compared to the same period in 1984. Other significant contributions to the latest change in food prices came from higher prices for fresh fruit (seasonal), beef (declines in slaughter) and pork (seasonal increase in demand). Moderate price increases were also observed for dairy products, bakery products and sugar. A small offset resulted from price declines for chicken and turkey (holiday promotions), for carbonated beverages and for coffee.

Over the 12-month period, December 1984 to December 1985, the food index advanced by 3.7%, up sharply from the 2.3% observed in the

previous 12-month period ending in November. The latest 3.7% advance resulted from a rise of 3.5% in the food purchased from stores index and an increase of 4.2% in the food purchased from restaurants index.

The all-items excluding food index rose by a moderate 0.2% in December with a large part of the latest increase resulting from a rise of 0.7% in the transportation index due mainly to higher prices for selected new automobiles and increased gasoline prices. The premiums on automobile insurance and vehicle registration fees in Ontario also rose, while rental and leasing charges related to automobiles posted seasonal declines. In the public transportation component, air fares rose mainly for European and Southern routes. An increase of 0.2% in the housing index - due mainly to higher charges for rented and owned accommodation, offset to some extent by seasonally lower rates for hotel/motel accommodation - also influenced to a lesser extent the latest change in the all-items excluding food index. The tobacco products and alcoholic beverages index, which rose by 0.4% (largely due to higher cigarette prices), also contributed to the overall advance. A decline of 0.3% in the clothing index, largely resulting from "sales", had a moderate dampening effect on the latest advance.

Over the 12-month period, December 1984 to December 1985, the all-items excluding food index rose by 4.5%, up slightly from the 4.4% reported in the previous 12-month period ending in November.

Viewed in terms of goods and services, the index for goods increased by 0.7%, while that for services rose by 0.2%. Since December 1984, the price level for goods rose 4.2% while that for services rose 4.5%.

On a seasonally adjusted basis, the all-items index rose by 0.7% between November and December. The food index increased by 1.6% while the all-items excluding food index advanced by 0.4%. During the three-month period September to December, the seasonally-adjusted all-items index rose at a compounded annual rate of 5.3%.

(continued on page 3)

The Consumer Price Index and Major Components (Not Seasonally Adjusted), Canada
(1981 = 100)

	Indexes			Percentage change Dec. 1985 from	
	Dec. 1985	Nov. 1985	Dec. 1984	Nov. 1985	Dec. 1984
All-items	129.5	128.9	124.1	0.5	4.4
Food	122.0	120.4	117.7	1.3	3.7
All-items excluding food	131.6	131.3	125.9	0.2	4.5
Housing	130.7	130.5	126.7	0.2	3.2
Clothing	116.9	117.3	113.6	-0.3	2.9
Transportation	135.0	134.0	127.4	0.7	6.0
Health and personal care	129.3	129.4	124.4	-0.1	3.9
Recreation, reading and education	127.0	126.8	121.5	0.2	4.5
Tobacco products and alcoholic beverages	161.4	160.7	144.6	0.4	11.6
Purchasing power of the consumer dollar expressed in cents, compared to 1981	77.2	77.6	80.6		
All-items Consumer Price Index converted to 1971 = 100	306.8				

City Highlights

Between November and December, consumer price changes in cities for which CPI's are published varied from -0.2% in Charlottetown/Summerside to 0.7% in Quebec City and Montreal. The lower than average price change in Charlottetown/Summerside was due mainly to a decline registered in food prices and a greater than average decrease in clothing prices. The higher than average price increases noted in Quebec City and Montreal resulted primarily from larger than average price increases for food.

Annual Averages

The percentage increase in the annual average of the all-items index continued a decelerating trend from a peak of 12.5% in 1981, through

4.4% in 1984 to 4.0% in 1985. The food, housing, clothing and health and personal care indexes all had average annual increases below that of the all-items index in 1985, and so contributed to the deceleration. The main upward pressure came from a 9.5% rise in the average annual index for tobacco products and alcoholic beverages, mainly because of significant tax increases on tobacco products. The transportation index, with an annual average increase of 4.8% due to larger price rises for gasoline, automobile purchases, air travel and local transportation, also contributed some upward pressure. The recreation, reading and education index had the same average annual rate as the all-items index (4.0%).

Percentage Increase Based on Annual Averages (1985 over 1984)

Canada	4.0	Toronto	3.9
St. John's	4.2	Thunder Bay	4.4
Charlottetown/Summerside	3.8	Winnipeg	4.2
Halifax	4.4	Regina	3.7
Saint John	4.2	Saskatoon	3.5
Quebec City	4.5	Edmonton	3.2
Montreal	4.4	Calgary	2.9
Ottawa	4.1	Vancouver	3.2

Main Contributors to Monthly Changes in the All-items Index, by City

St. John's

The all-items index declined 0.1% with the major downward impact originating from lower clothing prices and decreased charges for electricity and for owned and traveller accommodation. Declines were also observed in household furnishings and equipment costs and in prices for personal care supplies. Mostly offsetting these declines were increased transportation charges (especially for new cars, gasoline and air fares), higher food prices and increased prices for cigarettes and for beer purchased from stores. Since December 1984, the all-items index has risen 3.9%.

Charlottetown/Summerside

The all-items index declined 0.2%, mainly due to lower food prices, decreased clothing prices and lower prices for selected recreational equipment. Declines were also observed in traveller accommodation charges, in selected household operation expenses and in household furnishings and equipment prices. Partly offsetting these declines were higher charges for electricity and for rented and owned accommodation, increased air fares and higher prices for new cars and gasoline. Since December 1984, the all-items index has risen 2.8%.

Halifax

The 0.5% increase in the all-items index was largely the result of higher prices for fresh vegetables, increased charges for both rented and owned accommodation, higher household furnishings and equipment costs and increased charges relating to transportation. The last resulted from higher prices for new cars and gasoline and increased local bus fares, taxi fares and air fares. Traveller accommodation charges declined, as did prices for personal care supplies. Since December 1984, the all-items index has risen 4.1%.

Saint John

The all-items index rose 0.2%, resulting mainly from higher food prices and increased transportation costs. Within the food component, higher prices were observed for beef, pork, chicken, bread and fresh produce. Higher

prices for new cars and gasoline, increased air fares and higher parking charges were responsible for the increase in the transportation index. Clothing prices and owned and traveller accommodation charges declined. Since December 1984, the all-items index has risen 4.2%.

Quebec City

Higher food prices, notably for beef, pork, chicken and fresh produce, and increased charges for both rented and owned accommodation explained most of the 0.7% rise in the all-items index. Advances were also observed in air fares and in the prices of new cars and gasoline. Meanwhile, clothing and furniture prices declined. Since December 1984, the all-items index has risen 5.2%.

Montreal

The all-items index rose 0.7%, largely as a result of higher food prices – especially for beef and fresh produce. Increased charges for rented and owned accommodation, higher prices for new cars and gasoline and increased fares for air transportation also contributed to the upward movement. In contrast, prices for women's wear and for personal care supplies declined. Between December 1984 and December 1985, the all-items index rose 5.1%.

Ottawa

Main contributors to the 0.5% rise in the all-items index were higher prices for food, especially for dairy products, bakery products and fresh produce and for transportation. The latter resulted mainly from higher prices for new cars and gasoline and increases in vehicle registration fees, taxi fares and air fares. Prices for men's and women's clothing declined. Since December 1984, the all-items index has risen 4.0%.

Toronto

The all-items index rose 0.5%. The principal factors contributing to this were advances in the transportation, food and housing indexes. In transportation, higher prices for new cars and gasoline, increased vehicle registration fees and higher air fares were observed. The food index rose mainly due to higher fresh (continued on page 5)

vegetable prices. Higher charges for rented and owned accommodation were largely responsible for the rise in the housing index. From December 1984 to December 1985, the all-items index rose 4.5%.

Thunder Bay

Higher food prices (most notably for beef and fresh produce) and advances in air fares, vehicle registration fees, gasoline prices and new car prices accounted for most of the 0.5% rise in the all-items index. Higher prices for selected household furnishings and equipment and higher prices for newspapers were also observed. Owned accommodation and traveller accommodation charges declined, as did prices for men's wear. Since December 1984, the all-items index has risen 4.5%.

Winnipeg

The all-items index rose 0.5%, largely as a result of higher prices for food (especially for fresh vegetables), increased charges for rented and owned accommodation, and advances in the prices of new cars, gasoline and air travel. Household operations costs were up, as were charges for household furnishings and equipment. Higher prices were also noted for cigarettes and for personal care supplies. Since December 1984, the all-items index rose 5.0%.

Regina

Main contributors to the 0.3% rise in the all-items index were higher food prices (mainly for beef, chicken, dairy products, bakery products and fresh produce) and advances in new car prices, gasoline prices and air fares. Increased charges for rented and owned accommodation and for furniture were also observed. Partially offsetting these advances were lower clothing prices and declines in certain recreational costs. Since December 1984, the all-items index has risen 3.4%.

Saskatoon

The all-items index rose 0.6%. The major factors contributing to the upward movement were higher food prices (especially for dairy products and fresh vegetables), increased rented and owned accommodation charges and advances in the prices of new cars, vehicle rentals, gasoline and air travel. Higher prices

were also noted for clothing, cigarettes and selected home entertainment equipment. Since December 1984, the all-items index has risen 4.4%.

Edmonton

Higher food prices (especially for beef, fresh produce and sugar), increased air fares and higher prices for new cars, vehicle rentals and gasoline explained most of the 0.2% rise in the all-items index. Some of the upward movement was dampened by declines in traveller accommodation charges and in the prices of clothing and home entertainment equipment. Between December 1984 and December 1985, the all-items index rose 3.4%.

Calgary

The 0.2% rise in the all-items index was largely the result of higher food prices (especially for fresh vegetables) and increased transportation costs (most notably for new cars, gasoline and air travel). Increased rented accommodation charges, higher household operation costs and higher prices for personal care supplies were also noted. Declines in clothing prices, in charges for owned and traveller accommodation, in household furnishings and equipment costs and in certain recreational expenses had a moderating effect. Since December 1984, the all-items index has risen 3.3%.

Vancouver

Main contributors to the 0.1% rise in the all-items index were higher food prices, especially for cereal products, fresh produce, sugar and restaurant meals. Also exerting a notable upward impact were increased charges for rented and owned accommodation, higher prices for new cars and gasoline, and increased air fares. Partially offsetting these advances were declines in clothing prices, in traveller accommodation charges and in vehicle rental and leasing. Since December 1984, the all-items index has risen 3.2%.

Victoria

The all-items index rose 0.1%, mainly reflecting higher food prices, increased rented and owned accommodation charges and higher (continued on page 6)

transportation costs. Within the food component, higher prices for beef, dairy products and fresh vegetables were noted. In the transportation component, advances were observed in air fares and in prices for new cars and gasoline. Increased household operation costs and higher prices for household furnishings also exerted a significant upward impact. Mostly offsetting these advances were declines in clothing prices, traveller accommo-

dation charges, selected recreational costs and vehicle rental charges. Since December 1984, the all-items index has risen 3.0%.

Available on CANSIM: matrices 1922-1940.

Order the December 1985 issue of *The Consumer Price Index* (62-001, \$8/\$80), available today, or contact Sandra Shadlock (613-990-9606), Prices Division.

Consumer Price Indexes for Urban Centres

The indexes in this table measure within each city the percentage change in consumer prices from the base period to subsequent time periods. They cannot be used to compare levels of prices between cities.¹

	All-items	Food	Housing	Clothing (1981 = 100)	Transportation	Health and personal care	Recreation, reading and education	Tobacco products & alcoholic beverages
St. John's								
Dec. 1985 index	129.1	111.9	132.6	123.2	134.6	128.6	126.5	166.4
% change from Nov. 1985	-0.1	0.2	-0.9	-0.7	1.2	-0.3	0.1	1.0
% change from Dec. 1984	3.9	2.8	2.6	1.2	6.3	4.4	4.4	8.8
Charlottetown/Summerside								
Dec. 1985 index	125.2	112.8	127.2	113.2	130.1	132.3	129.5	156.3
% change from Nov. 1985	-0.2	-0.3	0.1	-2.1	0.2	0.5	-0.4	0.2
% change from Dec. 1984	2.8	0.6	1.8	1.8	3.9	5.6	4.9	9.2
Halifax								
Dec. 1985 index	129.2	111.4	133.9	117.7	134.1	135.8	133.7	159.6
% change from Nov. 1985	0.5	0.8	0.4	0.4	1.1	-0.6	0.5	0.1
% change from Dec. 1984	4.1	-0.3	3.8	3.8	5.3	3.8	5.4	12.2
Saint John								
Dec. 1985 index	130.0	115.3	136.2	113.1	137.3	125.3	130.0	165.7
% change from Nov. 1985	0.2	1.7	-0.4	-1.7	1.1	0.1	-0.2	0.1
% change from Dec. 1984	4.2	1.1	3.3	3.0	7.6	1.4	4.0	13.0
Quebec City								
Dec. 1985 index	131.1	123.4	135.6	117.3	136.0	130.1	120.1	160.6
% change from Nov. 1985	0.7	2.9	0.1	-1.1	0.4	0.1	0.6	0.2
% change from Dec. 1984	5.2	7.6	3.7	3.0	3.7	5.0	5.1	13.5
Montreal								
Dec. 1985 index	130.9	123.4	133.6	116.0	138.0	128.0	124.2	163.8
% change from Nov. 1985	0.7	2.7	0.2	-0.4	0.6	-0.9	0.2	0.6
% change from Dec. 1984	5.1	6.4	3.7	2.3	4.2	4.2	4.4	16.1
Ottawa								
Dec. 1985 index	130.7	120.1	136.5	116.5	135.3	129.1	125.0	160.9
% change from Nov. 1985	0.5	2.2	0.1	-1.2	0.7	-0.1	0.3	0.6
% change from Dec. 1984	4.0	1.8	3.9	1.2	6.8	1.4	3.6	11.2

Consumer Price Indexes for Urban Centres (continued)

The indexes in this table measure within each city the percentage change in consumer prices from the base period to subsequent time periods. They cannot be used to compare levels of prices between cities.¹

	All-items	Food	Housing	Clothing (1981 = 100)	Transportation	Health and personal care	Recreation, reading and education	Tobacco products & alcoholic beverages
Toronto								
Dec. 1985 index	131.0	125.2	131.7	119.7	136.3	131.5	128.0	162.7
% change from Nov. 1985	0.5	0.8	0.4	-0.2	1.1	0.1	0.3	0.4
% change from Dec. 1984	4.5	2.3	3.8	4.3	7.4	5.0	5.1	9.7
Thunder Bay								
Dec. 1985 index	130.4	123.6	132.2	116.1	134.7	131.8	126.1	158.2
% change from Nov. 1985	0.5	1.4	-0.2	-0.4	1.8	0.4	0.4	0.1
% change from Dec. 1984	4.5	4.6	3.0	3.3	7.1	3.0	3.7	9.6
Winnipeg								
Dec. 1985 index	127.7	115.9	131.7	115.8	130.2	126.1	129.6	164.2
% change from Nov. 1985	0.5	0.5	0.4	-0.2	1.1	0.5	0.1	0.4
% change from Dec. 1984	5.0	4.3	3.1	2.6	8.4	6.0	6.6	10.6
Regina								
Dec. 1985 index	127.4	120.3	132.8	116.5	122.7	131.0	126.1	153.4
% change from Nov. 1985	0.3	1.5	0.2	-0.8	0.5	-0.4	-0.4	0.3
% change from Dec. 1984	3.4	4.7	3.7	1.0	0.9	1.2	3.8	8.9
Saskatoon								
Dec. 1985 index	126.9	114.8	130.0	121.9	127.7	129.2	127.1	152.5
% change from Nov. 1985	0.6	0.8	0.2	0.5	0.9	0.4	0.6	0.6
% change from Dec. 1984	4.4	3.4	3.7	4.1	4.6	2.9	4.3	10.2
Edmonton								
Dec. 1985 index	125.5	122.8	120.7	114.3	133.0	130.9	125.2	163.6
% change from Nov. 1985	0.2	1.5	-0.2	-1.0	0.7	-0.5	-0.6	0.5
% change from Dec. 1984	3.4	4.6	0.7	2.8	6.0	4.6	3.5	8.8
Calgary								
Dec. 1985 index	125.1	121.3	120.3	111.2	135.8	135.5	125.7	159.2
% change from Nov. 1985	0.2	0.6	-0.2	-0.5	0.6	0.4	0.1	0.3
% change from Dec. 1984	3.3	4.6	0.8	2.6	6.8	4.2	4.2	7.6
Vancouver								
Dec. 1985 index	126.7	121.6	123.1	118.0	135.3	126.6	132.8	150.9
% change from Nov. 1985	0.1	0.7	-0.1	-0.3	0.0	0.5	-0.3	0.0
% change from Dec. 1984	3.2	1.9	1.5	1.9	6.2	2.3	4.6	11.1
Victoria²								
Dec. 1985 index	103.0	102.3	101.0	101.0	106.7	102.8	103.5	111.3
% change from Nov. 1985	0.1	0.5	0.2	-1.0	0.6	-0.2	-0.2	0.2
% change from Dec. 1984	3.0	2.3	1.0	1.0	6.7	2.8	3.5	11.3

¹ For inter-city indexes of retail price differentials, refer to Table 24 of Consumer Prices and Price Indexes (62-010, \$15/\$60).

² December 1984 = 100

Sales of Natural Gas

November 1985

Sales of natural gas by main distributors during November 1985 amounted to 4 788 471 thousand cubic metres, a 4.5% increase from the level recorded the previous year. On the basis of rate structure information sales were broken down as follows, with the percentage changes from November 1984 in brackets: residential sales, 1 320 165 thousand cubic metres (+10.9); commercial sales, 1 131 417 thousand cubic metres (+9.1) and industrial sales, 2 336 889 thousand cubic metres (-0.7).

For the first 11 months of 1985, sales of natural gas amounted to 44 017 858 thousand cubic metres, a 4.7% increase from the level recorded during the same period of 1984. On

the basis of rate structure information sales were broken down as follows, with the percentage changes from January to November 1984 in brackets: residential sales, 10 921 172 thousand cubic metres (+4.2); commercial sales, 9 116 981 thousand cubic metres (+5.3) and industrial sales, 23 979 705 thousand cubic metres (+4.6).

Order the November 1985 issue of *Gas Utilities* (55-002, \$10/\$100), available the third week of February, or contact Gary Smalldridge (613-991-3567), Energy Section, Industry Division.

Natural Gas Sales

November 1985
(thousands of cubic metres)

	Rate structure			
	Residential	Commercial	Industrial	Total
New Brunswick	11	71	-	82
Quebec	61 071	94 226	339 702	494 999
Ontario	461 622	368 676	904 381	1 734 679
Manitoba	61 286	61 441	43 364	166 091
Saskatchewan	137 086	107 185	114 672	358 943
Alberta	379 024	333 151	755 089	1 467 264
British Columbia	220 065	166 667	179 681	566 413
Nov. 1985 Canada	1 320 165	1 131 417	2 336 889	4 788 471
Nov. 1984 Canada	1 190 352	1 037 382	2 352 800	4 580 534
% change	10.9	9.1	-0.7	4.5
Year-to-date, 1985 Canada	10 921 172	9 116 981	23 979 705	44 017 858
Year-to-date, 1984 Canada	10 482 451	8 655 653	22 916 482	42 054 586
% change	4.2	5.3	4.6	4.7

Note: Revised figures will be available later in the *Gas Utilities* publication (Catalogue 55-002) as well as on CANSIM.
- Nil.

Data Availability Announcements

Railway Carloadings

Seven Days Ending January 7, 1986

Freight tonnages loaded by railways in Canada for the seven days ending January 7, 1986 totalled 3.2 million tonnes, an increase of 2.4% from the 1985 figure.

Order the Vol. 2, No. 1 issue of *Railway Carloadings* (52-005, \$75), scheduled for release this week, or contact the Rail Unit (613-990-8700), Transportation Division.

Oilseed Crushings

December 1985

Domestic crushings of vegetable oilseeds and the subsequent production of oil and meal for the latest periods were as follows:

- Canola-rapeseed, December 1985: 116 212 tonnes of crushings, with 47 874 tonnes of oil and 66 143 tonnes of meal produced.

Data users should note that due to confidentiality requirements soybean crushing statistics can not be released for September 1985.

Available on CANSIM: matrix 5687.

Order the December 1985 issue of *Cereals and Oilseeds Review* (22-007, \$10/\$100), scheduled for release February 21, or contact Allister Hickson (204-949-2856), Agriculture and Natural Resources Division, Winnipeg, Manitoba R3C 0K4 or Glenn Lennox (613-991-3860), Agriculture and Natural Resources Division, Ottawa, Ontario K1A 0T6.

Sawmills in British Columbia

November 1985

Sawmills in British Columbia produced 1,098.9 million feet board measure (2 593 cubic metres) of lumber and ties in November 1985, down

from the 1,128.6 million feet board measure (2 663 cubic metres) produced in November 1984.

January to November 1985 production amounted to 12,979.3 million feet board measure (30 627.7 cubic metres), an increase of 6.9% over 1984 figures.

Available on CANSIM: matrix 53 (series 1.2).

Order the November 1985 issue of *Production, Shipments and Stocks on Hand of Sawmills in British Columbia* (35-003, \$6/\$60), to be released the week of February 3, 1986, or contact Patrick E. Martin (613-991-3516), Industry Division.

Steel Wire and Specified Wire Products

November 1985

Factory shipments of steel wire and specified wire products for November 1985 are now available as are production and export market data for selected commodities.

Shipments of plain uncoated round steel wire totalled 21 488 tonnes in November 1985, a decrease of 4.4% from the 22 475 tonnes shipped a year earlier.

Available on CANSIM: matrix 122 (series 19).

Order the November 1985 issue of *Steel Wire and Specified Wire Products* (41-006, \$4/\$40), to be released the week of January 27, 1986, or contact Michel J. Cormier (613-991-3522), Industry Division.

Publications Released

Production, Shipments and Stocks on Hand of Sawmills in British Columbia, October 1985 Catalogue number 35-003
(Canada: \$6/\$60; Other Countries: \$7/\$70)

Production, Sales and Stocks of Major Appliances, November 1985 Catalogue number 43-010
(Canada: \$4/\$40; Other Countries: \$5/\$50)

Asphalt Roofing, November 1985 Catalogue number 45-001
(Canada: \$4/\$40; Other Countries: \$5/\$50)

Travel-log, Vol. 4, No. 3: National Parks, Catalogue number 87-003
(Canada: \$8/\$32; Other Countries: \$9/\$36)

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Publications may also be ordered through Statistics Canada's offices in St. John's, Halifax, Montreal, Ottawa, Sturgeon Falls, Toronto, Winnipeg, Regina, Edmonton and Vancouver, or from authorized bookstore agents or other booksellers.

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The Daily

Statistics Canada

Wednesday, January 22, 1986

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Major Releases

Inventories, Shipments and Orders in Manufacturing Industries, November 1985 2

- The seasonally adjusted value of new orders increased 2.8% from the October level to \$21,315.9 million

Hourly Earnings, 1984 3

- Paid workers employed in December 1984 earned, on average, \$10.67 an hour

Data Availability Announcements

Tobacco Products, December 1985 4

Process Cheese and Instant Skim Milk Powder, December 1985 4

Imports by Commodities, November 1985 4

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Major Releases

Inventories, Shipments and Orders in Manufacturing Industries

November 1985

Highlights

- Preliminary estimates indicate that the seasonally adjusted value of shipments in all Canadian manufacturing industries totalled \$21,302.7 million in November 1985, up 2.9% from the revised estimate of \$20,698.6 million in October. This increase followed a gain of 1.4% in October.
- The seasonally adjusted value of new orders received in November increased 2.8% to \$21,315.9 million from the revised October estimate of \$20,733.5 million.
- The seasonally adjusted unfilled orders backlog at the end of November was \$22,670.3 million, up 0.1% from the revised October estimate of \$22,657.0 million.
- Seasonally adjusted inventories owned by manufacturers at the end of November totalled \$34,442.1 million, up 0.1% from the previous month's revised value of \$34,401.2 million.

- The ratio of seasonally adjusted total inventory owned to seasonally adjusted shipments declined from 1.66:1 in October to 1.62:1 in November.
- Not adjusted for seasonal variation, manufacturers' shipments in November 1985 were estimated at \$21,349.9 million, 2.9% lower than the revised October value of \$21,979.8 million.
- Cumulative shipments for the first 11 months of 1985, at an estimated \$223,182.1 million, were up 7.2% from the \$208,231.4 million estimated for the same period in 1984.

Available on CANSIM: matrices 9550-9582.

Order the November 1985 issue of *Inventories, Shipments and Orders in Manufacturing Industries* (31-001, \$15/\$150), available in three to four weeks. Data for shipments by province in greater detail than normally published may be available on request. Contact J. Lepage (613-990-9834), Shipments, Inventories and Orders Section, Industry Division.

Estimated Value of Shipments, Inventories and Orders in all Manufacturing Industries

Based on 1981 Census of Manufactures Benchmarks
(millions of dollars)

	Nov. 1985 ^p	Oct. 1985 ^r	Sept. 1985	Nov. 1984
Not Adjusted for Seasonal Variation				
Shipments - Total	21,349.9	21,979.8	21,190.9	19,952.7
New orders - Total	21,334.2	21,794.4	20,990.9	19,810.4
Unfilled orders - Total	22,374.5	22,390.1	22,575.5	22,003.0
Inventory owned - Total	34,066.5	34,067.6	34,109.8	33,031.2
Adjusted for Seasonal Variation				
Shipments - Total	21,302.7	20,698.6	20,412.6	19,363.3
New orders - Total	21,315.9	20,733.5	20,288.6	19,235.6
Unfilled orders - Total	22,670.3	22,657.0	22,622.1	22,279.3
Inventory owned - Total	34,442.1	34,401.2	34,418.9	33,380.4
Ratio of total inventories owned to shipments	1.62	1.66	1.69	1.72

^p Preliminary figures.

^r Revised figures.

Hourly Earnings 1984

Paid workers employed in December 1984 earned, on average, \$10.67 an hour. This finding, among others, was taken from the Survey of Union Membership which was conducted as a supplement to the Labour Force Survey during that month. In addition to providing valuable data on the earnings of paid workers, the survey also collected information on union membership and pension coverage.

The December issue of *The Labour Force* contains an article entitled *Hourly Earnings in 1984* which focuses on selected data from the survey. In particular, the earnings of paid workers are examined by age, sex, marital status, educational attainment, full-time/part-time employment and province.

The following are some of the highlights:

- Men earned, on average, \$11.93 an hour while women earned \$8.82.
- Part-time (hourly) earnings were lower than full-time earnings for both men and women aged 15-24 and for those aged 25 and over.
- Taking age, sex and marital status into account, earnings were highest for married men in the 25 years and over category,

while among women only, single females aged 25 years and over were shown to have the highest average hourly wage rate.

- Persons having a maximum of eight years of primary education earned an average of \$9.10 an hour while university graduates averaged \$14.66 an hour.
- On a provincial basis, the highest average hourly earnings, at \$11.79, were found in British Columbia; paid workers in Prince Edward Island earned 30% less, that is, \$8.23 per hour.

Order the December 1985 issue of *The Labour Force* (71-001, \$20/\$200), available today, or contact Doreen Duchesne (613-990-9452), Labour and Household Surveys Analysis Division.

Data from the Survey of Union Membership are also available in the form of a public-use microdata tape at a cost of \$1,000. The tape contains a wide selection of socio-demographic and labour market information collected from persons who responded to the December 1984 Labour Force Survey as well as the Survey of Union Membership. For additional information regarding the tape, or to request special tabulations on a cost-recovery basis, contact Scott Murray (613-990-9478), Special Surveys Group, Household Surveys Division.

Data Availability Announcements

Tobacco Products December 1985

Canadian tobacco product firms produced 3,935,705,000 cigarettes in December 1985, down 8.4% from the 4,295,204,000 cigarettes manufactured during the same period in 1984.

Domestic sales amounted to 6,077,955,000 cigarettes in December 1985, a decrease of 11.8% from the December 1984 total of 6,890,928,000 cigarettes.

Available on CANSIM: matrix 46.

Order the December 1985 issue of *Production and Disposition of Tobacco Products* (32-022, \$4/\$40), to be released the week of January 27, 1986, or contact Brian Preston (613-991-3511), Industry Division.

Process Cheese and Instant Skim Milk Powder December 1985

Production of process cheese during December 1985 totalled 4 969 740 kilograms, a decrease of 5.6% from the previous month but a 1.1% increase when compared to December 1984.

Total production of instant skim milk powder during December was 327 165 kilograms, a drop of 38.0% from November 1985 and a decrease of 25.0% when compared to the same month in 1984.

Available on CANSIM: matrix 188 (series 1.10).

Order the December 1985 issue of *Production and Inventories of Process Cheese and Instant Skim Milk Powder* (32-024, \$4/\$40), available the first week of February, or contact Brian Preston (613-991-3511), Industry Division.

Imports by Commodities November 1985

Commodity-country import trade statistics for November 1985 are now available on microfiche, computer printouts or magnetic tapes in advance of the monthly publication.

Available on CANSIM (for selected information): matrices 3652-3679 and 3718.

Order the November 1985 issue of *Imports by Commodities* (65-007, \$50/\$500), available the second week of February 1986, or contact G.L. Blaney (613-990-9647), International Trade Division.

Publications Released

Railway Carloadings, 10-Day Period
Ending December 31, 1985 ✓
Catalogue number 52-005
(Canada: \$75; Other Countries: \$100)

International Travel - Advance
Information, November 1985 ✓
Catalogue number 66-001P
(Canada: \$5/\$50; Other Countries: \$6/\$60)

The Labour Force, December 1985 ✓
Catalogue number 71-001
(Canada: \$20/\$200; Other Countries:
\$21.50/\$215)

Marriages and Divorces, Vol. 2, Vital ✓
Statistics, 1984 Catalogue number 84-205
(Canada: \$12; Other Countries: \$13)

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Please enclose cheque or money order payable to the Receiver General for Canada and provide full information on publications required (catalogue number, title, issue).

Publications may also be ordered through Statistics Canada's offices in St. John's, Halifax, Montreal, Ottawa, Sturgeon Falls, Toronto, Winnipeg, Regina, Edmonton and Vancouver, or from authorized bookstore agents or other booksellers.

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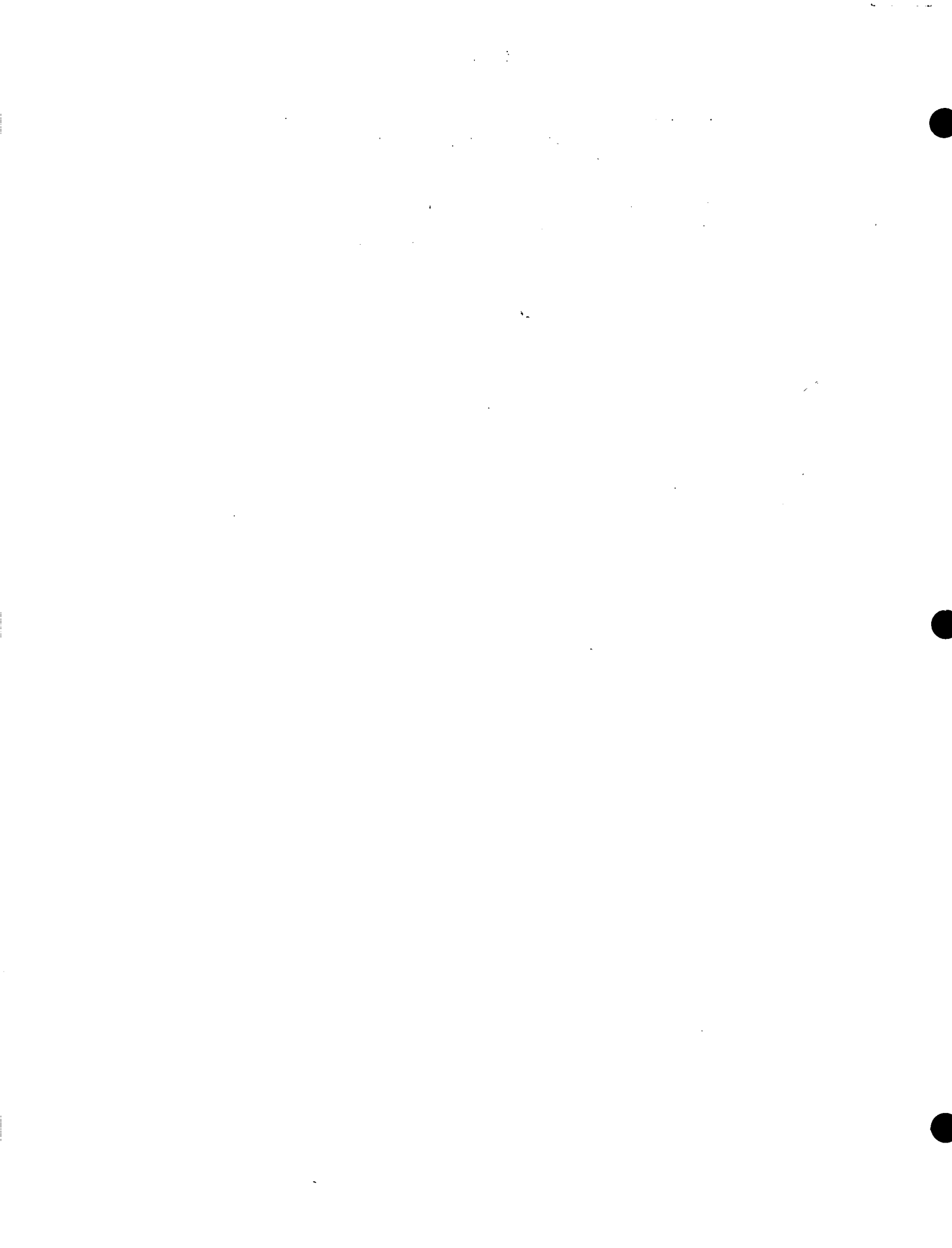
Catalogue 11-001E. Price: Canada \$100/year; other countries \$125/year

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The Daily

Statistics Canada

Thursday, January 23, 1986

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Major Releases

- Federal Government Employment, Third Quarter 1985** 2
 - Employees of the federal government and government enterprises totalled 593,600 – an overall decrease of 0.1% from September 1984
- Local Government Employment, Third Quarter 1985** 3
 - Employment in local governments and government enterprises numbered 828,069 – up 0.1% from the third quarter of 1984

Data Availability Announcements

- Telephone Statistics, November 1985 4
- Steel Ingots, Week Ending January 18, 1986 4
- Shipments of Rolled Steel, November 1985 4
- Decorative Laminate Sheet, Fourth Quarter 1985 4

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Major Releases

Federal Government Employment Third Quarter 1985

Employees of the federal government (including members of the Canadian Armed Forces) and government enterprises totalled 593,600 as of September 1985, an overall decrease of 818 (-0.1%) from September 1984. General government employees increased by 2,341 (0.6%), while those in government enterprises (including the Canada Post Corporation) decreased by 3,159 (-1.5%).

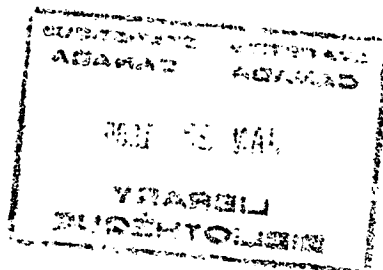
The relatively small increase in general government employment in the latest period was due primarily to increases in National Defence (up 2,849 or 2.3%) and National Revenue, Taxation (up 1,017 or 5.5%). These were partly offset by decreases in a number of departments as a result of budgetary cuts from the government restraint program, along with employment reductions in Atomic Energy of Canada Limited and the Canadian Grain Commission. The most significant employment decreases were in the departments of Environment, 1,159 (-9.2%), Public Works, 404 (-4.3%) and National Revenue, Customs and Excise, 387 (-3.6%).

The decrease in government enterprise employment was due primarily to layoffs over the year by the Canadian National Railways, the Canadian Broadcasting Corporation and Via Rail Canada Inc., as well as the early retirement of employees in Canada Mortgage and Housing Corporation.

Gross payroll (including overtime and retroactive payments) for July-September 1985 was \$4,219.3 million, an increase of \$53.9 million (1.3%) over the corresponding quarter in 1984.

Available on CANSIM: quarterly data are located in matrix 2717, monthly data by province in matrix 2718 and Canadian Armed Forces data in matrix 2720. Data from April 1982 to March 1985 have been revised to reflect the previously mentioned change in the Canada Post Corporation and are presently available on CANSIM.

The July-September 1985 issue of the publication *Federal Government Employment* (72-004, \$20/\$80) will be released at a later date. Questions pertaining to the data should be directed to T. Moore (613-990-8306) or M. Fathy (613-991-1843), Public Institutions Division.



Local Government Employment Third Quarter 1985

Employment in local governments and government enterprises numbered 828,069 as of September 1985, an overall increase of 1,184 (0.1%) from September 1984. General government employees (including hospitals and local school boards) increased by 323 (0.04%) from the 780,445 reported in September 1984 and those in government enterprises (including electric power, public transit, telephone and gas distribution systems) increased by 861 (1.9%) from the 46,440 reported in September 1984.

Employment in local government services totalled 297,043 in September 1985, a decrease of 2,645 (-0.9%) from September 1984. The number of hospital employees reached 59,577 - up from 58,356 in September 1984 while employees of local school boards totalled 424,148 - up from the previous year's total of 422,401.

The local government gross payroll (including overtime and retroactive payments) for July-September 1985 totalled \$5,127.2 million, an increase of \$175.7 million (3.5%) from the corresponding quarter in 1984.

Available on CANSIM: general government monthly data (excluding hospitals and school boards) by province and territory are located in matrix 2725, and that for municipalities over 10,000 population by metropolitan area and major urban area in matrix 2726. Data from January 1985 on hospitals, school boards and government enterprises are also located in matrix 2725 and shall be available from the data bank for the period from January 1983 to December 1984 in the near future.

The July-September 1985 issue of *Local Government Employment* (72-009, \$10/\$40) will be released at a later date. Questions pertaining to the data should be directed to M. Fathy or C. Doucet (613-991-1843/6), Public Institutions Division.

Data Availability Announcements

Telephone Statistics

November 1985

Canada's 13 major telephone systems reported monthly revenues of \$837.8 million in November 1985, up 5.3% from November 1984.

Operating expenses totalled \$588.4 million, an increase of 11.9% from a year earlier. Net operating revenue was \$249.4 million, a decrease of 7.6% from November 1984.

Available on CANSIM: matrix 355.

Order the November 1985 issue of *Telephone Statistics* (56-002, \$7.50/\$75), available the last week of January, or contact J.R. Slattery (613-990-8693), Services Division.

Steel Ingots

Week Ending January 18, 1986

Preliminary estimates indicate that Canadian steel ingot production for the week ending January 18, 1986 totalled 272 624 tonnes, an increase of 5.0% from the preceding week's total of 259 582 tonnes but down 2.6% from the year-earlier level of 279 970 tonnes.

Contact Gerry W. Barrett (613-991-3515), Industry Division.

Shipments of Rolled Steel

November 1985

Rolled steel shipments for the month of November 1985 totalled 961 817 tonnes, a decrease of 8.4% from the preceding month's total of 1 050 152 tonnes and down 0.8% from the year-earlier level of 970 061 tonnes.

Available on CANSIM: matrix 58.

Order the November 1985 issue of *Primary Iron and Steel* (41-001, \$4/\$40), to be released the week of February 10, 1986, or contact Gerry W. Barrett (613-991-3515), Industry Division.

Decorative Laminate Sheet

Fourth Quarter 1985

For the quarter ending December 31, 1985, domestic shipments of high pressure decorative laminate sheet (1/8-inch and less) totalled 1 682 911 square metres with a value of \$12,063,702. In the same quarter of the previous year, shipments amounted to 1 696 028 square metres with a value of \$11,747,509.

Available on CANSIM: matrix 2906.

Order the fourth quarter 1985 issue of *Factory Shipments of High Pressure Decorative Laminate Sheet* (47-005, \$3/\$12), to be released the week of February 3, or contact Louis Boucher (613-991-3513), Industry Division.

Publications Released

**Crude Petroleum and Natural Gas
Production, September 1985** ✓
Catalogue number 26-006
(Canada: \$8/\$80; Other Countries: \$9/\$90)

Non-metal Mines, 1983 ✓
Catalogue number 26-224
(Canada: \$20; Other Countries: \$21)

Quarries and Sand Pits, 1983 ✓
Catalogue number 26-225
(Canada: \$20; Other Countries: \$21)

**Production, Shipments and Stocks
on Hand of Sawmills East of the Rockies,
October 1985 Catalogue number 35-002** ✓
(Canada: \$8/\$80; Other Countries: \$9/\$90)

**Railway Operating Statistics,
August 1985 Catalogue number 52-003** ✓
(Canada: \$9.50/\$95; Other Countries:
\$10.50/\$105)

Wholesale Trade, October 1985 ✓
Catalogue number 63-008
(Canada: \$5/\$50; Other Countries: \$6/\$60)

**Provincial Government Finance,
Fiscal Year Ended March 31, 1984** ✓
Catalogue number 68-209
(Canada: \$25; Other Countries: \$26)

Help-wanted Index, December 1985 ✓
Catalogue number 71-003
(Canada: \$2.50/\$25; Other Countries:
\$3.50/\$35)

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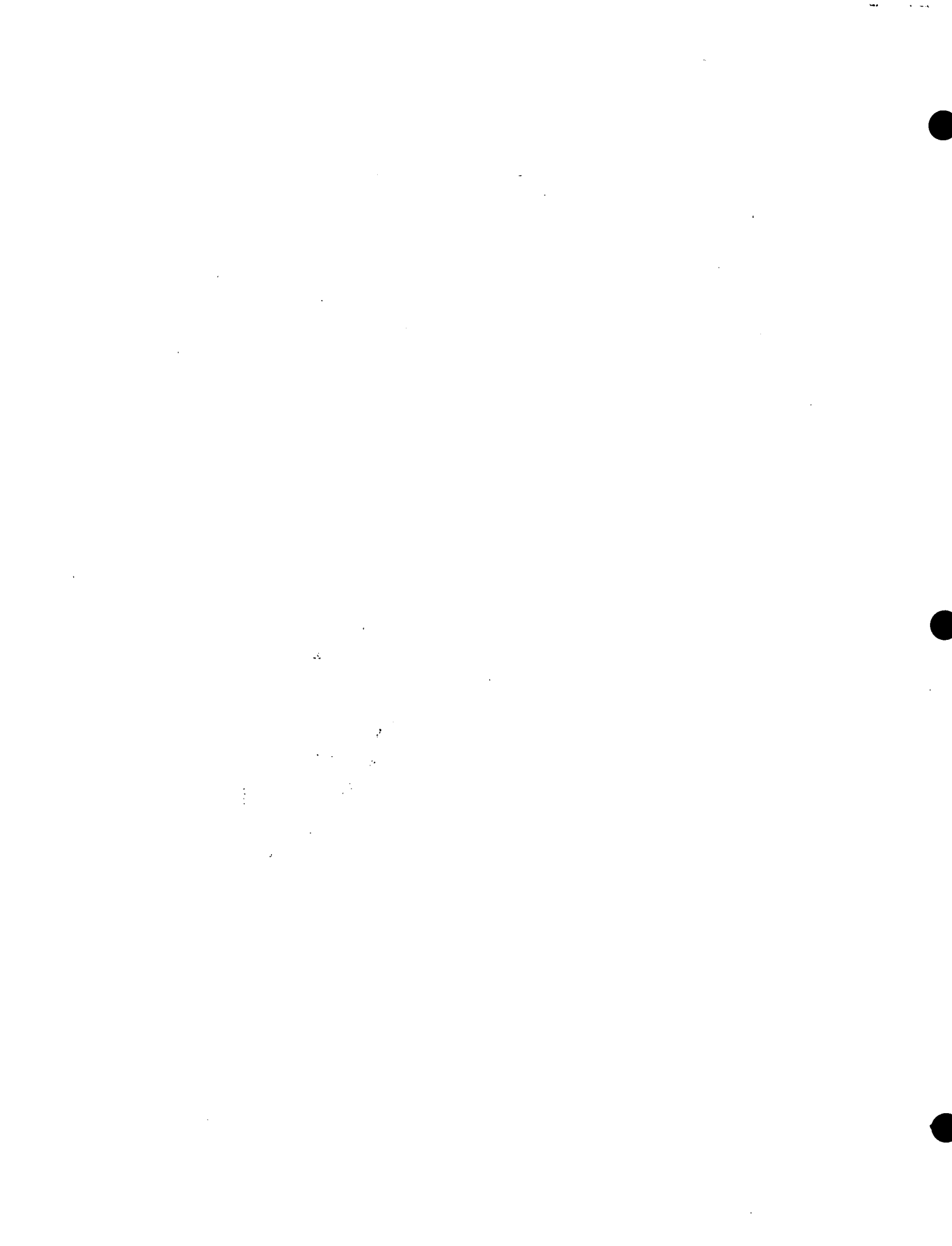
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The Daily

Statistics Canada

Friday, January 24, 1986

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Major Releases

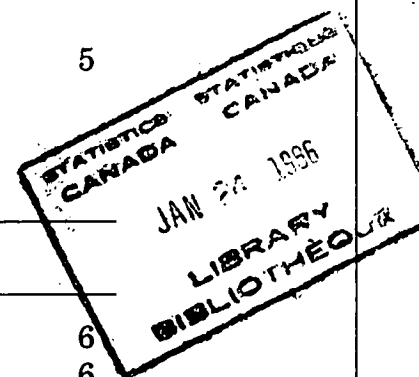
Wholesale Trade, November 1985	2
• Wholesale merchants' sales increased 8.6% over November 1984	
Union Wage Rate Index, December 1985	4
• The Union Wage Rate Index for Canada increased only 2.4% in 1985, the smallest annual increase in 25 years	
The Canadian Renal Failure Registry, 1984	5
• During 1984 a total of 662 kidney transplant operations were performed in Canada	

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Stocks of Frozen Meat, January 1986	6

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Major Releases

Wholesale Trade

November 1985

Sales

On a year-over-year basis, wholesale merchants' sales were up 8.6% in November 1985 compared to November 1984, down from the revised increase of 17.9% registered between October 1984 and October 1985.

In November 1985, all major trade groups registered increased sales from a year earlier. The most notable gains were reported by the following major trade groups: tobacco, drugs and toilet preparations (+23.7%); metals, hardware, plumbing and heating equipment (+18.1%) and motor vehicles and accessories (+16.2%). All regions posted sales increases from a year earlier, ranging from 12.7% in the Prairie provinces to 0.4% in the Atlantic provinces.

Cumulative sales by wholesale merchants for the first 11 months of 1985 were up 11.9% over the January-November 1984 period. Significant gains were reported by wholesalers of motor vehicles and accessories (+20.1%);

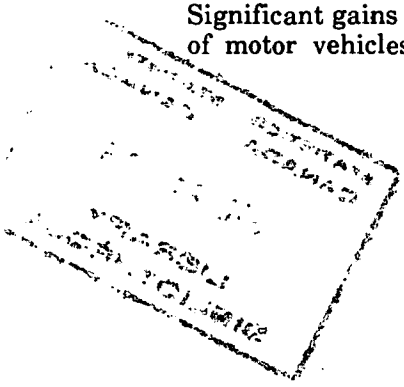
metals, hardware, plumbing and heating equipment (+17.3%) and tobacco, drugs and toilet preparations (+16.9%).

Inventories

Wholesale inventories in November 1985 increased by 4.1% over the corresponding period in 1984. Revised inventories for October 1985 were up 5.0% from the October 1984 level. The ratio of inventories to sales at the end of November 1985 stood at 1.52:1, down from 1.59:1 a year earlier. (see table on page 3)

Available on CANSIM: matrix 44.

Order the November 1985 issue of *Wholesale Trade* (63-008, \$5/\$50), available the second week of February, or contact Gilles Berniquez (613-991-3537), Wholesale Trade Section, Industry Division.



Major Releases

Wholesale Trade

Percentage Change in Sales and Inventories for November 1985/1984

Major Trade Groups - Regions	Sales			Inventories		Stocks/Sales Ratios	
	Oct. 1985/84 ^r	November 1985/84 ^p	Jan.-Nov. 1985/84 ^p	Oct. 1985/84 ^r	November 1985/84 ^p	Nov. 1984 ^r	Nov. 1985 ^p
Total all trades	17.9	8.6	11.9	5.0	4.1	1.59	1.52
Food	13.3	5.5	7.2	5.3	2.5	0.78	0.75
Tobacco, drugs and toilet preparations	28.5	23.7	16.9	13.5	14.5	0.92	0.85
Apparel, dry goods, furniture and general merchandise	5.7	2.5	7.4	8.6	9.5	1.82	1.94
Motor vehicles and accessories	25.0	16.2	20.1	16.5	17.1	1.67	1.68
Farm machinery, equipment and supplies	28.8	9.4	13.8	-17.0	-16.3	4.81	3.68
Other machinery, equipment and supplies ¹	19.6	8.6	16.5	-0.1	0.5	1.86	1.72
Metals, hardware, plumbing and heating equipment	15.1	18.1	17.3	17.9	17.4	1.57	1.56
Lumber and building materials	16.5	1.4	1.9	6.7	6.4	1.52	1.60
Other wholesalers ²	14.3	3.1	7.4	11.5	4.1	1.46	1.48
Regions							
Atlantic provinces	6.0	0.4	10.1	6.9	7.1	1.34	1.43
Quebec	15.1	4.4	8.7	9.9	6.1	1.38	1.41
Ontario	17.1	11.2	13.6	8.0	9.4	1.49	1.47
Prairie provinces	22.2	12.7	13.5	-5.2	-7.6	2.32	1.90
B.C., Yukon and Northwest Territories	24.0	6.9	11.6	6.7	6.2	1.46	1.45

^r Revised figures.

^p Preliminary figures.

¹ Includes: electrical machinery, equipment and supplies; and machinery and equipment, n.e.s.

² Includes: farm products (excluding grain); paper and paper products; scrap and waste materials; and wholesalers, n.e.s.

Union Wage Rate Index

December 1985

The Canada total Union Wage Rate Index (1981=100) for construction trades (including supplements) registered no change between November and December 1985, remaining at a level of 132.1 with no change occurring in 20 of the 22 index cities. The indexes for cities in Saskatchewan rose 0.2% on average, the result of an increment to the "roofers agreement".

Comparing December 1985 with the same month in 1984, the Canada total Union Wage Rate Index rose 3.4%. By city, the largest 12-month increase was reported in Halifax (10.1%) while indexes in cities in Quebec, Ontario and British Columbia increased 4.4% on average. Indexes advanced 2.6% in Saint John and 2.0% in Winnipeg while in Newfoundland and Alberta increases were less than 1%. A decline was registered in Saskatchewan (-0.4%).

On an annual average basis, the Union Wage Rate Index for Canada increased only 2.4% in 1985, the smallest annual increase in 25 years.

It should be noted that the estimates of year-over-year change are derived from contract agreements which have been signed in all survey provinces except Saskatchewan, Alberta and Newfoundland. Three trades in Saskatchewan and two trades in Alberta have negotiated new agreements. All other contracts in these two provinces expired April 30, 1984, while all Newfoundland agreements expired April 30, 1985. Rates for these three provinces will remain at their last contract level until new contracts are signed. Users are reminded that these indexes have a two-year revision policy.

Available on CANSIM: matrices 400-405, 956 and 958.

Order the fourth quarter issue of *Construction Price Statistics* (62-007, \$15/\$60), available in February, or contact Lisa-Gay Tremblay (613-990-9601), Prices Division.

Canada Total Union Wage Rate Indexes (including supplements) Annual Percentage Change, 1962-1985

Years	0	1	2	3	4	5	6	7	8	9
	%									
1962 to 1969			4.0	4.5	3.8	6.5	8.0	11.4	10.0	9.4
1970 to 1979	13.9	12.6	11.1	10.6	10.5	15.1	14.6	11.4	6.8	6.5
1980 to 1985	8.1	9.0	9.4	12.5	3.6	2.4				

Major Releases

The Canadian Renal Failure Registry 1984

In 1984, over 7,200 patients were under care for end stage renal disease by 70 renal failure centres across Canada. The fourth annual report of the Canadian Renal Failure Registry provides information needed to evaluate treatment modes, to identify variables determining the success of kidney transplants and to study various rare kidney diseases so the most effective treatments and facilities can be planned for patients.

Selected highlights from the report include:

- The total number of patients treated for chronic renal failure increased by 5.9% between 1983 and 1984. The largest increase was among patients on peritoneal dialysis, 8.1%, compared with an increase of 2.8% in the number of patients on haemodialysis.

- During 1984, 662 kidney transplant operations were performed in Canada, an increase of 2% over those performed in 1983, and of 37.3% over those in 1981.
- Patients alive with a functioning transplant numbered 3,166 in 1984, a 7.7% increase over 1983.
- During 1984, 1,448 new patients started treatment for chronic renal failure, an increase of 24.5% since 1981. Those aged 55 and over now account for nearly half (48.5%) of all new patients. The number of new paediatric patients (age 14 and under) increased from 31 to 47 from 1981 to 1984.

The Canadian Renal Failure Register is supported jointly by the Kidney Foundation of Canada, Health and Welfare Canada and Statistics Canada. Copies of the *1984 Annual Report* (\$5) can be obtained from the Kidney Foundation of Canada, Ottawa Valley Chapter, 1140 Morrison Drive, Suite 202, Ottawa K2H 8S9, or contact Leslie Gaudette (613-991-1769), Health Division.

Data Availability Announcements

Particle Board Industry

1984 Census of Manufactures

For the particle board industry (SIC 2592) the value of shipments of goods of own manufacture totalled \$196.6 million in 1984, an increase of 31.8% from \$149.2 million in 1983.

Available on CANSIM: matrix 5470.

For further information, contact P.E. Martin (613-991-3516), Industry Division.

Foundation Garment Industry

1984 Census of Manufactures

For the foundation garment industry (SIC 2496) the value of shipments of goods of own manufacture totalled \$126.5 million, an increase of 6.2% from \$119.2 million in 1983.

Available on CANSIM: matrix 5456.

For further information, contact T. Raj Sehdev (613-991-3510), Industry Division.

Stocks of Frozen Meat

January 1986

Total frozen meat in cold storage at the opening of the first business day of January amounted to 34 915 tonnes as compared with 38 494 tonnes last month and 33 763 tonnes a year ago.

Available on CANSIM: matrices 87 and 9517-9525.

Order the January issue of *Stocks of Frozen Meat Products* (32-012, \$10/\$100), scheduled for release the week of February 3, or contact P.L. Beerstecher (613-990-8714), Agriculture and Natural Resources Division.

Publications Released

**Field Crop Reporting Series, No. 1
Summerfallow and Stubble, Area and
Yield of Major Crops, Prairie Provinces
1985 and Stocks of Canadian Grain,
December 31, 1985 Catalogue number 22-002**
(Canada: \$48; Other Countries: \$54)
Available at 3:00 p.m. today.

**Monthly Production of Soft Drinks,
December 1985 Catalogue number 32-001**
(Canada: \$2/\$20; Other Countries: \$3/\$30)

**Fruit and Vegetable Preservation, Vol. 13,
No. 23 Pack of Apples and Apple Products,
1984 Catalogue number 32-023**
(Canada: \$6/\$100; Other Countries: \$7/\$110)

**Specified Domestic Electrical Appliances,
November 1985 Catalogue number 43-003**
(Canada: \$4/\$40; Other Countries: \$5/\$50)

**Factory Sales of Electric Storage Batteries,
November 1985 Catalogue number 43-005**
(Canada: \$4/\$40; Other Countries: \$5/\$50)

**Industrial Chemicals and Synthetic Resins,
November 1985 Catalogue number 46-002**
(Canada: \$5/\$50; Other Countries: \$6/\$60)

**Production and Sales of Phonograph
Records and Pre-recorded Tapes in
Canada, November 1985
Catalogue number 47-004**
(Canada: \$4/\$40; Other Countries: \$5/\$50)

**Aviation Statistics Centre Service Bulletin,
December 1985, Vol. 17, No. 11
Catalogue number 51-004**
(Canada: \$8.50/\$85; Other Countries:
\$9.50/\$95)

**Index Number of Farm Prices of
Agricultural Products, November 1985
Catalogue number 62-003**
(Canada: \$6/\$60; Other Countries: \$7/\$70)

**Causes of Death - Vital Statistics, 1984,
Vol. IV, Catalogue number 84-203**
(Canada: \$35; Other Countries: \$36.50)

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Major Release Dates

Week of January 27-31

Anticipated date of release	Title	Reference Period
27-28	Gross Domestic Product including Industrial Production	November 1985
28	Crude Petroleum and Natural Gas Production	October 1985
29	Unemployment Insurance Statistics	November 1985
30	Employment, Earnings and Hours	November 1985
31	Industry Selling Price Index	December 1985
31	Raw Materials Price Index	December 1985

**The
Daily**

**Statistics Canada's Official Release Vehicle
for Statistical Information**

Catalogue 11-001E. Price: Canada \$100/year; other countries \$125/year

Published by the Communications Division, Statistics Canada,
3H, R.H. Coats Bldg., Ottawa K1A 0T6.

Senior Editor: Greg Thomson (613-991-1103)

Editor: Deanna Jamieson (613-991-1105)

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The Daily

Statistics Canada

Monday, January 27, 1986

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Data Availability Announcement

Railway Carloadings, Seven Days Ending January 14, 1986 2

Publications Released 3

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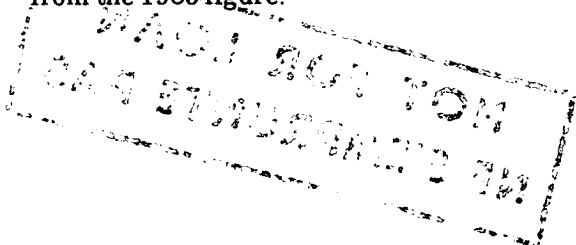
Data Availability Announcement

Railway Carloadings

Seven Days Ending January 14, 1986

Freight tonnages loaded by railways in Canada for the seven days ending January 14, 1986 totalled 4.7 million tonnes, an increase of 6.5% from the 1985 figure.

Order the Vol. 2, No. 2 issue of *Railway Carloadings* (52-005, \$75), scheduled for release the week of January 27, 1986 or contact the Rail Unit (613-990-8700), Transportation Division.



**The
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Publications Released

not rec'd.
Current Economic Indicators, Vol. 1, No. 12
January 1986 Catalogue number 13-005
(Canada: \$10/\$100; Other Countries: \$11/\$110)

Rigid Insulating Board, November 1985
Catalogue number 36-002
(Canada: \$4/\$40; Other Countries: \$5/\$50)

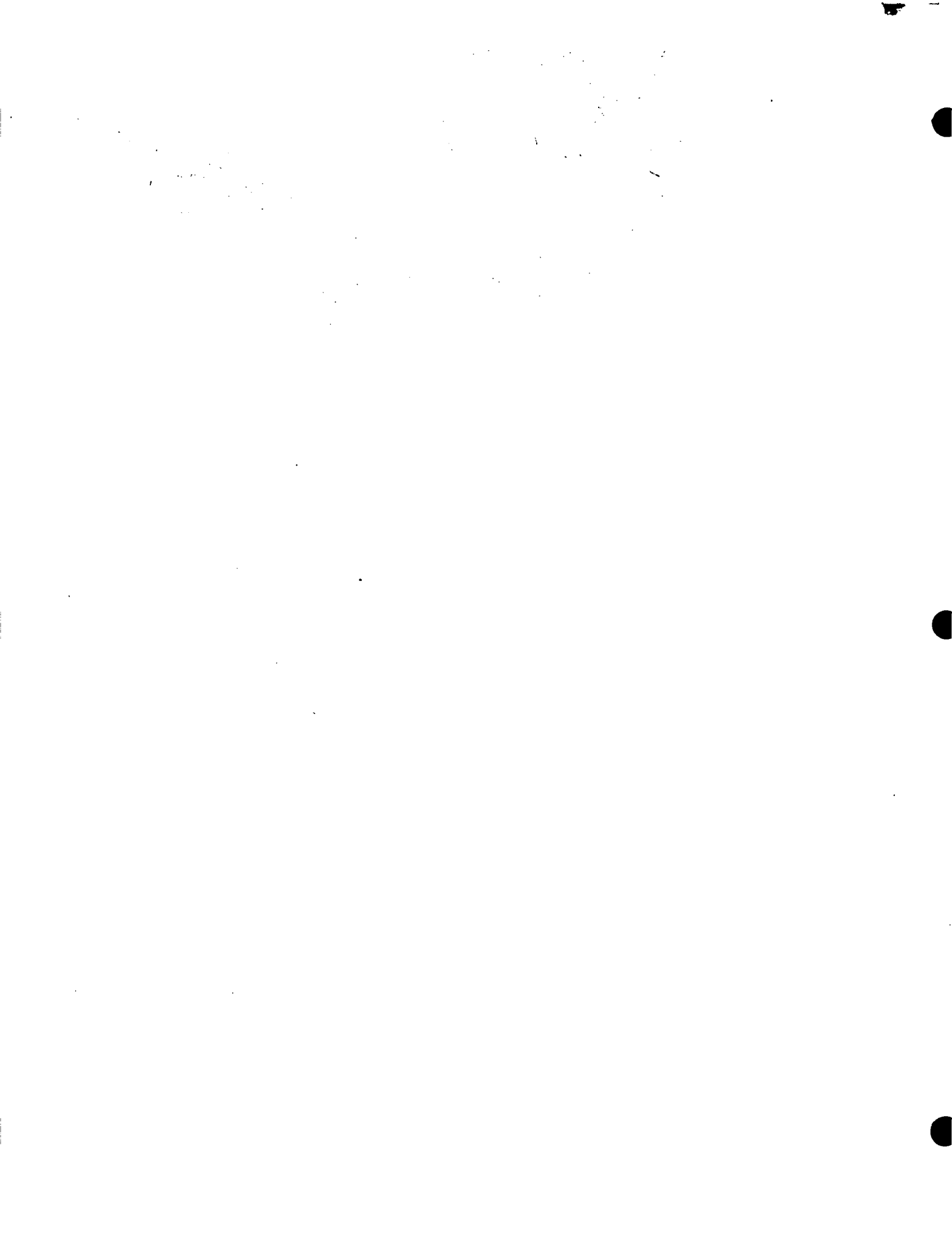
Surface and Marine Transport,
Service Bulletin Vol. 1, No. 5:
Selected Topics on Water Transportation,
Catalogue number 50-002
(Canada: \$7.50/\$75; Other Countries:
\$8.50/\$85)

Gross Domestic Product by Industry,
October 1985 Catalogue number 61-005
(Canada: \$10/\$100; Other Countries: \$11/\$110)

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The Daily

Statistics Canada

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Tuesday, January 28, 1986

Major Release

Gross Domestic Product, November 1985	2
• GDP increased 0.7% from October	

Data Availability Announcements

Mineral Wool, December 1985	4
Performing Arts Companies, 1983	4

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Major Release

Gross Domestic Product (Including Industrial Production)

(seasonally adjusted data)
November 1985

Gross Domestic Product in 1971 prices increased 0.7% in November following a similar gain in October. Output of goods-producing industries advanced 1.3% while service-producing industries increased 0.4%.

The main contributors to the increase in goods-producing industries were manufacturing and construction. Substantial output gains were recorded by manufacturers of food and beverages, paper products, machinery, transportation equipment, and by the printing and publishing industry. The increase for the construction industry originated mostly from a surge in residential building activity.

The service-producing industries group continued to maintain steady growth in November, mainly due to increased output of

the trade sector. Output of wholesalers rose 1.6% and the 1.8% increase in retail trade output marked the strongest monthly gain since March 1985. Within retail trade substantial output gains were recorded by department stores, motor vehicle dealers, service stations and garages, clothing stores, and auto parts and accessories stores. Finance, insurance and real estate was down slightly as falling real estate sales reduced the output of insurance and real estate agencies.

(see tables on page 3)

Available on CANSIM: matrices 1130 and 1131.

Order the November 1985 issue of *Gross Domestic Product by Industry* (61-005, \$10/\$100), available in February, or contact Ron Kennedy (613-990-9145), Industry Measures and Analysis Division.

Gross Domestic Product in Constant (1971) Prices

(Seasonally Adjusted at Annual Rates)
(\$ millions)

1970 SIC	November 1984	August 1985	September 1985	October 1985	November 1985
1-11 Gross Domestic Product	127,172.3	131,128.7	131,613.9	132,474.6	133,341.6
1 Agriculture	3,105.4	3,237.5	3,189.0	3,148.6	3,191.7
2 Forestry	826.8	826.8	754.5	877.0	906.5
3 Fishing and Trapping	171.8	165.5	157.3	161.7	168.1
4 Mines (including milling), quarries and oil wells	3,567.5	3,390.8	3,523.4	3,553.7	3,539.1
5 Manufacturing industries	26,877.8	28,125.1	27,939.8	28,209.7	28,439.7
6 Construction industry	6,203.6	6,721.6	6,932.6	6,960.1	7,149.8
7 Transportation, communication and other utilities	18,408.6	18,560.1	18,810.1	18,985.3	18,991.1
8 Trade	16,952.5	17,621.0	17,798.2	17,898.4	18,212.7
9 Finance, insurance and real estate	17,133.0	17,948.0	17,998.8	18,071.4	18,027.8
10 Community, business and personal service industries	25,234.4	25,815.8	25,748.0	25,834.2	25,903.8
11 Public administration and defence	8,690.8	8,716.5	8,762.2	8,774.5	8,811.3
Industry Groupings:					
Goods-producing industries	45,266.8	47,121.0	47,162.0	47,566.7	48,132.0
Service-producing industries	81,905.6	84,007.7	84,451.9	84,907.8	85,209.6
Commercial industries	107,406.6	111,249.7	111,692.8	112,502.0	113,311.7
Non-commercial industries	19,765.7	19,879.0	19,921.1	19,972.6	20,029.9
Industrial production	34,959.1	36,169.6	36,128.5	36,419.3	36,715.9

Indexes of Gross Domestic Product by Industry in Constant (1971) Prices

(Seasonally Adjusted)
(1971 = 100)

1970 SIC	November 1984	August 1985	September 1985	October 1985	November 1985
1-11 Gross Domestic Product	152.7	157.5	158.1	159.1	160.1
1 Agriculture	115.2	120.1	118.3	116.8	118.4
2 Forestry	123.5	123.5	112.7	131.0	135.4
3 Fishing and Trapping	116.6	112.3	106.7	109.7	114.0
4 Mines (including milling), quarries and oil wells	113.4	107.8	112.0	112.9	112.5
5 Manufacturing industries	141.2	147.7	146.7	148.2	149.4
6 Construction industry	106.1	115.0	118.6	119.0	122.3
7 Transportation, communication and other utilities	182.5	184.0	186.5	188.2	188.3
8 Trade	172.9	179.7	181.5	182.5	185.7
9 Finance, insurance and real estate	178.7	187.2	187.7	188.5	188.0
10 Community, business and personal service industries	156.9	160.5	160.1	160.7	161.1
11 Public administration and defence	141.3	141.7	142.4	142.6	143.2
Industry Groupings:					
Goods-producing industries	134.2	139.7	139.8	141.0	142.7
Service-producing industries	165.4	169.6	170.5	171.5	172.1
Commercial industries	157.9	163.6	164.2	165.4	166.6
Non-commercial industries	129.6	130.3	130.6	130.9	131.3
Industrial production	143.4	148.4	148.2	149.4	150.6

Data Availability Announcements

Mineral Wool December 1985

Manufacturers shipped 6 387 067 square metres of mineral wool (all R factors) in batts in December 1985, down 8.0% from the 6 939 852 square metres shipped in the same month of the previous year and down 28.5% from the 8 937 716 square metres shipped in November 1985.

Available on CANSIM: matrices 40 and 122 (series 32 and 33).

Order the December 1985 issue of *Mineral Wool Including Fibrous Glass Insulation* (44-004, \$4/\$40), to be released the week of February 3, or contact Sharon M. Boyer (613-991-3520), Industry Division.

Performing Arts Companies 1983

Preliminary data on Canadian performing arts companies for 1983 are now available.

Contact Mary Cromie (613-993-6864), Culture Sub-division, Education, Culture and Tourism Division.

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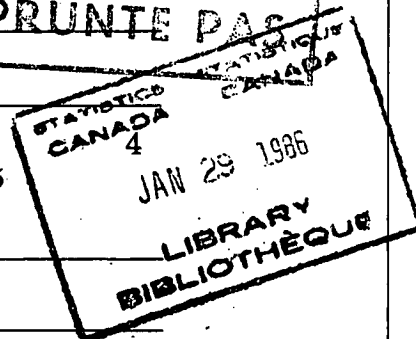
Wednesday, January 29, 1986

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Major Release

Unemployment Insurance Statistics, November 1985

- The number of claims received during January to November 1985 declined to 3.0 million, down 5.2% from the same period in 1984

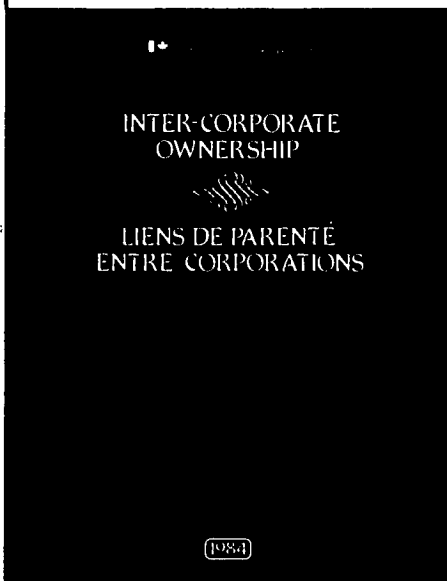


Data Availability Announcements

Airport Activity Statistics: Scheduled Services, January 1985 6
Steel Ingots, Week Ending January 25, 1986 6

Publications Released 7

Inter-corporate Ownership, 1984



Now in hardcover, the new edition of *Inter-corporate Ownership*, a publication of more than 900 pages, tracks the ownership of the largest Canadian corporations and covers every major takeover or other substantial change up to the end of 1984.

This unique Statistics Canada directory of "who owns what" among Canadian businesses is intended to serve as an essential reference tool for corporate executives, bankers, financiers, marketing managers, investors, researchers and the general public - all of whom desire the latest detailed information on the corporate structure of Canadian society.

Copies of *Inter-corporate Ownership* (61-517, \$250), can be obtained from Publication Sales and Services (613-993-7276), or any of the Bureau's regional reference centres. For further details on "who owns what", see page 2 of today's DAILY.



Major Releases

Inter-corporate Ownership

1984

This unique Statistics Canada directory of "who owns what" reported today that while the Government of Canada is the largest Canadian enterprise (with 160 companies under its control), a number of other groups follow close behind in the number of corporations owned.

The Canadian-controlled Weston Group numbers 123 corporations, the best known of which include George Weston Ltd., Eddy Paper Co. Ltd., Loblaws - Companies Ltd., Kelly Douglas and Co. Ltd., Westfair Foods Ltd. and British Columbia Packers Limited.

The Desmarais Group controls 121 corporations including Power Corporation of Canada, Consolidated-Bathurst Inc., Bathurst Paper Ltd., Domglas Inc., The Great-West Life Assurance Company, Cambridge Leaseholds Limited, Montréal Trustco Inc. and Investors Syndicate Ltd.

The Irving Group also controls 121 corporations. These take in Irving Oil Limited, Irving Pulp and Paper Limited, Rothesay Paper Limited, New Brunswick Railway Company, Canada Veneers Ltd., Atlantic Towing Ltd., Atlantic Speedy Propane Ltd. and United Sales Ltd.

The Black Group consists of 123 corporations which include Argus Corp. Ltd., Hollinger Argus Ltd., Standard Broadcasting Corporation Limited, Bushnell Communications Ltd., The Warspite Corporation, Ravelston Corporation Limited, Canadian Protection Services Limited and Labmin Resources Limited which has minority control of Norcen Energy Resources Limited.

The Charles Rosner Bronfman Trust heads a conglomerate of more than 118 corporations including Cemp Investments Ltd., The Seagram Co. Ltd., The Cadillac Fairview Corporation Limited, Centenary Distillers Ltd., Warrington Products Inc., Texas Pacific Oil Canada Ltd. and Campbell Resources Inc.

The Edward and Peter Bronfman Group holds 117 corporations including Edper Investments Ltd., Brascan Ltd., Trizec Corporation Ltd., Brascade Resources Inc., Hees International Corporation, Carena-Bancorp Holdings Inc., Westmin Resources Limited and Great Lakes Power Limited.

The K.R. Thomson Group controls the Woodbridge Company Limited, Hudsons Bay Co., Simpsons Limited/Limitée, Zeller's Inc., Roxy Petroleum Ltd., Markborough Properties Ltd., Marshall Wells Ltd., Canadian Newspapers Company Limited, Dominion-Consolidated Truck Lines Limited and The Standard St. Lawrence Company Limited.

The Rothmans Group of South Africa controls Rothmans of Canada Limited, Carling O'Keefe Ltd., Jordan and Ste-Michelle Cellars Ltd., Le Club de Hockey les Nordiques Inc., Argonaut Football Club Inc. and Star Oil and Gas Ltd.

Canadian Pacific Limited heads an enterprise consisting of such corporations as Canadian Pacific Air Lines Ltd., Canadian Pacific Enterprises Ltd., The Algoma Steel Corporation Limited, CIP Inc., Great Lakes Forest Products Limited, Cominco Ltd., PanCanadian Petroleums Limited, Marathon Realty Company Limited, Canadian Pacific Hotels Limited and Maple Leaf Mills Limited.

Genstar Corporation controls a group of corporations including Canada Permanent Mortgage Corp., Canada Permanent Trust Company, Seaspan International Ltd. and Sutter Hill Developments Ltd.

Gulf and Western Industries Inc. of the United States heads an enterprise including Gulf and Western Canada Ltd., Paramount Productions Inc., Famous Players Ltd., Simmons Co., Prentice-Hall Canada Inc. and Associates Capital Corporation of Canada.

The Reichman Group controls Olympia and York Developments Limited, Block Bros Industries Ltd., Brinco Limited, and Abitibi-Price Inc.

(continued on page 3)

Of the over 65,000 corporations included in the report, 74% are Canadian controlled, 15% United States controlled and 3% United Kingdom controlled.

In researching *"Inter-corporate Ownership"*, control was determined through a study of holdings by individual and corporate shareholders, the effects of options, insider holdings, convertible shares and interlocking directorships.

This unique directory presents information in an easy-to-read tiered format, showing at a glance the hierarchy of subsidiaries within each enterprise structure. Entries for each corporation provide country of control, country of residence and percentage of voting rights held. In addition, inclusion of a Standard Industrial Classification (SIC) and provincial residence for each active Canadian corporation permits study by industrial sector.

The information is based on non-confidential returns filed by Canadian corporations under the Corporations and Labour Unions Returns Act (CALURA) and extensive research of many public sources.

Order *Inter-corporate Ownership* (61-517, \$250), or contact Ron Vanasse (613-990-9858), Corporations Section, Corporations and Labour Unions Returns Act Subdivision, Industrial Organization and Finance Division.

Unemployment Insurance Statistics

November 1985

Unemployment insurance benefits paid in November 1985 totalled \$712 million¹, down 4.4% from the previous month and 5.6% from November 1984. For the first 11 months of 1985, disbursements amounted to \$9,440 million, up 2.8% from the same period in 1984.

During the month of November, 353,000 claims for unemployment insurance benefits were received, an advance of 6.7% from October 1985, but a decline of 12.5% as compared with November 1984. For the first 11 months of 1985, Commission offices received 3.0 million claims, down 5.2% from the number received during the same period a year earlier.

For the week ending November 16, 1985, the number of beneficiaries¹ stood at 1,032,000 – up 10.0% from the previous month, but down 10.3% from November 1984.

Adjusted for seasonal variation, the number of beneficiaries receiving regular unemployment insurance benefits declined by 1.4% between October and November 1985 to 982,000.

¹The count of beneficiaries cannot be directly related to the benefit payments made during any one month. Whereas the latter figure covers all disbursements during the month, the count of beneficiaries represents the number of persons who qualified for benefits during a specific week each month, regardless of when they received payment.

Available on CANSIM: matrices 26 (series 1.6) and 5700-5717.

Data for the months of September, October and November 1985 will be published in the November 1985 issue of *Unemployment Insurance Statistics* (73-001, \$12/\$120), available at the beginning of February 1986, or contact H. Stiebert or J.-P. Maynard (613-990-9900), Labour Division.

Unemployment Insurance Statistics

	November 1985	October 1985	September 1985	November 1984	% change from	
					October 1985	November 1984
Benefits¹						
Amount paid (\$000)	712,420	745,569	685,164	754,963	-4.4	-5.6
Weeks of benefit (000)	4,104	4,355	4,035	4,596	-5.8	-10.7
Average weekly benefit (\$)	173.27	170.66	169.26	163.67	1.5	5.9
Claims received (000)	353	331	272	404	6.7	-12.5
Beneficiaries² (000)						
Total	1,032 ^P	939 ^P	902 ^r	1,151 ^r	10.0	-10.3
Regular Benefits	919 ^P	847 ^P	805 ^r	1,014 ^r	8.5	-9.3
Regular benefits - Seasonally adjusted	982 ^P	996 ^P	995 ^r	1,078 ^r	-1.4	-8.9

	January to November		% change 1985/1984
	1985	1984	
Benefits¹			
Amount paid (\$000)	9,439,984	9,184,254	2.8
Weeks of benefit (000)	55,369	57,095	-3.0
Average weekly benefit (\$)	170.40	161.12	5.8
Claims received (000)	3,000	3,166	-5.2
Beneficiaries - Year-to-date average² (000)	1,141^P	1,188^r	-3.9

¹ Amount paid and weeks of benefit include work sharing and job creation. However, average weekly benefit excludes these amounts in order to maintain comparability with previous data.

² The beneficiaries include all claimants who receive benefits through the computer pay system. Excluded are year-round fishermen, a few seasonal fishermen and a small number of work sharing and job creation claimants who are paid through the manual pay system.

^P Preliminary figures.

^r Revised figures.

Data Availability Announcements

Airport Activity Statistics: Scheduled Services

January 1985

During January 1985, the total number of scheduled passengers that enplaned and deplaned at the top 10 Canadian airports reached 2,823,052 - up 8.3% over the same period a year earlier. Lester B. Pearson International continued to rank first with 991,058 passengers, an increase of 12.9%.

During January 1985, the top 10 airports all showed increases in traffic relative to the previous year, the gains ranging from 2.5% at Edmonton International to 17.2% at Halifax International.

Order the December 1985 issue of the *Aviation Statistics Centre Service Bulletin* (51-004, \$8.50/\$85), available the first week of February, or contact L. Di Piéto (819-997-1386), Aviation Statistics Centre, Transportation Division.

Detailed data will be available in the first quarter 1985 issue of *Air Carrier Traffic at Canadian Airports* (51-005, \$38/\$152).

Steel Ingots

Week Ending January 25, 1986

Preliminary estimates indicate that Canadian steel ingot production for the week ending January 25, 1986 totalled 274 973 tonnes, an increase of 0.9% from the preceding week's total of 272 624 tonnes and up 2.0% from the year-earlier level of 269 516 tonnes.

Contact Gerry W. Barrett (613-991-3515), Industry Division.

Publications Released

Farm Cash Receipts, January-November 1985 Catalogue number 21-001
(Canada: \$7/\$70; Other Countries: \$8/\$80) ✓

Canned and Frozen Fruits and Vegetables, October 1985 Catalogue number 32-011
(Canada: \$4/\$40; Other Countries: \$5/\$50) ✓

Production and Disposition of Tobacco Products, December 1985 Catalogue number 32-022
(Canada: \$4/\$40; Other Countries: \$5/\$50) ✓

Air Carrier Operations in Canada, April-June 1984 Catalogue number 51-002
(Canada: \$29/\$116; Other Countries: \$30/\$120) ✓

Railway Carloadings, November 1985 Catalogue number 52-001
(Canada: \$7.50/\$75; Other Countries: \$8.50/\$85) ✓

Railway Carloadings, 7-day Period Ending January 7, 1986 Catalogue number 52-005
(Canada: \$75; Other Countries: \$100) ✓

Passenger Bus and Urban Transit Statistics, November 1985 Catalogue number 53-003
(Canada: \$6.50/\$65; Other Countries: \$7.50/\$75) ✓

Inter-corporate Ownership, 1984 Catalogue number 61-517
(Canada: \$250; Other Countries: \$272.50) ✓

Educational Staff of Community Colleges and Vocational Schools, 1983-84 Catalogue number 81-254
(Canada: \$20; Other Countries: \$21) ✓

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**The
Daily**

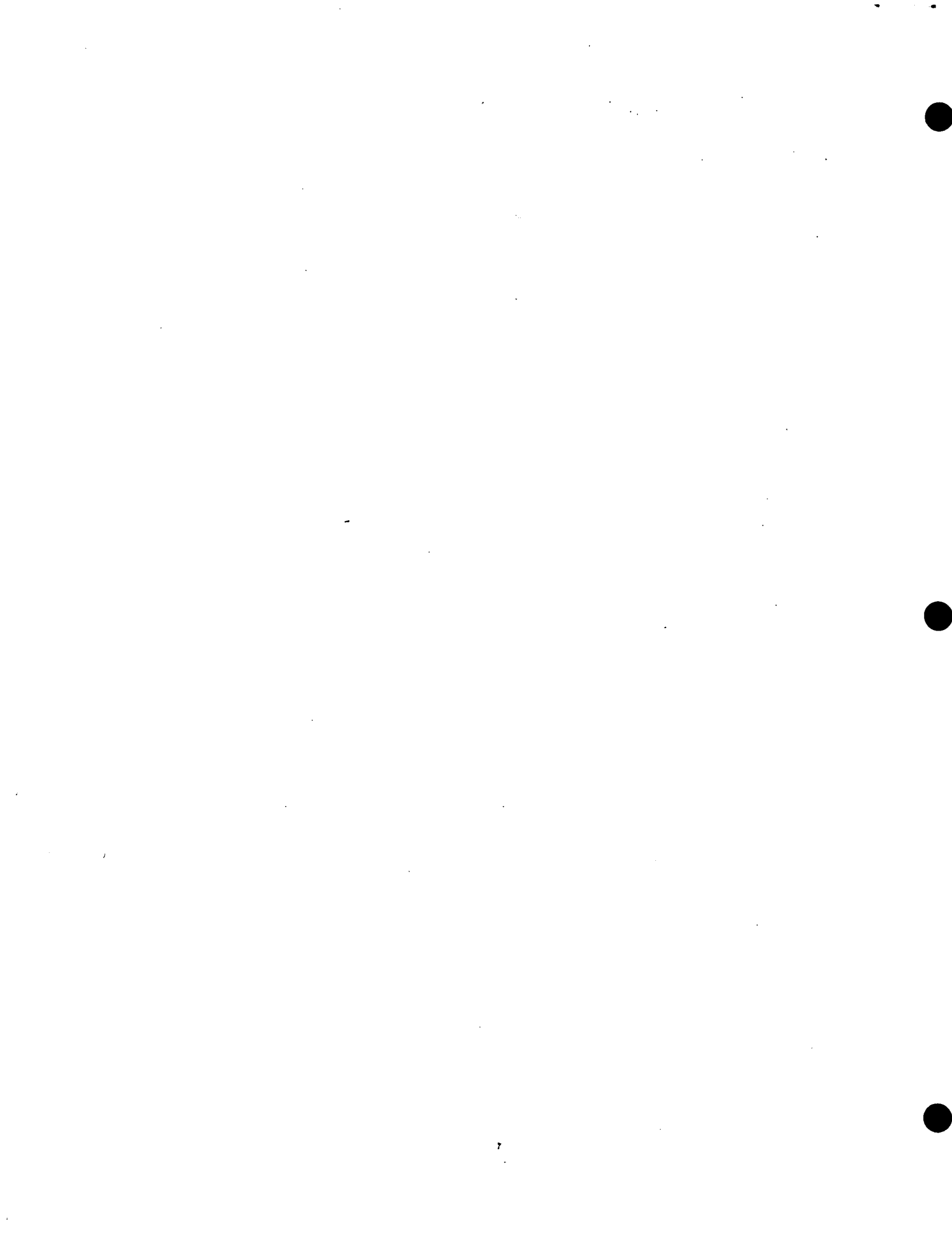
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The Daily

Statistics Canada

Thursday, January 30, 1986

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Major Releases

Employment, Earnings and Hours, November 1985	2
• Average weekly earnings for all employees were \$425.15	
Corporation Taxation Statistics, 1984	5
• Corporations paid \$12,678 million in federal and provincial income taxes in 1984, an increase of 21% from the previous year	

Data Availability Announcements

Railway Carloadings, Seven Days Ending January 21, 1986	7
Asphalt Roofing, December 1985	7
Sawmills East of the Rockies, November 1985	7

Publications Released	8
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Major Releases

Employment, Earnings and Hours November 1985 (data not seasonally adjusted)

Preliminary data for November 1985 showed an estimated 9,142.0 thousand employees at the Canada industrial aggregate¹ level, a decrease of 26.4 thousand from October. While employment in most industries remained virtually unchanged from the previous month, there were decreases in community, business and personal services and mining and there was an increase in manufacturing. Employment decreased in all provinces and territories except Nova Scotia and Ontario which increased slightly.

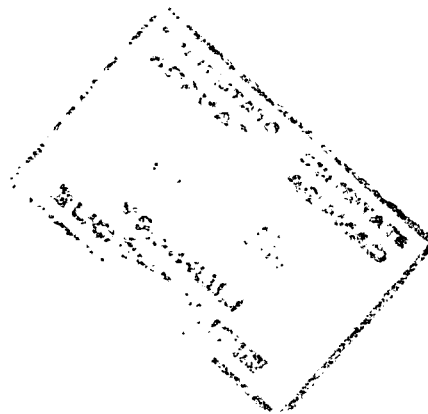
Average weekly earnings at the Canada industrial aggregate level increased slightly to \$425.15 in November from \$425.04 in October. A decrease was noted in forestry while all other industries showed little or no change. Average

weekly earnings declined in Saskatchewan and Alberta and showed little change in all other provinces and territories.
(see tables on pages 3 and 4)

¹The industrial aggregate is the sum of all industries with the exception of agriculture; fishing and trapping; religious organizations; private households and military personnel.

Available on CANSIM: matrices (1433, 1443, 1448, 1453, 1458, 1463, 1468, 1478, 1483, 1488, 1493 - series 1 only), 8003-9000 and 9584-9638.

Order the November 1985 issue of *Employment, Earnings and Hours* (72-002, \$35/\$350), available at the end of February, or contact J. Beaugard or R. Arsenault (613-990-9900), Labour Division.



Employment, Earnings and Hours

November 1985

(Data Not Seasonally Adjusted)

Industry group - Canada (1970 SIC)	All employees					
	Number			Average weekly earnings		
	November 1985 ^p	October 1985 ^r	September 1985 ^r	November 1985 ^p	October 1985 ^r	September 1985 ^r
	thousands			dollars		
Forestry	56.9	60.8	68.3	567.55	574.00	553.53
Mines, quarries and oil wells	159.7	162.4	164.3	718.69	715.22	696.89
Manufacturing	1,720.9	1,716.0	1,739.6	501.44	497.39	492.10
Durables	826.6	819.8	820.9	533.52	532.42	529.72
Non-durables	894.3	896.2	918.8	471.78	465.36	458.48
Construction	424.3	440.1	443.8	513.04	516.37	520.69
Building	355.5	365.8	365.4	493.71	495.04	500.13
Industrial and heavy	68.8	74.2	78.4	612.89	621.48	616.47
Goods-producing industries	2,361.9	2,379.2	2,416.0	519.80	517.73	513.02
Transportation, communication and other utilities	815.3	817.4	824.1	546.75	543.71	538.38
Transportation	466.5	466.8	470.5	504.18	501.29	495.17
Storage	13.3	14.4	13.8	530.51	510.99	505.70
Communication	219.0	219.9	222.4	572.09	567.53	564.40
Electric power, gas and water utilities	116.4	116.3	117.4	671.62	672.97	666.17
Trade	1,632.8	1,621.6	1,619.3	306.29	306.68	306.75
Wholesale	472.0	485.1	494.6	428.58	421.12	418.18
Retail	1,160.9	1,136.6	1,124.6	256.58	257.84	257.74
Finance, insurance and real estate	561.2	561.8	563.0	439.38	439.72	439.59
Community, business and personal services	3,114.6	3,130.5	3,089.0	359.49	360.48	360.75
Public administration	656.3	657.8	672.4	528.61	528.74	528.09
Service-producing industries	6,780.1	6,789.2	6,767.8	392.18	392.55	392.64
Industrial aggregate	9,142.0	9,168.4	9,183.8	425.15	425.04	424.31
Industrial aggregate - Provinces						
Newfoundland	127.2	130.0	136.1	400.41	399.50	396.85
Prince Edward Island	29.9	30.2	32.4	347.78	345.34	336.37
Nova Scotia	262.3	261.5	261.5	376.87	377.89	380.92
New Brunswick	193.8	197.6	200.5	392.57	391.61	385.50
Quebec	2,261.3	2,273.1	2,272.6	416.71	415.46	414.31
Ontario	3,758.3	3,745.0	3,734.7	429.59	428.90	429.04
Manitoba	359.6	359.9	359.0	392.43	394.20	392.16
Saskatchewan	280.3	280.9	279.6	397.63	402.01	396.94
Alberta	886.2	896.7	903.3	446.21	449.25	446.69
British Columbia	956.7	966.0	975.6	450.74	450.38	450.93
Yukon	8.0	8.3	8.6	495.91	491.51	492.44
Northwest Territories	18.6	19.3	19.9	565.36	568.84	585.60
Canada	9,142.0	9,168.4	9,183.8	425.15	425.04	424.31

^p Preliminary estimates.

^r Revised estimates.

Employment, Earnings and Hours

November 1985

(Data Not Seasonally Adjusted) - Concluded

Industry group - Canada (1970 SIC)	Employees paid by the hour					
	Average weekly hours			Average hourly earnings		
	November 1985 ^P	October 1985 ^r	September 1985 ^r	November 1985 ^P	October 1985 ^r	September 1985 ^r
	number			dollars		
Forestry	38.4	39.8	40.2	16.61	16.65	16.10
Mines, quarries and oil wells	40.0	40.2	38.9	15.89	15.70	15.72
Manufacturing	39.3	39.2	39.1	11.83	11.74	11.64
Durables	40.7	40.6	40.5	12.39	12.38	12.34
Non-durables	37.7	37.8	37.6	11.19	11.04	10.89
Construction	38.3	39.0	39.0	13.89	13.82	13.92
Building	37.7	38.2	38.1	13.74	13.69	13.82
Industrial and heavy	41.7	43.1	43.0	14.57	14.38	14.27
Goods-producing industries	39.1	39.3	39.1	12.53	12.47	12.40
Transportation, communication and other utilities	38.3	38.4	38.1	13.70	13.62	13.47
Transportation	38.0	38.1	37.8	13.22	13.12	12.95
Storage	37.6	37.3	37.9	14.10	13.81	13.77
Communication	36.8	36.6	36.5	14.05	14.09	13.98
Electric power, gas and water utilities	40.6	40.7	40.3	15.44	15.44	15.37
Trade	28.7	28.8	28.9	7.99	8.00	8.03
Wholesale	36.4	36.2	36.0	9.58	9.32	9.45
Retail	27.2	27.3	27.3	7.58	7.63	7.62
Finance, insurance and real estate	...	...	...	...	...	...
Community, business and personal services	27.1	27.5	27.5	9.11	9.02	8.93
Public administration	...	...	...	...	...	...
Service-producing industries	28.9	29.1	29.1	9.39	9.34	9.29
Industrial aggregate	32.5	32.8	32.8	10.74	10.69	10.65
Industrial aggregate - Provinces						
Newfoundland	34.7	34.8	34.9	9.35	9.38	9.29
Prince Edward Island	31.3	31.2	32.4	7.57	7.51	7.22
Nova Scotia	32.8	32.8	33.3	9.15	9.22	9.06
New Brunswick	34.1	34.2	34.0	9.54	9.50	9.32
Quebec	33.3	33.4	33.3	10.50	10.44	10.38
Ontario	33.2	33.5	33.5	10.63	10.57	10.49
Manitoba	31.8	32.3	32.1	9.86	9.85	9.77
Saskatchewan	29.6	30.1	29.6	10.18	10.25	10.23
Alberta	30.9	31.4	31.2	11.02	11.00	11.12
British Columbia	30.1	30.5	30.4	12.91	12.82	12.89
Yukon	32.8	32.3	31.9	12.75	12.64	12.73
Northwest Territories	35.1	35.3	35.1	14.45	14.96	14.71
Canada	32.5	32.8	32.8	10.74	10.69	10.65

^P Preliminary estimates.

^r Revised estimates.

... Figures not appropriate or not applicable.

Corporation Taxation Statistics

(Preliminary Data for Income Taxes and Provincial Allocation of Taxable Income) 1984

Corporations paid \$12,678 million in federal and provincial income taxes in 1984, an increase of 21% from the previous year, based on preliminary estimates. Corporate profits before taxes, on a National Accounts basis, were also up 21% in 1984, while taxable income (the tax base) increased 25% over 1983.

Corporation taxes in 1984 were sharply higher in the manufacturing sector for a second consecutive year. Taxes more than tripled to \$1,049 million in the transport equipment industry and doubled to \$182 million in primary metals. Other manufacturing industries posting substantial increases were non-metallic mineral products (up 68%), paper and allied industries (up 56%) and furniture industries (up 55%). In the mining sector, all industries recorded strong increases in corporate taxes: the most notable was mineral fuels, up 29% to \$2,541 million. Income taxes fell in construction (-3%) and services (-8%), despite small rises in taxable income in each sector.

Corporate taxable income (the tax base) rose 25% to \$38.7 billion in 1984. All jurisdictions had higher taxable income with increases ranging from 49% for the Northwest Territories to 7% for British Columbia. Most of the increase in the Northwest Territories was

caused by a large rise in taxable income of the mining sector, while declines in manufacturing and construction limited the overall increase in British Columbia. Taxable income was up sharply in the manufacturing sectors in Ontario and Quebec, resulting in total taxable income rising 33% in Ontario and 31% in Quebec.

The faster rate of growth of the tax base (+25%) relative to book profit (+21%) resulted from a decline in the amount of prior year losses applied to reduce taxable income in 1984. Higher tax credits and the elimination of the corporate surtax for 1984 were the primary reasons for income taxes increasing at a lower rate than the tax base. The April 1983 budget had introduced the scientific research tax credit, modified the investment tax credit (most significantly the limitation of the credit to one-half of tax otherwise payable above \$15,000 was removed) and extended the carry forward and carryback periods for non-capital losses.

The Federal Budget of February 15, 1984 and the Economic and Fiscal Statement of November 8, 1984 introduced a number of measures to take effect in 1985 and subsequent taxation years; however, they had no effect on 1984 taxation statistics.

(see table on page 6)

For further information on 1984 preliminary tax data, contact B. Theriault (613-990-9855), Industrial Organization and Finance Division.

Federal and Provincial Corporation Income Taxes, by Industrial Division
 1983 and Preliminary 1984
 Millions of dollars

	Federal income taxes		Provincial income taxes		Total federal and provincial income taxes	
	1983	1984 ^P	1983	1984 ^P	1983	1984 ^P
Agriculture, forestry and fishing	65.4	71.9	32.2	38.0	97.7	109.9
Mining	1,602.7	2,079.1	551.6	712.2	2,154.3	2,791.3
Manufacturing	1,876.5	2,504.5	839.6	1,272.3	2,716.1	3,776.7
Construction	310.8	301.4	83.2	81.0	394.0	382.4
Transportation, communications and other utilities	957.9	1,048.4	343.8	443.7	1,301.7	1,492.1
Wholesale trade	664.3	762.7	203.1	259.8	867.4	1,022.5
Retail trade	434.3	469.7	123.6	146.3	557.9	616.0
Finance	1,089.9	1,159.9	379.8	462.6	1,469.7	1,622.5
Services	726.1	634.0	215.5	230.7	941.6	864.8
Total all industries	7,728.0	9,031.7	2,772.5	3,646.6	10,500.4	12,678.3

^P Preliminary.

Data Availability Announcements

Railway Carloadings

Seven Days Ending January 21, 1986

Freight tonnages loaded by railways in Canada for the seven days ending January 21, 1986 totalled 4.5 million tonnes, an increase of 5.3% from the 1985 figure.

Order the Vol. 2, No. 3 issue of *Railway Carloadings* (52-005, \$75), scheduled for release this week, or contact the Rail Unit (613-990-8700), Transportation Division.

Asphalt Roofing

December 1985

Shipments of asphalt shingles totalled 772 391 bundles in December 1985, a decrease of 5.2% compared to 814 962 bundles in December 1984.

Available on CANSIM: matrices 32 and 122 (series 27 and 28).

Order the December 1985 issue of *Asphalt Roofing* (45-001, \$4/\$40), to be released the week of February 10, or contact Katherine Blais (613-991-3531), Industry Division.

Sawmills East of the Rockies

November 1985

Production of lumber in sawmills east of the Rockies increased in November 1985 to 743,048,000 feet board measure (1 753 396 cubic metres) from 675,138,000 feet board measure (1 593 148 cubic metres) after revisions in November 1984.

Stocks on hand at the end of November 1985 totalled 989,999,000 feet board measure (2 336 138 cubic metres).

Available on CANSIM: matrices 53 (except series 1.2) and 122 (series 2).

Order the November 1985 issue of *Production, Shipments and Stocks on Hand of Sawmills East of the Rockies* (35-002, \$8/\$80), to be released early in February, or contact Patrick E. Martin (613-991-3516), Industry Division.

Publications Released

The Dairy Review, November 1985 ✓
Catalogue number 23-001
(Canada: \$10/\$100; Other Countries: \$11/\$110)

Coal and Coke Statistics, October 1985 ✓
Catalogue number 45-002
(Canada: \$8/\$80; Other Countries: \$9/\$90)

Oil Pipe Line Transport, October 1985 ✓
Catalogue number 55-001
(Canada: \$8/\$80; Other Countries: \$9/\$90)

Quarterly Report on Energy Supply-Demand in Canada, Second Quarter 1985 ✓
Catalogue number 57-003
(Canada: \$25/\$100; Other Countries: \$26.50/\$106)

Building Permits, October 1985 ✓
Catalogue number 64-001
(Canada: \$20/\$200; Other Countries: \$21/\$210)

Summary of Canadian International Trade, November 1985 ✓
Catalogue number 65-001
(Canada: \$15/\$150; Other Countries: \$16/\$160)

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Publications may also be ordered through Statistics Canada's offices in St. John's, Halifax, Montreal, Ottawa, Sturgeon Falls, Toronto, Winnipeg, Regina, Edmonton and Vancouver, or from authorized bookstore agents or other booksellers.

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The Daily

Statistics Canada

Friday, January 31, 1986

Major Releases

Industry Selling Price Index, December 1985	2
<ul style="list-style-type: none"> • The year-over-year rate of increase, at 2.8%, was comparable with rates recorded since October 1985 	
Raw Materials Price Index, December 1985	4
<ul style="list-style-type: none"> • RMPI increased 0.5% from the preceding month 	

Data Availability Announcements

Cement Industry, 1984 Census of Manufactures	6
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Major Releases

Industry Selling Price Index December 1985

Preliminary estimates show that the Industry Selling Price Index (ISPI) for manufacturing (1971=100) stood at 323.1 in December 1985, up 0.4% from the revised level of 321.8 for November. With this increase, the year-over-year advance, calculated by comparing the level for December 1985 with the level for December 1984, was 2.8%; a rate comparable with those recorded since October 1985. The 0.4% change for the month was primarily due to increases in the wood industry (2.0%), the petroleum and coal products industry (1.0%), the food and beverage industry (0.6%), paper and allied industries (0.4%) and the primary metals industry (0.4%).

The wood industry component index jumped 2.0% in December, up 6.8% from December 1984. The main stimulus for the monthly increase was a 3.5% upswing in the sawmills and planing mills index. Most of this rise was attributable to price increases of 5.5% for Douglas fir, 5.7% for cedar and 2.5% for hemlock.

According to preliminary estimates, the petroleum and coal products index gained 1.0% in December, primarily as a result of an increase in gasoline prices. The year-over-year advance was estimated at 2.9%.

The food and beverage industry index climbed 0.6% in December, up 2.9% from a year earlier. The monthly rise stemmed chiefly from increases of 1.9% in the slaughtering and meat processors index, 2.0% in the feed industry index and 0.8% in the bakeries index. Price increases of 2.3% for fresh or frozen beef, 3.4% for fresh or frozen pork and 10.6% for cattle hides were major factors in the advance of the slaughtering and meat processors index for the month. Most of the monthly increase in the bakeries index was attributable to price rises of 1.1% for bread and 1.7% for plain rolls and buns.

The paper and allied industries index rose 0.4% in December, but remained 0.3% below its December 1984 level. A 0.5% increase in the

pulp and paper mills index, due in part to a 1.2% appreciation of the U.S. dollar against its Canadian counterpart, was largely responsible for the monthly rise in the group index.

The primary metals index was up 0.4% in December, but remained 0.4% lower than a year earlier. The monthly advance was mainly due to a 2.0% increase in the smelting and refining index, partly offset by a 0.4% decline in the iron and steel mills index. Higher prices for copper (4.2%) and zinc (1.1%) were the major factors in the smelting and refining index's increase for the month.

In December 1985, the proportion of industry indexes that posted increases edged down to 45.7%, compared with the average of 48.0% for the previous six months. The percentage of indexes that registered declines (15.0%) was well below the average for the preceding six months (27.2%). The proportion of indexes showing no change (39.3%) was up substantially from the average for the previous six months (24.8%).

(see table on page 3)

NOTE TO USERS

As previously announced, this marks the final release of the Industry Selling Price Index (1971=100). Its successor, the Industrial Product Price Index (1981=100), will be released on March 3; both the index numbers for January 1986 and the data for January 1981 through December 1985 will be available at that time.

Available on CANSIM: matrices 116, 655-674, 954, 964 and 2888.

Order the December 1985 issue of *Industry Price Indexes* (62-011, \$15/\$150), available towards the end of February, or contact the Information and Current Analysis Unit (613-990-9606/7), Prices Division.

Industry Selling Price Indexes
(1971 = 100)

	Relative Importance ¹	Index Dec. 1985	% Change	
			Dec. 1985/ Nov. 1985	Dec. 1985/ Dec. 1984
Industry Selling Price Index:				
Manufacturing	100.0	323.1	0.4	2.8
SIC Major Groups:				
1. Food and Beverage Industries	19.9	334.3	0.6	2.9
2. Tobacco Products Industries	1.1	269.2	-	8.1
3. Rubber and Plastics Products Industries	2.5	262.1	0.1	4.2
4. Leather Industries	0.9	306.0	0.3	3.8
5. Textile Industries	3.5	254.1	0.1	0.6
6. Knitting Mills	0.9	204.0	-	0.7
8. Wood Industries	4.7	271.2	2.0	6.8
9. Furniture and Fixture Industries	1.6	325.7	0.1	4.0
10. Paper and Allied Industries	8.2	348.9	0.4	-0.3
12. Primary Metal Industries	8.4	315.1	0.4	-0.4
13. Metal Fabricating Industries	7.5	309.3	-	2.9
14. Machinery Industries	4.4	281.8	0.1	2.7
16. Electrical Products Industries	6.8	241.2	0.1	3.6
17. Non-metallic Mineral Products Industries	3.2	348.9	0.2	5.9
18. Petroleum and Coal Products Industries ²	4.2	761.1	1.0	2.9
19. Chemical and Chemical Products Industries	6.6	339.5	-	3.4
Other Major Groups ³	15.6	275.1	0.1	4.2

¹ Group weights are based on 1971 value of shipments (Census of Manufacturers 1971).

² Major group 18 is estimated for the current month.

³ Included are the following major groups: 7. Clothing Industries; 15. Transportation Equipment Industries; 20. Miscellaneous Manufacturing Industries.

- Nil.

Raw Materials Price Index December 1985

The Raw Materials Price Index (RMPI, 1977=100) stood at a preliminary level of 219.3 in December 1985, up 0.5% from the revised November level of 218.3. Compared to December 1984 the RMPI decreased 1.1%. The Raw Materials Price Index excluding coal, crude oil and natural gas increased 1.0% over the month to stand at a level 1.3% higher than a year ago. Of the eight components making up the Raw Materials Price Index, six increased between November and December, one registered a decrease and one remained unchanged. The decrease was registered by the wood component index, down 1.2% in December, while the most significant increases were posted by the vegetable products component (4.8%) and the animal and animal products component (0.9%).

The wood component was down 1.2% in December but was still at a level 6.1% higher than December 1984. A 4.3% decrease in pulpwood prices was the cause of the monthly drop.

The vegetable products component increased 4.8% in December, but remained 3.7% lower than its year-earlier level. Half of the monthly increase was attributable to a 24% increase in green coffee prices in December, reflecting reports of a Brazilian drought. Higher prices for apples, oranges and pears resulted in a 7.9% increase in the fresh fruit index. The fresh vegetable index was up 5.3%, mainly because of higher prices for carrots, cabbages and tomatoes. The index for wheat and other grains increased 1.5% in December but was still 14.9% lower than its year-ago level.

The animal and animal products component index rose 0.9% in the month to a level 1.3% higher than December 1984. Even though hog prices rose 3.7% in December, the index for hogs remained 1.3% lower than a year ago. The index for hides and skins was up 8.7% in December to stand 40.3% higher than its year-earlier level. An increase in the price of milk for fluid use in Saskatchewan resulted in a rise of 0.4% in the December index and a 3.9% increase over 12 months. The index for eggs however, dropped 1.2% in response to lower feed costs. It is 4.2% lower than one year ago. (see table on page 5)

NOTE TO USERS

As has been previously announced this is the final release of the Raw Materials Price Index (1977=100). The rebased Raw Materials Price Index (1981=100) will be released March 3 when data from January 1981 to December 1985 will be available in addition to the January 1986 indexes.

Available on CANSIM: matrix 2892.

Order the December 1985 issue of *Industry Price Indexes* (62-011, \$15/\$150), available towards the end of February, or contact the Information and Current Analysis Unit (613-990-9606/7), Prices Division.

Raw Materials Price Index
(1977=100)

	Relative Importance	Index Dec. 1985	% Change	
			Dec. 1985/ Nov. 1985	Dec. 1985/ Dec. 1984
Raw materials total	100.0	219.3	0.5	-1.1
Vegetable products	12	121.2	4.8	-3.7
Animal and animal products	23	173.3	0.9	1.3
Textile products	1	146.5	1.6	-1.1
Wood products	11	158.2	-1.2	6.1
Ferrous materials	3	150.7	0.3	0.4
Non-ferrous metals	6	151.1	1.1	-3.7
Non-metallic minerals	4	208.2	-	8.2
Coal, crude oil and natural gas	40	313.6	0.1	-2.8
Raw materials - Total excluding coal, crude oil, natural gas	60	158.2	1.0	1.3

- Nil.

Data Availability Announcements

Cement Industry

1984 Census of Manufactures

For the cement industry (SIC 3521) in 1984, the value of shipments of goods of own manufacture totalled \$696.4 million, up 6.8% from \$652.0 million in 1983.

Available on CANSIM: matrix 6851.

For further information, contact Sharon M. Boyer (613-996-3520), Industry Division.

Softwood Veneer and Plywood Industry

1984 Census of Manufactures

For the softwood veneer and plywood industry (SIC 2522) in 1984, the value of shipments of goods of own manufacture totalled \$463.0 million, down 14.4% from \$541.0 million in 1983.

Available on CANSIM: matrix 5462.

For further information, contact P.E. Martin (613-991-3516), Industry Division.

Lime Industry

1984 Census of Manufactures

For the lime industry (SIC 3581) in 1984, the value of shipments of goods of own manufacture totalled \$147.4 million, up 11.4% from \$132.3 million in 1983.

Available on CANSIM: matrix 6859.

For further information, contact Sharon M. Boyer (613-996-3520), Industry Division.

Sweater Industry

1984 Census of Manufactures

For the sweater industry (SIC 2491) in 1984, the value of shipments of goods of own manufacture totalled \$114.1 million, up 6.6% from \$107.0 million in 1983.

Available on CANSIM: matrix 5451.

For further information, contact T. Raj Sehdev (613-991-3510), Industry Division.

Glove Industry

1984 Census of Manufactures

For the glove industry (SIC 2493) in 1984, the value of shipments of goods of own manufacture totalled \$57.5 million, up 6.7% from \$53.9 million in 1983.

Available on CANSIM: matrix 5453.

For further information, contact T. Raj Sehdev (613-991-3510), Industry Division.

Oil Pipeline Transport

November 1985

Net receipts of crude oil, condensates, pentanes plus, liquefied petroleum gases and petroleum products through Canadian oil pipelines during November 1985 increased 1.7% to 12 837 861 cubic metres from 12 618 118 cubic metres for the same month of 1984.

Available on CANSIM: matrix 181.

Order the November 1985 issue of *Oil Pipeline Transport* (55-001, \$8/\$80), available the second week of February, or contact G. O'Connor (613-991-3562), Industry Division.

Exports of Major Grains

December 1985

Export clearances of the major grains during December 1985 were as follows (in thousand metric tonnes):

- Total Wheat, 1 514.7;
- Oats, 0.0;
- Barley, 129.0;
- Rye, 24.7;
- Flaxseed, 66.8;
- Canola (rapeseed), 79.6.

Available on CANSIM: matrices 2650-2656.

Order the December 1985 issue of *Cereals and Oilseeds Review* (22-007, \$10/\$100), scheduled for release February 21, or contact Allister B. Hickson (204-949-2856), Agriculture and Natural Resources Division, Statistics Canada, Winnipeg, Manitoba R3C 0K4, or Glenn Lennox (613-991-3860), Agriculture and Natural Resources Division, Ottawa.

Stocks of Fruit and Vegetables

January 1986

Stocks of fruit, frozen and in preservatives, in storage and factories at the opening of the first business day of January 1986, totalled 26 480 tonnes compared with 27 968 tonnes last year. Holdings of vegetables, frozen and in brine, totalled 88 240 tonnes (84 441 in 1985).

Available on CANSIM: matrices 9537-9543.

Order the January 1986 issue of *Stocks of Fruit and Vegetables* (32-010, \$8/\$80), scheduled for release on February 13, or contact Dave Burroughs (613-990-8714), Agriculture and Natural Resources Division.

Cement

December 1985

Manufacturers shipped 559 294 tonnes of Portland cement in December 1985, up 5.6% from the 529 532 tonnes shipped in the same

month of the previous year but down 29.1% from the 788 642 tonnes shipped in November 1985.

Available on CANSIM: matrices 92 and 122 (series 13).

Order the December 1985 issue of *Cement* (44-001, \$4/\$40), to be released the week of February 10, 1986 or contact Sharon M. Boyer (613-991-3520), Industry Division.

Gypsum Products

December 1985

Manufacturers shipped 23 074 187 square metres of plain gypsum wallboard in December 1985, up 41.5% from the 16 304 658 square metres shipped in the same month of the previous year and up 0.5% from the 22 950 453 square metres shipped in November 1985.

Available on CANSIM: matrices 39 and 122 (series 11 and 12).

Order the December 1985 issue of *Gypsum Products* (44-003, \$4/\$40), to be released the week of February 10, 1986, or contact Sharon M. Boyer (613-991-3520), Industry Division.

Electric Power Selling Price Indexes

September-December 1985

Electric power selling price indexes are now available for the reference period September-December 1985.

Available on CANSIM: matrix 82.

Order the December 1985 issue of *Industry Price Indexes* (62-011, \$15/\$150), available at the end of February, or contact the Information and Current Analysis Unit (613-990-9606/7), Prices Division.

Publications Released

Pulpwood and Wood Residue Statistics,
November 1985 Catalogue number 25-001 ✓
(Canada: \$5/\$50; Other Countries: \$6/\$60)

Oils and Fats, November 1985 ✓
Catalogue number 32-006
(Canada: \$4/\$40; Other Countries: \$5/\$50)

Footwear Statistics, November 1985 ✓
Catalogue number 33-002
(Canada: \$4/\$40; Other Countries: \$5/\$50)

Construction Type Plywood, November ✓
1985 Catalogue number 35-001
(Canada: \$4/\$40; Other Countries: \$5/\$50)

Production and Shipments of Steel Pipe, ✓
Tubing and Fittings, November 1985
Catalogue number 41-011
(Canada: \$4/\$40; Other Countries: \$5/\$50)

Exports by Commodities, November 1985 ✓
Catalogue number 65-004
(Canada: \$50/\$500; Other Countries: \$60/\$600)

Security Transactions with Non-residents, ✓
November 1985 Catalogue number 67-002
(Canada: \$15/\$150; Other Countries: \$16/\$160)

Employment, Earnings and Hours, ✓
October 1985 Catalogue number 72-002
(Canada: \$35/\$350; Other Countries:
\$36.50/\$365)

List of Canadian Hospitals and ✓
Special Care Facilities, 1985
Catalogue number 83-201
(Canada: \$35; Other Countries: \$36.50)

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Major Release Dates: February 1986

Anticipated date of release	Title	Reference Period
3	Building Permits	November 1985
4	Housing Starts	December 1985
5	New Housing Price Index	December 1985
5-7	Business Conditions Survey, Canadian Manufacturing Industries	January 1986
6	Department Store Sales by Regions	December 1985
6-7	New Motor Vehicle Sales	December 1985
7	Travel Between Canada and Other Countries	December 1985
7	Labour Force Survey	January 1986
7	Farm Input Price Index	Fourth Quarter 1985
7-10	Estimates of Labour Income	November 1985
10-14	Retail Trade	December 1985
11	Security Transactions with Non-residents	December 1985
11	Farm Cash Receipts	January - December 1985
11	Preliminary Statement of Canadian Trade	December 1985
11-13	Canadian Composite Leading Indicator	November 1985
14	Help-wanted Index	January 1986
14	Department Store Sales and Stocks	December 1985
17	Sales of Refined Petroleum Products	December 1985
18	Sales of Natural Gas	December 1985
18-20	Leading Indicator of Building Construction Activity in Canada	October 1985
18-21	Inventories, Shipments and Orders in Manufacturing Industries	December 1985
21	The Consumer Price Index	January 1986
21	Industrial Corporations: Financial Statistics	Fourth Quarter 1985
21	International Travel Account	Fourth Quarter 1985
24	Wholesale Trade	December 1985

Anticipated date of release	Title	Reference Period
25	Crude Petroleum and Natural Gas Production	November 1985
26	Unemployment Insurance Statistics	December 1985
27	Employment, Earnings and Hours	December 1985
28	Gross National Product	Fourth Quarter 1985
28	Gross Domestic Product (Including Industrial Production)	December 1985 and Fourth Quarter 1985
28	Quarterly Estimates of the Canadian Balance of International Payments	Fourth Quarter 1985
28	Industry Selling Price Index	January 1986
28	Raw Materials Price Index	January 1986
28	Major Release Dates	March 1986

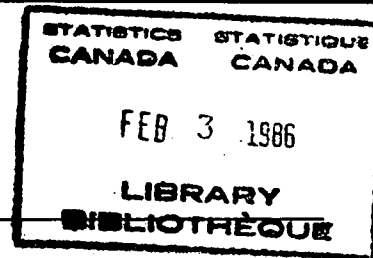
The March 1986 release schedule will be published on February 28, 1986. Users Note: This schedule can be retrieved from CANSIM by using the command DATES.
 Contact Greg Thomson (613-991-1103), Communications Division.

<h1>The Daily</h1>	<p>Statistics Canada's Official Release Vehicle for Statistical Information</p> <p>Catalogue 11-001E. Price: Canada \$100/year; other countries \$125/year</p> <p>Published by the Communications Division, Statistics Canada, 3H, R.H. Coats Bldg., Ottawa K1A 0T6.</p> <p>Senior Editor: Greg Thomson (613-991-1103) Editor: Deanna Jamieson (613-991-1105)</p> <p>Published under the authority of the Minister of Supply and Services Canada. Statistics Canada should be credited when reproducing or quoting any part of this document.</p>
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The Daily

Statistics Canada

Monday, February 3, 1986



Data Availability Announcements

Electric Power Statistics, November 1985	2
Gas Utilities, October 1985	2
Coastwise Shipping Statistics, Third Quarter 1985	2

Publications Released

3

Index to Data Releases, January 1986



Data Availability Announcements

Electric Power Statistics

November 1985

Net generation of electricity in Canada in November 1985 increased by 6.1% to 40 013 gigawatt hours from 37 729 gigawatt hours a year earlier. Exports of electric power increased 2.1% to 3 345 gigawatt hours from 3 276 gigawatt hours and imports increased by 5.0% to 202 gigawatt hours from the November 1984 level of 192 gigawatt hours.

During the first 11 months of 1985, net generation of electricity totalled 401 899 gigawatt hours, up 4.7% from the January-November 1984 level of 383 985 gigawatt hours. Exports of electricity rose 3.9% to 39 676 gigawatt hours from 38 197 gigawatt hours and imports rose 15.3% to 2 536 gigawatt hours from 2 199 gigawatt hours.

Available on CANSIM: matrices 3987-3999.

Order the November 1985 issue of *Electric Power Statistics* (57-001, \$8/\$80), available the third week in February, or contact Dave Madsen (613-991-3565), Energy Section, Industry Division.

Gas Utilities

October 1985

Sales of natural gas in Canada amounted to 3 736 million cubic metres in October 1985, an increase of 7.0% from 3 490 million cubic metres a year earlier.

Reported exports to the United States reached 2 079 million cubic metres during October 1985, an increase of 27.5% from 1 630 million cubic metres in October 1984.

Available on CANSIM: matrices 182 and 1052-1055.

Order the October 1985 issue of *Gas Utilities* (55-002, \$10/\$100), or contact Gary Smalldridge (613-991-3567), Energy Section, Industry Division.

Coastwise Shipping Statistics

Third Quarter 1985

Preliminary data show 32 564 911 tonnes of cargo were handled in coastwise shipping during the third quarter of 1985, a 24.2% decrease from the same period in 1984. Wheat ranked first in terms of tonnage handled with 6 446 662 tonnes or 19.8% of the total.

Order *Coastwise Shipping Statistics*, 1985 (54-210, \$42), scheduled for release later this year, or contact Gaston Levesque (613-990-8696), Marine Transport Unit, Transportation Division.

Publications Released

Railway Operating Statistics, September 1985 Catalogue number 52-003
(Canada: \$9.50/\$95; Other Countries: \$10.50/\$105)

Railway Carloadings, 7-day Period Ending January 14, 1986 Catalogue number 52-005
(Canada: \$75; Other Countries: \$100)

Electric Power Statistics, October 1985 Catalogue number 57-001
(Canada: \$8/\$80; Other Countries: \$9/\$90)

Merchandising Inventories, October 1985 Catalogue number 63-014
(Canada: \$12/\$120; Other Countries: \$13/\$130)

Historical Labour Force Statistics: Actual Data, Seasonal Factors—Seasonally Adjusted Data, 1985 Catalogue number 71-201
(Canada: \$50; Other Countries: \$60)

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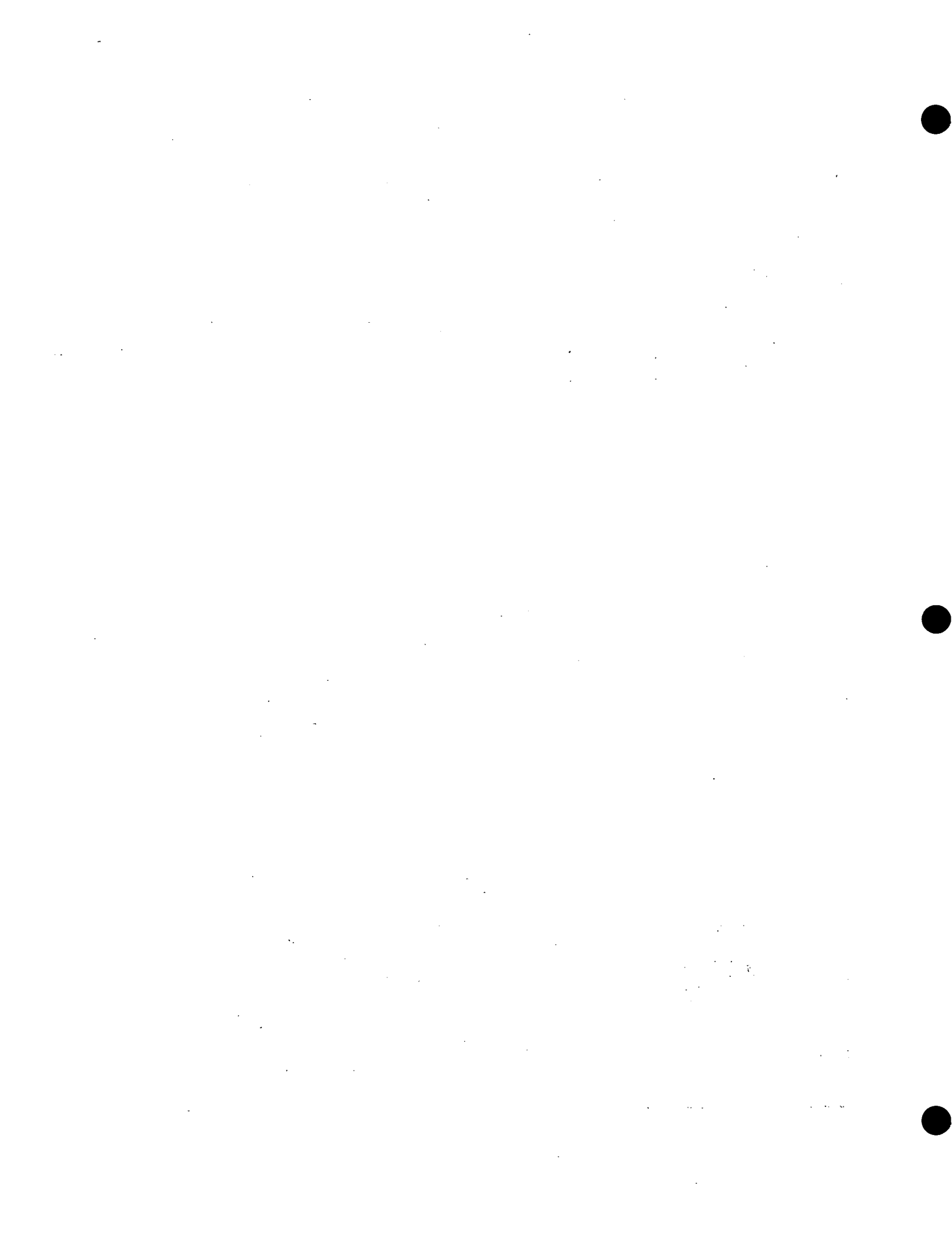
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The Daily

Statistics Canada

Tuesday, February 4, 1986

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Major Release

Business Conditions Survey - Canadian Manufacturing Industries, January 1986	2
<ul style="list-style-type: none"> • Canadian manufacturers anticipate lower production levels for the first quarter of 1986 	

Data Availability Announcements

Housing Starts, December 1985	3
Major Appliances, December 1985	3
Coal and Coke Statistics, November 1985	3
Railway Financial and Operating Statistics, October 1985	3
The Dairy Review, December 1985	4

Publications Released	5
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Major Release

Business Conditions Survey - Canadian Manufacturing Industries January 1986

Canadian manufacturers reporting to the January 1986 Business Conditions Survey forecast lower production levels for the first quarter of 1986 compared to the last quarter of 1985. Lower production is expected by manufacturers representing 32% of total respondents' shipments whereas only 21% anticipate higher production levels.

Little change was reported by manufacturers in the receipt of new orders with 65% indicating that new orders remained at approximately the same level as in the preceding quarter.

The backlog of unfilled orders was reported as normal by manufacturers representing 67% of total respondents' output.

Canadian manufacturers remain cautious about inventory build-up though, with only 4% indicating that their finished product inventory is too low.

Users should note that the October 1985 results have been revised to include responses received after the first release of those results.

Available on CANSIM: matrices 2843-2845.

Contact T. Newton (613-991-3554), Industry Division.

Business Conditions Survey, Canadian Manufacturing Industries January 1986

All Manufacturing Industries	Jan. 1985	Apr. 1985	July 1985	Oct. 1985	Jan. 1986
Percentage of weighted response					
Expected Production					
Higher	22	34	23	32	21
Lower	23	15	27	21	32
About the same	55	51	50	47	47
New Orders Level					
Rising	21	29	27	27	19
Declining	20	17	19	22	16
About the same	59	54	54	52	65
Unfilled Orders Backlog					
Higher than Normal	15	16	19	12	13
Lower than Normal	27	23	21	19	20
About Normal	58	61	60	69	67
Finished Product Inventory					
Too Low	3	3	5	6	4
Too High	28	30	21	20	20
About Right	69	67	74	73	76
Sources of Production Difficulties					
Working Capital Shortage		6	8	4	3
Skilled Labour Shortage		3	5	4	4
Unskilled Labour Shortage		0	0	1	0
Raw Material Shortage		3	4	3	3
Other Difficulties		10	11	5	4
No Difficulties		81	78	79	85
			79	85	87

Data Availability Announcements

Housing Starts

December 1985

Housing starts in December were at a seasonally adjusted rate of 172,000 units, down from the revised level of 204,000 in November. Both single and multiple dwelling starts declined.

Housing starts reached a total of 165,826 for 1985, up 22.9% from 1984.

Available on CANSIM: matrices 23-25 and 29.

Order the December 1985 issue of *Housing Starts and Completions* (64-002, \$15/\$150), scheduled for release the first week of March, or contact P. Pichette (613-990-9689), Science, Technology and Capital Stock Division.

Major Appliances

December 1985

Canadian major appliance firms produced 176,821 units in December 1985, a decrease of 6.5% from the 189,182 units produced in the previous month.

Domestic sales of major appliances by these firms decreased to 168,279 units in December 1985, down 1.5% from November 1985.

Available on CANSIM: matrices 65, 66 and 122 (series 30).

Order the December 1985 issue of *Production, Sales and Stocks of Major Appliances* (43-010, \$4/\$40), to be released by February 10, 1986, or contact Roger Laplante (613-990-9837), Industry Division.

Coal and Coke Statistics

November 1985

Canadian production of coal totalled 5 123 kilotonnes in November 1985, down 1.9% from the 5 221 kilotonnes produced a year earlier. Exports of coal decreased 5.7% to 1 702 kilotonnes from 1 804 kilotonnes while imports of 1 406 kilotonnes were reported. Coke production decreased 8.9% to 371 kilotonnes.

Available on CANSIM: matrix 9.

Order the November 1985 issue of *Coal and Coke Statistics* (45-002, \$8/\$80), available the third week of February, or contact Dave Madsen (613-990-9823), Energy Section, Industry Division.

Railway Financial and Operating Statistics

October 1985

The seven major railways reported a combined loss in net income from operations of \$33.2 million in October 1985. Operating revenues of \$685.3 million were up 3.9% from the 1984 figure.

Revenue freight tonne-kilometres were down by 0.1% for October 1985. Freight train-kilometres showed a decrease of 1.8%, while freight car-kilometres decreased 0.8%. The average revenue per tonne-kilometre of freight was 2.64 cents for October 1985. Revenue passenger-kilometres increased by 13.8% to 182.9 million.

Available on CANSIM: matrix 142.

Order the October 1985 issue of *Railway Financial and Operating Statistics* (52-003, \$9.50/\$95), to be released the second week of February, or contact the Rail Unit (613-990-8700), Transportation Division.

The Dairy Review

December 1985

Creamery butter production in Canada totalled 7 138 tonnes in December 1985, a decrease of 10.3% from a year earlier.

The December 1985 production of cheddar cheese in Canada amounted to 8 697 tonnes, an increase of 14.9% compared to December 1984.

An estimated 589 826 kilolitres of milk were sold off Canadian farms for all purposes in November 1985, an increase of approximately 7.5% over November 1984. This brought the

total estimate of milk sold off farms during the first 11 months of 1985 to 6 755 795 kilolitres, a decrease of 1.9% from the January-November period a year earlier.

Available on CANSIM: matrices 5632-5638, 5650-5656, 5666 and 5667.

Order the December 1985 issue of *The Dairy Review* (23-001, \$10/\$100), scheduled for release by February 19, or contact Dave Burroughs (613-991-2550), Agriculture and Natural Resources Division.

Publications Released

Canadian Statistical Review, January 1986
Catalogue number 11-003E
(Canada: \$20/\$200; Other Countries: \$21.50/\$215)

Cereals and Oilseeds Review, November 1985
Catalogue number 22-007
(Canada: \$10/\$100; Other Countries: \$11/\$110)

Production and Stocks of Eggs and Poultry, November 1985
Catalogue number 23-003
(Canada: \$10/\$100; Other Countries: \$11/\$110)

The Sugar Situation, December 1985
Catalogue number 32-013
(Canada: \$4/\$40; Other Countries: \$5/\$50)

Production and Inventories of Process Cheese and Instant Skim Milk Powder, December 1985
Catalogue number 32-024
(Canada: \$4/\$40; Other Countries: \$5/\$50)

Apparent Per Capita Food Consumption in Canada - Part II, 1984
Catalogue number 32-230
(Canada: \$25; Other Countries: \$26)

Particleboard, Waferboard and Hardboard, November 1985
Catalogue number 36-003
(Canada: \$4/\$40; Other Countries: \$5/\$50)

Steel Wire and Specified Wire Products, November 1985
Catalogue number 41-006
(Canada: \$4/\$40; Other Countries: \$5/\$50)

Gas Utilities, September 1985
Catalogue number 55-002
(Canada: \$10/\$100; Other Countries: \$11/\$110)

Industry Price Indexes, November 1985
Catalogue number 62-011
(Canada: \$15/\$150; Other Countries: \$16/\$160)

Direct Selling in Canada, 1984
Catalogue number 63-218
(Canada: \$15; Other Countries: \$16)

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The Daily

Statistics Canada

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Wednesday, February 5, 1986

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Major Releases

Building Permits, November 1985 2

- Building permits in 1985 will post their best performance since the 1981 peak

Construction Building Material Price Index: Residential, December 1985 3

- The index increased 0.2% in December and was up 5.8% from a year earlier

Construction Building Material Price Index: Non-residential, December 1985 4

- The index remained unchanged from November but was up 4.7% from the year-earlier level

Data Availability Announcements

Steel Ingots, Week Ending February 1, 1986	5
Fruit and Vegetable Production, 1985	5
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Rigid Insulating Board, December 1985	6
Roads and Highways - Length and Expenditures, 1983-84 and 1982-83	6

Publications Released 7



Major Releases

Building Permits

November 1985

The seasonally adjusted value of building permits issued by Canadian municipalities declined in November 1985 for the third consecutive month, down 10.5% to \$1,610.2 million from \$1,798.7 million in October. Substantial drops were recorded in both the residential and the non-residential sectors. However, in spite of this decline 1985 will mark (in constant terms) the best performance since 1981 for both the residential and the non-residential sectors.

The seasonally adjusted value of November residential building permits decreased 11.7% from the previous month to \$896.2 million. A sharp drop recorded in the single-family dwelling sector was mainly responsible for this fall. On a seasonally adjusted basis, 14,349 units were approved in November (8,079 single detached and 6,270 multiple dwellings), down 12.1% from the 16,316 units authorized in October (9,691 single detached and 6,625

multiple dwellings). In annual terms, these approvals represent 172,200 units in November compared to 195,800 units in October. Residential building permits decreased in all regions in November.

The seasonally adjusted value of non-residential projects in November decreased 8.9% to \$714.0 million from \$783.8 million in October. Permits fell 29.9% in the industrial sector and decreased 3.6% in the commercial sector while a 1.8% increase was recorded in the public sector. Decreases were registered in November for all regions except Ontario where the total registered little change.

Available on CANSIM: matrices 129, 137, 443, 989-991, 994, 995 and 4073.

Order the November 1985 issue of *Building Permits* (64-001, \$20/\$200), scheduled for release the second week of March, or contact G. Lemay (613-990-9689), Science, Technology and Capital Stock Division.

Building Permits Issued in Canada

(Millions of Dollars)

	Unadjusted				Adjusted				% change	
	Nov. 1985	Oct. 1985	Nov. 1984	Oct. 1984	Nov. ¹ 1985	Oct. 1985	Nov. 1984	Oct. 1984	Nov. '85/ Oct. '85	Nov. '85/ Nov. '84
Residential	783.4	1,116.8	782.2	983.8	896.2	1,014.9	743.1	644.1	-11.7	20.6
Industrial	125.4	230.0	142.5	217.5	134.7	192.2	136.8	126.8	-29.9	-1.5
Commercial	390.3	541.3	302.0	479.0	412.2	427.4	270.3	359.8	-3.6	52.5
Public	167.5	209.8	179.6	198.3	167.1	164.2	145.5	170.6	1.8	14.8
Total	1,466.6	2,097.9	1,406.3	1,878.6	1,610.2	1,798.7	1,295.7	1,301.3	-10.5	24.3

¹ Data include an estimate of late returns.

**Construction Building Material
Price Index: Residential**

December 1985

The price index for residential construction building materials (1981 = 100) rose to 122.5 in December, up 0.2% from its revised November level of 122.3. This index now stands 5.8% higher than its year-ago level of 115.8.

Between November and December 1985, an increase was noted in only one of the four component indexes - structural materials increased 1.8%. The other three components showed decreases: electrical materials (-0.3%), followed by architectural materials (-0.2%) and mechanical materials (-0.1%). The change in the total

index was mainly attributable to a price increase for lumber which more than offset price decreases, principally for gypsum wallboard, wooden doors and coated building paper.

Between December 1984 and December 1985, the largest year-over-year price increase was recorded for architectural materials (6.8%), followed by structural materials (4.9%), mechanical materials (4.3%) and electrical materials (0.6%).

Available on CANSIM: matrix 423.

Order the fourth quarter 1985 issue of *Construction Price Statistics* (62-007, \$15/\$60), available in February, or contact the Information Service (613-990-9606/7), Prices Division.

Construction Building Material Price Index: Residential

December 1985
(1981 = 100)

	Dec. '85	Nov. '85	Dec. '84	% change	
				Dec. '85/ Nov. '85	Dec. '85/ Dec. '84
Total materials	122.5	122.3	115.8	0.2	5.8
Architectural materials	123.7	124.0	115.8	-0.2	6.8
Structural materials	120.1	118.0	114.5	1.8	4.9
Mechanical materials	122.3	122.4	117.3	-0.1	4.3
Electrical materials	118.7	119.0	118.0	-0.3	0.6

Construction Building Material Price Index: Non-residential

December 1985

The non-residential construction building material price index (1981=100) remained unchanged in December from its revised November level of 121.8. This index of non-residential building material prices now stands 4.7% higher than its year-ago level of 116.3.

Between November and December 1985, an increase (0.4%) was reported for structural materials while the other three components decreased: electrical materials by 0.3%, architectural materials by 0.2% and mechanical materials by 0.1%. A sharp price increase was

recorded for lumber, but this and other increases were offset by price decreases, principally for wooden doors, building wires and cables and gypsum wallboard.

Between December 1984 and December 1985, architectural materials increased 5.9%, followed by mechanical materials (5.2%), structural materials (4.0%) and electrical materials (1.5%).

Available on CANSIM: matrix 423.

Order the fourth quarter 1985 issue of *Construction Price Statistics* (62-007, \$15/\$60), available in February, or contact the Information Service (613-990-9606/7), Prices Division.

Construction Building Material Price Index: Non-residential

December 1985
(1981 = 100)

	Dec. '85	Nov. '85	Dec. '84	% change	
				Dec. '85/ Nov. '85	Dec. '85/ Dec. '84
Total materials	121.8	121.8	116.3	-	4.7
Architectural material	124.3	124.5	117.4	-0.2	5.9
Structural materials	117.7	117.2	113.2	0.4	4.0
Mechanical materials	123.2	123.3	117.1	-0.1	5.2
Electrical materials	118.5	118.8	116.8	-0.3	1.5

- Nil.

Data Availability Announcements

Steel Ingots

Week Ending February 1, 1986

Preliminary estimates indicate that Canadian steel ingot production for the week ending February 1, 1986 totalled 272 229 tonnes, a decrease of 1.0% from the preceding week's total of 274 973 tonnes and down 2.5% from the year-earlier level of 279 122 tonnes.

Contact Gerry W. Barrett (613-991-3515), Industry Division.

Fruit and Vegetable Production 1985

Advance information is now available on the latest 1985 area and production of fruit and vegetables. The January 1986 issue of the publication also contains data on 1985 processing vegetables.

Available on CANSIM: matrices 1371-1373, 1375-1381, 1383-1386, 1388, 1389, 1392, 5587, 5588, 5600, 5602, 5614, 5615, 5617, 5619 and 5623.

Order the January 1986 issue of *Fruit and Vegetable Production* (22-003, \$8/\$60), available in early March, or contact A. Mathieson (613-991-3854), Agriculture and Natural Resources Division.

Domestic Electrical Appliances December 1985

Canadian firms produced 117,125 kitchen appliances, 27,069 household vacuum cleaners and 27,686 home comfort products in December 1985.

Order the December 1985 issue of *Specified Domestic Electrical Appliances* (43-003, \$4/\$40), to be released the week of February 10, or contact Roger Laplante (613-990-9837), Industry Division.

Electric Lamps (Light Bulbs and Tubes) December 1985

Canadian light bulb and tube manufacturers sold 27,524,533 units during December 1985, an increase of 1.9% over the 27,006,620 units sold during the previous month.

These represented \$28,262,566 worth of sales to Canadian manufacturers in December 1985, down 1.6% from November 1985.

Compared to the previous year, December 1985 sales of light bulbs and tubes were 14.2% higher than the \$24,746,202 of December 1984.

Order the December 1985 issue of *Electric Lamps (Light Bulbs and Tubes)* (43-009, \$4/\$40), to be released the week of February 10, or contact Roger Laplante (613-990-9837), Industry Division.

Corrugated Boxes and Wrappers December 1985

Canadian manufacturers shipped 138 997 thousand square metres of corrugated boxes and wrappers in December 1985, an increase of 11.3% from the 124 862 thousand square metres shipped in December 1984.

January to December 1985 shipments totalled 2 041 536 thousand square metres compared to 1 922 792 thousand square metres in 1984, up 6.2% from the same period a year earlier.

Order the December 1985 issue of *Corrugated Boxes and Wrappers* (36-004, \$4/\$40), to be released the week of February 10, or contact Katherine Blais (613-991-3531), Industry Division.

Rigid Insulating Board

December 1985

Shipments of rigid insulating board totalled 3 054 thousand square metres (12.7 mm basis) in December 1985, up 2.1% from the 2 992 thousand square metres (12.7 mm basis) shipped the previous year.

Available on CANSIM: matrices 31 and 122 (series 4-7).

Order the December 1985 issue of *Rigid Insulating Board* (36-002, \$4/\$40), to be released the week of February 10, or contact Katherine Blais (613-991-3531), Industry Division.

Roads and Highways – Length and Expenditures

1983-84 and 1982-83

Preliminary figures are now available on federal, provincial and territorial roads and highways – length and expenditures – for 1983-84 and 1982-83.

Contact K.J. Enright (613-990-8693), Transportation Division.

Publications Released

Metal Mines, 1983 ✓
Catalogue number 26-223
(Canada: \$20; Other Countries: \$21)

**Production, Shipments and Stocks on
Hand of Sawmills in British Columbia,** ✓
November 1985 Catalogue number 35-003
(Canada: \$6/\$60; Other Countries: \$7/\$70)

Mineral Wool Including Fibrous ✓
Glass Insulation, December 1985
Catalogue number 44-004
(Canada: \$4/\$40; Other Countries: \$5/\$50)

Unemployment Insurance Statistics, ✓
November 1985 Catalogue number 73-001
(Canada: \$12/\$120; Other Countries: \$13/\$130)

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The Daily

Statistics Canada

Thursday, February 6, 1986

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Major Releases

Department Store Sales by Regions, December 1985 2

- Department store sales totalled \$1,835.4 million, up 7.0% from December 1984

Machinery and Equipment Price Index, Fourth Quarter 1985 3

- Prices for new machinery and equipment purchased by Canadian industry rose 1.7% in the quarter and 4.6% on a year-over-year basis

Data Availability Announcements

Chemical and Petrochemical Process Plant Price Indexes, Fourth Quarter 1985 4

Chemical and Mineral Process Plant Price Indexes, Fourth Quarter 1985 5

Railway Carloadings, December 1985 6

Railway Financial and Operating Statistics, November 1985 6

Publications Released 7

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Major Releases

Department Store Sales by Regions December 1985

Department stores in Canada reported sales totalling \$1,835.4 million in December 1985, an increase of 7.0% from a year earlier.

Cumulative sales for the period January to December 1985 totalled \$12,056.7 million, up 5.9% from the same period in 1984.

On a regional basis, department store sales during the month were as follows (with the percentage change from December 1984 in parentheses):

- Atlantic provinces, \$139.6 million (2.7%);
- Quebec, \$331.0 million (6.2%);
- Ontario, \$713.1 million (9.3%);
- Manitoba, \$89.4 million (4.1%);
- Saskatchewan, \$56.4 million (5.4%);
- Alberta, \$234.2 million (7.4%);
- British Columbia, \$271.7 million (7.2%).

Data users should note that since January 1985, total sales for the Yukon and Northwest Territories are not included with British Columbia's total.

Order the December 1985 issue of *Department Store Sales by Regions* (63-004, \$2/\$20), available the second week in February 1986, or contact Lina Di Piéto (613-991-3551), Retail Trade Section, Industry Division.

Machinery and Equipment Price Index

Fourth Quarter 1985

The Machinery and Equipment Price Index (MEPI, 1971=100) by industry of purchase stood at a preliminary level of 301.8 in the fourth quarter of 1985, up 1.7% from its revised level of 296.8 for the preceding quarter. The domestic prices component rose 1.1% in the latest quarter while the more heavily weighted imported goods component of the total index jumped 2.2%, partially reflecting a weakening of the Canadian dollar against the U.S. dollar during the period.

From the fourth quarter of 1984 to the fourth quarter of 1985, the total index rose 4.6%, up slightly from the 4.0% change registered in the third quarter of 1985. Prices for domestically produced machinery and equipment increased 4.0% while imported goods prices rose 5.2%, largely due to the Canadian dollar, which was weaker against its U.S. counterpart.

By industry division, price movements in the latest quarter ranged from a 0.6% rise for machinery and equipment purchased by the fishing industry to a jump of 2.4% for purchases by the trade industry. On a year-over-year basis, price movements varied from an increase of 1.8% for both the agriculture and fishing industries to hikes of 5.7% registered by the trade industry and public administration.

Data users should note that following a review of the industry index ratings, no changes were made. The next rating review will take place when the fourth quarter 1986 data are published.

Available on CANSIM: matrices 4000, 4002 and 4027.

Order the fourth quarter issue of *Construction Price Statistics* (62-007, \$15/\$60), available in March 1986, or contact L. Graham (613-990-9601), Prices Division.

Machinery and Equipment Price Indexes (1971=100)

	Relative importance ¹	4th Q. 1985*	3rd Q. 1985*	% Change	
				4th Q. '85/ 3rd Q. '85	4th Q. '85/ 4th Q. '84
Machinery and equipment price index:	100.0	301.8	296.8	1.7	4.6
SIC Divisions					
1. Agriculture	10.3	280.1	275.6	1.6	1.8
2. Forestry	0.7	321.4	317.5	1.2	3.9
3. Fishing	0.6	321.9	320.0	0.6	1.8
4. Mines, quarries and oil wells	6.5	358.8	353.3	1.6	4.7
5. Manufacturing	30.4	336.7	331.2	1.7	5.5
6. Construction	4.1	293.7	289.7	1.4	4.4
7. Transportation, communication, storage and utilities	25.5	291.3	287.3	1.4	4.1
8. Trade	4.8	275.8	269.3	2.4	5.7
9. Finance, insurance and real estate	1.5	239.8	235.5	1.8	4.5
10. Community, business and personal services	9.4	232.5	227.2	2.3	5.6
11. Public administration	6.2	291.0	285.2	2.0	5.7

* These indexes are preliminary.

¹ Division weights are based on the 1971 value of capitalized expenditures on new machinery and equipment by industry (Survey of Private and Public Investment in Canada, 1971).

Data Availability Announcements

Chemical and Petrochemical Plant Price Indexes

Fourth Quarter 1985

The Chemical and Petrochemical Plant Price Index (1981 = 100) reached a preliminary level of 123.6 in the fourth quarter of 1985, up 0.7% from the third quarter level of 122.7. An increase of 1.1% for the heavily-weighted machinery and equipment component was moderated by smaller increases for construction indirects (0.3%), buildings (0.8%) and engineering, design and administration (0.8%); construction labour remained unchanged.

On a year-over-year basis, comparing the fourth quarter of 1985 with the same quarter of 1984, the total index rose 3.3%. Machinery and

equipment increased 3.4%, construction labour 3.0%, construction indirects 3.2%, buildings 4.5%, and engineering, design and administration 3.5%.

Based on annual averages, the total index climbed 3.1% to a preliminary level of 122.2. Machinery and equipment advanced 3.2%, construction labour 2.0%, construction indirects 2.6%, buildings 4.3% and engineering, design and administration 3.6%.

Available on CANSIM: matrix 294.

Order the fourth quarter issue of *Construction Price Statistics* (62-007, \$15/\$60), available in March, or contact Les Graham (613-990-9601), Capital Expenditures, Prices Division.

Chemical and Petrochemical Plant Price Indexes (1981 = 100)

	Weights	4th Q. 1985*	3rd Q. 1985*	4th Q. 1984	% Change	
					4th Q. '85/ 3rd Q. '85	4th Q. '85/ 4th Q. '84
Total	100.0	123.6	122.7	119.6	0.7	3.3
Machinery and equipment	51.9	118.7	117.4	114.8	1.1	3.4
Construction labour	16.4	130.1	130.1	126.3	-	3.0
Construction indirects	10.3	129.3	128.9	125.3	0.3	3.2
Buildings	8.4	119.6	118.6	114.4	0.8	4.5
Engineering, design and administration	13.0	133.3	132.3	128.8	0.8	3.5

* Preliminary indexes.
- Nil.

Chemical and Mineral Process Plant Price Indexes

Fourth Quarter 1985

The Chemical and Mineral Process Plant Price Index (1981 = 100) rose to a preliminary level of 123.6 in the fourth quarter of 1985, up 0.7% from the third quarter level of 122.7. All major components advanced with machinery and equipment posting a 0.8% increase, field erection 0.2%, buildings 0.8% and engineering, design and administration 0.8%.

Comparing the fourth quarter of 1985 with the fourth quarter of 1984, the total index rose 3.5%. Machinery and equipment increased 3.3%, field erection 3.5%, buildings 4.5% and engineering, design and administration 3.6%.

Based on annual averages, the total index advanced 3.3% to a preliminary level of 122.1. Machinery and equipment rose 3.3%, field erection 2.5%, buildings 4.3% and engineering, design and administration 3.9%.

Available on CANSIM: matrix 291.

Order the fourth quarter issue of *Construction Price Statistics* (62-007, \$15/\$60), available in March, or contact Les Graham (613-990-9601), Capital Expenditures, Prices Division.

Chemical and Mineral Process Plant Price Indexes (1981 = 100)

	Weights	4th Q. 1985*	3rd Q. 1985*	4th Q. 1984	% Change	
					4th Q. '85/ 3rd Q. '85	4th Q. '85/ 4th Q. '84
Total	100.0	123.6	122.7	119.4	0.7	3.5
Machinery and equipment	57.2	120.1	119.1	116.3	0.8	3.3
Field erection	16.1	130.2	130.0	125.8	0.2	3.5
Buildings	12.6	119.6	118.6	114.4	0.8	4.5
Engineering, design and administration	14.1	133.9	132.8	129.2	0.8	3.6

* Preliminary indexes.

Railway Carloadings December 1985

Revenue freight loaded by railways in Canada totalled 18.7 million tonnes in December 1985, an increase of 10.3% from the previous year. In addition, the carriers received 1.0 million tonnes from the United States, a decrease of 6.4% from December 1984.

Commodities registering notable changes in volumes loaded for the latest month were: wheat (+58.9%); coal (+18.0%); iron ore and concentrates (+4.6%) and lumber (+45.1%).

The total loadings in Canada for the year 1985 showed a decrease of 0.7% from 1984, while receipts from United States connections decreased by 5.2%.

Available on CANSIM: matrix 1431.

Order the December 1985 issue of *Railway Carloadings* (52-001, \$7.50/\$75), to be released the third week of February 1986. For seasonally adjusted revenue freight loadings, contact the Rail Unit (613-990-8700), Transportation Division.

Railway Financial and Operating Statistics

November 1985

The seven major railways reported a combined net income from operations of \$49.4 million in November 1985. Operating revenues of \$631.9 million were up 0.6% from the 1984 figure.

Revenue freight tonne-kilometres were down by 9.4% for November 1985. Freight train-kilometres showed a decrease of 4.0%, while freight car-kilometres decreased 5.8%. The average revenue per tonne-kilometre of freight was 2.656 cents for November 1985. Revenue passenger-kilometres increased 5.9% to 144.5 million.

Available on CANSIM: matrix 142.

Order the November 1985 issue of *Railway Financial and Operating Statistics* (52-003, \$9.50/\$95), to be released the second week of March, or contact the Rail Unit (613-990-8700), Transportation Division.

Publications Released

General Review of the Mineral Industries,
1983 Catalogue number 26-201
(Canada: \$20; Other Countries: \$21) ✓

Refined Petroleum Products, October 1985 ✓
Catalogue number 45-004
(Canada: \$15/\$150; Other Countries: \$16/\$160)

Retail Trade, November 1985 ✓
Catalogue number 63-005
(Canada: \$14/\$140; Other Countries: \$15/\$150)

Labour Force Information, January 1986 ✓
Catalogue number 71-001P
(Canada: \$5/\$50; Other Countries: \$6/\$60)
Available February 7, 1986 at 7:00 a.m.

**Provincial and Territorial Government
Employment, July-September 1985** ✓
Catalogue number 72-007
(Canada: \$15/\$60; Other Countries: \$16/\$64)



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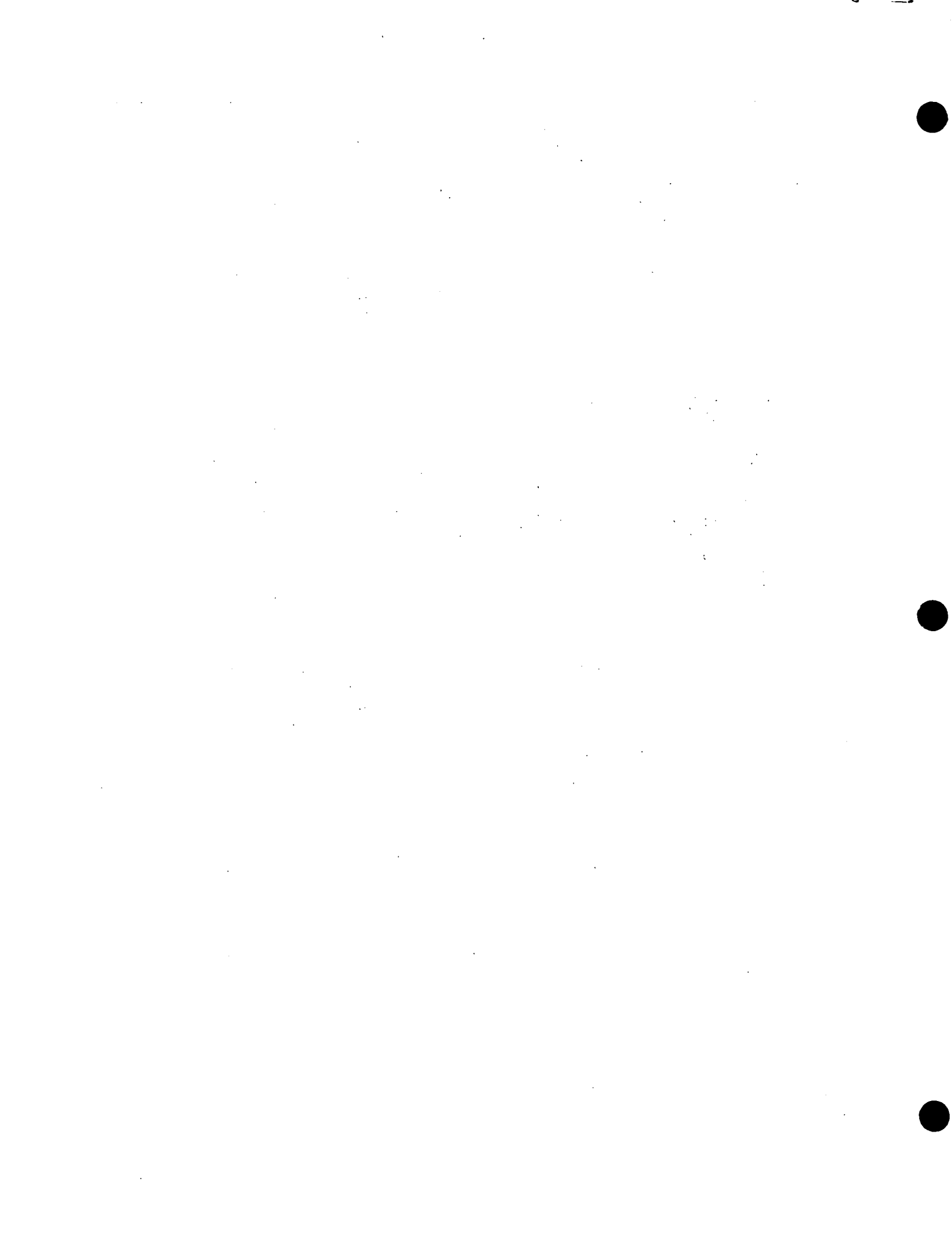
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The Daily

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Friday, February 7, 1986

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Major Releases

The Labour Force Survey, January 1986

2

- The seasonally adjusted unemployment rate declined to 9.8, the first time it has been below 10% since April 1982

Travel Between Canada and Other Countries, December 1985

- The number of long-term visits to Canada by U.S. residents reached the highest December level since 1973

New Housing Price Index, December 1985

- The index continued to move upward, increasing 0.4% in December and 3.7% on a 12-month basis

Farm Input Price Index, Fourth Quarter 1985

- Farm input prices were almost unchanged from the year-earlier level

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Data Availability Announcements

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Major Release Dates, Week of February 10-14, 1986

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Major Releases

Labour Force Survey

January 1986

Overview

Estimates from Statistics Canada's Labour Force Survey for January 1986 indicate a sharp increase of 129,000 in the seasonally adjusted level of employment to 11,632,000. The overall size of the labour force also increased sharply and as a result, the estimated level of unemployment declined by only 17,000. The seasonally adjusted unemployment rate declined to 9.8, the first time it has been below 10% since April 1982.

Employment

The seasonally adjusted level of employment for the week ending January 18, 1986 was estimated at 11,632,000 - an increase of 129,000 over the previous month. Employment rose by 100,000 to 9,190,000 for those aged 25 years and over. There were gains of 62,000 for women in this age group and of 38,000 for men. The employment level increased to 2,442,000 for persons aged 15 to 24, an increase of 29,000 - due entirely to gains among young men.

The seasonally adjusted estimate of full-time employment reached 9,822,000 - an increase of 91,000, of which 64,000 was attributed to males and 27,000 to females. Part-time employment rose to 1,807,000, with increases of 8,000 for men and 19,000 for women.

Employment increased in primary industries other than agriculture (+15,000), construction (+26,000), services (+49,000) and manufacturing (+18,000) industries. There was little or no change in the remaining sectors.

The estimated level of employment increased by 3,000 in both Newfoundland and Nova Scotia, by 24,000 in Quebec, by 43,000 in Ontario, by 5,000 in Saskatchewan, by 14,000 in Alberta and by 20,000 in British Columbia. There was little or no change in the other provinces.

Unemployment

The seasonally adjusted level of unemployment was estimated at 1,262,000 in January 1986, a decrease of 17,000 from last month. There were an estimated 802,000 unemployed among persons aged 25 years and over. A decline of 22,000 for this age group was equally divided between men (-12,000) and women (-10,000). The unemployment level rose to 460,000 for those aged 15 to 24, as an increase of 14,000 among young women more than offset a 9,000 decline among young men.

The estimated level of unemployment declined mainly in Alberta (-11,000) and in British Columbia (-17,000). It rose by 4,000 in Manitoba while there was little change in the remaining provinces.

Unemployment Rate

The seasonally adjusted unemployment rate for January 1986 was 9.8, a decline of 0.2 from the previous month. The unemployment rate declined by 0.3 to 8.0 for those aged 25 and over, with similar decreases for both males and females in this age group. The rate remained at 15.9 for persons aged 15 to 24, with an increase of 0.9 for young women being offset by a similar decline for young men. Overall, the unemployment rate decreased to 9.4 for males and remained unchanged at 10.3 for females.

The unemployment rate declined by 1.0 to 19.8 in Newfoundland, by 1.2 to 13.5 in Prince Edward Island, by 0.2 to 11.5 in Quebec, by 0.1 to 7.3 in Ontario, by 0.2 to 8.0 in Saskatchewan, by 0.9 to 8.5 in Alberta and by 1.2 to 12.9 in British Columbia. It increased by 0.3 to 13.1 in Nova Scotia, by 0.3 to 15.3 in New Brunswick and by 0.7 to 8.1 in Manitoba.

Participation Rate

In January 1986, the seasonally adjusted participation rate increased by 0.6 to 66.2. It rose to 77.4 for males and 55.4 for females, with equal increases of 0.5 compared to the previous month. The rate stood at 69.1 for persons aged 15 to 24, up 0.9, while it increased by 0.4 to 65.3 for those aged 25 and over.

(continued on page 3)

Employment/Population Ratio

The seasonally adjusted employment/population ratio jumped by 0.6 to 59.7 in January 1986. It increased for both men and women aged 25 and over with an overall gain of 0.6, to 60.1. The ratio rose by 0.8 to 58.2 for those aged 15 to 24, due entirely to gains among young males.

rate was 10.7, 1.5 below that of last January. The participation rate was 64.3, an increase of 1.2 over January 1985. The employment/population ratio stood at 57.4, an increase of 2.0 over the ratio of last year.

Available on CANSIM: matrices 2074-2075, 2078-2099, 2101-2107 and table 00799999.

Unadjusted Data

The unadjusted estimate of employment for January 1986 was 11,196,000 - an increase of 514,000 (4.8%) over that of the same month last year. The unemployment level was an estimated 1,347,000 - a decline of 136,000 (-9.2%) from a year ago. The unemployment

Order the January 1986 issue of *The Labour Force* (71-001, \$20/\$200), available the third week of February, or contact Ken Bennett (613-990-9448), Household Surveys Division.

For summary information, available on the day of release, order Labour Force Information (71-001P, \$5/\$50).

Labour Force Characteristics, Canada

	January 1986	December 1985	January 1985
Seasonally Adjusted Data			
Labour Force ('000)	12,894	12,782	12,509
Employment ('000)	11,632	11,503	11,112
Unemployment ('000)	1,262	1,279	1,397
Unemployment Rate (%)	9.8	10.0	11.2
Participation Rate (%)	66.2	65.6	64.9
Employment/Population Ratio (%)	59.7	59.1	57.7
Unadjusted Data			
Labour Force ('000)	12,543	12,577	12,165
Employment ('000)	11,196	11,339	10,682
Unemployment ('000)	1,347	1,238	1,483
Unemployment Rate (%)	10.7	9.8	12.2
Participation Rate (%)	64.3	64.6	63.1
Employment/Population Ratio (%)	57.4	58.2	55.4

Travel Between Canada and Other Countries

December 1985

Total Travel

During December 1985, preliminary statistics indicate an estimated 1.8 million visits to Canada by United States residents, a decrease of 2.5% from the same month in 1984. Visits by residents of other countries declined by 2.8% to 93,500 in December. The number of Canadian re-entries following visits to the United States totalled 2.4 million, down 3.7% from December 1984 figures. Visits by Canadian residents returning from all other countries increased by 2.5% to 124,900.

Total international travel flows during 1985 were as follows: 34.1 million trips by United States residents to Canada, a rise of 3.5% compared with 1984; visits by residents from other countries decreased by 4.2% to 1.8 million; visits by Canadian residents returning from the United States increased by 1.8% to 37.4 million, while trips by residents returning from other countries numbered 2.3 million, an advance of 14.4% from 1984.

Estimation of Tourists

Preliminary data show that long-term tourist entries (by auto and bus for one night or longer and all entries by boat, plane and train) from the United States increased by 3.3% to 466,800 in December 1985, the highest December level in more than a decade.

Visits by residents of other countries - excluding those arriving by land via the United States and intending to stay less than 24 hours - numbered 89,900, a decline of 1.8% from December 1984. Canadian tourist re-entries from the United States numbered 580,700 in December, down 1.4%, while trips by residents returning from countries other than the United States increased by 2.5% to 124,900.

In 1985, tourist visits from the United States numbered 12.1 million, up 3.4% from 1984. Tourist trips from other countries decreased by 3.8% to 1.6 million during the year. Canadian tourist re-entries from the United States numbered 10.9 million, down 0.9% from a year earlier, while visits by residents returning from countries other than the United States increased by 14.4% to 2.3 million.

The accompanying table shows traveller entries and re-entries for December 1985 for total and long-term traffic as well as the percentage changes from 1984.

Available on CANSIM: matrices 2661-2694.

Order the December 1985 issue of *International Travel - Advance Information* (66-001P, \$5/\$50), available mid-February, or contact Paul L. Paradis (613-990-8933), International Travel Section, International and Financial Economics Division.

International Travel Between Canada and Other Countries
December 1985

Residence of travellers	Total trips				Long-term trips ¹			
	December		January-December		December		January-December	
	Number 1985	% Change From '84	Number 1985	% Change From '84	Number 1985	% Change From '84	Number 1985	% Change From '84
Non-residents								
All countries	1,861,262	-2.5	35,925,417	3.0	556,693	2.4	13,744,649	2.4
United States	1,767,732	-2.5	34,117,379	3.5	466,750	3.3	12,100,127	3.4
Other countries	93,530	-2.8	1,808,038	-4.2	89,943	-1.8	1,644,522	-3.8
Residents of Canada								
All countries	2,553,261	-3.4	39,729,271	2.4	705,616	-0.7	13,180,739	1.5
United States	2,428,312	-3.7	37,428,663	1.8	580,667	-1.4	10,880,131	-0.9
Other countries	124,949	2.5	2,300,608	14.4	124,949	2.5	2,300,608	14.4

¹ Figures for the "United States" include auto and bus one or more nights, and total plane, train and boat flows. Figures for "Other Countries" exclude entries by land same day via the U.S.A.

New Housing Price Index

December 1985

The New Housing Price Index (1981 = 100) for Canada stood at 98.2 in December 1985, up 0.4% from its November level of 97.8, continuing an upward movement which has been evident for the last six months. This index of Canadian housing contractors' selling prices now stands 3.7% higher than the year-earlier level of 94.7. Between November 1985 and December 1985, the estimated house only index increased 0.4% to 101.1, while the estimated land only index increased 0.3% to 93.6.

Between November and December 1985 the largest increases in the price index were noted for St. Catharines-Niagara (1.1%), Hamilton (0.9%), Montreal (0.8%) and Toronto (0.7%). Monthly increases were also noted for Windsor (0.4%), Winnipeg (0.3%), Kitchener (0.2%), Regina (0.2%), Calgary (0.2%), Ottawa-Hull (0.1%) and Vancouver (0.1%). Victoria reported a monthly decrease of 1.0% due to a housing market affected by unusually poor weather conditions during the month of December. Halifax reported a small decrease of 0.2%.

Contractors' selling prices continue to exhibit large 12-month increases in some Southern Ontario cities, due largely to increased demand for new houses coupled with the shortages of some materials and skilled

tradesmen in these cities: Kitchener (15.4%), St. Catharines-Niagara (11.9%), Windsor (9.7%), Hamilton (8.0%) and London (6.4%). Significant increases were also recorded in Winnipeg (6.8%), Calgary (6.8%), Saint John-Moncton (6.0%), Quebec City (5.8%), Toronto (5.4%) and Halifax (5.1%). The index recorded 12-month declines in Victoria (-4.2%) and Vancouver (-1.6%).

Based on annual averages, the New Housing Price Index (1981 = 100) for 1985 was up 1.2% from 1984 at the Canada Total level. The largest increases between 1984 and 1985 were recorded for St. Catharines-Niagara (11.4%), followed by Kitchener (8.9%), Saint John-Moncton (8.4%), Quebec City (5.4%), Hamilton (5.4%), Winnipeg (5.2%) and Windsor (5.1%). Smaller gains ranging from 0.5% to 3.8% were noted for Regina, St. John's, Saskatoon, Calgary, Toronto, Montreal and London. On an annual average basis, decreases were registered in Victoria (-6.2%), Edmonton (-6.1%), Vancouver (-3.8%) and Ottawa-Hull (-0.3%).

(see table on page 7)

Available on CANSIM: matrix 198.

Order the fourth quarter 1985 issue of *Construction Price Statistics* (62-007, \$15/\$60), available in February, or contact the Prices Division (613-990-9601).

New Housing Price Indexes

December 1985
(1981 = 100)

	Weights ¹ (1985)	Dec. 1985	Nov. 1985	Dec. 1984	% change		
					Dec. '85/ Nov. '85	Dec. '85/ Dec. '84	Annual average 1985/1984
Canada total² (22 cities)	100.0	98.2	97.8	94.7	0.4	3.7	1.2
Canada (House only)		101.1	100.7	97.3	0.4	3.9	1.3
Canada (Land only)		93.6	93.3	90.2	0.3	3.8	1.3
St. John's	0.91	105.7	105.7	105.0	-	0.7	2.1
Halifax	1.97	123.9	124.2	117.9	-0.2	5.1	x
Saint John - Moncton	0.81	123.7	123.7	116.7	-	6.0	8.4
Quebec City	2.23	127.7	127.7	120.7	-	5.8	5.4
Montreal	8.94	126.2	125.2	120.5	0.8	4.7	3.5
Ottawa-Hull	5.95	127.0	126.9	126.6	0.1	0.3	-0.3
Toronto	29.73	103.4	102.7	98.1	0.7	5.4	2.8
Hamilton	2.48	128.3	127.1	118.8	0.9	8.0	5.4
St. Catharines - Niagara	0.98	129.6	128.2	115.8	1.1	11.9	11.4
Kitchener	1.35	131.8	131.6	114.2	0.2	15.4	8.9
London	1.06	115.8	115.8	108.8	-	6.4	3.8
Windsor	0.29	107.9	107.5	98.4	0.4	9.7	5.1
Winnipeg	2.47	121.8	121.4	114.0	0.3	6.8	5.2
Regina	1.06	110.5	110.3	107.4	0.2	2.9	0.5
Saskatoon	1.53	103.1	103.1	99.8	-	3.3	2.2
Calgary	7.34	86.7	86.5	81.2	0.2	6.8	2.4
Edmonton	7.28	81.3	81.3	80.4	-	1.1	-6.1
Vancouver	19.97	73.1	73.0	74.3	0.1	-1.6	-3.8
Victoria	2.55	72.6	73.3	75.8	-1.0	-4.2	-6.2

¹ Surveys in Sudbury, Thunder Bay and Prince George account for the remaining weight and are secured due to insufficient sample size.

² It should be noted that the linking method and annually updated city weights are such that aggregate indexes cannot be considered as the direct average of their respective associated indexes. In exceptional cases this may cause the level of an aggregate index and its corresponding percentage change figures to fall slightly outside the range of those exhibited by the associated indexes.

- Nil.

x Confidential.

Farm Input Price Index

Fourth Quarter 1985

The Farm Input Price Index (FIPI, 1981=100) for the fourth quarter of 1985 for Canada stood at a preliminary level of 107.5, up 0.6% from the revised third quarter level of 106.9. Compared to the fourth quarter of 1984, the index rose only 0.1%; in the third quarter of 1985 the index was 1.3% below its level of a year earlier. The FIPI annual average for 1985 was 108.0, a 0.7% increase over the 1984 level of 107.3.

On a quarterly basis, increases were observed in all the major component indexes except crop production (-1.0%) and interest (-2.4%) (the indexes for property taxes and farm rent change only annually). The largest increase was recorded for the animal production index (2.1%) as a consequence of higher prices for feeder cattle (5.2%) and weanling pigs (8.2%). The increase in the machinery and motor vehicles index was

caused mainly by price increases for motor vehicles (3.3%) and insurance (2.0%). Declines in interest rates caused the decrease in the interest index in the fourth quarter of 1985. The main effect was on non-mortgage interest (-3.9%).

Price increases were generally higher for Western Canada, where the total FIPI stood at 108.1, an increase of 1.1% over the quarter and 0.8% over the four-quarter period. For Eastern Canada the FIPI was 106.8, representing no change from the third quarter and a decrease of 0.9% from the fourth quarter of 1984. (see table on page 9)

Available on CANSIM: matrices 1900-1909.

Order the Fourth Quarter 1985 issue of *Farm Input Price Indexes* (62-004, \$10/\$40), available at the end of February, or contact the Information and Current Analysis Unit (613-990-9606/7), Prices Division.

Farm Input Price Indexes

(1981 = 100)

	4th Quarter 1985	3rd Quarter 1985	4th Quarter 1984	% change	
				4th Q. 1985/ 3rd Q. 1985	4th Q. 1985/ 4th Q. 1984
Eastern Canada					
Total farm input ^P	106.8	106.8	107.8	-	-0.9
Building and fencing	127.5	126.5	122.1	0.8	4.4
Machinery and motor vehicles	119.4	119.2	118.1	0.2	1.1
Crop production	104.7	105.6	105.2	-	-1.1
Animal production	97.9	97.7	101.1	0.2	-3.2
Supplies and services	126.4	126.4	122.8	-	2.9
Hired farm labour	125.3	123.4	120.0	1.5	4.4
Property taxes ^P	125.7	125.7	117.3	-	7.2
Interest ^P	86.1	88.3	94.6	-2.5	-9.0
Farm rent ^P	114.8	114.8	110.0	-	4.4
Western Canada					
Total farm input ^P	108.1	106.9	107.2	1.1	0.8
Building and fencing	117.8	116.9	113.5	0.8	3.8
Machinery and motor vehicles	119.2	118.3	118.7	0.8	0.4
Crop production	100.7	101.7	98.4	-1.0	2.3
Animal production	102.6	98.5	100.9	4.2	1.7
Supplies and services	122.7	122.1	121.5	0.5	1.0
Hired farm labour	119.7	118.8	116.0	0.8	3.2
Property taxes ^P	132.9	132.9	127.8	-	4.0
Interest ^P	86.9	88.9	94.3	-2.2	-7.8
Farm rent ^P	105.2	105.2	96.8	-	8.7
Canada					
Total farm input ^P	107.5	106.9	107.4	0.6	0.1
Building and fencing	122.8	121.9	118.0	0.7	4.1
Machinery and motor vehicles	119.3	118.5	118.5	0.7	0.7
Crop production	102.2	103.2	101.1	-1.0	1.1
Animal production	100.2	98.1	101.0	2.1	-0.8
Supplies and services	124.4	124.1	122.1	-0.2	1.9
Hired farm labour	122.9	121.4	118.3	1.2	3.9
Property taxes ^P	130.4	130.4	124.2	-	5.0
Interest ^P	86.6	88.7	94.4	-2.4	-8.3
Farm rent ^P	107.3	107.3	99.7	-	7.6

- Nil.

^P Preliminary figures.

Data Availability Announcements

Women's Blouse and Shirt Industry

1984 Census of Manufactures

For the women's blouse and shirt industry (SIC 2444) in 1984, the value of shipments of goods of own manufacture totalled \$152.4 million, down 0.7% from \$153.5 million in 1983.

Available on CANSIM: matrix 5448.

Contact T. Raj Sehdev (613-991-3510), Industry Division.

Chewing Gum Industry

1984 Census of Manufactures

For the chewing gum industry (SIC 1082) in 1984, the value of shipments of goods of own manufacture totalled \$186.4 million, up 7.6% from \$173.2 million in 1983.

Available on CANSIM: matrix 5394.

Contact B. Preston (613-991-3511), Industry Division.

Steel Ingots

December 1985

Steel ingot production for December 1985 totalled 1 199 852 tonnes, an increase of 8.9% from the 1 102 212 tonnes produced the previous year.

Order the December 1985 issue of *Primary Iron and Steel* (41-001, \$4/\$40), to be released the week of March 3, or contact G.W. Barrett (613-991-3515), Industry Division.

Industrial Chemicals and Synthetic Resins

December 1985

Canadian manufacturers produced 89 022 tonnes of polyethylene synthetic resins in December 1985, up 22.1% from the 72 936 tonnes produced in the same month of the previous year but down 1.0% from the 89 880 tonnes produced in November 1985.

Available on CANSIM: matrix 951.

Order the December 1985 issue of *Industrial Chemicals and Synthetic Resins* (46-002, \$5/\$50), to be released the week of February 17, or contact Louis Boucher (613-991-3513), Industry Division.

Oils and Fats

December 1985

Production by Canadian manufacturers of all types of deodorized oils in December 1985 totalled 38 366 tonnes, a decrease of 28.3% from the 53 529 tonnes produced in November 1985.

Manufacturers' packaged sales of shortening totalled 7 565 tonnes in December 1985, down from the 10 169 tonnes sold the previous month. Sales of packaged salad oil increased to 7 225 tonnes in December from 4 220 tonnes in November.

Available on CANSIM: matrix 184.

Order the December 1985 issue of *Oils and Fats* (32-006, \$4/\$40), to be released the week of February 17, or contact Brian Preston (613-991-3511), Industry Division.

Publications Released

**Manufacturing Industries of Canada:
Sub-provincial Areas, 1982** ✓
Catalogue number 31-209
(Canada: \$70; Other Countries: \$80)

**Surface and Marine Transport Service
Bulletin, Vol. 2, No. 1 Trucking Activity** ✓
Survey, 1984 Catalogue number 50-002
(Canada: \$7.50/\$75; Other Countries:
\$8.50/\$85)

Railway Carloadings, 7-day Period Ending ✓
January 21, 1986 Catalogue number 52-005
(Canada: \$75; Other Countries: \$100)

Imports by Commodities, November 1985 ✓
Catalogue number 65-007
(Canada: \$50/\$500; Other Countries: \$60/\$600)

Culture Communiqué, Vol. 8, No. 8
Motion Picture Theatres, 1983 ✓
Catalogue number 87-001
(Canada: \$4/\$40; Other Countries: \$5/\$50)

11-002 *Infomat* ✓

Statistics Canada publications may be purchased by mail order from Publication Sales and Services, Room 1710, Main Building, Statistics Canada, Ottawa K1A 0T6.

Please enclose cheque or money order payable to the Receiver General for Canada and provide full information on publications required (catalogue number, title, issue).

Publications may also be ordered through Statistics Canada's offices in St. John's, Halifax, Montreal, Ottawa, Sturgeon Falls, Toronto, Winnipeg, Regina, Edmonton and Vancouver, or from authorized bookstore agents or other booksellers.

Major Release Dates

Week of February 10-14

(Release dates are subject to change)

Anticipated date of release	Title	Reference Period
10	Estimates of Labour Income	November 1985
10	New Motor Vehicle Sales	December 1985
11	Security Transactions with Non-residents	December 1985
11	Farm Cash Receipts	January-December 1985
11	Preliminary Statement of Canadian Trade	December 1985
11-14	Canadian Composite Leading Indicator	November 1985
13	Help-wanted Index	January 1986
14	Retail Trade	December 1985
14	Department Store Sales and Stocks	December 1985

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Daily**

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The Daily

Statistics Canada

Monday, February 10, 1986

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Major Releases

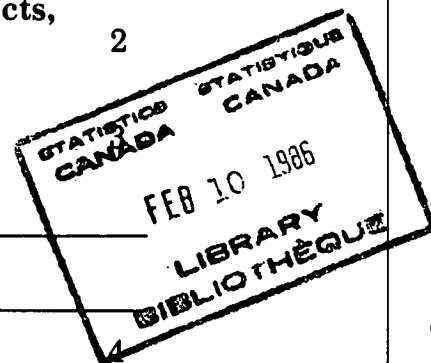
Index Numbers of Farm Prices of Agricultural Products, December 1985

2

- The index increased 1.0% from November 1985 to 287.8

Estimates of Labour Income, November 1985

- Labour income rose 6.9% from November 1984



Data Availability Announcements

Phonograph Records and Pre-recorded Tapes, December 1985

Footwear Statistics, December 1985

4

Publications Released

5

Minority and Second Language Education

1984-85

Nearly 1.7 million students outside the province of Quebec were enrolled in French second language programmes in 1984-85. French immersion enrolment, now growing by 20% per year, accounted for 140,000 of these students. More than 150,000 students outside Quebec were being educated in French schools; this represents 4% of the student population, compared with 12% of Quebec's students being educated in English.

Available on CANSIM: tables 00570301-00570304.

For complete information on minority and second language programmes (with developments since 1970-71) order *Minority and Second Language Education, Elementary and Secondary Levels* (81-257, \$20), released today, or contact Josephine Stanic (613-991-1498), Education, Culture and Tourism Division.



Major Releases

Index Numbers of Farm Prices of Agricultural Products December 1985

The December 1985 estimate of the index of farm prices of agricultural products for Canada at 287.8 (1971=100) was up 1.0% from the November 1985 index of 284.8 but 3.8% less than the December 1984 level of 299.3.

The 1.0% increase in the overall index from November 1985 to December 1985 was due to a 1.4% gain in the total crops sub-index and a 0.8% rise in the livestock and livestock products sub-index.

The advance in the total crops sub-index was due to increases of 2.6% for oilseeds and 1.8% for grains. Prices of corn, rye, soybeans, flaxseed and canola/rapeseed all strengthened in December from November levels while potato prices were lower.

Cattle, calves, hogs, lambs and poultry all showed price increases in December, contributing to the higher livestock and livestock products sub-index. Egg prices showed the only decrease (-0.4%) when compared to November.

Provincially, the indexes for Prince Edward Island, New Brunswick, Quebec and British Columbia were lower in December than November while all other provinces had higher indexes. The index changes in the month were as follows:

- Prince Edward Island -3.7%;
- Nova Scotia 0.8%;
- New Brunswick -2.1%;
- Quebec -0.2%;
- Ontario 1.3%;
- Manitoba 2.1%;
- Saskatchewan 1.5%;
- Alberta 1.5%;
- British Columbia -0.2%.

The index is designed to measure (as closely as can be determined) changes in prices received by producers at the farm gate or first local delivery point. Current initial prices are used for Western wheat, oats and barley from August 1984 through December 1985. Sub-indexes for livestock, crops and their components are also available on a provincial basis.

Available on CANSIM: matrix 176 and table 00190202.

Order the December 1985 issue of *Index Numbers of Farm Prices of Agricultural Products* (62-003, \$6/\$60), scheduled for release February 21, 1986, or contact Paul Murray (613-990-8706), Farm Income and Prices Section, Agriculture and Natural Resources Division.

Estimates of Labour Income
November 1985

Available on CANSIM: matrices 1791 and 1792.

Labour income for the month of November 1985 was estimated at \$21,253.9 million, an increase of \$1,371.2 million or 6.9% from November 1984.

Order the October-December 1985 issue of *Estimates of Labour Income* (72-005, \$15/\$60), available in April, or contact Georgette Gauthier (613-990-9900), Labour Income Section, Labour Division.

Adjusted for seasonal variation, wages and salaries increased by \$142.6 million between October 1985 and November 1985 to \$19,058.6 million.

Wages and Salaries and Supplementary Labour Income
(millions of dollars)

	Nov. 1985 ^p	Oct. 1985 ^r	Sept. 1985 ^f	Nov. 1984
Unadjusted for seasonal variation				
Agriculture, fishing and trapping	165.6	206.9	256.4	161.4
Forestry	168.5	180.7	192.6	163.8
Mines, quarries and oil wells	574.2	584.1	571.6	520.4
Manufacturing industries	3,989.9	3,955.8	3,965.9	3,733.1
Construction industry	1,171.6	1,224.9	1,246.5	983.8
Transportation, communications and other utilities	2,127.8	2,124.2	2,127.3	2,044.0
Trade	2,358.1	2,345.4	2,337.6	2,233.0
Finance, insurance and real estate	1,465.9	1,473.5	1,486.8	1,345.4
Commercial and personal service	1,969.7	2,028.0	2,034.6	1,817.3
Education and related services	2,009.7	1,993.0	1,930.7	1,903.8
Health and welfare services	1,371.2	1,368.2	1,341.7	1,292.6
Federal administration and other government offices	746.9	745.1	747.3	726.0
Provincial administration	579.8	586.6	594.1	556.6
Local administration	465.0	465.8	462.2	456.6
Total wages and salaries	19,164.0	19,282.0	19,295.2	17,937.9
Supplementary labour income	2,089.9	2,102.2	2,103.4	1,944.7
Labour income	21,253.9	21,384.3	21,398.6	19,882.7
Adjusted for seasonal variation				
Agriculture, fishing and trapping	185.4	182.8	181.9	183.4
Forestry	164.4	160.2	160.1	159.3
Mines, quarries and oil wells	574.0	585.6	574.8	520.5
Manufacturing industries	3,997.5	3,903.2	3,886.9	3,740.0
Construction industry	1,124.0	1,090.6	1,077.3	945.4
Transportation, communications and other utilities	2,134.1	2,109.9	2,092.3	2,051.1
Trade	2,328.3	2,326.3	2,337.6	2,205.5
Finance, insurance and real estate	1,484.5	1,487.7	1,493.7	1,362.7
Commercial and personal service	1,982.4	2,007.3	2,008.3	1,829.9
Education and related services	1,904.4	1,907.8	1,911.7	1,802.1
Health and welfare services	1,381.2	1,370.9	1,355.1	1,302.4
Federal administration and other government offices	758.7	756.3	749.5	737.3
Provincial administration	589.1	586.4	577.3	565.4
Local administration	469.1	470.2	466.8	460.7
Total wages and salaries	19,058.8	18,916.0	18,832.1	17,844.3
Supplementary labour income	2,079.7	2,064.1	2,055.0	1,939.8
Labour income	21,138.3	20,980.1	20,887.1	19,784.1

^p Preliminary estimate.

^r Revised estimate.

^f Final estimate.

Data Availability Announcements

Phonograph Records and Pre-recorded Tapes

December 1985

Canadian manufacturers produced 4,136,112 phonograph records in December 1985, down from the 4,154,222 produced in the same period of the previous year.

Production of pre-recorded tapes for December totalled 2,755,799 - up from the 2,434,827 produced a year earlier.

Available on CANSIM: matrix 2904.

Order the December 1985 issue of *Production and Sales of Phonograph Records and Pre-recorded Tapes in Canada* (47-004, \$4/\$40), to be released the week of February 17, or contact Don Grant (613-991-3518), Industry Division.

Footwear Statistics

December 1985

Canadian manufacturers produced 2,677,927 pairs of footwear in December 1985, an increase of 4.0% from the 2,574,483 pairs produced during the same period a year ago.

Available on CANSIM: matrix 8.

Order the December issue of *Footwear Statistics* (33-002, \$4/\$40), to be released the week of February 17, or contact T. Raj Sehdev (613-991-3510), Industry Division.

Publications Released

Production and Sales of Phonograph Records and Pre-recorded Tapes in Canada, November 1985
Catalogue number 47-004
(Canada: \$4/\$40; Other Countries: \$5/\$50) ✓

Air Carrier Operations in Canada, July-September 1984
Catalogue number 51-002
(Canada: \$29/\$116; Other Countries: \$30/\$120) ✓

Department Store Sales by Regions, December 1985 Catalogue number 63-004
(Canada: \$2/\$20; Other Countries: \$3/\$30) ✓

Motion Picture Production, 1983
Catalogue number 63-206
(Canada: \$20; Other Countries: \$21) ✓

Housing Starts and Completions, November 1985 Catalogue number 64-002
(Canada: \$15/\$150; Other Countries: \$16/\$160) ✓

Preliminary Statement of Canadian International Trade, December 1985
Catalogue number 65-001P
(Canada: \$5/\$50; Other Countries: \$6/\$60) ✓
Available February 11, 1986 at 7:00 a.m.

Minority and Second Language Education, Elementary and Secondary Levels, 1984-85 Catalogue number 81-257
(Canada: \$20; Other Countries: \$21) ✓

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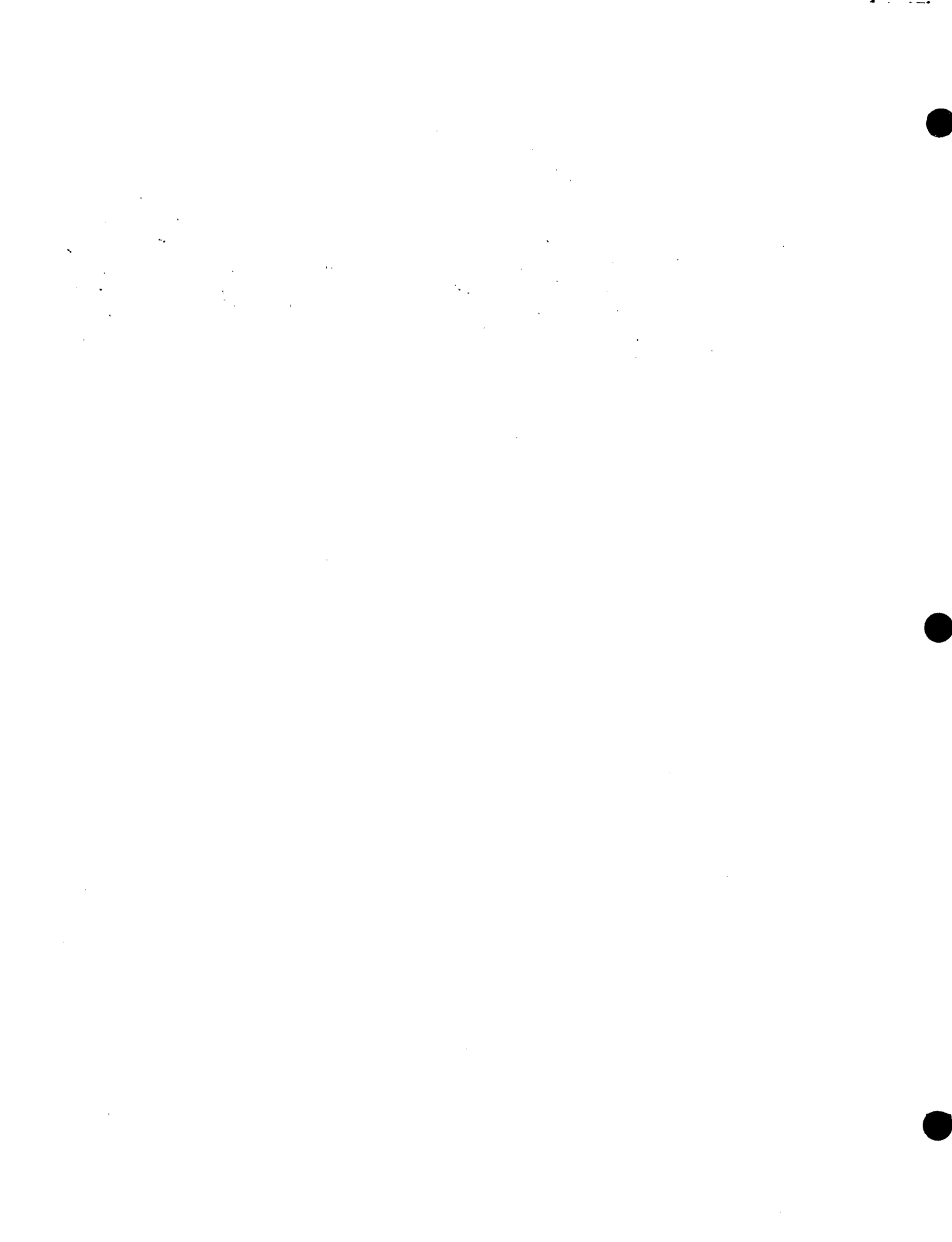
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Tuesday, February 11, 1986

Major Releases

Preliminary Statement of Canadian International Trade, December 1985	2
<ul style="list-style-type: none"> • The merchandise trade surplus increased \$724 million to \$1.3 billion in December and reached a level of \$16.8 billion in 1985 	
New Motor Vehicle Sales, December 1985	6
<ul style="list-style-type: none"> • New motor vehicle sales advanced 25.3% from December 1984 	
Farm Cash Receipts, January-December 1985	8
<ul style="list-style-type: none"> • Farm cash receipts decreased 1.4% from 1984 	

Data Availability Announcements

Export and Import Price and Volume Indexes, December 1985	9
Particleboard, Waferboard and Hardboard, December 1985	9
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Pulpwood and Wood Residue, December 1985	10
Steel Pipe, Tubing and Fittings, December 1985	10
Electric Storage Batteries, December 1985	10

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Major Releases

Preliminary Statement of Canadian International Trade – Seasonally Adjusted, Balance of Payments Basis December 1985

Overview, Month-to-Month

Preliminary estimates for December indicate that Canada's exports advanced 2.3% or \$229 million following a decline of 8.8% in November. Exports had previously posted three consecutive monthly increases.

In contrast, December imports declined 5.2% or \$495 million following an increase of 8.3% in November when a record level of \$9.4 billion was registered. The net effect of the December movements was an increase of \$724 million in the merchandise trade surplus to a level of \$1.3 billion.

Overview, Quarter-to-Quarter

Total exports rose 4.8% or \$1.4 billion to \$31.0 billion in the fourth quarter of 1985; after increasing 1.9% in the first quarter, exports had remained virtually flat for the following two quarters. Imports slowed to an increase of 1.6% or \$439 million in the fourth quarter following increases averaging 4.6% in the previous three quarters. As a result, the merchandise trade surplus increased \$995 million in the fourth quarter after registering three consecutive quarterly declines.

1985 Merchandise Trade Surplus

The merchandise trade surplus in 1985, at \$16.8 billion, was down \$3.9 billion from the record 1984 level.

The major commodity groupings contributing to the 1985 surplus were:

- Forest products with a \$15.1 billion balance, an increase of \$425 million over 1984;
- Energy-related products with a positive balance of \$10.3 billion, \$1.7 billion higher than the preceding year;
- Agricultural products with a surplus of \$4.3 billion, a decline of \$1.0 billion from 1984;
- Industrial goods and materials with a surplus of \$3.5 billion, a decrease of \$1.1 billion from 1984;

- Automotive products which contributed \$1.6 billion to the surplus, \$2.1 billion less than in 1984.

The major commodity groupings that registered deficits in 1985 were:

- Machinery and equipment, with a deficit of \$11.1 billion, an increase in the deficit of \$160 million;
- Consumer goods, which registered an \$8.4 billion deficit, an increase of \$97 million over 1984.

Short-term Trend

In contrast to the steadily increasing movement noted throughout 1983 and most of 1984, the short-term trend for exports in 1985 showed pronounced cyclical movement and this was reflected in most major commodity groupings. In the third quarter, the automotive sector provided most of the strength.

The short-term trend for imports has steadily risen since mid-83 except for the September-October 1984 period. The short-term trend for imports of machinery also shows this consistent growth. The automotive sector registered strong gains in the summer months of 1985 but has slowed substantially since. Imports of industrial goods and materials posted gains of 2% through most of 1985 but is currently declining. The energy sector registered strong growth in the second quarter, displayed weakness in the third quarter and has recovered in the current period. The short-term trend for agriculture and fishing products has been virtually flat in 1985 along with the trend for consumer goods.

Commodity Analysis – Total Exports

Renewed strength in the energy sector fueled the turnaround in exports in December. Following a 21% decline in November, energy products, led by coal, rose more than 16%. Aluminum, aircraft and precious metals also registered significant increases. Partially offsetting these gains were declines in nearly all wood and wood product categories. Exports of (continued on page 3)

automotive products declined a further 1.2% in December following a drop of 4.7% in November.

Imports

Almost all of the \$495 million December drop in imports was due to the automotive sector: motor vehicles declined 23.2% following a similar increase in November, trucks increased slightly by 0.2% and motor vehicle parts fell 6.6% after an increase of 18.9%. Crude petroleum imports registered a decline of 18.4% in contrast to an increase of 19.3% in the preceding month. Other commodities posted only marginal changes.

Trading Partner Analysis - Total Exports

The cyclical movement in total exports in 1985 primarily reflected the pattern of trade with the United States (Canada's exports to the United States represented 78.8% of total exports in 1985). The drop in July was due in part to continued slow growth in the U.S. but also reflected a slowdown in shipments of automotive products associated with a U.S. car haulers' strike. Record U.S. motor vehicle sales in the fall (sales have since declined) led the recovery in exports.

In December, increased exports to Japan (up 29.8% after a decline of 42.3% in November), to "Other Countries" (up 12.4% following

a decline of 16.4%), and to the United States (up 1.0% after a drop of 5.7% in November) were only partly offset by a decline of 40.2% in Canada's exports to "Other OECD" Countries.

Imports

December imports from the United States fell 7.7% following an increase of 11.4% in November. The decline was concentrated in the automotive sector. Imports from the United Kingdom dropped 24.3% after a rise of 12.7% in November. Imports from "Other Countries" rose 16.9% or \$132 million. (see tables on pages 4 and 5)

Available on CANSIM: matrices 30, 3643, 3644, 3649-3679, 3683-3714, 3718, 3719.

Order the December 1985 issue of *Summary of Canadian International Trade* (65-001, \$15/\$150), available the fourth week of February 1986, or contact G. Blaney (613-990-9647), Trade Information Unit, or Judith Frederick (613-990-9784), Trade Measures and Analysis Section, International Trade Division.

For summary information, available the day of release, order the *Preliminary Statement of Canadian International Trade* (65-001P, \$5/\$50).

Merchandise Trade of Canada

December 1985

Balance of Payments Basis

	Total exports ¹ raw	Imports raw	Total exports ¹ S.A. ³	Imports S.A. ³	Balance S.A. ³	Period-to-period change ²		
						Total exports ¹ S.A. ³	Imports S.A. ³	Balance S.A. ³
	\$ millions			% \$ millions				
1979	65,582	61,156	65,582	61,156	4,425	22.9	24.7	108
1980	76,680	67,901	76,680	67,901	8,779	16.9	11.0	4,354
1981	84,468	77,140	84,468	77,140	7,328	10.2	13.6	-1,451
1982	84,540	66,726	84,540	66,726	17,814	0.1	-13.5	10,486
1983	90,825	73,120	90,825	73,120	17,705	7.4	9.6	-109
1984	112,118	91,450	112,118	91,450	20,667	23.4	25.1	2,963
1983								
First Quarter	20,531	16,593	21,133	16,872	4,261	4.6	8.3	-370
Second Quarter	23,506	18,414	22,242	16,963	5,279	5.2	0.5	1,018
Third Quarter	21,533	17,867	22,655	18,772	3,883	1.9	10.7	-1,396
Fourth Quarter	25,253	20,246	24,795	20,514	4,281	9.4	9.3	398
1984								
First Quarter	25,776	21,818	26,298	21,832	4,465	6.1	6.4	184
Second Quarter	29,341	24,161	27,642	22,479	5,163	5.1	3.0	698
Third Quarter	27,663	22,696	29,108	23,898	5,210	5.3	6.3	47
Fourth Quarter	29,338	22,775	29,070	23,241	5,829	-0.1	-2.8	619
1985								
First Quarter	28,912	23,800	29,623	24,211	5,413	1.9	4.2	-416
Second Quarter	31,689	27,390	29,820	25,408	4,412	0.7	4.9	-1,001
Third Quarter	28,077	25,602	29,609	26,610	2,999	-0.7	4.7	-1,413
Fourth Quarter	31,416	26,486	31,042	27,049	3,993	4.8	1.6	995
1984								
January	8,244	6,530	8,806	7,090	1,716	2.8	0.4	207
February	8,353	7,226	8,548	7,205	1,343	-2.9	1.6	-373
March	9,178	8,062	8,944	7,537	1,407	4.6	4.6	65
April	9,107	7,820	8,978	7,228	1,750	0.4	-4.1	343
May	10,258	8,509	9,409	7,736	1,673	4.8	7.0	-77
June	9,976	7,832	9,256	7,516	1,740	-1.6	-2.8	68
July	9,207	7,515	9,661	7,747	1,914	4.4	3.1	174
August	8,924	8,026	9,763	8,453	1,310	1.1	9.1	-604
September	9,533	7,154	9,683	7,699	1,984	-0.8	-8.9	674
October	10,250	8,150	9,950	7,643	2,307	2.8	-0.7	322
November	10,114	7,725	9,644	7,670	1,974	-3.1	0.4	-333
December	8,974	6,900	9,475	7,928	1,547	-1.8	3.4	-427
1985								
January	9,138	7,707	9,599	8,176	1,423	1.3	3.1	-125
February	9,164	7,631	9,611	7,927	1,684	0.1	-3.0	262
March	10,610	8,462	10,413	8,108	2,305	8.3	2.3	620
April	10,465	9,118	10,142	8,092	2,050	-2.6	-0.2	-255
May	10,895	9,227	10,053	8,492	1,561	-0.9	4.9	-489
June	10,329	9,044	9,626	8,825	801	-4.2	3.9	-760
July	8,555	8,718	8,912	8,654	258	-7.4	-1.9	-543
August	8,956	8,252	10,013	8,958	1,055	12.4	3.5	798
September	10,566	8,633	10,683	8,998	1,685	6.7	0.5	630
October	11,234	9,207	10,914	8,697	2,217	2.2	-3.3	531
November	10,347	9,237	9,950	9,423	527	-8.8	8.3	-1,690
December	9,835	8,042	10,179	8,928	1,251	2.3	-5.2	724
Year-to-date								
1984	112,118	91,450	112,118	91,450	20,667	23.4	25.1	2,962
1985	120,095	103,278	120,095	103,278	16,817	7.1	12.9	-3,851

¹ Total Exports = Domestic Exports + Re-exports.

² Year to year, quarter to quarter, month to month.

³ Seasonally Adjusted.

Note: Due to rounding monthly data may not add up to quarterly data and quarterly data may not add up to annual data.

Table 2
Merchandise Trade by Principal Trading Areas

December 1985

Seasonally Adjusted, Balance of Payments Basis

			Period-to-period change				Year-to-date	Change over previous year	
	Nov.	Dec.	Nov.	Dec.	Nov.	Dec.		%	\$ millions
	\$ millions		%	%	\$ millions	\$ millions			
Total exports to:									
United States	7,933.5	8,011.6	-5.7	1.0	-478.2	78.1	94,655.5	10.8	9,191.1
Japan	367.2	476.5	-42.3	29.8	-268.9	109.3	5,685.8	2.7	151.1
United Kingdom	191.9	178.1	-15.6	-7.2	-35.4	-13.8	2,321.9	-7.0	-175.3
Other EEC Countries	316.5	360.4	-5.1	13.9	-16.9	43.9	4,285.1	-4.2	-188.8
Other OECD Countries	245.7	146.8	4.4	-40.2	10.3	-98.9	2,334.8	12.7	262.2
Other Countries	894.6	1,005.5	-16.4	12.4	-175.2	110.9	10,811.7	-10.5	-1,263.0
Total	9,949.5	10,179.0	-8.8	2.3	-964.4	229.5	120,094.8	7.1	7,977.3
Imports from:									
United States	6,778.4	6,253.3	11.4	-7.7	693.7	-525.2	74,118.5	12.7	8,381.0
Japan	591.1	570.1	6.5	-3.6	35.9	-21.0	6,055.7	10.6	580.6
United Kingdom	377.7	286.0	12.7	-24.3	42.6	-91.7	3,145.3	36.4	838.8
Other EEC Countries	634.8	628.8	-4.3	-0.9	-28.8	-6.0	7,004.7	19.9	1,163.4
Other OECD Countries	258.9	275.7	2.4	6.5	6.0	16.8	2,919.3	25.1	585.9
Other Countries	782.1	914.5	-2.9	16.9	-23.6	132.5	10,034.6	2.9	278.3
Total	9,423.1	8,928.5	8.3	-5.2	725.8	-494.6	103,278.1	12.9	11,828.0
Balance with:									
United States	1,155.1	1,758.4			-1171.8	603.3	20,537.0		810.1
Japan	-223.9	-93.6			-304.8	130.3	-369.9		-429.5
United Kingdom	-185.8	-107.9			-77.9	77.9	-823.4		-1,014.1
Other EEC Countries	-318.3	-268.5			11.8	49.9	-2,719.7		-1,352.2
Other OECD Countries	-13.2	-128.9			4.2	-115.7	-584.5		-323.7
Other Countries	112.5	91.0			-151.6	-21.6	777.1		-1,541.3
Total	526.4	1,250.5			-1690.1	724.1	16,816.7		-3,850.7

New Motor Vehicle Sales

December 1985

Unadjusted Sales

Sales of all new motor vehicles totalled 104,176 units in December 1985, up 25.3% from December 1984. Sales of vehicles manufactured in North America increased to 77,138 units, 22.7% higher than in the same month a year earlier, while sales of imported vehicles totalled 27,038 units, up 33.3% over the December 1984 level.

Sales of passenger cars totalled 72,537 units, up 20.7% from the December 1984 level of 60,097 units. Passenger cars manufactured in North America increased by 16.7% to a level of 49,308 units, while imported passenger cars increased by 30.2% to a level of 23,229 units.

All provinces, with the exception of Prince Edward Island which declined by 3.2%, registered higher unit sales of motor vehicles in December 1985 compared to December 1984. The increases ranged from 43.2% in Alberta to 10.0% in New Brunswick.

The total dollar value of all motor vehicles sold in December 1985 increased by 35.5% from a year earlier to \$1,453.3 million.

Seasonally Adjusted Sales

Preliminary estimates of total new motor vehicle sales, adjusted for seasonal fluctuations and the number of trading days, totalled 143,044 units in December 1985, up 5.2% over November 1985. Passenger car sales were 104,321 units, an increase of 4.4% from November 1985. Total sales of commercial vehicles, both domestic and overseas, increased by 7.5% to 38,723 units.

Sales of passenger cars manufactured in North America reached 74,080 units, up 8.7% from November 1985. Passenger cars of overseas origin numbered 30,241 units, reflecting a decline of 4.9% from the previous month.

Annual 1985

In 1985, total new motor vehicle sales reached a level of 1,530,410 units, surpassing the previous record of 1,396,402 units sold during 1979. Sales were also 19.2% higher than the 1984 level of 1,283,502 units. Of the 1985 total, passenger cars manufactured in North America accounted for 794,965 units, up 9.7% from the previous year, while commercial vehicles accounted for 344,871, a gain of 26.0% from a year earlier. A total of 342,251 overseas-built passenger cars were sold in Canada in 1985, 39.0% higher than a year earlier, while sales of commercial vehicles rose 24.9% to 48,323 units.

The retail value of all units sold during 1985 totalled \$19,890.1 million in current dollars, an increase of 26.9% over 1984.

During 1985, the market share for passenger cars (units) manufactured in North America was 69.9%, those made in Japan 17.5% and those of other countries 12.6%. In 1984, the ratios were: 74.7%, 17.6% and 7.7% respectively.

(see table on page 7)

Available on CANSIM: matrix 64.

Order the December 1985 issue of *New Motor Vehicle Sales* (63-007, \$8/\$80), available the fourth week of February, or contact Maurice Massaad (613-990-9682), Retail Trade Section, Industry Division.

New Motor Vehicle Sales - Canada
December 1985

	December 1985	Change 1985/84	January- December 1985	Change 1985/84
	Units	%	Units	%
Passenger cars	72,537	20.7	1,137,216	17.1
Commercial vehicles	31,639	37.3	393,194	25.9
Total	104,176	25.3	1,530,410	19.2
Passenger cars by origin:				
North America	49,308	16.7	794,965	9.7
Japan	13,934	19.5	199,221	16.4
Other countries	9,295	50.5	143,030	90.5
Commercial vehicles by origin:				
North America	27,830	35.1	344,871	26.0
Overseas	3,809	55.5	48,323	24.9
	Value (thousands of dollars)	%	Value (thousands of dollars)	%
Passenger cars	926,605	29.5	13,707,637	23.1
Commercial vehicles	526,699	47.4	6,182,482	36.2
Total	1,453,304	35.5	19,890,119	26.9
Passenger cars by origin:				
North America	613,617	25.6	9,545,156	16.7
Japan	173,515	24.2	2,325,922	20.6
Other countries	139,473	60.1	1,836,559	77.6
Commercial vehicles by origin:				
North America	481,375	46.2	5,641,518	36.4
Overseas	45,324	61.4	540,964	33.8

Farm Cash Receipts
January-December 1985

Farm cash receipts for the period January-December 1985 were at an estimated level of \$20,040.2 million, down 1.4% from the January-December 1984 level of \$20,315.7 million.

Receipts from the sale of field crops were at \$9,403.6 million, a decrease of 4.2% from last year's level of \$9,811.4 million. Western Grain Stabilization payments totalling \$522.0 million, made in April and November of 1985 and higher crop insurance and Canadian Wheat Board participation payments partially offset large declines in wheat (-32.7%) and barley (-19.6%) receipts. January-December 1985 deliveries were down 29.2% for wheat and 23.6% for barley. Higher barley prices partially offset the lower marketings.

Cash receipts from the sale of livestock and livestock products were virtually unchanged at \$9,768.6 million. Hog marketings were up 2.2% over the period, however prices for hogs during 1985 averaged 6.1% lower than in the corresponding period the previous year and as a result hog cash receipts decreased 4.0%.

Cattle receipts remained almost unchanged compared to the same period one year ago while poultry receipts registered an increase of 1.3% due to higher marketings.

Other cash receipts rose to \$868.1 million from the year-earlier total of \$736.3 million. This increase was mainly due to net advances of \$139.5 million made to Saskatchewan farmers under the Livestock Cash Advance Program during the August to December period.

Estimated farm cash receipts measure the gross cash returns to farmers from the sale of all agricultural products. They also include Canadian Wheat Board participation payments, cash advances paid on farm-stored commodities and deficiency payments made by the Agricultural Stabilization Board. No allowance has been made for the cost incurred by farmers in the production of the commodities sold.

Realized net farm income, which takes into account producers' operating expenses and depreciation charges, is published annually (21-202).

Available on CANSIM: matrices 175 and 450-459.

Order the January-December 1985 issue of *Farm Cash Receipts* (21-001, \$7/\$70), scheduled for release the last week of February, or contact Lambert Gauthier or Steven Danford (613-990-8706), Agriculture and Natural Resources Division.

Total Cash Receipts from Farming Operations
January - December
(millions of dollars)

	1984 ^r	1985	1985/1984 %
Newfoundland	41.5	42.7	2.9
Prince Edward Island	192.6	173.3	-10.0
Nova Scotia	256.5	257.9	0.6
New Brunswick	227.9	221.4	-2.9
Quebec	3,053.2	3,149.8	3.2
Ontario	5,337.0	5,122.7	-4.0
Manitoba	1,942.7	2,029.5	4.5
Saskatchewan	4,357.7	4,209.6	-3.4
Alberta	3,944.6	3,861.0	-2.1
British Columbia	962.0	972.3	1.1
Canada	20,315.7	20,040.2	-1.4

^r Revised.

Data Availability Announcements

Export and Import Price and Volume Indexes

December 1985

Current and fixed weighted export and import price and volume indexes, on a balance of payments basis, are now available. Price and volume indexes are listed from January 1971 to December 1985 for the seven commodity sections and 62/61 major commodity groups.

Customs based current and fixed weighted price indexes are also available. Price indexes are listed from January 1971 to December 1985 for the United States and 10 SITC sections.

Available on CANSIM: matrices 3680, 3681, 3715 and 3716.

Order the December 1985 issue of *Summary of Canadian International Trade* (65-001, \$15/\$150), available the fourth week of February, or contact Zoltan Somogyi or Peter Wang (613-990-9784), Price Index Unit, International Trade Division.

Particleboard, Waferboard and Hardboard

December 1985

Canadian firms produced 100 099 cubic metres of waferboard in December 1985, an increase of 7.5% compared to the 93 142 cubic metres produced during the same period in 1984.

Particleboard production reached 79 266 cubic metres, an increase of 17.5% from the 67 464 cubic metres produced in December 1984.

December's production of hardboard totalled 39,924,000 square feet 1/8-inch basis, up 24.4% compared to the 32,089,000 square feet

1/8-inch basis produced during the same period in 1984.

Available on CANSIM: matrix 122 (series 8 and 34).

Order the December 1985 issue of *Particleboard, Waferboard and Hardboard* (36-003, \$4/\$40), to be released the week of February 17, or contact Katherine Blais (613-991-3531), Industry Division.

Construction Type Plywood

December 1985

Canadian firms produced 166,642,000 square feet, 3/8-inch basis (147 462 cubic metres, 9.525 millimetres basis) of construction type plywood during December 1985, an increase of 6.0% over the 157,278,000 square feet, 3/8-inch basis (139 175 cubic metres, 9.525 millimetres basis) produced during December 1984.

January to December 1985 production totalled 2,212,537,000 square feet, 3/8-inch basis (1 957 887 cubic metres, 9.525 millimetres basis), an increase of 6.0% over the 2,086,526,000 square feet, 3/8-inch basis (1 846 369 cubic metres, 9.525 millimetres basis) produced during the same period in 1984.

Available on CANSIM: matrix 122 (level 1).

Order the December 1985 issue of *Construction Type Plywood* (35-001, \$4/\$40), to be released the last week of February, or contact Jock Dobie (604-666-2671), British Columbia and Yukon Regional Office, 1145 Robson Street, Vancouver, B.C. V6E 3W8.

Pulpwood and Wood Residue

December 1985

Roundwood production decreased by 8.8% to 3 700 781 cubic metres in December 1985 from 4 059 659 (revised) cubic metres a year earlier. Consumption of roundwood and wood residue decreased by 1.3% to 7 121 636 cubic metres from 7 218 833 (revised) cubic metres and the closing inventory of these two products decreased by 4.0% to 21 967 875 cubic metres from 22 873 130 (revised) cubic metres for the same period in 1984.

Receipts of wood residue decreased by 1.5% to 3 271 838 cubic metres compared to 3 322 333 (revised) cubic metres for the same month in 1984.

Available on CANSIM: matrix 54.

Order the December 1985 issue of *Pulpwood and Wood Residue Statistics* (25-001, \$5/\$50), to be released the week of February 17, 1986, or contact Patrick Martin (613-991-3516), or Katherine Blais (613-991-3531), Industry Division.

Steel Pipe, Tubing and Fittings

December 1985

Steel pipe and tubing production for December 1985 totalled 96 743 tonnes, an increase of 0.4% from the December 1984 total of 96 397 tonnes.

Available on CANSIM: matrix 35.

Order the December 1985 issue of *Steel Pipe, Tubing and Fittings* (41-011, \$4/\$40), to be released the week of February 17, or contact G. W. Barrett (613-991-3515), Industry Division.

Electric Storage Batteries

December 1985

Canadian storage battery manufacturers sold 286,161 automotive replacement batteries in December 1985, up 9.6% from the 261,085 (revised) sold in December 1984. These sales were valued at \$10,791,776 for December 1985.

Order the December 1985 issue of *Factory Sales of Electric Storage Batteries* (43-005, \$4/\$40), to be released the week of February 17, or contact Roger Laplante (613-990-9837), Industry Division.

Publication Released

**Resources for Research and Development
in Canada, 1983 (with 1985 estimates)**
Catalogue number 88-203 ✓
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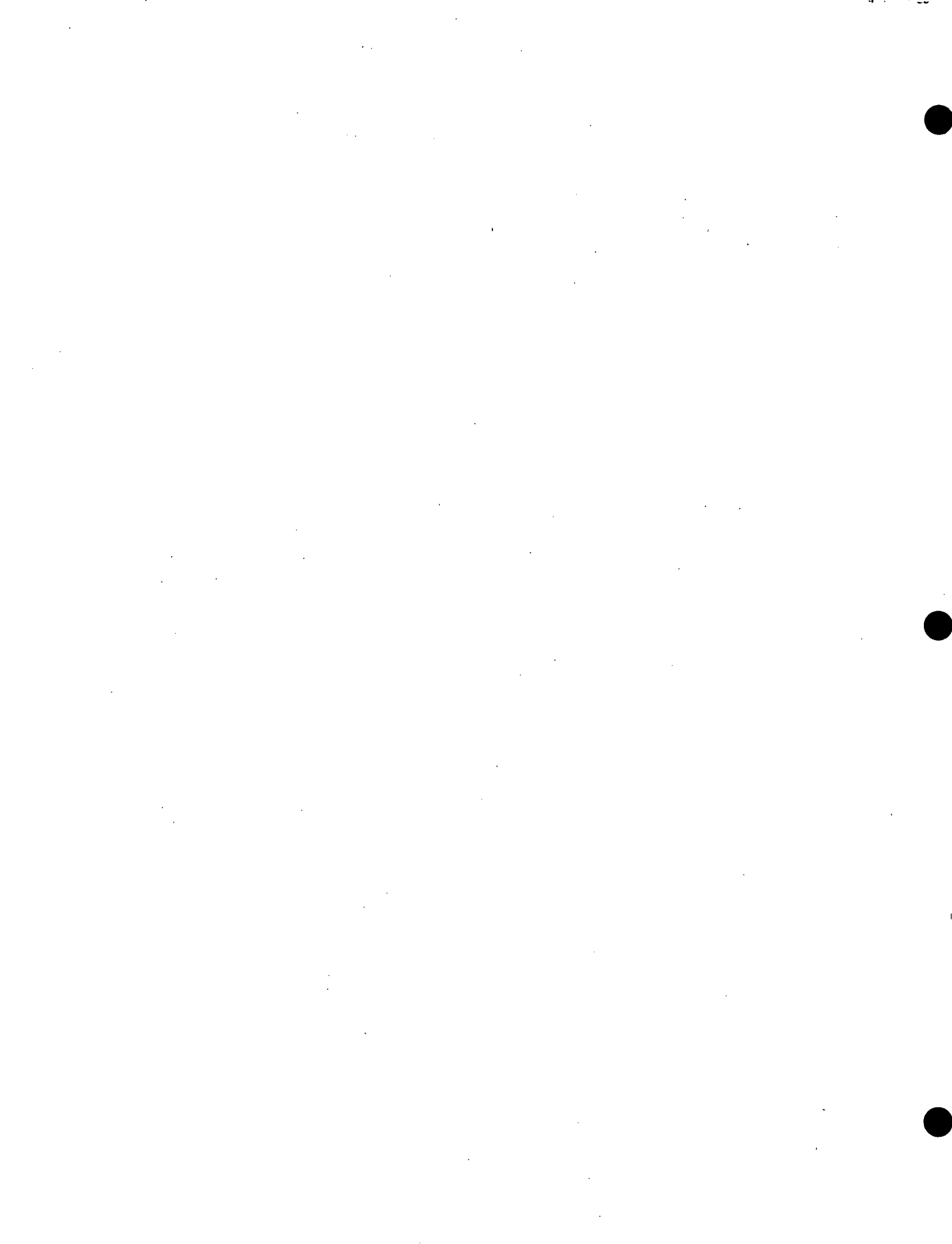
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The Daily

Statistics Canada

Wednesday, February 12, 1986

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Data Availability Announcements

Passenger Bus and Urban Transit Statistics

December 1985

In December, 67 Canadian urban transit systems collected 132,850,483 initial passenger fares. Operating revenues amounted to \$80,639,689.

During the same period, 16 passenger bus carriers earning \$500,000 or more annually from intercity and rural bus operations carried 1,894,960 fare passengers and earned \$21,469,744 in operating revenues.

Available on CANSIM: matrices 351 and 352.

Order the December 1985 issue of *Passenger Bus and Urban Transit Statistics* (53-003, \$6.50/\$65), available the fourth week of February, or contact G. Lafortune (613-990-8700), Transportation Division.

Steel Ingots

Week Ending February 8, 1986

Preliminary estimates indicate that Canadian steel ingot production for the week ending February 8, 1986, totalled 281 119 tonnes, an increase of 3.3% from the preceding week's total of 272 229 tonnes but down 2.5% from the year-earlier level of 288 260 tonnes.

Contact Gerry W. Barrett (613-991-3515), Industry Division.

Shipments of Paper Grocery Bags and Checkstand Sacks

December 1985

Canadian manufacturers shipped 148,193,000 standard grocery bags in December 1985, an increase of 0.8% from the 147,013,000 shipped the previous year.

December 1985 shipments of checkstand sacks totalled 83,380,000 - a decrease of 6.7% compared to 89,412,000 in 1984.

Contact P. E. Martin (613-991-3516), Industry Division.

Production of Eggs

December 1985

Canadian egg production decreased 0.7% to 41.3 million dozen in December 1985 from 41.6 million a year earlier. The average number of layers was down 0.4% to 23.5 million from 23.6 million while the number of eggs per 100 layers decreased slightly to 2,109 from 2,122.

Available on CANSIM: matrices 1145, 1146 and 5689-5691.

Order the November 1985 issue of *Production and Stocks of Eggs and Poultry* (23-003, \$10/\$100), scheduled for release the week of March 3, or contact Peter Beerstecher (613-990-8716), Agriculture and Natural Resources Division.

Grain Marketing Situation Report

January 1986

The situation report for January is now available for release. This report presents up-to-date information on the Canadian and world grain supply and market situation.

Contact Allister Hickson (204-949-2856), Agriculture and Natural Resources Division, Room 600, 266 Graham Avenue, Winnipeg, Manitoba R3C 0K4.

**The
Daily**

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Publications Released

Specified Domestic Electrical Appliances,
December 1985 Catalogue number 43-003 ✓
(Canada: \$4/\$40; Other Countries: \$5/\$50)

Electric Lamps (Light Bulbs and Tubes) ✓
December 1985 Catalogue number 43-009
(Canada: \$4/\$40; Other Countries: \$5/\$50)

Cement, December 1985 ✓
Catalogue number 44-001
(Canada: \$4/\$40; Other Countries: \$5/\$50)

Gypsum Products, December 1985 ✓
Catalogue number 44-003
(Canada: \$4/\$40; Other Countries: \$5/\$50)

Telephone Statistics,
November 1985 ✓
Catalogue number 56-002
(Canada: \$7.50/\$75; Other Countries:
\$8.50/\$85)

Restaurant, Caterer and Tavern Receipts, ✓
November 1985 Catalogue number 63-011
(Canada: \$5/\$50; Other Countries: \$6/\$60)

**Postcensal Annual Estimates of
Population by Marital Status, Age, Sex and
Components of Growth for Canada,
Provinces and Territories,** ✓
June 1, 1985 Vol. 3, Third Issue
Catalogue number 91-210
(Canada: \$22; Other Countries: \$23)

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Thursday, February 13, 1986

Major Releases

Canadian Composite Leading Indicator, November 1985	2
<ul style="list-style-type: none"> • The indicator posted its sixth consecutive increase (1.4%), rising to a level substantially higher than the most recent peak in September 1984 (161.2) 	
Security Transactions with Non-residents, December 1985	4
<ul style="list-style-type: none"> • Foreign investment in outstanding Canadian equities resulted in a net capital inflow of \$218 million, bringing the total for 1985 to more than \$1 billion 	
Help-wanted Index, January 1986	5
<ul style="list-style-type: none"> • The Help-wanted Index for Canada continued to advance, increasing 2.4% from December 1985 	
Legal Aid Resource and Caseload Statistics in Canada, 1984-85	6
<ul style="list-style-type: none"> • Canada spent \$182.1 million to provide legal aid services in 1984-85 	

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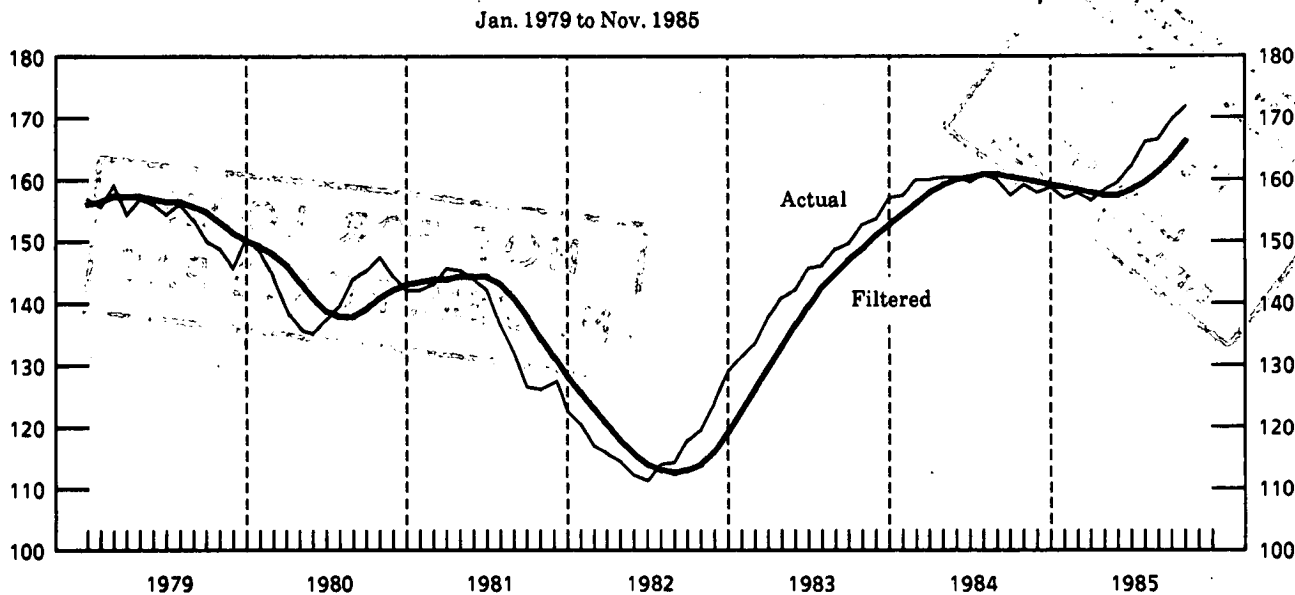
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Major Releases

The Canadian Composite Leading Index (1971 = 100)



Canadian Composite Leading Indicator

November 1985

The indicator posted its sixth increase in a row in November (+1.4%), rising to a level substantially higher than the most recent peak in September 1984 (161.2). The non-filtered index has been climbing sharply since May, due to the first sizeable and sustained gains in household demand during the expansion. This growth was bolstered in October and November by a marked upswing in the manufacturing indicators, especially the proxy of profit margins. The increase in the filtered index is close to the historical average for expansions. Altogether, this suggests that appreciable growth rates will continue in the near term.

(see table on page 3)

Available on CANSIM: matrix 161.

Additional data and further analysis of the Leading Indicator are available in the monthly *Current Economic Indicators* (13-005, \$10/\$100). This publication also contains the Monthly Economic Review that formerly appeared in the Daily. The November issue of this publication will be released February 20. For further information on data published in this issue and the next release dates, or about ordering, contact G. Proulx (613-990-9163). For general information, contact D. Rhoades (613-990-9161), Econometric Analysis Division.

Canadian Leading Indicators

	Percentage change						Level
	June	July	Aug.	Sept.	Oct.	Nov.	Nov.
Composite leading index (1971 = 100)							
Filtered	0.09	0.45	0.91	1.11	1.30	1.44	166.15
Unfiltered	0.8	1.8	2.3	0.4	1.7	1.5	172.1
Retail trade							
Furniture and appliance sales	0.27	0.10	0.22	0.82	1.65	1.51	118,427 ⁴
New motor vehicle sales	2.36	1.63	1.96	2.51	1.60	1.57	732,026 ⁴
Residential construction index¹	2.79	3.81	6.19	6.82	4.96	2.15	95.38
Manufacturing							
New orders - durable	0.63	1.18	2.14	0.98	0.97	1.32	3,638.4 ⁵
Shipment to inventory ratio - (Finished goods) ²	0.003	0.010	0.014	0.007	0.004	0.009	1.67
Average workweek (Hours)	0.18	0.16	0.10	0.07	0.05	0.14	38.94
Percentage change in price per unit labour cost ²	-0.14	-0.09	-0.04	0.00	0.03	0.04	-0.28
United States composite leading index (1972 = 100)	0.22	0.25	0.35	0.41	0.47	0.47	170.3
TSE300 Stock price index (Excluding oil and gas)	2.16	2.30	1.95	0.55	0.02	0.58	2,617.7
Money supply (M1) (\$1971)³	0.13	0.15	0.36	0.73	0.94	1.05	10,397 ⁵

¹ Composite index of housing starts (units), building permits (constant dollars) and mortgage loan approvals (numbers). Because of the unavailability of the actual level of mortgage loan approvals, a forecast was used in the computation of the residential index for the last month.

² Difference from previous month.

³ Deflated by the consumer price index for all items.

⁴ Thousands of 1971 dollars.

⁵ Millions of 1971 dollars.

**Security Transactions with
Non-residents
December 1985**

Foreign investment in outstanding Canadian equities, principally from the United States, resulted in a net capital inflow of \$218 million in December, some \$100 million greater than in November. The net inflow for the whole of 1985 exceeded \$1 billion, in contrast to net outflows recorded in each of the previous four years.

In trade in outstanding bonds, non-residents purchased on a net basis \$45 million of Canadian bonds in the current month, following a net disinvestment of \$64 million in

November. During 1985 the net inflow from bond trading amounted to some \$3 billion, half of which represented investments from Japan.

Canadian residents purchased on a net basis \$215 million of foreign securities in December, compared to \$82 million a month earlier. This increase reflected a sharp rise in equity investments in the United States.

Order the December 1985 issue of *Security Transactions with Non-residents* (67-002, \$15/\$150), available in early March 1986, or contact J. Motala (613-990-9052), Balance of Payments, International and Financial Economics Division.

**Transactions in Outstanding Securities with Non-residents
December 1985
(\$ millions)**

Type of issue	Sales to non-residents	Purchases from non-residents	Net sales (+)
Canadian securities:			
Bonds	2,121	2,076	45
Common and preferred stocks	861	643	218
Total - December 1985	2,982	2,719	263
Total - November 1985	2,682	2,617	65
Foreign securities:			
Bonds	1,680	1,727	-47
Common and preferred stocks	1,206	1,374	-168
Total - December 1985	2,886	3,101	-215
Total - November 1985	3,862	3,943	-82

Help-wanted Index January 1986

The seasonally adjusted Help-wanted Index (1981=100) for Canada increased to 87 from 85 or by 2.4% between December 1985 and January 1986. By region, the index advanced 12.6% in Ontario (to 107 from 95) and 5.7% in Quebec (to 93 from 88). It declined 32.4% in the Atlantic provinces (to 146 from 216), 4.4% in the Prairie provinces (to 43 from 45) and 2.6% in British Columbia (to 38 from 39).

Compared with January 1985, the January 1986 Canada index increased by 35.9%. Advances were observed in all regions, excepting the Atlantic provinces where the index declined 11.5%.

Available on CANSIM: matrix 105.

Contact Horst Stiebert or Jean-Pierre Maynard (613-990-9900), Labour Division.

Help-wanted Index¹, Canada and Regions (1981=100) Seasonally Adjusted

Year and month	Canada	Atlantic Provinces ²	Quebec	Ontario	Prairie Provinces	British Columbia
1985						
January	64	165	67	71	37	28
February	64	184	63	77	38	25
March	69	179	67	78	38	31
April	73	226	76	81	37	27
May	68	94	77	85	41	27
June	67	117	74	84	46	28
July	71	134	76	91	43	32
August	77	156	85	95	43	33
September	79	226	77	93	43	34
October	79	162	84	93	44	35
November	84	213	83	96	39	39
December	85	216	88	95	45	39
1986						
January	87	146	93	107	43	38

¹ The index is calculated from help-wanted advertisements published in 18 major metropolitan area newspapers.

² The data for the Atlantic provinces sometime show large month-to-month variations which are caused by special advertisements which have been placed in the help-wanted classified section; these ads are commonly found under "Careers" in newspapers published in other areas.

**Legal Aid Resource and Caseload
Statistics in Canada
1984-85**

Canada spent \$182.1 million to provide legal aid services in 1984-85. This represents, on an inflation-adjusted basis, a decrease of 2% from the previous year's expenditure.

In 1984-85, Canada's legal aid plans received \$190.9 million from revenue sources. As in earlier years, government contributions comprised the largest proportion of total revenue (90.0%), followed by interest from lawyers' trust accounts (5.5%), clients (3.3%) and miscellaneous sources (1.1%).

A total of 460,412 applications for legal aid were approved in 1984-85. At the national level, 54% of the total approved applications dealt with civil matters while for most provinces less than 40% of total caseloads were civil. Major exceptions to the rule were Quebec (65%), New Brunswick (61%), Nova Scotia (56%) and Ontario (55%). The highest proportion of approved applications that dealt with criminal matters were reported in the Northwest Territories (92%).

Per capita expenditure for legal aid services in 1984-85 for Canada and each province were as follows:

● Canada	\$7.22
● Newfoundland (estimate)	\$2.42
● Prince Edward Island	\$1.55
● Nova Scotia	\$4.12
● New Brunswick	\$2.81
● Quebec	\$9.17
● Ontario	\$7.77
● Manitoba	\$7.79
● Saskatchewan	\$5.85
● Alberta	\$4.90
● British Columbia	\$5.76
● Northwest Territories	\$37.49
● Yukon Territory	\$34.93

Order *Legal Aid in Canada* (85-216, \$35), available mid-April, or for further information contact Dianne Hendrick (613-990-9030) or Kali Bilowus (613-990-6659), Legal Aid Program, Canadian Centre for Justice Statistics.

Data Availability Announcements

Aviation Statistics Centre Service Bulletin

January 1986

Highlights from the January issue of the bulletin are as follows:

- Advance operational data for November 1985 show that passenger-kilometres for major Canadian air carriers increased by 4.3% over November 1984; year-to-date figures are up 5.1%.
- Total aircraft movements reported by the towered airports decreased by 2.7% in the first seven months of 1985 as compared to the same period in 1984.
- Scheduled passenger traffic at the top 30 Canadian airports showed an increase of 8.4% in January 1985 compared to January 1984.
- The volume of scheduled cargo service at the top 30 Canadian airports showed an increase of 13.8% for the first eight months of 1984 as compared to the same period in 1983.

This issue of the Aviation Statistics Centre Service Bulletin will also include a special release which shows that passenger traffic on local carrier non-scheduled unit toll services increased almost 34% in the first quarter 1985 relative to a year earlier.

Data on passenger-kilometres for major Canadian air carriers are available on CANSIM: matrix 385.

Order the January 1986 (Vol. 18, No. 1) issue of the *Aviation Statistics Centre Service Bulletin* (51-004, \$8.50/\$85), or contact the Aviation Statistics Centre (819-997-1986), Transportation Division.

Air Passenger Origin and Destination Statistics - Domestic Report and Canada-United States Report Second Quarter 1985

Preliminary air passenger origin and destination data indicate that 3,149,880 passengers travelled on domestic scheduled services during the second quarter of 1985, up 1.6% from the 3,099,250 passengers recorded for the second quarter of 1984.

The number of passengers travelling on scheduled services between Canada and the United States dropped by 7.0% to 1,671,720 passengers during the second quarter of 1985, down from 1,798,180 passengers in the second quarter of 1984.

Order the March 1986 issue of the *Aviation Statistics Centre Service Bulletin* (51-004, \$8.50/\$85), available the first week of April 1986, or contact Mrs. A. MacDonald (819-997-6173), Aviation Statistics Centre, Transportation Division.

Book Publishing Industry

Preliminary data on book publishers and exclusive agents for the year 1984 are now available. For information, contact Renée Langlois (613-991-1563) or Tony Young (613-991-1573), Education, Culture and Tourism Division.

Railway Carloadings

10 Days Ending January 31, 1986

Freight tonnages loaded by railways in Canada for the 10 days ending January 31, 1986 totalled 6.4 million tonnes, a decrease of 1.8% from the 1985 figure.

Order the Vol. 2, No. 4 issue of *Railway Carloadings* (52-005, \$75), scheduled for release mid-February, or contact Wayne Reinhard (613-990-8700), Surface Transport Section, Transportation Division.

Sugar Sales

January 1986

Canadian sugar refiners reported total sales of 81 524 329 kilograms of all types of sugar in January, comprising 75 648 342 kilograms in domestic sales and 5 875 987 kilograms in export sales.

This compares to total sales of 82 352 876 kilograms for January 1985: 79 513 985 kilograms in domestic sales and 2 838 891 kilograms in export sales.

Order the January 1986 issue of *The Sugar Situation* (32-013, \$4/\$40), to be released the week of March 3, or contact Brian Preston (613-991-3511), Industry Division.

Steel Wire and Specified Wire Products

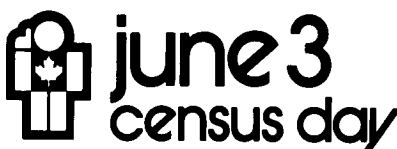
December 1985

Factory shipments of steel wire and specified wire products for December 1985 are now available as are production and export market data for selected commodities.

Shipments of plain uncoated round steel wire totalled 18 377 tonnes during the month, an increase of 17.7% over the 15 615 tonnes shipped during December 1984.

Available on CANSIM: matrix 122 (series 19).

Order the December 1985 issue of *Steel Wire and Specified Wire Products* (41-006, \$4/\$40), to be released the week of February 17, or contact Michel J. Cormier (613-991-3522), Industry Division.



Publications Released

✓
Stocks of Frozen Meat Products,
January 1986 Catalogue number 32-012
(Canada: \$10/\$100; Other Countries: \$11/\$110)

Fruit and Vegetable Preservation, Vol. 14,
No. 12 Pack of Processed Apricots, 1985 ✓
Catalogue number 32-023
(Canada: \$6/\$100; Other Countries: \$7/\$110)

Fruit and Vegetable Preservation, Vol. 14,
No. 14 Pack of Processed Beets, 1985 ✓
Catalogue number 32-023
(Canada: \$6/\$100; Other Countries: \$7/\$110)

Service Bulletin: Surface and Marine
Transport, Vol. 2, No. 2 Motor Carriers - ✓
Freight and Household Goods Movers,
1984 Catalogue number 50-002
(Canada: \$7.50/\$75; Other Countries:
\$8.50/\$85)

Fuel Consumption Survey: Passenger
Cars, Light Trucks and Vans, ✓
January-March 1985
Catalogue number 53-007

Statistics Canada publications may be purchased by mail order from Publication Sales and Services, Room 1710, Main Building, Statistics Canada, Ottawa K1A 0T6.

Please enclose cheque or money order payable to the Receiver General for Canada and provide full information on publications required (catalogue number, title, issue).

Publications may also be ordered through Statistics Canada's offices in St. John's, Halifax, Montreal, Ottawa, Sturgeon Falls, Toronto, Winnipeg, Regina, Edmonton and Vancouver, or from authorized bookstore agents or other booksellers.

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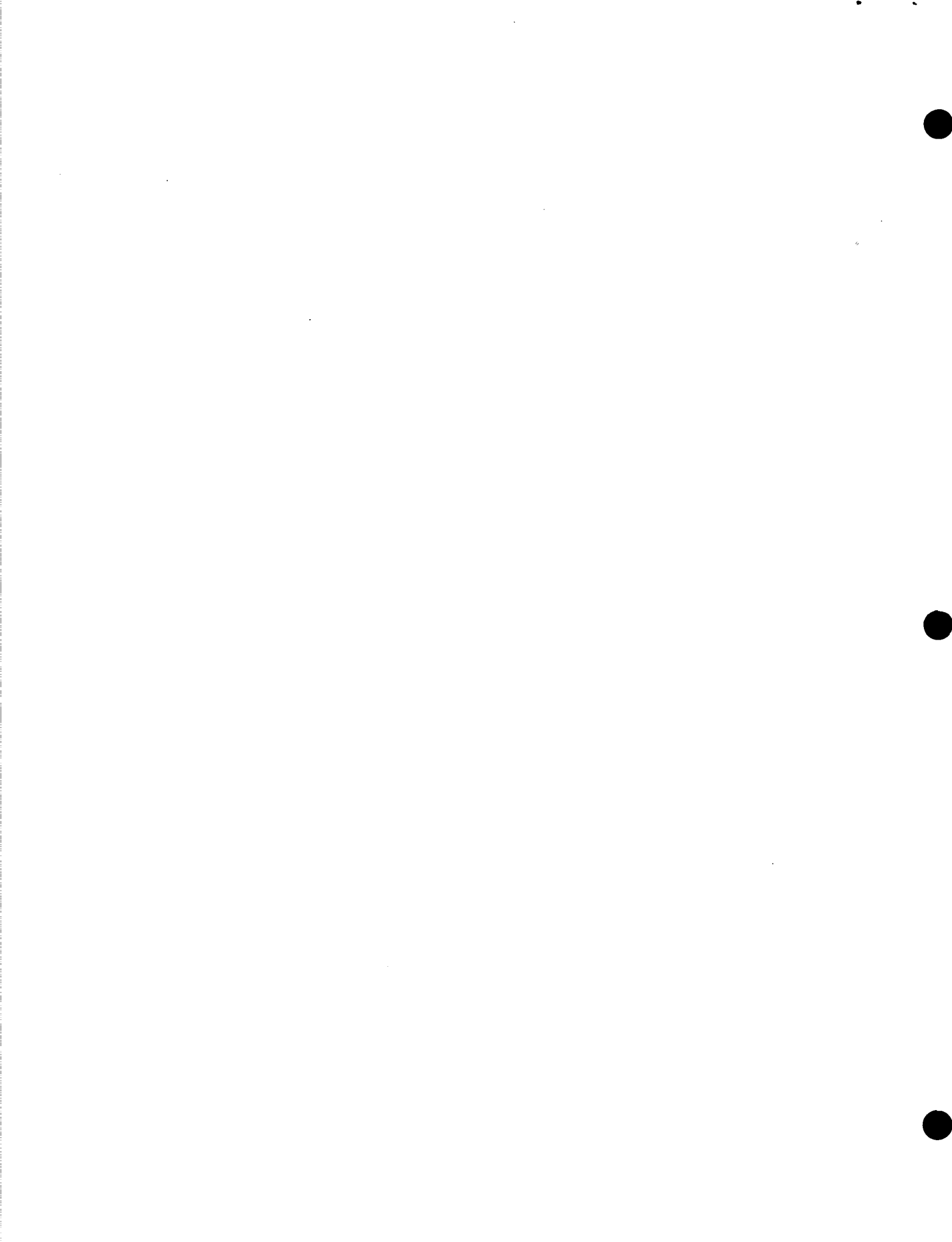
Catalogue 11-001E. Price: Canada \$100/year; other countries \$125/year

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The Daily

Statistics Canada

Friday, February 14, 1986

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Major Releases

Retail Trade, December 1985	2
• Retail sales totalled \$13.2 billion, up 11.0% from December 1984	
Homicide Statistics, 1984	4
• The total number of homicides declined 2.2% from 1983, the first decrease observed since 1979-1980	
Sales of Natural Gas, December 1985	5
• Sales of natural gas climbed 11.7% from the level recorded the previous year	
Crude Petroleum and Natural Gas Production, October 1985	
• Crude petroleum exports jumped 31.4% and natural gas exports 27.5% from a year earlier	

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Major Releases

Retail Trade

December 1985

Analysis of Monthly and Quarterly Data

Unadjusted Sales:

Preliminary estimates of total retail trade for December 1985 indicate an increase of 11.0% over the same month in 1984, totalling \$13,210.3 million in current dollars (not adjusted for inflation). Increased sales in December 1985 were reported by all kinds of businesses surveyed. The most notable gains were registered by motor vehicle dealers (+34.1%), household appliance stores (+29.0%) and used car dealers (+23.0%).

All provinces and territories reported higher sales in December 1985 over the corresponding month in 1984 with gains ranging from 12.6% in Alberta to 5.9% in Prince Edward Island. At the metropolitan area level, sales advanced in all cities for which data are published: Toronto (+14.4%), Winnipeg (+11.4%), Vancouver (+10.0%) and Montreal (+7.9%).

Total sales for the final quarter of 1985 reached \$36,225.1 million, up 11.6% from the \$32,460.2 million recorded for the fourth quarter of 1984.

The revised retail sales estimates for November 1985 amounted to \$11,870.0 million, an increase of 11.9% over November 1984.

Seasonally Adjusted Sales:

Adjusted for seasonal fluctuations, holidays and the number of trading days, retail sales totalled \$11,257.6 million in current dollars in December 1985, an increase of 0.6% over the previous month's revised total of \$11,187.0 million. The largest sales increases were recorded by furniture, TV, radio and appliance stores (+5.5%), general merchandise stores (+3.6%) and household appliance stores (+2.8%). The largest decreases were reported by men's clothing stores (-7.2%), family shoe stores (-6.7%) and used car dealers (-2.7%).

Sales in December 1985, when compared to the previous month, ranged from an increase of 1.8% in New Brunswick to a decrease of 2.4% in

the Yukon and Northwest Territories. At the metropolitan area level, sales increased in Winnipeg (+1.7%) and Toronto (+0.1%), whereas decreases were reported in Vancouver (-1.4%) and Montreal (-0.7%).

Analysis of Annual Data (Preliminary Estimates for 1985)

Preliminary 1985 retail trade estimates rose 10.6% to \$128,424.5 million in current dollars compared to 1984 retail sales of \$116,079.9 million. With the exception of garages whose sales decreased by 4.6%, all kinds of businesses surveyed reported increased sales in 1985 as compared to the previous year. The most significant contributing factor in this rise was the increase of 17.4% for the automotive group. Sales for all other retail stores rose a more moderate 7.5% over this period. The three trade groups reporting the major increases in 1985 were motor vehicle dealers (+24.4%), used car dealers (+23.0%) and household appliance stores (+23.0%).

Independent stores, the largest segment of the retail trade sector, reported sales of \$75,171.8 million in 1985 (up 13.4% over 1984), or 58.5% of total retail trade (as compared to 57.1% in 1984). Chain stores (organizations operating four or more retail locations in the same kind of business under the same legal ownership) had sales of \$53,252.8 million (up 6.9%) or 41.5% of total retail sales (as compared to 42.9% in 1984).

Every region registered retail sales increases in 1985 as compared to 1984 with advances ranging from 13.5% in Nova Scotia to 6.1% in Prince Edward Island. Sales were also higher in the four metropolitan areas covered by the survey: 13.5% in Winnipeg, 11.9% in Toronto, 8.3% in Montreal and 7.7% in Vancouver.

(see table on page 3)

Available on CANSIM: matrices 2300-2304, 2306-2313, 2315-2317, 2320 and 2321.

Order the December 1985 issue of *Retail Trade* (63-005, \$14/\$140), available the second week of March, or contact Lina Di Piéto (613-991-3551), Retail Trade Section, Industry Division.

Retail Trade, Canada, by Kind of Business

Kind of Business	Unadjusted sales all stores				Seasonally adjusted sales all stores		
	Dec. 1984	Nov. 1985 ^r	Dec. 1985 ^p	Dec. 1985/1984	Nov. 1985 ^r	Dec. 1985 ^p	Dec. 1985/Nov. 1985
	(millions of \$)		%		(millions of \$)		%
Combination stores (groceries and meat)	2,029.9	2,114.9	2,086.1	2.7	2,033.1	2,037.5	0.2
Grocery, confectionery and sundries stores	499.6	522.7	551.7	10.4	543.8	544.7	0.1
All other food stores	219.2	197.9	235.2	7.3	198.9	204.2	2.7
Department stores	1,715.8	1,360.2	1,835.4	7.0	1,039.2	1,043.4	0.4
General merchandise stores	240.1	302.6	292.6	22.4	228.6	236.9	3.6
General stores	181.1	168.3	193.3	6.5	169.5	172.5	1.8
Variety stores	188.3	127.3	195.6	3.3	106.6	108.9	2.2
Motor vehicle dealers	1,367.6	2,184.8	1,831.2	34.1	2,299.4	2,331.7	1.4
Used car dealers	32.6	55.5	40.6	23.0	59.8	58.2	-2.7
Service stations	851.6	926.6	935.8	9.9	921.3	938.2	1.8
Garages	116.1	131.8	119.2	2.7	127.8	128.3	0.3
Automotive parts and accessories stores	269.2	290.9	306.0	13.4	245.6	250.1	1.8
Men's clothing stores	206.0	166.1	209.0	1.4	128.3	119.0	-7.2
Women's clothing stores	306.1	264.6	335.0	9.5	234.5	229.9	-1.9
Family clothing stores	222.0	177.6	246.9	11.4	153.0	150.9	-1.4
Specialty shoe stores	16.0	20.4	18.7	17.1	16.8	16.6	-1.3
Family shoe stores	119.9	134.5	128.1	6.6	100.7	94.0	-6.7
Hardware stores	108.7	102.1	121.8	11.9	98.1	98.7	0.6
Household furniture stores	159.0	171.9	172.3	8.3	158.9	157.8	-0.7
Household appliance stores	48.9	57.7	63.1	29.0	50.4	51.7	2.8
Furniture, TV, radio and appliance stores	89.3	84.7	101.0	13.0	79.3	83.7	5.5
Pharmacies, patent medicine and cosmetics stores	517.3	472.5	602.8	16.3	472.8	477.9	1.1
Book and stationery stores	96.8	64.3	104.6	8.8	56.5	56.2	-0.5
Florists	56.9	36.8	62.7	10.2	43.4	43.1	-0.7
Jewellery stores	210.8	93.1	229.3	9.1	80.1	81.0	1.2
Sporting goods and accessories stores	151.2	124.5	162.6	7.6	152.2	152.3	0.1
Personal accessories stores	218.1	165.4	250.4	15.0	156.1	159.7	2.3
All other stores	1,663.3	1,350.2	1,779.2	6.8	1,232.5	1,230.4	-0.2
All stores - Total	11,901.2	11,870.0	13,210.3	11.0	11,187.0	11,257.6	0.6

^p Preliminary.

^r Revised.

Canadian Homicide Statistics 1984 (Final Data)

A total of 667 homicide offences (victims) were recorded in Canada in 1984, down 2.2% from the 682 reported for 1983. Final data, released today by the Canadian Centre for Justice Statistics, show that of the 667 offences reported, 93.1% (621) were murders, 6.1% (41) manslaughters and 0.8% (5) infanticides.

Highlights (1984)

- Quebec ranked the highest in the total number of homicide offences while the Northwest Territories showed the greatest rate per 100,000 population.
- Together, the three provinces of Quebec, Ontario and British Columbia, which accounted for 73.1% of Canada's total population, also represented 74.7% of the country's total homicides in 1984.
- Shooting (with firearms) was the principal method used to commit homicide (34.3% or 229). The next two most prevalent methods

used were stabbing and beating which accounted for close to one half of all homicides (45.1% or 301).

- Over one half of all homicides (53.9%) were committed in the second half of the year.
- The profiles of the typical victim and suspect reveal similar characteristics: single, male, caucasian and between 20-39 years old.
- Females figured less prominently than males in both the suspect and victim categories: the gender ratio of suspects was 7:1 (M-F) and the number of male victims was almost double that of female victims.

Available on CANSIM: table 00160101.

Order the Vol. 5, No. 4 issue of the *Juristat bulletin: Homicide in Canada, 1984 - Statistical Highlights* (85-002, \$2/\$10), available today, or for further information contact Joanne M. Lacroix (613-990-6643), Law Enforcement Program, Canadian Centre for Justice Statistics.

Number and Rate¹ of Homicide Offences² by Legal Type, Canada, Provinces and Territories, 1984

	Total Homicide Offences		Murder ³		Manslaughter		Infanticide	
	Actual Number	Rate	Actual Number	Rate	Actual Number	Rate	Actual Number	Rate
Newfoundland	6	1.04	4	0.69	1	0.17	1	0.17
Prince Edward Island	-	-	-	-	-	-	-	-
Nova Scotia	15	1.72	13	1.49	1	0.11	1	0.11
New Brunswick	14	1.96	13	1.82	1	0.14	-	-
Quebec	198	3.03	190	2.90	7	0.11	1	0.02
Ontario	190	2.12	175	1.96	13	0.15	2	0.02
Manitoba	43	4.06	40	3.78	3	0.28	-	-
Saskatchewan	30	2.97	29	2.87	1	0.10	-	-
Alberta	54	2.31	49	2.09	5	0.21	-	-
British Columbia	110	3.84	102	3.56	8	0.28	-	-
Northwest Territories	5	10.10	4	8.08	1	2.02	-	-
Yukon	2	9.05	2	9.05	-	-	-	-
Canada	667	2.65	621	2.47	41	0.16	5	0.02

¹ Rates are calculated on the basis of 100,000 population using June 1st, 1984 population estimates.

² One "offence" is counted for every victim.

³ Murder offences include all offences of first and second degree murder.

- Zero.

Sales of Natural Gas

December 1985

During December 1985, sales of natural gas by main distributors amounted to 6 147 085 thousand cubic metres, an 11.7% increase from the level recorded the previous year. On the basis of rate structure information, sales were broken down as follows, with the percentage changes from December 1984 in brackets: residential sales, 1 858 000 thousand cubic metres (+12.6); commercial sales, 1 657 006 thousand cubic metres (+17.6) and industrial sales, 2 632 079 thousand cubic metres (+7.6).

For 1985, sales of natural gas amounted to 50 164 943 thousand cubic metres, a 5.5% increase from the level recorded during the

same period of 1984. On the basis of rate structure information, sales were broken down as follows, with the percentage changes from January to December 1984 in brackets: residential sales, 12 779 172 thousand cubic metres (+5.3); commercial sales, 10 773 987 thousand cubic metres (+7.1) and industrial sales, 26 611 784 thousand cubic metres (+4.9).

Order the December 1985 issue of *Gas Utilities* (55-002, \$10/\$100), available the third week of March, or contact Gary Smalldridge (613-991-3567), Energy Section, Industry Division.

Natural Gas Sales

December 1985
(thousands of cubic metres)

	Rate structure			Total
	Residential	Commercial	Industrial	
New Brunswick	15	73	-	88
Quebec	103 550	174 800	425 900	704 250
Ontario	797 576	629 601	1 068 164	2 495 341
Manitoba	115 695	112 152	42 302	270 149
Saskatchewan	119 183	98 862	107 094	325 139
Alberta	499 790	458 237	735 796	1 743 873
British Columbia	222 191	183 231	202 823	608 245
Canada December 1985	1 858 000	1 657 006	2 632 079	6 147 085
Canada December 1984	1 649 700	1 408 634	2 445 430	5 503 764
% change	12.6	17.6	7.6	11.7
Canada Year-to-date 1985	12 779 172	10 773 987	26 611 784	50 164 943
Canada Year-to-date 1984	12 132 151	10 064 237	25 361 912	47 558 350
% change	5.3	7.1	4.9	5.5

Note: Revised figures will be available later in the *Gas Utilities* publication (#55-002) as well as on CANSIM.
- Nil.

Crude Petroleum and Natural Gas Production

October 1985

Preliminary figures show the production of crude oil and equivalent hydrocarbons for October 1985 increased 2.3% from the previous year to 7 808.2 thousand cubic metres.

Exports rose 31.4% to 2 488.1 thousand cubic metres while imports advanced 60.9% to 1 482.4 thousand cubic metres. Canadian refinery receipts of crude oil increased 2.2% to 6 612.2 thousand cubic metres.

Preliminary figures show net withdrawals of natural gas in October 1985 increased 3.7% from a year earlier, totalling 7 862.2 million cubic metres. Marketable production of natural gas after treatment at processing plants amounted to 6 242.7 million cubic metres, up 5.0%, while net withdrawals of natural gas liquids (propane, butanes and ethane) reached 1 086.5 thousand cubic metres, down 15.5%.

Exports of natural gas in October reached 2 078.6 million cubic metres, up 27.5% from a year earlier, while sales in Canada increased 7.1% to 3 739.8 million cubic metres.

Available on CANSIM: matrices 127 and 128.

Order the October 1985 issue of *Crude Petroleum and Natural Gas Production* (26-006, \$8/\$80), to be released the last week of February 1986, or contact G. O'Connor (613-991-3562), Industry Division.

Data Availability Announcements

Newsprint Industry

1984 Census of Manufactures

For the newsprint industry (SIC 2712) in 1984, the value of shipments of goods of own manufacture totalled \$6,191.1 million, up 17% from \$5,290.1 million in 1983.

Available on CANSIM: matrix 5484.

Contact P.E. Martin (613-991-3516),
Industry Division.

Other Transportation Equipment Industry

1984 Census of Manufactures

For the "other transportation equipment" industry (SIC 3299) in 1984, the value of shipments of goods of own manufacture totalled \$198.2 million, down 14.2% from \$230.9 million in 1983.

Available on CANSIM: matrix 5566.

Contact G.L. Barrett (613-991-3515),
Industry Division.

Man-made Fibre and Filament Yarn Industry

1984 Census of Manufactures

For the man-made fibre and filament yarn industry (SIC 1811) in 1984, the value of shipments of goods of own manufacture totalled \$733.5 million, down 2.9% from \$755.3 million in 1983.

Available on CANSIM: matrix 5425.

Contact T. Raj Sehdev (613-991-3510),
Industry Division.

Steel Ingots and Pig Iron

January 1986

Preliminary steel ingot production for the month of January 1986 totalled 1 170 000 tonnes, an increase of 1.9% compared to the 1 148 360 tonnes produced the previous year.

Preliminary pig iron production for the month of January 1986 totalled 755 000 tonnes, a decrease of 4.4% from the 789 801 tonnes produced the previous year.

Order the January 1986 issue of *Primary Iron and Steel* (41-001, \$4/\$40), or contact G.W. Barrett (613-991-3515), Industry Division.

Shipments of Rolled Steel

December 1985

Rolled steel shipments for the month of December 1985 totalled 777 759 tonnes, a decrease of 19.1% from the preceding month's total of 961 817 but an increase of 1.1% from the year-earlier level of 769 571 tonnes.

Available on CANSIM: matrices 58 and 122 (series 22-25).

Order the December 1985 issue of *Primary Iron and Steel* (41-001, \$4/\$40), to be released the week of March 3, or contact Gerry W. Barrett (613-991-3515), Industry Division.

Exports by Commodities

December 1985

Commodity-country export trade statistics for December 1985 are now available on microfiche, computer printouts or magnetic tapes in advance of the monthly publication.

Available on CANSIM (for selected information): matrices 3686-3713 and 3719.

Order the December 1985 issue of *Exports by Commodities* (65-004, \$50/\$500), available the first week of March 1986, or contact G. L. Blaney (613-990-9647), International Trade Division.

Publications Released

**Provincial Economic Accounts –
Experimental Data, 1969-1984** ✓
Catalogue number 13-213
(Canada: \$30; Other Countries: \$31.50)

**Inventories, Shipments and Orders
in Manufacturing Industries, November** ✓
1985 Catalogue number 31-001
(Canada: \$15/\$150; Other Countries: \$16/\$160)

Gross Domestic Product by Industry, ✓
November 1985 Catalogue number 61-005
(Canada: \$10/\$100; Other Countries: \$11/\$110)

Financial Institutions: Financial
Statistics, Third Quarter 1985 ✓
Catalogue number 61-006
(Canada: \$40/\$160; Other Countries:
\$41.50/\$166)

Department Store Sales and Stocks, ✓
November 1985 Catalogue number 63-002
(Canada: \$13/\$130; Other Countries: \$14/\$140)

New Motor Vehicle Sales, November ✓
1985 Catalogue number 63-007
(Canada: \$8/\$80; Other Countries: \$9/\$90)

Juristat, Vol. 5, No. 4 Homicide ✓
in Canada: Statistical Highlights,
1984 Catalogue number 85-002
(Canada: \$2/\$10; Other Countries: \$3/\$15)

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Publications may also be ordered through Statistics Canada's offices in St. John's, Halifax, Montreal, Ottawa, Sturgeon Falls, Toronto, Winnipeg, Regina, Edmonton and Vancouver, or from authorized bookstore agents or other booksellers.

Major Release Dates

Week of February 17-21

(Release dates are subject to change)

Anticipated date of release	Title	Reference Period
17	Department Store Sales and Stocks	December 1985
18	Sales of Refined Petroleum Products	December 1985
18-20	Leading Indicator of Building Construction Activity in Canada	October 1985
18-21	Inventories, Shipments and Orders in Manufacturing Industries	December 1985
21	The Consumer Price Index	January 1986
21	Industrial Corporations: Financial Statistics	Fourth Quarter 1985
21	International Travel Account	Fourth Quarter 1985

The
Daily

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The Daily

Statistics Canada

Monday, February 17, 1986

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Major Releases

- | | |
|---|---|
| Department Store Sales and Stocks, December 1985 | 2 |
| • Department store sales advanced 7.0% from December 1984 | |
| Sales of Refined Petroleum Products, December 1985 | 3 |
| • Sales of refined petroleum products were up 12.9% from a year earlier | |
| Fall Enrolment in Canadian Universities, 1985-86 | 4 |
| • Full-time enrolment increased 1.5% from the previous year to an all-time high of 467,650 students | |

Data Availability Announcements

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| Restaurants, Caterers and Taverns, December 1985 | 5 |
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Major Releases

Department Store Sales and Stocks December 1985

Analysis of Monthly and Quarterly Data

Unadjusted Sales:

Department stores in Canada reported unadjusted sales totalling \$1,835.4 million in December 1985, up 7.0% from the December 1984 level. Sales were higher in 30 of the 40 departments for which information is compiled, with the largest increases reported in hardware, paints and wallpaper (+43.1%), furs (+39.3%) and floor coverings (+19.9%). The most notable decreases were recorded for piece goods (-20.3%), lamps, pictures, mirrors and all other home furnishings (-8.1%) and photographic equipment and supplies (-5.0%). All provinces posted gains in December 1985 over the corresponding month in 1984 with increases ranging from 9.3% in Ontario to 0.9% in New Brunswick. Sales also rose in all of the 10 metropolitan areas surveyed, with increases ranging from 11.9% in Hamilton to 2.6% in Quebec City.

Sales by major department stores in December 1985 reached \$1,125.2 million, up 7.2% from the corresponding month a year earlier, while junior department stores had sales of \$710.2 million, up 6.5% over the same period in 1984.

Cumulative unadjusted sales of all department stores for the fourth quarter of 1985 reached \$4,227.8 million, 7.7% higher than the \$3,927.1 million reported in 1984.

Seasonally Adjusted Sales:

Adjusted for seasonal fluctuations, holidays and the number of trading days, total department store sales in December 1985 increased by 0.1% to \$1,047.4 million from the revised November 1985 level of \$1,046.9 million. Among the 22 departments recording higher sales, the most notable increases were reported in furs (+20.3%), hardware, paints and wallpaper (+9.9%) and millinery (+7.7%). The largest decreases were registered by piece goods (-13.9%), women's and misses coats and suits (-13.1%) and gasoline, oil, auto accessories, repairs and supplies (-12.8%).

Stocks

The unadjusted selling value of inventories held by department stores in December 1985 was \$3,536.6 million, up 12.7% from December 1984. Seasonally adjusted department store stocks totalled \$3,718.5 million, virtually unchanged from the November 1985 revised value of \$3,718.4 million.

Analysis of Annual Data (Preliminary Estimates for 1985)

Department stores, the fourth most important component of retail trade in Canada according to the kind of business classification, registered increased sales of 5.9% in 1985 when compared to 1984. Total sales for the year 1985 reached \$12,056.7 million. Among the 40 departments surveyed, 33 departments reported increased sales over 1984 with major advances recorded in hardware, paints and wallpaper (+23.7%), furs (+14.9%) and jewellery (+13.7%), while gasoline, oil, auto accessories, repairs and supplies (-9.8%), piece goods (-9.0%) and plumbing, heating and building materials (-8.4%) had the most notable declines.

Sales by major department store organizations, totalling \$7,484.3 million for the year 1985, were 4.2% higher than in 1984, while junior department store organizations had a sales increase of 8.7% and reached \$4,572.4 million. As a proportion of total department stores sales, major department store organizations represented 62.1% of sales, while junior department store organizations had 37.9% of total sales. In 1984 the percentages were 63.1% and 36.9% respectively.

At the provincial level, when compared to 1984, total department store sales rose in all provinces with increases ranging from 9.3% in Nova Scotia to 2.0% in New Brunswick. Sales also advanced in all 10 metropolitan areas surveyed, with gains ranging from 12.8% in Halifax-Dartmouth to 2.8% in Winnipeg.

Available on CANSIM: matrix 112.

Order the December 1985 issue of *Department Store Sales and Stocks* (63-002, \$13/\$130), available the second week of March 1986, or contact Lina Di Piéto (613-991-3551) or Maurice Massaad (613-990-9682), Retail Trade Section, Industry Division.

Sales of Refined Petroleum Products

December 1985

Preliminary figures show that in December 1985, sales of refined petroleum products in Canada amounted to 7 299 700 cubic metres, up 12.9% from a year earlier. Cumulative figures for the year 1985 show sales of petroleum products were up 0.02% from the 1984 level.

Sales of the main products in December 1985, with the percentage change from 1984 in brackets, were as follows: motor gasoline, 2 787 200 cubic metres (+5.7%); kerosene stove oil, 1 272 200 cubic metres (+16.6%); diesel fuel, 1 257 200 cubic metres (+15.2%); light fuel oil, 1 133 100 cubic metres (+16.9%) and heavy fuel oil, 769 700 cubic metres (+28.5%). Production of petroleum products by Canadian refiners amounted to 7 330 750 cubic metres, down 0.5% from December 1984.

For the 12 months of 1985, sales of refined petroleum products amounted to 78 344 455 cubic metres. Year-to-date sales of the main products with the percentage change from 1984 in brackets, were as follows: motor gasoline, 30 808 738 cubic metres (-6.4%); kerosene stove oil, 915 537 cubic metres (+5.1%); diesel fuel, 15 155 638 cubic metres (+2.5%); light fuel oil, 7 518 313 cubic metres (-5.1%) and heavy fuel oil, 5 983 152 cubic metres (-17.3%). Production of petroleum products by Canadian refiners in 1985 amounted to 86 215 588 cubic metres, down 1.7% from 1984.

Available on CANSIM: matrices 628-641 and 644-647.

Order the December 1985 issue of *Refined Petroleum Products* (45-004, \$15/\$150), available the third week of March, or contact Gérard O'Connor (613-991-3562), Energy Section, Industry Division.

Fall Enrolment in Canadian Universities

1985-86

Preliminary data for the fall of 1985 indicate that full-time enrolment in Canadian universities increased by 1.5% over the previous year to reach an all-time high of 467,650 students. This marks the seventh consecutive year for which increases have been recorded - a total gain of 27%.

Newfoundland recorded the largest enrolment increase (18%) over the 1984-85 period, followed by Quebec (4.5%), Prince Edward Island (3%) and New Brunswick (3%). The substantial increase in Newfoundland matches a similar increase the previous year when the addition of one year (grade 12) to the secondary school program (in 1983) resulted in fewer secondary students graduating in that year and more students finishing their program and attending university the following year (1984). The increase in 1985 is a result of a higher than average participation rate from secondary school and a higher retention rate than has been the case in previous years.

Part-time enrolment in Canadian universities during the 1985-86 period rose by 2.5% to 279,850 students. New Brunswick and Saskatchewan recorded declines; Newfoundland and Manitoba remained unchanged while all other provinces registered increases, ranging from 1% to 14%.

Preliminary data on the number of students in Canadian universities are obtained prior to the regular annual survey of enrolments. These preliminary figures have traditionally been very good estimates of the final enrolment counts at the national level. However, differences at the provincial level have occasionally been significant.

For further information, contact Tom Bird (613-991-1538) or Mongi Mouelhi (613-991-1537), Postsecondary Education Section, Education, Culture and Tourism Division.

Preliminary Fall Enrolment in Canadian Universities 1985-86 and Percentage Change from 1984-85

	Nfld.	P.E.I.	N.S.	N.B.	Que.	Ont.	Man.	Sask.	Alta.	B.C.	Canada	% Change
Undergraduate												
Full-time	10,550	1,800	21,950	14,300	95,500	162,000	18,550	18,250	39,200	31,250	413,350	1.5
Part-time	4,100	800	5,750	4,200	100,000	83,800	11,300	7,300	14,550	14,300	246,100	2.5
Graduate												
Full-time	650	-	2,000	650	16,900	21,000	2,400	1,200	4,400	5,100	54,300	1.5
Part-time	500	-	1,050	250	13,650	12,450	1,550	750	1,750	1,800	33,750	4.5
Total enrolment												
Full-time												
No.	11,200	1,800	23,950	14,950	112,400	183,000	20,950	19,450	43,600	36,350	467,650	1.5
%	18.0	3.0	2.0	3.0	4.5	0.0	-3.0	-1.0	2.5	-1.0		
Part-time												
No.	4,600	800	6,800	4,450	113,650	96,250	12,850	8,050	16,300	16,100	279,850	2.5
%	0.0	14.0	4.5	-2.0	5.0	1.0	0.0	-5.0	1.0	3.5		

-Nil.

Data Availability Announcements

Restaurants, Caterers and Taverns December 1985

Restaurant, caterer and tavern receipts totalled \$972.1 million for December 1985, an increase of 7.8% over the \$901.6 million reported for December 1984.

Available on CANSIM: matrix 52.

Order the December 1985 issue of *Restaurants, Caterers and Taverns* (63-011, \$5/\$50), available the week of March 10, or contact G. Blouin (613-991-3489), Services Division.

Stocks of Frozen Poultry Products February 1, 1986

Preliminary cold storage of frozen poultry products at February 1, 1986 and revised figures for January 1, 1986 are now available.

Available on CANSIM: matrices 5675-5677.

Order the December 1985 issue of *Production and Stocks of Eggs and Poultry* (23-003, \$10/\$100), scheduled for release the first week of March, or contact P. Beerstecher (613-990-8716), Agriculture and Natural Resources Division.

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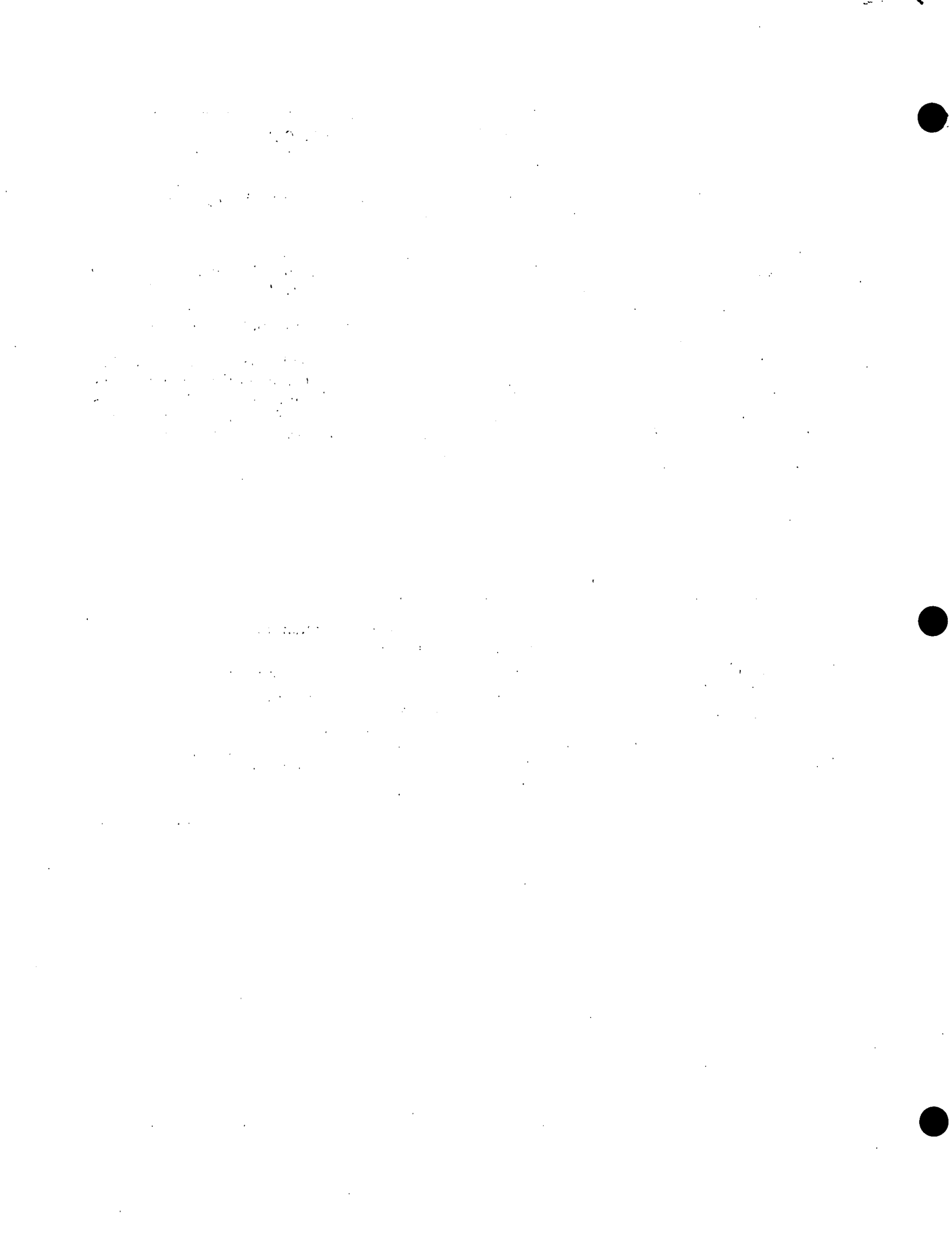
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Tuesday, February 18, 1986

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Major Releases

Persons Working Few Hours Per Week, 1985	2
• In 1985 there were 189,000 persons employed five hours or less a week out of a total of 11 million workers	
Livestock Report, January 1, 1986	3
• Beef cows are at their lowest level in 16 years	

Data Availability Announcements

Tobacco Products, January 1986	4
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Major Releases

Persons Working Few Hours Per Week 1985

According to Labour Force Survey definitions, a person is counted as employed regardless of the number of hours worked per week. In 1985, there were 189,000 persons who were employed five hours or less a week out of a total of 11 million workers.

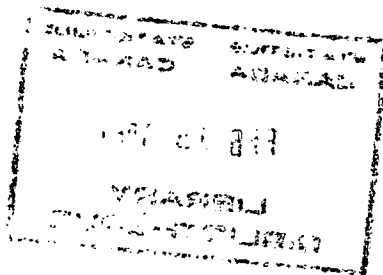
The 189,000 persons working few hours were divided almost equally between those aged 15-24 years (93,000) and those aged 25 years and over (96,000). By sex, however, there were twice as many women working five hours or less a week (128,000) as men (62,000).

Not surprisingly, over 41% of persons working few hours said they were also going to school (78,000). Among all persons working less

than five hours per week, nearly 14% were looking for alternative or additional employment.

The January issue of *The Labour Force* features an article examining the component of the employed who work five hours or less a week by selected characteristics. In addition, it discusses the impact on the unemployment rate of reclassifying these workers as other than employed and the conceptual problems associated with this exercise.

Order the January 1986 issue of *The Labour Force* (71-001, \$20/\$200), available today, or contact Richard Veevers (613-990-9452), Labour and Household Surveys Analysis Division.



Livestock Report

January 1, 1986

Total cattle and calves in Canada at January 1, 1986 are estimated at 10,590,700 head, a decrease of 4% from the 10,979,900 at January 1, 1985. Beef cows, at their lowest level in 16 years, are estimated at 2,948,200, 4% less than the 3,064,800 at January 1, 1985. Beef cows increased by 1% in the East and decreased by 5% in the West. Dairy cows have declined and are estimated at 1,674,300 at January 1, 1986, 3% less than January 1, 1985 at 1,722,900.

The total number of pigs in Canada at January 1, 1986 are estimated at 10,679,000, down 3% from the year-earlier figure of 11,031,900. Sows for breeding and bred gilts were estimated at 1,087,800 - a decrease of 2% from the January 1, 1985 total of 1,113,700.

Farrowings during the fourth quarter of 1985 decreased by 3%. During the first quarter of 1986 farrowings are expected to decrease by 1%, while in the second quarter of 1986 they are expected to increase by 1%.

Sheep and lamb numbers in Canada, at January 1, 1986 are estimated at 511,000 - down 2% from the 523,100 at January 1, 1985. Sheep one year and over decreased by 2% and lambs under one year dropped by 2%.

Available on CANSIM: matrices 1151, 1166 and 5645.

Order the January 1, 1986 issue of *Livestock Report* (23-008, \$15/\$60), available at the end of February, or contact Bernard E. Rosien (613-991-2509), Agriculture and Natural Resources Division.

Data Availability Announcements

Tobacco Products

January 1986

Canadian tobacco product firms produced 5,625,475,000 cigarettes in January 1986, a 1.4% decrease from the 5,706,319,000 cigarettes manufactured during January 1985.

Domestic sales amounted to 2,952,967,000 cigarettes in January 1986, a decrease of 8.0% from the year-earlier total of 3,210,071,000 cigarettes.

Available on CANSIM: matrix 46.

Order the January 1986 issue of *Production and Disposition of Tobacco Products* (32-022, \$4/\$40), to be released the week of March 3, or contact Brian Preston (613-991-3511), Industry Division.

Solid Fuel Burning Heating Products

Fourth Quarter 1985

Shipments of Canadian manufactured radiant heating stoves totalled \$4.8 million for the fourth quarter of 1985, a decrease of 44.8% from the \$8.7 million shipped during the same period in 1984.

Manufacturers' shipments of Canadian-made solid fuel burning heating products are now available, as are data on the number of units shipped. Radiant heating stoves represented 21.8% of the total value of shipments reported.

Order the fourth quarter 1985 issue of *Shipments of Solid Fuel Burning Heating Products* (25-002, \$3/\$12), scheduled for release the last week of February, or contact Michel J. Cormier (613-991-3522), Industry Division.

Deliveries of Major Grains

December 1985

Producer deliveries of major grains by Prairie farmers during December 1985 were as follows (in thousand metric tonnes):

● Wheat (excluding durum),	924.2;
● Durum wheat,	98.7;
● Total wheat,	1 022.9;
● Oats,	19.6;
● Barley,	564.6;
● Rye,	26.3;
● Flaxseed,	69.8;
● Canola (rapeseed),	184.0.

Available on CANSIM: matrices 976-981.

Order the December 1985 issue of *Cereals and Oilseeds Review* (22-007, \$10/\$100), scheduled for release in mid-February, or contact Allister Hickson (204-949-2856), Agriculture and Natural Resources Division, Winnipeg, Manitoba R3C 0K4, or Glenn Lennox (613-991-3860), Agriculture and Natural Resources Division, Ottawa.



Publications Released

Stocks of Fruit and Vegetables, ✓
January 1, 1986 Catalogue number 32-010
(Canada: \$8/\$80; Other Countries: \$9/\$90)

Rigid Insulating Board, December 1985 ✓
Catalogue number 36-002
(Canada: \$4/\$40; Other Countries: \$5/\$50)

Primary Iron and Steel, November 1985 ✓
Catalogue number 41-001
(Canada: \$4/\$40; Other Countries: \$5/\$50)

Aviation Statistics Centre Service
Bulletin, Vol. 18, No. 1, January 1984 ✓
Catalogue number 51-004
(Canada: \$8.50/\$85; Other Countries:
\$9.50/\$95)

Federal Government Enterprise Finance, ✓
1984 Catalogue number 61-203
(Canada: \$20; Other Countries: \$21)

International Travel - Advance ✓
Information, December 1985
Catalogue number 66-001P
(Canada: \$5/\$50; Other Countries: \$6/\$60)

The Labour Force, January 1986 ✓
Catalogue number 71-001
(Canada: \$20/\$200; Other Countries:
\$21.50/\$215)

Hospital Indicators, April 1985 - September ✓
1985 Catalogue number 83-002
(Canada: \$15/\$60; Other Countries: \$16/\$64)

Postcensal Annual Estimates of
Population for Census Divisions and
Census Metropolitan Areas,
June 1, 1985 **Regression Method** ✓
Volume 3, Third Issue
Catalogue number 91-211
(Canada: \$10; Other Countries: \$11)

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Publications may also be ordered through Statistics Canada's offices in St. John's, Halifax, Montreal, Ottawa, Sturgeon Falls, Toronto, Winnipeg, Regina, Edmonton and Vancouver, or from authorized bookstore agents or other booksellers.

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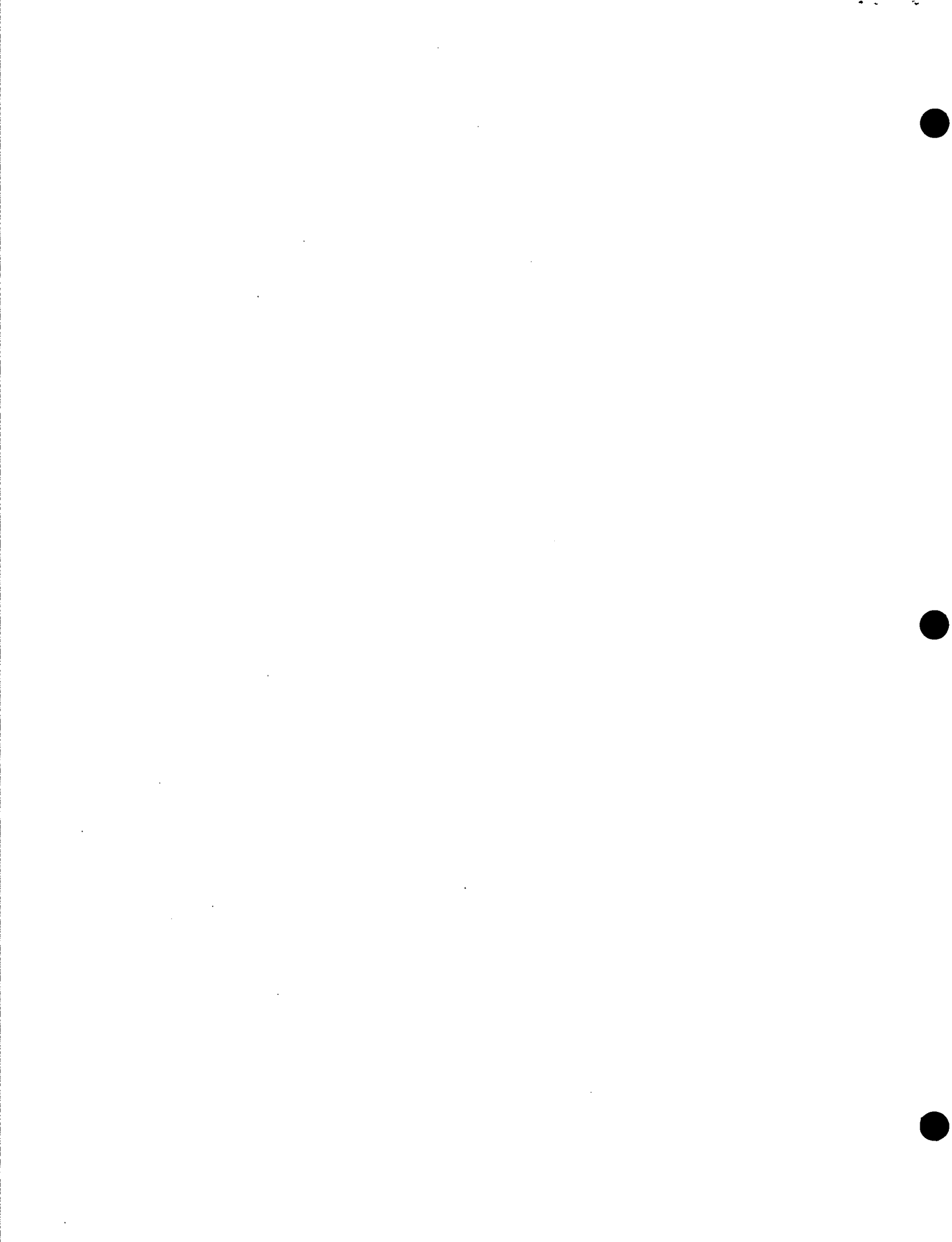
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The Daily

Statistics Canada

Wednesday, February 19, 1986

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Major Release

Inventories, Shipments and Orders in Manufacturing Industries, December 1985

2

- The seasonally adjusted value of new orders increased 2.2% from November to \$21,627.2 million

Data Availability Announcements

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Publications Released

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Major Release

Inventories, Shipments and Orders in Manufacturing Industries

December 1985

Highlights

- Preliminary estimates indicate that the seasonally adjusted value of shipments in all Canadian manufacturing industries increased 0.7% to \$21,335.1 million in December from the revised estimate of \$21,182.7 million in November. This increase followed a gain of 2.3% in November.
- The seasonally adjusted value of new orders received in December increased 2.2% to \$21,627.2 million from the revised November estimate of \$21,158.3 million.
- The seasonally adjusted unfilled orders backlog at the end of December was \$22,924.8 million, up 1.3% from the revised November estimate of \$22,632.7 million.
- Seasonally adjusted inventories owned by manufacturers at the end of December totalled \$34,386.6 million, up 0.1% from the previous month's revised value of \$34,355.3 million.

- The ratio of seasonally adjusted total inventory owned to seasonally adjusted shipments declined from 1.62:1 in November to 1.61:1 in December.
- Not adjusted for seasonal variation, manufacturers' shipments in December 1985 were estimated at \$19,798.4 million, 6.8% lower than the revised November value of \$21,232.1 million. Cumulative shipments for the year 1985, at an estimated \$242,862.7 million, were up 7.5% from the previous year's total of \$225,970.5 million.

Available on CANSIM: matrices 9550-9582.

Order the December 1985 issue of *Inventories, Shipments and Orders in Manufacturing Industries* (31-001, \$15/\$150), available in three to four weeks. Data for shipments by province in greater detail than normally published may be available on request. Contact J. Lepage (613-990-9834), Shipments, Inventories and Orders Section, Industry Division.

Estimated Value of Shipments, Inventories and Orders in all Manufacturing Industries

Based on 1981 Census of Manufactures Benchmarks
(millions of dollars)

	Dec. 1985 ^P	Nov. 1985 ^r	Oct. 1985	Dec. 1984
	Not adjusted for Seasonal Variation			
Shipments - Total	19,798.4	21,232.1	21,979.8	17,739.1
New orders - Total	19,667.3	21,180.9	21,794.4	17,533.3
Unfilled orders - Total	22,207.9	22,339.0	22,390.1	21,797.2
Inventory owned - Total	33,786.6	33,983.2	34,067.6	33,094.7
	Adjusted for Seasonal Variation			
Shipments - Total	21,335.1	21,182.7	20,698.6	19,383.9
New orders - Total	21,627.2	21,158.3	20,733.5	19,548.7
Unfilled orders - Total	22,924.8	22,632.7	22,657.0	22,444.1
Inventory owned - Total	34,386.6	34,355.3	34,401.2	33,648.0
Ratio of total inventories owned to shipments	1.61	1.62	1.66	1.74

^P Preliminary figures
^r Revised figures.

Data Availability Announcements

Mortgagor Households in Canada:

Their Geographic and Household Characteristics, Affordability and Housing Problems
1981 Census

This report analyses previously unpublished data on the shelter costs of homeowners with a mortgage. It presents information more detailed than available elsewhere on characteristics such as age and sex of householders, household type, value of dwelling and owners' major payments as a percentage of household income.

The publication also discusses provincial distributions of mortgagor households, urban-rural differences, housing adequacy and affordability and crowding problems.

Order *Mortgagor Households in Canada: Their Geographic and Household Characteristics, Affordability and Housing Problems* (99-945, \$20), now available, or contact Janet Che-Alford (613-991-2544), Housing, Family and Social Statistics Division.

The Citizenship Characteristics of the Canadian Population

1981 Census

The 1981 Census revealed that 1.2 million residents of Canada were not Canadian citizens. This census, the first held since the proclamation in 1977 of Canada's current Citizenship Act, provides this and other information on the citizenship characteristics of the Canadian population.

The *Citizenship Characteristics of the Canadian Population*, available today, is based primarily on 1981 Census statistics as well as supplements from other sources. The report describes and analyses the citizenship statuses of Canadian residents. It also indicates the number of persons in Canada having legal citizenship commitments to Canada alone, to Canada and other countries (dual citizenship), or not to Canada at all.

Order *The Citizenship Characteristics of the Canadian Population* (99-950, \$15), now available, or contact Pamela White (613-991-2574), Housing, Family and Social Statistics Division.

1981 Census Information on Place of Birth, Citizenship and Immigration: Some facts and figures

This publication provides answers to the most frequently asked questions about the 1981 Census statistics on place of birth, citizenship and immigration, as defined in the Canadian census. The information provides clear explanations with the aid of maps, charts and tables and includes material not available elsewhere in published form.

Order *1981 Census Information on Place of Birth, Citizenship and Immigration: Some Facts and Figures* (99-952, \$20), or contact Pamela White (613-991-2574), Housing, Family and Social Statistics Division.

A User's Guide to 1981 Census Data on Ethnic Origin

Information on the ethnic origin composition of the population has been collected in every decennial census of Canada this century. This User's Guide examines the statistics on ethnic origin collected and published by Statistics Canada from the 1981 Census. It identifies the major concepts of the data, principal processing strategies, significant comparability issues and other guidelines and cautions regarding the use of this information.

Order *A User's Guide to 1981 Census Data on Ethnic Origin* (99-949, \$15), available today, or contact Pamela White (613-991-2574), Housing, Family and Social Statistics Division.

A similar user's guide on place of birth, citizenship and immigration statistics from the 1981 Census (99-946, \$15) will soon be available from Statistics Canada.

Steel Ingots

Week Ending February 15, 1986

Preliminary estimates indicate that Canadian steel ingot production for the week ending February 15, 1986 totalled 279 867 tonnes, a decrease of 0.4% from the preceding week's total of 281 119 tonnes and down 2.8% from the year-earlier level of 287 904 tonnes.

Contact Gerry W. Barrett (613-991-3515), Industry Division.

Production of Biscuits

Fourth Quarter 1985

Production of biscuits (all types) totalled 49 905 224 kilograms in the fourth quarter of 1985, an increase of 0.6% over the 49 585 327 kilograms produced during the fourth quarter of 1984.

Available on CANSIM: matrix 190.

Order the fourth quarter 1985 issue of *Production of Selected Biscuits* (32-026, \$5/\$20), to be released the week of March 3, 1986 or contact Brian Preston (613-991-3511), Industry Division.

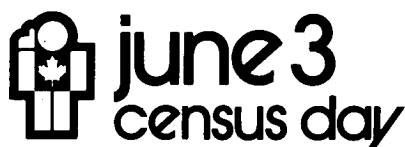
Imports by Commodities

December 1985

Commodity-country import trade statistics for December 1985 are now available on microfiche, computer printouts or magnetic tapes in advance of the monthly publication.

Available on CANSIM (for selected information): matrices 3652-3678 and 3718.

Order the December 1985 issue of *Imports by Commodities* (65-007, \$50/\$500), available the second week of March, or contact G. L. Blaney (613-990-9647), International Trade Division.



Publications Released

**Fruit and Vegetable Preservation,
Vol. 14, No. 7 Pack of Canned Tomatoes
and Tomato Products, 1985**
Catalogue number 32-023
(Canada: \$6/\$100; Other Countries: \$7/\$110)

**Fruit and Vegetable Preservation,
Vol. 14, No. 11 Pack of Processed Peaches,
1985 Catalogue number 32-023**
(Canada: \$6/\$100; Other Countries: \$7/\$110)

**Factory Shipments of High Pressure
Decorative Laminate Sheet,
Quarter Ended December 1985**
Catalogue number 47-005
(Canada: \$3/\$12; Other Countries: \$4/\$16)

**Railway Carloadings, 10-day Period
Ending January 31, 1986**
Catalogue number 52-005
(Canada: \$75; Other Countries: \$100)

**Electric Power Statistics, November
1985 Catalogue number 57-001**
(Canada: \$8/\$80; Other Countries: \$9/\$90)

**Industrial Corporations: Financial
Statistics, Third Quarter 1985**
Catalogue number 61-003
(Canada: \$50/\$200; Other Countries: \$60/\$240)

**Science Statistics, Vol. 10, No. 1
The Investment Tax Credit for Research
and Development, 1979 to 1983**
Catalogue number 88-001
(Canada: \$6/\$60; Other Countries: \$7/\$70)

**Mortgagor Households in Canada: Their
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teristics, Affordability and Housing
Problems, by Janet Che-Alford**
Catalogue number 99-945
(Canada: \$20; Other Countries: \$21)

**A User's Guide to 1981 Census
Data on Ethnic Origin, by Walton
O. Boxhill Catalogue number 99-949**
(Canada: \$15; Other Countries: \$16)

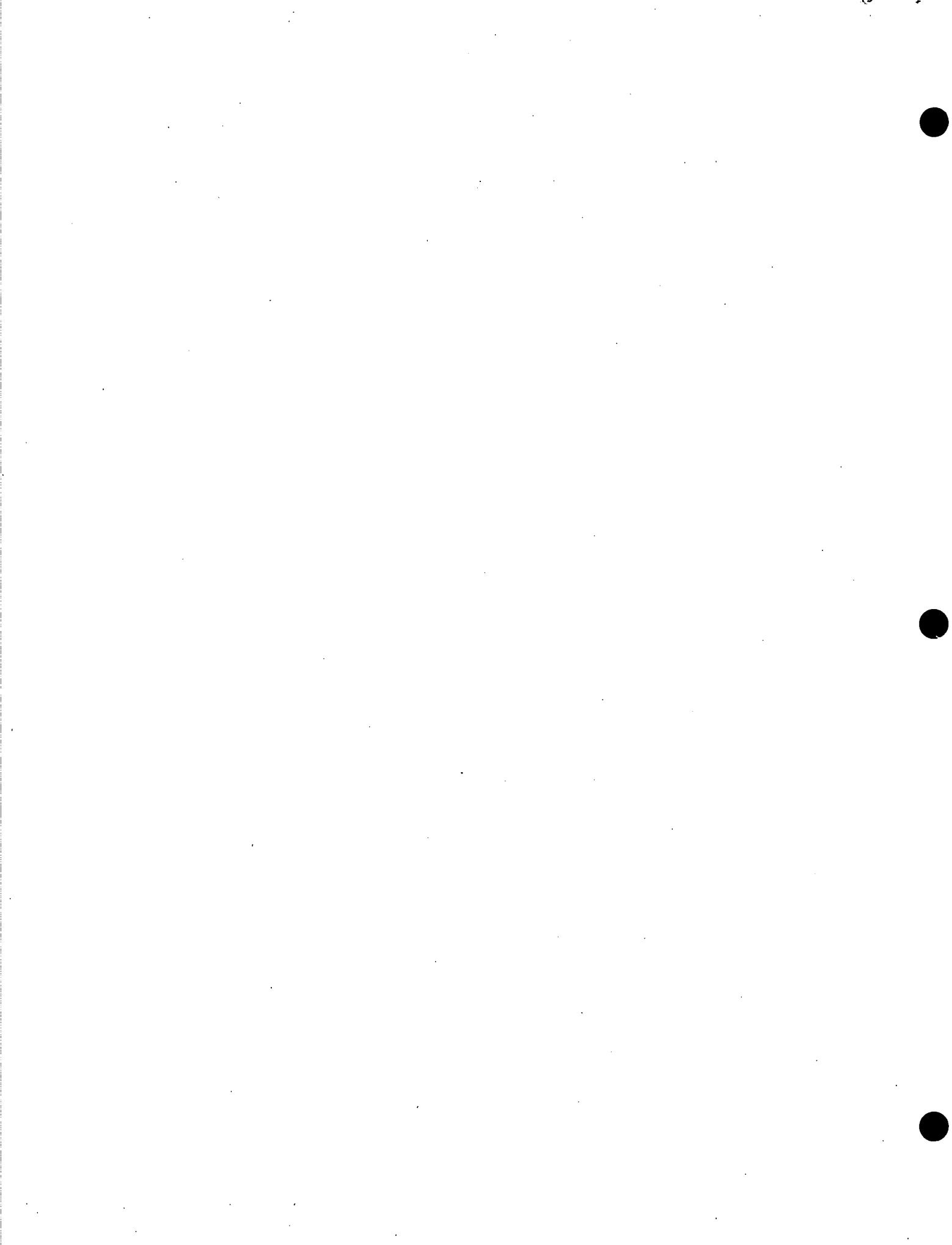
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Canadian Population: 1981 Census, by
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**1981 Census Information on Place
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agents or other booksellers.*



The Daily

Statistics Canada

Thursday, February 20, 1986

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Major Releases

Leading Indicator of Building Construction Activity, October 1985 2

- The leading indicator slipped slightly (-1.3%) for the second consecutive month

Non-residential Construction Output Price Indexes, Fourth Quarter 1985 3

- Prices for non-residential construction increased 0.8% from the previous quarter

Data Availability Announcements

Sawmills in British Columbia, December 1985 4

Gas Utilities, November 1985 4

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Statistics Canada

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Canada

Major Releases

Leading Indicator of Building Construction Activity in Canada October 1985

The leading indicator of building construction activity in Canada (1981=100) slipped slightly (-1.3%) in October to 92.1 from 93.3 in September. This is the second consecutive drop of the total index and is attributable to both the residential and non-residential sectors.

The filtered index of residential construction declined 1.7% to 102.5 in October, showing the first decrease for 1985 in this sector. The slackening of construction intentions in the multi-family dwelling sector is responsible for this drop. The trend-cycle of residential permits issued declined in Quebec, showed little change in British Columbia and the Atlantic provinces and increased in Ontario and the Prairies.

The filtered index of non-residential construction (excluding engineering projects) decreased 0.7% to 81.2 in October from 81.8 in September. The governmental component of the non-residential index has continued to decline since July 1985. In October, this index dropped significantly (-6.9%) from September, to 91.2. The industrial (+1.1%) and commercial (+0.5%) indexes recorded slight increases during the month. The trend-cycle of non-residential permits issued was down in British Columbia, up in Quebec and remained stable in the rest of the country.

Available on CANSIM: matrix 80 (level 9-15).

Order the November 1985 issue of *Building Permits* (64-001, \$20/\$200), scheduled for release the second week of March, or contact Lizette Gervais-Simard (613-990-9689), Science, Technology and Capital Stock Division.

Leading Indicator of Building Construction Activity in Canada (1981 = 100)

	Oct. 1985	Sept. 1985	Aug. 1985	Oct. 1984	Sept. 1984	Aug. 1984	% Variation	
							Oct. '85/ Sept. '85	Oct. '85/ Oct. '84
Total index	92.1	93.3	93.4	72.7	72.9	72.9	-1.3	26.7
Residential	102.5	104.3	104.0	76.0	76.9	77.4	-1.7	34.9
Non-residential	81.2	81.8	82.3	69.1	68.7	68.0	-0.7	17.5
Industrial	80.3	79.4	81.8	66.9	64.5	61.7	1.1	20.0
Commercial	77.4	77.0	75.6	62.9	62.6	62.1	0.5	23.1
Governmental	91.2	98.0	100.6	87.4	87.1	86.6	-6.9	4.3

Non-residential Construction Output Price Indexes

Fourth Quarter 1985

The price index for non-residential construction rose to 108.2 for the fourth quarter of 1985, up 0.8% from the third quarter of 1985. Prices for commercial construction posted the largest increase at 0.9%, followed by industrial construction (0.8%) and institutional construction (0.7%).

Price increases continued to be higher in the four eastern cities when compared to those in Western Canada. Prices have bottomed out in Calgary and Edmonton and are beginning to rise again (Edmonton has shown increases in prices in each of the last two quarters). The large volume of construction in central Canada, particularly in Toronto, is the major reason for the strength of prices in that region.

A comparison by city shows Toronto with the largest price increases for non-residential construction – up 1.2% from the third quarter of 1985 and 5.4% on a year-over-year basis. Price changes in other cities for the latest quarter and on a year-over-year basis were as follows: Ottawa, 1.1% and 4.4%; Montreal, 0.6% and 3.6%; Halifax, 1.0% and 3.2%; Vancouver, 0.9% and 3.1%; Edmonton, 0.7% and 0.8% and Calgary, 0.7% and -0.5%.

Available on CANSIM: matrices 414 and 415.

Order the fourth quarter issue of *Construction Price Statistics* (62-007, \$15/\$60), available in March 1986, or contact the Prices Division (613-990-9608).

Output Price Indexes of Non-residential Construction

Fourth Quarter 1985
(1981 = 100)

Seven cities and composite indexes								
	Halifax	Montreal	Ottawa	Toronto	Calgary	Edmonton	Vancouver	Composite
Quarterly indexes								
Q4 1984	113.1	115.1	117.7	118.1	92.1	91.7	102.7	104.5
Q1 1985	113.1	115.7	118.6	119.0	91.2	91.5	102.7	104.8
Q2 1985	114.4	117.7	120.3	121.4	91.1	91.3	104.0	106.3
Q3 1985	115.6	118.5	121.6	123.0	91.0	91.8	105.0	107.3
Q4 1985	116.7	119.2	122.9	124.5	91.6	92.4	105.9	108.2
Percentage change								
Q2'85/Q1'85	1.1	1.7	1.8	2.0	-0.1	-0.2	1.3	1.5
Q3'85/Q2'85	0.8	0.8	1.2	1.3	-0.1	0.3	1.0	0.9
Q4'85/Q3'85	1.0	0.6	1.1	1.2	0.7	0.7	0.9	0.8
Q4'85/Q4'84	3.2	3.6	4.4	5.4	-0.5	0.8	3.1	3.5

Data Availability Announcements

Sawmills in British Columbia December 1985

Sawmills in British Columbia produced 1,023.8 million feet board measure (2 415 900 cubic metres) of lumber and ties in December 1985, up from 939.7 million feet board measure (2 217 400 cubic metres) in December 1984.

Production for the year 1985 amounted to 14,003.1 million feet board measure (33 043 800 cubic metres), an increase of 7.1% over 1984 figures.

Available on CANSIM: matrix 53 (series 1.2).

Order the December 1985 issue of *Production, Shipments and Stocks on Hand of Sawmills in British Columbia* (35-003, \$6/\$60), to be released around February 28, or contact Jock Dobie (604-666-2671), B.C. and Yukon Regional Office, 1145 Robson Street, Vancouver, B.C. V6E 3W8, or Patrick Martin (613-991-3516), Ottawa.

Gas Utilities November 1985

Sales of natural gas amounted to 4 933 million cubic metres in November 1985, an increase of 7.7% from the 4 581 million cubic metres produced a year earlier.

Reported exports to the United States were 2 187 million cubic metres during November 1985, a decrease of 2.4% from 2 241 million cubic metres in November 1984.

Available on CANSIM: matrices 182 and 1052-1055.

Order the November 1985 issue of *Gas Utilities* (55-002, \$10/\$100), available the week of March 3, or contact Gary Smalldridge (613-991-3567), Energy Section, Industry Division.

Publications Released

Air Carrier Operations in Canada,
July-September 1984
Catalogue number 51-002
(Canada: \$29/\$116; Other Countries: \$30/\$120)

Consumer Price Index, January 1986
Catalogue number 62-001
(Canada: \$8/\$80; Other Countries: \$9/\$90)
Available February 21, 1986 at 7:00 a.m.



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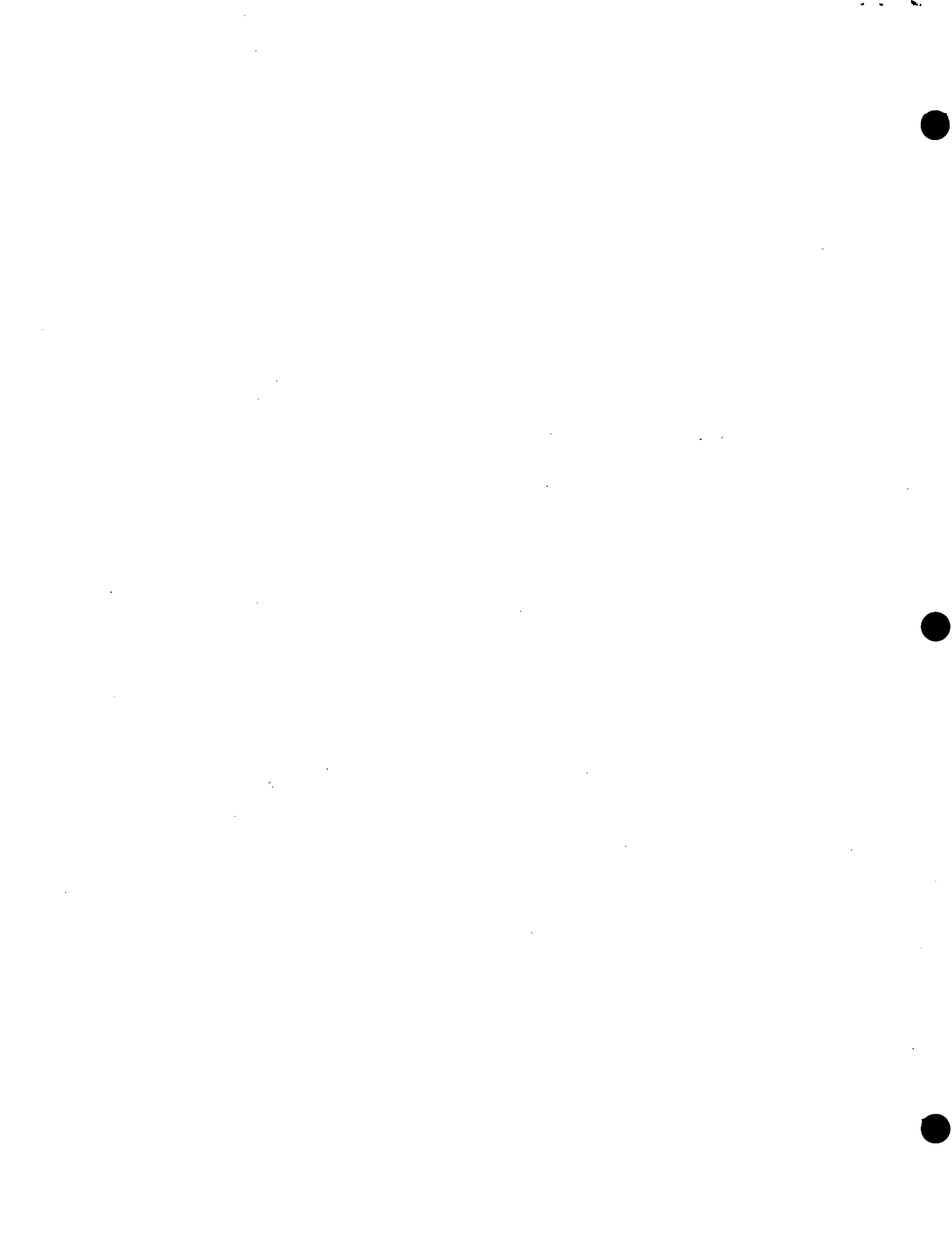
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The Daily

Statistics Canada

Friday, February 21, 1986

**NOT FOR LOAN
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Major Releases

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• The CPI year-to-year increase remained at 4.4%, unchanged from December	
Industrial Corporations: Financial Statistics, Fourth Quarter 1985	8
• Seasonally adjusted pre-tax profits climbed 8.3% from the previous quarter	
International Travel Account, Fourth Quarter 1985	11
• Canada's travel account deficit with the U.S. declined to \$173 million, while the deficit with other countries rose to \$373 million	
Wholesale Trade, December 1985	12
• Wholesale merchants' sales increased 19.6% from December 1984	

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Major Releases

Consumer Price Index

January 1986

National Highlights

The all-items Consumer Price Index (CPI) for Canada (1981 = 100) increased by 0.5% between December 1985 and January 1986 to a level of 130.1. Five of the seven major component indexes registered increases. The rise in the food index (1.6%) exerted the greatest upward impact on the CPI, followed by advances in the transportation (0.6%), tobacco products and alcoholic beverages (1.0%) and the housing (0.2%) indexes. Some of these increases were offset by declines in the clothing index (-0.9%) and the recreation, reading and education index (-0.3%).

Seasonally adjusted, the all-items index advanced by 0.4% in January 1986 compared to a rise of 0.6% in December 1985. The seasonally-adjusted food index advanced by 0.6% and the all-items excluding food index by 0.4%.

The year-to-year increase in the CPI from January 1985 to January 1986 was 4.4%, identical to that reported for the 12-month period ending in December 1985, but higher than the average 4.0% increase for the year 1985 as a whole. The compounded annual rate based on the change in the seasonally adjusted indexes for the previous 3-month period (October 1985 to January 1986) was 6.4%, which was well above the year-to-year rate, confirming that recent price increases have been larger than earlier in 1985.

Food

On a month-to-month basis, the food index rose by 1.6% in January, resulting from an increase of 1.9% in its principal component, the index for food purchased from stores. The index for food purchased from restaurants moved up by only 0.7%. A considerable part of the increase in the index for food purchased from stores originated from higher prices for fresh vegetables, mainly evident in the earlier part of the month and associated with higher prices for tomatoes, carrots and cabbages. Wet weather conditions in the United States disrupted harvesting activities and led to a decline in supplies from

those sources. Shortfalls in supplies were also partly responsible for a rise in beef prices, while an increase in poultry prices reflected, in part, a return to normal price levels from promotional levels reported in December. Higher soft drink prices in January were also attributable to a return from discounted price levels in December. A rise in bakery product prices also contributed to the upward movement of the food index. Coffee prices rose, apparently in anticipation of a decline in supplies in the coming year due to drought conditions in some major producing areas.

Over the 12-month period ending in January 1986, the food index advanced by 4.1%, up from the 3.7% reported in the 12-month period ending in December 1985. The latest increase resulted from a 4.1% rise in both the food purchased from stores and the food purchased from restaurants indexes.

All-items excluding Food

On a month-to-month basis, the index for all-items excluding food rose (for the second consecutive month) by a moderate 0.2%. Most of the increase originated from advances in the indexes for transportation, tobacco products and alcoholic beverages and housing. The rise in the transportation index (0.6%) mainly reflected increases in federal sales taxes on new cars and on gasoline. In addition, increased premiums on automobile insurance and higher registration and drivers' licence fees were reported in several provinces. The public transportation index showed no change from December as increases in local commuting costs in several cities were offset by a seasonal decline in air fares. The rise in the federal sales tax was also one of the principal causes of the latest increase in the tobacco products and alcoholic beverages index (1.0%).

The rise in the housing index (0.2%) resulted, to a large extent, from higher charges for water, fuel oil and electricity observed in several cities across the nation. Rented accommodation costs also rose as did the prices of detergent, soap and pet food. However, the overall increase in the housing index was modest because owned accommodation charges (continued on page 3)

The Consumer Price Index and Major Components (Not Seasonally Adjusted), Canada
(1981 = 100)

	Indexes			Percentage change Jan. 1986 from	
	Jan. 1986	Dec. 1985	Jan. 1985	Dec. 1985	Jan. 1984
All-items	130.1	129.5	124.6	0.5	4.4
Food	124.0	122.0	119.1	1.6	4.1
All-items excluding food	131.8	131.6	126.2	0.2	4.4
Housing	130.9	130.7	127.2	0.2	2.9
Clothing	115.9	116.9	112.6	-0.9	2.9
Transportation	135.8	135.0	128.4	0.6	5.8
Health and personal care	129.7	129.3	124.7	0.3	4.0
Recreation, reading and education	126.6	127.0	121.4	-0.3	4.3
Tobacco products and alcoholic beverages	163.0	161.4	144.7	1.0	12.6
Purchasing power of the consumer dollar expressed in cents, compared to 1981	76.9	77.2	80.3		
All-items Consumer Price Index converted to 1971 = 100	308.2				

recorded no change and the prices of furniture and household textiles fell. Significant downward pressure on the all-items excluding food index resulted from a decline, largely of a seasonal nature, of 0.9% in the clothing index, as well as a fall of 0.3% in the recreation, reading and education index, principally due to a drop in the price of selected travel tours.

Over the 12-month period, January 1985 to January 1986, the index for all-items excluding food rose by 4.4%, down slightly from the 4.5% reported in the 12-month period ending in December 1985.

Goods and Services

The monthly index for goods increased by 0.7% while that for services rose by 0.1%. Since January 1985, the price level for both goods and services has advanced by 4.3%. (Note: The apparent inconsistency in the all-items index having risen by 4.4% while goods and services

components each rose by 4.3% is partly due to rounding errors and partly due to "linking" procedures.)

City Highlights

Between December 1985 and January 1986 consumer price changes in cities for which CPI's are published ranged from increases of 0.2% in both Regina and Saskatoon to 1.2% in Saint John. The lower than average overall price increase reported in Regina resulted largely from increases in food, housing and transportation charges considerably below the national average. In the case of Saskatoon, the small overall increase was explained mainly by a noticeable decline in the clothing index and an unchanged housing index. Saint John's higher than average increase resulted from significantly larger increases observed in the indexes for food, housing and transportation.
(continued on page 4)

Main Contributors to Monthly Changes in the All-items Index, by City

St. John's

Higher food prices, notably for fresh vegetables, soft drinks and beef, increased charges for fuel oil and electricity and advances in the prices of new cars, gasoline and local transit fares largely accounted for the 0.6% rise in the all-items index. Air fares declined, as did prices for furniture and for women's wear. Between January 1985 and January 1986, consumer prices have risen 3.5%.

Charlottetown/Summerside

Increases in the food, transportation and clothing indexes were largely responsible for a rise of 0.6% in the all-items index. Within the food component, increases were noted for pork, fresh produce, soft drinks and restaurant meals, while within the transportation component, higher prices were observed for new cars and gasoline. Prices for women's wear advanced, as did those for cigarettes and alcoholic beverages. Since January 1985, the all-items index has risen 3.0%.

Halifax

The all-items index rose 0.3% with higher prices for food and alcoholic beverages accounting for a large part of the advance. For food, higher prices were noted for fresh produce, dairy products, beef and restaurant meals. Higher prices for new cars and higher charges for rented accommodation were also observed. Partially dampening these increases were lower prices for men's and women's wear, decreased air fares and lower selected household operation costs. Since January 1985, the all-items index has risen 4.0%.

Saint John

Main contributors to the 1.2% rise in the all-items index were higher food prices (especially for beef, bakery products and fresh vegetables), increased charges for water and fuel oil and higher prices for new cars and gasoline. Increases in vehicle registration and drivers' licence fees were also observed. Taxi fares and air fares declined. Since January 1985, the all-items index has risen 5.1%.

Quebec City

Higher prices for food, cigarettes, alcoholic beverages and fuel oil as well as increases in rented accommodation and household operation costs explained a large part of the 0.5% rise in the all-items index. Also exerting a major upward impact were higher prices for new cars and gasoline, increased vehicle insurance premiums and higher local transit fares. Declines were observed in clothing prices, air fares and in the cost of travel tours. Since January 1985, the all-items index has risen 5.7%.

Montreal

Higher food prices and increased transportation costs were the main contributing factors in the 0.3% rise in the all-items index. Within the food component, increases were noted mainly for meat, bakery products, fresh vegetables and restaurant meals. In the transportation component, price advances were observed for new cars, gasoline, vehicle insurance and local commuting. Higher prices for alcoholic beverages and fuel oil were also noted. Since January 1985, the all-items index has risen 5.2%.

Ottawa

Higher food prices, especially for beef, poultry, bakery products, soft drinks, fresh vegetables and restaurant meals, accounted for a major portion of the 0.5% rise in the all-items index. Increased fuel oil and electricity charges and higher prices for new cars and gasoline also had a significant upward impact. Increased charges for drivers' licences, vehicle insurance and rented accommodation were also observed. Declines were noted in air fares, travel tour costs, and in the prices of clothing. Since January 1985, the all-items index has risen 4.0%.

Toronto

Among the major contributors to the 0.5% rise in the all-items index were higher food prices, increased housing charges and higher transportation costs. Within the food component, higher prices were noted for beef, poultry, fresh produce and soft drinks. In the transportation component, price increases were observed for (continued on page 5)

drivers' licences, vehicle insurance and local commuting. The housing component reflected increased charges for rented accommodation, water, fuel oil and electricity. Since January 1985, the all-items index has risen 4.3%.

Thunder Bay

Higher prices for food, new cars, gasoline, vehicle insurance, electricity, cigarettes and alcoholic beverages explained most of the 0.5% rise in the all-items index. Within food, higher prices for dairy products, bakery products, fresh vegetables, coffee and soft drinks accounted for most of the overall increase. Air fares and the cost of travel tours declined. From January 1985 to January 1986, the all-items index rose 4.0%.

Winnipeg

The all-items index rose 0.5%, largely due to advances in food prices, rented and owned accommodation charges and the prices of furniture and alcoholic beverages. Also contributing to the upward movement were higher prices for new cars, gasoline, domestic gas and fuel oil. Air fares and the prices of men's and women's wear declined. Since January 1985, the all-items index has advanced 4.9%.

Regina

Main contributors to the 0.2% rise in the all-items index were higher prices for new cars, gasoline, travel tours, selected personal care supplies and alcoholic beverages. The food index rose only marginally as higher prices for soft drinks and restaurant meals were largely offset by lower prices for beef and fresh produce. Clothing prices declined slightly, as lower prices for women's wear more than offset increases in men's and children's wear. Since January 1985, the all-items index has risen 3.4%.

Saskatoon

The all-items index rose 0.2%, resulting mainly from higher prices for food, cigarettes and alcoholic beverages, along with increased charges for travel tours, taxis, new cars, and gasoline. Within food, higher prices were noted principally for fresh vegetables, soft drinks and restaurant meals. Rented accommodation charges and household operation costs also

increased. Clothing prices declined. Between January 1985 and January 1986, the all-items index advanced 4.3%.

Edmonton

The all-items index rose 0.6%, largely due to advances in the food, transportation and alcoholic beverages indexes. Within the food component, increases were observed for poultry, bakery products, fresh vegetables, soft drinks and restaurant meals. Transportation costs advanced, due mainly to higher prices for new cars and gasoline as well as to increased fares for taxis and local transit. Advances in rented accommodation charges, water rates and in the price of men's and women's wear were also noted. Since January 1985, the all-items index has risen 3.3%.

Calgary

The 0.4% rise in the all-items index largely reflected higher prices for food and alcoholic beverages, higher costs for packaged holiday trips, as well as increased water rates and higher prices for gasoline and new cars. In the food index, higher prices mainly for beef, bakery products and restaurant meals were observed. Partially offsetting these advances were lower air fares, decreased clothing prices (mostly for men's wear) and a decline in household furnishings costs. Since January 1985, the all-items index has risen 3.5%.

Vancouver

Higher prices for food (especially for fresh produce) and for alcoholic beverages accounted for most of the 0.5% rise in the all-items index. Advances in cigarette prices and in water, fuel oil and selected recreational charges also contributed to the upward movement. The transportation index declined as higher prices for new cars and gasoline and increased vehicle registration fees were more than offset by declines in air fares and in vehicle insurance premiums. Between January 1985 and January 1986, the all-items index rose 3.3%.

Victoria

The all-items index rose 0.3%, mainly reflecting higher prices for food, recreation and alcoholic beverages. The food index rose (continued on page 6)

largely due to price increases for fresh produce, dairy and bakery products, soft drinks and restaurant meals. Higher men's wear and fuel oil prices also had a considerable upward impact. The transportation index fell due to declines in air fares and vehicle insurance premiums. Since January 1985, the all-items index has risen 3.1%.

Available on CANSIM: matrices 1922-1940.

Order the January 1986 issue of *The Consumer Price Index* (62-001, \$8/\$80), available today, or contact Sandra Shadlock (613-990-9606), Prices Division.

Consumer Price Indexes for Urban Centres

The indexes in this table measure within each city the percentage change in consumer prices from the base period to subsequent time periods. They cannot be used to compare levels of prices between cities.¹

	All-items	Food	Housing	Clothing (1981 = 100)	Transportation	Health and personal care	Recreation, reading and education	Tobacco products & alcoholic beverages
St. John's								
January 1986 index	129.9	113.6	133.1	123.3	135.6	128.0	126.8	166.7
% change from Dec. 1985	0.6	1.5	0.4	0.1	0.7	-0.5	0.2	0.2
% change from Jan. 1985	3.5	3.2	1.3	2.0	6.4	3.4	4.0	8.8
Charlottetown/Summerside								
January 1986 index	126.0	114.7	127.3	114.7	130.8	132.6	130.0	157.9
% change from Dec. 1985	0.6	1.7	0.1	1.3	0.5	0.2	0.4	1.0
% change from Jan. 1985	3.0	0.9	1.5	5.6	3.9	5.2	4.8	10.3
Halifax								
January 1986 index	129.6	113.3	133.9	115.0	134.4	136.3	134.0	161.7
% change from Dec. 1985	0.3	1.7	0.0	-2.3	0.2	0.4	0.2	1.3
% change from Jan. 1985	4.0	0.5	3.2	3.0	4.8	3.3	5.6	13.4
Saint John								
January 1986 index	131.6	119.0	137.1	113.5	138.5	126.8	131.3	166.9
% change from Dec. 1985	1.2	3.2	0.7	0.4	0.9	1.2	1.0	0.7
% change from Jan. 1985	5.1	4.0	3.6	4.3	7.6	2.3	5.0	13.5
Quebec City								
January 1986 index	131.8	124.7	136.2	115.3	137.3	131.9	118.9	163.9
% change from Dec. 1985	0.5	1.1	0.4	-1.7	1.0	1.4	-1.0	2.1
% change from Jan. 1985	5.7	6.9	4.0	2.7	6.2	6.2	4.1	15.5
Montreal								
January 1986 index	131.3	124.7	133.8	114.3	139.4	129.1	122.9	164.9
% change from Dec. 1985	0.3	1.1	0.1	-1.5	1.0	0.9	-1.0	0.7
% change from Jan. 1985	5.2	6.5	3.5	3.7	4.7	5.3	3.4	16.8
Ottawa								
January 1986 index	131.3	122.3	136.7	115.8	136.2	129.3	123.5	161.7
% change from Dec. 1985	0.5	1.8	0.1	-0.6	0.7	0.2	-1.2	0.5
% change from Jan. 1985	4.0	2.8	3.3	1.5	6.7	2.0	2.9	11.5

Consumer Price Indexes for Urban Centres (continued)

The indexes in this table measure within each city the percentage change in consumer prices from the base period to subsequent time periods. They cannot be used to compare levels of prices between cities.¹

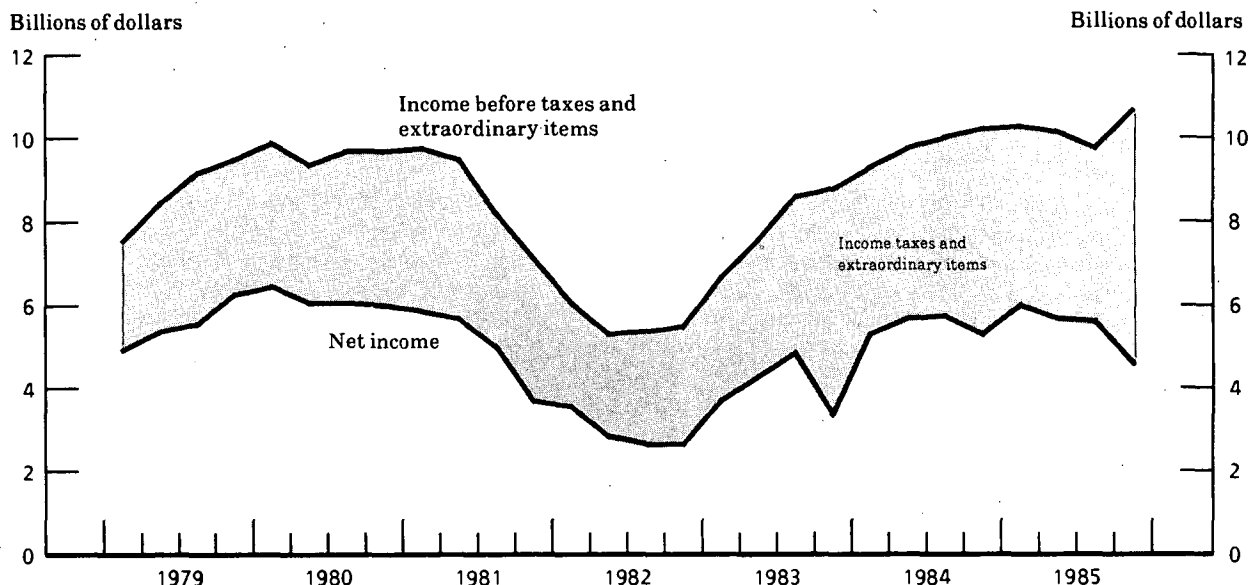
	All-items	Food	Housing	Clothing (1981=100)	Transportation	Health and personal care	Recreation, reading and education	Tobacco products & alcoholic beverages
Toronto								
January 1986 index	131.6	127.6	131.9	118.4	137.2	131.7	127.2	163.9
% change from Dec. 1985	0.5	1.9	0.2	-1.1	0.7	0.2	-0.6	0.7
% change from Jan. 1985	4.3	2.9	3.4	3.4	6.4	4.5	4.8	10.6
Thunder Bay								
January 1986 index	131.1	125.4	132.6	116.1	136.1	131.1	125.4	159.5
% change from Dec. 1985	0.5	1.5	0.3	0.0	1.0	-0.5	-0.6	0.8
% change from Jan. 1985	4.0	3.9	2.5	2.6	6.5	2.5	3.6	10.8
Winnipeg								
January 1986 index	128.4	118.1	132.2	114.1	130.7	126.0	129.6	166.9
% change from Dec. 1985	0.5	1.9	0.4	-1.5	0.4	-0.1	0.0	1.6
% change from Jan. 1985	4.9	4.9	3.4	1.5	6.4	5.2	6.1	12.5
Regina								
January 1986 index	127.7	120.4	132.9	116.2	123.1	132.7	127.1	154.1
% change from Dec. 1985	0.2	0.1	0.1	-0.3	0.3	1.3	0.8	0.5
% change from Jan. 1985	3.4	4.2	3.4	1.2	0.8	2.6	4.6	9.1
Saskatoon								
January 1986 index	127.2	116.2	130.0	120.3	128.3	130.0	127.7	153.6
% change from Dec. 1985	0.2	1.2	0.0	-1.3	0.5	0.6	0.5	0.7
% change from Jan. 1985	4.3	3.8	3.4	2.7	4.9	3.7	4.8	11.0
Edmonton								
January 1986 index	126.2	124.2	120.9	115.4	133.7	131.9	125.8	166.7
% change from Dec. 1985	0.6	1.1	0.2	1.0	0.5	0.8	0.5	1.9
% change from Jan. 1985	3.3	5.1	0.5	1.9	5.4	3.9	3.8	10.7
Calgary								
January 1986 index	125.6	122.5	120.5	110.3	136.0	136.1	126.7	162.8
% change from Dec. 1985	0.4	1.0	0.2	-0.8	0.1	0.4	0.8	2.3
% change from Jan. 1985	3.5	4.3	1.0	2.0	6.9	4.9	4.8	10.1
Vancouver								
January 1986 index	127.3	123.7	123.0	118.1	135.0	126.4	133.4	153.6
% change from Dec. 1985	0.5	1.7	-0.1	0.1	-0.2	-0.2	0.5	1.8
% change from Jan. 1985	3.3	2.8	1.3	2.4	5.1	2.3	4.8	13.2
Victoria²								
January 1986 index	103.3	103.1	100.7	102.1	106.1	103.3	104.5	112.5
% change from Dec. 1985	0.3	0.8	-0.3	1.1	-0.6	0.5	1.0	1.1
% change from Jan. 1985	3.1	2.6	0.7	2.6	5.3	3.3	4.0	12.7

¹ For inter-city indexes of retail price differentials, refer to Table 24 of Consumer Prices and Price Indexes (62-010, \$15/\$60).

² December 1984 = 100

Quarterly Corporation Profits - Industrial Corporations Sector

(Seasonally adjusted)



Industrial Corporations: Financial Statistics

Fourth Quarter 1985

Seasonally Adjusted Data

According to preliminary results for the fourth quarter of 1985, seasonally adjusted pre-tax profits of industrial corporations climbed 8.3% or \$808 million from the previous quarter to a level of \$10.6 billion. This reverses the trend of the two preceding quarters which reflected profit declines of 2.1% and 3.5% respectively.

On an industry basis, 27 of the 47 industries registered growth in seasonally adjusted pre-tax profits, while 19 posted declines and one industry remained unchanged. The petroleum and coal industry, following a significant reduction in pre-tax profits in the third quarter of 1985, led the fourth quarter resurgence in industry profits with a \$538 million increase. The metal mining industry registered the largest profit decline over the period, falling \$129 million.

Sales were up 1.8% from the third to the fourth quarter of 1985, while operating income rose 11.7% or \$0.8 billion. As a result, the

operating margin increased to 4.0%, the level maintained for several quarters prior to the third quarter 1985 dip to 3.7%.

The interest coverage ratio, which measures the ability of corporations to meet interest charges out of current profits, climbed to 2.85 from 2.73 in the prior quarter. The actual level of interest expense stood at \$5.7 billion in the fourth quarter.

Data Unadjusted for Seasonal Variation

On a year-over-year basis, unadjusted for seasonal variation, pre-tax corporate profits were up 3.3% to a record \$10.9 billion, following a 2.7% decline last quarter. The current pre-tax profit figure exceeds the previous high of \$10.6 billion registered in the fourth quarter of 1984.

Fourth quarter 1985 sales of \$191.4 billion were 6.7% higher than the same quarter of 1984 and reflected a record sales level.

Extraordinary items, mainly asset write-offs in several industries, totalled \$1.2 billion in the fourth quarter of 1985 and pulled the year-over-year net profit of industrial corporations down 13.2% from the fourth quarter of 1984.

(continued on page 9)

For the 1985 year as a whole, pre-tax profits totalled \$40.7 billion, 3.8% ahead of the \$39.2 billion of 1984 and much improved from the \$31.8 billion pre-tax profit figure of 1983. Sales in 1985 were \$731.1 billion, up from sales of \$685.3 billion in 1984 and \$622.7 billion in 1983.

Sector and Industry Highlights Seasonally Adjusted Data

In the mining sector, pre-tax profits fell \$42 million from the third to the fourth quarter to stand at \$1.7 billion. Sales of the sector rose 1.2% to \$9.5 billion in the fourth quarter.

Metal mining industry pre-tax profits fell from \$161 million to \$32 million over the period, on a sales decline of 1.3%. The industry is experiencing selling prices which are well below levels attained in 1983 and 1984.

The mineral fuels industry registered an \$89 million increase in pre-tax profits, rising to \$1.6 billion in the fourth quarter of 1985. Industry sales were up 2.3% to \$6.6 billion over the period.

In the manufacturing sector, led by the petroleum and coal and paper industries, pre-tax corporate profits jumped by \$638 million to \$4.7 billion in the fourth quarter of 1985. Sales of the sector rose 1.9% to \$70.5 billion in the quarter.

The petroleum and coal industry registered a significant \$538 million growth in pre-tax corporate profits in the fourth quarter, rising from \$631 million to \$1.2 billion in the period.

(It should be noted, however, that results for the third quarter of 1985 were at the lowest pre-tax profit levels since the first quarter of 1983.) The improved profits are partly due to higher "other income" but are mainly a result of a reduction in various operating costs incurred by petroleum companies.

The paper industry posted a \$95 million growth in pre-tax profits to \$327 million currently. Selling prices were steady and higher volumes pushed sales of the industry up 1.2% or \$72 million over the period.

In the trade and services sector, pre-tax profits were up \$212 million (or 5.4%) in the fourth quarter. Real estate developers, services to business management, gas distribution services and retail department stores recorded strong results this quarter. Sales of the sector were up \$1.8 billion (or 1.7%) from the third to the fourth quarter to \$108.0 billion.

These preliminary data cover all non-government owned corporations in Canada except those in the agriculture, fishing and finance industries.
(see table on page 10)

More detailed statistics for the 47 industry groups are now on CANSIM: matrices 4780-4942 and will be available in *Industrial Corporations: Financial Statistics* (61-003P, \$15/\$60), scheduled for release the first week of March. For further information, contact Gail Campbell or Bill Potter (613-990-9843), Industrial Organization and Finance Division.

Industrial Corporations: Financial Statistics

Fourth Quarter 1985

(millions of dollars)

	Sales		Net Income Before Tax		Net Income After Taxes and Extraordinary Items	
	Not Seasonally Adjusted	Seasonally Adjusted	Not Seasonally Adjusted	Seasonally Adjusted	Not Seasonally Adjusted	Seasonally Adjusted
All Industries:						
4th quarter-1985	191,358	187,938	10,899	10,553	4,889	4,587
3rd quarter-1985	-	184,676	-	9,745	-	5,636
4th quarter-1984	179,281	-	10,555	-	5,634	-
Mining Industries:						
4th quarter-1985	9,740	9,455	1,700	1,670	-83	-132
3rd quarter-1985	-	9,339	-	1,712	-	730
4th quarter-1984	9,245	-	1,724	-	308	-
Manufacturing Industries:						
4th quarter-1985	71,177	70,523	4,847	4,713	2,613	2,483
3rd quarter-1985	-	69,186	-	4,075	-	2,519
4th quarter-1984	67,892	-	4,615	-	2,752	-
Other Industries:						
4th quarter-1985	110,441	107,960	4,352	4,170	2,359	2,236
3rd quarter-1985	-	106,151	-	3,958	-	2,387
4th quarter-1984	102,144	-	4,216	-	2,574	-

Seasonally adjusted at quarterly rates.

International Travel Account Fourth Quarter 1985

In the fourth quarter of 1985, preliminary estimates show that Canada had an international travel account deficit of \$546 million, down from \$564 million in the same period of 1984. Receipts from international travel amounted to \$817 million, up 18.8% from the fourth quarter of 1984, while payments by Canadians travelling abroad increased by 8.9% to \$1,363 million.

Preliminary estimates for 1985 show that Canada received \$4,962 million from interna-

tional travel, 12.4% above 1984. Payments by Canadians travelling abroad increased by 8.6% to \$7,106 million. As a result, Canada's deficit on the travel account for the year reached \$2,144 million, compared to \$2,126 million in 1984.

Available on CANSIM: table 03000101.

Order the October-December issue of *Travel Between Canada and Other Countries* (66-001, \$35/\$140), available mid-March, or contact Paul L. Paradis (613-990-8932), International Travel Section.

Receipts and Payments on International Travel (millions of dollars)

	1984					1985 ^p				
	QI	QII	QIII	QIV	Year	QI	QII	QIII	QIV	Year
United States										
Receipts	337	760	1,569	480	3,146	370	876	1,795	592	3,633
Payments	1,202	1,089	964	736	3,991	1,230	1,091	1,055	765	4,141
Balance	-865	-329	605	-256	-845	-860	-215	740	-173	-508
All Other Countries										
Receipts	144	364	554	208	1,270	148	380	576	225	1,329
Payments	634	602	799	516	2,551	728	714	925	598	2,965
Balance	-490	-238	-245	-308	-1,281	-580	-334	-349	-373	-1,636
Total All Countries										
Receipts	481	1,124	2,123	688	4,416	518	1,256	2,371	817	4,962
Payments	1,836	1,691	1,763	1,252	6,542	1,958	1,805	1,980	1,363	7,106
Balance	-1,355	-567	360	-564	-2,126	-1,440	-549	391	-546	-2,144

^p Preliminary estimates.

Wholesale Trade

December 1985

December 1985

Spurred by strong increases in sales of machinery and equipment and imported motor vehicles, wholesale merchants' sales rose significantly in December 1985, advancing 19.6% over the same period in 1984. Revised sales for November 1985 were up 7.4% from the November 1984 level.

In December 1985, all major trade groups registered increased sales from a year earlier. The most notable gains were reported for the following major trade groups: motor vehicles and accessories (+38.4%); farm machinery, equipment and supplies (+34.2%) and lumber and building materials (+25.2%).

Wholesale inventories in December 1985 increased by 3.8% over the corresponding period in 1984. Revised inventories for November 1985 were up 3.9% from the November 1984 level.

The ratio of inventories to sales at the end of December 1985 stood at 1.66:1, down from 1.91:1 a year earlier.

Annual 1985

Sales by wholesale merchants during 1985 increased by 12.3% over the 1984 total with all major trade groups having registered sales increases over that period. Substantial gains were reported by wholesalers of motor vehicles and accessories (+21.1%); tobacco, drugs and toilet preparations (+17.3%); other machinery, equipment and supplies (+16.7%) and metals, hardware, plumbing and heating equipment (+16.6%). All regions posted sales increases from a year earlier, ranging from 14.2% in Ontario to 9.3% in Quebec.

Available on CANSIM: matrix 44.

Order the December 1985 issue of *Wholesale Trade* (63-008, \$5/\$50), available the second week of March 1986, or contact Gilles Berniquez (613-991-3537), Wholesale Trade Section, Industry Division.

Wholesale Trade

Percentage Change in Sales and Inventories for December

Major Trade Groups - Regions	Sales			Inventories		Stocks/Sales Ratios	
	November 1985/84 ^r	December 1985/84 ^p	Jan.-Dec. 1985/84 ^p	November 1985/84 ^r	December 1985/84 ^p	Dec. 1984 ^r	Dec. 1985 ^p
Total all trades	7.4	19.6	12.3	3.9	3.8	1.91	1.66
Food	6.2	10.9	7.6	2.7	6.9	0.81	0.78
Tobacco, drugs and toilet preparations	22.7	22.7	17.3	14.2	7.7	1.15	1.01
Apparel, dry goods, furniture and general merchandise	0.1	19.9	8.0	9.0	9.9	2.81	2.57
Motor vehicles and accessories	13.1	38.4	21.1	16.7	12.4	2.29	1.86
Farm machinery, equipment and supplies	9.2	34.2	15.1	-16.4	-16.0	6.38	3.99
Other machinery, equipment and supplies ¹	7.6	19.9	16.7	0.4	0.5	2.08	1.74
Metals, hardware, plumbing and heating equipment	12.5	13.9	16.6	17.6	15.5	1.88	1.91
Lumber and building materials	2.0	25.2	3.2	4.7	8.3	2.40	2.08
Other wholesalers ²	1.9	12.8	7.7	4.1	4.0	1.74	1.60
Regions							
Atlantic provinces	3.3	7.7	10.2	6.9	6.6	1.51	1.49
Quebec	4.3	17.2	9.3	5.5	5.8	1.82	1.64
Ontario	8.7	24.4	14.2	8.9	7.5	1.82	1.57
Prairie provinces	10.4	17.0	13.6	-7.2	-6.4	2.58	2.06
B.C., Yukon and Northwest Territories	7.1	16.8	12.0	6.0	7.5	1.65	1.52

^r Revised figures.

^p Preliminary figures.

¹ Includes: electrical machinery, equipment and supplies; and machinery and equipment, n.e.s.

² Includes: farm products (excluding grain); paper and paper products; scrap and waste materials; and wholesalers, n.e.s.

Data Availability Announcements

Traffic Enforcement Statistics, 1979-1984

For the third consecutive year, the number of "driving while impaired" offences has decreased in Canada. Since 1981, offences of this nature have declined from 157,977 offences to 141,911 in 1984.

For further information on "driving while impaired" offences and other traffic enforcement offences, order the Vol. 6, No. 1 *Juristat Bulletin* (85-002, \$2/\$10), available today, or phone the Law Enforcement Programme (613-990-9023), Canadian Centre for Justice Statistics.

Steel Pipe and Tube Industry 1984 Census of Manufactures

For the steel pipe and tube industry (SIC 2921) in 1984, the value of shipments of goods of own manufacture totalled \$1,115.9 million, up 50.0% from \$743.8 million in 1983.

Available on CANSIM: matrix 5508.

Contact G. W. Barrett (613-991-3515), Industry Division.

Motor Vehicle Fabric Accessories Industry 1984 Census of Manufactures

For the motor vehicle fabric accessories industry (SIC 3257) in 1984, the value of shipments of goods of own manufacture totalled \$812.1 million, up 24.0% from \$654.7 million in 1983.

Available on CANSIM: matrix 5561.

Contact G. W. Barrett (613-991-3515), Industry Division.

Power Boiler and Heat Exchanger Industry 1984 Census of Manufactures

For the power boiler and heat exchanger industry (SIC 3011) in 1984, the value of shipments

of goods of own manufacture totalled \$460.1 million, down 11.4% from \$519.3 million in 1983.

Available on CANSIM: matrix 5516.

Contact Michel J. Cormier (613-991-3522), Industry Division.

Wood Preservation Industry 1984 Census of Manufactures

For the wood preservation industry (SIC 2591) in 1984, the value of shipments of goods of own manufacture totalled \$235.6 million, up 38.2% from \$170.5 million in 1983.

Available on CANSIM: matrix 5469.

Contact Patrick E. Martin (613-991-3516), Industry Division.

Rubber Hose and Belting Industry 1984 Census of Manufactures

For the rubber hose and belting industry (SIC 1521) in 1984, the value of shipments of goods of own manufacture totalled \$216.8 million, down 3.7% from \$225.1 million in 1983.

Available on CANSIM: matrix 5411.

Contact L. Boucher (613-991-3513), Industry Division.

Upholstery and Coil Spring Industry

1984 Census of Manufactures

For the upholstery and coil spring industry (SIC 3051) in 1984, the value of shipments of goods of own manufacture totalled \$67.1 million, up 39.4% from \$48.1 million in 1983.

Available on CANSIM: matrix 5527.

Contact Michel J. Cormier (613-991-3522), Industry Division.

Coffin and Casket Industry

1984 Census of Manufactures

For the coffin and casket industry (SIC 2581) in 1984, the value of shipments of goods of own manufacture totalled \$38.9 million, down 0.3% from \$39.0 million in 1983.

Available on CANSIM: matrix 5468.

Contact Patrick Martin (613-991-3516), Industry Division.

Railway Carloadings

Seven Days Ending February 7, 1986

Freight tonnages loaded by railways in Canada for the seven days ending February 7, 1986 totalled 4.5 million tonnes, an increase of 10.9% from the 1985 figure.

Order the Vol. 2, No. 5 issue of *Railway Carloadings* (52-005, \$75), scheduled for release the week of February 24, or contact Wayne Reinhard (613-990-8700), Head, Surface Transport Section, Transportation Division.

Selected Financial Indexes

January 1986

January 1986 figures are now available for the selected financial indexes.

Available on CANSIM: matrix 412.

Order the first quarter 1986 issue of *Construction Price Statistics* (62-007, \$15/\$60), available in May 1986, or contact the Prices Division (613-990-9601).

Publications Released

Current Economic Indicators,
Vol. 2, No. 1 February 1986,
Catalogue number 13-005
(Canada: \$10/\$100; Other Countries: \$11/\$110)

Corrugated Boxes and Wrappers,
December 1985 Catalogue number 36-004
(Canada: \$4/\$40; Other Countries: \$5/\$50)

**Production, Sales and Stocks
of Major Appliances, December 1985**
Catalogue number 43-010
(Canada: \$4/\$40; Other Countries: \$5/\$50)

Asphalt Roofing, December 1985
Catalogue number 45-001
(Canada: \$4/\$40; Other Countries: \$5/\$50)

**Production and Sales of Phonograph
Records and Pre-recorded Tapes in
Canada, December 1985**
Catalogue number 47-004
(Canada: \$4/\$40; Other Countries: \$5/\$50)

**Juristat, Vol. 6, No. 1 Traffic
Enforcement Statistics, 1979-1984**
Catalogue number 85-002
(Canada: \$2/\$10; Other Countries: \$3/\$15)

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Publications may also be ordered through Statistics Canada's offices in St. John's, Halifax, Montreal, Ottawa, Sturgeon Falls, Toronto, Winnipeg, Regina, Edmonton and Vancouver, or from authorized bookstore agents or other booksellers.

Major Release Dates

Week of February 24-28

(Release dates are subject to change)

Anticipated date of release	Title	Reference Period
February		
26	Unemployment Insurance Statistics	December 1985
27	Employment, Earnings and Hours	December 1985
28-March 3	Gross National Product	Fourth Quarter 1985
28-March 3	Gross Domestic Product, including Industrial	December 1985 and Fourth Quarter 1985
28-March 3	Quarterly Estimates of the Canadian Balance of International Payments	Fourth Quarter 1985

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The Daily

Statistics Canada

Monday, February 24, 1986

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Major Releases

Small Area Data Diskettes

2

- Statistics Canada introduces a new product – providing a wide range of socio-economic data on diskettes

Data Availability Announcements

For-hire Trucking, 1984	3
Production of Soft Drinks, January 1986	3
Stocks of Frozen Meats, February 1986	3
Oilseed Crushings, January 1986	3

Publications Released

4



Major Releases

Small Area Data on Diskettes

For all users of sub-provincial data who want to access this data on microcomputer, Statistics Canada's Small Area Data Program has introduced the product for you.

Small Area Data Diskettes provide a wide range of socio-economic data, at the Census Division level, on IBM-compatible diskettes. A utility program is included on the diskette to make it easy to:

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- create new data items through arithmetic combinations of existing items and geographic aggregates;
- transform the data into a format usable by other commercial software packages such as Lotus 1-2-3 and dBase II.

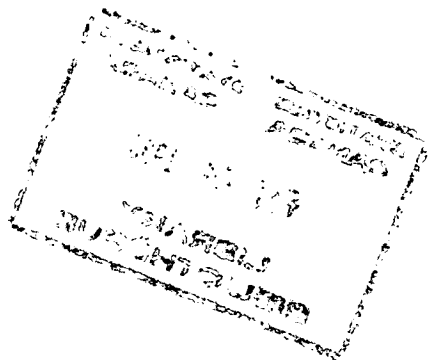
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British Columbia	\$500
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Annual Updates -	\$100
- Full Set	\$400



Data Availability Announcements

For-Hire Trucking Survey 1984

Preliminary data from the *For-hire Trucking Survey, 1984* are now available. Total estimated industry revenues for 1984 were \$4,378.2 million, an increase of 7.7% from 1983.

Contact the For-hire Trucking Unit (613-990-8700), Transportation Division.

Production of Soft Drinks January 1986

The total monthly production of soft drinks for January 1986 was estimated at 1 517 304 hectolitres, up from the 1 121 914 hectolitres produced year earlier. (These data are based on carbon dioxide usage.)

Available on CANSIM: matrix 196.

Order the January 1986 issue of *Monthly Production of Soft Drinks*, (32-001, \$2/\$20), to be released the week of March 3, 1986, or contact Brian Preston (613-991-3511), Industry Division.

Stocks of Frozen Meats February 1986

Total frozen meat in cold storage at the opening of the first business day of February amounted to 38 122 tonnes as compared with 36 061 tonnes last month and 35 651 tonnes a year ago.

Available on CANSIM: matrices 87, 9515-9525.

Order the February issue of *Stocks of Frozen Meat Products* (32-012, \$10/\$100), scheduled for release on March 7th, or contact P.L. Beerstecher (613-990-8714), Agriculture and Natural Resources Division.

Oilseed Crushings January 1986

Domestic crushings of vegetable oilseeds and the subsequent production of oil and meal for the latest periods were as follows:

- Canola-rapeseed, January 1986: 101 649 tonnes of crushings, with 41 775 tonnes of oil and 58 197 tonnes of meal produced.
- Soybeans, January 1986: 86 282 tonnes of crushings, with 14 982 tonnes of oil and 67 776 tonnes of meal produced.

Available on CANSIM: matrix 5687.

Order the January 1986 issue of *Cereals and Oilseeds Review* (22-007, \$10/\$100), scheduled for release March 26th or contact Allister Hickson (204-949-2856), Agriculture and Natural Resources Division, Winnipeg, Manitoba R3C 0K4 or Glenn Lennox (613-991-3860), Agriculture and Natural Resources Division, Ottawa.



Publications Released

Financial Flow Accounts, Third Quarter ✓
1985 Catalogue number 13-002
(Canada: \$35/\$140; Other Countries: \$36/\$144)

Gas Utilities, October 1985 ✓
Catalogue number 55-002
(Canada: \$10/\$100; Other Countries: \$11/\$110)

Pulpwood and Wood Residue Statistics,
December 1985 Catalogue number 25-001 ✓
(Canada: \$5/\$50; Other Countries: \$6/\$60)

Wholesale Trade, November 1985 ✓
Catalogue number 63-008
(Canada: \$5/\$50; Other Countries: \$6/\$60)

Construction Type Plywood, December 1985 ✓
Catalogue number 35-001
(Canada: \$4/\$40; Other Countries: \$5/\$50)

Employment, Earnings and Hours, ✓
November 1985 Catalogue number 72-002
(Canada: \$35/\$350; Other Countries:
\$36.50/\$365)

Railway Operating Statistics, October 1985 ✓
Catalogue number 52-003
(Canada: \$9.50/\$95; Other Countries:
\$10.50/\$105)

Culture Statistics: Sound Recording, ✓
preliminary statistics, 1984
Catalogue number 87-202
(Canada: \$8; Other Countries: \$9)

Oil Pipe Line Transport, November 1985 ✓
Catalogue number 55-001
(Canada: \$8/\$80; Other Countries: \$9/\$90)

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The Daily

Statistics Canada

Tuesday, February 25, 1986

Major Releases

Canada's Industries: The Growth in Jobs over Three Decades, 1951-1984 2

- The public sector's share of employment remained stable during the 1970s and early 1980s

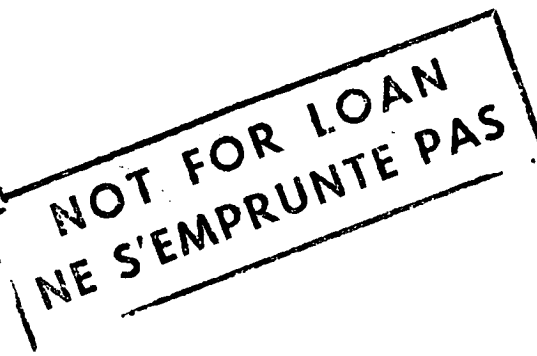
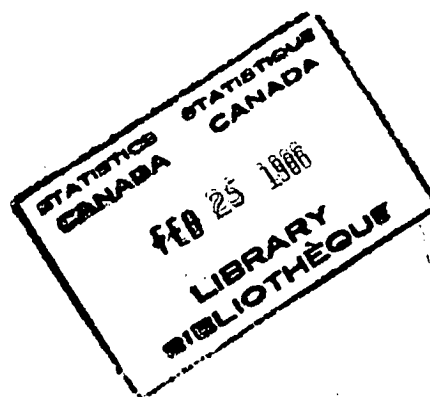
Crude Petroleum and Natural Gas Production, November 1985 3

- Production of crude petroleum increased 4.9% from the year-earlier level

Union Wage Rate Indexes, January 1986 4

- The Canada total index for construction trades remained unchanged from December 1985

Publication Released 5



Major Releases

Canada's Industries: The Growth in Jobs Over Three Decades 1951-1984

The public sector's share of employment remained stable during the 1970s and early 1980s.

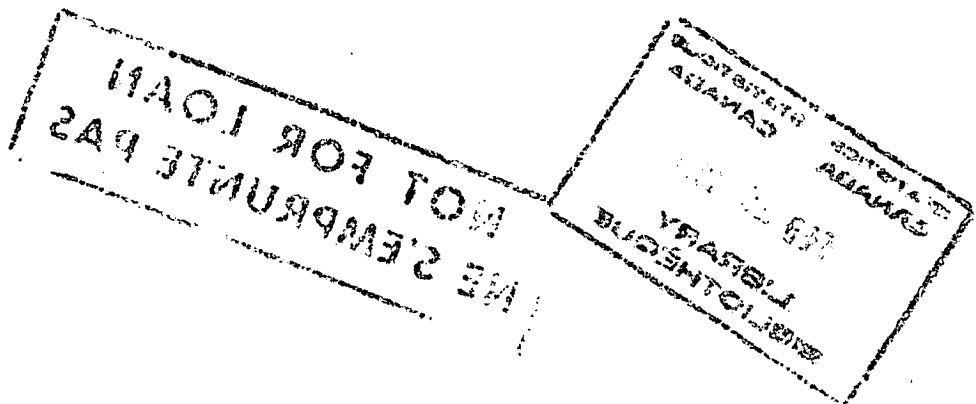
Canada's Industries: The Growth in Jobs Over Three Decades, a report released today, indicates the proportion of workers in the public sector remained at approximately 22% between 1971 and 1981. While the percentage of all workers employed in the health sector and provincial and local public administration rose, this was offset by a decline in the percentage of those employed in the education sector and federal public administration.

The most rapid employment growth occurred in services such as business services (con-

sulting, advertising firms, etc.), accommodation and food services, amusement and recreational services, and insurance and real estate firms. In the commercial services sector of the economy, distributive services such as transportation, trade and communications provided most new jobs.

Small firms in general were the major source of new job creation, and in particular, small commercial service firms provided much of the employment creation during the late 1970s and early 1980s.

Order *Canada's Industries: The Growth in Jobs Over Three Decades, 1951-1984* (89-507E, \$18), or for further information contact the author, Garnett Picot (613-990-8213), Social and Economic Studies Division.



Crude Petroleum and Natural Gas Production

November 1985

Preliminary figures show production of crude oil and equivalent hydrocarbons for November 1985 increased 4.9% from the previous year to 7 814.4 thousand cubic metres.

Exports advanced 23.0% from November 1984 to 2 349.3 thousand cubic metres while imports climbed 48.9% to 1 671.6 thousand cubic metres. Canadian refinery receipts of crude oil increased 3.8% to 7 106.5 thousand cubic metres.

Preliminary figures show net withdrawals of natural gas in November 1985 increased 4.7% from a year earlier, totalling 9 193.8 million cubic metres. Marketable production of natural gas after treatment at processing

plants amounted to 7 374.9 million cubic metres, up 5.2%, while net withdrawals of natural gas liquids (propane, butanes and ethane) totalled 1 070.3 thousand cubic metres, down 15.0%.

Exports of natural gas in November 1985 amounted to 2 186.6 million cubic metres, down 2.4% from the previous year while sales in Canada increased 7.7% to 4 936.8 million cubic metres.

Available on CANSIM: matrices 127 and 128.

Order the November 1985 issue of *Crude Petroleum and Natural Gas Production* (26-006, \$8/\$80), to be released the second week of March, or contact G. O'Connor (613-991-3562), Industry Division.

Union Wage Rate Indexes

January 1986

The Canada total Union Wage Rate Index (1981=100) for construction trades (including supplements) registered no change between January 1986 and December 1985, remaining at a level of 132.1.

Comparing January 1986 with the same month in 1985, the Canada total level rose 3.4%. By city, the largest increase in union wage rates for the construction trades was reported in Halifax (10.1%) while indexes in cities in Quebec, Ontario and British Columbia increased 4.4% on average. Indexes advanced 2.4% in Saint John and 2.0% in Winnipeg while in Newfoundland, Alberta and Saskatchewan increases were less than 1%.

It should be noted that the estimates of year-over-year change are derived from

contract agreements which have been signed in all survey provinces except Saskatchewan, Alberta and Newfoundland. A few trades in Saskatchewan and Alberta have negotiated new agreements. All other contracts in these two provinces expired April 30, 1984, while all Newfoundland agreements expired April 30, 1985. Rates for these three provinces will remain at their last contract level until new contracts are signed. Users are reminded that these indexes have a two-year revision policy.

Available on CANSIM: matrices 400-405, 956 and 958.

Order the first quarter 1986 issue of *Construction Price Statistics* (62-007, \$15/\$60), available in May, or contact Lisa-Gay Tremblay (613-990-9601), Prices Division.

Union Wage Rates for Construction¹

(In dollars)

	Trades					
	Crane operator		Heavy equipment operator		Truck driver	
	B	B and S	B	B and S	B	B and S
St. John's	14.59	16.56	14.54	16.50	14.19	16.13
Halifax	15.46	17.35	15.08	16.94	14.20	15.99
Saint John	14.31	16.68	13.74	16.05	12.46	14.64
Montreal	16.42	18.87	15.38	17.73	13.56	15.73
Ottawa	18.60	22.20	17.58	21.08	14.18	17.34
Toronto	18.75	22.39	17.80	21.34	15.75	18.58
Thunder Bay	18.38	21.95	17.30	20.76	14.24	17.39
Winnipeg	18.10	21.21	14.49	17.24	13.87	16.56
Vancouver	19.19	24.71	18.84	24.32	19.17	24.16

¹ Rates are available for other trades and other cities.

B = Basic rate.

B and S = Basic rate and selected pay supplements: vacation pay, statutory holiday pay, employer's contribution to health and welfare and pension plans.

Publication Released

✓
**Canada's Industries: Growth in Jobs
Over Three Decades, 1951-1984**
Catalogue number 89-507E
(Canada: \$18; Other Countries: \$19)



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**The
Daily**

**Statistics Canada's Official Release Vehicle
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Published by the Communications Division, Statistics Canada,
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Editor: Deanna Jamieson (613-991-1105)

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The Daily

Statistics Canada

Wednesday, February 26, 1986

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Major Release

Unemployment Insurance Statistics, December 1985 2

- Unemployment insurance benefits in 1985 amounted to \$10.2 billion, up 2.4% from 1984

Data Availability Announcements

Steel Ingots, Week Ending February 22, 1986 4
 Mineral Wool, January 1986 4
 Sawmills East of the Rockies, December 1985 4

Publication Released 5

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Major Release

Unemployment Insurance Statistics December 1985

Unemployment insurance benefit payments in December 1985 totalled \$787 million¹, up 10.5% from the preceding month, but down 1.8% from December 1984. For the year 1985, disbursements to claimants amounted to \$10,227 million, an increase of 2.4% over the year 1984. This change mainly reflected a 5.8% advance in the annual average weekly payment (from \$161.62 to \$170.96). By comparison, the number of benefit weeks in 1985 fell 3.4% to 59.8 million from the 61.9 million recorded in 1984.

During the month of December, 312,000 claims for unemployment insurance benefits were received, down 11.5% from November 1985 and 4.4% from December 1984. For the year 1985, Commission offices received 3.31 million claims, a decline of 5.2% from a year earlier. The number of claims for the calendar year 1985 increased in Newfoundland (+1.3%), Prince Edward Island (+1.6%) and Saskatchewan (+1.3%). In the remaining provinces the decreases ranged from 0.3% in Nova Scotia to 10.6% in Alberta.

For the week ending December 14, 1985, the number of beneficiaries¹ stood at 1,141,000 - up 10.5% from the previous month, but down

9.9% from December 1984. The monthly average for the year was estimated at 1,143,000 in 1985, a decrease of 4.3% from 1984.

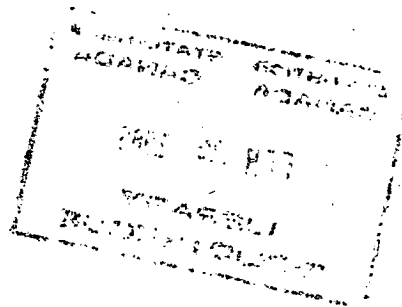
Adjusted for seasonal variation, the number of beneficiaries receiving regular unemployment insurance benefits declined by 0.6% between November and December 1985 to 976,000.

(see table on page 3)

¹The count of beneficiaries cannot be directly related to the benefit payments made during any one month. Whereas the latter figure covers all disbursements during the month, the count of beneficiaries represents the number of persons who qualified for benefits during a specific week each month, regardless of when they received payment.

Available on CANSIM: matrices 26 (series 1.6) and 5700-5717.

Data for the months of October, November and December 1985 will be published in the December 1985 issue of *Unemployment Insurance Statistics* (73-001, \$12/\$120), available at the beginning of March, or contact H. Stiebert or J.-P. Maynard (613-990-9900), Labour Division.



Unemployment Insurance Statistics

	December 1985	November 1985	October 1985	December 1984	% change from	
					November 1985	December 1984
Benefits¹						
Amount paid (\$000)	786,904	712,420	745,569	801,371	10.5	-1.8
Weeks of benefit (000)	4,419	4,104	4,355	4,767	7.7	-7.3
Average weekly benefit (\$)	177.97	173.27	170.66	167.68	2.7	6.1
Claims received (000)	312	353	331	327	-11.5	-4.4
Beneficiaries² (000)						
Total	1,141 ^p	1,032 ^p	955 ^r	1,266 ^r	10.5	-9.9
Regular benefits	1,024 ^p	919 ^p	859 ^r	1,119 ^r	11.4	-8.5
Regular benefits - Seasonally adjusted	976 ^p	982 ^p	1,005 ^r	1,076 ^r	-0.6	-9.3
					January to December	
					1985	1984
					% change	
					1985/1984	
Benefits¹						
Amount paid (\$000)	10,226,888		9,985,625		2.4	
Weeks of benefit (000)	59,788		61,862		-3.4	
Average weekly benefit (\$)	170.96		161.62		5.8	
Claims received (000)	3,312		3,492		-5.2	
Beneficiaries - Year-to-date average² (000)	1,143^p		1,194^r		-4.3	

¹ Amount paid and weeks of benefit include work sharing and job creation. However, average weekly benefit excludes these amounts in order to maintain comparability with previous data.

² The beneficiaries include all claimants who receive benefits through the computer pay system. Excluded are year-round fishermen, a few seasonal fishermen and a small number of work sharing and job creation claimants who are paid through the manual pay system.

^p Preliminary figures.

^r Revised figures.

Data Availability Announcements

Steel Ingots

Week Ending February 22, 1986

Preliminary estimates indicate that Canadian steel ingot production for the week ending February 22, 1986 totalled 288 505 tonnes, an increase of 3.1% from the preceding week's total of 279 867 tonnes and up 1.5% from the year-earlier level of 284 227 tonnes.

Contact Gerry W. Barrett (613-991-3515), Industry Division.

Mineral Wool

January 1986

Manufacturers shipped 7 020 137 square metres of mineral wool (all R factors) in batts in January 1986, up 19.4% from the 5 879 430 square metres shipped in the same month of the previous year and up 9.9% from the 6 387 067 square metres shipped in December 1985.

Available on CANSIM: matrices 40 and 122 (series 32 and 33).

Order the January 1986 issue of *Mineral Wool Including Fibrous Glass Insulation* (44-004, \$4/\$40), to be released the week of March 10, or contact Sharon M. Boyer (613-991-3520), Industry Division.

Sawmills East of the Rockies

December 1985

Production of lumber in sawmills east of the Rockies increased in December 1985 to 777,061,000 feet board measure (1 833 663 cubic metres) from 758,985,000 feet board measure (1 791 005 cubic metres) after revisions in December 1984.

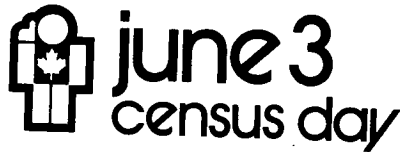
Stocks on hand at the end of December 1985 totalled 966,977,000 feet board measure (2 281 813 cubic metres).

Available on CANSIM: matrices 53 (except series 1.2) and 122 (series 2).

Order the December 1985 issue of *Production, Shipments and Stocks on Hand of Sawmills East of the Rockies* (35-002, \$8/\$80), to be released the week of March 10, or contact Patrick E. Martin (613-991-3516), Industry Division.

Publication Released

Canadian Workload Measurement System
- Laboratory - A Schedule of Unit Values for
Clinical Laboratory Procedures, 1986-87 ✓
Catalogue number 83-234
(Canada: \$20; Other Countries \$21.50)



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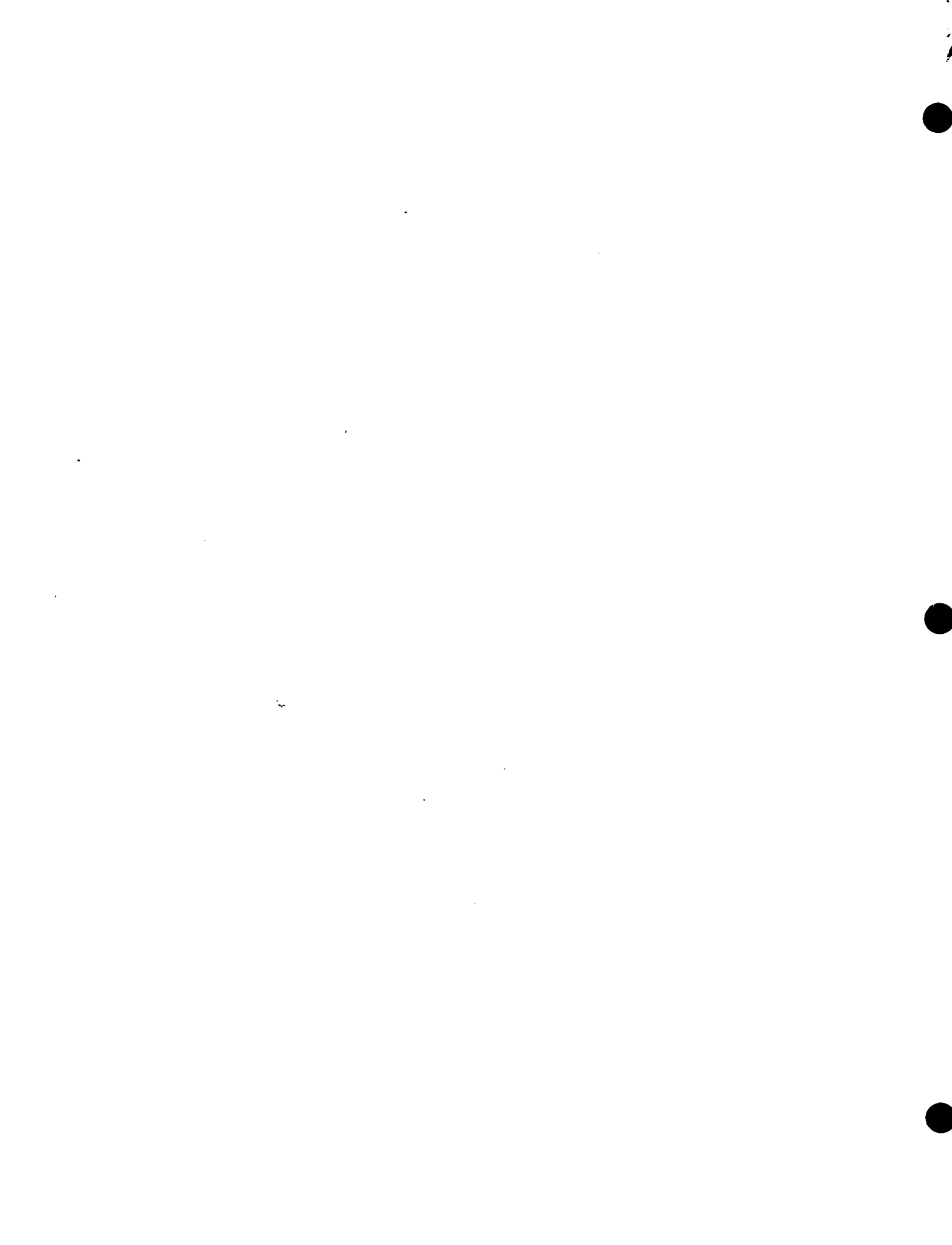
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The Daily

Statistics Canada

Thursday, February 27, 1986

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Major Release

Employment, Earnings and Hours, December 1985 2

- Average weekly earnings for all employees were \$425.55

Data Availability Announcement

Railway Carloadings, Seven Days Ending February 14, 1986 5

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Major Release

Employment, Earnings and Hours December 1985 (data not seasonally adjusted)

Preliminary data for December 1985 show an estimated 8,957.2 thousand employees at the Canada industrial aggregate¹ level, a decrease of 159.1 thousand from November. Employment decreased in all industries and in all provinces and territories with the exception of the Yukon where no change was recorded.

Average weekly earnings at the Canada industrial aggregate level increased slightly to \$425.55 in December from \$425.33 in November. An increase was noted in finance, insurance and real estate while all other industries showed little change. Average weekly earnings decreased in the Northwest Territories and increased in Prince Edward Island and Saskatchewan while all other provinces and territories showed little change.
(see tables on pages 3 and 4)

¹The industrial aggregate is the sum of all industries with the exception of agriculture; fishing and trapping; religious organizations; private households and military personnel.

Available on CANSIM: matrices (1433, 1443, 1448, 1453, 1458, 1463, 1468, 1478, 1483, 1488, 1493) - series 1 only, 8003-9000 and 9584-9638.

Order the December 1985 issue of *Employment, Earnings and Hours* (72-002, \$35/\$350), available at the end of March, or contact J. Beaugard or R. Arsenault (613-990-9900), Labour Division.

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Employment, Earnings and Hours

December 1985

(data not seasonally adjusted)

Industry group - Canada (1970 SIC)	All employees					
	Number			Average weekly earnings		
	December 1985 ^p	November 1985 ^r	October 1985 ^r	December 1985 ^p	November 1985 ^r	October 1985 ^r
	thousands			dollars		
Forestry	49.5	54.9	60.8	550.67	570.23	574.00
Mines, quarries and oil wells	156.0	159.6	162.4	702.83	716.50	715.22
Manufacturing	1,693.7	1,721.2	1,716.0	494.51	500.16	497.39
Durables	818.5	825.2	819.8	522.89	534.45	532.42
Non-durables	875.2	896.0	896.2	467.96	468.58	465.36
Construction	378.6	410.6	440.1	502.78	508.89	516.37
Building	320.9	345.7	365.8	486.13	491.46	495.04
Industrial and heavy	57.7	64.9	74.2	595.28	601.74	621.48
Goods-producing industries	2,277.8	2,346.3	2,379.2	511.58	518.05	517.73
Transportation, communication and other utilities	799.4	806.5	817.4	547.78	546.43	543.71
Transportation	451.7	457.6	466.8	505.49	501.88	501.29
Storage	13.2	13.4	14.4	549.34	548.96	510.99
Communication	219.5	219.6	219.9	570.09	571.85	567.53
Electric power, gas and water utilities	115.0	115.9	116.3	671.07	673.81	672.97
Trade	1,630.2	1,630.8	1,621.6	308.80	307.05	306.68
Wholesale	467.8	470.6	485.1	430.06	428.23	421.12
Retail	1,162.3	1,160.1	1,136.6	259.99	257.90	257.84
Finance, insurance and real estate	559.2	559.8	561.8	442.82	437.42	439.72
Community, business and personal services	3,039.1	3,120.2	3,130.5	364.94	360.96	360.48
Public administration	651.5	652.8	657.8	534.84	535.26	528.74
Service-producing industries	6,679.4	6,770.0	6,789.2	396.21	393.20	392.55
Industrial aggregate	8,957.2	9,116.3	9,168.4	425.55	425.33	425.04
Industrial aggregate - Provinces						
Newfoundland	120.8	125.5	130.0	405.55	403.77	399.50
Prince Edward Island	28.4	29.4	30.2	349.63	345.11	345.34
Nova Scotia	253.2	258.8	261.5	383.14	381.87	377.89
New Brunswick	184.8	190.7	197.6	394.87	392.43	391.61
Quebec	2,220.6	2,266.7	2,273.1	417.00	416.53	415.46
Ontario	3,692.5	3,748.4	3,745.0	428.91	429.87	428.90
Manitoba	349.5	358.7	359.9	393.38	391.22	394.20
Saskatchewan	274.2	279.6	280.9	399.73	395.56	402.01
Alberta	874.9	881.6	896.7	446.57	446.34	449.25
British Columbia	932.6	950.7	966.0	451.68	450.62	450.38
Yukon	7.8	7.8	8.3	493.17	491.85	491.51
Northwest Territories	17.7	18.3	19.3	572.05	589.99	568.84
Canada	8,957.2	9,116.3	9,168.4	425.55	425.33	425.04

p Preliminary estimates.

r Revised estimates.

Employment, Earnings and Hours - Concluded

December 1985

(data not seasonally adjusted)

Industry group - Canada (1970 SIC)	Employees paid by the hour					
	Average weekly hours			Average hourly earnings		
	December 1985 ^p	November 1985 ^r	October 1985 ^r	December 1985 ^p	November 1985 ^r	October 1985 ^r
	number			dollars		
Forestry	37.4	38.2	39.8	16.49	16.53	16.65
Mines, quarries and oil wells	39.3	40.2	40.2	15.90	15.88	15.70
Manufacturing	38.3	39.3	39.2	11.86	11.81	11.74
Durables	39.5	40.7	40.6	12.37	12.41	12.38
Non-durables	37.0	37.8	37.8	11.28	11.13	11.04
Construction	36.7	37.5	39.0	14.09	14.02	13.82
Building	36.2	36.9	38.2	13.96	13.89	13.69
Industrial and heavy	39.0	40.4	43.1	14.75	14.64	14.38
Goods-producing industries	38.1	39.0	39.3	12.55	12.53	12.47
Transportation, communication and other utilities	38.0	38.0	38.4	13.79	13.73	13.62
Transportation	37.6	37.6	38.1	13.33	13.24	13.12
Storage	38.3	38.3	37.3	14.16	14.28	13.81
Communication	36.6	36.7	36.6	14.00	14.02	14.09
Electric power, gas and water utilities	40.7	40.6	40.7	15.54	15.50	15.44
Trade	29.0	28.6	28.8	8.04	7.99	8.00
Wholesale	36.3	36.2	36.2	9.56	9.50	9.32
Retail	27.7	27.1	27.3	7.67	7.60	7.63
Finance, insurance and real estate	...	...	...	...	...	...
Community, business and personal services	27.0	27.2	27.5	9.17	9.12	9.02
Public administration	...	...	...	...	...	...
Service-producing industries	28.9	28.9	29.1	9.43	9.39	9.34
Industrial aggregate	32.1	32.5	32.8	10.72	10.74	10.69
Industrial aggregate - Provinces						
Newfoundland	34.1	35.0	34.8	9.59	9.44	9.38
Prince Edward Island	30.4	30.4	31.2	7.64	7.63	7.51
Nova Scotia	32.5	33.2	32.8	9.22	9.24	9.22
New Brunswick	33.5	34.0	34.2	9.65	9.57	9.50
Quebec	32.9	33.3	33.4	10.49	10.50	10.44
Ontario	32.7	33.2	33.5	10.59	10.63	10.57
Manitoba	31.2	31.5	32.3	9.80	9.81	9.85
Saskatchewan	29.4	29.3	30.1	10.20	10.19	10.25
Alberta	30.6	30.7	31.4	11.03	11.07	11.00
British Columbia	30.0	29.9	30.5	12.80	12.86	12.82
Yukon	32.0	32.4	32.3	12.55	12.49	12.64
Northwest Territories	32.5	34.7	35.3	13.93	14.64	14.96
Canada	32.1	32.5	32.8	10.72	10.74	10.69

p Preliminary estimates.

r Revised estimates.

... Figures not appropriate or not applicable.

Data Availability Announcement

Railway Carloadings

Seven Days Ending February 14, 1986

Freight tonnages loaded by railways in Canada for the seven days ending February 14, 1986 totalled 4.6 million tonnes, an increase of 14.9% from the 1985 figure.

Order the Vol. 2, No. 6 issue of *Railway Carloadings* (52-005, \$75), scheduled for release the week of March 3, or contact Wayne Reinhard (613-990-8700), Surface Transport Section, Transportation Division.

Publications Released

The Dairy Review, December 1985
Catalogue number 23-001
(Canada: \$10/\$100; Other Countries: \$11/\$110)

**Fruit and Vegetable Preservation, Vol. 14,
No. 5 Pack of Processed Cherries, 1985**
Catalogue number 32-023
(Canada: \$6/\$100; Other Countries: \$7/\$110)

**Fruit and Vegetable Preservation, Vol. 14,
No. 13 Pack of Processed Pumpkin and
Squash, 1985 Catalogue number 32-023**
(Canada: \$6/\$100; Other Countries: \$7/\$110)

**Fruit and Vegetable Preservation, Vol. 14,
No. 20 Pack of Processed Cauliflower, 1985**
Catalogue number 32-023
(Canada: \$6/\$100; Other Countries: \$7/\$110)

Coal and Coke Statistics, November 1985
Catalogue number 45-002
(Canada: \$8/\$80; Other Countries: \$9/\$90)

**Railway Carloadings, 7-day Period Ending
February 7, 1986 Catalogue number 52-005**
(Canada: \$75; Other Countries: \$100)

**Index Numbers of Farm Prices of
Agricultural Products, December 1985**
Catalogue number 62-003
(Canada: \$6/\$60; Other Countries: \$7/\$70)



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Statistics Canada

Friday, February 28, 1986

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Major Releases

Gross National Product, Preliminary Annual 1985 and Fourth Quarter 1985 2

- In 1985, real GNP rose 4.5%

Quarterly Estimates of Canadian Balance of International Payments, Fourth Quarter 1985 6

- Canada had a seasonally adjusted current account deficit of \$1.3 billion

Gross Domestic Product, December 1985 and Fourth Quarter 1985

- GDP increased 1.4% from the third quarter of 1985

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Major Releases

Gross National Product 1985

Gross National Product rose 1.9% in the fourth quarter of 1985 to a level of \$466.8 billion, seasonally adjusted at annual rates. After allowing for a 0.6% increase in prices, the volume of GNP rose 1.3% in the fourth quarter. For 1985 as a whole, nominal GNP increased 7.8%. Excluding a moderate overall price increase of 3.2%, real GNP rose 4.5%, compared to 5.0% in 1984 and 3.2% in 1983.

In 1985, the major sources of growth shifted from external demand to domestic demand. Growth in household demand was particularly robust and more broadly based than in 1984. Housing activity rebounded from a dip in 1984, and business investment in plant and equipment recovered some of the sharp decline recorded between 1981 and 1984. In total, real final domestic demand rose by 5%, the strongest annual increase since 1976. Weak export prices helped to dampen the increase in the implicit price index of GNE to about 3% for the second consecutive year.

Real personal expenditure on goods and services rose by 5% in 1985, the largest annual gain recorded since 1976. Though the increase was spearheaded by continued gains in outlays for durable goods, there was also higher demand for other goods and services. Purchases of durable goods rose about 11% for the third straight year, with spending on motor vehicles continuing to rise rapidly. Outlays for furniture and appliances firmed during the year as housing activity strengthened. The increase in consumption of goods and services other than durables was broadly based, with notable gains in clothing and food.

Residential construction expenditures rose by 18% in volume in 1985, after a decline of 4% in 1984. The rebound of housing activity coincided with renewed declines in mortgage rates during the year and the federal government's incentives to withdraw RHOSP funds by year-end. The recovery of housing demand was accompanied by a 3% rise in the implicit price index, following three years of little change.

Business investment in plant and equipment rose by 5% in real terms. This followed virtually no change in 1984, and left the level of investment 16% below its peak in 1981. The gain in 1985 was about equally divided between non-residential construction and machinery and equipment. By industry the largest increases originated in manufacturing and financial and commercial services, and there was a significant upturn in exploration and development outlays for oil and gas. Capital expenditures in the agriculture, trade and utilities industries were weak.

The volume of total inventory accumulation rose from about \$500 million in 1984 to \$1.1 billion in 1985. Within the non-farm business sector, stock levels rose most significantly for retail motor vehicle dealers. The rapid increase of stocks in this industry offset slower rates of accumulation in most other durable and non-durable goods industries. Within the farm sector, grain stocks held on farms rose substantially, reflecting a higher crop and lower sales.

Following a 20% gain in 1984, real exports rose about 4% in volume, as growth in the United States economy slowed markedly in 1985. Two-thirds of the gain was in exports of motor vehicles and parts, exports of food, and crude and fabricated materials were little changed in total in the year. The growth in the volume of imports of 7% was largely accounted for by motor vehicle products, notably passenger cars, while import demand for machinery and equipment remained sluggish.

Wages, salaries, and supplementary labour income expanded by 7% in 1985, up slightly from the 6% gain in 1984, as there was some acceleration in the growth of both employment and average earnings. Personal income grew by almost 8½% in 1985, mainly reflecting the growth in labour income. Personal disposable income rose 8%, although there were large quarterly fluctuations during the year due to irregular movements in personal income taxes. With nominal personal expenditure up over 9% in the year, the personal savings rate edged down from about 13% to 12%.

Fourth Quarter 1985

Following a 1.7% gain in the third quarter, the volume of GNP expanded by a further 1.3% in the fourth quarter. Increased spending on consumer goods and services and residential construction continued to account for most of the gain in aggregate demand. Business investment in plant and equipment was essentially unchanged, while there was a slowdown in the rate of inventory accumulation. Following four quarters of little change, exports edged up in the fourth quarter, accompanied by stable import demand.

The 1½% gain in the volume of personal expenditure was broadly based. Spending on durable goods led the gain, up 3%, with significant increases in sales of furniture and appliances and motor vehicles. Relatively large increases in food and gasoline prices in the quarter slowed the rise in consumption of these non-durable goods.

Total gross fixed capital formation rose over 1% in constant dollars, after gains of about 4% in each of the two preceding quarters. Residential construction was up in volume, 8%, a slight slowdown from the gains in the second and third quarters of the year. Business real investment in plant and equipment was essentially unchanged. Outlays for non-residential construction declined for the second straight quarter, after a surge of almost 8% in the second quarter. This drop offset further gains in spending on machinery and equipment.

Business non-farm inventory accumulation slowed from \$1.9 billion in the third quarter to \$1.0 billion in the fourth quarter. The slowdown occurred in all industries, except in retail trade where there was a large increase in inventories of motor vehicles.

Within the external sector, exports rose by more than 2% while import growth slowed from 5% to under 1%. The gain in exports was largely confined to motor vehicle products and wheat, with little change in shipments of crude

Note to Users:

Revised estimates of the Income and Expenditure Accounts will be released towards the end of June and will cover the period from 1961 to the first quarter of 1986. The revisions primarily reflect statistical changes resulting from revised source data, improved estimation methodologies, and a shift in the base year from 1971 to 1981 for the constant dollar estimates.

and fabricated materials. Imports of motor vehicles and parts rose marginally in the quarter, following substantial gains in the previous quarter.

Corporate profits before taxes rose by over 10% in the fourth quarter, following several quarters of little growth. The upturn in profits originated mainly in the manufacturing and financial industries.

Wages, salaries, and supplementary labour income grew by 1.4% in the fourth quarter. A growth of 1.6% in both personal income and personal disposable income, accompanied by a 2.5% rise in consumer spending resulted in a decline in the personal savings rate to 10.2%. (see tables on pages 4 and 5).

Available on CANSIM: matrices 525-527, 1000-1024.

A printout containing all tables is also available on the day of release from the Gross National Product Division (\$35/\$140).

Order the fourth quarter 1985 issue of *National Income and Expenditure Accounts* (13-001, \$15/\$60) scheduled for release the end of March, 1986, or contact Barbara Clift (613-990-9158), Gross National Product Division.

National Income and Gross National Product
(Seasonally Adjusted at Annual Rates)

	I	II	III	IV	1985	IV'85 III'85	1985 1984
	(\$ millions)					% Change	
Wages, salaries and supplementary labour income	241,760	246,236	251,352	254,828	248,544	1.4	7.0
Military pay and allowances	2,676	2,692	2,748	2,804	2,730	2.0	4.9
Corporation profits before taxes	42,004	40,244	40,272	44,528	41,762	10.6	5.4
Deduct: Dividends paid to non-residents	6,604	3,912	3,192	4,224	4,483	32.3	13.8
Interest and miscellaneous investment income	35,576	34,704	34,452	34,520	34,813	0.2	3.5
Accrued net income of farm operators from farm production	4,700	6,500	3,796	4,816	4,953	26.9	15.9
Net income of non-farm unincorporated business including rent	22,164	23,060	23,940	24,960	23,531	4.3	14.8
Inventory valuation adjustment	-2,984	-2,312	-1,436	-3,772	-2,626	-2,336 ¹	66 ¹
Net National Income at factor cost	339,292	347,212	351,932	358,460	349,224	1.9	7.1
Indirect taxes less subsidies	48,456	47,096	50,072	51,584	49,302	3.0	11.7
Capital consumption allowances and miscellaneous valuation adjustments	53,996	54,908	55,900	56,208	55,253	0.6	6.8
Residual error of estimate	-656	-356	232	560	-55		
Gross National Product at market prices	441,088	448,860	458,136	466,812	453,724	1.9	7.8

¹ Actual change in millions of dollars.

Gross National Expenditure
(Seasonally Adjusted at Annual Rates)

	I	II	III	IV	1985	IV'85 III'85	1985 1984
Current Dollars (\$ millions)							
							% Change
Personal expenditure on consumer goods and services	260,540	266,760	273,912	280,876	270,522	2.5	9.5
Durable goods	36,364	38,108	39,568	41,000	38,760	3.6	14.4
Semi-durable goods	27,920	28,604	29,428	30,084	29,009	2.2	9.0
Non-durable goods	80,176	80,932	82,816	84,624	82,137	2.2	7.8
Services	116,080	119,116	122,100	125,168	120,616	2.5	9.2
Government current expenditure on goods and services	95,200	96,328	96,828	99,324	96,920	2.6	6.7
Government gross fixed capital formation	12,168	12,184	12,192	12,236	12,195	0.4	4.2
Business gross fixed capital formation	69,108	73,560	77,024	79,164	74,714	2.8	11.9
Residential	16,360	18,136	20,372	22,156	19,256	8.8	21.8
Plant and equipment	52,748	55,424	56,652	57,008	55,458	0.6	8.8
Value of physical change in inventories	2,804	1,536	5,688	1,988	3,004	-3,700 ¹	1,440 ¹
Exports of goods and services	140,400	140,548	140,048	144,820	141,454	3.4	7.7
Deduct: Imports of goods and services	139,784	142,412	147,328	151,036	145,140	2.5	11.9
Residual error of estimate	652	356	-228	-560	55		
Gross National Expenditure at market prices	441,088	448,860	458,136	466,812	453,724	1.9	7.8
Final Domestic Demand	437,016	448,832	459,956	471,600	454,351	2.5	9.1
Constant 1971 Dollars (\$ millions)							
Personal expenditure on consumer goods and services	89,148	90,508	92,088	93,496	91,310	1.5	5.2
Durable goods	17,168	17,992	18,572	19,152	18,221	3.1	11.1
Semi-durable goods	11,912	12,104	12,364	12,576	12,239	1.7	5.7
Non-durable goods	23,548	23,564	23,876	24,084	23,768	0.9	3.3
Services	36,520	36,848	37,276	37,684	37,082	1.1	3.6
Government current expenditure on goods and services	24,784	24,816	24,748	25,156	24,876	1.6	2.1
Government gross fixed capital formation	4,192	4,176	4,156	4,092	4,154	-1.5	0.5
Business gross fixed capital formation	23,968	25,244	26,328	26,812	25,588	1.8	8.1
Residential	5,548	6,084	6,776	7,320	6,432	8.0	18.2
Plant and equipment	18,420	19,160	19,552	19,492	19,156	-0.3	5.1
Value of physical change in inventories	1,460	132	1,936	1,068	1,149	-868 ¹	613 ¹
Exports of goods and services	44,080	43,412	43,904	44,928	44,081	2.3	4.5
Deduct: Imports of goods and services	43,008	42,404	44,604	44,928	43,736	0.7	6.7
Residual error of estimate	212	112	-76	-180	17		
Gross National Expenditure at market prices	144,836	145,996	148,480	150,444	147,439	1.3	4.5
Final Domestic Demand	142,092	144,744	147,320	149,556	145,928	1.5	5.0
Implicit Price Indexes							
Personal expenditure on consumer goods and services	292.3	294.7	297.4	300.4	296.3	1.0	4.1
Durable goods	211.8	211.8	213.1	214.1	212.7	0.5	2.9
Semi-durable goods	234.4	236.3	238.0	239.2	237.0	0.5	3.2
Non-durable goods	340.5	343.5	346.9	351.4	345.6	1.3	4.3
Services	317.9	323.3	327.6	332.2	325.3	1.4	5.5
Government current expenditure on goods and services	384.1	388.2	391.3	394.8	389.6	0.9	4.5
Government gross fixed capital formation	290.3	291.8	293.4	299.0	293.6	1.9	3.7
Business gross fixed capital formation	288.3	291.4	292.6	295.3	292.0	0.9	3.5
Residential	294.9	298.1	300.6	302.7	299.4	0.7	3.0
Plant and equipment	286.4	289.3	289.8	292.5	289.5	0.9	3.5
Exports of goods and services	318.5	323.8	319.0	322.3	320.9	1.0	3.1
Deduct: Imports of goods and services	325.0	335.8	330.3	336.2	331.9	1.8	4.9
Gross National Expenditure at market prices	304.5	307.4	308.6	310.3	307.7	0.6	3.2
Final Domestic Demand	307.6	310.1	312.2	315.3	311.4	1.0	3.9

¹ Actual change in millions of dollars.

Quarterly Estimates of the Canadian Balance of International Payments

Fourth Quarter 1985

Current account transactions, on a seasonally adjusted basis, resulted in a large deficit for a second consecutive quarter. While there was a substantial increase in the merchandise trade surplus, it was largely offset by a higher deficit on the investment income account. The increase in the trade surplus resulted from a substantial increase in merchandise exports, which advanced at a much higher rate than imports. These movements contrasted sharply with the quarterly pattern of sluggish exports and strong imports which had prevailed since the beginning of 1985.

Among capital transactions, which are not seasonally adjusted, there was a lower net inflow from non-resident investment in Canadian bonds. A small net outflow was recorded on foreign direct investment in Canada following additional acquisitions by residents of foreign interests in Canada. Residents increased both their direct and portfolio investments abroad, giving rise to net outflows. Throughout the quarter, the Canadian dollar depreciated against most of the major currencies.

Current Account, Seasonally Adjusted

The main quarterly features were:

- a current account deficit of \$1.3 billion, compared to \$1.6 billion in the previous quarter. An increase (\$1 billion) in the merchandise trade surplus to \$4.0 billion was largely offset by an increase (\$743 million) in the deficit on non-merchandise transactions to \$5.3 billion;
- a strong increase of 5% to \$31.0 billion in merchandise exports. Imports increased by 2% to \$27.0 billion;
- among merchandise exports, substantial increases in automotive products, wheat, petroleum and coal products and crude petroleum; declines were recorded in electricity, natural gas and iron ore;

- among merchandise imports, increases in automotive products, industrial machinery and crude petroleum. Declines were recorded in metal ores and in aircraft, engines and parts;
- among non-merchandise transactions, an increase of \$731 million in the deficit on services to \$5.5 billion due mostly to a higher deficit on investment income.

Capital Account, Not Seasonally Adjusted

The main quarterly features were:

- a reduction in the net inflow from non-resident investment in Canadian bonds from \$3.7 billion in the third quarter to \$2.3 billion. In spite of this decline, the inflow of the current quarter remained large;
- a net outflow of \$75 million in foreign direct investment in Canada compared to \$2.1 billion in the previous quarter as residents continued to purchase, although on a lower scale, foreign interests in the Canadian petroleum industry;
- a reduction of \$315 million to \$900 million in the net outflow for Canadian direct investment abroad;
- a shift of \$962 million to a net outflow of \$788 million as Canadian residents purchased, on a net basis, foreign securities in the current quarter;
- a statistical discrepancy (the balancing item between the recorded estimates of current and capital accounts) equivalent to a net debit of \$1.7 billion;
- a decline of \$13 million in reserve assets. This occurred in spite of \$1.8 billion borrowings in foreign currencies by the Government of Canada including \$907 million under the standby credit facilities;
- a decline of 1.25 U.S. cents in the external value of the Canadian dollar to 71.52 U.S. cents at the end of the quarter. Against other currencies the decline was even more pronounced, following the depreciation of the United States dollar against these currencies.

(continued on page 7)

The Canadian Balance of International Payments - Summary
(\$ millions)

	IV 1984	I 1985	II 1985	III 1985	IV 1985	1984	1985
	Seasonally adjusted						
Merchandise trade balance	5,829	5,413	4,412	2,999	3,993	20,667	16,816
Balance on non-merchandise transactions	-4,643	-4,988	-4,617	-4,559	-5,301	-18,115	-19,465
Current account balance	1,186	424	-205	-1,560	-1,307	2,552	-2,648
	Not seasonally adjusted						
Current account balance	1,752	-951	-365	-838	-494	2,553	-2,648
Capital movements in long-term forms	-202	423	1,701	526	1,223	2,848	3,873
Capital movements in short-term forms	520	1,138	-1,015	473	81	-93	676
Net capital movements ¹	318	1,561	686	999	1,304	2,754	4,549
Net errors and omissions	-1,800	-1,696	-450	623	-1,730	-6,396	-3,253
Allocation of special drawing rights	-	-	-	-	-	-	-
Net official monetary movements	326	-1,086	-130	784	-920	-1,089	-1,352

¹ Excluding items shown below.

1985

Current account transactions reverted to a significant deficit, following three consecutive years of surpluses. While remaining high by historical standards, the merchandise trade surplus was reduced significantly in 1985. In addition, the deficit on services widened, led by larger interest payments on bond borrowings abroad.

Among capital transactions, there was a sharp rise in the net inflow from non-resident investments in Canadian bonds. This was partly offset by a shift to a sizeable net outflow of foreign direct investment in Canada as residents acquired foreign interests in the Canadian petroleum industry. Residents increased significantly their direct investment abroad, but invested considerably less in foreign portfolio securities than in 1984. During the year, the Canadian dollar depreciated against the United States dollar and other major currencies. The Government of Canada undertook sizeable borrowings in foreign currencies to bolster the reserve assets.

Current Account

The main annual features were:

- a current account deficit of \$2.6 billion in contrast to a surplus of the same magnitude in 1984. This shift resulted from both a decline (\$3.9 billion) in the surplus on merchandise trade to \$16.8 billion and an

increase (\$1.3 billion) to \$19.5 billion in the deficit on non-merchandise transactions;

- a sharp reduction in the surplus on automotive products to \$1.6 billion from the record \$3.7 billion in 1984. This was a major factor contributing to the overall decline in the merchandise trade surplus;
- an increase of 13% in merchandise imports to \$103.3 billion and an increase of 7% in exports to \$120.1 billion. This compared with increases of 25% in imports and 23% in exports in 1984;
- among merchandise imports, by far the largest increases were in automotive products. Increases were also recorded in construction and maintenance machinery and in crude petroleum. Declines were not substantial;
- among merchandise exports, large increases in automotive products, crude petroleum and newsprint. Declines were recorded in wheat and in woodpulp;
- on service transactions, an increase of \$1.4 billion in the deficit to \$20.5 billion. This was due to higher interest payments as residents had increased sharply their bond borrowings abroad during 1985;
- a deficit on travel of \$2.1 billion, virtually unchanged from the previous year. The decline of \$337 million in the deficit with the United States was offset by a higher deficit with other countries.

Capital Account

The main annual features were:

- in the capital account, an increase of \$3.8 billion in the net inflow from non-resident investment in Canadian bonds to \$11.5 billion. There was a sizeable increase in net new issues (i.e. after retirements) and substantial investments continued to be made in the secondary market, principally from Japan;
- a shift to a net outflow of \$2.4 billion of foreign direct investment in Canada as residents acquired foreign interests in the Canadian petroleum industry;
- an increase of \$1.1 billion to \$4.9 billion in the net outflow for Canadian direct investment abroad. This investment was widespread industrially;
- a statistical discrepancy (the balancing item between the recorded estimates of the current and capital accounts) equivalent to a net debit of \$3.3 billion;

- a decrease in reserve assets of \$112 million. The Government of Canada borrowed \$3.7 billion in foreign currencies during the year, of which \$1.2 billion was under the standby credit facilities;
- a depreciation of 4.14 U.S. cents in the external value of the Canadian dollar, closing the year at 71.52 U.S. cents.

Available on CANSIM: matrices (quarterly) 147, 279, 280, 281, 1363, 1364, 2325-2328 and (annual) 273, 274, 275, 1369, 1370, and 2329-2332.

For further information, contact L. Laliberté (613-990-9050), Balance of Payments, International and Financial Economics Division.

Gross Domestic Product (Including Industrial Production)

(seasonally adjusted data)

December 1985 and Fourth Quarter 1985

Fourth Quarter and Year 1985

Gross Domestic Product in 1971 prices increased 1.4% in the fourth quarter of 1985, following increases of 0.7%, 1.1% and 1.5% in the first three quarters of the year. On a quarterly basis, the Canadian economy has now increased for 12 consecutive quarters at an average quarterly growth rate of 1.3%. During the final quarter of 1985, output growth was widespread; only agriculture declined. Output of goods-producing industries increased 1.5%, while service-producing industries advanced 1.3%.

Gross Domestic Product expanded by 4.3% in 1985 compared with 4.9% in 1984. Both years exceeded the average growth of 3.3% over the 1972-1985 period. Goods-producing industries increased 4.4% in 1985 compared to a 6.2% growth rate in 1984. Service-producing industries advanced 4.3% in 1985, about the same rate of growth as in 1984.

In the fourth quarter, trade advanced 2.9% following a 2.7% gain in the third. Within wholesale trade, wholesalers of electrical machinery and equipment, farm products, farm machinery and miscellaneous machinery and equipment all reported substantial growth. A 2.3% output advance in retail trade in this quarter was the strongest quarterly increase since the fourth quarter of 1984. Growth in retail trade was widespread, with particular strength in furniture, food, department and sporting goods stores, as well as service stations and garages, and new motor vehicle dealers.

The construction industry recorded its third consecutive quarter of growth with a 2.0% increase in the fourth quarter of 1985. All of the fourth quarter gain was due to a 13.6% rise in residential building activity, the strongest quarterly increase since the second quarter of 1983.

Growth in the transportation, communication and other utilities industry, which averaged 0.6% during the first three quarters of the year, increased 2.0% in the fourth quarter.

Output increases in air, rail, water and truck transport, grain elevators, telephone systems and electric power utilities accounted for about 90% of the gain in the group.

Following a strong third quarter output increase of 2.8%, manufacturers' production continued to expand in the fourth quarter, but at a somewhat slower 1.1% growth rate. Growth in exports contributed to gains in motor vehicle parts manufacturing, pulp and paper mills, and sawmills. Other industries recording production increases included printing and publishing, clothing and other knitting mills, and rubber and plastics. Declines were reported by manufacturers of electrical products, machinery, and metal fabricated products.

Following weakness in the second and third quarters, mining output climbed to its highest quarterly level of the year. The advance in mining was due to a production increase in metal mines, mineral fuels and non-metal mines. Higher exports were an important factor in the increase in mineral fuels. Forestry output in the fourth quarter was just slightly below its high first quarter level.

December 1985

Gross Domestic Product in 1971 prices increased 0.4% in December compared with 0.5% for November. Service-producing industries output grew 0.4% and goods-producing industries increased 0.3%.

Among the service-producing industries which contributed most to the overall GDP advance were transportation, communication and other utilities, and wholesale trade. Industries recording declines included finance, insurance and real estate, and community, business and personal service industries.

In the goods-producing industries, manufacturing and agriculture showed increased output while forestry declined.

Retail trade was unchanged from its November output level.

(see tables on pages 10 and 11)

Available on CANSIM: matrices 1130 and 1131.

Order the December 1985 issue of *Gross Domestic Product by Industry* (61-005, \$10/\$100), or contact Ron Kennedy (613-990-9145), Industry Measures and Analysis Division.

Gross Domestic Product in Constant (1971) Prices
(Seasonally Adjusted at Annual Rates)
(\$ millions)

1970 SIC		December 1984	September 1985	October 1985	November 1985	December 1985
1-11	Gross Domestic Product	127,426.0	131,447.6	132,282.2	132,974.0	133,465.1
1	Agriculture	3,116.2	3,148.6	3,097.4	3,162.1	3,213.3
2	Forestry	852.9	754.5	877.0	906.5	813.4
3	Fishing and trapping	155.5	157.3	176.7	168.1	170.2
4	Mines (including milling), quarries and oil wells	3,533.0	3,542.4	3,579.3	3,547.9	3,598.2
5	Manufacturing industries	27,183.4	27,939.8	28,256.5	28,342.7	28,528.5
6	Construction industry	6,236.1	6,852.1	6,711.5	6,899.9	6,850.2
7	Transportation, communication and other utilities	18,340.1	18,816.6	18,974.5	19,089.5	19,229.2
8	Trade	16,778.8	17,791.7	17,863.5	18,088.7	18,424.8
9	Finance, insurance and real estate	17,240.5	17,994.7	18,083.2	18,035.1	17,907.1
10	Community, business and personal service industries	25,280.8	25,679.6	25,865.8	25,934.2	25,913.1
11	Public administration and defence	8,708.7	8,770.1	8,796.7	8,799.3	8,817.2
	Industry Groupings:					
	Goods-producing industries	45,609.0	47,065.2	47,363.0	47,782.8	47,924.8
	Service-producing industries	81,817.1	84,382.4	84,919.1	85,191.2	85,540.3
	Commercial industries	107,620.5	111,518.5	112,307.6	112,958.4	113,432.0
	Non-commercial industries	19,805.5	19,929.0	19,974.6	20,015.6	20,033.1
	Industrial production	35,248.2	36,152.6	36,500.4	36,646.3	36,877.8

Indexes of Gross Domestic Product by Industry in Constant (1971) Prices

(Seasonally Adjusted)
(1971 = 100)

1970 SIC		December 1984	September 1985	October 1985	November 1985	December 1985
1-11	Gross Domestic Product	153.0	157.9	158.9	159.7	160.3
1	Agriculture	115.6	116.8	114.9	117.3	119.2
2	Forestry	127.4	112.7	131.0	135.4	121.5
3	Fishing and trapping	105.5	106.7	119.9	114.0	115.4
4	Mines (including milling), quarries and oil wells	112.3	112.6	113.8	112.8	114.4
5	Manufacturing industries	142.8	146.7	148.4	148.9	149.8
6	Construction industry	106.7	117.2	114.8	118.0	117.2
7	Transportation, communication and other utilities	181.8	186.6	188.1	189.3	190.7
8	Trade	171.1	181.4	182.2	184.5	187.9
9	Finance, insurance and real estate	179.8	187.7	188.6	188.1	186.7
10	Community, business and personal service industries	157.2	159.7	160.8	161.3	161.1
11	Public administration and defence	141.6	142.6	143.0	143.0	143.3
	Industry Groupings:					
	Goods-producing industries	135.2	139.5	140.4	141.6	142.0
	Service-producing industries	165.2	170.4	171.5	172.0	172.7
	Commercial industries	158.3	164.0	165.1	166.1	166.8
	Non-commercial industries	129.8	130.6	130.9	131.2	131.3
	Industrial production	144.6	148.3	149.7	150.3	151.3

Gross Domestic Product in Constant (1971) Prices

(Seasonally Adjusted at Annual Rates)
(\$ millions)

1970 SIC		1984 IV	1985 I	1985 II	1985 III	1985 IV
1-11	Gross Domestic Product	126,779.4	127,686.6	129,104.2	131,104.4	132,907.1
1	Agriculture	3,111.7	3,196.2	3,109.1	3,172.0	3,157.6
2	Forestry	830.6	877.2	798.7	795.8	865.6
3	Fishing and trapping	155.4	178.9	159.0	152.8	171.7
4	Mines (including milling), quarries and oil wells	3,556.9	3,556.3	3,519.6	3,457.7	3,575.1
5	Manufacturing industries	26,797.6	26,832.3	27,298.4	28,062.6	28,375.9
6	Construction industry	6,215.1	6,165.0	6,513.3	6,685.6	6,820.5
7	Transportation, communication and other utilities	18,358.5	18,483.2	18,557.4	18,715.1	19,097.7
8	Trade	16,708.2	16,892.0	17,140.2	17,608.4	18,125.7
9	Finance, insurance and real estate	17,153.3	17,385.3	17,676.7	17,974.3	18,008.5
10	Community, business and personal service industries	25,197.4	25,439.0	25,651.0	25,738.4	25,904.4
11	Public administration and defence	8,694.7	8,681.1	8,680.9	8,741.8	8,804.4
	Industry Groupings:					
	Goods-producing industries	45,175.6	45,373.8	45,967.4	46,995.7	47,690.2
	Service-producing industries	81,603.9	82,312.8	83,136.9	84,108.7	85,216.9
	Commercial industries	107,016.7	107,883.7	109,291.0	111,202.5	112,899.3
	Non-commercial industries	19,762.7	19,802.9	19,813.2	19,901.8	20,007.8
	Industrial production	34,862.7	34,956.4	35,387.3	36,189.6	36,674.8

Data Availability Announcements

Housing Starts

January 1986

In January, housing starts for all areas (seasonally adjusted at annual rates) fell to 165,000 units from a revised December level of 185,000 units. This level, however, was 36% higher than the revised 121,000 units registered in January 1985.

Available on CANSIM: matrices 25, 29, 4091 and 4092.

Order the January 1986 issue of *Housing Starts and Completions* (64-002, \$15/\$150), scheduled for release towards the end of April, or contact P. Pichette (613-990-9689), Science, Technology and Capital Stock Division.

Government Revenue and Expenditure

Fourth Quarter 1985

Government revenue and expenditure detail by level of government on a national accounts basis for the quarter ended December 31, 1985 is now available.

Available on CANSIM: matrices 2711-2715.

Contact Dan Finnerty (613-991-1820), Public Institutions Division.

Telephone Statistics

December 1985

Canada's 13 major telephone systems reported monthly revenues of \$837.5 million in December 1985, up 8.5% from the previous year.

Operating expenses were \$604.4 million, an increase of 12.0% over December 1984. Net operating revenue was \$233.1 million, up 0.2% from a year earlier.

Available on CANSIM: matrix 355.

Order the December 1985 issue of *Telephone Statistics* (56-002, \$7.50/\$75), scheduled for release the week of March 10, or contact J.R. Slattery (613-990-8693), Services Division.

Electric Lamps

January 1986

Canadian light bulb and tube manufacturers sold 21,990,631 units during January 1986, a decrease of 20.1% from the 27,524,533 units sold the previous month.

These represented \$23,257,375 worth of sales to Canadian manufacturers in January 1986, a 17.7% decrease from December 1985.

Compared to last year, the January 1986 sales of light bulbs and tubes were 16.2% higher than the \$20,010,601 of January 1985.

Order the January 1986 issue of *Electric Lamps (Light Bulbs and Tubes)* (43-009, \$4/\$40), to be released the week of March 10, or contact Roger Laplante (613-990-9837), Industry Division.

Gypsum Products

January 1986

During the month of January 1986 manufacturers shipped 25 492 808 square metres of plain gypsum wallboard, up 34.7% from the 18 930 109 square metres shipped in the same month of the previous year and up 10.5% from the 23 074 187 square metres shipped in the previous month.

Available on CANSIM: matrices 39 and 122 (series 11 and 12).

Order the January 1986 issue of *Gypsum Products* (44-003, \$4/\$40), to be released the week of March 10, 1986, or contact Sharon M. Boyer (613-991-3520), Industry Division.

Airport Activity Statistics: Scheduled Services February, March and First Quarter 1985

Preliminary data indicate that the total number of scheduled passengers that enplaned and deplaned at the top 10 Canadian airports during the first quarter of 1985 reached 8,753,411 passengers, an increase of 5.5% from the same period a year earlier.

The top 10 airports all showed increases in passenger traffic for the first quarter of 1985 compared to the first quarter of 1984, the gains ranging from 0.3% at Edmonton International to 10.7% at Halifax International.

Order the February 1986 issue of the *Aviation Statistics Centre Service Bulletin* (51-004, \$8.50/\$85), available the first week of March 1986, or contact K. Davidson (819-997-1386), Aviation Statistics Centre, Transportation Division.

Deliveries of Major Grains

January 1986

Producer deliveries of major grains by Prairie farmers during January 1986 were as follows (in thousand metric tonnes):

- Wheat (excluding durum), 1 198.4;
- Durum wheat, 68.6;
- Total Wheat, 1 267.0;
- Oats, 26.9;
- Barley, 321.0;
- Rye, 26.8;
- Flaxseed, 50.0;
- Canola (rapeseed) 253.8.

Available on CANSIM: matrices 976-981.

Order the January 1986 issue of *Cereals and Oilseeds Review* (22-007, \$10/\$100), scheduled for release in mid-March, or contact Allister Hickson (204-949-2856), Agriculture and Natural Resources Division, Winnipeg, Manitoba R3C 0K4 or Glenn Lennox (613-991-3860), Agriculture and Natural Resources Division, Ottawa.

Stocks of Fruit and Vegetables February 1986

Stocks of fruit, frozen and in preservatives; in storage and factories at the opening of the first business day of February totalled 26 240 tonnes, up from 25 406 tonnes last year. Holdings of vegetables, frozen and in brine, totalled 78 754 tonnes (77 252 in 1985).

Available on CANSIM: matrices 9537-9543.

Order the February 1986 issue of *Stocks of Fruit and Vegetables* (32-010, \$8/\$80), scheduled for release the week of March 10, or contact Dave Burroughs (613-990-8714), Agriculture and Natural Resources Division.

Metal Plumbing Fixtures and Fittings Industry

1984 Census of Manufactures

For the metal plumbing fixtures and fittings industry (SIC 3091) in 1984, the value of shipments of goods of own manufacture totalled \$271.2 million, up 5.8% from \$256.2 million in 1983.

Available on CANSIM: matrix 5537.

For further information, contact Michel J. Cormier (613-991-3522), Industry Division.

Refractories Industry

1984 Census of Manufactures

For the refractories industry (SIC 3591) in 1984, the value of shipments of goods of own manufacture totalled \$151.8 million, up 27.0% from \$119.6 million in 1983.

Available on CANSIM: matrix 6860.

For further information, contact Sharon M. Boyer (613-991-3520), Industry Division.

Dry Pasta Products Industry
1984 Census of Manufactures

For the dry pasta products industry (SIC 1092) in 1984, the value of shipments of goods of own manufacture totalled \$149.8 million, down 2.8% from \$154.2 million in 1983.

Available on CANSIM: matrix 5397.

For further information, contact Brian Preston (613-991-3511), Industry Division.

Sawmill and Woodworking Machinery Industry
1984 Census of Manufactures

For the sawmill and woodworking machinery industry (SIC 3193) in 1984, the value of shipments of goods of own manufacture totalled \$138.7 million, up 16.2% from \$119.3 million in 1983.

Available on CANSIM: matrix 5545.

For further information, contact A. Diaz (613-991-3523), Industry Division.

Domestic Clay Products Industry
1984 Census of Manufactures

For the domestic clay products industry (SIC 3511) in 1984, the value of shipments of goods of own manufacture totalled \$138.4 million, up 7.2% from \$129.1 million in 1983.

Available on CANSIM: matrix 6849.

For further information, contact Sharon M. Boyer (613-991-3520), Industry Division.

Natural Fibres Processing and Felt Products Industry
1984 Census of Manufactures

For the natural fibres processing and felt products industry (SIC 1911) in 1984, the value of shipments of goods of own manufacture totalled \$111.0 million, up 30.6% from \$85.0 million in 1983.

Available on CANSIM: matrix 5430.

For further information, contact T. Raj Sehdev (613-991-3510), Industry Division.

Prefabricated Portable Metal Buildings Industry
1984 Census of Manufactures

For the prefabricated portable metal buildings industry (SIC 3032) in 1984, the value of shipments of goods of own manufacture totalled \$41.3 million, down 27.0% from \$56.6 million in 1983.

Available on CANSIM: matrix 5522.

For further information, contact Michel J. Cormier (613-991-3522), Industry Division.

Publications Released

Fruit and Vegetable Production,
February 1986 Catalogue number 22-003 ✓
(Canada: \$8/\$60; Other Countries: \$9/\$68)

**Production, Shipments and Stocks on
Hand of Sawmills East of the Rockies,**
November 1985 Catalogue number 35-002 ✓
(Canada: \$8/\$80; Other Countries: \$9/\$90)

Canadian Civil Aviation, 1984 ✓
Catalogue number 51-206
(Canada: \$32; Other Countries: \$33)

**Quarterly Estimates of Canadian Balance
of International Payments, Fourth Quarter
1985 Catalogue number 67-001P** ✓
(Canada: \$8/\$32; Other Countries: \$9/\$36)

**Federal Government Employment, July-
September 1985 Catalogue number 72-004** ✓
(Canada: \$20/\$80; Other Countries: \$21/\$84)

**Local Government Employment, July-
September 1985 Catalogue number 72-009** ✓
(Canada: \$10/\$40; Other Countries: \$11/\$44)

**Education Statistics Bulletin, Vol. 8,
No. 1 Financial Statistics of Community
Colleges and Vocational Schools, 1982-83** ✓
Catalogue number 81-002
(Canada: \$4/\$40; Other Countries: \$5/\$50)

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(catalogue number, title, issue).*

*Publications may also be ordered through
Statistics Canada's offices in St. John's,
Halifax, Montreal, Ottawa, Sturgeon Falls,
Toronto, Winnipeg, Regina, Edmonton and
Vancouver, or from authorized bookstore
agents or other booksellers.*

Major Release Dates: March 1986

(Release dates are subject to change)


Anticipated date of release	Title	Reference Period
March		
3	Industrial Product Price Index	January 1986
3	Raw Materials Price Index	January 1986
4	Private and Public Investment in Canada	Intentions 1986
6-7	Financial Activity in Canada	Fourth Quarter 1985
7	Travel Between Canada and Other Countries	January 1986
7	Building Permits	December 1985
7	Labour Force Survey	February 1986
7	New Housing Price Index	January 1986
10-11	New Motor Vehicle Sales	January 1986
10-11	Department Store Sales by Regions	January 1986
10-11	Estimates of Labour Income	December 1985
12	Farm Cash Receipts	January 1986
12	Security Transactions with Non-residents	January 1986
12	Preliminary Statement of Canadian Trade	January 1986
13	Help-wanted Index	February 1986
14	Financial Institutions: Financial Statistics	Fourth Quarter 1985
14-18	Canadian Composite Leading Indicator	December 1985
17-18	Retail Trade	January 1986
18-19	Department Store Sales and Stocks	January 1986
18-19	Leading Indicator of Building Construction Activity in Canada	November 1985
18-19	Sales of Refined Petroleum Products	January 1986
18-19	Sales of Natural Gas	January 1986
20-24	Capacity Utilization Rates in Canadian Manufacturing Industries	Fourth Quarter 1985
21	The Consumer Price Index	February 1986

(Release dates are subject to change)

Anticipated date of release	Title	Reference Period
24	Wholesale Trade	January 1986
24-28	Inventories, Shipments and Orders in Manufacturing Industries	January 1986
25	Canada's Foreign Trade in Automotive Products	Fourth Quarter 1985
26	Unemployment Insurance Statistics	January 1986
27	Employment, Earnings and Hours	January 1986
27	Industrial Product Price Index	February 1986
27	Raw Materials Price Index	February 1986
28	Crude Petroleum and Natural Gas Production	December 1985
31	Major Release Dates	April 1986
31-April 4	Gross Domestic Product (Including Industrial Production)	January 1986

The April 1986 release schedule will be published on March 31, 1986. Users Note: This schedule can be retrieved from CANSIM by using the command DATES.

Contact Greg Thomson (613-991-1103), Communications Division.

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The Daily

Statistics Canada

Monday, March 3, 1986

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Major Releases

Industrial Product Price Indexes, January 1986 2

- The annual rate of increase, at 2.6%, was slightly higher than rates recorded since October 1985

Raw Materials Price Index, January 1986 4

- RMPI decreased 1.9% from December 1985

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Rigid Insulating Board, January 1986 5

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Value Per Acre of Farm Land and Buildings, 1984 5

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Major Releases

Industrial Product Price Indexes

January 1986

Preliminary estimates show the Industrial Product Price Index (IPPI, 1981 = 100) stood at 120.5 in January 1986, up 0.7% from the revised level of 119.7 for December 1985. The year-over-year advance, calculated by comparing the level for January 1986 with the level for January 1985, was 2.6%, a rate higher than the 2.3% average yearly movement recorded for October to December 1985.

The first-stage intermediate goods index rose 0.8% in January, but remained 1.2% lower than in January 1985. The monthly increase was primarily due to higher prices for pulp, aluminum products and copper and copper alloy products. Prices for sulphate wood pulp posted a 1.4% rise, mainly attributable to the effect on export prices of a 1.0% increase in the U.S. dollar's exchange rate in Canadian currency. The primary copper products index jumped 5.1% largely as a result of a 5.4% rise in the prices of copper refinery shapes. The aluminum products index advanced 4.2% in January, but was still 3.2% lower than a year earlier.

The second stage intermediate goods index climbed 0.7% in January, up 2.7% from its January 1985 level. The main contributors to the group index's increase for the month were flour, wheat, meal and other cereals, lumber and timber, newsprint and other paper stock, electrical products, cement and concrete products, and gasoline and fuel oil. Following the Canadian Wheat Board's approval of a price increase for wheat sold to flour mills, prices for wheat flour surged 8.9% in January. Prices for softwood lumber rose 2.0% nationally, with particularly sharp advances in the Atlantic provinces (3.8%) and Quebec (3.5%). Newsprint prices were up 1.2%, chiefly in response to the impact of higher exchange rates on export prices. Higher prices were recorded in January for a number of electrical products, including incandescent lamps, large sizes (5.5%), wiring devices (2.3%) and flood, search and spotlight

fixtures (1.9%). The cement and concrete products index posted a 2.0% gain, due in particular to price increases of 3.2% for ready-mix concrete, 2.8% for concrete bricks and building blocks and 1.6% for concrete pipes and fittings. According to preliminary estimates, the gasoline and fuel oil index rose 1.1%.

The finished foods and feeds index rose 0.6% in January to a level 3.7% higher than a year earlier. The most significant price movements for the month were for meat products, breakfast cereal and bakery products, and alcoholic beverages. There were price declines of 1.8% for fresh or frozen beef, 2.5% for fresh or frozen pork and 2.0% for cured meat. However, these decreases were more than offset by price rises of 3.3% for bread, rolls and buns, 4.0% for biscuits and 4.3% for beer.

The capital equipment index climbed 0.5% in January, up 3.9% from January 1985. Most of the monthly increase in the group index stemmed from higher prices for motor vehicle products. Prices for passenger cars and trucks were up 1.0% and 0.7%, respectively, as a result of the impact of higher exchange rates on export prices.

The index for all other finished goods advanced 0.7% in January to a level 3.2% higher than a year earlier. The increase originated in higher prices for motor vehicle products, gasoline and fuel oil, pharmaceuticals and other chemical products. Prices for pharmaceuticals rose 1.2%. The soap and cleaning products index gained 0.9%, largely because of price increases of 3.1% for bleaches and fabric softeners, 0.9% for soap (toilet, laundry and dish) and 0.5% for synthetic detergents.

(see table on page 3)

Available on CANSIM: matrices 1960-1967 and 1970.

Order the January 1986 issue of *Industry Price Indexes* (62-011, \$15/\$150), available towards the end of March, or contact the Information and Current Analysis Unit (613-990-9606/7), Prices Division.

Industrial Product Price Indexes
(1981 = 100)

Index	Relative importance ¹	Index January 1986 ²	% Change	
			January 1986/December 1985	January 1986/January 1985
Industrial product price index - Total	100.0	120.5	0.7	2.6
Intermediate goods	61.6	116.4	0.8	1.9
First stage intermediate goods	14.6	102.7	0.8	-1.2
Second stage intermediate goods	47.0	120.6	0.7	2.7
Finished goods	38.4	127.1	0.6	3.5
Finished foods and feeds	10.3	124.1	0.6	3.7
Capital equipment	10.2	126.5	0.5	3.9
All other finished goods	17.9	129.1	0.7	3.2
Aggregation by commodities:				
Meat, fish and dairy products	7.7	117.3	-0.3	1.8
Fruit, vegetable, feed, miscellaneous food products	7.0	114.7	1.1	1.8
Beverages	1.9	136.1	1.9	7.2
Tobacco and tobacco products	0.7	139.6	0.1	6.3
Rubber, leather, plastic fabric products	2.8	116.1	0.3	3.4
Textile products	2.4	110.4	-0.1	0.7
Knitted products and clothing	2.4	114.9	0.3	1.3
Lumber, sawmill, other wood products	4.3	111.7	1.3	4.6
Furniture and fixtures	1.5	124.9	0.6	3.8
Paper and paper products	8.1	114.0	0.7	0.7
Printing and publishing	2.4	129.6	0.5	2.5
Primary metal products	8.8	105.2	1.3	0.3
Metal fabricated products	5.3	120.3	0.3	3.1
Machinery and equipment	4.8	121.0	0.3	1.8
Autos, trucks, other transportation equipment	11.6	130.8	0.6	5.4
Electrical and communication products	5.0	121.4	0.7	3.1
Non-metallic mineral products	2.5	127.7	1.6	5.6
Petroleum and coal products ³	10.7	136.6	0.8	1.0
Chemical, chemical products	7.1	115.6	0.3	1.9
Miscellaneous manufactured products	2.3	122.1	0.9	4.2
Miscellaneous non-manufactured commodities	0.8	97.5	2.2	5.1

¹ Weights are derived from the "Make" matrix of the 1981 Input/Output table.

² Indexes are preliminary.

³ This index is estimated for the current month.

Raw Materials Price Index

January 1986

The Raw Materials Price Index (RMPI, 1981 = 100) stood at a preliminary level of 115.7 in January 1986, down 1.9% from the December level of 118.0. Compared to January 1985 the RMPI was down 1.5%. The Raw Materials Price Index excluding the mineral fuels component increased 1.7% over the month to stand at a level 3.0% higher than a year ago. Of the seven components making up the Raw Materials Price Index, five registered increases and two showed decreases between December 1985 and January 1986. The most significant change was the estimated 5.2% decrease registered by the mineral fuels component. Notable increases were posted by the vegetable products component (6.1%) and the non-ferrous metals component (3.8%).

The mineral fuels component decreased 5.2% in January to a level 5.5% lower than in January 1985. The major factor for the lower index level was an estimated 6.2% decrease in crude oil prices.

The vegetable products component increased 6.1% in January. This put the index 5.1% higher than its year-earlier level. Higher prices for green coffee, attributable to the reported drought in Brazil, were the main reason

for the higher component index. Wheat, up 12.9% in January, also had a significant impact on the component index (Canadian Wheat Board selling prices to the mills were up in January). Fresh vegetables, excluding potatoes were up 16.4% in the month and were up 28.3% over a 12-month period. Large increases were registered for vegetables such as tomatoes, cucumbers, cabbages and carrots.

A 3.8% increase in the non-ferrous metals component placed this index 5.8% higher than its year-earlier level. Copper concentrates increased 5.8% in January and are now 20.2% higher than in January 1985. Gold and alloys in primary forms were up 7.4% in January. This index is 17.6% higher than a year ago.

The animal and animal products component index decreased 1.0% in January to a level 0.7% lower than a year ago. A 3.5% drop in prices for cattle for slaughter and a 3.6% decrease in hog prices were the main reasons for the index decline.

Available on CANSIM: matrix 1980.

Order the January 1986 issue of *Industry Price Indexes* (62-011, \$15/\$150), available towards the end of March, or contact the Information and Current Analysis Unit (613-990-9606/7), Prices Division.

Raw Materials Price Index

(1981 = 100)

	Relative Importance	Index January 1986 ¹	% Change	
			January 1986/ December 1985	January 1986/ January 1985
Raw materials - Total	100	115.7	-1.9	-1.5
Vegetable products	11	96.8	6.1	5.1
Animal and animal products	20	109.5	-1.0	-0.7
Wood	8	106.9	1.8	7.1
Ferrous materials	2	111.5	0.6	3.2
Non-ferrous metals	11	89.2	3.8	5.8
Non-metallic minerals	3	125.8	0.6	3.1
Mineral fuels	45	130.9	-5.2	-5.5
Total excluding mineral fuels	55	103.3	1.7	3.0

¹ These indexes are preliminary.

Data Availability Announcements

Air Charter Statistics

Second Quarter 1985

Preliminary air charter statistics for the second quarter of 1985 indicate that passenger charter traffic for both the domestic and international sectors increased over the same quarter of 1984.

The number of passengers travelling on domestic charter services increased to 106,987 passengers, up 59.5% from the second quarter of 1984. The increase was partly due to the Kelowna - Vancouver charters that were introduced in the fourth quarter of 1984. A significant increase in traffic between Toronto - Vancouver, Toronto - Calgary and Toronto - Edmonton was also recorded. The number of international charter passengers reached 833,140 - up 18.9% from the 700,155 passengers recorded for the second quarter of 1984. Traffic to Europe and the South recorded increases of 69,881 and 41,541 passengers respectively - this accounted for approximately 84% of the total increase for the international sector.

Order the February 1986 issue of the *Aviation Statistics Centre Service Bulletin* (51-004, \$8.50/\$85), available the second week of March, or for further information contact C. Walsh (819-997-6173), Aviation Statistics Centre, Transportation Division.

Rigid Insulating Board

January 1986

Shipments of rigid insulating board totalled 3 296 thousand square metres (12.7 mm basis) in January 1986, an increase of 5.4% compared to 3 126 thousand square metres (12.7 mm basis) in January 1985.

Available on CANSIM: matrices 31 and 122 (series 4-7).

Order the January 1986 issue of *Rigid Insulating Board* (36-002, \$4/\$40), to be released the week of March 10, or contact Katherine Blais (613-991-3531), Industry Division.

Process Cheese and Instant Skim Milk Powder

January 1986

Production of process cheese during the month of January 1986 was 3 498 901 kilograms, a 29.6% decrease from the previous month and down 22.3% when compared to January 1985.

Total production of instant skim milk powder during the month was 524 114 kilograms, an increase of 60.2% from the previous month but a 16.7% decrease when compared to the same month in 1985.

Available on CANSIM: matrix 188 (series 1.10).

Order the January 1986 issue of *Production and Inventories of Process Cheese and Instant Skim Milk Powder* (32-024, \$4/\$40), available the week of March 10, or contact Brian Preston (613-991-3511), Industry Division.

Value per Acre of Farm Land and Buildings

1984

Data are now available for the value per acre of farm land and buildings. The series is available annually for all provinces except Newfoundland from 1921 to 1984. For Newfoundland, the series begins in 1976.

This series is now consistent with estimates from the censuses of Agriculture and replaces the previously available Index of Value per Acre of Farm Land and Buildings.

For more information, contact George Beelen (613-990-8706), Farm Income and Prices Section, Agriculture and Natural Resources Division.

**Electric Power Selling Price
Indexes**

December 1985

Electric power selling price indexes (1981=100) are now available from January 1981 to December 1985.

Available on CANSIM: matrix 1979.

Order the January 1986 issue of *Industry Price Indexes* (62-011, \$15/\$150), available at the end of March, or contact the Information and Current Analysis Unit (613-990-9606/7), Prices Division.

Publications Released

Oils and Fats, December 1985
Catalogue number 32-006

(Canada: \$4/\$40; Other Countries: \$5/\$50)

Canned and Frozen Fruits and Vegetables,
November 1985 Catalogue number 32-011

(Canada: \$4/\$40; Other Countries: \$5/\$50)

Production and Disposition of Tobacco
Products, January 1986 Catalogue number
32-022

(Canada: \$4/\$40; Other Countries: \$5/\$50)

Fruit and Vegetable Preservation, Vol. 14,
No. 16, Pack of Processed Lima Beans, 1985
Catalogue number 32-023

(Canada: \$6/\$100; Other Countries: \$7/\$110)

Footwear Statistics, December 1985
Catalogue number 33-002

(Canada: \$4/\$40; Other Countries: \$5/\$50)

Particleboard, Waferboard and
Hardboard, December 1985 Catalogue
number 36-003

(Canada: \$4/\$40; Other Countries: \$5/\$50)

Production and Shipments of Steel Pipe,
Tubing and Fittings, December 1985
Catalogue number 41-011

(Canada: \$4/\$40; Other Countries: \$5/\$50)

Factory Sales of Electric Storage Batteries,
December 1985 Catalogue number 43-005

(Canada: \$4/\$40; Other Countries: \$5/\$50)

Industrial Chemicals and Synthetic Resins,
December 1985 Catalogue number 46-002

(Canada: \$5/\$50; Other Countries: \$6/\$60)

Mortality, Summary List of Causes 1984 Vital
Statistics Vol. III Catalogue number 84-206

(Canada: \$35; Other Countries: \$36.50)

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Subject	Reference Period	Release Date
Agricultural Products, Farm Prices	December 1985	February 10, 1986
Air Passenger Origin and Destination Statistics	Second Quarter 1985	February 13, 1986
Airport Activity Statistics: Scheduled Services	February, March and First Quarter 1985	February 28, 1986
Appliances, Electrical	December 1985	February 5, 1986
Appliances, Major	December 1985	February 4, 1986
Area Data, Small (Diskettes)		February 24, 1986
Aviation Statistics Centre Service Bulletin	January 1986	February 13, 1986
Bags, Paper Grocery (Shipments)	December 1985	February 12, 1986
Balance of International Payments, Canadian	Fourth Quarter 1985	February 28, 1986
Batteries, Electric Storage	December 1985	February 11, 1986
Belting Industry	1984 Census of Manufactures	February 21, 1986
Birth, Citizenship and Immigration	1981 Census	February 19, 1986
Biscuits, Production	Fourth Quarter 1985	February 19, 1986
Blouses, Women's	1984 Census of Manufactures	February 7, 1986
Boiler, Power Industry	1984 Census of Manufactures	February 21, 1986
Book Publishing Industry	1984	February 13, 1986
Boxes, Corrugated	December 1985	February 5, 1986
Building Construction Activity, Leading Indicator	October 1985	February 20, 1986
Building Material Price Index: Non-residential	December 1985	February 5, 1986
Building Material Price Index: Residential	December 1985	February 5, 1986
Building Permits	November 1985	February 5, 1986



Subject	Reference Period	Release Date
Bus, Passenger	December 1985	February 12, 1986
Business Conditions Survey — Canadian Manufacturing Industries	January 1986	February 4, 1986
Canadian Balance of International Payments, Quarterly Estimates	Fourth Quarter 1985	February 28, 1986
Casket Industry	1984 Census of Manufactures	February 21, 1986
Caterers	December 1985	February 17, 1986
Checkstand Sacks, Shipments	December 1985	February 12, 1986
Chemical and Mineral Process Plant Price Indexes	Fourth Quarter 1985	February 6, 1986
Chemical and Petrochemical Process Plant Price Indexes	Fourth Quarter 1985	February 6, 1986
Chemicals, Industrial	December 1985	February 7, 1986
Chewing Gum Industry	1984 Census of Manufactures	February 7, 1986
Citizenship Characteristics of the Canadian Population	1981 Census	February 19, 1986
Citizenship, Birth and Immigration	1981 Census	February 19, 1986
Clay Products Industry, Domestic	1984 Census of Manufactures	February 28, 1986
Coal and Coke Statistics	November 1985	February 4, 1986
Coastwise Shipping Statistics	Third Quarter 1985	February 3, 1986
Coffin and Casket Industry	1984 Census of Manufactures	February 21, 1986
Coil Spring Industry	1984 Census of Manufactures	February 21, 1986
Coke Statistics	November 1985	February 4, 1986
Commodities, Imports	December 1985	February 19, 1986
Composite Leading Indicator	November 1985	February 13, 1986
Construction Activity, Building	October 1985	February 20, 1986
Construction Building Material Price Index: Non-residential	December 1985	February 5, 1986
Construction Building Material Price Index: Residential	December 1985	February 5, 1986
Construction Output Price Increase, Non-residential	Fourth Quarter 1985	February 20, 1986
Consumer Price Index	January 1986	February 21, 1986
Corporations, Industrial	Fourth Quarter 1985	February 21, 1986
Crude Petroleum and Natural Gas Production	October 1985	February 14, 1986
Crushings, Oilseed	January 1986	February 24, 1986
Dairy Review	December 1985	February 4, 1986
Department Store Sales and Stocks	December 1985	February 17, 1986
Department Store Sales by Regions	December 1985	February 6, 1986
Drinks, Soft (Production)	January 1986	February 24, 1986
Earnings	December 1985	February 27, 1986
Education, Minority and Second Language	1984-85	February 10, 1986
Eggs, Production	December 1985	February 12, 1986
Electric Lamps	January 1986	February 28, 1986
Electric Power Statistics	November 1985	February 3, 1986
Employment, Earnings and Hours	December 1985	February 27, 1986

Subject	Reference Period	Release Date
Enrolment in Canadian Universities, Fall	1985-86	February 17, 1986
Ethnic Origin, A User's Guide to 1981 Census Data		February 19, 1986
Expenditure and Revenue	Fourth Quarter 1985	February 28, 1986
Export and Import Price and Volume Indexes	December 1985	February 11, 1986
Exports by Commodities	December 1985	February 14, 1986
Fabric Accessories, Motor Vehicle	1984 Census of Manufactures	February 21, 1986
Farm Cash Receipts	January-December 1985	February 11, 1986
Farm Input Price Index	Fourth Quarter 1985	February 7, 1986
Farm Prices of Agricultural Products, Index Numbers	December 1985	February 10, 1986
Fats and Oils	December 1985	February 7, 1986
Felt Products	1984 Census of Manufactures	February 28, 1986
Fibre, Man-made	1984 Census of Manufactures	February 14, 1986
Fibres, Natural (Processing)	1984 Census of Manufactures	February 28, 1986
Filament Yarn Industry	1984 Census of Manufactures	February 14, 1986
Financial Indexes, Selected	January 1986	February 21, 1986
Fittings	December 1985	February 11, 1986
Fittings Industry	1984 Census of Manufactures	February 28, 1986
Fixtures, Plumbing	1984 Census of Manufactures	February 28, 1986
Footwear Statistics	December 1985	February 10, 1986
Fruit Production	1985	February 5, 1986
Fruit and Vegetables, Stocks	February 1986	February 28, 1986
Fuel Burning Heating Products	Fourth Quarter 1985	February 18, 1986
Gas Utilities	October 1985	February 3, 1986
	November 1985	February 20, 1986
Gas, Natural (Production)	October 1985	February 14, 1986
	November 1985	February 25, 1986
Gas, Natural (Sales)	December 1985	February 14, 1986
Government Revenue and Expenditure	Fourth Quarter 1985	February 28, 1986
Grain Marketing Situation Report	January 1986	February 12, 1986
Grains, Deliveries of Major	December 1985	February 18, 1986
	January 1986	February 28, 1986
Grocery Bags, Paper (Shipments)	December 1985	February 12, 1986
Gross Domestic Product (Including Industrial Production)	December 1985 and Fourth Quarter 1985	February 28, 1986
Gross National Product	Fourth Quarter 1985	February 28, 1986
Gum Industry	1984 Census of Manufactures	February 7, 1986
Gypsum Products	January 1986	February 28, 1986
Hardboard	December 1985	February 11, 1986
Heat Exchanger Industry	1984 Census of Manufactures	February 21, 1986
Heating Products, Solid Fuel Burning	Fourth Quarter 1985	February 18, 1986
Help-wanted Index	January 1986	February 13, 1986

Subject	Reference Period	Release Date
Highways and Roads — Length and Expenditures	1983-84 and 1982-83	February 5, 1986
Homicide Statistics	1984	February 14, 1986
Hose, Rubber Industry	1984 Census of Manufactures	February 21, 1986
Hours	December 1985	February 27, 1986
Housing Price Index, New	December 1985	February 7, 1986
Housing Starts	December 1985	February 4, 1986
	January 1986	February 28, 1986
Immigration, Birth and Citizenship	1981 Census	February 19, 1986
Import and Export Price and Volume Indexes	December 1985	February 11, 1986
Imports by Commodities	December 1985	February 19, 1986
Industrial Corporations: Financial Statistics	Fourth Quarter 1985	February 21, 1986
Industrial Production	December 1985 and Fourth Quarter 1985	February 28, 1986
Industries: The Growth in Jobs over Three Decades (Canada)	1951-1984	February 25, 1986
Ingots, Steel	December 1985	February 7, 1986
	January 1986	February 14, 1986
Ingots, Steel	Week Ending February 1, 1986	February 5, 1986
	Week Ending February 8, 1986	February 12, 1986
	Week Ending February 15, 1986	February 19, 1986
	Week Ended February 22, 1986	February 26, 1986
	December 1985	February 5, 1986
Insulating Board, Rigid		
International Payments, Canadian Balance	Fourth Quarter 1985	February 28, 1986
Inventories, Manufacturing Industries	December 1985	February 19, 1986
Labour Force Survey	January 1986	February 7, 1986
Labour Income, Estimates	November 1985	February 10, 1986
Lamps, Electric	December 1985	February 5, 1986
	January 1986	February 28, 1986
Language, Second and Minority Education	1984-85	February 10, 1986
Legal Aid Resource and Caseload Statistics in Canada	1984-85	February 13, 1986
Livestock Report	January 1, 1986	February 18, 1986
Machinery and Equipment Price Index	Fourth Quarter 1985	February 6, 1986
Manufacturing Industries, Business Conditions Survey	January 1986	February 4, 1986
Meats, Frozen	February 1986	February 24, 1986
Metal Buildings Industry, Prefabricated, Portable	1984 Census of Manufactures	February 28, 1986
Mineral Process Plant Price Indexes	Fourth Quarter 1985	February 6, 1986
Mineral Wool	January 1986	February 26, 1986
Minority and Second Language Education	1984-85	February 10, 1986

Subject	Reference Period	Release Date
Mortgagor Households in Canada	1981 Census	February 19, 1986
Motor Vehicle Fabric Accessories Industry	1984 Census of Manufactures	February 21, 1986
Motor Vehicle Sales, New	December 1985	February 11, 1986
Natural Fibres Processing	1984 Census of Manufactures	February 28, 1986
Newsprint Industry	1984 Census of Manufactures	February 14, 1986
Non-residential Construction Building Material Price Index	December 1985	February 5, 1986
Non-residential Construction Output Price Indexes	Fourth Quarter 1985	February 20, 1986
Oils and Fats	December 1985	February 7, 1986
Oilseed Crushings	January 1986	February 24, 1986
Orders, Manufacturing Industries	December 1985	February 19, 1986
Paper Grocery Bags, Shipments	December 1985	February 12, 1986
Particleboard	December 1985	February 11, 1986
Pasta Products Industry	1984 Census of Manufactures	February 28, 1986
Payments, Canadian Balance of International	Fourth Quarter 1985	February 28, 1986
Persons Working Few Hours Per Week	1985	February 18, 1986
Petrochemical Process Plant Price Indexes	Fourth Quarter 1985	February 6, 1986
Petroleum Products, Sales of Refined	December 1985	February 17, 1986
Petroleum, Crude (Production)	October 1985	February 14, 1986
	November 1985	February 25, 1986
Phonograph Records	December 1985	February 10, 1986
Pig Iron	January 1986	February 14, 1986
Pipe Industry, Steel	1984 Census of Manufactures	February 21, 1986
Pipe, Steel	December 1985	February 11, 1986
Plumbing Fixtures and Fittings Industry, Metal	1984 Census of Manufactures	February 28, 1986
Plywood, Construction Type	December 1985	February 11, 1986
Population, Citizenship Characteristics	1981 Census	February 19, 1986
Poultry Products, Stocks of Frozen	December 1985	February 17, 1986
Power Boiler and Heat Exchanger Industry	1984 Census of Manufactures	February 21, 1986
Pre-recorded Tapes	December 1985	February 10, 1986
Publishing, Book Industry	1984	February 13, 1986
Pulpwood and Wood Residue	December 1985	February 11, 1986
Railway Carloadings	December 1985	February 6, 1986
Railway Carloadings	10 Days Ending January 31, 1986	February 13, 1986
	Seven Days Ending February 7, 1986	February 21, 1986
Railway Financial and Operating Statistics	October 1985	February 4, 1986
	November 1985	February 6, 1986
Records, Phonograph	December 1985	February 10, 1986

Subject	Reference Period	Release Date
Refractories Industry	1984 Census of Manufactures	February 28, 1986
Residential Construction Building Material Price Index	December 1985	February 5, 1986
Residue, Wood	December 1985	February 11, 1986
Resins, Synthetic	December 1985	February 7, 1986
Restaurants	December 1985	February 17, 1986
Retail Trade	December 1985	February 14, 1986
Revenue and Expenditure	Fourth Quarter 1985	February 28, 1986
Roads and Highways — Length and Expenditures	1983-84 and 1982-83	February 5, 1986
Rubber Hose and Belting Industry	1984 Census of Manufactures	February 21, 1986
Sacks, Checkstand (Shipments)	December 1985	February 12, 1986
Sawmill Machinery Industry	1984 Census of Manufactures	February 28, 1986
Sawmills East of the Rockies	December 1985	February 26, 1986
Sawmills in British Columbia, December 1985	December 1985	February 20, 1986
Security Transactions with Non-residents	December 1985	February 13, 1986
Shipments, Manufacturing Industries	December 1985	February 19, 1986
Shipping Statistics, Coastwise	Third Quarter 1985	February 3, 1986
Shirt Industry, Women's	1984 Census of Manufactures	February 7, 1986
Small Area Data Diskettes		February 24, 1986
Spring, Coil Industry	1984 Census of Manufactures	February 21, 1986
Steel Ingots	December 1985	February 7, 1986
	January 1986	February 14, 1986
Steel Ingots	Week Ending February 1, 1986	February 5, 1986
	Week Ending February 8, 1986	February 12, 1986
	Week Ending February 15, 1986	February 19, 1986
	Week Ended February 22, 1986	February 26, 1986
Steel Pipe	December 1985	February 11, 1986
Steel Pipe Industry	1984 Census of Manufactures	February 21, 1986
Steel, Rolled (Shipments)	December 1985	February 14, 1986
Sugar Sales	January 1986	February 13, 1986
Tapes, Pre-recorded	December 1985	February 10, 1986
Taverns	December 1985	February 17, 1986
Telephone Statistics	December 1985	February 28, 1986
Tobacco Products	January 1986	February 18, 1986
Trade, Preliminary Statement of Canadian International	December 1985	February 11, 1986
Trade, Wholesale	December 1985	February 21, 1986
Traffic Enforcement Statistics	1979-1984	February 21, 1986
Transit, Urban Statistics	December 1985	February 12, 1986
Transportation Equipment Industry, Other	1984 Census of Manufactures	February 14, 1986
Travel Account, International	Fourth Quarter 1985	February 21, 1986

Subject	Reference Period	Release Date
Travel Between Canada and Other Countries	December 1985	February 7, 1986
Trucking, For-hire	1984	February 24, 1986
Tube Industry	1984 Census of Manufactures	February 21, 1986
Tubing	December 1985	February 11, 1986
Unemployment Insurance Statistics	December 1985	February 26, 1986
Union Wage Rate Indexes	January 1986	February 25, 1986
Universities, Canadian (Fall Enrolment)	1985-86	February 17, 1986
Upholstery	1984 Census of Manufactures	February 21, 1986
Urban Transit Statistics	December 1985	February 12, 1986
Vegetable Production	1985	February 5, 1986
Vegetable Stocks	February 1986	February 28, 1986
Vehicle Fabric Accessories Industry, Motor	1984 Census of Manufactures	February 21, 1986
Vehicle Sales, New Motor	December 1985	February 11, 1986
Waferboard	December 1985	February 11, 1986
Wage Rate Indexes, Union	January 1986	February 25, 1986
Wholesale Trade	December 1985	February 21, 1986
Wire, Steel and Specified Wire Products	December 1985	February 13, 1986
Wood Preservation Industry	1984 Census of Manufactures	February 21, 1986
Wood Residue	December 1985	February 11, 1986
Woodworking	1984 Census of Manufactures	February 28, 1986
Wool, Mineral	January 1986	February 26, 1986
Wrappers	December 1985	February 5, 1986
Yarn, Filament	1984 Census of Manufactures	February 14, 1986



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The Daily

Statistics Canada

Tuesday, March 4, 1986

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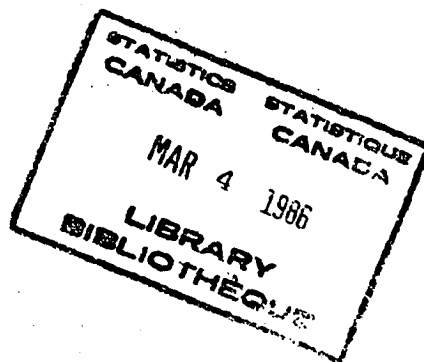
Private and Public Investment in Canada, Intentions 1986 2

- Manufacturing is expected to dominate capital spending increases with a 17.1% gain over 1985

Data Availability Announcements

Shipments of Office Furniture Products, Fourth Quarter 1985	6
Cement, January 1986	6
Exports of Major Grains, January 1986	6

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Private and Public Investment in Canada

Intentions 1986

Total capital expenditures in Canada during 1986 are expected to reach \$85,852 million, an increase of 4.6% over the \$82,091 million in 1985. This follows an increase last year of 8.9% over the \$75,378 million in 1984. (All amounts are in current dollars without adjustment for price changes during the years covered.)

More strength is shown in 1986 in acquisitions of machinery and equipment than in new construction. The 1986 total of \$33,809 million is 6.0% above the \$31,894 million of 1985, which in turn was 7.7% higher than the \$29,608 million of 1984. Total construction, on the other hand, is expected to increase by only 3.7% in 1986 to \$52,043 million, after a gain of 9.7% in the 1985 total of \$50,197 million (compared with \$45,770 million in 1984). Housing is expected to be the main contributor to the 1986 increase in construction with a projected total of \$16,601 million. The 15% increase in housing in 1986 is almost unchanged from the 14.8% increase last year (\$14,437 million for 1985 and \$12,580 million for 1984). The housing starts used in these calculations are 168,000 for 1986, 165,800 for 1985 and 134,900 for 1984. Non-residential construction is expected to total \$35,443 million in 1986, following the estimated \$35,760 million in 1985 and \$33,190 million in 1984. These amounts represent a decrease of 0.9% in 1986, after an increase of 7.7% in 1985.

The current estimate for business capital spending at \$56,495 million is 2.5% above the 1985 total of \$55,091 million, which represented an increase of 8.4% over the 1984 figure of \$50,810 million. Social capital spending of institutions and governments is projected to increase by 1.5% in 1986 to \$12,757 million. The totals in 1985 and 1984 were \$12,563 million (+4.8%) and \$11,988 million.

Manufacturing dominates the anticipated increases in business capital outlays for 1986; the estimated total of \$12,887 million is 17.1% above the \$11,004 million in 1985. Last year the increase was 23.8% over the 1984 total of \$8,887 million. Most industries in 1986 are projecting increases, notably transportation

equipment (71.5%), paper products (14.4%), chemicals (13.4%) and electrical products (13.7%). An increase of \$64 million for petroleum refineries follows a decrease of \$145 million in 1985.

In other sectors, the trade-finance-commercial group also shows continuing strength in 1986 with an expected total of \$15,171 million, up 5.4% from the \$14,386 million in 1985. In contrast, the mining group is down by 7.6% following reductions in programs for coal, potash, metal mining and for petroleum and gas wells. The 1986 total for petroleum and gas is estimated at \$8,125 million, 4.6% below the \$8,521 million in 1985. Other reductions are shown for agriculture and fishing (-7.0%) and for utilities (-1.8%). In the latter group, communications show an increase of \$221 million (7.6%) but that gain is more than offset by decreases for transportation (-\$281 million, -7.2%) and for electric power (-\$151 million, -2.6%).

In the social capital group, capital expenditures by the three levels of government are expected to be up marginally in 1986 to a total of \$9,575 million while institutions will gain 5.2% to \$3,181 million. The 1985 totals were \$9,537 million for governments and \$3,025 million for institutions.

Regionally, increases in 1986 are shown for Ontario, 12.2%; Alberta, 9.0%; Manitoba, 8.9% and Quebec, 3.6%. Decreases are shown for the Territories, 24.5%; Nova Scotia, 14.5%; British Columbia, 6.7%; New Brunswick, 6.3%; Newfoundland, 4.8%; Saskatchewan, 3.3% and Prince Edward Island, 0.2%. (see tables on pages 3-5)

Additional statistics for the provinces by industry or according to private or public categories can be obtained from CANSIM: matrices 1066-1079, 1190, 1194, 1198, 1202, 1206, 1210, 1214, 1218, 1222, 1226, 1230, 1272-1296 and 1303-1327.

Order *Private and Public Investment in Canada, Intentions 1986* (61-205, \$25), available mid-April, or contact Duncan Lusick or Justin Lacroix (613-990-9815), Science, Technology and Capital Stock Division. Regional offices of Statistics Canada may also be contacted.

Year-to-year Changes, Capital Expenditures, Canada
(Millions of Dollars)

	1986 Intentions with 1985 preliminary actual		1985 Preliminary actual with 1984 actual	
	\$ Change	% Change	\$ Change	% Change
Agriculture and fishing	-272.6	-7.0	-311.4	-7.4
Forestry	5.7	2.8	3.7	1.8
Mining, quarrying and oil wells	-808.2	-7.6	792.2	8.0
Construction industry	53.9	3.8	113.4	8.7
Manufacturing	1,883.6	17.1	2,116.8	23.8
Utilities	-243.5	-1.8	-737.6	-5.2
Trade	113.6	4.9	-153.8	-6.2
Finance, insurance and real estate	298.1	5.4	1,301.1	30.8
Commercial services	372.7	5.7	1,156.9	21.6
Total business	1,403.3	2.5	4,281.3	8.4
Institutions	156.2	5.2	132.0	4.6
Government departments	37.9	0.4	442.9	4.9
Social (excluding housing)	194.1	1.5	574.9	4.8
Housing (construction)	2,163.7	15.0	1,856.8	14.8
Total capital	3,761.1	4.6	6,713.0	8.9
Other comparisons				
Total construction	1,846.2	3.7	4,427.3	9.7
Non-residential construction	-317.5	-0.9	2,570.5	7.7
Total machinery and equipment	1,914.9	6.0	2,285.7	7.7

Summary of Provinces and Territories

1984 to 1986¹
(Millions of Dollars)

Item No.			Capital expenditures		
			Construction	Machinery and equipment	Total
Atlantic Region:					
1	Newfoundland	1984	1,417.2	383.2	1,800.4
		1985	1,397.1	439.1	1,836.2
		1986	1,204.4	544.4	1,748.8
2	Prince Edward Island	1984	140.3	83.5	223.8
		1985	159.0	87.4	246.4
		1986	170.5	75.3	245.8
3	Nova Scotia	1984	1,707.1	837.8	2,544.9
		1985	1,930.3	943.4	2,873.7
		1986	1,558.5	898.2	2,456.7
4	New Brunswick	1984	928.2	645.6	1,573.8
		1985	1,017.6	746.5	1,764.1
		1986	983.6	669.2	1,652.8

See footnote at end of table.

Summary of Provinces and Territories - Concluded
 1984 to 1986¹
 (Millions of Dollars)

Item No.			Capital expenditures		
			Construction	Machinery and equipment	Total
5	Sub-total (items 1 to 4)	1984	4,192.8	1,950.1	6,142.9
		1985	4,504.0	2,216.4	6,720.4
		1986	3,917.0	2,187.1	6,104.1
6	Quebec	1984	9,199.4	6,548.4	15,747.8
		1985	9,966.6	7,013.0	16,979.6
		1986	10,361.9	7,223.6	17,585.5
7	Ontario	1984	13,164.4	11,726.4	24,890.7
		1985	11,513.2	13,421.5	28,534.7
		1986	16,922.7	15,079.4	32,002.1
Prairie Region:					
8	Manitoba	1984	1,426.0	1,112.0	2,538.0
		1985	1,669.1	1,182.2	2,857.3
		1986	1,930.8	1,180.0	3,110.8
9	Saskatchewan	1984	2,132.8	1,531.2	3,664.0
		1985	2,439.5	1,458.5	3,894.4
		1986	2,356.1	1,409.9	3,766.0
10	Alberta	1984	8,160.8	3,713.0	11,873.8
		1985	9,152.6	3,551.2	12,703.8
		1986	10,207.2	3,645.1	13,852.3
11	Sub-total (items 8 to 10)	1984	11,719.6	6,356.2	18,075.8
		1985	13,257.6	6,197.9	19,455.5
		1986	14,494.1	6,235.0	20,729.1
12	British Columbia	1984	5,978.8	2,808.4	8,787.2
		1985	5,991.1	2,872.4	8,863.5
		1986	5,358.8	2,911.8	8,270.6
13	Yukon and Northwest Territories	1984	1,514.7	218.5	1,733.2
		1985	1,364.4	172.5	1,536.9
		1986	988.6	171.7	1,160.3
14	Canada (items 5, 6, 7, 11, 12 and 13)	1984	45,769.6	29,608.0	75,377.6
		1985	50,196.9	31,893.7	82,090.6
		1986	52,043.1	33,808.6	85,851.7

¹ Actual 1984, followed by Preliminary Actual 1985 and then Intentions 1986.

Summary by Sectors, Canada
1984 to 1986¹
(Millions of Dollars)

Item No.			Capital expenditures		
			Construction	Machinery and equipment	Total
1	Agriculture and fishing	1984	1,238.7	2,940.1	4,178.8
		1985	1,131.1	2,736.3	3,867.4
		1986	1,056.5	2,538.3	3,594.8
2	Forestry	1984	100.0	99.5	199.5
		1985	115.2	88.0	203.2
		1986	106.9	102.0	208.9
3	Mining, quarrying and oil wells	1984	8,244.3	1,631.1	9,875.4
		1985	9,066.4	1,601.2	10,667.6
		1986	8,272.0	1,587.4	9,859.4
4	Construction industry	1984	207.6	1,091.7	1,299.3
		1985	225.9	1,186.8	1,412.7
		1986	234.6	1,232.0	1,466.6
5	Manufacturing	1984	1,823.5	7,063.2	8,886.7
		1985	2,200.3	8,803.2	11,003.5
		1986	2,449.1	10,438.0	12,887.1
6	Utilities	1984	7,235.5	7,052.8	14,288.3
		1985	6,815.4	6,735.3	13,550.7
		1986	6,673.2	6,634.0	13,307.2
7	Trade	1984	708.5	1,777.3	2,485.8
		1985	676.2	1,655.8	2,332.0
		1986	740.9	1,704.7	2,445.6
8	Finance, insurance and real estate	1984	3,368.6	861.0	4,229.6
		1985	4,265.6	1,265.1	5,530.7
		1986	4,586.1	1,242.7	5,828.8
9	Commercial services	1984	988.9	4,377.7	5,366.6
		1985	1,188.0	5,335.5	6,523.5
		1986	1,077.7	5,818.5	6,896.2
10	Institutions	1984	1,938.5	954.6	2,893.1
		1985	2,117.2	907.9	3,025.1
		1986	2,266.3	915.0	3,181.3
11	Government departments	1984	7,335.6	1,759.0	9,094.6
		1985	7,958.9	1,578.6	9,537.5
		1986	7,979.4	1,596.0	9,575.4
12	Housing	1984	12,579.9	-	12,579.9
		1985	14,436.7	-	14,436.7
		1986	16,600.4	-	16,600.4
13	Total (items 1 to 12)	1984	45,769.6	29,608.0	75,377.6
		1985	50,196.9	31,893.7	82,090.6
		1986	52,043.1	33,808.6	85,851.7

¹ Actual 1984, followed by Preliminary Actual 1985 and then Intentions 1986.
- Nil.

Data Availability Announcements

Shipments of Office Furniture Products

Fourth Quarter 1985

Manufacturers' shipments of office desks and chairs totalled \$69.3 million for the quarter ending December 31, 1985, up 30.8% from the \$53.0 million shipped during the same period in 1984.

Shipments of files, panels and panel components totalled \$79.5 million for the fourth quarter of 1985, an increase of 38.7% compared to the \$57.3 million made in shipments during the same period of the previous year.

Manufacturers' shipments of office furniture products for the fourth quarter of 1985 are now available including data on province of destination as well as exports.

Order the Fourth Quarter 1985 issue of *Quarterly Shipments of Office Furniture Products* (35-006, \$5/\$20), to be released the week of March 10, or contact Cathy Dover (613-990-9826), Industry Division.

Cement

January 1986

Manufacturers shipped 387 751 tonnes of Portland cement in January 1986, up 31.7% from the 294 478 tonnes (revised) shipped in the same month of the previous year but down 30.7% from the 559 294 tonnes shipped in December 1985.

Available on CANSIM: matrices 92 and 122 (series 13).

Order the January 1986 issue of *Cement* (44-001, \$4/\$40), to be released the week of March 17, or contact Sharon M. Boyer (613-991-3520), Industry Division.

Exports of Major Grains

January 1986

Export clearances of the major grains during January 1986 were as follows (in thousand metric tonnes):

• Total Wheat,	1 134.3;
• Oats,	-
• Barley,	241.4;
• Rye,	19.2;
• Flaxseed,	36.2;
• Canola (rapeseed),	116.4.
- Nil.	

Available on CANSIM: matrices 2650-2656.

Order the January 1986 issue of *Cereals and Oilseeds Review* (22-007, \$10/\$100), scheduled for release towards the end of March, or contact Allister B. Hickson (204-949-2856), Agriculture and Natural Resources Division, Winnipeg, Manitoba R3C 0K4 or Glenn Lennox (613-991-3860), Agriculture and Natural Resources Division, Ottawa.

Publications Released

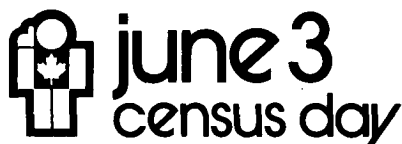
Cereals and Oilseeds Review, December 1985 Catalogue number 22-007
(Canada: \$10/\$100; Other Countries: \$11/\$110)

Livestock Report - Pigs, January 1, 1986 Catalogue number 23-008
(Canada: \$15/\$60; Other Countries: \$16/\$64)

Steel Wire and Specified Wire Products, December 1985 Catalogue number 41-006
(Canada: \$4/\$40; Other Countries: \$5/\$50)

Passenger Bus and Urban Transit Statistics, December 1985 Catalogue number 53-003
(Canada: \$6.50/\$65; Other Countries: \$7.50/\$75)

Merchandising Inventories, November 1985 Catalogue number 63-014
(Canada: \$12/\$120; Other Countries: \$13/\$130)



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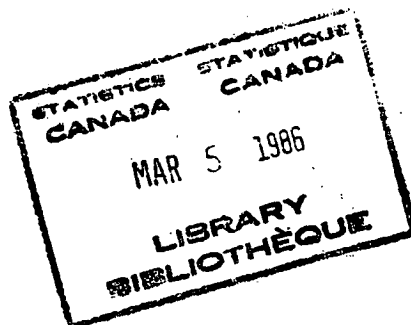
Wednesday, March 5, 1986

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Major Appliances, January 1986	2
Steel Ingots, Week Ending March 1, 1986	2
Corrugated Boxes and Wrappers, January 1986	2

Publication Released	3
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Data Availability Announcements

Electric Power Statistics

December 1985

Net generation of electricity in Canada in December 1985 increased by 8.9% to 44 491 gigawatt hours from 40 868 gigawatt hours a year earlier. Exports of electric power increased 4.2% to 3 374 gigawatt hours from 3 238 gigawatt hours and imports increased by 32.9% to 192 gigawatt hours from the December 1984 level of 144 gigawatt hours.

During 1985, net generation of electricity totalled 446 412 gigawatt hours, up 5.1% from the January - December 1984 level of 424 853 gigawatt hours. Exports of electricity rose 3.8% to 43 016 gigawatt hours from 41 436 gigawatt hours and imports rose 14.9% to 2 693 gigawatt hours from 2 343 gigawatt hours.

Available on CANSIM: matrices 3987-3999.

Order the December 1985 issue of *Electric Power Statistics* (57-001, \$8/\$80), available the third week of March, or contact Dave Madsen (613-991-3565), Energy Section, Industry Division.

Major Appliances

January 1986

Canadian major appliance firms produced 165,390 units in January 1986, a decrease of 6.5% from the 176,821 units produced the previous month.

Domestic sales of major appliances by these firms decreased to 128,877 units in January 1986, down 23.4% from December 1985.

Available on CANSIM: matrices 65, 66 and 122 (series 30).

Order the January 1986 issue of *Production, Sales and Stocks of Major Appliances* (43-010, \$4/\$40), to be released the week of March 10, or contact Roger Laplante (613-990-9837), Industry Division.

Steel Ingots

Week Ending March 1, 1986

Preliminary estimates indicate that Canadian steel ingot production for the week ending March 1, 1986 totalled 299 780 tonnes, an increase of 3.9% from the preceding week's total of 288 505 tonnes and up 7.1% from the year-earlier level of 279 945 tonnes.

Contact Gerry W. Barrett (613-991-3515), Industry Division.

Corrugated Boxes and Wrappers

January 1986

Canadian manufacturers shipped 171 518 thousand square metres of corrugated boxes and wrappers in January 1986, an increase of 10.3% from the 155 507 thousand square metres shipped in January 1985.

Order the January 1986 issue of *Corrugated Boxes and Wrappers* (36-004, \$4/\$40), to be released the week of March 17, or contact Katherine Blais (613-991-3531), Industry Division.

Publication Released

Canadian Statistical Review, February 1986 ✓

Catalogue number 11-003E

(Canada: \$20/\$200; Other Countries: \$21.50/\$215) This issue includes a feature article entitled "Statis Amid Change - Income Inequality in Canada, 1965-1983" by Michael Wolfson.



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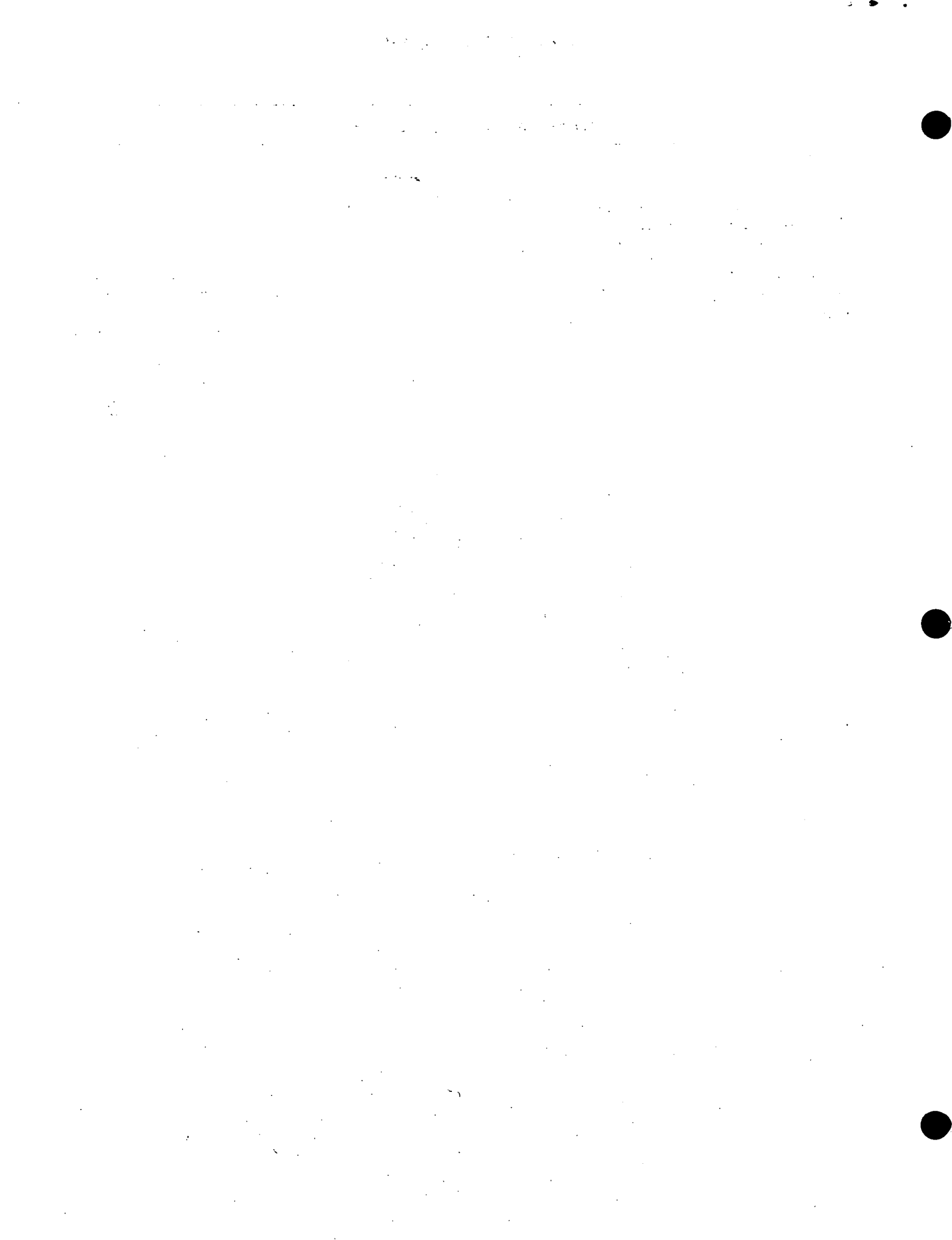
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The Daily

Statistics Canada

Thursday, March 6, 1986

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Major Releases

Financial Market Activity, Fourth Quarter 1985	2
• Funds raised on conventional credit markets by domestic non-financial sectors in 1985 amounted to \$86.9 billion, up from \$69.1 billion in 1984	
Estimates of Labour Income, December 1985	4
• Labour income rose 6.9% from December 1984	

Data Availability Announcements

Aviation Statistics Centre Service Bulletin, February 1986	5
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Major Releases

Financial Market Activity Fourth Quarter 1985

Demand for funds on conventional financial markets by domestic non-financial sectors of the Canadian economy amounted to \$24.1 billion in the fourth quarter of 1985. This compares with \$23.8 billion in the fourth quarter of 1984.

With household demand for consumer durables and housing remaining strong, consumer credit and mortgage borrowing paced the pickup. Consumer credit - reflecting sales of autos and attractive financing rates - rose \$2.3 billion, almost matching the record increase in the second quarter. Strong housing markets - both for new housing and resales - prompted a second consecutive quarter of households' net mortgage borrowing exceeding \$4.0 billion (the impact that the elimination of tax benefits of Registered Home Ownership Plans had on housing and mortgage financing is unclear). Mortgage rates fell to their lowest levels in over six years.

Non-financial private corporations raised \$2.3 billion on conventional financial markets, accounting for somewhat less than 10% of the total. Bank loans rose \$1.2 billion, largely reversing the decline of \$1.6 billion recorded in the previous quarter. On the other hand, short-term paper outstanding fell \$2.1 billion, a net swing of \$7.7 billion from the third quarter. (The movements between these instruments reflected the change in their yield differential.) Net share issues produced \$2.0 billion, with common shares outselling preferred by more than a 2:1 margin.

Governments borrowed 55% of the funds raised by non-financial domestic sectors on these markets, virtually unchanged from their share in the equivalent period in 1984. Borrowings by the Government of Canada amounted to \$11.5 billion, of which net issues of Canada Savings Bonds were \$9.8 billion. The receipts from the latter enabled the federal government to reduce treasury bills outstanding by \$2.6 billion. The federal government also raised \$1.8 billion on foreign

currency markets to support Canada's international reserves.

The Year 1985

Funds raised on conventional credit markets by domestic non-financial sectors amounted to \$86.9 billion. The comparable figure for 1984 was \$69.1 billion. The rate of growth of debt instruments (i.e. excluding equities) was 10%; nominal GNE rose 7.8%.

The private sector accounted for almost exactly half of the funds raised. Consumer credit outstanding rose 14%, mirroring the strength in expenditure on durables. Housing had its strongest year since 1981 and household mortgage debt outstanding was up 10%. At year-end, these two major, personal sector debt instruments amounted to \$209 billion. Non-financial private corporations' debt rose \$12.5 billion with bank loans, "other loans" and short-term paper each accounting for about one quarter. Net new bond issues accounted for about one eighth. Equity issues had a record year of \$10.0 billion, in line with strong share prices and corporate efforts to reduce the debt:equity ratio.

General government borrowings amounted to \$39.8 billion, raising the level of these instruments outstanding by 14%. The federal government's outstanding debt through these instruments rose 20%; of the principal borrowing vehicles, marketable bonds rose 22%, treasury bills 20% and Canada Savings Bonds 14%. Most of provincial government financing was through bond issues. (see table on page 3)

Available on CANSIM: matrices 701-743 and 749.

Order the Fourth Quarter 1985 issue of *Financial Flow Accounts* (13-002P, \$10), available today, or contact John Joisce, Gerry Gravel or Christian Lajule (613-990-9043), Financial Flows Section, International and Financial Economics Division.

Financial Market Summary Table
(Millions of Dollars)

Borrowing	1984			1985		
	III	IV	Annual	III	IV	Annual
1. Persons and unincorporated business:	1,544	5,522	15,795	5,948	8,289	21,874
Consumer credit	1,059	1,618	5,002	1,836	2,308	7,149
Bank loans	-1,037	2,058	1,486	-79	1,539	928
Other loans	51	280	774	95	-312	-108
Short-term paper	3	-	20	-8	-3	-11
Mortgages	1,491	1,566	8,559	4,122	4,699	13,886
Bonds	-23	-	-46	-20	58	30
2. Non-financial private corporations:	3,195	3,927	14,316	6,480	2,270	22,453
Bank loans	959	686	1,562	-1,600	1,227	2,721
Other loans	297	546	2,589	150	453	3,016
Short-term paper	73	-1,409	-324	5,677	-2,138	3,889
Mortgages	-27	41	160	200	297	1,313
Bonds	-62	743	1,533	544	416	1,539
Stocks	1,955	3,320	8,796	1,509	2,015	9,975
3. Non-financial government enterprises:	878	749	4,273	1,073	178	2,407
Bank loans	160	-394	880	40	-215	400
Other loans	-77	-63	-351	153	25	374
Short-term paper	-6	-108	53	-6	138	457
Mortgages	-1	-8	-11	-2	-3	-6
Bonds	803	1,400	3,583	888	233	1,602
Stocks	-1	-78	119	-	-	-420
4. General government:	7,484	13,633	34,720	8,747	13,346	39,798
Bank loans	-339	-152	-302	-378	1,100	1,477
Other loans	-236	248	1,487	-328	165	681
Treasury bills	4,284	-1,418	10,112	5,740	-2,565	9,889
Short-term paper	-3	758	1,380	299	538	-215
Mortgages	-	-	1	-	-	-
Bonds	3,758	14,197	22,042	3,414	14,108	27,966
5. Total funds raised by domestic non-financial sectors:	13,081	23,831	69,104	22,246	24,083	86,532
6. Rest of the world:	1,041	1,013	3,308	132	1,886	5,354
Bank loans	398	-116	363	-978	124	-826
Other loans	445	488	1,945	82	158	826
Mortgages	-	-	-	-	-	-
Stocks	198	641	1,000	1,028	1,604	5,354
7. Total funds raised excluding domestic financial institutions	14,122	24,844	72,412	22,378	25,969	91,886
8. Domestic financial institutions:	2,771	2,021	11,196	6,112	5,427	18,027
Bank loans	129	89	1,110	2,396	-810	1,535
Other loans	1,081	-427	740	901	2,284	4,881
Short-term paper	254	89	2,087	178	-542	791
Mortgages	8	-5	-29	-5	5	35
Bonds	228	523	989	585	1,310	2,401
Stocks	1,071	1,752	6,299	2,057	3,180	8,384
9. Total funds raised = Total funds supplied	16,893	26,865	83,608	28,490	31,396	109,913

- Nil.

Estimates of Labour Income
December 1985

Available on CANSIM: matrices 1791 and 1792.

Labour income for December 1985 was estimated at \$21,130.4 million, an increase of \$1,360.3 million or 6.9% from December 1984.

Order the October-December 1985 issue of *Estimates of Labour Income* (72-005, \$15/\$60), available in April, or contact Georgette Gauthier (613-990-9900), Labour Income Section, Labour Division.

Adjusted for seasonal variation, wages and salaries increased by \$205.8 million between November 1985 and December 1985 to \$19,340.8 million.



Wages and Salaries and Supplementary Labour Income
(Millions of Dollars)

	December 1985 ^p	November 1985 ^r	October 1985 ^f	December 1984
Unadjusted for seasonal variation				
Agriculture, fishing and trapping	139.7	164.9	206.5	137.6
Forestry	145.2	164.8	180.7	146.0
Mines, quarries and oil wells	565.3	580.4	584.1	522.0
Manufacturing industries	3,949.6	3,998.7	3,956.0	3,682.2
Construction industry	1,000.9	1,111.6	1,224.9	880.1
Transportation, communications and other utilities	2,114.1	2,121.5	2,124.2	2,032.0
Trade	2,473.4	2,385.1	2,354.9	2,309.8
Finance, insurance and real estate	1,488.5	1,457.4	1,473.5	1,363.9
Commercial and personal service	1,968.7	1,994.2	2,027.4	1,801.8
Education and related services	1,979.8	2,011.1	1,993.0	1,896.0
Health and welfare services	1,380.4	1,378.1	1,368.2	1,297.3
Federal administration and other government offices	749.1	746.6	745.1	726.1
Provincial administration	598.1	594.4	591.2	559.5
Local administration	498.8	479.7	469.4	480.8
Total wages and salaries	19,051.6	19,188.5	19,299.1	17,835.3
Supplementary labour income	2,078.8	2,093.3	2,104.1	1,934.8
Labour income	21,130.4	21,281.8	21,403.2	19,770.1
Adjusted for seasonal variation				
Agriculture, fishing and trapping	183.0	183.9	182.3	179.8
Forestry	161.8	160.9	160.2	162.4
Mines, quarries and oil wells	577.8	580.6	586.0	533.5
Manufacturing industries	4,100.3	4,008.9	3,906.0	3,819.3
Construction industry	1,115.7	1,070.9	1,095.0	978.5
Transportation, communications and other utilities	2,168.4	2,127.7	2,109.8	2,085.1
Trade	2,427.3	2,355.5	2,336.1	2,267.4
Finance, insurance and real estate	1,517.9	1,475.6	1,487.6	1,390.7
Commercial and personal service	2,033.9	2,007.7	2,007.3	1,862.1
Education and related services	1,915.7	1,913.0	1,913.6	1,843.2
Health and welfare services	1,399.8	1,387.2	1,370.0	1,316.7
Federal administration and other government offices	759.5	758.3	756.3	736.0
Provincial administration	607.3	602.2	589.4	569.3
Local administration	495.9	483.5	473.5	478.3
Total wages and salaries	19,340.8	19,135.0	18,964.3	18,194.1
Supplementary labour income	2,110.1	2,087.6	2,069.0	1,977.9
Labour income	21,450.9	21,222.6	21,033.3	20,171.9

^p Preliminary Estimate.

^r Revised Estimate.

^f Final Estimate.

Data Availability Announcements

Aviation Statistics Centre Service Bulletin

February 1986

Highlights from the February issue of the Aviation Statistics Centre Service Bulletin are as follows:

- Passenger-kilometres for the major Canadian air carriers in 1985 increased by 5.1% over 1984 according to advance operational data. Goods tonne-kilometres showed an increase of 4.3% over the previous year.
(Available on CANSIM: matrix 385.)
- Preliminary statistics for the second quarter of 1985 indicate that international air charter passengers travelling between Canada and Europe increased by 26.2% over the second quarter of 1984.
- Total aircraft movements reported by the towered airports decreased by 2.5% in the first eight months of 1985 as compared to the same period in 1984.
- Scheduled passenger traffic at the top 30 Canadian airports increased in the first quarter of 1985, up 5.7% from the same period a year earlier.

This issue also contains a special release indicating that provincial and regional statistics for small fixed wing carriers indicate that there were 638 such carrier operating in Canada in 1983.

Order the February 1986 (Vol. 18, No. 2) issue of *Aviation Statistics Centre Service Bulletin* (51-004, \$8.50/\$85), or contact the Aviation Statistics Centre (819-997-1986), Transportation Division.

Railway Carloadings

Seven Days Ending February 21, 1986

Freight tonnages loaded by railways in Canada for the seven days ending February 21, 1986 totalled 4.4 million tonnes, a decrease of 2.4% from the 1985 figure.

Order the Vol. 2, No. 7 issue of *Railway Carloadings* (52-005, \$75), scheduled for release the week of March 10, or contact Wayne Reinhard (613-990-8700), Head, Surface Transport Section, Transportation Division.

The Dairy Review

January 1986

Creamery butter production in Canada totalled 7 809 tonnes in January 1986, a decrease of 9.6% from a year earlier. Production of cheddar cheese in Canada amounted to 9 336 tonnes, an increase of 18.9% from January 1985.

An estimated 563 553 kilolitres of milk were sold off Canadian farms for all purposes in December 1985, a decrease of approximately 2.5% from December 1984. This brought the total estimate of milk sold off farms during 1985 to 7 268 112 kilolitres, a decrease of 1.0% from the January-December period a year ago.

Available on CANSIM: matrices 5632-5638, 5650-5663, 5666 and 5667.

Order the January 1986 issue of *The Dairy Review* (23-001, \$10/\$100), scheduled for release the week of March 17, or contact Dave Burroughs (613-991-2550), Agriculture and Natural Resources Division.

Asphalt Roofing

January 1986

Shipments of asphalt shingles totalled 1 994 263 bundles in January 1986, an increase of 139.5% from the 832 795 bundles shipped in January 1985.

Available on CANSIM: matrices 32 and 122 (series 27 and 28).

Order the January 1986 issue of *Asphalt Roofing* (45-001, \$4/\$40), to be released the week of March 10, or contact Katherine Blais (613-991-3531), Industry Division.

Publications Released

Shipments of Solid Fuel Burning Heating Products, Quarter Ended December 1985 ✓
Catalogue number 25-002
(Canada: \$3/\$12; Other Countries: \$4/\$16)

Production of Selected Biscuits, Quarter Ended December 1985 ✓
Catalogue number 32-026
(Canada: \$5/\$20; Other Countries: \$6/\$24)

Production, Shipments and Stocks on Hand of Sawmills in British Columbia, December 1985 ✓
Catalogue number 35-003
(Canada: \$6/\$60; Other Countries: \$7/\$70)

Shipments of Plastic Film and Bags Manufactured from Resin, Quarter Ended December 31, 1985 ✓
Catalogue number 47-007
(Canada: \$5/\$20; Other Countries: \$6/\$24)

Railway Carloadings, December 1985 ✓
Catalogue number 52-001
(Canada: \$7.50/\$75; Other Countries: \$8.50/\$85)

Railway Operating Statistics, November 1985 ✓
Catalogue number 52-003
(Canada: \$9.50/\$95; Other Countries: \$10.50/\$105)

Railway Carloadings, 7-day Period Ending February 14, 1986 ✓
Catalogue number 52-005
(Canada: \$75; Other Countries: \$100)

Industry Price Indexes, December 1985 ✓
Catalogue number 62-011
(Canada: \$15/\$150; Other Countries: \$16/\$160)

Labour Force Information, February 1986 ✓
Catalogue number 71-001P
(Canada: \$5/\$50; Other Countries: \$6/\$60)
Available March 7, 1986 at 7:00 a.m.

Unemployment Insurance Statistics, December 1985 ✓
Catalogue number 73-001
(Canada: \$12/\$120; Other Countries: \$13/\$130)

Financial Flow Accounts, Fourth Quarter 1985 ✓
Catalogue number 13-002P
(Canada: \$10/\$40; Other Countries: \$11/\$44)

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Friday, March 7, 1986

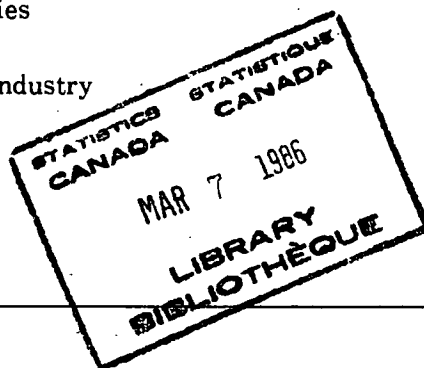
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Major Releases

Labour Force Survey, February 1986	2
• The unemployment rate remained unchanged from January at 9.8	
Index Numbers of Farm Prices of Agricultural Products, January 1986	4
• Farm prices decreased 0.5% from December 1985	

Data Availability Announcements

Census of Manufactures, 1984:	
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Chemical Fertilizer Industry	5
Miscellaneous Textile Products Industries	5
Children's Clothing Industry	5
Hygiene Products of Textile Materials Industry	5
Wool Yarn and Woven Cloth Industry	5
Hand Tool and Implement Industry	6
Asbestos Products Industry	6
Footwear Statistics, January 1986	6
Wool Production and Supply, 1985	6



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Major Releases

Labour Force Survey February 1986

Overview

Results from Statistics Canada's Labour Force Survey for February 1986 show that the seasonally adjusted level of employment was virtually unchanged following the sharp increase recorded in January. The unemployment rate remained unchanged at 9.8%.

Employment

The seasonally adjusted estimate of employment for the week ended February 15, 1986 was 11,629,000. Employment declined by 23,000 among persons in the 15 to 24 age group. It rose by an estimated 21,000 for females aged 25 and over and was virtually unchanged for males in the same age group.

The seasonally adjusted estimate of full-time employment decreased to 9,806,000 (-16,000) as a result of a 21,000 decline among males. Part-time employment rose to 1,814,000 (+7,000).

By industry, seasonally adjusted employment increased by an estimated 19,000 in manufacturing and 26,000 in trade and fell by 27,000 in services. The remaining sectors showed little or no change.

The estimated level of employment increased by 30,000 in Ontario and by 7,000 in Alberta.

Employment declined by 44,000 in Quebec while there was little or no change in the other provinces.

Unemployment

At 1,261,000, the seasonally adjusted estimate of unemployment for February 1986 remained virtually unchanged from the level of the previous month (1,262,000). Unemployment declined by an estimated 16,000 for persons in the 25 and over age group (786,000). For those aged 15 to 24, it rose to 475,000 (+15,000) as the result of an 18,000 increase among males in this age group.

The estimated level of unemployment increased by 9,000 in Quebec. There was little or no change in the remaining provinces.

Unemployment Rate

The seasonally adjusted unemployment rate for February 1986 remained unchanged at 9.8. For the 15 to 24 age group, it rose by 0.5 to 16.4, increasing 1.2 among males in the age group (17.9) and easing slightly for females. For persons aged 25 and over, the rate edged down 0.1 to 7.9.

The estimated seasonally adjusted unemployment rate declined by 0.6 to 19.2 in Newfoundland, by 0.4 to 14.9 in New Brunswick, by 0.1 to 7.2 in Ontario, by 0.2 to 7.9 in Manitoba, by 0.4 to 7.6 in Saskatchewan, by 0.1 to 8.4 in Alberta and by 0.1 to 12.8 in British Columbia. The rate increased by 0.2 to 13.7 in Prince Edward Island, by 0.2 to 13.3 in Nova Scotia and by 0.4 to 11.9 in Quebec.

Participation Rate

The seasonally adjusted participation rate declined by 0.1 to 66.1 in February 1986. The estimates by age group remained unchanged at 69.1 for persons aged 15 to 24 and 65.3 for those aged 25 and over.

Employment/Population Ratio

The seasonally adjusted employment/population ratio slipped by 0.1 to 59.6 in February 1986. It was down 0.5 for the 15 to 24 age group (57.7) and remained unchanged for the 25 and over group (60.1).

Unadjusted Data

The unadjusted estimate of employment for February 1986 was 11,247,000 - up 473,000 (4.4%) from a year earlier. The level of unemployment was 1,341,000 - 114,000 less (-7.8%) than in February 1985. The unemployment rate fell by 1.2 over the 12-month period to 10.7. The participation rate rose to 64.5, 1.1 higher than a year before. The employment/population ratio was estimated at 57.6, up 1.7 from February of last year. (see table on page 3)

Available on CANSIM: matrices 2074-2075, 2078-2099, 2101-2107 and table 00799999.
(continued on page 3)

Order the February 1986 issue of *The Labour Force* (71-001, \$20/\$200), available the third week of March, or contact Ken Bennett (613-990-9448), Household Surveys Division.

For summary information, available on the day of release, order Labour Force Information (71-001P, \$5/\$50).

Labour Force Characteristics, Canada

	February 1986	January 1986	February 1985
Seasonally Adjusted Data			
Labour Force ('000)	12,890	12,894	12,522
Employment ('000)	11,629	11,632	11,146
Unemployment ('000)	1,261	1,262	1,376
Unemployment Rate (%)	9.8	9.8	11.0
Participation Rate (%)	66.1	66.2	64.9
Employment/Population Ratio (%)	59.6	59.7	57.8
Unadjusted Data			
Labour Force ('000)	12,589	12,543	12,229
Employment ('000)	11,247	11,196	10,774
Unemployment ('000)	1,341	1,347	1,455
Unemployment Rate (%)	10.7	10.7	11.9
Participation Rate (%)	64.5	64.3	63.4
Employment/Population Ratio (%)	57.6	57.4	55.9

Index Numbers of Farm Prices of Agricultural Products

January 1986

The index of farm prices of agricultural products for Canada for January 1986 at 285.8 (1971=100) was 0.5% less than the December 1985 level of 287.1 and 6.8% less than the January 1985 index of 306.8.

The 0.5% decrease in the overall index from December 1985 to January 1986 was due to small decreases in both the total crops and the livestock and livestock products sub-indexes.

The total crops sub-index decreased 0.3% despite marginal increases for potatoes and oilseeds. On average, flaxseed and soybean prices were higher in January than in December. Although canola/rapeseed prices fluctuated considerably in January, they averaged at about the same level as the previous month. Grains fell 0.6%, due mainly to lower prices for Western non-board grains.

Prices for cattle, calves, hogs, eggs and poultry all showed decreases in January, contributing to the 0.5% decrease in the livestock and livestock products sub-index; only prices for lambs were higher.

Provincially, the indexes in Prince Edward Island, Nova Scotia and Quebec were higher in January than December while all other provinces had lower indexes. The index changes for January were as follows:

● Prince Edward Island	3.1%;
● Nova Scotia	0.2%;
● New Brunswick	-0.5%;
● Quebec	0.5%;
● Ontario	-0.3%;
● Manitoba	-0.6%;
● Saskatchewan	-1.0%;
● Alberta	-1.2%;
● British Columbia	-0.2%.

The index is designed to measure (as closely as can be determined) changes in prices received by producers at the farm gate or first local delivery point. Current initial prices are used for Western wheat, oats and barley from August 1985 through January 1986. Sub-indexes for livestock, crops and their components are also available on a provincial basis.

Data users should note that the index has been revised from August 1984 to July 1985 due to the inclusion of final payments for Western wheat, oats and barley.

Available on CANSIM: matrix 176 and table 00190202.

Order the January issue of *Index Numbers of Farm Prices of Agricultural Products* (62-003, \$6/\$60), scheduled for release the week of March 17, or contact Paul Murray (613-990-8706), Farm Income and Prices Section, Agriculture and Natural Resources Division.

Data Availability Announcements

Other Paper Industries

1984 Census of Manufactures

For the other paper industries (SIC 2719) in 1984, the value of shipments of goods of own manufacture totalled \$1,741.6 million, up 11.6% from \$1,561.0 million in 1983.

Available on CANSIM: matrix 5487.

For further information, contact P. E. Martin (613-991-3516), Industry Division.

Chemical Fertilizer Industry

1984 Census of Manufactures

For the chemical fertilizer industry (SIC 3721) in 1984, the value of shipments of goods of own manufacture totalled \$1,023.7 million, up 2.3% from \$1,000.5 million in 1983.

Available on CANSIM: matrix 6872.

For further information, contact L. Boucher (613-991-3513), Industry Division.

Miscellaneous Textile Products Industries

1984 Census of Manufactures

For the miscellaneous textile products industries (SIC 1999) in 1984, the value of shipments of goods of own manufacture totalled \$383.9 million, up 7.1% from \$358.6 million in 1983.

Available on CANSIM: matrix 5438.

For further information, contact T. Raj Sehdev (613-991-3510), Industry Division.

Children's Clothing Industry

1984 Census of Manufactures

For the children's clothing industry (SIC 2451) in 1984, the value of shipments of goods of own manufacture totalled \$364.4 million, up 4.7% from \$348.0 million in 1983.

Available on CANSIM: matrix 5450.

For further information, contact T. Raj Sehdev (613-991-3510), Industry Division.

Hygiene Products of Textile Materials Industry

1984 Census of Manufactures

For the hygiene products of textile materials industry (SIC 1994) in 1984, the value of shipments of goods of own manufacture totalled \$343.8 million, up 7.8% from \$319.0 million in 1983.

Available on CANSIM: matrix 5436.

For further information, contact T. Raj Sehdev (613-991-3510), Industry Division.

Wool Yarn and Woven Cloth Industry

1984 Census of Manufactures

For the wool yarn and woven cloth industry (SIC 1821) in 1984, the value of shipments of goods of own manufacture totalled \$300.9 million, up 23.4% from \$243.9 million in 1983.

Available on CANSIM: matrix 5426.

For further information, contact T. Raj Sehdev (613-991-3510), Industry Division.

Hand Tool and Implement Industry
1984 Census of Manufactures

For the hand tool and implement industry (SIC 3063) in 1984, the value of shipments of goods of own manufacture totalled \$123.4 million, up 2.4% from \$120.6 million in 1983.

Available on CANSIM: matrix 5533.

For further information, contact Michel J. Cormier (613-991-3522), Industry Division.

Asbestos Products Industry
1984 Census of Manufactures

For the asbestos products industry (SIC 3592) in 1984, the value of shipments of goods of own manufacture totalled \$62.0 million, down 21.9% from \$79.3 million in 1983.

Available on CANSIM: matrix 6861.

For further information, contact Sharon M. Boyer (613-991-3520), Industry Division.

Footwear Statistics
January 1986

Canadian manufacturers produced 3,441,916 pairs of footwear in January 1986, a decrease of 0.1% from the 3,447,001 pairs produced during the same period a year ago.

Available on CANSIM: matrix 8.

Order the January issue of *Footwear Statistics* (33-002, \$4/\$40), to be released the week of March 17, or contact T. Raj Sehdev (613-991-3510), Industry Division.

Wool Production and Supply
1985

Wool production in Canada in 1985 was estimated at 2,889,600 pounds, down 5% from the 1984 total of 3,055,100 pounds. Imports of wool reached 30,063,000 pounds, up 11% from 1984 while exports totalled 2,511,000 pounds, an increase of 2% from the previous year.

Available on CANSIM: matrices 1184-1186.

Order *Wool Production and Supply, 1985* (23-205, \$15), available the week of March 17, or contact B. Rosien (613-991-2509), Agriculture and Natural Resources Division.

Publications Released

Farm Cash Receipts, January-December 1985 Catalogue number 21-001

(Canada: \$7/\$70; Other Countries: \$8/\$80)

Monthly Production of Soft Drinks, January 1986 Catalogue number 32-001

(Canada: \$2/\$20; Other Countries: \$3/\$30)

The Sugar Situation, January 1986 Catalogue number 32-013

(Canada: \$4/\$40; Other Countries: \$5/\$50)

Fruit and Vegetable Preservation, Vol. 14, No. 17: Pack of Processed Broccoli, 1985 Catalogue number 32-023

(Canada: \$6/\$100; Other Countries: \$7/\$110)

Fruit and Vegetable Preservation, Vol. 14, No. 18: Pack of Processed Brussels Sprouts, 1985 Catalogue number 32-023

(Canada: \$6/\$100; Other Countries: \$7/\$110)

Mineral Wool Including Fibrous Glass Insulation, January 1986 Catalogue number 44-004

(Canada: \$4/\$40; Other Countries: \$5/\$50)

Refined Petroleum Products, November 1985 Catalogue number 45-004

(Canada: \$15/\$150; Other Countries: \$16/\$160)

Service Bulletin, Surface and Marine Transport, Vol. 2, No. 3, Federal, Provincial and Territorial Roads and Highways - Length and Expenditure, 1982-83 and 1983-84 Catalogue number 50-002

(Canada: \$7.50/\$75; Other Countries: \$8.50/\$85)

Retail Trade, December 1985 Catalogue number 63-005

(Canada: \$14/\$140; Other Countries: \$15/\$150)

Building Permits, November 1985 Catalogue number 64-001

(Canada: \$20/\$200; Other Countries: \$21/\$210)

Housing Starts and Completions, December 1985 Catalogue number 64-002

(Canada: \$15/\$150; Other Countries: \$16/\$160)

Annual Return of Hospitals - Hospital Indicators 1982-83 Catalogue number 83-233

(Canada: \$35; Other Countries: \$45)

Births and Deaths - Vital Statistics, Vol. 1, 1984 Catalogue number 84-204

(Canada: \$20; Other Countries: \$21)

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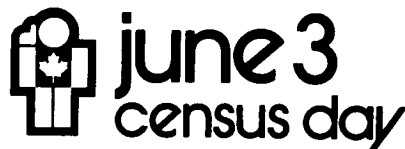
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Major Release Dates

Week of March 10-14

(Release dates are subject to change)

Anticipated date of release	Title	Reference period
10	Travel Between Canada and Other Countries	January 1986
10	New Housing Price Index	January 1986
10-12	New Motor Vehicle Sales	January 1986
10-12	Department Store Sales by Regions	January 1986
11	Building Permits	December 1985
12	Preliminary Statement of Canadian Trade	January 1986
12	Farm Cash Receipts	January 1986
12	Security Transactions with Non-residents	January 1986
13	Help-wanted Index	February 1986
14	Financial Institutions: Financial Statistics	Fourth Quarter 1985



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Editor: Deanna Jamieson (613-991-1105)

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e-1

The Daily

Statistics Canada

Monday, March 10, 1986

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Major Release

Travel Between Canada and Other Countries, January 1986

2

- The number of long-term visits between Canada and other countries increased from a year earlier

Data Availability Announcements

Federal Government Employment in Metropolitan Areas, September 1985	3
Oil Pipeline Transport, December 1985	3
Steel Ingots, January 1986	3
Electrical Appliances, January 1986	3
Electric Storage Batteries, January 1986	3
Pulpwood and Wood Residue, January 1986	4
Grain Marketing Situation Report, February 1986	4

Publications Released

5

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Major Release

Travel Between Canada and Other Countries

January 1986

Total Travel

During January 1986, preliminary statistics indicate an estimated 1.6 million visits to Canada by United States residents, an increase of 17.8% from the same month in 1985 and the highest January level since 1981.

Visits by residents of other countries advanced by 7.9% to 61,200 in January, the first monthly increase since May 1985. The number of Canadian re-entries following visits to the United States totalled 2.5 million, about the same level as in January 1985. Visits by Canadian residents returning from all other countries increased by 10.0% to 256,100.

Estimation of Tourists

Preliminary data show that long-term tourist entries (by auto and bus for one night or longer and all entries by boat, plane and train) from the United States increased by 18.3% to 365,300 in January 1986, a record level for the first month of the year.

Tourist visits by residents of other countries (excluding those arriving by land via the United States and intending to stay less than 24 hours) numbered 58,000 - 9.0% higher than in January 1985. Canadian tourist re-entries from the United States totalled 726,400 in January, an increase of 4.8% compared with the same month last year, while trips by residents returning from countries other than the United States grew by 10.0% to 256,100.

The accompanying table shows traveller entries and re-entries for January 1986 for total and long-term traffic as well as percentage changes from 1985.

Available on CANSIM: matrices 2661-2694.

Order the January 1986 issue of *International Travel - Advance Information* (66-001P, \$5/\$50), available mid-March, or contact Paul L. Paradis (613-990-8933), International Travel Section, International and Financial Economics Division.

International Travel Between Canada and Other Countries

January 1986

Residence of travellers	Total trips		Long-term trips ¹	
	January		January	
	Number 1986	% Change From '85	Number 1986	% Change From '85
Non-residents				
All countries	1,683,713	17.4	423,319	17.0
United States	1,622,508	17.8	365,342	18.3
Other countries	61,205	7.9	57,977	9.0
Residents of Canada				
All countries	2,802,086	3.1	982,463	6.1
United States	2,546,012	2.4	726,389	4.8
Other countries	256,074	10.0	256,074	10.0

¹ Figures for the "United States" include auto and bus one or more nights and total plane, train and boat flows. Figures for "Other Countries" exclude entries by land same day via the U.S.A.

Data Availability Announcements

Federal Government Employment in Metropolitan Areas

September 1985

General government employees working in the 24 census metropolitan areas numbered 242,702 in September 1985, with a regular monthly payroll of \$566.7 million. This total includes 37,973 members of the Canadian Armed Forces with military pay and allowances of \$94.7 million, but excludes the Canada Post Corporation.

Compared to September 1984, the number of employees increased by 1,153 and the payroll grew by \$12.2 million. The increased employment was mainly in Ottawa-Hull, Regina and Quebec.

Available on CANSIM: matrix 2719. Data from September 1982 to September 1984 have been revised to reflect the change due to the Canada Post Corporation now being included in the government enterprise universe.

Order the September 1985 issue of *Federal Government Employment in Metropolitan Areas* (72-205, \$20), to be released towards the end of April. Questions pertaining to the data should be directed to Terry Moore (613-990-8306) or M. Fathy (613-991-1843), Public Institutions Division.

Oil Pipeline Transport

December 1985

Net receipts of crude oil, condensates, pentanes plus, liquefied petroleum gases and petroleum products through Canadian oil pipelines during December 1985 increased 6.6% to 13 819 283 cubic metres from 12 962 315 cubic metres for the same month of 1984.

Available on CANSIM: matrix 181.

Order the December 1985 issue of *Oil Pipeline Transport* (55-001, \$8/\$80), available the third week of March, or contact G. O'Connor (613-991-3562), Industry Division.

Steel Ingots

January 1986

Steel ingot production for January 1986 totalled 1 158 208 tonnes, an increase of 0.9% from the 1 148 360 tonnes produced the previous year.

Order the January 1986 issue of *Primary Iron and Steel* (41-001, \$4/\$40), to be released the week of April 7, or contact G.W. Barrett (613-991-3515), Industry Division.

Electrical Appliances

January 1986

Canadian firms produced 92,691 kitchen appliances and 36,004 home comfort products in January 1986.

Order the January 1986 issue of *Specified Domestic Electrical Appliances* (43-003, \$4/\$40), to be released the week of March 17, or contact Roger Laplante (613-990-9837), Industry Division.

Electric Storage Batteries

January 1986

Canadian storage battery manufacturers sold 191,880 automotive replacement batteries in January 1986, up 12.9% from the 169,952 batteries sold a year earlier. Sales for January 1986 were valued at \$7,385,304.

Order the January 1986 issue of *Factory Sales of Electric Storage Batteries* (43-005, \$4/\$40), to be released the week of March 17, or contact Roger Laplante (613-990-9837), Industry Division.

Pulpwood and Wood Residue

January 1986

Roundwood production decreased by 3.8% to 3 812 118 cubic metres in January 1986 from 3 961 631 (revised) cubic metres a year earlier. Consumption of roundwood and wood residue totalled 7 625 835 cubic metres, up 2.3% from 7 451 878 (revised) cubic metres and the closing inventory of these two products decreased by 4.6% to 21 717 741 cubic metres from 22 758 505 (revised) cubic metres for the same period in 1985.

Receipts of wood residue increased by 10.8% to 3 736 635 cubic metres compared to 3 372 018 (revised) cubic metres for the same month in 1985.

Available on CANSIM: matrix 54.

Order the January 1986 issue of *Pulpwood and Wood Residue Statistics* (25-001, \$5/\$50), to be released the week of March 17, or contact Patrick Martin (613-991-3516) or Katherine Blais (613-991-3531), Industry Division.

Grain Marketing Situation Report

February 1986

The situation report for February is now available. This report presents up-to-date information on the Canadian and world grain supply and market situation.

Contact Allister Hickson (204-949-2856), Agriculture and Natural Resources Division, Room 600, 266 Graham Avenue, Winnipeg, Manitoba R3C 0K4.

Publications Released

Road Motor Vehicles - Registrations, ✓
1984 Catalogue number 53-219
(Canada: \$10; Other Countries: \$11)

Exports by Commodities, December 1985 ✓
Catalogue number 65-004
(Canada: \$50/\$500; Other Countries: \$60/\$600)

Summary of Canadian ✓
International Trade, December 1985
Catalogue number 65-001
(Canada: \$15/\$150; Other Countries: \$16/\$160)



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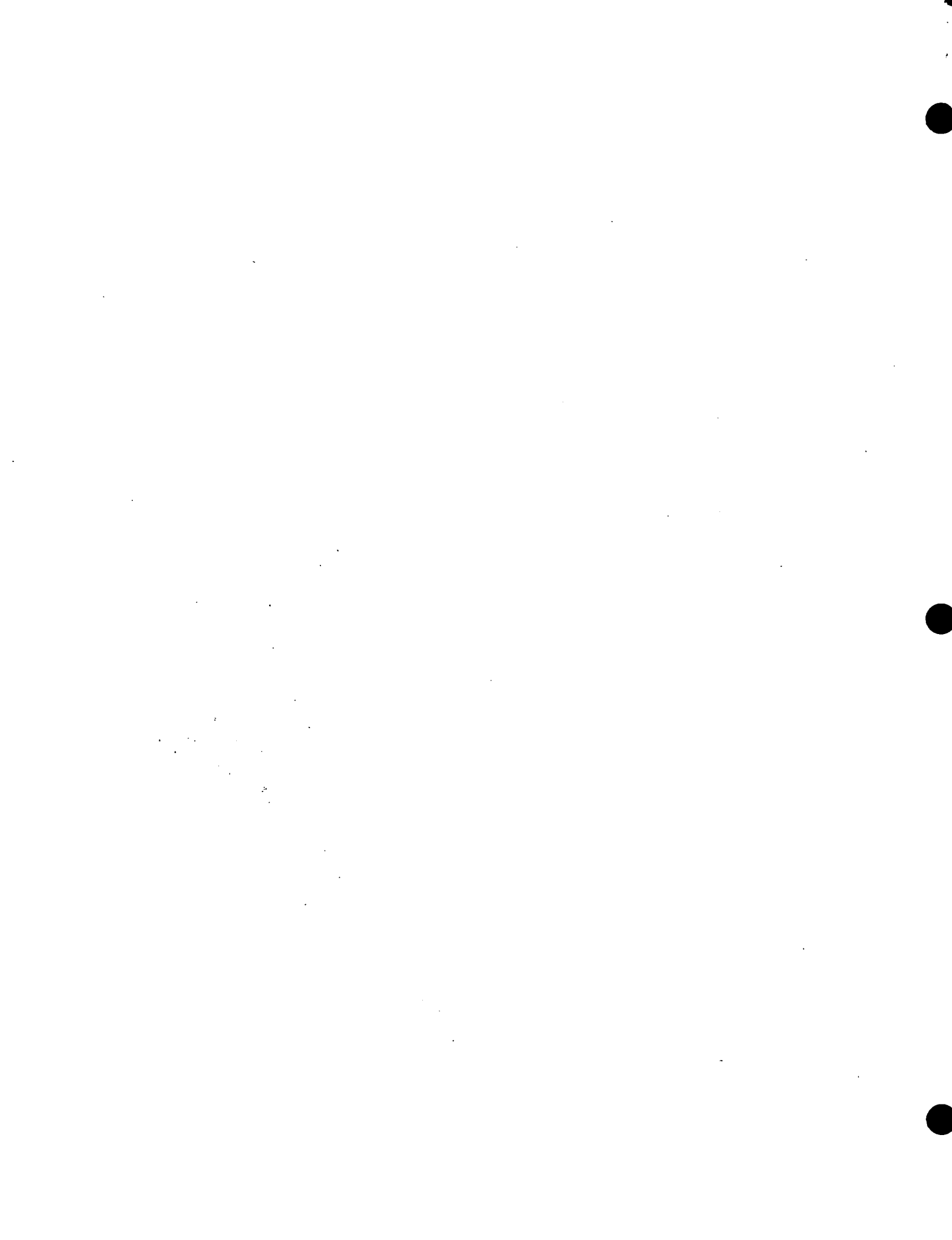
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The Daily

Statistics Canada

Tuesday, March 11, 1986

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Major Release

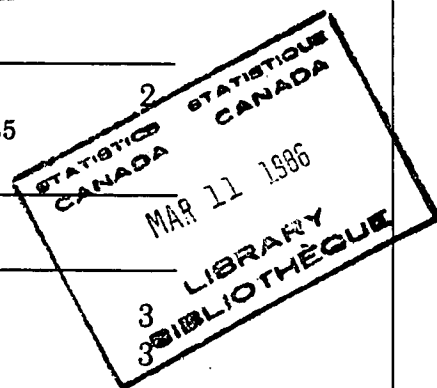
New Motor Vehicle Sales, January 1986

- Sales of all new motor vehicles advanced 7.2% from January 1985

Data Availability Announcements

Phonograph Records and Pre-recorded Tapes, January 1986

Production of Eggs, January 1986



Publications Released

4

Intermetropolitan Migration in Canada: Changing Determinants Over Three Decades

Intermetropolitan Migration in Canada, an analytical study co-published by Statistics Canada and NC Press, shows that as our society becomes increasingly wealthy, traditional labour market forces such as wages, cost of living variables and economic stress involving unemployment and poverty appear to diminish as influences on migration between metropolitan areas.

Higher standards of living may dampen the response of migrants to labour market forces and wealthier societies install more 'safety nets' to protect their citizens from the effects of economic stress. This implies that traditional tools of employment policy for influencing the distribution of labour between cities - higher wages, job-related training, relocation grants - may have less impact on potential migrants.

Order *Intermetropolitan Migration in Canada: Changing Determinants Over Three Decades* ISBN 0-920053-72-6 (bound, \$24.95), ISBN 0-920053-70-X (paperback, \$16.95), from NC Press, 31 Portland Street, Toronto, Ontario M5V 2V9 (416-593-6284). This publication is NOT available from Statistics Canada.



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Major Release

New Motor Vehicle Sales

January 1986

Unadjusted Sales

Sales of all new motor vehicles totalled 96,732 units in January 1986, up 7.2% from January 1985. Sales of vehicles manufactured in North America increased to 72,744 units, 3.0% higher than in the same month a year earlier, while sales of imported vehicles totalled 23,988 units, a record level for January and 22.2% higher than in January 1985.

Sales of passenger cars totalled 68,855 units, up 3.9% from the January 1985 level of 66,242 units. Passenger cars manufactured in North America decreased by 2.0% to a level of 48,084 units, while imported passenger cars increased by 21.0% to 20,771 units.

Seven provinces registered higher unit sales of motor vehicles in January 1986 compared to January 1985. The gains ranged from 22.8% for British Columbia to 5.9% for Ontario. Three provinces had lower sales: Prince Edward Island (-13.3%), Quebec (-1.4%) and Saskatchewan (-1.1%).

The total dollar value of all new motor vehicles sold in January 1986 increased by 17.5% from a year earlier to \$1,339.9 million.

Seasonally Adjusted Sales

Preliminary estimates of total new motor vehicle sales, adjusted for seasonal fluctuations and the number of trading days were 129,613 units in January 1986, a decline of 8.2% from December 1985. Passenger car sales amounted to 94,796 units, a decrease of 8.0% from the previous month. Total sales of commercial vehicles, both domestic and overseas, decreased by 8.9% to 34,817 units.

Sales of passenger cars manufactured in North America were 65,172 units, down 10.8% from December 1985. Passenger cars of overseas origin numbered 29,624 units, reflecting a decline of 0.9% from the previous month.

Available on CANSIM: matrix 64.

Order the January 1986 issue of *New Motor Vehicle Sales* (63-007, \$8/\$80), available the fourth week of March, or contact Maurice Massaad (613-990-9682), Retail Trade Section, Industry Division.

Data Availability Announcements

Phonograph Records and Pre-recorded Tapes

January 1986

Canadian manufacturers produced 3,175,974 phonograph records in January 1986, down from the 3,973,358 produced in the same period of the previous year.

Production of pre-recorded tapes in January 1986 reached 3,279,334 - up from 2,529,266 in January 1985.

Available on CANSIM: matrix 2904.

Order the January 1986 issue of *Production and Sales of Phonograph Records and Pre-recorded Tapes in Canada* (47-004, \$4/\$40), to be released the week of March 17, or contact Don Grant (613-991-3518), Industry Division.

Production of Eggs

January 1986

Canadian egg production totalled 40.8 million dozen in January 1986, down 3.6% from the 42.3 million dozen produced a year earlier.

The average number of layers was down 0.3% to 23.6 million from 23.7 million while the number of eggs per 100 layers decreased to 2,075 from 2,136.

Available on CANSIM: matrices 1145, 1146 and 5689-5691.

Order the January 1986 issue of *Production and Stocks of Eggs and Poultry* (23-003, \$10/\$100), scheduled for release April 4, or contact Peter Beerstecher (613-990-8714), Agriculture and Natural Resources Division.



Publications Released

Production and Stocks of Eggs and Poultry, December 1985 ✓
Catalogue number 23-003
(Canada: \$10/\$100; Other Countries: \$11/\$110)

Crude Petroleum and Natural Gas Production, October 1985 ✓
Catalogue number 26-006
(Canada: \$8/\$80; Other Countries: \$9/\$90)

Stocks of Fruit and Vegetables, February 1, 1986 ✓
Catalogue number 32-010
(Canada: \$8/\$80; Other Countries: \$9/\$90)

Stocks of Frozen Meat Products, February 1986 ✓
Catalogue number 32-012
(Canada: \$10/\$100; Other Countries: \$11/\$110)

Primary Iron and Steel, December 1985 ✓
Catalogue number 41-001
(Canada: \$4/\$40; Other Countries: \$5/\$50)

Railway Carloadings, 7-Day Period Ending February 21, 1986 ✓
Catalogue number 52-005
(Canada: \$75; Other Countries: \$100)

Corporation Taxation Statistics, Preliminary Data for Income Taxes and Provincial Allocation of Taxable Income, 1984 ✓
Catalogue number 61-208P
(Canada: \$10; Other Countries: \$11)

Construction Price Statistics, Fourth Quarter 1985 ✓
Catalogue number 62-007
(Canada: \$15/\$60; Other Countries: \$16/\$64)

Preliminary Statement of Canadian International Trade, January 1986 ✓
Catalogue number 65-001P
(Canada: \$5/\$50; Other Countries: \$6/\$60)
Available March 12, 1986 at 7:00 a.m.

Imports by Commodities, December 1985 ✓
Catalogue number 65-007
(Canada: \$50/\$500; Other Countries: \$60/\$60)

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The Daily

Statistics Canada

Wednesday, March 12, 1986

NE S E

Major Releases

Preliminary Statement of Canadian International Trade, January 1986	2
• The merchandise trade surplus was \$1.2 billion	
Farm Cash Receipts, January 1986	6
• Farm cash receipts decreased by 18.4% from a year earlier	
New Housing Price Index, January 1986	7
• The index continued to move upward, increasing 1.2% from December and registering a 12-month change of 4.6%	
Construction Building Material Price Index: Residential, January 1986	9
• Prices for residential construction building materials rose 7.1% from the previous year's level	
Construction Building Material Price Index: Non-residential, January 1986	
• Prices for non-residential construction building materials were up 5.1% from January 1985	

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Data Availability Announcements

Passenger Bus and Urban Transit Statistics, January 1986	
Steel Ingots, Week Ending March 8, 1986	11
Steel Wire and Specified Wire Products, January 1986	11
Steel Pipe, Tubing and Fittings, January 1986	11
Production of Soft Drinks, February 1986	11
Sugar Sales, February 1986	12
Industrial Chemicals and Synthetic Resins, January 1986	12
Export and Import Price Indexes, January 1986	12

Publications Released	13
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Major Releases

Preliminary Statement of Canadian International Trade -

Seasonally Adjusted Balance of Payments Basis
January 1986

Overview

Preliminary January estimates indicate continued improvement in Canada's export markets. Exports rose a further 6.9% for \$705 million to \$10.9 billion following a 2.3% rise in December. The drop of 8.8% in November from the record level in October has now been virtually fully recovered.

Imports reached a record \$9.7 billion in January, rising 9.0% or \$800 million, following a decline of 5.2% in December. The net effect on the merchandise trade balance in January was a slight decline of \$96 million to a surplus of \$1.2 billion.

Short-term Trend

Total Exports

Except for a slight dip at the end of 1985, the short-term trend rate of growth for exports has been rising steadily since mid-1985.

The movement primarily reflects the growth in the automotive sector which represents close to 30% of exports. Weaknesses in the current period are in machinery and equipment, energy, forest and agricultural and fish products. Industrial goods and materials show moderate strength in the current period.

Imports

The short-term trend rate of growth for imports has been increasing steadily since December 1984 at an average monthly rate of 1.4%. Imports of machinery and equipment have been growing at nearly 1.0% for the same period. Automotive products, which represent more than 30% of Canadian imports, have been increasing since May 1985 at an average monthly rate of 2.9%. Industrial goods and materials, consumer goods and energy products are also registering strength in the current period.

Commodity Highlights

Total Exports

Widespread growth among products at all stages of fabrication marked the rise of exports in January. Food recovered by 11.5% after a decline of 2.1% in December. Crude materials grew a further 10.6% following a similar increase in the preceding month; growth was concentrated in ores. Fabricated materials accelerated to a 10.7% growth after a gain of 3.0% in December. Aluminum, chemicals and precious metals were the major contributors; petroleum and coal products registered the only major decline in the group. After remaining virtually flat in December, end products posted greater strength in January, rising 2.6%. The main contributors were trucks and motor vehicle parts. Offsetting these increases were declines in automobiles, industrial machinery and aircraft.

Imports

In contrast to widespread gains in exports, the increase in imports was heavily concentrated in end products and fabricated materials. Imports of motor vehicles accounted for nearly half of the gain at the total level. Close to one-quarter was attributable to precious metals. Significant increases were also noted in aircraft and petroleum and coal products. Declines in imports of motor vehicle parts and trucks were mitigating factors.

Trading Partner Highlights

Total Exports

Exports to the United States increased 5.3% or \$422 million to a level of \$8.4 billion in January. Gains were most notable in exports of trucks, motor vehicle parts and aluminum. Exports to Japan remained almost flat at \$479 million. Exports to the United Kingdom recovered strongly, registering a 16.0% increase to \$207 million after a decline of 7.2% in December. All other markets registered increases.

Imports

Nearly nine-tenths of the increase in imports was attributable to the United States, most notably in motor vehicles and precious metals. Imports from the U.S. increased 11.1% in January following a 7.7% decline in December. Imports from Japan fell 13.9% to a level of \$491 million. Recovering from a decline of 24.3% in December, imports from the United Kingdom increased 18.7% to \$370 million. Imports from other suppliers registered mixed changes. (see tables on pages 4 and 5)

Available on CANSIM: matrices 30, 3652-3678, 3686-3713, 3718 and 3719.

Order the January 1986 issue of *Summary of Canadian International Trade* (65-001, \$15/\$150), available the fourth week of March, or contact G. Blaney (613-990-9647), Trade Information Unit, or Judith Frederick (613-990-9784), Trade Measures and Analysis Section, International Trade Division.

For summary information, available on the day of release, order the *Preliminary Statement of Canadian International Trade* (65-001P, \$5/\$50).

Merchandise Trade of Canada

January 1986

Balance of Payments Basis

	Total exports ¹ raw	Imports raw	Total exports ¹ S.A. ³	Imports S.A. ³	Balance S.A. ³	Period-to-period change ²		
						Total exports ¹ S.A. ³	Imports S.A. ³	Balance S.A. ³
	\$ millions			% % \$ millions				
1980	76,680	67,901	76,680	67,901	8,779	16.9	11.0	4,354
1981	84,468	77,140	84,468	77,140	7,328	10.2	13.6	-1,451
1982	84,540	66,726	84,540	66,726	17,814	0.1	-13.5	10,486
1983	90,825	73,120	90,825	73,120	17,705	7.4	9.6	-109
1984	112,118	91,450	112,118	91,450	20,667	23.4	25.1	2,963
1985	120,095	103,278	120,095	103,278	16,817	7.1	12.9	-3,851
1983								
First Quarter	20,531	16,593	21,133	16,872	4,261	4.6	8.3	-370
Second Quarter	23,506	18,414	22,242	16,963	5,279	5.2	0.5	1,018
Third Quarter	21,533	17,867	22,655	18,772	3,883	1.9	10.7	-1,396
Fourth Quarter	25,253	20,246	24,795	20,514	4,281	9.4	9.3	398
1984								
First Quarter	25,776	21,818	26,298	21,832	4,465	6.1	6.4	184
Second Quarter	29,341	24,161	27,642	22,479	5,163	5.1	3.0	698
Third Quarter	27,663	22,696	29,108	23,898	5,210	5.3	6.3	47
Fourth Quarter	29,338	22,775	29,070	23,241	5,829	-0.1	-2.8	619
1985								
First Quarter	28,912	23,800	29,623	24,211	5,413	1.9	4.2	-416
Second Quarter	31,689	27,390	29,820	25,408	4,412	0.7	4.9	-1,001
Third Quarter	28,077	25,602	29,609	26,610	2,999	-0.7	4.7	-1,413
Fourth Quarter	31,416	26,486	31,042	27,049	3,993	4.8	1.6	995
1985								
January	9,138	7,707	9,599	8,176	1,423	1.3	3.1	-125
February	9,164	7,631	9,611	7,927	1,684	0.1	-3.0	262
March	10,610	8,462	10,413	8,108	2,305	8.3	2.3	620
April	10,465	9,118	10,142	8,092	2,050	-2.6	-0.2	-255
May	10,895	9,227	10,053	8,492	1,561	-0.9	4.9	-489
June	10,329	9,044	9,626	8,825	801	-4.2	3.9	-760
July	8,555	8,718	8,912	8,654	258	-7.4	-1.9	-543
August	8,956	8,252	10,013	8,958	1,055	12.4	3.5	798
September	10,566	8,633	10,683	8,998	1,685	6.7	0.5	630
October	11,234	9,207	10,914	8,697	2,217	2.2	-3.3	531
November	10,347	9,237	9,950	9,423	527	-8.8	8.3	-1,690
December	9,835	8,042	10,179	8,928	1,251	2.3	-5.2	724
1986								
January	10,124	8,973	10,884	9,729	1,155	6.9	9.0	-96
Year-to-date								
1985	9,138	7,707	9,599	8,176	1,423	9.0	15.3	-293
1986	10,124	8,973	10,884	9,729	1,155	13.4	19.0	-268

¹ Total Exports = Domestic Exports + Re-exports.

² Year to year, quarter to quarter, month to month.

³ Seasonally Adjusted.

Note: Due to rounding monthly data may not add up to quarterly data and quarterly data may not add up to annual data.

Merchandise Trade by Principal Trading Areas

January 1986

Seasonally Adjusted, Balance of Payments Basis

			Period-to-period change				Year-to-date	Change over previous year	
	Dec.	Jan.	Dec.	Jan.	Dec.	Jan.		%	\$ millions
	\$ millions		%	%	\$ millions				
Total exports to:									
United States	8,011.6	8,433.5	1.0	5.3	78.1	421.9	8,433.5	15.9	1,159.9
Japan	476.5	478.7	29.8	0.5	109.3	2.2	478.7	-10.1	-53.8
United Kingdom	178.1	206.6	-7.2	16.0	-13.8	28.5	206.6	1.4	2.8
Other EEC Countries	360.4	421.5	13.9	17.0	43.9	61.1	421.5	2.4	10.0
Other OECD Countries	146.8	251.1	-40.2	71.0	-98.9	104.3	251.1	32.6	61.7
Other Countries	1,005.5	1,092.3	12.4	8.6	110.9	86.8	1,092.3	10.6	104.6
Total	10,179.0	10,883.8	2.3	6.9	229.5	704.8	10,883.8	13.4	1,285.2
Imports from:									
United States	6,253.3	6,945.8	-7.7	11.1	-525.2	692.6	6,945.8	15.9	952.6
Japan	570.1	491.0	-3.6	-13.9	-21.0	-79.1	491.0	3.6	17.1
United Kingdom	286.0	339.5	-24.3	18.7	-91.7	53.5	339.5	150.8	204.1
Other EEC Countries	628.8	748.9	-0.9	19.1	-6.0	120.0	748.9	51.2	253.7
Other OECD Countries	275.7	214.7	6.5	-22.1	16.8	-61.0	214.7	17.9	32.7
Other Countries	914.5	988.9	16.9	8.1	132.5	74.4	988.9	10.4	92.8
Total	8,928.5	9,728.9	-5.2	9.0	-494.6	800.4	9,728.9	19.0	1,553.1
Balance with:									
United States	1,758.4	1,487.7			603.3	-270.7	1,487.7		207.3
Japan	-93.6	-12.3			130.3	81.3	-12.3		-70.9
United Kingdom	-107.9	-132.9			77.9	-25.0	-132.9		-201.3
Other EEC Countries	-268.5	-327.3			49.9	-58.9	-327.3		-243.7
Other OECD Countries	-128.9	36.4			-115.7	165.2	36.4		29.0
Other Countries	91.0	103.4			-21.6	12.4	103.4		11.8
Total	1,250.5	1,154.9			724.1	-95.5	1,154.9		-267.9

Note: Prior to 1985 Portugal and Spain are not included in the EEC.

Farm Cash Receipts

January 1986

Farm cash receipts for January 1986 were estimated at \$2,453.5 million, a decrease of 18.4% from the January 1985 level of \$3,007.5 million.

In the latest period, receipts from the sale of field crops totalled \$1,614.5 million, a 26.0% decline from the 1985 level of \$2,182.5 million. Lower Canadian Wheat Board participation payments for wheat and barley and lower liquidations of deferred grain receipts were the main reasons for the drop. Of the major field crops, wheat, rye, flaxseed, rapeseed and soybean receipts increased in spite of lower prices. Receipts for oats, barley, corn and potatoes declined, mainly because of lower prices. Tobacco receipts declined significantly because of delays in beginning the flue-cured tobacco auction in Ontario.

Total livestock receipts for January increased by 0.6% to \$776.3 million in 1986 from \$771.8 million in 1985. Increased receipts for cattle and dairy products more than compensated for lower receipts for calves, hogs, poultry and eggs. Other cash receipts increased to \$62.8 million in 1986 from \$53.2 million in 1985, an 18.1% increase.

Estimated farm cash receipts measure the gross returns to farmers from the sale of all agricultural products. They also include Canadian Wheat Board participation payments, cash advances paid on farm-stored commodities and deficiency payments made by the Agricultural Stabilization Board. No allowance has been made for the cost incurred by farmers in the production of the commodities sold.

Realized net farm income, which takes into account producers' operating expenses and depreciation charges, is published annually (21-202).

Available on CANSIM: matrices 175 and 450-459.

Order the January 1986 issue of *Farm Cash Receipts* (21-001, \$7/\$70), scheduled for release on March 21, or contact Lambert Gauthier or Steven Danford (613-990-8706), Agriculture and Natural Resources Division. This publication is also available immediately on Envoy 100, an electronic messaging system.

Total Cash Receipts From Farming Operations

January 1986

(millions of dollars)

	1985	1986	1986/1985 %
Newfoundland	3.3	3.2	-3.0
Prince Edward Island	20.8	14.5	-30.3
Nova Scotia	20.2	18.9	-6.4
New Brunswick	15.5	16.6	7.1
Quebec	233.7	226.9	-2.9
Ontario	444.4	400.6	-9.9
Manitoba	308.2	297.4	-3.5
Saskatchewan	1,192.8	926.8	-22.3
Alberta	677.9	470.6	-30.6
British Columbia	90.7	78.0	-14.0
Canada	3,007.5	2,453.5	-18.4

New Housing Price Index January 1986

The New Housing Price Index (1981 = 100) for Canada stood at 99.4 in January 1986, up 1.2% from its December 1985 level of 98.2, continuing an upward movement which has been evident for the last seven months. This index of Canadian housing contractors' selling prices now stands 4.6% higher than the year-earlier level of 95.0. Between December 1985 and January 1986, the estimated house only index increased 1.4% to 102.5, while the estimated land only index increased 1.1% to 94.6.

Between December 1985 and January 1986 large increases were noted in Alberta - prices rose 2.9% in Calgary and 2.7% in Edmonton. In Southern Ontario, significant monthly increases were noted in London (2.8%), Toronto (2.5%) and in St. Catharines-Niagara (2.4%). Most other survey cities posted increases which ranged from 1.3% in Windsor to 0.4% in St. John's. Only three cities recorded price decreases; prices in Victoria fell a sharp 1.1%, followed by declines of 0.5% in Vancouver and 0.2% in Halifax.

Contractors' selling prices continued to exhibit large 12-month increases in some Southern Ontario cities, due largely to increased demand for new houses coupled with some shortages of both materials and skilled tradesmen: Kitchener (15.9%), St. Catharines-Niagara (14.6%), Windsor (11.1%), London (9.5%), Hamilton (8.0%) and Toronto (7.7%). Significant increases were also recorded in the prairie cities of Calgary (9.9%) and Winnipeg (5.3%). In Quebec, both Quebec City (5.6%) and Montreal (5.4%) posted increases. Saint John-Moncton (6.0%) was the only Atlantic province index to record a marked rise over the 12-month period.

Twelve-month declines in the New Housing Price Index were recorded in Victoria (-5.4%) and Vancouver (-2.2%).
(see table on page 8)

Available on CANSIM: matrix 198.

Order the first quarter 1986 issue of *Construction Price Statistics* (62-007, \$15/\$60), available in May, or contact the Prices Division (613-990-9601).

New Housing Price Indexes

January 1986
(1981 = 100)

	Weights ¹ '86	Jan. '86	Dec. '85	Jan. '85	% change	
					Jan. '86/ Dec. '85	Jan. '86/ Jan. '85
Canada Total² (22 cities)	100.0	99.4	98.2	95.0	1.2	4.6
Canada (House only)		102.5	101.1	97.6	1.4	5.0
Canada (Land only)		94.6	93.6	90.4	1.1	4.6
St. John's	0.91	106.1	105.7	104.2	0.4	1.8
Halifax	1.97	123.6	123.9	119.9	-0.2	3.1
Saint John-Moncton	0.81	123.7	123.7	116.7	-	6.0
Quebec City	2.23	128.7	127.7	121.9	0.8	5.6
Montreal	8.94	127.1	126.2	120.6	0.7	5.4
Ottawa-Hull	5.95	127.6	127.0	127.2	0.5	0.3
Toronto	29.73	106.0	103.4	98.4	2.5	7.7
Hamilton	2.48	128.3	128.3	118.8	-	8.0
St. Catharines-Niagara	0.98	132.7	129.6	115.8	2.4	14.6
Kitchener	1.35	133.3	131.8	115.0	1.1	15.9
London	1.06	119.1	115.8	108.8	2.8	9.5
Windsor	0.29	109.3	107.9	98.4	1.3	11.1
Winnipeg	2.47	122.9	121.8	116.7	0.9	5.3
Regina	1.06	110.5	110.5	107.4	-	2.9
Saskatoon	1.53	103.1	103.1	99.9	-	3.2
Calgary	7.34	89.2	86.7	81.2	2.9	9.9
Edmonton	7.28	83.5	81.3	80.6	2.7	3.6
Vancouver	19.97	72.7	73.1	74.3	-0.5	-2.2
Victoria	2.55	71.8	72.6	75.9	-1.1	-5.4

¹ Surveys in Sudbury, Thunder Bay and Prince George account for the remaining weight and are secured due to insufficient sample size.

² It should be noted that the linking method and annually updated city weights are such that aggregate indexes cannot be considered as the direct average of their respective associated indexes. In exceptional cases this may cause the level of an aggregate index and its corresponding percentage change figures to fall slightly outside the range of those exhibited by the associated indexes.

- Nil.

**Construction Building Material
Price Index: Residential**
January 1986

The price index for residential construction building materials (1981 = 100) rose to 124.4 in January 1986, up 1.9% from its revised December 1985 level of 122.1. This index now stands 7.1% higher than the year-earlier level of 116.2.

Between December 1985 and January 1986, increases were noted in all four component indexes: structural materials increased 3.7%, followed by architectural materials (1.5%), mechanical materials (1.1%) and electrical materials (0.9%). The change in the total index was attributable to price increases for all materials except particleboard

and an increase of one percentage point in the federal sales tax rate, applicable to most construction building materials.

Between January 1985 and January 1986, the largest year-over-year price increase was recorded for architectural materials (8.1%), followed by structural materials (7.8%) and mechanical materials (2.5%). The overall price level for electrical materials remained unchanged.

Available on CANSIM: matrix 423.

Order the first quarter 1986 issue of *Construction Price Statistics* (62-007, \$15/\$60), available in May, or contact the Information Service (613-990-9606/7), Prices Division.

Construction Building Material Price Indexes: Residential
January 1986
(1981 = 100)

	Jan. '86	Dec. '85	Jan. '85	% change	
				Jan. '86/ Dec. '85	Jan. '86/ Jan. '85
Total materials	124.4	122.1	116.2	1.9	7.1
Architectural materials	125.1	123.3	115.7	1.5	8.1
Structural materials	124.0	119.6	115.0	3.7	7.8
Mechanical materials	123.7	122.3	120.7	1.1	2.5
Electrical materials	118.1	117.1	118.1	0.9	-

- Nil.

**Construction Building Material
Price Index: Non-residential**
January 1986

The price index for non-residential construction building materials (1981 = 100) rose to 123.2 in January 1986, up 1.6% from its revised December 1985 level of 121.3. This index now stands 5.1% higher than its year-ago level of 117.2.

Between December 1985 and January 1986, increases were noted in all four component indexes: structural materials increased 2.9%, followed by architectural materials (1.4%), mechanical materials (1.2%) and electrical materials (0.8%). The change in the total index was attributable to price increases for all materials except particleboard,

metal roofing and siding. An increase of one percentage point in the federal sales tax rate in January 1986 was one of the most significant contributors.

Between January 1985 and January 1986, the largest year-over-year price increase was observed for structural materials (6.8%), followed by architectural materials (6.2%), mechanical materials (2.1%) and electrical materials (1.7%).

Available on CANSIM: matrix 423.

Order the first quarter 1986 issue of *Construction Price Statistics* (62-007, \$15/\$60), available in May, or contact the Information Service (613-990-9606/7), Prices Division.

Construction Building Material Price Indexes: Non-residential
January 1986
(1981 = 100)

	Jan. '86	Dec. '85	Jan. '85	% change	
				Jan. '86/ Dec. '85	Jan. '86/ Jan. '85
Total materials	123.2	121.3	117.2	1.6	5.1
Architectural material	124.9	123.2	117.6	1.4	6.2
Structural materials	121.4	118.0	113.7	2.9	6.8
Mechanical materials	124.7	123.2	122.1	1.2	2.1
Electrical materials	118.8	117.8	116.8	0.8	1.7

Data Availability Announcements

Passenger Bus and Urban Transit Statistics

January 1986

In January 1986, a total of 67 Canadian urban transit systems collected 126,754,090 initial passenger fares. Operating revenues amounted to \$79,052,020.

During the same period, 16 passenger bus carriers earning \$500,000 or more annually from intercity and rural bus operations carried 1,718,081 fare passengers and earned \$17,232,045 in operating revenues.

Available on CANSIM: matrices 351 and 352.

Order the January 1986 issue of *Passenger Bus and Urban Transit Statistics* (53-003, \$6.50/\$65), available the third week of March, or contact G. Lafortune (613-990-8700), Transportation Division.

Steel Ingots

Week Ending March 8, 1986

Preliminary estimates indicate that Canadian steel ingot production for the week ending March 8, 1986 totalled 267 619 tonnes, a decrease of 10.7% from the preceding week's total of 299 780 tonnes and down 7.3% from the year-earlier level of 288 570 tonnes.

Contact Gerry W. Barrett (613-9901-3515), Industry Division.

Steel Wire and Specified Wire Products

January 1986

Factory shipments of steel wire and specified wire products for January 1986 are now available as are production and export market data for selected commodities.

Shipments of plain uncoated round steel wire totalled 19 950 tonnes during the month, a decrease of 6.0% from the 21 233 (revised) tonnes shipped during January 1985.

Available on CANSIM: matrix 122 (series 19).

Order the January 1986 issue of *Steel Wire and Specified Wire Products* (41-006, \$4/\$40), to be released the week of March 24, or contact Michel J. Cormier (613-991-3522), Industry Division.

Steel Pipe, Tubing and Fittings

January 1986

Steel pipe and tubing production for the month of January 1986 totalled 133 872 tonnes, an increase of 5.1% from the January 1985 total of 127 366 tonnes.

Available on CANSIM: matrix 35.

Order the January 1986 issue of *Steel Pipe, Tubing and Fittings* (41-011, \$4/\$40), to be released the week of March 24, or contact G.W. Barrett (613-991-3515), Industry Division.

Production of Soft Drinks

February 1986

The total monthly production of soft drinks for February 1986 was estimated at 1 728 197 hectolitres, up from the 1 146 060 hectolitres produced a year earlier. (These data are based on carbon dioxide usage.)

Available on CANSIM: matrix 196.

Order the February 1986 issue of *Monthly Production of Soft Drinks* (32-001, \$2/\$20), to be released the week of March 24, or contact Brian Preston (613-991-3511), Industry Division.

Sugar Sales

February 1986

Canadian sugar refiners reported total sales of 75 877 471 kilograms of all types of sugar in February 1986, comprising 71 136 784 kilograms in domestic sales and 4 740 687 kilograms in export sales.

This compares to total sales of 70 808 508 kilograms the previous year, of which 66 606 142 kilograms were in domestic sales and 4 202 366 kilograms were in export sales.

Order the February 1986 issue of *The Sugar Situation* (32-013, \$4/\$40), to be released the first week of April, or contact Brian Preston (613-991-3511), Industry Division.

Industrial Chemicals and Synthetic Resins

January 1986

Canadian manufacturers produced 80 043 tonnes of polyethylene synthetic resins in January 1986, up 2.6% from the 78 004 tonnes produced in January 1985 but down 9.9% from the 88 813 (revised) tonnes produced in the previous month.

Available on CANSIM: matrix 951.

Order the January 1986 issue of *Industrial Chemicals and Synthetic Resins* (46-002, \$5/\$50), to be released by March 21, or contact Louis Boucher (613-991-3513), Industry Division.

Export and Import Price Indexes

January 1986

Current and fixed weighted export and import price indexes, on a balance of payments basis, are now available on a 1981 = 100 basis. Price indexes are listed from January 1971 to January 1986 for the seven commodity sections and 62/61 major commodity groups.

Available on CANSIM: matrices 3633, 3635, 3636, 3638, 3651 and 3685.

Price indexes on a 1971 = 100 base, balance of payments basis, have been terminated as of December 1985.

Order the January 1986 issue of *Summary of Canadian International Trade* (65-001, \$15/\$150), available the fourth week of March, or contact Zoltan Somogyi or Peter Wang (613-990-9784), Price Index Unit, International Trade Division.

Publications Released

**Inventories, Shipments and Orders
in Manufacturing Industries,**
December 1985 Catalogue number 31-001
(Canada: \$15/\$150; Other Countries: \$16/\$160) ✓

Corporation Taxation Statistics,
1983 Catalogue number 61-208
(Canada: \$60; Other Countries: \$61.50) ✓

Department Store Sales and Stocks,
December 1985 Catalogue number 63-002
(Canada: \$13/\$130; Other Countries: \$14/\$140) ✓

**Travel-log, Vol. 4, No. 4 Domestic
and International Travel Variations
Across Canada, 1984**
Catalogue number 87-003
(Canada: \$8/\$32; Other Countries: \$9/\$36) ✓



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Please enclose cheque or money order payable to the Receiver General for Canada and provide full information on publications required (catalogue number, title, issue).

Publications may also be ordered through Statistics Canada's offices in St. John's, Halifax, Montreal, Ottawa, Sturgeon Falls, Toronto, Winnipeg, Regina, Edmonton and Vancouver, or from authorized bookstore agents or other booksellers.

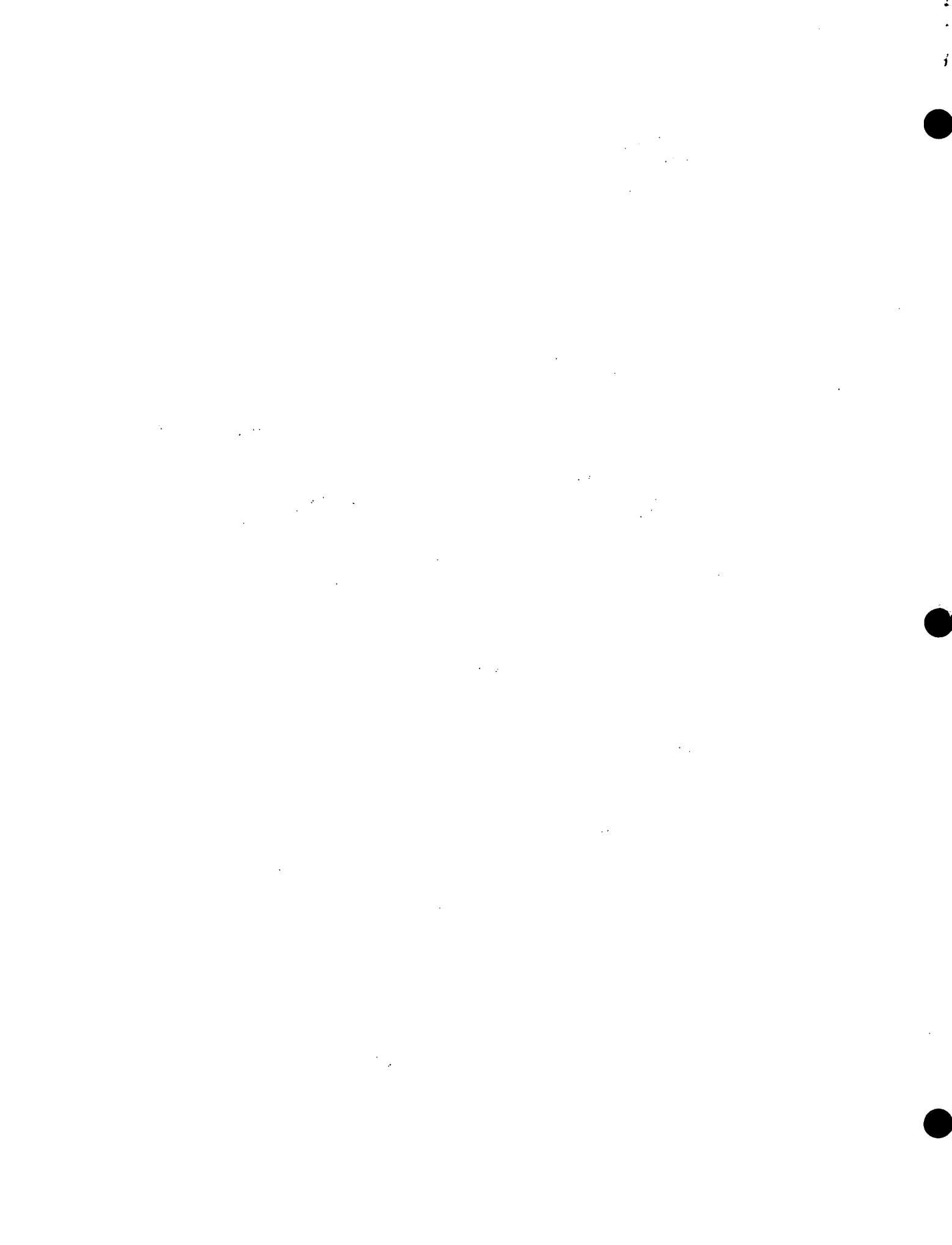
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The Daily

Statistics Canada

Thursday, March 13, 1986

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Major Releases

Department Store Sales by Regions, January 1986	2
• Department store sales totalled \$762.7 million, up 10.2% from January 1985	
Help-wanted Index, February 1986	3
• The Help-wanted Index for Canada declined 3.4% from January 1986	

Data Availability Announcements

Railway Carloadings, January 1986	4
Steel Ingots and Pig Iron, February 1986	4
Particleboard, Waferboard and Hardboard, January 1986	4

Publications Released	5
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Major Releases

Department Store Sales by Regions January 1986

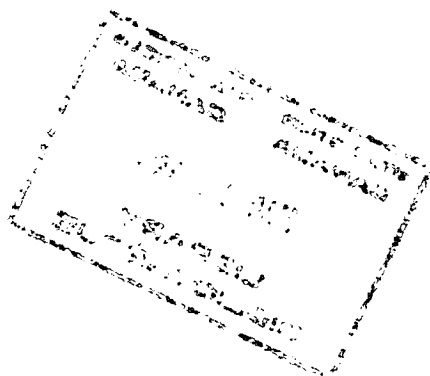
Department stores in Canada reported sales totalling \$762.7 million in January 1986, an increase of 10.2% from a year earlier.

On a regional basis, department store sales during the month were as follows (percentage change from January 1985 in parentheses):

- Atlantic provinces, \$46.9 million (6.7%);
- Quebec, \$141.5 million (8.4%);
- Ontario, \$280.3 million (12.7%);
- Manitoba, \$37.1 million (7.7%);
- Saskatchewan, \$23.3 million (5.1%);
- Alberta, \$108.7 million (11.0%);
- British Columbia, \$125.1 million (8.2%).

Data users should note that since January 1985, total sales for the Yukon and Northwest Territories are not included with British Columbia's total.

Order the January 1986 issue of *Department Store Sales by Regions* (63-004, \$2/\$20), available the second week in March, or contact Lina Di Piéto, Retail Trade Section (613-991-3551), Industry Division.



Help-wanted Index

February 1986

Available on CANSIM: matrix 105.

The seasonally adjusted Help-wanted Index (1981=100) for Canada decreased 3.4% to 84 from 87 between January and February 1986. By region, the index declined 8.4% in Ontario (to 98 from 107) and 4.3% in Quebec (to 89 from 93). It advanced 40.4% in the Atlantic provinces (to 205 from 146), 9.3% in the Prairie provinces (to 47 from 43) and 7.9% in British Columbia (to 41 from 38).

Order the *Help-wanted Index* (71-204, \$10/\$11), available at the end of March, or contact Horst Stiebert or Jean-Pierre Maynard (613-990-9900), Labour Division. This report, covering the period from 1962 to 1985, provides technical notes, raw and seasonally adjusted data for Canada and five regions, and features graphs juxtaposing the Help-wanted Index with complementary labour market indicators.

Compared with the same month last year, the February 1986 Canada index increased 31.3%. All regions contributed to this year-over-year advance.

Help-wanted Index¹, Canada and Regions

(1981=100)

Seasonally Adjusted

Year and month	Canada	Atlantic provinces ²	Quebec	Ontario	Prairie provinces	British Columbia
1985						
February	64	184	63	77	38	25
March	69	179	67	78	38	31
April	73	226	76	81	37	27
May	68	94	77	85	41	27
June	67	117	74	84	46	28
July	71	134	76	91	43	32
August	77	156	85	95	43	33
September	79	226	77	93	43	34
October	79	162	84	93	44	35
November	84	213	83	96	39	39
December	85	216	88	95	45	39
1986						
January	87	146	93	107	43	38
February	84	205	89	98	47	41

¹ The index is calculated from help-wanted advertisements published in 18 major metropolitan area newspapers.

² The data for the Atlantic provinces sometime show large month-to-month variations which are caused by special advertisements which have been placed in the help-wanted classified section; these ads are commonly found under "Careers" in newspapers published in other areas.

Data Availability Announcements

Railway Carloadings

January 1986

Revenue freight loaded by railways in Canada totalled 19.3 million tonnes in January 1986, an increase of 5.0% from the previous year. The carriers received an additional 1.2 million tonnes from the United States, an increase of 6.4% from January 1985.

Available on CANSIM: matrix 1431.

Order the January 1986 issue of *Railway Carloadings* (52-001, \$7.50/\$75), to be released the third week of March 1986. For seasonally adjusted revenue freight loadings, contact the Rail Unit (613-990-8700), Transportation Division.

Steel Ingots and Pig Iron

February 1986

Preliminary steel ingot production for the month of February 1986 totalled 1 127 000 tonnes, a decrease of 1.6% from the 1 145 166 tonnes produced the previous year.

Preliminary pig iron production for February 1986 totalled 737 000 tonnes, down 4.1% from 768 332 tonnes a year earlier.

Order the February 1986 issue of *Primary Iron and Steel* (41-001, \$4/\$40), available mid-April, or contact G.W. Barrett (613-991-3515), Industry Division.

Particleboard, Waferboard and Hardboard

January 1986

Canadian firms produced 115 224 cubic metres of waferboard in January 1986, an increase of 10.5% from the 104 293 (revised) cubic metres produced during the same period in 1985.

Particleboard production totalled 95 307 cubic metres in January 1986, an increase of 10.3% from the 86 430 (revised) cubic metres produced a year earlier.

January production of hardboard reached 43,531,000 square feet, 1/8-inch basis, up 19.1% from the 36,563,000 square feet, 1/8-inch basis produced in January 1985.

Available on CANSIM: matrix 122 (series 8 and 34).

Order the January 1986 issue of *Particleboard, Waferboard and Hardboard* (36-003, \$4/\$40), to be released the week of March 24, or contact Katherine Blais (613-991-3531), Industry Division.

Publications Released

Cement, January 1986 ✓
Catalogue number 44-001
(Canada: \$4/\$40; Other Countries: \$5/\$50)

Gypsum Products, January 1986 ✓
Catalogue number 44-003
(Canada: \$4/\$40; Other Countries: \$5/\$50)

Science Statistics, Vol. 10, No. 2 ✓
The Additional Allowance
for Scientific Research,
1979 to 1983
Catalogue number 88-001
(Canada: \$6/\$60; Other Countries: \$7/\$70)



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Publications may also be ordered through Statistics Canada's offices in St. John's, Halifax, Montreal, Ottawa, Sturgeon Falls, Toronto, Winnipeg, Regina, Edmonton and Vancouver, or from authorized bookstore agents or other booksellers.

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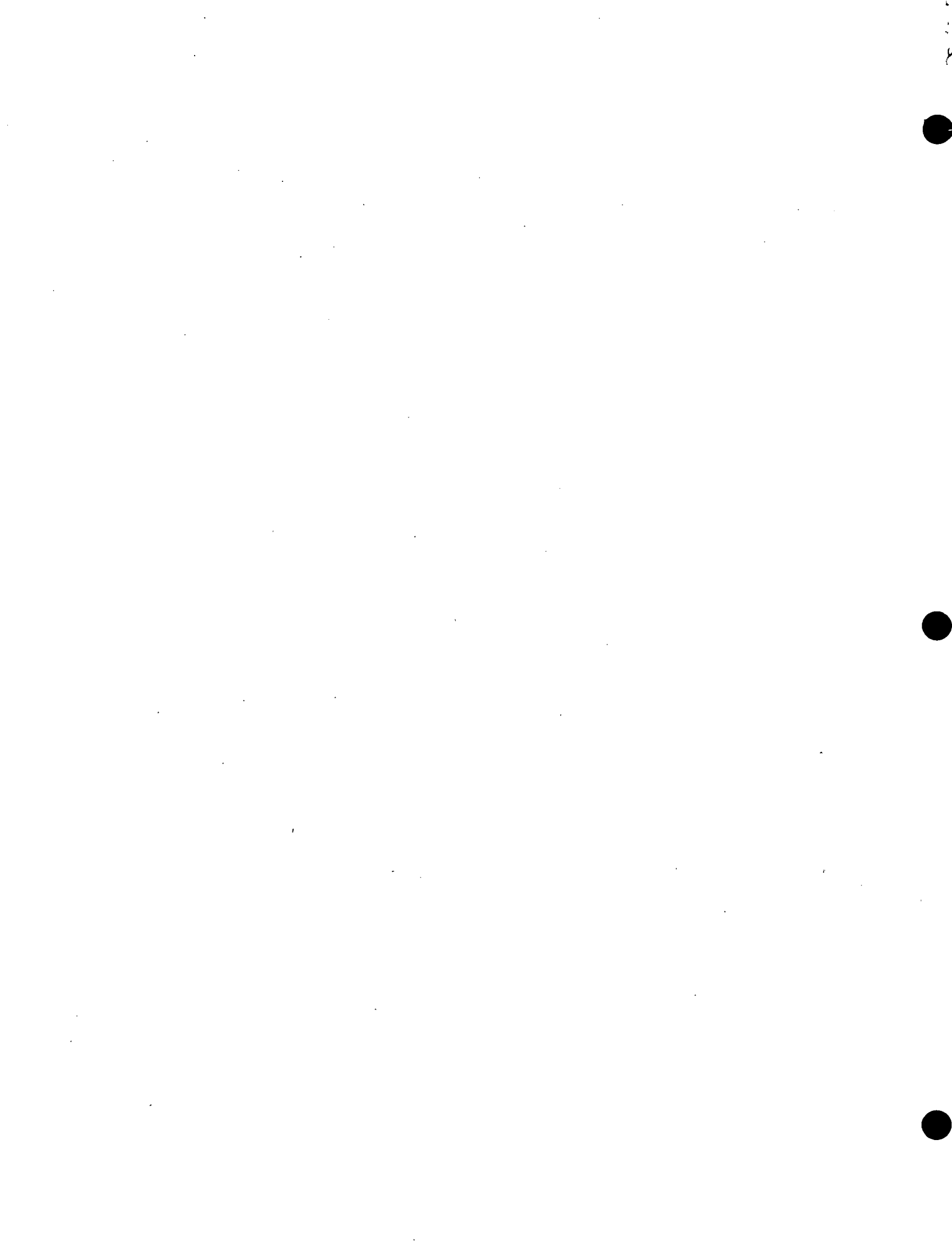
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Friday, March 14, 1986

NE S'EMPLOIE

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• Trusted pension funds reached nearly \$106 billion at book value	
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• Gross general revenue of provincial and territorial governments reached \$88.3 billion for the fiscal year ended March 31, 1984	

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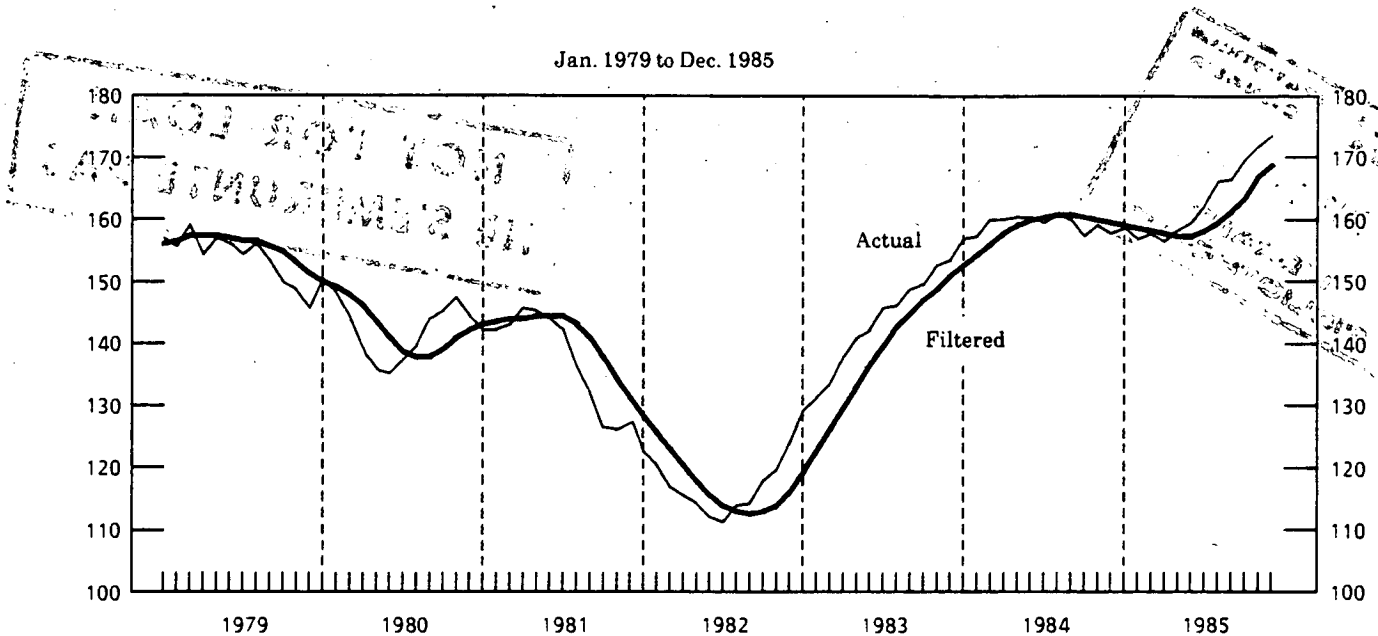
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Major Releases

The Canadian Composite Leading Index (1971 = 100)



Composite Leading Indicator December 1985

The leading indicator posted its seventh straight monthly increase in December (1.4%), rising to 168.0. This advance, like the one recorded in November, is about equal to the historical average for expansions. The increase in the non-filtered index between April and December (when it jumped 1.2%) was almost 11%. The sustained rise in the filtered index reflects growing strength in the household demand indicators, coupled with a recent firming in the manufacturing indicators. The average quarterly growth rate of GNP accelerated from 0.9 % in the first half of 1985 to 1.5% in the second half. Housing construction and consumer spending contributed to substantial growth in output during the fourth quarter.

(see table on page 3)

Available on CANSIM: matrix 161.

Additional data and further analysis of the Leading Indicator are available in the monthly *Current Economic Indicators* (13-005, \$10/\$100). This publication also contains the *Monthly Economic Review* that formerly appeared in the *Daily*. The March issue of this publication will be released on the 21st of this month. For further information on data published in this issue and the next release dates, or about ordering, contact G. Proulx (613-990-9163). For general information, contact D. Rhoades (613-990-9161), Econometric Analysis Division.

Canadian Leading Indicators

	Percentage change						Level
	July	Aug.	Sept.	Oct.	Nov.	Dec.	Dec.
Composite leading index (1971 = 100)							
Filtered	0.42	0.86	1.02	1.21	1.37	1.44	168.01
Unfiltered	1.6	2.2	0.1	1.8	1.5	1.2	173.6
Retail Trade							
Furniture and appliance sales	.10	.23	.82	1.65	1.69	1.70	120,667 ⁴
New motor vehicle sales	1.66	2.03	2.54	1.68	1.80	2.53	753,743 ⁴
Residential construction index¹	3.73	6.09	6.65	4.72	2.43	-0.46	94.67
Manufacturing							
New orders - durable	.96	1.85	0.74	0.79	1.00	1.55	3,649.2 ⁵
Shipment to inventory ratio - (Finished goods) ²	.008	.012	.005	.003	.007	.013	1.67
Average workweek (Hours)	.16	.10	.07	.05	.14	.31	39.06
Percentage change in price per unit labour cost ²	-.09	-.04	.00	.03	.04	.03	-.26
United States composite leading index (1972 = 100)	.23	.27	.30	.40	.43	.58	170.77
TSE300 Stock price index (Excluding oil and gas)	2.30	1.95	.55	.02	.58	1.28	2,651
Money supply (M1) (\$1971)³	.19	.41	.68	.81	.90	.76	10,449.8 ⁵

¹ Composite index of housing starts (units), building permits (constant dollars) and mortgage loan approvals (numbers). Because of the unavailability of the actual level of mortgage loan approvals, a forecast was used in the computation of the residential index for the last month.

² Difference from previous month.

³ Deflated by the consumer price index for all items.

⁴ Thousands of 1971 dollars.

⁵ Millions of 1971 dollars.

Retail Trade

January 1986

Unadjusted Sales

Preliminary estimates of total retail trade for January 1986 indicate an increase of 11.9% over the same month last year, totalling \$9,687.4 million in current dollars (not adjusted for inflation). With the exception of garages and men's clothing stores whose sales decreased by 6.3% and 0.4% respectively, all kinds of businesses surveyed reported increased sales in January 1986 as compared to January 1985. The most notable gains were registered by specialty shoe stores (26.9%), florists (21.2%), motor vehicle dealers (19.2%) and book and stationery stores (19.2%).

All provinces and territories reported higher sales in January 1986 over the corresponding month in 1985, with gains ranging from 17.9% in Alberta to 5.2% in both Prince Edward Island and Saskatchewan. At the metropolitan area level, sales advanced in all cities for which data are published: Vancouver (13.2%), Toronto (13.1%), Winnipeg (12.5%) and Montreal (8.9%).

The revised retail sales estimates for December 1985 amounted to \$13,212.4 million, an increase of 11.0% over December 1984. Total retail trade in 1985 reached \$128,426.1 million, up 10.6% over the 1984 level of \$116,079.4 million.

Seasonally Adjusted Sales

Adjusted for seasonal fluctuations, holidays and the number of trading days, retail sales totalled \$11,193.7 million in current dollars in January 1986, a decrease of 0.1% from the previous month's revised total of \$11,208.6 million. The largest sales increases were recorded by specialty shoe stores (4.0%), women's clothing stores (3.4%) and garages (3.0%). In contrast, major decreases were posted by furniture, TV, radio and appliance stores (-6.9%), sporting goods and accessories stores (-4.3%) and personal accessories stores (-3.9%).

In January 1986, when compared to December 1985, sales ranged from an increase of 3.0% in both British Columbia and the Yukon and Northwest Territories to a decrease of 0.6% in Prince Edward Island. At the metropolitan area level, sales climbed in Vancouver (1.6%), whereas decreases were reported in Montreal (-0.9%), Toronto (-0.8%) and Winnipeg (-0.2%).

(see table on page 5)

Available on CANSIM: matrices 2300-2304, 2306-2313, 2315-2317, 2320 and 2321.

Order the January 1986 issue of *Retail Trade* (63-005, \$14/\$140), available the second week of April, or contact Lina Di Piéto (613-991-3551), Retail Trade Section, Industry Division.

Retail Trade, Canada, by Kind of Business

Kind of business	Unadjusted sales all stores				Seasonally adjusted sales all stores			
	Jan. '85	Dec. '85 ^r	Jan. '86 ^p	Jan. '86/85	Dec. '85 ^r	Jan. '86 ^p	Jan. '86/Dec. '85	
	(millions of \$)			%	(millions of \$)			%
Combination stores (groceries and meat)	1,855.8	2,054.0	2,032.1	9.5	2,010.9	2,010.0	--	
Grocery, confectionery and sundries stores	452.3	545.3	514.9	13.8	542.0	553.7	2.2	
All other food stores	167.4	237.1	190.1	13.5	206.1	208.8	1.3	
Department stores	692.1	1,835.4	762.7	10.2	1,043.5	1,045.9	0.2	
General merchandise stores	170.1	295.3	199.4	17.2	239.7	238.1	-0.6	
General stores	138.3	194.1	146.4	5.8	172.9	171.3	-0.9	
Variety stores	67.5	195.1	72.3	7.1	108.7	108.2	-0.5	
Motor vehicle dealers	1,567.5	1,863.8	1,868.6	19.2	2,331.8	2,312.3	-0.8	
Used car dealers	39.1	39.1	44.6	14.1	57.3	58.3	1.7	
Service stations	836.7	941.2	878.2	4.9	924.0	902.0	-2.4	
Garages	126.7	116.4	118.7	-6.3	125.5	129.3	3.0	
Automotive parts and accessories stores	158.5	302.9	172.3	8.7	246.7	241.5	-2.1	
Men's clothing stores	95.2	209.5	94.8	-0.4	117.8	113.9	-3.3	
Women's clothing stores	173.3	343.0	203.9	17.6	235.4	243.4	3.4	
Family clothing stores	102.0	249.7	116.4	14.0	152.4	154.2	1.2	
Specialty shoe stores	12.9	18.9	16.4	26.9	16.9	17.5	4.0	
Family shoe stores	66.8	128.4	71.3	6.7	94.0	93.0	-1.0	
Hardware stores	61.5	124.7	70.1	13.8	100.2	99.0	-1.2	
Household furniture stores	121.5	171.4	135.4	11.3	155.9	152.5	-2.2	
Household appliance stores	34.5	65.2	50.6*	...	52.9	53.8	1.7	
Furniture, TV, radio and appliance stores	62.0	102.8	66.7	7.5	83.5	77.8	-6.9	
Pharmacies, patent medicine and cosmetics stores	398.9	598.9	469.0	17.5	475.8	480.1	0.9	
Book and stationery stores	42.0	109.8	50.1	19.2	57.6	58.3	1.2	
Florists	28.4	63.6	34.5	21.2	43.7	44.6	1.9	
Jewellery stores	48.1	228.4	56.3	17.0	81.2	83.0	2.3	
Sporting goods and accessories stores	105.9	173.5	111.1	4.8	154.5	147.9	-4.3	
Personal accessories stores	109.7	254.4	124.7	13.7	159.7	153.5	-3.9	
All other stores	917.5	1,750.4	1,015.8	10.7	1,218.4	1,242.0	1.9	
All stores - Total	8,652.3	13,212.4	9,687.4	11.9	11,208.6	11,193.7	-0.1	

* Part of the year-to-year increase is due to the list structure changes i.e. new firms.

-- Amount too small to be expressed.

... Figures not applicable.

^p Preliminary.

^r Revised.

Trusteed Pension Funds

Third Quarter 1985

The book value of assets held in trustee pension funds was estimated to be \$105.7 billion at the end of the third quarter of 1985. This represents an increase of \$3.3 billion over the assets of the previous quarter and \$12.6 billion more than the amount held one year earlier.

Bonds, accounting for 46.5% of total assets, continued to be the most prominent investment vehicle. Equity holdings remained unchanged from the previous quarter at 26.3% and mortgages continued their slow decline from 6.2% of total assets at end of the second quarter of 1985 to 6.1% at September 30, 1985.

Total income for the third quarter of 1985 amounted to \$4.3 billion: 50.6% was investment income, 12.5% consisted of net gains on sales of securities and virtually all of the balance was made up of contributions by employees and employers. From this revenue, expenditures of \$1,412 million were met, leaving a net cash flow of \$2.9 billion.

Order the third quarter 1985 issue of *Quarterly Estimates of Trusteed Pension Funds* (74-001, \$10/\$40), available in May, or contact Jessica Dunn or Diane Galarneau (613-990-9900), Pensions Section, Labour Division.

Provincial Government Finance, Revenue and Expenditure 1983/84

The gross general revenue of all provincial and territorial governments reached \$88.3 billion for the fiscal year ended March 31, 1984, an increase of 12.2% over the previous fiscal year. This increase is higher than the 8.6% recorded in 1982-83 but is lower than the 15.2% recorded in 1981-82.

At \$92.8 billion, gross general expenditures were up 7.9% from the previous year, the first time since the 1974-75 fiscal year that the expenditure grew by less than 10%.

Data users should note that there has been a significant revision in provincial government real property tax revenues and education expenditures. Beginning in the fiscal year 1982-83, the province of British Columbia

introduced a new system of public school financing. Under this new system, the province assumed the responsibility for the taxation of non-residential property for school purposes. A similar financing system was also adopted by the province of Manitoba starting in the fiscal year 1981-82. These changes in legislation have been reflected in both revenues (real property tax) and expenditures (education - elementary and secondary) series. The relevant CANSIM series for both provinces have been updated accordingly. All data published in this report are based on the financial management system concepts for public administrations.

Revised data for 1983/84, 1984/85, 1985/86 are available at 10:00 hours today on CANSIM matrices 2751-2763 or contact G. Huneault (613-991-1812), Public Institutions Division.

Provincial Government Finance (\$ thousands)

Provinces	Revenue 1983/84	Expenditures 1983/84	Surplus (+) Deficit (-)
Newfoundland	1,948,152	2,233,409	-285,257
Prince Edward Island	442,068	434,530	7,538
Nova Scotia	2,598,632	2,942,813	-344,181
New Brunswick	2,291,710	2,534,089	-242,379
Quebec	26,297,297	27,045,108	-747,811
Ontario	23,713,225	26,135,595	-2,422,370
Manitoba	3,508,535	4,032,863	-524,328
Saskatchewan	3,613,465	3,855,016	-241,551
Alberta	13,483,970	12,362,772	1,121,198
British Columbia	9,628,774	10,558,797	-930,023
Yukon	192,536	177,182	15,354
Northwest Territories	568,350	517,000	51,350
Total	88,286,714	92,829,174	-4,542,460

Data Availability Announcements

Telephone Statistics

January 1986

Canada's 13 major telephone systems reported monthly revenues of \$824.6 million in January 1986, up 4.9% from January 1985.

Operating expenses totalled \$562.7 million, an increase of 5.2% from the previous year. Net operating revenue was \$261.9 million, an increase of 4.1% over January 1985.

Available on CANSIM: matrix 355.

Order the January 1986 issue of *Telephone Statistics* (56-002, \$7.50/\$75), scheduled for release the week of March 24, or contact J.R. Slattery (613-990-8693), Services Division.

Metal Closure and Container Industry

1984 Census of Manufactures

For the metal closure and container industry (SIC 3042) in 1984, the value of shipments of goods of own manufacture totalled \$1,159.6 million, up 8.2% from \$1,071.8 million in 1983.

Available on CANSIM: matrix 5525.

For further information, contact Michel J. Cormier (613-991-3522), Industry Division.

Business Forms Printing Industry

1984 Census of Manufactures

For the business forms printing industry (SIC 2811) in 1984, the value of shipments of goods of own manufacture totalled \$677.8 million, up 7.9% from \$628.0 million in 1983.

Available on CANSIM: matrix 5497.

For further information, contact R. Wright (613-991-3514), Industry Division.

Potato Chip, Pretzel and Popcorn Industry

1984 Census of Manufactures

For the potato chip, pretzel and popcorn industry (SIC 1093) in 1984, the value of shipments of goods of own manufacture totalled \$437.7 million, up 18.0% from \$370.9 million in 1983.

Available on CANSIM: matrix 5398.

For further information, contact Brian Preston (613-991-3511), Industry Division.

Precious Metal Secondary Refining Industry

1984 Census of Manufactures

For the precious metal secondary refining industry (SIC 3922) in 1984, the value of shipments of goods of own manufacture totalled \$309.2 million, down 0.4% from \$310.4 million in 1983.

Available on CANSIM: matrix 6889.

For further information, contact R. Wright (613-991-3514), Industry Division.

Hosiery Industry

1984 Census of Manufactures

For the hosiery industry (SIC 2494) in 1984, the value of shipments of goods of own manufacture totalled \$270.8 million, up 5.2% from \$257.5 million in 1983.

Available on CANSIM: matrix 5454.

For further information, contact T. Raj Sehdev (613-991-3510), Industry Division.

Bed Spring and Mattress Industry
1984 Census of Manufactures

For the bed spring and mattress industry (SIC 2691) in 1984, the value of shipments of goods of own manufacture totalled \$257.0 million, up 2.3% from \$251.3 million in 1983.

Available on CANSIM: matrix 5479.

For further information, contact Michel J. Cormier (613-991-3522), Industry Division.

Lubricating Oil and Grease Industry
1984 Census of Manufactures

For the lubricating oil and grease industry (SIC 3612) in 1984, the value of shipments of goods of own manufacture totalled \$235.9 million, up 17.1% from \$201.4 million in 1983.

Available on CANSIM: matrix 6867.

For further information, contact L. Boucher (613-991-3513), Industry Division.

Metal Tanks (Heavy Gauge) Industry
1984 Census of Manufactures

For the metal tanks (heavy gauge) industry (SIC 3021) in 1984, the value of shipments of goods of own manufacture totalled \$228.8 million, up 7.3% from \$213.1 million in 1983.

Available on CANSIM: matrix 5517.

For further information, contact Michel J. Cormier (613-991-3522), Industry Division.

Non-current Carrying Wiring Devices Industry
1984 Census of Manufactures

For the non-current carrying wiring devices industry (SIC 3392) in 1984, the value of shipments of goods of own manufacture totalled \$166.3 million, up 11.9% from \$148.6 million in 1983.

Available on CANSIM: matrix 5585.

For further information, contact Aldo Diaz (613-991-3523), Industry Division.

Occupational Clothing Industry
1984 Census of Manufactures

For the occupational clothing industry (SIC 2492) in 1984, the value of shipments of goods of own manufacture totalled \$154.5 million, up 24.7% from \$123.9 million in 1983.

Available on CANSIM: matrix 5452.

For further information, contact T. Raj Sehdev (613-991-3510), Industry Division.

Plate Work Industry
1984 Census of Manufactures

For the plate work industry (SIC 3022) in 1984, the value of shipments of goods of own manufacture totalled \$96.8 million, down 0.2% from \$96.9 million in 1983.

Available on CANSIM: matrix 5518.

For further information, contact Michel J. Cormier (613-991-3522), Industry Division.

Railway Carloadings

Seven Days Ending February 28, 1986

Freight tonnages loaded by railways in Canada for the seven days ending February 28, 1986 totalled 4.7 million tonnes, an increase of 1.0% from the 1985 figure.

Order the Vol. 2, No. 8 issue of *Railway Carloadings* (52-005, \$75), scheduled for release the week of March 17, or contact Wayne Reinhard (613-990-8700), Surface Transport Section, Transportation Division.

Airport Activity Statistics: Scheduled Services

April 1985

Preliminary data indicate that the total number of scheduled passengers that enplaned and deplaned at the top 10 Canadian airports during April 1985 reached 3.2 million passengers, an increase of 4.1% compared to April 1984. Of the top 10 airports, nine showed increases in passenger traffic, the gains ranging from 0.3% at Winnipeg International to 15.2% at Edmonton Municipal. Edmonton International recorded a slight decrease, dropping 0.8%.

Order the March 1986 issue of the *Aviation Statistics Centre Service Bulletin* (51-004, \$8.50/\$85), available the first week of April, or contact K. Davidson (819-997-1386), Aviation Statistics Centre, Transportation Division.

Fur Production

1984-85

The value of pelts during the 1984-85 season was \$104,614,332 - up 11.5% from the previous season. Wildlife pelts brought in \$49,196,619 or 47% of the total. Fur farm production accounted for \$55,417,713 - up from the \$49,042,023 recorded the previous year.

Available on CANSIM: matrices 5692-5699 and 9511-9515.

Order the 1984-85 issue of *Fur Production* (23-207, \$30), available mid-April, or contact R. Koroluk (613-991-2549), Agriculture and Natural Resources Division.

Construction Type Plywood

January 1986

Canadian firms produced 197,493,000 square feet, 3/8-inch basis (174 761 cubic metres, 9.525 millimetres basis) of construction type plywood during January 1986, an increase of 6.3% over the 185,772,000 square feet, 3/8-inch basis (164 387 cubic metres, 9.525 millimetres basis) produced during January 1985.

Available on CANSIM: matrix 122 (level 1).

Order the January 1986 issue of *Construction Type Plywood* (35-001, \$4/\$40), to be released the week of March 17, or contact Jock Dobie (604-666-2671), British Columbia and Yukon Regional Office, 1145 Robson Street, Vancouver, B.C. V6E 3W8.

Exports of Wheat Flour and Barley Malt

January 1986

Customs exports of wheat flour and barley malt during January 1986 were as follows (in thousand metric tonnes):

- Wheat flour, 22.1;
- Malt, 11.0.

Available on CANSIM: matrices 5612 (series 1) and 5613.

Order the February 1986 issue of *Cereals and Oilseeds Review* (22-007, \$10/\$100), scheduled for release in mid-April, or contact Allister Hickson (204-949-2856), Agriculture and Natural Resources Division, Winnipeg, Manitoba R3C 0K4 or Glenn Lennox (613-991-3860), Agriculture and Natural Resources Division, Ottawa.

Oils and Fats

January 1986

Production by Canadian manufacturers of all types of deodorized oils in January 1986 reached 42 062 tonnes, an increase of 9.6% from the 38 366 tonnes produced in December 1985.

Manufacturers' packaged sales of shortening totalled 6 405 tonnes in January 1986, down from the 7 565 tonnes sold the previous month. Sales of packaged salad oil decreased to 4 690 tonnes in January from 7 225 tonnes in December.

Available on CANSIM: matrix 184.

Order the January 1986 issue of *Oils and Fats* (32-006, \$4/\$40), to be released the week of March 24, or contact Brian Preston (613-991-3511), Industry Division.

Publications Released

Fruit and Vegetable Preservation, ✓
Vol. 14, No. 4 **Pack of Processed Peas, 1985 Catalogue number 32-023**
(Canada: \$6/\$100; Other Countries: \$7/\$110)

Fruit and Vegetable Preservation, ✓
Vol. 14, No. 6 **Pack of Processed Corn, 1985 Catalogue number 32-023**
(Canada: \$6/\$100; Other Countries: \$7/\$110)

Aviation Statistics Centre Service Bulletin, Vol. 18, No. 2 February 1986 Catalogue number 51-004 ✓
(Canada: \$8.50/\$85; Other Countries: \$9.50/\$95)

Education Statistics Bulletin, Vol. 8, No. 2 Full-time Enrolments in Public Trade Schools and Similar Institutions - Preliminary Data, 1982-83 Catalogue number 81-002 ✓
(Canada: \$4/\$40; Other Countries: \$5/\$50)

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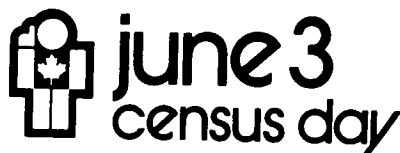
Publications may also be ordered through Statistics Canada's offices in St. John's, Halifax, Montreal, Ottawa, Sturgeon Falls, Toronto, Winnipeg, Regina, Edmonton and Vancouver, or from authorized bookstore agents or other booksellers.

Major Release Dates

Week of March 17-21

(Release dates are subject to change)

Anticipated date of release	Title	Reference period
17	Security Transactions with Non-residents	January 1986
17	Building Permits	December 1985
18	Financial Institutions: Financial Statistics	Fourth Quarter 1985
18-19	Department Store Sales and Stocks	January 1986
18-19	Leading Indicator: Building Construction	November 1985
18-19	Sales of Refined Petroleum Products and Natural Gas	January 1986
20	Capacity Utilization Rates in Canadian Manufacturing Industries	Fourth Quarter 1985
21	The Consumer Price Index	February 1986



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Statistics Canada

Monday, March 17, 1986

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Major Releases

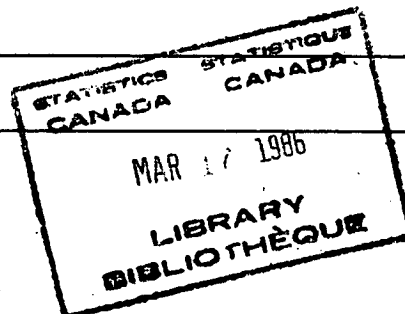
Building Permits, December 1985	2
● The seasonally adjusted value of building permits dropped 7.1% from November 1985	
Security Transactions with Non-residents, January 1986	3
● Net foreign purchases of outstanding Canadian bonds jumped to nearly \$400 million, up from \$45 million the previous month	
Union Wage Rate Index, February 1986	4
● The Canada total index for construction trades remained unchanged from January	
Cancer in Canada, 1981	5
● Provincial registries reported a total of 80,845 new cases of cancer in 1981	

Data Availability Announcements

Corporation Financial Statistics: Preliminary Data on Matched Corporations, 1984	6
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Major Releases

Building Permits

December 1985

The seasonally adjusted value of building permits issued by Canadian municipalities in December declined for a fourth consecutive month, down 7.1% to \$1,592.6 million from \$1,714.9 million in November. This fall was the result of a sharp drop in the non-residential sector combined with a moderate decrease in the residential sector.

For a third consecutive month, the seasonally adjusted value of residential building permits declined, down 4.5% in December to \$895.6 million from \$938.1 million in November. The weakness of intentions recorded in the multi-family dwelling sector was entirely responsible for this decrease. On a seasonally adjusted basis, 12,844 units were approved in December (8,124 single detached and 4,760 multiple dwellings), down 12.3% from 14,686 units in November (8,474 single detached and 6,212 multiple dwellings). In annual terms, these approvals represent 154,000 units in December and 176,200 units in November. Residential building permits in December dropped in Quebec, increased moderately in Ontario and levelled-off in all other regions.

The seasonally adjusted value of non-residential projects in December fell 10.3% to \$697.0 million from \$776.8 million in November. The industrial (-12.4%) and more particularly the public sector (-37.4%) were responsible for this sharp decrease. The commercial sector continued to progress (1.0%) slightly. The value of non-residential projects decreased in Quebec and the Atlantic provinces while it remained stable in all other regions.

In the year 1985, the value of building permits totalled \$19.5 billion compared to \$15.5 billion in 1984, registering a significant increase of 25.9%. The residential value moved up 27.8% to \$10.9 billion. Non-residential construction intentions rose to \$8.6 billion, up 23.6%. All components recorded large increases: the best performance was registered by the industrial sector (37.6) followed by the commercial sector (24.9%) and the public sector (10.9%).

Available on CANSIM: matrices 129, 137, 443, 989-991, 994, 995 and 4073.

Order the December 1985 issue of *Building Permits* (64-001, \$20/\$200), scheduled for release the first week of April, or contact Gaétan Lemay (613-990-9689), Science, Technology and Capital Stock Division.

Building Permits Issued in Canada

(Millions of Dollars)

	Unadjusted				Adjusted				% change	
	Dec. 1985	Nov. 1985	Dec. 1984	Nov. 1984	Dec. ¹ 1985	Nov. 1985	Dec. 1984	Nov. 1984	Dec. '85/ Nov. '85	Dec. '85/ Dec. '84
Residential	631.4	916.8	542.6	782.2	895.6	938.1	716.0	743.1	-4.5	25.1
Industrial	151.9	169.2	152.6	142.5	143.3	163.5	155.1	136.8	-12.4	-7.6
Commercial	457.2	450.9	315.3	302.0	446.6	442.3	311.3	270.3	1.0	43.5
Institutional and governmental	108.9	202.8	207.2	179.6	107.1	171.0	181.8	145.5	-37.4	-41.1
Total	1,349.4	1,739.7	1,217.7	1,406.3	1,592.6	1,714.9	1,364.2	1,295.7	-7.1	16.7

¹ Data include an estimate of late returns.

**Security Transactions with
Non-residents**

January 1986

Net foreign purchases of outstanding Canadian bonds totalled nearly \$400 million in January 1986, compared to \$45 million the previous month. Geographically, the United States accounted for half of this increase while sizeable investments were also recorded from Japan. Following a rise in long-term interest rates in Canada, the yield differential between long-term instruments in Canada and the United States widened during January. Net foreign purchases of Canadian stocks lessened by about \$50 million to \$172 million.

Residents reduced their holdings of foreign bonds by over \$200 million in the current month. Net purchases by residents of outstanding foreign stocks amounted to \$68 million, \$100 million less than in December.

Order the January 1986 issue of *Security Transactions with Non-residents* (67-002, \$15/\$150), available in early April, or contact J. Motala (613-990-9052), Balance of Payments, International and Financial Economics Division.

Transactions in Outstanding Securities with Non-residents

January 1986

(\$ millions)

Type of issue	Sales to Non-residents	Purchases from Non-residents	Net Sales (+)
Canadian securities:			
Bonds	2,043	1,657	387
Common and preferred stocks	1,052	880	172
Total - January 1986	3,095	2,537	558
Total - December 1985	2,982	2,719	263
Foreign securities:			
Bonds	3,588	3,351	237
Common and preferred stocks	1,096	1,164	-68
Total - January 1986	4,684	4,516	169
Total - December 1985	2,886	3,101	-215

Union Wage Rate Index

February 1986

The Canada total Union Wage Rate Index (1981=100) for construction trades (including supplements) registered no change between February 1986 and January 1986, remaining at a level of 132.1.

Comparing February 1986 with the same month in 1985, the Canada total level rose 3.4%. By city, the largest increase was reported in Halifax (10.1%) while indexes in cities in Quebec, Ontario and British Columbia increased 4.4% on average. Indexes advanced 2.4% in Saint John and 2.0% in Winnipeg while in Newfoundland, Alberta and Saskatchewan increases were less than 1%.

It should be noted that the estimates of year-over-year change are derived from contract agreements which have been signed in

all survey provinces except Saskatchewan, Alberta and Newfoundland. A few trades in Saskatchewan and Alberta have negotiated new agreements. All other contracts in these two provinces expired April 30, 1984, while all Newfoundland agreements expired April 30, 1985. Rates for these three provinces will remain at their last contract level until new contracts are signed. Users are reminded that these indexes have a two-year revision policy.

Available on CANSIM: matrices 400-405, 956 and 958.

Order the first quarter 1986 issue of *Construction Price Statistics* (62-007, \$15/\$60), available in May, or contact Lisa-Gay Tremblay (613-990-9601), Prices Division.

Union Wage Rates for Construction¹

(In dollars)

	Trades					
	Reinforcing Steel Erector		Roofer		Asbestos Mechanic	
	B	B and S	B	B and S	B	B and S
St. John's	14.92	17.73	15.03	17.16	16.53	19.08
Halifax	15.68	16.98	14.72	16.15	18.73	21.92
Saint John	13.85	15.24	12.75	14.34	16.87	18.76
Montreal	15.79	18.18	16.40	18.85	17.64	20.22
Ottawa	17.29	21.29	15.18	18.17	17.68	21.08
Toronto	16.46	21.70	18.12	20.07	19.51	23.09
Thunder Bay	19.65	21.71	15.68	18.13	18.89	22.41
Winnipeg	16.05	19.17	15.26	17.65	16.00	18.20
Regina	17.76	21.15	15.00	17.95		
Vancouver	18.98	24.12	18.97	23.68	18.31	23.99

¹ Rates are available for other trades and other cities.

B Basic Rate

B and S Basic Rate and selected pay supplements: vacation pay, statutory holiday pay, employer's contribution to health and welfare and pension plans.

Cancer in Canada

1981

Incidence

Provincial registries reported a total of 80,845 new cases of cancer in 1981, of which 41,856 occurred in males and 38,989 in females. The age-standardized rate per 100,000 population of these cancers (which exclude skin cancer other than melanoma) was 347.9 for males and 318.5 for females.

The four leading cancer sites for each sex – cancer of the lung, prostate, colon and bladder for men, and cancer of the breast, colon, lung, and uterine body for women – accounted for just over half of all newly diagnosed cancers (other than skin cancer) in 1981. Significantly, lung cancer is now firmly established as the third leading site of cancer incidence in women, having first overtaken cancer of the uterine body (now the fourth leading site), in 1980.

Mortality and Hospital Morbidity

In 1981, a total of 40,362 cancer deaths were registered, including 22,409 in males and 17,953 in females. Cancer mortality is accordingly about half that of cancer incidence.

Hospital morbidity data are useful to determine the number of Canadians being treated for cancer in any one year, regardless of when their disease first occurred. In 1981, a total of 84,924 males and 79,918 females were reported on hospital separation records as having a primary diagnosis of cancer, with an average stay of 18.7 days for males and 18.8 days for females.

The National Cancer Incidence Reporting System, which began operating at Statistics Canada in 1969, is based on reports of newly diagnosed cancers from provincial tumour registries. With the inclusion of Ontario data in the 1981 report, complete cancer incidence data are now available at the federal level for the first time.

Available on CANSIM: tables 00050301, 00050303, 00050314, 00050411, 00050412 and 00050511.

Order *Cancer In Canada, 1981* (82-207, \$35), available today, or contact Leslie Gaudette (613-991-1769), Vital Statistics and Health Status Section, Health Division.

Data Availability Announcements

Corporation Financial Statistics: Preliminary Data on Matched Corporations

1984

Preliminary indications of industry performance in 1984 are now available, based on tax returns for 378,187 corporations in Canada. Data for 1984 for each corporation have been matched against data for 1983 to produce a comparison of assets, equity, sales and pre-tax profits for 182 industries for the two years.

The matched corporations in 1983 comprised 69% of the Canadian total sector, accounting for 88% of assets, 85% of equity, 83% of sales and 92% of pre-tax profits.

The preliminary data for 1984 will be available shortly in *Corporation Financial Statistics: Preliminary Data on Matched Corporations* (61-207P, \$10). Complete data will be available in *Corporation Financial Statistics, 1984* (61-207). Contact A. Dorland (613-990-9855), Industrial Organization and Finance Division.

Selected Financial Indexes

February 1986

February 1986 figures are now available for the selected financial indexes.

Available on CANSIM: matrix 412.

Order the first quarter 1986 issue of *Construction Price Statistics* (62-007, \$15/\$60), available in May, or contact the Prices Division (613-990-9601).

Publications Released

**Railway Transport – Railway
Commodity Origin and Destination
Statistics, 1981-1984** ✓
Catalogue number 52-214
(Canada: \$22; Other Countries: \$23)

Cancer in Canada, 1981 ✓
Catalogue number 82-207
(Canada: \$35; Other Countries: \$36.50)



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The Daily

Statistics Canada

Tuesday, March 18, 1986

NOT
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Major Release

Employment Growth in the Services to Business Management Sector, 1976-1985 2

- While overall employment growth rose 19%, employment in this sector has increased 68% over the past 10 years

Data Availability Announcements

Work Injuries, 1982-84	3
Shipments of Rolled Steel, January 1986	3
Electric Lamps, February 1986	3
Stocks of Frozen Poultry Products, March 1, 1986	3

Publications Released 4

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Major Release

Employment Growth in the Services to Business Management Sector

While overall employment growth rose 19% during the last 10 years, employment in the services to business management sector increased a substantial 68%.

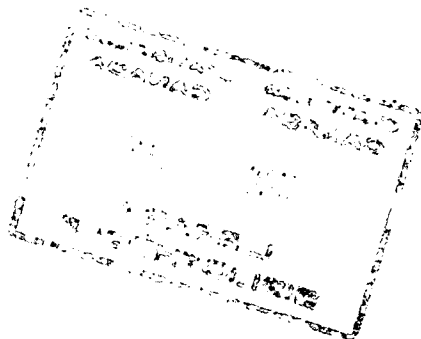
A study based on the 1981 Census of Population and estimates from the monthly Labour Force Survey shows:

- Nearly half of all persons employed in business services in 1981 (47%) were in occupational groups which are associated with a high level of educational attainment – natural sciences, engineering and mathematics, managerial and administrative occupations, and social sciences. In contrast, only 14% of the total number of persons employed fell into these occupational groups.
- For every three persons employed in business services in 1976, there were five employed in these industries in 1985.
- The proportion of self-employed workers in business services increased from 16% in 1976 to 24% in 1985.

- Although the number of paid workers in business services declined during the recession, down 27,000 to 332,000 from 1981 to 1983, the number of self-employed workers continued to rise, up 22,000 to 108,000.

This study, entitled *An Overview of Employment Growth in the Services to Business Management Sector*, appears in the February issue of *The Labour Force*. It examines the growth in services to business including the increase in self-employment. More specifically, detailed industry and occupation data present a profile of workers in business services. Recent trends are also examined using employment estimates by industry and class of worker.

Order the February 1986 issue of *The Labour Force* (71-001, \$20/\$200), available today, or contact Jean-Marc Lévesque (613-990-9452), Labour and Household Surveys Analysis Division.



Data Availability Announcements

Work Injuries Statistics 1982-84

Each year, approximately one million Canadians are injured in work related accidents and about 50% of these injuries require employees to take time off work to recuperate. Work injuries statistics, released today, fill an important gap in the area of industrial health. These statistics have been prepared by the Labour Division as part of a co-operative arrangement with provincial Workers' Compensation Boards.

The data represent all time-loss injuries which have been accepted by provincial Workers' Compensation Boards. For each work related injury or illness the following variables are available: province, sex, age, occupation, industry, month and year of injury, accident type, source of injury, nature of injury, and part of body affected by the injury.

Work Injuries Statistics are available as a package (\$15) and contain 50 pages of data. This information is also available as custom retrievals on a cost recovery basis.

Contact Horst Stiebert (613-990-9900), Labour Division.

Shipments of Rolled Steel January 1986

Rolled steel shipments totalled 1 027 009 tonnes in January 1986, an increase of 32.0% from the preceding month's total of 777 759 tonnes and up 7.7% from the year-earlier level of 953 774 tonnes.

Available on CANSIM: matrices 58 (except level 2) and 122 (series 22-25).

Order the January 1986 issue of *Primary Iron and Steel* (41-001, \$4/\$40), to be released the first week of April, or contact Gerry W. Barrett (613-991-3515), Industry Division.

Electric Lamps February 1986

Canadian light bulb and tube manufacturers sold 21,681,397 units during February 1986, a decrease of 1.4% from the 21,990,631 units sold the previous month.

These represented \$25,131,995 worth of sales to Canadian manufacturers in February 1986, up 8.1% over January 1986. Compared to last year, sales of light bulbs and tubes were 14.7% higher than sales of \$21,903,955 in February 1985.

Order the February 1986 issue of *Electric Lamps (Light Bulbs and Tubes)* (43-009, \$4/\$40), to be released the week of March 24, or contact Roger Laplante (613-990-9837), Industry Division.

Stocks of Frozen Poultry Products March 1986

Preliminary cold storage of frozen poultry products at March 1, 1986 and revised figures for February 1, 1986 are now available.

Available on CANSIM: matrices 5675-5677.

Order the January 1986 issue of *Production and Stocks of Eggs and Poultry* (23-003, \$10/\$100), scheduled for release April 4, or contact P. Beerstecher (613-990-8716), Agriculture and Natural Resources Division.

Publications Released

Farm Net Income, 1984 ✓
Catalogue number 21-202
(Canada: \$32; Other Countries: \$33)

Quarterly Shipments of Office Furniture Products, Quarter Ended December 31, 1985 ✓
Catalogue number 35-006
(Canada: \$5/\$20; Other Countries: \$6/\$24)

Electric Lamps (Light Bulbs and Tubes), January 1986 ✓
Catalogue number 43-009
(Canada: \$4/\$40; Other Countries: \$5/\$50)

Telephone Statistics, December 1985 ✓
Catalogue number 56-002
(Canada: \$7.50/\$75; Other Countries: \$8.50/\$85)

Wholesale Trade, December 1985 ✓
Catalogue number 63-008
(Canada: \$5/\$50; Other Countries: \$6/\$60)

The Labour Force, February 1986 ✓
Catalogue number 71-001
(Canada: \$20/\$200; Other Countries: \$21/\$215)



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The Daily

Statistics Canada

Wednesday, March 19, 1986

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Major Release

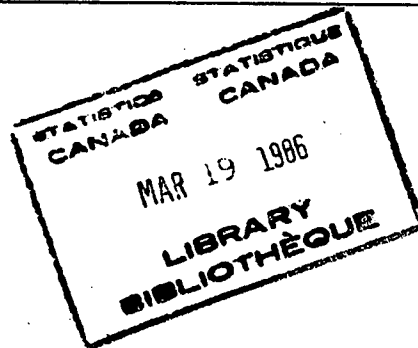
Capacity Utilization Rates in Canadian Manufacturing, Fourth Quarter 1985 2

- Capacity utilization moved up 0.6% from the third quarter of 1985 to a level of 78.4%

Data Availability Announcements

Steel Ingots, Week Ending March 15, 1986 4
 Exports by Commodities, January 1986 4

Publications Released 5



Major Release

Capacity Utilization in Canadian Manufacturing

Fourth Quarter 1985

Capacity utilization in Canadian manufacturing edged upwards by 0.6% in the fourth quarter of 1985 to a level of 78.4% from 77.9% in the third quarter of 1985. This marked the continuance of a trend - started in 1983 - of gradual advances in capacity utilization rates. (This coincides with a trend of increasing production in the manufacturing sector.) In the non-durable manufacturing industries, capacity utilization increased by 1.8% to a level of 84.3%. In the durable sector, capacity utilization decreased by 0.8% to a level of 72.6%; the drop reflected increased fixed assets (production capacity) that more than offset an increase in production.

While the current production level for the total manufacturing sector is relatively high, this is not the case for all industry groups. Industries such as rubber and plastic products, paper and allied products, and printing, publishing and allied industries have achieved high levels of production and are also showing high utilization rates. (The rate for the printing, publishing and allied group reached

the maximum of 100% this quarter; a utilization rate of 100% shows the industry is obtaining peak production from its fixed assets.)

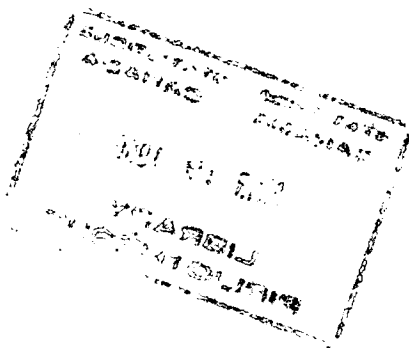
However, some industries such as the wood, primary metal, and chemical and chemical products industries, although posting high levels of production, show relatively low capacity utilization rates. This is due to significant expansion of their production capacity levels, particularly during the 1970s.

Of the industries that did not show exceptionally high levels of production, some nevertheless achieved very high utilization rates - the leather industry, textile industry and knitting and clothing mills (this industry recorded a rate of 100%). The major reason for their high capacity utilization rates is that these industries have registered decreases or very little growth in their fixed assets and thus have obtained higher production from existing assets.

(see table on page 3)

Available on CANSIM: matrix 3539.

Contact D. Wallace or R. Landry (613-990-9684), Science, Technology and Capital Stock Division.



Capacity Utilization Rates in Canadian Manufacturing

Fourth Quarter 1985 and Quarterly Percentage Changes

Industry	QIV 1985	QIV 85/ QIII 85	QIII 1985	QIII 85/ QII 85	QII 1985	QII 85/ QI 85	QI 1985
Total manufacturing	78.4	0.6	77.9	1.8	76.5	1.3	75.5
Durable manufacturing industries	72.6	-0.8	73.2	2.1	71.7	1.7	70.5
Wood	71.1	-0.1	71.2	4.7	68.0	1.9	66.7
Furniture and fixtures	83.9	1.3	82.8	2.9	80.5	5.5	76.3
Primary metals	75.6	0.0	75.6	1.9	74.2	0.5	73.8
Metal fabricating	72.1	-1.2	73.0	-1.9	74.4	7.4	69.3
Machinery	68.1	-3.3	70.4	0.1	70.3	-2.8	72.3
Transportation equipment	72.8	0.1	72.7	7.4	67.7	-0.9	68.3
Electrical products	69.0	-3.4	71.4	-0.7	71.9	-0.8	72.5
Non-metallic mineral products	74.6	1.1	73.8	0.4	73.5	7.1	68.6
Non-durable manufacturing industries	84.3	1.8	82.8	1.6	81.5	1.0	80.7
Food and beverages	79.8	0.8	79.2	-0.3	79.4	0.6	78.9
Tobacco products	73.7	-6.7	79.0	-2.3	80.9	9.2	74.1
Rubber and plastics products industries	95.6	2.1	93.6	3.0	90.9	1.6	89.5
Leather	85.9	2.8	83.6	5.8	79.0	1.8	77.6
Textile	97.8	1.3	96.5	4.1	92.7	2.2	90.7
Knitting mills and clothing	100	5.7	94.6	6.5	88.8	-0.1	88.9
Paper and allied industries	85.0	3.9	81.8	0.7	81.2	-1.8	82.7
Printing, publishing and allied industries	100	1.3	98.7	0.6	98.1	1.8	96.4
Petroleum and coal products	70.0	2.0	68.6	-1.3	69.5	5.3	66.0
Chemical and chemical products	65.0	1.6	64.0	1.9	62.8	0.6	62.4
Miscellaneous manufacturing	78.1	-0.8	78.7	2.1	77.1	5.3	73.2

Data Availability Announcements

Steel Ingots

Week Ending March 15, 1986

Preliminary estimates indicate that Canadian steel ingot production for the week ending March 15, 1986 totalled 287 775 tonnes, an increase of 7.5% from the preceding week's total of 267 619 tonnes and up 2.1% from the year-earlier level of 281 815 tonnes.

Contact Gerry W. Barrett (613-991-3515), Industry Division.

Exports by Commodities

January 1986

Commodity-country export trade statistics for January 1986 are now available on microfiche, computer printouts or magnetic tapes in advance of the monthly publication.

Available on CANSIM (for selected information): matrices 3686-3714 and 3719.

Order the January 1986 issue of *Exports by Commodities* (65-004, \$50/\$500), available the second week of April, or contact G.L. Blaney (613-990-9647), International Trade Division.

Publications Released

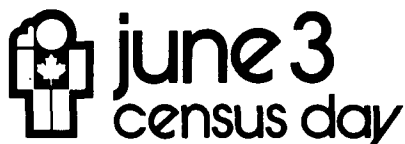
Crude Petroleum and Natural Gas Production, November 1985 ✓
Catalogue number 26-006
(Canada: \$8/\$80; Other Countries: \$9/\$90)

Production, Shipments and Stocks on Hand of Sawmills East of the Rockies, December 1985 ✓
Catalogue number 35-002
(Canada: \$8/\$80; Other Countries: \$9/\$90)

Industrial Corporations, Financial Statistics, Fourth Quarter 1985 ✓
Catalogue number 61-003P
(Canada: \$15/\$60; Other Countries: \$16/\$64)

Imports by Countries, January-December 1985 ✓
Catalogue number 65-006
(Canada: \$75/\$300; Other Countries: \$85/\$340)

Quarterly Estimates of Trusteed Pension Funds, Second Quarter 1985 ✓
Catalogue number 74-001
(Canada: \$10/\$40; Other Countries: \$11/\$44)



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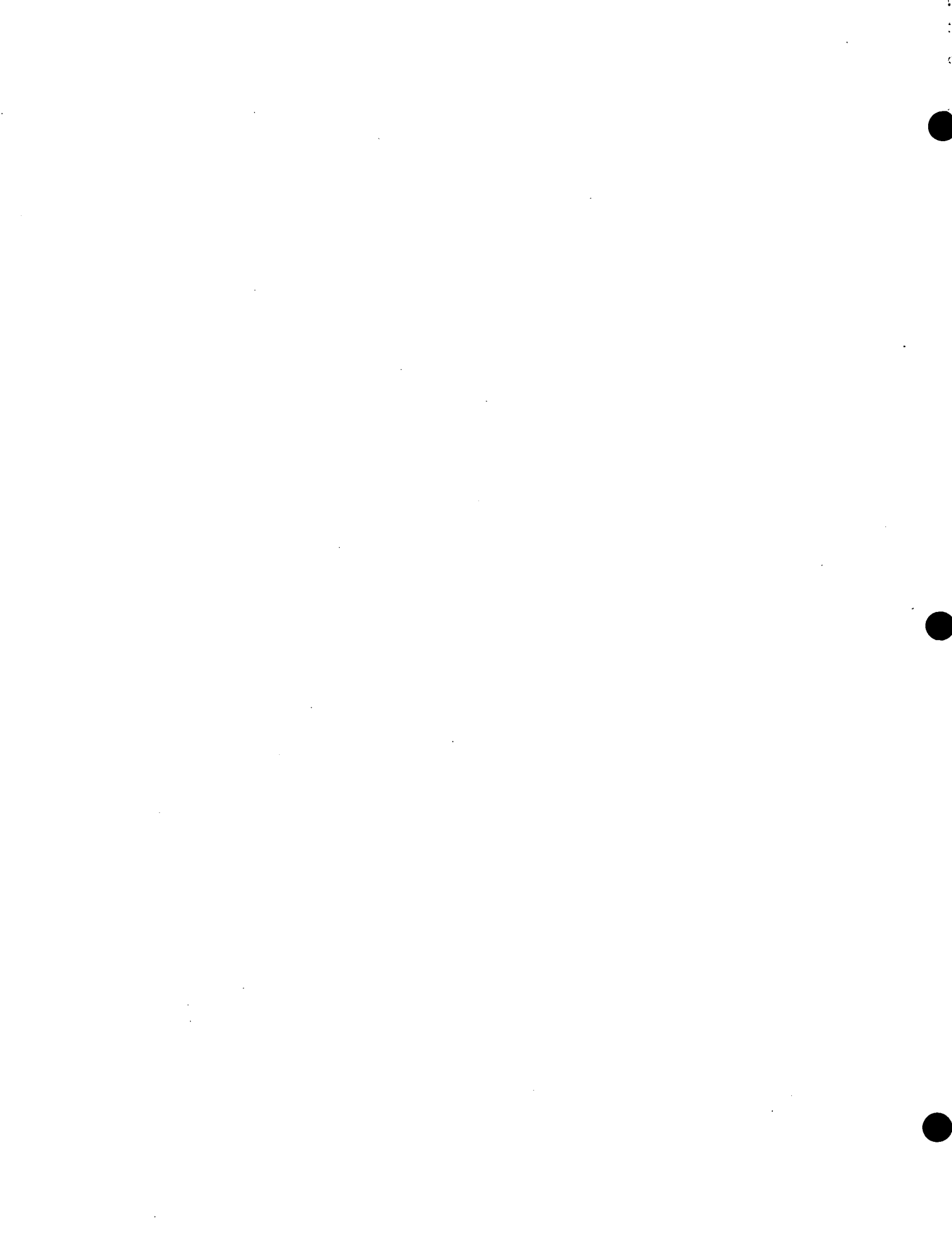
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The Daily

Statistics Canada

Thursday, March 20, 1986

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Major Releases

Sales of Refined Petroleum Products, January 1986	2
• Sales of refined petroleum products decreased 2.3% from a year earlier	
Sales of Natural Gas, January 1986	3
• Sales of natural gas were down 2.1% from January 1985	
Leading Indicator of Building Construction Activity in Canada, November 1985	4
• The leading indicator slipped (-1.3%) for the third consecutive month	

Data Availability Announcements

Tobacco Products, February 1986	5
Oilseed Crushings, February 1986	5
Imports by Commodities, January 1986	5

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Major Releases

Sales of Refined Petroleum Products

January 1986

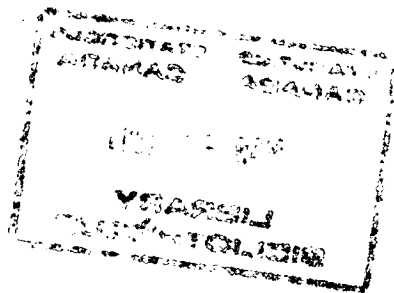
Preliminary figures show that in January 1986, sales of refined petroleum products in Canada amounted to 6 696 600 cubic metres, down 2.3% from a year earlier.

Sales of the main products, with the percentage change from January, 1985 in brackets, were as follows: motor gasoline, 2 475 100 cubic metres (-1.8%); kerosene stove oil, 1 139 900 cubic metres (-18.6%); diesel fuel, 1 086 500 cubic metres (+5.8%); light fuel oil, 1 173 100 cubic metres (-17.7%) and heavy fuel oil, 626 700 cubic metres (-7.6%).

Production of petroleum products by Canadian refiners in the latest month amounted to 6 641 100 cubic metres, up 5.0% from January 1985.

Available on CANSIM: matrices 628-641 and 644-647.

Order the January 1986 issue of *Refined Petroleum Products* (45-004, \$15/\$150), available the third week of April, or contact Gérard O'Connor (613-991-3562), Energy Section, Industry Division.



Sales of Natural Gas

January 1986

During January 1986, sales of natural gas by main distributors amounted to 6 200 231 thousand cubic metres, a 2.1% decrease from the level recorded the previous year.

On the basis of rate structure information, sales in the latest month were broken down as follows, with the percentage changes from January 1985 in brackets: residential sales,

1 992 573 thousand cubic metres (-2.4); commercial sales, 1 582 043 thousand cubic metres (-6.5) and industrial sales, 2 625 615 thousand cubic metres (0.9).

Order the January 1986 issue of *Gas Utilities* (55-002, \$10/\$100), available the third week of April, or contact Gary Smalldridge (613-991-3567), Energy Section, Industry Division.

Natural Gas Sales

January 1986

(thousands of cubic metres)

	Rate structure			Total
	Residential	Commercial	Industrial	
New Brunswick	16	78	-	94
Quebec	91 565	132 855	325 721	550 141
Ontario	1 025 604	754 677	1 124 498	2 904 779
Manitoba	115 263	107 691	48 999	271 953
Saskatchewan	123 648	98 716	101 500	323 864
Alberta	453 344	324 958	829 317	1 607 619
British Columbia	183 133	163 068	195 580	541 781
Canada - January 1986	1 992 573	1 582 043	2 625 615	6 200 231
Canada - January 1985	2 042 184	1 692 295	2 601 041	6 335 520
% change	-2.4	-6.5	0.9	-2.1

- Nil.

Note: Revised figures will be available later in *Gas Utilities* (Catalogue 55-002) as well as on CANSIM.

Leading Indicator of Building Construction Activity in Canada November 1985

The leading indicator of building construction activity in Canada (1981 = 100) decreased 1.3% to 91.4 in November from 92.6 in October. This third consecutive drop was entirely attributable to weakness in the non-residential sector.

The filtered index of residential construction increased 0.4% to 103.5 in November from 103.1 in October. Strong intentions recorded in the single-family dwelling sector more than offset continuing weakness in the multi-family dwelling sector. The trend-cycle of residential permits issued increased in Ontario and the Prairies, declined in the Atlantic provinces and remained unchanged in the rest of the country.

The filtered index of non-residential construction (excluding engineering projects) declined 3.7% to 78.7 in November from 81.7 in

October. This decrease was widespread in all components of the non-residential index: the largest drop was recorded by the industrial index (-6.2%) followed by the commercial (-3.9%) and the public index (-1.3%). The trend-cycle of non-residential permits issued was down in Quebec and the Prairies, increased in the Atlantic provinces and remained stable in Ontario and British Columbia.

Available on CANSIM: matrix 80 (level 9-15).

Order the November 1985 issue of *Building Permits* (64-001, \$20/\$200), scheduled for release the first week of April, or contact Lizette Gervais-Simard (613-990-9689), Science, Technology and Capital Stock Division.

Leading Indicator of Building Construction Activity in Canada (1981 = 100)

	Nov. 1985	Oct. 1985	Sept 1985	Nov. 1984	Oct. 1984	Sept 1984	% Variation	
							Nov. '85/ Oct. '85	Nov. '85/ Nov. '84
Total index	91.4	92.6	93.3	72.3	72.7	72.9	-1.3	26.4%
Residential	103.5	103.1	104.3	75.0	76.0	76.9	0.4	38.0%
Non-residential	78.7	81.7	81.8	69.4	69.1	68.7	-3.7	13.4%
Industrial	75.3	80.3	79.4	69.1	66.9	64.5	-6.2	9.0%
Commercial	75.7	78.8	77.0	63.1	62.9	62.6	-3.9	20.0%
Governmental	88.4	89.6	98.0	87.7	87.4	87.1	-1.3	0.8%

Data Availability Announcements

Tobacco Products

February 1986

Canadian tobacco products firms produced 5,461,060,000 cigarettes in February 1986, a 0.4% increase from the 5,437,929,000 cigarettes manufactured during the same period in 1985.

Domestic sales amounted to 5,548,118,000 cigarettes in February 1986, an increase of 39.5% over the February 1985 amount of 3,976,400,000 cigarettes.

Available on CANSIM: matrix 46.

Order the February 1986 issue of *Production and Disposition of Tobacco Products* (32-022, \$4/\$40), to be released the first week of April, or contact Brian Preston (613-991-3511), Industry Division.

Oilseed Crushings

February 1986

Domestic crushings of vegetable oilseeds and the subsequent production of oil and meal for the latest periods were as follows:

- Canola-rape seed, February 1986: 98 503 tonnes of crushings, with 42 026 tonnes of oil and 54 674 tonnes of meal produced.

- Soybeans, February 1986: 65 934 tonnes of crushings, with 11 228 tonnes of oil and 51 574 tonnes of meal produced.

Available on CANSIM: matrix 5687.

Order the February 1986 issue of *Cereals and Oilseeds Review* (22-007, \$10/\$100), scheduled for release April 24, or contact Allister Hickson (204-949-2856), Agriculture and Natural Resources Division, Winnipeg, Manitoba R3C 0K4 or Glenn Lennox (613-991-3860), Agriculture and Natural Resources Division, Ottawa.

Imports by Commodities

January 1986

Commodity-country import trade statistics for January 1986 are now available on microfiche, computer printouts or magnetic tapes in advance of the monthly publication.

Available on CANSIM (for selected information): matrices 3652-3679 and 3718.

Order the January 1986 issue of *Imports by Commodities* (65-007, \$50/\$500), available the second week of April, or contact G. L. Blaney (613-990-9647), International Trade Division.

Publications Released

X **Current Economic Indicators, Vol. 2, No. 2,**
March 1986 Catalogue number 13-005
(Canada: \$10/\$100; Other Countries: \$11/\$110)

✓ **Fruit and Vegetable Preservation, Vol. 14,**
No. 8, Pack of Processed Beans, Green and
Wax, 1985 Catalogue number 32-023
(Canada: \$6/\$100; Other Countries: \$7/\$110)

✓ **Rigid Insulating Board, January 1986**
Catalogue number 36-002
(Canada: \$4/\$40; Other Countries: \$5/\$50)

✓ **Corrugated Boxes and Wrappers, January**
1986 Catalogue number 36-004
(Canada: \$4/\$40; Other Countries: \$5/\$50)

✓ **Factory Sales of Electric Storage Batteries,**
January 1986 Catalogue number 43-005
(Canada: \$4/\$40; Other Countries: \$5/\$50)

✓ **Production, Sales and Stocks of**
Major Appliances, January 1986
Catalogue number 43-010
(Canada: \$4/\$40; Other Countries: \$5/\$50)

✓ **Air Carrier Traffic at Canadian Airports,**
First Quarter 1984 Catalogue number 51-005
(Canada: \$38/\$152; Other Countries: \$39/\$156)

✓ **Gas Utilities, November 1985**
Catalogue number 55-002
(Canada: \$10/\$100; Other Countries: \$11/\$110)

✓ **Provincial Government Enterprise**
Finance, 1983 Catalogue number 61-204
(Canada: \$25; Other Countries: \$26.50)

✓ **The Consumer Price Index, February 1986**
Catalogue number 62-001,
(Canada: \$8/\$80; Other Countries: \$9/\$90)
Available March 21, 1986 at 7:00 a.m.

✓ **Index Numbers of Farm Prices of**
Agricultural Products, January 1986
Catalogue number 62-003
(Canada: \$6/\$60; Other Countries: \$7/\$70)

✓ **New Motor Vehicle Sales, December 1985**
Catalogue number 63-007
(Canada: \$8/\$80; Other Countries: \$9/\$90)

✓ **Exports by Countries, January-December**
1985 Catalogue number 65-003
(Canada: \$75/\$300; Other Countries: \$85/\$340)

✓ **International Travel - Advance**
Information, January 1986
Catalogue number 66-001P
(Canada: \$5/\$50; Other Countries: \$6/\$60)

✓ **Culture Communiqué, Vol. 9,**
No. 1, Newspapers, 1984 Catalogue
number 87-001
(Canada: \$4/\$40; Other Countries: \$5/\$50)



Statistics Canada publications may be purchased by mail order from Publication Sales and Services, Room 2103, Main Building, Statistics Canada, Ottawa K1A 0T6.

Please enclose cheque or money order payable to the Receiver General for Canada and provide full information on publications required (catalogue number, title, issue).

Publications may also be ordered through Statistics Canada's offices in St. John's, Halifax, Montreal, Ottawa, Sturgeon Falls, Toronto, Winnipeg, Regina, Edmonton and Vancouver, or from authorized bookstore agents or other booksellers.

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The Daily

Statistics Canada

Friday, March 21, 1986

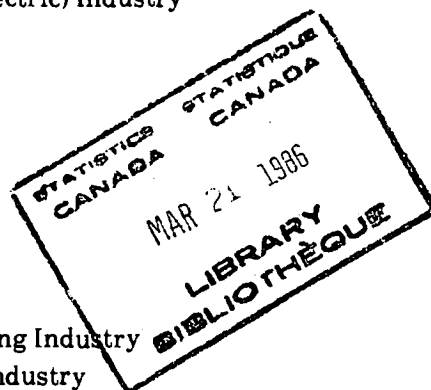
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Major Releases

Consumer Price Index February 1986

National Highlights

The all-items Consumer Price Index (CPI) for Canada (1981=100) advanced by 0.4% between January and February, reaching a level of 130.6. Six of the seven major component indexes rose while the food index fell by 0.6%. Most of the upward pressure on the all-items index resulted from advances in the indexes for housing (0.4%), clothing (1.5%) and tobacco products and alcoholic beverages (1.8%).

Seasonally adjusted, the all-items index rose by 0.2% in February compared to a rise of 0.4% in January. In the latest month, the seasonally adjusted food index fell by 1.1% while the all-items excluding food index advanced by 0.5%.

The year-to-year increase in the CPI from February 1985 to February 1986 was 4.1%, down from the 4.4% reported in each of the 12-month periods ending in December 1985 and January 1986 and near the average 4.0% rise registered for the year 1985 as a whole. The compounded annual rate based on the change in the seasonally adjusted indexes for the previous three-month period (November 1985 to February 1986) was 5.1%, down sharply from the 6.4% compounded rate based on the three-month period ending in January.

Food

On a month-to-month basis, the food index fell by 0.6% after three successive months of increases. The latest decline resulted from a fall of 0.8% in the index for food purchased from stores and a rise of 0.2% in the index for food purchased from restaurants. A large part of the decline in the former index was attributable to lower prices for fresh vegetables (-14.6%) particularly for salad-type vegetables such as celery (-21.5%), lettuce (-28.5%) and tomatoes (-27.9%) as supplies increased from the United States. Further downward pressure on the food index came from lower prices for beef, chicken, concentrated fruit juices and margarine. However, higher prices for fresh fruit (mainly for

bananas), bakery products, coffee, pork and soft drinks provided some offsetting influence.

Over the 12-month period ending in February, the food index rose by 2.4%, representing a significantly lower rate compared to the 4.1% for the 12-month period ending in January. Increases of 1.8% in the food purchased from stores index and 4.3% in the food purchased from restaurants index contributed to the latest 12-month increase.

All-items excluding Food

On a month-to-month basis, the all-items excluding food index rose by 0.6% in February, up sharply from the 0.2% observed in each of the two previous months. Most of the increase resulted from advances in the housing, clothing and tobacco products and alcoholic beverages indexes. The housing index increased by 0.4%, largely due to higher costs for rented and owned accommodation. In the latter case, increases in homeowners' insurance premiums and higher prices for new homes accounted for most of the rise. Prices of household textiles, selected household equipment, child care, cleaning supplies, paper products and horticultural goods also rose.

The 1.5% increase in the clothing index was concentrated, to a large extent, in the women's wear component (2.2%) with a number of items returning to regular prices from discounted levels observed in January and with the introduction of the spring season clothing. The rise of 1.8% in the tobacco products and alcoholic beverages index reflected the combined effect of several factors. Among them were the lagged impact of the rise in the federal sales tax (January 1), higher manufacturers' prices (particularly for beer), increases in provincial sales taxes (Quebec), higher mark-ups on alcoholic beverages (Ontario) and a depreciation in the exchange rate with respect to some European currencies.

The rise in the all-items excluding food index was also influenced, but to a lesser extent, by an increase of 0.3% in the transportation index due principally to higher automobile (continued on page 3)

The Consumer Price Index and Major Components (Not Seasonally Adjusted), Canada
(1981 = 100)

	Indexes			Percentage change Feb. 1986 from	
	Feb. 1986	Jan. 1986	Feb. 1985	Jan. 1986	Feb. 1985
All-items	130.6	130.1	125.4	0.4	4.1
Food	123.3	124.0	120.4	-0.6	2.4
All-items excluding food	132.6	131.8	126.8	0.6	4.6
Housing	131.4	130.9	127.5	0.4	3.1
Clothing	117.6	115.9	114.6	1.5	2.6
Transportation	136.2	135.8	128.6	0.3	5.9
Health and personal care	130.1	129.7	125.7	0.3	3.5
Recreation, reading and education	127.5	126.6	122.7	0.7	3.9
Tobacco products and alcoholic beverages	166.0	163.0	144.9	1.8	14.6
Purchasing power of the consumer dollar expressed in cents, compared to 1981	76.6	76.9	79.7		
All-items Consumer Price Index converted to 1971 = 100	309.4				

insurance premiums and seasonally higher air fares offset, somewhat, by a small drop in gasoline prices. A rise of 0.7% in the recreation, reading and education index, due mainly to a seasonal increase in prices for travel tour packages, also contributed to the increase.

Over the 12-month period February 1985 to February 1986, the all-items excluding food index rose by 4.6%, a slightly higher rate than the increase of 4.4% reported in the 12-month period ending in January.

Goods and Services

The goods index rose by 0.3% in February while that for services was up by 0.5%. Since February 1985, the price level for goods has advanced by 4.0% and that for services by 4.5%.

City Highlights

Between January and February, consumer price changes in cities for which CPI's are published varied from a decline of 0.2% in Regina to a rise of 0.9% in Saint John. The price drop in Regina resulted mainly from a sharper decline in food prices than that noted elsewhere, a decline in the housing index and smaller than average increases in the clothing and tobacco products and alcoholic beverages

indexes. In Saint John, increases in the food, clothing and health and personal care indexes were significantly above those of the national average.

Over the 12-month period, February 1985 to February 1986, increases across Canada ranged from a low of 2.4% in Victoria to a high of 5.3% in Quebec City.

Main Contributors to Monthly Changes in the All-items Index, by City

St. John's

The all-items index rose 0.7%, with higher prices for alcoholic beverages, women's wear and food explaining a large part of the advance. Increased costs of rented and owned accommodation and higher furniture prices coupled with increased gasoline prices and higher air fares also exerted a major upward impact. Between February 1985 and February 1986, the all-items index rose 3.5%.

Charlottetown/Summerside

Higher clothing prices (especially for women's wear), increased food costs (most notably for beef, bakery products, fresh fruit and (continued on page 4)

restaurant meals) and advances in certain recreational charges accounted for a large part of the 0.6% rise in the all-items index. Increased air fares and higher prices for gasoline, cigarettes and alcoholic beverages served in licensed premises as well as higher charges for rented accommodation also contributed to the overall upward movement. Since February 1985, the all-items index has risen 2.8%.

Halifax

Main contributors to the 0.5% rise in the all-items index were increased charges for rented accommodation and higher prices for food, especially for bakery products, fresh fruit, sugar and soft drinks. Advances in the price of alcoholic beverages served in licensed premises, increased air fares and higher clothing prices were also noted. Gasoline prices declined. From February 1985 to February 1986, the all-items index rose 3.8%.

Saint John

Among the major contributors to the 0.9% rise in the all-items index were higher prices for food, clothing (especially for women's wear), alcoholic beverages and rented accommodation. Also exerting an upward impact were increases in vehicle insurance premiums, air fares, selected recreational charges and newspaper prices. Since February 1985, the all-items index has risen 5.2%.

Quebec City

The all-items index rose 0.5% with the major impact originating from higher prices for cigarettes, alcoholic beverages and men's and women's wear. Increased charges for packaged holiday trips, gasoline, air fares, household furnishings and owned accommodation also contributed to the overall rise. Food prices fell mainly due to lower prices for fresh vegetables and beef. Since February 1985, the all-items index has risen 5.3%.

Montreal

The 0.5% rise in the all-items index was largely the result of higher prices for cigarettes, clothing (especially for women's wear) and packaged holiday trips, as well as increased owned accommodation charges. Price advances for gasoline, air travel and household furnishings were

also observed. Partially offsetting these advances were lower overall food prices, most notably for beef, chicken and fresh vegetables. Since February 1985, the all-items index has risen 4.7%.

Ottawa

The all-items index rose 0.2% mainly as a result of higher recreational charges and advances in clothing prices, air fares and vehicle insurance premiums. Higher prices for cigarettes and for alcoholic beverages were also observed. The housing index rose marginally as increased costs of rented and owned accommodation and higher household operation costs were largely offset by lower prices for household furnishings. Food prices declined on average, due mainly to lower prices for beef and fresh vegetables. Since February 1985, the all-items index has risen 3.8%.

Toronto

The all-items index rose 0.5% mainly due to higher costs of owned accommodation, increased prices for furniture and clothing and higher transportation costs (the latter due largely to advances in gasoline prices, vehicle insurance premiums and air fares). Prices of packaged holiday trips, cigarettes and alcoholic beverages were also up. Food prices declined, largely reflecting lower prices for beef and fresh vegetables. Between February 1985 and February 1986, the all-items index rose 4.3%.

Thunder Bay

Higher housing and recreational charges, increased transportation costs and advances in the prices of alcoholic beverages, personal care supplies and pharmaceutical products explained most of the 0.2% rise in the all-items index. Within the housing component, increases were observed for rented accommodation charges, for furniture prices and for household operation costs. The rise in the transportation index reflected higher air fares and increased vehicle insurance premiums. Food prices declined, as did prices for men's wear, household appliances, home-entertainment equipment and gasoline. Since February 1985, the all-items index has risen 3.9%.

(continued on page 5)

Winnipeg

Higher clothing prices (particularly for women's wear), increased costs of rented and owned accommodation, higher household operation expenses and advances in household textile and appliance prices were among the main contributors to the 0.4% rise in the all-items index. Air fares and the cost of packaged holiday trips also rose. The food index declined due mainly to lower prices for beef, pork, chicken and fresh vegetables. Since February 1985, the all-items index has risen 5.1%.

Regina

The all-items index declined 0.2% mainly as a result of lower food prices, particularly for beef, pork, chicken, cereal products, fresh vegetables and soft drinks. Declines were also observed in household operating expenses and in the price of furniture and household appliances. Partially offsetting these declines were higher costs for rented and owned accommodation, higher clothing prices (particularly for women's wear) and increased charges for personal care services. Advances in movie admission charges, travel tour quotations and beer prices also had a significant upward influence. Since February 1985, the all-items index has risen 2.8%.

Saskatoon

Higher prices for women's wear and for beer purchased from stores and higher costs of rented and owned accommodation and selected recreational services accounted for a major portion of the 0.4% rise in the all-items index. Advances in household operation charges and in the price of furniture and household appliances also contributed to the upward movement. Food prices declined largely as a result of lower prices for beef, fresh vegetables and soft drinks. Since February 1985, the all-items index has risen 4.3%.

Edmonton

The 0.6% rise in the all-items index largely reflected higher costs of owned accommodation and of household operation, as well as increased prices for women's wear, higher air fares and vehicle insurance premiums, and increased recreational charges. Prices for alcoholic

beverages served in licensed premises also advanced. Food prices rose slightly, as higher prices for pork, fresh fruit, coffee and soft drinks were only partially offset by lower prices for beef, chicken and fresh vegetables. Since February 1985, the all-items index has risen 3.4%.

Calgary

Advances in the housing, clothing and transportation indexes were largely responsible for the 0.3% rise in the all-items index. Within the housing component, increases were observed for rented and owned accommodation, for household operation and for household furnishings. The transportation index reflected higher vehicle insurance premiums and increased air fares, while the clothing index advanced mainly as a result of higher prices for men's wear. Increased prices for packaged holiday trips and for alcoholic beverages were also observed. The food index declined, largely due to lower prices for beef and fresh vegetables. Since February 1985, the all-items index rose 3.5%.

Vancouver

The all-items index rose marginally (0.1%). Among the major contributors to the upward movement were higher prices for alcoholic beverages and newspapers, increased recreational charges and advances in air fares, rented accommodation costs and in the price of women's wear. Largely offsetting these increases were lower charges for long-distance telephone calls, decreased owned accommodation charges and lower prices for furniture and gasoline. Food prices declined as well. Since February 1985, the all-items index has risen 3.2%.

Victoria

The all-items index declined 0.1%, largely reflecting lower food prices, decreased costs of owned accommodation and declines in long-distance telephone charges, pet care expenses and gasoline prices. Among the major factors contributing an upward impact were higher charges for rent, increased clothing prices and higher air fares. Price advances for cigarettes, alcoholic beverages and packaged holiday tours (continued on page 6)

also exerted some upward pressure. Since February 1985, the all-items index has risen 2.4%.

Order the February 1986 issue of *The Consumer Price Index* (62-001, \$8/\$80), available today, or contact Sandra Shadlock (613-990-9606), Prices Division.

Available on CANSIM: matrices 1922-1940.

Consumer Price Indexes for Urban Centres

The indexes in this table measure within each city the percentage change in consumer prices from the base period to subsequent time periods. They cannot be used to compare levels of prices between cities.¹

	All-items	Food	Housing	Clothing (1981 = 100)	Transportation	Health and personal care	Recreation, reading and education	Tobacco products and alcoholic beverages
St. John's								
February 1986 index	130.8	114.5	133.6	124.7	136.1	128.6	126.9	170.8
% change from Jan. 1986	0.7	0.8	0.4	1.1	0.4	0.5	0.1	2.5
% change from Feb. 1985	3.5	2.6	1.4	2.2	6.2	3.3	2.8	10.7
Charlottetown/Summerside								
February 1986 index	126.7	115.3	127.5	117.1	131.1	132.9	131.4	159.4
% change from Jan. 1986	0.6	0.5	0.2	2.1	0.2	0.2	1.1	1.0
% change from Feb. 1985	2.8	0.7	1.3	3.8	3.5	4.1	5.4	11.3
Halifax								
February 1986 index	130.3	114.1	134.9	115.9	134.5	135.9	134.3	163.4
% change from Jan. 1986	0.5	0.7	0.7	0.8	0.1	0.3	0.2	1.1
% change from Feb. 1985	3.8	0.4	2.9	4.0	4.6	1.6	4.9	13.9
Saint John								
February 1986 index	132.8	120.9	137.5	116.3	139.1	127.8	132.5	170.0
% change from Jan. 1986	0.9	1.6	0.3	2.5	0.4	0.8	0.9	1.9
% change from Feb. 1985	5.2	4.2	3.5	3.7	7.4	2.1	5.3	15.6
Quebec City								
February 1986 index	132.5	123.1	136.5	118.4	137.7	132.6	120.0	172.0
% change from Jan. 1986	0.5	-1.3	0.2	2.7	0.3	0.5	0.9	4.9
% change from Feb. 1985	5.3	3.7	4.0	2.6	5.8	5.9	4.0	21.1
Montreal								
February 1986 index	132.0	123.8	134.2	116.6	139.8	129.7	124.0	172.8
% change from Jan. 1986	0.5	-0.7	0.3	2.0	0.3	0.5	0.9	4.8
% change from Feb. 1985	4.7	3.3	3.5	2.7	4.5	4.2	3.3	22.6
Ottawa								
February 1986 index	131.5	121.3	136.8	117.4	136.6	129.6	125.4	162.8
% change from Jan. 1986	0.2	-0.8	0.1	1.4	0.3	0.2	1.5	0.7
% change from Feb. 1985	3.8	2.4	3.1	1.2	6.4	1.4	3.3	12.4

(continued on page 7)

Consumer Price Indexes for Urban Centres (continued)

The indexes in this table measure within each city the percentage change in consumer prices from the base period to subsequent time periods. They cannot be used to compare levels of prices between cities.¹

	All-items	Food	Housing	Clothing (1981 = 100)	Transportation	Health and personal care	Recreation, reading and education	Tobacco products and alcoholic beverages
Toronto								
February 1986 index	132.3	126.8	132.9	120.3	138.4	131.6	127.9	165.2
% change from Jan. 1986	0.5	-0.6	0.8	1.6	0.9	-0.1	0.6	0.8
% change from Feb. 1985	4.3	1.4	3.7	3.2	7.4	4.1	3.9	11.2
Thunder Bay								
February 1986 index	131.3	124.6	133.0	115.8	136.5	131.7	125.9	160.4
% change from Jan. 1986	0.2	-0.6	0.3	-0.3	0.3	0.5	0.4	0.6
% change from Feb. 1985	3.9	3.0	2.2	1.7	6.7	3.1	3.4	11.5
Winnipeg								
February 1986 index	128.9	117.7	132.5	117.0	130.9	126.6	130.5	167.2
% change from Jan. 1986	0.4	-0.3	0.2	2.5	0.2	0.5	0.7	0.2
% change from Feb. 1985	5.1	4.3	3.3	2.3	8.4	5.1	5.8	12.4
Regina								
February 1986 index	127.5	118.2	132.7	117.4	123.2	133.8	127.7	155.1
% change from Jan. 1986	-0.2	-1.8	-0.2	1.0	0.1	0.8	0.5	0.6
% change from Feb. 1985	2.8	1.5	3.4	0.9	0.1	3.4	4.1	9.9
Saskatoon								
February 1986 index	127.7	115.7	130.6	122.0	128.5	130.1	128.6	154.3
% change from Jan. 1986	0.4	-0.4	0.5	1.4	0.2	0.1	0.7	0.5
% change from Feb. 1985	4.3	2.4	3.6	4.4	4.3	3.7	5.3	11.3
Edmonton								
February 1986 index	126.9	124.3	121.5	116.2	134.4	132.4	127.0	168.6
% change from Jan. 1986	0.6	0.1	0.5	0.7	0.5	0.4	1.0	1.1
% change from Feb. 1985	3.4	3.8	1.2	2.6	5.2	3.7	3.6	12.0
Calgary								
February 1986 index	126.0	122.0	120.8	111.5	136.8	136.4	127.2	163.1
% change from Jan. 1986	0.3	-0.4	0.2	1.1	0.6	0.2	0.4	0.2
% change from Feb. 1985	3.5	3.0	1.3	2.5	7.0	4.7	4.2	10.6
Vancouver								
February 1986 index	127.4	123.0	123.0	119.3	134.7	126.3	134.5	155.5
% change from Jan. 1986	0.1	-0.6	0.0	1.0	-0.2	-0.1	0.8	1.2
% change from Feb. 1985	3.2	1.8	1.3	2.1	5.2	1.6	5.2	14.1
Victoria²								
February 1986 index	103.2	103.0	100.4	103.3	105.8	103.4	105.3	113.0
% change from Jan. 1986	-0.1	-0.1	-0.3	1.2	-0.3	0.1	0.8	0.4
% change from Feb. 1985	2.4	1.2	0.3	2.9	3.6	3.3	3.9	12.7

¹ For inter-city indexes of retail price differentials refer to Table 24 of Consumer Prices and Price Indexes (62-010, \$15/\$60).

² December 1984 = 100.

Department Store Sales and Stocks January 1986

Unadjusted Sales

Department stores in Canada reported unadjusted sales totalling \$762.7 million in January 1986, up 10.2% from the January 1985 level. Sales were higher in 30 of the 40 departments for which information is compiled, with the largest increases reported in floor coverings (+50.3%), china and glassware (+38.4%) and women's and misses' sportswear (+24.8%). The most notable decreases were recorded for millinery (-36.4%), smallwares and notions (-16.1%) and sporting goods and luggage (-8.1%).

All provinces posted gains in January 1986 over the corresponding month in 1985, with increases ranging from 12.7% in Ontario to 5.1% in Saskatchewan. Sales also rose in all 10 metropolitan areas surveyed, with increases ranging from 13.9% in Toronto to 4.4% in Hamilton.

Sales by major department stores in January 1986 reached \$488.8 million, up 7.7% from the corresponding month a year earlier, while junior department stores had sales of \$273.9 million, up 14.9% over the same period last year.

Seasonally Adjusted Sales

Adjusted for seasonal fluctuations, holidays and the number of trading days, total department store sales in January 1986 decreased by

0.3% to \$1,044.2 million from the revised December 1985 level of \$1,047.4 million. Among the 22 departments recording higher sales, the most notable increases were reported in china and glassware (+12.3%), piece goods (+11.7%) and women's, misses' and childrens' footwear (+10.9%). The largest decreases were registered by millinery (-29.6%), furs (-28.4%) and hardware, paints, wallpaper, etc. (-19.2%).

Stocks

The unadjusted selling value of inventories held by department stores in January 1986 was \$3,580.3 million, up 18.9% from January 1985. Seasonally adjusted department store stocks totalled \$3,950.7 million, up 5.4% from the December 1985 revised value of \$3,748.3 million.

Available on CANSIM: matrix 112.

Order the January 1986 issue of *Department Store Sales and Stocks* (63-002, \$13/\$130), available the second week of April, or contact Lina Di Piéto (613-991-3551) or Maurice Massaad (613-991-3549), Retail Trade Section, Industry Division.

Data Availability Announcements

Coal and Coke Statistics

December 1985

Canadian production of coal totalled 4 858 kilotonnes in December 1985, a 2.5% decrease from 4 982 kilotonnes a year earlier. Exports of coal reached 2 534 kilotonnes, up 21.3% from 2 088 kilotonnes while imports of 1 169 kilotonnes of coal were reported in December. Coke production decreased 0.4% to 400 kilotonnes.

Available on CANSIM: matrix 9.

Order the December 1985 issue of *Coal and Coke Statistics* (45-002, \$8/\$80), available the second week in April, or contact Dave Madsen (613-990-9823), Energy Section, Industry Division.

Industrial Inorganic Chemicals Industry

1984 Census of Manufactures

For the industrial inorganic chemicals industry (SIC 3711) in 1984, the value of shipments of goods of own manufacture totalled \$2,297.4 million, up 5.5% from \$2,177.2 million in 1983.

Available on CANSIM: matrix 6870.

For further information, contact L. Boucher (613-991-3513), Industry Division.

Major Appliances (Electric and Non-electric) Industry

1984 Census of Manufactures

For the major appliances (electric and non-electric) industry (SIC 3321) in 1984, the value of shipments of goods of own manufacture totalled \$920.8 million, down 0.4% from \$924.4 million in 1983.

Available on CANSIM: matrix 5569.

For further information, contact Aldo Diaz (613-991-3523), Industry Division.

Cereal Grain Flour Industry

1984 Census of Manufactures

For the cereal grain flour industry (SIC 1051) in 1984, the value of shipments of goods of own manufacture totalled \$785.8 million, up 6.0% from \$741.4 million in 1983.

Available on CANSIM: matrix 5387.

For further information, contact Brian Preston (613-991-3511), Industry Division.

Book Publishing Industry

1984 Census of Manufactures

For the book publishing industry (SIC 2831) in 1984, the value of shipments of goods of own manufacture totalled \$567.4 million, up 11.4% from \$509.1 million in 1983.

Available on CANSIM: matrix 5500.

For further information, contact R. Wright (613-991-3514), Industry Division.

Cane and Beet Sugar Industry

1984 Census of Manufactures

For the cane and beet sugar industry (SIC 1081) in 1984, the value of shipments of goods of own manufacture totalled \$552.7 million, down 3.3% from \$571.6 million in 1983.

Available on CANSIM: matrix 5393.

For further information, contact Brian Preston (613-991-511), Industry Division.

Other Office Furniture Industry

1984 Census of Manufactures

For the other office furniture industry (SIC 2649) in 1984, the value of shipments of goods of own manufacture totalled \$321.2 million, up 25.5% from \$256.0 million in 1983.

Available on CANSIM: matrix 5478.

For further information, contact Michel J. Cormier (613-991-3522), Industry Division.

Mixed Fertilizer Industry

1984 Census of Manufactures

For the mixed fertilizer industry (SIC 3722) in 1984, the value of shipments of goods of own manufacture totalled \$239.8 million, up 12.4% from \$213.4 million in 1983.

Available on CANSIM: matrix 6873.

For further information, contact L. Boucher (613-991-3513), Industry Division.

Abrasives Industry

1984 Census of Manufactures

For the abrasives industry (SIC 3571) in 1984, the value of shipments of goods of own manufacture totalled \$233.0 million, up 16.5% from \$200.0 million in 1983.

Available on CANSIM: matrix 6858.

For further information, contact Sharon M. Boyer (613-991-3520), Industry Division.

Leather Tanneries Industry

1984 Census of Manufactures

For the leather tanneries industry (SIC 1711) in 1984, the value of shipments of goods of own manufacture totalled \$216.7 million, up 13.1% from \$191.6 million in 1983.

Available on CANSIM: matrix 5420.

For further information, contact T. Raj Sehdev (613-991-3510), Industry Division.

Adhesive Industry

1984 Census of Manufactures

For the adhesive industry (SIC 3792) in 1984, the value of shipments of goods of own manufacture totalled \$122.5 million, up 5.9% from \$115.9 million in 1983.

Available on CANSIM: matrix 6881.

For further information, contact L. Boucher (613-991-3513), Industry Division.

Other Combined Publishing and Printing Industry

1984 Census of Manufactures

For the other combined publishing and printing industry (SIC 2849) in 1984, the value of shipments of goods of own manufacture totalled \$79.3 million, down 16.5% from \$94.9 million in 1983.

Available on CANSIM: matrix 5503.

For further information, contact R. Wright (613-991-3514), Industry Division.

**Button, Buckle and Clothes
Fastener Industry**

1984 Census of Manufactures

For the button, buckle and clothes fastener industry (SIC 3992) in 1984, the value of shipments of goods of own manufacture totalled \$66.3 million, up 12.3% from \$59.1 million in 1983.

Available on CANSIM: matrix 6894.

For further information, contact R. Wright (613-991-3514), Industry Division.

Clock and Watch Industry

1984 Census of Manufactures

For the clock and watch industry (SIC 3913) in 1984, the value of shipments of goods of own manufacture totalled \$62.2 million, down 3.3% from \$64.4 million in 1983.

Available on CANSIM: matrix 6886.

For further information, contact R. Wright (613-991-3514), Industry Division.

Publications Released

CANSIM: Mini Base Series Directory,
1986 Catalogue number 12-569E
(Canada: \$45; Other Countries: \$54)

Canada's Mineral Production,
Preliminary Estimates, 1985
Catalogue number 26-202
(Canada: \$20; Other Countries: \$21)

Railway Carloadings, 7-day Period Ending
February 28, 1986 Catalogue number 52-005
(Canada: \$75; Other Countries: \$100)

Employment, Earnings and Hours,
December 1985 Catalogue number 72-002
(Canada: \$35/\$350; Other Countries:
\$36.50/\$365)

Statistics Canada publications may be purchased by mail order from Publication Sales and Services, Room 2103, Main Building, Statistics Canada, Ottawa K1A 0T6.

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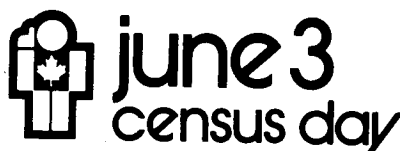
Publications may also be ordered through Statistics Canada's offices in St. John's, Halifax, Montreal, Ottawa, Sturgeon Falls, Toronto, Winnipeg, Regina, Edmonton and Vancouver, or from authorized bookstore agents or other booksellers.

Major Release Dates

Week of March 24-27

(Release dates are subject to change)

Anticipated date of release	Title	Reference Period
March		
24	Wholesale Trade	January 1986
24-27	Inventories, Shipments and Orders in Manufacturing Industries	January 1986
25	Canada's Foreign Trade in Automotive Products	Fourth Quarter 1985
26	Unemployment Insurance Statistics	January 1986
27	Employment, Earnings and Hours	January 1986
27	Industrial Products Price Index	February 1986
27	Raw Materials Price Index	February 1986



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Daily**

**Statistics Canada's Official Release Vehicle
for Statistical Information**

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The Daily

Statistics Canada

Monday, March 24, 1986

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Major Release

Financial Institutions, Fourth Quarter 1985	2
• Property and casualty insurance companies reported underwriting losses of \$470 million	

Data Availability Announcements

Restaurants, Caterers and Taverns, January 1986	3
Gas Utilities, December 1985	3
Railway Carloadings, Seven Days Ending March 7, 1986	3
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Stocks of Frozen Meat, March 3, 1986	4
Mineral Wool, February 1986	4

Publication Released	5
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Major Release

Financial Institutions Fourth Quarter 1985

Available on CANSIM: matrices 3797-3809, 3815, 3820, 3834, 3845, 3849, 3857-3859 and 3883-3886.

Property and casualty insurance companies reported underwriting losses of \$470 million in the fourth quarter of 1985. This compares with losses of \$224 million in the previous quarter and \$450 million in the fourth quarter of 1984.

Order the Fourth Quarter 1985 issue of *Financial Institutions* (61-006, \$40/\$160), available towards the end of April, or contact the Financial Institutions Section (613-990-9851), Industrial Organization and Finance Division.

Financial Institutions Fourth Quarter 1985

	Fourth Quarter 1985	Change from previous quarter	Change from same period a year earlier	
		millions of dollars		%
Trust Companies				
Mortgages	37,228	1,119	3,681	11.0
Total assets	64,569	1,544	6,060	10.4
Deposits	57,236	1,528	6,925	13.4
Mortgage Companies				
Mortgages	42,552	1,393	6,616	18.4
Total assets	52,396	478	6,971	15.4
Deposits	34,000	2,614	4,879	16.7
Financial Corporations				
Retail sales financing:				
Industrial and Commercial	3,419	165	706	26.4
Consumer	4,581	585	892	24.2
Wholesale financing	3,059	222	651	27.2
Personal loans	816	-49	-96	-10.5
Total assets	16,788	1,061	2,615	18.4
Finance Leasing Corporations				
Lease contracts outstanding	3,012	200	429	16.9
Total assets	3,423	177	506	17.7
Investment Funds				
Total assets:				
Cost	12,180	1,151	3,035	36.1
Market	14,620	1,940	5,129	54.0
Total portfolio:				
Cost	11,646	1,079	2,758	33.9
Market	14,086	1,868	4,849	52.5
Property and Casualty Insurance Companies				
Net premiums earned	2274	207	256	12.7
Underwriting gains	-470	-246	-20	-4.6
Total assets	18,277	612	1,724	10.5

Data Availability Announcements

Restaurants, Caterers and Taverns

January 1986

Restaurant, caterer and tavern receipts totalled \$887.3 million for January 1986, an increase of 13.8% over the \$779.7 million reported for the same period last year.

Available on CANSIM: matrix 52.

Order the January 1986 issue of *Restaurants, Caterers and Taverns* (63-011, \$5/\$50), scheduled for release the week of April 7, or contact G. Blouin (613-991-3489), Services Division.

Railway Carloadings

Seven Days Ending March 7, 1986

Freight tonnages loaded by railways in Canada for the seven days ending March 7, 1986 totalled 4.8 million tonnes, an increase of 10.2% from the 1985 figure.

Order the Vol. 2, No. 8 issue of *Railway Carloadings* (52-005, \$75), scheduled for release the week of March 24, or contact Wayne Reinhard (613-990-8700), Surface Transport Section, Transportation Division.

Gas Utilities

December 1985

Sales of natural gas in Canada amounted to 5 848 million cubic metres in December 1985, an increase of 6.3% from 5 504 million cubic metres a year earlier.

Reported exports to the United States reached 2 994 million cubic metres during December 1985, a 14.8% increase from 2 607 million cubic metres the previous year.

Available on CANSIM: matrices 182 and 1052-1055.

Order the December 1985 issue of *Gas Utilities* (55-002, \$10/\$100), available the first week of April, or contact Gary Smallbridge (613-991-3567), Energy Section, Industry Division.

Local Government Finance, Revenue and Expenditure

1985 and 1984

Preliminary data for 1984 and estimated data for 1985 are available at 10:00 a.m. today on CANSIM matrices 2764-2776, or contact Gilbert Huneault (613-991-1812), Public Institutions Division.

Stocks of Frozen Meat

March 3, 1986

Total frozen meat in cold storage at the opening of the first business day of March amounted to 31 371 tonnes, down from 37 477 tonnes last month and 37 921 tonnes a year earlier.

Available on CANSIM: matrices 87, 9517-9525.

Order the March issue of *Stocks of Frozen Meat Products* (32-012, \$10/\$100), scheduled for release the week of April 7, or contact P.L. Beerstecher (613-990-8714), Agriculture and Natural Resources Division.

Mineral Wool

February 1986

Manufacturers shipped 5 361 655 square metres of mineral wool (all R factors) in batts in February 1986, up 20.7% from the 4 442 312 (revised) square metres shipped in February 1985 but down 23.6% from the 7 020 137 square metres shipped in the previous month.

Available on CANSIM: matrices 40 and 122 (series 32 and 33).

Order the February 1986 issue of *Mineral Wool including Fibrous Glass Insulation* (44-004, \$4/\$40), to be released the week of April 7, or contact Sharon M. Boyer (613-991-3520), Industry Division.

Publication Released

Canned and Frozen Fruits and
Vegetables, December 1985 ✓
Catalogue number 32-011
(Canada: \$4/\$40; Other Countries: \$5/\$50)

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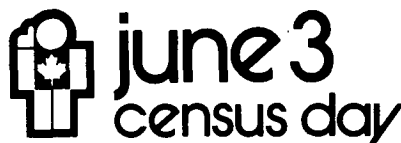
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The Daily

Statistics Canada

Tuesday, March 25, 1986

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Major Releases

Canada's Foreign Trade in Automotive Products, January-December 1985 2

- Canada posted a \$5.0 billion trade surplus with the United States in automotive products

Wholesale Trade, January 1986 6

- Wholesale merchants' sales increased 16.4% over January 1985

Data Availability Announcement

Gypsum Products, February 1986 7

Publications Released 8

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Major Releases

Canada-United States Trade in Automotive Products, Reconciled Basis¹ (Table 1) Annual

	Annual Totals			Value Change		% Change		
	1983	1984	1985	1984	1985	1984	1985	
	(Millions of dollars - Canadian)						(%)	
United States Imports from Canada								
Cars	8,973	13,085	15,277	4,112	2,192	45.8	16.8	
Trucks and other motor vehicles	4,437	5,880	6,422	1,443	542	32.5	9.2	
Parts	7,056	10,287	11,512	3,231	1,225	45.8	11.9	
Tires and tubes	419	598	592	179	-6	42.7	-1.0	
Total	20,885	29,850	33,803	8,965	3,953	42.9	13.2	
Canadian Imports from the U.S.								
Cars	4,886	6,085	8,566	1,199	2,481	24.5	40.8	
Trucks and other motor vehicles	1,129	2,039	2,570	910	531	80.6	26.0	
Parts	11,446	15,446	17,438	4,000	1,992	34.9	12.9	
Tires and tubes	225	345	264	120	-81	53.3	-23.5	
Total	17,686	23,915	28,838	6,229	4,923	35.2	20.6	
Balance								
Cars	4,087	7,000	6,711	2,913	-289			
Trucks and other motor vehicles	3,308	3,841	3,852	533	11			
Parts	-4,390	-5,159	-5,926	-769	-767			
Tires and tubes	194	253	328	59	75			
Total	3,199	5,935	4,965	2,736	-970			
Excluded: adjustments to values of imported parts for special tooling charges.	454	417	454					

¹ Refer to "Notes to Data Users".

Note to Data Users

Canada-United States trade in automotive products, shown in this special release, is measured by comparing the import statistics of each country. U.S. statistics on imports from Canada (converted to Canadian dollars) are used to represent Canadian exports because this enables a more exact comparison of the two trade flows. This greater exactness results from several factors. Customs revenue is collected on the basis of import documentation and consequently, the filing and scrutiny of import documents is more rigorous. The use of customs tariff along with the commodity code allows assignment of the trade of certain commodities to the automotive sector. Examples of such commodities are tires, hardware, fabric, glass, metal materials, lighting fixtures, ignition equipment, etc., which may or may not be related to production of automobiles.

As a result, the data in this release, for automotive trade with the U.S. differ significantly

from data released in all other Statistics Canada trade reports such as the *Preliminary Statement of Canadian International Trade* (65-001P) and the monthly *Summary of Canadian International Trade* (65-001). Data in these trade reports give statistics by commodity which can serve as an approximation of automotive trade; however, they should not be expected to agree precisely with this release.

The data published in Table 1 of this release also appear in the Annual Report of the President to the (U.S.) Congress on the operation of the Automotive Products Trade Act of 1965, and are accepted in both countries as the official measure of trade in automotive products.

Exports to all countries except the United States are measured using Canadian export statistics and not the counterpart country import statistics.

Canada's Foreign Trade in Automotive Products

January-December 1985

Trade with the United States, Reconciled Basis (Table 1)

Canada posted a \$5.0 billion trade surplus with the United States in automotive products in 1985, a decline of \$970 million from the record surplus set the previous year. The surplus marks the fourth consecutive year of a positive balance following nine years of deficits.

The expansion in exports of automotive products moderated to 13.2% to reach \$33.8 billion following an increase of 42.9% in 1984. A 16.8% rise in exports of cars representing 55.5% of the total increase - was the major contributing factor. Parts posted an 11.9% rise.

Imports of automotive products rose 20.6% to \$28.8 billion after an increase of 35.2% in 1984. As in exports, cars accounted for more than 50.0% of the increase, rising 40.8%. Parts increased 12.9%, similar to the rise in exports.

Trade with Overseas Countries, Customs Basis (Table 2)

The trade deficit in automotive products with countries other than the United States reached a record \$4.1 billion in 1985. Imports grew

28.6%, as cars jumped 51.0% after a 36.5% advance in 1984. Exports registered a 13.4% decline in 1985 after an 8.6% increase in 1984. The movement was largely explained by a 79.4% decline in cars following a 40.8% increase in 1984.

Canadian Passenger Car Imports, Customs Basis (Table 3)

The number of passenger cars imported rose 23.9% to 1.1 million units in 1985. Overseas countries increased their share of the import market by 15.1% to 35.0%. The U.S. share dropped to 65.0% in 1985 from close to 70.0% in 1984.

The average price of imported cars rose 15.6% in 1985; the price increase reflected changes in the size of car imported, the type of car, and exchange rates as well as inflationary pressures. The average price of cars from the United States rose 21.7% while the price from overseas countries rose 6.0%.

(see tables on pages 2, 4 and 5)

Contact G. Blaney (613-990-9647), Trade Information Unit, or Judith Frederick (613-990-9784), Trade Measures and Analysis Section, International Trade Division.

Canada-Overseas Countries Trade in Automotive Products (Customs Basis) (Table 2)
Annual

	Annual Totals			Value Change		% Change		
	1983	1984	1985	1984	1985	1984	1985	
	(Millions of dollars - Canadian)						(%)	
Domestic Exports								
Cars	135	189	39	54	-150	40.0	-79.4	
Trucks and other motor vehicles	146	144	177	-2	33	-1.4	22.9	
Parts	254	280	307	26	27	10.2	9.6	
Tires and tubes	18	30	45	12	15	66.7	50.0	
Re-exports	194	168	134	-26	-34	-13.4	-20.2	
Total Canadian Exports	747	811	702	64	-109	8.6	-13.4	
Imports								
Cars	1,322	1,805	2,726	483	921	36.5	51.0	
Trucks and other motor vehicles	304	372	381	68	9	22.4	2.4	
Parts	613	1,328	1,459	715	131	116.6	9.9	
Tires and tubes	128	207	207	79	0	61.7	0.0	
Total Canadian Imports	2,367	3,712	4,773	1,345	1,061	56.8	28.6	
Balance								
Cars	-1,187	-1,616	-2,687	-429	-1,071			
Trucks and other motor vehicles	-158	-228	-204	-70	24			
Parts	-359	-1,048	-1,152	-689	-104			
Tires and tubes	-110	-177	-162	-67	15			
Re-exports	194	168	134	-26	-34			
Total	-1,620	-2,901	-4,071	-1,281	-1,170			

Canadian Passenger Car Imports (Customs Basis) (Table 3)
1984 and 1985 (Annual)

	Number of Units				Import Share		Average Price		Change	Exchange Rate ¹
	1984	1985	Change		1984	1985	1984	1985	1985 /1984	1985 /1984
			1985 /1984	1985 /1984						
	Annual									
	('000)	('000)	('000)	%	%	%	\$	\$	%	%
United States	600.1	694.1	94.0	15.7	69.6	65.0	10,140	12,341	21.7	5.5
Overseas Countries	261.9	373.5	111.6	42.6	30.4	35.0	6,891	7,304	6.0	--
Japan	179.4	216.1	36.7	20.5	20.8	20.2	6,493	6,867	5.8	5.5
West Germany	27.8	41.1	13.3	47.8	3.2	3.8	12,078	11,789	-2.4	2.6
United Kingdom	1.1	1.5	0.4	36.4	0.1	0.1	26,709	27,246	2.0	2.4
France	14.0	7.7	-6.3	-45.0	1.6	0.7	5,701	6,155	8.0	3.2
Sweden	2.6	5.1	2.5	96.2	0.3	0.5	13,123	14,258	8.6	1.9
Italy	2.1	1.0	-1.1	-52.4	0.2	0.1	4,671	6,533	39.9	-2.8
Other Countries	34.9	101.0	66.1	189.4	4.0	9.5	4,293	5,865	36.6	--
All Countries	862.0	1,067.6	205.6	23.9	100.0	100.0	9,153	10,579	15.6	4.8

-- Amount too small to be expressed.

¹ Minus sign (-) indicates depreciation of the value of the currency of the country against the Canadian dollar. Rate for all countries is the rate against the Canadian dollar of the SDR (Special Drawing Rights), a weighted average of 16 world currencies, by the International Monetary Fund.

Canada-United States Trade in Automotive Products (Table 4)
1970-1985 Annual

	1970	1971	1972	1973	1974	1975	1976	1977
	(\$ millions - Canadian)							
United States Imports from Canada¹								
Cars	1,538	1,943	2,046	2,272	2,540	2,858	3,430	4,032
Trucks, etc.	589	593	706	789	868	932	1,344	1,964
Parts	1,127	1,495	1,778	2,172	1,963	2,045	2,942	3,721
Tires and tubes	15	8	23	68	64	68	163	144
Total	3,269	4,039	4,553	5,301	5,435	5,903	7,879	9,861
Canadian Imports from the U.S.								
Cars	659	960	1,056	1,439	1,621	2,183	2,317	2,834
Trucks, etc.	275	361	495	643	896	942	970	1,118
Parts	2,107	2,485	2,907	3,528	3,829	4,425	5,473	6,848
Tires and tubes	24	36	50	92	218	174	115	153
Total	3,065	3,842	4,508	5,702	6,564	7,724	8,875	10,953
Balance								
Cars	879	983	990	833	919	675	1,113	1,198
Trucks, etc.	314	232	211	146	-28	-10	374	846
Parts	-980	-990	-1,129	-1,356	-1,866	-2,380	-2,531	-3,127
Tires and tubes	-9	-28	-27	-24	-154	-106	48	-9
Total	204	197	45	-401	-1,129	-1,821	-996	-1,092
Excluded: adjustments to values of imported parts from U.S. for special tooling charges.	95	80	85	93	188	135	151	244
	1978	1979	1980	1981	1982	1983	1984	1985
	(\$ millions - Canadian)							
United States Imports from Canada¹								
Cars	4,723	4,345	4,452	5,145	7,170	8,973	13,085	15,277
Trucks, etc.	2,325	2,364	2,218	3,142	3,946	4,437	5,880	6,422
Parts	4,753	4,489	3,405	4,151	4,902	7,056	10,287	11,512
Tires and tubes	192	234	231	286	406	419	598	592
Total	11,993	11,432	10,306	12,724	16,424	20,885	29,850	33,803
Canadian Imports from the U.S.								
Cars	3,038	3,747	3,388	3,719	2,877	4,886	6,085	8,566
Trucks, etc.	1,322	1,952	1,217	1,339	873	1,129	2,039	2,570
Parts	8,092	8,666	7,600	9,230	9,682	11,446	15,446	17,438
Tires and tubes	130	155	146	165	147	225	345	264
Total	12,582	14,520	12,351	14,453	13,579	17,686	23,915	28,838
Balance								
Cars	1,685	598	1,064	1,426	4,293	4,087	7,000	6,711
Trucks, etc.	1,003	412	1,001	1,803	3,073	3,308	3,841	3,852
Parts	-3,339	-4,177	-4,195	-5,079	-4,780	-4,390	-5,159	-5,926
Tires and tubes	62	79	85	121	259	194	253	328
Total	-589	-3,088	-2,045	-1,729	2,845	3,199	5,935	4,965
Excluded: adjustments to values of imported parts from U.S. for special tooling charges.	284	234	297	463	479	454	417	454

¹ A more accurate measurement of trade in automotive products is obtained by comparing the import statistics of each country. Accordingly, Canadian exports are derived from the United States statistics of imports.

Wholesale Trade

January 1986

Sales

Wholesale merchants' sales in January 1986 rose significantly for the second consecutive month, resulting in a 16.4% advance over the same period in 1985. Revised sales for December 1985 were up 19.3% from the December 1984 level.

In January 1986, all major trade groups registered increased sales from a year earlier. The most notable gains were reported by the following major trade groups: other machinery, equipment and supplies (+27.8%); lumber and building materials (+25.6%) and tobacco, drugs and toilet preparations (+20.7%). All regions posted sales increases from a year earlier, ranging from 25.0% in Ontario to 7.1% in the Atlantic provinces.

Inventories

Wholesale inventories in January 1986 increased 6.4% over the corresponding period in 1985. Revised inventories for December 1985 were up 4.3% from the December 1984 level.

The ratio of inventories to sales at the end of January 1986 stood at 1.72:1, down from 1.88:1 a year earlier.

Available on CANSIM: matrix 44.

Order the January 1986 issue of *Wholesale Trade* (63-008, \$5/\$50), available the second week of April, or contact Gilles Berniquez (613-991-3537), Wholesale Trade Section, Industry Division.

Wholesale Trade

Percentage Change in Sales and Inventories for January 1986/1985

Major Trade Groups - Regions	Sales		Inventories		Stocks/Sales Ratios	
	December 1985/84 ^r	January 1986/85 ^p	December 1985/84 ^r	January 1986/85 ^p	Jan. 1985 ^r	Jan. 1986 ^p
Total all trades	19.3	16.4	4.3	6.4	1.88	1.72
Food	10.7	6.1	7.1	4.1	0.85	0.83
Tobacco, drugs and toilet preparations	17.7	20.7	8.0	5.3	1.07	0.94
Apparel, dry goods, furniture and general merchandise	22.4	5.2	10.2	10.0	2.39	2.50
Motor vehicles and accessories	39.5	17.0	10.8	16.2	2.05	2.04
Farm machinery, equipment and supplies	29.3	17.6	-16.5	-12.9	6.83	5.06
Other machinery, equipment and supplies ¹	22.1	27.8	2.1	4.8	2.09	1.72
Metals, hardware, plumbing and heating equipment	11.6	16.8	14.3	17.8	1.68	1.69
Lumber and building materials	26.5	25.6	8.3	9.8	2.18	1.90
Other wholesalers ²	10.1	8.2	6.5	7.7	1.80	1.79
Regions						
Atlantic provinces	9.0	7.1	6.9	6.9	1.53	1.53
Quebec	15.7	8.9	6.6	6.0	1.71	1.66
Ontario	24.6	25.0	7.1	11.2	1.80	1.61
Prairie provinces	16.4	10.8	-4.1	-1.6	2.66	2.36
B.C., Yukon and Northwest Territories	17.7	16.1	6.8	7.7	1.59	1.47

^r Revised figures.

^p Preliminary figures.

¹ Includes: electrical machinery, equipment and supplies; and machinery and equipment, n.e.s.

² Includes: farm products (excluding grain); paper and paper products; scrap and waste materials; and wholesalers, n.e.s.

Data Availability Announcement

Gypsum Products February 1986

Manufacturers shipped 19 893 820 square metres of plain gypsum wallboard in February 1986, up 19.0% from the 16 712 016 (revised) square metres shipped the previous year but down 22.0% from the 25 492 808 square metres shipped in January 1986.

Available on CANSIM: matrices 39 and 122 (series 11 and 12).

Order the February 1986 issue of *Gypsum Products* (44-003, \$4/\$40), to be released the week of April 14, or contact Sharon M. Boyer (613-991-3520), Industry Division.

Publications Released

Wool Production and Supply, 1985
Catalogue number 23-205
(Canada: \$15; Other Countries: \$16)

Pulwood and Wood Residue Statistics,
January 1986 Catalogue number 25-001
(Canada: \$5/\$50; Other Countries: \$6/\$60)

Asphalt Roofing, January 1986
Catalogue number 45-001
(Canada: \$4/\$40; Other Countries: \$5/\$50)

Production and Shipments of Blow-
moulded Plastic Bottles, Quarter Ended
December 31, 1985 Catalogue number 47-006
(Canada: \$5/\$20; Other Countries: \$6/\$24)

Telephone Statistics, January 1986
Catalogue number 56-002
(Canada: \$7.50/\$75; Other Countries:
\$8.50/\$85)

Federal Scientific Activities, 1985-86
Catalogue number 88-204E
(Canada: \$30; Other Countries: \$31)

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Publications may also be ordered through Statistics Canada's offices in St. John's, Halifax, Montreal, Ottawa, Sturgeon Falls, Toronto, Winnipeg, Regina, Edmonton and Vancouver, or from authorized bookstore agents or other booksellers.

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The Daily

Statistics Canada

Wednesday, March 26, 1986

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Major Release

Unemployment Insurance Statistics, January 1986 2

- Adjusted for seasonal variation, the number of beneficiaries receiving regular benefits declined 2.1% from December 1985

Data Availability Announcements

Industrial Composite (Average Weekly Earnings), December 1985 3

Steel Ingots, Week Ending March 22, 1986 3

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Major Release

Unemployment Insurance Statistics January 1986

Unemployment insurance benefit payments totalled \$1,166 million¹ in January 1986, up 48.2% from the preceding month but down 0.6% from January 1985. (An increase between December and January is a standard seasonal occurrence observed each year.)

During January 1986, a total of 379,000 claims for unemployment insurance benefits were received, an increase of 21.4% from December 1985 but a decrease of 3.5% as compared with January 1985.

For the week ending January 18, 1986, the number of beneficiaries¹ stood at 1,267,000 - up 11.1% from the previous month but down 9.8% from January 1985.

Adjusted for seasonal variation, the number of beneficiaries receiving regular benefits declined by 2.1% to 955,000 between December 1985 and January 1986.

Data users should note that each year Employment and Immigration Canada adjusts the ceilings for insurable earnings and weekly

benefits. For 1986, the insurable earnings maximum has been raised from \$460.00 to \$495.00 and the weekly benefits level, calculated as 60% of insurable earnings, has increased to \$297.00.

¹ The count of beneficiaries cannot be directly related to the benefit payments made during any one month. Whereas the latter figure covers all disbursements during the month, the count of beneficiaries represents the number of persons who qualified for benefits during a specific week each month, regardless of when they received payment.

Available on CANSIM: matrices 26 (series 1.6) and 5700-5717.

Data for the months of November and December 1985 and January 1986 will be published in the January 1986 issue of *Unemployment Insurance Statistics* (73-001, \$12/\$120), available at the beginning of April, or contact H. Stiebert or J.-P. Maynard (613-990-9900), Labour Division.

Unemployment Insurance Statistics

	January 1986	December 1985	November 1985	January 1985	% change from	
					December 1985	January 1985
Benefits¹						
Amount paid (\$000)	1,166,219	786,904	712,420	1,173,018	48.2	-0.6
Weeks of benefit (000)	6,454	4,419	4,104	6,859	46.0	-5.9
Average weekly benefit (\$)	180.89	177.97	173.27	171.14	1.6	5.7
Claims received (000)	379	312	353	393	21.4	-3.5
Beneficiaries² (000)						
Total	1,267 P	1,141 P	1,048 r	1,405 r	11.1	-9.8
Regular benefits	1,141 P	1,024 P	920 r	1,258 r	11.4	-9.4
Regular benefits - Seasonally adjusted	955 P	975 P	982 r	1,077 r	-2.1	-11.3

¹ Amount paid and weeks of benefit include work sharing and job creation. However, average weekly benefit excludes these amounts in order to maintain comparability with previous data.

² The beneficiaries include all claimants who receive benefits through the computer pay system. Excluded are year-round fishermen, a few seasonal fishermen and a small number of work sharing and job creation claimants who are paid through the manual pay system.

P Preliminary figures.

r Revised figures.

Data Availability Announcements

Industrial Composite (Average Weekly Earnings)

December 1985

Data users should note that the estimates of average weekly earnings for the Industrial Composite will no longer be published in *Employment, Earnings and Hours* (72-002), following the release of the December 1985 revised estimates. However, estimates will continue to be available on a request basis for a further six months.

For more information contact Renée Arsenault (613-990-9900), Analysis and Dissemination Unit, Labour Division.

Steel Ingots

Week Ending March 22, 1986

Preliminary estimates indicate that Canadian steel ingot production for the week ending March 22, 1986 totalled 282 017 tonnes, a decrease of 2.0% from the preceding week's total of 287 775 tonnes and down 5.8% from the year-earlier level of 299 380 tonnes.

Contact Gerry Barrett (613-991-3515), Industry Division.

Publications Released

Farm Input Price Index, ✓
Fourth Quarter 1985
Catalogue number 62-004
(Canada: \$10/\$40; Other Countries: \$11/\$44)

Merchandising Inventories, December ✓
1985 Catalogue number 63-014
(Canada: \$12/\$120; Other Countries: \$13/\$130)

Travel Between Canada and Other ✓
Countries, October-December 1985
Catalogue number 66-001
(Canada: \$35/\$140; Other Countries:
\$36.50/\$146)

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The Daily

Statistics Canada

Thursday, March 27, 1986

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Major Releases

Industrial Product Price Index, February 1986 2

- The IPPI decreased 0.2% from January and the annual rate of increase slowed to 2.4%

Raw Materials Price Index, February 1986 4

- Lower oil prices caused the RMPI to drop 8.6% from the preceding month

Employment, Earnings and Hours, January 1986 5

- Average weekly earnings for all employees totalled \$427.59

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Major Releases

Industrial Product Price Index

February 1986

Preliminary estimates show the Industrial Product Price Index (IPPI, 1981 = 100) stood at 120.5 in February 1986, down 0.2% from the revised level of 120.7 for January. The year-over-year advance, calculated by comparing the level for February, 1986 with the level for February 1985, was 2.4%. Following the increase recorded in January, the annual rate of change returned in February to a level comparable to the average for the fourth quarter of 1985. The monthly 0.2% decrease stemmed from declines in both intermediate goods (-0.2%) and finished goods (-0.2%).

The first stage intermediate goods component index fell 0.4% in February to a level 0.4% lower than in February 1985. The monthly decline in the group index was mainly attributable to lower prices for copper and copper alloy products, other non-ferrous metal products and petroleum and coal products. These decreases were partly offset by higher prices for aluminum products. The primary copper products index dropped 4.0% in February, largely as a result of a 4.3% decrease in the price of copper refinery shapes. The primary refined non-ferrous metals index was off 1.9%, chiefly because of a 2.9% decline in the price of zinc refinery shapes. The aluminum products index rose 5.5% in February. According to preliminary estimates, the petroleum and coal products index decreased by 1.4% to a level 0.4% lower than a year earlier.

The second stage intermediate goods index edged down 0.1% in February, but remained 2.5% above its February 1985 level. The main factors in the group index's monthly change were lower prices for meat products, newsprint and other paper stock, and petroleum and coal products, partly offset by higher prices for sugar. The primary meat products index fell 1.8% in February, primarily as a result of a 5.4% drop in prices for different cuts of beef. A 0.8% appreciation in the Canadian dollar (or a

0.8% decline in the exchange rate of the U.S. dollar in Canadian dollars) was largely responsible for a 1.0% decrease in the export prices of newsprint. Refined sugar prices jumped by 8.5% in February, up 12.3% from a year earlier.

The finished foods and feeds index slid 0.1% in February, but was still 3.4% higher than a year ago. The key factors in the group index's movement for the month were meat products, sugar and miscellaneous food products. In addition to the 5.4% drop in prices for cuts of beef, decreases were noted for chicken (-1.1%) and turkey prices (-4.6%) in February. These declines were partly offset by price increases of 0.3% for pork, 1.8% for smoked ham and 1.0% for smoked bacon. A surge in coffee prices at the raw materials level in recent months resulted in price rises of 4.2% for ground coffee and 9.4% for instant coffee.

The capital equipment index declined 0.1% in February, but remained 3.3% above its level of a year before. Most of the monthly decrease stemmed from lower prices for passenger cars and trucks, which in turn were due primarily to the impact of the lower U.S. exchange rate on export prices. Passenger car prices were down 6.6%, as export prices of sub-compact and compact/intermediate cars posted the largest declines. Truck prices fell 0.3%, largely because of lower export prices for light trucks.

The index for all other finished goods edged down 0.2% in February, but remained 2.9% higher than a year earlier. The decrease in the group index was mainly due to lower prices for passenger car, truck and bus products and petroleum and coal products.

(see table on page 3)

Available on CANSIM: matrices 1960-1967 and 1970.

Order the February 1986 issue of *Industry Price Indexes* (62-011, \$15/\$150), available towards the end of April. Contact: the Information and Current Analysis Unit (613-990-9606/7), Prices Division.

Industrial Product Price Indexes
(1981 = 100)

Index	Relative Importance ¹	Index Feb. 1986 ²	% Change	
			Feb. 1986/Jan. 1986	Feb. 1986/Feb. 1985
Industrial Product Price Index - Total	100.0	120.5	-0.2	2.4
Intermediate goods	61.6	116.3	-0.2	1.8
First stage intermediate goods	14.6	102.7	-0.4	-0.4
Second stage intermediate goods	47.0	120.6	-0.1	2.5
Finished goods	38.4	127.1	-0.2	3.2
Finished foods and feeds	10.3	124.2	-0.1	3.4
Capital equipment	10.2	126.6	-0.1	3.3
All other finished goods	17.9	129.2	-0.2	2.9
Aggregation by commodities:				
Meat, fish and dairy products	7.7	116.2	-0.9	0.3
Fruit, veg., feed, misc. food prod.	7.0	115.5	0.8	2.2
Beverages	1.9	136.8	0.1	7.6
Tobacco and tobacco products	0.7	139.1	-0.4	5.9
Rubber, leather, plastic fab. prod.	2.8	116.5	0.2	3.8
Textile products	2.4	110.5	0.1	0.7
Knitted products and clothing	2.4	115.3	0.3	1.5
Lumber, sawmill, other wood prod.	4.3	111.9	0.1	4.5
Furniture and fixtures	1.5	125.7	0.6	4.0
Paper and paper products	8.1	113.7	-0.3	0.7
Printing and publishing	2.4	129.9	0.1	2.4
Primary metal products	8.8	105.8	0.6	1.0
Metal fabricated products	5.3	120.3	-0.1	3.0
Machinery and equipment	4.8	121.1	0.1	1.5
Autos, trucks, other transp. eqp.	11.6	131.1	-0.3	4.7
Elec. and communication prod.	5.0	121.8	0.2	3.0
Non-metallic mineral products	2.5	128.6	0.3	5.4
Petroleum and coal products ³	10.7	134.3	-1.4	-0.4
Chemical, chemical products	7.1	116.8	0.3	3.1
Misc. manufactured products	2.3	123.1	0.1	4.7
Misc. non-manufact. commodities	0.8	95.4	-2.3	2.4

¹ Weights are derived from the "Make" matrix of the 1981 Input/Output table.

² Indexes are preliminary.

³ This index is estimated for the current month.

Raw Materials Price Index

February 1986

The Raw Materials Price Index (RMPI, 1981 = 100) stood at a preliminary level of 105.5 in February 1986, down 8.6% from its revised January level of 115.4. Compared to February 1985 the RMPI was down 10.6%. The Raw Materials Price Index excluding the mineral fuels component decreased 1.0% over the month to stand at a level 1.0% higher than a year ago. Of the seven components making up the Raw Materials Price Index, four registered decreases, two increased and one showed no change between January and February 1986. The most significant change was the estimated 16.1% decrease registered by the mineral fuels component - this accounted for almost all (8.2%) of the total 8.6% decrease in the Raw Materials Price Index.

The mineral fuels component fell 16.1% in February to a level 21.1% lower than in February 1985. The major factor for the lower index level was an estimated 18.8% decrease in crude oil prices.

While the vegetable products component was 3.0% lower in February than in January the index remains 0.4% higher than its level of a year ago. Fresh vegetables (excluding potatoes) were down 14.6% in February, with

significant decreases being registered for carrots, cabbages and tomatoes. Potatoes were down 8.3%. Lower auction prices resulted in a 16.5% decline in the raw tobacco index. The index for grains was down 1.1% in February, as most grains registered decreases.

The animal and animal products component index decreased 0.9% in February and was 1.7% lower than its year-earlier level. Cattle prices were down 5.3% in February and decreased 7.2% from a year ago. Although hog prices increased 3.5% in February, the index remained 4.1% lower than its February 1985 level.

A 1.4% decrease was registered for the non-ferrous metals component index. Copper prices were down 4.4%; however, the copper index was still 9.1% higher than its year-earlier level. Precious metals were down 3.9% in February but were still 10.2% higher than in February 1985.

Available on CANSIM: matrix 1980.

Order the February 1986 issue of *Industry Price Indexes* (62-011, \$15/\$150), available towards the end of April. Contact: the Information and Current Analysis Unit (613-990-9606/7), Prices Division.

Raw Materials Price Index

(1981 = 100)

	Relative Importance	Index Feb. 1986 ¹	% Change	
			Feb. 1986/Jan. 1986	Feb. 1986/ Feb. 1985
Raw materials total	100	105.5	-8.6	-10.6
Vegetable Product	11	93.9	-3.0	0.4
Animal and animal products	20	108.8	-0.9	-1.7
Wood products	8	108.4	1.4	6.2
Ferrous materials	2	111.2	.	2.5
Non-ferrous metals	11	87.1	-1.4	3.0
Non-metallic minerals	3	126.7	0.5	3.1
Mineral Fuels	45	109.4	-16.1	-21.1
Total excl. mineral fuels	55	102.2	-1.0	1.0

¹ These indexes are preliminary.

Employment, Earnings and Hours January 1986 (data not seasonally adjusted)

Preliminary data for January 1986 showed an estimated 8,876.8 thousand employees at the Canada industrial aggregate¹ level, a decrease of 9.5 thousand (-0.1%) from December 1985. There was little or no change at the industry level. Employment decreased in Quebec, Saskatchewan and British Columbia and increased in Newfoundland, Ontario and Alberta while all other provinces and territories showed little or no change.

Average weekly earnings at the Canada industrial aggregate level increased from \$424.32 in December to \$427.59 in January. Increases were noted in all industries with the exception of trade which decreased and services and public administration which remained virtually unchanged. Average weekly earnings

in all provinces increased except Newfoundland which decreased and the Yukon and Northwest Territories which showed little or no change. (see tables on pages 6 and 7)

¹The industrial aggregate is the sum of all industries with the exception of agriculture; fishing and trapping; religious organizations; private households and military personnel.

Available on CANSIM: matrices (1433, 1443, 1448, 1453, 1458, 1463, 1468, 1478, 1483, 1488, 1493) - series 1 only, 8003-9000 and 9584-9638.

Order the January 1986 issue of *Employment, Earnings and Hours* (72-002, \$35/\$350), available at the end of April. Contact: J. Beauregard or R. Arsenault (613-990-9900), Labour Division.

Employment, Earnings and Hours

January 1986

(data not seasonally adjusted)

Industry Group - Canada (1970 SIC)	All Employees					
	Number			Average Weekly Earnings		
	Jan. 1986 ^p	Dec. 1985 ^r	Nov. 1985 ^r	Jan. 1986 ^p	Dec. 1985 ^r	Nov. 1985 ^r
	thousands			dollars		
Forestry	46.4	45.0	54.9	580.58	541.85	570.23
Mines, quarries and oil wells	153.7	150.8	159.6	720.38	699.79	716.50
Manufacturing	1,680.5	1,683.4	1,721.2	502.03	490.49	500.16
Durables	811.7	811.6	825.2	534.85	521.64	534.45
Non-durables	868.8	871.8	896.0	471.38	461.49	468.58
Construction	339.0	353.7	410.6	513.30	496.36	508.89
Building	292.4	303.0	345.7	498.60	481.88	491.46
Industrial and heavy	46.6	50.7	64.9	605.53	582.91	601.74
Goods-producing industries	2,219.7	2,232.9	2,346.3	520.52	506.58	518.05
Transportation, communication and other utilities	791.5	792.8	806.5	551.30	547.21	546.43
Transportation	443.4	444.7	457.6	510.40	507.06	501.88
Storage	11.8	12.8	13.4	561.00	554.76	548.96
Communication	221.9	221.1	219.6	570.87	565.18	571.85
Electric power, gas and water utilities	114.4	114.4	115.9	670.86	667.69	673.81
Trade	1,607.9	1,618.1	1,630.8	308.95	311.75	307.05
Wholesale	467.4	467.1	470.6	432.82	429.76	428.23
Retail	1,140.5	1,151.0	1,160.1	258.18	263.85	257.90
Finance, insurance and real estate	556.8	556.2	559.8	444.38	443.24	437.42
Community, business and personal services	3,051.7	3,037.1	3,120.2	364.10	364.17	360.96
Public administration	649.2	649.2	652.8	536.95	537.05	535.26
Service-producing industries	6,657.2	6,653.5	6,770.0	396.61	396.71	393.20
Industrial aggregate	8,876.8	8,886.3	9,116.3	427.59	424.32	425.33
Industrial aggregate - Provinces						
Newfoundland	120.9	118.7	125.5	407.14	408.56	403.77
Prince Edward Island	27.7	27.9	29.4	348.98	347.82	345.11
Nova Scotia	249.1	249.5	258.8	382.85	382.07	381.87
New Brunswick	181.8	181.7	190.7	397.33	393.31	392.43
Quebec	2,185.7	2,203.0	2,266.7	417.63	413.67	416.53
Ontario	3,678.0	3,671.5	3,748.4	431.76	429.15	429.87
Manitoba	348.9	348.0	358.7	396.12	392.00	391.22
Saskatchewan	270.6	273.0	279.6	401.12	399.27	395.56
Alberta	866.5	863.3	881.6	451.55	444.90	446.34
British Columbia	922.2	924.5	950.7	451.73	449.48	450.62
Yukon	7.8	7.8	7.8	486.82	486.84	491.85
Northwest Territories	17.6	17.5	18.3	564.57	565.02	589.99
Canada	8,876.8	8,886.3	9,116.3	427.59	424.32	425.33

^p Preliminary estimates.

^r Revised estimates.

Employment, Earnings and Hours - Concluded

January 1986

(data not seasonally adjusted)

Industry Group - Canada (1970 SIC)	Employees Paid by the Hour					
	Average Weekly Hours			Average Hourly Earnings		
	Jan. 1986 ^p	Dec. 1985 ^r	Nov. 1985 ^r	Jan. 1986 ^p	Dec. 1985 ^r	Nov. 1985 ^r
	number			dollars		
Forestry	37.8	34.6	38.2	16.45	16.27	16.53
Mines, quarries and oil wells	39.8	38.1	40.2	15.98	16.01	15.88
Manufacturing	38.7	37.7	39.3	11.94	11.90	11.81
Durables	40.1	39.0	40.7	12.54	12.47	12.41
Non-durables	37.2	36.2	37.8	11.25	11.26	11.13
Construction	36.9	36.0	37.5	14.32	14.06	14.02
Building	36.6	35.7	36.9	14.20	13.95	13.89
Industrial and heavy	38.7	37.8	40.4	15.02	14.69	14.64
Goods-producing industries	38.5	37.4	39.0	12.60	12.53	12.53
Transportation, communication and other utilities	38.3	38.1	38.0	13.86	13.86	13.73
Transportation	38.2	37.8	37.6	13.37	13.42	13.24
Storage	37.4	38.6	38.3	14.33	14.32	14.28
Communication	36.7	36.4	36.7	14.31	13.90	14.02
Electric power, gas and water utilities	40.0	40.3	40.6	15.56	15.59	15.50
Trade	28.5	29.5	28.6	8.09	8.05	7.99
Wholesale	36.5	36.3	36.2	9.61	9.51	9.50
Retail	27.0	28.2	27.1	7.69	7.69	7.60
Finance, insurance and real estate	...	...	...	...	...	...
Community, business and personal services	26.8	26.8	27.2	9.24	9.18	9.12
Public administration	...	...	...	...	...	...
Service-producing industries	28.6	29.0	28.9	9.49	9.43	9.39
Industrial aggregate	32.0	31.9	32.5	10.78	10.69	10.74
Industrial aggregate - Provinces						
Newfoundland	34.1	33.8	35.0	9.65	9.65	9.44
Prince Edward Island	31.1	30.7	30.4	7.62	7.67	7.63
Nova Scotia	32.3	32.2	33.2	9.29	9.22	9.24
New Brunswick	33.1	32.9	34.0	9.82	9.59	9.57
Quebec	32.6	32.5	33.3	10.48	10.42	10.50
Ontario	32.6	32.4	33.2	10.71	10.61	10.63
Manitoba	31.4	31.1	31.5	9.86	9.80	9.81
Saskatchewan	29.4	29.3	29.3	10.22	10.26	10.19
Alberta	31.0	30.4	30.7	11.07	10.86	11.07
British Columbia	30.2	30.0	29.9	12.83	12.69	12.86
Yukon	31.1	30.8	32.4	12.99	12.87	12.49
Northwest Territories	32.3	31.6	34.7	13.63	13.75	14.64
Canada	32.0	31.9	32.5	10.78	10.69	10.74

^p Preliminary estimates.

^r Revised estimates.

... Figures not appropriate or not applicable.

Data Availability Announcements

Motor Vehicle Industry

1984 Census of Manufactures

For the motor vehicle industry (SIC 3231) in 1984, the value of shipments of goods of own manufacture totalled \$20,755.5 million, up 33.1% from \$15,590.7 million in 1983.

Available on CANSIM: matrix 5550.

Contact: G. W. Barrett (613-991-3515), Industry Division.

Poultry Products Industry

1984 Census of Manufactures

For the poultry products industry (SIC 1012) in 1984, the value of shipments of goods of own manufacture totalled \$1,454.0 million, up 15.7% from \$1,256.4 million in 1983.

Available on CANSIM: matrix 5381.

Contact: Brian Preston (613-991-3511), Industry Division.

Railroad Rolling Stock Industry

1984 Census of Manufactures

For the railroad rolling stock industry (SIC 3261) in 1984, the value of shipments of goods of own manufacture totalled \$889.1 million, up 52.5% from \$582.9 million in 1983.

Available on CANSIM: matrix 5563.

Contact: G. W. Barrett (613-991-3515), Industry Division.

Prepared Flour Mixes and Prepared Cereal Foods Industry

1984 Census of Manufactures

For the prepared flour mixes and prepared cereal foods industry (SIC 1052) in 1984, the value of shipments of goods of own manufacture totalled \$437.4 million, down 0.8% from \$440.9 million in 1983.

Available on CANSIM: matrix 5388.

Contact: Brian Preston (613-991-3511), Industry Division.

Men's and Boy's Suit and Jacket Industry

1984 Census of Manufactures

For the men's and boy's suit and jacket industry (SIC 2432) in 1984, the value of shipments of goods of own manufacture totalled \$355.8 million, up 3.0% from \$345.5 million in 1983.

Available on CANSIM: matrix 5441.

Contact: T. Raj Sehdev (613-991-3510), Industry Division.

Basic Hardware Industry

1984 Census of Manufactures

For the basic hardware industry (SIC 3061) in 1984, the value of shipments of goods of own manufacture totalled \$273.3 million, up 6.2% from \$257.4 million in 1983.

Available on CANSIM: matrix 5531.

Contact: Michel J. Cormier (613-991-3522), Industry Division.

Wooden Box and Pallet Industry

1984 Census of Manufactures

For the wooden box and pallet industry (SIC 2561) in 1984, the value of shipments of goods of own manufacture totalled \$191.2 million, up 25.9% from \$151.9 million in 1983.

Available on CANSIM: matrix 5467.

Contact: P. Martin (613-991-3516), Industry Division.

Other Wood Industries N.E.S.

1984 Census of Manufactures

For the other wood industries n.e.s. industry (SIC 2599) in 1984, the value of shipments of goods of own manufacture totalled \$189.2 million, up 14.5% from \$165.2 million in 1983.

Available on CANSIM: matrix 5472.

Contact: P. Martin (613-991-3516), Industry Division.

Railway Carloadings

Seven Days Ending March 14, 1986

Freight tonnages loaded by railways in Canada for the seven days ending March 14, 1986 totalled 4.7 million tonnes, an increase of 2.3% from the 1985 figure.

Order the Vol. 2, No. 10 issue of *Railway Carloadings* (52-005, \$75), scheduled for release the week of March 31. Contact: Wayne Reinhard (613-990-8700), Surface Transport Section, Transportation Division.

Railway Carloadings

February 1986

Revenue freight loaded by railways in Canada totalled 18.3 million tonnes in February 1986, an increase of 5.9% from the previous year. The carriers received an additional 1.1 million tonnes from the United States, up 5.5% from February 1985.

Total loadings in Canada for the year-to-date show an increase of 5.4% from the 1985 period, while receipts from United States connections rose by 6.0%.

Available on CANSIM: matrix 1431.

Order the February 1986 issue of *Railway Carloadings* (52-001, \$7.50/\$75), to be released the second week of April. Contact for seasonally adjusted revenue freight loadings: the Rail Unit (613-990-8700), Transportation Division.

Sawmills in British Columbia

January 1986

Sawmills in British Columbia produced 1,294.1 million feet board measure (3 053 900 cubic metres) of lumber and ties in January 1986, up 12.6% from the 1,148.9 million feet board measure (2 711 100 cubic metres) produced the previous year.

Available on CANSIM: matrix 53 (series 1.2).

Order the January 1986 issue of *Production, Shipments and Stocks on Hand of Sawmills in British Columbia* (35-003, \$6/\$60), to be released the week of April 7. Contact: Jock Dobie (604-666-2671), B.C. and Yukon Regional Office, 1145 Robson Street, Vancouver, B.C. V6E 3W8.

Publications Released

Statistics Canada Annual Report,
1984-85 Catalogue number 11-201
(No charge) ✓

Monthly Production of Soft Drinks,
February 1986 Catalogue number 32-001
(Canada: \$2/\$20; Other Countries: \$3/\$30) ✓

**Production and Inventories of Process
Cheese and Instant Skim Milk Powder,**
January 1986 Catalogue number 32-024
(Canada: \$4/\$40; Other Countries: \$5/\$50) ✓

Footwear Statistics, January 1986
Catalogue number 33-002
(Canada: \$4/\$40; Other Countries: \$5/\$50) ✓

Steel Wire and Specified Wire Products,
January 1986 Catalogue number 41-006
(Canada: \$4/\$40; Other Countries: \$5/\$50) ✓

Specified Domestic Electrical Appliances,
January 1986 Catalogue number 43-003
(Canada: \$4/\$40; Other Countries: \$5/\$50) ✓

**Production and Sales of Phonograph
Records and Pre-recorded Tapes
in Canada, January 1986**
Catalogue number 47-004
(Canada: \$4/\$40; Other Countries: \$5/\$50) ✓

**Department Store Monthly Sales, by
Province and Selected Metropolitan Area,**
January 1986 Catalogue number 63-004
(Canada: \$2/\$20; Other Countries: \$3/\$30) ✓

Restaurant, Caterer and Tavern Statistics,
December 1985 Catalogue number 63-011
(Canada: \$5/\$50; Other Countries: \$6/\$60) ✓

Construction Statistics Service Bulletin,
Vol. 9, No. 1: **Annual Expenditures in
Housing,** Catalogue number 64-003,
(Canada: \$5/\$30; Other Countries: \$6/\$36) ✓

**Salaries and Salary Scales of Full-time
Teaching Staff at Canadian Universities,**
1985-86 Catalogue number 81-258P
(Canada: \$15; Other Countries: \$16) ✓

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Please enclose cheque or money order payable to the Receiver General for Canada and provide full information on publications required (catalogue number, title, issue).

Publications may also be ordered through Statistics Canada's offices in St. John's, Halifax, Montreal, Ottawa, Sturgeon Falls, Toronto, Winnipeg, Regina, Edmonton and Vancouver, or from authorized bookstore agents or other booksellers.

Major Release Dates: April 1986

(Release dates are subject to change)

Anticipated date of release	Title	Reference Period
April		
1	Crude Petroleum and Natural Gas Production	December 1985
2	Housing Starts	February 1986
3	Industrial Corporations: Financial Statistics	Fourth Quarter 1985 (Final Data)
3-4	Inventories, Shipments and Orders in Manufacturing Industries	January 1986
4	Labour Force Survey	March 1986
4	New Housing Price Index	February 1986
4-10	Gross Domestic Product (Including Industrial Production)	January 1986
7	Travel Between Canada and Other Countries	February 1986
8	Department Store Sales by Regions	February 1986
9	New Motor Vehicle Sales	February 1986
10	Building Permits	January 1986
10	Preliminary Statement of Canadian Trade	February 1986
10	Help-wanted Index	March 1986
11	Farm Cash Receipts	January-February 1986
11	Estimates of Labour Income	January 1986
14-15	Canadian Composite Leading Indicator	January 1986
14-15	Security Transactions with Non-residents	February 1986
16	Retail Trade	February 1986
17	Sales of Refined Petroleum Products	February 1986
18	Sales of Natural Gas	February 1986
18	The Consumer Price Index	March 1986
18-21	Leading Indicator of Building Construction Activity in Canada	December 1985

(Release dates are subject to change)

Anticipated date of release	Title	Reference Period
21	Department Store Sales and Stocks	February 1986
21-24	Inventories, Shipments and Orders in Manufacturing Industries	February 1986
24	Wholesale Trade	February 1986
28	Crude Petroleum and Natural Gas Production	January 1986
29	Employment, Earnings and Hours	February 1986
30	Unemployment Insurance Statistics	February 1986
30	Industrial Product Price Index	March 1986
30	Raw Materials Price Index	March 1986
30	Major Release Dates	May 1986

The May 1986 release schedule will be published on April 30, 1986. Users Note: This schedule can be retrieved from CANSIM by using the command DATES.

Contact Greg Thomson (613-991-1103), Communications Division.



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