TheDaily

Statistics Canada

Tuesday, April 1, 1986



Major Release

Crude Petroleum and Natural Gas Production, December 1985

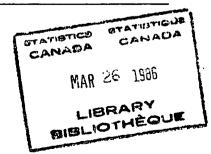
2

• Exports of crude oil climbed 38.0% from a year earlier and exports of natural gas rose 14.9%

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Major Release

Crude Petroleum and Natural Gas Production

December 1985

Preliminary figures show production of crude oil and equivalent hydrocarbons for December 1985 increased 3.9% from the previous year to 8 113.2 thousand cubic metres.

Exports advanced 38.0% from December 1984 to 2695.0 thousand cubic metres while imports climbed 33.0% to 1868.3 thousand cubic metres. Canadian refinery receipts of crude oil increased 3.9% to 7266.9 thousand cubic metres.

Preliminary figures show net withdrawals of natural gas in December 1985 increased 5.8% from a year earlier, totalling 10 344.8 million cubic metres. Marketable production

of natural gas after treatment at processing plants amounted to 8 357.2 million cubic metres, up 5.7%, while net withdrawals of natural gas liquids (propane, butanes and ethane) totalled 1 245.3 thousand cubic metres, down 1.9%.

Exports of natural gas in December 1985 reached 2994.4 million cubic metres, up 14.9% from the previous year, while sales in Canada increased 6.3% to 5852.3 million cubic metres.

Available on CANSIM: matrices 127 and 128.

Order the December 1985 issue of Crude Petroleum and Natural Gas Production (26-006, \$8/\$80), available the last week of April. Contact: G. O'Connor (613-991-3562), Industry Division.



Data Availability Announcements

Major Appliances

February 1986

Canadian major appliance firms produced 211,915 units in February 1986, an increase of 28.1% from the 165,390 units produced the previous month.

Domestic sales of major appliances by these firms increased to 151,424 units in February 1986, up 17.5% from January 1986.

Available on CANSIM: matrices 65, 66 and 122 (series 30).

Order the February 1986 issue of Production, Sales and Stocks of Major Appliances (43-010, \$4/\$40), to be released by April 7. Contact: Roger Laplante (613-990-9837), Industry Division.

Production and Value of Honey in Alberta

1985

Advance information is now available on the 1985 honey crop in Alberta. These preliminary figures represent the numbers of beekeepers and colonies in 1985, average yield per colony, total honey produced and the value of honey and wax for the crop year.

Available on CANSIM: matrix 1056.

Contact: Ruth McMillan (613-991-3857), Agriculture and Natural Resources Division.

Stocks of Fruit and Vegetables March 1986

Stocks of fruit, frozen and in preservatives, in storage and factories at the opening of the first business day of March totalled 20 965 tonnes, down from 23 154 tonnes last year. Holdings of vegetables, frozen and in brine, totalled 70 519 tonnes (69 311 in 1985).

Available on CANSIM: matrices 9537-9543.

Order the March 1986 issue of Stocks of Fruit and Vegetables (32-010, \$8/\$80), scheduled for release April 11. Contact: Dave Burroughs (613-990-8714), Agriculture and Natural Resources Division.

Publications Released

Cereals and Oilseeds Review, January 1986 Catalogue number 22-007

(Canada: \$10/\$100; Other Countries: \$11/\$110)

Refined Petroleum Products. December 1985 Catalogue number 45-004 (Canada: \$15/\$150; Other Countries: \$16/\$160)

Railway Transport in Canada, 1984 Catalogue number 52-215 (Canada: \$32; Other Countries: \$33)

Gross Domestic Product by Industry, December 1985 Catalogue number 61-005 (Canada: \$10/\$100: Other Countries: \$11/\$110)



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Statistics Canada

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TheDaily

Statistics Canada

Wednesday, April 2, 1986

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Major Release

Aggregate Productivity Measures and Unit Labour Cost, 1985

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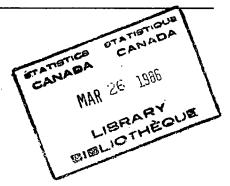
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• Output per man-hour for all commercial industries showed an increase of 0.9% in 1985, following increases of 2.0% in 1984 and 3.2% in 1983

Data Availability Announcements

Housing Starts, February 1986	
Electrical Appliances, February 1986	

Publications Released



Major Release

Aggregate Productivity Measures and Unit Labour Cost

1985 (Preliminary Estimates)

Preliminary estimates of output per man-hour for all commercial industries showed an increase of 0.9% in 1985, following increases of 2.0% in 1984 and 3.2% in 1983. Output per man-hour in manufacturing increased 3.2% in 1985, after increases of 3.7% in 1984 and 6.4% in 1983.

Last year was the third year of recovery after a very marked drop of output and inputs in 1982. In the current phase of the business cycle the growth in output per man-hour of all commercial industries is low when compared with post-war business cycles. In manufacturing a continuing effort in rationalizing the use of labour input (an average annual drop of 0.5% in man-hours) in this business cycle produced a 3.1% rate of growth in productivity which is close to the average of previous business cycles.

Unit labour cost increased 2.9% in all commercial industries and 1.9% in manufacturing in 1985. The better performance of the latter in controlling unit labour cost stems essentially from higher productivity gains since compensation per man-hour increased 5.1% in manufacturing compared to 3.7% in all commercial industries.

The data in this release present preliminary estimates of productivity and unit labour cost for 1985. These estimates may be revised when more complete data on inputs and output are available.

(see table on page 3)

Available on CANSIM: matrices 607-612, 619-624 and 1106-1117.

Contact: K.S. Gill (613-990-9058) or Monique Larose (613-990-9143), Input-Output Division.



The Daily, April 2, 1986

Indexes of Labour Productivity and Unit Labour Cost, Canada
1979-1985

	Output	Man- hours	Labour compensation	Output per man-hour	Unit labour cost
			(1971 = 100)	······································	
All commercial industries			•		
1979	144.6	122.4	277.9	118.1	192.2
1980	146.5	124.1	311.8	118.0	212.9
1981	150.9	126.9	361.1	118.8	239.4
1982	142.6	120.1	378.6	· 118.7	265.4
1983	146.7	119.7	398.0	122.5	271.4
1984	154.8	123.8	423.1	125.0	273.4
1985	162.3	128.7	456.3	126.1	281.2
Annual rate of change (%)					
1961-1985	4.4	1.6	11.2	2.7	6.5
1961-1973	5.8	1.5	9.2	4.2	3.2
1973-1985	2.5	1.2	10.9	1.3	8.2
1982-1983	2.9	-0.4	5.1	3.2	2.2
1983-1984	5.5	3.4	6.3	2.0	0.7
1984-1985	4.8	4.0	7.9	0.9	2.9
Manufacturing	•	,			
1979	139.6	110.2	260.3	126.7	186.4
1980	135.5	109.4	285.3	123.9	210.5
1981	137.0	108.4	327.8	126.4	239.3
1982	121.3	98.8	329.6	122.8	271.6
1983	128.1	98.0	350.7	130.7	273.8
1984	138.6	102.2	371.6	135.6	268.2
1985	145.0	103.6	396.1	139.9	273.1
Annual rate of change (%)					
1961-1985	3.8	0.6	10.0	3.2	6.0
1961-1973	6.2	1.6	8.4	4.5	2.1
1973-1985	1.3	-0.5	9.9	1.8	8.6
1982-1983	5.6	-0.8	6.4	6.4	0.8
1983-1984	8.2	4.4	6.0	3.7	-2.1
1984-1985	4.6	1.4	6.6	3.2	1.9

Data Availability Announcements

Housing Starts

February 1986

Housing starts for all areas in February 1986 reached a total of 181,000 dwelling units (seasonally adjusted at annual rates). This increase from the 165,000 units recorded in January resulted from a substantial rise in single family housing activity to 100,000 units in urban areas.

Available on CANSIM: matrices 25, 29, 4091 and 4092.

Order the February 1986 issue of Housing Starts and Completions (64-002, \$15/\$150), scheduled for release the first week of May. Contact: P. Pichette (613-990-9689), Science, Technology and Capital Stock Division.

Electrical Appliances

February 1986

Canadian firms produced 143,379 kitchen appliances and 40,845 home comfort products in February 1986.

Order the February 1986 issue of Specified Domestic Electrical Appliances (43-003, \$4/\$40), to be released the week of April 7. Contact: Roger Laplante (613-990-9837), Industry Division.

Publications Released

Particleboard, Waferboard and Hardboard, January 1986 Catalogue number 36-003 (Canada: \$4/\$40: Other Countries: \$4

(Canada: \$4/\$40; Other Countries: \$5/\$50)

Electric Lamps (Light Bulbs and Tubes), February 1986 Catalogue number 43-009 (Canada: \$4/\$40; Other Countries: \$5/\$50) Consumer Prices and Price Indexes, October-December 1985 Catalogue number 62-010 (Canada: \$15/\$60; Other Countries: \$16.50/\$66)

Industrial Product Price Indexes, 1981 = 100, Concepts and Methods Catalogue number 62-556 (Canada: \$25; Other Countries: \$26.50)

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TheDaily

Statistics Canada

Thursday, April 3, 1986

NOT FOR LOAN NE S'EMPRUNTE PAS

Major Release

Farm Wages in Canada, February 15, 1986

2

 Average hourly wages, without board, were up 4.0% from February 15, 1985

Data Availability Announcements

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Publications Released

5



Major Release

Farm Wages in Canada

February 15, 1986

Average hourly farm wages, without board, lodging, or house provided at February 15, 1986 were estimated to be \$5.44, up 4.0% compared to \$5.23 at February 15, 1985. The highest average wage, \$6.23 per hour, was paid in British Columbia, while the lowest \$4.75, was paid in Quebec.

Following is a provincial breakdown of average wages of farm help, per hour, without board.

•	Maritimes (P.E.I., N.S., N.B.)	\$4.88;
•	Quebec	\$4.75;
•	Ontario	\$5.27;
•	Manitoba	\$6.01;
•	Saskatchewan	\$6.22;
•	Alberta	\$5.77;
•	British Columbia	\$6.23;
•	Canada	\$5.44.

Average daily wages without board were estimated at \$44.95 and monthly wages without board at \$1,012.00.

The Farm Wages in Canada series provides quarterly estimates of average cash wages paid to hired agricultural labour, as of the 15th day of February, May, August and November.

These wage estimates are based on a mail survey of 5,429 farmers, who reported that they had hired agricultural labour at the time of the 1981 Census of Agriculture.

Users should note that comparisons among quarters may not be valid, as the number and skills of hired labour vary throughout the year. An increase in the average wage rate may not be a function of higher wages, but may be a reflection of a greater proportion of skilled workers in the labour force.

Available on CANSIM: matrix 174.

Order Farm Wages in Canada (21-002, \$7/\$28), scheduled for release the third week of April. Contact: George Beelen (613-990-8706), Agriculture and Natural Resources Division.



Data Availability Announcements

Federal Expenditures on Science and Technology

1986-87

The Federal Government plans to spend \$4.2 billion on scientific and technological activities in the fiscal year starting April 1, 1986. This amounts to about 3.6% of total federal expenditures and represents a slight decrease from 1985-86.

Order Science Statistics (88-001, \$6/\$60), available today. Contact: Bert Plaus (613-990-9919), Science and Technology Statistics Section, Science, Technology and Capital Stock Division.

International Seaborne Statistics

January-September 1985

Preliminary international seaborne statistics show total cargo tonnage for the first three quarters of 1985 amounted to 146 434 218 tonnes. Based on these figures it is expected that the annual 1985 total tonnage will remain at about the same level as in 1984 (205 394 677 tonnes). The ranking of the leading ports remains unchanged.

Total cargo tonnes (thousand) handled by the top 10 ports for the first three quarters of 1985 were as follows, with the totals for the year 1984 in brackets:

•	Vancouver	38 869	(53 882);
•	Port Cartier	13 479	(17417);
•	Sept-Iles	11 215	(14 109);
•	Montreal	8 5 1 4	$(11\ 213);$
•	Halifax	6 799	(8 224);
•	Prince Rupert	6 893	(7.697);
•	Nanticoke	4 659	(7 360);
•	Hamilton	4 1 1 4	(6 745);
•	Saint-John	3 919	(6 151);
•	Quebec City	3 693	(6 209).

Preliminary tables are available on request. Contact: Jeanine Bustros (613-990-8696), Marine Transport Unit, Transportation Division.

Airport Activity Statistics: Scheduled Services

Second Quarter 1985

Preliminary data indicate that 9.9 million passengers enplaned and deplaned on scheduled services at the top 10 Canadian airports during the second quarter of 1985, a 5.0% increase from the previous year. Figures ranged from a drop of 2.5% at Edmonton International to an increase of 11.1% at Edmonton Municipal.

Order the March 1986 issue of the Aviation Statistics Centre Service Bulletin (51-004, \$8.50/\$85), available this week. Contact: K. Davidson (819-997-1386), Aviation Statistics Centre, Transportation Division.

Steel Ingots

Week Ending March 29, 1986

Preliminary estimates indicate that Canadian steel ingot production for the week ending March 29, 1986 totalled 300 156 tonnes, an increase of 6.4% from the preceding week's total of 282 017 tonnes and up 0.7% from the year-earlier level of 298 015 tonnes.

Contact: Gerry W. Barrett (613-991-3515), Industry Division.

Domestic Shipments of Corrugated Boxes and Wrappers

February 1986

Canadian manufacturers shipped 165 381 thousand square metres of corrugated boxes and wrappers in February 1986, an increase of 8.0% compared to 153 155 thousand square metres the previous year.

January to February 1986 shipments totalled 336 899 thousand square metres, up 9.1% from the 308 662 thousand square metres shipped in 1985.

Order the February 1986 issue of Corrugated Boxes and Wrappers (36-004, \$4/\$40), to be released the week of April 14. Contact: Katherine Blais (613-991-3531), Industry Division.

Process Cheese and Instant Skim Milk Powder

February 1986

Production of process cheese during February 1986 reached 5 603 091 kilograms, an advance of 60.1% over the previous month but a decrease of 1.5% when compared to February 1985.

Total production of instant skim milk powder during the month was 449 363 kilograms, down 14.3% from the previous month and down 32.7% from February 1985.

Available on CANSIM: matrix 188 (series 1.10).

Order the February 1986 issue of Production and Inventories of Process Cheese and Instant Skim Milk Powder (32-024, \$4/\$40), available the week of April 14. Contact: Brian Preston (613-991-3511), Industry Division.

Production and Value of Honey in Quebec

1985

Advance information is now available on the 1985 honey crop in Quebec. These preliminary figures represent the number of beekeepers and colonies in 1985, average yield per colony, total honey produced and the value of honey and wax for the crop year.

Available on CANSIM: matrix 1056.

Contact: Ruth McMillan (613-991-3857), Agriculture and Natural Resources Division.

Publications Released

The Dairy Review, January
1986 Catalogue number 23-001
(Canada: \$10/\$100; Other Countries: \$11/\$110)

Industry Price Indexes, January 1986 Catalogue number 62-011 (Canada: \$15/\$150; Other Countries: \$16/\$160)

Summary of Canadian International Trade, January 1986 Catalogue number 65-001 (Canada: \$15/\$150; Other Countries: \$16/\$160)

Labour Force Information, March 1986 Catalogue number 71-001P (Canada: \$5/\$50; Other Countries: \$6/\$60) Available April 4, 1986 at 7:00 a.m. Family Characteristics and Labour Force Activity: Annual Averages, 1977-1984 Catalogue number 71-533 (Canada: \$33; Other Countries: \$34.50)

Elementary-Secondary School Enrolment, 1984-85 Catalogue number 81-210 (Canada: \$20; Other Countries: \$21)

Science Statistics, Vol. 10, No. 3: Federal Government Expenditures on Scientific Activities, 1986-87 Catalogue number 88-001 (Canada: \$6/\$60; Other Countries: \$7/\$70)



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The Daily

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TheDaily

Statistics Canada

Friday, April 4, 1986

NE S'EMPRUNTE PAS

2

Major Releases

- Labour Force Survey, March 1986
- The unemployment rate declined by 0.2 to 9.6.
- Gross Domestic Product, January 1986
- GDP remained unchanged from the December 1985 level
- Inventories, Shipments and Orders in Manufacturing
 Industries, January 1986
 6
- The seasonally adjusted value of new orders received increased 0.2% from December

Data Availability Announcements

- Electric Power Statistics, January 1986

 Oil Pipeline Transport, January 1986

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- Exports of Major Grains, February 1986
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Major Releases

Labour Force Survey March 1986

1.17

Maisting 3

Overview

Estimates from Statistics Canada's Labour Force Survey for March 1986 showed little change in labour market conditions. While employment remained virtually unchanged, the seasonally adjusted level of unemployment declined by 23,000 - lowering the unemployment rate to 9.6.

Employment

The seasonally adjusted estimate of employment for the week ended March 15, 1986 was 11,626,000 - virtually unchanged from the February level. Employment rose by 10,000 to 6,670,000 for males and decreased by 13,000 to 4,956,000 for females. The number of employed persons between the ages of 15 and 24 remained fairly steady at 2,415,000, as an increase of 19,000 among young males failed to offset a 23,000 decline among young females. Employment among persons aged 25 and over was virtually unchanged at an estimated 9,211,000.

The estimated level of full-time employment declined slightly to 9,801,000. Part-time employment rose by 14,000 to 1,828,000 - entirely as a result of a 16,000 increase among males.

Employment was down by 19,000 in the primary industries excluding agriculture, by 10,000 in finance, insurance and real estate and by 10,000 in public administration. It grew by 12,000 in transportation, communications and other utilities and by 18,000 in trade. Other sectors showed little change.

The estimated level of employment declined by 3,000 in Newfoundland and Alberta, and increased by 8,000 in British Columbia. There was little or no change in the other provinces.

Unemployment

The seasonally adjusted estimate of unemployment was 1,238,000 in March 1986, a drop of 23,000 from the previous month. This decrease was almost entirely due to a 20,000 decline among males aged 15 to 24. Unemployment

was estimated at 456,000 in the 15 to 24 age group and 782,000 in the 25 and over group. Overall, the unemployment level stood at 683,000 for males and 555,000 for females.

The estimated level of unemployment fell by 22,000 in Ontario, and rose by 4,000 in Newfoundland and 8,000 in Alberta. There was little or no change in the remaining provinces.

Unemployment Rate

The seasonally adjusted unemployment rate for March 1986 edged down 0.2 to 9.6. It declined to 9.3 for males and remained at 10.1 for females. For persons aged 15 to 24, it eased by 0.5 to 15.9 as a result of lower unemployment among young males. For persons aged 25 and over the rate decreased by 0.1 to 7.8.

The estimated seasonally adjusted unemployment rate declined by 0.4 to 13.3 in Prince Edward Island, by 0.5 to 12.8 in Nova Scotia, by 0.1 to 11.8 in Quebec, by 0.4 to 6.8 in Ontario and by 0.1 to 12.7 in British Columbia. The rate increased by 1.7 to 20.9 in Newfoundland, by 0.2 to 8.1 in Manitoba, by 0.6 to 8.2 in Saskatchewan and by 0.6 to 9.0 in Alberta. The rate remained unchanged at 14.9 in New Brunswick.

Participation Rate

In March 1986, the seasonally adjusted participation rate declined by 0.2 to 65.9. The rate decreased by 0.1 to 77.1 for males and by 0.2 to 55.2 for females. The participation rate for the 15 to 24 age group fell by 0.5 to 68.6, primarily as a result of a decline in the number of young women in the labour force. In the 25 and over age group, the rate declined by 0.2 to 65.1.

Employment/Population Ratio

The seasonally adjusted employment/population ratio edged down 0.1 to 59.5 in March 1986. It remained unchanged at 57.7 in the 15 to 24 age group, as a 1.0 decline among young females was offset by a 0.9 increase among young males. For persons aged 25 and over, the ratio fell slightly to 60.0.

Unadjusted Data

The unadjusted estimate of employment for March 1986 was 11,301,000 – up 437,000 (4.0%) from a year earlier. The level of unemployment dropped by 166,000 (10.7%) during the 12-month period to 1,380,000. Between March 1985 and March 1986 the unemployment rate declined by 1.6 to 10.9. Over the same period the participation rate rose by 0.6 to 64.9, and the employment/population ratio climbed by 1.6 to 57.9.

Available on CANSIM: matrices 2074-2075, 2078-2099, 2101-2107 and table 00799999.

Order the March 1986 issue of *The Labour Force* (71-001, \$20/\$200), available the third week of April. Contact: Ken Bennett (613-990-9448), Household Surveys Division.

For summary information, available on the day of release, order *Labour Force Information* (71-001P, \$5/\$50).

Labour Force Characteristics, Canada

	March 1986	February 1986	March 1985
	Seasonally Adjusted Data		
Labour Force ('000)	12,864	12,890	12,574
Employment ('000)	11,626	11,629	11,177
Unemployment ('000)	1,238	1,261	1,397
Unemployment Rate (%)	9.6	9.8	11.1
Participation Rate (%)	65. 9	66.1	65.1
Employment/Population Ratio (%)	59.5	59.6	57.9
		Unadjusted Data	
Labour Force ('000)	12,681	12,589	12,410
Employment ('000)	11,301	11,247	10,864
Unemployment ('000)	1,380	1,341	1,546
Unemployment Rate (%)	10.9	10.7	12.5
Participation Rate (%)	64.9	64.5	64.3
Employment/Population Ratio (%)	. 57.9	57.6	56.3

Gross Domestic Product (Including Industrial Production)

(seasonally adjusted data) January 1986

Gross Domestic Product in 1971 prices was unchanged in January 1986 from December 1985, following eight months of advances. Output of both goods-producing and service-producing industries remained at their December levels.

Some industries posted notable output increases during January – including insurance and real estate agencies, motor vehicle parts manufacturing, forestry, and telephone systems. The gain for insurance and real estate agencies was entirely due to increased real estate sales. The increase for telephone systems resulted from an increase in long distance service.

Some of the major output declines were registered by agriculture, residential construction and wholesale trade. The overall decline in wholesale trade output followed a large increase in December, leaving output at about the October level. Wholesalers of motor vehicles and parts accounted for about half the decrease in wholesale trade output in January. Wholesalers of machinery and equipment and wholesalers of food also showed declines. (see tables on pages 4 and 5)

Available on CANSIM: matrices 1130 and 1131.

Order the January 1986 issue of Gross Domestic Product by Industry (61-005, \$10/\$100), available at the end of April. Contact: Ron Kennedy (613-990-9145), Industry Measures and Analysis Division.

Gross Domestic Product in Constant (1971) Prices (Seasonally Adjusted at Annual Rates) (\$ millions)

1970 SIC		January 1985	October 1985	November 1985	December 1985	January 1986
1-11	Gross domestic product	127,073.7	132,264.4	133,070.5	133,474.8	133,443.3
1	Agriculture	3,205.2	3,073.1	3,164.8	3,245.6	3,183.6
2	Forestry	875.0	877.0	906.5	813.4	892.4
3	Fishing and trapping	162.4	182.2	174.5	176.7	180.5
4	Mines (including milling), quarries					•
	and oil wells	3,586.0	3,570.8	3,559.4	3,610.3	3,643.1
5	Manufacturing industries	26,754.9	28,248.7	28,407.3	28,320.6	28,43 8.0
6	Construction industry	6,141.3	6,711.5	6,860.4	6,842.5	6,755.3
7	Transportation, communication	,	·			
	and other utilities	18,428.7	18,996.0	19,110.7	19,338.0	19,331.7
8	Trade	16,597.0	17.829.3	18,112.8	18,435.8	18,072.1
9	Finance, insurance and real estate	17,329.9	18,093.4	18,027.2	17,936.2	18,109.0
10	Community, business and personal					
	service industries	25,306.8	25,885.5	25,94 7.8	25,951.6	26,035.2
11	Public administration					
	and defence	8,686.5	8,796.7	8,799.3	8,804.1	8,802.3
	Industry groupings:					
	Goods-producing industries	45,291.8	47,341.6	47,853.8	47,866.7	47,832.1
	Service-producing industries	81,781.9	84,922.8	85,216.7	85,608.1	85,611.1
	Commercial industries	107,292.0	112,289.8	113,094.8	113,504.3	113,441.9
	Non-commercial industries	19,781.7	19,974.6	19,975.7	19,970.5	20,001.4
	Industrial production	34,907.8	36,497.7	36,747.7	36,788.5	36,820.2

Indexes of Gross Domestic Product by Industry in Constant (1971) Prices (Seasonally Adjusted) (1971 = 100)

1970 SIC		January 1985	October 1985	November 1985	December 1985	January 1986
1-11	Gross domestic product	152.6	158.9	159.8	160.3	160.3
1	Agriculture	118.9	114.0	117.4	120.4	118.1
2	Forestry	130.7	131.0	135.4	121.5	133.3
3	Fishing and trapping	110.2	123.6	118.4	119.9	122.5
4	Mines (including milling),					
	quarries and oil wells	114.0	113.5	113.1	114.7	115.8
5	Manufacturing industries	140.5	148.4	149.2	148.7	149.4
6	Construction industry	105.0	114.8	117.3	117.0	115.5
7	Transportation, communication					
	and other utilities	182.7	188.3	189.5	191.7	191.7
8	Trade	169.3	181.8	184.7	188.0	184.3
9	Finance, insurance and real estate	180.7	188.7	188.0	187.1	188.9
10	Community, business and					
	personal service industries	157.4	161.0	161.4	161.4	161.9
11	Public administration and defence	141.2	143.0	143.0	143.1	143.1
	Industry groupings:					
	Goods-producing industries	134.2	140.3	141.8	141.9	141.8
	Service-producing industries	165.1	171.5	172.1	172.9	172.9
	Commercial industries	157.8	165.1	166.3	166.9	166.8
	Non-commercial industries	129.7	130.9	130.9	130.9	. 131.1
	Industrial production	143.2	149.7	150.7	150.9	151.0

Inventories, Shipments and Orders in Manufacturing Industries January 1986

Highlights

- Preliminary estimates indicate that the seasonally adjusted value of shipments in all Canadian manufacturing industries increased 0.7% to \$21,495.2 million in January from the revised estimate of \$21,342.3 million in December. This increase followed a gain of 0.7% in December.
- The seasonally adjusted value of new orders received in January increased 0.2% to \$21,516.8 million from the revised December estimate of \$21,478.1 million.
- The seasonally adjusted unfilled orders backlog at the end of January was \$24,172.2 million, up 0.1% from the revised December estimate of \$24,150.6 million.
- Seasonally adjusted inventories owned by manufacturers at the end of January 1986 totalled \$34,269.2 million, down 1.1% from the previous month's revised value of \$34,646.2 million.
- The ratio of seasonally adjusted total inventory owned to seasonally adjusted shipments declined from 1.62:1 in December to 1.59:1 in January.
- Not adjusted for seasonal variation, manufacturers' shipments in January 1986 were estimated at \$20,084.8 million, 1.8% higher than the revised December value of

\$19,728.9 million and 9.8% higher than the revised January 1985 value of \$18,284.8 million.

Note to Users

All estimates from January 1982 to January 1986 have been benchmarked to the 1982 Census of Manufactures and for shipments, adjustments have been made to incorporate preliminary census levels for 1983. Prior to this release, all estimates were benchmarked to the 1981 Census of Manufactures.

These estimates also reflect updates to monthly data not incorporated in previously published data, classification and sample changes and revised seasonal factors. As a result, estimates from 1982 onward are not directly comparable to previously published data. However, month-to-month trends of aggregate series are for the most part largely unchanged from those released earlier.

Available on CANSIM: matrices 9550-9580.

Order the January 1986 issue of Inventories, Shipments and Orders in Manufacturing Industries (31-001, \$15/\$150), available in about four weeks time. Data for shipments by province in greater detail than normally published may be available on request. Contact: J. Lepage (613-990-9834), Shipments, Inventories and Orders Section, Industry Division.

Estimated Value of Shipments, Inventories and Orders in all Manufacturing Industries Based on 1982 Census of Manufactures Benchmarks (millions of dollars)

	Jan. 1986 ^p	Dec. 1985 [†]	Nov. 1985	Jan. 1985
	Not Adjusted for Seasonal Variation			
Shipments - Total	20,084.8	19,728.9	21,282.6	18,284.8
New Orders - Total	20,473.7	19,429.4	21,096.7	18,739.3
Unfilled Orders – Total	24 ,085.2	23,696.3	23,995.8	23,456.9
Inventory Owned - Total	34,377.4	34,107.2	34,406.1	33,846.3
		Adjusted for Se	asonal Variation	
Shipments - Total	21,495.2	21,342.3	21,193.6	19,545.3
New Orders - Total	21,516.8	21,478.1	21,067.9	19,652.7
Unfilled Orders - Total	24,172.2	24,150.6	24,014.7	23,520.6
Inventory Owned - Total	34,269.2	34,646.2	34,666.4	33 ,694 .7
Ratio of Total Inventories Owned to Shipments	1.59	1.62	1.64	1.72

Preliminary figures.

Revised figures.

Data Availability Announcements

Electric Power Statistics

January 1986

Net generation of electricity in Canada in January 1986 increased by 3.5% to 45515 gigawatt hours from 43980 gigawatt hours a year earlier. Exports of electric power increased 21.9% to 3659 gigawatt hours from 3001 gigawatt hours and imports decreased by 36% to 133 gigawatt hours from the January 1985 level of 208 gigawatt hours.

Available on CANSIM: matrices 3987-3999.

Order the January 1986 issue of *Electric Power Statistics* (57-001, \$8/\$80), available the third week of April. Contact: Dave Madsen (613-991-3565), Energy Section, Industry Division.

Oil Pipeline Transport

January 1986

Net receipts of crude oil, condensates, pentanes plus, liquefied petroleum gases and petroleum products through Canadian oil pipelines during January 1986 increased 9.7% to 13848862 cubic metres from 12629055 cubic metres the previous year.

Available on CANSIM: matrix 181.

Order the January 1986 issue of Oil Pipeline Transport (55-001, \$8/\$80), available the third week of April. Contact: G. O'Connor (613-991-3562), Industry Division.

Exports of Major Grains

February 1986

Export clearances of the major grains during February 1986 were as follows (in thousand metric tonnes):

•	Total Wheat,	916.9;
•	Oats,	-;
•	Barley,	286.9;
•	Rye,	19.5;
•	Flaxseed,	56.8;
•	Canola (rapeseed),	106.3.

Available on CANSIM: matrices 2650-2656.

Order the February 1986 issue of Cereals and Oilseeds Review (22-007, \$10/\$100), scheduled for release April 24th. Contact: Allister B. Hickson (204-949-2856), Agriculture/Natural Resources Division, Winnipeg, Manitoba R3C 0K4, or Glenn Lennox (613-991-3860), Agriculture/Natural Resources Division, Ottawa.

Carbon Brushes

1985

Shipments of carbon brushes for the year 1985 totalled \$12,285,597.

Contact: Roger Laplante (613-990-9837), Industry Division.

Frozen Fruit and Vegetable Industry

1984 Census of Manufactures

For the frozen fruit and vegetable industry (SIC 1032) in 1984, the value of shipments of goods of own manufacture totalled \$576.8 million, up 6.8% from \$540.1 million in 1983.

Available on CANSIM: matrix 5384.

Contact: Brian Preston (613-991-3511), Industry Division.

Vegetable Oil Mills

1984 Census of Manufactures

For the vegetable oil mills (SIC 1061) in 1984, the value of shipments of goods of own manufacture totalled \$964.2 million, up 15.6% from \$834.2 million in 1983.

Available on CANSIM: matrix 5390.

Contact: Brian Preston (613-991-3511), Industry Division.

Sugar and Chocolate Confectionery Industry

1984 Census of Manufactures

For the sugar and chocolate confectionery industry (SIC 1083) in 1984, the value of shipments of goods of own manufacture totalled \$741.5 million, up 7.0% from \$693.3 million in 1983

Available on CANSIM: matrix 5395.

Contact: Brian Preston (613-991-3511), Industry Division.

Brewery Products Industry

1984 Census of Manufactures

For the brewery products industry (SIC 1131) in 1984, the value of shipments of goods of own manufacture totalled \$1,904.5 million, up 4.7% from \$1,818.9 million in 1983.

Available on CANSIM: matrix 5404.

Contact: Brian Preston (613-991-3511), Industry Division.

Tire, Tube and Other Rubber Products Industry

1984 Census of Manufactures

For the tire, tube and other rubber products industry (SIC 1511 and 1599) in 1984, the value of shipments of goods of own manufacture totalled \$2,290.3 million, up 19.5% from \$1,916.0 million in 1983.

Available on CANSIM: matrix 5412.

Contact: Louis Boucher (613-991-3513), Industry Division.

Men's and Boys' Pants Industry

1984 Census of Manufactures

For the men's and boys' pants industry (SIC 2433) in 1984, the value of shipments of goods of own manufacture totalled \$461.8 million, down 5.9% from \$490.5 million in 1983

Available on CANSIM: matrix 5442.

Contact: T. Raj Sehdev (613-991-3510), Industry Division.

Women's Coat and Jacket Industry

1984 Census of Manufactures

For the women's coat and jacket industry (SIC 2441) in 1984, the value of shipments of goods of own manufacture totalled \$261.2 million, up 1.9% from \$256.4 million in 1983.

Available on CANSIM: matrix 5445.

Contact: T. Raj Sehdev (613-991-3510), Industry Division.

Other Household Furniture Industry

1984 Census of Manufactures

For the other household furniture industry (SIC 2619) in 1984, the value of shipments of goods of own manufacture totalled \$174.3 million, up 7.6% from \$161.9 million in 1983.

Available on CANSIM: matrix 5476.

Contact: Michel J. Cormier (613-991-3522), Industry Division.

Metal Office Furniture Industry

1984 Census of Manufactures

For the metal office furniture industry (SIC 2641) in 1984, the value of shipments of goods of own manufacture totalled \$379.4 million, up 17.5% from \$323.0 million (revised figures) in 1983.

Available on CANSIM: matrix 5477.

Contact: Michel J. Cormier (613-991-3522), Industry Division.

Publication Released

Field Crop Reporting Series, No. 2: March Intentions of Principal Field Crop Area, Canada 1986 Catalogue number 22-002 (Canada: \$7/\$48; Other Countries: \$8/\$54) Available at 3:00 p.m. today

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Major Release Dates

Week of April 7-11

(Release dates are subject to change)

Anticipated date of release	Title	Reference Period
April	•	
7	Travel Between Canada and Other Countries	February 1986
7	Industrial Corporations: Financial Statistics	Fourth Quarter 1985 (Final Data)
8	Department Store Sales by Regions	February 1986
9	New Motor Vehicle Sales	February 1986
10	Building Permits	January 1986
10	Preliminary Statement of Canadian Trade	February 1986
10	Help-wanted Index	March 1986
11	Farm Cash Receipts	January-February 1986



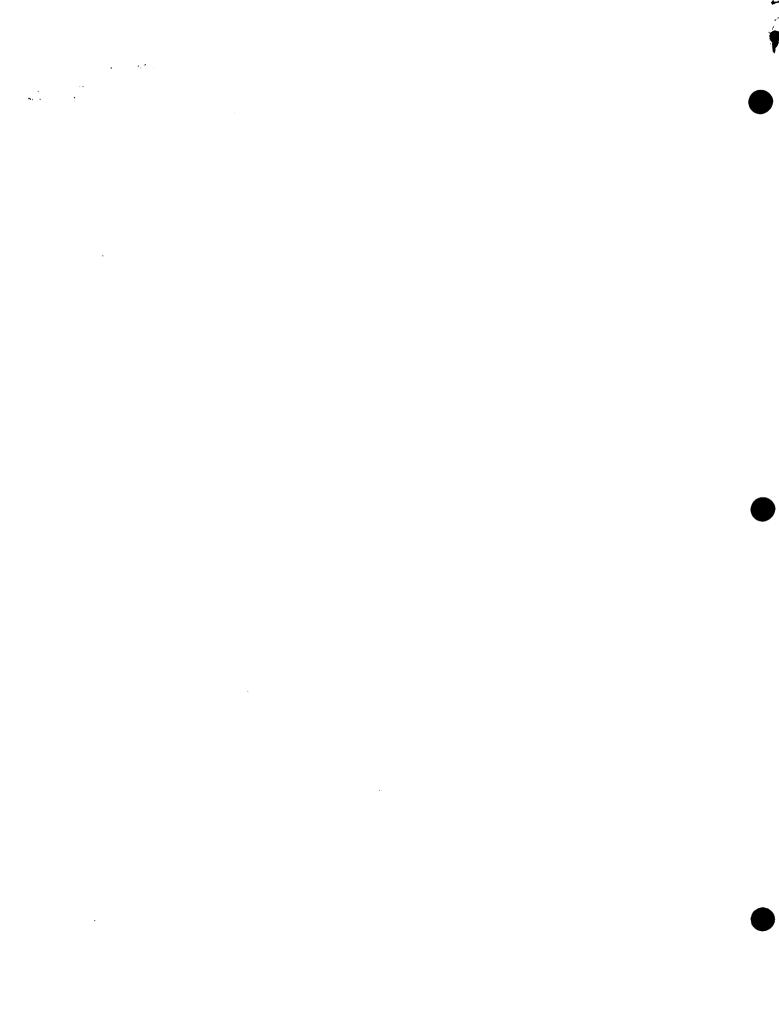
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TheDaily

Statistics Canada

NE S'EMPRUNTE Monday, April 7, 1986 Major Releases Industrial Corporations: Financial Statistics, 2 Fourth Quarter 1985 Seasonally adjusted pre-tax profits climbed 9.6% from the previous quarter Travel Between Canada and Other Countries, February 1986 The number of long-term visits to Canada by non-residents reached the highest February level since 1972 Data Availability Announcements 5 Deliveries of Major Grains, February 1986 TATISTICA PATIETICAL CANADA 5 Census of Manufactures, 1984: 5 Pulp Industry 5 Paper Board Industry 5 Building Board Industry LIBRARY 5 Corrugated Box Industry BIBLIOTHÈQUE Paper Consumer Products Industry 6 Steel Foundries Industry 6 Metal Valve Industry 6 Gypsum Products Industry 6 Musical Instruments and Sound Recording Industry

Publications Released

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Major Releases

Industrial Corporations: Financial Statistics

Fourth quarter, 1985

Quarter-to-Quarter Comparisons

According to fourth quarter 1985 final results, seasonally adjusted pre-tax profits of industrial corporations increased 9.6% or \$933 million from the previous quarter to a level of \$10.7 billion. This increase reverses the trend of the previous two quarters – a drop of 2.2% in the second quarter and 3.4% in the third quarter of 1985 – reflecting generally increased profit margins and sales.

An administrative change associated with the June 1985 Western accord on energy prices caused some of the profits in the integrated oil industry to be recorded in the fourth quarter, whereas under previous procedures these would have been recorded in the third quarter. According to the new procedure, the petroleum and coal industry profits are estimated at \$0.6 billion in the third quarter and at \$1.2 billion in the fourth quarter. It is not possible to tell how much of this increase is due to the administrative change and how much reflects an actual growth in industry profits.

Comparisons with the Fourth Quarter 1984
Fourth quarter 1985 pre-tax profits increased by 4.7% from \$10.6 billion to \$11.0 billion. (This followed a decline of 2.7% last quarter compared to the third quarter 1984.) However, asset writeoffs and other extraordinary items which totalled \$1.5 billion in the fourth quarter of 1985 pulled after-tax profits of industrial corporations down 15.0% from the fourth quarter of 1984.

Annual Data

For the year 1985 as a whole, pre-tax profits totalled \$40.9 billion, 4.2% ahead of the \$39.2 billion of 1984 and much improved from the \$31.8 billion pre-tax profit figure of 1983. Sales in 1985 rose by 6.8% to \$732.1 billion compared to \$685.3 billion in 1984 and \$622.7 billion in 1983. Capital expenditures on new and used assets reported in the financial statements of large industrial corporations grew 14% in 1985 to \$32.5 billion, compared to \$28.5 billion in 1984 and \$27.6 billion in 1983.

Balance Sheet Data (Corporations with assets exceeding \$10 million)

Short-term liquidity, measured by the ratio of current assets to current liabilities (working capital ratio), was down slightly to 1.37 in the fourth quarter from 1.39 in the preceding quarter.

Long-term corporate liquidity, measured by long-term debt to equity (excluding debt between related corporations), stood at 58.5% in the fourth quarter, showing virtually no change from 58.6% in the third quarter and 58.8% in the fourth quarter of 1984.

The annualized rate of return on shareholders' equity (based on seasonally adjusted profit excluding asset writeoffs and other extraordinary items) increased to 10.2% in the fourth quarter of 1985 from 9.5% in the previous quarter, but is still below the recent high of 10.7% registered in the first quarter of 1985.

Industry Highlights

The more significant increases in seasonally adjusted pre-tax profits were in the following industries:

- In mineral fuels, pre-tax profits rose to \$1.7 billion, up \$111 million from the preceding quarter. The increase in profits of 7.2% reflected higher sales, up 2.7%.
- In petroleum and coal, pre-tax profits rebounded in the fourth quarter of 1985 following the previously noted change in procedures which lowered the results recorded in the third quarter of 1985. As a result of the June 1985 Western accord on energy prices, producers were no longer required to sell crude produced on Crown leases to the Alberta Petroleum Marketing Commission, consequently crude oil profits were not recorded until the subsequent sale of inventories after the refining phase. This contributed to the drop in profits from \$1.0 billion in the second quarter to \$0.6 billion in the third quarter of 1985 and the rise to \$1.2 billion in the fourth quarter. Increases in the selling price of petroleum and coal products in the fourth quarter of 1985 also contributed to the increase in profits.

- The paper industry recorded a \$73 million growth in pre-tax profits to \$302 million.
 This was due to higher volumes which pushed sales of the industry up 1.3%.
- In the trade and services sector, pre-tax profits were up \$225 million, or 5.7%, in the fourth quarter of 1985. This increase in profits was concentrated among real estate developers, retail department stores, storage companies, services to business management and gas distribution industries. Sales of the sector were up \$2.3 billion, or 2.1% from the third to the fourth quarter, to \$108.5 billion.

The most notable decrease in pre-tax profits was in metal mining where pre-tax profits fell to \$76 million from the \$165 million recorded in the third quarter of 1985, reflecting continued weakness in the industry's selling prices.

These revised data cover all nongovernment owned corporations in Canada except those in the agriculture, fishing and finance industries. Complete income statement information, as well as balance sheet and income statement information for corporations with assets exceeding \$10 million is available.

More detailed statistics for the 47 industry groups are now available on CANSIM: matrices 4780-4921 and 4928-4942.

Order the fourth quarter issue of Industrial Corporations: Financial Statistics (61-003, \$50/\$200), available the second week of May. Contact: Gail Campbell or Bill Potter (613-990-9843), Industrial Organization and Finance Division.

Industrial Corporations: Financial Statistics

Fourth Quarter 1985 (millions of dollars)

	S	Seasonally adjust	ted		Unadjusted		
		1985		1983	1984	1985	
	2 nd Quarter	3 rd Quarter	4 th Quarter	4 th Quarter	4th Quarter	4th Quarter	
Sales			_				
All industries	182,451	184,810	188,846	165,422	179,281	192,399	
Mining	9,365	9,350	9,567	8,090	9,245	9,864	
Manufacturing	69,214	69,199	70,748	61,907	67,892	71,422	
Other	103,872	106,261	108,531	95,425	102,144	111,113	
Net income before taxe	·s	•					
All industries	10.098	9,757	10,690	9,176	10,555	11,047	
Mining	1,828	1,719	1,742	1,578	1.724	1,779	
Manufacturing	4,287	4,080	4,765	3,864	4.615	4,906	
Other	3,983	3,958	4,183	3,734	4,216	4,362	
Net income after taxes excluding extraordin	arv items						
All industries	5,703	5,645	4,470	3,753	5,634	4,789	
Mining	705	736	-12	-545	308	44	
Manufacturing	2,592	2,520	2,508	2,329	2,752	2,647	
Other	2,406	2,389	1,974	1,969	2,574	2,098	

Travel Between Canada and Other Countries

February 1986

Total Travel

During February 1986, preliminary statistics indicate an estimated 1.6 million visits to Canada by United States residents, an increase of 11.9% from the same month in 1985. Visits by residents of other countries rose by 5.9% to 57,700 in February. The number of Canadian re-entries following visits to the United States totalled 2.2 million, down 4.1% from February 1985 figures. Visits by Canadian residents returning from all other countries increased by 8.3% to 202,900.

Total international travel flows during the first two months of 1986 were as follows: 3.2 million trips by United States residents to Canada, a rise of 14.8% compared with 1985; 118,200 visits by residents from other countries, an increase of 6.2%; 4.8 million visits by Canadian residents returning from the United States, a decrease of 0.8%, while trips by residents returning from other countries numbered 456,800 - an advance of 8.8% from 1985.

Estimation of Tourists

Preliminary data show that long-term tourist entries (by auto and bus for one night or longer and all entries by boat, plane and train) from the United States increased by 14.5% to 413,100 in February 1986, the highest February level on record.

Visits by residents of other countries – excluding those arriving by land via the United States and intending to stay less than 24 hours – numbered 54,800, an advance of 7.2% from February 1985. Canadian tourist re-entries from the United States numbered 579,700 in February, down 4.0%, while trips by residents returning from countries other than the United States increased by 8.3% to 202,900.

In the first two months of 1986, tourist visits from the United States numbered 777,100 up 16.1% from 1985. Tourist trips from other countries increased by 7.4% to 112,000 during the same period. Canadian tourist reentries from the United States numbered 1.3 million, an increase of 0.3% from a year earlier, while visits by residents returning from countries other than the United States grew by 8.8% to 456,800.

The accompanying table shows traveller entries and re-entries for February 1986 for total and long-term traffic as well as percentage changes from 1985.

Available on CANSIM: matrices 2661-2694.

Order the February 1986 issue of International Travel - Advance Information (66-001P, \$5/\$50), available mid-April 1986. Contact: Paul L. Paradis (613-990-8933), International Travel Section, International and Financial Economics Division.

International Travel Between Canada and Other Countries February 1986

		Total	trips		Long-term trips ¹					
Residence of	Fe	bruary	January	February	Febr	uary	January.	February		
travellers	Number 1986	% Change from '85	Number 1986	% Change from '85	Number 1986	% Change from '85	Number 1986	% Change from '85		
Non-residents	** *									
All Countries	1,654,291	11.7	3.335.844	14.5	467,830	13.6	889,149	14.9		
United States	1.596.575	11.9	3.217.666	14.8	413,055	14.5	777,140	16.1		
Other countries	57,716	5.9	118,178	6.2	54,775	7.2	112,009	7.4		
Residents of Cana	ada									
All countries	2,431,018	.3.2	5.225,616	-0.1	782,593	-1.1	1,757,568	2.4		
United States	2,228,153	-4.1	4,768,859	-0.8	579,728	-4.0	1,300,811	0.3		
Other countries	202,865	8.3	456,757	8.8	202,865	8. 3	456,757	8.8		

¹ Figures for the "United States" include auto and bus one or more nights, and total plane, train and boat flows. Figures for "Other Countries" exclude entries by land same day via the U.S.A.

Data Availability Announcements

Deliveries of Major Grains

February 1986

Producer deliveries of major grains by Prairie farmers during February 1986 were as follows (in thousand metric tonnes):

•	Wheat (excluding durum),	1 010.1;
•	Durum wheat,	24.5;
•	Total Wheat,	1 034.6;
•	Oats,	18.8;
ullet	Barley,	435.6;
•	Rye,	17.3;
•	Flaxseed,	25.7;
•	Canola (rapeseed)	170.7.

Available on CANSIM: matrices 976-981.

Order the February 1986 issue of Cereals and Oilseeds Review (22-007, \$10/\$100), scheduled for release in mid-April. Contact: Allister Hickson (204-949-2856), Agriculture/Natural Resources Division, Winnipeg, Manitoba R3C 0K4, or Glenn Lennox (613-991-3860), Agriculture/Natural Resources Division, Ottawa.

Pulp Industry

1984 Census of Manufactures

For the pulp industry (SIC 2711) in 1984, the value of shipments of goods of own manufacture totalled \$3,740.5 million, up 21.2% from \$3,086.0 million in 1983.

Available on CANSIM: matrix 5486.

Contact: P.E. Martin (613-991-3516), Industry Division.

Paper Board Industry

1984 Census of Manufactures

For the paper board industry (SIC 2713) in 1984, the value of shipments of goods of own manufacture totalled \$1,341.0 million, up 26.4% from \$1,060.6 million in 1983.

Available on CANSIM: matrix 5485.

Contact: P.E. Martin (613-991-3516), Industry Division.

Building Board Industry

1984 Census of Manufactures

For the building board industry (SIC 2714) in 1984, the value of shipments of goods of own manufacture totalled \$97.4 million, up 15.4% from \$84.4 million in 1983.

Available on CANSIM: matrix 5486.

Contact: P.E. Martin (613-991-3516), Industry Division.

Corrugated Box Industry

1984 Census of Manufactures

For the corrugated box industry (SIC 2732) in 1984, the value of shipments of goods of own manufacture totalled \$1,304.9 million, up 13.8% from \$1,146.8 million in 1983.

Available on CANSIM: matrix 5490.

Contact: P.E. Martin (613-991-3516), Industry Division.

Paper Consumer Products Industry

1984 Census of Manufactures

For the paper consumer products industry (SIC 2793) in 1984, the value of shipments of goods of own manufacture totalled \$370.0 million, up 5.0% from \$352.3 million in 1983.

Available on CANSIM: matrix 5494.

Contact: P.E. Martin (613-991-3516), Industry Division.

Steel Foundries Industry

1984 Census of Manufactures

For the steel foundries industry (SIC 2912) in 1984, the value of shipments of goods of own manufacture totalled \$203.7 million, up 45.3% from \$140.2 million in 1983.

Available on CANSIM: matrix 5506.

Contact: G.W. Barrett (613-991-3515), Industry Division.

Metal Valve Industry

1984 Census of Manufactures

For the metal valve industry (SIC 3092) in 1984, the value of shipments of goods of own manufacture totalled \$202.3 million, up 7.3% from \$188.5 million in 1983.

Available on CANSIM: matrix 5538.

Contact: Michel J. Cormier (613-991-3522), Industry Division.

Gypsum Products Industry

1984 Census of Manufactures

For the gypsum products industry (SIC 3593) in 1984, the value of shipments of goods of own manufacture totalled \$335.8 million, up 35.8% from \$247.4 million in 1983.

Available on CANSIM: matrix 6862.

Contact: Sharon M. Boyer (613-991-3520), Industry Division.

Musical Instruments and Sound Recording Industry

1984 Census of Manufactures

For the musical instruments and sound recording industry (SIC 3994) in 1984, the value of shipments of goods of own manufacture totalled \$204.1 million, down 1.6% from \$207.5 million in 1983.

Available on CANSIM: matrix 6896.

Contact: R. Wright (613-991-3514), Industry Division.

Publications Released

Production and Disposition of Tobacco Products, February 1986 Catalogue number 32-022

(Canada: \$4/\$40; Other Countries: \$5/\$50)

Industrial Chemicals and Synthetic Resins, January 1986 Catalogue number 46-002 (Canada: \$5/\$50; Other Countries: \$6/\$60)

Railway Carloadings, 7-day Period Ending March 7, 1986 Catalogue number 52-005

(Canada: \$75; Other Countries: \$100)

Railway Carloadings, 7-day Period Ending March 14, 1986 Catalogue number 52-005 (Canada: \$75; Other Countries: \$100)

The System of Government Financial Management Statistics - Supplement, 1984 Catalogue number 68-507E (Canada: \$15; Other Countries: \$16)



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TheDaily

Statistics Canada

STATISTICUL CANADA STATISTICS CANADA Tuesday, April 8, 1986 LIBRARY BIBLIOTHEOUR **Major Releases** Department Store Sales by Regions, February 1986_ Department store sales totalled \$696.0 million, up 7.6% from a year earlier Estimates of Labour Income, January 1986 3 Labour income rose 7.1% over last year Population for Canada, the Provinces and Territories, January 1, 1986 Canada's population reached an estimated 25.5 million persons Data Availability Announcements Electric Storage Batteries, February 1986 Sawmills East of the Rockies, January 1986 NOTENPRUSSIE PASS Asphalt Roofing, February 1986 Rigid Insulating Board, February 1986 Cement, February 1986 The Dairy Review, February 1986 **Publications Released**

Major Releases

Department Store Sales by Regions February 1986

Department stores in Canada reported sales totalling \$696.0 million in February 1986, an increase of 7.6% from a year earlier.

Cumulative sales for the period January to February 1986 totalled \$1,458.7 million, up 8.9% from the same period in 1985.

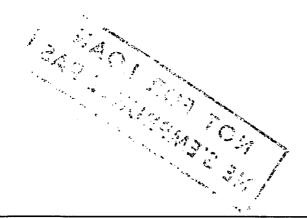
On a regional basis, department store sales during the month were as follows (percentage change from February 1985 in parentheses):

- Atlantic provinces, \$44.9 million (5.4%);
- Quebec, \$128.7 million Ontario, \$251.9 million (6.3%);
 - (9.2%);

•	Manitoba, \$34.2 million	(3.4%);
•	Saskatchewan, \$21.6 million	(3.3%);
•	Alberta, \$101.1 million	(10.2%);
	British Columbia \$113 6 million	(G 1%)

Data users should note that since January 1985, total sales for the Yukon and Northwest Territories are not included with British Columbia's total.

Order the February 1986 issue of Department Store Sales by Regions (63-004, \$2/\$20), available the second week in April. Contact: Lina Di Piétro (613-991-3551), Retail Trade Section, Industry Division.



Estimates of Labour Income January 1986

Labour income for the month of January 1986 was estimated at \$20,891.3 million, an increase of \$1,376.3 million, or 7.1%, from January 1985.

Adjusted for seasonal variation, wages and salaries decreased to \$19,337.8 million in January 1986, down \$24.5 million from December 1985.

Available on CANSIM: matrices 1791 and 1792.

Order the January-March 1986 issue of Estimates of Labour Income (72-005, \$15/\$60), available in July. Contact: Georgette Gauthier (613-990-9900), Labour Income Section, Labour Division.

Wages and Salaries and Supplementary Labour Income (millions of dollars)

	Jan.	Dec.	Nov.	Jan.
	1986Р	1985r	1985 ^f	1985
		Unadjusted for	Seasonal Variation	n
Agriculture, fishing and trapping	109.0	150.1	165.2	99.8
Forestry	139.4	139.4	164.8	146.9
Mines, quarries and oil wells	562.1	561.0	580.4	522.7
Manufacturing industries	3,991.5	3,968.2	3.998.7	3.681.1
Construction industry	923.1	987.0	1,111.6	797.9
Transportation, communications and			-,	
other utilities	2.111.5	2,109.0	2,123.7	2,042.6
Trade	2,372.6	2,464.2	2,390.3	2,216.5
Finance, insurance and real estate	1,477.3	1,486.2	1,457.4	1.354.8
Commercial and personal service	1.931.7	1,959.5	1,994.2	1,804.5
Education and related services	2,004.3	1,980.4	2,011.1	1,902.1
Health and welfare services	1,377.3	1,396.5	1,378.1	1,291.5
Federal administration and other	1,011.0	1,550.0	1,376.1	1,291.0
government offices	748.7	744.4	745.5	726.1
Provincial administration	583.3	598.2	5 9 5.1	55 9 .1
Local administration	475.3	491.0	479.3	449.2
Total wages and salaries	18.807.1	19.035.0		
Supplementary labour income	2,084.2	2,076.7	19,195.4	17,594.7
Labour income	20,891.3		2,094.1	1,920.3
Labout income	20,651.3	21,111.7	21;289.5	19,515.0
		Adjusted for S	Seasonal Variation	
Agriculture, fishing and trapping	191.4	193.4	184.2	179.5
Forestry	161.1	156.0	160.9	170.0
Mines, quarries and oil wells	565.4	573.4	580.6	526.1
Manufacturing industries	4.081.4	4.118.9	4,008.9	3.766.4
Construction industry	1,089.9	1,101.9	1,070.9	945.9
Transportation, communications and	1,000.0	1,101.0	1,010.5	J40.3
other utilities	2,148.6	2,163.2	2,129.9	2,078.3
Trade	2,399.9	2.418.1	2,360.7	2,242.3
Finance, insurance and real estate	1,476.3	1,515.5	1,475.6	1,353.7
Commercial and personal service	1,998.7	2,024.6	2,007.6	1,861.2
Education and related services	1,945.2	1.916.3	1.913.0	1,842.8
Health and welfare services	1,400.5	1,415.9	1,387.2	1,312.3
Federal administration and other	1,400.0	1,410.5	1,367.2	1,314.3
government offices	758.0	754.8	757.2	735,0
Provincial administration	616.6	607.3	602.9	735.0 589.4
Local administration	479.6	488.2	483.1	
Total wages and salaries	19.337.8	19.362.3		453.0
Supplementary labour income	2,143.0	2.11 2 .2	19,103.9	18,113.0
			2,084.2	1,976.1
Labour income	21,480.8	21,474.5	21,188.1	20,08

P Preliminary estimates.
r Revised estimates.

f Final estimates.

Population for Canada, the Provinces and Territories January 1, 1986

Population estimates for Canada, the provinces and territories as of January 1, 1986 are as follows:

•	Canada	25,501,200;
•	Newfoundland	580,700;
•	Prince Edward Island	127,900;
•	Nova Scotia	883,000;
•	New Brunswick	720,300;
•	Quebec	6,609,700;
•	Ontario	9,139,800;
•	Manitoba	1,075,400;
•	Saskatchewan	1,019,600;
•	Alberta	2,373,400;
•	British Columbia	2,897,900;
•	Yukon	22,700;
• ,	Northwest Territories	510,900.

These postcensal estimates will be published in Quarterly Estimates of the Population of Canada and the Provinces (91-001, \$6/\$24),

available mid-April. Contact: Lise Champagne (613-990-9579), Demography Division.

Available on CANSIM: Quarterly population estimates, matrix 1; immigration, matrix 397; interprovincial migration (Revenue Canada), matrices 6981-6982; interprovincial migration (Family Allowances), matrix 5731; annual population estimates, matrix 60. Current quarterly figures on immigration and interprovincial migration can also be retrieved from CANSIM.

Note that final postcensal estimates as of June 1, 1984 are available as well as the quarterly estimates from July 1, 1983 to April 1, 1984. Postcensal estimates as of June 1, 1985 as well as the quarterly estimates from July 1, 1984 to October 1, 1985 have been updated.

Data Availability Announcements

Electric Storage Batteries

February 1986

Canadian storage battery manufacturers sold 171,725 automotive replacement batteries in February 1986, down 2.8% from the 176,593 sold the previous year. Sales were valued at \$5,927,109 for February 1986.

Order the February 1986 issue of Factory Sales of Electric Storage Batteries (43-005, \$4/\$40), to be released the week of April 14. Contact: Roger Laplante (613-990-9837), Industry Division.

Sawmills East of the Rockies

January 1986

Production of lumber in sawmills east of the Rockies increased in January 1986 to 684,396,000 feet board measure (1614995 cubic metres), up from 634,317,000 feet board measure (1496821 cubic metres) after revisions in January 1985.

Stocks on hand at the end of January 1986 totalled 1,014,553,000 feet board measure (2394080 cubic metres).

Available on CANSIM: matrices 53 (except series 1.2) and 122 (series 2).

Order the January 1986 issue of Production, Shipments and Stocks on Hand of Sawmills East of the Rockies (35-002, \$8/\$80), to be released the week of April 21. Contact: Patrick E. Martin (613-991-3516), Industry Division.

Asphalt Roofing

February 1986

Shipments of asphalt shingles totalled 2 925 862 bundles in February 1986, an increase of 22.3% compared to 2 393 176 bundles in February 1985.

Available on CANSIM: matrices 32 and 122 (series 27 and 28).

Order the February 1986 issue of Asphalt Roofing (45-001, \$4/\$40), to be released the week of April 14. Contact: Katherine Blais (613-991-3531), Industry Division.

Rigid Insulating Board

February 1986

Shipments of rigid insulating board totalled 4 090 000 square metres (12.7 mm basis) in February 1986, an increase of 27.2% compared to 3 216 000 square metres (12.7 mm basis) in February 1985.

Available on CANSIM: matrices 31 and 122 (series 4-7).

Order the February 1986 issue of *Rigid Insulating Board* (36-002, \$4/\$40), to be released the week of April 14. Contact: Katherine Blais (613-991-3531), Industry Division.

Cement

February 1986

Manufacturers shipped 473 193 tonnes of Portland cement during February 1986, an advance of 47.9% from the 319 965 (revised figure) tonnes shipped a year earlier and up 17.9% from the 401 452 (revised figure) tonnes shipped the previous month.

Available on CANSIM: matrices 92 and 122 (series 13).

Order the February 1986 issue of Cement (44-001, \$4/\$40), to be released the week of April 14. Contact: Sharon M. Boyer (613-991-3520), Industry Division.

The Dairy Review

February 1986

Creamery butter production in Canada totalled 6 722 tonnes in February 1986, a decrease of 11.9% compared to February 1985.

Production of cheddar cheese in Canada amounted to 8 599 tonnes in February 1986, an increase of 14.6% from a year earlier.

An estimated 572 414 kilolitres of milk were sold off Canadian farms for all purposes in January 1986, a decrease of 2.0% from January 1985.

Available on CANSIM: matrices 5632-5638, 5650, 5661, 5666 and 5667.

Order the February 1986 issue of *The Dairy Review* (23-001, \$10/\$100), scheduled for release the week of April 21. Contact: Dave Burroughs (613-991-2550), Agriculture/Natural Resources Division.

Publications Released

Canadian Statistical Review, March 1986 Catalogue number 11-003E

(Canada: \$20/\$200; Other Countries: \$21.50/\$215)

This issue includes two feature articles entitled "Gross National Product – Preliminary Annual 1985 and Fourth Quarter 1985" and "Financial Activity in Canada, Fourth Quarter 1985".

National Income and Expenditure Accounts, Fourth Quarter 1985 Catalogue number 13-001

(Canada: \$15/\$60; Other Countries: \$16/\$64)

Estimates of Labour Income, October-December 1985 Catalogue number 72-005 (Canada: \$15/\$60; Other Countries: \$16/\$64)

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Statistics Canada

PUL S'ENAPRUNI. Wednesday, April 9, 1986 **Major Releases** New Motor Vehicle Sales, February 1986 Sales of all new motor vehicles increased 14.6% or 14,181 units over February 1985 Population for Canada, the Provinces and Territories, January 1, 1986 (Erratum) 3 Data Availability Announcements BYATISTICA Coal and Coke Statistics, January 1986 Steel Ingots, Week Ending April 5, 1986 Footwear Statistics, February 1986 Census of Manufactures, 1984: Biscuit Industry 4 Men's and Boy's Coat Industry 4 Men's and Boy's Shirt and Underwear Industry 4 5 Prefabricated Wood Buildings Industry 5 Wire and Wire Rope Industry 5 Industrial Fastener Industry 5 Electric Lamp (Bulb and Tube) Industry Concrete Pipe Industry 5 Structural Concrete Products Industry Floor Tile, Linoleum and Coated Fabric Industry **Publications Released** 6

Major Releases

New Motor Vehicle Sales

February 1986

Unadjusted Sales

Sales of all new motor vehicles totalled 111,090 units in February 1986, up 14.6% or 14,181 units over February 1985. The principal factors accounting for this year-over-year increase were the sales of passenger cars built in North America which reached 58,743 units, an increase of 13.0% over February 1985, as well as the sales of North American commercial vehicles, which totalled 27,418 units, up 29.1%.

The 4.4% year-over-year rise in sales for overseas-built passenger cars comprised an increase of 26.5% for passenger cars manufactured in "other countries" (to 9,983 units) and a drop of 9.2% for passenger cars imported from Japan (to 11,625 units).

The share of the Canadian passenger car market held by North American manufacturers in February 1986 (based on unit sales) was 73.1%, up from the 71.5% recorded in February 1985. Japanese manufacturers held a market share of 14.5% compared to 17.6% in February 1985. Manufacturers from other countries held 12.4% of the passenger car market, a substantial increase from the 10.9% registered in the same month in 1985.

The total dollar value of all new motor vehicles sold in February 1986 increased by 26.6% from a year earlier to \$1,537.5 million. Sales of North American passenger cars rose 23.2% to \$739.1 million while sales of commercial vehicles increased by 41.4% to reach \$475.7 million. Sales of overseas passenger cars reached \$283.3 million, up 15.7% over the

corresponding month in 1985. Total sales of commercial vehicles built overseas amounted to \$39.4 million, up 18.0%.

All provinces registered higher unit sales of motor vehicles in February 1986 compared to February 1985. The increases ranged from 33.4% in Newfoundland to 8.1% in Prince Edward Island.

Total sales in units reported for the first two months of 1986 increased by 11.1% over the same period last year to reach 207,822 units, valued at \$2,877.4 million, a gain of 22.2%.

Seasonally Adjusted Sales

Adjusted for seasonal fluctuations and the number of trading days, preliminary estimates of total unit sales of passenger cars increased by 2.5% in February to a level of 97,137 units. Sales of passenger cars built in North America totalled 72,074 units, an increase of 10.1% from the previous month's revised total. Sales of imported passenger cars totalled 25,063 units, a drop of 14.6% from the previous month's level. Total sales of commercial vehicles, both domestic and overseas, increased by 5.5% to 36,775 units from the revised total of 34,856 for January 1986.

(see table on page 3)

Available on CANSIM: matrix 64.

Order the February 1986 issue of New Motor Vehicle Sales (63-007, \$8/\$80), available the fourth week of April. Contact: Maurice Massaad (613-991-3549), Retail Trade Section, Industry Division.

New Motor Vehicle Sales - Canada

February 1986

	February 1986	Change 1986/85	January February 1986	Change 1986/85
	Units	%	Units	%
Passenger cars	80,351	10.6	149,206	7.4
Commercial vehicles	30,739	26.7	58,616	21.5
Total	111,090	14.6	207,822	11.1
Passenger cars by country of or	igin			
North America	58,743	13.0	106,827	5.7
Japan	11,625	-9.2	23,716	2.0
Other Countries	9,983	26.5	18,663	27.8
	Value \$000	· %	Value \$000	%
Passenger cars	1,022,402	21.0	1,898,616	17.6
Commercial vehicles	515.110	39.3	978,788	32.1
Total	1,537,512	26.6	2,877,404	22. 2
Passenger cars by country of or	rigin			
North America	739,148	23.2	1,339,853	14.7
Japan	143,410	-1.9	291,781	10.7
Other Countries	139,844	41.8	266,982	45.9

Population for Canada, the Provinces and Territories

January 1, 1986

Erratum

Population estimates for the Northwest Territories were published incorrectly in the DAILY of April 8, 1986. The correct figure should have read 50,900 persons.

Data Availability Announcements

Coal and Coke Statistics

January 1986

Canadian production of coal increased to 5 596 kilotonnes in January 1986, up 4.7% from the 5 343 kilotonnes produced a year earlier. Exports of coal totalled 2 123 kilotonnes, a drop of 20.9% from the 2 685 kilotonnes recorded in January 1985; no imports were reported. Coke production increased 0.4% to 404 kilotonnes.

Available on CANSIM: matrix 9.

Order the January 1986 issue of Coal and Coke Statistics (45-002, \$8/\$80), available the third week of April. Contact: Dave Madsen (613-990-9823), Energy Section, Industry Division.

Steel Ingots

Week Ending April 5, 1986

Preliminary estimates indicate that Canadian steel ingot production for the week ending April 5, 1986 totalled 290 596 tonnes, a decrease of 3.2% from the preceding week's total of 300 156 tonnes but up 4.3% from the year-earlier level of 278 747 tonnes.

Contact: Gerry W. Barrett (613-991-3515), Industry Division.

Footwear Statistics

February 1986

Canadian manufacturers produced 3,868,506 pairs of footwear in February 1986, an increase of 11.2% over the 3,478,284 pairs produced during the same period a year ago.

Available on CANSIM: matrix 8.

Order the February issue of Footwear Statistics (33-002, \$4/\$40), to be released the week of April 14. Contact: T. Raj Sehdev (613-991-3510), Industry Division.

Biscuit Industry

1984 Census of Manufactures

For the biscuit industry (SIC 1071) in 1984, the value of shipments of goods of own manufacture totalled \$489.7 million, up 7.8% from \$454.3 million in 1983.

Available on CANSIM: matrix 5391.

Contact: Brian Preston (613-991-3511), Industry Division.

Men's and Boy's Coat Industry

1984 Census of Manufactures

For the men's and boy's coat industry (SIC 2431) in 1984, the value of shipments of goods of own manufacture totalled \$229.6 million, up 21.5% from \$189.0 million in 1983.

Available on CANSIM: matrix 5440.

Contact: T. Raj Sehdev (613-991-3510), Industry Division.

Men's and Boy's Shirt and Underwear Industry

1984 Census of Manufactures

For the men's and boy's shirt and underwear industry (SIC 2434) in 1984, the value of shipments of goods of own manufacture totalled \$450.3 million, up 3.2% from \$436.5 million in 1983.

Available on CANSIM: matrix 5443.

Contact: T. Raj Sehdev (613-991-3510), Industry Division.

Prefabricated Wood Buildings Industry

1984 Census of Manufactures

For the prefabricated wooden buildings industry (SIC 2541) in 1984, the value of shipments of goods of own manufacture totalled \$188.3 million, down 8% from \$204.6 million in 1983.

Available on CANSIM: matrix 5463.

Contact: P. Martin (613-991-3516), Industry Division.

Wire and Wire Rope Industry

1984 Census of Manufactures

For the wire and wire rope industry (SIC 3052) in 1984, the value of shipments of goods of own manufacture totalled \$547.4 million, up 14.3% from \$479.1 million in 1983.

Available on CANSIM: matrix 5528.

Contact: Michel J. Cormier (613-991-3522), Industry Division.

Industrial Fastener Industry

1984 Census of Manufactures

For the industrial fastener industry (SIC 3053) in 1984, the value of shipments of goods of own manufacture totalled \$466.0 million, up 30.8% from \$356.3 million in 1983.

Available on CANSIM: matrix 5529.

Contact: Michel J. Cormier (613-991-3522), Industry Division.

Electric Lamp (Bulb and Tube) Industry

1984 Census of Manufactures

For the electric lamp (bulb and tube) industry (SIC 3333) in 1984, the value of shipments of goods of own manufacture totalled \$227.9 million, up 10.4% from \$206.4 million in 1983.

Available on CANSIM: matrix 5572.

Contact: A. Diaz (613-991-3523), Industry Division.

Concrete Pipe Industry

1984 Census of Manufactures

For the concrete pipe industry (SIC 3541) in 1984, the value of shipments of goods of own manufacture totalled \$171.0 million, up 16.8% from \$146.5 million in 1983.

Available on CANSIM: matrix 6852.

Contact: Sharon M. Boyer (613-991-3520), Industry Division.

Structural Concrete Products Industry

1984 Census of Manufactures

For the structural concrete products industry (SIC 3542) in 1984, the value of shipments of goods of own manufacture totalled \$196.9 million, down 2.4% from \$201.6 million in 1983.

Available on CANSIM: matrix 6853.

Contact: Sharon M. Boyer (613-991-3520), Industry Division.

Floor Tile, Linoleum and Coated Fabric Industry

1984 Census of Manufactures

For the floor tile, linoleum and coated fabric industry (SIC 3993) in 1984, the value of shipments of goods of own manufacture totalled \$192.1 million, up 8.4% from \$177.3 million in 1983.

Available on CANSIM: matrix 6895.

Contact: R. Wright (613-991-3514), Industry Division.

Publications Released

Production and Stocks of Tea, Coffee and Cocoa, Quarter Ended December 1985 Catalogue number 32-025 (Canada: \$5/\$20; Other Countries: \$6/\$24)

Construction Type Plywood, January 1986 Catalogue number 35-001 (Canada: \$4/\$40; Other Countries: \$5/\$50)

Production and Shipments of Steel Pipe, Tubing and Fittings, January 1986 Catalogue number 41-011

(Canada: \$4/\$40; Other Countries: \$5/\$50)

Water Transportation, 1984 Catalogue number 54-205 (Canada: \$32; Other Countries: \$33)

Oil Pipe Line Transport, December 1985 Catalogue number 55-001 (Canada: \$8/\$80; Other Countries: \$9/\$90)

Preliminary Statement of Canadian International Trade, February 1986 Catalogue number 65-001P (Canada: \$5/\$50; Other Countries: \$6/\$60) Available April 10, 1986 at 7:00 a.m.



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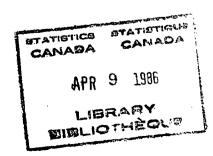
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Statistics Canada

NOT FOR PAS Thursday, April 10, 1986 Major Releases Preliminary Statement of Canadian International Trade, 2 February 1986 Canada posted a merchandise trade surplus of \$206 million, the smallest monthly surplus since September 1981 Help-wanted Index, March 1986 6 The Help-wanted Index for Canada increased 2.4% from February 1986 Data Availability Announcements 7 Aviation Statistics Centre Service Bulletin, March 1986 7 Export and Import Price Indexes, February 1986 Production of Eggs, February 1986 **Publications Released**



Major Releases

Preliminary Statement of Canadian International Trade - Seasonally

Adjusted, Balance of Payments Basis February 1986

Overview

Preliminary estimates indicate a sharp reversal in Canada's export markets in February. Exports dropped 6.6% or \$707 million to \$10.1 billion after a 5.8% increase in January.

Imports increased a further 0.9% to a record \$9.9 billion following a 9.4% jump in January. (The January increase was the largest in nearly four years.) The net effect on the merchandise trade balance was a drop of \$796 million to a surplus of \$206 million – the smallest monthly surplus that Canada has recorded since September 1981.

Short-term Trend

Total Exports

With the addition of February data, the short-term trend for exports was again marginally downward in the current period, a recurrence of the weakness shown at the end of 1985. The decline was primarily attributable to energy products and to smaller declines in automotive products, machinery, forestry and agricultural and fish products. In contrast, the trend for industrial goods and materials posted moderate gains.

Short-term Trend

Imports

The short-term trend for imports has shown modest growth since December 1984 but has been accelerating over the last few months. The acceleration was widespread among the major commodity groupings, notably in automotive products, machinery, industrial goods and materials, in consumer goods, agricultural and fish products, and in forestry products. In contrast, the energy sector registered declines in the current period.

Commodity Highlights

Total Exports

Nearly half of the decline in total exports was due to a 26.2% decline in the energy sector. Current dollar exports of crude petroleum plummeted nearly 40%, primarily attributable to tumbling commodity prices. Coal registered a similar decline while petroleum products fell 25.4%. Exports of automotive products registered significant declines as sales of new motor vehicles slowed in the United States. Widespread declines were also observed in exports of industrial goods and materials. A drop in agricultural and fish products was largely explained by declining wheat exports.

Commodity Highlights

Imports

Imports of energy products posted a decline similar to exports (-20.5%), due to falling commodity prices. A drop of 28.2% in imports of crude petroleum was the major contributor. Industrial goods and materials also registered a significant decline of 6.5%, primarily due to a drop in imports of precious metals. In contrast, automotive products increased 4.7%, largely attributable to a 17.2% increase in motor vehicle parts which was partly offset by a 9.9% decline in passenger cars. Other major commodity groupings registered smaller increases.

Trading Partner Highlights

Total Exports

The decline in exports was widespread among most of Canada's trading partners. Exports to the United States declined 4.4% following a 3.7% increase in January; automotive and energy products were the major contributors. This loss accounted for more than half of the total decline. The markets in the United Kingdom and "other EEC countries" remained flat while markets in the rest of the world registered significant declines, most notably for wheat and coal.

(continued on page 3)

Trading Partner Highlights

Imports

Imports from the United States declined slightly (-0.7%) in February following an increase of 11.3% in January. The market share held by the U.S. continued to be greater than 70.0%. Imports from Japan increased 31.0% to register a record \$645 million – capturing 6.5% of the import market. The increase was concentrated in automotive products. Imports from the United Kingdom declined 16.8%, notably due to crude oil. Imports from the rest of the world registered mixed changes. (see tables on pages 4 and 5)

Available on CANSIM: matrices 30, 3652-3679, 3686-3714, 3718 and 3719.

Order the February 1986 issue of Summary of Canadian International Trade (65-001, \$15/\$150), available the fourth week of April. Contact: G. Blaney (613-990-9647), Trade Information Unit, or Judith Frederick (613-990-9784), Trade Measures and Analysis Section, International Trade Division.

For summary information, available on the day of release, order the *Preliminary Statement* of Canadian International Trade (65-001P, \$5/\$50).

Merchandise Trade of Canada

February 1986

Balance of Payments Basis

						Perio	d-to-period	change ²
	Total		Total		_	Total		
	exports ¹ raw	Imports raw	exports ¹ S.A. ³	Imports S.A. ³	Balance S.A. ³	exports ¹ S.A. ³	Imports S.A. ³	Balance S.A. ³
			\$ millions	<u></u>		%	. %	\$ millions
1980	76,680	67,901	76,680	67,901	8,779	16.9	11.0	4,354
1981	84,468	77,140	84,468	77,140	7,328	10.2	13.6	
1982	84,540	66,726	84,540	66,726	17,814	0.1	-13.5	10,486
1983	90,825	73,120	90,825	73,120	17,705	7.4	9.6	-109
1984	112,118	91,450	112,118	91,450	20,667	23.4	25.1	2,96
1985	120,095	103,278	120,095	103,278	16,817	7.1	12.9	-3,851
1983								
First Quarter	20,531	16,593	21,133	16,872	4,261	4.6	8.3	-370
Second Quarter	23,506	18,414	22,242	16,963	5,279	5.2	0.5	1,018
Third Quarter	21,534	17,867	22,655	18,772	3,883	1.9	10.7	-1,390
Fourth Quarter	25,25 4	20,246	24,795	20,514	4,281	9.4	9.3	39
1984								
First Quarter	25,776	21,818	26,298	21,832	4,465	6.1	6.4	18
Second Quarter	29,341	24,161	27,642	22,479	5,163	5.1	3.0	69
Third Quarter	27,663	22,696	29,108	23,898	5,210	5.3	6.3	4'
Fourth Quarter	. 29,338	22,775	29,070	23,241	5,829	-0.1	-2.8	619
1985	28,912	23,800	29,623	24,211	5,413	1.9	4.2	-410
First Quarter		23,300 27, 39 0	29,820 29,820	25,408	4,412	0.7	4.9	-1,00
Second Quarter Third Quarter	31,689 28,077	25,602	29,620	26,610	2,999	-0.7	4.7	-1,41
Fourth Quarter	31,416	26,486	31,042	27,049	3,993	4.8	1.6	99
1985	0.100	7 707	9,599	0.170	1,423	1.3	3.1	-125
January	9,138	7,707		8,176	1,423	0.1	-3.0	262
February March	9,16 4 10,610	7,631 8,462	9,611 10,413	7,92 7 8,108	2,305	8.3	2.3	620
April	10,465	9,118	10,142	8,092	2,050	-2.6	-0.2	-25
Mav	10,895	9,227	10.053	8,492	1,561	-0.9	4.9	.489
June	10,329	9,044	9,626	8,825	801	-4.2	3.9	.760
July	8,555	8,718	8,912	8,654	258	-7.4	-1.9	-54
August	8,956	8,252	10,013	8,958	1,055	12.4	3.5	798
September	10,566	8,633	10,683	8,998	1,685	6.7	0.5	630
October	11,234	9,207	10,914	8,697	2,217	2.2	-3.3	53
November	10,347	9,237	9,950	9,423	527	-8.8	8.3	-1,69
December	9,835	8,042	10,179	8,928	1,251	2.3	-5.2	72
1986	40.000	0.000	10 == 2	0 ==:	1 00:	. 0		0.44
January	10,003	9,020	10,772	9,771	1,001	5.8	9.4	-249
February	9,453	9,425	10,065	9,859	206	-6.6	0.9	-796
Year-to-date								•
1985	18,302	15,338	19,210	16,102	3,108	10.7	12.6	50
1986	19,456	18,445	20,838	19,630	1,208	8.5	21.9	-1,900

¹ Total Exports = Domestic Exports + Re-exports.

Seasonally Adjusted.

Year-to-year, quarter-to-quarter, month-to-month.

Note: Due to rounding monthly data may not add up to quarterly data and quarterly data may not add up to annual data.

Merchandise Trade by Principal Trading Areas

February 1986

Seasonally Adjusted, Balance of Payments Basis

	Period-to-period		period ch						
	Jan.	Feb.	Jan.	Feb.	Jan.	Feb.	Year-to- date		hange over vious year
	\$ n	illions	%	%	\$ mil	lions	\$ millions	%	\$ millions
Total exports to:									
United States	8,310.5	7,946.4	3.7	-4.4	298.9	-364.2	16,256.9	10.8	1,579.4
Japan	479.7	433.8	0.7	-9.6	3.2	-46.0	913.5	-16.4	-179.3
United Kingdom	210.6	206.9	18.2	-1.8	32.4	-3.7	417.4	11.1	41.5
Other EEC Countries	428.5	431.0	18.9	0.6	68.1	2.4	859.5	13.1	99.7
Other OECD Countries	253.2	137.4	72.4	-45.7	106.4	-115.8	390.7	6.0	22.2
Other Countries	1,089.8	909.9	8.4	-16.5	84.3	-179.9	1,999.7	3.3	64.3
Total	10,772.4	10,065.3	5.8	-6.6	59 3.4	-707.1	20,8 37.7	8.5	1,627.7
Imports from:									
United States	6,959.6	6,913.4	11.3	-0.7	706.3	-46.1	13,873.0	16.2	1,939.0
Japan	492.4	645.0	-13.6	31.0	-77.7	152.6	1,137.5	24.7	225.0
United Kingdom	401.5	333.9	40.4	-16.8	115.4	-67.6	735.3	164.2	457.1
Other EEC Countries	752.1	808.2	19.6	7.5	123.2	56.1	1,560.2	58.7	576.9
Other OECD Countries	213.7	256.8	-22.5	20.1	-62.0	43.0	470.5	28.7	104.8
Other Countries	951.6	902.0	4.1	-5.2	37.1	-49.6	1,853.7	13.8	224.9
Total	9,770.9	9,859.3	9.4	0.9	842.4	88.4	19,630.2	21.9	3,527.7
Balance with:									
United States	1,351.0	1,032.9			-407.4	-318.1	2,383.9		-359.6
Japan	-12.7	-211.3			80.9	-198.5	-224.0		-404.3
United Kingdom	-190.9	-127.0			-83.0	63.9	-317.9		- 415 .5
Other EEC Countries	-323.5	-377.2			-55.1	-53.7	-700.7		-477.3
Other OECD Countries	39.5	-119.3			168.4	-158.8	-79.8		-82.7
Other Countries	138.2	7.9			47.2	-130.3	146.1		-160.6
Total	1,001.5	206.0			-249.0	-795.5	1,207.5		-1,900.0

Note: Prior to 1986 Portugal and Spain were not included in the EEC.

Help-wanted Index

March 1986

The seasonally adjusted Help-wanted Index (1981=100) for Canada increased 2.4% to 86 from 84 between February and March 1986. Regional indexes advanced 7.3% in British Columbia (to 44 from 41), 6.1% in Ontario (to 104 from 98) and 1.1% in Quebec (to 90 from 89). Indexes declined 32.2% in the Atlantic provinces (to 139 from 205) and 2.1% in the Prairie provinces (to 46 from 47).

The Help-wanted Index three month average advanced to 86 from 83 or by 3.6% in the first quarter of 1986 as compared with the fourth quarter of 1985. Increases were observed in all regions except for the Atlantic provinces where the average declined 16.8%. Increases in the quarterly averages ranged from 4.7% in the Prairie provinces to 8.4% in Ontario.

Available on CANSIM: matrix 105.

Contact Horst Stiebert or Jean-Pierre Maynard (613-990-9900), Labour Division.

Help-wanted Index1, Canada and Regions

(1981 = 100) Seasonally Adjusted

Year and month	Canada	Atlantic Provinces ²	Quebec	Ontario	Prairie Provinces	British Columbia
1985	-				··	
March	. 69	179	67	78	38	31
April	73	226	76	81	37	27
May	68	94	77	85	41	27
June	67	117	74	84	46	28
July	71	134	76	91	43	32
August	77	156	85	95	43	33
September	79	226	77	93	43	34
October	79	162	84	93	44	35
November	84	213	83	96	39	
December	85	216	88	95	45	39 39
1986						
January	87	146	93	107	43	38
February	84	205	89	98	47	41
March	86	139	90	104	46	44

¹ The index is calculated from help-wanted advertisements published in 18 major metropolitan area newspapers.

² The data for the Átlantic provinces sometime show large month-to-month variations which are caused by special advertisements which have been placed in the help-wanted classified section; these ads are commonly found under "Careers" in newspapers published in other areas.

Data Availability Announcements

Aviation Statistics Centre Service Bulletin

March 1986

Highlights from the March issue of the Aviation Statistics Centre Service Bulletin are as follows:

- Advance operational data for January 1986 show that passenger-kilometres for major Canadian air carriers increased by 5.8% over January 1985.
 (Available on CANSIM: matrix 385.)
- Air passenger origin and destination data for the first six months of 1985 indicate that 5.81 million passengers travelled on domestic scheduled services, up 2.7% compared to the same period in 1984. The number of passengers travelling between Canada and the United States dropped to 3.26 million passengers, down 4.7% from the first six months of 1984.
- Scheduled passenger traffic at the top 30 Canadian airports increased by 3.9% for the first six months of 1985 as compared to the same period in 1984.
- The volume of cargo enplaned and deplaned on scheduled services at the top 30 Canadian airports showed an increase of 13.2% for the first 10 months of 1984 compared to the same period in 1983.

Order the March 1986 (Vol. 18, No. 3) issue of Aviation Statistics Centre Service Bulletin (51-004, \$8.50/\$85), available next week. Special Review: Fare Basis Statistics, a review of discount fare utilization in Canada based on January-September 1985 preliminary estimates, is featured in this bulletin. Contact: the Aviation Statistics Centre (819-997-1986), Transportation Division.

Export and Import Price Indexes February 1986

Current and fixed weighted export and import price indexes, on a balance of payments basis, are now available on a 1981 = 100 basis. Price indexes are listed from January 1971 to February 1986 for the seven commodity sections and 62/61 major commodity groups.

Available on CANSIM: matrices 3633, 3635, 3636, 3638, 3651 and 3685.

Customs based current and fixed weighted U.S. price indexes are also available. Price indexes are listed from January 1981 to February 1986 on a 1981=100 basis. Included with the U.S. commodity indexes are the 10 "All Countries" and "U.S. Only" SITC section indexes.

Available on CANSIM: matrices 3639-3642.

Data users should note that price indexes on a 1971=100 base, Balance of Payments basis, have been terminated as of December 1985.

Order the February 1986 issue of Summary of Canadian International Trade (65-001 \$15/\$150), available the fourth week of April. Contact: D. Pilon or Peter Wang (613-990-9784), Price Index Unit, International Trade Division.

Production of Eggs February 1986

Canadian egg production and laying hen numbers for February 1986 are now available.

Available on CANSIM: matrices 1145, 1146 and 5689-5691.

Order the February 1986 issue of Production and Stocks of Eggs and Poultry (23-003, \$10/\$100), scheduled for release towards the end of April. Contact: Peter Beerstecher (613-990-8714), Agriculture/Natural Resources Division.

Publications Released

Primary Iron and Steel, January 1986 Catalogue number 41-001

(Canada: \$4/\$40; Other Countries: \$5/\$50)

Railway Carloadings, January 1986 Catalogue number 52-001 (Canada: \$7.50/\$75; Other Countries:

\$8.50/\$85)

(Canada.

Exports by Commodities, January 1986 Catalogue number 65-004

(Canada: \$50/\$500; Other Countries: \$60/\$600)



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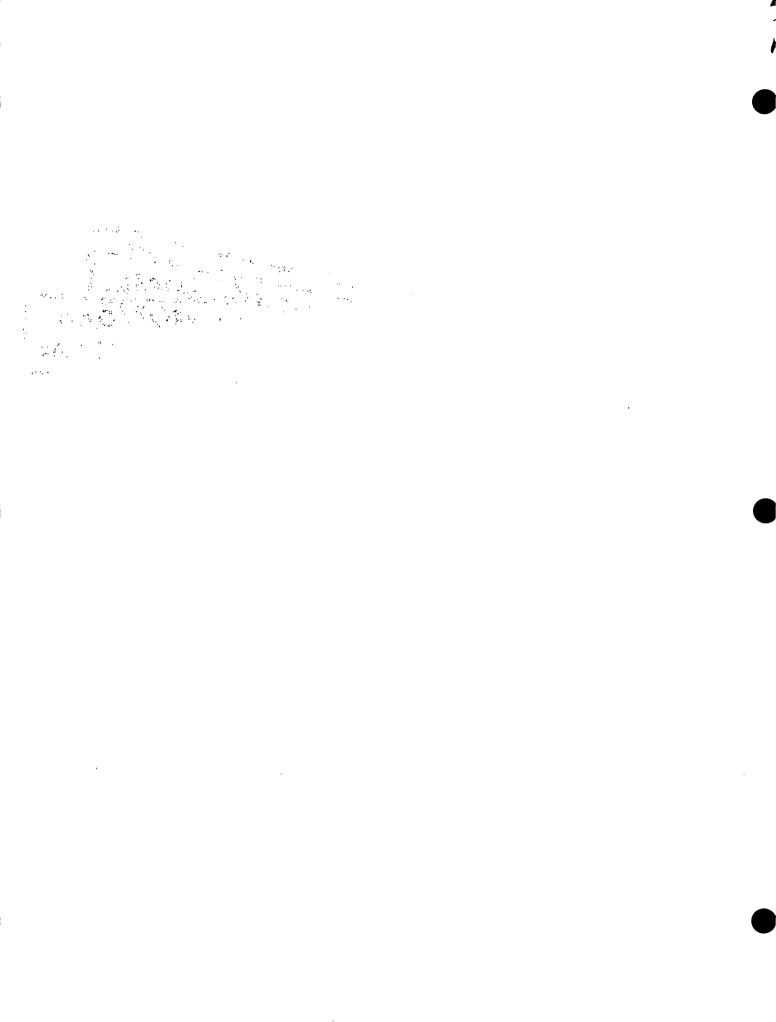
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The Daily

Statistics Canada

NE S'EMPRUNTE Friday, April 11, 1986 Major Releases Farm Cash Receipts, January-February 1986 2 Farm cash receipts decreased by 12.0% from the same period in 1985 New Housing Price Index, February 1986 The index continued to move upward, increasing 1.2% from January and registering a 12-month change of 5.9% Data Availability Announcements Sugar Sales, March 1986 Phonograph Records and Pre-recorded Tapes, February 1986 Grain Marketing Situation Report, March 1986 Census of Manufactures, 1984: Contract Textile Dyeing and Finishing Industry Men's and Boy's Clothing Contractors Industry Other Furniture and Fixtures Industries n.e.c. Aluminum Rolling, Casting and Extruding Industry Copper Rolling, Casting and Extruding Industry Other Ornamental and Architectural Metal Products Industry Commercial Refrigeration Equipment Industry Motor Vehicle Engine and Engine Parts Industry Motor Vehicle Wiring Assemblies Industry Motor Vehicle Steering and Suspension Industry Printing Ink Industry **Publications Released** 8 Major Release Dates, Week of April 14-18 9

Major Releases

Farm Cash Receipts

January-February 1986

Farm cash receipts for the January-February 1986 period were estimated at \$3,769.5 million, a decrease of 12.0% from the level of \$4,284.4 million for the corresponding period in 1985.

During the latest period, receipts from the sale of field crops totalled \$2,064.9 million, a 21.4% decline from the 1985 level of \$2,625.8 million. Lower Canadian Wheat Board participation payments for wheat and barley, and lower liquidations of deferred grain receipts were the main reasons for the drop. Of the major field crops, wheat, barley, rye, flaxseed and soybean receipts increased in spite of lower prices. Receipts for oats, rapeseed, corn and potatoes declined, mainly because of lower prices. Tobacco receipts declined significantly because of delays in beginning the flue-cured tobacco auction in Ontario.

Total livestock receipts for the January-February period were \$1,548.3 million, down 1.0% from \$1,564.6 million in 1985. Increased receipts for cattle and dairy products partly compensated for the lower receipts for calves, hogs, poultry and eggs.

Other cash receipts for this period went to \$156.3 million in 1986 from \$94.0 million in 1985, an advance of 66.3%.

Estimated farm cash receipts measure the gross returns to farmers from the sale of all agricultural products. They also include Canadian Wheat Board participation payments, cash advances paid on farm-stored commodities and deficiency payments made by the Agricultural Stabilization Board. No allowance has been made for the cost incurred by farmers in the production of the commodities sold.

Realized net farm income, which takes into account producers' operating expenses and depreciation charges, is published annually (21-202).

Available on CANSIM: matrices 175 and 450-459.

Order the January-February 1986 issue of Farm Cash Receipts (21-001, \$7/\$70), scheduled for release on April 22. This publication is also available immediately on Envoy 100, an electronic messaging system. Contact: Lambert Gauthier or Steven Danford (613-990-8706), Agriculture/Natural Resources Division.

Total Cash Receipts From Farming Operations
January-February

(millions of dollars)

	1985	1986	1986/1985
		%	
Newfoundland	7.0	6.8	-2.9
Prince Edward Island	39.2	27.3	-30.4
Nova Scotia	42.9	40.9	-4.7
New Brunswick	31.7	31.6	-0.4
Quebec	462.0	450.6	-2.5
Ontario	860.2	797.3	-7.3
Manitoba	412.3	436.5	5.9
Saskatchewan	1,345.5	1,098.3	-18.4
Alberta	921.9	722.7	-21.6
British Columbia	161.7	157.5	-2.6
Canada	4,284.4	3,769.5	-12.0

New Housing Price Index February 1986

The New Housing Price Index (1981 = 100) for Canada stood at 100.6 in February, up 1.2% from its January level of 99.4, continuing an upward movement which has now been evident for the last eight months. This index of Canadian housing contractors' selling prices stands 5.9% higher than the year-earlier level of 95.0. Between February 1986 and January 1986, the estimated house only index increased 1.5% to 104.0, while the estimated land only index increased 0.8% to 95.4.

Between February 1986 and January 1986 the largest increase noted in the price index was for Windsor (2.9%), followed by Toronto (2.4%), Kitchener (2.1%), Edmonton (1.8%), Saint John – Moncton (1.5%), London (1.4%), Hamilton (1.2%), Regina (1.2%) and Calgary (1.0%). Lesser gains were registered in Montreal (0.8%), Quebec City (0.5%), Winnipeg (0.5%), St. John's (0.4%), Victoria (0.4%), Ottawa – Hull (0.3%), Vancouver (0.3%), St. Catharines – Niagara (0.2%), Halifax (0.1%) and Saskatoon (0.1%). No decreases were reported during the month.

Contractors' selling prices continued to exhibit large 12-month increases in Southern Ontario cities due to strong demand for new houses, coupled with increased prices for materials and a shortage of skilled tradesmen. Significant yearly increases, in excess of 10%, were recorded in Kitchener (17.3%). St. Catharines - Niagara (14.9%), Windsor (14.3%) and London (10.7%). Increases were also noted in Calgary (9.9%), Toronto (9.8%), Hamilton (9.3%), Edmonton (7.9%), Saint John - Moncton (6.2%), Montreal (5.9%), Quebec City (5.7%) and Winnipeg (5.5%). Only in Victoria (-5.0%) and Vancouver (-1.9%) was the New Housing Price Index below the level of 12 months ago. (see table on page 4)

Available on CANSIM: matrix 198.

Order the first quarter 1986 issue of Construction Price Statistics (62-007, \$15/\$60), available in May. Contact: the Prices Division (613-990-9601).

New Housing Price Indexes

(1981 = 100)

					% ch	ange
	Weights ¹	Feb. 1986	Jan. 1986	Feb. 1985	Feb. 1986 Jan. 1986	Feb. 1986/ Feb. 1985
Canada Total ²						
(22 cities)	100.0	100.6	99.4	95.0	1.2	5 .9
Canada						
(House only)		104.0	102.5	97.7	1.5	6.4
Canada						
(Land only)		95.4	94.6	90.6	0.8	5.3
St. John's	0.91	106.5	106.1	104.8	0.4	1.6
Halifax	1.97	123.7	123.6	120.6	0.1	2.6
Saint John - Moncton	0.81	125.5	123.7	118.2	1.5	6.2
Quebec City	2.23	129.4	128.7	122.4	0.5	5.7
Montreal	8.94	128.1	127.1	121.0	0.8	5.9
Ottawa – Hull	5.95	128.0	127.6	126.6	0.3	1.1
Toronto	29.73	108.5	106.0	98.8	2.4	9.8
Hamilton	2.48	129.8	128.3	118.8	1.2	9.3
St. Catharines - Niagara	0.98	133.0	132.7	115.8	0.2	14.9
Kitchener	1.35	136.1	133.3	116.0	2.1	17.3
London	1.06	120.8	119.1	109.1	1.4	10.7
Windsor	0.29	112.5	109.3	98.4	2.9	14.3
Winnipeg	2.47	123.5	122.9	117.1	0.5	5.5
Regina	1.06	111.8	110.5	107.4	1.2	4.1
Saskatoon	1.53	103.2	103.1	99.9	0.1	3.3
Calgary	7.34	90.1	89.2	82.0	1.0	9.9
Edmonton	7.28	85.0	8 3 .5	78.8	1.8	7.9
Vancouver	19. 9 7	72.9	72.7	74.3	0.3	-1.9
Victoria	2.55	72.1	71.8	75.9	0.4	-5.0

¹ Surveys in Sudbury, Thunder Bay, and Prince George account for the remaining weight and are secured due to insufficient sample size.

² It should be noted that the linking method and annually updated city weights are such that aggregate indexes cannot be considered as the direct average of their respective associated indexes. In exceptional cases this may cause the level of an aggregate index and its corresponding percentage change figures to fall slightly outside the range of those exhibited by the associated indexes.

Data Availability Announcements

Sugar Sales

March 1986

Canadian sugar refiners reported total sales of 77 809 820 kilograms of all types of sugar in March 1986, comprising 73 636 252 kilograms in domestic sales and 4 173 568 kilograms in export sales.

This compares to total sales of 78 153 722 kilograms for March 1985, of which 76 130 345 kilograms were in domestic sales and 2 023 377 kilograms were in export sales.

Order the March 1986 issue of *The Sugar Situation* (32-013, \$4/\$40), to be released the first week of May. Contact: Brian Preston (613-991-3511), Industry Division.

Phonograph Records and Pre-recorded Tapes

February 1986

Canadian manufacturers produced 3,969,763 phonograph records in February 1986, down from the 4,191,818 produced in the same period in 1985.

Production of pre-recorded tapes in February 1986 totalled 3,086,375 - down from 3,198,522 a year earlier.

Available on CANSIM: matrix 2904.

Order the February 1986 issue of Production and Sales of Phonograph Records and Pre-recorded Tapes in Canada (47-004, \$4/\$40), to be released the week of April 21. Contact: Don Grant (613-991-3518), Industry Division.

Grain Marketing Situation Report March 1986

The situation report for March is now available for release. This report presents up-to-date information on the Canadian and world grain supply and market situation.

Contact: Allister Hickson (204-949-2856), Agriculture/Natural Resources Division, Room 600, 266 Graham Avenue, Winnipeg, Manitoba R3C 0K4.

Contract Textile Dyeing and Finishing Industry

1984 Census of Manufactures

For the contract textile dyeing and finishing industry (SIC-1992) in 1984, the value of shipments of goods of own manufacture totalled \$161.1 million, up 6.2% from \$151.7 million in 1983.

Available on CANSIM: matrix 5434.

Contact: T. Ray Sehdev (613-991-3510), Industry Division.

Men's and Boys' Clothing Contractors Industry

1984 Census of Manufactures

For the men's and boys' clothing contractors industry (SIC 2435) in 1984, the value of shipments of goods of own manufacture totalled \$155.2 million, up 19.4% from \$129.9 million in 1983.

Available on CANSIM: matrix 5444.

Contact: T. Ray Sehdev (613-991-3510), Industry Division.

Other Furniture and Fixture Industries n.e.c.

1984 Census of Manufactures

For the other furniture and fixture industries n.e.c. (SIC 2699) in 1984, the value of shipments of goods of own manufacture totalled \$216.7 million, up 7.5% from \$201.7 million in 1983.

Available on CANSIM: matrix 5481.

Contact: Michel J. Cormier (613-991-3522), Industry Division.

Aluminum Rolling, Casting and Extruding Industry

1984 Census of Manufactures

For the aluminum rolling, casting and extruding industry (SIC 2961) in 1984, the value of shipments of goods of own manufacture totalled \$1,442.4 million, up 26.9% from \$1,136.7 million in 1983.

Available on CANSIM: matrix 5512.

Contact: G.W. Barrett (613-991-3515), Industry Division.

Copper Rolling, Casting and Extruding Industry

1984 Census of Manufactures

For the copper rolling, casting and extruding industry (SIC 2971) in 1984, the value of shipments of goods of own manufacture totalled \$483.9 million, up 4.6% from \$462.4 million in 1983.

Available on CANSIM: matrix 5513.

Contact: G.W. Barrett (613-991-3515), Industry Division.

Other Ornamental and Architectural Metal Products Industry

1984 Census of Manufactures

For the other ornamental and architectural metal products industry (SIC 3039) in 1984, the value of shipments of goods of own manufacture totalled \$443.0 million, up 14.0% from \$388.7 million in 1983.

Available on CANSIM: matrix 5523.

Contact: Michel J. Cormier (613-991-3522), Industry Division.

Commercial Refrigeration Equipment Industry

1984 Census of Manufactures

For the commercial refrigeration equipment industry (SIC 3121) in 1984, the value of shipments of goods of own manufacture totalled \$377.4 million, up 28.6% from \$293.6 million in 1983.

Available on CANSIM: matrix 5542.

Contact: Aldo Diaz (613-991-3523), Industry Division.

Motor Vehicle Engine and Engine Parts Industry

1984 Census of Manufactures

For the motor vehicle engine and engine parts industry (SIC 3251) in 1984, the value of shipments of goods of own manufacture totalled \$3,601.6 million, up 42.0% from \$2,536.6 million in 1983.

Available on CANSIM: matrix 5555.

Contact: G.W. Barrett (613-991-3515), Industry Division.

Motor Vehicle Wiring Assemblies Industry

1984 Census of Manufactures

For the motor vehicle wiring assemblies industry (SIC 3252) in 1984, the value of shipments of goods of own manufacture totalled \$265.1 million, up 35.6% from \$195.5 million in 1983.

Available on CANSIM: matrix 5556.

Contact: G.W. Barrett (613-991-3515), Industry Division.

Motor Vehicle Steering and Suspension Industry

1984 Census of Manufactures

For the motor vehicle steering and suspension industry (SIC 3254) in 1984, the value of shipments of goods of own manufacture totalled \$633.5 million, up 42.5% from \$444.7 million in 1983.

Available on CANSIM: matrix 5558.

Contact: G.W. Barrett (613-991-3515), Industry Division.

Printing Ink Industry

1984 Census of Manufactures

For the printing ink industry (SIC 3791) in 1984, the value of shipments of goods of own manufacture totalled \$245.3 million, up 14.5% from \$214.3 million in 1983.

Available on CANSIM: matrix 6880.

Contact: L. Boucher (613-991-3513), Industry Division.

Publications Released

Oils and Fats, January 1986 Catalogue number 32-006

(Canada: \$4/\$40; Other Countries: \$5/\$50)

The Sugar Situation, February 1986 Catalogue number 32-013

(Canada: \$4/\$40; Other Countries: \$5/\$50)

Production and Inventories of Process Cheese and Instant Skim Milk Powder, February 1986 Catalogue number 32-024 (Canada: \$4/\$40; Other Countries: \$5/\$50)

Corrugated Boxes and Wrappers, February 1986 Catalogue number 36-004

(Canada: \$4/\$40; Other Countries: \$5/\$50)

Specified Domestic Electrical Appliances, February 1986 Catalogue number 43-003 (Canada: \$4/\$40; Other Countries: \$5/\$50)

Production, Sales and Stocks of Major Appliances, February 1986 Catalogue number 43-010

(Canada: \$4/\$40; Other Countries: \$5/\$50)

Gypsum Products, February 1986 Catalogue number 44-003

(Canada: \$4/\$40; Other Countries: \$5/\$50)

Mineral Wool Including Fibrous Glass Insulation, February 1986 Catalogue number 44-004

(Canada: \$4/\$40; Other Countries: \$5/\$50)

Cable Television, 1984 Catalogue number 56-205 (Canada: \$22; Other Countries: \$23)

Building Permits, December 1985 Catalogue number 64-001 (Canada: \$20/\$200; Other Countries: \$21/\$210)

Unemployment Insurance Statistics
January 1986 Catalogue number 73-001
(Canada: \$12/\$120; Other Countries: \$13/\$130)

Statistics Canada publications may be purchased by mail order from Publication Sales and Services, Room 2103, Main Building, Statistics Canada, Ottawa K1A 0T6.

Please enclose cheque or money order payable to the Receiver General for Canada and provide full information on publications required (catalogue number, title, issue). Publications may also be ordered through Statistics Canada's offices in St. John's, Halifax, Montreal, Ottawa, Sturgeon Falls, Toronto, Winnipeg, Regina, Edmonton and Vancouver, or from authorized bookstore agents or other booksellers.

Major Release Dates

Week of April 14-18

(Release dates are subject to change)

Anticipated date of		
release	Title	Reference Period
April		
14	Building Permits	January 1986
14-16	Canadian Composite Leading Indicator	January 1986
14-16	Security Transactions with Non-residents	February 1986
16	Retail Trade	February 1986
17	Sales of Refined Petroleum Products and	F.L 1000
	Natural Gas	February 1986
18	The Consumer Price Index	March 1986



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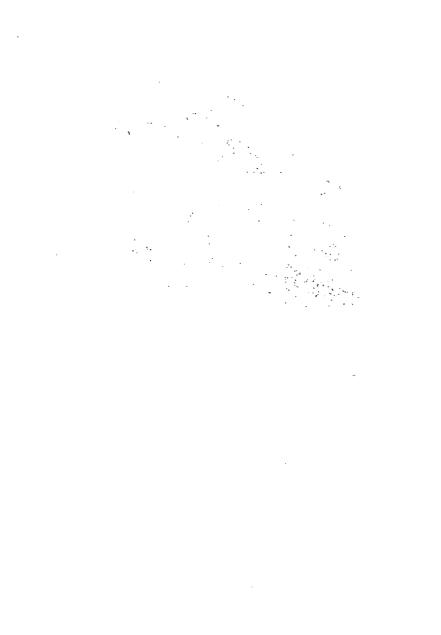
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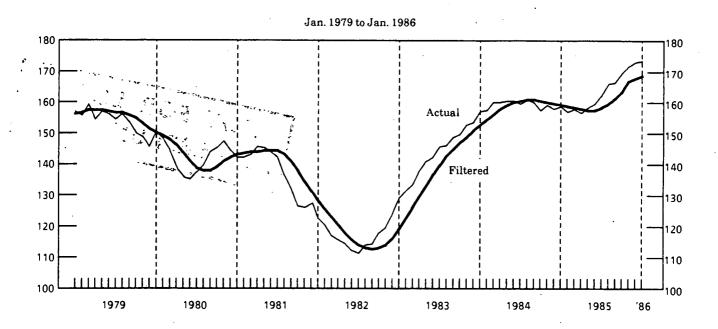
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Statistics Canada

NOT FOR LOAD NE S'EMPRUNTE PAS Monday, April 14, 1986 Major Releases 2 Composite Leading Indicator, January 1986 The leading indicator posted its eighth straight monthly increase, rising 1.2% to 169.4 Index Numbers of Farm Prices of Agricultural Products, February 1986 Farm prices decreased 0.4% from January Construction Building Material Price Index: Nonresidential, February 1986 5 The index decreased 0.1% from January but showed a year-over-year increase of 4.2% Construction Building Material Price Index: Residential, February 1986 6 The index rose 0.4% from January and 6.1% from a year ago Data Availability Announcements Production of Soft Drinks, March 1986 7 Pulpwood and Wood Residue, February 1986 Steel Wire and Specified Wire Products, February 1986 Oils and Fats, February 1986 Stocks of Frozen Poultry Products, April 1, 1986 8 CANADA CANADA **Publications Released** LIEFARAY

Major Releases

The Canadian Composite Leading Index (1971 = 100)



Composite Leading Indicator January 1986

The leading indicator posted its eighth straight increase in January, rising 1.2% to 169.4. The growth rate in January edged down from those of 1.3% recorded both in November and December, but remained close to the historical average for expansions.

The steady growth of passenger car and appliance sales, in tandem with the continuing upswing in the United States leading indicator, were responsible for most of the index's January increase. Thèse large gains were partly offset by a decline in the residential construction index.

The non-filtered index levelled off in January, after growing steadily since April 1985.

(see table on page 3)

Available on CANSIM: matrix 161.

Order Current Economic Indicators (13-005, \$10/\$100). This publication also contains the Monthly Economic Review that formerly appeared in the Daily. The April issue of this publication will be released April 22. Contact: G. Proulx (613-990-9163). For general information contact D. Rhoades (613-990-9161), Econometric Analysis Division.

Canadian Leading Indicators

		% Change				Level	
	Aug.	Sept.	Oct.	Nov.	Dec.	Jan.	Jan.
Composite leading index (1971 = 100)							
Filtered	.83	.96	1.15	1.31	1.33	1.16	169.44
Unfiltered	2.0	.1	1.8	1.5	.8	.0	172.4
Retail Trade							
Furniture and							
appliance sales	.23	.82	1.65	1.69	1.66	1.12	121.968 4
New motor vehicle sales	2.03	2.60	1.61	1.65	2.48	1.23	761,460 4
Residential construction index1	6.12	6.51	4.69	2.52	45	76	93.9
Manufacturing	•						
New orders - durable Shipment to inventory	1.85	.74	.79	1.00	1.55	1.44	3,701.7 5
ratio – (Finished goods)2	.012	.005	.003	.007	.013	.014	1.68
Average workweek (Hours) Percentage change in price	.10	.07	.05	.14	.09	06	38.9
per unit labour cost ²	04	.00	.03	.04	.03	.04	24
United States composite leading							
index (1972 = 100)	.27	.30	.40	.43	.59	.61	171.8
TSE300 stock price index							
(Excluding oil and gas)	1.95	.55	.02	.58	1.28	1.52	2,691.5
Money supply (M1) (\$1971) ³	.34	.57	.68	.77	.68	.28	10,425 5

¹ Composite index of housing starts (units), building permits (constant dollars) and mortgage loan approvals (numbers). Because of the unavailability of the actual level of mortgage loan approvals, a forecast was used in the computation of the residential index for the last month.

² Difference from previous month.

Deflated by the consumer price index for all items.
 Thousands of 1971 dollars.

⁵ Millions of 1971 dollars.

Index Numbers of Farm Prices of Agricultural Products

February 1986

The index of farm prices of agricultural products for Canada in February 1986 was 285.1 (1971=100), 0.4% less than the January 1986 level of 286.2 and 7.3% less than the February 1985 index of 307.5. The 0.4% decrease in the overall index from January 1986 to February 1986 was due to a 1.1% drop in the total crops sub-index. The livestock and livestock products sub-index remained unchanged.

Decreases in prices for grains, oilseeds and potatoes contributed to the lower total crops sub-index in February 1986. Corn prices decreased and Western non-board grain prices continued to fall during February, causing the grains sub-index to decrease 0.9%. The oilseeds sub-index dropped 4.1% from January to February 1986 as soybean, flaxseed and canola/rapeseed prices all declined in February. On a year-over-year basis this index fell 18.1%.

Increased hog, egg and lamb prices were offset by lower prices for cattle and poultry, causing the total livestock and livestock products sub-index to remain at the January 1986 level. The February 1986 cattle sub-index decreased 3.4% from February 1985 while the hog sub-index declined 2.2% from a year earlier.

Provincially, the February indexes in Nova Scotia and British Columbia were higher than those in January – reflecting higher livestock and egg prices - while all other provinces had lower or unchanged indexes:

•	Prince Edward Island	-2.3%;
•	Nova Scotia	0.2%
•	New Brunswick	-2.9%;
•	Quebec	-0.4%;
•	Ontario	-0.3%;
•	Manitoba	0.0%;
•	Saskatchewan	-0.3%;
•	Alberta	-0.9%;
•	British Columbia	0.5%.

The index is designed to measure (as closely as can be determined) changes in prices received by producers at the farm gate or first local delivery point. Current initial prices are used for Western wheat, oats and barley from August 1985 through February 1986. Subindexes for livestock, crops and their components are also available on a provincial basis.

Available on CANSIM: matrix 176.

Order the February issue of Index Numbers of Farm Prices of Agricultural Products (62-003, \$6/\$60), scheduled for release April 24. Contact: Paul Murray (613-990-8706), Farm Income and Prices Section, Agriculture/Natural Resources Division.

Construction Building Material Price Index: Non-residential February 1986

The non-residential construction building material price index (1981 = 100) declined to 122.8 in February, down 0.1% from its revised January level of 122.9. This index of non-residential building material prices now stands 4.2% higher than its year-ago level of 117.8.

Between January and February 1986, increases were noted in two of the four components. Structural materials increased 0.3% and architectural materials increased 0.1%. Mechanical materials remained unchanged but electrical materials decreased 1.3%. The largest price decrease was recorded in fluorescent

lighting fixtures and this combined with other decreases more than offset price increases, notably for gypsum wallboard and particle-board.

Between February 1985 and February 1986, structural materials increased 6.7%, followed by architectural materials (5.1%), mechanical materials (1.6%) and electrical materials (0.3%).

Available on CANSIM: matrix 423.

Order the first quarter 1986 issue of Construction Price Statistics (62-007, \$15/\$60), available in May. Contact: the Information Service (613-990-9606/7), Prices Division.

Construction Building Material Price Indexes: Non-residential February 1986 (1981 = 100)

				% Ch	ange
	Feb. 1986	Jan. 1986	Feb. 1985	Feb 1986/ Jan. 1986	Feb. 1986/ Feb. 1985
Total materials	122.8	122.9	117.8	-0.1	4.2
Architectural material	124.2	124.1	118.2	0.1	5.1
Structural materials	122.0	121.6	114.3	0.3	6.7
Mechanical materials	124.7	124.7	122.7	-	1.6
Electrical materials	117.0	118.5	116.7	-1.3	0.3

-Nil.

Construction Building Material Price Index: Residential

February 1986

The price index for residential construction building materials (1981 = 100) rose to 124.6 in February, up 0.4% from its revised January level of 124.1. This index now stands 6.1% higher than its year-ago level of 117.4.

Between January and February 1986, increases were noted in three of the four components: architectural materials increased 0.6%, followed by structural materials (0.2%) and mechanical materials (0.2%). Electrical materials declined 0.7%. The change in the total index was mainly attributable to price increases in gypsum wallboard, moulding and particleboard.

Between February 1985 and February 1986, the largest year-over-year price increase was recorded for architectural materials (7.2%), followed by structural materials (6.7%) and mechanical materials (2.1%). Electrical materials declined 0.8%.

Available on CANSIM: matrix 423.

Order the first quarter 1986 issue of Construction Price Statistics (62-007, \$15/\$60), available in May. Contact: the Information Service (613-990-9606/7), Prices Division.

Construction Building Material Price Indexes: Residential February 1986 (1981 = 100)

				% Ch	ange
	Feb. 1986	Jan. 1986	Feb. 1985	Feb. 1986/ Jan. 1986	Feb. 1986/ Feb. 1985
Total materials	1 24.6	124.1	117.4	0.4	6.1
Architectural materials	125.4	124.6	117.0	0.6	7.2
Structural materials	124.4	124.1	116.6	0.2	6.7
Mechanical materials	124.0	123.7	121.5	0.2	2.1
Electrical materials	116.8	117.6	117.8	-0.7	-0.8

Data Availability Announcements

Production of Soft Drinks

March 1986

Total monthly production of soft drinks for March 1986 was estimated at 1731470 hectolitres, up from 1187392 hectolitres in March 1985. These data are based on carbon dioxide usage.

Available on CANSIM: matrix 196.

Order the March 1986 issue of Monthly Production of Soft Drinks (32-001, \$2/\$20), to be released by April 25. Contact: Brian Preston (613-991-3511), Industry Division.

Pulpwood and Wood Residue

February 1986

Roundwood production increased by 5.1% to 4325 408 cubic metres in February 1986 from 4116 591 (revised figure) cubic metres a year earlier. Consumption of roundwood and wood residue increased by 1.6% to 7614 708 cubic metres from 7491 381 (revised figure) cubic metres and the closing inventory of these two products decreased by 3.7% to 22 027 654 cubic metres from 22 863 330 (revised figure) cubic metres for the same period in 1985.

Receipts of wood residue increased by 10.0% to 3 882 869 cubic metres compared to 3 530 288 (revised figures) cubic metres for the same month in 1985.

Available on CANSIM: matrix 54.

Order the February 1986 issue of *Pulpwood* and *Wood Residue Statistics* (25-001, \$5/\$50), to be released the week of April 21. Contact: Patrick Martin (613-991-3516) or Katherine Blais (613-991-3511), Industry Division.

Steel Wire and Specified Wire Products

February 1986

Factory shipments of steel wire and specified wire products for February 1986 are now available, as are production and export market data for selected commodities.

Shipments of plain uncoated round steel wire totalled 21 398 tonnes during the month, an increase of 0.2% over the 21 349 tonnes shipped during February 1985.

Available on CANSIM: matrix 122 (series 19).

Order the February 1986 issue of Steel Wire and Specified Wire Products (41-006, \$4/\$40), to be released the week of April 21. Contact: Michel J. Cormier (613-991-3522), Industry Division.

Oils and Fats

February 1986

Production by Canadian manufacturers of all types of deodorized oils in February 1986 reached 50 413 tonnes, an increase of 19.9% from the 42 062 tonnes produced in January 1986.

Manufacturers' packaged sales of shortening totalled 7 180 tonnes in February 1986, up from the 6 405 tonnes sold the previous month. Sales of packaged salad oil increased to 5 182 tonnes in February 1986 from 4 146 tonnes in January.

Available on CANSIM: matrix 184.

Order the February 1986 issue of Oils and Fats (32-006, \$4/\$40), to be released the week of April 21. Contact: Brian Preston (613-991-3511), Industry Division.

Stocks of Frozen Poultry Products April 1, 1986

Preliminary cold storage of frozen poultry products at April 1, 1986 and revised figures for March 1, 1986 are now available.

Available on CANSIM: matrices 5675-5677.

Order the February 1986 issue of *Production and Stocks of Eggs and Poultry* (23-003, \$10/\$100), scheduled for release April 30. Contact: P. Beerstecher (613-990-8716), Agriculture/Natural Resources Division.

Publications Released

Canadian Standard Industrial Classification for Companies and Enterprises, 1980 Catalogue number 12-570E (Canada: \$50; Other Countries: \$72)

1986 Catalogue number 13-006

Quarterly Economic Summary, April

(Canada: \$25/\$100; Other Countries: \$26/\$104)

Quarterly Economic Summary: Statistical Supplement, April 1986 Catalogue number 13-007E (Canada: \$25/\$100; Other Countries: \$26/\$104)

Railway Carloadings, 7-day Period Ending March 21, 1986 Catalogue number 52-005

(Canada: \$75; Other Countries: \$100)



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The Daily

Statistics Canada's Official Release Vehicle for Statistical Information

Catalogue 11-001E. Price: Canada \$100/year; other countries \$125/year Published by the Communications Division, Statistics Canada, 3H, R.H. Coats Bldg., Ottawa K1A 0T6.

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The Daily

Statistics Canada

Tuesday, April 15, 1986

NE SEMPRUM

Major Release

Corporations and Labour Unions Returns Act - Part 1 - Corporations, 1983

 The leading 500 non-financial enterprises in Canada accounted for 54.8% of total industry sales, 68.2% of assets and 69.8% of profits

Data Availability Announcements

Air Carrier Fare Basis Statistics, January – September 1985 Telephone Statistics, February 1986 Telecommunications Statistics, Fourth Quarter 1985 Steel Ingots and Pig Iron, March 1986	4 4 4
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Publications Released

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2



Major Release

Corporations and Labour Unions Returns Act

Report for 1983

Part I - Corporations

Leading Enterprises

By all measurements the leading 500 non-financial enterprises in Canada maintained their market share in 1983 accounting for 54.8% of total industry sales, 68.2% of assets and 69.8% of profits. Within the leading 500 enterprises, the Canadian private-controlled sector had an increase of seven enterprises to 246, while its foreign-controlled counterpart had a decrease of nine enterprises to 240 and the Canadian government sector increased by two enterprises.

Other Highlights

Assets

In 1983, the share of total assets held by non-financial, foreign-controlled corporations declined two-tenths of a percentage point to 24.3%. Foreign-controlled assets increased by 3.3% to \$146.6 billion, while those of Canadian-private-controlled corporations increased by 4.2% to \$340.4 billion.

Sales

The foreign-controlled share of total non-financial sales increased four-tenths of a percentage point to 29.6% in 1983. Foreign-controlled corporations reported sales of \$194.9 billion, an increase of 5.1% over 1982, while Canadian private-controlled corporations had sales totalling \$417.8 billion, up 2.6%. Canadian government controlled corporations had sales of \$44.8 billion, an increase of 7.9%.

Profits

The share of profits of foreign controlled corporations, at 43.6% in 1983, was up by 2.7 percentage points from 1982. Profits earned by foreign-controlled corporations increased by 37.7% to \$14.4 billion and controlled corporations increased by 17.7% to \$15.1 billion and the Canadian government sector increased by 49.0% to \$3.5 billion.

Taxable Income

The share of total taxable income of non-financial industries by foreign-controlled corporations amounted to 43.6% in 1983, an increase of 1.9 percentage points from 1982. The taxes payable ratio on book profits decreased to 28.9% from 35.3% for foreign-controlled corporations with assets greater than \$25 million and decreased to 27.8% from 32.2% for their Canadian controlled counterparts.

Within the Foreign Sector

Within the foreign sector, corporations classified as under United States control maintained their dominant position. In 1983 these corporations accounted for 71.5% of the assets, 76.2% of the sales and 88.2% of the profits of foreign-controlled, non-financial firms. (see table on page 3)

Available on CANSIM: matrices 9001-9022, 9026-9182, 9201-9234, 9301-9310, 9331-9340, 9381-9390 and 9411-9430.

Order the 1983 edition of Corporations and Labour Unions Returns Act, Part I, Corporations (61-210, \$50), available today. Contact: Roy St-Germain (613-990-9858), Industrial Organization and Finance Division.

Percentage of Sales, Assets, Profits Accounted For by the Leading Non-financial Enterprises in Terms of Sales, by Control 1982 and 1983

	Ent	terprises	Sal	es	As	sets	P	rofits
	1982	1983	1982	1983	1982	1983	1982	1983
25 Leading enterprises								
Foreign	9	9	8.4	9.5	5.5	5.7	11.6	14.9
Canadian private sector	12	12	8.5	8.4	13.0	12.7	12.9	9.3
Canadian public sector	4	4	5.4	5.6	15.6	15.7	6.9	8.4
Total	25	25	22.3	23.5	34.1	34.0	31.4	32.6
100 Leading enterprises								
Foreign	· 43	44	15.3	16.3	12.1	12.3	23.6	28.0
Canadian private sector	48	47	16.7	16.5	21.3	21.3	18.3	14.3
Canadian public sector	9	9	6.3	6.5	18.4	18.6	8.7	10.1
Total	100	100	38.4	39.2	51.9	52.2	50.6	52.4
500 Leading enterprises								
Foreign	249	240	23.6	24.3	18. 9	18.9	33.8	37.4
Canadian private sector	239	246	23.8	23.7	29.2	30.1	22.8	21.9
Canadian public sector	12	14	6.5	6.8	18.9	19.2	9.1	10.6
Total	500	500	53.9	54.8	67.0	68.2	65.6	69.8
1,000 Leading enterprises								
Foreign	466	458	26.0	26.6	21.1	20.9	36.6	40.0
Canadian private sector	522	527	26.8	26.7	31.8	32.0	24.7	23.5
Canadian public sector	12	15	6.5	6.8	18. 9	19.2	9.1	10.6
Total	1,000	1,000	59.3	60.1	71.7	72.1	70.4	74.1
All non-financial enterprises								
Foreign	3,608	3,399	29.2	29.6	24.5	24.3	40.9	43.6
Canadian private sector	385,058	387,765	64.2	63.5	56.5	56.4	49.9	45.8
Canadian public sector	41	48	6.6	6.8	18.9	19.3	9.2	10.7
Grand Total	388,707	391,212	100.0	100.0	100.0	100.0	100.0	100.0



Data Availability Announcements

Air Carrier Fare Basis Statistics January-September 1985

Preliminary data reported by five major Canadian air carriers indicate that 52.7% of passengers carried on domestic scheduled services travelled on a fare involving some form of discount relative to the regular economy fare during the first three quarters of 1985, up from 48.9% for the corresponding period in 1984. In terms of passenger-kilometres, discount fares accounted for 59.9% of the total in 1985, up from 58.1% in 1984.

Long-haul services in the domestic southern sector showed the highest rate of discount fare utilization – 63.1% of passengers in this traffic category travelled on a discount fare during the period January to September 1985. (This is on city-pairs, within the "deregulated" zone as defined in the new 1984 Canadian Air Policy, involving distances of 800 kilometres or more as determined by the flight coupon origin and destination.)

Order the March 1986 (Vol. 18, No. 3) issue of the Aviation Statistics Centre Service Bulletin (51-004, \$8.50/\$85), available at the end of this week. Contact: Lisa Di Piétro (819-997-6176), Aviation Statistics Centre, Transportation Division.

Telephone Statistics February 1986

Canada's 13 major telephone systems reported monthly revenues of \$825.7 million in February 1986, up 7.2% from February 1985.

Operating expenses were \$547.3 million, an increase of 5.8% over February 1985. Net operating revenue was \$278.5 million, an increase of 10.2% over February 1985.

Available on CANSIM: matrix 355.

Order the February 1986 issue of *Telephone Statistics* (56-002, \$7.50/\$75), scheduled for release the week of April 21. Contact: J.R. Slattery (613-990-8693), Services Division.

Telecommunications Statistics Fourth Quarter 1985

Teleglobe Canada and CNCP Telecommunications reported revenue of \$149.5 million in the fourth quarter of 1985, up 4.3% from the fourth quarter of 1984. Operating expenses were \$104.2 million, a decrease of 2.6% from the same period in 1984. Net operating revenue was \$45.3 million, compared with \$36.3 million in the fourth quarter of 1984.

Order the Communications Service Bulletin, *Telecommunications Statistics*, 1985 (56-001, \$6.50/\$39), scheduled for release the week of April 21. Contact: J.R. Slattery (613-990-8693), Services Division.

Steel Ingots and Pig Iron March 1986

Preliminary steel ingot production for the month of March 1986 totalled 1 270 000 tonnes, a decrease of 2.0% from the 1 295 916 tonnes produced in March 1985.

Preliminary pig iron production for March 1986 totalled 814 000 tonnes, down 2.6% from 835 579 tonnes the previous year.

Available on CANSIM: matrix 58 (level 2).

Order the March 1986 issue of *Primary Iron* and Steel (41-001, \$4/\$40), available at the end of May. Contact: G.W. Barrett (613-991-3515), Industry Division.

Publications Released

Income Distributions by Size in Canada, 1984 Catalogue number 13-207 (Canada: \$38; Other Countries: \$39.50)

Production and Stocks of Eggs and Poultry, January 1986 Catalogue number 23-003

(Canada: \$10/\$100; Other Countries: \$11/\$110)

Stocks of Frozen Meat Products, March 1986 Catalogue number 32-012

(Canada: \$10/\$100; Other Countries: \$11/\$110)

Production, Shipments and Stocks on Hand of Sawmills in British Columbia, January 1986 Catalogue number 35-003 (Canada: \$6/\$60; Other Countries: \$7/\$70)

Air Carrier Operations in Canada, October-December 1984 Catalogue number 51-002 (Canada: \$29/\$116; Other Countries: \$30/\$120)

Fuel Consumption Survey - Passenger Cars, Light Trucks and Vans, April-June 1985 Catalogue number 53-007 (No charge.)

Gas Utilities - Transport and Distribution Systems, 1984 Catalogue number 57-205 (Canada: \$20; Other Countries: \$21)

Corporation Financial Statistics – Preliminary Data on Matched Corporations, 1984 Catalogue number 61-207P

(Canada: \$10; Other Countries: \$11)

Corporations and Labour Unions Returns Act, Report for 1983 Part 1 - Corporations Catalogue number 61-210

(Canada: \$50; Other Countries: \$60)

Investment Statistics - Manufacturing Subindustries and Selected Energy Related Industries, Intentions 1986 Catalogue number 61-214

(Canada: \$10; Other Countries: \$11)

Retail Trade, January 1986 Catalogue number 63-005

(Canada: \$14/\$140; Other Countries: \$15/\$150)

Construction Statistics, Vol. 9, No. 2: Quarterly Investment in Housing, Catalogue number 64-003

(Canada: \$5/\$30: Other Countries: \$6/\$36)

Security Transactions with Non-residents, December 1985 Catalogue number 67-002 (Canada: \$15/\$150; Other Countries: \$16/\$160)

Corporations and Labour Unions Returns Act – Report for 1983 – Part II, Labour Unions Catalogue number 71-202 (Canada: \$25; Other Countries: \$26)

Federal Government Employment in Metropolitan Areas, September 1985 Catalogue number 72-205

(Canada: \$20; Other Countries: \$21)

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TheDaily

Statistics Canada

Wednesday, April 16, 1986

NE S'EM

Major Releases

Retail Trade, February 1986

• Retail sales totalled \$9.1 billion, up 9.5% from a year earlier

4

Security Transactions with Non-residents, February 1986

 Net sales to non-residents of outstanding Canadian bonds totalled \$194 million, half the amount recorded the previous month

Annual Work Patterns Survey, 1985

A total of 3.6 million Canadians were unemployed at some time in 1985

5

Data Availability Announcements

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Meat Consumption, 1985		6
Performing Arts Companies, 1984	ř	6

Publications Released

R 15 1986



Major Releases

Retail Trade

February 1986

Unadjusted Sales

Preliminary estimates of total retail trade for February 1986 indicate an increase of 9.5% over the same month last year, totalling \$9,126.6 million in current dollars (not adjusted for inflation). Increased sales in February 1986 as compared to February 1985 were reported by all kinds of businesses surveyed with the exception of garages (-6.6%) and sporting goods and accessories stores (-1.1%). The most notable gains were registered by household appliance stores (+22.5%), motor vehicle dealers (+17.7%), and pharmacies, patent medicine and cosmetics stores (+17.5%).

All provinces and territories reported higher sales in February 1986 over the corresponding month in 1985, with gains ranging from 13.4% in Alberta to 5.8% in Prince Edward Island. At the metropolitan area level, sales advanced in all cities for which data are published: Toronto (+10.6%), Montreal (+8.8%), Winnipeg (+8.1%) and Vancouver (+7.2%).

The revised retail sales estimates for January 1986 amounted to \$9,631.5 million, an increase of 11.3% over January 1985.

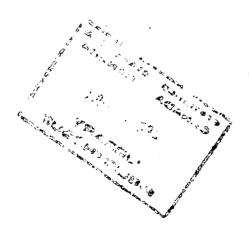
Seasonally Adjusted Sales

Adjusted for seasonal fluctuations, holidays and the number of trading days, retail sales totalled \$11,209.2 million in current dollars in February 1986, an increase of 0.4% over the previous month's revised total of \$11,164.6 million. The largest sales increases were recorded by florists (+4.3%), used car dealers (+3.6%) and men's clothing stores (+2.5%). In contrast, major decreases were posted by general merchandise stores (-7.0%), furniture, TV, radio and appliance stores (-4.5%) and sporting goods and accessories stores (-4.0%).

In February 1986, when compared to January 1986, higher sales were reported in seven of the provinces with increases ranging from 2.3% in Quebec to 0.1% in Newfoundland. Lower sales were registered in Manitoba (-2.0%), British Columbia (-0.4%), the Yukon and Northwest Territories (-0.4%) and in Saskatchewan (-0.3%). At the metropolitan area level, sales climbed in Montreal (+3.3%) and Toronto (+0.3%), while decreases were reported in Vancouver (-1.3%) and in Winnipeg (-1.0%) (see table on page 3)

Available on CANSIM: matrices 2300-2304, 2306-2313, 2315-2317, 2320 and 2321.

Order the February 1986 issue of Retail Trade (63-005, \$14/\$140), available the second week of May. Contact: Lina Di Piétro (613-991-3551) or Maurice Massaad (613-991-3549), Retail Trade Section, Industry Division.



Retail Trade, Canada, by Kind of Business

Kind of business	Unadjusted sales all stores				Seasonally adjusted sales all stores		
	Feb.' 85	Jan.' 86 ^r	Feb.' 86 ^p	Feb. '86/'85	Jan.' 86 ^r	Feb.'86 ^p	Feb./Jan. '86
		(millions of	\$)	%	(milli	ons of \$)	%
Combination stores (groceries							
and meat)	1,758.6	2.027.1	1,832.5	4.2	2,008.1	2,017.3	0.5
Grocery, confectionery and	2,100.0	2,021.1	1,002.0	7.4	2,000.1	2,011.0	0.5
sundries stores	419.8	509.6	471.2	12.2	549.7	554.8	0.9
All other food stores	169.2	179.0	180.2	6.5	201.0	204.7	
Department stores	647.1	762.7	696.0	7.5	1.044.2	1.038.8	1.8 · 0.5
General merchandise stores	145.4	199.2	157.1	7.5 8.0	230.7	214.6	· 0.5 · 7.0
General stores	130.5	145.6	137.1	5.5	230.7 170.8	214.6 174.0	
Variety stores	68.4						1.9
Motor vehicle dealers		71.7	71.8	4.9	107.3	107.0	- 0.3
	1,699.5	1,861.4	2,001.2	17.7	2,306.3	2,316.0	0.4
Used car dealers	46.1	42.2	51.8	12.5	56.4	58.4	3.6
Service stations	770.6	851.5	803.3	4.2	905.9	918.1	1.3
Garages	112.0	115.0	104.6	- 6.6	125.5	122.6	- 2.3
Automotive parts and							
accessories stores	136.0	170.5	148.7	9.3	239.1	244.7	2.3
Men's clothing stores	71.3	93.7	72.8	2.0	113.0	115.9	2.5
Women's clothing stores	144.9	201.8	166.9	15.2	241.3	240.7	- 0. 3
Family clothing stores	89.2	116.0	100.5	12.6	153.9	154.8	0.6
Specialty shoe stores	10.1	16.0	11.7	16.3	17.3	- 17.1	- 1.0
Family shoe stores	50.3	71.0	58.1	15.6	93.1	94.9	2.0
Hardware stores	56.7	69.9	63.8	12.5	98.9	100.4	1.5
Household furniture stores	114.5	138.1	125.6	9.6	153.4	155.4	1.3
Household appliance stores	35.3	51.3	43.2	22.5	53.3	52.4	- 1.6
Furniture, TV, radio and						02.0	1.0
appliance stores	56.6	66.5	58.5	3.3	75.3	71.9	- 4.5
Pharmacies, patent medicine		••••	00.0	0.0	10.0	11.0	4.0
and cosmetics stores	380.1	472.3	446.7	17.5	483.1	489.7	1.4
Book and stationery stores	43.2	48.8	47.0	8.7	57.0	5 5 .6	- 2.5
Florists	41.6	30.3	43.2	3.9	40.2	41.9	4.3
Jewellery stores	46.7	54.3	52.1	11.4	81.3	82.1	
Sporting goods and	40.7	J-4.3	JZ. I	11.4	01.3	02.1	1.0
accessories stores	98.8	118.3	97.6	- 1.1	150.0	1450	4.0
Personal accessories stores					152.0	145.9	- 4.0
	104.9	125.8	119.4	13.8	152.4	152.7	0.2
All other stores	883.9	1,022.0	963.1	8.9	1,254.0	1,266.9	1.0
All stores - Total	8,331.1	9,631.5	9,126.6	9.5	11,164.6	11,209.2	0.4

Security Transactions with Nonresidents

February 1986

Net sales to non-residents of outstanding Canadian bonds totalled \$194 million in February 1986, half the amount recorded in January. Residents of the United States and Japan continued to be the main buyers of Canadian bonds. Net sales of outstanding Canadian stocks, largely to the United States, remained high at \$182 million, compared to \$214 million in January.

Residents purchased, on a net basis, outstanding foreign securities resulting in a net outflow of \$34 million. This contrasted with a net inflow of \$179 million in January.

Order the February 1986 issue of Security Transactions with Non-residents (67-002, \$15/\$150), available in early May. Contact: J. Motala (613-990-9052), Balance of Payments, International and Financial Economics Division.

Transactions in Outstanding Securities With Non-residents February 1986

(millions of dollars)

Type of issue	Sales to non-residents	Purchases from non-residents	Net sales (+)
Canadian securities:			
Bonds	1,900	1,706	+194
Common and preferred stocks	1,048	867	+182
Total - February 1986	2,948	2,572	+376
Total – January 1986	3,204	2,603	+601
Foreign securities:			
Bonds	2,525	2,516	+10
Common and preferred stocks	1,402	1,445	-44
Total – February 1986	3 ,927	3,961	-34
Total - January 1986	4,785	4,606	+179

Results From the Annual Work Patterns Survey 1985

Of the 19.5 million persons in the population aged 15 years and over, 13.7 million were employed at some time in 1985 while 3.6 million persons were unemployed at some time, according to results from the Annual Work Patterns Survey. The survey conducted for the years 1984 and 1985 also shows:

• There were 8.7 million persons employed all year in 1985 compared to 8.3 million in 1984. The number of persons unemployed the entire year declined from 237,000 to 190,000; over half of this decrease occurred among persons aged 15-24 years.

• In 1985 and 1984, approximately 96% of all persons who were in the labour force at some time during the year were employed for all or part of that time, while approximately 26% were unemployed for all or part of that time. (Since persons can be both employed and unemployed during the year, the percentages do not add to 100%.)

• For persons who experienced at least one period of unemployment, the total number of weeks spent unemployed during 1985 was 17.7 weeks, on average. This ranged from a high of 20.8 weeks in Newfoundland to a low of 14.5 weeks in Ontario.

It should be noted that in the Canadian labour market there is a continuous flow of people moving into and out of the labour force and within the labour force, between employment and unemployment. The monthly Labour Force Survey (LFS) provides estimates of the number of persons in a particular labour force status during the survey's reference week, while the Annual Work Patterns Survey, conducted each year as a supplement to the LFS, asks respondents to recall their labour market activities over the course of a year. The Annual Work Patterns Survey is, thereby, able to provide measures of the magnitudes of these flows.

The March issue of The Labour Force features an article entitled "Results from the Annual Work Patterns Survey: 1984 and 1985". Data from this annual supplement complement the monthly "snapshots" taken by the Labour Force Survey. For example, the supplementary survey identifies the number and characteristics of persons who worked only part of the year (and therefore experienced at least one transition into or out of employment) and the number who experienced unemployment at some time during the year.

Order the March 1986 issue of *The Labour Force* (71-001, \$20/\$200), available today. Contact: Richard Veevers (613-990-9452), Labour and Household Surveys Analysis Division.

Data Availability Announcements

Steel Ingots

February 1986

Steel ingot production for the month of February 1986 totalled 1 130 617 tonnes, a decrease of 1.3% from the 1 145 166 tonnes produced the previous year.

Available on CANSIM: matrix 58 (level 2).

Order the February 1986 issue of Primary Iron and Steel (41-001, \$4/\$40), to be released the last week of April. Contact: G.W. Barrett (613-991-3515), Industry Division.

Steel Pipe, Tubing and Fittings February 1986

Steel pipe and tubing production for the month of February 1986 totalled 118 705 tonnes, a decrease of 3.3% from the comparable month's total in 1985 of 122 771 tonnes.

Available on CANSIM: matrix 35.

Order the February 1986 issue of Steel Pipe, Tubing and Fittings (41-011, \$4/\$40), to be released the week of April 21. Contact: G.W. Barrett (613-991-3515), Industry Division.

Meat Consumption

1985

Apparent per capita consumption of beef totalled 38.8 kilograms in 1985, compared to 38.3 in 1984. Pork consumption increased to 28.5 kilograms from 27.9 kilograms per capita a year earlier. Veal consumption remained the same at 1.8 kilograms consumed per person. Mutton and lamb consumption decreased to 0.76 kilograms from 0.87 kilograms.

Available on CANSIM: matrices 1175-1183.

Contact: B. Rosien (613-991-2509), Agriculture/Natural Resources Division.

Performing Arts Companies 1984

Preliminary data on Canadian performing arts companies for 1984 are now available.

Contact: Mary Cromie (613-993-6864), Culture Sub-division, Education, Culture and Tourism Division.

Publications Released

Stocks of Fruit and Vegetables, March 1, 1986 Catalogue number 32-010

(Canada: \$8/\$80; Other Countries: \$9/\$90)

Coal and Coke Statistics, December 1985 Catalogue number 45-002

(Canada: \$8/\$80; Other Countries: \$9/\$90)

Railway Carloadings, February 1986 Catalogue number 52-001

(Canada: \$7.50/\$75; Other Countries:

\$8.50/\$85)

Gas Utilities, December 1985 Catalogue number 55-002

(Canada: \$10/\$100; Other Countries: \$11/\$110)

New Motor Vehicle Sales, January 1986

Catalogue number 63-007

(Canada: \$8/\$80; Other Countries: \$9/\$90)

The Labour Force, March 1986 Catalogue number 71-001

(Canada: \$20/\$200; Other Countries:

\$21.50/\$215)

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Editor: Deanna Jamieson (613-991-1198)

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Statistics Canada

APR Thursday, April 17, 1986

Major Release

NE S'EMPRUNT

Building Permits, January 1986

The value of residential building permits issued increased by 23.9% from December 1985

Data Availability Announcements

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 Paper Box and Bag Industry 	5					
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- Commercial Trailer Industry	5					
 Lighting Fixture Industry 	. 5					
 Record Player, Radio and Television Receiver Industry 	5					

Publications Released

6

2

Major Release

Building Permits January 1986

The seasonally adjusted value of building permits issued by Canadian municipalities in January 1986 increased 10.2% to \$1,779.8 million from \$1,614.5 million in December. A significant gain registered in the residential sector more than offset a decrease in the non-residential sector.

After three consecutive monthly declines, the seasonally adjusted value of residential building permits rebounded by 23.9% in January to \$1,122.6 million from \$906.1 million in December. The January 1986 level shows a 68.1% increase over January 1985, which posted a weak \$667.7 million. This recovery was almost entirely due to the strengthening of intentions recorded in the single-family dwelling sector. On a seasonally adjusted basis, 16,732 units were approved in January (11,293 single detached and 5,439 multiple dwellings), up 28.4% from the 13,039 units authorized in December (8,211 single

detached and 4,828 multiple dwellings). In annual terms, these approvals represent 200,800 units in January and 156,400 units in December. Residential building permits in January showed increases in all regions except for the Atlantic provinces.

The seasonally adjusted value of non-residential projects in January-slipped to \$657.2 million, down 7.2% from 708.4 million in December. The industrial (-26.7%) and commercial (-15.5%) components showed a marked decline while public intentions (+54.3%) rose sharply. The Prairies and Quebec were responsible for the overall drop of non-residential permits in January.

Available on CANSIM: matrices 129, 137, 443, 989-991, 994, 995 and 4073.

Order the January 1986 issue of Building Permits (64-001, \$20/\$200), scheduled for release the third week of May. Contact: Gaétan Lemay (613-990-9689), Science, Technology and Capital Stock Division.

Building Permits Issued in Canada (Millions of dollars)

	Unadjusted			Adjusted				% Change		
	Jan. 1986	Dec. 1985	Jan. 1985	Dec. 1984	Jan. 1986 ¹	Dec. 1985	Jan. 1985	Dec. 1984	Jan. '86/ Dec. '85	Jan. '86/ Jan. '85
Residential	524.5	631.4	339.1	542.6	1,122.6	906.1	667.7	758.5	23.9	68.1
Industrial	58.1	151.9	99.8	152.6	107.6	146.7	174.2	155.1	-26.7	-38.2
Commercial Institutional and	238. 9	457 .2	202.7	315.3	384.2	454.5	299.2	320.6	-15.5	28.4
governmental	121.8	108.9	133.1	207.2	165.4	107.2	166.7	206.9	54.3	-0.8
Total	943.3	1,349.4	774.7	1,217.7	1,779.8	1,614.5	1,307.8	1,441.1	10.2	36.1

 $^{^{1}}$ Data include an estimate of late returns.

Data Availability Announcements

Restaurants, Caterers and Taverns February 1986

Restaurant, caterer and tavern receipts totalled \$887.4 million for February 1986, an increase of 11.5% over the \$796.1 million reported for the same period in 1985.

Available on CANSIM: matrix 52.

Order the February 1986 issue of Restaurants, Caterers and Taverns (63-011, \$5/\$50), available the week of May 5. Contact: G. Blouin (613-991-3489), Services Division.

Steel Ingots

Week Ending April 12, 1986

Preliminary estimates indicate that Canadian steel ingot production for the week ending April 12, 1986 totalled 296 649 tonnes, an increase of 2.1% from the preceding week's total of 290 596 tonnes and up 11.0% from the year-earlier level of 267 321 tonnes.

Contact: Gerry W. Barrett (613-991-3515), Industry Division.

Railway Carloadings

10 Days Ending March 31, 1986

Freight tonnages loaded by railways in Canada for the 10 days ending March 31, 1986 totalled 5.5 million tonnes, a decrease of 11.6% from the 1985 figure.

Order the Vol. 2, No. 12 issue of Railway Carloadings (52-005, \$75), scheduled for release the week of April 21. Contact: Wayne Reinhard (613-990-8700), Surface Transport Section, Transportation Division.

Production and Disposition of Tobacco Products

March 1986

Canadian tobacco product firms produced 4,718,256,000 cigarettes in March 1986, a 19.1% decrease from the 5,833,441,000 cigarettes manufactured during the same period in 1985.

Domestic sales amounted to 4,277,204,000 cigarettes in March 1986, a decrease of 33.2% from the March 1985 amount of 6,398,997,000 cigarettes.

Available on CANSIM: matrix 46.

Order the March 1986 issue of Production and Disposition of Tobacco Products (32-022, \$4/\$40), to be released the last week of April. Contact: Brian Preston (613-991-3511), Industry Division.

Construction Type Plywood February 1986

Canadian firms produced 193,860,000 square feet, 3/8-inch basis (171 547 cubic metres, 9.525 millimetres basis) of construction type plywood during February, an increase of 9.2% over the 177,569,000 square feet, 3/8-inch basis (157 131 cubic metres, 9.525 millimetres basis) produced during February 1985.

January to February 1986 production totalled 391,353,000 square feet, 3/8-inch basis (346 308 cubic metres, 9.525 millimetres basis), an increase of 7.7% over the 363,341,000 square feet, 3/8-inch basis (321 520 cubic metres, 9.525 millimetres basis) produced during the same period in 1985.

Available on CANSIM: matrix 122 (level 1).

Order the February 1986 issue of Construction Type Plywood (35-001, \$4/\$40), to be released the last week of April. Contact: Jock Dobie (604-666-2671), British Columbia and Yukon Regional Office, Sinclair Centre, 757 West Hastings Street, Vancouver, B.C. V6C 3C9.

Industrial Chemicals and Synthetic Resins

February 1986

Canadian manufacturers produced 81 660 tonnes of polyethylene synthetic resins in February 1986, up 11.7% from the 73 134 (revised) tonnes produced in the same month of the previous year and up 2.0% from the 80 043 tonnes produced in January.

Available on CANSIM: matrix 951.

Order the February 1986 issue of Industrial Chemicals and Synthetic Resins (46-002, \$5/\$50), to be released the last week of April. Contact: Louis Boucher (613-991-3513), Industry Division.

Exports by Commodities February 1986

Commodity-country export trade statistics for February 1986 are now available on microfiche, computer printouts or magnetic tapes in advance of the monthly publication.

Available on CANSIM (for selected information); matrices 3686-3713 and 3719.

Order the February 1986 issue of Exports by Commodities (65-004, \$50/\$500), available the first week of May. Contact: G. L. Blaney (613-990-9647), International Trade Division.

Foamed and Expanded Plastic Products Industry

1984 Census of Manufactures

For the foamed and expanded plastic products industry (SIC 1611) in 1984, the value of shipments of goods of own manufacture totalled \$344.4 million, up 14.8% from \$299.9 million in 1983.

Available on CANSIM: matrix 5414.

Contact: Louis Boucher (613-991-3513), Industry Division.

Women's Sportswear Industry 1984 Census of Manufactures

For the women's sportswear industry (SIC 2442) in 1984, the value of shipments of goods of own manufacture totalled \$627.7 million, up 5.5% from \$594.8 million in 1983.

Available on CANSIM: matrix 5446.

Contact: T. Raj Sehdev (613-991-3510), Industry Division.

Women's Dress Industry

1984 Census of Manufactures

For the women's dress industry (SIC 2443) in 1984, the value of shipments of goods of own manufacture totalled \$318.2 million, down 0.5% from \$319.9 million in 1983.

Available on CANSIM: matrix 5447.

Contact: T. Raj Sehdev (613-991-3510), Industry Division.

Fur Goods Industry

1984 Census of Manufactures

For the fur goods industry (SIC 2495) in 1984, the value of shipments of goods of own manufacture totalled \$280.1 million, up 11.6% from \$251.0 million in 1983.

Available on CANSIM: matrix 5455.

Contact: T. Raj Sehdev (613-991-3510), Industry Division.

Asphalt Roofing Industry

1984 Census of Manufactures

For the asphalt roofing industry (SIC 2721) in 1984, the value of shipments of goods of own manufacture totalled \$354.1 million, up 15.6% from \$306.4 million in 1983.

Available on CANSIM: matrix 5488.

Contact: P. E. Martin (613-991-3516), Industry Division.

Paper Box and Bag Industry

1984 Census of Manufactures

For the paper box and paper bag industry (SIC 2733) in 1984, the value of shipments of goods of own manufacture totalled \$268.6 million, up 12.5% from \$238.7 million in 1983.

Available on CANSIM: matrix 5491.

Contact: P. E. Martin (613-991-3516), Industry Division.

Non-ferrous Metal Smelting and Refining Industries

1984 Census of Manufactures

For non-ferrous metal smelting and refining industries (SIC 2950) in 1984, the value of shipments of goods of own manufacture totalled \$4,382.7 million, up 12.5% from the revised level of \$3,897.2 million in 1983.

Available on CANSIM: matrix 5511.

Contact: Sharon M. Boyer (613-991-3520), Industry Division.

Commercial Trailer Industry

1984 Census of Manufactures

For the commercial trailer industry (SIC 3242) in 1984, the value of shipments of goods of own manufacture totalled \$341.0 million, up 104.4% from \$166.8 million in 1983.

Available on CANSIM: matrix 5552.

Contact: G.W. Barrett (613-991-3515), Industry Division.

Lighting Fixture Industry

1984 Census of Manufactures

For the lighting fixture industry (SIC 3331) in 1984, the value of shipments of goods of own manufacture totalled \$315.9 million, up 12.0% from \$281.9 million in 1983.

Available on CANSIM: matrix 5570.

Contact: Aldo Diaz (613-991-3523), Industry Division.

Record Player, Radio and Television Receiver Industry

1984 Census of Manufactures

For the record player, radio and television receiver industry (SIC 3341) in 1984, the value of shipments of goods of own manufacture totalled \$439.3 million, up 5.4% from \$416.9 million in 1983.

Available on CANSIM: matrix 5573.

Contact: Aldo Diaz (613-991-3523), Industry Division.



Publications Released

The Consumer Price Index, March 1986 Catalogue number 62-001

(Canada: \$8/\$80; Other Countries: \$9/\$90) Available April 18, 1986 at 7:00 a.m. Imports by Commodities, January 1986 Catalogue number 65-007 (Canada: \$50/\$500; Other Countries: \$60/\$600)



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The Daily

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TheDaily

Statistics Cariffia

E S'EMPRUNT Friday, April 18, 1986 Major Releases Consumer Price Index, March 1986 2 The CPI year-to-year increase was 4.1%, unchanged from February Department Store Sales and Stocks, February 1986 ٠8 Department store sales advanced 7.6% from February 1985 Data Availability Announcements Particleboard, Waferboard and Hardboard, February 1986 Imports by Commodities, February 1986 Census of Manufactures, 1984: - Tea and Coffee Industry - Distillery Products Industry - Tobacco Products Industry - Luggage, Purse and Handbag Industry 10 Carpet, Mat and Rug Industry 10 - Narrow Fabric Industry. 10 - Miscellaneous Clothing and Apparel Industries 10 Hotel, Restaurant and Institutional Furniture and Fixture Industry 10 - Custom Coating of Metal Products Industry 10 - Other Stamped and Pressed Metal Products Industry 11 Motor Vehicle Wheel and Brake Industry 11 - Glass Products Industry (except glass containers) 11 Publications Released 12 Major Release Dates, Week of April 21-25 13

Major Releases

Consumer Price Index March 1986

National Highlights

The all-items Consumer Price Index (CPI) for Canada increased by 0.2% between February, and March to reach a level of 130.9 (1981=100). This was the lowest monthly increase since September 1985. In the latest month, six of the seven major component indexes registered increases while the transportation index fell by 0.5%. The largest contribution to the upward pressure on the all-items index came from a rise of 0.3% in the housing index followed by an increase of 0.9% in the clothing index.

Seasonally adjusted, the all-items index rose by 0.2% between February and March.

The year-to-year increase in the CPI from March 1985 to March 1986 was 4.1%, unchanged from that reported in the 12-month period ending in February and remaining close to the 4.0% average annual increase for 1985 as a whole. The compounded annual rate based on the seasonally adjusted indexes for the previous three-month period (December 1985 to March 1986) was 3.4%, down markedly from the 5.1% compounded rate based on the three-month period ending in February.

Food

Between February and March, the food index rose by 0.2%, following a decline of 0.6% observed between January and February. The latest increase resulted from a marginal rise (0.1%) in the index for food purchased from stores and a 0.3% increase in the index for food purchased from restaurants. A large part of the weakness in the former index was attributable to offsetting price movements. On the one hand, the prices of fresh fruit, beef, prepared and ready-cooked meat, coffee, soft drinks, selected dairy products and breakfast cereal advanced. On the other hand, prices for fresh vegetables (mostly of the salad type and due mainly to increasing supplies from imported sources), concentrated fruit juices, pork and poultry declined. A source of noticeable downward pressure on food prices was the

intense price competition in Saskatchewan which resulted in a sharp decline in the food indexes for both Regina and Saskatoon.

Over the 12-month period ending in March, the food index rose by 2.8%, a faster rate than the 2.4% observed in the 12-month period ending in February. The latest increase resulted from advances of 2.4% in the index for food purchased from stores and 4.4% in the index for food purchased from restaurants.

All-items excluding Food

On a month-to-month basis, the all-items excluding food index rose by 0.3% in March, down sharply from the increase of 0.6% observed in February. A considerable part of the upward pressure in March came from an advance of 0.3% in the housing index although increases in the indexes for clothing, recreation, reading and education, and tobacco products and alcoholic beverages also exerted a significant upward influence. A fall of 0.5% in the transportation index, due principally to a 5.3% decline in gasoline prices resulting from lower prices for crude petroleum, exerted a noticeable dampening effect on the overall rise in the all-items excluding food index.

The rise of 0.3% in the housing index was the net result of a number of factors. New house prices, costs of homeowners' insurance and of maintenance, and prices for selected household furnishings and equipment increased. However, these upward forces were offset to some degree by a decline of 4.6% in the cost of home heating fuel as the effect of the recent fall in crude oil prices reached the retail level.

The increase in the clothing index was associated with three main causes – namely: depreciation of the Canadian dollar, the introduction of new spring and summer clothing, and the termination of sales prices observed previously. In the case of the 0.7% increase posted by the recreation, reading and education index, the main cause was a seasonal increase in the prices of travel tour packages. The rise in the tobacco products and alcoholic beverages index (0.9%) was due mainly to (continued on page 3)

The Consumer Price Index and Major Components (Not Seasonally Adjusted), Canada (1981 = 100)

		Indexes		Percentage change March 1986 from		
	March 1986	Feb. 1 986	March 1985	Feb. 1986	March 1985	
All-items	130.9	130.6	125.7	0.2	4.1	
Food	123.5	123.3	120.1	0.2	2.8	
All-items excluding food	133.0	132.6	127.3	0.3	4.5	
Housing	131.8	131.4	127.9	0.3	3.0	
Clothing	118.7	117.6	115.1	0.9	3.1	
Transportation	135.5	136.2	129.2	-0.5	4.9	
Health and personal care	130.3	130.1	125.5	0.2	3.8	
Recreation, reading and						
education	128.4	127.5	123.3	0.7	4.1	
Tobacco products and						
alcoholic beverages	1 67 .5	166.0	145.1	0.9	15.4	
Purchasing power of the consumer dollar expressed in						
cents, compared to 1981 All-items Consumer Price	76.4	76.6	79.6			
Index converted to 1971 = 100	310.1					

increases in the federal excise taxes (effective February 27) and some delayed impacts of higher federal sales taxes on these products.

The transportation index fell by 0.5% and exerted a strong downward pull on the overall rise in the all-items excluding food index. The decline was largely due to a relatively sharp fall in gasoline prices. However, the full effect of that decline was somewhat moderated by increases in automobile insurance premiums, automobile rental and leasing charges, local commuting fares and most noticeably, air fares. The latest rise in air fares was attributable to increases for both domestic travel and southern international routes, the latter being of a seasonal nature.

Over the 12-month period, March 1985 to March 1986, the all-items excluding food index rose by 4.5%, marginally less than the 4.6% increase reported in the previous 12-month period ending in February.

Goods and Services

The goods index fell by 0.2% in March (largely due to lower prices for gasoline, fuel oil, and selected food components), while the services index advanced by 0.7%. Between March 1985 and March 1986, the goods index increased by 3.6% and the services index by 4.8%.

City Highlights

Between February and March, consumer price changes in cities for which CPI's are published ranged from a decline of 0.8% in Regina to a rise of 0.6% in Calgary. The decline in Regina resulted principally from a sharp drop in food prices, a greater than average decline in transportation charges, a fall in prices for selected recreational activities and a smaller than average rise in the price of tobacco products. The higher overall price increase observed in Calgary resulted from comparatively larger price advances in the housing and clothing indexes for that city.

Over the 12-month period, March 1985 to March 1986, increases across cities ranged from a low of 1.5% in Regina to a high of 5.2% in Montreal.

Main Contributors to Monthly Changes in the All-Items Index, by City

St. John's

The 0.4% rise in the all-items index was largely the result of higher prices for food (mostly for beef, poultry, cereal and bakery products and fresh fruit) and clothing. Advances in vehicle insurance premiums, air fares and in the price (continued on page 4)

of newspapers, cigarettes and personal care supplies also contributed to the upward movement. Gasoline and fuel oil prices declined. Since March 1985, the all-items index has risen 3.6%.

Charlottetown/Summerside

The all-items index declined marginally (0.1%) mainly due to lower prices for gasoline, fuel oil and electricity. Partially offsetting these declines were higher prices for cigarettes, clothing and household furnishings and equipment. Increased air fares, higher travel tour costs and increased shelter and selected household operation costs, in addition to higher prices for pharmaceuticals, also had an offsetting effect. Food prices rose, due mainly to higher prices for chicken, bakery products, fresh fruit, coffee, sugar and restaurant meals. Since March 1985, the all-items index has risen 2.8%.

Halifax

Higher prices for food, clothing, air transportation and cigarettes explained most of the 0.2% rise in the all-items index. Within the food component, higher prices for fish, fresh produce, coffee and restaurant meals more than offset lower prices for beef, pork and sugar. Increased charges for rented accommodation and higher household equipment costs were also noted. Lower prices for gasoline and fuel oil exerted a significant downward pull. Between March 1985 and March 1986, the allitems index rose 3.4%.

Saint John

The all-items index declined 0.2%, largely due to lower gasoline and fuel oil prices and lower charges for telephone services. Partly offsetting these declines were higher food prices (especially for dairy products, fresh fruit, sugar and coffee), increased shelter charges, higher household furnishings and equipment costs and advances in air fares and cigarette prices. Since March 1985, the all-items index has risen 4.9%.

Quebec City

Among the major contributors to the 0.3% rise in the all-items index were higher costs of owned accommodation and of household fur-

nishings, as well as advances in the prices of men's wear, travel tours and air transportation. Food prices also increased, mainly due to higher costs of beef, prepared meats, fresh fruit. coffee and soft drinks. Declines in the prices of fuel oil, gasoline and cigarettes had a dampening effect. Since March 1985, the allitems index has risen 5.1%.

Montreal

The all-items index rose 0.5% with higher prices for food, clothing, packaged holiday trips and air transportation explaining a large part of the advance. Higher cigarette prices, taxi fares, telephone charges and shelter costs also contributed to the upward movement. Lower prices for fuel oil and gasoline partially offset these advances. Between March 1985 and March 1986, the all-items index rose 5.2%.

Ottawa

Among the major contributors to the 0.4% rise in the all-items index were higher household furnishings and equipment prices, increased costs of owned accommodation and advances in the price of clothing, cablevision and packaged holiday trips. Cigarette prices, air fares and vehicle insurance premiums also rose. The food index rose slightly, while noticeable declines were registered in gasoline and fuel oil prices. Since March 1985, the all-items index has risen 4.0%.

Toronto

The all-items index rose 0.2%, largely as a result of increased shelter costs (especially for owned accommodation) and higher prices for clothing, household furnishings and equipment, cigarettes, air transportation and packaged holiday trips. Food prices advanced overall as higher prices for beef, fresh fruit, coffee and restaurant meals were only partly offset by lower prices for poultry, cured and prepared meats and fresh vegetables. Gasoline and fuel oil prices fell and had a significant dampening effect. Since March 1985, the allitems index has risen 4.1%.

(continued on page 5)

Thunder Bay

The all-items index rose by a marginal 0.1%. Higher food prices contributed a major upward impact as did advances in the price of men's and women's wear, air travel and packaged holiday trips. Cigarette prices and rented accommodation charges were also up. Largely offsetting these advances were lower prices for gasoline, fuel oil, and selected household furnishings, as well as lower costs of household operation. Since March 1985, the all-items index has risen 3.5%.

Winnipeg

No overall change was recorded in the all-items index as a result of offsetting price movements. Advances in shelter costs, household operation expenses and household furnishing and equipment prices were observed. Higher prices for clothing, cigarettes and packaged holiday trips, increased vehicle insurance premiums and higher air fares also exerted a significant upward impact. Completely offsetting these advances were lower prices for food, gasoline, fuel oil, and personal care supplies. Since March 1985, the all-items index has risen 4.5%.

Regina

The all-items index declined 0.8%, mainly as a result of intense competition resulting in a sharp decline in food prices, especially for beef, pork, poultry, cured and prepared meats, fresh fruit and fresh vegetables. Lower gasoline prices and decreased costs of household furnishings and operation also exerted a significant downward impact. Partly offsetting these declines were advances in accommodation costs, electricity charges and the price of women's wear. Since March 1985, the all-items index has risen 1.5%.

Saskatoon

No overall change was recorded in the all-items index as declines in the food, transportation and health and personal care indexes completely offset increases in the other four major component indexes. Among those factors exerting a downward impact were lower gasoline prices and a decline in the cost of personal care supplies and household operation. The decline in the food index was due to intense price competition. Exerting an upward impact

were higher shelter costs and increased charges for water and electricity, as well as higher clothing prices, increased household furnishings and equipment costs and higher prices for cigarettes. Since March 1985, the allitems index has risen 4.0%.

Edmonton

Increased shelter costs and higher prices for household furnishings and equipment, clothing and food (most notably for beef, milk, fresh fruit, coffee, soft drinks and restaurant meals) were among the main contributing factors in the 0.2% rise in the all-items index. Prices for cigarettes rose, as did the cost of air travel, vehicle insurance premiums, and vehicle rental and leasing charges. Gasoline prices fell and had a significant offsetting effect. Since March 1985, the all-items index has risen 3.2%.

Calgary

Advances in clothing prices, shelter costs (especially for owned accommodation), household furnishing and equipment prices, vehicle insurance premiums and air fares were among the main contributing factors to the 0.6% rise in the all-items index. Food prices were up overall, as higher prices for beef, dairy products, cereal and bakery products, fresh fruit and soft drinks were only partly offset by lower prices for fresh vegetables and poultry. Gasoline prices declined. Since March 1985, the all-items index has risen 3.7%.

Vancouver

The 0.5% rise in the all-items index largely reflected higher air fares, increased vehicle insurance premiums, higher household furnishings and equipment costs and advances in the prices of cigarettes and alcoholic beverages. Higher shelter costs were also noted. Partially offsetting these increases were lower prices for gasoline, fuel oil and food (notably for beef, chicken and fresh vegetables). Between March 1985 and March 1986, the allitems index advanced 3.8%.

Victoria

The 0.3% rise in the all-items index was mostly explained by higher prices for cigarettes and alcoholic beverages, increased costs of owned (continued on page 6)

accommodation and higher prices for household furnishings and equipment. Advances in air fares, vehicle insurance premiums, travel tour costs and the price of women's wear were also noted. The food index rose slightly as higher prices for dairy products, bakery products, fresh fruit, coffee, tea, and restaurant meals were offset to some extent by lower prices for pork, chicken and fresh vegetables.

Since March 1985, the all-items index has risen 2.0%.

Available on CANSIM: matrices 1922-1940.

Order the March 1986 issue of *The Consumer Price Index* (62-001, \$8/\$80), available today. Contact: Sandra Shadlock (613-990-9606), Prices Division.

Consumer Price Indexes for Urban Centres

The indexes in this table measure within each city the percentage change in consumer prices from the base period to subsequent time periods. They cannot be used to compare levels of prices between cities.

	All-			Clo-	Trans-	Health and per- sonal	Recre- ation, reading and educa-	Tobacco products and alco- holic bev
	items	Food	Housing	thing	tion 1 = 100)	care	tion	erages
St. John's								-
March 1986 index	131.3	115.3	133.5	126.5	136.6	129.9	127.3	171.3
% change from Feb. 1986	0.4	0.7	-0.1	1.4	0.4	1.0	0.3	0.3
% change from March 1985	3.6	3.7	1.5	2.1	5.5	4.1	3.0	10.1
Charlottetown/Summerside								
March 1986 index	126.6	115.5	127.0	117.7	129.9	133.9	131.6	161.8
% change from Feb. 1986	-0.1	0.2	-0.4	0.5	-0.9	0.8	0.2	1.5
% change from March 1985	2.8	1.2	0.7	4.3	2.9	5.0	5.2	13.0
Halifax				•				
March 1986 index	130.5	114.7	134.7	117.5	134.2	135.8	134.4	165.4
% change from Feb. 1986	0.2	0.5	-0.1	1.4	-0.2	-0.1	0.1	1.2
% change from March 1985	3.4	0.8	2.4	3.1	3.4	2.0	4.8	14.9
Saint John		•						
March 1986 index	132.5	121.3	137.0	116.4	137.2	128.1	132.6	171.3
% change from Feb. 1986	-0.2	0.3	-0.4	0.1	-1.4	0.2	0.1	0.8
% change from March 1985	4.9	4.5	3.2	4.6	5.5	2.4	5.3	16.6
Quebec City								
March 1986 index	132. 9	123.7	136.9	119.3	136.8	133.4	121.8	171.3
% change from Feb. 1986	0.3	0.5	0.3	0.8	-0.7	0.6	1.5	-0.4
% change from March 1985	5.1	4.3	3.9	2.8	4.5	6.3	4.3	19.8
Montreal								
March 1986 index	132.6	124.6	134.6	117.9	139.0	130.2	125.7	174.3
% change from Feb. 1986	0.5	0.6	0.3	1.1	-0.6	0.4	1.4	0.9
% change from March 1985	-5.2	5.0	3.6	3.7	3.8	5.0	4.0	23.1
Ottawa								
March 1986 index	132.0	121.4	137.3	118.9	136.0	129.7	127.6	164.4
% change from Feb. 1986	0.4	0.1	0.4	1.3	-0.4	0.1	1.8	1.0
% change from March 1985	4.0	3.5	2.9	2.3	5.7	2.4	4.2	13.3

(continued on page 7)

Consumer Price Indexes for Urban Centres (continued)

The indexes in this table measure within each city the percentage change in consumer prices from the base period to subsequent time periods. They cannot be used to compare levels of prices between cities.

	All- items	Food	Housing	Clo- thing (1981	Trans- porta- tion (= 100)	Health and per- sonal care	Recre- ation, reading and educa- tion	Tobacco products and alco- holic bev- erages
Toronto								
March 1986 index	132.6	127.3	133.4	121.2.	137.3	131.8	129.1	166.3
% change from Feb. 1986	0.2	0.4	0.4	0.7	-0.8	0.2	0.9	0.7
% change from March 1985	4.1	1.8	3.7	3.5	5.7	4.4	4.1	12.1
Thunder Bay								
March 1986 index	131.4	125.4	132.8	117.0	135.1	132.1	1 26 .7	160.7
% change from Feb. 1986	0.1	0. 6	-0.2	1.0	-1.0	0.3	0. 6	0.2
% change from March 1985	3.5	3.5	2.0	1.9	4.6	3.0	3.6	11.6
Winnipeg								
March 1986 index	128.9	116.9	132.9	118.3	130.3	126.1	130.7	168.2
% change from Feb. 1986	0.0	-0.7	0.3	1.1	-0.5	-0.4	0.2	0. 6
% change from March 1985	4.5	3.5	3.3	3.2	5.2	3.3	5.7	12.9
Regina			•					
March 1986 index	12 6 .5	112.5	133.0	118.3	122.1	134.1	127.4	155.6
% change from Feb. 1986.	-0.8	-4.8	0.2	0.8	-0.9	0.2	-0.2	0.3
% change from March 1985	1.5	-5.0	3.5	2.1	-1.3	3.2	3.5	10.2
Şaskatoon								
March 1986 index	127.7	114.0	131.4	122.9	127.8	128.9	129.0	155.1
% change from Feb. 1986	0.0	1.5	0.6	0.7	-0.5	-0.9	0.3	0.5
% change from March 1985	4.0	1.4	3.9	3.9	3.1	1.7	5.6	11.7
Edmonton								
March 1986 index	127.1	124.6	121.9	116.9	134.2	132.3	126.6	169.5
% change from Feb. 1986	0.2	0.2	0.3	0. 6	-0.1	-0.1	-0.3	0.5
% change from March 1985	3.2	3.6	1.4	2.6	4.3	3.5	3.1	12.5
Calgary								
March 1986 index	126.7	123.0	121.8	113.4	13 6 .8	13 6 .5	126.9	164.1
% change from Feb. 1986	0.6	0.8	0.8	1.7	0.0	0.1	-0.2	0. 6
% change from March 1985	3.7	3.7	1.7	3.7	6.0	5.2	3.8	11.1
Vancouver	•							
March 1986 index	128.0	122.9	123.5	119.7	136.1	126.0	134.6	158.7
% change from Feb. 1986	0.5	-0.1	0.4	0.3	1.0	-0.2	0.1	2.1
% change from March 1985	3.8	2.1	1.4	2.0	7.6	1.9	5.2	16.3
Victoria ²								•
March 1986 index	103.5	103.2	100.7	103.6	105.0	103.5	105.7	114.9
% change from Feb. 1986	0.3	0.2	0.3	0.3	-0.8	0.1	0.4	1.7
% change from March 1985	2.0	0.9	0.0	2.2	1.6	3.3	4.0	14.7

¹ For inter-city indexes of retail price differentials, refer to Table 24 of Consumer Prices and Price Indexes (62-010, \$15.00/\$60.00).

 $^{^{2}}$ December 1984 = 100.

Department Store Sales and Stocks February 1986

Unadjusted Sales

Department stores in Canada reported unadjusted sales totalling \$696.0 million in February 1986, up 7.6% from the February 1985 level. Sales were higher in 30 of the 40 departments for which information is compiled, with the largest increases reported in floor coverings (+27.7%), boys' clothing and furnishings (+23.2%), lamps, pictures, mirrors and all other home furnishings (+21.4%) and furniture (+20.1%). The most notable decreases were recorded for millinery (-22.7%), smallwares and notions (-15.5%), sporting goods and luggage (-10.6%) and furs (-10.6%).

All provinces posted gains in February 1986 over the corresponding month in 1985, with increases ranging from 10.2% in Alberta to 3.3% in Saskatchewan. Sales also rose in all 10 metropolitan areas surveyed, with increases ranging from 11.3% in Toronto to 1.1% in Quebec City.

Sales by major department stores in February 1986 reached \$436.6 million, up 6.7% from the corresponding month a year earlier, while junior department stores had sales of \$259.4 million, up 9.0% over the same period last year.

Seasonally Adjusted Sales

Adjusted for seasonal fluctuations, holidays and the number of trading days, total department store sales in February 1986 decreased by 0.9% to \$1,035.9 million from the revised January 1986 level of \$1,045.2 million. Among the 20 departments recording higher sales, the most notable increases were reported in millinery (+23.0%) and furs (+8.5%). The largest decreases were registered by china and glassware (-14.4%) and women's and misses' coats and suits (-10.1%).

Stocks

The unadjusted selling value of inventories held by department stores in February 1986 was \$3,722.7 million, up 25.3% from February 1985. Seasonally adjusted department store stocks totalled \$4,106.7 million, up 3.6% from the January 1986 revised value of \$3,965.7 million.

Available on CANSIM: matrix 112.

Order the February 1986 issue of Department Store Sales and Stocks (63-002, \$13/\$130), available the second week of May. Contact: Maurice Massaad (613-991-3549), Retail Trade Section, Industry Division.

Data Availability Announcements

Particleboard, Waferboard and Hardboard

February 1986

Canadian firms produced 109 574 cubic metres of waferboard in the month of February 1986, an increase of 7.8% compared to the 101 631 cubic metres produced during the same period in 1985

Particleboard production totalled 94 663 cubic metres in February 1986, up 24.6% from the 75 981 cubic metres produced in February 1985.

Production of hardboard reached 49,497,000 square feet, 1/8-inch basis, an increase of 43.4% from the year-earlier total of 34,517,000 square feet, 1/8-inch basis.

Available on CANSIM: matrix 122 (series 8 and 34).

Order the February 1986 issue of Particleboard, Waferboard and Hardboard (36-003, \$4/\$40), to be released the week of April 21. Contact: Katherine Blais (613-991-3531), Industry Division.

Imports by Commodities February 1986

Commodity-country import trade statistics for February 1986 are now available on microfiche, computer printouts or magnetic tapes in advance of the monthly publication.

Available on CANSIM (for selected information): matrices 3652-3678 and 3718.

Order the February 1986 issue of *Imports* by *Commodities* (65-007, \$50/\$500), available the first week of May. Contact: G. L. Blaney (613-990-9647), International Trade Division.

Tea and Coffee Industry

1984 Census of Manufactures

For the tea and coffee industry (SIC 1091) in 1984, the value of shipments of goods of own manufacture totalled \$789.8 million, up 5.6% from \$748.1 million in 1983.

Available on CANSIM: matrix 5396.

Contact: Brian Preston (613-991-3511), Industry Division.

Distillery Products Industry

1984 Census of Manufactures

For the distillery products industry (SIC 1121) in 1984, the value of shipments of goods of own manufacture totalled \$822.7 million, up 1.1% from \$813.6 million in 1983.

Available on CANSIM: matrix 5403.

Contact: Brian Preston (613-991-3511), Industry Division.

Tobacco Products Industry

1984 Census of Manufactures

For the tobacco products industry (SIC 1221) in 1984, the value of shipments of goods of own manufacture totalled \$1,264.9 million, up 3.6% from \$1,220.5 million in 1983.

Available on CANSIM: matrix 5408.

Contact: Brian Preston (613-991-3511), Industry Division.

Luggage, Purse and Handbag Industry

1984 Census of Manufactures

For the luggage, purse and handbag industry (SIC 1713) in 1984, the value of shipments of goods of own manufacture totalled \$120.9 million, down 5.5% from \$127.9 million in 1983.

Available on CANSIM: matrix 5422.

Contact: T. Raj Sehdev (613-991-3510), Industry Division.

Carpet, Mat and Rug Industry

1984 Census of Manufactures

For the carpet, mat and rug industry (SIC 1921) in 1984, the value of shipments of goods of own manufacture totalled \$695.2 million, down 2.2% from \$711.2 million in 1983.

Available on CANSIM: matrix 5431.

Contact: T. Raj Sehdev (613-991-3510), Industry Division.

Narrow Fabric Industry

1984 Census of Manufactures

For the narrow fabric industry (SIC 1991) in 1984, the value of shipments of goods of own manufacture totalled \$110.7 million, up 19.5% from \$92.6 million in 1983.

Available on CANSIM: matrix 5433.

Contact: T. Raj Sehdev (613-991-3510), Industry Division.

Miscellaneous Clothing and Apparel Industries - n.e.c.

1984 Census of Manufactures

For the miscellaneous clothing and apparel industries (SIC 2499) in 1984, the value of shipments of goods of own manufacture totalled \$494.2 million, up 12.3% from \$440.2 million in 1983.

Available on CANSIM: matrix 5457.

Contact: T. Raj Sehdev (613-991-3510), Industry Division.

Hotel, Restaurant and Institutional Furniture and Fixture Industry

1984 Census of Manufactures

For the hotel, restaurant and institutional furniture and fixture industry (SIC 2692) in 1984, the value of shipments of goods of own manufacture totalled \$469.9 million, up 12.4% from \$418.2 million in 1983.

Available on CANSIM: matrix 5480.

Contact: Michel J. Cormier (613-991-3522), Industry Division.

Custom Coating of Metal Products Industry

1984 Census of Manufactures

For the custom coating of metal products industry (SIC 3041) in 1984, the value of shipments of goods of own manufacture totalled \$615.3 million, up 65.9% from \$370.9 million in 1983.

Available on CANSIM: matrix 5524.

Contact: Michel J. Cormier (613-991-3522), Industry Division.

Other Stamped and Pressed Metal Products Industry

1984 Census of Manufactures

For the other stamped and pressed metal products industry (SIC 3049) in 1984, the value of shipments of goods of own manufacture totalled \$1,966.9 million, up 1.5% from \$1,937.5 million in 1983.

Available on CANSIM: matrix 5526.

Contact: Michel J. Cormier (613-991-3522), Industry Division.

Motor Vehicle Wheel and Brake Industry

1984 Census of Manufactures

For the motor vehicle wheel and brake industry (SIC 3255) in 1984, the value of shipments of goods of own manufacture totalled \$961.9 million, up 32.2% from \$727.6 million in 1983.

Available on CANSIM: matrix 5559.

Contact: G.W. Barrett (613-991-3515), Industry Division.

Glass Products Industry (except Glass Containers)

1984 Census of Manufactures

For the glass products industry (except glass containers) (SIC 3562) in 1984, the value of shipments of goods of own manufacture totalled \$522.1 million, up 22.2% from \$427.3 million in 1983.

Available on CANSIM: matrix 6857.

Contact: Sharon M. Boyer (613-991-3520), Industry Division.

Publication Released

Aviation Statistics Centre Service Bulletin, Vol. 18, No 3: March 1986 Catalogue number 51-004 (Canada: \$8.50/\$85; Other Countries:

(Canada: \$8.50/\$85; Other Countries: \$9.50/\$95)

Family Food Expenditure in Canada – Selected Cities, 1984 Catalogue number 62-554 (Canada: \$24; Other Countries: \$25) International Travel - Advance Information, February 1986 Catalogue number 66-001P

(Canada: \$5/\$50; Other Countries: \$6/\$60)

not read



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The Daily

Statistics Canada's Official Release Vehicle for Statistical Information

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Senior Editor: Greg Thomson (613-991-1103) Editor: Deanna Jamieson (613-991-1198)

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Major Release Dates

Week of April 21-25

(Release dates are subject to change)

Anticipated date of		
release	Title	Reference period
April		
21	Sales of Refined Petroleum Products	February 1986
21	Sales of Natural Gas	February 1986
21-22	Leading Indicator of Building Construction Activity in Canada	December 1985
21-24	Inventories, Shipments and Orders in Manufacturing Industries	February 1986
24	Wholesale Trade	February 1986
25	Crude Petroleum and Natural Gas Production	January 1986



TheDaily

Statistics Carada

E SIEWPRENTINE CA APR 21 1986 Monday, April 21, 1986 **Major Releases** Sales of Refined Petroleum Products, February 1986 2 Sales of refined petroleum products in Canada increased 0.1% from a year earlier Sales of Natural Gas, February 1986 3 Sales of natural gas decreased 0.2% from the level recorded the previous year Union Wage Rate Index, March 1986 4 The Canada total index for construction trades remained unchanged from February Data Availability Announcements Notifiable Diseases Summary, Four-week Period Ending March 15, 1986 5 Railway Carloadings, Seven Days Ending April 7, 1986 5 5 Shipments of Rolled Steel, February 1986 Selected Financial Indexes, March 1986 5 **Publications Released** 6

Major Releases

Sales of Refined Petroleum **Products**

February 1986

Preliminary figures show that in February 1986, sales of refined petroleum products in Canada amounted to 6 116 900 cubic metres, up 0.1% from a year earlier. Cumulative figures for the first two months of 1986 show sales of petroleum products were down 2.0% from the 1985 level.

month, with the percentage change from February 1985 in brackets, were as follows: motor gasoline, 2 273 000 cubic metres (-2.0%); kerosene stove oil, 94 600 cubic metres (-15.9%); diesel fuel, 1 061 100 cubic metres (+1.1%); light fuel oil, 1 036 400 cubic metres (-8.0%) and heavy fuel oil, 563 700 cubic metres (-1.3%).

Production of petroleum products by Canadian refiners amounted to 6 765 200 cubic metres, up 6.9% from February 1985.

Year-to-date

For the first two months of 1986, sales of refined petroleum products amounted to 12722928 cubic metres. Year-to-date sales of the main products with the percentage change from January-February 1985 in brackets, were as follows motor gasoline, 4 727 723 cubic metres (-2.4%); kerosene stove oil, 206 280 ¹⁹⁶cubic metres (-18.6%); diesel fuel, 2 176 576 cubic metres (+4.8%); light fuel oil, 2 190 674 cubic metres (-14.3%) and heavy fuel oil, 5 level. cubic metres (-14.3%) and Sales of the main products in the latest. 1.127 866 cubic metres (-9.8%).

Year-to-date production of petroleum products by Canadian refiners amounted to 14 412 640 cubic metres, up 7.2% from the same period in 1985.

Available on CANSIM; matrices 628-641 and 644-647.

Order the February 1986 issue of Refined Petroleum Products (45-004, \$15/\$150), available the third week of May. Contact: Gérard O'Connor (613-991-3562), Energy Section, Industry Division.

Sales of Natural Gas February 1986

During February 1986, sales of natural gas by main distributors amounted to 5 848 843 thousand cubic metres, a 0.2% decrease from the level recorded the previous year.

On the basis of rate structure information, with the percentage change from February 1985 in brackets, sales were broken down as follows: residential sales, 1 893 718 thousand cubic metres (-1.6); commercial sales, 1 535 756 thousand cubic metres (-2.7) and industrial sales, 2 419 369 thousand cubic metres (+2.5).

Year-to-date

For the first two months of 1986, sales of natural gas amounted to 12 049 074 cubic

metres, a 1.2% decrease from the level recorded during the same period of 1985.

On the basis of rate structure information, with the percentage change from January-February 1985 in brackets, sales were broken down as follows: residential sales, 3 886 291 thousand cubic metres (-2.0%); commercial sales, 3 117 799 thousand cubic metres (-4.7%) and industrial sales, 5 044 984 thousand cubic metres (+1.7%).

Order the February 1986 issue of Gas Utilities (55-002, \$10/\$100), available the third week of May. Contact: Gary Smalldridge (613-991-3567), Energy Section, Industry Division.

Natural Gas Sales February 1986 (thousands of cubic metres)

		Ratestr	ucture	
	Residential	Commercial	Industrial	Total
New Brunswick	. 16	47	_	63
Quebec	123 129	155 455	307 438	586 022
Ontario	922 568	678 954	1 011 220	2612742
Manitoba	108 855	105 363	39 295	253 513
Saskatchewan	107 000	95 400	`110 000	312 400
Alberta	445 538	348 218	764 197	1 557 953
British Columbia	186 612	152 319	187 219	526 150
Canada – February 1986	1 893 718	1 535 756	2 419 369	5 848 843
Canada - February 1985	1 924 420	1 578 137	2 360 643	5 86 3 2 00
% change	·1.6	-2.7	2.5	-0.2
Year-to-date Canada 1986	3 886 291	3 117 799	5 044 984	12 049 074
Year-to-date Canada 1985	3 966 604	3 270 432	4 961 684	12 198 720
% change	-2.0	-4.7	1.7	-1.2

– Nil.

Note: Revised figures will be available later in "Gas Utilities" (55-002) as well as on CANSIM.

Union Wage Rate Index March 1986

The Canada total Union Wage Rate Index (1981=100) for construction trades (including supplements) registered no change between March 1986 and February 1986, remaining at a revised level of 132.2.

Comparing March 1986 with the same month in 1985, wage rates at the Canada total level rose 3.4%. By city, the largest increase was reported in Halifax (10.1%) while indexes in cities in Quebec, Ontario, Newfoundland and British Columbia increased 4.4% on average. Indexes advanced 2.4% in Saint John and 2.0% in Winnipeg while in Alberta and Saskatchewan increases were less than 1%.

It should be noted that the estimates of year-over-year change are derived from con-

tract agreements which have been signed in all survey provinces except Saskatchewan, Alberta and Newfoundland. A few trades in Saskatchewan and Alberta have negotiated new agreements. All other contracts in these two provinces expired April 30, 1984, while all Newfoundland agreements expired April 30, 1985. Rates for these three provinces will remain at their last contract level until new contracts are signed. Users are reminded that these indexes have a two-year revision policy.

Available on CANSIM: matrices 400-405, 956 and 958.

Order the first quarter 1986 issue of Construction Price Statistics (62-007, \$15/\$60), available in May. Contact: Lisa-Gay Tremblay (613-990-9601), Prices Division.

Union Wage Rates for Construction¹
(In dollars)
March 1986

-	Trades							
•	Ca	rpenter	Ele	ctrician	Plumber			
5	В	B and S	В	B and S	В	B and S		
St. John's	12.00	13.89	***************************************					
Halifax	15.77	17.88	18.61	22.17	18.94	22.00		
Saint John	14.62	17.11	17.51	21.67	17.67	21.45		
Montreal	16.94	19.44	17.80	20.42	17.80	20.40		
Ottawa	18.41	21.57	18.89	22.87	18.50	22. 75		
Toronto	18.37	22.90	19.21	23.30	18.82	23.69		
Thunder Bay	19.94	2 2 .00	19.32	22.16	18.13	22.39		
Winnipeg	17.17	19.25	19.65	22.52	20.29	22.81		
Vancouver	19.10	23.92	20.35	24.83	19.75	24.93		

Rates are available for other trades and other cities.

B = Basic rate.

B and S = B asic rate and selected pay supplements: vacation pay, statutory holiday pay, employer's contribution to health and welfare and pension plans.

Data Availability Announcements

Notifiable Diseases Summary

Four-week Period Ending March 15, 1986

Statistics and new cases of notifiable diseases for the four-week period ending March 15, 1986 are now available by sex and five-year age group for Canada and the provinces.

Available on CANSIM: cross-classified table 00050123.

Contact: Leslie Gaudette (613-991-1769), Health Division.

Railway Carloadings Seven Days Ending April 7, 1986

Freight tonnages loaded by railways in Canada for the seven days ending April 7, 1986 totalled 4.7 million tonnes, an increase of 6.2% from the 1985 figure.

Order the Vol. 2, No. 13 issue of Railway Carloadings (52-005, \$75), scheduled for release the week of April 21. Contact: Wayne Reinhard (613-990-8700), Surface Transport Section, Transportation Division.

Shipments of Rolled Steel

February 1986

Rolled steel shipments for February 1986 totalled 933 397 tonnes, a decrease of 9.1% from the preceding month's total of 1 027 009 tonnes but an increase of 0.5% from the year-earlier level of 928 965 tonnes.

Available on CANSIM: matrix 58 (except level 2) and 122 (series 22-25).

Order the February 1986 issue of *Primary Iron and Steel* (41-001, \$4/\$40), to be released the first week of May. Contact: Gerry W. Barrett (613-991-3515), Industry Division.

Selected Financial Indexes

March 1986

March 1986 figures are now available for the selected financial indexes.

Available on CANSIM: matrix 412.

Order the first quarter 1986 issue of Construction Price Statistics (62-007, \$15/\$60), available in May. Contact: the Prices Division (613-990-9601).



Publications Released

Fur Production, Season 1984-85 Catalogue number 23-207

(Canada: \$30; Other Countries: \$31)

Manufacturing Industries of Canada: National and Provincial Areas, 1983 Catalogue number 31-203

(Canada: \$50; Other Countries: \$60)



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Senior Editor: Greg Thomson (613-991-1103) Editor: Deanna Jamieson (613-991-1198)

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Statistics Canada

Major Releases

Pederal Government Employment, Fourth Quarter 1985
Employees reached 587,910 - an increase of 4,096 from December 19

Provincial and Territorial Government
Fourth Quarter 1985

Employees numbered APR 22 1986 LIBRARY Employees reached 587,910 - an increase of 4,096 from December 1984 3 Data Availability Announcements Oilseed Crushings, March 1986 Decorative Laminate Sheet, First Quarter 1986 Mineral Wool, March 1986 Merchandise Trade Imports, 1985 Structural Steel Price Indexes, Fourth Quarter 1985 Publications Released 5



Market Research Handbook, 1985-86

The new Handbook's 838 pages are filled with invaluable information - a total of 55 charts, 36 maps and over 260 detailed tables present marketing data essential to planners in business or industry.

Extensive economic and demographic data include: selected economic indicators; government revenues, expenditures and employment at all levels; trends in merchandising and services; population characteristics, personal income and expenditures; and housing, motor vehicles, household facilities and equipment.

The Handbook also features an index of major subjects and a glossary of technical terms.

Order the 1985-86 Market Research Handbook (63-224, \$75), available today. Contact: Maurice Massaad (613-991-3549), Industry Division.

Major Releases

Federal Government Employment Fourth Quarter 1985

Employees of the federal government (including members of the Canadian Armed Forces) and government enterprises numbered 587,910 as of December 1985, an overall increase of 4,096 (0.7%) from December 1984. General government employees increased by 3,322 (0.9%), while those in government enterprises (including the Canada Post Corporation) grew by 774 (0.4%).

The increase in general government employment was mainly in National Defence, National Revenue and National Health and Welfare and in the form of term employment in these departments. The departments that reported major year-over-year decreases were Public Works, Employment and Immigration, Fisheries and Oceans, and Atomic Energy of Canada Limited.

Gross payroll (including overtime and retroactive payments) for October-December 1985 was \$4,576.1 million, an increase of \$161.9 million (3.7%) over the corresponding quarter in 1984.

Available on CANSIM: quarterly data are located in matrix 2717, monthly data by province in matrix 2718 and Canadian Armed Forces data in matrix 2720. Data from April 1982 to March 1985 have been revised to reflect the previously mentioned change in the Canada Post Corporation and are currently, available on CANSIM.

The October-December 1985 issue of Federal Government Employment (72-004, \$20/\$80), will be released in early May. Questions pertaining to the data should be directed to T. Moore (613-990-8306) or M. Fathy (613-991-1843), Public Institutions Division.



Provincial and Territorial Government Employment Fourth Quarter 1985

Employees of provincial and territorial governments and government enterprises numbered 632,173 as of December 1985, an overall increase of 11,631 (1.9%) from December 1984. General government employees increased by 9,757 (2.1%) while those in government enterprises increased by 1,874 (1.2%).

The number of general government employees totalled 473,772 - comprising 296,526 in departments and ministries; 138,488 in government institutions; and 38,758 in other special funds. Government enterprise employment was 158,401.

Gross payroll (including overtime and retroactive payments) for October-December 1985 was \$4,437.3 million, an increase of \$196.2 million (4.6%) from the corresponding quarter in 1984.

General government gross payroll was \$3,132.4 million, of which \$2,064.4 million was for government departments and ministries; \$803.7 million for government institutions and \$264.3 million for other special funds. Government enterprise gross payroll was \$1,304.9 million.

Users should note that the data for the fourth quarter of 1985 include additional coverage for the general government and government enterprise universe. This increased coverage totals 62,697 employees, 52,212 general government employees and 10,485 government enterprise employees. The additional coverage raised gross payrolls for the October-December quarter by \$373.6 million, \$285.0 million for general government and \$88.6 million for government enterprises. The data for the period October-December 1984 have been revised to reflect this increase in coverage.

Available on CANSIM: matrix 2722, monthly data for general government employees by province and territory in series 1 to 1.12 and their payrolls in series 2 to 2.12; monthly data for government enterprise employees by province and territory in series 3 to 3.12 and their payrolls in series 4 to 4.12.

Order the fourth quarter 1985 issue of Provincial and Territorial Government Employment (72-007, \$15/\$60), to be released at a later date. Questions pertaining to the data should be directed to Terry Moore (613-990-8306) or Peter Dudley (613-991-1845), Public Institutions Division.



Data Availability Announcements

Oilseed Crushings March 1986

......

Domestic crushings of vegetable oilseeds and the subsequent production of oil and meal for the latest periods were as follows:

- Canola-rapeseed, March 1986: 124 829 tonnes of crushings, with 51 905 tonnes of oil and 71 101 tonnes of meal produced.
- Soybeans, March 1986: 89 701 tonnes of crushings, with 15 479 tonnes of oil and 68 831 tonnes of meal produced.

Available on CANSIM: matrix 5687.

Order the March 1986 issue of Cereals and Oilseeds Review (22-007, \$10/\$100), scheduled for release the last week of May. Contact: Allister Hickson (204-949-2856), Agriculture/Natural Resources Division, Winnipeg, Manitoba R3C 0K4, or Glenn Lennox (613-991-3860), Agriculture/Natural Resources Division.

Decorative Laminate Sheet

First Quarter 1986

For the quarter ending March 31, 1986, domestic shipments of 1/8-inch and less high pressure decorative laminate sheet totalled 1837 357 square metres – a value of \$13,364,617. In the same quarter of the previous year, shipments amounted to 1689 277 square metres with a value of \$12,031,280.

Available on CANSIM: matrix 2906.

Order the first quarter 1986 issue of Factory Shipments of High Pressure Decorative Laminate Sheet (47-005, \$3/\$12), to be released the week of May 5. Contact: Louis Boucher (613-991-3513), Industry Division.

Mineral Wool

March 1986

During the month of March 1986 manufacturers shipped 10419433 square metres of mineral wool (all R factors) in batts, up 64.1%

from the 6348366 square metres shipped in the same month of the previous year and up 94.3% from the 5361655 square metres shipped the previous month.

Available on CANSIM: matrices 40 and 122 (series 32 and 33).

Order the March 1986 issue of Mineral Wool including Fibrous Glass Insulation (44-004, \$4/\$40), to be released the week of May 5. Contact: Sharon M. Boyer (613-991-3520), Industry Division.

Merchandise Trade Imports, CITC¹ Detail

1985

Annual 1985 import trade statistics in seven digit (commodity/country) detail are now available on microfiche, computer printouts or magnetic tapes.

¹ Canadian International Trade Classification.

Contact: G. Blaney (613-990-9647), Trade Information Unit, International Trade Division.

Structural Steel Price Indexes

Fourth Quarter 1985

Price indexes for the fourth quarter of 1985 for fabricated structural steel-in-place are now available. These indexes, at the Canada level, show an increase of 1.6% from the third quarter of 1985 and an increase of 7% from one year earlier.

Available on CANSIM: matrix 419.

Order the first quarter 1986 issue of Construction Price Statistics (62-007, \$15/\$60), available at the beginning of May. Contact: Bernard Lebrun (613-990-9608), Prices Division.

Publications Released

Pulpwood and Wood Residue Statistics, February 1986 Catalogue number 25-001

(Canada: \$5/\$50; Other Countries: \$6/\$60)

Fruit and Vegetable Preservation Vol. 14, No. 22

Pack of Processed Mushrooms, 1985

Catalogue number 32-023

(Canada: \$6/\$100; Other Countries: \$7/\$110)

Footwear Statistics, February 1986

Catalogue number 33-002

(Canada: \$4/\$40; Other Countries: \$5/\$50)

Steel Wire and Specified Wire Products, February 1986

Catalogue number 41-006

(Canada: \$4/\$40; Other Countries: \$5/\$50)

Factory Sales of Electric Storage

Batteries, February 1986

Catalogue number 43-005

(Canada: \$4/\$40; Other Countries: \$5/\$50)

Cement, February 1986 Catalogue number 44-001

(Canada: \$4/\$40; Other Countries: \$5/\$50)

Telephone Statistics, February 1986 Catalogue number 56-002

(Canada: \$7.50/\$75; Other Countries:

\$8.50/\$85)

Department Store Sales and

Stocks, January 1986 Catalogue number 63-002

(Canada: \$13/\$130; Other Countries: \$14/\$140)

Market Research Handbook, 1985-86

Catalogue number 63-224

(Canada: \$75; Other Countries: \$90)

Employment, Earnings and Hours,

January 1986

Catalogue number 72-002

(Canada: \$35/\$350; Other Countries:

\$36.50/\$365)

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TheDaily

Statistics Canada

Wednesday, April 23, 1986

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Major Releases

Inventories, Shipments and Orders in Manufacturing Industries, February 1986

 The seasonally adjusted value of new orders increased 0.9% from the January level

Leading Indicator of Building Construction Activity, December 1985

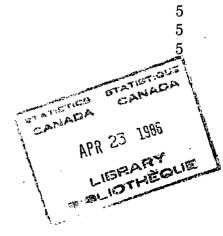
 The leading indicator of construction activity recovered by 0.5% from November 1985

Local Government Employment, Fourth Quarter 1985

 Employment in local governments numbered 865,161 – up 1.5% from December 1984

Data Availability Announcements

Steel Ingots, Week Ending April 19, 1986 Electric Lamps, March 1986 Stocks of Frozen Meat, April 1, 1986 Pre-cast Concrete Price Indexes, Second Half 1985 Electric Utility Construction Price Indexes, 1985



Major Releases

Inventories, Shipments and Orders in Manufacturing Industries

February 1986

Highlights

Preliminary estimates indicate that the seasonally adjusted value of shipments for all Canadian manufacturing industries in February remained virtually unchanged at \$21,496.5 million from the revised estimate of \$21,514.1 million in January. This follows a gain of 0.4% in January.

 The seasonally adjusted value of new orders received in February increased 0.9% to \$21,831.3 million from the revised January

estimate of \$21,645.9 million.

 The seasonally adjusted unfilled orders backlog at the end of February totalled \$24,617.2 million, up 1.4% from the revised January estimate of \$24,282.4 million.

- Seasonally adjusted inventories owned by manufacturers at the end of February reached \$34,676.8 million, up 1.1% from the previous month's revised value of \$34,313.1 million.
- The ratio of seasonally adjusted total inventory owned to seasonally adjusted shipments rose from 1.59:1 in January to 1.61:1 in February.

• Not adjusted for seasonal variation, manufacturers' shipments in February 1986 were estimated at \$20,119.2 million, 0.1% higher than the revised January value of \$20,102.7 million. Cumulative shipments for the first two months of 1986, at an estimated \$40,221.9 million, were up 9.1% from the \$36,880.8 million estimated for the same period in 1985.

Available on CANSIM: matrices 9550-9580.

Users of CANSIM should note that the data released on April 4, 1986 for shipments and new orders for SIC 3711 Industrial Inorganic Chemical Industries and derived aggregates (including the total), have been revised for the period January 1983 to January 1986.

Order the February 1986 issue of Inventories, Shipments and Orders in Manufacturing Industries (31-001, \$15/\$150), available in three to four weeks time. Contact: J. Lepage (613-990-9834), Shipments, Inventories and Orders Section, Industry Division.

Estimated Value of Shipments, Inventories and Orders in All Manufacturing Industries (Based on 1982 Census of Manufactures Benchmarks) (millions of dollars)

•		Not adjusted fo	or seasonal varia	tion
	Feb. 1986 ^P	Jan. 1986 ^r	Dec. 1985	Feb. 1985
Shipments total	20,119.2	20,102.7	19,812.2	18,500.0
New orders total	20,631.1	20,597.8	19.512.6	18,564.0
Unfilled orders total	24,703.2	24,191.4	23,696.3	23,521.0
Inventory owned total	34,982.5	34,421.0	34,107.2	34.010.8
A Commence of the Commence of		Adjusted for	seasonal variati	on
Shipments total	21,496.5	21,514.1	21,433.5	19,750.1
New orders total	21.831.3	21,645.9	21,569.3	19,666.3
Unfilled orders total	24,617.2	24,282.4	24,150.6	23,436.9
Inventory owned total	34,676.8	34,313.1	34,646.2	33,678.9
Ratio of total inventories owned to shipments	1.61	1.59	1.62	1.71

Preliminary:

Leading Indicator of Building Construction Activity in Canada December 1985

The leading indicator of building construction activity in Canada (1981 = 100) recovered (+0.5%) in December to 92.5 after registering two consecutive monthly drops. The increase of the total index was attributable to strength in the residential sector.

The filtered index of residential construction moved up 1.7% to 106.6 in December from a revised index of 104.8 in November. This advance stemmed from continued increases in the single-family dwelling sector, while the level remained unchanged in the multi-family dwelling sector. The trend-cycle of residential permits issued declined in the Atlantic provinces, showed little change in British Columbia and increased in all other regions.

The filtered index of non-residential construction (excluding engineering projects) continued to decline in December, down 1.0% to 77.7 from a revised index of 78.5 in November. A decrease in the commercial component (-2.9%) was responsible for the drop of the non-residential index, as both the industrial (+4.6%) and public sector (+0.2%) indexes recorded increases. The trend-cycle of non-residential permits issued was down in the Prairies, up in Ontario, British Columbia and the Atlantic provinces and remained unchanged in Quebec.

Available on CANSIM: matrix 80 (level 9-15).

Order the January 1986 issue of Building Permits (64-001, \$20/\$200), scheduled for release the second week of May. Contact: Lizette Gervais-Simard (613-990-9689), Science, Technology and Capital Stock Division.

Leading Indicator of Building Construction Activity in Canada (1981 = 100)

						Oct. 1984	% Variation	
	Dec. 1985	Nov. 1985	Oct. 1985	Dec. 1984	Nov. 1984		Dec. 85/ Nov. 85	Dec. '85/ Dec. '84
Total index	92.5	92.0	92.6	71.8	72.3	72.7	0.5	28.8%
Residential	106.6	104.8	103.1	74.0	75.0	76.0	1.7	44.1%
Non-residential	77.7	78.5	81.7	69.5	69.4	69.1	-1.0	11.8%
Industrial	77.8	74.4	80,3	70.8	69.1	66.9	4.6	9.9%
Commercial	74.6	76.8	78.8	63.1	63.1	62.9	-2.9	18.2%
Public	86.6	86.4	89.6	88.2	87.7	87.4	0.2	-1.8%



Local Government Employment Fourth Quarter 1985

Employment in local governments (including hospitals, local school boards and government enterprises) numbered 865,161 as of December 1985, an overall increase of 12,523 (1.5%) from December 1984. General government employees (including hospitals and local school boards) increased by 11,090 (1.4%) from the 807,095 reported in December 1984 and those in government enterprises (including electric power, public transit, telephone and gas distribution systems) increased by 1,433 (3.1%) from the 45,543 reported in December 1984.

Employment in local government services (excluding hospitals and school boards) totalled 290,091 in December 1985, a decrease of 1,268 (-0.4%) from December 1984. The number of hospital employees reached 59,729 – up from 58,052 in 1984. Employees of local school boards numbered 468,365 – an increase over the previous year's total of 457,684.

The local government gross payroll (including overtime and retroactive payments) for October-December 1985 totalled \$5,840.5 million, an increase of \$364.8 million (6.7%) from the corresponding quarter in 1984.

Available on CANSIM: general government monthly data (excluding hospitals and school boards) by province and territory are located in matrix 2725 and municipalities over 10,000 population by metropolitan area and major urban area are located in matrix 2726.

The October-December 1985 issue of Local Government Employment (72-009, \$10/\$40), will be released at a later date. Contact: M. Fathy or C. Doucet (613-991-1843/6), Public Institutions Division.



Data Availability Announcements

Steel Ingots

Week Ending April 19, 1986

Preliminary estimates indicate that Canadian steel ingot production for the week ending April 19, 1986 totalled 304 217 tonnes, an increase of 2.5% from the preceding week's total of 296 649 tonnes and up 8.2% from the year-earlier level of 281 111 tonnes.

Contact: Gerry W. Barrett (613-991-3515), Industry Division.

Electric Lamps

March 1986

Canadian light bulb and tube manufacturers sold 21,187,968 units during March 1986, a decrease of 2.3% from the 21,681,397 units sold during the previous month.

These represented \$24,170,658 worth of sales to Canadian manufacturers in March 1986, a 4.0% decrease from February. Compared to the previous year, the March 1986 sales of light bulbs and tubes were up 2.7% over the \$23,543,616 of March 1985.

Order the March 1986 issue of *Electric Lamps (Light Bulbs and Tubes)* (43-009, \$4/\$40), to be released the week of May 5. Contact: Roger Laplante (613-990-9837), Industry Division.

Stocks of Frozen Meat

April 1, 1986

Total frozen meat in cold storage at the opening of the first business day of April amounted to 31 769 tonnes, up from 30 882 tonnes last month but down from 38 112 tonnes a year earlier.

Available on CANSIM: matrices 87 and 9517-9525.

Order the April issue of Stocks of Frozen Meat Products (32-012, \$10/\$100), scheduled for release the week of May 5. Contact: P.L. Beerstecher (613-990-8714), Agriculture/Natural Resources Division.

Pre-cast Concrete Price Indexes Second Half 1985

Price indexes for the second half of 1985 for precast concrete-in-place are now available. These indexes, at the Canada level, showed an increase of 5.6% from the first half of 1985 and an increase of 7.6% from the second half of 1984.

Available on CANSIM: matrix 421.

Order the first quarter 1986 issue of Construction Price Statistics (62-007, \$15/\$60), available at the end of May. Contact: Bernard Lebrun (613-990-9608), Prices Division.

Electric Utility Construction Price Indexes

1985 (Preliminary) and 1984 (Final)

Final 1984 and preliminary 1985 figures are now available for the electric utility construction price indexes.

Available on CANSIM: matrix 118.

Order the first quarter 1986 issue of Construction Price Statistics (62-007, \$15/\$60), available in May. Contact: the Prices Division (613-990-9606/7).

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WE S'EMPRODITE WE NOT FOR Thursday, April 24, 1986 Major Release Wholesale Trade, February 1986 2 • Wholesale merchants' sales increased 16.7% from February 1985 Data Availability Announcements Census of Manufactures, 1984: Other Leather and Allied Products Industry Broad Knitted Fabric Industry Canvas and Related Products Industry Wooden Kitchen Cabinet and Bathroom Vanity Industry Other Millwork Industries Folding Carton and Set-up Box Industry Upholstery and Coil Spring Industry and Other Wire Products Industries o Compressor, Pump and Industrial Fan Industry . Mobile Home Industry Electric Lamp and Shade Industry (Except Bulb and Tube) Clay Products Industry (From Imported Clay) Other Non-metallic Mineral Products Industries (n.e.c.) Publications Released

Major Releases

Wholesale Trade

February 1986

Sales

Wholesale merchants' sales in February 1986 rose significantly for the third consecutive month, resulting in a 16.7% advance over the same period in 1985. Revised sales for January 1986 were up 16.0% from the January 1985 level.

In February 1986, all major, trade groups registered increased sales from a year, earlier. The most notable gains were reported by the following major trade groups: tobacco, drugs and toilet preparations (+28.0%); lumber and building materials (+27.0%); and other machinery, equipment and supplies (+25.4%). All regions posted sales increases from a year earlier, ranging from 23.7% in Ontario to 2.4% in the Atlantic provinces.

Cumulative sales by wholesale merchants for the first two months of 1986 were up 16.4% over the January-February 1985 period.

Inventories

Wholesale inventories in February 1986 increased by 8.2% over the corresponding period in 1985, the same rate as in January 1986.

The ratio of inventories to sales at the end of February 1986 stood at 1.76.1, down from 1.90.1 a year earlier.

Available on CANSIM: matrix 44.

Order the February 1986 issue of Wholesale Trade (63-008, \$5/\$50), available the third week of May. Contact: Gilles Berniquez (613-991-3537), Wholesale Trade Section, Industry Division.

Wholesale Trade
Percentage Change in Sales and Inventories for February 1986/1985

The second secon		Sales	·	Inven	tories	Stocks/Sales Ratios	
Major trade groups - Regions	January 1986/85 ^r	February 1986/85 ^p	JanFeb. 1986/85 ^p	January 1986/85 ^r	February 1986/85 ^p	Feb. 1985 ^r	Feb. 1986 ^p
Total all trades	16.0	16.7	16.4	8.2	8.2	1.90	1.76
Food	7.1	7.0	7.0	3.2	7.0	0.86	0.86
Tobacco, drugs and toilet							
preparations	19.1	28.0	23.4	6.3	14.1	1.07	0.96
Apparel, dry goods, furniture							
and general merchandise	11.2	9.1	10.0	9.1	7.6	2.07	2.04
Motor vehicles and accessories	17.1	20.4	18.8	16.0	15.5	2.08	1.99
Farm machinery, equipment							
and supplies	23.2	19.9	21.6	-12.7	-11.6	7.51	5.54
Other machinery, equipment							
and supplies 1	25.7	25.4	25.6	9.5	11.6	2.04	1.81
Metals, hardware, plumbing				- 77		_,,	
and heating equipment	15.0	2.2	8.3	16.9	13.4	1.62	1.80
Lumber and building materials	21.4	27.0	24.2	10.9	11.1	2.26	1.98
Other wholesalers ²	8.2	13.8	11.0	11.1	6.2	1.91	1.78
Regions							
Atlantic provinces	5.4	2.4	3.9	6.3	5.3	1.54	1.59
Quebec	9.5	9.8	9.6	10.4	10.0	1.69	1.69
Ontario	25.3	23.7	24.5	12.6	11.6	1.85	1.67
Prairie provinces	10.4	15.7	13.0	-0.7	1.1	2.76	2,41
B.C., Yukon and Northwest							
Territories	12.2	16.1	14.2	8.3	8.7	1.55	1.45

r Revised figures.

P Preliminary figures.

¹ Includes: electrical machinery, equipment and supplies; and machinery and equipment, n.e.s.

² Includes: farm products (excluding grain); paper and paper products; scrap and waste materials; and wholesalers, n.e.s.

Data Availability Announcements

Other Leather and Allied Products Industry

1984 Census of Manufactures

For the other leather and allied products industry (SIC 1719) in 1984, the value of shipments of goods of own manufacture totalled \$76.4 million, down 5.6% from \$80.9 million in 1983.

Available on CANSIM: matrix 5423.

Contact: T. Raj Sehdev (613-991-3510), Industry Division.

Broad Knitted Fabric Industry

1984 Census of Manufactures

For the broad knitted fabric industry (SIC 1831) in 1984, the value of shipments of goods of own manufacture totalled \$377.0 million, down 3.3% from \$390.0 million in 1983.

Available on CANSIM: matrix 5428.

Contact: T. Raj Sehdev (613-991-3510), Industry Division.

Canvas and Related Products Industry

1984 Census of Manufactures

For the canvas and related products industry (SIC 1931) in 1984, the value of shipments of goods of own manufacture totalled \$110.7 million, up 1.9% from \$108.6 million in 1983.

Available on CANSIM: matrix 5432.

Contact: T. Raj Sehdev (613-991-3510), Industry Division.

Wooden Kitchen Cabinet and Bathroom Vanity Industry

1984 Census of Manufactures

For the wooden kitchen cabinet and bathroom vanity industry (SIC 2542) in 1984, the value of shipments of goods of own manufacture totalled \$449.4 million, up 6.8% from \$420.8 million in 1983.

Available on CANSIM: matrix 5464.

Contact: P.E. Martin (613-991-3516), Industry Division.

Other Millwork Industries

1984 Census of Manufactures

For the other millwork industries (SIC 2549) in 1984, the value of shipments of goods of own manufacture totalled \$402.2 million, up 5.2% from \$382.3 million in 1983.

Available on CANSIM: matrix 5466.

Contact: P.E. Martin (613-991-3516), Industry Division.

Folding Carton and Set-up Box Industry

1984 Census of Manufactures

For the folding carton and set-up box industry (SIC 2731) in 1984, the value of shipments of goods of own manufacture totalled \$664.3 million, up 10.2% from \$602.6 million in 1983.

Available on CANSIM: matrix 5489.

Contact: P.E. Martin (613-991-3516), Industry Division.

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Upholstery and Coil Spring **Industry and Other Wire Products** Industries

1984 Census of Manufactures

For the upholstery and coil spring industry and other wire products industries (SIC 3051 and 3059) in 1984, the value of shipments of goods of own manufacture totalled \$569.1 million, up 13.6% from \$500.9 million in 1983

Available on CANSIM: matrix 5530.

Contact: Michel J. Cormier (613-991-3522), Industry Division.

Compressor, Pump and Industrial Fan Industry 1984 Census of Manufactures

For the compressor, pump and industrial fan industry (SIC 3191) in 1984, the value of shipments of goods of own manufacture totalled \$342.4 million, down 3.6% from \$355.1 million in 1983.

Available on CANSIM: matrix 5543.

Contact: Aldo Diaz (613-991-3523), Industry Division.

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Mobile Home Industry 1984 Census of Manufactures

For the mobile home industry (SIC 3244) in 1984, the value of shipments of goods of own manufacture totalled \$90.5 million, down 12.4% from \$103.3 million in 1983.

Available on CANSIM: matrix 5554.

Contact: G:W. Barrett (613-991-3515), Industry Division.

Electric Lamp and Shade Industry (Except Bulb and Tube)

1984 Census of Manufactures

For the electric lamp and shade industry (except bulb and tube) (SIC 3332) in 1984, the value of shipments of goods of own manufacture totalled \$80.8 million, up 13.0% from \$71.5 million in 1983.

Available on CANSIM: matrix 5571.

Contact: Aldo Diaz (613-991-3523), Industry Division.

Clay Products Industry (From Imported Clay)

1984 Census of Manufactures

For the clay products industry (from imported clay) (SIC 3512) in 1984, the value of shipments of goods of own manufacture totalled \$60.4 million, up 4.6% from \$57.8 million in 1983.

Available on CANSIM: matrix 6850.

Contact: Sharon M. Boyer (613-991-3520), Industry Division.

Other Non-metallic Mineral Products Industries, n.e.c.

1984 Census of Manufactures

For the other non-metallic mineral products industries, n.e.c. (SIC 3599) in 1984, the value of shipments of goods of own manufacture totalled \$173.3 million, up 3:4% from \$167.6 million in 1983.

Available on CANSIM: matrix 6864; hand.

Contact: Sharon M. Boyer (613-991-3520), Industry Division.

Publications Released

Index to the Inventory of Statistics Canada Questionnaires, 1985 Catalogue number 12-205S

(Canada: \$15; Other Countries: \$16)

Farm Cash Receipts, January-February 1986 Catalogue number 21-001

(Canada: \$7/\$70; Other Countries: \$8/\$80)

Farm Wages in Canada, February 1986

Catalogue number 21-002

(Canada: \$7/\$28; Other Countries: \$8/\$32)

Railway Carloadings, 10-day Period Ending March 31, 1986 Catalogue number 52-005

(Canada: \$75; Other Countries: \$100)

Railway Carloadings, Seven-day Period Ending April 7, 1986

Catalogue number 52-005 (Canada: \$75; Other Countries: \$100)

Index Numbers of Farm Prices of Agricultural Products, February 1986

Catalogue number 62-003

(Canada: \$6/\$60; Other Countries: \$7/\$70)

Department Store Monthly Sales, by Province and Selected Metropolitan Area, February 1986

Catalogue number 63-004

(Canada: \$2/\$20; Other Countries: \$3/\$30)

Wholesale Trade, January 1986 Catalogue number 63-008

(Canada: \$5/\$50; Other Countries: \$6/\$60)

Vital Statistics Quarterly, October-December 1985 Catalogue number 84-001

(Canada: \$5/\$20; Other Countries: \$6/\$24)



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ALE S'EMPR Friday, April 25, 1986 Major Releases Canadian Homicide Statistics, 1985 2 The number of homicide victims in Canada totalled 689, up 3.3% from 667 in 1984 Full-time Postsecondary Enrolment of Community Colleges, Fall 1985 3 A total of 320,200 students were enrolled full-time in postsecondary programs of Canadian community colleges and related institutions Data Availability Announcements Deliveries of Major Grains, March 1986 4 Census of Manufactures, 1984: Leaf Tobacco Industry 4 Footwear Industry Other Spun Yarn and Woven Cloth Industry 5 Shingle and Shake Industry 5 Hardwood Veneer and Plywood Industry 5 Platemaking, Typesetting and Bindery Industry Pre-engineered Metal Buildings Industry (Except Portable) 5 5 **Battery Industry** 5 Other Electrical Products Industries n.e.s. 6 Non-metallic Mineral Insulating Materials Industry Other Agricultural Chemical Industry **Publications Released** 7 Major Release Dates, Week of April 28 - May 2 8

Major Releases

Canadian Homicide Statistics

1985 (Preliminary Data)

A total of 689 homicide offences (victims) were reported in Canada in 1985, up 3.3% from the 667 recorded in 1984. Preliminary data released today by the Canadian Centre for Justice Statistics show that of the 689 homicides reported in 1985, 639 (92.8%) were classified by the police as murders, 43 (6.2%) as manslaughters and 7 (1.0%) as infanticides.

The greatest number of homicide offences were in Quebec, Ontario and British Columbia. These provinces accounted for 75.0% of Canada's total homicide offences reported in 1985.

From 1984 to 1985, Alberta showed the highest percentage increase (+16.7%) in the total number of homicide offences among the provinces, while Manitoba experienced the largest percentage decline in total homicide offences (-51.2%).

In addition to the increase in the total number of homicide offences in Canada from 1984 to 1985, an increase in the total homicide rate per 100,000 population was also observed (to 2.72 from 2.65).

With the exception of Nova Scotia, Quebec, British Columbia, Saskatchewan, the Yukon and Northwest Territories, the total homicide rate in each province during 1985 was less than the national homicide rate of 2.72 per 100,000 population.

Contact: Joanne Lacroix (613-990-6643), Canadian Centre for Justice Statistics.

Number of Homicide Offences¹ by Legal Type - Canada, Provinces and Territories, 1984 and 1985^p

Province	Total	nomicide	e offences		Murde	r	Ma	Manslaughter		Infanticide		
	1984	1985	% change from 1984	1984	1985	% change from 1984	1984	1985	% change from 1984	1984	1985	% change from 1984
Newfoundland	6	5		4	4		1	1	_	1		
Prince Edward												
Island	-	1			1		_	_	_	_	_	_
Nova Scotia	15	26		13	22		1	3		1	1	_
New Brunswick	14	12		13	11		1	1	_	_	_	_
Quebec	198	213	7.6	190	204	7.4	7	6		1	3	
Ontario	190	192	1.1	175	178	1.7	13	13	_	2	1	
Manitoba	43	21	-51.2	40	17	-57.5	3	4		_	-	_
Saskatchewan	.30	28	-6.7	29	23		1	4		_	1	
Alberta	54	63	16.7	49	58	18.4	. 5	4		_	ī	
British Columbia	110	112	1.8	102	105	2.9	8	7		_	_	_
Yukon	5	6		4	6		ī	_		_	_	-
Northwest												
Territories	2	10	••	2	10		-	-	-	-	· -	=
Canada	6 67	689	3.3	621	639	2.9	41	43	4.9	5	7	

1 One "offence" is counted for each victim.

zero or nil.

P 1985 data are preliminary and subject to further adjustments.

⁻⁻ Absolute numbers are too small to warrant calculation of a percentage change.

Full-time Postsecondary Enrolment of Community Colleges

Fall 1985

Preliminary data indicate that in the fall of 1985 a total of 320,200 students were enrolled full-time in the postsecondary programs of Canadian community colleges and related institutions. This represents little change from preliminary counts reported for the fall of 1984. Of those students, 222,850 were enrolled in career/technical programs, a decrease of 1% from the fall of 1984. Enrolment in university transfer programs, at 97,350 was 2% higher than in the previous year.

Total full-time postsecondary enrolment decreased by 3.0% in Ontario and by 23.0% in the Northwest Territories, remained unchanged in Quebec and Prince Edward Island and increased in all other provinces, ranging from 1.0% in Nova Scotia to 22.0% in the Yukon.

Full-time enrolment in career/technical programs decreased from the fall of 1984 in the Northwest Territories (-26.5%). Ontario (-3.0%) and Quebec (-2.5%). Enrolment stayed at the same level in Prince Edward Island while increasing in the remaining provinces ranging from 1.0% (Nova Scotia) to 32.5% (Yukon). University transfer enrolment increased in the Yukon (17.5%). Alberta (7.5%). Quebec (2.5%) and British Columbia (1.5%) and remained the same in Saskatchewan and the Northwest Territories.

Contact: R. Belanger or R. Lortie (613-991-1526/1525), Postsecondary Education Section. Education, Culture and Tourism Division.

Preliminary Full-time Postsecondary Enrolment of Community Colleges

Fall 1985 and Percentage Change from Fall 19841

Province	Career/ Technical Programs	% Change	University Transfer Programs	% Change	Post- secondary Enrolment ²	Total % Change
Newfoundland	2,900	1.5	_	_	2,900	1.5
Prince Edward Island	900		-	_	900	_
Nova Scotia	3,000	1.0	-	_	3,000	1.0
New Brunswick	2,350	4.0	_	_	2,350	4.0
Quebec	76,600	-2.5	84,250	2.5	160,850	_
Ontario	96,300	-3.0	· <u>-</u>	_	96,300	-3.0
Manitoba	3,950	5.0	-	_	3,950	5.0
Saskatchewan	3,100	7.5	50	_	3,150	7.0
Alberta	20,400	6.5	3,250	7.5 ³	23,650	6.5 ³
British Columbia	13,200	1.5	9,650	1.5	22,850	1.5
Northwest Territories	100	-26.5	,	_	100	-23.0
Yukon	100	32.5	150	17.5	250	22.0
Canada ²	222,850	-1.0	97,350	2.0	320,200	-

The 1984 preliminary count has been revised to reflect (a) the addition of the "adult" students in Quebec, (b) revised figures for Ontario, (c) modifications to program selection in Saskatchewan and (d) more recent information on enrolments of the hospital schools of nursing which had been estimated.

² Totals may not equal sum of rows or columns due to rounding of figures.

One college became degree-granting in the fall of 1985 and therefore enrolments of that institution are now included with the university student survey. Another institution was surveyed for the first time in the fall of 1985. These changes affect university transfer type programs only. The enrolment figures shown reflect these changes, however, the percentage changes are relative to institutions which were included in surveys for the fall of 1984 and 1985.

⁻⁻ amount too small to be expressed in rounded numbers.

Data Availability Announcements

Deliveries of Major Grains

March 1986

Producer deliveries of major grains by Prairie farmers during March 1986 were as follows (in thousand metric tonnes):

•	Wheat (excluding durum),	1 658.5;
•	Durum wheat,	47.0;
•	Total wheat,	1 705.5;
•	Oats,	18.8;
•	Barley,	647.1;
•	Rye	. 11.7;
•	Flaxseed,	26.2;
•	Canola (rapeseed)	-181.4.

Available on CANSIM: matrices 976-981.

Order the March 1986 issue of Cereals and Oilseeds Review (22-007, \$10/\$100), scheduled for release in mid-May. Contact: Allister Hickson (204-949-2856), Agriculture/Natural Resources Division, Winnipeg, Manitoba R3C 0K4, or Anthony Dupuis (613-991-3860), Agriculture/Natural Resources Division, Ottawa.

Leaf Tobacco Industry

1984 Census of Manufactures

For the leaf tobacco industry (SIC 1211) in 1984, the value of shipments of goods of own manufacture totalled \$325.3 million, up 9.9% from \$295.9 million in 1983.

Available on CANSIM: matrix 5407.

Contact: Brian Preston (613-991-3511), Industry Division.

Footwear Industry

1984 Census of Manufactures

For the footwear industry (SIC 1712) in 1984, the value of shipments of goods of own manufacture totalled \$856.5 million, up 11.8% from \$766.0 million in 1983.

Available on CANSIM: matrix 5421.

Contact: T. Raj Sehdev (613-991-3510), Industry Division.

Other Spun Yarn and Woven Cloth Industry

1984 Census of Manufactures

For the other spun yarn and woven cloth industry (SIC 1829) in 1984, the value of shipments of goods of own manufacture totalled \$1,317.9 million, down 0.7% from \$1,327.3 million in 1983.

Available on CANSIM: matrix 5427.

Contact: T. Raj Sehdev (613-991-3510), Industry Division.

Shingle and Shake Industry

1984 Census of Manufactures

For the shingle and shake industry (SIC 2511) in 1984, the value of shipments of goods of own manufacture totalled \$139.2 million, up 21.6% from \$114.5 million in 1983.

Available on CANSIM: matrix 5459.

Contact: P.E. Martin (613-991-3516), Industry Division.

Hardwood Veneer and Plywood Industry

1984 Census of Manufactures

For the hardwood veneer and plywood industry (SIC 2521) in 1984, the value of shipments of goods of own manufacture totalled \$331.8 million, up 6.3% from \$312.2 million in 1983.

Available on CANSIM: matrix 5461.

Contact: P.E. Martin (613-991-3516), Industry Division.

Platemaking, Typesetting and Bindery Industry

1984 Census of Manufactures

For the platemaking, typesetting and bindery industry (SIC 2821) in 1984, the value of shipments of goods of own manufacture totalled \$816.9 million, up 13.1% from \$722.2 million in 1983.

Available on CANSIM: matrix 5499.

Contact: R. Wright (613-991-3514), Industry Division.

Pre-engineered Metal Buildings Industry (Except Portable)

1984 Census of Manufactures

For the pre-engineered metal buildings industry (except portable) (SIC 3023) in 1984, the value of shipments of goods of own manufacture totalled \$269.8 million, down 2.7% from \$277.4 million in 1983.

Available on CANSIM: matrix 5519.

Contact: Michel J. Cormier (613-991-3522), Industry Division.

Battery Industry

1984 Census of Manufactures

For the battery industry (SIC 3391) in 1984, the value of shipments of goods of own manufacture totalled \$284.7 million, up 21.6% from \$234.1 million in 1983.

Available on CANSIM: matrix 5584.

Contact: Aldo Diaz (613-991-3523), Industry Division.

Other Electrical Products Industries n.e.s.

1984 Census of Manufactures

For the other electrical products industries n.e.s. (SIC 3399) in 1984, the value of shipments of goods of own manufacture totalled \$324.5 million, up 9.0% from \$297.8 million in 1983.

Available on CANSIM: matrix 5586.

Contact: Aldo Diaz (613-991-3523), Industry Division.

Non-metallic Mineral Insulating Materials Industry

1984 Census of Manufactures

For the non-metallic mineral insulating materials industry (SIC 3594) in 1984, the value of shipments of goods of own manufacture totalled \$289.3 million, down 7.7% from \$313.9 million in 1983.

Available on CANSIM: matrix 6863.

Contact: Sharon M. Boyer (613-991-3520), Industry Division.

Other Agricultural Chemical Industry

1984 Census of Manufactures

For the other agricultural chemical industry (SIC 3729) in 1984, the value of shipments of goods of own manufacture totalled \$393.5 million, up 10.2% from the revised level of \$357.2 million in 1983.

Available on CANSIM: matrix 6874.

Contact: L. Boucher (613-991-3513), Industry Division.



Publications Released

Current Economic Indicators, Vol. 2, No. 3, April 1986 Catalogue number 13-005

(Canada: \$10/\$100; Other Countries: \$11/\$110)

Grain Trade of Canada, 1984-85 Catalogue number 22-201

(Canada: \$32; Other Countries: \$33)

Field Crop Reporting Series, Vol. 65, No. 3: Stocks of Canadian Grain, March 31, 1986 Catalogue number 22-002

(Canada: \$7/\$48; Other Countries: \$8/\$54) Not available until 3:00 p.m. today

The Dairy Review, February 1986 Catalogue number 23-001

(Canada: \$10/\$100; Other Countries: \$11/\$110)

Rigid Insulating Board, February 1986 Catalogue number 36-002

(Canada: \$4/\$40; Other Countries: \$5/\$50)

Particleboard, Waferboard and Hardboard, February 1986 Catalogue number 36-003

(Canada: \$4/\$40; Other Countries: \$5/\$50)

Asphalt Roofing,
February 1986
Catalogue number 45-001

(Canada: \$4/\$40; Other Countries: \$5/\$50)

Communications Service Bulletin, Vol. 16, No.1: Telecommunications Statistics Fourth Quarter 1985 Catalogue number 56-001 (Canada: \$6.50/\$39; Other Countries: \$7.50/\$45)

Electric Power Statistics
December 1985

Catalogue number 57-001 (Canada: \$8/\$80; Other Countries: \$9/\$90)

Gross Domestic Product by Industry January 1986

Catalogue number 61-005

(Canada: \$10/\$100; Other Countries: \$11/\$110)

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The Daily

Statistics Canada's Official Release Vehicle for Statistical Information

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Major Release Dates

Week of April 28 - May 2

(Release dates are subject to change)

Anticipated date of release	Title	Reference period
April		
28	Crude Petroleum and Natural Gas Production	January 1986
29	Employment, Earnings and Hours	February 1986
30	Unemployment Insurance Statistics	February 1986
30	Industrial Product Price Index	March 1986
30	Raw Materials Price Index	March 1986
May		
1	Housing Starts	March 1986
1-2	Building Permits	February 1986
1-2	Gross Domestic Product (Including Industrial Production)	February 1986



TheDaily

Statistics Canada

Monday, April 28, 1986



Data Availability Announcements

Livestock Report - Pigs, April 1, 1986 2

Air Passenger Origin and Destination Statistics, Third Quarter 1985 2

Railway Carloadings, Seven Days Ending April 14, 1986 2

Process Cheese and Instant Skim Milk Powder, March 1986 2



Data Availability Announcements

Livestock Report - Pigs

April 1, 1986

The total number of pigs in Canada at April 1, 1986 was estimated at 10,668,500 - down 2% from the year earlier total of 10,843,200. Sows for breeding and bred gilts were estimated at 1,088,400 - a decrease of 1% from the 1,102,800 recorded the previous year.

Available on CANSIM: matrices 9500-9510.

Order the April 1, 1986 issue of Livestock Report (23-008, \$15/\$60), available the week of May 5. Contact: Bernard E. Rosien (613-991-2509), Agriculture/Natural Resources Division.

Railway Carloadings

Seven Days Ending April 14, 1986

Freight tonnages loaded by railways in Canada for the seven days ending April 14, 1986 totalled 4.7 million tonnes, an increase of 2.6% from the 1985 figure.

Order the Vol. 2, No. 14 issue of Railway Carloadings (52-005, \$75), scheduled for release this week. Contact: Wayne Reinhard (613-990-8700), Surface Transport Section, Transportation Division.

Air Passenger Origin and Destination Statistics - Domestic Report and Canada-United States Report

Third Quarter 1985

Preliminary air passenger origin and destination data indicate that 3,056,570 passengers travelled on domestic scheduled services during the third quarter of 1985, down 3.6% from the 3,170,010 passengers recorded for the third quarter of 1984.

The number of passengers travelling on scheduled services between Canada and the United States totalled 1,818,700 in the third quarter of 1985, up 3.0% from 1,766,040 passengers during the same period a year earlier...

Order the May 1986 issue of the Aviation Statistics Centre Service Bulletin (51-004, \$8.50/\$85), available the first week of June. Contact: A. MacDonald (819-997-1989), Aviation Statistics Centre, Transportation Division.

Process Cheese and Instant Skim Milk Powder

March 1986

Production of process cheese during March 1986 reached 6 244 951 kilograms, up 11.5% over the previous month and up 10.1% when compared to March 1985.

Total production of instant skim milk powder during the month was 479619 kilograms, a 6.7% increase over February but a 30.0% decrease when compared to March 1985.

Available on CANSIM: matrix 188 (series 1.10).

Order the March 1986 issue of Production and Inventories of Process Cheese and Instant Skim Milk Powder (32-024, \$4/\$40), to be released the week of May 5. Contact: Brian Preston (613-991-3511), Industry Division.



TheDaily

Statistics Canada

Tuesday, April 29, 1986

NOT FOR DAS

Major Release

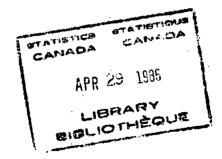
Employment, Earnings and Hours, February 1986

2

 Average weekly earnings for all employees at \$427.95 were up 3.7% from a year earlier

Data Availability Announcements

Publications Released	_
Corrugated Boxes and Wrappers, March 1986	6
Sawmills East of the Rockies, February 1986	5
Sawmills in British Columbia, February 1986	5
Major Appliances, March 1986	5
Air Charter Statistics, Third Quarter 1985	5



Major Release

Employment, Earnings and Hours February 1986 (data not seasonally adjusted)

Preliminary data for February 1986 showed an estimated 8,872.5 thousand employees at the Canada industrial aggregate level, a decrease of 9.6 thousand (-0.1%), from January 1986. There was little or no change at the industry level. Employment declined in Nova Scotia, Quebec and British Columbia while all other provinces and territories were at almost the same level as in the preceding month.

Average weekly earnings at the Canada industrial aggregate level decreased to \$427.95 in February from \$428.93 in January. Declines were noted in mining and finance, insurance and real estate while the remaining industries remained unchanged. Average weekly earnings decreased in Manitoba, Saskatchewan,

Alberta, British Columbia and the Yukon while all other provinces and territories showed little change.

(see tables on pages 3 and 4)

¹The industrial aggregate is the sum of all industries with the exception of agriculture; fishing and trapping; religious organizations: private households and military personnel.

Available on CANSIM: matrices 8003-9000 and 9584-9638.

Order the February 1986 issue of Employment, Earnings and Hours (72-002, \$35/\$350), available at the end of May. Contact: R. Arsenault (613-990-9900), Labour Division.



june 3 census day

Employment, Earnings and Hours February 1986 (Data not seasonally adjusted)

	. All employees								
,		Number		Aver	age weekly ear	nings			
Industry group - Canada (1970 SIC)	Feb. 1986 ^p	Jan. 1986 ^r	Dec. 1985 ^r	Feb. 1986 ^p	Jan. 1986:	Dec. 1985			
		thousands			dollars	·			
Forestry	46.8	47.2	45.0	584.70	600.00	541.85			
Mines, quarries and oil wells	153.3	153.8	150.8	719.49	729.08	699.79			
Manufacturing	1,677.4	1,676.3	1,683.4	507.11	504.40	490.49			
Durables	810.0	807.4	811.6	539.32	536.88	521.64			
Non-durables	867.4	868.8	871.8	477.03	474.21	461.49			
Construction	331.7	332.5	353.7	510.50	508.41	496.36			
Building	283.1	287.0	303.0	491.18	491.39	481.88			
Industrial and heavy	48.6	4 5. 5	50.7.	623.07	615.87	582.91			
Goods-producing industries	2,209.2	2,209.8	2,232.9	524.01	522.69	506.58			
Transportation, communication									
and other utilities	788.9	791. 3	792.8	5 58 .27	559.94	547.21			
Transportation	443.7	447.1	444.7	510.98	514.25	507.06			
Storage	12.2	11.8	12.8	5 53 .21	5 58.49	554.76			
Communication	219.3	219.1	221.1	597.43	5 96.52	565.18			
Electric power, gas and									
water utilities	113.7	113.4	114.4	667.85	669.51	667.69			
Trade	1,592.3	1,600.4	1,618.1	308.19	309.67	311.75			
Wholesale	469.4	467.1	467.1	433.90	433.57	429.76			
Retail	1,122.9	1,133.2	1,151.0	255.64	258.60	263.85			
Finance, insurance and									
real estate	560.2	560.1	556.2	439.25	443 .55	443.24			
Community, business and									
personal services	3,079.2	3,073.2	3,037.1	362.29	363.76	364.17			
Public administration	642.6	647.4	649.2	539.23	540.22	537.05			
Service-producing industries	6,663.3	6,672.3	6,653.5	396.10	397.87	396.71			
Industrial aggregate	8,872.5	8,882.1	8,886.3	427.95	428.93	424.32			
Industrial aggregate - Provinces									
Newfoundland	121.1	120.6	118.7	405.77	404.08	408.56			
Prince Edward Island	27.7	27.5	27.9	348.93	348.52	347.82			
Nova Scotia	245.0	247.0	249.5	385.79	384.61	382.07			
New Brunswick	180.7	181.5	181.7	400.97	400.17	393.31			
Quebec	2,184.2	2,192.9	2,203.0	417.79	415.81	413.67			
Ontario	3,676.3	3,673.4	3,671.5	433.61	434.39	429.15			
Manitoba	349.3	349.0	348.0	395.46	398.58	392.00			
Saskatchewan	271.6	271.4	273.0	395.81	402.37	399.27			
Alberta	865.3	865.0	863.3	451.12	455.92	444.90			
British Columbia	925.9	928.3	924.5	447.98	452.16	449.48			
Yukon	7.8	7.7	7.8	491.60	495.71	486.84			
Northwest Territories	17.6	17.7	17.5	567.11	565.97	565.02			
Canada	8,872.5	8,882.1	8,886.3	427.95	428.93	424.32			

Preliminary estimates. Revised estimates.

Employment, Earnings and Hours - Concluded February 1986 (Data not seasonally adjusted)

	. Employees paid by the hour								
	Ave	rage weekly ho	urs	Aver	age hourly ear	nings			
Industry group - Canada (1970 SIC)	Feb. 1986 ^p	Jan. 1986 ⁻	Dec. 1985 ^r	Feb. 1986 ^p	Jan. 1 9 86 [;]	Dec. 1985 ^r			
		number			dollars				
Forestry	37.3	39.4	34.6	16.58	16.66	16.27			
Mines, quarries and oil wells	39.7	40.1	38.1	15.98	15.86	16.01			
Manufacturing	39.1	39.1	37.7	11.99	11.90	11.90			
Durables	40.3	40.4	39.0	12.56	12.48	12.47			
Non-durables	37.8	37.7	36.2	11.34	11.26	11.26			
Construction	36.8	36.9	36.0	14.52	14.33	14.06			
Building	36.4	36.4	35.7	14.31	14.20	13.95			
Industrial and heavy	. 39.3	40.1	37.8	15.75	15.14	14.69			
Goods-producing industries	38.8	38.9	37.4	12.66	12.58	12.53			
Transportation, communication									
and other utilities	38.1	38.4	38.1	13.88	13.88	13.86			
Transportation	38.0	38.3	37.8	13.44	13.42	13.42			
Storage	36.8	37.0	38.6	14.32	14.38	14.32			
Communication	36.7	36.6	36.4	14.23	14.35	13.90			
Electric power, gas and	30.7	30.0	30.4	14.23	14.55	13.90			
	40.0	40.0	40.0	15.40	15.50	15.50			
water utilities	40.0	40.2	40.3	15.43	15.50	15.59			
Trade	27.7	28.3	29.5	8.15	8.07	8.05			
Wholesale	36.4	36.8	36. 3	9.67	9.56	9.51			
Retail	26.0	26.7	28.2	7.73	7.67	7.69			
Finance, insurance and real estate	•••	•••		***					
Community business and									
Community, business and	90.0	26.8	0.0	0.00	0.01	0.10			
personal services	26.6	20.8	26.8	9.22	9.21	9.18			
Public administration	•	•••	•••	•••	•••	•••			
Service-producing industries	28.2	28.6	29.0	9.52	9.48	9.43			
Industrial aggregate	31.8	32.1	31.9	10.84	10.77	10.69			
Industrial aggregate - Provinces									
Newfoundland	34.5	33.8	33.8	9.51	9.56	9.65			
Prince Edward Island	30.7	30.9	30.7	7.76	7.60	7.67			
Nova Scotia	32.4	32.4	32.2	9.34	9.29	9.22			
New Brunswick	33.2	33.1	32.9	9.95	9.89	9.59			
Quebec	32.8	32.6	32.5	10.54	10.46	10.42			
Ontario	32.3	32.7	32.4	10.76	10.69	10.61			
Manitoba	31.1	31.4	31.1	9.94	9.86	9.80			
Saskatchewan	28.4	29.3	29.3	10.34	10.26	10.26			
Alberta	30.4	31.4	30.4	11.17	11.12	10.86			
British Columbia	29.5	30.1	30.0	12.84	12.82	12.69			
Yukon	30.6	31.2	30.8	11.52	11.57	12.87			
Northwest Territories	30.6 32.5	31.2 32.9	30.8	13.71	13.60	13.75			
Canada	31.8	32.1	31.9	10.84	10.77	10.69			

Preliminary estimates.

Revised estimates.

^{...} Figures not appropriate or not applicable.

Data Availability Announcements

Air Charter Statistics

Third Quarter 1985

Preliminary air charter statistics for the third quarter of 1985 indicate that passenger traffic for both the domestic and international sectors increased over the fourth quarter of 1984.

The number of passengers travelling on domestic charter services totalled 161,953 - an increase of 0.8% from the third quarter of 1984. A significant increase in traffic between Toronto-Vancouver, Toronto-Calgary and Toronto-Winnipeg was also recorded.

The number of international charter passengers reached 856,614 - up 6.5% from the 804,283 recorded for the third quarter of 1984. Traffic to Europe and the United States recorded increases of 15,529 and 30,349 passengers respectively; this accounted for approximately 88% of the total increase for the international sector.

Order the April 1986 issue of the Aviation Statistics Centre Service Bulletin (51-004, \$8.50/\$85), available the first week of May. Contact: C. Walsh (819-997-6173), Aviation Statistics Centre, Transportation Division.

Major Appliances

March 1986

Canadian major appliance firms produced 233,532 units during March 1986, an increase of 10.2% from the 211,915 units produced in the previous month.

Domestic sales of major appliances by these firms increased to 165,728 units in March 1986, up 9.5% from February 1986.

Available on CANSIM: matrices 65, 66 and 122 (series 30).

Order the March 1986 issue of *Production*, Sales and Stocks of Major Appliances (43-010, \$4/\$40), to be released by May 16. Contact: Roger Laplante (613-990-9837), Industry Division.

Sawmills in British Columbia February 1986

Sawmills in British Columbia produced 1,238.1 million feet board measure (2 921 700 cubic metres) of lumber and ties in February 1986, up from 1,121.5 million feet board measure (2 646 400 cubic metres) a year earlier.

January to February 1986 production amounted to 2,532.2 million feet board measure (5 975 600 cubic metres), an increase of 11.5% from 1985 figures.

Available on CANSIM: matrix 53 (series 1.2).

Order the February 1986 issue of Production, Shipments and Stocks on Hand of Sawmills in British Columbia (35-003, \$6/\$60), to be released the week of May 12. Contact: Patrick E. Martin (613-991-3516), Industry Division.

Sawmills East of the Rockies February 1986

Production of lumber in sawmills east of the Rockies increased in February 1986 to 735,839,000 feet board measure (1736 385 cubic metres) from 691,450,000 feet board measure (1631 640 cubic metres) after revisions in February 1985.

Stocks on hand at the end of February 1986 totalled 1,020,771,000 feet board measure (2 408 752 cubic metres).

Available on CANSIM: matrices 53 (except series 1.2) and 122 (series 2).

Order the February 1986 issue of Production, Shipments and Stocks on Hand of Sawmills East of the Rockies (35-002, \$8/\$80), to be released the week of May 12. Contact: Patrick E. Martin (613-991-3516), Industry Division.

Shipments of Corrugated Boxes and Wrappers

March 1986

Canadian manufacturers shipped 176 312 thousand square metres of corrugated boxes and wrappers in March 1986, an increase of 3.0% from the 171 228 thousand square metres shipped in March 1985.

January to March 1986 shipments totalled 513 211 thousand square metres, up 6.9% from the 479 890 thousand square metres shipped during the same period in 1985.

Order the March 1986 issue of Corrugated Boxes and Wrappers (36-004, \$4/\$40), to be released the week of May 12. Contact: Katherine Blais (613-991-3531), Industry Division



Publications Released

Shipments of Animal and Poultry Feeds, Semi-annual Period Ended December 1985 Catalogue number 32-004

(Canada: \$6/\$12; Other Countries: \$7/\$14)

Production and Disposition of Tobacco Products, March 1986 Catalogue number 32-022

(Canada: \$4/\$40; Other Countries: \$5/\$50)

Fruit and Vegetable Preservation, Vol. 14, No. 10 Pack of Canned Pears, 1985 Catalogue number 32-023

(Canada: \$6/\$100; Other Countries: \$7/\$110)

Oil Pipe Line Transport, January 1986 Catalogue number 55-001

(Canada: \$8/\$80; Other Countries: \$9/\$90)

Cable Television, 1984 Catalogue number 56-205

(Canada: \$22; Other Countries: \$23)

Industry Price Indexes, February 1986

Catalogue number 62-011

(Canada: \$15/\$150; Other Countries: \$16/\$160)

Housing Starts and Completions, January 1986

Catalogue number 64-002

(Canada: \$15/\$150; Other Countries: \$16/\$160)

Summary of Canadian International Trade February 1986 Catalogue number 65-001

(Canada: \$15/\$150; Other Countries: \$16/\$160)

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Editor: Deanna Jamieson (613-991-1198)

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Statistics Canada

1986

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2

Gross Domestic Product, February 1986

GDP advanced 0.6% from the January level

Unemployment Insurance Statistics, February 1986

Unemployment insurance benefits totalled \$956 million, down 3.3% from February 1985

Crime Statistics, 1985 6

Criminal code offences reported by police forces increased 1.3% from 1984

Data Availability Announcements

Housing Starts, March 1986 Family Expenditure - Selected Cities, 1984

Railway Carloadings, March 1986 Steel Ingots, Week Ending April 26, 1986

Asphalt Roofing, March 1986 Rigid Insulating Board, March 1986

Stocks of Fruit and Vegetables, April 1, 1986

Publications Released

Major Release Dates, May 1986 10

Major Releases

Gross Domestic Product (Including Industrial Production)

(seasonally adjusted data) February 1986

Gross Domestic Products in 1971 prices advanced 0.6% in February 1986 from the January level. Service-producing industries advanced 0.7% in February. Output of goodsproducing industries rose 0.5%, following a decline in January and no growth in December.

About 40% of the overall GDP growth can be traced to increases in output of related industries in both the goods and service-producing industries. Motor vehicle output advanced in manufacturing and wholesale and retail trade. Strength was also provided by several machinery and equipment industries in manufacturing and wholesale trade. However most of these advances followed declines in January or relatively weak output in recent months.

Almost two-thirds of the gain in the service-producing industries originated with telephone systems and with wholesale trade which partially recovered from a large decline in January. In addition to wholesalers of motor vehicles and parts, and miscellaneous machinery and equipment, wholesalers of lumber and building materials and "miscellaneous" wholesalers also recorded strong advances in the month, following decreases in output in January. For the second consecutive month the

large increase in output in telephone systems resulted from an increase in long distance service. Other service-producing industries recording growth in February included truck transport and air transport. In both cases the advance in February exceeded the output decrease in January.

An advance of 1% in manufacturing output accounted for most of the growth in the goods-producing industries in February. Within manufacturing most of the increase was for durable goods manufacturers including motor vehicle manufacturers, and machinery and equipment producers of miscellaneous machinery, electrical industrial equipment and communication equipment. In spite of the increase in output of motor vehicle manufacturers in February, output remains almost 8% below its average level of the August to November 1985 period, the first four months of production for the new model year.

A number of output declines were reported in February in mining - iron, potash and coal mines and mining services all decreased. (see tables on page 3)

Available on CANSIM: matrices 1130-1131.

Order the February 1986 issue of Gross Domestic Product by Industry (61-005, \$10/\$100), scheduled for release at the end of May. Contact: Ron Kennedy (613-990-9145), Industry Measures and Analysis Division.

Gross Domestic Product in Constant (1971) Prices (Seasonally Adjusted at Annual Rates) (millions of dollars)

1970 SIC		February 1985	November 1985	December 1985	January 1986	February 1986
1-11	Gross Domestic Product	127,484.0	133,147.1	133,562.5	133,448.0	134,259.5
1	Agriculture	3,186.3	3,164.8	3,245.6	3,213.3	3,180.9
2	Forestry	910.5	8 95 .1	848.3	894.5	946.0
3	Fishing and trapping	171.5	173.8	183.4	180.5	181.9
4	Mines (including milling),					
	quarries and oil wells	3,530.7	3,584.2	3,619.4	3,701.2	3,580.6
5	Manufacturing industries	26,866.8	28,456.7	28, 377.9	28,414,7	28,708.9
6	Construction industry	6,153.5	6,860.4	6,784.0	6,706.0	6,685.8
7	Transportation, communi-	,			,	.,
	cation and other utilities	18,480.7	19,087.3	19.307.2	19,425.0	19,666.5
8	Trade	16,714.6	18,123.8	18,425.6	17,994.1	18,287.4
9	Finance, insurance and	·		•	,	, -
	real estate	17,377.7	18,054.0	17,990.6	18,126.0	18,173.4
10	Community, business and	•	•	•	,	-,
	personal service industries	25,409.0	25,947.8	25,976.5	26,006,3	26,040.9
11	Public administration and defence	8,682.7	8,799.3	8,804.1	8,786.4	8,807.1
	Industry groupings:					
	Goods-producing industries	45,360.6	47,915.9	47,916.2	47,839.1	48,075.7
	Service-producing industries	82,123.5	85,231.1	85,646.3	85,608.9	86,183.8
	Commercial industries	107,673.3	113,171.4	113,573.7	113,447.2	114,206.2
	Non-commercial industries	19,810.7	19,975.7	19,988.9	20,000.8	20,053.3
	Industrial production	34,938.6	36,821.9	36,854.9	36,844.9	37.081.0

Indexes of Gross Domestic Product by Industry in Constant (1971) Prices (Seasonally Adjusted) (1971 = 100)

1970 SIC		February 1985	November 1985	December 1985	January 1986	February 1986
1-11	Gross Domestic Product	153.1	159.9	160.4	160.3	161.3
1	Agriculture	118.2	. 117.4	120.4	119.2	118.0
2	Forestry	136.0	133.7	126.7	133.6	141.3
3	Fishing and trapping	116.4	117.9	124.4	122.5	123.4
4	Mines (including milling),					
	quarries and oil wells	112.2	113.9	115.0	117.6	113.8
5	Manufacturing industries	141.1	149.5	149.0	149.2	150.8
6	Construction industry	105.3	117.3	116.0	114.7	114.4
7	Transportation, communi-					
	cation and other utilities	183.2	189.2	191.4	192.6	195.0
8	Trade	170.5	184.8	187.9	183.5	186.5
9	Finance, insurance and real					
-	estate	181.2	188.3	187.6	189.0	189.5
10	Community, business and					
	personal service industries	158.0	161.4	161.5	161.7	161.9
11	Public administration and defence	141.1	143.0	143.1	142.8	143.2
	Industry groupings:					
	Goods-producing industries	134.4	142.0	142.0	141.8	142.5
	Service-producing industries	165.8	172.1	173.0	172.9	174.0
	Commercial industries	158.3	166.4	167.0	166.8	167.9
	Non-commercial industries	129.9	130.9	131.0	131.1	131.5
	Industrial production	143.3	151.0	151.2	151.1	152.1

Unemployment Insurance Statistics February 1986

Unemployment insurance benefits totalled \$956 million¹ in February 1986, down 18.0% from a month earlier and 3.3% from February 1985. For January-February 1986, unemployment insurance benefit disbursements amounted to \$2,123 million, a decrease of 1.8% from the same period in 1985.

During February 1986, a sum of 216,000 claims for unemployment insurance benefits were received, down 43.0% from the previous month and 9.1% from February 1985. For the first two months of 1986, a total of 596,000 claims were received, a decline of 5.6% as compared with the same period in 1985.

For the week ending February 15, 1986, the number of beneficiaries stood at 1,265,000 – down 0.2% from a month earlier and 9.9% from February 1985.

Adjusted for seasonal variation, the number of beneficiaries receiving regular benefits declined 1.4% between January and February 1986 to 940,000.

¹The count of beneficiaries cannot be directly related to the benefit payments made during any one month. Whereas the latter figure covers all disbursements during the month, the count of beneficiaries represents the number of persons who qualified for benefits during a specific week each month, regardless of when they received payment.

(see table on page 5)

Available on CANSIM: matrices 26 (series 1.6) and 5700-5717.

Data for the months of December 1985, January 1986 and February 1986 will be published in the February 1986 issue of *Unemployment Insurance Statistics* (73-001, \$12/\$120), available at the beginning of May. Contact: H. Stiebert or J.-P. Maynard (613-990-9900), Labour Division.

Unemployment Insurance Statistics

	February 1986				% char	nge from
		•	December 1985	February 1985	January 1986	February 1985
Benefits ¹						
Amount paid (\$000)	956,430	1,166,219	786,904	989,070	-18.0	-3.3
Weeks of benefit (000)	5,291	6,454	4,419	5,756	-18.0	-8.1
Average weekly benefit (\$)	181.12	180.89	177.97	172.14	0.1	5.2
Claims received (000)	216	379	312	238	-43.0	-9.1
Beneficiaries ² (000)						
Total	1,265p	1.267p	1,155r	1,404r	-0.2	-9.9
Regular benefits	1,130p	1,141p	1,021r	1,248r	-0.9	-9.5
Regular benefits - Seasonally	,	,	,	,-		
adjusted	940p	954p	972r	1.060r	-1.4	

	January to February		% change
	1986	1985	1986/1985
Benefits ¹			
Amount paid (\$000)	2,122,649	2,162,087	-1.8
Weeks of benefit (000)	11,745	12,615	-6.9
Average weekly benefit (\$)	180.99	171.59	5.5
Claims received (000)	596	631	-5.6
Beneficiaries - Year-to-date average ² (000)	1,266p	1,405r	.9.9

Amount paid and weeks of benefit include work sharing and job creation. However, average weekly benefit excludes these amounts in order to maintain comparability with previous data.

The beneficiaries include all claimants who receive benefits through the computer pay system. Excluded are year-round fishermen, a few seasonal fishermen and a small number of work sharing and job creation claimants who are paid through the manual pay system.

p Preliminary figures.

r Revised figures.

Crime Statistics

1985 (Preliminary)

Criminal Code offences reported by police forces in 1985 increased 1.3% to 2,175,940 from 2,147,697 in 1984. The Canada crime rate (number of Criminal Code offences per 100,000 population) increased 0.4% to 8,581 in 1985 from 8,548 the previous year.

Violent offences, totalling 189,924 or 8.7% of total Criminal Code offences, increased by 5.9% in 1985. The violent crime rate per 100,000 population increased 4.9% between 1984 (714) and 1985 (749). Historically, assaults have accounted for the vast majority (over 70%) of offences within the crimes of violence category.

Property crime offences increased slightly (0.1%) from 1,408,663 in 1984 to 1,409,833 in 1985. This category continues to account for

approximately two out of every three Criminal Code offences. In terms of rates per 100,000 population, the property crime rate decreased 0.8% between 1984 (5,607) and 1985 (5,560).

In 1985, a total of 57,645 narcotic/drug offences were reported by the police, up 4.9% from 1984 (54,950). The rate for narcotic/drug offences per 100,000 population in Canada rose from 219 in 1984 to 227 in 1985, an increase of 3.7%.

Total offences (including Criminal Code, federal statute, provincial statute and municipal bylaw) increased slightly (0.5%) in Canada between 1984 and 1985 while the rate fell 0.4%.

For further information contact: A.S. de Silva (613-990-6642) or R. Allen (613-990-6634), Canadian Centre for Justice Statistics.

Preliminary Crime Statistics for Canada - 1985

Canada	Number of actual offences ¹		Percentage change 1984-85	Rate ² of actual offences		Percentage change 1984-85
	1984	1985		1984	1985	
Crimes of violence	179,397	189,924	5.9	714	749	4.9
Crimes against property	1,408,663	1,409,833	0.1	5,607	5,560	-0.8
Other crimes	559,637	576,183	3.0	2,227	2,272	2.0
Criminal code (total)	2,147,697	2,175,940	1.3	8,548	8,581	0.4
Federal statutes on narcotics/drugs	5 4,95 0	57,645	4.9	219	227	3.7
Other federal statutes	36,887	38,798	5.2	147	153	4.1
Provincial statutes	378,656	359,498	-5.1	1,507	1,418	.5.9
Municipal bylaws	95,796	95,473	-0.3	381	376	-1.3
Total	2,713,986	2,727,354	0.5	10,802	10,755	-0.4

¹ Actual offences are those reported or known to the police, for which their investigation established that an actual offence did

Rates are calculated on the basis of 100,000 population using June 1 population estimates and have been rounded to remove the decimal.

Data Availability Announcements

Housing Starts

March 1986

Seasonally adjusted housing starts in March were down marginally to 164,000 units from a revised level of 170,000 units in February. Although starts for both single and multiple dwelling units registered declines, activity remained strong compared to the same period last year.

Available on CANSIM: matrices 23-25, 29, 988, 4091 and 4092.

Order the March 1986 issue of Housing Starts and Completions (64-002, \$15/\$150), scheduled for release the last week of May. Contact: P. Pichette (613-990-9689), Science, Technology and Capital Stock Division.

Family Expenditure in Canada – Selected Cities 1984

The average total expenditure of families and unattached individuals living in 17 Canadian cities increased by 11% between 1982 and 1984 to \$32,654 from \$29,353. Over the same period, average family income increased 8%.

Between 1982 and 1984 expenditures on maintenance, additions and renovations to owner occupied dwellings advanced 34%. Expenditures on household appliances increased by 30%. Recreation expenditures showed considerable ups and downs: expenditures on video-tape recorders and on computer equipment more than doubled, on the other hand purchases of recreational vehicles, electronic-equipment components, and records and audio tapes were much lower than in 1982.

Expenditure varies with family income, family size and a wide range of other family characteristics. A selection of tables illustrating this will appear in Family Expenditures in

Canada - Selected Cities, 1984 (62-555, price to be determined), scheduled for release later this year.

For information currently available contact the Statistics Canada reference centres or Tom Greenberg (613-990-9781), Family Expenditure Surveys Section, Household Surveys Division.

Railway Carloadings March 1986

Revenue freight loaded by railways in Canada totalled 19.7 million tonnes in March 1986, a decrease of 1.9% from the previous year. Railway carriers received an additional 1.1 million tonnes from the United States, a decrease of 15.0% from March 1985.

Total loadings in Canada for the year-todate increased 2.8% from the 1985 period, while receipts from United States connections decreased by 1.7%.

Available on CANSIM: matrix 1431.

Order the March 1986 issue of Railway Carloadings (52-001, \$7.50/\$75), to be released in the second week of May. For seasonally adjusted revenue freight loadings, contact the Rail Unit (613-990-8700), Transportation Division.

Steel Ingots

Week Ending April 26, 1986

Preliminary estimates indicate that Canadian steel ingot production for the week ending April 26, 1986 totalled 291 242 tonnes, a decrease of 4.3% from the preceding week's total of 304 217 tonnes but up 4.6% from the year-earlier level of 278 333 tonnes.

Contact: Gerry W. Barrett (613-991-3515), Industry Division.

Asphalt Roofing

March 1986

Shipments of asphalt shingles totalled 2815984 bundles in March 1986, a decrease of 10.1% from the 3131336 bundles shipped in March 1985.

Available on CANSIM: matrices 32 and 122 (series 27 and 28).

Order the March 1986 issue of Asphalt Roofing (45-001, \$4/\$40), to be released the week of May 5. Contact: Katherine Blais (613-991-3531), Industry Division.

Rigid Insulating Board

March 1986

Shipments of rigid insulating board totalled 4 134 thousand square metres (12.7 mm basis) in March 1986, an increase of 17.1% compared to 3 529 thousand square metres (12.7 mm basis) in March 1985.

Available on CANSIM: matrices 31 and 122 (series 4-7).

Order the March 1986 issue of Rigid Insulating Board (26-002, \$4/\$40), to be released the week of May 5. Contact: Katherine Blais (613-991-3531), Industry Division.

Stocks of Fruit and Vegetables April 1, 1986

Stocks of fruit, frozen and in preservatives, in storage and factories at the opening of the first business day of April totalled 19211 tonnes, down from 19635 tonnes last year. Holdings of vegetables, frozen and in brine, totalled 65234 tonnes (60235 in 1985).

Available on CANSIM: matrices 9537-9543.

Order the April 1986 issue of Stocks of Fruit and Vegetables (32-010, \$8/\$80), scheduled for release on May 13. Contact: Dave Burroughs (613-990-8714), Agriculture/Natural Resources Division.



Publications Released

Monthly Production of Soft Drinks, March 1986 Catalogue number 32-001 (Canada: \$2/\$20; Other Countries: \$3/\$30)

Oils and Fats, February 1986

Catalogue number 32-006
(Canada: \$4/\$40; Other Countries: \$5/\$50)

Fruit and Vegetable Preservation, Vol. 14, No. 9 Pack of Processed Plums, 1985 Catalogue number 32-023

(Canada: \$6/\$100; Other Countries: \$7/\$110)

Fruit and Vegetable Preservation, Vol. 14, No. 19 Pack of Processed Blueberries, 1985 Catalogue number 32-023

(Canada: \$6/\$100; Other Countries: \$7/\$110)

Fruit and Vegetable Preservation, Vol. 14, No. 25 Pack of Processed Mixed Vegetables, 1985 Catalogue number 32-023

(Canada: \$6/\$100; Other Countries: \$7/\$110)

Primary Iron and Steel, February 1986 Catalogue number 41-001 (Canada: \$4/\$40; Other Countries: \$5/\$50)

Industrial Chemicals and Synthetic Resins, February 1986 Catalogue number 46-002 (Canada: \$5/\$50; Other Countries: \$6/\$60)

Factory Shipments of High Pressure Decorative Laminate Sheet, Quarter ended March 1986 Catalogue number 47-005 (Canada: \$3/\$12; Other Countries: \$4/\$16)

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Major Release Dates: May 1986

(Release dates are subject to change)

Anticipated date(s) of release	Title	Reference period	
May			
1	Industrial Product Price Index	March 1986	
I	Raw Materials Price Index	March 1986	
-2	Building Permits	February 1986	
	New Housing Price Index	March 1986	
j	Travel Between Canada and Others Countries	March 1986	
5-9	Business Conditions Survey, Canadian Manufacturing Industries	April 1986	
}	Farm Input Price Index	First Quarter 1986	
3	Preliminary Statement of Canadian Trade	March 1986	
3	Help-wanted Index	April 1986	
3-9	Estimates of Labour Income	February 1986	
)	Labour Force Survey	April 1986	
2-14	Canadian Composite Leading Indicator	February 1986	
13	Department Store Sales by Regions	March 1986	
13	New Motor Vehicle Sales	March 1986	
4-15	Security Transactions with Non-residents	March 1986	
16	The Consumer Price Index	April 1986	
19-20	Sales of Refined Petroleum Products	March 1986	
9-20	Sales of Natural Gas	March 1986	
21	Farm Cash Receipts	January-March 1986	

(Release dates are subject to change)

Anticipated date(s) of release	Title	Reference period
May		Troise period
21-23	Leading Indicator of Building Construction Activity in Canada	January 1986
21-23	Inventories, Shipments and Orders in Manufacturing Industries	March 1986
23	Wholesale Trade	March 1986
23-26	International Travel Account	First Quarter 1986
26	Crude Petroleum and Natural Gas Production	February 1986
26-30	Retail Trade	March 1986
27-28	Department Store Sales and Stocks	March 1986
28	Unemployment Insurance Statistics	March 1986
29	Employment, Earnings and Hours	March 1986
29	Industrial Corporations: Financial Statistics	First Quarter 1986 (Preliminary Data
30	Industrial Product Price Index	April 1986
30	Raw Materials Price Index	April 1986
30	Major Release Dates	June 1986

The June 1986 release schedule will be published on May 30, 1986. Users Note: This schedule can be retrieved from CANSIM by the command DATES.

Contact: Greg Thomson (613-991-1103), Communications Division.

The Daily

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TheDaily

Statistics Canada

Thursday, May 1, 1986

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C-1

Major Releases

Industrial Product Price Index, March 1986

2

Substantially lower prices for petroleum products pushed the IPPI down
 0.4% from February

Raw Materials Price Index, March 1986

4

• Lower crude oil prices caused the RMPI to drop for the third consecutive month (-9.0%)

Data Availability Announcements

Electric Power Statistics, February 1986 Gypsum Products, March 1986

6



Major Releases

Industrial Product Price Index March 1986

Preliminary estimates show the Industrial Product Price Index (IPPI, 1981 = 100) stood at 119.9 in March 1986, down 0.4% from the revised level of 120.4 for February. The year-over-year advance, calculated by comparing the level for March 1986 with the level for March 1985, was 1.3%, the smallest 12-month movement since May 1971. The monthly change of -0.4% stemmed primarily from an estimated 5.7% drop in the prices of petroleum and coal products, which was the main stimulus for decreases in both intermediate and finished goods.

The first stage intermediate goods index edged up 0.1% in March, but remained 0.7% lower than in March 1985. The increase for the month was chiefly attributable to higher prices for aluminum products and copper and copper alloy products, largely offset by lower prices for petroleum and coal products. The primary copper products index rose by 3.1%, mostly as a result of a 3.2% jump in the prices of copper refinery shapes. The aluminum products index also gained 3.1%. According to preliminary estimates, the petroleum and coal products index plunged by 5.7% to a level 5.9% lower than a year earlier.

The second stage intermediate goods index was down 0.4% in March 1986, but remained 1.4% above its March 1985 level. The main factors in the index's monthly change were lower prices for petroleum and coal products, partly offset by higher prices for sugar, lumber and timber and other non-ferrous metal products. The refined sugar index increased by 7.1% to a level 17.5% higher than a year earlier. The lumber index jumped 8.0% in the month, primarily in response to an 8.2% increase in softwood lumber prices. The non-ferrous refinery shapes index was up 0.4% in March.

The finished foods and feeds index advanced 0.2% in March to a level 3.0% higher than in March 1985. The key factors in the

component index's movement for the month were price changes for meat products, dairy products, fruit and vegetable preparations, sugar and miscellaneous food products. The meat products index edged down 0.3%, chiefly owing to price decreases of 3.7% for chicken, 2.4% for cured meat and 0.7% for pork, partly offset by a 1.0% increase in beef prices. The processed dairy products index posted a 0.4% gain in March, mainly due to a 1.8% rise in the price of cheese not made from whole milk. The fruit preparations index dipped 2.1%, while the coffee, tea and preparations index climbed 4.5%.

The capital equipment index was unchanged in March, but remained 2.2% above the level recorded a year before.

The index for all other finished goods (personal expenditure excluding food, and public expenditure) dropped 1.5% in March, but was still 1.0% higher than in March 1985. This was largely attributable to lower prices for petroleum and coal products, manufactured tobacco and cigarettes, and motor vehicles. The manufactured tobacco and cigarettes index fell 0.8% in March, primarily as a result of a 0.8% decline in cigarette prices. The passenger cars, trucks and buses index edged down 0.2% in March, mainly because of the effect that a 0.5% rise in the Canadian dollar (or a 0.5% decrease in the U.S. dollar's exchange rate in Canadian currency) had on export prices. (see table on page 3)

Available on CANSIM: matrices 1960-1967 and 1970.

Order the March 1986 issue of Industry Price Indexes (62-011, \$15/\$150), available towards the end of May. Contact: the Information and Current Analysis Unit (613-990-9606/7), Prices Division.

Industrial Product Price Indexes (1981 = 100)

Index		Index March 1986 ²	% Change	
index	Relative importance ¹		March 1986/ February 1986	March 1986/ March 1985
Industrial product price index - Total	100.0	119.9	-0.4	1.3
Intermediate goods	61.6	115.9	-0.3	1.0
First stage intermediate goods	14.6	103.1	0.1	-0.7
Second stage intermediate goods	47.0	119.9	-0.4	1.4
Finished goods	38.4	126.3	-0.7	1.8
Finished foods and feeds	10.3	124.2	0.2	3.0
Capital equipment	10.2	126.6	_	2.2
All other finished goods	17.9	127.4	-1.5	1.0
Aggregation by commodities:				
Meat, fish and dairy products	7.7	115.7	-0.1	-0.1
Fruit, vegetable, feed, miscellaneous				
food products	7.0	116.3	0.4	2.6
Beverages	1.9	136.1	-0.1	5 .6
Fobacco and tobacco products	0.7	138.5	-0.6	5.3
Rubber, leather, plastic fabric products	. 2.8	117.1	0.5	4.0
Textile products	2.4	110.6	0.1	0.6
Knitted products and clothing	2.4	115.6	0.1	1.5
Lumber, sawmill, other wood products	4.3	116.4	4.1	8.0
Furniture and fixtures	1.5	125.7	0.2	3.5
Paper and paper products	8.1	113.4	-0.2	.0.4
Printing and publishing	2.4	130.9	-0.2	2.8
Primary metal products	8.8	106.6	0.8	0.9
Metal fabricated products	5.3	120.6	0.2	3.0
Machinery and equipment	4.8	121.2	0.1	0.8
Autos, trucks, other transportation				
equipment	11.6	130.4	-0.1	2.3
Electrical and communication products	5.0	120.9	-0.1	1.8
Non-metallic mineral products	2.5	128.3	0.1	5.0
Petroleum and coal products ³	10.7	126.7	-5.7	-5.9
Chemical, chemical products	7.1	117.4	-	3.1
Miscellaneous manufactured products	2.3	124.5	0.3	5.6
Miscellaneous non-manufactured commodities	0.8	95.0	-0.2	1.7

Weights are derived from the "Make" matrix of the 1981 Input/Output table.
Indexes are preliminary.
This index is estimated for the current month.
Nil.

Raw Materials Price Index March 1986

The Raw Materials Price Index (RMPI. 1981 = 100) stood at a preliminary level of 95.3 in March 1986, down 9% from its revised February level of 104.7. Compared to March 1985 the RMPI was down 19.6%. The Raw Materials Price Index excluding the mineral fuels component increased 0.7% over the month and now stands at a level 1.4% higher than a year ago. Of the seven components making up the Raw Materials Price Index, four registered increases, two decreased and and one showed no change between February and March 1986. The mineral fuels component index has dropped 37.8% since December 1985, accounting for almost all of the downward movement of the RMPI (-19.2%) in this time period. If this component were excluded from the calculation of the total RMPI, the index would have increased 1.7% when comparing March 1986 to December 1985.

The mineral fuels component (estimated from preliminary data) fell 20.2% in March 1986 to a level 38.2% lower than March 1985. The major factor for the lower index level was a 24.5% decrease in crude oil prices. The estimated crude oil index in March was 44% lower than its March 1985 level. These March estimates will be confirmed or revised with the release of the May 1986 data.

A 3.6% increase was registered for the non-ferrous metals component index in March. Copper prices were up 3.3% to a level 11.5% higher than a year earlier. Precious metal prices increased 3%, and are now 14.6% higher than in March 1985. The other base metals index climbed 7.9% during the month.

The vegetable products component index increased 1.2% in March, though this index remains 1.1% below its March 1985 level.

Unrefined sugar posted an increase of 18.7% and is now 32.7% higher than a year ago. The index for vegetables other than potatoes was up 1.6%; while carrots, onions and cabbages registered price decreases, these were more than offset by price increases for tomatoes and cucumbers. Higher apple prices were the major factor for a 3.1% increase in the fresh fruit index. These price increases were offset somewhat by decreases registered for grains, down 0.4%, and oilseeds, down 1.6%.

The animal and animal products component index decreased 0.5%, mainly because of a 5.2% drop in hog prices. The index for cattle and calves was up 1.7% in March, but was still 6.1% lower than its year-earlier level. (see table on page 5)

Available on CANSIM: matrix 1980.

Note to Users

A correction in the weights used to calculate the Raw Materials Price Index has caused changes to four indexes from January 1981 to February 1986. The series are total, total excluding mineral fuels, vegetable products and vegetable textile fibres. Link factors for the first three series have also been changed. The corrected data appear in the March issue of Industry Price Indexes, or are available from the Prices Division.

Order the March 1986 issue of Industry Price Indexes (62-011, \$15/\$150), available towards the end of May. Contact: the Information and Current Analysis Unit (613-990-9606/7), Prices Division.

Raw Materials Price Index

(1981 = 100)

			% C	% Change	
	Relative importance	Index March 1986 ¹	March 1986/ February 1986	March 1986/ March 1985	
Raw materials total	100	95.3	-9.0	-19.6	
Mineral fuels	45	85. 9	-20.2	-38.2	
Vegetable product	11	94.7	1.2	1.1	
Animal and animal products	20	108.9	-0.5	-0.7	
Wood products	. 8	10 9 .2	0.7	5.6	
Ferrous materials	2	109.5		-1.4	
Non-ferrous metals	11	90.0	3.6	5.1	
Non-metallic minerals	3	126.7	0.1	2.7	
Total excl. mineral fuels	55	10 3 .2	0.7	1.4	

¹ These indexes are preliminary.



_ Nil

Electric Power Statistics February 1986

Net generation of electricity in Canada in February 1986 increased by 7.3% to 41 407 gigawatt hours from 38 595 gigawatt hours a year earlier. Exports of electric power increased 17.4% to 2986 gigawatt hours from 2544 gigawatt hours and imports increased by 102.4% to 377 gigawatt hours from the February 1985 level of 186 gigawatt hours.

During 1986-to-date, the net generation of electricity totalled 86 921 gigawatt hours, up 5.3% from the January-February 1985 level of 82 575 gigawatt hours. Exports of electricity rose 19.8% to 6 646 gigawatt hours from 5 545 gigawatt hours and imports rose 31.6% to 519 gigawatt hours from 394 gigawatt hours.

Available on CANSIM: matrices 3987-3999.

Order the February 1986 issue of *Electric Power Statistics* (57-001, \$8/\$80), available the third week of May. Contact: Dave Madsen (613-991-3565), Energy Section, Industry Division.

Gypsum Products

March 1986

Manufacturers shipped 22 173 585 square metres of plain gypsum wallboard in March 1986, up 15.3% from the 19 225 479 square metres shipped in the same month of the previous year and up 11.5% from the 19 893 820 square metres shipped in February 1986.

Available on CANSIM: matrices 39 and 122 (series 11 and 12).

Order the March 1986 issue of Gypsum Products (44-003, \$4/\$40), to be released the week of May 5. Contact: Sharon M. Boyer (613-991-3520), Industry Division.



The Daily

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TheDaily

Statistics Canada

	CANADA	CANAD	A	
Friday, May 2, 1986	MAY	1 1986	NOT F	
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Major Releases

Building Permits

February 1986

The seasonally adjusted value of building permits issued by Canadian municipalities in February 1986 increased 7.2% to \$1,928.2 million from \$1,799.3 million in January. This rise was the result of a significant gain recorded in the non-residential sector, combined with a moderate increase in the residential sector.

The seasonally adjusted value of residential permits continued to advance (+2.7%) in February to \$1,166.6 million from \$1,135.9 million in January. In spite of this slower growth on a month-to-month basis, the February 1986 level showed a 64.9% increase over February 1985. The strengthening of residential permits issued was due to increased building activity in the multi-family dwelling sector. Intentions remained at a high level in the single-family dwelling sector in spite of a slight drop recorded in February. On a seasonally adjusted basis, 19,116 units were approved in February (11,017 single-detached

and 8,099 multiple dwellings), up 12.3% from the 17,021 units authorized in January (11,416 single-detached and 5,605 multiple dwellings). In annual terms, these approvals represented 229,400 units in February and 204,300 units in January. The increase of residential building permits was widespread in all Canadian regions.

The seasonally adjusted value of non-residential projects in February rose to 761.6 million, up 14.8% from 663.4 million in January. The industrial component showed a sharp increase (+54.0%), followed by the public (+10.9%) and the commercial (+5.3%) components which registered more moderate gains.

Available on CANSIM: matrices 129, 137, 443, 989-991, 994, 995 and 4073.

Order the February 1986 issue of Building Permits (64-001, \$20/\$200), scheduled for release the third week of June. Contact Gaétan Lemay (613-990-9689), Science, Technology and Capital Stock Division.

Building Permits Issued in Canada (Millions of dollars)

•		Unadjusted				Adjusted			% Change	
•	Feb. 1986	Jan. 1986	Feb. 1985	Jan. 1985	Feb. ¹ 1986	Jan. 1986	Feb. 1985		Feb. '86/ Jan. '86	Feb. '86/ Feb. '85
Residential	691.9	552.7	435.5	339.1	1,166.6	1,135.9	707.5	667.7	2.7	64.9
Industrial	102.0	60.6	48.5	99.8	169.5	110.1	78.9	174.2	54.0	114.8
Commercial . Institutional and	254.2	257.7	210.8	202.7	406.2	385.6	309.4	299.2	5.3	31.3
governmental	138.3	127.1	134.3	133.1	185.9	. 167.7	172.8	166.7	. 10.9	7.6
Total	1,186.4	998.1	829.1	774.7	1,928.2	1,799.3	1,268.6	1,307.8	7.2	52.0

¹ Data include an estimate of late returns.

Estimates of Labour Income February 1986

Labour income for the month of February 1986 was estimated at \$20,853.9 million, an increase of \$1,295.4 million or 6.6% from February 1985.

Adjusted for seasonal variation, wages and salaries decreased to \$19,326.4 million in February, down \$53.7 million from January 1986.

Available on CANSIM: matrices 1791 and 1792.

Order the January-March 1986 issue of Estimates of Labour Income (72-005, \$15/\$60), available in July. Contact: Georgette Gauthier (613-990-9900), Labour Income Section, Labour Division.

Wages and Salaries and Supplementary Labour Income (Millions of dollars)

	Feb. 19 86^p	Jan. 1986 ^r	Dec. 1985 ^f	Feb. 1985
	Unadjusted for seasonal variation			on
Agriculture, fishing and trapping	107.1	107.1	150.3	99.4
Forestry	141.8	148.2	142.9	144.0
Mines, quarries and oil wells	558.7	567.9	560.7	525.8
Manufacturing industries	3,978.8	3,980.5	3,968.3	3,714.8
Construction industry	913.2	903.6	987.0	798.5
Transportation, communications and other utilities	2,107.6	2,126.4	2,109.0	2,025.7
Trade	2,348.1	2,373.2	2,464.3	2,187.8
Finance, insurance and real estate	1,475.5	1,486.6	1,486.2	1,358.5
Commercial and personal service	1,912.4	1,951.6	1,959.5	1,812.9
Education and related services	2,031.4	2,013.1	1,980.4	1,933.1
Health and welfare services	1,388.0	1,381.0	1,396.5	1,291.4
Federal administration and other government offices	750.7	744.7	744.4	737.6
Provincial administration	585.2	585.1	594.5	561.7
Local administration	474.4	480.7	491.5	442.6
Total wages and salaries	18,773.0	18,849.6	19,035.5	17,633.7
Supplementary labour income	2,081.0	2,088.8	2,076.7	1,924.8
Labour income	20,853.9	20,938.5	21,112.2	19,558.5
•		Adjusted for se	asonal variation	1
Agriculture, fishing and trapping	188.7	185.9	193.6	172.8
Forestry	161.0	171.2	159.6	160.5
Mines, quarries and oil wells	559.6	571.2	573.2	527.0
Manufacturing industries	4,047.2	4,069.8	4,119.0	3,781.3
Construction industry	1,073.7	1.066.8	1,101.9	950.8
Transportation, communications and other utilities	2,150.9	2,163.6	2,163.2	2,067.2
Trade	2,404.0	2,400.3	2,418.2	2,240.2
Finance, insurance and real estate	1,484.2	1,485.5	1,515.5	1,366.5
Commercial and personal service	1,989.8	2,019.2	2,024.6	1,874.6
Education and related services	1,957.3	1,953.7	1,916.3	1,859.4
Health and welfare services	1,400.8	1,404.2	1,415.9	1,302.4
Federal administration and other government offices	7 54 .8	753.9	754.8	741.6
Provincial administration	607.5	618.4	603.6	581.4
Local administration	485.9	485.1	488.6	452.8
Total wages and salaries	19,326,4	19,380.1	19,362.7	18,135.6
Supplementary labour Income	2,141.8	2,147.7	2,112,1	1,978.6
Labour income	21,468.2	21,527.8	21,474.9	20,114.2

P Preliminary estimates.

r Revised estimates.

f Final estimates.

1984 Census of Manufactures

				Manufacturi	ng shipment	s
		1980	CANSIM			— %
	Industry	SIC	Matrix	1983	1984	Change
				(Millions	of dollars)	,
1.	Logging	0411		4,909.1	5,364.3	9.3
2.	Canned and preserved fruit and vegetable	1031	5383		1,681.9	7.6
3.	Plastic pipe and pipe fittings	1621	5415	340.9	386.4	13.4
4.	Plastic film and sheeting	1631	5416	496.0	587.4	18.4
	Household products and textile materials	1993	5435	481.2	500.1	3.9
	Women's clothing contractors	2445	5449	188.3	217.6	15.6
7.	Wooden door and window	2543	5465	633.6	693.6	9.5
8.	Wooden household furniture	2611	5474	6 39 .0	693.5	8.5
9.	Upholstered household furniture-	2612	5475	445.7	509.6	14.3
10.	Coated and treated paper	2791	5492	373.2	391.3	4.9
	Stationery paper products	2792	5493	322.0	365.7	13.6
12.	Newspaper, magazine and periodical	2841	5502	2,061.0	2,268.4	10.1
	Iron foundries	2941	5509	591.7	762.0	28.8
14.	Other rolled, cast and extruded non-ferrous					
	metal products	2999	5 514	636.9	801.7	25.8
15.	Metal door and window	3031	5521	565.0	598.7	6.0
16.	Metal dies, moulds and patterns	3062	5532	372.3	474.9	27.6
	Heating equipment	3071	553 5	379.0	356.4	-6.0
	Machine shop	3081	5536	663.1	822.5	24.0
	Agricultural implement	3111	5 54 1	959.6	1,036.2	8.0
	Construction and mining machinery and					
	materials handling equipment	3192	5546	1,704.0	$2,\!226.6$	30.7
21.	Turbine and mechanical power transmission equipment	3194	5546	389.6	547.5	40.5
22.	Other machinery and equipment	3199	5547	1,963.5	2,194.4	11.8
	Truck and bus body	3241	55 5 1	285.0	316.9	11.2
	Non-commercial trailer	3243	5 553	166.9	253.5	51.9
	Electrical transformers	3371	5580	468.9	544.9	16.2
	Other electrical industrial equipment	3379	5582	524.0	582.6	11.2
27.	Communications and energy wire and cable	3381	5583	1,031.4	1,229.7	19.2
	Other concrete products	3549	6854	230.7	289.1	25.3
	Other petroleum and coal products	3699	6868	144.5	142.5	-1.4
	Plastic and synthetic resin	3731	6875	1,129.5	1,302.5	12.6
	Pharmaceutical and medicine	3741	6876	1,661.9	1,839.8	10.7
	Jewellery and precious metal	3921	6888	313.4	323.0	3.1

For further information telephone the Industry Division (613-990-9835).

A User's Guide to 1981 Census Data on Place of Birth, Citizenship and Immigration

In the 1981 Census, as in every decennial census of Canada since 1871, information was collected on the place of birth, citizenship and immigration characteristics of the Canadian population. This report was prepared for all users of these data. It describes the relationships among place of birth, citizenship and immigration, provides information on the processing of the data collected on the basis of these concepts, addresses the comparability of the statistics compiled in recent censuses and discusses data quality issues.

Order A User's Guide to 1981 Census Data on Place of Birth, Citizenship and Immigration, April 1986 (99-946, \$15), available today. Contact: Pamela White (613-991-2574) or Jane Badets (613-991-2561), Housing, Family and Social Statistics Division.

Exports of Major Grains March 1986

Export clearances of the major grains during March 1986 were as follows (in thousands of tonnes):

•	Total wheat,	617.4;
•	Oats,	0.7;
•	Barley,	388.4;
•	Rye,	19.1;
•	Flaxseed,	44.1;
•	Canola (rapeseed),	126.3.

Available on CANSIM: matrices 2650-2656.

Order the March 1986 issue of Cereals and Oilseeds Review (22-007, \$10/\$100), scheduled for release by May 27. Contact: Allister B. Hickson (204-949-2856), Agriculture/Natural Resources Division, Winnipeg, Manitoba R3C 0K4, or Glenn Lennox (613-991-3860) Agriculture/Natural Resources Division, Ottawa.

Fruit and Vegetable Production 1985/86

Canadian processors intend to contract a total of 136,055 acres of vegetables in 1986, an 8% decrease from the 1985 level of 148,335 acres.

Mushroom production in Canada during 1985 was 53,461 tons, a 16% increase from the previous year's production.

Available on CANSIM: matrices 1371, 1374-1380, 1383, 1385-1387, 1389, 1391, 1392, 1407, 5616, 5618, 5620, 5623, 5624 and 5627.

Order the May issue of Fruit and Vegetable Production (22-003, \$8/\$60), available in mid-May. Contact: A. Mathieson (613-991-3854), Agriculture/Natural Resources Division.

Cement

March 1986

Manufacturers shipped 500 358 tonnes of cement during March 1986, up 4.5% from the 478 589 tonnes shipped in the same month in 1985 and up 5.7% from the 473 193 tonnes shipped in February 1986.

Available on CANSIM: matrices 92 and 122 (series 13).

Order the March 1986 issue of *Cement* (44-001, \$4/\$40), to be released the week of May 12. Contact: Sharon M. Boyer (613-991-3520), Industry Division.

Publications Released

Cereals and Oilseeds Review, February 1986

Catalogue number 22-007

(Canada: \$10/\$100; Other Countries: \$11/\$110)

Housing Starts and Completions,

February 1986

Catalogue number 64-002

(Canada: \$15/\$150; Other Countries: \$16/\$160)

Quarterly Estimates of the Canadian Balance of International Payments,

Fourth Quarter 1985

Catalogue number 67-001

(Canada: \$25/\$100; Other Countries: \$26/\$104)

Security Transactions with Non-residents, January 1986

Catalogue number 67-002 (Canada: \$15/\$150; Other Countries: \$16/\$160)

Science Statistics, Vol. 10, No. 4 Industrial Research and Development Expenditures, 1977 to 1986

Catalogue number 88-001

(Canada: \$6/\$60; Other Countries: \$7/\$70)

A User's Guide to 1981 Census Data on Place of Birth, Citizenship and Immigration, by Walton O. Boxhill Catalogue number 99-946

(Canada: \$15; Other Countries: \$16)



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Grains, Deliveries of Major	March 1986	April 25, 1986
Grains, Exports of Major	February 1986	April 4, 1986
Gross Domestic Product	January 1986	April 4, 1986
Gross Domestic Product	February 1986	April 30, 1986
Gypsum Products Industry	Census of Manufactures 1984	April 7, 1986
landbag Industry	Census of Manufactures 1984	April 18, 1986
Iardboard	February 1986	April 18, 1986
Iardwood Veneer Industry	Census of Manufactures 1984	April 25, 1986
Help-wanted Index	March 1986	April 10, 1986
Iomicide Statistics, Canadian	1985	April 25, 1986
Ioney in Alberta, Production		•
and Value Ioney in Quebec, Production	1985	April 1, 1986
and Value	1986	April 3, 1986
Iotel Furniture and Fixture Industry	Census of Manufactures 1984	April 18, 1986
Iours, Employment and Earnings	February 1986	April 29, 1986
Iousing Price Index	February 1986	April 11, 1986
lousing Starts	February 1986	April 2, 1986
Iousing Starts	March 1986	April 30, 1986
mport Price Index	February 1986	April 10, 1986
mports by Commodities	February 1986	April 18, 1986
mports, Merchandise Trade	1985	April 22, 1986
ncome, Labour Estimates	January 1986	April 8, 1986
ndustrial Corporations: Financial	January 1900	
Statistics	Fourth Quarter 1985	April 7, 1986
ndustrial Fan Industry	Census of Manufactures 1984	April 24, 1986
ndustrial Fastener Industry	Census of Manufactures 1984	April 9, 1986
ndustrial Production	February 1986	
		April 30, 1986
ngots, Steel	February 1986	April 16, 1986
marka Stool	March 1986	April 15, 1986
ngots, Steel	Week Ending March 29, 1986	April 3, 1986
	Week Ending April 5, 1986	April 9, 1986
	Week Ending April 12, 1986	April 17, 1986
	Week Ending April 19, 1986	April 23, 1986
	Week Ended April 26, 1986	April 30, 1986
nk, Printing Industry	Census of Manufactures 1984	April 11, 1986
nstant Skim Milk Powder	February 1986	April 3, 1986
nstitutional Furniture and Fixture	March 1986	April 28, 1986
Industry	Census of Manufactures 1984	April 18, 1986
nstruments, Musical Industry	Census of Manufactures 1984	April 7, 1986
nsulating Board, Rigid	March 1986	April 30, 1986
nsulating Materials, Non-metallic Minerals	Census of Manufactures 1984	April 25, 1986
	January-September 1985	April 3, 1986
nternational Seaborne Statistics	ganuai v-pepieninei 1300	
nternational Seaborne Statistics nventories in Manufacturing	January-September 1300	April 5, 1360

Subject	Reference Period	Release Date
Inventories, Shipments and Orders in		
Manufacturing Industries	January 1986	April 4, 1986
Iron, Pig	March 1986	April 15, 1986
Jacket Industry, Women's	Census of Manufactures 1984	April 4, 1986
Kitchen Cabinet (Wooden) Industry	Census of Manufactures 1984	April 24, 1986
Knitted Fabric (Broad) Industry	Census of Manufactures 1984	April 24, 1986
Labour Cost	1985	April 2, 1986
Labour Force Survey	March 1986	April 4, 1986
Labour Income, Estimates	January 1986	April 8, 1986
Laminate Sheet, Decorative	First Quarter 1986	April 22, 1986
Lamp and Shade Industry, Electric		
(Except Bulb and Tube)	Census of Manufactures 1984	April 24, 1986
Lamp, Electric (Bulb and Tube)		
Industry	Census of Manufactures 1984	April 9, 1986
Lamps, Electric	March 1986	April 23, 1986
Leading Indicator of Building	D 1 1005	11.00 1000
Construction Activity	December 1985	April 23, 1986
Leaf Tobacco Industry	Census of Manufactures 1984	April 25, 1986
Leather (Other) and Allied Products	Census of Manufactures 1984	A muil 9.4 109.6
Industry	Census of Manufactures 1984 Census of Manufactures 1984	April 24, 1986
Lighting Fixture Industry Linoleum Industry	Census of Manufactures 1984 Census of Manufactures 1984	April 17, 1986 April 9, 1986
Livestock Report - Pigs	April 1, 1986	April 28, 1986
Luggage Industry	Census of Manufactures 1984	April 18, 1986
Luggage muusu y	Census of Manufactures 1304	April 10, 1500
Mat Industry	Census of Manufactures 1984	April 18, 1986
Meat Consumption	1985	April 16, 1986
Meat, Frozen (Stocks)	April 1, 1986	April 23, 1986
Metal Products Industry,		
Architectural	Census of Manufactures 1984	April 11, 1986
Metal Products Industry, Custom		
Coating	Census of Manufactures 1984	April 18, 1986
Metal Products Industry, Other		
Stamped and Pressed	Census of Manufactures 1984	April 18, 1986
Metal Smelting and Refining Industries,	C 634 1004	A 11 17 1000
Non-ferrous	Census of Manufactures 1984	April 17, 1986
Metal Valve Industry	Census of Manufactures 1984	April 7, 1986
Milk Powder, Instant Skim	February 1986 March 1986	April 3, 1986
Millwork (Other) Industry	Census of Manufactures 1984	April 28, 1986 April 24, 1986
	Census of Manufactures 1964	April 24, 1900
Mineral Insulating Materials (Non-metallic) Industry	Census of Manufactures 1984	April 25, 1986
Mineral Products Industries,	Census of Manufactures 1304	April 20, 1900
Non-metallic (n.e.c.)	Census of Manufactures 1984	April 24, 1986
Mobile Home Industry	Census of Manufactures 1984	April 24, 1986
Motor Vehicle Sales, New	February 1986	April 9, 1986
TOTAL TOMOTO DATOS, ITO IT	2021 444.5 2000	p, 1000

Subject	Reference Period	Release Date
Motor Vehicle Steering and Suspension	C CM C 1004	A: 111 1000
Industry	Census of Manufactures 1984	April 11, 1986
Motor Vehicle Wheel and Brake	Census of Manufactures 1984	April 18, 1986
Industry	Census of Manufactures 1984 Census of Manufactures 1984	April 7, 1986
Musical Instruments Industry	Census of Manufactures 1964	April 1, 1960
Natural Gas Production	December 1985	April 1, 1986
Natural Gas Sales	February 1986	April 21, 1986
Non-residential Construction Building	- 0.4- 	
Material Price Index	February 1986	April 14, 1986
Oil Pipeline Transport	January 1986	April 4, 1986
Oils and Fats	February 1986	April 14, 1986
Oilseed Crushings	March 1986	April 22, 1986
Orders in Manufacturing Industries	February 1986	April 23, 1986
Orders, Manufacturing Industries	January 1986	April 4, 1986
Ornamental, Other	Census of Manufactures 1984	April 11, 1986
Pants Industry, Men's and Boy's	Census of Manufactures 1984	April 4, 1986
Paper Board Industry	Census of Manufactures 1984	April 7, 1986
Paper Box and Bag Industry	Census of Manufactures 1984	April 17, 1986
Paper Consumer Products Industry	Census of Manufactures 1984	April 7, 1986
Particleboard	February 1986	April 18, 1986
Performing Arts Companies	1984	April 16, 1986
Petroleum Products, Refined (Sales)	February 1986	April 21, 1986
Petroleum, Crude (Production)	December 1985	April 1, 1986
Phonograph Records	February 1986	April 11, 1986
Pig Iron	March 1986	April 15, 1986
Pigs - Livestock Report	April 1, 1986	April 28, 1986
Pipe, Concrete Industry	Census of Manufactures 1984	April 9, 1986
Pipe, Steel	February 1986	April 16, 1986
Plastic Products Industry, Foamed		
and Expanded	Census of Manufactures 1984	April 17, 1986
Platemaking Industry	Census of Manufactures 1984	April 25, 1986
Plywood Industry	Census of Manufactures 1984	April 25, 1986
Plywood, Construction Type	February 1986	April 17, 1986
Population for Canada, The	1 1000	4 110 1000
Provinces and Territories (Erratum)	January 1, 1986	April 9, 1986
Population for Canada, the Provinces	January 1 1006	A mm:1.9. 1000
and Territories	January 1, 1986	April 8, 1986
Postsecondary Enrolment of	Fall 1985	Annil 95 1000
Community Colleges, Full-time Poultry Products, Stocks of Frozen	April 1, 1986	April 25, 1986 April 14, 1986
Powdered Milk, Instant Skim	March 1986	April 14, 1986 April 28, 1986
Power, Electric	January 1986	April 4, 1986
Pre-recorded Tapes	February 1986	April 11, 1986
Printing Ink Industry	Census of Manufactures 1984	April 11, 1986 April 11, 1986
Process Cheese	February 1986	April 3, 1986
Productivity Measures, Aggregate	1985	April 2, 1986
- 10 out try michaelos, megicane	1000	11pi11 2, 1500

Subject	Reference Period	Release Date
Provincial and Territorial Government		A
Employment	Fourth Quarter 1985	April 22, 1986
Pulp Industry	Census of Manufactures 1984	April 7, 1986
Pulpwood and Wood Residue	February 1986	April 14, 1986
Pump Industry	Census of Manufactures 1984 Census of Manufactures 1984	April 24, 1986 April 18, 1986
Purse Industry	Census of Manufactures 1964	April 10, 1300
Radio Receiver Industry	Census of Manufactures 1984	April 17, 1986
Railway Carloadings	March 1986	April 30, 1986
Railway Carloadings	10 Days Ending March 31, 1986	April 17, 1986
	Seven Days Ending April 7, 1986	April 21, 1986
	Seven Days Ending April 14, 1986	April 28, 1986
Record Player Industry	Census of Manufactures 1984	April 17, 1986
Recording, Sound Industry	Census of Manufactures 1984	April 7, 1986
Records, Phonograph	February 1986	April 11, 1986
Refined Petroleum Products, Sales	February 1986	April 21, 1986
Refrigeration Equipment Industry,		
Commercial	Census of Manufactures 1984	April 11, 1986
Residential Building Material Price		
Index	February 1986	April 14, 1986
Residue, Wood	February 1986	April 14, 1986
Resins, Synthetic	February 1986	April 17, 1986
Restaurant Furniture and Fixture	•	
Industry	Census of Manufactures 1984	April 18, 1986
Restaurants	February 1986	April 17, 1986
Retail Trade	February 1986	April 16, 1986
Roofing Industry, Asphalt	Census of Manufactures 1984	April 17, 1986
Roofing, Asphalt	February 1986	April 8, 1986
	March 1986	April 30, 1986
Rope, Wire Industry	Census of Manufactures 1984	April 9, 1986
Rubber Products, Other	Census of Manufactures 1984	April 4, 1986
Rug Industry	Census of Manufactures 1984	April 18, 1986
Sawmills East of the Rockies	January 1986	April 8, 1986
Sawmins East of the Rockies	February 1986	April 29, 1986
Sawmills in British Columbia	February 1986	April 29, 1986
	1986-87	April 3, 1986
Science, Federal Expenditures Seaborne Statistics, International	January-September 1985	April 3, 1986
Security Transactions with	danuary-September 1300	115111 0, 1000
Non-residents	February 1986	April 16, 1986
Shake Industry	Census of Manufactures 1984	April 25, 1986
	Census of Manufactures 1984	April 25, 1986
Shingle and Shake Industry	Census of Manufactures 1304	115111 20, 1000
Shipments in Manufacturing Industries	January 1986	April 4, 1986
industries	February 1986	April 23, 1986
Chiut and IIndaniyaau Industry	remuary 1300	71p111 20, 1000
Shirt and Underwear Industry,	Census of Manufactures 1984	April 9, 1986
Men's and Boy's	-	April 3, 1986
Skim Milk Powder	February 1986 March 1986	April 14, 1986
Soft Drinks Production	Census of Manufactures 1984	April 7, 1986 •
Sound Recording Industry	Octions of Matintacial es 1904	11pili 1, 1000 •

Subject	Reference Period	Release Date
Sportswear Industry, Women's	Census of Manufactures 1984	April 17, 1986
Spring, Coil Industry	Census of Manufactures 1984	April 24, 1986
Spun Yarn Industry	Census of Manufactures 1984	April 25, 1986
Steel Foundries Industry	Census of Manufactures 1984	April 7, 1986
Steel Ingots	February 1986	April 16, 1986
Steel Ingots	Week Ending March 29, 1986	April 3, 1986
	Week Ending April 5, 1986	April 9, 1986
	Week Ending April 12, 1986	April 17, 1986
	Week Ending April 19, 1986	April 23, 1986
	Week Ended April 26, 1986	April 30, 1986
Steel Ingots and Pig Iron	March 1986	April 15, 1986
Steel Pipe, Tubing and Fittings	February 1986	April 16, 1986
Steel Price Indexes, Structural	Fourth Quarter 1985	April 22, 1986
Steel Wire and Specified Wire	•	• ′
Products	February 1986	April 14, 1986
Steel, Rolled (Shipments)	February 1986	April 21, 1986
Store Sales, Department	February 1986	April 8, 1986
Sugar Sales	March 1986	April 11, 1986
Sugar and Chocolate Confectionery		
Industry	Census of Manufactures 1984	April 4, 1986
Tapes, Pre-recorded	February 1986	April 11, 1986
Taverns	February 1986	April 17, 1986
Tea and Coffee Industry	Census of Manufactures 1984	April 18, 1986
Technology, Federal Expenditures	1986-87	April 3, 1986
Telecommunications Statistics	Fourth Quarter 1985	April 15, 1986
Telephone Statistics	February 1986	April 15, 1986
Television Receiver Industry	Census of Manufactures 1984	April 17, 1986
Textile Dyeing and Finishing	Census of Manufactures 1984	April 11, 1986
Tire, Tube and Other Rubber	Ochsus of Manufactures 1304	71prii 11, 1500
Products Industry	Census of Manufactures 1984	April 4, 1986
Tobacco Industry	Census of Manufactures 1984	April 25, 1986
Tobacco Products	March 1986	April 23, 1986 April 17, 1986
Tobacco Products Industry	Census of Manufactures 1984	April 18, 1986
Trade, Merchandise (Imports)	1985	April 22, 1986
Trade, Preliminary Statement of	1000	ripi 11 22, 1300
Canadian International	February 1986	April 10, 1986
Trade, Wholesale	February 1986	April 24, 1986
Trailer Industry, Commercial	Census of Manufactures 1984	April 17, 1986
Travel Between Canada and Other	Census of manufactures 1304	71pm 11, 1300
Countries	February 1986	April 7, 1986
Tube Industry	Census of Manufactures 1984	
Tube industry Tubing	- · · · · · · · · · · · · · · · · · · ·	April 4, 1986
Typesetting Industry	February 1986 Census of Manufactures 1984	April 16, 1986
Typesetting muustry	Census of Manufactures 1904	April 25, 1986
Underwear Industry, Men's and	Consus of Manufacture 1004	A., 110, 1000
Boy's	Census of Manufactures 1984	April 9, 1986 April 30, 1986
Unemployment Insurance Statistics	February 1986	

Subject	Reference Period	Release Date
Union Wage Rate Index	March 1986	April 21, 1986
Upholstery and Coil Spring Industry	Census of Manufactures 1984	April 24, 1986
Utility Construction (Electric) Price	Octions of Manufactures 1904	
Indexes	1985	April 23, 1986
Indexes	1000 to	115111 20, 1000
Valve, Metal Industry	Census of Manufactures 1984	April 7, 1986
Vegetable Industry	Census of Manufactures 1984	April 4, 1986
Vegetable Oil Mills	Census of Manufactures 1984	April 4, 1986
Vegetable Stocks	April 1986	April 30, 1986
, 090	March 3, 1986	April 1, 1986
Vehicle Sales, New Motor	February 1986	April 9, 1986
Vehicle Wheel and Brake Industry	Census of Manufactures 1984	April 18, 1986
Veneer, Hardwood Industry	Census of Manufactures 1984	April 25, 1986
, , , , , , , , , , , , , , , , , , , ,		• ,
Waferboard	February 1986	April 18, 1986
Wheel and Brake Industry, Motor		•
Vehicle	Census of Manufactures 1984	April 18, 1986
Wholesale Trade	February 1986	April 24, 1986
Wire Products (Other) Industry	Census of Manufactures 1984	April 24, 1986
Wire and Wire Rope Industry	Census of Manufactures 1984	April 9, 1986
Wire, Steel and Products	February 1986	April 14, 1986
Wiring Assemblies Industry, Motor		
Vehicle	Census of Manufactures 1984	April 11, 1986
Wood Residue	February 1986	April 14, 1986
Wool, Mineral	March 1986	April 22, 1986
Work Patterns Survey, Annual	1985	April 16, 1986
Woven Cloth Industry	Census of Manufactures 1984	April 25, 1986
Wrappers	March 1986	April 29, 1986
Wrappers, Corrugated	February 1986	April 3, 1986
Yarn, Spun Industry	Census of Manufactures 1984	April 25, 1986

tatistics Canada

NOT FOR LOAN Monday, May 5, 1986

Major Release

New Housing Price Index, March 1986

2

New housing prices increased 0.7% from February and 6.4% on a yearover-vear basis

Data Availability Announcements

Coal and Coke Statistics, February 1986 Railway Carloadings, Seven Days Ending April 21, 1986

Publications Released

5

Help-wanted Index, 1985

The Help-wanted Index publication provides users with historical data and information on how this labour demand measure is constructed. The index (1981 = 100) is calculated from help-wanted advertisements placed by employers in the classified sections of 18 metropolitan area newspapers.

The report covers the period from 1962 to 1985. It shows monthly data (raw and seasonally adjusted) for Canada and the following five regions: the Atlantic provinces, Quebec, Ontario, the Prairie provinces and British Columbia. In addition, the publication features graphs which relate the Help-wanted Index to other labour market statistics such as the unemployment rate, the number of claims for unemployment insurance benefits received by Employment and Immigration Canada, and the United States help-wanted index.

Order the 1985 issue of the Help-wanted Index (71-204, \$10/\$11), available today from Publication Sales and Services (613-993-7276), or from any of Statistics Canada's regional reference centres.

Major Release

New Housing Price Index March 1986

The New Housing Price Index (1981=100) for Canada stood at 101.3 in March, up 0.7% from its February level of 100.6, continuing an upward movement which has now been evident for the last 10 months. This index of Canadian housing contractors' selling prices stands 6.4% higher than the year-earlier level of 95.2. Between February 1986 and March 1986, the estimated house only index increased 0.8% to 104.8, while the estimated land only index increased 0.3% to 95.7.

Between February 1986 and March 1986 the largest increase noted in the price index was for Toronto (1.4%), followed by Hamilton (1.2%), London (1.2%) and St. Catharines-Niagara (1.1%). Lesser gains were registered in Kitchener (0.9%), Saskatoon (0.9%), Calgary (0.8%), Winnipeg (0.6%), Quebec City (0.5%), Montreal (0.5%), Ottawa-Hull (0.3%), Victoria (0.3%), Edmonton (0.2%) and Saint John-Moncton (0.1%). Only St. John's reported a decrease in March (-0.1%).

Builders' selling prices continued to exhibit large 12-month increases in Southern Ontario cities due to strong demand for new houses, . coupled with increased prices for materials and some shortages of skilled tradespersons. Significant yearly increases were recorded in Kitchener (16.4%), London (11.7%), Windsor (11.5%), Toronto (11.2%) and St. Catharines-Niagara (10.8%).. Calgary also recorded a significant increase (10.6%). Increases were also noted for Hamilton (9.4%), Edmonton (8.4%), Montreal (5.9%), Quebec City (5.6%), Winnipeg (5.4%), Saskatoon (4.2%), Regina (3.6%), Saint John-Moncton (3.3%), Halifax (2.5%), St. John's (1.5%) and Ottawa-Hull (1.2%). Only in Victoria (-4.5%) and Vancouver (-1.2%) were new housing price indexes below the level recorded in March 1985. (see table on page 3)

Available on CANSIM: matrix 198.

Order the first quarter 1986 issue of Construction Price Statistics (62-007, \$15/\$60), available in May. Contact: the Prices Division (613-990-9601).

New Housing Price Indexes (1981=100)

					% c	hange
	Weights ¹ 1986		Mar. 1985	Mar. '86/ Feb. '86	Mar. '86/ Mar. '85	
Canada Total ²	100.0	101.3	100.6	95.2	0.7	6.4
Canada (House only) Canada		104.8	104.0	97.9	0.8	7.0
(Land only)		95.7	95.4	90.8	0.3	5.4
St. John's	0.94	106.4	106.5	104.8	-0.1	1.5
Halifax	2.42	123.7	123.7	120.7	_	2.5
Saint John-Moncton	0.91	125.6	125.5	121.6	0.1	3.3
Quebec City	2.38	130.0	129.4	123.1	0.5	5.6
Montreal	9.97	128.7	128.1	121.5	0.5	5.9
Ottawa-Hull	6.26	128.4	128.0	126.9	0.3	1.2
Toronto	30.44	110.0	108.5	98.9	1.4	11.2
Hamilton	2.75	131.3	129.8	120.0	1.2	9.4
St. Catharines-Niagara	1.06	134.5	133.0	121.4	1.1	10.8
Kitchener	1.65	137.3	136.1	118.0	0.9	16.4
London	1.26	122.2	120.8	109.4	1.2	11.7
Windsor	0.49	112.5	112.5	100.9	-	11.5
Winnipeg	2.92	124.2	123.5	117.8	0.6	5.4
Regina	1.10	111.8	111.8	107.9	-	3.6
Saskatoon	1.50	104.1	103.2	99.9	0.9	4.2
Calgary	5.29	90.8	90.1	82.1	0.8	10.6
Edmonton	5.79	85.2	85.0	78.6	0.2	8.4
Vancouver	19.53	72.9	72.9	73.8	_	.1.2
Victoria	2.54	72.3	72.1	75.7	0.3	.4.5

¹ Surveys in Sudbury and Thunder Bay account for the remaining weight and are secured due to insufficient sample size. The survey has been discontinued in Prince George.

² It should be noted that the linking method and annually updated city weights are such that aggregate indexes cannot be considered as the direct average of their respective associated indexes. In exceptional cases this may cause the level of an aggregate index and its corresponding percentage change figures to fall slightly outside the range of those exhibited by the associated indexes.

⁻Nil.

Coal and Coke Statistics

February 1986

Canadian production of coal totalled 4 659 kilotonnes in February 1986, down 7.5% from 5 035 kilotonnes a year earlier. Exports of coal increased 13.8% to 2 343 kilotonnes from 2 059 kilotonnes in February 1985, while no imports were reported. Coke production was 360 kilotonnes in February 1986, down 3.4% from the previous year.

Available on CANSIM: matrix 9.

Order the February 1986 issue of *Coal and Coke Statistics* (45-002, \$8/\$80), available the third week in May. Contact: Dave Madsen (613-990-9823), Energy Section, Industry Division.

Railway Carloadings

Seven Days Ending April 21, 1986

Freight tonnages loaded by railways in Canada for the seven days ending April 21, 1986 totalled 4.9 million tonnes, a decrease of 0.6% from the 1985 figure.

Order the Vol. 2, No. 15 issue of Railway Carloadings (52-005, \$75), scheduled for release the week of May 5. Contact: Wayne Reinhard (613-990-8700), Surface Transport Section, Transportation Division.

Publications Released

Crude Petroleum and Natural Gas

Production, December 1985 Catalogue number 26-006

(Canada: \$8/\$80; Other Countries: \$9/\$90)

Capacity Utilization Rates in Canadian Manufacturing, Fourth Quarter 1985

Catalogue number 31-003

(Canada: \$20/\$80; Other Countries: \$21/\$84

Construction Type Plywood,

February 1986

Catalogue number 35-001

(Canada: \$4/\$40; Other Countries: \$5/\$50)

Production and Shipments of Steel Pipe, Tubing and Fittings,

February 1986

Catalogue number 41-011

(Canada: \$4/\$40; Other Countries: \$5/\$50)

Gypsum Products, March 1986 Catalogue number 44-003

(Canada: \$4/\$40; Other Countries: \$5/\$50)

Railway Carloadings,

7-day Period Ending April 14, 1986 Catalogue number 52-005

(Canada: \$75; Other Countries: \$100)

Financial Institutions: Financial Statistics.

Fourth Quarter 1985

Catalogue number 61-006

(Canada: \$40/\$160; Other Countries

\$41.50/\$166)

New Motor Vehicle Sales.

February 1986

Catalogue number 63-007

(Canada: \$8/\$80; Other Countries: \$9/\$90)

Merchandising Inventories,

January 1986

Catalogue number 63-014

(Canada: \$12/\$120; Other Countries: \$13/\$130)

Help-wanted Index, 1985

Catalogue number 71-204

(Canada: \$10; Other Countries: \$11)

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Publications may also be ordered through Statistics Canada's offices in St. John's, Halifax, Montreal, Ottawa, Sturgeon Falls. Toronto, Winnipeg, Regina, Edmonton and Vancouver, or from authorized bookstore agents or other booksellers.

The Daily

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TheDaily

Statistics Canada

NE S'EMPRUNTE PAS CAMAGA Tuesday, May 6, 1986 Cary **Major Releases** Business Conditions Survey, Manufacturing Industries, 2 April 1986 Manufacturers anticipate higher production levels in the second quarter **Construction Building Material Price Index:** Residential, March 1986 4 Prices increased 1.0% from February and showed a 12-month advance of 6.5% **Construction Building Material Price Index:** Non-residential, March 1986 5 The index increased 0.3% from February and 4.3% on a year-over-year basis Data Availability Announcements Unemployment Insurance Statistics, 1984 6 6 Coastwise Shipping Statistics, 1985 Poultry and Eggs, 1985 **Publications Released** 7

Major Releases

Business Conditions Survey, Canadian Manufacturing Industries

April 1986

Canadian manufacturers reporting to the April 1986 Business Conditions Survey anticipate a net increase in production in the second quarter compared to the first quarter of 1986. Higher production is expected by manufacturers representing 40% of total respondents shipments whereas only 14% predict lower production. However, a substantial proportion of the anticipated net increase in production between the first and second quarter probably reflects a seasonal pattern.

In the April survey, manufacturers representing 60% of total respondents' output reported little change in the receipt of new orders. Although the proportion indicating rising new orders (24%) exceeded the proportion citing declining new orders (17%),

this small net difference is again likely to be attributable to seasonal factors.

The backlog of unfilled orders was reported as normal by manufacturers representing 70% of total respondents' output.

Canadian manufacturers continue to remain cautious about inventory build-up with 96% indicating that their finished product inventory is about right or too high. (see table on page 3)

Note to Users

Users should note that the change from 1981 to 1982 census values for weights has resulted in some revisions to previously published results. As well, the January 1986 results have been revised to include responses received after the first release of those results.

Available on CANSIM: matrices 2843-2845.

Contact: T. Newton (613-991-3554), Industry Division.

Business Conditions Survey, Canadian Manufacturing Industries April 1986

All manufacturing industries	Apr. 1985	July 1985	Oct. 1985	Jan. 1986	Apr. 1986		
	percentage of weighted response						
Expected production							
Higher	34	23	30	21	40		
Lower	15	28	22	31	14		
About the same	52	49	48	47	46		
New orders level							
Rising	28	26	26	19	24		
Declining	16	18	21	15	17		
About the same	56	56	53	66	60		
Unfilled orders backlog							
Higher than normal	16	18	12	13	12		
Lower than normal	22	20	18	18	17		
About normal	62	62	70	69	70		
Finished product inventory							
Too low	3	5	7	4	4		
Too high	28	20	19	19	27		
About right	69 .	75	74	77	69		
Sources of production difficulties							
Working capital shortage	6	8	3	3	4		
Skilled labour shortage	3	5	4	4	5		
Unskilled labour shortage	0	Ō	. 1	0	ŏ		
Raw material shortage	4	5	3	3	4		
Other difficulties	10	5	4	2	2		
No difficulties	79	79	85	88	87		

Construction Building Material Price Index: Residential

March 1986

The price index for residential construction building materials (1981 = 100) rose to 125.5 in March, up 1.0% from the revised February level of 124.3. This index now stands 6.5% higher than the year-earlier level of 117.8.

Between February and March 1986, increases were noted in three of the four components: structural materials increased 3.0%, followed by mechanical materials (0.8%) and architectural materials (0.2%). Electrical materials remained unchanged. The change in

the total index was mainly attributable to price increases for lumber and plywood.

Between March 1985 and March 1986, the largest year-over-year price increase was recorded for structural materials (10.3%), followed by architectural materials (6.4%) and mechanical materials (2.7%). Electrical materials decreased 0.2%.

Available on CANSIM: matrix 423.

Order the first quarter 1986 issue of Construction Price Statistics (62-007, \$15/\$60), available in June 1986. Contact: the Information Service (613-990-9606/7), Prices Division.

Construction Building Material Price Indexes: Residential (1981 = 100)

	•			% change		
	Mar. '86	Feb. '86	Mar. '85	Mar. '86/ Feb. '86	Mar. '86/ Mar. '85	
Total materials	125.5	124.3	117.8	1.0	6.5	
Architectural materials	125.1	124.8	117.6	0.2	6.4	
Structural materials	128.6	124.8	116.6	3.0	10.3	
Mechanical materials	125.0	124.0	121.7	0.8	2.7	
Electrical materials	117.0	117.0	117.2	_	-0.2	

⁻Nil.

Construction Building Material Price Index: Non-residential March 1986

The non-residential construction building material price index (1981 = 100) rose to 123.1 in March, up 0.3% from the revised February level of 122.7. This index of non-residential building material prices now stands 4.3% higher than the year-ago level of 118.0.

Between February and March 1986, increases were noted in all of the four components. Structural materials increased 0.7%, followed by mechanical materials (0.3%), architectural materials (0.2%) and electrical materials (0.1%). The change in the total index

was mainly attributable to price increases for lumber, foamed and expanded plastics and plywood.

Between March 1985 and March 1986, structural materials increased 7.6%, followed by architectural materials (4.4%), mechanical materials (1.9%) and electrical materials (0.9%).

Available on CANSIM: matrix 423.

Order the first quarter 1986 issue of Construction Price Statistics (62-007, \$15/\$60), available in June. Contact: the Information Service (613-990-9606/7), Prices Division.

Construction Building Material Price Indexes: Non-residential (1981 = 100)

				% change		
	Mar. '86	Feb. '86	Mar. '85	Mar. '86/ Feb. '86	Mar. '86/ Mar. '85	
Total materials	123.1	122.7	118.0	0.3	4.3	
Architectural material	124.0	123.8	118.8	0.2	4.4	
Structural materials	123.1	122.3	114.4	0.7	7.6	
Mechanical materials	125.4	125.0	123.1	0.3	1.9	
Electrical materials	117.3	117.2	116.3	0.1	0.9	

Unemployment Insurance Statistics

Employee unemployment insurance contributions for 1984 have been estimated at \$3,407 million (\$2,175 million for males and \$1,232 million for females), an increase of 10.8% from A total of 6.5 million males and 5.0 million females paid unemployment insurance premiums in 1984. Compared with the previous year, the increases in the number of contributors were 1.9% and 3.6% respectively.

Note to Users

Annual unemployment insurance statistics for the year 1984 are now available. The data provide unduplicated counts of contributors and beneficiaries, the number of benefit periods established and terminated, and employee contributions. The data are based on a 10% sample of records supplied by Employment and Immigration Canada.

Available on CANSIM: matrices 5718, 5719, 5729 and 5730.

Data for the users 1978 to 1984 will be published in Benefit Periods Established and Terminated Under the Unemployment Insurance Act (73-201, \$30), available in June. Contact: Horst Stiebert or Jean-Pierre Maynard (613-990-9900), Unemployment Insurance Statistics Section, Labour Division.

Coastwise Shipping Statistics 1985

Preliminary figures show total cargo handled in coastwise shipping during 1985 totalled 123 433 752 tonnes, a 10.2% drop from 1984.

Despite a 21.9% decrease, wheat remained the most important commodity in terms of total tonnes handled, at 21 738 402 tonnes. Logs and bolts trailed closely with 20 510 838 tonnes, following a 15.1% increase over 1984.

The top seven commodities accounted for over 70% of the total tonnes loaded and unloaded in 1985. Tonnages (in thousands) for 1985 with revised 1984 figures in brackets, were as follows:

_	****	04.500	(0= 00=)
•	Wheat	21 738	(27825)
•	Logs and bolts	20 511	(17823)
•	Fuel oil	12085	(14 617)
•	Iron ore, concentrates		
	and scrap	10 160	(13 583)
•	Limestone	8 647	(6 438)
•	Pulpwood	8 126	(7 618)
•	Gasoline	6 153	(6 578)

Order the 1985 issue of Coastwise Shipping Statistics (54-210, \$42), scheduled for release July 30. Contact: Gaston Levesque (613-990-8696), Marine Transport Unit, Transportation Division.

Apparent Consumption of Poultry and Eggs 1985

Apparent per capita consumption of poultry in 1985 was 25.1 kilograms compared to 23.7 kilograms in 1984. Apparent per capita consumption of eggs in 1985 was 17.6 dozen, down from 17.8 dozen in 1984.

Available on CANSIM: matrices 1136 and 1137.

Order the 1985 issue of Production of Poultry and Eggs (23-202, \$30), scheduled for release June 10. Contact: P. Beerstecher (613-990-8716), Agriculture/Natural Resources Division.

Publications Released

Production, Shipments and Stocks on Hand of Sawmills East of the Rockies,

January 1986

Catalogue number 35-002

(Canada: \$8/\$80; Other Countries: \$9/\$90)

Coal and Coke Statistics, January 1986 Catalogue number 45-002

(Carada e 80/800 Other Count

(Canada: \$8/\$80; Other Countries: \$9/\$90)

Imports by Commodities, February 1986 Catalogue number 65-007

Catalogue number 65-007

(Canada: \$50/\$500; Other Countries: \$60/\$600)

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Statistics Canada's Official Release Vehicle for Statistical Information

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TheDaily

Statistics Canada

Wednesday, May 7, 1986

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Major Release

Travel Between Canada and Other Countries, March 1986

 Long-term visits to Canada by non-residents reached a record level for the third consecutive month

Data Availability Announcements

·	
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Industrial Chemicals and Synthetic Resins, March 1986	5
The Dairy Review, March 1986	5

Publications Released

6



Major Release

Travel Between Canada and Other Countries

March 1986

Total Travel

During March 1986, preliminary statistics indicate an estimated 2.1 million visits to Canada by United States residents, an increase of 10.6% from the same month in 1985. Visits by residents of other countries rose by 13:3% to 87,600 in March. The number of Canadian reentries following visits to the United States totalled 3.4 million, an advance of 10:1% from March 1985 figures. Visits by Canadian residents returning from all other countries increased by 2.3% to 285,200.

Total international travel flows during the first three months of 1986 were as follows: 5.3 million trips by United States residents to Canada, a rise of 13.1% compared with 1985; 205,800 visits by residents from other countries, an increase of 9.1%; 8.1 million visits by Canadian residents returning from the United States, a gain of 3.4%, while trips by residents returning from other countries numbered 742,000 – an advance of 6.2% from 1985.

Estimation of Tourists

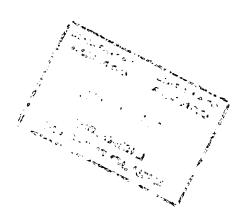
Preliminary data show that long-term tourist entries (by auto and bus for one night or longer and all entries by boat, plane and train) from the United States increased by 16.1% to 526,000 in March 1986, the highest March level since 1972. Visits by residents of other countries – excluding those arriving by land via the United States and intending to stay less than 24 hours – numbered 80,400 visits, an advance of 11.6% from March 1985. Canadian tourist re-entries from the United States numbered 1.0 million in March, a 9.0% rise, while trips by residents returning from countries other than the United States increased by 2.3% to 285,200.

In the first quarter of 1986, tourist visits from the United States numbered 1.3 million, up 16.1% from 1985. Tourist trips from other countries increased by 9.1% to 192,400 during the same period. Canadian tourist re-entries from the United States numbered 2.3 million, an increase of 4.0% from a year earlier, while visits by residents returning from countries other than the United States grew by 6.2% to 742,000.

The accompanying table shows traveller entries and re-entries for March 1986 for total and long-term traffic as well as percentage changes from 1985.

Available on CANSIM: matrices 2661-2694.

Order the March 1986 issue of International Travel - Advance Information (66-001P, \$5/\$50), available mid-May. Contact: Paul L. Paradis (613-990-8933), International Travel Section, International and Financial Economics Division.



International Travel Between Canada and Other Countries March 1986

		Total trips				Long-term trips ¹			
Residence of travellers	Ma	rch	January-March		March		January-March		
	Number 1986	% Change From '85	Number 1986	% Change From '85	Number 1986	% Change From '85	Number 1986	% Change From '85	
Non-residents									
All countries	2,213,195	10.7	5,549,048	12.9	606,356	15.5	1,495,514	15.2	
United States	2,125,616	10.6	5,343,291	13.1	526,004	16.1	1,303,153	16.1	
Other countries	87,579	13.3	205,757	9.1	80,352	11.6	192,361	9.1	
Residents of Cana	ada								
All countries	3,637,126	9.4	8,862,773	3.6	1,317,155	7.5	3.074.754	4.5	
United States	3,351,913	10.1	8,120,793	3.4	1,031,942	9.0	2,332,774	4.0	
Other countries	285,213	2.3	741,980	6.2	285,213	2.3	741,980	6.2	

 $^{^1}$ Figures for the "United States" include auto and bus one or more nights and total plane, train and boat flows. Figures for "Other countries" exclude entries by land same day via the U.S.A.

Small Business in Canada

1981-1983

The number of smaller size businesses in Canada totalled an estimated 712,924 in 1983, up 0.02% from 695,784 businesses in 1981. Smaller size business operations continued to be heavily concentrated in three areas of industrial activity: 75% of them were in the construction, trade and service sectors. In terms of provincial distribution, 34% of smaller size business operations were located in Ontario (244,952 firms), followed by Quebec with 171,545 firms or 24% of the national total.

This information as well as information on revenues, profits, wages, equity and asset holdings of small business in Canada will be available in the publication Small Business in Canada: A Statistical Profile, 1981-1983 (61-521, \$30), to be released within a few weeks. The information is currently available in machine readable form (for a fee of \$150). For further information contact: John Skelton (613-990-9046), User Services, Small Business Statistics.

Electrical Appliances

March 1986

Canadian electrical appliance firms produced 106,368 kitchen appliances, 33,479 household vacuum cleaners and 26,681 home comfort products during March 1986.

Order the March 1986 issue of Specified Domestic Electrical Appliances (43-003, \$4/\$40), to be released by May 14. Contact: Roger Laplante (613-990-9837), Industry Division.

Electric Storage Batteries March 1986

Canadian storage battery manufacturers sold 166,075 automotive replacement batteries in March 1986, down 4.0% from the 172,660 sold in March 1985. Sales for March 1986 were valued at \$5,487,762.

Order the March 1986 issue of Factory Sales of Electric Storage Batteries (43-005, \$4/\$40), to be released by May 23. Contact: Roger Laplante (613-990-9837), Industry Division.

Shipments of Solid Fuel Burning Heating Products

March 31, 1986

Shipments of Canadian manufactured radiant heating stoves totalled \$1.4 million for the first quarter of 1986, a decrease of 33.8% from the \$2.1 million shipped during the same period in 1985.

Manufacturers' shipments of Canadianmade solid fuel burning heating products are now available, as are data on the number of units shipped. Radiant heating stoves represented 14.7% of the total value of shipments reported.

Order the first quarter 1986 issue of Shipments of Solid Fuel Burning Heating Products (25-002, \$3/\$12), scheduled for release early in May. Contact: Michel J. Cormier (613-991-3522), Industry Division.

Industrial Chemicals and Synthetic Resins

March 1986

Canadian manufacturers produced 90 812 tonnes of polyethylene synthetic resins in March 1986, up 10.2% from the 82 410 (revised) tonnes produced the previous year and up 3.0% from the 88 160 tonnes produced in February 1986.

Available on CANSIM: matrix 951.

Order the March 1986 issue of Industrial Chemicals and Synthetic Resins (46-002, \$5/\$50), to be released the week of May 19. Contact: Louis Boucher (613-991-3513), Industry Division.

The Dairy Review

March 1986

Creamery butter production in Canada totalled 7 212 tonnes in March 1986, a decrease of 5.6% from a year earlier. Production of cheddar cheese amounted to 9 357 tonnes, an increase of 12.9% compared to March 1985.

An estimated 524 024 kilolitres of milk were sold off Canadian farms for all purposes in February 1986, a decrease of 2.8% from February 1985.

1 001 441 y 1000.

Available on CANSIM: matrices 5632-5638, 5650-5663, 5666 and 5667.

Order the March 1986 issue of *The Dairy Review* (23-001, \$10/\$100), scheduled for release on May 21. Contact: Dave Burroughs (613-991-2550), Agriculture/Natural Resources Division.

Publications Released

Canadian Statistical Review, April 1986 Catalogue number 11-003E

(Canada: \$20/\$200; Other Countries: \$21.50/\$215)

This issue includes a feature article entitled "The Unrecorded Economy: Concepts, Approach and Preliminary Estimates for Canada", 1981, by Seymour Berger.

Preliminary Statement of Canadian International Trade, March 1986 Catalogue number 65-001P

(Canada: \$5/\$50; Other Countries: \$6/\$60) Available April 8, 1986 at 7:00 a.m.

Culture Communiqué, Vol. 9, No. 2: Statistics on Motion Picture and Videotape Distribution, 1983

Catalogue number 87-001

(Canada: \$4/\$40; Other Countries: \$5/\$50)

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TheDaily

Statistics Canada

NE S'EMPRUNTE PAS Thursday, May 8, 1986 Major Releases Preliminary Statement of Canadian International Trade, 2 March 1986 The merchandise trade surplus reached a level of \$1.3 billion Help-wanted Index, April 1986 The Canada index increased 5.8% from March Population of Census Divisions and Census Metropolitan 7 Areas, June 1, 1984 About 56.3% of Canada's population lived in census metropolitan areas on June 1, 1984 Data Availability Announcements 1984 Census of Manufactures, Summary Statistics for 18 Industries Aviation Statistics Centre Service Bulletin, May 1986 Steel Ingots, Week Ending May 3, 1986 Phonograph Records and Pre-recorded Tapes, March 1986 9 Footwear Statistics, March 1986 Export and Import Price Indexes, March 1986 10 **Publications Released** 11

Major Releases

Preliminary Statement of Canadian International Trade

Seasonally Adjusted, Balance of Payments Basis
March 1986

Overview, Month-to-Month

Preliminary March estimates show that total exports declined 6.9% or \$689 million to \$9.3 billion following a drop of 7.5% in February. Imports suffered an unusually large decline in March, falling 18.3% or \$1.8 billion from the record \$9.9 billion in February. The net effect on the merchandise trade balance was an increase of \$1.1 billion to a level of \$1.3 billion.

Data users should note that the unusually large drop in March imports coincided with a smaller number of trading days due to Easter occurring in March for the first time in eight years.

Overview, Quarter-to-Quarter

Exports in the first quarter fell 2.6% to \$30.2 billion following a 4.8% increase in the fourth quarter. The decline was primarily attributable to a 26.7% decline in energy products. Imports rose 2.7% to \$27.8 billion in the first quarter despite the large monthly decline in March. This marks the fifth consecutive quarterly increase in imports. As a result, the merchandise trade surplus declined \$1.5 billion in the first quarter.

Short-term Trend

Total Exports

In the current period, the short-term trend for exports continued the descent begun late in 1985. Exports of energy products were the primary contributor followed by exports of automotive products and to a lesser extent, exports of agricultural and fish products. The short-term trends for exports of industrial goods and materials and forestry products remained positive.

Imports

In the current period, the modest growth observed in the short-term trend up to January has been halted. The decline in February was widespread as the short-term trends for automotive products, machinery and equipment, industrial goods and materials, energy products and forestry products all turned down. Other consumer goods and agricultural and fish products registered marginal gains in the period.

Commodity Highlights

Total Exports

The decline in exports was evident in all major commodity groupings except for forestry and energy products which both posted small gains. Wheat declined a further 41.9% in March following a drop of 19.5% in February and accounted for the decline in agricultural Industrial goods registered products. widespread declines dropping 12.0% after a 10.1% fall in February. Automotive products registered a further drop of 6.5% largely due to automotive parts. Machinery and equipment posted a sharp reversal, declining 8.3% in March after a gain of 10.9% in February; exports of industrial machinery and aircraft were the main factors.

Imports

The decline in imports was evident in all commodity groupings. The automotive sector declined 13.2% following a drop of 2.0% in February. Industrial goods and materials dropped a further 16.2% after a 7.3% decline in February Similar movements were registered in machinery and equipment, which dropped 19.0% after a 2.2% increase; agricultural products which fell 19.5% after an 8.9% rise and in other consumer goods, which dropped 13.8% in March after an increase of 5.8%. Energy products plummeted 46.9% in March, primarily due to falling imports of crude petroleum.

Trading Partner Highlights

Exports

Except for "other OECD countries", exports to all of Canada's trading partners registered declines. Exports to the United States dropped 6.5% following a similar decline in February and accounted for nearly 75% of the fall. Exports to Japan fell 7.4% after a drop of 9.0% in February.

Imports

Without exception, declines were observed in imports from all of Canada's trading partners. The 13.5% decline in imports from the United States accounted for more than 50% of the drop. Imports from Japan posted a sharp reversal, falling 16.9% after increasing 32.1% in February. Imports from the rest of the world registered similar reversals. (see tables on pages 4 and 5)

Available on CANSIM: matrices 30, 3651-3678, 3686-3713, 3718 and 3719.

Order the March 1986 issue of Summary of Canadian International Trade (65-001, \$15/\$150), available the fourth week of May. Contact: G. Blaney (613-990-9647), Trade Information Unit, or Judith Frederick (613-990-9784), Trade Measures and Analysis Section, International Trade Division.

For summary information, available on the day of release, order the *Preliminary Statement* of Canadian International Trade (65-001P, \$5/\$50).

Merchandise Trade of Canada

March 1986

Balance of Payments Basis

						Perio	d-to-period	change ²
	Total		Total			Total		
	exports1	Imports	exports1	Imports	Balance	exports1	Imports	Balance
	raw	raw	S.A.3	S.A.3	S.A. ³	S.A. ³	S.A. ³	S.A.
			\$ millions	. "		%	%	\$ millions
19 80	76,680	67,901	76,680	67,901	8,77 9	16.9	11.0	4,354
1981	84,468	77,140	84,468	77,140	7,328	10.2	13.6	-1,45
L 9 82	84,540	66,726	84,540	66,726	17,814	0.1	-13.5	10,48
1983	90,825	73,120	90,825	73,120	17,705	7.4	9.6	-109
1984	112,118	91,450	112,118	91,450	20,667	23.4	25.1	2,96
1985	120,095	103,278	120,095	103,278	16,817	7.1	12.9	-3,85
1984								
First Quarter	25,776	21,818	26,298	21,832	4,465	6.1	6.4	184
Second Quarter	29,341	24,161	27,642	22,479	5,163	5.1	3.0	698
Third Quarter	27,663	22,696	29,108	23,898	5,210	5.3	6.3	4
Fourth Quarter	29,338	22,775	29,070	23,241	5,829	-0.1	-2.8	619
1985	20.012	00.000	20.620	04.011	F 410		4.0	
First Quarter	28,912	23,800	29,623	24,211	5,413	1.9	4.2	-41
Second Quarter	31,689	27,390	29,820	25,408	4,412	. 0.7	4.9	-1,00
Third Quarter	28,077	25,602	29,609	26,610	2,999	-0.7	4.7	-1,41
Fourth Quarter	31,416	26,486	31,042	27,049	3,993	4.8	1.6	99
1 986 First Quarter	29,128	27,113	30,223	27,778	2,445	-2.6	2.7	-1,548
1985	,	,	•	,	, -			-,-
January	9,138	7,707	9,599	8,176	1,423	1.3	3.1	-125
February	9,164	7,631	9,611	7,927	1,684	0.1	-3.0	269
March	10,610	8,462	10,413	8,108	2,305	8.3	2.3	620
April	10,465	9,118	10,142	8,092	2,050	-2.6	-0.2	-258
May	10,895	9,227	10,053	8,492	1,561	.0.9	4.9	-489
June	10,329	9,044	9,626	8,825	801	-4.2	3.9	-760
July	8,555	8,718	8,912	8,654	258	7.4	-1.9	-543
August	8,956	8,252	10,013	8,958	1,055	12.4	3.5	798
September	10,566	8,633	10,683	8,998	1,685	6.7	0.5	630
October	11,234	9,207	10,914	8,697	2,217	2.2	-3.3	531
November	10,347	9,237	9,950	9,423	527	-8.8	8.3	-1,690
December	9,835	8,042	10,179	8,928	1,251	2.3	-5.2	724
1986	10.000	0.054	10.040	0.000	1.005		0.0	04*
January	10,060	9,054	10,843	9,808	1,035	6.5	9.8	-215
February Manula	9,413	9,425	10,034	9,890	144	-7.5 6.0	0.8	-891
March	9,655	8,633	9,345	8,080	1,265	-6. 9	-18.3	1,121
Year-to-date								
1985	28,912	23,800	29,623	24,211	5,413	12.6	10.9	947
1986	29,128	27,113	30,223	27,778	2,445	2.0	14.7	-2,968

Note: Due to rounding monthly data may not add up to quarterly data and quarterly data may not add up to annual data.

Total Exports = Domestic Exports + Re-exports.
Year-to-year, quarter-to-quarter, month-to-month.
Seasonally Adjusted.

Merchandise Trade by Principal Trading Areas

March 1986

Seasonally Adjusted, Balance of Payments Basis

			1	Period-to	period ch	riod change		15	
	Feb.	Mar.	Feb.	Mar.	Feb.	Mar.	Year-to- date		hange over evious year
	\$ m	illions	%	%	\$ mi	llions	\$ millions	%	\$ millions
Total exports to:									
United States	7,800.0	7,289.4	-6.4	-6.5	-529.1	-510.6	23,418.6	2.7	611.0
Japan	454.2	420.5	-9.0	.7.4	-45.2	-33.8	1,374.1	-13.6	-217.0
United Kingdom	233.5	199.0	5.7	-14.8	12.6	-34.6	653.5	17.4	96.9
Other EEC Countries	456.9	379.0	2.8	-17.0	12.2	-77.9	1,280.6	11.5	132.4
Other OECD Countries	150.0	179.3	-40.9	19.5	-103.9	29.2	583.2	-1.6	-9.4
Other Countries	939.2	878.1	-14.3	-6.5	-156.1	-61.1	2,912.7	-0.5	-14.5
Total	10,034.0	9,345.2	-7.5	-6.9	-809.4	-688.8	30,222.7	2.0	59 9. 3
Imports from:									
United States	6,749.9	5,835.6	-3.7	-13.5	-262.6	-914.3	19,597.9	9.4	1,687.3
Japan	650.1	540.2	32.1	-16.9	157.8	-109.9	1,682.5	23.8	323.0
United Kingdom	426.3	225.4	5.9	-47.1	23.8	-200.9	1,054.2	147.8	628.8
Other EEC Countries	813.1	594.3	8.2	-26.9	61.4	-218.7	2,159.2	44.1	660.5
Other OECD Countries	251.1	175.9	17.5	-30.0	37.5	75.2	640.6	11.4	65.6
Other Countries	999.2	708.9	6.9	-29.1	64.1	-290.3	2,643.3	8.3	201.7
Total	9,889.7	8,080.3	0.8	-18.3	82.0	-1809.3	27,777.6	14.7	3,566.9
Balance with:									
United States	1,050.1	1,453.8			-266.6	403.6	3,820.6		-1,076.3
Japan	-195.8	-119.7			-203.0	76.1	-308.4		-540.1
United Kingdom	-192.8	-26.5			-11.2	166.3	-400.8		-531.9
Other EEC Countries	-356.2	-215.3			-49.1	140.8	-878.5		-528.1
Other OECD Countries	-101.1	3.4			-141.3	104.5	-57.4		-75.0
Other Countries	-60.0	169.2			-220.2	229.2	269.4		-216.1
Total	144.3	1,264.9			-891.4	1120.6	2,445.0		-2,967.6

Note: Prior to 1986 Portugal and Spain were not included in the EEC.

Help-wanted Index April 1986

The seasonally adjusted Help-wanted Index (1981=100) for Canada increased 5.8% to 91 from 86 between March and April 1986. Regionally the indexes advanced 14.4% in Ontario (to 119 from 104), 4.4% in Quebec (to 94 from 90) and 4.3% in the Atlantic provinces (to 145 from 139). The index remained unchanged in the Prairie provinces (46) and

declined by 6.8% in British Columbia (to 41

Compared with the same month last year, the April 1986 index for Canada advanced 24.7%. Increases were observed in all regions except the Atlantic provinces where the index declined 35.8%.

Available on CANSIM: matrix 105.

Contact: Horst Stiebert or Jean-Pierre Maynard (613-990-9900), Labour Division.

Help-wanted Index,1 Canada and Regions

Seasonally Adjusted (1981 = 100)

from 44).

Year and month	Canada	Atlantic provinces 2,	Quebec	Ontario	Prairie provinces	British Columbia
1985		****				·
April	73	226	76	81	37	27
May	68	94	77	85	41	27
June	67	117	74	84	46	28
July	71	134	76	91	43	32
August	77	156	85	95	43	33
September	79	226	77	93	43	34
October	79	162	84	93	44	35
November	84	213	83	96	39	39
December	85	216	88	95	45	39
1986						
January	87	146	93	107	43	38
February	84	205	89	98	47	41
March	86	13 9	90	104	46	44
April	91	145	94	119	46	41

¹ The index is calculated from help-wanted advertisements published in 18 major metropolitan area newspapers.

² The data for the Atlantic provinces sometime show large month-to-month variations which are caused by special advertisements which have been placed in the help-wanted classified section; these ads are commonly found under "Careers" in newspapers published in other areas.

Population of Census Divisions and Census Metropolitan Areas

(Component Method) June 1, 1984

An estimated 14,137,800 Canadians, about 56.3% of Canada's population, lived in census metropolitan areas (CMAs) as of June 1, 1984. Toronto remained Canada's largest CMA, with an estimated 3,148,500 people. Toronto along with Montreal (2,870,700) and Vancouver (1,332,600) made up over 52% of the total CMA population.

The CMA population increased by 157,600 during the period June 1, 1983 to May 31, 1984, compared to an increase of 132,300 the previous census year. The increase in the annual population growth of all CMAs was essentially due to a reversal of internal migration trends, as net internal migration increased by 12,800 in 1983-84 compared to a decline of 19,700 in 1982-1983. Almost all CMAs showed increases: Toronto gained 15,500 more people than in 1982-1983 and Montreal 5,700, Calgary 5,400 and Vancouver 5,000. However, the CMA of Edmonton recorded a decrease of 11,600.

A significant decline of net international migration totals (to 39,100 in 1983-1984 from 55,400 in 1982-1983) was also reflected in the population totals of CMAs to a gain of 37,300 from 46,800 in the previous period.

The overall population growth rate in 1983-1984 for all CMAs was 1.0% – the same as for the total population of Canada. However, several CMAs showed much higher annual growth rates: Oshawa (3.2%), Saskatoon (2.3%) and Vancouver (2.0%) while slight population losses were experienced by Edmonton (-0.2%), Calgary (-0.1%) and Sudbury (-0.1%).

Users are advised that estimates of population for census divisions and census metropolitan areas as of June 1, 1984 and the components of change for 1983-1984 (births, deaths, international and internal migration) may be obtained from the Statistics Canada Regional Offices, the Central Inquiries Service in Ottawa (613-990-8116) or from CANSIM: Census Divisions, table 00470302, components of growth, table 00470303, CMAs, table 00470305, components of growth, table 00470306.

These estimates will appear in Postcensal Annual Estimates of Population for Census Divisions and Census Metropolitan Areas (Component Method), (91-212, \$15), available in June 1986. Contact: Lise Champagne or Rosemary Bender (613-990-9581), Demography Division.

Data Availability Announcements

1984 Census of Manufactures Manufacturing shipments

	Industry	1980 SIC	CANSIM matrix	1983	1984	% Change
				(\$ m i	llions)	
1.	Fish products	1021	5382	1,638.0	1,593.6	.2.7
2.	Wine	1141	5405	222.7	235.0	5.5
3.	Plastic bag	1691	5417	444.0	504.3	13.6
4.	Other plastic products n.e.c.	1699	5418	1,462.0	1,687.7	15.4
5.	Other converted paper products n.e.c.	2799	5495	586.8	641.1	9.3
6.	Other primary steel	2919	5507	5,909.2	7,094.6	20.1
7.	Other fabricated structural metal products	3029	5520	965.0	982.7	1.8
8.	Other hardware and cutlery	3069	5534	209.4	262.5	25.3
9.	Aircraft and aircraft parts	3211	5549	1,965.8	2,299.1	17.0
10.	Motor vehicle stampings	3253	5557	1,206.2	1,619.0	34.2
11	Plastic parts and accessories for motor vehicles	3256	5560	443.1	653.5	47.5
12.	Boatbuilding and repair	3281	5565	183.2	232.1	26.7
13.	Small electrical appliance	3311	5568	378.3	457.1	25.9
14.	Industrial organic chemical n.e.c.	3712	6871	3,858.1	4,296.1	11.4
15.	Soap and cleaning compounds	3761	6878	1,169.0	1,296.4	10.9
16.	Toilet preparations	3771	6879	741.6	804.8	8.8
17.	Indicating, recording and controlling instruments	3911	6884	614.0	706.0	15.0
18.	Other instruments and related products	3912	6885	536.4	566.5	5.6

For further information telephone (613-990-9835).

Aviation Statistics Centre Service Bulletin

May 1986

Highlights from the May issue of the Aviation Statistics Centre Service Bulletin are as follows:

- Advance operational data for February 1986 show that passenger-kilometres for major Canadian air carriers increased by 5.6% over February 1985. (Available on CANSIM: matrix 385.)
- Total aircraft movements reported by the towered airports decreased by 2.3% in the first 10 months of 1985 as compared to the same period in 1984.
- This month's bulletin contains a special release which shows that passenger traffic on local carrier non-scheduled unit toll services increased by 33% in the second quarter of 1985 from a year earlier.
- Charter passenger traffic between Canada and the United States during the third quarter of 1985 rose 16.3% from the previous year.

Order the May 1986 (Vol. 18, No. 4) issue of Aviation Statistics Centre Service Bulletin (51-004, \$8.50/\$85), available in a few days. Contact: the Aviation Statistics Centre (819-997-1986), Transportation Division.

Steel Ingots

Week Ending May 3, 1986

Preliminary estimates indicate that Canadian steel ingot production for the week ending May 3, 1986 totalled 275 935 tonnes, a decrease of 5.3% from the preceding week's total of 291 242 tonnes but up 0.5% from the year-earlier level of 274 522 tonnes.

Contact: Gerry W. Barrett (613-991-3515), Industry Division.

Phonograph Records and Prerecorded Tapes

March 1986

Canadian manufacturers produced 4,025,974 phonograph records in March 1986, down from the 4,340,064 produced in the same period the previous year.

Production of pre-recorded tapes increased to 3,444,553 from 3,315,635 in March 1985.

Available on CANSIM: matrix 2904.

Order the March 1986 issue of Production and Sales of Phonograph Records and Prerecorded Tapes in Canada (47-004, \$4/\$40), to be released by May 16. Contact: Don Grant (613-991-3518), Industry Division.

Footwear Statistics

March 1986

Canadian manufacturers produced 3,597,895 pairs of footwear in March 1986, a decrease of 4.0% from the 3,745,179 pairs produced during the same period a year ago.

Available on CANSIM: matrix 8.

Order the March issue of Footwear Statistics (33-002, \$4/\$40), to be released the week of May 12. Contact: T. Raj Sehdev (613-991-3510), Industry Division.

Export and Import Price Indexes March 1986

Current and fixed weighted export and import price indexes (1981 = 100) on a balance of payments basis are now available. Price indexes are listed from January 1971 to March 1986 for the seven commodity sections and 62/61 major commodity groups.

Available on CANSIM: matrices 3633, 3635, 3636 and 3638.

Customs based current and fixed weighted U.S. price indexes are also available. Price indexes are listed from January 1981 to March 1986 on a 1981 = 100 basis. Included with the

U.S. commodity indexes are the 10 "All Countries" and "U.S. only" SITC section indexes.

Available on CANSIM: matrices 3639-3642.

Price indexes on a 1971 = 100 base, balance of payments basis, have been terminated as of December 1985.

Order the March 1986 issue of Summary of Canadian International Trade (65-001, \$15/\$150), available the fourth week of May. Contact: D. Pilon or Peter Wang (613-990-9784), Price Index Unit, International Trade Division.

Publications Released

λ.

Production and Stocks of Eggs and Poultry, February 1986 Catalogue number 23-003

(Canada: \$10/\$100; Other Countries: \$11/\$110)

Canned and Frozen Fruits and Vegetables, January 1986 Catalogue number 32-011

(Canada: \$4/\$40; Other Countries: \$5/\$50)

Electric Lamps (Light Bulbs and Tubes), March 1986 Catalogue number 43-009 (Canada: \$4/\$40; Other Countries: \$5/\$50)

Industrial Corporations: Financial Statistics, Fourth Quarter 1985 Catalogue number 61-003

(Canada: \$50/\$200; Other Countries: \$60/\$240)

Private and Public Investment in Canada, Intentions 1986 Catalogue number 61-205 (Canada: \$25; Other Countries: \$26)

Building Permits –
Annual Summary, 1985
Catalogue number 64-203
(Canada: \$50; Other Countries: \$51)

Labour Force Information, April 1986 Catalogue number 71-001P (Canada: \$5/\$50; Other Countries: \$6/\$60) Available May 9, 1986 at 7:00 a.m.

Statistics Canada publications may be purchased by mail order from Publication Sales and Services, Room 2103, Main Building, Statistics Canada, Ottawa K1A 0T6.

Please enclose cheque or money order payable to the Receiver General for Canada and provide full information on publications required (catalogue number, title, issue). Publications may also be ordered through Statistics Canada's offices in St. John's, Halifax, Montreal, Ottawa, Sturgeon Falls, Toronto, Winnipeg, Regina, Edmonton and Vancouver, or from authorized bookstore agents or other booksellers.

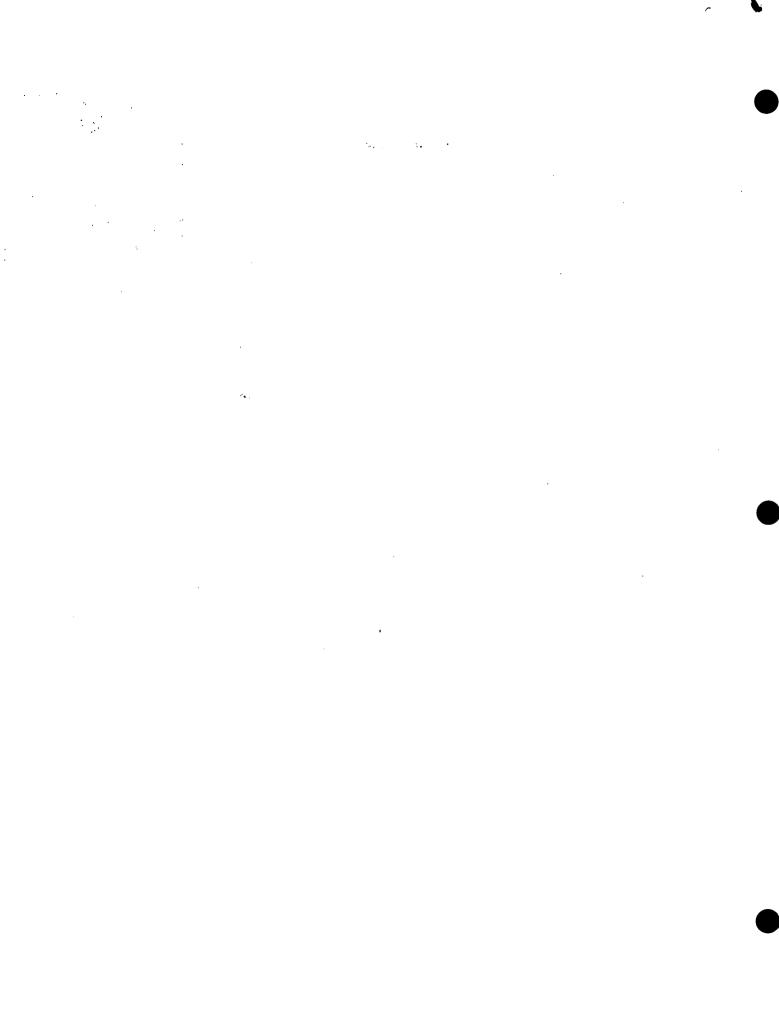
The Daily

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TheDaily

Statistics Canada

Friday, May 9, 1986

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Major Releases

Labour Force Survey, April 1986

Employment was up 56,000 from March

Crude Petroleum and Natural Gas Production,

January 1986

Exports of crude petroleum climbed 54.1% from January 1985

Farm Input Price Index, First Quarter 1986

The index increased 2.4%

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10

Major Releases

Labour Force Survey

April 1986

Overview

Estimates from Statistics Canada's Labour Force Survey for April 1986 show that the seasonally adjusted level of employment rose by 56,000 from March, the first gain since the large increase registered in January of this year. The unemployment level showed little change on a seasonally adjusted basis and the unemployment rate remained at 9.6, the same as in the previous month.

Employment

The seasonally adjusted estimate of employment for the week ended April 19, 1986 was 11,682,000 - up 56,000 from the preceding month, continuing the upward trend that began in December 1982.

The increase in the estimated level of employment was almost entirely due to a 52,000 increase in the 15 to 24 age group (2,467,000), 30,000 for males and 22,000 for females. Employment among persons aged 25 and over was little changed at 9,215,000.

Full-time employment stood at 9,833,000 as a result of an increase of 31,000 among females. Part-time employment was estimated at 1,844,000 persons, reflecting a rise of 22,000 among males.

The estimated employment level rose by 25,000 in services, by 14,000 in trade and by 7,000 in agriculture. Other sectors showed little change.

Seasonally adjusted estimates of employment increased by 36,000 in Ontario, by 18,000 in Quebec and by 5,000 in Newfoundland. Employment fell by 6,000 in Alberta. There was little or no change in the other provinces.

Unemployment

The seasonally adjusted estimate of unemployment was virtually unchanged at 1,239,000 (+1,000) in April 1986. For persons aged 15 to 24, unemployment declined by 19,000 to 437,000. For persons aged 25 and over, it increased by 20,000 to 802,000 with 15,000 of the increase occurring among men.

The estimated level of unemployment fell by 12,000 in Quebec and by 5,000 in British Columbia. Unemployment increased by an estimated 9,000 in Alberta.

Unemployment Rate

The seasonally adjusted unemployment rate remained at 9.6 in April 1986. For persons aged 15 to 24, it declined by 0.9 to 15.0 as a result of declines of 1.0 among males (15.6) and 0.7 among females (14.4). For the 25 and over age group, the rate was estimated at 8.0, up 0.2; the rate stood at 7.6 for males (+0.2) and 8.6 for females (+0.1).

The estimated unemployment rate decreased by 1.2 to 19.7 in Newfoundland, by 0.4 to 11.4 in Quebec, by 0.6 to 7.6 in Saskatchewan and by 0.3 to 12.4 in British Columbia. It rose by 0.2 to 13.5 in Prince Edward Island, by 0.1 to 8.2 in Manitoba and by 0.7 to 9.7 in Alberta. It remained unchanged at 12.8 in Nova Scotia, 14.9 in New Brunswick and 6.8 in Ontario.

Participation Rate

In April 1986, the seasonally adjusted participation rate rose by 0.2 to 66.1. The rate for the 15 to 24 age group climbed by 0.9 to 69.5, an increase of 1.1 among males and 0.8 among females. In the 25 and over age group, the rate was little changed at 65.2. (continued on page 3)

Employment/Population Ratio

The seasonally adjusted employment/population ratio increased by 0.3 to 59.8 in April 1986. It jumped by 1.4 to 59.1 among persons aged 15 to 24, the highest level since August 1981. For persons aged 25 and over, it slipped by 0.1 to 59.9.

Unadjusted Data

The unadjusted estimate of employment for April 1986 was 11,431,000, up 416,000 (3.8%) from a year earlier. The level of unemployment stood at 1,303,000 – 134,000 less (-9.3%) than in April 1985. The unemployment rate declined by 1.3 to 10.2 during the 12-month period. The

participation rate was 65.1, a 0.7 increase from a year before. Over the same period, the employment/population ratio climbed by 1.5 to 58.5.

Available on CANSIM: matrices 2074-2075, 2078-2099, 2101-2107 and table 00799999.

Order the April 1986 issue of *The Labour Force* (71-001, \$20/\$200), available the third week of May. Contact: Ken Bennett (613-990-9448), Household Surveys Division.

For summary information, available on the day of release, order *Labour Force Information* (71-001P, \$5/\$50).

Labour Force Characteristics, Canada

	April	March	April
	1986	1986	1985
		Seasonally Adjusted Data	
Labour Force ('000)	12,921	12,864	12,620
Employment ('000)	11,682	11,626	11,257
Unemployment ('000)	1,239	1,238	1,363
Unemployment Rate (%)	9.6	9.6	10.8
Participation Rate (%)	66.1	65.9	65.3
Employment/Population Ratio (%)	59.8	59.5	58.2
		Unadjusted Data	
Labour Force ('000)	12,734	12,681	12,452
Employment ('000)	11,431	11,301	11,015
Unemployment ('000)	1,303	1,380	1,437
Unemployment Rate (%)	10.2	10.9	11.5
Participation Rate (%)	65.1	64.9	64.4
Employment/Population Ratio (%)	58.5	57.9	57.0

Crude Petroleum and Natural Gas Production

January 1986

Preliminary figures show the production of crude oil and equivalent hydrocarbons for January 1986 increased 5.0% from the previous year to 7 888.4 thousand cubic metres.

Exports of crude petroleum increased 54.1% from January 1985 to 2621.6 thousand cubic metres while imports increased 49.7% to 1741.7 thousand cubic metres.

Canadian refinery receipts of crude oil increased 2.7% from a year earlier to 6 994.8 thousand cubic metres.

Preliminary figures show net withdrawals of natural gas in January 1986 decreased 0.6% from a year earlier, totalling 9 971.2 million cubic metres. Marketable production of natural

gas after treatment at processing plants amounted to 7 995.6 million cubic metres, down 1.1% from a year earlier, while net withdrawals of natural gas liquids (propane, butanes and ethane) were 1 309.4 thousand cubic metres, a decrease of 7.8%.

Exports of natural gas totalled 2 766.8 million cubic metres, down 3.5% from January 1985, while sales in Canada decreased 1.7% to 6 233.3 million cubic metres.

Available on CANSIM: matrices 127 and 128.

Order the January 1986 issue of Crude Petroleum and Natural Gas Production (26-006, \$8/\$80), to be released the fourth week of May. Contact: G. O'Connor (613-991-3562), Industry Division.

Farm Input Price Index (FIPI) First Quarter 1986

The Farm Input Price Index (FIPI, 1981 = 100) for Canada for the first quarter of 1986 stood at a preliminary level of 108.6. While the index increased 2.4% during the first three months of 1986, it was only 1.1% above the year-earlier level.

At the Canada level the largest impact on quarterly movement came from an increase in the animal production index (3.8%), mainly due to higher prices for weanling pigs, which were up 9.8%. Most other major groups also recorded increases ranging from 0.1% to 3.9%. The crop production index (the only index to decline) fell 0.2% because of a 1.2% drop in fertilizer prices.

On a year-to-year basis, all major group indexes increased, except for the interest index which fell 6.8%. This decline was attributable to a 2.2% fall in the mortgage index, reflecting mainly lower land prices, and a 9.5% drop in the non-mortgage index, reflecting lower interest rates. The animal production index was up 0.9%, reflecting rather large offsetting movements – from a decline in grain feed prices of 17.3% to an increase in piglet prices of 15.5%. These changes were much more significant in the West, where grain feed prices were down

24.3% while prices for weanling pigs were up 62.8%.

The crop production index is also up 0.9% over the year, but the movements of the individual indexes have been more modest: increases in prices for pesticides (3.4%) were partially offset by lower prices for fertilizer (-1.8%). The largest annual increase was in the hired farm labour index, which rose 4.5%.

Regionally, the Eastern Canada total index was up 2.9% from the fourth quarter of 1985 and now stands 0.3% above the previous year's level. In Western Canada, the total index was up 2.0% over the quarter and 1.7% over the first quarter of 1985. (see table on page 6)

In accordance with the revision policy for this series, some indexes for 1984 and 1985 were revised. Indexes for 1984 are now final.

Available on CANSIM: matrices 1900-1909.

Order the First Quarter 1986 issue of Farm Input Price Indexes (62-004, \$10/\$40), available at the end of May. Contact: the Information and Current Analysis Unit (613-990-9606/7), Prices Division.

Farm Input Price Indexes (1981 = 100)

				% c	% change		
	1st Quarter 1986	4th Quarter 1985	lst Quarter 1985	1st Q. 1986/ 4th Q. 1985	1st Q. 1986/ 1st Q. 1985		
			Eastern Canada				
Total farm input P	108.0	105.0	107.7	2.9	0.3		
Building and fencing	128.3	127.5	122.7	0.6	4.6		
Machinery and motor vehicles	122.0	119.5	119.2	2.1	2.3		
Crop production	103.0	104.5	104.7	-1.4	-1.6		
Animal production	103.2	97.9	103.7	5.4	-0.5		
Supplies and services	128.3	126.5	126.0	1.4	1.8		
Hired farm labour	126.5	125.3	120.3	1.0	5.2		
Property taxes p	129.1	122.1	122.1	5.7	5.7		
Interest p	80.0	76.9	86.3	4.0	-7.3		
Farm rent ^p	78.5	76.1	76.1	3.2	3.2		
			Western Canada		٠		
Total farm input p	109.1	107.0	107.3	2.0	1.7		
Building and fencing	120.3	117.8	113.9	2.1	5.6		
Machinery and motor vehicles	121.9	119.2	118.8	2.3	2.6		
Crop production	101.4	100.8	98.7	0.6	2.7		
Animal production	104.9	102.6	102.5	2.2	2.3		
Supplies and services	123.7	122.8	122.1	0.7	1.3		
Hired farm labour	120.9	119.7	116.6	1.0	3.7		
Property taxes p	143.7	139.1	139.1	3.3	3.3		
Interest p	81.6	78.6	87.2	3.8	-6.4		
Farm rent p	100.7	99.5	99.5	1.2	1.2		
			Canada				
Total farm input p	108.6	106.1	107.4	2.4	1.1		
Building and fencing	124.4	122.8	118.5	1.3	5.0		
Machinery and motor vehicles	121.9	119.3	118.9	2.2	2.5		
Crop production	102.0	102.2	101.1	-0.2	0.9		
Animal production	104.0	100.2	103.1	3.8	0.9		
Supplies and services	125.8	124.5	123.9	1.0	1.5		
Hired farm labour	124.1	122.9	118.7	1.0	4.5		
Property taxes ^p	138.6	133. 2	133.2	4.1	4.1		
Interest p	80.9	77.9	86.8	3.9	-6.8		
Farm rent ^p	95.7	94.2	94.2	1.6	1.6		

p Preliminary figures.

Data Availability Announcements

1984 Census of Manufactures . Manufacturing Shipments

	Industry	1980 SIC	CANSIM matrix	1983	1984	% Change
			•	(\$ m	illions)	
1.	Meat and meat products (except poultry)	1011	5380	7,853.7	8,277.2	5.4
· 2.		1041	5385	2,372.4	2,562.6	8.0
3.	Other dairy products	1049	5386	3,242.6	3,532.9	9.0
4.	Feed	1053	5389	2,505.2	2,660.2	6.2
5.	Bread and other bakery products	1072	5392	1,275.8	1,340.9	5.1
6.	Malt and malt flour, other food					
	products, n.e.c.	1099	5400	2,162.6	2,411.0	11.5
7.	Soft drink	1111	5402	1,435.6	1,588.8	10.7
8.	Sawmill and planing mill products			,	,	
	(except shingles and shakes)	2512	5460	5,991.3	6,265.3	4.6
9.	Other metal fabricating n.e.c.	3099	5539	853.8	963.7	12.9
	Other motor vehicle accessories, parts		,	,		
	and assembles	3259	5562	2,149.6	2.947.1	37.1
11.	Shipbuilding and repair	3271	5564	822.1	1.046.0	27.3
	Communication and other electronic				-,	•
	equipment	3350	6742	3,125.4	3,820.6	22.2
13.	Office, store and business machine	3360	6743	1,282.8	1,662.5	29.6
	Electrical switchgear and protective	0000	0	-,010	1,002.0	20.0
	equipment	3372	5581	510.6	574.6	12.5
15	Ready-mix concrete	3551	6855	1,030.4	1,061,4	3.0
	Refined petroleum products (except	0001	0000	1,000.4	1,001.4	0.0
- 0.	lubricating oil and grease)	3611	6866	22,978.5	22,958.4	-0.1
17	Paint and varnish	3751	6877	975.2	1,081.0	10.9
	Other chemical products n.e.c.	3799	6882	1,582.0	1,710.4	8.1
	Opthalmic goods	3914	6887	166.1	193.7	16.6
	Sporting goods	3931	6890	452.5	534.3	18.1
	Toys and games	3932	6891	240.5	329.8	37.1
22.	Sign and display	3971	6892	287.9	365.9	27.1
	Broom, brush and mop	3991	6893	99.9	101.6	1.8

For further information telephone (613-990-9835).

Gas Utilities

January 1986

Sales of natural gas in Canada amounted to 6 229 million cubic metres in January 1986, a decrease of 1.7% from 6 336 million cubic metres a year earlier.

Reported exports to the United States were 2 767 million cubic metres during January 1985, a decrease of 3.5% from 2 868 million cubic metres a year earlier.

Available on CANSIM: matrices 182 and 1052-1055.

Order the January 1986 issue of Gas Utilities (55-002, \$10/\$100), available the last week of May. Contact: Gary Smalldridge (613-991-3567), Energy Section, Industry Division.

Pulpwood and Wood Residue

March 1986

Roundwood production decreased by 8.9% to 3 461 943 cubic metres in March 1986, down from 3 799 116 (revised) cubic metres a year earlier. Consumption of roundwood and wood residue increased by 1.4% to 7 985 045 cubic metres from 7 871 273 (revised) cubic metres

and the closing inventory of these two products decreased by 5.6% to 21 253 984 cubic metres from 22 525 178 (revised) cubic metres for the same period in 1985.

Receipts of wood residue increased by 3.2% to 3 988 286 cubic metres compared to 3 865 120 (revised) cubic metres for the same month in 1985.

Available on CANSIM: matrix 54.

Order the March 1986 issue of *Pulpwood* and *Wood Residue Statistics* (25-001, \$5/\$50), to be released the week of May 19. Contact: Patrick Martin (613-991-3516) or Katherine Blais (613-991-3511), Industry Division.

Production of Eggs March 1986

Canadian egg production and laying hen numbers for March 1986 are now available.

Available on CANSIM: matrices 1145-1146 and 5689-5691.

Order the March 1986 issue of *Production* and *Stocks of Eggs and Poultry* (23-003, \$10/\$100), scheduled for release the week of June 2. Contact: Peter Beerstecher (613-990-8714), Agriculture/Natural Resources Division.

Publications Released

Refined Petroleum Products, January 1986 Catalogue number 45-004

(Canada: \$15/\$150; Other Countries: \$16/\$160)

Retail Trade, February 1986 Catalogue number 63-005

(Canada: \$14/\$140; Other Countries: \$15/\$150)

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Please enclose cheque or money order payable to the Receiver General for Canada and provide full information on publications required (catalogue number, title, issue). Publications may also be ordered through Statistics Canada's offices in St. John's, Halifax, Montreal, Ottawa, Sturgeon Falls, Toronto, Winnipeg, Regina, Edmonton and Vancouver, or from authorized bookstore agents or other booksellers.

Major Release Dates

Week of May 12-16

(Release dates are subject to change)

Anticipated date of			
release	Title	Reference Period	
May			
12-14	Canadian Composite Leading Indicator	February 1986	
13	Department Store Sales by Regions	March 1986	
13	New Motor Vehicle Sales	March 1986	
14-15	Security Transactions with Non-residents	March 1986	
16	The Consumer Price Index	April 1986	

The Daily

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Editor: Deanna Jamieson (613-991-1198)

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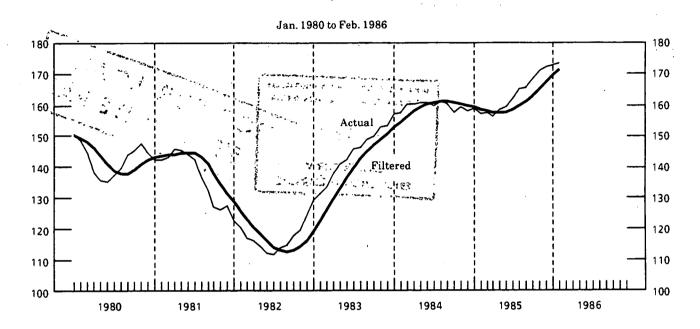
TheDaily

Statistics Canada

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Major Releases

The Canadian Composite Leading Index (1971 = 100)



Composite Leading Indicator February 1986

The composite indicator rose for the ninth straight month in February, although the increase was smaller than in January and was less evenly distributed among the components. The index's rise of 1.0% (to 171.0) originated in seven components and was consistent with the historical average for expansions in which changes averaged about 1.0% and an average seven out of 10 components were up. A firming trend in the manufacturing indicators and a gradual recovery in the United States leading indicator partly offset a slowdown in indicators of household demand, particularly in the residential construction index. The non-filtered index continued to rise, up 0.7% to 173.8, after increasing slightly in January (0.4%). (see table on page 3)

Available on CANSIM: matrix 161.

Additional data and further analysis of the Leading Indicator are available in the monthly Current Economic Indicators (13-005, \$10/\$100). This publication also contains the Monthly Economic Review that formerly appeared in the Daily. The May issue of this publication will be released on the 16th of this month. For further information on data published in this issue and the next release dates, or about ordering, contact G. Proulx (613-990-9163). For general information contact D. Rhoades (613-990-9161), Econometric Analysis Division.

Canadian Leading Indicators

	% Change						
	Sept.	Oct.	Nov.	Dec.	Jan.	Feb.	Feb.
Composite leading index							
(1971 = 100)	0.4	1.10	1 00	1.30	1.18	1.04	171.03
Filtered	.94	1.12	1.28 1.6	.7	.4	1.04	171.03
Unfiltered	1	1.8	0.1	. 1	.4	. (173.8
Retail Trade							
. Furniture and							
appliance sales	.82	1.65	1.69	1.66	1.02	.30	122,215 4
New motor vehicle sales	2.57	1.58	1.65	2.47	1.24	.67	766,121 4
Residential construction index1	6.44	4.53	2.38	30	48	94	93.1
Manufacturing		•					
New orders - durable	.74	.79	1.00	1.55	1.69	1.62	3,771.1 5
Shipment to inventory							•
ratio - (Finished goods)2	.004	.003	.007	.009	.011	.011	1.69
Average workweek (Hours)	.07	.05	.14	.09	.08	03	39.0
Percentage change in price							
per unit labour cost ²	.00	.03	.04	.03	.03	.04	-0.20
United States composite leading							
index (1972 = 100)	.30	.38	.42	.59	.61	.6 6	172.9
TSE300 stock price index							
(Excluding oil and gas)	.55	.02	.58	1.28	1.52	1.85	2,741.4
Money supply (M1) (\$1971) ³	.54	.64	.73	.65	.24	09	10,398.4 5

 $^{{\}small 1}\ Composite\ index\ of\ housing\ starts\ (units), building\ permits\ (constant\ dollars)\ and\ mortgage\ loan\ approvals\ (numbers).$ Because of the unavailability of the actual level of mortgage loan approvals, a forecast was used in the computation of the residential index for the two last months.

² Difference from previous month. ³ Deflated by the consumer price index for all items.

⁴ Thousands of 1971 dollars.

⁵ Millions of 1971 dollars.

New Motor Vehicle Sales March 1986

Unadjusted Sales

Sales of all new motor vehicles totalled 133,187 units in March 1986, down 3.3% or 4,539 units from March 1985. The principal factors accounting for this year-over-year decline were sales of passenger cars built in North America (down 12.4% to 66,828 units) and in Japan (down 2.7% to 17,896 units). Total sales of commercial vehicles increased by 4.7% over March 1985 to reach 35,921 units.

A 12.2% year-over-year rise in sales of overseas-built passenger cars (to 30,438 units) was due to an increase of 43.6% for passenger cars manufactured in "other countries" (to 12,542 units).

The share of the Canadian passenger car market held by North American manufacturers in March 1986 (based on unit sales) was 68.7%, down from the 73.8% recorded in March 1985. Japanese manufacturers held a market share of 18.4% compared to 17.8% the previous year. Manufacturers from "other countries" held 12.9% of the passenger car market, a substantial increase from the 8.4% registered in March 1985.

The total dollar value of all new motor vehicles sold in March 1986 increased by 4.9% from a year earlier to \$1,826.7 million. Sales of overseas passenger cars reached \$418.4 million, up 27.6% over the corresponding month in 1985. Total sales of commercial vehicles built overseas amounted to \$62.4 million, up 41.9%. Sales of North American passenger cars declined 7.4% to \$834.0 million while sales of commercial vehicles increased 9.0% to reach \$511.9 million.

With the exception of British Columbia, where unit sales increased by 16.0%, all provinces registered lower unit sales of motor vehicles in March 1986 compared to March 1985. Declines ranged from 13.2% in Saskatchewan to 0.9% in Ontario.

Total new motor vehicle sales reported for the first three months of 1986 increased by 5.0% over the same period last year to reach 341,009 units, valued at \$4,704.1 million, a rise of 14.8%.

Seasonally Adjusted Sales

Adjusted for seasonal fluctuations and the number of trading days, preliminary estimates of total unit sales of passenger cars in March dropped by 7.9% to a level of 88,487 units. Sales of passenger cars built in North America totalled 59,631 units, a decline of 15.6% from the previous month's revised total of 70,635 units. Sales of imported passenger cars totalled 28,856 units, 13.6% higher than the revised level of 25,403 units recorded in February. Total sales of commercial vehicles, both domestic and overseas, decreased by 15.6% to 30,454 units from the revised total of 36,068 units for February 1986. (see table on page 5)

Available on CANSIM: matrix 64.

Order the March 1986 issue of New Motor Vehicle Sales (63-007, \$8/\$80), available the fourth week of May. Contact: Maurice Massaad (613-991-3549), Retail Trade Section, Industry Division.

New Motor Vehicle Sales - Canada March 1986

	March 1986	Change 1986/85	January- March 1986	Change 1986/85
	Units	%	Units	%
Passenger cars Commercial vehicles	97,266 35,921	-6.0 4 .7	246,472 94,537	1.7 14.5
Total	133,187	-3.3	341,009	5.0
Passenger cars by country of origin				
North America	66,828	-12.4	173,655	-2.1
Japan	17,896	-2.7	41,612	-0.1
Other countries	12,542	43.6	31,205	33.7
Total	97,266	-6.0	246,472	1.7
	Value	%	Value	%
	\$000		\$000_	<u> </u>
Passenger cars	1,252,394	2.0	3,151,010	10.8
Commercial vehicles	574,279	11.8	1,553,067	23.8
Total	1,826,673	4.9	4,704,077	14.8
Passenger cars by country of origin				•
North America	834,043	-7.4	2,173,896	5.1
Japan	239,839	14.2	531,620	12.3
Other countries	178,512	51.4	445,494	48.0
Total	1,252,394	2.0	3,151,010	10.8

Department Store Sales by RegionsMarch 1986

Department stores in Canada reported sales totalling \$900.4 million in March 1986, an increase of 6.0% from a year earlier.

Cumulative sales for the period January to March 1986 totalled \$2,358.6 million, up 7.8% from the same period in 1985.

On a regional basis, department store sales during the month were as follows, with the percentage change from March 1985 in parentheses:

•	Atlantic provinces, \$60.3 million	(3.4%)
•	Quebec, \$169.8 million	(6.0%)
•	Ontario, \$332.8 million	(9.4%)

•	Manitoba, \$46.2 million	()
•	Saskatchewan, \$28.3 million	(1.1%)
•	Alberta, \$122.7 million	(4.2%)
•	British Columbia \$140.3 million	(4.3%)

-- Amount too small to be expressed.

Order the March 1986 issue of Department Store Sales by Regions (63-004, \$2/\$20), available the third week of May. Contact: Maurice Massaad (613-991-3549), Retail Trade Section, Industry Division.

Index Numbers of Farm Prices of Agricultural Products

March 1986

The index of farm prices of agricultural products for Canada in March 1986 was 281.3 (1971=100), 1.5% less than the February 1986 estimate of 285.5 and 7.6% less than the March 1985 total of 304.4. The 1.5% decrease in the overall index from February to March 1986 was due to decreases in both the total crops and the livestock and livestock products sub-indexes.

Grain and oilseed prices continued to fall in March causing the sub-indexes for these commodity groups to fall by 3.2% and 2.6% respectively. This resulted in a 2.5% decrease in the total crops sub-index. Corn and western non-board grain prices decreased for the second month in a row. Wheat prices decreased in the Prairies in March, reflecting deliveries of lower quality wheat. Soybean prices were relatively unchanged but flaxseed and canola/rapeseed prices were more than 2% below the February level. Potato prices also recorded a decline at the national level. The only crop-related subindex to show an increase in March was tobacco, due to an increase in the price received by producers from flue-cured tobacco sold by auction.

The total livestock and livestock products sub-index fell 0.9%, led by 5.6% and 7.6% decreases in hog and lamb prices. Cattle and poultry prices were almost unchanged in March at the national level. The March 1986 cattle and hog sub-indexes are 3.1% and 2.2% lower than at the same period in 1985.

Provincially, the indexes in Nova Scotia, New Brunswick and British Columbia were higher than those in February, reflecting higher cattle and potato prices, while all other provinces had lower indexes:

•	Prince Edward Island	-0.4%
•	Nova Scotia	0.1%
•	New Brunswick	2.4%
•	Quebec	-0.9%
•	Ontario	-1.1%
•	Manitoba	-1.4%
•	Saskatchewan	-3.1%
•	Alberta	-1.6%
•	British Columbia	0.4%

The index is designed to measure (as closely as can be determined) changes in prices received by producers at the farm gate or first local delivery point. Current initial prices are used for Western wheat, oats and barley from August 1985 through March 1986. Sub-indexes for livestock, crops and their components are also available on a provincial basis.

Available on CANSIM: matrix 176 and table 00190202.

Order the March issue of Index Numbers of Farm Prices of Agricultural Products (62-003, \$6/\$60), scheduled for release May 23. Contact: Paul Murray (613-990-8706), Farm Income and Prices Section, Agriculture/ Natural Resources Division.



Urban FSA and Rural Postal Code Summary Data, 1984

This new publication presents a portrait of the tax filers of 7,000 specific postal code areas. The data present population characteristics for 27 variables, including age group, sex, income and labour force status. It will prove to be an important tool for market researchers and direct mail marketers.

This invaluable reference document for Canadian marketers describes 1,000 urban Forward Sortation Areas (FSA, the first three characters of the postal code); the remaining 6,000 are defined by rural postal codes. It is available in five editions: one for all of Canada and one for each of the four major regions.

Order Urban FSA and Rural Postal Code Summary Data, 1984 (Catalogue number 17-602). This catalogue is available in five editions. Issue no. 86-000 (Canada package, 432 pages) is \$275 in Canada and \$295 in other countries. The remaining issues are \$100 (per region) in Canada and \$112 in other countries: 86-001 (Atlantic Provinces, 90 pages); 86-002 (Quebec, 126 pages); 86-003 (Ontario, 148 pages); 86-004 (Western Provinces and Territories, 150 pages).

Data Availability Announcements

Cable Television

1985

Preliminary results show cable television revenues for the year ending August 31, 1984 were \$673 million, up 13% from \$595 million in the preceding fiscal year.

Programming, technical, sales and administrative expenses increased 10% to \$406 million from \$368 million a year earlier. Depreciation was estimated at \$102 million, interest at \$74 million and other income was \$2 million. Pre-tax profits totalled \$94 million compared to \$70 million in 1984.

Order the Vol. 16, No. 2 Communications Service Bulletin (56-001, \$6.50/\$39), available the week of May 12. Contact: J.R. Slattery (613-990-8693), Services Division.

International Seaborne Statistics 1985

Preliminary international seaborne statistics for 1985 show total cargo tonnage amounted to 204 290 885, a slight decrease from the 1984 level of 205 394 677 tonnes.

Total cargo tonnes (in thousands) handled by the top 10 ports for 1985 were as follows, with the totals for the year 1984 in brackets:

•	Vancouver	52 125	(53 882)
•	Port Cartier	18 416	(17417)
•	Sept-Îles	14 855	$(14\ 109)$
•	Montreal	11 863	(11213)
•	Halifax	9 509	(8 224)
•	Prince Rupert	9 304	(7 697)
•	Saint John	6 542	(6 151)
•	Nanticoke	6 212	(7 360)
•	Quebec City	5 826	(6 209)
•	Hamilton	5 691	(6745)

Preliminary tables are available on request. Contact: Jeanine Bustros (613-990-8696), Marine Transport Unit, Transportation Division.

Railway Carloadings

Nine Days Ending April 30, 1986

Freight tonnages loaded by railways in Canada for the nine days ending April 30, 1986 totalled 6.6 million tonnes, an increase of 0.2% from the 1985 figure.

Order the Vol. 2, No. 16 issue of Railway Carloadings (52-005, \$75), scheduled for release the week of May 12. Contact: Wayne Reinhard (613-990-8700), Surface Transport Section, Transportation Division.

Particleboard, Waferboard and Hardboard

March 1986

Canadian firms produced 128 649 cubic metres of waferboard in March 1986, an increase of 20.5% from the 106 790 cubic metres produced during March 1985.

Particleboard production totalled 102 369 cubic metres in March 1986, up 7.7% from the 95 087 (revised) cubic metres produced during the same period in 1985.

Production of hardboard during March 1986 reached 47,920,000 square feet, 1/8-inch basis, an increase of 28.0% from the 37,440,000 square feet, 1/8-inch basis produced a year earlier.

Available on CANSIM: matrix 122 (series 8 and 34).

Order the March 1986 issue of Particle-board, Waferboard and Hardboard (36-003, \$4/\$40), to be released the week of May 19. Contact: Katherine Blais (613-991-3531), Industry Division.

Notifiable Diseases Summary April 12, 1986

Statistics on notifiable diseases as well as new cases for the four-week period ending April 12, 1986 are now available by sex and five-year age group for Canada and the provinces.

Available on CANSIM: cross-classified table 00050123.

Contact: Leslie Gaudette (613-991-1769), Health Division.



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Publications Released

Urban FSA and Rural Postal Code Summary Data, 1984 Catalogue number 17-602:

-Issue no: 86-000 (Canada package). (Canada: \$275; Other Countries: \$295)

-Issue no: 86-001 (Atlantic Provinces). (Canada: \$100; Other Countries: \$112)

-Issue no: 86-002 (Quebec),

(Canada: \$100; Other Countries: \$112)

-Issue no: 86-003 (Ontario).

(Canada: \$100: Other Countries: \$112)

-Issue no: 86-004 (Western Provinces and Territories).

(Canada: \$100; Other Countries: \$112)

Livestock Report - Pigs, April 1, 1986 Catalogue number 23-008

(Canada: \$15/\$60; Other Countries: \$16/\$64)

Stocks of Frozen Meat Products, April 1986 Catalogue number 32-012

(Canada: \$10/\$100; Other Countries: \$11/\$110)

The Sugar Situation, March 1986 Catalogue number 32-013

(Canada: \$4/\$40; Other Countries: \$5/\$50)

Production, Shipments and Stocks on Hand of Sawmills East of the Rockies. February 1986

Catalogue number 35-002

(Canada: \$8/\$80; Other Countries: \$9/\$90)

Production, Shipments and Stocks on Hand of Sawmills in British Columbia. February 1986

Catalogue number 35-003

(Canada: \$6/\$60; Other Countries: \$7/\$70)

Production, Sales and Stocks of Major Appliances, March 1986 Catalogue number 43-010

(Canada: \$4/\$40; Other Countries: \$5/\$50)

Mineral Wool Including Fibrous Glass Insulation, March 1986 Catalogue number 44-004

(Canada: \$4/\$40; Other Countries: \$5/\$50)

Aviation Statistics Centre Service Bulletin, Vol. 18, No. 4 Catalogue number 51-004

(Canada: \$8.50/\$85; Other Countries:

\$9.50/\$95)

Electric Power Statistics, January 1986 Catalogue number 57-001

(Canada: \$8/\$80; Other Countries: \$9/\$90)

Salaries and Salary Scales of Full-time Teaching Staff at Canadian Universities.

1985-86

Catalogue number 81-258S

(Canada: \$15; Other Countries: \$16)



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TheDaily

Statistics Canada

Tuesday, May 13, 1986



Major Release

Machinery and Equipment Price Index, First Quarter 1986

 Prices for new machinery and equipment purchased by Canadian industry increased 1.0% from the fourth quarter of 1985 and 3.9% on a year-over-year basis

Data Availability Announcements

Steel Wire and Specified Wire Products, March 1986.

Sugar Sales, April 1986

Grain Marketing Situation Report, April 1986

S CANADA 3

Publications Released

Occupational Mortality in British Columbia 1950-1978

This publication is the first province-wide analysis of occupational mortality risks in Canada. The authors used information on usual lifetime occupation recorded on death registrations for residents of British Columbia who died between 1950 and 1978. Proportionate mortality ratios (PMR) were used to detect unusual patterns of mortality.

Although the data represent only one province, the wide range of occupations in British Columbia makes the publication useful to the country as a whole. These data are a valuable source of information both for generating and testing hypotheses regarding associations between occupation and cause of death.

Order Occupational Mortality in British Columbia, 1950-1978, by R.P. Gallagher, W.J. Threlfall, P.R. Band, J.J. Spinelli and A.J. Coldman (84-544, \$18), available today from Publication Sales and Service (613-993-7276). For more information contact: Joan Lindsay (613-991-1740) Vital Statistics and Health Status, Health Division, or Dr. Pierre Band (604-877-6000, extension 5105), Cancer Control Agency of British Columbia.

Major Release

Machinery and Equipment Price Index

First Quarter 1986

The Machinery and Equipment Price Index (MEPI, 1971 = 100) stood at a preliminary level of 305.1 in the first quarter of 1986, up 1.0% from the fourth quarter of 1985. The domestic prices component rose 1.0% as did the import index. In the latter case, a weakening of the Canadian dollar against the U.S. dollar was mainly responsible for the increase.

From the first quarter of 1985 to the first quarter of 1986, the total index increased 3.9%, down from the 4.8% four-quarter change registered previously. Prices for domestically produced machinery and equipment increased 3.5% while imported goods prices rose 4.2%, largely due to the Canadian dollar, which was weaker against its American counterpart.

On a quarterly basis, price movements for new machinery and equipment purchased by industries in the latest quarter ranged from a 0.1% rise in the finance, insurance and real estate industry to a jump of 2.3% for goods purchased by the agriculture industry.

Price movements over the first quarter of 1985 varied from an increase of 1.9% for the fishing industry to a 4.4% hike registered by the community, business and personal services industry.

Available on CANSIM: matrices 4000, 4002 and 4027.

Order the first quarter 1986 issue of Construction Price Statistics (62-007, \$15/\$60), available in June. Contact: L. Graham (613-990-9601), Prices Division.

Machinery and Equipment Price Indexes (1971 = 100)

	* 4			% Change		
	Relative mportance 1	1 st Q. 1986 *	4 th Q. 1985 *	1 st Q. '86/ 4 th Q. '85	1 st Q. '86/ 1 st Q. '85	
Machinery and equipment price index:	100.0	305.1	302.1	1.0	3.9	
SIC divisions:						
1. Agriculture	10.3	286.5	280.1	2.3	4.3	
2. Forestry	0.7	323.7	321.9	0.6	2.7	
3. Fishing	0.6	325.1	323.1	0.6	1.9	
4. Mines, quarries and oil wells	6.5	361.3	35 8.8	0.7	3.4	
5. Manufacturing	30.4	340.2	336.9	1.0	4.3	
6. Construction	4.1	296.4	293.8	0.9	2.9	
7. Transportation, communication,						
storage and utilities	25.5	294.7	292.0	0.9	3.4	
8. Trade	4.8	276.7	275.4	0.5	3.7	
9. Finance, insurance and real estate	1.5	240.2	239.9	0.1	3.3	
10. Community, business and	- · ·					
personal services	9.4	234.8	232.6	0.9	4.4	
11. Public administration	6.2	294.1	291.3	1.0	4.3	

¹ Division weights are based on 1971 value of capitalized expenditures on new machinery and equipment by industry (Survey of Private and Public Investment in Canada, 1971).

* These indexes are preliminary.

Data Availability Announcements

Steel Wire and Specified Wire Products

March 1986

Factory shipments of steel wire and specified wire products for March 1986 are now available as are production and export market data for selected commodities.

Shipments of plain, uncoated steel wire totalled 25 003 tonnes during March 1986, an increase of 2.7% from the 24 336 tonnes shipped the previous year.

Available on CANSIM: matrix 122 (series 19).

Order the March 1986 issue of Steel Wire and Specified Wire Products (41-006, \$4/\$40), to be released the week of May 19. Contact: Michel J. Cormier (613-991-3522), Industry Division.

Sugar Sales April 1986

Canadian sugar refiners reported total sales in April of 82 499 958 kilograms of all types of sugar, comprising 78 798 263 kilograms in domestic sales and 3 701 695 kilograms in export sales.

This compares to total sales of 80 366 801 kilograms in April 1985, of which 76 278 809 kilograms were in domestic sales and 4 087 992 kilograms in export sales.

Order the April 1986 issue of *The Sugar Situation* (32-013, \$4/\$40), to be released by June 6. Contact: Brian Preston (613-991-3511), Industry Division.

Grain Marketing Situation ReportApril 1986

The situation report for April is now available for release. This report presents up-to-date information on the Canadian and world grain supply and market situation.

Contact: Allister Hickson (204-949-2856), Agriculture/Natural Resources Division, Room 600, 266 Graham Avenue, Winnipeg, Manitoba R3C 0K4.



Publications Released

Exports by Commodities, February 1986

Catalogue number 65-004

(Canada: \$50/\$500; Other Countries: \$60/\$600)

Exports - Merchandise Trade, 1985 Catalogue number 65-202

(Canada: \$150; Other Countries: \$169.50)

Occupational Mortality in British Columbia, 1950-1978, by R.P. Gallagher, W.J. Threlfall, P.R. Band, J.J. Spinelli and A.J. Coldman Catalogue number 84-544

(Canada: \$18; Other Countries: \$19)

Culture Statistics – Performing Musicians and Composers, 1982 Catalogue number 87-530

(Canada: \$10; Other Countries: \$11)

Culture Statistics – the Economic Impact of the Arts and Culture Sector, 1981 and 1982-1984.

Catalogue number 87-532

(Canada: \$10; Other Countries: \$11)

Travel-log, Vol. 5, No. 1: The Japanese Traveller in Canada, 1975-1985, Catalogue number 87-003

(Canada: \$8/\$32; Other Countries: \$9/\$36)



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TheDaily

Statistics Canada

Wednesday, May 14, 1986

NOT TO NE S'EMPRUNTE PAS

C.

Major Releases

Therapeutic Abortions, 1984

2

 The therapeutic abortion rate for Canada in 1984 was unchanged from the 1983 level

Value of Farm Capital, 1985

3

 Farm capital in Canada was valued at \$115.3 billion, down 6.3% from 1984

Data Availability Announcements

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PREAMADA 14 1996

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Major Releases

Therapeutic Abortions 1984

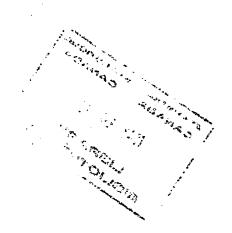
Canada's 10 provinces and two territories reported 62,291 therapeutic abortions for 1984, up from the 61,800 therapeutic abortions reported in 1983 but down from 66,319 therapeutic abortions in 1982. The therapeutic abortion rate (number of therapeutic abortions per 100 live births) was 16.5 for 1984, unchanged from the rate of 1983 and down from 17.8 for 1982.

Demographic and medical characteristics of the 61,822 Canadian women who obtained therapeutic abortions in Canada during 1984 are as follows:

- Concerning marital status 66.6% were single, 20% were married and 13.4% were either separated, divorced, widowed, living in a common-law relationship, or did not indicate their marital status.
- Of the total women, 23.6% were under 20 years of age, 54.8% were between 20 and 29 years and the remaining 11.6% were 30 years of age and over.

- Sixty per cent of the women had no deliveries prior to the present therapeutic abortion, 36% had between one to three previous deliveries and 2% had at least four previous deliveries.
- At the time of therapeutic abortion the duration of pregnancy was: under 13 weeks for 88% of the women, between 13 to 16 weeks for 8.6% of the women, 17 to 20 weeks for 3.1% of the women and over 20 weeks for 0.3% of the women.
- Only 2% of the total cases were reported to have a complication related to the therapeutic abortion.

Order Therapeutic Abortions, Canada, 1983 and 1984 (82-211, \$20), available today. Contact: S. Wadhera (613-991-1639), or J. Silins (613-990-8553), Vital Statistics and Health Status Section, Health Division.



Value of Farm Capital 1985

The value of farm capital in Canada totalled \$115.3 billion in 1985, down 6.3% from 1984. Values of land and buildings decreased by 7.0% to \$88.4 billion; implements and machinery decreased by 2.0% to \$18.5 billion and livestock and poultry were down 8.0% to \$8.4 billion.

Value per Acre of Farm Land and Buildings, 1985

The average value of farm land and buildings in Canada was \$526 per acre, down 7.4% from July 1984. Values fell in seven provinces: Saskatchewan (-10%), Ontario (-7%), Alberta (-6%), Quebec (-5%), Manitoba (-5%), British Columbia (-5%) and Nova Scotia (-2%). There were no changes for Newfoundland, Prince Edward Island and New Brunswick. It should

be noted that regional trends in land values within provinces may vary considerably from provincial averages. These variations can often be explained by such factors as type of soil, type and size of farm operation, proximity to urban areas and local economic conditions.

Estimates of value per acre of farm land and buildings have been compiled on the basis of several data sources, including values of farm land and buildings from the censuses of Agriculture and the National Farm Survey and summaries of data on farm land and building transactions reported by provincial governments and the Farm Credit Corporation.

Available on CANSIM: matrices 249-259.

Contact: May Holbein (613-990-8706), Agriculture/Natural Resources Division.

Value of Farm Capital, 1985 (thousands of dollars)

	Livestock and poultry ¹	Land and buildings	Implements and machinery	Total
Newfoundland	10,861	84,471	13,900	109,232
Prince Edward Island	71,201	411,186	158,991	641,378
Nova Scotia	123,136	564,677	160,575	848,388
New Brunswick	90,417	413,483	154,488	658,388
Quebec	1,503,937	6,037,763	1,874,507	9,416,207
Ontario	2,086,890	21,014,434	3,705,632	26,806,956
Manitoba	687,827	6,102,145	1,984,211	8,774,183
Saskatchewan	1,155,190	22,482,825	5,177,259	28,815,274
Alberta	2,177,334	24,866,728	4,464,253	31,508,315
British Columbia	491,227	6,409,330	796,890	7,697,447
Canada	8,398,020	88,387,042	18,490,706	115,275,768

¹ Includes value of animals on fur farms.

Value per Acre of Farm Land and Buildings, 1984 and 1985 (dollars)

	1984	1985	% change
Newfoundland	1,022	1,022	0
Prince Edward Island	588	588	0
Nova Scotia	501	491	-2
New Brunswick	382	382	0
Quebec	680	646	-5
Ontario .	1,515	1,409	-7
Manitoba	336	319	-5
Saskatchewan	381	3 43	-10
Alberta	529	497	-6
British Columbia	1,106	1,051	-5
Canada	568	526	-7.4

Data Availability Announcements

Income Estimates for Subprovincial Areas

1983

Aggregate and per-capita income data for counties or census divisions (CDs), and for subprovincial regions (SPRs) with subtotals for census metropolitan areas (CMAs) are now available in tabular form. There are eight tables covering 35 pages.

The price for the complete package of tables is \$15. Individual tables can be purchased for \$0.50 per page with a minimum charge of \$10.

Contact: Horst E. Alter (613-990-9730), Labour and Household Surveys Analysis Division.

Steel Ingots

Week Ending May 10, 1986

Preliminary estimates indicate that Canadian steel ingot production for the week ending May 10, 1986 totalled 288 132 tonnes, an increase of 4.4% from the preceding week's total of 275 935 tonnes but down 1.3% from the year-earlier level of 292 060 tonnes.

Contact: Gerry W. Barrett (613-991-3515), Industry Division.

Stocks of Frozen Poultry Products May 1986

Preliminary figures on cold storage of frozen poultry products at May 1, 1986 and revised figures for April 1, 1986 are now available.

Available on CANSIM: matrices 5675-5677.

Order the March 1986 issue of Production and Stocks of Eggs and Poultry (23-003, \$10/\$100), scheduled for release the week of June 2. Contact: P. Beerstecher (613-990-8716), Agriculture/Natural Resources Division.

Construction Type Plywood

March 1986

Canadian firms produced 214,979,000 square feet, 3/8-inch basis (190 234 cubic metres, 9.525 millimetres basis) of construction type plywood during March, an increase of 12.2% over the 191,616,000 square feet, 3/8-inch basis (169 562 cubic metres, 9.525 millimetres basis) produced during March 1985.

January to March 1986 production totalled 606,332,000 square feet, 3/8-inch basis (536 542 cubic metres, 9.525 millimetres basis), up 9.2% from the 554,957,000 square feet, 3/8-inch basis (491 082 cubic metres, 9.525 millimetres basis) produced during the same period in 1985.

Available on CANSIM: matrix 122 (level 1).

Order the March 1986 issue of Construction Type Plywood (35-001, \$4/\$40), to be released the week of May 19. Contact: Jock Dobie (604-666-2671), British Columbia and Yukon Regional Office, Sinclair Centre, 757 West Hastings Street, Vancouver, B.C. V6C 3C9.

Steel Pipe, Tubing and Fittings March 1986

Steel pipe and tubing production for the month of March 1986 totalled 110 410 tonnes, a decrease of 19.0% from the comparable month's total in 1985 of 136 390 tonnes.

Available on CANSIM: matrix 35.

Order the March 1986 issue of Steel Pipe, Tubing and Fittings (41-001, \$4/40), to be released the last week of May. Contact: Gerry W. Barrett (613-991-3515), Industry Division.

Exports by Commodities

March 1986

Commodity-country export trade statistics for March 1986 are now available on microfiche, computer printouts or magnetic tapes in advance of the monthly publication.

Available on CANSIM (for selected information): matrices 3686-3713 and 3719.

Order the March 1986 issue of Exports by Commodities (65-004, \$50/\$500), available the last week of May 1986. Contact: G. L. Blaney (613-990-9647), International Trade Division.



Publications Released

Inventories, Shipments and Orders in Manufacturing Industries, January 1986 Catalogue number 31-001

(Canada: \$15/\$150; Other Countries: \$16/\$160)

Building Permits, January 1986

Catalogue number 64-001

(Canada: \$20/\$200; Other Countries: \$21/\$210)

Unemployment Insurance Statistics, February 1986 Catalogue number 73-001

(Canada: \$12/\$120; Other Countries: \$13/\$130)

Therapeutic Abortions, 1983 and 1984

Catalogue number 82-211

(Canada: \$20; Other Countries: \$21.50)



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The Daily

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TheDaily

Statistics Canada

Thursday, May 15, 1986

Major Release

Human Activity and the Invitation of the most comprehensive compilation of statistics about the Canadian environment ever published

Data Availability Announcements

Air Carrier Fare Basis Statistics, 1985

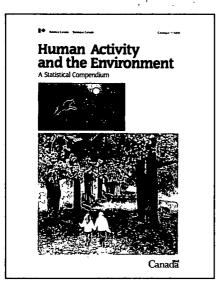
Oil Pipeline Transport, February 1986

Food Consumption in Canada, 1984 and 1985

Publications Released

4

Human Activity and the Environment: A Statistical Compendium



Statistics Canada's new publication is a comprehensive statistical description of the variety and intensity of human ventures that affect Canada's ecosystem. This compendium of environmental, social and economic data has been compiled from a variety of sources, including Statistics Canada, Environment Canada and federal and provincial government agencies.

Human Activity and the Environment is designed to help Canadians understand the breadth and complexity of the interaction between ourselves and the world of nature. As such, it documents everything from population movements to mining to industrial emissions to airports. It also examines attempts to protect our environment as well as looking at public opinions on major pollution problems.

Human Activity and the Environment is a valuable statistical reference for scientific researchers, policy-makers and the general public alike. It contains 172 tables, 66 charts and 77 maps, many in colour. For more details on this publication, see page 2 of today's Daily.

Major Release

Human Activity and the Environment – A Statistical Compendium

What quantities of pollutants are being produced and where are they coming from? How is the Canadian landscape being transformed? To what extent is pressure being placed on the environment by the use of renewable resources?

Statistics which will help to answer these and many other environmentally-relevant in questions are to be found in the new statistical compendium Human Activity and the Environment. Containing 375 pages of tables, charts and maps, the publication is the most comprehensive compilation of statistics about the Canadian environment ever published.

The report draws on statistics from the many federal and provincial agencies engaged in environmental research and monitoring in providing a statistical picture of Canada's physical environment with special emphasis on the relationship between human activities and other elements of the natural system, such as air, water, soils, plants and animals.

At the core of the document however is the wide variety of information relevant for environmental reporting which is collected by Statistics Canada. A number of these data sets have been reformatted to enhance their value for describing and analyzing activities and processes contributing to environmental change.

Colourful, straightforward presentations assist in making patterns and trends clear for a non-technical audience. The comprehensive nature of *Human Activity and the Environment* makes it a useful environmental reference. At the same time, it will serve as a guide to the many sources of more detailed statistics on any number of environmental topics.

Copies of Human Activity and the Environment are available from Publication Sales and Services (11-509E, \$45). For more information, contact: The Structural Analysis

Division (613-990-8586).

Environment Canada and Statistics Canada have also combined efforts to prepare The State of the Environment Report for Canada, the first nationwide assessment of current environmental conditions and trends. A selection of the data contained in Human Activity and the Environment is analyzed in this report. In addition The State of the Environment Report examines the relationship between contaminants and human health, environmental concerns for Canada which are global in scope and Canadians' perceptions about their environment. The State of the Environment Report for Canada contains 263 pages of narrative plus a number of related tables, charts and maps. For more information contact: the Enquiries Centre (819-997-2800), Environment Canada.

Data Availability Announcements

Air Carrier Fare Basis Statistics 1985

Preliminary data reported by five major Canadian air carriers – Air Canada, CP Air, Pacific Western Airlines, Nordair and Eastern Provincial Airways indicate that 53.4% of passengers carried on domestic scheduled services travelled on a fare involving some form of discount relative to the regular economy fare in 1985, up from 49.5% in 1984. In terms of passenger-kilometres, discount fares accounted for 60.2% of the total in 1985, up from 57.9% in 1984

Long-haul services in the domestic southern sector showed the highest rate of discount fare utilization – 63.6% of passengers in this traffic category travelled on a discount fare in 1985. (This is on city-pairs, within the "deregulated" zone as defined in the new 1984 Canadian Air Policy, involving distances of 800 kilometres or more as determined by the flight coupon origin and destination.)

Order the June 1986 (Vol. 18, No. 5) issue of the Aviation Statistics Centre Service Bulletin (51-004, \$8.50/\$85), scheduled for release the week of June 2. Contact: Lisa Di Piétro (819-997-6176), Aviation Statistics Centre, Transportation Division.

Oil Pipeline Transport

February 1986

Net receipts of crude oil, condensates, pentanes plus, liquefied petroleum gases and petroleum products through Canadian oil pipelines during February 1986 increased 1.5% to 11 644 098 cubic metres from 11 475 378 cubic metres a year earlier.

Available on CANSIM: matrix 181.

Order the February 1986 issue of Oil Pipeline Transport (55-001, \$8/\$80), available the fourth week of May. Contact: G. O'Connor (613-991-3562), Industry Division.

Apparent Per Capita Food Consumption in Canada

1984 and 1985

Estimates on apparent per capita food consumption in Canada for 1984 and 1985 are now available for products in the following food groups: cereals, beverages (alcoholic and non-alcoholic), dairy products and by-products, red meats and poultry and eggs.

Available on CANSIM: tables 00190101, 00190109-00190111, 00190113 and 00190114.

Order Apparent Per Capita Food Consumption in Canada - Part 1 - 1985 (32-229, \$25), available the first week of June. Contact: A. Mathieson (613-991-3854), Agriculture/Natural Resources Division.

Publications Released

Human Activity and the Environment, A Statistical Compendium Catalogue number 11-509E (Canada: \$45; Other Countries: \$55)

Current Economic Indicators, Vol. 2, No. 4, May 1986, Catalogue number 13-005 (Canada: \$10/\$100; Other Countries: \$11/\$110)

Shipments of Solid Fuel Burning Heating Products, Quarter Ended March 1986 Catalogue number 25-002 (Canada: \$3/\$12; Other Countries: \$4/\$16)

Stocks of Fruit and Vegetables, January 1, 1986 Catalogue number 32-010 (Canada: \$8/\$80; Other Countries: \$9/\$90)

Footwear Statistics, March 1986 Catalogue number 33-002 (Canada: \$4/\$40; Other Countries: \$5/\$50)

March 1986 Catalogue number 36-004

Corrugated Boxes and Wrappers,

(Canada: \$4/\$40; Other Countries: \$5/\$50)

Specified Domestic Electrical Apppliances, March 1986 Catalogue number 43-003 (Canada: \$4/\$40; Other Countries: \$5/\$50)

Production and Sales of Phonograph Records and Pre-recorded Tapes in Canada, February 1986 Catalogue number 47-004 (Canada: \$4/\$40; Other Countries: \$5/\$50)

Railway Carloadings, 7-dayPeriod Ending April 21, 1986 Catalogue number 52-005 (Canada: \$75; Other Countries: \$100)

The Consumer Price Index, April 1986 Catalogue number 62-001 (Canada: \$8/\$80; Other Countries: \$9/\$90) Available May 16, 1986 at 7:00 a.m.

Department Store Sales and Stocks, February 1986 Catalogue number 63-002 (Canada: \$13/\$130; Other Countries: \$14/\$140)

Restaurant, Caterer and Tavern Statistics, January 1986 Catalogue number 63-011 (Canada: \$5/\$50; Other Countries: \$6/\$60)

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Publications may also be ordered through Statistics Canada's offices in St. John's, Halifax, Montreal, Ottawa, Sturgeon Falls, Toronto, Winnipeg, Regina, Edmonton and Vancouver, or from authorized bookstore agents or other booksellers.

TheDaily

Statistics Cariada

NOT FOR LOAD The party of the last Friday, May 16, 1986 **Major Releases** Consumer Price Index, April 1986 2 The CPI year-to-year increase was 3.9%, down from the 4.1% reported in March Transactions in Outstanding Securities with Non-residents, March 1986 9 Net sales to non-residents of outstanding Canadian bonds rose by \$153 million to \$375 million Sales of Refined Petroleum Products, March 1986 10 Sales of refined petroleum products in Canada were down 2.7% from a year earlier Data Availability Announcements 1984 Census of Manufactures, Summary Statistics for 3 Industries 11 Restaurants, Caterers and Taverns, March 1986 11 Steel Ingots, March 1986 11 Shipments of Rolled Steel, March 1986 11 Imports by Commodities, March 1986 11 **Publications Released** 12 Weekly Major Release Dates, Week of May 20-23 13

Major Releases

Consumer Price Index April 1986

National Highlights

The all-items Consumer Price Index (CPI) for Canada rose by 0.2% between March and April to a level of 131.1 (1981 = 100)! This moderate increase in the general price level was the same as that observed in the previous month. The rise in the latest month was the net result of a... considerable number of offsetting price movements. Four of the seven major component indexes registered increases with the largest upward contribution coming from rises of 1.1% in the food index and 2.3% in the tobacco products and alcoholic beverages index. The upward pressure was largely dampened by a fall of 1.6% in the transportation index and to a far lesser extent, by a decline of 0.3% in the clothing index. The housing index registered no change in April.

On a seasonally adjusted basis the all-items index showed no change between March and April.

The year-to-year increase in the CPI between April 1985 and April 1986 was 3.9%, down from the 4.1% observed for the last two 12-month periods ending in February and March. The compounded annual rate based on the seasonally adjusted indexes for the previous three-month period (January to April) was 1.9% – the lowest this measure has been since October 1984 – and down markedly from the 3.4% compounded rate based on the three-month period ending in March. This highlights the recent deceleration in consumer price increases which was mostly attributable to the decline in oil prices.

Food

Between March and April, the food index advanced by 1.1%, following an increase of 0.2% observed between February and March. The latest increase reflected an advance of 1.2% in the index for food purchased from stores and a rise of 0.5% in the index for food purchased from restaurants. A considerable part of the increase observed in the former was due to seasonally higher prices for fresh fruit (mostly apples, bananas and grapefruit) and fresh vegetables (mostly lettuce, celery, carrots and

potatoes). The seasonal effect was due, in part, to wholesalers shifting to higher priced imported produce as stocks of locally grown storable products approached depletion. The higher prices for lettuce and bananas also reflect adverse weather conditions experienced in growing countries in April. Noticeable price increases were also observed for coffee, sugar, selected bakery and dairy products, breakfast cereal, pork, turkey and prepared and readycooked meat. Beef prices fell, on average, partly due to current excess supply in the market, and partly in anticipation of herd-culling aimed at reducing milk production in the United States.

Over the 12-month period, April 1985 to April 1986, the food index rose by 2.6%, down slightly from the increase of 2.8% reported in the previous 12-month period ending in March. The latest increase resulted from a rise of 1.9% in the index for food purchased from stores and an advance of 4.6% in the index for food purchased from restaurants.

All-items excluding Food

On a month-to-month basis, the all-items excluding food index fell by 0.1% in April, compared to a rise of 0.3% reported in March. The latest change was the result of largely counterbalancing price movements. The effect of a 1.6% decline in the transportation index, complemented by a drop of 0.3% in the clothing index, was offset to a large extent by rises of 2.3% in the tobacco products and alcoholic beverages index, 0.9% in the health and personal care index, and 0.3% in the recreation, reading and education index. The contribution from the housing index was neutral in net terms as no change was observed in April.

The decline of 1.6% in the transportation index was mainly due to a fall of 10.9% in gasoline prices, principally reflecting lower crude oil prices in international markets. Air fares also registered a slight seasonal decline. The transportation index was prevented from falling further than it did by higher prices for some new automobiles, vehicle repairs and maintenance, automobile insurance, and local bus transportation in four cities.

(continued on page 3)

The Consumer Price Index and Major Components (Not Seasonally Adjusted), Canada . (1981 = 100)

	Indexes			Percentage change April 1986 from	
	April 1986	March - 1986	April 1985	March 1986	April 1985
All-items	131.1	130.9	126.2	0.2	3.9
Food	124.8	123.5	121.6	1.1	2.6
All-items excluding food	132.9	133.0	127.5	-0.1	4.2
Housing	131.8	131.8	128.1	0.0	2.9
Clothing	118.4	118.7	115.3	-0.3	2.7
Transportation	133.3	135.5	129.4	-1.6	3.0
Health and personal care	131.5	130.3	126.2	0.9	4.2
Recreation, reading and				0.0	
education	128.8	128.4	123.1	0.3	4.6
Tobacco products and	-			0.0	1.0
alcoholic beverages	171.3	167.5	146.1	2.3	17.2
Purchasing power of the consumer dollar expressed in	31.332	101,0	••••	2.0	
cents, compared to 1981	76.3	76.4	79.2		
All-items Consumer Price			- 		
Index converted to $1971 = 100$	310.6				

The tobacco products and alcoholic beverages index advanced by a sharp 2.3% in April, compared to a rise of 0.9% reported in March. An increase in the federal manufacturers' sales tax (from 14% to 15%), effective April 1 and the lagged implementation in some provinces of the February 27 increase in the federal excise taxes were the principal causes of the latest advance. In addition, provincial taxes on cigarettes rose in Saskatchewan and British Columbia. Prices of imported wines and spirits were also affected by a depreciation in the Canadian dollar exchange rate.

The housing index registered no change in April, as a result of a sharp 10.7% decline in fuel oil prices, offset by advances mainly in rented and owned accommodation costs, seasonal rate increases in hotel/motel accommodation and higher prices for child care services, paper products and selected household appliances. Rent increases were dampened somewhat by rental rebates in Ontario. The owned accommodation index rose mainly due to higher new house prices in some Ontario cities and increases in homeowners' insurance premiums.

Over the 12-month period, April 1985 to April 1986, the all-items excluding food index advanced by 4.2%, a deceleration compared to the rise of 4.5% observed in the previous 12-month period ending in March.

Goods and Services

The goods index fell by 0.2% in April (largely due to lower prices for gasoline and fuel oil) while the services index increased by 0.5%. Between April 1985 and April 1986, the goods index increased by 3.0% and the services index by 4.9%.

City Highlights

Between March and April changes in the allitems index for cities for which CPI's are published ranged from a decline of 0.3% observed in Charlottetown/Summerside and in Victoria to an increase of 0.4% in Montreal and Winnipeg. The low in Charlottetown/Summerside was largely due to a sharp fall in the housing index, while in Victoria it resulted mainly from greater than average declines in the housing, clothing, and transportation indexes.

(continued on page 4)

The higher overall rise in Montreal resulted from relatively larger increases in the indexes for food, clothing, and tobacco and alcohol. In the case of Winnipeg, the above-average increase was largely due to a sharper rise in food prices than elsewhere.

Over the 12-month period, April 1985 to April 1986, the increases in the all-items indexes across cities varied from a low of 1.0% noted in Regina to a high of 5.1% registered in both Quebec City and Montreal.

Main Contributors to Monthly Changes in the All-items Index, by City

St. John's

The all-items index declined 0.2%, mainly due to lower prices for fuel oil, gasoline and clothing. Partially offsetting these declines were higher prices for cigarettes, alcoholic beverages and new cars, as well as higher household operation costs and increased charges for rented and owned accommodation. Advances in the cost of furniture, appliances, dental care and certain recreational goods also contributed some upward impact. The food component advanced, as higher prices for chicken, fresh produce, coffee and restaurant meals more than offset lower prices for beef, milk and soft drinks. Since April 1985, the all-items index has risen 3.1%.

Charlottetown/Summerside

The decline of 0.3% in the all-items index was largely the result of lower prices for gasoline, fuel oil, electricity and clothing – especially for men's wear. Higher prices for new cars and for alcoholic beverages partly offset these declines, as did higher food prices, especially for pork, fresh produce, soft drinks and restaurant meals. Advances in rented and traveller accommodation costs and higher furniture prices also exerted an upward impact. Since April 1985, the all-items index has risen 1.9%.

Halifax

Higher prices for food (especially for chicken, fish, fresh produce and restaurant meals), new cars, cigarettes, alcoholic beverages and men's and women's wear explained most of the 0.2% rise in the all-items index. Increased charges

for dental care, personal care supplies and home entertainment equipment, as well as higher costs for rented and owned accommodation were also noted. A large part of the upward movement was offset by lower prices for fuel oil and gasoline. Between April 1985 and April 1986 the all-items index advanced 3.2%.

Saint John

The all-items index fell 0.2%, mainly reflecting lower prices for gasoline and fuel oil. The food index advanced, as higher prices for pork, fresh produce and restaurant meals were only partly offset by lower prices for beef, chicken, cured and prepared meats and sugar. Rented, owned and traveller accommodation costs rose, as did the prices of new cars, clothing, cigarettes and alcoholic beverages. From April 1985 to April 1986, the all-items index rose 4.4%.

Quebec City

Higher prices for cigarettes and alcoholic beverages and increased food prices, especially for beef, bakery products, fresh produce, sugar, coffee and restaurant meals explained most of the 0.3% rise in the all-items index. Rented, owned and traveller accommodation charges increased, as did the price of women's wear, new cars, vehicle insurance coverage and vehicle repairs. Fuel oil and gasoline prices declined, exerting a notable offsetting effect. Between April 1985 and April 1986, the all-items index advanced 5.1%.

Montreal

The all-items index rose 0.4%, mainly due to higher prices for food and alcoholic beverages. The rise in the food index was largely the result of higher prices for fresh produce, pork, poultry, coffee, and restaurant meals. The transportation component also advanced, mainly reflecting higher prices for new cars and vehicle repairs and increased vehicle insurance premiums. The cost of owned accommodation rose as well. Partly offsetting these advances were declines in gasoline and fuel oil prices. Between April 1985 and April 1986, the all-items index rose 5.1%. (continued on page 5)

Ottawa

The 0.2% rise in the all-items index was largely explained by higher prices for cigarettes and beer, increased costs of dental care and nonprescribed medicines, higher traveller accommodation charges and higher prices for furniture and for household textiles and equipment. Food prices also advanced, mainly due to higher prices for fresh produce, poultry, prepared meats and pork. Lower prices for fuel oil, clothing and home-entertainment equipment had a dampening effect, as did the transportation component, which registered an overall decline as lower prices for gasoline more than offset higher prices for new cars and a rise in local transit fares. Since April 1985, the allitems index has risen 3.9%.

Toronto

The all-items index rose by a marginal 0.1%. Among the factors contributing an upward impact were higher food prices (especially for fresh produce, cereal products, cured and prepared meats and restaurant meals) and increased accommodation costs. The price of cigarettes and beer purchased from stores advanced, as did the cost of dental care and personal care supplies. Increased prices for new cars, household furnishings and equipment and selected household operation costs also exerted an upward impact. An offsetting effect resulted from lower prices for gasoline, fuel oil and men's wear. Since April 1985, the all-items index has risen 3.9%.

Thunder Bay

The all-items index rose slightly (0.1%), with increases registered in all major components except transportation. In the housing component, increases were observed in the cost of owned and traveller accommodation and household operation, and in furniture, textiles and household equipment prices, moderated partially by a fall in fuel oil prices. Higher recreational expenses, increased dental care charges and higher overall food prices also contributed to the upward movement. Advances in beer and cigarette prices were observed. The transportation component declined on average, as lower gasoline prices

more than offset higher prices for new cars and increased vehicle insurance and repair costs. Since April 1985, the all-items index has risen 3.2%.

Winnipeg

Higher food prices (especially for bakery products, fresh produce, soft drinks and restaurant meals), increased accommodation costs and higher prices for alcoholic beverages largely explained the 0.4% rise in the all-items index. Advances in new car prices, cablevision rates, newspaper prices and telephone charges also had a significant upward impact. Partly offsetting these increases were declines in the prices of gasoline, furniture and clothing. Between April 1985 and April 1986, the allitems index has risen 4.0%.

Regina

The all-items index declined 0.2%, with most of the downward pressure due to lower prices for gasoline, clothing, household furniture and textiles. Lower prices for home-entertainment and recreational equipment also exerted a downward impact. Partly offsetting these declines were higher prices for cigarettes and alcoholic beverages, increased accommodation costs and higher prices for new cars. The food index advanced as well, as higher prices for fresh produce, coffee and dairy products were only partially offset by lower prices for beef, pork, fish and soft drinks. Since April 1985, the all-items index has risen 1.0%.

Saskatoon

Higher prices for cigarettes and alcoholic beverages, increased accommodation costs and higher prices for new cars and for food (most notably for fresh produce, sugar, coffee and soft drinks) explained most of the 0.2% rise in the all-items index. Advances in household operation costs, dental care charges and in the cost of non-prescribed medicine and personal care supplies were also noted. The prices of gasoline, furniture, appliances and clothing declined and exerted a significant dampening effect. Between April 1985 and April 1986, the all-items index has risen 3.6%. (continued on page 6)

Edmonton

Among the main contributors to the 0.2% rise in the all-items index were higher prices for food (especially for bakery products and fresh produce), cigarettes, alcoholic beverages and new cars. Increased charges for travel tours, rented and traveller accommodation and dental care as well as higher prices for non-prescribed medicines and personal care supplies were noted. Partially offsetting these advances were lower prices for gasoline, men's wear, household textiles and homeentertainment equipment. Since April 1985, the all-items index has risen 2.9%.

Calgary

Price declines observed for gasoline, clothing, and home furnishings were the main contributing factors to the 0.1% drop in the allitems index. The declines noted were partly offset by higher prices for cigarettes, alcoholic beverages and new cars, as well as increased charges for rented, owned and traveller accommodation. In addition, increases in dental care costs and in the price of non-prescribed medicines were noted. Food prices rose, on average, mainly due to higher prices for poultry, bakery products, fresh produce, coffee and restaurant meals. Since April 1985, the all-items index has risen 3.1%.

Vancouver

The all-items index rose by a marginal 0.1%. Higher food prices contributed a major upward impact as did increases in the costs of cigarettes and alcoholic beverages. Charges for rented and traveller accommodation and for dental care advanced, as did new car prices,

local transit fares and selected recreational expenses. Moderating these advances were lower prices for gasoline and fuel oil and for clothing (especially women's wear) and decreased costs of owned accommodation. Since April 1985, the all-items index has risen 3.0%.

Victoria

The all-items index fell 0.3% largely as a result of lower prices for gasoline, fuel oil, clothing (especially for men's wear) and home-entertainment equipment. Owned accommodation costs also declined. Partly offsetting these declines were higher prices for cigarettes, alcoholic beverages, furniture and new cars, as well as increased costs of rented and traveller accommodation. Food prices also advanced, largely due to higher prices for chicken, dairy products, eggs, fresh produce and coffee. Since April 1985, the all-items index has risen 1.5%. (see table on pages 7 and 8)

Available on CANSIM: matrices 1922-1940.

Order the April 1986 issue of *The Consumer Price Index* (62-001, \$8/\$80), available today. Contact: Sandra Shadlock (613-990-9606), Prices Division.

Consumer Price Indexes for Urban Centres
The indexes in this table measure within each city the percentage change in consumer prices from the base period to subsequent time periods. They cannot be used to compare levels of prices between cities. \(^1\)

	All- items	Food	Housing	Clo- thing	Trans- porta- tion	Health and per- sonal care	Recreation reading and education	Tobacco products and alco- holic bev- erages
St. John's								
April 1986 index	131.1	115.9	132.7	126. 2	135.4	130.2	127.7	174.5
% change from March 1986	-0.2	0.5	-0.6	-0.2	-0.9	0.2	0.3	1.9
% change from April 1985	3.1	2.8	0.7	2.1	4.6	3.7	3.6	12.4
Charlottetown/Summerside								
April 1986 index	126.2	116.4	125.5	116.9	128.5	134.4	132.2	165.1
% change from March 1986	-0.3	0.8	-1.2	-0.7	-1.1	0.4	0.5	2.0
% change from April 1985	1.9	2.0	-1.4	2.9	2.1	4.0	5.3	15.1
Halifax								
April 1986 index	130.7	115.8	133.7	117.9	133.7	137.7	135.1	168.4
% change from March 1986	0.2	1.0	-0.7	0.3	-0.4	1.4	0.5	1.8
% change from April 1985	3.2	1.4	1.4	1.8	2.8	3.3	5.3	16.9
Saint John								
April 1986 index	132.3	121.7	136.0	116.7	135.3	129.4	133.0	176.6
% change from March 1986	-0.2	0.3	-0.7	0.3	-1.4	1.0	0.3	3.1
% change from April 1985	4.4	3.8	1.3	3.0	6.6	3.6	5.6	19.5
Quebec City								•
April 1986 index	133.3	126.0	136.5	119.5	134.2	132.4	122.2	177.9
% change from March 1986	0.3	1.9	-0.3	0.2	.1.9	-0.7	0.3	3.9
% change from April 1985	5.1	4.8	3.2	3.4	3.2	4.3	4.4	23.8
Montreal								
April 1986 index	133.1	126.3	134.2	118.3	137.5	131.7	125.8	181.2
% change from March 1986	0.4 5.1	1.4	-0.3	0.3	.1.1	1.2	0.1	4.0
% change from April 1985	5.1	4.6	3.2	2.9	2.8	6.1	4.2	26.9
Ottawa								
April 1986 index	132.2	122.1	137.2	118.3	135.6	130.4	127.6	166.2
% change from March 1986	0.2 3.9	0.6 4.1	-0.1 2.7	-0.5 1.7	-0. 3 4.2	0.5 1.6	0.0 4.2	1.1 14.5
% change from April 1985	3.3	4.1	2.1	1.7	4.2	1.0	4.2	14.0
Toronto	100 7	107.0						
April 1986 index	132.7	127.9	133.6	121.0	134.9	133.9	129.4	168.2
% change from March 1986 % change from April 1985	0.1 3.9	0.5 1.0	$\frac{0.1}{3.8}$	·0.2 3.5	-1.7 4.1	1.6 4.9	0.2 4.8	1.1 13.3
-	0.0	1.0	0.0	3.0	4.1	4.0	4.0	10.0
Thunder Bay	101 5	1050			100 1	100.0		
April 1986 index % change from March 1986	131.5 0.1	125.8	133.1	117.1	133.4	133.6	127.5	162.4
% change from March 1986 % change from April 1985	3.2	0.3 2.9	$0.2 \\ 2.0$	0.1 1.7	-1.3 2.7	1.1 3.0	0.6 4.6	$\begin{array}{c} 1.1 \\ 12.7 \end{array}$
	2. ن	2.3	2.0	1.7	2.1	3.0	4.0	1 4. /
Winnipeg	100 4	1100	100.0					
April 1986 index	129.4	118.8	133.2	117.1	129.0	127.0	131.1	172.5
% change from March 1986 % change from April 1985	0.4 4.0	1.6 3.7	$0.2 \\ 3.1$	-1.0 2.8	-1.0 1.6	0.7 4.4	0.3 6.0	2.6 15.8
~angenom riprii 1000	4.0	J. 1	J.1	2.0	1.0	4.4	0.0	10.0

Consumer Price Indexes for Urban Centres (continued)

The indexes in this table measure within each city the percentage change in consumer prices from the base period to subsequent time periods. They cannot be used to compare levels of prices between cities. 1

	All- items	Food	Housing	Clo- thing	Trans- porta- tion	Health and per- sonal care	Recreation reading and education	Tobacco products and alco- holic bev- erages
Regina						-		
April 1986 index	126.3	113.9	133.0	114.4	118.8	134.5	126.7	164.9
% change from March 1986	-0.2	1.2	0.0	-3.3	-2.7	0.3	-0.5	6.0
% change from April 1985	1.0	-5.2	2.9	-1.3	-3.4	3.5	3.8	16.0
Saskatoon								
April 1986 index	127.9	116.3	131.6	117.7	125.7	130.1	129.4	162.7
% change from March 1986	0.2	2.0	0.2	-4.2	-1.6	0.9	0.3	4.9
% change from April 1985	3.6	1.9	3.9	-0.9	1.0	1.6	5.5	16.4
Edmonton								
April 1986 index	127.4	126.2	122.0	116.4	132.4	134.0	127.0	174.2
% change from March 1986	0.2	1.3	0.1	-0.4	-1.3	1.3	0.3	2.8
% change from April 1985	2.9	3.5	1.2	2.5	1.6	4.1	3.6	14.5
<i>a</i> .								
Calgary	126.6	123.2	122.0	112.5	133.3	137.5	127.0	169.5
April 1986 index	-0.1	0.2	0.2	-0.8	-2.6	0.7	0.1	3.3
% change from March 1986 % change from April 1985	3.1	2.2	1.5	2.5	3.6	4.7	3.8	13.7
% change from April 1965	3.1	2.2	1.0	2.0	0.0	4.1	0.0	
Vancouver								
April 1986 index	128.1	124.8	123.5	118.9	133.5	127.3	135.5	160.9
% change from March 1986	0.1	1.5	0.0	-0.7	-1.9	1.0	0.7	1.4
% change from April 1985	3.0	2.4	1.6	1.2	1.9	2.1	6.2	14.8
Victoria ²								
April 1986 index	103.2	104.3	100.2	102.8	102.9	104.0	105.7	116.0
% change from March 1986	-0.3	1.1	-0.5	-0.8	-2.0	0.5	0.0	1.0
% change from April 1985	1.5	1.7	-0.5	1.4	-0.6	3.1	4.2	13.0

¹ For inter-city indexes of retail price differentials, refer to Table 24 of Consumer Prices and Price Indexes (62-010, \$15.00/\$60.00). ² December 1984 = 100

Transactions in Outstanding Securities with Non-residents March 1986

Net sales to non-residents of outstanding Canadian bonds in March rose by \$153 million to \$375 million. The gross value of bonds traded nearly doubled to \$7.1 billion, following a surge in trading activity with Japan. Net bond sales to Japan doubled to over \$200 million. Net sales of outstanding Canadian stocks increased by nearly \$300 million to \$483 million in March, largely from transactions with the United States. Foreign investment in the Canadian secondary market was strong throughout the first quarter, producing a net capital inflow of some \$2.0 billion, compared to about \$700 million in the fourth quarter of 1985.

Net purchases of outstanding foreign stocks by residents amounted to \$85 million in March, compared to \$43 million in the previous month. The increase in investments was directed to overseas markets. Residents reduced, however, their holdings of foreign bonds, with net sales amounting to \$95 million.

Order the March 1986 issue of Security Transactions with Non-residents (67-002, \$15/\$150), available in June 1986. Contact: J. Motala (613-990-9052), Balance of Payments, International and Financial Economics Division.

Transactions in Outstanding Securities with Non-residents
March 1986

Type of issue	Sales to Non-residents	Purchases from Non-residents	Net Sales
		(\$ millions)	
Canadian securities:			
Bonds	3.760	3,385	375
Common and preferred stocks	1,558	1,075	483
Total – March 1986	5,318	4,461	858
Total – February 1986	2,986	2,573	413
Foreign securities:			
Bonds	2,594	2,499	95
Common and preferred stocks	1,695	1,779	-85
Total – March 1986	4,289	4,278	11
Total – February 1986	3,985	4,042	.56

Sales of Refined Petroleum Products

March 1986

Preliminary figures show that in March 1986, sales of refined petroleum products in Canada amounted to 5 829 600 cubic metres, down 2.7% from a year earlier. Cumulative figures for the first three months of 1986 show sales of petroleum products were down 2.3% from a year earlier.

Sales of the main products, with the percentage change from March 1985 in brackets, were as follows: motor gasoline, 2 337 200 cubic metres (-4.1%); kerosene stove oil, 78 900 cubic metres (-6.1%); diesel fuel, 1 028 900 cubic metres (-4.5%); light fuel oil, 849 600 cubic metres (+0.8%) and heavy fuel oil, 419 700 cubic metres (-24.9%). Production of petroleum products by Canadian refiners amounted to 6 855 160 cubic metres, down 1.5% from March 1985.

For the first three months of 1986, sales of refined petroleum products amounted to 18538 700 cubic metres. Year-to-date sales of the main products with the percentage change from January-March 1985 in brackets, were as follows: motor gasoline, 7056 399 cubic metres (-3.1%); kerosene stove oil, 284 827 cubic metres (-12.8%); diesel fuel, 3199 815 cubic metres (+1.0%); light fuel oil, 3036 958 cubic metres (-10.7%) and heavy fuel oil, 1809 455 cubic metres (-16.2%). Year-to-date production of petroleum products by Canadian refiners amounted to 21 278 226 cubic metres, up 4.3% from the same period in 1985.

Available on CANSIM: matrices 628-641 and 644-647.

Order the March 1986 issue of Refined Petroleum Products (45-004, \$15/\$150), available the first week of June. Contact: Gérard O'Connor (613-991-3562), Energy Section, Industry Division.

Data Availability Announcements

1984 Census of Manufactures

	•			Manufacturi	ng shipments	
•	Industry	1980 SIC	CANSIM Matrix	1983	1984	% Change
				(Millions	of dollars)	
1.	Other commercial printing	2819	5498	2,802.0	3,374.5	. 20.4
2.	Other publishing	2839	5501	762.2	881.4	15.6
3.	Other manufactured products n.e.c.	3999	6897	643.2	702.8	9.3

The 1984 results for the Census of Manufactures and the Census of Forestry are now available for all industries. For further information please telephone the Industry Division (613-990-9835).

Restaurants, Caterers and Taverns March 1986

Restaurant, caterer and tavern receipts totalled \$1,004.6 million for March 1986, an increase of 6.6% over the \$942.3 million reported for the same period in 1985.

Available on CANSIM: matrix 52.

Order the March 1986 issue of Restaurants, Caterers and Taverns (63-011, \$5/\$50), available the week of June 2. Contact: R. Lasnier (613-991-3489), Services Division.

Steel Ingots

March 1986

Steel ingot production for March 1986 totalled 1 256 742 tonnes, a decrease of 3.0% from 1 295 916 tonnes the previous year.

Available on CANSIM: matrix 58 (level 2).

Order the March 1986 issue of *Primary Iron* and *Steel* (41-001, \$4/\$40), to be released the week of May 26. Contact: Gerry W. Barrett (613-991-3515), Industry Division.

Shipments of Rolled Steel

March 1986

Rolled steel shipments for March 1986 totalled 1 026 347 tonnes, an increase of 9.8% from the preceding month's total of 934 692 (revised) tonnes but a decrease of 3.0% from the year-earlier level of 1 058 454 tonnes.

Available on CANSIM: matrices 58 (except level 2) and 122 (series 22-25).

Order the March 1986 issue of *Primary Iron* and Steel (41-001, \$4/\$40), to be released the week of May 26. Contact: Gerry W. Barrett (613-991-3515), Industry Division.

Imports by Commodities

March 1986

Commodity-country import trade statistics for March 1986 are now available on microfiche, computer printouts or magnetic tapes in advance of the monthly publication.

Available on CANSIM (for selected information): matrices 3652-3678 and 3718.

Order the March 1986 issue of *Imports by Commodities* (65-007, \$50/\$500), available the last week of May. Contact: G. L. Blaney (613-990-9647), International Trade Division.

Publications Released

Railway Carloadings, 9-day Period Ending April 30, 1986 Catalogue number 52-005 (Canada: \$75; Other Countries: \$100)

Communications, Vol. 16, No. 2: Cable Television Statistics, 1985 Catalogue number 56-001 (Canada: \$6.50/\$39; autres pays: \$7.50/\$45)

Construction Statistics, Vol. 9, No. 3: Building Construction Activity in Metropolitan Areas, 1984-1985 Catalogue number 64-003 (Canada: \$5/\$30; Other Countries: \$6/\$36) International Travel – Advance Information, March 1986 Catalogue number 66-001P (Canada: \$5/\$50; Other Countries: \$6/\$60)

Security Transactions with Non-residents, February 1986 Catalogue number 67-002 (Canada: \$15/\$150; Other Countries: \$16/\$160)

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Major Release Dates

Week of May 20-23

(Release dates are subject to change)

Anticipated date of release	Title	Reference period
May	·	
20	Sales of Natural Gas	March 1986
21	Farm Cash Receipts	January-March 1986
21-23	Inventories, Shipments and Orders in Manufacturing Industries	March 1986
22-23	Leading Indicator of Building Construction Activity in Canada	January 1986
23	Wholesale Trade	March 1986

The Daily

Statistics Canada's Official Release Vehicle for Statistical Information

Catalogue 11-001E. Price: Canada \$100/year; other countries \$125/year

Published by the Communications Division, Statistics Canada, 30, R.H. Coats Bldg., Ottawa K1A 0T6.

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Editor: Deanna Jamieson (613-991-1198)

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TheDaily

Statistics Canada

Tuesday, May 20, 1986

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Major Release

Inventories, Shipments and Orders in Manufacturing Industries, March 1986

2

 Seasonally adjusted new orders decreased 6.1% from February. The unusually large drop in March coincided with a smaller number of trading days due to Easter occurring in March for the first time in eight years.

Data Availability Announcements

Computer Service Industry, 1984 3
Steel Ingots and Pig Iron, April 1986 3

Publication Released

4



Major Release

Inventories, Shipments and Orders in Manufacturing Industries March 1986

Highlights

- Preliminary estimates indicate that the seasonally adjusted value of shipments for all Canadian manufacturing industries decreased 5.5% to \$20,236.2 million in March from the revised estimate of \$21,414.5 million in February. This decrease followed a loss of 0.5% in February. Data users should note that the unusually large drop in March coincided with a smaller number of trading days due to Easter occurring in March for the first time in eight years.
- The seasonally adjusted value of new orders received in March decreased 6.1% to \$20,397.5 million from the February estimate of \$21,716.9 million.
- The seasonally adjusted unfilled orders backlog at the end of March was \$24,746.1 million, up 0.7% from the revised February estimate of \$24,584.8 million.
- Seasonally adjusted inventories owned by manufacturers at the end of March totalled

- \$34,106.8 million, down 2.0% from the previous month's revised value of \$34,798.7 million.
- The ratio of seasonally adjusted total inventory owned to seasonally adjusted shipments rose from 1.63:1 in February to 1.69:1 in March.
- Not adjusted for seasonal variation, manufacturers' shipments in March 1986 were estimated at \$21,106.8 million, 5.3% higher than the February value of \$20,042.2 million. Cumulative shipments for the first three months of 1986 at an estimated \$61,251.7 million were up 6.8% from the \$57,333.3 million estimated for the same period in 1985.

Available on CANSIM: matrices 9550-9580.

Order the March 1986 issue of Inventories, Shipments and Orders in Manufacturing Industries (31-001, \$15/\$150), available in three to four weeks time. Data for shipments by province in greater detail than normally published may be available on request. Call the Shipments, Inventories and Orders Section (613-990-9832), Industry Division.

Estimated Value of Shipments, Inventories and Orders in all Manufacturing Industries
Based on 1982 Census of Manufactures Benchmarks
(millions of dollars)

	Mar. 1986 ^p	Feb. 1986 ^r	Jan. 1986	Mar. 1985
January Company		Not adjusted for	Seasonal Variation	•
Shipments - Total	21,106.8	20,042.2	20,102.7	20,452.5
New orders - Total	21,333.5	20,522.5	20,597.8	21,009.1
Unfilled orders = Total	24.898.3.	24,671.7	24,191.4	24,077.6
The state of the s	, 34,747.1	35,110.4	34,421.0	34,421.9
La Charles Commence		Adjusted for S	easonal Variation	
Shipments - Total	20,236.2	21.414.5	21,514.1	19,676.4
New orders - Total		21.716.9	21,645.9	20,173.6
New orders - Total Unfilled orders - Total	. 24.746.1	24,584.8	24,282.4	23,934.1
Inventory owned - Total	34,106.8	34,798.7	34,313.1	33,757.2
Ratio of total inventories owned	0 -,- 0 0.0	2 -,. 3 3	2 = ,2 = 5 = -	
to shipments	1.69	1.63	1.59	1.71

^p Preliminary figures.

Revised figures.

Data Availability Announcements

Computer Service Industry 1894

In 1984, there were 2,109 companies in Canada primarily engaged in providing processing, software and systems and other computer-related services, with total operating revenue reported at \$1,767.3 million.

An additional 100 companies were primarily engaged in the sales, leasing and rental of hardware with reported total operating revenue of \$1,214.9 million.

Available on CANSIM: matrices 7083-7094, 7437-7440, 7442-7447, 7449-7454, 7456, 7457, 7459, 7460 and 7467-7472.

Order the 1984 edition of Computer Service Industry (63-222, \$20), available in two to three months time. Contact: E. Yablonski (613-990-9662), Services Division.

Steel Ingots and Pig Iron April 1986

Preliminary steel ingot production for April 1986 totalled 1 260 000 tonnes, an increase of 5.9% from the 1 189 735 tonnes produced the previous year.

Preliminary pig iron production for the month totalled 836 000 tonnes, up 7.1% from 780 577 tonnes a year earlier.

Order the April issue of *Primary Iron and Steel* (41-001, \$4/\$40), available towards the end of May. Contact: G.W. Barrett (613-991-3515), Industry Division.



Publication Released

Canada's International Investment Position, 1981-1984,

Catalogue number 67-202 (Canada: \$35; Other Countries: \$36.50)



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The Daily

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TheDaily

Statistics Canada

Wednesday, May 21, 1986

NOT FOR ENDER PAS

Major Release

Survey of Job Opportunities, March 1986

2

 An estimated 245,000 persons not in the labour force wanted a job but were not actively looking for employment due to labour market related reasons

Publications Released

3



Major Release

Survey of Job Opportunities March 1986

An estimated 245,000 persons not in the labour force in March 1986 wanted a job but were not not actively looking for employment due to labour market related reasons, such as awaiting recall, waiting for replies from previous job searches or a belief that no jobs were available. This total is down by 24,000 from March 1985 and is the lowest estimate since 1981.

Other findings from this annual supplement of the March Labour Force Survey include:

- Among those not seeking work for labour market related reasons, the number of persons who reported "believes no work available" as their reason for not looking for work decreased by 20,000 from March 1985 to 105,000. (This estimate is just slightly above the corresponding one from the March 1981 survey carried out prior to the recession.)
- There were 151,000 persons who wanted a
 job but were not looking for employment for
 personal or other reasons. The estimate for
 this group rose by 8,000 from March 1985.
 Personal reasons for not seeking work
 include illness, family responsibilities and
 going to school.

- The estimated total number of persons wanting a job but not seeking work regardless of the reason was 396,000 in March 1986.
- Of these, an estimated 27.6% in March 1986 would move within their own province if a suitable job were offered, while 17.7% said they would move to another province to take a suitable job.
- Among persons who reported wanting a job but not seeking one, 62.1% expected to be working within six months.

The April issue of *The Labour Force* contains an article entitled "Persons Not in the Labour Force: Job Search Activities and the Desire for Employment – March 1986", which analyzes the results of this survey. The article contains estimates dating back to March 1979, the first year the survey was conducted in its present form.

Order the April 1986 issue of *The Labour Force* (71-001, \$20/\$200), available today. Contact: Richard Veevers (613-990-9452), Labour and Household Surveys Analysis Division.



Publications Released

Family Incomes - Census Families, 1984 Catalogue number 13-208

(Canada: \$12; Other Countries: \$13)

Pulpwood and Wood Residue Statistics, March 1986 Catalogue number 25-001 (Canada: \$5/\$50; Other Countries: \$6/\$60)

Rigid Insulating Board, March 1986 Catalogue number 36-002

(Canada: \$4/\$40; Other Countries: \$5/\$50)

Asphalt Roofing, March 1986 Catalogue number 45-001

(Canada: \$4/\$40; Other Countries: \$5/\$50)

Investment Statistics - Exploration. Development, Capital and Repair Expenditures by Mining and Exploration Companies, Intentions 1986

Catalogue number 61-216

(Canada: \$10; Other Countries: \$11)

Wholesale Trade, February 1986 Catalogue number 63-008

(Canada: \$5/\$50; Other Countries: \$6/\$60)

The Labour Force, April 1986 Catalogue number 71-001 (Canada: \$20/\$200; Other Countries: U

\$21.50/\$215)

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The Daily

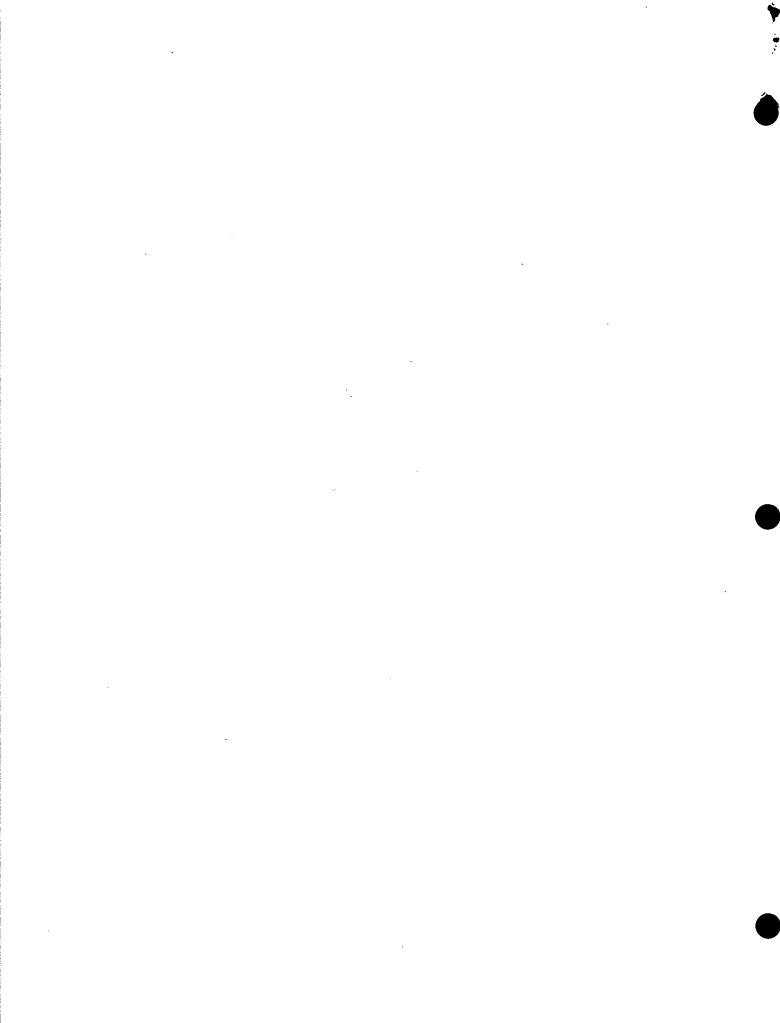
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Statistics Canada

Thursday, May 22, 1986

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Major Releases

Wholesale Trade, March 1986

Wholesale merchants' sales increased 7.0% from March 1985

Sales of Natural Gas, March 1986

 Sales of natural gas by main distributors amounted to 5 286 502 thousand cubic metres

Data Availability Announcements

Tobacco Products, April 1986 Steel Ingots, Week Ending May 17, 1986 4

2

3

4



Major Releases

Wholesale Trade

March 1986

Sales

On a year-over-year basis, wholesale merchants' sales were up 7.0% in March 1986 from March 1985 but were down from the revised increase of 14.7% registered between February 1985 and February 1986.

All major trade groups registered increased sales in March from a year earlier. The most notable gain was reported by wholesalers of lumber and building materials (+25.0%). All regions except the Atlantic provinces (-1.0%) posted sales increases from March 1985.

Cumulative sales by wholesale merchants for the first three months of 1986 were up 12.2% over the January-March 1985 period. Significant gains were reported by wholesalers of lumber and building materials (+23.7%); tobacco, drugs and toilet preparations

(+18.2%); motor vehicles and accessories (+16.9%); and other machinery, equipment and supplies (+15.1%).

Inventories

Wholesale inventories in March 1986 increased by 9.0% over the corresponding period in 1985. Revised inventories for February 1986 were up 8.5% from the February 1985 level.

The ratio of inventories to sales at the end of March 1986 was 1.69:1, up slightly from 1.66:1 a year earlier.

Available on CANSIM: matrix 44.

Order the March 1986 issue of Wholesale Trade (63-008, \$5/\$50), available the second week of June. Contact: Gilles Berniquez (613-991-3537), Wholesale Trade Section, Industry Division.

Wholesale Trade
Percentage Change in Sales and Inventories for March 1986/1985

		Sales			ries	Stocks/Sales Ratios	
Major trade groups – Regions	February 1986/85 r	March 1986/85 P	JanMar. 1986/85 P	February 1986/85 ^r	March 1986/85 P	March 1985 ^r	March 1986 P
Total all trades	14.7	7.0	12.2	8.5	9.0	1.66	1.69
Food	6.0	3.2	5.4	6.8	4.9	0.79	0.80
Tobacco, drugs and toilet							
preparations	25.7	10.5	18.2	16.2	17.9	1.00	1.07
Apparel, dry goods, furniture							
and general merchandise	્રેઃ⊶. 9.1	13.0	11.1	7.9	6.4	2.12	1.99
Motor vehicles and accessories.	20.3	13.8	16.9	14.7	11.5	1.80	1.76
Farm machinery, equipment	"·····································	•					
and supplies	~ 18.3 <i>'</i>	2.5	12.8	-10.0	-3.6	4.57	4.30
Other machinery, equipment	•	2. 1					
and supplies ¹	20.4	£ 2.2	15.1	10.7	12.4	1.69	1.85
Metals, hardware, plumbing		1					
and heating equipment	-1.6	<i>z</i> " 2.1	4.8	15.5	15.5	1.56	1.77
Lumber and building materials.	· . 24.5	1 25.0	23.7	9.3	9.8	1.97	1.73
Other wholesalers ²	ر 14.0 _{درس}	5.9	9.2	8.6	7.9	1.71	1.74
Regions	2.6						
Atlantic provinces	7.2.6	-1.0	2.2	5.0	5.1	1.46	1.55
Quebec	9.9	0.4	6.3	9.7	7.8	1.51	1.63
Ontario	20.2	10.1	17.9	12.4	12.7	1.56	1.60
Prairie provinces	11.3	6.5	9.3	1.2	4.7	2.45	2.41
B.C., Yukon and Northwest	11.0	0.0	5.0				
Territories	15.7	12.6	13.5	8.8	9.2	1.38	1.34

r Revised figures.

P Preliminary figures.

¹ Includes: electrical machinery, equipment and supplies: and machinery and equipment, n.e.s.

² Includes: farm products (excluding grain); paper and paper products; scrap and waste materials; and wholesalers, n.e.s.

Sales of Natural Gas

March 1986

Sales of natural gas by main distributors amounted to 5286 502 thousand cubic metres during March 1986.

On the basis of rate structure information sales in the latest month were broken down as follows: residential sales, 1578699 thousand

cubic metres; commercial sales, 1 313 685 thousand cubic metres and industrial sales, 2 394 118 thousand cubic metres.

Order the March 1986 issue of Gas Utilities (55-002, \$10/\$100), available the third week of June. Contact: Gary Smalldridge (613-991-3567), Energy Section, Industry Division.

Natural Gas Sales March 1986

		Rate s	tructure					
	Residential	Commercial	Industrial	Total				
	thousands of cubic metres							
New Brunswick	15	49	-	64				
Quebec	110 497	155 511	301 816	567 824				
Ontario	813 105	591 541	963 380	2 368 026				
Manitoba	86 282	85 0 1 7	42 428	213 727				
Saskatchewan	102 6 86	94 486	98 354	295 526				
Alberta	317 042	252 750	850 060	1 419 852				
British Columbia	149 072	134 331	138 080	421 483				
Canada	1 578 699	1 313 685	2 394 118	5 286 502				

Note: Revised figures will be available later in the "Gas Utilities" publication as well as on CANSIM. -Nil.

Data Availability Announcements

Production and Disposition of Tobacco Products

April 1986

Canadian tobacco product firms produced 4,290,562,000 cigarettes in April 1986, a 26.3% decrease from the 5,823,702,000 cigarettes manufactured during the same period in 1985.

Domestic sales amounted to 3,494,166,000 cigarettes in April 1986, an increase of 1.7% over the April 1985 amount of 3,434,534,000 cigarettes.

Available on CANSIM: matrix 46.

Order the April 1986 issue of Production and Disposition of Tobacco Products (32-022, \$4/\$40), to be released the week of May 26. Contact: Brian Preston (613-991-3511), Industry Division.

Steel Ingots

Week Ending May 17, 1986

Preliminary estimates indicate that Canadian steel ingot production for the week ending May 17, 1986 totalled 272 367 tonnes, a decrease of 5.5% from the preceding week's total of 288 132 tonnes and down 5.1% from the year-earlier level of 287 064 tonnes.

Contact: Gerry W. Barrett (613-991-3515), Industry Division.

The Daily

Statistics Canada's Official Release Vehicle for Statistical Information

Catalogue 11-001E. Price: Canada \$100/year; other countries \$125/year

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Senior Editor: Greg Thomson (613-991-1103) Editor: Deanna Jamieson (613-991-1198)

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Statistics Canada

Friday, May 23, 1986

NOT FOR LOAN NE S'EMPRUNTE PAS

Major Releases

Net Farm Income, 1985

 Realized net farm income in 1985 at an estimated \$3.908 billion was down 10.6% from the revised 1984 level

Farm Cash Receipts, January-March 1986

Farm cash receipts decreased 8.2% from the same period last year

Leading Indicator of Building Construction Activity, January 1986

The filtered index of residential construction continued to rise (+1.1% in January

Data Availability Announcements

Railway Carloadings, Seven Days Ending May 7, 1986	6
Sawmills in British Columbia, March 1986	6
Stocks of Frozen Meat, May 1986	6
Oilseed Crushings, April 1986	6
Selected Financial Indexes, April 1986	7
Apparent Per Capita Food Consumption, 1984 and 1985	7

Publications Released

Major Release Dates, Week of May 26-30

9

CANADA

MAY 28 1986

Major Releases

Net Farm Income (Preliminary) 1985

Realized net farm income in 1985 is estimated at \$3.908 billion, down 10.6% from the revised 1984 level of \$4.369 billion.

Total farm cash receipts in 1985 (including supplementary payments) were \$19.879 billion. a decline of 2:3% from \$20.350 billion in 1984. Crop receipts declined by 4.7% in 1985 to \$9.382 billion, due mainly to reduced farm marketings of wheat, oats, barley and rye. Western grain stabilization and crop insurance payments totalling \$1.126 billion partially offset the reduction in crop cash receipts. Livestock receipts were relatively unchanged at \$9.770 billion in 1985. Declines of 3.5% in hog receipts and 2.4% in calf receipts were balanced by slight increases in other livestock products. Other federal and provincial government payments, such as those made as a result of the adverse weather conditions in the Prairies, also helped to counter the decline in total cash receipts.

Farm operating expenses and depreciation charges were virtually unchanged at \$16.223 billion in 1985 compared to the revised 1984 level of \$16.245 billion. Significant increases for fertilizer, pesticides, wages, net property taxes and electricity expenses were offset by decreases in commercial feed and interest expenses as well as depreciation charges. Commercial feed expenses decreased 8.4%, due

mainly to lower feed grain prices in 1985 while lower interest rates helped to reduce interest expenses by 7.0%. A decline in the value of machinery and farm buildings in 1985 resulted in a 3.1% reduction in depreciation charges from the 1984 level.

Total net income, which takes into account the value of inventory change, increased 25.1% to \$4.244 billion. The marketing of a larger than usual proportion of an already drought-reduced crop in the fall of 1984 significantly reduced year-end grain inventories. Increased grain production and lower marketings for the August to December 1985 period resulted in higher year-end stocks. Consequently, the total value of inventory change in 1985 was \$0.336 billion compared with the 1984 inventory change of -\$0.977 billion. (see table on page 3)

Preliminary 1985 and revised 1971 to 1984 estimates are available on CANSIM: matrices 155, 159, 162-172, 208-217, 220, 225, 229-235, 244 and 263-272.

Order the 1986 issue of Agriculture Economic Statistics (21-603), scheduled for release in late June. Contact: George Beelen or Jackie LeBlanc-Cooke (613-990-8706), Agriculture/Natural Resources Division.

Farm	Net	Income	
1984 an	d 198	5	

	Nfld.	P.E.I.	N.S.	N.B.	Que.	Ont.	Man.	Sask.	Alta.	B.C.	Canada
					mil	lions of do	llars				
1985 (Preliminary)											
Farm cash receipts Income-in-kind Supplementary	42 .0 0. 6	17 6.1 2.7	258.1 6.1	223.0 3.8	3,065.8 59.8	5,179.8 65.8	2,002.0 1 6.8	4,027.6 40.5	3,800.5 35.8	989.6 19.9	19,764.3 251.7
payments Realized gross	0.6	0.0	0.0	0.0	31.3	0.0	3.9	44.3	30.2	4.0	114.3
income Expenses Realized net	43.1 31.6	178. 8 148.9	264.2 199.4	226.8 174.0	3,156.8 2,261.6	5,245.5 4,220.7	2,022.7 1,644.9	4,112.4 3,411.7	3,866.5 3,317.3		20,130.3 16,222.7
income Value of inven-	11.5	29.9	64.8	52.8	895.2	1,024.8	377.9	700. 6	549.2	200. 9	3,907.6
tory change Total gross	0.0	-2.0	-2.3	5.3	-17.9	108.3	283.9	171.1	-184.2	·2 6 .1	336.1
income Total net	43.1	176.8	261.9	232.1	3,138.9	5,353.8	2,306.6	4,283.5	3.682.3		20,466.4
income	11.5	28.0	62.5	58.1	877.2	1,133.0	661.7	871. 8	365.0	174.8	4,243.7
1984 (Revised)			-								
Farm cash	41.5	104.4	9505	007.7	0.055.1	5 000 0	1.050.5	4.320.2	3.945.7	070.7	20,302.2
receipts Income-in-kind Supplementary	41.5 0.5	194.4 3.0	256.5 6.2	227.7 4.1	3,055.1 58.4	5,330.9 70.0	1,950.5 19. 3	4,320.2	39.0	23.1	264.0
payments Realized gross	0.0	0.0	0.0	0.0	0.0	0.0	2.9	29 .0	16.1	0.0	48.1
income Expenses	42.0 31.1	1 9 7.3 1 4 3.5	262.7 201.2	231.8 172.2	3,113.6 2,300.8	5,400.9 4,277.0	1,972.7 1,621.1	4,389.7 3,319.5	4,000.8 3,359.2		20,614.2 16,245.4
Realized net income Value of inven-	11.0	5 3.8	61.5	59.5	812.7	1,123.9	351.6	1,070.2	641.6	182.9	4,368.8
tory change Total Gross Total Net	0.5 42.6 11.5	14.9 212.2 68.7	0.8 263.5 62.3	1.3 233.0 60.8	9.9 3,123.4 822.6	73.6 5,474.5 1,1 97.5	14.5 1 ,987.1 366. 1	-720.3 3,669.4 350.0	358.6 3,642.2 283.0	-13.9 988.9 169.1	·977.3 19, 636 .9 3, 3 91.5

Note: Totals may not add due to rounding.

Farm Cash Receipts

January-March 1986

Farm cash receipts for the January-March 1986 period were estimated at \$5,220 million, a decrease of 8.2% from the level of \$5,684 million for the corresponding period in 1985.

During this period receipts from the sale of field crops totalled \$2,559 million, down 16.6% from the 1985 level of \$3,067 million. Lower Canadian Wheat Board participation payments and lower liquidations of deferred grain receipts were the main reasons for the drop. Prices declined for all major field crops. However, increased quantities of wheat, barley, rye, flaxseed, soybeans and potatoes were marketed. Consequently, cash receipts increased for wheat, barley, rye and soybeans while decreasing for oats, flaxseed, rapeseed, corn and potatoes.

Total livestock receipts decreased by 3.1% from \$2,467 million in 1985 to \$2,390 million in 1986. Receipts for cattle and hogs declined due to lower marketings and prices, while receipts for calves decreased in spite of higher prices. Receipts increased for sheep, lambs and dairy products, while decreasing for poultry and eggs.

Other cash receipts went from \$150 million in 1985 to \$271 million in 1986, an 80.7% increase. Higher provincial income stabilization payments, especially in Alberta and

British Columbia, and higher supplementary payments in Saskatchewan, Alberta and British Columbia are the principal reasons for this increase.

Estimated farm cash receipts measure the gross returns to farmers from the sale of all agricultural products. They also include Canadian Wheat Board participation payments, cash advances paid on farm-stored commodities, and deficiency payments made by the Agricultural Stabilization Board. No allowance has been made for the cost incurred by farmers in the production of the commodities sold.

Realized net farm income, which takes into account producers' operating expenses and depreciation charges will be published at a later date in the new publication Agriculture Economic Statistics (21-603).

Available on CANSIM: matrices 175 and 450-459.

Order the January-March 1986 issue of Farm Cash Receipts (21-001, \$7/\$70), scheduled for release on May 30. This publication is also available immediately on Envoy 100, an electronic messaging system.

For more information, contact Lambert Gauthier or Steven Danford (613-990-8706), Agriculture/Natural Resources Division.

Total Cash Receipts From Farming Operations
January-March

	1985 ^r	1986	1 98 6/ 1985 % change				
		thousands of dollars					
Newfoundland	10,432	10,061	-3.6				
Prince Edward Island	45,383	37,036	-18.4				
Nova Scotia	61,285	60,928	-0.6				
New Brunswick	49.824	46,622	-6.4				
Quebec	690,266	649,168	-6.0				
Ontario	1.283,989	1,207,792	-5.9				
Manitoba	537,615	583,509	8.5				
Saskatchewan	1,534,435	1,316,478	-14.2				
Alberta	1,236,652	1,076,951	-12.9				
British Columbia	234,349	231,928	-1.0				
Canada	5,684,230	5,220,473	-8.2				

^{*} Revised.

Leading Indicator of Building Construction Activity in Canada January 1986

The leading indicator of building construction activity in Canada (1981 = 100) increased slightly (+0.6%) in January to 93.6 from 93.0 in December. This advance is entirely attributable to the performance registered by the residential component of the total index.

After steady growth throughout 1985, the filtered index of residential construction continued to rise (+1.1%) in January to 107.4 - the highest level recorded since May 1981. Construction intentions were strong in the single-family dwelling sector while the situation levelled-off in the multi-family sector. The trend-cycle of residential permits issued declined in the Atlantic provinces, showed little change in Western Canada and increased in Quebec and Ontario.

The filtered index of non-residential construction (excluding engineering projects) slipped slightly by -0.1% to 79.0 in January. The industrial (-0.1%) and commercial (-0.1%) components of the non-residential index showed slight decreases while a more pronounced decline occurred in the public (-1.0%) sector. The trend-cycle of non-residential permits issued posted a decline in the Prairies that offset rises recorded in all other regions.

Available on CANSIM: matrix 80 (level 9-15).

Order the February 1986 issue of Building Permits (64-001, \$20/\$200), scheduled for release the third week of June. Contact: Lizette Gervais-Simard (613-990-9689), Science, Technology and Capital Stock Division.

Leading Indicator of Building Construction Activity in Canada 1981 = 100

	Jan. 1986					Dec. 1984	Nov. 1984	Oct. 1984	% Variation	
		Dec. 1985	Nov. 1985	Oct. 1985					Jan. '86/ Dec. '85	Jan. '86/ Jan. '85
Total index	93.6	93.0	92.5	92.0	76.6	74.9	73.6	72.8	+ 0.6	+ 22.2
Residential	107.4	106.2	105.0	103.8	78.3	76.5	75.5	75.4	+1.1	+37.2
Non-residential	79.0	79.1	79.3	79.7	74.9	73.2	71.6	70.1	-0.1	+ 5.5
Industrial	77.3	77.4	77.9	78.4	76.3	74.4	72.1	69.3	0.1	+1.3
Commercial	75.5	75.6	75.7	75.7	6 6.6	65.2	64.0	63.0	-0.1	+13.4
Public	86.5	87.4	88.6	89.9	90.8	89.3	88.3	87.4	-1.0	.4.7

Data Availability Announcements

Railway Carloadings

Seven Days Ending May 7, 1986

Freight tonnages loaded by railways in Canada for the seven days ending May 7, 1986 totalled 4.8 million tonnes, a decrease of 3.5% from the 1985 figure.

Order the Vol. 2, No. 17 issue of Railway Carloadings (52-005, \$75), scheduled for release the week of May 26. Contact: Wayne Reinhard (613-990-8700), Surface Transport Section, Transportation Division.

Sawmills in British Columbia

March 1986

Sawmills in British Columbia produced 1,295.3 million feet board measure (3 056 700 cubic metres) of lumber and ties in March 1986, up from 1,217.5 million feet board measure (2 873 000 cubic metres) in March 1985.

January to March 1986 production amounted to 3,827.5 million feet board measure (9 032 200 cubic metres), an increase of 9.7% from a year earlier.

Available on CANSIM: matrix 53 (series 1.2).

Order the March 1986 issue of Production, Shipments and Stocks on Hand of Sawmills in British Columbia (35-003, \$6/\$60), to be released the week of June 2. Contact: Jock Dobie (604-666-2671), B.C. and Yukon Regional Office, Sinclair Centre, 757 West Hastings Street, Vancouver, B.C. V6C 3C9.

Stocks of Frozen Meat

May 1986

Total frozen meat in cold storage at the opening of the first business day of May amounted to 30 040 tonnes as compared with 31 262 tonnes in April and 40 270 tonnes in May 1985.

Available on CANSIM: matrices 87 and 9517-9525

Order the May issue of Stocks of Frozen Meat Products (32-012, \$10/\$100), scheduled for release at the end of May. Contact: P.L. Beerstecher (613-990-8714), Agriculture/Natural Resources Division.

Oilseed Crushings

April 1986

Domestic crushings of vegetable oilseeds and the subsequent production of oil and meal for the latest periods were as follows:

- Canola-rapeseed, April 1986: 86 491 tonnes of crushings, with 36 129 tonnes of oil and 49 256 tonnes of meal produced.
- Soybeans, April 1986: 92 645 tonnes of crushings, with 16 459 tonnes of oil and 72 901 tonnes of meal produced.

Available on CANSIM: matrices 5612 (series 1) and 5613.

Order the April 1986 issue of Cereals and Oilseeds Review (22-007, \$10/\$100), scheduled for release in mid-June. Contact: Allister Hickson (204-949-2856), Agriculture/Natural Resources Division, Winnipeg, Manitoba R3C 0K4 or Glenn Lennox (613-991-3860), Agriculture/Natural Resources Division, Ottawa.

Selected Financial Indexes April 1986

April 1986 figures are now available for the selected financial indexes.

Available on CANSIM: matrix 412.

Order the second quarter 1986 issue of Construction Price Statistics (62-007, \$15/\$60), available in August. Contact: the Prices Division (613-990-9601).

Apparent Per Capita Food Consumption in Canada

1984 and 1985

Estimates of 1984 and 1985 apparent per capita consumption in Canada are now available for sugars, syrups, pulses and nuts.

Available on CANSIM: tables 00190101, 00190103, 00190109, 00190110, 0190111, 0190113 and 0190114.

Order Apparent Per Capita Food Consumption in Canada, Part 1, 1985 (32-229, \$25), available the first week of June. Contact: A. Mathieson (613-991-3854), Agriculture/Natural Resources Division.

Publications Released

Financial Flow Accounts, Fourth Quarter 1985,

Catalogue number 13-002

(Canada: \$35/\$140; Other Countries: \$36/\$144)

Production and Disposition of Tobacco Products, April 1986 Catalogue number 32-022

(Canada: \$4/\$40; Other Countries: \$5/\$50)

Construction Type Plywood, March 1986

Catalogue number 35-001

(Canada: \$4/\$40; Other Countries: \$5/\$50)

Coal and Coke Statistics, February 1986

Catalogue number 45-002

(Canada: \$8/\$80; Other Countries: \$9/\$90)

Railway Carloadings, March 1986 Catalogue number 52-001

(Canada: \$7.50/\$75; Other Countries: \$8.50/\$85)

Restaurant, Caterer and Tavern Statistics, February 1986 Catalogue number 63-011

(Canada: \$5/\$50; Other Countries: \$6/\$60)

Employment, Earnings and Hours, February 1986

Catalogue number 72-002

(Canada: \$35/\$350; Other Countries:

\$36.50/\$365)

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Please enclose cheque or money order payable to the Receiver General for Canada and provide full information on publications required (catalogue number, title, issue). Publications may also be ordered through Statistics Canada's offices in St. John's, Halifax, Montreal, Ottawa, Sturgeon Falls, Toronto, Winnipeg, Regina, Edmonton and Vancouver, or from authorized bookstore agents or other booksellers.



Major Release Dates

Week of May 26-30

(Release dates are subject to change)

Anticipated date of release	Title	Reference period
May		
26	International Travel Account	First Quarter 1986
26-30	Retail Trade	March 1986
27-28	Department Store Sales and Stocks	March 1986
28	Unemployment Insurance Statistics	March 1986
29	Employment, Earnings and Hours	March 1986
29	Industrial Corporations: Financial Statistics	First Quarter 1986 (Preliminary Data)
30	Industrial Product Price Index	April 1986
30	Raw Materials Price Index	April 1986

The Daily

Statistics Canada's Official Release Vehicle for Statistical Information

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Statistics Canada

Thursday, May 22, 1986

Major Releases

Wholesale Trade, March 1986

2

Wholesale merchants' sales increased 7.0% from March 1985

Sales of Natural Gas, March 1986

3

 Sales of natural gas by main distributors amounted to 5 286 502 thousand cubic metres

Data Availability Announcements

Tobacco Products, April 1986 Steel Ingots, Week Ending May 17, 1986

Transas HAY 22 1586

Major Releases

Wholesale Trade March 1986

Sales

On a year-over-year basis, wholesale merchants' sales were up 7.0% in March 1986 from March 1985 but were down from the revised increase of 14.7% registered between February 1985 and February 1986.

All major trade groups registered increased sales in March from a year earlier. The most notable gain was reported by wholesalers of lumber and building materials (+25.0%). All regions except the Atlantic provinces (-1.0%) posted sales increases from March 1985.

Cumulative sales by wholesale merchants for the first three months of 1986 were up 12.2% over the January-March 1985 period. Significant gains were reported by wholesalers of lumber and building materials (+23.7%); tobacco, drugs and toilet preparations

(+18.2%); motor vehicles and accessories (+16.9%); and other machinery, equipment and supplies (+15.1%).

Inventories

Wholesale inventories in March 1986 increased by 9.0% over the corresponding period in 1985. Revised inventories for February 1986 were up 8.5% from the February 1985 level.

The ratio of inventories to sales at the end of March 1986 was 1.69:1, up slightly from 1.66:1 a year earlier.

Available on CANSIM: matrix 44.

Order the March 1986 issue of Wholesale Trade (63-008, \$5/\$50), available the second week of June. Contact: Gilles Berniquez (613-991-3537), Wholesale Trade Section, Industry Division.

Wholesale Trade
Percentage Change in Sales and Inventories for March 1986/1985

Majantua da musura Panjana	Sales			Invento	ories	Stocks/Sales Ratios	
Major trade groups - Regions	February 1986/85 ^r	March 1986/85 P	JanMar. 1986/85 P	February 1986/85	March 1986/85 P	March 1985	March 1986 P
Total all trades	14.7	7.0	12.2	8.5	9.0	1,66	1.69
Food	6.0	3.2	5.4	6.8	4.9	0.79	0.80
Tobacco, drugs and toilet	0.0	0.2	0.4	0.0	4.5	0.13	0.00
preparations	25.7	10.5	18.2	16.2	17.9	1.00	1.07
Apparel, dry goods, furniture		10.0	10.2	10.2	11.0	1.00	1.01
and general merchandise	9.1	13.0	11.1	7.9	6.4	2.12	1.99
Motor vehicles and accessories	20.3	13.8	16.9	14.7	11.5	1.80	1.76
Farm machinery, equipment			- 0.0		11.0	1.00	1.10
and supplies	18.3	2.5	12.8	-10.0	-3.6	4.57	4.30
Other machinery, equipment				20,0	0.0	1.01	4.00
and supplies 1	20.4	2.2	15.1	10.7	12.4	1.69	1.85
Metals, hardware, plumbing		•				2.00	
and heating equipment	-1.6	2.1	4.8	15.5	15.5	1.56	1.77
Lumber and building materials	24.5	25.0	23.7	9.3	9.8	1.97	1.73
Other wholesalers ²	14.0	5.9	9.2	8.6	7.9	1.71	1.74
Regions							
Atlantic provinces	2.6	-1.0	2.2	5.0	5.1	1.46	1.55
Quebec	9.9	0.4	6.3	9.7	7.8	1.46	1.63
Ontario	20.2	10.1	17.9	12.4	12.7	1.56	1.60
Prairie provinces	11.3	6.5	9.3	1.2	4.7	2.45	2.41
B.C., Yukon and Northwest	11.0	0.0	5.0	1.2	₹.1	2.40	4.41
Territories	15.7	12.6	13.5	8.8	9.2	1.38 -	1.34

Revised figures.

p Preliminary figures.

¹ Includes: electrical machinery, equipment and supplies: and machinery and equipment, n.e.s.

² Includes: farm products (excluding grain); paper and paper products; scrap and waste materials; and wholesalers, n.e.s.

Sales of Natural Gas

March 1986

Sales of natural gas by main distributors amounted to 5 286 502 thousand cubic metres during March 1986.

On the basis of rate structure information sales in the latest month were broken down as follows: residential sales, 1578699 thousand

cubic metres; commercial sales, 1 313 685 thousand cubic metres and industrial sales, 2 394 118 thousand cubic metres.

Order the March 1986 issue of Gas Utilities (55-002, \$10/\$100), available the third week of June. Contact: Gary Smalldridge (613-991-3567), Energy Section, Industry Division.

Natural Gas Sales March 1986

	Rate structure								
	Residential	Commercial	Industrial	Total					
	thousands of cubic metres								
New Brunswick	15	49	-	64					
Quebec	110 497	155 511	301 816	567 824					
Ontario	813 105	591 541	963 380	2 368 026					
Manitoba	86 282	85 017	. 42 428	213 727					
Saskatchewan	102 686	94 486	98 354	295 526					
Alberta	317042	252 750	850 060	1 419 852					
British Columbia	149 072	134 331	138 080	421 483					
Canada	1 578 699	1 313 685	2 394 118	5 286 502					

Note: Revised figures will be available later in the "Gas Utilities" publication as well as on CANSIM. -Nil.

Data Availability Announcements

Production and Disposition of Tobacco Products

April 1986

Canadian tobacco product firms produced 4,290,562,000 cigarettes in April 1986, a 26.3% decrease from the 5,823,702,000 cigarettes manufactured during the same period in 1985.

Domestic sales amounted to 3,494,166,000 cigarettes in April 1986, an increase of 1.7% over the April 1985 amount of 3,434,534,000 cigarettes.

Available on CANSIM: matrix 46.

Order the April 1986 issue of *Production* and *Disposition of Tobacco Products* (32-022, \$4/\$40), to be released the week of May 26. Contact: Brian Preston (613-991-3511), Industry Division.

Steel Ingots

Week Ending May 17, 1986

Preliminary estimates indicate that Canadian steel ingot production for the week ending May 17, 1986 totalled 272 367 tonnes, a decrease of 5.5% from the preceding week's total of 288 132 tonnes and down 5.1% from the year-earlier level of 287 064 tonnes.

Contact: Gerry W. Barrett (613-991-3515), Industry Division.

The Daily

Statistics Canada's Official Release Vehicle for Statistical Information

 $Catalogue\ 11\text{-}001E.\ Price: Canada\ \$100/year; other\ countries\ \$125/year$

Published by the Communications Division, Statistics Canada, 3-O, R.H. Coats Bldg., Ottawa K1A 0T6.

Senior Editor: Greg Thomson (613-991-1103) Editor: Deanna Jamieson (613-991-1198)

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Statistics Canada

Monday, May 26, 1986

NE S'EMPRUNTE PAS

Major Release

International Travel Account, First Quarter 1986

2

 Canada's first quarter travel account deficit remained unchanged from the year-earlier level at \$1.4 billion

Data Availability Announcements

Airport Activity Statistics, July 1985 Production of Soft Drinks, April 1986 Electric Lamps, April 1986 Biscuit Production, First Quarter 1986 Exports of Wheat Flour and Barley Malt, March 1986	3 3 3 3
Exports of Wheat Flour and Barley Malt, March 1986	3

Publications Released

4



Major Release

International Travel Account First Quarter 1986

In the first quarter of 1986, preliminary estimates show that Canada posted an international travel deficit of \$1,438 million - similar to the level recorded in the first quarter of 1985. Over the last five years, Canada has recorded a deficit in the first quarter averaging

\$1.2 billion.

Receipts from international travel increased by 24% or \$123 million during the first quarter of 1986. Payments by Canadians travelling abroad grew at a much slower pace, rising by 6% or \$121 million.

It should be noted that Easter occurred in March this year and as a result a shift in international travel flows from April into March might have taken place.

Final estimates for 1985 are included in the accompanying table.

Order the January-March issue of Travel Between Canada and Other Countries (66-001, \$35/\$140), available mid-June. Contact: Paul L. Paradis (613-990-8932), International Travel Section, International and Financial Economics Division.

Receipts and Payments on International Travel 1984 and 1985

	1985					
	QI	QII	QIII	QIV	Year	QI
			millions	of dollars		
United States						
Receipts	370	876	1,795	633	3,674	465
Payments	1,230	1,091	1,055	782	4,158	1,303
Balance	-860	-215	740	-149	-484	-838
All Other Countries						
Receipts	148	380	576	228	1,332	176
Payments	728	714	925	585	2,952	776
Balance 🧷	-580	-334	-349	-357	-1,620	-600
j.						
<i>7</i>	7,0					
Total All Countries						
Receipts	518	. 1,256	2,371	861	5,006	641
Payments .	·, 1,958 ·	1,805	1,980	1,367	7,110	2,079
Balance	-1,440	549	391	-506	2,104	-1,438

P Preliminary estimates.

Data Availability Announcements

Airport Activity Statistics: Scheduled Services

July 1985

Preliminary data indicate that 3.5 million passengers enplaned and deplaned on scheduled services at the top 10 Canadian airports during July 1985, a slight decrease (-0.8%) from July 1984. Passenger traffic movements at the top 10 airports ranged from a drop of 6.0% at Montreal International (Dorval) to an increase of 9.3% at Edmonton Municipal.

Order the Vol. 18, No. 5 Aviation Statistics Centre Service Bulletin (51-004, \$8.50/\$85), available the first week of June. Contact: K. Davidson (819-997-1386), Aviation Statistics Centre, Transportation Division.

Production of Soft Drinks

April 1986

The total monthly production of soft drinks for April 1986 was estimated at 2 080 905 hectolitres as compared to 1 691 601 hectolitres a year earlier. (These data are based on carbon dioxide usage.)

Available on CANSIM: matrix 196.

Order the April 1986 issue of Monthly Production of Soft Drinks (32-001, \$2/\$20), to be released by June 13. Contact: Brian Preston (613-991-3511), Industry Division.

Electric Lamps

April 1986

Canadian light bulb and tube manufacturers sold 19,788,421 units during April 1986, a decrease of 7.1% from the 21,187,968 units sold the previous month.

These represented \$24,744,763 worth of sales to Canadian manufacturers in April 1986, an increase of 2.4% from March 1986.

Compared to the previous year, April 1986 sales of light bulbs and tubes were up 19.2% from the \$20,750,363 recorded in April 1985.

Order the April 1986 issue of *Electric Lamps (Light Bulbs and Tubes)* (43-009, \$4/\$40), to be released by June 6. Contact: Roger Laplante (613-990-9837), Industry Division.

Production of Selected Biscuits

First Quarter 1986

During the quarter ended March 1986, production of biscuits (all types) totalled 39 269 783 kilograms, a decrease of 7.6% from the 42 510 398 (revised figure) kilograms produced during the first quarter of 1985.

Available on CANSIM: matrix 190.

Order the first quarter 1986 issue of *Production of Selected Biscuits* (32-026, \$5/\$20), to be released the week of May 26. Contact: Brian Preston (613-991-3511), Industry Division.

Exports of Wheat Flour and Barley Malt

March 1986

Customs exports of wheat flour and barley malt during March 1986 were as follows (in thousand tonnes):

- Wheat flour 33.1
- Malt 9.1

Available on CANSIM: matrices 5612 (series 1) and 5613.

Order the April 1986 issue of Cereals and Oilseeds Review (22-007, \$10/\$100), scheduled for release in mid-June. Contact: Allister Hickson (204-949-2856), Agriculture/Natural Resources Division, Winnipeg, Manitoba R3C 0K4 or Anthony Dupuis (613-991-3860), Agriculture/Natural Resources Division, Ottawa.

Publications Released

Cement, March 1986 Catalogue number 44-001

(Canada: \$4/\$40; Other Countries: \$5/\$50)

Industrial Chemicals and Synthetic Resins, March 1986 Catalogue number 46-002

(Canada: \$5/\$50; Other Countries: \$6/\$60)

Production and Sales of Phonograph Records and Pre-recorded Tapes in Canada, March 1986 Catalogue number 47-004

(Canada: \$4/\$40; Other Countries: \$5/\$50)

Air Carrier Traffic at Canadian Airports, Second Quarter 1984 Catalogue number 51-005

(Canada: \$38/\$152; Other Countries: \$39/\$156)

Department Store Monthly Sales, by Province and Selected Metropolitan Area, March 1986 Catalogue number 63-004

(Canada: \$2/\$20; Other Countries: \$3/\$30)



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Publications may also be ordered through Statistics Canada's offices in St. John's, Halifax, Montreal, Ottawa, Sturgeon Falls, Toronto, Winnipeg, Regina, Edmonton and Vancouver, or from authorized bookstore agents or other booksellers.

Daily

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Statistics Canada

Tuesday, May 27, 1986

MAY 27 1986

Major Release

Union Wage Rate Index, April 1986

2

• The union wage rate index for construction trades showed an increase of 3.4% on a year-over-year basis

Publications Released

3



Major Release

Union Wage Rate Index April 1986

The Canada total union wage rate index (1981=100) for construction trades remained unchanged in April from the level of 132.2 recorded in March.

Comparing April 1986 with the same month in 1985, union wage rates at the Canada total level rose 3.4%. The largest increase was reported in Halifax (10.1%), while cities in Newfoundland, Quebec, Ontario and British Columbia registered increases of 4.4% on average.

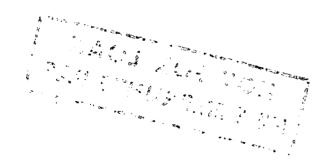
It should be noted that these estimates of change are derived from current contract agreements covering 16 trades in 17 cities

across Canada. Five cities in the provinces of Newfoundland, Saskatchewan and Alberta are excluded due to the small number of existing union wage rate agreements.

The union wage rate indexes have a twoyear revision policy, and accordingly, indexes released in the *Daily* are subject to revision as new contracts are signed in the three provinces mentioned above.

Available on CANSIM: matrices 400-405, 956 and 958.

Order the second quarter 1986 issue of Construction Price Statistics (62-007, \$15/\$60), available in August. Contact: Lisa-Gay Tremblay (613-990-9601), Prices Division.



Publications Released

Electric Power Statistics, February 1986 Catalogue number 57-001

(Canada: \$8/\$80; Other Countries: \$9/\$90)

Merchandising Inventories, February 1986 Catalogue number 63-014

(Canada: \$12/\$120; Other Countries: \$13/\$130)

Summary of Canadian International Trade, March 1986 Catalogue number 65-001

(Canada: \$15/\$150; Other Countries: \$16/\$160)

Quarterly Estimates of Trusteed Pension Funds, Third Quarter 1985 Catalogue number 74-001

(Canada: \$10/\$40; Other Countries: \$11/\$44



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The Daily

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Statistics Canada

Wednesday, May 28, 1986

NOT FOR LOAD NE S'EMPRUNTE DAS

Major Releases

Unemployment Insurance Statistics, March 1986

2

 Claims received during the first quarter of 1986 numbered 810,000 – down 6.1% from the same period in 1985

Employment, Earnings and Hours, March 1986

1

 Average weekly earnings for all employees were \$428.36, up 3.5% from March 1985

Data Availability Announcements

Mineral Wool, April 1986

7

Sawmills East of the Rockies, March 1986 Livestock and Animal Products Statistics, 1985

7

Publications Released

8



Major Releases

Unemployment Insurance Statistics March 1986

Unemployment insurance benefits paid in March 1986 amounted to \$921 million¹, down 3.7% from the previous month and 6.2% from March 1985. Disbursements for the first quarter of 1986 totalled \$3,043 million, down 3.2% from the same period a year earlier.

A total of 214,000 claims for unemployment insurance benefits were received in March 1986, a decrease of 0.8% from February 1986 and down 7.4% from March 1985. For the first quarter of 1986, a total of 810,000 claims were received, a decline of 6.1% from the same quarter in 1985.

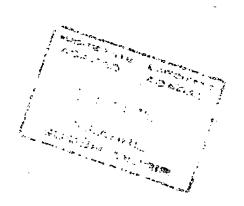
The number of beneficiaries for the week ending March 15, 1986 totalled 1,258,000, down 0.6% from February. The number of claimants receiving unemployment insurance benefits declined by 8.4% from March 1985.

Adjusted for seasonal variation, the number of beneficiaries receiving regular benefits increased 0.6% between February and March to 950,000.

¹The count of beneficiaries cannot be directly related to the benefit payments made during any one month. Whereas the latter figure covers all disbursements during the month, the count of beneficiaries represents the number of persons who qualified for benefits during a specific week each month, regardless of when they received payment. (see table on page 3)

Available on CANSIM: matrices 5700-5717 and 26 (series 1.6).

Data for the months of January, February and March 1986 will be published in the March 1986 issue of *Unemployment Insurance Statistics* (73-001, \$12/\$120), available at the beginning of June. Contact: H. Stiebert or J.-P. Maynard (613-990-9900), Labour Division.



Unemployment Insurance Statistics

					% change from			
	March 1986	February 1986	January 1986	March 1985	February 1986	March 1985		
Benefits ¹								
Amount paid (\$000)	920,575	956,430	1,166,219	981,334	-3.7	-6.2		
Weeks of benefit (000)	5,088	5,291	6,454	5,731	-3.8	-11.2		
Average weekly benefit (\$)	181.31	181.12	180.89	171.66	0.1	5.6		
Claims received (000)	214	216	379	232	-0.8	-7.4		
Beneficiaries ² (000)								
Total	1,258p	1,265p	· 1,285r	$1,373^{r}$	-0.6	-8.4		
Regular benefits	1,125p	1,130p	1.154r	1,220r	-0.5	-7.8		
Regular benefits - Seasonally	,	,	·	,				
adjusted	950p	944p	966 ^r	1,055	0.6			
		January to March				% change		
	1986 · 1985		985	1986/19	85			
Benefits ¹								
Amount paid (\$000)	3 (043,224	3,143,4	421	.5	3.2		
Weeks of benefit (000)	0,0	16,833	18.			3.3		
Average weekly benefit (\$)		181.09	171			5.5		
Claims received (000)		810		863	-6	3.1		
Beneficiaries - Year-to-date average ² (000)		1.270p	1 2	94r	·	3.9		

Amount paid and weeks of benefit include work sharing and job creation. However, average weekly benefit excludes these amounts in order to maintain comparability with previous data.

The beneficiaries include all claimants who receive benefits through the computer pay system. Excluded are year-round fishermen, a few seasonal fishermen and a small number of work sharing and job creation claimants who are paid through the manual pay system.

p Preliminary figures.

r Revised figures.

Employment, Earnings and Hours

March 1986 (data not seasonally adjusted)

Preliminary data on employment, payrolls and hours for March 1986 showed an estimated 8,924.5 thousand employees at the Canada industrial aggregate¹ level, an increase of 34.9 thousand (0.4%) from February 1986. Employment increased in transportation, communication and other utilities while the remaining industries showed little change. Small increases were registered in all provinces and territories with the exception of Alberta which registered a slight decrease.

Average weekly earnings at the Canada industrial aggregate level remained virtually unchanged at \$428.36 in March from \$428.50 in February. Increases were registered in forestry and finance, insurance and real estate while the construction industry decreased. There was little change in the remaining industries. Average weekly earnings declined in Quebec while all other provinces and territories showed little or no change. (see tables on pages 5 and 6)

¹The industrial aggregate is the sum of all industries with the exception of agriculture; fishing and trapping; religious organizations; private households and military personnel.

Available on CANSIM: matrices 8003-9000 and 9584-9638.

Order the March 1986 issue of Employment, Earnings and Hours (72-002, \$35/\$350), available at the end of June. Contact: R. Arsenault (613-990-9900), Labour Division.

Note to Users:

Sample Size Increase in Manufacturing Industries

The sample size of the survey of employment, payrolls and hours has been increased by 2,000 establishments in the manufacturing industry in order to improve the quality of the estimates at the detailed industry level. Commencing with the data for January 1986, all manufacturing firms with 50 to 199 employees are included in the survey on a regular monthly basis. These firms were previously surveyed on a sample basis only. The estimates as originally published for January and February 1986 did not include these additional units. However, the data for the two months have now been revised to reflect this change in coverage and are presented in the accompanying tables.

More information is available in the March issue of *Employment*, *Earnings and Hours* (72-002). Contact: Jack Beauregard (613-990-9900), Labour Division.

Employment, Earnings and Hours March 1986 (Data not seasonally adjusted)

	All employees							
		Number		Aver	Average weekly earnings			
Industry group - Canada (1970 SIC)	Mar. 1986 ^p	Feb. 1986 ^r	Jan. 1986 ^r	Mar. 1986 ^p	Feb. 1986 ^r	Jan. 198 6 r		
		thousands			dollars			
Forestry	43.6	46.3	47.2	609.95	592.12	600.00		
Mines, quarries and oil wells	153.7	154.9	153.8	714.77	719.59	729.08		
Manufacturing	1,708.3	1,703.5	1,697.5	503.19	504.17	503.46		
Durables	828.8	826.2	822.1	535.05	537.87	536.34		
Non-durables	879.5	877.4	875.4	473.17	472.43	472.58		
Construction	332.8	330.9	332.5	501.51	512.24	508.41		
Building	283.8	282.2	287.0	481.05	493.42	491.39		
Industrial and heavy	49.0	48.8	45.5	620.12	621.15	615.87		
industrial and neavy				020.12		010.07		
Goods-producing industries	2,238.3	2,235.7	2,231.0	519.55	522.12	521.80		
Transportation, communication								
and other utilities	795. 8	788.0	791.3	552.25	552.84	559.94		
Transportation	450.4	442.8	447.1	504.59	506.80	514.25		
Storage	12.3	12.3	11.8	557. 6 0	552.2 5	558.49		
Communication	219.6	219.6	219.1	587.16	585.17	596.52		
Electric power, gas and								
water utilities	113.5	113.3	113.4	673.24	670.19	669.51		
Trade	1,580.4	1,581.5	1.600.4	314.04	311.12	309.67		
Wholesale	469.3	467.8	467.1	435.69	436.12	433.57		
Retail	1,111.1	1,113.7	1,133.2	262.66	258.61	258.60		
Finance, insurance and	*,****	1,110.1	1,100.2	. 202.00	200.01	200.00		
real estate	560.6	560.0	560.1	448.14	442.79	443.55		
Community, business and	-							
personal services	3.098.6	3,073.0	3,073.2	361.81	362.61	363.76		
Public administration	650.7	651.3	647.4	540.65	540.40	540.22		
Service-producing industries	6,686.1	6,653.8	6,672.3	39 7.83	397.05	397.87		
Industrial aggregate	8,924.5	8,889.6	8,903.3	428.36	428.50	428.93		
Industrial aggregate - Provinces								
Newfoundland	122.7	121.7	120.5	407.46	406.03	404.48		
Prince Edward Island	28.0	27.8	27.5	351.94	349.49	348.52		
Nova Scotia	246.4	245.5	247.4	388.60	385.50	384.58		
New Brunswick	180.6	180.4	181.7	400.43	401.30	399.95		
Quebec	2,210. 6	2,188.2	2,199.6	414.60	417.60	415.57		
Ontario	3,679.0	3,677.7	3,685.1	436.87	435.64	434.41		
Manitoba	353.4	351.6	349.5	396.04	394.06	398.69		
Saskatchewan	274.9	272.8	271.4	396.48	394.09	402.37		
Alberta	861.1	865.1	866.2	448.56	450.23	456.17		
British Columbia	942.0	933.3	929.0	447.99	447.67	452.39		
Yukon	7.9	7.8	7.7	469.60	467.92	495.71		
Northwest Territories	18.0	17.7	17.7	572.78	570.99	565.97		
Canada	8,924.5	8,889.6	8,903.3	428.36	428.50	428.93		

Preliminary estimates. Revised estimates.

Employment, Earnings and Hours - Concluded March 1986 (Data not seasonally adjusted)

Employees	paid by	y the hour
-----------	---------	------------

	Ave	rage weekly ho	urs	Average hourly earnings			
Industry group – Canada (1970 SIC)	Mar. 1986 ^p	Feb. 1986 ^r	Jan. 1986 ^r	Mar. 1986 ^p	Feb. 1986 ⁻	Jan. 1986 ^r	
		number			dollars		
Forestry	40.5	37.6	39.4	16.86	16.67	16.66	
Mines, quarries and oil wells	39.6	39.8	41.1	15.89	15.99	15.86	
Manufacturing	38.9	39.1	39.1	11.92	11.91	11.88	
Durables	40.2	40.5	40.5	12.46	12.47	12.44	
Non-durables	37.5	37.7	37.6	11.29	11.26	11.23	
Construction	_/ 36.4	36.7	36.9	14.39	14.62	14.33	
Building	⁷ 35.9	36.3	36.4	14.10	14.41	14.20	
Industrial and heavy	39.4	39.1	40.1	16.00	15.78	15.14	
Goods-producing industries	38.6	38.8	38.9	12.58	12.60	12.55	
Transportation, communication						-	
and other utilities	37.9	37.8	38.4	13.80	13.88	13.88	
Transportation	37.7	37.5	38.3	13.32	13.42	13.42	
Storage	37.2	36.9	37.0	14.05	13.95	14.38	
Communication	36.3	36.7	36.6	14.27	14.24	14.35	
Electric power, gas and		*					
water utilities	40.2	40.1	40.2	15.43	15.48	15.50	
Trade	28.3	27.9	28.3	8.19	8.16	8.07	
Wholesale	36.2	36.2	36 .8	9.71	9.67	. 9.56	
Retail	26.7	26.2	. 26.7	7.78	7.74	7. 67	
Finance, insurance and							
real estate	•••	•••	 .		,	, 	
Community, business and							
personal services	26.9	26.6	26.8	9.23	9.25	9.21	
Public administration ,	•••	•••	•••	•••	· •••	•••	
Service-producing industries	28.5	28.2	28.6	9.5 2	9.53	9.48	
Industrial aggregate	32.0	31.9	32.1	10.80	10.83	10.77	
Industrial aggregate – Provinces			•				
Newfoundland	34.6	34.3	33.9	9.53	9.49	9.57	
Prince Edward Island	30.7	30.5	30.9	7.64	7.65	7.60	
Nova Scotia	33.0	32.5	32.4	9.33	9.32	9.30	
New Brunswick	33.4	33.3	33.1	9.90	9.96	9.89	
Quebec	32.6	32.8	32.6	10.43	10.49	10.44	
Ontario	32.8	32.6	32.8	10.75	10.77	10.68	
Manitoba	31.3	30.9	31.4	9.95	9.93	9.88	
Saskatchewan	28.7	28.2	29.3	10.36	10.32	10.26	
Alberta	30.4	30.3	31.5	10.94	11.14	11.12	
British Columbia	29.8	29.4	30.1	12.96	12.90	12.84	
Yukon	30.1	29.7	31.2	11.59	11.54	11.57	
Northwest Territories	` 33.2	32.5	32.9	13.64	13.76	13.60	
Canada	32.0	31.9	32.1	10.80	10.83	10.77	

<sup>p Preliminary estimates.
r Revised estimates.
... Figures not appropriate or not applicable.</sup>

Data Availability Announcements

Mineral Wool

April 1986

Manufacturers shipped 3 734 278 square metres of mineral wool (all R factors) in batts in April 1986, down 11.2% from the 4 204 472 square metres shipped a year earlier and down 64.2% from the 10 419 433 square metres shipped in March.

Available on CANSIM: matrices 40 and 122 (series 32 and 33).

Order the April 1986 issue of Mineral Wool including Fibrous Glass Insulation (44-004. \$4/\$40), to be released the week of June 2. Contact: Sharon M. Boyer (613-991-3520). Industry Division.

Sawmills East of the Rockies March 1986

Production of lumber in sawmills east of the Rockies increased in March 1986 to 778.657.000 feet board measure (1 837 427 cubic metres) from 742,911,000 feet board measure (1 753 074 cubic metres) after revisions in March 1985.

Stocks on hand at the end of March 1986 totalled 1,021,425,000 feet board measure (2 410 296 cubic metres).

Available on CANSIM: matrices 53 (except series 1.2) and 122 (series 2).

Order the March 1986 issue of Production. Shipments and Stocks on Hand of Sawmills East of the Rockies (35-002, \$8/\$80), to be released the week of June 16. Contact: Patrick E. Martin (613-991-3516), Industry Division.

Livestock and Animal Products Statistics

1985

This upcoming report provides basic data pertaining to numbers, prices and value of livestock and the production of animal products in Canada.

Order the 1985 issue of Livestock and Animal Products Statistics (23-203, \$30), available mid-July. Contact: B. E. Rosien (613-991-2509), Agriculture/Natural Resources Division.



Publications Released

Fruit and Vegetable Production, May 1986 Catalogue number 22-003

(Canada: \$8/\$60; Other Countries: \$9/\$68)

Fruit and Vegetable Preservation, Vol. 14, No. 15: Pack of Processed Carrots, 1985 Catalogue number 32-023

(Canada: \$6/\$100; Other Countries: \$7/\$110)

Particleboard, Waferboard and Hardboard, March 1986 Catalogue number 36-003

(Canada: \$4/\$40; Other Countries: \$5/\$50)

Steel Wire and Specified Wire Products,

March 1986

Catalogue number 41-006

(Canada: \$4/\$40; Other Countries: \$5/\$50)

Railway Carloadings, 7-day Period Ending May 7, 1986 Catalogue number 52-005

(Canada: \$75; Other Countries: \$100)

Index Numbers of Farm Prices of Agricultural Products, March 1986 Catalogue number 62-003

(Canada: \$6/\$60; Other Countries: \$7/\$70)

Exports by Commodities, March 1986 Catalogue number 65-004

(Canada: \$50/\$500; Other Countries: \$60/\$600)



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The Daily

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Catalogue 11-001E. Price: Canada \$100/year; other countries \$125/year

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Senior Editor: Greg Thomson (613-991-1103) Editor: Deanna Jamieson (613-991-1198)

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Statistics Canada

Thursday, May 29, 1986

FIC CENTRAL DAS

Major Release

Non-residential Construction Output Price Index, First Quarter 1986

2

• The price index for non-residential construction rose 1.0% from the preceding quarter and 4.2% on a year-over-year basis

Data Availability Announcements

Publication Released	4
Notifiable Diseases Summary, 1985	3
Railway Carloadings, Seven Days Ending May 14, 1986	3
Steel Ingots, Week Ending May 24, 1986	3



Major Release

Non-residential Construction Output Price Indexes

First Quarter 1986

The price index for non-residential construction advanced 4.2% from the first quarter of 1985 – the largest yearly increase since the third quarter of 1982. This was mainly the result of a strong price increase in Toronto (5.5%), which was in response to continued demand for non-residential construction in that area. Increases over four quarters in the other three Eastern cities ranged between 4.8% for Montreal and 4.0% for Ottawa.

In Western Canada, two trends emerge. In Vancouver, where the level of demand has remained relatively stable over the last 13 quarters, year-to-year price increases began in the second quarter of 1985 and accelerated to the increase of 3.8% posted in the first quarter of 1986.

In Calgary and Edmonton, where substantial declines in demand have been recorded over the last several years, year-to-year decreases in the index have been fairly constant since the first quarter of 1982. Calgary's increase of 1.3% this quarter is the first year-to-year increase in 13 quarters. In Edmonton, a similar pattern prevails and the yearly change this quarter stands at 2.0%.

Available on CANSIM: matrices 414 and 415.

Order the first quarter issue of Construction Price Statistics (62-007, \$15/\$60), available in June. Contact: the Prices Division (613-990-9608).

Output Price Indexes of Non-residential Construction First Quarter 1986

(1981 = 100)

	Seven cities and composite indexes									
	Halifax	Montreal	Ottawa	Toronto	Calgary	Edmonton	Vancouver	Composite		
				Quarterly	/ indexes					
Q1 1985	113.1	115.7	118.6	119.0	91.2	91.5	102.7	104.8		
Q2 1985	114.4	117.7	120.3	121.4	91.1	91.3	104.0	106.3		
Q3 1985	115.6	118.5	121.6	123.0	91.0	91.8	105.0	107.3		
Q4 1985	116.7	119.2	122.4	124.5	91.8	92.4	105.9	108.2		
Q1 1986	118.0	121.2	123.3	125.6	92.4	93.2	106.6	109.3		
				% cha	inge					
Q3'85/Q2'85	0.8	0.8	1.2	1.3	-0.1	0.3	1.0	0.9		
Q4'85/Q3'85	1.0	0.6	1.1	1.2	0.7	0.7	0.9	0.8		
Q1'86/Q4'85	1.1	1.7	0.7	0.9	0.7	0.9	0.7	1.0		
Q1'86/Q1'85	4.3	4.8	4.0	5.5	1.3	2.0	3.8	4.2		

Data Availability Announcements

Steel Ingots

Week Ending May 24, 1986

Preliminary estimates indicate that Canadian steel ingot production for the week ending May 24, 1986 totalled 278 347 tonnes, an increase of 2.2% from the preceding week's total of 272 367 tonnes and up 0.3% from the year-earlier level of 277 379 tonnes.

Contact: Gerry W. Barrett (613-991-3515), Industry Division.

Railway Carloadings

Seven Days Ending May 14, 1986

Freight tonnages loaded by railways in Canada for the seven days ending May 14, 1986 totalled 5.1 million tonnes, an increase of 3.0% from the 1985 figure.

Order the Vol. 2, No. 18 issue of Railway Carloadings (52-005, \$75), scheduled for release the week of June 2. Contact: Wayne Reinhard (613-990-8700), Surface Transport Section, Transportation Division.

Notifiable Diseases Summary 1985

Annual statistics for notifiable diseases reported during 1985 are now available by sex and five-year age group for Canada and the provinces.

Available on CANSIM: cross-classified table 00050112.

Contact: Leslie Gaudette (613-991-1769), Health Division.



Publication Released

Imports - Merchandise Trade, 1985 Catalogue number 65-203

(Canada: \$150; Other Countries: \$169.50)



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Statistics Canada

Friday, May 30, 1986

NOT FOR LOAN ME S'EMPRUNTE PAS

Major Releases

Industrial Product Price Index, April 1986

The IPPI declined 0.3% from the preceding month, reflecting lower prices for petroleum products

Raw Materials Price Index, April 1986

The RMPI dropped 5.8% to a level 23.9% lower than a year earlier partment Store Solog and Grand Grand

Department Store Sales and Stocks, March 1988

Department store sales advanced 6.0% from March 1985

Data Availability Announcements

Housing Starts, April 1986 6 Electric Power Statistics, March 1986 6 Exports of Major Grains, April 1986 6 Stocks of Fruit and Vegetables, May 1986 6 Electric Power Selling Price Indexes, January-April 1986

Publications Released

Major Release Dates, June 1986

8

Major Releases

Industrial Product Price Index April 1986

Preliminary estimates show the Industrial Product Price Index (IPPI, 1981=100) went down 0.3% in April 1986. This decrease stemmed primarily from an estimated 8.5% drop for gasoline and fuel oil, which was partly offset by significant increases observed for lumber and timber, woodpulp and motor vehicles.

The year-over-year advance of the IPPI from April 1985 to April 1986 was 1.2%. Without the impact of the decline in petroleum products, the annual movement of the IPPI to April 1986 would have been at a level comparable to the 2.4% average observed for the preceding six months.

Preliminary estimates show gasoline and fuel oil prices decreased by 8.5% in April 1986 to a level 14.6% lower than in April 1985. Significant price increases on both domestic and export markets were observed for sulphate woodpulp (7.1%) and automobiles (2.6%). Softwood lumber prices rose by 4.9%, mainly as a result of an increase in spruce prices on export markets. (see table on page 3)

Available on CANSIM: matrices 1960-1967 and 1970.

Order the April 1986 issue of *Industry Price Indexes* (62-011, \$15/\$150), available towards the end of June. Contact: the Information and Current Analysis Unit (613-990-9606/7), Prices Division.



Industrial Product Price Indexes
(1981 = 100)

substitute france, but commented to comment		% C	hange
Index Tay of Section 19 to the manifest of the Manifest of the Relative of the Manifest of th	Index April/86 ²	Apr.'86/ Mar. '86	Apr.'86/ Apr. '85
Industrial Product Price Index - Total 100.0	119.7	-0.3	1.2
Intermediate goods 61.6	115.8	-0.2	. 0.8
First stage intermediate goods 14.6	103.7	0.7	-0.2
First stage intermediate goods Second stage intermediate goods 47.0	119.5	-0.4	0.9
Finished goods particles on the property of the 38.4	125.9	-0,4	1.8
Finished foods and feeds	124.7	0.3	. 3.9
Canital equipment	127.6	0.6	3.4
All other finished goods	125.6	-1.4	-0.2
Capital equipment 10.2 All other finished goods 17.9	120.0		-0.2
Aggregation by commodities:		· · ·	
Meat, fish and dairy products 7.7	115.7	0.1	1.7
Fruit, vegetable, feed, miscellaneous food products 7.0	117.3	0.6	3.2
Fruit, vegetable, feed, miscellaneous food products 7.0 Beverages 1.9	137.1	0.7	5.5
Tobacco and tobacco products	139.8	0.9	3.3
Rubber; leather; plastic fabric products 13 1 1 1 1 1 2 2.8	117.6	0.3	4.3
Textile products the second second second second 2.4	111.0	0.1	1.1
Knitted products and clothing 2.4	116.2	0.3	1.9
Knitted products and clothing Lumber, sawmill, other wood products 2.4 4.3	120.0	2.8	11.7
Furniture and fixtures 1.5	125.8	0.1	3.3
Paper and paper products 8.1	115.3	1.7	2.2
Printing and publishing 2.4	132.0	0.4	3.4
Primary metal products 8.8	106.9	0.3	0.1
Metal fabricated products 5.3	121.2	0.5	2.5
Machinery and equipment 4.8	122.1	0.3	1.6
Autos, trucks, other transportation equipment 11.6	131.9	1.2	4.4
Electrical and communication products 5.0	121.7	0.5	2.4
Non-metallic mineral products 2.5	129.4	0.3	5.6
Petroleum and coal products ³ 10.7	116.9	-7.3	-13.0
Chemicals, chemical products	117.5	-0.1	2.7
Miscellaneous manufactured products 2.3	124.4	.0.1	4.9
Miscellaneous non-manufactured commodities 0.8	94.0	-1.1	-2.9

¹ Weights are derived from the "make" matrix of the 1981 Input/Output table.

² Indexes are preliminary.
³ This index is estimated for the current month. Low Government and the COL €. . . 6.69 310. 34 5,364 6 JAO, NOW WITH ST 32.6 r () 2.752 Had beet of the second of the $t_{i} \mathcal{N}_{i} I$

Raw Materials Price Index April 1986

Preliminary estimates show the Raw Materials Price Index (RMPI, 1981 = 100) fell by 5.8% in April 1986 from the March level. The decline was chiefly attributable to an estimated 12.6% drop for the mineral fuels component index. The RMPI on a year-over-year basis - comparing April 1986 to April 1985 - was down 23.9%. (Excluding the mineral fuels component from the calculation of the RMPI would result in a 1.1% decrease over the month and a 0.4% increase over the year.) Of the seven components making up the Raw Materials Price Index, five registered decreases, one increased and one showed no change between March and April 1986.

The 12.6% decrease for the mineral fuels component in April left this index 45.6% below its year-earlier level. Crude oil prices were estimated to have dropped 16.5% over the month to a level 52.9% lower than a year ago.

Lower prices for hogs (-4.7%) and cattle and calves (-0.9%) were the key factors in a 1.3% decrease in the animal and animal products component index. However, this index remains 1.4% higher than its April 1985 level.

The vegetable products component index was down 0.8% in April and 2.5% lower than a year ago. Decreases for grains (-0.8%), oilseeds (-1.3%) and cocoa, coffee, and tea (-4.3%) were partially offset by increases for fresh fruit (1.0%) and fresh vegetables (4.8%).

A number of metals, including copper, nickel, gold and silver registered price decreases in April, resulting in a 1.8% decline in the index for non-ferrous metals. This index is 2.2% lower than its April 1985 level.

Available on CANSIM: matrix 1980.

Order the April 1986 issue of *Industry Price Indexes* (62-011, \$15/\$150), available towards the end of June. Contact: the Information and Current Analysis Unit (613-990-9606/7), Prices Division.

Raw Materials Price Index (1981 = 100)

•	Ind	lex		% Change		
	Relative Importance	April'861	April '86/ March '86	April '86/ April '85		
Raw materials total	100	89.9	-5.8	-23.9		
Mineral fuels	45	75.3	-12.6	-45.6		
Vegetable products	11	93.9	-0.8	-2.5		
Animal and animal products	20	107.6	-1,3	1.4		
Wood products	8	108.4	-0.6	4.0		
Ferrous materials	2	109.5	0	-1.4		
Non-ferrous metals	11	88.4	-1.8	-2.2		
Non-metallic minerals	3	127.4	0.4	2.2		
Total excl. mineral fuels	55	102.1	-1.1	0.4		

¹ These indexes are preliminary.

Department Store Sales and Stocks March 1986

Unadjusted Sales

Department stores in Canada reported unadjusted sales totalling \$900.4 million in March 1986, up 6.0% from the March 1985 level. Sales were higher in 28 of the 40 departments for which information is compiled, with the largest increases reported in furs (+25.1%), boys' clothing and furnishings (+18.1%), floor coverings (+15.7%) and jewellery (+15.5%). The most notable decreases were recorded for millinery (-14.2%), smallwares and notions (-14.0%), piece goods (-12.1%) and meals and lunches (-9.3%).

At the provincial level, when compared to last year, department store sales decreased in Prince Edward Island (-4.6%), New Brunswick (-1.6%) and fractionally in Manitoba, while the remaining provinces reported higher sales. Increases ranged from 9.4% in Ontario to 1.1% in Saskatchewan.

Sales also rose in all 10 metropolitan areas surveyed, with increases ranging from 10.9% in Hamilton to a fractional increase in Winnipeg.

Sales by major department stores in March 1986 reached \$553.8 million, up 3.1% from the corresponding month a year earlier, while junior department stores had sales of \$346.6 million, up 11.1% over the same period last year.

Seasonally Adjusted Sales

Adjusted for seasonal fluctuations and the number of trading days, total department store sales in March 1986 increased by 2.3% to \$1,060.8 million from the revised February 1986 level of \$1,036.5 million. Among the 28 departments recording higher sales, the most notable increases were reported in furs (+10.8%), millinery (+9.0%) and gasoline, oil,

auto accessories, repairs and supplies (+7.7%). The largest decreases were registered by the television, radio and music (-9.0%), floor coverings (-7.4%) and china and glassware (-4.9%) departments.

Stocks

The unadjusted selling value of inventories held by department stores in March 1986 was \$4,184.6 million, up 27.8% from March 1985. Seasonally adjusted department store stocks totalled \$4,213.2 million, up 2.5% from the February 1986 revised value of \$4,109.8 million.

Analysis of 1985 Results (Final Data)

Final estimates for 1985 show that department store sales – the fourth largest component of retail trade in Canada according to the kind of business classification – registered a 5.7% gain over 1984, rising to \$12,038.6 million in current dollars from \$11,384.9 million.

Sales by major department store organizations for the year 1985 reached \$7,474.1 million, 4.1% higher than in 1984, while junior department store organizations recorded an increase of 8.5% to \$4,564.5 million. Major department stores accounted for 62.1% of the total sales in 1985, while junior department stores held 37.9%. (In 1984, the corresponding market shares were 63.1% and 36.9%.)

Available on CANSIM: matrix 112.

Users should note that the data for 1985 have been revised.

Order the March 1986 issue of Department Store Sales and Stocks (63-002, \$13/\$130), available the fourth week of June. Contact: Maurice Massaad (613-991-3549), Retail Trade Section, Industry Division.

Data Availability Announcements

Housing Starts

April 1986

Housing starts on a seasonally adjusted basis reached 204,000 units for all areas in April 1986, up from 164,000 in March. While activity in the single dwelling sector remained stable, multiple dwelling starts jumped substantially.

Available on CANSIM: matrices 25, 29, 80 (series 1.2, level 8), 4091 and 4092.

Order the April 1986 issue of Housing Starts and Completions (64-002, \$15/\$150), scheduled for release the last week of June. Contact: P. Pichette (613-990-9689), Science, Technology and Capital Stock Division.

Electric Power Statistics March 1986

Net generation of electricity in Canada decreased by 0.6% in March 1986 to 40 522 gigawatt hours from 40 765 gigawatt hours a year earlier. Exports of electric power decreased 14.2% to 3 222 gigawatt hours from 3 756 gigawatt hours while imports increased by 509.9% to 944 gigawatt hours from the March 1985 level of 155 gigawatt hours.

During 1986 to date, the net generation of electricity totalled 127 323 gigawatt hours, up 3.2% from the January - March 1985 level of 123 340 gigawatt hours. Exports of electricity rose 6.8% to 9 938 gigawatt hours from 9 301 gigawatt hours and imports advanced 175.8% to 1515 gigawatt hours from 549 gigawatt hours.

Available on CANSIM: matrices 3987-3999.

Order the March 1986 issue of *Electric Power Statistics* (57-001, \$8/\$80), available the third week of June. Contact: Dave Madsen (613-991-3565), Energy Section, Industry Division.

Exports of Major Grains

April 1986

Export clearances of the major grains during April 1986 were as follows (in thousands of tonnes):

•	Total wheat,	976.8;
•	Oats,	7.2;
•	Barley,	443.5;
•	Rye,	21.4;
•	Flaxseed,	46.5;
•	Canola (rapeseed).	143.7.

Available on CANSIM: matrices 2650-2656.

Order the April 1986 issue of Cereals and Oilseeds Review (22-007, \$10/\$100), scheduled for release June 25. Contact: Allister B. Hickson (204-949-2856), Agriculture/Natural Resources Division, Winnipeg, Manitoba R3C 0K4 or T. Depuis (613-991-3860), Agriculture/Natural Resources Division, Ottawa.

Stocks of Fruit and Vegetables May 1986

Stocks of fruit, frozen and in preservatives, in storage and factories at the opening of the first business day of May totalled 16 596 tonnes compared with 16 545 tonnes last year. Holdings of vegetables, frozen and in brine, totalled 63 300 tonnes (51 632 in 1985).

Available on CANSIM: matrices 9537-9543.

Order the May 1986 issue of Stocks of Fruit and Vegetables (32-010, \$8/\$80), scheduled for release June 12. Contact: Dave Burroughs (613-990-8714), Agriculture/Natural Resources Division.

Electric Power Selling Price Indexes

January to April 1986

Electric power selling price indexes (1981=100) are now available from January 1986 to April 1986.

Available on CANSIM: matrix 1979.

Order the April 1986 issue of *Industry Price Indexes* (62-011, \$15/\$150), available at the end of June. Contact: the Information and Current Analysis Unit (613-990-9606/7), Prices Division.

Publications Released

Oil Pipe Line Transport,

February 1986

Catalogue number 55-001

(Canada: \$8/\$80; Other Countries: \$9/\$90)

Gas Utilities, January 1986 Catalogue number 55-002

(Canada: \$10/\$100; Other Countries: \$11/\$110)

Industry Price Indexes, March 1986 Catalogue number 62-011

(Canada: \$15/\$150; Other Countries: \$16/\$160)

Enrolment in Community Colleges, 1983-84 Catalogue number 81-222

(Canada: \$20; Other Countries: \$21)

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Major Release Dates: June 1986

(Release dates are subject to change)

Anticipated date(s) of release	, Title	Reference period
June		
2	Building Permits	March 1986
2	Retail Trade	March 1986
3-5	Gross Domestic Product (Including Industrial Production)	March 1986
4	New Housing Price Index	April 1986
6	Labour Force Survey	May 1986
9	Travel Between Canada and Other Countries	April 1986
10	Preliminary Statement of Canadian Trade	April 1986
10	Department Store Sales by Regions	April 1986
11	New Motor Vehicle Sales	April 1986
11	Farm Cash Receipts	January-April 1986
11-13	Canadian Composite Leading Indicator	March 1986
12	Quarterly Estimates of the Canadian Balance of International Payments	First Quarter 1986
12	Help-wanted Index	May 1986
13	The Consumer Price Index	May 1986
16-17	Security Transactions with Non-residents	April 1986
17	Retail Trade	April 1986
18	Department Store Sales and Stocks	April 1986
18-20	Inventories, Shipments and Orders in Manufacturing Industries	April 1986
18-20	Canada's Foreign Trade in Automotive Products	First Quarter 1986

(Release dates are subject to change) .

Anticipated date(s) of release	Title	Reference period
June		
18-20	Financial Institutions: Financial Statistics	First Quarter 1986
18-20	Capacity Utilization Rates in Canadian Manufacturing Industries	First Quarter 1986
19-20	Sales of Refined Petroleum Products	April 1986
23	Leading Indicator of Building Construction Activity in Canada	February 1986
23-30	Gross National Product	First Quarter 1986
24	Wholesale Trade	April 1986
25	Unemployment Insurance Statistics	April 1986
25	Employment, Earnings and Hours	April 1986
26-27	Gross Domestic Product (Including Industrial Production)	April 1986
26-27	Crude Petroleum and Natural Gas Production	March 1986
30	Industrial Product Price Index	May 1986
30	Raw Materials Price Index	May 1986
30	Major Release Dates	July 1986

The July 1986 release schedule will be published on June 30, 1986. Users Note: This schedule can be retrieved from CANSIM by the command DATES.

Contact: Greg Thomson (613-991-1103), Communications Division.

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TheDaily

Statistics Canada

Tuesday, June 3, 1986

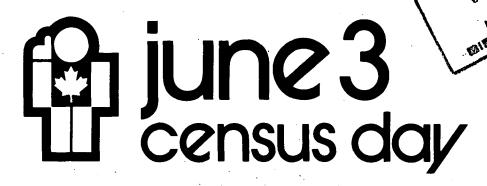
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Data Availability Announcements

Major Appliances, April 1986 2
Asphalt Roofing, April 1986 2
Gypsum Products, April 1986 2

Publications Released

3



Data Availability Announcements

Production, Sales and Stocks of Major Appliances

April 1986

Canadian firms produced 220,621 major appliances during April 1986, a decrease of 5.9% from the 233,532 units produced the previous month.

Domestic sales of major appliances by these firms decreased to 161,773 units in April 1986, down 2.4% from March 1986.

Available on CANSIM: matrices 65, 66 and 122 (series 30).

Order the April 1986 issue of *Production*, Sales and Stocks of Major Appliances (43-010, \$4/\$40), to be released the week of June 13. Contact: Roger Laplante (613-990-9837), Industry Division.

Asphalt Roofing April 1986

Shipments of asphalt shingles totalled 2 647 641 bundles in April 1986, an increase of 11.6% from the 2 372 938 bundles in April 1985.

Available on CANSIM: matrices 32, 122 (series 27 and 28).

Order the April 1986 issue of Asphalt Roofing (45-001, \$4/\$40), to be released the week of June 16. Contact: Katherine Blais (613-991-3531), Industry Division.

Gypsum Products

April 1986

Manufacturers shipped 24 801 690 square metres of plain gypsum wallboard in April 1986, up 14.9% from the 21 588 731 square metres shipped the previous year and up 11.9% from the 22 173 585 square metres shipped in March.

Available on CANSIM: matrices 39 and 122 (series 11 and 12).

Order the April 1986 issue of *Gypsum Products* (44-003, \$4/\$40), to be released the week of June 9. Contact: Sharon M. Boyer (613-991-3520), Industry Division.

Publications Released

Production and Shipments of Steel Pipe, Tubing and Fittings, March 1986 Catalogue number 41-011

(Canada: \$4/\$40; Other Countries: \$5/\$50)

Construction Statistics, Vol. 9, No. 4, Construction Duration of Apartments by Size of Structure, 1985 Catalogue number 64-003 (Canada: \$5/\$30; Other Countries: \$6/\$36)

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TheDaily

Statistics Canada

Wednesday, June 4, 1986

NOT FOR WAS

Major Release

New Housing Price Index, April 1986

2

 New housing prices continued to move upward – 0.6% for April and 6.9% on a year-over-year basis

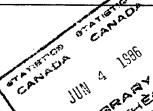
Data Availability Announcements

Oil Pipeline Transport, March 1986 Gas Utilities, February 1986 Cement, April 1986

3 3

Publications Released

3



LIERARIE CO.

Major Release

New Housing Price Index April 1986

The New Housing Price Index (1981=100) for Canada stood at 101.9 in April, up 0.6% from March, continuing an upward movement which has been evident for the last 11 months. This index of Canadian housing contractors' selling prices stands 6.9% higher than the year-earlier level. Between March and April 1986 the estimated house only index increased 0.9%, while the estimated land only index increased 0.1%.

The largest increase in new housing prices in April was in Kitchener-Waterloo (1.7%) which also had the largest annual increase (16.8%). Southern Ontario cities included in the survey continued to exhibit 12-month

increases in excess of 10%. Demand for new houses in these centres remained at a high level and higher costs for construction materials and labour contributed to increased selling prices.

Victoria registered a decrease of 0.6% in April as builders lowered selling prices in order to complete sales. In Alberta, where there is evidence of increased inventories of unsold houses, the recent patterns of price increases were not sustained.

Available on CANSIM: matrix 198.

Order the second quarter 1986 issue of Construction Price Statistics (62-007, \$15/\$60), available in September. Contact: the Prices Division (613-990-9601).

New Housing Price Indexes, 1986 (1981 = 100)

	Weights ¹ 1986				% change		
				Mar. '86	Apr. '85	Apr. '86/ Mar. '86	Apr. '86/ Apr. '85
Canada Total ²	100.0	101.9	101.3	95.3	0.6	6.9	
Canada (House only) Canada		105.7	104.8	97.9	0.9	8.0	
(Land only)		95.8	95.7	90.9	0.1	5.4	
St. John's	0.94	106.8	106.4	104.8	0.4	1.9	
Halifax	2.42	124.5	123.7	121.6	0.6	2.4	
Saint John-Moncton	0.91	125.5	125.6	122.3	-0.1	2.6	
Quebec City	2.38	130.7	130.0	123.4	0.5	5.9	
Montreal	9.97	129.7	128.7	121.5	0.8	6.7	
Ottawa-Hull	6.26	129.2	128.4	127.0	0.6	1.7	
Toronto ·	30.44	110.6	110.0	99.0	0.5	11.7	
Hamilton	2.75	. 133.1	131.3	120.4	1.4	10.5	
St. Catharines-Niagara	1.06	₹ 136.0	134.5	121.4	1.1	12.0	
Kitchener-Waterloo	1.65	~ ^~139.6	137.3	119.5	1.7	16.8	
London	1.26	1.22.7	122.2	109.4	0.4	12.2	
Windsor • • • • • • • • • • • • • • • • • • •	0.49	113.2	112.5	100.9	0.6	12.2	
Winnipeg	∵ € 2.92	<i>∮</i> 125.3	124.2	117.8	0.9	6.4	
Regina	. 1.10	· 111.9	111.8	108.2	0.1	3.4	
Saskatoon	1.50	104.4	104.1	99.6	0.3	4.8	
Calgary	5.29	90.6	90.8	82.1	.0.2	10.4	
Edmonton	5.79	85.2	85.2	78.6	-	8.4	
Vancouver	19.53	73.4	72.9	73.8	0.7	-0.5	
Victoria	2.54	71.9	72.3	75.5	-0.6	-4.8	

¹ Surveys in Sudbury and Thunder Bay account for the remaining weight and are secured due to insufficient sample size. The survey has been discontinued in Prince George.

survey has been discontinued in Prince George.

It should be noted that the linking method and annually updated city weights are such that aggregate indexes cannot be considered as the direct average of their respective associated indexes. In exceptional cases this may cause the level of an aggregate index and its corresponding percentage change figures to fall slightly outside the range of those exhibited by the associated indexes.

⁻Nil.

Data Availability Announcements

Oil Pipeline Transport

March 1986

Net receipts of crude oil, condensates, pentanes plus, liquefied petroleum gases and petroleum products through Canadian oil pipelines during March 1986 decreased 4.2% to 12 295 985 cubic metres from 12 833 417 cubic metres in March 1985.

Available on CANSIM: matrix 181.

Order the March 1986 issue of Oil Pipeline Transport (55-001, \$8/\$80), available the third week of June. Contact: G. O'Connor (613-991-3562), Industry Division.

Gas Utilities

February 1986

Sales of natural gas in Canada amounted to 5 862 million cubic metres in February 1986.

Reported exports to the United States were 2 124 million cubic metres during February 1986.

Available on CANSIM: matrices 182 and 1052-1055.

Order the February 1986 issue of Gas Utilities (55-002, \$10/\$100), available the week of June 16. Contact: Gary Smalldridge (613-991-3567), Energy Section, Industry Division.

Cement

April 1986

Manufacturers shipped 847 137 tonnes of cement in April 1986, up 20.0% from the 705 834 tonnes shipped the previous year and up 69.3% from the 500 358 tonnes shipped in March 1986.

Available on CANSIM: matrices 92 and 122 (series 13).

Order the April 1986 issue of *Cement* (44-001, \$4/\$40), to be released the week of June 9. Contact: Sharon M. Boyer (613-991-3520), Industry Division.



Publications Released

The Dairy Review, March 1986 Catalogue number 23-001

(Canada: \$10/\$100; Other Countries: \$11/\$110)

Production of Selected Biscuits, Quarter Ended March 1986 Catalogue number 32-026

(Canada: \$5/\$20; Other Countries: \$6/\$24)

Production, Shipments and Stocks on Hand of Sawmills in British Columbia, March 1986 Catalogue number 35-003 (Canada: \$6/\$60; Other Countries: \$7/\$70)

Railway Carloadings, 7-day Period Ending May 7, 1986 Catalogue number 52-005 (Canada: \$75; Other Countries: \$100)

Railway Carloadings, 7-day Period Ending May 14, 1986

Catalogue number 52-005 (Canada: \$75; Other Countries: \$100) Quarterly Report on Energy Supply-Demand in Canada – III, 1985 Catalogue number 57-003 (Canada: \$25/\$100; Other Countries: \$26.50/\$106)

Gross Domestic Product by Industry, February 1986 Catalogue number 61-005

(Canada: \$10/\$100; Other Countries: \$11/\$110)

Local Government Employment, October-December 1985 Catalogue number 72-009 (Canada: \$10/\$40; Other Countries: \$11/\$44)

Education Statistics Bulletin, Vol. 8, No. 3: Preliminary Postsecondary Enrolment, Fall 1985 Catalogue number 81-002 (Canada: \$4/\$40; Other Countries: \$5/\$50)

Statistics Canada publications may be purchased by mail order from Publication Sales and Services, Room 2103, Main Building, Statistics Canada, Ottawa K1A 0T6.

Please enclose cheque or money order payable to the Receiver General for Canada and provide full information on publications required (catalogue number, title, issue). Publications may also be ordered through Statistics Canada's offices in St. John's, Halifax, Montreal, Ottawa, Sturgeon Falls, Toronto, Winnipeg, Regina, Edmonton and Vancouver, or from authorized bookstore agents or other booksellers.

The Daily

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TheDaily

Statistics Canada

Thursday, June 5, 1986

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STATISTICS A

Major Releases

Retail Trade, March 1986

• Retail sales totalled \$10.5 billion, up 4.2% from March 1985

Industrial Corporations: Financial Statistics, First Quarter 1986

 Seasonally adjusted pre-tax profits declined 15.4% from the previous quarter - the largest drop in recent years

Construction Activity, 1984-1986

• Total construction activity in Canada is expected to reach \$63.8 billion in 1986, up 3.9% from 1985

Data Availability Announcements

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Chemical and Petrochemical Plant Price Indexes, First Quarter 1986	8
Airport Activity Statistics: Scheduled Services, August 1985	8
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Census of Mines, 1984	7

Major Releases

Retail Trade

March 1986

Unadjusted Sales

Preliminary estimates of total retail trade for March 1986 indicate an increase of 4.2% over the same month last year, totalling \$10,540.7 million in current dollars (not adjusted for inflation). Increased sales in March 1986 as compared to March 1985 were reported by all kinds of businesses surveyed with the exception of garages (-3.8%), combination stores (-2.4%) and sporting goods and accessories stores (-1.4%). The most notable gains were registered by used car dealers (+23.3%), florists (+21.8%), book and stationery stores (+18.9%) and household appliance stores (+15.9%).

With the exception of Newfoundland and Prince Edward Island, which both registered sales decreases of 0.1%, all other provinces and territories reported higher sales in March 1986 over the corresponding month in 1985. The gains ranged from 6.1% in Alberta to 0.9% in Saskatchewan. At the metropolitan area level, sales advanced in all cities for which data are published: Montreal (+6.9%), Toronto (+6.2%), Winnipeg (+4.1%) and Vancouver (+3.7%).

The revised retail sales estimates for February 1986 amounted to \$9,216.9 million, an increase of 9.8% over February 1985.

Seasonally Adjusted Sales

Adjusted for seasonal fluctuations and the number of trading days, retail sales totalled \$11,238.1 million in current dollars in March 1986, a decrease of 0.6% from the previous month's revised total of \$11,301.4 million. The largest sales increases were recorded by florists (+10.1%) and variety stores (+8.3%). In contrast, major decreases were posted by motor vehicle dealers (-8.3%) and jewellery stores (-1.6%).

In March 1986, when compared to February 1986, higher sales were reported in three provinces: Saskatchewan (+0.7%), British Columbia (+0.3%) and Ontario (+0.1%). Sales

remained unchanged in Quebec, while lower sales were registered in the remaining provinces and territories, with decreases ranging from 4.5% in the Yukon and Northwest Territories to 0.3% in Manitoba. At the metropolitan area level, sales climbed in all four cities surveyed: Montreal (+1.3%), Vancouver (+0.2%), Winnipeg (+0.2%) and Toronto (+0.1%).

Analysis of 1985 Results (Final Data)

The final estimate of total retail sales in Canada for 1985 amounted to \$129,446.3 million in current dollars, an increase of 11.5% over the 1984 level of \$116,079.9 million.

All provinces recorded sales increases as compared to a year earlier, with gains varying from 15.2% in Manitoba to 5.1% in Prince Edward Island. Sales rose in all of the four metropolitan areas surveyed: Winnipeg (+15.0%); Toronto (+12.8%); Montreal (+9.1%) and Vancouver (+8.9%). (see table on page 3)

Note to data users:

As is customary with the March issue, unadjusted monthly retail sales estimates for the previous year (1985) have been revised to incorporate late responses, changes in classification and new chain store organizations. It should also be noted that seasonally adjusted retail sales estimates have been revised for the period January 1972 to date, and incorporate the latest unadjusted sales data as well as updated trading day adjustment factors.

Available on CANSIM: matrices 2300-2304, 2306-2313, 2315-2317, and 2320,2321.

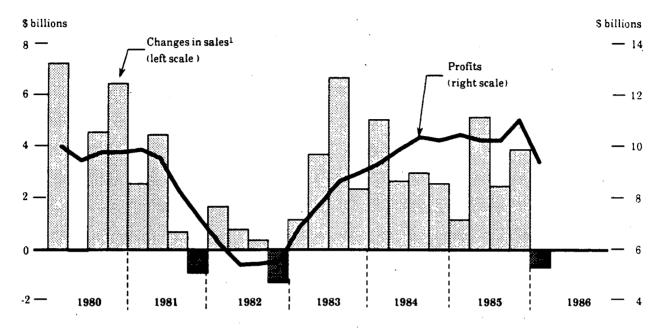
Order the March 1986 issue of Retail Trade (63-005, \$14/\$140), available the fourth week of June. Contact: Lina Di Piétro (613-991-3551) or Maurice Massaad (613-991-3549), Retail Trade Section, Industry Division.

Retail Trade, Canada, by Kind of Business

		Unadjusted sales all stores				Seasonally adjusted sales all stores		
Kind of business	Mar. '85	Feb. '86 ^r	Mar. '86p	Mar. '86/85	Feb. '86 ^r	Mar. '86p	Mar/Feb. '86	
		(millions of	\$)	%	(milli	ons of \$)	%	
Combination stores					·			
(groceries and meat)	2,007.3	1,829.3	1,957.4	-2.4	2,016.5	2,011.5	-0.3	
Grocery, confectionery								
and sundries stores	482.4	488.6	536.3	11.1	577.2	572.5	-0.8	
All other food stores	179.9	178.1	206.9	15.0	209.5	217.3	3.7	
Department stores	849.1	696.1	900.4	6.0	1,036.5	1,060.8	2.3	
General merchandise stores	195.2	161.8	213.0	9.1	222.1	235.5	6.0	
General stores	152.5	139.4	160.9	5.4	174.8	176.5	1.0	
Variety stores	90.9	71.3	95.9	5.4	105.9	114.7	8.3	
Motor vehicle dealers	2,253.0	2,032.5	2,296.3	1.9	2,334.1	2,141.3	-8.3	
Used car dealers	54.3	49.5	67.0	23.3	58.9	62.8	6.6	
Service stations	878.0	837.6	888.3	1.1	938.8	929.7	-1.0	
Garages	122.2	105.5	117.4	-3.8	124.6	124.2	-0.3	
Automotive parts and								
accessories stores	175.9	149.5	190.7	8.4	245.1	25 3.6	3.5	
Men's clothing stores	85.3	67.7	89.2	4.5	111.9	114.3	2.2	
Women's clothing stores	207.8	161.4	212.3	2.1	237.4	242.3	2.1	
Family clothing stores	132.9	108.0	145.1	9.2	165.5	167.0	1.0	
Specialty shoe stores	14.7	12.3	15.4	4.4	18.0	18.6	3.5	
Family shoe stores	72.2	55.7	78.5	8.7	93.9	97.2	3.5	
Hardware stores	73.1	64.6	79.5	8.7	101.5	103.6	2.1	
Household furniture stores	121.7	108.0	129.2	6.1	134.7	137.6	2.1	
Household appliance stores Furniture, TV, radio	38.2	40.3	44.3	15.9	49.8	50.4	1.2	
and appliance stores	87.5	74.6	90.3	3.1	93.1	93.5	0.4	
Pharmacies, patent medicine								
and cosmetics stores	407.5	449.0	462.6	13.5	489.7	486.9	-0.6	
Book and stationery stores	49.5	51.9	58.9	18.9	61.3	64.9	5.9	
Florists	33.1	43.7	40.3	21.8	41.8	46.0	10.1	
Jewellery stores	50.3	52.3	53.0	5.4	82.2	80.9	-1.6	
Sporting goods and								
accessories stores	132.9	106.7	130.9	-1.4	158.3	157.2	-0.7	
Personal accessories								
stores	115.2	115.6	129.7	12.6	150.6	152.6	1.3	
All other stores	1,044.9	965.6	1,150.8	10.1	1,268.0	1,324.6	4.5	
All stores -Total	10,107.5	9,216.9	10,540.7	4.2	11,301.4	11,238.1	-0.6	

P Preliminary.
r Revised.

All Industries (Seasonally Adjusted)



¹ Changes are measured as quarter-to-quarter differences in level of sales.

Industrial Corporations: Financial Statistics

First Quarter 1986

In the first quarter of 1986, seasonally adjusted pre-tax profits of industrial corporations declined 15.4% from the previous quarter to \$9.3 billion – the largest drop recorded in recent years. Most of the decline was accounted for by the mineral fuels and petroleum industries and reflected falling crude oil prices.

Excluding the mineral fuels and petroleum and coal industries, the remaining 45 industries registered a 3.9% decrease in pre-tax profits from the fourth quarter of 1985. Profits in individual industries varied, with 24 posting increases while 21 industries registered declines. In dollar terms the decline was most pronounced in transportation equipment (-\$224 million). The largest increase was in the communications industry (\$59 million).

The ability of corporations to meet interest charges out of current profits, measured by the interest coverage ratio, decreased to 2.6 from 2.9 last quarter and 2.8 in the third quarter of 1985. The actual level of interest expenses stood at \$5.7 billion, continuing a very gradual increase since the level of \$5.5 billion recorded in the first quarter of 1985.

Industry Highlights (Seasonally Adjusted)

Data users should note that since the fourth quarter of 1985, a number of petroleum extraction activities previously classified to the petroleum products industry were moved to the mineral fuels industry. This shift took place as a consequence of reorganizations of certain integrated companies. It affects the sales and profits of both industries described in the highlights.

(continued on page 5)

Mineral Fuels

As a result of the falling world price of crude oil, pre-tax profits in mineral fuels dropped from \$1.8 billion in the fourth quarter of 1985 to \$1.0 billion. Sales of this industry fell from \$6.4 billion to \$6.2 billion in the same period.

Petroleum and coal products

The impact of lower crude and refined oil prices coupled with the shifts in activities back to mineral fuels noted above accounted for the decline in both profits and sales. Pre-tax profits dropped by almost half, from \$1.2 billion last quarter to \$0.7 billion this quarter. Sales declined from \$6.6 billion to \$5.8 billion.

Transportation equipment

Increased costs related to retail financing and other buyer incentive programs given by the automobile industry were responsible for a \$224 million reduction in profits to \$561 million. Sales of the industry remained strong. At \$13.8 billion, they were well above the \$11.4 billion average quarterly sales level of the past three years, despite being down from \$14.2 billion last quarter.

Non-metallic minerals

Because fourth quarter 1985 profits had contained unusually high dividend income, pretax profits fell by almost half to \$155 million.

This level closely approximates the average earnings for the first three quarters of 1985. Sales remained at \$1.6 billion, slightly above levels recorded in the first three quarters of 1985.

Retail department stores

Pre-tax profits were down \$91 million, falling to \$35 million in the first quarter from the recent high of \$126 million in the fourth quarter of 1985. Sales of the industry dropped \$0.7 billion to \$4.8 billion in the quarter.

Among industries showing offsetting increases, the most marked was in the communications industry where profits increased from \$499 million to \$558 million. Sales of the industry only rose 1% to \$2.8 billion.

The data cover non-government owned corporations in Canada except those in the agriculture, fishing and finance industries. More detailed statistics for the 47 industry groups are now available on CANSIM: matrices 4780-4921 and 4928-4942.

Order Industrial Corporations: Financial Statistics (61-003P), available the second week of June. Contact: Gail Campbell or Bill Potter (613-990-9843), Industrial Organization and Finance Division.

Industrial Corporations: Financial Statistics
First Quarter 1986

		Seasonally adjusted			Unadjusted	
•	1985 3 rd Quarter	1985 4 th Quarter	1986 1 st Quarter	1984 1 st Quarter	1985 1 st Quarter	1986 1 st Quarter
			(millions o	of dollars)		
Sales:						
Allindustries	181,880	185,776	185,100	159,692	168,913	179,758
Mining	9.140	9.322	9.021	8,213	8,990	9.127
Manufacturing	67,741	69.060	68,809	60,198	64,222	66,936
Other	104,999	107,394	107,270	91,281	95,701	103,695
Profit before taxes:						
Allindustries	10,170	10,951	9,265	8,992	10.066	8,886
Mining	1,692	1,871	1,034	1,779	1,967	1,174
Manufacturing	4,118	4,875	4,119	3,557	4.098	3,702
Other	4,360	4,205	4,112	3,656	4,001	4,010
Net profit after taxes (exc extraordinary items):	cluding					
All industries	6,224	6,258	5,520	5,034	5,773	5,160
Mining	613	650	351	621	704	378
Manufacturing	2,673	2,973	2,589	2,066	2,473	2,289
Other	2,938	2,635	2,580	2,347	2,596	2,493

Construction in Canada 1984-1986

Total construction activity in Canada is expected to reach \$63.8 billion in 1986, up 3.9% from 1985. Current estimates indicate that the increase will originate mostly in housing construction, manufacturing and in finance. Partially offsetting decreases are expected for mining and for the commercial sector.

On a regional basis, advances are anticipated for Manitoba and Ontario while Nova Scotia and Newfoundland will register notable decreases.

As to the types of construction, the building portion is expected to fare best, increasing by 9.1% while engineering posts a drop of 3.2%.

Housing is expected to be the key contributor to the strength for building construction.

These estimates for construction supplement those published in *Private and Public Investment in Canada, Intentions 1986* (61-205) and are derived from the data collected in the investment surveys.

Available on CANSIM: matrices 2849-2850, 2855-2857, 3721-3774.

Order Construction in Canada, 1984-1986 (64-201, \$35), available the end of June Contact: Duncan Lusick or Margaret Hartley (613-990-9815), Capital Expenditures Section, Science, Technology and Capital Stock Division.

Total Value of Construction Work Purchased - Type of Structure by New and Repair, Canada 1984-19861,2

_		1984			1985			1986	
Type of Structure	New	Repair	Total	New	Repair	Total	New	Repair	Total
				(thou	sands of dol	lars)			
Construction -									
Total	45,770,226	10,804,252	56,574,478	50,196,351	11.253,086	61,449,437	52,042,970	11,779,291	63,822,261
Building Construction -									
Total	24,244,606	7,166,984	31,411,590	27,836,364	7,498,668	35,335,032	30,584,349	7,965,075	38,549,424
Residential	12.579,896	4,067,417	16,647,313	14,436,778	4.313,321	18,750,099	16,600,560	4.576.823	21,177,383
Industrial	1,859,982	848,025	2,708,007	2,324,025	891,415	3,215,440	2,459,698	935,686	3,395,364
Commercial	5,874,296	1,254,779	7,129,075	6,857,072	1.344,335	8,201,407	7,117,949	1,444,798	8.562,747
Institutional	2,360,048	564,177	2,924,225	2,598,546	544,539	3,143,085	2,821,115	583,274	3,404,389
Other building construction	1,570,384	432,586	2,002,970	1,619,943	405,058	2,025,001	1,585.027	424.494	2,009,521
Engineering Construction -									
Total	21,525,620	3,637,268	25,162,888	22,359.987	3,754,416	26,114,405	21,456,621	3,814,216	25,272,837
Marine	•								
construction	375,735	98,337	474,072	390,283	93,698	483,981	390,604	91,987	482,591
Road, highway and									
airport runways Waterworks and	3, 324,48 1	951,762	4,276,243	3,667,267	981,156	4,648,423	3,551,243	962,369	4,513,612
sewage systems	1,912,888	257,235	2,170,123	1,927,084	220,913	2,147,997	2.030,426	206,875	2,237,301
Dams and irrigation	237,102	35,196	272,298	275,753	27,661	303,414	296,315	28,170	324,485
Electric power									
construction	3,285,235	378,141	3,663,376	3,118,296	375,736	3,494,032	3,094,597	396,465	3,491,062
Railway, telephone									
and telegraph	1,753,101	970,790	2,723,891	1,701,283	1,026,378	2,727,661	1,596,361	1,080,198	2,676,559
Gas and oil							-		
facilities	7,955,025	596,704	8.551,729	8,466,709	711,220	9,177,929	7,851.858	728.355	8.580,213
Other engineering									
construction	2.682,053	349,103	3,031,156	2.813.312	317,656	3,130.968	2,647,217	319,797	2,967,014

¹ Actual expenditures 1984, preliminary actual 1985, intentions 1986.

² In the Statistics Canada report Private and Public Investment in Canada, the total value of construction work purchased is given as \$56,572.5 million for 1984, \$61,448.8 million for 1985 and \$63,821.7 million for 1986.

Data Availability Announcements

1984 Census of Mines

			Value of	Value of production		
Mining Industry	1980 SIC	CANSIM Matrix	1983	1984	% Change	
			(\$ m	illion)	-	
Metal mines	061	7956	6,855.1	8,212.3	19.8	
Gold mines	0611	7951	961.0	964.2	0.3	
Silver-lead-zinc mines	0614	7952	819.3	1,068.2	30.4	
Nickel-copper-zinc mines	0612 - 0613	7953	3,088.7	3,651.3	18. 2	
Iron mines	0617	7954	1,259.1	1,423.1	13.0	
Other miscellaneous metal mines	0615 - 0616 - 0619	7955	727.0	1,105.6	52.1	
Non-metal mines (except coal)	062	7962	1,407.4	1,740.7	23.7	
Asbestos mines	0621	7957	382.2	364.7	-4.6	
Peat industry	0622	7959	58.4	63.5	8.7	
Gypsum mines	0623	7958	58.3	62.0	6.3	
Potash mines	0624	7960	627.7	925.9	47.5	
Other miscellaneous non:						
metal mines (except coal)	0625 - 0629	7961	280.8	324.6	15.6	
Fuels industry	063 - 071	7969	24,195.8	27.639.1	14.2	
Coal mines	063	796 7	1.265.5	1,716.2	35.6	
Crude petroleum and natural			,	-,		
gas industry	071	7968	22.930.2	25,922.9	13.1	
Quarry and sand pit industries	08	7965	313.1	383.9	22.6	
Stone quarries	081	7963	183.4	241.0	31.4	
Sand and gravel pits	082	7964	129.7	142.9	10.2	
Industrial minerals sector	062 - 08	7966	1,720.6	2,124.6	23.5	

For further information on the fuels industry, coal mines and crude petroleum and natural gas please contact M.I. Cavanagh (613-991-3569), Industry Division. For information on all other mineral industries please contact J. Brennan (613-995-9466), Information Systems Division, Energy Mines and Resources.

Steel Ingots

Week Ending May 31, 1986

Preliminary estimates indicate that Canadian steel ingot production for the week ending May 31, 1986 totalled 263 627 tonnes, a decrease of 5.3% from the preceding week's total of 278 347 tonnes and down 9.0% from the year-earlier level of 289 550 tonnes.

Contact: Gerry W. Barrett (613-991-3515), Industry Division.

Airport Activity Statistics: Scheduled Services

August 1985

Advance airport activity data indicate that over 25.9 million passengers travelling on scheduled services enplaned and deplaned at the top 10 Canadian airports during the first eight months of 1985, an increase of 2.0% over the same period in 1984. The top 10 airports recorded considerable variations in passenger traffic ranging from a -1.9% decrease at Edmonton International to an 8.5% gain at Halifax International. Seven airports showed gains in traffic.

Order the Vol. 18, No. 5 Aviation Statistics Centre Service Bulletin (51-004, \$8.50/\$85), available this week. Contact: K. Davidson (819-997-1386), Aviation Statistics Centre, Transportation Division.

Chemical and Petrochemical Plant Price Indexes

First Quarter 1986

The Chemical and Petrochemical Plant Price Index (1981 = 100) rose to a preliminary level of 124.5 in the first quarter of 1986, up 1.1% from the previous quarter.

An increase of 1.9% for the machinery and equipment component was spurred on by a 3.2% rise in fabricated equipment prices, largely due to higher prices for stainless steel. Electrical equipment rose 2.4%, while smaller increases were posted for process machinery (1.6%), piping, valves and fittings (0.5%) and process instruments (1.1%). Structural support, paint and insulation remained unchanged. Construction labour stayed at the same level for the second consecutive quarter and was directly responsible for the construction indirects advancing only 0.2%. Helping to moderate the overall increase were lesser increases for buildings (0.6%) and engineering, design and administration (0.7%).

On an annual basis, comparing the first quarter 1986 with the same quarter of 1985, percentage increases for the major components ranged from 2.7% to 3.6%.

Available on CANSIM: matrix 294.

Order the first quarter 1986 issue of Construction Price Statistics (62-007, \$15/\$60), available in June. Contact: Les Graham (613-990-9601), Capital Expenditures, Prices Division.

Chemical and Mineral Process Plant Price Indexes

First Quarter 1986

respectively.

The Chemical and Mineral Process Plant Price Index (1981 = 100) reached a preliminary level of 124.6 in the first quarter of 1986, up 0.7% from the previous period.

The machinery and equipment component climbed 0.9%. Strong price advances for pumps and compressors (2.0), electric equipment (1.7%), and process machinery (1.3%) were softened by lesser increases for fabricated equipment (0.6%), piping, valves, fittings and other utilities equipment (0.4%). Structural support, paint and insulation were unchanged. Stable labour rates led to the field erection component increasing only marginally (0.1%). Buildings and engineering, design and administration kept pace with the overall

On an annual basis, comparing the first quarter of 1986 with the same quarter of 1985, the percentage increases for the major components ranged from 3.2% to 4.2%.

movement with increases of 0.6% and 0.7%

Available on CANSIM: matrix 291.

Order the first quarter issue of Construction Price Statistics (62-007,\$15/\$60), available in June. Contact: Les Graham (613-990-9601), Capital Expenditures, Prices Division.

Electrical Appliances April 1986

Canadian electrical appliance firms produced 128,311 kitchen appliances, 38,431 household vacuum cleaners and 13,852 home comfort products in April 1986.

Order the April 1986 issue of Specified Domestic Electrical Appliances (43-003, \$4/\$40), to be released mid-June. Contact: Roger Laplante (613-990-9837), Industry Division.

Rigid Insulating Board

April 1986

Shipments of rigid insulating board totalled 4896 thousand square metres (12.7 mm basis) in April 1986, an increase of 28.9% from the 3798 thousand square metres (12.7 mm basis) shipped in April 1985.

Available on CANSIM: matrices 31 and 122 (series 4-7).

Order the April 1986 issue of Rigid Insulating Board (36-002, \$4/\$40), to be released the second week of June. Contact: Katherine Blais (613-991-3531), Industry Division.



Publications Released

Canadian Statistical Review, May 1986 Catalogue number 11-003E (Canada: \$20/\$200; Other Countries: \$21.50/\$215)

Survey Methodology: A Journal of Statistics Canada, Vol. 11, No. 2, December 1985 Catalogue number 12-001 (Canada: \$10/\$20; Other Countries: \$11.50/\$23)

Imports by Commodities, March 1986 Catalogue number 65-007 (Canada: \$50/\$500; Other Countries: \$60/\$600)

Labour Force Information, May 1986 Catalogue number 71-001P (Canada: \$5/\$50; Other Countries: \$6/\$60) Available June 6, 1986 at 7:00 a.m.

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The Daily

Statistics Canada's Official Release Vehicle for Statistical Information

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Senior Editor: Greg Thomson (613-991-1103) Editor: Deanna Jamieson (613-991-1198)

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Statistics Canada

Thursday, June 5, 1986

NOT FOR LOAD

Major Releases

Retail Trade, March 1986

Retail sales totalled \$10.5 billion, up 4.2% from March 1985

Industrial Corporations: Financial Statistics, First Quarter 1986

Seasonally adjusted pre-tax profits declined 15.4% from the previous quarter - the largest drop in recent years

Construction Activity, 1984-1986

Total construction activity in Canada is expected to reach \$63.8 billion in 1986, up 3.9% from 1985

Data Availability Announcements

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Electrical Appliances, April 1986	9				
Chemical and Mineral Process Plant Price Indexes, First Quarter 1986	9				
Chemical and Petrochemical Plant Price Indexes, First Quarter 1986	8				
Airport Activity Statistics: Scheduled Services, August 1985	8				
Steel Ingots, Week Ending May 31, 1986	8				
ensus of Mines, 1984					

10

Major Releases

Retail Trade

March 1986

Unadjusted Sales

Preliminary estimates of total retail trade for-March 1986 indicate an increase of 4.2% over the same month last year, totalling \$10,540.7 million in current dollars (not adjusted for inflation). Increased sales in March 1986 as compared to March 1985 were reported by all kinds of businesses surveyed with the exception of garages (-3.8%), combination stores (-2.4%) and sporting goods and accessories stores (-1.4%). The most notable gains were registered by used car dealers (+23.3%), florists (+21.8%), book and stationery stores (+18.9%) and household appliance stores (+15.9%).

With the exception of Newfoundland and Prince Edward Island, which both registered sales decreases of 0.1%, all other provinces and territories reported higher sales in March 1986 over the corresponding month in 1985. The gains ranged from 6.1% in Alberta to 0.9% in Saskatchewan. At the metropolitan area level, sales advanced in all cities for which data are published. Montreal (+6.9%), Toronto (+6.2%), Winnipeg (+4.1%) and Vancouver (+3.7%).

The revised retail sales estimates for February 1986 amounted to \$9,216.9 million, an increase of 9.8% over February 1985.

Seasonally Adjusted Sales

Adjusted for seasonal fluctuations and the number of trading days, retail sales totalled \$11,238.1 million in current dollars in March 1986, a decrease of 0.6% from the previous month's revised total of \$11,301.4 million. The largest sales increases were recorded by florists (+10.1%) and variety stores (+8.3%). In contrast, major decreases were posted by motor vehicle dealers (-8.3%) and jewellery stores (-1.6%).

In March 1986, when compared to February 1986, higher sales were reported in three provinces: Saskatchewan (+0.7%), British Columbia (+0.3%) and Ontario (+0.1%). Sales

remained unchanged in Quebec, while lower sales were registered in the remaining provinces and territories, with decreases ranging from 4.5% in the Yukon and Northwest Territories to 0.3% in Manitoba. At the metropolitan area level, sales climbed in all four cities surveyed: Montreal (+1.3%), Vancouver (+0.2%), Winnipeg (+0.2%) and Toronto (+0.1%).

Analysis of 1985 Results (Final Data)

The final estimate of total retail sales in Canada for 1985 amounted to \$129,446.3 million in current dollars, an increase of 11.5% over the 1984 level of \$116,079.9 million.

All provinces recorded sales increases as compared to a year earlier, with gains varying from 15.2% in Manitoba to 5.1% in Prince Edward Island. Sales rose in all of the four metropolitan areas surveyed: Winnipeg (+15.0%); Toronto (+12.8%); Montreal (+9.1%) and Vancouver (+8.9%). (see table on page 3)

Note to data users:

As is customary with the March issue, unadjusted monthly retail sales estimates for the previous year (1985) have been revised to incorporate late responses, changes in classification and new chain store organizations. It should also be noted that seasonally adjusted retail sales estimates have been revised for the period January 1972 to date, and incorporate the latest unadjusted sales data as well as updated trading day adjustment factors.

Available on CANSIM: matrices 2300-2304, 2306-2313, 2315-2317, and 2320, 2321.

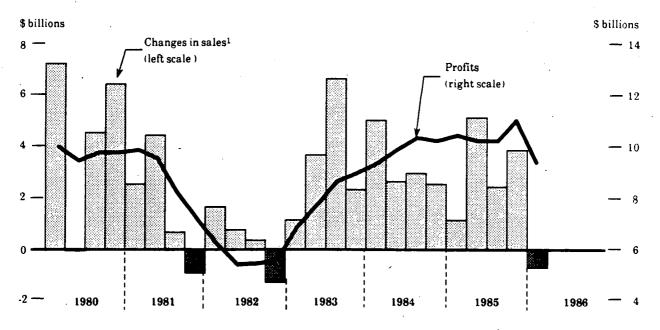
Order the March 1986 issue of Retail Trade (63-005, \$14/\$140), available the fourth week of June. Contact: Lina Di Piétro (613-991-3551) or Maurice Massaad (613-991-3549), Retail Trade Section, Industry Division.

Retail Trade, Canada, by Kind of Business

			adjusted s all stores	Se asonally adjusted sales all stores			
Kind of business	Mar. '85	Feb. '86 ^r	Mar. '86p	Mar. '86/85	Feb. '86 ^r	Mar. '86p	Mar/Feb. '86
	(millions of \$)			%	(milli	%	
Combination stores							
(groceries and meat)	2,007.3	1,829.3	1,957.4	-2.4	2,016.5	2,011.5	-0.3
Grocery, confectionery							
and sundries stores	482.4	488.6	536.3	11.1	577.2	572.5	-0.8
All other food stores	179.9	178.1	206.9	15.0	209.5	217.3	3.7
Department stores	849.1	696.1	900.4	6.0	1.036.5	1,060.8	2.3
General merchandise stores	195.2	161.8	213.0	9.1	222.1	235.5	6.0
General stores	152.5	139.4	160.9	5.4	174.8	176.5	1.0
Variety stores	90.9	71.3	95.9	5.4	105.9	114.7	8.3
Motor vehicle dealers	2,253.0	2,032.5	2,296.3	1.9	2.334.1	2,141.3	-8.3
Used car dealers	54.3	49.5	67.0	23.3	58.9	62.8	6.6
Service stations	878.0	837.6	888.3	1.1	938.8	929.7	-1.0
Garages	122.2	105.5	117.4	-3.8	124.6	124.2	-0.3
Automotive parts and	122.2	100.0	*****	0.0	124.0	124.2	-0.0
accessories stores	175.9	149.5	190.7	8.4	245.1	253.6	3.5
Men's clothing stores	85.3	67.7	89.2	4.5	111.9	114.3	2.2
Women's clothing stores	207.8	161.4	212.3	2.1	237.4	242.3	2.1
Family clothing stores	132.9	108.0	145.1	9.2	165.5	1 67 .0	1.0
	14.7	12.3	15.4	4.4	18.0	18.6	3.5
Specialty shoe stores	72,2	55.7	78.5	8.7	93.9	97.2	3.5 3.5
Family shoe stores							
Hardware stores	73.1	64.6	79.5	8.7	101.5	103.6	2.1
Household furniture stores	121.7	108.0	129.2	6.1	134.7	137.6	2.1
Household appliance stores Furniture, TV, radio	38.2	40.3	44.3	15.9	49.8	50.4	1.2
and appliance stores	87.5	74.6	90.3	3.1	93.1	93.5	0.4
Pharmacies, patent medicine						•	
and cosmetics stores	407.5	449.0	462.6	13.5	489.7	486.9	-0. 6
Book and stationery stores	49.5	51.9	58.9	18.9	61.3	64.9	5.9
Florists	33.1	43.7	40.3	21.8	41.8	46 .0	10.1
Jewellery stores	50.3	52.3	53.0	5.4	82.2	80.9	-1.6
Sporting goods and							
accessories stores	132.9	106.7	130.9	-1.4	158.3	157.2	-0.7
Personal accessories							
stores	115.2	115.6	129.7	12.6	150.6	152.6	1.3
All other stores	1,044.9	965.6	1,150.8	10.1	1,268.0	1,324.6	4.5
All stores ·Total	10,107.5	9,216.9	10,540.7	4.2	11,301.4	11,238.1	-0.6

Preliminary.
 Revised.

All Industries (Seasonally Adjusted)



¹ Changes are measured as quarter-to-quarter differences in level of sales.

Industrial Corporations: Financial Statistics

First Quarter 1986

In the first quarter of 1986, seasonally adjusted pre-tax profits of industrial corporations declined 15.4% from the previous quarter to \$9.3 billion – the largest drop recorded in recent years. Most of the decline was accounted for by the mineral fuels and petroleum industries and reflected falling crude oil prices.

Excluding the mineral fuels and petroleum and coal industries, the remaining 45 industries registered a 3.9% decrease in pre-tax profits from the fourth quarter of 1985. Profits in individual industries varied, with 24 posting increases while 21 industries registered declines. In dollar terms the decline was most pronounced in transportation equipment (-\$224 million). The largest increase was in the communications industry (\$59 million).

The ability of corporations to meet interest charges out of current profits, measured by the interest coverage ratio, decreased to 2.6 from 2.9 last quarter and 2.8 in the third quarter of 1985. The actual level of interest expenses stood at \$5.7 billion, continuing a very gradual increase since the level of \$5.5 billion recorded in the first quarter of 1985.

Industry Highlights (Seasonally Adjusted)

Data users should note that since the fourth quarter of 1985, a number of petroleum extraction activities previously classified to the petroleum products industry were moved to the mineral fuels industry. This shift took place as a consequence of reorganizations of certain integrated companies. It affects the sales and profits of both industries described in the highlights.

(continued on page 5)

Mineral Fuels

As a result of the falling world price of crude oil, pre-tax profits in mineral fuels dropped from \$1.8 billion in the fourth quarter of 1985 to \$1.0 billion. Sales of this industry fell from \$6.4 billion to \$6.2 billion in the same period.

Petroleum and coal products

The impact of lower crude and refined oil prices coupled with the shifts in activities back to mineral fuels noted above accounted for the decline in both profits and sales. Pre-tax profits dropped by almost half, from \$1.2 billion last quarter to \$0.7 billion this quarter. Sales declined from \$6.6 billion to \$5.8 billion.

Transportation equipment

Increased costs related to retail financing and other buyer incentive programs given by the automobile industry were responsible for a \$224 million reduction in profits to \$561 million. Sales of the industry remained strong. At \$13.8 billion, they were well above the \$11.4 billion average quarterly sales level of the past three years, despite being down from \$14.2 billion last quarter.

Non-metallic minerals

Because fourth quarter 1985 profits had contained unusually high dividend income, pretax profits fell by almost half to \$155 million.

This level closely approximates the average earnings for the first three quarters of 1985. Sales remained at \$1.6 billion, slightly above levels recorded in the first three quarters of 1985.

Retail department stores

Pre-tax profits were down \$91 million, falling to \$35 million in the first quarter from the recent high of \$126 million in the fourth quarter of 1985. Sales of the industry dropped \$0.7 billion to \$4.8 billion in the quarter.

Among industries showing offsetting increases, the most marked was in the communications industry where profits increased from \$499 million to \$558 million. Sales of the industry only rose 1% to \$2.8 billion.

The data cover non-government owned corporations in Canada except those in the agriculture, fishing and finance industries. More detailed statistics for the 47 industry groups are now available on CANSIM: matrices 4780-4921 and 4928-4942.

Order Industrial Corporations: Financial Statistics (61-003P), available the second week of June. Contact: Gail Campbell or Bill Potter (613-990-9843), Industrial Organization and Finance Division.

Industrial Corporations: Financial Statistics First Quarter 1986

		Seasonally adju	sted	Unadjusted				
	1985 3rd Quarter	1985 4 th Quarter	1986 1 st Quarter	1984 1st Quarter	1985 1 st Quarter	1986 1st Quarter		
		(millions of dollars)						
Sales:								
All industries	181,880	185,776	185,100	159,692	168,913	179,758		
Mining	9,140	9,322	9,021	8,213	8,990	9,127		
Manufacturing	67,741	69,060	68,809	60,198	64,222	66,936		
Other	104,999	107,394	107,270	91,281	95,701	103,695		
Profit before taxes:								
All industries	10,170	10,951	9,265	8.992	10,066	8,886		
Mining	1,692	1,871	1,034	1,779	1.967	1,174		
Manufacturing	4,118	4,875	4,119	3,557	4,098	3,702		
Other	4,360	4,205	4,112	3,656	4,001	4,010		
Net profit after taxes (execution extraordinary items)	_	,						
All industries	6,224	6,258	5,520	5,034	5,773	5,160		
Mining	613	650	351	621	704	378		
Manufacturing	2,673	2,973	2,589	2,066	2,473	2,289		
Other	2,938	2,635	2,580	2,347	2,596	2,493		

Construction in Canada 1984-1986

Total construction activity in Canada is expected to reach \$63.8 billion in 1986, up 3.9% from 1985. Current estimates indicate that the increase will originate mostly in housing construction, manufacturing and in finance. Partially offsetting decreases are expected for mining and for the commercial sector.

On a regional basis, advances are anticipated for Manitoba and Ontario while .Nova Scotia and Newfoundland will register notable decreases.

As to the types of construction, the building portion is expected to fare best, increasing by 9.1% while engineering posts a drop of 3.2%.

Housing is expected to be the key contributor to the strength for building construction.

These estimates for construction supplement those published in *Private and Public Investment in Canada, Intentions 1986* (61-205) and are derived from the data collected in the investment surveys.

Available on CANSIM: matrices 2849-2850, 2855-2857, 3721-3774.

Order Construction in Canada, 1984-1986 (64-201, \$35), available the end of June. Contact: Duncan Lusick or Margaret Hartley (613-990-9815), Capital Expenditures Section, Science, Technology and Capital Stock Division.

Total Value of Construction Work Purchased - Type of Structure by New and Repair, Canada
1984-1986^{1,2}

· .	1984			1985			1986		
Type of					_				
Structure	New	Repair	Total	New	Repair	Total	New	Repair	Total
	(thousands of dollars)								
Construction -			•						
Total	45,770,226	10,804,252	56,574,478	50,196,351	11.253,086	61,449,437	52,042,970	11,779,291	63,822,261
Building									
Construction -									
Total	24,244,606	7,166,984	31,411,590	27,836,364	7,498,668	35,335,032	30,584,349	7,965,075	38.549.424
Residential	12.579,896	4,067.417	16,647,313	14,436,778	4.313,321	18,750,099	16,600,560	4,576,823	21,177,383
Industrial	1,859,982	848,025	2,708,007	2,324,025	891,415	3,215,440	2,459.698	935,686	3,395,384
Commercial	5,874,296	1,254,779	7,129,075	6,857,072	1.344,335	8,201,407	7,117.949	1,444,798	8,562,747
Institutional	2,360,048	564,177	2,924,225	2,598,546	544,539	3,143,085	2,821,115	583,274	3,404,389
Other building									
construction	1,570,384	432,586	2,002,970	1,619,943	405,058	2,025,001	1,585,027	424,494	2.009,521
Engineering									
Construction -									
Total	21,525,620	3,637,268	25,162,888	22,359,987	3,754,418	26,114,405	21,458,621	3,814,216	25,272,837
Marine									,
construction	375,735	98,337	474,072	390,283	93,698	483,981	390,604	91,987	482,591
Road, highway and									
airport runways	3,324,481	951,762	4,276,243	3,667,267	981,156	4,648,423	3,551,243	962,369	4,513,612
Waterworks and									
sewage systems	1.912.888	257,235	2,170,123	1,927,084	220,913	2,147,997	2,030,426	206,875	2,237.301
Dams and irrigation	237,102	35,196	272,298	275,753	27,661	303,414	296,315	28,170	324.485
Electric power									
construction	3.285,235	378,141	3,663,376	3,118,296	375,736	3,494,032	3,094.597	396,465	3,491,062
Railway, telephone									
and telegraph	1,753,101	970,790	2,723,891	1,701,283	1.026,378	2,727,661	1,596,361	1,080,198	2,676,559
Gas and oil									
facilities	7,955,025	596,704	8.551,729	8.466,709	711,220	9,177,929	7,851.858	728,355	8,580,213
Other engineering									
construction	2,682,053	349,103	3,031,156	2,813,312	31 7,6 56	3,130,968	2,647,217	319,797	2,967,014

¹ Actual expenditures 1984, preliminary actual 1985, intentions 1986.

² In the Statistics Canada report Private and Public Investment in Canada, the total value of construction work purchased is given as \$56,572.5 million for 1984, \$61,448.8 million for 1985 and \$63,821.7 million for 1986.

Data Availability Announcements

1984 Census of Mines

		<u> </u>	Value of	production		
Mining Industry	1980 SIC	CANSIM Matrix	1983	1984	% Change	
			(\$ m	illion)		
Metal mines	061	7956	6,855.1	8,212.3	19.8	
Gold mines	0611	7951	961.0	964.2	0.3	
Silver-lead-zinc mines	0614	7952	819.3	1,068.2	30.4	
Nickel-copper-zinc mines	0612 - 0613	7953	3,088.7	3,651.3	18.2	
Iron mines	0617	7954	1,259.1	1,423.1	13.0	
Other miscellaneous metal mines	0615 - 0616 - 0619	7 9 55	727.0	1,105.6	52.1	
Non-metal mines (except coal)	062	7962	1.407.4	1.740.7	23.7	
Asbestos mines	0621	7957	382.2	364.7	-4.6	
Peat industry	0622	7959	58.4	63.5	8.7	
Gypsum mines	0623	7958	58.3	62.0	6.3	
Potash mines	0624	7960	627.7	925.9	47.5	
Other miscellaneous non-						
metal mines (except coal)	0625 - 0629	7961	280.8	324.6	15.6	
Fuels industry	063 - 071	7969	24,195.8	27,639.1	14.2	
Coal mines	063	7967	1.265.5	1,716.2	35.6	
Crude petroleum and natural			,	-,		
gas industry	071	7968	22,930,2	25,922.9	13.1	
Quarry and sand pit industries	08	7965	313.1	383.9	22.6	
Stone quarries	081	7963	183.4	241.0	31.4	
Sand and gravel pits	082	7964	129.7	142.9	10.2	
Industrial minerals sector	062 - 08	7966	1,720.6	2,124.6	23.5	

For further information on the fuels industry, coal mines and crude petroleum and natural gas please contact M.I. Cavanagh (613-991-3569), Industry Division. For information on all other mineral industries please contact J. Brennan (613-995-9466), Information Systems Division, Energy Mines and Resources.

Steel Ingots

Week Ending May 31, 1986

Preliminary estimates indicate that Canadian steel ingot production for the week ending May 31, 1986 totalled 263 627 tonnes, a decrease of 5.3% from the preceding week's total of 278 347 tonnes and down 9.0% from the year-earlier level of 289 550 tonnes.

Contact: Gerry W. Barrett (613-991-3515), Industry Division.

Airport Activity Statistics: Scheduled Services

August 1985

Advance airport activity data indicate that over 25.9 million passengers travelling on scheduled services enplaned and deplaned at the top 10 Canadian airports during the first eight months of 1985, an increase of 2.0% over the same period in 1984. The top 10 airports recorded considerable variations in passenger traffic ranging from a -1.9% decrease at Edmonton International to an 8.5% gain at Halifax International. Seven airports showed gains in traffic.

Order the Vol. 18, No. 5 Aviation Statistics Centre Service Bulletin (51-004, \$8.50/\$85), available this week. Contact: K. Davidson (819-997-1386), Aviation Statistics Centre, Transportation Division.

Chemical and Petrochemical Plant Price Indexes

First Quarter 1986

The Chemical and Petrochemical Plant Price Index (1981 = 100) rose to a preliminary level of 124.5 in the first quarter of 1986, up 1.1% from the previous quarter.

An increase of 1.9% for the machinery and equipment component was spurred on by a 3.2% rise in fabricated equipment prices, largely due to higher prices for stainless steel. Electrical equipment rose 2.4%, while smaller increases were posted for process machinery (1.6%), piping, valves and fittings (0.5%) and process instruments (1.1%). Structural support, paint and insulation remained unchanged. Construction labour stayed at the same level for the second consecutive quarter and was directly responsible for the construction indirects advancing only 0.2%. Helping to moderate the overall increase were lesser increases for buildings (0.6%) and engineering, design and administration (0.7%).

On an annual basis, comparing the first quarter 1986 with the same quarter of 1985, percentage increases for the major components ranged from 2.7% to 3.6%.

Available on CANSIM: matrix 294.

Order the first quarter 1986 issue of Construction Price Statistics (62-007, \$15/\$60), available in June. Contact: Les Graham (613-990-9601), Capital Expenditures, Prices Division.

Chemical and Mineral Process Plant Price Indexes

First Quarter 1986

The Chemical and Mineral Process Plant Price Index (1981 = 100) reached a preliminary level of 124.6 in the first quarter of 1986, up 0.7% from the previous period.

The machinery and equipment component climbed 0.9%. Strong price advances for pumps and compressors (2.0), electric equipment (1.7%), and process machinery (1.3%) were softened by lesser increases for fabricated equipment (0.6%), piping, valves, fittings and other utilities equipment (0.4%). Structural support, paint and insulation were unchanged. Stable labour rates led to the field erection component increasing only marginally (0.1%). Buildings and engineering, design and administration kept pace with the overall movement with increases of 0.6% and 0.7% respectively.

On an annual basis, comparing the first quarter of 1986 with the same quarter of 1985, the percentage increases for the major components ranged from 3.2% to 4.2%.

Available on CANSIM: matrix 291.

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TheDaily

Statistics Canada

NOT FOR LOAN Friday, June 6, 1986 NE S'EMPRUNTE PAS Major Releases CANADA CANADA Labour Force Survey, May 1986 Seasonally adjusted employment declined by 68,000 Gross Domestic Product, March 1986 and First Quarter 1986 GDP declined 0.8% in March but posted an advance of 0.3% in th first quarter of 1986 Building Permits, March 1986 The residential sector registered its best first quarter performance since 1977 Adult Correctional Services, 1984-85 Expenditures on corrections totalled \$1.358 billion, an increase of 19% from 1979-80 Data Availability Announcements Aviation Statistics Centre Service Bulletin, June 1986 -Railway Carloadings, April 1986 9 The Dairy Review, April 1986 Electric Storage Batteries, April 1986 10 **Publications Released** 11 Major Release Dates, Week of June 9-13 12

Major Releases

Labour Force Survey May 1986

Overview

Estimates from Statistics Canada's Labour Force Survey for May 1986 show that the seasonally adjusted employment level declined by 68,000 while the unemployment rate remained at 9.6 for the third consecutive month. The drop in the seasonally adjusted estimate of employment reflects a smaller than average increase in employment levels between April and May.

Employment"

For the week ended May 17, 1986, the seasonally adjusted employment estimate was 11,614,000 - down 68,000 from the preceding month. Employment fell by 46,000 for men (6,654,000), and by 22,000 for women (4,960,000). It declined by 41,000 among persons in the 15 to 24 age group (2,426,000) with 35,000 of the decline accounted for by young men. Employment declined by 27,000 for those aged 25 and over, to 9,188,000.

Full-time employment dropped by 52,000 reaching a level of 9,781,000. The estimate of part-time employment fell to 1,829,000 in May, a decrease of 15,000 (14,000 for males).

Employment decreased in agriculture (-8,000), the other primary industries (-3,000), manufacturing (-56,000) and construction (-22,000). It increased by 10,000 in the finance, insurance and real estate sector. There was little or no change in the other industries.

The seasonally adjusted employment estimates fell by 4,000 in Nova Scotia, 21,000 in Quebec, 23,000 in Ontario, 6,000 in Saskatchewan and 11,000 in Alberta. There was little or no change in the other provinces.

Unemployment

In May 1986, the estimated level of unemployment declined by 11,000 to 1,228,000. Unemployment increased by 5,000 among males in the 15 to 24 age group and declined by 13,000 among women aged 25 and over. The

overall level of unemployment was little changed at 440,000 in the 15 to 24 age group and decreased to 788,000 (-14,000) among those aged 25 and over.

The estimated unemployment level fell by 3,000 in Newfoundland and 34,000 in Quebec. It rose by 3,000 in Nova Scotia, 8,000 in Ontario and 6,000 in Alberta. There was little or no change in the number of unemployed persons in the other provinces.

Unemployment Rate

In May 1986, the seasonally adjusted unemployment rate remained at 9.6 for the third consecutive month. It rose by 0.4 to 15.4 among persons aged 15 to 24 and fell by 0.1 to 7.9 in the 25 and over age group.

The unemployment rate declined by 1.2 to 18.5 in Newfoundland, by 1.2 to 12.3 in Prince Edward Island, by 0.3 to 14.6 in New Brunswick, by 0.8 to 10.6 in Quebec and by 0.2 to 12.2 in British Columbia. It rose by 0.7 to 13.5 in Nova Scotia, by 0.2 to 7.0 in Ontario, by 0.3 to 7.9 in Saskatchewan and by 0.5 to 10.2 in Alberta. The rate remained stable at 8.2 in Manitoba.

Participation Rate

The seasonally adjusted participation rate declined to 65.6 in May 1986, with a decrease of 0.5 observed for both men (76.8) and women (54.9). The rate fell in all age groups, but especially for males aged 15 to 24, where a decline of 1.4 cancelled out the gains observed in February and April.

The participation rate decreased in all provinces except Manitoba and British Columbia, where it remained stable.

Employment/Population Ratio

The seasonally adjusted employment/population ratio dropped by 0.4 to 59.4 in May 1986. The ratio fell among males and females of all ages, but particularly for males aged 15 to 24. It declined by 0.9 to 58.2 for the 15 to 24 age group and by 0.2 to 59.7 for persons aged 25 and over.

Unadjusted Data

In May 1986, the unadjusted employment estimate was 11,696,000 – an increase of 284,000 (+2.5%) from a year earlier. The unemployment level was estimated at 1,227,000, down 7.7% or down 102,000 (-7.7%) from May 1985. The unemployment rate declined by 0.9 over the 12-month period to 9.5. The participation rate was 66.0, a slight rise (0.1) from a year earlier. The employment/population ratio was 59.8, a gain of 0.8 over the same period.

Student Data

As in previous years, labour force data for returning and other students will be collected during the May to September period. Returning students are defined as persons 15 to 24 years of age who attended school full-time in March and plan to return to school in the fall.

In May 1986, the unadjusted unemployment rate among returning students aged 15 to 24 was estimated at 14.2, a decrease of 1.2 from

a year earlier (15.4). The unemployment rate declined by 1.1 from May 1985 among those in the 15 to 19 age group, to 13.2 in May 1986. In the 20 to 24 age group, the unemployment rate declined by 1.3 from a year earlier, to 16.6. The estimated level of employment for students returning to school was 758,000, a jump of 62,000 (+8.9%) over last year. The participation rate and the employment/population ratio both rose from last year, posting gains of 2.2 and 2.5, respectively. The participation rate rose to 50.8 and the employment/population ratio to 43.6.

Available on CANSIM: matrices 2074, 2075, 2078-2099, 2101-2107 and table 00799999.

Order the May 1986 issue of *The Labour Force* (71-001, \$20/\$200), available the third week of June. Contact: Ken Bennett (613-990-9448), Household Surveys Division.

For summary information, available on the day of release, order Labour Force Information (71-001P, \$5/\$50).

Labour Force Characteristics, Canada

	May 1986	April 1986	May 1985
		Seasonally Adjusted Da	ıta
Labour Force ('000)	12,842	12,921	12,641
Employment ('000)	11,614	11,682	11,322
Unemployment ('000)	1.228	1,239	1,319
Unemployment Rate (%)	9.6	9.6	10.4
Participation Rate (%)	65.6	66.1	65.3
Employment/Population Ratio (%)	59.4	59.8	58.5
		Unadjusted Data	
Labour Force ('000)	12,924	12,734	12,741
Employment ('000)	11,696	11,431	11,412
Unemployment ('000)	1,227	1,303	1,329
Unemployment Rate (%)	9.5	10.2	10.4
Participation Rate (%)	66.0	65.1	65.9
Employment/Population Ratio (%)	59.8	58.5	59.0

Gross Domestic Product

(seasonally adjusted data) March 1986 and First Quarter 1986

Monthly Overview

Preliminary estimates show that overall production, as measured by Gross Domestic Product, declined 0.8% in March following an increase of 0.5% in February and a decrease of 0.1% in January. Goods-producing industries, which account for about 40% of GDP, were responsible for three-quarters of the decline.

Data users should note that raw production estimates for March for a number of manufacturing industries have been adjusted upward to reflect the reduced number of working days resulting from Easter occurring in March for the first time since 1978. These adjustments will be reviewed when data for April are available.

Quarterly Overview

Gross Domestic Product in the first quarter rose 0.3%. This followed increases in the previous three quarters that were fairly strong in terms of the past decade: 1.4% in the fourth quarter of 1985, 1.5% in the third quarter and 1.1% in the second. Despite the weak first quarter growth, the net effect of these movements was to leave the GDP 4.4% above its level in the first quarter of 1985.

Output of goods-producing industries was little changed in the quarter (-0.1%), after average quarterly increases of 1.4% through 1985. Output of service-producing industries rose 0.5%, but the increase was about half the quarterly rate recorded during 1985.

Goods-producing Industries

Widespread output declines in manufacturing were responsible for a large part of the March decline in goods-producing industries. Other goods-producing industries registering declines in output were mining, utilities, construction and forestry. Only agriculture and fishing and trapping increased in the month.

Manufacturers' output fell 2.0% in March. While decreases in output were broadly based some of the major contributors were transportation equipment, food and beverages, metal fabricated products, machinery, primary metals, chemicals, and textiles. One factor in a number of these declines was decreased exports of automobiles, trucks, primary metals, and machinery.

The decrease in mining output was primarily due to the second consecutive decline in crude petroleum exploration and development activities which may have been affected by falling oil prices. Reduced natural gas exports were a factor in a decline in production of the crude petroleum and natural gas industry. Output of a number of metal mines industries also decreased.

Electric power generation dropped 2.4% in March following a gain of 2.1% in February. Milder temperatures during the month in some provinces, especially in Quebec, and a sharp fall in exports of electric power to the United States contributed to the decline.

Service-producing Industries

Output of service-producing industries declined 0.3% in March following a 0.4% gain in February. Several transportation and wholesale trade industries were major contributors to the decline. In addition, output decreases were reported by motor vehicle dealers in retail trade, local and provincial government - at least partly due to labour disputes - and insurance and real estate agencies.

In transportation, output decreases occurred in rail, truck and water transport industries involved primarily in the transportation of goods. In wholesale trade which commonly has large month-to-month swings in output, most of the decrease can be traced to declines in electrical machinery and equipment - for the fourth consecutive month - and miscellaneous machinery. The fourth decline in five months in real estate sales was responsible for the decline in output of insurance and real estate agencies; since October, output for this industry has fallen by 16.5%.

Motor vehicle dealers posted a drop of almost 8% in March, reducing their output level in the first quarter of 1986 below the third and fourth quarters of 1985. Retail trade excluding motor vehicle dealers advanced by 1.0%, based on gains in most store types.

(continued on page 5)

One of the few notable gains in individual industries was the 10% increase in security brokers and dealers, an industry that gained more than 40% since October 1985. (see tables on pages 5 and 6)

Available on CANSIM: matrices 1130 and 1131.

Order the March 1986 issue of Gross Domestic Product by Industry (61-005, \$10/\$100), scheduled for release at the end of June. Contact: Ron Kennedy (613-990-9145), Industry Measures and Analysis Division.

Gross Domestic Product in Constant (1971) Prices (Seasonally Adjusted at Annual Rates)

1970 SIC		March 1985	December 1985	January 1986	February 1986	March 1 9 86
				(\$ millions)		
1-11	Gross domestic product	128,502.0	133,381.4	133,237.7	133,849.8	132,763.0
1	Agriculture	3,197.1	3,2 32 .1	3, 213 .3	3,194.4	3,218.7
2	Forestry	846.2	842.9	881.7	919.9	891.1
3	Fishing and trapping	202.8	18 3 .4	180.5	181. 9	188.8
,4	Mines (including milling), quarries					
,	and oil wells	3,552.2	3,632.0	3,678.8	3,556.7	3,429.5
5	Manufacturing industries	26,875.2	28,288.0	28,348.2	28,6 96 .3	28,130.6
6	Construction industry	6,200.2	6,773.5	6,704.1	6,696.4	6,653.3
7	Transportation, communication					•
	and other utilities	18,540.2	19.2 92 .5	19.340.2	19,490.2	19,220.9
8	Trade	17,364.3	18,373.3	17,990.7	18.216.0	18,151.8
9	Finance, insurance and real estate	17,448.3	18,003.0	18,107.7	18,109.7	18,086.0
10	Community, business and personal	,	-, -	• •	-,	
	service industries	25,601.2	25.956.6	26,014.3	26,022.2	26,074.2
11	Public administration					,-
	and defence	8,674.2	8,804.1	8,778.0	8,766.1	8,718.1
	Industry groupings:					
	Goods-producing industries	45,469.1	47,809.6	47,734.3	48,027.9	47,202.3
	Service-producing industries	83,032. 9	85.571.8	85.50 3 .4	85.821.9	85,560.7
	Commercial industries	108,685.7	113,392.6	113,265.9	113,878.8	112,821.6
	Non-commercial industries	19,816.3	19.988. 9	19,971.8	19,971.0	19,941.4
	Industrial production	35,022.8	36,777.6	36,754.6	37,035.3	36,250.4

1970		1985	1985	1985	1985	1986
SIC		I	II	III	IV	١ ،
				(\$ millions)		
1-11	Gross domestic product	127,686.6	129,104.2	131,103.7	132,944.2	133,283.5
1	Agriculture	3,196.2	3,109.1	3,172.0	3,156.7	3,208.8
2	Forestry	877.2	798.7	795.8	871.7	8 9 7.6
3	Fishing and trapping	178. 9	159.0	152.8	17 9 .8	183.7
4	Mines (including milling), quarries					
	and oil wells	3,556.3	3,519.6	3,457.7	3,595.7	3,555.0
5	Manufacturing industries	26,832.3	27,298.4	28,0 62.0	28,344.3	28,391.7
6	Construction industry	6,165.0	6,513.3	6,685.6	6,781.8	6,684.6
7	Transportation, communication					
	and other utilities	18,483.2	18,557.4	18,715.1	19,125.3	19,350.4
8	Trade	16,892.0	17,140.2	17,608.4	18,108.8	18,119.5
9	Finance, insurance and real estate	17,385.3	17,676.7	17,974.3	18,050.1	18,101.1
10	Community, business and personal					
	service industries	25,439.0	25,651.0	25,738.4	25,930.0	26,036.9
11	Public administration				,	,
	and defenc e	8,681.1	8,680.9	8,741.8	0.008,8	8,754.1
	Industry groupings:					
	Goods-producing industries	45,373 .8	45,967.4	46.995.1	47,702.3	47,654.8
	Service-producing industries	82,312.8	83,136. 9	84,108.7	85.241.9	85,628.7
	Commercial industries	107,883.7	109,291.0	111,201.9	112,964.5	113,322.1
	Non-commercial industries	19,802.9	19,813.2	19,901.8	19,979.7	19,961.4
	Industrial production	34,956.4	35,387.3	36,189.0	36,712.3	36,680.1

Indexes of Gross Domestic Product by Industry in Constant (1971) Prices (Seasonally Adjusted) (1971 = 100)

1970 SIC		March 1985	December 1985	January 1986	February 1986	March 1986
				(\$ millions)		
1-11	Gross domestic product	154.3	160.2	160.0	160.8	159.5
1	Agriculture	118.6	119.9	119.2	118.5	119.4
2	Forestry	126.4	125.9	131.7	137.4	133.1
3	Fishing and trapping	137.6	124.4	122.5	123.4	128.1
4	Mines (including milling),					
	quarries and oil wells	112.9	115.4	116.9	113.0	109.0
5	Manufacturing industries	141.1	148.6	148.9	150.7	147.7
6	Construction industry	106.1	115.9	114.7	114.5	113.8
7	Transportation, communication					
	and other utilities	183.8	191.3	191.8	193.2	190.6
8	Trade	177.1	187.4	183.5	185.8	185.1
9	Finance, insurance and real estate	182.0	187.7	188.8	188.9	188.6
10	Community, business and					
	personal service industries	159.2	161.4	161.8	161.8	162.1
11	Public administration and defence	141.0	143.1	142.7	142.5	141.7
	Industry groupings:					
	Goods-producing industries	134.8	141.7	141.5	142.3	139.9
	Service-producing industries	167.7	172.8	172.7	173.3	172.8
	Commercial industries	159.8	166.7	166.6	167.5	165. 9
	Non-commercial industries	129. 9	131.0	130.9	130.9	130.7
	Industrial production	143.6	150.8	150.8	151.9	148.7

Building Permits March 1986

The seasonally adjusted value of building permits issued by Canadian municipalities in March slipped slightly to \$1,925.2 million from \$1,931.7 million in February. A notable gain recorded in the non-residential sector did not quite offset a drop in the residential sector.

The seasonally adjusted value of residential permits in March dropped 7.2% to \$1,086.0 million from \$1,170.7 million in February. The overall decrease reflected a decline in the single-family dwelling sector that was only partially offset by an increase in the multifamily dwelling sector. In spite of the decline, the level of residential construction intentions remained comparatively strong. Looked at in terms of both constant dollars and the number of dwelling units authorized, the first quarter of 1986 marked the best first quarter performance in the residential sector since 1977. On a seasonally adjusted basis, 16,875 units were approved in March (9,325 single detached and 7,550 multiple dwellings), down 11.3% from 19,034 units authorized in February (10,831 single detached and 8,203 multiple dwellings). In annual terms, these approvals represent 202,500 units in March and 228,400 units in February. Except for the province of Quebec, all other regions recorded decreases in residential building permits in March.

The seasonally adjusted value of non-residential projects in March rose 10.3% to \$831.1 million. This is the best performance recorded in the non-residential sector since April 1985 (\$856.0 million). All components increased in March: the commercial sector showed an appreciable rise (+15.1%), followed by the industrial (+6.0%) and the public (+3.4%) sectors. The value of non-residential permits increased in all regions except British Columbia.

Available on CANSIM: matrices 129, 137, 443, 989-991, 994, 995 and 4073.

Order the March 1986 issue of Building Permits (64-001, \$20/\$200), scheduled for release the third week of July. Contact: Gaétan Lemay (613-990-9689), Science, Technology and Capital Stock Division.

Building Permits Issued in Canada

	Unadjusted				Adjusted				% Change		
	Mar. 1986	Feb. 1986	Mar. 1985	Feb. 1985	Mar. ¹ 1986	Feb. 1986	Mar. 1985	Feb. 1985	Mar. '86/ Feb. '86	Mar. '86/ Mar. '85	
	(\$ millions)										
Residential Industrial Commercial Institutional and	990.3 124.7 387.7	736.1 107.4 271.0	769.8 98.5 258.8	435.5 48.5 210.8	1,086.0 179.2 470.0	1,170.7 169.0 408.2	774.4 135.9 293.8	707.5 78.9 309.4	-7.2 6.0 15.1	40.2 127.1 60.0	
governmental	153.7	145.5	146.8	134.3	190.0	183.8	165.4	172.7	3.4	14.9	
Total	1,656.4	1,260.0	1,273.9	8 29 .1	1,925.2	1,931.7	1,369.5	1,268.5	-0.3	40.6	

¹ Data include an estimate of late returns.

Adult Correctional Services in Canada

1984-85

On average, 27,000 adults were held in government correctional institutions on any one day during the fiscal year 1984-85 while some 78,000 offenders were being supervised in the community, according to Adult Correctional Services in Canada, 1984-85, released today by the Canadian Centre for Justice Statistics.

Some highlights from the report show that:

- Expenditures on corrections totalled \$1.358 billion, including \$754 million federally and \$604 million provincially an increase of 19% in spending over the five-year period.
- The per capita cost to Canadians for total correctional expenditures was \$54.05.
- The average provincial inmate population decreased by 5% to 16,242 from the 1983-84 figure but showed an increase of 17% over the five-year period.
- The average daily federal inmate population increased by 4% over the 1983-1984 figure, reaching 10,857 and showed an increase of 26% over the five-year period.
- Inmates admitted to provincial custody were typically 26 years old, which is considerably lower than the median age of the Canadian adult population (38 years).
 The average age for federal inmates was 28 years.

- Close to one-half of all warrant of committal admissions were for either robbery or break and enter. Over one-quarter of all provincial admissions were for fine default.
- Female offenders represented 6% of provincially sentenced admissions to custody, 2% of federal warrant of committal admissions to custody and 17% of admissions to provincial probation.
- There were 93 inmate deaths reported during the year - 28 within the provincial inmate population and 65 within the federal inmate population. Suicides accounted for 42% of all deaths, murders 9%, natural causes 23% and other deaths 26%.

This publication is the fifth release of a series on adult corrections in Canada. The data published cover the five fiscal years 1980-81 to 1984-85 and are representative of adult correctional services provided by the particular government agency responsible for each of the provincial, territorial and federal jurisdictions. The main focus of the publication is statistical data, reporting caseloads, caseload characteristics and resource expenditures relating to both custodial and community supervision services. As well, summary qualitative/descriptive sections describing the jurisdictions are included.

Available on CANSIM: tables 00180701 and 00180703-00180706.

Order Adult Correctional Services in Canada, 1984-85 (85-211, \$32), available today. Contact: Micheline Reed (613-990-6656), Canadian Centre for Justice Statistics.

Data Availability Announcements

Aviation Statistics Centre Service Bulletin

June 1986

Highlights from the June issue of the Aviation Statistics Centre Service Bulletin are as follows:

- Advance operational data for March 1986 show that passenger-kilometres for major Canadian air carriers increased by 4.8% over March 1985. (Available on CANSIM: matrix 385.)
- Air passenger origin and destination data for the first nine months of 1985 indicate that 8.87 million passengers travelled on domestic scheduled services, up 0.4% from the same period in 1984. The number of passengers travelling between Canada and the United States dropped to 5.08 million passengers, down 2.1% from the January-September period in 1984.
- Scheduled passenger traffic at the top 30 Canadian airports increased by 2.4% for the first eight months of 1985 as compared to the same period in 1984.
- The volume of cargo enplaned and deplaned on scheduled services at the top 30 Canadian airports in 1984 showed an increase of 12.2% from 1983.

Order the June 1986 (Vol. 18, No. 5) issue of Aviation Statistics Centre Service Bulletin (51-004, \$8.50/\$85), or contact the Aviation Statistics Centre (819-997-1986), Transportation Division. A special review of discount fare utilization in Canada based on 1985 preliminary estimates is featured in this bulletin.

Railway Carloadings

April 1986

Revenue freight loaded by railways in Canada totalled 21.4 million tonnes in April 1986, an increase of 4.4% from the previous year. Railway carriers received an additional 1.1 million tonnes from the United States, a decrease of 6.0% from April 1985.

Total loadings in Canada for the year-todate showed an increase of 3.2% from the 1985 period, while receipts from United States connections increased by 2.8%.

Available on CANSIM: matrix 1431.

Order the April 1986 issue of Railway Carloadings (52-001, \$7.50/\$75), to be released the second week of June. For seasonally adjusted revenue freight loadings, contact the Rail Unit (613-990-8700), Transportation Division.

The Dairy Review

April 1986

Creamery butter production in Canada in April 1986 totalled 9 703 tonnes, an increase of 7.2% from the previous year. Production of cheddar cheese in Canada amounted to 8 959 tonnes in April 1986, an increase of 1.2% compared to April 1985.

An estimated 602 282 kilolitres of milk were sold off Canadian farms for all purposes in March 1986, a decrease of 0.1% from a year earlier. This brought the total estimate of milk sold off farms during the first three months of 1986 to 1 698 514 kilolitres, a decrease of 2.6% from the January-March period a year ago.

Available on CANSIM: matrices 5632-5638, 5650-5663, 5666 and 5667.

Order the April 1986 issue of *The Dairy Review* (23-001, \$10/\$100), scheduled for release on June 19. Contact: Dave Burroughs (613-991-2550), Agriculture/Natural Resources Division.

Electric Storage Batteries April 1986

Canadian storage battery manufacturers sold 151,746 automotive replacement batteries in April 1986, an increase of 20.8% over the 125,617 sold in April 1985. Sales were valued at \$5,065,356 for April 1986.

Order the April 1986 issue of Factory Sales of Electric Storage Batteries (43-005, \$4/\$40), to be released by June 20. Contact: Roger Laplante (613-990-9837), Industry Division.

Publications Released

Farm Cash Receipts, January-March 1986 Catalogue number 21-001

(Canada: \$7/\$70; Other Countries: \$8/\$80)

Shipments of Plastic Film and Bags Manufactured from Resin, Quarter Ended March 31, 1986 Catalogue number 47-007 (Canada: \$5/\$20; Other Countries: \$6/\$24) Adult Correctional Services in Canada, 1984-85

Catalogue number 85-211
(Canada: \$32; Other Countries: \$33.50)



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Major Release Dates

Week of June 9-13

(Release dates are subject to change)

Anticipated date of		
release	Title	Reference period
une		·
)	Travel Between Canada and Other Countries	April 1986
10	Preliminary Statement of Canadian Trade	April 1986
0.	Department Store Sales by Regions	April 1986
.1	New Motor Vehicle Sales	April 1986
1	Farm Cash Receipts	January-April 1986
2	Quarterly Estimates of the Canadian Balance of International Payments	First Quarter 1986
2	Help-wanted Index	May 1986
3	The Consumer Price Index	May 1986

The Daily

Statistics Canada's Official Release Vehicle for Statistical Information

Catalogue 11.001E. Price: Canada \$100/year; other countries \$125/year Published by the Communications Division, Statistics Canada, 3-O, R.H. Coats Bldg., Ottawa K1A 0T6.

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TheDaily

Statistics Canada

Monday, June 9, 1986

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Major Releases

Travel Between Canada and Other Countries, April 1986

Canadians are continuing to visit countries other than the United States in record numbers but the pace is slowing

Index Numbers of Farm Prices of Agricultural Products, April 1986

Farm prices declined by 1.3% from the March 1986 level

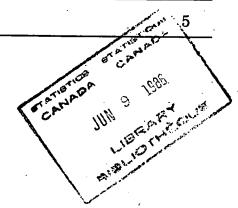
Data Availability Announcements

Railway Carloadings, Seven Days Ending May 21, 1986

Pulpwood and Wood Residue, April 1986

4

Publications Released



Major Releases

Travel Between Canada and Other Countries

April 1986

Total Travel

Canadians continued to visit countries other than the United States in record numbers but at a decelerating rate.

The number of Canadian trips to overseas countries has continued to reach unprecedented levels since November 1984 with the rate of growth only subsiding in recent months. Canadian re-entries following visits to the United States posted a moderate advance from April 1985 but stayed below the level recorded in 1984.

 Visits to Canada by residents of the United States represented the highest total since April 1981.

The number of visits by residents of other countries increased also from April 1985 but remained below the 1984 level.

With Easter occurring in March this year instead of April as in 1985, a shift in travel flows might have taken place and accounted for part of the changes.

Estimation of Tourists

- The first decrease in the number of United States tourists to Canada was registered after the record levels set in the first three months of 1986.
- In the first four months of 1986, tourist visits by Canadian residents to countries other than the United States continued to outnumber by three to one the comparable volume from these countries to Canada.

During the same period, there were also 71% more long-term visits to the United States by Canadian residents than by residents of the United States to Canada; however, this percentage has been decreasing since 1982.

The accompanying table shows traveller entries and re-entries for April 1986 covering total and long-term traffic as well as percentage changes from 1985.

Available on CANSIM: matrices 2661-2694.

Order the April 1986 issue of International Travel - Advance Information (66-001P, \$5/\$50), available mid-June 1986. Contact: Paul L. Paradis (613-990-8933), International Travel Section, International and Financial Economics Division.

International Travel Between Canada and Other Countries April 1986

er.	<u> </u>	Total	trips	····		Long-term trips ¹				
Residence of		April		January-April		April		January-April		
travellers	1986	% Change from '85	Number 1986	% Change from '85	Number 1986	% Change from '85	Number 1986	% Change from '85		
Non-residents :		نار کا								
All Countries	2,284,780	.2 .6	7,833,828	9.7	658,306	-0.5	2,153,820	9.9		
United States	2,175,022	. 2.5	7,518,313	9.8	559,341	-1.8	1,862,494	10.1		
Other countries	109,758	4.7	315,515	7.5	98,965	7.6	291,326	8.6		
Residents of Cana	ada									
All countries	3,253,122	1.9	12,115,895	3.1	1,052,396	.5.5	4,127,150	1.7		
United States	3,057,551	1.8	11,178,344	3.0	856,825	-7.3	3,189,599	0.7		
Other countries	195,571	2.8	937,551	5.4	195,571	2.8	937,551	5.4		

¹ Figures for the "United States" include auto and bus one or more nights, and total plane, train and boat flows. Figures for "Other Countries" exclude entries by land same day via the U.S.A.

Index Numbers of Farm Prices of Agricultural Products

April 1986

The April 1986 estimate of the index of farm prices of agricultural products for Canada is 274.7 (1971 = 100), 1.3% less than the March 1986 estimate of 278.3 and 8.4% less than the April 1985 estimate of 299.8.

The 1.3% decrease in the overall index from March to April 1986 was due to decreases in both the total crops and the livestock and

livestock products sub-indexes.

Oilseed prices continued to fall in April, dropping by 6.1%. This was the main contributor to the 1.0% decrease in the total crops sub- index. Soybean prices were down 2.0% while flaxseed and canola-rapeseed prices were down 6.2% and 6.7% respectively from March. Corn and Western non-board grain prices were also lower in April.

The total livestock and livestock products sub-index fell 1.5%, led by 4.5% and 2.1% decreases in hog and cattle prices. Poultry and egg prices were up slightly at the national level

during the month.

Provincially, indexes in all provinces were lower in April than in March:

•	Prince Edward Island	-1.1%;
•	Nova Scotia	-0.9%;
•	New Brunswick	-1.7%;
•	Queb ec	-0.2%;
•	Ontario	-1.4%;
•	Manitoba	-2.1%;
•	Saskatchewan	-0.9%;
•	Alberta	-2.5%;
•	British Columbia	-0.9%.

The index is designed to measure (as closely as can be determined) changes in prices received by producers at the farm gate or first local delivery point. Current initial prices are used for Western wheat, oats and barley from August 1985 through April 1986. Sub-indexes for livestock, crops and their components are also available on a provincial basis.

Available on CANSIM: matrix 176.

Order the April issue of Index Numbers of Farm Prices of Agricultural Products (62-003, \$6/\$60), scheduled for release June 20. Contact: Paul Murray (613-990-8706), Farm Income and Prices Section, Agriculture/Natural Resources Division.

Data Availability Announcements

Railway Carloadings

Seven Days Ending May 21, 1986

Freight tonnages loaded by railways in Canada for the seven days ending May 21, 1986 totalled 4.9 million tonnes, an increase of 5.0% from the 1985 figure.

Order the Vol. 2, No. 19, issue of Railway Carloadings (52-005, \$75), scheduled for release the week of June 9. Contact: Wayne Reinhard (613-990-8700), Head, Surface Transport Section, Transportation Division.

Pulpwood and Wood Residue April 1986

Roundwood production increased by 27.5% to 2 208 289 cubic metres in April 1986, up from 1 731 344 cubic metres a year earlier. Consumption of roundwood and wood residue increased by 13.2% to 7 592 200 cubic metres from 6 709 089 cubic metres (revised) and the closing inventory of these two products decreased by 4.3% to 20 133 172 cubic metres from 21 048 696 cubic metres (revised) for the same period in 1985.

Receipts of wood residue increased 22.6% to 4 453 681 cubic metres compared to 3 633 378 cubic metres (revised) for the same month in 1985

Available on CANSIM: matrix 54.

Order the April 1986 issue of *Pulpwood and Wood Residue Statistics* (25-001, \$5/\$50), to be released the week of June 16. Contact: Patrick Martin (613-991-3516) or Katherine Blais (613-991-3511), Industry Division.



Publications Released

Production and Stocks of Eggs and Poultry, March 1986 Catalogue number 23-003

(Canada: \$10/\$100; Other Countries: \$11/\$110)

Inventories, Shipments and Orders in Manufacturing Industries, February 1986 Catalogue number 31-001

(Canada: \$15/\$150; Other Countries: \$16/\$160)

Stocks of Frozen Meat Products, May 1986

Catalogue number 32-012

(Canada: \$10/\$100; Other Countries: \$11/\$110)

Gypsum Products, April 1986 Catalogue number 44-003

(Canada: \$4/\$40; Other Countries: \$5/\$50)

Farm Input Price Index, First Quarter 1986 Catalogue number 62-004

(Canada: \$10/\$40; Other Countries: \$11/\$44)

Building Permits, February 1986 Catalogue number 64-001

(Canada: \$20/\$200; Other Countries: \$21/\$210)

Housing Starts and Completions, March 1986

Catalogue number 64-002

(Canada: \$15/\$150; Other Countries: \$16/\$160)

Preliminary Statement of Canadian International Trade, April 1986 Catalogue number 65-001P

(Canada: \$5/\$50; Other Countries: \$6/\$60) Available June 10, 1986 at 7:00 a.m.

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Please enclose cheque or money order payable to the Receiver General for Canada and provide full information on publications required (catalogue number, title, issue). Publications may also be ordered through Statistics Canada's offices in St. John's, Halifax, Montreal, Ottawa, Sturgeon Falls, Toronto, Winnipeg, Regina, Edmonton and Vancouver, or from authorized bookstore agents or other booksellers.

The Daily

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Editor: Deanna Jamieson (613-991-1198)

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The Daily

Statistics Canada

Tuesday, June 10, 1986

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Major Releases

Preliminary Statement of Canadian International Trade, April 1986 • Both exports and imports rebounded strongly in April Department Store Sales by Regions, April 1986 • Department store sales totalled \$976.9 million, up 7.7% from the previous year

Construction Building Material Price Index: Residential, April 1986

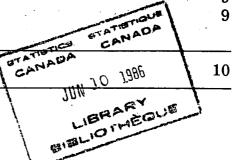
• The index rose 2.1% from March while on a year-over-year basis it advanced 8.9%

Construction Building Material Price Index: Non-residential, April 1986 The index increased 1.6% from March and 5.9% from April 1985

Data Availability Announcements

Steel Pipe, Tubing and Fittings, April 1986					9
Notifiable Diseases Summary, May 10, 1986					ç
Export and Import Price Indexes, April 1986	. ,	٠	TATION	• \	9
			TATIO	• 1	

Publications Released





Major Releases

Preliminary Statement of Canadian International Trade

Seasonally Adjusted, Balance of Payments Basis April 1986

Overview Month-to-Month

Preliminary April estimates show total exports climbed 9.5% or \$891 million to \$10.2 billion. The increase followed two consecutive monthly declines averaging more than 7.0% from the record January level of \$10.8 billion. Imports rebounded 13.4% or \$1.1 billion to \$9.2 billion after dropping 18.3% in March. The net effect on the merchandise trade surplus was a slight decline of \$194 million to a level of \$1.1 billion.

Data users should note that the unusual drop posted in March imports was partly recouped in April. This sharp change may be associated with the fact that Easter occurred in March for the first time in eight years.

Short-term Trend

Total Exports

The short-term trend for exports continued the descent begun in December 1985. Exports of energy products remained the primary contributor, reflecting sharply lower prices for crude oil and petroleum products. Excluding energy products, the overall trend declined marginally over the same period. Declining trends in exports of trucks and motor vehicle parts, and to a lesser extent exports of wheat, were partly offset by positive short-term trends for exports of forestry products and machinery and equipment.

Imports

After 15 consecutive months of growth, the short-term trend for imports posted a second consecutive monthly decline. The trend for imports of energy products registered the strongest decrease, reinforced by lower imports of automotive products, machinery and equip-

ment and industrial goods and materials. In contrast, the short-term trend for other consumer goods and agricultural and fishing products has registered monthly growth rates of about 2.0% since the beginning of the year.

Commodity Highlights

Contrary to the patterns indicated by the shortterm trend, current month-to-month changes showed a different pattern.

Total Exports.

The increase in exports was evident in all major commodity groupings with the exception of energy products. Industrial goods and materials registered a 21% gain following a drop of 12% in March, mainly attributable to metal ores and concentrates. Machinery and equipment posted a 15% gain, primarily due to aircraft and other transportation equipment. Automotive products increased 7% as car exports rose 12%. Forestry products, with an 11% increase, were also a major contributor to the overall April increase. Energy products declined 13% as a result of sharp drops in coal and natural gas exports.

Imports

As in exports, gains were posted in all major commodity groupings with the exception of energy products. Following a 47% drop in March, energy products posted a further 19% decline this month primarily due to coal.

In all other sectors, except for automotive products, the steep declines posted in March were matched by similar increases in April. Machinery and equipment rose 24% after a 19% decline in March. Industrial goods and materials increased 16% in April, following a similar drop the month before. Other consumer goods recovered 23% after falling 14%. Agriculture and fishing products posted the strongest gains, rising 31% after a 20% drop in March. Imports of automotive products increased only marginally in April. (continued on page 3)

Trading Partner Highlights

Exports

Except for the 'Other O.E.C.D.' country grouping, exports to all of Canada's trading partners registered increases. Exports to the United States rose 9.1% following a drop of 6.5% in March and a similar decline in February. Exports to Japan increased 25.4% after two consecutive monthly declines averaging 8.2%.

Imports

Imports from all of Canada's trading partners registered significant increases in April in contrast to the sharp declines the month before. Imports from the United States rose 7.8%

following a decline of 13.5%. Imports from Japan posted a sharp recovery, rising 25.4% after a 16.9% drop in March. (see tables on pages 4 and 5)

Available on CANSIM: matrices 30, 3652-3678, 3686-3713, 3718 and 3719.

Order the April 1986 issue of Summary of Canadian International Trade (65-001, \$15/\$150), available the fourth week of June Contact: G. Blaney (613-990-9647), Trade Information Unit, or Judith Frederick (613-990-9784), Trade Measures and Analysis Section, International Trade Division.

Merchandise Trade of Canada

April 1986

Balance of Payments Basis

						Perio	d-to-period	change ²
	Total		Total			Total		
	exports1	Imports	$exports^1$	Imports	Balance	exports1	Imports	Balance
	raw	raw	S.A.3	S.A.3	S.A.3	S.A.3	S.A. ³	S.A.3
			\$ millions			%	%	\$ millions
1980	76,680	67,903	76,680	67,903	8,778	16.9	11.0	4,354
1981	84,157	77,140	84,157	77,140	7,017	10.1	13.6	-1,761
1982	84,560	66,739	84,560	66,739	17,822	0.2	-13.5	10,804
1983	90,702	73,054	90,702	73,054	17,648	7.3	9.5	-174
1984	112,218	91,492	112,218	91,492	20,726	23.7	25.2	3,078
1985	120,258	102,783	120,258	102,783	17,475	7.2	12.3	-3,251
1984								
First Quarter	25,764	21,813	26,344	21,900	4,444	5.9	5.0	408
Second Quarter	29,442	24,162	27,714	22,527	5,187	5.2	2.9	743
Third Quarter	27,657	22,723	29,139	23,791	5,348	5.1	5.6	161
Fourth Quarter	29,356	22,794	29,021	23,274	5,747	-0.4	-2.2	399
1985								
First Quarter	28,926	23,668	29,662	24,175	5,487	2.2	3.9	-260
Second Quarter	31,652	27,16 9	29,759	25,280	4,479	0.3	4.6	-1,008
Third Quarter	28,133	25,392	29 ,678	26,184	3,494	-0.3	3.6	-985
Fourth Quarter	31,547	26,554	31,158	27,143	4,014	5.0	3.7	520
1986 First Quarter	29,128	27,113	30,223	27,778	2,445	-3.0	2.3	-1,569
-	23,120	27,110	00,220	21,110	2,440	-3.0	2.0	-1,505
1985	0.145	7,695	9,654	8,218	1,436 ′	0.77	0.5	200
January	9,145		, -		•	0.7	3.5	-209
February	9,177 10,604	7,569	9,685	7,921	1,764	0.3	-3.6	329
March	•	8,403	10,323	8,036	2,287	6.6	1.5	523
April	10,453	9,029	10,050	8,050	2,000	-2.6 -0.1	0.2	-287
May	10,863	9,155	10,040	8,487	1,553		5.4	-447
June	10,335 8,561	8,986 8,622	9,669 9,086	8,742	927 522	-3.7 -6.0	3.0	-626
July	8,983	8,203	,	8,564		11.0	-2.0 2.4	-405
August			10,083	8,770	1,313			791
September October	10,589 11,206	8,567 9,245	10,510 10,710	8,850	1,660	4.2 1.9	0.9 -0.1	347 209
			10,710	8,841	1,869	-5.3		-944
November December	10,373 9,969	9,118 8,191	10,146	9,221 9,081	925 1,221	-5.3 1.5	4.3 -1.5	296
1986								
January	10,060	9,054	10,843	9,808	1,035	5.3	8.0	-185
February	9,413	9,425	10,034	9,890	144	-7.5	0.8	-891
March	9,655	8,633	9,345	8,080	1,265	-6.9	-18.3	1,121
April	10,673	10,185	10,236	9,166	1,070	9.5	13.4	-194
Year-to-date								
1985	39,379	32,696	39,713	32,225	7,487	12.4	10.4	1,350
1986	39,801	37,298	40,459	36,943	3,516	1.9	14.6	-3,971

Note: Due to rounding monthly data may not add up to quarterly data and quarterly data may not add up to annual data.

$$[\]label{eq:total_exports} \begin{split} & \textit{Total Exports} = \textit{Domestic Exports} \, + \, \textit{Re-exports}. \\ & \textit{Year-to-year, quarter-to-quarter, month-to-month}. \end{split}$$

Seasonally Adjusted.

Merchandise Trade by Principal Trading Areas

April 1986

Seasonally Adjusted, Balance of Payments Basis

]	Period-to	-period ch	ange			
	Mar.	Apr.	Mar.	Apr.	Mar.	Apr.	Year·to- date	Change over previous year	
	\$ n	nillions	%	%	\$ mi	llions	\$ millions	%	\$ millions
Total exports to:									
United States	7,289.4	7,955.3	-6.5	9.1	-510.6	666.0	31,373.9	2.0	620.2
Japan	420.5	527.5	-7.4	25.4	-33.8	107.0	1,901.5	-5.2	-103.4
United Kingdom	199.0	252.7	-14.8	27.0	-34.6	53.7	906.2	15.2	119.6
Other EEC Countries	379.0	432.1	-17.0	14.0	-77.9	53.0	1,712.7	10.6	163.5
Other OECD Countries	179.3	119.4	19.5	-33.4	29.2	-59.9	702.6	-13.2	-106.4
Other Countries	878.1	949.5	-6.5	8.1	-61.1	71.4	3,862.2	1.4	52.9
Total	9,345.2	10,236.4	-6.9	9.5	-688.8	891.2	40,459.1	1.9	746.5
Imports from:	•								
United States	5,835.6	6,289.2	-13.5	7.8	-914.3	453.6	25,887.1	9.3	2,208.4
Japan	540.2	677.2	-16.9	25.4	-109.9	137.0	2,359.7	29.3	535.4
United Kingdom	225.4	255.7	-47.1	13.4	-200.9	30.3	1,309.9	105.1	671.2
Other EEC Countries	594.3	777.1	-26.9	30.8	-218.7	182.8	2,936.3	42.5	876.2
Other OECD Countries	175.9	221.4	-30.0	25.9	-75.2	45.6	862.0	6.4	51.6
Other Countries	708.9	944.9	-29.1	33.3	-290.3	2 3 6.0	3,588.2	11.7	375.1
Total	8,080.3	9,165.5	-18.3	13.4	-1,809.3	1,085.2	36,943.2	14.6	4,717.8
Balance with:									
United States	1,453.8	1,666.2			403.6	212.4	5,486.8		-1,588.2
Japan	-119.7	-149.7			76.1	-30.0	-458.1		-638.8
United Kingdom	-26.5	-3.0			166.3	23.5	-403.8		-551.5
Other EEC Countries	-215.3	-345.1			140.8	-129.7	-1,223.6		-712.6
Other OECD Countries	3.4	-102.1			104.5	-105.5	-159.4		-158.0
Other Countries	169.2	4.6			229.2	-164.6	274.0		-322.2
Total	1,264.9	1,070.9			1,120.6	-194.0	3,515.9		-3,971.4

Note: Prior to 1986 Portugal and Spain were not included in the EEC.

Department Store Sales by Regions April 1986

Department stores in Canada reported sales totalling \$976.9 million in April 1986, an increase of 7.7% from a year earlier.

Cumulative sales for the period January to April 1986 totalled \$3,335.5 million, up 7.8% from the same period in 1985.

On a regional basis, department store sales during the month were as follows (percentage change from April 1985 in parentheses):

- Atlantic provinces, \$67.4 million (+2.0%);
- Quebec, \$190.6 million (+8.2%);
- Ontario, \$363.0 million (+9.9%);
- Manitoba, \$50.4 million (+2.2%);
- Saskatchewan, \$29.6 million (+1.0%);
- Alberta, \$124.6 million (+5.4%);
- British Columbia, \$151.3 million (+9.9%).

Order the April 1986 issue of Department Store Sales by Regions (63-004,\$2/\$20), available the fourth week of June. Contact: Maurice Massaad, Retail Trade Section (613-991-3549), Industry Division.

Construction Building Material Price Index: Residential

April 1986

The price index for residential construction building materials (1981 = 100) rose to 128.7 in April, up 2.1% from March. On a year-overyear basis the index rose 8.9%.

Between March and April 1986 the largest price increases were for lumber, metal roofing and siding and Douglas fir plywood. During the month, all residential building materials were affected by a one percentage point advance in the federal sales tax.

Between April 1985 and April 1986, structural materials rose 14.2%, followed by architectural materials (8.5%), mechanical materials (4.0%) and electrical materials (1.1%).

Available on CANSIM: matrix 423.

Order the second quarter 1986 issue of Construction Price Statistics (62-007, \$15/\$60), available in August. Contact: the Information Service (613-990-9606/7), Prices Division.

Construction Building Material Price Indexes: Residential April 1986 (1981 = 100)

		Mar. '86	Apr. '85	% Change	
	Apr. '86			Apr. '86/ Mar. 86	Apr. '86/ Apr. '85
Total materials	128.7	126.1	118.2	2.1	8.9
Architectural materials	128.4	125.7	118.3	2.1	8.5
Structural materials	132.8	129.4	116.3	2.6	14.2
Mechanical materials	127.3	125.2	122.4	1.7	4.0
Electrical materials	118.3	117.0	117.0	1.1	1.1

Construction Building Material Price Index: Non-residential April 1986

The non-residential construction building material price index (1981 = 100) rose to 125.4 in April, up 1.6% from March and 5.9% from a year earlier.

Between March and April 1986, the largest price increases were for metal roofing and siding, ready-mix concrete and concrete bricks and blocks. During the month, almost all non-residential building materials rose in price due to a one percentage point increase in the federal sales tax.

Between April 1985 and April 1986 structural materials increased 10.0%, followed by architectural materials (5.8%), mechanical materials (3.5%) and electrical materials (1.9%).

Available on CANSIM: matrix 423.

Order the second quarter 1986 issue of Construction Price Statistics (62-007, \$15/\$60), available in August. Contact: the Information Service (613-990-9606/7), Prices Division.

Construction Building Material Price Indexes: Non-residential April 1986 (1981 = 100)

		Apr. '86	Mar. '86	Apr. '85	% Change	
					Apr. '86/ Mar. '86	Apr. '86/ Apr. '85
Total materials	i. 1	125.4	123.4	118.4	1.6	, 5.9
Architectural material	*	126.7	124.1	119.8	,2.1	5.8
Structural materials	* :.	125.4	123.6	114.0	1.5	10.0
Mechanical materials	, ·	127.3	126.1	123.0	1.0	3.5
Electrical materials	1 3	118.5	117.3	116.3	1.0	1.9

Data Availability Announcements

Steel Pipe, Tubing and Fittings April 1986

Steel pipe and tubing production totalled 110 361 tonnes in April 1986, a decrease of 14.8% from the April 1985 total of 129 581 tonnes.

Available on CANSIM: matrix 35.

Order the April 1986 issue of Steel Pipe, Tubing and Fittings (41-011, \$4/\$40), to be released the week of June 23. Contact: Gerry W. Barrett (613-991-3515), Industry Division.

Notifiable Diseases Summary May 10, 1986

Statistics and new cases of notifiable diseases for the four-week period ending May 10, 1986 are now available by sex and five-year age group for Canada and the provinces.

Available on CANSIM: table 00050123.

Contact: Leslie Gaudette (613-991-1769), Health Division.

Export and Import Price Indexes April 1986

Current and fixed weighted export and import price indexes, by balance of payments, are now available on a 1981=100 basis. Price indexes are listed from January 1971 to April 1986 for the seven commodity sections and 62/61 major commodity groups.

Customs based current and fixed weighted U.S. price indexes are also available. Price indexes are listed from January 1981 to April 1986 on a 1981 = 100 basis. Included with the U.S. commodity indexes are the 10 "all countries" and "U.S. only" SITC section indexes.

Available on CANSIM: matrices 3633-3642, 3651 and 3685.

Price indexes on a 1971 = 100 base, balance of payments basis, have been terminated as of December 1985.

Order the April 1986 issue of Summary of Canadian International Trade (65-001, \$15/\$150), available the fourth week of June. Contact: D. Pilon or Peter Wang (613-990-9784), Price Index Unit, International Trade Division.

Publications Released

Stocks of Fruit and Vegetables, May 1, 1986

Catalogue number 32-010

(Canada: \$8/\$80; Other Countries: \$9/\$90)

Primary Iron and Steel, March 1986

Catalogue number 41-001

(Canada: \$4/\$40; Other Countries: \$5/\$50)

Production, Sales and Stocks of Major Appliances, April 1986 Catalogue number 43-010

(Canada: \$4/\$40; Other Countries: \$5/\$50)

Air Carrier Traffic at Canadian
Airports, Third Quarter 1984
Catalogue number 51-005

(Canada: \$38/\$152; Other Countries: \$39/\$156)

Wholesale Trade, March 1986 Catalogue number 63-008

(Canada: \$5/\$50; Other Countries: \$6/\$60)

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TheDaily

Statistics Canada

Wednesday, June 11, 1986

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Major Releases

New Motor Vehicle Sales, April 1986

New motor vehicle sales advanced 2.6% from April 1985

Farm Cash Receipts, January-April 1986

Farm cash receipts decreased 0.4% from the same period a year earlier

Data Availability Announcements

Trucking in Canada, 1984	5
Deliveries of Major Grains, April 1986	5
Production of Soft Drinks, May 1986	. 5
Steel Wire and Specified Wire Products, April 1986	5
Production of Eggs, April 1986	5

Major Releases

New Motor Vehicle Sales April 1986

Unadjusted Sales

Sales of all new motor vehicles totalled 161,832 units in April 1986, up 2.6% or 4,151 units from April 1985. North American built passenger car sales declined by 7.2% to 88,344 units, while overseas car sales increased by 26.3% to reach 31,225 units. Total sales of commercial vehicles increased by 11.9% over April 1985 to 42,263 units.

The 26.3% year-over-year rise in sales of overseas-built passenger cars (to 31,225 units) comprised an increase of 26.9% for passenger cars manufactured in Japan (to 16,671 units) and an increase of 25.7% for passenger cars manufactured in "other countries" (to 14,554 units).

The share of the Canadian passenger car market held by North American manufacturers in April 1986 (based on unit sales) was 73.9%, down from the 79.4% recorded in April 1985. Japanese manufacturers held a market share of 13.9% compared to 11.0% in the previous year. Manufacturers from "other countries" held 12.2% of the passenger car market, a substantial increase from the 9.6% registered in April 1985.

The total dollar value of all new motor vehicles sold in April 1986 increased by 13.6% from a year earlier to \$2,306.7 million. Sales of overseas passenger cars reached \$451.0 million, up 42.0% over the corresponding month in 1985. Total sales of commercial vehicles built overseas amounted to \$63.1 million, up 50.1%. Sales of North American passenger cars increased by 0.5% to \$1,142.2 million, while sales of commercial vehicles increased by 21.8% to reach \$650.5 million.

Total unit sales increased in five provinces and declined in the other five. Compared to

April 1985, the increases ranged from 18.2% in Saskatchewan to 1.6% in Quebec and Ontario. Declines varied from 5.7% in Nova Scotia to 1.2% in Alberta.

Total new motor vehicle sales reported for the first four months of 1986 increased by 4.2% over the same period the previous year to reach 502,841 units, valued at \$7,010.8 million, a rise of 14.4%.

Seasonally Adjusted Sales

* *

Adjusted for seasonal fluctuations and the number of trading days, preliminary estimates of total unit sales of passenger cars in April 1986 increased by 5.2% to a level of 92,767 units. Sales of passenger cars built in North America totalled 62,765 units, an increase of 5.3% from the previous month's revised total of 59,626 units. Sales of overseas imported passenger cars totalled 30,001 units, 5.1% higher than the revised level of 28,539 units recorded in March. Total sales of commercial vehicles, both domestic and overseas, increased by 9.2% to 34,221 units from the revised total of 31,333 units for March 1986.

Note to Data Users:

Data users should note that the seasonally adjusted sales estimates have been revised for the period January 1972 to March 1986, and incorporate the latest unadjusted sales data as well as updated trading day adjustment factors. (see table on page 3)

Available on CANSIM: matrix 64.

Order the April 1986 issue of New Motor Vehicle Sales (63-007, \$8/\$80), available the fourth week of June. Contact: Maurice Massaad (613-990-9682), Retail Trade Section, Industry Division.

New Motor Vehicle Sales - Canada April 1986

	April 1986	Change 1986/85	January- April 1986	Change 1986/85
	Units	%	Units	%
Passenger cars Commercial vehicles	119,569 42,263	-0.3 11.9	366,041 136,800	1.1 13.7
Total	161,832	2.6	502,84 1	4.2
Passenger cars by country of origin				
North America Japan Other Countries	88,344 16,671 14,554	-7.2 26.9 25.7	261,999 58,283 45,759	-3.9 6.4 31.0
Total	119,569	-0.3	366,041	1.1
	Value \$000	%	Value \$000	%
Passenger cars Commercial vehicles	1,593,193 713,555	9.6 23.8	4,744,203 2,266,622	10.4 23.8
Total	2,306,748	13.6	7,010,825	14.4
Passenger cars by country of origin				
North America Japan Other Countries	1,142,243 232,139 218,811	0.5 48.0 36.1	3,316,139 763,759 664,305	3.5 21.2 43.9
Total	1,593,193	9.6	4,744,203	10.4

Farm Cash Receipts

January-April 1986

Farm cash receipts for the January-April 1986 period were estimated at \$7,258.1 million, a decrease of 0.4% from the level of \$7,286.9 million for the corresponding period in 1985.

During the first four months in 1986, receipts from the sale of field crops totalled \$3,648.6 million, a 5.2% decline from the 1985 level of \$3,848.4 million. Higher crop insurance and Western Grain Stabilization payments, as well as higher wheat and barley receipts, partially offset lower Canadian Wheat Board participation payments and lower liquidations of deferred grain receipts. Prices declined for all major field crops. However, increased quantities of wheat, barley, rye, rapeseed, soybeans and potatoes were marketed. Cash receipts increased for wheat, barley, soybeans and tobacco while decreasing for oats, rye, flaxseed, rapeseed, corn and potatoes.

Total livestock receipts decreased by 2.2% to \$3,153.1 million in 1986 from \$3,222.9 million in 1985. Receipts for cattle and hogs declined due to lower marketings and prices, while receipts for calves declined in spite of higher prices. Receipts increased for sheep, lambs, and dairy products, while decreasing for poultry and eggs.

Other cash receipts climbed to \$456.4 million in 1986 from \$215.6 million in 1985.

Higher provincial income stabilization payments, especially in Alberta and British Columbia, and increased supplementary payments because of drought in Saskatchewan, Alberta and British Columbia are the principal reasons for this increase.

Estimated farm cash receipts measure the gross returns to farmers from the sale of all agricultural products. They also include Canadian Wheat Board participation payments, cash advances paid on farm-stored commodities, and deficiency payments made by the Agricultural Stabilization Board. No allowance has been made for the cost incurred by farmers in the production of the commodities sold.

Realized net farm income, which takes into account producers' operating expenses and depreciation charges, will be published in the new publication Agriculture Economic Statistics (21-603).

Available on CANSIM: matrices 175 and 450-459

Order the January-April 1986 issue of Farm Cash Receipts (21-001) scheduled for release on June 20. This publication is also available immediately on Envoy 100, an electronic messaging system. For more information, contact Lambert Gauthier or Steven Danford (613-990-8706), Agriculture/Natural Resources Division.

Total Cash Receipts From Farming Operations January-April

	1985 ^r	1986	1986/1985 % change	
	(millions of dollars)			
Newfoundland	13.6	13.3	-2.5	
Prince Edward Island	61.7	50.8	-17.6	
Nova Scotia	79.7	80.4	0.9	
New Brunswick	68.1	67.2	-1.3	
Quebec	915.2	880.0	-3.8	
Ontario	1,644.6	1,645.8	0.1	
Manitoba	722.5	822.1	13.8	
Saskatchewan	1,909.5	1,890.1	-i.0	
Alberta	1,566.6	1,500.1	-4.2	
British Columbia	305.4	308.1	0.9	
Canada	7,286.9	7,258.1	-0.4	

r Revised.

Note: Totals may not add due to rounding.

Data Availability Announcements

Trucking in Canada 1984

Data from the upcoming publication *Trucking* in Canada, 1984 are now available.

The publication (53-222, \$32) is expected to be available in about three weeks time.

Contact: Steven Mozes (990-8700), Surface and Marine Transport Section, Transportation Division.

Deliveries of Major Grains April 1986

Producer deliveries of major grains by Prairie farmers during April 1986 were as follows (in thousand tonnes):

•	Wheat (excluding durum)	1 357.5;
•	Durum wheat	60.7;
•	Total wheat	1 418.2;
•	Oats	27.6;
•	Barley	581.1;
•	Rye	10.2;
•	Flaxseed	37.3;
•	Canola (rapeseed)	245.5.

Available on CANSIM: matrices 976-981.

Order the April 1986 issue of Cereals and Oilseeds Review (22-007, \$10/\$100), scheduled for release in mid-June. Contact: Allister Hickson (204-949-2856), Agriculture/Natural Resources Division, Winnipeg, Manitoba R3C 0K4 or Anthony Dupuis (613-991-3860), Agriculture/Natural Resources Division, Ottawa.

Production of Soft Drinks May 1986

Production of soft drinks was estimated at 2 107 883 hectolitres in May 1986, up from 1 775 158 hectolitres the previous year. These data are based on carbon dioxide usage.

Available on CANSIM: matrix 196.

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Steel Wire and Specified Wire Products

April 1986

Factory shipments of steel wire and specified wire products for April 1986 are now available as are data on production and export markets for selected commodities.

Shipments of plain uncoated round steel wire totalled 24771 tonnes during the month, an increase of 3.4% from the 23946 tonnes shipped during April 1985.

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Canadian egg production totalled 40.7 million dozen in April 1986, up 0.8% from 40.3 million a year earlier. The average number of layers remained unchanged at 23.5 million while the number of eggs per 100 layers increased to 2,075 from 2,057.

Available on CANSIM: matrices 1145, 1146 and 5689-5691.

Order the April 1986 issue of *Production* and *Stocks of Eggs and Poultry* (23-003, \$10/\$100), scheduled for release July 3. Contact: Peter Beerstecher (613-990-8714), Agriculture/Natural Resources Division.

TheDaily

Statistics Canada

Wednesday, June 11, 1986

NOT FOR LOAN
NE S'EMPRUNTE PAS

Major Releases

New Motor Vehicle Sales, April 1986

2

New motor vehicle sales advanced 2.6% from April 1985

Farm Cash Receipts, January-April 1986

4

• Farm cash receipts decreased 0.4% from the same period a year earlier

Data Availability Announcements

Trucking in Canada, 1984

Deliveries of Major Grains, April 1986

Production of Soft Drinks, May 1986

Steel Wire and Specified Wire Products, April 1986

Production of Eggs, April 1986



Major Releases

New Motor Vehicle Sales April 1986

Unadjusted Sales

Sales of all new motor vehicles totalled 161,832 units in April 1986, up 2.6% or 4,151 units from April 1985. North American built passenger car sales declined by 7.2% to 88,344 units, while overseas car sales increased by 26.3% to reach 31,225 units. Total sales of commercial vehicles increased by 11.9% over April 1985 to 42,263 units.

The 26.3% year-over-year rise in sales of overseas-built passenger cars (to 31,225 units) comprised an increase of 26.9% for passenger cars manufactured in Japan (to 16,671 units) and an increase of 25.7% for passenger cars manufactured in "other countries" (to 14,554 units).

The share of the Canadian passenger car market held by North American manufacturers in April 1986 (based on unit sales) was 73.9%, down from the 79.4% recorded in April 1985. Japanese manufacturers held a market share of 13.9% compared to 11.0% in the previous year. Manufacturers from "other countries" held 12.2% of the passenger car market, a substantial increase from the 9.6% registered in April 1985.

The total dollar value of all new motor vehicles sold in April 1986 increased by 13.6% from a year earlier to \$2,306.7 million. Sales of overseas passenger cars reached \$451.0 million, up 42.0% over the corresponding month in 1985. Total sales of commercial vehicles built overseas amounted to \$63.1 million, up 50.1%. Sales of North American passenger cars increased by 0.5% to \$1,142.2 million, while sales of commercial vehicles increased by 21.8% to reach \$650.5 million.

Total unit sales increased in five provinces and declined in the other five. Compared to

April 1985, the increases ranged from 18.2% in Saskatchewan to 1.6% in Quebec and Ontario. Declines varied from 5.7% in Nova Scotia to 1.2% in Alberta.

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TheDaily

Statistics Canada

NE S'EMPRUNTE PAS Monday, June 16, 1986 Major Releases Composite Leading Indicator, March 1986 The leading indicator rose to 172.3 with the monthly advance easing to 0.9% from 1.0% in February Sales of Refined Petroleum Products. April 1986 4 Sales of refined petroleum products in Canada decreased 1.2% from a year earlier Data Availability Announcements Research and Development Spending Levels, 1986 5 Stocks of Food Commodities, 1985 5 Footwear Statistics, April 1986

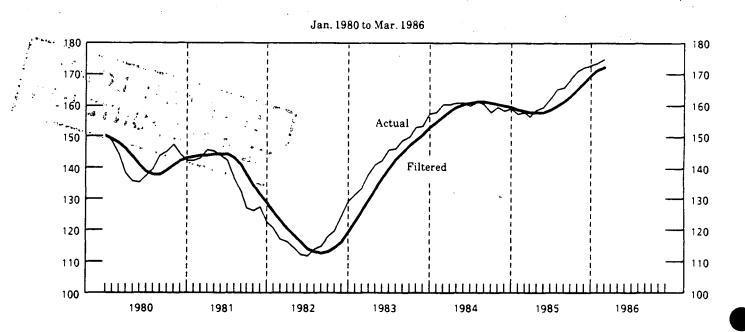


Publication Released

6

Major Releases

The Canadian Composite Leading Index (1971 = 100)



Composite Leading Indicator March 1986

The Canadian composite leading indicator rose to 172.3 in March, with the monthly advance easing to 0.9% from 1.0%. After accelerating continuously between May and December 1985, driven by household-demand indicators, the increase in the indicator has slowed gradually over the latest three months.

The recent deceleration; initially concentrated in indicators of household spending, was extended to the manufacturing indicators in March. However a firming of long-term indicators kept the advance in the composite index consistent with the historical average for expansions. These long-term indicators – the United States leading indicator and the stock-exchange index – contributed the most to increases in the non-filtered index of 0.3% in March and 1.1% in February. (see table on page 3)

Available on CANSIM: matrix 161.

Additional data and further analysis of the Leading Indicator are available in the monthly Current Economic Indicators (13-005, \$10/\$100). This publication also contains the Monthly Economic Review that formerly appeared in the Daily. The June issue of this publication will be released on the 20th of this month. For further information on data published in this issue and the next release dates, or about ordering, contact G. Proulx (613-990-9163). For general information contact D. Rhoades (613-990-9161), Econometric Analysis Division.

Canadian Leading Indicators

			% Ch	ange			Level
	Oct.	Nov.	Dec.	Jan.	Feb.	March	March
Composite leading index			-				
(1971 = 100)						0=	
Filtered	1.09	1.26	1.29	1.13	1.03	.87	172.30
Unfiltered	1.59	1.65	.79	.04	1.05	.28	174.28
Retail trade							
Furniture and							
appliance sales	1.02	1.13	1.11	.60	.24	.00	119,543 +
New motor vehicle sales	1.55	1.59	2.51	1.16	.50	-1.47	752,574 4
Residential construction index ¹	4.51	2.36	٠.31	42	44	-1.32	92.35
Manufacturing	•						
New orders - durable	.79	1.00	1.70	.88	.99	25	3.7145
Shipment to inventory							-,-
ratio - (Finished goods)2	.003	.007	.013	.016	.014	.006	1.70
Average workweek (Hours)	.05	.14	.09	.08	0 3	14	38.94
Percentage change in price							
per unit labour cost ²	.03	.04	.03	.03	.04	.04	16
United States composite leading							
index (1972 = 100)	.46	.48	.60	.56	.58	.62	173.99
TSE 300 stock price index							
(Excluding oil and gas)	.02	.58	1.28	1.52	1.85	2.87	2,820
Money supply (M1) (\$1971) ³	.63	.71	.63	.24	08	22	10,371 5

¹ Composite index of housing starts (units), building permits (constant dollars) and mortgage loan approvals (numbers). Because of the unavailability of the actual level of mortgage loan approvals, a forecast was used in the computation of the residential index for the three last months.

 $^{^2}$ Difference from previous month.

Deflated by the consumer price index for all items.
 Thousands of 1971 dollars.

⁵ Millions of 1971 dollars.

Sales of Refined Petroleum Products

April 1986

Preliminary figures show that in April 1986, sales of refined petroleum products in Canada amounted to 5 909 800 cubic metres, down 1.2% from a year earlier. Cumulative figures for the first four months of 1986 show sales of petroleum products were down 2% from January-April 1985.

Sales of the main products, with the percentage change from April 1985 in brackets, were as follows: motor gasoline, 2585 000 cubic metres (-1.0%); kerosene stove oil, 41 000 cubic metres (-7.2%); diesel fuel, 1 102 700 cubic metres (+0.9%); light fuel oil, 519 200 cubic metres (-16.5%) and heavy fuel oil, 445 500 cubic metres (-12.7%).

Production of petroleum products by Canadian refiners amounted to 5 605 517 cubic metres, down 7.0% from April 1985.

For the first four months of 1986, sales of refined petroleum products amounted to 24 462 296 cubic metres. Year-to-date sales of the main products, with the percentage change from January-April 1985 in brackets, were as follows: motor gasoline, 9 664 374 cubic metres (-2.4%); kerosene stove oil, 317 831 cubic metres (-14.3%); diesel fuel, 4 324 564 cubic metres (+1.6%); light fuel oil, 3 550 026 cubic metres (-11.7%) and heavy fuel oil, 1 898 057 cubic metres (-18.2%).

Year-to-date production of petroleum products by Canadian refiners amounted to 26 848 998 cubic metres, up 1.6% from the same period in 1985.

Available on CANSIM: matrices 10 and 626-647.

Order the April 1986 issue of Refined Petroleum Products (45-004, \$15/\$150), available the third week of July. Contact: Gérard O'Connor (613-991-3562), Energy Section, Industry Division.

Data Availability Announcements

Research and Development Spending

1986

Expenditures on scientific research and experimental development (R&D) in 1986 are expected to total about \$6.3 billion, an increase of 4% over 1985. Estimated 1986 spending levels are off from expenditure growth for 1985 (11%) and 1984 (12%).

Order the Vol. 10, No. 5 issue of Science Statistics (88-001, \$6/\$60), available today. Contact: Humphrey Stead (613-990-9919), Science and Technology Statistics.

Stocks of frozen poultry increased to 30 582 tonnes at January 1, 1986 from 29 253 tonnes a year earlier while stocks of frozen meats increased to 36 061 tonnes from 33 664 tonnes.

Order the 1985 issue of Stocks of Food Commodities in Cold Storage and Other Warehouses (32-217, \$30), available towards the end of June. Contact: P.L. Beerstecher (613-990-8714), Agriculture/Natural Resources Division.

Stocks of Food Commodities in Cold Storage and Other Warehouses 1985

Cold storage holdings of creamery butter decreased to 20 422 tonnes at January 1, 1986 from 28 227 tonnes a year earlier, while stocks of cheddar cheese decreased to 39 168 tonnes from 40 245 tonnes.

Stocks of skim milk powder decreased to 15 558 tonnes at January 1, 1986 from 23 231 tonnes the previous year. Stocks of evaporated whole milk dropped to 14 062 kilolitres from 21 849 kilolitres at January 1, 1985.

Footwear Statistics

April 1986

Canadian manufacturers produced 4,168,397 pairs of footwear in April 1986, an increase of 13.9% over the 3,659,735 pairs produced during the same period a year earlier.

Available on CANSIM: matrix 8.

Order the April issue of Footwear Statistics (33-002, \$4/\$40), to be released the week of June 16. Contact: T. Raj Sehdev (613-991-3510), Industry Division.

Publication Released

Science Statistics, Vol. 10, No. 5: Research and Development Spending Levels, 1986 Catalogue number 88-001 (Canada: \$6/\$60; Other Countries: \$7/\$70)



Statistics Canada publications may be purchased by mail order from Publication Sales and Services, Room 1710, Main Building, Statistics Canada, Ottawa K1A 0T6.

Please enclose cheque or money order payable to the Receiver General for Canada and provide full information on publications required (catalogue number, title, issue). Publications may also be ordered through Statistics Canada's offices in St. John's, Halifax, Montreal, Ottawa, Sturgeon Falls, Toronto, Winnipeg, Regina, Edmonton and Vancouver, or from authorized bookstore agents or other booksellers.

The Daily

Statistics Canada's Official Release Vehicle for Statistical Information

Catalogue 11-001E. Price: Canada \$100/year; other countries \$125/year Published by the Communications Division, Statistics Canada, 3-O, R.H. Coats Bldg., Ottawa K1A 0T6.

Senior Editor: Greg Thomson (613-991-1103) Editor: Deanna Jamieson (613-991-1198)

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TheDaily

Statistics Canada

NOT FOR LUI NE S'ENEPRUNTE PAS Thursday, June 12, 1986 Major Release Help-wanted Index, May 1986 2 The Canada index declined 4.4% from April Data Availability Announcements Steel Ingots, Week Ending June 7, 1986 3 Grain Marketing Situation Report, May 1986 3 Industrial Chemicals and Synthetic Resins, April 1986 3 **Publications Released** 4 Statistics Canada Regional Reference Centres



Major Release

Help-wanted Index

May 1986

The seasonally adjusted Help-wanted Index (1981 = 100) for Canada decreased 4.4% to 87 in May from 91 in April 1986. Regional indexes declined 10.1% in Ontario (to 107 from 119), 9.8% in British Columbia (to 37 from 41) and 6.5% in the Prairie provinces (to 43 from 46). Indexes advanced 6.9% in the Atlantic provinces (to 155 from 145) and 2.1% in Quebec (to 96 from 94).

Compared with May 1985, the Help-wanted Index for Canada advanced 27.9% to 87 from 68. Year-over-year increases were observed in all regions, ranging from 64.9% in the Atlantic provinces to 4.9% in the Prairie provices.

Available on CANSIM: matrix 105.

Contact: Horst Stiebert or Jean-Pierre Maynard (613-990-9900), Labour Division.

Help-wanted Index¹, Canada and Regions Seasonally Adjusted

(1981 = 100)

Year and month	Canada	Atlantic Provinces ²	Quebec	Ontario	Prairie Provinces	British Columbia
1985						-
May	68	94	77	85	41	27
June	67	117	74	84	46	28
July	71	134	76	91	43	32
August	77	156	85	95	43	33
September	79	2 26	77	93	43	34
October	79	162	84	93	44	35
November	84	213	83	96	. 39	39
December	85	216	88	95	45	39
•						
1986						
January	87	146	93	107	43	38
February	84	205	8 9	98	47	41
March -	86	139	90	104	46	44
April	91	145	94	119	46	41
May	87	155	96	107	43	37

¹ The index is calculated from help-wanted advertisements published in 18 major metropolitan area newspapers.

² The data for the Atlantic provinces sometime show large month-to-month variations which are caused by special advertisements placed in the help-wanted classified section; these ads are commonly found under "Careers" in newspapers published in other areas.

Data Availability Announcements

Steel Ingots

Week Ending June 7, 1986

Preliminary estimates indicate that Canadian steel ingot production for the week ending June 7, 1986 totalled 270 650 tonnes, an increase of 2.7% from the preceding week's total of 263 627 tonnes but down 9.9% from the year-earlier level of 300 460 tonnes.

Contact: Gerry W. Barrett (613-991-3515), Industry Division.

Grain Marketing Situation Report May 1986

The situation report for May is now available. This report presents up-to-date information on the Canadian and world grain supply and market situation.

Contact: Allister Hickson (204-949-2856), Agriculture/Natural Resources Division, Room 600, 266 Graham Avenue, Winnipeg, Manitoba R3C 0K4.

Industrial Chemicals and Synthetic Resins

April 1986

Canadian manufacturers produced 96 573 tonnes of polyethylene synthetic resins in April 1986, up 25.9% from the 76 703 (revised) tonnes produced in April 1985 and up 6.3% from the 90 812 tonnes produced in March 1986.

Available on CANSIM: matrix 951.

Order the April 1986 issue of Industrial Chemicals and Synthetic Resins (46-002, \$5/\$50), to be released the week of June 23. Contact: Louis Boucher (613-991-3513), Industry Division.

Publications Released

Railway Carloadings, April 1986 Catalogue number 52-001 (Canada: \$7.50/\$75; Other Countries: \$8.50/\$85)

Railway Carloadings, 7-day
Period Ending May 21, 1986
Catalogue number 52-005
(Canada: \$75; Other Countries: \$100)

Consumer Price Index; May 1986 Catalogue number 62-001 (Canada: \$8/\$80; Other Countries: \$9/\$90) Available June 13, 1986 at 7:00 a.m.

New Motor Vehicle Sales, March 1986 Catalogue number 63-007 (Canada: \$8/\$80; Other Countries: \$9/\$90) Imports by Countries,
January-March 1986
Catalogue number 65-006
(Canada: \$75/\$300; Other Countries: \$85/\$340)

Unemployment Insurance Statistics, March 1986 Catalogue number 73-001 (Canada: \$12/\$120; Other Countries: \$13/\$130)

Benefit Periods Established and Terminated Under the Unemployment Insurance Act, 1984 Catalogue number 73-201 (Canada: \$30; Other Countries: \$31)

Hospital Indicators, April 1985-December 1985 Catalogue number 83-002 (Canada: \$15/\$60; Other Countries: \$16/\$64)

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The Daily

Statistics Canada's Official Release Vehicle for Statistical Information

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TheDaily

Statistics Canada

NE S'EMPRUNTE PA Friday, June 13, 1986 Major Release Consumer Price Index, May 1986 2 The CPI year-to-year increase was 4.1%, up from the 3.9% reported in Data Availability Announcements Fixed Capital Flows and Stocks, 1986 10 Renal Failure Treatment, 1985 Public Libraries, 1984 10 Restaurants, Caterers and Taverns, April 1986 10 Sugar Sales, May 1986 10 Steel Ingots, April 1986 10 Shipments of Rolled Steel, April 1986 10 11 Particleboard, Waferboard and Hardboard, April 1986 Office Furniture Products, First Quarter 1986 11 Exports by Commodities, April 1986 11 11 Stocks of Frozen Poultry Products, June 1, 1986 11 Selected Financial Indexes, May 1986 **Publications Released** 12 Major Release Dates, Week of June 16-20 13

Major Release

Consumer Price Index May 1986

National Highlights

The all-items Consumer Price Index (CPI) for Canada increased by 0.5% between April and May, resulting in a level of 131.7 (1981 = 100) for May. The latest increase came after the CPI posted increases of 0.2% in each of the two preceding months. The May 1986 increase resulted from the combined impact of advances in six of the major component indexes, offset to some extent by a small decline in the transportation index. The largest contributions to the rise in the all-items index were the result of a 0.5% increase in the housing index and a 0.8% rise in the food index.

Seasonally adjusted, the all-items index rose by 0.5% in May, compared to no change reported in the previous month.

The year-to-year increase in the CPI between May 1985 and May 1986 was 4.1%, up slightly from the 3.9% increase reported in the previous 12-month period ending in April. The increase in the latest period was, however, identical to those reported for the 12-month periods ending in February and March. The compounded annual rate based on the seasonally adjusted index over the latest three-month period (February to May) was 3.1%, up significantly from the 1.9% rise registered in the previous three-month period ending in April.

Food

Between April and May the food index rose by 0.8%, compared to the increase of 1.1% observed between March and April. The latest increase resulted from advances of 1.1% in the index for food purchased from stores and 0.3% in the index for food purchased from restaurants. A large part of the increase in the former index was due to higher prices for fresh vegetables and, to a lesser extent, to price increases for fresh fruit, beef, dairy products and coffee. As the domestic market became more dependent on imported sources of supply, as in the case of fresh vegetables, higher than average price increases were observed for celery, tomatoes,

potatoes and onions. The fresh fruit index registered noticeable price increases for apples, pears and grapefruit, the supplies of which were approaching their seasonal lows. The rise in the beef index followed a sharp decline observed in the previous month and was explained partly by an increase in seasonal demand. Higher prices for fluid whole milk (mostly in Ontario and Newfoundland), low fat milk, yogurt and butter were responsible for the latest increase in the dairy products index. Coffee prices maintained their upward trend on the expectation that the world's supply will fall sharply owing to drought conditions in Brazil.

Over the 12-month period May 1985 to May 1986, the food index rose by 4.2%, up sharply from the rise of 2.6% reported in the previous 12-month period ending in April. The latest rise resulted from increases of 4.1% in the index for food purchased from stores and 4.6% in the index for food purchased from restaurants.

All-items excluding Food

On a month-to-month basis, the all-items excluding food index advanced by 0.4% in May, compared to a decline of 0.1% reported in April. A large part of the increase in the latest month was due to a 0.5% increase in the housing index. This was followed by advances of 0.8% in the recreation, reading and education index and 0.9% in the tobacco products and alcoholic beverages index. The transportation index fell by a marginal 0.1%.

The housing index rose 0.5% in May in spite of a fall of 7.4% in fuel oil prices. This decline was more than offset by increases registered in hotel/motel accommodation rates. The major part of this increase was associated with a sharp rise in such rates in Vancouver. Higher charges were also observed for rented and owned accommodation, the latter due principally to higher prices for new homes (particularly in southwestern Ontario) and increased maintenance and repair charges. In Quebec, the price of piped gas rose as a result of the recent imposition of the 9% provincial sales tax and electricity rates also increased. Higher water rates were observed in several cities. (continued on page 3)

The Consumer Price Index and Major Components (Not Seasonally Adjusted), Canada (1981 = 100)

		Indexes			tage change 1986 from	
	May 1986	April 1986	May 1985	April 1986	Мау 1985	
All-items	131.7	131.1	126.5	0.5	4.1	
Food	125.8	124.8	120.7	0.8	4.2	
All-items excluding food	133.4	132.9	128.2	0.4	4.1	
Housing	132.4	131.8	128.6	0.5	3.0	
Clothing	118.7	118.4	115.3	0.3	2.9	
Transportation	133.2	133.3	129.6	-0.1	2.8	
Health and personal care	132.0	131.5	126.8	0.4	4.1	
Recreation, reading and						
education	129.8	128.8	124.1	0.8	4.6	
Tobacco products and						
alcoholic beverages	172. 9	171.3	150.1	0.9	15.2	
Purchasing power of the consumer dollar expressed in						
cents, compared to 1981	75. 9	76.3	79.1			
All-items Consumer Price						
Index converted to 1971 = 100	312.0					

The 0.8% increase in the recreation, reading and education index was largely the result of higher prices associated with summer recreational activities. Fees and dues related to selected sports and recreational pastimes rose, as did admission charges to witness sporting events. Higher prices were also reported for selected recreational vehicles and equipment, principally for travel trailers, boats, bicycles and sleeping bags. Price increases were also posted for photographic goods, newspapers and magazines.

The tobacco products and alcoholic beverages index advanced by 0.9%. Most of the increase was concentrated in a 1.2% rise in the alcoholic beverages index. Beer prices were up in Alberta while liquor prices, notably in Ontario, reflected in part, the delayed impact of the increase in the federal excise tax (February 27) and the federal sales tax (April 1). Increases in cigarette prices in most provinces were partly due to the recent rise in the federal sales tax, while in Nova Scotia, the provincial tax on cigarettes was increased.

The transportation index fell by 0.1% as a result of offsetting price movements. Prices of selected new automobiles rose, as did automobile insurance premiums. At the same time, gasoline prices fell by 4.2%, as falling crude oil

prices in the international market continued to have an impact on the retail prices of petroleum products. The air fare index fell, as seasonally lower fares for southern destinations offset the effect of a 1% rise in the federal air transportation tax (from 9% to 10% with a \$50 ceiling) on domestic and transborder flights.

Over the 12-month period May 1985 to May 1986, the all-items excluding food index rose by 4.1%, slightly lower than the increase of 4.2% reported in the previous 12-month period ending in April.

Goods and Services

The goods index rose by 0.3% in May while the services index increased by 0.7% (largely due to higher hotel/motel charges). Between May 1985 and May 1986, the goods index increased by 3.3% and the services index by 5.2%.

City Highlights

Between April and May the variation in the allitems index for cities for which CPI's are published ranged from no change in Charlottetown/Summerside to increases of 0.7% registered in Halifax, Saskatoon and Vancouver. The low rate in Charlottetown/Summerside resulted from lower than national (continued on page 4)

changes in all major component indexes in the non-food categories except in the case of the recreation, reading and education index. The higher rate in Halifax was mainly due to larger than national increases in the transportation and tobacco products and alcoholic beverages indexes. In Saskatoon, noticeably higher than average increases were observed in the clothing, health and personal care and the recreation, reading and education indexes. Vancouver's higher rate was due primarily to higher housing charges.

Over the 12-month period May 1985 to May 1986, the increases in the all-items indexes for cities varied from a low of 1.6% in Regina to a high of 5.1% posted in Quebec City and Montreal.

Main Contributors to Monthly Changes in the All-Items Index, by City

St. John's

Higher food prices, especially for milk, prepared meats, fresh fruit, coffee, soft drinks and restaurant meals, accounted for a significant portion of the 0.3% rise in the all-items index. Cigarette prices advanced, as did the cost of new cars, owned accommodation and household furnishings. Partly offsetting these advances were declines in gasoline and fuel oil prices, in air fares and in the price of men's and women's wear. Since May 1985, the all-items index has risen 3.6%.

Charlottetown/Summerside

No overall change was recorded in the all-items index due to a number of offsetting effects. The food index advanced, mainly reflecting higher prices for beef, pork, poultry, prepared meats, bread, fresh produce, soft drinks and restaurant meals. Higher recreation costs were noted, as were increased prices for personal care supplies and services. Within the housing component, increased costs for rented and owned accommodation were more than offset by decreased charges for electricity and lower prices for furniture and household textiles. The transportation index declined overall, as lower gasoline prices and decreased air fares more than offset higher prices for new cars. Clothing prices also declined. Since May 1985, the all-items index has risen 1.9%.

Halifax

Higher shelter charges and increased prices for cigarettes and new cars explained most of the 0.7% rise in the all-items index. Recreation costs advanced, as did the price of alcoholic beverages served in licensed premises. Food prices remained unchanged overall, as higher prices for fresh vegetables and restaurant meals were completely offset by lower prices for beef and fresh fruit. Lower gasoline prices had a dampening effect. Between May 1985 and May 1986, the all-items index rose 3.5%.

Saint John

The all-items index rose 0.2% with most of the upward pressure originating from higher recreation costs, increased prices for new cars and higher charges for rented and owned accommodation. Advances were also noted in household equipment costs, cigarette prices and in charges for clothes-cleaning services. The food index remained unchanged overall, as higher prices for poultry, prepared meats, fresh vegetables, sugar and restaurant meals were completely offset by lower prices for beef, pork, fresh fruit and soft drinks. Significant offsetting effects resulted from price declines for gasoline, fuel oil, clothing and personal care supplies and services. Household furnishings prices and household operation costs also declined. Since May 1985, the all-items index has risen 4.4%.

Quebec City

The all-items index rose 0.4%, mainly due to higher food prices and increased housing charges. Within the food component, higher prices were observed for poultry, dairy products, fresh produce, sugar and restaurant meals. The housing index advanced, due mainly to increased charges for electricity and rented and owned accommodation. Advances in new car prices and in certain recreation costs also had a significant effect. Gasoline and clothing prices declined. Since May 1985, the all-items index has risen 5.1%.

Montreal

The 0.4% rise in the all-items index mainly reflected higher housing charges and increased (continued on page 5)

food prices. The housing component advanced, largely as a result of increased accommodation charges, higher prices for furniture and household equipment and increased charges for domestic gas and electricity. Within the food component, higher prices for beef, poultry, fresh vegetables and restaurant meals more than offset declines in the price of pork and prepared meats. Also exerting an upward impact were higher prices for new cars, cigarettes and certain recreational expenses. Gasoline prices, vehicle insurance premiums, air fares and men's and women's wear prices declined. Since May 1985, the all-items index has risen 5.1%.

Ottawa

Among the main contributors to the 0.5% rise in the all-items index were higher food prices (especially for fresh produce, coffee and restaurant meals) and increased rented and owned accommodation costs. Prices for men's and women's wear advanced, as did the cost of new cars, vehicle insurance premiums and prices of alcoholic beverages. Charges relating to personal care and recreational expenses also increased. Gasoline and fuel oil prices declined, as did the cost of furniture. Since May 1985, the all-items index advanced 4.3%.

Toronto

Higher new car prices, increased vehicle insurance premiums and higher overall food prices (most notably for beef, pork, milk, fresh produce and restaurant meals) largely explained the 0.5% rise in the all-items index. Higher charges for rented and owned accommodation also exerted a significant upward impact, as did higher recreational costs and increased prices for alcoholic beverages. Prices for men's and women's wear were also up. Partly offsetting these advances were lower prices for fuel oil and gasoline. Since May 1985, the all-items index has risen 4.5%.

Thunder Bay

The all-items index rose 0.6%. Among the main contributors were increased recreational costs and higher prices for men's and women's wear, alcoholic beverages and food. Within food, higher prices for beef, prepared meats, milk and fresh vegetables were reported.

Advances in new car prices, vehicle insurance premiums and accommodation charges were also observed. Gasoline prices declined. Since May 1985, the all-items index has risen 3.8%.

Winnipeg

Among the main contributors to the 0.5% rise in the all-items index were increased shelter costs, higher prices for furniture and increased prices for new cars. Advances were also noted in clothing costs, recreational expenses and alcoholic beverage prices. Food prices rose on average, as higher prices for pork, apples, fresh vegetables and restaurant meals more than offset lower prices for poultry, beef and soft drinks. Declines were noted in the prices of fuel oil and gasoline. Since May 1985, the all-items index has risen 3.9%.

Regina

Higher food prices (especially for fresh produce, coffee and restaurant meals), increased shelter costs and higher furniture prices were among the main contributors to the 0.6% rise in the all-items index. Also impacting significantly were higher prices for new cars, increased charges for personal care items and higher recreation costs. Clothing and gasoline prices declined. Since May 1985, the all-items index has risen 1.6%.

Saskatoon

Increased accommodation costs, higher prices for new cars and increased recreational expenses explained most of the 0.7% rise in the all-items index. Food prices advanced, due mainly to higher prices for beef, fresh vegetables and coffee. Price increases were also noted for men's and women's wear, personal care items and alcoholic beverages. Gasoline prices declined. Between May 1985 and May 1986, the all-items index rose 4.3%.

Edmonton

The 0.5% rise in the all-items index was mainly the result of higher selected housing charges, increased prices for new cars and higher prices for food. Within the food component, higher prices were noted, especially for fresh produce, but these were offset partially by lower prices for beef, pork, poultry and bakery products. (continued on page 6)

Increased recreational costs and higher prices for alcoholic beverages were also noted. Partly offsetting these advances were decreased costs for owned accommodation, lower prices for women's wear and a decline in gasoline prices. Since May 1985, the all-items index has advanced 3.1%.

Calgary

The all-items index rose 0.6%. Among the main contributors were higher accommodation costs, increased recreational charges and higher prices for clothing, new cars and alcoholic beverages. The food index advanced overall, as higher prices for beef, fresh produce and coffee more than offset lower prices for pork, poultry and soft drinks. Declines were noted in gasoline prices and in the cost of personal care supplies. Since May 1985, the all-items index has risen 3.3%.

Vancouver

Higher shelter charges, due primarily to a sharp rise in hotel/motel accommodation rates, explained the bulk of the 0.7% rise in the allitems index. Increased recreational charges and higher prices for new cars, clothing and alcoholic beverages were also reported. Food prices were up on average, as higher prices for

fresh produce and pork were only partly offset by lower prices for beef, chicken, bakery products and soft drinks. Furniture prices declined, as did the cost of fuel oil and gasoline. Since May 1985, the all-items index has risen 3.3%.

Victoria

The all-items index rose 0.6%, mainly due to higher food prices and increased hotel/motel accommodation charges. The rise in the food index was largely the result of higher prices for beef, bakery products, sugar and fresh vegetables. Advances were also observed in the prices of clothing, new cars and alcoholic beverages, as well as in the cost of certain recreational items and personal care supplies. Declines in the cost of fuel oil and gasoline had a significant moderating effect. Lower costs for owned accommodation and household furnishings were also noted. Since May 1985, the all-items index has advanced 1.8%.

Available on CANSIM: matrices 1922-1940.

Order the May 1986 issue of The Consumer Price Index (62-001, \$8/\$80), available today. Contact: Sandra Shadlock (613-990-9606), Prices Division.

Consumer Price Indexes for Urban Centres
The indexes in this table measure within each city the percentage change in consumer prices from the base period to subsequent time periods. They cannot be used to compare levels of prices between cities.\(^1\)

	All- items	Food	Housing	Clo- thing	Trans- porta- tion	Health and per- sonal care	Recre- ation reading and educa- tion	Tobacco products and alco holio bev erage
St. John's			· · · · · · · · · · · · · · · · · · ·					
May 1986 index	131.5	117.0	132.9	125.7	135.0	130.8	127.5	175.
% change from April 1986	0.3	0.9	0.2	-0.4	-0.3	0.5	-0.2	0.7
% change from May 1985	3.6	4.8	0.8	2.0	3.9	3.9	4.0	12.
Charlottetown/Summerside								
May 1986 index	126.2	117.4	125.0	116.5	128.0	134.7	133.3	165.
% change from April 1986	0.0	0.9	-0.4	-0.3	-0.4	0.2	0.8	0.0
% change from May 1985	1.9	3.7	-2.3	3.9	1.6	4.2	5.2	13.0
Halifax								
May 1986 index	131.6	115.8	134.2	118.1	134.5	137.5	136.2	176.
% change from April 1986	0.7	0.0	0.4	0.2	0.6	-0.1	0.8	5.0
% change from May 1985	3.5	1.9	1.5	2.0	2.7	3.5	5.5	18.
Saint John	100 5	101.7	1000	1107	135.7	1000	134.7	176.
May 1986 index	132.5	121.7 0.0	136.2 0.1	116.7 0.0	0.3	128.0 -1.1	1.3	0.
6 change from April 1986 6 change from May 1985	0.2 4.4	4.3	1.0	3.5	7.5	1.1	5.6	19.
-	4.4	4.0	1.0	0.0	1.0	•••	0.0	10.
Quebec City May 1986 index	133.8	127.2	137.2	119.0	134.2	132.4	123.1	178.
% change from April 1986	0.4	1.0	0.5	-0.4	0.0	0.0	0.7	0.
% change from May 1985	5.1	6.4	3.3	3.7	3.2	4.0	4.6	17.
Montreal								
May 1986 index	133.7	127.2	135.0	117.5	138.3	132.1	126.6	180.
% change from April 1986	0.4	0.7	0.6	-0.7	0.6	0.3	0.6	.0.
% change from May 1985	5.1	6.1	3.4	2.4	4.0	5.3	4.5	19.
Ottawa								_
May 1986 index	132.9	123.0	137.3	119.0	136.5	132.5	128.7	168.
% change from April 1986	0.5	0.7	0.1	0.6	0.7	1.6	0.9	1.
% change from May 1985	4.3	6.5	2.3	2.2	4.7	2.3	4.9	13.
Coronto	100.4	100.0	1000	101.0	105.0	1240	100.7	171
May 1986 index	133.4 0.5	129.0 0. 9	133.9 0.2	121.9 0.7	135.2 0.2	134.2 0.2	130.7 1.0	171. 1.
% change from April 1986 % change from May 1985	4.5	2.6	3.7	4.3	5.0	5.2	4.6	14.
•								
Thunder Bay	132.3	126,4	133.3	118.5	134.3	134.1	129.0	164.
May 1986 index % change from April 1986	0.6	0.5	0.2	118.5	0.7	0.4	1.2	104.
% change from May 1985	3.8	4.3	2.0	3.7	3.6	3.2	4.9	11.
Winnipeg								
May 1986 index	130.0	119.3	134.0	118.0	129.1	127.2	131.6	173.
% change from April 1986	0.5	0.4	0.6	0.8	0.1	0.2	0.4	, 0.
% change from May 1985	3. 9	4.8	3.1	3.3	1.5	2.8	4.9	12.

Consumer Price Indexes for Urban Centres (continued)

The indexes in this table measure within each city the percentage change in consumer prices from the base period to subsequent time periods. They cannot be used to compare levels of prices between cities.¹

	All- items	Food	Housing	Clo- thing	Trans- porta- tion	Health and per- sonal care	Recre- ation reading and educa- tion	Tobacco products and alco- holic bev- erages
Regina		_	- <u>-</u>	· ·				
May 1986 index	127.0	115.5	133.9	113.5	118.6	136.1	128.1	165.5
% change from April 1986	0. 6	1.4	0.7	-0.8	-0.2	1.2	1.1	0.4
% change from May 1985	1.6	-3 .0	3.6	-1.4	-2.9	3.0	4.0	13.4
Saskatoon								
May 1986 index	128.8	117.3	132.5	118.5	125.9	131.1	131.1	163.4
% change from April 1986	0.7	0.9	0.7	0.7	0.2	0.8	1.3	0.4
% change from May 1985	4.3	3.7	4.5	0. 3	1.8	2.7	5.9	13.2
Edmonton								
May 1986 index	128.0	127.5	122.5	116.4	132.3	134.0	127.7	175.2
% change from April 1986	0.5	1.0	0.4	0.0	-0.1	0.0	0.6	0.6
% change from May 1985	3.1	5.2	1.4	2.6	1.4	3.6	2.7	13.9
Calgary								
May 1986 index	127.3	124.2	122.7	113.3	133.3	136.0	128.7	171.0
% change from April 1986	0.6	0.8	0.6	0.7	0.0	-1.1	1.3	0.9
% change from May 1985	3.3	3.8	1.7	2.7	2.6	3.3	4.5	14.2
Vancouver								
May 1986 index	129.0	125.4	125.0	119.7	133.2	127.9	136.7	161.8
% change from April 1986	0.7	0.5	1.2	0.7	.0.2	0.5	0.9	0.6
% change from May 1985	3.3	3.8	2.4	1.4	1.3	2.1	5.7	12.8
Victoria ²								
May 1986 index	103.8	105.3	100.7	103.9	102.6	104.8	106.5	117.4
% change from April 1986	0.6	1.0	0.5	1.1	-0.3	0.8	0.8	1.2
% change from May 1985	1.8	2.6	-0.3	2.8	-1.2	3.4	4.5	12.5

¹ For inter-city indexes of retail price differentials, refer to Table 24 of Consumer Prices and Price Indexes (62-010, \$15/\$60). ² December 1984 = 100.

Data Availability Announcements

Fixed Capital Flows and Stocks 1986

Fixed capital flows and stocks have been updated and are now available on CANSIM matrices 3435-3470, 3472-3522 and 3524-3538 up to 1986 in current and constant dollars (1970 SIC).

Users should note that the figures for 1985 are preliminary while those for 1986 are projections.

For further provincial and national detail by industry, or information relating to the methodology, contact R. Landry or D. Wallace (613-990-9684), Science, Technology and Capital Stock Division. The publication Fixed Capital Flows and Stocks, 1986 (13-211, \$40), which will contain a complete set of national tables, is scheduled for release in August.

Fixed Capital Flows and Stocks

		•	Total all com	ponents		
	Gross			Gross		
Year	fixed	End-year	End-year	fixed	End-year	End∙year
	capital	gross	net	capital	gross	net
	Formation	stock	stock	formation	stock	stock
		Current dollar (millions)	rs.	Co	nstant 1971 doll . (millions)	ars
otal manufacturing						
industries						
1982	11,493.3	206,466.8	123,549.9	4,009.8	73,089.1	43,815.1
1983	8,858.4	216,441.9	127,205.7	3,044.9	74,576.7	43,927.9
1984	8,887.0	228,045.8	131,215.0	2,944.4	75,984.4	43,894.4
1985	11,003.4	244,306.6	138,526.9	3,441.3	77,756.0	44,310.8
1986	12,887.5	260,229.4	146,918.7	3,882.0	79,570.5	45,112.9
otal non-manufacturing industries						
1982	55,116.8	1,005,064.3	659,844.6	21,040.8	374,372.5	245,017.5
1983	51,665.8	1,081,285.4	703,471.8	19,154.8	387,998.6	251,799.0
1984	53,910.2	1,147,286.3	740,582.3	19,704.8	401,523.1	258,714.
1985	56,648.6	1,229,161.6	787,233.7	20,048.7	415,204.6	265,540.4
1986	56,360.9	1,323,950.0	840,320.5	19,175.0	427,763.1	271,074.5
otal manufacturing and non-manufacturing in						
1982	66,610.1	1,211,531.1	783,394.5	25,050.6	447,461.6	288,832.6
1983	60,524.2	1,297,727.3	830,677.5	22,199.7	462,575.3	295,726.9
1984	62,797.2	1,375,332.1	871,797.3	22,649.2	477,507.5	302,608.8
1985	67,652.0	1,473,468.2	925,760.6	23,490.0	492,960.6	309,851.
1986	69,248.4	1.584.179.4	987,239.2	23,057.0	507,333.6	316,187.

Renal Failure Treatment

Canadian Renal Failure Register, 1985

A total of 7,774 patients under care for endstage renal disease were reported by the 72 Canadian renal failure centres at the end of 1985. This represents a 36% increase in the number of patients under care since the Register began operation in 1981. Of these, 3,502 (45%) were alive with a functioning transplant while 4,272 (54%) were on dialysis.

For transplant operations performed during 1985, the rate per million was 29.1, an increase of 45.5% from 20.0 per million in 1981.

Contact: Leslie Gaudette (613-991-1769), Health Division.

Public Libraries 1984

Preliminary data from the 1984 survey of public libraries in Canada are now available.

Available on CANSIM: table 00600101-00600110.

Contact: Donna Owens (613-991-1562), Culture Sub-division, Education, Culture and Tourism Division.

Restaurants, Caterers and Taverns April 1986

Restaurant, caterer and tavern receipts totalled \$1,023.9 million for April 1986, an increase of 11.2% over the \$921.1 million reported for the same period a year earlier.

Available on CANSIM: matrix 52.

Order the April 1986 issue of Restaurants, Caterers and Taverns (63-011, \$5/\$50), available in approximately two weeks time. Contact: R. Lasnier (613-991-3489), Services Division.

Sugar Sales

May 1986

Canadian sugar refiners reported total sales of 89 261 888 kilograms of all types of sugar, comprising 84 932 630 kilograms in domestic sales and 4 329 258 kilograms in export sales.

This compares to total sales of 96 154 091 kilograms in May 1985, of which 91 790 535 kilograms were for domestic sales and 4 363 556 kilograms were for export sales.

Order the May 1986 issue of *The Sugar Situation* (32-013, \$4/\$40), to be released the first week of July. Contact: Brian Preston (613-991-3511), Industry Division.

Steel Ingots

April 1986

Steel ingot production for April 1986 totalled 1 274 036 tonnes, an increase of 7.1% from the 1 189 735 tonnes produced the previous year.

Available on CANSIM: matrix 58 (level 2, series 3).

Order the April 1986 issue of *Primary Iron* and Steel (41-001, \$4/\$40), to be released the week of June 30. Contact: Gerry W. Barrett (613-991-3515), Industry Division.

Shipments of Rolled Steel

April 1986

Rolled steel shipments for April 1986 totalled 1 058 564 tonnes, up 6.6% from the preceding month's total of 992 565 tonnes and up 6.0% from the year-earlier level of 998 814 tonnes.

Available on CANSIM: matrices 58 and 122 (series 22-25).

Order the April 1986 issue of *Primary Iron* and Steel (41-001, \$4/\$40), to be released the week of June 23. Contact: Gerry W. Barrett (613-991-3515), Industry Division.

Particleboard, Waferboard and Hardboard

April 1986

Canadian firms produced 123 922 cubic metres of waferboard in April 1986, an increase of 19.6% from the 103 653 cubic metres produced during the same period in 1985.

Particleboard production reached 101 528 cubic metres in April 1986, up 24.9% from the 81 258 cubic metres produced a year earlier.

Production of hardboard in April 1986 totalled 54,947,000 square feet, 1/8-inch basis, an advance of 36.7% from the 40,202,000 square feet, 1/8-inch basis produced during April 1985.

Available on CANSIM: matrix 122 (series 8 and 34).

Order the April 1986 issue of Particleboard, Waferboard and Hardboard (36-003, \$4/\$40), to be released the week of June 23. Contact: Katherine Blais (613-991-3531), Industry Division.

Shipments of Office Furniture Products

Quarter Ending March 31, 1986

Manufacturers' shipments of office desks and chairs totalled \$67.3 million for the quarter ending March 31, 1986, an increase of 35.4% from the \$49.7 million shipped during the same period the previous year.

Shipments of files, panels and panel components totalled \$78.0 million for the first quarter of 1986, an increase of 38.8% compared to \$56.2 million shipped during the same period the previous year.

Order the Vol. 15, No. 1 issue of Quarterly Shipments of Office Furniture Products (35-006, \$5/\$20), to be released the week of June 23. Contact: Cathy Dover (613-990-9826), Industry Division.

Exports by Commodities April 1986

Commodity-country export trade statistics for April 1986 are now available on microfiche, computer printouts or magnetic tapes in advance of the monthly publication.

Available on CANSIM (for selected information): matrices 3686-3713 and 3719.

Order the April 1986 issue of Exports by Commodities (65-004, \$50/\$500), available the last week of June 1986. Contact: G. L. Blaney (613-990-9647), International Trade Division.

Stocks of Frozen Poultry Products June 1986

Preliminary cold storage of frozen poultry products at June 1, 1986 and revised figures for May 1, 1986 are now available.

Available on CANSIM: matrices 5675-5677.

Order the March 1986 issue of Production and Stocks of Eggs and Poultry (23-003, \$10/\$100), scheduled for release the first week of July. Contact: P. Beerstecher (613-990-8716), Agriculture/Natural Resources Division.

Selected Financial Indexes May 1986

May 1986 figures are now available for the selected financial indexes.

Available on CANSIM: matrix 412.

Order the second quarter 1986 issue of Construction Price Statistics (62-007, \$15/\$60), available in August. Contact: the Prices Division (613-990-9601).

Publications Released

Monthly Production of Soft Drinks, April 1986 Catalogue number 32-001

(Canada: \$2/\$20; Other Countries: \$3/\$30)

The Sugar Situation, April 1986

Catalogue number 32-013

(Canada: \$4/\$40; Other Countries: \$5/\$50)

Factory Sales of Electric Storage Batteries, March 1986 Catalogue number 43-005 (Canada: \$4/\$40; Other Countries: \$5/\$50) Mineral Wool Including Fibrous Glass Insulation, April 1986 Catalogue number 44-004 (Canada: \$4/\$40; Other Countries: \$5/\$50)

Aviation Statistics Centre Service Bulletin, Vol. 18, No. 5, June 1986 Catalogue number 51-004 (Canada: \$8.50/\$85; Other Countries: \$9.50/\$95)

Construction Statistics, Vol. 9, No. 5: Housing Stock in Canada, the Provinces and Territories, 1985 Catalogue number 64-003 (Canada: \$5/\$30; Other Countries: \$6/\$36)

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Major Release Dates

Week of June 16-20

(Release dates are subject to change)

Anticipated date of	70:41	Defense
release	Title	Reference period
June		
.6	Canadian Composite Leading Indicator	March 1986
6-17	Security Transactions with Non- residents	April 1986
17-19	Retail Trade	April 1986
18	Department Store Sales and Stocks	April 1986
8-20	Inventories, Shipments and Orders in Manufacturing Industries	April 1986
18-20	Capacity Utilization Rates in Canadian Manufacturing Industries	First Quarter 1986
19-20	Sales of Refined Petroleum Products	April 1986
20-25	Quarterly Estimates of the Canadian Balance of International Payments	First Quarter 1986

The Daily

Statistics Canada's Official Release Vehicle for Statistical Information

Catalogue 11-001E. Price: Canada \$100/year; other countries \$125/year Published by the Communications Division, Statistics Canada, 3-O, R.H. Coats Bldg., Ottawa K1A 0T6.

Senior Editor: Greg Thomson (613-991-1103) Editor: Deanna Jamieson (613-991-1198)

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TheDaily

Statistics Canada

Tuesday, June 17, 1986

NOT FOR LOAN NE S'EMPRUNTE PAS

Data Availability Announcement

Railway Carloadings, 10 Days Ending May 31, 1986

2

Publications Released

3



Data Availability Announcement

Railway Carloadings 10 Days Ending May 31, 1986

Freight tonnages loaded by railways in Canada for the 10 days ending May 31, 1986 totalled 6.9 million tonnes, a decrease of 10.9% from the 1985 figure.

Order the Vol. 2, No. 20 issue of Railway Carloadings (52-005, \$75), scheduled for release this week. Contact: Wayne Reinhard (613-990-8700), Surface Transport Section, Transportation Division.



Publications Released

Production and Inventories of Process Cheese and Instant Skim Milk Powder, March 1986 Catalogue number 32-024

(Canada: \$4/\$40; Other Countries: \$5/\$50)

Corrugated Boxes and Wrappers, April 1986 Catalogue number 36-004 (Canada: \$4/\$40; Other Countries: \$5/\$50) Electric Lamps (Light Bulbs and Tubes), April 1986 Catalogue number 43-009 (Canada: \$4/\$40; Other Countries: \$5/\$50)

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Statistics Canada

NE S'EMPRUNTE Wednesday, June 18, 1986 Major Releases General Social Survey, 1985 2 Nearly half the adult Canadian population either smokes or lives with a smoker Leading Indicator of Building Construction Activity, 3 February 1986 The leading indicator continued to advance in February (+0.7%)Data Availability Announcements Tobacco Products, May 1986 Phonograph Records and Pre-recorded Tapes, April 1986 Oils and Fats, March 1986 Federal Government Finance, Revenue and Expenditure, 1986-87 Imports by Commodities, April 1986 **Publication Released**

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LIBRARY #INCIOTHEQUE

Major Releases

General Social Survey 1985

Nearly half the adult Canadian population either smokes or lives with a smoker. Preliminary data from the General Social Survey (GSS) show that only one Canadian in three smokes daily but that an additional three million non-smoking adults live with someone who smokes.

Other health-related findings from this survey include:

- Four out of five Canadians report that their health is "excellent" or "good", with fewer than one in 25 describing their health as "poor". Nearly one in 10 Canadians aged 65 and over reported being in poor health.
- About 2.7 million Canadians have not had their blood pressure checked recently, a figure which includes over 500,000 adults who report that their blood pressure has never been checked.
- Sixty-three per cent of the adult population drink alcoholic beverages at least once a month, a figure which is little changed from the 65% reported in 1978-79. At all ages men are much more likely than women to drink alcohol (74% versus 53%).
- Men are more likely than women to smoke at all ages except for ages 15 to 24 where 27% of males are daily smokers as compared with 30% of females.



Findings related to the elderly show that:

- Two out of three persons 65 and over provide support to organizations or persons outside their own household, with one in three providing more than one kind of support. Over half the persons in this age group provide financial support to organizations such as churches and hospitals and to persons outside the household, while about one in six babysit or provide transportation.
- Most people 55 years and over living outside institutions feel they are able to carry out daily activities such as light housework, grocery shopping, meal preparation, managing money, and personal care. However, three in 10 say that they require help or are unable to do yard work, while one in five report having trouble with or are unable to do heavy housework.

The General Social Survey is a new annual survey designed by Statistics Canada with two objectives: first, to monitor changes in Canadian society over time, and second, to provide information on specific social policy issues. The first GSS, conducted in September and October 1985, collected data on health for the adult population and social support for the elderly. A sample of 11,200 persons aged 15 and over was interviewed in the 10 provinces.

A set of preliminary tables is now available. A public use microdata file will be available this fall and the first detailed report will be released in February 1987. Contact: Janet Hagey (613-991-2572) or Gareth Jones (613-990-9293), Housing, Family and Social Statistics Division.

Leading Indicator of Building Construction Activity in Canada February 1986

The leading indicator of building construction activity in Canada (1981 = 100) increased slightly (+0.7%) in February to 94.6 from 93.9 in January. A continued strengthening in residential construction intentions was responsible for the increase.

The filtered index of residential construction continued to rise (+1.1%) in February to 108.5. Both the single, and to a lesser extent, multi-family dwelling sectors were responsible for this increase. On a regional basis, the trend-cycle of building permits issued gained in Quebec and Ontario, decreased in the Atlantic provinces and remained relatively unchanged in Western Canada.

The filtered index of non-residential construction (excluding engineering projects) edged up 0.2% to 79.9 in February from 79.7 in January. Moderate increases were recorded for both the commercial (+0.5%) and public (+0.1%) indexes while the industrial component continued to drop (-1.1%) for the ninth consecutive month. The trend-cycle of non-residential permits issued was up slightly in the Atlantic provinces, Ontario and British Columbia while there was a levelling-off of permits issued in Quebec and the Prairies.

Available on CANSIM: matrix 80 (level 9-15).

Order the March 1986 issue of Building Permits (64-001, \$20/\$200), scheduled for release the third week of July. Contact: Lizette Gervais-Simard (613-990-9689), Science, Technology and Capital Stock Division.

Leading Indicator of Building Construction Activity in Canada (1981 = 100)

•	Feb. 1986								÷			% Variation	
					Dec. 1985	-	Feb. 1985	Jan. 1985	Dec. 1984	Nov. 1984	Feb. '86/ Jan. '86	Feb. '86/ Feb. '85	
Total index	94.6	93.9	93.2	92.7	78.9	76.6	74.9	73.6	+ 0.7	+ 19.9			
Residential	108.5	107.3	106.2	105.1	81.1	78.3	76.5	75.5	+1.1	+33.8			
Non-residential	79.9	79.7	79.6	79.7	76.6	74.9	73.2	71.6	+0.2	+ 4.3			
Industrial	74.2	75.0	75.8	76.8	77.8	76.3	74.4	72.1	-1.1	-4.6			
Commercial	. 77.5	77.1	76.7	76.3	68.0	66.6	65.2	64.0	+0.5	+14.0			
Public	89.7	89.6	89.9	90.6	92.5	90.8	89.3	88.3	+0.1	.3.0			

Data Availability Announcements

Production and Disposition of Tobacco Products

May 1986

Canadian tobacco product firms produced 4,410,809,000 cigarettes in May 1986, down 32.1% from the 6,500,000,000 cigarettes manufactured during the same period in 1985.

Domestic sales amounted to 4,421,247,000 cigarettes in May 1986, a decrease of 25.6% from the May 1985 amount of 5,943,099,000 cigarettes.

Available on CANSIM: matrix 46.

Order the May 1986 issue of *Production* and *Disposition of Tobacco Products* (32-022, \$4/\$40), to be released the week of June 30. Contact: Brian Preston (613-991-3511), Industry Division.

Phonograph Records and Prerecorded Tapes

April 1986

Canadian manufacturers produced 3,643,801 phonograph records in April 1986, up from the 3,360,390 produced the previous year.

Production of pre-recorded tapes in the latest period reached 3,055,444 - up from 2,570,810 tapes in April 1985.

Available on CANSIM: matrix 2904.

Order the April 1986 issue of Production and Sales of Phonograph Records and Prerecorded Tapes in Canada (47-004, \$4/\$40), to be released the week of June 23. Contact: Don Grant (613-991-3518), Industry Division.

Oils and Fats

March 1986

Production by Canadian manufacturers of all types of deodorized oils in March 1986 totalled 47 861 tonnes, a decrease of 5.1% from the 50 413 tonnes produced in February 1986.

Manufacturers' packaged sales of shortening totalled 7 270 tonnes in March 1986, up from the 7 180 tonnes sold the previous month. Sales of packaged salad oil increased to 5 769 tonnes in March 1986 from 5 182 tonnes in February.

Available on CANSIM: matrix 184.

Order the March 1986 issue of Oils and Fats (32-006, \$4/\$40), to be released the first week of July. Contact: Brian Preston (613-991-3511), Industry Division.

Federal Government Finance, Revenue and Expenditure 1986-87

1984/85 actual data, 1985/86 estimates and 1986/87 forecast data are available at 10:00 today from CANSIM matrices 2777 and 2778. Contact: G. Huneault (613-991-1812), Public Institutions Division.

Imports by Commodities April 1986

Commodity-country import trade statistics for April 1986 are now available on microfiche, computer printouts or magnetic tapes in advance of the monthly publication.

Available on CANSIM (for selected information); matrices 3652-3678 and 3718.

Order the April 1986 issue of *Imports by Commodities* (65-007, \$50/\$500), available the last week of June. Contact: G. L. Blaney (613-990-9647), International Trade Division.

Publication Released

Department Store Monthly Sales, by Province and Selected Metropolitan Area, April 1986 Catalogue number 63-004 (Canada: \$2/\$20; Other Countries: \$3/\$30)



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TheDaily

Statistics Canada

Thursday, June 19, 1986

NE S'EMPRUNTE PAS

Major Release

Family Characteristics and Labour Force Activity, 1977-1985

2

 The number of married women in the labour force has increased by 38% since 1977

Data Availability Announcements

Telephone Statistics, March 1986	3
Passenger Bus and Urban Transit Statistics, February 1986	3
Airport Activity Statistics: Scheduled Services, September 1985	3
Passenger Bus and Urban Transit Statistics, February 1986	3

Publications Released

4



Major Releases

Family Characteristics and Labour Force Activity 1977-1985

(Overview)

Between 1977 and 1985, the number of married women in the labour force grew by 38%, a period when the total number of married women in Canada increased by only 11%. In contrast, the number of married men participating in the labour force has increased by only 7% since 1977.

Among all women with young children, growth has been even more substantial. In 1977, an estimated 315,000 women with young children (i.e. under the age of three) were in the labour force. By 1985 that number had climbed 65% to 520,000.

Husband-wife Families

Out of 5,833,000 husband-wife families in 1985. there were almost as many working wives (2,879,000) as there were wives who were either unemployed or not in the labour force (2,954,000).

An estimated 27% of married women who were employed were working part-time compared to only 3% of husbands.

Lone-parent Families

The number of single-parent families increased substantially between 1977 and 1985. More specifically, the number of women who were heads of families with no husband present increased to 779,000 (+39%) from 561,000 while the number of men who were heads of families with no wife present increased to 209,000 (+32%) from 158,000.

Because more women are participating in the labour force, there has been an increasing need for family-related labour market statistics. The May issue of The Labour Force (71-001) contains an article entitled "Family Characteristics and Labour Force Activity: An Update". This article presents a set of tables which relates the labour force activity of individuals to selected characteristics of the families to which they belong. The estimates are 1985 annual averages produced by the Labour Force Survey.

A similar set of tables covering 1977-1984 was released earlier this year and is available in the publication Family Characteristics and Labour Market Activity: Annual Averages. 1977-1984 (71-533, \$33).

Order the May 1986 issue of The Labour Force (71-001, \$20/\$200), available today. Contact: Jean-Marc Levésque (613-990-9452), Labour and Household Surveys Analysis Division.



Data Availability Announcements

Telephone Statistics

March 1986

Canada's 13 major telephone systems reported monthly revenues of \$848.0 million in March 1986, up 5.5% from the previous year.

Operating expenses were \$573.0 million, an increase of 2.1% over March 1985 while net operating revenue totalled \$275.0 million, an increase of 13.3% from March 1985.

Available on CANSIM: matrix 355.

Order the March 1986 issue of *Telephone Statistics* (56-002, \$7.50/\$75), scheduled for release the week of June 23. Contact: J.R. Slattery (613-990-8693), Services Division.

Passenger Bus and Urban Transit Statistics

February 1986

In February 1986, 66 Canadian urban transit systems collected 120,789,013 initial passenger fares. Operating revenues amounted to \$75,309,179.

During the same period, 20 passenger bus carriers earning \$500,000 or more annually from intercity and rural bus operations carried 1,670,673 fare passengers and earned \$16,272,556 in operating revenues.

Available on CANSIM: matrices 351 and 352.

Order the February 1986 issue of Passenger Bus and Urban Transit Statistics (53-003, \$6.50/\$65), available this week. Contact: Mamady Kaba (613-990-8700), Transportation Division.

Airport Activity Statistics: Scheduled Services

September 1985

Advance airport activity data indicate that over 3.2 million passengers travelling on scheduled services, enplaned and deplaned at the top 10 Canadian airports during September 1985, an increase of 1.0% over September 1984.

Traffic for the first nine months of 1985 was up 1.9% from the 28,694,761 passengers that enplaned and deplaned at the top 10 airports during the same period in 1984. The top 10 airports recorded considerable fluctuations for the first nine months of 1985 from 1984; variations ranged from -1.8% at Montreal International (Dorval) to 9.6% at Halifax International. Seven airports showed gains in traffic.

Order the Vol. 18, No. 6 issue of the Aviation Statistics Centre Service Bulletin (51-004, \$8.50/\$85), available the second week of July. Contact: K. Davidson (819-997-1386), Aviation Statistics Centre, Transportation Division.

Steel Ingots

Week Ending June 14, 1986

Preliminary estimates indicate that Canadian steel ingot production for the week ending June 14, 1986 totalled 277 899 tonnes, an increase of 2.7% from the preceding week's total of 270 650 tonnes but down 2.2% from the year-earlier level of 284 244 tonnes.

Contact: Gerry W. Barrett (613-991-3515), Industry Division.

Publications Released

Current Economic Indicators, Vol. 2, No. 5, June 1986

Catalogue number 13-005

(Canada: \$10/\$100; Other Countries: \$11/\$110)

Production of Poultry and Eggs, 1985 Catalogue number 23-202

(Canada: \$30: Other Countries: \$31)

Apparent Per Capita Food Consumption in Canada - Part 1, 1985

Catalogue number 32-229

(Canada: \$25; Other Countries: \$26)

Exports by Countries, January-March 1986

Catalogue number 65-003

(Canada: \$75/\$300; Other Countries: \$85/\$340)

International Travel -Advance Information,

April 1986

Catalogue number 66-001P

(Canada: \$5/\$50; Other Countries: \$6/\$60)

The Labour Force, May 1986 Catalogue number 71-001

(Canada: \$20/\$200; Other Countries:

\$21.50/\$215)

Vital Statistics Quarterly, January-March 1986

Catalogue number 84-001

(Canada: \$5/\$20; Other Countries: \$6/\$24)

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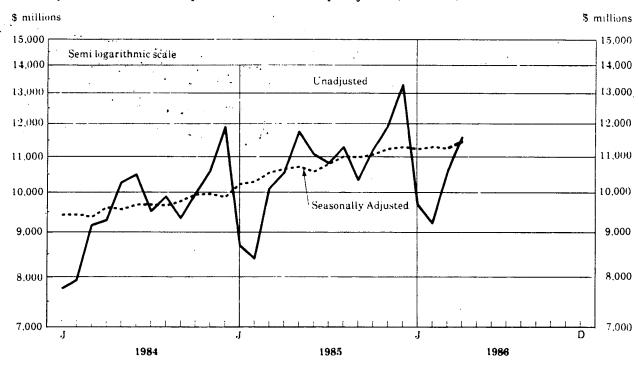
TheDaily

Statistics Canada

Friday, June 20, 1986 CAMARIO 198 NOT FORUNT	TE PAS
Major Releases	Park Control of the C
Retail Trade, April 1986 Retail sales totalled \$11.5 billion, up 9.5% from April 1985	2
Population of Canada, the Provinces and Territories, April 1, 1986 Canada's population reached an estimated 25,551,200 persons, up 232,000 from a year earlier	5
 Inventories, Shipments and Orders in Manufacturing Industries, April 1986 The seasonally adjusted value of new orders increased 5.1% from the preceding month but remained 1.8% below the peak reached in February 	. 6
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Major Releases

Monthly Retail Trade, Unadjusted and Seasonally Adjusted, Canada, 1984-1986



Retail Trade April 1986

Seasonally Adjusted Sales

Retail sales totalled \$11,518 million (not adjusted for price change) in April 1986, an increase of 2.3% from the previous month's revised total of \$11,258 million. This increase more than offset the 0.5% decline recorded in March 1986. (The magnitude and direction of the changes observed in March and April may have been partly due to the fact that, for the first time in eight years, Easter occurred in March.) In terms of recent trends, during the first four months of 1986, retail sales advanced on average by 0.4% each month, a significant reduction from the 0.8% average increase recorded in the last four months of 1985.

The following trade groups had the most significant impact on the overall 2.3% increase in retail trade in April: motor vehicle dealers (+10.3%), combination stores (+2.9%) and grocery, confectionery and sundries stores (+1.7%). The strong 10.3% increase in motor vehicle dealer sales was in part due to the combined impact of the fewer number of trading days in March and improved car sales incentives in April. Partly offsetting the impact of these increases was a 2.5% decrease in service station sales, the fourth consecutive month in which these sales have declined, and a 0.2% decrease in department store sales. The decreases in service station sales have been largely attributable to declining gasoline

(continued on page 3)

The following provinces and territories posted gains that were significantly higher than the national average: Nova Scotia (+4.5%), Yukon and Northwest Territories (+3.8%), Saskatchewan (+3.3%) and Ontario and Prince Edward Island (both at 2.7%).

Unadjusted Sales

Total retail trade for April 1986 rose 9.5% or \$1,007 million over the same month last year, totalling \$11,548 million (not adjusted for price change). The increase followed a more moderate gain of 4.3% recorded in March 1986. Cumulative retail sales for the first four months of 1986 totalled \$41,001 million, up 8.6% over the corresponding period in 1985.

Motor vehicle dealers and food stores, which in total account for approximately 50% of total retail sales, registered increases of 12.5% and 9.8% respectively as compared to April 1985. Department store sales, which totalled \$977 million in April 1986, were up 7.7% from the same month a year earlier. This was the

tenth consecutive month during which, on a year-over-year basis, department stores sales have increased.

On a provincial basis, most of the year-over-year growth was concentrated in Quebec, where sales grew by 11.3% and in Ontario, where sales were up 9.8%. The Yukon and Northwest Territories, at 10.6%, also posted significant gains. At the metropolitan area level, the following sales gains were recorded: Montreal (+12.5%), Toronto (+11.5%), Vancouver (+9.4%) and Winnipeg (+8.7%). (see table on page 4)

Available on CANSIM: matrices 2300-2304, 2306-2313, 2315-2317, 2320 and 2321.

Order the April 1986 issue of Retail Trade (63-005, \$14/\$140), available the third week of July. Contact: Lina Di Piétro (613-991-3551) or Maurice Massaad (613-990-9682), Retail Trade Section, Industry Division.

Retail Trade, Canada, by Kind of Business

Combination stores (groceries and meat) Grocery, confectionery and sundries stores All other food stores Department stores General merchandise		Unad Sales A			Seasonally Adjusted Sales All Stores					
Kille of Busilies	Apr. '85	Mar. '86 ⁻	Apr. '86º	Apr. '86/'85	Jan. '86 ^r	Feb. '86 ^r	Mar. '86°	Apr. '86°	Apr./Mar. '86	
		(millions o	of \$)	%		(mill	lions of \$)		%	
Combination stores										
(groceries and meat)	1,867.6	1,957.7	2,003.5	7.2	2,002.7	2,019.7	2,015.9	2,074.7	2.9	
Grocery, confectionery										
and sundries stores	473.5	536.8	561.0	18.4	562.6	576.4	574.2	583.9	1.7	
All other food stores	187.1	204.5	210.7	12.6	205.1	208.3	215.0	212.5	- 1.1	
Department stores	906.9	900.4	976.9	7.7	1.046.9	1,037.0	1,062.3	1,059.8	- 0.2	
General merchandise					•		,	,		
stores	206.3	217.1	227.6	10.3	242.5	222.4	238.9	239.3	0.2	
General stores	153.1	160.4	166.7	8.9	172.8	174.9	176.4	177.2	0.4	
Variety stores	96.4	95.8	94.8	- 1.6	108.9	106.1	112.6	105.4	- 6.4	
Motor vehicle dealers	2.536.6	2,303.0		12.5	2,309.3	2,351.2	2,158.5	2.381.1	10.3	
Used car dealers	63.6	64.9	79.0	24.2	57.4	59.5	61.4	64.6	5.2	
Service stations	867.3	883.2	843.0	- 2.8	933.5	931.9	916.6	893.9	· 2.5	
Garages	128.5	116.9	142.7	11.0	125.9	125.8	125.1	139.1	11.2	
Automotive parts and	120.0	110.0		11.0	120.0	120.0	120.1	100.1	11.4	
accessories stores	233.7	191.8	255.8	9.4	237.9	245.0	254.4	248.9	- 2.1	
Men's clothing stores	97.0	89.0	105.9	9.1	110.6	112.1	114.5	116.4	1.7	
Women's clothing stores	222.7	211.6	246.0	10.4	241.2	237.7	242.9	246.2	• • • •	
Family clothing stores	144.3	146.6	158.4	9.8	159.8	165.3	167.8	165.3	1.4	
Specialty shoe stores	17.8	15.2	19.7	10.3	17.6				- 1.5	
Family shoe stores	88.7	78.4	19.7	14.2		18.0	18.5	19.0	2.5	
-	85.6		98.2	14.2	92.8	94.5	97.6	99.0	1.5	
Hardware stores Household furniture	83.8	78.2	96.2	14.7	99.2	101.7	102.9	105.8	2.8	
	100.0		100.0		• • • •		4050			
stores	120.6	129.0	133.0	10.2	131.4	134.9	137.8	138.8	0.8	
Household appliance	40.1	46.0	457.5		40.0	500				
stores	40.1	46.3	47.5	18.3	48.9	50.2	52.3	52.1	- 0.4	
Furniture, TV, radio and		20.0	22.2							
appliance stores	83.9	89.8	8 9 .0	6.0	95.2	93.4	94.2	96.5	2.5	
Pharmacies, patent medi	-									
cine and cosmetics										
stores	409.2	464.5°	470.8	15.0	485.8	489.7	488.1	494.4	1.3	
Book and stationery										
stores	47.8	56.8	53.3	11.6	61.8	61.5	63.3	63.4	0.1	
Florists	44.8	42.2	38.9	-13.2	40.4	41.3	47.8	34.2	-28.5	
lewellery stores	55.1	52.7	59.4	7.7	81.8	82.0	80.4	80.7	0.4	
Sporting goods and										
accessories stores	172.8	133.5	181.7	5.1	161.5	159.0	159.7	161.5	1.1	
Personal accessories										
stores	117.1	130.6	136.0	16.1	153.3	150.9	154.3	157.1	1.9	
All other stores	1,072.8	1,150.3	1,192.6	11.1	1,257.9	1,269.5	1,325.0	1,306.5	- 1.4	
All stores - Total	10,541.1	10,547.2	11,548.2	9.5	11,244.6	11,319.9	11,258.2	11,517.5	2.3	

Population of Canada, the Provinces and Territories

April 1, 1986

Canada's population totalled an estimated 25,551,200 persons at April 1, 1986, up 232,000 from the level a year earlier. This 0.9% rise marks the smallest percentage increase in the last five decades and continues a population slowdown which began in the 1960s. (The average annual rate of population increase was 2.7% in the 1950s, 1.8% in the 1960s, 1.2% in the 1970s and 1.0% in the first five years of the 1980s.)

There has been a significant shift in the factors underlying the slowdown of population growth over the period. During the first five years of the 1980s, the slowdown was due primarily to a reduction in immigration – from 132,000 persons in 1981-82 to 85,000 in 1985-86 (April to March). In earlier years, particularly in the 1960s, the major factor was the sharp downturn in the birth rate.

Postcensal population estimates for the provinces and territories at April 1, 1986 were as follows, with the percentage changes from a year earlier in brackets:

•	Newfoundland	580,000	(0.00%);
•	Prince Edward Island	128,000	(0.55%);
•	Nova Scotia	883,100	(0.50%);
•	New Brunswick	720,900	(0.29%);
•	Quebec	6,618,500	(0.67%);
•	Ontario	9,164,400	(1.31%);
•	Manitoba	1,077,200	(0.79%);
•	Saskatchewan	1,020,200	(0.36%);
•	Alberta	2,384,200	(1.29%);
•	British Columbia	2,901,000	(0.69%);
•	Yukon	22,800	(-1.72%);
•	Northwest Territories	51,000	(0 .00 %).

Numbers have been rounded independently to the nearest hundred. The annual rate of change for the territories should be interpreted with caution in view of their small population size.

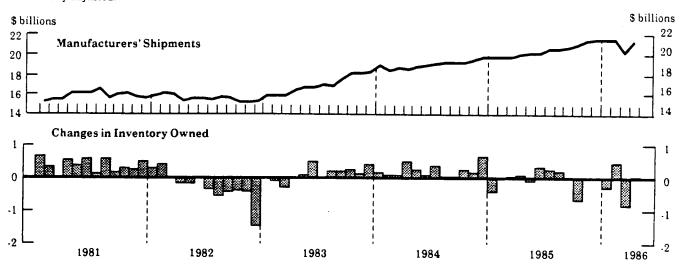
Population growth by province showed considerable variation in the last year:

- Ontario and Alberta recorded the highest rate of increase (1.3%) while the remaining provinces registered growth rates below the national average.
- Ontario's high rate of increase was largely due to sizable population gains from other provinces. In the 12 months to April 1, 1986 some 35,000 more people moved into the province than left it.
- Alberta's increase, on the other hand, primarily reflected its high rate of natural increase (difference between births and deaths). Moreover, interprovincial migration losses dropped to 3,300 persons in 1985-86 (April to March) from a net loss of 31,600 in 1984-85. The 1.3% population increase for Alberta marks a reversal in the downward trend in the rate of increase noted since 1982 for this province.
- Quebec's rate of increase in the latest period was only 0.7% - about half the rate of increase for Ontario and Alberta. It is notable though that Quebec's losses due to interprovincial migration were greatly reduced to a net loss of only 3,700 persons compared to almost 26,000 in 1981-82.

These postcensal estimates will appear in catalogue 91-001 in the next few weeks and are also available on CANSIM as are current quarterly figures on immigration and interprovincial migration: quarterly population estimates, matrix 1; immigration, matrices 2, 3 and 397; interprovincial migration (Revenue Canada), matrix 6981; interprovincial migration (family allowances), matrices 5731 and 6982.

To obtain information on population estimates, contact: Lise Champagne (613-991-2320), Demography Division.

Manufacturers' Shipments and Changes in Inventory Owned, 1981-1986 (Seasonally adjusted)



Inventories, Shipments and Orders in Manufacturing Industries

April 1986

Highlights

- Preliminary estimates indicate that the seasonally adjusted value of shipments for all Canadian manufacturing industries increased 5.7% in April to \$21,365 million, following a decline of 5.6% in March. In spite of the sharp increase in April, the level of shipments was still 0.7% below the January peak. This peak followed increases averaging 0.9% monthly, dating back over a 10-month period. The increase in April was broadly based across all major industry groups with the notable exception of refined petroleum and coal products industries which posted an 8.5% decrease. (It should be noted that fluctuations of the magnitude observed in March and April are infrequent and in this instance coincided with Easter falling in March for the first time in eight years.)
- The seasonally adjusted value of new orders received in April increased 5.1% to \$21,327 million, but remained 1.8% below the peak of \$21,717 million reached in February.

The February peak followed five consecutive monthly increases in the value of new orders.

- The seasonally adjusted unfilled orders backlog at the end of April was down 0.2% to \$24,625 million. Prior to this decline, unfilled orders had increased an average of 0.7% a month since the last decrease observed in November 1985.
- Seasonally adjusted inventories owned by manufacturers at the end of April totalled \$34,007 million, virtually unchanged from the March level of \$33,957 million. Inventories owned in April stood 2.3% lower than the February peak level of \$34,799 million.
- The ratio of seasonally adjusted total inventory owned to seasonally adjusted shipments dropped from 1.68:1 in March to 1.59:1 in April. The April ratio is at a historically low level.
- Not adjusted for seasonal variations, manufacturers' shipments in April 1986 reached \$21,621 million, 7.3% higher than the April (continued on page 6)

1985 value of \$20,150 million. Cumulative shipments for the first four months of 1986, at an estimated value of \$82,866 million, were up 6.9% over the \$77,483 million recorded for the same period in 1985.

Available on CANSIM: matrices 9550-9580.

Order the April 1986 issue of Inventories, Shipments and Orders in Manufacturing Industries (31-001, \$15/\$150), available in three to four weeks time. Data for shipments by province in greater detail than normally published may be available on request. Contact the Shipments, Inventories and Orders Section (613-990-9832), Industry Division.

Estimated Value of Shipments, Inventories and Orders in all Manufacturing Industries (Based on 1982 Census of Manufactures Benchmarks) (millions of dollars)

	Apr. 1986 ^p	Mar. 1986 ^r	Feb. 1986	Apr. 1985
		Not Adjusted for	Seasonal Variation	
Shipments - Total	21,621.0	21,100.1	20,042.2	20,149.8
New orders - Total	21,619.9	21,239.8	20,522.5	19,998.5
Unfilled orders - Total	24,810.2	24,811.4	24,671.7	23,926.3
Inventory owned - Total	34,491.7	34,591.0	35,110.4	34,322.4
•		Adjusted for Se	easonal Variation	
Shipments - Total	21,364.7	20,219.2	21,414.5	19,902.3
New orders - Total	21,326.9	20,297.3	21,716.9	19,727.1
Unfilled orders - Total	24,625.1	24,662.9	24,584.8	23,758.9
Inventory owned - Total	34,007.2	33,956.5	34,798.7	33.849.2
Ratio of total inventories owned to shipments	1.59	1.68	1.63	1.70

P Preliminary figures.

Revised figures.

Data Availability Announcements

Railway Carloadings

Seven Days Ending June 7, 1986

Freight tonnages loaded by railways in Canada for the seven days ending June 7, 1986 totalled 4.9 million tonnes, a decrease of 1.6% from the 1985 figure.

Order the Vol. 2, No. 21 issue of Railway Carloadings (52-005, \$75), scheduled for release the week of June 23. Contact: Wayne Reinhard (613-990-8700), Surface Transport Section, Transportation Division.

Oilseed Crushings May 1986

Domestic crushings of vegetable oilseeds and the subsequent production of oil and meal for the latest periods were as follows:

- Canola-rapeseed, May 1986: 83 939 tonnes of crushings, with 33 969 tonnes of oil and 48 452 tonnes of meal produced.
- Soybeans, May 1986: 96 200 tonnes of crushings, with 17 285 tonnes of oil and 74 896 tonnes of meal produced.

Available on CANSIM: matrix 5687.

Order the May 1986 issue of Cereals and Oilseeds Review (22-007, \$10/\$100), scheduled for release July 24. Contact: Allister Hickson

(204-949-2856), Agriculture/Natural Resources Division, Winnipeg, Manitoba R3C 0K4 or Glenn Lennox (613-991-3860), Agriculture/Natural Resources Division.

Construction Type Plywood April 1986

Canadian firms produced 217,337,000 square feet, 3/8-inch basis (192 322 cubic metres, 9.525 millimetres basis) of construction type plywood during April 1986, an increase of 13.4% over the 191,663,000 square feet, 3/8-inch basis (169 602 cubic metres, 9.525 millimetres basis) produced during April 1985.

January to April 1986 production totalled 823,669,000 square feet, 3/8-inch basis (728 864 cubic metres, 9.525 millimetres basis), an increase of 10.3% over the 746,620,000 square feet, 3/8-inch basis (660 684 cubic metres, 9.525 millimetres basis) produced during the same period in 1985.

Available on CANSIM: matrix 122 (level 1).

Order the April 1986 issue of Construction Type Plywood (35-001, \$4/\$40), to be released the first week of July. Contact: Jock Dobie (604-666-2671), British Columbia and Yukon Regional Office, Sinclair Centre, 757 West Hastings Street, Vancouver, B.C. V6C 3C9.

Publications Released

Air Carrier Traffic at Canadian Airports, Fourth Quarter/Annual 1984 Catalogue number 51-005 (Canada: \$38/\$152; Other Countries: \$39/\$156)

Air Passenger Origin and Destination – Domestic Report, 1985
Catalogue number 51-204
(Canada: \$28; Other Countries: \$29)

Consumption of Purchased Fuel and Electricity, by the Manufacturing, Mining, Logging and Electric Power Industries, 1983 Catalogue number 57-208 (Canada: \$20; Other Countries; \$21)

Construction Price Statistics, First Quarter 1986 Catalogue number 62-007 (Canada: \$15/\$60; Other Countries: \$16/\$64)



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Major Release Dates

Week of June 23-27

(Release dates are subject to change)

Anticipated date of release	Title	Reference period
June		
23	Capacity Utilization Rates in Canadian Manufacturing Industries	First Quarter 1986
23	Security Transactions with Non- residents	April 1986
23-27	Quarterly Estimates of the Canadian Balance of International Payments	First Quarter 1986
23-30	Gross National Product	First Quarter 1986
24	Department Store Sales and Stocks	April 1986
24	Wholesale Trade	April 1986
24-25	Canada's Foreign Trade in Automotive Products	First Quarter 1986
25	Unemployment Insurance Statistics	April 1986
25	Employment, Earnings and Hours	April 1986

The Daily

Statistics Canada's Official Release Vehicle for Statistical Information

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TheDaily

Statistics Canada

Monday, June 23, 1986

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Major Releases

Capacity Utilization Rates in Canadian Manufacturing Industries, First Quarter 1986

 Capacity utilization edged down by 0.1% from the previous quarter to 78.2%

Financial Institutions: Financial Statistics, First Quarter 1986

• Property and casualty insurance companies reported underwriting losses of \$177 million

Data Availability Announcements

Sales of Natural Gas, April 1986 5
Electric Lamps, May 1986 5

Publications Released

NOT FOR LOAN NES'EMPRUNTE PAS

6

Major Releases

Capacity Utilization in Canadian Manufacturing

First Quarter 1986

Capacity utilization rates in Canadian manufacturing industries edged down 0.1% to 78.2% in the first quarter of 1986 from 78.3% in the fourth quarter of 1985. While capacity utilization for manufacturing showed little change, the number of industries posting rates of capacity utilization above 80.0% increased to eight in the first quarter of 1986, up from seven industries in the previous quarter.

Reflecting a surge in residential building starts, industries manufacturing construction materials (cement, window and door frames, wood products) posted notable increases in their capacity utilization rates: gains were recorded in the non-metallic mineral products industries (6.8%), wood industries (1.8%), and metal fabricating industries (1.4%). The rise in building starts also led to capacity utilization increases in the electrical products industries (3.5%), and primary metals industries (0.8%), aluminum in particular.

Capacity utilization in the knitting and clothing industries fell 4.4% in the first quarter of 1986. Following high production levels in the previous two quarters the industry likely reduced production to keep inventories of finished goods from becoming too large. Capacity utilization decreased in the transportation equipment industries (-4.1%) and in the machinery industries (-2.6%) due to

weak export sales. Capacity utilization in miscellaneous manufacturing industries dropped 3.8%. This was due to lower production of scientific and professional equipment and reflects a decrease in research and development spending plans for 1986. Other decreases in capacity utilization rates were recorded in the petroleum and coal products industries (-2.4%), and chemical and chemical products industries (-3.3%), in both cases this was due to slack demand.

Utilization rates in durable manufacturing industries increased by 0.3% in the first quarter of 1986 to 73.2% from 73.0% in the fourth quarter of 1985.

In the non-durable sector, capacity utilization rates dropped 0.4% to 83.5% from 83.8%.

(see table on page 3)

Starting in the second quarter of 1986, the industrial major groups for which capacity utilization rates are calculated will be based on the 1980 Standard Industrial Classification. Currently, the major industrial groups are defined by the 1970 version of the Standard Industrial Classification. This change will result in the number of industrial major groups increasing to 22 from the present 19.

Available on CANSIM: matrix 3539.

Contact: D. Wallace or R. Landry (613-990-9684), Science, Technology and Capital Stock Division.



Capacity Utilization Rates in Canadian Manufacturing First Quarter 1986 and Quarterly Percentage Changes

Industry	QI 1986	QI 86/ QIV 85	QIV 1985	QIV 85/ QIII 85	QIII 1985	QIII 85/ QII 85	QII 1985
Total manufacturing	78.2	-0.1	78.3	0.5	77.9	2.0	76.4
Durable manufacturing industries	73.2	0.3	73.0	-0.5	73.4	2.2	71.8
Wood	73.0	1.8	71.7	0.4	71.4	4.8	68.1
Furniture and fixtures	82.7	-1.5	84.0	2.2	82.2	2.7	80.0
Primary metals	76.2	0.8	75.6	-0.5	76.0	2.0	74.5
Metal fabricating	73.7	1.4	72.7	0.6	72.3	-2.2	73.9
Machinery	66.8	-2.6	68.6	-5.4	72.5	0.7	72.0
Transportation equipment	70.0	-4.1	73.0	-0.1	73.1	7.5	68.0
Electrical products	71.5	3.5	69.1	-2.7	71.0	-0.4	71.3
Non-metallic mineral products	80.6	6.8	75.5	2.2	73.9	0.5	73.5
Non-durable manufacturing							
industries	83.5	-0.4	83.8	1.6	82.5	1.6	81.2
Food and beverages	7 9 .8	0.4	7 9 .5	0.3	7 9 .3	-0.3	79.5
Tobacco products	72.0	-1.0	72.7	-6.9	78.1	-2.5	80.1
Rubber and plastics products		•					
industries	95.0	-1.8	96.7	3.3	93 .6	3.1	90.8
Leather	84.7	-1.1	85.6	1.7	84.2	5. 9	79.5
Textile	99.6	2.0	9 7.6	1.3	96.3	4.0	92.6
Knitting mills and clothing	95.6	-4.4	100.0	6.3	94.1	6.8	88.1
Paper and allied industries	85.5	1,2	84.5	3.3	81.8	0. 9	81.1
Printing, publishing and allied	••••						
industries	100.0	2.4	97.7	1.9	95.9	0.7	95.2
Petroleum and coal products	6 9 .0	-2.4	70.7	2.0	69.3	-1.1	70.1
Chemical and chemical products	62.3	-3.3	64.4	0.5	64.1	1.9	62.9
Miscellaneous manufacturing	73.2	-3.8	76.1	-2.4	78.0	2.0	76.5

Financial Institutions: Financial Statistics

First Quarter 1986

Property and casualty insurance companies reported underwriting losses of \$177 million in the first quarter of 1986. This compares with losses of \$470 million in the previous quarter and \$305 million in the first quarter of 1985.

Available on CANSIM: matrices 3797-3809, 3815, 3820, 3834-3845, 3849, 3857-3859 and 3883-3886.

Order the First Quarter 1986 issue of Financial Institutions: Financial Statistics (61-006, \$40/160), available towards the end of July. Contact: Robert Moreau or Garry Somers (613-990-9851), Financial Institutions Section, Industrial Organization and Finance Division.

Financial Institutions First Quarter 1986

	First Quarter 1986	Change from previous quarter	period	e from same iod a year earlier	
		millions of dollars		%	
Trust companies					
Mortgages	40,404	1,231	4.152	12.1	
Total assets	70,720	3,435	7,889	13.1	
Deposits	62,434	3,051	7,131	13.4	
Mortgage companies					
Mortgages	41,683	1,040	6,927	18.9	
Total assets	50,568	2,034	8,027	17.4	
Deposits	33,171	2,108	6,276	21.0	
Financial corporations					
Retail sales financing:					
Industrial and commercial	3,594	174	778	27.6	
Consumer	4,577	-5	1,182	34.8	
Wholesale financing	3,759	712	68 8	22.3	
Personal loans	758	-58	-168	-18.1	
Total assets	17,949	1,167	3,158	21.3	
Finance leasing corporations					
Lease contracts outstanding	3,105	41	400	15.3	
Total assets	3,603	128	542	18.5	
Investment funds					
Total assets:					
Cost	14,962	1,832	4,289	43.6	
Market	18,223	2 ,92 1	6,741	58.7	
Total portfolio:					
Cost	14,147	1,562	3,816	40.2	
Market	17,408	2,650	6,266	56.2	
Property and casualty		•			
insurance companies					
Net premiums earned	2,241	-33	32 9	17.2	
Underwriting gains	-177	293	128	***	
Total assets	18,770	358	2,008	12.1	

Data Availability Announcements

Sales of Natural Gas April 1986

Sales of natural gas by main distributors amounted to 3 857 458 thousand cubic metres in April 1986. On the basis of rate structure information, sales were broken down as follows: residential sales, 1 156 777 thousand cubic metres; commercial sales, 959 811 thousand cubic metres and industrial sales, 2 135 870 thousand cubic metres.

Order the April 1986 issue of Gas Utilities (55-002, \$10/\$100), available the third week of July. Contact: Gary Smalldridge (613-991-3567), Energy Section, Industry Division.

Electric Lamps

May 1986

Canadian light bulb and tube manufacturers sold 17,895,974 units during May 1986, a decrease of 9.6% from the 19,788,421 units sold the previous month.

These represented \$21,994,050 worth of sales to Canadian manufacturers, up 6.0% over April 1986.

Compared to last year, the May 1986 sales of light bulbs and tubes were 12.7% lower than the \$25,202,006 reached in May 1985.

Order the May 1986 issue of *Electric Lamps* (*Light Bulbs and Tubes*) (43-009, \$4/\$40), to be released the week of July 7. Contact: Roger Laplante (613-990-9837), Industry Division.

Publications Released

Production and Disposition of Tobacco Products, May 1986

Catalogue number 32-022

(Canada: \$4/\$40; Other Countries: \$5/\$50)

Footwear Statistics, April 1986 Catalogue number 33-002

(Canada: \$4/\$40; Other Countries: \$5/\$50)



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TheDaily

Statistics Canada

Monday, June 23, 1986

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Major Releases

Capacity Utilization Rates in Canadian Manufacturing Industries, First Quarter 1986

 Capacity utilization edged down by 0.1% from the previous quarter to 78.2%

Financial Institutions: Financial Statistics, First Quarter 1986

 Property and casualty insurance companies reported underwriting losses of \$177 million

Data Availability Announcements

Sales of Natural Gas, April 1986 5
Electric Lamps, May 1986 5

Publications Released

6

2



Major Releases

Capacity Utilization in Canadian Manufacturing

First Quarter 1986

Capacity utilization rates in Canadian manufacturing industries edged down 0.1% to 78.2% in the first quarter of 1986 from 78.3% in the fourth quarter of 1985. While capacity utilization for manufacturing showed little change, the number of industries posting rates of capacity utilization above 80.0% increased to eight in the first quarter of 1986, up from seven industries in the previous quarter.

Reflecting a surge in residential building starts, industries manufacturing construction materials (cement, window and door frames, wood products) posted notable increases in their capacity utilization rates: gains were recorded in the non-metallic mineral products industries (6.8%), wood industries (1.8%), and metal fabricating industries (1.4%). The rise in building starts also led to capacity utilization increases in the electrical products industries (3.5%), and primary metals industries (0.8%), aluminum in particular.

Capacity utilization in the knitting and clothing industries fell 4.4% in the first quarter of 1986. Following high production levels in the previous two quarters the industry likely reduced production to keep inventories of finished goods from becoming too large. Capacity utilization decreased in the transportation equipment industries (-4.1%) and in the machinery industries (-2.6%) due to

weak export sales. Capacity utilization in miscellaneous manufacturing industries dropped 3.8%. This was due to lower production of scientific and professional equipment and reflects a decrease in research and development spending plans for 1986. Other decreases in capacity utilization rates were recorded in the petroleum and coal products industries (-2.4%), and chemical and chemical products industries (-3.3%), in both cases this was due to slack demand.

Utilization rates in durable manufacturing industries increased by 0.3% in the first quarter of 1986 to 73.2% from 73.0% in the fourth quarter of 1985.

In the non-durable sector, capacity utilization rates dropped 0.4% to 83.5% from 83.8%.

(see table on page 3)

Starting in the second quarter of 1986, the industrial major groups for which capacity utilization rates are calculated will be based on the 1980 Standard Industrial Classification. Currently, the major industrial groups are defined by the 1970 version of the Standard Industrial Classification. This change will result in the number of industrial major groups increasing to 22 from the present 19.

Available on CANSIM: matrix 3539.

Contact: D. Wallace or R. Landry (613-990-9684), Science, Technology and Capital Stock Division.

Capacity Utilization Rates in Canadian Manufacturing First Quarter 1986 and Quarterly Percentage Changes

Industry	QI 1986	QI 86/ QIV 85	QIV 1985	QIV 85/ QIII 85	QIII 1985	QIII 85/ QII 85	QII 1985
Total manufacturing	78.2	-0.1	78.3	0.5	77.9	2.0	76.4
Durable manufacturing industries	73 .2	0. 3	73 .0	-0.5	73.4	2.2	71.8
Wood	73 .0	1.8	71.7	0.4	71.4	4.8	68.1
Furniture and fixtures	82.7	-1.5	84.0	2.2	82.2	2.7	80.0
Primary metals	76.2	0.8	75.6	-0.5	76.0	2.0	74.5
Metal fabricating	7 3.7	1.4	72.7	0.6	72.3	$\cdot 2.2$	73.9
Machinery	66.8	-2.6	68.6	-5.4	72.5	0.7	72.0
Transportation equipment	70.0	-4.1	·7 3 .0	-0.1	7 3 .1	7.5	68.0
Electrical products	71.5	3 .5	69.1	-2.7	71.0	-0.4	71.3
Non-metallic mineral products	80.6	6.8	75.5	2.2	73 .9	0.5	7 3 .5
Non-durable manufacturing	_						
·industries	83.5	-0.4	8 3 .8	1.6	82.5	1.6	81.2
Food and beverages	79.8	0.4	79.5	0.3	79 .3	-0. 3	79.5
Tobacco products	72.0	-1.0	72.7	-6.9	78.1	-2.5	80.1
Rubber and plastics products							
industries	95.0	-1.8	96.7	3.3	93.6	3 .1	90.8
Leather	84.7	-1.1	85.6	1.7	84.2	5.9	79.5
Textile	99.6	2.0	97.6	1.3	96.3	4.0	92.6
Knitting mills and clothing	95.6	-4.4	100.0	6. 3	94.1	6.8	88.1
Paper and allied industries	85.5	1.2	84.5	3.3	81.8	0.9	81.1
Printing, publishing and allied							
industries	100.0	2.4	97.7	1.9	95.9	0.7	95.2
Petroleum and coal products	69.0	-2.4	70.7	2.0	69.3	-1.1	70.1
Chemical and chemical products	62.3	-3.3	64.4	0.5	64.1	1.9	62.9
Miscellaneous manufacturing	73.2	-3.8	76.1	-2.4	78.0	2.0	76.5

Financial Institutions: Financial Statistics

First Quarter 1986

Property and casualty insurance companies reported underwriting losses of \$177 million in the first quarter of 1986. This compares with losses of \$470 million in the previous quarter and \$305 million in the first quarter of 1985.

Available on CANSIM: matrices 3797-3809, 3815, 3820, 3834-3845, 3849, 3857-3859 and 3883-3886.

Order the First Quarter 1986 issue of Financial Institutions: Financial Statistics (61-006, \$40/160), available towards the end of July. Contact: Robert Moreau or Garry Somers (613-990-9851), Financial Institutions Section, Industrial Organization and Finance Division.

Financial Institutions First Quarter 1986

	First Quarter 1986	Quarter previous		Change from same period a year earlier	
		millions of dollars		96	
Trust companies					
Mortgages	40,404	1,231	4,152	12.1	
Total assets	70,720	3,435	7,889	13.1	
Deposits	62,434	3,051	7,131	13.4	
Mortgage companies					
Mortgages	41,683	1,040	6,927	18.9	
Total assets	50,568	2,034	8,027	17.4	
Deposits	33,171	2,108	6,276	21.0	
Financial corporations					
Retail sales financing:					
Industrial and commercial	3,594	174	778	27.6	
Consumer	4,577	.5	1,182	34.8	
Wholesale financing	3,759	712	688	22.3	
Personal loans	758	-58	-168	-18.1	
Total assets	17,949	1,167	3,158	21.3	
Finance leasing corporations					
Lease contracts outstanding	3,105	41	400	15.3	
Total assets	3, 603	128	54 2	18.5	
Investment funds					
Total assets:					
Cost	14,962	1,832	4,289	43.6	
Market	18,223	2,921	6,741	58.7	
Total portfolio:					
Cost	14,147	1 ,562	3,816	40.2	
Market	17,408	2,650	6,266	56 .2	
Property and casualty					
insurance companies					
Net premiums earned	2,241	-33	329	17.2	
Underwriting gains	-177	293	128		
Total assets	18,770	358	2,008	12.1	

Data Availability Announcements

Sales of Natural Gas

April 1986

Sales of natural gas by main distributors amounted to 3 857 458 thousand cubic metres in April 1986. On the basis of rate structure information, sales were broken down as follows: residential sales, 1 156 777 thousand cubic metres; commercial sales, 959 811 thousand cubic metres and industrial sales, 2 135 870 thousand cubic metres.

Order the April 1986 issue of Gas Utilities (55-002, \$10/\$100), available the third week of July. Contact: Gary Smalldridge (613-991-3567), Energy Section, Industry Division.

Electric Lamps

May 1986

Canadian light bulb and tube manufacturers sold 17,895,974 units during May 1986, a decrease of 9.6% from the 19,788,421 units sold the previous month.

These represented \$21,994,050 worth of sales to Canadian manufacturers, up 6.0% over April 1986.

Compared to last year, the May 1986 sales of light bulbs and tubes were 12.7% lower than the \$25,202,006 reached in May 1985.

Order the May 1986 issue of *Electric Lamps* (*Light Bulbs and Tubes*) (43-009, \$4/\$40), to be released the week of July 7. Contact: Roger Laplante (613-990-9837), Industry Division.

Publications Released

Production and Disposition of Tobacco Products, May 1986 Catalogue number 32-022

(Canada: \$4/\$40; Other Countries: \$5/\$50)

Footwear Statistics, April 1986 Catalogue number 33-002 (Canada: \$4/\$40; Other Countries: \$5/\$50)



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Statistics Canada

LIBRARY NOT FOR LOAN Wednesday, June 25, 1986 NE S'EMPRUNTE PAS Major Releases Unemployment Insurance Statistics, April 1986 2 The number of beneficiaries receiving regular benefits declined 1.3% from March on a seasonally adjusted basis CPI for Low-income Senior Citizens, December 1985 4 The Low-income Senior Citizens CPI was just slightly below (0.4%) the official index Department Store Sales and Stocks, April 1986 5 Department store sales advanced 7.7% from April 1985 Employment, Earnings and Hours, April 1986 6 Average weekly earnings for all employees totalled \$428.76, up 3.0% from a year earlier **Data Availability Announcement** Steel Ingots, Week Ending June 21, 1986 9 9 Stocks of Frozen Meat, June 2, 1986 Exports of Major Grains, May 1986 Family Expenditure in Canada - Selected Cities, 1984 Railway Transport in Canada - Commodity Statistics, January-October 1985 Publications Released 10

Gross National Product

Note to Users

The results of the major statistical revision of the Income and Expenditure Accounts, covering the period from 1961 to the first quarter of 1986, will be released the week of July 14th.

Major Releases

Unemployment Insurance StatisticsApril 1986

Unemployment insurance benefits paid in. April 1986 amounted to \$1,087 million¹, up 18.0% from a month earlier and up 5.3% from April 1985. Payments for the first four months of 1986 totalled \$4,130 million, down 1.1% from the same period a year earlier.

A total of 267,000 claims for unemployment insurance benefits were received in April, and to pay, benefits influences the levels and advance of 24.4% from March 1986 and up 8.8%; count is not affected since it relates to a single from April 1985. Since the start of 1986, there week. It is common to observe different trends have been 1,077,000 claims received, down 2.8% from the same period in 1985.

For the week ending April 19, 1986, the number of beneficiaries¹ totalled 1,194,000 – down 5.1% from the preceding month and down 8.7% from April 1985.

Adjusted for seasonal variation, the number of beneficiaries receiving regular benefits decreased 1.3% between March and April 1986 to 939,000. This continues the downward trend noted since November 1984 when the number of beneficiaries was estimated at 1,077,000. (see table on page 3)

1 The count of beneficiaries cannot be directly related to the benefit payments made during any one month. Whereas the latter figure covers all disbursements during the month, the count of beneficiaries represents the number of persons who qualified for benefits during a specific week each month, regardless of when payment was received. The number of days available during a month to process claims and to pay benefits influences the levels and trends of these data series. The beneficiaries count is not affected since it relates to a single week. It is common to observe different trends between the beneficiaries statistics and the other data series if month-over-month comparisons are made.

Available on CANSIM: matrices 26 (series 1.6) and 5700-5717.

Data for the months of February, March and April 1986 will be published in the April 1986 issue of *Unemployment Insurance Statistics* (73-001, \$12/\$120), available at the beginning of July. Contact: H. Stiebert or J.-P. Maynard (613-990-9900), Labour Division.

Unemployment Insurance Statistics

					% change from	
	April 1986	March 1986	February 1986	April 1985	March 1986	April 1985
Benefits ¹						
Amount paid (\$'000)	1,086,642	920,575	956,430	1,031,939	18.0	5.3
Weeks of benefit ('000)	6,008	5,088	5,291	6,014	18.1	-0.1
Average weekly benefit (\$)	181.07	181.31	181.12	171.98	-0.1	5.3
Claims received ('000)	267	214	216	245	24.4	8.8
Beneficiaries ² ('000)						
Total	1,194 P	1,258 P	1,281 r	1,308 r	-5.1	-8.7
Regular benefits	1,063 P	1,125 P	1,141 r	1,160 r	-5.5	-8.4
Regular benefits -	,					
Seasonally adjusted	939 p	951 p	953 г	1,036 r	-1.3	
		January to A	April		•	% change
	1986			1985		1986/1985
Benefits ¹						
Amount paid (\$'000)	4,129,866		4.17	5,360		-1.1
Weeks of benefit ('000)	22,841			1,360		.6.2
Average weekly benefit (\$)	181.08			71.71		5.5
Claims received ('000)	1,077		!	1,108		-2.8
Beneficiaries – Year-to-date average ² ('000)	1,254 ^p		:	1,372 ^r		-8.6

¹ Amount paid and weeks of benefit include work sharing and job creation. However, average weekly benefit excludes these amounts in order to maintain comparability with previous data.

² The beneficiaries include all claimants who receive benefits through the computer pay system. Excluded are year-round fishermen, a few seasonal fishermen and a small number of work sharing and job creation claimants who are paid through the manual pay system.

p Preliminary figures.

r Revised figures.

CPI for Low-income Senior Citizens December 1985

With a base of March 1982=100, the consumer price index for low income senior citizens was just slightly below (by 0.4%) the official index as of December 1985.

Since 1978, Statistics Canada has been publishing consumer price indexes for a special group in the population: low-income families and unattached individuals. Some of the main considerations in preparing this new index - the CPI for Low-income Senior Citizens - included:

- The main purpose of the index was to determine the extent to which this special group, low-income senior citizens, was affected by inflation compared to the population as a whole;
- The index was calculated using the same methodology as the official CPI, but with different relative weighting, to reflect the low-income senior citizens' specific expenditure pattern;
- Senior citizens were classified as lowincome if they spent 20% more of their income on food, shelter and clothing than

the average Canadian family. (In 1984, of all senior citizens, about 50% of unattached individuals and 11% of families reported income below the low-income cut offs.)

The study "A CPI for Low-income Senior Citizens" will be published as a supplement to the January-March 1986 issue of Consumer Prices and Price Indexes. A conclusion of the study, which will be a useful analytical resource for those involved in the indexation of payments to special groups such as old age pensioners, is that special-group indexes do not differ substantially from the official all-items index. A finding of the study was that nearly all of the income of low-income senior citizens is directly or indirectly adjusted for inflation. (In urban centres with 30,000 or more inhabitants, the average income before taxes for low income senior citizens in 1982 was \$6,922.20, compared to \$16,150.50 for all senior citizens.)

Order the January-March 1986 issue of Consumer Prices and Price Indexes (62-010, \$15/\$60), scheduled for release July 10. Contact: the Prices Division (613-990-9606), or for more information contact: K. Hannett or H. Scobie (613-993-4776/7), Prices Division.

Department Store Sales and Stocks April 1986

Seasonally Adjusted Data

Department store sales totalled \$1,060 million (not adjusted for price change) in April 1986, a marginal decrease of 0.2% from the previous month's revised total of \$1,062 million. The April decline follows a significant 2.4% increase recorded in March 1986. The strong increase in March and the subsequent marginal decline in April may have been partly due to the fact that, for the first time in eight years, Easter occurred in March.

The most important contributing factor in the April decline was a decrease of 15.1% (\$11 million) in the sales of food and kindred products. Partly offsetting the impact of that decline were sales increases of 25.6% (\$3 million) for china and glassware and 6.4% (\$4 million) for women's and misses' sportswear.

Seasonally adjusted department store stocks (at selling value) totalled \$4,276 million at the end of April, up 1.3% from the March 1986 revised value of \$4,222 million. This latest increase followed a 2.6% rise in March and increases of over 4.0% registered in each of the first two months of 1986.

The inventories to sales ratio stood at 4.03:1 in April 1986, up marginally from the average ratio of 3.94:1 observed in the first three months of the year, but significantly higher than ratios recorded in 1985 which averaged 3.49:1.

Unadjusted Data

Department stores in Canada reported sales totalling \$977 million in April 1986, up 7.7% over the April 1985 level of \$907 million. This was the tenth consecutive month during which, on a year-over-year basis, department store sales have increased. Cumulative department store sales for the first four months of 1986 totalled \$3,335 million, up 7.8% over the corresponding period in 1985.

With the exception of Prince Edward Island, which recorded a decrease of 1.6% from the corresponding month a year earlier, all provinces reported higher sales. Increases ranged from 9.9% in both Ontario and British Columbia to 1.0% in Saskatchewan. Sales also rose in all 10 metropolitan areas surveyed.

Sales by major department stores in April 1986 reached \$592 million, while junior department stores had sales of \$385 million, both registering an increase of 7.7% over the same period the previous year.

Unadjusted department store stocks at month-end totalled \$4,506 million, up 26.3% from April 1985.

Available on CANSIM: matrix 112.

Order the April 1986 issue of *Department Store Sales and Stocks* (63-002, \$13/\$130), available the third week of July. Contact: Lina Di Piétro (613-991-3551) or Maurice Massaad (613-990-9682), Retail Trade Section, Industry Division.

Employment, Earnings and Hours April 1986 (data not seasonally adjusted)

Preliminary data on employment, payrolls and hours for April 1986 showed an estimated 9,014.5 thousand employees at the Canada industrial aggregate¹ level, an increase of 89.7 thousand (1.0%) from March 1986. Most industries showed little or no change except mines, quarries and oil wells which declined from the previous month. The number of employees increased in Quebec and decreased in Alberta while the remaining provinces and territories remained unchanged.

Average weekly earnings at the Canada industrial aggregate level remained virtually unchanged at \$428.76 in April from \$428.39 in March. Increases were registered in construction and in finance, insurance and real estate. There was little change in the remaining

industries except forestry which decreased. Most provinces and territories showed little change in earnings with the exception of Alberta which decreased slightly. (see tables on pages 7 and 8)

¹The industrial aggregate is the sum of all industries with the exception of agriculture; fishing and trapping; religious organizations; private households and military personnel.

Available on CANSIM: matrices 8003-9000 and 9584-9638.

Order the April 1986 issue of Employment, Earnings and Hours (72-002, \$35/\$350), available at the end of July. Contact: R. Arsenault (613-990-9900), Labour Division.

Employment, Earnings and Hours, April 1986 (data not seasonally adjusted)

	All employees								
		Number		Aver	age weekly earn	ings			
Industry Group – Canada (1970 SIC)	Apr. 1986 ^p	Mar. 1986 ^r	Feb. 1986 ^r	Apr. 1986 ^p	Mar. 1986 ^r	Feb. 1986 ^r			
		thousands			dollars				
Forestry	39.3	42.6	46.3	601.93	609.44	592.12			
Mines, quarries and oil wells	144.9	153.7	154.9	715.79	715.90	719.59			
Manufacturing	1,724.0	1,705.6	1,703.5	503.40	503.48	504.17			
Durables	834.9	828.3	826.2	536.08	534.78	537.87			
Non-durables	889.1	877.3	877.4	472.72	473.93	472,43			
Construction	355.4	333.3	330.9	512.97	505.48	512.24			
Building	301.1	283.8	282.2	492.86	485.15	493.42			
Industrial and heavy	54.2	49.6	48.8	624.60	621.87	621.15			
industrial and neavy	04.2	49.0	40.0	024.00	021.07	021.13			
Goods-producing industries	2,263.7	2,235.2	2,235.7	5 20.22	520.40	522.12			
Transportation, communication									
and other utilities	798.4	798.8	788.0	555.44	552.17	552.84			
Transportation	451.6	452.6	442.8	512.29	507.13	506.80			
Storage	13.0	12.4	12.3	555.06	555.40	552.25			
Communication	220.1	220.3	219.6	581.42	582.02	585.17			
Electric power, gas and									
water utilities	113.6	113.5	113.3	676.62	673.48	670.19			
Trade	1,610.2	1,575.8	1,581.5	314.95	314.64	311.12			
Wholesale	472.8	469.3	467.8	439.67	434.65	436.12			
Retail	1,137.4	1,106.6	1,113.7	263.11	263.75	258.61			
Finance, insurance and	-,	-,	•						
realestate	565.2	562.7	560.0	451.17	446.56	442.79			
Community, business and									
personal services	3,125.7	3,102.6	3,073.0	361.40	361.16	362.61			
Public administration	651.4	649.8	651.3	540.74	540.89	540.40			
Service-producing industries	6,750.8	6,689.6	6,653.8	398.09	397.65	397.05			
Industrial aggregate	9,014.5	8,924.8	8,889.6	428.76	428.39	428.50			
Industrial aggregate – Provinces		·							
Newfoundland	119.0	118.5	121.7	405.26	407.88	406.03			
Prince Edward Island	29.0	28.1	27.8	349.10	352.06	349.49			
Nova Scotia	249.2	248.1	245.5	389.35	387.00	385.50			
New Brunswick	185.3	180.0	180.4	397.37	401.16	401.30			
Quebec	2,246.7	2,203.1	2,188.2	415.57	415.37	417.60			
Ontario	3,711.9	3,687.6	3,677.7	438.28	436.24	435.64			
Manitoba	358.0	354.1	351.6	397.94	396.30	394.06			
Saskatchewan	276.1	275.1	272.8	398.54	397.97	394.09			
Alberta	855.7	862.5	865.1	444.31	448.63	450.23			
British Columbia	957.7	942.0	933.3	447.70	448.30	447.67			
Yukon	8.0	7.9	7.8	487.52	484.77	467.92			
Northwest Territories	17.8	17.9	17.7	567.02	571.87	570.99			
Canada	9,014.5	8,924.8	8,889.6	428.76	428.39	428.50			

p Preliminary estimates. r Revised estimates.

Employment, Earnings and Hours - Concluded April 1986 (data not seasonally adjusted)

	Employees Paid by the Hour								
	Ave	rage weekly hou	rs	Aver	age hourly earn	ings			
Industry Group - Canada (1970 SIC)	Apr. 1986 ^p	Mar. 1986 ^r	Feb. 1986 ^r	Apr. 1986 ^p	Mar. 1986 ^r	Feb. 1986 ^r			
	 	number			dollars				
Forestry Mines, quarries and oil wells	39.8 39.4	40.3 39.7	37.6 39.8	17.10 15.93	16.90 15.93	16.67 15.99			
Manufacturing	39.1	39.0	39.1	11.86	11.90	11.91			
Durables	40.4	40.2	40.5	12.41	12.44	12.47			
Non-durables	37.7	37.6	37.7	11.23	11.27	11.26			
Construction	37.5	36.6	36.7	14.32	14.42	14.62			
Building	36.9	36.2	36.3	14.07	14.13	14.41			
Industrial and heavy	40.4	39.1	39.1	15.54	15.94	15.78			
Goods-producing industries	38.8	38.6	38.8	12.52	12.57	12.60			
Transportation, communication									
and other utilities	38.1	38.0	37.8	13.93	13.83	13.88			
Transportation	37.8	37.8	37.5	13.48	13.37	13.42			
Storage	37.3	37.1	36.9	14.07	13.91	13.95			
Communication	36.6	36.6	36.7	14.30	14.28	14.24			
Electric power, gas and	40.4	40.0	40.1	15 50		1 = 40			
water utilities	40.4	40.2	40.1	15.52	15.41	15.48			
Trade Wholesale	28.4 36.4	28.4 35.9	27.9 36.2	8.20	8.21	8.16			
Retail	36.4 26.8	35.9 26.9	36.2 26.2	9.69 7.78	$9.73 \\ 7.79$	9.67 7.7 4			
Finance, insurance and	20.0	20.5	20.2	1.10	1.19	7.74			
real estate		•••		•••	***				
	•••	•••	•••	•••	•••	•••			
Community, business and									
personal services	26.9	26.9	26.6	9.18	9.23	9.25			
Public administration	•••	***	•••	•••	***	, •••			
Service-producing industries	28.5	28.6	28.2	9.51	9.53	9.53			
Industrial aggregate	32.1	32.1	31.9	10.77	10.81	10.83			
Industrial aggregate – Provinces									
Newfoundland	33.9	34.4	34.3	9.50	9.56	9.49			
Prince Edward Island	30.8	31.0	30.5	7.61	7. 68	7.65			
Nova Scotia	33.0	32.9	32.5	9.42	9.32	9.32			
New Brunswick	33.8	33.5	33.3	9.81	9. 9 8	9.96			
Quebec	32.8	32.6	32.8	10.43	10.46	10.49			
Ontario	32.9	32.8	32.6	10.75	10.75	10.77			
Manitoba	31.5	31.4	30.9	9.95	9.95	9.93			
Saskatchewan	28.7	28.7	28.2	10.39	10.39	10.32			
Alberta	30.0	30.5	30.3	10.76	10.95	11.14			
British Columbia	29.9	30.0	29.4	12.89	12.95	12.90			
Yukon	31.6	30.5	29.7	11.65	11.67	11.54			
Northwest Territories	32.6	33.2	32.5	13.58	13.65	13.76			
Canada	32.1	32.1	31.9	10.77	10.81	10.83			

 $p\ Preliminary\ estimates.$

r Revised estimates.
... Figures not appropriate or not applicable.

Data Availability Announcement

Steel Ingots

Week Ending June 21, 1986

Preliminary estimates indicate that Canadian steel ingot production for the week ending June 21, 1986 totalled 284 904 tonnes, an increase of 2.5% from the preceding week's total of 277 899 tonnes but down 1.0% from the year-earlier level of 287 809 tonnes.

Contact: Gerry W. Barrett (613-991-3515), Industry Division.

Available on CANSIM: matrices 2650-2656.

Order the May 1986 issue of Cereals and Oilseeds Review (22-007, \$10/\$100), scheduled for release July 24. Contact: Allister B. Hickson (204-949-2856), Agriculture/Natural Resources Division, Winnipeg, Manitoba R3C 0K4 or T. Depuis (613-991-3860) Agriculture/Natural Resources Division, Ottawa.

Stocks of Frozen Meat

June 2, 1986

Total frozen meat in cold storage at the opening of the first business day of June amounted to 29 095 tonnes as compared with 30 243 tonnes in May 1986 and 37 342 tonnes a year earlier.

Available on CANSIM: matrices 87 and 9517-9525.

Order the June issue of Stocks of Frozen Meat Products (32-012, \$10/\$100), scheduled for release July 9. Contact: P.L. Beerstecher (613-990-8714), Agriculture/Natural Resources Division.

Family Expenditure in Canada – Selected Cities

1984

A series of 20 tables on microfiche showing detailed family expenditures in 1984 is now available. These tables can also be provided on other media by request. Family expenditure data is cross-classified by a wide variety of family characteristics as well as by each of the 17 major cities covered.

Contact: the Statistics Canada reference centres or Tom Greenberg (613-990-9781), Family Expenditure Surveys Section, Household Surveys Division.

Exports of Major Grains

May 1986

Export clearances of the major grains during May 1986 were as follows (in thousand tonnes):

•	Total wheat,	1 259.8;
•	Oats,	4.8;
•	Barley,	449.7;
•	Rye,	19.1;
•	Flaxseed,	77.8;
•	Canola (rapeseed),	151.3.

Railway Transport in Canada – Commodity Statistics

January-October 1985

Preliminary railway freight traffic tonnage by province for the months of January to October 1985 are available.

Contact: Mamady Kaba (613-990-8700), Surface Transport Unit, Transportation Division.

Publications Released

Pulpwood and Wood Residue Statistics, April 1986 Catalogue number 25-001

(Canada: \$5/\$50; Other Countries: \$6/\$60)

Canned and Frozen Fruits and Vegetables, February 1986 Catalogue number 32-011

(Canada: \$4/\$40; Other Countries: \$5/\$50)

Asphalt Roofing, April 1986 Catalogue number 45-001

(Canada: \$4/\$40; Other Countries: \$5/\$50)

Railway Carloadings, 10-day Period Ending May 31, 1986 Catalogue number 52-005

(Canada: \$75; Other Countries: \$100)

Railway Carloadings, 7-day Period Ending June 7, 1986 Catalogue number 52-005

(Canada: \$75; Other Countries: \$100)

Telephone Statistics, March 1986 Catalogue number 56-002 (Canada: \$7.50/\$75; Other Countries:

\$8.50/\$85)

Culture Communiqué, Vol. 9, No. 3: Statistics on Film Video and Audio-visual Production and Laboratory Operations and Post-production Services, 1983 Catalogue number 87-001

(Canada: \$4/\$40; Other Countries: \$5/\$50)

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The Daily

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Senior Editor: Greg Thomson (613-991-1103) Editor: Deanna Jamieson (613-991-1198)

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The Daily

Statistics Canada

Tuesday, June 24, 1986

NOT FOR LONG PAS

Major Releases

Reconciliation of Canada-United States Merchandise Trade. 1985

2

 Reconciled figures show Canada posted a record surplus of \$21.5 billion in merchandise trade with the United States

Crude Petroleum and Natural Gas Production, March 1986

6

 Exports of crude petroleum decreased 5.9% from the previous year while exports of natural gas fell 35.2%

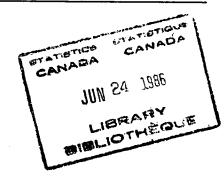
Data Availability Announcement

Process Cheese and Instant Skim Milk Powder, April 1986

7

Publications Released

8



Major Releases

Reconciliation of Merchandise Trade Between Canada and the United States

1985

Overview

Reconciled figures for 1985 show Canada posted a record surplus of \$21.5 billion in merchandise trade with the United States. The surplus had previously been estimated at \$18.6 billion by Canada and \$29.7 billion by the United States. Since 1976, Canada has reported a merchandise trade surplus with the United States and for the past six years it has increased annually – most notably since 1982.

The overall increase of \$1.5 billion from the 1984 surplus reflected an \$8.1 billion advance in Canadian exports to the U.S. (southward trade) that exceeded a \$6.6 billion increase in Canadian imports from the U.S. (northward trade).

Northward Trade

The major reconciliation adjustments to the northward trade flow were as follows:

- An addition of \$8,252 million to U.S. exports, representing a residual adjustment for non-receipt of U.S. export documents. (This represents 12.8% of the U.S. published value, up from the 1984 level of 11.3%. Since 1979, non-receipt levels have remained fairly stable, averaging 12.9% of the published value.)
- A definition of trade adjustment for U.S. exports of \$835 million, up from the 1984 level of \$462 million. Major changes to the adjustment in 1985 were inclusion of \$640 million in electrical machinery, created by different reporting methods for computer parts, and discontinuation of the Eastern off-shore swap oil adjustment which was \$324 million in 1984.
- A \$469 million reduction of Canadian imports of transportation equipment, caused by a revision to valuation in automotive products. This adjustment will be incorporated into the 1985 published values at the time of the December 1986 final data release.

Note to Users

Canada and United States trade statistics are reconciled to arrive at the best measure of bilateral trade between the two countries, accepted by Statistics Canada and the U.S. Bureau of the Census. The reconciliation process is conducted quarterly by commodity groupings and summed to annual totals.

In this release by Statistics Canada which coincides with that by the U.S. Bureau of the Census, the values are expressed in Canadian dollars and the trade balance is presented from the Canadian standpoint (surplus/deficit).

Southward Trade

- As in northward trade, the major reconciliation adjustment was the residual adjustment for non-receipt of Canadian export documents which totalled \$ 3,116 million. This represented 3.3% of the Canadian published value, compared with 3.3% in 1984; since 1980 non-receipt, as a percentage of Canadian published value has averaged 3.1% annually.
- An addition of \$1,337 million to U.S. imports for trade definition, mainly to account for U.S. imports of electricity from Canada.
- A reduction of \$930 million in U.S. imports to adjust for processing revisions, and Canadian re-exports of U.S. origin goods.

Methodology Change

Effective January 1985, Canada moved from measuring imports at fair market value to transaction value to reflect valuation methods based on the General Agreement on Tariffs and Trade (GATT) Valuation Code System. In the first quarter of 1985, the Canadian import valuation was phased out, resulting in a reduction of \$102 million in 1985, down from the reduction of \$1,890 million in 1984.

(see graph on next page and tables on pages 4 and 5)

Contact: Gordon Blaney (613-990-9647), Trade Information Unit or Rosemarie Schipizky (613-990-9784), Trade Measures and Analysis Section, International Trade Division.

Merchandise Trade Balance Between Canada and the U.S.

(Millions of Canadian dollars)

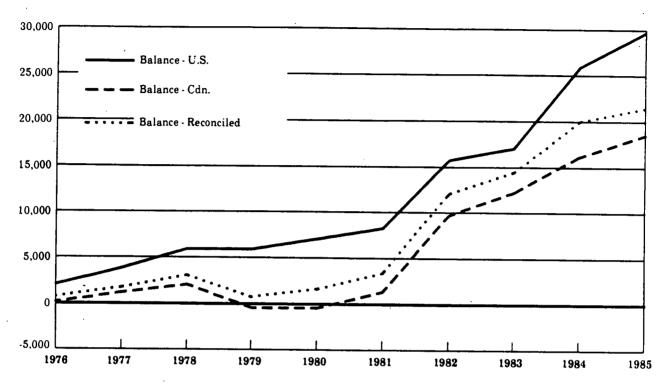


Table 1Reconciliation Adjustments of Merchandise Trade Between Canada and the United States 1985

	Northwar	d Trade	Southwar	d Trade	Northwa	rd Trade	Southwar	rd Trade
	Canadian Imports	U.S. Exports	Canadian Exports	U.S. Imports	Canadian Imports	U.S. Exports	Canadian Exports	U.S. Imports
	(n	nillions of C	anadian doll	ars)	(millions of U	J.S. dollars)	
Published Value	74,599	64,515	93,190	94,246	54,626	47,251	68,233	69,006
Adjustments								
Trade Definition	-319	835	-142	1,337	-234	612	-104	980
Valuation	-102	-61	-70		-76	-45	-51	••
Transportation Charges	-192	-327	-408	-44	141	-239	-298	-32
Errors	-13	278		- 93 0	-9	204		-68 3
Timing	-274	53	3	-148	-195	39	2	-106
Revisions	-469		-3		-344		-2	
Other	313		-646	581	230		-472	425
Non-receipt of Document	s	8,252	3,116		••	6,036	2,282	
Reconciled Value	73.544	73.544	95.041	95.041	53.857	53.857	69.590	69.590

⁻⁻ Details may not sum to totals because of independent rounding. U.S. dollar statistics have been converted to Canadian dollars using quarterly exchange rates.

Notes to Table 1:

Published Totals:

The 1985 data for the U.S. reflect all revisions as shown in the December 1985 issue of the "FT990 Highlights of U.S. Export and Import Trade". The Canadian figures for 1985 reflect the totals as published at the end of the year and include trade with Puerto Rico and the Virgin Islands.

Trade Definition:

Adjustments to harmonize definitions of "merchandise trade transactions".

Valuation.

Generally, adjustment of customs values to transactions values. Beginning in January 1985. Canada moved from measuring imports at fair market value to transaction value.

Transportation

Removal of transportation charges included in statistics.

Errors:

Net adjustment for processing or respondent errors discovered in reconciliation of transaction records.

Timing:

Adjustment to published data to reflect the physical movement of goods.

Revisions.

Adjustment for coding errors discovered too late for inclusion in "published values". This figure will be added to the published value when the International Trade Division revises the 1985 data.

Other

In the case of Canada, mainly the addition of shipments of Central or South American origin to Canada from the United States but credited to the country of origin in Canadian import statistics, and a deduction of tooling charges. In the case of the United States, mainly the addition of re-exports from Canada of goods of third-country origin, which are credited to the country of origin in United States import statistics, and a deduction of pricing charges from Canadian export statistics.

Non-receipt of Documents:

Provides for inclusion of shipments for which statistical documents were not received. This adjustment is generally set equal to the residual difference after all other adjustments have been made and may include other unidentified adjustments.

Table 2
Reconciliation of Merchandise Trade Between Canada and the United States 1976-1985

	5	Southward	Trade	N	Northward Trade			Trade Balance		
	Canadian Exports	U.S. Imports	Reconciled	Canadian Imports	U.S. Exports	Reconciled	Canada	U.S.	Reconciled	
				(billio	ns of Canad	lian dollars)				
1976	25.7	25.9	25.9	25.6	23.9	25.1	0.2	2.0	0.7	
1977	30.8	31.3	31.2	29.6	27.4	29.3	1.2	3.9	1.8	
1978	37.1	38.2	37.7	35.0	32.3	34.7	2.1	5.9	3.1	
1979	44.5	44.5	45.0	45.3	38.9	44.5	-0.4	5.8	0.7	
1980	48.3	48.5	49.3	48.4	41.4	47.7	-0.4	7.1	1.6	
1981	55.8	55.6	56.7	54.1	47.5	53.6	1.4	8.2	3.4	
1982	57.8	57.3	59.0	48.0	41.6	47.1	9.8	15.7	12.1	
1983	66.5	64.3	67.6	54.3	47.2	53.1	12.2	17.1	14.4	
1984	85.2	86.1	86.9	69.1	60.2	66.9	16.1	25.9	20. 0	
1985	93.2	94.2	95.0	74.6	64.5	73.5	18.6	29.7	21.5	
	•			(bi	llions of U.S	. dollars)				
1976	25.9	26.2	2 26.2	25.9	24.1	25.5	0.0	2.1	0.7	
1977	29.0	29.4	29.3	27.8	25.7	27.6	1.2	3.6	1.6	
1978	32.6	33.5	3 3 .1	30.7	28.4	30.3	1.9	5.2	2.7	
1979	38.0	38.0	38.5	38.7	33.1	37.9	-0.6	5.0	0.6	
1980	41.2	41.5	42.0	41.4	35.4	40.7	-0.2	6.1	1.4	
1981	46.4	46.4	47.4	45.2	39.6	44.6	1.2	6.9	2.8	
1982	46.8	46.5	47.8	38.9	33.7	38.1	7.9	12.8	9.7	
1983	53.9	52.1	54.8	44.0	38.2	43.1	9.9	13.9	11.7	
1984	65.8	6 6.5	67.1	53.4	46.5	51.7	12.4	20. 0	15.4	
1985	68.2	69.0	69.6	54.6	47.3	53.9	13. 6	21.7	15.7	

¹ The reconciliation historical data are not revised.

Note: Each figure is rounded independently.

² U.S. imports are measured on a customs basis, except between 1976 and 1981 inclusive where imports were measured on a free alongside ship (f.a.s.) basis.

U.S. dollar statistics have been converted to Canadian dollars using quarterly exchange rates.

Crude Petroleum and Natural Gas Production

March 1986

Preliminary figures show production of crude oil and equivalent hydrocarbons for March 1986 decreased 9.4% from the previous year to 7 211.6 thousand cubic metres.

Exports decreased 5.9% from March 1985 to 2 604.1 thousand cubic metres while imports increased 46.8% to 1 283.2 thousand cubic metres.

Canadian refinery receipts of crude oil decreased 5.1% from a year earlier to 5 797.3 thousand cubic metres.

Preliminary figures show net withdrawals of natural gas in March 1986 decreased 9.9% from the previous year, totalling 8 062.7 million cubic metres. Marketable production of

natural gas after treatment at processing plants amounted to 6 404.4 million cubic metres, down 10.8% from a year earlier, while net withdrawals of natural gas liquids (propane, butanes and ethane) were 1 111.5 thousand cubic metres, down 16.8%.

Exports of natural gas totalled 1 595.3 million cubic metres, down 35.2% from March 1985, while sales in Canada decreased 0.4% to 5 337.4 million cubic metres.

Available on CANSIM: matrices 127 and 128.

Order the March 1986 issue of Crude Petroleum and Natural Gas Production (26-006, \$8/\$80), to be released the second week of July. Contact: G. O'Connor (613-991-3562), Industry Division.

Data Availability Announcement

Process Cheese and Instant Skim Milk Powder

April 1986

Production of process cheese in April 1986 was 5 071 695 kilograms, down 18.8% from March and down 12.7% from April 1985.

Total production of instant skim milk powder during the latest month reached 590 487 kilograms, a 23.1% increase over the previous month and an increase of 13.5% from a year earlier. Available on CANSIM: matrix 188 (series 1.10).

Order the April 1986 issue of Production and Inventories of Process Cheese and Instant Skim Milk Powder (32-024, \$4/\$40), to be released the first week of July. Contact: Brian Preston (613-991-3511), Industry Division.



Publications Released

Production, Shipments and Stocks on Hand of Sawmills East of the Rockies, March 1986 Catalogue number 35-002

(Canada: \$8/\$80; Other Countries: \$9/\$90)

Coal and Coke Statistics, March 1986 Catalogue number 45-002 (Canada: \$8/\$80; Other Countries: \$9/\$90)

Refined Petroleum Products,
March 1986
Catalogue number 45-004
(Canada: \$15/\$150; Other Countries: \$16/\$160)

Index Numbers of Farm Prices of Agricultural Products, April 1986 Catalogue number 62-003 (Canada: \$6/\$60; Other Countries: \$7/\$70)

Industry Price Indexes, April 1986 Catalogue number 62-011

(Canada: \$15/\$150; Other Countries: \$16/\$160)

Housing Starts and Completions, April 1986 Catalogue number 64-002 (Canada: \$15/\$150; Other Countries: \$16/\$160)

Summary of Canadian
International Trade,
April 1986 Catalogue number 65-001
(Canada: \$15/\$150; Other Countries: \$16/\$160)

Travel Between Canada and Other Countries, January-March 1986 Catalogue number 66-001 (Canada: \$35/\$140; Other Countries: \$36.50/\$146)

Employment, Earnings and Hours, March 1986 Catalogue number 72-002 (Canada: \$35/\$350; Other Countries: \$36.50/\$365)

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The Daily

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Senior Editor: Greg Thomson (613-991-1103) Editor: Deanna Jamieson (613-991-1198)

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TheDaily

Statistics Canada

Thursday, June 26, 1986

NOT NE S'EMPRUNTE PAD

Major Release

Quarterly Estimates of the Canadian Balance of International Payments, First Quarter 1986

2

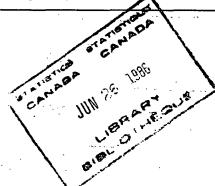
 Canada had a current account deficit of \$2.9 billion compared to \$912 million in the previous quarter

Data Availability Announcements

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Census Education Information: an In-	ventory, 1981 Census	5
Gas Utilities, March 1986	· ·	5 `,
Mineral Wool, May 1986	·	5
Deliveries of Major Grains, May 1986		5
1 Japan		•

Publications Released

6



Major Release

Quarterly Estimates of the Canadian Balance of International Payments

First Quarter 1986

Overview

Current account transactions, on a seasonally adjusted basis, produced the largest quarterly deficit on record as a result of a sharp decline in the merchandise trade surplus and an increase in the deficit on the investment income account. This decline in the merchandise trade surplus to the lowest level since the fourth quarter of 1981, resulted from a reduction in exports coupled with a rise in imports.

Transactions in the capital account, which are not seasonally adjusted, gave rise to a sizeable net inflow. This was mainly accounted for by large sales of new issues of bonds abroad. Substantial net inflows also were recorded from foreign direct investment in Canada and from trading in Canadian stocks. These inflows were partly offset by a large net outflow arising from an increase in short-term investments abroad by residents.

Underlying these movements, the Canadian dollar touched a historical low in early February.

Data users should note that some balance of payment items might have been affected by the fact that Easter occurred in March this year, for the first time since 1978.

Current Account, Seasonally Adjusted . The main quarterly features were:

- A current account deficit of \$2.9 billion compared to \$912 million in the previous quarter. This was due to a sharp decline (\$1.6 billion) in the merchandise trade surplus to \$2.4 billion coupled with an increase (\$411 million) in the deficit on non-merchandise transactions to \$5.3 billion.
- A decrease of 3% to \$30.2 billion in merchandise exports. This was the first significant decrease since the fourth

quarter of 1982 and was largely attributable to crude petroleum and automobiles. There was a notable drop in crude petroleum prices. Decreases were also recorded in petroleum and coal products, wheat and natural gas. Increases were recorded in forest products and in metal in ores.

- An increase of 2% in merchandise imports to \$27.8 billion. Increases were recorded in automobiles, precious metals and in petroleum and coal products. The largest declines were in trucks and auto parts.
- Among non-merchandise transactions, an increase of \$545 million in the deficit on the investment income account to \$4.6 billion, following large dividend payments by some companies in the petroleum industry.
- In international travel, a deficit of \$397 million, the lowest quarterly deficit since the fourth quarter of 1982. This deficit largely resulted from travel with countries other than the United States; the deficit with the United States has been declining since the fourth quarter of 1984.

Capital Account, Not Seasonally Adjusted The main quarterly features were:

- A net capital inflow of \$4.5 billion, comprised of a net inflow of \$9.6 billion from net borrowings from non-residents, partially offset by a net outflow of \$5.1 billion from an increase in Canadian claims abroad.
- A net inflow of \$5.6 billion from transactions in Canadian bonds, largely accounted for by sales of new issues abroad. Trading in the secondary bond market remained high (a record \$15 billion of turnover activity), giving rise to a net inflow of \$934 million, mainly from the United States and Japan. A further incentive to invest in Canada developed as Canadian yields did not decline as much as in the United States.

(continued on page 3)

- A net inflow of \$1.1 billion from foreign direct investment, the largest net quarterly inflow on record. About one half of this total resulted from the acquisition by nonresidents of existing interests in Canada, mostly in the manufacturing industry.
- Among Canadian claims on non-residents, residents increased their short-term investments in the United States and, to a lesser extent, in the United Kingdom, giving rise to a net outflow of \$4.1 billion.
- A decline of \$85 million in official international reserve assets. This small increase occurred in spite of the monetary authorities borrowing \$3.0 billion (\$2.0

- billion as new issues of bonds sold abroad) in foreign currencies to bolster reserve assets.
- A statistical discrepancy (the balancing item between the recorded estimates of current and capital accounts) equivalent to a net credit of \$315 million.
- A decline in the external value of the Canadian dollar, which touched a historical low of 69.13 U.S. cents in early February. The dollar strengthened thereafter, closing the quarter at 71.64 U.S. cents, slightly higher than the level at the end of 1985. The dollar depreciated against major overseas currencies.

Canadian Balance of International Payments - Summary

		1	1985		1986	1984	1985		
•	1	11	III	IV	ī				
				Seasonally a	djusted				
Current account balances									
Merchandise	5,487	4,479	3,494	4,014	2.444	20,726	17,475		
Non-merchandise:									
Services	-1,020	-1,117	-1,055	-1,106	-1,114	-4,384	-4,298		
Investment income	-3,698	-3,172	-3,665	-4,063	-4,608	-13,794	-14,598		
Transfers	253	251	´88	243	385	813	836		
Total non-merchandise	-4.465	-4,037	4,631	-4,926	-5,337	-17,364	-18,060		
Total current account	1,022	442	-1,137	-912	-2,893	3,362	-585		
	Not seasonally adjusted								
Current account balance	-482	535	-548	. -9 0	-4,789	3,362	-585		
Capital account Canadian claims on non-residents, net flows									
Direct investment	-1,57 7	-1,204	-1,231	-1,097	-1,135	-3,800	-5,108		
Portfolio securities	-216	24	58	-859	118	-1,891	-992		
Other	-3,416	840	-38 3	1,657	-4,083	-6,510	-1,302		
Total Canadian claims, net flow	·5,2 09	-339	-1,555	-299	-5,100	-12,202	-7.403		
Canadian liabilities to to non-residents, net flows			ń.						
Direct investment	-638	225	-2,491	-18	1.131	2,150	-2.921		
Portfolio securities	2,577	3,517	3,951	3,092	6,608	7,837	13,138		
Other	5,927	-2,760	196	-93	1,835	6,058	3,270		
Total Canadian liabilities,	-,	-•				0,000	2,2.0		
net flow	7,867	982	1,656	2,981	9,574	16,044	13,486		
Total net capital flow	2,657	643	101	2,682	4,474	3,843	6.083		
Statistical discrepancy	-2,176	-1,178	447	-2,592	315	-7,204	-5,499		

Historical Revisions

Revisions to the current account have been made from 1961, as part of the historical revisions of the National Accounts. The revised data are now available on CANSIM (quarterly and annually, for six geographical areas): matrices 147, 279-281, 1363, 1364 and 2325-2328.

Annual data for all countries and the United States will be published in the Quarterly Estimates of the Canadian Balance of International Payments, First Quarter 1986 (67-001, \$25/\$100).

Modifications to Balance of Payments Presentation

The classification of the accounts has been reformated to facilitate the analysis. In addition, under the previous classification system it became increasingly difficult to portray the economic realties underlying international financial transactions. The major changes consist in identifying "investment income" independently of "services" in the current account, in rearranging the capital account under an "asset and liability" format and in integrating "net official monetary movements" within the capital account.

To provide users with adequate lead time to adapt to the new series, CANSIM will carry both the new and previous formats, from 1961 for the current account and from 1970 for the capital account, until the fourth quarter 1986 publication.

Contact: Lucie Laliberté (613-990-9050), Balance of Payments, International and Financial Economics Division.

Canada's International Trade in Services (Excluding Investment Income) 1969-1984

The above special report provides an analysis of important trends in Canada's international trade in services, particularly business services.

The analytical text and 22 tables draw on data collected for six years in the period 1969 to 1984. Business services are covered extensively, with detailed information available for the first time for 1983 and 1984 (including industrial and regional breakdowns).

Data are given for selected foreign geographical areas and for 16 categories of service transactions (e.g. computer services). The data also show whether or not transactions were carried out with affiliates abroad (e.g. Canadian subsidiaries with their foreign head offices).

Order Canada's International Trade in Services, 1969-1984 (67-510, \$15), available June 27. Contact: Lucie Laliberté (613-990-9050), Balance of Payments, International and Financial Economics Division.

Data Availability Announcements

Census Education Information: An Inventory

1981 Census

This report provides the general user a means of identifying, locating and interpreting the available published 1981 Census data on educational attainment and school attendance. In addition to providing a complete inventory of all published and tape data on education, the report discusses issues such as historical comparability and various indicators that can be applied to the raw census data.

Order Census Education Information: An Inventory (99-954E, \$15), available today. Contact: George Mori (613-991-2546), Housing, Family and Social Statistics Division.

Gas Utilities

March 1986

Sales of natural gas in Canada amounted to 5 334 million cubic metres in March 1986, a decrease of 0.4% from 5 353 million cubic metres a year earlier.

Reported exports to the United States were 1 595 million cubic metres during March 1986, a decrease of 35.2% from 2 460 million cubic metres a year earlier.

Available on CANSIM: matrices 182 and 1052-1055.

Order the March 1986 issue of Gas Utilities (55-002, \$10/\$100), available early in July. Contact: Gary Smalldridge (613-991-3567), Energy Section, Industry Division.

Mineral Wool

May 1986

Manufacturers shipped 5 476 121 square metres of mineral wool (all R factors) in batts in May 1986, down 22.8% from the 7 091 320 square metres shipped a year earlier but up 46.6% from the 3 734 278 square metres shipped in April.

Available on CANSIM: matrices 40 and 122 (series 32 and 33).

Order the May 1986 issue of Mineral Wool including Fibrous Glass Insulation (44-004, \$4/\$40), to be released the week of July 7. Contact: Sharon M. Boyer (613-991-3520), Industry Division.

Deliveries of Major Grains May 1986

Producer deliveries of major grains by Prairie farmers during May 1986, were as follows (in thousand tonnes):

•	Wheat (excluding durum),	930.9;
•	Durum wheat,	45.3:
•	Total wheat,	976.2;
•	Oats,	25.5;
•	Barley,	466.7;
•	Rye,	14.5;
•	Flaxseed,	31.8;
•	Canola (rapeseed)	132.4.

Available on CANSIM: matrices 976-981.

Order the May 1986 issue of Cereals and Oilseeds Review (22-007, \$10/\$100), scheduled for release in mid-July. Contact: Allister Hickson (204-949-2856), Agriculture/Natural Resources Division, Winnipeg, Manitoba R3C 0K4 or Anthony Dupuis (613-991-3860), Agriculture/Natural Resources Division, Ottawa.

Publications Released

Farm Cash Receipts, January-April 1986 Catalogue number 21-001 (Canada: \$7/\$70; Other Countries: \$8/\$80)

Quarterly Estimates of the Canadian Balance of International Payments, First Quarter 1986 Catalogue number 67-001P (Canada: \$8/\$32; Other Countries: \$9/\$36) Census Education Information: an Inventory, by George Mori, Marc Lalonde, Michael Crew Catalogue number 99-954E (Canada: \$15; Other Countries: \$16)



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The Daily

Statistics Canada's Official Release Vehicle for Statistical Information

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TheDaily

Statistics Canada

Friday, June 27, 1986

NOT FOR LONGE TAS

2

Major Releases

Gross Domestic Product, April 1986

• GDP advanced 1.5% from March

Wholesale Trade, April 1986

Wholesale merchants' sales increased 17.3% over April 1985

Data Availability Announcement

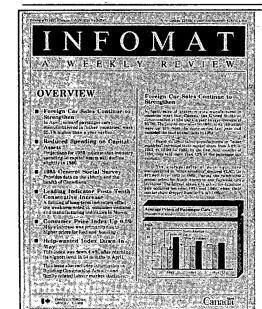
Corporation Taxation Statistics, 1984

Publications Released



Major Release Dates, Week of June 30-July 4

7



New Infomat Launched Today

The new Infomat – a weekly review of the most important statistics of the week – will be invaluable for business planners, policy makers and members of the media who take an interest in the Canadian economy.

Articles cite the most recent economic and social data available, describe current trends and point out significant changes. Regular features include a complete list of publications released by Statistics Canada during the reference week, a table of key economic indicators and a list of upcoming data releases. The text is concise, easy-to-read and is complemented by tables and charts.

Infomat (11-002E – weekly, \$2/\$100), is available from Publication Sales and Services (613-993-7276).

Major Releases

Gross Domestic Product

(seasonally adjusted data) April 1986

Monthly Overview

Preliminary estimates show that Gross Domestic Product in 1971 prices advanced by 1.5% in April 1986 following a decrease of 1.1% in March, an increase of 0.5% in February and no change in January. As a result of these movements, GDP for April was 0.9% above December 1985.

Output of the goods-producing industries increased 1.9% in April, but this followed a drop of 2.6% in March. As a result April was only slightly above December 1985, even though output of the goods-producing industries increased in three of the first four months of 1986.

Service-producing industries recorded an increase of 1.3% in April, following a decrease /of 0.3% in March. In April, output for service-producing industries was 1.4% above December 1985.

Users should note that output levels for March and April may have been affected by the Easter holidays occurring in March for the first time in eight years.

Goods-producing Industries

An increase of 3.7% in manufacturing output was responsible for most of the advance in the goods-producing industries in April. Agriculture, forestry, fishing and trapping, mining and construction all registered decreases in output and all were below the December 1985 level.

The large increase in manufacturing output in April followed a 3.2% decrease in March, and left production levels 0.4% above February. Output gains were widespread in manufacturing, with some notable increases for motor vehicle parts and accessories, motor vehicles, textiles, wood products, paper products, miscellaneous machinery, iron and steel mills, metal stamping, and electrical industrial equipment.

Mining output decreased for the third consecutive month in April. A major factor in the decline and in the weakness in mining during the preceding two months was a cutback in oil and gas exploration activities as oil prices fell. Metal mining output also dropped in February, March and April. Output of iron mining also fell during the three months and was down 3.1% from the same month in 1985 and only 50% of 1971 levels. Other metal mining (mainly nickel and copper) increased in April but after two consecutive months of decline. Output in April was 8.6% above April 1985 but still about 13% below 1971 levels.

The decrease in construction output was entirely accounted for by a fall of almost 5% in residential construction activity, which has declined for five consecutive months.

Service-producing industries

Increased output of wholesale and retail trade, security brokers and dealers and several transportation industries accounted for most of the April increase in service-producing industries.

Wholesale trade is subject to large monthly swings in output and the increase of almost 5% in April raised output above December for the first time in 1986. Wholesalers of industrial and electrical machinery and equipment, and motor vehicles and accessories accounted for most of the growth in wholesale trade. Retail trade increased 2.2% in April but this followed an advance of only 0.2% from December 1985 to March 1986. Increased output of food stores, new motor vehicle dealers, and service stations and garages contributed most to the April gain in retail trade.

Security dealers and brokers recorded a sixth consecutive monthly increase in April due to increased stock market activity. Increased output in water, rail and truck transport accounted for most of the growth in the transportation industry. (see tables on page 3)

Available on CANSIM: matrices 1130 and 1131.

Order the April 1986 issue of Gross Domestic Product by Industry (61-005, \$10/\$100), scheduled for release at the end of July. Contact: Ron Kennedy (613-991-3673 or 991-3666), Industry Measures and Analysis Division.

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Gross Domestic Product in Constant (1971) Prices (Seasonally Adjusted at Annual Rates) (\$ millions)

1970 SIC		April. 1985	January 1986	February 1986	March 1986	April 1986
1.11	Gross Domestic Product	128,470.1	133,345.4	134,065.4	132,566.8	134,598.3
1	Agriculture	3,092.0	3,216.0	3,197.1	3,207.9	3,170.1
. 2	Forestry	861.0	881.7	919.9	838.9	791.3
3	Fishing and trapping	176.4	180.5	181.9	188.8	182.3
. 4	Mines (including milling),					
	quarries and oil wells	3,480.0	3,676.8	3,560.6	3,415.3	3,401.0
5	Manufacturing industries	27,200.0	28,445.9	28,859.0	27,929.6	28,961.2
6	Construction industry	6,320.7	6,704.1	6,704.0	6,684.4	6,643.4
7	Transportation, communi-					
	cation and other utilities	18,554.0	19,338.5	19,513.3	19,214.7	19,397.6
8	Trade	16,943.1	18,006.5	18,223.4	18,162.8	18,773.2
9	Finance, insurance and real estate	17,624.5	18,113.3	18,124.6	18,103.9	18,329.2
10	Community, business and	·				
	personal service industries	25.556.9	26,010.4	25,992.4	26,081.3	26,178.1
11	Public administration and defence	8,661.6	8,771.6	8,789.2	8,739.3	8,770.9
	Industry groupings:					
	Goods-producing	45,700.4	47,832.5	48,204.9	46,962.6	47,865.4
	industries					
	Service-producing	82,769.8	85,512.9	85,860.5	85,604.3	86,732.9
	industries					
	Commercial industries	108,679.8	113,380.0	114,066.0	112,576.6	114,564.1
	Non-commércial	19,790.3	19,965.4	19,999.4	19,990.3	20,034.2
	industries					
	Industrial production	35,250.3	36,850.2	37,201.9	36,042.6	37,078.2

Indexes of Gross Domestic Product by Industry in Constant (1971) Prices (Seasonally Adjusted) (1971 = 100)

1970 SIC		April 1985	January 1986	February 1986	March 1986	April 1986
1-11	Gross Domestic Product	154.3	160.2	161.0	159.2	161.7
1	Agriculture	114.7	119.3	118.6	119.0	117.6
2	Forestry	128.6	131.7	137.4	125.3	118.2
3	Fishing and trapping	119.7	122.5	123.4	128.1	123.7
4	Mines (including milling),					
	quarries and oil wells	110.6	116.9	113.2	108.5	108.1
5	Manufacturing industries	142.9	149.4	151.6	146.7	152.1
6	Construction industry	108.1	114.7	114.7	114.3	113.6
7	Transportation, communi-					
	cation and other utilities	184.0	191.7	193.5	190.5	192.3
8	Trade	172.8	183.6	185.8	185.2	191.4
9	Finance, insurance and real estate	183.8	188.9	189.0	188.8	191.2
10	Community, business and					•
	personal service industries	158.9	161.7	161.6	162.2	162.8
11	Public administration and defence	140.8	142.6	142.9	142.0	142.6
	Industry groupings:					
	Goods-producing industries	135.4	141.8	142.9	139.2	141.9
	Service-producing industries	167.1	172.7	173.4	172.9	175.1
	Commercial industries	159.8	166.7	167.7	165.5	168.5
	Non-commercial industries	129.7	130.9	131.1	131.0	131.3
	Industrial production	144.6	151.1	152.6	147.8	152.1

Wholesale Trade

April 1986

Sales

Preliminary estimates of wholesale merchants' sales for April 1986 (not adjusted for price change) stood 17.3% above the April 1985 level. The year-over-year sales increase in April was in line with those recorded in January and February; the March gain was notably lower. The April rise was largely attributable to sales increases for lumber and building materials (+33.7%), motor vehicles and accessories (+27.2%) and other machinery, equipment and supplies (+20.7%).

Cumulative sales by wholesale merchants for the first four months of 1986 were up 13.3% over the January-April 1985 period. The largest impact on the overall increase stemmed from gains by wholesalers of lumber and building materials (+26.2%); motor vehicles and accessories (+19.7%); tobacco, drugs and toilet preparations (+17.9%); and other machinery, equipment and supplies (+16.1%).

Wholesale trade increases between April 1985 and April 1986 were posted in all regions, ranging from 26.2% in British Columbia (including the Yukon and Northwest Territories) to 3.1% in the Atlantic provinces.

Inventories

Between April 1985 and April 1986, wholesale inventories went up by 8.6%. This is the fourth consecutive month in which inventory levels have been 8.0% or more above those for the corresponding months in 1985.

The ratio of inventories to sales at the end of April 1986 stood at 1.56:1. For the first four months of 1986, this ratio has averaged 1.69:1, down from the 1.77:1 registered for the corresponding months in 1985.

Available on CANSIM: matrices 44.

Order the April 1986 issue of Wholesale Trade (63-008, \$5/\$50), available the third week of July. Contact: Gilles Berniquez (613-991-3537), Wholesale Trade Section, Industry Division.

Wholesale Trade
Percentage Change in Sales and Inventories for April 1986/1985

***		Sales		Inven	tories	Stocks/Sales Ratios	
Major trade groups - Regions	March 1986/85 ^r	April 1986/85p	JanApr. 1986/85P	March 1986/85 ^r	April 1986/85 ^p	April 1985	April 1986°
Total all trades	6.1	17.3	13.3	8.6	8.6	1.69	1.56
Food	-0.3	3.0	3.8	3.8	6.0	0.74	0.76
Tobacco, drugs and toilet							
preparations	8.8	18.6	17.9	18.6	13.4	1.01	0.97
Apparel, dry goods, furniture							
and general merchandise	18.5	14.3	13.3	5.1	6.4	2.28	2.12
Motor vehicles and accessories	13.1	27.2	19.7	13.5	16.6	1.68	1.54
Farm machinery, equipment							
and supplies	2.6	8.5	11.3	-3.2	-4.9	3.49	3.06
Other machinery, equipment							
and supplies ¹	1.1	20.7	16.1	11.4	9.4	2.05	1.85
Metals, hardware, plumbing							
and heating equipment	2.7	10.3	6.4	15.6	12.0	1.60	1.63
Lumber and building materials	23.6	33.7	26.2	12.0	13.9	1.86	1.58
Other wholesalers ²	6.5	18.7	12.0	4.6	6.2	1.70	1.52
Regions							
Atlantic provinces	-4.4	3.1	1.6	4.9	4.2	1.42	1.44
Quebec	-1.3	13.7	7.8	7.3	5.6	1.55	1.44
Ontario	9.1	21.8	18.7	11.8	12.5	1.60	1.47
Prairie provinces	6.0	8.3	8.9	4.9	4.4	2.37	2.29
B.C., Yukon and Northwest							
Territories	14.4	26.2	17.2	8.9	11.9	1.47	1.30

r Revised figures.

P Preliminary figures.

¹ Includes: electrical machinery, equipment and supplies; and machinery and equipment. n.e.s.

 $^{{\}it ^2 Includes: farm\ products\ (excluding\ grain); paper\ and\ paper\ products; scrap\ and\ waste\ materials; and\ wholesalers, n.e.s.}$

Data Availability Announcement

Corporation Taxation Statistics 1984

The reconciliation of book profit, taxable income and income taxes for corporations with assets of \$25 million or more is now available.

The data are available for nine major industry groups with data for the previous year provided for comparison purposes.

Contact: R. Saumure (613-990-9855), Industrial Organization and Finance Division.

Publications Released

Field Crop Reporting Series, No. 4: Preliminary Estimates of Crop and Summerfallow Area, Canada, June 1986 Catalogue number 22-002 (Canada: \$7/\$48; Other Countries: \$8/\$54) Available today at 3:00 p.m. Canada's International Trade in Services, 1969-1984 Catalogue number 67-510 (Canada: \$15; Other Countries: \$16)

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Major Release Dates

Week of June 30 - July 4

(Release dates are subject to change)

Title	Reference period
	indication of period
Housing Starts	May 1986
New Housing Price Index	May 1986
Industrial Corporations: Financial Statistics	First Quarter 1986 (Final data)
Industrial Product Price Index	May 1986
Raw Materials Price Index	May 1986
	Housing Starts New Housing Price Index Industrial Corporations: Financial Statistics Industrial Product Price Index

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Senior Editor: Greg Thomson (613-991-1103) Editor: Deanna Jamieson (613-991-1198)

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Statistics Canada

Major Release

Characteristics of High-income Families, 1980

The average income of the highest earning 1% of all families was over five times the national average of \$26,748

Data Availability Announcements

Housing Starts, May 1986

Railway Carloadings, Seven Days Ending June 14, 1986

Process Cheese and Instant Skim Milk Powder, May 1986

4

Structural Steel Price Index, First Quarter 1986

Major Release Dates, July 1986

6

Canada's International Trade in Services

(Excluding Investment Income) 1969-1984

The above special report provides an analysis of important trends in Canada's international trade in services, particularly business services.

The analytical text and 22 tables draw on data collected for six years in the period 1969 to 1984. Business services are covered extensively, with detailed information available for the first time for 1983 and 1984 (including industrial and regional breakdowns).

Data are given for selected foreign geographical areas and for 16 categories of service transactions (e.g. computer services). The data also show whether or not transactions were carried out with affiliates abroad (e.g. Canadian subsidiaries with their foreign head offices).

Order Canada's International Trade in Services, 1969-1984 (67-510, \$15). Contact: Lucie Laliberté (613-990-9050), Balance of Payments, International and Financial Economics Division.

Major Release

Characteristics of High-income Families

1980

The highest earning 1% of all families in Canada received an income of \$93,200 or more in 1980. The average income of these 63,250 high-income families was \$143,061 - over five times the national average of \$26,748. And while these families accounted for over 5% of income received by families from all sources, their share of the income received from self-employment and investment was about 20%.

Other highlights of the special study Characteristics of High-income Families include:

- Nearly 50% of the income of families in the highest earning group came from selfemployment and investment, compared to about 11% for all families. About 80% of high-income families reported investment income.
- For the highest-earning families, about 41% had at least three income recipients in 1980 while for all families the figure was
- In about 58% of high-income husband-wife families both spouses worked (53% for all husband-wife families). In addition, work activity in most high-income families continued well beyond the normal age of retirement.
- The average income of wives in highincome families was \$22,603 in 1980. (Without this contribution by wives, the family income of approximately 33% of families in the top 1% category would have been less than \$93,200 - the lower limit for the group.) The average income for all wives totalled \$6,221.
- Every second high-income family was engaged in an entrepreneurial activity. Most of the husbands/lone parents in highincome families were in management, health, legal and sales occupations.

 About 50% of high-income families had at least one spouse with a university degree, as compared to 14% of all families.

 Some 70% of high-income families were resident in three provinces: Ontario, Alberta and British Columbia while some 60% were resident in large metropolitan centres with a population of 500,000 or over.

 Between 1970 and 1980, the proportion of high-income families in Alberta and British Columbia increased by 10 percentage points while the proportion in Quebec and Ontario declined by 10 percentage points.

The trend towards increasing participation of wives in the labour force was even more pronounced among high-income families. Compared to about 44% in 1970, 56% of all wives in Canada worked in 1980. In the case of high-income families, the proportion of working wives increased from 36% in 1970 to 59% in 1980.

(see table on page 3)

Based on data from the 1981 Census, this study examines the sources and composition of the income of the highest earning 1% of all families. Also analysed are the socio-demographic and economic characteristics of these high-income families, including age structure, educational attainment, work patterns, occupational distributions, housing and shelter costs. In addition, the publication includes a brief examination of the changes in some of the characteristics and composition of income of the high-income families between 1970 and 1980.

Order Characteristics of High Income Families, 1980 (13-584, \$20), available today. Contact: Abdul Rashid (613-990-9730), Labour and Household Surveys Analysis Division.

Selected Characteristics of All Families and High-income Families

Characteristic	All families	High- income families
Number of families	6,325,315	63,250
	:	\$
Average total family income	26,748	143,061
Average total employment income	22,536	106,624
Average total investment income	1,709	32,763
Average income of wives*	6,221	22,603
	9	%
With income from self-employment as major source of family income	6.7	29.1
With three or more income recipients	17.0	40.7
Both spouses worked in 1980*	53.5	58.4
With husband/lone parent self-employed	12.5	50.8
With husband/lone parent in managerial, administrative or related occupation	13.2	40.4
With husband/lone parent in medicine or health occupation	2.2	18.5
Both spouses with unversity degree*	4.0	17.6
At least one spouse with university degree*	13.8	50.1
Median age of husband/lone parent	42.3	48.9
Average number of persons in family	3.26	3.69
Living in single-detached dwelling	65.4	85.6
Living in owner-occupied dwelling	71.7	92.7

^{*} In husband-wife families.

Data Availability Announcements

Housing Starts

May 1986

Housing starts in May, seasonally adjusted at annual rates, decreased 6% to 192,000 units from a level of 204,000 units in April.

Although construction activity in both the single and multiple housing sectors eased off from the preceding month, it remained strong compared to levels reached in previous years.

Housing starts in urban centres increased in May in the Atlantic provinces and Quebec while a slowdown was experienced in the rest of the country.

Available on CANSIM: matrices 25, 29, 4091 and 4092.

Order the May 1986 issue of Housing Starts and Completions (64-002, \$15/\$150), scheduled for release the third week of July. Contact: P. Pichette (613-990-9689), Science, Technology and Capital Stock Division.

Railway Carloadings

Seven Days Ending June 14, 1986

Freight tonnages loaded by railways in Canada for the seven days ending June 14, 1986 totalled 4.9 million tonnes, a decrease of 2.1% from the 1985 figure.

Order the Vol. 2, No. 22 issue of Railway Carloadings (52-005, \$75), scheduled for release the week of June 30. Contact: Mamady Kaba (613-990-8700), Surface Transport Section, Transportation Division.

Process Cheese and Instant Skim Milk Powder

May 1986

Production of process cheese during the month of May 1986 totalled 6607365 kilograms, an increase of 30.3% from the previous month and up 15.0% from May 1985.

Total production of instant skim milk powder during the month was 472 180 kilograms, down 20.0% from April and down 27.0% from a year earlier.

Available on CANSIM: matrix 188 (series 1.10).

Order the May 1986 issue of Production and Inventories of Process Cheese and Instant Skim Milk Powder (32-024, \$4/\$40), to be released the week of July 7. Contact: Brian Preston (613-991-3511), Industry Division.

Structural Steel Price Index

First Quarter 1986

Fabricated structural steel-in-place price indexes for the first quarter of 1986 are now available. The index, at the Canada level, shows an increase of 0.8% from the fourth quarter of 1985 and an increase of 7.9% from one year ago.

Available on CANSIM: matrix 419.

Order the second quarter 1986 issue of Construction Price Statistics (62-007, \$15/\$60), available in August. Contact: Bernard Lebrun (613-990-9608), Prices Division.

Publications Released

Characteristics of Highincome Families, 1980 by A. Rashid Catalogue number 13-584

(Canada: \$20; Other Countries: \$21)

Cereals and Oilseeds Review, April 1986 Catalogue number 22-007

(Canada: \$10/\$100; Other Countries: \$11/\$110)

Monthly Production of Soft Drinks, May 1986 Catalogue number 32-001 (Canada: \$2/\$20; Other Countries: \$3/\$30)

Specified Domestic Electrical Appliances, April 1986 Catalogue April 1986

(Canada: \$4/\$40; Other Countries: \$5/\$50)

Factory Sales of Electric Storage Batteries, April 1986 Catalogue number 43-005 (Canada: \$4/\$40; Other Countries: \$5/\$50)

Cement, April 1986 Catalogue number 44-001 (Canada: \$4/\$40; Other Countries: \$5/\$50)

Service Bulletin - Surface and Marine Transport, Vol. 2, No. 4: Extra-provincial and Intra-provincial Motor Carriers of Freight, 1984 Catalogue number 50-002 (Canada: \$7.50/\$75; Other Countries: \$8.50/\$85)

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Major Release Dates: July 1986

 $(Release\,dates\,are\,subject\,to\,change)$

Anticipated date(s) of release	Title	Reference period
July		
4	Industrial Corporations: Financial Statistics (Final Data)	First Quarter 1986
4.	New Housing Price Index	May 1986
4	Industrial Product Price Index	May 1986
4	Raw Materials Price Index	May 1986
7	Building Permits	April 1986
8	Travel Between Canada and Other Countries	May 1986
9	Department Store Sales by Regions	May 1986
10	New Motor Vehicle Sales	May 1986
10	Preliminary Statement of Canadian Trade	May 1986
10	Help-wanted Index	June 1986
11	Labour Force Survey	June 1986
11	Farm Cash Receipts	January-May 1986
14-18	Gross National Product	First Quarter 1986
16	Retail Trade	May 1986
17	Security Transactions with Non-residents	May 1986
18-22	Canadian Composite Leading Indicator	April 1986
21-22	Inventories, Shipments and Orders in Manufacturing Industries	May 1986

(Release dates are subject to change)

Anticipated date(s) of release	Title	Reference period
July		
21-22	Sales of Refined Petroleum Products	May 1986
21-22	Department Store Sales and Stocks	May 1986
22	The Consumer Price Index	June 1986
23	Leading Indicator of Building Construction Activity in Canada	March 1986
24	Wholesale Trade	May 1986
25	Crude Petroleum and Natural Gas Production	April 1986
28-31 -	Gross Domestic Product (Including Industrial Production)	May 1986
29	Employment, Earnings and Hours	May 1986
30	Unemployment Insurance Statistics	May 1986
31	Industrial Product Price Index	June 1986
31	Raw Materials Price Index	June 1986
31	Major Release Dates	August 1986

The August 1986 release schedule will be published on July 31, 1986. Users Note: This schedule can be retrieved from CANSIM by the command DATES.

Contact: Greg Thomson (613-991-1103), Communications Division.



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