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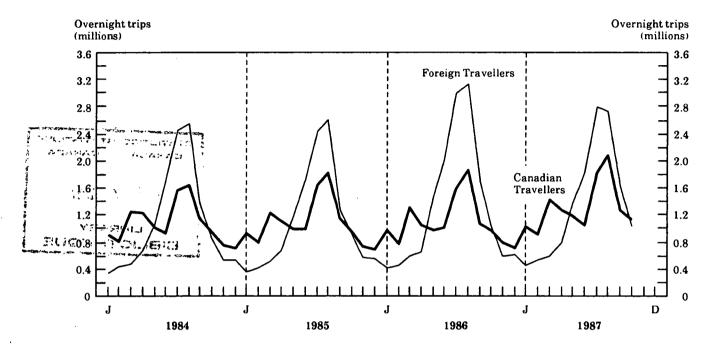






Major Releases

International Travel Flows



Travel Between Canada and Other Countries

October 1987

Overnight Travel

Over 159,000 trips of one or more nights by residents of countries other than the United States were recorded for October 1987. This represented an increase of 15% over a similar period a year ago and a continuation of a record-setting trend that began in May 1986.

Highlights

 During September, the number of overnight trips by United States residents decreased by 2% to 878,200. While this volume was down compared to the levels set last year during Expo 86, it remained much above the October volumes recorded since 1973.

- Overnight trips to the United States by Canadian residents reached 946,800 during October, 17% above the same period in 1986.
- Trips of one or more nights to countries other than the United States numbered 190,400 - up 25% from the 1986 level and the highest volume for the month since 1972, when present statistical methodologies were introduced.

Total Travel

Total international trips to all foreign destinations by Canadian residents reached 3.9 million during the month, 24% above 1986. Total trips to the United States by Canadian residents reached 3.7 million while trips to all other countries numbered 190,400.

(continued on page 3)

- Total trips to Canada by United States residents decreased 4% from October 1986 to 2.7 million.
- Total trips to Canada by residents of countries other than the United States increased by 20% to 189,400 during the month.

The accompanying table shows traveller entries and re-entries for October 1987 and the first 10 months of the year covering total and long-term traffic as well as percentage changes from 1986.

Available on CANSIM: matrices 2661-2694.

Order the October 1987 issue of International Travel - Advance Information (66-001P, \$5/\$50), available mid-December. Contact Paul L. Paradis (613-951-8933), International Travel Section, Education, Culture and Tourism Division.

International Travel Between Canada and Other Countries October 1987

Residence of Travellers	Total trips				Overnight trips ¹			
	October		JanOct.		October		JanOct.	
	Number 1987	% change from '86	Number 1987	% change from '86	Number 1987	% change from '86	Number 1987	% change from '86
Non-residents								
All countries	2,863,100	-2.4	35,126,700	-2.6	1,037,200	-0.2	13,757,900	.4.7
United States	2,673,700	-3.7	32,722,600	-3.8	878,200	-2.5	11,675,800	-7.2
Other countries	189,400	19.8	2,404,100	17.2	159,000	15.1	2,082,100	11.9
Residents of Canada								
All countries	3,886,700	23.8	40,655,600	16.5	1,137,200	18.4	13,174,800	13.9
United States	3,696,300	23.7	38,317,600	16.4	946,800	17.1	10,836,800	13.2
Other countries	190,400	25.1	2,338,000	16.9	190,400	25.1	2,338,000	16.9

Figures for the "United States" include auto and bus one or more nights, and estimated long-term numbers for plane. train, boat and other methods. Figures for "Other Countries" exclude entries by land same day via the U.S.A.

Estimates of Labour Income September 1987

Labour income – which represents approximately 50% of Gross Domestic Product (GDP) in the National Income and Expenditure Accounts – was estimated at \$24,825 million for September 1987, a gain of 7.0% from September 1986. The year-over-year increases in labour income have been generally rising since January 1987 when the growth rate was 5.4%.

Seasonally Adjusted

The estimate of wages and salaries for September 1987 rose by 0.6% from August 1987, following two consecutive months of little change. For the first eight months of 1987, the month-to-month increases in wages and salaries were between 0.3% (July) and 0.8% (May).

In the goods-producing industries the September 1987 estimate of wages and salaries was 1.1% higher than the previous month. All industries within this group increased except for forestry which declined by 5.2%.

In the service-producing industries, the estimate of wages and salaries remained virtually unchanged (+0.1%) in September 1987 from August. Transportation, communication and other utilities rose by 1.6%, mainly due to a Canada-wide railway strike in August. All other industries within this group increased or showed little change with the exception of trade, finance, insurance and real estate and education which declined.

On a provincial basis, the seasonally adjusted estimates of wages and salaries increased from August 1987 in Newfoundland (+2.6%), New Brunswick (+2.1%) and Alberta (+1.3). The remaining provinces showed a change of less than 1%.

Unadjusted for Seasonal Variation

On a year-over-year basis, the estimate of wages and salaries in the goods-producing industries increased by 9.7% from September 1986. This change was mainly due to the strong growth rates in manufacturing (+9.6%) and construction (+10.1%).

In the service-producing industries, the year-to-year growth rate in wages and salaries increased by 5.7%, a slight deceleration from the August rate of 6.0%. Transportation, communication and other utilities increased by 5.3% from September 1986 compared to the 3.3% in the previous month due to the railway strike. All other industries within this group showed increases exceeding 5.7%, except for federal administration and local administration.

At the provincial level, the yearly growth rates in wages and salaries showed little change from the previous month in all provinces except for Newfoundland, Saskatchewan, Alberta and British Columbia.

(see table on page 5)

Available on CANSIM: matrices 1791 and 1792.

Order the July-September 1987 issue of Estimates of Labour Income (72-005, \$17.25/\$69), available in January 1988. Contact Georgette Gauthier (613-951-4051), Labour Income Section, Labour Division.

Wages and salaries account for 90% of labour income.

Wages and Salaries and Supplementary Labour Income (millions of dollars)

	September 1987 ^p	August 1987	July 1987 ^f	September 1986
	Unadjusted for seasonal variation			
Agriculture, fishing and trapping	258.6	287.5	260.8	247.4
Forestry	184.1	184.1	181.5	143.0
Mines, quarries and oil wells	556.8	552.4	558.0	525.1
Manufacturing industries	4.653.6	4,605.9	4,705.6	4,244.7
Construction industry	1,509.3	1,473.2	1,436.7	1,370.8
Transportation, communications and	1,505.5	1,410.2	1,400.7	1,570.0
other utilities	2,226.6	2,192.0	2,241.9	2,115,5
Trade	3,005.8	3,009.0	3,009.2	2,823.4
	1,771.3	1,793.6	1,814.1	1,648.8
Finance, insurance and real estate	2,925.9	2,947.2	2,935.4	2,759.4
Commercial and personal service	·	1,587.4		1,799.8
Education and related services	1,902.1		1,652.1	
Health and welfare services	1,563.1	1,581.9	1,587.5	1,471.1
Federal administration and other		750 1	TCC F	700 4
government offices	747.8	758.1	766.5	763.4
Provincial administration	581.8	596.8	601.2	546.2
Local administration	464.6	485.1	491.7	440.3
Total wages and salaries	22,351.5	22,054.4	22,242.3	20,898.9
Supplementary labour income	2,473.4	2,442.1	2,464.0	2,297.3
Labour income	24,824.9	24,496.5	24,706.3	23,196.3
		Adjusted for se	easonal variation	
Agriculture, fishing and trapping	183.7	182.5	185.8	175.3
Forestry	154.5	162.9	157.5	116.2
Mines, quarries and oil wells	552.6	545.1	539.9	521.4
Manufacturing industries	4.616.6	4.564.6	4,543.4	4,209.2
Construction industry	1,299.2	1,274.9	1,268.8	1,179.7
Transportation, communications and	1,233.2	1,214.0	1,200.0	1,110.1
other utilities	2,198.6	2,164.9	2,199.5	2.088.2
Trade	20155	3.019.9	2,984.4	2,833.1
Finance, insurance and real estate	1,757.0	1,770.3	1,766.1	1,636.4
Commercial and personal service	2,878.6	2,848.6	2,830.3	2,716.4
Education and related services	1.885.7	1.945.0	1.931.0	1,792.3
Health and welfare services	1,581.6	1,564.6	1,552.3	1,487.7
Federal administration and other	1,301.0	1,004.0	1,002.0	1,407.7
government offices	750.1	742.9	745.4	766.1
Provincial administration	573.3	573.8	577.3	537.5
Local administration	470.6	471.2	475.3	337.9 446.0
Total wages and salaries	21.932.2	21.807.0	21.726.2	20.483.0
Supplementary labour income	2,425,4	2,411.5	2,402.6	2,251.9
Labour income	24,357.6	24,218.6	24,128.8	2,231.9 22,734.9
Labout income	24,001.0	27,210.0	27,120.0	22,134.3

Preliminary estimates.
 Revised estimates.
 Final estimates.

Data Availability Announcements

Canadian Coal Production

Canadian coal production for 1987 is expected to reach 59.8 million tonnes (Mg), up 3.4% from 1986. The value of coal produced in 1987 is estimated at \$1.6 billion, down 5.3% from a year earlier.

Contact Dave Madsen (613-951-3565), Industry Division.

Coal Production

	19	986 Final	1987 Estimat	
	Mg	\$	Mg	\$
Nova Scotia	2,955,000	177,940,000	2,820,000	170,700,000
New Brunswick	485,000	28,000,000	550,000	32,800,000
Saskatchewan	8,280,000	100,602,000	9,910,000	111,500,000
Alberta subbituminous bituminous Total	17,331,000 7,619,000 24,950,000	154,702,000 290,877,000 445,5 79,000	18,190,000 6,880,000 25,070,000	162,700,000 233,500,000 3 96,200,000
British Columbia	21,141,000	973,767,000	21,440,000	923,800,000
Canada	57,811,000	1,725,888,000	59,790,000	1,635,000,000

Air Charter Statistics Second Quarter 1987 (Preliminary)

Highlights

 Preliminary second quarter 1987 data indicate that the number of passengers travelling on international commercial charter services rose to 790,640 - up 11.7% from the same quarter a year earlier. Traffic to European destinations continued to experience decreases. In particular, charter traffic to the United Kingdom was at its lowest level since 1975. Wardair's scheduled services to the United Kingdom have virtually replaced their charter flights to these destinations.

Order the second quarter 1987 issue of Air Charter Statistics, quarterly in-house report (formerly catalogue 51-003), or contact C. Walsh (819-997-6173).

Air Carrier Operations in Canada Fourth Quarter 1986

Highlights

- Passenger-kilometres and flight departures on unit toll services reported by Canadian air carriers showed increases of 9.4% and 7.9% respectively in 1986 when compared to 1985. The 1986 counts of 769,544 departures and 40.0 billion passengerkilometres represent the highest annual figures of this decade.
- The increasing importance of commuter or feeder carriers in short-haul markets became more apparent in 1986. While the number of scheduled service departures by Level I carriers dropped by 1.8% in 1986, the corresponding figure for passenger-kilometres increased by 8.9%. Level II carriers reported a 20.9% increase in unit toll departures and a 20.4% rise in passenger-kilometres in 1986. Level III carriers reported 17.1% more scheduled service departures and 26.5% more passenger-kilometres in 1986 than in 1985.
- The number of passengers carried by Level I to IV air carriers on unit toll and charter services increased by 6.0% to 30.8 million in 1986. This marks the highest count of the decade and the third consecutive increase since 23.8 million passengers were carried in 1983.
- The number of people employed by the Canadian air carriers increased by 5.0% to 45,489 in 1986. This represents the third

- consecutive increase since 1983 when 42,093 people were employed. Total salaries and wages paid increased by 6.8% in 1986, marking the third consecutive annual increase in this figure as well. The number of people employed by Level II carriers increased by 24.2% over 1985, while total salaries and wages for this level rose by 29.2%.
- The cost per litre of turbine fuel used by Level I to III air carriers in 1986 was 27.6 cents. During the years 1983 to 1985, this figure fluctuated in the 32 to 33 cent range. The share of turbine fuel used by Level II carriers rose from 2.0% in 1983 to 5.7% in 1986.
- Total operating revenues reported by Canadian air carriers rose by 7.8% to \$5.8 billion in 1986, their highest level ever. Total operating income reached \$257.3 million in 1986. This surpassed the previous high for the decade of \$190.4 million, reported in 1980.
- Level I air carriers reported an operating income of \$212.6 million in 1986, up from \$51.6 million in 1985. Operating expenses reported by Level I carriers only rose by 1.9% in 1986.

Order the October-December 1986 issue of Air Carrier Operations in Canada (51-002, \$20/\$80), to be released the third week of December. Contact R. Lund (613-997-6192), Aviation Statistics Centre, Transportation Division.

Oil Pipeline Transport

September 1987

Highlights

- In September, net receipts of crude oil and refined petroleum products into Canadian pipelines increased 8.4% from the same period last year to 13 582 150 cubic metres (m3). Year-to-date receipts, at 117 844 223 m3, were up 3.5% from 1986.
- Pipeline exports of crude oil increased 6.9% compared to September 1986 while pipeline imports rose 26.8% for the same period. On a cumulative basis, exports in 1987 were up 7.8% from 1986 levels, while imports were up by 7.8%.
- Deliveries of crude oil by pipeline to Canadian refineries this month rose 1.4% from September 1986 while deliveries of liquid petroleum gases and refined petroleum products decreased 24.2%.

Available on CANSIM: matrix 181.

Order the September 1987 issue of Oil Pipeline Transport (55-001, \$8/\$80), available early in January. Contact G. O'Connor (613-951-3562), Industry Division.

Newfoundland Area of Vegetables 1987

Area estimates for 1987 for Newfoundland cabbage, carrots, beets and rutabagas are now available.

Available on CANSIM: matrices 1044, 1373, 1376, 1377, 1388 and 1392.

Order Fruit and Vegetable Production (22-003, \$8/\$60), available in late January. Contact L.D. Kemp (613-951-8727), Agriculture Division.

Government Revenue and Expenditure

Third Quarter 1987

Government revenue and expenditure detail by level of government on a national accounts basis for the quarter ended September 30, 1987 is now available.

Available on CANSIM: matrices 2711-2713.

Contact Dan Finnerty (613-951-1820), Public Institutions Division.

Shipments of Office Furniture Products

Third Quarter 1987

For the quarter ending September 30, 1987, shipments of office furniture products totalled \$172.3 million, up 17.8% from \$146.2 million (revised figure) shipped during the same quarter the previous year.

Cumulative shipments for 1987 amounted to \$503.9 million, an increase of 10.0% from the \$450.0 million^r for the January to September period of 1986.

Manufacturers' shipments of office furniture products for the third quarter of 1987 are now available. Data for province of destination as well as exports are also available.

Order the third quarter issue of Quarterly Shipments of Office Furniture Products (35-006, \$5/\$20), to be released this week. Contact Keith Martin (613-951-3518), Industry Division.

Publication Released

Farm Cash Receipts, January-September 1987. Catalogue number 21-001

(Canada: \$10/\$36; Other Countries: \$11/\$44).

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