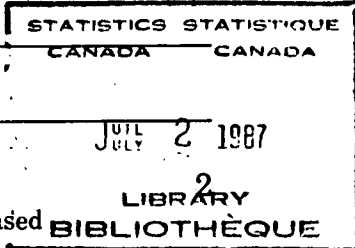


The Daily

Statistics Canada

Thursday, July 2, 1987



Major Releases

Canada's Foreign Trade in Automotive Products, January-March 1987

- The international trade surplus for automotive products increased slightly in the first quarter of 1987, rising to \$188 million.

Crude Petroleum and Natural Gas Industry, Capital and Operating Expenditures, 1986

- Capital expenditures of Canada's oil and gas-producing industry fell 35.8% to \$6.8 billion.

6

Data Availability Announcements

Steel Ingots, Week Ending June 27, 1987

7

Railway Carloadings, May 1987

7

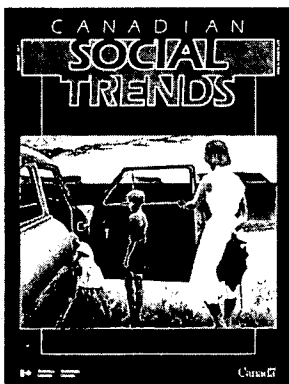
Sawmills East of the Rockies, April 1987

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Publications Released

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Index to Data Releases, June 1987



Canadian Social Trends, Summer 1987

Canadian Social Trends continues to interpret the major social and demographic trends affecting Canadian society with the release of its fifth issue.

Presented in an attractive journal format, *Canadian Social Trends* is written in non-technical language complemented by easy-to-read charts and tables on topics of current concern to Canadians.

The summer 1987 issue features articles on Canada's prison population, legal aid in Canada, sexually transmitted diseases in Canada, increased life expectancy, average expenditure of urban Canadians, part-time university enrolment, and work injuries. This issue also features an annual review of labour force trends, as well as a table of social indicators.

Order *Canadian Social Trends* (11-008E, \$12.50/\$44), available from Publication Sales (613-993-7276). Further information is available from the editors (613-991-2560).



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Major Releases

Canada's Foreign Trade in Automotive Products

January to March 1987

Trade with All Countries (Table 1)

In the first quarter of 1987, the international trade surplus for automotive products (cars, trucks, motor vehicle parts, tires and tubes) increased by \$46 million, rising to \$188 million. Despite the modest increase, the surplus remained much lower than the average first-quarter surplus of \$517 million recorded between 1982 and 1985.

The value of Canadian exports of automotive products during January-March 1987 was \$9.0 billion, a decrease of \$95 million from the corresponding quarter a year earlier. Imports fell by \$141 million from the first quarter of 1986, dropping to a total of \$8.8 billion. (Exports and imports of automotive products accounted for nearly one-third of the value of Canada's total merchandise trade with the rest of the world.)

Trade with the United States, Reconciled Basis (Table 2)

After reconciliation, trade in automotive products with the United States showed a surplus of \$1.6 billion in the first quarter, a rise of \$299 million from last year. This is the largest surplus to date for a first quarter. Trade in automotive products between the two countries decreased: imports fell by \$393 million, dropping to \$7.2 billion, while exports fell by \$94 million, dropping to \$8.8 billion.

Trade in cars contributed significantly to these decreases in the first quarter, with imports of cars declining by \$271 million and exports dropping by \$108 million. Canada's trade in motor vehicle parts with the United States continued to show a large deficit (\$1.2 billion).

Note on the Reconciled Statistics

Canada-United States trade in automotive products, shown in this special release, is measured by comparing the import statistics of each country. U.S. statistics on imports from Canada (converted to Canadian dollars) are used to represent Canadian exports because this enables a more exact comparison of the two trade flows. This greater exactness results from several factors. Customs revenue is collected on the basis of import documentation and consequently, the filing and scrutiny of import documents is more rigorous. The use of Customs tariff along with the commodity code allows assignment of the trade of certain commodities to the automotive sector. Examples of such commodities are tires, hardware, fabric, glass, metal materials, lighting fixtures, ignition equipment, etc., which may or may not be related to production of automobiles.

As a result, the data in this release, for automotive trade with the U.S. differ significantly from data released in all other Statistics Canada trade reports such as the *Preliminary Statement of Canadian International Trade* (65-001P) and the monthly *Summary of Canadian International Trade* (65-001). Data in these trade reports give statistics by commodity which can serve as an approximation of automotive trade; however, they should not be expected to agree precisely with this release. The data published in Table 2 of this release also appear in the Annual Report of the President to the (U.S.) Congress on the operation of the Automotive Products Trade Act of 1965, and are accepted in both countries as the official measure of trade in automotive products.

Exports to all countries except the United States are measured using Canadian export statistics, and not the counterpart country import statistics.

(continued on page 3)

Trade with Overseas Countries, Customs Basis (Table 3)

The deficit in trade in automotive products with overseas countries rose to \$1.4 billion, a record level for a first quarter. This represents a deficit increase of \$255 million. Exports remained at about the same level as last year (\$215 million). However, imports increased by \$252 million, rising to \$1.6 billion, largely as a result of increases for cars (\$107 million) and motor vehicle parts (\$133 million).

Car Imports, in Number of Units, Customs Basis (Table 4)

A total of 242,900 cars were imported into Canada in the first quarter of 1987 - 35,300 units fewer than in the same quarter last year.

Imports from the United States alone accounted for 155,400 cars. Of the 87,500 cars imported from overseas countries, 67,000 were from Japan and 9,300 were from countries in the "other countries" category, including South Korea. The share of the Canadian market held by these overseas manufacturers rose to 36.0% in the first quarter of 1987 from 32.1% in the first quarter of 1986.

Data users should note that the figures in this release are not seasonally adjusted.

(see tables on pages 4 and 5)

Contact G Blaney (613-990-9647), Trade Information Unit, or J-P Simard (613-990-9787), Trade Measures and Analysis Section, International Trade Division.

Total Canadian Trade in Automotive Products (Reconciled Basis)¹, (Table 1)
First three months 1986 and 1987

	Annual		First three months		Change between the first three months of	
	1985	1986	1986	1987	1986	1987
	(millions of dollars - Canadian)				(%)	
Canadian Exports						
Cars	15,316	16,466	4,023	3,912	-111	-2.8
Trucks and other motor vehicles	6,608	5,988	1,711	1,629	-82	-4.8
Parts	11,813	11,995	3,164	3,206	42	1.3
Tires and tubes	637	717	140	175	35	25.0
Re-exports	134	197	38	59	21	55.3
Total	34,508	35,363	9,076	8,981	-95	-1.0
Canadian Imports						
Cars	10,774	12,062	3,069	2,905	-164	-5.3
Trucks and other motor vehicles	2,884	3,344	735	882	147	20.0
Parts	18,948	19,441	5,021	4,865	-156	-3.1
Tires and tubes	471	447	109	141	32	29.4
Total	33,077	35,294	8,934	8,793	-141	-1.6
Balance						
Cars	4,542	4,404	954	1,007	53	
Trucks and other motor vehicles	3,724	2,644	976	747	-229	
Parts	-7,135	-7,446	-1,857	-1,659	198	
Tires and tubes	166	270	31	34	3	
Re-exports	134	197	38	59	21	
Total	1,431	69	142	188	46	

¹ Refer to "Note on the Reconciled Statistics".

Canada-United States Trade in Automotive Products (Reconciled Basis)¹, (Table 2)
 First three months 1986 and 1987

	Annual		First three months		Change between the first three months of	
	1985	1986	1986	1987	1986	1987
	(millions of dollars - Canadian)				(%)	
Exports - (United States Imports from Canada)						
Cars	15,277	16,428	4,011	3,903	-108	-2.7
Trucks and other motor vehicles	6,422	5,804	1,653	1,599	-54	-3.3
Parts	11,512	11,577	3,064	3,095	31	1.0
Tires and tubes	592	675	130	167	37	28.5
Total	33,803	34,484	8,858	8,764	-94	-1.1
Imports - (Canadian Imports from the United States)						
Cars	8,048	8,628	2,306	2,035	-271	-11.8
Trucks and other motor vehicles	2,504	2,824	598	755	157	26.3
Parts	17,488	17,680	4,588	4,299	-289	-6.3
Tires and tubes	264	227	58	68	10	17.2
Total	28,304	29,359	7,550	7,157	-393	-5.2
Balance						
Cars	7,229	7,800	1,705	1,868	163	
Trucks and other motor vehicles	3,918	2,980	1,055	844	-211	
Parts	-5,976	-6,103	-1,524	-1,204	320	
Tires and tubes	328	448	72	99	27	
Total	5,499	5,125	1,308	1,607	299	
Excluded: adjustments to values of imported parts for special tooling charges.						
	409	500	120	140		

¹ Refer to "Note on the Reconciled Statistics".

Canada-Overseas Countries Trade in Automotive Products (Customs Basis), (Table 3)
 First three months 1986 and 1987

	Annual		First three months		Change between the first three months of	
	1985	1986	1986	1987	1986	1987
	(millions of dollars - Canadian)				(%)	
Domestic Exports						
Cars	39	38	12	9	-3	-25.0
Trucks and other motor vehicles	186	184	58	29	-29	-50.0
Parts	301	418	100	111	11	11.0
Tires and tubes	45	42	10	7	-3	-30.0
Re-exports	134	197	38	59	21	55.3
Total	705	879	218	215	-3	-1.4
Imports						
Cars	2,726	3,434	763	870	107	14.0
Trucks and other motor vehicles	380	520	137	127	-10	-7.3
Parts	1,460	1,761	433	566	133	30.7
Tires and tubes	207	220	50	72	22	44.0
Total	4,773	5,935	1,383	1,635	252	18.2
Balance						
Cars	-2,687	-3,396	-751	-861	-110	
Trucks and other motor vehicles	-194	-336	-79	-98	-19	
Parts	-1,159	-1,343	-333	-455	-122	
Tires and tubes	-162	-178	-40	-65	-25	
Re-exports	134	197	38	59	21	
Total	-4,068	-5,056	-1,165	-1,420	-255	

Canadian Passenger Car Imports (Customs Basis), (Table 4)
 First three months 1986 and 1987

	Number of Units				Import Share		Average Price		Exchange Rate ¹	
	1986	1987	Change		1986	1987	1986	1987	1987/ 1986	1987/ 1986
			1987/ 1986	1987/ 1986						
	First three months									
	('000)	('000)	('000)	%	%	%	\$	\$	%	%
United States	188.8	155.4	-33.4	-17.7	67.9	64.0	12,215	13,095	7.2	-4.7
Overseas Countries	89.4	87.5	-1.9	-2.1	32.1	36.0	8,531	9,935	16.5	-
Japan	43.3	67.0	23.6	54.5	15.6	27.6	8,184	8,580	4.8	16.6
West Germany	15.5	7.2	-8.3	-53.3	5.6	3.0	12,871	21,985	70.8	21.6
United Kingdom	0.4	0.5	0.1	19.4	0.2	0.2	28,466	32,692	14.8	2.0
France	1.1	1.4	0.3	24.8	0.4	0.6	8,219	10,821	31.7	12.1
Sweden	1.6	2.1	0.5	32.0	0.6	0.9	14,622	16,305	11.5	8.5
Italy	0.0	0.1	0.1	633.3	0.0	0.0	20,778	31,045	49.4	16.5
Other Countries	27.5	9.3	-18.2	-66.3	9.9	3.8	5,971	7,313	22.5	-
All Countries	278.2	242.9	-35.3	-12.7	100.0	100.0	11,031	11,956	8.4	6.8

¹ Minus sign (-) indicates depreciation of the value of the currency of the country against the Canadian dollar. Rate for all countries is the rate against the Canadian dollar of the SDR (Special Drawing Rights), a weighted average of 16 world currencies, by the International Monetary Fund.
 - Nil or zero.

Crude Petroleum and Natural Gas Industry – Capital and Operating Expenditures 1986

Capital expenditures by Canada's oil and gas-producing industry in 1986 fell 35.8% to \$6.8 billion from the 1985 level of \$10.6 billion. Operating costs were also down dramatically, to \$8.9 billion from \$12.1 billion.

Other highlights include:

- The conventional (non-oil sands) sector had capital expenditures during 1986 of \$6.2 billion, a 34.6% decrease from the \$9.5 billion recorded in 1985.
- The non-conventional sector (oil sands) capital expenditures in 1986 were \$0.6 billion,

down 45.8% from the 1985 figure of \$1.1 billion.

- Conventional sector operating expenditures in 1986 totalled \$7.6 billion, a 29.0% decrease from the \$10.7 billion in 1985.
- Non-conventional sector operating expenditures during 1986 amounted to \$1.2 billion, 10.0% lower than the 1985 level of \$1.4 billion.

Order the 1986 issue of *Crude Petroleum and Natural Gas Industry* (26-213, \$20), available the third week of November. Contact Gary Smalldridge (613-991-3567), Energy Section, Industry Division.

Crude Petroleum and Natural Gas Industry 1986 and 1985 Expenditures – Conventional and Non-conventional Sectors

	Canada Lands*		Provinces		Canada	
	'85	'86	'85	'86	'85	'86
	\$ millions					
Capital						
Conventional ¹	2,178.2	1,259.2	7,292.1	4,939.1	9,470.3	6,198.3
Non-conventional ²	-	-	1,131.5	612.8	1,131.5	612.8
Total	2,178.2	1,259.2	8,423.6	5,551.9	10,601.8	6,811.1
Operating						
Conventional ³	48.9	42.9	10,658.2	7,564.2	10,707.1	7,607.1
Non-conventional ⁴	-	-	1,387.7	1,248.6	1,387.7	1,248.6
Total	48.9	42.9	12,045.9	8,812.8	12,094.8	8,855.7

* Canada Lands are defined as East Coast offshore, West Coast offshore, Yukon, Northwest Territories, Arctic islands and Hudson Bay.

¹ Classified for the purpose of this summary as expenditures relating to land acquisition and retention, geological and geophysical activity, exploration drilling, development drilling, production facilities, non-production facilities, enhanced recovery projects and gas processing plants.

² That is those expenditures relating to exploratory and delineation drilling, research and development, fixed installations, machinery and equipment, housing and pollution control equipment.

³ Classified as expenditures relating to gas processing plants, field, well and gathering operations, taxes and royalties.

⁴ That is expenditures relating to taxes, royalties, administration expense, land acquisition and retention, reclamation and other.

- Nil or zero.

Data Availability Announcements

Steel Ingots

Week Ending June 27, 1987

Preliminary estimates indicate that Canadian steel ingot production for the week ending June 27, 1987 totalled 290 695 tonnes, a decrease of 0.3% from the preceding week's total of 291 471 tonnes but up 0.9% from the year-earlier level of 288 147 tonnes.

The cumulative total in 1987 was 7 483 303 tonnes, an increase of 4.3% from 7 172 361 tonnes for the same period in 1986.

Contact Gerry Barrett (613-991-3515), Industry Division.

Railway Carloadings

May 1987

Revenue freight loaded by railways in Canada totalled 21.6 million tonnes in May 1987, an increase of 1.7% from the previous year. The carriers received an additional 1.3 million tonnes from United States connections, an increase of 22.7% from May 1986.

Total loadings in Canada for the year to date showed an increase of 1.4% from the 1986 period, while receipts from United States connections increased by 3.8%.

Available on CANSIM: matrix 1431.

Order the May 1987 issue of *Railway Carloadings* (52-001, \$7.50/\$75), to be released the third week of July. For seasonally adjusted revenue freight loadings, contact the Rail Unit (613-990-8700), Transportation Division.

Sawmills East of the Rockies

April 1987

Production of lumber in sawmills east of the Rockies increased 3.6% to 1 974 628 cubic metres (836,799,000 feet board measure) in April 1987 from 1 905 124 cubic metres (807,346,000 feet board measure) after revisions in April 1986.

Stocks on hand at the end of April 1987 totalled 2 226 183 cubic metres (943,404,000 feet board measure), a decrease of 3.3% from 2 303 046 cubic metres (975,976,000 feet board measure) in April 1986.

Year-to-date production amounted to 7 402 371 cubic metres (3,136,942,000 feet board measure) after revisions, an increase of 6.8% compared to 6 931 875 cubic metres (2,937,564,000 feet board measure) after revisions for the same period in 1986.

Available on CANSIM: matrices 53 (except series 1.2) and 122 (series 2).

Order the April 1987 issue of *Production, Shipments and Stocks on Hand of Sawmills East of the Rockies* (35-002, \$8/\$80), to be released the week of July 13. Contact Jacques Lepage (613-991-3510), Industry Division.

Publications Released

Canadian Social Trends, Summer 1987.
Catalogue number 11-008E
(Canada: \$12.50/\$44; Other Countries:
\$15/\$50).

**Crude Petroleum and Natural
Gas Production**, February 1987.
Catalogue number 26-006
(Canada: \$8/\$80; Other Countries: \$9/\$90).

Primary Iron and Steel, April 1987.
Catalogue number 41-001
(Canada: \$4/\$40; Other Countries: \$5/\$50).

Railway Carloadings, 10-day
Period Ending May 31, 1987.
Catalogue number 52-005.
Please note this is the last issue of this
catalogue.
(Canada: \$75; Other Countries: \$100).

Oil Pipe Line Transport, March 1987.
Catalogue number 55-001
(Canada: \$8/\$80; Other Countries: \$9/\$90).

Electric Power Statistics, March 1987.
Catalogue number 57-001
(Canada: \$8/\$80; Other Countries: \$9/\$90).

Farm Product Price Index, April 1987.
Catalogue number 62-003
(Canada: \$6/\$60; Other Countries: \$7/\$70).

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**The
Daily**

Statistics Canada's Official Release Bulletin for Statistical Information

Catalogue 11-001E. Price: Canada \$100/year; other countries \$125/year

Published by the Communications Division (Director - Tim Davis)
Statistics Canada, 3-O, R.H. Coats Bldg., Ottawa K1A 0T6.

Senior Editor: Greg Thomson (613-991-1103)
Editor: Deanna Jamieson (613-991-1198)

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The Daily

Statistics Canada

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	October 1986	June 25, 1987
	Third Quarter 1986	June 8, 1987
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Meats, Frozen	June 1, 1987	June 23, 1987
Mechanical Power Transmission Equipment Industry	1985 Census of Manufactures	June 19, 1987
Metal Fabricating Industries n.e.c, Other	1985 Census of Manufactures	June 19, 1987
Metal Products Industries, Other Stamped and Pressed	1985 Census of Manufactures	June 26, 1987
Metal Products Industry, Fabricated Structural	1985 Census of Manufactures	June 19, 1987
Metal Products Industry, Ornamental and Architectural	1985 Census of Manufactures	June 19, 1987
Metropolitan Areas and Census Agglomerations	1986 and 1981	June 1, 1987
Milk Powder, Instant Skim	April 1987 May 1987	June 5, 1987 June 26, 1987
Mineral Wool	May 1987	June 22, 1987
Minority and Second Language Education	1985-86	June 29, 1987
Motor Vehicle Sales, New	April 1987	June 11, 1987
National Balance Sheet Accounts	1986	June 5, 1987
Natural Gas Production	February 1987 March 1987	June 5, 1987 June 25, 1987

Subject	Reference Period	Release Date
Natural Gas, Sales	April 1987	June 17, 1987
Occupational Clothing Industry	1985 Census of Manufactures	June 16, 1987
Oil Pipeline Transport	March 1987	June 4, 1987
	April 1987	June 29, 1987
Oil, Crude	February 1987	June 5, 1987
	March 1987	June 25, 1987
Oils	February 1987	June 4, 1987
	April 1987	June 29, 1987
Oils and Fats	March 1987	June 17, 1987
Oilseed Crushings	April 1987	June 1, 1987
	May 1987	June 25, 1987
Orders, Manufacturing Industries	March 1987	June 1, 1987
	April 1987	June 23, 1987
Ornamental Metal Products Industry	1985 Census of Manufactures	June 19, 1987
Paper Grocery Bags	April 1987	June 4, 1987
	May 1987	June 30, 1987
Part-time Work in a Changing Industrial Environment, Growth	1975-1986	June 19, 1987
Particleboard	April 1987	June 11, 1987
Passenger Bus and Urban Transit Statistics	April 1987	June 11, 1987
Payments, Balance of International	First Quarter 1987	June 17, 1987
Petroleum Products, Refined	February 1987	June 15, 1987
Petroleum Products, Refined (Sales)	April 1987	June 23, 1987
Phonograph Records	April 1987	June 12, 1987
Pig Iron	May 1987	June 12, 1987
Pipe, Steel	April 1987	June 11, 1987
Plastic Products Industries, Other	1985 Census of Manufactures	June 5, 1987
Plywood, Construction Type	April 1987	June 12, 1987
Population for Census Divisions and Census Metropolitan Areas, Postcensal Annual Estimates	June 1, 1985	June 4, 1987
Poultry Products, Frozen	June 1987	June 16, 1987
Powder, Instant Skim Milk	April 1987	June 5, 1987
	May 1987	June 26, 1987
Power Statistics, Electric	March 1987	June 5, 1987
	April 1987	June 29, 1987
Power Transmission Equipment Industry, Mechanical	1985 Census of Manufactures	June 19, 1987
Pre-recorded Tapes	April 1987	June 12, 1987
Preservation Industry, Wood	1985 Census of Manufactures	June 5, 1987
Process Cheese	April 1987	June 5, 1987
Pulpwood	April 1987	June 12, 1987

Subject	Reference Period	Release Date
Pump Industry	1985 Census of Manufactures	June 16, 1987
Railway Carloadings	Seven Days Ending May 21, 1987	June 5, 1987
	April 1987	June 10, 1987
	7-day Period Ending June 7, 1987	June 29, 1987
Raw Materials Price Index	May 1987	June 30, 1987
Records, Phonograph	April 1987	June 12, 1987
Refined Petroleum Products	February 1987	June 15, 1987
Refined Petroleum Products, Sales	April 1987	June 23, 1987
Renal Failure Register, Canadian	1986	June 11, 1987
Research and Development Spending by Canadian Firms, Planned	1987	June 23, 1987
Residue, Wood	April 1987	June 12, 1987
Resins, Synthetic	April 1987	June 9, 1987
Retail Trade	March 1987	June 4, 1987
	April 1987	June 22, 1987
Roofing, Asphalt	May 1987	June 26, 1987
Sacks, Checkstand	April 1987	June 4, 1987
	May 1987	June 30, 1987
Sawmills East of the Rockies	March 1987	June 2, 1987
Schools, Educators	1985-86	June 16, 1987
Science and Technology, Regional Distribution of Federal Expenditures	1985-1986	June 5, 1987
Securities with Non-residents, Out- standing Transactions	March 1987	June 8, 1987
	April 1987	June 26, 1987
Shipments, Manufacturing Industries	March 1987	June 1, 1987
	April 1987	June 23, 1987
Shirt and Underwear Industry	1985 Census of Manufactures	June 16, 1987
Skim Milk Powder	April 1987	June 5, 1987
Steel Pipe and Tubing	April 1987	June 11, 1987
Store Sales and Stocks, Department	March 1987	June 8, 1987
Store Stocks, Chain	March 1987	June 10, 1987
	April 1987	June 26, 1987
Sugar Sales	May 1987	June 12, 1987
Tanks, Metal (heavy gauge) Industry	1985 Census of Manufactures	June 5, 1987
Tapes, Pre-recorded	April 1987	June 12, 1987
Taxation Statistics, Corporation	1985	June 29, 1987
Telephone Statistics	April 1987	June 30, 1987
Telephone Statistics- Preliminary Report on Large Telephone Systems	1986	June 29, 1987
Trade, Canada-United States Mer- chandise	Reconciliation, 1986	June 4, 1987



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Subject	Reference Period	Release Date
Trade, Preliminary Statement of Canadian International	April 1987	June 10, 1987
Trade, Wholesale	April 1987	June 26, 1987
Transactions in Outstanding Securities with Non-residents	March 1987	June 8, 1987
	April 1987	June 26, 1987
Transformer Industry, Electrical Transit, Urban	1985 Census of Manufactures	June 16, 1987
	April 1987	June 11, 1987
Travel Between Canada and Other Countries	April 1987	June 8, 1987
Tubing, Steel	April 1987	June 11, 1987
Turbine Industry	1985 Census of Manufactures	June 19, 1987
Underwear Industry, Men's and Boy's Unemployment Insurance Statistics	1985 Census of Manufactures	June 16, 1987
	April 1987	June 24, 1987
Urban Transit	April 1987	June 11, 1987
Vehicle Sales, New Motor	April 1987	June 11, 1987
Waferboard	April 1987	June 11, 1987
Wealth in Canada, Changes in Distri- bution	1970-1984	June 12, 1987
Wheat Flour, Exports	April 1987	June 26, 1987
Wholesale Trade	April 1987	June 26, 1987
Window Industry, Metal	1985 Census of Manufactures	June 16, 1987
Wood Preservation Industry	1985 Census of Manufactures	June 5, 1987
Wood Residue	April 1987	June 12, 1987
Work in a Changing Environment, Part-time	1975-1986	June 19, 1987
Wrappers, Corrugated	April 1987	June 4, 1987
	May 1987	June 23, 1987