## TheDaily


Tuesday, April 19, $1988 \quad: \quad A_{i}^{p p} 191988$

## Sales of Natural Gas, February 1988

- Sales of natural gas in Canada climbed $12.9 \%$ from the year-earlier level.


## Data Availability Announcements

Export and Import Price Indexes, February $1988 \quad 8$
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## 1986 Census of Canada: Official Language and Home Language

1986 Census data on official language and home language will be released April 20. Further information can be obtained on or after release date by contacting any of the regional reference centres listed in The Daily.

The Daily, April 19, 1988

## Major Releases

Imports, Exports, and Trade Balance, All Countries, Seasonally Adjusted Balance of Payments Basis


Page 2

## Preliminary Statement of Canadian International Trade

Seasonally Adjusted, Balance of Payments Basis
February 1988

## Month-to-month Overview

Preliminary statistics on Canada's international merchandise trade for February 1988, adjusted for seasonal fluctuations, indicate an increase of $\$ 638$ million in Canada's surplus with all its trading partners compared to January 1988. The balance for February 1988 was $\$ 1.3$ billion compared to $\$ 703$ million in January 1988, and was the highest level since April 1987. Increases in exports, while imports decreased, triggered this second consecutive rise in the balance. The trade surplus with the United States alone grew by $\$ 392$ million to $\$ 1.7$ billion.

Exports totalled $\$ 11.3$ billion in February. The $1.0 \%$ increase was mainly due to strong growth in exports of precious metals to Japan and automotive products to the United States.

Imports, for their part, decreased $4.9 \%$ in February to $\$ 9.9$ billion following a $7.1 \%$ drop in January. The main cause of this decline was a decrease in imports of motor vehicle parts as well as aircraft.

## Short-term Trend (excludes latest month)

## Exports

The short-term trend for exports continued to rise for a seventh straight month in January 1988, posting a gain of $0.6 \%$ from the previous month's figure. This growth rate, however, was down from the $1.7 \%$ average monthly growth rate calculated for the months of July through December of 1987. Among the largest advances were those in passenger automobiles, precious metals and "other equipment and tools". This marked the fourth straight month for which the short-term trend rise for exports of passenger automobiles was over $5 \%$. The largest decreases in the trend were for exports of lumber, motor vehicle parts and "other inedible end products". The crude petroleum trend dropped $8.3 \%$, the sixth straight decline.

## Note to Users

With the introduction of the January 1988 trade statistics:

- Collection and compilation of import and export data are henceforth based on the Harmonized Commodity Description and Coding System. Users should therefore interpret the month-to-month movements in commodity data with caution.
- Revisions to imports for the previous month are greater than usual but these revisions should be much smaller for subsequent months.
- Recording of imports is henceforth based on the date the merchandise is released by customs, instead of the customs-stamp date.
- The import and export totals in Table 1 of this release are presented on both a customs and a balance of payments basis.
- The customs-basis import data used to derive the balance of payments data are presented on a consignment basis, as before.
- For the short-term trend, a 13 -month weighted moving average method is now used instead of a shorter term trend as calculated before.
- Raw and seasonally adjusted data for the previous periods reflect the above changes, where applicable.
For more details, please refer to the text and tables.


## Imports

The short-term trend for imports reversed in January 1988, posting a drop of $1.6 \%$ after four consecutive gains between September and December 1987. The most significant decreases in January were for imports of motor vehicle parts, passenger automobiles and petroleum and coal products. The trends for imports of crude materials and food also posted marked decreases from the previous month. The largest increases were recorded for imports of agricultural machinery, "other equipment and tools" and aircraft.
(continued on page 4)

## Commodity Highlights

## Exports

The $\$ 121$ million increase in exports in February was mainly the result of a rise in exports of precious metals ( $+\$ 140$ million), iron ores $(+\$ 89$ million) and passenger automobiles ( $+\$ 56$ million). With the exception of the drop in January, total exports have recorded monthly increases since August 1987. Increased exports of precious metals was in large part the result of a sizeable increase in exports of these products to Japan. Canadian wheat exports posted a level of $\$ 421$ million, the highest since September 1984. Total automotive product exports increased $\$ 113$ million in February, rising to $\$ 3.0$ billion, or $26 \%$ of the total value of Canadian exports. The largest declines were in exports of coal ( $-\$ 80$ million), copper ores ( $\$ 40$ million) and other fabricated materials ( $-\$ 30$ million).

## Imports

Imports decreased by $\$ 517$ in February; this was $\$ 291$ million less than the decrease registered in the previous month. The greatest decreases were posted in imports of motor vehicle parts ( $-\$ 355$ million), aircraft ( $-\$ 220$ million) and crude petroleum ( $-\$ 53$ million). The drop in imports of crude petroleum brought their level to $\$ 261$ million, the lowest in the last nine months. Imports of passenger automobiles, on the other hand, rose by $\$ 323$ million to $\$ 1.1$ billion in February, reversing the downward trend recorded in the previous three months. Considerable gains were also recorded for imports of office machines and equipment ( $+\$ 43$ million), beverages $(+\$ 21$ million) and other industrial machinery ( $+\$ 21$ million). Food imports, which had fallen $\$ 79$ million in January, recovered in February, with an increase of $\$ 19$ million - $\$ 11$ million of which was for sugar and $\$ 6$ million for fish.

## Trading Partner Highlights

## Exports

Exports to the United States were down slightly in February, dropping $\$ 14$ million to $\$ 8.3$ billion. Declines were also posted for exports to the United Kingdom ( $-\$ 48$ million) and "Other EEC Countries" ( $-\$ 28$ million). However, increases were recorded for exports to "Other Countries" ( $+\$ 178$ million), Japan ( $+\$ 29$ million) and "Other OECD Countries" ( $+\$ 4$ million).

## Imports

Imports from the United States decreased by $\$ 405$ million between January and February, to $\$ 6.7$ billion, the lowest level in the past six months. Other decreases were recorded for imports from "Other EEC Countries" (-\$137 million), "Other OECD Countries" (-\$95 million) and "Other Countries" ( $\$ 20$ million). Imports from Japan and the United Kingdom rose $\$ 85$ million and $\$ 55$ million respectively.
(see tables on pages 5 and 6)
Available on CANSIM: matrices 3651, 36853713, 3718, 3719 and 3887-3913.

The February 1988 issue of Summary of Canadian International Trade (65-001, $\$ 16.50 / \$ 165$ ) will be available the first week of May. For summary information, available the day of release, order the Preliminary Statement of Canadian International Trade (65-001P, $\$ 5.50 / \$ 55$ ). See "How to Order Publications".

For more detailed information on this release, contact Gordon Blaney (613-951-9647), Trade Information Unit, or Jean-Pierre Simard (613-951-1711) (for analysis information) or John Butterill (613-951-4808) (for price-index information), Trade Measures and Analysis Section, International Trade Division.

Table 1
Merchandise Trade of Canada
February 1988

|  | Customs Basis |  | Balance of Payment Basis |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Exports ${ }^{1}$ raw | Imports raw | $\begin{array}{r} \text { Exports }{ }^{1} \\ \text { raw } \end{array}$ | Imports raw | $\begin{gathered} \text { Exports }{ }^{1} \\ \text { S.A. } \end{gathered}$ | Imports S.A. ${ }^{3}$ | Balance S.A. ${ }^{3}$ | Period-to-period change ${ }^{2}$ |  |  |
|  |  |  |  |  |  |  |  | $\begin{gathered} \text { Exports }{ }^{1} \\ \text { S.A. } \end{gathered}$ | Imports S.A. ${ }^{3}$ | Balance S.A. ${ }^{3}$ |
|  |  | \$ millions |  |  |  |  |  | \% | \% | \$ millions |
| 1982 | 84,528 | 67,853 | 84,392 | 66,738 | 84,392 | 66,738 | 17,654 | 0.0 | -13.4 | 10,362 |
| 1983 | 90,610 | 75,517 | 90,555 | 73,098 | 90,555 | 73,098 | 17,457 | 7.3 | 9.5 | -196 |
| 1984 | 112,381 | 95,457 | 111,729 | 91,492 | 111,729 | 91,492 | 20,237 | 23.3 | 25.1 | 2,780 |
| 1985 | 119,472 | 104,353 | 119,566 | 102,640 | 119,566 | 102,640 | 16,925 | 7.0 | 12.1 | -3,311 |
| 1986 | 120,518 | 112,675 | 120,593 | 110,205 | 120,593 | 110,205 | 10,388 | 0.8 | 7.3 | -6,537 |
| 1987 | 125,031 | 116,422 | 125,764 | 115,423 | 125,764 | 115,423 | 10,340 | 4.2 | 4.7 | -47 |
| 1985 |  |  |  |  |  |  |  |  |  |  |
| I quarter | 28,784 | 24,167 | 28,727 | 23,675 | 29,354 | 24,105 | 5,249 | 1.5 | 3.1 | -275 |
| II quarter | 31,375 | 27,291 | 31,409 | 27,179 | 29,947 | 25,226 | 4,721 | 2.0 | 4.6 | -527 |
| III quarter | 27,803 | 25,901 | 27,982 | 25,351 | 29,458 | 26,274 | 3,184 | -1.6 | 4.1 | -1,536 |
| IV quarter | 31,508 | 26,992 | 31,446 | 26,433 | 30,804 | 27,034 | 3,770 | 4.5 | 2.8 | 585 |
| 1986 |  |  |  |  |  |  |  |  |  |  |
| I quarter | 29,170 | 27,676 | 29,554 | 27,030 | 30,385 | 27,943 | 2,442 | -I. 3 | 3.3 | -1,327 |
| II quarter | 31,265 | 29,657 | 31,181 | 28,936 | 29,629 | 26,495 | 3,134 | -2.4 | -5.1 | 691 |
| III quarter | 28,415 | 27,351 | 28,558 | 26,769 | 29,955 | 27,630 | 2,325 | 1.1 | 4.2 | . 808 |
| IV quarter | 31,667 | 27,990 | 31,299 | 27,468 | 30,622 | 28,136 | 2,485 | 2.2 | 1.8 | 160 |
| 1987 |  |  |  |  |  |  |  |  |  |  |
| I quarter | 29,748 | 27,857 | 30,273 | 27,472 | 31,036 | 27,886 | 3,150 | I. 3 | -0.8 | 664 |
| II quarter | 31,703 | 29,656 | 31,818 | 29,409 | 30,475 | 27,467 | 3,008 | -1.8 | -1.5 | -141 |
| III quarter | 29,617 | 27,809 | 29,846 | 27,483 | 31,040 | 28,297 | 2,743 | 1.8 | 3.0 | -264 |
| IV quarter | 33,962 | 31,098 | 33,825 | 31,058 | 33,211 | 31,773 | 1,438 | 6.9 | 12.2 | -1,304 |
| 1987 |  |  |  |  |  |  |  |  |  |  |
| January | 9,165 | 8,791 | 9,346 | 8,540 | 9,969 | 9,218 | 750 | -2.4 | -2.5 | -15 |
| February | 9,900 | 9,016 | 10,077 | 9,040 | 10,534 | 9,271 | 1,262 | 5.6 | 0.5 | 512 |
| March. | 10,682 | 10,050 | 10,849 | 9,891 | 10,532 | 9,395 | 1,136 | 0.0 | 1.3 | -126 |
| April | 10,234 | 9,428 | 10,327 | 9,343 | 10,024 | 8,395 | 1,628 | -4.8 | -10.6 | 492 |
| May | 10,668 | 9,519 | 10,604 | 9,455 | 10,221 | 9,106 | 1,114 | 1.9 | 8.4 | -513 |
| June | 10,801 | 10,708 | 10,886 | 10,610 | 10,229 | 9,965 | 264 | 0.0 | 9.4 | -850 |
| July | 9,524 | 9,502 | 9,553 | 9,485 | 10,073 | 9,427 | +646 | -1.5 | -5.3 | 381 |
| August | 9,361 | 8,560 | 9,465 | 8,493 | 10,451 | 9,136 | 1,314 | 3.7 | -3.0 | 668 |
| September | 10,732 | 9,746 | 10,827 | 9,504 | 10,515 | 9,733 | 782 | 0.6 | 6.5 | -532 |
| October | 11,325 | 10,138 | 11,245 | 10,081 | 10,737 | 9,906 | 830 | 2.1 | 1.7 | 47 |
| November | 11,472 | 10,618 | 11,317 | 10,675 | 11,027 | 10.626 | 401 | 2.7 | 7.2 | -429 |
| December | 11,164 | 10,341 | 11,262 | 10,301 | 11,446 | 11,239 | 207 | 3.7 | 5.7 | -193 |
| 1988 |  |  |  |  |  |  |  |  |  |  |
| January | 10,079 | 12,011 | 10,309 | 9,703 | 11,134 | 10,431 | 703 | -2.7 | -7.1 | 496 |
| February | 11,214 | 10,226 | 10,951 | 10,140 | 11,256 | 9,913 | 1,342 | 1.0 | -4.9 | 638 |
| Year-to-date |  |  |  |  |  |  |  |  |  |  |
| 1988 | 21,294 | 22,238 | 21,260 | 19,844 | 22,390 | 20,344 | 2,046 | 9.2 | 10.0 | 32 |

[^0]Note: - Due to truncation, monthly data may not add up to quarterly data and quarterly data may not add up to annual data.

- The 1986 and 1987 figures do not include the final revisions.

Table 2
Merchandise Trade by Principal Trading Areas
February 1988
Seasonally Adjusted, Balance of Payments Basis

|  | Jan. | Feb. | Period-to-period change |  |  |  | $\begin{array}{r} \text { Year-to- } \\ \text { date } \end{array}$ | Change over previous year |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | Jan. | Feb. | Jan. | Feb. |  |  |  |
|  | \$ millions |  | \% | \% | \$ millions |  | \$ millions | \% | \$ millions |
| Exports to: ${ }^{1}$ |  |  |  |  |  |  |  |  |  |
| United States | 8,362.7 | 8,348.8 | -3.2 | - -0.1 | -281.6 | -13.8 | 16,711.6 | 6.2 | 978.0 |
| United Kingdom | 316.7 | 269.1 | 20.2 | -15.0 | 53.3 | -47.6 | 585.9 | 11.0 | 58.3 |
| Japan | 662.8 | 691.6 | -5.2 | 4.3 | -36.7 | 28.7 | 1,354.4 | 34.8 | 349.6 |
| EEC '86 excl. UK | 547.6 | 519.3 | 0.8 | -5.1 | 4.4 | -28.3 | 1,067.0 | 4.0 | 41.5 |
| Other OECD '86 | 243.4 | 247.7 | -20.7 | 1.7 | -63.7 | 4.2 | 491.2 | 28.7 | 109.7 |
| Other Countries | 1,001.2 | 1,179.3 | 1.2 | 17.7 | 12.3 | 178.1 | 2,180.6 | 19.0 | 349.6 |
| Total | 11,134.8 | 11,256.1 | -2.7 | 1.0 | -311.9 | 121.3 | 22,390.9 | 9.2 | 1,887.0 |
| Imports from: ${ }^{1}$ |  |  |  |  |  |  |  |  |  |
| United States | 7,074.1 | 6,668.7 | -12.0 | -5.7 | -968.9 | -405.4 | 13,742.9 | 8.0 | 1,023.3 |
| United Kingdom | 387.4 | 442.5 | -13.8 | 14.2 | -62.2 | 55.0 | 829.9 | 27.9 | 181.4 |
| Japan | 638.4 | 723.7 | -4.2 | 13.3 | -28.6 | 85.2 | 1,362.2 | 5.9 | 76.9 |
| EEC '86 excl. UK | 1,026.8 | 889.8 | 9.9 | -13.3 | 93.1 | -137.0 | 1,916.7 | 23.6 | 366.9 |
| Other OECD '86 | 326.2 | 231.6 | 29.3 | -28.9 | 74.0 | -94.5 | 557.8 | 13.7 | 67.3 |
| Other Countries | 977.7 | 957.3 | 9.4 | -2.0 | 84.4 | -20.3 | 1,935.1 | 7.7 | 138.4 |
| Total | 10,431.0 | 9,913.7 | -7.1 | -4.9 | -808.1 | -517.2 | 20,344.7 | 10.0 | 1,854.4 |
| Balance with: |  |  |  |  |  |  |  |  |  |
| United States | 1,288.5 | 1,680.1 |  |  | 687.2 | 391.5 | 2,968.7 |  | -45.3 |
| United Kingdom | -70.6 | -173.3 |  |  | 115.5 | -102.6 | -244.0 |  | -123.0 |
| Japan | 24.3 | -32.1 |  |  | -8.0 | -56.4 | -7.7 |  | 272.7 |
| EEC '86 excl. UK | -479.1 | -370.5 |  |  | -88.6 | 108.6 | -849.6 |  | -325.4 |
| Other OECD '86 | -82.7 | 16.1 |  |  | -137.7 | 98.8 | -66.5 |  | 42.3 |
| Other Countries | 23.4 | 222.0 |  |  | -72.0 | 198.5 | 245.4 |  | 211.1 |
| Total | 703.8 | 1,342.3 |  |  | 496.2 | 638.5 | 2,046.1 |  | 32.5 |

1 Exports to other OECD countries and imports from the United Kingdom, other OECD countries and other countries do not have seasonality. Consequently, they are not seasonally adjusted.
Note: - Portugal and Spain are included in the EEC'86.

- Imports from U.S. (including Puerto Rico and the U.S. Virgin Islands), compiled according to the origin of the goods, amounted to $\$ 6,812.7$ million in February 1988. This represents the starting figure from which the Canada/United States reconciliation takes place.


## Sales of Natural Gas

## February 1988

Sales of natural gas (including direct sales) in Canada during February 1988 totalled 6189.9 million cubic metres, a $12.9 \%$ increase from the level recorded the previous year.

On the basis of rate structure information, sales in February 1988 were broken down as follows, with the percentage changes from February 1987 in brackets: residential sales, 1932.8 million cubic metres ( $+12.1 \%$ ); commercial sales, 1599.0 million cubic metres ( $+12.4 \%$ ) and industrial sales (including direct sales) $\mathbf{2} \mathbf{6 5 8 . 1}$ million cubic metres ( $+\mathbf{1 3 . 7 \%}$ ).

Year-to-date figures for the first two months of 1988 indicate that sales of natural gas in Canada amounted to 12707.8 million cubic metres, a $12.8 \%$ increase from the level recorded during the same period in 1987.

On the basis of rate structure information, year-to-date sales were broken down as follows, with the percentage changes from the corresponding period in 1987 in brackets: residential sales, 4032.5 million cubic metres ( $+13.6 \%$ ); commercial sales, 3310.2 million cubic metres ( +13.9 ) and industrial sales (including direct sales) 5365.1 million cubic metres ( $+11.5 \%$ ).

The February 1988 issue of Gas Utilities (55-002, $\$ 11.50 / \$ 115$ ) will be available the third week of May. See "How to Order Publications".

For more detailed information on this release, contact Gary Smalldridge (613-9513567), Energy Section, Industry Division.

## Sales of Natural Gas <br> February 1988

|  | Rate structure |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | Residential | Commercial | Industrial | Direct | Total |
|  | (thousands of cubic metres) |  |  |  |  |
| New Brunswick | - | - | - | - | - |
| Quebec | 100992 | 181972 | 293263 | 6396 | 582623 |
| Ontario | 985868 | 720512 | 914622 | 194726 | 2815728 |
| Manitoba | 119308 | 110867 | 55138 | - | 285313 |
| Saskatchewan | 124073 | 100899 | 48000 | 40000 | 312972 |
| Alberta | 415038 | 334067 | 894398 | - | 1643503 |
| British Columbia | 187557 | 150671 | 142938 | 68588 | 549754 |
| February 1988 - Canada | 1932836 | 1598988 | 2348359 | 309710 | 6189893 |
| February 1987 - Canada | 1724612 | 1422093 | 2198703 | 138551 | 5483959 |
| \% change | 12.1 | 12.4 |  |  | 12.9 |
| Year to date 1988 - Canada | 4032513 | 3310214 | 4745699 | 619420 | 12707846 |
| Year to date 1987 - Canada | 3548483 | 2906019 | 4543830 | 269349 | 1126768 I |
| \% change | 13.6 | 13.9 |  |  | 12.8 |

- Nil.

Note: Revised figures will be available in the "Gas Utilities" publication (Catalogue 55.002 ) as well as on CANSIM.

## Data Availability Announcements

## Export and Import Price Indexes

## February 1988

Current and fixed weighted export and import price indexes, on a $(1981=100)$ balance of payments basis, are now available. Price indexes are listed from January 1981 to February 1988 for the five commodity sections and $62 / 61$ major commodity groups.

Available on CANSIM: matrices 3633, 3635, 3636, 3638.

Customs based current and fixed weighted U.S. price indexes are also available. Price indexes are listed from January 1981 to February 1988 on a $1981=100$ basis. Included with the U.S. commodity indexes are the 10 "All Countries" and "U.S. Only" SITC section indexes.

The February 1988 issue of Summary of Canadian International Trade (H.S. Based) (65$001, \$ 16.50 / \$ 165$ ) will be available the first week of May. See "How to Order Publications".

For more detailed information on this release, contact John Butterill (613-951-4808), Price Index Unit, International Trade Division.

## Stocks of Frozen Poultry Products <br> April 1, 1988

Preliminary cold storage of frozen poultry products at April 1, 1988 and revised figures for March 1, 1988 are now available.

Available on CANSIM: matrices 5675-5677.
The February 1988 issue of Production and Stocks of Eggs and Poultry (23-003, \$11/\$110) is scheduled for release May 3. See "How to Order Publications".

For more detailed information on this release, contact Robert Koroluk (613-9512549), Agriculture Division.


## Statistics Canada's Official Release Bulletin for Statistical Information

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## Publications Released

Changes to Municipal Boundaries, Status and Names, 1986. Catalogue number 12-201 (Canada: \$24; Other Countries: \$25).

Index to the Inventory of Statistics Canada Questionnaires on Microfiche, 1987.
Catalogue number 12-205S
(Canada: \$20; Other Countries: \$21).
Production and Inventories of Process Cheese and Instant Skim Milk Powder, January 1988. Catalogue number 32-024
(Canada: $\$ 4.50 / \$ 45$; Other Countries: $\$ 5.50 / \$ 55)$.

Specified Domestic Electrical Appliances,
December 1987. Catalogue number 43-003
(Canada: $\$ 4.50 / \$ 45$; Other Countries:
$\$ 5.50 / \$ 55$ )
Cement, January 1988. Catalogue number 44-001
(Canada: $\$ 4.50 / \$ 45$; Other Countries: $\$ 5.50 / \$ 55)$.

Asphalt Roofing, January 1988. Catalogue number 45-001
(Canada: $\$ 4.50 / \$ 45$; Other Countries: $\$ 5.50 / \$ 55$ ).

Industrial Chemicals and Synthetic Resins, December 1987. Catalogue number 46-002 (Canada: $\$ 5 / \$ 50$; Other Countries: $\$ 6 / \$ 60$ ).

Industrial Chemicals and Synthetic Resins, January 1988. Catalogue number 46-002
(Canada: $\$ 5 / \$ 50$; Other Countries: $\$ 6 / \$ 60$ ).
Production and Sales of Phonograph
Records and Pre-recorded Tapes in Canada, January 1988. Catalogue number 47-004
(Canada: $\$ 4.50 / \$ 45$; Other Countries: $\$ 5.50 / \$ 55)$.
Merchandising Inventories, November 1987.
Catalogue number 63-014
(Canada: $\$ 13 / \$ 130$; Other Countries: $\$ 14 / \$ 140$ ).
Summary of Canadian International Trade (H.S. Based), January 1988. Catalogue number 65-001
(Canada: $\$ 16.50 / \$ 165$; Other Countries: $\$ 17.50 / \$ 175)$.
Security Transactions with Non-residents, January 1988. Catalogue number 67-002 (Canada: $\$ 15 / \$ 150$; Other Countries: \$16/\$160).
Provincial and Territorial Government Employment, April-June 1987. Catalogue number 72-007
(Canada: $\$ 16.50 / \$ 66$; Other Countries: \$17.50/\$70).
Community Colleges and Related Institutions: Postsecondary Enrolment and Graduates, 1985. Catalogue number 81-222 (Canada: \$25; Other Countries: \$26).

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## Statistics canada Library <br> STATISICS CANADALIBRARY




[^0]:    Exports = Domestic Exports + Re-exports.
    Year-to-year, quarter-to-quarter, month-to-month.
    3 Seasonally Adjusted.

