## TheDaily

## Statistics Canada

Wednesday, June 15, 1988

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|  | ELIOTHĖQUE |

April 1988 ..... 2

- Canada's merchandise trade surplus for April was $\$ 602$ million - a decline of $\$ 122$ million from the March level.

New Motor Vehicle Sales, April 1988
8

- Sales of new motor vehicles decreased 5.3\% from April 1987.


## Data Availability Announcements

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Composite Leading Indicator - March 1988 - Note to Users
Users are advised that the release date for the March Composite Leading Indicator has been changed, because manufacturing data are being revised.

The Leading Indicator will be released in The Daily on Monday, June 20. For more information, call F. Roy-Mayrand (613-951-3627), International and Financial Economics Division.

The Daily, June 15, 1988

## Major Releases



## Preliminary Statement of Canadian International Trade

Seasonally Adjusted, Balance of Payments Basis
April 1988

## Month-to-month Overview

Canada's international merchandise trade surplus with all its trading partners was down in April, as a result of a larger decline in exports than in imports. The surplus fell from $\$ 724$ million in March to $\$ 602$ million in April, a level approximately $\$ 200$ million lower than the average for the preceding 12 months. The decline in total exports contrasted with the $\$ 289$ million increase recorded in March.

Exports fell by $\$ 481$ million between March and April, to $\$ 10.9$ billion. (The revised level of exports for March was $\$ 11.4$ billion.) The industrial goods category contributed most to the drop in exports in April.

Imports totalled $\$ 10.3$ billion in April, down $\$ 359$ from the revised level for the preceding month and a reversal of the $\$ 589$ million increase noted in March. Imports of machinery and equipment posted the largest decline in April.

Short-term Trend (excludes latest month) The monthly movements shown for the shortterm trend may differ from those shown for seasonally adjusted values published in other sections of this report. The short-term trend is the result of a weighted moving average, and it is therefore possible that the trend of the seasonally adjusted values may not point in the same direction as the short-term trend.

## Exports

The short-term trend for exports in March was virtually unchanged from the level in February. With the exception of March 1988, the short-term trend for exports has been up since June 1986. The largest increases were posted for passenger automobiles (the eighth straight increase), wheat and newsprint paper. The rate of increase of the short-term trend for exports of wheat reached a peak of $10.8 \%$ in November 1987 and has declined since, standing at $7.6 \%$ in March 1988 . The trend for natural gas exports also rose, posting a gain of

## Note to Users

With the introduction of the Harmonized Commodity Description and Coding System which represents a major departure from the previous commodity classification, and starting with January 1988 and at least for the balance of 1988 :

- Users should interpret levels and month-to-month movements in commodity data with caution;
- Revisions to imports and exports have been greater than usual but should settle down to more normal levels in the months to come.

Users should also note as a further caution to interpretation of 1988 data as related to 1987 that:

- Recording of imports is now based on the date the merchandise is released by customs and not on the customs stamp date as before January 1988.

In order to maintain continuity in concepts and definitions:

- The balance of payments data continue to be presented on a consignment basis.
- Both raw and seasonally adjusted data for the previous periods reflect the above changes where applicable.
$3.7 \%$ in March, compared to $3.8 \%$ in February. As far as decreases were concerned, the largest declines were recorded in the export trends for lumber ( $-5.2 \%$ ), other metal ores, concentrates and scrap, and other end products. Although less significant in terms of value, the shortterm trend for exports of wheat flour fell by $27.2 \%$, the largest decline in percentage terms.
(continued on page 4)


## Imports

The short-term trend for imports was down slightly in March by $0.1 \%$ - the first decline in 14 months. However, the rate of increase has been decelerating steadily since October 1987. The trend for imports of motor vehicle parts fell for the second straight month, and the rate of decrease went from $1.0 \%$ to $2.0 \%$. Other large decreases were recorded for imports of petroleum and coal products and aircraft. In the latter case, this is the first decrease after seven months of increases. The downward trend for imports of trucks recorded in February continued in March, with a drop of $3.0 \%$. Imports of crude petroleum, other industrial machinery and metal fabricated basic products posted the largest trend increases. The rate of increase of the trend for crude petroleum imports rose to $6.0 \%$ in March.

## Commodity Highlights

## Exports

The seasonally adjusted value of exports was down by $4.2 \%$ in April, after an increase of $2.6 \%$ was recorded for March. Exports of newsprint paper and coal alone declined by $\$ 102$ million and $\$ 94$ million. Exports of precious metals fell by $\$ 93$ million to $\$ 168$ million, their lowest level in 1988. Overall, exports of fabricated materials dropped by $\$ 359$ million, or almost three-quarters of the total decline in April, while exports of end products fell by $\$ 58$ million. The largest increases were posted for exports of wheat ( $+\$ 87$ million), aircraft ( + $\$ 85$ million) and passenger automobiles $(+\$ 78$ million). Despite the decline in exports of trucks, automotive products as a whole posted an increase of $\$ 61$ million, rising to $\$ 3.0$ billion, or $27.2 \%$ of total exports in April.

## Imports

Following an increase of $5.8 \%$ in March, imports reversed in April, posting a decline of $3.4 \%$. (In January and February, imports had fallen by $3.7 \%$ and $3.4 \%$.) This decline in imports is attributable to the end products sector, notably motor vehicle parts ( $-\$ 162$ million), aircraft ( $-\$ 150$ million) and equipment and tools ( $-\$ 89$ million). Overall, imports of end products were down $\$ 464$ million from the preceding month, falling to $\$ 6.8$ billion. The
largest increases were recorded for imports of passenger automobiles ( $+\$ 181$ million), ores $(+\$ 75$ million) and crude petroleum ( $+\$ 70$ million). Although much less significant in terms of value, sugar imports in April fell to $48.4 \%$ of the level recorded for March, the largest decline in percentage terms. Sugar imports totalled $\$ 27$ million in April.

## Trading Partner Highlights

## Exports

Merchandise exports to the United States were down by $\$ 488$ million in April to $\$ 8.0$ billion. Exports to Japan and "other OECD countries" also posted declines of $\$ 74$ million and $\$ 18$ million. On the other hand, increases were recorded in exports to other countries $(+\$ 59$ million), "other EEC countries" ( $+\$ 35$ million) and the United Kingdom ( $+\$ 5$ million).

## Imports

Following an increase of $\$ 230$ million in March, imports from the United States fell by $\$ 68$ million in April to $\$ 7.1$ billion. Other decreases were posted for imports from "other countries" (- $\$ 167$ million), "other EEC countries" (-\$160 million), the United Kingdom ( $-\$ 49$ million) and "other OECD countries" ( $-\$ 21$ million). Imports from Japan, however, rose by $\$ 107$ million.

Annual Revisions (1984 to 1987)
In accordance with the policy on the annual release of revised statistics from the system of national accounts, statistics on international merchandise trade adjusted on a balance of payments basis have been revised annually in order to incorporate the findings of research and analysis on the quality of these statistics and the underlying concepts. This issue of the Preliminary Statement of Canadian International Trade, in addition to presenting the most up-to-date data for the current year, presents revised data on international merchandise trade for the years 1984 to 1987 inclusive. These revisions may be attributed to factors such as correction of exports data due to undercoverage, coding errors, calculation of new balance of payments adjustments or new seasonal adjustment factors.
(continued on page 5)

As a result of these corrections, export statistics for 1987, for example, have been revised upwards by $\$ 360$ million, while statistics on imports have been revised downwards by $\$ 275$ million. These annual revisions and the full details of the revised statistics are available on the CANSIM database. These statistics will be used in calculating the gross domestic product and balance of payments statements.
(see tables on pages 6 and 7)
Available on CANSIM: matrices 3686-3713, 3718,3719 and 3887-3913.

The April 1988 issue of the Summary of Canadian International Trade (H.S. Based) ( $65-001, \$ 16.50 / \$ 165$ ) will be available the first week of July. See "How to Order Publications".

For more detailed information on this release, contact Gordon Blaney (613-951-9647), Trade Information Unit, or Jean- Pierre Simard (613-951-1711) (for analysis information), or John Butterill (613-95i-4808) for price-index information), Trade Measures and Analysis Section, International Trade Division.

For summary information, available the day of release, order the Preliminary Statement of Canadian International Trade (H.S.. Based) (65-001P, \$5.50/\$55).

The Daily, June 15, 1988

Table 1
Merchandise Trade of Canada
April 1988

|  | Customs Basis |  | Balance of Payment Basis |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Exports ${ }^{1}$ raw | Imports raw | Exports ${ }^{1}$ raw | Imports raw | Exports ${ }^{1}$ S.A. ${ }^{3}$ | imports S.A. ${ }^{3}$ | Balance S.A. ${ }^{3}$ | Period-to-period change ${ }^{2}$ |  |  |
|  |  |  |  |  |  |  |  | Exports ${ }^{1}$ S.A. ${ }^{3}$ | Imports S.A. ${ }^{3}$ | Balance S.A. ${ }^{3}$ |
|  | \$ millions |  |  |  |  |  |  | \% | \% | \$ millions |
| 1982 | 84.530 | 67,856 | 84,393 | 66,739 | 84,393 | 66.738 | 17,654 | 0.0 | -13.5 | 10,362 |
| 1983 | 90,613 | 75,520 | 90,556 | 73,098 | 90,556 | 73.098 | 17,457 | 7.3 | 9.5 | -197 |
| 1984 | 112,384 | 95,460 | 111,330 | 91,493 | 111.330 | 91,492 | 19.838 | 22.9 | 25.2 | 2,381 |
| 1985 | 119,474 | 104,355 | 119,070 | 102,669 | 119.070 | 102,669 | 16,400 | 7.0 | 12.2 | -3,437 |
| 1986 | 120,670 | 112,511 | 119,889 | 110.079 | 119,889 | 110,079 | 9.810 | 0.7 | 7.2 | -6,590 |
| 1987 | 125,087 | 116,239 | 126,125 | 115,149 | 126,125 | 115,149 | 10,976 | 5.2 | 4.6 | 1,166 |
| 1986 |  |  |  |  |  |  |  |  |  |  |
| I quarter | 29,171 | 27,666 | 29,372 | 26,924 | 30,106 | 27,913 | 2.193 | -1.8 | 4.6 | -1,786 |
| II quarter | 31,283 | 29,637 | 31,020 | 28,949 | 29,451 | 26,872 | 2,578 | -2.2 | -3.7 | 385 |
| III quarter | 28,431 | 27,284 | 28,341 | 26,697 | 29,923 | 27,598 | 2.326 | 1.6 | 2.7 | -253 |
| IV quarter | 31,785 | 27,924 | 31,156 | 27,509 | 30,409 | 27,696 | 2,713 | 1.6 | 0.4 | 388 |
| 1987 |  |  |  |  |  |  |  |  |  |  |
| Iquarter | 29,714 | 27,776 | 30,278 | 27,346 | 30,833 | 27,662 | 3,171 | 1.4 | -0.1 | 457 |
| II quarter | 31,687 | 29,578 | 31,832 | 29,326 | 30,668 | 27,915 | 2,752 | -0.5 | 0.9 | -418 |
| III quarter | 29,628 | 27,814 | 30,071 | 27,472 | 31,407 | 28.419 | 2,988 | 2.4 | 1.8 | 236 |
| IV quarter | 34,057 | 31,071 | 33,944 | 31,005 | 33,217 | 31,153 | 2,065 | 5.8 | 9.6 | . 924 |
| 1988 |  |  |  |  |  |  |  |  |  |  |
| 1 quarter | 33,540 | 34,661 | 33,157 | 32,038 | 33,577 | 31,201 | 2,377 | 1.1 | 0.2 | 312 |
| 1987 |  |  |  |  |  |  |  |  |  |  |
| January | 9,154 | 8,767 | 9,353 | 8,487 | 9,924 | 9,074 | 850 | 2.1 | -1.8 | -41 |
| February | 9.889 | 8,974 | 10,074 | 9,001 | 10,460 | 9,185 | 1,274 | 5.4 | 1.2 | 424 |
| March | 10.671 | 10,034 | 10,851 | 9,858 | 10,449 | 9,403 | 1,046 | -0.1 | 2.4 | -229 |
| April | 10.223 | 9,407 | 10.334 | 9,310 | 10,050 | 8,882 | I,208 | -3.4 | -5.5 | 162 |
| May | 10,658 | 9,493 | 10,589 | 9,432 | 10.285 | 9,242 | 1,043 | 1.9 | 4.0 | -164 |
| June | 10,807 | 10,678 | 10.909 | 10,585 | 10,293 | 9,791 | 502 | 0.1 | 5.9 | -542 |
| July | 9.528 | 9,508 | 9,635 | 9,476 | 10,280 | 9,391 | 889 | -0.1 | 4.1 | 388 |
| August | 9,362 | 8,560 | 9,564 | 8,496 | 10,532 | 9,364 | 1,168 | 2.4 | - 0.3 | 278 |
| September | 10,738 | 9,747 | 10,872 | 9,500 | 10,595 | 9,664 | 931 | 0.6 | 3.2 | . 237 |
| October | 11,336 | 10,138 | 11,343 | 10.073 | 10,850 | 9,853 | 997 | 2.4 | 1.9 | 66 |
| November | 11,513 | 10.622 | 11,382 | 10.670 | 11,003 | 10.452 | 551 | 1.4 | 6.1 | . 446 |
| December | 11,207 | 10,311 | 11,220 | 10,262 | 11.365 | 10,848 | 517 | 3.3 | 3.8 | . 34 |
|  |  |  |  |  |  |  |  |  |  |  |
| January | 10,173 | 12,332 | 10,366 | 10,045 | 11,072 | 10,443 | 628 | -2.6 | -3.7 | 111 |
| February | 11,198 | 10,363 | 10,849 | 10,153 | 11,108 | 10,084 | 1,024 | 0.3 | . 3.4 | 396 |
| March | 12,170 | 11,966 | 11,942 | 11,839 | 11,398 | 10.673 | 724 | 2.6 | 5.8 | -300 |
| April | I 1,003 | 10,312 | 1 I,020 | 10,2 I 5 | 10,916 | 10,315 | 602 | -4.2 | -3.4 | -122 |
| Year-to-date |  |  |  |  |  |  |  |  |  |  |
| 1987 | 39,937 | 37,182 | 40,612 | 36,656 | 40,923 | 36,544 | 4,378 | 1.7 | -1.0 | 1,058 |
| 1988 | 44,544 | 44,973 | 44,178 | 42,253 | 44,494 | 41,516 | 2,978 | 8.7 | 13.6 | -1,400 |

[^0]Table 2
Merchandise Trade by Principal Trading Areas
April 1988
Seasonally Adjusted, Balance of Payments Basis

|  | Period-to-period change |  |  |  |  |  | Year-todate | Change over previous year |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | $\begin{array}{r} \text { March } \\ 1988 \end{array}$ | $\begin{array}{r} \text { April } \\ 1988 \end{array}$ | $\begin{array}{r} \text { March } \\ 1988 \end{array}$ | $\begin{aligned} & \text { April } \\ & 1988 \end{aligned}$ | $\begin{array}{r} \text { March } \\ 1988 \end{array}$ | $\begin{array}{r} \text { April } \\ 1988 \end{array}$ |  |  |  |
|  | \$ millions |  | \% | \% | \$ nillions |  | \$ millions | \% | \$ millions |
| Exports to: ${ }^{1}$ |  |  |  |  |  |  |  |  |  |
| United States | 8,505.7 | 8,017.4 | 2.1 | -5.7 | 175.1 | -488.2 | 33,245.1 | 5.7 | 1.804.1 |
| United Kingdom | 266.9 | 272.2 | 3.9 | 2.0 | 10.1 | 5.3 | 1,078.7 | 1.8 | 18.8 |
| Japan | 704.7 | 630.8 | 5.6 | -10.5 | 37.6 | . 73.9 | 2,620.2 | 35.3 | 683.0 |
| EEC'86 excl. UK | 560.1 | 595.3 | 5.5 | 6.3 | 29.1 | 35.2 | 2.225 .6 | 7.6 | 157.3 |
| Other OECD '86 | 221.7 | 203.7 | -17.0 | -8.1 | -45.3 | -18.0 | 927.8 | 16.7 | 132.6 |
| Other Countries | 1,138.3 | 1,196.8 | 7.8 | 5.1 | 82.8 | 58.5 | 4,396.5 | 21.4 | 775.4 |
| Total | 11,397.6 | 10,916.4 | 2.6 | -4.2 | 289.4 | -481.2 | 44,493.8 | 8.7 | 3,571.2 |
| Imports from: ${ }^{1}$ |  |  |  |  |  |  |  |  |  |
| United States | 7,208.6 | 7.140 .6 | 3.3 | -0.9 | 229.8 | -68.0 | 28.523 .0 | 12.9 | 3,255.6 |
| United Kingdom | 477.5 | 428.1 | 18.1 | -10.4 | 73.2 | -49.4 | 1,698.9 | 16.8 | 244.0 |
| Japan | 671.6 | 778.9 | -0.7 | 16.0 | -4.7 | 107.3 | 2,738.9 | 12.9 | 312.7 |
| EEC '86 excl. UK | 939.2 | 778.8 | 12.8 | -17.1 | 106.2 | -160.4 | 3.476 .9 | 18.0 | 530.5 |
| Other OECD '86 | 304.1 | 282.8 | 26.9 | -7.0 | 64.5 | -21.2 | 1,143.4 | 10.5 | 109.0 |
| Other Countries | 1,072.6 | 905.6 | 12.6 | . 15.6 | 120.3 | -167.0 | 3.934 .5 | 15.2 | 519.4 |
| Total | 10,673.5 | 10,314.7 | 5.8 | -3.4 | 589.4 | -358.8 | 41,515.6 | 13.6 | 4,971.3 |
| Balance with: |  |  |  |  |  |  |  |  |  |
| United States | 1,297.1 | 876.9 |  |  | -54.7 | -420.2 | 4.722 .1 |  | -1,451.6 |
| United Kingdom | -210.6 | -155.9 |  |  | -63.1 | $\begin{array}{r}54.7 \\ \hline 181\end{array}$ | -620.2 |  | -225.2 |
| Japan | 33.2 | -148.0 |  |  | 42.2 | -181.2 | - 118.8 |  | 370.3 |
| EEC'86 excl. UK | -379.0 | -183.4 |  |  | -77.1 | 195.6 | -1,251.3 |  | -373.2 |
| Other OECD '86 | -82.3 | -79.1 |  |  | -109.7 | 3.2 | -215.6 |  | 23.6 |
| Other Countries | 65.7 | 291.2 |  |  | -37.5 | 225.5 | 461.9 |  | 256.0 |
| Total | 724.1 | 601.7 |  |  | -300.0 | -122.4 | 2,978.2 |  | -1,400.1 |

[^1]Monthly Sales of New Motor Vehicles, Canada, Unadjusted and Seasonally Adjusted, in Units, 1986-1988


## New Motor Vehicle Sales

April 1988

## Highlights

## Seasonally Adjusted Sales

- Adjusted for seasonal fluctuations and the number of trading days, preliminary estimates indicate that sales of all new motor vehicles totalled 129,000 units in April 1988, a decrease of $3.1 \%$ from the revised March 1988 level of 133,000 units. In April, lower sales were posted for both passenger cars ( $-2.4 \%$ ) and commercial vehicles (-4.4\%).
- In the first four months of 1988, motor vehicle sales fluctuated significantly while experiencing little overall growth, as declines in April and February largely offset a sharp gain in March.
- On an origin basis, sales of North American passenger cars recorded a significant decrease of $6.8 \%$ in April 1988 to a level of 56,000 units, while imported passenger cars increased by $7.0 \%$ to a level of 30,000
units. The drop in April for North American passenger car sales followed an increase of $6.5 \%$ in March, whereas imported passenger car sales increased following two consecutive monthly declines.


## Unadjusted Sales

- Sales of all new motor vehicles totalled 160,000 units in April 1988, down 5.3\% from the April 1987 level. Commercial vehicle sales advanced by $7.2 \%$, the ninth consecutive monthly year-over-year increase, while passenger car sales recorded a decrease of $10.3 \%$.
- Unit sales of imported passenger cars were down 11.5\% from their level in April 1987. The decline was attributable to a $28.9 \%$ decrease in cars imported from "other countries" and to a $2.4 \%$ drop in Japanese cars. Sales of North American passenger cars decreased by $9.7 \%$.
(continued on page 9)
- The Japanese share of the Canadian passenger car market rose to $22.3 \%$ in April 1988 from $20.5 \%$ a year earlier. The Japanese share grew at the expense of overseas manufacturers from "other countries", as their market share declined to 8.4\% from 10.6\% in April 1987.
- With the exception of Ontario, where unit sales increased by $4.1 \%$, all other provinces registered lower unit sales of motor vehicles in April 1988 compared to April 1987, with decreases ranging from $26.2 \%$ in Prince Edward Island to $5.1 \%$ in Alberta.
- For the first four months of 1988 , total new motor vehicle sales increased $2.9 \%$ from the same period last year to 514,000 units. Sales of domestic passenger cars were down $1.0 \%$ to 239,000 units, while imported passenger car sales dropped $2.7 \%$ to 109,000 units. Commercial vehicle sales continued to show strength with the year-to-date total $13.5 \%$ higher than in 1987.
(see table on page 10)
Available on CANSIM: matrix 64.


## Note to Users:

Total new motor vehicle sales has an MCD (months of cyclical dominance) of 5 , which represents the number of months over which a change in the seasonally adjusted series must move in a given direction before one can be reasonably certain that the trend-cycle of that series also has moved in the given direction.

North American vehicles: motor vehicles manufactured or assembled in North America. These vehicles may be built by domestic or foreign-owned companies.

Imported vehicles: motor vehicles manufactured or assembled overseas and marketed in Canada by domestic or foreign-owned companies.

The April 1988 issue of New Motor Vehicle Sales ( $63-007, \$ 9 / \$ 90$ ) will be available the third week of August. See "How to Order Publications".

For more detailed information on this release, contact Roger Laplante (613-9513549), Retail Trade Section, Industry Division.
'The Daily, June 15, 1988

New Motor Vehicle Sales - Canada
April 1988


## Data Availability Announcements

## Department Store Sales by Province and Metropolitan Area April 1988

- Removing the effect of the sale of Woodward Stores Ltd.'s food division, department store sales increased $1.2 \%$ over April 1987, to a level of $\$ 1,003$ million. (Not adjusted for structural changes, department store sales decreased $1.8 \%$ ).
- Cumulative sales for the first four months of 1988 totalled $\$ 3,379$ million, an increase of $3.8 \%$ (after adjustment) over the corresponding period in 1987.
- Department store sales during April 1988, for the provinces and the 10 metropolitan areas surveyed, were as follows (with the percentage change from April 1987 in parentheses):


## Province

- Newfoundland, $\$ 10.8$ million ( $-8.6 \%$ );
- Prince Edward Island, $\$ 6.4$ million (1.8\%);
- Nova Scotia; $\$ 31.0$ million ( $-8.3 \%$ );
- New Brunswick, $\$ 20.8$ million ( $-7.8 \%$ );
- Quebec, $\$ 203.3$ million ( $3.1 \%$ );
- Ontario, $\$ 411.9$ million (4.9\%);
- Manitoba, $\$ 45.6$ million ( $-10.3 \%$ );
- Saskatchewan, $\$ 31.0$ million ( $-4.1 \%$ );
- Alberta, $\$ 109.5$ million ( $-12.9 \%$ );
- British Columbia, $\$ 133.1$ million ( $-10.4 \%$ ).


## Metropolitan Area

- Calgary, $\$ 42.0$ million ( $-10.2 \%$ );
- Edmonton, $\$ 48.1$ million ( $-13.4 \%$ );
- Halifax-Dartmouth, $\$ 17.4$ million ( $-6.4 \%$ );
- Hamilton, $\$ 30.6$ million ( $9.3 \%$ );
- Montreal, $\$ 115.7$ million ( $3.8 \%$ );
- Ottawa-Hull, $\$ 47.5$ million ( $-0.9 \%$ );
- Quebec City, $\$ 29.1$ million (5.2\%);
- Toronto, $\$ 170.1$ million ( $10.1 \%$ );
- Vancouver, $\$ 77.1$ million ( $-11.3 \%$ );
- Winnipeg, $\$ 41.6$ million ( $-10.5 \%$ ).


## Note to Users:

Data users should be aware that the occurrence of Easter in early April may have had an impact on March and April 1988 data. The estimates have not been adjusted to remove this effect.

Users should also note that the year-overyear movements for some provinces and census metropolitan areas have been affected by major structural changes during 1987, including the sale of Woodward Stores Ltd.'s food department to Canada Safeway Ltd. The adjusted provincial percentage changes in April were as follows: Alberta ( $-3.6 \%$ ) and British Columbia (1.7\%). The confidentiality provisions of the Statistics Act preclude releasing adjusted movements for Calgary, Edmonton and Vancouver.

Information on department store sales and stocks by department will be released in The Daily during the week of June 27.

The April 1988 issue of Department Store Monthly Sales, by Province and Selected Metropolitan Area ( $63-004, \$ 2 / \$ 20$ ) will be available the first week of July. See "How to Order Publications".

For more detailed information on this release, contact Colleen Loggie (613-951-3548), Retail Trade Section, Industry Division.

## Restaurants, Caterers and Taverns April 1988

Restaurant, caterer and tavern receipts totalled $\$ 1,260.7$ million for April 1988, an increase of $15.1 \%$ over the $\$ 1,095.6$ million reported for the same period last year.

Available on CANSIM: matrix 52.
The April 1988 issue of Restaurants, Caterers and Taverns $(63-011, \$ 5 / \$ 50)$ will be available in approximately three weeks time. See "How to Order Publications".

For more detailed information on this release, contact the Services Division (613-9513506).

## Air Carrier Operations in Canada

Second Quarter 1987

## Highlights

- The total number of passengers carried by Canadian air carriers rose by $4.0 \%$ to 8.1 million in the second quarter of 1987 as compared to the same period of 1986.
- Passengers carried by Canadian carriers on scheduled services during the second quarter have risen steadily from 5.0 million in 1983 to 7.0 million in 1987 . Hours flown on scheduled services during this quarter increased by $9.4 \%$ over the second quarter of 1986.
- A year-to-date operating income was reported by Canadian air carriers at each reporting level. Level I carriers experienced the most dramatic change from the $\$ 92.8$ million operating loss they reported for January to June 1986. For this period in 1987, they observed a $\$ 104.2$ million operating profit.
- Year-to-date operating revenues per employee were up 2.5\% for Level I carriers over the same period in 1986. The 1987 ratio of $\$ 63,437$ per employee represents the sixth consecutive increase since 1981, when this figure was $\$ 43,810$.

The April-June 1987 issue of Air Carrier Operations in Canada (51-002, $\$ 88 / \$ 92$ ) will be available the second week of July. See "How to Order Publications".

For more detailed information on this release, contact Robert Lund (819-997-6192), Aviation Statistics Centre, Transportation Division.

## Phonograph Records and Pre-recorded Tapes <br> April 1988

Canadian manufacturers produced $3,184,358$ phonograph records in April 1988, up 10.1\% from the $2,893,295 r$ (revised figure) produced a vear earlier. Production of tapes increased to $3,487,577$ in April 1988, up 6.9\% from $3,261,947 \mathrm{r}$ tapes in April 1987.

Year-to-date production of phonograph records amounted to $13,292,209$ - up $0.2 \%$ from the $13,271,635 \mathrm{r}$ records produced during the January to April 1987 period.

Cumulative production of tapes decreased $2.3 \%$ to $13,792,468$ from $14,114,877$ r tapes during the same period in 1987.

Available on CANSIM: matrix 2904.
The April 1988 issue of Production and Sales of Phonograph Records and Pre-recorded Tapes in Canada (47-004, $\$ 4.50 / \$ 45$ ) will be available at a later date. See "How to Order Publications".

For more detailed information on this release, contact Danielle Côté (613-951-3521), Industry Division.

## Particleboard, Waferboard and Hardboard

April 1988
Canadian manufacturers produced 137425 cubic metres of waferboard in April 1988, an increase of $1.3 \%$ from the 135643 cubic metres produced a year earlier. Particleboard production reached 123120 cubic metres in April 1988, up $6.3 \%$ from 115871 cubic metres the previous year. Production of hardboard for April 1988 was 3339 thousand square metres, basis 3.175 mm ( 35,937 thousand square feet, basis $1 / 8$-inch). The production of hardboard for April 1987 is confidential.

Production of waferboard during the first four months of 1988 totalled $586189 r$ cubic metres, up $19.7 \%$ from the 489845 cubic metres produced during the same period a year earlier. Particleboard production was $444643{ }^{r}$ cubic metres, up $2.0 \%$ from 435767 cubic metres in January to April 1987. Production of hardboard reached 14196 thousand square metres, basis 3.175 mm ( 152,806 thousand square feet, basis $1 / 8$-inch), an increase of $10.3 \%$ from 12872 thousand square metres, basis 3.175 mm ( 138,550 thousand square feet, basis $1 / 8$-inch) for the first four months in 1987.

Available on CANSIM: matrices 31 (series 2, 3 and 4) and 122 (series 8 and 34).

The April 1988 issue of Particleboard, Waferboard and Hardboard (36-003, \$4.50/\$45) will be released at a later date. See "How to Order Publications".

For more detailed information on this release, contact Jacques Lepage (613-9513516), Industry Division.

## Stocks of Frozen Poultry Products

June 1, 1988
Preliminary cold storage of frozen poultry products at June 1, 1988 and revised figures for May 1, 1988 are now available.

Available on CANSIM: matrices 5675-5677.
The April 1988 issue of Production and Stocks of Eggs and Poultry (23-003, \$11/\$110) is scheduled for release June 30. See "How to Order Publications".

For more detailed information on this release, contact Robert Koroluk (613-9512549), Agriculture Division.

## Export and Import Price Indexes April 1988

Current and fixed weighted export and import price indexes, on a $(1981=100)$ balance of payments basis are now available. Price indexes are listed from January 1981 to April 1988 for the five commodity sections and 62/61 major commodity groups.

Available on CANSIM: matrices 3633,3635 , 3636, 3638.

Customs based current and fixed weighted U.S. price indexes are also available. Price indexes are listed from January 1981 to April 1988 on a $1981=100$ basis. Included with the U.S. commodity indexes are the 10 "All Countries" and "U.S. Only" SITC section indexes.

Available on CANSIM: matrices 3639-3642.
The April 1988 issue of Summary of Canadian International Trade (H.S. Based) (65$001, \$ 16.50 / \$ 165$ ), will be available the first week of July. See "How to Order Publications".

For more detailed information on this release, contact John Butterill (613-951-4808), Price Index Unit, International Trade Division.

## Publications Released

Farm Cash Receipts, January-March 1988.
Catalogue number 21-001
(Canada: $\$ 10 / \$ 40$; Other Countries: $\$ 11 / \$ 44$ ).
Production of Poultry and Eggs, 1987.
Catalogue number 23-202
(Canada: $\$ 30$; Other Countries: $\$ 31$ ).
Production and Shipments of Steel Pipe
and Tubing, February 1988.
Catalogue number 41-011
(Canada: $\$ 4.50 / \$ 45$; Other Countries:
$\$ 5.50 / \$ 55)$.
Production and Shipments of Steel Pipe and Tubing, March 1988.
Catalogue number 41.011
(Canada: $\$ 4.50 / \$ 45$; Other Countries:
$\$ 5.50 / \$ 55)$.
Factory Sales of Electric Storage Batteries, April 1988.
Catalogue number 43-005
(Canada: $\$ 4.50 / \$ 45$; Other Countries:
$\$ 5.50 / \$ 55)$.

Production, Sales and Stocks of Major Appliances, April 1988. Catalogue number 43-010
(Canada: $\$ 4.50 / \$ 45$; Other Countries: \$5.50/\$55).

Cement, April 1988.
Catalogue number 44-001
(Canada: $\$ 4.50 / \$ 45$; Other Countries:
$\$ 5.50 / \$ 55$ ).
Provincial Government
Enterprise Finance, 1985.
Catalogue number 61-204
(Canada: $\$ 25$; Other Countries: $\$ 26.50$ ).
Industry Price Indexes, March 1988.
Catalogue number 62-011
(Canada: $\$ 16.50 / \$ 165$; Other Countries:
$\$ 18.50 / \$ 185)$.
Department Store Monthly Sales, by Province and Metropolitan Area, March 1988. Catalogue number 63-004
(Canada: $\$ 2.50 / \$ 25$; Other Countries: $\$ 3.50 / \$ 35)$.

## How to Order Publications

Statistics Canada publications may be purchased by mail order from Publication Sales, Room 1710, Main Building, Statistics Canada, Ottawa K1A 0T6 or phone 613-951-7276.

Please enclose cheque or money order payable to the Receiver General for Canada/Publications and provide full information on publications required (catalogue number, title, issue).

Publications may also be ordered through Statistics Canada's offices in St. John's, Halifax, Montreal, Ottawa, Sturgeon Falls, Toronto, Winnipeg, Regina, Edmonton, Calgary and Vancouver, or from authorized bookstore agents or other booksellers.

A national toll-free telephone order service is now in operation at Statistics Canada. The toll-free line (1-800-267-6677) can be used by Canadian customers for the ordering of Statistics Canada products and services.


[^0]:    Exports $=$ Domestic Exports + Re-exports.
    Year-to-year, quarter-to-quarter, month-to-month.
    Seasonally Adjusted.
    Note: - Due to rounding, monthly data may not add up to quarterly data and quarterly data may not add up to annual data.

    - The 1984 to 1987 figures include the final revisions.

[^1]:    1 Exports to "Other OECD Countries" and imports from the United Kingdom, "Other OECD Countries" and "Other Countries" do not have seasonality. Consequently, these series are not sea sonally adjusted.
    Note: - Portugal and Spainare included in the EEC.

    - Imports for April 1988 by country of origin from the United States (including Puerto Rico and the U.S. Virgin Islands) amounted to $\$ 6,896.7$ millions. This represents the starting figure from which the Canada/United States reconciliation takes place.

