



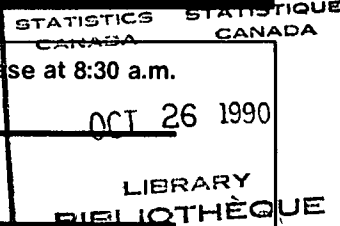
The Daily

Statistics Canada

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Friday, October 26, 1990

For release at 8:30 a.m.



MAJOR RELEASES

- **Security Transactions with Non-Residents, August 1990** 2
In August 1990, non-residents increased their holdings of Canadian bonds by \$871 million, the third consecutive monthly increase.
- **Crude Oil and Natural Gas, July 1990** 4
Production of crude oil and equivalent rose 1.6% over July 1989, the second increase of this year.

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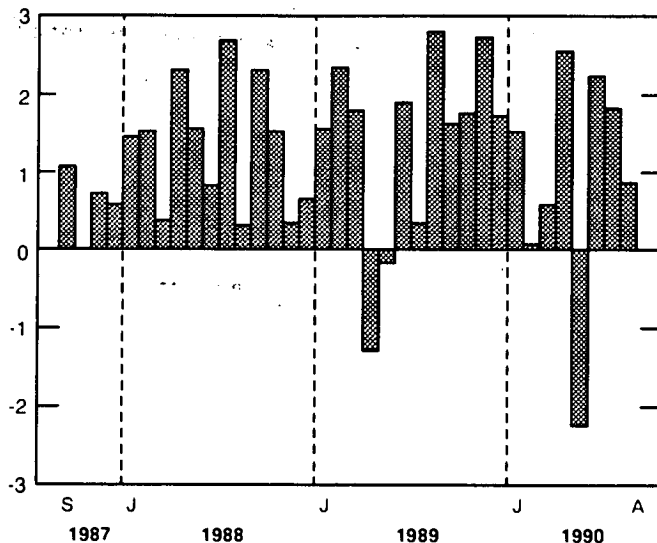
MAJOR RELEASES

Security Transactions with Non-residents

(Net sales to non-residents + / net purchases from non-residents -)

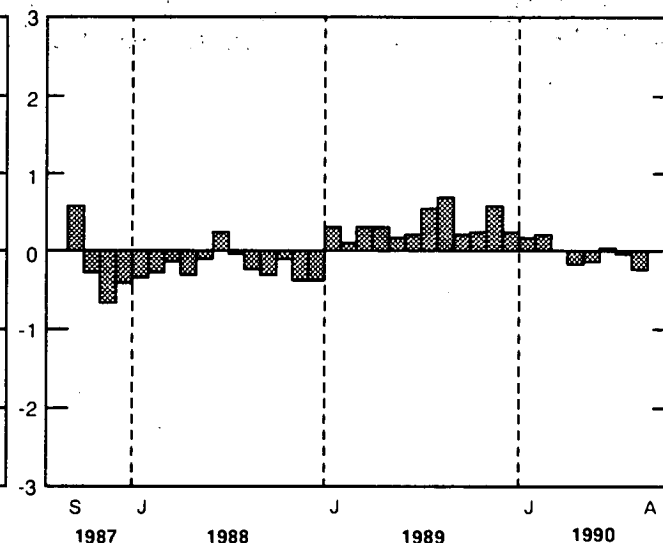
Canadian Bonds

\$ Billions



Canadian Stocks

\$ Billions



Security Transactions with Non-residents

August 1990

Canadian Securities

In August 1990, non-residents increased their holdings of Canadian bonds by \$871 million. This marked the third consecutive monthly increase but was well below the average net investments of \$2.0 billion for the previous two months. The net investment in August was split roughly between the secondary and primary markets.

In the secondary market, non-residents invested \$537 million on a net basis in August, about half the net investment of the previous month. The net investment in the current month came largely from the United Kingdom and, to a lesser extent, Japan. The gross value of trading in the secondary market was at a record \$25 billion in August, the bulk of which was in domestic issues of the Government

of Canada. The interest rate differential on long-term bonds declined about 50 basis points during August, reflecting larger rate increases in the United States than in Canada.

New bond sales to non-residents amounted to \$1.4 billion in August, in line with the previous month. In the current month, half the new issues were placed in overseas markets, contrary to earlier months when many large U.S. dollar issues were placed in the United States. Retirements rose from \$0.7 billion in July to \$1.1 billion in August, half of which were Government of Canada issues.

Non-residents reduced their holdings of Canadian stocks by \$237 million in August, the third significant net reduction in the past five months. The net disinvestment of \$425 million by U.S. residents was partially offset by a net investment of \$149 million by Europeans. The gross value of trading recovered from the unusually low level in July to reach \$3.5 billion in August. Canadian stock prices, as measured by the TSE Composite Index, fell 6.0%.

Foreign Securities

Residents acquired on a net basis \$538 million of foreign stocks, largely U.S. equities, in August 1990, up sharply from the net investment in July. Similarly, residents purchased a net \$62 million of foreign bonds in the current month. This brought the total net investment in foreign bonds in the last three months to almost \$700 million.

The August 1990 issue of *Security Transactions with Non-residents* (67-002, \$15.80/\$158) will be available in November. See "How to Order Publications".

For further information in this release, contact D. Granger (613-951-1864), Balance of Payments Division.

Security Transactions with Non-residents

(Net sales to non-residents + /net purchases from non-residents -)

Period	Canadian Securities				Foreign Securities			
	Bonds			Stocks	Total	Bonds	Stocks	Total
	Outstanding bonds (net)	New issues ¹	Total bonds					
\$ millions								
1990								
March	-421	991	570	-2	568	431	-38	393
April	610	1,955	2,565	-166	2,400	-701	127	-574
May	-2,282	53	-2,229	-130	-2,359	282	396	679
June	494	1,740	2,234	29	2,263	-433	49	-384
July	1,181	651	1,831	-24	1,807	-198	-95	-293
August	537	335	871	-237	634	-62	-538	-600
January to August								
1989	5,205	4,077	9,282	2,578	11,860	-984	-166	-1,151
1990	628	6,787	7,414	-178	7,236	-742	-164	-906

¹ Net of retirements.

Crude Oil and Natural Gas

July 1990

Highlights

- Preliminary figures indicate that production of crude oil and equivalent hydrocarbons in July 1990 amounted to 8.2 million cubic metres, up 1.6% over July 1989. This represents the first gain in the last four months and only the second increase this year. Exports of crude oil posted a third gain in as many months, rising 12.3% over July 1989. Imports declined for the first time since April, falling 5.9% below July 1989 levels. Year-to-date figures show production and exports down 3.2% and 1.7%, respectively, while imports are up 7.6% over the same period last year. Refinery receipts are running at 0.2% below levels recorded in the first seven months last year.

- Marketable production of natural gas, at 7.5 billion cubic metres, rose 6.8% over July 1989, the fifth increase this year. Exports posted a gain of 15.6% over July 1989 while Canadian sales were off 6.4% for the same period. On a cumulative basis, production is up 1.7% over the first seven months of last year. Exports have grown 7.1%, while domestic sales lag by 5.3% for the same period.

Available on CANSIM: matrices 127 and 128.

The July 1990 issue of *Crude Oil and Natural Gas Production* (26-006 \$10/\$100) will be available the last week of October. See "How to Order Publications".

For more detailed information on this release, contact Claude Graziadei (613-951-3563), Energy Section, Industry Division.

Crude Oil and Natural Gas

	July 1990	% Change from July 1989	January-July 1990	% Change from January- July 1989
(thousands of cubic metres)				
Crude oil and equivalent				
Production	8 237.0	1.6	54 720.7	-3.2
Exports	3 217.8	12.3	21 506.9	-1.7
Imports	2 629.7	-5.9	17 733.4	7.6
Refinery receipts	7 678.7	-2.1	51 346.2	-0.2
(millions of cubic metres)				
Natural Gas				
Marketable production	7 486.2	6.8	56 638.9	1.7
Exports	3 229.6	15.6	22 693.6	7.1
Canadian sales	2 707.8	-6.4	33 114.5	-5.3

DATA AVAILABILITY ANNOUNCEMENTS

Adult Correctional Services in Canada 1989-1990

Preliminary 1989-1990 information is now available on the operation of custodial and community corrections services in Canada. Detailed caseload, caseload characteristics and resource information is available by federal and provincial jurisdictions.

Final data will be released in December 1990 in the catalogue publication *Adult Correctional Services in Canada*, 1989-90 (85-211, \$39). This publication will include data analysis, graphic presentation of the data trends and descriptive information on federal and provincial correctional services in Canada.

For further information, please contact Information and Client Services, Canadian Centre for Justice Statistics (613-951-9023), 19th Floor, R.H. Coats Building, Ottawa, Ontario, K1A 0T6. ■

Production and Value of Honey and Maple Products 1989-90

Production and value for 1989 and a preliminary production estimate for 1990 are now available for both honey and maple products.

Available on CANSIM: matrices 1056 and 1057.

To order *Production and Value of Honey and Maple Products* (\$10/year), a statistical bulletin, contact Guy Gervais (613-951-2453).

For further information, contact Les Macartney (613-951-3873), Agriculture Division. ■

Men's and Boy's Suit and Jacket Industry 1988 Annual Survey of Manufactures

In 1988, the value of shipments and other revenue for the men's and boy's suit and jacket industry (SIC 2432) totalled \$457.7 million, up 3.1% from \$444.0 million in 1987.

Available on CANSIM: matrix 5441.

The data for this industry will be released in *Clothing Industries* (34-252, \$35).

For more detailed information on this release, contact Andy Shinnan (613-951-3510), Industry Division. ■

Wooden Door and Window Industry 1988 Annual Survey of Manufactures

In 1988, the value of shipments and other revenue for the wooden door and window industry (SIC 2543) totalled \$1,334.7 million, up 1.1% from \$1,319.7 million in 1987.

Available on CANSIM: matrix 5465.

The data for this industry will be released in *Wood Industries* (35-250, \$49).

For more detailed information on this release, contact J. Lepage (613-951-3516), Industry Division. ■

Metal Office Furniture Industry 1988 Annual Survey of Manufactures

In 1988, the value of shipments and other revenue for the metal office furniture industry (SIC 2641) totalled \$664.7 million, up 7.4% from \$619.1 million in 1987.

Available on CANSIM: matrix 5477.

The data for this industry will be released in *Furniture and Fixtures Industries* (35-251, \$35).

For more detailed information on this release, contact Keith Martin (613-951-3518), Industry Division. ■

Folding Carton and Set-up Box Industry 1988 Annual Survey of Manufactures

In 1988, the value of shipments and other revenue for the folding carton and set-up box industry (SIC 2731) totalled \$904.6 million, up 14.4% from \$790.7 million in 1987.

Available on CANSIM: matrix 5489.

The data for this industry will be released in *Paper and Allied Products Industries* (36-250, \$35).

For more detailed information on this release, contact Sandra Bohatyretz (613-951-3531), Industry Division. ■

Business Forms Printing Industry

1988 Annual Survey of Manufactures

In 1988, the value of shipments and other revenue for the business forms printing industry (SIC 2811) totalled \$1,144.3 million, up 16.7% from \$980.5 million in 1987.

Available on CANSIM: matrix 5497.

The data for this industry will be released in *Printing, Publishing and Allied Industries* (36-251, \$35).

For more detailed information on this release, contact Bob Wright (613-951-3514), Industry Division. ■

Prefabricated Portable Metal Buildings Industry

1988 Annual Survey of Manufactures

In 1988, the value of shipments and other revenue for the prefabricated portable metal buildings industry (SIC 3032) totalled \$89.1 million, up 31.7% from \$67.6 million in 1987.

Available on CANSIM: matrix 5522.

The data for this industry will be released in *Fabricated Metal Products Industries* (41-251, \$35).

For more detailed information on this release, contact Bruno Pépin (613-951-9837), Industry Division. ■

Other Wire Products, Upholstery and Coil Spring Industries

1988 Annual Survey of Manufactures

In 1988, the value of shipments and other revenue for the other wire products, upholstery and coil spring industries (SIC 3058) totalled \$819.6 million, up 3.4% from \$792.6 million in 1987.

Available on CANSIM: matrix 5530.

The data for this industry will be released in *Fabricated Metal Products Industries* (41-251, \$35).

For more detailed information on this release, contact Bruno Pépin (613-951-9837), Industry Division. ■

Hand Tool and Implement Industry

1988 Annual Survey of Manufactures

In 1988, the value of shipments and other revenue for the hand tool and implement industry (SIC 3063) totalled \$201.1 million, down 5.9% from \$213.7 million in 1987.

Available on CANSIM: matrix 5533.

The data for this industry will be released in *Fabricated Metal Products Industries* (41-251, \$35).

For more detailed information on this release, contact Bruno Pépin (613-951-9837), Industry Division. ■

Other Hardware and Cutlery Industries

1988 Annual Survey of Manufactures

In 1988, the value of shipments and other revenue for the other hardware and cutlery industries (SIC 3069) totalled \$392.2 million, up 7.7% from \$364.2 million in 1987.

Available on CANSIM: matrix 5534.

The data for this industry will be released in *Fabricated Metal Products Industries* (41-251, \$35).

For more detailed information on this release, contact Bruno Pépin (613-951-9837), Industry Division. ■

Heating Equipment Industry

1988 Annual Survey of Manufactures

In 1988, the value of shipments and other revenue for the heating equipment industry (SIC 3071) totalled \$584.9 million, down 1.9% from \$595.9 million in 1987.

Available on CANSIM: matrix 5535.

The data for this industry will be released in *Fabricated Metal Products Industries* (41-251, \$35).

For more detailed information on this release, contact Bruno Pépin (613-951-9837), Industry Division. ■

Metal Plumbing Fixtures and Fittings Industry

1988 Annual Survey of Manufactures

In 1988, the value of shipments and other revenue for the metal plumbing fixtures and fittings industry (SIC 3091) totalled \$299.1 million, up 17.4% from \$254.8 million in 1987.

Available on CANSIM: matrix 5537.

The data for this industry will be released in *Fabricated Metal Products Industries* (41-251, \$35).

For more detailed information on this release, contact Bruno Pépin (613-951-9837), Industry Division. ■

PUBLICATIONS RELEASED

**Production, Shipments and Stocks on Hand of
Sawmills in British Columbia, August 1990.**

Catalogue number 35-003

(Canada: \$7.10/\$71.00; United States:
US\$8.50/US\$85.00; Other Countries:
US\$9.90/US\$99.00).

**Education Statistics Bulletin – Education Price
Index – Selected Inputs, Elementary and
Secondary Level, 1989.**

Catalogue number 81-002

(Canada: \$4.90/\$49.00; United States:
US\$5.90/US\$59.00; Other Countries:
US\$6.90/US\$69.00).

How to Order Publications

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Please enclose cheque or money order payable to the Receiver General for Canada/Publications and provide full information on publications required (catalogue number, title, issue).

Publications may also be ordered through Statistics Canada's offices in St. John's, Halifax, Montreal, Ottawa, Toronto, Winnipeg, Regina, Edmonton, Calgary and Vancouver, or from authorized bookstore agents or other booksellers.

A national toll-free telephone order service is in operation at Statistics Canada. The toll-free line (1-800-267-6677) can be used by Canadian customers for the ordering of Statistics Canada products and services.

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MAJOR RELEASE DATES

Week of October 29 - November 2

(Release dates are subject to change)

Anticipated date(s) of release	Title	Reference period
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October		
30	Sales of Refined Petroleum Products	September 1990
31	Gross Domestic Product at Factor Cost by Industry	August 1990
31	Industrial Product Price Index	September 1990
31	Raw Materials Price Index	September 1990
31	Employment, Earnings and Hours	August 1990
31	Unemployment Insurance Statistics	August 1990
November		
1-6	Canadian Composite Leading Indicator	August 1990
2-5	Business Conditions Survey, Canadian Manufacturing Industries	October 1990

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