



The Daily

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Thursday, March 29, 1990

STATISTICS CANADA
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MAJOR RELEASES

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- **Financial Institutions, Financial Statistics, Fourth Quarter 1989** 6
 Property and casualty insurers reported a loss before income taxes and extraordinary items of \$97 million. This compared to a profit of \$146 million in the fourth quarter of 1988.

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The Health and Activity Limitation Survey - Highlights: Disabled Persons in Canada 1986-87

There are 1,767,640 disabled adults aged 15 to 64 in Canada, almost 56% of whom reported having a total income of less than \$10,000 in 1985, 13% an income of \$30,000 or more. Some 51% reported that they were not in the labour force.

Of the 1,026,915 disabled persons aged 65 years and over residing in households, 30% reported living alone.

The Health and Activity Limitation Survey (HALS), a comprehensive survey of persons with disabilities in Canada, today releases *Highlights: Disabled Persons in Canada* (82-602, \$25), its new publication which profiles Canada's disabled population residing in households.

This profile includes selected demographic data as well as information on the nature and severity of disability, lifestyle, out-of-pocket expenses, income, and the barriers encountered in everyday activities. Data are presented for various age groups, at the Canada, province and territory level.

For a copy of *Highlights: Disabled Persons in Canada* (82-602, \$25), contact your nearest Regional Reference Centre or Janet Pantalone (613-951-0025), Post-Censal Surveys Program.



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Seasonally adjusted, sales of refined petroleum products decreased 3.0% from January 1990.
 - **Annual Survey of Manufactures, 1987** 9
The total value of shipments and other revenue rose 6.9% to \$314.3 billion in 1987, from \$293.9 billion a year earlier.
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MAJOR RELEASES

Real Gross Domestic Product at Factor Cost, by Industry

(Seasonally Adjusted)
January 1990

Monthly Overview

Gross Domestic Product at factor cost, at 1981 prices, decreased 0.2% in January, following gains of 0.2% in December and 0.5% in November. Output in January stood 2.0% above the level of January last year. Production of goods declined 0.8%, while output of services advanced 0.3%.

Goods Producing Industries

A sharp cutback in motor vehicle manufacturing, following several months of sluggish sales and accumulating inventories, was the most important factor contributing to the decline in goods output. As well, output by public utilities fell substantially, as mild weather in January followed colder than normal temperatures in November and December. These, and smaller declines in agriculture and fishing, were partially offset by an advance in construction.

The cutback in motor vehicle production was the major contributor to a 1.3% decline in manufacturing output. Large-scale layoffs went into effect in January in the motor vehicle industry, and some assembly lines were shut down for most of the month. Automobile and truck production fell 31%, the largest monthly decrease since January 1982. Preliminary information, however, indicates a large increase in production of motor vehicles in February. Automobile exports fell 23% in January, following a 13% decline in December. Similarly, truck exports were down 5%, after a 6% decline in December. Unit sales of motor vehicles advanced 8.8% within Canada in January, but the gain was mostly in sales of imported vehicles.

Motor vehicle production was also cut sharply in the United States (-33%). Canadian manufacturers of motor vehicle parts and accessories were affected by the cutbacks in both countries, as output fell 14% and exports were down almost 20%.

Elsewhere in manufacturing lower output was reported by manufacturers of primary metals, furniture and fixtures, clothing, and beverages. Machinery and equipment, paper and allied products, chemicals, and printing and publishing industries all recorded higher output in January.

Following strong growth due to cold weather in November and December, output by public utilities

decreased 4.9% in January, when milder weather resulted in lower production of both electric power and natural gas.

Construction output was up 1.3% in January, with residential and non-residential building activity accounting for most of the gain.

Services Producing Industries

Output of services producing industries advanced 0.3% in January, with gains recorded by transportation and storage, communication, wholesale trade, community, business and personal services industries and retail trade. Finance, insurance, and real estate services declined.

Much of the growth in the transportation and storage industry resulted from increased handling and shipments of grain during the month. Output of storage industries increased 33% as receipts and shipments by grain elevators were up substantially. Output of railway transport was up 1.9%, with railway carloadings of both wheat and other grain products rising almost 45% above the December level. Wheat exports increased 36%. The increased movement of wheat and grain products was also reflected in a substantial increase in water transport activity.

Output of communication industries increased 1.6% on the strength of gains by telecommunication carriers and postal services.

Following growth of 0.9% in November and 1.4% in December, wholesale trade rose 0.7% in January, due mostly to gains by wholesalers of industrial machinery and equipment, and farm machinery and equipment.

An increase of 8.8% in the number of motor vehicles sold in Canada accounted for most of the increase of 0.3% in retail trade.

Finance, insurance and real estate services fell 0.4% in January, following a flat December. Most of the decrease occurred among real estate agencies and brokers as the resale housing market softened. Reduced activity by security brokers and dealers and by stock exchanges also contributed to the decline.

Available on CANSIM: matrices 4664-4668.

Order the January 1990 issue of *Gross Domestic Product by Industry* (15-001, \$12.10/\$121), scheduled for release in April. See "How to Order Publications".

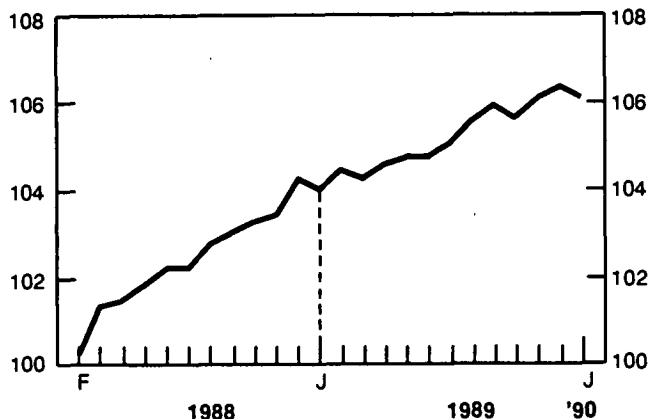
For further on this release, contact Ron Kennedy (613-951-3673), Industry Measures and Analysis Division. ☐

Gross Domestic Product

Seasonally adjusted at annual rates at 1981 prices

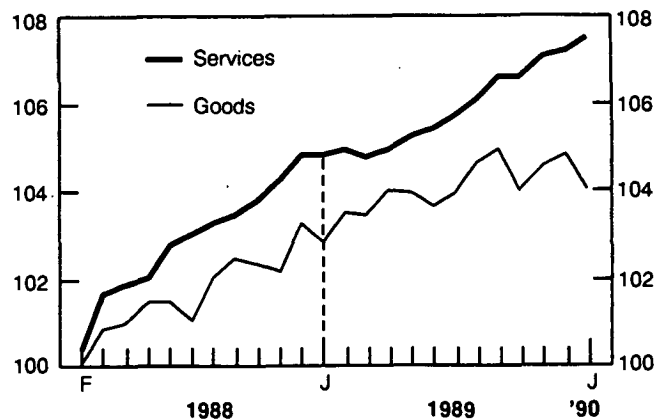
Total Economy

Index (January 1988 = 100)



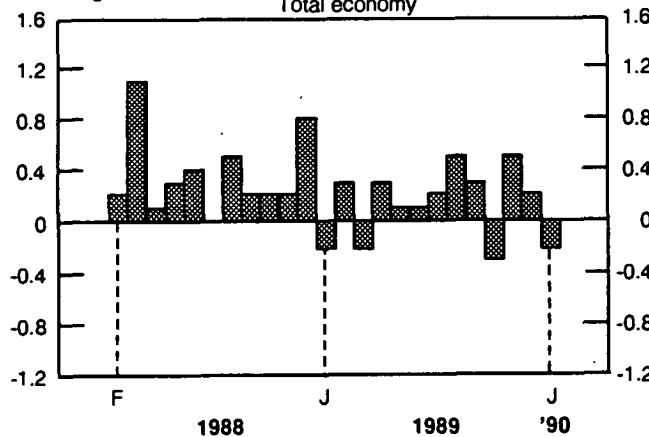
Goods and Services

Index (January 1988 = 100)



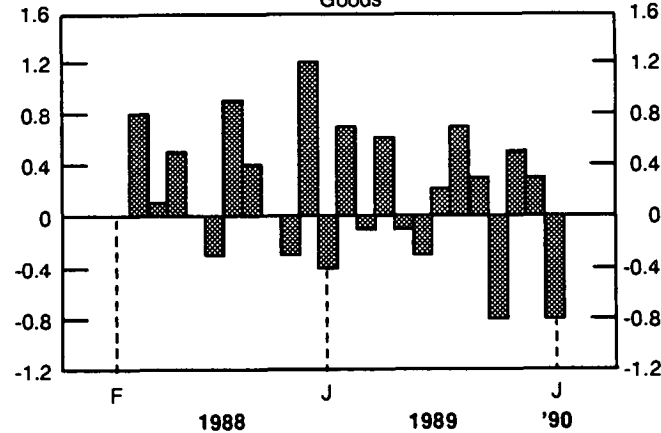
% change

Total economy



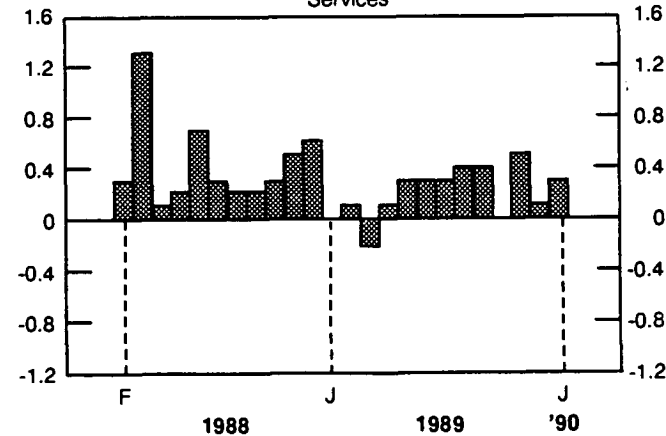
% change

Goods



% change

Services



Real Gross Domestic Product at Factor Cost by Industry, at 1981 Prices

(Seasonally Adjusted at Annual Rates)

(\$ millions)

	1989				1990
	January	October	November	December	January
Total Economy	407,512.5	413,726.5	415,777.7	416,501.4	415,875.5
Business Sector:					
Agricultural and related services industries	8,951.3	10,043.9	9,907.0	9,743.9	9,674.9
Fishing and trapping industries	800.2	644.9	612.3	541.4	523.2
Logging and forestry industry	2,883.2	2,726.3	2,653.2	2,753.8	2,755.2
Mining, quarrying and oil well industries	22,774.9	22,886.6	23,204.2	22,999.5	23,008.8
Manufacturing industries	78,481.7	78,509.6	78,778.0	78,929.3	77,889.6
Construction industries	31,304.5	32,599.2	32,624.3	32,693.8	33,109.2
Transportation and storage industries	19,215.4	19,603.8	19,745.3	19,216.4	19,538.2
Communication industries	13,253.0	14,352.2	14,496.2	14,597.0	14,827.2
Other utility industries	11,468.0	11,156.8	11,545.2	12,150.0	11,556.0
Wholesale trade industries	25,481.2	25,035.3	25,258.3	25,609.5	25,799.5
Retail trade industries	26,222.8	26,149.8	26,426.2	26,433.4	26,509.0
Finance, insurance and real estate	59,865.3	61,471.5	61,717.4	61,700.9	61,428.0
Community, business and personal services	41,809.0	42,802.4	43,004.6	43,135.0	43,218.3
Non-business Sector:					
Mining industries	86.3	74.3	70.7	69.5	66.0
Manufacturing industries	48.0	48.0	48.0	48.0	48.0
Forestry services industry	326.9	336.5	335.3	340.1	337.2
Transportation industries	1,574.6	1,585.4	1,577.0	1,579.4	1,590.0
Communication industries	49.2	48.0	44.4	44.4	43.2
Water systems industry	560.5	568.9	567.7	571.3	573.6
Insurance and other finance industry	418.5	429.3	430.5	432.9	435.6
Government service industry	24,240.9	24,662.1	24,709.0	24,814.6	24,837.6
Community and personal services	37,697.1	37,991.7	38,022.9	38,097.3	38,107.2
Special aggregations:					
Business sector:	342,510.5	347,982.3	349,972.2	350,503.9	349,837.1
- goods	156,663.8	158,567.3	159,324.2	159,811.7	158,516.9
- services	185,846.7	189,415.0	190,648.0	190,692.2	191,320.2
Non-business sector	65,002.0	65,744.2	65,805.5	65,997.5	66,038.4
- goods	694.8	691.2	686.4	688.8	687.6
- services	64,307.2	65,053.0	65,119.1	65,308.7	65,350.8
Goods producing industry	157,358.6	159,258.5	160,010.6	160,500.5	159,204.5
Services producing industry	250,153.9	254,468.0	255,767.1	256,000.9	256,671.0
Industrial production	113,419.4	113,244.2	114,213.8	114,767.6	113,142.0
Non-durable manufacturing industries	33,169.7	33,497.1	33,505.5	33,414.6	33,602.4
Durable manufacturing industries	45,312.0	45,012.5	45,272.5	45,514.7	44,287.2

Financial Institutions, Financial Statistics

Fourth Quarter 1989

Property and Casualty Insurers

Property and casualty insurers reported a loss before income taxes and extraordinary items of \$97 million in the fourth quarter of 1989, reflecting higher claims. This compared to a profit of \$146 million in the fourth quarter of 1988 and a profit of \$78 million in the fourth quarter of 1987.

The underwriting loss grew to \$656 million in the fourth quarter, compared to a loss of \$376 million a year earlier and a loss of \$390 million for the fourth quarter of 1987.

Net investment income rose to \$559 million, compared to \$552 million a year earlier and \$468 million for the fourth quarter of 1987.

The annual underwriting loss for 1989 rose to \$1.4 billion, nearly double the loss of \$774 million for 1988. Net investment income earned during 1989 increased to \$2.1 billion, from \$1.9 billion in 1988. Income before taxes and extraordinary items decreased to \$761 million from \$1.1 billion in 1988.

Investment Funds

Sales of investment funds increased to \$4.1 billion in the fourth quarter of 1989, compared to \$3.0 billion a year earlier. Redemptions were \$3.1 billion, compared to \$3.2 billion the year before. Consequently, sales outpaced redemptions by \$974 million, in contrast to a year earlier when redemptions outpaced sales by \$199 million.

For 1989 as a whole, sales exceeded redemptions by \$1.2 billion, in contrast to 1988, when redemptions were greater than sales by \$304 million.

Total assets of funds at market value were \$35.6 billion in the fourth quarter of 1989, compared to \$30.7 billion registered a year earlier.

Available on CANSIM: matrices 3797, 3800-3809, 3815, 3820, 3834-3845, 3849, 3857-3859 and 3883-3886.

Order the fourth quarter 1989 issue of *Financial Institutions* (61-006, \$42/\$168), available in May. See "How to Order Publications".

For further information on this release, contact Robert Moreau (613-951-2512) or Garry Somers (613-951-9851), Financial Institutions Section, Industrial Organization and Finance Division. □

Financial Institutions

Fourth Quarter 1989

	Fourth Quarter 1989	Change from Third Quarter 1989	Change from Fourth Quarter 1988	
	millions of dollars			%
Trust Companies				
Mortgages	77,062	2,983	11,747	17.9
Total assets	119,798	3,974	14,968	14.2
Deposits	107,028	4,067	13,378	14.2
Mortgage Companies				
Mortgages	94,828	4,989	16,408	21.1
Total assets	117,517	6,213	23,129	24.6
Deposits	99,571	6,581	23,785	31.4
Financial Corporations				
Retail sales financing:				
Industrial and Commercial	5,574	-202	36	0.6
Consumer	8,832	156	1,311	17.4
Wholesale financing	4,182	414	16	0.3
Personal loans	1,237	215	156	13.2
Total assets	23,952	1,080	2,180	9.6
Finance Leasing Corporations				
Lease contracts outstanding	5,194	71	405	8.5
Total assets	6,305	16	558	9.7
Investment Funds				
Total assets:				
Cost	32,375	458	875	3.0
Market	35,621	396	2,446	8.0
Total Portfolio:				
Cost	31,451	445	933	3.3
Market	34,698	383	2,504	8.3
Property and Casualty Insurance Companies				
Net premiums earned	3,207	35	111	3.6
Underwriting gains	-656	-428	-280	...
After-tax income before extraordinary transactions	-45	-287	-204	...
Total Assets	29,676	289	2,010	7.3

Further information will appear in Financial Institutions, Fourth Quarter 1989. (\$42/\$168 per year)

... Figures not appropriate.

Sales of Refined Petroleum Products

February 1990

Seasonally Adjusted

Preliminary estimates of February sales of refined petroleum products totalled 6.9 million cubic metres (m³), a decrease of 3.0% from January and the second consecutive decline of this year.

All four of the main products contributed to the monthly decrease. After closing out 1989 with three successive monthly gains, motor gasoline sales posted a second consecutive decline, as volumes dropped 2.3% below January levels. Following a gain of 4.6% in January, diesel fuel sales were down 3.3%. Light fuel sales (-4.6%) were down for the fourth time in the last five months, while heavy fuel sales fell 6.0%, a fourth consecutive decrease.

Unadjusted

Preliminary estimates indicate that total sales of refined petroleum products decreased 1.9% from February 1989, to 6.5 million m³ sold. Results for the four main products were mixed. Motor gasoline sales were down 1.4% from February 1989, while heavy fuel sales recorded a decrease of 11.3% from the same period. Diesel fuel sales rose 5.2% above February 1989 volumes, while light fuel sales registered a modest increase of 0.5%.

Following this February decrease, total product sales for 1990 lag by 2.0% behind volumes recorded in the first two months of 1989. Within this total, diesel fuel sales have climbed 4.4%, while sales of light fuel oil have declined 0.3% and motor gasoline by 2.2%. Heavy fuel sales are down 2.8% from last year.

Available on CANSIM: matrices 628-642 and 644-647.

The February 1990 issue of *Refined Petroleum Products* (45-004, \$17.30/\$173) will be available the third week of May. See "How to Order Publications".

For further information on this release, contact Gérard O'Connor (613-951-3562), Energy Section, Industry Division.

Sales of Refined Petroleum Products

	November 1989	December 1989	January 1990 ^r	February 1990 ^p	February 1990/ January 1990
	(thousands of cubic metres)				%
Seasonally Adjusted					
Total, All Products	7 256.2	7 364.5	7 164.5	6 949.4	-3.0
Main Products:					
Motor Gasoline	2 930.7	2 944.8	2 895.3	2 829.1	-2.3
Diesel Fuel Oil	1 449.6	1 441.3	1 507.4	1 458.2	-3.3
Light Fuel Oil	532.6	677.1	562.9	537.0	-4.6
Heavy Fuel Oil	884.0	793.7	778.7	732.1	-6.0
	February 1989	February 1990	January- February 1989	January- February 1990	Cumulative 1990/1989
	(thousands of cubic metres)				%
Unadjusted					
Total, All Products	6 634.2	6 505.0	13 663.1	13 406.1	-2.0
Main Products:					
Motor Gasoline	2 487.6	2 452.2	5 070.1	4 958.3	-2.2
Diesel Fuel Oil	1 178.9	1 240.4	2 386.6	2 492.0	4.4
Light Fuel Oil	904.1	908.5	1 942.0	1 936.3	-0.3
Heavy Fuel Oil	874.0	775.1	1 785.1	1 735.1	-2.8

^p Preliminary.

^r Revised.

Annual Survey of Manufactures

1987

The total value of shipments and other revenue rose 6.9% to \$314.3 billion in 1987, from \$293.9 billion a year earlier, according to preliminary figures. Total value added increased 10.2% to \$118.5 billion.

The number of persons employed by these manufacturing establishments increased by 3.1% to 1.86 million, with their total wages and salaries rising 6.3% to \$51.8 billion.

The accompanying table shows selected principal statistics for Canada and the provinces for all manufacturing industries.

For further information on this release, contact R. Staveley or G. Welsh or H. Villeneuve (613-951-9497), Industry Division. Complete data will be published later in *Manufacturing Industries of Canada: National and Provincial Areas, 1987* (31-203, \$61). □

1987 Annual Survey of Manufactures - Selected Principal Statistics of the Manufacturing Industries of Canada, by Province

Province	Number of estab- lish- ments	Total activity					
		Employees		Cost of fuel and electricity	Cost of materials, supplies and goods for resale	Value of shipments and other revenue	Value added
		Number	Salaries and wages				
\$'000							
Newfoundland	318	18,627	397,423	97,528	1,181,306	2,056,117	786,407
Prince Edward Island	134	3,518	60,589	7,579	276,639	416,729	137,733
Nova Scotia	761	37,700	904,642	155,234	3,528,073	5,629,641	1,977,995
New Brunswick	691	32,439	838,687	253,059	3,715,621	6,018,550	2,092,485
Quebec	11,184	520,471	13,443,594	2,067,000	40,411,844	72,608,489	30,287,550
Ontario	15,109	956,400	27,488,737	3,007,220	109,406,283	174,969,963	62,678,358
Manitoba	1,186	54,031	1,284,561	165,220	3,904,361	6,992,457	2,910,052
Saskatchewan	810	19,772	516,865	110,302	2,050,042	3,522,989	1,371,214
Alberta	2,590	78,220	2,278,685	438,604	11,275,650	17,242,833	5,538,627
British Columbia	3,969	142,512	4,610,679	751,600	13,450,792	24,805,204	10,708,896
Yukon	15	101	2,359	227	3,647	9,069	5,204
Northwest Territories	23	227	5,426	569	26,586	47,181	20,755
Canada 1987	36,790	1,864,018	51,832,248	7,054,140	189,230,844	314,319,221	118,515,276
Canada 1986 ^r	38,380	1,808,716	48,749,085	6,999,645	178,740,310	293,937,278	107,581,862
Percentage Change	-4.1	3.1	6.3	0.8	5.9	6.9	10.2

^r Revised.

Note: components may not add to totals due to rounding.

DATA AVAILABILITY ANNOUNCEMENTS

Canada-United States Comparison for Selected Service Industries

1985 to 1987

Now available is the first comparison of Canada and United States information on service industries selected from business, leisure and personal services. The information compared includes industry receipts, annual growth rates and per-capita earnings presented in Canadian dollars.

The Volume 1, Number 2 issue of the *Service Industry Bulletin* (63-015, \$6.75/\$40.50) is now available. See "How to Order Publications".

For further information on this release, contact Robert Pagnutti (613-951-2195), Services, Science and Technology. ■

Steel Primary Forms (Steel Ingots)

Week Ending March 24, 1990

Preliminary estimates indicate that Canadian steel primary forms production for the week ending March 24, 1990 totalled 291 525 tonnes, an increase of 7.4% over the preceding week's total of 271 365 tonnes, but down 5.0% from the year-earlier level of 306 867 tonnes.

The cumulative total in 1990 was 3 206 974 tonnes, a decrease of 12.7% from 3 672 466 tonnes for the same period in 1989.

For further information on this release, contact Greg Milsom (613-951-9827), Industry Division. ■

Railway Carloadings

Seven-day Period Ending March 14, 1990

Revenue freight loaded by railways in Canada during the week totalled 4.9 million tonnes, an increase of 9.4% over the same period last year.

Piggyback traffic decreased 1.1%, while the number of cars loaded increased 2.6% over the same period last year.

The tonnage of revenue freight loaded to date this year is 5.8% higher than that loaded in the previous year.

Note: Piggyback traffic includes trailers and containers on flat cars. Piggyback traffic numbers are included in total carload traffic. All 1989 figures and 1990 cumulative data have been revised.

For further information on this release, contact Angus MacLean (613-951-2484), Surface Transport Unit, Transportation Division. ■

Rigid Insulating Board

February 1990

Shipments of rigid insulating board totalled 2 398 thousand square metres (12.7 mm basis) in February 1990, a decrease of 14.7% compared to 2 810 thousand square metres (12.7 mm basis) in February 1989.

January-to-February 1990 shipments amounted to 5 098 thousand square metres (12.7 mm basis), a decrease of 0.4% from 5 118 thousand square metres (12.7 mm basis) for the same period in 1989.

Available on CANSIM: matrices 31 (series 1) and 122 (series 4-7).

The February 1990 issue of *Rigid Insulating Board* (36-002, \$4.70/\$47) will be available at a later date. See "How to Order Publications".

For further information on this release, contact Sandra Bohatyretz (613-951-3531), Industry Division. ■

PUBLICATIONS RELEASED

Logging Industry, 1987.

Catalogue number 25-201

(Canada: \$29; Other Countries: \$35).

Coal Mines, 1988.

Catalogue number 26-206

(Canada: \$21; Other Countries: \$25).

Fruit and Vegetable Preservation Service Bulletin,
Vol. 18, No. 9: **Pack of Processed Plums, 1989.**

Catalogue number 32-023

(Canada: \$7.40/\$121; Other Countries: \$8.90/\$145).

Service Industry Bulletin, Canada-United States
Comparisons for Selected Service Industries,
1985 to 1987.

Catalogue number 63-015

(Canada: \$6.75/\$40.50; Other Countries: \$8.20/\$49).

Education Statistics Bulletin, Vol. 12, No. 2,
Continuing Education in Canadian Universities,
1987-88.

Catalogue number 81-002

(Canada: \$4.70/\$47; Other Countries: \$5.60/\$56).

Health and Activity Limitation Survey -
Highlights: Disabled Persons in Canada, 1986-87.

Catalogue number 82-602

(Canada: \$25; Other Countries: \$30).

Heritage Institutions, 1986-87.

Catalogue number 87-207

(Canada: \$29; Other Countries: \$35).

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Please enclose cheque or money order payable to the Receiver General for Canada/Publications and provide full information on publications required (catalogue number, title, issue).

Publications may also be ordered through Statistics Canada's offices in St. John's, Halifax, Montreal, Ottawa, Toronto, Winnipeg, Regina, Edmonton, Calgary and Vancouver, or from authorized bookstore agents or other booksellers.

A national toll-free telephone order service is now in operation at Statistics Canada. The toll-free line (1-800-267-6677) can be used by Canadian customers for the ordering of Statistics Canada products and services.

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Toll free service: 1-800-361-2831

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Toll free service: 1-800-542-3404

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8th Floor
Park Square
10001 Bellamy Hill
Edmonton, Alberta
T5J 3B6
Local calls: (403) 495-3027
Toll free service: 1-800-282-3907
N.W.T. – Call collect (403) 495-3028

Southern Alberta

Advisory Services
Statistics Canada
First Street Plaza
Room 401
138-4th Avenue South East
Calgary, Alberta
T2G 4Z6
Local calls: 292-6717
Toll free service: 1-800-472-9708

British Columbia and the Yukon

Advisory Services
Statistics Canada
3rd Floor
Federal Building, Sinclair Centre
757 West Hastings Street
Suite 440F
Vancouver, B.C. V6C 3C9
Local calls: 666-3691
Toll free service:
1-800-663-1551 (except Atlin, B.C.)
Yukon and Atlin, B.C. Zenith 08913