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MAJOR RELEASE

- **Security Transactions with Non-residents, November 1990**
In November 1990, non-residents again invested heavily in Canadian bonds, purchasing a net \$2.5 billion.

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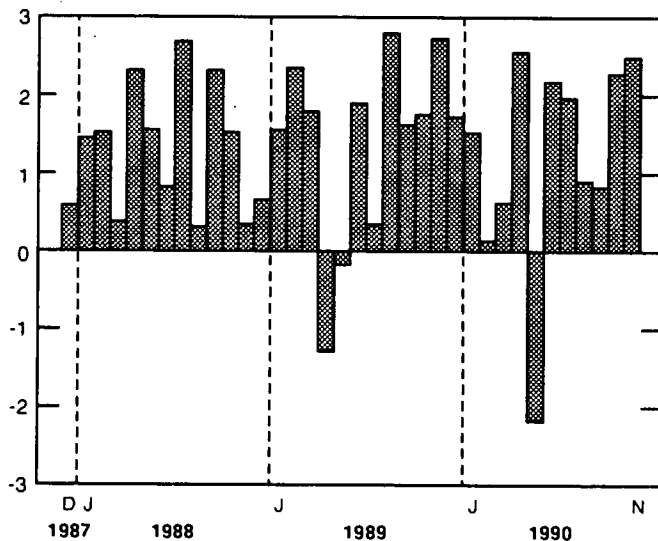
MAJOR RELEASES

Security Transactions with Non-residents

(Net sales to non-residents + / net purchases from non-residents -)

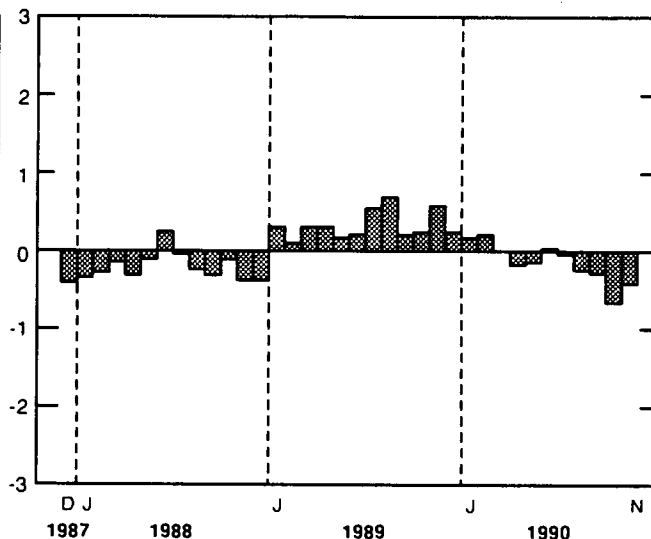
Canadian Bonds

\$ Billions



Canadian Stocks

\$ Billions



Security Transactions with Non-residents

November 1990

Canadian Securities

In November 1990, non-residents again invested heavily in Canadian bonds, purchasing a net \$2.5 billion. This brought to over \$13 billion their net investment so far this year. In the current month, the primary market attracted the largest share of foreign investment with net new issues totalling \$1.8 billion.

New bond sales to non-residents remained strong at \$2.4 billion in November, as Canadian borrowers continued to issue bonds directly in foreign markets. A record \$1.6 billion was placed in the U.S. market. Retirements of bonds held by non-residents dropped sharply to \$0.6 billion in the current month from \$1.4 billion in the previous month. This reflects the absence of maturing domestic issues of the Government of Canada which have averaged \$0.5 billion per month so far this year.

In the secondary market, non-residents invested a net \$653 million in Canadian bonds in November, an amount similar to that of the previous three months. The net investment in the current month came from the United Kingdom, Japan and other Asian countries; this was partially offset by net disinvestment from the United States and continental Europe. The gross value of trading rose 10% to a record \$26 billion in the current month, with most of the trading concentrated in Government of Canada bonds.

For the fifth consecutive month, non-residents reduced their holdings of Canadian stocks, \$409 million in November, bringing to \$1.5 billion the net disinvestment so far this year. Some three-quarters of the net selling in November was by U.S. residents, the balance mainly by Europeans. The gross value of trading was sharply lower at \$1.7 billion for the month, down from the \$3.0 billion average recorded this year. Canadian stock prices, as measured by the TSE 300 Composite Index, rose 2.2% in November.

Foreign Securities

Residents sold, on a net basis, \$267 million of foreign bonds in November 1990, representing the third consecutive monthly net reduction. The net sales in the current month were concentrated in U.S. Government bonds. Residents were net buyers of U.S. stocks (\$182 million) and net sellers of overseas stocks (\$46 million).

The November issue of *Security Transactions with Non-residents* (67-002, \$15.80/\$158) will be available in February. See "How to Order Publications".

For further information in this release, contact D. Granger (613-951-1864), Balance of Payments Division.

Security Transactions with Non-residents

(Net sales to non-residents + /net purchases from non-residents -)

| Period | Canadian Securities | | | | Foreign Securities | | | |
|---------------------|-------------------------------|----------------------------|--------|--------|--------------------|--------|--------|--------|
| | Bonds | | | Stocks | Total | Bonds | Stocks | Total |
| | Outstanding bonds (net) | New issues ¹ | Total | | | | | |
| | | | | | | | | |
| \$ millions | | | | | | | | |
| 1990 | | | | | | | | |
| June | 499 | 1,668 | 2,166 | 32 | 2,198 | -434 | 49 | -385 |
| July | 1,190 | 776 | 1,965 | -24 | 1,941 | -200 | -95 | -295 |
| August | 547 | 335 | 881 | -240 | 642 | -65 | -539 | -604 |
| September | 685 | 150 | 835 | -261 | 574 | 654 | 192 | 846 |
| October | 781 | 1,510 | 2,291 | -646 | 1,645 | 396 | 12 | 408 |
| November | 653 | 1,844 | 2,497 | -409 | 2,088 | 267 | -136 | 131 |
| January to November | | | | | | | | |
| 1989 | 8,255 | 7,111 | 15,365 | 3,625 | 18,989 | -1,533 | -817 | -2,350 |
| 1990 | 2,817 | 10,464 | 13,280 | -1,490 | 11,790 | 560 | -119 | 441 |

¹ Net of retirements.

DATA AVAILABILITY ANNOUNCEMENTS

Hospital Morbidity, and Surgical Procedures and Treatments

1988-89

Hospital Morbidity

In 1988-89, there were 3.7 million separations from general and allied hospitals, accounting for 43.7 million days of care. During the past decade, the number of hospital separations and days of care have remained fairly stable: in 1979-80, separations numbered 3.6 million and accounted for 40.7 million days of care. In terms of rates per 100,000 population, hospital separations decreased by 6% from 14,921 in 1979-80 to 14,086 in 1988-89 and hospital days decreased by 2%, from 171,084 to 168,396.

Surgical Procedures and Treatments, 1988-89

The number of separations from general and allied hospitals for surgical procedures and treatments was 1.8 million in 1988-89, a 6% increase over the 1.7 million reported in 1979-80. In 1988-89, surgical procedures and treatments were undertaken on 50% of total separations and utilized 37% of total hospital days, as compared to 49% of separations and 36% of hospital days in 1979-80. The separation rate per 100,000 population has decreased since 1979-80 by 4%, from 7,263 to 6,994.

For further information please contact Nelson Nault (613-951-1746), Canadian Centre for Health Information.

Note: The term "separation" refers to a discharge of an inpatient case, and includes those who die while in hospital. ■

Canadian Civil Aviation Statistics

November 1990

Preliminary monthly operational data for November 1990 is now available. Data reported by Canadian Level I air carriers on scheduled services for the 11 months of 1990 show that domestic passenger-kilometres decreased by 5.4%, while international passenger-kilometres increased by 2.9% over the same period of 1989.

Available on CANSIM: matrix 385.

Preliminary civil aviation data for November 1990 will be available in the February issue of the *Aviation Statistics Centre Service Bulletin* (51-004, \$9.30/\$93). See "How to Order Publications".

For more information on this release, contact Bradley Snider (819-997-6195), Aviation Statistics Centre, Transportation Division. ■

Production, Shipments and Stocks on Hand of Sawmills in British Columbia

November 1990

Sawmills in British Columbia produced 2 721 100 cubic metres of lumber and ties in November 1990, a decrease of 6.3% from the 2 904 300 cubic metres produced in November 1989.

January to November 1990 production was 31 354 500 cubic metres, a decrease of 5.5% from the 33 183 100 cubic metres produced over the same period in 1989.

Available on CANSIM: matrix 53 (series 1.2, 2.2 and 3.2).

The November 1990 issue of *Production, Shipments and Stocks on Hand of Sawmills in British Columbia* (35-003, \$7.10/\$71) will be available at a later date. See "How to Order Publications".

For more detailed information on this release, contact Jock Dobie (604-666-2671), Pacific Region, Statistics Canada, Sinclair Centre, 757 West Hastings Street, Vancouver, B.C. V6C 3C9. ■

Stocks of Frozen Meat Products

January 1, 1991

Total frozen meat in cold storage as of January 1 amounted to 28 207 tonnes, compared with 26 478 tonnes last month and 29 263 tonnes a year ago.

Available on CANSIM: matrices 87 and 9517-9525.

To order *Stocks of Frozen Meat Products* (\$11.50/\$115), a statistical bulletin, contact Guy Gervais (613-951-2453).

For more information on this release, contact David Burroughs (613-951-2510), Agriculture Division. ■

Corporation Taxation Statistics

1987

Revised data for 1987 are now available on CANSIM: matrices 3331-3358 and 5326-5369.

For more detailed information, please contact Paula Helmer (613-951-9852), Industrial Organisation and Finance Division. ■

Corporation Financial Statistics

1987

Revised data for 1987 are now available on CANSIM: matrices 5100-5325.

For more detailed information, please contact Roy St-Germain (613-951-2649), Industrial Organization and Finance Division. ■

Grain Marketing Situation Report

December 1990

The situation report for December is now available. This report presents up-to-date information on the Canadian and world grain supply and market situation.

For further detailed information on this release, contact Karen Gray (204-983-2856), Agriculture Division. ■

PUBLICATIONS RELEASED

Oil Pipe Line Transport, October 1990.

Catalogue number 55-001

(Canada: \$10.00/\$100.00; United States: US\$12.00/US\$120.00; Other Countries: US\$14.00/US\$140.00).

Construction Price Statistics, Third Quarter 1990.

Catalogue number 62-007

(Canada: \$18.00/\$72.00; United States: US\$21.50/86.00; Other Countries: US\$25.25/US\$101.00).

Farm Input Price Index, Third Quarter 1990.

Catalogue number 62-004

(Canada: \$12.25/\$49.00; United States: US\$14.75/US\$59.00; Other Countries: US\$17.25/69.00).

How to Order Publications

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Please enclose cheque or money order payable to the Receiver General for Canada/Publications and provide full information on publications required (catalogue number, title, issue).

Publications may also be ordered through Statistics Canada's offices in St. John's, Halifax, Montreal, Ottawa, Toronto, Winnipeg, Regina, Edmonton, Calgary and Vancouver, or from authorized bookstore agents or other booksellers.

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MAJOR RELEASE DATES

Week of January 28 - February 1

(Release dates are subject to change)

| Anticipated date(s) of release | Title | Reference period |
|--------------------------------------|--|-------------------|
| January | | |
| 29 | Industrial Product Price Index | December 1990 |
| 29 | Raw Material Price Index | December 1990 |
| 29 | Building Permits | November 1990 |
| 30 | Employment, Earnings and Hours | November 1990 |
| 30 | Unemployment Insurance Statistics | November 1990 |
| 30 | Crop Reporting Series: No. 1 - Grain Stocks | December 31, 1990 |
| 31 | Gross Domestic Product at Factor Cost by Industry | November 1990 |
| 31 | Sales of Refined Petroleum Products | December 1990 |

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