

The Daily

Statistics Canada

Wednesday, October 16, 1991

NOT FOR LOAN
NE S'EMPRUNTE PAS

STATISTICS CANADA / STATISTIQUE CANADA
OCT 16 1991
LIBRARY BIBLIOTHEQUE

MAJOR RELEASES

- **Monthly Survey of Manufacturing, August 1991**
Shipments increased 1.2% in August due in large part to the motor vehicle industry. Unfilled orders continued to fall.
- **Husband-Wife Family Data, 1989**
While the median total income of husband-wife families increased slightly over the previous year, a comparison of 1988 and 1989 data reveals that the distribution of income across the country remained relatively unchanged during this period.

5

DATA AVAILABILITY ANNOUNCEMENTS

- Postcensal Estimates of Population by Age, Sex and Marital Status, Canada, Provinces and Territories, June 1, 1991 6
- Department Store Sales by Province and Metropolitan Area, August 1991 (Revised) 6

PUBLICATIONS RELEASED

7

REGIONAL REFERENCE CENTRES

8

Husband-Wife Family Data 1989

A set of 10 tables containing 1989 data for husband-wife families in Canada is now available. Information such as family income distributions, income by source and demographic details such as the number of children and average family size are available by postal area.

These tables will be of interest to those requiring up-to-date and reliable family data, including social planners, analysts, the business sector and the academic community.

For further information please contact your nearest Statistics Canada Regional Office or call Client Services, Small Area and Administrative Data Division (613-951-9720).



Statistics Canada / Statistique Canada

Canada

MAJOR RELEASES

Monthly Survey of Manufacturing

August 1991

Seasonally Adjusted

Shipments increased 1.2% in August following a decrease in July. The August increase was largely due to the motor vehicle industry following shutdowns in July. Unfilled orders for all manufacturing industries decreased 0.8%, the twentieth decrease in the last 22 months. Inventory levels declined for the eighth month in a row as 17 of the 22 major groups recorded decreases.

The **short term trends** for shipments and new orders increased for the fifth consecutive month mainly due to the motor vehicle, parts and accessories industries. For all manufacturing industries except motor vehicle, parts and accessories industries, the trend for shipments showed no change in the most recent period following 26 months of decreases. The trend for unfilled orders declined 0.7% a month for the past two months. The inventories trend decreased for the nineteenth consecutive month.

Highlights

- Preliminary estimates indicate that Canadian manufacturers' **shipments** were \$23.6 billion in August, an increase of 1.2% from the previous month. Fourteen of the 22 major groups recorded increases with transportation equipment (+4.5%), refined petroleum and coal products (+3.6%) and electrical and electronic products industries (+3.1%) accounting for most of the increase.

The **trend** for shipments increased for the fifth consecutive month following two years of declines. Much of this improvement was concentrated in a few industries. The trends for only four of the 12 largest major groups increased in the two most recent periods: transportation equipment, electrical and electronic products, fabricated metals and wood industries. Industries where the trend continued to fall included paper

and allied products, machinery and refined petroleum and coal products.

- **Inventories** (owned) decreased 1.0% in August to \$35.1 billion with 17 of the 22 major groups recording decreases. Lower levels in the fabricated metal products (-3.4%), transportation equipment (-1.5%) and food industries (-1.8%) accounted for most of the decline. The trend for inventories (owned) has declined for 19 consecutive months.
- The **inventories to shipments ratio** decreased to 1.49 in August from 1.52 in July. The trend continued to decline from a peak of 1.62 in February 1991 to 1.51 in the current period.
- **Unfilled orders** decreased 0.8% to \$24.0 billion. Unfilled orders have been declining for 22 months, apart from increases in August 1990 and April 1991. Most of the decrease in August 1991 was accounted for by transportation equipment (-1.1%), notably the aircraft and aircraft parts (-2.0%) and machinery industries (-3.2%). The trend for unfilled orders continued to fall at the same rate as in the previous period.

Unfilled orders are the stock of orders which will generate future shipments, assuming that orders are not cancelled.

New orders are defined as the sum of shipments for the current month (i.e. orders received this month and shipped within the same month) plus the change in unfilled orders.
- **New orders** increased 2.7% to \$23.4 billion following a decrease of 2.3% in July. The trend for new orders increased for the fifth consecutive month.

Year-to-date

- Manufacturers' shipments for the first eight months of 1991 were estimated at \$184.9 billion, 6.5% lower than the value for the corresponding period in 1990.

Available on CANSIM: matrices 9550-9580.

For more information, please consult the August 1991 issue of *Monthly Survey of Manufacturing* (31-001, \$17.30/\$173), available shortly.

Data for shipments by province in greater detail than normally published may be available on request. For further information, please contact Bob Traversy

(613-951-9497) or the Monthly Survey of Manufacturing Section (613-951-9832), Industry Division.

Note: The appendix in the March/April 1991 issue of catalogue 31-001 contains estimated values of shipments, inventories and orders revised back to January 1988.

Shipments, Inventories and Orders in all Manufacturing Industries

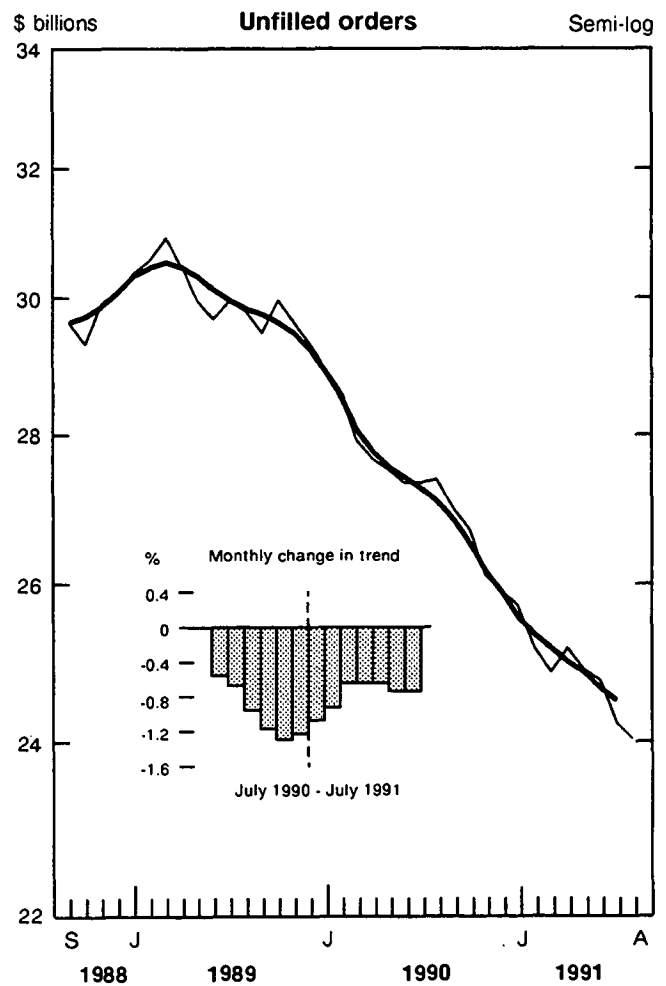
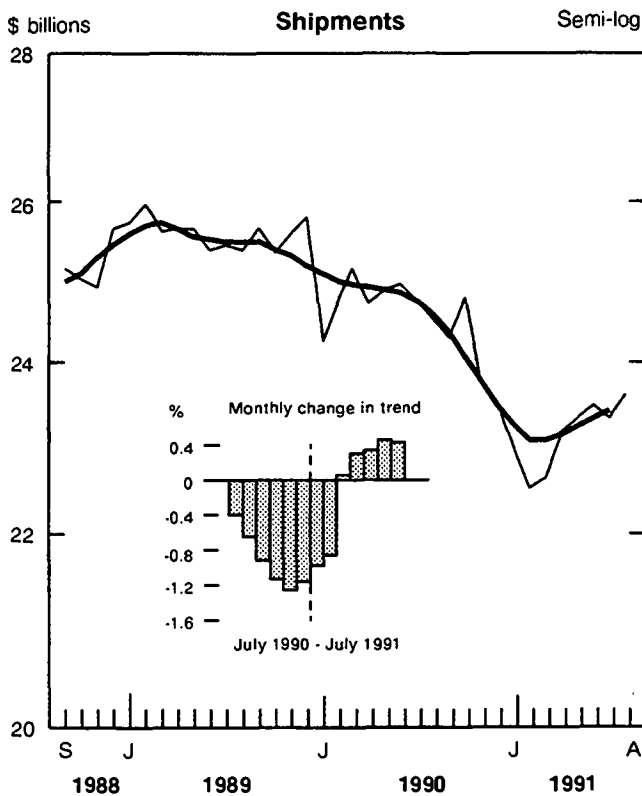
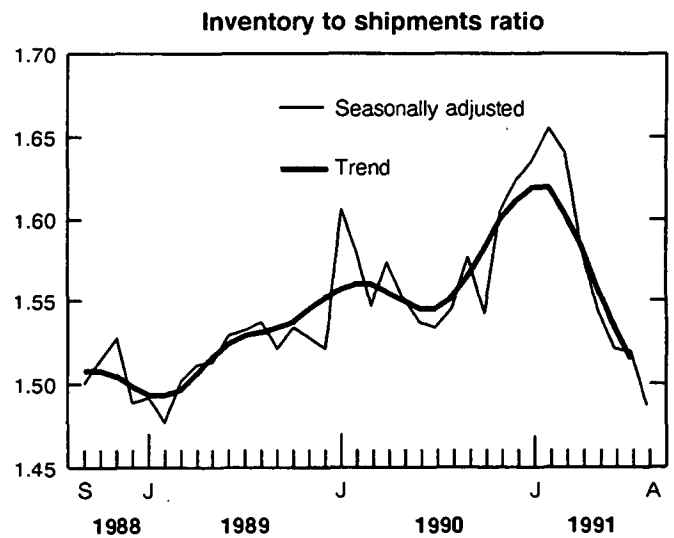
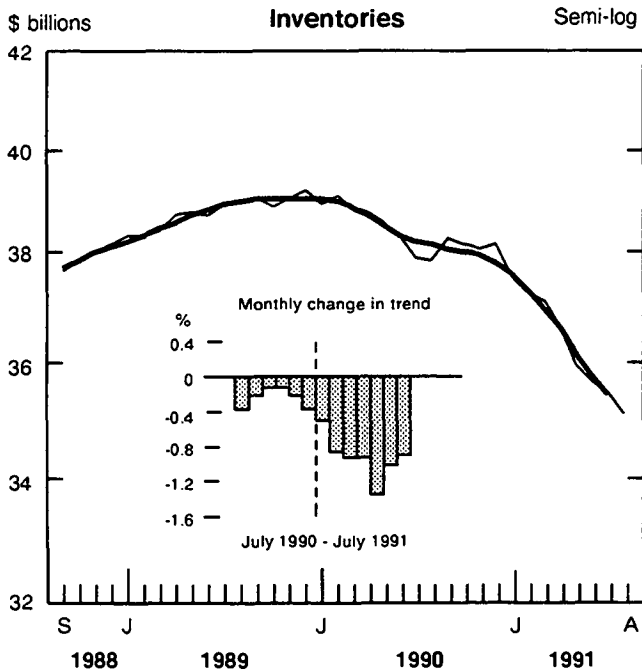
August 1991

Period	Not seasonally adjusted				Seasonally adjusted			
	Shipments	Inventories	Unfilled orders	New orders	Shipments	Inventories	Unfilled orders	New orders
\$ millions								
August 1990	24,278	37,816	27,585	24,379	24,512	37,867	27,348	24,545
September 1990	24,682	37,840	27,027	24,125	24,260	38,229	26,962	23,874
October 1990	26,715	37,914	26,587	26,275	24,757	38,178	26,692	24,487
November 1990	24,359	37,749	25,831	23,603	23,716	38,037	26,076	23,100
December 1990	21,354	37,411	25,267	20,790	23,492	38,118	25,830	23,245
January 1991	21,636	37,676	25,496	21,865	22,957	37,532	25,691	22,818
February 1991	20,920	37,882	25,048	20,472	22,511	37,261	25,129	21,948
March 1991	22,904	37,736	24,864	22,720	22,628	37,095	24,825	22,324
April 1991	23,556	37,086	25,221	23,912	23,153	36,588	25,148	23,477
May 1991	25,050	36,147	25,189	25,018	23,304	35,954	24,878	23,034
June 1991	24,438	35,441	24,875	24,124	23,467	35,675	24,742	23,331
July 1991	21,595	35,022	24,329	21,049	23,317	35,430	24,224	22,799
August 1991	23,179	34,856	24,221	23,072	23,600	35,080	24,031	23,407

Period	Seasonally Adjusted									
	Shipments		Inventories		Inventory to shipments ratio		Unfilled orders		New orders	
	S.A.	Trend	S.A.	Trend	S.A.	Trend	S.A.	Trend	S.A.	Trend
	Month to month % change				Ratio		Month to month % change			
August 1990	-0.9	-0.7	-0.1	-0.2	1.54	1.55	0.1	-0.7	-0.7	-0.8
September 1990	-1.0	-0.9	1.0	-0.1	1.58	1.56	-1.4	-0.9	-2.7	-1.2
October 1990	2.0	-1.1	-0.1	-0.1	1.54	1.58	-1.0	-1.2	2.6	-1.4
November 1990	-4.2	-1.3	-0.4	-0.2	1.60	1.60	-2.3	-1.3	-5.7	-1.4
December 1990	-0.9	-1.2	0.2	-0.4	1.62	1.61	-0.9	-1.2	0.6	-1.1
January 1991	-2.3	-1.0	-1.5	-0.5	1.63	1.62	-0.5	-1.1	-1.8	-0.8
February 1991	-1.9	-0.8	-0.7	-0.9	1.66	1.62	-2.2	-0.9	-3.8	-0.7
March 1991	0.5	0.1	-0.4	-0.9	1.64	1.60	-1.2	-0.6	1.7	0.4
April 1991	2.3	0.3	-1.4	-0.9	1.58	1.58	1.3	-0.6	5.2	0.3
May 1991	0.7	0.3	-1.7	-1.3	1.54	1.56	-1.1	-0.6	-1.9	0.3
June 1991	0.7	0.5	-0.8	-1.0	1.52	1.53	-0.5	-0.7	1.3	0.4
July 1991	-0.6	0.4	-0.7	-0.9	1.52	1.51	-2.1	-0.7	-2.3	0.5
August 1991	1.2	*	-1.0	*	1.49	*	-0.8	*	2.7	*

* The short-term trend represents a weighted average of the data.

Manufacturers' Inventories, Shipments and Unfilled Orders, August 1991



Husband-Wife Family Data 1989

While the median total income increased slightly over the previous year, a comparison of these data between the years 1988 and 1989 reveals that the distribution by provinces remained relatively unchanged during this period.

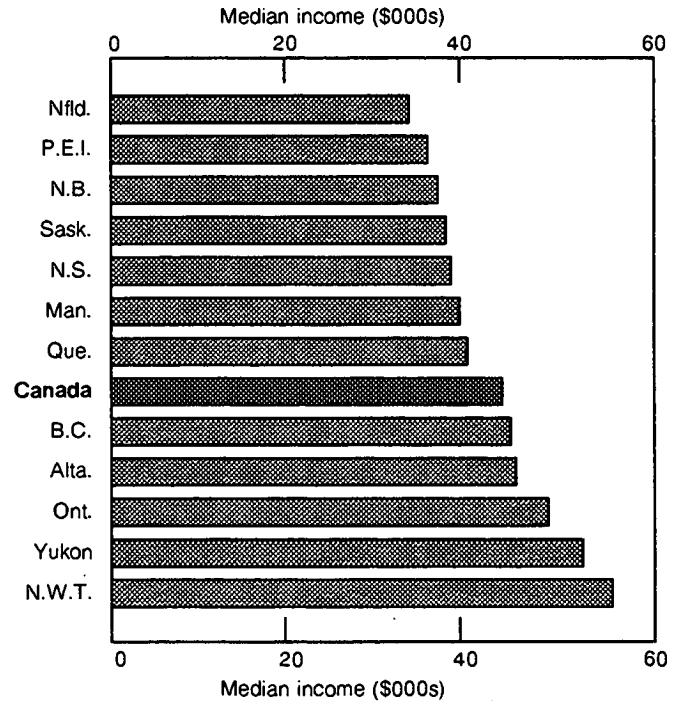
The accompanying graph provides, for Canada and the provinces, the median total income of husband-wife families for the year 1989.

This annual husband-wife family data base contains many other variables including family size, sources and levels of income and incidence of unemployment insurance.

The husband-wife family data are available for close to 23,000 areas: FSAs (the first three characters of the postal code) in cities and towns, rural postal codes, and for areas as small as postal walks. The data can be obtained on paper, diskette or magnetic tape.

For further information, please contact the Small Area and Administrative Data Division (613-951-9720) or your nearest regional reference centre.

1989 Median Total Income Husband-Wife by Province



Source: Small Area and Administrative Data Division
Statistics Canada

DATA AVAILABILITY ANNOUNCEMENTS

Postcensal Estimates of Population by Age, Sex and Marital Status, Canada, Provinces and Territories

June 1, 1991

Postcensal estimates, by age, sex and marital status at June 1, 1991 are available today.

Available on CANSIM: matrices 6457 to 6469.

These estimates will appear in the following publication: *Postcensal Annual Estimates of Population by Marital Status, Age, Sex and Components of Growth for Canada, Provinces and Territories, June 1, 1991* (91-210, \$29).

For more detailed information, contact the nearest regional reference centre, or Lise Champagne (613-951-2320), Demography Division. ■

Department Store Sales by Province and Metropolitan Area

August 1991
(Revised)

- Department stores sales including concessions for August 1991 released on October 10, 1991, have been revised to \$1,073 million.

Available on CANSIM: matrices 111 and 112 (levels 10-12).

For further information, contact Roger Laplante (613-951-3552), Retail Trade Section, Industry Division. ■

**The
Daily**

Statistics Canada's Official Release Bulletin for Statistical Information

Catalogue 11-001E. Price: Canada: \$120.00 annually; United States: US\$144.00 annually; Other Countries: US\$168.00 annually

Published by the Communications Division
Statistics Canada, 10-L, R.H. Coats Bldg., Ottawa K1A 0T6.

Senior Editor: Greg Thomson (613-951-1116)
Editor: Bruce Simpson (613-951-1103)

Published by authority of the Minister responsible for Statistics Canada. © Minister of Industry, Science and Technology, 1991. All rights reserved. No part of this publication may be reproduced, stored in a retrieval system or transmitted in any form or by any means, electronic, mechanical, photocopying, recording or otherwise without prior written permission from Chief, Author Services, Publications Division, Statistics Canada, Ottawa, Ontario, Canada K1A 0T6.

PUBLICATIONS RELEASED

Particleboard, Waferboard and Fibreboard,
August 1991.

Catalogue number 36-003

(Canada: \$5/\$50; United States: US\$6/US\$60; Other
Countries: US\$7/US\$70).

Steel Wire and Specified Wire Products, August
1991.

Catalogue number 41-006

(Canada: \$5/\$50; United States: US\$6/US\$60;
Other Countries: US\$7/US\$70).

Electric Lamps, September 1991.

Catalogue number 43-009

(Canada: \$5/\$50; United States: US\$6/US\$60;
Other Countries: US\$7/US\$70).

Cement, August 1991.

Catalogue number 44-001

(Canada: \$5/\$50; United States: US\$6/US\$60;
Other Countries: US\$7/US\$70).

New Motor Vehicle Sales, January 1991.

Catalogue number 63-007

(Canada: \$14.40/\$144; United States:
US\$17.30/US\$173; Other Countries:
US\$20.20/US\$202).

Building Permits, July 1991.

Catalogue number 64-001

(Canada: \$22.10/\$221; United States:
US\$26.50/US\$265; Other Countries:
US\$30.90/US\$309).

Exports by Commodity, July 1991.

Catalogue number 65-004

(Canada: \$55.10/\$551; United States:
US\$66.10/US\$661; Other Countries:
US\$77.10/US\$771).

The paper used in this publication meets the minimum
requirements of American National Standard for
Information Sciences – Permanence of Paper for Printed
Library Materials, ANSI Z39.48 – 1984.



How to Order Publications

*Statistics Canada publications may be purchased by
mail order from Publication Sales, Room 1710, Main
Building, Statistics Canada, Ottawa K1A 0T6 or phone
613-951-7277.*

*Please enclose cheque or money order payable to the
Receiver General for Canada/Publications and provide
full information on publications required (catalogue
number, title, issue).*

*Publications may also be ordered through Statistics
Canada's offices in St. John's, Halifax, Montreal, Ottawa,
Toronto, Winnipeg, Regina, Edmonton, Calgary and
Vancouver, or from authorized bookstore agents or other
booksellers.*

*A national toll-free telephone order service is in
operation at Statistics Canada. The toll-free line
(1-800-267-6677) can be used by Canadian customers
for the ordering of Statistics Canada products and
services.*



1010076001

The Daily, October 16, 1991

REGIONAL REFERENCE CENTRES

Statistics Canada's regional reference centres provide a full range of the bureau's products and services. Each reference centre is equipped with a library and a sales counter where users can consult or purchase our publications, microcomputer diskettes, microfiche, maps and more.

Each centre has facilities to retrieve information from Statistics Canada's computerized data retrieval systems CANSIM and Telichart. A telephone inquiry service is also available with toll free numbers for regional clients outside local calling areas. Many other valuable services – from seminars to consultations – are offered. Call or write your regional reference centre for information.

Newfoundland and Labrador

Advisory Services
Statistics Canada
3rd floor
Viking Building
Crosbie Road
St. John's, Newfoundland
A1B 3P2
Local calls: 772-4073
Toll free service: 1-800-563-4255
Fax: 1-709-772-6433

Maritime Provinces

Advisory Services
Statistics Canada
North American Life Centre
1770 Market Street
Halifax, Nova Scotia
B3J 3M3
Local calls: 426-5331
Toll free service: 1-800-565-7192
Fax: 1-902-426-9538

Quebec

Advisory Services
Statistics Canada
200 René Lévesque Blvd. W.
Guy Favreau Complex
Suite 412, East Tower
Montreal, Quebec
H2Z 1X4
Local calls: 283-5725
Toll free service: 1-800-361-2831
Fax: 1-514-283-7969

National Capital Region

Advisory Services
Statistical Reference Centre (NCR)
Statistics Canada
Lobby
R.H. Coats Building
Holland Avenue
Ottawa, Ontario
K1A 0T6
Local calls: 951-8116
If outside the local calling area, please dial
the toll free number for your province.
Fax: 1-613-951-0581

Ontario

Advisory Services
Statistics Canada
10th Floor
Arthur Meighen Building
25 St. Clair Avenue East
Toronto, Ontario
M4T 1M4
Local calls: 973-6586
Toll free service: 1-800-263-1136
Fax: 1-416-973-7475

Manitoba

Advisory Services
Statistics Canada
6th Floor
General Post Office Building
266 Graham Avenue
Winnipeg, Manitoba
R3C 0K4
Local calls: 983-4020
Toll free service: 1-800-542-3404
Fax: 1-204-983-7543

Saskatchewan

Advisory Services
Statistics Canada
Avord Tower, 9th Floor
2002 Victoria Avenue
Regina, Saskatchewan
S4P 0R7
Local calls: 780-5405
Toll free service: 1-800-667-7164
Fax: 1-306-780-5403

Alberta and the Northwest Territories

Advisory Services
Statistics Canada
8th Floor
Park Square
10001 Bellamy Hill
Edmonton, Alberta
T5J 3B6
Local calls: 495-3027
Toll free service: 1-800-282-3907
Fax: 1-403-495-3026
N.W.T. – Call collect (403) 495-3028

Southern Alberta

Advisory Services
Statistics Canada
First Street Plaza
Room 401
138-4th Avenue South East
Calgary, Alberta
T2G 4Z6
Local calls: 292-6717
Toll free service: 1-800-472-9708
Fax: 1-403-292-4958

British Columbia and the Yukon

Advisory Services
Statistics Canada
3rd Floor
Federal Building, Sinclair Centre
757 West Hastings Street
Suite 440F
Vancouver, B.C. V6C 3C9
Local calls: 666-3691
Toll free service:
1-800-663-1551 (except Atlin, B.C.)
Fax: 1-604-666-4863
Yukon and Atlin, B.C. Zenith 08913