

Monday, October 28, 1991

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MAJOR RELEASES

- Provincial Real Gross Domestic Product by Industry, 1986 to 1990 The impact of the recession was not evenly distributed among goods producers in the provinces and territories.
- Husband-Wife Family Data by Census Division, 1989
 In 1989, the census division Fort Smith, Northwest Territories, had the highest median total income for husband-wife families.

DATA AVAILABILITY ANNOUNCEMENTS

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1989 Husband-Wife Family Data by Census Division

We recently announced the availability of husband-wife family data for postal areas in Canada. Similar data are now available for the 266 census divisions across Canada, and as before, in a set of 10 tables containing 1989 data for husband-wife families. The tables contain a wide range of demographic and socio-economic characteristics such as family income distributions, income by source and details such as the number of children and average family size.

For further information please contact your nearest Statistics Canada Regional Office or call Client Services, Small Area and Administrative Data Division (613-951-9720).

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MAJOR RELEASES

Provincial Real Gross Domestic Product by Industry

1986 to 1990

This release is the first result of a major effort by Statistics Canada to improve the timeliness and coverage of the provincial estimates of real Gross Domestic Product (GDP) by Industry. The principal accomplishment embodied here is improved timeliness for industries that were published in previous years, mainly goods-producing industries. Previously the estimates were published some three and a half years after the reference year; the lag has now been reduced to less than one year.

This analysis highlights the behaviour of real output of the goods-producing industries, by province. These industries accounted for 36% of national GDP in the base year 1986. As background, an overview of the national economy is presented first, followed by highlights for goods production in the provinces.

Canada, Goods and Services Producers

Nationally, GDP slowed sharply to a 0.3% gain in 1990 after easing from 4.6% growth in 1988 to 2.6% in 1989. Even though GDP recorded a small increase in 1990, it fell in the last three quarters of that year as well as in the first quarter of 1991, when the Canadian economy was in a recession.

Goods production slumped earlier and more sharply in the recession than services, slowing from a gain of 4.8% in 1988 to 1.1% in 1989, and then tumbling 2.5% in 1990. Growth of services eased only slightly in 1989 when output advanced 3.4% following a gain of 4.5% the preceding year. In 1990, however, services output slackened considerably, gaining only 1.9%.

Among goods producers, cutbacks by manufacturers were by far the largest in dollar terms in 1990 when their output fell 5.3% or \$5.1 billion; losses were widespread with transportation equipment industries recording the largest cutbacks. The weakness in manufacturing had previously emerged in 1989 when output edged ahead 0.3% following gains of 4.8% and 5.2% in 1987 and 1988, and was one of the reasons goods production signalled the recession earlier than did services.

Provinces/Territorles, Goods Producers

The impact of the recession was not evenly distributed among goods producers in the provinces

and territories. The sharp decline in manufacturing affected Quebec, Ontario and British Columbia the most; ongoing weakness in drilling activity following a sharp plunge in the price of oil in 1986 made Newfoundland and Alberta less resistant to the recession, while a bumper crop in 1990 cushioned the effects of the recession in the Prairies.

Some provinces signalled the recession earlier than others as goods production in Newfoundland, Prince Edward Island, Alberta and the Yukon fell in 1989. Although goods output advanced in the other provinces in 1989, it did so at a considerably slower pace than in the previous year. Exceptions were Manitoba and Saskatchewan where modest growth in 1989 followed drought-led declines the year before, and the Northwest Territories where growth accelerated in 1989.

In 1990, cutbacks in Newfoundland, Central Canada, British Columbia, and the Northwest Territories ranged from -5.6% in Ontario to -0.9% in British Columbia. Newfoundland was the only province to register back-to-back declines in 1989 and 1990.

The Maritimes, the Prairies and the Yukon produced more goods in 1990 than in 1989, with gains ranging from 0.6% in Prince Edward Island to 7.8% in Saskatchewan where the bumper harvest bolstered production. Manitoba and Alberta also benefitted from the good crops, but not to the same degree as Saskatchewan. Excluding agriculture, Manitoba and Saskatchewan goods output fell 1.3% and 1.7% in 1990, respectively, while it grew 1.4% in Alberta.

New Brunswick was the only province to increase goods output every year since 1986; Newfoundland, Prince Edward Island, Saskatchewan and the Northwest Territories produced less in 1990 than in 1986.

Available on CANSIM: matrices 7358 to 7369 for current price series and matrices 7904 to 7915 for constant price series.

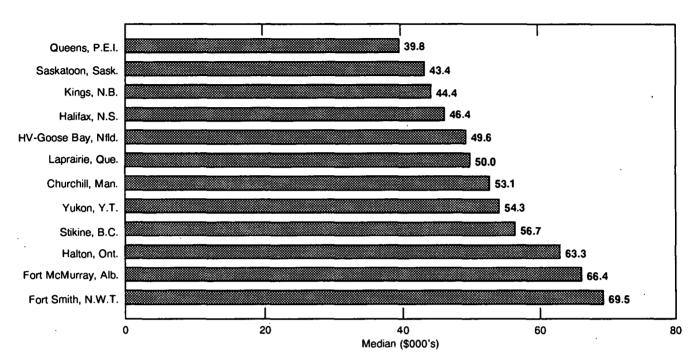
Order the 1984-1990 issue of *Provincial Gross Domestic Product by Industry* (15-203, \$35), scheduled for release tomorrow.

For further information on this release, contact Darryl Rhoades (613-951-3621) or Richard Martel (613-951-2018), Industry Measures and Analysis Division.

Gross Domestic Product at Factor Cost in 1986 Prices, by Province, Goods Industries

	1986	1987	1988	1989	1990	1989	1990
		(millions of dollars)				(% change)	
Canada	163,166	169,772	177,875	179,894	175,414	1.1	-2.5
Newfoundland	1,975	2,009	2,111	2,025	. 1,963	-4.1	-3.1
Prince Edward Island	421	361	405	402	405	-0.7	0.6
Nova Scotia	3,558	3,427	3,666	3,749	3,796	2.3	.1.3
New Brunswick	3,023	3,237	3,391	3,489	3,562	2.9	2.1
Quebec	35,695	38,326	39,830	40,170	38,838	0.9	-3.3
Ontario	67,903	70,266	73,853	75,068	70,852	1.6	-5.6
Manitoba	5,122	5.282	5,175	5,319	5,481	2.8	3.0
Saskatchewan	6,747	6,255	5,988	6,087	6,561	1.7	7.8
Alberta	22,295	22.332	24,285	23,877	24,427	-1.7	. 2.3
British Columbia	15,532	17,342	18,192	18,709	18,535	2.8	-0.9
Yukon	188	307	326	313	315	-4.1	0.7
Northwest Territories	707	628	652	687	680	5.3	-1.0





1989 Husband-Wife Family Data by Census Division

Highlights

The following highlights are based on a ranking of the highest census divisions in each province/territory. The 12 census divisions were selected because they had the highest median husband-wife family incomes for their province/territory.

The area with the highest median total income of husband-wife families in 1989 was census division 6106 (Fort Smith, N.W.T). The median total income was \$69,500, a difference of \$12,000 when compared to the Northwest Territories as a whole. However, when compared to the Canada level, the difference was much greater: in fact, the same comparison with the national median (\$44,800) indicates a difference of \$24,700, or 55%.

Within the 12 areas shown on the graph, Queens, Prince Edward Island had the lowest median husband-wife family income. The median husband-wife income for Queens, \$39,800, was \$3,400 greater than the median for Prince Edward Island. However, when

comparing this median with the Fort Smith median, the difference was \$29,700.

As depicted in the graph, census division 1010 in Newfoundland (Happy Valley – Goose Bay area) had a median income of \$49,600. This represents a difference of \$15,400 when compared to the provincial median, \$34,200. In percentage terms, the median was 45% higher than its provincial counterpart.

This graph also shows that the census divisions in which the incomes were greater than \$50,000 were mostly located in the Western provinces, with the exception of Halton, Ontario (C.D. 3524) and census Division 2466 (Laprairie, Quebec). Of the 266 census divisions in Canada, 24 recorded a median total income greater than \$50,000: one in the Yukon, one in Quebec, two in Manitoba and Alberta, two in the Northwest Territories, five in British Columbia and 11 in Ontario.

There are 266 census divisions in Canada. If you are interested in obtaining information on census divisions located in your area, please call the number provided below.

For further information on this release, please contact the Small Area and Administrative Data Division (613-951-9720).

DATA AVAILABILITY ANNOUNCEMENTS

Federal Government Finance – Financial Management System Basis

1989-1990 (Actual)

- On a Financial Management System (FMS) basis, actual federal government expenditure for the fiscal year 1989/1990 totalled \$148.7 billion, an increase of 9.1% over 1988/89, while total revenue was \$120.7 billion or 10.3% higher than in the previous fiscal year.
- Both revenue and expenditure increases in the latest year were greater than the 1983/84 to 1988/89 five-year average annual increases of 9.0% for total revenue and 5.8% for total expenditure.

Available on CANSIM: matrices 2777 and 2778.

For further information on this release, contact Graham Marr (613-951-1781), Public Institutions Division.

Data are available through custom and special tabulation. For more information or general inquiries on Public Institutions Division's products or services contact Jim Doré, Data Dissemination Co-Ordinator (613-951-0767).

Note to Users

The Financial Management System (FMS) provides a standardized presentation of government accounting for the federal, provincial and local governments in Canada. The individual governments' accounting systems are not directly comparable because the policies and structure of governments differ. The FMS adjusts data from government budgets, estimates, public accounts and other records to provide detailed, intergovernmentally comparable data as well as compatible national aggregates that are consistent over time. In other words, FMS statistics may not accord with the figures published in government financial statements.

A detailed reconciliation of FMS data to Public Accounts data is available.

Telephone Statistics, Preliminary Report on Large Telephone Systems

1990

Canada's 14 major telephone systems reported operating revenues of \$13.1 billion in 1990, up 5.1% over 1989. Operating expenses were \$9.8 billion, an

increase of 4.9% over 1989. Net operating revenue was \$3.3 billion, an increase of 6.0% from 1989. Telephone toll messages increased 10.9% to 3.1 billion.

The Communications Service Bulletin, Vol. 21, No.7 (56-001, \$8.20/\$49) is scheduled for release the week of October 28. See "How to Order Publications".

For more information on this release, contact J.R. Slattery (613-951-2205), Services, Science and Technology Division.

Report on Fur Farms

1990

Production of mink for 1990 amounted to 929,702 pelts, compared to 1,476,950 (revised) pelts produced in 1989, a decrease of 37%. Value of mink pelts sold in 1990 was \$23,974,287 compared to \$25,774,364r in 1989, a decrease of 7%.

Production of fox for 1990 amounted to 77,913 pelts, compared to 113,476r pelts produced in 1989, a decrease of 31%. Value of fox pelts sold in 1990 was \$2,648,054 compared to \$4,233,361r in 1989, a decrease of 37%.

Available on CANSIM: matrices 3400-3416.

The 1990 issue of Fur Farm Report (23-208, \$34) will be available at the end of November. See "How to order Publications".

For more information on this release, contact Peter Meszaros (613-951-2510), Agriculture Division.

Frozen Fruit and Vegetable Industry

1989 Annual Survey of Manufactures

In 1989, the value of shipments of goods of own manufacture for the frozen fruit and vegetable industry (SIC 1032) totalled \$884.2 million, up 1.4% from \$871.6 million in 1988.

Available on CANSIM: matrix 5384.

The data for this industry will be released in *Food Industries* (32-250, \$35).

For more detailed information on this release, contact Peter Zylstra (613-951-3511), Industry Division.

Leaf Tobacco Industry

1989 Annual Survey of Manufactures

In 1989, the value of shipments of goods of own manufacture for the leaf tobacco industry (SIC 1211) totalled \$322.0 million, up 8.1% from \$297.7 million in 1988

Available on CANSIM: matrix 5407.

The data for this industry will be released in Beverage and Tobacco Products Industries (32-251, \$35).

For more detailed information on this release, contact Peter Zylstra (613-951-3511), Industry Division.

Contract Textile Dyeing and Finishing Industry

1989 Annual Survey of Manufactures

In 1989, the value of shipments of goods of own manufacture for the contract textile dyeing and finishing industry (SIC 1992) totalled \$326.1 million, up 3.1 % from \$316.4 million in 1988.

Available on CANSIM: matrix 5434.

The data for this industry will be released in Textile Products Industries (34-251, \$35).

For more detailed information on this release, contact Andy Shinnan (613-951-3510), Industry Division.

Corrugated Box Industry

1989 Annual Survey of Manufactures

In 1989, the value of shipments of goods of own manufacture for the corrugated box industry (SIC 2732) totalled \$1,866.6 million, up 2.6% from \$1,818.6 million in 1988.

Available on CANSIM: matrix 5490.

The data for this industry will be released in Paper and Allied Products Industries (36-250, \$35).

For more detailed information on this release, contact Sandra Bohatyretz (613-951-3531), Industry Division.

Paper Bag Industry

1989 Annual Survey of Manufactures

In 1989, the value of shipments of goods of own manufacture for the paper bag industry (SIC 2733) totalled \$289.8 million, down 3.4% from \$300.0 million in 1988.

Available on CANSIM: matrix 5491.

The data for this industry will be released in Paper and Allied Products Industries (36-250, \$35).

For more detailed information on this release, contact Sandra Bohatyretz (613-951-3531), Industry Division.

Other Combined Publishing and Printing Industry

1989 Annual Survey of Manufactures

In 1989, the value of shipments of goods of own manufacture for the other combined publishing and printing industry (SIC 2849) totalled \$197.4 million, up 10.2% from \$179.2 million in 1988.

Available on CANSIM: matrix 5503.

The data for this industry will be released in *Printing, Publishing and Allied Industries* (36-251, \$35).

For more detailed information on this release, contact Bob Wright (613-951-3514), Industry Division.

Copper and Copper Alloy Rolling, Casting and Extruding Industry

1989 Annual Survey of Manufactures

In 1989, the value of shipments of goods of own manufacture for the copper and copper alloy rolling, casting and extruding industry (SIC 2971) totalled \$587.9 million, down 16.3% from \$702.6 million in 1988.

Available on CANSIM: matrix 5513.

The data for this industry will be released in *Machinery Industries* (except Electrical Machinery) (41-250, \$35).

For more detailed information on this release, contact G. W. Barrett (613-951-3515), Industry Division.

Hand Tool and Implement Industry

1989 Annual Survey of Manufactures

In 1989, the value of shipments of goods of own manufacture for the hand tool and implement industry (SIC 3063) totalled \$179.5 million, up 6.7% from \$168.3 million in 1988.

Available on CANSIM: matrix 5533.

The data for this industry will be released in Fabricated Metal Products Industries (41-251, \$35).

For more detailed information on this release, contact Bruno Pépin (613-951-9837), Industry Division.

Pharmaceutical and Medicine Industry

1989 Annual Survey of Manufactures

In 1989, the value of shipments of goods of own manufacture for the pharmaceutical and medicine industry (SIC 3741) totalled \$3,257.3 million, up 2.4% from \$3,180.4 million in 1988.

Available on CANSIM: matrix 6876.

The data for this industry will be released in Chemical and Chemical Products Industries (46-250, \$35).

For more detailed information on this release, contact T. Raj Sehdev (613-951-3513), Industry Division.

Floor Tile, Linoleum and Coated Fabrics Industry

1989 Annual Survey of Manufactures

In 1989, the value of shipments of goods of own manufacture for the floor tile, linoleum and coated fabric industry (SIC 3993) totalled \$207.1 million, up 6.1% from \$195.2 million in 1988.

Available on CANSIM: matrix 6895.

The data for this industry will be released in *Other Manufacturing Industries* (47-250, \$35).

For more detailed information on this release, contact Bob Wright (613-951-3514), Industry Division.

PUBLICATION RELEASED

Unemployment Insurance Statistics, July 1991. Catalogue number 73-001

(Canada: \$14.70/\$147.00; United States: US\$17.60/US\$176.00; Other Countries: US\$20.60/US\$206.00).

The paper used in this publication meets the minimum requirements of American National Standard for Information Sciences – Permanence of Paper for Printed Library Materials, ANSI Z39.48 – 1984.

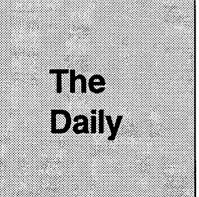


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