

MAJOR RELEASE

Short-term Expectations Survey
A new series of forecasts from a small group of economists is released today.

DATA AVAILABILITY ANNOUNCEMENTS

Coal and Coke Statistics, July 1991
4 Stocks of Frozen Meat Products, September 1, 1991

PUBLICATION RELEASED
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MAJOR RELEASE

Short-term Expectations Survey

Forecasts of the year-over-year change in the Consumer Price Index and the unemployment rate for September 1991, of merchandise exports and imports for August 1991, and of the July to August 1991 change in the Gross Domestic Product are released in this issue.

The mean forecast of the year-to-year increase in the Consumer Price Index for September was 5.7%, with minimum and maximum values of 5.5% and 6.2%, respectively. Last month, the mean forecast was equal to the actual change (5.8%).

The mean forecast of the unemployment rate for September was 10.5% (minimum 10.0%, maximum 10.7%). Last month, a mean forecast of 10.4% underestimated the actual figure by 0.2%.

The survey showed \$11,879 million as the mean forecast of merchandise exports in August 1991, with a minimum and maximum of \$11,500 million and \$12,500 million. The forecast of imports for the same period was \$11,155 million with minimum and maximum values of \$10,500 million and \$12,000 million, respectively.

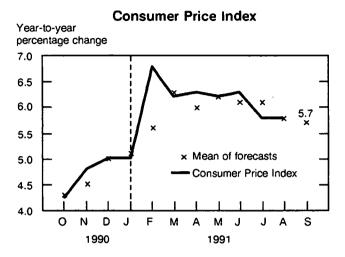
Note to Users

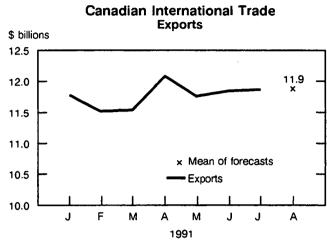
Since April 1990, Statistics Canada has been canvassing a small group of economic analysts and requesting from them a one-month-ahead forecast of key economic indicators. The experience to date suggests that the results of this survey are found useful by the public at large. This month, participants were asked for their monthly forecasts of the year-to-year change in the Consumer Price Index, the unemployment rate, the nominal merchandise exports and imports (replacing the Trade Balance) and the monthly change in the Gross Domestic Product.

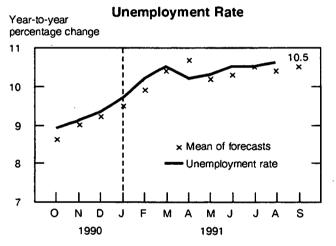
Gross Domestic Product, introduced to participants for the first time, was forecast to have changed by 0.2% between July and August 1991 with minimum and maximum rates of no change and 0.6%.

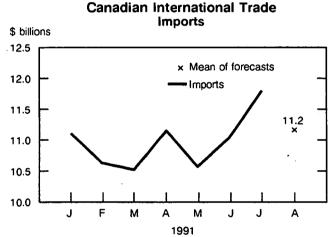
For a complete set of tables or more information concerning this survey, contact Diane Lachapelle (613-951-0568).

FORECASTS VS. ACTUAL

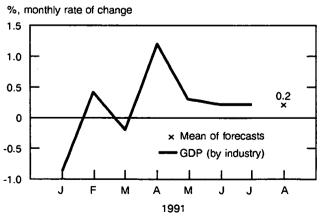








Gross Domestic Product (by Industry)



DATA AVAILABILITY ANNOUNCEMENTS

Coal and Coke Statistics

July 1991

Highlights

- Canadian production of coal totalled 5 180 kilotonnes in July 1991, down 3.0% from the corresponding month last year. The year-to-date production figure stands at 40 777 kilotonnes, up 2.3%.
- Exports in July fell 28.1% from July 1990 to 2 250 kilotonnes while imports decreased 20.4% to 1 036 kilotonnes. Cumulative figures for the year show exports of 19 499 kilotonnes, 3.5% above last year's level.
- Coke production decreased to 312 kilotonnes, a difference of 15.6% from July 1990.

Available on CANSIM: matrix 9.

The July 1991 issue of Coal and Coke Statistics (45-002, \$10/\$100) will be available the second week of October. See "How to Order Publications".

For more detailed information on this release, contact Dave Madsen (613-951-9823), Energy Section, Industry Division.

Stocks of Frozen Meat Products

September 1, 1991

Total frozen meat in cold storage as of September 1 amounted to 25 929 tonnes as compared with 25 301 tonnes last month and 28 358 tonnes a year ago.

Available on CANSIM: matrices 87 and 9517-9525.

To order Stocks of Frozen Meat Products (\$11.50/\$115), a statistical bulletin, contact Guy Gervais (613-951-2453).

For more information on this release, contact David Burroughs (613-951-2510), Agriculture Division.

PUBLICATION RELEASED

Capacity Utilization Rates in Canadian Manufacturing Industries, Second Quarter 1991. Catalogue number 31-003

(Canada: \$11/\$44; United States: US\$13.25/US\$53;

Other Countries: US\$15.50/US\$62)

The paper used in this publication meets the minimum requirements of American National Standard for Information Sciences – Permanence of Paper for Printed Library Materials, ANSI Z39.48 – 1984.



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Catalogue 11-001E. Price: Canada: \$120.00 annually; United States: US\$144.00 annually; Other Countries: US\$168.00 annually

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