



The Daily

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Friday, November 22, 1991

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- **University Tuition Fees, 1990-91 and 1991-92** 3
Tuition fees for 1991-92 in undergraduate Arts programs at most Canadian universities increased by 5% to 10% from the previous academic year.

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MAJOR RELEASES

Department Store Sales and Stocks

September 1991

Highlights

Seasonally Adjusted Data

- Department store sales (including concessions) totalled \$1,066 million in September 1991, a decline of 2.0% from the previous month's revised total of 1,088 million.
- During the latest three months, department store sales have fluctuated markedly with an overall quarterly decline of 0.3%, compared to an increase of 2.4% in the second quarter of 1991.
- Department store stocks (at selling value) totalled \$5,134 million at the end of September, an increase of 0.7% over the August 1991 revised value of \$5,099 million. This gain constitutes the second consecutive monthly increase.

Note to Users

Department store sales estimates exclude the Goods and Services Tax (GST). Prior to January 1991, sales data included the Federal Sales Tax (FST). Due to this change in indirect taxes, data for 1991 are not strictly comparable with those of previous years. For users interested in deriving comparable data, an estimate of the amount of FST included in department store sales for 1990 is available for Canada.

- The ratio of stocks to sales stood at 4.82:1 in September, an increase over the 4.69:1 ratio observed in August.

Available on CANSIM: matrix 112, levels 1-3, series 4, 5, 6.

The September 1991 issue of *Department Store Sales and Stocks* (63-002, \$14.40/\$144) will be available the third week of January 1992. For further information, please contact Roger Laplante (613-951-3552), Retail Trade Section, Industry Division.

Department Store Sales, Canada (including concessions)

	Unadjusted			Seasonally Adjusted				
	Sept. 1990	Aug. 1991	Sept. 1991	Sept. 1990	June 1991 ^r	July 1991 ^r	Aug. 1991 ^r	Sept. 1991 ^p
	millions of \$			millions of \$				
Total Sales	1,151	1,073	1,002	1,191	1,087	1,088	1,088	1,066
Total Stocks	5,322	5,108	5,500	4,997	5,066	5,030	5,099	5,134
Stock to Sales Ratio	4.62	4.76	5.49	4.20	4.66	4.62	4.69	4.82

^p Preliminary.
^r Revised.

University Tuition Fees

1991-92

Highlights

- Tuition fees for 1991-92 in undergraduate Arts programs at most Canadian universities increased by 5% to 10% from the previous academic year. There were, however, a number of significant exceptions, the most notable being Quebec with increases ranging from 38% to 55%.
- University tuition fees in Quebec are still the lowest in the country, though, with undergraduate Arts students paying between \$1,170 and \$1,400 per year. By comparison, representative tuition fees in the Atlantic provinces are \$1,500 to \$2,600; in Ontario, \$1,770; in the Prairie provinces, \$1,400 to \$2,000; and in British Columbia, \$1,800 to \$2,200.
- The undergraduate programs with the highest tuition fees are medicine and dentistry, for which tuition fees can be as high as \$3,200.

- Except in Newfoundland and Manitoba, most Canadian universities charge foreign students higher tuition fees than those paid by Canadian students. The differences range from a low of \$1,400 in Alberta to a high of \$7,000 in Quebec in undergraduate Arts programs.
- Between 1980-81 and 1990-91 (up to June), the University Tuition Fee Price Index increased by 120% for Canada. The provinces with the largest increases were British Columbia and New Brunswick, with increases of 184% and 139%, respectively.

Tuition and Living Accommodation Costs at Canadian Universities, 1990-91 and 1991-92 (81-219, \$22) is now available. For further information, contact Manon Monette (613-951-1666), Post-secondary Education Section, Education, Culture and Tourism Division. ■

DATA AVAILABILITY ANNOUNCEMENTS

Education Price Index – Selected Inputs, Elementary and Secondary Level 1990

For more detailed information on this release, contact Greg Milsom (613-951-9827), Industry Division. ■

Highlights

- In 1990, the Education Price Index (EPI) for the elementary and secondary level rose 5.4% to 159.9 (1981=100) while the Consumer Price Index (CPI) increased by 4.8%.
- The salaries and wages component, which consists of the salaries of teachers and other school staff, had the greatest influence on the growth of the EPI. It recorded a 5.5% rise in 1990 and was responsible for 83.2% of the 1990 EPI increase.
- The teachers' salaries component rose 5.7% in 1990, its largest increase since 1982 (12.5%), while the non-teaching salaries index increased by 4.1%, its lowest increase since 1986 (3.6%).
- In 1990, British Columbia and Ontario showed the largest EPI increases (6.1% and 5.9%, respectively). The smallest increases were registered in Saskatchewan (4.3%) and Newfoundland (4.4%).

The *Education Statistics Bulletin, Education Price Index – Selected Inputs, Elementary and Secondary Level, 1990* (81-002, Vol. 13, No.7, \$4.90/\$49) is now available. See "How to Order Publications".

For further information, please contact Anne Drolet (613-951-1509) or Bernard Bourgoin (613-951-1506), Finance Section, Education, Culture and Tourism Division. ■

Steel Primary Forms

Week Ending November 16, 1991

Preliminary estimates indicate that Canadian steel primary forms production for the week ending November 16, 1991 totalled 277 829 tonnes, an increase of 2.7% from the preceding week's total of 270 567 tonnes and up 63.2% from the year-earlier level of 170 235 tonnes. The cumulative total in 1991 was 11 426 110 tonnes, an increase of 4.8% from 10 907 951 tonnes for the same period in 1990.

Mineral Wool Including Fibrous Glass Insulation

October 1991

Manufacturers shipped 3 956 759 square metres of R12 factor (RSI 2.1) mineral wool batts in October 1991, down 10.2% from the 4 406 795 square metres shipped a year earlier but up 19.6% from the 3 308 797 square metres shipped the previous month.

Year-to-date shipments to the end of October 1991 totalled 25 264 668 square metres, a decrease of 17.0% from the same period in 1990.

Available on CANSIM: matrices 40 and 122 (series 32 and 33).

The 1991 October issue of *Mineral Wool including Fibrous Glass Insulation* (44-004,\$5/\$50) will be available at a later date. See "How to Order Publications". For more detailed information on this release, contact Roland Joubert (613-951-3527), Industry Division. ■

Poultry Products Industry

1989 Annual Survey of Manufactures

In 1989, the value of shipments of goods of own manufacture for the poultry products industry (SIC 1012) totalled \$2,111.5 million, up 13.6% from \$1,858.2 million in 1988.

Available on CANSIM: matrix 5381.

The data for this industry will be released in *Food Industries* (32-250, \$35). For more detailed information on this release, contact Peter Zylstra (613-951-3511), Industry Division. ■

Power Boiler and Heat Exchanger Industry

1989 Annual Survey of Manufactures

In 1989, the value of shipments of goods of own manufacture for the power boiler and heat exchanger industry (SIC 3011) totalled \$622.0 million, up 22.6% from \$507.3 million in 1988.

Available on CANSIM: matrix 5516.

The data for this industry will be released in *Fabricated Metal Products Industries* (41-251, \$35). For more detailed information on this release, contact Bruno Pépin (613-951-9837), Industry Division. ■

Other Fabricated Structural Metal Products Industries

1989 Annual Survey of Manufactures

In 1989, the value of shipments of goods of own manufacture for the other fabricated structural metal products industries (SIC 3029) totalled \$1,762.2 million, up 20.7% from \$1,459.5 million in 1988.

Available on CANSIM: matrix 5520.

The data for this industry will be released in *Fabricated Metal Products Industries* (41-251, \$35). For more detailed information on this release, contact Bruno Pépin (613-951-9837), Industry Division. ■

Basic Hardware Industry

1989 Annual Survey of Manufactures

In 1989, the value of shipments of goods of own manufacture for the basic hardware industry (SIC 3061) totalled \$531.0 million, up 12.0% from \$474.0 million in 1988.

Available on CANSIM: matrix 5531.

The data for this industry will be released in *Fabricated Metal Products Industries* (41-251, \$35). For more detailed information on this release, contact Bruno Pépin (613-951-9837), Industry Division. ■

Metal Valve Industry

1989 Annual Survey of Manufactures

In 1989, the value of shipments of goods of own manufacture for the metal valve industry (SIC 3092) totalled \$300.5 million, up 7.7% from \$279.0 million in 1988.

Available on CANSIM: matrix 5538.

The data for this industry will be released in *Fabricated Metal Products Industries* (41-251, \$35). For more detailed information on this release, contact Bruno Pépin (613-951-9837), Industry Division. ■

Motor Vehicle Engine and Engine Parts Industry

1989 Annual Survey of Manufactures

In 1989, the value of shipments of goods of own manufacture for the motor vehicle engine and engine parts industry (SIC 3251) totalled \$4,058.3 million, up 8.1% from \$3,752.6 million in 1988.

Available on CANSIM: matrix 5555.

The data for this industry will be released in *Transportation Equipment Industries* (42-251, \$35). For more detailed information on this release, contact G. W. Barrett (613-951-3515), Industry Division. ■

Electric Lamp (Bulb and Tube) Industry

1989 Annual Survey of Manufactures

In 1989, the value of shipments of goods of own manufacture for the electric lamp (bulb and tube) industry (SIC 3333) totalled \$186.0 million, down 22.3% from \$239.4 million in 1988.

Available on CANSIM: matrix 5572.

The data for this industry will be released in *Electrical and Electronics Products Industries* (43-250, \$35). For more detailed information on this release, contact W.L. Vincent (613-951-3523), Industry Division. ■

Glass Product Industry (Except Glass Containers)

1989 Annual Survey of Manufactures

In 1989, the value of shipments of goods of own manufacture for the glass product industry (except glass containers) (SIC 3562) totalled \$716.7 million, up 3.9% from \$689.5 million in 1988.

Available on CANSIM: matrix 6857.

The data for this industry will be released in *Non-metallic Mineral Products Industries* (44-250, \$35). For more detailed information on this release, contact Suzanne Pépin (613-951-3520), Industry Division. ■

Printing Ink Industry

1989 Annual Survey of Manufactures

In 1989, the value of shipments of goods of own manufacture for the printing ink industry (SIC 3791) totalled \$310.9 million, up 8.0% from \$287.9 million in 1988.

Available on CANSIM: matrix 6880.

The data for this industry will be released in *Chemical and Chemical Products Industries* (46-250, \$35). For more detailed information on this release, contact T. Raj Sehdev (613-951-3513), Industry Division. ■

Sign and Display Industry

1989 Annual Survey of Manufactures

In 1989, the value of shipments of goods of own manufacture for the sign and display industry (SIC 3971) totalled \$688.8 million, up 13.7% from \$606.1 million in 1988.

Available on CANSIM: matrix 6892.

The data for this industry will be released in *Other Manufacturing Industries* (47-250, \$35). For more detailed information on this release, contact Bob Wright (613-951-3514), Industry Division. ■

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PUBLICATIONS RELEASED

Production and Disposition of Tobacco Products,
October 1991.

Catalogue number 32-022

(Canada: \$5/\$50; United States: US\$6/US\$60;
Other Countries: US\$7/US\$70).

Production and Stocks of Tea, Coffee and Cocoa,
Quarter ended September 1991.

Catalogue number 32-025

(Canada: \$6.75/\$27; United States: US\$8/US\$32;
Other Countries: US\$9.50/US\$38).

Aviation Statistics Centre, Service Bulletin,
Vol. 23, No. 11, November 1991.

Catalogue number 51-004

(Canada: \$9.30/\$93; United States:
US\$11.20/US\$112; Other Countries: US\$13/US\$130).

**Education Price Index – Selected Inputs,
Elementary and Secondary Level,**
Vol. 13, No. 7, 1990.

Catalogue number 81-002

(Canada: \$4.90/\$49; United States: US\$5.90/US\$59;
Other Countries: US\$6.90/US\$69).

**Tuition and Living Accommodation Costs at
Canadian Universities, 1990-91 and 1991-92.**

Catalogue number 81-219

(Canada: \$22; United States: US\$26; Other
Countries: US\$31).

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The Daily, November 22, 1991

MAJOR RELEASE DATES

Week of November 25-29, 1991

(Release dates are subject to change)

Anticipated date(s) of release	Title	Reference period
November		
25	Travel Between Canada and Other Countries	September 1991
25	Canada's International Transactions in Securities	September 1991
25	Wholesale Trade	September 1991
26	Farm Cash Receipts	January-September 1991
26	Farm Net Income	1990
26	Farm Debt	December 31, 1990
27	Employment, Earnings and Hours	September 1991
27	Industrial Product Price Index	October 1991
27	Raw Materials Price Index	October 1991
28	Building Permits	September 1991
28	International Travel Account	Third Quarter 1991
28	Quarterly Financial Statistics for Enterprises	Third Quarter 1991
29	National Income and Expenditure Accounts (Gross Domestic Product)	Third Quarter 1991
29	Real Gross Domestic Product at Factor Cost by Industry	September 1991
29	Canada's Balance of International Payments	Third Quarter 1991
29	Financial Flow Accounts	Third Quarter 1991