



The Daily

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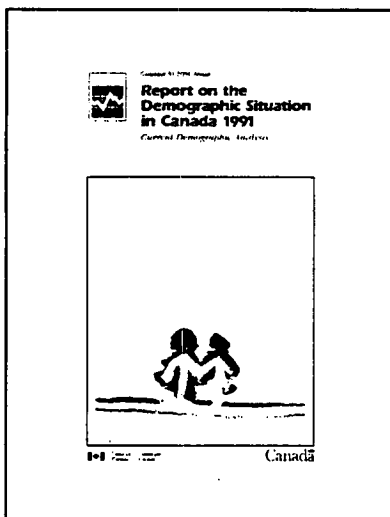
- **Report on the Demographic Situation in Canada, 1991**
The total increase in the Canadian population in 1989 (14 per 1,000) was second only to that of Australia – which posted the largest gain of all industrialized countries – mainly because of a jump in immigration.
- **University Enrolment, 1991-92**
Compared to 1990, the number of full-time students attending Canadian universities increased by more than 4% this fall, bringing the total to another record high of 556,000.
- **Highway Construction Price Index, 1990-91**
The Canada total highway construction price index (1986 = 100) for the fiscal year 1990-91 advanced to 106.0, an increase of 3.2% from the previous year.

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Report on the Demographic Situation in Canada 1991

The 1991 edition of this report, now published annually, is released today. The first part of the report is devoted to an analysis of the most recent demographic tendencies: an encouraging growth in the population following a slight increase in fertility, a rise in marriages of singles, etc... The second part is given over to a review of the major changes in world migration flows since the Second World War. This facilitates a better understanding of where Canada stands and the international stakes riding on migration.

To obtain *Report on the Demographic Situation in Canada, 1991* (91-209E, \$26) or for further information, contact your nearest Statistics Canada Regional Office, or Jean Dumas (613-951-2327), Demography Division.

The latest highlights of Canadian demography are found on page 3 of today's *Daily*.



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MAJOR RELEASES

Report on the Demographic Situation in Canada

1991

Highlights

- The total increase in the Canadian population in 1989 (14 per 1,000) was second only to that of Australia, which posted the largest gain of all industrialized countries, mainly because of a jump in immigration. However, the growth was not evenly distributed; for instance, it reached 21 per 1,000 in Alberta and 28 per 1,000 in British Columbia, but for a third consecutive year Saskatchewan's population decreased.
- The fertility rate in Canada is higher than in the European Economic Community overall and only in Great Britain and France is the rate slightly higher.
- Financial incentives may have contributed to the rise in the fertility rate in Quebec, although analysis of demographic statistics does not prove conclusive.
- People still marry much more in Canada than a quick interpretation of the statistics would tend to suggest. Nuptiality is tending to increase in Canada, and the rise is attributable to single people and less so to the divorced population.
- Fertility for Canada as a whole is rising slowly but surely because of an increase in first births. In Quebec, the role of second-order births is undeniable.
- After three years of data collection, statistics show that AIDS deaths are attributed almost exclusively to males (94%) and that the illness progresses slowly among young people.
- After those difficult mid-decade years, Alberta and British Columbia were once again in 1990 the only provinces to show gains from internal migration, as in the beginning of the 1980s.

- No province attracts more new Canadians, wherever they come from in the world and despite their choice of residence on arrival, than Ontario.

To obtain *Report on the Demographic Situation in Canada*, 1991 (91-209E, \$26) or for further information, contact your nearest Statistics Canada Regional Office, or Jean Dumas (613-951-2327) Demography Division. ■

University Enrolment

1991-92

Preliminary data for the fall of 1991 indicate that the growth trend that has dominated university enrolment for the past 12 years is continuing. Compared to 1990, the number of full-time students attending Canadian universities increased by more than 4% this fall, bringing the total to another record high of 556,000.

Contrary to last year's experience when there was almost no change, the preliminary count of part-time students increased as well. This fall, 318,000 students are enrolled part-time, an increase of 3%. The increase occurred solely at the undergraduate level (4%), while part-time graduate level enrolment decreased by almost 3%.

University enrolment has continued to increase over the past decade despite a decline of between 1% and 3% annually in the total population aged 18-24 years. This reflects the fact that the proportion of students in this age group registering full-time at university (the participation rate) has increased over this period of time – from 10% in 1982 to 15.3% in 1991. In addition, there has been a growing number of mature students registered as well. Full-time students 30 years of age and over now represent 11% of all full-time students, up from 8% in 1982.

Preliminary data on the number of students in universities by level and type of attendance are obtained before the regular annual survey of enrolments. These preliminary figures traditionally have been close estimates of final enrolment counts.

For further information, contact Sylvie Bonhomme or Mongi Mouelhi (613-951-1526/1537), Post-secondary Education Section, Education, Culture and Tourism Division. □

Preliminary Fall Enrolment in Canadian Universities 1991-92, and Percentage Change from 1990-91

Level and Type of Attendance	Nfld.	P.E.I.	N.S.	N.B.	Que.	Ont.	Man.	Sask.	Alta.	B.C.	Canada	% Change
Undergraduate												
Full-time	12,605	2,600	26,180	16,970	110,000	200,045	18,760	20,955	44,145	37,060	489,325	4.5
Part-time	3,925	940	6,895	5,440	105,500	97,270	15,275	8,310	15,525	20,090	279,170	3.8
Graduate												
Full-time	840	35	2,530	945	19,265	25,800	2,275	1,535	5,555	8,055	66,840	4.8
Part-time	460	5	1,480	465	18,640	12,140	1,175	865	1,970	2,015	39,210	-2.6
Total Enrolment												
Full-time												
No.	13,450	2,635	28,710	17,915	129,265	225,845	21,035	22,495	49,700	45,115	556,165	4.5
% Change	7.3	4.1	6.3	6.0	3.7	4.3	6.8	3.9	2.2	7.2		
Part-time												
No.	4,385	945	8,375	5,905	124,140	109,410	16,450	9,170	17,490	22,105	318,380	3.0
% Change	-4.8	4.9	--	7.4	2.4	3.7	1.8	-6.5	-0.9	13.8		

— Amount too small to be expressed.

Due to rounding, detail may not always add to total.

Highway Construction Price Index (1986 = 100)

1990-91

The Highway Construction Price Index at the Canada level advanced to 106.0 in fiscal year 1990-91, an increase of 3.2% over the 1989-1990 level of 102.7. Increases ranged from a low of 1.6% in Nova Scotia to a high of 18.6% in British Columbia while price decreases occurred in Ontario (-4.7%) and Manitoba (-2.1%).

- Contractors' bid prices, which account for about 90% of total expenditures, advanced 3.3%. All three bid price components (grading, granular base course and paving) showed increases (3.9%, 4.2% and 0.8%, respectively) over the previous fiscal year. Provincially, price indexes for the contract portion of highway construction expenditures declined in Ontario (-4.7%), followed by Manitoba (-2.1%), New Brunswick (-0.5%) and Saskatchewan (-0.1%).
- Changes in price indexes for grading (including the supply component) varied from a low of -6.2% in Alberta to a high of 34.5% in British Columbia. Price indexes for granular base course (including the supply component) also varied widely. While Ontario showed the largest decrease of 4.2%, Quebec showed the largest increase of 23.7%.

Indexes for paving prices (including the supply component) fluctuated from a low of -9.6% in Newfoundland to a high of 8.8% in Saskatchewan.

- Price indexes for materials supplied by provincial highways departments reversed their four-year downward trend and showed an increase of 2.7% in fiscal year 1990-91. Since an increasing proportion of contractors' bid prices now include supply components, the relative importance of the supply components provided by provincial highway departments declined from 20% in 1989-90 to 10% of the total in 1990-91. For example, provincial governments in Ontario and Newfoundland did not supply any materials for contractors during 1990-91. The indexes for New Brunswick, Saskatchewan, Alberta and British Columbia all showed increases over the previous year, while Nova Scotia, Quebec and Manitoba showed decreases.

Available on CANSIM: matrix 2039.

The third quarter 1991 issue of *Construction Price Statistics* (62-007, \$18/\$72) will be available in January 1992. See "How to Order Publications". For further information on this release, contact the Information and Current Analysis Unit (613-951-9607), Prices Division.

DATA AVAILABILITY ANNOUNCEMENTS

Minority and Second Language Education, Elementary and Secondary Levels

1989-1990

Highlights

- In 1989-1990, more than one-half of all students in English schools outside Quebec were enrolled in French second language programs, up from one-third in 1970-71. This represents an increase of 519,000 second language students during a period when eligible elementary-secondary school enrolment declined by 267,000 students.
- Two million students attending English schools were enrolled in second language French courses (regular and immersion) in 1989-1990.
- The number of French immersion programs and enrolment in these programs have grown simultaneously, the latter increasing annually by between 10% and 20% in the years from 1983-84 to 1988-89. Although the 1989-1990 growth rate of 6% did not reach double-digit levels, nearly 7% of students in English schools outside Quebec were enrolled in French immersion programs in 1989-1990, up from 6% in 1988-89.
- Overall, from 1970-71 to 1989-1990, enrolment in minority language programs dropped 21% (from 196,000 to 155,000).
- Enrolment in English schools in Quebec has decreased steadily, dropping 58% from 249,000 in 1970-71 to 103,000 in 1989-1990.

For additional information, order the publication *Minority and Second Language Education, Elementary and Secondary Levels, 1989-90* (81-257, \$26), released today or contact Don Little (613-951-1520), Education, Culture and Tourism Division. ■

Tobacco Products

November 1991

Canadian tobacco product firms produced 3.28 billion cigarettes in November 1991, a 38.4% decrease from the 5.33 billion cigarettes manufactured during the same period in 1990. Production for the first 11 months of 1991 totalled 40.64 billion cigarettes, down 6.3% from 43.36 billion cigarettes for the corresponding period in 1990.

Domestic sales in November 1991 totalled 3.40 billion cigarettes, a decrease of 12.9% from the 3.91 billion cigarettes sold in November 1990. Year-to-date sales for 1991 totalled 35.92 billion cigarettes, down 13.5% from 1990 cumulative amount of 41.55 billion cigarettes.

Available on CANSIM: matrix 46.

To order the November 1991 issue of *Production and Disposition of Tobacco Products* (32-022, \$5/\$50) or for further information, contact Peter Zylstra (613-951-3511), Industry Division. ■

Telephone Statistics

October 1991

Canada's 13 major telephone systems reported monthly revenues of \$1,139.8 million in October 1991, similar to October 1990 figures.

Operating expenses were \$834.9 million, a decrease of 0.2% from October 1990. Net operating revenue was \$304.9 million, an increase of 0.5% from October 1990.

Available on CANSIM: matrix 355.

The October 1991 issue of *Telephone Statistics* (56-002, \$8.30/\$83) will be released shortly. See "How to Order Publications". For more detailed information on this release, contact J.R. Slattery (613-951-2205), Services, Science and Technology Division. ■

Shipments of Rolled Steel

October 1991

Rolled steel shipments for October 1991 totalled 1 088 461 tonnes, an increase of 8.5% from the preceding month's total of 1 002 967 tonnes and an increase of 41.7% from the year-earlier level of 768 250 tonnes. Year-to-date shipments totalled 9 413 902 tonnes, a decrease of 7.2% compared to 10 144 463 tonnes the previous year.

Available on CANSIM: matrices 58 and 122 (series 22-25).

The October 1991 issue of *Primary Iron and Steel* (41-001, \$5/\$50) will be available at a later date. See "How to Order Publications". For more detailed information on this release, contact Gerry Barrett (613-951-3515), Industry Division. ■

Stocks of Frozen Poultry Products

December 1, 1991

Preliminary cold storage of frozen poultry products at December 1, 1991 and revised figures for November 1, 1991 are now available.

Available on CANSIM: matrices 5675-5677.

To order *Production and Stocks of Eggs and Poultry* (\$115/year), a statistical bulletin, contact Guy Gervais (613-951-2453). For more detailed information on this release contact Benoit Levesque (613-951-2550), Livestock and Animal Products Section, Agriculture Division. ■

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PUBLICATIONS RELEASED

Construction Type Plywood, October 1991.
Catalogue number 35-001

(Canada: \$5/\$50; United States: US\$6/US\$60;
Other Countries: US\$7/US\$70).

Farm Product Price Index, October 1991.

Catalogue number 62-003

(Canada: \$7.10/\$71; United States: US\$8.50/US\$85;
Other Countries: US\$9.90/US\$99).

New Motor Vehicle Sales, May 1991.

Catalogue number 63-007

(Canada: \$14.40/\$144; United States: US\$17.30/
US\$173; Other Countries: US\$20.20/US\$202).

Touriscope - International Travel,

Advance Information, October 1991.

Catalogue number 66-001P

(Canada: \$6.10/\$61; United States: US\$7.30/US\$73;
Other Countries: US\$8.50/US\$85).

**Minority and Second Language Education,
Elementary and Secondary Levels**, 1989-90.

Catalogue number 81-257

(Canada: \$26; United States: US\$31;
Other Countries: US\$36).

**Postcensal Estimates of Families, Canada,
Provinces and Territories**, June 1, 1991.

Catalogue number 91-204

(Canada: \$17; United States: US\$20;
Other Countries: US\$24).

**The Report on the Demographic Situation in
Canada**, 1991.

Catalogue number 91-209E

(Canada: \$26; United States: US\$31;
Other Countries: US\$36).

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Information Sciences - Permanence of Paper for Printed
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