



The Daily

Statistics Canada

Monday, December 2, 1991

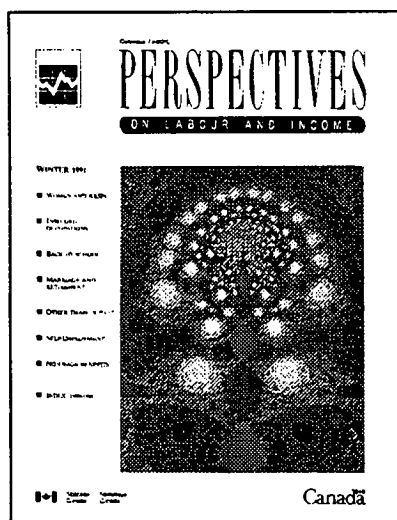
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MAJOR RELEASES

- **Composite Leading Indicator, September 1991** 3
Growth of the Leading Indicator decelerated in September.
- **Sales of Refined Petroleum Products, October 1991** 5
Seasonally adjusted, sales of refined petroleum products increased 0.4% over September 1991.
- **Construction Union Wage Rate Index, October 1991** 6
The Canada total Union Wage Rate Index for construction trades remained unchanged from September's revised level of 123.6.

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Perspectives on Labour and Income Winter 1991

The Winter 1991 edition of Statistics Canada's quarterly journal on labour and income topics is released today.

This issue focuses on occupations with high unemployment, women's RRSP savings, non-standard work arrangements, adults who are back in school, factors influencing early retirement, and non-wage employment benefits. This issue also features two short notes on self-employment growth and the federal government's Work Sharing Program.

Each quarter, *Perspectives on Labour and Income* uses results from many data sources to examine and offer insights on emerging issues. Articles review recent labour market developments as well as current income issues.

The Winter 1991 edition of *Perspectives on Labour and Income* (75-001E, \$13.25/\$53) is now available. See "How to Order Publications". To obtain further information on this release, contact Ian Macredie (613-951-9456) or Cécile Dumas (613-951-6894).

Highlights of the study on occupations with high unemployment rates appear on page 7 of today's *Daily*.



Statistics Canada / Statistique Canada

Canada

MAJOR RELEASES – Concluded

- **Unemployment – Occupation Makes a Difference**

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Unemployment tends to be concentrated among certain occupations. Even during periods of economic growth, these occupations maintain high unemployment rates.

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Rigid Insulating Board, October 1991

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Gypsum Products, October 1991

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Production and Sales of Major Appliances, October 1991

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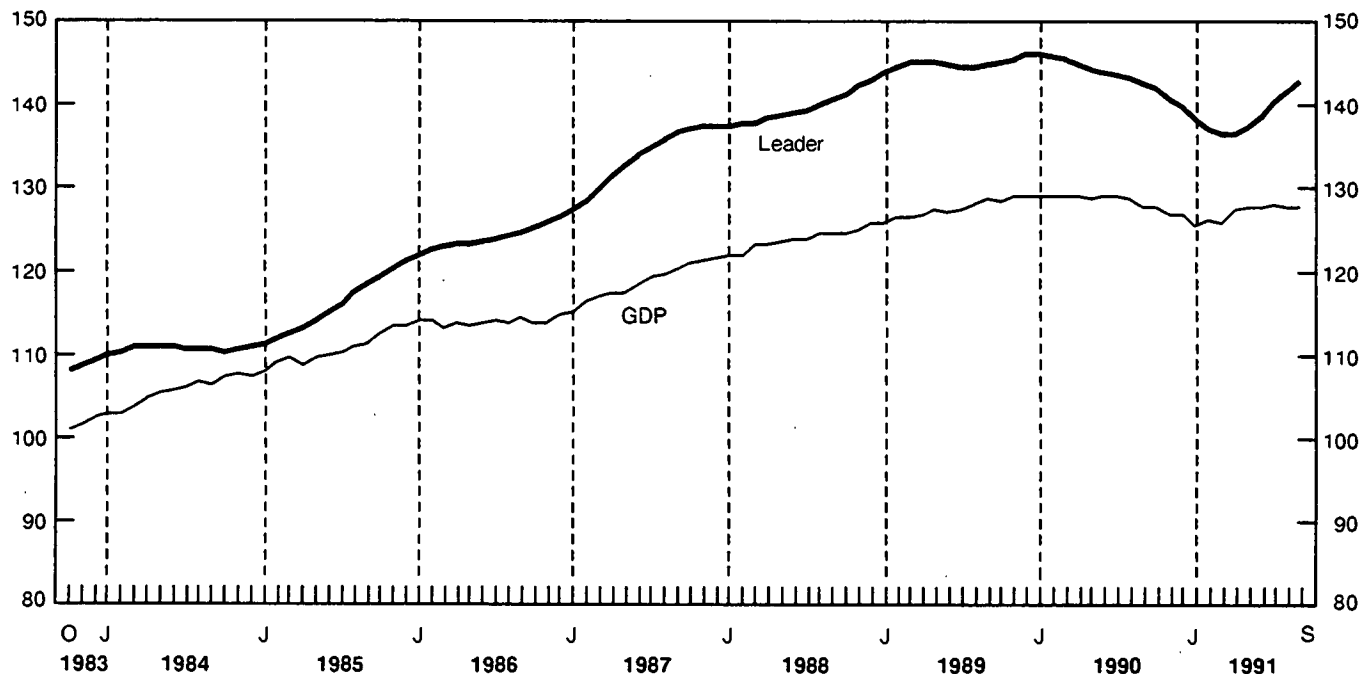
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MAJOR RELEASES

Composite Leading Indicator and GDP

1981 = 100



Composite Leading Indicator

September 1991

The growth of the composite index slowed to 0.8% in September, from 1.0% in August and 1.1% in July. While the index has risen every month since it began to turn upwards in April, the increase has been slower than in recent recoveries. Weak household demand accounted for the deceleration in September.

Household demand slowed at a time of weak employment growth and major strikes in the public sector. The housing index, particularly, slowed noticeably, with growth easing to 0.9% in September from a peak of 6.3% in June. Housing starts and sales of existing houses decelerated in tandem. House sales continued to weaken into October, despite accelerating drops in mortgage rates, although housing starts rebounded. The upturn in furniture and appliance sales continued at a modest pace for the third straight month. Purchases of other durable goods also slowed in September.

The growth of new orders for durable goods strengthened from 2.0% in August to 2.4% in September. This reflects steady gains in export demand for autos and housing along with a pick-up in other industries such as fabricated metals in September. Despite the negative impact of public sector strikes on transportation, shipments continued to trend upwards, leading to a sharp increase in the ratio of shipments to stocks. The average work-week posted a third straight increase.

The Toronto stock market slowed to virtually no gain in September, while the real money supply posted a third consecutive gain.

Growth in the U.S. leading indicator also moderated, from 0.7% in August to 0.6% in September. The slowdown originated in sluggish labour market conditions and weak financial markets.

Available on CANSIM: matrix 191.

For further information on this release, or about the next release dates, contact Francine Roy (613-951-3627), Current Economic Analysis Division. For more information on the economy, order the

December issue of the *Canadian Economic Observer* (11-010, \$22/\$220), available the week of December 17-21. See "How to Order Publications".

Canadian Leading Indicators

	Percentage Change			Level	
	July	August	September	August	September
Composite Leading Indicator (1981 = 100)					
Smoothed	1.1	1.0	0.8	141.7	142.9
Unsmoothed	0.9	0.1	-0.1	144.4	144.3
Retail trade					
Furniture and appliance sales	0.1	0.4	0.2	984 ⁴	986 ⁴
Other durable goods sales	1.2	0.3	0.2	3,588 ⁴	3,596 ⁴
Housing index¹	6.0	3.0	0.9	127.9	129.1
Manufacturing					
New orders – durables	1.4	2.0	2.4	8,933 ⁴	9,146 ⁴
Shipment to inventory ratio – (finished goods) ²	0.02	0.03	0.03	1.42	1.45
Average workweek (hours)	0.3	0.3	0.3	37.8	37.9
Business and personal services employment (thousands)	0.2	0.5	0.4	1,785	1,793
United States composite leading index (1967 = 100)	0.7	0.7	0.6	191.4	192.6
TSE300 stock price index (1975 = 1000)	1.2	0.8	0.0	3,508	3,509
Money supply (M1) (\$1981)³	0.1	0.1	0.3	23,896 ⁴	23,967 ⁴

¹ Composite index of housing starts (units) and house sales (MLS).

² Difference from previous month.

³ Deflated by the consumer price index for all items.

⁴ Millions of 1981 dollars.

Sales of Refined Petroleum Products

October 1991

Highlights

Seasonally Adjusted Sales

- Seasonally adjusted, preliminary estimates of October sales of refined petroleum products totalled 6.6 million cubic metres, an increase of 0.4% over September 1991.
- Two of the four major products contributed to this increase in sales. Sales of heavy fuel oil increased 3.2% and light fuel oil rose 2.3%. Diesel fuel oil and motor gasoline sales registered decreases of 0.9% and 0.1%, respectively, from September 1991.

Unadjusted Sales

- Preliminary estimates indicate that total sales of refined petroleum products in September 1991 declined 5.9% from October 1990, recording a volume of 7.0 million cubic metres. All four main products registered decreases: heavy fuel oil fell 11.0%, diesel fuel oil 7.3%, light fuel oil 4.6% and motor gasoline 1.7%.
- Total refined petroleum products sales for 1991 were 7.0% lower than volumes recorded in 1990. Within this total, heavy fuel oil decreased 19.8%, light fuel oil 12.3%, diesel fuel oil 5.2% and motor gasoline 2.9%.

Available on CANSIM: matrices 628-642 and 644-647.

The October 1991 issue of *Refined Petroleum Products* (45-004, \$18.20/\$182) will be available the third week of January 1992. See "How to Order Publications". For more detailed information on this release, contact Gérard O'Connor (613-951-3562), Energy Section, Industry Division.

Sales of Refined Petroleum Products

	July 1991 ^r	August 1991 ^r	September 1991 ^r	October 1991 ^p	October 1991/ September 1991
Adjusted for Seasonal Variation					
	(thousands of cubic metres)				%
Total, All Products	7 126.7	6 447.1	6 546.0	6 572.0	0.4
Main Products:					
Motor Gasoline	2 843.6	2 679.0	2 805.5	2 804.0	-0.1
Diesel Fuel Oil	1 448.7	1 326.0	1 373.4	1 361.3	-0.9
Light Fuel Oil	558.3	531.5	501.5	513.1	2.3
Heavy Fuel Oil	834.8	691.2	663.7	685.2	3.2
Total					
	October 1990	October 1991	January- October 1990	January- October 1991	Cumulative 1991/1990
Unadjusted for Seasonal Variation					
	(thousands of cubic metres)				%
Total, All Products	7 408.7	6 970.9	70 762.2	65 778.6	-7.0
Main Products:					
Motor Gasoline	2 933.1	2 884.4	28 552.5	27 717.1	-2.9
Diesel Fuel Oil	1 684.1	1 561.7	14 271.7	13 525.4	-5.2
Light Fuel Oil	467.8	446.2	5 079.1	4 456.4	-12.3
Heavy Fuel Oil	807.2	718.8	8 151.7	6 536.1	-19.8

^p Preliminary.

^r Revised.

Construction Union Wage Rate Index

October 1991

The Canada total Union Wage Rate Index (including supplements) for construction trades (1986=100) showed no change in October from September's revised level 123.6. On a year-over-year basis, the composite index increased by 3.2%, from 119.8 to 123.6.

On a monthly basis, the index for Winnipeg increased slightly by 1.4% in October due to increments in the existing contracts for carpenters, labourers, sheet metal workers, bricklayers, plasterers and roofers.

On a year-over-year basis, the largest increase in wage rates was observed in Toronto (6.5%), followed by Sudbury (6.0%), Thunder Bay (5.9%) and Ottawa and Windsor (5.8%). For the other cities, yearly increases ranged from 1.7% in Edmonton to 5.6% in London; the cities in Newfoundland, Quebec and British Columbia recorded no change.

Available on CANSIM: matrices 956, 958 and 2033 to 2038.

The fourth quarter 1991 issue of *Construction Price Statistics* (62-007, \$18/\$72) will be available in March 1992. See "How to Order Publications". For further information on this release, contact the Information and Current Analysis Unit (613-951-9607), Prices Division.

Construction Union Wage Rate Indexes, Basic Rate plus Supplements

October 1991
(1986 = 100)

	October 1991	September 1991	October 1990	% change	
				October 1991/ September 1991	October 1991/ October 1990
Canada	123.6	123.6	119.8	-	3.2
St. John's	119.6	119.6	119.6	-	-
Halifax	120.2	120.2	115.5	-	4.1
Saint John	126.6	126.6	121.7	-	4.0
Quebec City	124.1	124.1	124.1	-	-
Chicoutimi	124.1	124.1	124.1	-	-
Montreal	124.1	124.1	124.1	-	-
Ottawa	133.4	133.4	126.1	-	5.8
Toronto	136.4	136.4	128.1	-	6.5
Hamilton	130.5	130.5	124.2	-	5.1
St. Catharines	130.8	130.8	124.8	-	4.8
Kitchener	129.1	129.1	124.6	-	3.6
London	132.5	132.5	125.5	-	5.6
Windsor	132.9	132.9	125.6	-	5.8
Sudbury	134.0	134.0	126.4	-	6.0
Thunder Bay	133.5	133.5	126.1	-	5.9
Winnipeg	119.3	117.7	114.0	1.4	4.6
Calgary	114.0	114.0	110.0	-	3.6
Edmonton	109.9	109.9	108.1	-	1.7
Vancouver	116.8	116.8	116.8	-	-
Victoria	115.9	115.9	115.9	-	-

- Nil or zero.

Unemployment – Occupation Makes a Difference

Unemployment varies widely by occupation. Even with the economy at its cyclical peak in 1989, some types of workers had high unemployment rates.

Data from the Labour Force Survey are examined in "Unemployment - occupation makes a difference", one of eight articles featured in the Winter 1991 issue of *Perspectives on Labour and Income*. The author explores how unemployment and other labour market indicators differ according to occupation.

Highlights

- High-skill occupations consistently experience lower unemployment rates, and are least affected by economic downturns.
- Occupations that traditionally experience high levels of unemployment are attracting fewer workers, while high-skill occupations, that have low unemployment levels, are rapidly expanding.
- During the recession, the sharpest increases in unemployment occurred in traditional blue-collar occupations.
- Even when the economy peaked in 1989, and the national unemployment rate was only 7.5%, certain occupations experienced high unemployment rates (for example fishing, logging and mining at 16.4%).

The Winter 1991 issue of *Perspectives on Labour and Income* (75-001E, \$13.25/\$53) is now available. See "How to Order Publications".

For further information, contact Dave Gower (613-951-4616). ■

DATA AVAILABILITY ANNOUNCEMENTS

Rigid Insulating Board

October 1991

Shipments of rigid insulating board totalled 2 711 thousand square metres (12.7 mm basis) in October 1991, a decrease of 18.3% compared to 3 320 thousand square metres (12.7 mm basis) in October 1990.

For January to October 1991, year-to-date shipments amounted to 30 068 thousand square metres (12.7 mm basis) compared to 31 050 thousand square metres (12.7 mm basis) for the same period in 1990, a decrease of 3.2%.

Available on CANSIM: matrices 31 (series 1) and 122 (series 4-7).

The October 1991 issue of *Rigid Insulating Board* (36-002, \$5/\$50) will be available at a later date. See "How to Order Publications". For more detailed information on this release, contact Sandra Bohatyretz (613-951-3531), Industry Division. ■

Gypsum Products

October 1991

Manufacturers shipped 20 155 thousand square metres of plain gypsum wallboard in October 1991, down 4.5% from the 21 102 thousand square metres shipped in October 1990 but up 2.6% from the 19 635 thousand square metres shipped in September 1991.

Year-to-date shipments were 161 711 thousand square metres, a decrease of 26.3% from the January to October 1990 period.

Available on CANSIM: matrices 39 and 122 (series 11).

The October 1991 issue of *Gypsum Products* (44-003, \$5/\$50) will be available at a later date. See "How to Order Publications". For more detailed information on this release, contact Roland Joubert (613-951-3527), Industry Division. ■

Production and Sales of Major Appliances

October 1991

Data on domestic sales of major appliances by Canadian manufacturers for the month of October are now available.

Available on CANSIM: matrices 65, 66 and 122 (series 30).

The October 1991 issue of *Production, Sales and Stocks of Major Appliances* (43-010, \$5/\$50) will be available at a later date. See "How to Order Publications". For more detailed information on this release, contact J.P. Beauparlant (613-951-3526), Industry Division. ■

PUBLICATIONS RELEASED

The Sugar Situation, October 1991.

Catalogue number 32-013

(Canada: \$5/\$50; United States: US\$6/US\$60;
Other Countries: US\$7/US\$70).

Railway Carloadings, September 1991.

Catalogue number 52-001

(Canada: \$8.30/\$83; United States: US\$10/US\$100;
Other Countries: US\$11.60/US\$116).

Railway Operating Statistics, August 1991.

Catalogue number 52-003

(Canada: \$10.50/\$105; United States:
US\$12.60/US\$126; Other Countries:
US\$14.70/US\$147).

**Department Store Monthly Sales by Province and
Metropolitan Area**, September 1991.

Catalogue number 63-004

(Canada: \$2.70/\$27; United States: US\$3.20/US\$32;
Other Countries: US\$3.80/US\$38).

Perspectives on Labour and Income, Winter 1991.

Catalogue number 75-001E

(Canada: \$13.25/\$53; United States: US\$16/US\$64;
Other Countries: US\$18.50/US\$74).

Performing Arts, 1988-89.

Catalogue number 87-209

(Canada: \$30; United States: US\$36;
Other Countries: US\$42).

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Apartment Construction Price Indexes	Third Quarter 1991	November 18, 1991
Aviation Statistics Centre Service Bulletin	August 1991	November 18, 1991
Basic Hardware Industry	1989 Annual Survey of Manufactures	November 22, 1991
Bread and Other Bakery Products Industry	1989 Annual Survey of Manufactures	November 4, 1991
Brewery Products Industry	1989 Annual Survey of Manufactures	November 8, 1991
Broad Knitted Fabric Industry	1989 Annual Survey of Manufactures	November 1, 1991
Broom, Brush and Mop Industry	1989 Annual Survey of Manufactures	November 12, 1991
Building Permits	September 1991	November 28, 1991
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Canadian Civil Aviation Statistics	Third Quarter 1991	November 29, 1991
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Canadian Potato Production	1990-1991	November 15, 1991
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Canned and Preserved Fruit and Vegetables Industry	1989 Annual Survey of Manufactures	November 15, 1991
Cement	September 1991	November 1, 1991
Children's Clothing Industry	1989 Annual Survey of Manufactures	November 4, 1991
Coal and Coke Statistics	August 1991	November 4, 1991
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Consumer Price Index	October 1991	November 15, 1991
Corporations and Labour Unions Returns Act (CALURA), Part I – Corporations	1988	November 28, 1991
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Short-term Expectations Survey		November 5, 1991
Short-term Debt of Local Governments	September 1991	November 21, 1991
Sign and Display Industry	1989 Annual Survey of Manufactures	November 22, 1991
Soap and Cleaning Compounds Industry	1989 Annual Survey of Manufactures	November 29, 1991
Soft Drinks	October 1991	November 14, 1991
Specified Domestic Electrical Appliances	September 1991	November 4, 1991
Sporting Goods Industry	1989 Annual Survey of Manufactures	November 15, 1991
Stationery Paper Products Industry	1989 Annual Survey of Manufactures	November 12, 1991
Steel Pipe and Tubing	August 1991 (revised)	November 14, 1991
	September 1991	November 14, 1991
Steel, Primary Forms	September 1991	November 8, 1991
	Week Ending November 2, 1991	November 8, 1991
	Week Ending November 9, 1991	November 15, 1991
	Week Ending November 16, 1991	November 22, 1991
	Week Ending November 23, 1991	November 28, 1991
Steel Wire and Specified Wire Products	September 1991	November 6, 1991
Stocks of Frozen Meat Products	November 1, 1991	November 29, 1991
Stocks of Frozen Poultry Products	November 1, 1991	November 18, 1991
Sugar Sales	October 1991	November 12, 1991
Sweater Industry	1989 Annual Survey of Manufactures	November 1, 1991
Tea and Coffee Industry	1989 Annual Survey of Manufactures	November 29, 1991
Tea, Coffee and Cocoa	September 1991	November 20, 1991
Telephone Statistics	September 1991	November 18, 1991
The Dairy Review	September 1991	November 13, 1991
Tobacco Products	October 1991	November 19, 1991
Toilet Preparations Industry	1989 Annual Survey of Manufactures	November 12, 1991
Travel Between Canada and Other Countries	September 1991	November 25, 1991
Truck and Bus Body Industry	1989 Annual Survey of Manufactures	November 29, 1991
Turbine and Mechanical Power Transmission Equipment Industry	1989 Annual Survey of Manufactures	November 29, 1991
Unemployment Insurance Statistics	September 1991	November 27, 1991
University Tuition Fees	1990-91 and 1991-92	November 22, 1991
Wholesale Trade	September 1991	November 25, 1991
Women's Blouse and Shirt Industry	1989 Annual Survey of Manufactures	November 5, 1991
Women's Coat and Jacket Industry	1989 Annual Survey of Manufactures	November 8, 1991
Women's Dress Industry	1989 Annual Survey of Manufactures	November 1, 1991