



The Daily

Statistics Canada

Friday, February 1, 1991

For release at 8:30 a.m.

MAJOR RELEASE

- **Provincial Economic Accounts, Estimates for 1989** 2
British Columbia registered the strongest increase in Gross Domestic Product at market prices in 1989.

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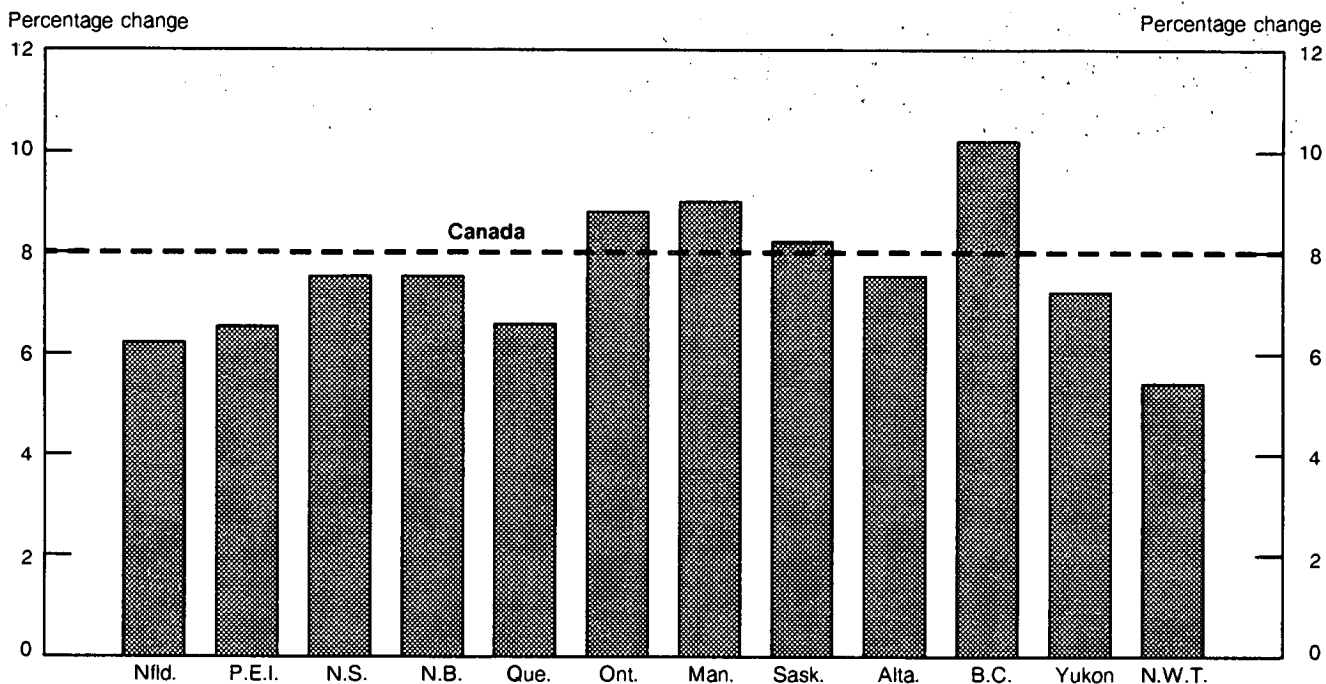
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Chart 1

GDP Growth in 1989 (at current prices)



Provincial Economic Accounts

Estimates for 1989

Overall, 1989 was characterized by a slowdown in economic growth. Among the provinces showing faster-than-average growth for the year, British Columbia's Gross Domestic Product at market prices was the strongest, at 10.2% (see Table 1 and Chart 1). A 2.5% increase in its population and a significant increase in investment were important factors behind the province's robust performance in 1989. Manitoba, Ontario and Saskatchewan recorded slightly lower increases, 9.0%, 8.8% and 8.2%, respectively.

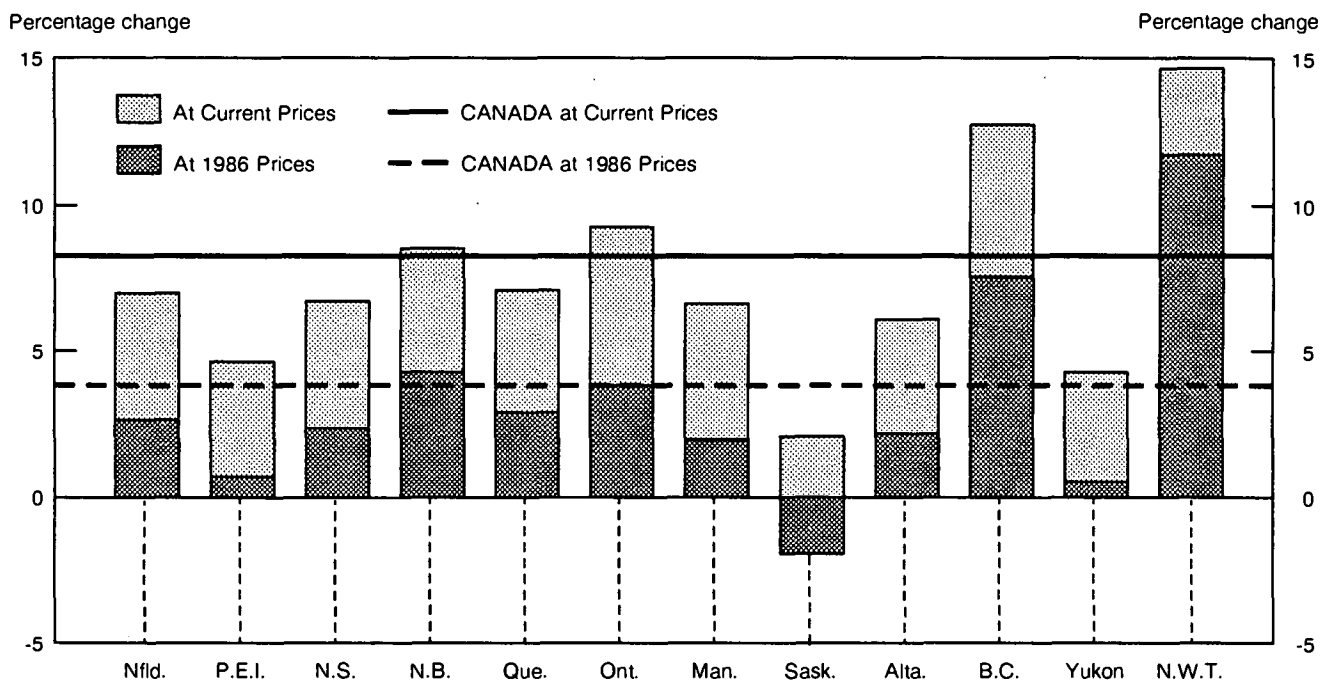
The Western provinces' share of the Canadian GDP rose for the first time since 1985, reflecting the increase in British Columbia and the stability of the shares of the other provinces in the region (see Table 2).

Note to Users:

This release contains revised estimates for the period 1986-1989 (preliminary estimates for 1989 were released in May 1990). In addition, estimates of final domestic demand at constant prices by province and territory have been rebased from 1981 to 1986 with this release. Henceforth, all constant dollar values will be expressed in terms of 1986 dollars. The provincial accounts price indexes are also affected. Historical patterns and growth rates have not changed prior to 1986, although the series have been linked to the new time-base and expressed in 1986 dollars. The statistics for the period from 1986 forward are revised to reflect 1986 expenditure weight patterns and revisions to the current price series. All rebased series have new CANSIM identifiers. The estimates of final domestic demand at 1986 prices are presented in CANSIM matrices 2581-2595 and their associated implicit price indexes in matrices 2596-2609.

Chart 2

Final Domestic Demand in 1989



In 1989, the increase in direct taxes was the lowest of the decade in Canada, allowing disposable income to grow faster than personal income in most provinces and territories. Taxpayers in Quebec and the Northwest Territories had the lowest increases in direct taxes, 2.2% and 0.4%, respectively.

Final domestic demand at 1986 prices decreased in Saskatchewan by 1.9% in 1989, but grew 11.7% in the Northwest Territories, the highest rate in Canada. Much of the variation in demand growth across the country can be explained by fixed capital spending by business and government. Coincident with the highest rates of inflation in Canada, as measured by the final domestic demand implicit price index, growth in British Columbia and Ontario exceeded the national average, at 7.5% and 3.8%, for the second and fourth best performances, respectively (see Chart 2 and Table 3).

Components of Demand

The increase in personal expenditure on consumer goods and services at 1986 prices was highest in British Columbia (5.4%), Alberta (4.0%), the Yukon

(3.9%) and Ontario (3.6%). Sales of durable and semi-durable goods (specifically of furniture, household appliances and clothing) contributed to growth in British Columbia, Alberta and the Yukon. On the other hand, Saskatchewan recorded the weakest performance in constant dollars in the four categories of personal expenditure (durable, semi-durable, and non-durable goods and services). Thus, the province posted a total growth in overall personal expenditure of only 0.4%, reflecting weak retail sales, a significant drop in housing starts and a declining population. Finally, service expenditures at 1986 prices showed good growth in the Northwest Territories (6.7%), British Columbia (5.4%), the Yukon (5.2%), Ontario (4.7%) and Quebec (4.6%).

Total government current expenditure on goods and services grew moderately in volume in 1989. There was a drop of 1.2% in Prince Edward Island while in Ontario expenditures continued to increase faster than the national average for the third consecutive year.

For the last few years, investment has been the key factor in economic growth for most provinces and territories. In 1989, government investment in fixed

capital was particularly strong in British Columbia, the Northwest Territories and Newfoundland. Business investment in machinery and equipment was also strong, reflecting price declines. The strongest growth in this area was recorded in the Northwest Territories, which registered an increase of 78.7% in relation to 1988; British Columbia had 15.8% growth and New Brunswick 17.2%.

Business investment in non-residential construction expanded at quite different rates across the country. While the national rate of growth was 3.9% in constant dollars, New Brunswick (27.5%), the Northwest Territories (25.8%), and Manitoba (21.6%) recorded large investment increases in some industries, particularly in mining and public utilities. On the other hand, weak investment in the petroleum and gas industries had a considerable affect on the economies of Saskatchewan and Alberta. There was also a decrease in investment in the mining industry in the Yukon, Newfoundland, and Saskatchewan. Finally, residential construction was weaker in 1989 in all regions with the exception of British Columbia and the Yukon.

Components of Income

Labour income, a major component of the GDP, increased significantly in 1989. The rate of growth was higher than the national average in only two provinces, Ontario (10.2%), and British Columbia (12.2%). Growth in the latter province reflected an increase of 6.9% in the number of paid workers; in Ontario, growth was mainly due to a significant increase in average hourly earnings (6.0% according to the fixed-weighted index). Manitoba and Saskatchewan had the lowest growth rates in labour

income for the second year in a row, only 5.5% and 4.4% respectively, reflecting stable employment levels.

The accrued net income of farm operators from farm production declined by 19.2% as the result of higher expenses, lower subsidies and lower accrued earnings by the Canadian Wheat Board as exports of grains fell. In this context, Alberta was the province most affected, posting a drop of 51.5%.

For the first time in three years, corporate profits before taxes declined in Canada (-4.9%). As the result of higher prices for petroleum and gas, Alberta companies registered a significant increase (9.3%) in relation to 1988. The situation was different in the Northwest Territories, where the steep decline in profits (-13.1%) was the result of a significant drop in the production of certain metals.

Interest and miscellaneous investment income rose substantially in all regions, reflecting higher interest rates and increased personal saving.

Available on CANSIM: matrices 2581-2619, 2621-2631, 2633, 4995-5035, 5037-5046, 5048-5056, 5058-5076, 5078-5087, 5089-5097, 5099, 6745-6825, 6949-6950, 6953-6966 (for Provincial Economic Accounts) and **matrices 6670-6676, 6678-6680 and 6685** (for National Income and Expenditure Accounts).

The 1989 issue of *Provincial Economic Accounts* (13-213, \$40) will be released in March.

The data are also available in printouts and micro-computer diskettes at \$80 directly from the Income and Expenditure Accounts Division.

For further information on this release, contact Michel Vallières, (613-951-0438), Income and Expenditure Accounts Division. □

TABLE 1
Gross Domestic Product at Market Prices, Annual percentage change

	1982	1983	1984	1985	1986	1987	1988	1989
	(percent)							
Newfoundland	9.0	8.4	8.4	7.1	6.5	8.9	7.1	6.2
Prince Edward Island	4.2	10.8	11.3	1.8	13.5	5.9	12.2	6.5
Nova Scotia	15.2	13.8	11.1	11.5	9.2	7.2	6.7	7.5
New Brunswick	9.6	14.8	11.8	7.5	11.9	8.0	8.1	7.5
Atlantic Canada	11.3	12.7	10.7	8.8	9.6	7.8	7.5	7.2
Quebec	5.8	7.0	9.4	6.9	8.8	10.3	9.9	6.6
Ontario	4.2	10.7	12.9	7.0	10.4	10.4	12.3	8.8
Central Canada	4.8	9.3	11.6	7.0	9.8	10.4	11.4	8.0
Manitoba	6.5	6.4	10.8	6.9	4.3	6.1	10.2	9.0
Saskatchewan	2.9	3.2	7.6	6.4	-1.7	0.3	5.4	8.2
Alberta	5.9	4.7	6.4	10.9	-12.3	4.0	3.7	7.5
British Columbia	3.2	4.4	6.2	6.6	5.2	9.6	10.2	10.2
Yukon	2.0	-13.8	15.5	6.3	20.8	30.7	9.6	7.2
Northwest Territories	30.2	16.9	18.8	22.6	-1.0	3.5	5.5	5.4
Western Canada	4.8	4.6	7.1	8.5	-3.0	6.1	7.2	8.8
Canada	5.2	8.4	9.6	7.5	5.8	9.0	9.4	8.0

TABLE 2
Provincial Distribution of Gross Domestic Product at Market Prices

	1982	1983	1984	1985	1986	1987	1988	1989
	(percent)							
Newfoundland	1.3	1.3	1.3	1.3	1.3	1.4	1.3	1.3
Prince Edward Island	0.3	0.3	0.3	0.3	0.3	0.3	0.3	0.3
Nova Scotia	2.3	2.4	2.4	2.5	2.6	2.5	2.5	2.5
New Brunswick	1.8	1.9	1.9	1.9	2.0	2.0	2.0	1.9
Atlantic Canada	5.7	5.9	5.9	6.0	6.2	6.2	6.1	6.0
Quebec	23.1	22.9	22.8	22.6	23.3	23.6	23.6	23.2
Ontario	36.7	37.7	38.6	38.5	40.2	40.8	41.6	41.9
Central Canada	59.8	60.6	61.4	61.1	63.5	64.4	65.2	65.1
Manitoba	3.7	3.7	3.7	3.7	3.7	3.6	3.6	3.6
Saskatchewan	3.9	3.8	3.7	3.7	3.4	3.1	3.0	3.0
Alberta	14.2	13.7	13.3	13.7	11.4	10.9	10.2	10.2
British Columbia	12.3	11.9	11.6	11.4	11.4	11.4	11.5	11.7
Yukon	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1
Northwest Territories	0.3	0.3	0.3	0.3	0.3	0.3	0.3	0.3
Western Canada	34.5	33.5	32.7	32.9	30.3	29.4	28.7	28.9
Canada	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0

TABLE 3
Final Domestic Demand at 1986 Prices, Annual percentage change

	1982	1983	1984	1985	1986	1987	1988	1989
	(percent)							
Newfoundland	4.4	4.9	3.4	1.8	2.4	1.1	4.8	2.6
Prince Edward Island	-1.2	6.3	7.1	3.3	3.8	3.2	7.1	0.7
Nova Scotia	1.5	5.4	3.4	4.5	1.9	1.3	4.0	2.4
New Brunswick	1.2	-0.1	4.1	5.8	3.0	2.9	6.0	4.3
Atlantic Canada	1.9	3.6	3.8	4.2	2.5	1.8	5.0	2.9
Quebec	-4.1	3.5	5.7	5.4	4.9	5.4	4.1	2.9
Ontario	-3.1	3.8	5.6	7.3	7.4	6.5	5.9	3.8
Central Canada	-3.5	3.7	5.6	6.6	6.4	6.1	5.2	3.5
Manitoba	-2.6	3.4	6.6	5.9	4.8	0.4	2.4	2.0
Saskatchewan	-5.9	4.3	1.4	3.7	0.9	3.8	0.5	-1.9
Alberta	-5.0	-6.2	-3.5	6.2	-0.6	2.4	6.9	2.2
British Columbia	-8.3	0.1	0.5	4.6	2.4	4.6	6.7	7.5
Yukon	-9.7	-5.5	-2.7	2.0	14.8	5.3	3.9	0.5
Northwest Territories	13.0	-6.6	-7.1	-12.7	-15.5	-11.5	5.1	11.7
Western Canada	-5.8	-1.6	-0.3	4.9	1.2	3.0	5.4	3.9
Canada	-3.7	2.1	3.4	5.7	4.3	5.1	5.3	3.7

■

DATA AVAILABILITY ANNOUNCEMENTS

Oil Pipeline Transport

November 1990

Highlights

- In November, net receipts of crude oil and refined petroleum products into Canadian pipelines increased 5.1% from the same period last year to 15 256 981 cubic metres (m³). Year-to-date receipts, now at 157 451 046 m³, are up 0.2% from 1989.
- Pipeline exports of crude oil increased 15.4% compared to November 1989 while pipeline imports rose 77.7% for the same period. On a cumulative basis, exports in 1990 are now up 0.8% from 1989 levels, while imports are up by 7.6%.
- Deliveries of crude oil by pipeline to Canadian refineries this month rose 4.5% from 1989 while deliveries of liquid petroleum gases and refined petroleum products decreased 2.2%.

Available on CANSIM: matrix 181.

The November 1990 issue of *Oil Pipeline Transport* (55-001, \$10/\$100) will be available the second week of February. See "How to Order Publications".

For more detailed information on this release, contact G. O'Connor (613-951-3562), Energy Section, Industry Division. ■

Process Cheese and Instant Skim Milk Powder

December 1990

Production of process cheese in December 1990 totalled 4 570 650 kilograms, a decrease of 27.3% from the revised November 1990 and a decrease of 12.7% from the revised December 1989 total. The 1990 year-to-date production was 81 776 990^r kilograms, compared to the corresponding 1989 amount of 76 550 892^r (revised) kilograms.

Total production of instant skim milk powder during the month was 458 480 kilograms, an increase of 14.9% from November 1990 and an increase of 3.3% from December 1989. Cumulative year-to-date production totalled 4 528 196 kilograms, compared to the 4 628 755 kilograms reported for the corresponding period in 1989.

Available on CANSIM: matrix 188 (series 1.10).

The December 1990 issue of *Production and Inventories of Process Cheese and Instant Skim Milk Powder* (32-024, \$5/\$50) will be available at a later date. See "How to Order Publications".

For more detailed information on this release, contact Brian Preston (613-951-3511), Industry Division. ■

Cement

December 1990

Canadian manufacturers shipped 527 356 tonnes of cement in December 1990, a decrease of 10.3% from the 587 817^r (revised) tonnes shipped a year earlier and a decrease of 37.6% from the 844 504 tonnes shipped in November 1990.

January to December 1990 shipments were 10 991 095 tonnes, down 6.2% from the 11 714 522^r tonnes shipped during the same period in 1989.

Available on CANSIM: matrices 92 and 122 (series 35).

The December 1990 issue of *Cement* (44-001, \$5/\$50) will be available at a later date.

For more detailed information on this release, contact Roland Joubert (613-951-3527), Industry Division. ■

PUBLICATIONS RELEASED

Primary Iron and Steel, November 1990.

Catalogue number 41-001

(Canada: \$5.00/\$50.00; United States:
US\$6.00/US\$60.00; Other Countries:
US\$7.00/US\$70.00).

**Production, Sales and Stocks of Major
Appliances**, December 1990.

Catalogue number 43-010

(Canada: \$5.00/\$50.00; United States:
US\$6.00/US\$60.00; Other Countries:
US\$7.00/US\$70.00).

Restaurant, Caterer and Tavern Statistics, August 1990.

Catalogue number 63-011

(Canada: \$6.10/\$61.00; United States:
US\$7.30/US\$73.00; Other Countries:
US\$8.50/US\$85.00).

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