- Travel Between Canada and Other Countries, January 1991

The number of trips of one or more nights to Canada by non-residents was down $6.5 \%$ from the January 1990 level, while Canadian overnight travel abroad showed a 3.2\% decline.

- Trusteed Pension Funds, Third Quarter 1990

The book value of the assets of trusteed pension funds reached $\$ 195$ billion.
(Continued on page 2)


## Statistics Canada Annual Report 1989-90

The 1989-90 Annual Report is released today by Statistics Canada.

The report shows $1989-90$ was a busy and successful period for the Agency. Statistics Canada was recognized by the Auditor General for professionalism, and for giving priority to employee needs while meeting increased demands for data.

Among the many projects completed by the Agency was the successful research and testing for the 1991 Census. Statistics Canada also carried out important social surveys, such as the National Literacy Survey, and developed a strategic five-year plan for justice statistics.

Revenues from cost-recovery work and sales of products and services rose to almost $\$ 30$ million, à $20 \%$ increase over 1988-89.

The report features highlights of the year, summaries, photos, computer-generated maps, and more

The 1989-90 Annual Report (11-201) is now available free of charge. See "How to Order Publications".

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The Dally, March 13, 1991
End of Release

## MAJOR RELEASES

## Travel Between Canada and Other Countries <br> January 1991

## Highlights

## Unadjusted

- Preliminary estimates for January 1991 indicate that the number of non-resident visits of one or more nights to Canada was down $6.5 \%$ from January 1990. Overnight trips by residents of the United States decreased 6.4\% (-5.5\% by automobile and $-7.8 \%$ by other modes), while those by overseas residents declined $7.1 \%$ from the same month in 1990.
- The number of overnight trips abroad by Canadian residents declined $3.2 \%$ from the January 1990 level as Canadian overnight trips to the U.S. by modes other than the automobile tumbled by $13.7 \%$ from 1990. Visits of one or more nights by automobile, however, increased $9 \%$ above the 1990 results. During the same period, trips to other countries dropped $9 \%$.
- During the first month of the year, same-day automobile travel by Canadian residents to the United States increased 15.2\% above January 1990.


## Seasonally Adjusted

- On a seasonally adjusted basis, the number of foreign travellers to Canada on trips of one or more nights decreased $3.1 \%$ in January, after a small rise of $0.2 \%$ in December. The January decline resulted from a $3.6 \%$ drop from the United States accompanied by a marginal decrease of $1 \%$ from other countries. The very
modest upward trend in foreign overnight travel to Canada noted in the last months of 1990 flattened out with January 1991 results.

Trips of One or More Nights between Canada and Other Countries, Seasonally Adjusted


- Overnight international trips by Canadian residents in January were $5 \%$ below the previous month, reflecting decreases both in visits to the United States and other countries. The level of trips outside Canada maintained a generally upward trend since the beginning of 1987, but the last two monthly decreases contributed to its levelling-off.

Availabie on CANSIM: matrices 2661-2697.
The January 1991 issue of International Travel Advance Information (66-001P, \$6.10/\$61) will be available mid-March. See "How to Order Publications".

For further information on this release, contact Paul L. Paradis (613-951-8933), International Travel Section, Education, Culture and Tourism Division.

International Travel Between Canada and Other Countries
January 1991


[^0]Quarterly Estimates of Assets Held by Trusteed Pension Funds, 1980-1990

${ }^{1}$ Includes cash, deposits, short-term securities, some accruals and receivables, real estate and lease-backs.
2 includes pooled funds of trust companies and of investment counsellors, mutual and investment funds, segregated and deposit administration funds.
${ }^{3}$ includes venture capital investments since the third quarter of 1986.

## Trusteed Pension Funds

Third Quarter 19901

## Assets

- The book value of assets held in trusteed pension funds at the end of the third quarter of 1990 was estimated at $\$ 194.7$ billion, up $16 \%$ from a year earlier. Approximately $33 \%$ of the growth was due to the inclusion in the trusteed pension fund system of monies for two public sector funds that were previously held in the consolidated revenue account of the province of Ontario. Excluding these monies, the year-over-year growth rate was $10.4 \%$, unchanged from the previous year and just slightly above the $9.8 \%$ increase recorded in 1988, following the stock market adjustment. These rates of increase were the lowest recorded since the survey began in 1970.

[^1]- Bonds and stocks continued to be the two major forms of investment, accounting for $46 \%$ and $28 \%$, respectively, of the total assets; short-term investments ${ }^{2}$ represented $14 \%$ and mortgage holdings accounted for another $4 \%$. The remaining assets were divided between such investment vehicles as real estate and pooled, mutual and segregated funds.
- Between the second and the third quarters of 1990, the assets grew approximately $2 \%$, the same rate recorded in the first two quarters of the year. The value of the assets held in bonds rose less than $1 \%$. Short-term investments, which grew $11 \%$ in the second quarter and accounted for two-thirds of the increase in assets at that time, were up just $1 \%$ in the third quarter. In contrast, the amount invested in stocks rose $3.5 \%$ and was responsible for half the increase in assets in the third quarter. Faced with a decline in interest rates, pension fund managers opted to invest larger amounts in the stock market.

[^2]
## Income and Expenditures

- Third-quarter income of trusteed pension funds was an estimated $\$ 6.2$ billion, down $1.5 \%$ from 1989. Expenditures increased $23 \%$, to $\$ 2.9$ billion. The net cash flow or new money entering the funds in the third quarter (calculated by deducting expenditures from income) amounted to $\$ 3.3$ billion, 16\% lower than in 1989. Excluding the income and expenditures of the fund for the Ontario public service, which was not included in the trusteed pension fund totals in 1989, income declined more than $6 \%$ and net cash flow almost 21\%.
- A year-over-year decline of $89 \%$ in profits generated from the sale of securities was largely responsible for the reduction in income. This marked the fourth consecutive quarter in which these profits fell. In the first three quarters of 1989 , profits rose an average of $36 \%$ each quarter; in the same quarters of 1990, an average drop of $46 \%$ was recorded. Profits on sales of securities accounted for less than $2 \%$ of total
income in the third quarter of 1990, down from $18 \%$ a year earlier. This proportion last fell below $2 \%$ in the recession of 1981.
- The other major sources of revenue, investment income and contributions made by employers and employees, represented $61 \%$ and $36 \%$ of the income, respectively.
- Payments to retired employees or their survivors continued to be the major component of expenditures, constituting $76 \%$ of the total in the third quarter of 1990. These payments rose by $16 \%$ from the third quarter of 1989 , to $\$ 2.2$ billion.


## Available on CANSIM: matrix 5749.

The third quarter 1990 issue of Quarterly Estimates of Trusteed Pension Funds (74-001, $\$ 11 / \$ 44$ ) will be available in March. See "How to Order Publications".

For more detailed information about the data, contact Johanne Pineau (613-951-4034), Pensions Section, Labour Division (FAX: 613-951-4087).

## DATA AVAILABILITY ANNOU̇NCEMENTS

## Department Store Sales by Province and Metropolitan Area

January 1991

## Highlights

- Department store sales including concessions totalled $\$ 681$ million in January 1991. After removing the federal sales tax from the 1990 data and allowing for differences in trading days, department store sales decreased $12.2 \%$ from January 1990. Concessions sales totalled $\$ 45.5$ million, $6.7 \%$ of total department store sales.
- Department store sales during January 1991 for the provinces and the 10 metropolitan areas surveyed were as follows:


## Department Store Sales Including Concessions

## Province

- Newfoundland
- Prince Edward Island
- Nova Scotia
- New Brunswick
- Quebec
- Ontario
- Manitoba
- Saskatchewan
- Alberta
- British Columbia


## Metropolitan Area

- Calgary
- Edmonton
- Halifax-Dartmouth
- Hamilton
- Montreal
- Ottawa-Hull
- Quebec City
- Toronto
- Vancouver
- Winnipeg
$\$ 8.5$ million
$\$ 4.4$ million
$\$ 20.5$ million
$\$ 13.9$ million
$\$ 115.1$ million
$\$ 279.6$ million
$\$ 28.9$ million
$\$ 20.6$ million
$\$ 82.6$ million
$\$ 106.7$ million
$\$ 31.0$ million
$\$ 35.3$ million
$\$ 11.1$ million
$\$ 19.9$ million
$\$ 60.8$ million
$\$ 31.9$ million
$\$ 15.5$ million
$\$ 110.3$ million
$\$ 58.7$ million
$\$ 25.8$ million


## Note to Users:

Sales figures collected and published for 1991 exclude both provincial sales taxes and the Goods and Services Tax. Sales data for previous years include the federal sales tax, which was embedded in the retail price of many goods.

This change would deflate the 1991 figures, compared with those from previous years. Department store sales for Canada for 1990 would be lower by about $3.5 \%$ if the federal sales tax were removed.

Users should note that the year-over-year movements for some provinces and census metropolitan areas are exaggerated due to the inclusion of some outlets previously classified to the general merchandise category.
information on department store sales and stocks by major commodity lines and seasonally adjusted estimates will be released in The Daily during the week of March 25, 1991.

## Department Store Sales Excluding.Concessions

## Province

- Newfoundland
$\$ 7.2$ million
- Prince Edward Island
- Nova Scotia
- New Brunswick
- Quebec
- Ontario
- Manitoba
- Saskatchewan
- Alberta
- British Columbia


## Metropolitan Area

- Calgary
- Edmonton
- Halifax-Dartmouth
- Hamilton
- Montreal
- Ottawa-Hull
- Quebec City
- Toronto
- Vancouver
- Winnipeg

Available on CANSIM: matrices 111 and 112 (series 10 to 12).
$\$ 4.3$ million
$\$ 19.0$ million
$\$ 12.7$ million
$\$ 107.0$ million
$\$ 261.9$ million
$\$ 26.4$ million
$\$ 19.2$ million
$\$ 77.5$ million
$\$ 100.2$ million
$\$ 28.7$ million
$\$ 33.3$ million
$\$ 10.3$ million
$\$ 18.6$ million
$\$ 56.4$ million
$\$ 30.3$ million
$\$ 14.5$ million
$\$ 103.7$ million
$\$ 55.1$ million
$\$ 23.3$ million

The January 1991 issue of Department Store Monthly Sales, by Province and Selected Metropolitan Area (63-004, $\$ 2 / \$ 20$ ) will be available the fourth week of March. Contact Maurice Massaad (613-9519682), Retail Trade Section, Industry Division.

## Oils and Fats <br> January 1991

Production by Canadian manufacturers of all types of deodorized oils in January 1991 totalled 53837 tonnes, an increase of $13.7 \%$ from the 47343 tonnes produced in December 1990.

Manufacturers' packaged sales of shortening totalled 9560 tonnes in January 1991, up from the 8628 tonnes sold the previous month.

Sales of packaged salad oil decreased to 5648 tonnes in January 1991 from 5892 tonnes in December 1990.

## Available on CANSIM: matrix 184.

The January 1991 issue of Oils and Fats (32-006, $\$ 5 / \$ 50$ ) will be available at a later date.

For more detailed information on this release, contact Brian Preston (613-951-3511), Industry Division.

## The Dairy Review <br> January 1991

Creamery butter production in Canada totalled 9252 tonnes in January, a $5.5 \%$ increase from a year earlier. Production of cheddar cheese amounted to 9007 tonnes, a decrease of $1.4 \%$ from January 1990.

An estimated 578226 kilolitres of milk were sold off Canadian farms for all purposes in December 1990, a decrease of $0.4 \%$ from December 1989. This brought the total estimate of milk sold off farms during the year 1990 to 7318006 kilolitres, a decrease of 0.3\% from 1989.

Available on CANSIM: matrices 3428, 5632-5638, 5650-5661, 5664-5667 and 5673.

The January 1991 issue of The Dairy Review (23-001, $\$ 12.20 / \$ 122$ ) is scheduled for release on March 21. See "How to Order Publications".

For further information, contact David Burroughs (613-951-2510), Agriculture Division.

## Particleboard, Waferboard and Fibreboard <br> January 1991

Canadian firms produced 102775 cubic metres of waferboard in January 1991, a decrease of $46.0 \%$ from the 190373 cubic metres produced in January 1990. Particleboard production totalled 67953 cubic metres, down $34.3 \%$ from 103437 cubic metres the previous year. Production of fibreboard in January 1991 was 6324 thousand square metres (basis 3.175 mm ), a decrease of $19.7 \%$ from the 7879 thousand square metres (basis 3.175 mm ) of fibreboard produced in January 1990.

Available on CANSIM: matrices 31 (series 2, 3 and 4) and 122 (series 8 and 34).

The January 1991 issue of Particleboard, Waferboard and Fibreboard ( $36-003, \$ 5 / \$ 50$ ) will be available at a later date. See "How to Order Publications".

For more detailed information on this release, contact Jacques Lepage (613-951-3516), Industry Division.

## Steel, Primary Forms

January 1991
Steel, primary forms, production for January 1991 totalled 1104863 tonnes, a decrease of $6.2 \%$ from 1177849 tonnes the previous year.

Available on CANSIM: matrix 58 (level 2, series 3).
The January 1991 issue of Primary Iron and Steel (41-001, $\$ 5 / \$ 50$ ) will be available at a later date. See "How to Order Publications".

For more detailed information on this release, contact Gerry Barrett (613-951-3515), Industry Division.

## Railway Carloadings

January 1991
Revenue freight loaded by railways in Canada totalled 18.4 million tonnes in January 1991, a decrease of $9.6 \%$ from the January 1990 figure. The carriers received an additional 1.0 million tonnes from United States connections.

All 1990 figures have been revised.

## Available on CANSIM: matrix 1431.

The January 1991 issue of Railway Carloadings ( $52-001, \$ 8.30 / \$ 83$ ) is to be released the third week of March.

For seasonally adjusted revenue freight loadings, contact Angus MacLean (613-951-2484), Transportation Division.

## Canadian Civil Aviation Statistics

Fourth Quarter 1990
Preliminary monthly financial data for October, November and December 1990 are now available. Data reported by Canadian Level I air carriers for the fourth quarter of 1990 show an operating loss of $\$ 210$ million, up $124 \%$ from the $\$ 94$ million loss reported for the fourth quarter of 1989.

## Available on CANSIM: matrix 385.

Preliminary civil aviation data for 1990 will be available in the March 1991 issue of the Aviation Statistics Centre Service Bulletin (51-004, \$9.30/\$93). See "How to Order Publications".

For more information on this release, contact Bradley Snider (819-997-6195), Aviation Statistics Centre, Transportation Division.

## Passenger Bus and Urban Transit Statistics

October 1990
In October 1990, a total of 70 Canadian urban transit systems with gross annual total operating revenues of $\$ 500,000$ or more (subsidies included) carried $131,454,455$ fare passengers, a decrease of $0.4 \%$
from the previous month. A comparison with the same period in 1989 showed an increase of $4.9 \%$.

Operating revenues totalled $\$ 101,345,260$, down 4.9\% from September 1990, but up $10.6 \%$ over October 1989.

During the same period, 26 passenger bus carriers earning $\$ 500,000$ or more annually from intercity and rural bus operations carried 1,099,634 fare passengers, down $4.0 \%$ from the previous month and down $19.4 \%$ from the same month in 1989. Earnings of these carriers totalled $\$ 19,644,083$, a $11.9 \%$ decrease from the September 1990 operating revenues but an increase of 4.2\% over October 1989.

All 1989 figures and 1990 cumulative data have been revised.

## Available on CANSIM: matrices 351 and 352.

The October 1990 issue of Passenger Bus and Urban Transit Statistics (53-003, \$7.10/\$71) will be available the third week of March. See "How to Order Publications".

For further information on this release, contact Angus MacLean (613-951-2484), Transportation Division.

## User's Guide To 1986 Census Data: Place of Birth

A user's guide to 1986 Census data on place of birth status is now available (ISBN 0-660-13350-4, Canada $\$ 23 /$ Other Countries $\$ 24$ ).

For more information, call Jonathan Ellison (613-951-3950), Census Operations Division.

## Heritage Institutions <br> 1988-89

Data from the 1988-89 annual survey of heritage institutions in Canada are now available on a costrecovery basis. Information on attendance and employment can be obtained, as well as detailed breakdowns of revenues and expenditures, tabulated by province or by institution type.

For further information on this release, contact Erika Dugas (613-951-1568), Education, Culture and Tourism Division.

## PUBLICATIONS RELEASED

Statistics Canada Annual Report, 1989-90.
Catalogue number 11-201
No charge.
Air Carrier Operations in Canada, January-March 1990.
Catalogue number 51-002
(Canada: $\$ 24.25 / \$ 97.00$; United States:
US\$29.00/US\$116.00; Other Countries: US\$34.00/US\$136.00).

Electric Power Statistics, December 1990.
Catalogue number 57-001
(Canada: $\$ 10.00 / \$ 100.00$; United States:
US\$12.00/US\$120.00; Other Countries:
US\$14.00/US\$140.00).
Industry Price Indexes, December 1990. Catalogue number 62-011 (Canada: $\$ 18.20 / \$ 182.00$; United States: US\$21.80/US\$218.00; Other Countries: US\$25.50/ US\$255.00).

## How to Order Publications

Statistics Canada publications may be purchased by mail order from Publication Sales, Room 1710, Main Building. Statistics Canada, Ottawa K1A OT6 or phone 613-951-7277.
Please enclose cheque or money order payable to the Receiver General for Canada/Publications and provide full information on publications required (catalogue number, titte, issue).

Publications may also be ordered through Statistics Canada's offices in St. John's, Halifax, Montreal, Ottawa, Toronto, Winnipeg, Regina, Edmonton, Calgary and Vancouver, or from authorized bookstore agents or other booksellers.
A national toll-free telephone order service is in operation at Statistics Canada. The toll-free line (1-800-267-6677) can be used by Canadian customers for the ordering of Statistics Canada products and services.



[^0]:    1 Overnight estimates for the United States include auto and bus for one or more nights, and estimated one or more nights numbers for plane, train, boat and other methods. Figures for "Other Countries" exclude same day entries by land only, via the United States.
    2 Includes same-day travel.
    p Preliminary.

[^1]:    1 Based on a survey of 192 funds, which constitute 5\% of all trusteed pension funds and $86 \%$ of the total assets.

[^2]:    2 Includes cash, deposits, some accruals and receivables.

