



# The Daily

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## MAJOR RELEASES

- Retail Trade, February 1991**  
 Seasonally adjusted, retail sales increased 1.6% in February. After removing the effect of the change in indirect taxes, sales declined by about 4.1% compared to February 1990. 2
- Consolidated Federal, Provincial, Territorial, and Local Government Finance, Financial Management System Basis, 1990-91 Estimates, 1987-88 and 1986-87 Actual**  
 Personal income taxes continue to lead the growth of consolidated revenue for all levels of government. 4

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## MAJOR RELEASES

### Retail Trade

February 1991

#### Highlights

##### Seasonally Adjusted Sales

- Preliminary estimates indicate that retail sales increased 1.6% in February to \$14.8 billion. However, after removing the effect of indirect taxes, this represents a drop of approximately 4.1% compared to February 1990.

- The 1.6% increase in February followed a sharp decrease of 4.0% in January (after adjustment for indirect taxes) and a moderate gain of 0.5% in December 1990.

- The February increase was broadly based with 12 of the 16 trade groups recording higher sales. The trade groups related to apparel and furniture, appliances and furnishings reported higher than average increases in February following unusually large declines in January.

#### Note to Users

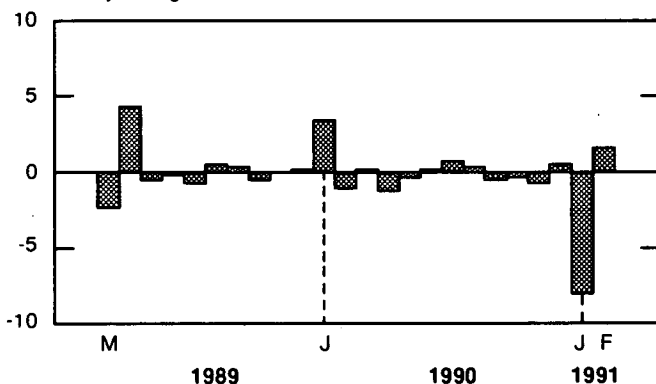
Retail sales estimates exclude the Goods and Services Tax (GST). Prior to January 1991, sales data include the Federal Sales Tax (FST). Due to this change in indirect taxes, data for 1991 are not strictly comparable with those of previous years. For users interested in deriving comparable data, an estimate of the amount of FST included in retail sales for 1990 is available for Canada. The reliability of this estimate does not permit adjustments at the provincial or trade group level.

- In order of dollar impact, the overall gain was primarily due to increases reported by general merchandise stores (+5.6%), household furniture and appliance stores (+17.6%) and other clothing stores (+17.0%). Partly offsetting these increases were declines reported by service stations (-9.0%), supermarkets and grocery stores (-1.0%), and motor vehicle and recreational vehicle dealers (-1.2%).

- Provincial growth rates varied considerably with gains ranging from 5.9% in Prince Edward Island to 0.6% in Ontario. Declines were recorded by Manitoba (-3.0%), Alberta (-1.8%) and Saskatchewan (-0.4%). Together, the Yukon and Northwest Territories recorded an increase of 0.9%.

#### Retail Sales, Canada, Seasonally Adjusted

% monthly change



Available on CANSIM: matrices 2399 (seasonally adjusted), 2400 (not seasonally adjusted) and 2398 (department store type merchandise totals for the provinces and territories).

The February 1991 issue of *Retail Trade* (63-005, \$18.20/\$182) will be available the first week of May. See "How to Order Publications".

For more detailed information on this release, contact Lina DiPietro (613-951-3551) or Roger Laplante (613-951-3552), Retail Trade Section, Industry Division.

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## Retail Sales, by Trade Group and by Region

February 1991

Trade group	Unadjusted				Seasonally Adjusted						
	Feb. 1990 <sup>r</sup>	Jan. 1991 <sup>r</sup>	Feb. 1991 <sup>p</sup>	Feb. 1991/ Feb. 1990 <sup>*</sup>	Feb. 1990 <sup>r</sup>	Nov. 1990 <sup>r</sup>	Dec. 1990 <sup>r</sup>	Jan. 1991 <sup>r</sup>	Feb. 1991 <sup>p</sup>	Feb. 1991/ Jan. 1991	Feb. 1991/ 1990 <sup>*</sup>
	millions of \$						millions of \$				
<b>Canada</b>											
Supermarkets and grocery stores	3,144.1	3,390.0	3,117.8	-0.8	3,520.1	3,564.1	3,550.2	3,544.5	3,507.7	-1.0	-0.4
All other food stores	283.2	259.3	266.3	-5.9	336.8	317.3	311.8	296.5	313.7	5.8	-6.9
Drug and patent medicine stores	648.5	702.6	677.3	4.4	720.7	751.7	730.7	720.0	750.5	4.2	4.1
Shoe stores	89.9	94.2	75.5	-16.0	150.1	144.3	157.0	123.5	129.0	4.4	-14.1
Men's clothing stores	107.4	93.7	80.8	-24.8	181.3	166.0	174.2	125.4	144.6	15.3	-20.2
Women's clothing stores	229.7	198.9	197.8	-13.9	346.2	315.7	334.6	255.4	298.0	16.7	-13.9
Other clothing stores	213.6	210.1	200.2	-6.3	328.7	333.6	353.1	268.6	314.2	17.0	-4.4
Household furniture and appliance stores	583.8	437.5	443.4	-24.0	738.9	686.8	807.0	486.4	572.2	17.6	-22.6
Household furnishings stores	168.1	111.5	122.9	-26.9	218.9	200.1	222.3	142.0	161.6	13.8	-26.2
Motor vehicle and recreational vehicle dealers	2,869.5	2,314.7	2,393.8	-16.6	3,497.4	3,208.1	3,099.1	2,990.4	2,955.7	-1.2	-15.5
Gasoline service stations	1,058.0	1,227.9	1,040.2	-1.7	1,220.8	1,365.8	1,334.4	1,328.2	1,209.1	-9.0	-1.0
Automotive parts, accessories and services	817.8	784.0	702.2	-14.1	1,081.4	1,025.9	1,004.0	946.7	930.9	-1.7	-13.9
General merchandise stores	1,217.8	1,194.9	1,200.6	-1.4	1,760.8	1,793.7	1,859.7	1,646.9	1,739.9	5.6	-1.2
Other semi-durable goods stores	444.4	360.9	381.3	-14.2	602.9	560.1	566.2	499.4	520.9	4.3	-13.6
Other durable goods stores	342.0	293.0	279.1	-18.4	474.7	446.0	458.6	378.1	400.1	5.8	-15.7
All other retail stores	651.8	581.0	602.6	-7.5	916.0	874.7	866.5	812.2	842.2	3.7	-8.1
<b>Total, all stores</b>	<b>12,869.6</b>	<b>12,254.2</b>	<b>11,781.7</b>	<b>-8.5</b>	<b>16,095.5</b>	<b>15,753.9</b>	<b>15,829.4</b>	<b>14,564.3</b>	<b>14,790.1</b>	<b>1.6</b>	<b>-8.1</b>
<b>Total excluding motor vehicle and recreational vehicle dealers</b>	<b>10,000.1</b>	<b>9,939.5</b>	<b>9,388.0</b>	<b>-6.1</b>	<b>12,598.1</b>	<b>12,545.8</b>	<b>12,730.3</b>	<b>11,573.9</b>	<b>11,834.5</b>	<b>2.3</b>	<b>-6.1</b>
Department store type merchandise	4,045.3	3,697.3	3,658.9	-9.6	5,523.1	5,398.1	5,663.4	4,645.7	5,030.9	8.3	-8.9
<b>Regions</b>											
Newfoundland	228.5	224.8	225.7	-1.2	291.8	301.8	297.9	283.9	289.7	2.0	-0.7
Prince Edward Island	50.0	47.5	47.0	-6.0	68.3	68.2	68.9	60.4	64.0	5.9	-6.2
Nova Scotia	403.9	390.6	386.8	-4.2	510.4	515.0	523.2	472.3	491.9	4.1	-3.6
New Brunswick	326.2	316.6	311.8	-4.4	412.0	418.0	411.9	388.9	396.9	2.1	-3.7
Quebec	3,192.8	2,919.0	2,880.4	-9.8	4,024.0	3,924.6	3,954.5	3,566.9	3,660.3	2.6	-9.0
Ontario	4,792.6	4,548.9	4,295.1	-10.4	5,984.3	5,815.4	5,943.1	5,371.0	5,404.4	0.6	-9.7
Manitoba	440.4	443.8	411.7	-6.5	548.7	545.5	554.8	530.9	514.9	-3.0	-6.2
Saskatchewan	365.7	373.4	342.8	-6.3	459.6	472.8	467.8	440.8	438.8	-0.4	-4.5
Alberta	1,346.6	1,327.2	1,247.7	-7.3	1,645.2	1,631.2	1,670.7	1,559.1	1,530.5	-1.8	-7.0
British Columbia	1,685.1	1,626.1	1,596.3	-5.3	2,048.2	2,008.4	2,034.9	1,886.7	1,943.0	3.0	-5.1
Yukon and Northwest Territories	37.8	36.4	36.2	-4.2	47.5	48.7	46.3	45.0	45.4	0.9	-4.4
Yukon	11.3	11.3	11.1	-1.7	..	..	..	..	..	..	..
Northwest Territories	26.5	25.1	25.1	-5.2	..	..	..	..	..	..	..

\* Percentage changes contained in this table are not adjusted for the change in indirect taxes. Caution should be exercised in their use.

<sup>r</sup> Revised.<sup>p</sup> Preliminary.

.. Figures not available.

## Consolidated Federal, Provincial, Territorial, and Local Government Finance

1990/91 Estimates, 1987/88 and 1986/87 Actual  
(Financial Management System Basis)

### Highlights

#### Revenues

- On a Financial Management System basis, consolidated total revenues of all levels of government for 1990/91 amounted to \$272.6 billion, an increase of \$19.5 billion (7.7%) over 1989/90. Per-capita revenues were \$10,192 in 1990/91 compared with \$9,597 in 1989/90, an increase of 6.2% that was lower than the average annual increase of 7.5% for the five-year period from 1985/86 to 1990/91.
- Of all the major revenue sources, personal income taxes increased most rapidly (11.5% per year) over the 1985/86 to 1990/91 period. This revenue source also grew significantly as a proportion of total revenues (from 31.5% in 1985/86 to 35.8% in 1990/91). On a per-capita basis, personal income tax revenues rose from \$2,243 in 1985/86 to \$3,648 in 1990/91.
- The share of corporation income tax in consolidated government revenues showed a slight decline from 1985/86 (7.4%) to 1990/91 (7.1%). Over the five-year period, the average annual increase in revenue from this source was 7.8%.
- Consumption taxes comprised 20.8% of total consolidated government revenues in 1990/91 versus 19.4% in 1985/86. On average, revenue from this source increased by 10.2% per year over the five-year period, but only by 2.9% from 1989/90 to 1990/91. The major factor contributing to the small percentage increase in consumption taxes from 1989/90 to 1990/91 is the estimated decline in the federal sales tax from \$17 billion in 1989/90 to \$16.2 billion in 1990/91. This decline is associated with the one-time cost of the transition to the Goods and Services Tax.
- In contrast to other revenues, consolidated natural resource revenues diminished in both absolute terms and in relative importance over the five-year period. Natural resource revenues amounted to \$7.9 billion in 1985/86 and \$6 billion in 1990/91, showing an average annual decrease of 5.3%

#### Note to Users:

The Financial Management System (FMS) provides a standardized presentation of government accounting for the federal, provincial and local governments in Canada. The individual government's accounting systems are not directly comparable because the policies and structure of governments differ. The FMS adjusts data from government budgets, estimates, public accounts and other records to provide detailed, intergovernmentally comparable data as well as compatible national aggregates that are consistent over time. In other words, FMS statistics may not accord with the figures published in government financial statements.

Furthermore, these series consolidate data for the fiscal years ending nearest to March 31. Hence, local data for 1990 are consolidated with federal and provincial data for 1990/91.

over the period. This revenue source decreased from 4.4% of total revenues in 1985/86 to 2.2% for 1989/90 and remained at that level in 1990/91.

#### Expenditures

- Consolidated government expenditures were \$305 billion in 1990/91, an increase of \$17 billion, or 5.9%, over 1989/90. The average annual increase over the period 1985/86 to 1990/91 was 6.4%. Per-capita total expenditures were \$8,876 in 1985/86 and \$11,403 in 1990/91.
- Roughly one-third of consolidated government expenditures were for health and social services. Together, their share rose from 33% in 1985/86 to 34.9% in 1990/91. In 1990/91, per-capita expenditures on social services were \$2,494, higher than on any other expenditure function. Health expenditures, on a per-capita basis, were \$1,486 in 1990/91, up from \$1,081 in 1985/86.
- Over the five-year period, debt charges showed the largest increase in relative share of total expenditures, having grown from 17.9% of total consolidated expenditures in 1985/86 to 20% in 1990/91. On a per-capita basis, debt charges were \$2,286 in 1990/91 compared to \$1,592 in 1985/86.

#### Surplus/Deficit

- The consolidated deficit for all levels of government in Canada totalled \$44.6 billion in 1985/86 and \$32.4 billion in 1990/91, an average decrease of 6.2% annually since 1985/86. In per-capita terms, the deficit amounted to \$1,767 in 1985/86 and \$1,211 in 1990/91.

These estimates are based on the 1990 federal and provincial budgets, a survey of local government budgetary intentions for 1990, other local government surveys and other financial statements.

Available on CANSIM: matrices 3146-3160.

For further information on this release, contact Pierre Doucet (613-951-1820) or Terry Moore (613-951-8561), Public Institutions Division.

Data are available through custom and special tabulation. For more information or general inquiries on Public Institutions Division products or services contact Patricia Phillips, Data Dissemination Coordinator (613-951-0767).

# Consolidated Federal, Provincial, Territorial, and Local Government Revenue and Expenditure

Financial Management System Basis, 1985/86, 1989/90 and 1990/91

Revenue Source	Revenue			Revenue Per Capita		% of Total Revenue		Average Annual % Change from	
	1985/86	1989/90	1990/91	1985/86	1990/91	1985/86	1990/91	1985/86 to 1990/91	1989/90 to 1990/91
	\$ millions			\$					
Personal Income Taxes	56,594	88,773	97,563	2,243	3,648	31.5	35.8	11.5	9.9
Corporation Income Taxes	13,244	19,354	19,306	525	722	7.4	7.1	7.8	(0.2)
Property & Related Taxes	15,607	21,156	23,051	618	862	8.7	8.5	8.1	9.0
Consumption Taxes	34,800	54,973	56,565	1,379	2,115	19.4	20.8	10.2	2.9
Natural Resource Revenues	7,924	5,588	6,041	314	226	4.4	2.2	(5.3)	8.1
Sales of Goods & Services	7,743	9,099	10,372	307	388	4.3	3.8	6.0	14.0
Return on Investments	14,939	19,314	20,020	592	749	8.4	7.3	6.0	3.7
All Other Revenues	28,528	34,821	39,648	1,131	1,482	15.9	14.5	6.8	13.9
<b>Total Revenue</b>	<b>179,379</b>	<b>253,078</b>	<b>272,566</b>	<b>7,109</b>	<b>10,192</b>	<b>100.0</b>	<b>100.0</b>	<b>8.7</b>	<b>7.7</b>
Expenditure Function	Expenditure			Expenditure Per Capita		% of Total Expenditure		Average Annual % Change from	
	1985/86	1989/90	1990/91	1985/86	1990/91	1985/86	1990/91	1985/86 to 1990/91	1989/90 to 1990/91
	\$ millions			\$					
General Government Services	12,593	16,891	17,969	499	672	5.6	5.9	7.4	6.4
Transportation & Communications	12,462	14,376	15,185	494	568	5.6	5.0	4.0	5.6
Health	27,278	38,174	39,749	1,081	1,486	12.2	13.0	7.8	4.1
Social Services	46,485	60,812	66,688	1,842	2,494	20.8	21.9	7.5	9.7
Education	28,536	34,800	37,441	1,131	1,400	12.7	12.3	5.6	7.6
Environment	4,194	6,483	7,023	166	263	1.9	2.3	10.9	8.3
Foreign Affairs & International Development	2,043	3,446	3,433	81	128	0.9	1.1	10.9	(0.4)
Debt Charges	40,165	58,395	61,143	1,592	2,286	17.9	20.0	8.8	4.7
All Other Expenditures	50,204	54,567	56,335	1,990	2,106	22.4	18.5	2.3	3.2
<b>Total Expenditure</b>	<b>223,960</b>	<b>287,944</b>	<b>304,966</b>	<b>8,876</b>	<b>11,403</b>	<b>100.0</b>	<b>100.0</b>	<b>6.4</b>	<b>5.9</b>
<b>Surplus/(Deficit)</b>	<b>(44,581)</b>	<b>(34,866)</b>	<b>(32,400)</b>	<b>(1,767)</b>	<b>(1,211)</b>	<b>-</b>	<b>-</b>	<b>(6.2)</b>	<b>(7.1)</b>

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## DATA AVAILABILITY ANNOUNCEMENT

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### Production, Shipments and Stocks of Sawmills East of the Rockies

February 1991

Production of lumber in sawmills east of the Rockies decreased 12.8% to 1 617 023 cubic metres in February 1991 from 1 853 345 cubic metres (after revisions) in February 1990.

Stocks on hand at the end of February 1991 totalled 3 183 038 cubic metres, an increase of 17.5% compared to 2 708 127 cubic metres in February 1990.

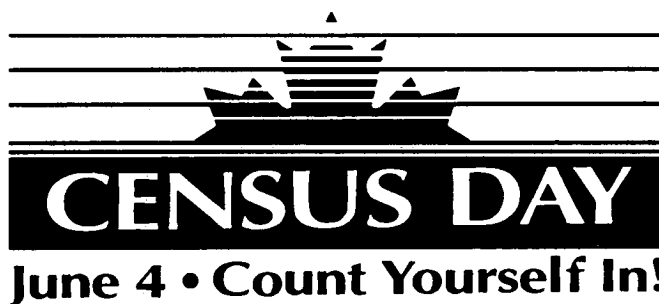
Year-to-date production in 1991 amounted to 3 105 651 cubic metres, a decrease of 15.9% compared to 3 694 960 cubic metres (after revisions) for the same period in 1990.

**Available on CANSIM: matrices 53 (except series 1.2, 2.2, 3.2) and 122 (series 2).**

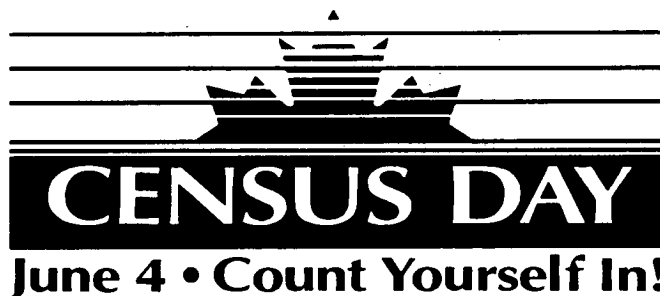
The February 1991 issue of *Production, Shipments and Stocks on Hand of Sawmills East of the Rockies* (35-002, \$10/\$100) will be available at a later date. See "How to Order Publications".

For more detailed information on this release, contact Jacques Lepage (613-951-3516), Industry Division. ■

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## PUBLICATIONS RELEASED

**Monthly Survey of Manufacturing, February 1991.**  
**Catalogue number 31-001**

(Canada: \$17.30/\$173.00; United States: US\$20.80/US\$208.00; Other Countries: US\$24.20/US\$204.00).

**Quarterly Report on Energy Supply-Demand in Canada, Third Quarter 1990.**  
**Catalogue number 57-003**

(Canada: \$31.75/\$127.00; United States: US\$38.00/US\$152.00; Other Countries: US\$44.50/US\$178.00).

**Department Store Sales and Stocks, September 1990.**  
**Catalogue number 63-002**

(Canada: \$14.40/\$144.00; United States: US\$17.30/US\$173.00; Other Countries: US\$20.20/US\$202.00).

**Employment, Earnings and Hours, January 1991.**  
**Catalogue number 72-002**

(Canada: \$38.50/\$385.00; United States: US\$46.20/US\$462.00; Other Countries: US\$53.90/US\$539.00).

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**The  
Daily**

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