

The Daily

Statistics Canada

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MAJOR RELEASES

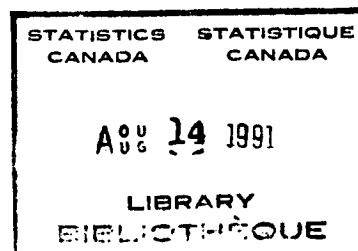
- **Monthly Survey of Manufacturing, June 1991** 2
Led by the motor vehicle and wood industries, Canadian manufacturers' shipments increased for the fourth consecutive month. Unfilled orders decreased for the nineteenth time in the last 20 months.
- **Travel Between Canada and Other Countries, June 1991** 5
Both same-day and overnight automobile travel by Canadian residents to the United States increased in June 1991 compared with June 1990 (17% and 27%, respectively).

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MAJOR RELEASES

Monthly Survey of Manufacturing

June 1991

Seasonally Adjusted

Shipments increased 1.0% in June, the fourth increase in a row. As in May, motor vehicle and wood industries accounted for most of this increase. Unfilled orders for all manufacturing industries decreased 0.5%, the nineteenth decrease in the last 20 months. Inventory levels dropped for the sixth month in a row as 14 of the 22 major groups recorded decreases.

The **short term trend** for shipments increased during the last three periods, the first increases in the trend in two years. The trend for unfilled orders continued to decline but at a slower pace in recent months. The new orders trend, which had been declining since July 1990, turned up in March 1991 and has since continued to increase. The trend for inventories decreased for the fifteenth consecutive month.

Highlights

- Preliminary estimates indicate that Canadian manufacturers' **shipments** were \$23.6 billion in June, an increase of 1.0% from the previous month. Thirteen of the 22 major groups recorded increases with transportation equipment (3.8%) and wood industries (6.7%) accounting for most of the increase. The **trend** for shipments has increased for the last three periods, the first increases recorded since March 1989. The trends for 13 of the 22 major groups have increased in the two most recent periods. Industries where the trend continued to fall include refined petroleum and coal products, machinery, paper and allied products and primary metals industries.
- **Inventories** (owned) decreased 0.6% in June to \$36.0 billion. Fourteen of the 22 major groups recorded decreases. Lower levels in electrical and electronic products (-3.3%) and refined petroleum and coal products (-5.6%) were partially offset by an increase in transportation equipment industries (2.6%). The trend for inventories (owned) has declined since January 1990.

- The **inventories to shipments ratio** decreased from 1.55 in May to 1.53 in June. The trend continued to decline from a peak of 1.62 in February 1991 to 1.57 in the most current period.
- **Unfilled orders** decreased 0.5% in June to \$24.7 billion. Unfilled orders have been declining for 20 months, apart from a slight increase in August 1990. The decrease in June was broadly based as 14 of the major groups recorded decreases; this contrasts with the May decrease which was due to the aircraft and aircraft parts industry. The trend for unfilled orders has continued to decline, but at a slower pace in recent months.
Unfilled orders are the stock of orders which will generate future shipments, assuming that orders are not cancelled.
New orders are defined as the sum of shipments for the current month (i.e. orders received this month and shipped within the same month) plus the change in unfilled orders.
- **New orders** increased 1.6% in June to \$23.5 billion, the third increase in the last four months. The trend for new orders increased for the third month in a row following eight consecutive monthly declines.

Year-to-date

- Manufacturer's shipments for the first six months of 1991 were estimated at \$138.2 billion, 7.0% lower than the value for the corresponding period in 1990.

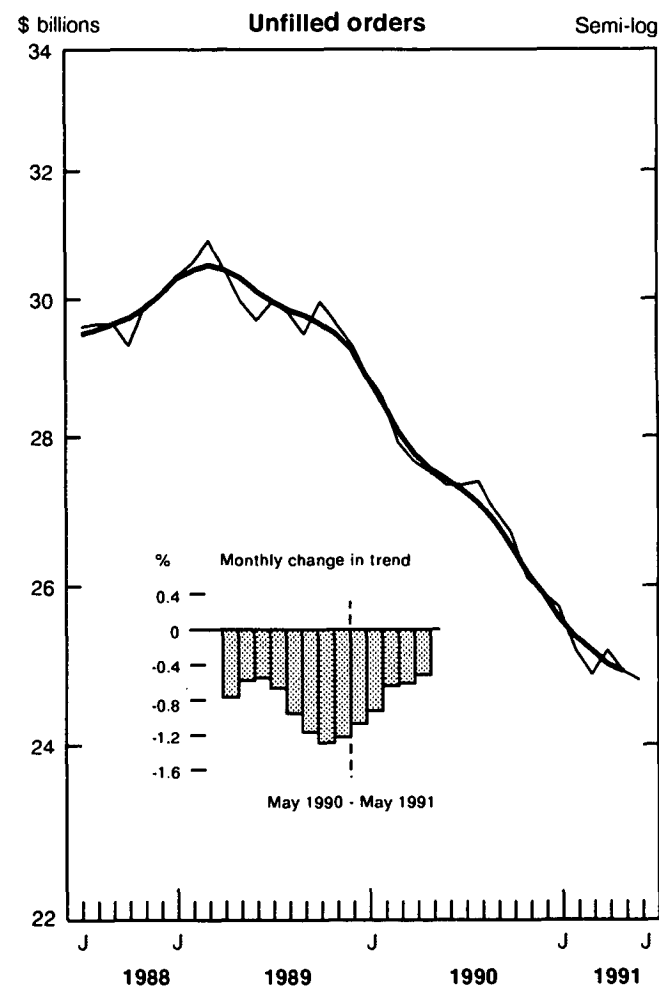
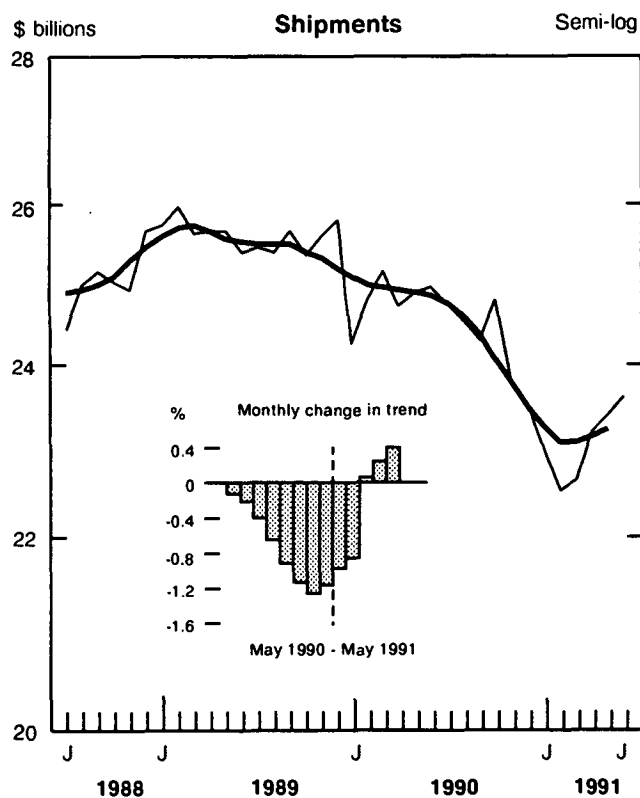
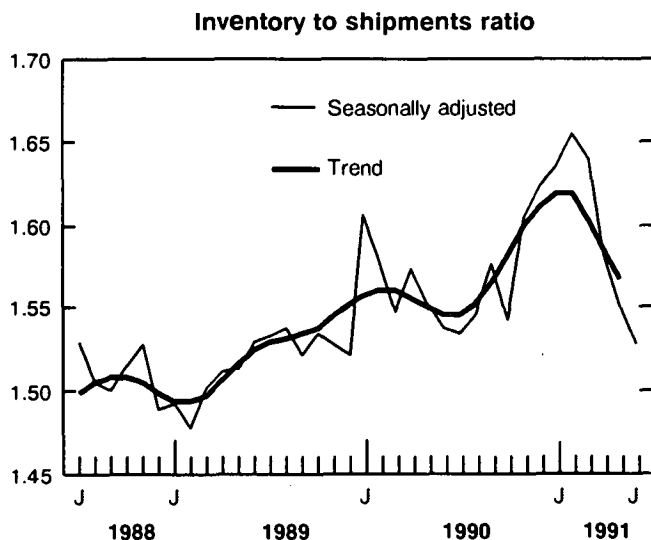
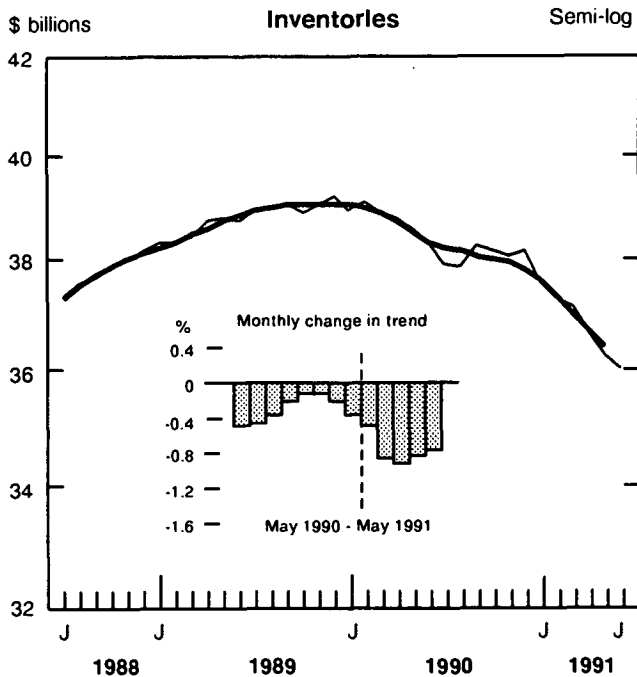
Available on CANSIM: matrices 9550-9580.

For more information, please consult the June 1991 issue of *Monthly Survey of Manufacturing* (31-001, \$17.30/\$173), available shortly.

Data for shipments by province in greater detail than normally published may be available on request. For further information, please contact Bob Traversy (613-951-9497) or the Monthly Survey of Manufacturing Section (613-951-9832), Industry Division.

Note: The appendix in the March-April 1991 issue of catalogue 31-001 contains estimated values of shipments, inventories and orders revised back to January 1988. ☐

Manufacturers' Inventories, Shipments and Unfilled Orders, June 1991



Shipments, Inventories and Orders in all Manufacturing Industries

June 1991

Period	Not seasonally adjusted				Seasonally adjusted			
	Shipments	Inventories	Unfilled orders	New orders	Shipments	Inventories	Unfilled orders	New orders
\$ millions								
June 1990	26,338	38,204	27,480	25,918	24,931	38,307	27,329	24,767
July 1990	22,601	37,647	27,484	22,605	24,724	37,900	27,315	24,710
August 1990	24,278	37,816	27,585	24,379	24,512	37,867	27,348	24,545
September 1990	24,682	37,840	27,027	24,125	24,260	38,229	26,962	23,874
October 1990	26,715	37,914	26,587	26,275	24,757	38,178	26,692	24,487
November 1990	24,359	37,749	25,831	23,603	23,716	38,037	26,076	23,100
December 1990	21,354	37,411	25,267	20,790	23,492	38,118	25,830	23,245
January 1991	21,636	37,676	25,496	21,865	22,957	37,532	25,691	22,818
February 1991	20,920	37,882	25,048	20,472	22,511	37,261	25,129	21,948
March 1991	22,904	37,736	24,864	22,720	22,628	37,095	24,825	22,324
April 1991	23,580	37,088	25,206	23,921	23,167	36,604	25,125	23,468
May 1991	25,127	36,365	25,098	25,020	23,358	36,211	24,860	23,093
June 1991	24,646	35,747	24,850	24,398	23,587	35,993	24,746	23,472

Seasonally Adjusted										
Shipments		Inventories		Inventory to shipments ratio		Unfilled orders		New orders		
S.A.	Trend	S.A.	Trend	S.A.	Trend	S.A.	Trend	S.A.	Trend	
Month to month % change				Ratio		Month to month % change				
June 1990	0.3	-0.2	-0.6	-0.5	1.54	1.54	-0.6	-0.6	0.4	0.0
July 1990	-0.8	-0.4	-1.1	-0.4	1.53	1.55	-0.1	-0.5	-0.2	-0.4
August 1990	-0.9	-0.7	-0.1	-0.2	1.54	1.55	0.1	-0.7	-0.7	-0.8
September 1990	-1.0	-0.9	1.0	-0.1	1.58	1.56	-1.4	-0.9	-2.7	-1.2
October 1990	2.0	-1.1	-0.1	-0.1	1.54	1.58	-1.0	-1.2	2.6	-1.4
November 1990	-4.2	-1.3	-0.4	-0.2	1.60	1.60	-2.3	-1.3	-5.7	-1.4
December 1990	-0.9	-1.2	0.2	-0.4	1.62	1.61	-0.9	-1.2	0.6	-1.1
January 1991	-2.3	-1.0	-1.5	-0.5	1.63	1.62	-0.5	-1.1	-1.8	-0.8
February 1991	-1.9	-0.8	-0.7	-0.9	1.66	1.62	-2.2	-0.9	-3.8	-0.7
March 1991	0.5	0.1	-0.4	-0.9	1.64	1.60	-1.2	-0.6	1.7	0.4
April 1991	2.4	0.2	-1.3	-0.8	1.58	1.58	1.2	-0.6	5.1	0.3
May 1991	0.8	0.4	-1.1	-0.8	1.55	1.57	-1.1	-0.5	-1.6	0.5
June 1991	1.0	*	-0.6	*	1.53	*	-0.5	*	1.6	*

* The short-term trend represents a weighted average of the data.

Travel Between Canada and Other Countries

June 1991

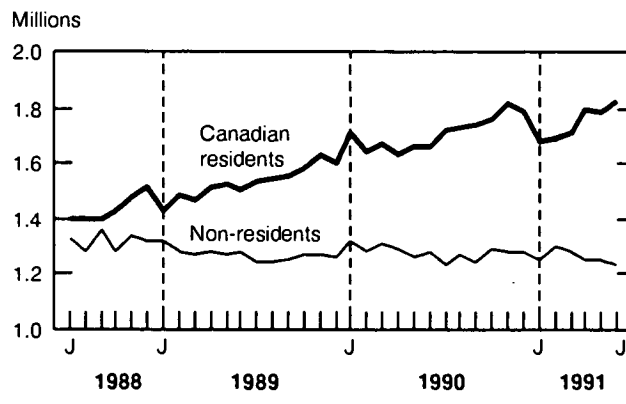
Highlights

- During the month of June 1991, automobile travel by Canadian residents to the United States increased for both same-day and one or more nights trips. Compared to June 1990, same-day visits jumped 17.4% and overnight trips showed an increase of 27.1%.
- Meanwhile, Canadian residents' trips of one or more nights to the United States by other modes of transportation decreased 4.7% from June 1990. Furthermore, travel to countries other than the United States also declined, a drop of 11.4% compared with the same month a year ago.
- Overnight trips by automobile to Canada by United States residents decreased 2.8% from June of last year. Other modes of transportation also declined, down 4.9% from June 1990. The number of one or more nights visits to Canada from countries other than the United States was down 4.4% in June 1991, with direct entries from overseas falling 2.2%.

Recent Changes

- The seasonally adjusted number of overnight trips abroad by Canadian residents advanced 2.3% in June, after registering a marginal decrease of 0.6% in May. Overnight travel abroad returned in June to the level attained before the Persian Gulf crisis. Recent trends indicate that trips of one or more nights to the United States are following an upward trend while trips to countries other than the United States remain on a downward path.

Trips of One or More Nights between Canada and Other Countries, Seasonally Adjusted



- Seasonally adjusted data for June indicate that foreign visits of one or more nights to Canada recorded a decline for the fourth consecutive month. Trips of one or more nights by residents of the United States decreased 2.3% in June while the number from all other countries registered an increase of 1%.
- The total number of Canadian visits to the United States, which consists mainly of same-day visits (three-quarters of the total in June), fell 0.7%, after registering a drop of 0.6% in May. These marginal decreases followed an increase of 4.2% in April.

Available on CANSIM: matrices 2661-2697.

The June 1991 issue of *International Travel - Advance Information* (66-001P, \$6.10/\$61) will be available shortly. See "How to Order Publications".

For further information on this release, contact Paul L. Paradis (613-951-8933), International Travel Section, Education, Culture and Tourism Division. □

International Travel Between Canada and Other Countries

June 1991

	June 1991 P	% Change 1991/1990	January- June 1991 P	% Change 1991/1990
Unadjusted				
Estimated Overnight Trips¹				
Non-residents Travellers:				
All Countries	1,900,980	-3.6	5,781,068	-2.3
United States	1,545,826	-3.5	4,642,861	-2.0
Auto only:	1,045,970	-2.8	3,097,285	1.1
Other Countries	355,154	-4.4	1,138,207	-3.4
Direct only:	202,201	-2.2	642,306	0.2
Residents of Canada:				
All Countries	1,601,515	14.0	9,603,646	4.8
United States	1,417,635	18.4	8,124,721	9.1
Auto only:	1,107,205	27.1	5,642,405	22.1
Other Countries	183,880	-11.4	1,478,925	-13.9
Estimated Same Day Trips²				
Non-residents Travellers:				
All Countries	2,309,703	0.2	9,715,110	-1.5
United States	2,276,736	-0.2	9,593,185	-1.7
Auto only:	2,031,063	-0.1	9,006,442	-2.0
Other Countries	32,967	33.1	121,925	18.9
Residents of Canada:				
United States	5,440,233	17.2	28,794,501	20.3
Auto only:	5,287,964	17.4	28,146,993	20.8
1991				
	June P	May ^r	April	March
Seasonally Adjusted				
Estimated Overnight Trips¹				
Non-residents Travellers:				
All Countries	1,223,815	1,244,070	1,247,258	1,269,910
United States	984,669	1,007,400	1,003,419	1,023,158
Other Countries	239,146	236,670	243,839	246,752
Residents of Canada:				
All Countries	1,827,408	1,786,117	1,796,168	1,700,561
United States	1,596,746	1,560,828	1,567,198	1,475,417
Other Countries	230,662	225,289	228,970	225,144
Total Trips				
Non-residents Travellers:				
All Countries	3,100,371	3,081,992	3,088,806	3,134,335
United States	2,834,706	2,821,148	2,822,343	2,861,360
Other Countries	265,665	260,844	266,463	272,975
Residents of Canada:				
All Countries	6,844,740	6,889,201	6,930,482	6,657,947
United States	6,614,078	6,663,912	6,701,512	6,432,803
Other Countries	230,662	225,289	228,970	225,144

¹ Overnight estimates for the United States include auto and bus for one or more nights, and estimated one or more nights numbers for plane, train, boat and other methods. Figures for "Other Countries" exclude same-day entries by land only, via the United States.

² Same-day estimates for the United States include counts of auto and bus, and estimated numbers for plane, train, boat and other methods. Figures for "Other Countries" include same-day entries by land only, via the United States.

P Preliminary.

R Revised.

DATA AVAILABILITY ANNOUNCEMENTS

Electric Lamps

July 1991

Canadian light bulb and tube manufacturers sold 15,605,980 light bulbs and tubes in July 1991, a decrease of 2.2% from the 15,963,268 units sold a year earlier.

Year-to-date sales for 1991 amounted to 147,976,391 light bulbs and tubes, up 7.8% from the 137,301,926 sold during the same period in 1990.

The July 1991 issue of *Electric Lamps* (43-009, \$5/\$50) will be available at a later date.

For more detailed information on this release, contact Laurie Vincent (613-951-3523), Industry Division. ■

Corrugated Boxes and Wrappers

July 1991

Canadian domestic shipments of corrugated boxes and wrappers totalled 154 929 thousand square metres in July 1991, a decrease of 2.3% from the 158 523 thousand square metres shipped a year earlier.

January to July 1991 domestic shipments totalled 1 163 080^r (revised) thousand square metres, down 4.9% from the 1 222 419 thousand square metres for the same period in 1990.

The July 1991 issue of *Corrugated Boxes and Wrappers* (36-004, \$5/\$50) will be available at a later date. See "How to Order Publications".

For more detailed information on this release, contact Sandra Bohatyretz (613-951-3531), Industry Division. ■

Shipments of Rolled Steel

June 1991

Rolled steel shipments for June 1991 totalled 1 039 095 tonnes, an increase of 2.0% from the preceding month's total of 1 019 641^r (revised) tonnes but a decrease of 15.2% from the year-earlier level of 1 225 811 tonnes. Year-to-date shipments totalled 5 415 930^r tonnes, a decrease of 16.0% compared to 6 447 546 tonnes the previous year.

Available on CANSIM: matrices 58 and 122 (series 22-25).

The June 1991 issue of *Primary Iron and Steel* (41-001, \$5/\$50) will be available at a later date. See "How to Order Publications".

For more detailed information on this release, contact Gerry Barrett (613-951-3515), Industry Division. ■

Fruit and Vegetable Production

August 1991 Issue

The most recent updates to production and value of fruits and vegetables in Canada are now available. Also available are 1990 tobacco data and 1991 vegetable areas.

The August issue of *Fruit and Vegetable Production* will be available in late August.

Available on CANSIM: matrices 1371-1393, 1395, 1397-1399, 1401-1405, 5605-5608, 5611, 5614-5620, 5623-5624, 5627.

For further information order the August issue of *Fruit and Vegetable Production* (22-003, \$18/ \$72), or contact L. Brazeau (613-951-3873), Agriculture Division. ■



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PUBLICATIONS RELEASED

Oils and Fats, June 1991.

Catalogue number 32-006

(Canada: \$5.00/\$50.00; United States: US\$6.00/
US\$60.00; Other Countries: US\$7.00/US\$70.00).

Construction Type Plywood, June 1991.

Catalogue number 35-001

(Canada: \$5.00/\$50.00; United States: US\$6.00/
US\$60.00; Other Countries: US\$7.00/US\$70.00).

Particleboard, Waferboard and Fibreboard, June 1991.

Catalogue number 36-003

(Canada: \$5.00/\$50.00; United States: US\$6.00/
US\$60.00; Other Countries: US\$7.00/US\$70.00).

Production and Shipments of Steel Pipe and Tubing, June 1991.

Catalogue number 41-011

(Canada: \$5.00/\$50.00; United States: US\$6.00/
US\$60.00; Other Countries: US\$7.00/US\$70.00).

Oil Pipe Line Transport, May 1991.

Catalogue number 55-001

(Canada: \$10.00/\$100.00; United States: US\$12.00/
US\$120.00; Other Countries: US\$14.00/US\$140.00).

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