



The Daily

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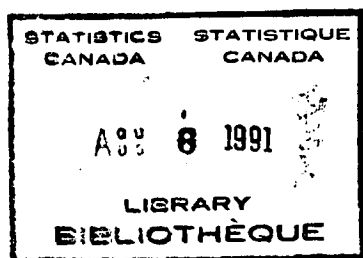
MAJOR RELEASE

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Labour income increased by 1.8% from May 1990.

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MAJOR RELEASE

Estimates of Labour Income

May 1991

The May 1991 preliminary estimate of labour income¹, which comprises approximately 50% of the Gross Domestic Product (GDP) in the National Income and Expenditure Accounts, was \$32.2 billion, an increase of 1.8% from May 1990. This rate of growth, while lower than that observed in April 1991 (2.6%), was affected by various special payments which occurred in May 1990. If the impact of these special payments is removed, the growth rate would be 2.9%.

Highlights - Wages and Salaries

Seasonally Adjusted

- The seasonally adjusted estimate of wages and salaries for May rose by 0.6% from April, up from the increase of 0.4% in April.
- In May, wages and salaries increased in construction (2.9%), manufacturing (1.4%), trade (1.2%), mines, quarries and oil wells (1.8%) and commercial and personal services (1.0%). Decreases were recorded in federal administration (-4.9%) and forestry (-2.3%).
- Wages and salaries in Ontario rose by 1.3% in May, followed by increases of 0.8% in Alberta and Prince Edward Island. Month-to-month declines were noted in Manitoba (-1.5%) and Saskatchewan (-2.0%).

Unadjusted

- In May 1991, wages and salaries advanced by 1.7% from the previous year. If the impact of...

¹ Labour income is composed of two components: wages and salaries and supplementary labour income. Wages and salaries account for 90% of labour income.

special payments was removed from the May 1990 estimates, however, the year-to-year growth rate would be 2.9%. This increase is slightly greater than the April increase of 2.5% and was in line with the first four months of 1991 (2.8%).

- Both manufacturing and construction showed lesser year-over-year declines in wages and salaries in May. Construction recorded a decrease of 1.4% in May compared to a 8.9% decline in April. This smaller decrease in May was partly due to strike activity which occurred in May 1990.
- Decelerations in the year-to-year growth rates in May were recorded in transportation, communications and other utilities, education and related services and federal administration. The May 1990 estimates in these industries included large special payments (due to retroactive settlements), which affected the year-to-year comparisons.
- Prince Edward Island, New Brunswick, Ontario, Alberta and British Columbia recorded larger year-over-year increases in wages and salaries in May than the national growth rate of 1.7%. These increases were moderated by weaker growth in the remaining provinces and by declines in Manitoba, Saskatchewan and the territories.

Available on CANSIM: matrices 1791 and 1792.

The April-June 1991 issue of *Estimates of Labour Income* (72-005, \$22.50/\$90) will be available in October. See "How to Order Publications".

For further information on the monthly estimates, contact Georgette Gauthier (613-951-4051) or Katherine Fraser (613-951-4049). For information on the annual estimates of labour income, contact Jean-Pierre Maynard (613-951-4050) or Sylvia Reid-Hibbert (613-951-4054), Labour Division (Fax: 613-951-4087).

Wages and Salaries and Supplementary Labour Income

(millions of dollars)

	May 1991 ^p	April 1991 ^r	March 1991 ^f	May 1990
Unadjusted for Seasonal Variation				
Agriculture, fishing and trapping	217.6	173.2	151.4	207.6
Forestry	199.1	164.7	177.3	197.8
Mines, quarries and oil wells	687.5	655.0	674.2	675.8
Manufacturing industries	5,221.4	5,066.7	4,957.7	5,354.6
Construction industry	1,950.5	1,698.4	1,558.3	1,978.0
Transportation, communications and other utilities	2,776.4	2,707.1	2,712.0	2,705.4
Trade	4,084.7	3,985.4	3,956.0	3,966.7
Finance, insurance and real estate	2,569.7	2,553.4	2,513.6	2,482.2
Commercial and personal services	4,005.5	3,890.7	3,854.1	3,824.2
Education and related services	2,501.7	2,503.2	2,481.6	2,401.3
Health and welfare services	2,440.8	2,402.6	2,389.8	2,279.0
Federal administration and other government offices	964.8	965.7	951.0	1,128.2
Provincial administration	672.8	660.8	662.1	647.2
Local administration	620.8	609.0	604.5	581.6
Total wages and salaries	28,913.1	28,035.7	27,643.6	28,429.6
Supplementary labour income	3,243.6	3,204.5	3,099.1	3,153.7
Labour income	32,156.8	31,240.2	30,742.7	31,583.3
Adjusted for Seasonal Variation				
Agriculture, fishing and trapping	230.4	228.5	233.4	219.6
Forestry	211.7	216.7	211.2	210.2
Mines, quarries and oil wells	677.1	665.1	679.8	674.6
Manufacturing industries	5,187.6	5,116.6	5,055.1	5,319.3
Construction industry	1,913.9	1,859.9	1,861.9	1,971.0
Transportation, communications and other utilities	2,762.0	2,738.8	2,739.6	2,690.7
Trade	4,053.1	4,005.1	4,010.1	3,936.2
Finance, insurance and real estate	2,533.7	2,547.0	2,540.0	2,453.2
Commercial and personal services	4,022.7	3,984.6	3,974.1	3,835.0
Education and related services	2,414.5	2,413.3	2,379.5	2,317.1
Health and welfare services	2,408.0	2,407.7	2,398.2	2,247.8
Federal administration and other government offices	925.4	972.8	963.2	1,084.4
Provincial administration	675.7	673.7	671.6	650.2
Local administration	626.5	627.9	629.5	586.8
Total wages and salaries	28,635.0	28,474.9	28,362.3	28,168.9
Supplementary labour income	3,212.1	3,254.7	3,181.0	3,122.0
Labour income	31,847.2	31,729.6	31,543.2	31,290.9

^p Preliminary estimates.^r Revised estimates.^f Final estimates.

DATA AVAILABILITY ANNOUNCEMENTS

Pulpwood and Wood Residue Statistics

June 1991

Pulpwood receipts amounted to 3 023 242 cubic metres in June 1991, a decrease of 4.7% from 3 172 828^r (revised) cubic metres a year earlier. Receipts of wood residue totalled 5 354 035 cubic metres, up 17.0% from 4 577 374^r cubic metres in June 1990.

Consumption of pulpwood and wood residue totalled 8 775 356 cubic metres, an increase of 9.7% from 8 000 950^r cubic metres reported the previous year. The closing inventory of pulpwood and wood residue decreased 8.0% to 17 066 650 cubic metres from 18 557 378^r cubic metres a year earlier.

Year-to-date receipts of pulpwood totalled 18 835 713^r cubic metres, an increase of 0.1% from 18 819 333^r cubic metres a year earlier. Receipts of wood residue increased 7.4% to 30 419 320^r cubic metres from the year-earlier level of 28 331 138^r cubic metres.

Consumption of pulpwood and wood residue, at 52 137 142^r cubic metres, was up 3.8% from 50 241 509^r cubic metres a year earlier.

Available on CANSIM: matrix 54.

The June 1991 issue of *Pulpwood and Wood Residue Statistics* (25-001, \$5.80/\$58) will be available at a later date. See "How to Order Publications".

For more detailed information on this release, contact Jacques Lepage (613-951-3516), Industry Division. ■

Steel Wire and Specified Wire Products

June 1991

Factory shipments of steel wire and specified wire products for June 1991 are now available, as are production and export market data for selected commodities.

Shipments totalled 58 935 tonnes in June 1991, a decrease of 4.6% from the 61 809 tonnes shipped during the previous month.

Available on CANSIM: matrix 122 (series 19).

The June 1991 issue of *Steel Wire and Specified Wire Products* (41-006, \$5/\$50) will be available at a later date. See "How to Order Publications".

For more detailed information on this release, contact Bruno Pépin (613-951-9837), Industry Division. ■

Steel Pipe and Tubing

June 1991

Steel pipe and tubing production for June 1991 totalled 149 897 tonnes, an increase of 17.5% from the 127 617 tonnes produced a year earlier.

Year-to-date production totalled 895 188 tonnes, up 16.2% from the 770 121 tonnes produced during the same period in 1990.

Available on CANSIM: matrix 35.

The June 1991 issue of *Steel Pipe and Tubing* (41-011 \$5/\$50) will be available at a later date. See "How to Order Publications".

For more detailed information on this release, contact Gerry Barrett (613-951-3515), Industry Division. ■

Oil Pipeline Transport

May 1991

Highlights

- In May, net receipts of crude oil and refined petroleum products into Canadian pipelines increased 5.1% to 14 042 998 cubic metres (m³) from the same period last year. Year-to-date receipts, at 71 312 028 m³, were up 1.6% from 1990.
- Pipeline exports of crude oil increased 16.1% compared to May 1990, while pipeline imports rose 109.5% for the same period. On a cumulative basis, exports in 1991 were up 31.6% from levels in 1990, while imports were up by 30.2%.
- Deliveries of crude oil by pipeline to Canadian refineries in May rose 1.9% from a year earlier while deliveries of liquid petroleum gases and refined petroleum products decreased 17.7%.

Available on CANSIM: matrix 181.

The May 1991 issue of *Oil Pipeline Transport* (55-001, \$10/\$100) will be available the second week of August. See "How to Order Publications".

For more detailed information on this release, contact G. O'Connor (613-951-3562), Energy Section, Industry Division. ■

Quarterly Financial Statistics for Enterprises

First Quarter 1991

Data for chartered banks and other financial and non-financial industries are now available.

Available on CANSIM: matrices 3860-3869 and 3914-3981.

Quarterly Financial Statistics for Enterprises (61-008 \$23/\$92) will be available in August. See "How to Order Publications".

For more detailed information on this release, contact Robert Moreau (613-951-2512), Industrial Organization and Finance Division. ■



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PUBLICATIONS RELEASED

Gross Domestic Product by Industry, May 1991.
Catalogue number 15-001

(Canada: \$12.70/\$127.00; United States:
US\$15.20/US\$152.00; Other Countries:
US\$17.80/US\$178.00).

Wood Industries, 1988.
Catalogue number 35-250

(Canada: \$49.00; United States: US\$59.00; Other
Countries: US\$69.00).

Industrial Chemicals and Synthetic Resins,
June 1991.

Catalogue number 46-002
(Canada: \$5.60/\$56.00; United States:
US\$6.70/US\$67.00; Other Countries:
US\$7.80/US\$78.00).

Electric Power Statistics, May 1991.
Catalogue number 57-001

(Canada: \$10.00/\$100.00; United States:
US\$12.00/US\$120.00; Other Countries:
US\$14.00/US\$140.00).

Labour Force Information, July 1991.
Catalogue number 71-001P

(Canada: \$6.30/\$63.00; United States:
US\$7.60/US\$76.00; Other Countries:
US\$8.80/US\$88.00).

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