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Friday, September 27, 1991

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MAJOR RELEASE

- **Employment, Earnings and Hours, July 1991**
Average weekly earnings for all employees were estimated at \$543.70, up 5.5% over a year earlier.

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MAJOR RELEASE

Employment, Earnings and Hours

(Unadjusted Data)

July 1991

Industrial Aggregate Summary

In July, the preliminary estimate of average weekly earnings for all employees in the industrial aggregate¹ was \$543.70, up 0.1% from June. Earnings increased 5.5%² (\$28.56) from July 1990.

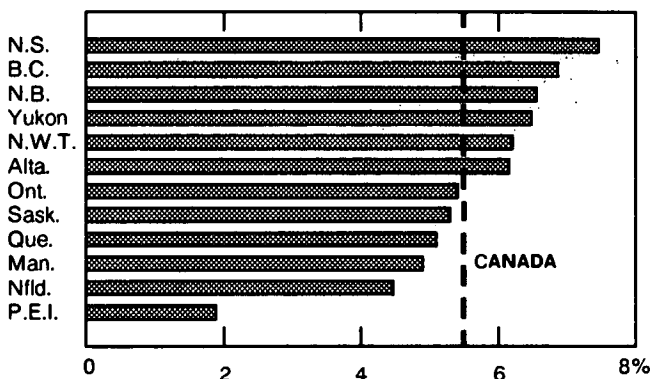
Canada industrial aggregate employment was estimated at 9,520,000, down 1.4% from the June 1991 level. On a year-over-year basis, employment decreased for the 19th consecutive month, and was down 6.8% from July 1990.

National Highlights

Average Weekly Earnings

- For the goods-producing industries, the average year-to-year growth in earnings for January to July 1991 was 5.1% compared to a growth of 5.8% over the same period in 1990. Mines, quarries and oil wells, manufacturing and construction all contributed to the slower growth in earnings.

Percent Change in Average Weekly Earnings July 1990 - July 1991



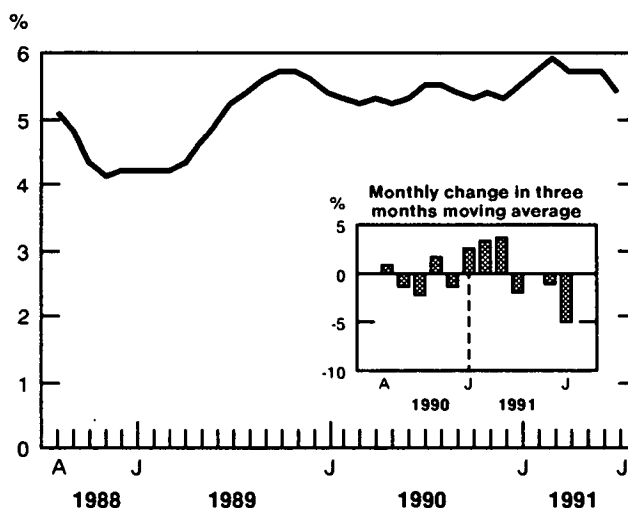
Note to Users

Due to recent labour disputes, the response rates for the preliminary estimates for July 1991 were lower than usual and the period available for data validation was reduced. Users are advised to exercise caution in interpreting the preliminary estimates for July.

- The year-over-year average increase in earnings in the service-producing industries from January to July 1991 was 6.6% compared to a growth of 5.5% over the same period in 1990. All service-producing industries except for trade, commercial services and public administration contributed to this strength.

Three-month Moving Average of the Year-over-year Percentage Change in Average Weekly Earnings

Industrial Aggregate - Canada



- Earnings in commercial services in July grew by 3.2% year-over-year compared to the annual average of 7.5% in 1990. Services to business management (+1.1%) and accommodation and food services (+2.3%) were primarily responsible for the slower growth in earnings.

¹ The industrial aggregate is the sum of all industries with the exception of agriculture, fishing and trapping, religious organizations, private households and military personnel.

² Not adjusted for inflation.

- In July, trade had the lowest year-over-year growth in average weekly earnings (3.9%) in the service-producing industries.
- For the second consecutive month, the insurance and real estate industries (+2.4%) showed year-over-year increases in earnings. This growth was due in part to higher commission payments.

Number of Employees

- Employment in the goods-producing industries has declined for 20 consecutive months on a year-over-year basis, and was down 12.9% from July 1990. This decrease was led by declines in both durable goods and non-durable goods manufacturing.
- In construction, employment dropped 15.3% from July 1990, continuing a generally declining trend evident since the beginning of last year. All provinces except the Yukon had year-over-year declines in employment.
- On a year-over-year basis, the number of employees in the service-producing industries declined for the 13th consecutive month and was down 4.7% from July 1990.
- The yearly variation in wholesale trade employment (-8.9%) has declined for seven consecutive months, while retail trade employment (-10.7%) has decreased for 13 consecutive months.
- Services to business management (-8.5%) and accommodation and food services (-15.3%) were major contributors to the July employment decline in commercial services³ (-10.8%). Commercial services has shown year-over-year employment declines since February of last year.

³ Commercial services comprise amusement and recreation services, services to business management, personal services, accommodation and food services and miscellaneous services. Non-commercial services include education and health and welfare.

⁴ Employees paid by the hour account for approximately half of industrial aggregate employment.

Hours and Hourly Earnings

- In July 1991, average weekly hours for employees paid by the hour⁴ were estimated at 31.6, down from 32.1 a year ago. On a year-over-year basis, the average weekly hours have generally been declining since 1989.
- In the goods-producing industries, average weekly hours for hourly paid employees were estimated at 37.9, while in the service-producing industries the average was 28.8. This compares with average weekly hours of 38.1 in the goods-producing and 29.1 in the service-producing industries in July 1990.
- The drop in weekly hours observed in the goods-producing industries over the past year was led by declines in paid hours in the non-durable goods manufacturing and construction industries.
- Average hourly earnings for employees paid by the hour were estimated at \$13.47 in July 1991, up 6.2% from a year earlier. Hourly earnings were estimated at \$15.91 in the goods-producing and \$11.97 in the service-producing industries.

Provincial and Territorial Highlights

- In July 1991, year-over-year declines in employment occurred in all provinces and territories except the Yukon (+6.2%) and the Northwest Territories (+0.4%). The largest decreases were noted in Ontario (-8.8%), Manitoba (-8.1%) and Quebec (-6.9%).
- In July, Nova Scotia (+7.4%), British Columbia (+6.9%) and New Brunswick (+6.6%) had the highest year-over-year growth in average weekly earnings, while Prince Edward Island (+1.9%) recorded the lowest year-over-year growth.

Available on CANSIM: matrices 8003-9000 and 9584-9638.

Data are available from *Employment, Earnings and Hours* (72-002, \$38.50/\$385) and by special tabulation.

For further information on this release or on the program, products and services, contact Sylvie Picard (613-951-4090), Labour Division (Fax: 613-951-4087). □

Employment, Earnings and Hours

July 1991 (Data Not Seasonally Adjusted)

Industry Group - Canada (1970 S.I.C.)	Number of employees *					
	July 1991 ^P	June 1991 ^r	July 1990	July 1991/1990	Jan.-Dec. 1990/1989	Jan.-Dec. 1989/1988
	Thousands			Year-over-year % change		
Industrial aggregate	9,520.0	9,654.8	10,209.5	-6.8	-1.8	2.3
Goods-producing industries	2,265.5	2,270.7	2,599.8	-12.9	-7.0	1.6
Forestry	58.4	57.3	62.1	-5.8	-11.7	-0.3
Mines, quarries & oil wells	150.6	148.7	151.2	-0.4	-2.4	-6.8
Manufacturing	1,589.4	1,610.6	1,835.0	-13.4	-7.3	0.8
Construction	467.0	454.1	551.5	-15.3	-6.4	6.6
Service-producing industries	7,254.5	7,384.2	7,609.7	-4.7	-0.0	2.5
Transportation, communication & other utilities	833.9	847.6	861.0	-3.2	0.8	3.4
Trade	1,676.5	1,671.6	1,866.1	-10.2	-0.3	1.3
Finance, insurance & real estate	658.1	651.8	650.7	1.1	0.6	0.4
Community, business & personal services	3,350.6	3,473.1	3,503.6	-4.4	-0.5	3.4
Public administration	735.5	740.0	728.3	1.0	1.3	2.7
Industrial aggregate - Provinces						
Newfoundland	147.2	144.4	157.4	-6.5	-1.1	2.9
Prince Edward Island	40.5	41.4	40.7	-0.4	1.9	1.2
Nova Scotia	287.4	287.7	304.4	-5.6	-0.8	4.9
New Brunswick	228.6	231.8	232.3	-1.6	-0.5	3.4
Quebec	2,314.7	2,374.0	2,486.3	-6.9	-3.0	1.0
Ontario	3,798.8	3,841.3	4,164.1	-8.8	-3.0	2.3
Manitoba	357.8	367.7	389.3	-8.1	-0.4	-0.1
Saskatchewan	285.9	290.2	296.5	-3.6	-0.4	0.8
Alberta	928.7	929.5	979.5	-5.2	0.7	3.6
British Columbia	1,098.3	1,115.8	1,127.8	-2.6	1.6	4.5
Yukon	11.5	11.2	10.9	6.2	-7.0	6.8
Northwest Territories	20.5	19.9	20.4	0.2	-2.6	2.1
	Average weekly earnings *					
	Dollars			Year-over-year % change		
Industrial aggregate	543.70	543.17	515.14	5.5	5.3	5.0
Goods-producing industries	650.44	654.17	620.13	4.9	5.8	5.4
Forestry	699.30	718.63	617.08	13.3	3.3	6.0
Mines, quarries & oil wells	892.28	897.21	847.68	5.3	5.4	6.5
Manufacturing	625.35	630.83	595.97	4.9	5.5	5.1
Construction	651.75	649.24	638.47	2.1	6.6	6.3
Service-producing industries	510.37	509.04	479.27	6.5	5.8	4.8
Transportation, communication & other utilities	691.53	681.14	659.53	4.9	4.2	4.1
Trade	392.27	391.78	377.48	3.9	4.8	5.6
Finance, insurance & real estate	571.09	570.68	543.01	5.2	1.5	4.2
Community, business & personal services	474.15	473.40	440.98	7.5	6.9	4.9
Public administration	684.85	689.76	654.25	4.7	7.5	4.6
Industrial aggregate - Provinces						
Newfoundland	510.20	512.50	488.29	4.5	4.0	4.9
Prince Edward Island	424.75	418.99	416.84	1.9	4.7	5.6
Nova Scotia	494.47	492.60	460.24	7.4	5.9	3.6
New Brunswick	493.56	487.62	463.15	6.6	4.7	5.1
Quebec	529.85	531.42	504.26	5.1	6.2	4.2
Ontario	569.51	568.69	540.19	5.4	5.3	5.5
Manitoba	484.72	485.13	462.05	4.9	4.0	5.5
Saskatchewan	471.00	475.45	447.29	5.3	4.7	3.5
Alberta	546.47	541.42	514.71	6.2	5.3	4.7
British Columbia	546.89	547.12	511.78	6.9	5.0	5.4
Yukon	634.52	639.44	596.05	6.5	4.6	5.2
Northwest Territories	748.23	745.18	704.67	6.2	6.3	6.9

^P Preliminary estimates.

^r Revised estimates.

* For all employees.

DATA AVAILABILITY ANNOUNCEMENTS

Steel Primary Forms

Week Ending September 21, 1991

Preliminary estimates indicate that Canadian steel primary forms production for the week ending September 21, 1991 totalled 257 267 tonnes, a decrease of 4.2% from the preceding week's total of 268 520 tonnes, but up 58.2% from the year-earlier level of 162 642 tonnes. The cumulative total in 1991 was 9 285 851 tonnes, a decrease of 2.7% from 9 543 029 tonnes for the same period in 1990.

For more detailed information on this release, contact Greg Milsom (613-951-9827), Industry Division. ■

Steel Primary Forms

Week Ending September 14, 1991

Preliminary estimates indicate that Canadian steel primary forms production for the week ending September 14, 1991 totalled 268 520 tonnes, an increase of 1.1% from the preceding week's total of 265 717 tonnes and up 68.6% from the year-earlier level of 159 248 tonnes. The cumulative total in 1991 was 9 028 584 tonnes, a decrease of 3.8% from 9 380 387 tonnes for the same period in 1990.

For more detailed information on this release, contact Greg Milsom (613-951-9827), Industry Division. ■

Steel Primary Forms

Week Ending September 7, 1991

Preliminary estimates indicate that Canadian steel primary forms production for the week ending September 7, 1991 totalled 265 717 tonnes, an increase of 1.7% from the preceding week's total of 261 240 tonnes and up 67.5% from the year-earlier level of 158 653 tonnes. The cumulative total in 1991 was 8 760 064 tonnes, a decrease of 5.0% from 9 221 139 tonnes for the same period in 1990.

For more detailed information on this release, contact Greg Milsom (613-951-9827), Industry Division. ■

Electric Power Statistics

July 1991

Highlights

- Net generation of electric energy in Canada in July 1991 increased to 36 941 gigawatt hours (GWh), up 3.8% from the corresponding month last year. Exports increased 16.1% to 2 545 GWh, while imports decreased from 1 146 GWh to 716 GWh.
- Year-to-date figures show net generation at 284 559 GWh, up 5.5% over last year's period. Exports (11 405 GWh) were up 35.6%, while imports (4 325 GWh) were down 65.9%.

Available on CANSIM: matrices 3987-3999.

The July 1991 issue of *Electric Power Statistics* (57-001, \$9/\$90) will be available shortly. See "How to Order Publications".

For more detailed information on this release, contact Dave Madsen (613-951-9823), Energy Section, Industry Division. ■

Stocks of Frozen Poultry Products

September 1, 1991

Preliminary data on cold storage of frozen poultry products as of September 1, 1991 and revised figures for August 1, 1991 are now available.

Available on CANSIM: matrices 5675-5677.

To order the statistical bulletin *Production and Stocks of Eggs and Poultry* (\$115 a year), contact Guy Gervais (613-951-2453).

For more detailed information on this release, contact Benoît Lévesque (613-951-2550), Livestock and Animal Products Section, Agriculture Division. ■

Plastic Film and Sheeting Industry

1989 Annual Survey of Manufactures

In 1989, the value of shipments of goods of own manufacture for the plastic film and sheeting industry (SIC 1631) totalled \$864.3 million, down 2.3% from \$884.8 million in 1988.

Available on CANSIM: matrix 5416.

Data for this industry will be *Rubber and Plastic Products Industries* (33-250, \$35).

For more detailed information on this release, contact T. Raj Sehdev (613-951-3513), Industry Division. ■

Man-made Fibre and Filament Yarn Industry

1989 Annual Survey of Manufactures

In 1989, the value of shipments of goods of own manufacture for the man-made fibre and filament yarn industry (SIC 1811) totalled \$1,028.4 million, up 5.3% from \$976.4 million in 1988.

Available on CANSIM: matrix 5425.

Data for this industry will be released in *Primary Textile Industry* (34-250, \$35).

For more detailed information on this release, contact Andy Shinnan (613-951-3510), Industry Division. ■

Natural Fibres Processing and Felt Products Industry

1989 Annual Survey of Manufactures

In 1989, the value of shipments of goods of own manufacture for the natural fibres processing and felt products industry (SIC 1911) totalled \$168.8 million, up 15.0% from \$146.8 million in 1988.

Available on CANSIM: matrix 5430.

Data for this industry will be released in *Textile Products Industries* (34-251, \$35).

For more detailed information on this release, contact Andy Shinnan (613-951-3510), Industry Division. ■

Canvas and Related Products Industry

1989 Annual Survey of Manufactures

In 1989, the value of shipments of goods of own manufacture for the canvas and related products industry (SIC 1931) totalled \$145.5 million, up 10.0% from \$132.2 million in 1988.

Available on CANSIM: matrix 5432.

Data for this industry will be released in *Textile Products Industries* (34-251, \$35).

For more detailed information on this release, contact Andy Shinnan (613-951-3510), Industry Division. ■

Hygiene Products of Textile Materials Industry

1989 Annual Survey of Manufactures

In 1989, the value of shipments of goods of own manufacture for the hygiene products of textile materials industry (SIC 1994) totalled \$333.5 million, down 3.5% from \$345.8 million in 1988.

Available on CANSIM: matrix 5436.

Data for this industry will be released in *Textile Products Industries* (34-251, \$35).

For more detailed information on this release, contact Andy Shinnan (613-951-3510), Industry Division. ■

Motor Vehicle Wiring Assemblies Industry

1989 Annual Survey of Manufactures

In 1989, the value of shipments of goods of own manufacture for the motor vehicle wiring assemblies industry (SIC 3252) totalled \$486.3 million, up 32.2% from \$368.0 million in 1988.

Available on CANSIM: matrix 5556.

Data for this industry will be released in *Transportation Equipment Industries* (42-251, \$35).

For more detailed information on this release, contact G.W. Barrett (613-951-3515), Industry Division. ■

**Other Office, Store and Business
Machine Industries**

1989 Annual Survey of Manufactures

In 1989, the value of shipments of goods of own manufacture for the other office, store and business machine industries (SIC 3368) totalled \$371.1 million, down 9.1% from \$408.4 million in 1988.

Available on CANSIM: matrix 5579.

Data for this industry will be released in *Electrical and Electronic Products Industries* (43-250, \$35).

For more detailed information on this release, contact W.L. Vincent (613-951-3523), Industry Division. ■

PUBLICATIONS RELEASED

Oils and Fats, July 1991.

Catalogue number 32-006

(Canada: \$5.00/\$50.00; United States: US\$6.00/US\$60.00; Other Countries: US\$7.00/US\$70.00).

Corrugated Boxes and Wrappers, August 1991.

Catalogue number 36-004

(Canada: \$5.00/\$50.00; United States: US\$6.00/US\$60.00; Other Countries: US\$7.00/US\$70.00).

Mineral Wool Including Fibrous Glass Insulation, August 1991.

Catalogue number 44-004

(Canada: \$5.00/\$50.00; United States: US\$6.00/US\$60.00; Other Countries: US\$7.00/US\$70.00).

Industry Price Indexes, July 1991.

Catalogue number 62-011

(Canada: \$18.20/\$182.00; United States: US\$21.80/US\$218.00; Other Countries: US\$25.50/US\$255.00).

Science Statistics Service Bulletin: Software Research and Development in Canadian Industry, 1989, Vol. 15, No. 7.

Catalogue number 88-001

(Canada: \$7.10/\$71.00; United States: US\$8.50/US\$85.00; Other Countries: US\$9.90/US\$99.00).

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MAJOR RELEASE DATES

Week of September 30 – October 4, 1991
(Release dates are subject to change)

Anticipated date(s) of release	Title	Reference period
September		
30	Real Gross Domestic Product at Factor Cost by Industry	July 1991
30	Building Permits	July 1991
October		
1	Sales of Refined Petroleum Products	August 1991
4	Canadian Composite Leading Indicator	July 1991

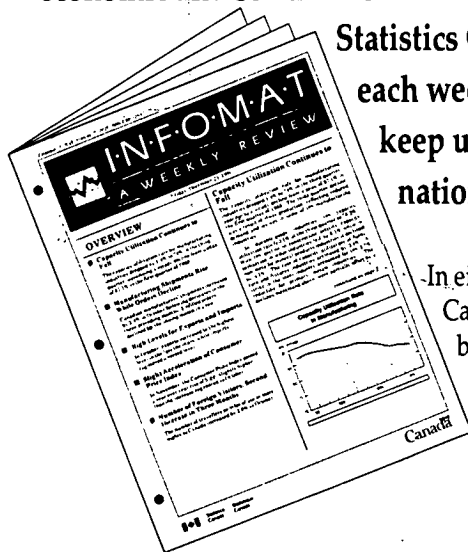


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