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STATISTICS CANADA
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MAJOR RELEASES

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Average weekly earnings for all employees were estimated at \$549.15, up 5.0% over November 1990.
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For selected business and social organizations, capital expenditures on retrofit facilities and equipment for pollution abatement and control reached \$916 million.
- **Sales of Refined Petroleum Products, December 1991** 6
Seasonally adjusted sales of refined petroleum products decreased 1.4% from November 1991.
- **Crude Oil and Natural Gas, October 1991** 8
Production of crude oil and equivalent hydrocarbons decreased 7.9% from October 1990.

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MAJOR RELEASES

Employment, Earnings and Hours

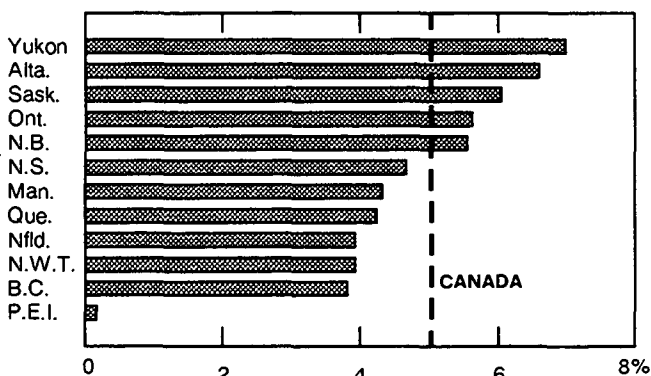
November 1991
(Unadjusted data)

Industrial Aggregate Summary

In November, the preliminary estimate of average weekly earnings for all employees in the industrial aggregate¹ was \$549.15, down 0.3% from October. Earnings increased 5.0%² (\$26.03) compared to November 1990.

Canada industrial aggregate employment was estimated at 9,358,000, down 0.3% from the October 1991 level. On a year-over-year basis, employment decreased for the 23rd consecutive month.

Percentage Change in Average Weekly Earnings November 1990 - November 1991



National Highlights

Average Weekly Earnings

- For the goods-producing industries, the year-over-year growth in earnings for January to November was 4.6% compared to a growth of 5.8% for the same period in 1990. Manufacturing and construction contributed to the slower growth in earnings.

- The year-over-year increase in earnings in the service-producing industries averaged 6.5% from January to November 1991 compared to 5.8% over the same period in 1990. Non-commercial services, finance and transportation, communication and other utilities contributed to this strength.
- In commercial services³, the year-over-year growth in earnings for January to November was 4.1% compared to 7.8% for the same period in 1990. Services to business management and accommodation and food services were primarily responsible for the slower growth in 1991.

Number of Employees

- Employment in the goods-producing industries has declined for 24 consecutive months on a year-over-year basis, led by declines in both durable and non-durable goods manufacturing.
- In construction, employment dropped 15.6% from November 1990, continuing a generally declining trend evident since the beginning of 1990. The year-over-year declines were widespread, with only the Yukon and the Northwest Territories showing gains.
- On a year-over-year basis, the number of employees in the service-producing industries declined for the 17th consecutive month, down 6.2% from November 1990.
- Wholesale trade (-12.0%) and retail trade (-9.9%) have shown year-over-year employment declines for 11 months and 17 months, respectively.

¹ The industrial aggregate is the sum of all industries with the exception of agriculture, fishing and trapping, religious organizations, private households and military personnel.

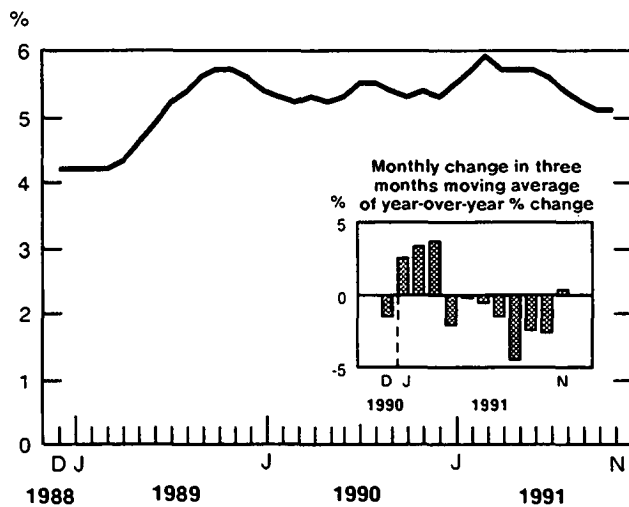
² Not adjusted for inflation.

³ Commercial services comprise amusement and recreation services, services to business management, personal services, accommodation and food services and miscellaneous services. Non-commercial services include education and health and welfare.

- Services to business management (-14.0%) and accommodation and food services (-15.9%) were the major contributors to the November employment decline in commercial services (-13.4%). Commercial services has shown year-over-year employment declines since February 1990.

Three-month Moving Average of the Year-over-year Percentage Change in Average Weekly Earnings

Industrial Aggregate - Canada



Hours and Hourly Earnings

- In November 1991, average weekly hours for employees paid by the hour⁴ were estimated at 31.0, down from 31.3 a year earlier. On a year-over-year basis, the average weekly hours have been generally declining since November 1989.

⁴ Employees paid by the hour account for approximately half of industrial aggregate employment.

- In the goods-producing industries, average weekly hours for hourly-paid employees were estimated at 38.2, compared to 38.5 in November 1990. This decrease was in part due to declines in paid hours in the non-durable goods manufacturing and construction industries.
- Average hourly earnings for employees paid by the hour were estimated at \$13.81 in November 1991, up 5.3% from a year earlier. Hourly earnings were estimated at \$16.11 in the goods-producing industries and at \$12.42 in the service-producing industries.

Provincial and Territorial Highlights

- In November, the Yukon (+8.8%), the Northwest Territories (+3.4%), Prince Edward Island (+1.1%) and New Brunswick (+0.4%) showed year-over-year increases in employment. Of the remaining provinces, the largest decreases were noted in Ontario (-8.9%), Quebec (-7.9%), Alberta (-7.9%) and Nova Scotia (-6.8%).
- In November, the Yukon (+7.0), Alberta (+6.6) and Saskatchewan (+6.0) had the highest year-over-year growth in average weekly earnings, while Prince Edward Island (+0.1%) recorded the lowest year-over-year growth.

Available on CANSIM: matrices 8003-9000 and 9584-9638.

Data are available from *Employment, Earnings and Hours* (72-002, \$38.50/\$385) and by special tabulation. For further information on this release, the program, or our products and services, contact Sylvie Picard (613-951-4090) FAX (613-951-4087), Labour Division. □

Employment, Earnings and Hours,

November 1991

(data not seasonally adjusted)

Industry Group - Canada (1970 S.I.C.)	Number of employees *					
	November 1991 ^P	October 1991 ^r	November 1990	November 1991/1990	January- December 1990/1989	January- December 1989/1988
	Thousands			Year-over-year % change		
Industrial aggregate	9,358.0	9,387.2	10,087.3	-7.2	-1.8	2.3
Goods-producing industries	2,109.0	2,173.2	2,361.0	-10.7	-7.0	1.6
Forestry	51.0	56.2	51.1	-0.2	-11.7	-0.3
Mines, quarries and oil wells	140.1	146.2	146.1	-4.1	-2.4	-3.6
Manufacturing	1,522.0	1,541.6	1,694.6	-10.2	-7.3	0.8
Construction	396.0	429.2	469.2	-15.6	-6.4	6.6
Service-producing industries	7,249.0	7,214.0	7,726.3	-6.2	-0.0	2.5
Transportation, communication & other utilities	829.1	832.0	854.8	-3.0	0.8	3.4
Trade	1,663.5	1,630.1	1,859.6	-10.5	-0.3	1.3
Finance, insurance & real estate	635.9	630.9	661.6	-3.9	0.6	0.4
Community, business & personal services	3,420.3	3,418.3	3,654.9	-6.4	-0.5	3.4
Public administration	700.1	702.7	695.4	0.7	1.3	2.7
Industrial aggregate - Provinces						
Newfoundland	139.1	140.2	145.5	-4.4	-1.1	2.9
Prince Edward Island	37.6	38.6	37.1	1.1	1.9	1.2
Nova Scotia	277.8	280.3	298.0	-6.8	-0.8	4.9
New Brunswick	221.8	226.5	221.0	0.4	-0.5	3.4
Quebec	2,252.8	2,245.1	2,446.3	-7.9	-3.0	1.0
Ontario	3,727.3	3,741.3	4,091.0	-8.9	-3.0	2.3
Manitoba	370.4	368.8	389.8	-5.0	-0.4	-0.1
Saskatchewan	292.0	295.1	302.2	-3.4	-0.4	0.8
Alberta	901.4	908.8	978.3	-7.9	0.7	3.6
British Columbia	1,107.2	1,111.1	1,148.9	-3.6	1.6	4.5
Yukon	10.8	11.1	9.9	8.8	-7.0	6.8
Northwest Territories	19.9	20.2	19.3	3.4	-2.6	2.1
	Average weekly earnings *					
	Dollars			Year-over-year % change		
Industrial aggregate	549.15	550.82	523.12	5.0	5.3	5.0
Goods-producing industries	668.65	670.00	646.85	3.4	5.8	5.4
Forestry	700.45	697.04	700.12	0.0	3.3	6.4
Mines, quarries and oil wells	934.82	923.38	887.43	5.3	5.4	6.5
Manufacturing	648.28	648.00	620.51	4.5	5.5	5.2
Construction	648.66	659.17	661.27	-1.9	6.6	6.4
Service-producing industries	514.38	514.92	485.31	6.0	5.8	4.8
Transportation, communication & other utilities	709.09	709.79	663.34	6.9	4.2	4.1
Trade	390.40	391.06	380.76	2.5	4.8	5.6
Finance, insurance & real estate	566.42	563.92	540.84	4.7	1.5	4.1
Community, business & personal services	477.82	477.72	445.54	7.2	6.9	4.9
Public administration	709.70	708.44	702.16	1.1	7.5	4.6
Industrial aggregate - Provinces						
Newfoundland	512.66	517.50	493.21	3.9	4.0	4.9
Prince Edward Island	428.61	436.80	427.99	0.1	4.7	5.7
Nova Scotia	491.70	489.24	469.71	4.7	5.9	3.6
New Brunswick	497.49	495.82	471.40	5.5	4.7	5.1
Quebec	536.61	539.53	514.89	4.2	6.2	4.1
Ontario	575.90	576.39	545.40	5.6	5.3	5.5
Manitoba	484.87	490.63	464.88	4.3	4.0	5.5
Saskatchewan	482.14	484.78	454.67	6.0	4.7	3.6
Alberta	549.92	553.83	516.01	6.6	5.2	4.7
British Columbia	551.60	552.18	531.38	3.8	4.9	5.4
Yukon	659.02	669.72	615.94	7.0	4.5	5.3
Northwest Territories	764.87	776.66	735.89	3.9	6.3	6.9

^P preliminary estimates

^r revised estimates

* for all employees

Pollution Abatement and Control Survey

1989

The first Pollution Abatement and Control Survey (PAC) was conducted in 1989 to evaluate the financial involvement of selected business and social organizations in Canada in their efforts to reduce or eliminate pollutants and wastes emitted to the environment. This financial involvement was measured both in terms of capital and operating expenditures on retrofit facilities and equipment specifically installed for the purpose of abating or controlling pollutants.

Highlights

- Capital expenditures on retrofit facilities and equipment for pollution abatement and control purposes reached \$916 million.
- The pollution abatement and control expenditures represented about 6% of total capital expenditures reported by the same group of respondents to the 1989 actual capital and repair expenditures survey.
- Three sectors (manufacturing, mining and utilities) and four provinces (Ontario, Quebec, Alberta and British Columbia) accounted for more than 90% of total pollution abatement and control capital expenditures.
- Retrofit facilities and equipment purchased included scrubbers, dust control filter systems, waste water treatment facilities, and hazardous waste storage facilities.

Note to Users

Data collected for the PAC survey were for facilities and equipment which are separately identifiable and which have been installed exclusively for pollution abatement and control purposes. The sample selected for this survey includes medium and large organizations. The data presented in this release include no estimation for the non-response and the non-sampled portions, and thus represent a lower limit on PAC spending.

- Operating expenditures for pollution abatement and control purposes were \$730 million.
- Revenues and savings from pollution abatement and control recovered materials amounted to \$80 million and \$74 million, respectively.

For more information on this release, contact Susan Horsley (613-951-2209), Robert Masse (613-951-2590), Investment and Capital Stock Division, or Bruce Mitchell (613-951-3742), National Accounts and Environment Division.

Substantial funding for this survey was provided by Industry, Science and Technology Canada. A report (\$75) is also available that analyzes by sector and by province the 1989 PAC capital and operating expenditures, revenues and savings from PAC recovered materials, and it provides the list of substances abated. □

Capital Expenditures for Pollution Abatement and Control, for Selected Organizations, by Sector and by Province
1989

	Construction	Machinery/ Equipment	Total	Percentage Distribution
	Millions of Dollars			%
Sectors				
Forestry	-	x	x	x
Mining	35.8	33.8	69.6	7.6
Total - Manufacturing	375.1	326.9	702.1	76.7
Paper & Allied	122.1	170.7	292.8	32.0
Primary Metals	137.2	94.2	231.4	25.3
Petroleum & Coal	x	x	63.5	7.0
Chemicals	35.7	20.4	56.1	6.1
Utilities	41.1	43.9	85.0	9.3
Trade, Finance, Commercial	x	x	12.5	1.4
Institutions	2.2	1.7	3.9	0.4
Governments	x	x	x	x
Provinces				
Newfoundland	x	x	1.1	0.1
P.E.I.	x	x	x	x
Nova Scotia	4.0	4.0	8.0	0.9
New Brunswick	26.8	31.6	58.5	6.4
Quebec	103.3	101.9	205.2	22.4
Ontario	211.2	117.0	328.2	35.8
Manitoba	9.6	2.0	11.6	1.3
Saskatchewan	x	x	x	x
Alberta	66.3	81.5	147.8	16.1
B.C.	66.8	77.2	144.0	15.7
Yukon	-	-	-	-
N.W.T.	x	-	x	x
Canada	495.0	420.9	915.9	100.0

- Nil or zero.

x Confidential.

Sales of Refined Petroleum Products

December 1991

Highlights

Seasonally Adjusted Sales

- Preliminary estimates indicate that sales of refined petroleum products totalled 6.4 million cubic metres in December 1991, a decrease of 1.4% from November.

- This decrease is attributable to sales declines for diesel fuel oil (-0.3%), light fuel oil (-0.3%) and other refined products. Heavy fuel oil and motor gasoline posted sales increases of 8.2% and 0.4%, respectively.

Unadjusted Sales

- Total sales of refined petroleum products in December 1991 increased 3.9% from December 1990, to a level of 6.7 million cubic metres. All four main products registered increases: heavy fuel oil 21.5%, diesel fuel oil 8.6%, light fuel oil 5.0% and motor gasoline 2.1%.

- Cumulative sales of refined petroleum products for 1991 amounted to 78.8 million cubic metres, down 6.2% from 1990. Within this total, heavy fuel oil decreased 15.5%, light fuel oil 9.8%, diesel fuel oil 4.6% and motor gasoline 2.9%.

Available on CANSIM: matrices 628-642 and 644-647.

The December 1991 issue of *Refined Petroleum Products* (45-004, \$18.20/\$182) will be available the third week of March. See "How to Order Publications".

For more detailed information on this release, contact Gerry O'Connor (613-951-3562), Energy Section, Industry Division.

Sales of Refined Petroleum Products

	September 1991 ^r	October 1991 ^r	November 1991 ^r	December 1991 ^p	December 1991/ November 1991
Adjusted for Seasonal Variation					
	(thousands of cubic metres)				%
Total, All Products	6 493.8	6 498.6	6 484.1	6 392.2	-1.4
Main Products:					
Motor Gasoline	2 755.9	2 727.5	2 721.7	2 732.5	0.4
Diesel Fuel Oil	1 342.8	1 324.7	1 326.3	1 322.8	-0.3
Light Fuel Oil	511.8	526.1	478.0	476.7	-0.3
Heavy Fuel Oil	638.4	660.6	661.7	716.1	8.2
Total					
	December 1990	December 1991	January- December 1990	January- December 1991	Cum. 1991/ Cum. 1990
Unadjusted for Seasonal Variation					
	(thousands of cubic metres)				%
Total, All Products	6 494.4	6 746.6	84 069.3	78 824.6	-6.2
Main Products:					
Motor Gasoline	2 665.2	2 720.1	33 943.0	32 953.0	-2.9
Diesel Fuel Oil	1 161.2	1 261.4	16 826.5	16 051.2	-4.6
Light Fuel Oil	755.1	792.9	6 416.1	5 787.8	-9.8
Heavy Fuel Oil	751.0	912.8	9 650.3	8 158.8	-15.5

^p Preliminary.

^r Revised.

Crude Oil and Natural Gas

October 1991

Highlights

- Preliminary figures indicate that production of crude oil and equivalent hydrocarbons in October amounted to 8.0 million cubic metres, a decrease of 7.9% from October 1990. Year-to-date production at 79.9 million cubic metres showed a 0.3% decrease from 1990.
- Imports of crude oil increased 20.6% from October 1990 to 2.9 million cubic metres. Year-to-date imports of 25.7 million cubic metres were 0.9% ahead of 1990. Exports of 3.4 million cubic metres were an 11.0% increase over October 1990, thus bringing the year-to-date exports to 36.6 million cubic metres, a 17.8% increase over 1990.
- Deliveries to refineries were 7.6 million cubic metres, a 0.8% decrease from October 1990. Year-to-date deliveries of 69.9 million cubic metres represented a 6.6% decrease compared to 1990.

- Marketable production of natural gas, at 9.2 billion cubic metres, rose 7.0% over October 1990, the 13th consecutive increase over the same period of the previous year. Exports of natural gas, at 4.1 billion cubic metres, increased 9.3% over October 1990, the 19th consecutive monthly increase. Exports to the end of October 1991 were 37.6 billion cubic metres, a 13.9% increase over 1990. Domestic sales, including direct sales, at 4.4 billion cubic metres, were up 6.6% over October 1990.

Available on CANSIM: matrices 127 and 128.

The October 1991 issue of *Crude Oil and Natural Gas Production* (26-006, \$10/\$100) will be available during the first week of February. See "How to Order Publications".

For more detailed information on this release, contact Gerry O'Connor (613-951-3562), Energy Section, Industry Division.

Crude Oil and Natural Gas

	October 1991	% Change from October 1990	January- October 1991	% Change from January- October 1990
thousands of cubic metres				
Crude oil and equivalent				
Production	7 955.8	-7.9	79 942.7	-0.3
Exports	3 426.1	11.0	36 577.5	17.8
Imports	2 948.5	20.6	25 682.4	0.9
Refinery receipts	7 633.3	-0.8	69 867.6	-6.6
millions of cubic metres				
Natural Gas				
Marketable production	9 249.5	7.0	85 128.4	6.5
Exports	4 138.8	9.3	37 565.4	13.9
Canadian sales	4 378.7	6.6	43 268.5	0.6

DATA AVAILABILITY ANNOUNCEMENTS

Steel Primary Forms

Week Ending January 25, 1992

Preliminary estimates indicate that production totalled 256 007 tonnes, an increase of 3.0% from the preceding week's total of 248 599 tonnes and up 4.5% from the year-earlier level of 244 919 tonnes. The cumulative total in 1992 was 875 150 tonnes, a decrease of 1.2% from 885 480 tonnes for the same period in 1991.

For more detailed information on this release, contact Greg Milsom (613-951-9827), Industry Division. ■

Process Cheese and Instant Skim Milk Powder

December 1991

Production of process cheese totalled 4 772 183 kilograms, a decrease of 6.3% from November but an increase of 4.5% from December 1990. The 1991 year-to-date production totalled 75 062 944r (revised) kilograms, compared to the corresponding 1990 amount of 81 774 307r.

Total production of instant skim milk powder was 414 912 kilograms, a decrease of 17.2% from November and a decrease of 9.5% from December 1990. Cumulative year-to-date production totalled 4 533 903r kilograms, compared to the 4 528 196 kilograms reported for the same period in 1990.

Available on CANSIM: matrix 188 (series 1.10).

The December 1991 issue of *Production and Inventories of Process Cheese and Instant Skim Milk Powder* (32-024, \$5/\$50) will be available at a later date. See "How to Order Publications".

For more detailed information on this release, contact Peter Zylstra (613-951-3511), Industry Division. ■

Asphalt Roofing

December 1991

Shipments of asphalt shingles totalled 1 093 134 metric bundles, an increase of 30.8% from the 835 672r (revised) bundles shipped a year earlier.

January to December 1991 shipments were 37 226 753 metric bundles, up 2.5% from 36 327 772r bundles shipped during the same period in 1990.

Available on CANSIM: matrices 32 and 122 (series 27 and 28).

The December 1991 issue of *Asphalt Roofing* (45-001, \$5/\$50) will be available at a later date. See "How to Order Publications".

For more detailed information on this release, contact Sandra Bohatyretz (613-951-3531), Industry Division. ■

Coal and Coke Statistics

November 1991

Highlights

- Canadian production of coal totalled 6 229 kilotonnes in November 1991, up 7.2% from the November 1990 level. The year-to-date production figure stood at 64 994 kilotonnes, up 3.4%.
- Exports in November rose 73.3% from November 1990 to 2 727 kilotonnes, while imports increased 27.1% to 1 514 kilotonnes. Cumulative figures for 1991 show exports of 31 088 kilotonnes, 9.1% above 1990.
- Coke production increased to 281 kilotonnes, a difference of 27.1% from November 1990.

Available on CANSIM: matrix 9.

The November 1991 issue of *Coal and Coke Statistics* (45-002, \$10/\$100) will be available the first week of February. See "How to Order Publications".

For more detailed information on this release, contact Dave Madsen (613-951-9823), Energy Section, Industry Division. ■

Railway Carloadings

November 1991

Revenue freight loaded by railways in Canada totalled 21.0 million tonnes in November 1991, an increase of 3.4% from November 1990. The carriers received an additional 0.9 million tonnes from United States connections.

Total loadings in Canada for the year-to-date showed a decrease of 0.2% from the 1990 period. Receipts from United States connections also showed a decrease of 3.7%.

All 1990 figures and 1991 cumulative data have been revised.

Available on CANSIM: matrix 1431.

The November 1991 issue of *Railway Carloadings* (52-001, \$8.30/\$83) is to be released this month.

For seasonally adjusted revenue freight loadings, contact Angus MacLean (613-951-2484), Transportation Division. ■

Passenger Bus and Urban Transit Statistics

November 1991

In November 1991, a total of 73 Canadian urban transit systems with gross annual total operating revenues of \$1 million or more (subsidies included) carried 121.0 million fare passengers, a decrease of 3.6% from October. Operating revenues totalled \$109.6 million, up 1.3% over October 1991.

During the same period, 22 passenger bus carriers earning \$1 million or more annually from intercity and rural bus operations carried 1.0 million

fare passengers, down 5.7% from October. Earnings of these carriers totalled \$21.7 million, a 9.1% decrease from October 1991 operating revenues.

All 1990 figures and 1991 cumulative data have been revised.

Available on CANSIM: matrices 351 and 352.

The November 1991 issue of *Passenger Bus and Urban Transit Statistics* (53-003, \$7.10/\$71) will be available this month. See "How to Order Publications".

For further information on this release, contact Angus MacLean (613-951-2484), Transportation Division. ■

Pack of Processed Pears

1991

The data on pack of processed pears for 1991 are now available. The publication *Pack of Selected Processed Fruits (excluding apples)*, 1991 (32-234 \$13) will be released at a later date.

For further information, contact Peter Zylstra (613-951-3511), Industry Division

Exploration, Development and Capital Expenditures by Mining Companies

Actual 1990

Final figures for 1990 are now available on exploration, development, capital and repair expenditures by mining companies.

For more detailed information on this release, contact Réjean Saumure (613-951-0507), Investment and Capital Stock Division. ■

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PUBLICATIONS RELEASED

Survey Methodology, December 1991. Vol. 17, No. 2.

Catalogue number 12-001

(Canada: \$35; United States: US\$42;
Other Countries: US\$49).

The Dairy Review, November 1991.

Catalogue number 23-001

(Canada: \$12.20/\$122; United States: US\$14.60/
US\$146; Other Countries: US\$17.10/US\$171).

The Sugar Situation, December 1991.

Catalogue number 32-013

(Canada: \$5/\$50; United States: US\$6/US\$60;
Other Countries: US\$7/US\$70).

**Production, Shipments and Stocks on Hand of
Sawmills East of the Rockies**, November 1991.

Catalogue number 35-002

(Canada: \$10/\$100; United States: US\$12/US\$120;
Other Countries: US\$14/US\$140).

**Production, Shipments and Stocks on Hand of
Sawmills in British Columbia**, November 1991.

Catalogue number 35-003

(Canada: \$7.10/\$71; United States: US\$8.50/US\$85;
Other Countries: US\$9.90/US\$99).

Electric Lamps, December 1991.

Catalogue number 43-009

(Canada: \$5/\$50; United States: US\$6/US\$60;
Other Countries: US\$7/US\$70).

**Quarterly Report on Energy Supply-Demand in
Canada**, 1991 - II.

Catalogue number 57-003

(Canada: \$31.75/\$127; United States:
US\$38/US\$152; Other Countries: US\$44.50/US\$178).

**Postcensal Annual Estimates of Population for
Census Divisions and Census Metropolitan
Areas**, June 1, 1991 (Regression Method). Vol.7.

Catalogue number 91-211

(Canada: \$17; United States: US\$20; Other
Countries: US\$24).

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Library Materials, ANSI Z39.48 - 1984.



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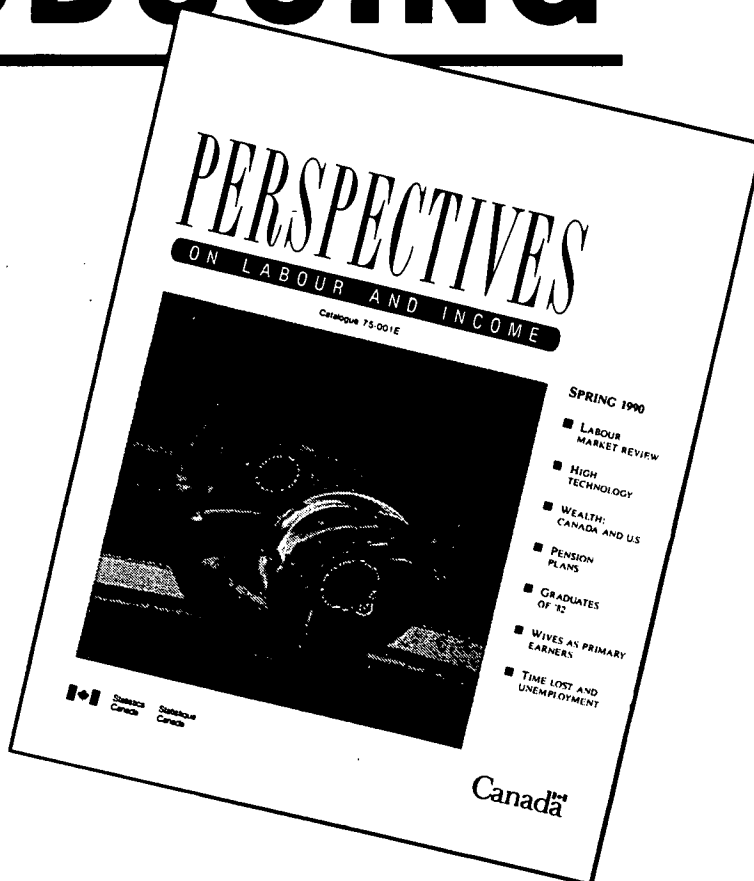
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