

Friday, October 16, 1992

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CANADA

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MAJOR RELEASES

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- Preliminary Statement of Canadian International Trade, August 1992 3
 The merchandise trade balance increased in August as exports rose and imports fell marginally.
- Monthly Survey of Manufacturing, August 1992
 Shipments jumped 4.1% in August, following a drop of 1.8% in July.
 Unfilled orders remained unchanged from the previous month.
- Travel Between Canada and Other Countries, August 1992
 Seasonally adjusted data indicate that the number of same-day automobile trips by Canadian residents to the United States remained stable in August.

(continued on page 2)



Canadian Social Trends

Autumn 1992

The number of crimes of violence committed by youths appears to have increased in recent years. According to the latest issue of *Canadian Social Trends*, 18,800 violent offence charges were laid against Canadian youths in 1991, up 102% from 9,300 in 1986. Much of this increase can be attributed to a growth in the number of minor assault charges. It is unclear, however, whether the overall increase stems from actual changes in the behaviour patterns of young people, from heightened sensitivity to youth violence, or from changes in law enforcement practices and in the administration of youth justice.

Most violent young offenders were male (82%) and over half (53%) were aged 16 or 17 at the time of the offence. Also, violent young offenders were less likely than youths accused of property offences to have had prior youth court convictions. Most youths convicted of a violent offence (55%) received probation.

Young Canadians aged 15-24 still consume more illicit drugs and tobacco than any other age group. However, fewer youths were drinking, smoking and using illicit drugs in 1989 than in 1985, according to a report in this issue.

Other articles in this issue are "Occupational Stress," Canadians and Retirement," "Reading Skills of the Immigrant Population" and "Mature Students." Two other Statistics Canada products are highlighted as well: The Current Demographic Analysis Series and E-STAT, an electronic data package for schools.

Canadian Social Trends (11-008E, \$8.50/\$34) is now available from Publications Sales. See "How to Order Publications". Further information is available from the editors (613-951-6972).

DATA AVAILABILITY ANNOUNCEMENTS

Department Store Sales, September 1992 (Advance Release)	12
Export and Import Price Indexes, August 1992	12
Railway Carloadings, Seven-day Period Ending October 7, 1992	12
Tobaçco Products, September 1992	12
	13
Deliveries of Major Grains, August 1992 Telephone Statistics, August 1992	13
Processed Fruits and Vegetables, August 1992	13
1990 Annual Survey of Manufactures	
Other Textile Products Industries Including Tire Cord Fabric Industry	13
Platemaking, Typesetting and Bindery Industry	13
Other Metal Fabricating Industries	13
Other Machinery and Equipment Industries	14
Motor Vehicle Wheel and Brake Industry	14
Plastic Parts and Accessories for Motor Vehicles Industry	14
Railroad Rolling Stock Industry	14
Communications and Energy Wire and Cable Industry	14
Abrasives Industry	14
Refractories Industry	15
Other Manufactured Products Industries	15
PUBLICATIONS RELEASED	16
MAJOR RELEASE DATES: Week of October 19-23	17
MAJOR RELEASE DATES: MESK OF COLOROR 10-20	

MAJOR RELEASES

Preliminary Statement of Canadian International Trade

August 1992

Seasonally adjusted exports totalled \$13.0 billion in August, up by \$94 million from the revised July level. Imports declined to \$12.2 billion, \$55 million lower than in July. These movements resulted in an improvement in the merchandise trade surplus, which rose by \$149 million to \$802 million in August. Canada's trade balance with the United States stood at \$1.2 billion.

In contrast with July, most of the increase in exports in August came from the more stable group of commodities (\$240 million). In particular, exports of forestry products increased by \$192 million in August: lumber exports rose by \$45 million (due to higher volumes, as prices fell slightly), woodpulp by \$90 million and newsprint by \$57 million. The increase in forestry exports followed two consecutive monthly decreases, when production and exports dramatically because of a strike in the British Columbia pulp and paper industry in late June and early July. Among the more volatile commodities, increases were registered for precious metals (up by \$126 million) and automotive products, which rose by \$107 million. Moderating these increases were lower exports of agricultural and fishing products, which fell by \$326 million as wheat exports returned to more normal levels, and aircraft and other transportation equipment, which declined by \$59 million.

Continuing the pattern observed in July, the decrease in imports was concentrated among the more volatile commodities, notably aircraft and other transportation equipment (-\$176 million), precious metals (-\$89 million) and automotive products (-\$17 million). Increases were registered for virtually all of the more stable commodities, with the most significant being imports of machinery and equipment (excluding aircraft and other transportation equipment), up by \$69 million, and miscellaneous consumer goods, which rose by \$43 million.

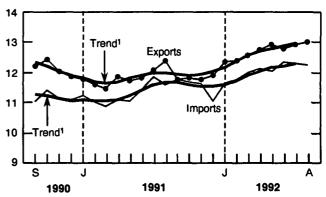
Trends

In order to more clearly discern underlying trends in the merchandise trade data, the seasonally adjusted series have been further smoothed using moving averages.

Merchandise Trade

Seasonally Adjusted Balance of Payments Basis

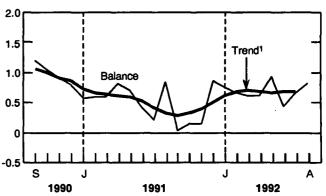
Billions of dollars



Merchandise Trade Baiance

Seasonally Adjusted Balance of Payments Basis

Billions of dollars



¹ The short-term trend represents a weighted average of the data.

The overall export trend rose for the ninth consecutive month, although the rate of increase has been declining since March. There was continued growth in exports to all major trading partners except for the United Kingdom and Japan, both of which fell for the third month in a row, this time by about 1%. Within the stable export component, increases were noted for industrial goods (excluding precious

metals), machinery and equipment (excluding aircraft and other transportation equipment) and miscellaneous consumer goods. Industrial goods, up for the seventh month in a row, rose a further 1%, primarily because of an increase of over 2% for exports of chemicals, plastics and fertilizers. Among the more volatile commodities, the trend in exports of wheat was up by over 10%. Energy exports increased marginally. Crude petroleum and natural gas have been on an upward trend for a full year now, standing 16% and 29% above their respective levels in June 1991.

Notwithstanding the drop in imports shown by the latest figures, the import trend has been increasing since the beginning of the year. However, its rate of increase has dropped to under 1% in the last two months. Imports from the U.S. rose for the seventh consecutive month, this time by almost 1%. Imports from the Organization for Economic Cooperation and Development group of countries grew by a further 3%, to reach a level 15% higher than in January. Imports from all other trading partners declined, but not enough to reverse the overall trend. Increases were recorded for imports of virtually all commodities within the stable component. Within the more volatile import component, energy imports, the only ones to increase, were up for the fifth month in a row. Imports of aircraft and other transportation equipment fell for the first time since the beginning of the year,

dropping by almost 1%. Automotive imports were down by 1% this month, as continued increases for truck imports were more than offset by declines for cars and parts. There was also an 11% decline for precious metals.

Available on CANSIM: matrices 3620-3629, 3651, 3685-3713, 3718, 3719 and 3887-3913.

Current account data, which incorporate merchandise trade statistics as well as data concerning trade in services and capital account movements, are available on a quarterly basis in Canada's Balance of International Payments (67-001, \$27.50/\$110).

For further information on international trade statistics (detailed tables, charts and a more complete analysis), *Preliminary Statement of Canadian International Trade* (65-001P, \$10/\$100) is now available. For more timely receipt of the data, a fax service is available on the morning of release (10-002, \$250). See "How to Order Publications".

For more detailed information on statistics, concepts and definitions, order the July 1992 issue of *Summary of Canadian International Trade* (65-001, \$18.20/\$182), available the first week of October, or contact Gordon Blaney (613-951-9647), Client Services Section, International Trade Division.

Merchandise Trade of Canada (Seasonally Adjusted, Balance of Payments Basis) (\$ millions)

	Exports					Impo	rts	
	August	July	June	August	August	July	June	August
	1992	1992	1992	1991	1992	1992	1992	1991
United States	9,993	9,948	9,901	9,450	8,805	8,664	8,697	8,036
Other Trading Areas	3,035	2,985	2,865	2,917	3,420	3,616	3,635	3,510
Total	13,027	12,933	12,767	12,367	12,225	12,280	12,332	11,547
Agricultural and Fishing Products	1,309	1,635	1,221	1,026	828	807	777	719
Energy Products	1,291	1,285	1,286	1,175	571	553	681	552
Forestry Products Industrial Goods and Materials	1,716	1,524	1,638	1,555	119	116	116	105
	2,533	2,350	2,458	2,251	2,233	2,212	2,167	2,064
Machinery and Equipment	2,540	2,588	2,449	2,702	3,905	4,013	3,772	3,575
Automotive Products	3,083	2,976	3,166	3,201	2,617	2,634	2,878	2,779
Other Consumer Goods	307	315	336	244	1,568	1,525	1,575	1,389
Special Transactions Trade	280	2 9 5	251	248	329	367	306	305

Merchandise Trade of Canada, Monthly Variation of the Trend (percentage change)

	Exports				Impor	ts		
	July 1992	June 1992	May 1992	July 1991	July 1992	June 1992	May 1992	July 1991
Agricultural and Fishing Products	3.3	3.0	2.1	-1.6	1.1	1.0	1.0	0.0
Energy Products	0.3	0.7	1.5	0.1	3.3	4.4	5.0	3.0
Forestry Products	-0.9	-0.8	-0.5	-1.4	1.2	1.4	1.8	1.6
Industrial Goods and Materials	1.3	1.4	1.1	-0.4	-0.3	-0.3	0.0	0.7
Machinery and Equipment	0.2	0.3	0.6	0.9	1.3	1.6	2.0	1.0
Automotive Products	-0.3	-0.1	0.5	2.9	-1.0	-0.7	0.0	3.3
Other Consumer Goods	0.7	1.2	1.7	0.1	0.4	0.5	0.8	1.4
Special Transactions Trade	1.6	1.8	2.2	2.1	-0.3	-0.5	-0 .5	-0.8

Monthly Survey of Manufacturing August 1992

Seasonally Adjusted

The value of shipments jumped 4.1% in August following a 1.8% drop in July. The August increase was broad-based as 17 of the 22 major groups recorded gains in shipments. Motor vehicle, parts and accessories industries jumped 13.7% following three consecutive monthly declines. This increase accounted for about half of the overall increase in shipments as most car makers, working on the new 1993 models, returned to peak production following longer than normal plant shutdowns in July. Paper and allied products industries, recovering from recent work stoppages, contributed an additional 15% to the overall increase in shipments.

Unfilled orders were unchanged in August as increases in transportation equipment industries were offset by decreases in electrical and electronic products industries and in machinery industries. Inventory levels increased for the first time since January 1992.

The **short-term trend** smooths out irregular month-to-month movements which are not sustained over a longer period. The trend for shipments increased for the sixth consecutive period. Increases in the trend for 18 the major groups more than offset the decreases in the remaining four. The trend for motor vehicle, parts and accessories industries remained unchanged in the two most recent periods following four monthly increases. For the rest of manufacturing, the trend declined from March 1989 to January 1992 but has now sustained five months of increase.

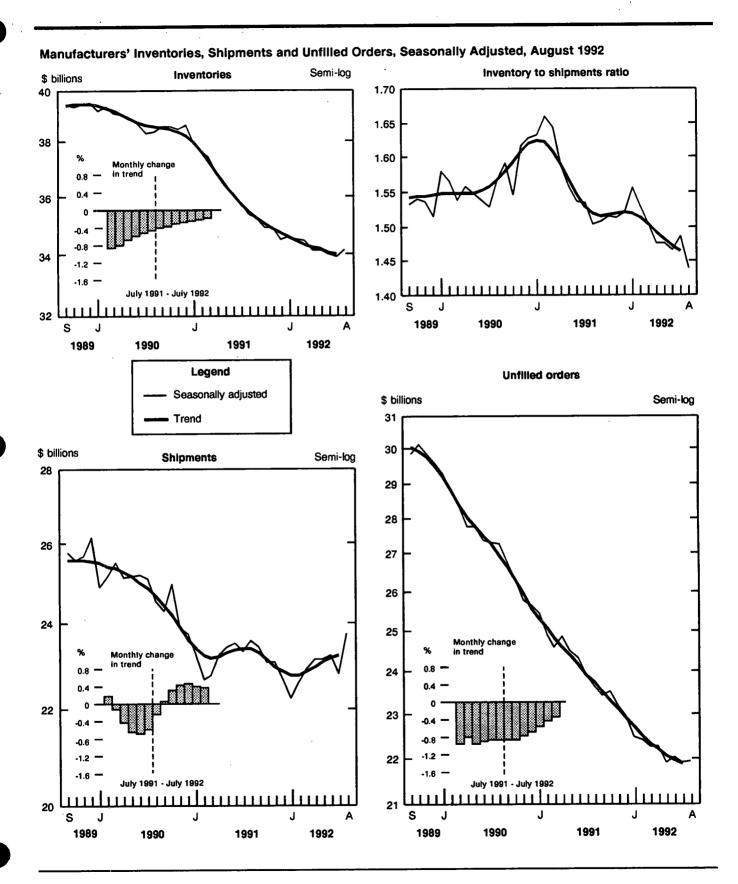
As with shipments, the trend for unfilled orders has shown some improvement in recent months. The short-term trend for unfilled orders decreased at an average rate of 0.9% from September 1991 to February 1992 but since then has been decreasing at a progressively slower pace. The inventory trend has declined for more than two years and has fallen at a slower pace over the last few months.

While a full range of data are not yet available, certain known facts are likely to influence the values of shipments, inventories and orders in the near future. Little of the federal government's helicopter purchase appears to have entered manufacturers' order books so far. Car manufacturers continued to work on the new 1993 models amid some work stoppages and slow September sales. Layoffs and production cutbacks have been announced in several

other manufacturing industries, including primary metals and aircraft.

Highlights

- Preliminary estimates indicate that Canadian manufacturers' shipments jumped 4.1% to \$23.7 billion in August. Seventeen of the 22 major groups (accounting for 91% of shipment values) increased, but five decreased. The largest increases, in dollar terms, were recorded in transportation equipment (10.9%), paper and allied products (8.2%) and electrical and electronic products industries (5.3%). Decreases were small in the five major groups that declined.
- The trend for shipments rose for the sixth period in a row and at a stable rate of about 0.4% a month for the last four months. The trends for 18 of the 22 major groups (accounting for 73% of shipment values) continued to increase in the most recent period, although most experienced slower growth rates. The most significant increases in the recent period, in order of dollar impact, were registered in refined petroleum and coal products and electrical and electronic products industries. The largest declines were found in transportation equipment and paper and allied products industries.
- Inventories (owned) increased 0.8% in August to \$34.1 billion, the first increase in seven months. Fourteen of the 22 major groups recorded increases with machinery industries (5.8%), primary metal industries (2.5%) and electrical and electronic products industries (2.2%) recording the largest increases. In contrast, food (-1.4%) and wood industries (-1.0%) recorded the largest declines. The trend for inventories (owned) has been declining since January 1990 but at a slightly slower rate over the last few periods.
- The **inventories to shipments ratio** dropped from 1.49 in July to 1.44 in August. The **trend** has steadily declined since February 1992.
- Unfilled orders remained unchanged at \$21.9 billion. Increases in the transportation equipment industries (notably aircraft and motor vehicles) were offset by declines in electrical and electronic products and machinery industries. The trend continued to fall but at a slower pace over the last five periods.



Unfilled orders are the stock of orders which will generate future shipments, assuming that orders are not cancelled.

New orders are defined as the sum of shipments for the current month (i.e., orders received this month and shipped within the same month) plus the change in unfilled orders.

 New orders jumped 4.5% to \$23.7 billion following a 2.7% decrease in July. The trend for new orders has continued to rise since February 1992, and at a relatively stable pace of 0.5% a month over the last four periods.

Year-to-date

 Manufacturers' shipments for the first eight months of 1992 were estimated at \$183.6 billion, 1.1% lower than the value for the corresponding period in 1991.

Available on CANSIM: matrices 9550-9580.

For more information, please consult the August 1992 issue of *Monthly Survey of Manufacturing* (31-001, \$17.30/\$173), which will be available shortly.

Data for shipments by province in greater detail than normally published may be available on request. For further information, please contact Bob Traversy (613-951-9497) or the Monthly Survey of Manufacturing Section (613-951-9832), Industry Division.

Shipments, Inventories and Orders In all Manufacturing Industries August 1992

Not seasonally adjusted					Seasonally adjusted		
Shipments	Inven- tories	Unfilled orders	New orders	Shipments	Inven- tories	Unfilled orders	New orders
			\$ 1	nillions			
23,222	35,166	23,872	23,091	23,568	35,394	23,688	23,338
24,329	34,794	23,573	24,031	23,403	35,213	23,465	23,180
25,037	34,568	23,503	24,967	23,047	34,868	23,546	23,128
23,286	34,589	23,098	22,880	23,062	34,865	23,234	22,750
20,873	33,825	22,555	20,331	22,684	34,465	22,960	22,410
20,532	34,763	22,451	20,428	22,221	34,562	22,519	21,780
21,479	35,177	22,463	21,491	22,577	34,481	22,441	22,499
23,839	35,163	22,377	23,753	22,904	34,405	22,289	22,752
23,458	34,648	22,397	23,478	23,122	34,092	22,291	23,123
24,105	34,374	22,105	23,813	23,121	34,089	21,926	22,756
25,288	33,705	22,013	25,196	23,195	33,952	22,045	23,313
21,126	33,377	21,953	21,067	22,783	33,836	21,944	22,682
23,207	33,834	22,074	23,328	23,712	34,098	21,946	23,713
	23,222 24,329 25,037 23,286 20,873 20,532 21,479 23,839 23,458 24,105 25,288 21,126	Shipments Inventories 23,222 35,166 24,329 34,794 25,037 34,568 23,286 34,589 20,873 33,825 20,532 34,763 21,479 35,177 23,839 35,163 23,458 34,648 24,105 34,374 25,288 33,705 21,126 33,377	Shipments Inventories Unfilled orders 23,222 35,166 23,872 24,329 34,794 23,573 25,037 34,568 23,503 23,286 34,589 23,098 20,873 33,825 22,555 20,532 34,763 22,451 21,479 35,177 22,463 23,839 35,163 22,377 23,458 34,648 22,397 24,105 34,374 22,105 25,288 33,705 22,013 21,126 33,377 21,953	Shipments Inventories Unfilled orders New orders 23,222 35,166 23,872 23,091 24,329 34,794 23,573 24,031 25,037 34,568 23,503 24,967 23,286 34,589 23,098 22,880 20,873 33,825 22,555 20,331 20,532 34,763 22,451 20,428 21,479 35,177 22,463 21,491 23,839 35,163 22,377 23,753 23,458 34,648 22,397 23,478 24,105 34,374 22,105 23,813 25,288 33,705 22,013 25,196 21,126 33,377 21,953 21,067	Shipments Inventories Unfilled orders New orders Shipments 23,222 35,166 23,872 23,091 23,568 24,329 34,794 23,573 24,031 23,403 25,037 34,568 23,503 24,967 23,047 23,286 34,589 23,098 22,880 23,062 20,873 33,825 22,555 20,331 22,684 20,532 34,763 22,451 20,428 22,221 21,479 35,177 22,463 21,491 22,577 23,839 35,163 22,377 23,753 22,904 23,458 34,648 22,397 23,478 23,122 24,105 34,374 22,105 23,813 23,121 25,288 33,705 22,013 25,196 23,195 21,126 33,377 21,953 21,067 22,783	Shipments Inventories Unfilled orders New orders Shipments Inventories 23,222 35,166 23,872 23,091 23,568 35,394 24,329 34,794 23,573 24,031 23,403 35,213 25,037 34,568 23,503 24,967 23,047 34,868 23,286 34,589 23,098 22,880 23,062 34,865 20,873 33,825 22,555 20,331 22,684 34,465 20,532 34,763 22,451 20,428 22,221 34,562 21,479 35,177 22,463 21,491 22,577 34,481 23,839 35,163 22,377 23,753 22,904 34,405 23,458 34,648 22,397 23,478 23,122 34,092 24,105 34,374 22,105 23,813 23,121 34,089 25,288 33,705 22,013 25,196 23,195 33,952 21,126 33,377	Shipments Inventories Unfilled orders New orders Shipments fories Inventories Unfilled orders \$ millions 23,222 35,166 23,872 23,091 23,568 35,394 23,688 24,329 34,794 23,573 24,031 23,403 35,213 23,465 25,037 34,568 23,503 24,967 23,047 34,868 23,546 23,286 34,589 23,098 22,880 23,062 34,865 23,234 20,873 33,825 22,555 20,331 22,684 34,465 22,960 20,532 34,763 22,451 20,428 22,221 34,562 22,519 21,479 35,177 22,463 21,491 22,577 34,481 22,441 23,839 35,163 22,377 23,753 22,904 34,405 22,289 23,458 34,648 22,397 23,478 23,122 34,092 22,289 23,458 34,374 22,105

					Seasonally	Adjusted				
Period	Ship	ments	Inven	entories Inventory to shipments ratio		•	Unfilled orders		New orders	
	S.A.	Trend	S.A.	Trend	S.A.	Trend	S.A.	Trend	S.A.	Trend
	Month-to-month % change				Ratio		Month-to-m	onth % cha	nge	
August 1991	1.2	-0.1	-1.0	-0.8	1.50	1.52	-1.0	-0.8	2.1	0.1
September 1991	-0.7	-0.4	-0.5	-0.7	1.50	1.51	-0.9	-0.9	-0.7	-0.6
October 1991	-1.5	-0.7	-1.0	-0.6	1.51	1.51	0.3	-0.9	-0.2	-0.6
November 1991	0.1	-0.7	0.0	-0.5	1.51	1.52	-1.3	-0.9	-1.6	-0.7
December 1991	-1.6	-0.6	-1.1	-0.5	1.52	1.52	-1.2	-0.9	-1.5	-0.6
January 1992	-2.0	-0.3	0.3	-0.4	1.56	1.52	-1.9	-0.9	-2.8	-0.2
February 1992	1.6	0.1	-0.2	-0.4	1.53	1.51	-0.3	-0.9	3.3	0.1
March 1992	1.5	0.3	-0.2	-0.3	1.50	1.50	-0.7	-0.8	1.1	0.4
April 1992	0.9	0.4	-0.9	-0.3	1.47	1.49	0.0	-0.7	1.6	0.6
May 1992	0.0	0.5	0.0	-0.3	1.47	1.48	-1.6	-0.5	-1.6	0.6
June 1992	0.3	0.4	-0.4	-0.2	1.46	1.47	0.5	-0.4	2.4	0.5
July 1992	-1.8	0.4	-0.3	-0.2	1.49	1.46	-0.5	-0.3	-2.7	0.5
August 1992	4.1	*	8.0	*	1.44	*	0.0	*	4.5	*

^{*} The short-term trend represents a weighted average of the data.

Travel Between Canada and Other Countries

August 1992

Seasonally Adjusted Data

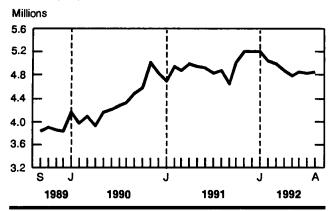
Seasonally adjusted data, which highlight month-tomonth trends in international travel, show that the short-term downtrend in the overall volume of nonresident travel to Canada continued in August. At the same time, the total number of outbound Canadian travellers increased marginally.

Highlights

 The number of same-day automobile trips by Canadian residents to the United States remained stable at a seasonally adjusted 4.8 million. A downtrend in same-day, cross-border automobile travel to the United States has been evident since January 1992; the August 1992 level was lower than that of August 1991.

Same-day Trips by Canadian Residents to the United States, by Automobile

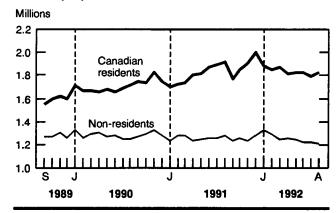
Seasonally adjusted



- The number of automobile trips of one or more nights to the United States increased 1.3% to 1.1 million, though it remained below the August 1991 level.
- The number of trips of one or more nights by all modes of travel (including automobile) to the United States increased 2.4% to 1.6 million in August, while the volume of trips to all other countries decreased marginally (-0.3%) to 261,000.

Trips of One or More Nights between Canada and Other Countries

Seasonally adjusted



 The volume of trips of one or more nights to Canada decreased: trips from the United States dropped 0.9% to 962,000 and trips from all other countries decreased 1.6% to 241,000.

Unadjusted Data

- In terms of actual counts, same-day automobile trips by Canadian residents to the United States decreased 0.9% from August 1991 to 5.8 million. Automobile trips of one or more nights also decreased, down 5.0% to 2.3 million.
- The number of trips of one or more nights by all modes of travel to the United States decreased 3.6% from August 1991 to 2.8 million, but the volume of trips to all other countries increased 11.6% to 340,000.
- The year-over-year volume of travel to Canada decreased: down 9.0% to 2.0 million trips from the United States and down 3.0% to 472,000 trips from all other countries.

Available on CANSIM: matrices 2661-2697.

The August 1992 issue of *International Travel – Advance Information* (66-001P, \$6.10/\$61) will be available shortly. See "How to Order Publications".

For further information on this release, contact Ruth McMillan (613-951-1791), International Travel Section, Education, Culture and Tourism Division

International Travel Between Canada and Other Countries August 1992

	May 1992 r	June 1992 r	July 1992 r	August 1992 F		
		Seasonally	y Adjusted			
	('000)	('000)	('000)	('000)		
One or More Nights Trips ¹						
Non-resident Travellers: United States	987	969	971	962		
Other Countries ²	244	241	245	241		
Residents of Canada:						
United States	1,564	1,565	1,526	1,562		
Other Countries	261	260	261	261		
Total Trips Non-resident Travellers:						
United States	2,719	2,692	2,642	2,590		
Other Countries	269	269	274	273		
Residents of Canada:						
United States Auto Re-entries	6,381	6,527	6,392	6,409		
Same-day	4,783	4,858	4,835	4,838		
One or More Nights	1,143	1,147	1,106	1,121		
	August	% Change	JanAug.	% Change		
	1992P	1992/1991	1992 P	1992/1991		
		Unadjusted				
•	('000)		('000)			
One or More Nights Trips ¹						
Non-resident Travellers:						
United States Other Countries ²	2,048 472	-9.0 -3.0	8,729 2,111	-2.4 0.1		
	4/2	-3.0	2,111	0.1		
Residents of Canada:	0.757	0.6	40 554	0.6		
United States Other Countries	2,757 340	-3.6 11.6	13,554 2,238	-0.6 11.6		
Same-day Trips						
Residents of Canada:						
United States ¹	5,893	-0.6	41,057	0.9		
Auto Re-entries	5,764	-0.9	40,228	1.0		

Estimates for the United States include counts of auto and bus, and estimated numbers for plane, train, boat and other methods. Figures for "Other Countries" exclude same-day entries by land only, via the United States.

Preliminary. Revised.

DATA AVAILABILITY ANNOUNCEMENTS

Department Store Sales

September 1992 (Advance Release)

Department stores sales (including concessions) for September were \$1,057 million. Sales for the major department stores were \$605 million and sales for the junior category were \$453 million.

For further information on this release, contact Diane Lake (613-951-9824), Retail Trade Section, Industry Division.

Export and Import Price Indexes

August 1992

Current- and fixed-weighted export and import price indexes (1986 = 100) on a balance of payments basis are now available. Price indexes are listed from January 1986 to August 1992 for the five commodity sections and 62/61 major commodity groups.

Customs-based current- and fixed-weighted U.S. price indexes (1986 = 100) are also available. Price indexes are listed from January 1986 to August 1992. Included with the U.S. commodity indexes are the 10 all-countries and U.S.-only SITC section indexes.

Available on CANSIM: matrices 3620-3629 and 3651-3685.

The August 1992 issue of Summary of Canadian International Trade (65-001, \$18.20/\$182) will be available the first week of November. See "How to Order Publications".

For further information on this release, contact Denis Pilon (613-951-4808), Price Index Unit, International Trade Division.

Rallway Carloadings

Seven-day Period Ending October 7, 1992

Highlights

 Revenue freight loaded by railways in Canada during the seven-day period totalled 4.6 million tonnes, a decrease of 3.2% from the same period last year.

- Piggyback traffic decreased 2.2% from the same period last year. The number of cars loaded decreased 0.8% during the same period.
- The tonnage of revenue freight loaded as of October 7, 1992 decreased 3.6% from the previous year.

Note: Piggyback traffic includes trailers and containers on flat cars. Piggyback traffic numbers are included in total carload traffic. All 1991 figures and 1992 cumulative data have been revised.

For more detailed information on this release, contact Angus MacLean (613-951-2484), Surface Transport Unit, Transportation Division.

Tobacco Products

September 1992

Canadian tobacco product firms produced 4.50 billion cigarettes in September 1992, a 7.0% decrease from the 4.84r (revised) billion cigarettes manufactured during the same period in 1991. Production from January to September 1992 totalled 32.37 billion cigarettes, down 6.7% from 34.69r billion cigarettes produced in the year-earlier period.

Domestic sales in September 1992 totalled 2.69 billion cigarettes, a decrease of 20.6% from the 3.39 billion cigarettes sold in September 1991. Year-to-date sales in September 1992 totalled 26.69 billion cigarettes, down 10.7% from the year-earlier cumulative amount of 29.89 billion cigarettes.

Available on CANSIM: matrix 46.

The September 1992 issue of *Production and Disposition of Tobacco Products* (32-022, \$5/\$50) is now available. See "How to Order Publications".

For further information, contact Peter Zylstra (613-951-3511), Industry Division.

Deliveries of Major Grains

August 1992

Producer deliveries of major grains by prairie farmers showed a decrease from August 1991, except for durum wheat and flaxseed – where marketings increased. Deliveries for August 1991 and August 1992 were as follows (in thousand tonnes):

	1991	1992
Wheat (excluding durum)	742.6	519.3
Durum wheat	87.3	210.4
Total wheat	829.9	729.7
Oats	37.3	27.1
Barley	251.6	90.8
Rye	46.5	28.3
Flaxseed	14.3	27.9
Canola	217.3	55.2
Total	1 396.9	959.0

Available on CANSIM: matrices 976-981.

The August 1992 issue of *Cereals and Oilseeds Review* (22-007, \$13.80/\$138) is scheduled for release in November. See "How to Order Publications".

For further detailed information on this release, contact Alain Y. Bertrand (613-951-3859), Agriculture Division.

Telephone Statistics

August 1992

Canada's 13 major telephone systems reported monthly revenues of \$1,111.3 million in August 1992, up 0.7% from August 1991. Operating expenses were \$772.3 million, a decrease of 3.3% from August 1991. Net operating revenue was \$339.0 million, an increase of 11.6% from August 1991.

Available on CANSIM: matrix 355.

The August 1992 issue of *Telephone Statistics* (56-002, \$8.30/\$83) is scheduled for release the week of October 26. See "How to Order Publications".

For more detailed information on this release, contact J. R. Slattery (613-951-2205), Services, Science and Technology Division.

Processed Fruits And Vegetables

August 1992

Data on processed fruits and vegetables for August 1992 are now available.

Canned and Frozen Fruits and Vegetables – Monthly (32-011, \$5/\$50) will be released at a later date.

For further information, contact Peter Zylstra (613-951-3511), Industry Division.

Other Textile Products Industries Including Tire Cord Fabric Industry

1990 Annual Survey of Manufactures

In 1990, the value of shipments of goods of own manufacture for the other textile products industries including tire cord fabric industry (SIC 1998) totalled \$696.5 million, up 0.4% from \$694.0 million in 1989.

Available on CANSIM: matrix 5438.

The data for this industry will be released in Textile Products Industries (34-251, \$35).

For more detailed information on this release, contact N. Charron (613-951-3510), Industry Division.

Platemaking, Typesetting and Bindery Industry

1990 Annual Survey of Manufactures

In 1990, the value of shipments of goods of own manufacture for the platemaking, typesetting and bindery industry (SIC 2821) totalled \$1,272.9 million, up 1.4% from \$1,255.7 million in 1989.

Available on CANSIM: matrix 5499.

The data for this industry will be released in *Printing, Publishing and Allied Industries* (36-251, \$35).

For more detailed information on this release, contact S. Pépin (613-951-3514), Industry Division.

Other Metal Fabricating Industries

1990 Annual Survey of Manufactures

In 1990, the value of shipments of goods of own manufacture for the other metal fabricating industries n.e.c. (SIC 3099) totalled \$1,629.3 million, down 1.2% from \$1,649.4 million in 1989.

Available on CANSIM: matrix 5539.

The data for this industry will be released in Fabricated Metal Products Industries (41-251, \$35).

For more detailed information on this release, contact Bruno Pépin (613-951-9837), Industry Division.

Other Machinery and Equipment Industries

1990 Annual Survey of Manufactures

In 1990, the value of shipments of goods of own manufacture for the other machinery and equipment industries n.e.c, (SIC 3199) totalled \$3,832.3 million, down 4.7% from \$4,022.5 million in 1989.

Available on CANSIM: matrix 5547.

The data for this industry will be released in *Machinery Industries* (except electrical machinery) (42-250, \$35).

For more detailed information on this release, contact W. L. Vincent (613-951-3523), Industry Division.

Motor Vehicle Wheel and Brake Industry 1990 Annual Survey of Manufactures

In 1990, the value of shipments of goods of own manufacture for the motor vehicle wheel and brake industry (SIC 3255) totalled \$983.5 million, down 10.4% from \$1,097.2 million in 1989.

Available on CANSIM: matrix 5559.

The data for this industry will be released in *Transportation Equipment Industries* (42-251, \$35).

For more detailed information on this release, contact A. Shinnan (613-951-3515), Industry Division.

Plastic Parts and Accessorles for Motor Vehicles Industry

1990 Annual Survey of Manufactures

In 1990, the value of shipments of goods of own manufacture for plastic parts and accessories for motor vehicles industry (SIC 3256) totalled \$1,139.8 million, down 20.7% from \$1,438.1 million in 1989.

Available on CANSIM: matrix 5560.

The data for this industry will be released in Transportation Equipment Industries (42-251, \$35).

For more detailed information on this release, contact A. Shinnan (613-951-3515), Industry Division.

Railroad Rolling Stock Industry

1990 Annual Survey of Manufactures

In 1990, the value of shipments of goods of own manufacture for the railroad rolling stock industry (SIC 3261) totalled \$1,188.1 million, down 24.3% from \$1,568.8 million in 1989.

Available on CANSIM: matrix 5563.

The data for this industry will be released in *Transportation Equipment Industries* (42-251, \$35).

For more detailed information on this release, contact A. Shinnan (613-951-3515), Industry Division.

Communications and Energy Wire and Cable Industry

1990 Annual Survey of Manufactures

In 1990, the value of shipments of goods of own manufacture for the communications and energy wire and cable industry (SIC 3381) totalled \$1,954.8 million, down 9.9% from \$2,170.3 million in 1989.

Available on CANSIM: matrix 5583.

The data for this industry will be released in *Electrical and Electronic Products Industries* (43-250, \$35).

For more detailed information on this release, contact W. L. Vincent (613-951-3523), Industry Division.

Abrasives Industry

1990 Annual Survey of Manufactures

In 1990, the value of shipments of goods of own manufacture for the abrasives industry (SIC 3571) totalled \$263.4 million, down 12.1% from \$299.7 million in 1989.

Available on CANSIM: matrix 6858.

The data for this industry will be released in Non-metallic Mineral Products Industries (44-250, \$35).

For more detailed information on this release, contact S. Pépin (613-951-3514), Industry Division.

Refractories Industry

1990 Annual Survey of Manufactures

In 1990, the value of shipments of goods of own manufacture for the refractories industry (SIC 3591) totalled \$220.2 million, down 0.4% from \$221.0 million in 1989.

Available on CANSIM: matrix 6860.

The data for this industry will be released in Non-metallic Mineral Products Industries (44-250, \$35).

For more detailed information on this release, contact S. Pépin (613-951-3514), Industry Division.

Other Manufactured Products Industries 1990 Annual Survey of Manufactures

In 1990, the value of shipments of goods of own manufacture for the other manufactured products industries (SIC 3999) totalled \$1,207.7 million, up 3.4% from \$1.167.6 million in 1989.

Available on CANSIM: matrix 6897.

The data for this industry will be released in Other Manufacturing Industries (47-250, \$35).

For more detailed information on this release, contact S. Pépin (613-951-3514), Industry Division.



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PUBLICATIONS RELEASED

Canadian Social Trends, Autumn 1992. Catalogue number 11-008E

(Canada: \$8.50/\$34; United States: US\$10/US\$40; Other Countries: US\$12/US\$48).

Financial Flow Accounts, Quarterly Estimates, Second Quarter 1992.

Catalogue number 13-014

(Canada: \$12.50/\$50; United States: US\$15/US\$60; Other Countries: US\$17.50/US\$70).

General Review of the Mineral Industries, 1990. Catalogue number 26-201

(Canada: \$22; United States: US\$26; Other

Countries: US\$31).

Farm Product Price Index, August 1992. Catalogue number 62-003

(Canada: \$7.10/\$71; United States: US\$8.50/US\$85;

Other Countries: US\$9.90/US\$99).

Preliminary Statement of Canadian International Trade, August 1992.

Catalogue number 65-001P

(Canada: \$10/\$100; United States: US\$12/US\$120; Other Countries: US\$14/US\$140).

Touriscope: International Travel, April-June 1992. Catalogue number 66-001

(Canada: \$38.50/\$154.00; United States:

US\$46.25/US\$185; Other Countries: US\$54/US\$216).

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MAJOR RELEASE DATES

Week of October 19-23

(Release dates are subject to change)

Anticipated date(s) of release	Title	Reference period
October		
20	Sales of Natural Gas	August 1992
21	Retall Trade	August 1992
22	Wholesale Trade	August 1992
22	Department Store Sales and Stocks	August 1992
22	Canada's International Transactions in Securities	August 1992



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