



The Daily

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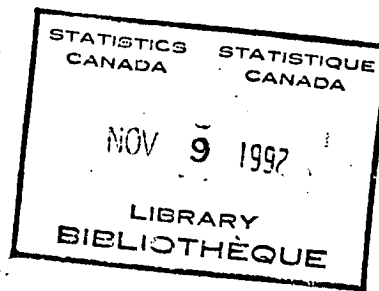
First release at 8:30 a.m.

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MAJOR RELEASES

Estimates of Labour Income

August 1992

Highlights

The August 1992 preliminary estimate of labour income¹ was \$33.0 billion, an increase of 2.4% from August 1991. The year-to-date growth in labour income in August was 2.6%, similar to the 1991 annual increase of 2.8%.

Seasonally Adjusted - Wages and Salaries

- The August seasonally adjusted estimate of wages and salaries was unchanged (+0.1%) for the third consecutive month.
 - In August, wages and salaries rose in forestry (4.0%), construction (1.5%), finance, insurance and real estate (0.9%), local administration (0.8%), education and related services (0.6%) and manufacturing (0.4%). However, these gains were offset by declines in mines, quarries and oil wells (-2.2%), trade (-1.2%) and provincial administration (-1.1%).
 - Newfoundland (1.3%), British Columbia (1.1%), Prince Edward Island (0.5%) and Alberta (0.4%) recorded increases in wages and salaries in August. New Brunswick, Ontario and Manitoba totals were unchanged, but declines were noted in the remaining provinces and territories.
- The strongest year-to-date growth in wages and salaries occurred in education and related services (6.4%), health and welfare services (5.0%), local administration (5.0%) and transportation, communications and other utilities (4.0%). However, year-to-date declines in wages and salaries were noted in construction (-5.1%), forestry (-2.9%) and in mines, quarries and oil wells (-2.0%). Wages and salaries in manufacturing were virtually unchanged on a year-to-date basis, changing by -0.3%.
 - British Columbia (4.1%), the Yukon, the Northwest Territories and Abroad (3.2%) and Alberta (2.9%) recorded larger year-to-date increases in wages and salaries than the national growth of 2.2%. The growth in these provinces and territories was moderated by smaller increases in the other provinces and by a decline in Newfoundland (-0.5%).

Available on CANSIM: matrices 1791 and 1792.

The July-September 1992 issue of *Estimates of Labour Income* (72-005, \$22.50/\$90) will be available in January. See "How to Order Publications".

For information on the estimates, contact Georgette Gauthier (613-951-4051), Labour Division (fax: 613-951-4087).

Unadjusted

- In August, wages and salaries grew by 2.2% from a year earlier, bringing the year-to-date increase to 2.2%.

¹ Labour income is composed of wages and salaries and supplementary labour income. Wages and salaries account for approximately 90% of labour income, while supplementary labour income makes up the remaining 10%. Wages and salaries include directors' fees, bonuses, commissions, gratuities, income-in-kind, taxable allowances and retroactive wage payments. Supplementary labour income includes employer contributions to employee welfare, pension, workers' compensation and unemployment insurance plans. Labour income estimates account for approximately 57% of Gross Domestic Product. □

Wages and Salaries and Supplementary Labour Income
 (millions of dollars)

	August 1992 ^p	July 1992 ^r	June 1992 ^f	August 1991
Unadjusted for Seasonal Variation				
Agriculture, fishing and trapping	370.4	332.9	271.1	376.6
Forestry	257.9	257.2	260.4	257.5
Mines, quarries and oil wells	622.5	637.6	661.8	673.2
Manufacturing industries	5,121.8	5,229.9	5,262.4	5,131.6
Construction industry	1,925.5	1,857.0	1,812.0	2,003.6
Transportation, communications and other utilities	2,929.6	2,941.2	2,918.3	2,793.4
Trade	4,026.4	4,085.3	4,101.6	3,963.4
Finance, insurance and real estate	2,583.9	2,580.1	2,572.1	2,487.8
Commercial and personal services	4,164.4	4,166.0	4,102.1	4,063.8
Education and related services	2,242.5	2,310.6	2,803.9	2,103.6
Health and welfare services	2,712.5	2,749.8	2,675.7	2,570.6
Federal administration and other government offices	995.3	1,005.4	1,004.5	950.8
Provincial administration	740.1	751.7	728.1	703.2
Local administration	669.5	679.1	677.7	642.6
Total wages and salaries	29,362.3	29,583.9	29,851.6	28,721.6
Supplementary labour income	3,590.1	3,684.2	3,647.4	3,470.4
Labour income	32,952.5	33,268.0	33,499.0	32,191.9
Adjusted for Seasonal Variation				
Agriculture, fishing and trapping	223.8	228.1	231.6	233.5
Forestry	226.4	217.8	225.1	226.4
Mines, quarries and oil wells	613.7	627.6	637.3	663.9
Manufacturing industries	5,062.9	5,043.2	5,048.8	5,094.1
Construction industry	1,664.7	1,640.6	1,678.5	1,729.8
Transportation, communications and other utilities	2,886.6	2,883.5	2,852.1	2,742.8
Trade	4,010.4	4,057.3	4,036.2	3,948.2
Finance, insurance and real estate	2,541.7	2,519.9	2,510.3	2,447.6
Commercial and personal services	4,010.9	4,015.4	4,018.0	3,898.9
Education and related services	2,713.6	2,696.8	2,703.5	2,550.1
Health and welfare services	2,682.7	2,691.9	2,631.2	2,543.2
Federal administration and other government offices	971.1	971.9	963.4	927.3
Provincial administration	713.4	721.1	708.4	678.1
Local administration	655.4	650.2	653.5	628.8
Total wages and salaries	28,922.2	28,888.8	28,845.1	28,293.9
Supplementary labour income	3,536.3	3,597.6	3,524.4	3,420.8
Labour income	32,458.5	32,486.4	32,369.5	31,714.8

^p Preliminary estimates.^r Revised estimates.^f Final estimates.

New Motor Vehicle Sales

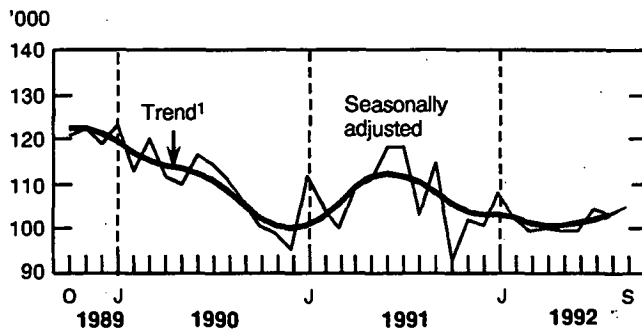
September 1992

Highlights

Seasonally Adjusted Sales

- Preliminary estimates indicate that new motor vehicle sales totalled 104,000 units in September 1992, an increase of 1.6% from the revised August total. This increase was due to stronger truck sales (+4.8%). Passenger car sales declined 0.2% in September.

Monthly Sales of New Motor Vehicles, Canada, Seasonally Adjusted, in Units, 1989-1992



¹ The short-term trend represents a moving average of the data.

Note to Users

North American vehicles: motor vehicles manufactured or assembled in North America. These vehicles may be built by domestic or foreign-owned companies.

Imported vehicles: motor vehicles manufactured or assembled overseas and marketed in Canada by domestic or foreign-owned companies.

Unadjusted Sales

- Sales of all new motor vehicles for September 1992 were 104,000 units, unchanged from the September 1991 level. Sales of passenger cars declined 4.8%, but truck sales increased by 10.0% in September.
- The September decrease in passenger car sales stemmed from a drop of 11.8% for passenger cars manufactured in North America that was partly offset by an increase of 10.3% for cars manufactured in Japan.
- The North American share of the Canadian passenger car market fell to 61% in September 1992, down from 66% a year earlier; the Japanese share rose from 28% to 32% for the same period.

Available on CANSIM: matrix 64.

The September 1992 issue of *New Motor Vehicle Sales* (63-007, \$14.40/\$144) will be available in January 1993. See "How to Order Publications".

For more detailed information on this release, contact Diane Lake (613-951-9824), Retail Trade Section, Industry Division. □

New Motor Vehicle Sales - Canada
September 1992

	Seasonally Adjusted Sales			
	June 1992 ^r	July 1992 ^r	August 1992 ^r	September 1992 ^p
	Units % Change	Units % Change	Units % Change	Units % Change
Total New Motor Vehicles	98,941 -0.1	104,053 + 5.2	102,789 -1.2	104,433 + 1.6
Passenger Cars by Origin:				
North America	40,937 + 0.8	44,020 + 7.5	41,984 -4.6	40,884 -2.6
Overseas	24,074 -3.5	24,516 + 1.8	24,047 -1.9	25,026 + 4.1
Total	65,011 -0.8	68,536 + 5.4	66,030 -3.7	65,910 -0.2
Trucks, Vans and Buses	33,930 + 1.2	35,518 + 4.7	36,759 + 3.5	38,523 + 4.8
	Unadjusted Sales			
	September 1992	Change 1992/1991	January - September 1992	Change 1992/1991
	Units	%	Units	%
Total New Motor Vehicles	103,782	--	958,760	-6.9
Passenger Cars by Origin:				
North America	40,824	-11.8	398,263	-14.6
Japan	21,337	+ 10.3	186,465	-1.4
Other Countries	4,633	+ 2.5	46,072	-3.2
Total	66,794	-4.8	630,800	-10.3
Trucks, Vans and Buses by Origin:				
North America	31,912	+ 11.8	281,956	+ 2.6
Overseas	5,076	--	46,004	-10.8
Total	36,988	+ 10.0	327,960	+ 0.5

^p Preliminary figure.

^r Revised figure.

-- Too small to be expressed.



DATA AVAILABILITY ANNOUNCEMENTS

Railway Carloadings

September 1992

Revenue freight loaded by railways in Canada totalled 17.4 million tonnes in September 1992, a decrease of 5.2% from the September 1991 figure. The carriers received an additional 1.1 million tonnes from United States connections.

Total loadings for the January to September 1992 period decreased 4.3% from the 1991 period. Receipts from United States connections showed an increase of 1.3% from a year earlier.

All 1991 figures and 1992 cumulative data have been revised.

Available on CANSIM: matrix 1431.

The September 1992 issue of *Railway Carloadings* (52-001, \$8.30/\$83) will be released the fourth week of November. See "How to Order Publications".

For seasonally adjusted data on revenue-freight loadings, contact Angus MacLean (613-951-2484), Transportation Division. ■

Footwear Statistics

September 1992

Canadian manufacturers produced 2,238,609 pairs of footwear in September 1992, a decrease of 2.2% from the 2,288,264^r (revised) pairs produced a year earlier.

Year-to-date production for January to September 1992 totalled 17,075,395 pairs of footwear, down 8.6% from the 18,692,067^r pairs produced during the same period in 1991.

Available on CANSIM: matrix 8.

The September 1992 issue of *Footwear Statistics* (33-002, \$5/\$50) will be available at a later date.

For more detailed information on this release, contact Don Grant (613-951-5998), Industry Division. ■