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## MAJOR RELEASES

- Monthly Survey of Manufacturing, October 1992**  
 Shipments increased 1.4% in October following a decrease of 1.9% in September. The level of shipments in October was 2.4% higher than in May despite a pattern of alternating increases and decreases over the last five months.
- Travel Between Canada and Other Countries, October 1992**  
 Seasonally adjusted data indicate that the number of same-day automobile trips to the United States dropped sharply in October 1992.

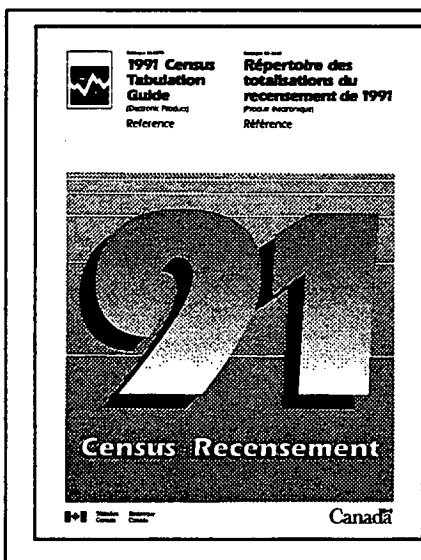
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## DATA AVAILABILITY ANNOUNCEMENTS

Processed Fruits and Vegetables, October 1992

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### 1991 Census Tabulation Guide - Electronic Product

The 1991 Census Tabulation Guide is now available. This reference product indexes all publications and tabulations from the 1991 Census of Population.

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The 1991 Census Tabulation Guide (92-304D, \$15) is offered only on diskette for IBM-compatible computers. To order, contact your nearest Statistics Canada Regional Reference Centre.



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Pack of Processed Peaches, 1992 9

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## MAJOR RELEASES

### Monthly Survey of Manufacturing

October 1992

#### Seasonally Adjusted

The value of shipments increased 1.4% in October following a 1.9% decrease in September. This continued a pattern of alternating increases and decreases that started five months ago and that resulted in a net increase of 2.4% between the May and October levels. Fifteen of the 22 major groups recorded higher shipment levels in October. Shipments for all manufacturing industries excluding motor vehicles, parts and accessories increased 1.0%. Motor vehicle, parts and accessories industries, however, accounted for about 40% of the overall increase. In comparison, 15 of the 22 major groups declined in September, but motor vehicle, parts and accessories accounted for a larger proportion of the movement, almost 75%.

Notwithstanding the strength in shipments, unfilled orders decreased 1.7% in October, the result of large declines in the aircraft and shipbuilding industries. Inventory levels decreased following two consecutive monthly increases.

The **short-term trend** smooths out irregular month-to-month movements which are not sustained over a longer period. The trend for shipments increased for the seventh consecutive period and rose at a rate of 0.4% to 0.5% per month over the six most recent periods. A number of industries contributed to the strength in the shipments trend including paper and allied products, electrical and electronic products, primary metals, refined petroleum and coal products and wood. In contrast, the trend for transportation equipment rose only in the most current period while the trend for chemical products was flat.

The trend for unfilled orders has decreased at a constant rate of 0.5% per month since June after decreasing at a progressively slower pace from February to June. The inventory trend declined for more than 30 months, but it has remained flat for the two most recent periods.

#### Highlights

- Preliminary estimates indicate that Canadian manufacturers' **shipments** increased 1.4% to \$23.7 billion in October. Fifteen of the 22 major

#### Note to users

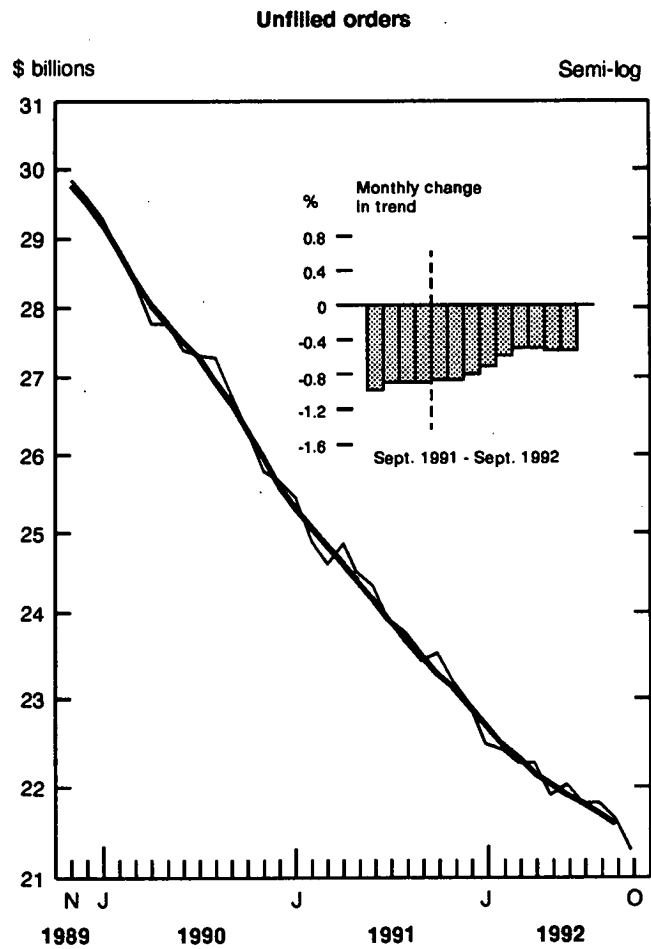
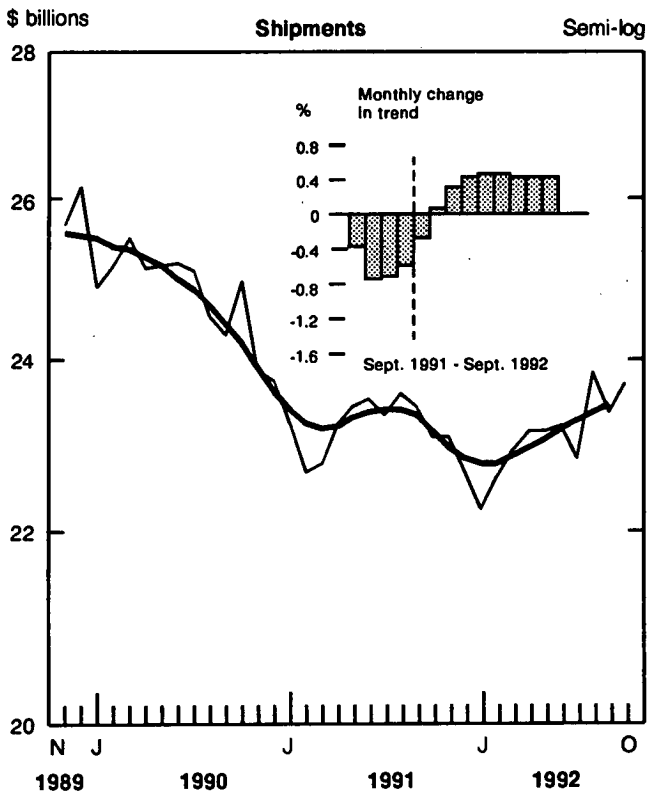
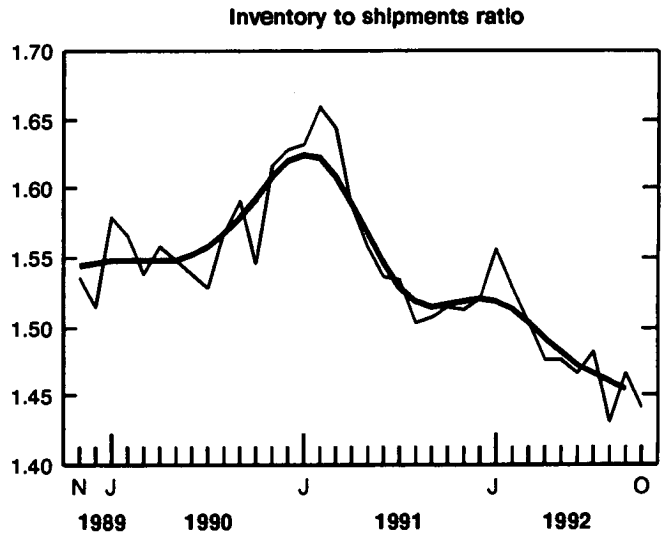
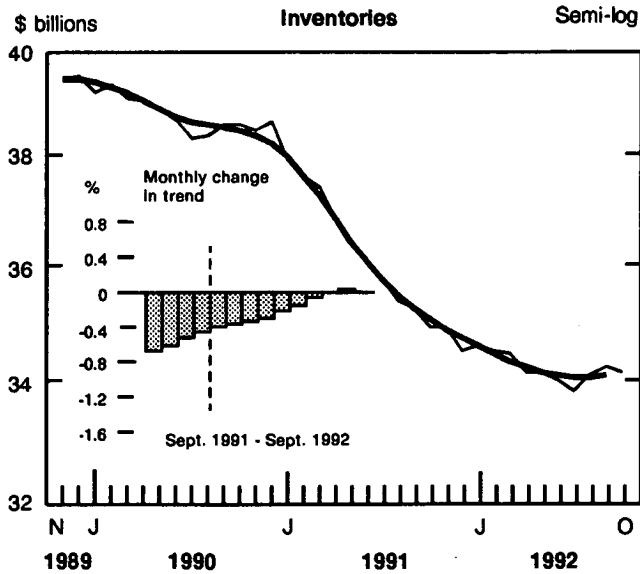
*The date of release for the November 1992 data has been changed from Friday, January 15, 1993 to Wednesday, January 20, 1993, in order to accommodate respondents' holiday vacation schedules.*

groups (accounting for 80% of shipment values) increased, five decreased and two remained unchanged. The largest increases, in dollar terms, were recorded in the transportation equipment industry (4.0%), notably in motor vehicle, parts and accessories, and in the paper and allied products industries (2.7%). Decreases in the five major groups that recorded declines were small.

The **trend** for shipments rose for the seventh month in a row and at the same rate for the last three periods. The trend for 14 of the 22 major groups (accounting for 77% of shipment values) increased in the most recent period. The most significant increases, in order of dollar impact, were in paper and allied products, wood and in electrical and electronic products. The furniture and fixture industry recorded the largest decline.

- **Inventories** (owned) decreased 0.3% in October to \$34.1 billion, following two consecutive increases. Ten of the 22 major groups decreased with refined petroleum and coal products industries recording the largest decrease (-9.0%). In contrast, the transportation equipment industries posted the largest increase (1.2%). The **trend** for inventories (owned), which had been declining since January 1990, showed no change over the two most recent periods.
- The **inventories to shipments ratio** declined from 1.46 in September to 1.44 in October. The **trend** declined from a peak of 1.52 in January to 1.45 in the most recent period.
- **Unfilled orders** decreased 1.7% to \$21.3 billion, the third decline in the last four months. Most of the decline was in transportation equipment (-3.4%), notably in aircraft and shipbuilding, and in electrical and electronic products (-2.1%) industries. The **trend** continued to fall and at a constant rate of 0.5% for the last four periods.

Manufacturers' Inventories, Shipments and Unfilled Orders, Seasonally Adjusted, October 1992



**Unfilled orders** are the stock of orders which will generate future shipments, assuming that orders are not cancelled.

**New orders** are defined as the sum of shipments for the current month (i.e., orders received this month and shipped within the same month) plus the change in unfilled orders.

- **New orders** increased 0.6% to \$23.3 billion following a 2.8% decrease in September. The trend for new orders has continued to rise since February 1992, and at a steady pace of 0.4% per month over the last three periods.

#### **Year-to-date**

- Manufacturers' shipments for the first 10 months of 1992 were estimated at \$230.8 billion, 0.6% lower than the value for the corresponding period in 1991. Though the 1992 year-to-date level was still below that of 1991, the gap narrowed from -4.3% in January to -0.6% in October.

#### **Available on CANSIM: matrices 9550-9580.**

For more information, please consult the October 1992 issue of *Monthly Survey of Manufacturing* (31-001, \$17.30/\$173), which will be available shortly.

Data for shipments by province in greater detail than normally published may be available on request. For further information, please contact Bob Traversy (613-951-9497) or the Monthly Survey of Manufacturing Section (613-951-9832), Industry Division. □

**Shipments, Inventories and Orders in all Manufacturing Industries**  
October 1992

Period	Not seasonally adjusted				Seasonally adjusted			
	Shipments	Inventories	Unfilled orders	New orders	Shipments	Inventories	Unfilled orders	New orders
\$ millions								
October 1991	25,037	34,568	23,503	24,967	23,047	34,868	23,546	23,128
November 1991	23,286	34,589	23,098	22,880	23,062	34,865	23,234	22,750
December 1991	20,873	33,825	22,555	20,331	22,684	34,465	22,960	22,410
January 1992	20,532	34,763	22,451	20,428	22,221	34,562	22,519	21,780
February 1992	21,479	35,177	22,463	21,491	22,577	34,481	22,441	22,499
March 1992	23,839	35,163	22,377	23,753	22,904	34,405	22,289	22,752
April 1992	23,458	34,648	22,397	23,478	23,122	34,092	22,291	23,123
May 1992	24,105	34,374	22,105	23,813	23,121	34,089	21,926	22,756
June 1992	25,290	33,704	22,011	25,196	23,165	33,945	22,049	23,288
July 1992	21,130	33,347	21,835	20,954	22,813	33,793	21,817	22,581
August 1992	23,197	33,770	22,042	23,404	23,807	34,047	21,850	23,839
September 1992	24,850	33,761	21,770	24,579	23,345	34,180	21,666	23,161
October 1992	25,484	33,734	21,215	24,929	23,679	34,091	21,296	23,308

Seasonally Adjusted										
Shipments		Inventories		Inventory to shipments ratio		Unfilled orders		New orders		
S.A.	Trend	S.A.	Trend	S.A.	Trend	S.A.	Trend	S.A.	Trend	
Month-to-month % change				Ratio		Month-to-month % change				
October 1991	-1.5	-0.7	-1.0	-0.6	1.51	1.52	0.3	-0.9	-0.2	-0.6
November 1991	0.1	-0.7	0.0	-0.5	1.51	1.52	-1.3	-0.9	-1.6	-0.7
December 1991	-1.6	-0.6	-1.1	-0.5	1.52	1.52	-1.2	-0.9	-1.5	-0.6
January 1992	-2.0	-0.3	0.3	-0.4	1.56	1.52	-1.9	-0.9	-2.8	-0.2
February 1992	1.6	0.0	-0.2	-0.4	1.53	1.51	-0.3	-0.9	3.3	0.1
March 1992	1.5	0.3	-0.2	-0.3	1.50	1.50	-0.7	-0.8	1.1	0.4
April 1992	0.9	0.4	-0.9	-0.3	1.47	1.49	0.0	-0.7	1.6	0.5
May 1992	0.0	0.5	0.0	-0.2	1.47	1.48	-1.6	-0.6	-1.6	0.6
June 1992	0.2	0.5	-0.4	-0.1	1.47	1.47	0.6	-0.5	2.3	0.5
July 1992	-1.5	0.4	-0.4	-0.1	1.48	1.46	-1.0	-0.5	-3.0	0.4
August 1992	4.4	0.4	0.8	0.0	1.43	1.46	0.1	-0.5	5.6	0.4
September 1992	-1.9	0.4	0.4	0.0	1.46	1.45	-0.8	-0.5	-2.8	0.4
October 1992	1.4	*	-0.3	*	1.44	*	-1.7	*	0.6	*

\* The short-term trend represents a weighted average of the data.

## Travel Between Canada and Other Countries

October 1992

### Highlights

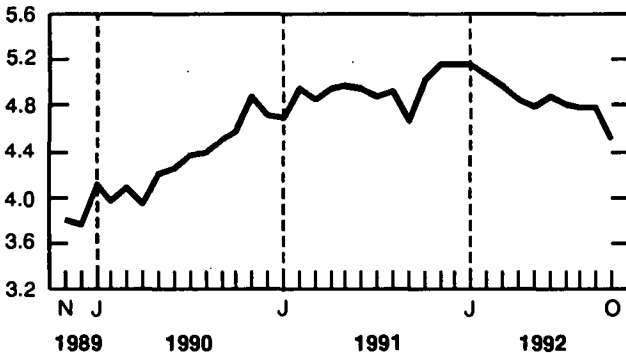
#### Seasonally Adjusted Data

Seasonally adjusted data, which highlight month-to-month trends in international travel, show that the overall volume of non-resident travel to Canada was relatively stable in October. At the same time, outbound Canadian travel decreased.

#### Same-day Trips by Canadian Residents to the United States, by Automobile

Seasonally adjusted

Millions

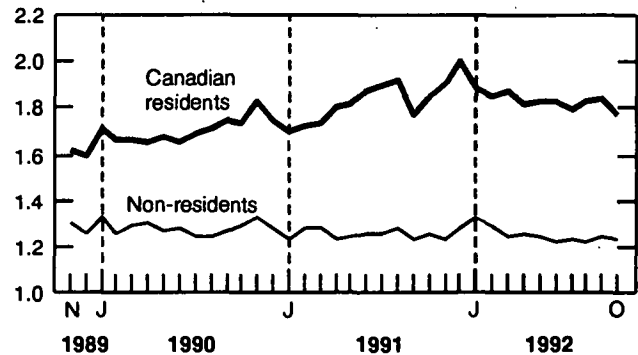


- The number of same-day automobile trips by Canadian residents to the United States dropped 5.8% to 4.5 million, the lowest seasonally adjusted level in two years. A downward trend in same-day, cross-border automobile trips by Canadian residents has been evident throughout 1992.
- Automobile trips of one or more nights to the United States decreased 1.0% in October to 1.1 million.
- The number of trips of one or more nights by all modes of travel (including automobile) to the United States decreased 3.2% to 1.5 million, while the number of trips to all other countries dropped 4.6% to total 250,000.

#### Trips of One or More Nights between Canada and Other Countries

Seasonally adjusted

Millions



- Travel of one or more nights to Canada decreased: trips from the United States dropped 1.0% to 981,000 and trips from all other countries decreased 3.1% to 240,000.

#### Unadjusted Data

- In terms of actual counts, same-day automobile trips by Canadian residents to the United States decreased 10.4% from October 1991 to 4.4 million.
- Automobile trips to the United States of one or more nights also decreased, down 6.3% to 988,000.
- The number of trips of one or more nights to the United States by all modes of travel decreased 4.4% from October 1991 to 1.4 million while similar trips to all other countries increased 6.1% to 221,000.
- The number of trips of one or more nights to Canada by United States residents increased 0.5% from October 1991 to 823,000. Meanwhile, the number of comparable trips by residents of all other countries remained stable at 199,000.

Available on CANSIM: matrices 2661-2697.

The October 1992 issue of *International Travel - Advance Information* (66-001P, \$6.10/\$61) will be available shortly. See "How to Order Publications".

For further information on this release, contact Ruth McMillan (613-951-1791), International Travel Section, Education, Culture and Tourism Division. □

**International Travel Between Canada and Other Countries**

October 1992

	1992			
	July <sup>r</sup>	August <sup>r</sup>	September <sup>r</sup>	October <sup>p</sup>
	Seasonally Adjusted			
	('000)	('000)	('000)	('000)
<b>One or More Nights Trips<sup>1</sup></b>				
Non-resident Travellers:				
United States	977	974	990	981
Other Countries <sup>2</sup>	245	241	247	240
Residents of Canada:				
United States	1,524	1,558	1,568	1,517
Other Countries	261	260	262	250
<b>Total Trips</b>				
Non-resident Travellers:				
United States	2,651	2,577	2,696	2,707
Other Countries	275	277	285	279
Residents of Canada:				
United States	6,363	6,364	6,482	6,129
Auto Re-entries				
Same-day	4,793	4,788	4,779	4,503
One or More Nights	1,108	1,125	1,129	1,117
	October 1992 <sup>p</sup>	% Change 1992/1991	Jan.-Oct. 1992 <sup>p</sup>	% Change 1992/1991
	Unadjusted			
	('000)		('000)	
<b>One or More Nights Trips<sup>1</sup></b>				
Non-resident Travellers:				
United States	823	0.5	10,763	-1.5
Other Countries <sup>2</sup>	199	-0.1	2,658	0.1
Residents of Canada:				
United States	1,365	-4.4	16,496	-0.8
Other Countries	221	6.1	2,712	11.2
<b>Same-day Trips</b>				
Residents of Canada:				
United States <sup>1</sup>	4,467	-10.2	50,295	--
Auto Re-entries	4,379	-10.4	49,283	--

<sup>1</sup> Estimates for the United States include counts of auto and bus, and estimated numbers for plane, train, boat and other methods.

<sup>2</sup> Figures for "Other Countries" exclude same-day entries by land only, via the United States.

<sup>p</sup> Preliminary.

<sup>r</sup> Revised.

-- Amount too small to be expressed.



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## DATA AVAILABILITY ANNOUNCEMENTS

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### Processed Fruits And Vegetables

October 1992

Data on processed fruits and vegetables for October 1992 are now available.

*Canned and Frozen Fruits and Vegetables - Monthly* (32-011, \$5/\$50) will be released at a later date.

For further information, contact Peter Zylstra (613-951-3511), Industry Division. ■

### Pack of Processed Peaches

1992

The data on pack of processed peaches for 1992 cannot be made available. The information is confidential to meet secrecy requirements of the Statistics Act.

*Pack of Selected Fruits (excluding apples), 1992* (32-234, \$13) will be released at a later date.

For further information, contact Peter Zylstra (613-951-3511), Industry Division. ■

## PUBLICATIONS RELEASED

**Pulpwood and Wood Residue Statistics,**  
October 1992.

**Catalogue number 25-001**

(Canada: \$6.10/\$61; United States: US\$7.30/US\$73;  
Other Countries: US\$8.50/US\$85).

**Railway Carloadings, October 1992.**

**Catalogue number 52-001**

(Canada: \$8.30/\$83; United States: US\$10/US\$100;  
Other Countries: US\$11.60/US\$116).

**Railway Operating Statistics, September 1992.**  
**Catalogue number 52-003**

(Canada: \$10.50/\$105; United States:  
US\$12.60/US\$126; Other Countries:  
US\$14.70/US\$147).

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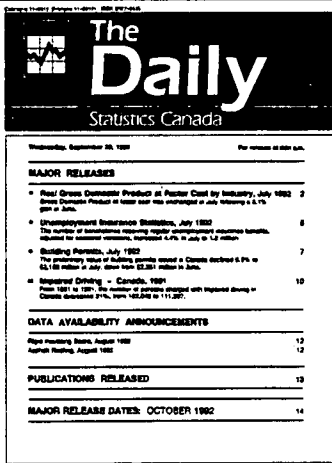
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Catalogue 11-001E. Price: Canada: \$120.00 annually; United States: US\$144.00 annually;  
Other Countries: US\$168.00 annually

Published by the Communications Division  
Statistics Canada, 10-N, R.H. Coats Bldg., Ottawa K1A 0T6.

Senior Editor: Greg Thomson (613-951-1187)  
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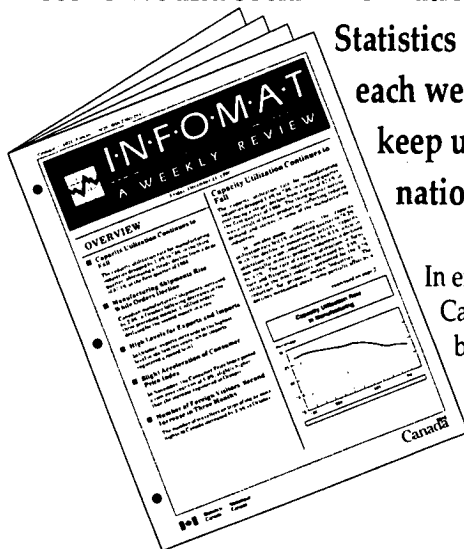
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