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MAJOR RELEASES

- **Estimates of Labour Income, September 1992**
Labour income grew by 2.7% between September 1991 and September 1992. 2
- **New Motor Vehicle Sales, October 1992** 4
Seasonally adjusted, new motor vehicle sales decreased 3.6% in October.
- **Farm Product Price Index, October 1992** 6
The Farm Product Price Index was down 1.2% in October.

DATA AVAILABILITY ANNOUNCEMENTS

Sugar Sales, November 1992	7
Footwear Statistics, October 1992	7
Electric Storage Batteries, October 1992	7
Pulpwood and Wood Residue Statistics, October 1992	7
Steel Wire and Specified Wire Products, October 1992	8
Steel Primary Forms, October 1992	8
Steel Pipe and Tubing, October 1992	8
Cancer in Canada, 1988	8

PUBLICATIONS RELEASED 9



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MAJOR RELEASES

Estimates of Labour Income

September 1992

Highlights

The September 1992 preliminary estimate of labour income¹, which comprises approximately 57% of Gross Domestic Product, was \$33.1 billion, an increase of 2.7% from September 1991. The year-to-date growth in labour income was 2.6%, similar to the 1991 annual increase of 2.8%.

Seasonally Adjusted - Wages and Salaries

- The September seasonally adjusted estimate of wages and salaries rose by 0.3% from August.
- Forestry (+2.5%), federal administration and other government offices (+1.5%), mines, quarries and oil wells (+1.2%), local administration (+1.1%) and finance, insurance and real estate (+0.7%) all contributed to the overall September growth in wages and salaries. These increases were moderated, however, by declines in construction (-1.9%) and in education and related services (-1.7%).
- All provinces and territories recorded increases in wages and salaries in September except for Ontario, where a slight decline (-0.2%) was noted.

Unadjusted

- In September, wages and salaries grew by 2.6% from a year earlier, the strongest increase in 1992. The year-to-date growth was 2.3%, in line with the 2.2% annual increase in 1991.

¹ *Labour income is composed of wages and salaries and supplementary labour income. Wages and salaries account for approximately 90% of labour income, while supplementary labour income makes up the remaining 10%. Wages and salaries include directors' fees, bonuses, commissions, gratuities, income-in-kind, taxable allowances and retroactive wage payments. Supplementary labour income includes employer contributions to employee welfare, pension, workers' compensation and unemployment insurance plans.*

- Wages and salaries in federal administration rose by 15.4% between September 1991 and September 1992. The September 1991 estimate was affected by the labour dispute with the Public Service Alliance of Canada (PSAC). If the impact of that work stoppage were removed, the year-to-year growth would be 5.6%.
- The strongest year-to-date growth in wages and salaries occurred in education and related services (6.1%), health and welfare services (5.1%), local administration (4.6%) and transportation, communications and other utilities (4.0%). In contrast, year-to-date declines in wages and salaries were noted in construction (-4.7%), mines, quarries and oil wells (-2.9%) and in forestry (-1.9%). Wages and salaries in manufacturing were virtually unchanged (-0.2%) on a year-to-date basis.
- British Columbia (4.1%), the Yukon, the Northwest Territories and Abroad (3.3%), Alberta (3.1%) and Prince Edward Island (2.9%) recorded larger year-to-date increases in wages and salaries than the national growth of 2.3%. This growth was moderated by smaller increases in the other provinces and by a decline in Newfoundland (-0.8%).

Available on CANSIM: matrices 1791 and 1792.

The July-September 1992 issue of *Estimates of Labour Income* (72-005, \$22.50/\$90) will be available in January. See "How to Order Publications".

For information on the estimates, contact Georgette Gauthier (613-951-4051), Labour Division (fax: 613-951-4087). □

Wages and Salaries and Supplementary Labour Income

(millions of dollars)

	September 1992 ^p	August 1992 ^r	July 1992 ^f	September 1991
Unadjusted for Seasonal Variation				
Agriculture, fishing and trapping	331.4	366.5	331.8	338.4
Forestry	267.5	257.6	257.0	253.3
Mines, quarries and oil wells	621.2	612.5	634.2	671.5
Manufacturing industries	5,109.0	5,133.4	5,239.9	5,108.0
Construction industry	1,888.9	1,933.4	1,860.3	1,942.9
Transportation, communications and other utilities	2,919.4	2,930.2	2,937.1	2,786.5
Trade	4,021.0	4,039.7	4,089.5	3,933.5
Finance, insurance and real estate	2,542.8	2,566.2	2,586.2	2,450.0
Commercial and personal services	4,126.7	4,187.7	4,173.6	4,012.9
Education and related services	2,687.1	2,245.9	2,310.6	2,586.2
Health and welfare services	2,661.3	2,709.3	2,749.2	2,512.0
Federal administration and other government offices	978.0	989.5	1,005.4	848.3
Provincial administration	723.4	740.2	751.7	690.4
Local administration	659.5	666.2	679.1	644.5
Total wages and salaries	29,537.2	29,378.1	29,605.6	28,778.3
Supplementary labour income	3,609.4	3,593.1	3,687.1	3,502.2
Labour Income	33,146.6	32,971.2	33,292.7	32,280.5
Adjusted for Seasonal Variation				
Agriculture, fishing and trapping	222.0	222.3	227.6	233.1
Forestry	231.9	226.2	217.6	221.9
Mines, quarries and oil wells	614.1	606.8	624.3	666.9
Manufacturing industries	5,085.9	5,074.3	5,052.9	5,091.2
Construction industry	1,640.5	1,671.4	1,643.5	1,676.6
Transportation, communications and other utilities	2,893.2	2,887.2	2,879.5	2,746.0
Trade	4,038.1	4,023.6	4,061.5	3,942.4
Finance, insurance and real estate	2,540.7	2,524.3	2,525.8	2,448.5
Commercial and personal services	4,047.0	4,033.3	4,022.7	3,919.4
Education and related services	2,670.8	2,717.7	2,696.8	2,569.9
Health and welfare services	2,679.3	2,679.5	2,691.3	2,529.5
Federal administration and other government offices	979.8	965.5	971.9	862.4
Provincial administration	714.1	713.5	721.1	681.6
Local administration	659.1	652.2	650.2	644.4
Total wages and salaries	29,091.7	29,007.2	28,959.7	28,235.0
Supplementary labour income	3,555.0	3,547.7	3,606.7	3,440.1
Labour Income	32,646.7	32,554.9	32,566.3	31,675.1

^p Preliminary estimates.^r Revised estimates.^f Final estimates.

New Motor Vehicle Sales

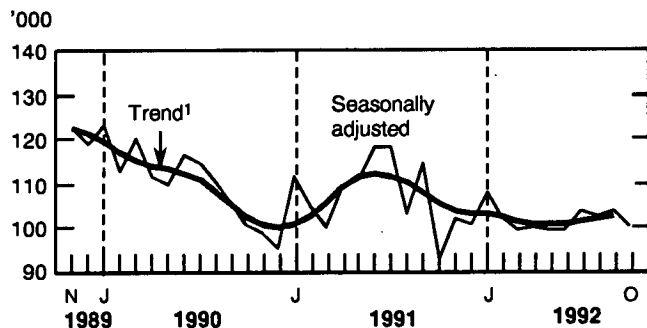
October 1992

Highlights

Seasonally Adjusted Sales

- Preliminary estimates indicate that new motor vehicle sales totalled 100,000 units in October 1992, a decrease of 3.6% from the revised September figure. This decrease was due to weaker sales of both passenger cars (-0.9%) and trucks (-8.3%).

Monthly Sales of New Motor Vehicles, Canada, Seasonally Adjusted, in Units, 1989-1992



¹ The short-term trend represents a moving average of the data.

Unadjusted Sales

- Sales of all new motor vehicles for October 1992 totalled 97,000 units, up 0.9% from October 1991. Sales of passenger cars declined 2.3%, but truck sales increased by 7.8%.

Note to Users

North American vehicles: motor vehicles manufactured or assembled in North America. These vehicles may be built by domestic or foreign-owned companies.

Imported vehicles: motor vehicles manufactured or assembled overseas and marketed in Canada by domestic or foreign-owned companies.

- The October decrease in passenger car sales stemmed from a drop of 1.0% for North American passenger cars and a drop of 3.4% for cars manufactured in Japan.
- In October 1992, the North American and Japanese shares of the Canadian passenger car market remained constant at 62% and 30%, respectively, compared to a year earlier.

Available on CANSIM: matrix 64.

The October 1992 issue of *New Motor Vehicle Sales* (63-007, \$14.40/\$144) will be available in February 1993. See "How to Order Publications".

For more detailed information on this release, contact Diane Lake (613-951-9824), Retail Trade Section, Industry Division. □

New Motor Vehicle Sales - Canada

October 1992

	Seasonally Adjusted Sales			
	July 1992 ^r	August 1992 ^r	September 1992 ^r	October 1992 ^p
	Units % Change	Units % Change	Units % Change	Units % Change
Total New Motor Vehicles	103,713 + 4.8	102,329 -1.3	103,638 + 1.3	99,876 -3.6
Passenger Cars by Origin:				
North America	43,947 + 7.4	42,015 -4.4	40,983 -2.5	40,977 --
Overseas	24,465 + 1.6	24,002 -1.9	24,960 + 4.0	24,346 -2.5
Total	68,412 + 5.2	66,016 -3.5	65,943 -0.1	65,323 -0.9
Trucks, Vans and Buses	35,301 + 4.0	36,313 + 2.9	37,695 + 3.8	34,553 -8.3
	Unadjusted Sales			
	October 1992	Change 1992/1991	January - October 1992	Change 1992/1991
	Units	%	Units	%
Total New Motor Vehicles	96,567	+ 0.9	1,055,327	-6.2
Passenger Cars by Origin:				
North America	39,912	-1.0	438,175	-13.5
Japan	19,155	-3.4	205,620	-1.6
Other Countries	4,849	-7.3	50,921	-3.6
Total	63,916	-2.3	694,716	-9.6
Trucks, Vans and Buses by Origin:				
North America	27,762	+ 13.2	309,718	+ 3.4
Overseas	4,889	-15.2	50,893	-11.2
Total	32,651	+ 7.8	360,611	+ 1.1

^p Preliminary Figures.

^r Revised Figures.

-- Amount too small to be expressed.

Farm Product Price Index

October 1992

The Farm Product Price Index (1986=100) for Canada stood at 96.4 in October, down 1.2% from the revised September level of 97.6. The crops index was down 4.1% to 82.9 as the cereals, oilseeds and potatoes indexes all decreased. The livestock and animal products index rose 0.2% to 104.7 as an increase of 2.3% in the hogs index more than offset a decrease of 0.5% in the cattle and calves index. The overall index remained at low levels not seen since the 1979/1980 crop year. The Canadian Wheat Board's initial prices for wheat and barley for 1992/93 were set slightly above prices that prevailed in July, however, the low quality of the 1992/93 crop depressed average prices.

Percentage Changes in the Farm Product Price Index between September and October 1992, by Province

Newfoundland	-1.1%
Prince Edward Island	-3.8%
Nova Scotia	-1.6%
New Brunswick	-1.2%
Quebec	+1.2%
Ontario	-1.3%
Manitoba	+1.3%
Saskatchewan	-3.4%
Alberta	-3.5%
British Columbia	+0.7%
Canada	-1.2%

Crops

The crops index was down 4.1% in October to 82.9 as the cereals, oilseeds and potatoes indexes decreased. The crops index in October fell 9.4% below the level of a year before.

- The cereals index fell 6.1% to 68.2 in October. Wheat and barley prices in Western Canada declined in response to increased marketings of lower-quality grain. The cereals index stood 14.2% below the year-earlier level.

- The oilseeds index fell 0.8% to 105.3, as increases in flaxseed prices were offset by lower canola prices. The index stood 12.9% above the same month last year.
- The potatoes index fell 13.2% in October (its third consecutive monthly decline) and fell 15.7% below its year-earlier level. Canadian potato production for 1992-93 is estimated to be 23.4% above last year's level.

Livestock and Animal Products

The livestock and animal products index rose 0.2% to 104.7 in October. The hogs and dairy products indexes both increased, but the cattle and calves and the poultry and eggs indexes decreased.

- The hogs index rose 2.3% to 78.8 in October, its highest level since June 1992. The index increased in seven of the last nine months and was above year-earlier levels during each of the last two months. On October 1, 1992, the hog inventory was estimated to be 2% below the year-earlier figure.
- The cattle and calves index decreased 0.5% to 109.3 in October, but remained 4.4% above its year-earlier level. From January to October 1992, Canadian slaughter was 3.3% above the same period last year.

Available on CANSIM: matrix 176.

The October issue of the *Farm Product Price Index* (62-003, \$7.10/\$71) is scheduled for release on December 17. See "How to Order Publications".

For further information on this release, please contact Liz Leckie (613-951-2441), Farm Income and Prices Section, Agriculture Division. ■

DATA AVAILABILITY ANNOUNCEMENTS

Sugar Sales

November 1992

Canadian sugar refiners reported total sales of 88 244 tonnes for all types of sugar in November 1992, comprising 73 912 tonnes in domestic sales and 14 332 tonnes in export sales. From January to November 1992, sales of all types of sugar totalled 965 046 tonnes: 840 400 tonnes in domestic sales and 124 646 tonnes in export sales.

This compares to total sales of 82 295 tonnes in November 1991, of which 73 698 tonnes were domestic sales and 8 597 tonnes were export sales. From January to November 1991, sales of all types of sugar totalled 876 111 tonnes: 805 170 tonnes in domestic sales and 70 941 tonnes in export sales.

The November 1992 issue of *The Sugar Situation* (32-013, \$5/\$50) will be available at a later date.

For more detailed information on this release, contact Peter Zylstra (613-951-3511), Industry Division. ■

Footwear Statistics

October 1992

Canadian manufacturers produced 1,836,477 pairs of footwear in October 1992, a decrease of 13.9% from the 2,132,214^r (revised) pairs produced a year earlier.

Year-to-date production for the January to October 1992 period totalled 18,912,872^r pairs of footwear, down 9.2% from the 20,824,281^r pairs produced during the same period in 1991.

Available on CANSIM: matrix 8.

The October 1992 issue of *Footwear Statistics* (33-002, \$5/\$50) will be available at a later date.

For more detailed information on this release, contact Don Grant (613-951-5998), Industry Division. ■

Electric Storage Batteries

October 1992

Canadian manufacturers of electric storage batteries sold 191,172 automotive and heavy-duty commercial replacement batteries in October 1992.

From January to October 1992, sales totalled 1,559,780 automotive and heavy-duty commercial replacement batteries, down 18.9% from the previous year.

Note: Information on sales of other types of storage batteries is also available.

The October 1992 issue of *Factory Sales of Electric Storage Batteries* (43-005, \$5/\$50) will be available at a later date.

For more information on this release, contact L. Vincent (613-951-3523), Industry Division. ■

Pulpwood and Wood Residue Statistics

October 1992

Pulpwood receipts amounted to 3 545 960 cubic metres in October 1992, a decrease of 14.7% from 4 156 302^r (revised) cubic metres a year earlier. Receipts of wood residue totalled 6 002 854 cubic metres, up 9.7% from 5 473 372^r cubic metres in October 1991. Consumption of pulpwood and wood residue was 8 947 092 cubic metres in October, an increase of 5.1% from 8 509 035^r cubic metres consumed the previous year. The closing inventory of pulpwood and wood residue in October decreased 18.3% to 15 184 579 cubic metres, down from 18 590 779^r cubic metres a year earlier.

From January to October 1992, receipts of pulpwood totalled 29 596 048 cubic metres, a decrease of 12.4% from 33 771 172^r cubic metres a year earlier. From January to October 1992, receipts of wood residue increased 3.1% to 51 299 792 cubic metres from the year-earlier 49 744 666^r cubic metres. From January to October 1992, consumption of pulpwood and wood residue, at 82 312 769 cubic metres, was down 2.4% from 84 320 309^r cubic metres a year earlier.

Available on CANSIM: matrix 54.

The October 1992 issue of *Pulpwood and Wood Residue Statistics* (25-001, \$6.10/\$61) will be available at a later date.

For more detailed information on this release, contact Jacques Lepage (613-951-3516), Industry Division. ■

Steel Wire and Specified Wire Products

October 1992

Factory shipments of steel wire and specified wire products for October 1992 are now available, as are production and export market data for selected commodities.

Shipments totalled 56 209 tonnes in October 1992, a decrease of 9.5% from the 62 135^r (revised) tonnes shipped during the previous month.

Available on CANSIM: matrix 122 (series 19).

The October 1992 issue of *Steel Wire and Specified Wire Products* (41-006, \$5/\$50) will be available at a later date.

For more detailed information on this release, contact Bruno Pépin (613-951-9837), Industry Division. ■

Steel Primary Forms

October 1992

Steel primary forms production for October 1992 totalled 1 183 240 tonnes, an increase of 2.9% from 1 149 684 tonnes produced the previous year.

From January to October 1992, production totalled 11 428 332 tonnes, up 6.8% from 10 698 959 tonnes produced a year earlier.

Available on CANSIM: matrix 58 (level 2, series 3).

The October 1992 issue of *Primary Iron and Steel* (41-001, \$5/\$50) will be available at a later date.

For more detailed information on this release, contact Greg Milsom (613-951-9827), Industry Division. ■

Steel Pipe and Tubing

October 1992

Steel pipe and tubing production for October 1992 totalled 124 833 tonnes, a decrease of 16.4% from the 149 365 tonnes produced a year earlier.

From January to October 1992, production totalled 1 083 984 tonnes, down 25.1% from the 1 447 824 tonnes produced during the same period in 1991.

Available on CANSIM: matrix 35.

The October 1992 issue of *Steel Pipe and Tubing* (41-011, \$5/\$50) will be available at a later date.

For more detailed information on this release, contact Greg Milsom (613-951-9827), Industry Division. ■

Cancer in Canada

1988

Provincial and territorial cancer registries in Canada reported that 99,456 new cases of cancer were diagnosed in 1988, an increase of 3.2% over the 96,384 cancers diagnosed in 1987.

Cancer incidence data for 1988 are now available in advance of the annual publication *Cancer in Canada, 1988*. The data series includes the number of new cases of cancer that were diagnosed in 1988 as reported for all the provinces and territories.

For additional information, please contact Eva Illing (613-951-1775) or the Information Requests Unit (613-951-1746), Canadian Centre for Health Information. ■

PUBLICATIONS RELEASED

Gross Domestic Product by Industry,
September 1992.

Catalogue number 15-001

(Canada: \$12.70/\$127; United States:
US\$15.20/US\$152; Other Countries:
US\$17.80/US\$178).

Industrial Chemicals and Synthetic Resins,
October 1992.

Catalogue number 46-002

(Canada: \$5.60/\$56; United States: US\$6.70/US\$67;
Other Countries: US\$7.80/US\$78).

Department Store Sales and Stocks, June 1992.

Catalogue number 63-002

(Canada: \$14.40/\$144; United States:
US\$17.30/US\$173; Other Countries:
US\$20.20/US\$202).

Summary of Canadian International Trade,
September 1992.

Catalogue number 65-001

(Canada: \$18.20/\$182; United States:
US\$21.80/US\$218; Other Countries:
US\$25.50/US\$255).

Exports by Commodity, September 1992.

Catalogue number 65-004

(Canada: \$55.10/\$551; United States:
US\$66.10/US\$661; Other Countries:
US\$77.10/US\$771).

Work Injuries, 1989-1991.

Catalogue number 72-208

(Canada: \$30; United States: US\$36;
Other Countries: US\$42).

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