



# The Daily

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## MAJOR RELEASES

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- **Estimates of Labour Income, November 1991** 2  
Labour income increased by 3.2% from November 1990.
- **Farm Input Price Index, Fourth Quarter 1991** 4  
The Farm Input Price Index declined 2.0% in the fourth quarter.

## DATA AVAILABILITY ANNOUNCEMENTS

Oil Pipeline Transport, November 1991	6
Industrial Chemicals and Synthetic Resins, December 1991	6
Railway Operating Statistics, October 1991	6
Pack of Processed Mushrooms, 1991	7
Canadians with Impaired Hearing	7

## PUBLICATIONS RELEASED 8

## REGIONAL REFERENCE CENTRES 9



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## MAJOR RELEASES

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### Estimates of Labour Income

November 1991

The November 1991 preliminary estimate of labour income<sup>1</sup>, which comprises approximately 50% of Gross Domestic Product (GDP) in the National Income and Expenditure Accounts, was \$32.6 billion, an increase of 3.2% from November 1990. The year-to-date growth in labour income was 3.6%, compared to the 1990 annual gain of 6.7%.

#### Highlights - Wages and Salaries Seasonally Adjusted

- Seasonally adjusted wages and salaries were virtually unchanged in November (+0.1%) from the October level.
- Wages and salaries in federal administration recorded a second consecutive monthly increase in November of 3.5%. (October's increase was 10.2%, following a decrease in September of 8.0%. This industry was affected by the labour dispute with the Public Service Alliance of Canada (PSAC).)
- Increases in wages and salaries were also noted in November in education and related services (0.8%) and in local administration (1.0%).
- Manufacturing (-0.9%), construction (-0.7%), provincial administration (-0.8%) and forestry (-2.5%) all recorded declines in wages and salaries in November.

<sup>1</sup> Labour income is composed of two components - wages and salaries and supplementary labour income. Wages and salaries account for 90% of labour income.

- Increases in wages and salaries occurred in Newfoundland (1.0%), Prince Edward Island (1.7%), Nova Scotia (1.7%) and British Columbia (1.1%). These gains were moderated by a 0.7% decline in Ontario and by marginal changes in the remaining provinces and territories.

#### Unadjusted

- In November 1991, wages and salaries advanced by 2.6% from November 1990, bringing the year-to-date growth rate to 3.2%.
- The highest year-over-year growth rates in November were noted in local administration (6.3%), education and related services (6.1%), health and welfare services (5.9%), and finance, insurance and real estate (5.7%).
- Weakness in wages and salaries occurred in construction (-7.1%) and in manufacturing (-0.3%).
- New Brunswick (5.0%), Alberta (4.3%), British Columbia (5.6%) and the Yukon, Northwest Territories and Abroad (4.8) continued in November to record larger year-over-year increases in wages and salaries than the national growth rate (2.6%). These increases were moderated by weaker growth in the remaining provinces.

#### Available on CANSIM: matrices 1791 and 1792.

The October-December 1991 issue of *Estimates of Labour Income* (72-005, \$22.50/\$90) will be available in April. See "How to Order Publications".

For further information on the monthly estimates contact Georgette Gauthier (613-951-4051) or Katherine Fraser (613-951-4049). For information on the annual estimates of labour income contact Jean-Pierre Maynard (613-951-4050) or Sylvia Reid-Hibbert (613-951-4054), Labour Division (FAX: 613-951-4087). □

# Wages and Salaries and Supplementary Labour Income

(millions of dollars)

	November 1991 <sup>p</sup>	October 1991 <sup>r</sup>	September 1991 <sup>f</sup>	November 1990
Unadjusted for Seasonal Variation				
Agriculture, fishing and trapping	212.1	263.2	336.6	207.7
Forestry	207.3	229.8	242.0	202.9
Mines, quarries and oil wells	694.2	701.9	714.6	668.9
Manufacturing industries	5,082.5	5,187.8	5,237.1	5,099.9
Construction industry	1,860.4	2,060.8	2,120.2	2,001.9
Transportation, communications and other utilities	2,832.6	2,861.9	2,830.5	2,716.3
Trade	4,151.2	4,122.2	4,124.6	4,082.3
Finance, insurance and real estate	2,666.9	2,695.7	2,708.5	2,523.5
Commercial and personal services	4,091.6	4,153.8	4,149.4	3,931.7
Education and related services	2,634.0	2,589.1	2,525.4	2,483.4
Health and welfare services	2,470.0	2,464.1	2,465.0	2,332.4
Federal administration and other government offices	959.1	926.3	848.2	930.5
Provincial administration	674.3	682.1	693.1	649.8
Local administration	647.3	635.0	645.5	608.7
<b>Total wages and salaries</b>	<b>29,183.6</b>	<b>29,573.5</b>	<b>29,640.7</b>	<b>28,440.0</b>
Supplementary labour income	3,420.8	3,527.6	3,473.5	3,153.4
<b>Labour income</b>	<b>32,604.4</b>	<b>33,101.2</b>	<b>33,114.2</b>	<b>31,593.3</b>
Adjusted for Seasonal Variation				
Agriculture, fishing and trapping	238.7	231.6	233.4	234.1
Forestry	200.3	205.4	211.1	196.0
Mines, quarries and oil wells	706.3	704.0	712.1	680.4
Manufacturing industries	5,145.1	5,194.1	5,222.9	5,152.9
Construction industry	1,805.8	1,817.8	1,841.4	1,933.0
Transportation, communications and other utilities	2,838.3	2,834.7	2,813.6	2,718.4
Trade	4,132.6	4,130.8	4,135.4	4,064.6
Finance, insurance and real estate	2,710.5	2,716.6	2,708.5	2,554.8
Commercial and personal services	4,095.0	4,079.1	4,061.9	3,928.1
Education and related services	2,528.0	2,509.3	2,508.3	2,383.8
Health and welfare services	2,484.9	2,489.5	2,496.2	2,347.6
Federal administration and other government offices	977.7	944.9	857.7	949.4
Provincial administration	677.0	682.4	683.8	652.3
Local administration	646.0	639.7	640.6	607.2
<b>Total wages and salaries</b>	<b>29,250.9</b>	<b>29,235.2</b>	<b>29,188.4</b>	<b>28,393.4</b>
Supplementary labour income	3,428.4	3,488.7	3,422.0	3,148.6
<b>Labour income</b>	<b>32,679.4</b>	<b>32,723.9</b>	<b>32,610.5</b>	<b>31,541.9</b>

<sup>p</sup> Preliminary estimates.

<sup>r</sup> Revised estimates.

<sup>f</sup> Final estimates.

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## Farm Input Price Index

Fourth Quarter 1991

The Farm Input Price Index (1986 = 100) for the fourth quarter of 1991 stood at a preliminary level of 105.7, down 2.0% from the previous quarter and down 4.8% from a year earlier. Of the seven major groups which are updated quarterly, five declined from the third quarter, and two rose.

- The animal production index, which was down 3.9% had the largest impact on the change of the total index in the fourth quarter. The decrease was a consequence of lower prices for feeder cattle (-6.4%), weanling pigs (-9.8%) and for feed (-1.3%); feed prices were 5.1% lower than a year earlier.
- The index for interest had the second largest impact on the quarterly change of the total index. It declined 6.9% as the non-mortgage component was down 10.0%.

- The machinery and motor vehicles index was up 0.4% in the quarter due to increases for machinery replacement (0.6%) and motor vehicles replacement (4.8%). The index for machinery and motor vehicles operation was down (-0.3%), mainly because petroleum product prices, a part of the operation component, fell 0.7%.

**Available on CANSIM: matrices 2010-2019.**

The fourth quarter 1991 issue of *Farm Input Price Indexes* (62-004, \$12.25/\$49) will be available at the beginning of March. See "How to Order Publications".

For more detailed information on this release, contact the Information and Current Analysis Unit (613-951-9607), Prices Division. □

**Farm Input Price Indexes**  
(1986 = 100)

		% Change	
	Fourth Quarter 1991	4th Quarter 1991/ 3rd Quarter 1991	4th Quarter 1991/ 4th Quarter 1990
<hr/>			
<b>Eastern Canada</b>			
<hr/>			
<b>Total Farm Input</b>	<b>108.2</b>	<b>-1.4</b>	<b>-4.1</b>
Building and Fencing	116.2	-0.9	-1.5
Machinery and motor vehicles	115.3	0.5	1.9
Crop production	106.7	-0.8	-1.5
Animal production	98.2	-1.5	-5.5
Supplies and services	114.7	0.2	2.2
Hired farm labour	129.1	-1.7	0.9
Property taxes	116.7	0.0	2.2
Interest	101.7	-7.5	-25.1
Farm rent	119.9	0.0	1.4
<hr/>			
<b>Western Canada</b>			
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<b>Total Farm Input</b>	<b>103.7</b>	<b>-2.6</b>	<b>-5.4</b>
Building and Fencing	103.6	-4.3	-2.6
Machinery and motor vehicles	110.1	0.4	0.2
Crop production	90.1	-1.7	-8.1
Animal production	100.7	-6.9	-6.9
Supplies and services	106.6	0.3	-0.7
Hired farm labour	120.8	-0.7	0.9
Property taxes	119.5	0.0	4.9
Interest	100.5	-6.5	-22.2
Farm rent	102.8	0.0	1.6
<hr/>			
<b>Canada</b>			
<hr/>			
<b>Total Farm Input</b>	<b>105.7</b>	<b>-2.0</b>	<b>-4.8</b>
Building and Fencing	110.3	-2.4	-2.0
Machinery and motor vehicles	111.8	0.4	0.8
Crop production	95.9	-1.4	-5.6
Animal production	99.3	-3.9	-6.1
Supplies and services	110.7	0.3	0.8
Hired farm labour	125.4	-1.3	1.0
Property taxes	118.9	0.0	4.3
Interest	101.0	-6.9	-23.3
Farm rent	107.1	0.0	1.5

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## DATA AVAILABILITY ANNOUNCEMENTS

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### Oil Pipeline Transport

November 1991

#### Highlights

- In November, net receipts of crude oil and refined petroleum products into Canadian pipelines decreased 1.8% from November 1990 to 14 975 084 cubic metres (m<sup>3</sup>). Year-to-date receipts, now at 158 068 449 m<sup>3</sup>, were up 0.4% from 1990.
- Pipeline exports of crude oil increased 14.9% compared to November 1990, while pipeline imports declined 3.3% for the same period. On a cumulative basis, exports in 1991 were up 17.3% from 1990 levels, while imports were up by 31.2%.
- Deliveries of crude oil by pipeline to Canadian refineries in November declined 5.9% from 1990, while deliveries of liquid petroleum gases and refined petroleum products decreased 26.7%.

#### Available on CANSIM: matrix 181.

The November 1991 issue of *Oil Pipeline Transport* (55-001, \$10/\$100) will be available the third week of February. See "How to Order Publications".

For more detailed information on this release, contact G. O'Connor (613-951-3562), Energy Section, Industry Division. ■

### Industrial Chemicals and Synthetic Resins

December 1991

Canadian chemical firms produced 143 938 tonnes of polyethylene synthetic resins in December 1991, an increase of 3.3% from the 139 302 tonnes produced in December 1990.

January to December 1991 production totalled 1 568 779<sup>r</sup> (revised) tonnes, up 2.4% from the 1 531 571 tonnes produced during the same period in 1990.

Data are also available on Canadian production of three other types of synthetic resins and 24 industrial chemicals for December 1991, December 1990, and for corresponding cumulative figures.

#### Available on CANSIM: matrix 951.

The December 1991 issue of *Industrial Chemicals and Synthetic Resins* (46-002, \$5.60/\$56) will be available at a later date. See "How to Order Publications".

For more detailed information on this release, contact Raj Sehdev (613-951-3513), Industry Division. ■

### Railway Operating Statistics

October 1991

The seven major railways reported a combined net gain of \$40.9 million in October 1991. Operating revenues of \$602.5 million were up \$22.5 million or 3.9% from the October 1990 figure.

Revenue freight tonne-kilometres were up 5.5%. Freight train-kilometres registered an increase of 13.7%, while freight car-kilometres increased by 4.6% compared to October 1990.

All 1990 figures have been revised.

#### Available on CANSIM: matrix 142.

The October 1991 issue of *Railway Operating Statistics* (52-003, \$10.50/\$105) is to be released the second week of February.

For more detailed information on this release, contact Angus MacLean (613-951-2484), Transportation Division. ■

### **Pack of Processed Mushrooms**

1991

The data on pack of processed mushrooms for 1991 cannot be made available. The information is confidential to meet secrecy requirements of the Statistics Act.

The publication *Pack of Selected Processed Vegetables* (32-240, \$13) will be released at a later date.

For further information, contact Peter Zylstra (613-951-3511), Industry Division. ■

### **Canadians with Impaired Hearing**

A special topic report, *Canadians with Impaired Hearing*, Vol. 5 (82-615, \$35), based on the Health and Activity Limitation Survey (HALS) is now available. For further information, contact Colleen Cardillo, Post-Censal Surveys Program (613-951-3119) or your nearest Regional Reference Centre. ■

## PUBLICATIONS RELEASED

**Gypsum Products**, December 1991.

**Catalogue number 44-003**

(Canada: \$5/\$50; United States: US\$6/US\$60; Other Countries: US\$7/US\$70).

**Coal and Coke Statistics**, November 1991.

**Catalogue number 45-002**

(Canada: \$10/\$100; United States: US\$12/US\$120; Other Countries: US\$14/US\$140).

**Labour Force Information**, January 1992.

**Catalogue number 71-001P**

(Canada: \$6.30/\$63; United States: US\$7.60/US\$76; Other Countries: US\$8.80/US\$88).

Available Friday, February 7 at 7:00 a.m.

**Canadians with Impaired Hearing: Special Topic Series – The Health and Activity Limitation Survey.** Vol. 5.

**Catalogue number 82-615**

(Canada: \$35; United States: US\$42; Other Countries: US\$49).

The paper used in this publication meets the minimum requirements of American National Standard for Information Sciences – Permanence of Paper for Printed Library Materials, ANSI Z39.48 – 1984.



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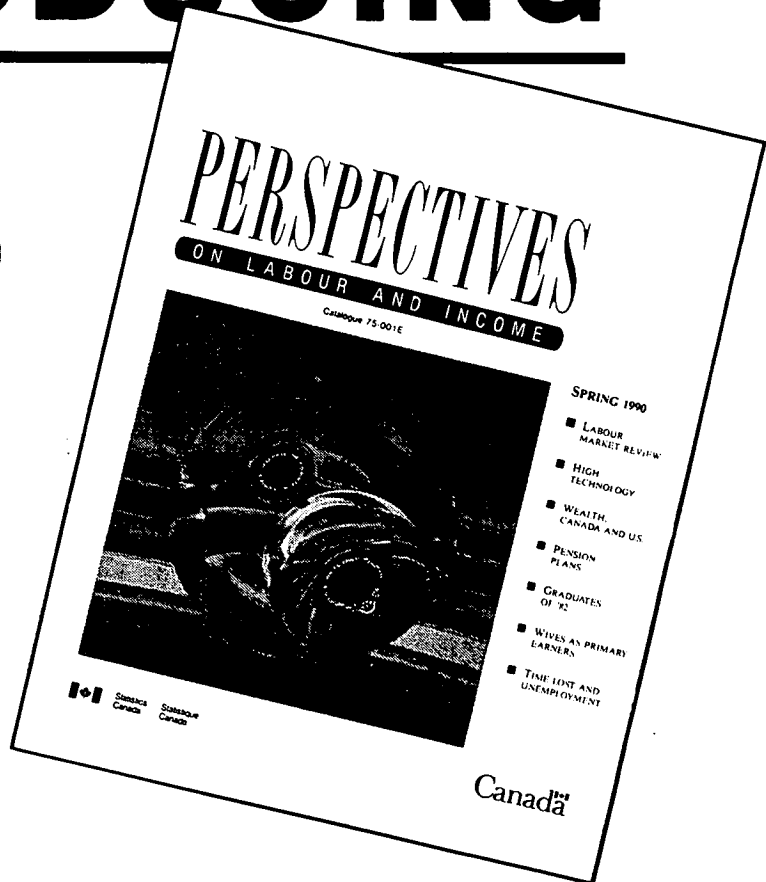
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