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MAJOR RELEASES

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- **New Motor Vehicle Sales, January 1992**
Seasonally adjusted, new motor vehicle sales increased 7.7% in January. 2
- **Estimates of Labour Income, December 1991** 4
Labour income increased by 2.3% in December 1991 from December 1990
and by 2.6% in the year as a whole.

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MAJOR RELEASES

New Motor Vehicle Sales

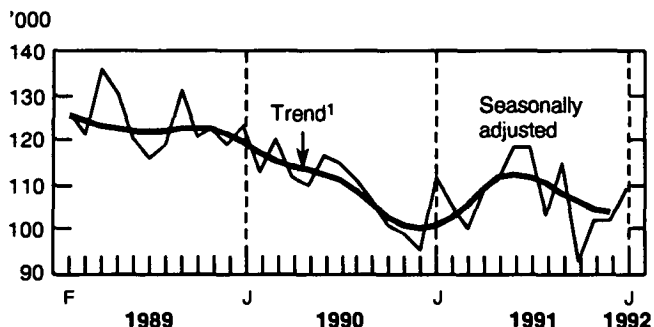
January 1992

Highlights

Seasonally Adjusted Series

- Preliminary estimates indicate that new motor vehicles sales totalled 109,000 units in January 1992, an increase of 7.7% from the revised December figure. This increase was due to stronger sales of both passenger cars (+9.2%) and trucks (+4.8%).

Monthly Sales of New Motor Vehicles, Canada, Seasonally Adjusted, in Units, 1989-1992



¹ The short-term trend represents a moving average of the data.

- The 7.7% January increase in new motor vehicle sales followed a slight decrease of 0.5% in December and an increase of 10.1% in November.

Note to Users:

North American vehicles: motor vehicles manufactured or assembled in North America. These vehicles may be built by domestic or foreign-owned companies.

Imported vehicles: motor vehicles manufactured or assembled overseas and marketed in Canada by domestic or foreign-owned companies.

Unadjusted Sales

- Sales of all new motor vehicles for January 1992 were at the lowest level since January 1984. January 1992 sales were 79,000 units, down 5.1% from the same month a year ago. In January 1991, car sales were high due to fleet sales delayed in 1990 pending the removal of the 13.5% tax on manufacturing which occurred on January 1, 1991. Truck sales increased by 7.2% in January 1992, while sales of passenger cars recorded a 10.6% decline.
- The January decrease in passenger car sales was mainly attributed to a 17.3% decrease in cars manufactured in North America. This decrease was partially offset by a substantial 12.1% increase in cars manufactured in Japan.
- The North American share of the Canadian passenger car market fell to 67.6% in January 1992, down from 73.1% a year earlier, while the Japanese share increased from 20.2% to 25.4%.

Available on CANSIM: matrix 64.

The January 1992 issue of *New Motor Vehicle Sales* (63-007, \$14.40/\$144) will be available in April. See "How to Order Publications".

For more detailed information on this release, contact David Roeske (613-951-3559) or Tom Newton (613-951-9693), Retail Trade Section, Industry Division. □

New Motor Vehicle Sales - Canada
January 1992

	Seasonally Adjusted Data			
	October 1991 ^r	November 1991 ^r	December 1991 ^r	January 1992 ^p
	Units % Change	Units % Change	Units % Change	Units % Change
Total New Motor Vehicles	92,439	101,806	101,264	109,050
	-19.1	+ 10.1	-0.5	+ 7.7
Passenger Cars by Origin:				
North America	39,292	44,099	42,762	48,783
	-21.4	+ 12.2	-3.0	+ 14.1
Overseas	23,270	23,980	24,522	24,670
	-10.2	+ 3.0	+ 2.3	+ 0.6
Total	62,563	68,079	67,284	73,452
	-17.6	+ 8.8	-1.2	+ 9.2
Trucks, Vans and Buses	29,876	33,727	33,981	35,598
	-22.2	+ 12.9	+ 0.8	+ 4.8

	Unadjusted Sales	
	January 1992	Change 1992/1991
	Units	%
Total New Motor Vehicles	79,471	-5.1
Passenger Cars by Origin:		
North America	34,930	-17.3
Japan	13,105	+ 12.1
Other Countries (Including South Korea)	3,656	-5.8
Total	51,691	-10.6
Trucks, Vans and Buses by Origin:		
North America	24,246	+ 7.1
Overseas	3,534	+ 7.7
Total	27,780	+ 7.2

^p Preliminary.
^r Revised.

Estimates of Labour Income

December 1991

Highlights

The December 1991 preliminary estimate of labour income¹, which comprises approximately 50% of Gross Domestic Product (GDP) in the National Income and Expenditure Accounts, was \$31.8 billion, an increase of 2.3% from December 1990. For 1991 as a whole, labour income rose by 2.6%.

Seasonally Adjusted – Wages and Salaries

- The seasonally adjusted estimate of wages and salaries for December increased by 0.3% from November.
- Increases in wages and salaries were noted in construction (1.5%), federal administration and other government offices (1.3%), finance, insurance and real estate (0.9%), mines, quarries and oil wells (0.7%) and commercial and personal service (0.7%). These increases more than offset declines in forestry (2.0%), provincial administration (1.1%), local administration (1.1%) and trade (0.7%).
- Increases in wages and salaries were recorded in December in the Yukon, the Northwest Territories and abroad (2.6%), Manitoba (0.7%), Ontario (0.5%) and Saskatchewan (0.5%). These gains were moderated by declines in Newfoundland (1.2%), Prince Edward Island (1.0%), Nova Scotia (1.0%) and by marginal changes in the remaining provinces.

Unadjusted

- In December 1991, year-over-year growth in wages and salaries was 1.7%, bringing the annual increase to 2.2%.

¹ Labour income is composed of two components – wages and salaries and supplementary labour income. Wages and salaries account for 90% of labour income.

Note to Users

With the release of the December 1991 preliminary estimates of labour income, monthly revisions have been made back to January 1991.

These revisions have been made to reflect the impact of new payroll information for 1990 received from Revenue Canada Taxation.

- The 1991 annual growth rates in wages and salaries decelerated in most industries compared to 1990, with the most significant changes occurring in manufacturing, construction, trade, commercial services, health and welfare services and federal and provincial administration.
- Decelerations in 1991 annual growth rates occurred in all provinces and territories compared to 1990.
- New Brunswick (3.7%), Alberta (5.6%), British Columbia (5.5%) and the Yukon, the Northwest Territories and abroad (4.0) all recorded 1991 growth in wages and salaries exceeding the national rate of 2.2%. Both Ontario (0.9%) and Manitoba (0.7%) experienced 1991 annual growth in wages and salaries of less than 1%.

Available on CANSIM: matrices 1791 and 1792.

The October-December 1991 issue of *Estimates of Labour Income* (72-005, \$22.50/\$90) will be available in April. See "How to Order Publications".

For further information on the monthly estimates contact Georgette Gauthier (613-951-4051) or Katherine Fraser (613-951-4049). For information on the annual estimates of labour income contact Jean-Pierre Maynard (613-951-4050) or Sylvia Reid-Hibbert (613-951-4054), Labour Division or fax (613-951-4087). □

Wages and Salaries and Supplementary Labour Income

(millions of dollars)

	December 1991 ^p	November 1991 ^r	October 1991 ^f	December 1990
Unadjusted for Seasonal Variation				
Agriculture, fishing and trapping	188.6	212.4	263.3	184.7
Forestry	177.0	205.4	229.2	179.8
Mines, quarries and oil wells	674.8	680.2	686.1	661.1
Manufacturing industries	5,009.5	5,046.9	5,150.1	5,080.6
Construction industry	1,564.1	1,775.8	1,978.8	1,704.9
Transportation, communications and other utilities	2,765.9	2,810.8	2,844.3	2,675.4
Trade	4,114.3	4,082.2	4,040.2	4,134.5
Finance, insurance and real estate	2,617.2	2,588.8	2,611.3	2,534.1
Commercial and personal services	3,992.9	4,036.5	4,110.3	3,878.0
Education and related services	2,584.7	2,647.3	2,591.9	2,428.3
Health and welfare services	2,459.2	2,471.9	2,465.6	2,327.2
Federal administration and other government offices	978.6	960.6	925.5	915.6
Provincial administration	661.2	671.5	682.1	647.5
Local administration	658.2	653.1	636.7	617.5
Total wages and salaries	28,446.3	28,843.2	29,215.3	27,969.2
Supplementary labour income	3,334.3	3,379.9	3,483.3	3,101.6
Labour Income	31,780.6	32,223.2	32,698.6	31,070.7
Adjusted for Seasonal Variation				
Agriculture, fishing and trapping	230.8	239.0	231.8	225.8
Forestry	194.7	198.6	205.1	197.3
Mines, quarries and oil wells	697.1	692.0	688.1	682.4
Manufacturing industries	5,107.8	5,099.0	5,146.3	5,179.7
Construction industry	1,740.0	1,714.2	1,736.0	1,909.7
Transportation, communications and other utilities	2,824.0	2,816.6	2,817.4	2,729.3
Trade	4,037.8	4,064.1	4,049.0	4,057.6
Finance, insurance and real estate	2,656.0	2,631.2	2,631.6	2,561.5
Commercial and personal services	4,068.0	4,040.0	4,036.6	3,945.5
Education and related services	2,548.0	2,540.7	2,511.9	2,393.9
Health and welfare services	2,473.2	2,487.2	2,491.3	2,341.0
Federal administration and other government offices	991.9	979.2	944.1	933.9
Provincial administration	666.7	674.3	682.5	652.8
Local administration	644.3	651.6	641.5	604.3
Total wages and salaries	28,918.0	28,843.0	28,813.9	28,428.7
Supplementary labour income	3,387.8	3,378.9	3,436.0	3,152.5
Labour Income	32,305.8	32,221.8	32,249.9	31,581.1

^p Preliminary estimates.^r Revised estimates.^f Final estimates.

DATA AVAILABILITY ANNOUNCEMENTS

Motor Carrier Freight Quarterly Survey Third Quarter 1991

For further information, contact Robert Larocque
(613-951-2486), Transportation Division. ■

Highlights

- During the third quarter of 1991, carriers earning \$1 million or more annually generated total operating revenues of \$2,120.7 million. This was an increase of 5.4% from the second quarter of 1991, when total operating revenues were \$2,012.3 million.
- Average revenue per carrier in the third quarter was up by slightly more than 10% from the third quarter of 1990.
- During the third quarter, domestic movements accounted for 82.5% of the total operating revenues and international movements generated 17.5% of revenues. This represents an increased emphasis on the domestic market compared to the second quarter of 1991 and to the third quarter of 1990, when domestic movements accounted for 80.4% and 81.1%, respectively, of total revenues.
- Total operating expenses divided by total operating revenues resulted in an operating ratio of 0.959 for the third quarter of 1991. This was a deterioration over the ratio reported in the third quarter of 1990 (0.954) but an improvement over the 0.966 of the second quarter of 1991.
- In comparison with the second quarter of 1991, for-hire trucking carriers increased their reliance on their own drivers at the expense of owner-operators. Total distance travelled by company drivers in the third quarter of 1991 was 757.3 million kilometres, while owner-operators drove 657.5 million kilometres. In the second quarter, 688.1 million kilometres were driven by company drivers and 667.0 million kilometres were driven by owner-operators. In addition, salaries and wages as a percentage of total expenses increased from 31% in the second quarter to 33.4% in the third quarter, while payments to owner-operators decreased from 26.3% to 24.2%.

Surface and Marine Transport Service Bulletin (50-002, \$9.40/\$75) will be released at the end of March.

Railway Carloadings

Seven-day Period Ending February 21, 1992

Highlights

- Revenue freight loaded by railways in Canada during the period totalled 4.7 million tonnes, an increase of 3.5% over the same period last year.
- Piggyback traffic decreased 7.3% from the same period last year. The number of cars loaded decreased 5.0% during the same period.
- The tonnage of revenue freight loaded to date this year increased 4.9% from the previous year.

Note: Piggyback traffic includes trailers and containers on flat cars. Piggyback traffic numbers are included in total carload traffic. All 1991 figures and 1992 cumulative data have been revised.

For more detailed information on this release, contact Angus MacLean (613-951-2484), Surface Transport Unit, Transportation Division. ■

Sugar Sales

February 1992

Canadian sugar refiners reported total sales of 77 460 tonnes for all types of sugar in February 1992, comprising 64 509 tonnes in domestic sales and 12 951 tonnes in export sales. The 1992 year-to-date sales reported for all types of sugar totalled 151 448 tonnes: 129 321 tonnes in domestic sales and 22 127 tonnes in export sales.

This compares to total sales of 67 845 tonnes in February 1991, of which 62 651^r (revised) tonnes were domestic sales and 5 194^r tonnes were export sales. The 1991 year-to-date sales reported for all types of sugar totalled 140 960 tonnes: 129 618^r tonnes in domestic sales and 11 342^r tonnes in export sales.

The February 1992 issue of *The Sugar Situation* (32-013, \$5/\$50) will be available at a later date. See "How to Order Publications".

For more detailed information on this release, contact Peter Zylstra (613-951-3511), Industry Division. ■

Pulpwood and Wood Residue Statistics

January 1992

Pulpwood receipts amounted to 3 676 984 cubic metres in January 1992, a decrease of 10.5% from 4 107 825^r (revised) cubic metres a year earlier. Receipts of wood residue totalled 4 643 161 cubic metres, up 8.8% from 4 265 868^r cubic metres in January 1991.

Consumption of pulpwood and wood residue was reported at 8 740 458 cubic metres, a decrease of 0.8% from 8 809 859^r cubic metres reported the previous year. The closing inventory of pulpwood and wood residue decreased 11.7% to 18 068 887 cubic metres from 20 452 086^r cubic metres a year earlier.

Available on CANSIM: matrix 54.

The January 1992 issue of *Pulpwood and Wood Residue Statistics* (25-001, \$5.80/\$58) will be available at a later date. See "How to Order Publications".

For more detailed information on this release contact Jacques Lepage (613-951-3516), Industry Division. ■

Pack of Processed Brussels Sprouts

1991

The data on pack of processed brussels sprouts for 1991 are now available.

Pack of Selected Processed Vegetables (32-240, \$13) will be released at a later date.

For further information, contact Peter Zylstra (613-951-3511), Industry Division. ■

Pack of Cauliflower

1991

The data on pack of processed cauliflower for 1991 are now available.

Pack of Selected Processed Vegetables (32-240, \$13) will be released at a later date.

For further information, contact Peter Zylstra (613-951-3511), Industry Division. ■

CANSIM Time Series Directory

1992

The 1992 *CANSIM Time Series Directory* is available in either hard copy or compact disc.

The Directory serves as a guide to the data contained in the CANSIM Time Series Database. On-line access to this database is available world-wide through a number of distributors.

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This product is priced as follows:

CANSIM Time Series Directory: a three-volume hard copy set with a semi-annual amendment (Canada: \$160; United States: US\$180; Other Countries: US\$200).

StatCan: CANSIM Directory Disc: a compact disc with a new disc issued semi-annually (Canada: \$99; United States: US\$109; Other Countries: US\$119).

Cross-Reference Index (hard copy) for databank, matrix and series identifiers (Canada: \$60; United States: US\$70; Other Countries: US\$80).

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For more information about the 1992 *CANSIM Time Series Directory*, contact the Electronic Data Dissemination Division (613-951-8200) or fax (613-951-1134). ■



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PUBLICATIONS RELEASED

Production and Inventories of Process Cheese and Instant Skim Milk Powder, January 1992.

Catalogue number 32-024

(Canada: \$5/\$50; United States: US\$6/US\$60;
Other Countries: US\$7/US\$70).

Industrial Chemicals and Synthetic Resins, January 1992.

Catalogue number 46-002

(Canada: \$5.60/\$56; United States: US\$6.70/US\$67;
Other Countries: US\$7.80/US\$78).

Unemployment Insurance Statistics, December 1991.

Catalogue number 73-001

(Canada: \$14.70/\$147; United States:
US\$17.60/US\$176; Other Countries:
US\$20.60/US\$206).

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