



# The Daily

Statistics Canada

Monday, June 1, 1992

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## MAJOR RELEASE

- Aggregate Labour Productivity and Unit Labour Cost, 1991**  
 Labour productivity in the Canadian business sector increased 1.5% in 1991 as businesses reduced their operating costs by adjusting employment and hours to the decline in production.

2

## DATA AVAILABILITY ANNOUNCEMENTS

Asphalt Roofing, April 1992	5
Rigid Insulating Board, April 1992	5
Gypsum Products, April 1992	5
Greenhouse Industry, 1990 and 1991	5

**PUBLICATIONS RELEASED** 6

## INDEX TO DATA RELEASES: May 1992

### 1991 Census of Agriculture: First Release

On Thursday, June 4, one year after Census day, *The Daily* will release an issue dedicated to data derived from the 1991 Census of Agriculture.

One publication will accompany the release of these data. *Census Overview of Canadian Agriculture: 1971-1991* (93-348, \$49) compares data from the Censuses of Agriculture from 1971 to 1991 at the Canada and provincial levels. One set of tables provides basic counts, totals and percentage changes for a large number of variables. A second set of tables presents distribution size classes for selected crop, livestock, receipts and farm type variables.

The 1991 Census of Agriculture data at the sub-provincial level will be published in July. Data from the Agriculture-2A Population Linkage Database (number, age, sex, marital status, and mother tongue of farm operators and the farm population) will be released on October 26 in another special issue of *The Daily*.

For further information, please contact Lynda Kemp (613-951-8711), Agriculture Division.



**MAJOR RELEASE**

**Average Annual Rate of Growth of Real Gross Domestic Product per Person-hour and Unit Labour Cost**



**Aggregate Labour Productivity and Unit Labour Cost**

1991

Preliminary labour productivity estimates for the business sector increased 1.5% in 1991, compared to a small 0.1% increase in 1990. This increase in productivity suggests that employers trimmed employment and hours-worked to reflect the slowdown in demand that was initially felt in 1989. This was the first time since 1947 (when these statistics were first compiled) that real GDP has declined for two consecutive years.

This productivity gain contributed directly to slower growth in unit labour costs, since the increase in compensation per person-hour hardly changed between 1990 and 1991. Unit labour cost increased 3.5% in 1991, compared with 5.0% in 1990.

**Note to Users**

*Unlike the last release of labour productivity statistics, today's release does not include a comparison with productivity figures in the United States because they are conducting a major review of data, concepts and methods. Preliminary results indicate a significant reduction in the productivity gap that was reported in the past between the two countries.*

During the current business cycle (1982-1991), the average annual increase in labour productivity was 1.6%. This was similar to the 1.5% average rate observed during the 1975-1982 cycle, but much lower than the 3.3% average observed from 1961 to 1975.

It is also interesting to compare the business sector's performance during the most recent recession with the situation in 1982. After increasing 4.3% in 1981, real GDP fell 5.6% in 1982; this drop in a relatively short period was accompanied by a productivity decline in 1982 as well as a small increase in unit labour cost. By contrast, the current slowdown has been much more gradual. GDP growth began to slacken in 1989 before falling 0.6% in 1990 and 2.2% in 1991. Since businesses had more time to adjust their operating costs during the most recent recession, they were able to maintain positive productivity growth throughout the period, thus creating conditions for deceleration of unit labour costs in 1990 and 1991.

Preliminary estimates for Canadian manufacturers show that productivity increased 0.8% in 1991, less than the 1990 figure (1.3%) but greater than the 1988 (0.5%) and 1989 (0.1%) figures. This gain in productivity was realized in the context of the sharp declines in demand within the Canadian manufacturing sector over two consecutive years. In contrast to the 1975 and 1982 recessions, when Canadian manufacturers were unable to adjust in the short-term, estimates for the most recent recession indicate that manufacturers promptly adjusted employment and hours-worked to reflect the decline in demand. This conclusion is corroborated by the relative stability since 1988 of the inventory-to-shipments ratio, which peaked at 2.14 in 1981 but was at 1.50, 1.53, and 1.45 in 1989, 1990, and 1991, respectively.

Following significant gains in 1988 and 1989, the increase in hourly compensation in the manufacturing sector slowed from 6.1% in 1990 to 5.4% in 1991. This deceleration combined with a gain in productivity growth to yield a slight decrease in the unit labour cost, down from 4.7% in 1989-1990 to 4.6% in 1990-91.

From an historical perspective, the 2.3% average annual increase in manufacturing productivity during the current business cycle (1982-1991) has been higher than the 1.5% average of the previous cycle (1975-1982) but considerably lower than the 3.7% productivity growth observed over the 1961-1975 period. Since the beginning of the current cycle, manufacturing productivity has been substantially higher than the average productivity growth of 1.6% in the business sector.

**Available on CANSIM: matrices 7916 to 7938.**

These figures and related information will be available in the forthcoming issue of *Aggregate Productivity Measures* (15-204, \$60).

For further information on this release, contact Aldo Diaz (613-951-3687) or Jean-Pierre Maynard (613-951-3654), Input-Output Division, (FAX: 613-951-0489). □

**Measures of Labour Productivity and Unit Labour Cost – Canada**  
1946-1991

	Real GDP	Person- hours worked <sup>1</sup>	Compensation per person- hour worked	Real GDP per person-hour worked	Real GDP per person	Unit labour cost
Indexes (1986 = 100)						
1982	82.6	90.9	83.5	90.9	90.4	91.8
1983	85.5	90.4	87.5	94.6	93.7	92.5
1984	91.5	93.4	92.0	98.0	97.7	93.9
1985	96.6	98.1	95.4	98.5	98.5	96.9
1986	100.0	100.0	100.0	100.0	100.0	100.0
1987	105.0	104.0	105.7	101.0	101.7	104.7
1988	110.4	108.2	112.4	102.1	103.0	110.2
1989	113.1	110.1	119.6	102.7	102.7	116.4
1990	112.5	109.3	125.8	102.9	102.4	122.3
1991	110.0	105.4	132.1	104.4	102.7	126.6
Annual rate of change (%)						
1946-1991	4.2	1.2	7.9	3.0	2.4	4.8
1961-1991	4.1	1.6	7.9	2.4	1.8	5.4
1961-1975	5.3	1.9	8.5	3.3	2.6	5.0
1975-1982	2.5	1.0	10.4	1.5	0.7	8.8
1982-1991	3.2	1.7	5.2	1.6	1.4	3.6
1985-1991	2.2	1.2	5.6	1.0	0.7	4.5
1985-1986	3.5	1.9	4.8	1.6	1.5	3.2
1986-1987	5.0	4.0	5.7	1.0	1.7	4.7
1987-1988	5.2	4.0	6.4	1.1	1.3	5.2
1988-1989	2.4	1.8	6.3	0.6	-0.2	5.7
1989-1990	-0.6	-0.7	5.2	0.1	-0.3	5.0
1990-1991	-2.2	-3.6	5.0	1.5	0.3	3.5
Indexes (1986 = 100)						
1982	78.2	92.2	82.4	84.8	82.9	97.1
1983	83.2	91.5	87.4	91.0	90.1	96.1
1984	94.0	95.2	91.5	98.7	98.7	92.8
1985	99.3	97.7	96.3	101.6	101.7	94.8
1986	100.0	100.0	100.0	100.0	100.0	100.0
1987	104.8	103.9	103.0	100.9	101.7	102.0
1988	110.3	108.7	107.5	101.5	102.5	106.0
1989	110.6	108.8	113.7	101.6	101.5	111.9
1990	104.7	101.6	120.6	103.0	101.6	117.1
1991	97.9	94.3	127.1	103.8	102.3	122.5
Annual rate of change (%)						
1946-1991	3.8	0.7	7.6	3.1	2.8	4.3
1961-1991	3.4	0.6	7.7	2.7	2.6	4.8
1961-1975	5.4	1.7	7.6	3.7	3.5	3.8
1975-1982	0.6	-0.9	11.3	1.5	1.1	9.7
1982-1991	2.5	0.3	4.9	2.3	2.4	2.6
1985-1991	-0.2	-0.6	4.7	0.4	0.1	4.4
1985-1986	0.7	2.3	3.9	-1.6	-1.6	5.5
1986-1987	4.8	3.9	3.0	0.9	1.7	2.0
1987-1988	5.2	4.6	4.4	0.5	0.8	3.8
1988-1989	0.3	0.1	5.8	0.1	-1.0	5.6
1989-1990	-5.3	-6.6	6.1	1.3	0.1	4.7
1990-1991	-6.5	-7.2	5.4	0.8	0.7	4.6

<sup>1</sup> In general, hours worked is less than hours paid. Therefore, compensation per person-hour worked is greater than compensation per person-hour paid.

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## DATA AVAILABILITY ANNOUNCEMENTS

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### Asphalt Roofing

April 1992

Shipments of asphalt shingles totalled 4 437 929 metric bundles in April 1992, an increase of 7.9% from the 4 111 473<sup>r</sup> (revised) metric bundles shipped a year earlier.

January to April 1992 shipments were 10 490 418<sup>r</sup> metric bundles, up 28.7% from 8 152 823<sup>r</sup> metric bundles shipped during the same period in 1991.

**Available on CANSIM: matrices 32 and 122 (series 27 and 28).**

The April 1992 issue of *Asphalt Roofing* (45-001, \$5/\$50) will be available at a later date.

For more detailed information on this release, contact Sandra Bohatyretz (613-951-3531), Industry Division. ■

### Rigid Insulating Board

April 1992

Shipments of rigid insulating board totalled 2 259 thousand square metres (12.7 mm basis shipped) in April 1992, a 34.0% decrease compared to 3 423 thousand square metres (12.7 mm basis) in April 1991.

For January to April 1992, year-to-date shipments amounted to 9 028 thousand square metres (12.7 mm basis) compared to 9 942 thousand square metres (12.7 mm basis) for the same period in 1991, a 9.2% decrease.

**Available on CANSIM: matrices 31 (series 1) and 122 (series 4-7).**

The April 1992 issue of *Rigid Insulating Board* (36-002, \$5/\$50) will be available at a later date.

For more detailed information on this release, contact Sandra Bohatyretz (613-951-3531), Industry Division. ■

### Gypsum Products

April 1992

Manufacturers shipped 18 143 thousand square metres of plain gypsum wallboard in April 1992, up 18.0% from the 15 376 thousand square metres shipped in April 1991 and up 6.3% from the 17 067 thousand square metres shipped in March 1992.

Year-to-date shipments were 68 105 thousand square metres, a 21.4% increase from the January to April 1991 period.

**Available on CANSIM: matrices 39 and 122 (series 11).**

The April 1992 issue of *Gypsum Products* (44-003, \$5/\$50) will be available at a later date.

For more detailed information on this release, please contact Roland Joubert (613-951-3527), Industry Division. ■

### Greenhouse Industry

1990 and 1991

Final 1990 and preliminary 1991 data for the greenhouse industry in Canada are now available. Information is available on the market structure, the state of demand and on production factors such as area under glass and plastic, gross yearly payroll and total investment in the industry.

Data on production of ornamentals and greenhouse vegetables are also available. The vegetable data (production and farm value) are available on CANSIM.

**Available on CANSIM: matrix 1058.**

The 1990-91 issue of *Greenhouse Industry* (22-202, \$26) will be available in July.

For further information, contact Ron Brzezinski (613-951-3866), Agriculture Division. ■

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## PUBLICATIONS RELEASED

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**Surface and Marine Transport Service Bulletin: International and Domestic Preliminary Shipping Statistics**, January to June 1991. **Motor Carrier Freight Quarterly Survey**, Fourth Quarter 1991.

Vol. 8, No. 3.

**Catalogue number 50-002**

(Canada: \$9.40/\$75; United States: US\$11.25/US\$90; Other Countries: US\$13.15/US\$105).

**Unemployment Insurance Statistics**, March 1992. **Catalogue number 73-001**

(Canada: \$14.70/\$147; United States: US\$17.60/US\$176; Other Countries: US\$20.60/US\$206).

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### Statistics Canada's Official Release Bulletin for Statistical Information

Catalogue 11-001E. Price: Canada: \$120.00 annually; United States: US\$144.00 annually; Other Countries: US\$168.00 annually

Published by the Communications Division  
Statistics Canada, 10-L, R.H. Coats Bldg., Ottawa K1A 0T6.

Senior Editor: Greg Thomson (613-951-1116)  
Editor: Tim Prichard (613-951-1103)

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# The Daily

Statistics Canada

## Index to Data Releases

May 1992

Subject	Reference Period	Release Date
<b>Agriculture Production Account</b>	1991	May 28, 1992
<b>Air Carrier Operations in Canada</b>	July-September 1991	May 27, 1992
<b>Apartment Construction Price Index</b>	First Quarter 1992	May 8, 1992
<b>Apparent Per Capita Disappearance of Poultry Meats</b>	1991	May 4, 1992
<b>Averages Prices of Selected Farm Inputs</b>	April 1992	May 29, 1992
<b>Aviation Statistics Centre Service Bulletin</b>	February 1992	May 19, 1992
<b>Balance Sheet of the Agricultural Sector</b>	December 31, 1991	May 28, 1992
<b>Building Permits</b>	March 1992	May 29, 1992
<b>Business Services</b>	1987-89	May 14, 1992
<b>CALURA - Note on the Corporations Publication</b>	May 21, 1992	
<b>Canada's International Transactions in Securities</b>	March 1992	May 25, 1992
<b>Canada's Women: A Profile of Their Labour Market Experience</b>	1988	May 1, 1992
<b>Canadian Civil Aviation Statistics</b>	First Quarter 1992	May 14, 1992
<b>Canadian Composite Leading Indicator</b>	March 1992	May 11, 1992
<b>Canadian Economic Observer</b>	February 1992	May 4, 1992
<b>Capital and Repair Expenditures - Manufacturing Sub-Industries</b>	May 1992	May 21, 1992
<b>Capital Expenditures on Machinery and Equipment by Type of Asset</b>	Intentions 1992	May 19, 1992
<b>Cement</b>	1990	May 7, 1992
	March 1992	May 5, 1992



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Canada

Canada

**Index to Data Releases, May 1992**

<b>Subject</b>	<b>Reference Period</b>	<b>Release Date</b>
<b>Characteristics of International Travellers</b>	1990 and 1991	May 29, 1992
<b>Coal and Coke Statistics</b>	February 1992	May 1, 1992
<b>Construction in Canada</b>	1992	May 7, 1992
<b>Construction Type Plywood</b>	March 1992	May 20, 1992
<b>Construction Union Wage Rate Index</b>	April 1992	May 22, 1992
<b>Consumer Price Index</b>	April 1992	May 21, 1992
<b>Corrugated Boxes and Wrappers</b>	April 1992	May 26, 1992
<b>Crude Oil and Natural Gas</b>	January 1992	May 19, 1992
<b>Dairy Review</b>	March 1992	May 13, 1992
<b>Deliveries of Major Grains</b>	March 1992	May 22, 1992
<b>Department Store Sales - Advance Report</b>	April 1992	May 15, 1992
<b>Department Store Sales and Stocks</b>	March 1992	May 26, 1992
<b>Department Store Sales by Province and Metropolitan Area</b>	March 1992	May 14, 1992
<b>Direct Program Payments in Agriculture</b>	1991	May 28, 1992
<b>Domestic and International Shipping</b>	Third Quarter 1991	May 27, 1992
<b>Electric Lamps</b>	April 1992	May 26, 1992
<b>Electric Power Selling Price Indexes</b>	January-April 1992	May 27, 1992
<b>Electric Power Statistics</b>	March 1992	May 29, 1992
<b>Electric Storage Batteries</b>	March 1992	May 11, 1992
<b>Employment, Earnings and Hours</b>	March 1992	May 26, 1992
<b>Energy Statistics Handbook</b>	May 1992	May 29, 1992
<b>Energy Supply and Demand in Canada</b>	Third Quarter 1991	May 6, 1992
<b>Estimates of Labour Income</b>	February 1992	May 7, 1992
<b>Export and Import Price Indexes</b>	March 1992	May 20, 1992
<b>Fabricated Structural Steel Price Indexes</b>	First Quarter 1992	May 27, 1992
<b>Farm Business Cash Flow Summary</b>	1981-1991	May 28, 1992
<b>Farm Capital Value</b>	July 1, 1991	May 28, 1992
<b>Farm Cash Receipts</b>	January-March 1992	May 28, 1992
<b>Farm Debt Outstanding</b>	December 31, 1991	May 28, 1992
<b>Farm Input Price Index</b>	First Quarter 1992	May 25, 1992
<b>Farm Product Price Index</b>	March 1992	May 8, 1992
<b>Female Young Offenders</b>	1990-91	May 28, 1992
<b>Financial Statistics of Enterprises</b>	First Quarter 1992	May 29, 1992
<b>Footwear Statistics</b>	March 1992	May 12, 1992
<b>Fruit and Vegetable Production</b>	May 1992	May 8, 1992
<b>Grain Marketing Situation Report</b>	April 1992	May 27, 1992
<b>Gypsum Products</b>	March 1992	May 1, 1992
<b>Health Reports</b>	Fourth Quarter 1991	May 11, 1992
<b>Help-wanted Index</b>	April 1992	May 6, 1992
<b>Income After Tax, Distribution by Size in Canada</b>	1990	May 12, 1992



**Index to Data Releases, May 1992**

<b>Subject</b>	<b>Reference Period</b>	<b>Release Date</b>
<b>Industrial Chemicals and Synthetic Resins</b>	March 1992	May 1, 1992
<b>Industrial Product Price Index</b>	April 1992	May 27, 1992
<b>International Travel Account</b>	First Quarter 1992	May 29, 1992
<b>Labour Force Survey</b>	April 1992	May 8, 1992
<b>Local Government Long-term Debt</b>	April 1992	May 25, 1992
<b>Lumber Exporters Survey</b>	1991	May 14, 1992
<b>Machinery and Equipment Price Indexes</b>	First Quarter 1992	May 22, 1992
<b>Milling and Crushing Statistics</b>	March 1992	May 13, 1992
<b>Mineral Wool Including Fibrous Glass Insulation</b>	April 1992	May 22, 1992
<b>Motor Carrier Freight Quarterly Survey</b>	Fourth Quarter 1991	May 8, 1992
<b>Mushroom Production in Canada</b>	1992	May 8, 1992
<b>National Balance Sheet Accounts</b>	1991 (Preliminary)	May 1, 1992
<b>Net Farm Income</b>	1991	May 28, 1992
<b>New Housing Price Index</b>	March 1992	May 11, 1992
<b>New Motor Vehicle Sales</b>	March 1992	May 15, 1992
<b>Newsprint Industry</b>	1990 Annual Survey of Manufactures	May 1, 1992
<b>Non-residential Building Construction Price Index</b>	First Quarter 1992	May 4, 1992
<b>Oil Pipeline Transport</b>	February 1992	May 22, 1992
<b>Oils and Fats</b>	March 1992	May 14, 1992
<b>Paperboard Industry</b>	1990 Annual Survey of Manufactures	May 8, 1992
<b>Particleboard, Waferboard and Fibreboard</b>	March 1992	May 12, 1992
<b>Passenger Bus and Urban Transit Statistics</b>	March 1992	May 11, 1992
<b>Plastic Film and Bags</b>	First Quarter 1992	May 19, 1992
<b>Precious Metal Secondary Refining Industry</b>	1990 Annual Survey of Manufactures	May 25, 1992
<b>Preliminary Statement of Canadian International Trade</b>	March 1992	May 20, 1992
<b>Process Cheese and Instant Skim Milk Powder</b>	March 1992	May 1, 1992
	April 1992	May 29, 1992
<b>Processed Fruits and Vegetables</b>	March 1992	May 19, 1992
<b>Production of Eggs</b>	March 1992	May 13, 1992
<b>Production, Shipments and Stocks of Sawmills East of the Rockies</b>	March 1992	May 27, 1992
<b>Production, Shipments and Stocks on Hand of Sawmills in British Columbia</b>	March 1992	May 20, 1992
<b>Provincial Economic Accounts</b>	1991 (Preliminary)	May 1, 1992
<b>Public Finance Historical Data</b>	1965/66-1991/92	May 8, 1992
<b>Pulpwood and Wood Residue Statistics</b>	March 1992	May 8, 1992
<b>Quarterly Business Conditions Survey, Canadian Manufacturing Industries</b>	April 1992	May 5, 1992



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Index to Data Releases, May 1992

Subject	Reference Period	Release Date
<b>Quarterly Report on Energy Supply-Demand in Canada</b>	Third Quarter 1991	May 6, 1992
<b>Railway Carloadings</b>	March 1992	May 4, 1992
	Seven-day period Ending April 21, 1992	May 4, 1992
	Nine-day Period Ending April 30, 1992	May 15, 1992
	Seven-day Period Ending May 7, 1992	May 22, 1992
	Seven-day Period Ending May 14, 1992	May 27, 1992
<b>Raw Materials Price Index</b>	April 1992	May 27, 1992
<b>Real Gross Domestic Product at Factor Cost by Industry</b>	March 1992	May 29, 1992
<b>Restaurants, Caterers and Taverns</b>	January and February 1992	May 12, 1992
	March 1992	May 27, 1992
<b>Retail Trade</b>	March 1992	May 21, 1992
<b>Robbery in Canada</b>	1974-1990	May 27, 1992
<b>Sales of Natural Gas</b>	March 1992 (Preliminary Data)	May 21, 1992
<b>Sales of Refined Petroleum Products</b>	April 1992	May 29, 1992
<b>Selected Financial Indexes</b>	April 1991	May 22, 1992
<b>Shipments of Office Furniture Products</b>	First Quarter 1992	May 27, 1992
<b>Shipments of Rolled Steel</b>	March 1992	May 19, 1992
<b>Short-term Debt of Local Governments</b>	March 1992	May 25, 1992
<b>Short-term Expectations Survey</b>	April 1992	May 5, 1992
<b>Soft Drinks</b>	April 1992	May 19, 1992
<b>Specified Domestic Electrical Appliances</b>	March 1992	May 8, 1992
<b>Standard Geographical Classification</b>	1991	May 13, 1992
<b>Steel Pipe and Tubing</b>	March 1992	May 8, 1992
<b>Steel Primary Forms</b>	March 1992	May 11, 1992
	Week Ending May 2, 1992	May 7, 1992
	Week Ending May 9, 1992	May 14, 1992
	Week Ending May 16, 1992	May 22, 1992
	Week Ending May 23, 1992	May 28, 1992
<b>Steel Wire and Specified Wire Products</b>	March 1992	May 4, 1992
<b>Stocks of Frozen Meat Products</b>	May 1, 1992	May 27, 1992
<b>Stocks of Frozen Poultry Products</b>	May 1, 1992	May 19, 1992
<b>Sugar Sales</b>	April 1992	May 8, 1992
<b>Survey on Ageing and Independence</b>	1991	May 7, 1992
<b>Tea, Coffee and Cocoa</b>	March 1992	May 22, 1992
<b>Telephone Statistics</b>	March 1992	May 19, 1992
<b>Tobacco Products</b>	April 1992	May 15, 1992
<b>Travel Between Canada and Other Countries</b>	March 1992	May 15, 1992
<b>Trusteed Pension Funds</b>	Fourth Quarter 1991	May 27, 1992
<b>Unemployment Insurance Statistics</b>	March 1992	May 27, 1992
<b>Wholesale Trade</b>	March 1992	May 22, 1992
<b>Wool Production and Supply</b>	1991	May 28, 1992