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MAJOR RELEASES

- **New Motor Vehicle Sales, June 1992** 2
Seasonally adjusted, new motor vehicle sales decreased 0.9% in June.
- **New Housing Price Index, June 1992** 4
The Canada Total New Housing Price Index (1986 = 100) increased 0.2% in June from May's level.
- **Farm Product Price Index, June 1992** 6
The Farm Product Price Index for Canada was up 0.5% in June.

DATA AVAILABILITY ANNOUNCEMENTS

Sugar Sales, July 1992	7
Specified Domestic Electrical Appliances, June 1992	7
Steel Pipe and Tubing, June 1992	7
Steel Primary Forms, June 1992	7
Steel Wire and Specified Wire Products, June 1992	7
1990 Annual Survey of Manufactures	
Sugar and Chocolate Confectionery Industry	8
Wooden Box and Pallet Industry	8
Other Wood Industries	8
Agricultural Implement Industry	8
Commercial Refrigeration and Air Conditioning Equipment Industry	8
Compressor, Pump and Industrial Fan Industry	8
Electric Lamp (Bulb and Tube) Industry	8
Battery Industry	9
Other Agricultural Chemical Industries	9
Other Chemical Products Industries	9

PUBLICATIONS RELEASED

10



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MAJOR RELEASES

New Motor Vehicle Sales

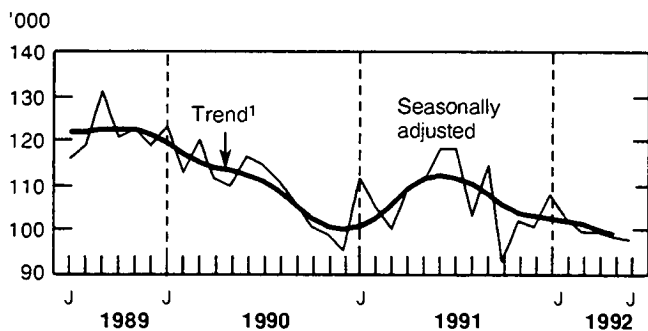
June 1992

Highlights

Seasonally Adjusted Sales

- Preliminary estimates indicate that new motor vehicle sales totalled 97,000 units in June 1992, a decrease of 0.9% from the revised May level. This decrease was due to weaker sales of passenger cars (-1.5%); truck sales, however, rose marginally (+0.4%).
- The 0.9% sales decrease in June reflected a continuation of the downtrend in evidence since July 1991.

Monthly Sales of New Motor Vehicles, Canada, Seasonally Adjusted, in Units, 1989-1992



¹ The short-term trend represents a moving average of the data.

Note to Users

North American vehicles: motor vehicles manufactured or assembled in North America. These vehicles may be built by domestic or foreign-owned companies.

Imported vehicles: motor vehicles manufactured or assembled overseas and marketed in Canada by domestic or foreign-owned companies.

Unadjusted Sales

- Sales of all new motor vehicles for June 1992 were 125,000 units, down 11.6% from June 1991. During the same period, sales of passenger cars declined 14.9% and truck sales decreased 4.6%.
- The June decrease in passenger car sales stemmed from a drop of 20.6% in North American passenger car sales and a decrease of 1.9% in the sales of cars manufactured in Japan.
- In June 1992, the North American share of the Canadian passenger car market fell to 65% from 70% a year earlier, but the Japanese share rose from 24% to 28% for the same period.

Available on CANSIM: matrix 64.

The June 1992 issue of *New Motor Vehicle Sales* (63-007, \$14.40/\$144) will be available in October. See "How to Order Publications".

For more detailed information on this release, contact Diane Lake (613-951-9824), Retail Trade Section, Industry Division. □

New Motor Vehicle Sales - Canada

June 1992

	Seasonally Adjusted Data			
	March 1992 ^r	April 1992 ^r	May 1992 ^r	June 1992 ^p
	Units % Change	Units % Change	Units % Change	Units % Change
Total New Motor Vehicles	98,921 -3.3	99,329 + 0.4	98,193 -1.1	97,333 -0.9
Passenger Cars by Origin:				
North America	38,984 -10.0	40,927 + 5.0	40,160 -1.9	40,087 -0.2
Overseas	25,567 + 9.5	25,319 -1.0	24,917 -1.6	23,998 -3.7
Total	64,551 -3.1	66,246 + 2.6	65,077 -1.8	64,084 -1.5
Trucks, Vans and Buses	34,370 -3.5	33,083 -3.7	33,116 + 0.1	33,249 + 0.4
	Unadjusted Sales			
	June 1992	Change 1992/1991	January- June 1992	Change 1992/1991
	Units	%	Units	%
Total New Motor Vehicles	125,177	-11.6	647,173	-8.0
Passenger Cars by Origin:				
North America	53,522	-20.6	270,781	-15.7
Japan	23,121	-1.9	124,796	-1.2
Other Countries	5,859	-1.4	31,686	-2.9
Total	82,502	-14.9	427,263	-11.0
Trucks, Vans and Buses by Origin:				
North America	36,396	-2.8	189,865	+ 1.3
Overseas	6,279	-13.7	30,045	-15.9
Total	42,675	-4.6	219,910	-1.5

^p Preliminary.

^r Revised.

New Housing Price Index

June 1992

The New Housing Price Index (1986=100) for Canada stood at 134.5 in June, up 0.2% from the May 1992 level. The estimated House Only index increased 0.2% while the Land Only index also increased 0.2%.

Percentage Changes in New Housing Price Index from Same Month of the Previous Year, Canada and Selected Cities, June 1992



The largest monthly increases were registered in Ottawa-Hull (0.9%), Sudbury-Thunder Bay (0.9%) and Vancouver (0.7%). The largest monthly decrease was recorded in Kitchener-Waterloo (-0.4%).

Note to Users

Users should note that the NHPI reflects selling price changes from the contractor's perspective rather than the purchaser's. The analytical index more closely follows a purchase price concept, although it has not been adjusted for all possible costs.

This index of Canadian housing contractors' selling prices stood 0.1% higher in June 1992 than a year earlier. This change mainly reflected the offsetting impacts of decreases in cities such as Toronto (-4.4%), Hamilton (-4.3%) and Kitchener-Waterloo (-3.7%) compared to increases in cities such as Vancouver (8.9%), Regina (6.2%) and Victoria (4.1%).

Analytical Index

Prices Division has calculated an analytical index in which current regulations concerning the GST and relevant new housing rebates are applied to the current price sample to calculate an index that includes the estimated net effect of the GST on purchasers of these houses. In June 1992, this index was 140.2, up 0.1% from the Canada Total level of 140.0 for May 1992. It should be noted that after the June 1992 calculation, this analytical index will no longer be produced.

Available on CANSIM: matrix 2032.

The second quarter 1992 issue of *Construction Price Statistics* (62-007, \$18/\$72) will be available in September. See "How to Order Publications".

For more detailed information on this release, please contact the Information and Current Analysis Unit (613-951-9607), Prices Division. □

New Housing Price Index

1986 = 100

	June 1992	May 1992	June 1991	% change	
				June 1992/ May 1992	June 1992/ June 1991
Canada Total	134.5	134.2	134.4	0.2	0.1
Canada (House only)	124.8	124.5	125.6	0.2	-0.6
Canada (Land only)	163.2	162.8	160.2	0.2	1.9
St. John's	126.8	126.8	126.5	-	0.2
Halifax	110.7	110.7	109.2	-	1.4
Saint John-Moncton-Fredericton	115.5	115.7	114.2	-0.2	1.1
Quebec City	137.2	137.1	134.5	0.1	2.0
Montreal	134.7	134.7	134.5	-	0.1
Ottawa-Hull	123.9	122.8	122.8	0.9	0.9
Toronto	141.1	141.1	147.6	-	-4.4
Hamilton	130.6	130.4	136.4	0.2	-4.3
St. Catharines-Niagara	131.6	131.7	134.0	-0.1	-1.8
Kitchener-Waterloo	124.6	125.1	129.4	-0.4	-3.7
London	146.3	146.6	146.3	-0.2	-
Windsor	127.1	127.4	127.1	-0.2	-
Sudbury-Thunder Bay	133.0	131.8	134.1	0.9	-0.8
Winnipeg	108.7	108.5	108.7	0.2	-
Regina	117.3	117.3	110.4	-	6.2
Saskatoon	107.2	107.2	106.7	-	0.5
Calgary	133.4	132.9	132.7	0.4	0.5
Edmonton	142.3	142.3	140.5	-	1.3
Vancouver	135.2	134.2	124.1	0.7	8.9
Victoria	128.3	127.7	123.3	0.5	4.1

- Nil or zero.

Farm Product Price Index

June 1992

The Farm Product Price Index (1986=100) for Canada stood at 96.8 in June, up 0.5% from the revised May level of 96.3. The crops index was up 0.3% to 89.5, as increases in the oilseeds and potatoes indexes more than offset a decrease in the cereals index. The livestock and animal products index rose 0.6% to 101.3, with increases in the hogs, poultry, eggs and dairy products indexes. Despite increases in recent months, the total index has remained at low levels not seen since the 1979-1980 crop year. This has been mainly due to lower Canadian Wheat Board (CWB) initial prices for wheat and barley.

The percentage changes in the index between May and June 1992, by province, were as follows:

Newfoundland	-0.4%
Prince Edward Island	+1.6%
Nova Scotia	+1.2%
New Brunswick	+1.2%
Quebec	+2.3%
Ontario	-0.1%
Manitoba	+0.6%
Saskatchewan	+0.3%
Alberta	-0.2%
British Columbia	0.0%

Canada +0.5%

Crops

The crops index was up 0.3% in June to 89.5, as the oilseeds (+2.7%) and potatoes (+0.2%) indexes both increased. The crops index remained 9.6% below the year-earlier level.

- The cereals index fell 0.3% to 75.8 in June as wheat, oats and barley prices declined. This drop in the index followed six months in which the

index rose or remained stable, increasing 5.4% between November 1991 and May 1992. The cereals index remained 17.0% below the year-earlier level.

- The oilseeds index rose to 103.7 in June, an increase of 2.7% from May. The index rose in six of the last seven months and in June stood 12.7% above the November 1991 level. Both canola and flaxseed prices increased in June. The oilseeds index stood 0.7% above the year-earlier level.

Livestock and Animal Products

The livestock and animal products index rose 0.6% to 101.3 in June. The hogs, poultry, eggs and dairy products indexes increased, but the cattle and calves index decreased.

- The hogs index increased 8.9% to 81.8 in June, following normal seasonal trends. The index remained 12.1% below the level seen a year earlier, as Canadian inspected slaughter for the first six months of 1992 was 6.9% above the level of the same period a year earlier.
- The cattle and calves index fell 1.9% in response to lower U.S. prices, offsetting the 2.0% increase recorded in May. At 106.0, the June index stood 4.2% below the same month last year, as Canadian slaughter for the first six months of 1992 stood 2.9% above year-earlier levels.

Available on CANSIM: matrix 176.

The June issue of the *Farm Product Price Index* (62-003, \$7.10/\$71) is scheduled for release on August 18. See "How to Order Publications".

For further information on this release, please contact Liz Leckie (613-951-2441), Farm Income and Prices Section, Agriculture Division. ■

DATA AVAILABILITY ANNOUNCEMENTS

Sugar Sales

July 1992

Canadian sugar refiners reported total sales of 88 632 tonnes for all types of sugar in July 1992, comprising 80 703 tonnes in domestic sales and 7 929 tonnes in export sales. The January to July 1992 year-to-date sales reported for all types of sugar totalled 601 653 tonnes: 529 184 tonnes in domestic sales and 72 469 tonnes in export sales.

Total sales in July 1991 were 78 549 tonnes, of which 69 909 tonnes were domestic sales and 8 640 tonnes were export sales. The January to July 1991 year-to-date sales reported for all types of sugar totalled 544 359 tonnes: 500 601 tonnes in domestic sales and 43 758 tonnes in export sales.

The July 1992 issue of *The Sugar Situation* (32-013, \$5/\$50) will be available at a later date.

For more detailed information on this release, contact Peter Zylstra (613-951-3511), Industry Division. ■

Specified Domestic Electrical Appliances

June 1992

Canadian electrical appliance manufacturers produced 72,001 kitchen appliances in June 1992, down 19.6% from the 89,510 appliances produced a year earlier. Data on home comfort products for June 1992 are confidential.

January to June 1992 year-to-date production of specified domestic electrical appliances amounted to 420,445 units. Corresponding data for the same period in 1991 amounted to 410,530 units.

The June 1992 issue of *Specified Domestic Electrical Appliances* (43-003, \$5/\$50) will be available at a later date.

For more detailed information on this release, contact L. Pent (613-951-3526), Industry Division. ■

Steel Pipe and Tubing

June 1992

Steel pipe and tubing production for June 1992 totalled 120 645 tonnes, a decrease of 19.5% from the 149 897 tonnes produced a year earlier.

January to June 1992 production totalled 674 216 tonnes, down 24.7% from the 895 188 tonnes produced during the same period in 1991.

Available on CANSIM: matrix 35.

The June 1992 issue of *Steel Pipe and Tubing* (41-011, \$5/\$50) will be available at a later date.

For more detailed information on this release, contact Greg Milsom (613-951-9827), Industry Division. ■

Steel Primary Forms

June 1992

Steel primary forms production for June 1992 totalled 1 215 227 tonnes, an increase of 13.4% from 1 071 981 tonnes the previous year.

January to June 1992 production reached 6 928 479r (revised) tonnes, up 6.5% from 6 505 285 tonnes a year earlier.

Available on CANSIM: matrix 58 (level 2, series 3).

The June 1992 issue of *Primary Iron and Steel* (41-001, \$5/\$50) will be available at a later date.

For more detailed information on this release, contact Greg Milsom (613-951-9827), Industry Division. ■

Steel Wire and Specified Wire Products

June 1992

Data on factory shipments of steel wire and specified wire products for June 1992 are now available, as are production and export market data for selected commodities.

Shipments totalled 59 554 tonnes in June 1992, an increase of 1.6% from the 58 644 tonnes shipped during the previous month.

Available on CANSIM: matrix 122 (series 19).

The June 1992 issue of *Steel Wire and Specified Wire Products* (41-006, \$5/\$50) will be available at a later date.

For more detailed information on this release, contact Bruno Pépin (613-951-9837), Industry Division. ■

Sugar and Chocolate Confectionery Industry

1990 Annual Survey of Manufactures

In 1990, the value of shipments of goods of own manufacture for the sugar and chocolate confectionery industry (SIC 1083) totalled \$862.4 million, up 2.6% from \$840.6 million in 1989.

Available on CANSIM: matrix 5395.

The data for this industry will be released in *Food Industries* (32-250, \$35).

For more detailed information on this release, contact Peter Zylstra (613-951-3511), Industry Division. ■

Wooden Box and Pallet Industry

1990 Annual Survey of Manufactures

In 1990, the value of shipments of goods of own manufacture for the wooden box and pallet industry (SIC 2561) totalled \$260.1 million, down 10.1% from \$289.3 million in 1989.

Available on CANSIM: matrix 5467.

The data for this industry will be released in *Wood Industries* (35-250, \$49).

For more detailed information on this release, contact J. Lepage (613-951-3516), Industry Division. ■

Other Wood Industries

1990 Annual Survey of Manufactures

In 1990, the value of shipments of goods of own manufacture for the other wood industries (SIC 2599) totalled \$258.9 million, down 8.6% from \$283.2 million in 1989.

Available on CANSIM: matrix 5472.

The data for this industry will be released in *Wood Industries* (35-250, \$49).

For more detailed information on this release, contact J. Lepage (613-951-3516), Industry Division. ■

Agricultural Implement Industry

1990 Annual Survey of Manufactures

In 1990, the value of shipments of goods of own manufacture for the agricultural implement industry (SIC 3111) totalled \$1,187.1 million, up 0.04% from \$1,186.6 million in 1989.

Available on CANSIM: matrix 5541.

The data for this industry will be released in *Machinery Industries (except electrical machinery)* (42-250, \$35).

For more detailed information on this release, contact W. L. Vincent (613-951-3523), Industry Division. ■

Commercial Refrigeration and Air Conditioning Equipment Industry

1990 Annual Survey of Manufactures

In 1990, the value of shipments of goods of own manufacture for the commercial refrigeration and air conditioning equipment industry (SIC 3121) totalled \$423.0 million, down 18.2% from \$517.2 million in 1989.

Available on CANSIM: matrix 5542.

The data for this industry will be released in *Machinery Industries (except electrical machinery)* (42-250, \$35).

For more detailed information on this release, contact W. L. Vincent (613-951-3523), Industry Division. ■

Compressor, Pump and Industrial Fan Industry

1990 Annual Survey of Manufactures

In 1990, the value of shipments of goods of own manufacture for the compressor, pump and industrial fan industry (SIC 3191) totalled \$780.2 million, up 6.3% from \$734.1 million in 1989.

Available on CANSIM: matrix 5543.

The data for this industry will be released in *Machinery Industries (except electrical machinery)* (42-250, \$35).

For more detailed information on this release, contact W. L. Vincent (613-951-3523), Industry Division. ■

Electric Lamp (Bulb and Tube) Industry

1990 Annual Survey of Manufactures

In 1990, the value of shipments of goods of own manufacture for the electric lamp (bulb and tube) industry (SIC 3333) totalled \$183.9 million, down 1.1% from \$186.0 million in 1989.

Available on CANSIM: matrix 5572.

The data for this industry will be released in *Electrical and Electronic Products Industries* (43-250, \$35).

For more detailed information on this release, contact W. L. Vincent (613-951-3523), Industry Division. ■

Battery Industry

1990 Annual Survey of Manufactures

In 1990, the value of shipments of goods of own manufacture for the battery industry (SIC 3391) totalled \$246.6 million, down 16.4% from \$295.1 million in 1989.

Available on CANSIM: matrix 5584.

The data for this industry will be released in *Electrical and Electronic Products Industries* (43-250, \$35).

For more detailed information on this release, contact W. L. Vincent (613-951-3523), Industry Division. ■

Other Agricultural Chemical Industries

1990 Annual Survey of Manufactures

In 1990, the value of shipments of goods of own manufacture for the other agricultural chemical industries (SIC 3729) totalled \$312.5 million, down 6.2% from \$333.4 million in 1989.

Available on CANSIM: matrix 6874.

The data for this industry will be released in *Chemical and Chemical Products Industries* (46-250, \$35).

For more detailed information on this release, contact T. Raj Sehdev (613-951-3513), Industry Division. ■

Other Chemical Products Industries

1990 Annual Survey of Manufactures

In 1990, the value of shipments of goods of own manufacture for the other chemical products industries n.e.c. (SIC 3799) totalled \$2,114.1 million, down 3.0% from \$2,180.3 million in 1989.

Available on CANSIM: matrix 6882.

The data for this industry will be released in *Chemical and Chemical Products Industries* (46-250, \$35).

For more detailed information on this release, contact T. Raj Sehdev (613-951-3513), Industry Division. ■



PUBLICATIONS RELEASED

Financial Flow Accounts, Quarterly Estimates,
First Quarter 1992.

Catalogue number 13-014

(Canada: \$12.50/\$50; United States: US\$15/US\$60;
Other Countries: US\$17.50/US\$70).

Air Carrier Traffic at Canadian Airports,
July-September 1991.

Catalogue number 51-005

(Canada: \$30.50/\$122; United States:
US\$36.50/US\$146; Other Countries:
US\$42.75/US\$171).

Retail Trade, May 1992.

Catalogue number 63-005

(Canada: \$18.20/\$182; United States:
US\$21.80/US\$218; Other Countries:
US\$25.50/US\$255).

**Culture Service Bulletin: Government
Expenditures on Culture**, 1989-1990.

Vol. 15, No. 1. July 1992.

Catalogue number 87-001

(Canada: \$4.90/\$29; United States: US\$5.90/US\$35;
Other Countries: US\$6.90/US\$41).

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