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Statistics Canada

Tuesday, December 7, 1993

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MAJOR RELEASES

• Estimates of Labour Income, September 1993 3

Labour income (unadjusted) increased by 2.6% in September 1993 from September 1992. This growth was basically the same as that recorded in July and August 1993 but was down somewhat from the average of the first six months of 1993.

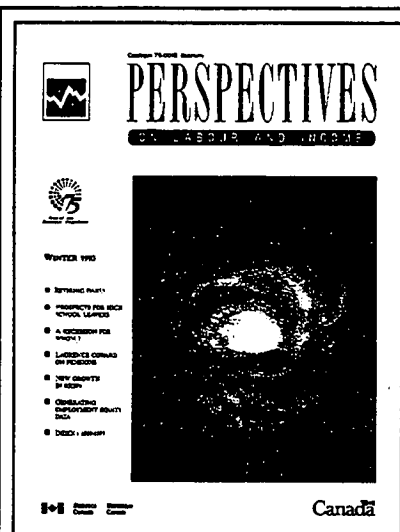
• The Recession and Early Retirement, 1990-92 5

More workers retired earlier than planned due to layoffs and plant closures during the recent recession.

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(continued on page 2)



Perspectives on Labour and Income Winter 1993

The Winter 1993 edition of this quarterly journal on emerging labour and income topics features a study on the dramatic growth in RRSP contributions, a note on the recession and early retirement, a look at labour market outcomes for high school leavers, and a study on how changing economic conditions affect certain industries more than others.

It also contains an interview with Laurence E. Coward, Canada's "Mr. Pensions", and an article on Statistics Canada's role in furnishing benchmark data for employment equity purposes.

The Winter 1993 issue of *Perspectives on Labour and Income* (75-001E, \$13.25/\$53) is now available. See "How to Order Publications".

For further information, contact Cécile Dumas (613-951-6894) or Doreen Duchesne (613-951-6893), Labour and Household Surveys Analysis Division.



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DATA AVAILABILITY ANNOUNCEMENTS

Sugar Sales, November 1993	6
For-hire Trucking Statistics (commodity origin and destination), Fourth Quarter 1992	6
Oil Pipeline Transport, September 1993	6

PUBLICATIONS RELEASED

7

MAJOR RELEASES

Estimates of Labour Income

September 1993 (Preliminary)

Labour income (unadjusted) increased by 2.6% in September 1993 from September 1992. This growth was basically the same as that recorded in July and August 1993 but was down somewhat from the average of the first six months of 1993.

Seasonally adjusted

Wages and salaries rose by 0.4% in September 1993 from August 1993. This increase was a notable improvement from the August decrease of 0.1% and the July increase of 0.2%.

Ontario (+0.4%), Quebec (+0.4%), New Brunswick (+0.6%), Manitoba (+0.4%), Newfoundland (+0.7%) and the Yukon, the Northwest Territories and Abroad (+2.7%) recorded monthly increases in line with that of the national aggregate. In contrast, Prince Edward Island (-0.9%), Nova Scotia (-0.2%) and Saskatchewan (-0.1%) showed declines from August 1993.

On an industry basis, the overall growth in wages and salaries was supported by manufacturing, transportation, communications and other utilities, finance, insurance and real estate, commercial and personal services, and the three levels of public administration. Decreases from August occurred in forestry, construction, education and related services, and health and welfare services.

Unadjusted

Year-over-year, wages and salaries in September grew by 2.4%, little changed from the previous two months and thereby contributing to a year-to-date increase of 2.7%.

Note to users

Labour income is wages and salaries (88%) plus supplementary labour income (12%). Wages and salaries include such items as bonuses, gratuities, taxable allowances and retroactive wage payments. Supplementary labour income is employer contributions to employee welfare, pension, workers' compensation and unemployment insurance plans. Labour income accounts for 57% of Gross Domestic Product.

Year-to-date, most provinces recorded increases smaller than the national total. The exceptions were British Columbia (+5.9%), Alberta (+3.1%), New Brunswick (+3.0%) and Prince Edward Island (+2.8%).

The strongest year-to-date growth in wages and salaries occurred in forestry (+6.9%), commercial services (+4.7%), finance, insurance and real estate (+4.5%), health and welfare services (+3.7%) and local administration (+3.5%). Only two industries recorded year-to-date declines in wages and salaries: mines quarries and oil wells (-1.6%) and construction (-2.6%).

Available on CANSIM: matrices 1791 and 1792.

The July-September 1993 issue of *Estimates of Labour Income* (72-005, \$22.50/\$90) will be available in January 1994. See "How to Order Publications".

For further information on this release, contact Adib Farhat (613-951-4058), Labour Division (fax: 613-951-4087). □

Wages and salaries and supplementary labour income

	September 1992	August 1993 ^r	September 1993 ^p	August 1993 to September 1993
	\$ millions			% change
	seasonally adjusted			
Agriculture, fishing and trapping	217.5	219.7	221.7	0.9
Forestry	243.4	249.0	245.8	-1.3
Mines, quarries and oil wells	573.8	576.3	577.2	0.2
Manufacturing industries	5,092.2	5,202.9	5,236.2	0.6
Construction industry	1,661.0	1,606.2	1,603.1	-0.2
Transportation, communications and other utilities	2,793.2	2,836.8	2,856.1	0.7
Trade	4,004.7	4,114.0	4,123.9	0.2
Finance, insurance and real estate	2,444.1	2,516.0	2,549.5	1.3
Commercial and personal services	3,883.3	4,021.0	4,045.2	0.6
Education and related services	2,677.2	2,796.9	2,764.2	-1.2
Health and welfare services	2,729.9	2,806.8	2,775.4	-1.1
Federal administration and other government offices	1,042.4	1,009.2	1,022.5	1.3
Provincial administration	719.5	705.9	719.9	2.0
Local administration	656.4	661.8	670.8	1.4
Total wages and salaries	28,728.3	29,329.9	29,455.2	0.4
Supplementary labour income	3,755.7	3,906.3	3,924.6	0.5
Labour income	32,484.0	33,236.2	33,379.8	0.4
	September 199	August 1993 ^r	September 1993 ^p	September 1992 to September 1993
	unadjusted			% change
Agriculture, fishing and trapping	316.0	350.1	321.5	1.7
Forestry	279.5	285.8	283.0	1.3
Mines, quarries and oil wells	577.4	572.7	580.4	0.5
Manufacturing industries	5,122.9	5,260.3	5,278.7	3.0
Construction industry	1,912.6	1,893.6	1,862.8	-2.6
Transportation, communications and other utilities	2,821.1	2,878.0	2,876.1	1.9
Trade	3,998.2	4,143.4	4,122.0	3.1
Finance, insurance and real estate	2,444.5	2,544.3	2,538.1	3.8
Commercial and personal services	3,961.2	4,181.7	4,132.7	4.3
Education and related services	2,691.5	2,300.0	2,763.5	2.7
Health and welfare services	2,718.4	2,853.4	2,763.5	1.7
Federal administration and other government offices	1,021.4	1,032.9	1,016.0	-0.5
Provincial administration	729.7	735.4	730.2	0.1
Local administration	657.4	672.5	671.8	2.2
Total wages and salaries	29,251.9	29,704.1	29,940.3	2.4
Supplementary labour income	3,824.3	3,955.7	3,985.8	4.2
Labour income	33,076.2	33,659.8	33,926.0	2.6

^p Preliminary figures.

^r Revised figures.

The Recession and Early Retirement

1990-92

More workers retired earlier than planned due to layoffs and plant closures during the recent recession.

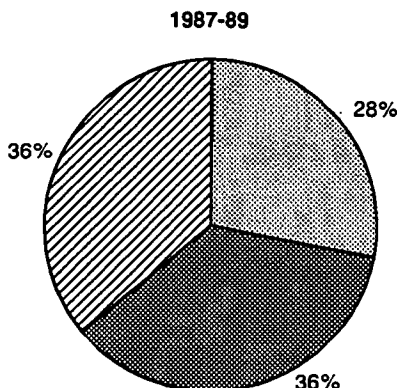
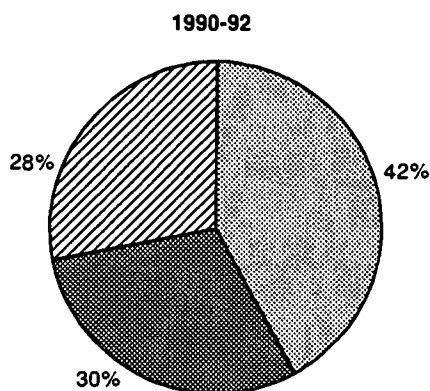
When planned and anticipated, retirement can be a wonderful experience. But not everyone who leaves the workforce does so of their own accord or when expected. In November 1992, there were over 1.5 million retirees aged 50 to 69 in Canada. For about half of this group, the timing of their retirement was anticipated; for the rest, retirement came earlier than planned.

During the 1990-92 recession, 42% of early retirees retired for economic reasons (layoff, company closure, early retirement plan or incentive) versus 30% who retired early for reasons of illness or disability. This contrasted with the three-year period preceding the recession (1987-89), when illness or disability (36%) outweighed economic reasons (28%).




"A note on the recession and early retirement" is now available in the Winter 1993 issue of *Perspectives on Labour and Income* (75-001E, \$13.25/\$53). This note compares retirement patterns during the pre-recession and recession years and examines the relationship between the state of the economy and early retirement. See "How to Order Publications".

For further information, contact Gary L. Cohen (613-951-4623), Labour and Household Surveys Analysis Division.

During the 1990-92 recession, economic factors were the main reason for early retirement



Reason for retiring earlier than planned

-  Economic factors
-  Illness or disability
-  Other reasons *

* Includes care for relative or friend, wanted to stop working, other reasons, and not stated.

Source: Survey of Persons Not in the Labour Force, November 1992.

DATA AVAILABILITY ANNOUNCEMENTS

Sugar Sales

November 1993

Sugar refiners' sales totalled 93 000 tonnes for all types of sugar in November 1993, comprising 78 704 tonnes in domestic sales and 14 296 tonnes in export sales. At the end of November 1993, year-to-date sales for all types of sugar totalled 995 467 tonnes: 874 042 tonnes in domestic sales and 121 425 tonnes in export sales.

This compares to total sales of 88 460 tonnes in November 1992, of which 74 127 tonnes were domestic sales and 14 333 tonnes were export sales. The 1992 year-to-date sales reported for all types of sugar totalled 965 568 tonnes: 840 921 tonnes in domestic sales and 124 647 tonnes in export sales.

Available on CANSIM: matrix 141.

The November 1993 issue of *The Sugar Situation* (32-013, \$5/\$50) will be available at a later date.

For detailed information on this release, contact Peter Zylstra (613-951-3511), Industry Division. ■

For-hire Trucking Statistics (commodity origin and destination)

Fourth Quarter 1992 (Preliminary)

Canada-based for-hire trucking companies carried 42.1 million tonnes of freight during the fourth quarter of 1992, up 11.6% from the fourth quarter of 1991.

Preliminary results are now available from the For-hire Trucking (commodity origin and destination) Survey for the fourth quarter of 1992. The survey measures the intercity commodity movements (distances of 25 km or more) of Canada-based for-hire carriers.

Data for the fourth quarter of 1992 will appear in the Vol. 10, No. 1 issue of *Surface and Marine Transport Service Bulletin* (50-002, \$9.40/\$75). See "How to Order Publications".

For more information on this release, contact Robert Larocque (613-951-2486) or Kathie Davidson (613-951-8779), Transportation Division (fax: 613-951-0579). ■

Oil Pipeline Transport

September 1993

In September 1993, net receipts of crude oil and refined petroleum products into pipelines increased 5.7% from September 1992, to 15 665 183 cubic metres (m³). Year-to-date receipts, at 141 268 548 m³, were up 6.0% from 1992.

Pipeline exports of crude oil increased 14.5% from September 1992, to 4 521 304 m³. Pipeline imports declined to 800 945 m³, down 3.1% from September 1992. On a cumulative basis, exports in 1993 (38 190 161 m³) were up 8.4% from 1992 while imports (8 212 613 m³) were up 10.2%.

September deliveries of crude oil by pipeline to refineries totalled 4 717 435 m³, down 5.3% from September 1992, while deliveries of liquid petroleum gases and refined petroleum products decreased 10.6% to 380 049 m³.

Available on CANSIM: matrix 181.

The September 1993 issue of *Oil Pipeline Transport* (55-001, \$10/\$100) will be available the second week of December. See "How to Order Publications".

For detailed information on this release, contact Gerard O'Connor (613-951-3562), Energy Section, Industry Division. ■

PUBLICATIONS RELEASED

Cereals and Oilseeds Review, September 1993.
Catalogue number 22-007

(Canada: \$13.80/\$138; United States: US\$16.60/US\$166; Other Countries: US\$19.30/US\$193).

Rigid Insulating Board (Wood Fibre Products),
October 1993.

Catalogue number 36-002

(Canada: \$5/\$50; United States: US\$6/US\$60; Other Countries: US\$7/US\$70).

Specified Domestic Electrical Appliances,
October 1993.

Catalogue number 43-003

(Canada: \$5/\$50; United States: US\$6/US\$60; Other Countries: US\$7/US\$70).

Coal and Coke Statistics, September 1993.

Catalogue number 45-002

(Canada: \$10/\$100; United States: US\$12/US\$120; Other Countries: US\$14/US\$140).

Air Charter Statistics, 1992.

Catalogue number 51-207

(Canada: \$36; United States: US\$43; Other Countries: US\$50).

Summary of Canadian International Trade,
September 1993.

Catalogue number 65-001

(Canada: \$18.20/\$182; United States: US\$21.80/US\$218; Other Countries: US\$25.50/US\$255).

Perspectives on Labour and Income, Winter 1993.

Catalogue number 75-001E

(Canada: \$13.25/\$53; United States: US\$16/US\$64; Other Countries: US\$18.50/US\$74).

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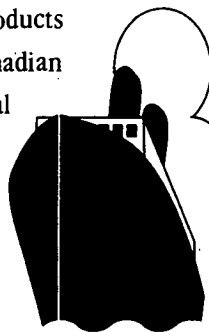
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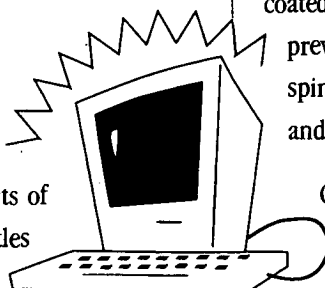


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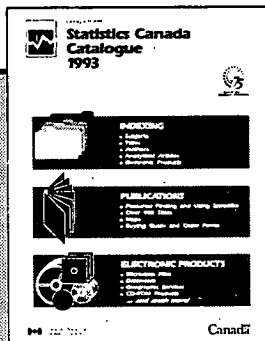


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