## DATA AVAILABILITY ANNOUNCEMENTS



The Daily, February 22, 1993

## MAJOR RELEASES

Retail Sales Trends ${ }^{1}$ - Canada


1 Trends represent smoothed seasonally adjusted data.
Data prior to 1991 have been adjusted to remove the Federal Sales Tax to be comparable to January 1991 and subsequent data.

## Retail Trade

December 1992

## Highlights

Preliminary estimates indicate that seasonally adjusted retail sales remained unchanged in December at $\$ 15.7$ billion, following a $0.5 \%$ increase in November. Compared to December 1991, this was a $3.5 \%$ gain.

## Major Components

(seasonally adjusted sales in current dollars)
The unchanged retail sales level in December was due to offsetting movements. In dollar terms, the most significant changes were in the drug ( $-1.5 \%$ ) and "other" ( $+0.7 \%$ ) groups.

Drug Group: -1.5\%
The 1.5\% sales decrease in December by drug and patent medicine stores partly bffset the $1.7 \%$ gain in November. This was the first decrease in 1992 and left sales $9.8 \%$ higher than in December 1991.

## "Other" Group: + 0.7\%

Higher sales by the "other" group in December ( $+0.7 \%$ ) followed a $1.2 \%$ decline in November and a $0.9 \%$ gain in October. During 1992, the sales movement of this group fluctuated from month to month and ended the year $3.1 \%$ higher than in December 1991. The December increase was mainly attributed to "other retail stores" that reported higher sales ( $+1.1 \%$ ) in December but lower sales ( $-2.8 \%$ ) in November.

## Monthly Change in Seasonally Adjusted Retail Sales, by Major Group



## Regions

(seasonally adjusted sales in current dollars)
Seven provinces posted sales decreases in December, ranging from -1.4\% in Prince Edward Island to $-0.1 \%$ Newfoundland. Notable increases were reported by Saskatchewan ( $+2.9 \%$ ) and Manitoba ( $+2.2 \%$ ).

## Quarterly Sales

(seasonally adjusted sales in current dollars)
Total retail trade increased $1.0 \%$ in the fourth quarter of 1992, continuing the upward movement observed in the second ( $+0.9 \%$ ) and third ( $+1.5 \%$ ) quarters.

## Trend

(current dollars)
The trend for retail sales (up 0.1\% in December) has been rising since March 1992, but at a decelerating rate since June. (The trend smooths out irregular
month-to-month movements which are not sustained over a longer period.)

## Annual Sales - 1992 Preliminary Estimates (current dollars)

Retail sales estimates for 1992 totalled $\$ 184.5$ billion, an increase of $1.8 \%$. By contrast, this gain followed a decline of $1.8 \%$ in 1991, which followed increases of 1.7\% in 1990 and $4.2 \%$ in 1989.

Available on CANSIM: matrices 2299, 2398-2417.
The December 1992 issue of Retail Trade ( $63-005, \$ 18.20 / \$ 182$ ) will be available the first week of March. See "How to Order Publications".

For more detailed information on this release, contact John Svab (613-951-3549), Retail Trade Section, Industry Division.

Retail Sales, by Trade Group and by Region
December 1992

| Trade group | Unadjusted |  |  |  | Seasonally Adjusted |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | $\begin{aligned} & \text { Dec. } \\ & 1991 \end{aligned}$ | Nov. $1992^{r}$ | $\begin{aligned} & \text { Dec. } \\ & 1992 p \end{aligned}$ | $\begin{array}{r} \text { Dec. } \\ 1992 / \\ 1991 \end{array}$ | $\begin{gathered} \text { Dec. } \\ 1991 \end{gathered}$ | Sept. $1992^{r}$ | $\begin{aligned} & \text { Oct. } \\ & \text { 1992r } \end{aligned}$ | Nov. <br> $1992^{r}$ | $\begin{aligned} & \text { Dec. } \\ & \text { 1992p } \end{aligned}$ | $\begin{aligned} & \text { Dec./ } \\ & \text { Nov. } \\ & 1992^{r} \end{aligned}$ | $\begin{gathered} \text { Dec. } \\ 1992 / \\ 1991 \end{gathered}$ |
|  | millions of \$ |  |  | \% | millions of \$ |  |  |  |  | \% | \% |
| Canada |  |  |  |  |  |  |  |  |  |  |  |
| Food |  |  |  |  |  |  |  |  |  |  |  |
| Supermarkets and grocery stores | 3,721 | 3,584 | 4,103 | 10.3 | 3,652 | 3,801 | 3,804 | 3,858 | 3,852 | -0.1 | 5.5 |
| All other food stores | 359 | 268 | 347 | -3.6 | 298 | 291 | 290 | 284 | 282 | -0.8 | -5.4 |
| Drug |  |  |  |  |  |  |  |  |  |  |  |
| Clothing |  |  |  |  |  |  |  |  |  |  |  |
| Shoe stores | 182 | 143 | 180 | -0.7 | 132 | 127 | 129 | 126 | 126 | -- | -4.2 |
| Men's clothing stores | 275 | 175 | 296 | 7.6 | 139 | 137 | 136 | 141 | 140 | -0.1 | 1.1 |
| Women's clothing stores | 506 | 327 | 493 | -2.6 | 338 | 314 | 314 | 311 | 311 | 0.1 | -7.9 |
| Other clothing stores | 533 | 365 | 565 | 6.0 | 312 | 329 | 325 | 321 | 324 | 1.0 | 3.8 |
| Furniture |  |  |  |  |  |  |  |  |  |  |  |
| Household furniture and appliance stores | 856 | 711 | 943 | 10.2 | 635 | 649 | 653 | 659 | 669 | 1.6 | 5.4 |
| Household furnishings stores | 201 | 194 | 206 | 2.6 | 163 | 181 | 180 | 178 | 167 | -6.2 | 2.2 |
| Automotive |  |  |  |  |  |  |  |  |  |  |  |
| Motor vehicle and recreational |  |  |  |  |  |  |  |  |  |  |  |
| Gasoline service stations | 1,116 | 1,140 | 1,148 | 2.9 | 1,106 | 1,143 | 1,143 | 1,147 | 1,149 | 0.1 | 3.8 |
| Automotive parts, accessories and services | 938 | 932 | 969 | 3.2 | 870 | 854 | 870 | 868 | 869 | 0.1 | -0.1 |
| General Merchandise |  |  |  |  |  |  |  |  |  |  |  |
| Other |  |  |  |  |  |  |  |  |  |  |  |
| Other semi-durable goods stores | 776 | 572 | 880 | 13.4 | 506 | 555 | 556 | 559 | 558 | -0.1 | 10.4 |
| Other durable goods stores | 831 | 415 | 861 | 3.5 | 421 | 413 | 414 | 413 | 417 | 0.9 | -1.0 |
| All other retail stores | 1,209 | 796 | 1,257 | 4.0 | 826 | 834 | 846 | 823 | 832 | 1.1 | 0.7 |
| Total, Retail Sales |  |  |  |  |  |  |  | 15,666 | 15,671 |  |  |
| Total excluding motor vehicle and recreational vehicle dealers | 15,465 | 12,682 | 16,415 | 6.1 | 12,002 | 12,288 | 12,337 | 12,369 | 12,368 | - | 3.1 |
| Department store type merchandise | 8,121 | 5,962 | 8.591 | 5.8 | 5,250 | 5,365 | 5,383 | 5,389 | 5,384 | -0.1 | 2.6 |
| Regions |  |  |  |  |  |  |  |  |  |  |  |
| Newfoundland | 350 | 298 | 364 | 4.0 | 286 | 283 | 285 | 286 | 285 | -0.1 | -0.4 |
| Prince Edward Island | 77 | 68 | 83 | 8.1 | 65 | 69 | 70 | 69 | 68 | -1.4 | 4.3 |
| Nova Scotia | 590 | 524 | 634 | 7.5 | 489 | 507 | 519 | 516 | 511 | -0.9 | 4.5 |
| New Brunswick | 449 | 411 | 485 | 8.1 | 377 | 416 | 405 | 400 | 399 | -0.4 | 5.7 |
| Quebec | 4,161 | 3,674 | 4,317 | 3.8 | 3,721 | 3,760 | 3,801 | 3,759 | 3,739 | -0.6 | 0.5 |
| Ontario | 6,839 | 5,900 | 7,255 | 6.1 | 5,614 | 5,758 | 5,758 | 5,791 | 5,752 | -0.7 | 2.5 |
| Manitoba | 637 | 551 | 696 | 9.2 | 528 | 528 | 537 | 541 | 553 | 2.2 | 4.6 |
| Saskatchewan | 527 | 456 | 564 | 7.1 | 452 | 439 | 442 | 448 | 461 | 2.9 | 2.0 |
| Alberta | 1,894 | 1,658 | 2,061 | 8.8 | 1.582 | 1,663 | 1,650 | 1,658 | 1,669 | 0.7 | 5.5 |
| British Columbia | 2,394 | 2,091 | 2,623 | 9.6 | 1,988 | 2,115 | 2,077 | 2,130 | 2,114 | -0.8 | 6.3 |
| Yukon | 16 | 16 | 19 | 20.1 | 14 | 16 | 16 | 16 | 16 | 0.7 | 16.7 |
| Northwest Territories | 36 | 31 | 37 | 2.8 | 30 | 32 | 32 | 31 | 31 | -0.8 | 3.7 |

## *Trend - Total Retail Sales, Canada

|  | Jan. | Feb. | Mar. | Apr. | May | June | July | Aug. | Sept. | Oct. | Nov. | Dec. |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
|  |  |  |  |  |  | millions of $\$$ |  |  |  |  |  |  |
| 1990 | 15,419 | 15,447 | 15,442 | 15,411 | 15,374 | 15,352 | 15,346 | 15,340 | 15,311 | 15,259 | 15,186 | 15,116 |
| 1991 | 15,068 | 15,053 | 15,073 | 15,116 | 15,161 | 15,194 | 15,207 | 15,205 | 15,193 | 15,175 | 15,157 | 15,143 |
| 1992 | 15,135 | 15,143 | 15,168 | 15,213 | 15,274 | 15,343 | 15,411 | 15,468 | 15,515 | 15,555 | 15,590 | 15,612 |
| Monthly \% |  |  |  |  | 0.2 | 0.3 | 0.4 | 0.5 | 0.4 | 0.4 | 0.3 | 0.3 |
| Change (1992) | - | - | 0.2 | 0.2 | 0.1 |  |  |  |  |  |  |  |

[^0]
## Department Store Sales and Stocks <br> December 1992

## Highlights

## Seasonally Adjusted Data

- Department store sales (including concessions) totalled $\$ 1,078$ million in December 1992, a decrease of $0.7 \%$ from the previous month's total (revised) of $\$ 1,086$ million.
- Annual department store sales with concessions for 1992 amounted to $\$ 12,979.3$ million, up $0.5 \%$ from $\$ 12,919.3$ million in 1991.
- Department store stocks (at selling value) totalled $\$ 5,127$ million at the end of December, an increase of $0.9 \%$ from the November 1992 value (revised) of $\$ 5,081$ million.

Available on CANSIM: matrices 112 (series 5-6) and 113.

The December 1992 issue of Department Store Sales and Stocks (63-002, \$14.40/\$144) will be available in March.

For further information, contact Diane Lake (613-951-9824), Retail Trade Section, Industry Division.

Department Store Sales (including concessions), Canada

|  | Unadjusted |  |  | Seasonally Adjusted |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | $\begin{array}{r} \hline \text { December } \\ 1991 \end{array}$ | November 1992 | December 1992 | December 1991 | September $1992^{r}$ | October $1992^{r}$ | November $1992^{r}$ | December 1992 ${ }^{\text {p }}$ |
|  | millions of \$ |  |  |  |  |  |  |  |
| Total Sales | 2,014 | 1,356 | 2,082 | 1,084 | 1,081 | 1,083 | 1,085 | 1,078 |
| Total Stocks | 4,856 | 6,047 | 4,784 | 5,283 | 4,992 | 5,034 | 5,081 | 5,127 |
| Stock to Sales Ratio | 2.4 | 4.5 | 2.3 | 4.9 | 4.6 | 4.7 | 4.7 | 4.8 |

[^1]
## Crude Oil and Natural Gas

November 1992

## Highlights

- Preliminary estimates indicate that production of crude oil and equivalent hydrocarbons in November amounted to 8.6 million cubic metres, an increase of $2.8 \%$ from November 1991. Year-to-date production at the end of November rose $4.9 \%$ over the same period in 1991, to 92.6 million cubic metres.
- Imports of crude oil decreased $2.8 \%$ from November 1991 to 2.6 million cubic metres. Year-to-date imports for 1992 amounted to 26.6 million cubic metres, a decrease of $6.3 \%$ from the previous year.
- Exports of crude oil increased $3.5 \%$ from November 1991 to 3.8 million cubic metres. Year-to-date exports totalled 43.7 million cubic metres, $9.0 \%$ higher than in 1991.
- Marketable production of natural gas, at 10.5 billion cubic metres, posted a $7.5 \%$ gain over November 1991. Year-to-date production in 1992 was $10.9 \%$ higher than the previous year at 105.1 billion cubic metres.
- Exports of natural gas, at 5.3 billion cubic metres, rose 17.8\% over November 1991. Year-to-date exports, at 52.4 billion cubic metres, posted a 22.3\% gain over 1991.

Available on CANSIM: matrices 127 and 128.
The November 1992 issue of Crude Petroleum and Natural Gas Production (26-006, $\$ 10 / \$ 100$ ) will be available during the first week of March. See "How to Order Publications".

For more detailed information on this release, contact Gerard O'Connor (613-951-3562), Energy Section, Industry Division.

## Crude Oil and Natural Gas



## DATA AVAILABILITY ANNOUNCEMENTS

## Aviation Statistics Centre Service Bulletin

February 1993

## Highlights

- From January to November 1992, available seatkilometres on scheduled services were up $5 \%$ over the same period in 1991. However, passenger-kilometres were up $6 \%$ for the same period, resulting in a one-point increase in the passenger load factor.


## Available on CANSIM: matrix 385.

- In September 1992 at the 56 Transport Canada towered airports, total movements decreased by 9\% from September 1991.
- Preliminary estimates indicate that $64 \%$ of passengers carried on Level I airlines' domestic scheduled services travelled on a discount ticket in the first quarter of 1992.
- In 1991, Montreal - Fort Lauderdale emerged as the most heavily travelled international city-pair for all charter regions, despite an $8 \%$ decrease between 1990 and 1991 to 236,000 passengers.

The Vol. 25, No. 2 issue of Aviation Statistics Centre Service Bulletin ( $51-004, \$ 9.30 / \$ 93$ ) will be available shortly. See "How to Order Publication".

For more detailed information on this release, contact Robert Lund (819-997-6188), Aviation Statistics Centre, Transportation Division.

## Telephone Statistics

December 1992
Canada's 13 major telephone systems reported monthly revenues of $\$ 1,146.5$ million in December 1992, up 3.4\% from December 1991.

Operating expenses totalled $\$ 935.1$ million, an increase of $4.3 \%$ from December 1991. Net operating revenue was $\$ 211.4$ million, a decrease of 0.2\% from December 1991.

## Available on CANSIM: matrix 355.

The December 1992 issue of Telephone Statistics ( $56-002, \$ 8.30 / \$ 83$ ) will be released shortly. See "How to Order Publications".

For more detailed information on this release, contact J. R. Slattery (613-951-2205), Services, Science and Technology Division.

## PUBLICATIONS RELEASED

New Motor Vehicle Sales, October 1992.
Catalogue number 63-007
(Canada: $\$ 14.40 / \$ 144$; United States:
US\$17.30/US\$173; Other Countries:
US\$20.20/US\$202).

## Occupied Private Dwellings - The Nation,

 1991 Census.Catalogue number 93-314
(Canada: $\$ 40$; United States: US\$48; Other Countries: US\$56).
Available at 8:30 a.m. on Tuesday, February 23, 1993.

Ethnic Origin - The Nation, 1991 Census.
Catalogue number 93-315
(Canada: $\$ 40$; United States: US $\$ 48$; Other Countries: US\$56).
Available at 8:30 a.m. on Tuesday, February 23, 1993.

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[^0]:    * Trend represents smoothed seasonally adjusted data. Data prior to 1991 have been adjusted to remove the Federal Sales Tax to be comparable to January 1991 and subsequent data.
    -- Amount too small to be expressed.
    p Preliminary figure.
    $r$ Revised figure.

[^1]:    p Preliminary figures.
    $r$ Revised figures.

