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MAJOR RELEASES

- **Labour Force Survey, January 1993** 2
The seasonally adjusted unemployment rate declined by 0.5 to 11.0 in January 1993.
- **Farm Input Price Index, Fourth Quarter 1992** 5
The Farm Input Price Index increased 1.4% in the fourth quarter.

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MAJOR RELEASES

Labour Force Survey

January 1993

Overview

According to seasonally adjusted estimates from Statistics Canada's Labour Force Survey for January 1993, employment showed little overall change following the previous month's large increase. Since April 1992, employment has grown moderately by 146,000. Unemployment declined by 65,000, and the labour force fell by 56,000, mainly among youths. The unemployment rate declined by 0.5 to 11.0.

Employment and Employment/population Ratio (Seasonally Adjusted Estimates)

For the week ended January 16, 1993, the seasonally adjusted level of employment was little changed at 12,319,000.

- Employment increases among adults (+29,000) were partly offset by declines among youths aged 15 to 24 (-20,000). Since April 1992, employment for adults has increased by 218,000.
- Full-time employment grew by 35,000, all among adults. This was the fifth consecutive monthly increase in full-time employment (+161,000).
- Part-time employment fell by 26,000, with losses concentrated among women and youths.
- Employment increased in construction (+18,000), but declined in other primary industries (-16,000) and in transportation, communication and other utilities (-15,000).
- Employment rose in Ontario (+43,000), the largest of five consecutive monthly increases.
- Employment declined in Quebec (-20,000) and British Columbia (-19,000), returning to about the October 1992 levels in both these provinces. Employment decreased by 3,000 in Newfoundland and increased by 2,000 in Prince Edward Island, with no significant changes in the other provinces.
- The employment/population ratio remained at 58.0, showing little change since April 1992. The

Note to Users

1. Labour Force Annual Averages 1992 (71-220, \$39) will be published February 19th. Highlighted in this publication is an in-depth article describing long-term employment trends in the goods-producing industries. This publication presents annual averages for those estimates published monthly in The Labour Force (71-001). It also contains a broader range of provincial and sub-provincial annual average estimates.
2. Historical Labour Force Statistics (71-201, \$61) contains revised seasonally adjusted data and other historical series and is now available. The data in this publication are also available on diskette in a menu-driven format. These data are presently available on CANSIM.
3. The release dates for 1993 will be:

February 5	August 6
March 12	September 10
April 8*	October 8
May 7	November 5
June 4	December 3
July 9	January 7, 1994

* Estimates for March 1993 will be released on Thursday, April 8, 1993, due to the Easter Holiday.
4. Monthly data are available on CANSIM on the day of release at 7 a.m. E.S.T.

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ratio for adults has increased by 0.4 since last April to 59.2 in January 1993.

Unemployment and Participation Rate (Seasonally Adjusted Estimates)

In January 1993, the labour force fell by 56,000 and the participation rate (i.e., the proportion of the working age population working or looking for work) dropped by 0.3 to 65.2. The decrease in the labour force put downward pressure on the unemployment rate, which fell by 0.5 to 11.0. The seasonally adjusted level of unemployment fell by 65,000 to 1,528,000.

- The youth participation rate fell by 1.1. It dropped 2.0 among young women.
- Unemployment fell among adults (-41,000) and among women aged 15 to 24 (-20,000).
- The unemployment rate fell for adults by 0.3 (9.8) and fell by 1.3 for young women (14.2).
- By province, the levels and rates of unemployment for January 1993 and the monthly changes were as follows:

	Level '000	Change	Rate %	Change
Newfoundland	45	- 5	19.5	- 1.4
Prince Edward Island	11	- 1	16.2	- 1.3
Nova Scotia	56	- 2	13.6	- 0.4
New Brunswick	40	- 1	12.1	- 0.4
Quebec	447	- 11	13.2	- 0.2
Ontario	555	- 37	10.4	- 0.7
Manitoba	48	- 5	8.9	- 0.9
Saskatchewan	43	- 1	8.9	- 0.2
Alberta	125	- 4	9.2	- 0.2
British Columbia	167	0	9.8	+ 0.1

Year-over-year Changes (Unadjusted Estimates)

- Employment was up slightly (+ 35,000) in January 1993 compared to a year earlier. Men accounted for the increase, while the employment levels of women remained virtually unchanged.
- While employment rose by 138,000 for adults, it shrunk by 103,000 for youths.
- Compared to last year, employment in goods-producing industries fell slightly (-36,000) in January 1993. Service-producing industries rose (+71,000), with gains in community, business and personal services (+165,000) partly offset by declines in trade.
- Unemployment levels rose by 67,000 (+4.3%) in January 1993 compared to January 1992, mostly among women. Adult unemployment increased by 71,000.

Other Highlights

Long-term Unemployment

Over the last three years, the estimated number of unemployed persons in Canada grew by 40%, from an annual average of 1,109,000 in 1990 to 1,556,000 in 1992. Over the same period, the estimated number of long-term unemployed (i.e., those looking for work for more than a year) nearly tripled, up from an average of 62,000 in 1990 to 172,000 in 1992. In 1992, 11.1% of all unemployed persons had been searching for a job for more than 12 months.

- Among adult men aged 25 to 44, long-term unemployment increased from an average of 19,000 in 1990 to 64,000 in 1992.
- Long-term unemployment rose from 13,000 to 35,000 among women aged 25 to 44.
- The 23,000 long-term unemployed youths in 1992 was three times as high as in 1990.
- Long-term unemployment doubled among adult men 45 years of age and over, up from 16,000 in 1990 to 33,000 in 1992.
- Among the unemployed, the incidence of long-term unemployment increases with age. In 1992, 5% of unemployment among youths was long-term, compared with 12% among adults aged 25 to 44 and 16% among those aged 45 or more.

In the 1981-82 recession, long-term unemployment also grew and continued to increase into the recovery period. While overall unemployment reached its peak in December 1982, long-term unemployment only started to decline in 1985.

Available on CANSIM: matrices 2074, 2075, 2078-2107 and table 00799999.

The January 1993 issue of *The Labour Force* (71-001, \$17.90/\$179) will be available the third week of February. For information, contact Doug Drew (613-951-4720), Household Surveys Division.

For summary information, available on the day of release, order *Labour Force Information* (71-001P, \$6.30/\$63). See "How to Order Publications". □

Labour Force Characteristics, Canada

	January 1993	December 1992	January 1992
	Seasonally Adjusted Data		
Labour Force ('000)	13,847	13,903	13,729
Employment ('000)	12,319	12,310	12,281
Unemployment ('000)	1,528	1,593	1,448
Unemployment Rate (%)	11.0	11.5	10.5
Participation Rate (%)	65.2	65.5	65.7
Employment/Population Ratio (%)	58.0	58.0	58.7
	Unadjusted Data		
Labour Force ('000)	13,536	13,690	13,433
Employment ('000)	11,917	12,150	11,882
Unemployment ('000)	1,618	1,540	1,551
Unemployment Rate (%)	12.0	11.2	11.5
Participation Rate (%)	63.7	64.5	64.3
Employment/Population Ratio (%)	56.1	57.3	56.8

Farm Input Price Index

Fourth Quarter 1992

In the fourth quarter of 1992, the Farm Input Price Index (1986=100) stood at a preliminary 108.1, up 1.4% from the previous quarter and up 2.6% from a year earlier. Of the seven major groups which are updated quarterly, four indexes rose from the third quarter and three declined.

Highlights

- The animal production index, which was up 4.9%, had the largest impact on the change of the total FIPI in the quarter. The increase was caused by higher prices for feeder cattle (9.6%) mainly in Eastern Canada and by higher prices for weanling pigs (13.5%) mainly in Western Canada. The feed index was also up (0.7%) in the fourth quarter. Feed prices were 2.8% higher than a year earlier.
- The machinery and motor vehicles index rose 1.1% in the fourth quarter as all three of its component indexes increased: machinery replacement 0.7%, motor vehicles replacement 4.9% and machinery and motor vehicle operation 1.0%. On a year-over-year basis, all three components moved higher (2.7%, 5.4% and 2.1%, respectively), so that the total machinery and motor vehicle index rose 2.7% from the year before.
- The interest index had an offsetting impact on the quarterly change of the total FIPI. It declined 2.8% as the non-mortgage component fell 3.3% and the mortgage component fell 1.7%. The interest index dropped 9.7% below its year-earlier level.
- The Eastern Canada total index increased 2.7% from the third quarter. The largest increase occurred in the animal production index (7.7%), due mainly to a 21.2% rise in feeder cattle prices. Of the seven major group indexes, six were up; only the interest index declined (-2.7%) as the non-mortgage component decreased by 3.4%. The total index for Eastern Canada climbed 3.1% higher than a year earlier.
- The Western Canada total index rose a marginal 0.3% from the third quarter. The animal production index rose 1.5% due to a 31.6% increase in weanling pig prices, while the machinery and motor vehicle index rose 1.2%. These two increases and increases for three other major components were offset by decreases in the interest (-2.8%) and crop production (-0.4%) components. The Western Canada total Farm Input Price Index rose 1.9% over its year-earlier level.
- For the provinces, quarterly changes in the FIPI total ranged from -0.5 for New Brunswick and zero for Saskatchewan to increases of 3.6% for Ontario and 5.8% for Newfoundland.

Available on CANSIM: new matrices 2050-2063.

The fourth quarter 1992 issue of *Farm Input Price Indexes* (62-004, \$18/\$72) will be available in March. See "How to Order Publications".

For more detailed information on this release, contact the Information and Current Analysis Unit (613-951-9606), Prices Division. □

Farm Input Price Indexes
 (1986 = 100)

		% Change	
	Fourth Quarter 1992	4th Quarter 1992/ 3rd Quarter 1992	4th Quarter 1992/ 4th Quarter 1991
Eastern Canada			
Total Farm Input	111.9	2.7	3.1
Building and fencing	120.9	0.2	4.0
Machinery and motor vehicles	118.7	0.8	2.4
Crop production	108.0	0.3	1.3
Animal production	103.8	7.7	5.7
Supplies and services	121.6	0.2	4.9
Hired farm labour	137.5	0.1	6.5
Property taxes	123.5	0.0	1.6
Interest	91.1	-2.7	-10.5
Farm rent	123.9	0.0	1.2
Western Canada			
Total Farm Input	105.2	0.3	2.1
Building and fencing	107.8	0.8	4.1
Machinery and motor vehicles	113.0	1.2	2.8
Crop production	94.5	-0.4	5.2
Animal production	106.1	1.5	5.4
Supplies and services	107.6	0.4	0.9
Hired farm labour	121.1	-1.3	0.2
Property taxes	120.1	0.0	1.2
Interest	90.0	-2.8	-9.1
Farm rent	94.0	0.0	-0.3
Canada			
Total Farm Input	108.1	1.4	2.6
Building and fencing	114.7	0.4	4.0
Machinery and motor vehicles	114.9	1.1	2.7
Crop production	99.1	-0.1	3.6
Animal production	104.8	4.9	5.5
Supplies and services	114.6	0.4	3.0
Hired farm labour	130.0	-0.5	3.7
Property taxes	120.8	0.0	1.3
Interest	90.4	-2.8	-9.7
Farm rent	101.6	0.0	0.2

DATA AVAILABILITY ANNOUNCEMENTS

Sugar Sales

January 1993

Canadian sugar refiners reported total sales of 77 861 tonnes for all types of sugar in January 1993, comprising 65 176 tonnes in domestic sales and 12 685 tonnes in export sales.

This compares to total sales of 73 988^r (revised) tonnes in January 1992, of which 64 812^r tonnes were domestic sales and 9 177 tonnes were export sales.

The January 1993 issue of *The Sugar Situation* (32-013, \$5/\$50) will be available at a later date.

For more detailed information on this release, contact Peter Zylstra (613-951-3511), Industry Division. ■

Average Prices of Selected Farm Inputs

January 1993

Average prices for selected farm inputs for January 1993 are now available on CANSIM by geographic region.

Available on CANSIM: matrices 550-582.

For further information, contact the Information and Current Analysis Unit (613-951-9607), Prices Division. ■

Paper Bag Industry

1991 Annual Survey of Manufactures

In 1991, the value of shipments of goods of own manufacture for the paper bag industry (SIC 2733) totalled \$244.1 million, down 3.0% from \$251.7 million in 1990.

Available on CANSIM: matrix 5491.

The data for this industry will be released in *Manufacturing Industries of Canada: National and Provincial Areas* (31-203, \$68).

For more detailed information on this release, contact Sandra Bohatyretz (613-951-3531), Industry Division. ■

Steel Foundries

1991 Annual Survey of Manufactures

In 1991, the value of shipments of goods of own manufacture for the steel foundries (SIC 2912) totalled \$215.2 million, down 9.7% from \$238.3 million in 1991.

Available on CANSIM: matrix 5506.

The data for this industry will be released in *Manufacturing Industries of Canada: National and Provincial Areas* (31-203, \$68).

For more detailed information on this release, contact A. Shinnan (613-951-3515), Industry Division. ■

Other Primary Steel Industries

1991 Annual Survey of Manufactures

In 1991, the value of shipments of goods of own manufacture for the other primary steel industries (SIC 2919) totalled \$6,486.6 million, down 10.4% from \$7,240.1 million in 1990.

Available on CANSIM: matrix 5507.

The data for this industry will be released in *Manufacturing Industries of Canada: National and Provincial Areas* (31-203, \$68).

For more detailed information on this release, contact A. Shinnan (613-951-3515), Industry Division. ■

Non-ferrous Metal Smelting and Refining Industries

1991 Annual Survey of Manufactures

In 1991, the value of shipments of goods of own manufacture for the non-ferrous metal smelting and refining industries (SIC 2950) totalled \$5,873.9 million, down 0.9% from \$5,926.2 million in 1990.

Available on CANSIM: matrix 5511.

The data for this industry will be released in *Manufacturing Industries of Canada: National and Provincial Areas* (31-203, \$68).

For more detailed information on this release, contact S. Pépin (613-951-3514), Industry Division. ■

Abrasives Industry

1991 Annual Survey of Manufactures

In 1991, the value of shipments of goods of own manufacture for the abrasives industry (SIC 3571) totalled \$205.9 million, down 21.8% from \$263.4 million in 1990.

Available on CANSIM: matrix 6858.

The data for this industry will be released in *Manufacturing Industries of Canada: National and Provincial Areas* (31-203, \$68).

For more detailed information on this release, contact S. Pépin (613-951-3520), Industry Division. ■

Asbestos Products Industry

1991 Annual Survey of Manufactures

In 1991, the value of shipments of goods of own manufacture for the asbestos products industry (SIC 3592) totalled \$17.2 million, down 13.8% from \$20.0 million in 1990.

Available on CANSIM: matrix 6861.

The data for this industry will be released in *Manufacturing Industries of Canada: National and Provincial Areas* (31-203, \$68).

For more detailed information on this release, contact S. Pépin (613-951-3520), Industry Division. ■

PUBLICATIONS RELEASED

Telephone Statistics, 1991.

Catalogue number 56-203

(Canada: \$36; United States: US\$43; Other Countries: US\$50).

Department Store Sales and Stocks, September 1992.

Catalogue number 63-002

(Canada: \$14.40/\$144; United States: US\$17.30/US\$173; Other Countries: US\$20.20/US\$202).

Wholesale Trade, November 1992.

Catalogue number 63-008

(Canada: \$14.40/\$144; United States: US\$17.30/US\$173; Other Countries: US\$20.20/US\$202).

Retail Chain and Department Stores,

Fiscal Year Ended March 31, 1991.

Catalogue number 63-210

(Canada: \$34; United States: US\$41; Other Countries: US\$48).

Historical Labour Force Statistics, 1992.

Catalogue number 71-201

(Canada: \$67; United States: US\$80; Other Countries: US\$94).

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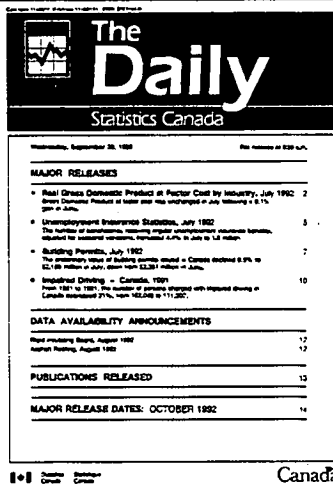
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The Daily, February 5, 1993

MAJOR RELEASE DATES

Week of February 8-12
(Release dates are subject to change)

Anticipated date(s) of release	Title	Reference period
February		
8	Farm Product Price Index	December 1992
9	New Motor Vehicle Sales	December 1992
9	Estimates of Labour Income	November 1992
10	Department Store Sales by Province and Metropolitan Area	December 1992
11	Canadian Composite Leading Indicator	November 1992, December 1992 and January 1993
11	New Housing Price Index	December 1992
12	Travel Between Canada and Other Countries	December 1992