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# **MAJOR RELEASES**

New Motor Vehicles Sales, December 1992
Seasonally adjusted, new motor vehicle sales increased 4.3% in December.

Estimates of Labour Income, November 1992
 Labour income grew by 2.4% between November 1991 and November 1992.

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# **PUBLICATIONS RELEASED**

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# **MAJOR RELEASES**

# **New Motor Vehicle Sales**

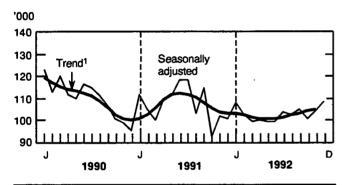
December 1992

# **Highlights**

#### **Seasonally Adjusted Sales**

 Preliminary estimates indicate that new motor vehicle sales totalled 109,000 units in December 1992, an increase of 4.3% from the revised November total. This increase was due to stronger truck (+6.0%) and car (+3.2%) sales.

# Monthly Sales of New Motor Vehicles, Canada, Seasonally Adjusted, in Units, 1990-1992



1 The short-term trend represents a moving average of the data.

#### **Unadjusted Sales**

 Sales of all new motor vehicles for December 1992 totalled 84,000 units, up 14.2% from December 1991. Sales of passenger cars increased 6.5%, while truck sales rose by 27.5%.

#### Note to Users

North American vehicles: motor vehicles manufactured or assembled in North America. These vehicles may be built by domestic or foreign-owned companies.

Imported vehicles: motor vehicles manufactured or assembled overseas and marketed in Canada by domestic or foreign-owned companies.

 The December increase in passenger car sales stemmed from an increase of 15.9% for North American passenger cars and a decrease of 6.1% for cars manufactured in Japan.

# 1992 Annual Sales - Unadjusted

- In 1992, the North American share of the Canadian passenger car market fell to 64% from 66% a year earlier; the Japanese share rose from 27% to 29% for the same period.
- New motor vehicle sales for 1992 totalled 1,227,335 units, the lowest yearly sales level since 1983.
- In 1992, the value of new motor vehicle sales amounted to \$23,519 million, up 2.9% from 1991.

#### Available on CANSIM: matrix 64.

The December 1992 issue of *New Motor Vehicle Sales* (63-007, \$14.40/\$144) will be available in March. See "How to Order Publications".

For more detailed information on this release, contact Diane Lake (613-951-9824), Retail Trade Section, Industry Division.

# New Motor Vehicle Sales - Canada December 1992

		Seasonally Adjusted Sales					
	September 1992 <sup>r</sup>	October 1992 <sup>r</sup>	November 1992	December 1992			
	Units % Change	Units % Change	Units % Change	Units % Change			
Total New Motor Vehicles	104,396 + 1.9	100,258 -4.0	104,101 + 3.8	108,528 + 4.3			
Passenger Cars by Origin:							
North America	41,198 + 0.9	41,439 +0.6	42,252 + 2.0	46,247 +9.5			
Overseas	24,703 + 3.3	23,527 -4.8	23,055 -2.0	21,161 -8.2			
Total	65,901 	64,965 -1.4	65,307 + 0.5	67,408 + 3.2			
Trucks, Vans and Buses	38,495 + 5.4	35,293 -8.3	38,794 + 9.9	41,120 +6.0			
		Unadjusted Sales					
	December 1992	Change 1992/1991	January - December 1992	Change 1992/1991			
	Units	%	Units	%			
Total New Motor Vehicles	83,945	+14.2	1,227,335	-4.7			
Passenger Cars by Origin:							
North America Japan Other Countries	33,800 12,040 3,478	+ 15.9 -6.1 -19.5	506,787 233,348 57,815	-11.6 -1.8 -7.0			
Total	49,318	+ 6.5	797,950	-8.6			
Trucks, Vans and Buses by Origin:							
North America Overseas	30,755 3,872	+ 36.6 -16.8	370,422 58,963	+ 6.5 -11.9			
Total	34,627	+ 27.5	429,385	+ 3.6			

Preliminary estimates. Revised estimates. Amount too small to be expressed.

## **Estimates of Labour Income**

November 1992

# **Highlights**

The November 1992 preliminary estimate of labour income¹ was \$32.6 billion, an increase of 2.4% from November 1991. The year-to-date growth in labour income was 2.5%, similar to the 1991 annual increase of 2.8%.

## Seasonally Adjusted - Wages and Salaries

- The seasonally adjusted estimate of wages and salaries for November increased slightly (+0.2%) from October.
- Growth in wages and salaries in November occurred in forestry (+2.4%), finance, insurance and real estate (+1.1%), federal administration and other government offices (+1.0%), manufacturing (+0.6%) and health and welfare services (+0.5%). These increases were moderated by declines in provincial administration (-1.6%) and education and related services (-0.6%). The remaining industries showed little change from October levels.
- Wages and salaries increased in November in Prince Edward Island (+1.0%), Alberta (+0.8%), British Columbia (+0.6%), Ontario (+0.5%) and Manitoba (+0.4%). Declines occurred in all of the remaining provinces and territories, with the largest decrease in Quebec (-0.7%).

#### Unadjusted

- In November, wages and salaries grew by 2.4% from a year earlier. The year-to-date growth was 2.2%, the same as the 1991 annual increase.
- The strongest year-to-date growth in wages and salaries occurred in education and related services (+5.6%), health and welfare services (+5.2%), local administration (+4.4%), federal administration (+4.2%), finance, insurance and

- real estate (+3.9%), transportation, communications and other utilities (+3.6%) and provincial administration (+3.6%). In contrast, year-to-date declines in wages and salaries were recorded in construction (-4.4%), mines, quarries and oil wells (-3.5%) and forestry (-0.8%). Wages and salaries in manufacturing were virtually unchanged (-0.2%) on a year-to-date basis.
- British Columbia (+4.1%), Alberta (+3.1%), Prince Edward Island (+3.1%) and the Yukon, the Northwest Territories and Abroad (+3.1%) recorded larger year-to-date increases in wages and salaries than the national growth rate of 2.2%. This growth was moderated by smaller increases in the remaining provinces and by a decline in Newfoundland (-0.9%).

#### Available on CANSIM: matrices 1791 and 1792.

The October-December 1992 issue of *Estimates* of *Labour Income* (72-005, \$22.50/\$90) will be available in April. See "How to Order Publications".

For information on the estimates, contact Georgette Gauthier (613-951-4051), Labour Division (fax: 613-951-4087).

Labour income is wages and salaries plus supplementary labour income. Wages and salaries account for approximately 90% of labour income, while supplementary labour income makes up the remaining 10%. Wages and salaries include directors' fees, bonuses, commissions, gratuities, income-in-kind, taxable allowances and retroactive wage payments. Supplementary labour income includes employer contributions to employee welfare, pension, workers' compensation and unemployment insurance plans. Labour income estimates account for approximately 57% of Gross Domestic Product. □

# Wages and Salaries and Supplementary Labour Income (millions of dollars)

	November 1992P	October 1992 <sup>r</sup>	September 1992 <sup>f</sup>	Novembe 1991	
	Unadjusted for Seasonal Variation				
Agriculture, fishing and trapping	214.0	257.3	328.8	217.1	
Forestry	231.2	243.8	264.4	214.5	
Mines, quarries and oil wells	610.5	617.1	616.1	650.3	
Manufacturing industries	5,020.6	5,047.7	5,102.2	4,989.7	
Construction industry	1,676.4	1,842.9	1,865.4	1,703.7	
Transportation, communications	.,0.	1,512.5	,,000.	.,, .	
and other utilities	2,823.6	2,882.8	2,899.4	2,784.9	
Trade	4,078.9	4,048.3	4,019.1	3,975.6	
Finance, insurance and real estate	2,574.6	2,564.2	2,552.3	2,423.3	
Commercial and personal services	4,069.0	4,136.1	4,126.4	3,945.8	
Education and related services	2,790.0	2,769.7	2,673.9	2,706.9	
Health and welfare services	2,664.6	2,642.0	2,664.7	2,515.4	
Federal administration and	2,004.0	2,042.0	2,004.7	2,010.	
other government offices	975.8	973.7	978.0	960.2	
Provincial administration	686.4	704.0	720.9	671.0	
Local administration	670.3	660.7	661.9	652.4	
Total wages and salaries	29,086.1	29,390.3	29,473.5	28,410.7	
Supplementary labour income	3,560.5	3,650.5	3,606.8	3,458.7	
Labour income	32,646.5	33,040.8	33,080.3	31,869.4	
	Adjusted for Seasonal Variation				
Agriculture, fishing and trapping	221.6	219.4	220.2	000.0	
Forestry	227.0	221.7	220.2 229.1	238.8	
Mines, quarries and oil wells	227.0 621.2	221.7 619.4	229.1 609.0	210.6	
Manufacturing industries	5.083.8	5,053.5	5,084.0	661.4 5,037.6	
Construction industry	1,631.2	1,628.1	• •		
Transportation, communications and	1,031.2	1,026.1	1,625.1	1,649.4	
other utilities	2.843.8	2,852.3	2,873.4	2,808.1	
Trade	4,066.5	4,062.4	4,036.2	3,940.2	
Finance, insurance and real estate	2,607.0	2,578.9	2,550.3	2,454.7	
Commercial and personal services	4.068.4	4,060.8	4.046.6	2,454.7 3,968.4	
Education and related services	2,673.6	2,688.5	•	2,594.5	
Health and welfare services	2,683.4	2,670.1	2,677.1 2,682.7	2,594.5 2,533.5	
Federal administration and	2,003.4	2,070.1	2,002.7	2,500.5	
other government offices	999.0	000 0	070.0	000 4	
Provincial administration	693.1	988.8 704.2	979.8	982.1	
Local administration	669.2		711.5	677.3	
Total wages and salaries	<b>29,117.6</b>	667.7 <b>29,065.3</b>	661.6 <b>29,028.8</b>	651.2 <b>28,422.2</b>	
Supplementary labour income	3,564.3	3,610.2	3,552.4	3,463.0	
Labour income	32,681.9	32,675.4	32,581.2	31,885.3	

Preliminary estimates. Revised estimates. Final estimates.

# DATA AVAILABILITY ANNOUNCEMENTS

## Steel Pipe and Tubing

December 1992

Steel pipe and tubing production for December 1992 totalled 128 243 tonnes, an increase of 13.5% from the 112 965 tonnes produced a year earlier.

Year-to-date production at the end of December 1992 totalled 1 355 509<sup>r</sup> (revised) tonnes, down 20.7% from the 1 710 031 tonnes produced during the same period in 1991.

#### Available on CANSIM: matrix 35.

The December 1992 issue of Steel Pipe and Tubing (41-011, \$5/\$50) will be available at a later date.

For more detailed information on this release, contact Greg Milsom (613-951-9827), Industry Division.

# Steel Wire and Specified Wire Products December 1992

Data on factory shipments of steel wire and specified wire products for December 1992 are now available, as are production and export market data for selected commodities.

Shipments totalled 43 196 tonnes in December 1992, a decrease of 15.7% from the 51 260 tonnes shipped during the previous month.

#### Available on CANSIM: matrix 122 (series 19).

The December 1992 issue of Steel Wire and Specified Wire Products (41-006, \$5/\$50) will be available at a later date.

For more detailed information on this release, contact Bruno Pépin (613-951-9837), Industry Division.

## **Electric Storage Batteries**

December 1992

Canadian manufacturers of electric storage batteries sold 148,822 automotive and heavy-duty commercial replacement batteries in December 1992.

From January to December 1992, a total of 1,892,388 automotive and heavy-duty commercial replacement batteries were sold.

Note: Information on sales of other types of storage batteries is also available.

The December 1992 issue of Factory Sales of Electric Storage Batteries (43-005, \$5/\$50) will be available at a later date.

For more information on this release, contact L. Vincent (613-951-3523), Industry Division.

## **Air Carrier Fare Basis Statistics**

First Quarter 1992 (Preliminary Estimates)

Preliminary estimates on fare type utilization for the first quarter of 1992 are now available.

Data reported by four major Canadian air carriers – AirBC, Air Canada, Canadian Airlines International Ltd. and Time Air – indicate that 64.1% of passengers carried on domestic scheduled services travelled on discount fares during the first quarter of 1992, up from 62.3% a year earlier. In terms of passenger-kilometres, discount fares accounted for 67.7% of the total in 1992, compared to 65.5% for the first quarter of 1991.

Long-haul services in the domestic southern sector showed the highest rate of discount fare utilization — 68.6% of passengers in this traffic category travelled on a discount fare during the first quarter of 1992. (This is on city-pairs, within the "deregulated" zone as defined in the new 1984 Canadian Air Policy, involving distances of 800 kilometres or more as determined by the flight coupon origin and destination.)

During the first quarter of 1992, the average fare (all types of fares) paid by passengers on all domestic city-pairs amounted to \$179, virtually unchanged from the previous year.

The Vol. 25, No. 2 issue of Aviation Statistics Centre Service Bulletin (51-004, \$9.30/\$93) will be available in February. See "How to Order Publications".

For further information on this release, contact Lisa Di Piétro (819-997-6176), Aviation Statistics Centre, Transportation Division.

# Education Price Index - Selected Inputs, Elementary and Secondary Level 1991

#### **Highlights**

In 1991, the Education Price Index (EPI) at the elementary and secondary levels increased by 5.1% to 126.0 (1986 = 100), while the Consumer Price Index (CPI) increased by 5.6% to 126.2.

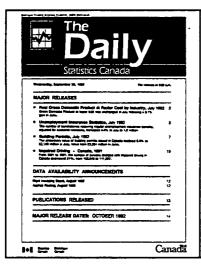
Most of the increase (80.1%) in the EPI in 1991 was attributable to its main component, salaries and wages, which includes salaries of teaching and non-teaching staff. This component increased by 5.0% in 1991, compared to 5.5% in 1990.

The sub-index of non-salary expenditures increased by 5.9% in 1991 as a result of large increases in the fees and contractual services (7.0%) and the school facilities, supplies and services (6.4%) components.

The largest increases in the EPI occurred in British Columbia (5.9%) Ontario (5.7%) and Prince Edward Island (5.5%). The smallest increases were in Quebec and Saskatchewan (4.3% each).

Education Price Index – Selected Inputs, Elementary and Secondary Level, 1991, Vol. 15, No. 1 (81-002, \$4.90/\$49) is now available. See "How to Order Publications".

For further information, contact Anne Drolet (613-951-1668) Finance Section, Education, Culture and Tourism Division.



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## **PUBLICATIONS RELEASED**

Fruit and Vegetable Production, December 1992. Catalogue number 22-003

(Canada: \$18/\$72; United States: US\$21.50/US\$86;

Other Countries: US\$25.25/US\$101).

**Gypsum Products**, December 1992. **Catalogue number 44-003** 

(Canada: \$5/\$50: United States: US\$6/US\$60:

Other Countries: US\$7/US\$70).

Industrial Chemicals and Synthetic Resins,

December 1992.

Catalogue number 46-002

(Canada: \$5.60/\$56; United States: US\$6.70/US\$67;

Other Countries: US\$7.80/US\$78).

New Motor Vehicle Sales, September 1992. Catalogue number 63-007

(Canada: \$14.40/\$144;

United States: US\$17.30/US\$173; Other Countries: US\$20.20/US\$202). **Unemployment Insurance Statistics,** 

November 1992.

Catalogue number 73-001

(Canada: \$14.70/\$147;

United States: US\$17.60/US\$176; Other Countries: US\$20.60/US\$206).

Education Statistics Bulletin: Education Price Index - Selected Inputs, Elementary and Secondary Level, 1991.

Vol. 15, No. 1.

Catalogue number 81-002

(Canada: \$4.90/\$49; United States: US\$5.90/US\$59;

Other Countries: US\$6.90/US\$69).

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